February 2020
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Preface

This net change document describes additions to the JD Edwards EnterpriseOne Applications implementation guides due to software updates and documentation corrections and clarifications for Release 9.2.

How to Use This Document
As changes are made to 9.2 implementation and reference guides, this net change document is updated to identify those changes, and to provide a reference to where the changes are available. When you access the updated guides in the JD Edwards EnterpriseOne Applications library, you will see release designation information on the updated content. For example, you will see (Release 9.2 Update) next to content that has changed due to changes in the software that are made after the general availability release of 9.2.

This net change document is updated periodically as new information becomes available. To ensure that you are reading the latest version of this document, check the JD Edward EnterpriseOne Applications Documentation Library. The most current version of the JD Edwards EnterpriseOne Applications Net Change for the Documentation Library is available at:

http://docs.oracle.com/cd/E64610_01/index.htm

Audience
This document is intended for all audiences of JD Edwards EnterpriseOne Applications documentation, including individuals responsible implementing and using the software.

Documentation Accessibility
For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at


Access to Oracle Support
Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit
http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.
Conventions

The following text conventions are used in this document:

<table>
<thead>
<tr>
<th>Convention</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>boldface</strong></td>
<td>Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.</td>
</tr>
<tr>
<td><em>italic</em></td>
<td>Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.</td>
</tr>
<tr>
<td><code>monospace</code></td>
<td>Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.</td>
</tr>
</tbody>
</table>
This chapter outlines revisions made to the JD Edwards EnterpriseOne Applications documentation library that are associated with changes or additions to the software after the general availability of release 9.2. Topics include:

- Section 1.1, "Asset Lifecycle Management Solutions (ALM) Software Updates"
- Section 1.2, "Cross Product Software Updates"
- Section 1.3, "Customer Relationship Management (CRM) Software Updates"
- Section 1.4, "Financial Management Solutions (FMS) Software Updates"
- Section 1.5, "Foundation Updates"
- Section 1.6, "Health and Safety Software Updates"
- Section 1.7, "Human Capital Management Software Updates"
- Section 1.8, "Localizations Software Updates"
- Section 1.9, "Mobile Applications Software Updates"
- Section 1.10, "One View Reporting Software Updates"
- Section 1.11, "Project Management Software Updates"
- Section 1.12, "Supply Chain Management and Manufacturing (SCM and MFG) Software Updates"
- Section 1.13, "Supply Management Software Updates"
- Section 1.14, "UX One Software Updates"

### 1.1 Asset Lifecycle Management Solutions (ALM) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Asset Lifecycle Management Solutions implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Record Reservation for the RE Receipts Entry Program</td>
<td>February 2020</td>
<td>The Record Reservation functionality is available for the RE Receipts Entry program (P15103). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Real Estate Management Guide has been updated to include this information. These updates are associated with Bug Number 23257108.</td>
<td>See this topic in the JD Edwards EnterpriseOne Fixed Assets Implementation Guide: - Understanding Record Reservation (Release 9.2 Update)</td>
</tr>
<tr>
<td>Prevent Creation of Service Orders and Contracts when Equipment is Inactive</td>
<td>January 2020</td>
<td>The JD Edwards EnterpriseOne system has been enhanced to not allow the user to create service work orders or service contracts for inactive equipment. The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide and the JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide have been updated with this information. These updates are associated with Bug Number 22926741.</td>
<td>See this topic in the JD Edwards EnterpriseOne Fixed Assets Implementation Guide: - Entering Basic Asset Information See this topic in the JD Edwards EnterpriseOne Capital Asset Management Implementation Guide: - Creating Equipment Master Records Manually</td>
</tr>
<tr>
<td>Warning for Addition of Obsolete Item to a Work Order</td>
<td>January 2020</td>
<td>The JD Edwards EnterpriseOne Capital Asset Management and Service Management systems have been enhanced to provide a warning on inclusion of an obsolete item to a work order. The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide has been updated with this information. These updates are associated with Bug Number 25445500.</td>
<td>See this topic: - Understanding Work Orders</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
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</tbody>
</table>
| Balance Sheet Lessee Accounting for Multicurrency Leases | November 2019 | The Balance Sheet Lessee Accounting feature has been enhanced to comply with the new standards for multicurrency leases. This feature has been updated with the functionalities, Lease Liability Account Gains and Losses and Revaluation of the Right of Use Asset Account to manage currency exchange rate fluctuations. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information. | See these topics:  
  - Setting up Automatic Accounting Instructions  
  - Setting Up Leases  
  - Understanding the Manual Billing Process  
  - Understanding Recurring Billing for Balance Sheet Lessee Accounting  
  - Balance Sheet Lessee Accounting  
  - Validating Lessee Accounting Multicurrency Integrity |
| Deprecating Inteligence Graphics Solutions (IGS) Program | August 2019 | The Intelligent Graphics solution (IGS) program has been deprecated. The Capital Asset Implementation Guide has been updated to include this information. | See this topic:  
  - Setting Processing Options for the CAM - Manage Work Order Parts Program (P13730) |
| New Lease Remeasurement Variance AAI for Balance Sheet Lessee Accounting | February 2019 | The Real Estate Management Implementation Guide has been updated to include information about the new Lease Remeasurement Variance AAI for balance sheet lessee accounting. | See this topic:  
  - Setting Up Automatic Accounting Instructions |
| Updated AAIs for Balance Sheet Lessee Accounting | November 2018 | The Real Estate Management Guide has been updated to include information about new AAIs used for balance sheet lessee accounting. | See this topic:  
  - Setting Up Automatic Accounting Instructions |
| Preconfigured Notifications | November 2018 | Additional preconfigured notifications are available for the JD Edwards EnterpriseOne Capital Asset Management system. | See this topic:  
  - Delivered User Defined Objects for Capital Asset Management (Release 9.2 Update) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lease Term Changes, Alternate Ledger Reporting, and Lease Simplification for Lessee Accounting</td>
<td>October 2018</td>
<td>The Real Estate Management Guide and the UX One Roles User Guide have been updated to include new lessee accounting features, which include:</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- The ability to change the terms of a lease and automatically generate payment and accounting records associated with the changed terms.</td>
<td>- Balance Sheet Lessee Accounting (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- The ability to create an alternate set of amortization schedules for a leased asset. These alternate schedules update an alternate ledger type, which can be used when reporting financial information to another entity that is governed by different accounting standards.</td>
<td>- Real Estate Management Roles</td>
</tr>
<tr>
<td></td>
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<td>- The delivery of several new grid formats, form layouts, and Café One forms that simplify lease entry and maintenance for lessees of assets.</td>
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</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
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<td>-------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Balance Sheet Lessee Accounting for Non-Property (Lease Management)</td>
<td>April 2018</td>
<td>The Real Estate Management Guide has been updated to include information on creating non-property assets and processing them through the balance sheet lessee accounting process.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The Balance Sheet Lessee Accounting chapter has also been updated to provide a link to a video describing the balance sheet lessee accounting features.</td>
<td>■ Balance Sheet Lessee Accounting (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The Fixed Assets Guide has also been updated to include a reference to the lease management features in the Real Estate Management Guide, and to include a link to the overview video.</td>
<td>■ Understanding the Asset Master Record</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>April 2018</td>
<td>Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ Capital Asset Management</td>
<td>■ Delivered User Defined Objects for Capital Asset Management (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ Condition-Based Maintenance</td>
<td>■ Delivered User Defined Objects for Condition-Based Maintenance (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ Real Estate Management</td>
<td>■ Delivered User Defined Objects for Real Estate Management (Release 9.2 Update)</td>
</tr>
</tbody>
</table>

Documentation for Software Updates for Release 9.2  1-5
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Balance Sheet Lessee Accounting for Property (Lease Management) | January 2018     | The EnterpriseOne system has been updated to provide users with the ability to track leased property assets on their balance sheets for financial reporting. The Real Estate Management Guide has been updated to include several new programs and processes, and to include updates to existing programs, that support balance sheet accounting for property. Additionally, the Lease Administrator and Lessee Accounting Manager roles have been added to the UX One Guide. Lastly, the Base Currency Conversion Guide has been updated with two new currency conversion programs that have been created for the F15017 and F1517 tables. | See these topics:  
  - Balance Sheet Lessee Accounting for Property (Release 9.2 Update)  
  - UX One Role: Lessee Accounting Manager (Release 9.2 Update)  
  - UX One Role: Lease Administrator (Release 9.2 Update)  
  - JD Edwards EnterpriseOne Base Currency Conversion Tables |
| Data Import Programs for Real Estate Management | January 2018     | The Real Estate Management and the Business Interface Implementation Guides have been updated to include new programs that enable users to upload real estate management data from an external system into the EnterpriseOne system. These new programs use standard EDI processing, and enable users to import data such as units, area, leases, bill codes, and manual and recurring billing records. | See these topics:  
  - Importing Real Estate Management Data (Release 9.2 Update)  
  - Lease (Release 9.2 Update) |
| F03B14 Table Update for Voided Prepaid Rent Receipt Posting | October 2017     | The Real Estate Management Implementation Guide has been updated with information to state that posting voided prepaid rent receipts creates two new records in the F03B14 table. | See this topic:  
  - Deleting or Voiding Prepaid Rent Receipts |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Copying a PM Schedule            | October 2017     | The Capital Asset Management Implementation Guide has been updated with information about copying a PM schedule from one piece of equipment to another.                                                          | See this topic:  
  - Copying a PM Schedule (Release 9.2 Update)                                                   |
| FASB 13 Updates for Lessor Accounting | July 2017      | The Real Estate Management guide has been updated to accommodate changes to FASB 13 regulations. Additionally, the system has been updated to provide greater flexibility for FASB 13 processing.       | See this topic:  
  - FASB 13 Processing Updates (Release 9.2)                                                       |
| New field added to the AREF Unit Maintenance program P15L101 | April 2017    | The Advanced Real Estate Forecasting Implementation guide is updated with information about a new field added to specify the behavior of a vacant AREF unit as A/R or A/P.                                      | See this topic:  
  - Adding Units Manually                                                                           |
| New Processing Option to Specify P17714 Version  | April 2017     | The Capital Asset Management Implementation guide has been updated with information about a new processing option that enables the user to specify version for the Work Order Revisions program (P17714). | See this topic:  
  - Setting Processing Options for the Update PM Schedule Status Program (R12807)                 |
| Revenue Recognition for Real Estate Management | April 2017    | The Real Estate Management system has been updated to enable users to send invoices that are generated in the Real Estate Management system into Revenue Recognition processing in the Accounts Receivable system. | See this topic:  
  - Revenue Recognition for Real Estate Management (Release 9.2 Update)                             |
| Using the Equipment Geocoding    | January 2017     | The Capital Asset Management Implementation guide has been updated with information about using the equipment geocodes.                                                                                       | See this topic:  
  - Using Equipment Geocoding (Release 9.2 Update)                                                    |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| New Processing Options to Override Address Visual Assist | December 2016   | A new processing option is added that enables the user to use the A/B Word Search (P01BDWRD) as the visual assist for address fields. | See this topic:  
  - Setting Processing Options for the Work Order Revisions program (P17714) (Release 9.2 Update) |
| New Processing Options to Override Address Visual Assist | December 2016   | A new processing option is added that enables the user to use the A/B Word Search (P01BDWRD) as the visual assist for address fields. | See these topics:  
  - Setting Processing Options for the Work with Equipment Master Program (P1701)  
  - Setting Processing Options for the Equipment Master Revisions Program (P1702) (Release 9.2 Update)  
  - Setting Processing Options for the Work Order Revisions Program (P17714) |
| Viewing the Staff Utilization Chart              | November 2016    | This program enables you to view a chart of scheduled and available crews, crafts, and resources by date or date range.     | See this topic:  
  - Viewing the Staff Utilization Chart (Release 9.2 Update) |
| New Rental Item Availability Program (P54R01X)   | November 2016    | This program enables you to view a chart showing rental items that are rented, committed to a reservation, and available for rental. | See this topic:  
  - Determining Rental Item Availability (Release 9.2 Update) |
| New Property Location Map Program (P15002X)      | November 2016    | This program enables you to view the location of your properties along with additional information about the properties, such as the rented and available space. | See this topic:  
  - Viewing Properties on a Map (Release 9.2 Update) |
1.2 Cross Product Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne implementation and reference guides that impact multiple product areas due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Extending Tax ID Validation Bypass Functionality to All Countries</td>
<td>August 2018</td>
<td>The Tax Processing Implementation Guide has been updated to include information about the countries for which the tax ID validation can be bypassed.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Understanding How to Override Tax ID Validation Routine</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>April 2018</td>
<td>Preconfigured notifications are available for several JD Edwards EnterpriseOne systems. For a complete list of the available notifications, see the Notifications Cross Reference in Oracle Support (Document 2365066.1 - JD Edwards EnterpriseOne Delivered Notifications).</td>
<td>See <a href="https://support.oracle.com/epmos/faces/DocumentDisplay?id=2365066.1">https://support.oracle.com/epmos/faces/DocumentDisplay?id=2365066.1</a></td>
</tr>
<tr>
<td>Updates to the Equipment Location Business Services</td>
<td>January 2017</td>
<td>The Business Interface Implementation Guide has been updated with information about equipment location business services, which enables users to retrieve and store latitude and longitude information for equipment record.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Equipment Location Overview</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Equipment Locations Business Services</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ LatLongProcessor (Release 9.2 Update)</td>
</tr>
</tbody>
</table>
## 1.3 Customer Relationship Management (CRM) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Customer Relationship Management implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Credit Service Orders</td>
<td>February 2020</td>
<td>The JD Edwards EnterpriseOne Capital Asset Management and Service Management systems have been enhanced to make it easier to credit a work order. A processing option has been added to control how the system processes lines on a transaction. The JD Edwards EnterpriseOne Applications Service Management Implementation Guide has been updated with this information. This change is associated with Bug Number 23047442.</td>
<td>See this topic: ■ Setting Processing Options for the CRM - Manage Work Order Parts Program (P90CD015)</td>
</tr>
<tr>
<td>Sales Proposal Generation</td>
<td>November 2019</td>
<td>The JD Edwards EnterpriseOne Customer Relationship Management for Sales Implementation Guide has been updated with information about the new solution for the generating sales proposal feature. This feature enables you to create a formal sales proposal, and then easily modify and regenerate it.</td>
<td>See this topic: ■ Generating Sales Proposals</td>
</tr>
<tr>
<td>Editing the Percentage Covered Value</td>
<td>February 2019</td>
<td>The Customer Relationship Management for Support Implementation Guide has been updated to include a new processing option to edit the value of percentage covered.</td>
<td>See this topic: ■ Setting Up Processing Options for Time Entry (P17505)</td>
</tr>
<tr>
<td>Deprecation of CRM Foundation Mail Merge</td>
<td>January 2019</td>
<td>The Customer Relationship Management for Sales Implementation Guide has been updated to include information about the deprecation of the Mail Merge feature.</td>
<td>See these topics: ■ Sales Proposals ■ Creating Simple Templates</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
</tr>
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<td>-----------------------------------------------------------</td>
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<td>--------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Deprecation of CRM Foundation Mail Merge</td>
<td>January 2019</td>
<td>The Customer Relationship Management Fundamentals Implementation Guide has been updated to include information about the deprecation of the Mail Merge feature.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Using Email and Mail Merge</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>April 2018</td>
<td>Preconfigured notifications are available for the JD Edwards EnterpriseOne Service Management system.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Delivered User Defined Objects for Service Management (Release 9.2 Update)</td>
</tr>
<tr>
<td>Basket Pricing for Procurement</td>
<td>July 2017</td>
<td>A new chapter in the guide discusses how to apply basket-level repricing (adjustments) to purchase orders and receipts.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Working with Repricing for Procurement (Release 9.2 Update)</td>
</tr>
<tr>
<td>New Processing Option for CRM – Manage Equipment Program</td>
<td>December 2016</td>
<td>The Service Management Guide has been updated to include the Equipment Master Revisions (P1702) Version processing option for CRM – Manage Equipment Program (P90CD001). This change is associated with Bug Number 25109606.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Processing Options for the CRM - Manage Equipment Program (P90CD001)</td>
</tr>
</tbody>
</table>
1.4 Financial Management Solutions (FMS) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Financial Management Solutions implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications Release 9.2.
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Option to Run Sales Overage Generation in Proof Mode</td>
<td>February 2020</td>
<td>The JD Edwards Running the Sales Overage Generation program (R15120) now includes the processing option, Final or Proof Mode, which enables you to specify whether to run the R15120 program in final mode or proof mode. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information. These updates are associated with Bug Number 22990397.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><img src="https://example.com" alt="Setting Processing Options for Sales Overage Generation (R15120)" /></td>
</tr>
<tr>
<td>Allow Business Unit and Asset to be updated in Multi Voucher entry programs</td>
<td>February 2020</td>
<td>The JD Edwards EnterpriseOne Accounts Payable Multi Voucher-Single Supplier, Multi Company-Single Supplier, and Multi Voucher-Multi Supplier applications have been enhanced to enable the user to update the business unit and asset on each line during entry. This enhancement improves the usability of the applications and provides a more streamlined method of creating multiple vouchers. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide has been updated to include this information. These updates are associated with Bug Number 18259748.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Multiple Voucher Entry Programs</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Multi Company-Single Supplier</td>
</tr>
<tr>
<td>Enhancement</td>
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<td>-------------------------------------------------</td>
<td>------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Record Reservation for the Create Automatic Debit Batch Program | February 2020    | The Record Reservation functionality is available for the Create Automatic Debit Batch program (R03B571). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information. These updates are associated with Bug Number 23257108. | See these topics:  
  - Understanding Record Reservation (Release 9.2 Update)  
  - Understanding Automatic Debit Batches |
| Discounts on Partial Payment                    | February 2020    | The JD Edwards programs Setting Processing Options for Known Invoice Match With Amount (R03B50D) and Setting Processing Options for Known Invoice Match Without Amount (R03B50E) now includes the processing option, Discounts on Partial Payment, which enables you to specify whether or not discounts can be applied on partial payments of invoices. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information. These updates are associated with Bug Number 29826111. | See these topics:  
  - Setting Processing Options for Known Invoice Match With Amount (R03B50D)(Release 9.2 Update)  
  - Setting Processing Options for Known Invoice Match Without Amount (R03B50E)(Release 9.2 Update) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Record Reservation for Accounts Receivable Programs</td>
<td>January 2020</td>
<td>The Record Reservation functionality is available for the Accounts Receivable programs Standard Invoice Entry (P03B11), Speed Status Change (P03B114), Standard Receipts Entry (P03B102), and Draft Entry (P03B602). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information. This change is associated with Bug Number 23257108.</td>
<td>See this topic: ■ Understanding Record Reservation (Release 9.2 Update)</td>
</tr>
<tr>
<td>Flexible G/L Bank Account Assignment for Manual Payments</td>
<td>December 2019</td>
<td>The Manual Payment with Match program (P0413M) has been enhanced to allow using the G/L bank account from the PB AA1 or from the selected vouchers when creating a manual payment. This change provides more flexibility in assigning the G/L bank account for manual payments. The JD Edwards EnterpriseOne Applications Accounts Payable Guide has been updated with this information. This change is associated with Bug Number 13019457.</td>
<td>See this topic: ■ Entering Manual Payments with Voucher Match</td>
</tr>
<tr>
<td>1099 Updates for 2019</td>
<td>November 2019</td>
<td>The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2019.</td>
<td>See this topic: ■ Understanding 1099 Processing</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
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<tr>
<td>Enabling Data Selection per Customer in R7403B001</td>
<td>November 2019</td>
<td>A new processing option Customer has been added to the Generate Customer Balance program (R7403B001) to enable data selection per customer. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information.</td>
<td>See this topic in the JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Setting Processing Options for Generate Customer Balance (R7403B001)</td>
</tr>
<tr>
<td>Balance Sheet Lessee Accounting for Multicurrency Leases</td>
<td>November 2019</td>
<td>The Balance Sheet Lessee Accounting feature has been enhanced to comply with the new standards for multicurrency leases. This feature has been updated with the functionalities, Lease Liability Account Gains and Losses and Revaluation of the Right of Use Asset Account to manage currency exchange rate fluctuations. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td></td>
<td>■ Setting up Automatic Accounting Instructions</td>
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<td>■ Setting Up Leases</td>
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<td>■ Understanding the Manual Billing Process</td>
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<td>■ Understanding Recurring Billing for Balance Sheet Lessee Accounting</td>
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<td></td>
<td>■ Balance Sheet Lessee Accounting</td>
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<tr>
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<td>■ Validating Lessee Accounting Multicurrency Integrity</td>
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</table>
The JD Edwards EnterpriseOne Joint Venture Management system has been updated with the cash calls feature. This feature enables you to create cash call records for joint venture partners, request for funds from the partners through invoices, draw from the cash calls to recover each partner's share of the joint venture expenses, and create billing reports for each partner.

The feature also enables you to manage the cash calls—you can transfer cash call balances to other cash calls as requested by the partner, close specific cash calls and refund amounts agreed upon by the partners, void journal entry documents for cash calls, and reverse transactions included in the cash call documents.

New AAIs to process cash call transactions and four new CafeOne layouts have also been delivered with the Joint Venture Management system.

The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated to include this information.

See these topics:

■ Creating and Invoicing Cash Calls for Joint Venture Partners
■ Transferring Cash Calls
■ Closing Cash Calls and Refunding the Amounts to Partners
■ Drawing on Cash Calls for Joint Venture Expenses
■ Printing Joint Venture Billing Reports for Partners
■ Using the Joint Venture Management Inquiry Programs
■ Delivered User Defined Objects for Joint Venture Management
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<th>Enhancement</th>
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</table>
| Withholding Calculation Based on Gross or Taxable Amount | October 2019 | For withholding tax calculations, users can choose to calculate the withholding amount based on the gross or taxable amount of the voucher. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide and the JD Edwards EnterpriseOne Applications Financial Management Reports Guide have been updated with this information. | See this topic in the JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide:  
- Calculating Withholding  
See this topic in the JD Edwards EnterpriseOne Applications Financial Management Reports Guide:  
- Calculate Withholding Report (R04580) |
| Option to Restrict Payments to Posted Vouchers for Manual Payments | September 2019 | The Payment with Voucher Match program (P0413M) has been updated to add a restriction to the selection of vouchers to be paid. With this restriction, the system selects only those vouchers that have been posted. The Accounts Payable Implementation Guide has been updated to include this information. | See this topic:  
- Entering Manual Payments with Voucher Match |
| New Tax Rules Option in P0022 Program | July 2019 | The Tax Rules program (P0022) has a new option, Voucher Match Tax Rounding, that enables the system to perform soft rounding of taxes for voucher match at the tax explanation, tax area, and tax rate level. The JD Edwards EnterpriseOne Applications Tax Processing Implementation Guide has been updated to include this information. | See this topic:  
- Setting Up Tax Rules by Company |
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<th>Enhancement</th>
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</table>
| Notification for Submitted Expense Reports | May 2019         | The processing option, Display message when expense report is submitted, for the P09E2011 program is obsolete starting with Tools Release 9.2.2.0. Instead of this processing option, you can use the notification, JDE_NOTIFY_09E_Employee_Expense_Report_Submit, to receive a notification when an expense report that requires receipts is submitted. The Expense Management Implementation Guide has been updated with this information. | See these topics:  
- Message  
- Delivered User Defined Objects for Expense Management (Release 9.2 Update) |
| Pay Status for Zero Amount Pay Items | April 2019        | The Accounts Receivable Implementation Guide has been updated to include a new processing option which allows the user to enter the pay status value that will be used for pay items with zero amount when new invoices are created using the A/R Master Business Function (B03B0011). | See this topic:  
- Setting Processing Options for Invoice Entry MBF Processing Options (P03B0011) |
| Alternate Version for R03BS05 to Print Additional Details | April 2019        | The Financial Management Reports Guide has been updated to include the version XJDE0004 of the R03BS05 UBE. | See this topic:  
- Invoice Print Report (R03BS05) |
| Automatic Posting of Single Asset Disposal Entries | April 2019        | The Fixed Assets Implementation Guide has been updated with information about automatic posting of single asset disposal entries to the General Accounting and Fixed Asset systems. | See this topic:  
- Disposing of Single Assets |
| Display Options for Nondelinquent Invoices | April 2019        | The Accounts Receivable Implementation Guide has been updated to include information about the new options for the processing option Display Nondelinquent Invoices. | See this topic:  
- Setting Processing Options for Credit Analysis Refresh (R03BS25) |
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</table>
| EU – Customer/Supplier Balance Report Updates                           | April 2019       | The Accounts Receivable Implementation Guide has been updated to include information about the new processing option, Company, which has been added for the R7404003 and R7404002 reports. The data selection option is disabled for the R7404003 and R74038001 reports. | See these topics:  
  - Setting Processing Options for Generate Supplier Balance A/P (R7404003)  
  - Setting Processing Options for Customer / Supplier Balance Report (R7404002) |
| Calculation of Discount on a Credit Voucher                            | April 2019       | The Accounts Payable Implementation Guide has been updated to include a new processing option which allows the user to either include or exclude the discount on a credit voucher. | See these topics:  
  - Entering Debit Memos  
  - Setting Processing Options for Voucher Entry MBF (P0400047) |
| Joint Venture-Based Allocations                                        | February 2019    | The General Accounting Implementation Guide has been updated to include information about setting up specifications for joint venture-based allocations and processing allocations for joint ventures. References to this information have been provided in the Joint Venture Management Guide. | See these topics:  
  - Setting Up Versions for Joint Venture-Based Allocations  
  - Setting Up Specifications for Advanced Variable Numerator Allocations  
  - Understanding Joint Venture-Based Allocations |
| New Lease Remeasurement Variance AAI for Balance Sheet Lessee Accounting | February 2019    | The Real Estate Management Implementation Guide has been updated to include information about the new Lease Remeasurement Variance AAI for balance sheet lessee accounting. | See this topic:  
  - Setting Up Automatic Accounting Instructions |
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<th>Documentation</th>
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<tbody>
<tr>
<td>Joint Venture Management Updates</td>
<td>January 2019</td>
<td>The Joint Venture Management Implementation Guide has been updated with information about the Update Joint Venture Account Type program (R09J411), new expense AAIs, changes to the DOI assignment process, and changes to the overhead expense and overhead offset accounts.</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td>- Updating the Joint Venture Account Type for Multiple Accounts (Release 9.2 Update)</td>
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<td>- Understanding Division of Interest (DOI) Assignment Rules</td>
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<td></td>
<td>- Expense AAIs (Release 9.2 Update)</td>
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<td>- Transaction Type</td>
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<tr>
<td>1099 Updates for 2018</td>
<td>December 2018</td>
<td>The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2018.</td>
<td>See this topic:</td>
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<tr>
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<td></td>
<td>- 1099 Software Changes in 2018</td>
</tr>
<tr>
<td>Updated AAIIs for Balance Sheet Lessee Accounting</td>
<td>November 2018</td>
<td>The Real Estate Management Guide has been updated to include information about new AAIs used for balance sheet lessee accounting.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Setting Up Automatic Accounting Instructions</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>November 2018</td>
<td>Additional preconfigured notifications are available for the JD Edwards EnterpriseOne General Accounting system.</td>
<td>See this topic:</td>
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<td></td>
<td>- Delivered User Defined Objects for General Accounting (Release 9.2 Update)</td>
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<td>Enhancement</td>
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</table>
| Lease Term Changes, Alternate Ledger Reporting, and Lease Simplification for Lessee Accounting | October 2018 | The Real Estate Management Guide and the UX One Roles User Guide have been updated to include new lessee accounting features, which include:  
- The ability to change the terms of a lease and automatically generate payment and accounting records associated with the changed terms.  
- The ability to create an alternate set of amortization schedules for a leased asset. These alternate schedules update an alternate ledger type, which can be used when reporting financial information to another entity that is governed by different accounting standards.  
- The delivery of several new grid formats, form layouts, and Café One forms that simplify lease entry and maintenance for lessees of assets. | See these topics:  
- Balance Sheet Lessee Accounting (Release 9.2 Update)  
- Real Estate Management Roles |
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</table>
| Joint Venture Management Updates: Update Joint Venture Transaction Status Program, Approval List, Copy Overhead Method and Media Object Attachments | October 2018     | The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated with information about the Joint Venture Transaction Status program (R09J410), associating an approval list to only one joint venture, copying an overhead method within an overhead rule, and the addition of media object attachments to the Joint Venture Account Ledger Revisions (P09J11) and Joint Venture Distribution Detail by Document (P09J12D) programs. | See these topics:  
  - Understanding Approval Lists for a Joint Venture  
  - Updating Joint Venture Transaction Status Using a Batch Process (R09J410)  
  - Copying an Overhead Method within an Overhead Rule (Release 9.2 Update) |
| Customer Bank Account Number No Longer Mandatory                           | August 2018      | The JD Edwards EnterpriseOne system has been updated to remove the requirement of Customer Bank Account Number (CBNK) as a mandatory field in the Bank Account by Address (P0030A) application. Two new personal forms have been added to provide customization of the P0030A application for US and SEPA accounts. | See these topics:  
  - Setting Up SEPA and US Bank Accounts Using Personal Forms (Release 9.2 Update)  
  - Setting Processing Options for Bank Account by Address (P0030A) (Release 9.2 Update) |
The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated with information that enables you to:

- Create invoices, vouchers, and journal entries to bill and pay the partners their share of the joint venture expenses and revenue.
- Calculate joint venture overhead costs and charge the overhead costs to the joint venture partners.
- Review the joint venture hierarchy using an organizational chart.
- Use Embedded BI Publisher to print invoices for partners.
- Use separate ledgers to record the managing partner’s share and the non-managing partners’ share in the joint venture.
- Void posted joint venture documents and delete unposted documents.
- Purge processed joint venture transactions.

Setup programs are now available to create joint venture distribution ledgers, business unit attributes, account groups, escalation indices, overhead rules, and to assign overhead rules.

See these topics:
- Introduction to JD Edwards EnterpriseOne Joint Venture Management
- Processing Overhead for Joint Ventures (Release 9.2 Update)
- Billing and Paying the Joint Venture Partners (Release 9.2 Update)
- Using the Joint Venture Hierarchy (Release 9.2 Update)
- Printing Joint Venture Invoices (Release 9.2 Update)
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<tr>
<th>Enhancement</th>
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<th>Documentation</th>
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</thead>
<tbody>
<tr>
<td>Create Payment Control Groups Report (R04570) Update</td>
<td>July 2018</td>
<td>The Create Payment Control Groups report (R04570) has been updated to include the supplier bank account's IBAN, SWIFT Code, and Control Digit.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Pre-built Orchestinations</td>
<td>April 2018</td>
<td>Pre-built orchestrations are available for the JD Edwards EnterpriseOne Accounts Payable system.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>April 2018</td>
<td>Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Accounts Payable</td>
<td>- Delivered User Defined Objects for Accounts Payable (Release 9.2 Update)</td>
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<td>- Accounts Receivable</td>
<td>- Delivered User Defined Objects for Accounts Receivable (Release 9.2 Update)</td>
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<tr>
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<td>- General Accounting</td>
<td>- Delivered User Defined Objects for General Accounting (Release 9.2 Update)</td>
</tr>
<tr>
<td>Renaming FASB 13 to “Straight-line Rent”</td>
<td>January 2018</td>
<td>The Accounts Receivable and Real Estate Management Implementation Guides have been updated to support the name change from FASB 13 to Straight-line Rent. In addition to updating the documentation with the new name of the accounting standard, several objects in the software have been updated to reflect the new naming standard.</td>
<td>See these topics:</td>
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<tr>
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<td></td>
<td>- Setting Up Revenue Recognition (Release 9.2 Update)</td>
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<td></td>
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<td>- Straight-line Rent Standards and Processes (Release 9.2 Update)</td>
</tr>
<tr>
<td>1099 Updates 2017</td>
<td>December 2017</td>
<td>The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2017.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- 1099 Software Changes in 2017</td>
</tr>
<tr>
<td>Entering Translations for Payment Terms</td>
<td>October 2017</td>
<td>The Financial Management Fundamentals Implementation Guide has been updated to include information about entering translations for payment terms.</td>
<td>See these topics:</td>
</tr>
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<td></td>
<td></td>
<td>- Entering Translations for Payment Terms (Release 9.2 Update)</td>
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<tr>
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<td>- Forms Used to Set Up Advanced Payment Terms (Release 9.2 Update)</td>
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<tr>
<td>Populate Address by Date Tag Table Report</td>
<td>October 2017</td>
<td>The Financial Management Reports Guide has been updated to include information about the new program, Populate Address by Date Tag Table Report (R01116).</td>
<td>See this topic: Populate Address by Date Tag Table Report (R01116) (Release 9.2 Update)</td>
</tr>
<tr>
<td>JD Edwards EnterpriseOne Joint Venture Management</td>
<td>October 2017</td>
<td>A new guide, JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide, has been created.</td>
<td>See this topic: Introduction to JD Edwards EnterpriseOne Joint Venture Management</td>
</tr>
<tr>
<td>Scheduling Revenue for Recognition</td>
<td>April 2017</td>
<td>The Accounts Receivable guide has been updated to include a new applications that enables users to schedule portions of an invoice for revenue recognition on specified dates.</td>
<td>See this topic: Using a Schedule to Recognize Revenue (Release 9.2 Additional Update)</td>
</tr>
<tr>
<td>New Formula for Calculating Element 13</td>
<td>March 2017</td>
<td>The formula for calculating Asset Life in Days (Element 13) has been updated.</td>
<td>See this topic: Formula Elements</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
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<tr>
<td>1099 Software Changes in 2016</td>
<td>December 2016</td>
<td>The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2016.</td>
<td>See these topics:</td>
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<td>■ 1099 Processing</td>
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<td>■ Printing 1099 Returns</td>
</tr>
<tr>
<td>FASB/IASB Revenue Recognition</td>
<td>November 2016</td>
<td>The Accounts Receivable Implementation guide has been updated to include information on auditing revenue recognition invoices.</td>
<td>See this topic:</td>
</tr>
<tr>
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<td></td>
<td></td>
<td>■ Auditing Revenue Recognition Invoices</td>
</tr>
<tr>
<td>Automatic Receipts Processing of Negative or Zero Value Receipts</td>
<td>July 2016</td>
<td>The Accounts Receivable Implementation guide has been updated to include information about how the system includes zero and negative value receipts in the Automatic Receipts Process. These changes are associated with Bug Number 12738146.</td>
<td>See these topics:</td>
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<tr>
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<td>■ Understanding Automatic Receipt Application</td>
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<td></td>
<td>■ Setting Processing Options for Apply Receipts to Invoices (R03B50)</td>
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<td>■ Examples: Applying Receipts to Invoices Using Different Algorithms</td>
</tr>
<tr>
<td>FASB/IASB Revenue Recognition</td>
<td>July 2016</td>
<td>The Accounts Receivable Implementation guide has been updated to include information on recognizing less or more revenue, reversing revenue, and integrity reporting.</td>
<td>See these topics:</td>
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<td>■ Setting Up AAI's for Revenue Recognition</td>
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<td>■ Recognizing Revenue and Cost of Goods Sold</td>
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<td>■ Working with the Revenue Recognition Invoice To Account Ledger Program</td>
</tr>
<tr>
<td>FASB/IASB Revenue Recognition</td>
<td>July 2016</td>
<td>The General Accounting Implementation guide has been updated to specify that performance liability accounts are included in the clearing account reconciliation process.</td>
<td>See this topic:</td>
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<td></td>
<td>■ Reconciling Clearing Accounts</td>
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### 1.5 Foundation Updates

This section outlines updates made to the JD Edwards EnterpriseOne Foundation implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

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<tbody>
<tr>
<td>Changes to Delivered Content and Clarifications for the Import Process</td>
<td>October 2015</td>
<td>The delivered content for the OVFS feature was modified to simplify the formulas for the Consolidated Income Statement. Due to the changes, the Consolidated Income Statement case study was modified to reflect the change in the delivered content. Additionally, the information about using the Import process was modified to clarify how the system imports OVFS components.</td>
<td>See these topics:</td>
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<td>OVFS Consolidated Income Statement Case Study</td>
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<td>Importing OVFS Records</td>
</tr>
<tr>
<td>FASB/IASB Revenue Recognition</td>
<td>October 2015</td>
<td>Additional updates and changes have been made to the JD Edwards EnterpriseOne Accounts Receivable system to allow you to recognize revenue upon the completion of a performance obligation.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>Working with Revenue Recognition</td>
</tr>
<tr>
<td>Copy Functionality and Integrity Report for One View Financial Statements</td>
<td>October 2015</td>
<td>The ability to copy row, column, and statement definitions; and versions is added to the software. Additionally, the new Statement Validation Report (R09330) enables you to run a validation process over a statement definition so that you can identify components that do not pass validations. These changes are associated with Bug Number 21351915.</td>
<td>See these topics:</td>
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<td>Copying Column Definitions</td>
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<td>Copying Row Definitions</td>
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<td>Copying Statement Definitions</td>
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<td>Copying Versions</td>
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<td>Generating the Statement Validation Report</td>
</tr>
</tbody>
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1.6 Health and Safety Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Health, Safety and Environment (HSE) implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.
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<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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</thead>
<tbody>
<tr>
<td>User Defined Incident Data</td>
<td>July 2018</td>
<td>The JD Edwards EnterpriseOne Applications Health and Safety Incident Management Implementation Guide has been updated with information about user defined incident data that enables users to define and capture additional information related to health and safety incidents. These changes are associated with Bug Number 27911145.</td>
<td>See these topics:</td>
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<td>See these topics:</td>
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<tr>
<td></td>
<td></td>
<td>- Setting Up User Defined Incident Data (Release 9.2 Update)</td>
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<td></td>
<td>- Entering User Defined Incident Data (Release 9.2 Update)</td>
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<td></td>
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<td>- Understanding Tables Used by the JD Edwards EnterpriseOne Health and Safety Incident Management System</td>
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<tr>
<td></td>
<td></td>
<td>- User Defined Codes for User Defined Incident Data (Release 9.2 Update)</td>
<td></td>
</tr>
<tr>
<td>Task Detail Form for Incident Master</td>
<td>June 2018</td>
<td>The Health and Safety Incident Management Implementation Guide has been updated to include information about the Task Details button and the corresponding application to enter task details.</td>
<td>See these tasks:</td>
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<td>See these tasks:</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>- Entering and Updating Incidents Using the Incident Master Program (P54HS00)</td>
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<tr>
<td></td>
<td></td>
<td>- Setting Up Processing Options for the Incident Task Details Program (P54HS17)</td>
<td></td>
</tr>
<tr>
<td>Electronic Submission of Injury and Illness Records to OSHA</td>
<td>January 2018</td>
<td>The Health and Safety Incident Management Implementation Guide and the Human Resources Implementation Guide have been updated to include information about the electronic submission of the OSHA 300A Summary Report (R54HS300A). You can now create a CSV file and submit the report electronically using the OSHA Injury Tracking Application (ITA).</td>
<td>See these topics:</td>
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<td>See these topics:</td>
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<td></td>
<td>- Understanding Establishments</td>
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<td>- Setting Processing Options for the Incident Master Program</td>
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<td>- Generating the OSHA 300 Log Report and OSHA 300A Summary Report</td>
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<td>- Setting Up Establishment Conditions</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>- (USA) Reporting Injury and Illness Information to OSHA</td>
<td></td>
</tr>
<tr>
<td>Updates to the Incident Master Program</td>
<td>June 2017</td>
<td>The Health and Safety Implementation Guide has been updated with a new UDC Employee Type (54HS/ET).</td>
<td>See this topic:</td>
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<td>See this topic:</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>- Employee Type User-Defined Codes</td>
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</tr>
</tbody>
</table>
## 1.7 Human Capital Management Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Human Capital Management (HCM) implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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</thead>
<tbody>
<tr>
<td>Updates to the Incident Master Program</td>
<td>March 2017</td>
<td>The Health and Safety Implementation guide has been updated with a new processing option for the Incident Master Program (P54HS00).</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Processing Options for the Incident Master Program (P54HS00)</td>
</tr>
<tr>
<td>Updates to the Case Inquiry Program</td>
<td>November 2016</td>
<td>The Health and Safety Implementation guide has been updated with two new processing options for the Case Inquiry Program.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>P54HS210</td>
<td></td>
<td></td>
<td>■ Setting Processing Options for the Case Inquiry Program (P54HS210)</td>
</tr>
<tr>
<td>Health and Safety Task Management</td>
<td>June 2016</td>
<td>The Health and Safety Implementation guide has been updated to include information about the Task Tickler Reminder program.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ JD Edwards EnterpriseOne Health and Safety Incident Management Business Processes</td>
</tr>
<tr>
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<td>■ Task Tickler Reminder</td>
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<td>■ Setting Processing Options for the Incident Master Program (P54HS00)</td>
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<td></td>
<td>■ Setting Processing Options for the Task Inquiry Program (P54HS215)</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>■ Generating the Task Tickler Reminder Report</td>
</tr>
<tr>
<td>Incident Task Inquiry</td>
<td>April 2016</td>
<td>The Health and Safety Implementation guide has been updated to include Incident Task Inquiry program (P54HS215) that discusses how to inquiry on tasks associated with incidents.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ JD Edwards EnterpriseOne Health and Safety Incident Management Business Processes</td>
</tr>
<tr>
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<td></td>
<td>■ Investigation, Cost, Follow-Up Actions Items, and Incident Task Inquiry</td>
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<td></td>
<td>■ Inquiring on Tasks</td>
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<tr>
<td>U.S. Payroll Year-End 2019 Updates</td>
<td>January 2020</td>
<td>The U.S. Payroll Year-End Processing Guide for 2019 has been updated to include the changes for the reporting year 2019.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Sample Forms</td>
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<td></td>
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<td></td>
<td>■ Changes Supported by U.S. Year-End Processing in 2019</td>
</tr>
<tr>
<td>Canada Payroll Year-End 2019 Updates</td>
<td>January 2020</td>
<td>The Canada Payroll Year-End Processing Guide for 2019 has been updated to include the changes for the reporting year 2019.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Sample Forms</td>
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<td>■ Release Levels</td>
</tr>
<tr>
<td>US Affordable Care Act Year-End 2019</td>
<td>January 2020</td>
<td>The ACA Payroll Year-End Processing Guide for 2019 has been updated to include the changes for the reporting year 2019.</td>
<td>See these topics:</td>
</tr>
<tr>
<td>Updates</td>
<td></td>
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<td>■ Sample Forms</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Release Levels</td>
</tr>
<tr>
<td>Changes to IRS Form W-4 for 2020</td>
<td>November 2019</td>
<td>The Employee's Withholding Allowance Form W-4 has been updated for 2020. This form is available in the Employee Self-Service program (P05410), version ZJDE0011. The revised form provides new fields based on new regulatory requirements for withholding calculation. The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide and the JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide have been updated with this information.</td>
<td>See this topic in the JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Up IRS Form W-4</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>See this topic in the JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Adding Employee Records One at a Time</td>
</tr>
<tr>
<td>US Payroll Year-End 2019 Updates</td>
<td>November 2019</td>
<td>The US Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2019.</td>
<td>See these topics:</td>
</tr>
<tr>
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<td></td>
<td>■ Sample Forms</td>
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<td>■ Release Levels</td>
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| Quick Hire DST EFTO Required   | September 2019   | The Human Capital Management Fundamentals Implementation Guide has been updated with information about a new processing option in the Employee Quick Hire program and the Process Pending Employees UBE. This processing option enables a user to select between the system date or the employee date started to update the Effective On (EFTO) column of the HR History table (F08042). Additionally, a new processing option is available for the Employee Quick Hire program that enables you to specify whether to display the personal information of an employee. | See these topics:  
  - Setting Processing Options for Employee Quick Hire (P060116Q)  
  - Setting Processing Options for Process Pending Employees (R060116P) |
| Update on Number of Active Delegates Under a Manager | September 2019   | The restriction on the number of active delegates who are authorized to review and approve timecards under a manager has been removed from the Manager Delegates Setup program (P051126). The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide has been updated to include this information. | See this topic:  
  - Understanding Manager Delegates Setup for Time Entry |
| Update Regarding Processing Time | August 2019      | The JDEdwards EnterpriseOne Applications US Payroll Year-End Processing Guide has been updated to include information about faster processing time to run the year-end workfile build with the use of processing by company as an additional information compared to the other parameters. | See this topic:  
  - Assign Additional Information to the Workfile Build |
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<th>Enhancement</th>
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<th>Description</th>
<th>Documentation</th>
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</table>
| US EEO-1 Report Component 2 Form | August 2019 | The US EEO-1 Report now has a Component 2 form. This form provides the employee count that is collected from the pay data (using employees’ W-2 earnings) and the total number of hours worked by the employees. Employers filing EEO-1 will now need to submit the Component 2 form along with the Component 1 form. The JD Edwards EnterpriseOne Applications Human Resources Implementation Guide has been updated to include this information. | See these topics:  
- Components of the EEO-1 Report  
- Processing Options for the EEO-1 Component 2 Report (R058515A) |
| Viewing Full SSN | July 2019 | The Human Capital Management Fundamentals Implementation Guide has been updated with information about a new processing option for the Employee Master program (P0801). This processing option enables a user to view the full Social Security Number. | See this topic:  
- Setting Processing Options for Employee Master (P0801) |
| Enabling Revisions to PSD Codes | July 2019 | The US Payroll Implementation Guide has been updated to include information about changes and corrections to PSD codes that are included in the Work with Tax History (PA ACT32) application (P070920B). | See these topics:  
- Reviewing Tax Summary History  
- Reviewing Detail Tax History |
| New Option to Include Registered Pension Plan (No Withholding) in P059116 | July 2019 | The Canadian Payroll Implementation Guide has been updated to include information about the Registered Pension Plan (No Withholding) option in the Canadian Legislative/Regulatory form. | See this topic:  
- Setting Up a Tax-Deferred Compensation Deduction |
<table>
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<tr>
<th>Enhancement</th>
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<th>Description</th>
<th>Documentation</th>
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<tbody>
<tr>
<td>Delegating Approving Leave Requests to an Employee</td>
<td>June 2019</td>
<td>The JD Edwards EnterpriseOne Human Capital Management Self-Service Implementation Guide and the Time and Labor Implementation Guide have been updated to include the information that an employee delegate of a manager can approve leave requests of all other employees reporting to the manager.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td>• Understanding Delegate Assignment</td>
</tr>
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<td>• Understanding Leave Administration</td>
</tr>
<tr>
<td>New Pre-Payroll Status for Gross-to-Net Errors</td>
<td>June 2019</td>
<td>The JD Edwards EnterpriseOne Applications Payroll Implementation Guide (EOAPY) is updated to include information about the new Pre-Payroll Status “X” in the Payroll Cycle Workbench (P07210) for gross-to-net errors.</td>
<td>See this topic:</td>
</tr>
<tr>
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<td></td>
<td>• Gross-to-Net Errors</td>
</tr>
<tr>
<td>New Processing Option for R053191 Program</td>
<td>June 2019</td>
<td>The Payroll Implementation Guide has been updated with information about a new processing option that is used to specify the minimum number of state sick hours available for an employee.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>• Setting Processing Options for the Payroll Exception Report (R053191)</td>
</tr>
<tr>
<td>Allow Employee Level Tax Exemption</td>
<td>May 2019</td>
<td>The Human Capital Management Fundamentals guide has been updated to include the description of the new flat tax type code E for Exempt flat tax type.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Entering Tax Withholding and Override Information</td>
</tr>
<tr>
<td>Reset Single Payments at Payment Level</td>
<td>May 2019</td>
<td>The Payroll guide has been updated to include the description for the new Reset Single Payment option on the Row menu.</td>
<td>See this topic:</td>
</tr>
<tr>
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<td></td>
<td>• Resetting Payroll Cycle Steps</td>
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<tr>
<td>Request Number Filter to Identify a Leave Request</td>
<td>April 2019</td>
<td>The Time and Labor Implementation Guide has been updated to include information about the new Request Number filter that has been added to the Manager Self Service Leave Review program (P076311) to identify a leave request which has been made by an employee.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Approving Leave Requests</td>
</tr>
<tr>
<td>Do Not Create 9997 on Additional Tax Override for Employees With Low Gross</td>
<td>April 2019</td>
<td>The JD Edwards EnterpriseOne Applications Payroll Implementation Guide and the Human Capital Management Fundamentals Implementation Guide have been updated to include information about the discretionary tax option which ensures that the net pay is more than zero. These changes are associated with Bug Number 26197636.</td>
<td>See these topics:</td>
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<tr>
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<td>- Creating an Interim Payroll ID</td>
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<tr>
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<td>- (USA) Entering Tax Withholding and Override Information for U.S. Employees</td>
</tr>
<tr>
<td>PDBA Filter and Search</td>
<td>March 2019</td>
<td>The Human Capital Management Fundamentals Implementation Guide and the Australia/New Zealand Payroll Implementation Guide have been updated to include information about how to access the active list of Pay Type, Deduction, Benefits, and Accruals (PDBAs).</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td></td>
<td>- Forms Used to Enter Employee Deduction, Benefit, and Accrual Instructions</td>
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<td>- Forms Used to Set Up State Payroll Tax Information for Australia</td>
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<td></td>
<td>- Forms Used to Set Up Organizational Tax Information</td>
</tr>
<tr>
<td>Reviewing Elected Plans During Employee Enrollment</td>
<td>March 2019</td>
<td>The Human Capital Management Self-Service Implementation Guide has been updated to include a new section that describes the CafeOne layout to review elected plans during the employee enrollment process.</td>
<td>See this topic:</td>
</tr>
<tr>
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<td></td>
<td>- Using CafeOne to Review Elected Plans During Employee Enrollment (Release 9.2 Update)</td>
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</table>
| US Payroll Year-End 2018 Updates  | January 2019    | The U.S. Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018. | See this topic:  
  ■ Changes Supported by U.S. Year-End Processing in 2018                                     |
| Canada Payroll Year-End 2018 Updates | January 2019 | The Canadian Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018. | See these topics:  
  ■ Entering Adjustments for Year-End Forms  
  ■ Sample Forms                                                                                      |
| US Payroll Year-End 2018 Updates  | November 2018   | The U.S. Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018. | See these topics:  
  ■ Changes Supported by U.S. Year-End Processing in 2018  
  ■ Sample Forms                                                                                       |
| Canada Payroll Year-End 2018 Updates | November 2018 | The Canadian Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018. | See these topics:  
  ■ Setting Processing Options for Print T4 Forms - Employee Copy (R77410)  
  ■ Sample Forms                                                                                       |
| US Affordable Care Act Year-End 2018 Updates | November 2018 | The U.S. Affordable Care Act Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018. | See these topics:  
  ■ Changes Supported by U.S. ACA Year-End Processing in 2018  
  ■ Sample Forms                                                                                       |
| Preconfigured Notifications       | November 2018   | Preconfigured notifications are available for the JD Edwards EnterpriseOne Time and Labor system. | See this topic:  
  ■ Delivered User Defined Objects for Time and Labor (Release 9.2 Update)                      |
| Orchestrations for Monitoring Form W4 | November 2018 | The JD Edwards EnterpriseOne US Payroll Implementation Guide has been updated with information about pre-built orchestrations that you can use to monitor Form W4 information for employees who are subject to an IRS lock-in letter. | See these topics:  
  ■ Monitoring Form W-4 Information for Employees Subject to IRS Lock-In Letter (Release 9.2 Update)  
  ■ Delivered User Defined Objects for U.S. Payroll (Release 9.2 Update)                                 |
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| Employee/Supervisor Relationship Build (R05846) | October 2018 | The Human Resources Implementation Guide has been updated to include new processing option for the Employee/Supervisor Relationship Build (R05846). These changes are associated with Bug Number 28048018. | See this topic:  
  - Setting Processing Options for the Employee/Supervisor Relationship Build (R05846) |
| Changes to IRS Form W-4           | June 2018       | The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide has been updated to include IRS changes to Form W-4. This update is associated with Bug Number 27624064. | See these topics:  
  - Understanding IRS Form W-4 Setup  
  - Setting Up the Self-Service Form for IRS Form W-4 |
| Recording STP Acceptance for Australia | May 2018      | The JD Edwards EnterpriseOne Applications Australian/New Zealand Payroll Implementation Guide has been updated to include the documentation for setting acceptance or rejection of Single Touch Payroll (STP) records. | See this topic:  
  - Recording the Acceptance Status of STP Records |
| Single Touch Payroll (STP) for Australia | April 2018    | The JD Edwards EnterpriseOne Applications Australian/New Zealand Payroll Implementation Guide has been updated to include a new workbench for Single Touch Payroll (STP) for Australia, and updates to existing programs to support the STP functionality. This update is associated with Bug Number 27443805. | See these topics:  
  - (AUS) Managing Single Touch Payroll in Australia (Release 9.2 Update)  
  - (AUS) Setting Up Employee Tax Information for Australia  
  - Entering Termination Payment Information |
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</thead>
</table>
| Preconfigured Notifications                      | April 2018       | Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems: <ul>  
- Human Capital Management Self-Service  
- Payroll  
- Time and Labor  
- Human Capital Management  
</ul>                                                                                                          | See these topics: <ul>  
- Delivered User Defined Objects for Human Capital Management Self-Service (Release 9.2 Update)  
- Delivered User Defined Objects for Payroll (Release 9.2 Update)  
- Delivered User Defined Objects for Time and Labor (Release 9.2 Update)  
- Delivered User Defined Objects for Human Capital Management (Release 9.2 Update)  
</ul> |
| Electronic Submission of Injury and Illness Records to OSHA | January 2018     | The Health and Safety Incident Management Implementation Guide and the Human Resources Implementation Guide have been updated to include information about the electronic submission of the OSHA 300A Summary Report (R54HS300A). You can now create a CSV file and submit the report electronically using the OSHA Injury Tracking Application (ITA). | See these topics: <ul>  
- Understanding Establishments  
- Setting Processing Options for the Incident Master Program  
- Generating the OSHA 300 Log Report and OSHA 300A Summary Report  
- Setting Up Establishment Conditions  
- (USA) Reporting Injury and Illness Information to OSHA  
</ul> |
| US Payroll Year-End 2017 Updates                 | January 2018     | The U.S. Payroll Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017.                                                                                         | See these topics: <ul>  
- Changes Supported by U.S. Year-End Processing in 2017  
- Generating Year-End Forms Using Embedded BI Publisher  
</ul> |
| US ACA Year-End 2017 Updates                     | January 2018     | The U.S. Affordable Care Act Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017.                                                                          | See this topic: <ul>  
- Changes Supported by U.S. ACA Year-End Processing in 2017  
</ul> |
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| Canada Payroll Year-End 2017 Updates | January 2018     | The Canadian Payroll Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017. | See these topics:  
  - Setting Processing Options for Print T4 Forms - Employee Copy (R77410)  
  - Printing XML File of a Revised Amendment Record |
| US ACA Year-End 2017 Update         | November 2017    | The US Affordable Care Act Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017. | See this topic:  
  - Sample Forms |
| US Payroll Year-End 2017 Updates    | November 2017    | The US Payroll Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017. | See these topics:  
  - Changes Supported by U.S. Year-End Processing in 2017  
  - Assigning Special Handling Information  
  - Generating Year-End Forms Using Embedded BI Publisher |
| Paid Sick Time                       | October 2017     | The HCM Fundamentals Implementation guide has been updated to include the Paid Sick Time functionality. | See this topic:  
  - Setting Up Rollup and Master Accrual DBAs for Sick Accrual Requirements |
| Updates to Auto Deposit Override     | October 2017     | The Payroll Implementation guide has been updated to include a new UDC, Auto Deposit Override Flag (07/AM), and a new value R to the auto-deposit override in pre-payroll and interim payroll. | See these topics:  
  - Auto Deposit Override Flag (07/AM)  
  - Creating a Payroll ID  
  - Creating an Interim Payroll ID  
  - Entering an Interim Payment  
  - Entering a Group of Gross-Up Payments |
| Updates to the USA EEO-4 (Annual) Report | August 2017   | The Human Resources Implementation Guide has been updated with the new description for the USA EEO-4 (Annual) report. | See this topic:  
  - JD Edwards Human Resources Reports |
| Updates to the Employee Quick Hire Program | August 2017   | The HCM Fundamentals Implementation guide has been updated to include the Update Master Files processing options. | See this topic:  
  - Setting Processing Options for Employee Quick Hire (P060116Q) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Updates to the Work with Injury/Illness Cases program (P08601) | June 2017 | The Human Resources Implementation Guide has been updated with a new UDC Employee Type (08H/ET) and the following new fields: OSHA Recordable, OSHA Reportable, Amputation, Fatality, Loss of an Eye, Inpatient Hospitalization, Date of Birth, Type of Employee, Age, Under 18. | See these topics:  
- Prerequisites, Employee Type UDC  
- Opening an Injury or Illness  
- Injury/Illness Information  
- Individual Information |
| Working Holidaymaker and Fringe Benefit Tax (FBT) Updates to the Australia PAYG Summary and Foreign Payment Summary Reports | May 2017 | The Australia/New Zealand Payroll Implementation Guide has been updated to include changes for the reporting year 2016. These changes are associated with Bug Numbers 25751150 and 25411396. | See these topics:  
- (AUS) Setting Up Employee Tax Information for Australia  
- Entering Fringe Benefit Information by Employee  
- Entering and Updating Foreign Employment Payment Summaries  
- Understanding the Print Process  
- Setting Processing Options for Create ATO Extract File EMPDUPE (R75A0145)  
- Setting Processing Options for the Print PAYG and Foreign Employment Payment Summary Programs |
| Paycheck Transparency | February 2017 | The Payroll guide has been updated to include information about the Paycheck Transparency functionality. | See these topics:  
- Setting Up the Payroll Cycle Workbench  
- Setting Up the Interims Workbench  
- Reviewing Payroll Cycle Reports  
- Reviewing Payroll History Information Online |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| US ACA Year-End 2016 Updates                    | January 2017     | The US ACA Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016. | See these topics:  
  - Setting Up Report Definitions  
  - Setting Processing Option for HCIR Form Data XML (R08150)  
  - Adding ALE Members that are not JDE Companies |
| Year-End Forms Updated to 2016                   | January 2017     | The Canadian Payroll Year-End guide includes updated year-end forms for 2016. | See this topic:  
  - Sample Forms |
| New Processing Options for the ADP TaxService Quarterly File Program (R078504) | January 2017     | The US Payroll Implementation Guide has been updated to include the following processing options for the ADP TaxService Quarterly File Program (R078504):  
  - Year  
  - Quarter  
  - Month  
  - ADP Branch Office  
  - Processing Office Name  
  - Control-Non Employee Disbursements  
  - Worksite Reporting  
  - Payroll Reference Code  
  - Employee Private Plan Number  
  - Third-Party Sick Pay Indicator  
These changes are associated with Bug Number 25299936. | See this topic:  
  - Filing Quarterly Tax Reports Using ADP |
<table>
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<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| US ACA Year-End 2016 Updates   | December 2016    | The US ACA Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016. | See these topics:  
  - Setting Processing Options for the Print 1095-C Program (R08119B)  
  - Setting Processing Options for the 1095-C Covered Individuals Report (R08120)  
  - Adding or Updating 1095-C Information |
| US Payroll Year-End 2016 Updates| November 2016    | The US Payroll Year-End Processing Guide 2016 has been updated to include changes for the reporting year 2016. | See these topics:  
  - Changes Supported by U.S. Year-End Processing in 2016  
  - Setting Up Kind of Employer (UDC 07Y/KE)  
  - Setting Up a Statutory Employee |
| US ACA Year-End 2016 Updates   | November 2016    | The Human Capital Management Guide has been updated to include changes to the US ACA Year-End reporting for 2016. | See these topics:  
  - Setting Processing Options for the ACA Hours of Service Program (P081161)  
  - Setting Processing Options for the ACA Hours of Service Report (R081161) |
| US ACA Year-End 2016 Updates   | November 2016    | The US ACA Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016. | See these topics:  
  - Periods of Employment  
  - Setting Processing Options for Hours Worked by Month (R08124)  
  - Understanding the Form 1095-C Workfiles Creation  
  - Setting Processing Options for the 1095-C Offer and Coverage Workfile Build Report (R08119) |
| New Organization Chart Program (P05001X) | November 2016 | This program enables you to view information about an employee in an organization chart. | See this topic:  
  - Using the Employee Organization Chart (Release 9.2 Update) |
1.8 Localizations Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Localization implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

1.8.1 Common Features

This table lists the updates to common features for localizations.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Printing Australia PAYG Summary Reports</td>
<td>November 2016</td>
<td>The Australia/New Zealand Payroll Implementation guide has been updated to</td>
<td>See this topic:</td>
</tr>
<tr>
<td>using BIP</td>
<td></td>
<td>include information about support for printing Australia PAYG Summary</td>
<td>■ Printing Payment Summaries Using BI Publisher</td>
</tr>
<tr>
<td></td>
<td></td>
<td>reports using BI Publisher.</td>
<td></td>
</tr>
<tr>
<td>Benefit Enrollment Event Set Up</td>
<td>April 2016</td>
<td>The Human Capital Management Self-Service Implementation guide has been</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>updated to include changes to the benefits enrollment event Setup</td>
<td>■ Benefit Enrollment Event Set Up</td>
</tr>
<tr>
<td></td>
<td></td>
<td>information.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>These changes are associated with Bug Number 22328332.</td>
<td></td>
</tr>
<tr>
<td>Updates to Records of Employment (ROEs)</td>
<td>February 2016</td>
<td>The Canadian Payroll guide has been updated to include the changes in the</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Records of Employment specifications.</td>
<td>■ Creating a Single ROE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>These changes are associated with Bug Number 22580121.</td>
<td>■ Creating Multiple ROEs</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Understanding ROE Web</td>
</tr>
</tbody>
</table>
A new guide, JD Edwards EnterpriseOne Common Features for Localizations Implementation Guide, has been created to provide information about common features for localizations. The guide contains information about the Related Invoices for CN/DN program (P7430016).

See these topics:
- Introduction to JD Edwards EnterpriseOne Applications Common Features for Localizations
- Associating Invoices with Debit Note or Credit Note

### 1.8.2 Argentina

This table lists the updates associated with Argentina.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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</table>
| General Resolution 4523 (SIRE and SICORE VAT Withholding and VAT Perception Changes) | February 2020 | Argentina General Resolution 4523 introduces a revised withholding system by changing how the VAT withholding and VAT perception tax calculations are defined and reported for the sales and accounts receivable invoice processes. The new resolution requires VAT withholding to be excluded from SICORE and included in SIRE. The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated with this information. | See these topics:  
- Understanding SICORE Processing  
- Processing SIRE Withholding and Perception Reports |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| New UDC 76/AF Replaces 76/DT Only After ESU 4290 Installation | October 2019 | The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated to include information about the new UDC 76/AF. On installation of General Resolution AFIP 4290, ARG-DGI Transaction Doc. Type 1 (76/AF) UDC replaces ARG-DGI Transaction Doc. Type (76/DT) UDC. | See this topic:  
- SARG-DGI Transaction Doc. Type 1 (76/AF) (Release 9.2 Update) |
| Tax on Tax Functionality | October 2019 | The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated to include information about the Tax on Tax functionality for Sales Order Processing, Accounts Receivable, and Auto Cash. | See these topics:  
- Setting Up Tax Constants  
- Forms Used to Review and Revise Receipt Information |
| Argentina General Resolution AFIP Update 4245/2018 | July 2019 | The Localizations for Argentina Implementation Guide has been updated to include information about setting two different withholding percentages for nonregistered suppliers who are individual and corporate suppliers. | See these topics:  
- Setting Up Profit Withholding Percentages  
- Profit Withholding Calculations |
| General Resolution AFIP 4290/2018 | March 2019 | The Localizations for Argentina Implementation Guide has been updated to accommodate 3 characters for the AFIP document type (which is currently 2 characters) and 5 characters for Issue place (which is currently 4 characters) while generating legal numbering and validating the legal numbering. New UDC ARG-DGI Transaction Doc. Type (76/AF) has been added. | See these topics:  
- ARG-DGI Transaction Doc. Type (76/AF)  
- Bar Code String Generator - ARG - 42 (N76A510)  
- TXT Payments File Layout  
- Voiding Shipment Notes |
### 1.8.3 Austria

This table lists the updates associated with Austria:

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>OECD SAF-T Generic Reporting for Austria</td>
<td>June 2018</td>
<td>The Localizations for Austria Guide has been updated to include information about the OECD SAF-T Version 2.0 XML report for exporting a company’s accounting information to the tax authorities.</td>
<td>See this topic:</td>
</tr>
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</tbody>
</table>

### 1.8.4 Brazil

This table lists the updates associated with Brazil:

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>AFIP RG 3732 - VAT Withholding Changes</td>
<td>October 2015</td>
<td>The regime regulated by the General Resolution 3732 modifies how VAT Withholding must be calculated under specific circumstances. JD Edwards EnterpriseOne Localizations for Argentina now allows you to define the VAT Withholding calculation basis to use. These changes are associated with Bug Numbers 21609039, 21608987, and 21609014.</td>
<td>See these topics:</td>
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<tr>
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<td>Enhancement</td>
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<td>Documentation</td>
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</tbody>
</table>
| FUNRURAL Tax for Brazil Localization           | January 2020     | The processing option Pay Status Code under the FUNRURAL tab of the Tax Calculation ISS, INSS, FUNRURAL - BR - 04 (R76B4310) program is now obsolete. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated with this information. These updates are associated with Bug Number 30423397. | See these topics:  
  - Setting Processing Options for Tax Calculation ISS, INSS, FUNRURAL and IRPJ (R76B4310) |
| Addition of NFe Contingency Code (76B/CG) UDC and Update to the Work With Brazil NF-e Services form. | August 2018      | The Localizations for Brazil Implementation Guide has been updated to include information about the NFe Contingency Code (76B/CG) UDC and two options introduced in the Work With Brazil NF-e Services form. | See these topics:  
  - NFe Contingency Code (76B/CG)  
  - Transmitting NFEs and Receiving SEFAZ Responses |
| Technical Note 2016_002 V1.50 and End Consumer Nota Fiscal | August 2018      | The Localizations for Brazil Implementation Guide has been updated to include information about the drawback number of the corresponding line item associated with the foreign transaction nota fiscal document. | See this topic:  
  - Setting Up Export Information |
| Loc Brazil PIS-COFINS Taxes Booked to Different Accounts | July 2018       | The Localizations for Brazil Implementation Guide has been updated to include information about the flexibility to apply PIS/COFINS for the same fiscal company in different accounts. | See these topics:  
  - Item Type (76B/IY)  
  - Understanding Flexible Accounting for PIS/PASEP and COFINS Tax Credits  
  - Freights  
  - Enable Flexible Accounting  
  - Setting Processing Options for Nota Fiscal Check & Close (P76B900)  
  - Setting Processing Options for Taxes Netting Process (R76B9011) |
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<tr>
<th>Enhancement</th>
<th>Publication Date</th>
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<th>Documentation</th>
</tr>
</thead>
</table>
| Brazil Digital Signature in XML file, Electronic Nota Fiscal | March 2018 | The Localizations for Brazil Implementation Guide has been updated to include information about Digital Signature of the Electronic Nota Fiscal generated by the NF-e Info Generation by Lot (R76B561L) application as required by SEFAZ. | See these topics:  
  - Setting Up the Digital Certificate Constant (Release 9.2 Update)  
  - Transmitting NFEs and Receiving SEFAZ Responses |
| Brazil Correction Letter (CC-e) for NF-e | February 2018 | The Localizations for Brazil Implementation Guide has been updated with information about the Electronic Correction Letter (CC-e) for the NF-e supplier and vendor. | See these topics:  
  - Correction Letter Issue Period (76B/CL) (Release 9.2 Update)  
  - CCe Email Prevention List (76B/EL) (Release 9.2 Update)  
  - Entering the Correction Letter (CC-e) for the Nota Fiscais (Release 9.2 Update) |
| Brazil NFe XML Layout 4.0, Group I and K | October 2017 | The Localizations for Brazil Implementation Guide has been updated with the Brazilian Fiscal Authority changes to the NFe (National Electronic Invoice). The legal 4.0 version is effective from August 1, 2017. | See these topics:  
  - NFe IBGE UF Code (76B/UF)  
  - Adding Additional Item Master Information for Brazil  
  - Adding Additional Branch/Plant Information for Brazil |
| NFe XML Layout 4.0 Update | July 2017 | The Localizations for Brazil Implementation Guide has been updated with the Brazilian Fiscal Authority changes to the NFe (National Electronic Invoice). The legal 4.0 version is effective from August 1, 2017. These UDC tables were added or updated:  
  - 76B/FO  
  - 76B/CF  
  - 76B/VN  
  - 76B/PR  
  - 76B/PY | See these topics:  
  - Understanding NF-e Info Generation UBE (R76B561)  
  - Running the NF-e Info Generation Program  
  - Setting Up UDCs for Brazil |
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<tr>
<th>Enhancement</th>
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<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Brazil Accounting               | May 2017         | Companies in Brazil are required to build a text file from their accounting systems with information about transactions that occurred in the last calendar year. This text file is uploaded to the Sped Contabil, a government system provided by Brazilian Federal Tax Authority, and then transmitted through the Internet to the Brazilian Federal Tax Authority database. The process for reporting this information is referred to as SPED (Sistema Publico de escrituracao Digital [Public System of Digital Accounting]) accounting. | See these topics:  
[•] Setting Processing Options for Block J - Signatories (R76B990)  
[•] Legal Representative of Company (76B/SN)  
[•] Table of federation units (76B/FU)  
[•] Adding Signatory Information to a Legal Company |
| NFe Email Response Capability   | April 2017       | The Brazilian Government requires companies to send the XML file related to all nota fiscals issued against their customers, carriers, and suppliers. The Brazil Localization Implementation guide has been updated with information about this government requirement. | See these topics:  
[•] Reviewing Inbound Nota Fiscal Header Information  
[•] NF-e Acceptance Request (retConsReciNFe)  
[•] Cancelled NF-e Legal Number (retCancNFe)  
[•] Setting Processing Options for NFe XML Response Processing (R76B525)  
[•] Setting Processing Options for Unused/Cancelled NF-e Legal Numbers Inquiry (P76B22TE)  
[•] Understanding the Set Up of Email Recipients by Nota Fiscal  
[•] Error Messages |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Mailing Address Tab on the Address Book</td>
<td>September 2016</td>
<td>The software is updated with a new Mailing Address tab on the Address Book Additional Information – Brazil form. You use the fields on the new tab to enter mailing addresses to use only electronic notas fiscais. These changes are associated with Bug Number 24470996.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Additional Information – Brazil Form</td>
<td></td>
<td></td>
<td>■ Setting Up Customer Mailing Addresses for NFes</td>
</tr>
<tr>
<td>ICMS Differential and Poverty Fund Calculation</td>
<td>September 2016</td>
<td>The Localizations for Brazil Implementation guide has been updated with information about ICMS Differential and Poverty Fund calculations for Brazil and how to set CEST values for items.</td>
<td>See these topics:</td>
</tr>
<tr>
<td>and Setting CEST Values for Items</td>
<td></td>
<td></td>
<td>■ Understanding ICMS Interstate Tax Calculation Rules</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Up Tax Substitution or Identification Code (CEST) Values for Brazil</td>
</tr>
<tr>
<td>IPI Legal Framing Codes in Brazil</td>
<td>May 2016</td>
<td>The Brazilian software is updated to support IPI Legal Framing Codes. You can now associate IPI Legal Framing Codes with IPI Tax Situation Code. Amendment 87 mandates the use of SEFAZ-defined IPI Framing Code values in the NF-e.</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td></td>
<td>■ IPI Legal Framing Code (76B/LF)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Up IPI Legal Framing Codes for Brazil</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
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<td>Documentation</td>
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</tbody>
</table>
| Voucher Match Automation in Brazil  | May 2016         | The Brazilian software is modified to support using the Voucher Match Automation (VMA) process in Brazil. You can use the VMA process to match invoice lines to receipt lines for closed notas fiscais. The process updates the Accounts Payable Ledger table (F0411) with the fiscal number and nota fiscal series number from the Nota Fiscal Detail table (F7611B) for paper notas fiscais, or with the NFe Legal Number from the NFe Header table (F76801TE) if the nota fiscal is an electronic nota fiscal. These changes are associated with Bug Number 22864234. | See this topic:  
  - Understanding Voucher Match Automation for Brazil                                                                                                           |
| PIS/COFINS Posting Options When Reversing Brazil PO Receipt | March 2016       | A new UDC table is added that enables you to specify whether to use DMAAI 4390 instead of DMAAI 4315/4385 when you reverse a receipt and when you close a nota fiscal.                                                                                                                                                                            | See these topics:  
  - DMAAI to Map SBL and SBLT (76B/SB) (Release 9.2 Update)                                                                                               
  - Understanding the Process for Purchase Order Processing in Brazil                                                                                         
  - Understanding Receipt Reversal and DMAAIs (Release 9.2 Update)                                                                                              
  - 18.12.1Understanding the Nota Fiscal Check & Close Program (P768900)                                                                                     |
<table>
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<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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</thead>
</table>
| Minimum Withholding Amounts for PIS, COFINS, and CSLL | February 2016 | The documentation was updated to include information about changes in the retention of PIS, COFINS, and CSLL withholdings for the sale of services. A new setup program (P76B410) enables you to set up minimum amounts for withholding for PIS, COFINS, and CSLL. The new setup is used when you process supplier withholding for the sale of services. These changes are associated with Bug Number 21951886. | See these topics:  
- Specifying the PIS, COFINS, and CSLL Minimum Withholding Method  
- Understanding the Automatic Payment Process for Brazil  
- Understanding Manual Payments for Brazil  
- Working with Sales Orders and Notas Fiscais with Withholding for Services Sold |
| New setup for Allow Contingencies | December 2015 | The new Contingencies Setup program (P76B209) enables you to specify whether a change from one emission type for a fiscal note or consumer fiscal note to another emission type is allowed in the system. | See these topics:  
- Setting Up Allowed Contingencies  
- Setting Processing Options for the NF-e Info Generation UBE (R76B561) |
| NF-e 3.10 Specific situations update (version 2.02) - Deferred ICMS | October 2015 | You can use JD Edwards Localizations for Brazil to calculate Deferred ICMS for your qualifying transactions (on outbound and stand-alone fiscal notes) and include this information in the XML reports that you submit to the authorities. These changes are associated with Bug Number 21607590. | See this topic:  
- Understanding Deferred ICMS |

1.8.5 Colombia

This table lists the updates associated with Colombia.
### Allow Additional Buckets for Taxes and Withholdings for A/P and Purchasing Solution

**Enhancement:** Allow Additional Buckets for Taxes and Withholdings for A/P and Purchasing Solution  
**Publication Date:** February 2016

The Colombia Implementation guide has been updated to support additional taxes in the Accounts Payable and Purchasing solutions. See these topics:

- Understanding Tax Rate Areas and Tax Rules for Colombia
- Colombia Tax Explanation Mapping Additional Tax (76C/AT)
- Setting Up Effective Dates, Rates, and Minimum Amounts
- Setting Up Tax Parameters
- Setting Up Tax Area Relationship
- Reports for Colombia
- Processing Option for Additional Tax Calculation (R76C0006)

### Czech Republic

This table lists the updates associated with the Czech Republic.

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<thead>
<tr>
<th>Enhancement</th>
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<th>Documentation</th>
</tr>
</thead>
</table>
| Czech VAT Control Report | July 2016        | The Localizations for the Czech Republic Implementation guide has been updated to include information about setting up UDCs for Czech VAT control report and how to generate VAT control report. | See these topics:  
  - Setting Up UDCs for Czech VAT Control Report (Release 9.2 Update)  
  - Generating VAT Control Reports (Release 9.2 Update) |

### Europe (Multiple Countries)

This table lists the updates associated with multiple European countries.
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| New Processing Option for Direct Debit Program | August 2019 | With the new feature in the Direct Debit Mandate program (P743002), a user can renew a mandate after a 36-month period with the same information as that of the expired mandate. The JD Edwards EnterpriseOne Applications Localizations for European Reporting and SEPA Processing Implementation Guide has been updated to include this information. | See this topic:  
- Renewing an Expired Mandate Using the Direct Debit Mandate Program (P743002) |
| European Union Electronic Invoicing – Response XML | June 2019 | The JD Edwards EnterpriseOne Localizations for European Union Electronic Invoice Processing Implementation Guide has been updated to include information about the processing of the response files received from the tax authorities and updating the status of the electronic invoice in the JD Edwards system. | See this topic:  
- Working With EU Electronic Invoice Data Extraction and Response |
| EU E-Invoice Processing | April 2019 | A new guide, JD Edwards EnterpriseOne Localizations for European Union Electronic Invoice Processing Implementation Guide, has been created to provide information about generating the electronic invoice in the Core Invoice (EN16391) template for the European Union countries. | See this topic:  
- Preface |
| Batch Booking Processing for SEPA Direct Debit | October 2018 | The European Reporting and SEPA Processing Implementation Guide has been updated to include a new batch booking processing option for the SEPA Direct Debit Extractor (R743005) report. | See these topics:  
- Setting Processing Options for SEPA Direct Debit Extractor (R743005)  
- Payment Information Elements |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>OECD SAF-T Reporting</td>
<td>September 2018</td>
<td>The OECD Standard Audit File for Tax Purposes (SAF-T) Localizations Implementation Guide has been updated to include information about the new sections of the OECD SAF-T Generic Extractor report (R705001).</td>
<td>See this topic: Working with the OECD SAF-T Generic Extractor Report</td>
</tr>
<tr>
<td>Updating IBAN and BIC for Multiple Accounts</td>
<td>July 2018</td>
<td>The Localizations for European Reporting and SEPA Processing Implementation Guide has been updated to include information about the software correction for updating IBAN and BIC for multiple accounts.</td>
<td>See this topic: Updating IBAN and BIC for Multiple Accounts</td>
</tr>
<tr>
<td>OECD SAF-T Reporting</td>
<td>June 2018</td>
<td>A new guide, OECD Standard Audit File for Tax Purposes (SAF-T) Localizations Implementation Guide, has been created to provide information about the prerequisites and setup required for generating the OECD SAF-T Generic Extractor report.</td>
<td>See this topic: Working with OECD SAF-T XML</td>
</tr>
<tr>
<td>EU SEPA - Enhancements for Batch Booking Flag</td>
<td>May 2018</td>
<td>The localizations for European Reporting and SEPA Processing Implementation guide has been updated to include information about the batch booking flag processing option enhancements for the SEPA credit transfer program, SEPA direct debit extractor report, and SEPA direct debit for draft remittance extractor report. These changes are associated with Bug Numbers 27377251 and 26739883.</td>
<td>See these topics: Setting Processing Options for the SEPA Credit Transfer POs - COMM - 04 (P744001) Setting Processing Options for SEPA Direct Debit Extractor (R743005) Setting Processing Options for SEPA Direct Debit for Draft Remittance Extractor (R743007)</td>
</tr>
<tr>
<td>Links to XML Files for Common Global Implementation (ISO20022)</td>
<td>May 2017</td>
<td>The Common Global Implementation (ISO20022) Localizations Implementation Guide has been updated to include XML links.</td>
<td>See these topics: XML File XML File</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
</tr>
<tr>
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</tr>
<tr>
<td>Common Global Implementation (ISO20022)</td>
<td>April 2017</td>
<td>A new guide, Common Global Implementation Guide has been created to</td>
<td>You can access the new guide here:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>provide information about support for the ISO 20022 CGI core format.</td>
<td>- Introduction to Localizations for Common Global Implementation</td>
</tr>
<tr>
<td>SEPA Validations</td>
<td>May 2016</td>
<td>The Localizations for European Reporting and SEPA Processing Guide has</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>been updated to indicate that SEPA validations are performed only for</td>
<td>- Understanding SEPA Payments</td>
</tr>
<tr>
<td></td>
<td></td>
<td>SEPA-related transactions.</td>
<td>- Understanding the XML File for SEPA Direct Debits</td>
</tr>
<tr>
<td></td>
<td></td>
<td>These changes are associated with Bug Numbers 23104779 and 23050778.</td>
<td>- Understanding the XML File for Draft Remittance for SEPA Direct Debits</td>
</tr>
<tr>
<td>SEPA Direct Debit Changes</td>
<td>March 2016</td>
<td>The Localizations for European Reporting and SEPA Processing Guide has</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>been updated to include information about the SEPA direct debit changes.</td>
<td>- Working With SEPA Payments and Credits</td>
</tr>
<tr>
<td></td>
<td></td>
<td>To generate the XML file for SEPA direct debits, you can now generate</td>
<td>- Working with Direct Debits for SEPA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>either a single XML file for all of the mandate sequence types or</td>
<td>- Fields in the SEPA Payments XML File</td>
</tr>
<tr>
<td></td>
<td></td>
<td>multiple XML files for each of the mandate sequence types. The updated</td>
<td>- SEPA Direct Debit XML File</td>
</tr>
<tr>
<td></td>
<td></td>
<td>documentation also includes the new functionality to generate the SEPA</td>
<td>- SEPA Direct Debit for Draft Remittance XML File</td>
</tr>
<tr>
<td></td>
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<td>direct debit XML payment format through the draft remittance process.</td>
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<tr>
<td></td>
<td></td>
<td>These changes are associated with Bug Numbers 22501136, 22810902, and</td>
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<td>22883863.</td>
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</tbody>
</table>

### 1.8.8 France

This table lists the updates associated with France.
### Localizations Software Updates

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| B2G Electronic Invoice                | January 2017     | The Localizations for France Implementation Guide has been updated to include information about B2G electronic invoicing. | See these topics:  
|                                       |                  | - France-Specific Setup and Processes: Electronic Invoices                  |               |
|                                       |                  | - Setting Up UDCs for Electronic Invoices for France                        |               |
|                                       |                  | - Setting Up Next Numbers for France                                         |               |
|                                       |                  | - Setting Up Additional Information for France                              |               |
|                                       |                  | - Entering Address Book Information for Customers and Companies for France   |               |
|                                       |                  | - Setting Up Legal Companies for France                                      |               |
|                                       |                  | - Associating Sales Order Invoices to Credit Notes                          |               |
|                                       |                  | - Associating Accounts Receivable Invoices to Credit Notes                   |               |
|                                       |                  | - Working With Sales Order and Invoice Processing in France                   |               |
| France-FEC Enhancements from French User Group | August 2016 | The Localizations for France Implementation Guide was updated to include the new FEC Detail Transactions program (P74F201) that uses the original Doc number and FEC sequential number to access details of transactions, to view the cash receipts, and original transactions. | See these topics:  
|                                       |                  | - Understanding FEC Transactions                                             |               |
|                                       |                  | - Forms Used to Set Up Sequence Type for FEC                                |               |
|                                       |                  | - Setting Up FEC Transactions                                                |               |

### 1.8.9 Germany

This table lists the updates associated with Germany.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Deferred Invoices and VAT Reporting   | August 2018      | The Localizations for Germany Implementation Guide has been updated to include information about deferred invoices and VAT reporting. | See this topic:  
|                                       |                  | - Understanding Deferred Invoices and VAT                                    |               |
### 1.8.10 Hungary

This table lists the updates associated with Hungary.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Prerequisites for E-Invoice Data Extraction and Response | December 2018 | The Localizations for Hungary Implementation Guide has been updated to include information about the prerequisites to be performed before processing the e-invoice data extraction and response. These changes are associated with Bug Number 28630444. | See this topic:  
  - Prerequisites |
| E-Invoice Data Extraction and Response | September 2018 | The Localizations for Hungary Implementation Guide has been updated to include information about e-invoice data extraction and response processing. | See these topics:  
  - Working With E-Invoice Data Extraction and Response for Hungary  
  - Setting Up UDCs for VAT and EU Reports |
| Working with Electronic Invoice for Hungary | March 2016 | The Localizations for Hungary guide has been updated to include the setup and functionality required to work with electronic invoices for Hungary. | See these topics:  
  - Setting Up Localizations for Hungary  
  - Understanding Electronic Invoices for Hungary |

### 1.8.11 India

This table lists the updates associated with India.
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Adding Invoice Reference Number (IRN) to GST Invoices | September 2019   | The Work WithGST Invoice Reference Details (IRN) program (P75I861) has been updated to enable users to add the Invoice Reference Number (IRN) to the GST invoices, and to reprint the GST invoices with the IRN details. The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include this information. | See this topic:  
- Adding Invoice Reference Number (IRN) for GST Invoices |
| GST: Tax Invoice Cancellation Updates            | July 2019        | The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include information about a feature that allows the user to cancel a sales invoice if the required GST information is not updated in the invoice. The guide has also been updated to include information about a feature that displays all the sales invoices and enables the user to select and cancel multiple invoices. These updates are associated with Bug Number 29549424. | See this topic:  
- Canceling the Tax Invoice for GST Sales Transactions |
## Localizations Software Updates

### GST: New Prerequisite for Printing Invoices

**Enhancement**: GST: New Prerequisite for Printing Invoices  
**Publication Date**: July 2019  
**Description**: The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include information that if there are multiple branch plants in a sales order, the branch plants should be linked to the same GST unit, otherwise the system will not generate the invoice and will display an error in the Work Center.  
**Documentation**: See this topic:  
- Prerequisites

### GST: Place of Supply

**Enhancement**: GST: Place of Supply  
**Publication Date**: February 2019  
**Description**: The Localizations for India Implementation Guide has been updated to include information about the updates made to the Voucher Match Process for Purchase Order program (P4314), Voucher Entry Process for Purchase Order program (P0411), and Advance Payment Process for Purchase A/P Transactions program (P751838).  
**Documentation**: See these topics:  
- Creating a Purchase Voucher for GST Goods  
- Creating Vouchers for GST Applicable Services  
- Calculating GST for Service Transactions  
- Calculating GST Reverse Charge Amounts for Advance Payments

### Logged Vouchers Support for Voucher Redistribution Process

**Enhancement**: Logged Vouchers Support for Voucher Redistribution Process  
**Publication Date**: November 2018  
**Description**: The Localizations for India Implementation Guide has been updated to include information about the logged vouchers support for the voucher redistribution process.  
**Documentation**: See this topic:  
- Creating a Purchase Voucher for GST

### Updates to the Goods and Services Tax

**Enhancement**: Updates to the Goods and Services Tax  
**Publication Date**: April 2018  
**Description**: The Localizations for India Implementation Guide has been updated to include information about offsetting tax for export transactions with bond or LOU, replenishing the bond or LOU amount, reviewing advance payment offset details, and reviewing reverse charge details of purchase order receipts.  
**Documentation**: See these topics:  
- Offsetting Tax for Export Transactions with Bond or LOU  
- Replenishing the Bond or LOU Amount  
- Reviewing the Reverse Charge Details of Purchase Order Receipts  
- Reviewing the Advance Payment Offset Details
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>GST: Entering E-Way Details for the Invoices</td>
<td>March 2018</td>
<td>The Localizations for India Implementation Guide has been updated to include information about entering and exporting e-way additional details for the invoices to submit the data to the e-way portal.</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td></td>
<td>- Entering E-Way Additional Details for Invoices</td>
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<td></td>
<td></td>
<td>- Entering E-Way Number for Invoices</td>
</tr>
<tr>
<td>Updates to the Goods and Services Tax</td>
<td>February 2018</td>
<td>The Localizations for India Implementation Guide has been updated to include information about extracting information for GSTR-3B, claiming ITC for non-reverse and advance payment transactions, and managing information for bond or LOU.</td>
<td>See these topics:</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>- Understanding the GSTR-3B Report</td>
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<td></td>
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<td>- Using the Claim ITC for Non Reverse Purchase and AP Transactions Program (R75I821)</td>
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<td></td>
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<td>- Setting Up Bond/Letter of Undertaking for GST Unit</td>
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<td></td>
<td>- Generating the Tax Liability Reverse Charge Report</td>
</tr>
<tr>
<td>Updates to the Goods and Services Tax</td>
<td>January 2018</td>
<td>The Localizations for India Implementation Guide has been updated to include information about updating the GST cash ledger, reviewing delivery challan and self-invoices, reporting transactions for future periods, and creating credit orders for GST goods.</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td>- Creating Credit Orders to Process the Return of GST Goods</td>
</tr>
<tr>
<td></td>
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<td>- Updating GST Cash Ledger</td>
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<td></td>
<td>- Entering Opening Balances for Cash Ledger, Input Tax Credit, and Tax Liability Ledgers</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>- Reviewing the Self-Invoice Information</td>
</tr>
<tr>
<td>Updates to the Goods and Services Tax</td>
<td>November 2017</td>
<td>The Localizations for India Implementation Guide has been updated to include information about claiming input tax credit (ITC) for GST, understanding and running the GSTR-2 report, and printing a delivery challan for purchase orders.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Printing New Delivery Challan Lines</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>- Claiming GST Credit for Goods and Services (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>- Understanding the GSTR-2 Report</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
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</tbody>
</table>
| Updates to the Goods and Services Tax (GST) | October 2017 | The Localizations for India Implementation Guide has been updated to include information about extracting information for GSTR1, self-invoicing, calculating reverse charge on advance payments, and canceling the tax invoice for GST sales transactions. | See these topics:  
- Associating States with GST State Codes  
- Storing Original Invoice Numbers for GST Modification Documents  
- Canceling the Tax Invoice for GST Sales Transactions  
- Printing a Self-Invoice for Reverse Charges  
- Calculating Reverse Charges for Advance Payments  
- Working with GST Reports (Release 9.2 Update) |
| Updates to Reverse Charge Calculation | October 2017 | The Localizations for India Implementation Guide has been updated to include information about calculating reverse charge for sales transactions. | See these topics:  
- Understanding the O2C Process for Sales Applicable for GST  
- Calculating the Reverse Charge for Sales Transactions |
| Updates to the Goods and Services Tax (GST) | September 2017 | The Localizations for India Implementation Guide has been updated to include information about defining the G/L offset for the GST rule, and the changes made to the account-related adjustment when revenue recognition is enabled. | See these topics:  
- Calculating GST for Service Transactions  
- Calculating GST for Accounts Receivable Transactions  
- Understanding the O2C Process for Sales Applicable for GST |
| Updates to the Goods and Services Tax (GST) | August 2017 | The Localizations for India Implementation Guide has been updated with information about export invoices for accounts receivable transactions and applying 0 (zero) GST rate to transactions. The update also includes changes to the bill of export details. | See these topics:  
- Printing AR Tax and Export Invoices for GST  
- Working With Purchase Transactions for GST (Release 9.2 Update) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Updates to the Goods and Services Tax (GST)</td>
<td>August 2017</td>
<td>The Localizations for India Implementation Guide has been updated with information about a new processing option for the PO-Purchase Order Receipts program (P7514312) to enable GST lines during the purchase order receipt process. The update also includes changes to the AAI used for accounting entries when you perform the sales update process for sales transactions.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Working With Purchase Transactions for GST (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Understanding the O2C Process for Sales Applicable for GST</td>
</tr>
<tr>
<td>TDS for GST Applicable Goods</td>
<td>August 2017</td>
<td>The Localizations for India Implementation Guide has been updated with information about processing the tax deducted at source (TDS) for purchase vouchers that are subject to GST.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Creating Purchase Vouchers for GST Applicable Goods</td>
</tr>
<tr>
<td>Updates to the Goods and Services Tax (GST)</td>
<td>August 2017</td>
<td>The Localizations for India Implementation Guide has been updated with information about matching advance payments with accounts receivable invoices, flexible invoice date, and calculation of GST in transactions with discounts.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Matching Advance Payment Receipts with AR Invoices for GST</td>
</tr>
<tr>
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<td>- Calculating GST for Service Transactions</td>
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<tr>
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<td></td>
<td>- Calculating GST for Accounts Receivable Transactions</td>
</tr>
<tr>
<td>Updates to the GST Ledgers Setup Program and Tax Invoice Format</td>
<td>July 2017</td>
<td>The Localizations for India Implementation Guide has been updated with information about using the fiscal date pattern from the Date Fiscal Patterns table (F0008) for ledger updates in the GST Ledgers Setup program. The update also includes changes to the tax invoice format for sales and accounts receivable transactions.</td>
<td>See these topics:</td>
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<tr>
<td></td>
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<td></td>
<td>- Entering Opening Balances for Cash Ledger, Input Tax Credit, and Tax Liability Ledgers</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>- Tax Invoice Template for GST Sales Transactions</td>
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<tr>
<td></td>
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<td></td>
<td>- Printing AR Tax Invoices for GST</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
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</tr>
<tr>
<td>TDS for GST Applicable Services</td>
<td>July 2017</td>
<td>The Localizations for India Implementation Guide has been updated with information about processing the tax deducted at source (TDS) for service transactions with GST. Changes are associated with Bug Numbers 26236956 and 26397246.</td>
<td>See this topic: Calculating TDS for GST Applicable Services</td>
</tr>
</tbody>
</table>
| Processing GST in the Supply of Services and Advance Payment for Services | June 2017        | The Localizations for India Implementation Guide has been updated with information about the supply of services in the GST regime, advance payment for services, processing and reporting manufactured goods for personal use, and printing accounts receivable tax invoice for GST. These updates are associated with 26279177. | See these topics:  
  - Working With Supply of Services for GST (Release 9.2 Update)  
  - Calculating GST for Advance Payments for Services  
  - Identifying Manufactured Goods for Personal Consumption |
Addition of Cess to the Goods and Services Tax (GST) | June 2017 |
---|---|
The Localizations for India Implementation Guide has been updated with information about GST cess. The procure-to-pay (P2P) and order-to-cash (O2C) processes now include GST cess as another GST component that goods and service providers and receivers must pay along with the other applicable GST components, such as SGST (State Goods and Services Tax), IGST (Integrated Goods and Services Tax), and CGST (Central Goods and Services Tax).

The update also includes information about the new GST GL Offset Setup program (P75I835) that you use to define the GL offset used to retrieve trade accounts.

These changes are associated with Bug Number 26127541.
## Localizations Software Updates

**Documentation for Software Updates for Release 9.2**

### Enhancements

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Processing GST in the Purchase of Goods and Services and in the Sale of Goods | May 2017 | The Localizations for India Implementation Guide has been updated with information about the new Goods and Services Tax (GST) for India. The guide includes information about: Activating the GST module to test the software Overview of GST Processing GST for goods in the procure-to-pay (P2P) cycle Processing GST for services in the procure-to-pay (P2P) cycle Processing GST for goods in the order-to-cash (O2C) cycle Offsetting GST for goods and services that are for personal use Claiming GST credit for goods and services Offsetting GST credit against liability Printing domestic and export invoices for GST Processing advance payments made by customers Processing transactions where the reverse charge mechanism applies Important: Currently, the JD Edwards EnterpriseOne software for Goods and Services Tax (GST) must be used only for testing purposes. Do not activate the GST module in the production environment until the GST legislation becomes effective. | See these topics:  
- Understanding GST (Release 9.2 Update)  
- Working With Purchase Transactions for GST (Release 9.2 Update)  
- Working With Service Transactions for GST (Release 9.2 Update)  
- Working With Sales Transactions for GST (Release 9.2 Update) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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</thead>
</table>
| Setting Up the System for Goods and Services Tax (GST) | February 2017    | The Localizations for India Implementation Guide has been updated to include information about setting up the system for the new Goods and Services Tax (GST) for India.                                           | See this topic:  
  - Setting Up the System for GST (Release 9.2 Update)                                           |
| Updates to India Service Tax - Krishi Kalyan Cess (KKC) | July 2016        | The India Localization Implementation guide has been updated with the new Service tax, Krishi Kalyan Cess (KKC). These changes are associated with Bug Number 23730236.                                              | See this topic:  
  - Setting Processing Options for Form ST-3 (R751790)                                           |
| Updates to India Service Tax - Krishi Kalyan Cess (KKC) | June 2016        | The India Localization Implementation guide has been updated with the new Service tax, Krishi Kalyan Cess (KKC).                                                                                               | See these topics:  
  - Overview of Service Tax  
  - Assigning Tax Percentages to Service Categories  
  - Setting Processing Options for Credit Distribution - Services (P75I013)  
  - Setting Processing Options for Service Tax Credit Register (R75I750) |
| Updates to the India Service tax, Swachh Bharat Cess (SBC) | March 2016       | The India Implementation guide has been updated with information about the India Service tax, Swachh Bharat Cess.                                                                                                | See these topics:  
  - Overview of Service Tax  
  - Assigning Tax Percentages to Service Categories  
  - Setting Processing Options for Service Tax Credit Register (R75I750)  
  - Setting Processing Options for Form ST-3 (R75I790) |
### Localizations Software Updates

#### 1.8.12 Italy

This table lists the updates associated with Italy.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Federal Budget Changes</td>
<td>November 2015</td>
<td>The India Localization guide was modified as per the changes to the India Federal Budget 2015-16 with effect from March 1, 2015. The Education CESS and Higher Education CESS Excise Duty is fully exempted. The CESS and HCESS tax types are removed as part of the budget.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Assigning Tax Percentages to Service Categories</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Offsetting Cenvat Credit for Excise and Services Against Excise Tax</td>
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<tr>
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<td>■ Offsetting Cenvat Credit for Excise and Services Against Service Tax</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Understanding the Generate Tax Liability Reverse Charge Report</td>
</tr>
<tr>
<td>NSDL e-TDS and e-TCS returns</td>
<td>October 2015</td>
<td>The Localizations for India guide was updated to include:</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ The PAN number must be a 10-digit alphanumeric character.</td>
<td>■ Understanding TDS and WCT Tax Types</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ The AIN value is mandatory for statements pertaining to FY 2013-14 onwards for forms 26Q, 27Q, and 27EQ.</td>
<td>■ Entering the TDS Document Company Maintenance Details</td>
</tr>
<tr>
<td></td>
<td></td>
<td>■ The Nature of Remittance field value is mandatory for statements pertaining to FY 2013-14 onwards.</td>
<td>■ TDS Statement for Non Salary category - Batch Header Record</td>
</tr>
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<td>■ TDS Statement for Non Salary category - Batch Header Record</td>
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<td></td>
<td>■ TDS Statement for Non Salary category - Deductee Detail Record</td>
</tr>
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<td></td>
<td>■ TCS Statement - Batch Header Record</td>
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<tr>
<td>Enhancement</td>
<td>Publication Date</td>
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<tr>
<td>Generate and Print Intrastat Information Based on Declarant Company</td>
<td>February 2020</td>
<td>The Work with Italy Intrastat Declaration Numbers program (P74Y020) has been added to enable users to view the transactions with an internal declaration number in the system. This program displays all the declarations which are in the closed, pending, or processed status. This enhancement enables you to generate the Detailed Italy Intrastat Services Declarations Report (R74Y020) for multiple declarations which belong to the same declarant company. The JD Edwards EnterpriseOne Applications Localizations for Italy Implementation Guide has been updated to include this information. These updates are associated with Bug Number 30503949.</td>
<td>See this topic: Understanding the Work with Italy Intrastat Declaration Numbers Program (P74Y020) (Release 9.2 Update)</td>
</tr>
<tr>
<td>New UDCs for Italy Electronic Invoice Program</td>
<td>August 2019</td>
<td>The Italy Electronic Invoice program (P74Y003) has been modified to include the new fields payment term and payment condition. User defined codes (UDC) have been included to enable the user to update the payment term and payment code fields. The JD Edwards EnterpriseOne Applications Localizations for Italy Implementation Guide has been updated to include this information.</td>
<td>See this topic: Setting Up UDCs for Electronic Invoices for Italy (Release 9.2 Update)</td>
</tr>
<tr>
<td>Foreign Transaction Identification</td>
<td>December 2018</td>
<td>The Localizations for Italy Implementation Guide has been updated to include information about the solution provided to identify the transactions of foreign customers.</td>
<td>See this topic: Setting Up UDCs for Electronic Invoices for Italy</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
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</tbody>
</table>
| Vouchers for Extra-EU Supplier    | November 2018    | The Localizations for Italy Implementation Guide has been updated to include information about the requirement for Italian companies to book vouchers for the customs authority by adding the alpha name of the extra-EU supplier who supplied the goods. | See these topics:  
  - Setting Processing Options for PO - Localization Voucher Entry (P74Y4411)  
  - Understanding VAT-Only Vouchers for the Customs Authority |
| B2B Electronic Invoicing          | October 2018     | The Localizations for Italy Implementation Guide has been updated to include information about excluding domestic receivables transactions when you generate the Italy Electronic Listing report (R74Y063) and adding the additional information field, Tax Representative, in the existing Italy e-invoice template. | See these topics:  
  - Understanding Supplier and Customer Address Book Information for Italy  
  - Setting Processing Options for the Italy Electronic Listing (R74Y063) Report |
| Exemption Nature for Tax Rate Area | November 2017    | In the exemption nature for tax rate area setup for Italy, the Tax Explanation code has been updated for zero tax rate. These changes are associated with Bug Number 27015470. | See this topic:  
  - Setting Up Exemption Nature for Tax Rate Area |
| Generating Electronic Listing Report | August 2017      | The Localizations for Italy Implementation Guide has been updated with information about processing and generating the Electronic Listing for Italy report. | See this topic:  
  - Processing Electronic Listing for Italy (Release 9.2 Update) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
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<tbody>
<tr>
<td>B2B Electronic Invoicing</td>
<td>November 2016</td>
<td>The Localizations for Italy Implementation Guide has been updated to include information about B2B electronic invoicing.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Transmission Format (74Y/TF) (Release 9.2 Update)</td>
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<td>- Indice PR (74Y/PR) (Release 9.2 Update)</td>
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<td>- Entering Address Book Additional Information for a Tax Reporting Entity (Release 9.2 Update)</td>
</tr>
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<td></td>
<td>- Entering Address Book Additional Information for Customers and Suppliers (Release 9.2 Update)</td>
</tr>
<tr>
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<td></td>
<td>- Setting Processing Options for the PO – Italy Legal Document Extractor Program (P74Y3040) (Release 9.2 Update)</td>
</tr>
<tr>
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<td></td>
<td>- Setting Processing Options for the PO – Italy Legal Document Extractor Program (P74Y3040) (Release 9.2 Update)</td>
</tr>
<tr>
<td>Updates to the Italy Intrastat Services declarations Report</td>
<td>August 2016</td>
<td>The Localizations for Italy Implementation guide has been updated with a new report, Intrastat Export Declaration to Spreadsheet - Summary (R74Y031) and processing options for the Italy Intrastat Services Declarations Report (R74Y020). These changes are associated with Bug Numbers 23568302 and 23568338.</td>
<td>See these topics:</td>
</tr>
<tr>
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<td>- Intrastat Export Declaration to Spreadsheet - Summary Program (R74Y031)</td>
</tr>
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<td></td>
<td>- Setting Processing Options for Italy Intrastat Services Declarations Report (R74Y020)</td>
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1.8.13 Japan

This table lists the updates associated with Japan.

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<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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<tbody>
<tr>
<td>Emperor Era Change</td>
<td>June 2019</td>
<td>In Japan, an era ends with the death of an emperor and a new era begins with the start of the reign of a new emperor. The date format that is used is called the Wareki date format. The Japan Localization Guide has been updated with information regarding the commencement of a new era.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Understanding the Wareki Date Format</td>
</tr>
<tr>
<td>Display of My Number in Withholding Tax Details</td>
<td>January 2016</td>
<td>The Japan Implementation Guide has been updated to include the My Number provided by the Japan government in the Withholding Tax Details report. These changes are associated with Bug Number 22320843.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td>- Using Additional Reports for Japan</td>
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<td>- Setting Up Supplier Information for Japan</td>
</tr>
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1.8.14 Mexico

This table lists the updates associated with Mexico.
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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mexico Electronic Accounting Update Vers 1.3 - Polizas</td>
<td>January 2018</td>
<td>The Localizations for Mexico Implementation Guide has been updated to include the new Mexican regulation for Electronic Accounting Polizas XML adjustments with the new layouts v1.3.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Working With the General Ledger Report (Pólizas)</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Working With Invoice Information</td>
</tr>
<tr>
<td>Mexico Electronic Accounting Update Vers 1.3 - Polizas</td>
<td>December 2017</td>
<td>The Localizations for Mexico Implementation Guide has been updated to include the new Mexican regulation for Electronic Accounting Polizas XML adjustments with the new layouts v1.3.</td>
<td>See these topics:</td>
</tr>
<tr>
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<td></td>
<td>■ Working With the General Ledger Report (Pólizas)</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>Working With Invoice Information</td>
</tr>
<tr>
<td>Mexico Electronic Accounting Update Ver 1.3</td>
<td>October 2017</td>
<td>The Localizations for Mexico Implementation Guide has been updated to include Electronic Accounting ver 1.3.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Manually Entering Single Invoice Information</td>
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<tr>
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<td>■ Importing Invoice Number Information from a File</td>
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<tr>
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<td>■ Working With Electronic Accounting for Mexico</td>
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</tbody>
</table>

### 1.8.15 Norway

This table lists the updates associated with Norway:

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<th>Description</th>
<th>Documentation</th>
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</thead>
<tbody>
<tr>
<td>OECD SAF-T Generic Reporting for Norway</td>
<td>June 2018</td>
<td>The Localizations for Norway Implementation Guide has been updated to include information about the OECD SAF-T Version 2.0 XML report for exporting a company’s accounting information to the tax authorities.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Norway-Specific Setup and Processes</td>
</tr>
</tbody>
</table>

### 1.8.16 Peru

This table lists the updates associated with Peru.
<table>
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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Legal Report Updates</td>
<td>July 2017</td>
<td>To comply with SUNAT specifications under RS No. 361-2015, the following reports have been updated:</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- R76P9003 (Daily Book)</td>
<td>- Setting Up the IGV Purchase and Sales Ledger Reports</td>
</tr>
<tr>
<td></td>
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<td>- R76P9421 (Account Ledger by Object Account)</td>
<td>- Printing the IGV Purchase Ledger Report (R76P4500)</td>
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<tr>
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<td>- R76P9470 (Account Ledger by Category Code)</td>
<td>- Printing the IGV Sales Ledger Report (R76P3B40)</td>
</tr>
<tr>
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<td></td>
<td>- R76P4500 (IGV Purchase Ledger)</td>
<td>- Understanding Additional Reports for Peru</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- R76P3B40 (IGV Sales Ledger)</td>
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<td></td>
<td></td>
<td>The Localizations for Peru Implementation Guide has been updated to include information about these updates.</td>
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<tr>
<td></td>
<td></td>
<td>These updates are associated with Bug Numbers 26239580, 26244306, 26244336, and 26244382.</td>
<td></td>
</tr>
<tr>
<td>Setting Up UDCs for Address Book</td>
<td>November 2016</td>
<td>Updated Setting Up UDCs for Address Book Validations for Peru.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Validations for Peru</td>
<td></td>
<td>These changes are associated with Bug Number 22149283.</td>
<td>- Setting Up UDCs for Address Book Validations for Peru</td>
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### 1.8.17 Poland

This table lists the updates associated with Poland.

<table>
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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Update for Accounting Books Report (R74P511)</td>
<td>February 2019</td>
<td>The Localizations for Poland Implementation Guide has been updated to include information about the update made to the Trial Balance section in the Accounting Books report (R74P511). The Trial Balance section prints all accounts for the company based on the financial year value provided in the processing option of the R74P511 report.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Generating the XML File for Accounting Books</td>
</tr>
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</table>
### Localizations Software Updates

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Printing Inventory Validation Report Based on Business Unit</td>
<td>August 2018</td>
<td>The Localizations for Poland Implementation Guide has been updated to include information about a new processing option for specifying the business unit, based on which a inventory validation report is generated.</td>
<td>See this topic: Generating the XML File for Inventories</td>
</tr>
<tr>
<td>Working with Split VAT Payments</td>
<td>March 2018</td>
<td>The Localizations for Poland Implementation Guide has been updated to include information about the split VAT payment report and how to set up the report.</td>
<td>See these topics: Setting Up Split VAT for Supplier, Working with Split VAT Payments Report (R704012)</td>
</tr>
<tr>
<td>Updates to the Purchase and Sales VAT Registers</td>
<td>February 2018</td>
<td>The Localizations for Poland Implementation Guide has been updated to include the latest changes in the XML file for Purchase and Sales VAT registers.</td>
<td>See this topic: Information in the XML File Common to the Five Accounting Sections</td>
</tr>
<tr>
<td>Updates to the Sales and Purchase VAT Registers XML File</td>
<td>April 2017</td>
<td>The Localizations for Poland Implementation Guide has been updated with changes to the Sales and Purchase VAT Registers XML file.</td>
<td>See these topics: Information in the Sales VAT Register XML File, Information in the Purchase VAT Register XML File</td>
</tr>
<tr>
<td>Categorizing Fixed Asset Voucher Lines</td>
<td>March 2017</td>
<td>The Localizations for Poland Implementation Guide has been updated with information about how to categorize voucher lines that are associated with fixed assets. This categorization is required to generate the Purchase VAT XML file.</td>
<td>See this topic: Categorizing Fixed Asset Transactions for Unified Audit Files (Release 9.2 Update)</td>
</tr>
<tr>
<td>Inventories XML File</td>
<td>February 2017</td>
<td>The Localizations for Poland Implementation guide has been updated with information about generating unified audit XML file for inventories.</td>
<td>See this topic: Generating the XML File for Inventories</td>
</tr>
</tbody>
</table>
## Localizations Software Updates

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounting Books and Bank Statements XML Files</td>
<td>January 2017</td>
<td>The Localizations for Poland Implementation guide has been updated with information about generating unified audit XML files for accounting books and bank statements. These changes are associated with Bug Number 24846008.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Generating the XML File for Accounting Books</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Generating the XML File for Bank Statements</td>
</tr>
<tr>
<td>Sales and Purchase VAT Registers and VAT Invoices XML</td>
<td>November 2016</td>
<td>The Localizations for Poland Implementation guide has been updated with information about generating unified audit XML files for Sales and Purchase VAT Registers and VAT Invoices. This enhancement is to support new reporting requirement for Poland.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Files</td>
<td></td>
<td></td>
<td>■ Generating Unified Audit Files for Poland</td>
</tr>
<tr>
<td>Voucher Match Automation for Poland</td>
<td>May 2016</td>
<td>The Polish software is modified to support using Voucher Match Automation (VMA) process in Poland. When you use the VMA process for Polish transactions, you must enter additional voucher information before the process will match receipt lines to invoice lines. You use the Batch Voucher Additional Information program (P74P411Z) to enter the additional information, which is used in VAT reports. The system saves the information that you enter to the F0411Z1 Batch Tag File - POL table (F74P411Z). These changes are associated with Bug Number 22864234.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Working with Voucher Match Automation for Poland</td>
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</table>

### 1.8.18 Portugal

This table lists the updates associated with Portugal.
<table>
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<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Exclude Non-Portugal Sales Orders | November 2018 | The Localizations for Portugal Implementation Guide has been updated to include information about a processing option that excludes foreign transactions from the Movement of Goods Information Extract report (R74L3002). | See this topic:  
  - Setting Processing Options for the Movement of Goods Information Extract Report (R74L3002) |
| Portugal - Spares Consumption Data Section 4.3 - SAFT | October 2018 | The Localizations for Portugal Implementation Guide has been updated to include information about the new Working Document section added in the SAFT-PT Extractor report (R74L3001). | See these topics:  
  - Setting Processing Options for SAFT Extractor (R74L30001)  
  - Generating the SAFT-PT Report |
| Reprint Shipping Documents with AT Doc Code ID | August 2018 | The Localizations for Portugal Implementation Guide has been updated to include information about reprinting shipping documents with the AT identification codes. | See this topic:  
  - Generating the Movement of Goods Information Extract Report |
| Portugal Legal Number for Shipping Documents | June 2018 | The Localizations for Portugal Implementation Guide has been updated to include information about the Portugal legal number requirement for shipping documents. | See these topics:  
  - Understanding the Portugal Legal Number Requirement  
  - Working with the Movement of Goods Extract Report (R74L3002)  
  - Working with the Parse XML Response Report (R74L3003)  
  - Reviewing the Exported Transactions Information |
### 1.8.19 Spain

This table lists the updates associated with Spain.

<table>
<thead>
<tr>
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<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Issued Invoice Register Updates</td>
<td>February 2019</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about the new application, Related Invoices for CN/DN (P7430016). You can use this application to provide original document details for a debit note or credit note and associate the details with the debit note or credit note.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Understanding the Related Invoices for CN/DN Program (P7430016)</td>
</tr>
<tr>
<td></td>
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<td>■ Generating the Issued Invoice Register – ESP – 00 Report (R74S600)</td>
</tr>
<tr>
<td>Simplified Invoice Identification</td>
<td>December 2018</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about the solution provided to identify the invoice type as the simplified invoice. These changes are associated with Bug Number 28700933.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Up UDCs for Online VAT Register</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
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</tr>
<tr>
<td>Received Invoice Register Updates</td>
<td>December 2018</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about the new Vouchers Related to Debit Note/Credit Note program (P700401). Use this program added to provide original document details and associate that with the debit note or credit note.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Understanding the Vouchers Related to Debit Note/Credit Note Program (P700401)</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Generating Received Invoices Register - Additions and Modifications - ES Report (R74S601)</td>
</tr>
<tr>
<td>Modifications to Online VAT Registers</td>
<td>March 2018</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about modifications to the online VAT registers. These updates are associated with Bug Number 26532689.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Generating the Issued Invoice Register - ESP - 00 Report (R74S600)</td>
</tr>
<tr>
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<td></td>
<td>■ Generating Received Invoices Register - Additions and Modifications - ES Report (R74S601)</td>
</tr>
<tr>
<td>Modifications to Online VAT Registers</td>
<td>February 2018</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about modifications to the online VAT registers. These updates are associated with Bug Number 26578597.</td>
<td>See these topics:</td>
</tr>
<tr>
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<td></td>
<td>■ Generating Received Invoices Register - Additions and Modifications - ES Report (R74S601)</td>
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<tr>
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<td>■ Generating Parse XML Response - Spain - 74S Report (R74S300)</td>
</tr>
<tr>
<td>Online VAT (SII) – Annual Tributary</td>
<td>January 2018</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about processing the annual tributary register.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td>■ Understanding the Annual Tributary Response Status - Spain - 74S Program (P74S602)</td>
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<tr>
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<td></td>
<td>■ Generating the Annual Tributary Register - Spain - 74S Report (R74S605)</td>
</tr>
<tr>
<td>Online VAT Registers (SII): Investment Goods</td>
<td>November 2017</td>
<td>The Localizations for Spain Implementation Guide has been updated to include information about processing the investment goods register.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Processing Online VAT Register</td>
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<td></td>
<td>■ Working with Online VAT Register Reports</td>
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1.8.20 Switzerland

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<th>Description</th>
<th>Documentation</th>
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<tbody>
<tr>
<td>Swiss - ESR Payments XML Upload</td>
<td>September 2018</td>
<td>The Localizations for Switzerland Implementation Guide has been updated to include information about importing the XML format of the ESR payment information and uploading it to the F03B13Z1 table.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Understanding ESR Payment Slips for Switzerland</td>
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<tr>
<td></td>
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<td>- Uploading ESR Payments Information from XML File</td>
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1.8.21 Taiwan

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<th>Publication Date</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>e-GUI for Vouchers</td>
<td>December 2019</td>
<td>A new feature has been introduced to extract the voucher information, and submit the information to the Taiwan Tax Authority to generate the e-GUI number. The JD Edwards EnterpriseOne Applications Localizations for Taiwan Implementation Guide has been updated with this information.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Updating Additional Information in Vouchers</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Activating e-GUI Additional Information for Vouchers</td>
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<tr>
<td></td>
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<td>- Understanding the Extract AP GUI Tax Filing Data Program</td>
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### 1.8.22 United Kingdom

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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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<tbody>
<tr>
<td>Monthly Return Amendments</td>
<td>April 2017</td>
<td>The Localizations for United Kingdom and Ireland Implementation Guide has been updated to include information about how to generate monthly return amendments.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Understanding the Monthly Return</td>
</tr>
<tr>
<td></td>
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<td>• Generating the Monthly Return Amendments</td>
</tr>
</tbody>
</table>

### 1.8.23 Venezuela

This table lists the updates associated with Venezuela.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Processing Options for ISLR Withholding Calculation (R76V4580A)</td>
<td>June 2019</td>
<td>The Venezuela Implementation Guide has been updated with information about new processing options for ISLR Withholding Calculation (R76V4580A).</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Setting Processing Options for ISLR</td>
</tr>
</tbody>
</table>

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Localizations Software Updates

1-82 JD Edwards EnterpriseOne Applications Net Change for the Documentation Library Reference Guide
# 1.9 Mobile Applications Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne One Mobile Applications implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Employee Time Entry Application for Smartphone</td>
<td>November 2017</td>
<td>The Mobile Applications Implementation Guide has been updated with the new Employee Time Entry application for smartphone.</td>
<td>See this topic: Employee Time Entry Mobile Application (Release 9.2 update)</td>
</tr>
<tr>
<td>New Mobile Applications for Tablet and Updated Barcode Scanning</td>
<td>October 2017</td>
<td>The Mobile Applications Implementation Guide has been updated with new applications for tablet: Employee Time Entry, Inventory Transfer, and Cycle Count. The guide has also been updated with information about support for barcode scanning for mobile applications.</td>
<td>See these topics: Employee Time Entry Mobile Application (Release 9.2 update)</td>
</tr>
<tr>
<td>Support for Barcode Scanning</td>
<td>April 2017</td>
<td>The Mobile Applications Implementation Guide has been updated with information about support for barcode scanning in these mobile applications:</td>
<td>You can access the Mobile Applications Implementation Guide here: Introduction to EnterpriseOne Mobile Applications</td>
</tr>
<tr>
<td></td>
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<td>Manage Customer Equipment tablet and smartphone</td>
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<td>Manage Equipment tablet and smartphone</td>
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<td></td>
<td>Quick Case Entry smartphone</td>
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<td>Service Work Order Time Entry tablet and smartphone</td>
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<td>Equipment Work Order Time Entry tablet and smartphone</td>
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<td>Conditioned Based Maintenance Alert tablet and smartphone</td>
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<td>Manage My Cases smartphone</td>
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<td>Field Progress Entry tablet and smartphone</td>
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<td>Project Time Entry tablet and smartphone</td>
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<tr>
<td>Enhancement</td>
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<td>Documentation</td>
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</tbody>
</table>
| Updates to the Manage Customer Equipment Mobile Tablet and Smartphone Application | January 2017 | The Mobile Applications Implementation guide has been updated to include information about searching for equipment within a user-defined proximity. | See these topics:  
  - Differences and Limitations  
  - Setting User Preferences for the Manage Customer Equipment Mobile Applications  
  - Searching for Equipment within a User-Defined Proximity Using the Manage Customer Equipment Mobile Tablet Application (Release 9.2 Update)  
  - Searching for Equipment within a User-Defined Proximity Using the Manage Customer Equipment Mobile Smartphone Application (Release 9.2 Update) |
| Updates to the Contact Customer Mobile Tablet and Smartphone Application | November 2016 | The Mobile applications Implementation guide has been updated to include information about searching for customers within a user-defined proximity. | See these topics:  
  - Setting User Preferences for the Contact Customer Mobile Applications  
  - Searching for Customers within a User-Defined Proximity Using the Contact Customer Mobile Tablet Application  
  - Searching for Customers within a User-Defined Proximity Using the Contact Customer Mobile Smartphone Application |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
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<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Support for Barcode Scanning</td>
<td>November 2016</td>
<td>The Mobile Applications Implementation guide has been updated with information about support for barcode scanning in these mobile applications:  - Create Service Orders tablet  - Create Equipment Work Orders tablet  - Inventory Availability tablet and smartphone  - Manage My Work Orders tablet and smartphone  - Search Sales Order tablet and smartphone  - Warehouse Availability tablet</td>
<td>See these topics:  - Create Equipment Work Orders Mobile Application  - Manage My Work Orders Mobile Applications  - Create Service Orders Mobile Application  - Inventory Availability Mobile Applications  - Search Sales Order Mobile Applications  - Warehouse Availability Mobile Application</td>
</tr>
<tr>
<td>Sales Order Entry Mobile Tablet Application (M42104) is now Order Entry Mobile Tablet Application (M42010)</td>
<td>September 2016</td>
<td>The JD Edwards EnterpriseOne Sales Order Entry mobile tablet application (M42104) has been renamed to JD Edwards EnterpriseOne Order Entry mobile tablet application (M42010). This information has been updated in the Mobile Applications Implementation guide.</td>
<td>See this topic:  - Sales Order Entry Mobile Application</td>
</tr>
<tr>
<td>Barcode Scanning in the Product Price and Availability Mobile Applications</td>
<td>September 2016</td>
<td>The Mobile Applications Implementation guide has been updated with information about support for barcode scanning in the Product Price and Availability mobile applications.</td>
<td>See these topics:  - Reviewing Product Price and Item Detail Availability Information Using a Mobile Tablet  - Reviewing Product Price and Item Detail Availability Information Using a Mobile Smartphone</td>
</tr>
</tbody>
</table>
One View Reporting Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne One View Reporting implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
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<th>Documentation</th>
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</thead>
</table>
| Updates to the Expense Entry Mobile Smartphone Application | July 2016 | The Mobile applications Implementation guide has been updated to include information about entering credit card transactions and summary receipt items to an expense report. | See these topics:  
  ■ Entering a Summary Expense Using the Mobile Expense Entry Smartphone Application (Release 9.2 Update)  
  ■ Entering Credit Card Expenses Using the Mobile Expense Entry Smartphone Application (Release 9.2 Update) |
| Exclude Summary Line from Being Counted in Watchlist | November 2019 | The JD Edwards EnterpriseOne Applications One View Watchlists Implementation Guide has been updated with information about the summary row option in the Watchlist Manager Panel. Users can update the presence of a summary row in the watchlist. | See this topic:  
  ■ Adding a One View Watchlist |
| Hiding Calculated Profits in P42270 Application | December 2018 | The One View Reporting User Guide has been updated to include information about the option to hide the Calculated Profits column in the Open Sales Inquiry program (P42270). These changes are associated with Bug Number 21885820. | See this topic:  
  ■ One View Open Sales Inquiry |
<table>
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<tr>
<th>Enhancement</th>
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<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Bypass Processing for Watchlists | April 2017       | The Watchlist Manager now includes a new field, “Bypass Form Processing,” which enables you to process data for your Watchlists directly from the database, decreasing the time it takes to return results by bypassing any application processing.                                                                                          | See this topic:  
  - Adding a One View Watchlist |
| Watchlist Mobile Application   | April 2017       | The new EnterpriseOne Watchlists Mobile application (M95H01) provides access to One View Watchlists from your mobile device.                                                                                                                                                                                                                     | See this topic:  
  - Using the EnterpriseOne Watchlists Mobile Application |
| Using Data Browser to Create Watchlists | November 2016 | Updated the One View Watchlists Implementation Guide to include the information that users can create the Watchlists using the Data Browser.                                                                                                                                                                                                     | See these topics:  
  - One View Watchlists Overview  
  - Viewing One View Watchlists |
| New Tutorials for One View Financial Statements | July 2016 | Links to new tutorials are added to the guide.                                                                                                                                                                                                                                                                                                | See these topics:  
  - Creating Layout Versions  
  - Creating Statement Versions  
  - Applying Formatting for Financial Statements  
  - Generating a Financial Statement  
  - Validations for Sections in Statement Definitions  
  - Previewing Report Definitions |
| Editing One View Reports       | July 2016        | The One View Reporting User Guide has been updated with notes stating that you cannot copy a One View report or edit a report definition when using a List View grid format.                                                                                                                                                                                                 | See these topics:  
  - Copying a One View Report  
  - Editing the Report Definition |
### Project Management Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Project Management implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

<table>
<thead>
<tr>
<th>Enhancement</th>
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<th>Documentation</th>
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</table>
| Health and Safety Management | June 2016        | The One View Reporting Implementation guide has been updated to include information about the special processing options for the One Incident Summary Inquiry, One View Incident People Inquiry, One View Incident Equipment Inquiry, One View Incident Environmental Inquiry, and One View Safety Statistics Inquiry applications in the Health and Safety chapter. | See these topics:  
  - One View Incident Summary Inquiry (P54HS220)  
  - One View Incident People Inquiry (P54HS230)  
  - One View Incident Equipment Inquiry (P54HS240)  
  - One View Environmental Incident Inquiry (P54HS250)  
  - One View Safety Statistics Inquiry (P54HS260) |
| Outbound Inventory Management | April 2016       | The One View Reporting User Guide has been updated to include three new reports for Outbound Inventory Management.                                                                                       | See these topics:  
  - Outbound Agreement Status Analysis  
  - Outbound Inventory Valuation Analysis by Customer  
  - Outbound Sales Analysis |
| Links to One View Financial Statements Tutorial | February 2016    | Links to tutorials were added to the guide.                                                                                                                                                              | See these topics:  
  - Overview of One View Financial Statements  
  - Creating Column Definitions  
  - Understanding the Data with Grouping Elements Row Definition Type  
  - Understanding the Subtotal Row Definition Type  
  - Creating a Statement Definition |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Voiding Invoice Update | January 2020 | When voiding an invoice, users must also void the General Ledger batch. The JD Edwards EnterpriseOne Applications Contract and Service Billing Implementation Guide has been updated to include this information. | See this topic:  
- Understanding Final Invoice Voids |
| New Processing Option for Change Request Entry Program (P5310) | July 2019 | The Change Management Implementation Guide has been updated to include information about the new processing option, Revenue Values, in the Contract Commit tab. | See this topic:  
- Setting Processing Options for Change Request Entry (P5310) |
| New Processing Options for the R48131 and P5202 Programs | May 2019 | The processing option F03B11 Remark Field has been added to the Journal Generation program (R48131) and the processing option Scheduled Quantity has been added to the Contract Billing Line Details program (P5202). The Contract and Service Billing Implementation Guide has been updated to include this information. These changes are associated with Bug Number 27505640 and 27492380. | See these topics:  
- Setting Processing Options for Journal Generation (R48131)  
- Setting Processing Options for Contract Billing Line Details (P5202) |
| Earned Amount Calculation Updates | January 2019 | The Job Cost Implementation Guide has been updated to include information about a new processing option to calculate the earned cost and revenue amounts when the amounts are reversed for the prior period. | See these topics:  
- Setting Processing Options for Profit Recognition Build (R51800)  
- Setting Processing Options for Group Job Adjustments (P5144)  
- Setting Processing Options for Single Job Adjustments (P51440)  
- Setting Processing Options for Create Journal Entries (R51444) |
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Markup Table Updates</td>
<td>May 2018</td>
<td>The Contract and Service Billing Implementation Guide has been updated to indicate that users can use blank and wildcard account ranges when setting up a markup table using the Billing Rate/Markup Table program (P48096). These changes are associated with Bug Number 25852491.</td>
<td>See this topic: Setting Up a Billing Rate and Markup Table</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>April 2018</td>
<td>Preconfigured notifications are available for the JD Edwards EnterpriseOne Job Cost system.</td>
<td>See this topic: Delivered User Defined Objects for Job Cost (Release 9.2 Update)</td>
</tr>
<tr>
<td>Distributable Accounts for Joint Ventures</td>
<td>October 2017</td>
<td>The JD Edwards EnterpriseOne Applications Job Cost Implementation Guide has been updated with information about how users can define distributable accounts for joint ventures from the Job Cost Code Structures program (P51091).</td>
<td>See this topic: Understanding Chart Types</td>
</tr>
<tr>
<td>New Processing Option for Profit Recognition Build Program (R51800)</td>
<td>July 2017</td>
<td>The Job Cost Implementation Guide has been updated with information about a new processing option for the R51800 program for threshold processing. This update is associated with bug 25470938.</td>
<td>See this topic: Setting Processing Options for Profit Recognition Build (R51800)</td>
</tr>
<tr>
<td>Advanced Job Forecasting Methods of Computation</td>
<td>June 2017</td>
<td>The Advanced Job Forecasting Implementation Guide has been updated with the computation methods for calculation of MOC W, MOC Y, and MOC Z. This change is based on Bug Number 26239034.</td>
<td>See this topic: Understanding Job Forecast Creation</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
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<td>Documentation</td>
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<tr>
<td>Updates to the Original Budgets</td>
<td>March 2017</td>
<td>The job Cost Implementation guide is been updated with the information about the category codes for the original budgets.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>▪ Understanding Original Budgets</td>
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<tr>
<td></td>
<td></td>
<td>▪ Entering Original Budgets</td>
<td></td>
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<tr>
<td>Amounts Used for % of Limit Calculations</td>
<td>December 2016</td>
<td>The Contract and Service Billing Implementation Guide has been updated to include information about how to review the completion status of a contract for billing lines.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>▪ Working With Invoice History</td>
<td></td>
</tr>
<tr>
<td>Setting Processing Options for Lot Start Workfile Generation - Update on VAT Tax Calculation</td>
<td>November 2016</td>
<td>The Homebuilder Management Implementation Guide has been updated to include the VAT tax calculation processing option.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>▪ Setting Processing Options for Lot Start Workfile Generation (R44H700)</td>
<td></td>
</tr>
<tr>
<td>New Processing Option for P5310</td>
<td>November 2016</td>
<td>The processing options for the Change Request Entry program (P5310) have been updated to enable users to specify which G/L date to use for a change request.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>▪ Setting Processing Options for Change Request Entry (P5310)</td>
<td></td>
</tr>
<tr>
<td>FASB/IASB Revenue Recognition for Job Cost</td>
<td>November 2016</td>
<td>The Job Cost implementation guide has been updated to include information on creating obsolete profit recognition records and tracking projected final amounts for a job by subledger/subledger type.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>▪ Removing a Recognition Version</td>
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<tr>
<td></td>
<td></td>
<td>▪ Deleting Obsolete Profit Recognition Records</td>
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<td>▪ Extended Job Information</td>
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<td>▪ Setting Processing Options for Job Cost Master Revisions</td>
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<td>▪ Extended Job Master</td>
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<td></td>
<td>▪ Understanding Job Progress</td>
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</tr>
<tr>
<td>FASB/IASB Revenue Recognition for Contract Management</td>
<td>November 2016</td>
<td>The Contract and Service Billing implementation guide has been updated to include information on reviewing A/R revenue recognition entries related to a contract or to the selected billing line on a contract.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>▪ Working with Invoice History</td>
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<tr>
<td></td>
<td></td>
<td>▪ Setting Processing Options for Contract Master Revisions (P5201)</td>
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<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
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</tr>
</tbody>
</table>
| FASB/IASB Revenue Recognition for Homebuilder Management | November 2016 | The Homebuilder Management implementation guide has been updated to include information on tracking projected final amounts for a job by subledger/subledger type. | See these topics:  
  - Setting Up Communities  
  - Setting Up Lots |
| Prior Period Current Revised EAC and ETC Calculation | August 2016 | The way in which current revised estimate at completion (EAC) and current revised estimate to complete (ETC) is pulled into a new forecast from a prior forecast has changed. This change is associated with Bug Number 24388051. | See this topic:  
  - Understanding Job Forecast Creation |
| Create Job Forecast Program Updates | August 2016 | Two new processing options were added to the Create Job Forecast program (P51F100). These options enable users to copy attachments from previous forecasts to a new forecast, and specify whether the system displays a warning when changing the forecast status. These changes are associated with Bug Number 24289342. | See this topic:  
  - Setting Processing Options for the Create Job Forecast Program (P51F100) |
| Restricting Forecast Status Changes | July 2016 | The Advanced Job Forecasting module was updated to require users to move a forecast to status 50 (In Review) before they can move it to status 90 (Approved). These changes are associated with Bug Number 23703592. | See this topic:  
  - Reviewing and Approving Job Forecasts |
| Job Cost: Method of Computation R Updated | June 2016 | The Job Cost Implementation Guide has been updated to included new information about how method of computation R is calculated. | See this topic:  
  - Method R (Revenue: Unit Price Contract) |
### Job Forecast Approval Changes and Regenerating F0902 Records

**June 2016**

The Advanced Job Forecasting Implementation Guide has been updated to include information about using status code 95. Users must first move a forecast to status code 90 before they can move it to status code 95.

Additionally, instructions for regenerating corrupt F0902 records using the R51F110 have been added.

These changes are associated with Bug Number 23577837.

See this topic:
- Reviewing and Approving Job Forecasts

### Alternate Ledger for Profit Recognition

**April 2016**

The Advanced Job Forecasting system was updated to enable users to specify an alternate ledger, and populate that ledger with forecast amounts after the forecast is approved. The amount in the alternate ledger can then be used in profit recognition processing.

These changes are associated with Bug Number 22837645.

See this topic:
- Reviewing and Approving Job Forecasts

### Account Level of Rollup and Additional Advanced Job Forecasting Updates

**April 2016**

The Advanced Job Forecasting guide has been updated to include the Account Level of Rollup feature. This feature enables users to summarize detail accounts under lower-level accounts for forecasting purposes.

Additionally, several minor updates have been made to enable users to override G/L dates when forecasting, and specify whether date editing occurs on the forecast.

These changes are associated with Bug Numbers 23037292, 23037328, 23037347, and 23037360.

See these topics:
- Setting Processing Options for the Update Projected Final for User-Defined MOC Program (R51F140)
- Creating Job Forecasts
- Setting Processing Options for the Update Job Forecast Status Program (R51F110)
- Generating Profit Recognition in the Job Cost Implementation Guide.
1.12 Supply Chain Management and Manufacturing (SCM and MFG) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Supply Chain Management and Manufacturing implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>New DMAAI for Procurement Price Adjustments</td>
<td>February 2020</td>
<td>The AAI Tables for the JD Edwards EnterpriseOne Procurement System now include a new AAI to enable you to save the actual cost and adjustment amounts in separate accounts in the General Ledger table. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information. This update is associated with Bug Number 18074695.</td>
<td>See this topic: ■ AAI for Receipts and Voucher Match</td>
</tr>
<tr>
<td>AAIs for Zero Balance Adjustments</td>
<td>February 2020</td>
<td>The AAIs, Inventory (4226) and Expense or COGS (4228), have been added to the JD Edwards EnterpriseOne system to provide the offset accounts for journal entries that are created due to zero balance adjustments in sales orders. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated with this information. This update is associated with Bug Number 10746070.</td>
<td>See this topic: ■ AAIs for Sales Order Management</td>
</tr>
<tr>
<td>Enhancement</td>
<td>Publication Date</td>
<td>Description</td>
<td>Documentation</td>
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</tbody>
</table>
| User-Defined Versions for Order Approval in Purchase Order Approvals Program (P43081) | February 2020    | The originator can define the version of the Purchase Order Approvals program (P43081) while placing an order. The approver can also define the version of the P43081 program while approving or rejecting the order. The version of the P43081 program specified by the originator can be different from the version specified by the approver. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information. This update is associated with Bug Number 10990758. | See these topics:  
  - Setting Processing Options for Approval Level Revisions (P43008)  
  - Understanding the Work with Approval Delegation Program (P43280) (Release 9.2 Update)  
  - Reviewing Approval Messages for Orders  
  - Understanding Order Approval and Rejection |
| Currency Exchange Rate Calculation             | January 2020     | When running the Sales Order Batch Price/Cost Update program (R42950), users can specify whether the currency exchange rate should be based on the current system date or the invoice date when the price is recalculated for a sales order line. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated with this information. This update is associated with Bug Number 10950735. | See this topic:  
  - Setting Processing Options for the Sales Order Batch Price/Cost Update Program (R42950) |
<table>
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<tr>
<th>Enhancement</th>
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</tr>
</thead>
</table>
| Work Order Ledger                   | December 2019    | New fields have been added to the Work Order Activity Rules (P4826) for manufacturing to trigger entries into ledger tables at selected statuses when work order records are added, removed or modified (header, parts list, or routing). The JD Edwards EnterpriseOne Applications Shop Floor Implementation Guide and the JD Edwards EnterpriseOne Applications Work Orders Implementation Guide have been updated to include this information. | See these topics:  
  - Work Order Activity Rules for Manufacturing  
  - Setting Up Activity Rules  
  - Work Order Activity Rules Processing for Branch Plant  
  - Work Order Purge  
  - Setting Processing Options for the Purge Orders Program  
  - Setting Processing Options for the Purge Work Order Ledger Program (R48019P) |
| Warehouse License Plate Picking Optimization | December 2019 | The Warehouse License Plate Picking Optimization functionality provides warehouse license plate customers additional features that enable them to fulfill demand more efficiently. The feature facilitates manual and automatic identification of a license plate as a partial or full plate. It also includes enhanced picking logic to manage the breakdown of license plates. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated to include this information. | See these topics:  
  - Item Unit of Measure and Capacity Definitions  
  - Assign/Remove Items to License Plate (P46L30)  
  - Assign/Remove Child License Plate (P46L31)  
  - License Plate Master Partial Plate Update (R46L840)  
  - Understanding Movement Instructions |
<table>
<thead>
<tr>
<th>Enhancement</th>
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</tr>
</thead>
</table>
| Master Routing Enabled for Costing Programs     | December 2019    | Master routing using branch/plant cross-reference has been enabled for the costing programs, Cost Simulation (R30812), Frozen Cost Update (R30835), Costing Exceptions (R30801), and Costed Routing Inquiry (P30208). The inclusion of this functionality makes the costing programs on par with all the other manufacturing programs. The Product Costing and Manufacturing Accounting Implementation Guide has been updated to include this information. This change is associated with Bug Number 27181363. | See these topics:  
  - Understanding the Costing Exceptions Report  
  - Master Routings (Release 9.2 Update)  
  - Understanding the Costed Routing Inquiry Program  
  - Understanding Frozen Cost Update |
| Set Default Display Options for Item Availability| November 2019    | New processing options for the Summary Only and Omit Zero Quantities check boxes have been added to the Item Availability program (P41202). The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated with this information. | See this topic:  
  - Processing Options for Item Availability |
| Overriding UOM on Block and Harvest             | November 2019    | You can override the default UOM for the planned and current estimates for an item on a block and harvest record to match the primary UOM of the item. The JD Edwards EnterpriseOne Applications Grower Management Implementation Guide has been updated with this information. | See this topic:  
  - Understanding Grower Cost Center Defaults |
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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
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</table>
| Fixed Time Basis Code                           | November 2019    | A new time basis code value of 0 is available that enables users to specify fixed hours which will be used by the system for scheduling, planning, costing, and accounting. The JD Edwards EnterpriseOne Applications Product Data Management Guide has been updated with this information. | See these topics:  
  - Setting Up User-Defined Codes  
  - Entering Routing Instructions  
  - Entering Processes and Process Operations |
| Copy Bills of Material                          | October 2019     | The JD Edwards EnterpriseOne Applications Product Data Management Guide has been updated with information about a new program, Copy Bill of Material by Branch/Plant (R3002CPY), which is used to copy multiple bills of material from one branch/plant to another branch/plant. | See this topic:  
  - Understanding the Copy Bill of Material by Branch/Plant (Release 9.2 Update)                      |
| Record Reservation for the Print Delivery Notes Program (R42535) | September 2019   | The Record Reservation functionality has been implemented in the R42535 program. Using this functionality, the system can reserve a record. If a record is reserved by the R42535 program, then another program will not be able to process the record. Record reservation avoids simultaneous processing of the same records by multiple programs in the system. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information. | See this topic:  
  - Record Reservation                                                                      |
| Print Pick Slips by Requested Date              | August 2019      | The Print Pick Slips program (R42520) has been updated to enable users to print pick slips by requested date. The Sales Order Management Implementation Guide has been updated to include this information. | See this topic:  
  - Setting Processing Options for the Print Pick Slips Program (R42520)                         |
<table>
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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Automatic Populating of ATP and CATP Sales Order Dates | July 2019 | The JD Edwards EnterpriseOne Applications Sales Order Management Implementation guide has been updated to include information about automatic populating of Available to Promise (ATP) and Cumulative Available to Promise (CATP) sales order dates without the user having to access the Supply and Demand Inquiry form. | See these topics:  
  - Automatic Pickup of ATP and CATP dates  
  - Setting Processing Options for Sales Order Entry (P4210) |
| Activity Rules for Manufacturing Work Orders | July 2019 | The JD Edwards EnterpriseOne Manufacturing system has been updated to include activity rules for manufacturing work orders. The following guides have been updated to include information about the activity rules for manufacturing work orders:  
  - JD Edwards EnterpriseOne Applications Work Orders Implementation Guide  
  - JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide  
  - JD Edwards EnterpriseOne Applications Product Costing and Manufacturing Implementation Guide  
  - JD Edwards EnterpriseOne Applications Requirements Planning Implementation Guide | See these topics:  
  - Work Order Activity Rules for Manufacturing  
  - Setting Processing Options for Work Order Activity Rules (P4826)  
  - Work Order Activity Rules Processing for Branch Plant  
  - Setting Up Manufacturing Constants  
  - Adding a Freeze Code to a Work Order |
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<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application to View Bill of Material Changes</td>
<td>June 2019</td>
<td>The Product Data Management Implementation Guide has been updated with information about the Bill of Material Change History application (P3011) that is used to view the bill of material changes. This change is associated with Bug Number 29200369.</td>
<td>See these topics:</td>
</tr>
<tr>
<td>P40R10 Processing Option Updates</td>
<td>April 2019</td>
<td>The JD Edwards EnterpriseOne Applications Demand Scheduling Execution Implementation Guide has been updated to include the value 5 for the processing option, Create Sales Order Status, for the Demand Maintenance program (P40R10).</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Preconfigured Notifications</td>
<td>November 2018</td>
<td>Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Advanced Pricing</td>
<td>Delivered User Defined Objects for Advanced Pricing (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Change Management</td>
<td>Delivered User Defined Objects for Change Management (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Grower Management</td>
<td>Delivered User Defined Objects for Grower Management (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Grower Pricing and Payments</td>
<td>Delivered User Defined Objects for Grower Pricing and Payments (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sales Order Management</td>
<td>Delivered User Defined Objects for Sales Order Management (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Work Orders</td>
<td>Delivered User Defined Objects for Work Orders (Release 9.2 Update)</td>
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<td>Enhancement</td>
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<td>Description</td>
<td>Documentation</td>
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</table>
| New Processing Option for P31113 Program | November 2018    | The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with information about the Debit Entry Company processing option for the Work Order Inventory Issues program (P31113). You can use this processing option to specify the company that will be used for debit entry upon issuing material for a Service and Warranty Management (SWM) or Capital Asset Management work order. | See this topic:  
  - Setting Processing Options for the Work Order Inventory Issues Program (P31113) |
| Managing Secondary Location Deletions Using User Defined Codes | September 2018    | The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated with information that enables you to delete secondary locations when the work order, sales order, or purchase order statuses are closed as per the UDC tables 41/WC, 41/SP, and 41/PP respectively. These changes are associated with Bug Number 21129776. | See this topic:  
  - Running the Item Balance Purge          |
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<tr>
<td>Preconfigured Notifications</td>
<td>April 2018</td>
<td>Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:</td>
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<tr>
<td></td>
<td></td>
<td>■ Product Data Management</td>
<td>See these topics:</td>
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<td></td>
<td>■ Requirements Planning</td>
<td>■ Delivered User Defined Objects for Product Data Management (Release 9.2 Update)</td>
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<td>■ Sales Order Management</td>
<td>■ Delivered User Defined Objects for Requirements Planning (Release 9.2 Update)</td>
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<td></td>
<td>■ Transportation Management</td>
<td>■ Delivered User Defined Objects for Sales Order Management (Release 9.2 Update)</td>
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<td></td>
<td></td>
<td></td>
<td>■ Delivered User Defined Objects for Transportation Management (Release 9.2 Update)</td>
</tr>
<tr>
<td>Production Execution for Shortage</td>
<td>October 2017</td>
<td>The Shop Floor Management Implementation guide has been updated to include orchestrations and notifications that are applicable to the shortage maintenance and scrap handling processes.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Maintenance</td>
<td></td>
<td></td>
<td>■ Managing Shortage Information</td>
</tr>
<tr>
<td>Production Execution for Receipt Routing</td>
<td>October 2017</td>
<td>The Procurement Management Implementation guide has been updated to include orchestrations and notifications that are applicable to receipt routing.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Activating Receipt Routing</td>
</tr>
<tr>
<td>Production Execution for Failed Lots</td>
<td>October 2017</td>
<td>The Quality Management Implementation guide has been updated to include the notification applicable to managing failed lots.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Managing Failed Lots</td>
</tr>
<tr>
<td>Blend and Grower Operations Create Inventory Commitments</td>
<td>October 2017</td>
<td>The Shop Floor Management Implementation Guide has been updated to include reposting commitments for blend and grower inventory commitments.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Reposting Commitments</td>
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| Grower Operations             | October 2017     | The Grower Management Implementation Guide has been updated to validate inventory availability. Grower operations that use additives, sprays, or consumables can validate that inventory is available. An inventory commitment is issued, thus confirming that the correct lot is available when the operation is executed. If insufficient inventory exists at the time an operation is changed to closed status, a warning message is displayed, and the inventory must be corrected before saving. When an operation is closed, the functionality that updates the item ledger remains the same, and commitments are cleared. | See these topics:  
  - Inventory Management  
  - Spray Operations  
  - Entering Farm Operations  
  - Entering Spray Operations |
| Blend Operations              | October 2017     | The Blend Management Implementation Guide has been updated to validate inventory availability. Blend operations that use additives, sprays, or consumables can validate that inventory is available. An inventory commitment is issued, thus confirming that the correct lot is available when the operation is executed. If insufficient inventory exists at the time an operation is changed to closed status, a warning message is displayed, and the inventory must be corrected before saving. When an operation is closed, the functionality that updates the item ledger remains the same, and commitments are cleared. | See these topics:  
  - Setting Up Winery Constants  
  - Equipment and Consumables  
  - Instructing Consumables  
  - Managing Additive Operations |
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<tr>
<td>EnterpriseOne-GOP Integration to Source Branch/Plant from GOP</td>
<td>October 2017</td>
<td>The Sales Order Management Implementation Guide has been updated with information about sourcing Branch/Plant along with promise dates from the GOP sourcing engine. The update also includes information about the setup required to source the Branch/Plant through the GOP system for line items and kit items.</td>
<td>See these topics:</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Up Processing Options for Update GOP Constraints Flag Using UBE - R41910 (Release 9.2 Update)</td>
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<td></td>
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<td></td>
<td>■ Configuring JD Edwards EnterpriseOne for Branch/Plant Sourcing from GOP (Release 9.2 Update)</td>
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<td></td>
<td>■ Sourcing from the Global Order Promising (GOP) System (Release 9.2 Update)</td>
</tr>
<tr>
<td>New Processing Option to Specify P313003X Version</td>
<td>October 2017</td>
<td>The Capital Asset Management Implementation Guide has been updated to include information about a new processing option for the Operation Dispatch Inquiry program (P31220). The processing option enables you to specify the version of the Work Center Task Reschedule program (P313003X).</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Processing Options for the Operation Dispatch Inquiry Program (P31220)</td>
</tr>
<tr>
<td>New Processing Option to Specify P313003X Version</td>
<td>October 2017</td>
<td>The Requirements Planning Implementation Guide has been updated to include information about a new processing option for the Operation Dispatch Inquiry program (P31220). The processing option enables you to specify the version of the Work Center Task Reschedule program (P313003X).</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Setting Processing Options for Operation Dispatch Inquiry (P31220)</td>
</tr>
<tr>
<td>New Scheduled Work Order Operations Chart</td>
<td>October 2017</td>
<td>The Scheduled Work Order Operations chart of the Work Center Task Reschedule program (P313003X) enables you to reschedule work order operations easily with a drag-and-drop operation.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
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<td></td>
<td>■ Setting Processing Options for the Shop Floor Workbench Program (P31225)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>■ Working with Work Center Load Review Calendar</td>
</tr>
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<td></td>
<td>■ Using the Scheduled Work Order Operations Chart (Release 9.2 Update)</td>
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<tr>
<td>Basket Pricing for Procurement</td>
<td>July 2017</td>
<td>The Procurement guide was updated with links to the JD Edwards EnterpriseOne Advanced Pricing Implementation Guide for basket repricing for purchase orders and receipts.</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Basket Repricing at Receipt (Release 9.2 Update)</td>
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<tr>
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<td></td>
<td></td>
<td>• Basket Repricing for Purchase Orders (Release 9.2 Update)</td>
</tr>
<tr>
<td>Basket Pricing for Procurement</td>
<td>July 2017</td>
<td>A new chapter in the Advanced Pricing guide discusses how to apply basket-level repricing (adjustments) to purchase orders and receipts.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Working with Repricing for Procurement (Release 9.2 Update)</td>
</tr>
<tr>
<td>Confirm Loads Using Batch Confirmation</td>
<td>June 2017</td>
<td>The R49500 program was modified to enable you to confirm loads in addition to confirming shipments. The modification includes two new processing options.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>for Shipments (R49500)</td>
<td></td>
<td></td>
<td>• Confirming Shipments and Loads by Batch (Release 9.2 Update)</td>
</tr>
<tr>
<td>Total Additive Quantity Calculation</td>
<td>April 2017</td>
<td>The Grower Management Implementation guide has been updated with the information that the Total Additive Quantity on a grower spray operation is now calculated based on the treated area instead of planted area.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Entering Spray Operations</td>
</tr>
<tr>
<td>Refresh Inventory Commitments</td>
<td>February 2017</td>
<td>The Refresh Inventory Commitments program (R42990) enables you to refresh inventory commitments for items that are not on any active sales order.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Refreshing Inventory Commitments (Optional) (Release 9.2 Update)</td>
</tr>
<tr>
<td>Updating Detail from Header Changes for</td>
<td>December 2016</td>
<td>Option 10 on the Defaults tab of the Sales Order Entry (P4210) processing options has been updated. The documentation provides information about how and when detail lines are updated when header information is updated.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Sales Orders</td>
<td></td>
<td></td>
<td>• Setting Processing Options for Sales Order Entry (P4210)</td>
</tr>
<tr>
<td>Enhancement</td>
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</tbody>
</table>
| Accounting Entries for In Transit Goods | December 2016 | Two new processing options are added to the Ship Confirmation program (P4205). These processing options enable you to specify whether to create journal entries for sold goods that are in transit, and to specify the document type to assign to the journal entry. These changes are associated with Bug Number 25114679. | See these topics:  
  - Setting Processing Options for the Shipment Confirmation Program (P4205)  
  - AAs for Sales Order Management  
  - In Transit Accounting for Shipped Goods (Release 9.2 Update) |
| New Processing Options to Override Address Visual Assist | December 2016 | A new processing option is added that enables the user to use the A/B Word Search (P01BDWRD) as the visual assist for address fields. These changes are associated with Bug Numbers 25099623 and 25099635. | See these topics:  
  - Setting Processing Options for Search for Work Orders (P48022) (Release 9.2 Update)  
  - Setting Processing Options for Work With Work Orders (P48201) (Release 9.2 Update) |
| Update to Weighted Moving Average Forecasting Method | November 2016 | The Forecast Management Implementation Guide has been updated to include information on the number of periods of sales history to use in forecast calculation. | See this topic:  
  - Understanding Forecast Levels and Methods |
| FASB/IASB Revenue Recognition for Engineer to Order | November 2016 | The Engineer to Order implementation guide has been updated to include information on tracking projected final amounts for a job by subledger/subledger type when you run the R31P800 program. | See this topic:  
  - Uploading Job Cost Budgets |
| Entering Sales Orders Using Order Guides | November 2016 | The Sales Order Management Guide has been updated to include information about how to enter sales orders using the Order Guides feature. | See this topic:  
  - Entering Sales Orders Using Order Guides (Release 9.2 Update) |
| Supply and Demand Chart Update | November 2016 | The Supply and Demand program has been updated to display a chart that enables users to visually determine ATP and CATP for their inventory items. | See this topic:  
  - Reviewing Supply-and-Demand Information  
  - Setting Processing Options for Search for Work Orders (P48022) (Release 9.2 Update)  
  - Setting Processing Options for Work With Work Orders (P48201) (Release 9.2 Update) |
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<th>Description</th>
<th>Documentation</th>
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<tbody>
<tr>
<td>Using the Where Used Diagram</td>
<td>November 2016</td>
<td>This program enables you to easily view everywhere an item is used.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>New Visual Bill of Material Program (P30001X)</td>
<td>November 2016</td>
<td>This program enables you to view a bill of material as a hierarchical diagram, and to expand and collapse levels of the hierarchy as needed.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Updates for Work Order Issue Reversal</td>
<td>August 2016</td>
<td>When inventory issues are performed using the Work Order Inventory Issues program (P31113), a reversal of work order issues for a production-controlled item increases the on-hand quantity of the production number inventory in the F41021T table. The Project Manufacturing Implementation Guide has been updated to reflect this change. These changes are associated with Bug Number 21137912. See this topic:</td>
<td></td>
</tr>
<tr>
<td>Integrating Outbound Inventory Management and Transportation Management</td>
<td>May 2016</td>
<td>The Outbound Inventory Management Guide has been updated to include information about the software update that enables integration of JD Edwards Outbound Inventory Management and Transportation Management.</td>
<td>See this topic:</td>
</tr>
</tbody>
</table>
1.13 Supply Management Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Supply Management implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.
<table>
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<tr>
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<th>Documentation</th>
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<tbody>
<tr>
<td>Address Book Privacy in P4310</td>
<td>September 2019</td>
<td>The Purchase Order program (P4310) now includes the address book data privacy functionality. The Procurement Management Implementation Guide has been updated to include this information.</td>
<td>See this topic:</td>
</tr>
<tr>
<td>Pre-built Orchestrations</td>
<td>April 2018</td>
<td>Pre-built orchestrations are available for the JD Edwards EnterpriseOne Procurement Management system.</td>
<td>See this topic:</td>
</tr>
</tbody>
</table>
| Preconfigured Notifications                | April 2018       | Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:  
  - Procurement Management  
  - Requisition Self-Service                                                                                                                                       | See these topics:                                                                               |
<p>| <strong>1.14 UX One Software Updates</strong>          |                  | This section outlines updates made to the JD Edwards EnterpriseOne implementation and reference guides in support of the UX One initiative. These updates describe updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.                                      |
| UX One Navigation and Context Menus for Analytic Components | April 2018 | The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated to include new roles in the list of roles that support the navigation functionality from the charts.                                                                 | See this topic:                                                                                   |
|                                            |                  | See this topic:                                                                                                           | Roles with Chart Navigation                                                                     |</p>
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<th>Documentation</th>
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</table>
| Chart Navigation       | October 2017     | Some of the UX One charts have been enhanced with a context menu that enables you to navigate to related applications. Additionally, more charts now support the basic navigation feature that enables you to navigate to the base applications from the chart. You can also view the AIS cache refresh interval set for the charts. | See these topics:  
  - Using Charts  
  - UX One Role: Wine Cellar Manager (Release 9.2 Update)  
  - UX One Role: Winemaker (Release 9.2 Update)  
  - UX One Role: Crop Manager (Release 9.2 Update)  
  - UX One Role: Field Manager (Release 9.2 Update)  
  - UX One Inquiry Programs (Release 9.2 Update) |
| Chart Updates          | June 2017        | You can enable the AIS Server to cache service request responses so that the data on the UX One charts is retrieved from the cache, thereby improving the system's performance. The UX One Roles User Guide has been updated to include this information. | See this topic:  
  - Using Charts |
### Enhancement | Publication Date | Description | Documentation
--- | --- | --- | ---
New UX One Roles and Updates to Existing Roles | April 2017 | The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated with information about these new roles:
- Asset Manager
- Crop Production Manager
- Field Manager
- General Accounting Manager
- Human Resources Manager
- Maintenance Scheduler
- Maintenance Technician
- Plant Manager
- Production Manager
- Production Scheduler
- Wine Cellar Manager
- Winemaker
The guide also contains updates to these roles:
- Project Manager
- Property Manager
Additionally, the guide includes information about the new navigation functionality.
Some of the charts on the UX One pages enable you to navigate to the base applications to view the data used in the charts, and then filter the data based on your requirements. See these topics:
- Delivered UX One Roles
- Using Charts
- Using the Chart Menu
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<tbody>
<tr>
<td>New UX One Roles and Updates to Existing Roles</td>
<td>January 2017</td>
<td>The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated with information about these new roles: Procurement Agreement Manager, Sales Agreement Manager, Grower Contract Manager, Inventory Accounting Manager, Inventory Control Manager, Requisition Manager. The guide also contains information about updates to existing roles: Pricing Operations Manager, Procurement Pricing Operations Manager, Strategic Pricing Manager, VMI Account Manager, VMI Agreement Manager, Procurement Manager, Strategic Buyer.</td>
<td>See this topic: Delivered UX One Roles</td>
</tr>
<tr>
<td>UX One Roles</td>
<td>November 2016</td>
<td>A new guide, JD Edwards EnterpriseOne Applications UX One Roles User Guide, has been created. This guide provides detailed information about what UX One roles are, how to use them, and includes detailed information about each delivered UX One role.</td>
<td>See this topic: Introduction to JD Edwards EnterpriseOne UX One Roles</td>
</tr>
<tr>
<td>New Property Location Map Program (P15002X)</td>
<td>November 2016</td>
<td>This program enables you to view the location of your properties along with additional information about the properties, such as the rented and available space.</td>
<td>See this topic: Viewing Properties on a Map (Release 9.2 Update)</td>
</tr>
<tr>
<td>Enhancement</td>
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<td>Documentation</td>
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</tr>
<tr>
<td>Using the Where Used Diagram</td>
<td>November 2016</td>
<td>This program enables you to easily view everywhere an item is used.</td>
<td>See this topic:&lt;br&gt;■ Using the Where Used Diagram (Release 9.2 Update)</td>
</tr>
<tr>
<td>New Visual Bill of Material Program (P30001X)</td>
<td>November 2016</td>
<td>This program enables you to view a bill of material as a hierarchical diagram, and to expand and collapse levels of the hierarchy as needed.</td>
<td>See this topic:&lt;br&gt;■ Using the Visual Bill of Material (Release 9.2 Update)</td>
</tr>
<tr>
<td>New Organization Chart Program (P05001X)</td>
<td>November 2016</td>
<td>This program enables you to view information about an employee in an organization chart.</td>
<td>See this topic:&lt;br&gt;■ Using the Employee Organization Chart (Release 9.2 Update)</td>
</tr>
<tr>
<td>New Rental Item Availability Program (P54R01X)</td>
<td>November 2016</td>
<td>This program enables you to view a chart showing rental items that are rented, committed to a reservation, and available for rental.</td>
<td>See this topic:&lt;br&gt;■ Determining Rental Item Availability (Release 9.2 Update)</td>
</tr>
<tr>
<td>Supply and Demand Chart Update</td>
<td>November 2016</td>
<td>The Supply and Demand program has been updated to display a chart that enables users to visually determine ATP and CATP for their inventory items.</td>
<td>See this topic:&lt;br&gt;■ Reviewing Supply-and-Demand Information</td>
</tr>
<tr>
<td>Viewing the Staff Utilization Chart</td>
<td>November 2016</td>
<td>This program enables you to view a chart of scheduled and available crews, crafts, and resources by date or date range.</td>
<td>See this topic:&lt;br&gt;■ Viewing the Staff Utilization Chart (Release 9.2 Update)</td>
</tr>
</tbody>
</table>
This chapter provides details about the changes that were made to the documentation since the general availability of Release 9.2. These changes are not associated with software updates. This chapter includes the following sections:

- Section 2.1, "Asset Lifecycle Management - Documentation Corrections and Updates"
- Section 2.2, "Cross Product Solutions - Documentation Corrections and Updates"
- Section 2.3, "Financial Management Solutions - Documentation Corrections and Updates"
- Section 2.4, "Human Capital Management - Documentation Corrections and Updates"
- Section 2.5, "Localizations - Documentation Corrections and Updates"
- Section 2.6, "Mobile Applications - Documentation Corrections and Updates"
- Section 2.7, "One View Reporting - Documentation Corrections and Updates"
- Section 2.8, "Project Management - Documentation Corrections and Updates"
- Section 2.9, "Supply Chain Management and Manufacturing - Documentation Corrections and Updates"
- Section 2.10, "Supply Management Documentation Corrections and Updates"
- Section 2.11, "UX One Documentation Corrections and Updates"

### 2.1 Asset Lifecycle Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Asset Lifecycle Management (ALM) applications.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Link to Active Content Page OBE    | April 2016       | The Capital Asset Management Implementation Guide has been updated to include a link to the OBE for creating an Active Content EnterpriseOne Page. | See this topic: 
  |                                  |                  | ■ Understanding Natural Resources Personas                             |
### 2.2 Cross Product Solutions - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with cross-product solutions.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corrections to Delivered Content for Natural Resources Persona Components</td>
<td>March 2016</td>
<td>The Using Natural Resources Personas chapter in the Capital Asset Management Implementation Guide has been updated with reorganized and corrected content.</td>
<td>See this topic: ■ Using Natural Resources Personas</td>
</tr>
<tr>
<td>Incorrect G/L Date when Voiding Posted Prepaid Rent Receipts</td>
<td>December 2015</td>
<td>The documentation has been corrected and enhanced to provide examples of which G/L date is used on records that the system creates when you void prepaid rent receipts. These changes are associated with Bug Number 20383085.</td>
<td>See this topic: ■ Deleting or Voiding Prepaid Rent Receipts</td>
</tr>
</tbody>
</table>

### 2.3 Financial Management Solutions - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Financial Management Solutions (FMS) applications.
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Restructuring the Accounts Information Chapter | December 2019 | The AAIs for Joint Venture Management must be set up prior to marking the joint venture accounts as distributable accounts. In the JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide, the relevant chapter has been restructured to reflect this setup sequence. | See this topic:  
- Setting Up Account Information for Joint Ventures |
| Clarification for Algorithms to Define Uploaded from Tape or Batch Entry Value | July 2019 | The Accounts Receivable Implementation Guide has been updated to include information about the algorithms that are used to define the value for the Uploaded from tape or batch entry. | See this topic:  
- Understanding Automatic Receipt Record Creation |
| Prerequisite to Access the JV Distribution Composed EnterpriseOne Page | February 2018 | The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated with information about the prerequisite setup that must be completed to access the JV Distribution Composed EnterpriseOne Page. | See this topic:  
- Prerequisite |
| UX One - New Chart Navigation Tutorial | January 2018 | The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated to include a link to a new tutorial that describes how to set the versions of the context menu applications on a chart. | See this topic:  
- Navigating to Context Menu Applications (Release 9.2 Update) |
| Clarification for Delivered Financial Statements | April 2016 | A note was added to the section to instruct users to periodically check the Update Center for changes to the delivered financial statements. | See this topic:  
- Delivered Financial Statements |
| FASB/IASB Revenue Recognition: DMAAI 4225 Item Integrates with the Sales Order Detail Table | November 2015 | A correction was made to state that the DMAAI 4225 item integrates with the Sales Order Detail table (F4211). | See this topic:  
- Setting Up AAIs for Revenue Recognition |
2.4 Human Capital Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Human Capital Management (HCM) applications.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>PDBA History Retrieval Process Update</td>
<td>July 2019</td>
<td>The US Payroll Year-End Processing Guide has been updated to include information about the PDBA history retrieval process for the Year-End Rollover program.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Understanding Year-End Rollovers</td>
</tr>
<tr>
<td>Clarification for the Print Addresses Processing Option in the Print 1095-C Program (R08119B)</td>
<td>April 2019</td>
<td>The US Affordable Care Act Year-End Processing Guide 2018 has been updated with a note stating that when a user selects the Blank option for the Print Addresses processing option in the Print 1095-C program (R08119B), the system will not print anything on the back of the form.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Setting Processing Options for the Print 1095-C Program (R08119B)</td>
</tr>
<tr>
<td>Rollover Table Overrides for Employees</td>
<td>March 2017</td>
<td>A note was added to the section to instruct users on how to update the rollover table for employees who are not run through pre-payroll prior to year-end rollover.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Processing Year-End Rollovers</td>
</tr>
</tbody>
</table>

2.5 Localizations - Documentation Corrections and Updates

This section lists the documentation corrections and updates associated with localizations. The changes are separated by country.

2.5.1 Common Features

This table lists the documentation corrections and updates to common features for localizations
<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Update on Special Validation Rules Processing Option</td>
<td>November 2019</td>
<td>The Special Validation Rules processing option in the CGI XML Credit Transfer Processing Option (R744003) program is a mandatory field. The Common Global Implementation (ISO20022) Localizations Implementation Guide has been updated to include this information.</td>
<td>See this topic: • Validations</td>
</tr>
<tr>
<td>Processing Options for R744003 and P744003</td>
<td>June 2019</td>
<td>The Common Global Implementation Guide has been updated with information about the processing options for CGI Credit Transfer and CGI XML Credit Transfer.</td>
<td>See these topics: • Setting Processing Options for the CGI Credit Transfer Processing Option (P744003) • Setting Processing Options for CGI XML Credit Transfer Processing Option (R744003)</td>
</tr>
</tbody>
</table>

2.5.2 Brazil

This table lists the documentation corrections and updates associated with Localizations for Brazil.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazil SPED Accounting Books</td>
<td>January 2020</td>
<td>The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated to include the supported versions for the SPED Accounting Books custom programming process.</td>
<td>See this topic: • Custom Programming</td>
</tr>
</tbody>
</table>
### 2.5.3 China

This table lists the documentation corrections and updates associated with Localizations for China.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Correction to Program Numbers | August 2019 | The program numbers for the following programs have been corrected in the JD Edwards EnterpriseOne Applications Localizations for China Implementation Guide:  
- Address Book Additional Information-China (P75C012)  
- Address Book Revision (P01012) | See these topics:  
- Setting Up Corresponding Versions for China  
- Understanding Short Names for Supplier and Customer Address Book Records |
| Entering Additional Information for Brazilian Sales Orders | March 2016 | A clarification about entering the customer purchase order number when completing the additional information was added to the section. | See this topic:  
- Entering Additional Information for Brazilian Sales Orders |

### 2.5.4 Colombia

This table lists the documentation corrections and updates associated with Localizations for Colombia.
**Enhancement** | **Publication Date** | **Description** | **Documentation**
---|---|---|---
Correction to Minimum Amount Tax Parameter Functionality | May 2018 | The JD Edwards EnterpriseOne Applications Localizations for Colombia Implementation Guide has been updated to include the correct functionality of the Minimum Amount tax parameter. | See this topic:  ■ Setting Up Tax Parameters

### 2.5.5 Europe

This table lists the documentation corrections and updates associated with Localizations for Europe.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mandate Local Instrument Type</td>
<td>June 2019</td>
<td>Mandate Local Instrument Type is a mandatory field on the SEPA Direct Debit Mandate form. For existing mandates, if you do not enter a value in this field, the system uses CORE as the default value. The European Reporting and SEPA Processing Implementation Guide has been updated with this information.</td>
<td>See this topic:  ■ Entering Mandate Data</td>
</tr>
</tbody>
</table>

UDC for SEPA Processing | July 2017 | The JD Edwards EnterpriseOne Applications Localizations for European Reporting and SEPA Processing Implementation Guide has been updated with the correct UDC value. | See this topic:  ■ Setting Up UDCs for Intrastat Reporting

### 2.5.6 Germany

This table lists the documentation corrections and updates associated with Localizations for Germany.
## 2.5.7 Italy

This table lists the documentation corrections and updates associated with Localizations for Italy.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clarification on the Year-end VAT Tape File to Tape (R00918) Program</td>
<td>June 2017</td>
<td>The documentation was updated to state that the Year-end VAT Tape File to Tape (R00918) program transfers information from the F00900 table to the F00918 table, not to a file that you can submit. You must copy the data from the F00918 table to the media that you use to submit the VAT information. This correction is associated with Bug Number 26128327.</td>
<td>See this topic: - Generating the Year-End VAT Tape</td>
</tr>
</tbody>
</table>
2.5.8 Peru

This table lists the documentation corrections and updates associated with Localizations for Peru.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>UDC Update for R76P4500</td>
<td>July 2017</td>
<td>The Localizations for Peru Implementation Guide has been updated to include</td>
<td>See these topics:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>information about UDC 76P/CT.</td>
<td>• Setting Up UDCs for Legal Reports (Release 9.2 Update)</td>
</tr>
</tbody>
</table>

2.6 Mobile Applications - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with mobile applications.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prerequisites to Using Mobile Enterprise Applications</td>
<td>June 2016</td>
<td>The Mobile Enterprise Applications Implementation Guide has been updated with information about prerequisite setup that must be completed before you can use the mobile applications.</td>
<td>Setting Up the System to Use Mobile Enterprise Applications</td>
</tr>
<tr>
<td>Versioning Mobile Enterprise Applications</td>
<td>April 2016</td>
<td>The Mobile Enterprise Applications Implementation Guide has been updated to include a new chapter that discusses about the versioning of the mobile applications.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Versioning Mobile Enterprise Applications</td>
</tr>
<tr>
<td>Sales Order Entry Mobile Application</td>
<td>October 2015</td>
<td>The Mobile Enterprise Applications Guide now includes a clarifying note about the type of orders that cannot be created using the Sales Order Entry mobile application.</td>
<td>See this topic:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Sales Order Entry Mobile Application Overview</td>
</tr>
</tbody>
</table>

2.7 One View Reporting - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with One View Reporting applications.
### 2.8 Project Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Project Management applications.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Supported Oracle BI Publisher Releases</td>
<td>February 2016</td>
<td>The One View Reporting Guide has been updated to reflect that Oracle BI Publisher 11.1.1.5 is no longer supported with JD Edwards EnterpriseOne 9.2. These updates are associated with Bug Number 22128179.</td>
<td>See this topic: Using the Decimal Formatting Feature</td>
</tr>
<tr>
<td>Processing Invoices</td>
<td>June 2019</td>
<td>The Contract and Service Billing Implementation Guide has been updated to modify information about the new processing option, F03B11 Remark Field, which was added to the Journal Generation (R48131) program.</td>
<td>See this topic: Setting Processing Options for Journal Generation (R48131)</td>
</tr>
<tr>
<td>New Version for Job Master List Report (R51006P)</td>
<td>January 2017</td>
<td>The Job Cost Implementation guide has been updated to include the .CSV version of the Job Master List Report (R51006P).</td>
<td>See this topic: Job Cost Summary Reports: A to Z</td>
</tr>
<tr>
<td>Link to Active Content Page OBE</td>
<td>April 2016</td>
<td>The Homebuilder Management Implementation Guide has been updated to include a link to the OBE for creating an Active Content EnterpriseOne Page.</td>
<td>See this topic: Understanding Homebuilder Personas</td>
</tr>
<tr>
<td>Corrections to Delivered Content for Homebuilder Persona Components</td>
<td>March 2016</td>
<td>The Using Homebuilder Personas chapter in the Homebuilder Management Implementation Guide has been updated with reorganized and corrected content.</td>
<td>See this topic: Using Homebuilder Personas</td>
</tr>
</tbody>
</table>
### 2.9 Supply Chain Management and Manufacturing - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Supply Chain Management and Manufacturing applications.

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Activating the Advanced Job</td>
<td>January 2016</td>
<td>The Advanced Job Forecasting Guide has been updated to include instructions on activating the Advanced Job Forecasting system.</td>
<td>See this topic: Activating the Advanced Job Forecasting System</td>
</tr>
<tr>
<td>Forecasting System</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>P40R10 Processing Option Updates</td>
<td>April 2019</td>
<td>The JD Edwards EnterpriseOne Applications Demand Scheduling Execution Implementation Guide has been updated to include the value 4 for the processing option, Create Sales Order Status, for the Demand Maintenance program (P40R10).</td>
<td>See this topic: Miscellaneous</td>
</tr>
<tr>
<td>Notification and Orchestration</td>
<td>April 2018</td>
<td>The notifications and orchestrations content has been moved to an appendix.</td>
<td>See these topics:</td>
</tr>
<tr>
<td>Content Moved</td>
<td></td>
<td></td>
<td>- Delivered User Defined Objects for Inventory Management (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Delivered User Defined Objects for Quality Management (Release 9.2 Update)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Delivered User Defined Objects for Shop Floor Management (Release 9.2 Update)</td>
</tr>
</tbody>
</table>
## Supply Management Documentation Corrections and Updates

<table>
<thead>
<tr>
<th>Enhancement</th>
<th>Publication Date</th>
<th>Description</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| Self-Service - Purchase Order Receipts Program Correction (P4312S) | June 2017       | The Buyer Workspace and Supplier Self Service Implementation Guide incorrectly mentioned that the PO Receipts program (P4312) must be used for setting up versions for supplier self-service. This information has been corrected to indicate that you must set up a separate version for the Self-Service - Purchase Order Receipts program (P4312S). This update is associated with Bug Number 25924580. | See this topic:  
- Setting Up Versions for Supplier Self-Service |
| Credit Orders for Configured Items             | May 2016        | The JD Edwards EnterpriseOne Applications Configurator Implementation Guide included incorrect information stating that when entering credit orders for configured items, the processing options for the R42800 program must be set to purge details to history. This has been corrected. These changes are associated with Bug Number 19485650. | See this topic:  
- Credit Orders for Configured Items |
| Link to Reporting Outbound Inventory Consumption OBE | April 2016      | The Outbound Inventory Management Implementation guide has been updated to include a link to the OBE for reporting outbound inventory consumption. | See this topic:  
- Running the EDI Product Activity Data Edit/Create Program |
| Link to Active Content Page OBE                | April 2016      | The Grower Management Implementation Guide has been updated to include a link to the OBE for creating an Active Content EnterpriseOne Page. | See this topic:  
- Personas for Agribusiness |

### 2.10 Supply Management Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Supply Management.
## Enhancement  |
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Operational Sourcing Portal Technical Setup</td>
<td>May 2018</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>The JD Edwards EnterpriseOne Applications Operational Sourcing Implementation Guide has been updated to include an overview of the general steps involved in installing and configuring the Collaborative Portal and the JD Edwards EnterpriseOne portlets.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>See this topic:</td>
</tr>
<tr>
<td>- Understanding the JD Edwards EnterpriseOne Operational Sourcing Portal</td>
</tr>
</tbody>
</table>

### 2.11 UX One Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with UX One.

| Enhancement  |
|----------------|-------------------|
| Roles Supporting Navigation | June 2017 |

<table>
<thead>
<tr>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>The UX One Roles User Guide has been updated to include the following information:</td>
</tr>
<tr>
<td>- List of roles that support the navigation functionality</td>
</tr>
<tr>
<td>- Link to the tutorial that describes how to navigate to the base application from a UX One chart</td>
</tr>
<tr>
<td>- Link to the document that lists the charts which support navigation</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Documentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>See this topic:</td>
</tr>
<tr>
<td>- Navigating from Charts (Release 9.2 Update)</td>
</tr>
</tbody>
</table>