Oracle® Hyperion Performance Scorecard

Release 11.1.2.0.000 Patch Set 1 (PS1): 11.1.2.1.000

Readme

[Skip Navigation Links]

Purpose

This document includes important, late-breaking information about this release of Oracle® Hyperion Performance Scorecard. Review this Readme thoroughly before installing Performance Scorecard.

It is our goal to make Oracle products, services, and supporting documentation accessible to the disabled community. Oracle Hyperion Enterprise Performance Management System supports accessibility features, which are described in Appendix A of the *Oracle Hyperion Scorecard User's Guide.* This readme file is accessible in this release in HTML format.

Top of Document

New Features

Release 11.1.2.1.000 New Features

For new features relating to installation, architecture, and deployment changes in this release, see "New Features" in the *Oracle Hyperion Enterprise Performance Management System Installation Readme*.

Release 11.1.2.0.000 New Features

Resetting Overwrite Properties for Measure Template

By default, changes you make to measure templates are applied to the dimensional measures they generate. You can however, edit those dimensional measures individually to overwrite the properties defined in the measure template. You can revert this back to the original measure template settings, such as assigned employees, frequencies, period-to-date functions by using the Reset Overwrite Properties option. This removes all those overwrite that were made on individual dimensional measures. For more information, see Chapter 7 of the Oracle Hyperion Performance Scorecard User Guide.

Editing External Data Sources

In previous releases if you promoted an Essbase database you had to edit the HPS_EXTERNAL_DATASOURCE database table on the target server to reference the correct Essbase application and database in the target environment. You can now perform this correction using the administration function in the application by modifying the external data source connection. You can also, in some conditions, modify Essbase databases and applications by editing the connection. For more information, see Chapters 4 and 5 of the Oracle Hyperion Performance Scorecard Administrator's Guide.

Translation Support

This release supports non-English languages. The list of supported languages for all EPM System products is included in the Oracle Hyperion Enterprise Performance Management System Certification Matrix, posted at http://www.oracle.com/technology/products/bi/hyperion-supported-platforms.html.

Installation Information

Late-breaking information about installation of EPM System products is provided in the *Oracle Hyperion Enterprise Performance Management System Installation Readme*. Review this information thoroughly before installing EPM System products.

Supported Platforms

Information about system requirements and supported platforms for EPM System products is available in a spreadsheet format in the *Oracle Hyperion Enterprise Performance Management System Certification Matrix*. This matrix is posted on the Oracle Fusion Middleware Supported System Configurations page on the Oracle Technology Network (OTN) and listed in the Oracle Business Intelligence product area:

http://www.oracle.com/technology/software/products/ias/files/fusion_certification.html

Supported Languages

Information about supported languages for EPM System products is available in a spreadsheet format on the Translation Support tab in the *Oracle Hyperion Enterprise Performance Management System Certification Matrix*. This matrix is posted on the Oracle Fusion Middleware Supported System Configurations page on OTN (listed in the Oracle Business Intelligence product area):

http://www.oracle.com/technology/software/products/ias/files/fusion_certification.html

Supported Paths to this Release

You can upgrade to EPM System Release 11.1.2.1 from the following releases:

Note: For instructions to upgrade, see the *Oracle Hyperion Enterprise Performance Management System Installation and Configuration Guide,* "Upgrading EPM System Products."

Release Upgrade Path From	To
11.1.2.0.x	11.1.2.1 Note that when moving from Release 11.1.2.0.x to Release 11.1.2.1, you use the "Apply Maintenance Release" option in EPM System Installer, instead of following the documented upgrade procedures.
11.1.1.3.x	11.1.2.1
9.3.3.x Note: If you were using Performance Management Architect Release 9.3.1, you can download the Performance Management Architect release 9.3.3 from My Oracle Support.	11.1.2.1
9.2.1.x	11.1.2.1
An environment that includes multiple releases, which can include an environment with one instance of Shared Services or an environment with two instances of Shared Services	See "Upgrading from an Environment with Multiple Releases" in the "Upgrading EPM System Products" chapter in the *Oracle Hyperion Enterprise Performance Management System Installation and Configuration Guide*.

Notes:

- If you are starting from Release 9.2.x, Oracle recommends the following upgrade path: 9.2.0 to 9.2.1 to 11.1.2.1

- If you are starting from Release 9.3.x, Oracle recommends the following upgrade path: 9.3.0 to 9.3.1 to 9.3.3 to 11.1.2.1

- If you are starting from Release 11.1.1.x, Oracle recommends the following upgrade path: 11.1.1.0 or 11.1.1.1 or 11.1.1.2 to 11.1.1.3 to 11.1.2.1

- If you are starting from an earlier release, Oracle recommends that you upgrade to the highest level release that directly supports upgrade from your starting release.

- Security Synchronization between Essbase and Shared Services was removed in Essbase Release 9.3, starting with Release 9.3.1.4.1. Essbase and Shared Services Release 11.1.1.3, however, still synchronize security information. For this reason, if you are using Essbase Release 9.3.1.4.1, 9.3.1.5, 9.3.1.6, or 9.3.1.7, you must first upgrade all products to Release 9.3.3, as recommended above. Upgrading to Release 11.1.1.3 is not an option for these Essbase releases.

Defects Fixed in this Release

Defect Number	Defect Fixed
• 9076550	On Russian locales, you may be unable to use the search feature for notes.
• 8660369	Problem in using Cyrillic characters on Workspace Pages.
• 9339802	Your custom Strategy Map background may not display when you navigate between maps or drill-down on map items such as strategic objectives. To resolve this issue, slightly resize the browser window to force screen refresh.
• 9964633	The Strategy Map can now be grouped by domain.
• 9585279	Font sizing has been improved on the Strategic Objective names inside the Object box.
• 9050045	Performance is slow when creating a star schema for every day.
• 8628201, 8660369	"?" symbols appear instead of Russian letters on Workspace pages.
• 8273379	Import utility corrupts result and target value when updated with "--" character.
• 7503941	PTD result is now referenced in score formulas and other calculations.
• 7301732	In the Strategy report, columns with mixed value types are now properly aligned.

Defects Fixed in Release 11.1.2.0

Defect Number	Description
• 8999797	Columns in Microsoft Excel are not aligned properly after you export data from the Measure Trending Table.
• 8836044	User authentication credential should not be required for Alerter SMTP configuration.
• 8790985	Special characters such as quotation marks (") in business object names may cause communication errors or problems opening Performance Scorecard applications in Workspace.
• 8620036	On a Turkish locale, measures containing characters you enter as search criteria on the Browser View tab do not display.
• 7524681	You cannot group large numbers of measures by creating folders. To organize measures use the filter tool on the Object View tab or the Group By context menu option on the Browser View tab.
• 7248597	Strategy Reports do not display initiatives associated with strategic objectives, only those associated with measures.

Known Issues

The following are the noteworthy known issues of this release.

Defect Number	Description
• 6956515	You cannot use Hebrew characters in dimension names. Doing so will prevent you from generating the star scheme used to create Essbase databases.
• 9564441	If you use the MFC behavior in the Import Export Utility to delete the template, the dimensional measures of the template are not deleted. This orphaned measures cause problem on the Results Collection page. As a workaround, do not delete measure template using import export utility but use the web application to do it.
• 7650524	Users assigned to groups in Oracle Hyperion Shared Services may not receive email alerts as expected. As a workaround, do not provision user indirectly via group.
• 7171918	You cannot use the equal operation in formulas that you define for performance indicator ranges that assess measure templates.

Tips and Troubleshooting

• To apply custom security roles created in Performance Scorecard to a large number of users in Shared Services, create the users in Shared Services and then select the Synchronize with Shared Services option in Performance Scorecard to automatically assign security roles and employee records to the users.

• To deploy the Alerter to a Web application server cluster, use a single instance of Alerter to avoid repeated and unwanted e-mail notifications.

• Do not use restricted names or characters when naming databases, dimensions, members, aliases, or dimension measure templates. For a list of illegal names and characters, see the *Oracle Hyperion Performance Scorecard, Fusion Edition Release 11.1.2.0.00 Administrator's Guide*.

• Back up all attachments for initiatives, employee profiles, and notes, in addition to status symbols before uninstalling or updating your application server. See the *Oracle Hyperion Performance Scorecard, Fusion Edition Release 11.1.2.0.00 Administrator's Guide*.

• Specify an application framework before creating Strategy Trees, Accountability maps, and Cause and Effect maps since this determines the default map element hierarchy and ordering.

• Do not delete a performance indicator to which measure or scorecard ranges are attached.

• Avoid having multiple browser sessions open simultaneously on the same computer.

• Exit all pages by clicking Save to avoid losing data.

Documentation Updates

Accessing EPM System Product Documentation

The most recent version of each EPM System product guide is available for download from the Enterprise Performance Management System Documentation area of the OTN Web site (http://www.oracle.com/technology/documentation/epm.html). For faster access to the documentation, you can also use the Enterprise Performance Management Documentation Portal (http://www.oracle.com/us/solutions/ent-performance-bi/technical-information-147174.html) which also links to EPM Supported Platform Matrices, My Oracle Support, and other information resources.

Deployment-related documentation is also available from the Oracle E-Delivery Web site (http://edelivery.oracle.com/EPD/WelcomePage/get_form).

Individual product guides are available for download on the Oracle Technology Network Web site only.

Copying and Pasting Code Snippets from PDFs

When you cut and paste code snippets from a PDF file, some characters can be lost during the paste operation, making the code snippet invalid.
Workaround: Cut and paste from the HTML version of the document.

Top of Document

Accessibility Considerations

It is our goal to Oracle products, services, and supporting documentation accessible to the disabled community. Oracle Hyperion Enterprise Performance Management System supports accessibility features, which are described in the product documentation. This readme file is accessible in this release in HTML format.

Top of Document

ORACLE®
ENTERPRISE PERFORMANCE
MANAGEMENT SYSTEM