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| PeopleSoft System Implementation (SI) Partners |
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| 2023 Input Form |
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| March 8, 2024 | Version 2.1  Copyright © 2024, Oracle and/or its affiliates |
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# Instructions

Thank you for providing information about your organization to the PeopleSoft product team. Based on the information provided, we will determine if you are eligible to receive the PeopleSoft Partner badge. Badges will be provided annually *for the upcoming year*, based on your **demonstrated customer success** and **engagement with the PeopleSoft product team** *in the prior year*.

All forms will be carefully reviewed by the PeopleSoft management team for consistency and equity across the partner community. All badges are issued at the discretion of the PeopleSoft management team.

Enter your responses in the shaded boxes.

Send the finished form to [psoft-infodev\_us@oracle.com](mailto:psoft-infodev_us@oracle.com). If you have questions, please use the same email address.

**Note:** All information supplied will be considered confidential and will be used solely for the purposes of evaluating your eligibility for the PeopleSoft Partner badge. Partners that earn the badge will be listed on the PeopleSoft Information Portal ([www.peoplesoftinfo.com](http://www.peoplesoftinfo.com)), however no information from this form will be published beyond your company name.

## 2024 Badge Criteria

To earn the 2024 badge, you must demonstrate the following:

* *2023 Customer Success:* Submitted (or named in) at least two Feature Innovators, or two Expansion Innovators, or one PeopleSoft Innovator for work that was recently completed (within the last two years, calendar year 2023 preferred).
  + To qualify, the customer must approve their story to be published on our Innovator pages.
  + Qualifying submissions that missed the deadlines for the 2023 partner badge or the 2023 PeopleSoft Innovators announcement video can be used to meet the customer success requirement for the 2024 partner badge.
  + Review the [one-page overview](https://docs.oracle.com/cd/E52319_01/infoportal/pdfs/PeopleSoft_innovator_program_overview.pdf) of the program and see the PeopleSoft Innovators Program pages on this site for more information.
* *2023 Team Engagement:* At least two individuals attended or watched the recording of both general partner update calls.

Other achievements and engagements will be evaluated and considered at the PeopleSoft product team’s sole discretion.

# Input Form

## Tell us about yourself

**Your company or organization**

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**Your name**

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**Your email address**

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**Submission date**

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## Your PeopleSoft team

Use this section to help us understand your PeopleSoft practice. This section is informational only – it is ***not*** used to determine badge eligibility.

**Number of resources with at least two years of PeopleSoft experience**

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**What PeopleSoft engagements are currently active or have been completed within the last 12 months (for example, product implementations, feature deployments, PUM updates, PeopleTools upgrades, and so on)?**

| **Customer Name** | **Activity** |
| --- | --- |
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**What product areas, technologies, or service types have you focused on in the past 12 months?**

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**Which geographic regions do you provide services in?**

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**If your organization offers any packaged solutions (or extensions) exclusive to PeopleSoft customers, please list them here**

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**Additional comments**

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## Customer success

Use this section to summarize the accepted innovator nominations you’ve submitted or that you’ve been named in by customers for work that was recently completed (within the last two years, calendar year 2023 preferred).

**Note:** A customer must be live and in production and current on Oracle support to be accepted as an innovator.

### Feature Innovators

List Feature Innovators here. Include the pillar and feature for which they were recognized.

| **Customer Name** | **Region** | **Pillar and Feature** |
| --- | --- | --- |
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### Expansion Innovators

List Expansion Innovators here. Describe the expansion for which they were recognized (module, business unit, or region, and so on).

| **Customer Name** | **Expansion Project** |
| --- | --- |
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### PeopleSoft Innovators

List PeopleSoft Innovators here.

| **Customer Name** |
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### Other Significant Customer Successes

If applicable, provide information about other customer successes you’ve achieved in 2023, and explain why they are significant (impactful to the PeopleSoft customer community).

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## Active engagement

Use this section to show us how your team engaged with the PeopleSoft product strategy and development team to stay informed since **January 1, 2023**.

### Required Partner Update Calls

Throughout the year, the PeopleSoft product team holds Partner Update Calls to keep you informed of our product deliveries, roadmap, and investment strategy.

List the individuals from your organization that participated in this year’s calls. You can include individuals that watched the complete recordings of the partner update calls.

| **Activity** | **Participating Individuals** | **Comments** |
| --- | --- | --- |
| January 19, 2023, PeopleSoft Partner Update Call |  |  |
| July 20, 2023, PeopleSoft Partner Update Call |  |  |

### Additional PeopleSoft activities

List the individuals from your organization that used any of the below activities to get informed about the PeopleSoft product team’s plans and activities.

| **Activity** | **Participating Individuals** | **Comments** |
| --- | --- | --- |
| February 23, 2023, HCM Partner Update Call |  |  |
| March 15, 2023, ERP Partner Update Call |  |  |
| August 10, 2023, HCM Partner Update Call |  |  |
| 2023 RECONNECT LIVE! at BLUEPRINT4D |  |  |
| 2023 RECONNECT Dive Deep (Virtual) |  |  |

### Other activities

If there were other events or calls your team used to get informed by Oracle on PeopleSoft product, roadmap, and investment strategy, please note them here.

| **Activity** | **Date** | **Location** | **Oracle Presenter** | **PeopleSoft Topics** |
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## Feedback

This section is an opportunity for you to provide input on the tools and resources we use to help enable you with PeopleSoft product information. This section is informational only – it is ***not*** used to determine your badge eligibility.

As of 2020, we introduced the quarterly update calls to replace our annual Partner Summit. Currently, our plan is to continue holding quarterly update calls to ensure maximum participation and flexibility for your team members.

Beyond those calls, do you have suggestions for how we can better keep you informed about Oracle’s product strategy, roadmap, and new capabilities for PeopleSoft?

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Of the many resources and tools we provide (Information portal, CFO Tool, product roadmap, YouTube videos, blog channel, podcast series, social media updates, and so on), which do you find most valuable and why?

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What improvements can we make to any of the above resources and tools?

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