

HYPERION® DATA INTEGRATION MANAGEMENT

RELEASE 11.1.1.1.0



Data Integration Management Installation Guide, 11.1.1.1.0

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Installation Overview

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	Management Components.	

Data Integration Management Components

Oracle's Hyperion® Data Integration Management is integrated with Informatica PowerCenter and with adapters for these products:

- Oracle Essbase
- Oracle Hyperion Financial Management, Fusion Edition
- Oracle's Hyperion® Enterprise®
- Oracle Hyperion Performance Scorecard, Fusion Edition
- Oracle Hyperion Planning, Fusion Edition
- Oracle's Hyperion® Translation Manager

Data Integration Management provides a way of uniting disparate data sources across an enterprise. For example, it can integrate data stored in multiple warehouses and data marts, relational database management systems (RDBMS), and online analytical processing (OLAP) stores.

Components of Data Integration Management:

- PowerCenter applications:
 - PowerCenter client
 - PowerCenter server
- Data Integration Management Adapters:
 - Oracle's Hyperion® Data Integration Management Adapter for Essbase®
 - Oracle's Hyperion® Data Integration Management Adapter for Financial Management
 - Oracle's Hyperion® Data Integration Management Adapter for Hyperion Enterprise®
 - Oracle's Hyperion® Data Integration Management Adapter for Performance Scorecard
 - o Oracle's Hyperion® Data Integration Management Adapter for Planning
 - Oracle's Hyperion® Data Integration Management Adapter for Translation Manager

Data Integration Management Workflow

The following table lists the high-level steps required to install and configure Data Integration Management. Review these steps first, before you begin the installation process. For detailed information, refer to the component user interface and related documentation listed at each step.

Table 1 Workflow

STEP	INSTRUCTION	PRODUCT COMPONENT	DOCUMENTATION
1.	Install PowerCenter 8.1.1. Note: If you have an earlier version of PowerCenter installed on your computer, upgrade it to PowerCenter 8.1.1.	PowerCenter Installer	Informatica PowerCenter 8.1.1 Installation and Configuration Guide
2.	Upgrade to PowerCenter 8.1.1 SP3.	PowerCenter Service Pack Installer	Informatica PowerCenter 8.1.1 SP3 Service Pack Installation Guide
3.	Configure PowerCenter.	PowerCenter Installer	Informatica PowerCenter 8.1.1 Installation and Configuration Guide
4.	Install and configure the required Oracle Product for which you want to provide data integration management capability.	Oracle Hyperion Enterprise Performance Management System Installer	 Oracle Hyperion Enterprise Performance Management System Installation Start Here Oracle Hyperion Enterprise Performance Management System Installation and Configuration Guide Oracle Hyperion Enterprise Performance Management System Installation and Configuration Troubleshooting Guide Oracle Hyperion Enterprise Performance Management System Installation and Configuration Readme Oracle Hyperion Enterprise Performance Management System SSL Configuration Guide Oracle Hyperion Enterprise Performance Management

STEP	INSTRUCTION	PRODUCT COMPONENT	DOCUMENTATION
			System Security Administration Guide
			Oracle Hyperion Enterprise Performance Management System Lifecycle Management Guide
			Oracle Hyperion Enterprise Performance Management System Backup and Recovery Guide
			Oracle Hyperion Enterprise Performance Management System Manual Deployment Guide
			Oracle Hyperion Enterprise Performance Management System High Availability Guide
5.	Install the required Data Integration Management Adapter.	Data Integration Management adapter installation files in compressed format	This guide, Hyperion Data Integration Management Installation Guide.
	Note: If present, uninstall earlier releases of Data Integration Management adapters installed on your computer.		
6.	Configure Data Integration Management Adapter.	Informatica PowerCenter Administration Console	This guide, Hyperion Data Integration Management Installation Guide.

Data Integration Management Requirements

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Data Integration Management Components

The requirements for Data Integration Management components can be broadly classified as Informatica PowerCenter requirements and Data Integration Management adapter requirements.

Informatica PowerCenter System Requirements

You must have the system requirements and supported operating systems before you install Informatica PowerCenter. For Informatica PowerCenter 8.1.1 hardware and software requirements, see these documents:

- The Informatica PowerCenter 8.1.1 Installation and Configuration Guide—Chapter 3, "PowerCenter Prerequisites."
- The *Informatica PowerCenter 8.1.1 SP3 Service Pack Installation Guide*—"Step 1 Verifying Minimum System Requirements."

Operating Environments for Data Integration Management Adapters

You must have the required operating environments for the Data Integration Management components to work correctly.

System Requirements for Data Integration Management Adapters

This section describes system requirements for Data Integration Management Adapters. The information includes requirements for Data Integration Management Adapter plug-ins for client and server.

Client Requirements

Data Integration Management Adapter for client components have the following system requirements:

- General requirements:
 - o "Client Operating Systems" on page 10.
- Third-party requirements
 - o "Other Third-Party Software" on page 11.

Client Operating Systems

Operating System	Processor	Notes
Windows:	x86-32	
Windows Vista (all editions except Home series)	Windows 2003 SP1 also supports x86-64.*	
 Windows XP Professional SP2 		
Windows Server 2003 SP1 (R2 is also supported)		

^{*}Oracle Hyperion Financial Data Quality Management, Fusion Edition Workbench client does not support x86-64.

Runtime Clients

Some Data Integration Management Adapter for clients require the runtime clients of other Data Integration Management Adapter or third-party products. Data Integration Management Adapter for runtime client and server versions must match.

For information on Data Integration Management Adapter product inter-operability, see Chapter 1, "Installation Overview."

Runtime Client	Required For	
 Essbase—The Essbase runtime client is installed automatically with the Essbase installation.* 	DIM Adapter for Essbase	
Financial Management—The Financial Management client is installed automatically with the Financial Management installation.	DIM Adapter for Financial Management	

^{*}If Informatica server is installed on UNIX server, then you must install Essbase runtime client and DIM Adapter for Essbase on the UNIX server.

Disk Space and RAM

Disk space and RAM requirements are approximate.

The recommended RAM requirement for all clients is 1 GB.

Product Family	Component	Disk Space (Minimum)*	Notes
Oracle's Data Management	Data Integration Management Adapters	128 MB	175 MB for DIM Adapter for Essbase (not including Essbase Runtime Client)

^{*}Disk space does not include the common client components installed on the machine with Oracle's Hyperion® Foundation Services.

Other Third-Party Software

Supported Software	Notes
Informatica PowerCenter client	Installation Informatica PowerCenter 8.1.1 SP3

Server Operating System/Processor

Note:

Oracle VM 2.1 for Linux and Windows is supported as a virtualized environment. For information on support for Oracle's Oracle Hyperion Enterprise Performance Management System products in third-party virtualized environments, see Metalink Note 562663.1.

Operating System	Processor	Notes
Red Hat Enterprise Linux 4.0.x – 5.0.x (includes Advanced Server and Advanced Platform)	32-bit	Supported only for DIM Adapter for Essbase.
Windows 2003 SP1, Server Enterprise Edition for Itanium-based Systems (R2 is also supported)	x86-32 32-bit	Supports all the Data Integration Management adapters.
HP-UX 11.23 - 11.30x	32-bit	Supported only for DIM Adapter for Essbase.
Solaris 9 – 10*	32-bit	Supported only for DIM Adapter for Essbase, DIM Adapter for Planning, DIM Adapter for Translation Manager, and DIM Adapter for Performance Scorecard.
AIX 5.2 or higher	32-bit	Supported only for DIM Adapter for Essbase, DIM Adapter for Planning, and Oracle's Hyperion® Data Integration Management Adapter for Performance Scorecard.

^{*}Solaris 9 requires patch 111712-11.

Third-Party Software

Required Software	Required For
Informatica PowerCenter server 8.1.1 SP3	Data Integration Management Adapter

Release Compatibility for Data Integration Management Adapters

	Oracle's Data Integration Management Adapters
Oracle's Hyperion® Foundation Services	NA
Compatible Shared Services versions	NA
Compatible EPM Workspace versions	NA
Compatible Oracle Hyperion Smart View for Office, Fusion Edition versions	NA
Compatible Performance Management Architect versions†	NA
Compatible Smart Space versions	NA
Essbase	
Compatible Essbase versions	11.1.1.x
	9.3.x
	9.2.x
	7.1.6
Compatible Administration Services versions	NA
Compatible Provider Services versions	NA
Compatible Integration Services versions	NA
Compatible Essbase Studio versions	NA
Financial Performance Management Applications	
Compatible Planning versions	11.1.1.x
	9.3.x
	9.2.0.3
Compatible Financial Management versions	11.1.1.x
	9.3.x
	9.2.0.3

	Oracle's Data Integration Management Adapters
Compatible Performance Scorecard versions	11.1.1.x
	9.3.x
Compatible Strategic Finance versions	NA
Compatible Profitability and Cost Management versions	NA
Planning	
Compatible Data Relationship Management versions	All versions through flat files
Compatible FDM versions	The version deployed with Essbase
Hyperion Enterprise	
Compatible Hyperion Enterprise versions	6.5
	6.4.1
	6.4
	6.3
	6.2
	6.1.1
	6.1

Upgrading Data Integration Management

To upgrade to this release of Data Integration Management, you must upgrade the components —Data Integration Management Adapters and Informatica PowerCenter (optional.)

Upgrading Data Integration Management Adapters

To upgrade existing Data Integration Management adapters to this release, you must uninstall the existing Data Integration Management adapters and then install Data Integration Management adapters provided in this release. For uninstalling an existing Data Integration Management adapter, see *Oracle Hyperion Enterprise Performance Management System Installation and Configuration Guide Release 11.1.1.* For installing this release of Data Integration Management adapter, see "Installing Data Integration Management Adapters" on page 16.

Upgrading Informatica PowerCenter (Optional)

To work with this release of Data Integration Management, you must have Informatica PowerCenter 8.1.1 SP3. To upgrade from earlier releases of Informatica Power Center to Informatica PowerCenter 8.1.1 SP3. see *Informatica PowerCenter 8.1.1 Installation and Configuration guide—PartI, Chapter 2 "Installation and Upgrade Overview, Section Upgrading PowerCenter."*

Setup Options

You must install and configure Informatica PowerCenter version 8.1.1 SP3 based on the setup options suitable for working with the Data Integration Management Adapters, see *Informatica PowerCenter 8.1.1 Installation and Configuration Guide*—Part II, "PowerCenter Installation." and the *Informatica PowerCenter 8.1.1 SP3 Service Pack Installation Guide*—"Step 3. Apply the Server Service Pack" and "Step 4. Apply the Client Service Pack."

Data Integration Management Adapters

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Data Integration Management Adapter Overview

When you have installed and configured Informatica PowerCenter 8.1.1 SP3, you can install and configure adapters that enable you to perform data integration tasks for these other Hyperion products:

- Essbase
- Financial Management
- Hyperion Enterprise
- Performance Scorecard
- Planning
- Translation Manager

Except for Hyperion Enterprise, Financial Management, and Essbase; an Oracle product and the Data Integration Management adapter for that product can be on different computers. For example, Planning can be installed on one computer and DIM Adapter for Planning can be installed on another computer.

These products must be installed on one computer for the Oracle products to work with their adapters:

- Hyperion Enterprise, Oracle's Hyperion® Data Integration Management Adapter for Hyperion Enterprise®, Informatica PowerCenter client, and Informatica PowerCenter server
- Essbase client, DIM Adapter for Essbase, and Informatica PowerCenter server
- Financial Management client, Oracle's Hyperion® Data Integration Management Adapter for Financial Management, Informatica PowerCenter client, and Informatica PowerCenter server

Each adapter includes online help that provides instructions for using the adapter.

Note:

You might need to perform Informatica configuration procedures in addition to the procedures in this chapter. See the Informatica PowerCenter guides.

Installing Data Integration Management Adapters

You must install and configure the Data Integration Management adapters for performing data integration tasks using Informatica PowerCenter and these Oracle products—Essbase, Financial Management, Hyperion Enterprise, Performance Scorecard, Planning, and Translation Manager.

To install and configure Data Integration Management adapters, take these actions:

- Select the installation files based on your platform requirement, see "Data Integration Management Adapters' Installation Files for Client and Server Plug-ins" on page 16.
- Install Data Integration Management adapters' client plug-ins, see "Installing Data Integration Management Adapters' Client Plug-ins" on page 17.
- Install Data Integration Management adapters' server plug-ins, see "Installing Data Integration Management Adapters' Server Plug-ins" on page 18.
- (If DIM Adapter for Essbase is installed.) Update environment variables, see "Updating the Environment Variables for DIM Adapter for Essbase" on page 20.
- Configure application connections, see "Configuring Application Connections" on page

To uninstall Data Integration Management adapters, see "Uninstalling Data Integration Management Adapters" on page 22.

Data Integration Management Adapters' Installation Files for Client and Server Plug-ins

The following table contains list of Data Integration Management adapter files for installation of adapters on Windows and UNIX platforms.

Data Integration Management Adapters	Windows	UNIX
Data Integration Management Adapter for Essbase	 dimaas_11111_windows _x86_client.zip dimaas_11111_windows _x86_server.zip 	 AIX- dimaas_11111_aix_powerp c_server.zip HP-UX- dimaas_11111_hpux_pa_ri sc_server.zip Linux- dimaas_11111_linux_x86_ server.zip

Data Integration Management Adapters	Windows	UNIX
		• Solaris— dimaas_11111_solaris_32 _server.zip
Data Integration Management Adapter for Financial Management	 dimafm_11111_windows _x86_client.zip dimafm_11111_windows _x86_server.zip 	 AIX—Not Available HP-UX—Not Available Linux—Not Available Solaris—Not Available
Data Integration Management Adapter for Planning	 dimap_11111_windows_ x86_client.zip dimap_11111_windows_ x86_server.zip 	AIX— dimap_11111_aix_powerpc _server.zip HP-UX—Not Available Linux—Not Available Solaris— dimap_11111_solaris_32_ server.zip
Data Integration Management Adapter for Performance Scorecard	 dimapsc_11111_window s_x86_client.zip dimapsc_11111_window s_x86_server.zip 	AIX— dimapsc_11111_aix_power pc_server.zip HP-UX—Not Available Linux—Not Available Solaris— dimapsc_11111_solaris_3 2_server.zip
Data Integration Management Adapter for Hyperion Enterprise	 dimae_111110_windows _x86_client.zip dimae_111110_windows _x86_server.zip 	 AIX—Not Available HP-UX—Not Available Linux—Not Available Solaris— Not Available
Data Integration Management Adapter for Translation Manager	 dimatm_111110_window s_x86_client.zip dimatm_111110_window s_x86_server.zip 	 AIX—Not Available HP-UX—Not Available Linux—Not Available Solaris— dimatm_111110_solaris_3 2_server.zip

Installing Data Integration Management Adapters' Client Plug-ins

Files in compressed format are available for installing Data Integration Management adapters' client plug-ins. See "Data Integration Management Adapters' Installation Files for Client and Server Plug-ins" on page 16.

- To install and configure Data Integration Management adapters' client plug-ins:
- 1 Extract the dimaXX_11111_windows_x86_client.zip file into the <Informatica Install> folder.
 - In the file format dimaXX_11111_windows_x86_client.zip, XX pertains to the Data Integration Management adapter.
 - For example, for installing DIM Adapter for Planning client component, extract the dimap_11111_windows_x86_client.zip file into the <Informatica Install> folder.
- 2 From the <Informatica Install> folder, make appropriate registry entry by running the <Data Integration Management Adatper>.reg file.
 - For example, for DIM Adapter for Planning, from the <Informatica Install> folder, make appropriate registry entry by running the HyperionPlanning.reg file. This step is required to make adapter appear in PowerCenter client user interface tools.

Installing Data Integration Management Adapters' Server Plug-ins

Files in compressed format are available for installing Data Integration Management adapters' server plug-ins. See "Data Integration Management Adapters' Installation Files for Client and Server Plug-ins" on page 16.

- To register the repository plug-in for DIM Adapter for Essbase:
- 1 In the <Informatica Install> folder, create directories in the following format: DIMAdapters \Essbase.
- 2 Extract the dimaXX_11111_<platform>__________________________
 - In the file format dimaXX_11111_<platform>_<processor>_server.zip; XX pertains to the DIM Adapter for Essbase, <platform> pertains to the Windows or UNIX operating systems, and <processor> pertains to the 32-bit operating systems.
 - For installing DIM Adapter for Essbase server component for Windows, extract the dimaas_11111_windows_x86_server.zip file into <Informatica Install> \DIMAdapters\Essbase folder.
- 3 From Informatica PowerCenter 8.1.1 > Services, log in to PowerCenter Administration Console.
- 4 For the repository, set **Operating Mode** to **Exclusive**.
 - A message is displayed prompting you to restart the repository. Select options to restart the repository service. The repository service is started in Exclusive Operating Mode.
- 5 Click Plug-ins.
- 6 Under Registering plug-ins and security modules, select Register Repository Service plug-in.
- 7 In Register plug-in for PowerCenter, browse to the location where the DIM Adapter for Essbase files are present and select HAS.xml.

Note:

To register an existing plug-in, select Update existing plug-in registration.

- 8 Enter the Repository Authentication information, repository username and password.
- 9 Click OK.

The action status information is displayed. For example, Action status for Register Repository Service plug-in: Succeeded.

- 10 Click Close.
- After completing the Data Integration Management adapters registration, for the repository service, set Operating Mode to Normal.

Note:

For DIM Adapter for Translation Manager, you must install a software patch. For more information, see the readme file (EBF176797.html) available at the following location: <Informatica Install>\server\bin\. The readme file and software patch are included in the Oracle's Hyperion® Data Integration Management Adapter for Translation Manager server plug-in compressed file.

- To register the repository plug-in for DIM Adapter for Enterprise, DIM Adapter for Financial Management, DIM Adapter for Performance Scorecard, DIM Adapter for Planning, and DIM Adapter for Translation Manager:
- 1 Extract the dimaXX_11111_<platform>____zip file into the

 <Informatica Install> folder.

In the file format dimaXX_11111_<platform>__

For example, if your are installing DIM Adapter for Planning server component for Windows, then extract the dimap_11111_windows_x86_server.zip file into <Informatica Install> folder.

For installing Oracle's Hyperion® Data Integration Management Adapter for Planning, the Planning.xml file is present in the <Informatica Install> folder.

- 2 From Informatica PowerCenter 8.1.1 > Services, log in to PowerCenter Administration Console.
- 3 For the repository, set **Operating Mode** to **Exclusive**.

A message is displayed prompting you to restart the repository. Select options to restart the repository service. The repository service is started in Exclusive Operating Mode.

- 4 Click Plug-ins.
- 5 Under Registering plug-ins and security modules, select Register Repository Service plug-in.
- 6 In **Register plug-in for PowerCenter**, browse to the location where the Data Integration Management adapters are installed.

The adapters are installed in the <Informatica Install> folder.

7 From the Data Integration Management adapters folders, select <code>OracleProduct.xml</code> where <code>OracleProduct</code> is Enterprise (Oracle's Hyperion® Enterprise®), HFM (Oracle Hyperion Financial Management, Fusion Edition), Planning (Oracle Hyperion Planning, Fusion Edition), HPS (Oracle Hyperion Performance Scorecard, Fusion Edition), or htm (Oracle's Hyperion® Translation Manager).

Note:

To register an existing plug-in, select Update existing plug-in registration.

- 8 Enter the Repository Authentication information, repository username and password.
- 9 Click OK.

The action status information is displayed. For example, Action status for Register Repository Service plug-in: Succeeded.

- 10 Click Close.
- 11 Repeat step 5 through step 10 for each adapter for which the plug-in is to be registered.
- After completing the Data Integration Management adapters registration, for the repository service, set Operating Mode to Normal.

Updating the Environment Variables for DIM Adapter for Essbase

You must update these path variable information to configure DIM Adapter for Essbase:

- To configure DIM Adapter for Essbase:
- 1 Update the environment variable HASCONNECTORPATH, to include this location: <Informatica Install>\DIMAdapters\Essbase\server\bin.
- 2 Update the environment variable ARBORPATH, to include location of Essbase client folder, for example: % HYPERION HOME%\products\Essbase\EssbaseClient.
- 3 Update the environment variable ESSBASEPATH, to include this location: %EssbaseRTC_root%.
- 4 Update the environment variable COMMON LIBRARIES, to include this location: <Informatica Install>\DIMAdapters\Essbase\server\Common Libraries.
- 5 Update the environment variable PATH, to include location based on the installed platform:

Add environment variables	Windows	UNIX
System Path	Add prefix HASCONNECTORPATH to the %PATH% variable. Add prefix COMMON LIBRARIES to the %PATH% variable. Add prefix ESSBASEPATH to the %PATH% variable. Add %EssbaseRTC%\bin to the %PATH% variable.	Common Update to All UNIX Platforms Add prefix \$EssbaseRTC/bin to the \$PATH variable. AIX Add prefix \$HASCONNECTORPATH to the \$LIBPATH variable.

Add environment variables	Windows	UNIX
	Add %Informatica Install% \client\bin to the %PATH% variable.	Add prefix \$COMMON LIBRARIES to the \$LIBPATH variable.
		 Add prefix \$ESSBASEPATH to the \$LIBPATH variable.
		• Add prefix \$ARBORPATH/bin to the \$LIBPATH variable.
		HP-UX
		Add prefix \$HASCONNECTORPATH to the \$SHLIB_PATH variable.
		Add prefix \$COMMON LIBRARIES to the \$SHLIB_PATH variable.
		 Add prefix \$ESSBASEPATH to the \$SHLIB_PATH variable.
		• Add prefix \$ARBORPATH/bin to the \$SHLIB_PATH variable.
		Solaris and Linux
		Add prefix \$HASCONNECTORPATH to the \$LD_LIBRARY_PATH variable.
		Add prefix \$COMMON LIBRARIES to the \$LD_LIBRARY_PATH variable.
		 Add prefix \$ESSBASEPATH to the \$LD_LIBRARY_PATH variable.
		• Add prefix \$ARBORPATH/bin to the \$LD_LIBRARY_PATH variable.

6 Restart applications that are dependent on these environment variables.

Note:

The Informatica servers will restart first.

Configuring Application Connections

You must configure an application connection in the Workflow Manager PowerCenter server before you can extract data from the sources or write data into the targets. When configuring application connections, you specify attributes that the PowerCenter server uses to connect to a database during a PowerCenter session. The application connections you define in the Workflow Manager are saved in the PowerCenter repository.

- To configure an application connection:
- 1 In the Workflow Manager, connect to a PowerCenter repository.
- 2 Click Connections > Application.
- 3 Select the connection for the adapter you are configuring.

Example: If you are configuring DIM Adapter for Essbase, select Hyperion Essbase Connection.

- 4 Click New.
- 5 Enter this information in Connection Object Definition, and click OK:
 - Name—A name for the connection
 - User Name—Your user name for the repository
 - Password—Your password for the repository
 - ServerHost (in the Attributes box)—The name of the Oracle product server host computer Example: If you are configuring the Oracle's Hyperion® Data Integration Management Adapter for Essbase®, enter the name of the Oracle Essbase server host

Application Connection Browser lists the new application connection.

Tip:

You can edit or delete an application connection by selecting it in the list in Application Connection Browser and click **Edit** or **Delete**.

Uninstalling Data Integration Management Adapters

You must separately uninstall the Oracle's Hyperion® Data Integration Management adapters' client and server plug-ins.

- To uninstall the Data Integration Management adapters' client plug-ins: From the <Informatica Install> folder, run the <Unregister Data Integration Management Adatper>.reg file. For example, for DIM Adapter for Planning, from the <Informatica Install> folder, run the UnregisterPlanning.reg file.
- To uninstall the Data Integration Management adapters' server plug-ins:
- Open Informatica PowerCenter Administration Console by selecting Start > Programs > Informatica Power Center 8.1.1 > Services > Launch Admin Console or by navigating to http://localhost: 6001/adminconsole/in your Web browser.
- 2 Provide administrator login credentials.
- 3 Click the repository where the adapter is registered.
- 4 On the **Properties** tab, click **Edit** on the General Properties group and change **Operating Mode** from **Normal** to **Exclusive**.
- 5 Click **OK** and agree to restart the service.
- Open the Plug-ins tab and in the Registered plug-ins and security modules, click the cross icon opposite the adapter to unregister.
- 7 Enter the repository administrator's credentials.
- 8 On the **Properties** tab, change **Operating Mode** back to **Normal**.