ORACLE
INSURANCE

Oracle® Insurance Rules Palette

Release Notes

Oracle Insurance Rules Palette

Version 10.1.0.0

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TABLE OF CONTENTS

ORACLE INSURANCE RULES PALETTE RELEASE NOTES 4

ENHANCEMENTS IN THE ORACLE INSURANCE RULES PALETTE..... 4

Oracle Insurance Rules Palette Release Notes

The Oracle Insurance Rules Palette is a standalone application that can be used in conjunction with Oracle Insurance applications. The Rules Palette allows users to create and configure business rules that support their business process model. Plans hold related policies that share a set of business rules, plan rules, requirements, transactions, segments, plan data and plan values. Copybook functionality enables transactions and business rules to be used across multiple plans, leveraging existing information and reducing configuration time.

These release notes contain the enhancements that were made to the Oracle Insurance Rules Palette GA release 10.1.0.0, 2014.

Customer Support

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Enhancements in the Oracle Insurance Rules Palette

Following are some of the major enhancements made to the Oracle Insurance Rules palette GA release 10.1.0.0.

1.Security Enhancement to enable security by InquiryScreen Name.

- Authorization to view Inquiry Screens is granted per Inquiry Screen name. Shortcuts have been added to grant access to all Inquiry Screen (per Level) if the particular Security Group requires access to all applicable Inquiry Screen names.
- OIPA will only list the Inquiry Screens authorized for the SecurityGroup under the applicable Inquiry menu. If no access is given to any Inquiry Screen names, for the applicable level, the Inquiry button will not be visible on the screen

2.Product Level Security, to enable the security for Plan created via OIPA.

- Security can be set up for Screen/Transaction/InquiryScreens, etc. that were created at the Product level. That security can be copied down to its Child Products and Plans to steamline the security setup process

3.Migration of Configuration without system restart to clear OIPA Cache.

- A PAS.properties file setting will determine when the OIPA system will clear cache. This is based on specific settings activated by release management when a package is successfully deployed

4.Segment Definitions to Include user enterable Dynamic Fields and Static Field Definitions.

- Static field can be defined and values entered for Group Customer 'Plan's' Segment (PlanSegmentName), in addition to the Segment Rule

5.Configuration support for Group Billing

- Support for Group Billing functionality has been implemented. This feature involves the implementation of new Business Rules and Functions to support the following:
  - Creation of a Group Bill - group multiple policy bills for a customer and generate bill.
  - Billing Reconciliation, reconcile the amount received to the amount billed.
  - Data Intake enhancements to store, read and process incoming payment information

6.Activity Array population of entities for Activity Processing.

- ActivityArrays can populate Allocations, MultiFields, Suspense, and MultiSuspense data when spawning a transaction that includes the associated detail.
- ActivityArray provides an option to "APPEND" or "SETVALUE" in the Post Assignment Math to an existing ActivityArray created in the Activity Math.
- The Suspense Number generated from the GenerateSuspense BR is available for access in the Post Assignment Math when a transaction uses the PostAssignemtnValidateExpressions (PAVE) BR