



ORACLE® ENTERPRISE PERFORMANCE MANAGEMENT SYSTEM

Release 11.1.2.4

Migrating Oracle Hyperion Profitability and Cost
Management Applications



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About This Document

This document is a tutorial on how to migrate an Oracle Hyperion Profitability and Cost Management application from one environment to another. The steps include artifacts and data of Profitability and Cost Management and related components including Oracle Essbase and Oracle Hyperion Shared Services artifacts.

There are two exercises in this document that walk you through the steps needed to migrate artifacts and data from one environment to another.

- [Exercise 1: Importing a Profitability and Cost Management Application](#)

This exercise provides steps to import a Profitability and Cost Management application. – 30 Minutes

- [Exercise 2: Exporting a Profitability and Cost Management Application](#)

This exercise provides steps to export a Profitability and Cost Management application. – 30 Minutes

Note: Use the Shared Services native admin user to perform the procedures in these exercises.

Note: The application names shown in the screen shots in this document do not match the application names in the sample data; however, the steps remain the same.

Setting Up the Environment

Subtopics

- [Building an Environment](#)
- [Downloading Sample Data](#)

Building an Environment

Before you start these exercises in this document, you will need a Release 11.1.2.3 environment configured with the following products:

- Oracle Hyperion Foundation Services
- Oracle Hyperion EPM Architect
- Profitability and Cost Management
- Essbase

Downloading Sample Data

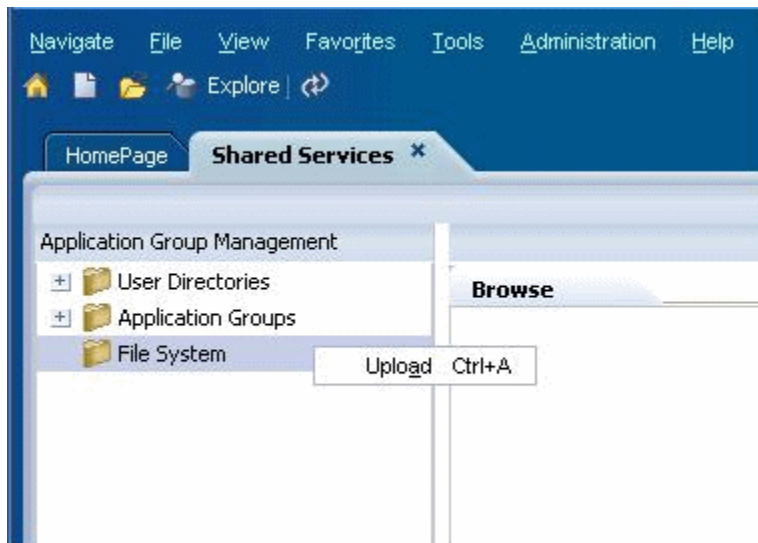
Note: You must use the 7-Zip software to unzip the sample data used in these exercises. Please download it before proceeding. Using other archiving utilities might result in migration errors.

You will need some sample data for these exercises. To download the sample data:

1. Go to the Oracle Documentation Library on Oracle® Technology Network (<http://www.oracle.com/technology/documentation/epm.html>).
2. Under **Oracle Enterprise Performance Management System Release 11.1.2.3**, click **View Library**.
3. On the **Foundation Services** tab, select the file titled **Migrating Oracle Hyperion Profitability and Cost Management Applications - Data**, and unzip its content to your desktop.

You must use 7-Zip to unzip the contents of the file. The name of the actual zip file is `epm_migrate_hpcm_app_data.zip`.

4. Log in to Oracle Hyperion Enterprise Performance Management Workspace, `http://web_server_name:port_number/workspace`, and then select **Navigate**, then **Administer**, and then **Shared Services Console**.
5. In Oracle Hyperion Shared Services Console, right-click the **File System** node, and then select **Upload**.



6. Browse to **HPCMAAppSuite1.zip**, and then select **Upload**.
7. Repeat Step 5, then browse to **HPCMAAppSuite2.zip**, and then select **Upload**.

Exercise 1: Importing a Profitability and Cost Management Application

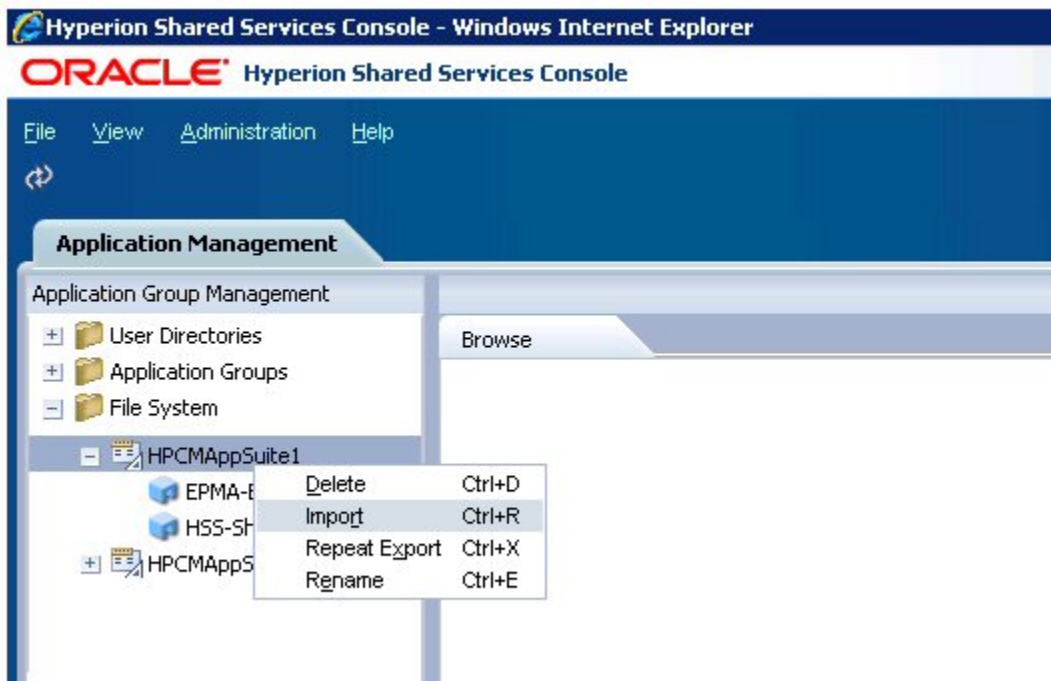
Subtopics

- Step 1: Import Profitability and Cost Management Performance Management Architect Metadata and Shared Services Artifacts
- Step 2: Import Profitability and Cost Management Application Artifacts and Essbase Cubes

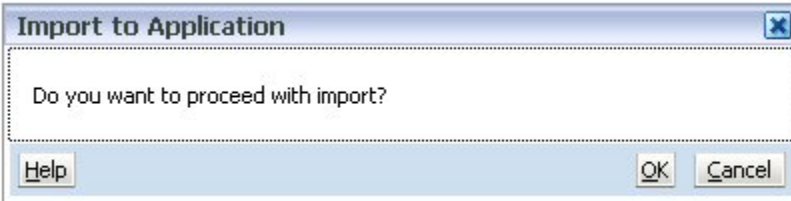
Step 1: Import Profitability and Cost Management Performance Management Architect Metadata and Shared Services Artifacts

- To import Profitability and Cost Management Performance Management Architect metadata and Shared Services artifacts:
- 1 Log in to EPM Workspace (http://web_server_name:port_number/workspace), and then launch Shared Services Console (select **Navigate**, then **Administer**, and then **Shared Services Console**).
 - 2 Expand **File System**, right-click **HPCMAAppSuite1**, and select **Import**.

Note that the HPCMAAppSuite1 folder has related artifacts from Oracle Hyperion Shared Services and Performance Management Architect. The data set is divided into two parts because the Oracle Hyperion EPM Architect application has to be deployed before you can import other application artifacts.



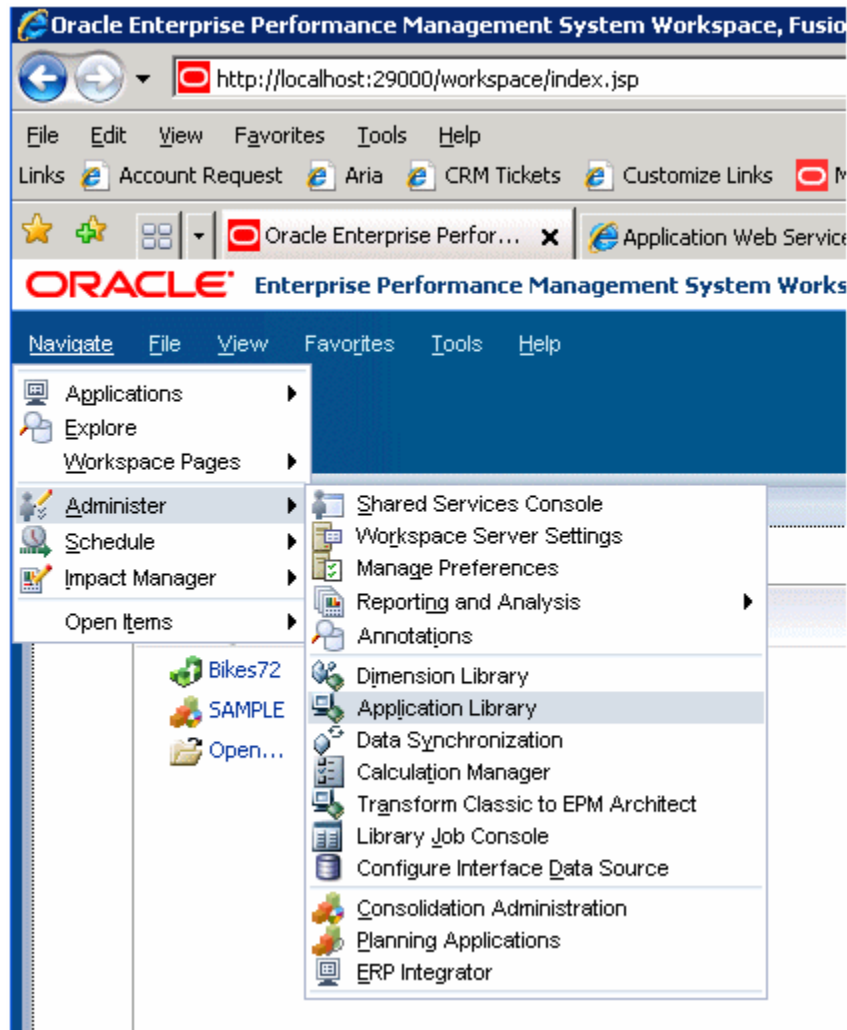
- 3 Select **OK** when asked if you want to proceed with the import.



- 4 Wait for the import operation to complete.

admin	HPCMAAppSuite1...	-	EPM Architect Shared Services	January 10, 2012 07:42:10	January 10, 2012 07:42:25	00:00:15	Completed
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- 5 Log in to EPM Workspace and navigate to the Profitability and Cost Management application library by selecting **Navigate**, then **Administer**, and then **Application Library**.



- 6 Deploy the Profitability and Cost Management application and wait for it to complete.

Navigate File View Favorites Tools Administration Help

Home Page Application Library

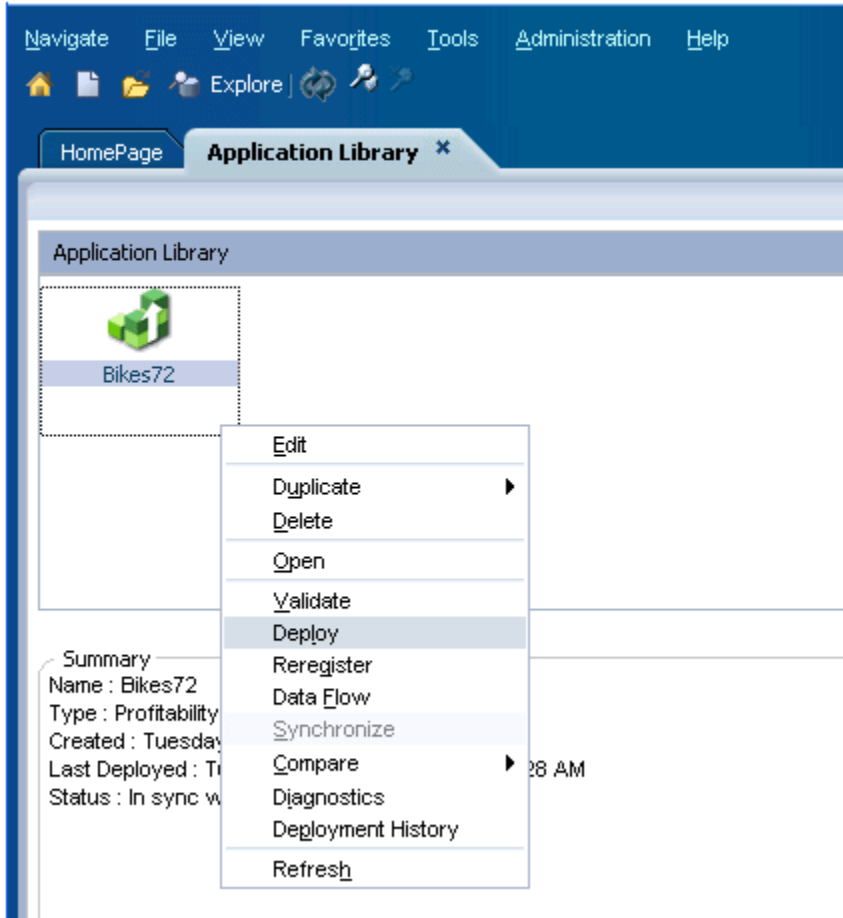
Application Library

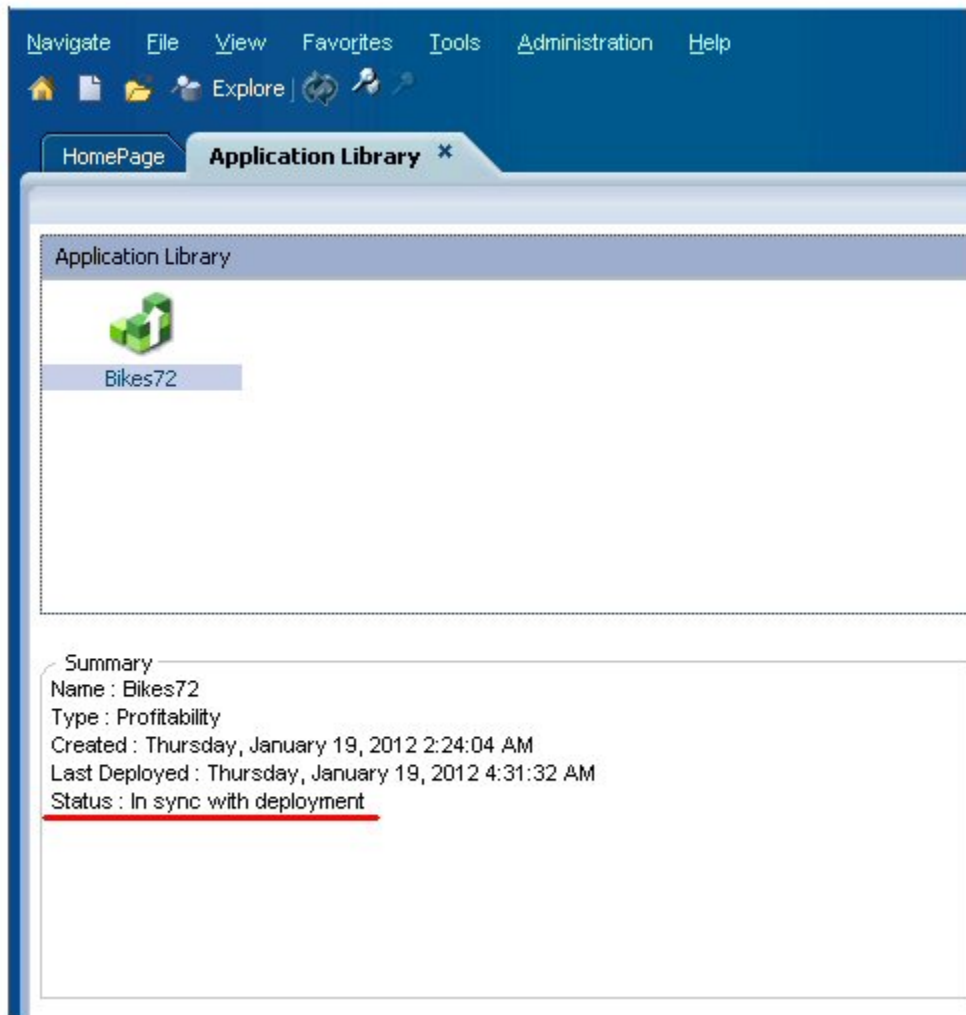
Bikes72

- Edit
- Duplicate
- Delete
- Open
- Validate
- Deploy
- Reregister
- Data Flow
- Synchronize
- Compare
- Diagnostics
- Deployment History
- Refresh

Summary
Name : Bikes72
Type : Profitability
Created : Tuesday
Last Deployed : Tuesday
Status : In sync with

28 AM

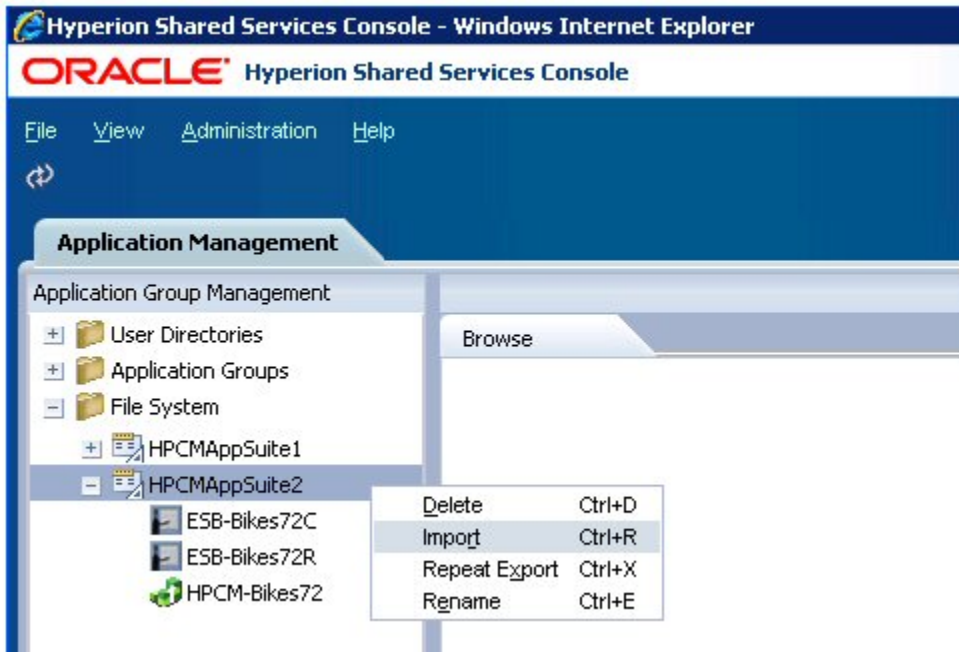




Step 2: Import Profitability and Cost Management Application Artifacts and Essbase Cubes

- To import Profitability and Cost Management application artifacts and Essbase cubes:
 - 1 Log in to EPM Workspace (http://web_server_name:port_number/workspace), and then launch Shared Services Console (select **Navigate**, then **Administer**, and then **Shared Services Console**).
 - 2 Expand **File System**, right click **HPCMAAppSuite2**, and select **Import**.

Note that the HPCMAAppSuite2 folder has related artifacts (including data) from Profitability and Cost Management and Essbase. These artifacts can now be imported because the application has been deployed.



3 Wait for the import to complete.

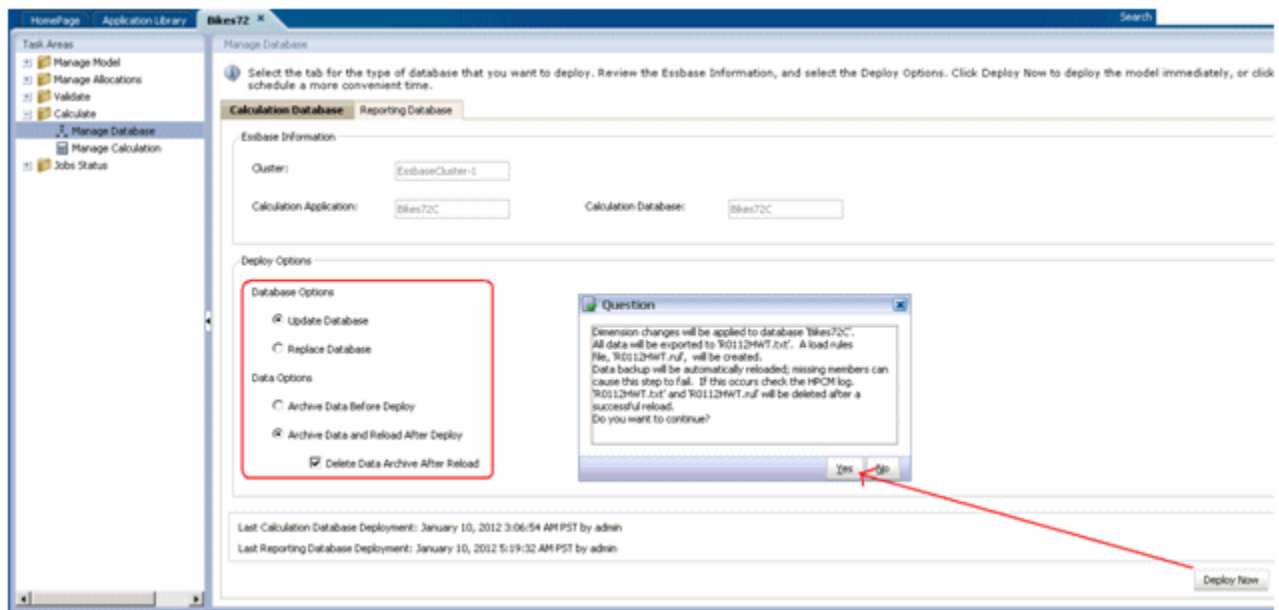
admin	HPCMApSuite2...	-	Bikes72C	January 10, 2012 07:44:17	January 10, 2012 07:45:13	00:00:56	Completed
	HPCMApSuite2...	-	Bikes72R				
	HPCMApSuite2...	-	Bikes72				

4 Log in to EPM Workspace and navigate to the Profitability and Cost Management application you just imported by selecting **Navigate**, then **Applications**, then **Profitability**, and then *<application name>*.

In this example, the *<application name>* is Bikes72.



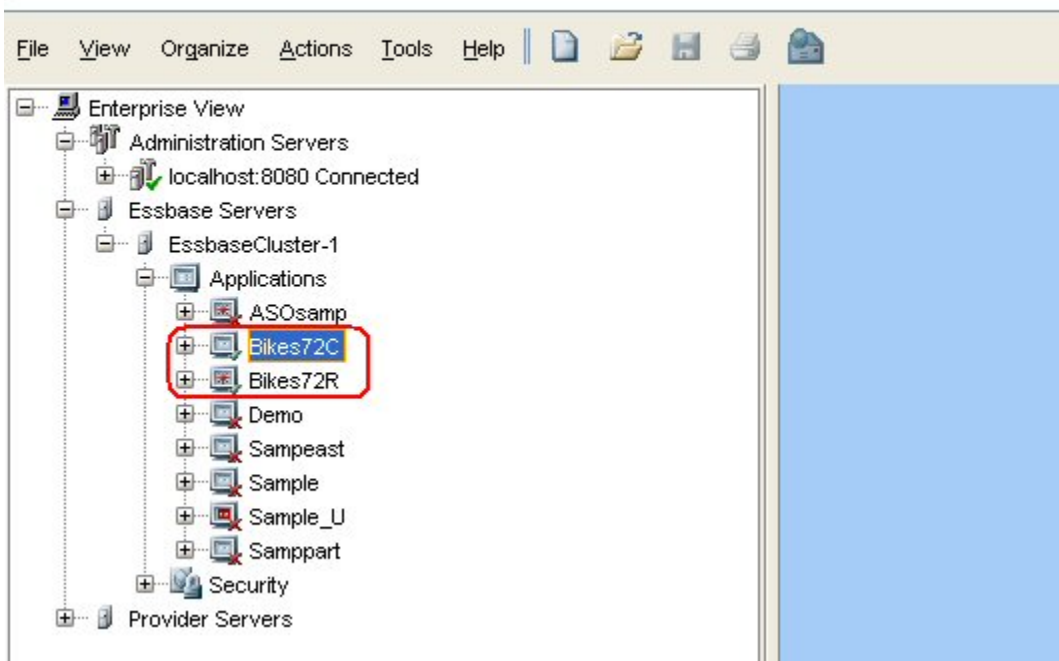
5 In the Oracle Hyperion Profitability and Cost Management application, expand **Calculate**, select **Manage Database**, and redeploy both the Calculation and Reporting cubes to sync them up.



- Log in to Oracle Essbase Administration Services Console and verify that both Oracle Essbase cubes were deployed successfully.

Oracle® Essbase Administration Services 11.1.2 - admin connected on localhost:8080

ORACLE® Essbase Administration Services



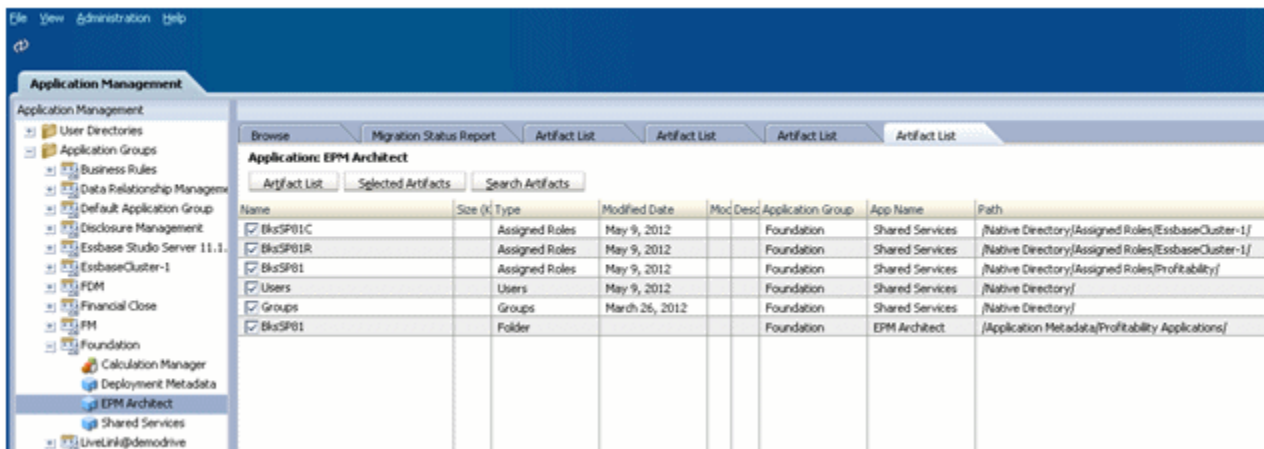
Exercise 2: Exporting a Profitability and Cost Management Application

► To export a Profitability and Cost Management application:

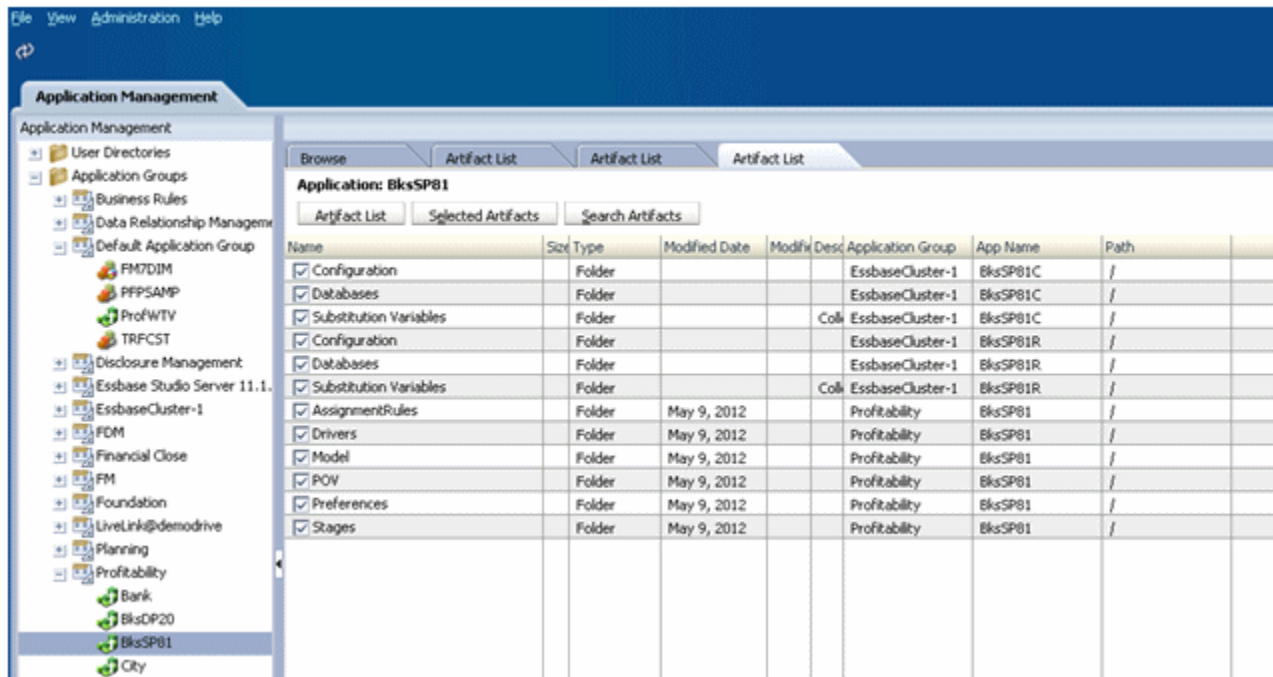
- 1 Log in to Oracle Hyperion Enterprise Performance Management Workspace (http://web_server_name:port_number/workspace), and then launch Oracle Hyperion Shared Services Console (select **Navigate**, then **Administer**, and then **Shared Services Console**).
- 2 Do one of the following:
 - Select the artifacts individually from multiple applications and export them into a single folder.

To do this:

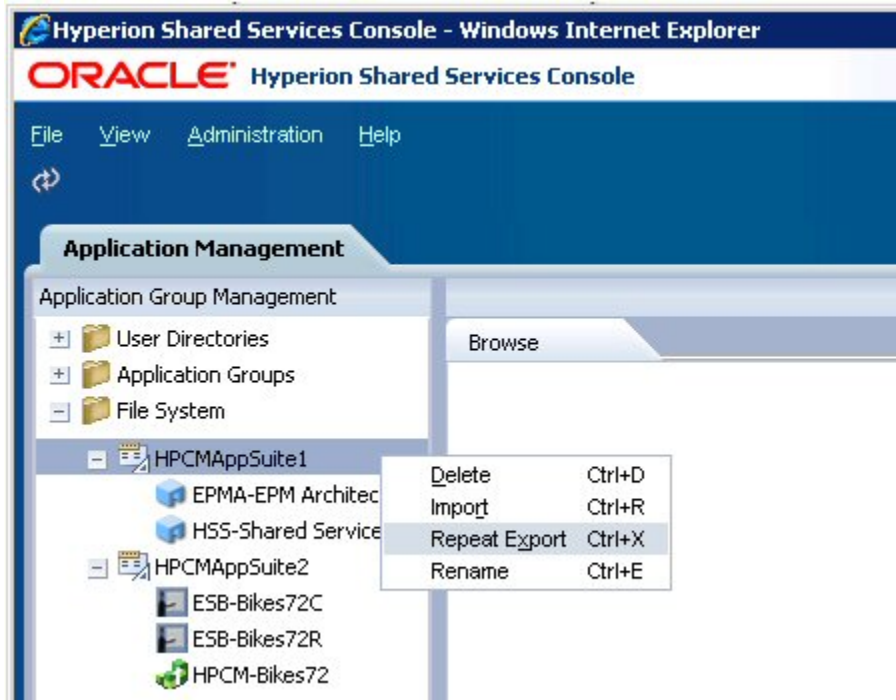
 - a. Select the artifacts in the following screen capture and export them to a folder.



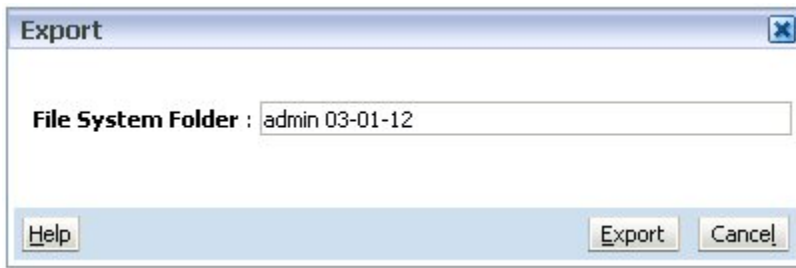
- b. Select the artifacts in the following screen capture and export them to a second folder.



- Do a Repeat Export on the **HPCMApSuite1** and **HPCMApSuite2** folders
To do this:
 - Right-click **HPCMApSuite1** and select **Repeat Export**.



- When prompted for a File System folder name, specify a name or leave the default name.



- c. Wait for the export operation to complete.
- d. Right-click **HPCAppSuite2** and select **Repeat Export**.
- e. When prompted for a File System folder name, specify a name or leave the default name.
- f. Wait for the export operation to complete.

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EPM System Migrating Oracle Hyperion Profitability and Cost Management Applications, 11.1.2.4

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