

## **Oracle Insurance**

# Insbridge Enterprise Rating SoftData User Guide

For Java

Release 4.9

December 2014

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Oracle Insurance Insbridge Enterprise Rating SoftData for Java User Guide

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Primary Authors: Stephan Fields, Mary Elizabeth Wiger

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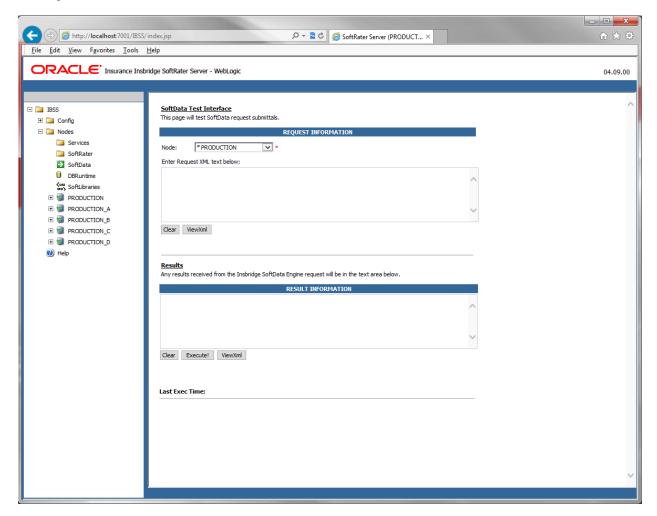
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### **PREFACE**

Welcome to the *Oracle Insurance Insbridge Enterprise Rating SoftData for Java Guide* This guide describes the usage and supported features of Oracle Insurance Insbridge Enterprise Rating Enterprise Rating SoftData for Java (SoftData). SoftData is a feature of Oracle Insurance Insbridge Enterprise Rating SoftRater Server (IBSS) that that allows you to retrieve values dynamically from SoftRater Packages. Soft Data is available from the IBSS Menu Tree.



This guide serves as a supplemental document to the Insbridge SoftRater Server Guide. It provides a reference for developers to properly interact with the SoftData Engine either through SOAP, POST Web Services Interface (WSI) or Direct EJB Interfacing.

### **AUDIENCE**

This guide is intended for system administrators who are tasked with administering SoftRater Server. A fundamental knowledge of SoftRater is required. Readers of this document should be familiar with XML, HTTP and the corresponding platforms; either WebLogic, WebSphere or Jboss.

### **RELATED DOCUMENTS**

For more information, refer to the following Oracle resources:

- The Oracle Insurance Insbridge Enterprise Rating RateManager User Guide.
- The Oracle Insurance Insbridge Enterprise Rating SoftRater User Guide.
- You can view these guides in-line at this address:

http://www.oracle.com/technetwork/documentation/insurance-097481.html

### **CONVENTIONS**

The following text conventions are used in this document:

Convention	Description
bold	Boldface type indicates graphical user interface elements associated with an action.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

### **SYSTEM REQUIREMENTS**

For minimum operating system and hardware requirements, please see the Hardware Software requirements guide.

### **Manual History**

New editions incorporate any updates issued since the previous edition.

Edition	Publication Number	Product Version	Publication Date	Comment
1 <sup>st</sup> Edition	P01-773-01	V 3.8.8	February 2008	
2 <sup>nd</sup> Edition	P01-773-02	V 3.11	February 2009	
3 <sup>rd</sup> Edition	P01-773-03	V 3.12	July 2009	
4 <sup>th</sup> Edition	P01-773-04	V 3.13	December 2009	
5 <sup>th</sup> Edition	P01-773-05	R 4.0	April 2010	
6 <sup>th</sup> Edition	P01-773-06	R 4.0.1	August 2010	Update Release

7 <sup>th</sup> Edition	P01-773-07	R 4.1	December 2010	Update Release
8 <sup>th</sup> Edition	P01-773-08	R 4.5	May 2011	Update Release
9 <sup>th</sup> Edition	P01-773-09	R 4.5.1	September 2011	Update Release
10 <sup>th</sup> Edition	P01-773-10	R 4.6	May 2012	Update Release
11 <sup>th</sup> Edition	P01-773-11	R 4.6.1	November 2012	Update Release
12 <sup>th</sup> Edition	P01-773-12	R 4.7	September 2013	Update Release
13 <sup>th</sup> Edition	P01-773-13	R 4.8	August 2014	Update Release
14 <sup>th</sup> Edition	P01-773-14	R 4.9	December 2014	Update Release

### INTRODUCTION TO SOFTDATA

SoftData is a method designed to provide the maximum amount of integration flexibility while maintaining a high level of operational efficiency for rules and rating applications. It allows an application to dynamically retrieve values from SoftRater Packages (SRPs) so that values do not have to be hard coded into an application.

For example, if you had a web-based application that allowed a consumer or agent to request a quote, SoftData calls could be used to fill in drop down text boxes with valid values. This allows the same application to be used across multiple states and carriers. It also prevents duplicate data entry, reducing the chance of making a costly mistake.

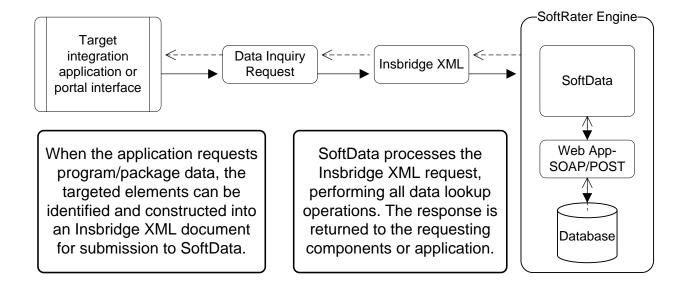
The core foundation is based on enumerated mappings to program based data elements built through the RateManager application. The schema model uses single character mapping node items, i.e. <m>, <q>, <i>, etc., which provide efficient document processing while gaining the system benefits of an extremely low XML document weight for small storage and faster transmission.

There are two parts to a SoftData call, the data request and the data result. For more information on these, see the following:

- Insbridge.XML Data Request Format
- InsbridgeData.XML Result Format

### **Concept Diagram**

The diagram below shows the high level interaction between the client application and the SoftData system. The SoftRater instance is responsible for all rating and underwriting processing but SoftData interface provides all the services for program data inquiry. The basic functionality of the SoftData system is demonstrated below. Input data is sent to the SoftData instance, processed and output data is returned.



### **SOFTWARE INTEGRATION**

SoftData is an EJB component hosted in the Application Server and accessible through the following software integration methods.

HTTP SOAP Proxy – SoftRater Web Service – WSDL documents can be found in IBSS. From
the WSDL documents, proxy classes can be generated to communicate with the installed
SoftRater instance. The SoftData Web Service WSDL can be found on the IBSS→SoftData
Version 1→ Get WSDL Files. Also included is a sample SoftData SOAP proxy class.

NOTE: In IBSS, WebSphere returns different menu options than WebLogic or JBoss for the Get WSDL Files link.

Whether sample SoftDataProxy class is used or a new one is generated from the WSDL interface, the integrating application must call the (setEndPoint) method to set the target hosting URL for the SoftRater instance. The target hosting URL may vary according to platform. Please refer to the SoftData Administrator page for the target hosting URL.

- 2. **HTTP POST** A lite weight Web Service Interface JSP page is provided as an interface for clients with just web form POST abilities. The URL to the POST interface may vary according to platform. Please refer to the SoftData Administrator page (IBSS→SoftData Version 1) for the URL to the POST interface.
- 3. **EJB** Direct JNDI interfacing.

The EJB interfaces for creating service clients which are used to create SoftRater instances.

Typical JNDI Path – This value will be difference for each platform:

```
WebSphere - ejb/com/insbridge/softdata/SoftDataHome
WebLogic - ejb.SoftDataEJBRemoteHome
JBoss - IBSS/SoftDataEJB/local
```

Target JAR - SoftRaterEJB. jar is a part of the SoftRater.EAR file\* that you downloaded. It contains the following standard EJB 2.0 interface files.

- SoftData Remote interface for Enterprise Bean
- SoftDataBean Bean implementation class for Enterprise Bean
- SoftDataHome Home interface for Enterprise Bean

\*The SoftRater.EAR file depends upon your selected platform:

```
WebSphere - IBSS_WS.EAR
WebLogic - IBSS_WL.EAR
Jboss - IBSS JBoss.EAR
```

#### Interface Example:

### **Arguments**

The SoftRater engine rating arguments control the handling of XML data out of the system. For optimal performance use the following options, if possible, for your rating integration.

- String XMLInput InsbridgeData.XML (Request) document containing the target data program data and lookup variables to be inquired against.
- String TargetEnvironment (Optional) Name of the SoftRater datasource environment to which
  the request should be processed against. If not provided the default will be obtained from the
  required target program data in the InsbridgeData.XML (Request).

### INSBRIDGE.XML DATA REQUEST FORMAT

InsbridgeData.XML is designed to provide the maximum amount of integration flexibility while maintaining a high level of operational efficiency for rules and rating applications. The core foundation is based on enumerated mappings to program based data elements built through the RateManager application. The schema model uses single character mapping nodes items i.e. "<m>,<q>,<i>,<ic>, etc" that provides efficient document processing while gaining the system benefits of an extremely low XML document weight for small storage and faster transmission.

InsbridgeDataRequest.XML is the format in which requests are sent to SoftData. The table below outlines the nodes and attributes and whether or not they are required.

ELEMENT	DATA TYPE	DESCRIPTION	REQUIRED
<ibdoc></ibdoc>		Insbridge document namespace node. This is the requesting server, not the responding server.	Y
<datarequest></datarequest>		Data request node	Υ
lob	Long	Line of Business identification number	Υ
env_def	String	SoftRater Explorer environment identifier	Y
<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		Program target node	Y
parent_id	Long	Your company's subscriber ID	Y
datastore_id	Long	SoftRater Explorer managed subscriber's identification number– this is rarely used and not required.	N
id	Long	Program identification number. Global = 0	Y
ver	Long	Program version number. Global = 0 If the program version specified is not found, the variable revision will be used.	Υ
datemask	String	Date mask to use for any date queries	Υ
<m></m>		Table lookup variable node	N
i	Long	Lookup variable identification number	Y
r	Short	Lookup variable revision number	
р	Long	Lookup variable data row position to start querying new data from	N
С	Long	Lookup variable total count of data rows to be returned	N
n	Any	Lookup variable description	N

fq	String	List of qualifier filter	N
empty_qual	Long	Returns empty fields. The default is 0. 0=DO NOT return empty fields. 1=Return empty fields This is an optional field	N
<q></q>		Lookup variable qualification node	N
i	Long	Qualifier query identification number	Υ
t	Long	Qualifier query type number: 0 – Integer, 1 – String, 2 – Decimal, or 3 – Date.	Υ
٧	Any	Qualifier query value	Υ
0	String	Qualifier query operation selection	Υ
W	Int	Wildcard indicator	N

Figure 1 InsbridgeDataRequest.XML Table

The following is an example of an InsbridgeData request XML document:

### **Example**

Figure 2 Example Insbridge Data Request.XML

### **Global Variable Data Request**

To obtain a global variable data result, the program node requires that the id be set to the program XML id found in RateManager and version attribute be set to zero (0). On the table lookup node, the identification node must be set to zero (0).

ELEMENT	DATA TYPE	DESCRIPTION	REQUIRED
<ibdoc></ibdoc>		Insbridge document namespace node. This is the requesting server, not the responding server.	Υ
<datarequest></datarequest>		Data request node	Υ

lob	Long	Line of Business identification number	Υ
env_def	String	SoftRater Explorer environment identifier	Υ
<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		Program target node	Υ
parent_id	Long	Your company's subscriber ID	Υ
datastore_id	Long	SoftRater Explorer managed subscriber's identification number– this is rarely used and not required.	N
id	Long	Program identification number must be set to the program XML id found in RateManager.	Υ
ver	Long	Program version number must be 0. This indicates a global variable data request.	Υ
datemask	String	Date mask to use for any date queries	Υ
<m></m>		Table lookup variable node	N
i	Long	Lookup variable identification number must be 0. This indicates a global variable.	Υ
r	Short	Lookup variable revision number  NOTE: Leaving this field may result in unexpected results. Only local values may be returned.	Υ
р	Long	Lookup variable data row position to start querying new data from	N
С	Long	Lookup variable total count of data rows to be returned	N
n	Any	Lookup variable description	N
fq	String	List of qualifier filter	N
empty_qual	String	Returns empty fields. The default is 0. 0=DO NOT return empty fields. 1=Return empty fields This is an optional field	N
<q></q>	1 .	Lookup variable qualification node	N
i t	Long Long	Qualifier query identification number  Qualifier query type number: 0 – Integer, 1 – String,	Y
V	Any	2 – Decimal, or 3 – Date.  Qualifier query value	Y
0	String	Qualifier query operation selection	Y
W	Int	Wildcard indicator	N

### **Example**

```
<ibody>

        <idatarequest lob="1" env_def="appServ02/QA">

        <program parent_id="8659" id="29" ver="0" datemask='mm/dd/yyyy'>

        <m i="0" r="1" n="Bl_Limit_per_Occurrence"/>

        <m i="0" r="1" p="28" c="10" n="Bl_Limit_Factor">

        <q i="2" t="0" v="75287" o="="/>

        <q i="4" t="1" v="Dallas" o="="/>

        </program></datarequest>

        </ibdoc>
```

Figure 3 Example Insbridge Global Data Request.XML

### **SUMMARY**

- To request data from multiple program data sources you can include 1 N number of program nodes in the <datarequest> node.
- To request data from multiple table variables you can include 1 N mapping nodes in the program> target node.
- To request global variable data, the program node requires that the id and version attributes both be set to zero. On the table lookup node, the identification node must be set to the program XML id found in RateManager.
- The Insbridge Published Program Summary Report, part of the SoftRater Package Listing Details
  View from Insbridge Framework Administrator, provides a list all available table variables for a
  program including the qualifiers needed to query data for the variable successfully. It will also
  have information on the qualifier and result variable data types and information on whether the
  table variable returns multiple results (RateManager-Linked Table Variables) for every item row.
- Qualifier Types are enumerated as follows:
  - 0 = Integer
     1 = String
     2 = Decimal
     3 = Date
- Valid Qualifier Operators are entered as follows.

=	Equals
<	Less than
>	Greater than
<=	Less than or equal to
>=	Greater than or equal to
<>	Not equal to

### **Environments**

If submitting via web services, an environment must be specified in the request.

If using the IBSS SoftData tester, the environment can be specified in the request or selected from the environments drop down. If an environment is selected from the drop down, the environment specified in the request will not be used. If no environment is specified, the request will error out.

## INSBRIDGEDATA.XML RESULT FORMAT

InsbridgeDataResults.XML is the format that results are received in from a data request. The table below shows the information returned.

ELEMENT	DATA TYPE	DESCRIPTION	ADDITIONAL INFORMATION
<ibdoc></ibdoc>		Insbridge document namespace node. This is the requesting server, not the responding server.	
gen_date	Datetime	Document creation time stamp	
timespan	String	Time to process the request	
site_location	String	The name of the physical server	
<dataresults></dataresults>		Data result node	
lob	Long	Line of business Identifier	
env_def	String	SoftRater Explorer Environment Identifier	
<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>		Program selected node	
parent_id	Long	Your company's subscriber ID	
id	Long	Program identification number	
ver	Long	Program version number	
<m></m>		Table lookup variable node	One node is returned for each corresponding node in the data request
i	Long	Lookup variable identification	
r	Short	Lookup variable identification revision number	
р	Long	Last data item row position retrieved	
С	Long	Lookup variable total count of data nodes returned	
n	Any	Lookup variable description request from the input	
I	Boolean	Lookup variable flag indicating if the result contains linked results	

<d></d>		Data node	One node is returned for each row returned
р	Long	Data row position indicator	
<v></v>	Any	Value node (Multiple will be returned for linked table variables)	One node is returned for each variable
<q></q>	Any	Lookup variable qualification node	One node is returned for each qualifier

Figure 4 InsbridgeDataResults.XML

An example data result is shown below.

### **Example**

```
<ibdoc gen_date="2/10/2012 1:25:28 PM" timespan="0.0250000" site_location="DB003" xmlns="">
   <dataresults lob="1" env def=" SR win">
     cprogram parent id="8659" id="35" ver="2">
         <m i="10" r="2" n="BI_Limit_per_Occurrence" l="true">
             <d p="1">
                 <v>100/200</v>
                 <v>Our_Standard_Limit</v>
                 <v>L100</v>
                 <q>100</q>
             </d>
             <d p="2">
                 <v>300/400</v>
                 <v>Optional_Limit</v>
                 <v>L200</v>
                 <q>200</q>
             </d>
             <d p="3">
                <v>200/300</v>
                 <v>Highest_Limit</v>
                 <v>L300</v>
                 <q>300</q>
             </d>
         </m>
         <m i="10" r="2" p="28" c="10" n="BI_Limit_Factor" l="true">
             <d p="1">
                 <v>0.001</v>
                 <q>75025</q>
                <q>Plano</q>
                 <q>Collin</q>
                 <q>Texas</q>
             </d>
             <d p="2">
                 <v>0.235</v>
                 <q>75025</q>
```

Figure 5 Example InsbridgeDataResults.XML

Variable Revision: riable Request ID: ⊮orking Category:	AUTO GLOBAL 1 10 Vehicle								
t: 500 Data Rows									
	Variables				CRITERIA				
	BI Limit Factor	BI Coverage Type	<b>BI Limit Code</b>	BI Limit Per Occurrence	BILimitPerAccidentOccurrence	<b>ZIPCode</b>	<u>City</u>	<b>County</b>	State
	type: Decimal	type: String	type: String	type: String	type: String	type: Integer	type: String	type: String	type: String
	default: 1.0	default: Our_Standard_Limit	default: L100	default: 100/200	condition: [ = ]	condition: [ = ]	condition: [ = ]	condition: [ = ]	condition: [ = 1
1	0.001	Our Standard Limit	L100	100/200	100	75025	Plano	Collin	Texas
2	0.235	Optional Limit	L200	300/400	200	75025	Plano	Collin	Texas
3	0.906	Highest Limit	L300	200/300	300	75025	Plano	Collin	Texas
4	0.012	Our Standard Limit	L100	100/200	100	75013	Allen	Collin	Texas
5	0.445	Optional Limit	L200	300/400	200	75013	Allen	Collin	Texas
6	1.236	Highest_Limit	L300	200/300	300	75013	Allen	Collin	Texas
7	0.081	Our_Standard_Limit	L100	100/200	100	75023	Plano	Collin	Texas
8	0.245	Optional_Limit	L200	300/400	200	75023	Plano	Collin	Texas
9	0.905	Highest_Limit	L300	200/300	300	75023	Plano	Collin	Texas
10	0.081	Our_Standard_Limit	L100	100/200	100	75024	Plano	Collin	Texas
11	0.245	Optional_Limit	L200	300/400	200	75024	Plano	Collin	Texas
12	0.904	Highest_Limit	L300	200/300	300	75024	Plano	Collin	Texas
13	0.055	Our_Standard_Limit	L100	100/200	100	75035	Frisco	Collin	Texas
14	0.212	Optional_Limit	L200	300/400	200	75035	Frisco	Collin	Texas
15	0.908	Highest_Limit	L300	200/300	300	75035	Frisco	Collin	Texas
16	0.071	Our_Standard_Limit	L 100	100/200	100	75074	Plano	Collin	Texas
17	0.231	Optional_Limit	L200	300/400	200	75074	Plano	Collin	Texas
18	0.937	Highest_Limit	L300	200/300	300	75074	Plano	Collin	Texas
19	0.061	Our_Standard_Limit	L100	100/200	100	75075	Plano	Collin	Texas
20	0.239	Optional_Limit	L200	300/400	200	75075	Plano	Collin	Texas
21	0.948	Highest Limit	L300	200/300	300	75075	Plano	Collin	Texas

Figure 6 Table Variable Report on Queried Table

### **SUMMARY**

- Table lookup variables nodes with the linked variable flag "l='true" will contain 1 N value nodes <v> for each data <d> row node returned. The values in the <v> nodes are assigned respective to the order determined during variable setup in (RateManager-Linked Table Variables) and listed in the Insbridge Published Program Summary Report.

### **COMMON ERRORS**

There are some common errors that may be returned with a request.

### **Unable to Validate Document against Schema**

This error results from a required value not being submitted in the request.

#### **SUBMITTED**

#### **RETURNED**

Qualifier data type attribute 't' is required!

In this example, the qualifier type ("t" value) was not submitted in the lookup variable qualification node. To correct the error in this example, a "t" value needs to be added:

```
<q i="2" t="0" v="75287" o="="/>
<q i="4" t="1" v="Dallas" o="="/>
```

### **Unexpected Token**

This error results from an unexpected character or incorrect spacing being in the request. The character or spacing is non-compliant with the expected format and may appear in any line in the request. The character (token) and the location may be defined in the message. You may also receive this error for a carriage return at the end of the request.

#### **SUBMITTED**

#### **RETURNED**

Error on line 6: Open quote is expected for attribute "{1}" associated with an element type "v".

In this example, on line 6 position 12 a quotation mark has been rejected. The quotation mark is in an unacceptable font. To correct the error in this example, new quotation marks must be used.

```
<q i="2" t="0" v="75287" o="="/>
<q i="4" t="1" v="Dallas" o="="/>
```

### **System Exception**

This error results from a request being sent to a SoftRater for Java engine and the application server has not been started.

#### **SUBMITTED**

#### **RETURNED**

Environment connection target not found. [//connection[@name= 'SR\_WEBLOGIC']]

In this example, the request was sent to a WebLogic application server. WebLogic could not be found. To correct the error in this example, you must start the application server or request the system administrator to start the application server.

#### No Data

A request that does not contain any information or error message may be because the table variable is a global or the wrong table has been queried.

#### **SUBMITTED**

```
<m i="16" r="1"/>
</program>
</datarequest>
</ibdoc>
```

#### **RETURNED**

In this example, the request was for a table variable that did not exist in this program. To correct the error in this example, the table variable id needs to be verified.

```
<m i="6" r="1"/>
```

#### No Data for a Global Variable

A request for a global variable that does not contain any information or error message may be because the request is not formatted correctly. Global variables belong to all programs in the subline and cannot be identified by program version. To obtain a global variable data result, the program node requires that the id be set to the program XML id found in RateManager and version attribute be set to zero. On the table lookup node, the identification node must be set to 0.

#### **SUBMITTED**

</ibdoc>

In this example, the request was for a global table variable. To correct the error in this example, the version must be changed to 0.

```
cprogram parent_id="8659" id="1" ver="0" datemask='mm/dd/yyyy'>
```

### **Invalid Object Name**

This error results from the table not being found for the subscriber and line of business.

#### **SUBMITTED**

```
<ibody>

        <datarequest lob="1" env_def="Production">

        <program parent_id="8647" id="29" ver="1" datemask='mm/dd/yyyy'>

        <m i="4" r="1" n="BI Territory Factor"/>

        <m i="4" r="1" p="5" c="2" n="PD Territory Code">

        <q i="1" t="0" v="8" o="="/>

        </m><//program></datarequest>

        </ibdoc>
```

#### **RETURNED**

DB Error: Invalid object name 'DT18647'.

In this example a request was made against the auto line in the "Production" environment. When the query was made, the requested table could not be found. To correct the error in this example, verify that the package has been loaded to the proper environment and that the correct subscriber and line of business were used.

#### **Bad Format**

Bad format errors occur when the submitted format does not meet the required format. The error message may give the line and position of the error.

#### **SUBMITTED**

#### **RETURNED**

Error on line 5: The element type "m" must be terminated by the matching end-tag "".

In this example, an end slash in missing from the table lookup node. To correct the error in this example, a slash needs to be added.

```
<m i="6" r="1" />
```

#### **SUBMITTED**

```
<ibody>

        <idatarequest lob="1" env_def="SR_WEBLOGIC">

        <program parent_id="8659" id="1" ver="4" datemask='mm/dd/yyyy'>

        <m i="10" r="1" n="Bl_Limit_per_Occurrence"/>

        <m i="10" r="1" p="28" c="10" n="Bl_Limit_Factor">

        <q i="2" " t="0" v="75287" o="="/>

        <q i="4" t="1" v="Dallas" o="="/>

        </m></datarequest>

        </ibdoc>
```

#### **RETURNED**

Error on line 6: Element type "q" must be followed by either attribute specifications, ">" or "/>".

In this example, there is an extra quotation mark ( ) in front of the t value. To correct this error in this example, remove the extra quotation mark

```
<q i="2" t="0" v="75287" o="="/>
```

### **Environment Target Not Found**

The environment target not found error occurs when the environment is not specified in the request and has not been selected in the environments drop down..

#### **SUBMITTED**

#### **RETURNED**

Dynamic environment target not found. [//connection[@id='8659']]

In this example, an environment needs to be specified in the request or selected from the environments drop down.

<datarequest lob="1" env def="SR WEBLOGIC">

### **CONTACTING SUPPORT**

If you need assistance with an Oracle Insurance Insbridge Enterprise Rating System product, please log a Service Request using My Oracle Support at <a href="https://support.oracle.com/">https://support.oracle.com/</a>.

Oracle customers have access to electronic support through My Oracle Support. For information, visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info</a> or visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs</a> if you are hearing impaired.

#### Address any additional inquiries to:

Oracle Corporation World Headquarters 500 Oracle Parkway Redwood Shores, CA 94065 U.S.A.

Worldwide Inquiries: Phone: +1.650.506.7000 Fax: +1.650.506.7200 oracle.com

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