

**Oracle Insurance**

**Insbridge Rating and  
Underwriting**

**Release Notes**

Release 4.6

May 2012

# Oracle Insurance Insbridge Rating and Underwriting Release Notes Version 4.6

The purpose of this document is to:

Describe the new features and resolved issues offered in the Insbridge Rating and Underwriting system Release 4.6. This document also provides a history of enhancements and bug fixes from past releases.

## RETIREMENT NOTICE for Release 04.06.00

The following software versions are being retired and will no longer be supported by Oracle Insurance Insbridge Rating and Underwriting.

- Oracle Insurance Insbridge Rating and Underwriting Release 4.6 will be the last release to support Microsoft Windows Server 2003
- Oracle Insurance Insbridge Rating and Underwriting Release 4.6 will be the last release to support Microsoft Internet Explorer 7.0 (IE 7)

## NEW FEATURES

ORACLE Feature #	Product	Description
INSB-6880	RateManager	<p><b>Impacted Area:</b> ISO ERC Accelerator</p> <p><b>Enhancement:</b> If your company subscribes to ISO Electronic Rating Content (ISO ERC), you can upload ISO ERC files into RateManager using the ISO ERC Accelerator. The ISO ERC Accelerator can help to get a head start on creating rating programs using ISO standards. ISO Electronic Rating Content (ISO ERC) includes complete and current data and rules for all major ISO lines in the United States in either Microsoft Excel or XML formatted files.</p> <p>ISO ERC files contain rating data, such as valid limits, deductibles, advisory loss costs, and classification codes. The files also contain important parent-child relationships within the data that can assist you in understanding the line of business structure.</p> <p>For Release 4.6, BOP, Business Owners Policy is supported.</p>
INSB-7279	RateManager	<p><b>Impacted Area:</b> ISO ERC</p> <p><b>Enhancement:</b> Data Source Variables and a Data Source Query step have been added to RateManager to allow for ISO ERC functionality to be used.</p> <p>Data sources are similar to table variables in that they lookup data based on one or more criteria. Depending on the values of those criteria, a single row is selected and returned as the result of the table lookup.</p> <p>A data query step is step type that performs a query against the selected data source using the defined criteria. Unlike a table variable that runs when needed, a data query runs in the sequence listed.</p>

ORACLE Feature #	Product	Description
INSB-7191	RateManager	<b>Impacted Area:</b> Workflows <b>Enhancement:</b> Workflows has been renamed to MultiLines to more accurately reflect the operation of the tab. No functionality was changed.
INSB-7114	RateManager	<b>Impacted Area:</b> Steps <b>Enhancement:</b> The Math Function Exponent is being re-named Power to more accurately reflect the functionality.
INSB-7035	RateManager	<b>Impacted Area:</b> Packaging <b>Enhancement:</b> BUG DB # 8502064. A customer requested a change to the packaging screen that allows for inputs and outputs to be included separately. Previously packages would allow for both input and output mappings to be included. There was not a way to separate them. Users can now select to include only input mappings, or only output mappings or both.
INSB-7192	SoftRater RateManager	<b>Impacted Area:</b> Database-SQL Server 2008 <b>Enhancement:</b> RateManager and SoftRater have been certified on SQL Server 2008 R2.
INSB-6978	SoftRater	<b>Impacted Area:</b> Database-Oracle <b>Enhancement:</b> Insbridge Rating and Underwriting is certified on Oracle 11g DB Version 11.2.0.3.0 for the following SoftRater engines; WebLogic, WebSphere and JBoss.
INSB-6977	SoftRater	<b>Impacted Area:</b> Database-Oracle <b>Enhancement:</b> Insbridge Rating and Underwriting is certified on 10g Oracle 10.2.0.5.0 for the following SoftRater engines; WebLogic, WebSphere and JBoss.
INSB-7009	RateManager	<b>Impacted Area:</b> Custom XML Templates <b>Enhancement:</b> Users can upload frequently used custom XML mapping templates into the Library tab. Mappings can be for input, output or both. ACORD XML templates are provided for 23 lines of business. The templates are available from the SDK directory where the Insbridge system is installed.
INSB-6750	RateManager	<b>Impacted Area:</b> Import/ Export <b>Enhancement:</b> A known issue existed with the Import/ Export functionality in RateManager. Release 4.6 introduces a completely revised Import/ Export function. The Library tab will now serve as the central repository where all Import/ Export programs are stored and managed. Import/ Export programs can be viewed by any user and applied to any user created subline by users with permissions.
INSB- 4105	RateManager	<b>Impacted Area:</b> Lines and Sublines <b>Enhancement:</b> Subline Management is now available in RateManager. Users can now create, edit and delete sublines, and subline content. Multiple sublines can be created to allow for category and input changes from previously applied programs.

ORACLE Feature #	Product	Description
<b>INSB-4387</b>	RateManager	<p><b>Impacted Area:</b> Steps-Additional Math and Trigonometry Functions</p> <p><b>Enhancement:</b> The Insbridge Rating and Underwriting system received a substantial increase to the set of spreadsheet business functions in RateManager. More calculator functions enable actuaries, underwriters, and rate analysts to create complex rating algorithms. 10 additional math functions and 14 trig functions are now available step types for algorithms, calculated variables, and driver assignments. Also, Pi ( 3.1415926536) has been added to the list of available variables, functions, and constants.</p>

## ISSUE RESOLUTION

ORACLE Issue #	Product	Description
12831125	RateManager	<p><b>Impacted Area:</b> Snaps</p> <p><b>Issue Impact:</b> The <i>My Recently Opened Program</i> snap was not functioning as expected.</p> <p><b>Resolved by:</b> INSB-6817. The issue has been resolved and users can view and access their recently opened programs from the snap.</p>
12940986	RateManager	<p><b>Impacted Area:</b> Snaps</p> <p><b>Issue Impact:</b> The <i>My Recently Opened Table Variables</i> snap was not functioning as expected.</p> <p><b>Resolved by:</b> INSB-6878. The issue has been resolved and user can view and access their recently accessed table variables from the snap.</p>
12944675	RateManager	<p><b>Impacted Area:</b> Programs</p> <p><b>Issue Impact:</b> Program descriptions were not being copied when the program was copied.</p> <p><b>Resolved by:</b> INSB-6884. The program description field has been replaced by program version name. The program description field is no longer displayed on programs in release 4.1 and later. Program descriptions from previous versions are now being placed in Notes on copied programs.</p>
13147348	RateManager	<p><b>Impacted Area:</b> Programs</p> <p><b>Issue Impact:</b> An error was being shown when users attempted to create a new version.</p> <p><b>Resolved by:</b> INSB-7004. The issue has been resolved and users can create new versions without issue.</p>
13449074	RateManager	<p><b>Impacted Area:</b> Security</p> <p><b>Issue Impact:</b> The new user password was not being saved checking the reset password option.</p> <p><b>Resolved by:</b> INSB-7067. Changes were made to allow for the user password to be updated after checking the reset password option.</p>
13702752	RateManager	<p><b>Impacted Area:</b> Table Variables</p> <p><b>Issue Impact:</b> RateManager export to tab delimited text file was not functioning as expected when exporting large files.</p> <p><b>Resolved by:</b> INSB-7189. Files over 500,000 rows can now be exported into a text file without issue.</p>
13972282	RateManager	<p><b>Impacted Area:</b> Debug Report</p> <p><b>Issue Impact:</b> The Clear Ranking step was not being listed on the Debug Report.</p> <p><b>Resolved by:</b> INSB-7331. The issue has been resolved and the Clear Ranking step is displaying as expected.</p>

ORACLE Issue #	Product	Description
13708713	RateManager	<p><b>Impacted Area:</b> Driver Assignment</p> <p><b>Issue Impact:</b> Driver and vehicles 10 – 18 were being displaced by random inputs and not behaving as expected.</p> <p><b>Resolved by:</b> INSB-7195. Driver and vehicles 10 – 18 are now being displayed properly and the issue is resolved.</p>
13702895	SoftRater	<p><b>Impacted Area:</b> Mappings</p> <p><b>Issue Impact:</b> Callout Mappings were not saving properly for Program to Program callouts.</p> <p><b>Resolved by:</b> INSB-7196. Callout Mappings are saved as expected for Program to Program callouts.</p>
13698591	IBFA	<p><b>Impacted Area:</b> Caching</p> <p><b>Issue Impact:</b> Caching was returning the previous response instead of the correct response.</p> <p><b>Resolved by:</b> INSB-7197. The issue has been resolved and IBFA is returning the proper responses.</p>
13511723	RateManager	<p><b>Impacted Area:</b> Global Versioning Package</p> <p><b>Issue Impact:</b> A user was unable to download a global versioning package from a remote server.</p> <p><b>Resolved by:</b> INSB-7198. Global versioning packages can now be downloaded from remote servers without issue.</p>
13516183	IBFA	<p><b>Impacted Area:</b> Explorer</p> <p><b>Issue Impact:</b> The Get Listing option on the Packages screen was not responding.</p> <p><b>Resolved by:</b> INSB-7205. Updates were made to IBFA that allows for the Get Listing to properly populated the screen.</p>
13940670	RateManager	<p><b>Impacted Area:</b> Programs</p> <p><b>Issue Impact:</b> RateManager was not allowing for program version names. Non-duplicated names were receiving duplicate name errors.</p> <p><b>Resolved by:</b> INSB-7252. This issue has been resolved and program version names are allowed.</p>
13945659	RateManager	<p><b>Impacted Area:</b> Programs</p> <p><b>Issue Impact:</b> Locks were not being release from programs that were unlocked.</p> <p><b>Resolved by:</b> INSB-7267. Changes were made to allow locked programs to be properly unlocked and allow for editing.</p>

ORACLE Issue #	Product	Description
13826230	IBFA	<p><b>Impacted Area:</b> Cache</p> <p><b>Issue Impact:</b> The engine cache program listing only shows 2 page regardless of how many programs were cached.</p> <p><b>Resolved by:</b> INSB-7188. Changes were made to the display and all pages are displaying properly.</p>



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