Oracle® Insurance Calculation Engine

Databases

Installation Instructions – Step 1
Version 10.1.1.0

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OVERVIEW

The Oracle Insurance Calculation Engine (OICE) application and the Rules Palette application together form a complete solution. A four step installation process is required in order to install and set-up both applications. These instructions represent step one of that process. Refer to the documentation library included with this release for the other three steps of the installation.

This installation guide is meant solely for the installation of a development environment and installations for production environments many require additional/different configuration.

Audience

These instructions are written for Database Administrators who have comprehensive knowledge of creating and configuring databases.

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Prerequisites

- One of the following databases:
  - Oracle 12c (12.1)
  - DB2 10.1 Fix Pack 2
- Any compatible operating system
- Oracle Insurance Policy Administration V10.1.0 Media Pack from the Oracle Software Delivery Cloud. Select the Media pack that corresponds to the application server you will be using.
- Database from The Oracle Insurance Calculation Engine V10.1.0 Media Pack on the Oracle Software Delivery Cloud. The database information is listed as a separate download within the Media Pack.
STEPS TO INSTALL THE DATABASE

Install the database according to the vendor's instructions. Be sure to note the database installation user name and password for use later in the installation process.

Oracle 12c

The Oracle database must use a Unicode character set defined at database creation. Complete the following installation tasks:

Run SQL*Plus

Run SQL*Plus as a user with DBA privileges by running the following command:

```
sqlplus / as sysdba
```

Create Users

1. Create the Oracle users for the OICE and IVS schemas by entering the following commands from a sqlplus session:

   ```
   create user <OICE Username> identified by <OICE Password>;
   grant connect, resource to <OICE Username>;
   grant create view to <OICE Username>;
   grant create trigger to <OICE Username>;
   create user <IVS Username> identified by <IVS Password>;
   grant connect, resource to <IVS Username>;
   grant create view to <IVS Username>;
   grant create trigger to <IVS Username>;
   ```

Import the Databases

1. Create the Oracle directories for the fully qualified path to the export data pump dumpfile. Enter the following commands from a sqlplus session:

   ```
   create directory OICE_dir as '<fully qualified path holding the dumpfiles>'; (Example /opt/oracle/backups/)
   grant read, write on directory OICE_dir to system;
   exit;
   ```

2. Create and load the OICE and IVS databases using import data pump (impdp):

   ```
   ```

   **Note:** The impdp command can be run interactively. It will prompt you to provide any required arguments not on the command line, or you can enter them in one command. The system password is the same password entered when the database was configured, and the OICE and IVS Usernames and passwords are those entered in the Create Users section above.
impdp system/<system password>
directory=OICE_dir
dumpfile=OICE_pas.dmp
logfile=OICE_PAS.log
full=yes
remap_schema=OICE:<OICE Username>

impdp system/<system password>
directory=OICE_dir
dumpfile=OICE_ivs.dmp
logfile=OICE_IVS.log
full=yes
remap_schema=gaiws:<IVS Username>

Create a Read-Only Database User

A shell script to create a read-only database user is provided in the Appendix of this installation guide. The shell script is used instead of creating the user manually, as there are several complex options and privileges that must be configured. Make sure the script is executed as the Oracle user in a UNIX shell.

**Note:** A Windows version of this script is not available.

1. Copy the contents of the appendix and paste it into a text file.
2. Save the file as Create_readonly_user.sh. Make sure the file is saved with UNIX line terminations.
3. Change the permissions so the script can be executed by the shell by entering the following command:
   ```bash
   chmod 770 Create_readonly_user.sh
   ```
4. Execute the script by entering the following command:
   ```bash
   ./Create_readonly_user.sh
   ```
5. When prompted you will need to answer the following:
   - SYSTEM password – The password that was set during the configuration of Oracle 11g.
   - Table Owner Userid – Type the OICE Username used above.
   - Read Only Userid – Type OICE_RO. You may use this example or create your own user.
   - Read Only Password – Type OICE_RO. You may use this example or create your own password.
   
   The Script will run and display the results of the creating the read-only user
IBM DB2

Configure DB2

Several database settings must be configured prior to creating the OICE databases. To configure the database settings, use the `db2` and `db2set` commands for DB2:

- **Global Settings**
  
  - `db2set DB2_USE_ALTERNATE_PAGE_CLEANING=YES`
  - `db2set DB2_REDUCED_OPTIMIZATION=TRUE`
  - `db2set DB2_EVALUNCOMMITTED=TRUE`
  - `db2set DB2_CORRELATED_PREDICATES=YES`
  - `db2set DB2_SKIPINSERTED=YES`
  - `db2set DB2_SKIPDELETED=YES`

- **DBM Changes**
  
  - `db2 update dbm cfg using sheapthsres 120000`
  - `db2 update dbm cfg using mon_heap_sz 256`
  - `db2 update dbm cfg using query_heap_sz 2048`

Create the Database

A database with two schemas will need to be created; one schema for OICE data and one for IVS data.

Use the `db2 create` command to create the database.

```
db2 create database OICE
```

Create Users

Three database users must be created:

- **OICE_PAS** — OICE user with full privileges
- **OICE_RO** — OICE user with read-only privileges
- **OICE_IVS** — IVS user with full privileges

Since DB2 uses the operating system for authentication, these users must first be created at the operating system level. Please consult the operating system documentation for creating users.

Configure the Databases

The database settings for the database must be configured.

```
db2 connect to OICE
db2 update db cfg using dbheap 2400
db2 update db cfg using logbufsz 512
db2 update db cfg using locklist 10000
db2 update db cfg using app_ctl_heap_sz 256
db2 update db cfg using sortheap 1024
db2 update db cfg using applheapsz 4096
db2 update db cfg using locktimeout 360
db2 update db cfg using maxlocks 76
db2 update db cfg using chngpgs_thresh 30
```
Prepare the DDL Script

The `db2look_OICE_pas.ddl` and the `db2look_OICE_ivs.ddl` files must be edited to include the fully-qualified path names for each tablespace creation command.

Create the Schema Using the DDL Script

The `db2look_OICE_pas.ddl` file and the `db2look_OICE_ivs.ddl` file, which were modified in the previous step, will now be used to create the database schemas.

```
db2 -tvf <ddl_file> > <create_schema_log>
```

Example:
```
db2 -tvf db2look_OICE_pas.ddl >db2look_OICE_pas.log
```

After execution has completed, reference the created log files, `db2look_OICE_pas.log` and `db2look_OICE_ivs.log`, to ensure the schemas were successfully created.

Load the Database Data

The `db2move` command will be used to load the data into the database.

To load the OICE database, first ensure that you are currently in the directory that contains the OICE database data from The Oracle Insurance Calculation Engine Media Pack.

```
db2move <dbname> load -lo replace <lobpath file>
```

Example: `db2move OICE load -lo replace > OICE.log`

To load the IVS database, first ensure that you are currently in the directory that contains the IVS database data from The Oracle Insurance Calculation Engine Media Pack.

```
db2move <dbname> load -lo replace <lobpath file>
```

Example: `db2move IVS load -lo replace > IVS.log`
Import Client Data

After the database load is complete, run the following command to insert the required AsClient records.

db2 load from tab<number>.ixf of ixf modified by generatedignore replace into "<schema>". ASCLIENT

where tab<number>.ixf is corresponding ixf file for ASCLIENT, which is listed right along side ASCLIENT in db2move.lst file
APPENDIX

#!/bin/bash
#
# This script creates a new user and grants read privileges for the objects of the chosen owner.
#
# The script is run from the Linux command line. The Linux user must have SQL*Plus access to the database -- so environment variables must be set.
#
# The script is interactive and will request:
#   - password for the "SYSTEM" user
#   - Userid of the owner of the objects
#   - Userid of read only user to be created
#   - Password of the read only user to be created
#
# The script runs an inline process that:
#   - Creates the read only user
#   - Creates a role
#   - Grants connect and the new role to the read only user
#   - Loops through the objects of the owner
#   - Grants select on tables and views to the new role
#   - Grants execute on the procedures, functions and packages to the new role
#   - Creates a synonym for each object granted
#
# Interact with the user to get the system password, object owner user, read user and read password

echo ''
read -s -p "Enter SYSTEM Password: " spass
read -p "Enter Table Owner Userid: " ouser
read -p "Enter Read Only Userid: " ruser
read -s -p "Enter Read Only Password: " rpass
echo ''

export rorole=${ouser}_role

# Start a sqlplus session as system
sqlplus -S system/${spass} <<EOFA

-- Set sqlplus variables
set echo off
set heading off
set verify off
set serveroutput on
-- Set session variables to hold entered information

varouser varchar2(30);
defineouser = ${ouser};
varuser varchar2(30);
defineruser = ${ruser};
varrpass varchar2(30);
definerpass = ${rpass};
varrorole varchar2(60);
definerorole = ${rorole};

-- Start inline procedure

declare

-- Procedure variables

voUser varchar2(30) := upper('&ouser');
vrUser varchar2(30) := upper('&ruser');
vrRole varchar2(60) := upper('&rorole');
Cnt number;
SQLstmt varchar2(500);
begin

-- Check if read only user exists

select count(*) into Cnt
from dba_users
where username = vrUser;

-- if read only user does not exist create new

if Cnt < 1 then
SQLstmt := 'CREATE USER ' || '&ruser' || ' IDENTIFIED BY ' || '&rpass';
execute immediate SQLstmt;
else
dbms_output.put_line(vrUser || ' ALREADY EXISTS, GRANTS WILL BE RE-EXECUTED');
end if;

-- See if role exists

select count(*) into Cnt
from dba_roles
where role = vrRole;

-- If role does not exist create role

if Cnt < 1 then
SQLstmt := 'CREATE ROLE ' || &rRole;
execute immediate SQLstmt;
end if;

-- Grant connect and new role to read only user

SQLstmt := 'GRANT CONNECT, ' || '&rorole' || ' TO ' || '&ruser';
execute immediate SQLstmt;

-- loop through the object owners objects and grant access to
-- the read only user and create synonyms

for inrec in (select object_type, object_name
from dba_objects
where owner = voUser) loop
-- if the object_type is table or view grant select to read user

    if inrec.object_type = 'TABLE' or inrec.object_type = 'VIEW' THEN
        SQLstmt := 'GRANT SELECT ON ' || '&ouser' || '.' || inrec.object_name || ' TO ' || '&rorole';
        execute immediate SQLstmt;
    -- Check if synonym exists
    select count(*) into Cnt
    from dba_synonyms
    where owner = vRUser
    and synonym_name = inrec.object_name;

    -- Create synonym if one does not exist
    if Cnt < 1 then
        SQLstmt := 'CREATE SYNONYM ' || '&ruser' || '.' || inrec.object_name || ' FOR ' || '&ouser' || '.' || inrec.object_name;
        execute immediate SQLstmt;
    end if;
    else

    -- Check if object type is procedure, function or package and grant execute
    if inrec.object_type = 'PROCEDURE'
    or inrec.object_type = 'FUNCTION'
    or inrec.object_type = 'PACKAGE' THEN
        SQLstmt := 'GRANT EXECUTE ON ' || '&ouser' || '.' || inrec.object_name || ' TO ' || '&rorole';
        execute immediate SQLstmt;
    -- Check if synonym exists
    select count(*) into Cnt
    from dba_synonyms
    where owner = vRUser
    and synonym_name = inrec.object_name;

    -- Create synonym if one does not exist
    if Cnt < 1 then
        SQLstmt := 'CREATE SYNONYM ' || '&ruser' || '.' || inrec.object_name || ' FOR ' || '&ouser' || '.' || inrec.object_name;
        execute immediate SQLstmt;
    end if;
    end if;
    end if;
    end loop;
end;
exit;
EOF