

Oracle Utilities Network Management System

Configuration Guide

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Preface

Please read through this document thoroughly before beginning your product implementation. The purpose of this guide is to provide implementation guidelines for a standard Oracle Utilities Network Management System implementation. This document discusses installation, interfaces, modeling, and software configuration that are considered typical and acceptable for a standard product implementation.

Audience

This document is intended for anyone responsible for the implementation of Oracle Utilities Network Management System.

Related Documents

- Oracle Utilities Network Management System Installation Guide
- Oracle Utilities Network Management System Adapters Guide
- Oracle Utilities Network Management System User's Guide

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.

Convention	Meaning
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Chapter 1

System Overview

The Oracle Utilities Network Management System is an operations resource management system that runs on a Unix platform. The system administrator is responsible for maintaining the Unix operating system, the Oracle Utilities Network Management System, and the PC connections to remote workstations. This guide provides details about installing, optimizing, and troubleshooting the Oracle Utilities Network Management System and assumes that the reader is an experienced Unix user.

- **System Overview**
- **Hardware and Third Party Software**
- **Network Architecture**
- **Architecture Guidelines**

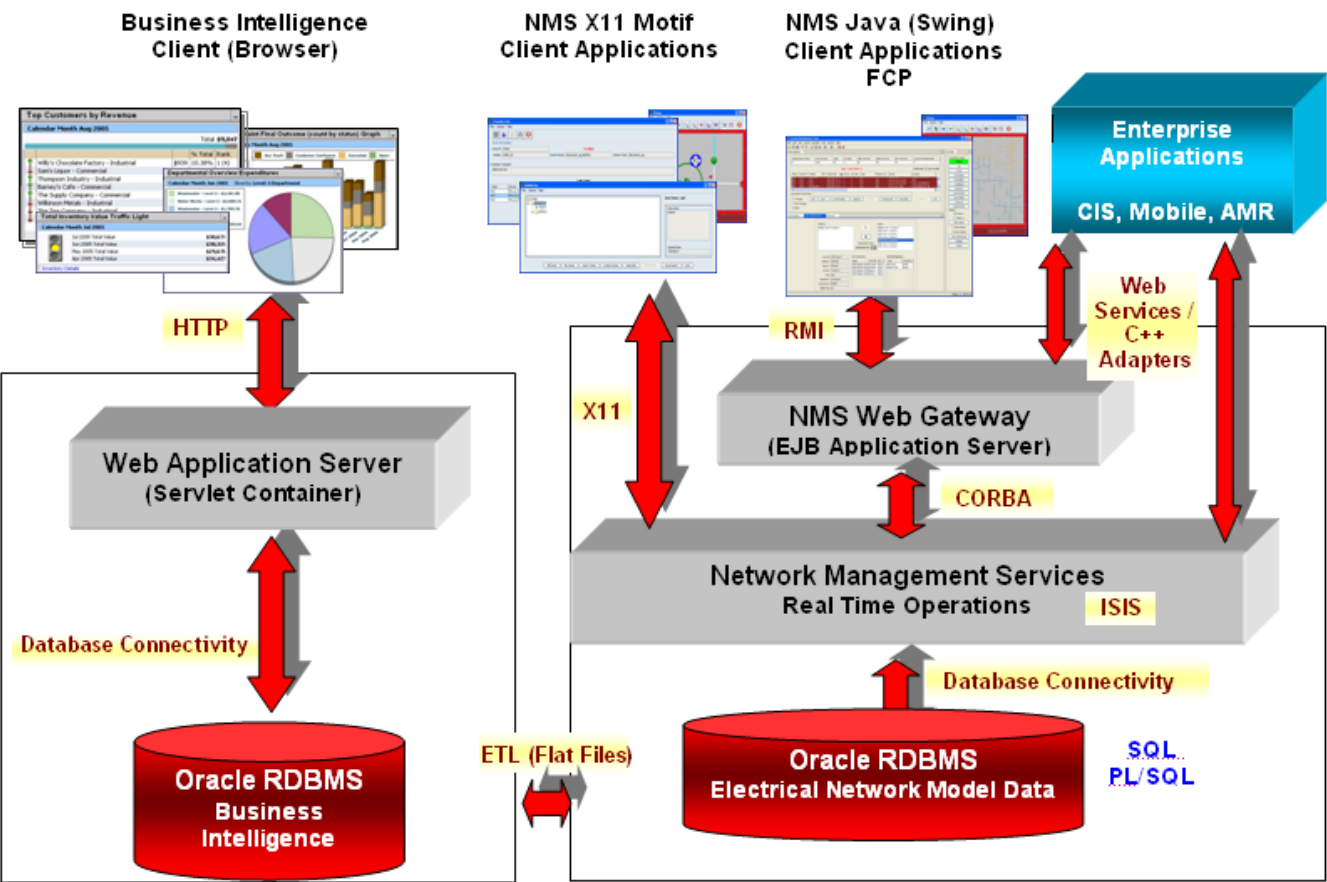
System Overview

An Oracle Utilities Network Management System includes:

- Isis
- Oracle Utilities Network Management System services
- Oracle Utilities Network Management applications
- User environments
- A tablespace in an Oracle database

The Oracle Utilities Network Management System can be broken down into individual components. Each component is installed and configured separately. Oracle Utilities Network Management System uses a client/server architecture. The server supports services and application tools required to run Oracle Utilities Network Management System software, while the clients display a graphical user interface to allow the user to interact with the system. Inter-application/Service communication is managed with a concurrency management and messaging system called Isis. Isis is the backbone of the communication architecture for an Oracle Utilities Network Management System. The network model, system configuration, and operational data is all stored persistently in an Oracle database, accessed and maintained via the various Oracle Utilities Network Management System *DBService Services.

The following diagram illustrates the standard configuration of the Oracle Utilities Network Management System.



The table below describes the Oracle Utilities Network Management System components.

Component	Description
Client User Environments	A set of user environments must be configured for the use of the client tools. The user environments support clients running Oracle Utilities Network Management System software in various modes, such as dispatch or administration.
Isis	Clients access services and tools through a central concurrency management and messaging system called Isis. Isis is a real-time implementation of message oriented middleware and comprises the backbone of the system, providing access to the server for each client and the communication required between tools and services. Isis delivers the organized information to the client applications.
Services	Services maintain and manage the real-time model and data. Services also cache information from the database tables to optimize information requests from the applications.

Component	Description
Applications	Applications consist primarily of the front-end tools used by the Operational User. These tools access data from the services for presentation to the user and perform specific actions corresponding to appropriate business practices. An X11/Motif Oracle Utilities Network Management System user environment consists of a specific collection and configuration of C++ applications. A Web (Java Swing) Oracle Utilities Network Management System user environment consists of a specific collection and configuration of Java Swing components.
Web-Gateway	The Web-Gateway is a combination of a CORBA (Common Object Request Broker Architecture) interface and a Java Application Server (generally JBoss or Oracle WebLogic). The Web-Gateway allows messages published via Oracle Utilities Network Management System Services to be made available to Java (Swing) clients. The Web-Gateway also provides a mechanism for the Java clients to request information on or request updates to the Oracle Utilities Network Management System run-time model.
Oracle Database	The Oracle Database contains the complete network model, configuration, and operational data history of an Oracle Utilities Network Management System.

Note: Services, applications, and the Oracle RDBMS tablespaces can be spread over multiple servers or run on a single server. The simplest configuration is for everything (Oracle RDBMS, Oracle Utilities Network Management System services, Oracle Utilities Network Management System Web Gateway and Oracle Utilities Network Management System applications) to run on a single (generally SMP) server. Common variations would include the use of a cluster based hardware server to support high-availability (for Oracle RDBMS and Oracle Utilities Network Management System Services) and running two or more separate app-servers to support Oracle Utilities Network Management System Applications. This provides flexibility for system configuration, depending on your needs and hardware.

User Environments

Oracle Utilities Network Management System forms a managed visual workspace that organizes tools into related groups allowing users to perform specific tasks. Each group of tools makes up a separate user environment, or user type. The user type, entered when logging in to the application, establishes the environment by specifying the scripts that are run to launch tools. These scripts determine the set of tools available for each user type and define the sequence in which the tools are started.

Additionally, each tool supports a number of command line and/or configuration options that are chosen for each user type and stored in the database. These options are used when starting the tools and tailor each tool to the particular environment.

There are two different categories of Oracle Utilities Network Management System end users. Both categories of users can generally accomplish similar tasks with some exceptions. For instance, several Oracle Utilities Network Management System Distribution Management System related end-user tools such as Volt/Var Optimization and Feeder Load Management are only available under the Java (Swing) user interface. Generally, new functionality is only added to the Java based user interface. The two categories of end-user environments are described below:

1. X11/Motif (classic) end-user environments that are configured using a combination of sql files (RDBMS table based configuration) and standard X11 app-defaults. An end-user version of the \$NMS_HOME/.nmsrc configuration file is generally used to set up Oracle Utilities Network Management System X11/Motif client-specific environment variables.
2. Java/Swing-based end-user environments that are configured using a combination of sql files (RDBMS table based configuration), special XML files, and Java properties files. The "special" XML files are Oracle Utilities Network Management System-specific XML files that allow the Java user interface to be customized for a particular project implementation.

Isis

Isis is the common messaging bus through which client processes and services interact on a Unix TCP/IP network. Isis is primarily concerned with passing messages between Unix processes on the network. These processes may be configured to run on one or more nodes. Each node may be configured with system services, system gateways/adapters, client tools, or any combination thereof..

There are multiple hardware and message bus configurations that can be applied within the scope of a single Oracle Utilities Network Management System.

Database

Oracle Utilities Network Management System requires an Oracle relational database management system (RDBMS). The database persistently manages the tables that define the information constructs of the electrical network data model (sometimes called an operations model). Oracle Utilities Network Management System services cache information from the relational tables. These tables include the management of system constructs such as handles and aliases, class hierarchy, topology model, device status, events, incidents (trouble calls), outages, and conditions.

Database installation and configuration follow these basic steps:

- The Oracle RDBMS is initially configured using the product's standard installation and configuration procedures. To help you get started, Oracle provides an example network data and customer model (Oracle Power and Light) that can be installed out of the box.
- Using Oracle Utilities Network Management System utilities, the initial schema is installed and populated. For a new project installation (not out of the box Oracle Power and Light), note that significant work must generally be undertaken to translate available electrical network topology and customer model data into the standard schema required by the Oracle Utilities Network Management System. This is an effort often measured in months, not days. Proper conversion of available network and customer data to the standard Oracle Utilities Network Management System schema is generally the most time consuming aspect of a project implementation.
- If you are performing an upgrade, you may need to perform a migration of the schema and population of the database.

All Oracle Utilities Network Management System schema definitions follow the SQL standard. Schema installation and population use SQL scripts that are generally executed via the SQL interface (ISQL.ces) to the Oracle RDBMS instance. The necessary data elements required for an Oracle Utilities Network Management System consist of the following components.

Component	Description
Oracle Tablespaces	Used for persistent storage of production data (e.g., network components, operations data, etc), customer information and indexes. Connectivity to the tablespace is defined by the \$RDBMS_USER, \$RDBMS_PASSWD, \$RDBMS_HOST environment variables and the connection global name as defined in the tnsnames.ora configuration file. The Oracle Utilities Network Management System model is typically loaded into three or more separate tablespaces, Electrical Network Operations data, Electrical Network Operations index data and Customer Model data (name, address, phone, account, etc.).
Maps	Maps are collections of model element data (mostly coordinates) typically grouped by electrical feeder but sometimes grouped by geographic area. They are sometimes called tiles. These maps are used to minimize RDBMS access and increase performance during graphical map rendering. These maps are stored in the \$OPERATIONS_MODEL directory (usually \$NMS_HOME/data). Two versions of maps are stored here, binary and text. In addition there are two types of maps, electrical and background. Electrical maps can always be regenerated from the RDBMS. Depending on how background maps are built for your model, background maps may not be. Some models build background maps as translations of background data from the customer-specific master GIS. Maps are tied to a specific database and cannot be associated with any other. In addition, the binary maps are O/S specific and used for faster loading during runtime. They can be quickly re-created from the text maps.

Hardware and Third Party Software

Since specific system requirements can change with new releases, they are not available as part of this document. For the most current requirements, refer to the *Oracle Utilities Network Management System Release Notes* document.

Network Architecture

Running Oracle Utilities Network Management System software over a shared local area network and wide area network requires a network analysis. Network latency can cause significant problems with an Oracle Utilities Network Management System. Since significant inter-process communication is managed by Isis via TCP/IP, significant latency or constrained network bandwidth can cause slowdowns, reduced throughput and possibly process shutdowns. If you intend to operate Oracle Utilities Network Management System Operator's Workspace over a WAN (any kind of WAN) or a LAN with more than around 5 millisecond latency, it may be necessary (likely required) that you use some form of X11 proxy (for example HummingBird/OpenText Exceed OnDemand).

Architecture Guidelines

This chapter provides an overview of the product module dependencies and locations, the logical hardware relationships, and sample physical hardware implementations:

- **Product dependencies and locations**

- **Logical hardware design**
- **Sample server implementations**
- **Hardware sizing**
- **Printing**

Overview

The guidelines in this section complement the information contained in the Oracle Utilities Network Management System Release Notes. The Product Summary and Dependencies document has been replaced by a combination of the Release Notes and this Architecture Guidelines document.

This section contains information about product module dependencies and locations, the logical hardware relationships, and sample physical hardware implementations. It should provide the information needed to understand the relationships between the software modules and the hardware that is required to implement.

For an overall product summary, please refer to the Oracle Utilities Network Management System User Guide.

Product Dependencies and Locations

The following table describes Oracle Utilities Network Management System product module dependencies and their locations.

Module/ Component	Product	Dependency	Server	Client	Location
Model Management	OMS SE / DMS SE				
NMS Core Services			Unix		System Server
Web Gateway			Unix		System Server
Configuration Assistant				Windows	Web Client
US Electric Ops Model	OMS SE / DMS SE	Model Management			
Model Builder			Unix		System Server
US Standard Configuration	OMS SE / DMS SE	Model Management			
Application Configuration				Unix / Windows	Application Server/ Web Client
Operator's Workspace	OMS SE / DMS SE	Model Management			

Module/ Component	Product	Dependency	Server	Client	Location
Core Applications				Unix / Windows	Application Server/ Web Client
Trouble Management	OMS SE	Operator's Workspace			
Trouble Management Service			Unix		System Server
Trouble Management Applications				Unix / Windows	Application Server/ Web Client
High Availability	OMS SE / DMS SE	Model Management			
Cluster Capability			Unix		RDBMS Server/ System Server
Redliner	OMS SE / DMS SE				
Redliner Application				Windows	Clients
GIS Adapters	OMS SE / DMS SE	Model Management			
ESRI Adapter					GIS Server
Intergraph Adapter					GIS Server
Smallworld Adapter					GIS Server
OU Adapters	OMS SE				
CCB Adapter		Trouble Management	Unix		System Server
MWM Adapter		Trouble Management	Unix		System Server
Generic Adapters	OMS SE				
IVR Adapter		Trouble Management	Unix		System Server
CIS Adapter		Trouble Management	Unix		System Server
Switching Management	OMS EE / DMS SE	Model Management			
Switching Service			Unix		System Server
Switching Application - Motif				Unix	Application Server

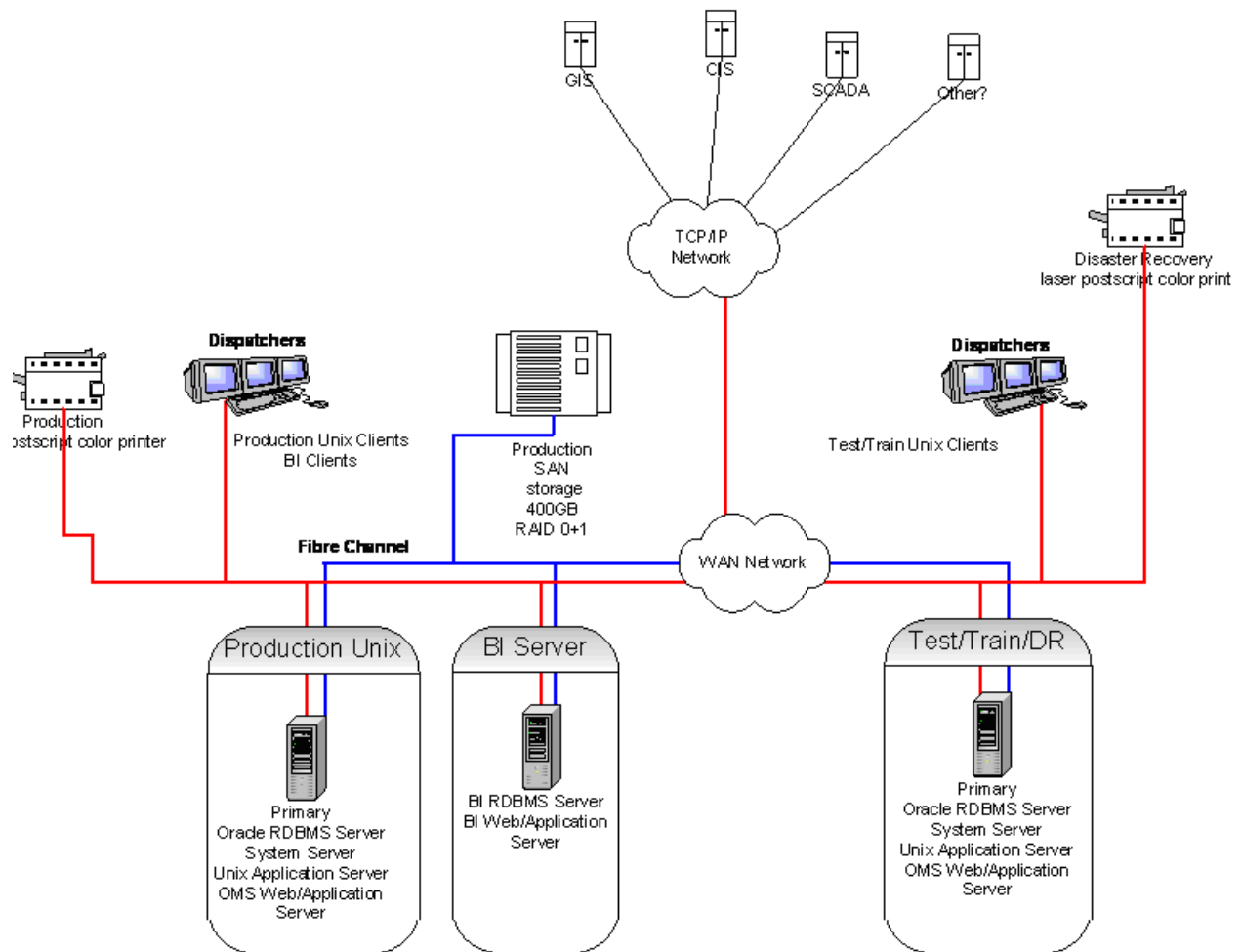
Module/ Component	Product	Dependency	Server	Client	Location
Switching Application - Web				Windows	Web Client
Power Flow Extensions	DMS EE				
Power Flow Service		Model Management	Unix		System Server
Power Flow Applications		Operator's Workspace		Unix	Application Server
Suggested Switching	DMS EE	Power Flow Extensions	Unix		System Server
Feeder Load Management	DMS EE	Power Flow Extensions	Unix		System Server
Fault Location, Isolation & Service Restoration	NMS FLISR	Switching Management and SCADA Adapters	Unix		System Server
Volt/VAR Optimization	NMS VVO	Power Flow Extensions	Unix		System Server
Fault Location Analysis	NMS FLA	Power Flow Extensions	Unix		System Server
Schematics	OMS EE / DMS EE	Model Management			
Schematics Generator			Unix		System Server
Generic MQ Adapters	OMS EE				
CIS MQ Adapter		Trouble Management	Unix		System Server
CIS MQ Callback Adapter		Trouble Management	Unix		System Server
IVR MQ Adapter		Trouble Management	Unix		System Server
Mobile MQ Adapter		Trouble Management	Unix		System Server
WMS MQ Adapter		Trouble Management	Unix		System Server
Generic Adapters	OMS SE				
AMR Adapter		Trouble Management	Unix		System Server

Module/ Component	Product	Dependency	Server	Client	Location
Storm Management	NMS Storm	Trouble Management or Web Trouble		Windows	Web Client
Web Workspace	NMS Web Client	Model Management		Windows	Web Client
Web Trouble	NMS Web Client	Web Workspace		Windows	Web Client
Web Call Entry	NMS Call Center	Trouble Management or Web Trouble		Windows	Web Client
Web Callbacks	NMS Call Center	Trouble Management or Web Trouble		Windows	Web Client
Call Overflow Adapter	NMS Call Center				
21 st Century Adapter		Trouble Management or Web Trouble	Unix		System Server
SCADA Extensions	NMS SCADA	Operator's Workspace or Web Workspace		Unix	Application Server
SCADA Adapters	NMS SCADA				
ICCP Blocks 1 & 2			Unix		ICCP Server
ICCP Block 5			Unix		ICCP Server
Generic SCADA			Unix		System Server
Service Alert	NMS Paging				
Service AlertService		Trouble Management or Web Trouble	Unix		System Server
Service Alert Client		Trouble Management or Web Trouble		Windows	Web Client

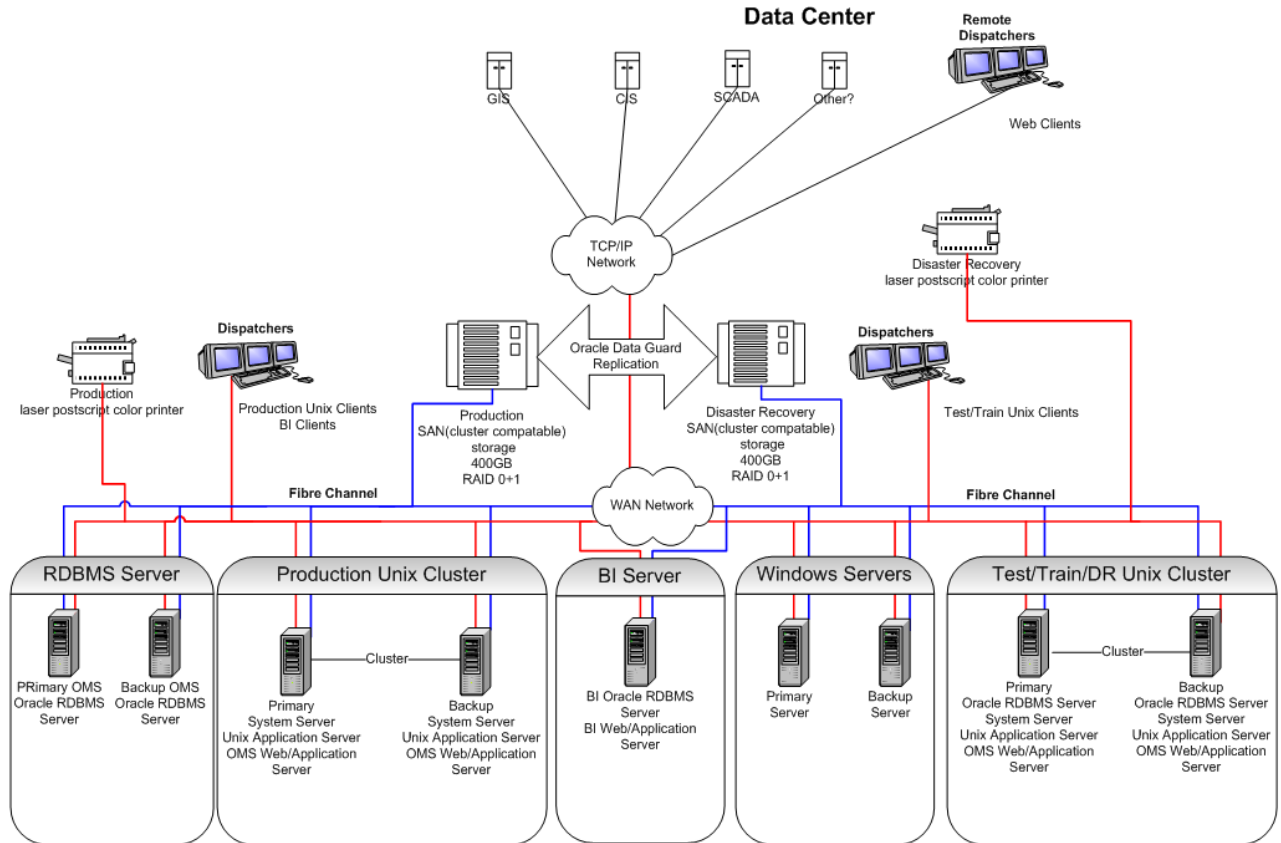
Module/ Component	Product	Dependency	Server	Client	Location
BI Framework	OUBI SE / OUBI EE		Unix		BI Web/ App Server
NMS Schema	OUBI SE / OUBI EE	Model Management	Unix		BI RDBMS Server
NRT & Historical Extractors	NMS Extractors and Reports	NMS Schema, and Trouble Management or Web Trouble	Unix		RDBMS Servers
NMS Portal	OUBI SE / OUBI EE	NRT & Historical Extractors	Unix		BI RDBMS Servers
Analytics Portal	NMS Extractors and Reports	NMS Portal, and Trouble Management or Web Trouble		Windows	BI Web/ App Server
Feeder Load Analysis Portal	NMS Extractors and Reports	NMS Portal and Power Flow Extensions		Windows	BI Web/ App Server
Historical Storms Portal	NMS Extractors and Reports	NMS Portal and Storm Management		Windows	BI Web/ App Server
Trouble Reporting	NMS Extractors and Reports	Trouble Management or Web Trouble		Windows	BI RDBMS Server BI Report Server
Storm Reporting	NMS Extractors and Reports	Storm Management		Windows	BI RDBMS Server
Switching Reporting	NMS Extractors and Reports	Switching Management		Windows	BI RDBMS Server

Oracle Utilities Network Management System High-Level Hardware Diagrams

Example Simple High-Level Hardware/Software Diagram



Example Complex High-Level Hardware/Software Diagram



Hardware Sizing

Hardware sizing guidelines are not discussed in this document. There are many variables that affect hardware sizing and the calculations would be more complex than what is suitable for this document. Hardware sizing is best handled by the Professional Services team that is working on the project.

Printing

Printing from the Unix-based NMS applications requires that the printer be PostScript-compatible.

Chapter 2

Standard Product Implementation

This chapter provides an overview of a standard implementation of Oracle Utilities Network Management System, including:

- **Overview**
- **Software Release Level**
- **Installation**
- **Interfaces**
- **Modeling and GIS Integration**
- **Operations Modules Software Configuration**
- **Web Workspace and Web Trouble Software Configuration**
- **Management Reporting Modules Software Configuration**
- **Service Alert**

Overview

These possible changes to the Oracle Utilities Network Management System standard product software, installation, interfaces, modeling, and software configuration are considered typical and acceptable for a standard product implementation. Staying within the guidelines discussed in this guide allows a customer to follow the standard configuration from release to release and significantly reduces Oracle Utilities Network Management System migration and upgrade issues.

The intent is to allow a customer to make changes that follow the 80/20 rule; that is, a customer should be able to stick to 80% of the standard product configuration and only make the 20% configuration changes which are absolutely necessary to make the implementation successful.

There are many additional configuration changes possible and technically supported by Oracle; however, changes outside of these guidelines are considered project scope changes and redefine the project as a non-standard configuration project. This in turn creates testability and maintainability issues, as non-standard configuration may not be encompassed by our test process and can result in issues with which our customer support department may not be familiar. In addition, deviations from the product configuration mean your system will not conform as closely to standard product documentation and training material.

Software Release Level

A standard product implementation should utilize a release of Oracle Utilities Network Management System with no software code changes, additions or modifications. The software should be on an officially supported release code line and not a special project code line. Only

patches that are produced by the Oracle support organization and/or the project team should be installed when necessary to fix critical problems.

Installation

The installation should be done according to the guidelines taught in the Oracle Utilities Network Management System System Administration class and follow all recommended procedures for system configuration. The software should be installed on servers and clients in a configuration that meets the requirements stated in the Architecture Guidelines section of Chapter 1 for the installed modules. The installation also should comply with the required operating system level and patches identified in the Oracle Utilities Network Management System Installation Guide. The utilized Oracle Utilities Network Management System software modules should have all dependent Oracle Utilities Network Management System software modules installed and configured. The required third-party products should be installed and at the supported release level as stated in the Oracle Utilities Network Management System Installation Guide document for the installed release.

Interfaces

A standard product implementation should use the Oracle Utilities Network Management System standard CIS, IVR, WMS and mobile data interfaces with an officially supported middleware gateway such as the WebSphere MQ gateway or using the Oracle Table Interface. SCADA system integration should be done utilizing the Oracle Utilities Network Management System LiveData ICCP Adapter. AMR/AMI and AVL integrations should be done using the Oracle Utilities Network Management System MultiSpeak Adapter. Paging and email notification integration should be done using the Service Alert supported services.

When interfaces are done to non-standard systems that cannot be supported utilizing the standard interfaces described above, they should be done utilizing the published APIs and should not directly read or write to the Oracle Utilities Network Management System operations database.

Database level and/or reporting integration may be done using the Oracle Utilities Business Intelligence database and must utilize tables and attributes described in the Oracle published schema.

Modeling and GIS Integration

The following sections describe some recommended guidelines to follow when you integrate Oracle Utilities Network Management System with a GIS.

GIS Model Extractor

The GIS extractor utilized should either be supported by Oracle or by one of our modeling partners. The extractor should produce Oracle standard model preprocessor (MP) files and utilize the Oracle conventions for model building and an approved incremental update process.

Standard Preprocessor

The Oracle Utilities Network Management System standard preprocessor supports eighteen different rules that allow for data translation (for instance, expand elbows, or add recloser bypass switch). It is acceptable to use as many of these rules as necessary to build an acceptable operations model. The standard preprocessor takes as input model preprocessor (MP) files and produces Oracle standard model build (MB) files.

Device Types and Attributes

Select which device types (classes) are used from the standard model definition, mapping the customer's GIS data to these existing classes.

- Define unique class alias names based on the GIS attribute(s).
- Select which attributes are used from the standard model definition (providing at a minimum those necessary for the required modules), again mapping the customer's GIS data to the existing attributes.
- Utilize Oracle-provided modeling workbooks to define the model used for the project, which is used to generate the project classes and inheritance.
- The name of any device may be constructed from one or more GIS attributes.
- The display name for any device type can be changed (for instance, allows the device type to have a different name on the control tool).

Software Configuration Dependent Upon Device Types

There are a number of aspects to OMS software configuration that depend upon the device types that are chosen to be built within the OMS data model. In so far as the data model can change for different facilities, the software configuration must be adapted. The following configuration settings are dependent upon the resulting OMS model definition and require adaptation for every project. These configurations are generated automatically by Oracle to match the defined OMS model.

- Control Tool panels
- Hide/Display configuration (Operator's Workspace only, not Web Workspace)
- Trouble Management Stop Classes
- Symbolology mapping and symbol set

Operations Modules Software Configuration

This section describes how you configure the operations modules in Oracle Utilities Network Management System, including:

- **Operator's Workspace**
- **Trouble Management**
- **Web Call Entry**
- **Web Callbacks**
- **Switching Management**
- **Storm Management**
- **Power Flow Extensions**
- **Suggested Switching**
- **Redliner**
- **SCADA Extensions**
- **Web Workspace and Web Trouble Software Configuration**
- **Management Reporting Modules Software Configuration**
- **Service Alert**
- **Fault Location, Isolation, and Service Restoration (FLISR)**
- **Volt/VAr Optimization**
- **Fault Location Analysis**
- **Feeder Load Management**

Overview

Unless there is sound reason to change them, Oracle recommends that labels, buttons, table columns and dialogs be left as-is for consistency. This avoids confusion and further improves our ability to support our customers. However, there are cases where such changes are allowed, and the following sections identify those cases. There are also cases where it is allowable to delete a field, button or label. This may mean that the deleted item is actually just “hidden”. Depending upon where on the form the deleted or hidden item was originally placed, there may be some “white space” remaining where the deleted item was present.

Operator’s Workspace

The following sections describe the cases where it is allowable to change values in the Operator’s Workspace.

Login

Allowable values you may change include:

- Add project logo bitmap
- Add and remove usernames (Customer can do this using Configuration Assistant)
- Delete or rename user types

Authority

Allowable values you may change include:

- Define specific control zone hierarchy (up to 5 levels)

Viewer

Allowable values you may change include:

- Change project symbology file used by Oracle Utilities Network Management System (Customer responsibility using Oracle provided tools) - includes AVL crew symbology if configured
- Viewer background color may be gray or black
- Annotation and/or landbase color may be changed to match the Viewer background. All annotation is assumed to be one color, and all landbase graphics are assumed to be a single color.
- Zoom levels
- Declutter / reclutter
- Big Symbols
- Model-dependent application defaults
 - Current feeder trace-to class and current feeder column
 - Selectable and unselectable objects

Control Tool

Allowable values you may change include:

- Change labels for actions
- Delete actions

Environment Manager

Allowable values you may change include:

- Delete or rename buttons

Trouble Management

The following sections describe the cases where it is allowable to change values for Trouble Management.

Event Management Rules

Allowable values you may change include:

- Delete any standard rule set
- Change parameter values of any rule in any standard rule set (Customer can do this using Configuration Assistant)
- Delete any rule in any standard rule set (except in cases where there are rule dependencies)

Call Entry

Allowable values you may change include:

- Add/Remove Trouble Codes but must map to Oracle standard trouble codes

Work Agenda

Allowable values you may change include:

- Change labels of any column
- Change labels of any button
- Add three permanent filters (Customer can do this using Configuration Assistant)
- Add three permanent sorts
- Change set of Work Queues (or Dispatch Groups)

Event Details

Allowable values you may change include:

- Delete outage reporting drop down menus
- Rename outage reporting drop down menus
- Add and delete items on outage reporting drop down menus (Customer can do this using Configuration Assistant)
- Add additional option menu field verification prior to completion (e.g., not only must the Failure and Remedy be changed from “Unselected”, but it may also check for values in other option menu fields prior to completion)
- Remove current completion validation check or any other configured validation check

Crew Administration

Allowable values you may change include:

- Add and Remove Crew Types from standard list of crew types
- Add and Remove Personnel Job Titles from standard list of job titles
- Add and Remove Vehicle/Equipment types from standard list of vehicle/equipment type

Trouble Summaries

Allowable values you may change include:

- Match summaries to control zone hierarchy
- Change labels of any column
- Change labels of any button

Damage Assessment

Allowable values you may change include:

- Add, remove, or rename damage types
- Modify the minutes to repair, and minutes to repair if inaccessible, for each damage type
- Add, remove, or rename damage parts

Web Call Entry

The following describes the values that are allowable to change for Web Call Entry:

- Remove login front-end if desired
- Add and remove usernames (if login configured) - Customer can do this using Configuration Assistant
- Add/Remove Trouble Codes but must map to Oracle standard trouble codes
- Change labels and order of columns in Outages Summary
- Modify Event History Cause dropdowns to reflect outage reporting drop down menus

Web Callbacks

The following describes the values that are allowable to change for Web callbacks:

- Add and remove usernames - Customer can do this using Configuration Assistant
- Add/Remove Callback Status options but must map to Oracle standard callback statuses
- Change labels of any column in main window and View My Callback Lists window
- Change ordering of columns in main window and View My Callback Lists window

Switching Management

The following sections describe the cases where it is allowable to change values for Switching Management.

Switching List/Safety List

Allowable values you may change include:

- Change labels of columns
- Change labels of buttons

Switching Documents

Allowable values you may change include:

- Change labels on any header field
- Delete any header field
- Change header labels on any switching step field

- Add additional required fields verification prior to state change
- Remove any validation check or any other configured validation check

Safety Documents

Allowable values you may change include:

- Rename any safety document
- Change labels on field of standard documents
- Add additional required fields verification prior to state change
- Remove any validation check or any other configured validation check
- Delete any fields of standard documents
- Delete any standard documents
- Define up to three new safety documents (starting from a copy of any standard safety documents and making any of the allowable changes listed above)

Storm Management

The following describes the values that are allowable to change for Storm Management:

- Change labels of columns
- Change labels of buttons
- Change the historical average lookup values, but not how they are used in the algorithm
- Define a sort order for the events that is used by the analysis engine prior to stepping through its periodic analysis, within the constraints of the configuration options available for this purpose
- Change storm outage type names, definitions and restoration order, within the constraints of the configuration options available for this purpose, including adding or removing some (but not all) outage types (directly tied to the historical average lookup value definition process)
- Specify which of the top three control zone levels is the “simulation level” (the level at which the lookup values are specified)
- Define which crew types are eligible to assess/repair which storm outage types
- Define performance factors for each crew type
- Define nominal crew resources
- Change storm shift definitions, within the constraints that there must be at least one but no more than four shifts, and the sum of all shift lengths must be exactly 24 hours (directly tied to the historical average lookup value definition process)
- Change storm season definitions, within the constraints that there must be at least one but no more than four seasons, and each month must be part of a season (directly tied to the historical average lookup value definition process)
- Change storm holiday definitions, including the removal of all holiday definitions (directly tied to the historical average lookup value definition process)
- Change storm special conditions types (directly tied to the historical average lookup value definition process)
- Change storm level names, including adding or removing some (but not all) levels
- Change list of company names for the crew resources, including adding or removing some (but not all) names

- Add and remove usernames and passwords
- Delete or rename user types

Power Flow Extensions

The following sections describe the cases where it is allowable to change values for Power Flow Extensions.

Power Flow User Tools

Allowable values you may change include:

- Change labels of columns on Power Flow Results
- Remove columns to display on Power Flow Results

Power Flow Algorithm Rules

Allowable value you may change includes:

- Change parameter values of any power flow algorithm rule - Customer can do this using Configuration Assistant

Load Profile

Allowable values you may change include:

- Number of day types

Seasonal Conductor and Transformer Flow Ratings

Allowable values you may change include:

- Seasonal limit
- Normal limit
- Emergency limit

Power Flow Switching Extensions

Allowable value you may change includes:

- Change labels of Power Flow specific columns on switching steps

Suggested Switching

The following describes the values that are allowable to change for Suggested Switching:

- Change labels in Suggested Switching user tools

Redliner

There are no configuration options available

SCADA Extensions

The following describes the values that are allowable to change for SCADA Extensions:

- Change labels of columns on SCADA Summary page
- Change tooltips of buttons on SCADA work agenda page
- Change alarm limit values

Web Workspace and Web Trouble Software Configuration

This section describes how you configure the Web Workspace and Web Trouble modules in Oracle Utilities Network Management System.

Overview

Some of the items in Web Workspace and Web Trouble are configured using the same mechanism as Operator's Workspace and Trouble Management, so it is not possible to configure Web Workspace and Web Trouble differently from the Operator's Workspace and Trouble Management configuration. In other cases, Web Workspace and Web Trouble configuration is performed differently so it is possible to have differences. However, Oracle recommends being as consistent as possible between the product lines. Oracle does recognize that in some cases the differences are desirable due to the desire to make Web Workspace and Web Trouble usable by less experienced users or to accommodate differences due to the PC/web environment of Web Workspace and Web Trouble.

Web Workspace

The following sections describe the cases where it is allowable to change values in Web Workspace.

Login

Allowable values you may change include:

- Add and remove usernames (Customer can do this using Configuration Assistant)
- Delete or rename user types

Authority

Allowable value you may change includes:

- Define specific control zone hierarchy (up to 5 levels) - uses same as is configured for Operator's Workspace

Viewer

Allowable values you may change include:

- Change project symbology file used by Oracle Utilities Network Management System (Customer responsibility using Oracle provided tools) - uses same as is configured for Operator's Workspace
- Viewer background color may be gray or black.
- Annotation and/or landbase color may be changed to match the Viewer background. All annotation is assumed to be one color.
- Initial zoom level
- Declutter / reclutter
- Big Symbols
- Selectable and unselectable objects

Control Tool

Allowable values you may change include:

- Change labels for actions
- Delete actions

Environment Toolbar and Menu

Allowable values you may change include:

- Delete buttons or menu bar options

Web Trouble

The following sections describe the cases where it is allowable to change values in Web Trouble.

Prediction Rules

Web Trouble uses the same rules as configured for Trouble Management. Allowable values you may change include:

- Delete any standard rule set
- Change parameter values of any rule in any standard rule set (Customer can do this using Configuration Assistant)
- Delete any rule in any standard rule set (except in cases where there are rule dependencies)

Work Agenda

Allowable values you may change include:

- Change labels of any column
- Change labels of any button
- Change ordering of columns
- Add three permanent filters (Customer can do this using Configuration Assistant. This uses the same filters as configured for Trouble Management)
- Add three permanent sorts
- Change set of Work Queues (or Dispatch Groups) - This uses same as those configured for Trouble Management

Event Details

Allowable values you may change include:

- Delete outage reporting drop down menus
- Rename outage reporting drop down menus
- Add and delete items on outage reporting drop down menus - uses same as is configured for Trouble Management
- Add additional option menu field verification prior to completion (e.g., not only must the Failure and Remedy be changed from “Unselected”, but it may also check for values in other option menu fields prior to completion)
- Remove current completion validation check or any other configured validation check

Crew Administration

Allowable values you may change include:

- Add and remove Crew Types from standard list of crew types - uses same as is configured for Trouble Management
- Add and remove Personnel Job Titles from standard list of job titles - uses same as is configured for Trouble Management
- Add and remove Vehicle/Equipment types from standard list of vehicle/equipment type - uses same as is configured for Trouble Management

Management Reporting Modules Software Configuration

The following sections describe the cases where it is allowable to change values in the Management Reporting modules.

Business Intelligence

Allowable values you may change include:

- Modify extractor to match configuration within guidelines of accepted product configuration changes
- Oracle provides standard Oracle Utilities Network Management System zones and portals; it is the customer's responsibility to modify these to meet business needs

Trouble Reports

Allowable values you may change include:

- Oracle provides standard reports in Oracle BI Publisher, Business Objects or Oracle Discover (customer choice); it is the customer's responsibility to modify these to meet business needs

Switching Reports

Allowable values you may change include:

- Oracle provides standard reports in Oracle BI Publisher, Business Objects or Oracle Discover (customer choice); it is the customer's responsibility to modify these to meet business needs

Storm Reports

Allowable values you may change include:

- Oracle provides standard reports in Oracle BI Publisher, Business Objects or Oracle Discover (customer choice); it is the customer's responsibility to modify these to meet business needs

Service Alert

Service Alert provides a user interface for update and maintenance of the contact list, notification parameters, customer contact information, and critical/sensitive customer information; it is the customer's responsibility to do this administration via the provided tool. You may modify XSL messages for use by the supported notification mechanisms/devices.

Fault Location, Isolation, and Service Restoration (FLISR)

Allowable values you may change for FLISR include:

- Change labels of any column
- Change labels of any button

Volt/VAr Optimization

Allowable values you may change for Volt/VAr Optimization include:

- Change labels of on any screen

Fault Location Analysis

Allowable values you may change for Fault Location Analysis include:

- Change labels of any column
- Change ordering of columns
- Change formatted string value for “Distance from Upstream Switch” column, for example from ft to yds or meters, depending on the GIS units used.

Feeder Load Management

The following describes the values that are allowable to change for Feeder Load Management:

- Change labels of any column
- Change ordering of columns

Chapter 3

Unix Configuration

Oracle Utilities Network Management System is installed and configured on a Unix workstation or server. The workstation or server must be properly configured before running the software. This chapter describes the Unix configuration required for optimal use of Oracle Utilities Network Management System. It includes the following topics:

- **Unix User Names**
- **Korn Shell**
- **Executables/Run-Times**
- **Operating System Configuration**

Unix User Names

Oracle recommends you create a minimum of two users: one administrative user and one or more application users.

Creating an Administrative User

The administrative user, as the name implies, has central control over many critical aspects of the Oracle Utilities Network Management System. This user is the central controller of:

- Isis – configuration and starting and stopping of the Isis processes
- Oracle Utilities Network Management System services – Stopping and starting and repository of service logs
- Oracle Utilities Network Management System binaries –compiled code, configuration files.
- Database connection that has write privileges as well as read privileges
- Model-building data.

It should be noted that for data security, Oracle Utilities Network Management System tools that can be used to directly modify data are installed with permissions set so that only the administrative user is allowed to execute them.

The administrative user (e.g., nms) has access to critical components of the system. This user owns and maintains the services, the starting of the services, model building, binaries, the database, and the configuration standards. The administrative user maintains the Oracle Utilities Network Management System Unix-based configuration and executables in one location. The administrative users Oracle environment variables (\$RDBMS_USER, \$RDBMS_PASSWD, \$RDBMS_HOST) point to the ORACLE production tablespace owner. Thus, when services are started the user has the necessary read/write access to the production tablespace.

The administrative user:

- Owns the executable and runtime directories.
- Has read-write permissions to the production database.
- Owns the service processes (DBService, MTService, etc.)
- Performs all sms_start.ces commands.
- Performs all model builds.

Note: A model build user could be created on a second machine in order to share processing load. This user should be configured in the same fashion as the administrative user with respect to database access and sms_start.ces/ces_setup.ces access.

Creating an Application User

The application user is the standard end user of Oracle Utilities Network Management System, such as a dispatcher. This is a user who may want to run Oracle Utilities Network Management System Unix-based tools and applications. The application user will have access to the application binaries installed in the Oracle Utilities Network Management System administrative user's directories through environment variables (such as \$PATH). Application users generally have read and execute permissions for the executables and runtime directories mentioned above - with some exceptions for privileged applications. The Oracle Utilities Network Management System application user's Oracle environment variables provide a read-only Oracle user connection. Production data changes can only be made through normal Oracle Utilities Network Management System application (authorized) access operations.

The application user:

- Runs Oracle Utilities Network Management System Unix-based applications.
- Is capable of viewing production data in read-only mode.
- Has read/execute permissions to the administrative user's runtime directories.
- Has indirect write permissions to the database through tools and applications.

Korn Shell

The Korn Shell sets environment variables and provides a command line interface to the operating system. The Korn Shell (ksh) standardizes command line execution and requests, such as running scripts, executing applications, and operating the services. The Korn Shell uses a file called .profile to configure itself. Both the administrative and application users need to have

- Their default shell set to ksh.
- The .profile configured to source the Oracle Utilities Network Management System configuration file (.nmsrc).

For your convenience, templates of a generic .profile and .nmsrc file are included in the Oracle Utilities Network Management System software distribution, under \$CES_HOME/templates. These files can be copied to \$NMS_HOME/.profile and \$NMS_HOME/.nmsrc and then modified to suit your installation.

.profile Configuration

The Korn Shell is configured using .profile file. It is a hidden file that exists in the user's home directory. When a user logs in, this file executes, setting environment variables and defining terminal configuration. The following is required for setting up .profile.

The .profile file must source the user environment configuration file, .nmsrc. This is an easy addition to .profile. Add the following line to the bottom of .profile using any text editor.

```
. ~/.nmsrc
```

This runs .nmsrc in the current shell and initializes all of the environment variables within the .nmsrc file in the current working environment.

The .profile file must also execute correctly when called from another script, as well as when the user logs in at a terminal. Anything in .profile that is terminal-specific should be placed in an "if" clause to suppress execution if the .profile is not being run from a terminal.

```
# Set a variable to be true when .profile is
# being run from a terminal rather than a script.
#
if tty -s
then
TTY=true;
else
TTY=false;
fi
#
# Protect items that must only be run from a
# terminal and not from a script.
#
if $TTY
then
stty Compaq
tset -I -Q
PS1="`hostname`>"
fi
```

The search path environment variable, \$PATH, tells the operating system where to locate the files necessary for software execution. It must include the directories that contain the Oracle Utilities Network Management System Unix-based software. The entry in .profile will look something like the following example, where <project> is the application user name:

```
export PATH=/users/<project>/bin:/users/nms/bin:$PATH
```

This entry searches the user's home directory before the nms directory, letting customer specific tools and scripts take precedence over the Oracle Utilities Network Management System base executables provided.

When on a Unix terminal, the DISPLAY variable is used to direct the windowing system to display itself on a specific screen. The syntax is:

```
hostname:display_number.screen_number
```

For example, to export the display to the machine ceshost on screen 2, the entry in .profile is:
export DISPLAY=nms host.yourdomain.com:0.2

Executables/Run-Times

The Oracle Utilities Network Management System Unix-based software is installed in the product home directory (\$CES_HOME/bin). When commands are entered at the prompt, the shell looks for the appropriate bin directory for a matching program. The PATH environment variable determines where the shell looks for the bin directory, so PATH must be modified to include the location of the Oracle Utilities Network Management System software. It is defined in the .nmsrc file located in the user's home directory and it may contain multiple path names, each separated with a colon (:). The shell parses each path name until the corresponding program is located or each path name is exhausted.

WARNING! It is extremely important that the first two items in \$PATH are the locations of (a) the bundled third-party software for Oracle Utilities Network Management System (/opt/oms-9.1), and (b) the location of the Oracle Utilities Network Management System software itself.

The syntax is as follows.

```
export PATH=<pathname>:<pathname>
```

For example,

```
export PATH=/opt/oms-9.1/:$CES_HOME/bin:/usr/local/bin/:$PATH
```

Note: The PATH environment variable can also be set in .profile for shell initialization purposes, but for this purpose it is better to modify the variable in .nmsrc. The .profile should only be edited by a competent system administrator, and a working version should always be backed up.

Operating System Configuration

A standard operating system installation will often not be optimally configured to work with an Oracle Utilities Network Management System. Sometimes the user will spawn more processes than allowed by the standard kernel configuration. Other times, a map file may require a larger data segment than the average user. Due to problems like these, you may find that you will have to tweak the operating system configuration, which may include reconfiguring the kernel or some other part of your Unix system.

The values that are specified in this guide are examples only, as the correct values depend on how large your operating model is, how you use the system (e.g., as a server, app-server, or client) and what kind of a load is placed on the system. This section should give you an idea of how to change components of the operating system that frequently become a problem running Oracle Utilities Network Management System.

AIX

AIX sets its limits in a system configuration file called /etc/security/limits. You can type “man limits” from the command line for the documentation on how to modify this file. The following table describes the parameters you may have to modify.

Parameter Name	Description
Nfiles	The soft limit on the number of open file descriptors
nfiles	The hard (upper) limit on the number of open file descriptors
data	The soft limit on data segment size
data_hard	The hard (upper) limit on data segment size

Users can adjust these parameters using the `ulimit` command, as long as the parameters are below the hard limit configuration. If your parameter requirements are under the hard limit, you may want to consider adding the appropriate `ulimit` command to the `.nmsrc` file instead of modifying the limits file. For example, adding a line that states `ulimit -d 262144` would set the data segment size limit to 256 MB; having it in the `.nmsrc` file would ensure that the limit is set correctly each time the user logs in.

The AIX “Network Option” parameters syntax (example following) are used to set the current values and instruct these values be retained on reboot. For more information, perform a “`man no`” on your IBM AIX system.

The example parameters have proven to be generally beneficial and effective for improving the performance of the Oracle Utilities Network Management System on AIX. You must have appropriate privileges to execute these commands.

```
no    -p -o rfc1323=1
no    -p -o sb_max=4194304
no    -p -o tcp_sendspace=262144
no    -p -o tcp_recvspace=262144
no    -p -o udp_sendspace=65536
no    -p -o udp_recvspace=655360
```

HP-UX

In HP-UX, all modifications must be made by adjusting kernel parameters and then recompiling the kernel. Use SAM (System Administration Manager) to configure the kernel in HP-UX.

1. Login as a super user. Super user login is required to run SAM.
2. Type `sam` at the command line.
3. Once SAM has started, select the “Kernel Configuration” icon.
4. From the new window, select the “Configurable Parameters” icon. This opens a list of configurable parameters, their current values, pending values, and a brief description.
5. Change the following parameters by double-clicking on the parameter and entering the new value in the box labeled “New Value.”

Parameter	New Value	Comment
maxdsiz	0x0C000000	This results in a calculated value of 201326592.
maxuprc	150	
maxusers	45	Maxusers is a macro that will increase other parameters as it increases. It has nothing to do with how many users may login.

6. When finished changing parameters, select the “Actions” menu from the menu bar and then select “Process New Kernel” to compile the new kernel and move it into place. The changes take effect after the system reboots.

Solaris

In Solaris, limits to data segment size and the number of files available to the user are defined by the `ulimit` command. For the most part, these parameters do not need to be tweaked, but should you need to, you can run:

```
$ ulimit -d <datasegment size in kilobytes>
```

(Usually 256 Mb will be enough)

```
$ ulimit -n <number of file descriptors>
```

(Usually 1024 will be enough)

Linux

In Linux, limits to data segment size and the number of files available to the user are defined by the `ulimit` command. For the most part, these parameters do not need to be tweaked, but should you need to, you can run:

```
$ ulimit -d <datasegment size in kilobytes>
```

(Usually 256 MB will be enough)

```
$ ulimit -n <number of file descriptors>
```

(Usually 1024 will be enough)

Core File Naming Configuration

Unix systems can generally be set up to save a core file if an executable experiences a non-recoverable error of some sort. Standard Unix configuration generally names this file “core” and places it in the directory where the executable was executed. The problem with this configuration is that if a core file does get generated it can happen that a second core file (from the same or different executable) can overwrite the original core file - thus hiding information that could possibly be used to better track down the source of the problem. This is not an entirely uncommon phenomenon for Unix system and there are generally Unix OS specific steps that can be taken to have the OS generate core files with process specific names - to help prevent information from being lost and make it easier to solve problems if they do occur. Below are some OS specific options for this purpose:

HP-UX

If we want the change to be 'permanent' (until the next kernel build) we can use `adb` - as the root user.

```
echo "core_addpid/W 1" | adb -k -w /stand/vmunix /dev/mem
echo "core_addpid?W 1" | adb -k -w /stand/vmunix /dev/mem
```

With

```
adb -k -w /stand/vmunix /dev/mem
"?" acts in /stand/vmunix as object file
"/" acts in /dev/mem
"W" writes, "X" displays the referenced symbol as hex value, "D" as decimal.
"$h" help page
"$q" quit
```

Solaris

As root edit `/etc/coreadm.conf` (`COREADM_INIT_PATTERN=core.%p`) or run `coreadm -i "core.%p"`.

AIX

From your `.nmsrc` file:

```
export CORE_NAMING=true
```

or - as the root user - if you want to change it for the entire system. Do `man` on `chcore` for more info.

```
chcore -n on -d
```

Linux

Note the following may be the default on the Linux distributions supported by Oracle Utilities Network Management System.

```
echo "1" > /proc/sys/kernel/core_uses_pid
```

You should also check to make sure the `ulimit` for core files is set to unlimited - otherwise no core or a truncated core file may be created:

```
ulimit -c unlimited
```


Chapter 4

Isis Configuration

Isis is the backbone of the Oracle Utilities Network Management System. It is the messaging bus through which all components communicate. This chapter provides the details for configuring Isis. It includes the following topics:

- **Isis Configuration Files**
- **Isis Architecture**
- **Isis Directory Structure**
- **Isis Environment Variables**
- **Isis Log Files**
- **Starting Isis**
- **The cmd Tool**
- **Troubleshooting**

Isis Terminology

The following table describes Isis terms used in this chapter.

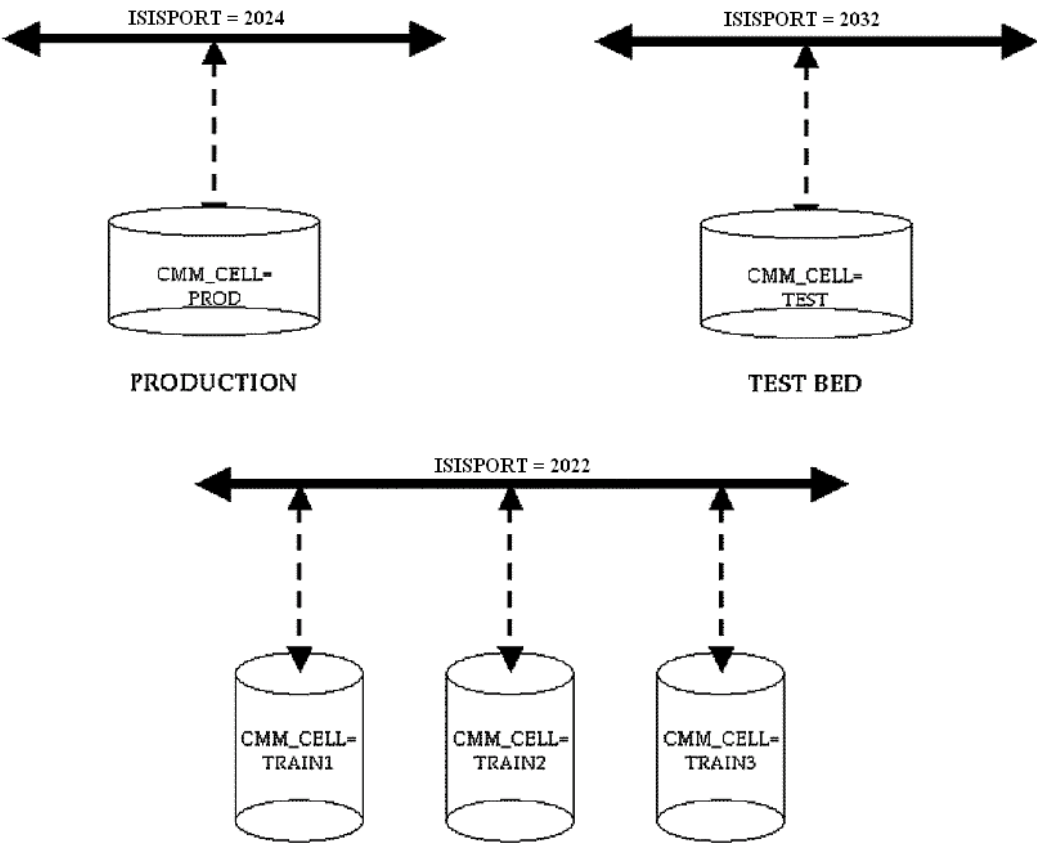
Term	Definition
Ports	<p>Isis requires a set of three TCP/IP ports for communication. These are defined in the sites file. These ports may also be defined in the /etc/services file. The port definitions in the /etc/services file may be overridden through the use of the ISISPORT and ISISREMOTE environment variables.</p> <p>ISISPORT defines the UDP port that Isis backbone sites use to communicate with each other and the TCP port that processes use to connect to the Isis backbone. Thus ISISPORT defines two out of the three TCP/IP ports for running Isis. Default value for ISISPORT is 2042, as registered by the Internet Assigned Numbers Authority (IANA).</p> <p>ISISREMOTE defines the UDP port used by processes to communicate to the Isis backbone when no TCP ports are available. Specifying this field is necessary even though it is generally not used by Oracle Utilities Network Management System. Default value for ISISREMOTE is 2043, as registered with IANA.</p>

Site	Each node (client workstation or server) that runs the Isis protocol is a site. Each site has a defined number (1, 2, 3...) and a set of TCP/IP ports that are used to communicate with it, as defined in the sites file. The set of ports assigned to each site are generally the same for each site.
protos	Protos is the name of the Isis protocol process. Each Isis backbone site has one copy of this process.

Isis Architecture

The following diagrams show an architecture in which a production system is running on a machine(s) (Services and Applications) with a specified ISISPORT, while additional Oracle Utilities Network Management System applications are run on separate ISISPORTs. The Isis process we are most concerned with is isis-protos - often referred to as simply protos. To have an operational Isis messaging backbone you must have access to at least one protos on your network (normally the same machine you are running on). Separate Oracle Utilities Network Management System applications can be run using the same ISISPORTs as long as the CMM_CELL names are unique. However, it is highly recommended that a production system retain its own individual (private) port. This is because all processes using a single protos share the same set of ports combining environments will limit the scalability of the participating Oracle Utilities Network Management System environments. Further, sharing a protos process between production and non-production Oracle Utilities Network Management System environments is not recommended.

The diagrams below show a production system on its own port and CELL, a test bed with its own port and CELL, and a training system with a single port supporting multiple CELLS for individual training environments.



Stopping an Isis protos process associated to a port (e.g., 2042) stops all Oracle Utilities Network Management System services and applications in every CMM_CELL (e.g., PROD) associated with that Isis port (2042). This does not affect any Isis processes running on other ports (2032, 2020). Stopping services and tools within a CELL does not affect the Oracle Utilities Network Management System services and tools in any other CELL.

Isis Directory Structure

The Isis directory structure is provided for verification purposes only.

Directory	Contents
bin	Isis executables, including the isisboot script, which is used to start up Isis. The cmd command resides here as well. cmd provides a command line interface to Isis that is useful for verifying connections and debugging problems.
lib	Isis runtime libraries
include	Contains Isis include files used in compiling the software

run_isis

The run_isis directory should normally be under \$NMS_HOME/etc/ and contains Isis configuration files:

- sites, which defines all of the nodes on a given Isis "backbone," and
- isis.rc, which provides startup information for Isis.

It also contains the nohup.out log file, which contains the output from the **isisboot** command before Isis becomes functional, as well as the <site>.logdir.<port>/<site>_protos.log, where output is placed after Isis becomes functional.

Isis Configuration Files

This section addresses the files that affect the configuration of Isis software. Some of these files are Isis specific files, while others are operating system files.

Isis sites File

The Isis sites file is located in \$NMS_HOME/etc/run_isis. It identifies all nodes on the network that will be running Isis, assigns them a unique Isis identification/site number, and defines the TCP/IP port numbers under which they will run.

This file must be updated and consistent across all nodes running Isis in the computer network. For each entry in the sites file, a corresponding entry should exist in the /etc/hosts file in case the DNS services fail. The format of this file specifies the Isis node number, network service ports, hostname, user name, and a comment:

```
+ 001:2042,2042,2043 server1.oracle.com ces, hp9000s800
+ 002:2042,2042,2043 server2.oracle.com ces, hp9000s800
+ 003:2042,2042,2043 client1.oracle.com ces, Alphaser
+ 004:2042,2042,2043 client2.oracle.com ces, Alphaser
+ 005:2042,2042,2043 client3.oracle.com ces, hp9000s700
+ 006:2042,2042,2043 client4.oracle.com ces, E450
+ 007:2042,2042,2043 client5.oracle.com ces, E250
```

The leading plus sign is very important and this file cannot have any comments (except in the comment section of the end of each line). This file should parallel the entries in the /etc/hosts file. The /etc/services file should be configured with the default port numbers of the ports to be used for communications.

isis.rc Startup File

The isis.rc file is located in \$NMS_HOME/etc/run_isis. It contains the following information:

- Which machines may run Isis
- The number of machines that run Isis
- The Isis processes to start
- The location of Isis logs

A generic isis.rc license file is now included in the Oracle Utilities Network Management Systems software distribution. Previously each customer was provided with a customized isis.rc file, but this is no longer a requirement and the isis.rc provided with the distribution should be used instead.

/etc/hosts

The /etc/hosts file is a Unix operating system file. It defines all of the nodes in the computer network configuration. This file must be updated and consistent across all nodes in the computer network. The format of this file specifies the Internet Protocol address, hostname and any aliases, all separated by tabs. Comments begin with a #. Also, there should be an alias provided for all machines, which is less than 15 characters, for the Isis processes; display hosts managed by the applications cannot have more than 15 characters.

```
# See the hosts (4) manual page for more information.
# Note: The entries cannot be preceded by a space.
# The format described in this file is the correct format.
# The original Berkeley manual page contains an error in
# the format description.
127.00.0.1localhostloopbackloghost
200.100.100.1 server1.oracle.comserver1
200.100.100.2 server2.oracle.comserver2
200.100.100.3 client1.oracle.comclient1
200.100.100.4 client2.oracle.comclient2
200.100.100.5 client3.oracle.comclient3
200.100.100.6 client4.oracle.comclient4
200.100.100.7 client5.oracle.comclient5
```

Isis Environment Variables

Isis environment variables let client user names connect to different user environments. For example, a user might switch from a configuration environment to a model build environment. For information on the settings for Isis environment variables, see *Isis Environment Variables* on page 4-5.

ISISPORT and ISISREMOTE

ISISPORT is set to the second (tcp) service port in the sites file, and ISISREMOTE is set to the third (bcast) service port in the sites file. These environment variables override the default settings in /etc/services. These variables tell the tools and services where to listen for Isis messages.

ISISHOST

This variable specifies a possible list of nodes on which Isis will be running. It is used to configure a remote Isis system. A remote Isis system is one in which Isis and some applications run on different nodes. The applications on startup will cycle through the comma delimited list specified by this variable and will seek to make a UDP connection with the Isis process running on the remote node until it finds a valid Isis process with the same ISISPORT and ISISREMOTE values. This value can be for fail over; the applications will check each node in the list on startup, and if the first is down, they will connect with the next in the list. This is not needed or used with most implementations of Oracle Utilities Network Management System.

CMM_CELL

This variable lets different sets of services and tools exist on the same service ports. Messages received on the ports from tools and services started with a different CMM_CELL are disregarded.

CMM_CELL can be set to any value, as long as it is unique from other CMM_CELL variables running on the same service ports.

ISIS_PARAMETERS

Specifies the Isis parameter file to be referenced by applications and services on startup. An example of possible parameter file content for an Oracle Utilities Network Management System appears below:

```
#isis.prm
isis_NativeThreadStackSize 131072
# specify that all applications should provide their
# parameters when a dump occurs
isis_prmDumpAllParameters 1
# allow messages which can have 10MB of information, model
# builds may require messages of this size
isis_msgMessageSizeLimit 10000000
#
isis_UDPSndbuf                131072
isis_UDPRcvbuf                131072
#
isis_iclPacketHighWaterMark 49152
isis_iclPacketLowWaterMark 32768
# don't go below 2048
isis_iclMaxSlots              4096
#PROTOS
protos_maxLocalClients 1024
protos_maxRemoteClients 1024
```

```
protos_taskHigh 100
protos_taskLow 95
```

Isis Standalone Mode

By default, Isis now starts in "standalone" mode. This means that Isis will bind to the local loopback adapter (localhost - 127.0.0.1) and not the adapter defined by the gethostbyname function. This means that Isis will not be available to other hosts on the network by default, and this is generally desirable. If your configuration requires a connection to Isis from another host, you will need to edit the Isis parameters file (\$NMS_HOME/etc/run_isis/isis.prm) and change "isis_standalone" from "1" to "0":

```
isis_standalone 0
```

Disabling Isis on Network Adapters

If you are not running Isis in standalone mode, Isis will bind to all available network adapters on the server. It is good practice (and sometimes necessary) to configure Isis to not bind to certain adapters. An example would be a heart-beat network that is typically configured on a clustered server. To disable an adapter, list its IP address or subnet in the Isis parameters file (\$NMS_HOME/etc/run_isis/isis.prm):

```
isis_rnsDisable_1 192.168.123.0/24
isis_rnsDisable_2 10.10.42.20
```

See the isis.prm file for further documentation.

Isis Multi-Environment Considerations

When configuring multiple Oracle Utilities Network Management System environments, each site should be assigned unique port numbers. This logically partitions each network and prevents unwanted cross effects. As an example, the on-line system environment may be assigned to the 204x ports while the model build environment may be set to 214x, the off-line engineering environment set to 224x, and so on. While it is possible to configure all systems on the same port with CMM_CELL values differentiating the systems, it is not recommended.

Isis Log Files

isis.<date>.time.log

The isis.<date>.<time>.log file keeps track of events while Isis is initializing. It is located in \$CES_LOG_DIR. The nohup.out file contains clues if there is any difficulty in starting Isis.

<Site No.>.logdir.<port>

This is the directory where the Protos and Incarnation logs reside. The location of this directory is defined in the isis.rc file, and is typically found in \$CES_LOG_DIR/run_isis.

The Protos Log

protos is the Isis protocol process. This process logs its messages to \$CES_HOME/etc/run_isis/<Site No.>.logdir.<port>/<Site No.>_protos.log. Check here for runtime problems with Isis.

The Incarn Log

This is a short file called `$CES_LOG_DIR/run_isis/<Site No.>.logdir/<Site No.>.incarn` and it usually includes a single line containing the incarnation number for the particular site.

Starting Isis

isisboot

isisboot is the script that initializes Isis. It is located in `$CES_HOME/isis/bin`. On startup isisboot reads the `isis.rc` license file to determine if it can proceed. If so, it reads the `sites` file to determine the default network ports and site (node) identification numbers to use.

Initializing Isis

To initialize Isis, complete these steps:

1. From the `nmsadmin` user name type:

```
isisboot
```

2. When complete (which could take up to a minute or more), type:

```
cmd status
```

This determines if Isis has successfully started and will provide information similar to the following:

```
cmd: my_site_no = 1
my_host = 127.0.0.1
Isis version = V3.4.14 Build: 20 $Date: 2010/06/09 19:03:03 $
verbose mode = off
```

3. If it has started successfully, type:

```
cmd sites
```

Result: Isis lists all connected machines. For example:

```
tstaix01:cesadmin$ cmd sites
*** viewid = 1/1
tstaix01.oracle.com [site_no 1 site_incarn 3]
```

Starting Isis on Non-Default Ports

Isis may need to run on ports other than the default ports listed in the `sites` file. It is common to separate different sets of services by running Isis for those services on separate network ports. For example, a configuration system may run on 1601, 1602 and 1603, while the model build services run on ports 1701, 1702 and 1702. Therefore it may be necessary to switch a client from one set of Isis ports to another.

To start Isis on a non-default port, complete these steps:

1. To check which ports to use, at the prompt type:

```
echo $ISISPORT
```

This returns the port configured for this environment.

2. As the `nmsadmin` user, start isisboot with the `-p` flag. The syntax is:

```
$CES_HOME/isis/bin/isisboot -p <port number>
```

For example, to start Isis on ports 2052 and 2053, type:

```
$CES_HOME/isis/bin/isisboot -p 2052
```

Results:

- isisboot will then create a new isis.rc file called isis.rc.<port number> from the existing isis.rc.
- A new sites file called sites.<port number> will be created from the existing sites file.
- New log files will also be created with the same naming convention.

The cmd Tool

Verify the connection to Isis using the cmd tool. If cmd is working, Isis is functioning as well. The syntax for cmd is:

```
$cmd <options>
```

Type cmd from the Unix command line to bring up the command line interface, identified by the cmd> prompt. The following table presents a subset of cmd commands.

Command	Description
sites	Shows all nodes connected by Isis on the current ports: cmd>sites *** viewid = 34/5 test1.oracle.com [site_no 34 site_incarn 1] test2.oracle.com [site_no 33 site_incarn 1] test3.oracle.com [site_no 6 site_incarn 1]
status	Provides the current status of the Isis protos process. Part of the information returned is the current Isis version corresponding to the executed cmd binary.
list	Provides a list of all the Isis process groups and applications connected to the protos. This identifies the CMM_CELL and process group. This can be used to identify remaining processes still running.
snapshot	Sends a message to all applications currently connected to Isis to generate an Isis dump. All the Isis related information for this process is written to disk in a log file with the process ID as the prefix (<pid>.log). This log file can be found in the run.*Service directories for services or the directory from which applications have been launched. Isis dumps are extremely useful when debugging problems, as they can tell the developer exactly what messages are being processed at the time the dump was generated.
rescan	Tells protos to update the site view.
shutdown	Causes the protocols process to shutdown. Wait 4 minutes before restarting Isis after a shutdown or an unsuccessful start attempt, and verify that all processes are completely down by checking the process list on each node (ps -aef).
Help	Print all cmd command options.
Help <command>	Print information about a specific command.

Exiting cmd

Type “quit” to exit cmd.

Troubleshooting

When an Oracle Utilities Network Management System application or Service is experiencing problems, some helpful information would include an Isis dump of the applications process, the log file associated with that application, and the output of the processes list.

Generating an Isis Dump File

To generate an Isis dump file, complete these steps:

1. On each node of concern:

```
ps -aef > $(hostname)_ps.out
```

2. Identify the process ID of the problem application(s).

```
grep -i <application> $(hostname)_ps.out
```

3. Use the following command to generate an Isis dump file for a specific process:

```
kill -USR2 <pid>
```

The process will not be affected and will continue to operate, but upon receiving the USR2 signal, it will generate an Isis dump (<pid>.log) in the directory from which that tool was launched.

Note: Any subsequent USR2 messages will result in the process appending a new Isis dump to the <pid>.log file. Only the user running the applications can perform this action.

Generating an Isis Dump File for All Applications

An alternative is to issue the cmd snapshot command, which will create an Isis dump for all applications. The applications will continue to run, but every single application running will create an Isis dump file. This will clutter the file system, but it is sometimes the best way to gather all the information you need to investigate a problem.

To issue the cmd snapshot and obtain a list of all the current Isis dump files, enter these commands:

```
cd $NMS_HOME
ps -aef > $(hostname)_ps.out
touch DUMP_START
cmd snapshot
find . -name [1-9]*.log -newer $NMS_HOME/DUMP_START > ~/logs.txt 2>/dev/null
zip isis-dumps.zip 'cat ~/logs.txt'
```

This set of commands will find all the .log files that start with a number and were generated after the time the DUMP_START time-stamped file was created. It will create a file called isis-dumps.zip that can be sent back to Customer Support for investigation. With the full set of logs, Customer Support can track all the interactive messaging for problem investigation and resolution.

Reporting a Problem to Customer Support

In general, when reporting a problem to Customer Support, the following information can speed the problem identification and resolution process:

- An explanation of what the observed symptoms were and where they occurred.

- An explanation of how to repeat the problem, if possible.
- An explanation of expected behavior.
- A specific time frame when the problem occurred.
- Example data demonstrating the problem (e.g., event numbers, crew names, etc.).
- Service logs and environment log files of the affected Services/Applications.
- Isis dumps of the affected application and services at the time the problem was observed. A complete Isis dump of all processes may be requested if the problem is repeatable, along with a process list output file.
- The core file, if one exists for the process.
- Any other activity that occurred prior to, or concurrent with, the issue that may stand out as a possible contributor.

Chapter 5

Database Configuration

Oracle Utilities Network Management System currently supports the Oracle Relational Database Management System (RDBMS). The RDBMS must be properly installed and configured prior to using the Oracle Utilities Network Management System software. This chapter provides the configuration requirements for Oracle. It includes the following topics:

- **Oracle Installation Guidelines**
- **Oracle Tablespaces**
- **Oracle Users**
- **Starting Oracle**

Oracle Installation Guidelines

It is recommended that Oracle Enterprise Edition be installed. Please see the Oracle RDBMS installation documentation for specific Oracle installation requirements.

Oracle Tablespaces

Every Oracle Utilities Network Management System must have its own Oracle tablespace set. In general, the tablespaces consist of the following:

Tablespace	Description
Production	The production tablespace (ces_db) contains all of the production data for Oracle Utilities Network Management System. This includes model data, outages, and data that is produced by operations performed in Oracle Utilities Network Management System.
Production Temporary (Optional)	The production temporary tablespace (ces_tmp) temporarily stores operating data prior to insertion into the production tablespace. The default Oracle TEMP tablespace should be the designated temporary tablespace for the system. Oracle is more efficient when managing temporary data in this way. Make sure that a sufficient amount of space is allotted to TEMP.
Production Index	The production index tablespace (ces_idx) contains all of the indexes for the production tablespace. The nms user's .nmsrc file must contain the CES_INDEX_TABLESPACE environment variable referencing this tablespace.

Tablespace	Description
Customer Data	The customer data tablespace (<project>_customers_db) belongs to the customer. It is populated with the entire customer database by the CIS extraction process. Public synonyms are assigned to the customer tables and selectability is granted to production Oracle users so that the necessary table joins can be created.

Each tablespace should be located on a separate disk to enhance performance and decrease bottlenecks due to high volumes of input/output.

It is key that the tablespaces are provided with sufficient disk space and are monitored regularly for growth. When a tablespace runs out of disk space, operational data will be lost and Oracle Utilities Network Management System services will discontinue to function properly.

Oracle Instances

For performance, scalability and simplicity there is normally only one Oracle instance on a production machine. It is not generally recommended that a production machine have multiple Oracle instances on the same machine. An exception would be where a cluster is used; you may want an Oracle instance installed on both sides of the cluster (production on the primary side, Model Build, Test, or Oracle Business Intelligence on the secondary side). Under normal circumstances there would only be one instance of Oracle on each side – if one side of the cluster fails you could end up with two instances on the surviving node. In general, try to keep it simple.

You should consult with your Oracle Utilities Network Management System Professional Services technical team to develop a creative solution to meet your specific needs.

Oracle Utilities Network Management System uses three environment variables that are set in the \$HOME/.nmsrc file to create a connection to the Oracle database. These are:

- RDBMS_USER – Oracle user that owns the tablespace where the data will be stored:
- RDBMS_PASSWD – Password for the RDBMS_USER as defined in Oracle.
- RDBMS_HOST – Instance name for the Oracle connection

If Oracle tablespaces for different Oracle Utilities Network Management System implementations occupy the same Oracle instance on a machine resource, then the RDBMS_USER and RDBMS_PASSWD environment variables must be different. The user-password pair RDBMS_USER/RDBMS_PASSWD generally owns a complete set of Network Management System tables that are used for a single Oracle Utilities Network Management System environment – and are often created in a “Network Management System instance specific” set of tablespaces – though this is not required. If two separate Oracle Utilities Network Management System environments attempted to use the same RDBMS_USER/RDBMS_PASSWD combination, the databases would likely become corrupted. This is a common mistake. Be aware of the shell you are using, the environment variables, and their values.

Note: Two or more Oracle Utilities Network Management System instances on a single machine can be acceptable (depending on machine resources) for testing, training and model build environments.

It may be necessary to tune Oracle for the specific environment it will be operating on. Typically a qualified DBA can perform the necessary tuning and modifications. Often this is an iterative process that requires running the full Oracle Utilities Network Management System on the production machines and capturing statistics for analysis.

Other Environment Variables

Other Oracle-specific environment variables may need to be different between systems, but these are due to how the DBA has constructed the environments. Other than the NLS specific environment variables noted below, these are listed in one of the example tables in chapter five.

When Oracle is loaded onto a given platform, the Oracle instance itself will generally have a default National Language Support (NLS) setting. Oracle Utilities Network Management System client applications (like DBService) which utilize the Oracle Call Interface (OCI) need to know what NLS settings to use for inserting and interpreting result sets from Oracle. Presently, the easiest way to do this is as follows:

1. Add the following environment variable to your .nmsrc file: NLS_LANG

Note: For a US configuration, Oracle believes the NLS_LANG environment variable (as far as OCI is concerned) typically defaults to AMERICAN_AMERICA.WE8ISO8859P1. Thus if a customer sets their Oracle NLS to something other than this value (inside of Oracle during instance setup) - and does not specify the NLS_LANG environment variable to appropriately match, DBService will not start. You will see a note in the DBService log file indicating a mismatch that must be rectified.

2. The following process should work for setting NLS_LANG:

```
Set NLS_LANG to
<NLS_DATE_LANGUAGE>_<NLS_TERRITORY>.<NLS_CHARACTERSET>
```

where each “NLS component” needs to match the values returned by this query:

```
SELECT * FROM v$nls_parameters WHERE parameter IN
( 'NLS_DATE_LANGUAGE' ,
  'NLS_CHARACTERSET' , 'NLS_TERRITORY' )
```

For example, we have NLS_LANG=AMERICAN_AMERICA.WE8ISO8859P1, and our query returns:

```
PARAMETERVALUE
-----
NLS_DATE_LANGUAGEAMERICAN
NLS_TERRITORYAMERICA
NLS_CHARACTERSETWE8ISO8859P1
```

3. Set the ORA_NLS10 environment variable. For example:

```
export ORA_NLS10=/users/oracle/product/10/nls/data
(or wherever your valid Oracle nls/data directory is located)
```

Oracle Users

Once the tablespace is established, you must create users and grant their permissions. Oracle users are those users that have access to the Oracle tablespaces. Before defining the users, it is important to discuss the security role that a user can possess.

Security Roles

Security roles determine the level of database operations that a user can perform. There are two types of security roles:

Role	Description
ces_rw	Read-write role. This role has read and write privileges to the production data. It can create, drop, update to, and insert to, all of the production tablespace objects.
ces_ro	Read-only role. This role can only connect and select data from the production tablespace objects. Note: Certain security tables, such as ces_users, are excluded from the view of the ces_ro role.

Users

There are four Oracle users. Each user directly relates to the tablespaces. Substitute specific customer name for <project> where noted below.

User	Description
<project>_CES	The <project>_ces Oracle user is the owner of the production tablespace. This user has a ces_rw role and maintains full control of the data elements in the production tablespace.
<project>_CES_RO	The <PROJECT>_ces_ro Oracle user is the user that is used on behalf of the java clients to perform read only queries. The tables that this user has access to is listed in the READONLY_TABLES table and is updated when a ces_setup is performed. This is only used by WebLogic.
<project>	The <project> Oracle user is the application user. This user has a ces_ro role to the production tablespace.
<project>_customers	The <project>_customers user has full privileges to the customer data tablespace only and no privileges on the production tablespace.

Starting Oracle

Complete the following steps to start Oracle:

1. Login as oracle. If logged in as the root user, the system will not request a password. At the prompt, type:


```
su - oracle
```
2. Login to SQL*Plus:
 - As the oracle user, type:


```
sqlplus /nolog
```
 - At the SQL> prompt, type:


```
connect / as sysdba
startup
```

```
quit
```

3. Start the listener. As the oracle user, type:

```
lsnrctl start
```

Note: The `tnsnames.ora` and `listener.ora` files must be properly configured to start the oracle listener. The location of these files may vary by system, but they must be consistent on all machines requiring connections via SQLNET.

4. Login as the distribution user and test the connection to Oracle. At the prompt, type:

```
ISQL.ces
```

This references the `RDBMS_USER`, `RDBMS_PASSWD` and `RDBMS_HOST` to establish the connection to the database. If this connection is successful, a `SQL>` prompt will appear.

Chapter 6

Environment Configuration

Many problems that occur during an initial installation and setup of an Oracle Utilities Network Management System result from improperly defined environment variables and a misunderstanding of their usage and impact. This chapter describes the environment variables, their standard settings, and where they are located. This information should help you avoid a number of problems.

Because of the innate flexibility allowed by environment variables, there are an infinite number of permutations you can apply for a system setup. Not everything you can do with these variables should be done. This chapter describes the suggested settings that you should adhere to in order to avoid confusion.

This chapter includes the following topics:

- **System Resource File**
- **Modifying Environment Variables**

System Resource File

The System Resource file (\$HOME/.nmsrc) houses the environment variables that enable the Oracle Utilities Network Management System to operate correctly and consistently. They define the connections information for the database and ISIS, as well as environment specific configuration settings such as viewer symbology, application geometry, and more.

You will need to modify the System Resource file in part for application to specific systems. One suggestion is to use environment variable dependencies. By doing this you can simplify the process of changing values; by changing one variable that is a root dependency, the change will cascade through a number of others, limiting your required changes and maintaining consistency throughout the file.

Modifying Environment Variables

To modify the environment variables, complete these steps:

- Modify the variable you want to change with the new settings in the .nmsrc file.
 - Type **.nmsrc** at the prompt to source the file in the current working environment. The new variables replace the old variables.

Note: New variables replace the old variables when the file is sourced. You should source .nmsrc each time you change the file. The file .profile automatically sources .nmsrc at startup.

Environment Variables

The table below lists the required environment variables and their standard settings that must be modified depending on the type and number of environments you are constructing. See `templates/nmsrc.template` for more variables. Other variables may be added as well, depending on the functionality of your system. This is not an exhaustive list, but it does address the variables typically required to start an Oracle Utilities Network Management System.

Environment Variable	Example Setting	Description
NMS_ROOT	/users/nmsadmin	Provides a common location to place the base Oracle Utilities Network Management System directories and files owned by the administrator. It is recommended that you set this to the home directory of the Oracle Utilities Network Management System administrator. By specifying this directory correctly, you can use it to simplify other installations. When this value changes, the change will be cascaded throughout the other dependent environment variables. This environment variable is used by a number of scripts and processes.
CES_HOME	\$NMS_ROOT/nms/product/1.10.0.0	This environment variable is set to the product installation directory for the active installation.
NMS_HOME	\${HOME}	The nmsadmin username home directory. This is the directory where the implementation directory and runtime directories exist. This should be set to the nmsadmin username home directory.
NMS_PROJECT	config	This is the project name, can default to “config” or will match the customers project name (e.g., OracleLite). This is the name that is immediately to the left of the “product” name in the CES_SITE environment variable.
NMS_CONFIG	\$NMS_HOME/ \$NMS_PROJECT	This is the location of the project configuration and implementation files. The name (i.e., config) must also match the CES_SITE variable on the left side (“config product ces”) and exactly match the NMS_PROJECT environment variable.

Environment Variable	Example Setting	Description
CES_DATA_FILES	\$NMS_HOME/sql	Defines the location of data files used in various scripts and routines that define aspects of system configuration. This variable must be defined and can be accessed from a number of scripts. The standard location for these files is the \$NMS_HOME/sql directory. Examples are ces_classes.dat, ces_inheritance.dat, and ces_devices.cel.
CES_DAYS_TO_LOG	5	Identifies how long to store the old log files. When services are restarted, log files older than the set number of days (5 in this case) will be removed.
CES_DATA_TABLESPACE	ces_db	Used by the ISQL.ces process to identify the tablespace name of data tablespace.
CES_INDEX_TABLESPACE	ces_idx	Used by the ISQL.ces process. It will parse SQL scripts that create indexes and make sure that the index is actually created in the specified tablespace name. This tablespace must be owned by the RDBMS_USER. The practice of separating indexes from operational data improves Oracle performance.
CES_LOG_DIR	\$HOME/log	For services and login environments, this defines where to place the resulting log files. Since log file generation requires write access for a process, the user who started the process must have write access to this directory. It is highly recommended that this directory be located on a different filesystem from \$CES_HOME.
CES_MASTER_VIEWER	“VIEW;0;1”	Defines the process name for the Viewer that is to be designated as the “Master Viewer”. This is the Viewer that will receive all the load messages from View buttons on tools like the Work Agenda. Typically, this is the first Viewer started from the Environment Manager. This will let the View button//action from other windows designate a specific Viewer for loading new maps, rather than changing the current view in all the running Viewers in an environment.
CES_SITE	Project specific. Example: <project> product ces	Defines the configuration inheritance path for a system. When the setup process executes, it searches this site variable from left to right looking for configuration files with prefixes that match the value in the site variable. This feature lets you inherit or override the ces or product configuration. This variable is used by most of the configuration scripts.
CES_SYSDATE	Environment specific. Example: %D%R %D %R	Defines the display format for which all applications will display date and time elements. The format for this requires specifying 3 formats: date and time date time The three formats specified in this environment variable must also be added to the \$DATEMSK file.

Environment Variable	Example Setting	Description
CES_SMTP_SERVER	smtp.example.com	The hostname or IP address of a Simple Mail Transfer Protocol (SMTP) server. This is used by ServiceAlert when sending alert emails. See also: CES_DOMAIN_SUFFIX.
CES_DOMAIN_SUFFIX	example.com	The domain suffix to be used when sending emails via ServiceAlert.
CMM_CELL	Environment specific. Will be specified to some unique value for each system. Example: production	Allows for encapsulation of Isis messages within a specific group of the same CMM_CELL specification. All applications that join up and connect to a specific set of services must have the same CMM_CELL, as well as ISISPORT and ISISREMOTE variables.
DATEMSK	\$NMS_HOME/etc/ces_datefmt	This file will be generated and updated by Oracle. It defines all the expected date formats that can be encountered as input by widgets and Services. Services will use the values in this file, for example, as a format dictionary when given call time as part of a trouble call. Expected time formats should be placed near the top of the file so that the search and compare algorithm encounters the most likely values as quickly as possible.
ISIS_PARAMETERS	\$NMS_HOME/etc/run_isis/isis.prm	Identifies which file to reference for Isis parameters. This must be established before initiating an application.
ISISPORT	System specific, the default should be 2042.	A TCP/IP connection port on which Oracle Utilities Network Management System processes communicate (via Isis).
ISISREMOTE	System specific, the default should be 2043.	A TCP/IP port used when you are making a connection to a “remote” protos. This can either be when the process is running on a machine without protos or if a local connection is attempted and all the local connections are filled.
MB_META_HOSTS	System specific. Example: AIX.0057F8F4C00	The value presented in <architecture> defines the O/S system on which the binary version of the data maps is built. These binary maps are O/S specific and are built from the system independent text version that resided directly in the OPERATIONS_MODEL directory. The value used in place of <architecture> is determined by the following Unix command: \$(uname).\$(uname -m sed -e “s/\\//-/g”)

Environment Variable	Example Setting	Description
NLS_LANG	System specific. Example: AMERICAN_AMERICA.W E8MSWIN1252	The National Language Support value for the Oracle database installation. DBService will not start unless this is set correctly. To definitively determine what the various NLS_LANG components should be for your RDBMS instance, the following query should be helpful: select * from v\$nls_parameters where parameter in ('NLS_DATE_LANGUAGE', 'NLS_TERRITORY', 'NLS_CHARACTERSET')
NMS_APPSERVER_HOST	System specific. Example: server.example.com	The hostname of the Java application server. Only needed for sites running WebLogic or JBoss
NMS_APPSERVER_PORT	System specific: Example: 7001	The port on which the Java application server at NMS_APPSERVER_HOST is listening. Defaults are 7001 for Weblogic and 8080 for Jboss.
NMS_NS_HOST	System specific. Example: server.example.com	The hostname where the Naming_Service is started. Only needed for sites running a Java application server.
NMS_NS_PORT	System specific. Example: 17821	The port on which the Naming Service is running. Only needed for sites running a Java application server.
OPERATIONS_RDBMS	System specific. Example: ces_db	Identifies the primary tablespace for the operations data.
ORACLE_HOME	System specific: Example: /usr/users/oracle/ product/11	Identifies the home directory for the Oracle user. This is necessary to simplify other variables dependant on this path.
ORACLE_SID	System specific. Example: PRODSERV01	Identifies the Oracle session ID value.
PREFERRED_ALIAS	Model specific. Example: OPS:PSU	Defines what alias of a device is to be displayed by default. In the example, the system will display the alias that has a DB_TYPE of OPS as found in the alias_mapping table. If an alias with a DB_TYPE of OPS does not exist, then the PSU (pseudo) alias will be displayed. This, by convention, is a unique name of <class_name.device_idx>. Depending on the model build definition, you can use and define other alias options, such as a SCADA alias.
RDBMS_HOST	System specific. Example: PRODSERV01.world	Identifies the host machine for establishing an sqlnet connection via Oracle. This value must exist in the tnsnames.ora file on the system attempting a connection. This is required for the use of many setup scripts and ISQL.ces.
RDBMS_PASSWD	System specific.	The password used to establish a connection to the operations database. This is related to the \$RDBMS_USER variable.

Environment Variable	Example Setting	Description
RDBMS_USER	System specific	The user name used to make a connection with the Oracle tablespace. For the production server, this name would correspond to the user with read/write access to the database.
ORACLE_SERVICE_NAME	System specific	The service name of the Oracle database that the system should connect to.
SYMBOLOLOGY_SET	System specific. Example: \$OPERATIONS_MODELS /SYMBOLS/ PRODUCT_SYMBOLS.sym	Identifies the primary symbology file loaded by the Viewer. This file identifies the Viewer symbols for all objects.
VIEW_GEOMETRIES	System specific. Example: "1024x744+0+0,\ 512x384+0+384,\ \512x384+512+384,\512x3 84+0+0,\ 512x384+512+0"	Defines the start up geometries of the Viewers from the Environment Manager on the screen where an Environment Manager is mapped. The first value corresponds to the default size of the initial large Viewer. The other four settings define the sizing for the four smaller viewers started in succession from the Environment Manager. The format for the setting is: WIDTHxHEIGHTxXPOSxYPOS where the values are in pixels and the XPOS and YPOS refer to the top left position placement of the Viewer window.
VIEW_GEOMETRIES_NO_EMAN	System specific. Example: "1024x768+0+0,\ 512x384+0+384,\ 512x384+512+384,\ 512x384+0+0,\ 512x384+512+0"	Identifies the Viewer geometries for the screen where no Environment Manager GUI is mapped. For two (or more) screen systems, these are the settings that define Viewer appearance on the other screens. The format is the same as VIEW_GEOMETRIES.

Chapter 7

Services Configuration

The configuration of Oracle Utilities Network Management System services involves establishing the location of system services on server nodes in the computer network and defining their configuration and command line options.

This chapter includes the following topics:

- **Services Overview**
- **Service Alert Email Administration**
- **Service Alert Printing Administration**
- **Services Configuration File**
- **Model Build System Data File**
- **Starting and Stopping Services**

Services Overview

Oracle Utilities Network Management System services provide memory-based model management for RDBMS persistent electrical network model information - generally to support real-time access and performance objectives. The services maintain the memory resident data model for the real-time status of the electrical network. The memory model caches the necessary data to build the model from relational database tables. The services then solve this model (fills in the blanks, determine what is energized, grounded, looped, etc.) and optimize the result for client access. Each service generates and passes appropriate incremental model updates to ISIS (the Network Management System real-time publish/subscribe message bus) for publication. Interested applications subscribe to the published messages keep the Network Management System end users up to date with current state of the model.

Startup scripts that run when the operating system boots can be used to automatically start the Oracle RDBMS, ISIS, and Oracle Utilities Network Management System services. How you configure and where you place these scripts is based upon startup (default) Unix “runlevel” and your platform. For Linux platforms you can generally determine your current runlevel via:

```
/sbin/runlevel
```

For Linux startup/shutdown scripts are generally located in the /etc/init.d directory. A Unix softlink to each startup script to run for a given runlevel is generally made in the /etc/rc<run_level>.d directory. Other Unix operating systems have similar but often slightly different conventions. It is presently an exercise left to the system administrator to properly create and configure startup scripts that will properly run on startup for a given Operating System. Example scripts for some common startup scripts may be found in the \$CES_HOME/templates directory. These scripts are examples only and will need to be modified/reviewed/tested locally to ensure they work properly for a given installation.

Oracle Utilities Network Management System Services are generally flexible and attempt to cater to the functional needs of various utility clients through the use of command line options and run-time parameters stored in the relational database. Below is a brief summary of the primary Oracle Utilities Network Management System Services. Details about available command line options and relational database parameters specific to each service can be found in the `$CES_HOME/documentation/services` directory.

SMSservice - System Monitor Service

SMSservice monitors the core Oracle Utilities Network Management System service and interface processes. It reads and caches the appropriate `system.dat` configuration file to determine which processes to initiate and monitor. In the event that a managed process fails, SMSservice restarts it based on the cached configuration data from the `system.dat` file.

The following variations of `system.dat` files should be located under `$NMS_HOME/etc`. There should be `*.template` versions of these files in the `$CES_HOME/templates` directory. These configuration files generally define the specific run-time executables and command line options necessary for a given Network Management System installation:

- `system.dat.init` - defines configuration required for initial setup.
- `system.dat.model_build` - defines minimum configuration required for initial model builds.
- `system.dat` file - defines configuration for fully operational Network Management System.

`sms_start.ces` will launch SMSservice, which in turn will cache the `$NMS_HOME/etc/system.dat` file by default and then launch the remaining services, interfaces and adapters as defined by the `$NMS_HOME/etc/system.dat` file. The following command sequence can be used to specify an alternate `system.dat` type file:

```
sms_start.ces -f ~/etc/my_system.dat
```

The `smsReport` tool can be used to request and monitor the SMSservice view of the processes it is currently managing. `smsReport` is a non-GUI tool used to report the state of the system by querying SMSservice. It is executed in either one-shot or monitor mode. One-shot mode is the default mode that queries SMSservice for the current state and displays it to the user on exit. However, if the system state is `INITIALIZING`, then `smsReport` automatically switches to monitor mode so as to not exit prior to initialization completing before exiting. Monitor mode is set by starting `smsReport` with the `-monitor` command line option. It serves the same function as the default one-shot mode but does not close after the system state has been reported.

To shutdown the Oracle Utilities Network Management System (gracefully) use the following script:

```
sms_stop.ces
```

The `sms_stop.ces` script will shutdown all of the user environments (one at a time) and then the services in reverse order to how they were defined to startup in the `~/etc/system.dat` file. Using this script generally prevents certain deadlock conditions which can occur if an attempt is made to stop all user environments and system services at the same time.

DBService - Database Service

DBService provides database access for any processes attached directly to the ISIS message bus within the Oracle Utilities Network Management System environment. The messaging backbone, ISIS, directs database queries and commands to the appropriate Oracle RDBMS server and returns results to the requesting process.

Note: A given instance of DBService allows a configurable number of queries to occur in parallel but serializes RDBMS updates. By assigning update responsibility of specific tables to specific DBService instances (by convention) parallel updates can be supported which generally increases performance and/

or scalability under system load. TCDBService, MBDBService are examples of this strategy.

ODService - Object Directory Service

ODService registers new objects as well as caches configuration and (optionally) run-time information that is likely to be requested by applications in a particular form and/or on a regular basis. This caching allows the requests to be handled very quickly without directly accessing the database. Cached information is primarily static configuration data, such as object classes, class hierarchy, symbology assignments and (optionally) device alias information.

DDService - Dynamic Data Service

DDService manages real time (dynamic) information required by the system. In addition to command line options DDService utilizes the srs_rules table for run time options.

Examples of dynamic data that DDService manages include:

- Current status of switchable devices
- Special operating conditions of devices (tags, crews, notes, etc.)
- SCADA information (analogs, digitals, quality codes)
- Operating authority (users and control zones)

When you make changes to Oracle Utilities Network Management System control zone tables (control_zones, control_zone_set, control_zone_structures), you need to tell DDService to update its internal control zone memory structures with the following UpdateDDS command:

```
UpdateDDS -recacheZones
```

When you make changes to SCADA device definitions, you can tell DDService to update itself with the following UpdateDDS command:

```
UpdateDDS -recacheMeasures
```

MTService - Managed Topology Service

Real-time electrical systems are in a constant state of flux of electrical flow. A single device operation could de-energize a model section, create a parallel on one or more phases, ground one or more phases, create a loop condition, or extend some other form of energization/deenergization. Since the topological state (i.e., energization, ground status, energizing feeder, feeder color, etc.) of a device cannot be accurately determined without taking into account a large number of other devices and operating conditions, it is not possible for each application to independently determine current topological states. Instead, MTService maintains a complete topological copy of the model in memory, which it updates as devices and conditions change. It publishes topological impact updates and services topological data requests from other Network Management System applications and services.

JMService - Job Management Service

JMService is the customer trouble call analysis engine. It relies on MTService to trace device connectivity when determining probable outages in the system. Customer complaints (trouble calls) are fed into the system and JMService groups them using configurable rules to compute and publish the most likely cause of the problem. JMService also manages restoration resources (crews). In addition to command line arguments, JMService uses the srs_rules table for the majority of its run-time configuration options.

TCDBService - Trouble Call Database Service

This is a copy of DBService that runs specifically to improve the performance of JMSERVICE by handling database calls for JMSERVICE. This lets the main DBService manage database requests from operator activity not directly related to trouble calls.

MBSERVICE - Model Build Service

MBSERVICE is used in building a data model, which mirrors the customer's existing data model (generally extracted from a Geographic Information System such as ESRI, Intergraph, SmallWorld, or AutoCAD). When changes are made in the GIS a project-specific extractor is used to extract and transform GIS changes into a standard Network Management System format. MBSERVICE takes the standardized input, parses and integrates the resulting changes into the Oracle Utilities Network Management System electrical network model. In addition to maintaining the model database, MBSERVICE also generates map files, which are optimized for use with Network Management System graphical viewing tools.

SwSERVICE - Switching Service

SwSERVICE helps manage switch plan state transitions and provides a facility for sending updated plans to interested parties via e-mail.

MBDBSERVICE - Model Build Database Service

MBDBSERVICE serves the same purpose for MBSERVICE as TCDBSERVICE does for JMSERVICE. It is a copy of DBService that runs specifically to improve the performance of MBSERVICE by handling the database calls resulting from model building. It only applies if you use the `-mbdbs` command line option when starting MBSERVICE. This option bypasses DBService and uses MBDBSERVICE to perform queries and SQL commands.

MQDBSERVICE - MQSERVICE Gateway DBSERVICE

MQDBSERVICE provides direct access to the database for the MQSeries Gateway. This reduces competing throughput for the DBService reserved for operator interactions.

PFSERVICE - Power Flow Service

PFSERVICE manages real-time operations power flow calculations that allow you to view the complex voltages and currents at points and devices in the electrical network model. These calculations are performed on an electrical island basis by tracing from each energized source and collecting all the energized objects. SCADA measurements at the feeder head and at various points down the feeder are used to accurately distribute load to each load point. PFSERVICE sends the real-time power flow solution results, as well as information about voltage and flow violations, to various Oracle Utilities Network Management System windows for you to view.

See **Non-Converged Islands** on page 14-2 for information on PFSERVICE handling of non-converged islands.

CORBA Gateway Service

The CORBA Gateway service provides part of the interface between the Java-based applications such as Web Trouble, Storm Management, Web Call Entry, etc. and the other C++-based Oracle Utilities Network Management System services. The CORBA gateway allows the Java Application Servers to get published updates from services like JMSERVICE, DDSERVICE or MTSERVICE and also provides the mechanism to query these services directly on-demand. The Java Application Servers (JBOSS or WebLogic) must then take these updates and make them available for the Java (end-user) client applications.

The CORBA Gateway service uses ISIS to communicate with the other Oracle Utilities Network Management System services. The CORBA Gateway service requires that the TAO (TheACE ORB) CORBA Naming Service be running. Normally TAO is configured to run (be default) on startup. See the `$CES_HOME/templates/tao.template` script for an annotated example of a tao startup/shutdown script that could be configured to run at system startup.

Note: We now recommend that you run two copies of the CORBA gateway for each Oracle Utilities Network Management System environment.

1. The first instance is a dedicated publisher instance that takes messages published via the Oracle Utilities Network Management System services and publishes them the Java Application Server (JBoss or WebLogic).
2. The second instance is dedicated to handling Java client application requests to Oracle Utilities Network Management System services.

Examples of how to setup these corbagateway instances can be found in the `$CES_HOME/templates/system.dat.template` file.

The JBoss or WebLogic Java Application Server must be configured to correctly connect to the appropriate corbagateway(s). See the Oracle Utilities Network Management System installation guide for instructions on configuring the Java Application server.

If you need to run two or more Java Application Servers (JBoss or WebLogic instances) to support two or more Oracle Utilities Network Management System environments on the same Unix machine you will need a corresponding number of IP addresses. One IP address is needed to support the appropriate instance of the Java Application Server for each Oracle Utilities Network Management System environment. This can be accomplished in one of two ways:

1. If you have two or more (available) Ethernet ports on your server (or can add additional cards), attach that port to the network and assign it a new IP address.
2. On most Unix systems, you can add a second IP address – known as an “alias” – to your single interface. You will need a second valid IP address for your network in order to do this.

Service Alert Service

Service Alert processes updates from other services such as job/event update information, device operations, as well as receiving notifications from database triggers. These “updates” serve as the triggers for Service Alert to determine when the criteria for sending out a notification have been met. Once triggered, Service Alert gathers relevant data and sends out the desired notifications.

Service Alert Email Administration

How Service Alert Email and Paging Notification Work

When initiating a notification, Service Alert sends email and paging requests to the CORBA gateway. It is the email toolkit code within the CORBA gateway that interfaces with a mail system. The email toolkit uses SMTP to send these message requests. * Therefore, to properly receive Service Alert notifications, an SMTP server needs to be configured and running on the network. All that is left to do is to describe to the email toolkit the configuration settings that it needs in order to communicate with the SMTP server.

Note: Pager notifications are also sent by SMTP, since most major paging providers allow messages to be sent to a pager via an email aliasing system.

Entering Email/Pager Configuration Settings

The following Unix environment variables need to be set up properly in order to configure the email/pager notifications.

Variable	Description
CES_SMTP_SERVER	This is the fully qualified network hostname of the mail server.
CES_DOMAIN_SUFFIX	Domain Suffix – This value should be a valid domain such as “oracle.com”. This value is used in constructing the domain portion of the “From” field for all outbound messages. This field is also used during SMTP communication between the CORBA gateway and the mail server. It is important to set this to a valid domain, as some SMTP servers will verify that the domain exists and is real. If the server does not believe that the domain is legitimate, the email message may be discarded

The **Email Username** setting is a command line parameter on the CORBA gateway. The username is the string that appears after the “-username” command line option. This will appear in all email and pager notifications “From” field. It is probably a good idea to set up an email alias for this username, in case notification recipients attempt to reply to a notification. Note that the “@domain.com” portion of the username should be omitted as this comes from the “CES_DOMAIN_SUFFIX” Environment variable.

Service Alert Printing Administration

After installing the Oracle Utilities Network Management System Web Gateway, three sets of configuration steps need to be performed to allow printing from Service Alert, as described in the following paragraphs.

Adding Printers for Service Alert

A Unix System Administrator will need to add the printers/queues to the Unix server where the Service Alert application is running.

Using the Update Printers Utility

The list of available printers will be kept in the MYC_PRINTERS table in the Oracle Utilities Network Management System database. Running the “UpdatePrinters” utility will populate this table. This utility is installed with the base Oracle Utilities Network Management System. UpdatePrinters utility should be executed in the environment where CORBA Gateway service runs. UpdatePrinters will look at the current environment to obtain a list of available printers. If the list of printers in the current environment does not match the contents of the MYC_PRINTERS table, the user will be asked if he would like to synchronize the table with the current environment. Also, for any contact that does not have a known printer, the tool will give the user the opportunity to change the printer location for that contact.

Services Configuration File

The Services Configuration Data File (system.dat) configures services for operation. It determines how services are defined, which default flags to use, on which computers, and how long the waitfor timer runs. The system.dat file is located in the \$NMS_HOME/etc directory.

There are a number of sections in the system.dat file. The most critical sections include:

- scripts
- server
- services
- applications
- program
- instances

Scripts

The following table defines the scripts that SMSservice uses to perform various tasks.

Script	Description
LaunchScript	<p>Used to launch a service. The most widely used mechanism for starting all the services is: sms_start.ces</p> <p>The default script to start a single service is sms_start_service.ces. Its syntax is:</p> <pre> sms_start_service.ces <host> <service> <process> <options> </pre> <p>host – Name of the machine on which to run the service</p> <p>service – Name of the service</p> <p>process – Name of the executable that launches the service</p> <p>options – Command line options that are passed to the process at initialization</p> <p>For example, to start DBService, type:</p> <pre> sms_start_service.ces train1 DBService DBService -nodaemon </pre> <p>Define the launch script in system.dat as follows:</p> <pre> LaunchScript <script name> </pre> <p>If no script is specified, then sms_start_service.ces is assumed.</p>

Script	Description
Notify Script	<p>Announces an event. This script eliminates the need for an ISIS tool as an announcer. It can be used to generate e-mails and logs, or to interface to paging systems. When developing this script, keep in mind that it does not connect to ISIS. The syntax is:</p> <pre><script name> <time> <host> <process> <event type> <system state> <old system state> <message></pre> <p>time – Date/time stamp.</p> <p>host – Name of the machine on which the processes are running.</p> <p>process – Name of the process.</p> <p>event type – The process state. Valid values are:</p> <ul style="list-style-type: none"> <i>STARTING</i> – The process has started. <i>INITIALIZING</i> – The process has registered and is initializing. <i>RUNNING</i> – The process reports as initialized. <i>FAILED</i> – The process has failed. <i>FAILED_INTERFACE</i> – The process reports a failed interface. <i>STOPPED</i> – The process intentionally stops. <i>INFO</i> – The process generates a progress report. <p>system state – State of the system. Valid values are:</p> <ul style="list-style-type: none"> <i>INITIALIZING</i> – SService is launching processes from system.dat. <i>NORMAL</i> – All processes are running or are intentionally stopped. <i>WARNING</i> – A non-critical process has failed. This state also refers to failed critical processes that have another instance running. <i>CRITICAL</i> – A critical process has failed and there are no other instances running. <p>old system state – State of the system before the event generating the announcement occurred.</p> <p>message – Message supplied by SService or the process that caused the event.</p> <p>Define the notify script in system.dat as follows:</p> <pre>NotifyScript <script name></pre> <p>There is no default value, so if a script is not defined here, then only ISIS announcements are generated.</p>
CoreScript	<p>SService looks to this script for instructions when a core file is detected. This script determines what should be done with the file, such as announce the existence of the file, delete it, archive it, or e-mail the administrator. It does not connect to ISIS. Its syntax is:</p> <pre><script name> <process> <corefile></pre> <p>process - Name of the process that has produced the core file</p> <p>corefile - Path to the core file</p> <p>Define the core script in system.dat as follows:</p> <pre>CoreScript <script name></pre> <p>If a script is not defined, the core file remains and will be detected by SService during the next cycle.</p>

Server

This section of the system.dat file defines all machines that run services. Each server must be assigned a separate server ID number from 1 to 10. The format is:

```
service <hostname> <server id>
```

For example, for services running between machines london and paris:

```
server london 1
```

```
server paris 2
```

The value for hostname can be specified literally as <local>. If this is the case, then SMServicewill automatically substitute the name of the current node as the machine name. For example:

```
server <local> 1
```

While it is possible to configure services to run on different nodes and to have redundant versions of non-database services running on multiple nodes this is generally only done for very specific circumstances. In general it is suggested that you use the <local> syntax and run everything on one server.

Service

These entries in the system.dat file are definitions of services and process groups, such as interfaces, that are launched and monitored by SMServicewill. Below is a sample service section:

# NAME	REQUIRED	START	DELAY	RESTARTS	RESET	MODE
service SMServicewill	Y	60	0	10	86400	
service DBServicewill	Y	90	0	10	86400	
service ODServicewill	Y	180	0	10	86400	
service DDServicewill	Y	180	0	10	86400	
service MTServicewill	Y	180	0	10	86400	
service MBServicewill	Y	180	0	10	86400	
service JMServicewill	Y	280	0	10	86400	
service SwServicewill	Y	280	0	10	86400	
service PFServicewill	Y	4000	0	10	86400	
service corbagateway	Y	120	0	10	86400	
service service_alert	Y	120	0	10	86400	

The following table describes the SMService Service fields.

Field	Description
NAME	The name of the executable for the particular service.
REQUIRED	Indicates whether the instance of the service is required for the system to be functional. Valid values are 'Y', 'Yes', 'N', or 'No'. If there are no instances of a required service, the system locks until an instance is started.
START	The time taken for a service to start.
DELAY	Sets the number of seconds to wait before restarting a failed service. It only applies to processes that failed after they were running. Processes that fail before initialization are restarted based on the period parameter. A negative number indicates that the process is not restarted.
RESTARTS	The number of times to attempt restarting a process. A process is no longer automatically restarted after this value is exhausted until the process is reset (see below).
RESET	The timeout period that controls the rate at which processes are reset. When a process is reset, the restart counters re-initialize. A negative value deactivates this feature.
MODE	An optional argument that specifies the high availability mode of the service. If a mode is specified, the service starts with -<mode> and -number <n>, where <n> is the id defined for the node in the server line. Valid modes are exclusive, redundant, parallel or not specified. Exclusive runs with only one server. Redundant specifies running two servers, each with a database that mirrors the other. Parallel involves using Oracle Parallel Server to run two servers with a shared database.

Program

The program section of the system.dat file defines the executable program and command line options for each service. This section is optional, but can be used for the following:

- Specifying an alternative executable for a particular service. For example, setting TCDBService as an instance of DBService.
- Specifying command line options across all instances of a service. This simplifies the instance definition so that the command line options do not have to be duplicated for each definition.

Below is a sample applications section:

#	NAME	EXE	ARGS
program DBService	DBService	-nodaemon	
program ODSservice	ODService	-nodaemon --aggregates	

#	NAME	EXE	ARGS
program	DDService	DDService	-nodaemon --zones --subscribezone --allowReset --alarms ALL
program	MTService	MTService	-nodaemon
program	MBService	MBService	-nodaemon
program	JMService	JMService	-nodaemon --dbs
program	SwService	SwService	-nodaemon
program	PFService	PFService	-nodaemon
program	corbagateway	Corbagateway	-nodaemon --ORBInitRef NameService=iioploc:// <hostname>:1750/NameService --ORBLogFile /users/<username>/dialog_log/ orb.log --ORBDebugLevel 3 -implname InterSys_\${LOGNAME} -iorfile /users/<username>/etc/ <username>_vns.ior --publisher --xmldir /users/<username>/dist/wwwroot/xml
program	service_alert	Mycentricity	-nodaemon --xmldir /users/<username>/dist/ wwwroot/xml

The following table describes the SMSERVICE Program fields.

Field	Description
NAME	Specifies the name of the service that the executable belongs to. Valid services for this value are defined in the service section.
EXE	Specifies the name of the executable that runs the service.
ARGS	Defines the command line options that are used in all instances of the service.

Instance

The instance section of the system.dat file defines how the services are started. The format of each line is:

```
instance <node> <service> <database/args>
```

The following example starts nine services on the local node.

#	NODE	SERVICE	DATABASE/ARGS
instance	<local>	SMSERVICE	
instance	<local>	DBSERVICE	

#	NODE	SERVICE	DATABASE/ARGS
instance	<local>	ODService	
instance	<local>	DDService	
instance	<local>	MTService	
instance	<local>	JMService	
instance	<local>	SwService	
instance	<local>	corbagateway	
instance	<local>	service_alert	

The following table describes the SMSERVICE Instance fields.

Field	Description
NODE	Defines the node. Valid nodes for this value are defined in the server section. The value for NODE can be specified literally as <local>. If this is the case, then SMSERVICE will automatically substitute the name of the current node as the instance for which the service is to be started. By using “<local>” in place of a specific machine name, you can simplify your effort when replicating a system; you will not need to make changes to the system.dat at all.
SERVICE	The service being defined.
DATABASE/ARGS	Command line arguments that are applied when the service starts at this node. If the program section specifies command line options for a particular service, it applies to all nodes, so the arguments do not need specification here.

Model Build System Data File

The Model Build System Data File (system.dat.model_build) configures services for Model Build/Configuration operations. It is formatted the same as system.dat.

The system.dat.model_build starts only SMSERVICE, DBSERVICE, ODSERVICE, and MBSERVICE. These services are generally executed from configuration scripts, such as ces_setup.ces, which require that some services be running to access the database and object classes.

Starting and Stopping Services

In order to start services, the following configuration files must be updated for the specific site configuration:

```
~/etc/system.dat.model_build
~/etc/system.dat
~/etc/system.dat.init
```


Starting Services

To start services, complete these steps:

1. Login to the server machine as the Oracle Utilities Network Management System Admin user.

2. Type:

```
sms_start.ces
```

SMSService starts. It reads and caches the system.dat file by default and starts the remaining services based on the data it just cached.

Note: Using the -f <filename> option with sms_start.ces will override the default behavior and SMSService will cache the specified file instead (e.g, ~/etc/system.dat.init, or ~/etc/system.dat.model_build.etc.).

Stopping Services

To stop services, type:

```
sms_stop.ces -s
```

When stopping services, you may have other tools running. The services are the core dependencies of all applications, so when services are stopped, all tools should be stopped and then restarted after the services have been re-launched. The best method to stop everything short of stopping ISIS is to stop the process by groups.

1. To stop both clients and services:

```
sms_stop.ces -a
```

Note: Occasionally, there are tools or ISIS processes that may continue to exist as defunct and/or hung processes after the above commands do (or do not) run to completion. Check the process list on the Unix machines for these processes and kill them prior to restarting. Otherwise, otherwise the system may not restart properly.

Chapter 8

Building the System Data Model

The Model Build process creates the operations data model that mirrors the utility company's Geographic Information System.

This chapter defines the configuration of the model builder and provides an overview of validating and testing tools. It includes the following topics:

- **Model Builder Overview**
- **Data Directories**
- **Model Configuration**
- **Customer Model - Logical Data Model**
- **Customer Model Views**
- **Model Build Process**
- **Model Manipulation Applications and Scripts**
- **Schematics**
- **In Construction Pending / Device Decommissioning (ICP)**
- **Auto Throw-Over Switch Configuration (ATO)**
- **Editing Symbolology**
- **Power Flow Data Requirements and Maintenance**
- **Spatially Enabling the Data Model for Advanced Spatial Analytics**
- **NMS CIM Import and Export Tools**
- **Model Build File Export to XML**

Model Builder Overview

The Model Builder Service (MBService) is used in building an Oracle Utilities Network Management System operations data model. The Oracle Utilities Network Management System operations data model is built using the customer's existing "as-built" data model (usually a Geographic Information System such as ArcGIS or graphic files such as AutoCAD). Necessary enhancements are applied to the GIS data model to make the "real-time" data model.

When changes are made in the GIS, MBService then merges them into the Oracle Utilities Network Management System data model. In addition to maintaining the model database, MBService also generates map files that are loaded for visual inspection.

A single spatial grouping of data known as a partition passes through various stages during its incorporation into the Oracle Utilities Network Management System Operations Model:

- GIS Data Extraction – to extract the data from the GIS to Oracle's vendor neutral model preprocessor (MP) file format.
- Preprocessing – to produce model build (.mb) files used by the Model Builder.
- Model Build (MBService) – saves the information into the Oracle Utilities Network Management System Operations Model RDBMS and writes out a set of maps.

The Model Builder service (MBService) is responsible for managing structural changes to the core operations model. Structural changes are largely the creation, deletion, and modification of objects. Non-structural changes involve updating attribute information such as status values.

The core operations model describes a set of interconnected network components with graphical representations and managed statuses. The objects contained within the model are subdivided into partitions with interconnections of partitions managed through the use of boundary nodes.

This data model must initially be obtained from an external source (such as a GIS) to populate the core operations model. Once populated, the core operations model is the basis for support of system services and the construction of diagrams.

The real-time services typically load parts of the model during initialization. These services also update attributes of the model. The process of model edit involves the creation, update, and deletion of objects that require consequential updates within services.

Patches

Import Files are submitted to MBService for processing. Each set of transactions submitted to MBService is considered a model patch and is applied to the current model. Most often, a patch is generated when a single partition is submitted to MBService for building.

The lifetime of a patch includes the following:

- Initial creation of the patch either locally or externally.
- Addition of the patch to the core operations model, where the patch will either be applied and become part of the current operations model or will be deleted if there is a problem with the patch resulting from patch format errors or real-time issues in the operations model (i.e., deleting a device with a call or outage).

Data Directories

OPERATIONS_MODELS Directory

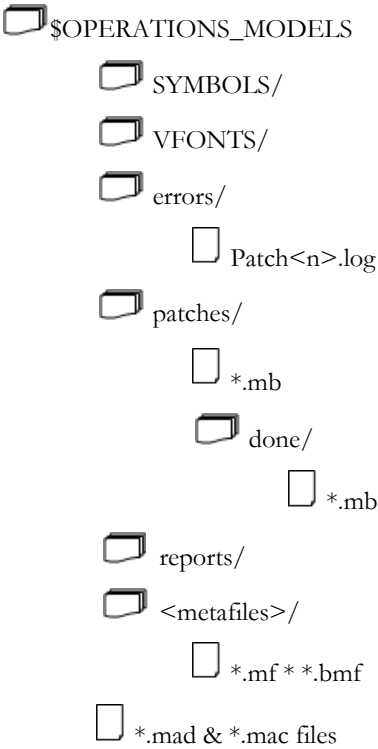
The data directory, which is owned by the Unix Oracle Utilities Network Management System services user, must be unique for each Oracle Utilities Network Management System implementation. This directory is also referred to by the \$OPERATIONS_MODELS environment variable. A unique version of this directory must be present for each Oracle Utilities Network Management System data model. It contains the model map files that the Viewer picks up and loads for the operator. These maps must be consistent with the data model; variations will cause problems with the Viewer's display of maps.

For example, if the same \$OPERATIONS_MODELS directory is shared by the PRODUCTION and TEST environments (which have separate data models), then the map files that PRODUCTION accesses can get corrupted by model builds done in the TEST system. Model builds can also cause discontinuity between the data maps that PRODUCTION sees and the database that PRODUCTION uses.

Of course, with Unix systems the model builds performed on TEST may fail due to an inability to write the resulting maps to the PRODUCTION data directory in the first place, if permissions are established correctly. This is another common mistake in environment construction. When you

replicate environments, confirm that important variables like \$OPERATIONS_MODELS are defined correctly.

Every Unix Oracle Utilities Network Management System user must have a local copy of the \$OPERATIONS_MODELS directory available for use by the Viewer. Once set up correctly, Oracle Utilities Network Management System maintains various remote copies of the map files by copying them from the database server as they are modified.



The following table describes the Model Builder directories and files.

Directory/ Files	Description
SYMBOLES	Contains the defined symbol sets for the presentation of all objects. (Convention only. May be moved elsewhere.)
VFONTS	Contains the set of supported vector fonts used in the presentation of scalable text. (Convention only. May be moved elsewhere.)
errors	Contains the output files of the model builder specifically related to errors and patch processing. The log files are named in Patch<patch_number>.log format.
*.mac	Textual representations of the background maps. The background map files corresponding to the *.mad files. These files are used by the Viewer to present background graphic information (boundaries, roads, text, etc.).
*.mad	Textual representations of the electrical maps. The map files used by the Viewer when presenting graphic information correlated to the network information stored in the database. It is essential to keep the database and the maps synchronized to ensure proper presentation and map conductivity.

Directory/ Files	Description
metafile dir (binary map files)	The name of the metafile directory varies with the architecture. The exact name of the metafile directory is determined by the string: \$(uname).\$(uname -m sed "s/\\/-/g") The metafile directory contains a binary copy of the maps that have been built. Whenever possible, the metafile is used instead of the *.mad files because metafiles are smaller and much faster. In a client/server environment, metafiles are distributed to the clients after a model build. (See below for more information)
patches	Contains <mapname>.mb files and/or <mapname>.mbd directories. These files define the model build transactions that will be submitted to the model. Files are moved into the done subdirectory after they have been submitted.
reports	This directory contains difference reports, which list all changes being introduced into the model for each patch. These are only generated if MBService is running with the -report option.
error	Contains the log files of the model build patch commitment process. The log files are named in Patch<patch number>. log format.

Binary Map Files

There is another directory that stores binary versions of all the *.mad and *.mac files. This directory is determined by the formula \$OPERATIONS_MODELS/\$(uname).\$(uname -m | grep sed -e "s/\\/-/g"). Basically, the Model Build Service converts the *.mad and *.mac files into O/S specific binary files stored as *.mf and *.bmf files respectively. The Viewer uses this directory to first search for an appropriate metafile version of the map to load before trying to load the text version. The binary version improves the performance of the Viewer loading the map.

Note: The caveat here is that the metafiles are O/S architecture specific. While the *.mad and *.mac files can be reproduced from a Sun system to a Linux system for example, the metafiles must be rebuilt against the Linux system architecture using the BUILD_METAFILES.ces script. Luckily this process is extremely fast.

For Application server client environments the Viewer only requires metafiles, so the *.mad and *.mac files only need to reside on the Services/Database server. The metafiles are all you need to distribute to client systems. Since the metafiles are significantly smaller in size than the *.mad and *.mac files, the distribution process has a lower impact to bandwidth.

Replicating an Oracle Utilities Network Management System

Essentially an entire Oracle Utilities Network Management System can be replicated across architectures without loss of data content. All you need to take into consideration are the metafiles, binary executables, and Isis executables, all of which are the only O/S specific characteristics of an Oracle Utilities Network Management System. This keeps you from relying upon specific machine architecture.

Model Configuration

Model configuration requires a number of configuration parameters, scripts, and SQL files to be defined in order to fully set up an operational Oracle Utilities Network Management System. The following sections provide a checklist of the configuration settings that are required for a successful model build.

Define Environment Variables

Each user of the Oracle Utilities Network Management System must have an **.nmsrc** file in the \$NMS_HOME directory. Edit the **.nmsrc** file to set the following required environment variables:

Environment Variable	Description
RDBMS_USER	Database login user name.
RDBMS_PASSWD	Database login password.
RDBMS_TYPE	Database type (ORACLE).
RDBMS_HOST	Database host machine. In the case of ORACLE_OCI, append “.world” to the machine name. Dependent upon the Oracle installation.
RDBMS_HOSTS_DIRECT	Usually the same as RDBMS_HOST. If multiple database instantiations are in use (as in software high availability), then the RDBMS_HOST values are concatenated together for RDBMS_HOSTS_DIRECT.
CMM_CELL	The name of the Isis communication “channel”. All systems that have the same CMM cell value will communicate. Any value may be used, as long as all the interacting systems have the same value. Other non-interacting systems may not have this value.
CES_DATA_FILES	This environment variable is set to the directory where most configuration data files used by Oracle Utilities Network Management System software are installed. This includes *.dat, *.sym, *.cel files, among others.
NMS_ROOT	This environment variable is set to the directory where the top of the Oracle Utilities Network Management System installation occurs (<i>i.e.</i> , ~/nms).
CES_HOME	This environment variable is set to the product installation directory (<i>i.e.</i> , \$NMS_HOME/product/1.10.0.0).
CES_LOG_DIR	This environment variable is set to the location of the service log files.
DATMSK	This environment variable points to the path of the ces_datefmt file.

Environment Variable	Description
CES_SERVER	This environment variable contains the hostname of the Oracle Utilities Network Management System server.
CES_SMTP_SERVER	This environment variable points to an SMTP server where mail transactions can occur.
CES_SQL_FILES	This environment variable is set to the directory where most SQL files used by Oracle Utilities Network Management System software are installed.
CES_SITE	<p>This environment variable contains a list of a set of configuration standards. Oracle defines the standard base configuration upon which customer configurations are built. The CES_SITE variable indicates which configurations to use. The setup process looks only for the files containing the values specified in this variable. The syntax is:</p> <pre>CES_SITE = "<project> product ces"</pre> <p>The first argument is the name of the customer or project. The last argument is the name of the default base configuration. There may be multiple configurations specified between the first and last arguments. When the system boots it processes the arguments from right to left, so it first loads the base configuration. Then it moves on to the previous argument and loads the associated configuration files if they exist. The process continues until each argument is processed.</p>
OPERATIONS_MODELS	This variable specifies the directory into which the model will be built. That is, all maps and log files from the model build are located in this directory.
SYMBOLOLOGY_SET	This environment variable is set to the full path of the Oracle Utilities Network Management System symbol file <project>_SYMBOLS.sym.
CES_BASE_SYMBOLOLOGY	Directory that contains CES_SYMBOLS.sym, the default symbol file.
VFONT_DIR	The directory that contains a set of font definitions for vector text. By convention, it is set to \$OPERATIONS_MODELS/VFONTS
CES_DATA_TABLESPACE	Contains the name of the primary Oracle tablespace. The installation and setup process uses it to better manage how database tables are set up.

Environment Variable	Description
CES_INDEX_TABLESPACE	Contains the name of the Oracle tablespace that is to be used for most indexes. The installation and setup process will attempt to put most indexes into this tablespace.
NMS_LOADPROFILE_DIR	This applies to power flow configurations where individual transformer profiles are used. It is the directory where the CSV files containing the profile data should be placed.

Configure Isis

Isis is the messaging backbone used by the Oracle Utilities Network Management System Operations Model, and it is required for every step of a model build. See **Isis Configuration** on page 4-1 for information about setup and configuration.

The CMM_CELL environment variable must be set uniformly over the network in order to communicate with programs on other machines.

To ensure Isis is running, type:

```
ps -ef | grep isis
```

Result: A pid (process id) is returned to confirm that Isis is running.

Verify Database Connection

The ISQL.ces tool is used to connect to an interactive session of the database. The script uses environment variables (*i.e.*, RDBMS_USER, RDBMS_PASSWD, RDBMS_HOST, and RDBMS_TYPE), which were set in the **.nmsrc** file.

To verify that a connection to the database is possible, complete these steps:

1. From the <project> user name on the master server, type:

```
ISQL.ces
```

If the connection is successful, system information will be followed by the database prompt. Example:

```
ENVIRONMENT VARIABLES:
RDBMS_TYPE           = ORACLE_OCI
RDBMS_HOST           = NMS11gR2DB01
OPERATIONS_RDBMS     = RDBMSNAME
CES_SQL_FILES        = /users/<user>/sql
ISQL                  = /users/oracle/product/11.2.0/bin/sqlplus /
@NMS11gR2DB01
```

```
Interactive ORACLE session
SQL*Plus: Release 11.2.0.1.0 Production on ...
Copyright (c) 1982, 2009, Oracle. All rights reserved.
```

```
Connected to:
Oracle Database 11g Enterprise Edition Release
11.2.0.1.0 - 64bit Production
```

```
SQL>
```

2. To exit the database connection:

```
SQL> quit
```

Directory Set Up

The model builder is primarily concerned with the tables within the selected database and the directory structure located under `${OPERATIONS_MODELS}` as shown below.

Verify Directory Set Up

A directory structure must be set up. To verify that it has been set up, type the following commands:

```
$ cd ${OPERATIONS_MODELS}
```

```
$ ls
```

Result: A list of all directories will be displayed.

Setting up the Directory Structure

If the directory structure has not been set up, run the script `ces_mb_setup.ces` to configure it. It requires the `OPERATIONS_MODELS` environment variable to be set to the user's map data directory.

Note: The `ces_mb_setup.ces` script is part of the model setup process, so the step listed here is redundant if this has already been completed.

The `<project>_mb_setup.ces` script creates and cleans the directory structure for customer specific model build setups.

The `<project>_mb_preprocessor.ces` script is called during the initial setup process to set up any additional directories or database tables that may be required by the model preprocessor. It is only required if special setup is needed.

Cleaning Up the Directory

If the data directory already exists from an obsolete data model, `ces_mb_setup.ces -clean` should be called to clean up all the residual files.

WARNING: If you run this script with the `-clean` option, you will delete the operational model.

Define and Organize Classes

The operations model is designed around a class hierarchy. At the top of the hierarchy is the superclass, from which all other classes inherit attributes. The hierarchy may have multiple levels, each level having a parent/child relationship. The superclass is the only level that is always a parent and never a child.

Class Inheritance Definition

Classes and inheritance are defined and configured in the `<project>_classes.dat` and `<project>_inheritance.dat` files, respectively, located in the `<project>/data` directory. These files are loaded when the `ces_setup.ces` command is run to set up the data model.

These files can be individually loaded using the `ODLoad` command. The syntax to load `classes.dat` in `Classes` table via `ODLoad` is:

```
ODLoad -c <filename>
```

The inheritance relationships file, `inheritance.dat`, can be loaded into the `INHERITANCE` table via `ODLoad`. The syntax is:

```
ODLoad -I <filename>
```

In addition to these base class and inheritance files, special files may be included for dynamic condition classes (`<project>_cond_classes.dat`, `<project>_cond_inheritance.dat`) and classes required for the power flow application (`<project>_pf_classes.dat`).

<project>_pf_inheritance.dat). These additional files would be supplemental to the base files and should not duplicate any entries.

Oracle includes some required classes within the ces_core_classes.dat file. These classes are required in order for the Oracle Utilities Network Management System to work properly. Their inheritance is defined in ces_core_inheritance.dat and is also required. None of the information in these files should be changed, removed, or duplicated.

Configure Attribute Table

The Oracle Utilities Network Management System attribute table is populated using <project>_attributes.sql. The user attribute table is populated using the <project>_schema_attributes.sql file.

Configure Control Zones

Control Zones are discrete, hierarchical sections of a utility's distribution system. Control Zone configuration requires defining zones, assigning devices to zones and, optionally, creating zone sets (or groups) that assist in assigning crews to multiple zones and to filter crews in Crew Actions.

Configuring Electrical Devices

If you plan to use the Oracle Utilities Network Management System control authority functionality, then all electrical devices should have an assigned Network Component Group (NCG). This is usually assigned in the source data or computed in the preprocessor.

Defining Control Zones

Control Zones are initially defined in the <project>_control_zones.dat file, which is a text file that is read by ces_control_zones.ces as part of the ces_setup.ces and, generally, by the <project>_postbuild.ces script following model builds.

Defining Control Zone Sets

Control Zone Sets may be defined for crew assignments. Control Zone Sets are defined in the control_zone_set table.

To create Control Zone Sets, do the following:

1. In Oracle SQL Developer (or an equivalent application), search the **control_zones** table for the NCG codes of the zones that you will be adding to sets.
2. Add one row in the **control_zone_set** table for each control zone in the set.
3. Reload DDSERVICE:

```
UpdateDDS -recacheZones
```

Example

For example, you want your zone set (**SuperZone Set**) to have two zones (**Northern Region** and **Fuzzy**). After checking the control_zones table, you determine that Northern Region has an ncg_id of 100000130 and Fuzzy has an ncg_id of 1.

Using a sql file to add the rows to the control_zone_set table, you add the following sql commands:

```
insert into control_zone_set ( set_name, ncg_id, description ) values
( 'SuperZone Set', 100000130, 'Northern Region Test' );

insert into control_zone_set ( set_name, ncg_id, description ) values
( 'SuperZone Set', 1, 'Fuzzy Test' );

commit;
```

Configure Symbolology

Oracle Utilities Network Management System Viewer symbol information is stored in <project>_SYMBOLS.sym file. The <project>_ssm.sql file maps classes to the particular symbol. The symbolology file build process has been standardized to build the run-time symbol file (\$NMS_HOME/<project>/data/SYMBOLS/<PROJECT>_SYMBOLS.sym) from these symbol file sources in order of increasing preference:

1. \$CES_HOME/product/data/SYMBOLS/MASTER_SYMBOLS.sym,
2. \$CES_HOME/i18n/data/SYMBOLS/MASTER_SYMBOLS.sym,
3. \$NMS_HOME/<project>/data/SYMBOLS/<PROJECT>_DEVICE_SYMBOLS.sym,
4. \$NMS_HOME/<project>/data/SYMBOLS/<PROJECT>_CONDITION_SYMBOLS.sym.

The command, nms-make-symbols, will do the construction of the run-time symbolology file and will make a backup of the resulting file if one existed prior to the execution of this script. Run nms-make-symbols before running nms-install-config to get your <project>_SYMBOLS.sym file up to date with the your latest configuration and NMS product release.

Updating the Web Workspace Viewer Symbolology

After the symbolology file has been updated, update the Java Application server with the following command:

```
Action any.publisher* reload_symbolology
```

All running clients must be restarted to pick up the new symbolology.

Service Configuration File

The sms_start.ces.ces script is used to start up Oracle Utilities Network Management System services. It normally reads the system.dat file to determine which services to start up and what arguments to give them. Before a model is built, this configuration must not be used, because it contains startup commands for the Dynamic Data Service (DDService), the Managed Topology Service (MTService), and the Job Management Service (JMService), none of which will execute until a model has been at least partially built. The model build process expects to find another configuration file, system.dat.model_build, in the same directory that has a more limited set of services. In addition, there is a system.dat.init file that starts up only the database service.

Verify Licensed Products File

The Automated Setup script (ces_setup.ces) and related .sql and .ces files will reference a <project>_licensed_products.dat file to properly configure the model to support the products you have licensed. This file is a text file and contains a list of the licensed Oracle Utilities Network Management System options. There is a template version of this file in \$CES_HOME/templates/licensed_products.dat.template. The template should be copied to your \$NMS_CONFIG/sql directory and renamed to a <project>_licensed_products.dat file. Then you should edit the file to uncomment the options you have licensed and are implementing. This edited template file should then be installed using the nms-install-config installation script prior to running the ces_setup.ces command.

Here is a list of options in the template file, with an indication of the license bundle they are in and the application(s) they affect:

```
#### Outage Management System - Standard Edition ####
## OMS-SE Applications ##
#opws# Operator's Workspace (also used with DMS-SE)
#crewman # Trouble Management
```

```

#troubleman # Trouble Management
#webgateway # Configuration Assistant, any "Web" products

## OMS-SE Adapters ##
#crsi_gateway # Oracle Utilities CCB-NMS integration
#oms_mwm # Oracle Utilities NMS-MWM integration
#ivr_gateway # Generic Interactive Voice Recognition integration

#### Outage Management System - Enterprise Edition ####
## OMS-EE Adapters ##
#mq_gateway # IBM MQSeries integration
#mobile # MQ Mobile integration
#amr # Generic AMR/AMI integration

#### Distribution Management System - Standard Edition ####
#WebSwitching # Web Switching Management (mutually exclusive with Switchman)
#switchman # Original Switching Management (mutually exclusive with WebSwitching)

#### Distribution Management System - Enterprise Edition ####
#powerflow # Power Flow, Volt/VAr Optimization, FLM, Suggested Switching
#flm # Feeder Load Management
#network_analysis # Power Flow
#dynratings # Dynamic Line Ratings
#flm# Feeder Load Management
#opf          # Volt/VAr Optimization
#ss           # Suggested Switching

#### Additional NMS Applications - General ####
#datamart # NMS DM (Oracle Utilities Performance Datamart product)
#bi # NMS BI (Oracle Utilities Business Intelligence integration)

## Additional NMS Applications - OMS focus ##
#crewcentricity# NMS Web Client (Web Workspace/Web Trouble) and Call Center (WCE, WCB)
#mycentricity# NMS Paging (Service Alert)
#stormman # NMS Storm (Storm Management)

## Additional NMS Applications - DMS focus ##
#flisr # Fault Location, Isolation, and Service Restoration
#fla # Fault Location Analysis

```

Run Automated Setup

Oracle has an automated process that sets up the database schema and directory structure. Any scripts, SQL files, or data files that are properly set up, named and installed will automatically get picked up and used by this process. The automated setup process will use various SQL files mentioned in this section to build the initial data model.

ces_setup.ces: This script must be run on the model build host machine, the machine on which MBService is running. This process loads scripts, SQL, and data files that are properly configured and installed. The script makes liberal use of ISQL.ces, which submits all SQL files to DBService to be run. The syntax is:

```

ces_setup.ces [[-clean [-noVerify]] [-reset] | [-offline]] [-showme]
[-o <logFile>] [-noInherit] [-debug]

[-noMigrations] [-cust]

```

The following table describes the `ces_setup.ces` command line options.

Option Variable	Description
<code>-clean</code>	Destroys the current model in order to build a new model. A prompt requires the user to verify this option. After this, a rebuilt model will still retain and use the same internal device identifiers (handles). This is useful for continuity of reporting before and after a clean model build.
<code>-noVerify</code>	Bypasses the interactive verification prompt that opens for the <code>-clean</code> option.
<code>-reset</code>	Resets the generation of internal device identifiers (handles). If <code>-reset</code> is used with <code>-clean</code> , then a model built afterward will not be relatable to the previous model, even though they may look the same.
<code>-offline</code>	Preserves the data model, but erases the real-time and historic information concerning the model, such as tags, permits or notes. Configuration changes made directly to the database may be lost. For example, a list of login users maintained with the SqlX tool would be replaced with the login users defined in the CES_USER configuration table located in <code><project>_ceslogin.sql</code> .
<code>-showme</code>	Prints the complete list in sequential order of scripts, SQL, and data files that are loaded or executed during the model build. Child scripts are indented in the list to easily identify parents. This option must be included in the database table or directory creation scripts in order to work properly.
<code>-o <logFile></code>	Specifies a file into which the output of the process is written. Search this file for errors or warnings.
<code>-cust</code>	Updates the customers view after the setup is completed.
<code>-noMigrations</code>	Skips the automatic PR migration process. Use this option with caution, as it deviates from the supported process.
<code>-noInherit</code>	Skips base configuration and loads only the customer's configuration. This environment variable contains a list of a set of configuration standards. Oracle defines the standard base configuration upon which customer configurations are built. Use this option with caution, as it deviates from the supported process.

The `CES_SITE` variable indicates which configurations to use. The setup process looks only for the files containing the values specified in this variable. The syntax is:

```
CES_SITE="<project> product ces"
```

The first argument is the name of the customer or project. The last argument is the name of the default base configuration. There may be multiple configurations specified between the first and last arguments. When the system boots it processes the arguments from right to left, so it first loads the base configuration. Then it moves on to the previous argument and loads the associated configuration files if they exist. The process continues until each argument is processed.

The `noInherit` option makes sure that only the left-most configuration is loaded. Usually the left-most configuration is the customer's project-specific configuration based on Oracle's standard product configuration.

The setup process runs a large set of shell and SQL scripts that set up all aspects of the Oracle Utilities Network Management System model. The right-most value of the `CES_SITE`

environment variable identifies a “base,” or predefined configuration. By default, the setup process sets up the model in the predefined configuration. However, the setup script contains numerous “hooks” that when encountered, install project-specific configuration that overrides the base configuration.

For example, if project XYZ defines a base model stdbase, then the CES_SITE environment variable is set to “xyz stdbase.” The stdbase configuration is used by default, with project-specific files overriding stdbase files when encountered. The stdbase configuration may contain a script stdbase_mb_preprocessor.ces that sets up the data model for the stdbase version of the preprocessor. Project XYZ uses a different preprocessor with a different setup. The Oracle Utilities Network Management System setup process has a hook for a <project>_mb_preprocessor.ces file, so any file of this form with the project prefix as specified by CES_SITE (in this case, xyz_mb_preprocessor.ces) is called in place of the stdbase version. The exact details are dependent upon the nature of the “hook” involved. Some hooks are set up to call both the project script and the base script, while others will only call one or the other.

Linking Customers

In order for Oracle Utilities Network Management System Trouble Management to run, user information must be linked into the model. This information is assumed to be in the database, whether explicitly loaded or whether linked in as a synonym. Oracle requires that the table that contains the end user information be joined to the SUPPLY_NODES table in the CES_CUSTOMERS table.

Population of the CES_CUSTOMERS Table

The CES_CUSTOMERS table is populated with details about customers, their meters, and their locations. It includes information from the following tables:

- CU_CUSTOMERS
- CU_SERVICE_LOCATIONS
- CU_METERS
- CU_SERVICE_POINTS
- CUSTOMER_EDIT

To update the Oracle Utilities Network Management System customer model, project-specific customer import processes will drop and rebuild mirror versions of all but the CUSTOMER_EDIT table; the mirror versions are:

- CU_CUSTOMERS_CIS
- CU_SERVICE_LOCATIONS_CIS
- CU_METERS_CIS
- CU_SERVICE_POINTS_CIS

They will then run `product_update_customers.ces`, which will perform change detection between the CU_*_CIS tables and their Oracle Utilities Network Management System counterparts, perform incremental updates to them, and re-create the CES_CUSTOMERS table.

Notes: If you do not want to update the CU_* tables or you do not have an updated set of CU_*_CIS tables, you should add the “-no_pre_process” option to the call to `product_update_customers.ces` and the CU_* tables will remain unchanged.

From the CES_CUSTOMERS table, a smaller view/table must be extracted that is called CUSTOMER_SUM.

Population of the CUSTOMER_SUM Table

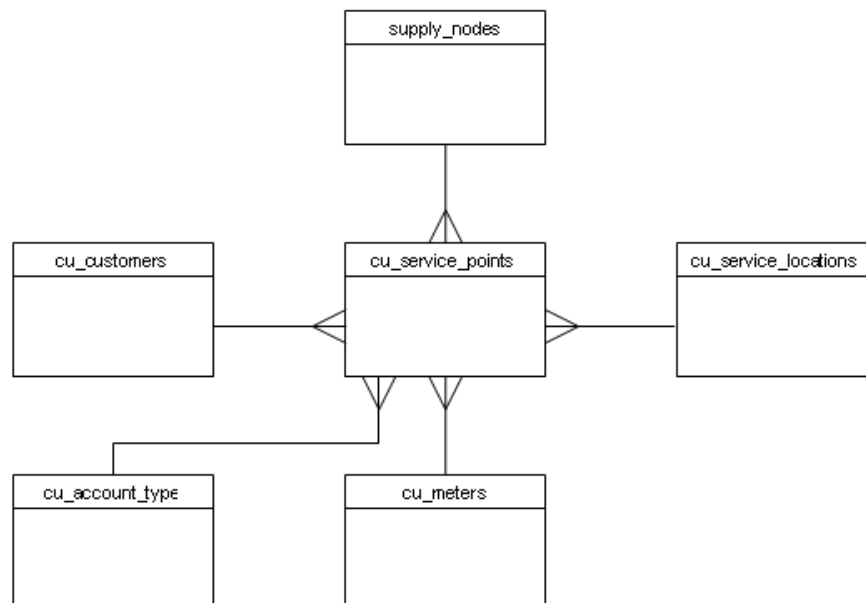
The CUSTOMER_SUM table is a smaller extraction of the CES_CUSTOMERS information in which the customer information is summarized. JMServices uses this for faster calculations. Depending on the definition of CUSTOMER_SUM, a fresh extraction may be required after each model build.

Customer Model - Logical Data Model

This section provides an overview of the logical view of the Oracle Utilities Network Management System customer model. Where the MultiSpeak data model uses Customer, Service Location and Meter entities, the Oracle Utilities Network Management System model adds the notion of a Service Point to increase flexibility, and provide for improved performance of the physical implementation. Additionally, the Oracle Utilities Network Management System model extends beyond the basic MultiSpeak model in the following ways:

- Supports more than one meter per service location.
- MultiSpeak attributes not required for NMS purposes are not required, such as billing information (acRecvBal, acRecvCur, ...) and meterology information (kwh, multiplier, ...)
- Provides model extensions to support important attributes not currently defined by MultiSpeak but necessary for NMS purposes.
- Supports customer-defined attributes for read-only purposes with no requirement for use in analysis.

This model, when joined with the Supply Node information in the Oracle Utilities Network Management System database (supply_nodes), results in the following E-R diagram:



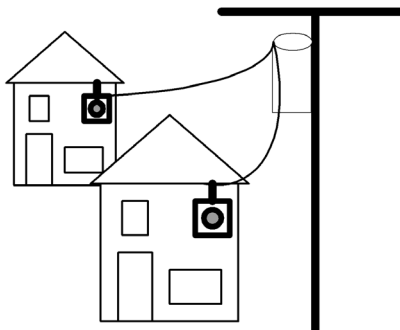
Residential Model

In this extended model, it is recognized that the occurrence of multiple meters is reasonably common, where each meter may have different rate codes associated.

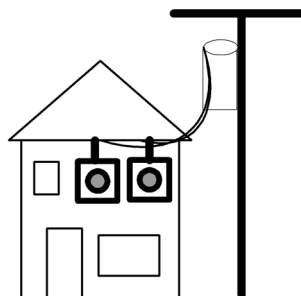
Although the occurrence of multiple transformers is much less frequent than multiple meters, there are also several possible configurations of meters and transformers, with different electrical arrangements. Often, multiple transformers will occur on (geographically) large sites (e.g., factory, airport, shopping mall, etc.), where it is appropriate and helpful (from the perspective of outage

analysis) to have multiple service locations defined for the site which aid in readily locating the appropriate transformer.

The following pictures depict some simple examples of the usage of this customer model. The first example shows two service locations, each with a meter connected to a distribution transformer.



The second example is an account with a single location with two meters, which is described through the definition of a customer account, a service location and two meters. The service location is associated with a distribution transformer.



A third example would be a combination of the two previous examples, where a single customer account was responsible for the billing related to all of the above service locations. A more sophisticated example of residential metering is provided in the appendix.

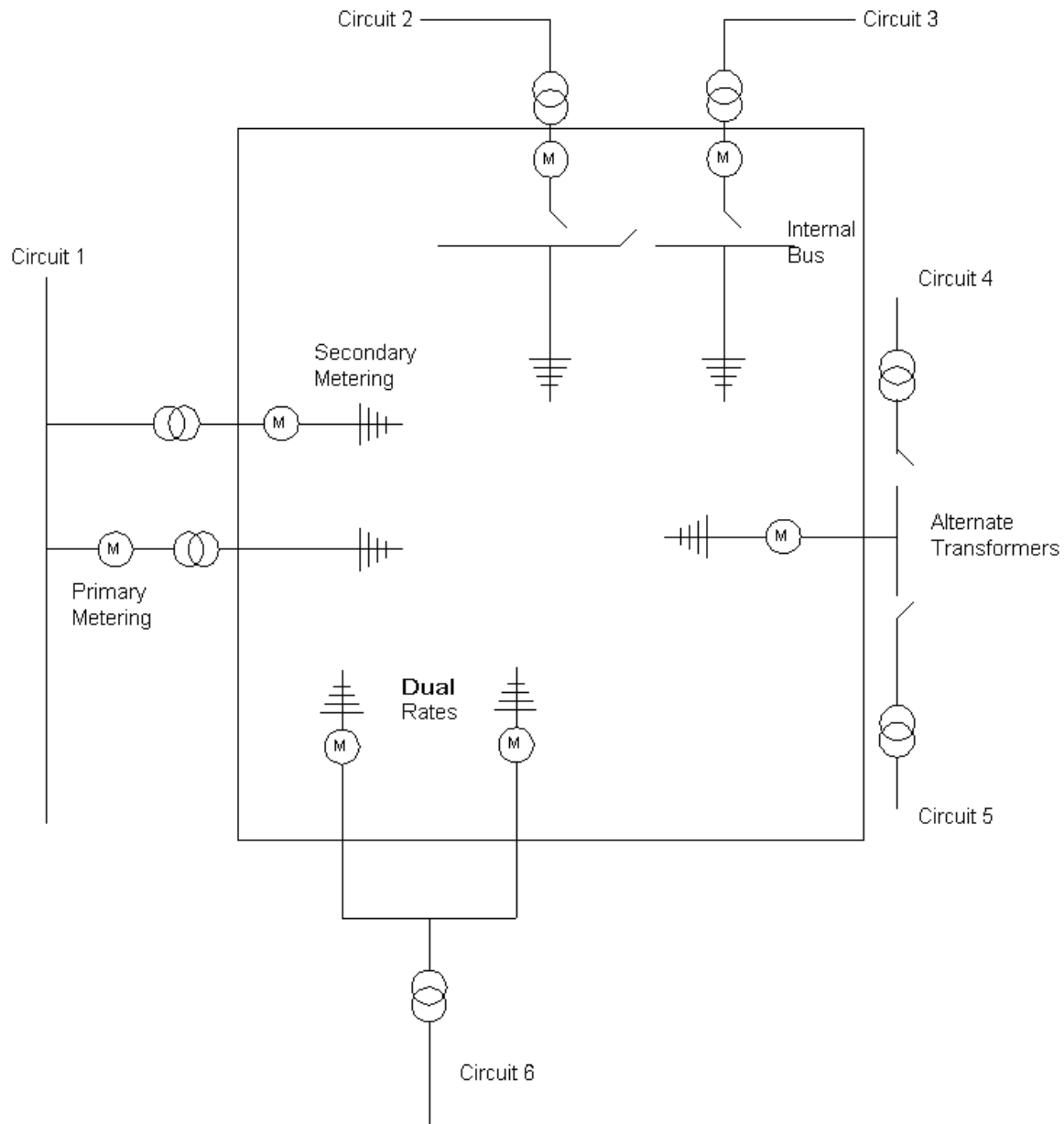
Commercial and Industrial (C & I) Model

Many Commercial and Industrial situations are more complicated than residential metering. In these cases, a variety of configurations of meters, transformers and circuits must be addressed. The variations include:

- Primary metering, where the meter is placed on the high side of the transformer
- Internal buses, where two transformers can be used with two meters, feeding an internal bus
- Alternate transformers, where a meter can be switched to one of two transformers, each on a different circuit
- A single transformer feeding two meters, where different rates apply to each meter

The following diagram illustrates these examples.

C & I Customer Modeling Examples



Customer Model Database Schemas

The following section provides schema descriptions for the data and tables that are relevant to the Customer Model. It should be noted that the naming convention used internally is slightly different than the convention used in MultiSpeak or CIM exchange formats, due to the case-insensitive nature of Oracle RDBMS.

Customer Model Database Tables

The purpose of this section is to provide descriptions of the data and tables that support the implementation of the Oracle Utilities Network Management System customer model. These descriptions address only the data elements that are relevant to the customer model. The actual database tables may contain additional fields, but the other fields are not relevant to the customer model and are not described here.

Req Key Values	Meaning	Comment
N	Not required	Not needed for standard ces_customers table.
C	Configured in standard ces_customers table.	Not all columns referenced in the ces_customers table are required for a given implementation – inclusion of some columns can be project-specific.
Y	Required	Used in standard ces_customers table – still may not be 100% required. Actual requirements are generally project specific.

Customers Table

The cu_customers table is used to manage customer accounts. While the primary key is cust_id, this typically may have the same value as account_number.

cu_customers			
Req	Column Name	Data Type	Description
Y,C	cust_id	NUMBER NOT NULL,	Primary key – may be generated.
N	cust_account_number	VARCHAR2(30) NOT NULL	Customer account number.
N	cust_billing_account	VARCHAR2(13) NULL	Customer billing account number.
Y,C	cust_name	VARCHAR2(90) NULL	Name of the customer; concatenation of last, first and middle names, or business name.
N	cust_last_name	VARCHAR2(30) NULL	Last name.
N	cust_first_name	VARCHAR2(30) NULL	First name. Typically, this is only populated for residential customers.
N	cust_middle_name	VARCHAR2(30) NULL	Middle name or initial.
Y,C	cust_home_ac	NUMBER(3) NULL	Phone area code for the home phone.
Y,C	cust_home_phone	NUMBER(7) NULL	Phone number for the home phone.
N	cust_day_ac	NUMBER(3) NULL	Phone area code for the work phone.
N	cust_day_phone	NUMBER(7) NULL	Phone number for the work phone.
N	cust_day_phone_ex	NUMBER(7) NULL	Typically, day phone numbers are related to customers' work phone numbers, which generally include extensions.

cu_customers			
Req	Column Name	Data Type	Description
N	cust_bill_addr_1	VARCHAR2(50) NULL	Street address of the billing address. Note that billing address fields are usually populated only if different from the address held in the cu_service_point table.
N	cust_bill_addr_2	VARCHAR2(50) NULL	Second line, if necessary, of street address of the billing address.
N	cust_bill_addr_3	VARCHAR2(50) NULL	Third line, if necessary, of street address of the billing address.
N	cust_bill_addr_4	VARCHAR2(50) NULL	Fourth line, if necessary, of street address of the billing address.
N	cust_bill_city	VARCHAR2(30) NULL,	City of the billing address.
N	cust_bill_state	VARCHAR2(30) NULL	State of the billing address.
N	cust_bill_postcode_1	VARCHAR2(10) NULL	First 5 zip code numbers for US.
N	cust_bill_postcode_2	VARCHAR2(10) NULL	Second 4 zip code numbers for US.
C	cust_name_initials	VARCHAR2(3) NULL	The customer initials. Possibly used for certain soundex type searching if a customer wants to enable it - not often. Not necessary.
N	cust_comment	VARCHAR2(255) NULL	General field provided to support additional information about the customer, such as 30ft ladder, assault-case, crit-pmp-station, etc.
N	cust_user_def_1	VARCHAR2(255) NULL	These user-defined fields support the inclusion of other desired data not covered in the core fields. These fields can be extracted for project specific reporting.
N	cust_user_def_2	VARCHAR2(255) NULL	
N	cust_user_def_3	VARCHAR2(255) NULL	
N	cust_user_def_4	VARCHAR2(255) NULL	
N	last_update_time	DATE	Time of last update for record. Generally, set internally when a record is updated - not via external CIS.

Service Locations Table

The purpose of the cu_service_locations table is to manage locations (premises) at which a customer is served. A customer account may have multiple service locations.

cu_service_locations			
Req	Column Name	Data Type	Description
Y,C	serv_loc_id	NUMBER NOT NULL	Primary key – may be generated.
N	serv_type	VARCHAR2(2) NULL	The type of service at this location. (electrical or gas). Only necessary for utilities that support multiple service types.
N	serv_status	VARCHAR2(50) NULL	Electrical service status of the service location. For example: INA – Inactive ACT – Active PDI – Pending Disconnect Can be used to coordinate business processes around how to handle customer disconnects (for example, update the day before). Each project needs to discuss these.
Y,C	serv_account_number	VARCHAR2(30) NOT NULL	The service account number which will be used for call entry purposes, and the account number used in createIncident XML.
Y,C	serv_revenue_class	VARCHAR2(30) NULL	Revenue class for the service location.
N	serv_load_mgmt	NUMBER NULL	Binary - whether or not there is load mgmt at this Service Location
Y,C	serv_concat_address	VARCHAR2(200) NULL	Concatenated address of the service address 1, 2, 3, and 4.
N	serv_special_needs	VARCHAR2(1) NULL	Identifies any special needs of the customer.
N	serv_priority	VARCHAR2(32) NULL	Mapped to ces_customers.priority. This defines the meaningful customer type value the utility uses internally. This value will be displayed on troubleInfo as well.
N	serv_addr_1	VARCHAR2(50) NULL	First line of street address of the service address.
N	serv_addr_2	VARCHAR2(50) NULL	Second line, if necessary, of street address of the service address.
N	serv_addr_3	VARCHAR2(50) NULL	Third line, if necessary, of street address of the service address.
N	serv_addr_4	VARCHAR2 (50) NULL	Third line, if necessary, of street address of the service address.
N	serv_city	VARCHAR2(25) NULL	City of the service location.
N	serv_state	VARCHAR2(25) NULL	State of the service location.
Y,C	serv_city_state	VARCHAR2(50) NULL	This field contains the data that will appear in the ces_customers.CITY_STATE field.
Y,C	serv_postcode_1	VARCHAR2(10) NULL	First 5 Zipcode numbers for US.
N	serv_postcode_2	VARCHAR2(10) NULL	Second 4 Zipcode numbers for US.

cu_service_locations			
Req	Column Name	Data Type	Description
N	serv_user_geog_1	VARCHAR2(25) NULL	User geo codes typically used for political areas, such as counties, tax districts, etc.
N	serv_user_geog_2	VARCHAR2(25) NULL	
Y,C	serv_town	VARCHAR2(3) NULL	The town or county for the customer.
Y,C	serv_str_block	VARCHAR2(20) NULL	Block number - used in searches.
N	serv_str_pfix	VARCHAR2(10) NULL	The 'R' in R 321 Rolling Rd (R rear, F front, A adjacent, etc.)
Y,C	serv_str_struc	VARCHAR2(20) NULL	Structure relates to apartments, units, piers, docks, warehouse, slip, etc.
N	serv_str_name	VARCHAR2(30) NULL	Name of the street (Main Street).
N	serv_str_cdl_dir	VARCHAR2(10) NULL	Cardinal direction (N, S, E, W).
N	serv_str_sfix	VARCHAR2(10) NULL	ST, PKY, PLC, DR, RD, AVE, etc.
Y,C	serv_lot	VARCHAR2(10) NULL	Lot number – used in searches.
Y,C	serv_apt	VARCHAR2(8) NULL	Apartment number.
N	serv_elec_addr	VARCHAR2(50) NULL	Elec address used in searches.
N	serv_sic	VARCHAR2(8) NULL	Standard Industrial Code.
N	serv_comment	VARCHAR2(255) NULL	General comment about the service location.
Y,C	serv_cumulative_priority	NUMBER NULL	Summation of priority codes for this location.
Y,C	serv_life_support	NUMBER NULL	Indicates if this is a life-support customer.
Y,C	serv_d_priority	NUMBER NULL	D customer defined flag, 0 or 1 – often medical customers.
Y,C	serv_c_priority	NUMBER NULL	C customer defined flag, 0 or 1 – often emergency customers.
Y,C	serv_k_priority	NUMBER NULL	K customer defined flag, 0 or 1 – often key/critical customers.
Y,C	serv_map_loc_x	NUMBER NULL	GPS lat/long or other mapping coordinates.
Y,C	serv_map_loc_y	NUMBER NULL	
N	serv_user_def_1	VARCHAR2(255) NULL	These user-defined fields support other desired data not covered in the core fields. These fields can be extracted for project-specific reporting purposes.
N	serv_user_def_2	VARCHAR2(255) NULL	
N	serv_user_def_3	VARCHAR2(255) NULL	
N	serv_user_def_4	VARCHAR2(255) NULL	
N	last_update_time	DATE	Time of last update for record.

Meters Table

The cu_meters table describes meters that might exist at a service location. The use of meters is optional (but increasingly common) within Oracle Utilities Network Management System. Meter information is required for a project which intends to utilize integration with an Automated Meter Reading Infrastructure.

The cu_service_points table tracks the relationship between a meter (cu_meters) and a customer account (cu_customers) and service location (cu_service_locations).

cu_meters			
Req	Column Name	Data Type	Description
Y,C	meter_id	NUMBER NOT NULL	Primary key – may be generated.
Y,C	meter_no	VARCHAR2(20) NOT NULL	Meter number.
N	meter_serial_number	VARCHAR2(20) NULL	Serial number on the meter.
N	meter_type	VARCHAR2(20) NULL	Type of meter (gas, electric, water, etc.).
N	meter_manufacturer	VARCHAR2(20) NULL	Manufacturer of the meter.
N	meter_phases	VARCHAR2(1) NULL	Phase(s) connected to the meter (IE 1, 2, or 3).
N	meter_rate_code	VARCHAR2(65) NULL	Rate code for the meter.
N	meter_user_def_1	VARCHAR2(255) NULL	These user-defined fields support other desired data not covered in the core fields. These fields can be extracted for project-specific reporting purposes.
N	meter_user_def_2	VARCHAR2(255) NULL	
N	meter_user_def_3	VARCHAR2(255) NULL	
N	meter_user_def_4	VARCHAR2(255) NULL	
Y,C	meter_amr_enabled	VARCHAR2(1) NULL	'Y' or 'N' – REL_10_0.
N	last_update_time	DATE	Time of last update for record.

Account Type Table

The purpose of the cu_account_type table is to contain a configuration of the valid Account Types that can be specified for a Service Point record. The initial loading of customer data populates this table. There is often only one row in this table (for electrical service).

cu_account_type		
Column Name	Data Type	Description
acctyp_account_type	VARCHAR2(10) NOT NULL	Electric, Gas, Propane, Appliance Repair, etc.
acctyp_user_def_1	VARCHAR2(255) NULL	These user-defined fields support other desired data not covered in the core fields. These fields can be extracted for project-specific reporting purposes.
acctyp_user_def_2	VARCHAR2(255) NULL	
acctyp_user_def_3	VARCHAR2(255) NULL	
acctyp_user_def_4	VARCHAR2(255) NULL	

Service Points Table

The purpose of the cu_service_points table is to manage the linkages between the cu_customers, cu_service_locations, cu_meters, cu_account_type and supply_nodes tables.

Key indexes are placed on this table for performance. History can be tracked, by setting active_fl to 'N' to identify that a record is now historical. No timestamp is used to track when a service point went out of service and the cu_service_points table is not intended nor recommended as a long term repository for service point history.

cu_service_points			
Req	Column Name	Data Type	Description
Y,C	serv_point_id	VARCHAR2(64) NOT NULL	Primary key. If the CIS cannot provide a unique value, use a generated key (for example, by combining cust_id, serv_loc_id and meter_id columns). This is used for CIS-to-NMS integration. For Customer Care & Billing (CC&B) integration in Oracle Utilities Network Management System 1.10, this is the CC&B Service Point Id. (See below for related info on ces_customers).
Y,C	cust_id	NUMBER NOT NULL	Foreign key ref to the cu_customers table.
Y,C	serv_loc_id	NUMBER NOT NULL	Foreign key ref to the cu_service_locations table.
Y,C	meter_id	NUMBER NOT NULL	Foreign key ref to the cu_meters table.
Y,C	device_id	VARCHAR2(25) NOT NULL	Foreign key ref to the supply_nodes table. This field is critical and necessary, as it ties Oracle Utilities Network Management System to the CIS.
N	feeder_id	VARCHAR2(10) NULL	Foreign key ref to the supply nodes table. Note this field is non-critical and generally not necessary.
Y,C	active_fl	VARCHAR2(1) NOT NULL	Identifies currently active records. Generally, this is always 'Y' as there is little provision or need for inactive records in the system. Inactive records are generally removed from this table.
N	create_dttm	DATE NOT NULL,	Timestamp for the record's creation.
Y,C	account_type	VARCHAR2(10) NOT NULL	Foreign key to the cu_account_type table.
N	last_update_time	DATE	Time of last update.

Linkages to Other Tables

The customer model has linkages to other tables in the Oracle Utilities Network Management System model. The primary linkage between utility customers and the Oracle Utilities Network Management System electrical network model is the *device_id* column. The definitive table linkage is between supply_nodes.device_id and cu_service_points.device_id. From the perspective of the cu_service_points table, the device_id field is used to uniquely identify the electrical network model element (supply node) which supplies power to a service point (customer).

In general, an Oracle Utilities Network Management System *supply node* is any place on the model where a utility customer can be connected to receive electrical power. For customers that wish to model secondary network, this supply point can be associated with a single customer/meter. For customers that are only interested in modeling primary distribution circuits, the supply node is often associated with a secondary transformer.

The Oracle Utilities Network Management System electrical data model is implemented under the assumption that the source for the electrical network model data (generally a Geographic Information System) and the source for the utility customer data (generally a Customer Information System) understand and maintain this customer-to-supply-node relationship. The accuracy of this linkage is critical for reliable trouble call handling and outage reporting. Without this linkage, customer trouble calls enter the system as fuzzy calls and outage reports have diminished accuracy.

Customer Model Views

The purpose of this section is to describe the views that support existing Oracle Utilities Network Management System software, and provide compatibility for this customer model with existing installations.

CES Customers

The `ces_customers` table is derived from the `cu_customers`, `cu_service_locations`, `cu_meters`, `cu_service_points`, `supply_nodes`, and `customer_edits` tables. It is utilized by various Oracle Utilities Network Management System services and applications such as JMSERVICE, Web Call Entry, and others.

ces_customers		
Displayed Column Name	Originating Table	Column in originating table
id	cu_service_points	serv_point_id
h_cls	supply_nodes	device_cls
h_idx	supply_nodes	device_idx
supply_idx	supply_nodes	h_idx
meter_number	cu_meters	meter_no
device_id	supply_nodes	device_id
account_type	cu_service_points	account_type
account_number (not null)	cu_service_locations	serv_account_number
account_name	cu_customers	cust_name
address_building	cu_service_locations	serv_str_struc
block	cu_service_locations	serv_str_block
address	cu_service_locations	serv_concat_address
city_state	cu_service_locations	serv_city_state
zip_code	cu_service_locations	serv_postcode_1
phone_area	cu_customers	cust_day_ac

ces_customers		
Displayed Column Name	Originating Table	Column in originating table
phone_number	cu_customers	cust_day_phone
priority	cu_service_locations	serv_cumulative_priority
c_priority	cu_service_locations	serv_c_priority
k_priority	cu_service_locations	serv_k_priority
d_priority	cu_service_locations	serv_d_priority
life_support	cu_service_locations	serv_life_support
avg_revenue	cu_service_locations	serv_revenue_class
name_initials	cu_customers	cust_name_initials
town	cu_service_locations	serv_town
feeder_id	supply_nodes	feeder_id
lot	cu_service_locations	serv_lot
apt	cu_service_locations	serv_apt
cust_id (not null)	cu_customers	cust_id
meter_id (not null)	cu_meters	meter_id
serv_loc_id (not null)	cu_service_locations	serv_loc_id
amr_enabled	cu_meters	amr_enabled
x_coord	cu_service_locations	serv_map_loc_x
y_coord	cu_service_locations	serv_map_loc_y
new_h_cls	customer_edit	to_dev_cls
new_h_idx	customer_edit	to_dev_idx
new_supply_idx	customer_edit	to_supply_idx

Customer Sum View

Within Oracle Utilities Network Management System, the customer_sum view (or table) is used primarily by JMService to identify the number of customers, critical customers, etc. on each supply node. The customer_sum view/table is typically generated from the ces_customers table. It is simply a summation of the customer model and is designed to provide more efficient outage impact estimates.

customer_sum		
Displayed Column Name	Originating Table	Column in originating table
supply_cls	supply_nodes	h_cls (=994)
supply_idx	supply_nodes	h_idx
device_id	supply_nodes	device_id
revenue	cu_service_locations	serv_revenue_class
customer_count	count(distinct cu_service_points)	cust_id
critical_c	sum(cu_service_locations)	serv_c_priority

customer_sum		
critical_k	sum(cu_service_locations)	serv_k_priority
critical_d	sum(cu_service_locations)	serv_d_priority
critical_both	sum(cu_service_locations)	Combination of either critical c, critical k, critical d types. (serv_cumulative_priority)
x_coord	point_coordinates	x_coord
y_coord	point_coordinates	y_coord
ddo		Historical – likely should be removed at some point. Often set the same as customer_count to satisfy JMSERVICE.

Model Build Process

Model Build with a Preprocessor

In most cases, customers will place source data files into a designated directory and run the ces_model_build.ces script. This script takes no arguments and builds whatever maps are recognized by the <project>_maps_to_build.ces script. When the build completes, any completed maps will have import files automatically placed in a designated directory. In some cases, models may be built directly from import files.

Customer Model Build Scripts

The following table describes the model build scripts.

Script	Description
ces_model_build.ces	Builds the maps recognized by <project>_maps_to_build.ces. Upon completion, the \${OPERATIONS_MODELS}/patches/done directory contains import files for the built maps.
<project>_build_map.ces	Required for any model build process that has a model preprocessor. Takes a map name and generates an import file for that map. The resulting import file is placed in the \$OPERATIONS_MODELS/patches directory.
<project>_build_maps.ces	Exactly the same as the <project>_build_map.ces script, but it is intended to take multiple maps. Any maps supplied will be built as a single model transaction. This is recommended when there is a model transaction involving multiple maps, especially if facilities are being transferred from one map to another.
<project>_maps_to_build.ces	Required for all model build processes. Identifies and prints a list (single line, space separated) of all maps that are queued up to be built.

Script	Description
<project>_postbuild.ces	Although not a required element of the model build, project-specific needs may call for an additional process after each model build. The additional process is carried out by the <project>_postbuild.ces script. It is run after the ces_model_build.ces script builds a complete set of maps. Common reasons for this process include recalculations of control zones, a fresh extraction of the CUSTOMER_SUM table, or a recache of DDService.
<project>_prebuild.ces	Although not a required element of the model build, project-specific needs may call for an additional process before each model build. The <project>_prebuild.ces script carries out the additional process. It is run before the ces_model_build.ces script builds a complete set of maps. This process is rarely needed.

Model Build with a Post-Processor

If a post-processor is needed for the model build, you should create and install the <project>_postbuild.ces script. If the post-processor requires patches to be applied to the model, it will build import files and put them in the patches directory. The ces_build_map.ces script can be called with the -noVerify option to build each patch without user interaction.

Constructing the Model

To ensure correct model construction, complete these steps:

1. To ensure Isis is running, type:

```
ps -ef | grep isis
```

Result: A pid (process ID) should be returned confirming that Isis is running.

2. If a model build preprocessor is being used, make sure that the expected scripts are created and installed. These are <project>_build_map.ces and <project>_maps_to_build.ces.
3. When new files are brought to the system, place them in the appropriate directory on the master server before initiating the model build.
 - Import files should go into the \${OPERATIONS_MODELS}/patches directory.
 - Preprocessor input files will probably go into a project-specific directory. An example of a commonly used directory is \${OPERATIONS_MODELS}/mp.
4. Log into the master server as the administrative user and initiate a model build by typing:

```
ces_model_build.ces
```

Or, if you want to produce a build log, enter the following:

```
ces_model_build.ces | tee model_build.log.${date+"%d.%m.%Y"}
2>&1
```

Result: Each import file will be processed, updating the Operating Model and Graphic Presentation files.

5. Wait for the user prompt before continuing further model build operations. This process may take some time.
6. Review the error output information contained in the errors directory.

The Model Build Preprocessor

Oracle Utilities Network Management System obtains descriptions of the physical, electrical, and topological infrastructure from CAD, GIS and AM/FM systems through the model builder and associated preprocessors. The purpose of a preprocessor is to extract information from a source (GIS, CAD, AM/FM, etc.) and convert it to the neutral Oracle Utilities Network Management System import (.mb) format. From this format, it is processed by the model builder to determine and apply actual changes to the Oracle Utilities Network Management System operations model.

When the product is to be configured for a customer, there is a need to populate the corresponding Operations Model. Typically customers will have data stored within one or more forms: within a GIS, within a CAD product, in an RDBMS, or in flat files.

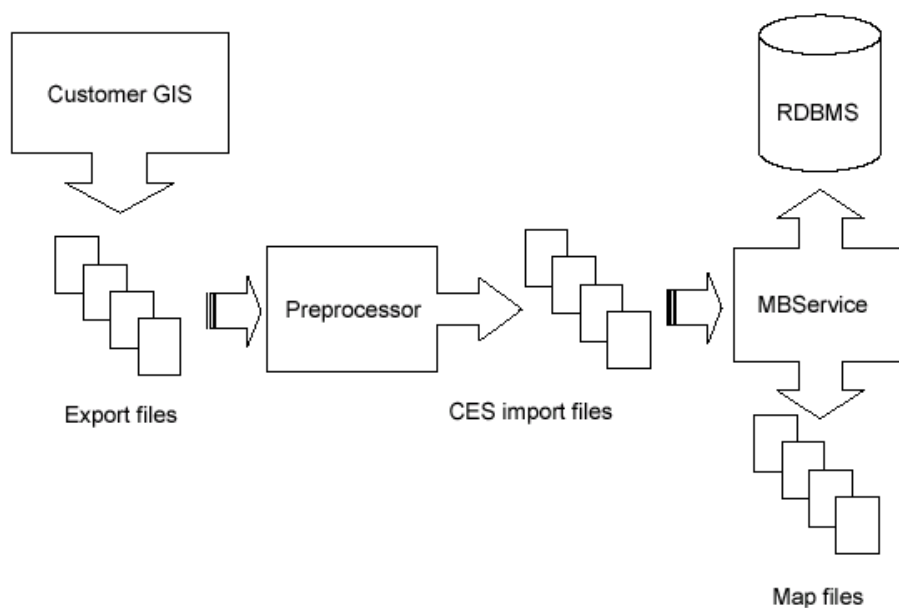
The information within these forms can either be directly extracted or preprocessed to a form which can be presented to the Model Build interface.

Model Build Basics

Model Build is a process of steps that will generate an operational topological representation of client's existing GIS. A single segment of data (partition) passes through four stages during its incorporation into the Operations Model:

- **Extraction**
- **Preprocessing**
- **Model Build** (MB Service)
- **Completed Operations Model**

The following figure provides an overview of the model build process:



Extraction

The graphical representations of objects that will be modeled, along with the associated attributes, are grouped and exported into external files in a format that the preprocessor is capable of reading. It is at this stage that the partitioning of the model into geographic grids or schematic diagrams is typically determined.

Preprocessing

The preprocessor reads the files generated by the extraction process and constructs an Import file which models the extracted portion. The preprocessor tends to be a major development task, taking weeks or months to complete.

Model Build

The Model Build (or MB Service) parses the Import file, verifies basic model consistency, applies the contained changes to the Operations Model Database, and commits the changes as part of the final model.

Completed Operations Model

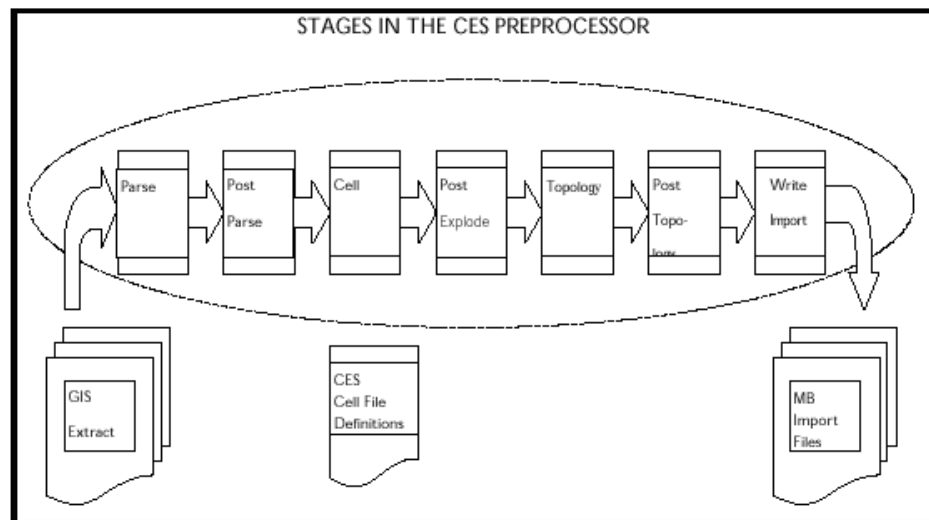
The completed model consists of new or updated partitions and new or revised entries within the core model database schema.

Model Preprocessor

The preprocessor reads--or “parses”--the files generated by the extraction process and constructs an import file which accurately models the extracted portion. The end result of completing a preprocessor is a script that is capable of accepting customer source GIS data files and generating import files.

The Model Preprocessor can be broken into individual stages called: Parse, Post Parse, Cell Explosion, Post Explode, Topology Construction, Post Topology, and Model Build Import file generation.

The following figure illustrates the stages in the preprocessor:



Parse stage

The Parser reads the client GIS model from external files created by the Extraction process into a data structure known as an Entity Set. After this phase is completed, the resulting Entity Set will be a ‘skeleton’ for the complete model. The activities completed in this stage are not client specific; it will be more specific to a standard data file format (e.g., AutoCAD’s DXF format, Intergraph’s ISFF format, etc.). Each individual graphical object (e.g., point, line, or text) will be represented in an output file.

- **Post Parse:** Client specific processing that is used to accommodate any modification of the data that may be required prior to Cell Explosion.

- **Cell Explosion:** Cell explosion is the central phase of preprocessing. It is here that the conversion of the raw graphical objects to model objects is accomplished. The graphical objects are mapped to objects, which will appear in client's final model.
- **Post Explode:** Allows for client specific processing after Cell Explosion.
- **Topology Construction:** The inter-device connectivity for all electrical objects is constructed in this stage. The connectivity can either be explicit (i.e. 'To' and 'From' node identifiers) or based on proximity.
- **Post Topology:** The final opportunity for client specific processing.
- **Model Build Import File Generation**

Cell Explosion

The central phase of preprocessing is the conversion of graphical objects into full-fledged model objects; this conversion from a graphical object to a model object can involve a wide range of operations. These operations are specified in a text file <client>_devices.cel, which is called the explosion definition file.

The operations that may be accomplished during this phase include the following:

- **Handle Assignment** - This requires that a graphical entity be mapped to a particular class of model objects (e.g., switch, transformer, device annotation, road, water boundary, etc.) and that an index number, unique within that class, be assigned to this object.
- **Attribute Manipulation** - Attributes can be added, removed or renamed. They can also be assigned new values based upon combinations of other attribute values or the result of mathematical calculations.
- **Expansion/Replacement of One Object by Multiple Objects** - For example a transformer in the mapping system could be exploded into a transformer with a switch and a network protector.
- **Creation of Aggregate Objects** - One object may be used to represent a group of objects. For example, a recloser object may in fact represent the recloser along with a by-pass switch, a load switch, and a source switch. All of these component objects may be created and bundled into a single aggregate object during this phase.
- **Elimination of Un-Necessary Objects** - Any object not explicitly 'matched' during this phase will be eliminated; thus, this stage acts as a filter.
- **Assignment of Core Properties** - For example, phase, nominal status, NCG, and symbology can be assigned as default values for all devices.
- **Daughter Object Creation** - Creating new entities based upon information taken from an existing object.
- **Classification of Objects as Background** - Sets the location of an object to a background partition.
- **Diagnostic Messaging** - Aids in debugging or as a method to configure customer specific error messages with customer defined attributes.

Model objects have handles (class and index), attributes and aliases, geometry, and optionally aggregate object specification, all of which are supported through the explosion preprocessor.

To understand the cell definitions, which specify how an object is recognized and processed during cell explosion, one should understand two fundamental ideas:

1. "Parent" and "daughter" objects
2. String expansion.

Parent and daughter objects

Those objects, which enter the cell explosion process from the parser (or the post-parse processing) and which are recognized (or matched) by a definition, are considered to be “parent” objects (or, at least, potential parents); any new graphic objects created by the cell definition which matched the parent are considered “daughter” objects.

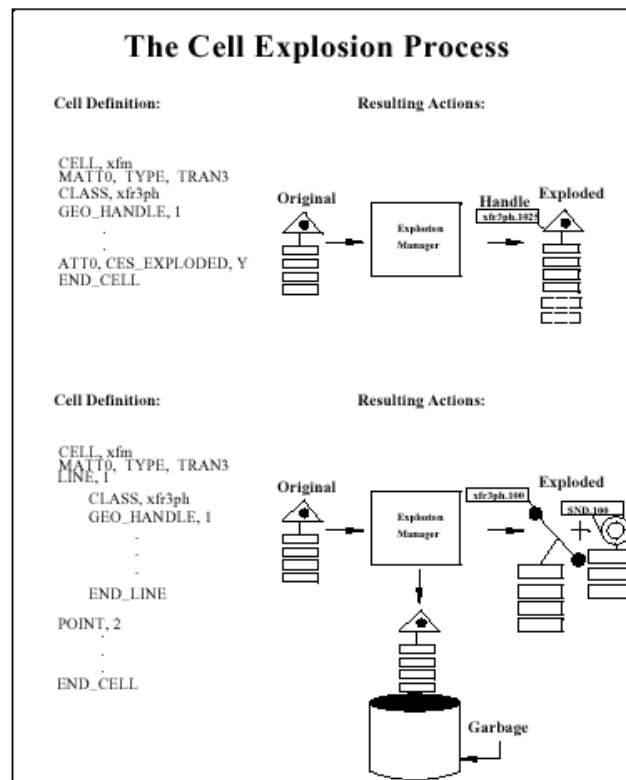
There are 4 outcomes for an object after cell explosion:

1. The parent object may pass through and be modified by cell explosion without giving rise to daughter objects.
2. The parent object may pass through cell explosion while giving rise to one or more daughter objects.
3. The parent object may be eliminated by cell explosion yet give rise to daughter objects, which survive and proceed to the succeeding stages.
4. The parent object may be eliminated by cell explosion and not give rise to daughter objects.

Note: Any object that has an attribute named “CES_EXPLODED” with a value of “Y” will pass through this process; all other objects are eliminated.

Commonly, if the parent gives rise to daughter objects, the parent dies, but transfers some of its attributes to the resulting daughters through use of the ATT keyword.

The following illustration depicts outcomes 1 and 2 for an object:



String expansion

When assigning new attributes, you may want the values for these new attributes to be formed from existing attributes--either by simply copying an existing value, or by combining and/or transforming the old values. This process is accomplished by “string expansion” which replaces or expands an attribute name into the full string representing that attribute’s value. In cell definitions, enclosing an attribute name in square brackets indicates that you intend for this attribute name to be expanded; e.g., the form “[FEEDER_ID]” will be replaced by the value of the FEEDER_ID

attribute, such as “6992” (assuming that such an attribute exists for the matched object). In addition to this simple expansion, there are several specialized forms of string expansion that can be summarized as follows:

1. Substring

- **Delimiter Based**

Indicated by “<” or “>”. This form returns the substring before or after the first occurrence of the delimiting character. The delimiting character is the character immediately following the “<” or the “>”.

For example, if TAG= “XYZ.553”, then [<.[TAG]] returns the substring preceding the first period (“.”) in the TAG attribute value, in this case, “XYZ”. Likewise, [>.[TAG]] returns the substring following the period, which would be “553”.

Note: When nesting a simple expansion form (e.g., [TAG]) within a delimiter based expansion form; you can discard the inner square brackets. Thus, “[<.TAG]” is equivalent to “[<.[TAG]]”.

- **Position Based**

Indicated by “@” -- this form returns the substring beginning and ending at the given character positions.

Using the example from above where TAG=“XYZ.553”, the notation [@(1:2)[TAG]] extracts the substring from the value of the TAG attribute, which begins with character position 1 (position 0 being the first character) and ends with character position 2. In other words, it extracts a two-character substring, beginning from the second position, returning the value “YZ”

Note: The character position can be specified relative to the end of the string by using the “\$” character to represent the last position in the string. E.g., “[@(\$-1:\$)[TAG]]” returns the last two characters “53”. Also note that a single character can be extracted by specifying the start and end positions as the same character, e.g., “[@(2:2)[TAG]]” returns the third character, “Z”.

2. Codelist

These can be used to map or convert an input value into the corresponding output value.

- **Basic Lookup Table:**

To create the “lookup table”, we use the CODE keyword. The format for the table is:

```
CODE, <listname>,input value, outputvalue.
```

For example:

```
CODE, RANK_LIST, E, 1
CODE, RANK_LIST, R, 2
CODE, RANK_LIST, P, 4
```

creates a lookup table with three entries or mappings.

(A default code, returned when the given input value is not in the table, can be defined for a list using the DEFAULT_CODE keyword, e.g., DEFAULT_CODE, RANK_LIST, 1 means that any input value other than E, R or P results in the output of a “1”.)

To actually look up or convert a value, we use the codelist form of string expansion, indicated by a “%”.

```
[%RANK_LIST.[RANK_CODE]]
```

will return “1” if the RANK_CODE attribute is “E”; “2” if the RANK_CODE is “R”; and “4” if the RANK_CODE is “P”.

- **Database Lookup:**

This works the same as the basic lookup table but the entries are stored in a database table. There are 2 formats for database lookups:

- **DBC CODE**

The table name (which also serves as the list name), the input column name, and the output column name are defined using the DBCODE keyword. The format for the DBCODE is:

```
DBC CODE, <tablename>, <input column>,< output column>
```

For example:

```
DBC CODE, feeder_ncg, feeder_name, ncg_id
```

means that there exists a database table called “feeder_ncg” which has an input value column called “feeder_name” and an output value column “ncg_id”.

- **NAMED_DBCODE**

NAMED_DBCODE is similar to DBCODE except it takes a list name that is different from the table name. It is used in cases where there is a need for 2 codelists based on the same database table but with different input and output columns. The format is:

```
NAMED_DBCODE, <listname>, <tablename>, <input column>,  
<output column>
```

A default code, returned when the given input value is not in the table, can be defined for a list using the DEFAULT_CODE keyword. For example, DEFAULT_CODE, feeder_ncg, 1 means that any input value other than what has been defined results in the output of a “1”. Additionally, a special DEFAULT_CODE value can be assigned with the value specified as “--INTEGER_SEQUENTIAL--”.

For example:

```
DBC CODE, feeder_ncg, feeder_name, ncg_id  
DEFAULT_CODE, feeder_ncg, --INTEGER_SEQUENTIAL--
```

Means if a lookup into the table named feeder_ncg does not have a match, the default action will be to select the maximum value of ncg_ids in the table, add one to the ncg_id, and create a new record with the given feeder name and the incremental maximum ncg_id.

Accessing the table is the same as the basic lookup table mentioned above.

- **Math Functions:**

Mathematical functions can be calculated by using the input value to access a “pseudo-codelist.” “List name” has one of the following values:

```
MATH_SIN  
MATH_COS  
MATH_TAN  
MATH_ASIN  
MATH_ACOS  
MATH_ATAN  
MATH_LOG  
MATH_LOG10  
MATH_EXP  
MATH_SQRT
```

MATH_CEIL	(round up to next greatest number)
MATH_FLOOR	(round down to next lowest number)
MATH_FABS	(absolute value, e.g., -4.5 becomes 4.5)
MATH_RPN	(math function in reverse polish notation)

For example, to calculate the sine of an ANGLE attribute:

```
[%MATH_SIN.[ANGLE] ]
```

- **Coordinate Lookup:**

The coordinates of an object can be accessed using a form that mimics a codelist lookup:

[%COORDINATE.FIRSTX]	returns the first X coordinate of the object
[%COORDINATE.LASTX]	returns the last X coordinate of the object
[%COORDINATE.FIRSTY]	returns the first Y coordinate of the object
[%COORDINATE.LASTY]	returns the last Y coordinate of the object

3. Default Value

A default value can be specified which will be returned if the result of string expansion would otherwise be an empty string. This is indicated by enclosing a default value between two caret symbols (“^”).

For example: “[^PRIMARY^PRI_CIRCUIT_ID]” returns a value of “PRIMARY” in any case where the PRI_CIRCUIT_ID attribute is non-existent or empty.

If a default value is not specified, then a “String Expansion Error” message will occur.

4. Special Attributes

Some properties of an object can be accessed as if they were attributes by using one of the special names given below, preceded by a double dollar sign:

CLS	(cell number)
IDX	(index number)
X1	(1 st or primary X coordinate)
Y1	(1 st or primary Y coordinate)
Xn	(subsequent X coordinate)
Yn	(subsequent Y coordinate)
COORD_CNT	(number of coordinates)
MAP_CLASS	(class number of partition)
MAP_NAME	(full name of partition)
CELL_NAME	(cell name – i.e. the set of instructions for an object)
CLS_NAME	(actual name of class rather than number)

For example, [\$\$CELL_NAME] returns the name of the “cell” within the cell definition file that was matched by the current object.

5. Handle Reference

One daughter object can access the class and index number of another daughter object by using the following two forms:

```
$<#>.CLS  
$<#>.IDX
```

For example, in daughter object #2, the class number of daughter #1 can be accessed by the form: “[\$1.CLS]” and index number of daughter #1 can be accessed by the form: “[\$1.IDX]”.

Note: A common practical application of this form of string expansion is to assign the DEVICE_CLS and DEVICE_IDX attributes of a SND attached to its corresponding transformer.

Available Cell Explosion Keywords

This section provides descriptions, syntax, and examples for available cell explosion keywords.

Global (outside all cell definitions)

- **CODE** - Defines an entry in a code conversion lookup table. See String Expansion Section.
- **DBCODE** - Defines an entry in a database table. See String Expansion Section.
- **DEFAULT_CODE** - Sets default values for codelist. See String Expansion Section.
- **INCLUDE** - Reads definitions from another file.

INCLUDE, <name of file to include>

```
INCLUDE, /users/xyz/data/xyz_devices.cel
```

- **NAMED_DBCODE** - Allows for definitions of more than one codelist from a single database table.
- **TEMPLATE** - Uses a template definition.
- **USE** - Sets default values for an entity's properties.

USE, <KEYWORD>, <value>

```
USE, PHASE, abc
```

Shared (used by both parent objects & daughter graphic objects)

- **ATT[n]** - Sets the value of an attribute. There is no limit on the number of ATT[n] records that can exist in the cell definitions. [n] is currently a placeholder, usually set to 0 (zero).

ATT[n], <att_name>, <att_value>

```
ATT0, feeder, [@(9:12) [ACAD_layer]]
```

```
ATT0, riser, N
```

- **ATTR_INDEX** - The string that follows this keyword will be used to assign an index unique for an object of this object's class; usually, the string will be formed by expansion of one or more attributes.

ATTR_INDEX, <n>

```
ATTR_INDEX,
```

- **BND_HANDLE** - Indicates that the index for this object should be provided by the boundary-node handle manager.

BND_HANDLE, 1

- **CLASS** - Sets the class of object to explicit value.

CLASS, <class name>

```
CLASS, Xfm
```

- **DATT[n]** - Dynamic attribute name. [n] is currently a placeholder, usually set to 0 (zero).

DATT[n], <att_name>, <att_value>

```
DATT1, [%LOCATION.[^0^[WITHIN_SITE_IPID]]],~
```

```
4901.[^0^[WITHIN_SITE_IPID]]
```

- **GEO_HANDLE** - Indicates that a unique index should be generated based upon the object's class and geographical coordinates.

GEO_HANDLE, 1

- **INDEX** - Sets the index of object to an explicit value.

INDEX, <n>

INDEX, 533

- **MARK_BGD** - Marks an object as background and sets its location to the background partition.

MARK_BGD, 1

- **MSG[n] (or MESSAGE[n])** - Prints a message to standard output when this definition is used, where [n] is either 0, 1, 2, or 3.

MSG[1|2|3], <message text>

MESSAGE[1|2|3], <message text>

MSG1, Warning: Found stray fuse

MSG2, Handle: [\$\$CLS] . [\$\$IDX]

MSG3, At (X,Y) of ([\$\$X1],[\$\$Y1])

- **NCG** - Set the entity's Network Control Group (NCG) property. (Program-style preprocessor only)

NCG, <n>

NCG, [@(9:12) [ACAD_layer]]

- **NOMINAL_STATE** - Sets the entity's 'NOMINAL_STATE' property. The value can be an integer typically between 0 and 15 or the key words OPEN or CLOSED.

NOMINAL_STATE, <n>|OPEN|CLOSED

NOMINAL_STATE, CLOSED

- **OPT_ATT[n]** - Sets an optional value of an attribute. Will not report a string error message if the value fails on attribute expansion. [n] is currently a placeholder, usually set to 0 (zero).

OPT_ATT[n], <att_name>, <att_value>

OPT_ATT1, From_Node_Bnd, [NODE1_BND]

- **OPT_DATT[n]** - Sets an optional dynamic attribute name. Will not report a string error message if the attribute name fails on attribute expansion. [n] is currently a placeholder, usually set to 0 (zero).

OPT_DATT[n]

OPT_DATT1, [%LOCATION.[^0^[WITHIN_SITE_IPID]]], ~

4901.[^0^[WITHIN_SITE_IPID]]

- **PHASE** - Sets the entity's 'PHASE' property (e.g., to ABC).

PHASE, <n>

PHASE, [%PHASE_LIST.[@(6:8) [ACAD_layer]]]

- **STRING** - Sets the value of the text string for this entity. (TEXT objects only)

STRING, <string>

STRING, [KVAR]

- **SUB_BND** - Indicates that this object is a substation boundary node and that its index should be assigned based upon the supplied string (usually the feeder or circuit identifier).

SUB_BND, 1

- **SYM_ID** - Sets the symbology-state-class to an explicit value, rather than its default value, which is the same as the class number.

SYM_ID, <n>

SYM_ID, 1304

- **VOLTS** - Sets the entity's 'VOLTS' property. (Program-style preprocessor only)

VOLTS, <n>

VOLTS, [voltage] 1000 *

Parent Object ("explosionDef") Only

- **AGGREGATE/_ POINT/_ LINE/_ TEXT** - Creates a graphic object of the specified kind that becomes a component of the overall aggregate device. AGGREGATE and AGGREGATE_LINE require 2 coordinates; AGGREGATE_POINT and AGGREGATE_TEXT require one coordinate. All AGGREGATE definition types require an END_AGGREGATE. (Obsolete)

AGGREGATE, <n>

AGGREGATE, 4

AGGREGATE_POINT, <n>

AGGREGATE_POINT, 1

AGGREGATE_LINE, <n>

AGGREGATE_LINE, 3

AGGREGATE_TEXT, <n>

AGGREGATE_TEXT, 2

- **CELL** - Begins the definition for one device type. The cell definition file can contain many sets of cell definitions. All CELL definitions require an END_CELL.

CELL, <name>

CELL, uxfm2

- **END_CELL** - Ends an explosion definition.

END_CELL

- **END_AGGREGATE** - Ends an aggregate definition.

END_AGGREGATE

- **END_TEMP** - Ends a template definition.

END_TEMP

- **MATT[n]** - Matching attribute of the object to explode. [n] is currently a placeholder, usually set to 0 (zero). There is no limit on the number of MATT[n] records a cell explosion definition may have, but for the explosion to occur, all must match.

MATT[n], <attribute name>, <target attribute value>

MATTO, ACAD_objectType, INSERT

- **POINT/LINE/TEXT** - Creates a "daughter" graphic object of the specified kind. All POINT/LINE/TEXT definitions require an END_POINT/LINE/TEXT.

POINT, <n>

POINT, 3

LINE, <n>

LINE, 1

TEXT, <n>

TEXT, 5

- **POINT/LINE/TEXT WHEN <condition>** - Creates a “daughter” graphic object of the specified kind when the given condition is met. All POINT/LINE/TEXT definitions require an END_POINT/LINE/TEXT.

POINT WHEN <condition>

POINT WHEN

LINE WHEN <condition>

LINE WHEN

TEXT WHEN <condition>

TEXT WHEN

- **POINT/LINE/TEXT FOR <variable> IN <List of Values>** - Creates zero, one or multiple graphic objects of the specified kind, one object for each value in the supplied list. Use <variable> within the definition as if it were an attribute name. A special variable called “\$\$ICOUNT” can also be used to retrieve the number of the iteration. All POINT/LINE/TEXT definitions require an END_POINT/LINE/TEXT.

POINT FOR <variable> IN <list of values>

POINT FOR

LINE FOR <variable> IN <list of values>

LINE FOR

TEXT FOR <variable> IN <list of values>

TEXT FOR

- **POINT/LINE/TEXT FOR <num-value> TIMES** - Creates zero, one or multiple graphic objects of the specified kind; number of objects specified by <num-values>. (\$\$ICOUNT can be used just as for the previous form). All POINT/LINE/TEXT definitions require an END_POINT/LINE/TEXT.

POINT FOR <numeric value> TIMES

POINT FOR

LINE FOR <numeric value> TIMES

LINE FOR

TEXT FOR <numeric value> TIMES

TEXT FOR

- **REQUEST_HANDLE** - Indicates that the existing handle of this object should be replaced with one supplied by the Explosion manager’s “ExplodeHandle” class. (Primarily for ISFF)

REQUEST_HANDLE, 1

- **RMV[n]** - Removes an attribute. [n] is currently a placeholder, usually set to 0 (zero).

RMV[n]

RMV0, voltage

- **RNA[n]** - Renames an attribute. [n] is currently a placeholder, usually set to 0 (zero).

RNA[n], <att_name>, <new_att_name>

RNA0, amp_content, amp_cont

- **TEXT_SCALE** - Specifies the scale factor for text. Used to allow the height of base text symbol to be used as a multiplier to the cell definition specified coordinates.

TEXT_SCALE, <n>

TEXT_SCALE, 1

for example with the TEXT_SCALE, 1 specified and the base text object has a specified height of 400 and the COORD1, 10, 30 is specified, the resulting coordinates will be 400x10, 400x30 or 4000, 12000.

- **USE_REFERENCE** - Indicates that the index for this object should be based upon its corresponding reference object. (ISFF only) (Obsolete). For example:

USE_REFERENCE, 1

causes the FRAMME RB_REFPRMRY and RB_REFSCNDRY linkages to be used instead of the normal RB_PRIMRY and RB_SECNDRY.

Component “Daughter” Object (“explosionGrObject”) Only

- **ABSOLUTE_COORDS** - Indicates that coordinate values are specified in absolute, “real-world” numbers; this over-rides the default behavior which is for numbers used in COORD statements to be taken as relative to the insertion point of the parent object (i.e. this insertion point corresponds to COORD 0.0, 0.0).

ABSOLUTE_COORDS, 1

- **ANGLE** - Sets the text rotation for this entity. Horizontal is zero and the angle proceeds counter clockwise. (TEXT objects only)

ANGLE, <a>

ANGLE, 90

- **COORD/COORD[n]** - Sets relative/absolute coordinate of an object/endpoint.

COORD, <x>, <y>

COORD, 1.0, 2.5

COORD[n], <x>, <y>

COORD1, 0.0, 1.0

COORD2, 1.0, 2.0

- **COMPONENT[n]** - Sets the aggregate sequence number and cell component number for a single component in the aggregate.

COMPONENT[n], <agg_seq_num>, <cell_comp_num>

COMPONENT1, 1, 2

- **END_AGGREGATE** - Ends the definition of component graphic object.

END_AGGREGATE

- **HEIGHT** - Sets the text height for this entity. (TEXT objects only)

HEIGHT, <h>

HEIGHT, 2

- **H_ORIENTATION** - Sets the horizontal justification of text. Values can be LEFT, CENTER, or RIGHT, or 0, 1, or 2. Default is LEFT. (TEXT objects only)

H_ORIENTATION, <n> | LEFT | CENTER | RIGHT

H_ORIENTATION, LEFT

- **USE_ROTATION** - Indicates that the rotation property of the original entity should be used to set the rotation for the component graphic object.

USE_ROTATION, 1

- **V_ORIENTATION** - Sets the vertical justification of text. Values can be TOP, CENTER, or BOTTOM, or 0,1, or 2. Default is BOTTOM. (TEXT objects only)

V_ORIENTATION, <n> | TOP | CENTER | BOTTOM

V_ORIENTATION, 2

Special Attributes Set by Explode and Processed by mat2entityset.(script-preprocessor):

- **Alias** - Sets an alias for an attribute (both script- and program-style preprocessors).

ATT[n], ALIAS[dbtype], <value>

ATT0, ALIAS[OPS], [LOC_NUM]

- **Diagram-id** - Sets the Diagram Id .

ATT[n], DIAGRAM_ID, <value>

ATT1, DIAGRAM_ID, [IPID]

- **Group** – Sets the Group code.

ATT[n], CES_PP_GROUP | GROUP | Group | group, <value>

- **Local**

ATT[n], LOCAL | Local | local, <value>

- **Locations** (not to be confused with LOCATIONS)

ATTN[n], CES_LOCATION, <value>

ATT1, CES_LOCATION, 4901.[MID]

ATTN[n], CES_LOCATION_DEFINITION, <value>

ATT1, CES_LOCATION_DEFINITION, 4901.[MID]

ATT[n], CES_LOCATION_NAME, <value>

ATT1, CES_LOCATION_NAME, Pole [^^[SUPPORT_NO]]

ATT[n], CES_LOCATION_DESC, <value>

ATT1, CES_LOCATION_DESC, Pole defined by support/switch:~
[^^[SUPPORT_NO]]/[^^[SWITCH_NAME]]

ATT[n], CES_LOCATION_REFERENCE, <value>

ATT1, CES_LOCATION_REFERENCE, [%COORDINATE.FIRSTX], ~
[%COORDINATE.FIRSTY]

Network Control Group

ATTN[n], NCG | Ncg | ncg, <value>

ATT1, NCG, [%feeder_ncg.[^UNKNOWN^[DISTRICT]]] ~
[%ncg_volt.[^UNKNOWN^[VOLT_LEV]]]

- **Rank**

ATT[n], RANK | Rank | rank, <value>

ATT1, RANK, [%MATH_RPN.[%RANKU.[^NO^[URBAN]]] ~
[%RANKLC.[^UNKNOWN^[LINE_CATEGORY]]] + ~
[%RANKV.[^0^[VOLT_LEV]] [^0^[VOLT_LEV]]] + ~
[%RANKB11.[^0^[VOLT_LEV]] [^UNKNOWN^[DISTRICT]]] + ~
[%RANKP.[^RYB^[PHASING]]] +]

- **Physical Property**

ATT[n], CES_PHYS_PROP | PHYS_PROP | Phys_Prop | phys_prop | physical_property,
<value>

```
ATT0, CES_PHYS_PROP, [%MATH_RPN. [%PHYS_PROP.BACKBONE] [%PHYS_PROP.~  
[ ^OH^ [OH_UG]]] +]
```

- **Topology specific**

```
ATT[n], From_Node, <value>
```

```
ATT1, From_Node, [FROM_NODE]
```

```
ATT[n], To_Node, <value>
```

```
ATT1, To_Node, [TO_NODE]
```

```
ATT[n], Unique_id, <value>
```

```
ATT1, Unique_Id, [FROM_NODE]_[TO_NODE]_FID
```

- **Transition**

```
ATT[n], TRANSITION_ID|Transition_ID|Transition_Id|transition_id, <value>
```

```
ATT1, TRANSITION_ID, 120
```

- **Voltage**

```
ATT[n], VOLTAGE|Voltage|voltage, <value>
```

```
ATT1, VOLTAGE, [%VOLTS. [ ^UNKNOWN^ [OPERATING_VOLTAGE]]]
```

Format for the Explosion Definition File

Devices are recognized, or ‘matched’, and appropriate manipulations are made based upon the descriptions or definitions contained in an explosion definition text file.

The general format for a single cell definition is as follows:

```
CELL, <cell-name>  
      <match-criteria>  
      [ <parent-object-actions> ]  
      [ <daughter-object-actions> ]  
END_CELL
```

Remember, any object that has an attribute named “CES_EXPLODED” with a value of “Y” will pass through the explosion process (ATT0, CES_EXPLODE, Y); all other objects are eliminated.

Syntax

Cell Definition

1. One statement per line (the ~ can be used to continue on more than one line).
2. Comments begin with # and must be on a line by themselves.
3. Lines begin with keywords (always upper case).
4. Commas separate keywords and values.

Value fields can be:

- Attribute substituted using the syntax [<att name>] where the value of the <att name> for the currently exploded object will be substituted in the value string. See the examples in the line definition above.
- Math functions in Reverse Polish Notation (RPN) with space delimitation. The keywords which support RPN automatically are:
 - ANGLE

- HEIGHT
- H_ORIENTATION
- INDEX
- NCG
- NOMINAL_STATE
- SYMBOLOGY
- VOLTS
- V_ORIENTATION

For example, the following will be valid:

```
COORD, 100.0, 300.0
COORD, 100.0 [X_OFFSET] +, 300.0 [Y_OFFSET] +
COORD, [X_OFFSET], [Y_OFFSET]
```

Math operators supported include +, -, *, /, % (modulus) and ^ (exponentiation).

During the Parse phase of the preprocessor, the customer's raw data files are converted into an internal data structure known as an Entity Set wherein each individual graphical object is represented by an Entity object. Each Entity object is read into the cell file and is processed separately. When creating a cell definition file, to decrease processing time:

1. Place filter cells at the top of the file. For example, cells with nothing but match criteria that will not be exploded.
2. Place cells with most abundant objects near the top of the file. For example, if a file contains 20 switches, 10,000 text objects and 500 transformers, place the text objects first, transformers next, and finally the switches.
3. Place most restrictive criteria cells for objects above general. Overhead transformers should be placed above generic transformers in the cell definition file.

Match Criteria

1. Use keyword MATT[n].
 2. Basic form: MATT[n],<attribute name>,<target attribute value>.
 3. Attribute name can be replaced by a string expansion.
 4. Can use alternation of target values separated by |.
- ```
MATTO, [ACAD_layer], 15kv-Bus|24kv-Bus|161kv-Bus
```
5. Multiple match criteria are logically "AND" ed together. All MATT[n] must return true before that cell will be used. For example, for the following cell to be used for an Entity object, all 3 lines must return true:

```
CELL, 01XF1
MATTO, ACAD_objectType, INSERT
MATTO, ACAD_blockName, 01XF1
MATTO, [@(1:3) [ACAD_layer]], PRI
...
```

### Conditional Expressions

These have the form:

( (Boolean-Expression) ? true value | false value )

```
ATT0, ALIAS[OPS], (([location]) ? [location]|D:[ATTR])
```

The supported syntax for Boolean expressions within cell-definition files is as follows:

```
<Expression> = <Expression> && <Expression>
 <Expression> || <Expression>
 !<Expression>
 (Expression)
 <String-Comparison>
 <Numeric-Comparison>
 <Term>
```

where

```
<String-Comparison> = <String> == <String>
 <String> != <String>
 <String> < <String>
 <String> > <String>
 <String> <= <String>
 <String> >= <String>
```

where

```
<Numeric-Comparison> = <Number> .eq. <Number>
 <Number> .ne. <Number>
 <Number> .lt. <Number>
 <Number> .le. <Number>
 <Number> .gt. <Number>
 <Number> .ge. <Number>
```

where

```
<Term> = <String> | <Number> | <Function-Call>
```

where

```
<String> = <Simple-String> | <Expand-Form>
```

where

<Simple-String> = double-quoted string of alphanumeric characters. E.g.,  
"553"

<Expand-Form> = attribute or property name enclosed in square brackets.  
E.g, [att\_name]

<Number>

<Function-Call> = name of a standard function with argument(s) enclosed in matched parentheses.

**Note:** At present no standard functions have been implemented, so this feature should not be used.)

Operators are evaluated in the following order, with top most operators processed first. The operators used are:

```
!
< > <= > >= .lt. .gt. .le. .ge.
== != .eq. .ne.
&&
||
```

Examples:

```
([Layer] .eq. 501)
(((ObjectType] != "Primary Conductor") && ([FeederId] .ne. 6800))
```

( sin(Rotation) < 0.5 )

( ![UniqueId] )

Tranformer w/Supply Node

## Example of Cell Definitions

### Tranformer w/Supply Node

```

CELL, OverheadTransformer
 MATT0, CESMP_OBJ_CLASS, Transformer
 MATT0, [OhUg], OH
 MATT0, DIAGRAM_ID, Symbol

LINE, 1
 ABSOLUTE_COORDS, 1
 COORD1, [$$X1], [$$Y1]
 COORD2, [$$Xn], [$$Yn]

 # Definition attributes
 CLASS, xfm_oh
 SYM_ID, 2060[%phase_num.[^ABC^[Phase]]]
 ATTR_INDEX, [GUID]
 ATT0, ALIAS[OPS], [DeviceId]
 ATT0, ALIAS[GIS], [GisId]
 NCG, [%feeder_ncg.[CESMP_MAPNAME]]
 ATT0, NCG_FDR, [CESMP_MAPNAME]

 # Topology definition
 PHASE, [%phase_map.[^ABC^[Phase]]]
 NOMINAL_STATE, [%status_lookup.[^CLOSED^[NominalStatus]]]
 VOLTS, [%voltage.[^4160^[Voltage]]]
 PHY_PROPERTIES, [ces_physical_property]
 ATT0, From_Node, [_Connector0]
 ATT0, To_Node, [_Connector0]_SND

 RANK, [%phase_bit.[^ABC^[Phase]]]
[%voltage_bit.[voltage.[^4160^[Voltage]]]] +
 # Attribute mapping
 OPT_ATT0, facility_id, [GisId]
 OPT_ATT0, device_name, [DeviceId]
 OPT_ATT0, feeder_id_1, [FeederName]
 OPT_ATT0, feeder_id_2, [FeederName2]
 # Explode this object
 ATT0, CES_EXPLODED, Y
END_LINE
POINT, 6
 CLASS, SND
 ATTR_INDEX, [GUID]
 PHASE, [%phase_map.[Phase]]
 SYM_ID, 994
 NCG, [%feeder_ncg.[CESMP_MAPNAME]]
 COORD, 0, -1
 ATT0, Unique_Id, [_Connector0]_SND
 ATT0, device_cls, [$1.CLS]
 ATT0, device_idx, [$1.IDX]
 ATT0, device_id, [DeviceId]
 ATT0, feeder, [$$MAP_NAME]
 ATT0, phases, [%phase_num.[Phase]]
 ATT0, ncg, [%feeder_ncg.[CESMP_MAPNAME]]

```

```
 ATT0, CES_EXPLODED, Y
 END_POINT

END_CELL
```

## Code Lookup Examples

Below is an example of how a lookup table can be used to convert the GIS phase to a NMS phase:

```
#
CODE phase_map
#
CODE, phase_map, 1, A
CODE, phase_map, 2, B
CODE, phase_map, 4, C
CODE, phase_map, 3, AB
CODE, phase_map, 5, AC
CODE, phase_map, 6, BC
CODE, phase_map, 7, ABC
CODE, phase_map, A, A
CODE, phase_map, B, B
CODE, phase_map, C, C
CODE, phase_map, AB, AB
CODE, phase_map, BA, AB
CODE, phase_map, AC, AC
CODE, phase_map, CA, AC
CODE, phase_map, BC, BC
CODE, phase_map, CB, BC
CODE, phase_map, ABC, ABC
CODE, phase_map, CBA, ABC
CODE, phase_map, BCA, ABC
CODE, phase_map, BAC, ABC
CODE, phase_map, CAB, ABC
CODE, phase_map, Unknown, ABC
CODE, phase_map, Null, ABC
DEFAULT_CODE, phase_map, ABC
```

Below is an example of using a lookup table (a.k.a. codelist) that is stored in a database table.

```
#
CODE feeder_ncg
#
DBCODE, feeder_ncg, feeder_name, ncg_id
DEFAULT_CODE, feeder_ncg, --INTEGER_SEQUENTIAL--
```

Below is an example of using a single lookup table (a.k.a. codelist) that is stored in a database table where you need multiple fields returned.

```
#
CODE pf_capacitor_data_kvar_rating_a
#
NAMED_DBCODE, pf_capacitor_data_kvar_rating_a, pf_capacitor_data,
 catalog_id, kvar_rating_a
DEFAULT_CODE, pf_capacitor_data_kvar_rating_a, 0

#
CODE pf_capacitor_data_kvar_rating_b
#
NAMED_DBCODE, pf_capacitor_data_kvar_rating_b, pf_capacitor_data,
 catalog_id, kvar_rating_b
```

```
DEFAULT_CODE, pf_capacitor_data_kvar_rating_b, 0

#
CODE pf_capacitor_data_kvar_rating_c
#
NAMED_DBCODE, pf_capacitor_data_kvar_rating_c, pf_capacitor_data,
catalog_id, kvar_rating_c
DEFAULT_CODE, pf_capacitor_data_kvar_rating_c, 0
```

## Model Build Workbooks

The core model preprocessor configuration files are maintained and generated from the two model build workbooks, the NMS\_System\_Distribution\_Model workbook and the Oracle Utilities Network Management System Power Engineering Workbook.

### System Distribution Model Workbook

The modeling workbook contains many tabs to map a customer's GIS data to the standard Oracle NMS model. These tabs include device-mapping tabs, attribute-mapping tabs, and a "Tools" tab containing tools used to automate model and preprocessor configuration. Mapping is accomplished by assigning each GIS object an NMS class based on specified criteria. Attributes associated with the GIS objects mapped are then also mapped to NMS attributes in their appropriate attributes tab. The mapping information entered into these tabs will be used to generate a set of customer specific model and preprocessor configuration files.

The System Distribution Model workbook maintains and generates the following model configuration files:

- Classes File
- Inheritance File
- Attribute Schema File
- Attribute Configuration File
- State Mapping File
- Voltage Symbolology File
- Rank Configuration File
- Hide/Display File
- Declutter File
- Electrical Layer Objects File
- Landbase Layer Objects File

## Model Configuration Files Generated by the Workbook

The modeling workbook is a tool used to generate model and preprocessor configuration files. Below is a list of all the files generated by the workbook with a brief description. Notice that <project> indicates that the files generated pertain to a specific project configuration.

| File                            | Description                                                                                                                                                                                                                                  |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <project>_classes.dat           | Contains all NMS classes being used in the current workbook mapping.                                                                                                                                                                         |
| <project>_inheritance.dat       | Contains the inheritance structure of all classes being used in the current workbook mapping. This structure may include NMS required inheritance definitions.                                                                               |
| <project>_schema_attributes.sql | Contains the schema definition for all attributes in the NMS Model. Along with the schema definition, a view is also defined for each database table created. The view is created based on the display names provided in the attribute tabs. |
| <project>_attributes.sql        | Contains the attribute mapping specified in each of the attribute tabs. This mapping is used during model build time to insert the specified attribute mapping into the appropriate NMS model tables.                                        |
| <project>_ssm.sql               | Contains a symbol to device mapping based on the nominal and current states of the device.                                                                                                                                                   |
| <project>_devices.cel           | Contains the actual mapping criteria definition for all electrical devices. The criteria are derived from the information in the mapping tabs.                                                                                               |
| <project>_landbase.cel          | Contains the actual mapping criteria definition for all landbase objects.                                                                                                                                                                    |

## Mapping Tabs

There are ten object-mapping tabs in the workbook. These tabs are used to specify the GIS object and the exact criteria for a GIS object to map to the selected NMS class. Below is a list of all the mapping tabs with a brief description.

| Workbook Tab       | Description                                                                                                                                                  |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Core Nodes         | This tab contains all NMS core nodes. These core nodes are used during CELL file generation. They will not be included in the classes and inheritance files. |
| Devices            | Intended for the mapping definition/criteria of all electrical objects (Switches, Transformers and other operable devices).                                  |
| Conductors         | Intended for the mapping definition/criteria of all conductor objects.                                                                                       |
| Customer & Service | Intended for the mapping definition/criteria of all electrical service devices. Such as point of service, generators and meters.                             |
| Structures         | Intended for the mapping of structure objects, such as manholes, poles and switchgear cabinets.                                                              |



| Workbook Tab   | Description                                                                                      |
|----------------|--------------------------------------------------------------------------------------------------|
| Landbase       | Intended for mapping of all background parcel data.                                              |
| Annotation     | Used to map text objects from both the electrical and background layers to specific NMS classes. |
| Gas Devices    |                                                                                                  |
| Gas Pipes      |                                                                                                  |
| Gas Annotation |                                                                                                  |

## Mapping Syntax

To take advantage of the tools included in the workbook, the correct syntax must be used. The workbook is to be mapped using a simpler syntax than the CELL explosion language. When in doubt about specific syntax, you can always assume that if it conforms to the CELL explosion language, it will work for the workbook mapping.

## Class Mapping Columns and Syntax

| Column          | Description                                                                                                                                                                                                                                                                                                                              |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Parent Class    | This is a locked column and should only be modified by Oracle model engineers. This column is used to define the inheritance lattice. The class in this column defines the parent for the child found in the next column "Class Name". Multiple parents can be defined for a single class using a comma "," to separate the class names. |
| Class Name      | This is a locked column and should only be modified by Oracle model engineers. This column indicates the name of the class.                                                                                                                                                                                                              |
| Attribute Table | This is a locked column and should only be modified by Oracle model engineers. This column indicates the table in which the attributes associated with this class will be stored.                                                                                                                                                        |
| Class Number    | This is a locked column and should only be modified by Oracle model engineers. The number in this column indicates the class number of the NMS class.                                                                                                                                                                                    |
| Index           | This column is used to specify the index to be used during CELL file generation. The syntax for this column is CELL explosion language syntax. The CELL file generated will always use attribute index (ATTR_INDEX) to specify an index for a specific object using the data found in this column. Example: [ATT_TransformerOH.OBJECTID] |
| Phase           | The criteria specified in this column will be used during CELL file generation to specify a phase value to the device being processed. If this column is left blank, ABC phase will be used. Example: [ATT_TransformerOH.PHASES]                                                                                                         |
| Nominal Status  | The criteria specified in this column will be used during CELL file generation to specify the nominal status of the device as it is being processed. If this column is left blank, CLOSED will be used. Example: [ATT_TransformerOH.NORMALSTATE]                                                                                         |

| Column                | Description                                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| NCG                   | The criteria in this column will be used during CELL file generation to indicate the network control group of the device being processed.<br>Example:<br>[%feeder_ncg.[ATT_TransformerOH.[CIRCUITID]]]                                                                                                                                                                                                                           |
| From_Node             | The criteria in this column will be used during CELL file generation to indicate the topological from connection. Example:<br>[OBJ_PORT_A]                                                                                                                                                                                                                                                                                       |
| To_Node               | The criteria in this column will be used during CELL file generation to indicate the topological to connection. Example:<br>[OBJ_PORT_B]                                                                                                                                                                                                                                                                                         |
| Physical Properties   | The criteria in this column will be used during CELL file generation to specify the special characteristics of this device such as lateral or backbone. Example:<br>[%phys_prop.[ATT_TransformerOH.PROPERTIES]]                                                                                                                                                                                                                  |
| Rank                  | The criteria in this column will be used during CELL file generation to specify the rank to be used for hide display configuration. Example:<br>[%rank_bit_mask.[OBJ_CLASS]]                                                                                                                                                                                                                                                     |
| Capable Phases        | The value in this pull down menu will be used during state mapping generation. It is used to indicate the possible phases a device can have. This information is important when generating the permutations needed for symbol mapping.                                                                                                                                                                                           |
| Gang Operated         | The value in this pull down menu will be used during the generation of the inheritance lattice. If gang operated is selected, the class it is set for will contain an additional parent of “gang_operated”.                                                                                                                                                                                                                      |
| Outage Stop Class     | This value is not currently being used.                                                                                                                                                                                                                                                                                                                                                                                          |
| Symbology Enumerator  | The criteria in this column will be used during CELL file generation to specify the symbology ID for the device. Example:<br>1050[%phs_num.[ATT_TransformerOH.PHASES]]                                                                                                                                                                                                                                                           |
| Coordinate Definition | The criteria in this column will be used during CELL file generation. The CELL file generated will always use relative coordinates. If absolute coordinates are require, then the ABSOLUTE_COORDS, 1 key word must be specified. If this column is not populated then the following will be used:<br>COORD1, 0, 0<br>COORD2, 0, 10<br>Example:<br>ABSOLUTE_COORDS, 1<br>COORD1, [ATT_X1], [ATT_Y2]<br>COORD2, [ATT_X2], [ATT_Y2] |

| Column                                  | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Add Text Mapping                        | The values in this column should only be added through the text-mapping window. The window starts by clicking on the column button (“Add Text Mapping”). Specify the row and column for the class the mapping is intended for. All information in the form is to be entered using CELL file syntax. The information entered for the text class mapped will be saved to the tab “Text Mapping”. Multiple text classes can be added for each class. When a text class is mapped and saved from the text-mapping window, the text class used will be populated in the “Add Text Mapping” column. |
| Alias Definition                        | The criteria in this column will be used during CELL file generation.<br>Example:<br>SW-[%sw_type.[ATT_Switch.FACILITY_TYPE]]                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Display Name                            | The value in this column must be unique to the workbook and must not contain any spaces. This value is used as the display name for the control tool title.                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| GIS Object                              | The criteria in this column indicate the GIS object or feature class that will be used during the mapping in the CELL file (Example: MATTO, [ATT_TYPE], SWITCH). Multiple objects or GIS features can be separated by the “ ” (OR) identifier. Example:<br>SubstationDevices   CircuitBreaker                                                                                                                                                                                                                                                                                                 |
| GIS Attribute that qualifies extraction | The criteria in this column indicate the GIS attribute to test on during the mapping stage. Multiple attributes can be used. Multiple attributes will be “AND” ed together. To indicate that multiple attributes are to be tested, a new line must separate the attributes. The OR condition cannot be used. Example: (AND)<br>SubstationDevices.SUBTYPE<br>SubstationDevices.SCADACONTROLLED                                                                                                                                                                                                 |
| GIS Attribute criteria for extraction   | The criteria in this column indicate the GIS attribute value that must be found for the expression to be true. Multiple values can be listed in an OR condition separated by the “ ” character. For an AND condition, the values must be separated using a new line. The amount of new lines must match the number of new lines in the previous column.<br>Example:<br>CircuitBreaker<br>SCADA Controlled                                                                                                                                                                                     |
| Comments                                | This column is intended for any additional comments desired to better inform the customer or model engineer of what is desired.                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| MP File Object                          | This column is not required. It is intended to provide more information about the object definition as found in the MP file.                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| MP Qualifying Attributes                | This column is not required. It is intended to provide more information about the attribute names as found in the MP file.                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Special Processing                      | This column is used to indicate that special processing exists for a particular device mapping. The “Special Processing” tab should be populated with the special CELL file criteria to be added to the mapping. The “Display Name” column is used to indicate the link to the “Special Processing” tab.                                                                                                                                                                                                                                                                                      |

| Column   | Description                                                                                                                     |
|----------|---------------------------------------------------------------------------------------------------------------------------------|
| Comments | This column is intended for any additional comments desired to better inform the customer or model engineer of what is desired. |

## Attribute Mapping Columns and Syntax

| Column                   | Description                                                                                                                                                                                                                                                                                                                                       |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Attribute                | The NMS model attributes being mapped. This column is locked and should not be modified.                                                                                                                                                                                                                                                          |
| Example Value            | Example information, where appropriated. This column is locked.                                                                                                                                                                                                                                                                                   |
| Data Type                | The data type of the attribute being mapped. This column is locked and should only be changed by an Oracle model engineer.                                                                                                                                                                                                                        |
| Required / Recommended   | Indicates if this attribute is required or recommended and indicates by which module the attribute is required or recommended. The color is used to indicate if it is required or recommended.                                                                                                                                                    |
| Field Order              | Not currently used.                                                                                                                                                                                                                                                                                                                               |
| Display Name             | Specifies the name of the attribute, as it will be displayed in the Attribute Viewer. If one display name is set, it assumes all attributes will have a display name and uses the NMS attribute name if no display name is specified. Only attributes containing values will be displayed in the Attribute Viewer Tool.                           |
| GIS Class                | Indicates the name of the GIS object or feature.                                                                                                                                                                                                                                                                                                  |
| GIS Attribute            | Indicates the name of the GIS attribute. This column is critical to correct attribute mapping in the CELL file. The prefix of ATT_ is not required for script style preprocessor as long as the "Use ATT_ Prefix" is selected in the "Tools" tab. Complex mapping should be done using lookups and/or conditional statements in CELL file syntax. |
| Comment                  | Used to specify additional information that may be useful to the modeler or customer.                                                                                                                                                                                                                                                             |
| MP File Objects          | This column is not required. It is intended to provide additional information about the object as found in the MP file.                                                                                                                                                                                                                           |
| MP Qualifying Attributes | This column is not required. It is intended to provide additional information about the attribute as found in the MP file.                                                                                                                                                                                                                        |
| Special Processing       | This column is not required.                                                                                                                                                                                                                                                                                                                      |
| Comment                  | Used to specify additional information that may be useful to the modeler or customer.                                                                                                                                                                                                                                                             |

## Text Mapping Window

The text-mapping window is to be used for text mapping when the text to be displayed is not included in the data as a separate object. This is true for most attribute based annotation GIS systems. The screen capture below is an example of how a text object can be created for a device class based on the value of an attribute.

scada\_disconnect\_oh text class mapping

scada\_disconnect\_oh\_t1 | scada\_disconnect\_oh\_t2 | scada\_disconnect\_oh\_t3 | scada\_disconnect\_oh\_t4 | scada\_disconnect\_oh\_t5

|                                                |  |                       |
|------------------------------------------------|--|-----------------------|
| Match On                                       |  |                       |
| Text WHEN                                      |  |                       |
| String                                         |  | Text Line Color/Style |
| Index                                          |  | Rank                  |
| Angle                                          |  |                       |
| Coord                                          |  |                       |
| Height                                         |  |                       |
| Horizontal Orientation                         |  |                       |
| Vertical Orientation                           |  |                       |
| Group Handle                                   |  |                       |
| <input type="checkbox"/> Use Explode Condition |  |                       |

**Remove** Permanently remove current mapping for text/leader line class (scada\_disconnect\_oh\_t1) Save Exit

Generation Tools

Workbook Info

Project Name

OPAL

Workbook Revision

47.0

Model Definition Info

Classes File

Y:\src\config\OPAL\data\OPAL.cl

Browse...

Generate

Inheritance File

Y:\src\config\OPAL\data\OPAL.inl

Browse...

Generate

Attribute Schema File

Y:\src\config\OPAL\sql\OPAL.sch

Browse...

Generate

Attribute Configuration File

Y:\src\config\OPAL\sql\OPAL.attr

Browse...

C

V

State Mapping File

Y:\src\config\OPAL\sql\OPAL.ssn

Browse...

Generate

Voltage Symbology File

Y:\src\config\OPAL\sql\OPAL.volt

Browse...

Generate

Rank Configuration File

Y:\src\config\OPAL\sql\OPAL.rank\_

Browse...

Generate

Hide/Display File

Y:\src\config\OPAL\sql\OPAL.hide\_

Browse...

Generate

Declutter File

Y:\src\config\OPAL\sql\OPAL.declut

Browse...

Generate

Classes + Inheritance

Schema + Config

Generate All Config

Preprocessor Cell Explosion Info

Electrical Layer Objects File

Y:\src\config\OPAL\data\OPAL\_devic

Browse...

Generate

Landbase Layer Objects File

Y:\src\config\OPAL\data\OPAL\_land

Browse...

Generate

Gas Layer Objects File

False

Browse...

Generate

Cell Explosion Conventions

Prefix Attributes with "ATT\_"

☐

Devices + Landbase

Generate All Config

Code Lookups

All code lookups to be used in the mapping of the workbook must be specified in their appropriate tab in the workbook. This information is to be entered by the Oracle model engineer. Lookups can be database lookups by specifying them as db code lookups in the appropriate CELL file syntax.

|                         |                                                                            |
|-------------------------|----------------------------------------------------------------------------|
| Electrical Code Lookups | Contains lookups to be included in the Electrical Layer Objects Cell File. |
| Landbase Code Lookups   | Contains lookups to be included in the Landbase Layer Objects Cell File.   |
| Gas Code Lookups        | Contains lookups to be included in the Gas Layer Objects Cell File.        |

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## Code Lookups Example

Microsoft Excel - SCANA SPL OMS Distribution Model 34

File Edit View Insert Format Tools Data Window Help

100% Arial 10 B I U

C:\users\jga\projects\SCANA-Upgrade\SCANA SPL OMS Distributio Draw AutoShapes

C13 = CircuitBreaker

|    | A                | B                      | C                                | D                                | E |
|----|------------------|------------------------|----------------------------------|----------------------------------|---|
| 1  | <b>Code Type</b> | <b>Code Name</b>       | <b>Code Key</b>                  | <b>Code Value</b>                |   |
| 2  |                  |                        | %feeder_ncg                      |                                  |   |
| 3  | DBC CODE         | feeder_ncg             | feeder_name                      | ncg_id                           |   |
| 4  | DEFAULT CODE     | feeder_ncg             | feeder_name                      | ncg_id                           |   |
| 5  |                  |                        | %feeder_ncg                      |                                  |   |
| 6  |                  |                        | %substation_id                   |                                  |   |
| 7  | CODE             | substation_id          | SubstationDevices                | ATT_SubstationDevices.SUBSTATION |   |
| 8  | CODE             | substation_id          | CircuitBreaker                   | ATT_CircuitBreaker.SUBSTATIONID  |   |
| 9  | DEFAULT CODE     | substation_id          | ATT_CircuitBreaker.SUBSTATIONID  |                                  |   |
| 10 |                  |                        | %substation_id                   |                                  |   |
| 11 |                  |                        | %circuit_br_phase_att            |                                  |   |
| 12 | CODE             | circuit_br_phase_att   | SubstationDevices                | ABC                              |   |
| 13 | CODE             | circuit_br_phase_att   | CircuitBreaker                   | ATT_CircuitBreaker.PHASES        |   |
| 14 | DEFAULT CODE     | circuit_br_phase_att   | ABC                              |                                  |   |
| 15 |                  |                        | %circuit_br_phase_att            |                                  |   |
| 16 |                  |                        | %att_switch_location_3           |                                  |   |
| 17 | CODE             | att_switch_location_3  | Switch                           | ATT_Pole.SNE_POINT.USER_DEF_1_TX |   |
| 18 | CODE             | att_switch_location_3  | SubstationDevices                | SNE_DEVICE.LOCATION_TX           |   |
| 19 | DEFAULT CODE     | att_switch_location_3  | ATT_Pole.SNE_POINT.USER_DEF_1_TX |                                  |   |
| 20 |                  |                        | %att_switch_location_3           |                                  |   |
| 21 |                  |                        | %att_switch_location_4           |                                  |   |
| 22 | CODE             | att_switch_location_4  | Switch                           | ATT_Pole.SUBTYPE                 |   |
| 23 | CODE             | att_switch_location_4  | SubstationDevices                | ATT_SNE_DEVICE.COMMENT_TX        |   |
| 24 | DEFAULT CODE     | att_switch_location_4  | ATT_Pole.SUBTYPE                 |                                  |   |
| 25 |                  |                        | %att_switch_location_4           |                                  |   |
| 26 |                  |                        | %att_fuse_location_3             |                                  |   |
| 27 | CODE             | att_fuse_location_3    | Switch                           | ATT_Pole.SNE_POINT.USER_DEF_1_TX |   |
| 28 | CODE             | att_fuse_location_3    | SubstationDevices                | ATT_SNE_DEVICE.LOCATION_TX       |   |
| 29 | DEFAULT CODE     | att_fuse_location_3    | ATT_Pole.SNE_POINT.USER_DEF_1_TX |                                  |   |
| 30 |                  |                        | %att_fuse_location_3             |                                  |   |
| 31 |                  |                        | %att_open_p_sub_name             |                                  |   |
| 32 | CODE             | att_open_p_sub_name    | Switch                           | ATT_Pole.SNE_POINT.SUBSTATION_ID |   |
| 33 | CODE             | att_open_p_sub_name    | SubstationDevices                | ATT_SubstationDevices.SUBSTATION |   |
| 34 | CODE             | att_open_p_sub_name    | FlyingTap                        | ATT_FlyingTap.SUBSTATIONID       |   |
| 35 | DEFAULT CODE     | att_open_p_sub_name    | ATT_FlyingTap.SUBSTATIONID       |                                  |   |
| 36 |                  |                        | %att_open_p_sub_name             |                                  |   |
| 37 |                  |                        | %att_open_p_feeder_id_1          |                                  |   |
| 38 | CODE             | att_open_p_feeder_id_1 | Switch                           | ATT_Pole.SNE_POINT.CIRCUIT_ID    |   |
| 39 | CODE             | att_open_p_feeder_id_1 | SubstationDevices                | ATT_SubstationDevices.CIRCUITID  |   |
| 40 | CODE             | att_open_p_feeder_id_1 | FlyingTap                        | ATT_FlyingTap.CIRCUITID          |   |
| 41 | DEFAULT CODE     | att_open_p_feeder_id_1 | ATT_FlyingTap.SUBSTATIONID       |                                  |   |
| 42 |                  |                        | %att_open_p_feeder_id_1          |                                  |   |
| 43 |                  |                        | %att_xfm_sub_name                |                                  |   |
| 44 | CODE             | att_xfm_sub_name       | TransformerOH                    | ATT_Pole.SNE_POINT.SUBSTATION_ID |   |
| 45 | CODE             | att_xfm_sub_name       | TransformerUG                    | ATT_SNE_POINT.SUBSTATION_ID      |   |
| 46 | CODE             | att_xfm_sub_name       | SubstationDevices                | ATT_SubstationDevices.SUBSTATION |   |
| 47 | DEFAULT CODE     | att_xfm_sub_name       | ATT_Pole.SNE_POINT.SUBSTATION_ID |                                  |   |
| 48 |                  |                        | %att_xfm_sub_name                |                                  |   |
| 49 |                  |                        | %att_xfm_feeder_id_1             |                                  |   |
| 50 | CODE             | att_xfm_feeder_id_1    | TransformerOH                    | ATT_Pole.SNE_POINT.CIRCUIT_ID    |   |
| 51 | CODE             | att_xfm_feeder_id_1    | SubstationDevices                | ATT_SubstationDevices.CIRCUITID  |   |
| 52 | DEFAULT CODE     | att_xfm_feeder_id_1    | ATT_Pole.SNE_POINT.CIRCUIT_ID    |                                  |   |

Physical Properties Electrical Code Lookups Landbase Code Lookups Gas Code Lookups Electrical Special Processing Landbase Special Processing

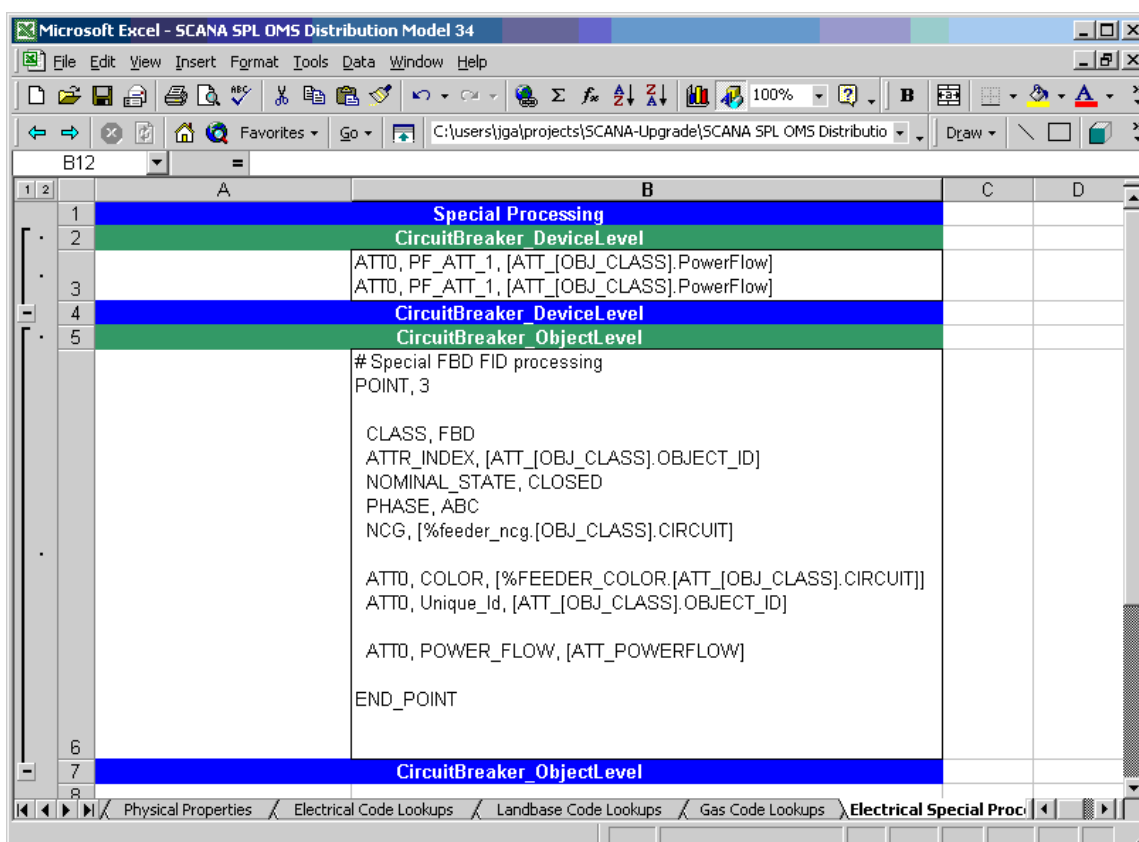
## Special Processing Tabs

The Special Processing tabs are arranged according to the cell file they should be included in. A model engineer can use these tabs to add any special CELL file enhancement that cannot be fully generated by the workbook. This includes the addition of nodes such as FBD, FID, SRC, and SND nodes. There are two hooks for each CELL file block generated. One is at the device level, before the end of the first object's END\_LINE or END\_POINT). The second is before the cellblock is over, before the END\_CELL.

To specify that special processing is required, populate the Special Processing tab in the appropriate class-mapping tab with the display name of the class that requires special processing. The special processing to be used must be specified in a single cell at the appropriate level in the appropriate tab. The level at which this is added is indicated by the name of the special processing section. An example is provided below:

|                               |                                                                                                                                              |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| Electrical Special Processing | Special processing for all electrical objects found in sheets, "Devices", "Customer & Service", "Structures", "Annotation" and "Conductors". |
| Landbase Code Lookups         | Special processing for all land base classes found in sheet "Landbase".                                                                      |
| Gas Special Processing        | Special processing for all gas mapping sheets.                                                                                               |

## Special Processing Example





## Power Flow Engineering Data Workbook

The Power Flow Engineering Data Workbook is an Excel spreadsheet used to gather and manage data required by the Power Flow extensions and other DMS applications that are not generally available within the GIS and Oracle Utilities Network Management System. The Power Flow Engineering Data Workbook maintains data required to run the Power Flow Extensions, Suggested Switching, Optimal Power Flow, Feeder Load Management, and Fault Location Analysis applications.

The Power Flow Engineering Data Workbook defines the required data types, the data tables, and the table schemas. An MS Excel spreadsheet is used for each data type and its corresponding data table. Tabs (worksheets) in the Excel spreadsheet contain a description of the data table and the data table columns. Each data worksheet also contains one or more user-editable tables the user fills for each device type in the data model. The user simply edits the enterable table, adding a new row for each unique device type. For each completed worksheet, the user generates an SQL formatted ASCII text file from a push button on the TOOLS worksheet. The SQL formatted ASCII text files are used to import the Power Flow Engineering data into the Oracle Utilities Network Management System data model.

The Power Engineering workbook maintains and generates the following Power Flow configuration files:

- Sources
- Line Catalog
- Line Limits
- Switch - Fuse Limits
- Power Transformer Impedance
- Power Transformer Taps
- Power Transformer Limits
- Customer Load
- Capacitor Banks
- Customer Hourly Load Profiles

### Power Engineering Catalog Data SQLs to be Generated

The Power Flow Engineering Data Workbook will generate a set of customer catalog data SQLs, and those files should be installed in the \$CES\_DATA\_FILES directory (~/.sql).

| Data file                                          | Description                                                                                                                                       |
|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| ~/.sql/<br><project>_powerflowengineeringdata.xlsm | This is the latest checked-in version of the Power Flow Engineering Data workbook, to be used for generating the customer catalog data sql files. |
| ~/.sql/<project>_pf_sources.sql                    | Contains data pertaining to equivalent source models for the source nodes in the network.                                                         |
| ~/.sql/<project>_pf_lines_catalog.sql              | Impedance details of lines.                                                                                                                       |

| Data file                                   | Description                                                                                                                                                     |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ~/sql/<project>_pf_line_limits.sql          | Line limit details.                                                                                                                                             |
| ~/sql/<project>_pf_switches.sql             | Contains nominal ampacity data for switches.                                                                                                                    |
| ~/sql/<project>_pf_load_data.sql            | Contains electrical characteristics of customer loads.                                                                                                          |
| ~/sql/<project>_pf_load_profile_feeder.sql  | Contains profiles for a full set of feeders. This data is only used if load profiles are configured to use feeder load profiles. THIS IS NOT USED AT THIS TIME. |
| ~/sql/<project>_pf_xfmrtypes.sql            | Contains electrical characteristics data for power, step and auto transformers                                                                                  |
| ~/sql/<project>_pf_xfmrtaps.sql             | Contains electrical characteristics data for power, step and auto transformers                                                                                  |
| ~/sql/<project>_pf_xfmrlimits.sql           | Contains multiple ratings/limits for branch flows based on seasons for transformers                                                                             |
| ~/sql/<project>_pf_capacitors.sql           | Contains electrical characteristics of capacitors                                                                                                               |
| ~/sql/<project>_pf_tempswitchcap.sql        | Contains electrical characteristics of temperature-regulated capacitors                                                                                         |
| ~/sql/<project>_pf_hourly_load_profiles.sql | Contains load profiles for load classes (e.g., res, comm, ind). This data is only used if load profiles are configured to use load class profiles.              |

### Model and Power Engineering Workbook Locations

An example of these workbooks is included in the Oracle Utilities Network Management System Oracle Power and Light example model and configuration included with every release package. You can find these two workbooks in the \$CES\_HOME/OPAL/Workbooks directory of the Oracle Utilities Network Management System system.

# Model Manipulation Applications and Scripts

After a customer has built a model, there may be times when certain scripts or applications may need to be run to clean up errors that have been introduced into the model or to remove obsolete devices or maps. There are several scripts and applications that exist to do this model manipulation. These scripts and applications are described below.

## DBCleanup

Most customers should run the DBCleanup application periodically. It examines the modeling database tables and looks for duplicate active rows, orphaned objects, and inconsistencies in the ALTERNATE\_VIEWS table. If any of these problems are discovered, the application will attempt to fix the data so that it is consistent with the rest of the database tables.

See also **Troubleshooting Issues with ICP Device Symbology** on page 8-71 for fixing issues with ICP objects.

## ces\_delete\_map.ces

The ces\_delete\_map.ces script allows the user to remove an obsolete map from the model. It creates a patch that is processed by MBService that will deactivate the map itself and all devices contained in it. This script should be used sparingly.

## ces\_delete\_object.ces

The ces\_delete\_object.ces script allows the user to deactivate all instances of a single, specified device in all the maps in which it appears. It creates a patch that is processed by MBService to remove all the instances of the device.

## ces\_delete\_branch\_obj.ces

The ces\_delete\_branch\_obj.ces script also allows the user to deactivate all instances of a single, specified device from all the maps in which it appears. However, this script directly modifies the modeling database tables, potentially leaving the services in a state that is inconsistent with the current information in the database. After this script is used, either all services should be re-started or MBService should be re-started and then all the maps involved with the deleted object should be re-built. After MBService re-builds the maps, it will send out notifications to the other services to bring them all into sync.

## ces\_delete\_patch.ces

The ces\_delete\_patch.ces script allows the user to delete a single patch or a range of patches that exist in the database. The script directly modifies the modeling database tables, potentially leaving the services in a state that is inconsistent with the current information in the database. After this script is used, either all services should be re-started or MBService should be re-started and then all the maps involved with the deleted patches should be re-built. After MBService re-builds the maps, it will send out notifications to the other services to bring them all into sync.

## mb\_purge.ces

The mb\_purge.ces script can be used to reduce the size of the modeling tables in the database. It will remove old, inactive rows as specified by the user.

## TopVal

The TopVal program checks for common modeling errors and deficiencies, such as deenergized areas, loops, other conditions including tied feeders and larger feeder groups.

TopVal should be used on a regular basis during both initial model construction and routine model maintenance. When used properly and consistently, TopVal can help identify model anomalies before they become production issues.

The TopVal program takes the following command-line options:

| Command Line Option                                                                  | Description                                                                                                                                                                                        |
|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -current                                                                             | Perform the tests against the current model. The default is the nominal model.                                                                                                                     |
| The following four options are mutually exclusive; only one can be used at any time: |                                                                                                                                                                                                    |
| -all                                                                                 | Show all de-energized branches.                                                                                                                                                                    |
| -cond                                                                                | Show de-energized conductors.                                                                                                                                                                      |
| -xfmr                                                                                | Show de-energized transformers.                                                                                                                                                                    |
| -snd                                                                                 | Show de-energized supply_nodes. This is the recommended setting.                                                                                                                                   |
| -loop                                                                                | Show all loop/parallel objects.                                                                                                                                                                    |
| -node                                                                                | Show FBD/FID/MID node mismatches, including mis-oriented feeders, feeders with shared identifiers, and orphaned identifiers.                                                                       |
| -mid <n>                                                                             | Show MID groups of <n> or more meshed feeders. The default is 3.                                                                                                                                   |
| -fid <n>                                                                             | Show FID parallels of <n> or more paralleled feeders. The default is 2.                                                                                                                            |
| -ato <n>                                                                             | Show <n> or more ATOs below an FID. The default is 1 (all ATOs).                                                                                                                                   |
| -src <n> [-verbose]                                                                  | List source and feeder groups for islands including <n> objects or more. The default is 1 (all islands).<br>Use the -verbose option to show an additional island breakdown by device object class. |
| -list <s>                                                                            | Show classes that inherit from class name <s>.                                                                                                                                                     |
| -stop <space-delimited stop class numbers> [-min <n>]                                | Lists all the objects of given classes downstream from each feeder identifier. The default is just 994 (supply_node). Use the -min <n> option to show only <n> devices. The default is 1.          |
| -noquick                                                                             | Show handle aliases for all objects. This setting is not recommended, because it slows down processing.                                                                                            |
| -debug                                                                               | Show debug information.                                                                                                                                                                            |

## Sample Usage

Below is a sample TopVal command line that is useful in identifying model problems. Note that the TopVal command is followed by a top\_view.ces command line, which is used to provide navigation for the TopVal output (see the following section for more info on top\_view.ces):

```
TopVal -snd -fid -mid -loop -node >~/tmp/top_val.dat
top_view.ces -f ~/tmp/top_val.dat
```

## top\_view.ces

The top\_view.ces program is a PerlTk script designed to help navigate the output of the TopVal program described in the previous section. TopVal can generate a substantial amount of output, and top\_view.ces can help you navigate from the model objects identified in the TopVal report to the actual model element. Top\_view.ces provides navigation through a PerlTk script user interface to the Oracle Utilities Network Management System X11 Viewer tool. Using this interface can help you get a better idea of the reported model conditions.

The top\_view.ces script looks for specific character sequences in the TopVal output to understand where one section ends and another begins. These sections are then rendered in a tree table within the top\_view.ces PerlTk panel. From this panel, you can:

- Double-click the header for a section to expand or collapse the section. (It works like a toggle.) Inside each section, output is grouped by model partition (\*.mad), where appropriate. Each impacted model partition shows the number of reported model elements for that partition.
- Double-click the model partition line to render the actual objects identified for that section of the report.
- Click a line in the top\_view.ces PerlTk user interface to parse the line. The following occurs:
  - The program looks for an Oracle Utilities Network Management System handle, which is a series of digits followed by a period, followed by more digits (<d+>.<d+>).
  - If no handle is found, the program looks for a partition name, which is any string followed by “.mad” (as in *sub\_1.mad*). If a partition name is found, the program highlights the partition.
  - The program displays the handle or the partition in the Selected Object panel on the upper-right side of the top\_view.ces PerlTk user interface, and the Focus button is enabled.
- Click the **Focus** button to find a running Oracle Utilities Network Management System X11/Motif Viewer with the ISIS name VIEW;0;1. (This is the standard name for the first viewer started in a standard X11/Motif user environment.) If no such viewer can be found, the program starts one, if possible. The viewer then focuses on the selected handle or partition.

The top\_view.ces script has the following command line arguments:

| Command Line Option | Description                                                                          |
|---------------------|--------------------------------------------------------------------------------------|
| -file               | Specifies the file to process. The default is: ~/tmp/top_val.dat                     |
| -nofocus            | Prohibits the program from giving focus to the X11 viewer.                           |
| -mingrp             | Specifies the minimum number of items necessary to create a group. The default is 1. |
| -debug              | Enables debug output, which is sent to stdout.                                       |
| -help               | Displays a short usage statement                                                     |

## AuditLog

The AuditLog application works with the scripts and applications defined above to keep a persistent record in the database of the data manipulation activities that have been going on when a customer uses any of these scripts or applications. The information is stored in the MODEL\_AUDIT\_LOG database table and can be useful when trying to help support a customer with corrupted data by helping to provide a better scenario of the activities that might reproduce the problem.

## Schematics

Oracle Utilities Network Management System– Schematics can automatically generate orthogonal schematic overviews of the nominal network.

### Model Requirements for Schematics

In order to use Oracle Utilities Network Management System Schematics, the following is required of the data model:

- All substations must have the same partition class.
- The substation partition class must only be used by substations.
- All boundaries between feeders and substations are designated with a distinct class of devices.

### Schematic Limitations

Since Oracle Utilities Network Management System Schematics uses a splayed-tree representation of the nominal network, it is necessarily geared towards radial networks and will have difficulty representing nominally looped, parallel or meshed areas. Oracle Utilities Network Management System Schematics is also geared towards simple network objects (i.e. a switch) and cannot keep related devices in close proximity (*e.g.*, the internals of a switching cabinet).

## Configuring Schematics

- All schematic configuration is controlled via command-line options which are passed to the schematic-generator, schematica. The script that contains the configuration is normally called `<project_name>_create_schematics.ces`
- The script must perform these three actions:
- Remove any previous schematic import files.
- Call schematica with all of the configured options.
- Process all generated import files.

The following table describes the command line options.

| Command Line Option                                                | Description                                                                                                                                                              |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>-addStop &lt;list of classes&gt;</code>                      | Include these classes as well as those specified via <code>-stop</code>                                                                                                  |
| <code>-balanceSubstations</code>                                   | Shift feeders around a substation until there are similar NUMBERS on each valid side.                                                                                    |
| <code>-boundingBoxCls &lt;class name&gt;</code>                    | Create a box of this class to indicate the substation-overviews extents. If unset, the box is not drawn.                                                                 |
| <code>-boundingBoxLabelCls &lt;class name&gt;</code>               | Create a label of this class, with the substation's name. Default is branch.                                                                                             |
| <code>-branchWidth &lt;dist&gt;</code>                             | Distance between two network branches that share a common upstream port. (see Figure 1 below)                                                                            |
| <code>-camelHumpHeight</code>                                      | Relative height (in terms of tier-height) of conductor-crossover bumps. Value between 1 and 0. (See Figure 4 below)                                                      |
| <code>-camelHumpWidth</code>                                       | Relative width (in terms of branchWidth) of conductor-crossover bumps. Value between 1 and 0.                                                                            |
| <code>-classesToLabel &lt;list of classes&gt;</code>               | List of classes for which the schematic-generator should create and place annotation.                                                                                    |
| <code>-connectionClass &lt;class name&gt;</code>                   | Device class to use when creating a branch to span two or more non-conductor devices. (Must be a non-electrical branch)                                                  |
| <code>-coordSystem &lt;#&gt;</code>                                | The coordinate system the schematic generator will assign all schematics. Should not be an existing value. Defaults to the current maximum <code>coord_system + 1</code> |
| <code>-db &lt;DBService prefix&gt;</code>                          | Force the schematic-generator to use the DBService that has the specified prefix ( <i>i.e.</i> , <code>-db MB</code> will use <code>MBDBService</code> )                 |
| <code>-dch</code>                                                  | (Disable Camel-humps) Don't create camel-humps where conductors cross                                                                                                    |
| <code>-defaultConductorSymbology &lt;valid symbol class&gt;</code> | Use this symbol class when attempting to write out any conductor that has a symbol class of 0.                                                                           |

| Command Line Option                                      | Description                                                                                                                                                                                                                                                                                                               |
|----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -defaultFeederDirection<br><north   south   east   west> | If the schematic-generator is unable to determine the direction for a feeder, it will use this value. No default. If this option is NOT specified, the schematic-generator will ignore any feeder for which it can not determine a direction.                                                                             |
| -deviceGaps <class name> <scale factor>                  | Scales all diagrams of the specified classes by the specified amounts                                                                                                                                                                                                                                                     |
| -deviceHeight <#>                                        | Size of all non-conductor electrical branches. (See figures following this table.)                                                                                                                                                                                                                                        |
| -deviceScaling <class name> <scale> <offset>             | Scale all diagrams of the specified classes as well as shift them along their parent feeder's axis. Default scaling is 1.0, default offset is 0.0                                                                                                                                                                         |
| -excluded <class name>                                   | Any classes specified here will be excluded from the generated schematic map.                                                                                                                                                                                                                                             |
| -fastCrossovers                                          | Use a faster, but less accurate algorithm to determine where conductors intersect.                                                                                                                                                                                                                                        |
| -fbdBounded                                              | Use this option if all feeder-heads have FID on one port and an FBD on the other.                                                                                                                                                                                                                                         |
| -feederDirection<br><north   south   east   west>        | Have ALL feeders extend in the specified direction.                                                                                                                                                                                                                                                                       |
| -feederHeight <#>                                        | Minimum distance between a substation and the first device of a feeder. (See figures following this table.)                                                                                                                                                                                                               |
| -feederNameTable <table name><br><column name>           | The specified table for each feeder's FID, annotated with the value found in the specified column. For single-circuit schematics, the feeder name is used as part of the generated map's name.                                                                                                                            |
| -feederOffset <#>                                        | Distance between adjacent feeders. Default is branchWidth*10. (See figures following this table.)                                                                                                                                                                                                                         |
| -feederPrefix <comma-delimited list of strings>          | Only process substations whose map names contain the specified strings                                                                                                                                                                                                                                                    |
| -feederTextScale <#>                                     | Amount to scale all feeder-name annotation.                                                                                                                                                                                                                                                                               |
| -geographicSubstations   -gs <table name> <column name>  | Use this option when all substations are modeled in the geographic world.<br>Schematica will search the specified table for all classes listed in -substationNodeClasses and set the substation name based on the value in the specified column.<br>(This option must be used in conjunction with -substationNodeClasses) |
| -globalScaleFactor <#>                                   | Increases the size of all objects and all overviews by this amount.                                                                                                                                                                                                                                                       |



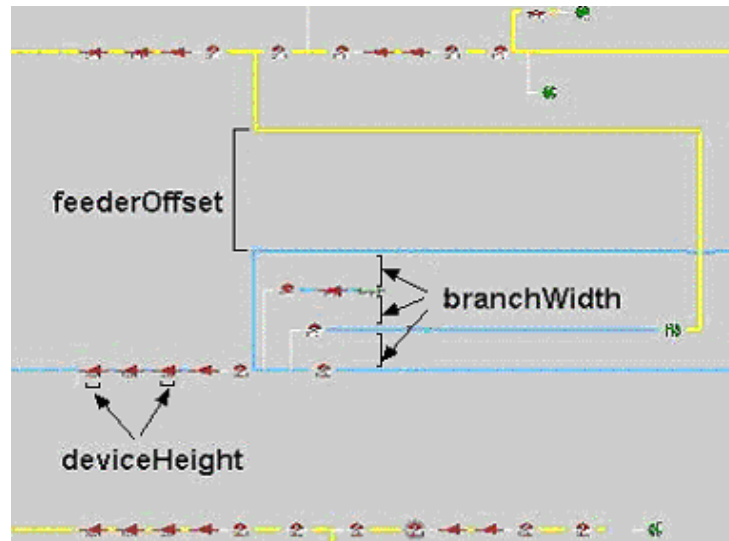
| Command Line Option                                            | Description                                                                                                                                                                                                                                                                                                                                                  |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -ignoreUnconnectedOpenPoints                                   | Treat any open switch that has no connections on either port as if it were a regular switch when determining what devices to prune from the feeder schematic.                                                                                                                                                                                                |
| -intersubOffset <#>                                            | Minimum distance between parallel sub-to-sub conductors. Defaults to tier-height or device-height*2, whichever is greater. (See figures following this table.)                                                                                                                                                                                               |
| -invisibleClasses <list of classes>                            | List of classes (that never have symbology, <i>i.e.</i> , zero-impedance conductors) that the schematic-generator should ignore when attempting to connect a feeder to its parent substation.                                                                                                                                                                |
| -labelClass <class name>                                       | Use this text class when creating device annotation if the class <device_class_name>_t2 does not exist. Text class to use for all generated annotation. (See figures following this table.)                                                                                                                                                                  |
| -mapPrefix <prefix>                                            | Prepend all generated schematic maps with this prefix. <b>Required.</b>                                                                                                                                                                                                                                                                                      |
| -maps <list of map names>                                      | The list of schematic map filenames (excluding file extension) that should be rebuilt, with spaces between the map names. Only these maps will be rebuilt.                                                                                                                                                                                                   |
| -noFeederToFeeder                                              | Do not connect up feeder-to-feeder tie-points. (See figures following this table.)                                                                                                                                                                                                                                                                           |
| -noIntraFeederConnections                                      | Do not connect up bypass tie-points                                                                                                                                                                                                                                                                                                                          |
| -noPrune                                                       | Keep all devices in a feeder, not just those attached to open-points.                                                                                                                                                                                                                                                                                        |
| -noPruneSCADA                                                  | Keep all spurs that contain SCADA devices. This option is unnecessary if already running <b>-noPrune</b> .                                                                                                                                                                                                                                                   |
| -noSubstations                                                 | Do not draw substations. Instead draw all feeders in the same map in one or more rows.<br>This option is only used when drawing all feeders in one map. To draw each feeder in a separate map, do not use this option; use the -substationName with an argument to group by feeder_name. (See -maxRowWidth)                                                  |
| -noSubToSub                                                    | Do not connect up sub-to-sub tie-points.                                                                                                                                                                                                                                                                                                                     |
| -orientation<br><ANY HORIZONTAL VERTICAL <br>ROUND_ROBIN NONE> | Align all feeders according to the value. (ANY = normal feeder directions, HORIZONTAL = move all north/south-ward feeders to east/west, VERTICAL = move all east/west-ward feeders to north/south sides, ROUND_ROBIN = evenly distribute the feeders around the substation, NONE = move ALL feeders to side specified by “-feederDirection”) Default is ANY. |

| Command Line Option                      | Description                                                                                                                                                                                                                                                                       |
|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -overviewName <string>                   | The names of all resulting schematic maps will take the form <map prefix>_<overview name>_<substation name>                                                                                                                                                                       |
| -placeSubsByConnection                   | Attempt to position substations with the greatest number of common connections closest to each other.                                                                                                                                                                             |
| -priorityClasses <list of classes>       | Keep the specified list of classes as close to the main trunk of the generated schematic tree as possible.                                                                                                                                                                        |
| -ptncls <#>                              | Partition class to use for all generated schematics.<br><b>Required.</b>                                                                                                                                                                                                          |
| -reorientDeviceClasses <list of classes> | Ensure that diagrams for the specified classes are always oriented from left to right. (Use this if symbols appear upside-down.)                                                                                                                                                  |
| -scaleFactor <#>                         | Multiplies the size of all conditions by this amount.                                                                                                                                                                                                                             |
| -skipEmptyFeeders                        | Do not draw feeders that contain an exceedingly small number of devices ( < 10 devices )                                                                                                                                                                                          |
| -sort <GEO   SPAN>                       | Arrange feeders either geographically (using only the anchor points of each feeder) or arrange them to minimize the distance feeder-to-feeder tiepoint connections must span.<br>Values: GEO   SPAN GEO = geographic ordering, SPAN = minimal spanning tie points. Default is GEO |
| -startAtFID                              | Use when all feeder heads are modeled to have an FID attached.                                                                                                                                                                                                                    |
| -stop <list of classes>                  | List of all device classes the schematic-generator should not trace past.                                                                                                                                                                                                         |
| -subSpacing <#>                          | Minimum distance between substations. No default. (See figures following this table.)                                                                                                                                                                                             |
| -substationBoxCls <class number>         | Create a box of this class-type around the substation. No default. If not specified, there will be no visible box around the substation.(See figures following this table.)                                                                                                       |
| -substationBoxSize <#>                   | Create a square of the specified size and scale the original substation schematic to place inside. Default is 1000. (See figures following this table.)                                                                                                                           |

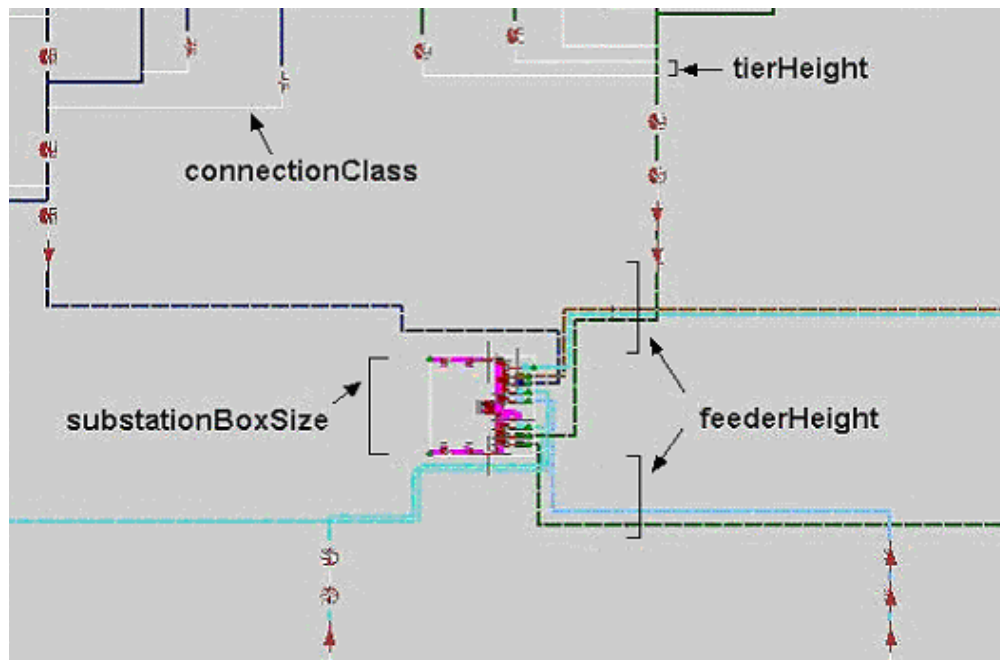
| Command Line Option                                       | Description                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -substationName <database table name> <table column name> | Do not model substations. Instead, search the specified table for each feeder's FID and group them into substations based on the values in the specified column. For example, if the column is the feeder_name column, each feeder will have its own schematic map. It could also be the substation_name, which would group all feeders form one substation together. Or it could be any other column in the specified table or view, as desired. |
| -substationNodeClasses   -snc <list of class names>       | When used in conjunction with -geographicSubstations, it specifies what type of nodes to initiate substation tracing from. Generally, the value should be SRC.                                                                                                                                                                                                                                                                                    |
| -substationPtnCls <#>                                     | Only process substations with this specific partition-class. No default.                                                                                                                                                                                                                                                                                                                                                                          |
| -substationTextScale <value>                              | Amount to scale the size of the substation label.                                                                                                                                                                                                                                                                                                                                                                                                 |
| -substationTransitionClass <list of classes>              | The set of classes that designate the transition between feeder and substation. Defaults to hyper_node.                                                                                                                                                                                                                                                                                                                                           |
| -tapDeviceOffset <value>                                  | Distance to offset single devices from the main trunk.                                                                                                                                                                                                                                                                                                                                                                                            |
| -textOffset <#>                                           | Distance (along the feeder's main axis) to pull all device annotation. Default is 0. (See figures following this table.)                                                                                                                                                                                                                                                                                                                          |
| -textScale <#>                                            | Scale all device annotation by this amount.                                                                                                                                                                                                                                                                                                                                                                                                       |
| -textScaleSubstationDevices <value>                       | Amount to scale the text size for substation device annotations. Default value is 1.0. Alternative command is <b>-tssd</b> .                                                                                                                                                                                                                                                                                                                      |
| -tierHeight <#>                                           | The distance (along the feeder's axis) a conductor will span. Default is 50. (See figures following this table.)                                                                                                                                                                                                                                                                                                                                  |
| -tilebasedmaps   -tbm                                     | Calculate the geographic orientation of each feeder based on the coordinates of the all open points, not on the base map's extents.                                                                                                                                                                                                                                                                                                               |
| -validFeederStartClass <list of classes>                  | List of classes that designate the start of a feeder. <b>Required.</b>                                                                                                                                                                                                                                                                                                                                                                            |
| -voltage <minimum voltage> <max voltage>                  | Only process devices that fall into the specified voltage range.                                                                                                                                                                                                                                                                                                                                                                                  |
| -weightClass [<class name> <weight>...>                   | Tells the schematic-generator to process certain classes of objects sooner when creating its internal schematic tree. If weight < 0, process later. If weight > 0, process sooner.                                                                                                                                                                                                                                                                |

**Note:** <list of classes> format: [-]class name[+],[-]class name[+],...]  
[-] exclude this class (and all descendents if '+' is used) [+] include all descendents.

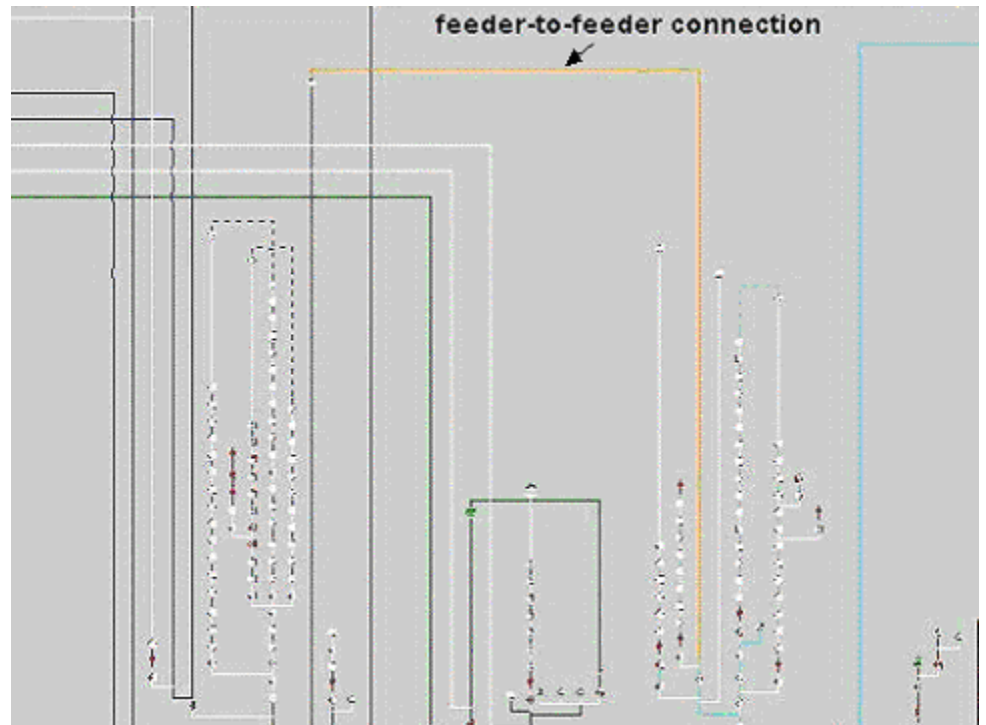
The following figure shows the deviceHeight, branchWidth, and feederOffset.



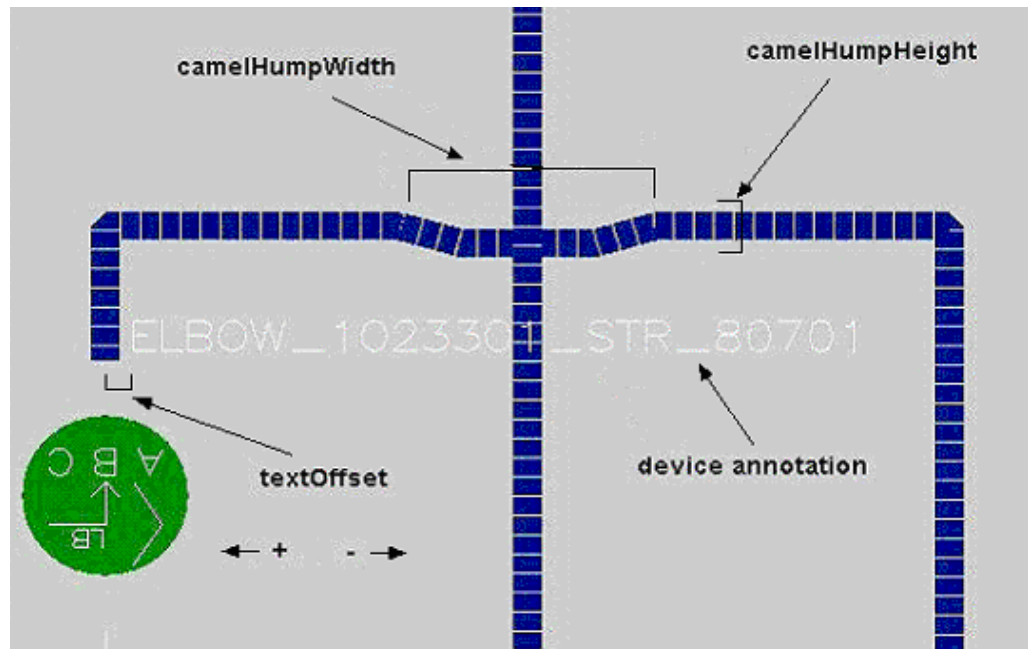
The following figure shows substationBoxSize, feederHeight, tierHeight, and connectionClass.



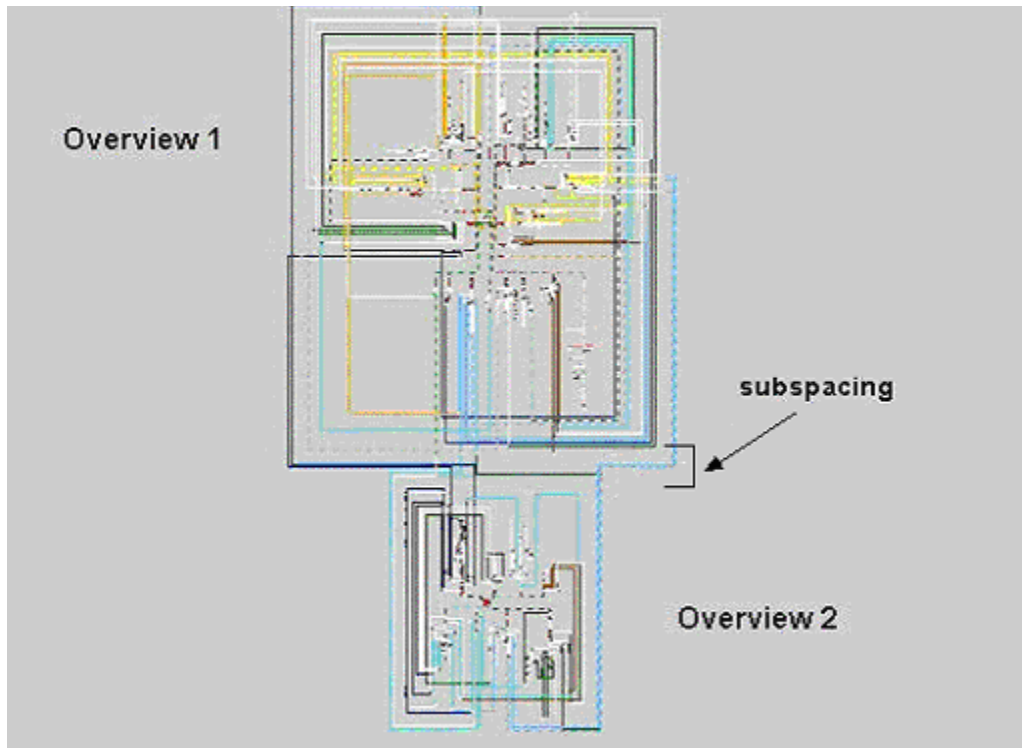
The following figure shows a feeder-to-feeder connection.



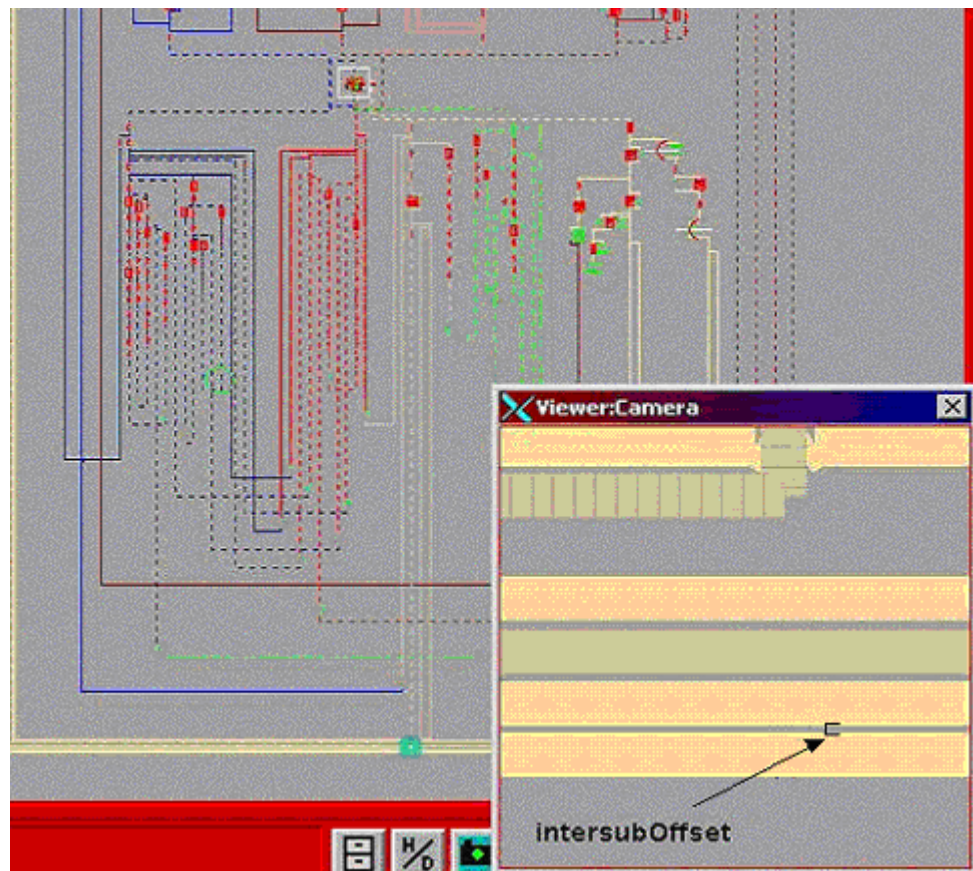
The following figure shows camelHumpWidth, camelHumpHeight, device annotation, and textOffset.



The following figure shows subspacing.



The following figure shows intersubOffset.



## Generating Schematics

To create schematics, the customer-specific script `<project>_post_build.ces` must have a call to `<project>_create_schematics.ces`.

## The Post-Build Process

After the build process has processed the final map, it calls `<project>_post_build.ces`. If there is an entry for `create-schematics`, it calls it at this time.

## Creating the Import Files

Once invoked, the schematic generator loads in the entire nominal network model and attempts to group all feeders with their parent substations. After it finishes determining the layout and spacing for all feeders and substations, it writes out one import file for each substation.

## Processing the Import Files

After the schematic-generator creates the import files, the schematic script compares the most recent previous version of each file. If no changes are detected, it skips the map. Otherwise it proceeds to build the import file as per the normal model-build process.

## In Construction Pending / Device Decommissioning (ICP)

Oracle Utilities Network Management System supports the modeling and visualization of devices that are in-construction as well as devices that are marked for decommissioning. ICP can be used for commissioning new construction (such as road widening) and should not be used for nominal-state changes (such as feeder load balancing).

### Device Lifecycles

In a GIS system, a device will fall in to one of four possible states:

| Device State in GIS | Description                                                                                                                       |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| Install             | Objects that are proposed construction or new objects to be commissioned at a future date                                         |
| Existing            | All objects that are in the GIS as-built and commissioned                                                                         |
| Remove              | Objects that are commissioned today and are part of the active model however there is a construction plan to remove these objects |
| Retired             | All objects that have been completely de-commissioned. These devices will not exist in the real-time system.                      |

### Model Requirements for ICP

In order to use In Construction Pending (ICP), each affected device must have an additional value listed in their physical\_properties entry inside the import file, as shown below:

| Device State in GIS | Required Physical_Properties Value in Import files |
|---------------------|----------------------------------------------------|
| Install             | Construction                                       |
| Existing            | NA                                                 |
| Remove              | Decommission                                       |
| Retired             | NA                                                 |

The model preprocessor calculates these values and writes them out into import files.

**Note:** model extractors must be modified to not filter out devices in the “Install” state.

### Model Builds and Commissioned/Decommissioned Devices

The Commissioning Tool moves devices between “Not Commissioned” and “Commissioned” as well as “Not Decommissioned” and “Decommissioned”.

If an operator commissions a device, marked as Construction, a model build will not reset the commissioning state (*i.e.*, subsequent model builds will not undo changes made by the Commissioning Tool).



## Effect of ICP Devices on Network Topology

Devices affect the network's topology as follows:

| Device State | Commissioned / Decommissioned | Does Device affect Network Model |
|--------------|-------------------------------|----------------------------------|
| Install      | Not commissioned              | No.                              |
| Install      | Commissioned                  | Yes. As normal existing device.  |
| Remove       | Not decommissioned            | Yes. As normal existing device.  |
| Remove       | Decommissioned                | No.                              |

## ICP Device Symbolology

The Viewer will hide certain ICP-marked devices and display certain ICP devices with additional symbology.

| Device State | Commissioned / Decommissioned | Default Visibility | Special symbology |
|--------------|-------------------------------|--------------------|-------------------|
| Install      | Not commissioned              | Hidden             | Yes.              |
| Install      | Commissioned                  | Visible            | Yes               |
| Existing     | NA                            | Visible            | No                |
| Remove       | Not decommissioned            | Visible            | Yes               |
| Remove       | Decommissioned                | Hidden             | Yes               |

**Note:** See the User Guide section on “Using the Operator’s Workspace Viewer” for more information on ICP symbology and how to use the Commissioning Tool.

## Troubleshooting Issues with ICP Device Symbolology

If you notice that some pending construction and pending decommission objects are missing conditions and are not hiding correctly with the Hide/Display option in the Web Workspace Viewer, you can run `DBCleanup` with the `-fixICP` option.

To see the objects that are missing conditions:

```
DBCleanup -fixICP -showMe
```

To add the conditions:

```
DBCleanup -fixICP
```

DDService is required to be running. No services need to be stopped or restarted when using this option.

You can run `DBCleanup -fixICP -skipMBSCheck` if you are only performing this ICP cleanup routine and no other model-related routines.

**Note:** running `DBCleanup -fixAll` does **NOT** run the `-fixICP` option.

## Auto Throw-Over Switch Configuration (ATO)

Oracle Utilities Network Management System supports the modeling and visualization of Auto Throw-Over (ATO) devices. Critical customers such as hospitals, manufacturing, financial and emergency services, require higher level of power quality and reliability. These customers are normally provided with a primary and backup source of power to improve the reliability. Utilities deploy automatic throw over devices to switch the load to backup source when the primary source is not available. Often these devices have automatic restoration feature where the load is fed by the primary source when primary source is energized after an outage.

### Model Requirements for ATOs

In order configure ATOs in the Oracle Utilities Network Management System, the Model Build process needs to know what two devices are controlled by the ATO controller. One device must be identified as the primary or preferred feed, which would be normally closed, and the other device would be the secondary or alternate feed, which would be normally open. These relationships and control behaviors are modeled in the ATO\_CONTROLLERS table, as shown below:

| Field            | Format | Comments                                                                                                                                                                                                                                                                                                                                           |
|------------------|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| H_CLS            | N      | Class part of the ATO controller handle.<br>Required.                                                                                                                                                                                                                                                                                              |
| H_IDX            | N      | Index part of the ATO controller handle.<br>Required.                                                                                                                                                                                                                                                                                              |
| PARTITION        | N      | ATO controller partition.                                                                                                                                                                                                                                                                                                                          |
| CONTROL_FUNCTION | V32    | ATO control function identifier.<br>Required.<br>Values: <ul style="list-style-type: none"> <li>2dev – 2 ATO Devices and no auto-restore</li> <li>2dev_arc – 2 ATO Devices, auto-restore, no momentary on restore operation</li> <li>2dev_momentary_acr – 2 ATO Devices, auto-restore, and will create a momentary on restore operation</li> </ul> |
| ATO1_CLS         | N      | Class part of the handle of the primary ATO device.<br>Required.                                                                                                                                                                                                                                                                                   |
| ATO1_IDX         | N      | Index part of the handle of the primary ATO device.<br>Required.                                                                                                                                                                                                                                                                                   |
| ATO2_CLS         | N      | Class part of the handle of the secondary ATO device.<br>Optional.                                                                                                                                                                                                                                                                                 |
| ATO2_IDX         | N      | Index part of the handle of the secondary ATO device.<br>Optional.                                                                                                                                                                                                                                                                                 |
| PARAM1           | N      | Delay (in seconds) until primary ATO device is opened during throwover - Optional.                                                                                                                                                                                                                                                                 |
| PARAM2           | N      | Delay (in seconds) until secondary ATO device is opened during auto-return (ignored by control function “2dev” but column presence is still required) - Optional.                                                                                                                                                                                  |
| PARAM3           | N      | Delay (in seconds) between operating primary and secondary ATO devices. If not configured, there is no delay. -Optional.                                                                                                                                                                                                                           |

| Field       | Format | Comments                                                     |
|-------------|--------|--------------------------------------------------------------|
| BIRTH       | D      | Birth date of when the object is activated into the model    |
| BIRTH_PATCH | N      | Patch which activated this object                            |
| DEATH       | D      | Death date of when the object is de-activated from the model |
| DEATH_PATCH | N      | Patch which de-activated this object                         |
| ACTIVE      | V1     | Active flag                                                  |

## Summary Object Configuration

Summary Objects are objects in one world (i.e., Geographic World) that reflect events or conditions in another world (i.e., Substation World). For example, a substation fence in the geographic world may display the conditions existing on objects within the substation in the internal world view of the substation (i.e., an outage on a breaker in the substation would be reflected on the fence in the geographic world).

To configure this functionality, you need to configure three areas of the model:

1. Verify that summaryobjects is on the DDSservice in the `~/etc/system.dat` file.
2. Verify that `product_srs_rules.sql` has a config rule for summaryObject set to “yes”.
3. Verify that all object classes you wish to have summary events reflected on are in the project condition rules file (i.e., `substation_fences`).
4. Substation fences, when build, must define a location in the .mb file. For example:

```
ADD substation_fence 2 {
 LOCATION = <10210.2>;
 ALIAS[OPS] = "SUB_Lake";
 DIAGRAM[1022] (1022) = {
 SYMBOLOGY = 101;
 HEIGHT = 500.000000;
 GEOMETRY = {
 (2270311.397232,460321.122269),
 (2270311.397232,459286.466476),
 (2271217.293103,459286.466476),
 (2271217.293103,460321.122269),
 (2270311.397232,460321.122269)
 };
 };
 ATTRIBUTE[Latitude]=" 40.92498";
 ATTRIBUTE[Longitude]=" -81.40776";
};

ADD LOCATION <10210.2> {
 NAME = "SUB_Lake";
 DESC = "Lake Substation";
 REFERENCE = (2270311.397232,460321.122269);
};
```

5. All objects in the substation partition that you want the events and conditions reflected on the substation fence must belong to the same location. For example:

```
ADD rack_circuit_br 1500 {
 PHYSICAL_PROPERTY = SUB;
 VOLTAGE = 13800;
 NCG = 63;
 PHASES = 7;
 LOCATION = <10210.2>;
```

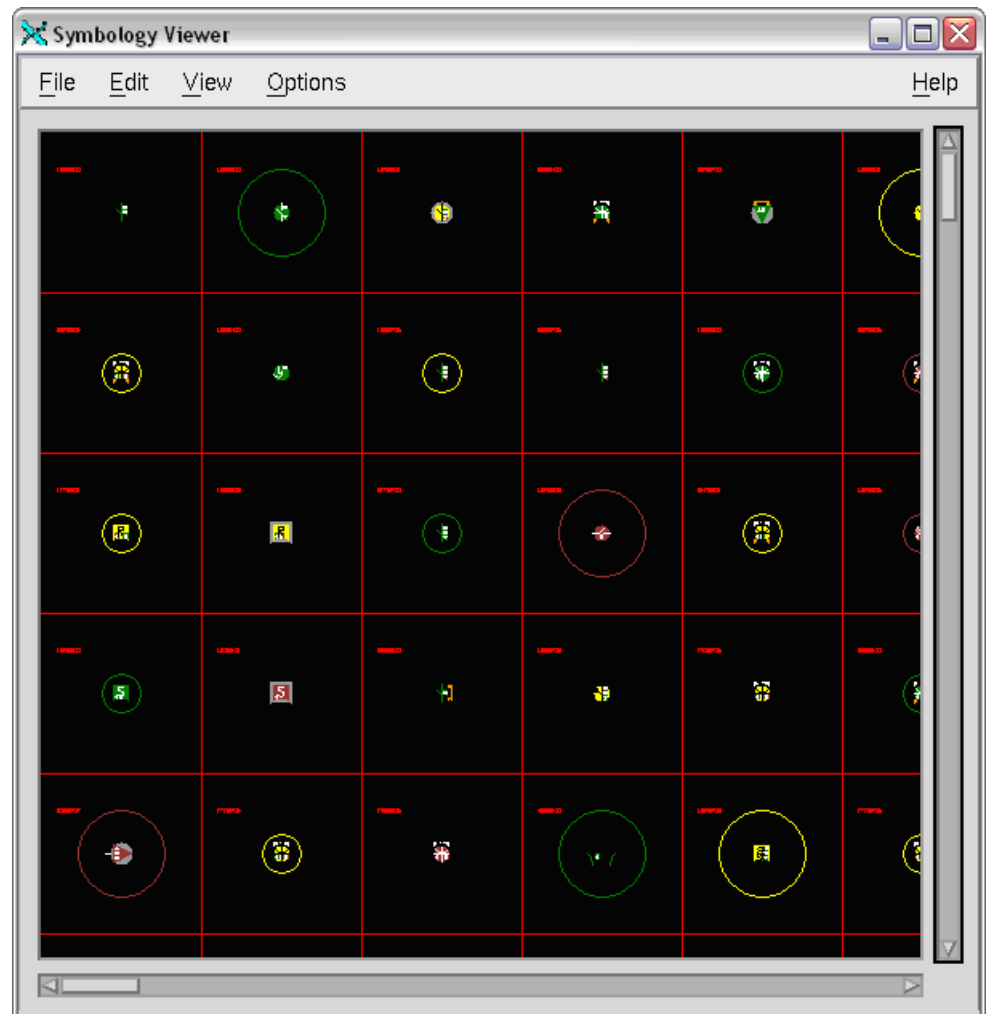
```
PORT_A = <444.2523.2>;
PORT_B = <444.2522.2>;
ALIAS[GIS] = "Circuit Breaker.270";
ALIAS[OPS] = "BR241XFM";
DIAGRAM[1094] (1094) = {
 RANK = 65544;
 SYMBOLOGY = 10507;
 HEIGHT = 500.000000;
 GEOMETRY = {
 (205.811207,412.902928),
 (205.811207,391.655951)
 };
};
ATTRIBUTE[gmd_location] = "Lake Substation";
ATTRIBUTE[gmd_comment] = "0.0000";
```

## Editing Symbology

The Symbology Editor lets you view and edit the Viewer symbols that represent aspects (devices, crew assignments, etc.) of the operations model.

### Symbology Viewer

The Symbology Viewer is the first window you will encounter in the Symbology Editor tool. It displays all the symbols within the symbology file. Open the Symbology Viewer window by typing “symbologyEdit” or “symbologyEdit&” at the prompt. (The ampersand at the end of the command will allow the tool to run in the background, freeing up the shell command line for other commands.)



The following table describes the Symbology Viewer File menu options.

| Option           | Description                                                                                                                                                                                                                                                  |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Select Symbol... | Lets you select a symbol by number. Once selected, the symbol is highlighted with a red border in the Symbology Viewer. (The symbol can also be selected directly from the Symbology Viewer by clicking on the symbol in the Symbology Viewer drawing area.) |
| New              | Opens the Symbology Editor window with a blank drawing area and a new symbol number.                                                                                                                                                                         |
| Print...         | Opens the print dialog box.                                                                                                                                                                                                                                  |
| Exit             | Closes the Symbology Viewer window.                                                                                                                                                                                                                          |

The following table describes the Symbology Viewer Edit menu options.

| Option           | Description                                                                                                                                                                                                                                                                                                                                          |
|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Symbology Editor | Select this option once you have a symbol selected and the Symbology Editor will open with the symbol pre-loaded. The Symbology Editor lets you alter the symbol or create new symbols. See <b>Editing Symbology</b> on page 8-75 for information on editing symbols. You can also press Ctrl+S on the keyboard to open the Symbology Editor window. |

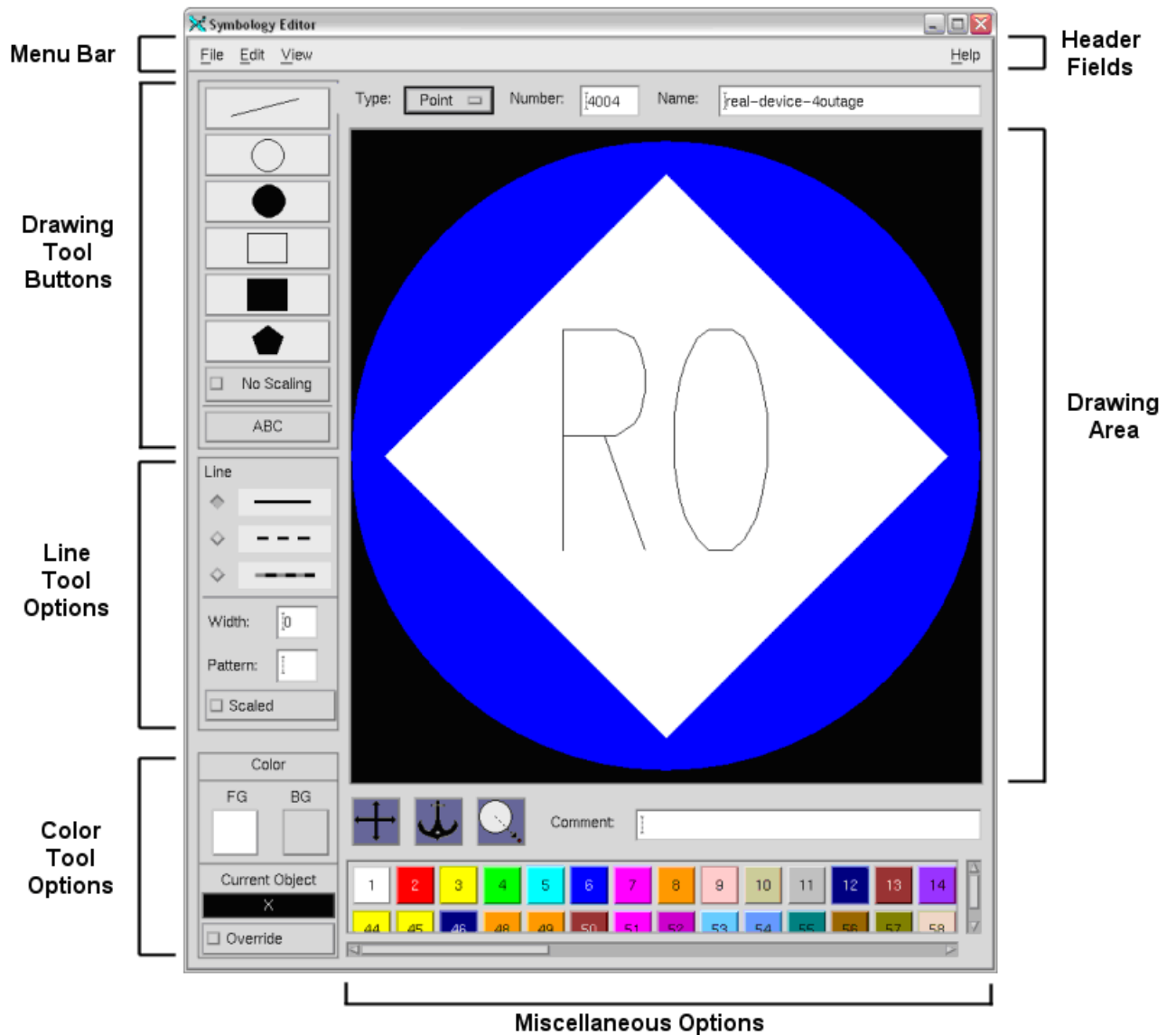
The following table describes the Symbology Viewer View menu options.

| Option       | Key Stroke  | Num Lock | Description                                         |
|--------------|-------------|----------|-----------------------------------------------------|
| Zoom In      | Up Arrow    | Off      | Zooms in closer to the current view.                |
| Zoom Out     | Down Arrow  | Off      | Zooms out of the current view.                      |
| Pan Up       | Keypad 8    | On       | Repositions the drawing area up.                    |
| Pan Down     | Keypad 2    | On       | Repositions the drawing area down.                  |
| Pan Left     | Keypad 4    | On       | Repositions the drawing area left.                  |
| Pan Right    | Keypad 6    | On       | Repositions the drawing area right.                 |
| Pan NW       | Keypad 7    | On       | Repositions the drawing area up and to the left.    |
| Pan NE       | Keypad 9    | On       | Repositions the drawing area up and to the right.   |
| Pan SW       | Keypad 1    | On       | Repositions the drawing area down and to the left.  |
| Pan SE       | Keypad 3    | On       | Repositions the drawing area down and to the right. |
| Maximum View | Keypad 0    | Off      | Zooms out fully to display all of the symbols.      |
| Rotate Left  | Left Arrow  | Off      | Displays the selected symbol rotated left.          |
| Rotate Right | Right Arrow | Off      | Displays the selected symbol rotated right.         |

## Symbology Editor

The Symbology Editor enables you to create, alter, and save edited symbols. It provides options to manipulate lines, patterned lines, circles, filled circles, rectangles, filled rectangles, and polygons. You can also set text within the symbol and define color selections. Open the Symbology Editor from the Symbology Viewer by:

- selecting Symbology Editor from the Edit menu, or
- selecting New from the File menu.



### Symbology Editor Window







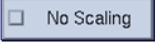

The **Type** option menu allows you to select the type of drawing. Options are **Point**, **Line**, **Polyline**, and **Area**.

The **Number** field contains the number assigned to the symbol. You can use this field to assign a different number to the displayed symbol.

The **Name** field contains the name assigned to the symbol. You can use this field to assign a different name to the displayed symbol.

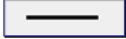


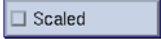
The Drawing Area is used to display and draw the symbol currently being created or edited. You can draw and add features by selecting a drawing tool shape and placing it in this area.

On the upper left-hand side of the Symbology Editor window are several drawing tool buttons, as shown below:



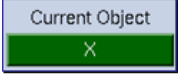

| Button                                                                                                       | Description                                                                                                                                                           |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>Line                    | Draws a line within the area between two mouse clicks.                                                                                                                |
| <br>Open circle             | Draws an open circle with the diameter indicated between two mouse clicks.                                                                                            |
| <br>Filled circle           | Draws a filled circle with the diameter indicated between two mouse clicks.                                                                                           |
| <br>Open square             | Draws an open square with two diagonal corners indicated between two mouse clicks.                                                                                    |
| <br>Filled square           | Draws a filled square with two diagonal corners indicated between two mouse clicks.                                                                                   |
| <br>Filled polygon        | Draws a filled polygon with each corner indicated by mouse clicks. Clicking near the starting point indicates the final corner.                                       |
| <br>Scaling toggle button | Toggles whether the elements drawn will be scaled as the symbol is zoomed in and out.                                                                                 |
| <br>ABC (text)            | Activates the Enter Text dialog box. If you have text entered in the Text field, each mouse click in the drawing area will place text at that location of the symbol. |






On the middle left-hand side of the Symbology Editor window are several line tool options:

| Option                                                                                                | Description                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>Solid            | Causes lines (or shape outlines) to appear as solid lines.                                                                                                                                |
| <br>Dashed           | Causes lines (or shape outlines) to appear as dashed lines.                                                                                                                               |
| <br>Two-color Dashed | Causes lines (or shape outlines) to appear as two-color dashed lines.                                                                                                                     |
| Width                                                                                                 | Defines the width of the line.                                                                                                                                                            |
| Pattern                                                                                               | Used to define the pattern of the dashes. You can specify the pattern as a series of comma-separated integers that represent the length of each dash or space segment in the dashed line. |
| <br>Scaled           | Indicates whether the dashes scale as the symbol is zoomed in and out or whether the dashes stay the same length as the symbol is zoomed in and out.                                      |

On the lower left-hand side of the Symbology Editor window are several color tool options, as shown below:

| Option                                                                                                | Description                                                                                                                                                                                                                                                                          |
|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>FG             | The foreground color. This color defines the color of the line or outline of a shape. When using a pattern, it defines the color that begins the pattern. To change the foreground color of a drawing object, click on the FG color box and select a new color on the color palette. |
| <br>BG             | The background color. This color defines the body color (filled section of a filled shape) or the second color in a pattern. To change the background color of a drawing object, click on the BG color box and select a new color on the color palette.                              |
| <br>Current Object | Lets you change the selected color (foreground) of the current object without changing the settings in the FG and BG color boxes. To change a color, click on the Current Object color box and select a new color on the color palette.                                              |
| <br>Override       | This toggle button controls whether the color changes or not when the symbol is selected.                                                                                                                                                                                            |

At the bottom of the Symbology Editor window are other miscellaneous options:

| Option                                                                                             | Description                                                                                                                                                                                                                                                             |
|----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br>Scaling       | Opens the Scale dialog box, which lets you select the minimum X, Y coordinates and the maximum X, Y coordinates for the symbol. It also lets you set the size of the grid mesh (the space between grid lines, in number of pixels) and toggle grid snapping on and off. |
| <br>Anchor Points | Opens the Anchor Points dialog box for you to specify the locations where the symbol is anchored (connected) to the map graphics.                                                                                                                                       |
| <br>Focus Point   | Opens the Focus Point dialog box, used to change the X and Y coordinates that designate the symbol's center. You can enter the new X and Y coordinates or reset them to their original values.                                                                          |
| Comment                                                                                            | Text field where you can add notes about the symbol.                                                                                                                                                                                                                    |
| Color Palette                                                                                      | Set of 100 colors you can choose from when selecting foreground, background, and Current Object colors.                                                                                                                                                                 |

The following table describes the Symbology Editor File menu options.

| Option | Description                                                                                                                                                                                                                                                                            |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| New    | Clears the drawing area and fills the Number field automatically with a new symbol number.                                                                                                                                                                                             |
| Save   | Saves the current symbol.<br><b>Note:</b> When symbols are saved, they are only applied to the local client workstation. In order to use the symbols throughout the network of workstations, the symbology file needs to be distributed to all client workstations that use symbology. |
| Clear  | Clears the drawing area.                                                                                                                                                                                                                                                               |
| Delete | Deletes the current symbol from the database.                                                                                                                                                                                                                                          |
| Print  | Opens the Print dialog box, letting you print the currently displayed symbol.                                                                                                                                                                                                          |
| Exit   | Closes the Symbology Editor window.                                                                                                                                                                                                                                                    |

The following table describes the Symbology Editor Edit menu options.

| Option                  | Description                                                                                       |
|-------------------------|---------------------------------------------------------------------------------------------------|
| Edit Text               | Opens the Edit Symbology Text dialog box, letting you edit the text file that defines the symbol. |
| Action step through     | Steps through the actions taken to create the symbol.                                             |
| Delete last action      | Deletes or “undoes” the last action. (This does not include color changes.)                       |
| Delete last full action | Deletes or “undoes” the last action, including color changes.                                     |

The following table describes the Symbology Editor View menu options.

| Option       | Key Stroke | Num Lock | Description                                   |
|--------------|------------|----------|-----------------------------------------------|
| Zoom Out     | -          | N/A      | Zooms out from the current view.              |
| Zoom In      | +          | N/A      | Zooms in closer to the current view.          |
| Pan Up       | Keypad 8   | On       | Repositions the symbol up.                    |
| Pan Down     | Keypad 2   | On       | Repositions the symbol down.                  |
| Pan Left     | Keypad 4   | On       | Repositions the symbol left.                  |
| Pan Right    | Keypad 6   | On       | Repositions the symbol right.                 |
| Pan NW       | Keypad 7   | On       | Repositions the symbol up and to the left.    |
| Pan NE       | Keypad 9   | On       | Repositions the symbol up and to the right.   |
| Pan SW       | Keypad 1   | On       | Repositions the symbol down and to the left.  |
| Pan SE       | Keypad 3   | On       | Repositions the symbol down and to the right. |
| Maximum View | Keypad 0   | Off      | Zooms out fully to display the entire symbol. |

## Editing a Symbol

To edit a symbol, complete these steps:

1. From the Symbology Viewer, select the symbol you want to edit, and then select **Symbology Editor** from the Edit menu. The Symbology Editor opens displaying the symbol.
2. Remove unwanted objects in the symbol using the Edit menu or the **Clear** option on the File menu.
3. Add objects to the symbol using the buttons and dialog boxes.
4. Save the symbol by selecting **Save** from the File menu. A Confirm dialog box opens.
5. Click **Yes** in the Confirm dialog box. Your revisions are saved.

## Creating a New Symbol

To create a new symbol, complete these steps:

1. From the Symbology Viewer, select **New** from the File menu. The Symbology Editor opens displaying a new symbol number in the Number field.
2. Add objects to the symbol using the buttons and dialog boxes.
3. Save the symbol by selecting **Save** from the File menu. A Confirm dialog box opens.
4. Click **Yes** in the Confirm dialog box. Your new symbol is saved.

## Deleting a Symbol

To delete a symbol, complete these steps:


1. From the Symbology Viewer, select the symbol you want to delete.
2. Select **Symbology Editor** from the Edit menu. The Symbology Editor opens displaying the symbol.
3. Select **Delete** from the File menu. A dialog box opens.
4. Click **OK** in dialog box to confirm that you want to delete the symbol. The Symbology Editor becomes blank and the symbol is deleted from the database.

## Scaling a Symbol

To scale a symbol, complete these steps:

1. From the Symbology Viewer, select the symbol you want to scale and select **Symbology Editor** from the Edit menu. The Symbology Editor opens displaying the symbol.



2. Click on the **Scaling** button (  ). The Scale dialog box opens.
3. If you want to scale the symbol using minimum and maximum X, Y coordinates, enter them into the Min X, Min Y, Max X, and Max Y fields.

Or

If you want to scale the symbol by altering its grid, enter the number of pixels you would like to appear between grid lines into the Grid Mesh field.


4. Click either **Apply** (to save) or **OK** (to save and close the Scale dialog). The symbol resizes in the drawing area.

## Setting Anchor Points for a Symbol

An object can have either one or two anchor points. Objects with two anchor points are always scaled on a map to fit between the two anchor points. To set the anchor points for a symbol, complete these steps:

1. From the Symbology Viewer, select the symbol you want to set anchor points for and select **Symbology Editor** from the Edit menu. The Symbology Editor opens displaying the symbol you selected.



2. Click on the **Anchor** button (  ). The Anchor Points dialog box opens.
3. Enter the initial anchor point coordinates into the **A1 X** and **A1 Y** fields.
4. If you want the symbol to scale itself within two anchor points on a map, enter the second anchor point coordinates in the **A2 X** and **A2 Y** fields.

5. Click either **OK** (to save) or **Apply** (to save and close the Anchor Points dialog). The symbol repositions in the drawing area to the coordinates you have entered and the anchor point(s) are set.

**Note:** For point symbols, the first X,Y coordinates define the only anchor point and the second X,Y coordinates are not used.

### Setting the Center of a Symbol

To set the center of a symbol, complete these steps:

- From the Symbology Viewer, select the symbol you want to center and select Symbology Editor from the Edit menu. The Symbology Editor opens displaying the symbol.



- Click on the **Focus Point** button ( ). The Focus Point dialog box opens.
- Enter the X, Y coordinates for the center of the symbol in the **Focus X** and **Focus Y** fields.
- Click either **OK** (to save) or **Apply** (to save and close the Focus Point dialog). The symbol recenters in the drawing area.

**Note:** You can reset the original center coordinates at any time by clicking the **Reset** button in the Focus Point dialog box.

## Power Flow Data Requirements and Maintenance

This section describes the Power Flow Extensions Data Input process and the customer data requirements and associated database schema. The data will be used by all DMS applications, including Power Flow Extensions, Suggested Switching, Optimal Power Flow, Feeder Load Management, Short Circuit Analysis, and Fault Location Analysis. It is intended to assist the customer during the Power Flow Extensions data modeling process. It is meant as an introduction, rather than a comprehensive reference. It includes the following subsections:

- **Power Flow Extensions Data Import Process** – this section describes the basic process and data sources used during the data import process.
- **Modeling Device Data** – this section explains the basic data requirements and relevant database tables required to model device data.
- **Modeling Load Data** – this section explains the basic data requirements and relevant database tables required to model load data.
- **Catalog Tables and Configuration Tables** – these sections contain the table schemas required for the Power Flow Extensions.
- **Power Flow Service High Level Messages** – this section provides a list of high level messages (command line options) that can be used with PFService to troubleshoot issues or dynamically update the power flow engineering data.

## Power Flow Extensions Data Import Process

Data for power flow applications is built as part of the normal model-build process.

The catalog tables contain electrical characteristic data for represented device types in the electrical distribution system. Customer data for these catalog tables are captured through the Power Flow Engineering Data workbook.

The device attribute views are created based on data in the GIS attribute tables and the customer-provided catalog tables. These views map each relevant network device to class and index attribute keys in the *network\_components* table. They may have to be tailored as per the project and the availability of data in both the GIS and catalog tables. The data requirements for each device type are discussed in the *Modeling Device Data* section below.

## Modeling Device Data

The creation of device-specific attribute data-sets (either database views or tables) is an important step in the Power Flow Data Modeling process. As mentioned earlier, this process relies on the availability of data from two sources, viz., GIS attribute tables and device catalog tables. This section discusses the device information that is used for this process.

### Sources

The customer must provide an equivalent source model for each source node defined in the data model. These source nodes represent constant voltage buses that are used to determine energization of the system and are generally located at feeder heads, the substation secondary bus generation sources, or the substation primary side bus. The required equivalent source parameters must represent an equivalent impedance looking up into the transmission system from the source node in question, in addition to voltage magnitude and angle. It is possible to model equivalent sources as zero impedance (i.e., 'infinite bus'), but this will impact the accuracy of short circuit calculations provided by the Power Flow Extensions.

The *pf\_source\_view* is created based on the data available in the source GIS attribute table (*att\_generator*), the device id tables (*network\_nodes*, *feeders*), and the customer catalog table (*pf\_equivalent\_sources*).

### Line Impedances

The customer must provide line data in one of three ways:

- The first and preferred way is to provide the phase impedance data for each three-phase line type. The phase impedance data must be the self and mutual impedance and shunt susceptance for each phase. The phase impedance data must be provided in the *pf\_line\_ph\_impedance* table. Oracle Utilities Network Management System Power Flow Extensions supports the modeling of symmetric and asymmetric lines. Lines are considered symmetric when the 3 phases have the same conductor type. Lines are considered asymmetric when the 3 phases have at least two different conductor types.
- The second way is to provide the sequence impedance data for each line. The sequence impedance table data must be the positive and zero sequence impedances and shunt susceptance for each line. The sequence impedance data must be provided in the *pf\_line\_seq\_impedance* table.
- The third way only applies to overhead lines and is used to provide the conductor and construction types for each line. The preprocessor uses Carson's Modified Equations to calculate phase impedance data from these inputs. This data must be provided in the *pf\_cond\_types*, *pf\_oh\_cond\_types*, *pf\_oh\_conductor\_spacing*, and *pf\_oh\_cond\_catalog* tables. *pf\_cond\_types* contains the conductor characteristics. *pf\_oh\_cond\_types* contains the phase-wise conductor type description (as catalogued in the *pf\_cond\_types* table). The *pf\_oh\_conductor\_spacing* table contains the phase-wise spacing (coordinates) information for an overhead line type. The

*pf\_oh\_cond\_catalog* table contains the conductor types (as per *pf\_oh\_cond\_types*) and conductor spacing type (as per *pf\_oh\_conductor\_spacing*) mappings of all overhead lines.

The GIS attribute table for overhead lines is *att\_oh\_elec\_line\_seg*.

## Transformers and Regulators

Oracle Utilities Network Management System Power Flow Extensions supports explicit modeling of multiple forms of power transformers, such as auto transformers, load-tap-changing transformers, step-up/step-down transformers and regulators. Each of these types of transformers and regulators require transformer characteristic data provided in the *pf\_xfmr\_types* and *pf\_ltc\_xfmr* tables, which are read by the Model Preprocessor which in turn writes the PF\_XFMR and PF\_XFMR\_TANKS tables, which are read by the Power Flow Service.

## Capacitors and Reactors

Shunt (capacitor/reactor) parameters must be provided from the customer's data source(s), typically the GIS. These parameters are defined in the PF\_CAPACITOR\_DATA table, which will be accessed by the Model Preprocessor, which in turn will write the PF\_CAPACITORS table, which will be read directly by the Power Flow Service.

Oracle supports the following types of shunt regulation:

- **Voltage switched capacitors:** local or remote bus regulation
- **Current switched capacitors:** local line or cable regulation
- **KVAR switched capacitors:** local line or cable regulation
- **Power-factor switched capacitors:** local line or cable regulation
- **Temperature switched capacitors:** on and off temperature
- **Time of day switched capacitors:** on and off time of day.
- **Fixed capacitor:** no regulation
- **Capacitor sequence control**

The supplied data for each shunt must indicate which type of regulation is to be used and the corresponding control attributes.

## Modeling Load Data

Load modeling consists of basic load data which is used to determine average loading levels and load profile data, which is used to provide detailed information for load variation over time.

### Basic Load Data

During modeling efforts, loads must be assigned to specific equipment types. The preferred approach is to insert a load (supply node) at the secondary of each underground and overhead distribution transformer. Supply nodes may also be created at primary metering points for cases where there is no transformation or transformation is unknown or customer-owned.

For each load, a utilization factor can be specified, which represents the average loading level for the rated size of the transformer. For the most accurate power flow results, this data should be based on per-instance consumption data, which can often be obtained from historical billing information by dividing the total energy consumption of attached customers by the billing period and transformer rating.

The power flow data for load is defined using the table *pf\_load\_data*, which is read by the Model Preprocessor, which in turn writes the *pf\_loads* table, which is read by the Power Flow Service.

## Load Profile Data

Load profile data is used to model how load changes over time. A single load profile represents the change in load levels over a 24-hour period. Multiple profiles may be associated with a single load to represent different load behavior for different types of day (e.g., weekday, weekend) and for different seasons. The use of load profile data improves the accuracy of the DMS applications by providing more realistic loading scenarios for the current or predicted analysis time period. For example, profiles are used to verify switch plans, determine suggested switching recommendations, and generate daily and seasonal peak limit alarms.

The Oracle Utilities Network Management System supports a variety of sources of load profile data such as load class profiles or individual transformer profiles. Once processed, all profile data is placed in the *pf\_load\_interval\_data* and *pf\_loadtype\_data* tables. The *profile\_id* field of the *pf\_loads* table points to the data in these tables.

## Load Class Profiles

Load class profiles represent typical load changes over time for a particular type or class of load, such as residential, commercial and industrial. This type of profile data can be obtained from general sources, or the customer can collect this data from typical customers or feeders. When using load class profiles, the load level at each load point is determined by combining the rated kVA with the load utilization factor and the class profile associated with that load. Load class profiles are useful where detailed data for each load is unavailable.

## Transformer Profiles

Modern Meter Data Management (MDM) systems make it possible to collect detailed power usage histories for each customer. By aggregating individual meter loads to each service transformer, it is possible to create detailed load profiles for each transformer location. This data can be derived from either representative historical conditions or using predictive values, if the MDM system has this capability.

When using transformer profiles, all load data is derived from these profiles and basic load data such as the utilization factor is not used. The load profile input data can include both kW and kVAr values for load over the 24 hour period.

## Catalog Tables

The catalog tables are defined using the Power Flow Data Engineering Excel workbook. The workbook is used as a template to assist the customer in identifying source data locations (planning power flow data, database tables, etc.), defining a data export mechanism, and specifying the Oracle table names, columns, and data formats into which the source data must be imported. See **Model Configuration Files Generated by the Workbook** on page 8-46 for details.

## Configuration Tables

### **pf\_seasons**

This table will store the seasonal peak load information and define the seasons. One entry in this table is required for every season of every load zone. A load zone consists of a group of all loads that have their load profiles maintained according to the same temperature measurement point.



There could be only one load zone for the entire system, or there could be several. The customer directly populates this table from seasonal data.

| Attributes       |          |    | Description                  |
|------------------|----------|----|------------------------------|
| season_Number    | Varchar2 | 20 | Season number                |
| Zone             | Varchar2 | 20 | Zone number                  |
| Season_peak      | Varchar2 | 20 | Season peak load in KVA      |
| peak_day         | Varchar2 | 20 | Day of seasonal peak load    |
| peak_month       | Varchar2 | 20 | Month of seasonal peak load  |
| peak_load_period | Varchar2 | 20 | Load period of seasonal peak |
| peak_day_type    | Varchar2 | 20 | Day type of seasonal peak    |
| peak_temp        | Varchar2 | 20 | Peak temperature in °F or °C |

### srs\_rules

| Attributes |          |     | Description                                                                                                    |
|------------|----------|-----|----------------------------------------------------------------------------------------------------------------|
| Nom_Temp   | Varchar2 | 50  | Nominal temperature for use when maintaining the load profile.                                                 |
| DAYTYPE_X  | Varchar2 | 100 | Identifies the day type of the current day, where 'X' is the number of the day type represented by this field. |

### DAYTYPE\_X Attribute

The following table provides examples for the DAYTYPE\_X attributes of the pfs\_rules table.

| Parameter | Value                                                 |
|-----------|-------------------------------------------------------|
| DAYTYPE_0 | WEEKDAY, MONDAY, TUESDAY, WEDNESDAY, THURSDAY, FRIDAY |
| DAYTYPE_1 | WEEKEND, SUNDAY, SATURDAY                             |
| DAYTYPE_2 | SEASONALPEAK                                          |

Day types can be configured by day name and days. Each day should appear exactly once in the set of daytypes. In the table above:

- All weekdays are of day DAYTYPE\_0.
- All weekend are of DAYTYPE\_1.
- Seasonal peaks are of DAYTYPE\_2.

For more information on srs\_rules table configuration, refer to the **Chapter 14, Distribution Management Application Configuration**.

## Power Flow Service High Level Messages

High level messages are available for data maintenance and troubleshooting. The following **Action** commands are accepted by **PFSERVICE**, using the form:

Action any.PFSERVICE <command> <options>

- **dump:** report the status of configuration rules.
- **reload:** reload configuration rules.
- **reload\_rules:** reload configuration rules.
- **processintervaldata:** reload Xfmr profile data.
- **processcatalogs:** reload device rating catalogs.
- **flm <option>**
  - **reforecast:** re-execute all future FLM forecasts.
  - **resolve:** re-solve current solution.
  - **hourlyTimer:** perform the top of the hour tasks.
  - **stop:** stop forecasting.
  - **start:** restart forecasting.
- **validate\_network:** report on PowerFlow Model data.
- **solve\_island <device>:** solve island containing <device hdl>.
- **dump\_model <device> [session]:** topology dump of island containing device.
- **dump\_disabled\_islands:** report list of islands disabled by FLM/
- **reenable\_island <src hdl>:** re-enable a specific island.
- **island\_report:** dump a status report about island solutions.
- **clear\_scada:** clear PFSERVICE of all SCADA updates.
- **show\_scada <device>:** display SCADA measurements for a device.
- **what <dev hdl>:** report PowerFlow and topology status of device
- **study\_what session <dev hdl>:** report PowerFlow and topology status of device in study session.
- **debug <FACILITY> level:** set debug reporting level for one of the following facilities:
  - **DBS:** report database related activity.
  - **FLA:** report FLA related activity.
  - **FLISR:** report FLISR related activity.
  - **FLM:** report FLM related activity.
  - **FLOW:** report Nominal Flow Direction calculations.
  - **LOCKS:** report Lock/Mutex handling.
  - **LOADPROFILE:** report Xfmr profile handling.
  - **MEASURES:** report SCADA related activity.
  - **MODEL:** report Model import, build and update actions.
  - **MESSAGES:** report messages.
  - **PFSOLVE:** report PowerFlow solution activity.

- **SEGMENT**: report island rebuilding actions.
- **SOLVE**: report topology solution activity.
- **SS**: report Suggested Switching activity.
- **VV**: report Volt/VAR activity.
- **TIMING**: report function timing.

## Spatially Enabling the Data Model for Advanced Spatial Analytics

The ces\_parameters table contains a set of attributes that are used to enable the NMS electrical model for Oracle Utilities Advanced Spatial Analytics. The following table describes these attributes.

| ces_parameters attribute                                     | Description                                                       |
|--------------------------------------------------------------|-------------------------------------------------------------------|
| MBS_GEO_SRID                                                 | The Oracle Spatial reference ID for the geographic spatial layer. |
| MBS_GEO_MINX<br>MBS_GEO_MAXX<br>MBS_GEO_MINY<br>MBS_GEO_MAXY | The minimum and maximum values for the two coordinate systems.    |
| MBS_LL_SRID                                                  | The Oracle Spatial reference ID for the lat/long spatial layer.   |
| MBS_GEO_CSMAP_COORDSYS                                       | The CS_MAP-defined geographic coordinate system.                  |
| MBS_LL_CSMAP_COORDSYS                                        | The CS_MAP-defined lat/long coordinate system.                    |
| MBS_LL_MINX                                                  | Minimum X value of data, used for spatial indexing                |
| MBS_LL_MINY                                                  | Minimum Y value of data, used for spatial indexing                |
| MBS_LL_MAXX                                                  | Maximum X value of data, used for spatial indexing                |
| MBS_LL_MAXY                                                  | Maximum Y value of data, used for spatial indexing                |
| MBS_LL_TOL                                                   | Tolerance value, used for spatial indexing                        |
| MBS_LL_XTYPE                                                 | X Coordinate type (Typically X or LATITUDE)                       |
| MBS_LL_YTYPE                                                 | Y Coordinate type (Typically Y or LONGITUDE)                      |
| MBS_GEO_TOL                                                  | Tolerance value, used for spatial indexing                        |
| MBS_GEO_XTYPE                                                | X Coordinate type (Typically X or LATITUDE)                       |
| MBS_GEO_YTYPE                                                | Y Coordinate type (Typically Y or LONGITUDE)                      |

## NMS CIM Import and Export Tools

NMS has two tools to support import and exporting CIM data: `cim2mp` and `CIMExporter`, respectively.

### CIM Import

The CIM import processor, `cim2mp.ces`, feeds directly into the standard NMS model build process. It takes a CIM-formatted file and converts it into an NMS model preprocessor (mp) file. Once the files are in the .mp file format, the Model Engineer configures the rest of the model interface just as they would with any GIS-supplied .mp file.

**Usage:**

```
cim2mp.ces cim_file mpfile
```

**Example:**

```
cim2mp.ces 3513.rdf 3513.mp
```

### CIM Export

The CIM export tool, `CIMExporter.ces`, exports a specific set of components from the NMS .mb file in CIM/IEC .xml/.rdf file format. The resulting file should be able to be imported by a CIM-compliant model consumer.

**Usage:**

```
CIMExporter.ces mbfile cim_file
```

**Example:**

```
CIMExporter.ces 3513.mb 3513.rdf
```

The `CIMExporter.ces` configuration file, `CIMExport.properties`, is located in the `$NMS_HOME/sql` directory. The product version of this properties file is installed by default. Copy the product file to your project/sql directory and make any changes needed. Run **nms-install-config** to install the project/sql version into the `$NMS_HOME/sql` directory.

**Note:** running `nms-install-config` will overwrite the product version.

`CIMExport.properties` can be used to:

1. map NMS classes to CIM classes
2. specify the NMS attributes to map to CIM attributes
3. enable catalog lookup for powerflow line values

# Preparing the NMS Model for Oracle Utilities Customer Self Service

The Oracle Utilities Customer Self Service application reads NMS materialized views to display NMS data. These materialized views are created in the `<project>_CSS_setup.ces` script and refreshed using the `<project>_CSS_refresh.ces` script. Note that the `user_sdo_geom_metadata` table needs to be updated for the new materialized views with the source table rows' *diminfo* and *srid* values.

## Materialized Views

### GEOGRAPHIC\_OUTAGES

The GEOGRAPHIC\_OUTAGES materialized view is created from the JOBS, DIAGRAM\_OBJECTS, and the NETWORK\_COMPONENTS tables.

| Column Name       | Data Type          | Description                                                                                 |
|-------------------|--------------------|---------------------------------------------------------------------------------------------|
| outage_type       | VARCHAR            | A description of the outage type. "Probable Service Outage", as mapped from the JOBS.status |
| num_customers_out | NUMBER             | The number of customers out, as mapped from the JOBS.user_cust_out.                         |
| begin_time        | DATE               | The outage begin time, from JOBS.begin_time.                                                |
| est_rest_time     | DATE               | The outage estimated restore time, from JOBS.est_rest_time.                                 |
| last_update_time  | DATE               | The outage last updated time, from JOBS.last_update_time.                                   |
| cause             | VARCHAR            | The outage cause, if available.                                                             |
| geometry          | MDSYS.SDO_GEOMETRY | The geographic geometry, from DIAGRAM_OBJECTS.geo_geometry.                                 |

**GEOGRAPHIC\_OUTAGE\_AREAS**

The GEOGRAPHIC\_OUTAGE\_AREAS materialized view is created from the zip\_codes, jobs, supply\_node\_log, and customer\_sum tables.

| Column Name          | Data Type          | Description                                                                                                           |
|----------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------|
| area                 | VARCHAR            | The zip_code of the outage area, from the CUSTOMER_SUM.zip_code.                                                      |
| cust_served          | NUMBER             | The number of customers in the area, as summed from CUSTOMER_SUM.customer_count for that area.                        |
| cust_out             | NUMBER             | The number of customers out in the area, as summed from CUSTOMER_SUM.customer_count for the supply_nodes with outage, |
| earliest_begin_time  | DATE               | The earliest outage begin time in the area, from the JOBS.begin_time.                                                 |
| latest_est_rest_time | DATE               | The last JOBS.est_rest_time for the area.                                                                             |
| last_update_time     | DATE               | The last JOBS.last_update_time for the area.                                                                          |
| geometry             | MDSYS.SDO_GEOMETRY | The ZIP_CODES.geometry for the area.                                                                                  |

**GEOGRAPHIC\_OUTAGE\_STATUS**

The materialized view GEOGRAPHIC\_OUTAGE\_STATUS is created from the JOBS table.

| Column Name | Data Type | Description                                         |
|-------------|-----------|-----------------------------------------------------|
| report_date | DATE      | The date this view was created – SYSDATE.           |
| cust_served | NUMBER    | The sum of all CUSTOMER_SUM.customer_count records. |
| cust_out    | NUMBER    | The sum of all active JOBS.user_cust_out records.   |
| num_outages | NUMBER    | The number of distinct active JOBS table records.   |

## Model Build File Export to XML

NMS has two utilities for exporting model data files to XML. The resulting .xml files is defined by the mb.xsd XML schema file, which is found in \$CES\_HOME/product/sql/.

### MB Export to XML

To export an existing .mb file to XML, use the following command:

Usage:

```
mb2xml [-debug] [-partitionClasses class_names ...]
 -classDirectory class_directory_paths
 -xml xml-file -mb mb-file
```

| Options           | Arguments                    | Description                        |
|-------------------|------------------------------|------------------------------------|
| -debug            |                              | enable debugging                   |
| -partitionClasses | <i>class_names</i>           | additional partition class name(s) |
| -classDirectory   | <i>class_directory_paths</i> | directories to find class file(s)  |
| -xml              | <i>xml-file</i>              | output xml file name               |
| -mb               | <i>mb-file</i>               | input mb file name                 |

**Note:** Recall that the resulting .xml file is defined by the XML schema file: \$CES\_HOME/product/sql/mb.xsd.

### Schematic Data Export to XML

The schematic data file export takes a .mad file and exports it to XML.

Usage:

```
maa2xml [-debug] -classDirectory class_directory_paths
 -xml xml-file -maa maa-file
```

| Options         | Arguments                    | Description                       |
|-----------------|------------------------------|-----------------------------------|
| -debug          |                              | enable debugging                  |
| -classDirectory | <i>class_directory_paths</i> | directories to find class file(s) |
| -xml            | <i>xml-file</i>              | output xml file name              |
| -maa            | <i>maa-file</i>              | input maa file name               |

**Note:** Recall that the resulting .xml file is defined by the XML schema file: \$CES\_HOME/product/sql/mb.xsd.





# Chapter 9

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## Database Maintenance

As general maintenance, you should establish a schedule to analyze tables, defragment your database, and purge historical/unnecessary data (then re-analyze the tables). You should also set up a schedule to backup your database and archive the backups.

This chapter describes all of these processes as well as the process of reconciling differences in database requirements when you upgrade your model to a new release of Oracle Utilities Network Management System.

It includes the following topics:

- **Oracle Configuration**
- **Purging Historical Data**
- **Applying Migrations**

### Oracle Configuration

The following database settings are suggested for at least a minimum level of performance for an Oracle database. Any of these suggestions can be disregarded if an experienced Oracle DBA determines that other settings may offer better overall system performance. However, if any changes are made to any suggested parameters, performance of the system may be affected.

### Indexes

Indexes should not be placed on the same physical disk as the data resides. If disk striping is being used then this requirement is not as critical, and may be ignored if enough disks are being employed.

## Generating Statistics

As mentioned in a previous section of this chapter, tables should be analyzed periodically. The frequency can be determined by an experienced DBA, but it is suggested that this be done when the model or outage data changes substantially. This ensures that the Oracle statistics will be kept up to date for all of the database tables.

While most tables may be analyzed any time, some tables are cleared and repopulated while services are running. These tables should not be analyzed as part of a batch process; instead, they should be analyzed only while fully populated.

The following tables should only be analyzed **after** a full set of Feeder Load Management forecasts:

- flm\_cap\_bank\_details
- flm\_dev\_violations\_warnings
- flm\_dist\_gen\_details
- flm\_equiv\_source\_details
- flm\_fdr\_load
- flm\_fdr\_load\_details
- flm\_fdr\_tie\_points
- flm\_feeders
- flm\_islands
- flm\_model\_errors
- flm\_reg\_transfmr\_details
- flm\_solutions

## Oracle Parameter settings

The Oracle Utilities Network Management System requires the Oracle RDBMS has enough memory to support the expected end user performance. Oracle RDBMS can automatically manage shared memory, but it is suggested that the following parameter be set to define the total amount of memory that is available.

- `sga_target` – This parameter should be set to at least 1G and could be set higher depending on the size of the database

## Make Tablespaces Locally Managed

Dictionary managed tablespaces are more expensive on performance. It is suggested that the Oracle Utilities Network Management System tablespaces be setup as locally managed.

## Block Size

If possible, the disk block size of the database should be a minimum of 16K, but could be set larger on recommendations from an experienced DBA.

## Purging Historical Data

As tables continue to grow, many of their rows become “inactive.” The “inactive” data could be historical outage data (completed and/or cancelled outages) or old model build data that is no longer needed.

You should develop a plan to purge the extraneous data from the operational tablespaces (back it up or delete it) on a regular basis. After the data is purged, re-analyze these tables. This process requires proper planning and design because you do not want to lose important information required for reporting or troubleshooting.

## Guidelines and Considerations

When developing your plan, it is helpful to understand how the purging process works. This script can purge obsolete data from model build tables or update Oracle statistics for the tables. The age of data is determined by the DEATH column.

From the facilities tables in the operations database, the usage statement is:

```
mb_purge.ces [-rows <integer>]
 [-days <integer> | -date <MMDDYY>]
 [-purge] [-analyze]
 [-table <table_name>]
 [-debug]
 [-mdlmsg]
 [-help]
```

|                                  |                                                                                                                                                                                                                                                                                    |
|----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>-purge</b>                    | sets the flag to purge the tables otherwise purging will not occur.                                                                                                                                                                                                                |
| <b>-table &lt;table_name&gt;</b> | specifies single table to purge.                                                                                                                                                                                                                                                   |
| <b>-rows</b>                     | number of rows to be deleted at one time, minimize this number to avoid filling up the rollback segments. (Optional)<br>default value: 10,000                                                                                                                                      |
| <b>-days</b>                     | number of days to retain for deathed patches. it may be desired to keep the last 7 days of deathed patches.                                                                                                                                                                        |
| <b>-date MMDDYY</b>              | remove all deathed rows before this date.                                                                                                                                                                                                                                          |
| <b>-debug</b>                    | sets the debug mode toggle, all debug output will be placed in CES_LOG_DIR/mb_purge_<date>.log. (Optional)                                                                                                                                                                         |
| <b>-mdlmsg</b>                   | incrementally purge rows from the ces_model_msg table. Note this incremental delete operation could take a long time if the ces_model_msg table has grown without bound over a period of time. If you really don't use or care about what is in the ces_model_msg table (generally |

|                 |                                                                                                                                                      |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
|                 | model build related info, errors, and warnings) you could well save substantial time by just truncating the ces_model_msg table directly. (Optional) |
| <b>-analyze</b> | analyze the tables or table specified. If purging, the analyze process will occur after all purging is completed.                                    |
| <b>-help</b>    | lists mb_purge.ces' available options with their description.                                                                                        |

## Compatibility

An Oracle Utilities Network Management System schema is not backward compatible with Oracle Utilities Network Management System applications. Schema changes occur and are modified as the code and database move forward in time.

For example, it is unlikely that a database which has been migrated or built at version 1.7.10 code level will work with version 1.8.0 code level. However, data models are forward compatible, because Oracle Utilities Network Management System applications can migrate the database forward, making the necessary changes.

Thus, when backing up the database, you should note the Oracle Utilities Network Management System release level that was last operating against the database dump. That way, if there are other systems with older code, the data model is not imported into those systems and problems are not introduced.

## Software

The Oracle Utilities Network Management System software is likely to be the most static data on the system. It should only be changing with upgrades. The need for software backup is generally low if the software is installed on several machines locally, but a weekly backup may be needed if there are maintenance scripts and SQL files being updated.

## Map Files

Map files are replicated on a number of machines throughout the network, but they will change frequently. Data model files should be backed up once per week at minimum or nightly for frequently changing files.

## Applying Migrations

The Apply Migrations process migrates the model of an older Oracle Utilities Network Management System release to that of a new software version. Based on a release level identifier, the migration process determines the differences between the current model and that of a new release. After the installation of a new release of software, and the loading of a copy of your existing production database, you will need to do the following:

- Execute the `$CES_HOME/bin/ces_setup.ces` script

This script will call another script called `ces_apply_migrations.ces`, which determines the differences between the release level of the software and the model database. This script then determines the required and optional migrations by accounting for differences in the release database requirements.

## Manual Migrations

If a manual migration is required, the `ces_setup.ces` script will stop at that point and alert the user of the required manual migration. When this occurs, please see the corresponding manual migration file in the `$NMS_HOME/migration/manual` directory for details on what is required for this migration. The files in this directory are named `XXXXXX.txt` where `XXXXXX` = the bug or PR number.

The `$NMS_CONFIG/migration/data/<project>_config_ready.dat` file serves as a “sign-off” document for the Oracle Utilities Network Management System project team. As you determine that a manual migration has been completed (or is not needed for your system), you must add the corresponding Bug numbers to the `$NMS_CONFIG/migration/data/<project>_config_ready.dat` file putting one Bug number per line. Once you have edited this file, you can run `$CES_HOME/bin/nms-install-config` to copy it to the `$NMS_HOME/migration/data` directory or manually copy the file there if you prefer. This signals the migration script that this particular manual migration has been completed. Once the file has been properly copied to `$NMS_HOME/migration/data`, you need to rerun the `ces_setup.ces` script. Continue this process until all manual and automated migrations are executed.

It should be noted that the bug numbers indicated as part of the manual migration may not match up with the bug numbers found in the PFD (Product Fix Document) documents that were supplied with the release. This is due to the fact that when corrections are merged from one release to another, separate bugs are created for each release. The migrations however always refer back to the original bug, which may not have been for the release that your project is currently on. When resolving manual migration issues, always refer back to the text files placed in the `$NMS_HOME/migration/manual` directory and not the PFD document associated to that bug fix.

## Command Line Options

The `ces_apply_migrations.ces` script can be initiated directly from the command line in order to view some of the things that it will be doing when started from the `ces_setup.ces` script. The following table describes all of the command line options for this script.

| Option          | Description                                                                                       |
|-----------------|---------------------------------------------------------------------------------------------------|
| -debug          | Displays debug information.                                                                       |
| -showme         | List all processes that would be executed, but do not actually execute any programs or SQL files. |
| -needConfig     | Displays a list of migrations that are required by a project.                                     |
| -listMigrations | Displays a list of migrations needed without applying them.                                       |

**Note:** The `ces_apply_migrations` script should not be run without any command-line arguments since that would cause the migrations to actually be executed. The command-line arguments listed above are to be used with the script so that it can be run in a “show only” mode but won't actually do the migrations.

## Installing Migration Files

The data files that are required for the migration process are installed in the `$NMS_HOME/migration/data` directory. After making changes to the project-specific `$NMS_CONFIG/migration/data/<project>_config_ready.dat` file and an optional special `$NMS_CONFIG/migration/data/<project>_migration.dat` file, run `nms-install-config` script to install them into the `$NMS_HOME/migration/data` directory.

## The Migration Process

The `ces_apply_migrations.ces` script determines the database differences by comparing the database release level in the `ces_parameters` table with the software release levels found in the `software_release_id.dat` and `software_release_levels.dat` files. Based on these differences, it will create a list containing all of the necessary migrations.

The migration process, or `ces_apply_migrations.ces`, finds the necessary migrations in the `$NMS_HOME/migration/data/pr_migration.dat` file and the `$NMS_HOME/migration/data/product_pr_migration.dat` file, which contains the list of PRs, releases, patch levels, and configuration types. If there are project-specific migrations, then an optional `<project>_pr_migration.dat` file is also used.

The `pr_migration.dat` files resemble the following example:

| PR    | Release | Patch | Required | Config Required | Script Exists | ConfigType |
|-------|---------|-------|----------|-----------------|---------------|------------|
| ----  | -----   | ----  | -----    | -----           | -----         | -----      |
| 19254 | 5.5     | 3     | Y        | Y               | Y             | config_sql |
| 19831 | 6.0     | 3     | Y        | N               | Y             | schema_sql |

The following table describes the `pr_migration.dat` file columns.

| Column          | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PR              | Bug or Problem Report (PR) number for the migration.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Release         | Migration release level, two numbers not including the first digit. For example, release 1.8.1 would be just 8.1 in this field.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Patch           | Migration patch level. If the release is 1.8.1.2, then the Patch would be 2.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Required        | Whether or not this migration is required for the system to function properly. If set to Y, all projects would be forced to execute this migration when encountered. A value of N means that the migration is optional, and it would be skipped for any projects that do not list it within their <code>&lt;proj&gt;_config_ready.dat</code> file.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Config Required | Whether or not configuration is required by a project for the system to function properly. This value is set to Y whenever a change is made that requires configuration work. For instance, if a new required column is added to a configuration table, the population of this new column properly is the domain of the project engineer, not the developer. Setting this field to Y will flag to all project engineers that this migration requires their attention before the migration can be executed. The specific instructions for configuration migration must be documented in the PR's Migration section in gnats. Project engineers signify that the configuration has been examined and completed by adding this migration PR to the <code>&lt;proj&gt;_config_ready.dat</code> file.                                                                                                                    |
| Script Exists   | Indicates whether a script exists for the migration. For example, if a script exists for PR 19254, then there is a script <code>pr19254_migration.ces</code> that performs the migration. Not all migrations involve explicit scripts. As an example, a configuration table change would normally not require a migration. However, if it is important that a new configuration column be properly populated, this must be flagged for project engineers. This is done by adding the PR to <code>pr_migration.dat</code> , setting Config Required to Y and Script Exists to N. Even though there is no migration script, the migration process will not proceed until the project engineer has signified that the configuration is complete by adding the PR to the <code>&lt;proj&gt;_config_ready.dat</code> file.                                                                                               |
| Config Type     | Describes the type of configuration change. Valid values are: <ul style="list-style-type: none"> <li>• <code>config_sql</code> - A configuration SQL file has changed.</li> <li>• <code>schema_sql</code> - A schema SQL file has changed.</li> <li>• <code>retain_sql</code> - A retain SQL file has changed.</li> <li>• <code>core_sql</code> - A core (required) data SQL file has changed.</li> <li>• <code>data</code> - Model (facilities) data is being migrated.</li> <li>• <code>app_defaults</code> - New or obsolete application default options.</li> <li>• <code>map_rebuild</code> - The migration script will regenerate map files.</li> <li>• <code>metafile_rebuild</code> - The script will regenerate all map metafiles.</li> <li>• <code>service_restart</code> - Services must be restarted.</li> <li>• <code>environment_restart</code> - All user environments must be restarted.</li> </ul> |

## Correcting Warnings and Errors

The table below shows the corrections for some possible errors you might receive when running the `ces_apply_migrations.ces` script.

| Warning                                                                                                | Remedy                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| WARNING THE FOLLOWING<br>MIGRATIONS NEED CONFIGURATION<br>PR_NUMBER RELEASE_PATCH                      | This warning is displayed when migrations requiring manual changes are found. To determine the necessary changes, refer to the corresponding file in the <code>\$NMS_HOME/migration/manual</code> directory. After making the manual changes, add the PR number to the <code>\$NMS_CONFIG/migration/&lt;project&gt;_config_ready.dat</code> file.                                                                                                                                    |
| DATABASE RELEASE LEVEL IS GREATER<br>THAN SOURCE RELEASE LEVEL<br>MIGRATING BACKWARDS NOT<br>SUPPORTED | This error indicates that the schema level of the database is greater than the runtime executables that are being used. You can return to a prior release if you execute the <code>ces_setup.ces</code> script with the <code>-clean</code> command line option and perform a model build. You should not return to a prior release without running a <code>ces_setup.ces -clean</code> and a model build, for there may be unresolved problems that could cause system instability. |



# Chapter 10

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## Troubleshooting and Support

If you experience problems with your Oracle Utilities Network Management System, there are a number of tools and resources available to help you identify and resolve problems. These include log files, core files, Knowledge Management Documents available on My Oracle Support, and Oracle Customer Support.

This chapter includes the following topics:

- **Troubleshooting an Issue**
  - **Evaluating System Status**
  - **Examining Log Files**
  - **Examining Core Files**
  - **Identifying Memory Leaks with `monitor_ps_sizes.ces`**
  - **Identifying Network Latency Issues**
  - **Other Troubleshooting Utilities**
- **Oracle Support Information**
  - **Support Knowledgebase**
  - **Contacting Oracle Support**

### Troubleshooting an Issue

#### Evaluating System Status

A good first diagnosis is to run the Unix "top" command or equivalent (topas on AIX, /usr/bin/prstat on Solaris or glance on HP-UX). This will display information such as what processes are running, current memory usage, and free memory.

#### Examining Log Files

Log files are the best tools for tracking down the source of a problem because very seldom does something crash or behave strangely without an entry being logged. Before reporting an issue to Oracle Customer Support, it is important to review log files for critical information that may help Oracle Customer Support solve your problem.

There are several logs that are especially useful for troubleshooting issues with NMS implementations; these include services logs and PID logs. The sections that follow describe important troubleshooting logs.

## Oracle Utilities Network Management System Log Files

Application log files are located in the directory specified by the **CES\_LOG\_DIR** environment variable, which is defined in the `.nmsrc` file.

**Note:** by default, **CES\_LOG\_DIR** is set as `$NMS_HOME/logs`

- There will be one log file in this directory for each actively running service.
- After a process has been stopped and restarted, the old log file for that particular server is moved to the `old_log` subdirectory within the **CES\_LOG\_DIR** directory.
- After the number of days specified in `$CES_DAYS_TO_LOG`, old log files for a given process in the `$CES_LOG_DIR/old_log` directory will be purged on the next attempt to start that process. The default for `CES_DAYS_TO_LOG` is 7 (days). Thus, old logs will only be retained for 1 week by default.

### Service Logs

Looking for DBService errors is a common starting place in determining if the problem is a database issue or a services issue. DBService errors can appear in DBService, TCDBService, and MBDBService or some other \*DBService, depending upon which service is having a problem interacting with the database.

If a particular service cores, Customer Support will want to know if the service has any error messages in the log file right before it failed. The most relevant portion of the log is the text concerning what happened right before the dump. Often, there are important messages explaining why the service exited.

Another key service log is the SMSService log. This log records if/when SMSService attempts to restart other services.

### Oracle Utilities Network Management System Log File Naming Conventions

Within the log directory, the following naming conventions apply:

- There is one log file for each Service actively executing on the server. Service logs are named `<Service Name>.<date>.<time>.log`. Example log files would be:

`DBService.2010052898.111721.log`

`DDService.20100528.111800.log`

### Trimming and Archiving Application Oracle Utilities Network Management System Log Files

As log files grow, they generally need to be removed or archived. When determining the maximum size and content of log files, consider your company's needs:

- If accounting files need to be kept for an audit, a larger log file is justifiable. Backups of those files might even be in order.
- After the number of days specified in `$CES_DAYS_TO_LOG` (environment variable), the old log files for a given process in the `$CES_LOG_DIR/old_log` directory will be purged on the next attempt to start that process. The default for `$CES_DAYS_TO_LOG` is 7 (days). Thus, old logs will only be retained for 1 week by default.

Issues like these should be carefully assessed, and you should develop a policy around your company's specific needs.

## PID Logs

PID logs are files with an integer value suffixed by .log. When they are generated, they also create a <pid>.out file. The .out file is unnecessary and can be removed. <pid> logs are generated in one of two ways.

- **cmd snapshot command.** This will create <pid> logs for all Isis processes currently running, whether they are services or tools. They appear in the following locations: services will appear in the \$CES\_LOG\_DIR/run.<service> directory of the user that starts services. Tools will appear in the directory where ceslogin was started (typically the HOME directory of the user). If a tool is started from the command line, it will appear in the directory where the tool was started.
- **kill -usr2 <pid>.** This will NOT actually kill the tool. It will send a signal to the process which will create a <pid>.log for that one PID, however.

**Note:** You can do this multiple times, and the logs will append additional dumps into the same log file as long as the process continues to run. It will not remove or replace logs upon additional snapshots of the same process. Customer Service recommends that these logs be cleaned up upon the end of investigating an issue.

## Java Application Server Log Files

The location of the Java application server log files depends on the type of the Java application server being used.

| Java Application Server  | Log file directory                                         |
|--------------------------|------------------------------------------------------------|
| Oracle WebLogic Server   | WLS_HOME/user_projects/<domain>/servers/<server name>/logs |
| JBoss Application Server | JBOSS_HOME/server/default/log                              |

WLS\_HOME - Oracle WebLogic Server installation directory

<domain> - WebLogic domain name used for Oracle Utilities Network Management System

<server name> - WebLogic server name used for Oracle Utilities Network Management System

JBOSS\_HOME - JBoss Application Server installation directory

## Retrieving EJB Timing Logs and Statistics from WebLogic

There are two options for retrieving EJB timing statistics. The first keeps track of the count, max, min, total, and average response times. It logs the usage in 5 minute intervals. It puts a minimal load on the system, so it can be left on at all times, if desired.

The following is an example of the information returned (times are in milliseconds):

```
First timestamp: Mon Nov 14 16:04:13 CST 2011
Last timestamp: Mon Nov 14 17:59:13 CST 2011
```

| Sum     | Count  | Avg  | Min | Max  | Method                                  |
|---------|--------|------|-----|------|-----------------------------------------|
| 1006264 | 14465  | 69   | 0   | 7072 | PublisherBean.messageHandlerLocal       |
| 1005608 | 14465  | 69   | 0   | 7072 | PublisherBean.messageHandler            |
| 1004780 | 14465  | 69   | 0   | 7072 | PublisherBean.internalMessageHandler    |
| 992921  | 380    | 2612 | 0   | 7010 | ViewerBean.flmUpdateEventHandler        |
| 21275   | 147067 | 0    | 0   | 9    | PublisherBean.getLocalPublishedMessages |
| 19849   | 208070 | 0    | 0   | 9    | PublisherBean.getPublishedMessages      |
| 12139   | 24     | 505  | 505 | 505  | ViewerBean.getLayers                    |
| 11005   | 574    | 19   | 3   | 143  | Session.executeSQLQuery                 |
| 8439    | 72     | 117  | 0   | 351  | ViewerBean.getInheritanceMapping        |
| 5006    | 24     | 208  | 208 | 208  | CrewOperations.getFieldLengths          |
| 4954    | 39     | 127  | 3   | 222  | Session.getAlias                        |
| 4952    | 39     | 126  | 3   | 222  | Session.getAliases                      |
| 4669    | 24     | 194  | 194 | 194  | ViewerBean.getPartitions                |
| 4457    | 208822 | 0    | 0   | 0    | PublisherBean.isOnline                  |
| 2982    | 24     | 124  | 124 | 124  | SwmanServiceImpl.init                   |
| ...     |        |      |     |      |                                         |

The second option enables logging each EJB call with a timestamp. Since this method can generate a significant amount of logging information, it should not be enabled unless needed. Here is an example of the log:

```
2011-11-14 16:05:44 nms1 PublisherBean.getLocalPublishedMessages 0
2011-11-14 16:05:45 nms1 PublisherBean.isOnline 0
2011-11-14 16:05:45 nms1 PublisherBean.getPublishedMessages 0
2011-11-14 16:05:45 nms1 PublisherBean.getLocalPublishedMessages 0
2011-11-14 16:05:45 nms1 PublisherBean.isOnline 0
2011-11-14 16:05:45 nms1 PublisherBean.getPublishedMessages 0
...
```

### Enabling Statistics

To enable statistics, cd to the WebLogic domain bin directory and run the following (replacing the username, password, url and server name); the second line should be entered all on the same line:

```
. ./setDomainEnv.sh

java weblogic.WLST scripts/configure_statistics.py weblogic weblogic1
t3://localhost:7001 server_name
```

There should not be any errors. You should see output that ends with the following:

```
Activation completed
EJB Statistics have been successfully enabled.
```

Exiting WebLogic Scripting Tool.

If there are errors, recheck the server name and connection information.

### Enabling EJB Logging

To log each ejb call, add or uncomment out the line in \$NMS\_CONFIG/jconfig/build.properties:

```
weblogic.ejb_logging = true
```

Then run:

```
nms-install-config --java
```

Then install this by running:

```
nms-install-config --java
```

### Accessing Statistics

The statistics are accessed from the nms server (not necessarily the WebLogic server).

To access the stats, use the following script (replacing the user name, password, and url with your system):

```
wls_stats_summary.ces weblogic weblogic1 http://localhost:7001 2011-11-01 13:00 2011-11-02 13:00
```

The date/times are the start and end times that you are interested in. If only one date/time is entered, it will go to the end of the log. If no times are given, then the entire log will be transferred. The date may be omitted to get the information from the current day.

### Accessing the Log

To access the logs, use this script, which takes the same parameters as above

```
wls_stats_dump.ces weblogic weblogic1 http://localhost:7001 2011-11-01 13:00 2011-11-02 13:00
```

### Configuring the Retention of Statistics and Logs

This is managed by WebLogic. It can be set up to either keep a certain size of the archive, or to keep a certain number of hours of information. The statistics information is stored in the HarvestedDataArchive, and the logs are stored in the EventsDataArchive. See the Weblogic documentation for more information:

[http://docs.oracle.com/cd/E11035\\_01/wls100/wldf\\_configuring/config\\_diag\\_archives.html#wp1069508](http://docs.oracle.com/cd/E11035_01/wls100/wldf_configuring/config_diag_archives.html#wp1069508)

## Java Client Application Logs

Java client applications executing on a user's desktop generate a log file, but it is overwritten each time the application is started. Therefore, if there is an issue, it is important to copy the log file before restarting the application.

In Windows XP, the log files are saved to C:\Documents and Settings\<user>\temp\OracleNMS. In Windows 7, they are saved to C:\Users\<user>\temp\OracleNMS. The log files names have the following convention: *application\_name.log* (for example, WebWorkspace.log).

When using Java Web Start to start applications, the logging is also written to the java console. If you want to see the log messages in real time, do the following to enable the Java console in Windows:

1. Open the Microsoft Windows Control Panel
2. Open the Java Control Panel by double-clicking on the Java icon in the Control Panel.
3. Select the Advanced tab.
4. Set Java console parameter to 'Show console' (Java console will be started maximized) or 'Hide console' (Java console will be started minimized).

## Performing a Java Stack Dump

If a Java application hangs, it is usually necessary to provide Oracle Support with a stack dump of the application to debug this issue. To add the stack dump to the log file, press **CTRL+Shift+D**.

**Note:** If there are multiple applications open, a stack dump will be added for each.

## Emailing the Log File

To email the log file, press **CTRL+Shift+M**, which will create a new email message (using your default email client) with the log file attached; the email can then be addressed and sent.

**Note:** If there are multiple applications open, separate log files will be attached for each; any unneeded logs can be deleting from the email prior to sending it.

## Isis Log Files

There are two types of Isis log files:

- An Isis startup log, which logs everything before protos is completely started, should it exit for some reason. The isisboot program starts isis (isis in turn starts protos) using the nohup command, which makes protos immune to hang-ups, like exiting the terminal after starting Isis. The startup log is called isis.log and can be found in `$NMS_HOME/etc/run_isis`. If you cannot start Isis, check this log.
- The protos log contains log information for the running protos process. This file is site-specific, and the name is based on the site number and port number of the machine on which protos is running. The log for the protos process can be found in `$CES_LOG_DIR/run.isis/<site #>.logdir/<site #>_protos.<date>.<time>.log`.
- When Isis is restarted, the old log files will be archived into the `$CES_LOG_DIR/run.isis/<site#>.logdir/old_log` directory. The will be automatically removed after `$CES_DAYS_TO_LOG` if/when ISIS is restarted.

## Oracle RDBMS Log Files

Many times, there is an error in an Application log file that points to some sort of database problem. DBService may log that at a certain time the database was unavailable to answer queries. Look in the database logs to find the answer. These logs can alert you to problems with the RDBMS configuration, software, and operations. Other instances of a dbservice (TCDBService, QDBService, MBDBService may also have configured and running. Each of these should be reviewed for errors.

Refer to the Oracle RDBMS documentation for locations and instructions for viewing Oracle RDBMS logs.

## Operating System Log Files

Another place to look for problems is in the operating system logs.

Refer to the operating-system-specific documentation for locations and instructions for viewing operating system logs (generally various forms of syslog - like `/var/log/messages` for Linux).

It is generally recommended that syslog be turned on for a production system. In particular, the Oracle Utilities Network Management System uses the syslog to track fatal errors and log the start/stop time of every Oracle Utilities Network Management System-specific Unix process.

Entries like the following can be useful when trying to track down which application binary a particular Unix process ID belongs to:

- May 30 12:47:57 msp-pelin01 CES::corbagateway[26346]: my\_address = (2/7:26346.0)
- May 30 12:48:00 msp-pelin01 CES::corbagateway[26346]: **\*\*INFO\*\*** [corbagateway-26346] for [msp-pelin01] exiting...

## Using the Action Command to Start a New Log File

There is also a feature that uses the Action command to start a new log file without stopping anything. This can be very useful in isolating a portion of the log file when recreating a problem. The command is:

```
Action any.<NMS_ISIS_process_name> relog
```

For example: `Action any.JMService relog`

This can also be executed on a tool. When doing this with a tool, such as Work Agenda, you can use something like the following:

```
Action my_NMS_user_name.workAgenda relog
```

This will cause the messages from the Work Agenda to go to a new Work Agenda log instead of the more general environment log, where the messages for all of the other tools are going.

The Action command can also be used to turn debug on and off for services or tools. This can also be used with the relog feature to better isolate debug for a particular user scenario.

The following command will turn debug on:

```
Action any.<service> debug 1
```

The following command will turn debug off:

```
Action any.<service> debug 0
```

## Examining Core Files

On Unix, if a process has either committed an error or over-taxed the system resources, the operating system (OS) will kill it rather than letting it take down the system. When this happens, the operating system dumps the contents of the memory occupied by the process into a file named *core*. These files can sometimes be analyzed to better understand the reason for the failure.

Normally, you should question the production of a core file to see if there are any extraneous reasons why the OS is dumping a process. If you do not find anything, retrieve the core file and analyze it.

**Note:** See **Core File Naming Configuration** on page 3-6 for OS specific information about core file naming.

Core files are located in the `CES_LOG_DIR/run.<service>` directory in the username that started services, or in the directory where a tool was started (usually the home directory of the user).

After performing a “`kill -usr2`” on a hung process, following it up with a “`kill -abrt <pid>`” can be useful. This will cause the process to dump core and the process will be dead.

**Note:** Always use “`kill -usr2`” before “`kill -abrt`” because the `-abrt` option terminates the process. Make sure it is ok to terminate the process before attempting “`kill -abrt`.”

The command “`file core`” will generally (depending on the operating system involved) identify which process generated the core. Later core files can overwrite earlier core files. Renaming the core file to something like `core.<process>` can prevent this.

SMSService can be set up to automatically find, rename, and consolidate core files into a single directory (`$CES_LOG_DIR/SavedCores` by default). You can change what happens to core files captured by SMSService by modifying the `sms_core_save.ces` script.

When a tool or service cores, the investigation is helped by sending the stack trace in the incident report. A stack trace can be generated using the dbx (Solaris and AIX) or gdb (Linux and HP-UX) tool. The syntax is as follows:

**Solaris:**

```
dbx <path to binary directory> <path to corefile>
```

**AIX:**

```
dbx -d 10000 <path to binary directory> <path to corefile>
```

**Linux & HP-UX:**

```
gbx <path to binary directory> <path to corefile>
```

**For example:**

```
dbx $CES_HOME/bin/JMService ~/run.JMService/core.
```

Press the space bar until you get a prompt and then type the following commands:

**Solaris:**

```
where
threads
dump
regs
quit
```

**AIX:**

```
where
thread
dump
registers
quit
```

**Linux & HP-UX:**

```
where
info threads
info locals
info all-reg
thread apply all where
```

Then include the results of these commands when you report the incident.

## Searching for Core Files

To search for core files, complete these steps:

1. Search for core files with the find command:

```
$ find . -name core* -exec ls -l {} \;
```

Expected result:

```
-rw----- 1 ces users 32216692 Oct 15 16:05 ./core
```

This executes an “ls -l” on any files found in the tree starting from the current working directory. This should be done from the \$NMS\_HOME directory and (if it differs from \$NMS\_HOME) the \$HOME directory.

If a service cores, the core file can be found in the \$CES\_LOG\_DIR/SavedCores or (if SMSservice failed or is not configured with a CoreScript to detect and/or move the core file)



the `$CES_LOG_DIR/run.<service>` directory. Note that `SMService` will rename a service core file to `<hostname>-<service>-<date>.<time>.core` to minimize the chance of core files overwriting each other.

2. Type the following to determine where a core file came from:

```
$ file ./core
```

Below is a sample result from an AIX server:

```
core: AIX core file fulldump 64-bit, JMSERVICE - received SIGBUS
```

The core file referenced above is the result of a `JMSERVICE` core dump. The output gives:

- the file name (which is always “core”),
  - which program/process the file came from (`JMSERVICE`), and
  - optionally, the message that the program received from the OS (`SIGBUS`).
3. Generally the most useful thing you can do is to identify what is called the core stack trace--the specific functions that were called (in order) leading up to the violation that caused the operating system to generate the core file. The stack trace is often a useful piece of information that, if available, should be captured for later analysis. Details on navigating a core trace can be found later in this document.
  4. Use the `strings` command to get some more information out of the file, if possible. Type:

```
$ strings core | head
```

Sometimes the messages returned, such as “Out of memory” or “I/O error,” give an idea of what might have happened.

## Identifying Memory Leaks with `monitor_ps_sizes.ces`

The `monitor_ps_sizes.ces` script monitors the size of processes to identify potential leaks. It performs periodic snapshots of all running processes and warns the user of any processes that have grown greater than the specified size. It supports the following command-line options:

| Option                                | Description                                                                                                                                   |
|---------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| <code>-n &lt;program names&gt;</code> | A comma-separated list of program names to monitor                                                                                            |
| <code>-l &lt;line number&gt;</code>   | The line number that specifies the stable size in the process-size log file. Default: 3 (line numbers begin counting with 1)                  |
| <code>-l &lt;line number&gt;</code>   | The line number that specifies the stable size in the process-size log file. Default: 3 (line numbers begin counting with 1)                  |
| <code>-p &lt;number&gt;</code>        | The number of seconds to wait between snapshots. Default: 3600 (seconds)                                                                      |
| <code>-g &lt;number&gt;</code>        | The growth factor that triggers a report. Default: 1.75 (floating point numbers greater than 1 are valid)                                     |
| <code>-R &lt;number&gt;</code>        | The minimum process size that can be reported. Default: 5000 (units reported by <code>ps</code> )                                             |
| <code>-G &lt;number&gt;</code>        | A warning about a process is guaranteed to be generated if the process exceeds this size. Default: 40000 (units reported by <code>ps</code> ) |
| <code>-P &lt;number&gt;</code>        | The minimum number of seconds to wait between warnings. Default: 0 (seconds)                                                                  |

| Option                  | Description                                                                                                                      |
|-------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| -O <number>             | The maximum number of seconds to retain log files.Default: 172800 (seconds) if 0, old log files are not erased.                  |
| -u <email names>        | A comma-separated list of users to email when there are processes warnings. Default: no email sent.                              |
| -s <email subject line> | The subject line to use to title email warnings about processes that are too big. Default: "process size warning for prod_model" |
| -a <command>            | Command to perform on process when generating a warning. You can pass the program's name and/or PID via #PID# and #PROGRAM#      |
| -A                      | Log the command's output                                                                                                         |

For example, to monitor JMSERVICE and MTService for user 'nms' when either gets larger than 500 meg or grows by 10%, use:

```
monitor_ps_sizes.ces -n MTService,JMSERVICE -f nms -p 30 -R 500000 -g 1.1
```

## Identifying Network Latency Issues

The NMS Network Connectivity Utility, which calculates network latency, is useful in diagnosing performance issues. The utility can be launched in a browser using the following URL convention:

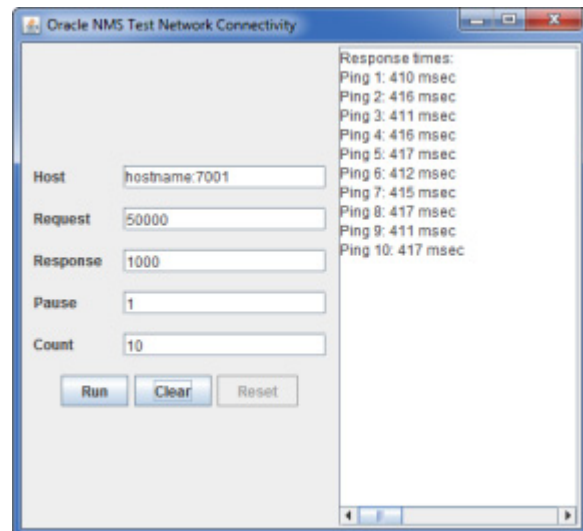
```
http://hostname:7001/nms/Ping.jnlp
```

substituting the hostname and port with the host and port of your managed server.

The Oracle NMS Test Network Connectivity tool allows you to set parameters for testing network response:

### .Fields

- **Host:** the host to connect to; this field is prepopulated from the server.
- **Request:** sets the number of additional bytes to send as part of the request.
- **Response:** sets the number of additional bytes to send as part of the response.
- **Pause:** sets the number of seconds between requests.
- **Count:** sets the number of times to run the ping.



### Action Buttons

- **Run:** click to run the ping.
- **Clear:** click to clear the listing of pings in the **Response times** pane.
- **Reset:** click to abort a running ping request.



## Other Troubleshooting Utilities

### Using the JMS API Command Line Utility to Manually Change a Job

The JMS API command line utility (jms\_api) provides a restricted set of options to modify an event when the event cannot be changed with the NMS user interface. It is primarily intended for cleaning up stranded events or other issues where normal NMS functionality will not work. Indiscriminate use of jms\_api for frequent/high volume activity in conjunction with NMS operation can have a negative performance impact on NMS and is not recommended

#### Standard Usage:

```
jms_api <option> <event>
```

where

- <option> is the jms\_api option
- <event> is an event handle of the form 800.<event#> (e.g., 800.10257)

- To return the jms\_api usage options and arguments:

```
jms_api
```

- To complete an event:

```
jms_api complete <event> "<comments>"
```

**Note:** does not allow an RDO still affecting customers to be completed.

- To cancel an event:

```
jms_api cancel <event> "<comments>"
```

**Note:** does not allow an RDO still affecting customers to be canceled.

- To complete a Master Switching Job or Planned Outage:

```
jms_api swplan_complete <event> "<comments>"
```

**Note:** does not allow an active Planned Outage or a Master Switching Job with active Planned Outage(s) to be completed

- To cancel ("reschedule") a Master Switching Job:

```
jms_api swplan_cancel <event> "<comments>"
```

- To remove association between event and switch sheet:

```
jms_api remove_assoc <event> <sheet.handle>
```

- To change the estimated restore time of a job:

```
jms_api set_est_rest_time <event> <time>
```

**Note:** <time> must be a valid ISO-8601 date/time string (e.g., 2012-02-27T15:30).

- To set the external id of a job:

```
jms_api set_external_id <event> <value>
```

- To set the customers out for a job:

```
jms_api set_cust_out <event> <value>
```

- To set the trouble code of a job:

```
jms_api set_trouble_code <event> <value>
```

**Note:** does not modify the calls on a job; <value> must be a valid numeric trouble code.

- Alternative API for completing an event

```
jms_api complete2 <event>
```

**Note:** does very little validation, but does require a state transition to be configured with act\_type='SRS' and act\_val=14

## Oracle Support Information

### Support Knowledgebase

Additional troubleshooting information can be found on My Oracle Support at:

<http://support.oracle.com>

### Contacting Oracle Support

For support please contact Oracle Support at:

<http://www.oracle.com/support/index.html>



# Chapter 11

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## Setting Up Oracle Business Intelligence

This chapter describes how to set up the Oracle Business Intelligence for the Oracle Utilities Network Management System. It includes the following topics:

- **Installing Business Intelligence**
- **Installing Oracle Utilities Network Management System Business Intelligence Extractors**
- **Running Oracle Utilities Network Management System Business Intelligence Extractors**
- **Migrating from Performance Mart to Oracle Business Intelligence**

### Installing Business Intelligence

Installation of the Business Intelligence component is covered in a separate installation guide that comes with the Business Intelligence Media Pack download. For the purposes of Oracle Utilities Network Management System integration, however, you must download the latest Business Intelligence patches from Metalink, as well as service pack 2 for Oracle Framework v2.0.10.

**Note:** If you are upgrading from a previous PerformanceMart data warehouse, please reference the **Migrating from Performance Mart to Oracle Business Intelligence** on page 11-4 for details on the upgrade process.

Oracle Business Intelligence must be properly installed before you can perform the remaining procedures described in this chapter.

### Installing Oracle Utilities Network Management System Business Intelligence Extractors

If extracting from separate Oracle Utilities Network Management System environments into a common BI environment, export the optional CES\_BI\_DATA\_SOURCE environment variable to distinguish between them. The default setting of this is 4. See **Migrating from Performance Mart to Oracle Business Intelligence** on page 11-4 for more details.

### CES\_PARAMETERS Configuration

Prior to installing the business intelligence extractors, update the CES\_PARAMETERS database table with the version of Oracle Business Intelligence that you will be using by setting the BI\_VERSION attribute.

This should be populated with an app of 'NMS' and should contain the numerical BI version, if Oracle Utilities Business Intelligence is used. For example, the value should be '2.4' for Oracle

Business Intelligence 2.4, and it should be '2.2' for Oracle Business Intelligence 2.2. If not set, NMS defaults to BI 2.2.

## Run the Installation Script

To install the business intelligence extractors, run the `install_business_intelligence` script. Once this script has been run, use the `refresh_business_intelligence` script for any subsequent configuration and schema changes. This script generates a log file, `create_bi_extractors.log`, which lists any errors.

# Running Oracle Utilities Network Management System Business Intelligence Extractors

## Extractor Overview

This section explains the extractor scripts, which should be configured to run in scheduled cron jobs. Each of these scripts creates a set of extract files, which are direct queries from NMS database views. The mapping of these views to BI database tables is documented with Oracle database comments. Access them by performing the following query in the NMS Database:

```
SELECT * FROM user_tab_comments WHERE table_name LIKE '%MODIFY_V' AND
comments IS NOT NULL;
```

### **bi\_common\_extractor**

This extracts the model-related information like devices and control zones. This script is designed to be run daily, after model changes.

### **bi\_event\_extractor**

This extracts completed outages and call information. This script is designed to be run daily.

### **bi\_customer\_extractor**

This extracts customer information. This script is designed to be run daily, after customer data changes.

### **bi\_feeder\_extractor**

This extracts feeder load information. This script is designed to be run hourly to report average hourly loads.

### **bi\_switch\_extractor**

This extracts planned switching information. This script is designed to be run daily to report switching activity.

### **nrt\_extractor**

This extracts current outage, call, and storm information. This script is designed to be run 3 to 4 times an hour, throughout the day.

## Notes about Extractors

These scripts create extract `.dat` and `.ctl` files in the configured `bi_extract_dir` directory (recommended as `$HOME/extract`). These files will be read by the Business Intelligence import process.



Each script generates a log file named, for example, bi\_common\_extractor.log, which should list any errors.

To schedule the daily extracts (bi\_common\_extractor, bi\_event\_extractor, bi\_switch\_extractor and bi\_event\_extractor), they schedule them to run in the following order:

1. bi\_event\_extractor
2. bi\_switch\_extractor
3. bi\_common\_extractor
4. bi\_customer\_extractor

**Note:** The bi\_feeder\_extractor should not be run more frequently than once an hour, and the nrt\_extractor can be scheduled to run every 15 minutes. The order that these two extractors run does not matter.

## Importing Oracle Utilities Network Management System Extract Files


The extract files created by running the Oracle Utilities Network Management System Extractors must be moved to the directory specified in the EditFP.tcl script that is executed when Business Intelligence is installed. There are various mechanisms that a System Administrator can use to copy these files, including FTP scripts and Cross Mounting hard drives. However, Oracle does not provide any scripts to copy extract files, so a customer is responsible for putting these in place.

Once the extract files have been copied to the appropriate import directory, the Oracle Utilities Network Management System Process Flows described in the Oracle Utilities Network Management System Facts and Dimensions chapter of the Business Intelligence documentation need to be run to load the data contained in the files. The process flows corresponding to each extract program is documented in this chapter, and the import process and how to automate it is described in the Oracle Warehouse Builder chapter of the Business Intelligence documentation.

After importing the data, then the various Oracle Utilities Network Management System zones and portals that a customer has created can be opened or refreshed to view the Oracle Utilities Network Management System data in Business Intelligence.

For more information, use the Help system in Oracle Business Intelligence to view the Oracle Business Intelligence documentation.



Press the help button (  ) located in the Business Intelligence Action Bar at the top of any Oracle Business Intelligence portal screen.

The next steps are a method to import from the extracted files using a function call in sqlplus.

1. Install the Function NMS\_EXEC\_WF\_FNC to Execute Process Flows from SQLPLUS

- For 10g, install the script nms\_exec\_wf\_fnc\_10.sql

```
sqlplus birepownuser/birepownpasswd@birepown_instance
< nms_exec_wf_fnc_10.sql > nms_exec_wf_fnc_10.sql.log
```

- For 11g install the script nms\_exec\_wf\_fnc\_11.sql

```
sqlplus birepownuser/birepownpasswd@birepown_instance
< nms_exec_wf_fnc_11.sql > nms_exec_wf_fnc_11.sql.log
```

2. Make sure the following environment variables are set:

- BIREPOWN\_USER - BI Repository User
- BIREPOWN\_PASSWD - BI Repository Password
- BIREPOWN\_INSTANCE - SQL\*Net connection to the BI Repository Database

3. Run the Import Into DWADM Schema from the Extracted Files. For the daily extracts, set the following scripts to run on schedule after the entire daily extract has run, in the following order:

1. `bi_customer_import` - call this script after the `bi_customer_extractor` runs.
2. `bi_common_import` - call this script after the `bi_common_extractor` runs.
3. `bi_switch_import` - call this script after the `bi_switch_extractor` runs.
4. `bi_event_import` - call this script after the `bi_event_extractor` runs.

For the other two extracts, set the import to run after the extract has taken place:

- `bi_feeder_import` - call this script after the `bi_feeder_extractor` runs.
- `bi_nrt_import` - call this script after the `nrt_extractor` runs.

## Migrating from Performance Mart to Oracle Business Intelligence

This section provides an overview of the schema differences that you must be aware of when migrating from Performance Mart to Oracle Business Intelligence.

In version 1.9 of the Oracle Utilities Network Management System, the Performance Mart and Executive Dashboard modules were replaced with Oracle Business Intelligence version 2.2.1. This section describes the differences between the two products, how to migrate an existing 1.7.10 Performance Mart database to Oracle Business Intelligence, and provides some guidelines on how to easily migrate existing reports to run against the Oracle Business Intelligence database.

For information not covered in this document, the Oracle Business Intelligence documentation is available for all supported releases, including the Oracle Utilities Network Management System Facts and Dimensions chapter that describes the schema and extraction processes that will be covered in this guide.

## Schema Differences

The Oracle Business Intelligence database naming system is different than the Performance Mart schema, so every Oracle Utilities Network Management System object has a new name. Also, Oracle Business Intelligence utilizes a very strict star-schema approach, so many of the Command Centricity foreign key relationships do not exist.

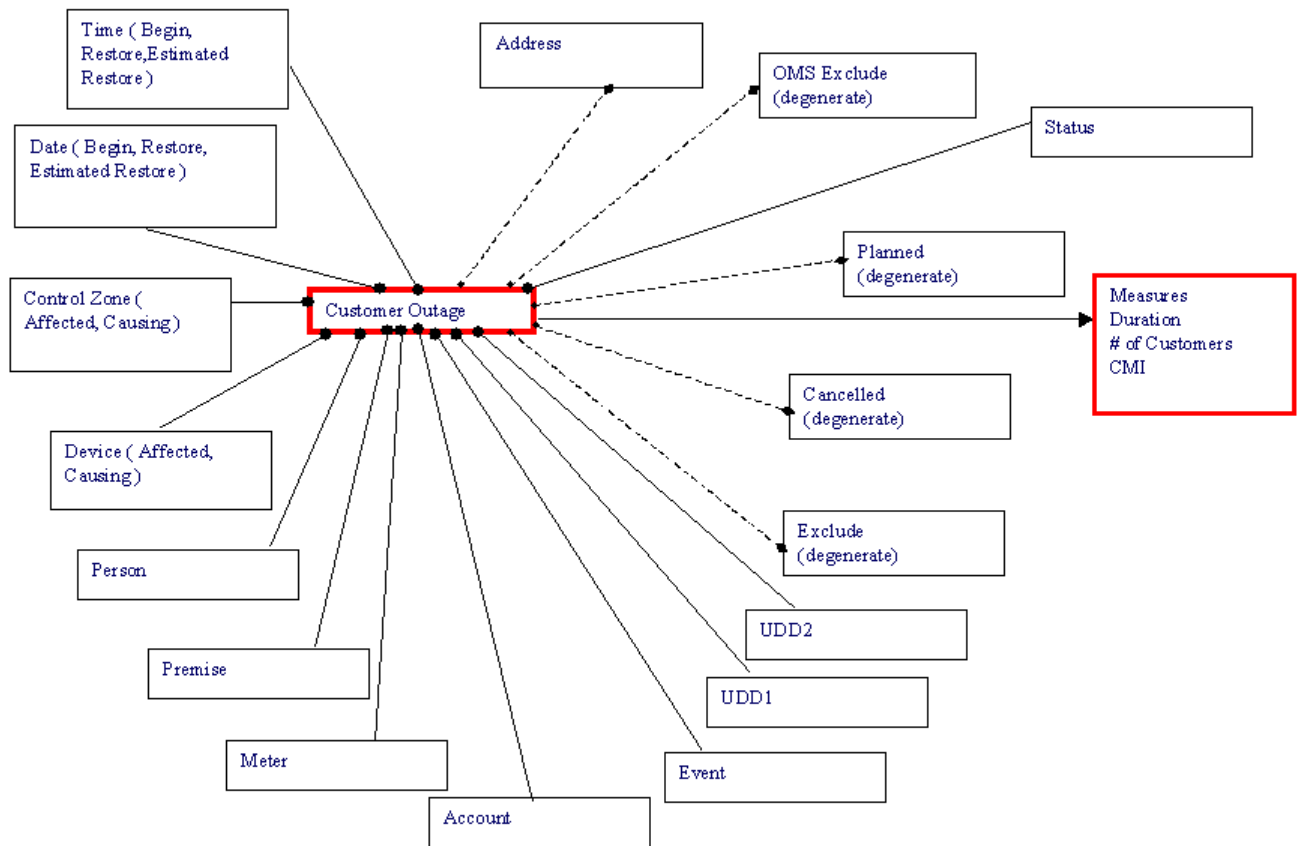
### Performance Mart Schema

The Performance Mart schema is a hybrid star-schema/relational model that was convenient for use with Executive Dashboard, and detail trouble reporting.

### Oracle Business Intelligence Schema

Unlike Performance Mart, the Oracle Business Intelligence Schema utilizes exclusively a Star schema representation. This enables the Oracle Business Intelligence framework to efficiently create queries against the database tables, and allows for an efficient generic load process.

The following figure shows the star schema diagram for the Customer Outage Fact. This fact corresponds with the `SERVICE_POINT_SUPPLY_NODES` table in the Performance Mart schema. If you compare the relationships here with the relationships above, you will notice a lot more foreign keys in this document, but nothing related more than one step away from the basic fact table.



The other major difference between Performance Mart and Oracle Business Intelligence is the use of generic field names in the tables. This is done to allow different customers to extract different fields without having to change the user interface or extractor code. For example, the Device information is stored in the DEVICE\_DETAILS table in Performance Mart and in the CD\_DEVICE table in Oracle Business Intelligence.

The following table lists the fields in each table and how they map from one to another

| Device_Details | CD_Device          |
|----------------|--------------------|
| DV_CLS         | SRC_DEVICE_CLS     |
| DV_IDX         | SRC_DEVICE_IDX     |
| DV_CODE        | DEVICE_NAME        |
| DV_VOLTAGE     | Unmapped           |
| DV_TYPE        | DEVICE_CLASS_CD    |
| DV_DESC        | DEVICE_CLASS_DESCR |
| DV_ACTIVE      | Unmapped           |
|                | DEVICE_TYPE_CD     |
|                | DEVICE_TYPE_DESCR  |
|                | UDF1_CD            |
|                | UDF1_DESCR         |

| Device_Details | CD_Device   |
|----------------|-------------|
|                | UDF2_CD     |
|                | UDF2_DESCR  |
|                | UDF3_CD     |
|                | UDF3_DESCR  |
|                | UDF4_CD     |
|                | UDF4_DESCR  |
|                | UDF5_CD     |
|                | UDF5_DESCR  |
|                | UDF6_CD     |
|                | UDF6_DESCR  |
|                | UDF7_CD     |
|                | UDF7_DESCR  |
|                | UDF8_CD     |
|                | UDF8_DESCR  |
|                | UDF9_CD     |
|                | UDF9_DESCR  |
|                | UDF10_CD    |
|                | UDF10_DESCR |

## Performance Mart to BI Mapping

The following tables show how the default migration routine will move data from Performance Mart tables to Oracle Business Intelligence tables. Performance Mart tables not listed here will not be migrated to Oracle Business Intelligence. Project configuration changes done during the actual migration can change how these columns are migrated, so this list should not be used as a definitive guide to a specific project implementation.

### CU\_SERVICE\_LOCATION\_DETAILS

The data in the CU\_SERVICE\_LOCATION\_DETAILS table is migrated to three different BI tables: CD\_ACCT, CD\_ADDR and CD\_PREM. The following table shows which fields go into which table. The CU\_SERV\_LOC\_KEY is used as the primary key in each of these tables.

| CU_SERVICE_LOCATION_DETAILS Field | BI Table Name | BI Field Name |
|-----------------------------------|---------------|---------------|
| cu_serv_loc_key                   | cd_acct       | acct_key      |
| cu_serv_account_number            | cd_acct       | src_acct_id   |
| cu_serv_loc_id                    | cd_acct       | acct_info     |

| <b>CU_SERVICE_LOCATION_DETAILS Field</b> | <b>BI Table Name</b> | <b>BI Field Name</b> |
|------------------------------------------|----------------------|----------------------|
| record_birth_time                        | cd_addr              | eff_start_dttm       |
| record_death_time                        | cd_addr              | eff_end_dttm         |
| cu_serv_loc_key                          | cd_addr              | addr_key             |
| cu_serv_addr_1                           | cd_addr              | addr_line1           |
| cu_serv_addr_2                           | cd_addr              | addr_line3           |
| cu_serv_addr_3                           | cd_addr              | addr_line4           |
| cu_serv_city                             | cd_addr              | udf1_cd, udf1_descr  |
| cu_serv_postcode_1                       | cd_addr              | udf3_cd              |
| cu_serv_postcode_1    cu_serv_postcode_2 | cd_addr              | udf3_descr           |
| cu_serv_state                            | cd_addr              | udf4_cd, udf4_descr  |
| cu_serv_loc_id                           | cd_addr              | src_addr_id          |
| record_birth_time                        | cd_addr              | eff_start_dttm       |
| record_death_time                        | cd_addr              | eff_end_dttm         |
| cu_serv_loc_key                          | cd_prem              | prem_key             |
| cu_serv_loc_id                           | cd_prem              | src_prem_id          |
| cu_serv_type                             | cd_prem              | udf2_cd, udf2_descr  |
| cu_serv_life_support                     | cd_prem              | udf3_cd, udf3_descr  |
| cu_serv_c_priority                       | cd_prem              | udf6_cd, udf6_descr  |
| cu_serv_d_priority                       | cd_prem              | udf7_cd, udf7_descr  |
| cu_serv_k_priority                       | cd_prem              | udf8_cd, udf8_descr  |
| record_birth_time                        | cd_addr              | eff_start_dttm       |
| record_death_time                        | cd_addr              | eff_end_dttm         |

## CU\_CUSTOMER\_DETAILS

The data in the CU\_CUSTOMER\_DETAILS table is migrated to the CD\_PER table in BI. The CU\_CUST\_KEY is used as the primary key in this table.

| <b>CU_CUSTOMER_DETAILS Field</b>         | <b>BI Table Name</b> | <b>BI Field Name</b> |
|------------------------------------------|----------------------|----------------------|
| cu_cust_key                              | cd_per               | per_key              |
| cu_cust_id                               | cd_per               | src_per_id           |
| cu_cust_name                             | cd_per               | per_name, per_info   |
| cu_cust_home_ac   <br>cu_cust_home_phone | cd_per               | per_phone_nbr        |
| record_birth_time                        | cd_per               | eff_start_dttm       |

| <b>CU_CUSTOMER_DETAILS Field</b> | <b>BI Table Name</b> | <b>BI Field Name</b> |
|----------------------------------|----------------------|----------------------|
| record_death_time                | cd_per               | eff_end_dttm         |

**CU\_METER\_DETAILS**

The data in the CU\_METER\_DETAILS table is migrated to the CD\_METER table in BI. The CU\_METER\_KEY is used as the primary key in this table.

| <b>CU_METER_DETAILS Field</b> | <b>BI Table Name</b> | <b>BI Field Name</b>        |
|-------------------------------|----------------------|-----------------------------|
| cu_meter_key                  | cd_meter             | meter_key                   |
| cu_meter_id                   | cd_meter             | src_meter_id,<br>meter_info |
| record_birth_time             | cd_meter             | eff_start_dttm              |
| record_death_time             | cd_meter             | eff_end_dttm                |

**REPORTING\_ELEMENTS - Cities**

The data in the REPORTING\_ELEMENTS table where the RE\_TYPE = 'CITY' is migrated to the CD\_CITY table in BI. The RE\_KEY is used as the primary key in this table

| <b>REPORTING_ELEMENTS Field</b>              | <b>BI Table Name</b> | <b>BI Field Name</b> |
|----------------------------------------------|----------------------|----------------------|
| re_key                                       | cd_city              | city_key             |
| substr( re_name, 1, instr( re_name, ',' ))   | cd_city              | src_city             |
| substr( re_name, instr( re_name, ',' ) + 2 ) | cd_city              | src_state            |
| 'United States of America'                   | cd_city              | src_country          |
| record_birth_time                            | cd_city              | update_dttm          |

**REPORTING\_ELEMENTS/REPORTING\_HIERARCHY - Control Zones**

The data in the REPORTING\_ELEMENTS table where the RE\_TYPE = 'CIR' is joined to the REPORTING\_HIERARCHY\_V view and this data is migrated to the CD\_CONTROL\_ZONE table in BI. The RH\_KEY in the REPORTING\_HIERARCHY table is used as the primary key in this table.

| <b>Performance Mart Field</b>  | <b>BI Table Name</b> | <b>BI Field Name</b> |
|--------------------------------|----------------------|----------------------|
| reporting_hierarhcy_v.rh_key   | cd_ctrl_zone         | ctrl_zone_key        |
| reporting_elements.re_number   | cd_ctrl_zone         | src_ncg_id           |
| reporting_elements.re_type     | cd_ctrl_zone         | hierarchy_type       |
| reporting_elements.re_name     | cd_ctrl_zone         | ctrl_zone_name       |
| reporting_elements_1.re_number | cd_ctrl_zone         | uf1_cd               |

| Performance Mart Field            | BI Table Name | BI Field Name |
|-----------------------------------|---------------|---------------|
| reporting_hierarhcy_v.level1_name | cd_ctrl_zone  | udf1_descr    |
| reporting_elements_2.re_number    | cd_ctrl_zone  | udf2_cd       |
| reporting_hierarhcy_v.level2_name | cd_ctrl_zone  | udf2_descr    |
| reporting_elements_3.re_number    | cd_ctrl_zone  | udf3_cd       |
| reporting_hierarhcy_v.level3_name | cd_ctrl_zone  | udf3_descr    |
| reporting_elements_4.re_number    | cd_ctrl_zone  | udf4_cd       |
| reporting_hierarhcy_v.level4_name | cd_ctrl_zone  | udf4_descr    |
| reporting_elements_5.re_number    | cd_ctrl_zone  | udf5_cd       |
| reporting_hierarhcy_v.level5_name | cd_ctrl_zone  | udf5_descr    |
| reporting_elements_6.re_number    | cd_ctrl_zone  | udf6_cd       |
| reporting_hierarhcy_v.level6_name | cd_ctrl_zone  | udf6_descr    |
| record_birth_time                 | cd_ctrl_zone  | update_dttm   |
| record_death_time                 | cd_meter      | eff_end_dttm  |

## CREW\_DETAILS

The data in the CREW\_DETAILS table is migrated to the CD\_CREW table in BI. The CR\_KEY is used as the primary key in this table.

| CREW_DETAILS      | BI Table Name | BI Field Name         |
|-------------------|---------------|-----------------------|
| cr_key            | cd_crew       | crew_key, src_crew_id |
| cr_crew_code      | cd_crew       | crew_cd               |
| record_birth_time | cd_crew       | eff_start_dttm        |
| record_death_time | cd_crew       | eff_end_dttm          |

## DEVICE\_DETAILS

The data in the DEVICE\_DETAILS table is migrated to the CD\_DEVICE table in BI. The DV\_KEY is used as the primary key in this table. Also, during the population, data for the Device Type fields that is not in Performance Mart is queried from the CLASSES table in the Oracle Utilities Network Management System database and populated into BI. If historical data does not exist for a specific class in Oracle Utilities Network Management System anymore, then these fields will be left blank.

| DEVICE_DETAILS Field | BI Table Name | BI Field Name  |
|----------------------|---------------|----------------|
| dv_key               | cd_device     | device_key     |
| dv_cls               | cd_device     | src_device_cls |
| dv_idx               | cd_device     | src_device_idx |

| <b>DEVICE_DETAILS Field</b> | <b>BI Table Name</b> | <b>BI Field Name</b>                 |
|-----------------------------|----------------------|--------------------------------------|
| dv_code                     | cd_device            | device_name                          |
| dv_type                     | cd_device            | device_class_cd                      |
| dv_desc                     | cd_device            | device_class_descr                   |
| classes.c_type              | cd_device            | device_type_cd,<br>device_type_descr |
| record_birth_time           | cd_device            | eff_start_dttm                       |
| record_death_time           | cd_device            | eff_end_dttm                         |

### Oracle Utilities Network Management System Users

No data exists in Performance Mart for Oracle Utilities Network Management System Users, so during the migration process, the current records in the CES\_USERS table will be migrated to the CD\_USER table in BI. The primary key will be populated from the SPL\_USER\_SEQ.NEXTVAL sequence that is normally used by the BI load process.

| <b>CES_USERS Field</b> | <b>BI Table Name</b> | <b>BI Field Name</b> |
|------------------------|----------------------|----------------------|
| user_name              | cd_user              | user_cd              |
| full_name              | cd_user              | user_descr           |
| sysdate                | cd_user              | eff_start_dttm       |
| 31-DEC-4000            | cd_user              | eff_end_dttm         |

### Event Statuses

No data exists in Performance Mart for Event Statuses, so during the migration process, the current records in the TE\_STATUSES and TE\_STATUS\_GROUPS tables will be migrated to the CD\_USER table in BI. The primary key will be populated from the TRANS\_STATUS field in the TE\_STATUSES table.

| <b>NMS Field</b>             | <b>BI Table Name</b> | <b>BI Field Name</b> |
|------------------------------|----------------------|----------------------|
| te_statuses.trans_status + 1 | cd_event_status      | event_status_key     |
| te_statuses.trans_status     | cd_event_status      | src_status           |
| te_status_groups.description | cd_event_status      | event_status_cd      |
| te_statuses.description      | cd_event_status      | event_status_descr   |
| Sysdate                      | cd_event_status      | update_dttm          |

### EVENT\_CALL\_FACTS

The data in the EVENT\_CALL\_FACTS table is migrated to two different BI tables, one dimension and one fact: CD\_CALL\_INFO and CF\_RST\_CALL. The following table shows which fields go into which table. The ECF\_KEY is used as the primary key in each of these tables. For the BI tables below that are not CD\_CALL\_INFO or CF\_RST\_CALL, the mapping is done by using the foreign key in the CF\_RST\_CALL table. For example, to get the



ECF\_ACCOUNT\_NUMBER, the CF\_RST\_CALL table would be joined to the CD\_ACCT table by ACCT\_KEY.

| EVENT_CALL_FACTS Field | BI Table Name | BI Field Name                  |
|------------------------|---------------|--------------------------------|
| ecf_key                | cd_call_info  | call_info_key                  |
| ecf_incident_number    | cd_call_info  | src_incident_id                |
| ecf_last_name          | cd_call_info  | caller_name                    |
| ecf_phone_number       | cd_call_info  | phone_nbr                      |
| ecf_complaint          | cd_call_info  | Complaint                      |
| ecf_operator_comment   | cd_call_info  | Comments                       |
| sysdate                | cd_call_info  | update_dttm                    |
| ecf_key                | cf_rst_call   | rst_call_key,<br>call_info_key |
| ecf_incident_number    | cf_rst_call   | src_incident_id                |
| e_key                  | cf_rst_call   | event_key                      |
| ecf_account_number     | cd_acct       | src_acct_id                    |
| ecf_total_priority     | cf_rst_call   | priority_ind                   |
| ecf_called_time (Date) | cd_date       | cal_dt                         |
| ecf_called_time (Time) | cd_time       | src_time                       |
| ecf_user_name          | cd_user       | user_cd                        |

## EVENT\_DETAILS

The data in the EVENT\_DETAILS table is migrated to two different BI tables, one dimension and one fact: CD\_EVENT and CF\_RST\_JOB. The EVENT\_PICKLIST table is also joined to the EVENT\_DETAILS table and data in this table is migrated to the CD\_EVENT table. The following table shows which fields go into which table. The E\_KEY is used as the primary key in each of these tables. For the BI tables below that are not either CD\_EVENT or CF\_RST\_JOB, the mapping is done by using the foreign key in the CF\_RST\_JOB table. For example, to get the ECF\_ACCOUNT\_NUMBER, the CF\_RST\_CALL table would be joined to the CD\_ACCT table by ACCT\_KEY.

| EVENT_DETAILS Field  | BI Table Name | BI Field Name    |
|----------------------|---------------|------------------|
| e_key                | cd_event      | event_key        |
| e_outage_number      | cd_event      | src_nbr          |
| e_event_idx          | cd_event      | event_nbr        |
| e_ops_exclude_reason | cd_event      | exclude_reason   |
| e_operator_comment   | cd_event      | operator_comment |

| EVENT_DETAILS Field                     | BI Table Name | BI Field Name          |
|-----------------------------------------|---------------|------------------------|
| e_valid_state_key                       | cd_event      | event_state_descr      |
| e_event_status                          | cd_event      | event_state_cd         |
| e_street_address    ' '    e_city_state | cd_event      | first_call_addr        |
| event_picklist.remedy_om                | cd_event      | remedy_cd              |
| e_trouble_code                          | cd_event      | trouble_cd_list        |
| e_outage_cause_selection1               | cd_event      | udf1_cd, udf1_descr    |
| e_outage_cause_selection2               | cd_event      | udf2_cd, udf2_descr    |
| e_outage_cause_selection3               | cd_event      | udf3_cd, udf3_descr    |
| e_outage_cause_selection4               | cd_event      | udf4_cd, udf4_descr    |
| e_outage_cause_selection5               | cd_event      | udf5_cd, udf5_descr    |
| e_outage_cause_selection6               | cd_event      | udf6_cd, udf6_descr    |
| e_outage_cause_selection7               | cd_event      | udf7_cd, udf7_descr    |
| e_outage_cause_selection8               | cd_event      | udf8_cd, udf8_descr    |
| e_outage_cause                          | cd_event      | udf9_cd, udf9_descr    |
| e_outage_cause_selection                | cd_event      | udf10_cd, udf10_descr  |
| e_key                                   | cf_rst_job    | rst_job_key, event_key |
| e_outage_number                         | cf_rst_job    | src_job_nbr            |
| e_status + 1                            | cf_rst_job    | event_status_key       |
| e_begin_time                            | cf_rst_job    | begin_dttm             |
| e_completion_time                       | cf_rst_job    | rst_dttm               |
| e_est_restore_time (est_rst_date_key)   | cd_date       | cal_dt                 |
| e_est_restore_time (est_rst_time_key)   | cd_time       | src_time               |
| e_ops_exclude_flag                      | cf_rst_job    | oms_exclude_ind        |
| e_cancel_flag                           | cf_rst_job    | cancelled_ind          |
| re_key                                  | cf_rst_job    | ctrl_zone_key          |
| dv_key                                  | cf_rst_job    | device_key             |
| e_crew_id1                              | cd_crew       | src_crew_id            |
| e_est_num_cust                          | cf_rst_job    | udm1                   |

## Customer Outage

Customer Outage information is stored in three key tables in Performance Mart: SERVICE\_POINT\_SUPPLY\_NODES, EVENT\_SUPPLY\_NODES and EVENT\_DETAILS. Data from each of these tables as well as Customer Keys in the CUSTOMER\_SERVICE\_POINTS table will be migrated to the CF\_CUST\_RST\_OUTG table

in BI. The primary key will be populated from the SPL\_CUST\_RST\_OUTG\_SEQ.NEXTVAL sequence that is normally used by the BI load process.

| Performance Mart Field                        | BI Table Name    | BI Field Name                |
|-----------------------------------------------|------------------|------------------------------|
| service_point_supply_nodes.e_key              | cf_cust_rst_outg | event_key                    |
| customer_service_points.cu_serv_loc_key       | cf_cust_rst_outg | acct_key, prem_key, addr_key |
| customer_service_points.cu_cust_key           | cf_cust_rst_outg | per_key                      |
| customer_service_points.cu_meter_key          | cf_cust_rst_outg | meter_key                    |
| service_point_supply_nodes.cu_begin_time      | cf_cust_rst_outg | begin_dttm                   |
| service_point_supply_nodes.cu_completion_time | cf_cust_rst_outg | rst_dttm                     |
| event_supply_nodes.re_key                     | cf_cust_rst_outg | ctrl_zone_key                |
| event_details.re_key                          | cf_cust_rst_outg | cause_ctrl_zone_key          |
| service_point_supply_nodes.cu_duration        | cf_cust_rst_outg | outg_duration, cmi           |
| event_details.e_num_momentaries               | cf_cust_rst_outg | num_momentary                |
| event_supply_nodes.dv_key                     | cf_cust_rst_outg | aff_device_key               |
| event_details.dv_key                          | cf_cust_rst_outg | cause_device_key             |

## EVENT\_CREWS

The data in the EVENT\_CREWS table is migrated to the CF\_RST\_CREW table. The primary key will be populated from the SPL\_RST\_CREW\_SEQ.NEXTVAL sequence that is normally used by the BI load process.

| EVENT_CREWS Field                         | BI Table Name | BI Field Name |
|-------------------------------------------|---------------|---------------|
| cr_key                                    | cf_rst_crew   | crew_key      |
| e_key                                     | cf_rst_crew   | event_key     |
| ecr_crew_assn_time ( assign_date_key )    | cd_date       | cal_dt        |
| ecr_crew_assn_time ( assign_time_key )    | cd_time       | src_time      |
| ecr_crew_uassn_time ( unassign_date_key ) | cd_date       | cal_dt        |
| ecr_crew_uassn_time ( unassign_time_key ) | cd_time       | src_time      |
| ecr_crew_acpt_time ( accept_date_key )    | cd_date       | cal_dt        |
| ecr_crew_acpt_time ( accept_time_key )    | cd_time       | src_time      |
| ecr_crew_arrv_time ( arrive_date_key )    | cd_date       | cal_dt        |
| ecr_crew_arrv_time ( arrive_time_key )    | cd_time       | src_time      |

| <b>EVENT_CREWS Field</b>                | <b>BI Table Name</b> | <b>BI Field Name</b>  |
|-----------------------------------------|----------------------|-----------------------|
| ecr_crew_cmpl_time ( cmpl_date_key )    | cd_date              | cal_dt                |
| ecr_crew_cmpl_time ( cmpl_time_key )    | cd_time              | src_time              |
| ecr_crew_assn_user (assign_user_key)    | cd_user              | user_cd               |
| ecr_crew_uassn_user (unassign_user_key) | cd_user              | user_cd               |
| ecr_crew_acpt_user (accept_user_key)    | cd_user              | user_cd               |
| ecr_crew_arrv_user (arrive_user_key)    | cd_user              | user_cd               |
| ecr_crew_cmpl_user (cmpl_user_key)      | cd_user              | user_cd               |
| ecr_crew_work_dur                       | cf_rst_crew          | WORK_<br>DURATION     |
| ecr_crew_assn_dur                       | cf_rst_crew          | ASSIGN_<br>DURATION   |
| ecr_crew_disp_dur                       | cf_rst_crew          | DISPATCH_<br>DURATION |
| ecr_crew_inroute_dur                    | cf_rst_crew          | INROUTE_<br>DURATION  |

## INDICE

The INIDICE table in Performance Mart is not migrated in the normal migration script. This is because the Indice calculations can be performed for a specific month by running this SQL\*Plus command, replacing the 31-JAN-2004 with a month to calculate indice data for:

```
declare temp NUMBER;
begin
 temp := SPL_OMS_SNAPSHOT_PKG.spl_ctrl_zone_outg_snap_fnc(FALSE,
'M', to_date('31-JAN-2004', 'DD-MON-YYYY'), 4, 1, NULL, 3, 5, 'NORM'
);
 commit;
 temp := SPL_OMS_SNAPSHOT_PKG.spl_city_outg_snap_fnc(FALSE, 'M',
to_date('31-JAN-2004', 'DD-MON-YYYY'), 4, 1, NULL, 3, 5, 'NORM');
 commit;
end;
/
```

The INDICE data is now stored in two BI tables: CF\_CTRL\_ZONE\_OUTG and CF\_CITY\_OUTG. The records in the INIDICE table that have an RE\_KEY with a 'CIR' type will be stored in the CF\_CTRL\_ZONE\_OUTG table, and those with a 'CITY' type will be stored in the CF\_CITY\_OUTG table.

These two tables also store the data that was stored in the REPORTING\_ELEMENT\_FACTS table for customer counts.

The following table defines the BI CF\_CTRL\_ZONE\_OUTG table, and describes if possible where the corresponding data use to exist in Performance Mart. The fields in the CF\_CITY\_OUTG table have similar descriptions, so they will not be described here.

| BI Field Name     | Description                                                                                | Corresponding Performance Mart Field                |
|-------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------|
| CTRL_ZONE_KEY     | Foreign Key to the Control Zone Table.                                                     | INDICE.RE_KEY                                       |
| TMED_IND          | Does this calculation include data that was excluded due to occurring during a Major Event | INDICE..TMED_EXCLUDED                               |
| SNAP_TYPE_CD      | Snapshot Type (M – Month, Y – Year, ... )                                                  | N/A                                                 |
| SNAPSHOT_DATE_KEY | Date that the Indice data was calculated                                                   | INDICE.INDICE_DATE                                  |
| BEGIN_DATE_KEY    | Begin Date of the Period for which Indice calculations were performed                      | N/A                                                 |
| END_DATE_KEY      | End Date of the Period for which Indice calculations were performed                        | N/A                                                 |
| NUM_CUST_SERVED   | Average Number of Customers that were present in the Region during the Period              | REPORTING_ELEMENTS_FACTS.<br>REF_CUSTOMERS_SERVED   |
| NUM_SUST_INTRPT   | Total Number of Sustained Interruptions during the snapshot period                         | SUM(INDICE.<br>INTERRUPTIONS) where<br>DURATION > 5 |
| NUM_MOM_INTRPT    | Total Number of Momentary Interruptions during the snapshot period                         | SUM(INDICE.<br>INTERRUPTIONS) where<br>DURATION < 5 |
| CMI               | Total Customer Minutes Interrupted during the snapshot period                              | SUM(INDICE.<br>INTERRUPTIONS *<br>INDICE.DURATION)  |

| BI Field Name        | Description                                                                                                                               | Corresponding Performance Mart Field    |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| NUM_MULT_SUST_INTRPT | Total number of Customers that Experienced more than a certain number of Sustained interruptions during the snapshot period.              | Calculated when a CEMI report is run.   |
| NUM_MULT_CUST_INTRPT | Total number of Customers that Experienced more than a certain number of sustained or momentary interruptions during the snapshot period. | Calculated when a CEMSMI report is run. |
| SAIDI                | SAIDI                                                                                                                                     | Calculated when a SAIDI report is run.  |
| CAIDI                | CAIDI                                                                                                                                     | Calculated when a CAIDI report is run.  |
| SAIFI                | SAIFI                                                                                                                                     | Calculated when a SAIFI report is run.  |
| CEMI                 | CEMI                                                                                                                                      | Calculated when a CEMI report is run.   |
| CEMSMI               | CEMSMI                                                                                                                                    | Calculated when a CEMSMI report is run. |
| CAIFI                | CAIFI                                                                                                                                     | Calculated when a CAIFI report is run.  |
| MAIFI                | MAIFI                                                                                                                                     | Calculated when a MAIFI report is run.  |
| MAIFIE               | MAIFIE                                                                                                                                    | Calculated when a MAIFIE report is run. |
| ASAI                 | ASAI                                                                                                                                      | Calculated when a ASAI report is run.   |
| ACI                  | ACI                                                                                                                                       | Calculated when a ACI report is run.    |
| MSAIFI               | MSAIFI                                                                                                                                    | Calculated when a MSAIFI report is run. |
| NUM_EVENT            | Number of Distinct Events in Oracle Utilities Network Management System during the snapshot period                                        | COUNT(DISTINCT<br>INDICE.EVENT_KEY)     |

| BI Field Name    | Description                                                                            | Corresponding Performance Mart Field |
|------------------|----------------------------------------------------------------------------------------|--------------------------------------|
| NUM_CUST_INTRPT  | Total number of Customers that experienced one or more interruptions during the period | COUNT(DISTINCT INDICE.CUSTOMER)      |
| NUM_MOM_E_INTRPT | Total number of Momentary Events that proceeded a lockout                              | SUM(INDICE.MAIFIE_INTERRUPTIONS)     |

## NRT Table Mapping

The NRT data will not be migrated from the Performance Mart database, as this is transitional data and will need to be populated from the Oracle Utilities Network Management System database once a system is upgraded to support the BI extraction process.

However, the following table mappings are here to help with report conversion projects, and will map how the data would have been migrated if the Performance Mart NRT tables were migrated. Most the data from the NRT tables will be mapped to CF\*RECENT\* tables, with the exception that some textual data will be stored in either the CD\_EVENT or CD\_CALL\_INFO tables, as described in the following sections.

Also, if a field is not listed in a mapping, then the data is not extracted from the Network Management System database to the BI database with the default product extractors. If missing data is required, then a project configuration change to the Oracle Utilities Network Management System extractors will have to be made to get the data into one of the UDF/UDM fields available in BI.

### NRT\_EVENT\_CALL\_FACTS

The data in the NRT\_EVENT\_CALL\_FACTS table exists to two different BI tables, one dimension and one fact: CD\_CALL\_INFO and CF\_RECENT\_CALL. The following table shows which fields go into which table. For the BI tables below that are not CD\_CALL\_INFO or CF\_RST\_CALL, the mapping is done by using the foreign key in the CF\_RECENT\_CALL table. For example, to get the NRT\_ECF\_ACCOUNT\_NUMBER, the CF\_RECENT\_CALL table would be joined to the CD\_ACCT table by ACCT\_KEY.

| NRT_EVENT_CALL_FACTS Field                                            | BI Table Name | BI Field Name   |
|-----------------------------------------------------------------------|---------------|-----------------|
| nrt_ecf_incident_number                                               | cd_call_info  | src_incident_id |
| nrt_ecf_last_name and nrt_ecf_first_name                              | cd_call_info  | caller_name     |
| nrt_ecf_area_cod and nrt_ecf_phone_number and nrt_ecf_phone_extension | cd_call_info  | phone_nbr       |
| nrt_ecf_complaint                                                     | cd_call_info  | Complaint       |
| nrt_ecf_operator_comment                                              | cd_call_info  | Comments        |
| nrt_ech_short_desc                                                    | cd_call_info  | udf3_descr      |

| <b>NRT_EVENT_CALL_FACTS Field</b> | <b>BI Table Name</b> | <b>BI Field Name</b> |
|-----------------------------------|----------------------|----------------------|
| nrt_active                        | cd_call_info         | udfl_cd              |
| nrt_ecf_incident_number           | cf_recent_call       | src_incident_id      |
| nrt_ecf_account_number            | cd_acct              | src_acct_id          |
| nrt_ecf_total_priority            | cf_recent_call       | priority_ind         |
| ecf_called_time (Date)            | cd_date              | cal_dt               |
| ecf_called_time (Time)            | cd_time              | src_time             |
| nrt_user_name                     | cd_user              | user_cd              |

## NRT\_EVENT\_DETAILS

The data in the NRT\_EVENT\_DETAILS table is available in two different BI tables, one dimension and one fact: CD\_EVENT and CF\_RECENT\_JOB. The following table shows which fields go into which table.

| <b>EVENT_DETAILS Field</b>                  | <b>BI Table Name</b> | <b>BI Field Name</b> |
|---------------------------------------------|----------------------|----------------------|
| nrt_outage_number                           | cd_event             | src_nbr              |
| nrt_event_idx                               | cd_event             | event_nbr            |
| nrt_ops_exclude_reason                      | cd_event             | exclude_reason       |
| nrt_operator_comment                        | cd_event             | operator_comment     |
| nrt_valid_state_key                         | cd_event             | event_state_descr    |
| nrt_event_status                            | cd_event             | event_state_cd       |
| nrt_street_address    ' '    nrt_city_state | cd_event             | first_call_addr      |
| nrt_trouble_code                            | cd_event             | trouble_cd_list      |
| X_coord                                     | cd_event             | X_coordinate         |
| Y_coord                                     | cd_event             | Y_coordinate         |
| nrt_outage_number                           | cf_recent_job        | src_job_nbr          |
| nrt_status + 1                              | cf_recent_job        | event_status_key     |
| nrt_begin_time                              | cf_recent_job        | begin_dttm           |
| nrt_completion_time                         | cf_recent_job        | rst_dttm             |
| nrt_est_restore_time (est_rst_date_key)     | cd_date              | cal_dt               |
| nrt_est_restore_time (est_rst_time_key)     | cd_time              | src_time             |
| nrt_ops_exclude_flag                        | cf_recent_job        | oms_exclude_ind      |
| nrt_cancel_flag                             | cf_recent_job        | cancelled_ind        |



| EVENT_DETAILS Field | BI Table Name | BI Field Name |
|---------------------|---------------|---------------|
| re_key              | cf_recent_job | ctrl_zone_key |
| dv_key              | cf_recent_job | device_key    |
| nrt_ops_cust        | cf_recent_job | udm1          |

## NRT Customer Outage

Customer Outage information is stored in three key NRT tables in Performance Mart: NRT\_SERVICE\_POINT\_SUPPLY\_NODES, NRT\_EVENT\_SUPPLY\_NODES and NRT\_EVENT\_DETAILS. Data from each of these tables as well as Customer Keys in the CUSTOMER\_SERVICE\_POINTS table will be available in the CF\_CUST\_RECENT\_OUTG table in BI.

| NRT Fields                                 | BI Table Name       | BI Field Name                |
|--------------------------------------------|---------------------|------------------------------|
| customer_service_points.cu_serv_loc_key    | cf_cust_nrt_outg    | acct_key, prem_key, addr_key |
| customer_service_points.cu_cust_key        | cf_cust_nrt_outg    | per_key                      |
| customer_service_points.cu_meter_key       | cf_cust_nrt_outg    | meter_key                    |
| nrt_event_supply_nodes.nrt_outage_time     | cf_cust_recent_outg | begin_dttm                   |
| nrt_eventsupply_nodes.when_restored_time   | cf_cust_recent_outg | rst_dttm                     |
| nrt_event_supply_nodes.re_key              | cf_cust_recent_outg | ctrl_zone_key                |
| nrt_event_details.re_key                   | cf_cust_recent_outg | cause_ctrl_zone_key          |
| nrt_event_supply_nodes.nrt_esn_duration    | cf_cust_recent_outg | outg_duration                |
| nrt_event_supply_nodes.dv_key              | cf_cust_recent_outg | aff_device_key               |
| nrt_event_details.dv_key                   | cf_cust_recent_outg | cause_device_key             |
| nrt_event_supply_nodes.level1_name         | cd_ctrl_zone        | udf1_descr                   |
| nrt_event_supply_nodes.level2_name         | cd_ctrl_zone        | udf2_descr                   |
| nrt_event_supply_nodes.level3_name         | cd_ctrl_zone        | udf3_descr                   |
| nrt_event_supply_nodes.level4_name         | cd_ctrl_zone        | udf4_descr                   |
| nrt_event_supply_nodes.level5_name         | cd_ctrl_zone        | udf5_descr                   |
| nrt_event_supply_nodes.level6_name         | cd_ctrl_zone        | udf6_descr                   |
| nrt_event_supply_nodes.num_crit_c_cust_out | cd_prem             | count(*) where udf6_cd = 1   |
| nrt_event_supply_nodes.num_crit_d_cust_out | cd_prem             | count(*) where udf7_cd = 1   |
| nrt_event_supply_nodes.num_crit_k_cust_out | cd_prem             | count(*) where udf8_cd = 1   |

## NRT\_EVENT\_CREWS

The data in the NRT\_EVENT\_CREWS table is available in the CF\_RECENT\_CREW table.

| EVENT_CREWS Field                             | BI Table Name  | BI Field Name     |
|-----------------------------------------------|----------------|-------------------|
| nrt_ecr_crew_assn_time ( assign_date_key )    | cd_date        | cal_dt            |
| nrt_ecr_crew_assn_time ( assign_time_key )    | cd_time        | src_time          |
| nrt_ecr_crew_uassn_time ( unassign_date_key ) | cd_date        | cal_dt            |
| nrt_ecr_crew_uassn_time ( unassign_time_key ) | cd_time        | src_time          |
| nrt_ecr_crew_acpt_time ( accept_date_key )    | cd_date        | cal_dt            |
| nrt_ecr_crew_acpt_time ( accept_time_key )    | cd_time        | src_time          |
| nrt_ecr_crew_arrv_time ( arrive_date_key )    | cd_date        | cal_dt            |
| nrt_ecr_crew_arrv_time ( arrive_time_key )    | cd_time        | src_time          |
| nrt_ecr_crew_cmpl_time ( cmpl_date_key )      | cd_date        | cal_dt            |
| nrt_ecr_crew_cmpl_time ( cmpl_time_key )      | cd_time        | src_time          |
| nrt_ecr_crew_assn_user (assign_user_key)      | cd_user        | user_cd           |
| nrt_ecr_crew_uassn_user (unassign_user_key)   | cd_user        | user_cd           |
| nrt_ecr_crew_acpt_user (accept_user_key)      | cd_user        | user_cd           |
| nrt_ecr_crew_arrv_user (arrive_user_key)      | cd_user        | user_cd           |
| nrt_ecr_crew_cmpl_user (cmpl_user_key)        | cd_user        | user_cd           |
| nrt_ecr_crew_work_dur                         | cf_recent_crew | WORK_DURATION     |
| nrt_ecr_crew_assn_dur                         | cf_recent_crew | ASSIGN_DURATION   |
| nrt_ecr_crew_disp_dur                         | cf_recent_crew | DISPATCH_DURATION |
| nrt_ecr_crew_inroute_dur                      | cf_recent_crew | INROUTE_DURATION  |

## Migration Requirements

Before running the migration script, make sure that:

- The current Performance Mart and Oracle Utilities Network Management System databases must be accessible to the BI database using database links that will be created in the BI DWADM database account.
- The BI database must be installed following the installation instructions in the *Oracle Business Intelligence Installation Guide*.
- The following Unix environment variables point to the Performance Mart and Oracle Utilities Network Management System database.

**CES\_DM\_USER** - Oracle Username for the Performance Mart Database

**CES\_DM\_PASSWD** - Password for the CES\_DM\_USER user

**CES\_DM\_INSTANCE** - SQL\*Net connection to the Performance Mart Database

**RDBMS\_USER** - Oracle Username for the Oracle Utilities Network Management Database

**RDBMS\_PASSWD** - Password for the RDBMS\_USER user

**RDBMS\_HOST** - SQL\*Net connection to the Oracle Utilities Network Management System Database

- The following two environment variables can be set if the default settings create errors when the migration script is run.
  - **CES\_DM\_DBLINK** - Name of the Database Link created in the BI Oracle account to point to the Performance Mart Database. If this is not set, then the value in the CES\_DM\_INSTANCE environment variable is used.
  - **CES\_OPS\_DBLINK** - Name of the Database Link created in the BI Oracle account to point to the Oracle Utilities Network Management System Database. If this is not set, then the value in the RDBMS\_HOST environment variable is used.
- Verify that you have adequate storage. The storage requirements for the BI database will be similar to the current storage requirements for the Performance Mart database. So if the data in Performance Mart takes up 5 GB of space, then a good estimate for BI storage requirement will be 5 GB.
- The following additional Unix environment variables must be set:
  - **CES\_BI\_USER** - Oracle Username that owns the BI data tables. Normally this will be DWADM.
  - **CES\_BI\_PASSWD** - Password for the CES\_BI\_USER user.
  - **CES\_BI\_INSTANCE** - SQL\*Net connection to the BI Database.
  - **CES\_BI\_DATA\_SOURCE** - Data Source Indicator that will be used when storing the migrated records in the BI tables. This should match the value in the AP\_MIN\_VALUE field in the APPLICATION\_PARAMS table where the AP\_NAME = 'DATA\_SOURCE\_INDICATOR'. The default setting of this is 4.
  - **CES\_SQL\_FILES** - Directory name where the Oracle Utilities Network Management System SQL files are stored. Normally this will be \$HOME/sql. This is used by the migration script to find the project sql files.

## Running the Migration Script

The migration script, **migrate\_business\_intelligence**, will exist in the \$HOME/bin directory of the Oracle Utilities Network Management System Unix account. It can be run from this directory, as long as the requirements mentioned in the preceding section are complete.

The migration script takes no parameters, and can be run from the bin directory using this command.

```
nohup ./migrate_business_intelligence >migrate_business_intelligence.out &
```

This will create two log files. The migrate\_business\_intelligence.out log file can be monitored while the script is running, and the migrate\_business\_intelligence.log file will be updated once the migration script is completed.

For project-specific migration issues, the following two files will be called from the migration script: project\_migrate\_bi\_dim.sql and project\_migrate\_bi\_fact.sql. The project\_migrate\_bi\_dim.sql will be called after all of the dimension tables are populated by the product migration script, but before the fact tables are populated, so that records will exist in all of the dimension tables for foreign keys in the fact tables. Then the project\_migrate\_bi\_fact.sql will

be called after the fact tables are populated, but before the BI Sequences are reset. If either of these two files don't exist in the sql directory, the following messages may appear in the output file:

```
SP2-0310: unable to open file "project_migrate_bi_dim.sql"
SP2-0310: unable to open file "project_migrate_bi_fact.sql"
```

If either of these two messages appear, and the corresponding project migration script has not been created, then these errors can be ignored.

Once the migration completes, there should be data in the following BI tables, matching the records that exist in Performance Mart.

- cd\_acct
- cd\_addr
- cd\_call\_info
- cd\_city
- cd\_crew
- cd\_ctrl\_zone
- cd\_device
- cd\_event
- cd\_event\_status
- cd\_meter
- cd\_per
- cd\_prem
- cd\_snl
- cd\_user
- cf\_cust\_rst\_outg
- cf\_rst\_job
- cf\_rst\_call
- cf\_rst\_crew

If data is migrated from Performance Mart to BI, then the datafiles generated by the initial extractor runs of all the extractors must not be loaded into BI. Otherwise, all of the active records already stored in BI will be marked inactive, and new records generated, causing a large increase in record counts in the BI tables with no benefit. For this reason, the Oracle Utilities Network Management System must be shutdown while the migration is run and the new BI extractors must be run once. Otherwise, the potential exists for losing data that changed after the migration was run but before the new BI extractors are initially run.

To work around this issue, the LAST\_START\_DATE and LAST\_COMPLETE\_DATE in the BI\_EXTRACTOR\_LOG table in the Oracle Utilities Network Management System database can be updated with this command once the last Performance Mart extract is run.

```
UPDATE bi_extractor_log

SET last_start_date = SYSDATE, last_complete_date = SYSDATE

WHERE extractor_name NOT LIKE 'NRT%';
```

Note that to do this update, the Oracle Utilities Network Management System database must have been migrated and the install\_business\_intelligence script run to create the BI extractor code.

## Troubleshooting Migration Issues

The following sections describe some common troubleshooting scenarios and the resolution.

### Cannot Delete from CD\_USER table

If the BI Demo environment was installed, then existing records in the CC&B fact tables can point to existing records in the CD\_USER table, which will keep the delete of the CD\_USER records from running. The migration script deletes all of the OMS data, but does not modify any existing CC&B or EAM records. So if you need to delete the CC&B data in order to delete the demo records in the CD\_USER table, the following deletes must be done in the BI database prior to running the migration script:

```
delete from CF_FT;
delete from CF_CASE;
delete from CF_CASE_LOG;
delete from CF_CC;
```

This will not delete all of the CC&B demo data, but will delete the records that refer to CD\_USER records that the migration script needs to delete.

### No Data in the CF\_RECENT\* tables

As mentioned in the NRT Table Mapping section above, the NRT data is not migrated during the migration run. This data will be populated by extracting the NRT data from the Oracle Utilities Network Management System database and loading it into the BI Database.

### No Data in the CF\_CTRL\_ZONE\_OUTG, CF\_CITY\_OUTG or CF\_OUTG tables

The CF\_CTRL\_ZONE\_OUTG and CF\_CITY\_OUTG tables are a replacement for the INDICE table in Performance Mart. However, the data in these tables can be calculated based on the records in the CF\_CUST\_RST\_OUTG tables, so migration of this data was not done. If records are required for these tables in the BI database, then the SPL\_OMS\_SNAPSHOT\_PKG.SPL\_CTRL\_ZONE\_OUTG\_SNAP\_FNC or the SPL\_OMS\_SNAPSHOT\_PKG.SPL\_CITY\_OUTG\_SNAP\_FNC can be run for the periods that data is required for.

The CF\_OUTG table is a snapshot table, that must be refreshed every hour by running the SPL\_OMS\_SNAPSHOT\_PKG.SPL\_OUTG\_SNAP\_FNC function from OWB. As this data is not available in Performance Mart, no migration was possible. This data will need to be captured from the running BI database as it is used.

## Snapshots

This section presents an example call to populate snapshot tables CF\_CTRL\_ZONE\_OUTG and CF\_CITY\_OUTG for last month. This really only needs to be run once a month, sometime after the last changes are made to data in Oracle Utilities Network Management System for the previous month and extracted to BI.

### Control Zone Outage Snapshot

```
declare temp NUMBER;
begin
 temp := SPL_OMS_SNAPSHOT_PKG.spl_ctrl_zone_outg_snap_fnc(FALSE,
 'M', ADD_MONTHS(LAST_DAY(SYSDATE), -1),
 4, 1, NULL, 3, 5, 'NORM');
 commit;
end;
/
```

## City Outage Snapshot


```
declare temp NUMBER;
begin
 temp := SPL_OMS_SNAPSHOT_PKG.spl_city_outg_snap_fnc(FALSE, 'M',
ADD_MONTHS(LAST_DAY(SYSDATE), -1),
 4, 1, NULL, 3, 5, 'NORM');

 commit;
end;
/
```

To create a Daily Indices record set, you would change the P\_SNAP\_TYPE\_CD, which is now 'M' for Monthly, to 'D' for Daily, and also change ADD\_MONTHS( LAST\_DAY( SYSDATE ), -1 ) to TRUNC( SYSDATE - 1 ) to create statistics for yesterday.

The CF\_OUTG table is populated from a Workflow that you can schedule to run. It takes information from the CF\*RECENT tables, and calculates an hourly snapshot, so this can be scheduled to run after the RECENT records have been loaded once an hour.

For more information on Snapshots and their parameters, please see the Oracle Business

Intelligence Help. To display the online help, press the button (  ) located in the Business Intelligence Action Bar at the top of any portal screen.

# Chapter 12

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## LDAP Integration Configuration

This chapter describes how to configure integration with Lightweight Directory Access Protocol (LDAP). It includes the following topics:

- **Overview of LDAP**
- **LDAP Terminology**
- **LDAP Integration Architecture**
- **Configuration Options**
- **Configuration Files**

### Overview of LDAP

The Lightweight Directory Access Protocol (LDAP) is a generally accepted protocol for accessing a centralized set of “directory services”. From an Oracle Utilities Network Management System perspective, these directory services generally include the ability to securely manage users and user passwords (authentication).

From a practical perspective, the most common implementation of an LDAP accessible directory service is Microsoft’s Active Directory (AD). For many Oracle Utilities Network Management System customers Microsoft’s Active Directory will likely be the directory service of choice. For the purpose of Oracle Utilities Network Management System, any LDAP accessible set of directory services should be sufficient (such as OpenLDAP). For the remainder of this discussion “directory services” will be generally referred to as AD – realizing it could be any set of LDAP accessible directory services.

The purpose of this section is to describe available Oracle Utilities Network Management System configuration options for utilizing an LDAP compliant set of directory services (such as Microsoft Active Directory). For the purists out there Microsoft AD may not be 100% LDAP compliant. However, by using Microsoft Windows Server 2003 R2 or via Microsoft supplied augmentation briefly described later in this document for older Microsoft Operating Systems – Active Directory can generally be made sufficiently LDAP compliant for Oracle Utilities Network Management System purposes.

At a very high level Oracle Utilities Network Management System supports two different user validation options:

- **LDAP\_HYBRID** – must provide valid LDAP/AD username/password for Oracle Utilities Network Management System access. In addition the user must also have a valid (active) user entry in the ces\_user table.
- **MINIMAL** – must provide a valid (active) ces\_user table username for Oracle Utilities Network Management System access – no password. Assumes user was authenticated when

they logged into their PC. Generally only used for testing purposes - not recommended for a production systems.

## LDAP Terminology

The following table describes terms used in this chapter.

| Term               | Definition                                                                                                                                                                                                                                                                                                                                                                                              |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| LDAP               | Lightweight Directory Access Protocol – an open standard for a user security repository (Directory Services) and authentication mechanism.                                                                                                                                                                                                                                                              |
| LDAPS              | Secure LDAP employs SSL (Secure Socket Layer) encrypted connections rather than the unencrypted connections for standard LDAP.                                                                                                                                                                                                                                                                          |
| Directory Services | Generally accessible mechanism for managing centralized information that changes relatively infrequently (less often than say an RDBMS table for example). Oracle Utilities Network Management System is generally only concerned about identify management (user names and passwords). Microsoft Active Directory is a common implementation of Directory Services which is generally LDAP accessible. |
| Active Directory   | Microsoft's implementation of an LDAP accessible set of Directory Services. Only available for Microsoft operation systems. Microsoft Windows Server 2003 R2 generally supports a sufficiently LDAP compliant version of Active Directory – earlier Microsoft OS releases may require an Active Directory update in order to integrate to your Unix server.                                             |
| RFC 2307           | Describes identify attributes (schema) necessary to support a POSIX compliant OS.                                                                                                                                                                                                                                                                                                                       |
| Distinguished Name | The string that uniquely identifies an object (such as a user) in the directory.                                                                                                                                                                                                                                                                                                                        |

## LDAP Integration Architecture

Below is a high level overview of the Oracle Utilities Network Management System LDAP integration architecture. A given Oracle Utilities Network Management System installation must make some fundamental choices about how it chooses to deploy both Motif and Java Oracle Utilities Network Management System applications.

### Motif Applications

If you are deploying Oracle Utilities Network Management System Motif applications, you must decide where on the Unix Application Server you intend to support the execution of those (X11) applications. You essentially have two choices: LDAP\_HYBRID and MINIMAL. Consult with your local system administrator to determine which security model is most appropriate for your installation.

#### LDAP HYBRID

LDAP\_HYBRID requires that every potential Oracle Utilities Network Management System user has a corresponding Unix username on the Unix Application Server under which his/her Oracle



Utilities Network Management System X11 (OPS) environment applications can be executed. Thus, it is a "hybrid" of LDAP authentication and ces\_user table based authorization

- The advantages:
  - Generally considered the most secure as it requires the user to always enter a password to login to the Unix Application Server and gain access the Oracle Utilities Network Management System applications.
- The disadvantages:
  - Requires the system administrator to manage an independent user account on the Unix Application Server for every potential Oracle Utilities Network Management System X11 (Ops) user.

Note that even though this is considered the “LDAP” configuration option it does not actually require LDAP integration. It only requires that each potential Oracle Utilities Network Management System user have a Unix user account (on the supporting Unix application server) that matches his/her Windows PC login account – where Oracle Utilities Network Management System access is initiated.

LDAP (Active Directory) integration is generally the preferred mechanism to achieve this type of configuration but there are at least two options available:

- **Preferred option:** Configure your Unix Oracle Utilities Network Management System Application Servers to access your local LDAP/Active Directory for user authentication. Consult your local Unix system administrator for Unix platform specific LDAP/Active Directory integration options. Every Oracle Utilities Network Management System supported Unix platform has at least one OS vendor supplied LDAP (Active Directory) integration option. Use your favorite search engine to find available LDAP/Active Directory integration options for your platform. Identification and appropriate configuration of the Unix LDAP integration option/gateway most appropriate for your chosen platform/site is beyond the scope of this document.
- **Alternate option:** Locally configure and maintain a matching set of Unix usernames on each Unix Oracle Utilities Network Management System Application Server for each potential Oracle Utilities Network Management System user. This could be done locally on each Unix box or via Network Information Services (NIS). Appropriate management of this configuration option is project specific and beyond the scope of this document.

**Note:** Note if you intend to authenticate Unix usernames against “Active Directory” Microsoft Windows Server 2003 R2 (or later) is the preferred starting point for Unix integration. POSIX (Unix) accounts have some attributes (such as Unix user id, login shell and home directory) that are NOT used (by default) by earlier versions Microsoft Active Directory. These attributes are defined in RFC 2307.

If you are using Active Directory on a Microsoft OS prior to Windows Server 2003 R2 (or a configuration which for whatever reason does not presently comply with the POSIX schema defined in RFC 2307) you may need to extend your Active Directory schema to make it sufficiently compliant to support Unix integration. For OS releases prior to Windows Server 2003 R2 Microsoft has an add-on package called “Services For Unix (SFU) 3.5” which extends the Active Directory schema to support the integration of desired POSIX attributes.

## MINIMAL

Support the execution of your Oracle Utilities Network Management System X11 (Ops) applications on a single (dedicated) Unix username on your Unix Application Server(s). Every potential Oracle Utilities Network Management System user must have access to this dedicated

Unix username. This is a deployment strategy that may be more useful for testing but is also in line with several existing Oracle Utilities Network Management System installations.

- The advantages:
  - Relatively easy to set up and manage Oracle Utilities Network Management System X11 (Ops) user access. Minimizes need to routinely “cleanse” stale logs from inactive Oracle Utilities Network Management System Unix user accounts on the Unix Oracle Utilities Network Management System Application Server. All logs are managed under a single Unix username which can be managed by an Oracle Utilities Network Management System administrator.
- The disadvantages:
  - Generally less secure, as it does not require a secure password to access the Unix Oracle Utilities Network Management System application server. All Oracle Utilities Network Management System users use a shared Unix username account.

The minimal scheme essentially relies on two artifacts for authentication:

- The potential Oracle Utilities Network Management System user must have first logged into his/her PC on the corporate network – generally authenticating against an LDAP accessible set of Directory Services (Active Directory). Thus they are valid corporate users.
- The potential Oracle Utilities Network Management System user must have an active entry in the `ces_user` table with appropriate Oracle Utilities Network Management System environment access defined in the `env_access` table. The Oracle Utilities Network Management System Configuration Assistant can be used by a local Oracle Utilities Network Management System administrator to manage Oracle Utilities Network Management System access – via these Oracle Utilities Network Management System access tables.

**Note:** For any of these schemes (LDAP, HYBIRD, or MINIMAL), the Oracle Utilities Network Management System architecture and integration with the Oracle Utilities Network Management System ISIS bus will effectively prevent a given Oracle Utilities Network Management System X11 (Ops) user from ever logging in more than once concurrently. If a given user requires more than one environment (for the same Oracle Utilities Network Management System application) they must use an alternate Oracle Utilities Network Management System user access account for secondary access.

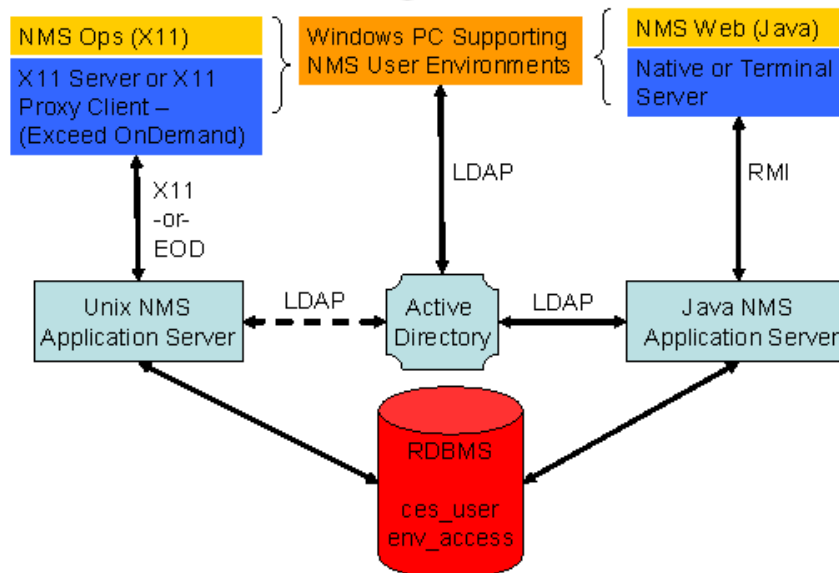
## Web (Java) Applications

Oracle Utilities Network Management System Web (Java) applications can either be configured to execute:

- Locally on the end-user’s PC.
- Remotely on something like a Microsoft Windows Terminal Server or Citrix Server – accessible locally via a Windows Terminal Server client or Citrix client application.

There are pros and cons to each configuration option. Both the Microsoft Windows Terminal Server and Citrix Server options provide a secure mechanism for Oracle Utilities Network Management System user access over normal and low bandwidth network connections. The Terminal Server or Citrix options are generally more desirable if your end-users intend to connect over limited bandwidth network connections (from home or over a WAN for example).

## NMS LDAP Integration Architecture



The dotted line between Active Directory and the Unix Oracle Utilities Network Management System Application Server in Figure 1 is for the “LDAP\_HYBRID” integration option and indicates this LDAP link is optional. That is Unix usernames can be maintained locally on the Unix Oracle Utilities Network Management System Application Servers if so desired – no LDAP link required.

For the “MINIMAL” authentication configuration option neither link between Active Directory and Unix Oracle Utilities Network Management System Application Server and Java Oracle Utilities Network Management System Application Server are required – as authentication is granted based on an active entry in the ces\_user table and valid application access in the env\_access table. This is a less secure option that is similar to certain legacy configurations (NONE) that can be useful for performance/scalability testing.

## Configuration Options

The RDBMS table ces\_parameters contains three attribute/value pairs that determine the desired mode of Oracle Utilities Network Management System user authentication. Below is a table describing the LDAP relevant attributes and possible and/or example values.

| ces_parameters.attrib         | ces_parameters.value | Description                                                                                                                                          |
|-------------------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| LDAP_DIRECTORY_SERVICES_LEVEL | LDAP_HYBRID          | Use LDAP accessible Directory Services (Active Directory) and ces_user user_name and active columns for authentication – ces_user.password not used. |
| LDAP_DIRECTORY_SERVICES_LEVEL | MINIMAL              | Use ces_user user_name and active columns for validation – ces_user.password not used.                                                               |

| ces_parameters.attrib   | ces_parameters.value                                                                                                                                                                                                     | Description                                                                                                                                                                                    |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| LDAP_URL                | ldap://10.20.76.44<br>or<br>ldap://10.20.76.44:389<br><br>For Secure LDAP use:<br>ldaps://address<br>or<br>ldaps://address:636                                                                                           | Protocol (default or secure), address and (optional) port number for Oracle Utilities Network Management System Java (JBoss or WebLogic) Application Server access to LDAP (Active Directory). |
| LDAP_DISTINGUISHED_NAME | AD example using the user principal name (UPN):<br><br>%u@example.com<br><br>LDAP example where user DN's are based on the CN attribute, with an organizational unit of "users":<br><br>cn=%u,ou=users,dc=example,dc=com | This is the distinguished name (DN) string that will be sent to the directory server for authentication, where %u is the string that is entered by the user at the application login screen.   |

## Secure LDAP (LDAPS)

If you want/need to secure LDAP communication access between the Java Application Server (JBoss or WebLogic) and the LDAP server (typically Active Directory) you can use the LDAPS protocol instead of normal LDAP for directory access. To enable LDAPS access you must:

1. Ensure your LDAP accessible directory (Active Directory) is configured to support secure (LDAPS) access. In general this means the Microsoft Certification Authority (CA) must be set up and properly configured on your Active Directory server(s). Configuration of the proper Certification Authority for Active Directory is beyond the scope of this document.
2. Copy the CA certificate from the LDAPS server and import it into the JRE used by your Java Application Server (JBoss or WebLogic). A command sequence similar to the example below should suffice. The example assumes 'server.mydomain.com' is your secure (LDAPS) server. The file 'c:/Downloaded/certnew.cer' is a default location/filename. The 'keytool' command is part of the JDK.
  - Open Internet Explorer and go to:  
`http://server.mydomain.com`
  - Login with administrative username/password.
  - Click **Download CA Certificate**.
  - Leave encoding as "DER" and press **Download CA Certificate**.
  - Save the certificate file (defaults to c:/Downloaded/certnew.cer).
  - Move the certificate (certnew.cer) to the host running the JRE supporting your Java Application Server.
  - Import the certificate into the Java Keystore for the JRE supporting your Java Application Server:

```
"# $JAVA_HOME/bin/keytool -import -alias server.mydomain.com -file /
 path_to_certificate/certnew.cer -keystore $JAVA_HOME/jre/lib/
 security/cacerts
```

The alias (server.example.com) can be almost any reasonable string - it is just how the certificate is referred to in the java keystore.

## Configuration Files

This section identifies the configuration file that is used to specify and implement the desired LDAP integration configuration changes.

The \$NMS\_HOME/product/sql/product\_parameters.sql file contains the default LDAP configuration settings. If you want to change the value of the parameters in this file, you need to make a project version. If you have not already created a project version of this file to update other system parameters, do the following:

```
cp $CES_HOME/product/sql/product_parameters.sql $NMS_CONFIG/sql/
 project_name_parameters.sql
```

where *project\_name* is the value of project name used in \$CES\_SITE.

Modify the project version of this file:

```
$NMS_CONFIG/sql/project_name_parameters.sql
```

as appropriate for your system configuration. Pay careful attention that the protocol, address and (optional) port specified via the LDAP\_URL parameter properly match what is appropriate for your installation. Copy the updated file to the \$NMS\_HOME/sql runtime directory on your Oracle Utilities Network Management System server and apply the changes as follows:

```
cp $NMS_CONFIG/sql/project_name_parameters.sql $NMS_HOME/sql/
 ISQL.ces project_name_parameters.sql
```

If the authentication mode is changed (from LDAP\_HYBRID to MINIMAL for example) minimally DDSservice would need to be restarted. This is because DDSservice is the online “NMS authority” for what type of Oracle Utilities Network Management System application authentication/access strategy is active. The strategy is cached in DDSservice and cannot be fully changed on the fly without restarting DDSservice.



# Chapter 13

---

## Fault Location, Isolation, and Service Restoration Administration

This chapter describes how to configure and administer Fault Location, Isolation, and Service Restoration (FLISR). It includes the following topics:

- **Introduction**
- **Fault Location, Isolation, and Service Restoration Timeline**
- **Software Architecture Overview**
- **Configuring Classes and Inheritance**
- **SRS Rules**
- **High Level Messages**
- **Troubleshooting**

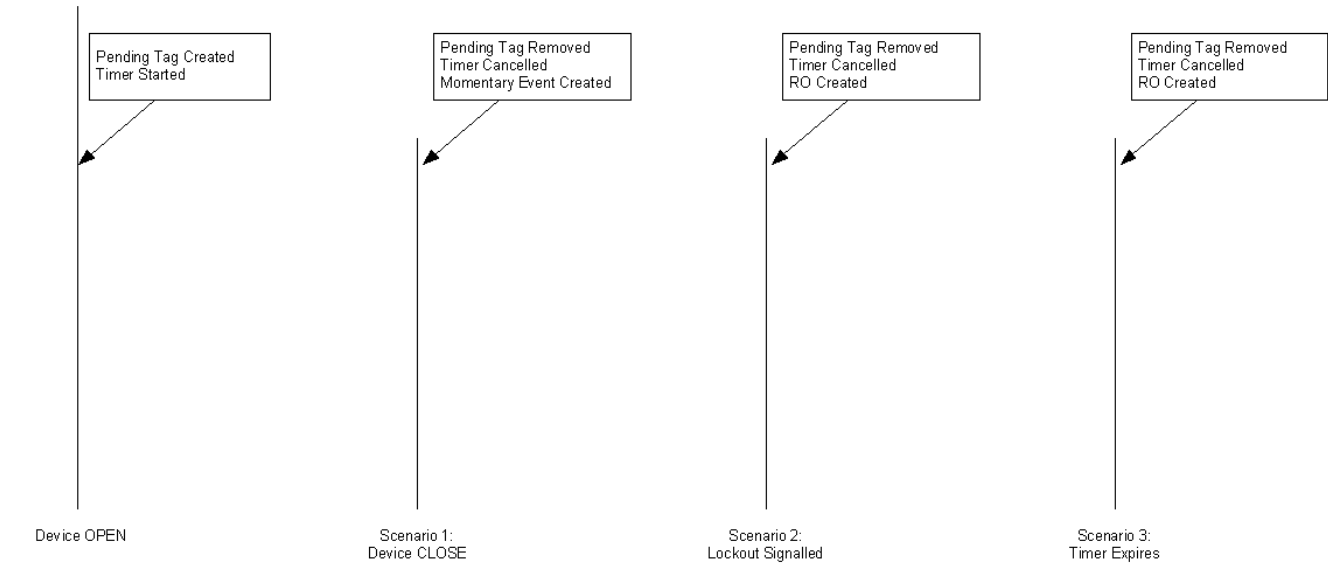
### Introduction

The intended audience for this document is the system administrators responsible for maintaining the Oracle Utilities Network Management System.

# Fault Location, Isolation, and Service Restoration Timeline

These figures show the sequence of events in a Fault Location, Isolation, and Service Restoration scenario. The following figure shows the various scenarios in the momentary processing.

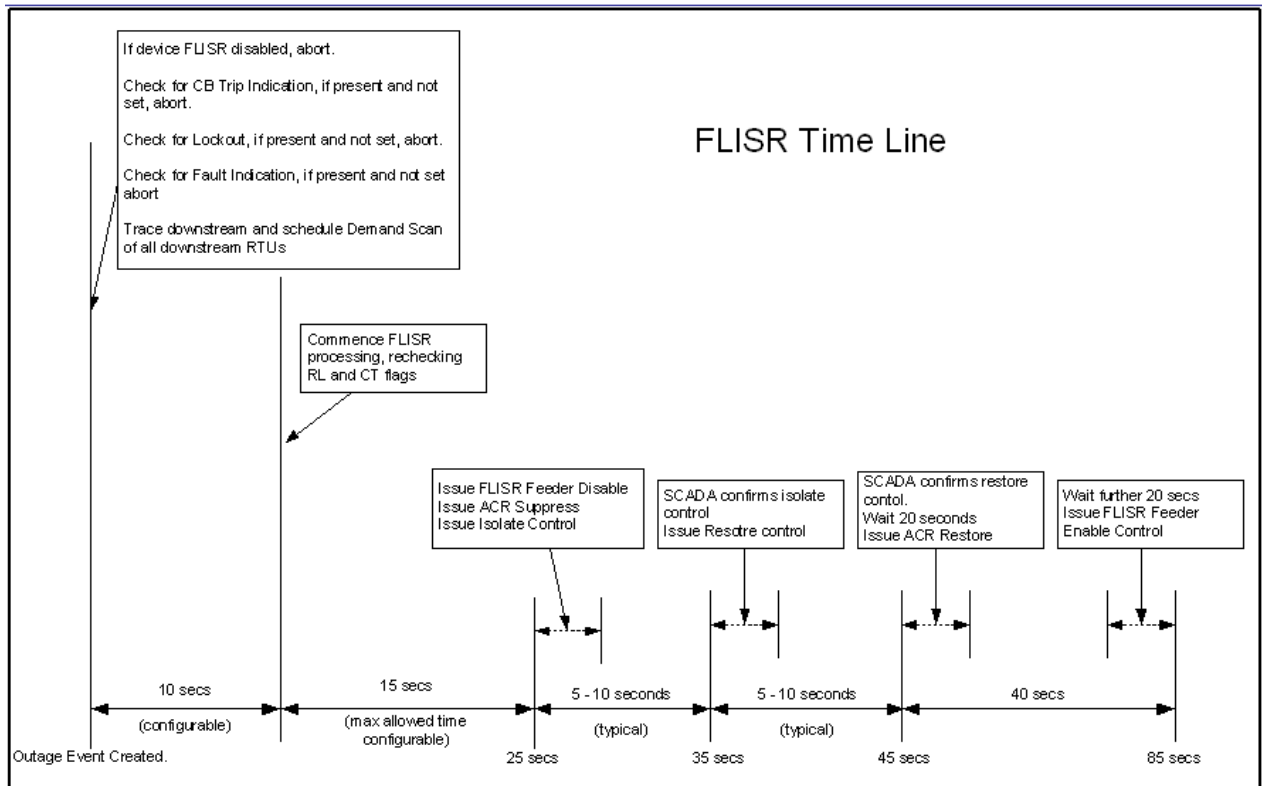
## Momentary Processing



**Note:** RO is created only if customer supply nodes are de-energized as a result of the operation.



Once an RO is created, the Fault Location, Isolation, and Service Restoration processing sequence shown in the following figure is initiated.



The control sequence (starting at around 25 seconds) is only performed in automatic mode. In manual mode an operator must initiate the control sequence.

Timings in the above diagram are only indicative. Actual values will depend on the complexity of the solution required and the responsiveness of the isolate/restore controls sent to SCADA. The following timings are deterministic:

- The delay allowed for demand scans. This is configurable and defaults to 10 seconds
- The maximum time allowed for the solution in automatic mode. This is configurable and defaults to 15 seconds. If the solution takes longer to solve than this time, Fault Location, Isolation, and Service Restoration will not automatically execute the control sequence. The option for an operator to manually initiate the control sequence is preserved though.
- Maximum time allowed for automatic operations after the lockout is: Demand scan delay + 15 seconds (25 seconds in the default configuration).
- Wait times for Auto-Reclose operations. These are 20 seconds.

## Software Architecture Overview

This section describes the role of various software components in implementing the Fault Location, Isolation, and Service Restoration functionality:

| Component | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| DDService | <p>Tracks SCADA measurements, device operations and Conditions. DDService is the starting point for Fault Location, Isolation, and Service Restoration events. When a device trips, a pending operation is created. When the lockout occurs a completed device operation is sent to MTService. If the breaker is able to reclose – only a momentary event is created.</p> <p>DDService is also responsible for executing Fault Location, Isolation, and Service Restoration switch plans, both in manual and automatic mode. In manual mode the request to execute the switch plan can be initiated by the operator from the Switch Sheet Editor tool. In automatic mode the Fault Location, Isolation, and Service Restoration sub-system requests the switch sheet execution by DDService</p>                                                                                                                                                                                         |
| MTService | <p>The core of Fault Location, Isolation, and Service Restoration functionality. It contains most of the Fault Location, Isolation, and Service Restoration sub-system.</p> <p>Its initial task is to process device operations from DDService and determine the extent of energisation changes in the model. These changes are propagated to JMService for outage processing.</p> <p>If the device operation is a trip, the Fault Location, Isolation, and Service Restoration sub-system will perform an initial trace to initiate a demand scan of affected RTUs.</p> <p>The bulk of Fault Location, Isolation, and Service Restoration processing is triggered by JMService deciding that event has de-energised customers. In this scenario JMService instructs MTService to initiate Fault Location, Isolation, and Service Restoration processing. MTService then calculates the various isolate and restore scenarios and populates the database tables with the solutions.</p> |
| JMService | <p>Receives notifications from MTService about changes in energization on the network. JMService will determine if these changes de-energises customers and if so creates an outage event and informs MTService that Fault Location, Isolation, and Service Restoration processing of that event is required.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

| Component                         | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| WorkAgenda                        | <p>Monitors notifications from JMService about the creation, update and completion of events. WorkAgenda is configured to highlight Fault Location, Isolation, and Service Restoration events in various ways:</p> <ul style="list-style-type: none"> <li>Events detected as potential Fault Location, Isolation, and Service Restoration events are highlighted with a yellow background. The background stays yellow until a Fault Location, Isolation, and Service Restoration solution is found or a further determination indicates that the event cannot be considered an FLISR event (e.g., all restoring switches or feeders are Fault Location, Isolation, and Service Restoration disabled)</li> <li>Events for which a viable Fault Location, Isolation, and Service Restoration solution is found are highlighted with a pink background.</li> <li>Events for which a Fault Location, Isolation, and Service Restoration solution is found, but the solution includes overloads on restoring feeders, are highlighted with a light blue background.</li> </ul> |
| Rosatool (Motif),<br>FLISR (Java) | <p>Provides a summary of the Fault Location, Isolation, and Service Restoration solution for an event. If an event is found to have a Fault Location, Isolation, and Service Restoration solution, the operator can examine the details of that solution by using this tool.</p> <p>This tool primarily reads the database tables to determine the solution information calculated by MTService.</p> <p>The operator can also manually write, append and/or overwrite the generated switch plan.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Switching                         | <p>Once a solution is found for the Fault Location, Isolation, and Service Restoration event, a switch plan can be created to execute the solution. The switch plan can be created (and executed) automatically, or it can be created manually. In either scenario the switch plan can be viewed from the Switch Sheet Editor.</p> <p>In manual mode the operator can request that DDSERVICE execute the plan.</p> <p>In both manual and automatic mode the operator can watch the results of DDSERVICE performing a switch plan execution.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Eman                              | <p>The eman panel has a few Fault Location, Isolation, and Service Restoration features:</p> <ul style="list-style-type: none"> <li>Status – the current Fault Location, Isolation, and Service Restoration status is displayed. Indicating if FLISR is disabled, in manual mode or automatic mode.</li> <li>Toolbox – (Motif only) the Fault Location, Isolation, and Service Restoration toolbox contains buttons to change the FLISR status and bring up various summaries.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

## Configuring Classes and Inheritance

Fault Location, Isolation, and Service Restoration utilizes standard class names to determine various features in the model. Devices in a model can be configured to the Fault Location, Isolation, and Service Restoration classes using class inheritance.

The following table lists the classes supported by Fault Location, Isolation, and Service Restoration:

| Class Name          | Purpose                                                                                                                                                                                                                                             |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| flisr_cb            | Set of SCADA devices that are protective. These are the SCADA devices that can trip when a fault is detected.                                                                                                                                       |
| flisr_sectionalizer | Set of devices that are SCADA controllable, but are not protective. These devices:<br>Might have fault indicators on them in order to give better indication of fault locations on the feeder<br>Will be considered for isolate and restore devices |
| flisr_fuse          | Set of non-SCADA protective devices. These are considered when determining loads and limiting devices                                                                                                                                               |
| flisr_load          | Set of devices that are loads on the network – typically distribution transformers.                                                                                                                                                                 |
| flisr_cogen         | Set of devices on the network that provide additional supply.                                                                                                                                                                                       |
| conductor           | Set of conductor classes on the network. These are considered when determining limiting devices.                                                                                                                                                    |
| block_flisr         | Condition classes. These define tags and conditions that automatically prohibit Fault Location, Isolation, and Service Restoration operations on a device.                                                                                          |

## Database Views

In order to determine loads and limiting devices Fault Location, Isolation, and Service Restoration needs to know basic load profile information about all devices. The following database VIEWS are required:

### FLISR\_TRANSFORMER

|            |         |                            |
|------------|---------|----------------------------|
| h_cls      | INTEGER | Class number of device     |
| h_idx      | INTEGER | Index number of device     |
| kva_rating | FLOAT   | Transformer rating in kVA  |
| partition  | INTEGER | Model partition for device |

**FLISR\_CONDUCTOR**

|            |         |                                |
|------------|---------|--------------------------------|
| h_cls      | INTEGER | Class number of device         |
| h_idx      | INTEGER | Index number of device         |
| amp_rating | FLOAT   | Device's rating in amps        |
| voltage    | FLOAT   | Device's nominal voltage in kV |
| partition  | INTEGER | Model partition for device     |

**FLISR\_SWITCH**

|               |         |                                                                     |
|---------------|---------|---------------------------------------------------------------------|
| h_cls         | INTEGER | Class number of device                                              |
| h_idx         | INTEGER | Index number of device                                              |
| amp_rating    | FLOAT   | Device's rating in amps                                             |
| voltage       | FLOAT   | Device's nominal voltage in kV                                      |
| partition     | INTEGER | Model partition for device                                          |
| flisr_enabled | CHAR    | Whether FLISR is enabled for this switch (Y or N)                   |
| fla_enabled   | CHAR    | Whether Fault Location Analysis is enabled for this switch (Y or N) |

**SRS Rules**

The following SRS Rules configure Fault Location, Isolation, and Service Restoration functionality and options:

| Rule Name                     | Description                                                                                          |
|-------------------------------|------------------------------------------------------------------------------------------------------|
| allowFlisrAutoMode            | Allow the operators to put Fault Location, Isolation, and Service Restoration into auto-mode         |
| autoRecloseMeasurementName    | SCADA attribute used to indicate recloser suppression                                                |
| earthLeakageMeasurementName   | SCADA attribute for earth leakage                                                                    |
| failedQualityBitmask          | The bitmask to apply to quality codes to determine if quality is bad.                                |
| faultIndicatorMeasurementName | SCADA attribute for Fault Indicators                                                                 |
| flisrDemandScanThreshold      | Time to wait for demand scans                                                                        |
| flisrDisableMeasurementName   | SCADA attribute that indicates Fault Location, Isolation, and Service Restoration should be disabled |
| flisrKVATolerance             | KVA Tolerance when comparing loads against ratings                                                   |

| Rule Name                      | Description                                                                                   |
|--------------------------------|-----------------------------------------------------------------------------------------------|
| flisrMode                      | Start up mode for Fault Location, Isolation, and Service Restoration                          |
| flisrSwitchPlanType            | Type of switch plans to use for Fault Location, Isolation, and Service Restoration            |
| flisrTemplateArEnable          | Template containing Fault Location, Isolation, and Service Restoration Reclose Enable actions |
| flisrTemplateArSuppress        | Template containing FLISR Reclose Suppress actions                                            |
| flisrTemplateBase              | Template for FLISR switch plans                                                               |
| flisrTemplateDisable           | Template containing FLISR Disable actions                                                     |
| flisrTemplateEnable            | Template containing FLISR Enable actions                                                      |
| flisrTemplateIsolate           | Template containing FLISR Isolate actions                                                     |
| flisrTemplateRestore           | Template containing FLISR Restore actions                                                     |
| flisrTemplateWait              | Template containing FLISR Reclose Wait actions                                                |
| manualOperationMeasurementName | SCADA attribute that indicates manual operation of a device                                   |
| maxFlisrSolutionTime           | How long we allow for solutions in automatic mode                                             |
| mvarMeasurementName            | SCADA attribute for current MVAR                                                              |
| mwMeasurementName              | SCADA attribute for current MW                                                                |
| preTripMvarMeasurementName     | SCADA attribute for pre-trip MVAR                                                             |
| preTripMwMeasurementName       | SCADA attribute for pre-trip MW                                                               |
| recloseLockoutMeasurementName  | SCADA attribute used to show recloser lockouts                                                |

## High Level Messages

MTService accepts the following High Level messages:

```
Action any.MTService <command> <arguments>
```

Where:

| Command     | Arguments | Description                                                                                                                                     |
|-------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| debug FLISR | <N>       | Sets the debug level:<br>0 = off<br>1 = demand scan & timing info<br>2 = Trace<br>3 = Detailed Information regarding solution<br>4 = Full debug |

| Command             | Arguments | Description                                                                                      |
|---------------------|-----------|--------------------------------------------------------------------------------------------------|
| flisr kva_tolerance | <N>       | Sets the capacity tolerance to allow. Where <N> is the new tolerance in kVA                      |
| flisr base_flows    |           | Outputs the base conductor flow information                                                      |
| flisr ties          |           | Outputs the ties (open) point summary                                                            |
| flisr alarms        |           | Forces a check for the Fault Location, Isolation, and Service Restoration disabled device alarms |
| flisr check         | ON/OFF    | Toggle Fault Location, Isolation, and Service Restoration check mode on/off                      |
| flisr reload        |           | Reload measurement configuration                                                                 |
| flisr dump          |           | Write internal data structures into log                                                          |

## Troubleshooting

The following high-level messages can be used to turn timing and demand scan information on/off. This is useful in determining that Fault Location Isolation Service Restoration is scanning the correct RTUs and that timing goals are being achieved.

To turn on the messages:

```
Action any.MTService debug FLISR 1
```

To turn off the messages:

```
Action any.MTService debug FLISR 0
```





# Chapter 14

---

## Distribution Management Application Configuration

This chapter provides an overview of the configuration and maintenance of Oracle Utilities Distribution Management System applications. It includes the following topics:

- **Power Flow Configuration**
- **Configuring Hybrid Mode for X/Motif and Java Environments**

For DMS installation instructions, see the Oracle Utilities Network Management System Installation Guide.

### Power Flow Configuration

#### Configuring PFService (Power Flow Service)

The main application that runs the majority of the Oracle Utilities Network Management System Distribution Management business logic is the Power Flow service. If your environment will be running any of the Java GUI Applications listed in the previous section (except Web Switching and FLISR), you must add the Power Flow Service as a system service by updating the \$NMS\_HOME/etc/system.dat file. There are 3 main sections where this service needs to be defined: the service, program and instance sections. See the \$CES\_HOME/templates/system.dat.template file for examples of how to configure the Powerflow Service. Search for PFService in the file and copy those lines to \$NMS\_HOME/etc/system.dat file. Make sure all lines are uncommented so that they are active. You must restart the system services in order for the Powerflow Service to be properly monitored by SMService.

The command line options for PFService are:

- **incrSolveCutoff**: similar to the MTService -incrSolveCutoff. Default value is 1000 switches. The PFService and MTService parameters should be tuned separately, since PFService performs more actions as part of the solve.
- **pfdbbs**: Use a dedicated database connection, rather than the common pool. Requires a corresponding PFDbservice instance to be defined in system.dat

## Non-Converged Islands

When PFSERVICE encounters apparent model errors that preclude a solution for an island, the island is marked as “Non-Converged” and the Power Flow solution attempt is stopped. The island at this point is ‘disabled.’

To output the list of disabled islands to the PFSERVICE log file:

```
Action any.PFSERVICE dump_disabled_islands
```

When the model has been rebuilt with data to solve the error, you may re-enable the island:

```
Action any.PFSERVICE reenable_island <source alias or handle>
```

## Power Flow Inheritance

PFSERVICE uses class inheritance to determine which devices in the model have certain properties, or can be considered for certain actions. The classes used for inheritance are:

- **pf\_backfeed\_detect:** the set of classes that should be checked for backfeed power violations.
- **pf\_dist\_gen:** the set of classes that should be treated as distributed generation units.
- **pf\_capacitors:** the set of classes that should be treated as shunt capacitors.
- **pf\_feeder\_cls:** the set of classes that should be treated as feeder head circuit breakers.
- **pf\_lines:** the set of classes that should be considered as conductors with power flow attribution (e.g., catalog data).
- **pf\_loads:** the set of devices that should be considered as load points for powerflow analysis (e.g., load interval and ratings data).
- **pf\_transformers:** the set of devices which should be considered as transformers with power flow attribution.
- **pf\_sub\_xfmr:** the set of devices which should be considered as substation transformers with power flow attribution.
- **pf\_isolate\_switch:** the set of classes to consider for isolate operations in suggested switching.
- **pf\_restore\_switch:** the set of classes to consider for restore operations in suggested switching.
- **pf\_scada\_isolate\_switch:** the set of classes to consider for SCADA isolate operations in suggested switching.
- **pf\_scada\_restore\_switch:** the set of classes to consider for SCADA restore operations in suggested switching.

## Power Flow Rules

Oracle Utilities Network Management System Distribution Management applications use `srs_rules` parameters with a `SET_NAME` of ‘PFS’ to configure what kind of data sets are used and how the application results are computed and displayed.

To view and edit Power Flow Rules, use the Event Management Rules tab in the Configuration Assistant. Expand the **Power Flow Related Rule** item in the left panel to display the rule categories.

## Configuring Hybrid Mode for X/Motif and Java Environments

The Java DMS tools are available in Web Workspace and Web Workspace with Web Switching. If you intend on running an X/Motif environment in conjunction with any Java DMS tools, you will need to configure and run Web DMS and/or Web Switching as standalone applications and log into an X/Motif separately. We refer to this as **hybrid mode**.

The following topics are included in this section:

- **Configuring the Network Management Adapter, NMAAdapter, for Hybrid Mode**
- **Configuring CES\_HAS\_NMA Environment Variable for Java Applications**
- **Configuring the Web DMS User Type**

**NOTE:** When running any of the Java GUI applications (Feeder Load Management, Fault Location Analysis or Web Switching) in hybrid mode, you must also log in to the corresponding X/Motif environment using the same user account that you used to log in to the Java GUI environment. This enables the two application environments to interact with each other. Failure to log in using the same user account will lead the two environments to not work properly together.

### Configuring the Network Management Adapter, NMAAdapter, for Hybrid Mode

If your environment will be running in hybrid mode, the NMAAdapter must be configured as a system service. The NMAAdapter is the service that allows the Java GUI applications to communicate to specific X/Motif applications.

Add the NMAAdapter service as a system service by updating the `$NMS_HOME/etc/system.dat` file. There are 3 main sections where this service needs to be defined: the service, program and instance sections.

See the `$CES_HOME/templates/system.dat.template` file for examples of how to configure the NMAAdapter Service. Search for NMAAdapter in the file and copy those lines to the `$NMS_HOME/etc/system.dat` file. Make sure all lines are uncommented so that they are active. You must restart the system services in order for the NMAAdapter to be properly monitored by SMSService. See the following section for the setting of a specific environment variable that must also be set for the NMAAdapter to work properly.

### Configuring CES\_HAS\_NMA Environment Variable for Java Applications

If you will be running in hybrid mode, ensure that CES\_HAS\_NMA environment variable is set and properly updated in the `$NMS_HOME/.nmsrc` file in the Unix environment where services and X/Motif client applications will be started. This allows the user to run the applications in hybrid mode, meaning that the Distribution Management Java GUI applications can communicate with other X/Motif applications, such as the Work Agenda and Viewer.

In order to make sure this variable is properly set, complete the following steps:

1. Alter the `~/nmsrc` file and add/uncomment the following line:  

```
export CES_HAS_NMA=1
```
2. Stop all services and log out of all X/Motif client applications
3. Log out and back into the environment

4. Validate that CES\_HAS\_NMA is set to 1 by running the following command:  

```
env | grep CES_HAS_NMA
```

It should return a value. If nothing is returned, then the variable is not set.
5. Restart all services.
6. Start the Motif Operator's Workspace using `ceslogin -user <user ID>`, as in:  

```
ceslogin -user oms2
```

**Note:** You must use the same user ID in the Operator's Workspace login window and in the Java GUI login window.
7. Log in to the Java GUI environment using the **Web DMS** URL for Feeder Load Management or Fault Location Analysis. Use the **Web Switching** URL for a Web Switching user. Log in using the same user ID as used in the previous step.

## Configuring the Web DMS User Type

The Web DMS tool uses the standard Oracle Utilities Network Management System login window with “Full Operations,” “Administration,” and “View Only” user types available; a user may be assigned to any, or all, of them. By default, there are five Web DMS users (oms1, oms2, oms3, oms4, and nms1); each user is assigned to all user types.

User types are defined in the `env_code` table, and the access privileges for the user are defined in the `env_access` table. Please refer to the Configuration Assistant chapter of the Oracle Utilities Network Management System User's Guide for details on adding or changing these user definitions.

# Chapter 15

---

## Java Application Configuration

This chapter describes how to configure and deploy customizations to the Oracle Utilities Network Management System (NMS) Java applications. This chapter includes the following topics:

- **Java Application Configuration Overview**
- **JBot GUI Configuration**
- **Customizing Applications**

### Java Application Configuration Overview

The Oracle Utilities Network Management System Java applications are configured by using the standard product configuration with overrides that are specific to a customer. This chapter describes where the Java application configuration files reside as well as how to update and deploy changes to these files to an Oracle Utilities Network Management System Web Gateway.

This section includes the following topics:

- **Making Changes to Java Application Configuration**
- **Deploying Configuration Changes**
- **Build Process for XML and Properties Files**
- **Testing the Java Client Configuration**

### Making Changes to Java Application Configuration

After executing the installation procedures outlined in the Oracle Utilities Network Management System Installation Guide, the product configuration files for all Java applications will be stored in `${CES_HOME}/dist/baseconfig/product/`. To make a change to any Java configuration file, you will need to copy the file to `${NMS_CONFIG}/jconfig`, using the same directory structure as it exists in the product directory.

For example, to change the **AMRInterface.properties** file, copy it from `${CES_HOME}/dist/baseconfig/product/server/` to `${NMS_CONFIG}/jconfig/server`. Make the customer specific changes on the copied version. Do not change the product version.

## Configuration Files

While there is some GUI configuration information stored in the database (for example, certain menu options), the NMS Java application GUI configuration is primarily contained in XML files and text files. The primary configuration file types are:

- **\*.xml**: NMS Java application XML configuration files follow the JBot XML schema (jbot.xsd). They are the primary configuration file and must be modified as a whole file to be valid. Most of the attributes in the XML file are either required or have a default value.
- **\*.inc**: XML snippets that are referenced in the XML files.
- **\*.properties**: standard Java configuration text files. NMS properties configuration follow a base-plus-delta hierarchy so you only need to include a project version of a properties file when you wish to modify a property and then only need to include the lines that are being modified.

## Deploying Configuration Changes

These steps are required after changes have been made to a customer's Java application configuration after the initial installation of the Oracle Utilities Network Management System.

The `${NMS_CONFIG}/jconfig/build.properties` file contains various properties that control the configuration build process. The following is a list of the commonly modified values:

|                          |                                                                                                                                                                                                                                                                                                                                         |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>project.name</b>      | The name of the project/customer. This is displayed in the Help About dialog of any Java GUI applications to identify the application as being configured for this particular customer.                                                                                                                                                 |
| <b>project.tag</b>       | This is a CVS tag or other identifier used to identify a particular build of the customer-specific configuration. This is also displayed on the Help About dialog of any Java GUI applications to identify a customer-specific configuration deployment.                                                                                |
| <b>dir.localization</b>  | If the configuration is based off of a localized (non-English language) version, enter the directory of the localization configuration. Otherwise leave this commented out.                                                                                                                                                             |
| <b>dir.config.deploy</b> | This is the directory where runtime configuration jar files will be created. The default is a staging area ( <code>\$NMS_HOME/java/deploy</code> ), but it is also possible to configure these runtime files to be deployed directly to the application server. Uncomment and update the JBoss or WebLogic sections if this is desired. |

After making customer-specific changes to the java application configuration files and setting up the build.properties file for your environment, create the runtime configuration jar files by running the following command:

```
nms-install-config --java
```

This will create the cesejb.ear file. If the cesejb.ear file is to be deployed to a staging area, they will need to be copied to the appropriate directory for the java application server (*i.e.*, JBoss or WebLogic) to deploy them.

In addition, this command will create nms-amr.ear and nms-mwm.ear files. These files contain Oracle Utilities Network Management System MultiSpeak Adapter and Oracle Utilities NMS-MWM Adapter, respectively.

## Deploying to JBoss Application Server

1. Log in as the user account that will run the JBoss Application Server.
2. Set the JBOSS\_HOME environment variable. For example:  

```
$ export JBOSS_HOME=/opt/jboss/jboss-5.1.0.GA
```
3. Change directory to the \$JBOSS\_HOME/bin directory:  

```
$ cd $JBOSS_HOME/bin
```
4. Stop JBoss Application Server (if running). For example:  

```
$./shutdown.sh -S
```
5. If you have saved the runtime files in a staging area, copy the nms\_server\_config.jar and the nms\_config.jar to the lib directory as follows:  

```
$ cp {dir.config.deploy}/cesejb.ear $JBOSS_HOME/server/default
```

where "dir.config.deploy" is the value found in build.properties
6. Start the JBoss Application Server:  

```
$./run.sh --host hostname
```
7. Open a browser and navigate to `http://hostname:8080/nms`.  
Here *hostname* represents the DNS name or IP address of the JBoss Application Server.

## Deploying to WebLogic Application Server

To deploy the Oracle Utilities Network Management System application in your domain, follow these steps:

1. Access the WebLogic Server Administration Console by entering the following URL:  

```
http://hostname:port/console
```

Here *hostname* represents the DNS name or IP address of the Administration Server, and *port* represents the number of the port on which the Administration Server is listening for requests (port 7001 by default).
2. If you have not already done so, in the Change Center of the Administration Console, click **Lock & Edit**.
3. In the left pane of the Administration Console, select **Deployments**.
4. If a previous release of Oracle Utilities Network Management System (cesejb) is in the table:
  - Select the checkbox to the far left of the deployed cesejb application and click **Stop** and choose **Force Stop Now** to stop the application.
  - Select the checkbox to the far left of the deployed cesejb application. Click the **Delete** button at the top or bottom of the Deployments table to delete the cesejb application, then click Yes to confirm your decision.
5. In the right pane, click **Install**.
6. In the Install Application Assistant, locate the cesejb.ear to install. This will be in the directory listed in your build.properties setting "dir.config.deploy".
7. Click **Next**.
8. Specify that you want to target the installation as an application.
9. Click **Next**.
10. Select the servers and/or cluster to which you want to deploy the application.

**Note:** If you have not created additional Managed Servers or clusters, you will not see this assistant page.

11. Click **Next**.
12. Click **Next**.
13. Review the configuration settings you have specified, and click **Finish** to complete the installation.
14. To activate these changes, in the Change Center of the Administration Console, click **Activate Changes**.

## Build Process for XML and Properties Files

The build process will copy and/or merge all of the .xml and .properties files from the product and project directories to \$NMS\_HOME/java/working. The build process will then jar up all the files. For XML documents that exist in both the product and project directory, the one in the project directory takes precedence. XML files are not merged during the build process. Properties files however, are handled differently. The build process combines project and product files with the same name into one generated file. Here is an example of how this works:

### Project Version of the file:

```
...
BTN_CREW_ICONS.text = Crew Icons
...

Product Version of the file:
...
Workspace.text = Env Mgr
LBL_CONNECTION_STATUS.text = Connection Status
BTN_CREW_ICONS.text = Crew Actions
ONLINE.text = Online
OFFLINE.text = Offline
...
```

### Generated Version:

```
Generated from
projects\jconfig\ops\workspace\properties\Workspace_en_US.properties
$Id: Workspace_en_US.properties,v 1.3 $
BTN_CREW_ICONS.text = Crew Icons
...
Generated from
product\jconfig\ops\workspace\properties\Workspace_en_US.properties
Workspace.text = Env Mgr
LBL_CONNECTION_STATUS.text = Connection Status
ONLINE.text = Online
OFFLINE.text = Offline
...
```

Note that the BTN\_CREW\_ICONS.text that was in the original product file is not merged into the generated file. Therefore the project value is used by the application.

If a project overrides a line, it will be removed from the generated product definitions. If a project only duplicates but does not change the product configuration, then the line is removed from the project configuration in the generated file.



## Testing the Java Client Configuration

This section details how to test Java client configuration without deploying the changes to an app server. Changes can be made locally on a client Microsoft Windows machine and immediately tested.

1. Use the **Configuration Assistant** to create the client application installer and install the application you will be testing (e.g., Web Workspace). See the Oracle Utilities Network Management System Installation Guide for complete instructions on creating the installer and installing the client applications.

### Notes:

- The directions below assume that the client is installed to C:\OracleNMS and the project name is OPAL. The location and the project name can be changed as appropriate.
- **Installer Log Files:** The installers create log files that may be used in troubleshooting installation issues. The log files are saved to C:\Documents and Settings\[user]\temp\OracleNMS. The log files names have the following convention: *application\_name.log* (for example, WebWorkspace.log).

2. On the NMS server machine, do the following:

```
cd $NMS_CONFIG
zip -r $HOME/nms_config.zip jconfig
cd $NMS_HOME
zip -r $HOME/java.zip java
```

3. Next, transfer them to the client machine.

```
Unzip nms_config.zip to c:\OracleNMS\OPAL
Unzip java.zip to c:\OracleNMS\
```

4. Install Apache Ant version 1.8.2. Be sure to put the ant bin directory on the system path. For example, if Apache Ant is installed to C:\apache-ant-1.8.2, add C:\apache-ant-1.8.2\bin to the system path.
5. Create two environment variables (using the Windows control panel):

- NMS\_CONFIG=c:\OracleNMS\OPAL
- NMS\_HOME=c:\OracleNMS

You can then modify the configuration in c:\OracleNMS\OPAL\jconfig

6. To test the changes do:

```
cd c:\OracleNMS\OPAL\jconfig
ant clean config
```

or

```
ant config
```

### Notes:

- **ant clean config** will regenerate all of the configuration; you will need to do that when updating to a new release.
- **ant config** can be used within a session to only update the files that have changed.

7. Finally, run the application as normal. The system will use the local configuration instead of the configuration on the server.

# JBot GUI Configuration

## JBot in General

### Overview

JBot is a system developed by the Oracle Utilities Network Management System group for representing GUI forms as XML documents. Product versions of files are stored in `${CES_HOME}/dist/baseconfig`. Project versions are stored under `${NMS_CONFIG}/jconfig`.

This document contains a description of the configuration needed for all Oracle Utilities Network Management System Java Tools. This includes configuration to:

- Organize all Java Swing components visually.
- Attach language-independent text and tooltips to the components.
- Attach specific logic to user actions on the components.
- Display specific pieces of data held in memory on the components.
- Set components' enabled/editable status dependent upon tool-specific states.

### Glossary of Terms

| Term       | Definition                                                                                                                                                                                |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Command    | Specific piece of functionality that is executed when a user acts on the GUI.                                                                                                             |
| Component  | A member of or enhancement to the standard Java Swing package, including TextFields, TextAreas, Buttons, Tables, Trees, Panels, etc.                                                      |
| Data Store | Collection of data that may be accessed by any command and displayed by any component.                                                                                                    |
| Java       | Platform-independent object-oriented computer language.                                                                                                                                   |
| Properties | Standard Java configuration text file. <b>*.properties</b> files define all text and tooltips for each component.                                                                         |
| Swing      | Java library of standard visual components.                                                                                                                                               |
| Tag        | XML key that describes the component to be added. Tags look like this: <code>&lt;tag_name&gt;</code> .                                                                                    |
| Tool       | A grouping of Oracle Utilities Network Management System-specific functionality that can be used as an Application or an Applet.                                                          |
| Tool State | Tool-specific milestones, set as internal flags, that may be used to configure components' enabled/editable statuses. (POPULATED, ASSIGNED, and CLEARED are all examples of Tool States.) |

## JBot Component Gallery

This section contains a sample image of each component, a description of the component, and the component's name, which is used in the component's XML tag.

| Component Name/<br>XML Tag | Description                                                                                                                                                                                                                      |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Button                     | Single clicking on a button will perform a defined Action.                                                                                                                                                                       |
| CheckBox                   | Allows an item to be marked as selected.                                                                                                                                                                                         |
| CheckBoxMenuItem           | A menu item that has a checkbox next to it when it is selected. It is configured just like a MenuItem.                                                                                                                           |
| CollapsiblePanel           | Collapsible in the horizontal or vertical direction. The purpose is to save screen real estate. The image and the title are configurable.                                                                                        |
| ComboBox                   | A list of elements that defaults to showing one element. To select from all of the elements, click on the arrow. The purpose of this component is to save screen real estate and to only allow the user a finite set of options. |
| ControlZoneSelector        | Popup display of a Control Zone tree, displaying a specified (default 3) # of levels of the control zone hierarchy to allow user selection of a control zone.                                                                    |
| CrewIconsPanel             | Specialized panel for Crew Actions window.                                                                                                                                                                                       |
| DateTimeSelector           | Pop up (actually more of a dropdown) calendar that allows the user to specify the date/time. It will follow the specified date/time format set in ces_datefmt.                                                                   |
| Label                      | Text description that is associated with another component, frequently a TextField.                                                                                                                                              |
| LabelIndicator             | Label whose icon changes with the change in the tool status.                                                                                                                                                                     |
| List                       | Lists can be single or multi-select. The list box will be scrollable when the number of elements exceed the size of the list.                                                                                                    |
| MainPanel, SubPanel        | Several components are placed on a panel to control a section of the GUI.                                                                                                                                                        |
| Menu                       | Element of a MenuBar that can have MenuItem, RadioButtonMenuItem, CheckBoxMenuItem, or SubMenu, and Separators (horizontal delimiters).                                                                                          |
| MenuBar                    | Bar at the top of a panel that contains one or more Menu elements.                                                                                                                                                               |
| MenuItem                   | Standard text or icon option in a Menu.                                                                                                                                                                                          |
| PasswordField              | A field that works just as a TextField except that it displays asterisks instead of the characters typed.                                                                                                                        |
| PopupMenu                  | Right-click menu with a number of menu items which when selected performs a defined action.                                                                                                                                      |
| RadioButtonMenuItem        | A choice on a menu that is part of a group where only one can be selected at a time. It is configured just like a MenuItem.                                                                                                      |
| RadioGroup                 | Similar to a CheckBox, but only one item can be selected at a time.                                                                                                                                                              |

| Component Name/<br>XML Tag | Description                                                                                                                                                                                                                                                                                                                                         |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ScrollPane                 | It provides a scrollable view of a set of components. When screen real estate is limited, it is used to display a set of components that is large or whose size can change dynamically.                                                                                                                                                             |
| Slider                     | A component that lets the user enter a numeric value bounded by a minimum and maximum value.                                                                                                                                                                                                                                                        |
| StatusBar                  | Displays messages to the user. It contains a Oracle Utilities Network Management System icon, and can also have a progress bar and text and label indicators.                                                                                                                                                                                       |
| SplitPane                  | Split the two panels by a divider that can be dragged in either direction to increase or decrease the size of each panel.                                                                                                                                                                                                                           |
| Table                      | Data is displayed in a tabular format. They can support single or multi-row selection, and cells can display icons and DateTimeSelectors in addition to dates and strings.                                                                                                                                                                          |
| TabbedPane                 | A component that lets the user switch between a group of components by clicking on a tab with a given title and/or icon. Contains one or more Tabs.                                                                                                                                                                                                 |
| TextArea                   | Allows the user to enter text on multiple lines. When the number of lines exceeds the viewing area, then the component is scrollable.                                                                                                                                                                                                               |
| TextField                  | Allows the user to enter text.                                                                                                                                                                                                                                                                                                                      |
| TextIndicator              | Changes the displayed text when the tool status changes.                                                                                                                                                                                                                                                                                            |
| ToggleButton               | A two-state button that stays in the pressed position the first time it is clicked. The button returns to the unpressed position the second time it is clicked.                                                                                                                                                                                     |
| ToolBar                    | Component below a MenuBar on a panel. It can be automatically generated from the MenuBar by setting <ToolBar use_menu="true"/>. Also contains ToolBarItems and Separators.                                                                                                                                                                          |
| ToolBarItem                | Element of a ToolBar, generally with a specified icon.                                                                                                                                                                                                                                                                                              |
| ToolContainer              | Allows a tool to be contained by another tool.                                                                                                                                                                                                                                                                                                      |
| Tree                       | Data can be presented in a hierarchical order. If a parent has children, then the parent can be opened to display the children or closed to hide them.                                                                                                                                                                                              |
| TreeTable                  | A combination of the tree component and the table component. This allows a tree to be displayed with multiple columns.<br>Attributes available:<br><b>name</b> ="unique component name"<br><b>class</b> ="fully qualified class name that overrides com.splwg.oms.jbot.component.JBotPaneTreeTable"<br>See Tree Table XML for sample configuration. |
| ViewerPanel                | Specialized panel used by the Viewer tool.                                                                                                                                                                                                                                                                                                          |

## JBot XML Schema and XML File

Schemas describes the information required to create a valid XML file, what each element has as its child elements, their attributes, and any restrictions on them. The JBot schema has the following conventions:

- **Elements:** every word begins with a capital letter (*e.g.*, **MainPanel**, **SubPanelType**, etc.).
- **Attributes:** every word begins with a lowercase letter; attributes with compound names are separated by underscores (*e.g.*, **name**, **layout\_type**, **collapse\_direction**, etc.).

## Standard JBot Tool XML Configuration

JBot Tool XML files are based on the jbot.xsd schema, which has the following structure:

```
<JbotToolApp>
 <GlobalProperties/>
 <ToolBehavior/>
 <MainPanel>
 <MenuBar/>
 <ToolBar/>
 <PopupMenu/>
 <StatusBar/>
 </MainPanel>
 <BaseProperties>
 <Commands/>
 <Imports/>
 <DataStores/>
 <Dialogs/>
 <Adapters/>
 </BaseProperties>
</JBotToolApp>
```

## Element Definitions

- **GlobalProperties:** This section defines properties that are used for tool specific configuration values. All values possible are listed in the product XML files where applicable.
- **ToolBehavior:** Typically defines what commands to run upon opening or closing the dialog.
- **MainPanel:** Defines the GUI layout of the tool. Contains MenuBar, ToolBar, PopupMenu, and StatusBar.
- **BaseProperties:** Contains the configuration that matches JBot names with Java classes.
  - **Commands:** This section defines a command. If a command is used either by the tool or by a dialog called from the tool, it must be listed here.

It is preferable to refer to **Commands** using the (class) **name** attribute rather than define the name in a child **CommandClass** element.

For example, the following:

```
<Commands name="CMD_FOO"/>
...
<CommandClass name="CMD_FOO"
 class="com.splwg.oms.client.workagenda.FooCommand"/>
```

is equivalent to:

```
<Command name="com.splwg.oms.client.workagenda.FooCommand"/>
```

However, if there is an **Import** section, the system will attempt to find the command(s) in each package. Thus, the following:

```
<Command name="com.splwg.oms.client.workagenda.FooCommand"/>
 becomes:
<Command name="FooCommand">
...

<Imports>
 <Import name="com.splwg.oms.client.workagenda"/>
</Imports>
```

- **Imports:** This section defines paths for commands so that a command can be used without specifying the full path.
- **Datastores:** All datastores that are used by the tool or any dialogs called by this tool must be listed here. However, a tool is allowed to use a datastore defined by a different tool, as long as the other tool is loaded first. There are also some instances where a datastore can be defined in the code. This is mainly the case in the crew tools.
- **Dialogs:** All dialogs that can be displayed by this tool must be listed in this section. Also, if any dialogs are displayed from other dialogs defined also must be listed here.
- **Adapters:** This section is no longer necessary. If an existing JBot configuration file has this section, it can be removed without a problem. If such a tag does exist, it is ignored.

## Include Elements

**Runtime Include Elements** - use standard XML based `xi:include` tags. The included files are delivered to the client and they are combined by the application at runtime. This allows for specific XML code that is repeated to be defined once, but used in multiple places.

To define an include file, `xmlns`, `xmlns:xsi`, and `xsi:schemaLocation` must be defined.

For example given this XML fragment:

```
<Perform name="HLM" category="onMessage"
type="APPLY_SAFETY_FILTERS">
```

should be changed to:

```
<Perform name="HLM" category="onMessage" type="APPLY_SAFETY_FILTERS"
xmlns="http://www.ces.com"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://www.ces.com http://localhost/xml/
jbot.xsd">
XML code that will be used by multiple tools
...
</Perform>
```

The include files should be saved with an `.xml` extension.

To reference this file in another XML file, use the following syntax:

```
<xi:include xmlns:xi="http://www.w3.org/2001/XInclude"
href="/SafetyStartup.xml" parse="xml"/>
...
```

This allows the second XML document to use the XML code defined in the include file. The above example defines filters that will be used by multiple tools within Web Switching. Therefore, when filters need to be changed, they can be changed once and it will be applied to all tools that are using the **include** file.

**Build Time Include Elements** - the main limitation on `xi:include` tags is that they can only be used to insert a single element. While that approach works fine in the body of a JBot configuration, it doesn't work well for inserting tool properties, actions, or datastores.

In these cases, it is easier to use the build time based `<Include>` element. In this case the build process that creates the `nms_config.jar` file will perform the inclusions.

These include files should be saved without any extra attributes, and saved with an `.inc` extension.

```
<Perform name="HLM" category="onMessage"
type="APPLY_SAFETY_FILTERS">
...

```

To reference the file, use the following syntax:

```
<Include name="SafetyStartup.inc"/>
```

## JBot Commands

JBot commands are operations performed as a result of an event. Some examples of events are button presses, table editing and row selecting. Commands are defined in a “Perform” tag. The actual options for the Perform tags vary with the component type.

Here is an example of configuring a command to be run when a menu is selected:

```
<MenuItem name="MNU_EMERGENCY_CONTENT_SELECTION"
icon="Preferences16.gif">
 <PressPerform>
 <Command value="DisplayDialogCommand">
 <Config name="dialog" value="DLG_EMERGENCY_CONTENT_SELECTION"/>
 </Command>
 </PressPerform>
</MenuItem>
```

This will display the dialog `DLG_EMERGENCY_CONTENT_SELECTION`.

There are many JBot commands available. HTML command documentation is available: [\\$CES\\_HOME/documentation/command\\_doc/index.html](#).

All commands accept the following `<Config>` parameters:

- **runInTool**: the JBotTool that this command should run in. This defaults to the current tool.
- **abortable**: whether this command should be aborted when a previous command aborts. This defaults to `true`, but can be configured as `false` in the rare case that there is a Command that should be executed, say, even when a dialog is canceled that sets the abort flag.

## JBot Actions

JBot actions allow you to define a list of commands that can be reused multiple times in a configuration. Defining a command directly on a component works well if there is only one place where the command is needed. However, if there are multiple places where the same commands are called, such as a menu item and a button, this provides a way to only define the action once.

Actions should be defined in the `ToolBehavior` or `DialogBehavior` tags.

```
<Action name="ACT_PRINT">
 <Command value="DisplayDialogCommand">
 <Config name="dialog"
value="DLG_PLANNED_REPORT_CONTENT_SELECTION"/>
 </Command>
 <Command value="GenerateReportCommand" when="GENERATE_REPORT">
 <Config name="report_location" value="/Webswitching/
PlannedSwitching/PlannedSwitching.xdo"/>
 </Command>
</Action>
```

```

 <Config name="parameter_datastore"
 value="DS_PLANNED_REPORT_CONTENT"/>
 <Config name="base_file_name" value="SwitchPlan"/>
 <Config name="file_description" value="report"/>
 <Config name="show_progress_dialog" value="true"/>
 <Config name="dest_file_reference" value="REPORT_FILE_REF"/>
 <Config name="dest_datastore" value="DS_PLANNED_REPORT_CONTENT"/>
 </Command>
</Action>

```

Then to use this action, the ExecuteActionCommand command should be called:

```

<MenuItem name="MNU_PLANNED_PRINT" icon="Print16.gif"
accelerator="control P">
 <PressPerform>
 <Command value="ExecuteActionCommand">
 <Config name="action" value="ACT_PRINT"/>
 </Command>
 </PressPerform>
</MenuItem>

```

The action is run just like another jbot command. Other commands or actions can also be defined before or after the action command, just like any other jbot command.

Actions can also call other actions, by using the ExecuteActionCommand from within another action.

It is also possible for actions to take parameters. See the following example:

```

<Action name="ACT_GGENERATE">
 <Command value="GenerateReportCommand" when="GENERATE_REPORT">
 <Config name="report_location" value="/Webswitching/
PlannedSwitching/$REPORT_NAME$.xdo"/>
 <Config name="parameter_datastore"
 value="DS_PLANNED_REPORT_CONTENT"/>
 <Config name="base_file_name" value="SwitchPlan"/>
 <Config name="file_description" value="report"/>
 <Config name="show_progress_dialog" value="true"/>
 <Config name="dest_file_reference" value="REPORT_FILE_REF"/>
 <Config name="dest_datastore" value="DS_PLANNED_REPORT_CONTENT"/>
 </Command>
</Action>
...

<MenuItem name="MNU_PLANNED_PRINT" icon="Print16.gif"
accelerator="control P">
 <PressPerform>
 <Command value="ExecuteActionCommand">
 <Config name="action" value="ACT_PRINT"/>
 <Config name="$REPORT_NAME$" value="PlannedSwitching"/>
 </Command>
 </PressPerform>
</MenuItem>

```

This will replace the token **\$REPORT\_NAME\$** with the value PlannedSwitching. Any text in the configuration can be replaced this way. You cannot, however, replace the Command names themselves.

If you wish to use an Action defined in a different XML file there are two options.

The first option is if you wish to run the action in the other tool. In that case, you can use the “runInTool” option, like other commands. However, if you wish to run the action in the current tool, even though it is defined in another tool, use the **tool** config option.



## Locale-Specific Properties File

### Property Naming Convention

The `<toolname>_<language>_<locale>.properties` file contains all language related properties for the components. They are identified with the syntax:

```
KEY.property = value string
```

Property	Component Type	Description	Syntax	Example
Text	All Actions	String displayed on the Button that invokes the Action.	<code>ACT_KEY.text = string</code>	<code>ACT_SET_START_DATE.text = set starting date</code>
text Radio	Button group members, table headers, combo box entries	String displayed on the piece of a larger component.	<code>RBG_KEY.ENTRY_KEY.text = string</code>	<code>RBG_OUTAGE_TABLE.H_IDX.text = Device index</code>
tooltip	All components and actions	Tool tip string.	<code>KEY.tooltip = string</code>	<code>ACT_SET_START_DATE.tooltip = Set the starting date to the current date</code>

When there is no locale, the tool tries these file names.

1. `<toolname>.properties`
2. `<toolname>_en_US.properties`

If there is a locale defined, the tools will try these file names.

1. `<toolname>_<language>_<locale>.properties`
2. `<toolname>_<language>.properties`
3. `<toolname>.properties`

### Reserved Words

Here are some reserved words that you may use in property files. It is recommended that when used, it should be placed at the top of the file.

reserved word	What it does
include	List of additional property files to read in. This list must be separated by spaces.
includeList	Returns the list of property files that were read in. This value is set by the PropertyReader class and cannot be overridden.
includeListCount	Number of property files read in. This value is set by the PropertyReaderclass and cannot be overridden.

Sample use of include is in MessageCode\_en\_US.properties file.

```
List the other files to include as part of reading in
this property file. Just the base name is needed.
Must be space delimited only!
include = CoreResources
```

## Advanced GUI Configuration

### Laying Out Components

Layout values are based on Java's GridBagLayout component.

### Modify Fill

The fill value is a string. When set to *BOTH*, the component will fill its entire x,y coordinates. When set to *NONE*, the component will fit only the area that it needs to. For example, if a button is set to *NONE*, then the button will only fill around the text. To be even more specific, if two text letters are on a button, then it will be smaller than if there are six text letters on the button.

Fill can also be specified to be *HORIZONTAL* or *VERTICAL* for specific fill in one direction. Note that for labels, fill should generally be set to *NONE*. If it is not *NONE*, then attempts to right-justify the label by setting the anchor to “*EAST*” will fail.

### Modify Insets

Insets are given as four different values: top, bottom, left, and right. Each of these values will buffer a component from all other components. For example, if all of the values are 2, then the component will be two pixels on all four sides from the closest components.

### Modify Weight

The weight is given as x and y values. The x stands for horizontal and y stands for vertical. The weight indicates how much to stretch the component relative to the other components on the frame.

### Choosing the Font

Labels can have their font defined by the optional <Font> tag under the <LabelBehavior> tag.

```
<LabelBehavior>

</LabelBehavior>
```

Oracle Utilities Network Management System code uses the Java Font.decode() method (see the Java Font class documentation for further information).

To ensure that this method returns the desired Font, format the name parameter in one of these ways:

- fontname-style-pointsize
- fontname-pointsize
- fontname-style
- fontname
- fontname style pointsize
- fontname pointsize
- fontname style
- fontname

in which style is one of the four case-insensitive strings: “PLAIN”, “BOLD”, “BOLDITALIC”, or “ITALIC”, and pointsize is a positive decimal integer representation of the point size. For

example, if you want a font that is Arial, bold, with a point size of 18, you would call this method with: “Arial-BOLD-18”.

If a style name field is not one of the valid style strings, it is interpreted as part of the font name, and the default style is used.

Only one of ' ' or '-' may be used to separate fields in the input. The identified separator is the one closest to the end of the string that separates a valid pointsize or a valid style name from the rest of the string. Null (empty) pointsize and style fields are treated as valid fields with the default value for that field.

Some font names may include the separator characters ' ' or '-'. If str is not formed with three components (e.g., style or pointsize fields are not present in str) and fontname contains the separator character, then these characters may be interpreted as separators. In this case, the font name may not be properly recognised.

The default size is 12 and the default style is PLAIN. If the name does not specify a valid size, the returned Font has a size of 12. If the name does not specify a valid style, the returned Font has a style of PLAIN. If you do not specify a valid font name in the name argument, this method will return a font with the family name “Dialog”.

**Bold and Italic Labels** - Labels can be defined as plain, bold, italic, or bold italic. This is done by the optional <Font> tag under the <LabelBehavior> tag.

This is an example of an italic label:

```
<Label name="LBL_ITALIC_TEXT">
 <LabelPlacement start="0,relative"/>
 <LabelBehavior>

 </LabelBehavior>
</Label>
```

This is an example of a bold label:

```
<Label name="LBL_BOLD_TEXT">
 <LabelPlacement start="0,relative"/>
 <LabelBehavior>

 </LabelBehavior>
</Label>
```

This is an example of a label that is neither bold or italic:

```
<Label name="LBL_NORMAL_TEXT">
 <LabelPlacement start="0,relative"/>
</Label>
```

This is an example of a label that is both bold and italic:

```
<Label name="LBL_BOLD_ITALIC_TEXT">
 <LabelPlacement start="0,relative"/>
 <LabelBehavior>

 </LabelBehavior>
</Label>
```

## Advanced Configuration Options

This section describes components that provide more intricate configuration options.

### JTable

1. **Column editor** - A column in a table can be specified to have a different component for editing its cells. The valid components that can be specified are a ComboBox, a CheckBox, a TextField, or a TableCellTextArea. When a column has a different editor, such as a ComboBox, then all the rows in the table have a ComboBox for that column. A specific editor, rather than the default one, is generally specified when we want that column to be editable. When an editor is specified for a column, we should make sure that we provide all the necessary configuration options for that editor.
2. **Column and row Popup menus** - This option specifies the name of the right click pop up menus, which would show up when a user right clicks on a column header or one of the rows of the table. The name should be a valid name as per the name of the pop up menus that are already created while parsing the XML file.
3. **Status Keys** - The background and the foreground color of the rows in the table is configurable as per the status of that row. For each status a foreground and a background color is specified in the XML file and a list of all the possible statuses for which we want the background and foreground colors to change are provided by status keys. The status keys are specific to the table and they should be valid values in a column of the data store from which the table obtains its data.
4. **Column visibility** - the Column element allows a visible sub-element with attributes for “initial” and “when,” which behave like the visible elements available for other components.

**Column Justification** - In tables, text is typically left justified and numbers are typically right justified. It is possible to override the justification on a per-column basis by using the justification attribute:

```
<Column key="EVENT_IDX" justification="left"/>
```

The options are:

- left: the column is left justified.
- right: the column is right justified.
- center: the column is center justified.
- general: numbers are right justified and other data is left justified.

The default is "general"

**Text Wrapping** - To wrap text in a column, set the WrapText element to true:

```
<Column key="swmanStep.operationOutcome">
 <Editable initial="true"/>
 <WrapText initial="true"/>
 <Editor>
 <TableCellTextArea/>
 </Editor>
</Column>
```

To make a wrapped column editable, use the TableCellTextArea editor:

```
<Column key="swmanStep.operationOutcome">
 <Editable initial="true"/>
 <WrapText initial="true"/>
 <Editor>
 <TableCellTextArea/>
 </Editor>
</Column>
```

**Preferred Column Widths** - To set columns within an auto-resized table to use a preferred column width, a minimum and max column width will need to be specified. Thus, the column can be resized within the limits of the minimum and maximum setting. When the table is initially displayed, it uses the preferred size, which is the existing “width” property setting.

Example:

XML - Table Behavior Definition

```
<TableBehavior auto_resize_columns="true" data_source="DS_EXAMPLE">
 <Column key="Idx" />
 <Column key="Cls" />
 <Column key="Description" />
</TableBehavior>
```

Property - Table Column Settings

```
TBL_EXAMPLE.Idx.text=Number
TBL_EXAMPLE.Idx.minimum_width=10
TBL_EXAMPLE.Idx.width=90
TBL_EXAMPLE.Idx.maximum_width=150

TBL_EXAMPLT.Cls.text=Type
TBL_EXAMPLT.Cls.minimum_width=10
TBL_EXAMPLT.Cls.width=90
TBL_EXAMPLT.Cls.maximum_width=150

TBL_EXAMPLT.Description.text=Description
```

In this case, the table will be initially drawn with the first two columns having a width of “90” and the Description column spanning to utilize the rest of the space given to the JTable component. The first two columns can be resized, but only down to a width of 10 and up to 150. If the entire table is squished, the Description column will be cut down until all the columns have reached their preferred width. At which point all the columns will be squished at the same rate. Since the Description column does not have a preferred width, the width of the label (“Description”) is used.

**Defining Column Headers** - A column header can be defined as either text or an icon. See the following example:

```
TBL_WA_ALARMS.STATUS.text = Status
TBL_WA_ALARMS.STATUS.icon = status.png
TBL_WA_ALARMS.STATUS.tooltip = Event Status
```

The image file specified for an icon should exist in the tool’s images configuration directory, along with all other image files.

Define a .text value for all column headers, including those defined as icons. The .text value will be used in various dialogs where the column name is displayed.

The tooltip is used to define a message that will pop up when the mouse is hovered over a column header. If an icon is defined, and a tooltip is not, the system will automatically use the .text value as the tooltip.

## Dialog Configuration Options

JBot dialogs are defined in XML files named `DLG_dialog_name.xml`. Like JBot Tools, dialogs are defined in the `jbot.xsd` schema; the `JBotToolDialog` element is the container for dialog definitions. Overall, dialog configuration is very similar to JBot tools; because they are attached to a particular tool, dialogs use the tool's datastores and (JBot) statuses.

**JBotToolDialog Attributes** - The following tables describes the attributes available for dialogs.

Name	Type	Description	Default
height	positive integer	Height of the dialog.	--
width	positive integer	Width of the dialog.	--
modal	boolean	Determines if the dialog must be dismissed before using another part of the system.	true
always_on_top	boolean	If true, the dialog will remain in front of all other windows, even if another window is selected. (Optional)  Note that modal dialogs are implicitly always on top and do not need this attribute specified.	false
icon	string		--
resizable	boolean	Determines if the dialog is resizable.	true
suppress_autoclose	boolean		false

If you want a dialog that is always on top, but that allows other windows to be selected, set the `modal` attribute to `false` and the `always_on_top` attribute to `true`.

For example, to make the Control Tool's secondary device selection dialog stay on top (to allow you to interact with the Viewer to select a device), the dialog has the following `JBotToolDialog` attributes:

```
<JBotToolDialog width="280" height="120" modal="false"
 always_on_top="true">
```

**Note:** You wouldn't want it to be modal because it would preclude selecting a device in the Viewer.

## Performing Actions When Tools and Dialogs Open or Close

If a command or a list of commands needs to be run in response to a window action, such as a tool opening or closing, it can be defined using the `<ToolBehavior>` and `<DialogBehavior>` tags. These tags use a `<Perform>` subtag that takes a name and a category. The “name” attribute should be “Window” and the category name will be either `windowOpened` or `windowClosing`. `windowOpened` will allow the users to run code when the window opens for the first time. `windowClosing` will run when the users has requested that the tool close, but before the system actually closes the window (to allow the system to validate data, etc.). Other window events can also be caught. Please see the Java documentation for the `WindowListener` Interface for further information; the methods in that class can be used as the “category” attribute in this tag.

Here is an example on running a command when a tool opens:

```
<ToolBehavior>
 <Perform name="Window" category="windowOpened">
 <Command value="DoSomethingCommand"/>
 </Perform>
</ToolBehavior>
```

Here is an example of a command running when a tool closes:

```
<ToolBehavior>
 <Perform name="Window" category="windowClosing">
 <Command value="QuitCommand"/>
 </Perform>
</ToolBehavior>
```

Setting component height and widths normally, the size of the tool, along with the weight and fill attributes determine the size of the components. However, sometimes it is necessary to have a component be a certain size. To do this, specify a `component_width` and `component_height` attributes in the behavior tag. See the following example:

```
<Table name="TBL_WA_SUMMARY">
 <TablePlacement start="0,0" width="8" height="1" weight="1,0"
 fill="HORIZONTAL" insets="2,2,2,2" anchor="NORTHWEST"/>
 <TableBehavior data_source="DS_WA_SUMMARY" resize_columns="true"
 auto_resize_columns="false" component_height="59">
```

## Calculated Fields

JBot has a rather complicated way of defining text substitution and formatting of fields. Normally, a component refers to a column as it exists in a datastore. (For example, `DS_TABLE.code` refers to the column code in the datastore `DS_TABLE`.) This section has examples of most of the different combinations that can be done with calculated fields. For each example, the field name and a sample output is given. The output uses the following datastore as its source:

Status	Priority	Code	Date
A	1	N	1/2/08 12:33
B	4	O	1/4/07 3:33
C	10		1/4/07 3:33
D	20	Q	1/4/07 3:33

Calculated fields are indicated by preceding the field with a #. The format is:

```
#field1, field2, ...%[format definition]
```

The format definition is based on the `java.text.MessageFormat` class. (Please refer to the official Java documentation for more information on the `MessageFormat` class.)

### Examples of Calculated Fields

**Concatenating two fields together with a comma separating them:**

```
#Status,Code%{0},{1}
A,N
B,O
C,
D,Q
```

**Concatenating two or more fields together with a space separating them:**

```
#Status,Code%{0} {1}
A N
B O
C
D Q
```

**Replacing a field's value with another value:**

```
#Status%{0}||A|Status 1|B|Status B
Status 1
Status B
C
D
```

**Note:** If a value isn't defined, then the original value is used. In the example above, if the value of the Status field is 'A' then it is replaced with 'Status 1' and if the value is 'B' then it is replaced with 'Status B'. Otherwise, it is unchanged.

**Replacing a field's value with a value from a property file:**

Add the following lines to the `JBotFormat_en_US.properties` files:

```
STATUS.A = Status 1
STATUS.B = Status B
```

Then follow this example:

```
#Status%{0}|||STATUS
Status 1
Status B
C
D
```

**Replacing an integer code with a string:**

```
#Priority%{0,choice,1#Priority A|5#Priority B|10# Priority C}
1, 4, 10, 20
Priority A, Priority B, Priority C, Priority C
```

Note that if the value is greater than the last choice, it will use the last choice. Likewise if a value is less than the first value, it will use the first value. Otherwise, it will use the largest lookup value that is not greater than the original value.



**Performing a conditional:**

```
#Status,Code,Priority %{0=B?1:2}
1
0
10
20
```

**Performing a conditional if a value is null:**

```
Code,Status%{0=null?1:0}
N
O
C
Q
```

**Displaying date and time fields:**

The date and time fields use the formatting that is indicated in `CentricityTool.properties` for the date, time, and datetime fields. The following examples assume that the configured format is **MM/dd/yy HH:mm**.

Format	Value
Date%{0}	01/02/08 12:33
Date%(0,date}	01/02/08
Date%(0,date,long}	01/02/08 12:33
Date%(0,time}	12:33

**Returning a value if a substring matches**

To define coloring rules, it is sometimes helpful to return a value if a value matches anywhere in a column. This can be done with the `MatchSubstringFormat`. For example:

```
<Column name="#TROUBLE_OUT"
definition="#demo.MatchSubstringFormat(Out,TROUBLE_CODE)%{0}"/>
```

**Using regular expressions to parse values**

It is possible to use regular expressions to parse data. For example, to create a column that displays the area code of a phone number (where the phone # is in the format ###-###-#### that displays “Out” if a field contains “out” anywhere in the string, the following can be used:

```
<Column name="#AREA_CODE" definition="#
MatcherFormat(...).*,PHONE_NUMBER)%{1}"/>
```

While it is possible to use this format to do substring searches, it is more efficient to use the `MatchSubstringFormat`. For example, to remove dashes from a phone number:

```
<Column name="#PHONE" definition="# MatcherFormat((.*)-(.*)-
(.*) , PHONE_NUMBER)%{1}{2}{3}"/>
```

For additional information on regular expressions syntax, see:

<http://docs.oracle.com/javase/6/docs/api/java/util/regex/Pattern.html>

### How many percent characters (%) do I need?

A percent character (%) defines the start of a format.

A single % means that the original value should be used for both equality testing (such as cell filtering) and sorting. In other words if two source values are mapped to the same display value, then the underlying value will be used for things like cell filtering. If there is a unique mapping, however, performance is the best with this option.

A double (%%) means that the formatted value should be used for equality testing, but for sorting purposes the underlying value should be used. This would be appropriate for priority text strings. For example, if you had a priority field that got mapped to “Emergency”, “Priority”, “Routine”, and “Planned,” it would allow the sorting based underlying code instead of alphabetically.

A triple (%%%) means that the formatted value should be used both for equality testing and for sorting.

## JBot DataStore Reference

To aid the implementer in determining the available columns for a **datastore**, it is possible to create a report that contains all the current values of a **datastore** for a running system. Because each system can have different configured columns, it is necessary to create this documentation from a running system.

### Creating the JBot DataStore Report

1. Start the java application you wish to document. Ensure that the tools you are interested in are populated.
2. Bring up a shell window as the nms user on the nms server.
3. Type:

```
Action any.publisher* ejb jbot_report c:/OracleNMS/
datastore_report.txt
```

This will create the datastore report on all client machines that are logged in. If you wish to change the location that the report will be stored, change the above command.

### Reading the Datastore Report

The report contains all the **datastores** that are currently valid for the application, along with all of the valid columns.

See the following excerpt from the report, which describes the DS\_WA\_ALARMS **datastore** from Work Agenda.

```
Datastore: :DS_WA_ALARMS
CUSTOMER_NAME=
COND_PHASES=B
COND_STATUS_NAME=RDO
EST_REST_TIME=07/27/09 14:02
DEVICE_ALIAS=xfm_oh_JO-9976
CTRL_ZONE_NAME_5=JO CO 9362
CTRL_ZONE_NAME_6=
CRIT_K=1
CAUSE=MANUAL
TROUBLE_CODE=
Y_REF=14169164
ADDR_STREET=
DEVICE_HDL=com.ces.corba.CES.Handle@7fc8a0
CREW_ID=
EMERGENCY=
```

```

CONDITION_STATUS=<null>
DESCRIPTION=Device Operation (by spl3)
FEEDER_ALIAS=9362
CRIT_D=0
CRIT_C=0
MSG_TYPE=1
LIFE_SUPPORT=0
COND_STATUS=4
CTRL_ZONE_NAME_4=JO CO SUB 93
CTRL_ZONE_NAME_3=JO CO
SENT_TO_MOBILE=Y
CTRL_ZONE_NAME_2=METRO
CTRL_ZONE_NAME_1=PRODUCT
CUST_CALL=0
CRIT_3=0
CRIT_1=0
ALARM_CLS=1303
CRIT_2=0
CUST_CRIT=1
USER_CUST_OUT=2
INCIDENT_TYPE=OUT
PRIP=0
EST_REPAIR_TIME=
PRIW=0
ALARM_IDX=2753
OPERATOR_COMMENT=
DISP_ADDRESS=9362
NUMB=2753
GENERIC_COL_1=
EVENT_IDX=2750
SORT_COL_9=0
SORT_COL_8=0
STATE_VALUE=2
PRISW=0
PRIORITY=0
SORT_COL_1=0
SORT_COL_3=1
SORT_COL_2=0
RELATED_EVENT_TYPE=
SORT_COL_5=0
SORT_COL_4=0
SORT_COL_7=0
VALID_STATE_KEY=130
SORT_COL_6=0
DISPATCH_COUNT=0
ADDR_BUILDING=
REVENUE=0
PRIE=0
AMR_REQUESTED=N
ACTION_IDS=[220, 340, 250, 200, 140, 260, 370, 230, 360, 330, 240,
120]
IS_NON_OUTAGE=false
CIRCUIT=N/A
TROUBLE_QUEUE=
FIRST_CREW_TIME=
RULE_SET=

```

```
WEIGHTED_NUM_CUST=2
NCG=10
INC_OUTAGE=N
PARTITION=1001
X_REF=1127557
DEV_CLS_NAME=xfm_oh
HIGHEST_INCIDENT_PRIORITY=0
ROUTE_ID=N/A
REFERRAL_GROUP=
RELATED_EVENT=0
CRIT_TOT=0
ALARM_HDL=1303.2753
PREVIOUS_STATE_KEY=0
STATUS=UAS
GROUP_TYPE=
EVENT_HDL=com.ces.corba.CES.Handle@14cadc4
SHEET_NUM=
ADDR_CITY=
TAGS=N
EST_SOURCE=S
EXTERNAL_ID=
COMPLETION_TIME=
CUST_PHONE=
DISTRICT=
FEEDER_HDL=com.ces.corba.CES.Handle@1243618
FIRST_INC_TIME=
OUTAGE_TIME=07/23/09 19:59
OFFICE=
CUSTOMERS_OUT=2
ERT_USER=
APPLIED_RULE=0
#global:sort_name=
#global:filter_name=To Do
```

Note that some of the columns listed are objects that would never be printed. For example, see the excerpt below:

```
crew.zone_hdl=com.ces.corba.CES.Handle@1646de5
crew.zone_hdl.class_number=4802
crew.zone_hdl.app=0
crew.zone_hdl.instance_number=1001094
```

The `crew.zone_hdl` is an object that would not be displayed. That object contains the `class_number`, `instance_number`, and `app`, which can be displayed.

## JBot Tool Configuration

The `${CES_HOME}/dist/baseconfig/product/ops` folder contains sub-folders with each tool's configuration information. Tool folders typically contain the following sub-folders:

- **images**: contains images used by the tool
- **properties**: contains Java **.properties** files
- **xml**: contains **.xml** and **.inc** files

### Login Tool Configuration

JBot tools have a standard login tool that is used for all products. The login tool is responsible for determining which user type the user should log in as and verifying the password if LDAP integration is turned off.

To configure a tool to use the login tool, the **product\_name** global property should be set in the tools configuration to the value as it exists in product column of the **ENV\_CODE** table.

The current codes are:

- CREW (Web Workspace)
- SWITCHING (Web Request)
- STORM (Storm Management)
- SERVICE\_ALERT (Service Alert)
- OMS\_CONFIG\_TOOL (Configuration Assistant)
- WCB (Web Callbacks)
- WCE (Web Call Entry)

The following example demonstrates configuring Web Call Entry (**WCE**) to use the login tool:

```
<JBotTool width="830" height="900">
 <GlobalProperties>
 <StringProperty name="product_name" value="WCE"/>
 </GlobalProperties>
 ...
</JBotTool>
```

## User Session Configuration

The Login tool has a configuration option that handles user sessions when a user logs into the system from a different client.

### Login Bean Properties

- **File:** ./jconfig/server/CentricityServer.properties

```
LoginEJB.force_relogin = <true | false>
```

When set to false, if a user is currently logged into the application (or has abnormally exited within two minutes), the user will receive an error message saying the user is already logged in. The user can be released using the Configuration Assistant to reset the login.

When set to true, if another login occurs for the same application and user, the original session will be automatically logged off. The system will not allow the user to save their work. The system will return a Dialog informing that the existing user was logged off, and that they should retry the login. Clicking the **Login** button again will then log the user into the system and the new user (session) will begin.

## Master Window Configuration (Oracle Fusion Client Platform)

The main client application window for Web Workspace and Web Switching can be configured by using a separate XML file. Here is an example:

```
<dockingPositions xmlns="http://nms.oracle.com"
 xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
 xsi:schemaLocation="http://nms.oracle.com http://localhost/xml/
 docking.xsd" bounds="30,0,1220,942" maximized="false">
 <WEST floatSize="1003" dockSize="1210">
 <box>
 <leafBox height="300" width="400">
 <dockable dockWidth="400" floatHeight="300"
floatOrientation="-1" dockHeight="300"
ID="com.splwg.oms.client.crew.CrewIcons" floatWidth="400"/>
 <dockable dockWidth="400" floatHeight="300"
floatOrientation="-1" dockHeight="300"
ID="com.splwg.oms.client.authority.Authority" floatWidth="400"/>
 </leafBox>
 </box>
 </WEST>
 <EAST floatSize="180" dockSize="275">
 <box>
 <leafBox height="300" width="400">
 <dockable dockWidth="400" floatHeight="300"
floatOrientation="-1" dockHeight="300"
ID="com.splwg.oms.client.workspace.Workspace" floatWidth="400"/>
 </leafBox>
 </box>
 </EAST>
 <NORTH floatSize="180" dockSize="490">
 <box>
 <leafBox height="300" width="400">
 <dockable dockWidth="400" floatHeight="300"
floatOrientation="-1" dockHeight="300"
ID="com.splwg.oms.client.workagenda.WorkAgenda" floatWidth="400"/>
 </leafBox>
 </box>
 </NORTH>
 <SOUTH floatSize="180" dockSize="250"/>
</dockingPositions>
```

The file should be saved as the name of the application, with docking. For example, the name of the file for Web Workspace would be Workspace\_docking.xml.

The easiest way to modify this file is to arrange the windows the way you wish, then exit the system. Bring up Windows Explorer, and locate `c:\Documents and Settings\[user]\.nms\system11.0.0.0.0\o.ide.11.1.1.1.33.53.67\windowinglayout.xml`

From that file, cut and paste the `dockingPositions` element to the configuration file. Note that the `<dockingPositions>` element should include the attributes listed above, although they are not in the `windowingLayout.xml`.

The “bounds” `dockingPositions` attribute specifies the position and size of the master frame. The numbers are the x, y, width, and height of the master frame.

The “maximized” attribute specifies if the frame should start maximized.

The default docking for applications that do not have a specific docking configuration is defined by `jconfig/global/xml/JbotTool_docking.xml`.

## Work Agenda Configuration

Work Agenda configuration files are found in `${CES_HOME}/dist/baseconfig/product/ops/workagenda/`.

### Example: Change the Heading of a Column

**Scenario:** You want to change a column heading from Feeder to Circuit.

Column headings are defined in `${CES_HOME}/dist/baseconfig/product/ops/workagenda/properties/WorkAgenda_en_US.properties` in the alarms panel section. You find the line:

```
#####
alarms panel
#####
...
```

```
TBL_WA_ALARMS.FEEDER_ALIAS.text = Feeder
```

1. Create a new blank **WorkAgenda\_en\_US.properties** file in the appropriate project or testing configuration directory (e.g., `C:\OracleNMS\OPAL\jconfig\ops\workagenda\properties\WorkAgenda_en_US.properties`).
2. Add the line: `TBL_WA_ALARMS.FEEDER_ALIAS.text = Circuit`
3. In a terminal window, enter the following:  

```
cd c:\OracleNMS\OPAL\jconfig
```
4. Build the configuration using ANT:  

```
ant config
```
5. Log into Web Workspace to verify the column heading change. See **Testing the Java Client Configuration** on page 15-5 for details on configuring and starting Web Workspace in a testing environment.

### Example: Adding a Column

**Scenario:** You want to add a column, MD, to the Work Agenda.

If the data is available to Work Agenda, but not visible, the column may be added to the configuration files. If it is a new column, it must be populated through a SQL command. This example assumes that the column exists.

1. Copy `${CES_HOME}/dist/baseconfig/product/ops/workagenda/xml/WORKAGENDA_TBL_WA_ALARMS.inc` to `C:\OracleNMS\OPAL\jconfig\ops\workagenda\xml\`.

2. Add a blank line following the line
 

```
<Column key="CTRL_ZONE_NAME_4"/>.
```
3. On the blank line, add:
 

```
<Column key="mds_id"/>
```
4. Open the project version of **WorkAgenda\_en\_US.properties**, created in the previous example.
5. Add the following lines:
 

```
TBL_WA_ALARMS.mds_id.text = MDS Id
TBL_WA_ALARMS.mds_id.width = 50
```
6. Build the configuration using ANT:
 

```
ant config
```
7. Log into Web Workspace to verify the column has been added.

## Crew Actions Configuration

The Crew Actions Tool configuration files are found in `${CES_HOME}/dist/baseconfig/product/ops/crew/`.

Crew Actions provides a mechanism for filtering crews based on control zone level; this filtering is capable of listening to the Work Agenda and filtering crews based on the event zone. The functionality is found in a Filter sub-menu description in **CREW\_ICONS\_MENUBAR.inc**:

```
<SubMenu name="MNU_FILTER_EVENT_ZONE">
 <RadioButtonMenuItem name="RBG_EVENT_ZONE_ALL" hide_icon="true"
 button_group="RBG_EVENT_ZONE"
 true_value="ALL" data_source="DS_EVENT_ZONE.LEVEL">
 <Enabled initial="true" when="ZONE_FILTER_ENABLED"/>
 <PressPerform>
 <Command value="FilterSelectedZoneCommand"/>
 </PressPerform>
 </RadioButtonMenuItem>
 <RadioButtonMenuItem name="RBG_EVENT_ZONE_DISTRICT" hide_icon="true"
 button_group="RBG_EVENT_ZONE" true_value="CTRL_ZONE_NAME_2"
 data_source="DS_EVENT_ZONE.LEVEL">
 <Enabled initial="true" when="ZONE_FILTER_ENABLED"/>
 <PressPerform>
 <Command value="FilterSelectedZoneCommand"/>
 </PressPerform>
 </RadioButtonMenuItem>
 <RadioButtonMenuItem name="RBG_EVENT_ZONE_OFFICE" hide_icon="true"
 button_group="RBG_EVENT_ZONE"
 true_value="CTRL_ZONE_NAME_3" data_source="DS_EVENT_ZONE.LEVEL">
 <Enabled initial="true" when="ZONE_FILTER_ENABLED"/>
 <PressPerform>
 <Command value="FilterSelectedZoneCommand"/>
 </PressPerform>
 </RadioButtonMenuItem>
 <Enabled initial="true" when="ZONE_FILTER_ENABLED"/>
</SubMenu>
```

Related files and settings:

- The Work Agenda **WORKAGENDA\_TBL\_WA\_ALARMS.inc** includes the **FilterSelectedZoneCommand** that interacts with Crew Actions to apply the filter in Crew Actions when one (or more) Work Agenda row(s) is selected.



- The Crew Actions `CREWICONS_TOOLBEHAVIOR.inc` also includes the **FilterSelectedZoneCommand**.
- `CREW_DATASTORES.inc` contains the datastore class name for the event zone:  
`<DataStoreClass name="DS_EVENT_ZONE"/>`
- The `CrewIcons.xml` configuration file sets the tool behavior when filtered in the `PNL_CrewFilters` sub-panel.

### Example: Remove the Event Filter Sub-menu from Crew Actions

**Scenario:** Your project does not require filtering by event zone.

1. Copy `${CES_HOME}/dist/baseconfig/product/ops/crew/xml/CREW_ICONS_MENUBAR.inc` to `C:\OracleNMS\OPAL\jconfig\ops\crew\xml\`.
2. Remove the entire `<SubMenu name="MNU_FILTER_EVENT_ZONE">` section.
3. Run `ant config`.
4. Log into Web Workspace. The sub-menu will no longer be included under the Filter menu.

### Event Details Configuration

Event Details configuration files are found in `${CES_HOME}/dist/baseconfig/product/ops/eventdetails/`.

### Example: Add a New Drop-Down List

**Scenario:** You need to add a new drop-down list to the Event Details window. You will create a value called *animals* that will contain choices of *lions*, *tigers*, and *bears*.

Note that while the Configuration Assistant can add new values to an event details dropdown, it cannot create the new list. So for the first option, you need to add it directly to the database using SQL Developer or alternative SQL tool of your choice.

1. Add the following entry to the **PICKLIST\_GUI** table.  
`Lion, animals_om, pushbutton, non_outage, 100`
2. Add a column called **animals\_om** (VARCHAR2 (20)), to the **PICKLIST\_INFO\_UPD\_TR** table.
3. Start Configuration Assistant. Select `animals_om` and add entries for Outage for lions, tigers, and bears. Select non-outage and add tigers and bears.
4. Copy the following files from: `${CES_HOME}/dist/baseconfig/product/ops/eventdetails/xml/`

to

`C:\OracleNMS\OPAL\jconfig\ops\eventdetails\xml\:`

- `EVENTDETAILS_DATASTORES.inc`
- `EVENTDETAILS_GLOBAL_PROPERTIES.inc`
- `EVENTDETAILS_PNL_ACTIONS.inc`

5. To the copied file, **EVENTDETAILS\_DATASTORES.inc**, add the following datastore:

```
<DataStoreClass name="DS_ANIMALS_OM"
class="com.splwg.oms.client.eventdetails.PicklistGUIDataStore"
table="picklist_gui"/>
```

6. Next, in the **EVENTDETAILS\_GLOBAL\_PROPERTIES.inc** file, find the line that defines eventdetails.populate\_datastores and add DS\_ANIMALS\_OM to the list.
7. Next, find the eventdetails.categories section and add ANIMALS\_OM to the list.
8. In the **EVENTDETAILS\_PNL\_ACTIONS.inc** file, add the following section before the **LBL\_WEATHER** definition:

```
<Label name="LBL_ANIMALS">
 <LabelPlacement start="2,0" height="1" width="1" weight="0,0"
 fill="NONE" insets="2,2,10,2" anchor="EAST"/>
</Label>
<ComboBox name="CMB_ANIMALS">
 <ComboBoxPlacement start="3,0" height="1" width="1"
 weight="1,0" fill="HORIZONTAL"/>
 <ComboBoxBehavior data_source="DS_EVENT_DETAILS.ANIMALS_OM"
 keys_data_source="DS_ANIMALS_OM.PANE_NAME"
 default_value="PROPERTY.UNSELECTED">
 <Editable initial="false"/>
 <Enabled initial="false" when="!USER_VIEW_ONLY"/>
 <SelectPerform>
 <Command value="SetStatusFlagCommand">
 <Config name="flag_names" value="EVENT_DETAILS_EDITED" />
 <Config name="flag_values" value="true" />
 </Command>
 </SelectPerform>
 </ComboBoxBehavior>
</ComboBox>
```

9. Create, or append to, the file **EventDetails\_en\_US.properties** with the following:
 

```
LBL_ANIMALS.text = Animals
```
10. Run `ant config`.
11. Log into Web Workspace. You should now see the new option when you bring up the Event Details window for an event.

### Example: Add a Validation Rule

**Scenario:** You want to create a validation rule that requires the user to choose an animal in order to close Event Details.

1. Copy **EVENTDETAILS\_VALIDATION.inc** from: `${CES_HOME}/dist/baseconfig/product/ops/eventdetails/xml/` to the project `eventdetails/xml` folder.
2. Add the following line to the copied file:

```
<ValueCheck group_names="VERIFY_COMPLETE_FORM" check_type="value"
 fail_type="fail" ignore_blank="false" match_on="false"
 values="Unselected" prompt="Must fill in a value for Animals"
 widget_name="CMB_ANIMALS"/>
```

Note that in the **EVENTDETAILS\_MENUBAR.inc** file, there is the following section which runs the validation:

```
<Command value="RunValidationCommand" when="!SWITCHING_EVENT">
 <Config name="group" value="VERIFY_COMPLETE_FORM"/>
</Command>
```

## Viewer Configuration

Viewer configuration consists of defining the various model layers and defining application properties that control the Viewer behavior. The Viewer configuration is read by the application server and, consequently, updates to Viewer configuration require restarting WebLogic to deploy.

### Example: Add a Separate Layer for SCADA Fuses

Viewer configuration consists of defining the various device layers and defining various properties that control the Viewer behavior. The layer configuration is read by the application server.

The layer definitions are found in `${CES_HOME}/dist/baseconfig/product/ops/viewer/xml/SPATIALLAYERS_LAYERS.inc`.

**Scenario:** You want to remove all SCADA-controlled fuses from the Underground Fuses layer and add them to a new SCADA Fuses layer for display in the Viewer. (This scenario is based on the characteristics of the OPAL model.)

1. Copy **SPATIALLAYERS\_LAYERS.inc** from: `${CES_HOME}/dist/baseconfig/product/ops/viewer/xml/` to the project `viewer/xml` folder.
2. Search for the Underground Fuses layer definition:

```
<Layer name="Underground Fuses"
 active_on_start="true"
 screen_selectable="true"
 annotation_only="false"
 dxf_layer="true"
 condition_layer="false"
 electrical_layer="true"
 draw_order="6">
 <Class name="rack_fuse_ug_hd"/>
 <Class name="scada_fuse_ug_hd"/>
 <Class name="scada_rack_fuse_ug_hd"/>
 <Class name="fuse_ug_hd"/>
 <Class name="rack_fusr_ss_hd"/>
 <Class name="scada_fusr_ss_hd"/>
 <Class name="scada_rack_fusr_ss_hd"/>
 <Class name="fusr_ss_hd"/>
</Layer>
```

3. Copy the definition and paste the copy above the current definition. Edit the file to add a new SCADA Fuses layer definition and a modified Underground Fuses layer that does not include the SCADA fuse classes.

```
<Layer name="SCADA Fuses"
 active_on_start="true"
 screen_selectable="true"
 annotation_only="false"
 dxf_layer="true"
 condition_layer="false"
 electrical_layer="true"
 draw_order="6">
 <Class name="scada_fuse_ug_hd"/>
 <Class name="scada_rack_fuse_ug_hd"/>
 <Class name="scada_fusr_ss_hd"/>
 <Class name="scada_rack_fusr_ss_hd"/>
</Layer>
<Layer name="Underground Fuses"
 active_on_start="true"
 screen_selectable="true"
 annotation_only="false"
 dxf_layer="true"
 condition_layer="false"
```

```

 electrical_layer="true"
 draw_order="6">
 <Class name="rack_fuse_ug_hd"/>
 <Class name="fuse_ug_hd"/>
 <Class name="rack_fusr_ss_hd"/>
 <Class name="fusr_ss_hd"/>
 </Layer>

```

4. After changing the layers, you must delete the cached map files.
5. Run **nms-install-config --java**
6. Restart WebLogic.
7. Start Web Workspace, open a Viewer, and start the Hide/Display tool to verify that SCADA fuses is listed as a layer.

### Example: Change the Viewer Background Color

The Viewer's GUI configuration is defined in `${CES_HOME}/dist/baseconfig/product/ops/viewer/xml/VIEWER_GLOBAL_PROPERTIES.inc`.

**Scenario:** You want to change the background color of the Viewer drawing area.

1. Copy **VIEWER\_GLOBAL\_PROPERTIES.inc** from: `${CES_HOME}/dist/baseconfig/product/ops/viewer/xml/` to the project viewer/xml folder.
2. Modify the viewer.background\_color line from:

```

<StringProperty name="viewer.background_color"
 value="241,243,248"/>

```

to

```

<StringProperty name="viewer.background_color"
 value="black"/>

```

3. Run **nms-install-config --java**
4. Restart WebLogic.
5. Start Web Workspace, open a Viewer, and verify that the background color is now black.

### Example: Hide-Display Conditions

The Hide/Display dialog can be configured to have the Viewer show (or not show) conditions based upon attributes or condition status.

1. In `VIEWER_HIDE_DISPLAY_CONDITIONS_SETUP.inc`, add lines defining the status that should be controlled.

For example, adding *Service* and *Trouble* crew types to one layer:

```

<Command value="SetupConditionFilterCommand">
 <Config name="column" value="crew_0_1"/>
 <Config name="class" value="truck_location"/>
 <Config name="status" value="0,1"/>
</Command>
<Command value="SetupConditionFilterCommand">
 <Config name="column" value="crew_2"/>
 <Config name="class" value="truck_location"/>
 <Config name="status" value="2"/>
</Command>
<Command value="SetupConditionFilterCommand">
 <Config name="column" value="crew_3"/>
 <Config name="class" value="truck_location"/>

```

```

 <Config name="status" value="3"/>
 </Command>
 <Command value="SetupConditionFilterCommand">
 <Config name="column" value="crew_4"/>
 <Config name="class" value="truck_location"/>
 <Config name="status" value="4"/>
 </Command>

```

where

- *column* is an arbitrary name in the DS\_VIEWER\_DEFAULT datastore that the checkbox will be bound to.
- *class* is the class of the condition.
- *status* is a comma delimited list of statuses.

2. Modify DLG\_VIEWER\_HIDE\_DISPLAY\_CONDITIONS.inc to match this configuration:

```

<SubPanel name="PNL_CREWS_SUB_PANEL">
 <PanelPlacement start="0,250" weight="1,0" insets="2,2,2,2"/>
 <CheckBox name="CHBOX_HD_CREW_0_1" >
 <CheckBoxPlacement start="0,relative" weight="0,0"
insets="0,0,0,0" />
 <CheckBoxBehavior data_source="DS_VIEWER_DEFAULT.crew_0_1"
data_source_value_type="true/false" initially_selected="true">
 <PressPerform>
 <Command value="RefreshCommand"/>
 </PressPerform>
 </CheckBoxBehavior>
 </CheckBox>
 <CheckBox name="CHBOX_HD_CREW_1" >
 <CheckBoxPlacement start="0,relative" weight="0,0"
insets="0,0,0,0" />
 <CheckBoxBehavior data_source="DS_VIEWER_DEFAULT.crew_1"
data_source_value_type="true/false" initially_selected="true">
 <PressPerform>
 <Command value="RefreshCommand"/>
 </PressPerform>
 </CheckBoxBehavior>
 </CheckBox>
 <CheckBox name="CHBOX_HD_CREW_2" >
 <CheckBoxPlacement start="0,relative" weight="0,0"
insets="0,0,0,0" />
 <CheckBoxBehavior data_source="DS_VIEWER_DEFAULT.crew_2"
data_source_value_type="true/false" initially_selected="true">
 <PressPerform>
 <Command value="RefreshCommand"/>
 </PressPerform>
 </CheckBoxBehavior>
 </CheckBox>
 <CheckBox name="CHBOX_HD_CREW_3" >
 <CheckBoxPlacement start="0,relative" weight="0,0"
insets="0,0,0,0" />
 <CheckBoxBehavior data_source="DS_VIEWER_DEFAULT.crew_3"
data_source_value_type="true/false" initially_selected="true">
 <PressPerform>
 <Command value="RefreshCommand"/>
 </PressPerform>
 </CheckBoxBehavior>

```

```

</CheckBox>
<CheckBox name="CHBOX_HD_CREW_4" >
 <CheckBoxPlacement start="0,relative" weight="0,0"
insets="0,0,0,0" />
 <CheckBoxBehavior data_source="DS_VIEWER_DEFAULT.crew_4"
data_source_value_type="true/false" initially_selected="true">
 <PressPerform>
 <Command value="RefreshCommand"/>
 </PressPerform>
 </CheckBoxBehavior>
</CheckBox>
</SubPanel>

```

The key is to configure the `data_source`, which should match the previous step. The **RefreshCommand** will refresh the viewer with the new settings.

## User Type Configuration

There are two approaches to configuring user environments by user types. The first method creates project configuration directories for each specific user type/role/privilege; the second sets rules within configuration files to enable different tools or views based on the user type/role/privilege. The first method works best if there are big changes between the two versions; the second way makes more sense if there is just tweaks to the existing configuration.

In either method, user types must be defined in the **ENV\_CODE** table.

### User Role Configuration by Subdirectory

1. Create a subdirectory of the project configuration directory that would be used for a specific user type/role/privilege (for example, view-only).
2. Copy each .xml (or property) file, which needs to be different for that user type, into this directory. Everything would be at the same level in the subdirectory; in other words, the directory would contain all .xml, .inc, and .properties files that are specific for that user.
3. Edit the files to make the desired changes.
4. Have an entry in the **ENV\_CODE** table for that user type and include the subdirectory name containing the configuration for the user type.

**Example: Create a view-only subdirectory and change the viewer background color for them.**

1. Create the view-only directory in the project configuration directory. For example:  
**\$CES\_HOME/<project>/jconfig/ops/view-only/.**
2. Copy **VIEWER\_GLOBAL\_PROPERTIES.inc** from: `${CES_HOME}/dist/baseconfig/product/ops/viewer/xml/` to the newly created view-only directory.
3. Modify the `viewer.background_color` line from:

```

<StringProperty name="viewer.background_color"
 value="241,243,248"/>

```

to

```

<StringProperty name="viewer.background_color"
 value="0,0,0"/>

```

4. Run **nms-install-config --java**
5. Restart WebLogic.
6. Start Web Workspace, open a Viewer, and verify that the background color is now black.

## User Role Constraints on Configuration

As in the other method, each application or tool that requires different access or a separate view for a user type will need to be configured for that user type.

1. If a project version of the tool configuration does not exist, copy it to the appropriate project configuration directory.
2. You'll need to add restrictions, as appropriate, in the configuration files to turn on or off features for a user type.

### Example: Restrict ability to create a switching sheet for view only user.

```
<Menu name="MNU_FILE">
 <SubMenu name="MNU_NEW">
 <MenuItem name="MNU_NEW_SHEET" icon="new.png"
 accelerator="control N" hide_icon="true">
 <Visible initial="false" when="!USER_VIEW_ONLY and
 DS_LOGIN_ENTRY.WEB_SWITCHING_ENABLED == 'true'"/>
 <Enabled initial="false" when="!USER_VIEW_ONLY"/>
 <PressPerform>
 <Command value="DisplayNewNMSDialogCommand"
 when="DS_LOGIN_ENTRY.ENV == 'WEB' and
 DS_LOGIN_ENTRY.TYPE == '&UserSwitchingEntry;'">
 <Config name="dialog" value="DLG_NEW_NMS_DIALOG"/>
 <Config name="check_authority" value="false"/>
 </Command>
 <Command value="DisplayNewNMSDialogCommand"
 when="DS_LOGIN_ENTRY.ENV == 'WEB' and
 DS_LOGIN_ENTRY.TYPE != '&UserSwitchingEntry;'">
 <Config name="dialog" value="DLG_NEW_NMS_DIALOG"/>
 </Command>
 </PressPerform>
 </MenuItem>
 ...
 </SubMenu>
</Menu>
```

## Model Management Application Configuration

The Model Management application provides a user interface for viewing status of model build related events (full builds, patches, and pending maps) and initiating a model build scripts. The tool may be configured to run the model build scripts in the background or to run them synchronously and display the result in a dialog.

**Scenario:** You want to configure the Model Management application to rerun model build patches in the background.

- This scenario relies on the behavior of the BuildPatchCommand command. Whenever the command is called, you may pass the nohup command (to make the command run in the background) along with the script to run. Model Management has two files that utilize the BuildPatchCommand:
    - DLG\_BUILD\_MAP.xml: controls the actions when **Build Map...** is selected from the Model Management tool's **Action** menu.
    - ModelManagement.xml: the primary configuration file for the Model Management tool; includes the menu action for building a patch.
1. Copy ModelManagement.xml from: \${CES\_HOME}/dist/baseconfig/product/ops/model\_management/xml/ to the project model\_management/xml folder.
  2. Add nohup to the the MNU\_RESUBMIT\_PATCH popup menu command:

```
<PopupMenuItem name="MNU_RESUBMIT_PATCH"
class="javax.swing.JMenuItem">
 <Enabled initial="false" when="TBL_PATCHES_SELECTED"/>
 <PressPerform>
 <Command value="BuildPatchCommand">
 <Config name="command" value="nohup ces_build_maps.ces"/>
 <Config name="arg_01" value="-noVerify"/>
 <Config name="datastore" value="DS_PATCHES"/>
 </Command>
 </PressPerform>
</PopupMenuItem>
```

**Note:** this example uses the standard ces\_build\_maps.ces script, but you may substitute a custom version by copying the script to the project scripts folder and modifying that file.



## Feeder Load Management Configuration

Feeder Load Management Global Properties may be modified as follows:

- **max\_flm\_tools**: Set the maximum number of tools that may be started; default value is 2.
- **refresh\_minutes**: Set the number of minutes before the calculations are refreshed; default value is 3 using the IntegerProperty. Fractional values are allowed using the DoubleProperty element; see example that follows.

**Scenario:** Configure Feeder Load Management to refresh every 90 seconds.

- The product configuration sets refresh\_minutes using the IntegerProperty element. The refresh time for this scenario is equal to 1.5 minutes, a fractional time that is not valid for an IntegerProperty.

1. Copy **FLMSummary.xml** from: `${CES_HOME}/dist/baseconfig/product/ops/flm/xml/` to the project flm/xml folder.
2. Open the new product version of FLMSummary.xml.
3. In the Global properties element:

```
<GlobalProperties>
 <StringProperty name="product_name" value="FLM"/>
 <IntegerProperty name="max_flm_tools" value="2"/>
 <!-- How often you allow the FLM Summary to automatically
 refresh, in minutes. -->
 <IntegerProperty name="refresh_minutes" value="3"/>
</GlobalProperties>
```

4. Change :

```
<IntegerProperty name="refresh_minutes" value="3"/>
```

to

```
<DoubleProperty name="refresh_minutes" value="1.5"/>
```

# Customizing Applications

Applications may be extended by providing custom commands, which may then be configured as part of the application. Additionally, NMS commands may be called from an external systems.

This section contains the following topics:

- **Customization Example**
- **Using Additional Libraries**
- **Invoking Commands from an External System**
- **Invoking Commands Using a Web Service**

## Customization Example

### Overview

Oracle Utilities Network Management SystemThe Demo Tool provides an example tool, which has various text fields, a table, and buttons, that demonstrates how to integrate a custom tool into an Oracle Utilities Network Management System application.

- The “Hello World” button displays a dialog.
- The sum example will add two numbers and save them in a third field.
- The final example shows how to access and change data.

The example code is in `$NMS_CONFIG/jconfig/java/src`, which is where any custom commands should be saved.

Oracle Utilities Network Management System data is saved in datastores, which are bound to java swing components.

The demo tool is saved to `$NMS_CONFIG/jconfig/ops/test/xml/DemoTool.xml`.

### Prerequisites

The customization examples are intended for those familiar with Java programming and Oracle Utilities Network Management System configuration.

The demo commands and tool are included as part of the OPAL configuration. Therefore, this documentation assumes that either the OPAL model is used, or all the demo tools and configuration are copied to the correct project directory.

### Setup

To run these examples, the following should be added to `WorkspaceMenuBarTool`. This will add a button to Web Workspace to display the demo tool:

```
<MenuItem name="MNUITM_DEMO" hide_icon="true">
 <PressPerform>
 <Command value="DisplayToolCommand">
 <Config name="tool" value="DemoTool"/>
 <Config name="class" value="com.splwg.oms.jbot.JBotTool"/>
 </Command>
 </PressPerform>
</MenuItem>
```

## Examples

### Hello World

The following is a simple command to display a dialog box displaying text:

See \$NMS\_CONFIG/jconfig/java/src/demo/HelloWorldCommand.java:

```
package demo;
import com.splwg.oms.jbot.JBotCommand;
import javax.swing.JOptionPane;

public class HelloWorldCommand extends JBotCommand {
 public void execute() {
 JOptionPane.showMessageDialog(null, "Hello World!");
 }
}
```

### AddCommand

This command is an example of reading two values from the system and saving it to a third value.

```
package demo;

import com.splwg.oms.jbot.JBotCommand;

import java.awt.AWTEvent;
import java.awt.Component;

import javax.swing.JOptionPane;

/**
 * This command adds two numbers
 */
public class AddCommand extends JBotCommand {
 public void execute() {
 // This parameter must exist or else an error will occur
 String var1 = getRequiredParameter("var1");

 // If this parameter does not exist, the value will be null
 String var2 = getParameter("var2");

 String result = getRequiredParameter("result");

 double retVal;
 try {
 String number1 = (String)getDataSourceValue(var1);
 retVal = Double.parseDouble(number1);
 if (var2 != null) {
 String number2 = (String)getDataSourceValue(var2);
 retVal += Double.parseDouble(number2);
 }
 setDataSourceValue(result, retVal);
 } catch (Exception e) {
 AWTEvent awtEvent = (AWTEvent)getJBotEvent().getEvent();
 Component component = (Component)awtEvent.getSource();
 JOptionPane.showMessageDialog(component,
 "Could not add the numbers", "Error",
 JOptionPane.ERROR_MESSAGE);
 setAbort(true);
 }
 }
}
```

## IncrementCommand

This example shows how to read and write to multiple rows in a datastore:

```
package demo;

import com.splwg.oms.jbot.IDataRow;
import com.splwg.oms.jbot.IDataStore;
import com.splwg.oms.jbot.JBotCommand;

import java.awt.AWTEvent;
import java.awt.Component;

import javax.swing.JOptionPane;

/**
 * This example show how to access and update a datastore that
 * has multiple rows.
 */
public class IncrementCommand extends JBotCommand {
 public void execute() {
 IDataStore ds = getDataStore("DS_DEMO_TABLE");
 synchronized(ds.getLockObject()) {
 for (IDataRow row : ds) {
 Integer count = (Integer) row.getValue("count");
 row.setValue("count", Integer.valueOf(count + 1));
 }
 ds.notifyObservers();
 }
 }
}
```

## Using Additional Libraries

If additional client libraries are needed, they should be saved to \$NMS\_CONFIG/java/lib. Any jar files in this directory will be unjarred, and included as part of nms\_config.jar.

## Invoking Commands from an External System

Commands can be invoked by sending high level messages, either by using the “Action” command or by using a web service. (It is recommended that the web service be used for production use).

A listener for a high level message is defined as follows:

```
<Perform name="HLM" category="onMessage" type="DISPLAY_MESSAGE">
 <Command value="demo.DisplayMessageCommand"/>
</Perform>
```

This should be defined in the ToolBehavior portion of the tool you wish to integrate with.

The **type** is an arbitrary identifier of the action.

This can be invoked by running the following from the Oracle Utilities Network Management System server:

```
Action -add_soap USER.* DISPLAY_MESSAGE "Hello world"
```

USER should be replaced with the username of the nms user.

This configuration calls the following command:

```
package demo;

import com.splwg.oms.jbot.HLMEvent;
```

```

import com.splwg.oms.jbot.JBotCommand;

import java.util.List;

import javax.swing.JOptionPane;

/**
 * This displays a message to the user from an
 * external system
 */
public class DisplayMessageCommand extends JBotCommand {

 public void execute() {
 HLMEvent hlmEvent = (HLMEvent) getEvent();
 List<String> args = hlmEvent.getMessage().getArgs();
 String message = args.get(0);
 JOptionPane.showMessageDialog(null, message);
 }
}

```

## Invoking Commands Using a Web Service

This should be invoked by using the sendHLM webservice message.

The wsdl for the web service is located as follows:

- For JBoss:

`http://nms-server:8080/cesejb-cesejb/MessageBean?wsdl`

- For Weblogic:

`http://nms-server:7001/MessageBean/MessageBeanService?wsdl`

(Replace nms-server with the dns name or IP address of the Oracle Utilities Network Management System system to connect to.)

## JBotCommand Methods

These are commands that can be called from a JBot command:

### getParameter

```
protected java.lang.String getParameter(java.lang.String key)
```

This returns the value of a configuration option for this command.

### getDefaultmeter

```
protected java.lang.String
getDefaultParameter(java.lang.String key,
java.lang.String defaultValue)
```

### getBooleanParameter

```
protected boolean getBooleanParameter(java.lang.String key,
boolean defaultValue)
```

### getRequiredBooleanParameter

```
protected boolean getRequiredBooleanParameter(java.lang.String key)
```

### getRequiredParameter

```
protected java.lang.String getRequiredParameter(java.lang.String key)
```

This returns the value of a configuration option for this command. If it does not exist, it throws a JBotException.

### getParameterSubset

```
protected java.util.SortedMap<java.lang.String, java.lang.String>
getParameterSubset(java.lang.String prefix)
```

This will return the parameters in alphabetical order that start with the given prefix.

#### Parameters:

prefix - Prefix of the parameter to match.

#### Returns:

A sorted map of parameters

### execute

```
public abstract void execute()
```

This is the method invoked by the CommandProcessor when the Command is executed.

#### Throws:

java.lang.Exception

### getName

```
public java.lang.String getName()
```

Returns command String key.

#### Returns:

java.lang.String

**supressBusyCursor**

```
public boolean supressBusyCursor()
```

Return True if this command should not display the hourglass. This should only be set to true if the command is very fast.

**getEvent**

```
public java.lang.Object getEvent()
```

Returns original event object. It could be any swing events for example.

**Returns:**

```
java.lang.Object
```

**setStatusFlag**

```
public void setStatusFlag(java.lang.String flag,
boolean status)
```

Set the specified status flag in the DataManager. These statuses determine validation, JButtons' enabled status, etc.

**Parameters:**

flag - the status value

status - the boolean status

**getStatusFlag**

```
public boolean getStatusFlag(java.lang.String flag)
```

Get the value of the specified status flag in the DataManager. These statuses determine validation, JButtons' status, etc.

**Parameters:**

flag - the status value

**Returns:**

True if flag is true, False if flag not found or flag is false.

**fireStatusChanges**

```
public void fireStatusChanges()
```

Notifies all interested components that the Tool's statuses have changed.

**getDataStore**

```
public IDataStore getDataStore(java.lang.String dataStoreKey)
```

Returns the DataStore with the specified key.

**Parameters:**

dataStoreKey - the String key that describes the DataStore

**Returns:**

the DataStore

**getCurrentDataRow**

```
public final IDataRow getCurrentDataRow(java.lang.String dataStore)
```

A convenience method that will get the current datarow of a datastore.

**Parameters:**

dataStore - the name of the data store.

**getJBotEvent**

```
public JBotEvent getJBotEvent()
```

Returns JBotEvent object.

**Returns:**

com.ces.jbot.JBotEvent

**isAbort**

```
public boolean isAbort()
```

Indicates whether processing of additional commands in this package should be aborted.

**setAbort**

```
protected void setAbort(boolean b)
```

If true, instructs the command processor to not process any additional commands for this event.

**getDataSourceValue**

```
protected java.lang.Object getDataSourceValue(java.lang.String
dataSource)
```

Returns the value of a datasource in the form of [datastore].[column name].

**Parameters:**

dataSource - the datasource

**Returns:**

the value

**setDataSourceValue**

```
protected void setDataSourceValue(java.lang.String dataSource,
java.lang.Object value)
```



# Chapter 16

---

## Updating the Control Tool Configuration in Production Systems

After a system is in production, Control Tool updates are typically applied for one or more of the following reasons:

- to provide control actions for new device classes that are being added to the network
- to map existing actions to existing device classes
- to add new actions
- to change when an action is enabled

### Adding New Device Classes

Add a full set of CTRL\_GUI and CONTROL\_OPT records using the workbook for the Motif Control Tool. Since these actions are already mapped in the Control.xml file, and the 1.10 Java Control Tool reads the Motif configuration, there should be no specific changes needed for the Java Control Tool.

### Mapping Existing Actions to Existing Device Classes

Add individual CTRL\_GUI or CONTROL\_OPT records using the workbook for the Motif Control Tool. There should be no specific changes needed for the Java Control Tool; if you are only changing CTRL\_GUI and/or CONTROL\_OPT records, you can refresh the Java tools by running the following **Action** command, which will reload just those configuration tables:

```
Action any.publisher ejb reload_control_gui
```

Users will see the new options when they subsequently launch the Control Tool.

### Adding New Actions

Add CONTROL\_ACT records using the workbook. Modify the Control.xml file to add the desired button and to map the CONTROL\_ACT records to the new button.

There are many examples of this in the Control.xml file.

### Changing When Actions are Enabled

If Motif is used, update the CT\_EXPRESSIONS and CT\_COMPOSITE\_EXPRESSIONS and the CONTROL\_ACT.expr\_key in the workbook.

For Java, modify the <Enabled> tag in the Control.xml file, as with the other JBot tools.



# Chapter 17

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## Web Switching Management Configuration

This chapter describes how to configure and administer Web Switching Management. It includes the following topics:

- **Configuring Classes and Inheritance**
- **Database Views**
- **Database Data Tables**
- **Database Configuration Tables**
- **Global Web Switching Parameters**
- **GUI Configuration Overview**
- **Switching Sheets**
- **Switching Steps**
- **Web Safety**
- **High Level Messages**
- **Troubleshooting**
- **Installing the Web Switching BI Publisher Report Package**

## Configuring Classes and Inheritance

Web Switching Management utilizes standard classes to define the switching sheet types.

The following table lists the classes utilized by Web Switching Management:

Class Name	Purpose
switch_sheet_step	The class is used for switching step handles. This class is defined as part of the core classes and should not be changed.
switch_sheet_planned	The sheet class used for Planned switching sheet handles. This class is defined as part of the core classes and should not be changed.
switch_sheet_emergency	The sheet class used for Emergency switching sheet handles. This class is defined as part of the core classes and should not be changed.
switch_sheet_fault	This sheet class is not used by Product configuration, but it is defined as part of the core classes. This class can be redefined and given a new name if the project wants a new switching sheet type. The switching sheet class numbers are referenced in the SWMAN_SHEET_CLS database configuration table.
oc_switch_sheet	The sheet class used for Outage Correction switching sheet handles. This class is defined as part of the core classes and should not be changed.
flisr_switch_sheet	The sheet class used for FLISR switching sheet handles. This class is defined as part of the core classes and should not be changed.
switch_template	The sheet class used for Template switching sheet handles. This class is defined as part of the core classes and should not be changed.
switch_sheet	<p>This class is used to give the Planned, Emergency, FLISR and Outage Correction sheet types their unique switching sheet numbers. The next_free_index value for this class in the CLASSES table defines the next available sheet number to use for these four sheet types. Since all four of these sheet types gather their switching sheet numbers from the same pool, none of them can have identical sheet numbers. For more information, see Sheet Types.</p> <p>For Product configuration, this class also is set up to inherit from classes switch_sheet_planned, switch_sheet_emergency and switch_sheet_fault. This inheritance defines whether events are associated to the steps recorded into the sheets. Events are associated to steps so that events follow the steps if they are moved from one sheet to another. If you define a new Planned or Emergency sheet type for your project, then you will need to add that new class to the list of classes that the switch_sheet class inherits from.</p>
switch_misc	The sheet class used for the Miscellaneous Log handle. This class is defined as part of the core classes and should not be changed.

Class Name	Purpose
ss_isolate	This class inherits from the list of device class types that should be used to generate isolation steps for the Generate Isolate Steps button option found on the conductor based Control Tools. When looking for isolation points and a device of the inherited class type is found, then switching steps to open and tag the device will be generated. For more information, see Generate Isolation Steps.
ss_secure	This class inherits from the list of device class types that should be used to generate tagging switching steps for devices that are already open. When selecting the Generate Isolate Steps option on the conductor based Control Tool and a device of the inherited device class is traced to and found open, then it will be tagged. For more information, see Generate Isolation Steps.
safety_num_INFO	The safety document class used for INFO safety document handles. The safety document classes are referenced in the SWMAN_SAFETY_TYPES database configuration table.
safety_num_CLEAR	The safety document class used for CLEAR safety document handles.
safety_num_HOLD	The safety document class used for HOLD safety document handles.
safety_num_HOT	The safety document class used for HOT safety document handles.
safety_num_WARN	The safety document class used for WARN safety document handles.

## Database Views

The following database views are used by Web Switching Management.

**SWMAN\_EVENT\_ASSOC\_TYPE.** This table maps the event association types to names. Projects should only change these records if they wish to change the names of the associations.

**SWMAN\_SAFETY\_TYPE\_ACTIONS.** This table maps the various types of step actions that can be associated to each safety document type. For instance CONDADD/hold actions can only be associated to HOLD documents, which DDS/OPEN operations can be associated to HOLD, CLEAR and HOT safety documents. This table controls these association rules.

**SWMAN\_SAFETY\_TYPES.** This table defines all the different types of safety documents configured for a project. Product configuration includes HOLD, Clearance, Informational, HOT and Warning safety document types. This table defines the following for each safety document type:

- The JBot tool panel and dialog that should be displayed when loading a safety document of this type.
- The numbering pool the safety document should use when generating unique document numbers. Product is configured to have each document type get their unique document numbers from separate numbering pools.
- The short description of each safety document type.

**SWMAN\_SHEET\_CATEGORY.** This table defines the list of sheet categories that every sheet type has to inherit from. Projects should not have any reason to alter the records in this table as they are pre-defined. The table should only be used to look up the description for each of the sheet categories. For instance, all sheets of category PLANNED will generate planned events when completing switching steps that impact customers. Each of the categories has pre-defined rules that define how the switching sheets should behave

**SWMAN\_SHEET\_CLS.** This table defines the types of switching sheets configured for a project. This table defines the following for each switching sheet type:

- The sheet category the sheet type should inherit from.
- The JBot tool panel that should be displayed when loading a sheet of this type.
- The display order of the sheet types in the New Switching Sheet dialog.
- The numbering pool the sheet should use when generating unique sheet numbers. For instance Planned and Emergency sheets get their sheet numbers from the same numbering pool.
- The description of each sheet type. This description is displayed on the New Switching Sheet dialog.

**SWMAN\_STEP\_STATE\_MAPPING.** This table is used by FLISR to map step state keys to a value of 0, 1, 2, or 16 where:

- **0** indicates that the step has no state
- **1** refers to any step in a completed state
- **2** is in reference to instructed states.
- **16** indicates that the step is deleted.

## Database Data Tables

The following database data tables are used by Web Switching Management to store data related to switching sheets and safety documents. Web Switching was designed in such a way that none of the data tables should need to be redefined by a project unless a field needs to be increased in size. The actual fields in each of the tables should not be altered by a project.

**SWMAN\_AUDIT\_LOG.** This table stores all the audit log entries for the switching sheets and safety documents. Safety documents also get their audit log entries from the SWMAN\_STEP table. This would include when conditions are applied and removed for a document.

**SWMAN\_DELETED\_CUSTOMER.** This table stores a list of customers that were deleted from a sheet's impacted customer list. These customers are not actually deleted from the model. They are just marked as being removed from the impacted customer list.

**SWMAN\_IMPACTED\_SUPPLY\_NODES.** This table stores the list of supply nodes impacted by a switching sheet's steps. In most cases, this list is generated manually by a user and is generated against the user's Study session.

**SWMAN\_PATCHES.** This table will normally only ever have one record and that's the last model edit or build patch that was processed by the Web Switching service. The service determines the devices affected by the patch listed and flags any steps related to those devices. This table is used by internal processing and does not contain any data that may be displayed to a user.

**SWMAN\_SAFETY\_DOC\_EXTNS.** This table stores the values of any entry fields configured on the safety document GUI that is not part of the base SWMAN\_SAFETY\_DOCS data table. This table is a key/value pair type of data table and may include values for comment fields, option menus and check boxes.

**SWMAN\_SAFETY\_DOCS.** This is the core data table for all the safety documents. This data table includes all the core information about the safety document like what state it is in, what sheet it is associated to, the crew it was issued to and whether it had been deleted or not.

**SWMAN\_SHEET.** This is the core data table for all the switching sheets. This data table includes all the core information about the switching sheet like what state it is in, the sheet's version, the master device associated to the sheet, Start and Finish dates and other key elements pertaining to the sheet. The general rule is that if any value on the switching sheet has any code based processing, then it gets included in this table. Values that are just for display purposes would go into the SWMAN\_SHEET\_EXTN table.

**SWMAN\_SHEET\_DOCUMENTS.** This table stores all the external documents that have attached to the switching sheet. The documents are stored as BLOBs in this table. The table also includes a user description about the attachment, the file name and the size of the file.

**SWMAN\_SHEET\_EXTN.** This table stores the values of any entry fields configured on the switching sheet GUI that is not part of the base SWMAN\_SHEET data table. This table is a key/value pair type of data table and may include values for comment fields, option menus and check boxes.

**SWMAN\_SHEET\_EXTN\_HIST.** This table stores the current extension values for a sheet when the sheet is copied just before its version is incremented. This table is used to determine the differences between two switching sheet versions. Currently, there is no mechanism in place to display these differences to the user on the GUI. This table is being populated for reporting and diagnosis purposes only.

**SWMAN\_SHEET\_HIST.** This table stores a copy of the current sheet just before its version is incremented. This table is used to determine the differences between two switching sheet versions. Currently, there is no mechanism in place to display these differences to the user on the GUI. This table is being populated for reporting and diagnosis purposes only.

**SWMAN\_SHEET\_VIEW\_AREA.** This table maintains the list of view areas that have been created and associated to each of the switching sheets.

**SWMAN\_STEP.** This is the core data table for all the switching sheet steps. This data table includes all the core information about the switching sheet steps like what state the step is in, the sheet version the step was added under, the device associated to the step, and other key elements pertaining to the steps. The general rule is that if any value within the step has any code based processing, then it gets included in this table. Values that are just for display purposes would go into the SWMAN\_STEP\_EXTN table.

**SWMAN\_STEP\_EXTN.** This table stores the values of any entry fields configured within the switching sheet steps list that is not part of the base SWMAN\_STEP data table. This table is a key/value pair type of data table and may include values for comment fields, option menus and check boxes.

## Database Configuration Tables

The following database configuration tables are used by Web Switching Management to store configuration settings related to switching sheets and safety documents.

**SWMAN\_EVENT\_ASSOC\_TYPE.** This table maps the event association types to names. Projects should only change these records if they wish to change the names of the associations.

**SWMAN\_SAFETY\_TYPE\_ACTIONS.** This table maps the various types of step actions that can be associated to each safety document type. For instance CONDADD/hold actions can only be associated to HOLD documents, which DDS/OPEN operations can be associated to HOLD, CLEAR and HOT safety documents. This table controls these association rules.

**SWMAN\_SAFETY\_TYPES.** This table defines all the different types of safety documents configured for a project. Product configuration includes HOLD, Clearance, Informational, HOT and Warning safety document types. This table defines the following for each safety document type:

- The JBot tool panel and dialog that should be displayed when loading a safety document of this type.
- The numbering pool the safety document should use when generating unique document numbers. Product is configured to have each document type get their unique document numbers from separate numbering pools.
- The short description of each safety document type.

**SWMAN\_SHEET\_CATEGORY.** This table defines the list of sheet categories that every sheet type has to inherit from. Projects should not have any reason to alter the records in this table as they are pre-defined. The table should only be used to look up the description for each of the sheet categories. For instance, all sheets of category PLANNED will generate planned events when completing switching steps that impact customers. Each of the categories has pre-defined rules that define how the switching sheets should behave.

**SWMAN\_SHEET\_CLS.** This table defines the types of switching sheets configured for a project. This table defines the following for each switching sheet type:

- The sheet category the sheet type should inherit from.
- The JBot tool panel that should be displayed when loading a sheet of this type.
- The display order of the sheet types in the New Switching Sheet dialog.



- The numbering pool the sheet should use when generating unique sheet numbers. For instance Planned and Emergency sheets get their sheet numbers from the same numbering pool.
- The description of each sheet type. This description is displayed on the New Switching Sheet dialog.

**SWMAN\_STEP\_STATE\_MAPPING.** This table is used by FLISR to map step state keys to a value of 0, 1, 2, or 16 where:

- **0** indicates that the step has no state
- **1** refers to any step in a completed state
- **2** is in reference to instructed states.
- **16** indicates that the step is deleted.

# Global Web Switching Parameters

The following global Web Switching Management rules apply to all sheet types:

## SwmanParameters.properties

Rule Name	Valid Values	Description
sheet.copy.num_types	Number	The number of sheet copy-clear field rules defined. The sheet.copy rules define the fields that should be cleared in a switching sheet when it is copied.
sheet.copy.type#.class	Number	The class of switching sheet that has sheet copy-clear field rules.
sheet.copy.type#.clear_extns	Comma Delimited List	A comma delimited list of switching sheet extension field names that should be cleared when a switching sheet is copied.
sheet.copy.type#.clear_step_extns	Comma Delimited List	A comma delimited list of switching sheet step extension fields that should be cleared when a switching sheet is copied.
safety.copy.num_types	Number	The number of safety copy-clear field rules defined. The safety.copy rules define the fields that should be cleared in a safety document when it is copied.
safety.copy.type#.name	String	The safety document type that has safety copy-clear field rules.
safety.copy.type#.clear_extns	Comma Delimited List	A comma delimited list of safety document extension fields that should be cleared when a safety document is copied.
step.openActKey	Control Tool Act Key	This act key is assigned to a step when an OPEN device operation message is processed by the Web Switching service. This can happen when a device is opened by a SCADA system.
step.closeActKey	Control Tool Act Key	This act key is assigned to a step when an CLOSE device operation message is processed by the Web Switching service. This can happen when a device is closed by a SCADA system.
step.crew.backToMasterDev	true/false	This option defines whether the crew should migrate back to the switching sheet's master device within the viewer when a step has been instructed and completed. If set to false, the crew will remain on the last instructed device after it has been completed.

Rule Name	Valid Values	Description
STEP_STATE_SCADA_INSTRUCTED	Control Tool Act Key	This act key is used by internal processing to determine when a step has been SCADA Instructed.
STEP_STATE_INSTRUCTED	Control Tool Act Key	This act key is used by internal processing to determine if a step has been instructed.
STEP_STATE_COMPLETED	Control Tool Act Key	This act key is used by internal processing to determine if a step has been completed.
SWMANSHEET_TITLE_JBOT_CONFIG_VALUE	JBOT Text Field Name	This field is used to populate the tab of each sheet. This field is normally hidden within the sheet Request and is a calculated field pulling values from multiple parts of the switching sheet.
SWMANSHEET_TITLE_JBOT_CONFIG_PARAM	JBOT Flag Name	This is the flag to check to determine if the sheet has been edited or not. If it has been edited, then change the sheet tab to an italicized text.
sheet.requireFuzzyAuthority	true/false	If this parameter is set to true, then the user is required to take authority of the FUZZY zone to see switching sheets that are not associated to a modeled device. This parameter only comes into play when the environment is setup to filter switching sheets within the Open Switching Sheet list based on zones of authority.
SWMANSTEPS_JBOT_CONFIG_VALUE	JBOT JTreeTable Name	This is the component name for the steps TreeTable.

Rule Name	Valid Values	Description
sheetList.plannedAndExcludeDeletedAndOldSheets	String Value	<p>These are <b>where</b> clauses that are added to the end of the query when gathering switching sheet data for the Open and New Sheet lists. The syntax is in JPQL. The query looks like this:</p> <pre>Select o from SwmanSheetView o</pre> <p>This is querying data from the swman_sheet table and swman_sheet_extn view.</p> <p><b>Example:</b></p> <pre>JOIN o.swmanSheetCls sheetCls JOIN sheetCls.sheetCategory sheetCategory WHERE sheetCategory.sheetCategoryName = com.splwg.oms.model.entity.swman.Sw manSheetCategoryName.PLANNED and (o.completedDate is null or o.completedDate + 60 &gt;= CURRENT_DATE) and o.stateKey not in (255)</pre> <ul style="list-style-type: none"> <li>• Limit the Completed sheets to 60 days.</li> <li>• StateKey 255 = Deleted sheet state.</li> <li>• Limit the sheets list to only show PLANNED types.</li> </ul>
PreLoadQueries	Comma Delimited List	<p>PreLoadQueries is the comma-separated list of queries for sheets that the service will pre-load for performance reasons. These should be the <b>where</b> clauses listed above. For more information, see <b>Preload New and Open Switching Sheet Lists</b> on page 17-18.</p>
SHEET_STATE_FROM_STEP.#.disallowed_step_states	Comma Delimited List of Step State Keys	<p>This is the list of states that will keep this rule from being applied. If any step is found with any of these states, then the sheet state action will not be applied.</p>
SHEET_STATE_FROM_STEP.#.required_sheet_states	Comma Delimited List of Sheet State Keys	<p>This is the list of sheet states that will allow this rule to be applied. This rule is normally used when there are no steps in the sheet and the state of the sheet has to be used instead. For instance, when removing steps from a sheet.</p>
SHEET_STATE_FROM_STEP.#.required_step_states	Comma Delimited List of Step State Keys	<p>This is the list of states that will trigger this rule to be applied. If any step is found with any of these states, then the sheet state action indicated in this rule will be applied to the sheet.</p>

Rule Name	Valid Values	Description
SHEET_STATE_FROM_STEP. #.sheet_state_action	Single Sheet State Action Name	This is the sheet state action name that should be applied to the sheet when the disallowed_step_states and required_step_states checks have passed. See database table TE_STATE_ACTIONS for a list of available actions configured where the APP field is equal to "WSW".
SHEET_STATE_TRANS.<Sheet Class #>.AuditLogType	String Value	This is the audit log type to be populated into the SWMAN_AUDIT_LOG database table. This value would be populated into the AUDIT_LOG_ENTRY_TYPE record field. For state transitions, this would normally be set to "STATE".
SHEET_STATE_TRANS.<Sheet Class #>.<Current Sheet State>.<New State Action Name>.AuditLogMsg	String Value	This is the audit log message to be populated into the SWMAN_AUDIT_LOG database table. This value will be populated into the LOG_COMMENT record field. This value can include a variable from the sheet tool's property file. In which case, the variable will be substituted for the value defined in the tool's property file. That same property value is normally used for state transition messages configured on the client side.

## Understanding SwmanParameters.properties

For the sheet state transitions (**SHEET\_STATE\_TRANS\***), the # values can be a unique sequential number from 1 to N. The rules should be ordered in such a way that when the first rule is determined to be true, then the subsequent rules will be ignored. These rules are used to transition a switching sheet based on the step states. For instance, if a step transitions into the instructed state, then the state of the sheet is set appropriately as well.

**Example:** setting the sheet state to *In Progress* (Real-Time Instructed Steps) when an instructed step in status 310 is found.

```
SHEET_STATE_FROM_STEP.1.disallowed_step_states =
SHEET_STATE_FROM_STEP.1.required_step_states = 310, 290
SHEET_STATE_FROM_STEP.1.sheet_state_action = instruct_step
```

If that rule does not pass, then the next rule is checked until one of the rules causes the sheet state to be updated. If no rule is applied, then no change will be made to the sheet's state.

**Example:** the sheet is transitioned to the *In Progress* (Real-Time Completed Steps) when there are no instructed steps and at least one step in the state indicated in the `required_step_states` parameter.

```
SHEET_STATE_FROM_STEP.2.disallowed_step_states = 310, 290
SHEET_STATE_FROM_STEP.2.required_step_states = 265, 270, 280, 320
SHEET_STATE_FROM_STEP.2.sheet_state_action = complete_step
```

**Example:** if the sheet is in the *In Progress* (Real-Time Instructed Steps) state and you don't have any instructed steps, then we transition to the *In Progress* (Real-Time Completed Steps) state.

```
SHEET_STATE_FROM_STEP.3.disallowed_step_states = 310
SHEET_STATE_FROM_STEP.3.required_sheet_states = 210
SHEET_STATE_FROM_STEP.3.required_step_states =
SHEET_STATE_FROM_STEP.3.sheet_state_action = complete_step
```

**Example:** in this scenario, we describe how to configure the audit log messages for the Emergency switching sheet when it goes into the *In Progress* state.

```
Status 50 - New (Emergency)
Status 220 - Hold/Pending
SHEET_STATE_TRANS.3109.AuditLogType = STATE
SHEET_STATE_TRANS.3109.50.instruct_step.AuditLogMsg =
{SWMAN_AUDITLOG.STATE_CHANGE.text}
SHEET_STATE_TRANS.3109.50.complete_step.AuditLogMsg =
{SWMAN_AUDITLOG.STATE_CHANGE.text}
emerg_active is used when creating an Emergency sheet from an event.
SHEET_STATE_TRANS.3109.50.emerg_activate.AuditLogMsg =
{SWMAN_AUDITLOG.STATE_CHANGE.text}
SHEET_STATE_TRANS.3109.220.instruct_step.AuditLogMsg =
{SWMAN_AUDITLOG.STATE_CHANGE.text}
SHEET_STATE_TRANS.3109.220.complete_step.AuditLogMsg =
{SWMAN_AUDITLOG.STATE_CHANGE.text}
```

The Product Emergency switching sheet uses class number 3109. Specifying the current state of the sheet as part of the parameter name, is optional. If the current state is not given, then any time the sheet action `instruct_step`, `emerg_activate`, or `complete_step` are initiated, the audit log will be created. Since a sheet can jump between the states for the `instruct_step` and `complete_step`, we need to specify the from state value. Otherwise we would get a new audit log message each time a step in the sheet is instructed and completed.

Since we use variables for `AuditLogMsg`, the actual audit log message has to be looked up in the `SwmanEmergencyTool_en_US.properties` file. For Product this values is set to

`SWMAN_AUDITLOG.STATE_CHANGE.text = Switching Sheet State Change`

At this time, comments from other fields on the switching sheet cannot be incorporated into the server based audit log messages. That type of audit log message still has to be initiated from the client side through a JBot command called `AddAuditLogDetailsCommand`.

## Note Concerning Control Action Descriptions

In order to have switching steps added to the Event Log and a new switching sheet created from an event (through Event Details or the Work Agenda), the control action records associated to those steps have to have “Description” entries configured. Within the `CONTROL_ACT` table, the control action records have to have a “description” value.

For example, if a SCADA operation creates an outage and that operation’s control action does not have a description, that operation will not be added to the Event Log. If an operator creates an Emergency switching sheet from the outage in the Work Agenda, the new sheet will not have that initial SCADA operation listed as a step. Conversely, if the operation has a description, the Event Log and Emergency switch sheet will list the SCADA operation.

## GUI Configuration Overview

The bulk of the Web Switching and Web Safety GUI configuration can be found in the `jconfig/ops/webswitching` directory. The configuration is spread across many files. This allows projects to customize bits and pieces of the configuration without having to define a custom version of the entire tool configuration. If at all possible, projects should inherit from Product as much as possible so that upgrades and patch installations are more easily applied to a project. The following tables describe the main modules used to configure the applications. Each of the configuration modules has an xml and properties file associated to it.

### Web Switching

Name	Description
SwmanEntities.inc	<p>This file includes a number of XML entities that are used throughout the Web Switching xml configuration files. The entities are used to give state key numbers readable names so that the configuration can be more easily followed. Instead of displaying a number in the configuration, a name is displayed.</p> <p>Changing the states and such to reference one entity also makes up-dating the configuration easier. If your project has defined a different switching sheet state for instance, then the single entity will only need to be altered instead of each instance where the entity is referenced.</p>
SwmanBaseProperties	This module defines all the imports, datastores and dialogs used by each of the switching sheet types.
SwmanEmergencyTool, SwmanPlan-nedTool, SwmanMiscLogTool, Swman-TemplateTool, SwmanOutageCorrec- tionTool	Each of these modules defines the tool behavior for each of the switching sheet types. The modules also include all of the other modules used to build the GUI configuration for each of the switching sheet types.
SwmanToolBar	The switching sheet Menu/Toolbar configuration.
SwmanRequest	The switching sheet's Request tab configuration.
SwmanSteps	The switching steps Table configuration. Each of the step columns are defined in this module.
SwmanStepsPopupMenu	The right click switching Steps table context menu configuration.
SwmanStepsHeader	The switching steps toolbar button definitions.
SwmanHeader	The switching steps Event List and Crew List configuration.
SwmanEventsPopupMenu	The right click Events List table context menu configuration.
SwmanCrewsPopupMenu	The right click Crew List table context menu configuration.
SwmanImpactedCustomers	The switching sheet's Impacted Customers tab configuration.
SwmanImpactedCustomersP opupMenu	The right click Impacted Customers table context menu configuration.



Name	Description
SwmanSheetOverlaps	The switching sheet's Overlaps tab configuration.
SwmanExternalDocuments	The switching sheet's External Documents tab configuration.
SwmanExternalDocumentsPopuMenu	The right click External Documents table context menu configuration.
SwmanViewAreas	The switching sheet's View Areas tab configuration.
SwmanViewAreaPopuMenu	The right click View Areas table context menu configuration.
SwmanSafety	The switching sheet's Safety Documents tab configuration.
SwmanTracking	The switching sheet's tracking panel configuration on the Tracking/Audit Log tab.
SwmanAuditLog	The switching sheet's audit log panel configuration on the Tracking/Audit Log tab.
SwmanStatusBar	The switching sheet's status bar configuration.

## Web Safety

Name	Description
SafetyBaseProperties	This module defines all the imports, datastores and dialogs used by each of the safety document types.
SafetyTool	This module defines the tool behavior for each of the safety document types. The modules also include all of the other modules used to build the GUI configuration for each of the safety document types.
SafetyTitle	The title configuration for all the safety document types.
SafetyToolbar	The safety document toolbar configuration.
SafetyBody	The document configuration for each of the safety document types. This module includes conditional checks for each of the safety document types to determine when to display components on the GUI as not all of the safety documents have the exact same GUI layout.

# Switching Sheets

## Sheet Types

Each of the switching sheet types are defined in the SWMAN\_SHEET\_CLS configuration table. Each switching sheet type has its own class. See [Configuring Classes and Inheritance](#) for further details on adding a class.

Within the SWMAN\_SHEET\_CLS configuration table, define which JBot tool configuration should be used when the sheet is loaded within the Web Workspace or Web Request environment. The switching sheet types can either share the same configuration or have their own. For instance, multiple Planned switching sheet types can all use the same SwmanPlannedTool definition and then within the tool configuration, define minor differences between the types based on the class of switching sheet being displayed.

## State Transitions

State transitions for the switching sheets and their individual steps are all configured in the TE State Transition database tables where the *app* value to each of the tables is set to *WSW*.

**Note:** See tables `te_valid_states`, `te_status_groups`, `te_statuses`, `te_state_transitions`, `te_state_actions`, `te_expressions`, `te_init_state_rules`, `te_state_callbacks`, and `te_state_cb_args` for more information.

Do not cross reference step and sheet states. Keep them completely separate. For example, create a state for the step Completed state and another state for the sheet Completed state. Do not try to use a single state for both the sheets and the steps.

Web Switching sheets support the following callbacks.

Callback Action Name	Description
safety_state_check	Determine if the sheet's associated safety documents are in the completed state. Switching sheets should not be completed when there are outstanding safety documents still issued to crews.
unrestored_pln_check	Determine if the switching sheet has any unrestored Planned events associated to it. In most cases, Planned switching sheets should not leave customers out of power.
create_switching_job	Create the Master switching sheet event that is normally used for Planned switching sheets.
complete_switching_job	Complete the Master and any Planned events associated to the switching sheet. This callback is normally used by Planned switching sheets.

The following is an example for the Issue state:

```
INSERT INTO te_state_callbacks
 (app, cb_key, state_key, condition, action, abort_on_fail, can_undo,
 error_code)
VALUES
 ('WSW', 130, 232, 'PRE_ENTER', 'safety_state_check', 'Y', 'N', -
 130);
INSERT INTO te_state_callbacks
 (app, cb_key, state_key, condition, action, abort_on_fail, can_undo,
 error_code)
VALUES
 ('WSW', 140, 232, 'PRE_ENTER', 'unrestored_pln_check', 'Y', 'N', -
 140);
INSERT INTO te_state_callbacks
 (app, cb_key, state_key, condition, action, abort_on_fail, can_undo,
 error_code)
VALUES
 ('WSW', 160, 232, 'PRE_ENTER', 'complete_switching_job', 'Y', 'N', -
 160);
```

The error\_codes are used to display distinct dialog messages to the user when the action fails. The messages for these error codes are configured in the MessageCode\_en\_US.properties file.

The following is an example for error code **130**, which was referenced in the above te\_state\_callbacks example.

```
OmsClientException.WSW.STATE.CALLBACK.130 = Not all safety documents
are completed
OmsClientException.WSW.STATE.CALLBACK.130.title = State Transition
Failed
```

## Sheet Data Fields

Data fields in this case are in reference to the fields found on the Request tab of the sheet. Data fields can be found anywhere on the sheet, but Product configuration has grouped the majority of them to one tab. The data fields are either stored in the SWMAN\_SHEET or SWMAN\_SHEET\_EXTN tables.

The following are examples of how to reference a value from each of the tables.

### SWMAN\_SHEET

```
data_source="DS_SWITCHING_SHEET_LOCAL.deviceAlias"
```

For more information on the list of available data source values, refer to the DS\_SWITCHING\_SHEET datastore documentation.

### SWMAN\_SHEET\_EXTN

```
data_source="DS_SWITCHING_SHEET_LOCAL.getExtnAttrByName.FEEDER_NAME.st
ringValue"
```

For the switching sheet extension values, the attribute key name will be stored in the ATTRIBUTE\_NAME field of the table record and from our previous example, the value will be stored in the STRING\_VALUE field of that same record. The attribute name is case sensitive, so *feeder\_name* does not map to the same value as *FEEDER\_NAME*.

All fields not stored in the core SWMAN\_SHEET table are stored as key/value pairs into this table. The application was designed this way so that fields can be added to the GUI without having to make database schema changes.

## Open Switching Sheet List

The Open Switching Sheet list is populated through the DS\_OPEN\_SWITCHING\_SHEET\_TEMPLATE datastore, which is populated from the table SWMAN\_SHEET and the database view SWMAN\_SHEET\_LIST\_EXTN. The amount of data displayed in this list should be kept to a reasonable level. The more data that is displayed, the longer it will take the dialog to be displayed. For more information on limiting the amount of data queried from the database, see the Global Web Switching Parameters section.

Product has two clauses defined to limit the amount of data returned to the client to be displayed in the list. They are named "sheetList.plannedAndExcludeDeletedAndOldSheets" and "sheetList.excludeDeletedAndOldSheets". Projects can define any number of these where clauses and have separately configured options on the Open Switching Sheet list to display different sets of switching sheets. The filters can also be used by different login environments to limit the switching sheet list based on type or even state.

The Open Switching Sheet list is initiated from the Web Workspace or Web Request Menu/Toolbar. The command that initiates that request is DisplayOpenNMSDialogCommand. This is the command that takes the name of the where clause you wish to use to gather the data from the database. Refer to the NMS Commands documentation for further details about this command.

Not only should the where clauses be used to limit the amount of data being passed to the client, but the database view SWMAN\_SHEET\_LIST\_EXTN should also be defined with only the extension fields that are displayed on the Open Switching Sheet list. Query for data not displayed on the GUI is wasteful and should be avoided.

## New Switching Sheet List

The New Switching Sheet type list is populated through the DS\_SWITCHING\_SHEET\_CLS datastore, which is populated from the SWMAN\_SHEET\_CLS table. The pre-created sheet list displayed on this dialog is populated through the DS\_OPEN\_SWITCHING\_SHEET\_TEMPLATE datastore, which is populated from the table SWMAN\_SHEET and the database view SWMAN\_SHEET\_LIST\_EXTN. The amount of data displayed in this list should be kept to a reasonable level. The more data that is displayed, the longer it will take the dialog to be displayed. For more information on limiting the amount of data queried from the database, see the Global Web Switching Parameters and the Open Switching Sheet List sections.

The New Switching Sheet list is initiated from the Web Workspace or Web Request Menu/Toolbar. The command that initiates that request is DisplayNewNMSDialogCommand. This command accepts a where clause name to use to gather the data from the database. The same where clauses used by the DisplayOpenNMSDialogCommand can be used with this command as well. Refer to the NMS Commands documentation for further details about this command.

## Preload New and Open Switching Sheet Lists

The PreLoadQueries SwmanParameters.properties parameter provides a comma-separated list of queries for sheets that the service will pre-load for performance reasons. The queries should be the **where** clauses used in the DisplayNewNMSDialogCommand and DisplayOpenNMSDialogCommand that take a long time to load and that display all types of sheets.

The caches will be pre-loaded and then augmented as sheets are created and edited. This should only be used for queries that include all sheet types and also include new sheets; **where** clauses not listed here will be queried from the database each time they are requested by the client.

If you have other **where** clauses or buttons on your dialogs that load only certain types of sheets, you should either:

- a. Leave those queries off the PreLoadQueries list and continue to query the database each time you press those buttons.
- or**
- b. Reconfigure your dialogs and buttons so that you cache the large query above, retrieving the full set of data every time, but filter that data on your dialog.

## Model Verification

The Web Switching service initiates a query each time it receives a notification of a model build or edit. When this notification comes through, the following query is initiated:

```
SELECT sheet.switch_sheet_cls, sheet.switch_sheet_idx,
 step.step_cls, step.step_idx
FROM swman_sheet sheet, swman_step step,
 network_components nc, swman_patches sp
WHERE sheet.seq_sheet_id = step.seq_sheet_id AND
 // Exclude Block steps
 step.parent_step_id IS NOT NULL AND
 ((step.dev_cls = nc.h_cls AND step.dev_idx = nc.h_idx) OR
 (step.gnd_node_cls = nc.port_a_cls AND
 step.gnd_node_idx = nc.port_a_idx) OR
 (step.gnd_node_cls = nc.port_b_cls AND
 step.gnd_node_idx = nc.port_b_idx)) AND
 (nc.death > sp.patch_time OR nc.birth > sp.patch_time) AND
 // Where the sheet and step are not in a termination state
 step.state_key NOT IN (<<List of terminal step states>>) AND
 sheet.state_key NOT IN (<<List of terminal sheet states>>)
ORDER BY step.seq_sheet_id, step.step_idx
```

The MB\_EDIT field in the SWMAN\_STEP table is updated for each of the step records returned by this query. These steps will have to be validated by the user before switching sheet step executions can continue in the switching sheet.

## Versioning

Switching sheet versioning can occur manually or automatically. Product configuration is setup to automatically check in the switching sheet when it reaches the Issued state. This is done by initiating a call to the command CheckInSheetVersionCommand.

The version of a switching sheet will be automatically incremented when steps are manipulated (added, cut, pasted or deleted) within the sheet and when the switching sheet field CHECKED\_IN has been set to "Y". This field is stored in the SWMAN\_SHEET table. The JBot flag VERSION\_CHECKED\_IN is set based on the value of the CHECKED\_IN field. This flag is used by the JBot configuration to determine when to initiate commands based on version control.

Product configuration has been setup to increment the version automatically if any of the fields on the Request tab are altered. This is done by initiating the call to the command IncrementVersionCommand. This command will only execute if the switching sheet's CHECKED\_IN database field is set to "Y".

The current version of the switching sheet is stored in the REVISION field of the SWMAN\_SHEET database table.

## Overlaps

The switching sheet overlaps list uses the DS\_OVERLAPS datastore. This datastore is populated from the SWMAN\_OVERLAPS database view. The database view is defined in the product/sql/product\_schema\_web\_swsheets.sql file. This same view is used by the Global Overlaps list, so any changes to this view will impact that list as well.

Product is configured to only include sheets classified under the category of PLANNED. The list is also filtered based on the state of the sheet. The list of state keys is included in the view definition. If any switching sheet states have been added to a projects configuration, this view may need to be redefined by the project.

## External Documents

The switching sheet external documents list uses the DS\_EXTERNAL\_DOCUMENTS datastore. This datastore is populated from the SWMAN\_SHEET\_DOCUMENTS database table.

The External Documents functionality cannot be altered other than changing the column labels and sensitivity of the button options. The command DisplayFileChooserCommand, is used to gather files to be included in the list. Any changes to the file list are not saved to the database until the switching sheet is saved.

## Generate Isolation Steps

The JBot command GenerateIsolateStepsCommand is used from the Control Tool to create a set of steps to isolate a piece of conductor within the model. The steps are generated based on the session the command was initiated from. If the Control Tool is in Real Time, then the Real Time model is used. If the Control Tool is in Study mode, then the user's study session is used. You also need to have a switching plan pre-created and in record mode in order to accept the generated steps. Both the session and the switching sheet requirements cannot be altered.

At this time, the command only supports isolating a conductor. The command uses the classes ss\_isolate and ss\_secure to determine what device types to create switching steps for. The command arguments determine the types of steps to generate for the isolate and secure device types. For more information, see the command documentation.

# Switching Steps

## State Transitions

State transitions for the switching sheet steps are all configured in the TE State Transition database tables where the "app" value to each of the tables is set to "WSW". See tables `te_valid_states`, `te_status_groups`, `te_statuses`, `te_state_transitions`, `te_state_actions`, `te_expressions`, `te_init_state_rules`, `te_state_callbacks`, and `te_state_cb_args` for more information.

Do not cross reference step and sheet states. Keep them completely separate. For example, create a state for the step Completed state and another state for the sheet Completed state. Do not try to use a single state for both the sheets and the steps.

## Control Tool Actions

Web Switching Management uses the same rules that the Control Tool uses to determine if a control action is valid or not. Product configuration is configured to keep the two tools in synch. If the Control Tool does not allow an Open operation on a device, then a switching step with that same action will not allow the operation either. To get around this, the JBot flag `FROM_SWITCHING` can be used within the `control/xml/Control.xml` file and its include files to give actions alternate rules when the action originates from Web Switching Management. For more information, see the Control Tool Configuration chapter.

## Step Columns

Switching step column data is either stored in the `SWMAN_STEP` or `SWMAN_STEP_EXTN` tables. Here are examples of how to reference a value from each of the tables.

### SWMAN\_STEP

```
key="swmanStep.comments"
```

For more information on the list of available data source values, refer to the `DS_STEPS` datastore documentation.

### SWMAN\_STEP\_EXTN

```
key="swmanStep.getExtnAttrByName.details.stringValue"
```

For the switching step extension values, the attribute key name will be stored in the `ATTRIBUTE_NAME` field of the table record and from our previous example, the value will be stored in the `STRING_VALUE` field of that same record. The attribute name is case sensitive, so "Details" does not map to the same value as "details".

All fields not stored in the core `SWMAN_STEP` table are stored as key/value pairs into this table. The application was designed this way so that fields can be added to the GUI without having to make database schema changes.

### Device attributes (Addresses)

One specialized capability that the switching steps have not related to step execution is the ability to update device attribute information. When the command `SaveAttributesCommand` is called with a switching step extension field name, the value updated in the step for that device is propagated to the other steps in the steps list and is also passed to the device's associated attribute table. From this point on, when the device is used to record switching steps, the newly saved attribute information is displayed. In Product configuration, we utilize this feature for device address information, which is normally stored in the `LOCATION` field of the attribute tables. The location data is accessed through the database view `ATT_ADDRESS`. This view is model specific

and has to be defined by each project. Here is an example of the view, which should be placed into the projects sql/<project>\_schema\_web\_swsheets.sql file:

```
CREATE OR REPLACE VIEW att_address
(h_cls, h_idx, att_name, att_value)
AS (
 SELECT h_cls, h_idx, 'location', to_char(location)
 FROM att_breaker where active = 'Y'
 UNION
 SELECT h_cls, h_idx, 'location', to_char(location)
 FROM att_bus_bar where active = 'Y'
 UNION
 SELECT h_cls, h_idx, 'location', to_char(location)
 FROM att_elbow where active = 'Y'
 UNION
 SELECT h_cls, h_idx, 'location', to_char(location)
 FROM att_fuse where active = 'Y'
 UNION
 SELECT h_cls, h_idx, 'location', to_char(location)
 FROM att_switch where active = 'Y'
);
```

Each project should add any additional device types that are configured to be included in recordable device operations.

The model attributes updated by Web Switching will be removed each time the attribute is updated from the GIS. This update can be setup to be ignored if a GIS update comes through with the old attribute value. In other words, we retain the attribute update from Web Switching as long as the GIS attribute value coming in is different. For more information, see chapter Building the System Data Model.

# Web Safety

## State Transitions

State transitions for the safety documents are all configured in the TE State Transition database tables where the "app" value to each of the tables is set to "SF". See tables te\_valid\_states, te\_status\_groups, te\_statuses, te\_state\_transitions, te\_state\_actions, te\_expressions, te\_init\_state\_rules, te\_state\_callbacks, and te\_state\_cb\_args for more information.

Web Safety supports the following callbacks:

Callback Action Name	Description
check_safety_crew	Determine if a crew has been assigned to the document. This check is optional and can be configured to cause the transition to fail if a crew is not assigned.
update_safety_conditions	This action is used to update the status of the conditions associated to the safety document. This action requires an argument called STATUS. The status argument takes a number value. A status value of zero returns the condition back to normal so that it can be manipulated by the Control Tool. The condition cannot be removed when its status is in anything other than status zero. The status value of the condition can be used to change the symbol of the condition within the viewer.



The following is an example for the Issue state:

```
INSERT INTO te_state_callbacks
 (app, cb_key, state_key, condition, action, abort_on_fail,
 error_code)
VALUES
 ('SF', 100, 110, 'PRE_ENTER', 'check_safety_crew', 'Y', -120);
INSERT INTO te_state_callbacks
 (app, cb_key, state_key, condition, action, abort_on_fail,
 error_code)
VALUES
 ('SF', 110, 110, 'PRE_ENTER', 'update_safety_conditions', 'Y', -
 100);
INSERT INTO te_state_cb_args
 (app, cb_key, arg_key, arg_name, arg_value)
VALUES
 ('SF', 110, 100, 'STATUS', '1');
```

The error\_codes are used to display distinct dialog messages to the user when the action fails. The messages for these error codes are configured in the MessageCode\_en\_US.properties file. Here is an example for error code "-120", which was referenced in the above te\_state\_callbacks example.

```
OmsClientException.SF.STATE.CALLBACK.120 = Safety document has to be
assigned to a crew
OmsClientException.SF.STATE.CALLBACK.120.title = State Transition
Failed
```

## Safety Document Data Fields

Data fields in this case are in reference to the fields found on the safety document that are not being pulled from the associated switching sheet. Data fields can be found anywhere on the safety document. The data fields are stored in the SWMAN\_SAFETY\_DOC\_EXTNS table. Here is an example of how to reference a value from that table.

```
data_source="DS_SAFETY_DOCUMENT_LOCAL.doc.getExtnAttrByName.DESCRPTIO
N.stringValue"
```

For more information on the list of available data source values, refer to the DS\_SAFETY\_DOCUMENT datastore documentation.

## High Level Messages

The Switching Service (SwService) is used to process FLISR switching requests and also accepts the following High Level messages:

Action any.SwService <command> <arguments>

Where:

Command	Arguments	Description
debug	<N>	Sets the debug level: <ul style="list-style-type: none"><li>• 0 = Debug off</li><li>• 1 = Debug on</li><li>• 2 = Further details about database queries</li><li>• 3 = Full debug</li></ul>
relock [Sheet Handle]		<p>When no argument is given, then unlock all the switching sheets and send a request to each of the clients asking them to reestablish their single user switching sheet locks. This command can be used to clear up any orphaned locks that may still be active after an application lost network connectivity or crashed.</p> <p>When a switching sheet handle in the form of "&lt;Sheet Cls&gt;.&lt;Sheet Idx&gt;" is given, then only that one sheet is unlocked.</p>

# Troubleshooting

Through high-level Action messages debug can be turned on or off for parts of Web Switching Management. The debug categories can be used to debug configuration issues as well as runtime issues.

Web Switching Management debug category names:

Category Name	Debug Description
STEP.EXECUTE	Step Executions.
SHEET	General debug category wrapped around most actions pertaining to a switching sheet.
LOCK_OBJECT	Sheet Locking and Unlocking.
SAFETY	Safety documents.
SHEET.EVENT_ASSOC	Event associations.
STEPS.EDIT	Step editing.
HLMESSAGE	Not just for Web Switching, but this debug category displays debug about High Level message processing.
SHEET.REVISION	Switching sheet revisions.
VALIDATION	Validation rules.
STEP	General debug category wrapped around most actions pertaining to a single switching step.
STEP.REVISION	Switching sheet step revisions.
STEPS	General debug category wrapped around most actions pertaining to the switching steps.
IMPACTED_CUSTOMERS	Impacted Customers.

To turn on debug for a category:

```
Action any.publisher ejb debug <Category Name>=1
```

To turn off the messages:

```
Action any.publisher ejb debug <Category Name>=0
```

To turn on and off debug for all categories:

```
Action any.publisher ejb debug 1
Action any.publisher ejb debug 0
```

## Installing the Web Switching BI Publisher Report Package

Product configuration has a package version of the Web Switching reports used for printing and print previewing. This package can be found in the nms\_configuration.zip file and once unzipped and installed, will be found under the following folder:

- \$NMS\_CONFIG/jconfig/ops/bi\_publisher/WebSwitching

This folder contains archive files that will need to be uploaded to BI Publisher Catalog. The next set of steps will guide you through this process:

### Default Installation

Following are installation steps when parameter 'WEB\_bipub.reportFolder' is not set.

1. Log into BI Publisher ([http://<BIP\\_server\\_name>:9704/xmlpserver/](http://<BIP_server_name>:9704/xmlpserver/)) as the Administrator from a browser that has access to the WebSwitching folder. The files it contains can be copied from its default installation directory to a PC of your choice.
2. Set up a database connection by going to the Oracle BI Publisher Administration page, navigating to the **JDBC Connection** page under the Data Sources section, and then click **Add Data Source**.
3. Enter the name **WebSwitching**.
4. Set the **Driver Type** to Oracle 9i/10g/11g.
5. Set the **Database Driver Class** to oracle.jdbc.OracleDriver.
6. Set the **Connection** string to:  
jdbc:oracle:thin:@<your\_machine>:1521:<the ORACLE\_SID>
7. Set the **username** and **password** to match the your Oracle Utilities Network Management System database login values.
8. Click **Test Connection** and verify that it is properly configured.
9. Click **Apply**.
10. From the **BI Publisher Catalog** page, select **Shared Folders** from the folders tree..
11. On top of the folders section, click the **New** drop down and select **Folder** from the list.
12. Enter **WebSwitching** as the folder name, then click the **Create** button. The new folder is added.
13. Expand the new **WebSwitching** folder. In the task section on the bottom left side of the page, click the **Upload** link.
14. Browse to the WebSwitching report package folder and upload the archive WebSwitching.xsbz, which contains the sub-template file.  
  

**Note:** when uploading, select the "Overwrite existing report" option followed by the **Upload** button.
15. Go back to the "Shared Folder/WebSwitching" in the catalog page. Upload the following files from the WebSwitching report package:
  - WebSwitching.xdmz
  - PlannedSheet.xdoz
  - OutageCorrectionSheet.xdoz
  - TemplateSheet.xdoz
16. From the Web Switching application, you should now be able to print and preview reports.

## Multiple Environment Installation

It is recommended that you first install Web Switching reports for single environment before running the following steps.

1. Configure the <reportFolder> parameter 'WEB\_bipub.reportFolder' in CES\_PARAMETERS table to a desired environment name. It could have values like 'Test', 'Training', 'Production' and 'TST\_SPANISH'.
2. Follow Default Installation steps 1 and 2.
3. Type in the name <reportFolder>.
4. Follow Default Installation steps 4-11.
5. Enter a folder name using the configured 'WEB\_bipub.reportFolder' value. Click **Create**.
6. A new folder will be added to the page. Expand the newly created folder and follow Default Installation steps 11-15.
7. Go back to the "Shared Folder/<reportFolder/>WebSwitching" in the catalog page. Upload the following files from the WebSwitching report package:
  - WebSwitching.xdmz
  - PlannedSheet.xdoz
  - OutageCorrectionSheet.xdoz
  - TemplateSheet.xdoz
8. Edit newly uploaded WebSwitching.xdm and change 'Default Data Source' to the <reportFolder>.
9. Edit OutageCorrectionSheet.xdo. From the toolbar. Changed the data model to the newly modified WebSwitching.xdm.

By default, the main template imports the sub-template from "Shared Folder/WebSwitching/WebSwitching.xsb. If it does not exist or you wish to change it to the newly updated sub-template, edit the report and click Edit below the OutageCorrectionSheet layout to change the import path. Select the Help option from the pull-down for more in-depth information on editing templates.

Do this step for the rest of the reports.

10. Restart the WebLogic, DBService and JMSservice.
11. From the Web Switching application, you should now be able to print and preview reports.

## Switching Sheet Email Attachment Configuration

Web Switching Management's default behavior when emailing a switching sheet is to automatically name the switching sheet and attach the file to a new email message. The default naming convention is:

```
{sheet type}_{sheet index}.{report format}
```

### Examples:

- Planned\_1003.pdf
- Emergency\_1004.rtf

An alternative configuration options allows you to provide the user with a **Save As** dialog to name the switching sheet prior to attachment to the message. To implement this option, you will need to

change the value of the `$SKIP_SAVE_DIALOG` parameter from *true* to *false* in the following files:

- SwmanPlannedTool.xml
- SwmanEmergencyTool.xml
- SwmanOutageCorrectionTool.xml
- SwmanTemplateTool.xml
- SwmanMenuBar.xml

## Altering and/or Translating the Web Switching Reports

### Adding XLIFF Translation File

The Web Switching reports used for printing can be easily translated to alternate languages or the labels updated to something more appropriate to the project. Simply edit the report layout, open the 'Layout Properties' page and click **Extract Translation**. Within this XML file you will find a number of `<trans-unit>` elements with `<source>` and `<target>` sub-elements. Update the `<target>` entry with your translated or altered label. If you wish to create a language specific version of the XLIFF file, name the translated report file according to the following standard for all languages except Chinese and Portuguese (Brazil):

WebSwitching\_<language\_code>.xlf

<language\_code> is the two-letter ISO language code (in lower case).

**Important:** Except for the three locales noted below, do not include the territory code in the file name.

For Chinese (China), Chinese (Taiwan), and Portuguese (Brazil) you must use the language code and territory code in the translated file name as follows:

WebSwitching\_zh\_CN.xlf

WebSwitching\_zh\_TW.xlf

WebSwitching\_pt\_BR.xlf

For more information on translating reports, see the section Translating Reports in the Oracle Business Intelligence **Publisher** User's Guide.

In order to utilize a language specific XLIFF file, the `WEB_bipub.locale` parameter has to be set correctly in the `CES_PARAMETERS` table. Example:

```
WEB_bipub.locale = en-US
```

This setting would cause BI Publisher to look for the following translation file:

WebSwitching\_en.xlf

### Updating the Sub-template and Template Files

The sub-template and template files can also be altered to accommodate project requirements.

From the **BI Publisher Reports** tab, install the Template Builder by selecting and executing the downloaded executable. Once installed, use Microsoft Word to edit the sub-template and template files. Labels and the layout of data entries can be easily manipulated from this editor.

A new pull-down called **Oracle BI Publisher** will be added to Microsoft Word. Select the **Help** option from the pull-down for more in-depth information on editing templates.

## Updating the Report File

The template uses data extracted from queries defined in the BI Publisher data model. For Web Switching, this report file is called WebSwitching.xdm. This file can be found within the WebSwitching folder. The file contains a number of queries that are used to gather the data displayed in the report. The Microsoft Word BIP Template Editor utilizes this schema file to assist you in adding elements to the template. The WebSwitching.xdm data model should only be altered if additional data is required in the print or print preview report.

To modify the report template file, do the following:

1. Log into BI Publisher.
2. Find your WebSwitching report folder and select the **Edit** option for the **PlannedSwitching** report.
3. On the left of the Edit Report screen, scroll down to **Layouts** and select **SwmanReport**.
4. Select the **Download** link on the screen.
5. Open the downloaded report template and edit using Microsoft Word.

## Changing Date Formats

BI Publisher report template date fields are formatted using the NMS\_DATE\_FORMAT parameter, which is based on the Centricity.DBDateTimeFormat parameter in CentricityTool.properties (src/config/product/jconfig/global/properties/CentricityTool.properties).

## Contents of the WebSwitching Folder

- oracle\_sig\_logo.gif
  - Oracle logo used in the header of the generated report.
- WebSwitching.xdm
  - WebSwitching.xdm: BI Publisher data model. This file defines the data that is used by all the reports. It contains all the queries that are used to pull the data from the database. This includes Web Switching, Event, Crew, Customer and Web Safety information.
- WebSwitching.xsbz
  - WebSwitching.xsb: BI Publisher sub-template. This file is consists of template definitions for all the common section of a Web Switching report that are called from all the Web Switching report templates.
- PlannedSheet.xdoz
  - PlannedSheet.xdo: BI Publisher report file. This file defines the data model, layout, properties and the translations available for Planned and Emergency Sheet report.
  - PlannedSheet.rtf: BI Publisher report template file. This file includes the PlannedSheet-specific layout of the data within the report.
- OutageCorrectionSheet.xdoz
  - OutageCorrectionSheet.xdo: BI Publisher report file. This file defines the data model, layout, properties and the translations available for the Outage Correction Sheet report.
  - OutageCorrectionSheet.rtf: BI Publisher report template file. This file includes the OutageCorrectionSheet-specific layout of the data within the report.
- TemplateSheet.xdoz
  - TemplateSheet.xdo: BI Publisher report file. This file defines the data model, layout, properties and the translations available for the Template Sheet report.

- TemplateSheet.rtf: BI Publisher report template file. This file includes the TemplateSheet-specific layout of the data within the report.



# Chapter 16

## Building Custom Applications

The intended audience for this chapter are software programmers responsible for building interfaces and applications that interact with the Oracle Utilities Network Management System. This chapter includes the following topics:

- **Overview**
- **Prerequisites**
- **Compiling C++ Code Using the Software Development Kit**

### Overview

This chapter describes how to build C++ and Java applications that interact with the Oracle Utilities Network Management System using the Oracle Utilities Network Management System Software Development Kit (SDK).

Most Oracle Utilities Network Management System implementations will require at least one custom built application, a model interface, while other implementations may have addition interfaces and other programs that interact with the Oracle Utilities Network Management System. To support the implementation of these interfaces and programs, the Oracle Utilities Network Management System has provided a Software Development Kit. The Software Development Kit is installed into the `$CES_HOME/build` directory and is pointed to using the `.nmsrc` environment variable `$NMS_BUILD`.

There are two subcomponents to the Software Development Kit:

<code>\$NMS_BUILD/make</code>	The make rules to support the architecture and platform configuration.
<code>\$NMS_BUILD/include</code>	The C++ header files required to interact with the Oracle Utilities Network Management System.
<code>\$CES_HOME/sdk/java/lib</code>	The jar files containing compiled Java classes required to interact with the Oracle Utilities Network Management System.
<code>\$CES_HOME/sdk/java/docs</code>	Documentation for the Oracle Utilities Network Management System Java API.
<code>\$CES_HOME/sdk/java/samples</code>	Sample Java applications. In this release, a sample MultiSpeak-based AMR or AVL adapter is included.

Note the following regarding usage of the Oracle Utilities Network Management System Software Development Kit:

- The SDK interfaces are not documented and are for use as-is.
- The SDK interfaces may change from release to release with no guarantees of forward or backward compatibility.
- The use of the SDK can impact the running Oracle Utilities Network Management System based on what is programmed with the SDK. Impacts may include performance issues, system lock ups, system instability, data loss, and changes to system functionality. It is recommend that you heavily test any interfaces or programs you create and judge the impact on the Oracle Utilities Network Management System and understand these interfaces and programs should be considered “use at your own risk”.
- The SDK may not be used to reverse engineer the features and functionality of the Oracle Utilities Network Management System.

## Prerequisites

In addition to the prerequisites required to run the Oracle Utilities Network Management System, the following are required to use the Oracle Utilities Network Management System Software Development Kit:

- GNU Make
- Apache Ant
- JDK
- Java EE 6 SDK

See the Oracle Utilities Network Management System Quick Install Guide for version information.

Verify that your .nmsrc was generated using the template from \$CES\_HOME/templates/nmsrc.template and that the environment variable \$NMS\_BUILD is set to \$CES\_HOME/build.

## Compiling C++ Code Using the Software Development Kit

Place the C++ source code to build the custom interface or program in a subdirectory of the \$NMS\_CONFIG directory, typically \$NMS\_CONFIG/apps. The executables resulting from the compile will be generated into the \$NMS\_CONFIG/bin directory via the Makefile so the nms-install-config process can copy them to the runtime directory, \$NMS\_HOME/bin. If you create custom shared libraries, these need to be copied into \$NMS\_CONFIG/lib so they also are available for nms-install-config to copy them to the runtime directory, \$NMS\_HOME/lib.

The following is an example Makefile for the \$NMS\_CONFIG/apps directory:

---

```
#####;
#
Example $NMS_CONFIG/apps directory Makefile
#
#####;
Include compiler and architecture dependent Makefile parameters.
HAS_GUI = YES
include $(NMS_BUILD)/make/make.rules
LOCALLIBS = $(PP_LIB) $(MV_LIB) $(SUPPORT_LIBS) $(MB_LIB) $(GRWINDOW_LIB)

Source for all run-time applications
SOURCES = \
 CustomInterface.C
OBJECTS = $(SOURCES:.C=.$(OBJ_EXT))
PROGRAM = CustomInterface$(EXE_EXT)

#####;
Targets

include $(SIMPLE_PROGRAM_MAKE)

all:: $(PROGRAM)
 @ if [! -d "$NMS_CONFIG/bin"]; then \
 mkdir $NMS_CONFIG/bin; \
 fi
 cp $(PROGRAM) $NMS_CONFIG/bin;
```

---

The target executable file in this example is CustomInterface and the C++ source code to compile is CustomInterface.C.

From the command prompt within the \$NMS\_CONFIG/apps directory, build the custom program with “make clean” to remove old compiled binaries and “make” to compile and install the binaries into the \$NMS\_CONFIG/bin directory.

Below is an example of what the output from the make system will look like as a result of running these two commands.

```
nms-vm;nms1> cd ~/OPAL/apps
nms-vm;nms1> make clean
rm -f *.o *~ core .pure* gmon.out so_locations *.sl *.so *.a
rm -f \##* 3log *.third *.third.*
rm -rf ptrepository cxx_repository Templates.DB SunWS_cache tempinc
rm -f OPAL_preprocessor
nms-vm;nms1> ls
Makefile OPAL_imp_exp.C OPAL_preprocessor.C OPAL_preprocessor.h
nms-vm;nms1> make onsite
OPAL_preprocessor.o
g++ -pedantic -W -Wall -Wno-format-y2k -Woverloaded-virtual -Wpointer-arith -Wcast-align -Wwrite-strings -Wno-long-long -Wsign-promo -g -DDIFFUSION_NOTIFIES
-DLINUX -D_REENTRANT -DP_THREADS -DHAS_XT -DEFAULT_RESTORATION -DGSOAP_VERSION=
-I/users/nms1/nms/product/1.10.0.0/build/include -I/users/nms1/nms/product
/1.10.0.0/isis/include -I/opt/oms-10.1/include -c OPAL_preprocessor.C
motif Building OPAL_preprocessor:
g++ -pedantic -W -Wall -Wno-format-y2k -Woverloaded-virtual -Wpointer-arith -Wcast-align -Wwrite-strings -Wno-long-long -Wsign-promo -g -DDIFFUSION_NOTIFIES
-DLINUX -D_REENTRANT -DP_THREADS -DHAS_XT -DEFAULT_RESTORATION -DGSOAP_VERSION=
-I/users/nms1/nms/product/1.10.0.0/build/include -I/users/nms1/nms/product
/1.10.0.0/isis/include -I/opt/oms-10.1/include -L/users/nms1/nms/product/1.
10.0.0/lib -o OPAL_preprocessor OPAL_preprocessor.o -lPp -lMv -lMv -lApp -L
/opt/oms-10.1/lib -lXrttable -lpdsutil -lXrttablestub -L/opt/oms-10.1/lib -lXpm
-lCrew -lPp -lService -lMB -lGrWindow -lIntersys_xt -lWrapper -lBase -lfo
ss -L/users/nms1/nms/product/1.10.0.0/lib -L/users/nms1/nms/product/1.10.0.0/
isis/lib -lisisX -lisis -lisis_task_native -lCmdLine -L/opt/oms-10.1/lib -lMrm
-lXm -lXp -lXext -L/opt/oms-10.1/lib -lXt -lX11 -lpthread -ldl -L/opt/oms-10
.1/lib -lgsoap++ -lgsoap
Building and Linking C++ OPAL_imp_exp:
g++ -pedantic -W -Wall -Wno-format-y2k -Woverloaded-virtual -Wpointer-arith -Wcast-align -Wwrite-strings -Wno-long-long -Wsign-promo -g -DDIFFUSION_NOTIFIES
-DLINUX -D_REENTRANT -DP_THREADS -DHAS_XT -DEFAULT_RESTORATION -DGSOAP_VERSION=
-I/users/nms1/nms/product/1.10.0.0/build/include -I/users/nms1/nms/product
/1.10.0.0/isis/include -I/opt/oms-10.1/include -L/users/nms1/nms/product/1.
10.0.0/lib -o OPAL_imp_exp OPAL_imp_exp.C -lPp -lMv -lMv -lApp -L/opt/oms-
10.1/lib -lXrttable -lpdsutil -lXrttablestub -L/opt/oms-10.1/lib -lXpm -lCrew
-lPp -lService -lMB -lGrWindow -lIntersys_xt -lWrapper -lBase -lfo
ss -L/users/nms1/nms/product/1.10.0.0/lib -L/users/nms1/nms/product/1.10.0.0/
isis/lib -lisisX -lisis -lisis_task_native -lCmdLine -L/opt/oms-10.1/lib -lMrm -lXm -lXp
-lXext -L/opt/oms-10.1/lib -lXt -lX11 -lpthread -ldl -L/opt/oms-10.1/lib -
lgsoap++ -lgsoap
cp OPAL_preprocessor OPAL_imp_exp ../bin
nms-vm;nms1>
```

**Note:** By default, project compiles produce debug builds. To improve performance, you can change to optimized mode by adding the following to the profile configuration file in your compilation environment:

```
export NMS_COMPILE_OPTIMIZED=1
```

After you have successfully compiled the custom application, run `nms-install-config` to pick up the executables from the \$NMS\_CONFIG/bin and install them into \$NMS\_HOME/bin.

## Building sample AMR and AVL adapter

Source code for the sample adapter is located in the `$CES_HOME/sdk/java/samples/amr` directory.

Follow these steps to build the sample adapter:

1. Change the directory to `$CES_HOME/sdk/java/samples/amr`.
2. In the `build.properties` file, modify the properties `'nms.sdk.dir'` and `'javaee6.sdk.dir'` to point respectively to Oracle Utilities NMS SDK (`$CES_HOME/sdk`) and Java EE 6 SDK locations.
3. Execute the command `'ant clean all'` to build the application.

If the build is successful, the file `demo.ear` will be created in the `$CES_HOME/sdk/java/samples/amr/build` directory.

In order to run the sample adapter, the Oracle JDBC driver and Apache log4j package must be available on the application server where the adapter will be deployed.

The sample adapter uses the same configuration options as the Oracle Utilities Network Management MultiSpeak Adapter. See Chapter 9, MultiSpeak Adapter, of the Oracle Utilities Network Management Adapters Guide for configuration and deployment instructions.



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