
Oracle® Hyperion Smart View for Office, Fusion Edition

Release 11.1.2.0.000 Patch Set 1 (PS1): 11.1.2.1.000

Readme

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Purpose

This document includes important, late-breaking information about this release of Oracle® Hyperion Smart View for Office, Fusion Edition. Review this information thoroughly before installing Smart View. For overall Enterprise Performance Management System install-related issues and updates for this and other EPM System products, refer to *Oracle's Hyperion Enterprise Performance Management Installation and Configuration Readme*.

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New Features

See *Oracle Hyperion Smart View for Office New Features*.

Deprecated Features

Planning Smart Slices

This release of Smart View no longer supports the use of Smart Slices in Planning connections. Instead, you can save ad hoc grids in Planning. Note: this does not apply to data providers other than Planning. See *Oracle Hyperion Smart View for Office New Features* and *Smart View for Office User's Guide* for more information.

VBA

Because Planning connections to Smart View no longer use Provider Services, the following VBA functions are no longer needed and have been deprecated.

HypSetOverrideFlag
HypSetCurrentUserAPSURL
HypConnectToAPS
HypDisconnectFromAPS
HypGetCurrentAPSURL
HypGetOverrideFlag
HypIsConnectedToAPS
HypLoginSetPassword
HypMigrateConnectionToDataSourceMgr

For new features relating to installation, architecture, and deployment changes in this release, see "New Features" in the *Oracle Hyperion Enterprise Performance Management System Installation Readme*.

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Installation Information

Late-breaking information about installation of EPM System products is provided in the *Oracle Hyperion Enterprise Performance Management System Installation Readme*. Review this information thoroughly before installing EPM System products.

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Supported Platforms

Information about system requirements and supported platforms for EPM System products is available in a spreadsheet format in the *Oracle Hyperion Enterprise Performance Management System Certification Matrix*. This matrix is posted on the Oracle Fusion Middleware Supported System Configurations page on the Oracle Technology Network (OTN) and listed in the Oracle Business Intelligence product area:

http://www.oracle.com/technology/software/products/ias/files/fusion_certification.html

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Supported Languages

Information about supported languages for EPM System products is available in a spreadsheet format on the Translation Support tab in the *Oracle Hyperion Enterprise Performance Management System Certification Matrix*. This matrix is posted on the Oracle Fusion Middleware Supported System Configurations page on OTN (listed in the Oracle Business Intelligence product area):

http://www.oracle.com/technology/software/products/ias/files/fusion_certification.html

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Supported Paths to this Release

You can upgrade to EPM System Release 11.1.2.1 from the following releases:

Note: For instructions to upgrade, see the *Oracle Hyperion Enterprise Performance Management System Installation and Configuration Guide*, "Upgrading EPM System Products."

Release Upgrade Path From	To
11.1.2.0.x	11.1.2.1
11.1.1.3.x	11.1.2.1
9.3.3.x	11.1.2.1
9.2.1.x	11.1.2.1

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Defects Fixed in this Release

General

Defect Number	Defect Fixed
• 6541549	Default settings cannot be restored after you make changes in the Options dialog box. This issue was fixed by the addition of the Reset button on the Options dialog box.
• 6555697	A POV cannot be shared among users. The issues caused by this defect were resolved by the introduction of Smart Slices.
• 6557636	When you disconnect from a data source, you are not automatically logged out, which could present a security issue.
• 6562836	Within functions, invalid data cannot be set as a zero (0). This issue has been resolved by the #numericzero replacement label option.
• 6578177	The VBA function HypMenuVRefresh returns a value of 0 (successful) even when the refresh fails.
• 6585537	Excel formatting is lost when you zoom in on a member in the grid.
• 7460233	Essbase substitution variables should be available in Visual Explorer.
• 9056869	When you drill through to Workspace content from Smart View launched from the Planning web, you are logged off Workspace if you close the browser that displays Smart View.
• 9274973	The Refresh All selection should refresh all open worksheets whether or not they are active.
• 9443797	Users should be able to select a Provider Services connection from a dropdown menu in the Options dialog box rather than having to enter URLs manually.
• 9488558	When working with recursive hierarchy drill-through, if you specify drill-through by generation, the drill-through report is not populated.
• 9494254	In Japanese installations, you cannot type into the Enter a new name text box for Smart Slices.

• 9571757	If you enter an Excel formula into a data form, the formula cannot be deleted and the data cannot be refreshed until you close and reopen the form.
• 10064144	Dimensions in Smart View functions are case sensitive.
• 10072438	In Office 2010, if you (1) connect from a PowerPoint presentation, (2) open a second PowerPoint presentation, (3) close the first one using the X in the upper right hand corner of the window, then (4) close the second one in the same way, The following error message is returned: "SmartView handled an unknown exception thrown by MS Office." Workaround: close the most recently opened presentations first.
• 10101425	In German versions of Smart View, members selected for functions in the Function Builder may disappear.
• 10238919	Data cells cannot be linked to cells in a different worksheet.
• 10244321	In the Function Builder, if you do not select Add to Function before clicking OK , the members you selected are not added to the function
• 10357091	The login screen for Smart View should display the user name of the last user to log in successfully.

Essbase

Defect Number	Defect Fixed
• 6550105	Users should be able to control how columns are resized in the grid. The Adjust column width option in the Options dialog box fixes this issue.
• 6550255	When you try to open the Member Selection dialog box with the cursor in a blank cell, you get the error, "Invalid member selection."
• 6571591	Smart View should be able to read a digital certificate and use it for authentication.
• 6573504	A default alias table should be applied every time users log in. The alias table can be set at the connection level, which resolves this issue.
• 6578093	You cannot hide the POV in Smart View. The fix for this issue is the POV toggle button.
• 6581569	In ad hoc grids, data in cells that reference data in a different worksheet may not be submitted when you submit data.
• 6585498	When you copy data points to PowerPoint from Excel, Excel formatting is not carried over.
• 7121680	In Word or PowerPoint, when you use the Copy Data button in a function grid from a Smart Slice, you get an error message and cannot copy.
• 7460808	In Visual Explorer, the outline order cannot be preserved when you sort account dimensions.
• 8551847	The Member Selection dialog box cannot be re-sized.
• 9260420	Japanese values are not displayed in the task list.
• 9491559 9492822	When working with recursive hierarchy drill-through, if you specify drill-through by level and provide a level number, users are able to drill-through on all levels, not only the one you specified.
• 9507874	The Member Selection dialog box invoked from the Query Designer does not display member names if the member names are double-byte Japanese characters.

• 9686630	The Edit Comment window is not displayed by default if Always show on refresh is not checked. This can result in users being unaware that a sheet contains old data. The fix is for the Edit Comment window to always be displayed when sheets are refreshed.
• 9727567	VBA functions are case-sensitive and return -42 (invalid alias) if you use the wrong case.
• 9886656	If the POV contains attribute dimensions, you get a "type mismatch" error when you retrieve data.
• 9924543	The tooltip that contains connection and POV information is not displayed for data points copied into Word or PowerPoint. To enable the fix for this issue, in the registry, go to HKEY_CURRENT_USER\Software\Microsoft\Windows\CurrentVersion\Explorer\Advanced\EnableBalloonTips and set the value to 1.
• 9947259	If you alter the positions of rows and columns in an ad hoc grid and then try to run a drill-through report, you get this error: "Error: Operation is not valid on member cell. Please make a different selection and try again."
• 10101032	VBA functions HypSetConnAliasTable() and HypSetAliasTable() are case-sensitive and return -42(invalid alias) if you use the wrong case.
• 10247381	The Smart View function HsDescription should be enabled for Essbase.
• 10374160	Data cannot be submitted in accounting format.
• 10374101	Once connected to a worksheet, you cannot disassociate from it.

Planning

Defect Number	Defect Fixed
• 6550022	Page members are reverted to first members after you refresh, disconnect, close, and open in Excel.
• 6592833	Data validation cannot be done in Smart View as it is in Planning.
• 7195917	In data forms, not all dimensions are displayed in the Smart View POV. The POV can now be docked vertically, which enables the display of more dimensions.
• 8826709	The VBA functions HypCreateConnectionEx, HypConnect, and HypExecuteCalcScriptEx should be available for Planning.
• 9443605	You cannot use ad hoc mode in Planning without first selecting a data form.
• 9767765	If you change the name of a dimension, the new dimension name does not appear in the Copy Version dropdown menu.
• 9884503	Data forms that contain member names with spaces or characters such as "@" and "&" may fail to load into Smart View.
• 9955285	In Smart View, you cannot overwrite formulas in Planning web forms.
• 10023069	Values are not updated in data forms in cells with formulas that reference another worksheet.
• 10129470	In ad hoc mode in Excel, the Member Selection displays only members defined in the Web form and not all members to which the user has access.
• 10135917	Folders with names in Japanese characters cannot be opened in Smart View.
• 10152749	When Planning data forms that display aliases are printed out from Smart View, member names rather than aliases are printed in the Page section.

• 10163835	After disabling Smart View, you get the error "Smart View handled an unknown exception thrown by Microsoft Office" in Word and PowerPoint.
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Financial Management

Defect Number	Defect Fixed
• 6533087	Data is displayed in decimal format even if a rule specifies it to be displayed in percentage format.
• 6584437	In Excel versions earlier than 2007, the Hyperion menu may not be displayed.
• 9750670	HsGetValue connects to the default connection even if a different connection is specified.
• 9842896	You cannot open more than one data form at a time.
• 9858172	Functions that refer to a non-active application display invalid data rather than displaying the #NOCONNECTION label.
• 9803313	The Smart View migration utility adds invalid quotation marks and semicolon when converting hfmval to HsGetValue. The fix for this issue is the introduction of the VBA function HypMenuVMigrate.
• 9966186	The Version Info on the Help About screen is incorrect.
• 10030228	When you copy data from a Web form in Excel 2007 and paste it to another Web form connected to a Financial Management application, you get this error message: "BorderAround method of Range class failed" error is displayed."
• 10186667	In languages other than English, Smart View does not create the required "&" character in HsGetValue formulas.
• 10328972	Ad hoc queries in Smart View for Financial Management cannot exceed the Excel limit of 65536 rows.

Reporting and Analysis

Defect Number	Defect Fixed
• 8474703	If you have a worksheet open in Excel and import a Financial Reporting report in query ready mode, the imported report should be displayed on a new worksheet, but instead, it replaces the open worksheet.
• 9320068	If you use Excel 2007, you may be required to activate the connection each time you import a Financial Reporting report. This happens when "Excel 97-2002 Workbook (*.xls)" is selected under Save Workbooks in Excel Options.
• 10227215	Financial Reporting and Interactivating Reporting reports are not inserted into Word at the location of the cursor.
• 10303397	When you click the Refresh button on the POV, you get this error message: "PLEASE USE REFRESH MENU OR REFRESH BUTTON FROM MAIN TOOLBAR TO CONTINUE THIS OPERATION."

Hyperion Enterprise

Defect Number	Defect Fixed
• 8653639	Converting HpVal formulas to Smart View HsGetValue may result in #Invalid errors.

Defects Fixed in Release 11.1.2.0

General

Defect Number	Defect Fixed
• 6547753	The HsGetValue and HsSetValue functions used in the Function Builder and Copy Data Points feature should support the use of aliases as well as member names.
• 6676549	The thousands separator disappears when you perform a pivot operation.
• 8207401	During ad hoc analysis, if you change POV values from base values and refresh, refresh works as expected. However, if you then enter free form mode and refresh, all POVs are set back to base values. Workaround: Select or reselect the POV members after all free form processing is done.
• 8244313	If Repeat Member Labels Suppression is enabled in Smart Slice preferences, incorrect data may be returned when you refresh after performing an Excel delete.
• 8277341	The Data Source Manager is partially hidden by a phantom of its shortcut menu after the menu is closed. In this release, the Data Source Manager has been replaced by the Smart View Panel, and this is no longer an issue.
• 9033495	In worksheets with multiple functions, performance may be very slow.

Essbase

Defect Number	Defect Fixed
• 6584628	Dimensions are not displayed in the same order as they are in the Essbase outline.
• 7110800	When you attempt to use Visual Explorer, you may get an error: "Cannot perform cube view operation. OLAP error (1042017): Network error: The client or server timed out waiting to receive data using CP/IP. Check network connections. Increase the NetRetryCount and/or NetDelay values in the ESSBASE.CFG. Update this file on both client and server. Restart the client and try again."
• 7122440	Function grids and tables in the Report Designer incorrectly use formatted text from Essbase instead of applying the format set as part of the Smart Slice.
• 8433187	Numeric formatting in some columns may be removed when you zoom out if there are comments next to the grid.
• 7459181	When you attempt to use member selection from the Function Builder in a query created from a Smart Slice, members may not be displayed correctly. Workaround: finish all Function Builder tasks for the connection before inserting Smart Slices for that session.
• 8441706	The VBA function HypFindMember returns numeric values for Generation Name and Level Name output parameters instead of the actual names.

• 8464691	For outlines that contain duplicate members, you must press F2 twice to enter edit mode.
• 8478243	To place a member cell into edit mode, you must press F2 twice.
• 8622787	When you open or close Excel 2003 SP3, you may get the following error: This error in SmartView happens when starting or closing Microsoft Excel 2003: "Microsoft Visual Basic" "Compile error in hidden module: HsTBarMod"
• 8633958	If the regional setting is German, which uses a comma as decimal separator and period as thousands separator, any value entered into Excel before a refresh is garbled into an unusable number after the refresh.
• 8944855	On 64-bit Windows operating systems, the Connection Manager is blank.
• 9060771	When you add a numeric member to the POV, the formatting is lost after you refresh.
• 9324827	The VBA function HypCell does not return the proper "missing data" label in cells with missing data.
• 8265958	You may receive an "Internal Provider Services error" message when you opt to suppress rows that contain missing data.

Planning

Defect Number	Defect Fixed
• 7182039	Planning user variables cannot be used in Smart View.
• 7237902	In French installations, Planning Web data forms that contain Smart Lists may cause errors when they are opened.
• 8314921	The "Within selected group" option is not supported for zooming in Planning Web grids.
• 8996731	When you open a Planning form from a shortcut menu in the form, the new form incorrectly opens with default values instead of the values of the selected member.
• 9138441	When you open a saved Planning sheet and enter data, the cell border incorrectly become yellow.

Financial Management

Defect Number	Defect Fixed
• 6924957	Dimension members cannot be changed on multiple sheets simultaneously. This can be done by cascading, which is now possible in Financial Management.
• 7490769	An initial refresh is required before submitting data.
• 7555799	Shortcut menus are not displayed in the correct cell.
• 8579772	In Smart View, if you try to select a WDEF in a folder that contains Cyrillic characters, you receive an "Invalid Parameter" error and cannot select or open the form.
• 8880033	In data forms opened in Smart View, some rows may be merged.

• 9341968	When you load a Data Entry Form that contains a row with account ICP and Custom1, the first refresh causes duplicate menu items in the POV Bar to appear (Year and Custom4).
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Reporting and Analysis

Defect Number	Defect Fixed
• 8619424	When you select Cell Text, you receive an error: "Grid has been manually edited. Please refresh before reapplying the operation."
• 9368391	In Financial Reporting, Disconnect All or Invalidate SSO selections do not work.

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Known Issues

General

Defect Number	Known Issue
6566082	In data cells, percentage values are displayed differently upon submission depending on whether they are entered directly or as a formula. This happens because Excel formulas overwrite entered data. Workaround: Enter the number preceded by an equal sign, for example, =2.
6568645	In PowerPoint, you may not be able to access Smart View functions through Microsoft smart tags. Workaround: Retype "smartview" (the Smart View smart tag) to cause PowerPoint to reload the smart tag.
6576419	When installing on Vista, you are not prompted for administrator privileges at the beginning of installation as expected. Instead, you get an error message during installation that you do not have sufficient privileges. Workaround: right-click smartview.exe and select Run as administrator. You will then be prompted to supply administrator credentials.
6579310	When you open a saved free form workbook and change the Member Name Only or Member Name and Description setting in the Options dialog box before refreshing, the member display options do not work. Workaround: refresh the grid before entering Member Name Only or Member Name and Description.
6909914	Because of a Microsoft Word limitation, if the value of the system-defined option "List separator" is set to one of the regular expression anchor characters (including but not limited to "^" and "\$"), Word might fail to insert fields of type "Formula," which will cause failure of copy and paste. Workaround: Go to Control Panel, then Regional and Language, then Options, then Standards and Formats, then Customize, and then Numbers, and change the list separator option.
7408376	Replacement labels for missing data and other preferences specified in the Smart Slice Options dialog box during Smart Slice creation are not applied to function grids based on the Smart Slice. Instead, the options specified by Smart View users in the Options dialog box are applied to function grids.

7432260	<p>You cannot resize columns in table reports. Workaround: This is expected behavior; to enable column resizing, do the following.</p> <ol style="list-style-type: none"> 1. Insert a table on the grid and refresh. 2. Enter Excel Design Mode (available from the Excel Developer ribbon or Visual Basic toolbar). 3. Right-click the table and select Microsoft Office Spreadsheet 11.0 Object > Command and Options. 4. From the Properties dialog box, select the Protection tab, then select Resize Columns. 5. Select the Sheet tab, then select Column Headers. 6. Click OK.
7447990	<p>Unlike Workspace, the Smart View Panel does not display hidden files or files with duplicate names. Therefore, file counts may differ between Workspace and Smart View.</p>
7524675	<p>Do not change the file extension when you save an Excel workbook with the Get function that has been retrieved through simulation workbooks in the Smart View Panel.</p>
8312407	<p>If you open a workbook in Excel 2003 that was previously saved in Excel 2007 as an .xlsx file, you may get an error message. This is a Microsoft issue. Workaround: Save the file in Excel 2007 with an .xls extension; it will then open properly in Excel 2003.</p>
9798801 8839088 7634745	<p>Do not uninstall this version of Smart View and then install a previous version of Smart View. If you must, then delete the registry key HKEY_CURRENT_USER\Software\Microsoft\Office\Outlook\Addins\Hyperion.Common Addin.</p>
9032135	<p>Sheet names may be truncated if they are longer than 31 characters; this is an Excel limitation.</p>
9083246	<p>When you try to close Excel, it may terminate abruptly. This is a Microsoft issue. Ensure that you save your work before closing Excel.</p>
9283525	<p>To use Outlook with Smart View, Visual Basic Scripting Support must be installed and Run From My Computer must be selected in Outlook. See Outlook product documentation for information.</p>
9315130	<p>Microsoft security update KB969604 for Office 2007 breaks Smart View functionality in Word. See Microsoft documentation for information about fixing this problem.</p>
9439925	<p>In Microsoft Word, slider controls may be resized in reports created in the Report Designer.</p>
9477466	<p>When you perform drill-through from an Essbase Studio-sourced cube to FDM, if the EPM System Single Sign-On (SSO) token expires before the sessions of all products involved expires (Workspace, Analytic Provider Services, Essbase, Essbase Studio, FDM), the following message is displayed:</p> <pre style="margin-left: 40px;">"Error: An error occurred logging on to the system using single sign-on. Please contact your administrator. Error: 2067 - You do not have access to the application!"</pre> <p>Workaround: Log in again to Workspace from Smart View.</p>
9691355	<p>When you insert a table, Excel may terminate abruptly. This is a Microsoft issue.</p>

10046845	Sliders in Smart Slice reports do not display properly after the report is closed and reopened. This happens because of a Microsoft security setting for ActiveX controls and OLE objects in Office 2003 and 2007. See the Microsoft support site for information about working around this issue.
10086585	In Excel 2003, if you dock the POV to the right or to the left, the POV dimensions disappear, and only the refresh button remains.
10379224	You may experience issues if you try to connect this release of Smart View to Essbase 11.1.1.3.x. Workaround: Use Provider Services 11.1.1.3.5 to connect to Essbase 11.1.1.3.x.
10159874	If you launch Excel after having installed Smart View, started Excel with Smart View loaded, and then uninstalled Smart View, the following warning dialog is displayed: 'D:\Oracle\SmartView\Bin\HsTbar.xla' could not be found. Check the spelling of the file name, and verify that the file location is correct. If you are trying to open the file from your list of most recently used files, make sure that the file has not been renamed, moved, or deleted.
11068363	It may take more than one attempt to log into the Workspace server for Crystal Ball.
11659670	Interfaces in Arabic versions of Smart View may contain layout, alignment, and other display issues.
11683285	When you upgrade from Internet Explorer 6 to 7 or 8, the default timeout is reduced from 3 minutes to 30 seconds. This setting is leveraged by Smart View and may cause timeout issues on long-running queries. Workaround: Increase the default keep-alive time-out value in Internet Explorer as described on the Microsoft support site.
11696583	On Vista, Windows 2008, and Windows 7 operating systems, Excel may terminate abruptly upon launching after you install Smart View. Workaround: Turn off "User Access Control" in User Accounts, available from the Control Panel.

Essbase

Defect Number	Known Issue
8763144	In the Query Designer, Smart View generates a syntax error when you perform a descendants or top/bottom query on a member whose name contains a dot (.).
6573303	Calculation scripts that run from Essbase may not run from Smart View. This can happen if you have restricted calculation access in Smart View. Calculation scripts are run against the connected database.
7111403	When you perform an Undo, only the previously selected POV is saved, and recently selected members are removed. Workaround: instead of using Undo, use Pivot to POV, which will replace all members on that dimension to the POV.
8305216	When you perform Smart View operations in a Smart Slice and refresh, you may get an Assertion Failed error message if you try to close Excel by clicking the X in the upper right corner. The message is harmless; you can click OK to close it.
8494250	When you try to use Find in the Member Select dialog box, Excel may perform excessively slowly or freeze if the dimension contains more than approximately 100,000 members.
9261943	Tasks imported into Outlook via Smart View can cause errors if Outlook is configured for Oracle Beehive. Workaround: In Outlook Send/Receive settings, select None for the Task List folder. See the Outlook documentation for information.

Planning

Defect Number	Known Issue
6533549	The summary time period may be marked as a dirty cell, even if it should not be.
6549255	If a member cell contains a formula that calculates the value for a summary time period, that cell should be locked, but instead, Smart View may mark it as dirty if the data for the member is modified.
7462718	If you have cascaded a report created from a <i>new</i> Smart Slice containing at least one function grid and a control (slider or POV) across an Excel workbook, Excel may terminate abruptly if you choose not to save the cascaded report.
7492465	Smart View does not permit the use of #Missing in Calc Manager rules, even if the variable is set to permit #Missing.
7641072	In Planning data forms previously saved in an Excel workbook, expanding a member may result in data that is incorrectly displayed as zero or "No Access." Workaround: To display the correct data, refresh the worksheet or submit data.
8938258	Mass allocation works only on data forms; it does not work in ad hoc grids. The Smart View documentation does not state this but will be corrected in an upcoming release.
9414544	When you are connected to a Planning provider through shared connections and try to add a server via Provider Services, you may get the following error message: "Check if the Server / URL you provided is correct and if the server is up and running." This is an SSL certificate issue. In the enterprise SSL offloading setup, connections from Provider Services to Planning must be HTTP and not HTTPS.
9440181	Read-only Dynamic Calc cells may be displayed incorrectly as writable in offline data forms with the suppress missing option set to true.
9445303	The Offline wizard continues to be displayed in English when you change to a different language in Smart View.
9445722	Planning servers added via Add new server from the Smart View Panel are not displayed in the Smart View Panel in Outlook.
9455001, 9481367	If Suppress Rows is enabled in the Planning data form, new rows of data created in offline mode by means of a business rule are not saved when you synchronize back to the server.
9458911	If you try to launch Smart View from Planning on Windows 7 or Vista, you receive an error: "Invoke method could not..." This happens when you are using Internet Explorer in protected mode. Workaround: Disable protected mode as described in Microsoft documentation.
9481405	If the option Keep data changes made in offline mode is unselected, then any changes made in an offline data form should be overwritten with data from the Planning web when you refresh. However, if the suppress missing rows option is selected for the data from, these changes are retained when you refresh.
9524060	On the Member Options page of the Options Dialog box, "Bottom Level" is shown as an valid option for zooming. However, for Planning ad hoc, this option is not supported.

9783131	<p>When you open a 2003 Excel spreadsheet from the File menu, the spreadsheet flickers and you cannot copy and paste data from one worksheet to another. This happens when one or both of the Lotus compatibility setting - Transition formula evaluation and Transition formula entry are enabled in Excel. Workaround: Disable both settings. The following macro disables these settings on all worksheets.</p> <pre> Public Sub SVSubmitAllSheets() Dim wk1, wk Set wk1 = ActiveSheet For Each wk In Sheets wk.Activate wk.TransitionExpEval = False wk.TransitionFormEntry = False Next wk wk1.Activate . End Sub </pre>
10086585	In Excel 2003, if the POV is docked to the right or left, the POV dimensions are not displayed. This is a Microsoft limitation.
10225866	In the Outlook 2007 shortcut menu for tasks, the Assign Task and Mark Complete items may work only intermittently.
10225958	Closing the Smart View Panel in Outlook may take a long time after you open a task from a large task list. The reason is that task lists are always refreshed upon closing, and the time needed to refresh depends, in part, on the number of tasks in the task list.
10333871	In Arabic versions of Smart View, error messages may be displayed in English. This happens because Workspace does not support Arabic in this release. Workaround: use a private connection.
10379821	Smart View cannot be connected to Planning through Provider Services in this release. You can connect to Planning directly.
11898135	Planning data forms fail to open if you are using Planning 11.1.2.0 with Smart View 11.1.2.1.
11935907	When you try to open a Planning web form in Smart View through Workspace, you may get this error: "Web launch operation has been cancelled." This happens if Essbase has not been added as a server in Shared Connections. Workaround: Open the Smart View Panel in Smart View and add an Essbase server as described in the online help or "Adding Essbase Servers" in chapter 2 of the <i>Smart View User's Guide</i> .

Financial Management

Defect Number	Known Issue
7608591	In German operating systems, multiple zeroes may be incorrectly appended to numbers that are entered into the Cell Text field. For example, 15 may become 1500000. To avoid this problem, precede numbers that you enter into Cell Text with a single quotation mark, for example, `15.

9296160	POV controls inserted into a report may be disabled when you close and reopen the document containing the report. This happens when ActiveX controls are disabled. Workaround: Enable ActiveX controls in Microsoft Office.
9382988	In the Customize Field dialog box, shortcut keys do not work. Workaround: To navigate fields in this dialog box, use the tab key.
11736691	The Create a new connection selection in Private Connections may not work. Workaround: Manually enter the URL or save a shared connection as a private connection.
11741227	Financial Management applications with Entity member names that have only one letter (for example, EastRegion.A) produce errors and you will not be able to use the application or perform other operations. Ensure that your Entity member names have more than one letter.

Financial Data Quality Management

Defect Number	Known Issue
8725279	Financial Data Quality Management does not support alias tables for Essbase drill-through.

Financial Close Management

Defect Number	Known Issue
11687672	Tasks are opened in the language selected for the browser rather than the language selected for Smart View. Workaround: Use the same language setting for the browser and Smart View.

Oracle BI EE

Defect Number	Known Issue
7136682	If you select Ad Hoc on the Data Source toolbar and then re-use an existing grid, you receive the message, "The worksheet contains data from prior operation. Do you want to clear the contents of the sheet? Select NO will perform a free form operation with sheet contents." However, if you do select No, rows are replaced with data cells and the grid is unworkable. Workaround: use Refresh instead of Ad Hoc Analysis. Use Ad Hoc Analysis only when you want to treat the worksheet as freeform.
7420494	Null passwords are not permitted. Workaround: Use a space character in the password field.
8222197	When you use the POV refresh button in a Smart Slice, the data may change. This should not happen unless the POV has been changed.

Reporting and Analysis

Defect Number	Known Issue
6575786	Refresh and Refresh All do not work if two pages of a Web Analysis report are imported sequentially. Workaround: Use All Pages to import multiple pages of a report.
6908330	Reporting and Analysis documents are not displayed in Import Workspace Document Folder Tree if Workspace is under WebSeal and configured for a context path (http://<server>:<port>/<context path>/workspace) other than the default (http://<server>:<port>/workspace).
6940642	Filters are not updated in POV toolbar after you edit them; however, data is changed successfully.
7674839	When you import a Financial Reporting report into Smart View and refresh, the worksheet becomes solid black, except for the cells imported from Financial Reporting. Workaround: From the Excel Tools menu, select Options. On the Color tab, click Reset and then OK.
8443524	If you have an open Excel document when you export a Financial Reporting report in query-ready mode to Excel, the open Excel document will be overwritten without warning. Workaround: save and close any Excel documents before exporting.
10330869	Because Financial Reporting is not available in Arabic or Norwegian in release 11.1.2.1, the Import Workspace Document wizard is displayed in English in place of these languages.
11688307	If different languages are set for Smart View and the browser, you may get an error when you import a Reporting and Analysis report into Smart View. Workaround: Use the same language setting for the browser and Smart View.

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Documentation Updates

Accessing EPM System Product Documentation

The most recent version of each EPM System product guide is available for download from the Enterprise Performance Management System Documentation area of the OTN Web site (<http://www.oracle.com/technology/documentation/epm.html>). For faster access to the documentation, you can also use the Enterprise Performance Management Documentation Portal (<http://www.oracle.com/us/solutions/ent-performance-bi/technical-information-147174.html>) which also links to EPM Supported Platform Matrices, My Oracle Support, and other information resources.

Deployment-related documentation is also available from the Oracle E-Delivery Web site (http://edelivery.oracle.com/EPD/WelcomePage/get_form).

Individual product guides are available for download on the Oracle Technology Network Web site only.

Copying and Pasting Code Snippets from PDFs

When you cut and paste code snippets from a PDF file, some characters can be lost during the paste operation, making the code snippet invalid.
Workaround: Cut and paste from the HTML version of the document.

Smart View User's Guide and Online Help Corrections

In chapter 3, "Smart View General Options," do not use the section "Enabling Advanced Logging." It is not correct.

In chapter 15, "VBA Functions," vtPassword is shown as a parameter for HypGetConnectionInfo. This is incorrect and should be ignored. HypGetConnectionInfo does not return the password (6585109).

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Accessibility Considerations

It is our goal to Oracle products, services, and supporting documentation accessible to the disabled community. Oracle Hyperion Enterprise Performance Management System supports accessibility features, which are described in the product documentation. This readme file is accessible in this release in HTML format.

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