

**Oracle® Insurance Rules  
Palette**

**Release Notes**

**Oracle Insurance Rules  
Palette**

Version 10.1.1.0

Document Part Number: E57245-01

September, 2014

---

Copyright © 2009, 2014, Oracle and/or its affiliates. All rights reserved.

#### Trademark Notice

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

#### License Restrictions

##### Warranty/Consequential Damages Disclaimer

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

##### Warranty Disclaimer

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

##### Restricted Rights Notice

If this is software or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

##### Hazardous Applications Notice

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate failsafe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

##### Third Party Content, Products, and Services Disclaimer

This software or hardware and documentation may provide access to or information on content, products and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

**TABLE OF CONTENTS**

**ORACLE INSURANCE RULES PALETTE RELEASE NOTES .....4**  
    **ENHANCEMENTS IN THE ORACLE INSURANCE RULES PALETTE..... 4**

## Oracle Insurance Rules Palette Release Notes

The Oracle Insurance Rules Palette is a standalone application that can be used in conjunction with Oracle Insurance applications. The Rules Palette allows users to create and configure business rules that support their business process model. Plans hold related policies that share a set of business rules, plan rules, requirements, transactions, segments, plan data and plan values. Copybook functionality enables transactions and business rules to be used across multiple plans, leveraging existing information and reducing configuration time.

These release notes contain the enhancements that were made to the Oracle Insurance Rules Palette GA release 10.1.1.0, 2014.

### Customer Support

For customer support, please visit My Oracle Support: <https://support.oracle.com>.

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## Enhancements in the Oracle Insurance Rules Palette

Following are some of the major enhancements made to the Oracle Insurance Rules palette GA release 10.1.1.0.

### 1. Security Enhancement to enable security by InquiryScreen Name.

- Authorization to view Inquiry Screens is granted per Inquiry Screen name. Shortcuts have been added to grant access to all Inquiry Screen (per Level) if the particular Security Group requires access to all applicable Inquiry Screen names.
- OICE will only list the Inquiry Screens authorized for the SecurityGroup under the applicable Inquiry menu. If no access is given to any Inquiry Screen names, for the applicable level, the Inquiry button will not be visible on the screen

### 2. Product Level Security, to enable the security for Plan created via OICE.

- Security can be set up for Screen/Transaction/InquiryScreens, etc. that were created at the Product level. That security can be copied down to its Child Products and Plans to streamline the security setup process

### 3. Migration of Configuration without system restart to clear OICE Cache.

- A PAS.properties file setting will determine when the OICE system will clear cache. This is based on specific settings activated by release management when a package is successfully deployed

#### **4.Segment Definitions to Include user enterable Dynamic Fields and Static Field**

##### **Definitions.**

- Static field can be defined and values entered for Group Customer 'Plan's' Segment (PlanSegmentName), in addition to the Segment Rule

#### **5.Configuration support for Group Billing**

- Support for Group Billing functionality has been implemented. This feature involves the implementation of new Business Rules and Functions to support the following:
  - Creation of a Group Bill - group multiple policy bills for a customer and generate bill.
  - Billing Reconciliation, reconcile the amount received to the amount billed.
  - Data Intake enhancements to store, read and process incoming payment information

#### **6.Activity Array population of entities for Activity Processing.**

- ActivityArrays can populate Allocations, MultiFields, Suspense, and MultiSuspense data when spawning a transaction that includes the associated detail.
- ActivityArray provides an option to "APPEND" or "SETVALUE" in the Post Assignment Math to an existing ActivityArray created in the Activity Math.
- The Suspense Number generated from the GenerateSuspense BR is available for access in the Post Assignment Math when a transaction uses the PostAssignmentValidateExpressions (PAVE) BR