



ORACLE® ENTERPRISE PERFORMANCE MANAGEMENT SYSTEM

Release 11.1.2.4

Rapid Deployment of Oracle Hyperion Financial Management in Development Environments



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About This Document

This document presents recommended steps to build a typical Oracle Hyperion Financial Management development environment on a single server running Microsoft Windows. This deployment is not intended for use in a production environment. A typical Financial Management development environment comprises the following products:

- Financial Management
- Oracle Hyperion Financial Reporting
- Oracle Smart View for Office
- Required products including Oracle Database and Oracle WebLogic Server

Deployment Requirements

Server

Table 1 Server Requirements

Requirement	Description
Server Operating System	Windows 2008 R2 x64
Processor	Quad core
Memory	16 GB RAM
Disk	200 GB Disk
Other Software	<ul style="list-style-type: none">● A program, such as 7-Zip or WinZip, to extract the contents of media packs● Microsoft Office 2010 (to support Smart View)

User Account

Use a generic Windows user account, for example, `epmrapid_user`, that satisfies the following requirements. This account is referred to as *deployment account* throughout this document:

- The deployment account is a member of the Administrators group on the server on which you are deploying this domain.
- The following local security policies are assigned to the deployment account. By default, these policies are granted to members of the Administrators group:
 - Act as part of the operating system
 - Bypass traverse checking
 - Log on as a batch job
 - Log on as a service

- User account control is disabled for the deployment account

The password that you select for this account will be used as the password for Oracle Database Administrator, Oracle Database User, WebLogic Administrator, and EPM Administrator. This password is referred to as the *deployment password* throughout this document.

The deployment password must conform to these guidelines:

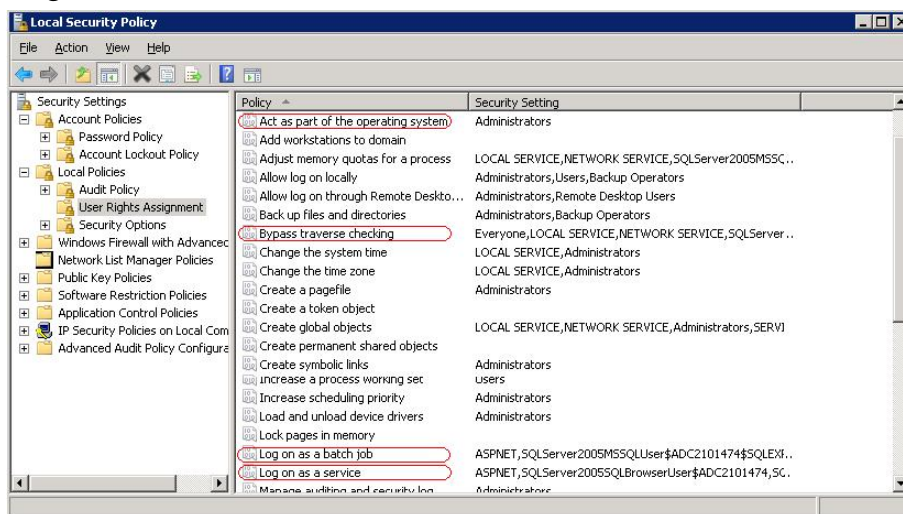
- Contain at least one uppercase letter
- Contain at least one numeral
- Be at least eight characters long
- Contain no special characters

An example of an acceptable deployment password is 1Rapidem.

Verifying Local Security Policy Assignments

➤ To verify that local security policies are assigned to the deployment account:

- 1 Log on to the server using the deployment account.
- 2 On the server, click **Start**, then **Administrative Tools**, and then **Local Security Policy**.
- 3 In **Local Security Policy**, expand **Local Policies**, and then select **User Rights Assignment**.
- 4 Verify that the security setting for the policies highlighted in the following screen shot includes the **Administrators** group. Double-click the security setting of the policy to view its properties and assignments.

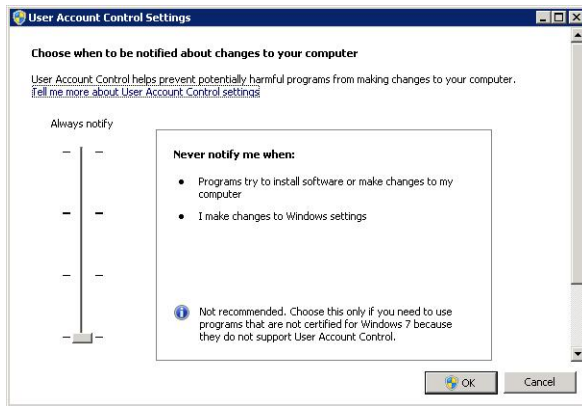


Disabling User Account Control

➤ To turn off user account control:

- 1 Log on to the server using the deployment account.

- 2 On the server, click **Start**, and then **Control Panel**.
- 3 In **Control Panel**, click **User Accounts**, and then **User Accounts**.
- 4 In **Make changes to your user account**, click **Change User Account Control settings**.
- 5 Drag the user account control slider to **Never Notify**.



- 6 Click **OK**.

Server Name

You must know your server name to complete the deployment process. Determine the name of your server by entering `hostname` in a command prompt. The name of your server is referred to as the *HostName* throughout this document.

Deployment Process

The deployment process involves the following steps and takes approximately three hours:

- [Step 1: Downloading Installation Files](#)
- [Step 2: Installing and Configuring Financial Management Domain](#)
- [Step 3: Verifying Financial Management Domain Deployment](#)


Step 1: Downloading Installation Files

This section explains how to download Oracle 11g Database (Version 11.2.0.1.0) and Oracle Enterprise Performance Management System product media packs and get them ready. You can download media packs simultaneously. Using a T1 connection, downloading media packs takes approximately 65 minutes. You must also download Smart View from Oracle Technology Network.

► To download media packs from Oracle Software Delivery Cloud:

- 1 **Create a folder named `EPM_rapid_downloads` on your server. The file path should not contain spaces.**

- 2 Using a browser, go to <http://edelivery.oracle.com>.
- 3 On the Oracle Software Delivery Cloud, click **Sign In/Register**.
- 4 In **Sign In**, enter your Oracle Software Delivery Cloud user name and password, and then click **Sign In**.
- 5 In **Terms & Restrictions**, read and accept the Trial License and Export Restrictions agreements, and then click **Continue**.
- 6 Download part numbers to install Oracle Database 11g.
 - a. In **Media Pack Search**, search for Oracle Database product pack for Microsoft Windows x64 (64-bit), and then select **Go**.
 - b. In the **Results** section, select **Oracle Database 11g Release 2 (11.2.0.1.0) Media Pack for Microsoft Windows x64 (64-bit)**, and then click **Continue**.



Media Pack Search

[Instructions](#)

1. Review the [License List](#) to determine which Product Pack or Packs you need to download.
2. Select the Product Pack and Platform and click "Go".
3. If there is only one result, you will see the download page. If there are multiple results, select one and click "Continue".

Select a Product Pack

Platform

Results

Select	Description	Release	Part Number	Updated	# Parts / Size
<input type="radio"/>	Oracle Database 12c Release 1 (12.1.0.1.0) Media Pack for Microsoft Windows x64 (64-bit)	12.1.0.1.0	B73697-02	DEC-27-2013	16 / 13G
<input type="radio"/>	Oracle In-Memory Database Cache (11.2.2) Media Pack for Microsoft Windows x64 (64-bit)	11.2.2.6.0	B75751-01	DEC-24-2013	1 / 283M
<input type="radio"/>	Oracle TimesTen In-Memory Database (11.2.2) Media Pack for Microsoft Windows x64 (64-bit)	11.2.2.6.0	B75769-01	DEC-24-2013	1 / 283M
<input type="radio"/>	Oracle In-Memory Database Cache 11g (11.2.1.9.0) Media Pack for Microsoft Windows x64 (64-bit)	11.2.1.9.0	B67081-01	APR-03-2012	1 / 182M
<input type="radio"/>	Oracle TimesTen In-Memory Database 11g (11.2.1.9.0) Media Pack for Microsoft Windows x64 (64-bit)	11.2.1.9.0	B67107-01	APR-03-2012	1 / 182M
<input checked="" type="radio"/>	Oracle Database 11g Release 2 (11.2.0.1.0) Media Pack for Microsoft Windows x64 (64-bit)	11.2.0.1.0	B58804-05	NOV-14-2013	22 / 11G
<input type="radio"/>	Oracle Secure Backup Release 10.4.0.3.0 Media Pack	10.4.0.3.0	B73645-01	JUL-03-2013	8 / 781M
<input type="radio"/>	Oracle Secure Backup Release 10.4.0.2.0 Media Pack	10.4.0.2.0	B69812-01	AUG-13-2012	8 / 747M
<input type="radio"/>	Oracle Secure Backup Release 10.4.0.1.0 Media Pack	10.4.0.1.0	B65160-01	DEC-22-2012	8 / 813M

- c. Download the following part numbers to EPM_rapid_downloads.

Table 2 Database Part Numbers to Download

Part Number	Name
V20610-01 Part 1 of 2	Oracle Database 11g Release 2 (11.2.0.1.0) for Microsoft Windows x64 (64-bit) (Part 1 of 2)
V20610-01 Part 2 of 2	Oracle Database 11g Release 2 (11.2.0.1.0) for Microsoft Windows x64 (64-bit) (Part 2 of 2)



Oracle Database 11g Release 2 (11.2.0.1.0) Media Pack for Microsoft Windows x64 (64-bit)

[Back](#) [Search Again](#)

TIP View the Readme file(s) to help decide which files you need to download.

Print this page with the list of downloadable files. It contains a list of the part numbers and their corresponding description that you may need to reference during the installation process.

Frequently Asked Questions

- [How do I know which files are required?](#)
- [What are the disk space requirements?](#)
- [How do I get my license code?](#)
- [More...](#)

Oracle Database 11g Release 2 (11.2.0.1.0) Media Pack v2 for Microsoft Windows x64 (64-bit)

[Readme](#) [View Digest](#)

Select	Name	Part Number	Size (Bytes)
Download	Oracle Database 11g Release 2 (11.2.0.1.0) for Microsoft Windows x64 (64-bit) (Part 1 of 2)	V20610-01 Part 1 of 2	1.2G
Download	Oracle Database 11g Release 2 (11.2.0.1.0) for Microsoft Windows x64 (64-bit) (Part 2 of 2)	V20610-01 Part 2 of 2	961M
Download	Oracle Database 11g Release 2 Grid Infrastructure (11.2.0.1.0) for Microsoft Windows x64 (64-bit)	V20612-01	682M

- 7 **Download part numbers to install Oracle Enterprise Performance Management System Financial Management domain.**
 - a. From the browser, navigate back to **Media Pack Search**.
 - b. In **Media Pack Search**, search for Oracle Enterprise Performance Management System for Microsoft Windows x64 (64-bit) platform, and then click **Go** to start the search.
 - c. In **Results**, select **Oracle Enterprise Performance Management (11.1.2.4.0) Media Pack for Microsoft Windows x64 (64-bit)**, and then click **Continue**.
 - d. Download the following part numbers to `EPM_rapid_downloads`.

Table 3 EPM System Part Numbers to Download

Name
EPM System Release 11.1.2.4.0 for Microsoft Windows (64-bit) Part 1
EPM System Release 11.1.2.4.0 for Microsoft Windows (64-bit) Part 2
EPM System Release 11.1.2.4.0 for Microsoft Windows (64-bit) Part 3
EPM System Release 11.1.2.4.0 for Microsoft Windows (64-bit) Part 4
EPM System Release 11.1.2.4.0 for Microsoft Windows (64-bit) Part 5
EPM System Release 11.1.2.4.0 Client Installers for Microsoft Windows

- 8 Using a program, for example 7-Zip, extract the contents of EPM System Release 11.1.2.4.0 for Microsoft Windows (64-bit) Part 1 into `EPM_rapid_downloads`.

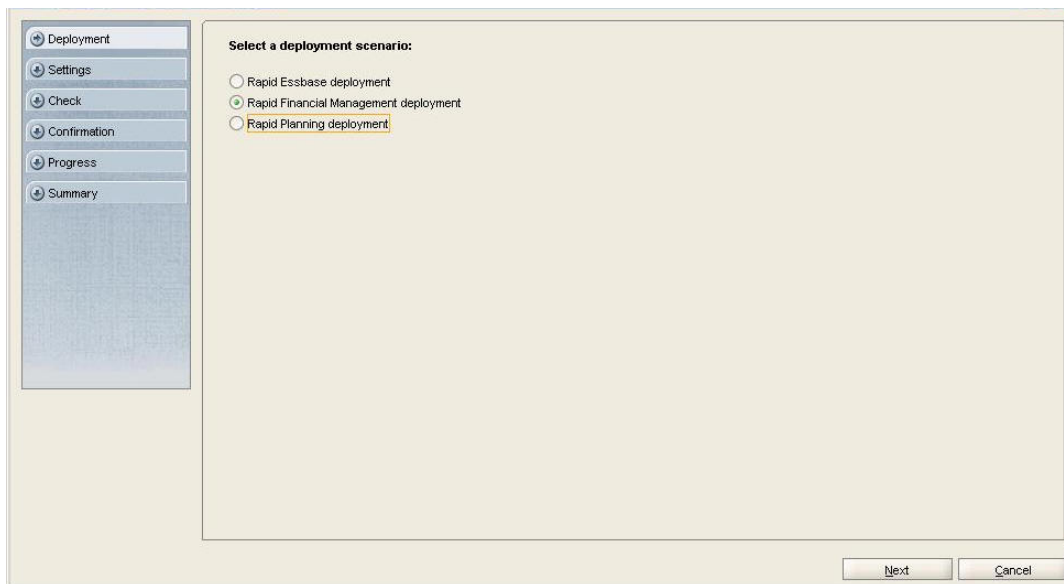
► To download Smart View:

- 1 Using a browser, go to www.oracle.com/technetwork/middleware/smart-view-for-office/downloads/index.html.
- 2 Click **Oracle Hyperion SmartView for Office**.
- 3 Accept the license agreement and click **Download Now**.
- 4 Click **Save File**, browse to `EPM_rapid_downloads`, and then click **Save**.
- 5 Using a program, for example 7-Zip, extract the contents of the Oracle Smart View for Office ZIP file into `EPM_rapid_downloads`.

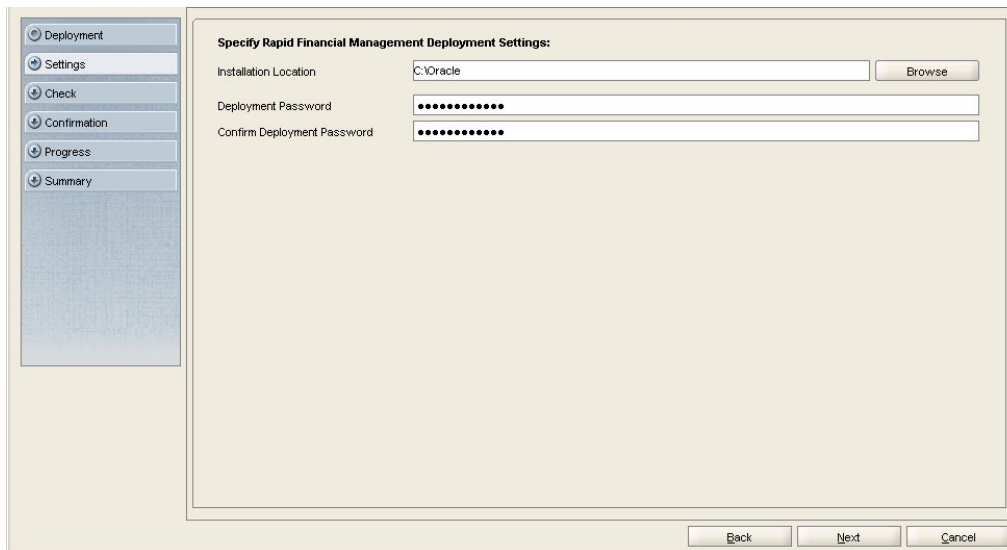
Step 2: Installing and Configuring Financial Management Domain

► To install and configure Financial Management domain:

- 1 In Windows Explorer, navigate to the `EPM_rapid_downloads` folder, and then double-click `wizard.cmd`.
- 2 On the Deployment panel, select **Rapid Financial Management Deployment** and then click **Next**.

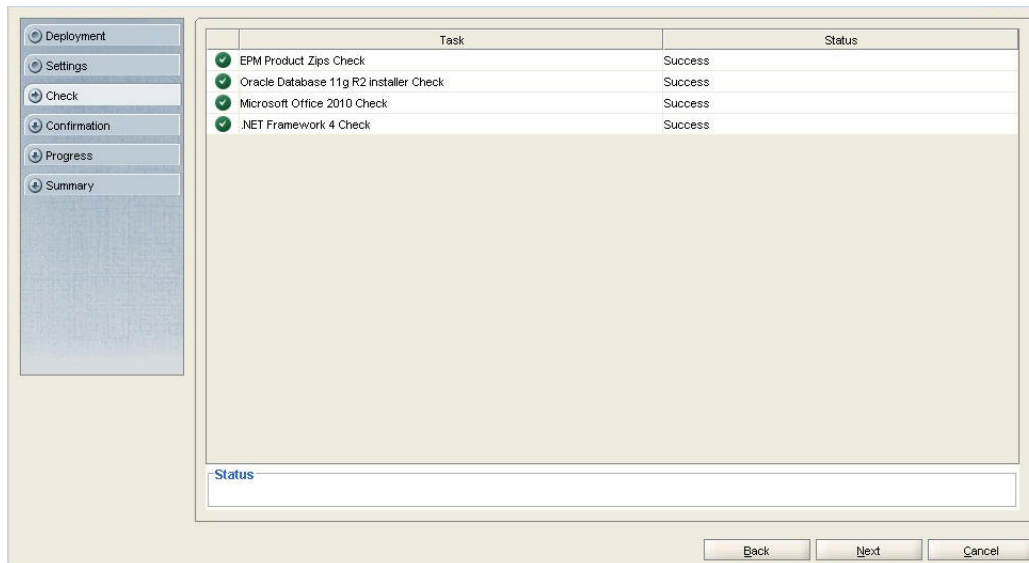


- 3 On the Settings panel, complete these steps:

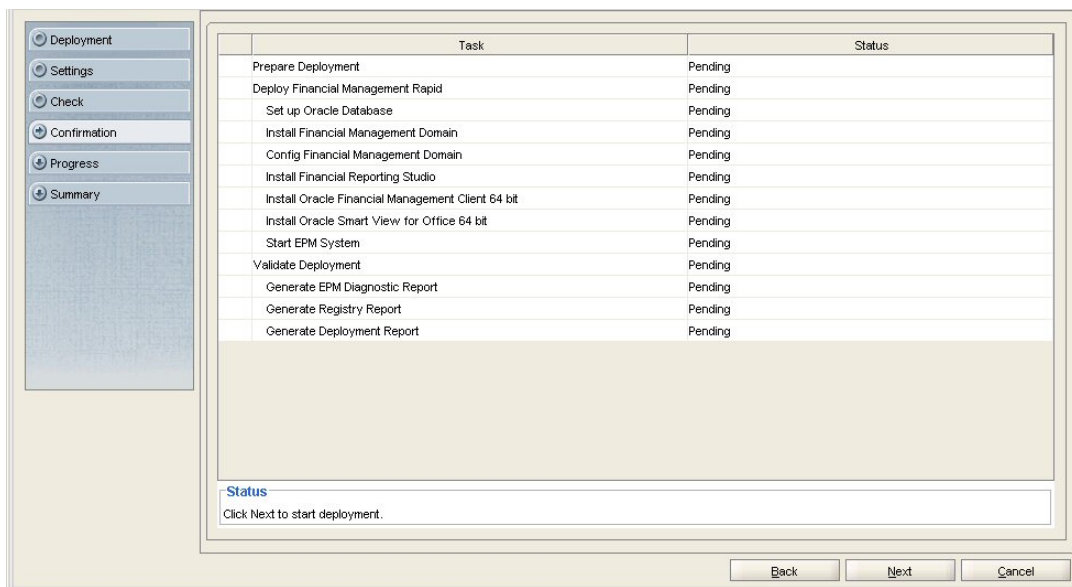


- a. In **Installation Location**, specify the location where you want to install the Financial Management domain. The default location is C: /Oracle.
- b. In **Deployment Password** and **Confirm Deployment Password**, enter the *deployment password*.
- c. Click **Next**.

4 In prerequisite check, click **Next**.



5 In **Confirmation**, click **Next**.

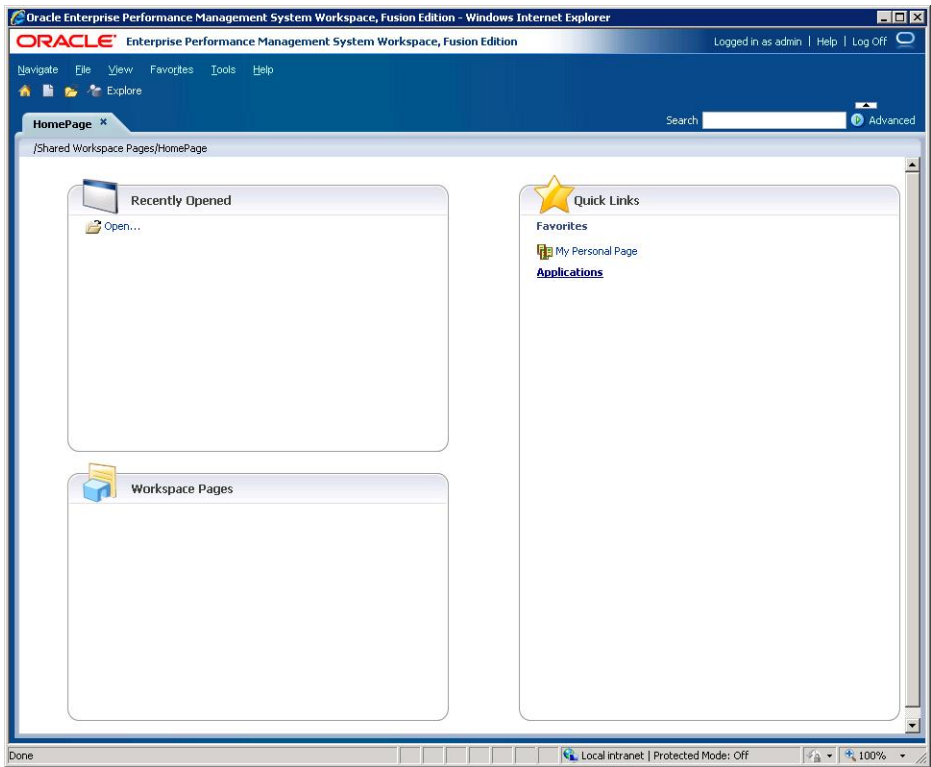


6 In **Summary**, click **Finish**.

Step 3: Verifying Financial Management Domain Deployment

➤ To verify Financial Management domain deployment:

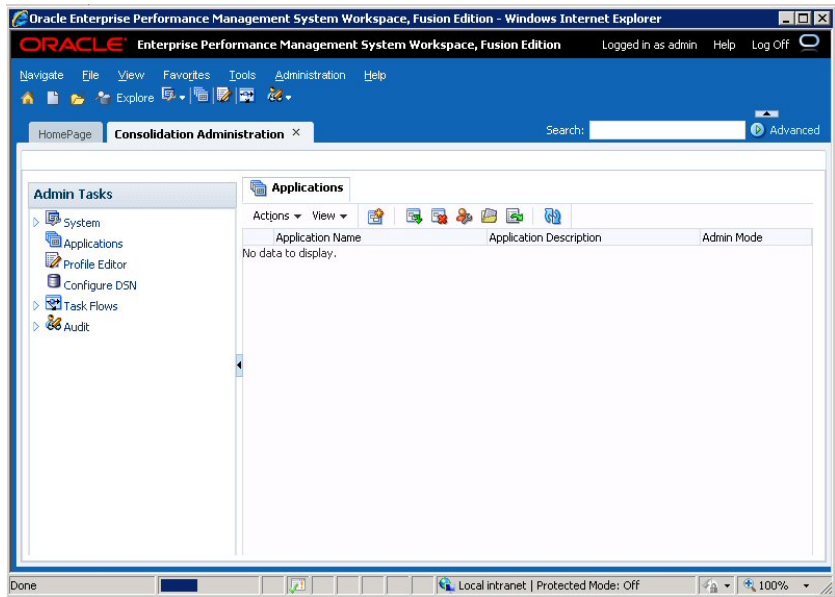
- 1 Verify that you can access Oracle Hyperion Enterprise Performance Management Workspace and Oracle Hyperion Financial Management.
 - a. Select **Start**, then **All Programs**, then **Oracle EPM System**, then **epmsystem1**, then **Workspace**, and then **Workspace URL**.
 - b. In **Logon**:
 - **User Name**—Enter *admin*.
 - **Password**—Enter the *deployment password*.
 - c. Click **Log On**.



2 Select **Navigate**, then **Administer**, and then **Consolidation Administration**.

Click **OK** if a warning about compatibility settings is displayed.

Consolidation Administration is displayed.

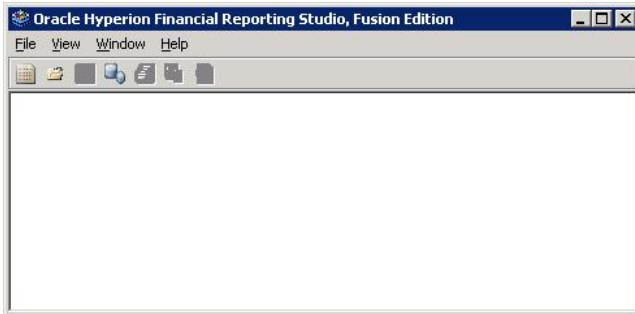


3 Verify that you can access Oracle Hyperion Financial Reporting Studio.

a. Select **Start**, then **All Programs**, then **Oracle**, then **Financial Reporting Studio 11.1.2.4.000**, and then **Financial Reporting Studio 11.1.2.4.000**.

b. In **Logon**, enter the following information, and then click **OK**.

- **User ID**—Enter admin.
- **Password**—Enter the *deployment password*.
- **Server URL**—Enter `http://HostName:9000`.



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EPM System Rapid Deployment of Oracle Hyperion Financial Management in Development Environments, 11.1.2.4

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