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Oracle's PeopleTools PeopleBook

PeopleTools 8.52: PeopleSoft Setup Manager

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Setup Manager Preface

This preface introduces Setup Manager, and discusses PeopleBooks and the Online PeopleSoft Library.

Setup Manager

Setup Manager enables your organization to quickly identify the products your organization will implement and the setup required to support your implementation. Furthermore, Setup Manager brings together the list of tasks required to support your implementation and the relevant documentation by providing PeopleBooks documentation links.

PeopleBooks and the PeopleSoft Online Library

A companion PeopleBook called *PeopleBooks and the PeopleSoft Online Library* contains general information, including:

- Understanding the PeopleSoft online library and related documentation.
- How to send PeopleSoft documentation comments and suggestions to Oracle.
- How to access hosted PeopleBooks, downloadable HTML PeopleBooks, and downloadable PDF PeopleBooks as well as documentation updates.
- Understanding PeopleBook structure.
- Typographical conventions and visual cues used in PeopleBooks.
- ISO country codes and currency codes.
- PeopleBooks that are common across multiple applications.
- Common elements used in PeopleBooks.
- Navigating the PeopleBooks interface and searching the PeopleSoft online library.
- Displaying and printing screen shots and graphics in PeopleBooks.
- How to manage the locally installed PeopleSoft online library, including web site folders.
- Understanding documentation integration and how to integrate customized documentation into the library.
- Application abbreviations found in application fields.

You can find *PeopleBooks and the PeopleSoft Online Library* in the online PeopleBooks Library for your PeopleTools release.

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Chapter 1

Getting Started with Setup Manager

This chapter discusses:

- Basic requirements for implementers
- Setup Manager setup

Setup Manager Overview

Setup Manager is a tool that helps you implement PeopleSoft applications by using a project and predefined tasks to produce a setup task list that is specific to your implementation project.

The setup task list identifies the setup tasks required to support your specific implementation and presents those tasks in the sequence in which they must be completed. The list contains the related navigation path to the setup component and provides a direct link to that setup component. For each task, the system identifies a suggested load method and provides links to PeopleBook documentation so that you can view documentation for the associated setup component.

Implementation Project Management

An implementation project is a list of the features that you have selected to implement. It is organized either by business process or by product suite and product. Setup Manager enables you to alternate between views to refine the effect of one selection method upon the other.

As you create your implementation projects, you see that the information presented on the pages is specific to your installed PeopleSoft products. When you select a particular product to implement, the list of features that appears is specific to that product. This helps guide you through the selection process and enables you to create an implementation project that is tailored to your licensed and installed PeopleSoft applications.

Setup Task List Generation

The Setup Manager feature enables you to generate a step-by-step list of tasks that are necessary for you to successfully set up your PeopleSoft system. An Application Engine process produces a sequenced list of tasks that must be completed to support the features that you are implementing.

Setup Tasks

After you've generated the list of setup tasks, you use the list to guide you through the implementation process. The setup list pages display an ordered list of tasks to be completed and links to associated PeopleBooks that contain setup information.

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Basic Requirements for Implementers

PeopleSoft applications support a broad range of configurations that accommodate the way in which you do business. As with any implementation, you are asked to make business decisions during this process to ensure that the final configuration reflects your company's business needs.

The implementation team must consider whether your company will alter your existing business processes to fit within the PeopleSoft system's delivered functionality or whether you will modify the PeopleSoft system to match your existing business processes. These decisions require a thorough understanding of how your business operates, and should be based on a solid knowledge of PeopleSoft functionality.

In the planning phase of your implementation, take advantage of all PeopleSoft sources of information, including the installation guides, PeopleTools documentation, and the PeopleBooks that are specific to your applications.

The Setup Manager is designed to assist you with your implementation of recently purchased PeopleSoft products. Alternatively, you may use Setup Manager to implement new products that are now available to you because of a recent upgrade.

Setup Manager Setup

Several activities must be completed before you use the setup task list that will guide you through the implementation of your PeopleSoft applications.

- The implementation team must make business decisions regarding what functionality you need to configure within your PeopleSoft applications.
- You must install your PeopleSoft database and define security access.

  The PTLT_PROJECT_MGR and PTLT_IMPLEMENTER roles contain the permissions lists necessary to access the relevant Setup Manager pages contained within a PeopleSoft database. (PTLT_IMPLEMENTER allows you only to view implemention project options).
- You must acquire a user profile that provides access to the setup components and processes that you use during the implementation.

Additionally, you must ensure that a Process Scheduler server is configured and running on the database that you are working on so that the Application Engine processes can be run.

You can use Setup Manager with the PeopleSoft products for which you are licensed (and which have been installed on the database). Setup Manager resides in one database and enables you to perform the implementation in only that database.

Setup Manager supports the implementation of one or more products within a single PeopleSoft database. If your implementation requires multiple PeopleSoft databases, you use one setup task list for each database.

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Enabling PeopleBooks Help

PeopleBooks are the documentation delivered with every PeopleSoft application. The Setup Manager provides a link to PeopleBooks for each setup task identified by Setup Manager in your setup task list. This link accesses the section in the applicable PeopleBook that explains the fields and pages of the setup components with which you are working.

To view the documentation from Setup Manager, you must install and configure PeopleBooks so that you can deploy the PeopleSoft documentation at your site. You can install PeopleBooks to a dedicated web server machine or to a separate web server machine. Regardless of where you install PeopleBooks, you must first install the web server software.

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Chapter 2

Managing Implementation Projects

This chapter provides an overview of implementation projects, lists common elements, and discusses how to:

- Manage implementation projects
- Implement by products
- Implement by business processes
- Save implementation projects
- Generate setup task lists

Understanding Implementation Projects

Implementation projects comprise PeopleSoft product suites or business processes and their underlying products and features that you have chosen through the Manage Implementation Projects pages.

Regardless of whether you choose to make your implementation projects selections from a business process or a product perspective, Setup Manager displays the supporting data to the feature level. Only installed products and their related business processes are displayed on the page for selection.

You begin by selecting an implementation method—either by business process or by product—that influences how the underlying features are presented to you. The strategy of selecting an implementation method is determined by the way in which you've structured your implementation project team or your implementation project. For example, consider whether you are replacing or improving a specific business process such as Order to Cash, or planning to implement specific PeopleSoft modules. You and your implementation team need to assess your company's needs and choose the implementation method accordingly.

From the Product Summary page or the Business Process Summary page, you can see your feature selections displayed relative to the products or business processes that they support. For example, if you are implementing a group of PeopleSoft product suites or products, you can check the Business Process Summary page to see what business processes you are supporting based on your feature selections. At that point, you might determine that you have a business process partially implemented, which might influence whether you elect to implement the entire business process using Setup Manager.

After you select the products and business processes for the implementation projects, save it with a unique name.

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Multiple Projects

You might want to generate more than one implementation project to support various implementation scenarios. For example, to perform a phased implementation, you can create a implementation project for each implementation phase. Or, you might also want to create different implementation projects to investigate the effect of selecting a particular set of features. You can also create different implementation projects to support different teams working concurrently on different functional areas. For example, you might have a team working on modules such as General Ledger and Accounts Payable while another team works on Order Management and Billing.

In summary, you can create multiple implementation projects that reflect different implementation scenarios. For example, you can create implementation projects that are specific to different phases of an implementation, or you might want to examine the effect of implementing different combinations of products and business processes.

Common Elements Used in This Chapter

Select All	Click to select all check boxes in the grid.
Clear All	Click to clear all check boxes in the grid.
Additional Configuration	Displays activities that must be performed before or after a particular setup task.
Business Process	Displays one of the delivered business process models maintained by the PeopleSoft system.
Implementation Options	Displays the PeopleSoft application features that you have selected for implementation. The list of features is available to be edited or viewed by either product suite and product or by the associated business process.
Detailed Business Process	Identifies a second-level subsection of the delivered business process.
Feature	Identifies an aspect of PeopleSoft functionality that requires one or more setup elements to be defined before it can be used. For example, Journal Generation, Travel Authorizations, and Commitment Control are all delivered features that can be selected by the user to implement. Features can be associated with more than one product, and more than one feature can be associated with one product. Additionally, features can be associated with one or more business processes.
Product	Identifies a module of PeopleSoft software that is licensed to you. For example, PeopleSoft General Ledger, PeopleSoft Benefits Administration, and PeopleSoft Help Desk are all PeopleSoft products. Products can be associated with more than one product suite, and more than one product can be associated with one product suite.

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Product Suite	Identifies a grouping of products that exist either within a product line or across product lines. For example, PeopleSoft Customer Relationship Management and PeopleSoft Human Capital Management are both product suites.
Setup Task	Identifies a step or unit of work in the task list.
Setup Task List	Identifies the setup tasks that must be configured to support the defined implementation projects.
Product Name	Displays the product name as a link to the Product Features page, on which you can select underlying features for the product.
Selected Features	Displays the number of features that support the particular product and how many of those features have been selected for implementation.
View Summary	Click to display the summary page of features that you have selected to implement based on either product or business process. You must select at least one feature to be able to view the summary page.
Expand All	Maximizes the collapsible section of the page to show the underlying business process or product name, the associated features, and a description of each feature.
Collapse All	Minimizes the collapsible section of the page to hide the underlying business process or product name, the associated features, and a description of each feature.
Continue	Displays the next page in the process.
Save	Click to save the information on the page.
Select All	Marks all check boxes on the page as selected.
Clear All	Clears all selected check boxes on the page.
	In a tabbed grid only, click to expand grid columns to the right so that tabs are no longer needed.
	Click to return the expanded grid to its tabbed state.
	Click to download the contents of a grid to a Microsoft Excel spreadsheet.

Managing Implementation Projects

Access the Manage Implementation Projects page (PeopleTools, Setup Manager, Manage Implementation Projects).

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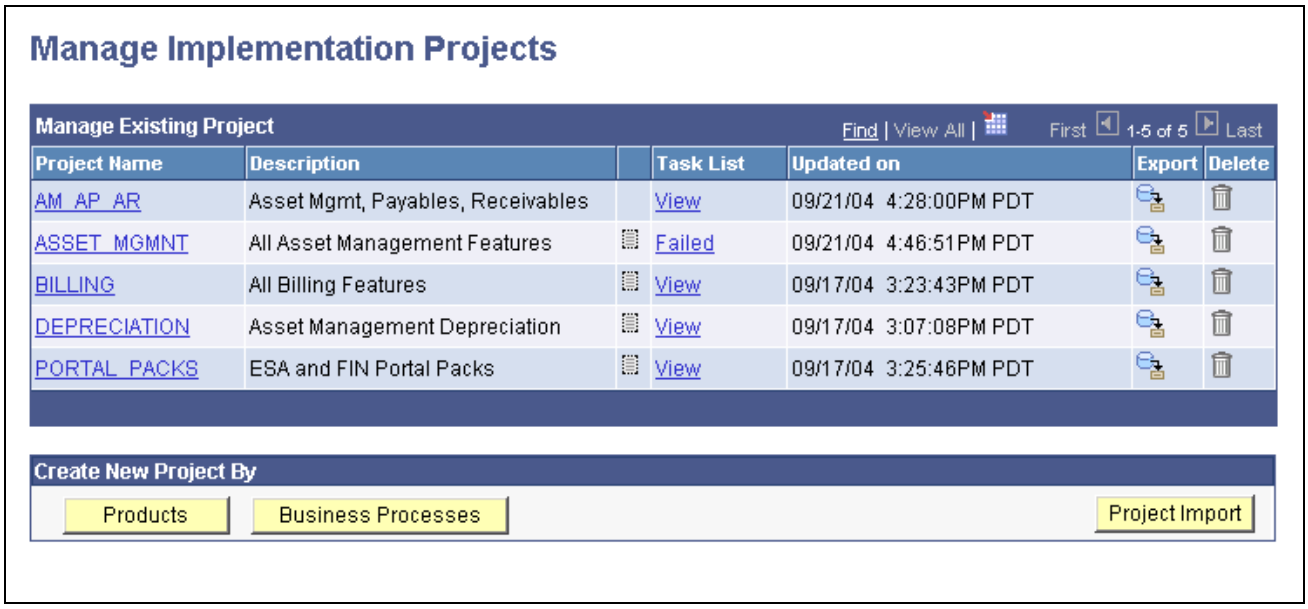

Manage Implementation Projects page

You can create implementation projects based on products and features or based on business processes and features.

In the Create New Project By group box, click Products to select from a list of different products and related features for your implementation. Click Business Processes to select from a list of business processes and their associated underlying features.

After you have saved an implementation project, you can retrieve it by using the Manage Existing Projects grid on the page. If you select a saved implementation project, Setup Manager retrieves and displays a page showing the product summary and the business process summary for that project.

	Click to export an implementation project, including its setup task list if it exists. The Export page appears and prompts you for a save location.
	Click to delete the selected project, and if it exists, the project's setup task list.
Project Import	Click to import a project. The system prompts you to enter the location of an implementation project XML file. You cannot import projects that already exist or that are from a different version of your installed product line. The system uses the filename of the XML file as your project name.

Implementing by Products

This section discusses how to:

- Select products
- Select features

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- View the product summary

Selecting Products

If you implement your system based on products, select the products that your company wants to implement, or navigate to the underlying features and select them for implementation. Only those products licensed to you and marked as installed on the PS_INSTALLATION table are available for you to select.

Access the Product List page.

The Product List page comprises several collapsible grids that are labeled with the names of the PeopleSoft product suites. The collapsible grid label also shows the number of products that have been selected for implementation out of the total number of products that you installed relative to that product suite. The default appearance of the Product List page is expanded to show all of the product suites. When expanded, each collapsible grid shows a list of products within the particular product suite. To collapse the product lists that you don't want to view, click the arrow that precedes the name of the PeopleSoft product suite.

To select all products associated with a particular product suite, select the check box to the left of the product suite name. As a default, no products are selected for implementation.

If a product belongs to more than one product suite and you select it for implementation, that product is automatically selected for all product suites in your system. For example, if you select Grants Management as a product suite, it includes the *Billing* product. Any other product suite that has Billing in it is also selected by the system.

Selecting Features

Access the Product Features page by clicking the product name link.

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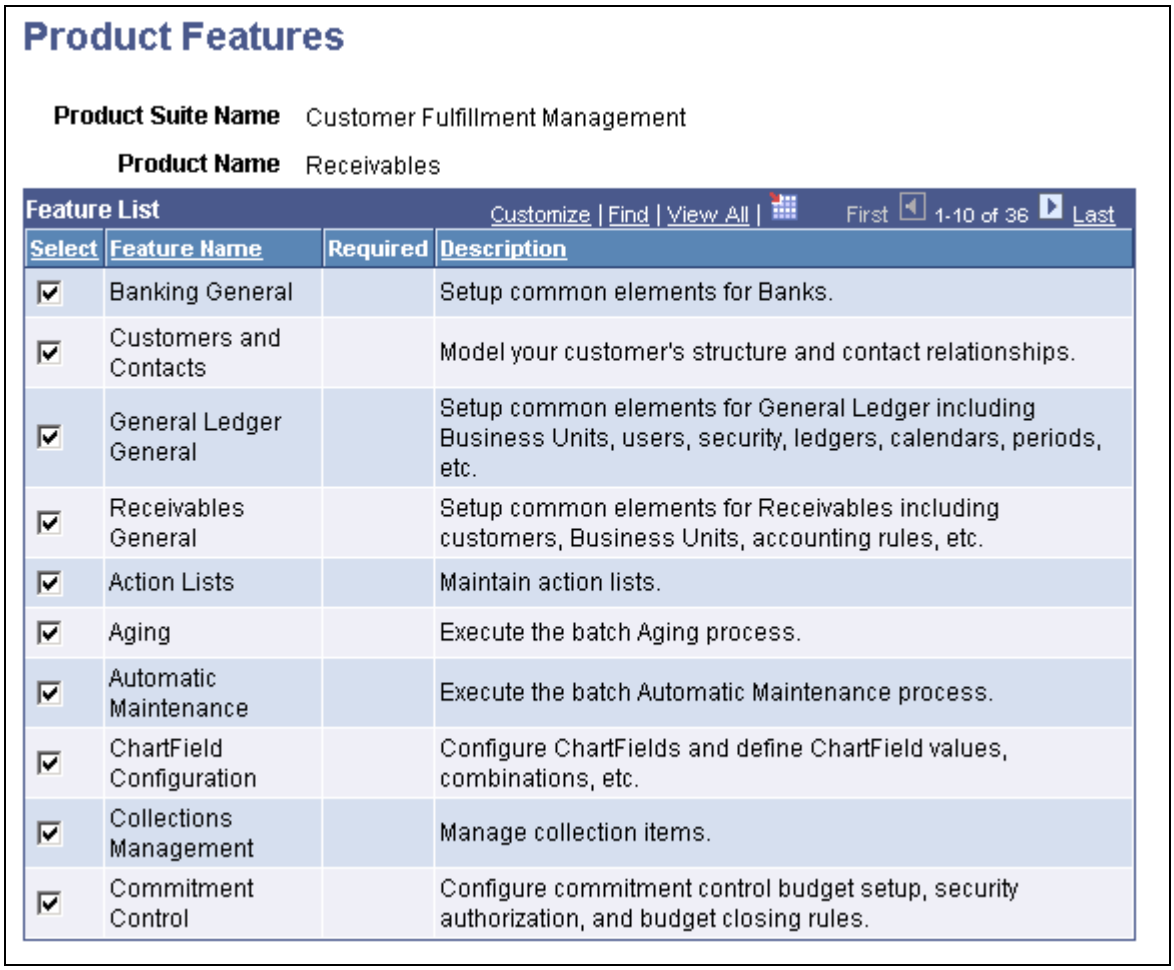

Product Features

Product Suite Name Customer Fulfillment Management

Product Name Receivables

Feature List Customize | Find | View All | First 1-10 of 36 Last

Select	Feature Name	Required	Description
☑	Banking General		Setup common elements for Banks.
☑	Customers and Contacts		Model your customer's structure and contact relationships.
☑	General Ledger General		Setup common elements for General Ledger including Business Units, users, security, ledgers, calendars, periods, etc.
☑	Receivables General		Setup common elements for Receivables including customers, Business Units, accounting rules, etc.
☑	Action Lists		Maintain action lists.
☑	Aging		Execute the batch Aging process.
☑	Automatic Maintenance		Execute the batch Automatic Maintenance process.
☑	ChartField Configuration		Configure ChartFields and define ChartField values, combinations, etc.
☑	Collections Management		Manage collection items.
☑	Commitment Control		Configure commitment control budget setup, security authorization, and budget closing rules.

Product Features page

Products comprise *features* that support individual products. This page displays the list of features that support the product that you've selected and enables you to select one or more of those features to include in the implementation. Select the check box for the features that you want to implement. The system automatically selects all required features for that product after at least one feature is selected.

The Select All and Deselect All links enable you to edit the list more efficiently.

Required Features

Some of the features listed on pages are identified as required features. A required feature contains the basic components without which a particular product could not be implemented; therefore required feature must be set up for the product to function correctly. All required features appear at the top of the feature list by default. The system automatically selects all required features when you select any of the features for the product. If you clear one of the required features, Setup Manager clears all other features for that product.

If a required feature belongs to more than one product or product suite and you select it for implementation, that feature is automatically selected for all products or product suites in your system. In addition, Setup Manager selects any additional required features that support the other products and product suites.

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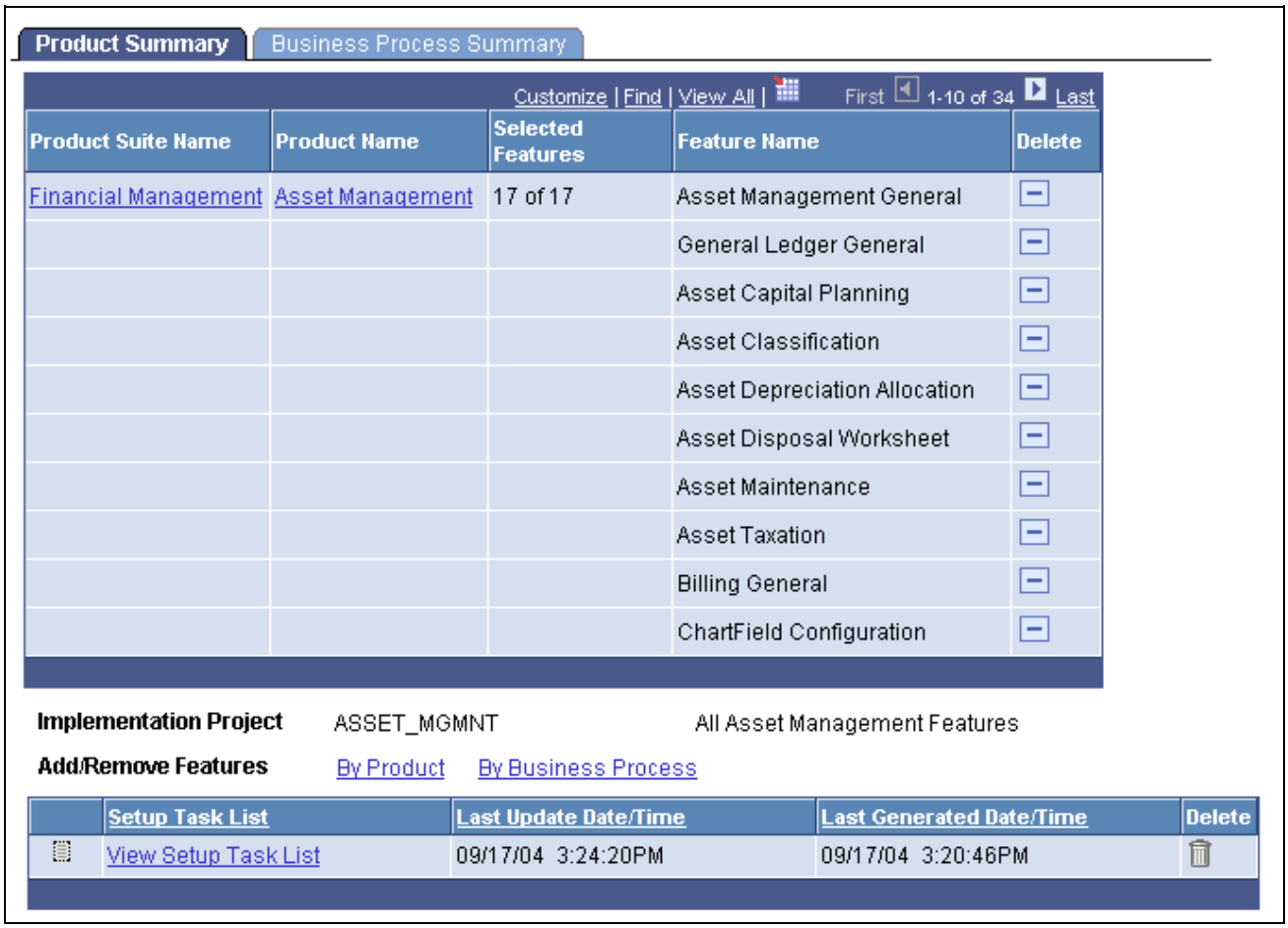
Viewing the Product Summary

Access the Product Summary page.



Product Summary page

The names of the product suites and products on this page are links to the Product List page and the Product Features page, on which you can view and edit the list of features that you want to implement.

Product Suite Name Click the name of the product suite to view the Product List page.

Product Name Click the name of the product to view the Product Features page.

Selected Features Displays the number of features selected for implementation out of the total possible features for that product.

Feature Name Displays the name of the feature as defined by PeopleSoft development.

Required A red star appears in this column if the feature is required for this product.

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Delete	Click to delete this feature from the implementation project. This action is enabled only for nonrequired features. Any feature that you delete from the Product Summary page is also deleted from the Business Process Summary page.
Implementation Project	Displays the name of the implementation project. This field is not populated until you save the implementation project.
Add/Remove Features	Click the By Productlink to display the Product List page, on which you can add and remove features. Click the By Business Processlink to display the Business Process List page, on which you can add and remove features.
Save and Regenerate	Click to start the process that creates the setup task list. This button is not available for selection until the implementation projects has been saved.

Note. If you remove a feature from this page, the system also removes the feature from the Business Process page.

Implementing by Business Processes

This section discusses how to:

- Select business processes
- Select business process features.
- View the business process summary.

If you implement your system based on business processes, you select the delivered business process that your company wants to implement, navigate to the underlying features, and select them for implementation. The PeopleSoft system delivers a list of business processes that are specific to your installed products. Only those business processes related to at least one installed product in the particular PeopleSoft database are available for you to select, and only those features associated with those products can be selected.

Note. Setup Manager focuses on key business processes based on installed products that PeopleSoft delivers to customers. These business processes are stored as system metadata and are delivered with Setup Manager in the same way that the product and product suite information are delivered.

Selecting Business Processes

Access the Business Process List page.

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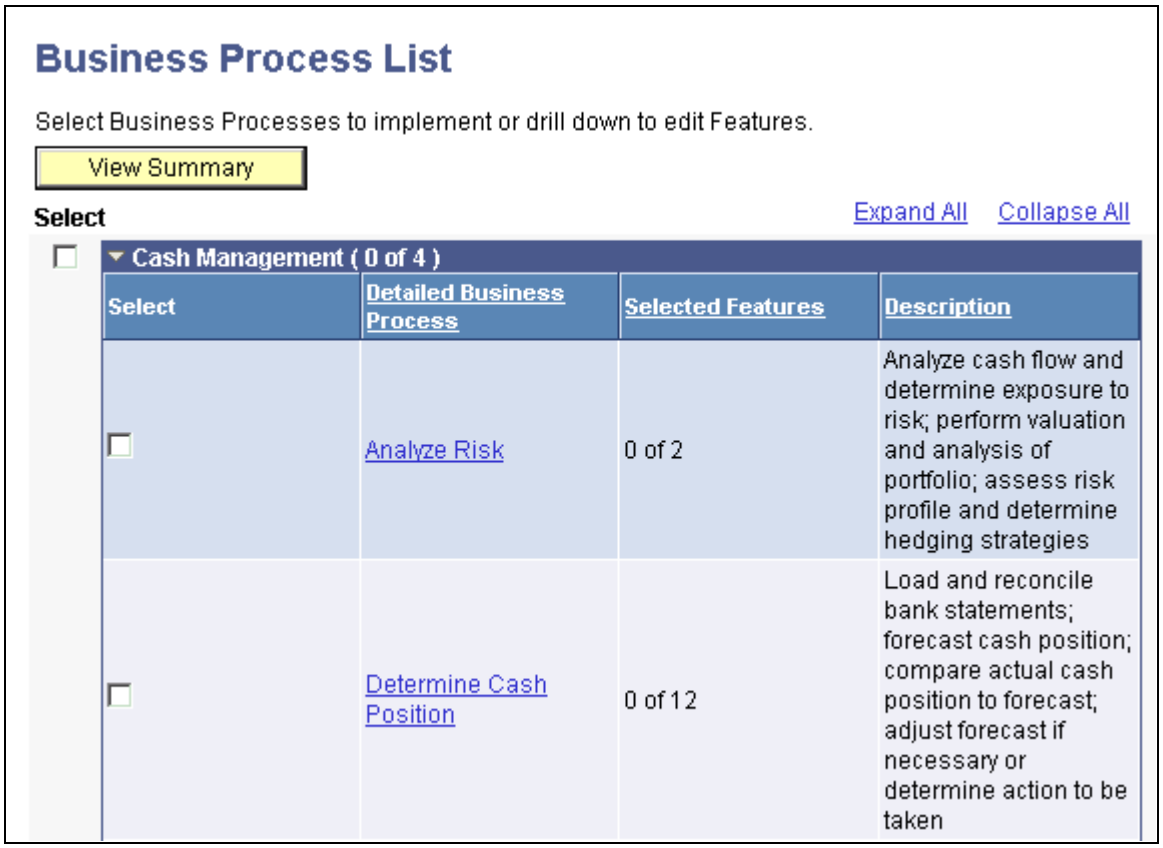

Business Process List

Business processes comprise two categories: high-level business processes and detailed business processes. High-level business processes comprise several detailed business processes. Detailed business processes comprise groups of features that support the detailed business process and, in turn, roll up into the high-level business process.

The Business Process List page comprises several collapsible grids that are labeled with the names of a high-level business process. The grid label also shows the number of detailed business processes that have been selected for implementation out of the total number of detailed business processes supported by one or more of your installed products. The default appearance of the Business Process List page shows all business processes expanded, where each collapsible grid is a list of detailed business processes within the high-level business process. To collapse the high-level business process lists that you don't want to view, click the arrow that precedes the name of the PeopleSoft high-level business process.

If you choose to implement your system based on business processes, select the detailed business process that your company wants to implement, navigate to the underlying features, and select them for implementation. Only those business processes licensed to you and supported by products marked as installed on the PS_INSTALLATION table are available for you to select.

To select all detailed business processes associated with a high-level business process, select the check box to the left of the high-level business process name. As a default, no business processes are selected for implementation. You can select a subset of the features that support an individual detailed business process by clicking the detailed business process name link.

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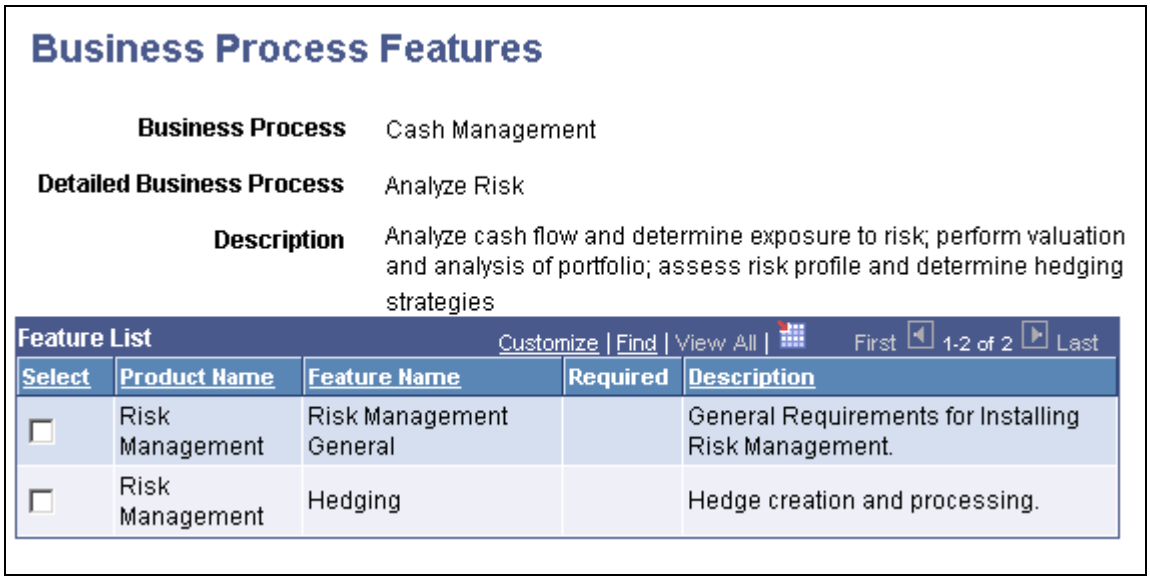
If a selected feature also supports other detailed business processes, the feature is automatically selected for the other detailed business processes where it is referenced. Additionally, the features that you selected on the business process side are also marked as selected for that product when viewing it from within a product suite.

Selecting Business Process Features

Access the Business Process Features page.



Business Process Features page

This page displays the list of product and feature pairs that support the detailed business process that you've selected and enables you to select one or more of those features to include in the implementation. Select the check box for each feature that you want to implement. The system automatically selects all required features for the same product after at least one feature for the product is selected.

Required Features

A required feature must be set up for the product that supports the business process to function correctly. All required features appear at the top of the feature list by default. The system automatically selects all required features relative to a particular product when you select any of the features associated with that same product within the business process.

If you clear one of the required features, Setup Manager clears all other features associated with the same product that the required feature was associated with for that business process.

If a required feature belongs to more than one detailed business process and you select it for implementation, that feature is automatically selected for all detailed business processes in your system where it was assigned. In addition, Setup Manager selects any additional required features that support the same product that the originally selected required feature was associated with; Setup Manager does this for any detailed business processes where these features are assigned.

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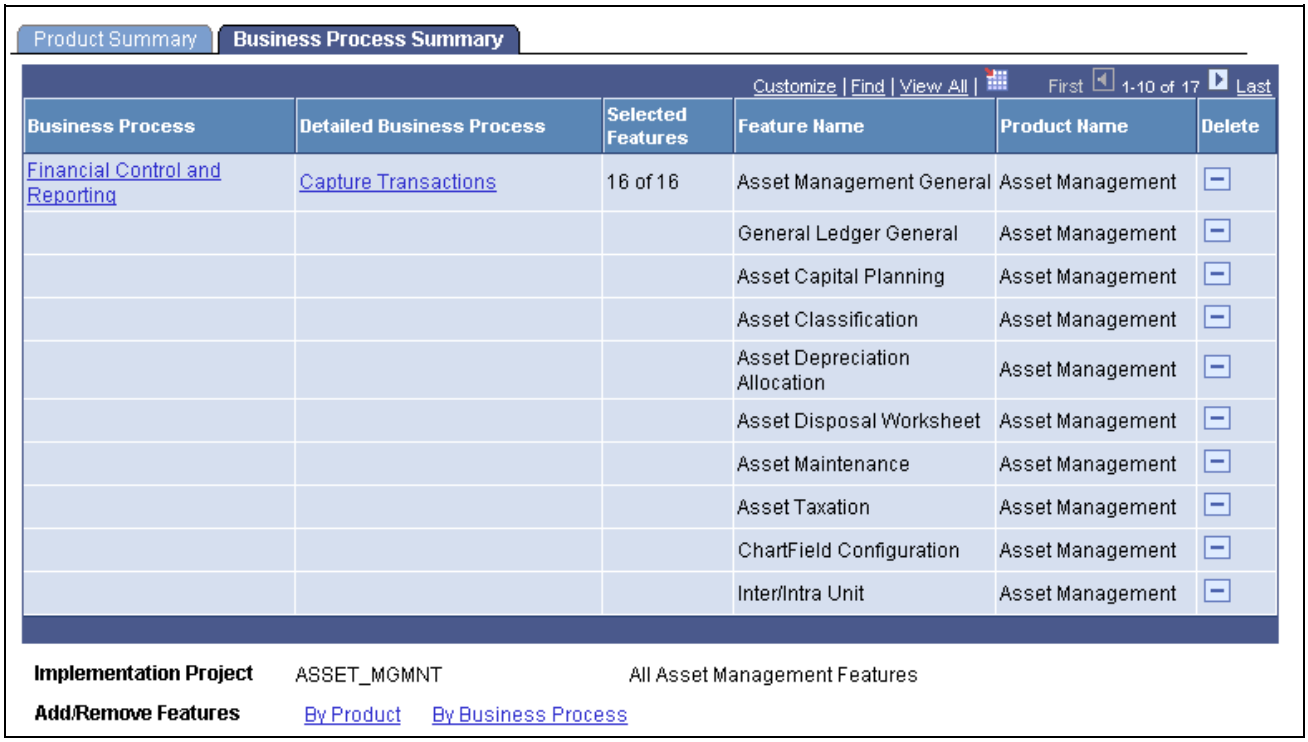
Viewing the Business Process Summary

Access the Business Process Summary page.



Business Process Summary page

The names of the high-level business processes and detailed business processes on this page are links to the Business Process List page and the Business Process Features page, on which you can view and edit the list of features that you want to implement.

Additionally, features are listed on this page that don't directly support a business process, but that are required to support the business process. Theses features are identified as *Business Process Independent.*

Delete Click the icon in this column to delete this feature from the implementation project. This action is enabled only for nonrequired features. Any feature that you delete from the Business Process Summary page is also deleted from the Product Summary page.

Add/Remove Features Click the By Productlink to display the Product List page, on which you can add and remove features.

Click the link By Business Process to display the Business Process List page, on which you can add and remove features.

Generate Setup Tasks Click this button to start the process that creates the setup task list. This button is not available for selection until you save the implementation projects.

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Note. If you delete a business process from this page, the system also deletes the related features from the Product Summary page.

Saving Implementation Projects

To save the implementation projects, enter a unique name and a description for the implementation project that you've created. This name is used to retrieve an implementation project in the future and appears on the setup task list after it has been generated. Each time that you change an implementation project and save it, it is saved with the existing implementation project name.

Generating Setup Task Lists

This section discusses how to generate setup task lists and review setup task generation.

When you click Generate Setup Taskson the Product Summary or Business Process Summary pages, the system starts the process that creates a list of setup tasks. The list is based upon the selections that you have made.

Click Generate Setup Tasks on the Product Summary or Business Process Summary page.

Reviewing Setup Task Generation

The Review Setup Task Generation page displays the status of the process that generates a list of step-by-step setup tasks for the implementation project that you specify. Each time that you run this process for a specific implementation project, it overwrites the existing setup task list for that specific implementation project. Additionally, if you select an implementation project that is currently undergoing processing, the system displays a message informing you that the implementation project is unavailable until the process has completed.

To view any processes that are currently running, select Review Setup Task Generation from the Portal navigation, and select the implementation project name. After the processes are complete, the Setup Task Generation Status page indicates that the process is complete, and you can then view the View Setup Tasks button to see the setup task list.

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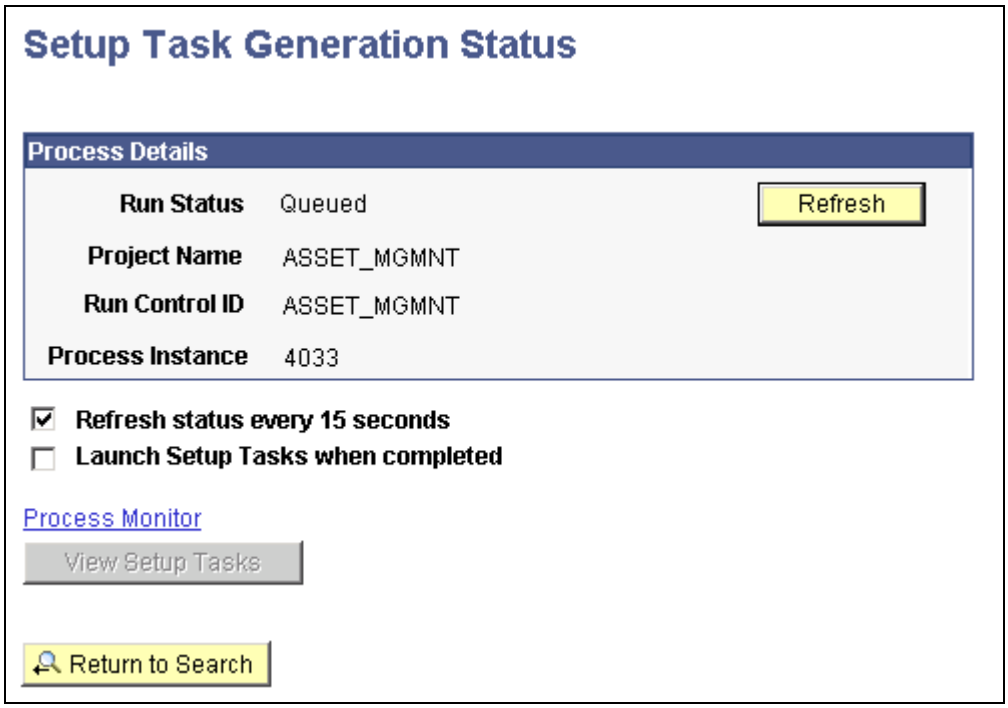

Setup Task Generation Status page

Refresh status every 15 seconds	Select to have the system automatically refresh the page every 15 seconds. If you do not select this check box, click the Refresh button on the page to manually refresh the page and determine the status of the process.
Launch Setup Tasks when completed	Select to have the system automatically display the Setup Task List page when the process has finished. This check box is not available until you have selected the check box to refresh the status of the page automatically.
View Setup Tasks	Click this button to display the Manage Setup Tasks page. This button is available after the process has run successfully.

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Chapter 3

Performing Setup Tasks

This chapter provides an overview of the setup task list and discusses how to:

- Review the setup tasks.
- Complete tasks in parallel.
- Track setup tasks.
- View setup task details.
- Generate Excel to CI (Component interface) templates.
- Generate Data Mover scripts.
- Test the implementation.

Understanding the Setup Task List

The Setup Tasks List identifies the setup tasks that are required to complete your implementation based on the feature selections that you made in your implementation projects. Setup tasks appear in sequence in which they must be completed. The system indicates how each setup task relates to a specific PeopleSoft setup component.

Common Elements Used in This Section

Seq (sequence)	Displays the sequence number in which the setup tasks must be completed. Tasks that have the same sequence number can be performed in parallel.
	Click to access the PeopleBook help for the identified task. This icon appears only for component-based setup tasks.
Setup Task	Displays the name of the task that must be completed. This name is also a link to the first page of the component if the task is a component-based task.

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Pages Used to Manage Setup Tasks

Page Name	*Definition Name*	*Navigation*	*Usage*
Manage Setup Tasks	PTLT_TASK_LIST	PeopleTools, Setup Manager, Manage Implementation Projects, View	View individual setup tasks, navigate to any additional tasks that must be completed, track implementation progress, and view load methods.
Discussion	PTLT_DISCUSSION	Click the Discussion icon on the Manage Setup Tasks page.	Enter information and discussion about the progress of this setup task.
Generate Data Mover Scripts	PTLT_PROJ_RECS	Click the Generate Data Mover Scripts link on the Manage Setup Tasks page.	Create and save a Data Mover script to migrate data for selected setup tasks.
Generate Excel to CI Template	PTLT_PROJ_CI	Click the Generate Excel to CI Template link on the Manage Setup Tasks page.	Create and save an component interface template for selected setup tasks.

Reviewing the Setup Tasks

Access the Manage Setup Tasks page.

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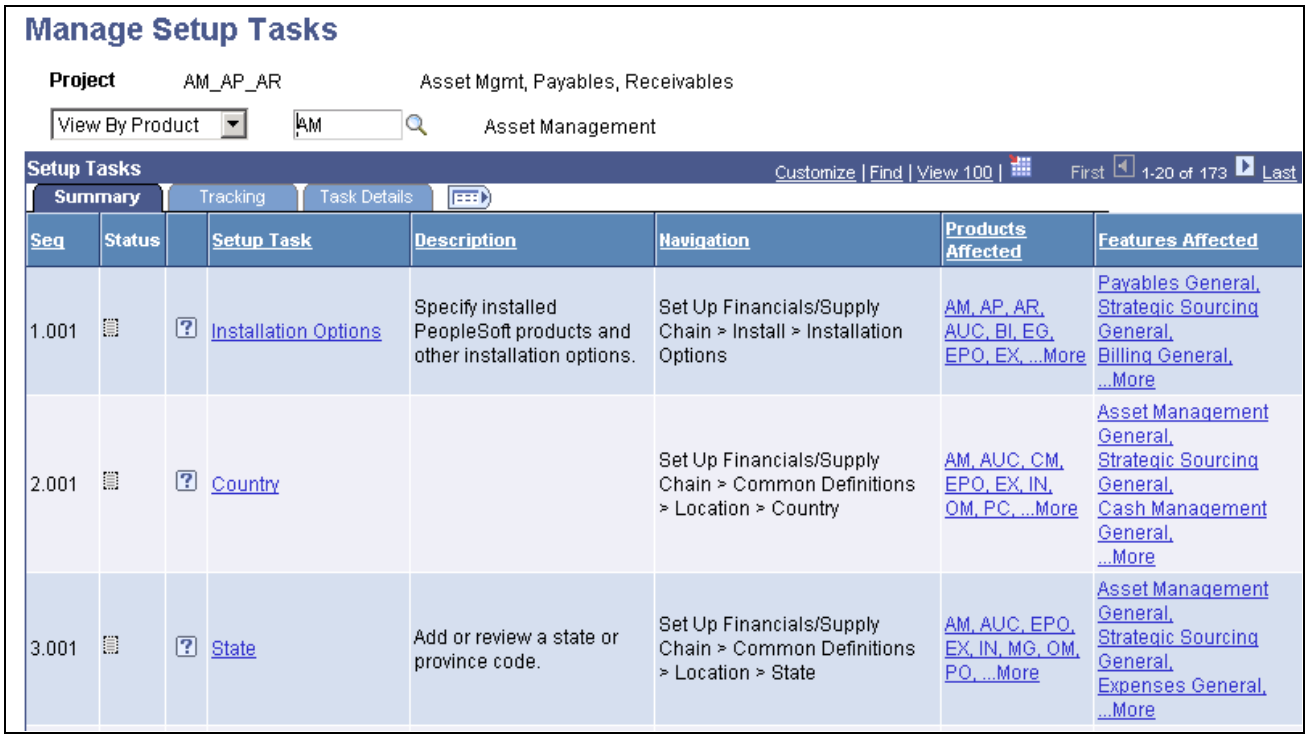

Manage Setup Tasks page, Summary tab

The summary shows the step-by-step sequenced list of setup tasks and reflects the order in which the setup components must be configured.

Status Displays the status of the task. Move the cursor over the icon. Values are *Not Started*,*In Progress*, and *Complete*.

Setup Task and Description Displays the task, in bold, that must be completed. The content of this field also contains the portal hover text, defined for the component associated with this setup task. This text provides you with information about the purpose of the task.

Navigation Displays the portal navigation for the setup component-based tasks and navigation path to non-component-based setup tasks.

Features Affected Displays the features that are associated with the task.

Products Affected Displays the products that are associated with the task.

Completing Tasks in Parallel

The setup tasks are ordered and displayed in the sequence that they need to be performed. The setup tasks that share the same main sequence number can be performed in parallel. For example, setup tasks 1.001, 1.002, and 1.005 could be performed in parallel; however, they must all be performed before any setup tasks at level 2. Tasks that share the same main sequence number still appear in the order that they should be performed if they are not done in parallel.

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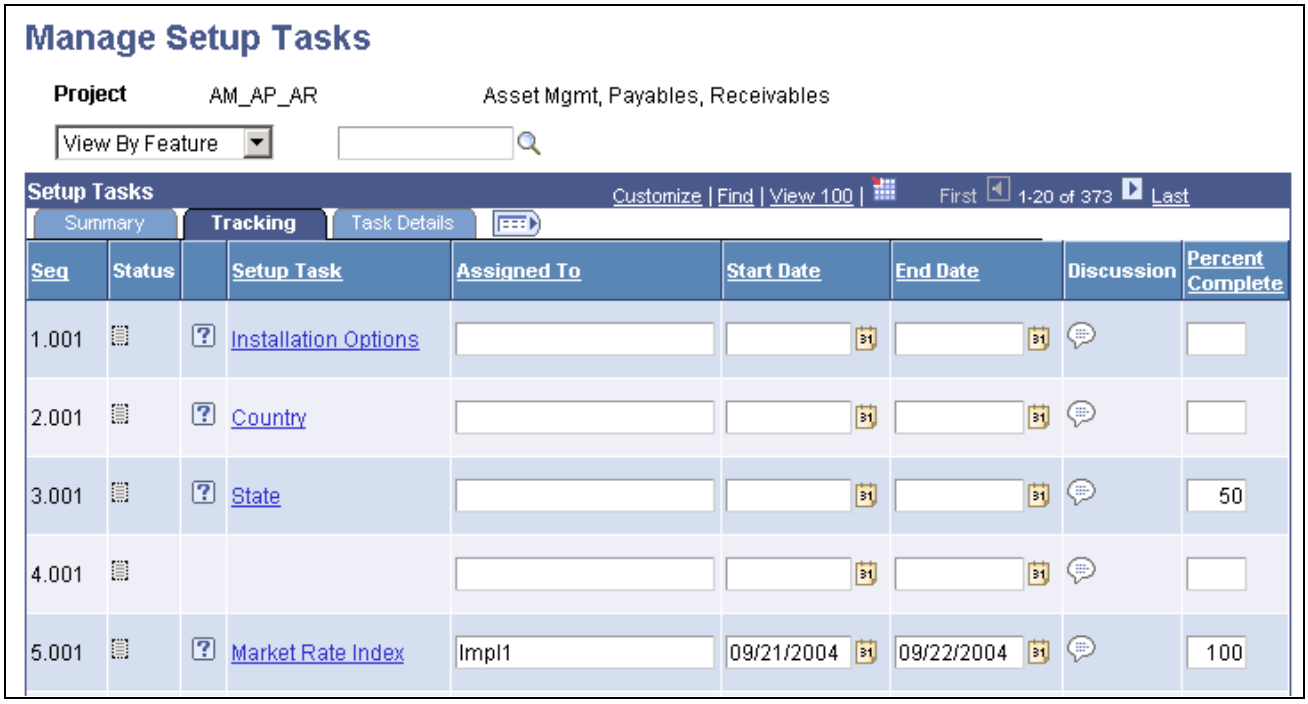
Tracking Setup Tasks

Access the Manage Setup Tasks page; select Tracking tab.



Manage Setup Tasks page, Tracking tab

Use the Tracking tab to manage the process and personnel associated with completing the setup tasks. The fields on this page are only informational and can be used by the project team and project manager to track the progress of the setup tasks.

Assigned To Enter an owner for this setup task. This is a free-form edit box, so you can enter multiple names or the role of the individual who owns this task.

Start Date Enter the start date for this setup task.

End Date Enter an end date for this setup task.

Percent Complete Enter the percentage of the task that has been completed. When you enter 100 percent, the Status field indicates Complete.

Viewing Setup Task Details

Access the Manage Setup Tasks page; select the Task Details tab.

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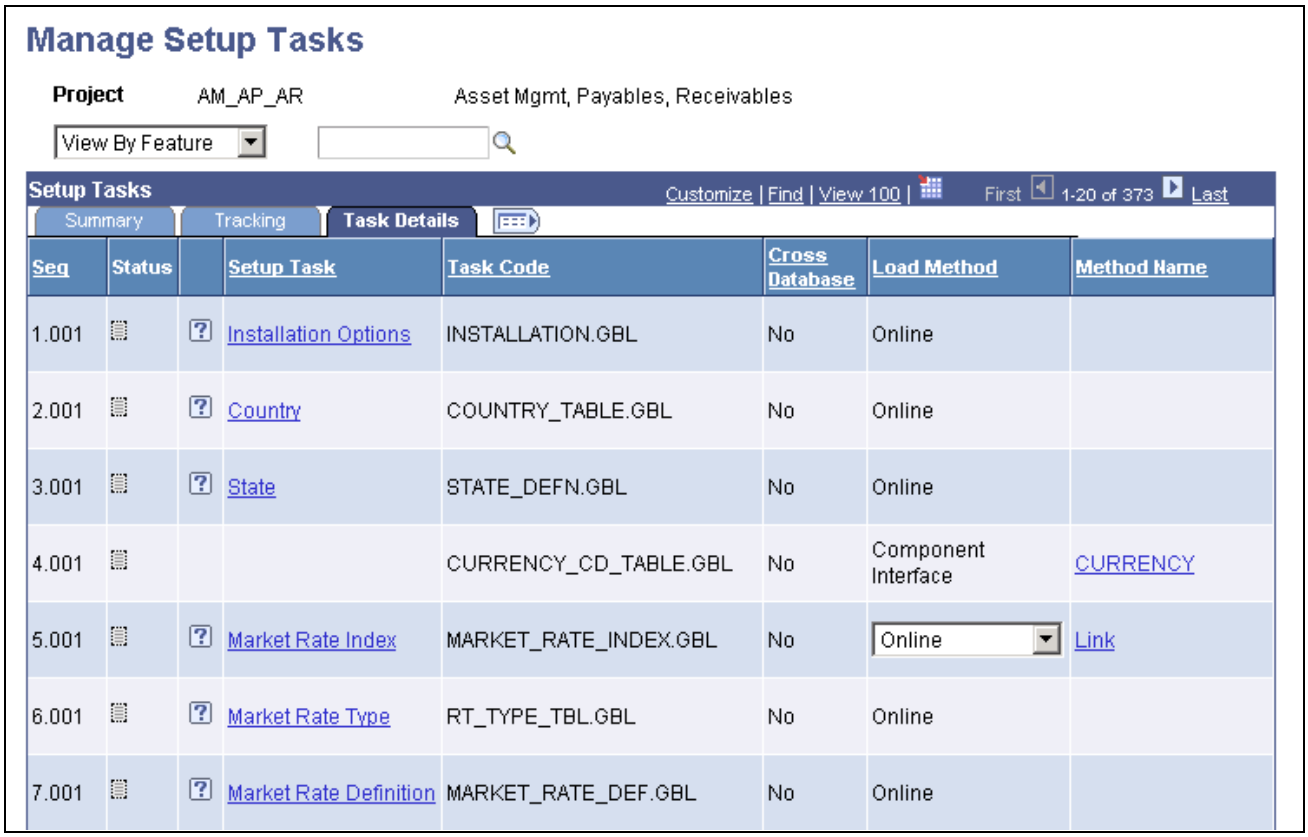

Manage Setup Tasks page, Task Details tab

The Task Details page displays the setup task, task code, whether a cross-database impact exists, and the load method that you can use to load the data for the component during the implementation.

Task Code Displays the system-assigned code that identifies this task.

Cross Database Identifies whether the setup task has a cross-database impact.

Load Method Displays details about the load methods available for a given task. Values are: *Component Interface*, *ETL*, *Other*, and *Online.*

Method Name Depending on the type of load method, displays the name of the component interface, ELT, or other load program.

Load Methods

For any component task, multiple methods exist by which to load the component with application data. Methods available for a given task display in the Load Method column. Examples of the methods are:

- Online pages might be used to enter application data manually.
- A component interface could be invoked using the Excel to Component Interface utility to load the component.
- A custom load program could be used to load application data.

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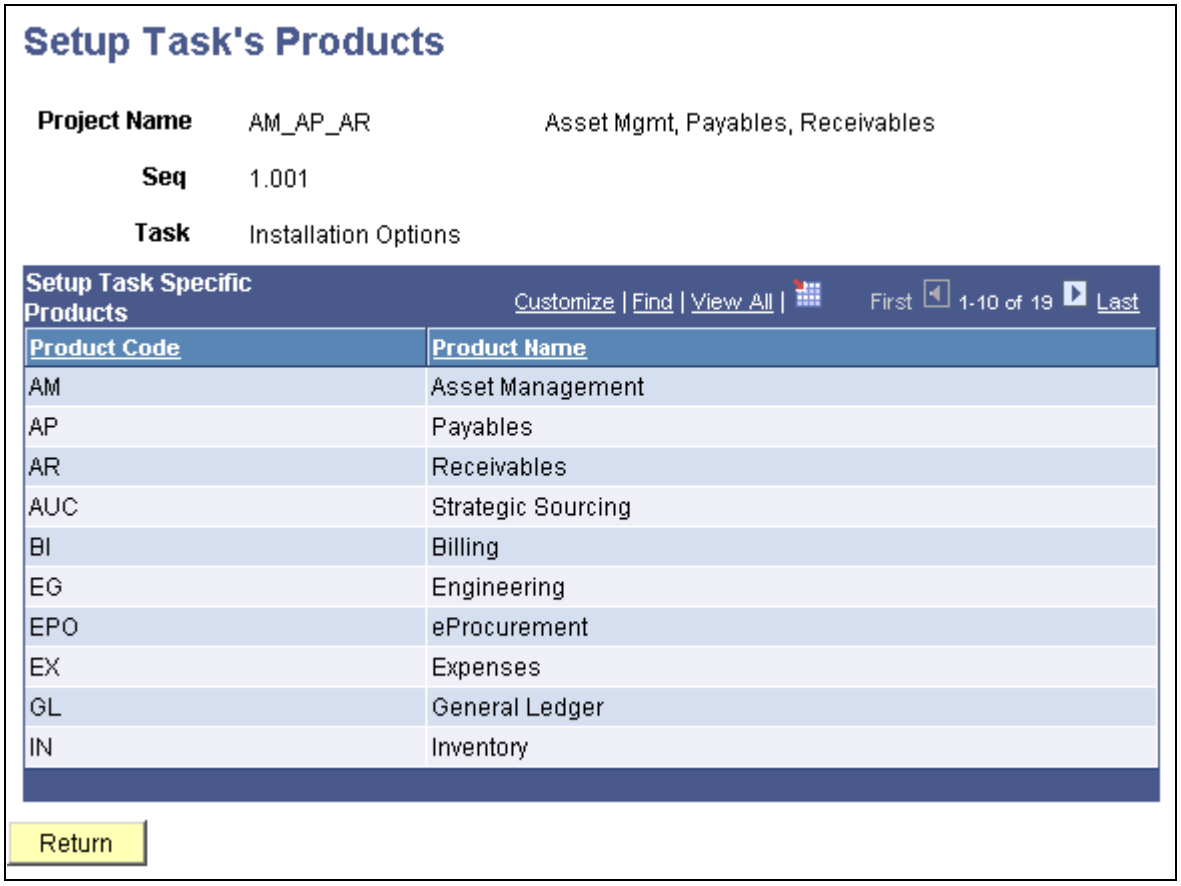
Viewing Associated Products

Access the Manage Setup Tasks page, and select the Summary tab.

Select a product code or Associated Products in the Products Affected column to view associated products.



Setup Task Products page

Generating Excel to CI Templates

Access the Generate Excel to CI Templates page.

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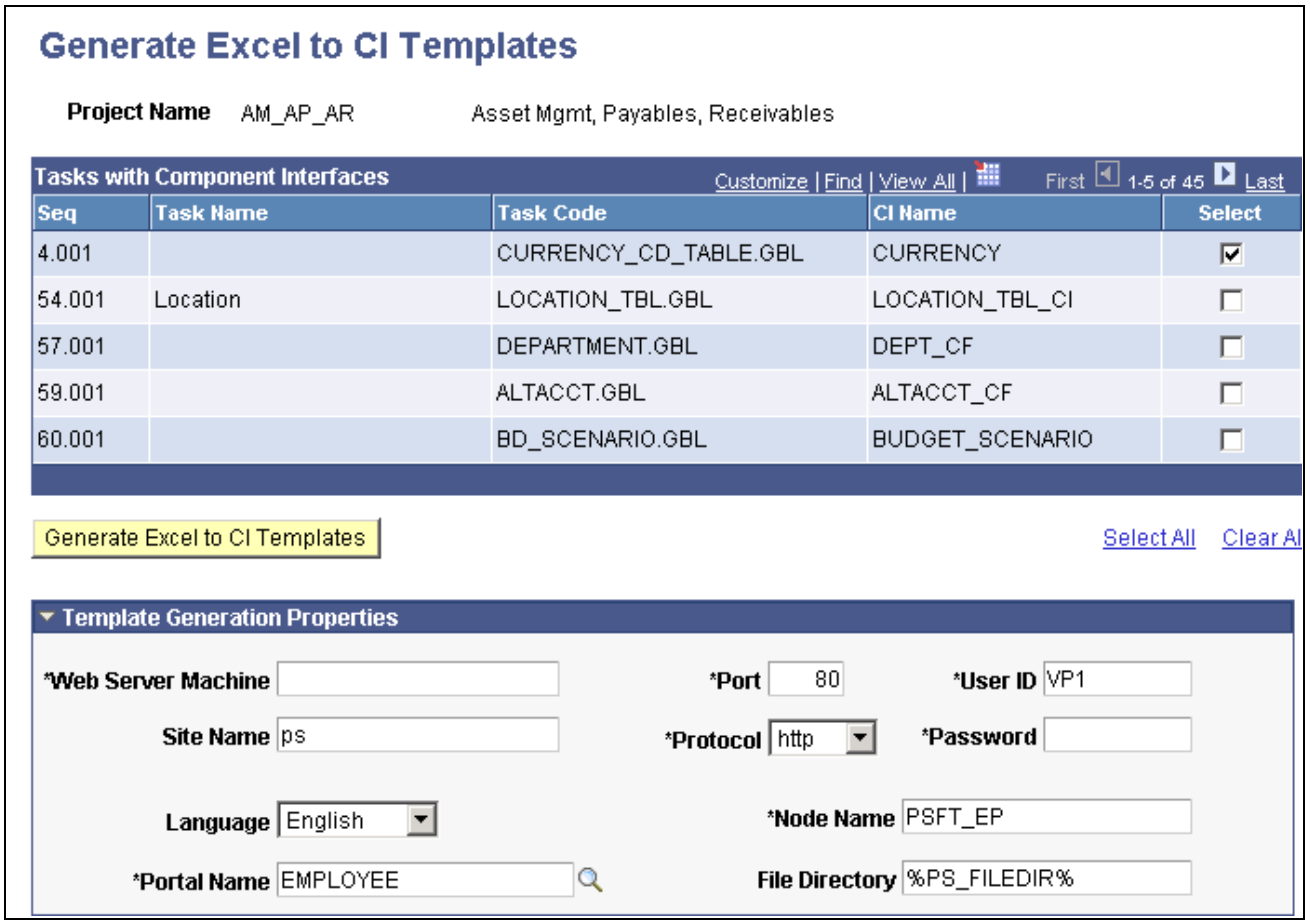

Generate Excel to CI Templates page

The fields on this page are part of the component interface connection parameters. However, note the following two fields:

Language Identifies the language used by the component interface (and thus from the database) and determines which Excel to CI base template is used. For example, if you select French from the dropdown list, the system uses the FRA subdirectory for the Excel to CI template.

File Directory Identifies the location to which the template is generated. The system administrator should provide a path local to the Process Scheduler to which the user can map a drive.

Generating Data Mover Scripts

Access the Generate Data Mover Scripts page.

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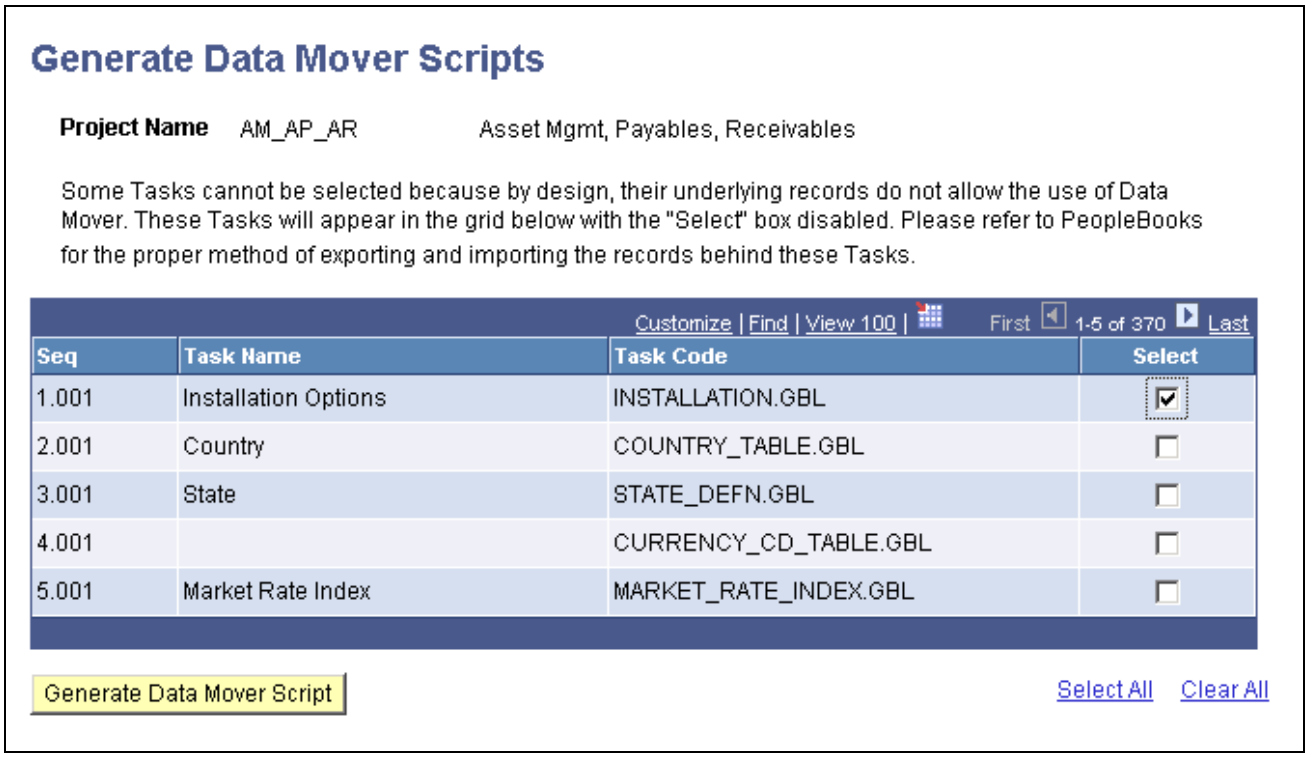

Generate Data Mover Script page (1 of 2)

Generate Data Mover Script page (2 of 2)

This page enables you to select the components for a specific task and generate Data Mover scripts that export and import your setup data to another database. This assists with the migration of application setup data from one environment to another. You can use the Data Mover scripts to populate other databases with setup data that you've entered in another environment.

Note. Some component-based tasks cannot be exported or imported by using Data Mover; these do not appear as selections.

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After you select the component-based tasks and click the Generate Data Move Scripts button, an additional section of the page appears, showing the text of the Data Mover script and fields to enter a name for the scripts. The script includes a sequenced list of the tables that support the selected tasks. Where a table is identified within the script more than once, the duplicate references are commented out.

Note. Setup Manager identifies the primary tables that support the setup components that you select to migrate. Other tables, such as prompt edit tables that are defined on the component, are not identified by Setup Manager but might be necessary for the component to function in the new environment. You should identify these tables ahead of time when planning your implementation.

Generate Data Mover Script	Click to display an additional area of the page that displays the text of the Data Mover script as well as the directory where the script will be saved and filename of the script. **Note.** This button is not available for selection until you have selected the check box for at least one setup task.
Export	Select to view the Data Mover export script.
Import	Select to view the Data Mover import script.
File Name	Enter the file name for the Data Mover script. No directory separators are allowed in the filename edit.
Save Export File	Click to save the file to the default output directory. The PeopleSoft default directory is PS_CFG_HOME\appserv\files. Your system administrator might have specified other locations for the output directory including: • The directory for the environment variable $PS_FILEDIR that is defined during installation of the application server. • The directory for the environment variable $PS_SERVDIR that is defined during installation of the application server.

Testing the Implementation

When the tasks in the Setup Task List have been completed, the implementation team should verify that the application functions as designed and supports the business scenarios that the implementation was based on. The approach to verifying that the setup is complete is based on the team's implementation methodology.

After you have finished testing the implementation and are using the software in a live environment, you can use Setup Manager when you implement new releases, products, features, or business processes.

Tasks associated with testing the implementation might include:

- Testing individual online transactions and batch processes.
- Verifying whether you can access any existing data and enter new data successfully.

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- Performing the steps of business processes end-to-end.

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