

**Oracle® Healthcare Operating Room Analytics**

User and Administrator Guide

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## **Glossary**

## **Index**



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# Preface

This guide provides information about how to use Oracle Healthcare Operating Room Analytics (ORA).

This preface contains the following topics:

- [Audience](#) on page xxxi
- [Documentation Accessibility](#) on page xxxi
- [Related Documents](#) on page xxxii
- [Conventions](#) on page xxxii

**See Also:**

- [Checking My Oracle Support \(MetaLink\)](#)

## Audience

The first and second chapters of this guide are intended for the following job classifications:

- Enterprise User, Department Manager, Chief of Surgery, Chief of Anesthesia, Executive (Financial Officer), and Business Analyst.

The other chapters in this guide are intended for the following job classifications:

- Developers and Operators
- Administrator

This guide assumes that you have the following general skills:

- Knowledge of Oracle Business Intelligence Enterprise Edition Plus.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

### Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit

<http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## Related Documents

For more information, see the following documents in the *Oracle Business Intelligence Enterprise Edition Release 11.1.1.6.0* documentation set:

### Oracle Business Intelligence Enterprise Edition Documentation

The *Oracle Business Intelligence Suite Enterprise Edition Online Documentation Library* documentation set includes:

- *Oracle Business Intelligence Presentation Services Administration Guide*
- *Oracle Fusion Middleware User's Guide for Oracle Business Intelligence Enterprise Edition 11g Release 1 (11.1.1)*
- *Oracle Business Intelligence Web Services Guide*
- *Oracle Business Intelligence Server Administration Guide*

## Conventions

The following text conventions are used in this document:

<b>Convention</b>	<b>Meaning</b>
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.



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# Checking My Oracle Support (MetaLink)

Your source for the latest information about Operations Room Analytics is Oracle Support's self-service Website My Oracle Support and its predecessor, Classic MetaLink, available at the same URL at the time of publication of this document. Visit the site before you begin installing or upgrading this release. The site includes the latest information, including:

- **The Operations Room Analytics Release Notes.** Any changes to the instructions in this guide are documented in the most current version of the release notes.
- **The latest patches.**

This preface contains the following topics:

- [Creating an Account](#) on page xxxiii
- [Navigating to the Operations Room Analytics Knowledge Page](#) on page xxxiii
- [Finding the Latest Operations Room Analytics Patches](#) on page xxxiv
- [Finding a Patch or Document When You Know Its Number](#) on page xxxiv
- [Oracle CPU Security Updates](#) on page xxxv

## Creating an Account

You must register at My Oracle Support to obtain a user name and password account before you can enter the Web site.

To register for My Oracle Support:

1. Open a Web browser to <http://support.oracle.com>.
2. Click the **Register here** link to create a My Oracle Support account. The registration page opens.
3. Follow the instructions on the registration page.

## Navigating to the Operations Room Analytics Knowledge Page

Follow these instructions to open the My Oracle Support's Operations Room Analytics product page:

1. Open a Web browser to <http://support.oracle.com>.
2. Select **My Oracle Support (requires Flash)** and log in.

The My Oracle Support portal opens, displaying general news from several categories.

3. Click the **Knowledge** tab.

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**Tip:** Check the top of the page. If PowerView is on and a product other than Operations Room Analytics is displayed, turn PowerView off.

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4. In the **Browse any Product, By Name** drop-down list, select **Operations Room Analytics** and click the browse icon. A list of Operations Room Analytics knowledge articles appears, sorted by date.
5. In the **Refine Search** region on the right, click on a topic of interest; for example, **Installation and Upgrade**.  
My Oracle Support displays a list of documents that satisfy the search criteria.
6. Click a document's hyperlink to view it.

## Finding the Latest Operations Room Analytics Patches

Be sure to check My Oracle Support for the latest patches, if any, for your product. You can search for patches by patch ID or number, or by product or family.

To locate and download a patch:

1. Sign in to My Oracle Support at <http://support.oracle.com>.
2. Click the **Patches & Updates** tab.

The Patches & Updates page opens and displays the Patch Search region. You have the following options:

- In the Patch ID or Number is field, enter the primary bug number of the patch you want. This option is useful if you already know the patch number.
  - To find a patch by product name, release, and platform, click the Product or Family link to enter one or more search criteria.
3. Click **Search** to execute your query. The Patch Search Results page opens.
  4. Click the patch ID number. The system displays details about the patch. In addition, you can view the Read Me file before downloading the patch.
  5. Click **Download**. Follow the instructions on the screen to download, save, and install the patch files.

## Finding a Patch or Document When You Know Its Number

See [Creating an Account](#).

### Finding Patches on My Oracle Support

To find a patch on My Oracle Support when you know its number, do the following:

1. Open a browser to <http://support.oracle.com>.
2. Select **My Oracle Support (requires Flash)** and log in.

The My Oracle Support portal opens, displaying general news from several categories.

3. Click the **Patches and Updates** tab.

The Patches and Updates page opens.

4. Click the **Simple Search** hyperlink.
5. In the **Search By** drop-down list, select **Patch Number/Name** and enter the number in the blank field.
6. In the **Platform or Language** drop-down list, select your platform and click **Go**. The system returns the search results in the table in the lower part of the screen.

My Oracle Support displays the patch screen.

### **Finding Documents on My Oracle Support**

The fastest way to search for product documentation, release notes, and white papers is by the article ID number.

To search by the article ID number:

1. Sign in to My Oracle Support at <http://support.oracle.com>.
2. Locate the Search box in the upper right corner of the My Oracle Support page.
3. Click the sources icon to the left of the search box, and then select Article ID from the list.
4. Enter the article ID number in the text box.
5. Click the magnifying glass icon to the right of the search box (or press the Enter key) to execute your search.

The Knowledge page displays the results of your search. If the article is found, click the link to view the abstract, text, attachments, and related products.

### **Finding Patches and Documents on Classic MetaLink**

1. Open a browser to <http://support.oracle.com>.
2. Select **Classic Metalink** and log in.
3. In the **Quick Find** drop-down list, select either **Patch Number** or **Document ID**.
4. Enter the patch number or document ID.
5. Click **Go**.

## **Oracle CPU Security Updates**

Oracle Corporation publishes a CPU Security Update patch quarterly. Install these patches on every computer with an Oracle Home. Check My Oracle Support (MetaLink)'s Operations Room Analytics Knowledge page for information on the latest patch tested with Oracle Health Sciences applications.



# Part I

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## Using Oracle Healthcare Operating Room Analytics

This part of the Oracle Healthcare Operating Room Analytics User and Administrator Guide describes how to use ORA.

Part I contains the following chapters:

- [Chapter 1, Getting Started with Oracle Healthcare Operating Room Analytics](#)
- [Chapter 2, Using Oracle Healthcare Operating Room Analytics](#)
- [Chapter 3, Working with Analyses](#)



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# Getting Started with Oracle Healthcare Operating Room Analytics

This chapter contains the following topics:

- [Overview](#) on page 1-1
- [Architecture](#) on page 1-2
- [Reporting](#) on page 1-2
- [Security](#) on page 1-2

## Overview

Oracle Healthcare Operating Room Analytics (ORA) Release 1.0.1 is an analytical reporting application based on a predefined set of key performance indicators (KPIs), facts, and dimensions with support for predefined and custom reporting. ORA also functions as a decision support system to monitor process bottlenecks and compliance deviations.

ORA provides mechanisms to gain operational insights to evaluate efficiency and utilization of operating rooms and departments, and to identify corrective actions to address problems.

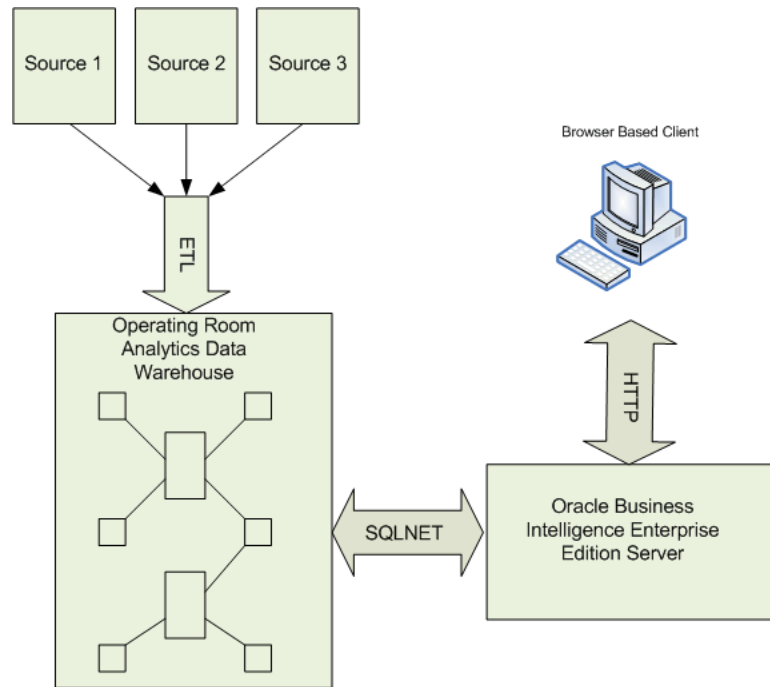
## What Can I Do Using Oracle Healthcare Operating Room Analytics?

ORA provides predefined analyses and supports the creation of custom analyses using key metrics addressing OR efficiency and utilization. With ORA, you can perform the following functions:

- View predefined analytical analyses delivered with the application.
- Rapidly create new analyses using the extensive predefined efficiency and volume based metrics related to operating room processes.

## Architecture

**Figure 1–1 The Oracle Healthcare Operating Room Analytics Architecture**



The ORA architecture includes the following principal components:

- A data warehouse that consists of a set of data marts (facts and conformed dimensions), which model business processes important for Operating Room Analytics (ORA).
- An Oracle Business Intelligence Enterprise Edition Plus (OBIEE) repository file (RPD), which supplements the data warehouse with business logic such as hierarchies, derived measures, and user groups.
- A predefined set of Oracle BI analyses, accessible through prebuilt interactive dashboards.
- A predefined set of presentation catalogs, including a unique mix of operating room dimensions and measures, and allowing the creation of custom analyses and ad-hoc queries.

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**Note:** You need to implement ETL from source systems to data warehouse at customer site.

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## Reporting

ORA provides analyses for the following key functional areas:

- Case and Procedure Volume
- Operating Room Utilization
- Operating Room Efficiency
- Operating Room Schedules and Scheduling Efficiency



- Volume, Utilization, and Efficiency Trends

**See Also:**

- [Chapter 2, Using Oracle Healthcare Operating Room Analytics](#)
- [Chapter 3, Working with Analyses](#)
- [Appendix A, Dashboards and Reports](#)

## Security

Access to data is available for authorized personnel only constrained through user groups or roles.

The application has predefined dashboards, pages, and user roles. User roles have access to dashboards and pages as follows:

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**Note:** In the Table 1-1, x denotes that the user role has access to the dashboard while - denotes that the user role does not have access to the dashboard.

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**Table 1-1** *User Roles and Dashboard Access*

Dashboard	Page	Enterprise User	Department Manager	Chief of Surgery	Chief of Anesthesia	Executive (Financial Officer)	Business Analyst	Administrator
Summary	Anesthesia	x	-	-	x	-	x	x
Summary	Operational	x	x	x	-	-	x	x
Summary	Service	x	x	x	-	-	x	x
Enterprise Analyses	Efficiency Scorecard	x	-	-	-	x	-	x
Enterprise Analyses	Operational	x	-	-	-	x	-	x
Enterprise Analyses	OR Utilization	x	-	-	-	x	-	x
Enterprise Analyses	Primetime Gap/Turnover Util	x	-	-	-	x	-	x
Volume	Case Trends	-	x	x	x	x	x	x
Volume	Cases	-	x	x	x	x	x	x
Volume	Patient Classification	-	x	x	x	x	x	x
Volume	Procedure Trends	-	x	x	x	x	x	x
Volume	Procedures	-	x	x	x	x	x	x
Volume	Top N	-	x	x	x	x	x	x
Utilization	Utilization	-	x	x	x	x	-	x

**Table 1-1 (Cont.) User Roles and Dashboard Access**

<b>Dashboard</b>	<b>Page</b>	<b>Enterprise User</b>	<b>Department Manager</b>	<b>Chief of Surgery</b>	<b>Chief of Anesthesia</b>	<b>Executive (Financial Officer)</b>	<b>Business Analyst</b>	<b>Administrator</b>
Utilization	Utilization Trends	-	x	x	x	x	-	x
Efficiency	Anesthesia Durations	-	x	x	x	-	x	x
Efficiency	Case Estimates	-	x	x	x	-	x	x
Efficiency	Delays	-	x	x	x	-	x	x
Efficiency	Efficiency Summary	-	x	x	x	-	x	x
Efficiency	Efficiency Trends	-	x	x	x	-	x	x
Efficiency	Postop Durations	-	x	x	x	-	x	x
Efficiency	Pre- and Intraop Durations	-	x	x	x	-	x	x
Efficiency	Prolonged Turnovers	-	x	x	x	-	x	x
Efficiency	Schedule Changes	-	x	x	x	-	x	x
Efficiency	Transition Turnovers	-	x	x	x	-	x	x
Efficiency	Turnovers	-	x	x	x	-	x	x
Sched Cases	Trends	-	x	x	x	-	x	x
Sched Cases	Sched Cases	-	x	x	x	-	x	x

Calculations can be performed in analyses managed through OBIEE Answers. The OBIEE Answers Administrator is responsible for controlling what calculations are performed, and who can perform them. Only Administrator and Business Analyst user roles have access to OBIEE Answers.

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# Using Oracle Healthcare Operating Room Analytics

This chapter contains the following topics:

- [Overview](#) on page 2-1
- [Accessing Oracle Healthcare Operating Room Analytics](#) on page 2-2
- [Using Oracle Business Intelligence](#) on page 2-4
- [Performing Common Tasks in Oracle Business Intelligence](#) on page 2-6
- [Navigating in Oracle Business Intelligence](#) on page 2-11
- [Using the Oracle BI My Account Page](#) on page 2-14

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**Note:** The appearance of the user interface that you see in the application may vary from the figures displayed in the subsequent sections.

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See Also:

*Oracle Business Intelligence Answers, Delivers, and Interactive Dashboards User Guide*

For ease of reference, the subsequent sections contain excerpts from *Oracle Business Intelligence Answers, Delivers, and Interactive Dashboards User Guide*, altered to include specific information related to ORA.

## Overview

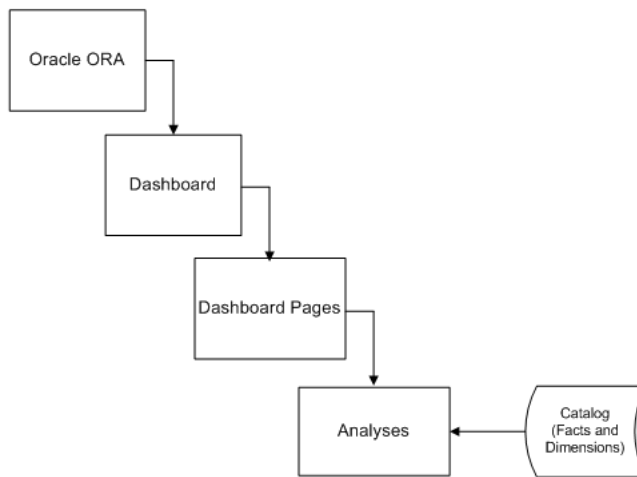
ORA includes dashboards, analyses, and metrics that let you view relevant, interactive information—current as at the last date the data mart was refreshed.

*Dashboards* are access points for information. Each dashboard is designed for a specific job responsibility. For example, an Enterprise User can access only the Summary and Enterprise Analyses dashboards.

When you access a dashboard, the information displayed changes based on your security privileges. For example, an Enterprise User may (at the discretion of the ORA Administrator) be restricted to seeing only certain analyses.

A dashboard contains one or more related dashboard *pages*. A dashboard page contains a series of related *analyses*. A analysis can contain a tabular analysis, pivot table, or graph. You can drill down to detailed analysis by clicking the linked data. You can also filter the data that you see in analyses using a set of *parameters* (called *filters*). Figure 2-1 displays the analysis hierarchy.

**Figure 2–1 The Analysis Hierarchy**



In addition to the dashboards and analyses that are packaged with ORA, you can also create and manage analyses or dashboards if you have appropriate permissions. Use Oracle BI Answers to manage analyses.

OBIEE includes additional applications that are not directly used by ORA. These include Oracle BI Delivers and Oracle BI Publisher. These applications extend the usefulness of the information provided by ORA.

Use Oracle BI Delivers to detect specific analytic results and notify appropriate user or group about the result. Use Oracle BI Publisher to create formatted and printable analyses.

**See Also:**

- [Chapter 3, Working with Analyses](#) for more information about creating and managing analyses.
- *Oracle Business Intelligence Answers, Delivers, and Interactive Dashboards User Guide.*

## Accessing Oracle Healthcare Operating Room Analytics

Your security privileges determine what analyses you can see and what you can do in ORA. To log in to ORA, you must have a browser on your computer and a URL, username, and password provided by your company.

### Logging In

1. Open your browser and enter the URL provided by your company.  
Figure 2-2 displays the ORA login page.

**Figure 2–2 Oracle Healthcare Operating Room Analytics Login Page**

The screenshot shows the Oracle Business Intelligence login page. At the top left is the Oracle Business Intelligence logo, and at the top right is a 'Help' link. The main content area features a 'Sign In' form with the following elements:

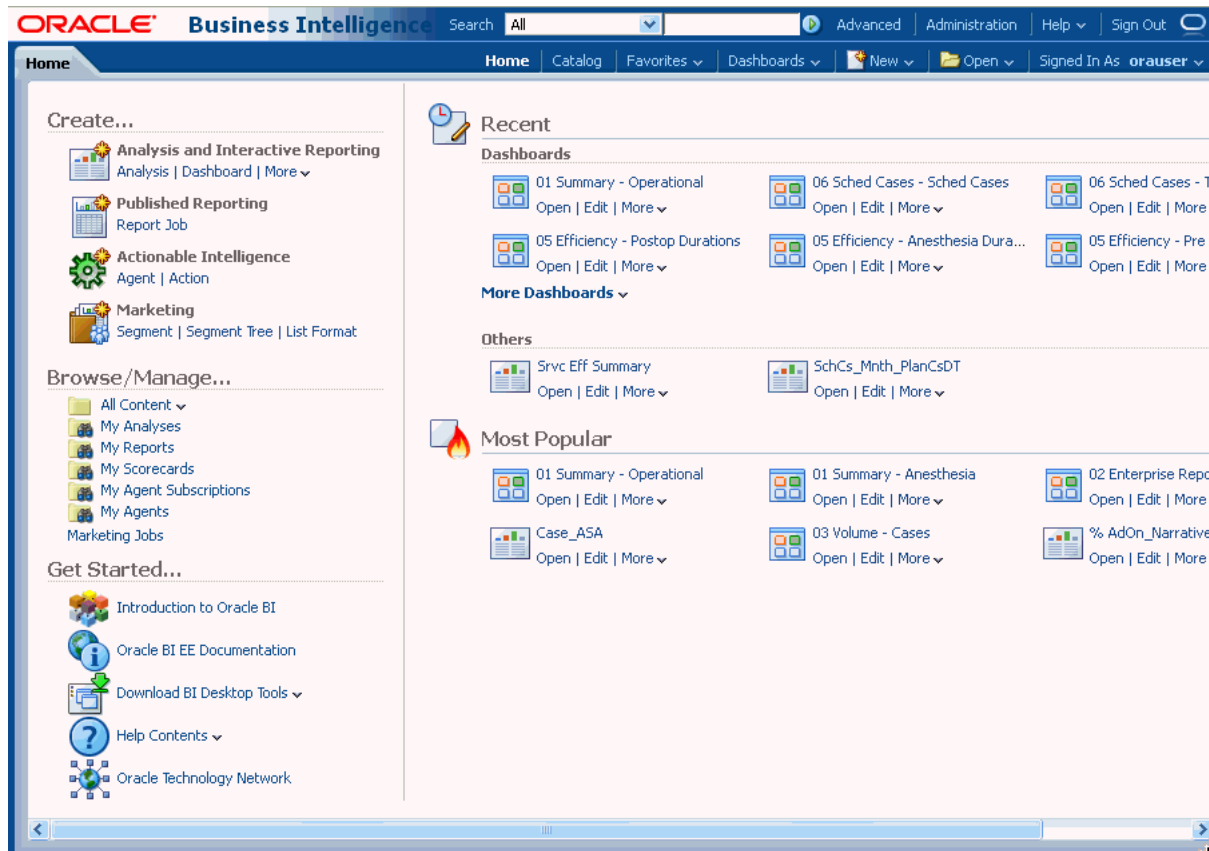
- Sign In** header
- Instruction: Enter your user id and password.
- User ID input field
- Password input field
- Sign In button
- Accessibility Mode
- Language dropdown menu set to English

At the bottom left, there is a copyright notice: 'Copyright © 1997, 2011, Oracle and/or its affiliates. All rights reserved.' At the bottom right, there is an 'About Product' link.

2. Enter your user ID and password.
3. Click **Login**.

After your login credentials are authenticated, your default dashboard page is displayed (as shown in Figure 2-3).

Figure 2–3



## Viewing a Dashboard

Perform the following steps to view a dashboard:

1. Log in to ORA.
2. Click the **Dashboards** option at the top of the page.
3. Select a dashboard.

## Using Oracle Business Intelligence

Surgical departments track and store large amount of data. After the data has been organized and analyzed, it can provide you with the metrics to measure the state of the department. Oracle BI helps end users obtain, view, and analyze the data.

### Oracle Business Intelligence Presentation Services Components

From an end-user perspective, Oracle BI Presentation Services consists of the following interfaces:

#### Oracle Business Intelligence Catalog

The Oracle BI Presentation Catalog can be used to store the objects, such as analyses and dashboards, that users create using Oracle BI EE. Users have their own personal folder (My Folders), where they can store the objects that they create. The objects in a

personal folder can be accessed only by the user who created and saved the content into that folder. Users can add sub-folders to their personal folders to organize their content in the way that is the most logical to them.

Users can also store objects in shared folders where other users or groups can access the objects. A combination of business logic security, catalog object security, and data level security determines who can view data and objects, edit objects, and delete objects from the catalog. An administrator creates and maintains the catalog's shared folder structure.

### **Oracle Business Intelligence Analysis Editor**

Oracle BI Analysis Editor provides answers to business questions. This analysis editor interface allows users with the appropriate permissions to build and modify reports, also called analyses, that let end users explore and interact with information and present and visualize information using graphs, pivot tables, and analyses.

The results of an analysis can be formatted, saved, organized, and shared with others. An analysis can be configured to refresh results in real-time.

Analyses can be saved in the Oracle BI Presentation Catalog and integrated into ORA home page or dashboards. Results can be enhanced through options such as graphing, result layout, calculation, and drill down features.

### **Oracle Business Intelligence Interactive Home Page**

The Home Page provides points of access for analytics information. When an end user accesses ORA, the home page is the first page that appears.

The Home page provides a starting point for performing tasks in Oracle BI EE. The Home page is divided into sections that allow users to quickly begin a specific task, locate an object, or access technical documentation. It also includes sections that allow users to quickly access objects that have been recently viewed, created, or updated, and objects that are accessed the most often by the users assigned to the groups to which a user belongs.

### **Oracle Business Intelligence Interactive Dashboards**

Dashboards are used to display reports that contain content specific to the needs of individual users or groups. Historical and current data sources can be merged into a single dashboard.

Users with the appropriate permissions can place results from Oracle BI Answers into dashboards for use by end users.

### **Oracle Business Intelligence Delivers**

Oracle BI Delivers is the interface used to create Oracle Business Intelligence Alerts based on analytics results. Specific results can be detected within analyses and the appropriate people notified immediately through Web, wireless, and mobile communications channels.

Oracle BI Delivers uses intelligence bots called agents to detect specific results. Agents automatically perform a specified catalog analysis based on a defined schedule, and examine the results for a specific problem or opportunity. If the specific problem or opportunity is detected in the results, then an alert is generated and delivered to specified recipients and to subscribers to the agent, using the delivery options that are specified for each person.

Users with the appropriate permissions can use Oracle BI Delivers to set up the conditions to trigger an alert.

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**Note:** ORA does not directly use Oracle BI Delivers. You can use this feature to extend the usefulness of the information that ORA provides.

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## Performing Common Tasks in Oracle Business Intelligence

This section explains how to perform the following common tasks in Oracle BI:

- [Exiting from Oracle Business Intelligence](#)
- [Viewing Descriptions of Oracle BI Dashboards and Saved Requests](#)
- [Using Online Help](#)
- [Printing an Oracle BI Dashboard or Saved Analysis](#)
- [Emailing an Oracle BI Dashboard Page or Analysis](#)
- [Exporting Oracle BI Results](#)
- [Exporting Oracle BI Results](#)
- [Refreshing an Oracle BI Interactive Dashboard or Oracle BI Analysis](#)
- [Refreshing Information in the Oracle BI Selection Pane](#)

### Exiting from Oracle Business Intelligence

Do not close the browser window to exit from Oracle BI. Perform the following step:

1. From any ORA screen, click the **Sign Out** link.

### Viewing Descriptions of Oracle BI Dashboards and Saved Requests

Analysis and dashboard designers can supply a description when saving a dashboard or request in the Oracle BI Presentation Catalog. If no description is supplied, the description defaults to the name of the dashboard or saved request.

To view the description of a saved analysis:

1. Hover the cursor over the title of the saved analysis in the selection pane in Oracle BI Answers.

To view the description of a dashboard:

1. Hover the cursor over the name of the dashboard in Oracle BI Interactive Dashboards.

To view the description of a dashboard page:

1. Hover the cursor over the page tab.

### Using Online Help

Oracle Business Intelligence includes ORA-specific online help for both dashboards and analyses.

Dashboard pages include hyperlinks to (i) the master ORA online help page, from which you can navigate throughout the help system, and (ii) topic-specific help pages for the selected dashboard.

Analysis pages include hyperlinks to topic-specific help for the selected analysis. Table 2-1 summarizes the available help links:



**Table 2–1 Accessing Online Help**

Click...	on...	to access...
<a href="#">Reference</a>	each dashboard page	master ORA online help page.
<a href="#">Help</a>	each page within this dashboard	specific help for the dashboard.
?	each analysis title bar	specific help for selected analysis.

Online help opens in a new browser window. You can scroll down the help page or use hyperlinks to navigate to other topics.

## Printing an Oracle BI Dashboard or Saved Analysis

You can display printer-friendly versions of existing dashboards and analyses. A printer-friendly version does not contain any extraneous links or other hypertext items.

You can print using HTML or Adobe PDF (Portable Document Format). Adobe PDF is the only print option available for Oracle BI Publisher analyses. Adobe Reader 6.0 or greater is required to print using Adobe PDF.

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**Note:** The HTML method of printing relies on the print handling capabilities of your browser. If you do not get the results you want, choose PDF to open, and then print the dashboard or analysis.

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To print a dashboard or an analysis:

1. Navigate to an existing dashboard or an analysis.
2. To print an analysis, click the **Print** link, and then choose **Printable PDF** or **Printable HTML**.

To print a dashboard page, click the following Page Options icon at the top of the dashboard, and choose Printable HTML or Printable PDF:

Print

- For HTML, a new window shows the selected item without the extraneous links. Choose **File > Print** on the browser menu.
- For PDF, use the options available in the Adobe PDF window to save or print the file.

## Emailing an Oracle BI Dashboard Page or Analysis

You can email a dashboard page or an analysis as an attachment. The format you use depends on your browser, such as Web Archive, Single File (.mht) in Internet Explorer or Mozilla Archive Format (.maf) in Mozilla and Firefox.

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**Note:** The Mozilla Archive Format capability is available as a separately downloaded plug-in.

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In any browser, you can also save a dashboard page or analysis as a collection of HTML files. You can then zip and email the corresponding directory of associated files.

To email a dashboard page or analysis:

1. Navigate to the dashboard page or analysis that you want to send.
2. To email an analysis, click the **Print** link, and then choose **Printable HTML** or **Printable PDF**. To email a dashboard page, locate and click the **Page Options** icon at the top of the dashboard, select **Print** and then select **HTML** or **PDF**.

A new browser window opens that contains the dashboard page or the analysis.

3. From the browser's toolbar, choose **File > Save As**.
4. Save the file to the desired location, with the appropriate file type for your browser.
5. Send the saved attachment using an email application.

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**Note:** The saved attachments can also be used as a means to archive and restore analyses as they exist at a particular point in time.

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## Exporting Oracle BI Results

Oracle BI provides options for exporting results of an analysis or view. These appear in Oracle BI Answers as options for the Export link. The Export link can also appear with a request in a dashboard.

- **PDF**  
This option displays the File Download dialog where you can open or save the results or view as a PDF file.
- **Excel 2003+**  
This option displays the File Download dialog where you can open or save the results or view as an XLS file. The file is saved in HTML format. Excel controls the positioning of the HTML.
- **Powerpoint 2003+**  
This option displays the File Download dialog where you can open or save the results or view as a PPT file.
- **Web Archive (.mht)**  
This option displays the File Download dialog where you can open or save the results or view as an MHT file. This enables you to export the underlying data for an existing analysis or view as a Web page (MHTML) file.
- **Data**  
This option displays these options for exporting the data from the results or view:
  - **CSV Format** - Displays the File Download dialog where you can open or save all the columns in the results or view as a CSV file. This export results in a comma-delimited list of values in a file that you can open in an application such as Excel.
  - **Tab delimited Format** - Displays the File Download dialog where you can open or save all the columns in the results or view as a CSV file. This export results in a tab-separated list of values in a file that you can open in an application such as Excel.

- **XML Format** - Displays the File Download dialog where you can open or save the results or view as a TXT file. This file using the Microsoft MD Data Set standard for representing data in XML format.

To download results in Adobe PDF format:

1. Navigate to the analysis.
2. Click the **Export** link and choose either **PDF**.  
The File Download dialog box appears.
3. Save the file to the desired location, or open it in PDF.

To download results in Microsoft Excel format:

1. Navigate to the analysis.
2. Click the **Export** link and choose either **Excel 2003+**.  
The File Download dialog box appears.
3. Save the file to the desired location, or open it in Excel.
4. If desired, use Excel to refine the formatted results.

**See Also:**

Microsoft Excel documentation for more information.

To download results in Microsoft Powerpoint format:

1. Navigate to the analysis.
2. Click the **Export** link and choose either **Powerpoint 2003+**.  
The File Download dialog box appears.
3. Save the file to the desired location, or open it in Powerpoint.
4. If desired, use Powerpoint to refine the formatted results.

**See Also:**

Microsoft Powerpoint documentation for more information.

To download results as a Web archive:

1. Navigate to the request.
2. Click the **Export** link and choose **Web archive (.mht)**.  
The File Download dialog box appears.
3. Save the file on your hard drive.

To download results as a comma-separated list of values:

1. Navigate to the request.
2. Click the **Export** link and choose **Data > CSV Format**.  
The File Download dialog box appears.
3. Save the file on your hard drive.

To download results as a tab-separated list of values:

1. Navigate to the request.
2. Click the **Export** link and choose **Data > Tab delimited Format**.
3. Save the file on your hard drive.

To download results as an extended markup file:

1. Navigate to the request.
2. Click the **Export** link and choose **Data > XML Format**.  
The File Download dialog box appears.
3. Save the file on your hard drive.

## Refreshing an Oracle BI Interactive Dashboard or Oracle BI Analysis

When executing an Oracle BI Interactive Dashboard or a request, Oracle BI uses temporary storage areas, called *caches*, to save frequently accessed or recently accessed results. Storing certain results in cache helps to improve Oracle BI performance. You can use the Refresh feature to make sure that your request bypasses saved information in the Oracle BI Presentation Services cache, and is issued to the Oracle Business Intelligence Server for processing.

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**Note:** The Oracle BI Server maintains its own cache. This cache is separate from the Oracle BI Presentation Services cache.

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When you select a specific dashboard or request, Oracle BI Presentation Services checks its cache to determine if the identical results have recently been requested. If so, Oracle BI Presentation Services returns the most recent results, thereby avoiding unnecessary processing by the Oracle BI Server and the back-end database. If not, the request is issued to the Oracle BI Server for processing.

If the Oracle BI Server has cached results that can satisfy your request, the results are returned from that cache. If not, Oracle BI Server issues the request to the back-end database. You cannot force your request past the Oracle BI Server's cache.

Oracle BI administrators can configure cache settings for Oracle BI Presentation Services that control what is cached and for how long. For more information, refer to *Oracle Business Intelligence Presentation Services Administration Guide*. For information about the Oracle BI Server cache, refer to *Oracle Business Intelligence Server Administration Guide*.

To refresh a dashboard or request:

1. Navigate to an existing dashboard or request.
2. To refresh an analysis, locate and click the **Page Options** icon at the top of the dashboard and then click **Refresh**.

## Refreshing Information in the Oracle BI Selection Pane

The Oracle BI selection pane appears in Oracle BI Analysis Editor criteria tab. When changes have been made to the saved content or to the Oracle BI Server metadata, you can refresh the display to access the most current information.

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**Note:** The information available in the selection pane is determined by your permissions and responsibilities.

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To refresh the information in the selection pane:

- To refresh the information for saved analyses, filters, briefing books, and dashboard content, click the **Refresh** icon at the top of the catalog pane.

- To refresh the view of the Oracle BI Server metadata for subject areas, click the **Refresh** icon at the top of the selection pane and then select **Reload Server Metadata**.

## Navigating in Oracle Business Intelligence

This section explains basic navigation within Oracle BI.

### What is Available to You After Accessing Oracle BI?

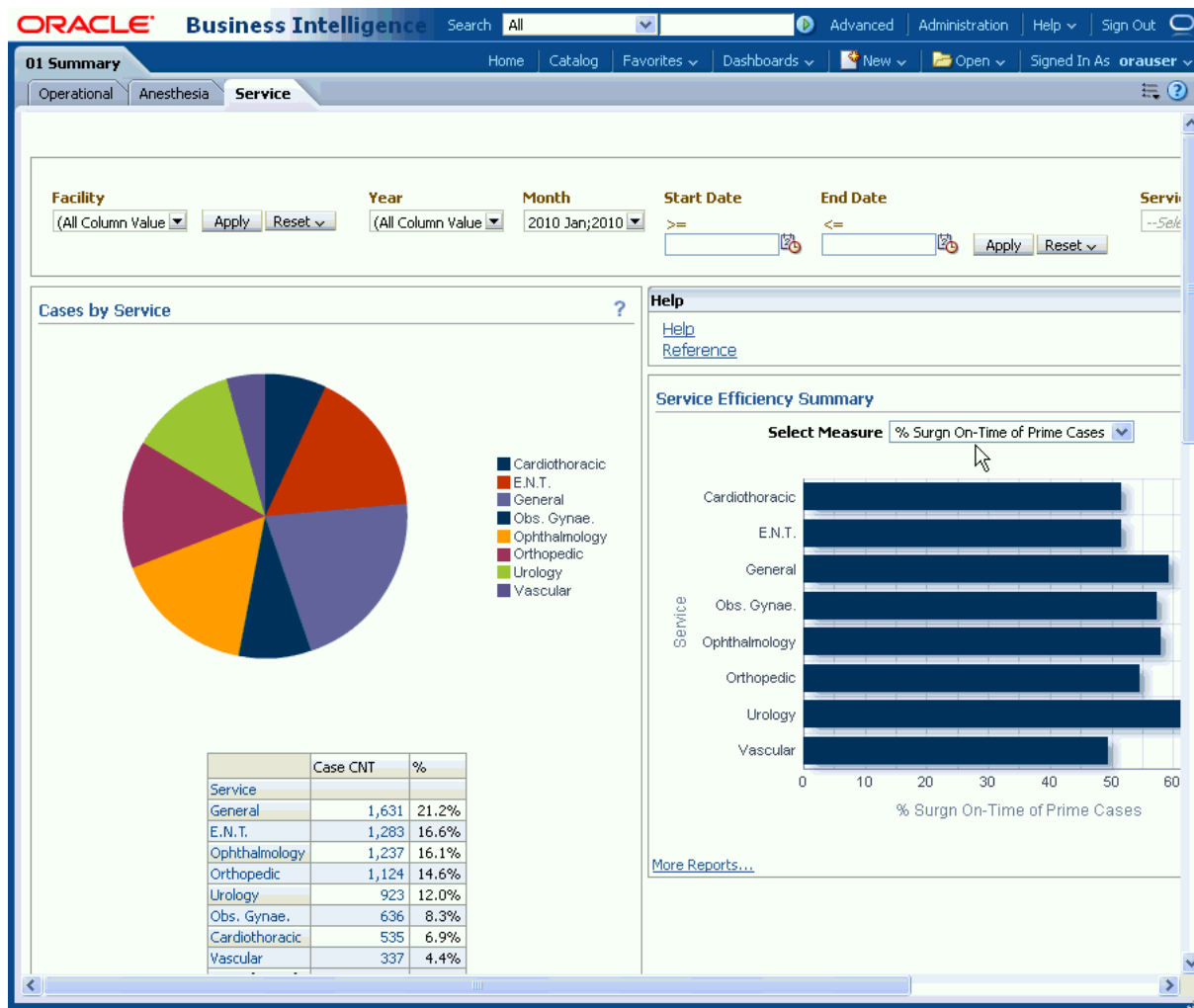
When you access Oracle BI, the first screen that is displayed is the BI home page. The Home page is divided into sections that let you quickly begin a specific task, locate an object, or access technical documentation. It also includes sections that allow you to quickly access objects that you have recently viewed, created, or updated, and objects that are accessed the most often by the users assigned to the groups to which you belong. The views that you can access are determined by your role and responsibilities

#### See Also:

*Oracle® Fusion Middleware User's Guide for Oracle Business Intelligence Enterprise Edition 11g Release 1 (11.1.1) (Introducing Oracle Business Intelligence Enterprise Edition)*, for more information about the Home Page.

Figure 2-4 shows an example home page.

Figure 2-4 Sample Dashboard Page



## Using Oracle BI Global Header

The global header provides quick access to commonly used functions and is always available from the user interface. For example, you can use the global header to begin a new task, search the Oracle BI Presentation Catalog, access the product documentation, or view a different object, without having to return to the Home page. The global header also includes the Home page link so that you can quickly access the Home page from other pages.

Figure 2-5 Oracle BI Global Header



Table 2-1 describes the components of the Oracle BI global header.

**Table 2–2 Oracle BI Global Header**

Link	Description
Search	Enables you to search the catalog.
Advanced	Displays the Catalog page in search mode, where you can search for objects in the catalog. In search mode, the Search pane is displayed rather than the Folders pane within the page.
Administration	Available only if you are logged in as an administrator. Displays the "Administration page", where perform administration tasks such as managing privileges and metadata for maps. For information on the administration tasks, see <i>Oracle Fusion Middleware System Administrator's Guide for Oracle Business Intelligence Enterprise Edition</i> and <i>Oracle Fusion Middleware Security Guide for Oracle Business Intelligence Enterprise Edition</i> .
Help	<p>Displays the following options:</p> <ul style="list-style-type: none"> <li>■ <i>currentpage</i> Help (where <i>currentpage</i> is the name of the page, editor, or tab) — Dynamically changes to display the Help topic for the current page, editor, or tab.</li> <li>■ Help Contents — Displays a cascading menu that provides options that link to the tables of contents for Oracle BI EE, BI Publisher, and Marketing.</li> <li>■ Documentation — Displays the documentation library for Oracle BI EE.</li> <li>■ OTN — Displays the Business Intelligence and Data Warehousing Technology Center page on the Oracle Technology Network (OTN).</li> <li>■ About Oracle BI EE — Displays a dialog identifying the Oracle BI EE version and copyright information.</li> </ul>
Alerts	Available only if one or more alerts have been generated for you. Displays the "Alerts dialog", where you can manage your alerts. An alert is a notification that is generated by an agent that delivers personalized and actionable content to specified recipients and to subscribers to the agent.
Home	Displays the Home page.
Catalog	Displays the "Catalog page", where you can locate objects in the catalog and perform tasks specific to those objects.
Dashboards	Contains links to all dashboards that are stored within the Dashboards sub-folder of the user's folder or any shared folder (note that dashboards not saved to the Dashboards sub-folders are not displayed from the global header's Dashboard list).
New	Displays a list of the objects that you can create. To create an object, select it from the list. The appropriate dialog or editor is displayed for you to create the object.
Open	<p>Displays the following options:</p> <ul style="list-style-type: none"> <li>■ Open — Displays the "Open dialog", where you can select the object with which you want to work.</li> <li>■ Recent objects — Displays a list of the objects that you have recently viewed, created, or updated. You can use this list to select an object with which you want to work.</li> <li>■ Most Popular objects — Displays a list of the objects that are accessed the most often by the users that are assigned to the groups to which you belong. You can use this list to select an object with which you want to work.</li> </ul>

**Table 2–2 (Cont.) Oracle BI Global Header**

Link	Description
Signed In As <i>username</i>	<p>where <i>username</i> is the user name that your current session is using. Displays the following options:</p> <ul style="list-style-type: none"> <li>■ My Account — Displays the "My Account dialog", where you can specify your preferences, such as time zone, delivery devices, and delivery profile. For information about setting preferences, see "Setting Preferences".</li> <li>■ Act As — Available only if your organization has enabled this functionality and you have been granted the appropriate permissions. Enables you to act as another user. For information, see "Acting for Other Users".</li> </ul>

## Drilling Down in Oracle BI

Many of the results that appear in Oracle BI represent hierarchical data structures. Oracle BI metadata specifies these hierarchies, and this allows you to access the different levels of detail within them. You can drill down to an actual item in the database.

## Sorting Columns in Tables in Oracle BI

In a dashboard, the column headers of tables that can be sorted will display up and down arrows when you hover over a column header. You can click a column header to sort it.

## Using the Oracle BI My Account Page

From the My Account page in Oracle BI, you can perform the following actions:

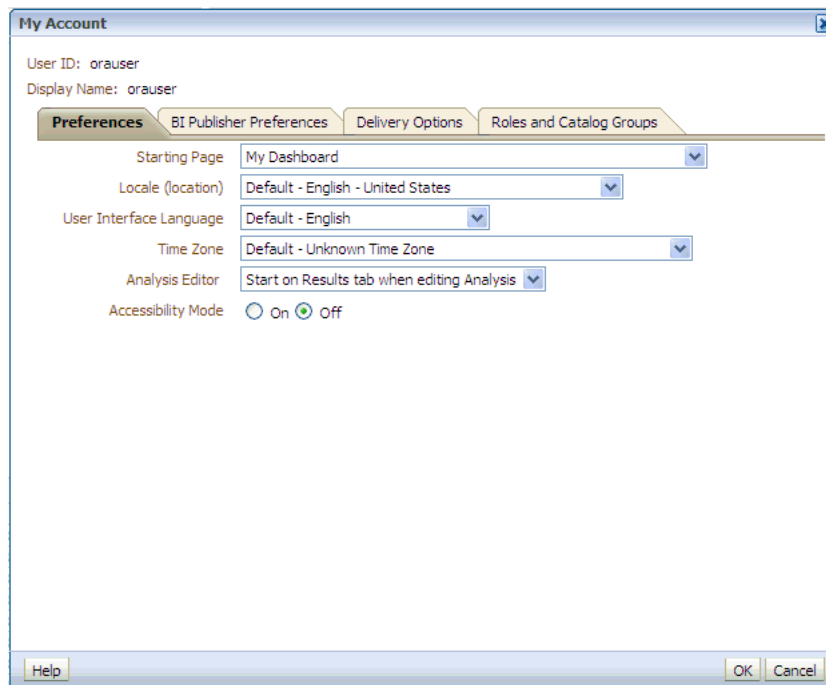
- View general account information, such as your display name and user ID.
- View and modify your preferences.
- Set your time zone.
- View and modify your delivery options for Oracle BI Delivers iBots.
- View a list of users who can access your analyses and dashboards. Depending on your privilege settings, not all of these options may be available.

To display your account settings:

1. Log in to ORA.
2. Click **Signed in as username** where *username* is the user name your current session is using, and the **My Account** link. Your My Account page appears as displayed in Figure 2-6.



Figure 2–6 Sample My Account Page



## Setting Your Oracle BI Preferences

You can access the Preferences section of the My Account page to specify preferences such as a default dashboard, your locale, and a language in which to view the user interface screens.

To change your preferences:

1. Log in to ORA.
2. Click **Signed in as username** where **username** is the user name your current session is using, and the **My Account** link.
3. In the Preferences section, perform one of the following actions:
  - In Default Dashboard, select the dashboard you want to display when you log in to Oracle BI.
  - In Locale, select the locale that you want to use for this session.
  - In User Interface Language, select the language in which you want Oracle BI to appear.
  - In Time Zone, select the time zone to apply when viewing content.
  - In currency, select the currency in which to view currency columns in dashboards and analyses. This box is available only if the administrator has configured the userpref\_currencies.xml file.
  - Select Accessibility Mode to view content for Oracle BI EE in a browser or in a way that facilitates the use of a screen reader.

## Setting Your Oracle BI Time Zone

You can use the time zone option to choose your Oracle BI account's preferred time zone. This option allows system users who do not reside in the same physical location to override the default time zone that was set by the system administrator. For example, the Oracle BI server that sends you alerts resides in the US Pacific time zone, but your work location is in the US Central time zone. After you set the Central time zone as your preferred time zone setting, the delivered time on your alerts appears in Central time.

Your account's time zone will automatically apply to any items that you create, modify, run, receive, and print.

The date and time columns included in analyses appear according to the analysis designer's specifications. The analysis designer can force a specific time zone to appear in the column, or allow the user's default time zone to appear in the column. A clock icon will appear in the column heading, and when you mouse over this icon, the name of the time zone used in the column is displayed.

To change your time zone preference:

1. Log in to ORA.
2. Click **Logged in as username** where **username** is the user name your current session is using, that (if available), and the **My Account** link.
3. In the preference section, select a time zone from Time Zone.
4. Click **Ok**.

---

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## Working with Analyses

Using Oracle BI Answers, you can run or display predefined analyses (delivered with ORA), and you can also create or modify custom analyses.

This chapter contains the following topics:

- [Predefined Analyses](#) on page 3-1
- [Custom Analyses](#) on page 3-3
- [Catalog Page](#) on page 3-4
- [Dashboard Page](#) on page 3-7

**See Also:**

*Oracle Business Intelligence Answers, Delivers, and Interactive Dashboards User Guide*

For ease of reference, the subsequent sections contain excerpts from *Oracle Business Intelligence Answers, Delivers, and Interactive Dashboards User Guide*, altered to include specific information related to ORA.

### Predefined Analyses

ORA is delivered with 113 predefined analyses. A subset of these analyses is displayed on your dashboard pages based on the user group you are assigned to.

A analysis can contain data in a tabular format, pivot table, or graph. You can filter the data visible on the analysis based on certain criteria such as Visit Type and Case Type. These filters are called *prompts*. Some analyses let you navigate to a more detailed analysis.

Following are some of the analysis-related tasks that you can perform:

- Create and modify analyses.
- Refresh the results.
- Print and Save analyses.
- Add analyses to the briefing book.
- Copy analyses.

**See Also:**

- [Chapter 2, Using Oracle Healthcare Operating Room Analytics](#) for more information about analysis-related tasks.
- [Appendix A, Dashboards and Reports](#) for more information about predefined analyses.

- *Oracle Healthcare Operating Room Analytics Installation Guide* for instruction on installing ORA.
- *Oracle Business Intelligence Answers, Delivers, and Interactive Dashboards User Guide*

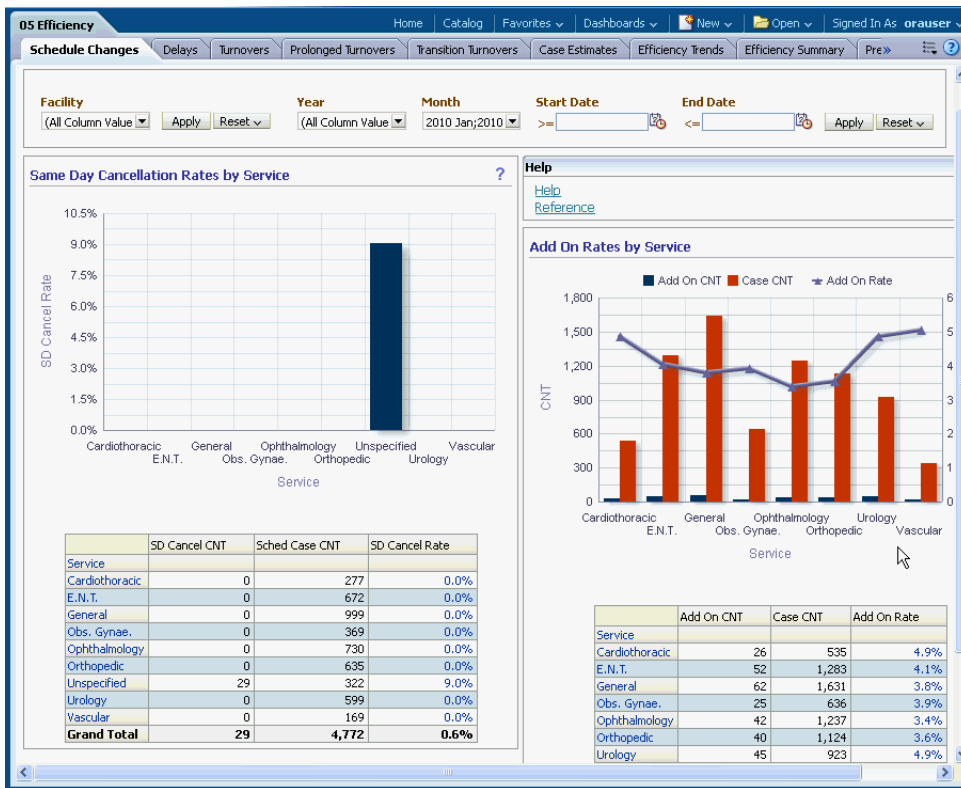
## Viewing a Predefined Analysis

Perform the following steps to view a predefined analysis:

1. Log in to ORA.
2. Using the global header, select the dashboard page that contains the analysis you want to view.

Figure 3-1 displays the Efficiency dashboard of an administrator.

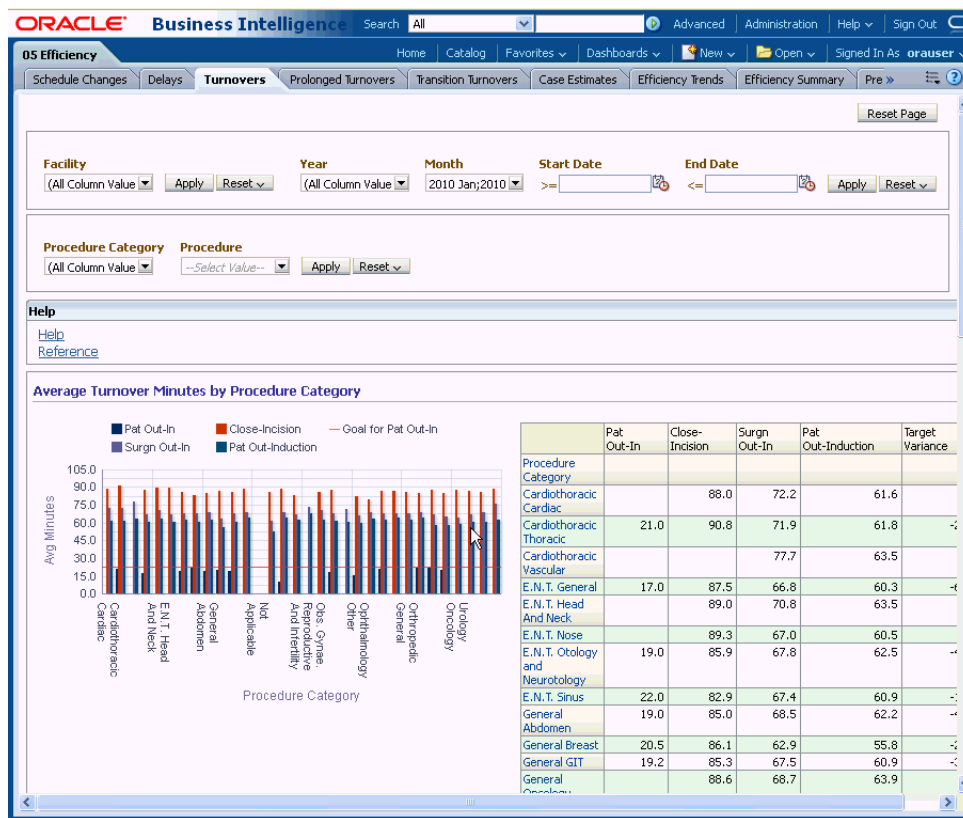
**Figure 3–1 The Efficiency Dashboard**



**Note:** Every predefined dashboard page displays the ETL Refresh Date at the bottom of the page. This date indicates the date when the data warehouse was last refreshed.

Parameters are displayed so you can filter the analyses. Figure 3-2 displays the turnovers in the Efficiency page.

Figure 3–2 Parameters Displayed in the Utilization Page of the Utilization Dashboard



3. To filter the analysis based on selected criteria:
  1. Select the value from the parameters displayed.
  2. Click **Apply**.

**See Also:**

Oracle Fusion Middleware User’s Guide for Oracle Business Intelligence Enterprise Edition 11g Release 1 (11.1.1)

## Custom Analyses

You can create a custom analysis if you have been assigned the required permissions and responsibilities. If you prefer, you can copy a pre-defined analysis and use it as a template for the new analysis.

Use the Oracle BI Answers user interface to create your own analysis. But before you proceed, consider the following points:

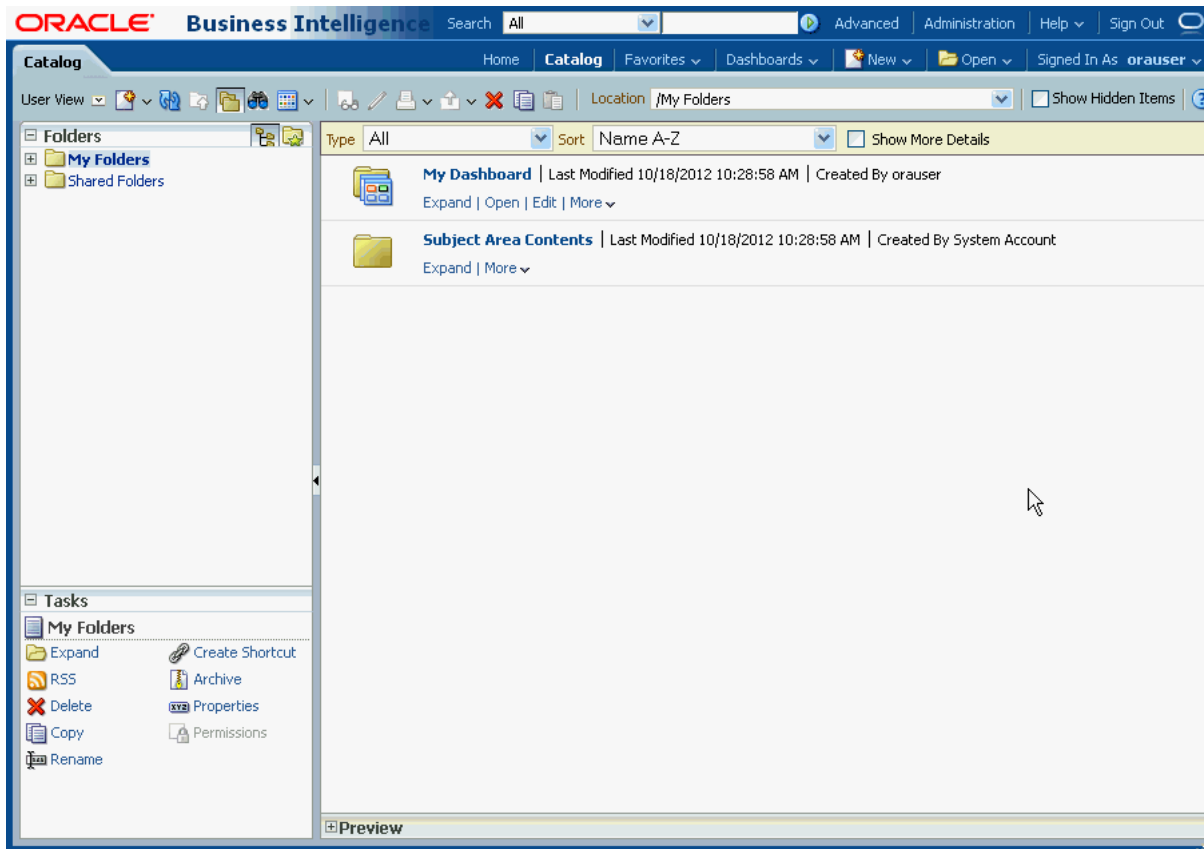
- Do not modify a predefined analysis. If you do, your changes will be overwritten when a new release of ORA is installed. Alternatively, you can make a copy, and modify the copy.
- Define a Catalog Folder hierarchy that gives each Answers user a unique folder tree. Limit the right to move requests into public folders to members of the ORA Administrators group.
- Limit the right to place requests onto shared dashboards to members of the ORA Administrators group.

## Catalog Page

The Catalog page lets you locate objects in the catalog and perform tasks specific to those objects. The objects and options that are available to you are determined by your system privileges and the permissions assigned to individual folders and objects. You can get to the Catalog page by clicking Catalog in the Oracle BI global header.

Figure 3-3 shows an example of a Catalog page.

**Figure 3–3 Example of a Catalog Page**



The following table lists the components of the Catalog page:

**Table 3–1 Components of the Catalog Page**

Component	Description
Folders Pane	Displays the catalog as a directory hierarchy or only those folders and objects that you created or marked as your favorites.
Search Pane	Provides search criteria and initiates a catalog search. The search pane appears by default when you click Advanced on the global toolbar.

**Table 3–1 (Cont.) Components of the Catalog Page**

Component	Description
Tasks Pane	<p data-bbox="764 260 1409 310">Initiate tasks specific to an object. Following are the options in the tasks pane:</p> <ul data-bbox="764 327 1409 842" style="list-style-type: none"> <li data-bbox="764 327 1409 378">■ Expand — Use this button to display the contents of a selected folder.</li> <li data-bbox="764 394 1409 424">■ RSS - Use this option to subscribe to RSS feed.</li> <li data-bbox="764 436 1409 537">■ Delete — Use this button to remove a folder or object that you created from the catalog. If you delete shared folders or objects, then other users who have added shared objects will lose access.</li> <li data-bbox="764 554 1409 609">■ Copy — Use to duplicate a folder or object and paste it in another directory.</li> <li data-bbox="764 621 1409 651">■ Rename — Use to change the name of a folder or object.</li> <li data-bbox="764 663 1409 718">■ Create Shortcut— Use to create a shortcut to the object or folder.</li> <li data-bbox="764 730 1409 785">■ Properties — Use to view or modify the selected object's properties.</li> <li data-bbox="764 798 1409 842">■ Permissions — Use to enable users privileges to view folders and objects.</li> </ul>
Preview Pane	<p data-bbox="764 863 1409 940">Provides a preview of the object that you selected in the Catalog area. This pane is not visible until you click the button to display it.</p>
Location	<p data-bbox="764 961 1409 1016">Displays the directory path of a selected object. Use as a way to determine where you are within the directory structure.</p>
Show Hidden Items	<p data-bbox="764 1037 1409 1058">When you select this option, hidden folders, are displayed.</p>

**Table 3–1 (Cont.) Components of the Catalog Page**

Component	Description
Toolbar	<p data-bbox="683 260 1292 317">Following are the buttons in the toolbar. The buttons vary between object types.</p> <ul style="list-style-type: none"> <li data-bbox="683 327 1300 411">■ New — Use to create new objects. After you select the object to create, the object's editor displays where you can begin building the object.</li> <li data-bbox="683 422 1284 478">■ Refresh — Use to update the catalog with content or folder changes.</li> <li data-bbox="683 489 1284 516">■ Up — Use to navigate to a parent folder or directory.</li> <li data-bbox="683 527 1292 583">■ Show/Hide folders panes — Use to hide or show the Folders pane and Tasks pane.</li> <li data-bbox="683 594 1308 651">■ Search — Use to display the Search pane. Deselect this button to display the Folders pane.</li> <li data-bbox="683 661 1333 1667"> <ul style="list-style-type: none"> <li data-bbox="683 661 1333 745">■ Change list view type — Use this list to select how much information about folders and objects to display in the Catalog area. <ul style="list-style-type: none"> <li data-bbox="938 751 1333 1003">– Descriptive — Select to display the object or folder's name, type, owner, and date modified and Expand, Open, Edit, and More links. This view enables you to perform tasks directly from the object's listing.</li> <li data-bbox="938 1014 1300 1150">– Details — Select to display the object or folder's name, type, owner, and date modified.</li> <li data-bbox="938 1161 1333 1218">– List — Select to display object and folder name, only.</li> </ul> </li> <li data-bbox="683 1245 1149 1272">■ View — Use to view the selected object.</li> <li data-bbox="683 1283 1292 1360">■ Edit — Use to modify a selected object using the associated editor or run a script, URL, or Web service action.</li> <li data-bbox="683 1371 1325 1428">■ Print — Use to print the current page or the information in the Preview pane.</li> <li data-bbox="683 1438 1333 1495">■ Export — Use to export a copy of an object or the object's data to a variety of formats (for example, PDF or XLS).</li> <li data-bbox="683 1505 1317 1562">■ Delete — Use to remove a selected object or folder from the catalog.</li> <li data-bbox="683 1572 1308 1629">■ Copy — Use to copy a selected object or folder to paste in another directory.</li> <li data-bbox="683 1640 1325 1667">■ Paste — Use to paste a copied object to another location.</li> </ul> </li> </ul>



**Table 3–1 (Cont.) Components of the Catalog Page**

Component	Description
Catalog Area	<p>Workspace that displays the results of your search, opens folders to browse content, and initiates tasks specific to an object. Following are the components of the catalog area:</p> <ul style="list-style-type: none"> <li>■ Type - Use this list to specify which object type to display in the catalog area.</li> <li>■ Sort - This field displays if you selected either the List or Descriptive view type in the Change list view type list located in the "Catalog Page" toolbar. Use this list to specify how you want to sort the objects in the Catalog area.</li> <li>■ Show More Details - This field displays if you selected the Descriptive view type in the Change list view type list located in the "Catalog Page" toolbar. Use this to display more information about specific object types.</li> <li>■ Object/Folder Links - Use to view a list of catalog objects and to initiate a specific tasks from an object.</li> </ul>

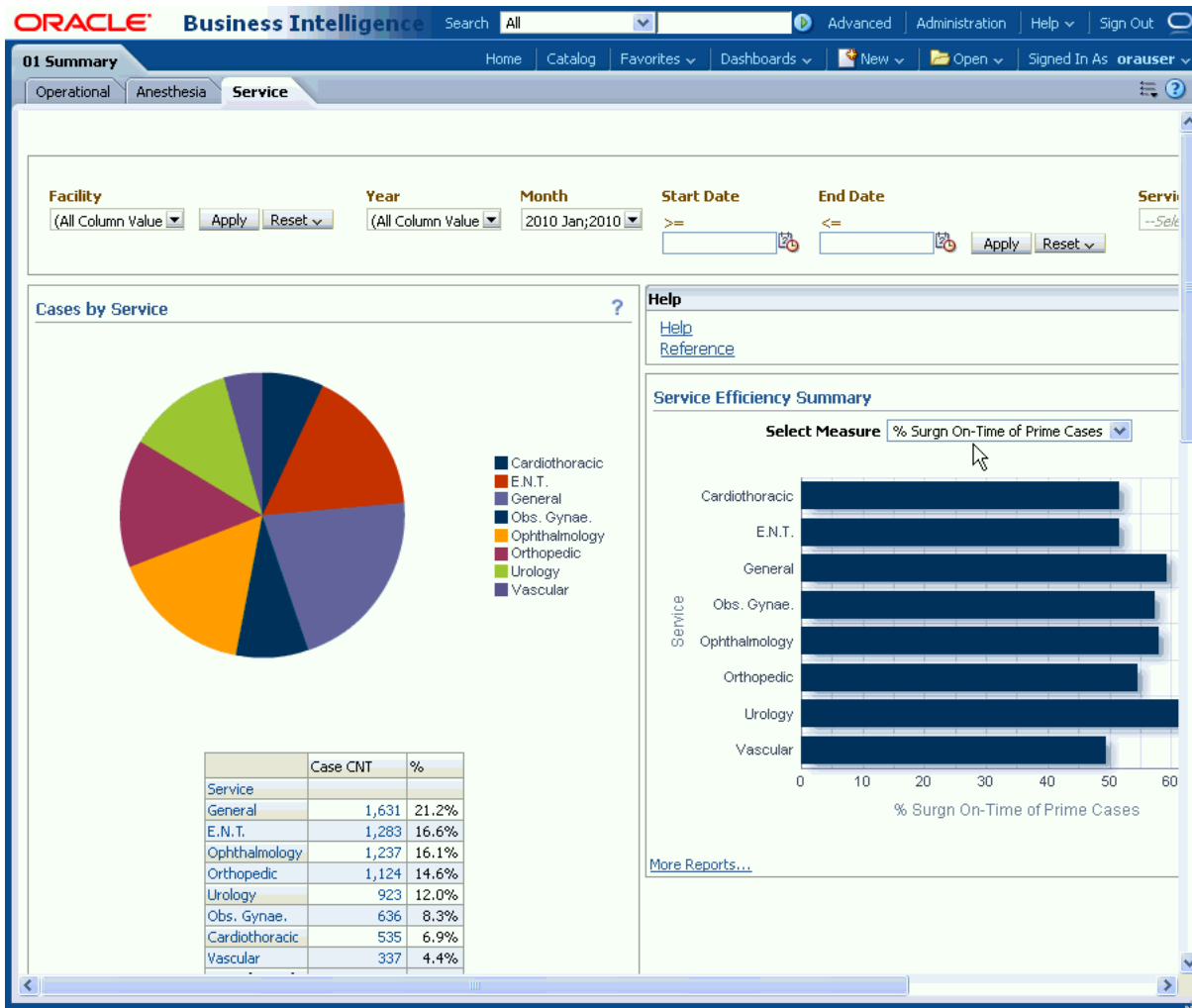
To view saved analyses as stored in the Catalog:

1. Log in to ORA and click the **Catalog** link in the global header.
2. Expand the appropriate folder in the catalog area and select the analysis you want to view.

## Dashboard Page

The dashboard page lets you view and navigate a dashboard. Figure 3-4 shows an example of a dashboard page.

Figure 3–4 Example of a Dashboard Page



Following are the components of a dashboard page:

- Page Tabs: Use the tabs across the top of the viewer to select the dashboard page to view and navigate.
- Toolbar: Contains the Page Options button, which displays the following options:

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**Note:** You might not see some of the options depending on your user privileges.

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- Edit Dashboard — Use this button to display the Dashboard builder, where you modify the dashboard, if you have the appropriate permissions.
- Print — Use this option to print the current dashboard page as either HTML or PDF.
- Refresh — Use this option to refresh the results of analyses included in the dashboard page.
- Add to Briefing Book — Use this option to add the contents of a dashboard page to a briefing book. (This option is not available on an empty dashboard)

page or if the Show Add to Briefing Book box in the "Dashboard Properties dialog" has not been selected for the page.)

- Create Bookmark Link — Use this option to create a bookmark link.
- Create Prompted Link — Use this option to create a prompted link.
- Apply Saved Customization — Use this option to apply a saved customization — either a personal saved customization or a shared saved customization.
- Save Current Customization — Use this option to save your current customization.
- Edit Saved Customizations — Displays the Edit Saved Customizations dialog where you edit details of your saved customizations.
- Clear My Customization — Use this option to clear your current customization.

To view saved analyses organized by dashboard:

1. Log in to ORA and click Dashboard in the global header. A dropdown of saved analyses appears.
2. Select the analysis you wish to view.



# Part II

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## Administration

This part of the Guide discusses topics and tasks related to administration of Oracle Healthcare Operating Room Analytics Release 1.0.1.

Part II contains the following chapters:

- [Chapter 4, Maintaining the Repository and Warehouse](#)
- [Chapter 5, Implementing Security](#)



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## Maintaining the Repository and Warehouse

This chapter contains the following topics:

- [Maintaining the Oracle Healthcare Operating Room Analytics Repository](#) on page 4-1
- [Maintaining the Oracle Healthcare Operating Room Analytics Warehouse](#) on page 4-2

### Maintaining the Oracle Healthcare Operating Room Analytics Repository

You can modify the ORA-delivered repository file (RPD) for any one of the following reasons:

- You have added a column or table to the data warehouse, and now need to propagate that addition into the layers of the repository.
- To add a calculated column as a function of some set of physical layer columns.
- To modify a repository variable value, or add a new repository variable, for use in some Web Catalog calculation.
- To modify a group, an account, or a privilege maintained through the repository.

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**Caution:** Exercise caution when you modify the RPD. Please conform with the following recommendations.

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The following rules apply when you modify the RPD:

- Privileges to make changes should be granted only to a limited set of users who need to make such changes and also know how to make them correctly.
- At upgrade time, use the OBIEE utility `equalizerpds.exe` to merge your modified RPD with the Oracle-supplied RPD.

**See Also:**

- *Oracle Business Intelligence Server Administration Guide* for more information about modifying the RPD.
- *Oracle Business Intelligence Server Administration Guide* for more information about modifying the RPD.

## Maintaining the Oracle Healthcare Operating Room Analytics Warehouse

For better performance of the dashboards and analyses, you should partition the following tables:

**Table 4–1 Tables for Partitioning**

Table	Partition Type	Columns Involved
W_EHA_CASE_F	PARTITION BY RANGE	CASE_DT_WID
W_EHA_OR_UTILIZATION_F	PARTITION BY RANGE	UTILIZATION_DT_WID
W_EHA_PROCEDURE_F	PARTITION BY RANGE	PROCEDURE_DT_WID
W_EHA_SCHD_PROCEDURE_F	PARTITION BY RANGE	SCHD_PROCEDURE_CREATION_DT_WID
W_EHA_SCHEDULED_CASE_F	PARTITION BY RANGE	SCHEDULED_CASE_CREATION_DT_WID

You should make partitions such that one partition holds data for one calendar month for a fact. For example, if the warehouse table has data for one year, there should be 12 partitions created based on the values of the partitioned column.

Also, the create script for bitmap indexes on partitioned tables should be changed. For example:

```
CREATE BITMAP INDEX IDX1 ON TAB1 (COL) local;
```



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## Implementing Security

This chapter contains the following topics:

- [About Security in Oracle Healthcare Operating Room Analytics](#) on page 5-1
- [Using Predefined User Groups in OBIEE and Creating New Ones](#) on page 5-1

### About Security in Oracle Healthcare Operating Room Analytics

ORA security includes:

- Predefined OBIEE user groups determine the privileges allowed to users and allow access to the shipped ORA dashboards and analyses. You can create additional user groups as needed in OBIEE.

### Using Predefined User Groups in OBIEE and Creating New Ones

All ORA End Users—people who view operating room data in OBIEE—must be associated with one or more OBIEE user groups. The OBIEE groups determine privileges allowed to users and allow access to the shipped ORA dashboards and analyses.

ORA provides a set of predefined OBIEE user groups. The administrator can create additional groups as needed. Oracle Healthcare Operating Room Analytics comes with only one Administrator User ID by default. Oracle recommends that you create User IDs for every user of ORA application and assign them to OBIEE user groups based on desired privileges.

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**Note:** To perform administrative tasks in OBIEE, you must be a member of OBIEE's predefined Administrator group.

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### Predefined OBIEE User Groups

ORA includes predefined OBIEE user groups (called *groups* in OBIEE) to allow ORA end users access to predefined dashboards. Each dashboard allows access to a predefined set of analyses. For more information about predefined analyses, refer to [Appendix A, Dashboards and Reports](#).

The predefined user groups allow dashboard access as follows:

- Enterprise User: Summary and Enterprise analyses Dashboards
- Department Manager: Summary, Volume, Utilization, Efficiency, and Sched Cases Dashboards

- Chief of Surgery: Summary, Volume, Utilization, Efficiency, and Sched Cases Dashboards
- Chief of Anesthesia: Summary, Volume, Utilization, Efficiency, and Sched Cases Dashboards
- Executive (Financial Officer): Enterprise analyses, Volume, and Utilization Dashboards
- Business Analyst: Summary, Volume, Efficiency, and Sched Cases Dashboards
- Administrator: is a super user who has access to all dashboards and analyses.

For more information, refer to [Assigning OBIEE User Groups to Dashboards and Analyses](#) on page 5-2.

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**Note:** ORA ships with both the Presentation catalog and Repository groups for each predefined user group.

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## Creating User Groups in OBIEE

You can create additional user groups in OBIEE as needed; for example:

- If you create new dashboards or analyses, you may need new user groups to manage access to them.
- To create new dashboards and analyses you must allow some users—ORA Programmers in the example—access to the OBIEE Answers component, for which they need to be in a user group with access to Answers.

For each new user group you need, you must create identically named user groups in two places:

- Create a new group in the Presentation catalog: Log in to OBIEE, click **Settings > Administration > Manage Presentation Catalog Groups and Users**. For more information, refer to the *Oracle Business Intelligence Presentation Services Administration Guide*.
- Create a new group in the OBIEE Repository. If you wish, you can use the group to provide increased security at the RPD level. For more information, refer to the *Oracle Business Intelligence Server Administration Guide*.

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**Note:** The OBIEE Presentation catalog and Repository user groups must all have **exactly** the same name.

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## Assigning OBIEE User Groups to Dashboards and Analyses

To use a group to allow users access to particular dashboards or analyses, you must assign the new group to one or more dashboards or analyses.

Log in to OBIEE, click **Settings > Administration > Manage Interactive Dashboards**. For more information, refer to the *Oracle Business Intelligence Presentation Services Administration Guide*.

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## Dashboards and Reports

This section describes predefined dashboards and reports delivered with Oracle Healthcare Operating Room Analytics Release 1.0.1 (ORA):

This appendix contains the following topics:

- [Oracle Healthcare Operating Room Analytics Dashboards](#) on page 1
- [Oracle Healthcare Operating Room Analytics Reports](#) on page 12

**See Also:**

- [Chapter 2, Using Oracle Healthcare Operating Room Analytics](#)
- [Chapter 3, Working with Analyses](#)

### Oracle Healthcare Operating Room Analytics Dashboards

ORA is delivered with six dashboards. These dashboards can be accessed by users with a specific job responsibility and security privileges. Each dashboard has tabbed pages that display reports.

ORA includes the following dashboards:

- [01 Summary Dashboard](#)
- [02 Enterprise Reports Dashboard](#)
- [03 Volume Dashboard](#)
- [04 Utilization Dashboard](#)
- [05 Efficiency Dashboard](#)
- [06 Sched Cases Dashboard](#)

Log in to ORA, and select the dashboard you want to view. For more information, refer to [Accessing Oracle Healthcare Operating Room Analytics](#) on page 2-2.

#### 01 Summary Dashboard

This dashboard provides high level summary reports related to case volume, efficiency of scheduling, efficiency of operations, and case durations. Primary audience of this dashboard are enterprise users, department managers, and chiefs of surgery and anesthesia.

##### 01 Summary Dashboard Pages

This dashboard includes the following tabbed pages:

- [Anesthesia Page](#)
- [Operational Page](#)
- [Service Page](#)

**Anesthesia Page** Contains reports related to case volumes, cancellations' durations related to PACU and durations related to SDSRU.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.

This page includes the following reports:

- [ORA-026 : Cases by Visit Type](#)
- [ORA-027 : Cases by Case Type](#)
- [ORA-048 : Same Day Cancellation Rates](#)
- [ORA-054 : First Case Start Delays](#)
- [ORA-060 : Add On Rates](#)
- [ORA-095 : PACU Summary](#)
- [ORA-096 : SDSRU Summary](#)

**Operational Page** Displays reports related to case volumes, case delays, add ons, overruns, and case durations.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.

This page includes the following reports:

- [ORA-026 : Cases by Visit Type](#)
- [ORA-027 : Cases by Case Type](#)
- [ORA-048 : Same Day Cancellation Rates](#)
- [ORA-054 : First Case Start Delays](#)
- [ORA-060 : Add On Rates](#)
- [ORA-061 : Case Overrun Rates](#)
- [ORA-075 : Service Efficiency Summary](#)
- [ORA-079 : Cases with Complete and Incomplete Status](#)
- [ORA-082 : Average Case Minutes by Procedure Category \(Including Setup and Cleanup\)](#)

- [ORA-095 : PACU Summary](#)
- [ORA-096 : SDSRU Summary](#)
- [ORA-106 : Average Turnover Minutes](#)

**Service Page** Displays reports related to case volumes by service, service efficiency summary, case durations, and turnovers.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.

The Service page includes the following reports:

- [ORA-025 : Cases by Service](#)
- [ORA-075 : Service Efficiency Summary](#)
- [ORA-084 : Average Intraop Minutes by Service](#)
- [ORA-099 : Average Turnover Minutes by Service](#)

## 02 Enterprise Reports Dashboard

This dashboard provides high level reports related to primetime and non primetime utilization of operating room, gaps, and turnovers. The primary audiences of this dashboard are enterprise users and executives (Finance officers).

### 02 Enterprise Reports Dashboard Pages

This dashboard includes the following tabbed pages:

- [Efficiency Scoreboard Page](#)
- [Operational Page](#)
- [OR Utilization Page](#)
- [Primetime Gap/Turnover Util Page](#)

**Efficiency Scoreboard Page** Contains reports related to summary of efficiency and average turnover minutes.

This page includes the following prompts, which are common to all its reports:

- **Region:** List of organizational regions.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-076 : Facility Efficiency Summary](#)
- [ORA-098 : Average Turnover Minutes by Facility](#)

**Operational Page** Displays reports related to case volumes by service and procedure category.

This page includes the following prompts, which are common to all its reports:

- **Region:** List of organizational regions.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-024 : Cases by Facility by Procedure Category](#)
- [ORA-028 : Cases by Facility by Service](#)

**OR Utilization Page** Displays reports related to case volumes by service, service efficiency summary, case durations, and turnovers.

This page includes the following prompts, which are common to all its reports:

- **Region:** List of organizational regions.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

The page includes the following reports:

- [ORA-016 : Overall and Primetime Utilization by Facility and Service](#)
- [ORA-017 : Overall and Non-Primetime Utilization by Facility](#)

**Primetime Gap/Turnover Util Page** Displays reports related to primetime and nonprime time utilization of OR.

This page includes the following prompts, which are common to all its reports:

- **Region:** List of organizational regions.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

The page includes the following reports:

- [ORA-109 : Primetime Gap and Turnover Minutes \(Patient In-Out\) by Facility](#)
- [ORA-110 : Primetime Gap and Turnover Minutes \(Incision-Close\) by Facility](#)
- [ORA-111 : Primetime Gap and Turnover Minutes \(Surgeon In-Out\) by Facility](#)
- [ORA-112 : Primetime Gap and Turnover Minutes \(Surgery Start-End\) by Facility](#)
- [ORA-113 : Primetime Gap and Turnover Minutes \(Induction-Patient Out\) by Facility](#)

## 03 Volume Dashboard

This dashboard provides high level reports related to case volume distribution by patient demographics, anesthesia techniques, visit types, services, procedure categories, and so on. Also, included here are reports related to case volume trends and Top N reports. The primary audience of this dashboard are department managers, chiefs of surgery and anesthesia, and business analysts.

### 03 Volume Dashboard Pages

This dashboard includes the following tabbed pages:

- [Case Trends Page](#)
- [Cases Page](#)
- [Patient Classification Page](#)
- [Procedure Trends Page](#)
- [Procedures Page](#)
- [Top N Page](#)

**Case Trends Page** Contains reports related to trends in case volumes.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.

This page includes the following reports:

- [ORA-035 : Monthly Cases by Visit Type](#)
- [ORA-036 : Monthly Cases by Case Type](#)
- [ORA-037 : Monthly Cases by Service](#)
- [ORA-038 : Monthly Cases by Procedure Category](#)

**Cases Page** Displays reports related to case volumes by various across various dimensions like organizational, types of visits, and time period.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-022 : Cases by Facility by Visit Type or Case Type](#)

- [ORA-023 : Cases by Procedure Category](#)
- [ORA-025 : Cases by Service](#)
- [ORA-029 : Cases by Visit Type or Case Type](#)
- [ORA-032 : Cases by Diagnosis-related Grouping](#)
- [ORA-041 : Cases by Facility by Payer](#)
- [ORA-046 : Cases by Time Period](#)

**Patient Classification Page** Displays reports related to case volumes by various patient demographic and other dimensions.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

The page includes the following reports:

- [ORA-030 : Cases by Patient Age by Gender](#)
- [ORA-031 : Cases by ASA Score](#)
- [ORA-033 : Cases by Surgical Wound Classification](#)
- [ORA-034 : Cases by Anesthesia Technique](#)

**Procedure Trends Page** Displays reports related to trends of procedures by category and service.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.

The page includes the following reports:

- [ORA-039 : Monthly Procedures by Category](#)
- [ORA-040 : Monthly Procedures by Service](#)

**Procedures Page** Displays reports related to volumes of procedures.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

The page includes the following reports:

- [ORA-042 : Procedures by Category](#)
- [ORA-043 : Procedures by Service](#)

**Top N Page** Displays top N reports for inpatient and outpatient procedures.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.



- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Top N:** An user specified number.

The page includes the following reports:

- [ORA-044 : Top N Inpatient Procedures](#)
- [ORA-045 : Top N Outpatient Procedures](#)

## 04 Utilization Dashboard

This dashboard provides reports related to utilization of OR blocks along with trends of utilization. The primary audience of this dashboard are department managers, chiefs of surgery and anesthesia, and business analysts.

### 04 Utilization Dashboard Pages

This dashboard includes the following tabbed pages:

- [Utilization Page](#)
- [Utilization Trends Page](#)

**Utilization Page** Contains reports related to block and OR utilization.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-004 : Block Utilization by Day of Week](#)
- [ORA-005 : Open Block Utilization by Day of Week](#)
- [ORA-013 : Release Adjusted Block Utilization](#)
- [ORA-018 : OR Utilization by Day of Week](#)

**Utilization Trends Page** Displays reports related to trends of block and OR utilization.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.

This page includes the following reports:

- [ORA-006 : Monthly Open Block Utilization](#)
- [ORA-008 : Monthly Block Utilization](#)
- [ORA-014 : Monthly Block Release by Block Owner](#)
- [ORA-020 : Monthly Primetime Utilization](#)

## 05 Efficiency Dashboard

This dashboard provides reports related to efficiency of operations including case cancellations, case start delays, case overruns, intra-op durations and post-op durations, gaps and turnover durations, and efficiency trends. The primary audience of this dashboard are department managers, chiefs of surgery and anesthesia, and business analysts.

## O5 Efficiency Dashboard Pages

This dashboard includes the following tabbed pages:

- [Anesthesia Durations Page](#)
- [Case Estimates Page](#)
- [Delays Page](#)
- [Efficiency Summary Page](#)
- [Efficiency Trends Page](#)
- [Postop Durations Page](#)
- [Pre- and Intraop Durations Page](#)
- [Prolonged Turnovers Page](#)
- [Schedule Changes Page](#)
- [Transition Turnovers Page](#)
- [Turnovers Page](#)

**Anesthesia Durations Page** Contains reports related to anesthesia durations by procedure category, anesthesia technique, and anesthesia provider type.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-088 : Average Anesthesia Minutes by Procedure Category](#)
- [ORA-089 : Average Anesthesia Minutes by Anesthesia Provider type](#)
- [ORA-090 : Average Anesthesia Minutes by Anesthesia technique](#)

**Case Estimates Page** Contains reports related to overrun cases by surgeon ontime arrival, service, and procedure category.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-062 : Case Overrun Rates vs. Surgeon Arrival Rates](#)
- [ORA-063 : Case Overrun Rates by Service or Procedure Category](#)

**Delays Page** Contains reports related to case start delays for the first and subsequent (to follow) cases.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-052 : First Case Start Delay Rates by Service](#)
- [ORA-055 : First Case Start Delay Rates vs. Preop Test](#)
- [ORA-056 : To-Follow Start Delay Rates by Service](#)
- [ORA-066 : First Case Start Delay Rates vs. Surgeon Arrival Rates](#)
- [ORA-067 : Surgeon OT Arrival Rate by Service](#)

**Efficiency Summary Page** Contains summary reports related to efficiency.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.

This page includes the following reports:

- [ORA-074 : Procedure Category Efficiency Summary](#)
- [ORA-077 : Day of Week Efficiency Summary](#)

**Efficiency Trends Page** Contains reports related to trends of same day cancellation, add ons, and average turnovers.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.

This page includes the following reports:

- [ORA-047 : Monthly Same Day Cancellation Rates](#)
- [ORA-051 : Monthly Add On and First Case Start Delay Rates](#)
- [ORA-097 : Monthly Average Turnovers](#)

**Postop Durations Page** Contains reports related to post operative durations across various dimensions.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.

- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-091 : Average Postop Minutes by Procedure Category](#)
- [ORA-092 : Average Postop Minutes by Anesthesia Technique](#)
- [ORA-093 : Average Postop Minutes by Service](#)
- [ORA-094 : Average Postop Minutes by ASA Score](#)

**Pre- and Intraop Durations Page** Contains reports related to intra operative durations across various dimensions.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-080 : Average Preop Minutes by Procedure Category](#)
- [ORA-083 : Average Intraop Minutes by Procedure Category](#)
- [ORA-086 : Average Setup and Cleanup Minutes by Procedure Category](#)

**Prolonged Turnovers Page** Contains reports related to prolonged turnovers, prolonged turnovers with delayed cases and reasons of prolonged turnovers.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-103 : % Primetime Prologned Patient In-Out Turnover by Day of Week](#)
- [ORA-104 : Prolonged Turnover with Delayed Cases by Delay Reasons](#)
- [ORA-105 : Prolonged Turnovers by Reason](#)

**Schedule Changes Page** Contains reports related to chances in case schedules.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.

- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-049 : Same Day Cancellation Rates by Service](#)
- [ORA-058 : Add On Rates by Service](#)

**Transition Turnovers Page** Contains reports related to turnovers based on transitions of procedures, case types and visit types.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-107 : Monthly Average Turnover Minutes of Procedure Transition Cases](#)
- [ORA-108 : Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases](#)

**Turnovers Page** Contains reports related to turnover durations.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-099 : Average Turnover Minutes by Service](#)
- [ORA-100 : Average Turnover Minutes by Procedure Category](#)
- [ORA-102 : % Primetime Patient In-Out Turnover by Day of Week](#)

## 06 Sched Cases Dashboard

This dashboard provides reports related to cases scheduled in the past and cases scheduled in the future. The primary audience of this dashboard are department managers, chiefs of surgery and anesthesia, and business analysts.

### 06 Sched Cases Dashboard Pages

This dashboard includes the following tabbed pages:

- [Trends Page](#)
- [Sched Cases Page](#)

**Trends Page** Contains reports related to trends of past and future case schedules.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Service:** Categories of surgical services. For example, cardiothoracic, orthopedic, urology, ENT, and so on.
- **Procedure Category:** Categories of procedures. For example, cardiac, thoracic, vascular, head and neck, joint, podiatric, and so on.
- **Procedure:** List of procedures. For example, permanent pacemaker insertion, total knee arthroplasty, and septoplasty.

This page includes the following reports:

- [ORA-068 : Monthly Scheduled Cases](#)
- [ORA-069 : Monthly Future Scheduled Cases](#)

**Sched Cases Page** Contains reports related to volume of cases scheduled in future.

This page includes the following prompts, which are common to all its reports:

- **Facility:** List of organizational facilities.
- **Calendar (Year, Month):** A calendar year and month.
- **Generic Date Time Filter (Start Date, End Date):** Start and end dates.

This page includes the following reports:

- [ORA-072 : Future Scheduled Cases by Block Owner](#)
- [ORA-073 : Future Scheduled Cases by Specialty](#)

## Oracle Healthcare Operating Room Analytics Reports

The ORA application provides the following reports:

- [ORA-001 : Utilization by Block](#)
- [ORA-002 : Out of Block Utilization Breakdown by Day of Week](#)
- [ORA-003 : Out of Block Utilization Breakdown by Block Owner](#)
- [ORA-004 : Block Utilization by Day of Week](#)
- [ORA-005 : Open Block Utilization by Day of Week](#)
- [ORA-006 : Monthly Open Block Utilization](#)
- [ORA-007 : Open Block Utilization by Service and Procedure Category](#)
- [ORA-008 : Monthly Block Utilization](#)
- [ORA-009 : Procedures by Surgeon](#)
- [ORA-010 : Procedures](#)
- [ORA-011 : Cases by Procedure Service and Category](#)
- [ORA-012 : Cases by Primary Procedure](#)
- [ORA-013 : Release Adjusted Block Utilization](#)
- [ORA-014 : Monthly Block Release by Block Owner](#)
- [ORA-015 : Block Release](#)
- [ORA-016 : Overall and Primetime Utilization by Facility and Service](#)

- ORA-017 : Overall and Non-Primetime Utilization by Facility
- ORA-018 : OR Utilization by Day of Week
- ORA-019 : OR Utilization by Service
- ORA-020 : Monthly Primetime Utilization
- ORA-021 : Primetime Utilization by Service
- ORA-022 : Cases by Facility by Visit Type or Case Type
- ORA-023 : Cases by Procedure Category
- ORA-024 : Cases by Facility by Procedure Category
- ORA-025 : Cases by Service
- ORA-026 : Cases by Visit Type
- ORA-027 : Cases by Case Type
- ORA-028 : Cases by Facility by Service
- ORA-029 : Cases by Visit Type or Case Type
- ORA-030 : Cases by Patient Age by Gender
- ORA-031 : Cases by ASA Score
- ORA-032 : Cases by Diagnosis-related Grouping
- ORA-033 : Cases by Surgical Wound Classification
- ORA-034 : Cases by Anesthesia Technique
- ORA-035 : Monthly Cases by Visit Type
- ORA-036 : Monthly Cases by Case Type
- ORA-037 : Monthly Cases by Service
- ORA-038 : Monthly Cases by Procedure Category
- ORA-039 : Monthly Procedures by Category
- ORA-040 : Monthly Procedures by Service
- ORA-041 : Cases by Facility by Payer
- ORA-042 : Procedures by Category
- ORA-043 : Procedures by Service
- ORA-044 : Top N Inpatient Procedures
- ORA-045 : Top N Outpatient Procedures
- ORA-046 : Cases by Time Period
- ORA-047 : Monthly Same Day Cancellation Rates
- ORA-048 : Same Day Cancellation Rates
- ORA-049 : Same Day Cancellation Rates by Service
- ORA-050 : Same Day Cancellation Rates by Reason
- ORA-051 : Monthly Add On and First Case Start Delay Rates
- ORA-052 : First Case Start Delay Rates by Service
- ORA-053 : First Case Start Delay Rates by Reason

- ORA-054 : First Case Start Delays
- ORA-055 : First Case Start Delay Rates vs. Preop Test
- ORA-056 : To-Follow Start Delay Rates by Service
- ORA-057 : To-Follow Start Delay Rates by Reason
- ORA-058 : Add On Rates by Service
- ORA-059 : Add On Rates by Reason
- ORA-060 : Add On Rates
- ORA-061 : Case Overrun Rates
- ORA-062 : Case Overrun Rates vs. Surgeon Arrival Rates
- ORA-063 : Case Overrun Rates by Service or Procedure Category
- ORA-064 : Case Overrun Rates by Reason
- ORA-065 : Surgeon OT Arrival Rate by Procedure Category
- ORA-066 : First Case Start Delay Rates vs. Surgeon Arrival Rates
- ORA-067 : Surgeon OT Arrival Rate by Service
- ORA-068 : Monthly Scheduled Cases
- ORA-069 : Monthly Future Scheduled Cases
- ORA-070 : Scheduled Cases by Service and Procedure Category
- ORA-071 : Future Scheduled Cases by Service and Procedure Category
- ORA-072 : Future Scheduled Cases by Block Owner
- ORA-073 : Future Scheduled Cases by Specialty
- ORA-074 : Procedure Category Efficiency Summary
- ORA-075 : Service Efficiency Summary
- ORA-076 : Facility Efficiency Summary
- ORA-077 : Day of Week Efficiency Summary
- ORA-078 : Cases by Primary Surgeon
- ORA-079 : Cases with Complete and Incomplete Status
- ORA-080 : Average Preop Minutes by Procedure Category
- ORA-081 : Average Preop Minutes by Service
- ORA-082 : Average Case Minutes by Procedure Category (Including Setup and Cleanup)
- ORA-083 : Average Intraop Minutes by Procedure Category
- ORA-084 : Average Intraop Minutes by Service
- ORA-085 : Average Intraop Minutes by Service
- ORA-086 : Average Setup and Cleanup Minutes by Procedure Category
- ORA-087 : Average Setup and Cleanup Minutes by Service
- ORA-088 : Average Anesthesia Minutes by Procedure Category
- ORA-089 : Average Anesthesia Minutes by Anesthesia Provider type



- ORA-090 : Average Anesthesia Minutes by Anesthesia technique
- ORA-091 : Average Postop Minutes by Procedure Category
- ORA-092 : Average Postop Minutes by Anesthesia Technique
- ORA-093 : Average Postop Minutes by Service
- ORA-094 : Average Postop Minutes by ASA Score
- ORA-095 : PACU Summary
- ORA-096 : SDSRU Summary
- ORA-097 : Monthly Average Turnovers
- ORA-098 : Average Turnover Minutes by Facility
- ORA-099 : Average Turnover Minutes by Service
- ORA-100 : Average Turnover Minutes by Procedure Category
- ORA-101 : Average Turnover Minutes by Procedure Category
- ORA-102 : % Primetime Patient In-Out Turnover by Day of Week
- ORA-103 : % Primetime Prolonged Patient In-Out Turnover by Day of Week
- ORA-104 : Prolonged Turnover with Delayed Cases by Delay Reasons
- ORA-105 : Prolonged Turnovers by Reason
- ORA-106 : Average Turnover Minutes
- ORA-107 : Monthly Average Turnover Minutes of Procedure Transition Cases
- ORA-108 : Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases
- ORA-109 : Primetime Gap and Turnover Minutes (Patient In-Out) by Facility
- ORA-110 : Primetime Gap and Turnover Minutes (Incision-Close) by Facility
- ORA-111 : Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility
- ORA-112 : Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility
- ORA-113 : Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility

To locate a report, you need to select a dashboard and access a page that contains the report.

## **ORA-001 : Utilization by Block**

Utilization of blocks dated within the reporting period. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

### **Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Block Name

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Block Utilization

Block Utilization by Day of Week

**Column Descriptions**

Table A-1 describes the columns in the Utilization by Block

**Table A-1 Utilization by Block**

Table Heading	Column Heading	Measure
Utilization by Block	Block Name	Block Name
Utilization by Block	Blk Case Min	Case Block Setup-Clnup Minutes
Utilization by Block	InBlk Min	Case IB Setup-Clnup Minutes
Utilization by Block	%InBlk Util	%IB Setup-Clnup
Utilization by Block	OutofBlk Min	Case OOB Setup-Clnup Minutes
Utilization by Block	%OutofBlk Util	%OOB Setup-Clnup
Utilization by Block	Avail Blk Min	Avail Block Minutes
Utilization by Block	%Blk Util, InBlk Min	% Block Used IB Setup-Clnup
Utilization by Block	%Blk Util, Case Min	% Block Used TCM Setup-Clnup

**ORA-002 : Out of Block Utilization Breakdown by Day of Week**

Day of week out of block utilization breakdown to minutes before, after and minutes out of block. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Day

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Block Utilization

**Column Descriptions**

Table A-2 describes the columns in the Out of Block Utilization Breakdown by Day of Week

**Table A-2 Out of Block Utilization Breakdown by Day of Week**

Table Heading	Column Heading	Measure
Out of Block Utilization Breakdown by Day of Week	Day of week	Day of week
Out of Block Utilization Breakdown by Day of Week	Min After Blk	Case MA Setup-Clnup Minutes
Out of Block Utilization Breakdown by Day of Week	%MA Util	%MA Setup-Clnup
Out of Block Utilization Breakdown by Day of Week	Min Before Blk	Case MB Setup-Clnup Minutes
Out of Block Utilization Breakdown by Day of Week	%MB Util	%MB Setup-Clnup
Out of Block Utilization Breakdown by Day of Week	Min Out Blk	%MOB Setup-Clnup
Out of Block Utilization Breakdown by Day of Week	%MOB Util	Case MOB Setup-Clnup Minutes

**ORA-003 : Out of Block Utilization Breakdown by Block Owner**

Block owner Out of Block utilization breakdown to minutes before, after and minutes out of block. Case minutes with setup before and cleanup after the case. No voluntary release adjustment.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Block owner

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Block Utilization by Day of Week

**Column Descriptions**

Table A-3 describes the columns in the Out of Block Utilization Breakdown by Block Owner

**Table A-3 Out of Block Utilization Breakdown by Block Owner**

Table Heading	Column Heading	Measure
Out of Block Utilization Breakdown by Block Owner	Block owner	Block owner
Out of Block Utilization Breakdown by Block Owner	Min After Blk	Case MA Setup-Clnup Minutes
Out of Block Utilization Breakdown by Block Owner	%MA Util	%MA Setup-Clnup
Out of Block Utilization Breakdown by Block Owner	Min Before Blk	Case MB Setup-Clnup Minutes
Out of Block Utilization Breakdown by Block Owner	%MB Util	%MB Setup-Clnup
Out of Block Utilization Breakdown by Block Owner	Min Out Blk	%MOB Setup-Clnup
Out of Block Utilization Breakdown by Block Owner	%MOB Util	Case MOB Setup-Clnup Minutes

**ORA-004 : Block Utilization by Day of Week**

Day of week utilization of blocks dated within the reporting period. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

### Report Type

Graph: Vertical Bar

Table: Pivot

### Location

- **04 Utilization** dashboard, **Utilization** page

### Dimensions

Day

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Utilization by Block

Out of Block Utilization Breakdown by Block Owner

### Reports Referencing This Report

None

### Column Descriptions

Table A-4 describes the columns in the Block Utilization by Day of Week

**Table A-4** *Block Utilization by Day of Week*

Table Heading	Column Heading	Measure
Block Utilization by Day of Week	Day of week	Day of week
Block Utilization by Day of Week	Blk Case Min	Case Block Setup-Clnup Minutes
Block Utilization by Day of Week	InBlk Min	Case IB Setup-Clnup Minutes
Block Utilization by Day of Week	%InBlk Util	%IB Setup-Clnup
Block Utilization by Day of Week	OutofBlk Min	Case OOB Setup-Clnup Minutes
Block Utilization by Day of Week	%OutofBlk Util	%OOB Setup-Clnup
Block Utilization by Day of Week	Avail Blk Min	Avail Block Minutes
Block Utilization by Day of Week	%Blk Util, InBlk Min	% Block Used IB Setup-Clnup
Block Utilization by Day of Week	%Blk Util, Case Min	% Block Used TCM Setup-Clnup
Block Utilization by Day of Week	Target variance	Target variance

## ORA-005 : Open Block Utilization by Day of Week

Day of week utilization of open blocks dated within the reporting period. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

### Audience

Department Manager

Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)

**Report Type**

Graph: Vertical  
 Table: Pivot

**Location**

- 04 Utilization dashboard, Utilization page

**Dimensions**

Day

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
 Open Block Utilization by Service and Procedure Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-5 describes the columns in the Open Block Utilization by Day of Week

**Table A-5 Open Block Utilization by Day of Week**

Table Heading	Column Heading	Measure
Open Block Utilization by Day of Week	Day of week	Day of week
Open Block Utilization by Day of Week	Open Case Min	Case Open Setup-Clnup Minutes
Open Block Utilization by Day of Week	Open Avail Min	Avail Open Minutes
Open Block Utilization by Day of Week	%Open Blk Util	% Open Util Setup-Clnup

**ORA-006 : Monthly Open Block Utilization**

Monthly utilization of open blocks dated within the reporting period. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia

Executive (Financial Officer)

### Report Type

Graph: Bar and line combo

Table: Pivot

### Location

- 04 Utilization dashboard, Utilization Trends page

### Dimensions

Month

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Open Block Utilization by Service and Procedure Category

### Reports Referencing This Report

None

### Column Descriptions

Table A-6 describes the columns in the Monthly Open Block Utilization

**Table A-6 Monthly Open Block Utilization**

Table Heading	Column Heading	Measure
Monthly Open Block Utilization	Month	Month
Monthly Open Block Utilization	Open Case Min	Case Open Setup-Clnup Minutes
Monthly Open Block Utilization	pen Avail Min	Avail Open Minutes
Monthly Open Block Utilization	%Open Blk Util	% Open Util Setup-Clnup
Monthly Open Block Utilization	Target variance	Target variance

## ORA-007 : Open Block Utilization by Service and Procedure Category

Service and procedure category utilization of open blocks dated within the reporting period. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Procedure category

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Open Block Utilization

Open Block Utilization by Day of Week

**Column Descriptions**

Table A-7 describes the columns in the Open Block Utilization by Service and Procedure Category

**Table A-7 Open Block Utilization by Service and Procedure Category**

Table Heading	Column Heading	Measure
Service	Case CNT	Case Count
Service	Open Case Min	Case Open Setup-Clnup Minutes
Service	Open Avail Min	Avail Open Minutes
Service	%Open Blk Util	% Open Util Setup-Clnup
Proc Cat	Case CNT	Case Count
Proc Cat	Open Case Min	Case Open Setup-Clnup Minutes
Proc Cat	Open Avail Min	Avail Open Minutes
Proc Cat	%Open Blk Util	% Open Util Setup-Clnup

**ORA-008 : Monthly Block Utilization**

Monthly utilization of blocks dated within the reporting period. Case minutes include setup before and cleanup after the case. No voluntary release adjustment.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)



**Report Type**

Graph: Bar and line combo

Table: Pivot

**Location**

- 04 Utilization dashboard, Utilization Trends page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Utilization by Block

Out of Block Utilization Breakdown by Day of Week

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-8 describes the columns in the Monthly Block Utilization

**Table A-8 Monthly Block Utilization**

Table Heading	Column Heading	Measure
Monthly Block Utilization	Month	Month
Monthly Block Utilization	Blk Case Min	Case Block Setup-Clnup Minutes
Monthly Block Utilization	InBlk Min	Case IB Setup-Clnup Minutes
Monthly Block Utilization	%InBlk Util	%IB Setup-Clnup
Monthly Block Utilization	OutofBlk Min	Case OOB Setup-Clnup Minutes
Monthly Block Utilization	%OutofBlk Util	%OOB Setup-Clnup
Monthly Block Utilization	Avail Blk Min	Avail Block Minutes
Monthly Block Utilization	%Blk Util	% Block Used TCM Setup-Clnup
Monthly Block Utilization	Target variance	Target variance

**ORA-009 : Procedures by Surgeon**

Count of procedures performed by a surgeon; % = a surgeon's procedure count / total procedure count x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Performing Surgeon

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Procedures by Category

Procedures by Category

Top N Inpatient Procedures

Top N Outpatient Procedures

**Column Descriptions**

Table A-9 describes the columns in the Procedures by Surgeon

**Table A-9 Procedures by Surgeon**

Table Heading	Column Heading	Measure
Procedures by Surgeon	Surgeon	Surgeon
Procedures by Surgeon	Proc CNT	Procedure Count
Procedures by Surgeon	%	Row% = Total proc count for a Performing Surgn / Count of all Performing Surgns procedures filtered by source report selection

**ORA-010 : Procedures**

Count of procedures; % = a procedure's count / total procedure count x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Procedure

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Procedures by Service

Procedures by service

**Column Descriptions**

Table A-10 describes the columns in the Procedures

**Table A-10** *Procedures*

Table Heading	Column Heading	Measure
Procedures	Procedure	Procedure
Procedures	Proc CNT	Procedure Count
Procedures	%	Row% = Total proc count for a Performed Proc / Count of all Performed Procedures filtered by source report selection x100

**ORA-011 : Cases by Procedure Service and Category**

Count of cases by service or procedure category; % = a service's (or procedure category's) case count / total case count x 100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Procedure category

Case Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Cases by Visit Type

Monthly Cases by Case Type

Cases by Facility by Visit Type or Case Type

Cases by Visit type or Case type

Cases by Diagnosis-related Grouping

Cases by Time Period

Cases by Patient Age by Gender

Cases by ASA score

Cases by Surgical Wound Classification

Cases by anesthesia technique

**Column Descriptions**

Table A-11 describes the columns in the Cases by Procedure Service and Category

**Table A-11 Cases by Procedure Service and Category**

Table Heading	Column Heading	Measure
Service	Case CNT	Case Count
Service	%	Row% = Total case count for a Proc Cat or Service / Total count of all Proc Cat or Service cases filtered by source report selection x100
Procedure	Case CNT	Case Count
Procedure	%	Row% = Total case count for a Proc Cat or Service / Total count of all Proc Cat or Service cases filtered by source report selection x100

**ORA-012 : Cases by Primary Procedure**

Count of cases by procedure; % = a procedure's case count / total case count x100

**Audience**

Enterprise User  
 Executive (Financial Officer)  
 Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Primary procedure

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Cases by facility by Service  
 Monthly Cases by Service  
 Cases by Service

**Column Descriptions**

Table A-12 describes the columns in the Cases by Primary Procedure

**Table A-12** *Cases by Primary Procedure*

Table Heading	Column Heading	Measure
Cases by Primary Procedure	Primary procedure	Primary procedure
Cases by Primary Procedure	Proc Case CNT	Case Count
Cases by Primary Procedure	%	Row% = Total case count for a Primary Proc / Count of all Primary Proc cases filtered by source report selection x100

**ORA-013 : Release Adjusted Block Utilization**

Owner and day of week voluntary release adjusted utilization of blocks dated within the reporting period. Case minutes include setup before and cleanup after the case.

**Audience**

Department Manager

Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)

**Report Type**

Graph: Vertical Bar  
 Table: Pivot

**Location**

- 04 Utilization dashboard, Utilization page

**Dimensions**

Day  
 Block owner

**Supplementary Prompts**

Day

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-13 describes the columns in the Release Adjusted Block Utilization

**Table A-13 Release Adjusted Block Utilization**

Table Heading	Column Heading	Measure
Release Adjusted Block Utilization	Selected ViewBy	Selected ViewBy
Release Adjusted Block Utilization	Blk Case Min	Case Block Setup-Clnup Minutes
Release Adjusted Block Utilization	Avail Blk Min, adj	Avail Block Minutes Vol Rel Adj
Release Adjusted Block Utilization	Voluntary Release Min	Voluntary Release Minutes
Release Adjusted Block Utilization	InBlk Min	Case IB Setup-Clnup Minutes
Release Adjusted Block Utilization	%InBlk Util	%IB Setup-Clnup
Release Adjusted Block Utilization	OutofBlk Min	Case OOB Setup-Clnup Minutes
Release Adjusted Block Utilization	%OutofBlk Util	%OOB Setup-Clnup
Release Adjusted Block Utilization	%Blk Util, InBlk Min, adj	% Block Used IB Setup-Clnup Vol Rel Adj
Release Adjusted Block Utilization	%Blk Util, Case Min, adj	% Block Used TCM Setup-Clnup Vol Rel Adj

## ORA-014 : Monthly Block Release by Block Owner

Selected owner's monthly automatic and voluntary release of blocks dated within the reporting period.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

### Report Type

Graph: Line Bar Combo

Table: Pivot

### Location

- 04 Utilization dashboard, Utilization Trends page

### Dimensions

Month

Block owner

### Supplementary Prompts

Block owner

### Reports Referenced

You can navigate to the following reports from this report:

Block Release

### Reports Referencing This Report

None

### Column Descriptions

Table A-14 describes the columns in the Monthly Block Release by Block Owner

**Table A-14** Monthly Block Release by Block Owner

Table Heading	Column Heading	Measure
Monthly Block Release by Block Owner	Month	Month
Monthly Block Release by Block Owner	Avail Blk Min	Avail Block Minutes
Monthly Block Release by Block Owner	Voluntary Release Min	Voluntary Release Minutes
Monthly Block Release by Block Owner	%Blk Min VolRel	% Avail Block Minutes Vol Rel
Monthly Block Release by Block Owner	Auto Release Min	Total automatic released block minutes

**Table A–14 (Cont.) Monthly Block Release by Block Owner**

Table Heading	Column Heading	Measure
Monthly Block Release by Block Owner	%Blk Min AutoRel	% Avail Block Minutes Auto Rel

## ORA-015 : Block Release

Automatic and voluntary release of blocks dated within the reporting period.

### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)

### Report Type

Table: Pivot

### Location

None

### Dimensions

Block Name

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

Monthly Block Release by Block Owner

### Column Descriptions

Table A-15 describes the columns in the Block Release

**Table A–15 Block Release**

Table Heading	Column Heading	Measure
Block Release	Block Name	Block Name
Block Release	Avail Blk Min	Avail Block Minutes
Block Release	Voluntary Release Min	Voluntary Release Minutes
Block Release	%Blk Min VolRel	% Avail Block Minutes Vol Rel
Block Release	Auto Release Min	Total automatic released block minutes
Block Release	%Blk Min AutoRel	% Avail Block Minutes Auto Rel



**ORA-016 : Overall and Primetime Utilization by Facility and Service**

Utilization by facility and a selected service; % = selected service's case minutes for the facility / total available minutes for the facility x100.

**Audience**

Enterprise User  
Executive (Financial Officer)

**Report Type**

Graph: Bar and line combo  
Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, OR Utilization page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-16 describes the columns in the Overall and Primetime Utilization by Facility and Service

**Table A-16 Overall and Primetime Utilization by Facility and Service**

Table Heading	Column Heading	Measure
Overall	Facility	Facility
Overall	Case Min	Sum Actual Setup-Clnup Minutes
Overall	OR Avail Min]	Avail OR Minutes
Overall	%OR Util	% Overall Util Setup-Clnup
Primetime	Facility	Facility
Primetime	PrimTm Case Min	Case Prime Setup-Clnup Minutes
Primetime	PrimTm Avail Min	Avail Prime Minutes
Primetime	% PrimTm Util	% Prime Util Setup-Clnup

**ORA-017 : Overall and Non-Primetime Utilization by Facility**

Utilization by facility % = case minutes for the facility / total available minutes for the facility x100.

**Audience**

Enterprise User  
Executive (Financial Officer)

**Report Type**

Graph: Bar and line combo  
Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, OR Utilization page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-17 describes the columns in the Overall and Non-Primetime Utilization by Facility

**Table A-17 Overall and Non-Primetime Utilization by Facility**

Table Heading	Column Heading	Measure
Overall	Facility	Facility
Overall	Case Min	Sum Actual Setup-Clnup Minutes
Overall	OR Avail Min	Avail OR Minutes
Overall	%OR Util	% Overall Util Setup-Clnup
Non-primetime	Facility	Facility
Non-primetime	NonPrim Case Min	Case Non-Prime Setup-Clnup Minutes
Non-primetime	NonPrim Avail Min	Avail Non-Prime Minutes
Non-primetime	%NonPrim Util	% Non-Prime Util Setup-Clnup
Weekend/Holidays	Facility	Facility
Weekend/Holidays	WkndHol Case Min	Case Weekend Holiday Setup-Clnup Minutes
Weekend/Holidays	WkndHol Avail Min	Avail Weekend Holiday Minutes
Weekend/Holidays	%WkndHol Util	% Weekend Holiday Util Setup-Clnup

## ORA-018 : OR Utilization by Day of Week

Day of week utilization of primetime, non-primetime or weekend/holidays dated within the reporting period. Case minutes include setup before and cleanup after the case.

### Audience

Department Manager  
Chief of Surgery  
Chief of Anesthesia  
Executive (Financial Officer)

### Report Type

Graph: Bar and line combo  
Table: Pivot

### Location

- 04 Utilization dashboard, Utilization page

### Dimensions

Day

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:  
OR Utilization by Service

### Reports Referencing This Report

None

### Column Descriptions

Table A-18 describes the columns in the OR Utilization by day of week

**Table A-18 OR Utilization by Day of Week**

Table Heading	Column Heading	Measure
Prime time	PrimTm Avail Min	Avail Prime Minutes
Prime time	% PrimTm Util	% Prime Util Setup-Clnup
Non-Prime	NonPrim Avail Min	Avail Non-Prime Minutes
Non-Prime	%NonPrim Util	% Non-Prime Util Setup-Clnup
Weekends/Holidays	WkndHol Avail Min	Avail Weekend Holiday Minutes
Weekends/Holidays	%WkndHol Util	% Weekend Holiday Util Setup-Clnup
Weekends/Holidays	OR Avail Min	Avail OR Minutes
Overall	%OR Util	% Overall Util Setup-Clnup

**ORA-019 : OR Utilization by Service**

Service utilization of primetime, non-primetime or weekend/holidays dated within the reporting period. Case minutes include setup before and cleanup after the case.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

OR Utilization by day of week

**Column Descriptions**

Table A-19 describes the columns in the OR Utilization by Service

**Table A-19 OR Utilization by Service**

Table Heading	Column Heading	Measure
Prime time	PrimTm Avail Min	Avail Prime Minutes
Prime time	% PrimTm Util	% Prime Util Setup-Clnup
Non-Prime	NonPrim Avail Min	Avail Non-Prime Minutes
Non-Prime	%NonPrim Util	% Non-Prime Util Setup-Clnup
Weekends/Holidays	WkndHol Avail Min	Avail Weekend Holiday Minutes
Weekends/Holidays	%WkndHol Util	% Weekend Holiday Util Setup-Clnup
Overall	OR Avail Min	Avail OR Minutes
Overall	%OR Util	% Overall Util Setup-Clnup

**ORA-020 : Monthly Primetime Utilization**

Monthly utilization of primetime dated within the reporting period. Case minutes include setup before and cleanup after the case.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)

**Report Type**

Graph: Bar and line combo  
 Table: Pivot

**Location**

- **04 Utilization** dashboard, **Utilization Trends** page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Primetime Utilization by Service

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-20 describes the columns in the Monthly Primetime Utilization

**Table A-20** *Monthly Primetime Utilization*

Table Heading	Column Heading	Measure
Monthly Primetime Utilization	Month	Month
Monthly Primetime Utilization	PrimTm Case Min	Case Prime Setup-Clnup Minutes
Monthly Primetime Utilization	PrimTm Avail Min	Avail Prime Minutes
Monthly Primetime Utilization	% PrimTm Util	% Prime Util Setup-Clnup

**ORA-021 : Primetime Utilization by Service**

Service utilization of primetime dated within the reporting period. Case minutes include setup before and cleanup after the case.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia

Executive (Financial Officer)

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Primetime Utilization

**Column Descriptions**

Table A-21 describes the columns in the Primetime Utilization by Service

**Table A-21 Primetime Utilization by Service**

Table Heading	Column Heading	Measure
Primetime Utilization by Service	Service	Service
Primetime Utilization by Service	PrimTm Case Min	Case Prime Setup-Clnup Minutes
Primetime Utilization by Service	PrimTm Avail Min	Avail Prime Minutes
Primetime Utilization by Service	% PrimTm Util	% Prime Util Setup-Clnup

**ORA-022 : Cases by Facility by Visit Type or Case Type**

Count of visit or case type cases by facility; % = case count for a visit (or case) type for a facility / total count of cases for the facility x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 03 Volume dashboard, Cases page

**Dimensions**

Facility

Visit type

Case type

**Supplementary Prompts**

Visit type

Case type

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-22 describes the columns in the Cases by Facility by Visit Type or Case Type

**Table A-22 Cases by Facility by Visit Type or Case Type**

Table Heading	Column Heading	Measure
Cases by Facility by Visit Type or Case Type	Facility	Facility
Cases by Facility by Visit Type or Case Type	Selected ViewBy	Selected ViewBy
Cases by Facility by Visit Type or Case Type	Case CNT	Case Count
Cases by Facility by Visit Type or Case Type	%	Row% = Total case count for a facility's visit (or case) type / total case count for all visit (or case) types for the facility filtered by report date and org x100

**ORA-023 : Cases by Procedure Category**

Count of cases by procedure category; % = a procedure category's case count / total case count x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Graph: Pareto

Table: Pivot

**Location**

- 03 Volume dashboard, Cases page

**Dimensions**

Procedure category

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Primary Surgeon

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-23 describes the columns in the Cases by Procedure category

**Table A-23 Cases by Procedure Category**

Table Heading	Column Heading	Measure
Cases by Procedure category	Proc Cat	Proc Cat
Cases by Procedure category	Case CNT	Case Count
Cases by Procedure category	%	Row% = Total case count for a ProcCat / Count of all ProcCats cases filtered by report date and org x100

**ORA-024 : Cases by Facility by Procedure Category**

Count of cases by facility and procedure category; % = case count for a procedure category for a facility / total count of cases for the facility x100.

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Operational page



**Dimensions**

Facility

Procedure category

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Primary Surgeon

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-24 describes the columns in the Cases by Facility by Procedure category

**Table A-24 Cases by Facility by Procedure Category**

Table Heading	Column Heading	Measure
Cases by Facility by Procedure category	Facility	Facility
Cases by Facility by Procedure category	Proc Cat	Proc Cat
Cases by Facility by Procedure category	Case CNT	Case Count
Cases by Facility by Procedure category	%	Row% = Total case count for a facility's ProcCat / Total count of all ProcCats cases for the facility filtered by report date and org x100

**ORA-025 : Cases by Service**

Count of cases by service; % = case count for a service for a facility / total case count x100.

**Audience**

Enterprise User

Department Manager

Chief of Surgery

Business Analyst

Chief of Anesthesia

Executive (Financial Officer)

**Report Type**

Graph: Pie

Table: Pivot

**Location**

- 03 Volume dashboard, Cases page
- 01 Summary dashboard, Service page

**Dimensions**

Case Service

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Primary Procedure

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-25 describes the columns in the Cases by Service

**Table A-25 Cases by Service**

Table Heading	Column Heading	Measure
Cases by Service	Service	Service
Cases by Service	Case CNT	Case Count
Cases by Service	%	Row% = Total case count for a Service / Count of all Services cases filtered by report date and org x100

**ORA-026 : Cases by Visit Type**

Cases by visit type; % = a visit type's case count / total case count x100.

**Audience**

- Enterprise User
- Chief of Anesthesia
- Business Analyst
- Department Manager
- Chief of Surgery

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page
- 01 Summary dashboard, Anesthesia page

**Dimensions**

Visit type

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-26 describes the columns in the Cases by Visit type

**Table A-26 Cases by Visit Type**

Table Heading	Column Heading	Measure
Cases by Visit type	Visit type	Visit type
Cases by Visit type	Case CNT	Case Count
Cases by Visit type	%	Row% = Total case count for a Visit type / total count of cases filtered by report date and org x100

**ORA-027 : Cases by Case Type**

Cases by case type; % = a case type's case count / total case count x100.

**Audience**

Enterprise User

Chief of Anesthesia

Business Analyst

Department Manager

Chief of Surgery

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Case type

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-27 describes the columns in the Cases by Case type

**Table A-27 Cases by Case Type**

Table Heading	Column Heading	Measure
Cases by Case type	Case type	Case type
Cases by Case type	Case CNT	Case Count
Cases by Case type	%	Row% = Total case count for a Visit type / total count of cases filtered by report date and org x100

**ORA-028 : Cases by Facility by Service**

Cases by facility and service; % = case count for a service for the facility / total count of cases for the facility x100.

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Operational page

**Dimensions**

Facility

Case service

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Primary Procedure

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-28 describes the columns in the cases by facility by Service

**Table A-28 Cases by Facility by Service**

Table Heading	Column Heading	Measure
Cases by facility by Service	Facility	Facility
Cases by facility by Service	Service	Service
Cases by facility by Service	Case CNT	Case Count
Cases by facility by Service	%	Row% = Total case count for a Service for the facility / Count of all Services cases for the facility filtered by report date and org x100

**ORA-029 : Cases by Visit Type or Case Type**

Cases by visit type or case type; % = case count for a visit (or case) type / total case count x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 03 Volume dashboard, Cases page

**Dimensions**

Visit type

Case type

**Supplementary Prompts**

Visit type

Case type

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-29 describes the columns in the cases by visit type or case type

**Table A-29 Cases by Visit Type or Case Type**

Table Heading	Column Heading	Measure
Cases by Visit type or Case type	ViewBy	ViewBy
Cases by Visit type or Case type	Case CNT	Case Count
Cases by Visit type or Case type	%	Row% = Total case count for a visit or case Type / Count of all visit or case type cases filtered by report date and org x100

**ORA-030 : Cases by Patient Age by Gender**

Cases by age band and gender; % = case count for an age band's gender / total case count x100.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Vertical Bar
- Table: Pivot

**Location**

- 03 Volume dashboard, Patient Classification page

**Dimensions**

- Age
- Gender

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-30 describes the columns in the Cases by Patient Age by Gender

**Table A–30 Cases by Patient Age by Gender**

Table Heading	Column Heading	Measure
Cases by Patient Age by Gender	Age band	Age band
Cases by Patient Age by Gender	Gender	Gender
Cases by Patient Age by Gender	Case CNT	Case Count
Cases by Patient Age by Gender	%	Row% = Total case count for an age band's gender / total case count for all age bands' genders in the report filtered by report date and org x100

**ORA-031 : Cases by ASA Score**

Cases by ASA score; % = case count for an ASA score / total case count x100.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)  
 Business Analyst

**Report Type**

Graph: Vertical Bar  
 Table: Pivot

**Location**

- 03 Volume dashboard, Patient Classification page

**Dimensions**

ASA score

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
 Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-31 describes the columns in the Cases by ASA score

**Table A-31 Cases by ASA score**

Table Heading	Column Heading	Measure
Cases by ASA score	ASA score	ASA score
Cases by ASA score	ASA description	ASA description
Cases by ASA score	Case CNT	Case Count
Cases by ASA score	%	Row% = Total case count for a ASA / Count of all ASA cases filtered by report date and org x100

**ORA-032 : Cases by Diagnosis-related Grouping**

Cases by diagnosis-related grouping; % = a DRG's case count / total case count x100.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Vertical Bar
- Table: Pivot

**Location**

- 03 Volume dashboard, Cases page

**Dimensions**

Diagnosis-related Grouping Category

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-32 describes the columns in the Cases by Diagnosis-related Grouping



**Table A-32 Cases by Diagnosis-related Grouping**

Table Heading	Column Heading	Measure
Cases by Diagnosis-related Grouping	Diag Related Grp Cat Code	Diag Related Grp Cat Code
Cases by Diagnosis-related Grouping	Diag Related Grp Cat	Diag Related Grp Cat
Cases by Diagnosis-related Grouping	Case CNT	Case Count
Cases by Diagnosis-related Grouping	%	Row% = Total case count for a DRG / Count of all DRG cases filtered by report date and org x100

**ORA-033 : Cases by Surgical Wound Classification**

Cases by wound classification; % = a wound classification's case count / total case count x100.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)  
 Business Analyst

**Report Type**

Graph: Vertical  
 Table: Pivot

**Location**

- 03 Volume dashboard, Patient Classification page

**Dimensions**

Surgical Wound classification

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
 Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-33 describes the columns in the Cases by Surgical Wound Classification

**Table A-33 Cases by Surgical Wound Classification**

Table Heading	Column Heading	Measure
Cases by Surgical Wound Classification	Wound class	Wound class
Cases by Surgical Wound Classification	Case CNT	Case Count
Cases by Surgical Wound Classification	%	Row% = Total case count for a WoundClass / Count of all WoundClass cases filtered by report date and org x100

## ORA-034 : Cases by Anesthesia Technique

Cases by anesthesia technique category; % = an anesthesia technique category case count / total case count x100.

### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)  
 Business Analyst

### Report Type

Graph: Vertical Bar  
 Table: Pivot

### Location

- 03 Volume dashboard, Patient Classification page

### Dimensions

Anesthesia technique category

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:  
 Cases by Procedure Service and Category

### Reports Referencing This Report

None

### Column Descriptions

Table A-34 describes the columns in the Cases by anesthesia technique

**Table A-34 Cases by Anesthesia Technique**

Table Heading	Column Heading	Measure
Cases by anesthesia technique	Anesthesia Technique Category	Anesthesia Technique Category
Cases by anesthesia technique	Case CNT	Case Count
Cases by anesthesia technique	%	Row% = Total case count for a Anes Technq / Count of all Anes Technqs cases filtered by report date and org x100

**ORA-035 : Monthly Cases by Visit Type**

Cases by month and a selected visit type; % = selected visit type's case count for the time period / total count of cases for the time period x100. Cases are displayed for 13 months.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)  
 Business Analyst

**Report Type**

Graph: Line Bar Combo  
 Table: Pivot

**Location**

- 03 Volume dashboard, Case Trends page

**Dimensions**

Month  
 Visit type

**Supplementary Prompts**

Visit type

**Reports Referenced**

You can navigate to the following reports from this report:

Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-35 describes the columns in the Monthly Cases by Visit Type

**Table A-35 Monthly Cases by Visit Type**

Table Heading	Column Heading	Measure
Monthly Cases by Visit Type	Month	Month
Monthly Cases by Visit Type	Visit type Case CNT	Case Count
Monthly Cases by Visit Type	All Visit type Case CNT	Case Count
Monthly Cases by Visit Type	% cases for period	Row% = Total case count for a selected Visit type [for the row time period] / Total count of all Visit type cases [for the row time period] filtered by report date and org x100

**ORA-036 : Monthly Cases by Case Type**

Cases by month and a selected case type; % = selected case type's case count for the time period / total count of all case type cases for the time period x100. Cases are displayed for 13 months.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Line Bar Combo
- Table: Pivot

**Location**

- 03 Volume dashboard, Case Trends page

**Dimensions**

- Month
- Case type

**Supplementary Prompts**

- Case type

**Reports Referenced**

You can navigate to the following reports from this report:  
Cases by Procedure Service and Category

**Reports Referencing This Report**

None

## Column Descriptions

Table A-36 describes the columns in the Monthly Cases by Case Type

**Table A-36 Monthly Cases by Case Type**

Table Heading	Column Heading	Measure
Monthly Cases by Case Type	Month	Month
Monthly Cases by Case Type	case type Case CNT	Case Count
Monthly Cases by Case Type	All case types Case CNT	Case Count
Monthly Cases by Case Type	% cases for period	Row% = Total case count for a selected Case type [for the row time period] / Total casecount of all Case type cases [for the row time period] filtered by report date and org x100

## ORA-037 : Monthly Cases by Service

Cases by month and a selected service; % = selected service's case count for the time period / total count of all service cases for the time period x100. Cases are displayed for 13 months.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

### Report Type

Graph: Line Bar Combo

Table: Pivot

### Location

- 03 Volume dashboard, Case Trends page

### Dimensions

Month

Case Service

### Supplementary Prompts

Case Service

### Reports Referenced

You can navigate to the following reports from this report:

Cases by Primary Procedure

### Reports Referencing This Report

None

**Column Descriptions**

Table A-37 describes the columns in the Monthly Cases by Service

**Table A-37 Monthly Cases by Service**

Table Heading	Column Heading	Measure
Monthly Cases by Service	Month	Month
Monthly Cases by Service	service Case CNT	Case Count
Monthly Cases by Service	All service Case CNT	Case Count
Monthly Cases by Service	% cases for period	Row% = Total case count for a selected Service [for the row time period] / Total count of all Service cases [for the row time period] filtered by report date and org x100

**ORA-038 : Monthly Cases by Procedure Category**

Cases by month and a selected procedure category; % = selected procedure category's case count for the time period / total count of all procedure category cases for the time period x100. Cases are displayed for 13 months.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Line Bar Combo
- Table: Pivot

**Location**

- 03 Volume dashboard, Case Trends page

**Dimensions**

- Month
- Procedure category

**Supplementary Prompts**

- Procedure category

**Reports Referenced**

You can navigate to the following reports from this report:  
Cases by Primary Surgeon

**Reports Referencing This Report**

None

## Column Descriptions

Table A-38 describes the columns in the Monthly Cases by Procedure Category

**Table A-38 Monthly Cases by Procedure Category**

Table Heading	Column Heading	Measure
Monthly Cases by Procedure Category	Month	Month
Monthly Cases by Procedure Category	Proc Cat Case CNT	Case Count
Monthly Cases by Procedure Category	All Proc Cat Case CNT	Case Count
Monthly Cases by Procedure Category	% cases for period	Row% = Total case count for a selected Proc Cat [for the row time period] / Total count of all Proc Cat cases [for the row time period] filtered by report date and org x100

## ORA-039 : Monthly Procedures by Category

Procedures by month and a selected procedure category; % = selected procedure category's procedure count for the time period / total count of all procedure category procedures for the time period x100.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

### Report Type

Graph: Line Bar Combo

Table: Pivot

### Location

- 03 Volume dashboard, Procedure Trends page

### Dimensions

Month

Procedure category

### Supplementary Prompts

Procedure category

### Reports Referenced

You can navigate to the following reports from this report:

Procedures by Surgeon

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-39 describes the columns in the Monthly Procedures by Category

**Table A-39 Monthly Procedures by Category**

Table Heading	Column Heading	Measure
Monthly Procedures by Category	Month	Month
Monthly Procedures by Category	Proc Cat Proc CNT	Procedure Count
Monthly Procedures by Category	All proc cat Proc CNT	Procedure Count
Monthly Procedures by Category	% of procs for the period	Row% = Total proc count for a selected Proc Cat [for the row time period] / Total count of procedures for all Proc Cat [for the row time period] filtered by report date and org x100

**ORA-040 : Monthly Procedures by Service**

Procedures by month and a selected service; % = selected service's procedure count for the time period / total count of all service procedures for the time period x100.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Line Bar Combo
- Table: Pivot

**Location**

- 03 Volume dashboard, Procedure Trends page

**Dimensions**

- Month
- Procedure Service

**Supplementary Prompts**

- Procedure Service

**Reports Referenced**

- You can navigate to the following reports from this report:
- Procedures



**Reports Referencing This Report**

None

**Column Descriptions**

Table A-40 describes the columns in the Montly Procedures by Service

**Table A-40** *Montly Procedures by Service*

Table Heading	Column Heading	Measure
Montly Procedures by Service	Month	Month
Montly Procedures by Service	Service Proc CNT	Procedure Count
Montly Procedures by Service	All services Proc CNT	Procedure Count
Montly Procedures by Service	% of procs for the period	Row% = Total proc count for a selected Service [for the row time period] / Total count of procedures for all Services [for the row time period] filtered by report date and org x100

**ORA-041 : Cases by Facility by Payer**

Cases by facility and service; % = case count for a primary payer type for the facility / total count of cases for the facility x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 03 Volume dashboard, Cases page

**Dimensions**

Facility

Primary Payer type

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-41 describes the columns in the Cases by Facility by Payer

**Table A-41 Cases by Facility by Payer**

Table Heading	Column Heading	Measure
Cases by Facility by Payer	Facility	Facility
Cases by Facility by Payer	Payer type	Payer type
Cases by Facility by Payer	Case CNT	Case Count
Cases by Facility by Payer	%	Row% = Total case count for a Payer type / Count of all Payer types cases filtered by report date and org x100

**ORA-042 : Procedures by Category**

Procedures by procedure category; % = a procedure category's procedure count / total procedure count x100.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Pareto
- Table: Pivot

**Location**

- 03 Volume dashboard, Procedures page

**Dimensions**

Procedure category

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

- Procedures by Surgeon

**Reports Referencing This Report**

None

## Column Descriptions

Table A-42 describes the columns in the Procedures by Category

**Table A-42 Procedures by Category**

Table Heading	Column Heading	Measure
Procedures by Category	Proc Cat	Proc Cat
Procedures by Category	Proc CNT	Procedure Count
Procedures by Category	%	Row% = Total proc count for a Performed Proc Cat / Count of all Performed Proc Cat procs filtered by report date and org x100

## ORA-043 : Procedures by Service

Procedures by service; % = a service's procedure count / total procedure count x100.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Executive (Financial Officer)

Business Analyst

### Report Type

Graph: Pareto

Table: Pivot

### Location

- 03 Volume dashboard, Procedures page

### Dimensions

Procedure Service

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Procedures

### Reports Referencing This Report

None

## Column Descriptions

Table A-43 describes the columns in the Procedures by service

**Table A-43 Procedures by service**

Table Heading	Column Heading	Measure
Procedures by service	Service	Service
Procedures by service	Proc CNT	Procedure Count
Procedures by service	%	Row% = Total proc count for a Proc Service / Count of all Proc Services procs filtered by report date and org x100

## ORA-044 : Top N Inpatient Procedures

Top N inpatient procedures; % = an inpatient procedure's count / total procedure count x100.

### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)  
 Business Analyst

### Report Type

Graph: Horizontal Bar  
 Table: Pivot

### Location

- 03 Volume dashboard, Top N page

### Dimensions

Procedure  
 Visit type (inpatient)

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:  
 Procedures by Surgeon

### Reports Referencing This Report

None

### Column Descriptions

Table A-44 describes the columns in the Top N Inpatient Procedures

**Table A–44 Top N Inpatient Procedures**

Table Heading	Column Heading	Measure
Top N Inpatient Procedures	Procedure	Procedure
Top N Inpatient Procedures	Proc CNT	Procedure Count
Top N Inpatient Procedures	%	Row% = Total proc count for a Inpatient / Count of all visit typse procs filtered by report date and org x100

**ORA-045 : Top N Outpatient Procedures**

Top N outpatient procedures; % = an outpatient procedure's count / total procedure count x100.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Executive (Financial Officer)  
 Business Analyst

**Report Type**

Graph: Horizontal Bar  
 Table: Pivot

**Location**

- 03 Volume dashboard, Top N page

**Dimensions**

Procedure  
 Visit type (outpatient)

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
 Procedures by Surgeon

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-45 describes the columns in the Top N Outpatient Procedures

**Table A-45 Top N Outpatient Procedures**

Table Heading	Column Heading	Measure
Top N Outpatient Procedures	Procedure	Procedure
Top N Outpatient Procedures	Proc CNT	Procedure Count
Top N Outpatient Procedures	%	Row% = Total proc count for a Outpatient / Count of all visit types procs filtered by report date and org x100

**ORA-046 : Cases by Time Period**

Cases by day of week or time of day; % = case count for a day of week or time of day / total case count x100.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Executive (Financial Officer)
- Business Analyst

**Report Type**

- Graph: Pie
- Table: Pivot

**Location**

- 03 Volume dashboard, Cases page

**Dimensions**

- Day
- Time Session

**Supplementary Prompts**

- Day
- Time Session

**Reports Referenced**

You can navigate to the following reports from this report:  
Cases by Procedure Service and Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-46 describes the columns in the Cases by Time Period

**Table A–46 Cases by Time Period**

Table Heading	Column Heading	Measure
Cases by Time Period	Selected ViewBy	Selected ViewBy
Cases by Time Period	Case CNT	Case Count
Cases by Time Period	%	Row% = Total case count for a Day of week or time of day / Count of all Days of week or times of day cases filtered by report date and org x100

**ORA-047 : Monthly Same Day Cancellation Rates**

SD cancellation rate per month = Count of SD cancellations for the month / total Scheduled case count for the month x100.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Graph: Bar and line combo  
 Table: Pivot

**Location**

- 05 Efficiency dashboard, Efficiency Trends page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Same Day Cancellation Rates by Reason

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-47 describes the columns in the Monthly Same Day Cancellation Rates

**Table A–47 Monthly Same Day Cancellation Rates**

Table Heading	Column Heading	Measure
Monthly Same Day Cancellation Rates	Month	Month

**Table A–47 (Cont.) Monthly Same Day Cancellation Rates**

Table Heading	Column Heading	Measure
Monthly Same Day Cancellation Rates	SD Cancel CNT	Total Same Day Cancelled Case Count
Monthly Same Day Cancellation Rates	Sched Case CNT	Total Scheduled case count
Monthly Same Day Cancellation Rates	SD Cancel Rate	% Same Day Cancelled Cases for a View By

## ORA-048 : Same Day Cancellation Rates

SD cancellation rate and proportion of SD cancellations due to a reason.

### Audience

Enterprise User  
 Chief of Anesthesia  
 Business Analyst  
 Department Manager  
 Chief of Surgery

### Report Type

Table

### Location

- 01 Summary dashboard, Operational page

### Dimensions

Reason Category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-48 describes the columns in the Same Day Cancellation Rates

**Table A–48 Same Day Cancellation Rates**

Table Heading	Column Heading	Measure
Same Day Cancellation Rates	SD Cancellation Rate	SDCncl /Cases
Same Day Cancellation Rates	System Reasons	System Reason Same Day Cancellation Rates
Same Day Cancellation Rates	Provider Reasons	Provider reason Same Day Cancellation Rates



**ORA-049 : Same Day Cancellation Rates by Service**

SD cancellation rate per service = Count of SD cancellations for the service / total Scheduled case count for the service x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

**Location**

- 05 Efficiency dashboard, **Schedule Changes** page

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Same Day Cancellation Rates by Reason

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-49 describes the columns in the Same Day Cancellation Rates by Service

**Table A-49 Same Day Cancellation Rates by Service**

Table Heading	Column Heading	Measure
Same Day Cancellation Rates by Service	Service	Service
Same Day Cancellation Rates by Service	SD Cancel CNT	Total Same Day Cancelled Case Count
Same Day Cancellation Rates by Service	Sched Case CNT	Total Scheduled case count
Same Day Cancellation Rates by Service	SD Cancel Rate	% Same Day Cancelled Cases for a View By

## ORA-050 : Same Day Cancellation Rates by Reason

Proportion of SD cancelled cases due to a reason = Count of SD cancellations for the reason / total SD cancellation count x100. Note: Total SD cancellation count is in context of the filter selected at the source of navigation.

### Audience

Enterprise User  
 Executive (Financial Officer)  
 Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

### Report Type

Table: Pivot

### Location

None

### Dimensions

Reason Category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

Monthly Same Day Cancellation Rates  
 Same Day Cancellation Rates by Service  
 Facility Efficiency Summary  
 Procedure Category Efficiency Summary  
 Day of Week Efficiency Summary  
 Specialty Eff Summary

### Column Descriptions

Table A-50 describes the columns in the Same Day Cancellation Rates by Reason

**Table A-50 Same Day Cancellation Rates by Reason**

Table Heading	Column Heading	Measure
Same Day Cancellation Rates by Reason	Reason category	Reason category
Same Day Cancellation Rates by Reason	SD Cancel CNT	Total Same Day Cancelled Case Count

**Table A–50 (Cont.) Same Day Cancellation Rates by Reason**

Table Heading	Column Heading	Measure
Same Day Cancellation Rates by Reason	SD Cancel Rate	% of Total Same Day Cancelled Cases

**ORA-051 : Monthly Add On and First Case Start Delay Rates**

Add-on (or FC delay) rate per month = Count of Add-on (or FC delays) cases for the month / total case case count for the month x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Lines

Table: Pivot

**Location**

- 05 Efficiency dashboard, Efficiency Trends page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Add On Rates by Reason

First Case Start Delay Rates by Reason

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-51 describes the columns in the Monthly Add On and First Case Start Delay Rates

**Table A–51 Monthly Add On and First Case Start Delay Rates**

Table Heading	Column Heading	Measure
Monthly Add On and First Case Start Delay Rates	Month	Month
Monthly Add On and First Case Start Delay Rates	FC Delay CNT	Total First Case Delay Count

**Table A-51 (Cont.) Monthly Add On and First Case Start Delay Rates**

Table Heading	Column Heading	Measure
Monthly Add On and First Case Start Delay Rates	All FC CNT	Total First Case Count
Monthly Add On and First Case Start Delay Rates	FC Delay Rate	% Delayed First Cases for a View By
Monthly Add On and First Case Start Delay Rates	Add On CNT	Total Add-on Case Count
Monthly Add On and First Case Start Delay Rates	Case CNT	Case Count
Monthly Add On and First Case Start Delay Rates	Add On Rate	% Add-On Cases for a View By

### ORA-052 : First Case Start Delay Rates by Service

FC delay rate per service = Count of FC delays for the service / total case count for the service x100.

#### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

#### Report Type

Graph: Bar and line combo  
 Table: Pivot

#### Location

- 05 Efficiency dashboard, Delays page

#### Dimensions

Service

#### Supplementary Prompts

None

#### Reports Referenced

You can navigate to the following reports from this report:  
 First Case Start Delay Rates by Reason

#### Reports Referencing This Report

None

#### Column Descriptions

Table A-52 describes the columns in the First Case Start Delay Rates by Service

**Table A-52 First Case Start Delay Rates by Service**

Table Heading	Column Heading	Measure
First Case Start Delay Rates by Service	Service	Service
First Case Start Delay Rates by Service	FC Delay CNT	Total First Case Delay Count
First Case Start Delay Rates by Service	All FC CNT	Total First Case Count
First Case Start Delay Rates by Service	FC Delay Rate	% Delayed First Cases for a View By
First Case Start Delay Rates by Service	Avg Delay Min	Avg First Case Delay Minutes
First Case Start Delay Rates by Service	Target variance	Target variance

**ORA-053 : First Case Start Delay Rates by Reason**

Proportion of FC delays due to a reason = Count of FC delays for the reason / total FC delay count x100.

**Audience**

Enterprise User  
 Executive (Financial Officer)  
 Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Graph: Bar and line combo  
 Table: Pivot

**Location**

None

**Dimensions**

Reason Category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

First Case Start Delay Rates by Service  
 Monthly Add On and First Case Start Delay Rates

Facility Efficiency Summary  
 Procedure Category Efficiency Summary  
 Day of Week Efficiency Summary  
 Specialty Eff Summary

**Column Descriptions**

Table A-53 describes the columns in the First Case Start Delay Rates by Reason

**Table A-53 First Case Start Delay Rates by Reason**

Table Heading	Column Heading	Measure
First Case Start Delay Rates by Reason	Reason category	Reason category
First Case Start Delay Rates by Reason	FC Delay CNT	Total First Case Delay Count
First Case Start Delay Rates by Reason	All FC Delay CNT	Total First Case Delay Count
First Case Start Delay Rates by Reason	FC Delay Rate	% of Total First Case Delays
First Case Start Delay Rates by Reason	Avg Delay Min	Avg First Case Delay Minutes

**ORA-054 : First Case Start Delays**

FC delay rate, average FC delay duration and proportion of FC delays due to a reason.

**Audience**

Enterprise User  
 Chief of Anesthesia  
 Business Analyst  
 Department Manager  
 Chief of Surgery

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Reason Category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-54 describes the columns in the First Case Start Delays

**Table A-54** *First Case Start Delays*

Table Heading	Column Heading	Measure
First Case Start Delays	Avg Delay (min)	Avg First Case Delay Minutes
First Case Start Delays	Delay Rate	FCDly /FC
First Case Start Delays	System Reasons	System Reason First Case Delay Rates
First Case Start Delays	Provider Reasons	Provider reason First Case Delay Rates

**ORA-055 : First Case Start Delay Rates vs. Preop Test**

Distribution of delayed/non-delayed FCs vs. with/without preop test.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Table: Pivot

**Location**

- 05 Efficiency dashboard, Delays page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-55 describes the columns in the First Case Start Delay Rates vs. Preop Test

**Table A-55 First Case Start Delay Rates vs. Preop Test**

Table Heading	Column Heading	Measure
Count	With Preop Test	N/A
Count	No Preop Test	N/A
Count	N/A	Count FC Delay + PreopT
Count	N/A	Count FC Delay + w/o PreopT
Count	N/A	Count FC w/o Delay + PreopT
Count	N/A	Count FC w/o Delay + w/o PreopT
Rates	With Preop Test	N/A
Rates	No Preop Test	N/A
Rates	N/A	Rate of FC Delay + PreopT
Rates	N/A	Rate of FC Delay + w/o PreopT
Rates	N/A	Rate of FC w/o Delay + PreopT
Rates	N/A	Rate of FC w/o Delay + w/o PreopT

**ORA-056 : To-Follow Start Delay Rates by Service**

To-follow delay rate per service = Count of to-follow delays for the service / total case count for the service x100.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Business Analyst

**Report Type**

- Graph: Bar and line combo
- Table: Pivot

**Location**

- 05 Efficiency dashboard, Delays page

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:  
 To-Follow Start Delay Rates by Reason



**Reports Referencing This Report**

None

**Column Descriptions**

Table A-56 describes the columns in the To-Follow Start Delay Rates by Service

**Table A-56 To-Follow Start Delay Rates by Service**

Table Heading	Column Heading	Measure
To-Follow Start Delay Rates by Service	Service	Service
To-Follow Start Delay Rates by Service	TF Delay CNT	Total To-Follow Case Delay Count
To-Follow Start Delay Rates by Service	All TF CNT	Total To-Follow Case Count
To-Follow Start Delay Rates by Service	TF Delay Rate	% Delayed To-Follow Cases for a View By
To-Follow Start Delay Rates by Service	Avg Delay Min	Avg To-Follow Start Delay Minutes

**ORA-057 : To-Follow Start Delay Rates by Reason**

Proportion of to-follow case delays due to a reason = Count of to-follow delays for the reason / total to-follow delay count x100.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Bar and line combo

Table: Pivot

**Location**

None

**Dimensions**

Reason Category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

To-Follow Start Delay Rates by Service

## Column Descriptions

Table A-57 describes the columns in the To-Follow Start Delay Rates by Reason

**Table A-57 To-Follow Start Delay Rates by Reason**

Table Heading	Column Heading	Measure
To-Follow Start Delay Rates by Reason	Reason category	Reason category
To-Follow Start Delay Rates by Reason	TF Delay CNT	Total To-Follow Case Delay Count
To-Follow Start Delay Rates by Reason	All TF Delay CNT	Total To-Follow Case Delay Count
To-Follow Start Delay Rates by Reason	TF Delay Rate	% of Total To-Follow Case Delays
To-Follow Start Delay Rates by Reason	Avg Delay Min	Avg To-Follow Start Delay Minutes

## ORA-058 : Add On Rates by Service

Add-on rate per service = Count add-on cases for the service / total case count for the service x100. Note: Total case count for the service is in context of the filter selected at the source of navigation

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Bar and line combo

Table: Pivot

### Location

- 05 Efficiency dashboard, Schedule Changes page

### Dimensions

Service

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Add On Rates by Reason

### Reports Referencing This Report

None

## Column Descriptions

Table A-58 describes the columns in the Add On Rates by Service

**Table A-58 Add On Rates by Service**

Table Heading	Column Heading	Measure
Add On Rates by Service	Service	Service
Add On Rates by Service	Add On CNT	Total Add-on Case Count
Add On Rates by Service	Case CNT	Case Count
Add On Rates by Service	% Add-On Rate	% Add-On Cases for a View By

## ORA-059 : Add On Rates by Reason

Proportion of add-on case due to a reason = Count of add-ons for the reason / total add-on count x100.

### Audience

Enterprise User  
 Executive (Financial Officer)  
 Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

### Report Type

Graph: Bar and line combo  
 Table: Pivot

### Location

None

### Dimensions

Reason Category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

Monthly Add On and First Case Start Delay Rates  
 Add On Rates by Service  
 Facility Efficiency Summary  
 Procedure Category Efficiency Summary  
 Day of Week Efficiency Summary

Specialty Eff Summary

**Column Descriptions**

Table A-59 describes the columns in the Add On Rates by Reason

**Table A-59 Add On Rates by Reason**

Table Heading	Column Heading	Measure
Add On Rates by Reason	Reason category	Reason category
Add On Rates by Reason	Add On CNT	Total Add-on Case Count
Add On Rates by Reason	Add On Rate	% of Total Add-On Cases

**ORA-060 : Add On Rates**

Add-on case rate and proportion of add-ons that are elective cases.

**Audience**

- Enterprise User
- Chief of Anesthesia
- Business Analyst
- Department Manager
- Chief of Surgery

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-60 describes the columns in the Add On Rates

**Table A-60 Add On Rates**

Table Heading	Column Heading	Measure
Add On Rates	Add-on Rate	AdOn / Cases
Add On Rates	Elective Add-On Rate	Elective Add-On Case Count

**ORA-061 : Case Overrun Rates**

Case overrun rate, average overrun duration

**Audience**

Enterprise User  
 Department Manager  
 Chief of Surgery  
 Business Analyst

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-61 describes the columns in the Case Overrun Rates

**Table A-61 Case Overrun Rates**

Table Heading	Column Heading	Measure
Case Overrun Rates	Overrun Rate	CSOvr /Cases
Case Overrun Rates	Average Overrun (min)	Avg Overrun Case Minutes

**ORA-062 : Case Overrun Rates vs. Surgeon Arrival Rates**

Distribution of cases with/without overrun vs. Surgeon on time/late.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table: Pivot

**Location**

- 05 Efficiency dashboard, Case estimates page

**Dimensions**

Dashboard prompt setting

Primetime cases

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-62 describes the columns in the Case Overrun Rates vs. Surgeon Arrival Rates

**Table A-62 Case Overrun Rates vs. Surgeon Arrival Rates**

Table Heading	Column Heading	Measure
Count	Surgn On Time	N/A
Count	Surgn Late	N/A
Count	N/A	Count Overrun + Surgn OT, PrimeTm
Count	N/A	Count Overrun + Surgn late, PrimeTm
Count	N/A	Count No Overrun + Surgn OT, PrimeTm
Count	N/A	Count No Overrun + Surgn late, PrimeTm
Rates	Surgn On Time	N/A
Rates	Surgn Late	N/A
Rates	N/A	Rate of Overrun + Surgn OT, PrimeTm
Rates	N/A	Rate of Overrun + Surgn Late, PrimeTm
Rates	N/A	Rate of No Overrun + Surgn OT, PrimeTm
Rates	N/A	Rate of No Overrun + Surgn Late, PrimeTm

**ORA-063 : Case Overrun Rates by Service or Procedure Category**

Case overrun per service or procedure category = Count of case overruns for the service (or procedure category) / total case count for the service (or procedure category)

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Graph: Bar and line combo  
 Table: Pivot

**Location**

- 05 Efficiency dashboard, Case estimates page

**Dimensions**

Procedure category  
 Service

**Supplementary Prompts**

Procedure category  
 Service

**Reports Referenced**

You can navigate to the following reports from this report:  
 Case Overrun Rates by Reason

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-63 describes the columns in the Case Overrun Rates by Service or Procedure Category

**Table A-63 Case Overrun Rates by Service or Procedure Category**

Table Heading	Column Heading	Measure
Case Overrun Rates by Service or Procedure Category	Selected ViewBy	Selected ViewBy
Case Overrun Rates by Service or Procedure Category	Overrun CNT	Total Overrun Case Count
Case Overrun Rates by Service or Procedure Category	Sched Case CNT	Total Scheduled case count
Case Overrun Rates by Service or Procedure Category	Case CNT	Case Count
Case Overrun Rates by Service or Procedure Category	% Overrun	% Overrun Cases for a ViewBy
Case Overrun Rates by Service or Procedure Category	Avg Overrun Min	Avg Overrun Case Minutes

## ORA-064 : Case Overrun Rates by Reason

Proportion of case overruns due to a reason = Count of case overruns for the reason / total case overrun count x100.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Bar and line combo

Table: Pivot

### Location

None

### Dimensions

Reason Category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

Case Overrun Rates by Service or Procedure Category

### Column Descriptions

Table A-64 describes the columns in the Case Overrun Rates by Reason

**Table A-64 Case Overrun Rates by Reason**

Table Heading	Column Heading	Measure
Case Overrun Rates by Reason	Reason category	Reason category
Case Overrun Rates by Reason	Overrun CN	Total Overrun Case Count
Case Overrun Rates by Reason	% Overrun	% of Total Overrun Cases
Case Overrun Rates by Reason	Avg Overrun Min	Avg Overrun Case Minutes

## ORA-065 : Surgeon OT Arrival Rate by Procedure Category

Surgeon on time arrival per procedure category = Count of surgeon on time arrival cases for the procedure category / total primetime cases for the procedure category

### Audience

Department Manager



Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

### Report Type

Table: Pivot

### Location

None

### Dimensions

Procedure category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

Surgeon OT Arrival Rate by Service  
 Specialty Eff Summary

### Column Descriptions

Table A-65 describes the columns in the Surgeon OT Arrival Rate by Procedure Category

**Table A-65 Surgeon OT Arrival Rate by Procedure Category**

Table Heading	Column Heading	Measure
Surgeon OT Arrival Rate by Procedure Category	Proc category	Proc category
Surgeon OT Arrival Rate by Procedure Category	Surgn On Time CNT	Total Surgeon On Time Arrival Case Count
Surgeon OT Arrival Rate by Procedure Category	PrimeTm Case CNT	Total Primetime Case Count
Surgeon OT Arrival Rate by Procedure Category	On Time Rate	% Surgeon On Time Cases for a View By

## ORA-066 : First Case Start Delay Rates vs. Surgeon Arrival Rates

Distribution of cases that are delayed/not delayed vs. Surgeon on time/late.

### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table: Pivot

**Location**

- 05 Efficiency dashboard, Delays page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-66 describes the columns in the First Case Start Delay Rates vs. Surgeon Arrival Rates

**Table A-66 First Case Start Delay Rates vs. Surgeon Arrival Rates**

Table Heading	Column Heading	Measure
Count	Surgn On Time	N/A
Count	Surgn Late	N/A
Count	N/A	Count FC Delay + Surgn OT
Count	N/A	Count FC Delay + Surgn late
Count	N/A	Count FC w/o Delay + Surgn OT
Count	N/A	Count FC w/o Delay + Surgn late
Rates	Surgn On Time	N/A
Rates	Surgn Late	N/A
Rates	N/A	Rate of FC Delay + Surgn OT
Rates	N/A	Rate of FC Delay + Surgn Late
Rates	N/A	Rate of FC w/o Delay + Surgn OT
Rates	N/A	Rate of FC w/o Delay + Surgn Late

**ORA-067 : Surgeon OT Arrival Rate by Service**

Surgeon on time arrival per service = Count of surgeon on time arrival cases for the service / total primetime cases for the service

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Vertical

Table: Pivot

### Location

- 05 Efficiency dashboard, Delays page

### Dimensions

Service

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Surgeon OT Arrival Rate by Procedure Category

### Reports Referencing This Report

None

### Column Descriptions

Table A-67 describes the columns in the Surgeon OT Arrival Rate by Service

**Table A-67 Surgeon OT Arrival Rate by Service**

Table Heading	Column Heading	Measure
Surgeon OT Arrival Rate by Service	Service	Service
Surgeon OT Arrival Rate by Service	Surgn On Time CNT	Total Surgeon On Time Arrival Case Count
Surgeon OT Arrival Rate by Service	PrimeTm Case CNT	Total Primetime Case Count
Surgeon OT Arrival Rate by Service	On Time Rate	% Surgeon On Time Cases for a View By

## ORA-068 : Monthly Scheduled Cases

Scheduled Cases per month = Count of Scheduled cases for the month / total Scheduled cases. Cases are displayed for previous 13 months.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Bar and line combo

Table: Pivot

**Location**

- 06 Sched Cases dashboard, Trends page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Scheduled Cases by service and procedure category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-68 describes the columns in the Monthly Scheduled Cases

**Table A-68 Monthly Scheduled Cases**

Table Heading	Column Heading	Measure
Monthly Scheduled Cases	Month	Month
Monthly Scheduled Cases	Sched Case CNT	Total Scheduled case count
Monthly Scheduled Cases	All Sched Case CNT	Total Scheduled case count
Monthly Scheduled Cases	%	% Total Schedule cases

**ORA-069 : Monthly Future Scheduled Cases**

Future Scheduled Cases per month = Count of Scheduled cases for the month / total Scheduled cases. Cases are displayed for future 13 months.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Bar and line combo

Table: Pivot

**Location**

- 06 Sched Cases dashboard, Trends page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Future Scheduled Cases by service and procedure category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-69 describes the columns in the Monthly Future Scheduled Cases

**Table A-69** Monthly Future Scheduled Cases

Table Heading	Column Heading	Measure
Monthly Future Scheduled Cases	Month	Month
Monthly Future Scheduled Cases	Sched Case CNT	Total Scheduled case count
Monthly Future Scheduled Cases	All Sched Case CNT	Total Scheduled case count
Monthly Future Scheduled Cases	%	% Total Schedule cases

**ORA-070 : Scheduled Cases by Service and Procedure Category**

Scheduled cases per service or procedure category = Count of Scheduled cases for the service (or procedure category) / total Scheduled cases.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Scheduled case service

Scheduled case proc cat

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Scheduled Cases

**Column Descriptions**

Table A-70 describes the columns in the Scheduled Cases by service and procedure category

**Table A-70 Scheduled Cases by Service and Procedure Category**

Table Heading	Column Heading	Measure
Scheduled case Service	Sched Case CNT	Total Scheduled case count
Scheduled case Service	%	% Total Schedule cases
Scheduled case Proc Cat	Sched Case CNT	Total Scheduled case count
Scheduled case Proc Cat	%	% Total Schedule cases

**ORA-071 : Future Scheduled Cases by Service and Procedure Category**

Future Scheduled Cases per service or procedure category = Count of Scheduled cases for the service (or procedure category) / total Scheduled cases.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

- Scheduled case service
- Scheduled case proc cat

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Monthly Future Scheduled Cases

**Column Descriptions**

Table A-71 describes the columns in the Future Scheduled Cases by service and procedure category

**Table A-71 Future Scheduled Cases by Service and Procedure Category**

Table Heading	Column Heading	Measure
Scheduled case Service	Sched Case CNT	Total Scheduled case count
Scheduled case Service	%	% Total Schedule cases
Scheduled case Proc Cat	Sched Case CNT	Total Scheduled case count
Scheduled case Proc Cat	%	% Total Schedule cases

**ORA-072 : Future Scheduled Cases by Block Owner**

Future Scheduled Cases per block = Count of Scheduled cases for the block / total Scheduled cases.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Bar and line combo

Table: Pivot

**Location**

- 06 Sched Cases dashboard, Sched Cases page

**Dimensions**

Scheduled case Block owner

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-72 describes the columns in the Future Scheduled Cases by Block Owner

**Table A-72 Future Scheduled Cases by Block Owner**

Table Heading	Column Heading	Measure
Future Scheduled Cases by Block owner	Scheduled case block owner	Scheduled case block owner
Future Scheduled Cases by Block owner	Sched Case CNT	Total Scheduled case count
Future Scheduled Cases by Block owner	%	% Total Schedule cases

**ORA-073 : Future Scheduled Cases by Specialty**

Future Scheduled Cases per specialty = Count of Scheduled cases for the specialty / total Scheduled cases.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Business Analyst

**Report Type**

Table: Pivot

**Location**

- 06 Sched Cases dashboard, Sched Cases page

**Dimensions**

Scheduled case Specialty

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-73 describes the columns in the Future Scheduled Cases by Specialty

**Table A-73 Future Scheduled Cases by Specialty**

Table Heading	Column Heading	Measure
Future Scheduled cases by Specialty	Scheduled case Specialty	Scheduled case Specialty
Future Scheduled cases by Specialty	Sched Case CNT	Total Scheduled case count



**Table A-73 (Cont.) Future Scheduled Cases by Specialty**

Table Heading	Column Heading	Measure
Future Scheduled cases by Specialty	%	% Total Schedule cases

## ORA-074 : Procedure Category Efficiency Summary

Procedure category FC delay rate, SD cancel rate, add-on rate and average turnover for patient out-in.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Line

Table: Pivot

### Location

- 05 Efficiency dashboard, Efficiency Summary page

### Dimensions

Procedure category

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Add On Rates by Reason

Same Day Cancellation Rates by Reason

First Case Start Delay Rates by Reason

Average Turnover Minutes by Procedure Category

### Reports Referencing This Report

None

### Column Descriptions

Table A-74 describes the columns in the Procedure Category Efficiency Summary

**Table A-74 Procedure Category Efficiency Summary**

Table Heading	Column Heading	Measure
Procedure Category Efficiency Summary	Procedure Category	Procedure Category

**Table A-74 (Cont.) Procedure Category Efficiency Summary**

Table Heading	Column Heading	Measure
Procedure Category Efficiency Summary	% AddOn	% Add-On Cases for a View By
Procedure Category Efficiency Summary	% FC Delay	% Delayed First Cases for a View By
Procedure Category Efficiency Summary	% SD Cancellations	% Same Day Cancelled Cases for a View By
Procedure Category Efficiency Summary	Avg Pat Out-In Trnovr Min	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Procedure Category Efficiency Summary	Target variance (Pat Out-In)	Target variance

**ORA-075 : Service Efficiency Summary**

Service FC delay rate, SD cancel rate, add-on rate and primetime cases surgeon on time arrival rate

**Audience**

- Enterprise User
- Department Manager
- Chief of Surgery
- Business Analyst

**Report Type**

Graph: Horizontal Bar  
 Table: n/a

**Location**

- 01 Summary dashboard, Operational page
- 01 Summary dashboard, Service page

**Dimensions**

Service

**Supplementary Prompts**

% Add-On Cases % Delayed First Cases % Same Day Cancl'd Cases % Surgn On-Time of Prime cases

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-75 describes the columns in the Service Efficiency Summary

**Table A-75 Service Efficiency Summary**

Table Heading	Column Heading	Measure
N/A	N/A	N/A

**ORA-076 : Facility Efficiency Summary**

Facility FC delay rate, SD cancel rate, and add-on rate.

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Line

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Efficiency Scorecard page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Add On Rates by Reason

Same Day Cancellation Rates by Reason

First Case Start Delay Rates by Reason

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-76 describes the columns in the Facility Efficiency Summary

**Table A-76 Facility Efficiency Summary**

Table Heading	Column Heading	Measure
Facility Efficiency Summary	Facility	Facility
Facility Efficiency Summary	% AddOn	% Add-On Cases for a View By
Facility Efficiency Summary	% FC Delay	% Delayed First Cases for a View By
Facility Efficiency Summary	% SD Cancellations	% Same Day Cancelled Cases for a View By

## ORA-077 : Day of Week Efficiency Summary

Day of week FC delay rate, SD cancel rate, add-on rate and average TOT for patient out-in.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Line

Table: Pivot

### Location

- 05 Efficiency dashboard, Efficiency Summary page

### Dimensions

Day

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Add On Rates by Reason

Same Day Cancellation Rates by Reason

First Case Start Delay Rates by Reason

Average Turnover Minutes by Procedure Category

### Reports Referencing This Report

None

### Column Descriptions

Table A-77 describes the columns in the Day of Week Efficiency Summary

**Table A-77 Day of Week Efficiency Summary**

Table Heading	Column Heading	Measure
Day of Week Efficiency Summary	Day of Week	Day of Week
Day of Week Efficiency Summary	% AddOn	% Add-On Cases for a View By
Day of Week Efficiency Summary	% FC Delay	% Delayed First Cases for a View By
Day of Week Efficiency Summary	% SD Cancellations	% Same Day Cancelled Cases for a View By

**Table A-77 (Cont.) Day of Week Efficiency Summary**

Table Heading	Column Heading	Measure
Day of Week Efficiency Summary	Avg Pat Out-In Trnovr Min	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Day of Week Efficiency Summary	Target variance (Pat Out-In)	Target variance

**ORA-078 : Cases by Primary Surgeon**

Cases by primary surgeon; % = case count for a surgeon / surgeon's total case count x100.

**Audience**

Enterprise User  
 Executive (Financial Officer)  
 Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Primary surgeon

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Cases by Facility by Procedure category  
 Monthly Cases by Procedure Category  
 Cases by Procedure category

**Column Descriptions**

Table A-78 describes the columns in the Cases by Primary Surgeon

**Table A-78 Cases by Primary Surgeon**

Table Heading	Column Heading	Measure
Cases by Primary Surgeon	Primary Surgeon	Primary Surgeon
Cases by Primary Surgeon	Case CNT	Case Count

**Table A-78 (Cont.) Cases by Primary Surgeon**

Table Heading	Column Heading	Measure
Cases by Primary Surgeon	%	Row% = Total case count for a Primary Surgn / Count of all Primary Surgns cases filtered by source report selection x100

**ORA-079 : Cases with Complete and Incomplete Status**

Percent of cases with complete or incomplete status

**Audience**

- Enterprise User
- Department Manager
- Chief of Surgery
- Business Analyst

**Report Type**

Table: Pivot

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Case status

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-79 describes the columns in the Cases with Complete and Incomplete status

**Table A-79 Cases with Complete and Incomplete status**

Table Heading	Column Heading	Measure
Cases with Complete and Incomplete status	Case count	Case Count
Cases with Complete and Incomplete status	% Completed	Row% = Total case count for a complete or incomplete cases / Count of all case status cases filtered by report date and org
Cases with Complete and Incomplete status	% Incomplete	Row% = Total case count for a complete or incomplete cases / Count of all case status cases filtered by report date and org

## ORA-080 : Average Preop Minutes by Procedure Category

Average preop durations of primetime cases including setup and cleanup minutes by procedure category.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Vertical

Table: Pivot

### Location

- 05 Efficiency dashboard, Pre- and Intraop Durations page

### Dimensions

Procedure category

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:

Average Preop Minutes by Service

### Reports Referencing This Report

None

### Column Descriptions

Table A-80 describes the columns in the Average Preop Minutes by Procedure Category

**Table A-80** Average Preop Minutes by Procedure Category

Table Heading	Column Heading	Measure
Average Preop Minutes by Procedure Category	Procedure category	Procedure category
Average Preop Minutes by Procedure Category	Preop-Pat In Room	Avg Preop-Patient In Minutes
Average Preop Minutes by Procedure Category	Register-Preop	Avg Registration-Preop Minutes

## ORA-081 : Average Preop Minutes by Service

Average preop durations of primetime cases including setup and cleanup minutes by service.

**Audience**

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Average Preop Minutes by Procedure Category

**Column Descriptions**

Table A-81 describes the columns in the Average Preop Minutes by Service

**Table A-81** Average Preop Minutes by Service

Table Heading	Column Heading	Measure
Average Preop Minutes by Service	Service	Service
Average Preop Minutes by Service	Preop-Pat In Room	Avg Preop-Patient In Minutes
Average Preop Minutes by Service	Register-Preop	Avg Registration-Preop Minutes

**ORA-082 : Average Case Minutes by Procedure Category (Including Setup and Cleanup)**

Average procedure durations of primetime cases including setup and cleanup minutes by procedure category.

**Audience**

Enterprise User  
 Department Manager  
 Chief of Surgery  
 Business Analyst



**Report Type**

Table: Pivot

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Procedure category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-82 describes the columns in the Average Case Minutes by Procedure Category (Including Setup and Cleanup)

**Table A-82 Average Case Minutes by Procedure Category (Including Setup and Cleanup)**

Table Heading	Column Heading	Measure
Average Case Minutes by Procedure Category (Including Setup and Cleanup)	Procedure category	Procedure category
Average Case Minutes by Procedure Category (Including Setup and Cleanup)	Pat In Room-Out	Avg Actual Patient In-Out Minutes
Average Case Minutes by Procedure Category (Including Setup and Cleanup)	Incision-Close	Avg Incision-Close Minutes
Average Case Minutes by Procedure Category (Including Setup and Cleanup)	Incision-Close % Total Dur	% Case Min. is Incision-Close

**ORA-083 : Average Intraop Minutes by Procedure Category**

Average intraop durations of primetime cases including setup and cleanup minutes by procedure category.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

**Location**

- 05 Efficiency dashboard, Pre- and Intraop Durations page

**Dimensions**

Procedure category

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Average Intraop Minutes by Service

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-83 describes the columns in the Average Intraop Minutes by Procedure Category

**Table A-83 Average Intraop Minutes by Procedure Category**

Table Heading	Column Heading	Measure
Average Intraop Minutes by Procedure Category	Procedure category	Procedure category
Average Intraop Minutes by Procedure Category	Pat In Room-Out	Avg Actual Patient In-Out Minutes
Average Intraop Minutes by Procedure Category	Prep Start-Surg Start	Avg Prep Start-Surg Start Minutes
Average Intraop Minutes by Procedure Category	Pat In Room-Incision	Avg Patient In-Incision Minutes
Average Intraop Minutes by Procedure Category	Incision-Close	Avg Incision-Close Minutes
Average Intraop Minutes by Procedure Category	Close-Pat Out of Room	Avg Close-Patient Out Minutes
Average Intraop Minutes by Procedure Category	Incision-Close % Total Dur	% Case Min. is Incision-Close

**ORA-084 : Average Intraop Minutes by Service**

Average intraop durations of primetime cases including setup and cleanup minutes by service.

**Audience**

Enterprise User

Department Manager

Chief of Surgery

Business Analyst

### Report Type

Graph: Vertical

Table: Pivot

### Location

- 01 Summary dashboard, Service page

### Dimensions

Service

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-84 describes the columns in the Average Intraop Minutes by Service

**Table A-84** Average Intraop Minutes by Service

Table Heading	Column Heading	Measure
Average Intraop Minutes by Service	Service	Service
Average Intraop Minutes by Service	Pat In Room-Out	Avg Actual Patient In-Out Minutes
Average Intraop Minutes by Service	Prep Start-Surg Start	Avg Prep Start-Surg Start Minutes
Average Intraop Minutes by Service	Pat In Room-Incision	Avg Patient In-Incision Minutes
Average Intraop Minutes by Service	Incision-Close	Avg Incision-Close Minutes
Average Intraop Minutes by Service	Close-Pat Out of Room	Avg Close-Patient Out Minutes
Average Intraop Minutes by Service	Incision-Close % Total Dur	% Case Min. is Incision-Close

## ORA-085 : Average Intraop Minutes by Service

Average intraop durations of primetime cases including setup and cleanup minutes by service.

### Audience

Department Manager

Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table

**Location**

None

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Average Intraop Minutes by Procedure Category

**Column Descriptions**

Table A-85 describes the columns in the Average Intraop Minutes by Service

**Table A-85 Average Intraop Minutes by Service**

Table Heading	Column Heading	Measure
Average Intraop Minutes by Service	Service	Service
Average Intraop Minutes by Service	Pat In Room-Out	Avg Actual Patient In-Out Minutes
Average Intraop Minutes by Service	Prep Start-Surg Start	Avg Prep Start-Surg Start Minutes
Average Intraop Minutes by Service	Pat In Room-Incision	Avg Patient In-Incision Minutes
Average Intraop Minutes by Service	Incision-Close	Avg Incision-Close Minutes
Average Intraop Minutes by Service	Close-Pat Out of Room	Avg Close-Patient Out Minutes
Average Intraop Minutes by Service	Incision-Close % Total Dur	% Case Min. is Incision-Close

**ORA-086 : Average Setup and Cleanup Minutes by Procedure Category**

Average setup and cleanup durations of primetime cases including setup and cleanup minutes by procedure category.

**Audience**

Department Manager

Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

### Report Type

Graph: Vertical  
 Table: Pivot

### Location

- 05 Efficiency dashboard, Pre- and Intraop Durations page

### Dimensions

Procedure category

### Supplementary Prompts

None

### Reports Referenced

You can navigate to the following reports from this report:  
 Average Setup and Cleanup Minutes by Service

### Reports Referencing This Report

None

### Column Descriptions

Table A-86 describes the columns in the Average Setup and Cleanup Minutes by Procedure Category

**Table A-86** Average Setup and Cleanup Minutes by Procedure Category

Table Heading	Column Heading	Measure
Average Setup and Cleanup Minutes by Procedure Category	Procedure category	Procedure category
Average Setup and Cleanup Minutes by Procedure Category	Setup Start-Room Ready	Avg Actual Room Setup Minutes
Average Setup and Cleanup Minutes by Procedure Category	Room Ready-Pat In Room	Avg Room Ready-Patient In Minutes
Average Setup and Cleanup Minutes by Procedure Category	Clnup Start-Clnup Finish	Avg Actual Room Cleanup Minutes

## ORA-087 : Average Setup and Cleanup Minutes by Service

Average setup and cleanup durations of primetime cases including setup and cleanup minutes by service.

### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia

Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

Average Setup and Cleanup Minutes by Procedure Category

**Column Descriptions**

Table A-87 describes the columns in the Average Setup and Cleanup Minutes by Service

**Table A-87 Average Setup and Cleanup Minutes by Service**

Table Heading	Column Heading	Measure
Average Setup and Cleanup Minutes by Service	Service	Service
Average Setup and Cleanup Minutes by Service	Setup Start-Room Ready	Avg Actual Room Setup Minutes
Average Setup and Cleanup Minutes by Service	Room Ready-Pat In Room	Avg Room Ready-Patient In Minutes
Average Setup and Cleanup Minutes by Service	Clnup Start-Clnup Finish	Avg Actual Room Cleanup Minutes

**ORA-088 : Average Anesthesia Minutes by Procedure Category**

Average anesthesia durations of primetime cases including setup and cleanup minutes by service.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

### Location

- 05 Efficiency dashboard, **Anesthesia Durations** page

### Dimensions

Procedure Category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-88 describes the columns in the Average Anesthesia Minutes by Procedure Category

**Table A-88 Average Anesthesia Minutes by Procedure Category**

Table Heading	Column Heading	Measure
Average Anesthesia Minutes by Procedure Category	Procedure category	Procedure category
Average Anesthesia Minutes by Procedure Category	Anes Start-Anes Read	Avg Anesthesia Start-Ready Minutes
Average Anesthesia Minutes by Procedure Category	Pat In Room-Anes Ready	Avg Patient In-Anesthesia Ready Minutes
Average Anesthesia Minutes by Procedure Category	Anes Ready-Incision	Avg Anesthesia Ready-Incision Minutes
Average Anesthesia Minutes by Procedure Category	Anes Start-End	Avg Anesthesia Start-End Minutes
Average Anesthesia Minutes by Procedure Category	Pat Out of Room-Anes End	Avg Patient Out-Anesthesia End Minutes
Average Anesthesia Minutes by Procedure Category	Anes Start-Ready % Total Dur	% Case Min. is Anes Start-Ready

## ORA-089 : Average Anesthesia Minutes by Anesthesia Provider type

Average anesthesia durations of primetime cases including setup and cleanup minutes by anesthesia provider type.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

**Location**

- 05 Efficiency dashboard, **Anesthesia Durations** page

**Dimensions**

Anesthesia Provider Type

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-89 describes the columns in the Average Anesthesia Minutes by Anesthesia Provider type

**Table A-89 Average Anesthesia Minutes by Anesthesia Provider type**

Table Heading	Column Heading	Measure
Average Anesthesia Minutes by Anesthesia Provider type	Anesthesia provider type	Anesthesia provider type
Average Anesthesia Minutes by Anesthesia Provider type	Anes Start-Anes Ready	Avg Anesthesia Start-Ready Minutes
Average Anesthesia Minutes by Anesthesia Provider type	Pat In Room-Anes Ready	Avg Patient In-Anesthesia Ready Minutes
Average Anesthesia Minutes by Anesthesia Provider type	Anes Ready-Incision	Avg Anesthesia Ready-Incision Minutes
Average Anesthesia Minutes by Anesthesia Provider type	Anes Start-End	Avg Anesthesia Start-End Minutes
Average Anesthesia Minutes by Anesthesia Provider type	Pat Out of Room-Anes End	Avg Patient Out-Anesthesia End Minutes
Average Anesthesia Minutes by Anesthesia Provider type	Anes Start-Ready % Total Dur	% Case Min. is Anes Start-Ready

**ORA-090 : Average Anesthesia Minutes by Anesthesia technique**

Average anesthesia durations of primetime cases including setup and cleanup minutes by anesthesia technique.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia



Business Analyst

### Report Type

Graph: Vertical

Table: Pivot

### Location

- 05 Efficiency dashboard, **Anesthesia Durations** page

### Dimensions

Anesthesia technique category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-90 describes the columns in the Average Anesthesia Minutes by Anesthesia technique

**Table A-90** *Average Anesthesia Minutes by Anesthesia technique*

Table Heading	Column Heading	Measure
Average Anesthesia Minutes by Anesthesia technique	Anesthesia technique category	Anesthesia technique category
Average Anesthesia Minutes by Anesthesia technique	Anes Start-Anes Ready	Avg Anesthesia Start-Ready Minutes
Average Anesthesia Minutes by Anesthesia technique	Pat In Room-Anes Ready	Avg Patient In-Anesthesia Ready Minutes
Average Anesthesia Minutes by Anesthesia technique	Anes Ready-Incision	Avg Anesthesia Ready-Incision Minutes
Average Anesthesia Minutes by Anesthesia technique	Anes Start-End	Avg Anesthesia Start-End Minutes
Average Anesthesia Minutes by Anesthesia technique	Pat Out of Room-Anes End	Avg Patient Out-Anesthesia End Minutes
Average Anesthesia Minutes by Anesthesia technique	Anes Start-Ready % Total Dur	% Case Min. is Anes Start-Ready

## ORA-091 : Average Postop Minutes by Procedure Category

Average postop durations of primetime cases including setup and cleanup minutes by procedure category.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

**Location**

- 05 Efficiency dashboard, Postop Durations page

**Dimensions**

Procedure Category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-91 describes the columns in the Average Postop Minutes by Procedure Category

**Table A-91 Average Postop Minutes by Procedure Category**

Table Heading	Column Heading	Measure
Average Postop Minutes by Procedure Category	Procedure category	Procedure category
Average Postop Minutes by Procedure Category	PACU In-Discharge	Avg PACU In-Discharge Minutes
Average Postop Minutes by Procedure Category	PACU Ready-Discharge	Avg PACU Discharge Ready-Discharge Minutes
Average Postop Minutes by Procedure Category	SDSR In-Discharge	Avg SDSRU In-Discharge Minutes
Average Postop Minutes by Procedure Category	SDSR Ready-Discharge	Avg SDSRU Discharge Ready-Discharge Minutes

**ORA-092 : Average Postop Minutes by Anesthesia Technique**

Average postop durations of primetime cases including setup and cleanup minutes by anesthesia technique.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Vertical

Table: Pivot

### Location

- 05 Efficiency dashboard, Postop Durations page

### Dimensions

Anesthesia technique category

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-92 describes the columns in the Average Postop Minutes by Anesthesia technique

**Table A-92 Average Postop Minutes by Anesthesia technique**

Table Heading	Column Heading	Measure
Average Postop Minutes by Anesthesia technique	Anesthesia technique category	Anesthesia technique category
Average Postop Minutes by Anesthesia technique	PACU In-Discharge	Sum Patient Out-Anesthesia End Minutes
Average Postop Minutes by Anesthesia technique	PACU Ready-Discharge	SDSRU Case Count
Average Postop Minutes by Anesthesia technique	SDSR In-Discharge	PACU Case Count
Average Postop Minutes by Anesthesia technique	SDSR Ready-Discharge	Complete Case Count

## ORA-093 : Average Postop Minutes by Service

Average postop durations of primetime cases including setup and cleanup minutes by service.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

**Location**

- 05 Efficiency dashboard, Postop Durations page

**Dimensions**

Service

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-93 describes the columns in the Average Postop Minutes by Service

**Table A-93 Average Postop Minutes by Service**

Table Heading	Column Heading	Measure
Average Postop Minutes by Service	Service	Service
Average Postop Minutes by Service	PACU In-Discharge	Sum Patient Out-Anesthesia End Minutes
Average Postop Minutes by Service	PACU Ready-Discharge	SDSRU Case Count
Average Postop Minutes by Service	SDSR In-Discharge	PACU Case Count
Average Postop Minutes by Service	SDSR Ready-Discharge	Complete Case Count

**ORA-094 : Average Postop Minutes by ASA Score**

Average postop durations of primetime cases including setup and cleanup minutes by ASA score.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical

Table: Pivot

### Location

- 05 Efficiency dashboard, Postop Durations page

### Dimensions

ASA score

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-94 describes the columns in the Average Postop Minutes by ASA score

**Table A-94 Average Postop Minutes by ASA score**

Table Heading	Column Heading	Measure
Average Postop Minutes by ASA score	ASA score	ASA score
Average Postop Minutes by ASA score	PACU In-Discharge	Sum Patient Out-Anesthesia End Minutes
Average Postop Minutes by ASA score	PACU Ready-Discharge	SDSRU Case Count
Average Postop Minutes by ASA score	SDSR In-Discharge	PACU Case Count
Average Postop Minutes by ASA score	SDSR Ready-Discharge	Complete Case Count

## ORA-095 : PACU Summary

Number of primetime cases in PACU, Average PACU LOS, Average hold time for a PACU patient.

### Audience

Enterprise User

Chief of Anesthesia

Business Analyst

Department Manager

Chief of Surgery

### Report Type

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-95 describes the columns in the PACU Summary

**Table A-95 PACU Summary**

Table Heading	Column Heading	Measure
PACU Summary	Case CNT	Case Count
PACU Summary	PACU In-Discharge	Avg PACU In-Discharge Minutes
PACU Summary	PACU Ready-Discharge	Avg PACU Discharge Ready-Discharge Minutes

**ORA-096 : SDSRU Summary**

Number of primetime cases in SDSRU, Average SDSRU LOS, Average hold time for a SDSRU patient.

**Audience**

- Enterprise User
- Chief of Anesthesia
- Business Analyst
- Department Manager
- Chief of Surgery

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-96 describes the columns in the SDSRU Summary

**Table A-96** *SDSRU Summary*

Table Heading	Column Heading	Measure
SDSRU Summary	Case CNT	Case Count
SDSRU Summary	SDSR In-Discharge	Avg SDSRU In-Discharge Minutes
SDSRU Summary	SDSR Ready-Discharge	Avg SDSRU Discharge Ready-Discharge Minutes

**ORA-097 : Monthly Average Turnovers**

Monthly average room, surgeon and anesthesia turnover times of primetime cases.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Lines

Table: Pivot

**Location**

- 05 Efficiency dashboard, Efficiency Trends page

**Dimensions**

Month

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Average Turnover Minutes by Procedure Category

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-97 describes the columns in the Monthly Average Turnovers

**Table A-97 Monthly Average Turnovers**

Table Heading	Column Heading	Measure
Monthly Average Turnovers	Month	Month
Monthly Average Turnovers	Pat Out-In	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Monthly Average Turnovers	Close-Incision	Avg Close-Incision Turnover Minutes of Primetime Cases
Monthly Average Turnovers	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes of Primetime Cases
Monthly Average Turnovers	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes of Primetime Cases
Monthly Average Turnovers	Target variance (Pat Out-In)	Target variance

**ORA-098 : Average Turnover Minutes by Facility**

Average room, surgeon and anesthesia turnover times of primetime cases by facility.

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Efficiency Scorecard page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

You can navigate to the following reports from this report:

Average Turnover Minutes by Procedure Category

**Reports Referencing This Report**

None



## Column Descriptions

Table A-98 describes the columns in the Average Turnover Minutes by Facility

**Table A-98 Average Turnover Minutes by Facility**

Table Heading	Column Heading	Measure
Average Turnover Minutes by Facility	Facility	Facility
Average Turnover Minutes by Facility	Pat Out-In	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Average Turnover Minutes by Facility	Close-Incision	Avg Close-Incision Turnover Minutes of Primetime Cases
Average Turnover Minutes by Facility	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes of Primetime Cases
Average Turnover Minutes by Facility	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes of Primetime Cases
Average Turnover Minutes by Facility	Target variance (Pat Out-In)	Target variance

## ORA-099 : Average Turnover Minutes by Service

Average room, surgeon and anesthesia turnover times of primetime cases by service.

### Audience

Enterprise User  
 Department Manager  
 Chief of Surgery  
 Business Analyst  
 Chief of Anesthesia

### Report Type

Graph: Vertical Bar  
 Table: Pivot

### Location

- 01 Summary dashboard, Service page
- 05 Efficiency dashboard, Turnovers page

### Dimensions

Next case Service

### Supplementary Prompts

None

### Reports Referenced

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-99 describes the columns in the Average Turnover Minutes by Service

**Table A-99 Average Turnover Minutes by Service**

Table Heading	Column Heading	Measure
Average Turnover Minutes by Service	Service	Service
Average Turnover Minutes by Service	Pat Out-In	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Average Turnover Minutes by Service	Close-Incision	Avg Close-Incision Turnover Minutes of Primetime Cases
Average Turnover Minutes by Service	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes of Primetime Cases
Average Turnover Minutes by Service	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes of Primetime Cases
Average Turnover Minutes by Service	Target variance (Pat Out-In)	Target variance

**ORA-100 : Average Turnover Minutes by Procedure Category**

Average room, surgeon and anesthesia turnover times of primetime cases by procedure category.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Vertical Bar

Table: Pivot

**Location**

- 05 Efficiency dashboard, Turnovers page

**Dimensions**

Next case procedure cat

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-100 describes the columns in the Average Turnover Minutes by Procedure Category

**Table A-100 Average Turnover Minutes by Procedure Category**

Table Heading	Column Heading	Measure
Average Turnover Minutes by Procedure Category	Procedure Category	Procedure Category
Average Turnover Minutes by Procedure Category	Pat Out-In	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Average Turnover Minutes by Procedure Category	Close-Incision	Avg Close-Incision Turnover Minutes of Primetime Cases
Average Turnover Minutes by Procedure Category	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes of Primetime Cases
Average Turnover Minutes by Procedure Category	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes of Primetime Cases
Average Turnover Minutes by Procedure Category	Target variance (Pat Out-In)	Target variance

**ORA-101 : Average Turnover Minutes by Procedure Category**

Average room, surgeon and anesthesia turnover times of primetime cases by procedure category.

**Audience**

Enterprise User  
 Executive (Financial Officer)  
 Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

**Report Type**

Table: Pivot

**Location**

None

**Dimensions**

Next case procedure cat

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

- Average Turnover Minutes by Facility
- Procedure Category Efficiency Summary
- Day of Week Efficiency Summary
- Monthly Average Turnovers

**Column Descriptions**

Table A-101 describes the columns in the Average Turnover Minutes by Procedure Category

**Table A-101 Average Turnover Minutes by Procedure Category**

Table Heading	Column Heading	Measure
Average Turnover Minutes by Procedure Category	Procedure Category	Procedure Category
Average Turnover Minutes by Procedure Category	Pat Out-In	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Average Turnover Minutes by Procedure Category	Close-Incision	Avg Close-Incision Turnover Minutes of Primetime Cases
Average Turnover Minutes by Procedure Category	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes of Primetime Cases
Average Turnover Minutes by Procedure Category	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes of Primetime Cases

**ORA-102 : % Primetime Patient In-Out Turnover by Day of Week**

Proportion of primetime minutes that are turnover minutes (from Patient Out-In) by day of week

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Business Analyst

**Report Type**

- Graph: Bar and line combo
- Table: Pivot

**Location**

- 05 Efficiency dashboard, Turnovers page

**Dimensions**

Day

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-102 describes the columns in the % Primetime Patient In-Out Turnover by Day of Week

**Table A-102 % Primetime Patient In-Out Turnover by Day of Week**

Table Heading	Column Heading	Measure
% Primetime Patient In-Out Turnover by Day of Week	Day of week	Day of week
% Primetime Patient In-Out Turnover by Day of Week	Avg Trnovr Min	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
% Primetime Patient In-Out Turnover by Day of Week	All Trnovr Min	Sum Patient Out-In Turnover Minutes, PrimeTm Cases
% Primetime Patient In-Out Turnover by Day of Week	All Primetime Min	Avail Prime Minutes
% Primetime Patient In-Out Turnover by Day of Week	% Trnovr	% Primetime Min are Patient Out-In Turnovers Min
% Primetime Patient In-Out Turnover by Day of Week	Target variance (Pat Out-In)	Target variance

**ORA-103 : % Primetime Prologned Patient In-Out Turnover by Day of Week**

Proportion of primetime minutes that are prolonged turnover minutes (from Patient Out-In) by day of week

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Business Analyst

**Report Type**

- Graph: Bar and line combo
- Table: Pivot

**Location**

- 05 Efficiency dashboard, Prolonged Turnovers page

**Dimensions**

- Day

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-103 describes the columns in the % Primetime Prologned Patient In-Out Turnover by Day of Week

**Table A-103 % Primetime Prologned Patient In-Out Turnover by Day of Week**

Table Heading	Column Heading	Measure
% Primetime Prologned Patient In-Out Turnover by Day of Week	Day of week	Day of week
% Primetime Prologned Patient In-Out Turnover by Day of Week	Avg Prlng Trnovr Min	Avg Patient Out-In Prlnged Turnover Min of PrimeTm Cases
% Primetime Prologned Patient In-Out Turnover by Day of Week	All Prlng Trnovr Min	Sum Patient Out-In Prlnged Turnover Min of PrimeTm Cases
% Primetime Prologned Patient In-Out Turnover by Day of Week	All Primetime Min	Avail Prime Minutes
% Primetime Prologned Patient In-Out Turnover by Day of Week	% Prlng Trnovr	% Primetime Min are Prlnged Turnovers Min

**ORA-104 : Prolonged Turnover with Delayed Cases by Delay Reasons**

Prolonged primetime turnovers (from Patient Out-In) where the next case is delayed by delay reasons.

**Audience**

- Department Manager
- Chief of Surgery
- Chief of Anesthesia
- Business Analyst

**Report Type**

- Graph: Bar and line combo
- Table: Pivot

**Location**

- 05 Efficiency dashboard, **Prolonged Turnovers** page

**Dimensions**

- Next case delay reason category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-104 describes the columns in the Prolonged Turnover with Delayed Cases by Delay Reasons

**Table A-104 Prolonged Turnover with Delayed Cases by Delay Reasons**

Table Heading	Column Heading	Measure
Prolonged Turnover with Delayed Cases by Delay Reasons	Reason category	Reason category
Prolonged Turnover with Delayed Cases by Delay Reasons	Avg Prlng Trnovr Min	Avg Patient Out-In Prlnged Turnover Min w/ Delayed Next case, PrimeTm Cases
Prolonged Turnover with Delayed Cases by Delay Reasons	All Prlng Trnovr Min	Sum Patient Out-In Prlnged Turnover Min w/ Delayed Next case, PrimeTm Cases
Prolonged Turnover with Delayed Cases by Delay Reasons	All Primetime Min	Avail Prime Minutes
Prolonged Turnover with Delayed Cases by Delay Reasons	% Prlng Trnovr	% Primetime Min are Patient Out-In Prlnged Turnovers Min w/ Delayed Next case, PrimeTm Cases

**ORA-105 : Prolonged Turnovers by Reason**

Number of prolonged primetime turnovers (from Patient Out-In) by turnover reasons.

**Audience**

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

**Report Type**

Graph: Bar and line combo

Table: Pivot

**Location**

- 05 Efficiency dashboard, **Prolonged Turnovers** page

**Dimensions**

Turnover reason category

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-105 describes the columns in the Prolonged Turnovers by Reason

**Table A-105 Prolonged Turnovers by Reason**

Table Heading	Column Heading	Measure
Prolonged Turnovers by Reason	Reason category	Reason category
Prolonged Turnovers by Reason	Prlng Trnovr CNT	Sum Patient Out-In Prlng Turnovers of PrimeTm Cases
Prolonged Turnovers by Reason	% Prlng Trnovr	% Primetime Min are Prlnged Turnovers Min

**ORA-106 : Average Turnover Minutes**

Average room and surgeon turnover times of primetime cases.

**Audience**

- Enterprise User
- Department Manager
- Chief of Surgery
- Business Analyst

**Report Type**

Table

**Location**

- 01 Summary dashboard, Operational page

**Dimensions**

Dashboard prompt setting

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None



## Column Descriptions

Table A-106 describes the columns in the Average Turnover Minutes

**Table A-106** Average Turnovers

Table Heading	Column Heading	Measure
Average Turnovers	Pat Out-In	Avg Patient Out-In Turnover Minutes, PrimeTm Cases
Average Turnovers	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes of Primetime Cases
Average Turnovers	Target variance	Target variance

## ORA-107 : Monthly Average Turnover Minutes of Procedure Transition Cases

Average room, surgeon and anesthesia turnovers where previous and next cases belong to different procedure categories.

### Audience

Department Manager

Chief of Surgery

Chief of Anesthesia

Business Analyst

### Report Type

Graph: Lines

Table: Pivot

### Location

- 05 Efficiency dashboard, Transition Turnovers page

### Dimensions

Month

Previous and next Primary Procedure category

### Supplementary Prompts

Procedure category

### Reports Referenced

None

### Reports Referencing This Report

None

## Column Descriptions

Table A-107 describes the columns in the Monthly Average Turnover Minutes of Procedure Transition Cases

**Table A-107 Monthly Average Turnover Minutes of Procedure Transition Cases**

Table Heading	Column Heading	Measure
Monthly Average Turnover Minutes of Procedure Transition Cases	Month	Month
Monthly Average Turnover Minutes of Procedure Transition Cases	Pat Out-In	Avg Patient Out-In Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Procedure Transition Cases	Close-Incision	Avg Close-Incision Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Procedure Transition Cases	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Procedure Transition Cases	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Procedure Transition Cases	Target variance (Pat Out-In)	Target variance

### ORA-108 : Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases

Average room, surgeon and anesthesia turnovers where previous and next cases belong to different case or visit types.

#### Audience

Department Manager  
 Chief of Surgery  
 Chief of Anesthesia  
 Business Analyst

#### Report Type

Graph: Lines  
 Table: Pivot

#### Location

- 05 Efficiency dashboard, **Transition Turnovers** page

#### Dimensions

Month  
 Previous and next Case type  
 Previous and next Visit type

#### Supplementary Prompts

Case type  
 Visit type

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-108 describes the columns in the Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases

**Table A-108** Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases

Table Heading	Column Heading	Measure
Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases	Month	Month
Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases	Pat Out-In	Avg Patient Out-In Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases	Close-Incision	Avg Close-Incision Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases	Surgn Out-In	Avg Surgeon Out-In Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases	Pat Out-Induction	Avg Patient Out-Induction Turnover Minutes, diff View Bys, PrimeTm Cases
Monthly Average Turnover Minutes of Case Type or Visit Type Transition Cases	Target variance (Pat Out-In)	Target variance

**ORA-109 : Primetime Gap and Turnover Minutes (Patient In-Out) by Facility**

Start and end of day gaps, turnovers and prolonged turnovers within primetime (Patient In-Out) by facility

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Line Bar Combo

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Primetime Gap/Turnover Util page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-109 describes the columns in the Primetime Gap and Turnover Minutes (Patient In-Out) by Facility

**Table A-109 Primetime Gap and Turnover Minutes (Patient In-Out) by Facility**

Table Heading	Column Heading	Measure
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	Facility	Facility
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	PrimeTm Start-FC Pat In	Sum Primetime Start-First Case Patient In Minutes
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	Trnovr	Sum Patient Out-In Turnover Minutes, PrimeTm Cases
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	Prlng Trnovr	Sum Patient Out-In Prlnged Turnover Min of PrimeTm Cases
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	LC Patient Out-PrimeTm End	Sum Last Case Patient Out-Primetime End Minutes
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	Pat In-Out Gap+Trnovr	Pat In-Out Gap+Trnovr minutes
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	PrimTm Avail	Avail Prime Minutes
Primetime Gap and Turnover Minutes (Patient In-Out) by Facility	% PrimTm Pat in-Out Gap+Trnovr	% PrimTm Pat in-Out Gap+Trnovr minutes

**ORA-110 : Primetime Gap and Turnover Minutes (Incision-Close) by Facility**

Start and end of day gaps, turnovers and prolonged turnovers within primetime (Incision-Close) by facility

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Line Bar Combo

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, **Primetime Gap/Turnover Util** page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-110 describes the columns in the Primetime Gap and Turnover Minutes (Incision-Close) by Facility

**Table A-110 Primetime Gap and Turnover Minutes (Incision-Close) by Facility**

Table Heading	Column Heading	Measure
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	Facility	Facility
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	PrimeTm Start-FC Incision	Sum Primetime Start-First Case Incision Minutes
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	Trnovr	Sum Close-Incision Turnover Minutes of Primetime Cases
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	Prlng Trnovr	Sum Close-Incision Turnover Min of PrimeTm Cases
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	LC Close-PrimeTm End	Sum Last Case Close-Primetime End Minutes
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	Incision-Close Gap+Trnovr	Incision-Close Gap+Trnovr minutes
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	PrimTm Avail	Avail Prime Minutes
Primetime Gap and Turnover Minutes (Incision-Close) by Facility	% PrimTm Incision-Close Gap+Trnovr	% PrimTm Incision-Close Gap+Trnovr minutes

**ORA-111 : Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility**

Start and end of day gaps, turnovers and prolonged turnovers within primetime (Surgeon In-Out) by facility

**Audience**

Enterprise User

Executive (Financial Officer)

**Report Type**

Graph: Line Bar Combo

Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Primetime Gap/Turnover Util page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-111 describes the columns in the Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility

**Table A-111 Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility**

Table Heading	Column Heading	Measure
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	Facility	Facility
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	PrimTm Start-FC Surgn In	Sum Primetime Start-First Case Surgeon In Minutes
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	Trnovr	Sum Surgeon Out-In Turnover Minutes of Primetime Cases
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	Prlng Trnovr	Sum Surgeon Out-In Turnover Min of PrimeTm Cases
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	LC Surgn Out-PrimeTm End	Sum Last Case Surgeon Out-Primetime End Minutes
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	Surgn In-Out Gap+Trnovr	Surgn In-Out Gap+Trnovr minutes
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	PrimeTm Avail	Avail Prime Minutes
Primetime Gap and Turnover Minutes (Surgeon In-Out) by Facility	% PrimTm Surgn In-Out Gap+Trnovr	% PrimTm Surgn In-Out Gap+Trnovr minutes

## ORA-112 : Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility

Start and end of day gaps, turnovers and prolonged turnovers within primetime (Surgery Start-End) by facility

### Audience

Enterprise User

Executive (Financial Officer)

### Report Type

Graph: Line Bar Combo

Table: Pivot

### Location

- 02 Enterprise Reports dashboard, Primetime Gap/Turnover Util page

### Dimensions

Facility

### Supplementary Prompts

None

### Reports Referenced

None

### Reports Referencing This Report

None

### Column Descriptions

Table A-112 describes the columns in the Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility

**Table A-112 Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility**

Table Heading	Column Heading	Measure
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	Facility	Facility
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	PrimTm Start-FC SurgStart	Sum Primetime Start-First Case Surgery Start Minutes
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	Trnovr	Sum Surgery End-Start Turnover Minutes of Primetime Cases
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	Prlng Trnovr	Sum Surgery End-Start Turnover Min of PrimeTm Cases
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	LC Surg End-PrimeTm End	Sum Last Case Surgery End-Primetime End Minutes

**Table A–112 (Cont.) Primetime Gap and Turnover Minutes (Surgery Start-End) by**

Table Heading	Column Heading	Measure
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	Surg Start-End Gap+Trnovr	Surg Start-End Gap+Trnovr minutes
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	PrimTm Avail	Avail Prime Minutes
Primetime Gap and Turnover Minutes (Surgery Start-End) by Facility	% PrimTm Surg Start-End Gap+Trnovr	% PrimTm Surg Start-End Gap+Trnovr minutes

**ORA-113 : Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility**

Start and end of day gaps, turnovers and prolonged turnovers within primetime (Induction-Patient Out) by facility

**Audience**

Enterprise User  
Executive (Financial Officer)

**Report Type**

Graph: Line Bar Combo  
Table: Pivot

**Location**

- 02 Enterprise Reports dashboard, Primetime Gap/Turnover Util page

**Dimensions**

Facility

**Supplementary Prompts**

None

**Reports Referenced**

None

**Reports Referencing This Report**

None

**Column Descriptions**

Table A-113 describes the columns in the Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility

**Table A–113 Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility**

Table Heading	Column Heading	Measure
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	Facility	Facility



**Table A-113 (Cont.) Primetime Gap and Turnover Minutes (Induction-Patient Out) by**

<b>Table Heading</b>	<b>Column Heading</b>	<b>Measure</b>
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	PrimTm Start-FC Induction	Sum Primetime Start-First Case Induction Minutes
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	Trnovr	Sum Patient Out-Induction Turnover Minutes of Primetime Cases
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	Prlng Trnovr	Sum Patient Out-Induction Turnover Min of PrimeTm Cases
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	LC Pat Out-PrimeTm End	Sum Last Case Patient Out-Primetime End Minutes
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	Induction-Pat Out Gap+Trnovr	Induction-Pat Out Gap+Trnovr minutes
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	PrimTm Avail	Avail Prime Minutes
Primetime Gap and Turnover Minutes (Induction-Patient Out) by Facility	% PrimTm Induction-Pat Out Gap+Trnovr	% PrimTm Induction-Pat Out Gap+Trnovr minutes



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# Glossary

## **Actual First Case**

In OR Analytics domain is used to calculate primetime start gap. In this context, an actual first case is a case performed as the first case in an OR room on a routine OR work day. This case may or may not be the scheduled first case.

## **Actual Last Case**

In OR Analytics domain is used to calculate primetime start gap. In this context, an actual last case is a case performed as the last case in an OR room on a routine OR work day.

## **Add-on Case**

A surgical case that is added on to the surgery schedule usually after the schedule has been published or disseminated to other departments. Depending on hospital policy, the add-on case may be added on the day of surgery or a day or 2 prior to day of surgery.

## **Age Bands**

Groupings of patient age ranges for reporting purposes.

## **Anesthesia Technique**

The technique used to anesthetize the patient for surgery. For example, local, epidural, general, and so on.

## **ASA Physical Status Classification System**

See [ASA Score](#)

## **ASA Score**

Scale to indicate the patient's overall health before surgery. Can be used by health organizations and groups to predict the patient's surgical risk.

## **Case**

A comprehensive term referring to the surgical instance. It includes the tasks, individuals and time. A procedure or a surgery takes place within the context of a case.

## **Circulating Nurse**

A registered nurse role; responsible for patient safety, coordinating and assisting surgical team during surgery.

### **Circulator**

See [Circulating Nurse](#).

### **Glossary of Times**

See [Timestamps, Scheduled, and Actual](#).

### **Holding Area**

Optional area in a hospital where patients are held after they are made ready for surgery. In this area, IV lines may be started, preoperative sedation administered, anesthesia evaluation or anesthesia procedures performed. For example, performing anesthesia blocks or insertion of arterial line. It is not the same as Preoperative area.

### **Intraoperative Period**

In OR Analytics domain this is the perioperative period when the patient is brought to the OR room to the time the patient leaves the OR room.

### **Last Case**

Last case scheduled to be performed in an OR room on a routine OR work day.

### **Open Time**

Block of OR time not allocated to a specific surgeon or group of surgeons for case scheduling.

### **Operating Room**

In OR Analytics domain context, an OR Room is the atomic unit of the organization where surgical cases are scheduled and performed. An OR room may be dedicated to one surgical service or shared across multiple services.

In the OR Analytics domain, an OR room is considered an organizational business unit that can be included in an organizational hierarchy.

### **OR Block Assignment**

A method to assign certain blocks of a specific OR room's time for specific day(s) to a service, group or individual surgeon for case scheduling. This time is reserved for the surgeon, service or group unless it is released.

### **OR Block Owner**

The term used for surgeon or a group of surgeons to which a block is allocated.

### **OR Block Release, Automatic**

When an allocated block or OR time, or portion thereof, is automatically released based on a time set by hospital policy (For example, 48h prior to the block start time). This releases the block to other surgeons for case scheduling.

### **OR Block Release, Voluntary**

When an allocated block of OR time, or portion thereof, is released by owner prior to the hospital's set automatic block release time

### **OR Block, Allocated**

Interval of OR room time, for specified day, that is reserved for a surgeon or group of surgeons for case scheduling.

**OR Room**

See [Operating Room](#).

**Patient**

Person scheduled for surgery or against which surgery is performed

**Performing Surgeon**

In the OR Analytics, this is the surgeon scheduled to perform or actually performed a procedure within a case. There is one performing surgeon per procedure. It is possible to have more than one procedure in a case.

**Perioperative Period**

In OR Analytics domain, this period defines the day of surgery events and activities performed during the preoperative, intraoperative and postoperative periods. If having same day surgery, it includes time of discharge from the hospital/facility

**Post Anesthesia Care Unit (PACU)**

In the OR Analytics, this is the unit where level I recovery from surgical anesthesia is performed

**Postoperative Period**

In OR Analytics domain this is the perioperative period that begins after patient leaves the operating room to the time the patient leaves the perioperative area (for areas within or outside of the healthcare facility).

**Practice**

In context of OR Analytics domain, a medical group practice is defined as one or more physicians engaged in the practice of medicine as a legal entity sharing business management, facilities, records and personnel. A practice "includes single- and multispecialty physician offices, ambulatory surgery and diagnostic imaging centers, hospital-based practices and academic practices". According to the CMS, "practices cannot be implicit in the sense that provision of patient care services by employed or contracted physicians does not automatically cause an entity to become or be considered a practice. For example, a hospital is not considered a practice even though it employs or contracts with physicians to provide patient care services.

**Preoperative Area**

Unit or area where patient is prepared for surgery (on the day of surgery)

**Preoperative Period**

In OR Analytics domain, this phase covers events and activities performed prior to the day of surgery as well as on the day of surgery prior to start of the intraoperative phase.

**Primary Procedure**

In OR Analytics, this is a procedure that is considered the primary for the case. There is one primary procedure per case even if the case has multiple procedures.

**Primary Surgeon**

In OR Analytics, this is a surgeon that is considered the primary for the case. There is one primary surgeon per case.

### **Prime Time**

Period of time defined by the customer when all rooms are available for scheduling (with normal staffing ratio). Prime time can be defined per OR room per day.

### **Recovery Room**

See [Post Anesthesia Care Unit \(PACU\)](#).

### **Same Day Surgery Recovery Unit**

Unit where patient level II recovery is performed prior to being discharged to home

### **Scheduled Case Date**

The date for which the case is scheduled to be performed

### **Scheduled Cases**

In OR Analytics domain context, a scheduled case is an unperformed case, with the required attributes, that is included in the surgery schedule. The case may or may not have been planned and scheduled ahead of time in a scheduling system. Cases scheduled with a short duration prior to surgery date may have been replacements to cancelled cases or added on at the request of the surgeon. A scheduled case may be flagged as booked (booked in a scheduling or booking system). A sample use of this flag is to filter analyses that were scheduled ahead of time (booked = Yes) vs. shorter term scheduled cases (booked = No). Although a scheduled case may be modified numerous times prior to the day of surgery, OR Analytics analyses will always use the latest changed version of the case.

### **Scheduled First Case**

In OR Analytics domain is used to calculate first case start delays. In this context, a scheduled first case is a performed case that was scheduled to be the first case in an OR room on a routine OR work day. This assumes that this case will have both scheduled and actual case times that can be used for first case start delay calculations. The scheduled first case may or may not be the actual first case.

### **Scheduled Surgery Date**

See [Scheduled Case Date](#).

### **Scheduled Surgeon**

Surgeon who is scheduled to perform a the case

### **Scheduled To-follow Case**

In OR Analytics domain is used to calculate to-follow case start delays. In this context, a scheduled to-follow case is a performed case that was scheduled to follow another case in an OR room on a routine OR work day. This assumes that this case will have both scheduled and actual case times that can be used for to-follow case start delay calculations.

### **Service**

In OR Analytics domain context, a service is a group of surgeons that together perform a restricted set of operative or diagnostic procedures. The services are usually formed on the basis of categories of surgical care that the group provides (For example, general surgery, gynecological surgery, vascular surgery, cardiothoracic surgery, orthopedic surgery, ENT surgery, and so on). In the OR Analytics domain, a service is considered an organizational business unit that can be included in an organizational hierarchy.

**Specialty**

In OR Analytics domain context, a specialty is group of surgeons based on their area of specialty. Areas of specialty are branches of surgery in which surgeons specialize (For example, abdominal surgery, gynecologic oncology, hand surgery, retinal surgery, facial reconstructive surgery, and so on.). In the OR Analytics domain, a specialty is not considered a business unit.

**Surgical Case**

See [Case](#).

**Timestamps, Scheduled, and Actual**

In OR Analytics domain context, these timestamps are collected in a scheduled case or actual (performed case) to chronicle important scheduling and case events or activities during the pre-day of surgery preop, day of surgery preop, intraop and postop phases. These timestamps can be used to calculate scheduling, preoperative, intraoperative and postoperative efficiency durations.





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