

# **MICROS Materials Control**

## B2B RezPIN Order import – User manual



Product Version **8.7.10.40.1382**

|                          |  |
|--------------------------|--|
| Document Title:          | <b>57_3_B2B RezPIN Order Import - User</b> |
| Author:                  | Guenther Steinau                           |
| Department:              | Materials Control                          |
| Date:                    | <b>17.11.2012</b>                          |
| Version No. of Document: | <b>1.2</b>                                 |

Copyright © 2015, Oracle and/or its affiliates. All rights reserved.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this software or related documentation is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

**U.S. GOVERNMENT END USERS:** Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

---

## Table of Contents

---

|  |          |
|--|----------|
| <b>INTRODUCTION</b>                    | <b>4</b> |
| <b>USERMANUAL FOR IMPORT OF ORDERS</b> | <b>5</b> |
| NEW ARTICLE CREATION .....             | 8        |
| LINK TO EXISTING MC ITEMS.....         | 9        |
| CREATION OF ORDER .....                | 10       |

# Introduction

The following manual consists of two parts:

1. Technical description for installation and other useful background information
2. User manual (this document)

# Usermanual for import of Orders

Because we need to filter orders that are not relevant for Materials Control (MC), the procedure for importing of orders has been enhanced.

You will find an icon on your desktop that will start a procedure doing the following tasks:

- Pulling order files from FTP server
- Running an external program to filter the orders for costcentres that are not in the MC masterdata

Points to keep in mind:

- The filter works on the costcentre number that needs to be the same in RezPIN and in MC. Comparing names is difficult and will cause problems when renaming the costcentre definition on either RezPIN or MC.
- Each article line within the order file contains a costcentre where the goods should go to. So far each order is only for 1 costcentre but this may change. It needs to be discussed how we shall handle orders with mixed destinations (valid and invalid ones).
  - o Remove invalid lines out of the order
  - o Remove whole order

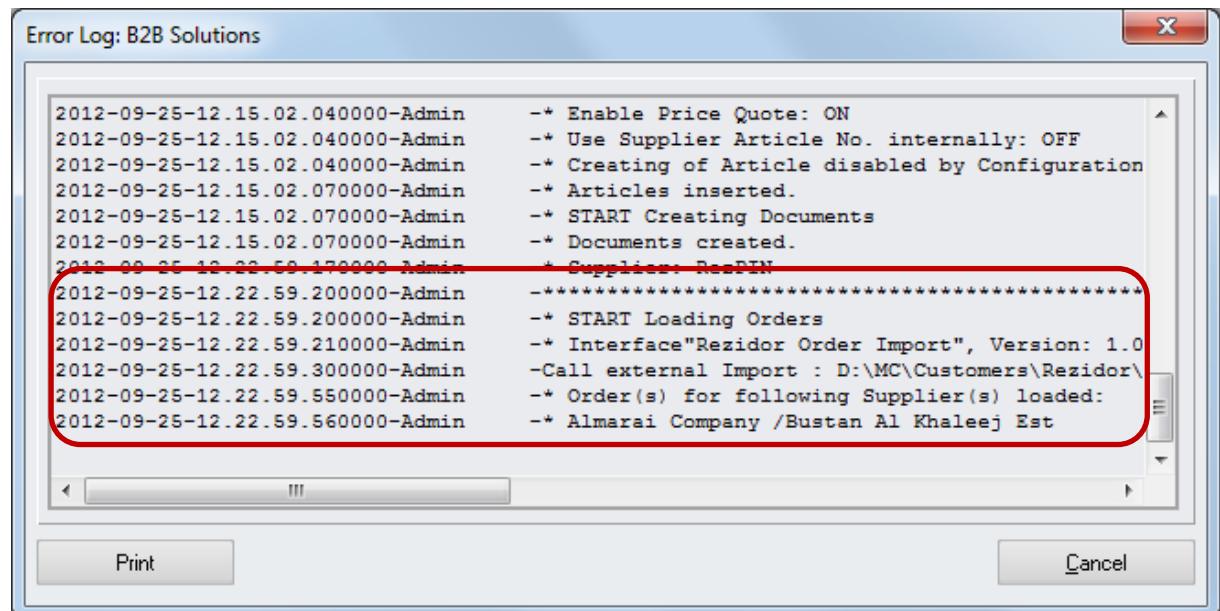
That is mainly the change compared to the previous version. From here it works the same way as before.

Please go to the B2B Solutions menu and select the supplier Rezpin.

Now you just need to press the button **Load** to start the import of orders.

You might get a message like "Unresolved supplier". This happens when the supplier number from RezPIN is not entered correctly in the supplier setup.

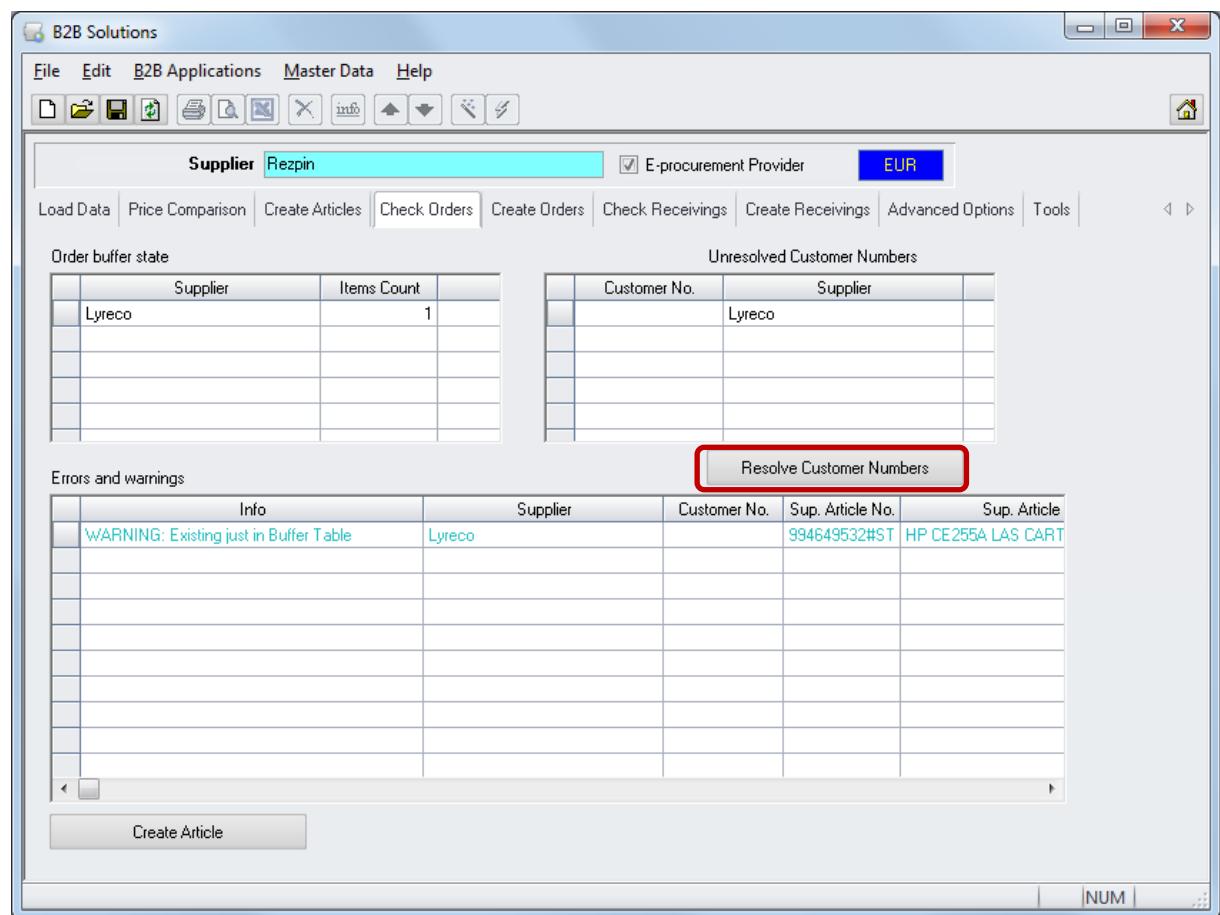
If successful a box appears showing what was done:



The block marked shows the task that was done and which file(s).

Now we may concentrate on the main task. Press **Cancel** to close the log box and the screen changes to the tab **Check Orders**.

First we need to resolve the customer. This is the receiving store. Please mark the line with the supplier on the right hand side and press button **Resolve Customer Numbers**.



To be able to handle the lines which appear in light blue now we have to switch the supplier from Rezpin to Lyreco (in this example). This has to be done to double-click in the top left box (Order buffer state) on the supplier line with the **Items Count** column.

Having done this we may work on the items shown in the block **Errors and warnings**. The message "Existing just in Buffer Table" indicates that we got items in the imported files that have no matching link to an MC item.

By marking the first line and clicking on the button **Create Article** a new dialogue will open.

We may either pick an existing article by selecting it from the list when entering it in the "Article" field or we create it from scratch by pressing button **New/Edit**.

## New article creation

Now the normal article creation screen appears and most of the fields are already filled. We just need to fill the itemgroup, save that item and close the article creation screen again.

We're now back to the screen above but with filled itemgroup and Article name. Finally we have to assign the price quotes by pressing that button.

There we just fill the unit and we're done.

These steps need to be repeated until the whole buffer is empty.

Now we should not have any unlinked items in the buffer anymore.

The option to link RezPIN articles with existing MC items can be done like this:

## Link to existing MC items

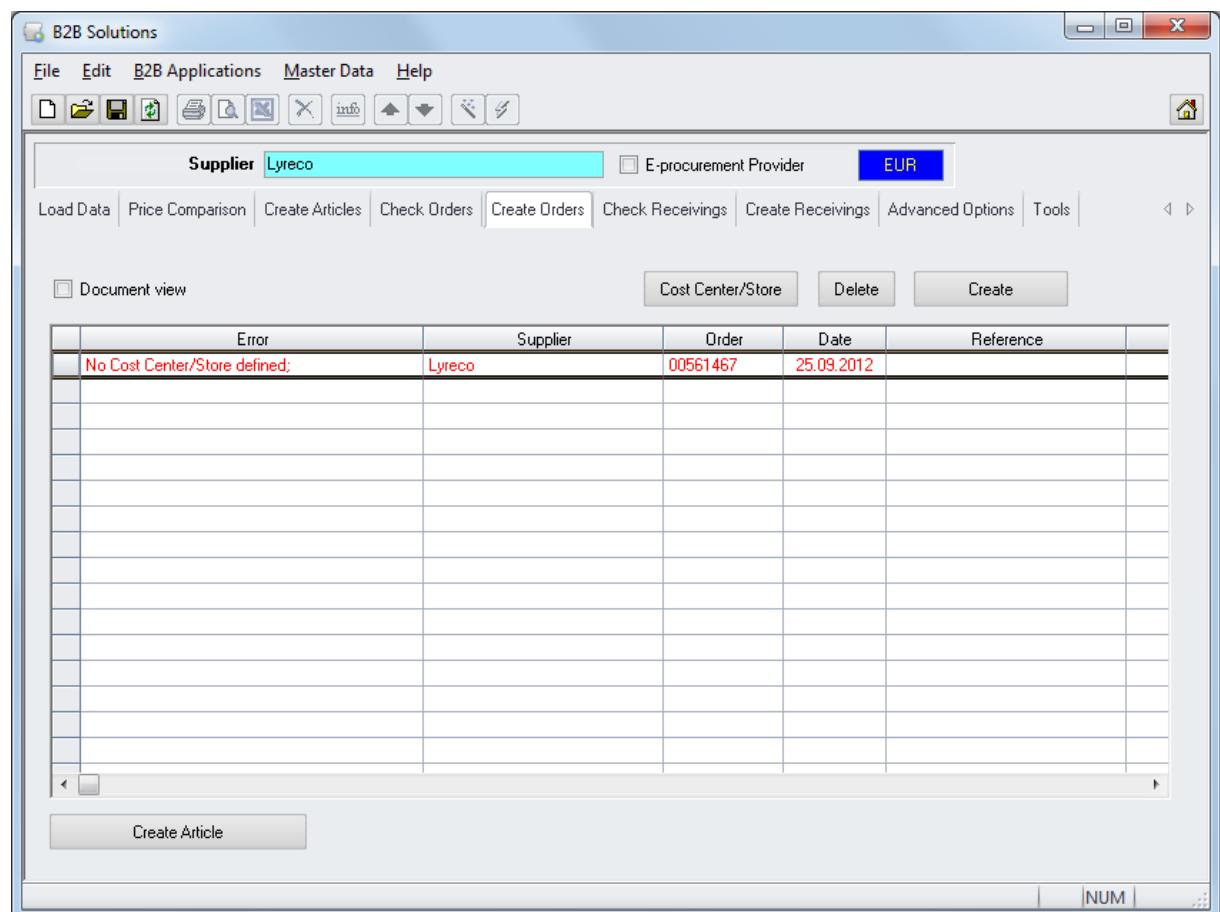
We just enter the correct item group (here: Cartridges & Toners) and select the Article.

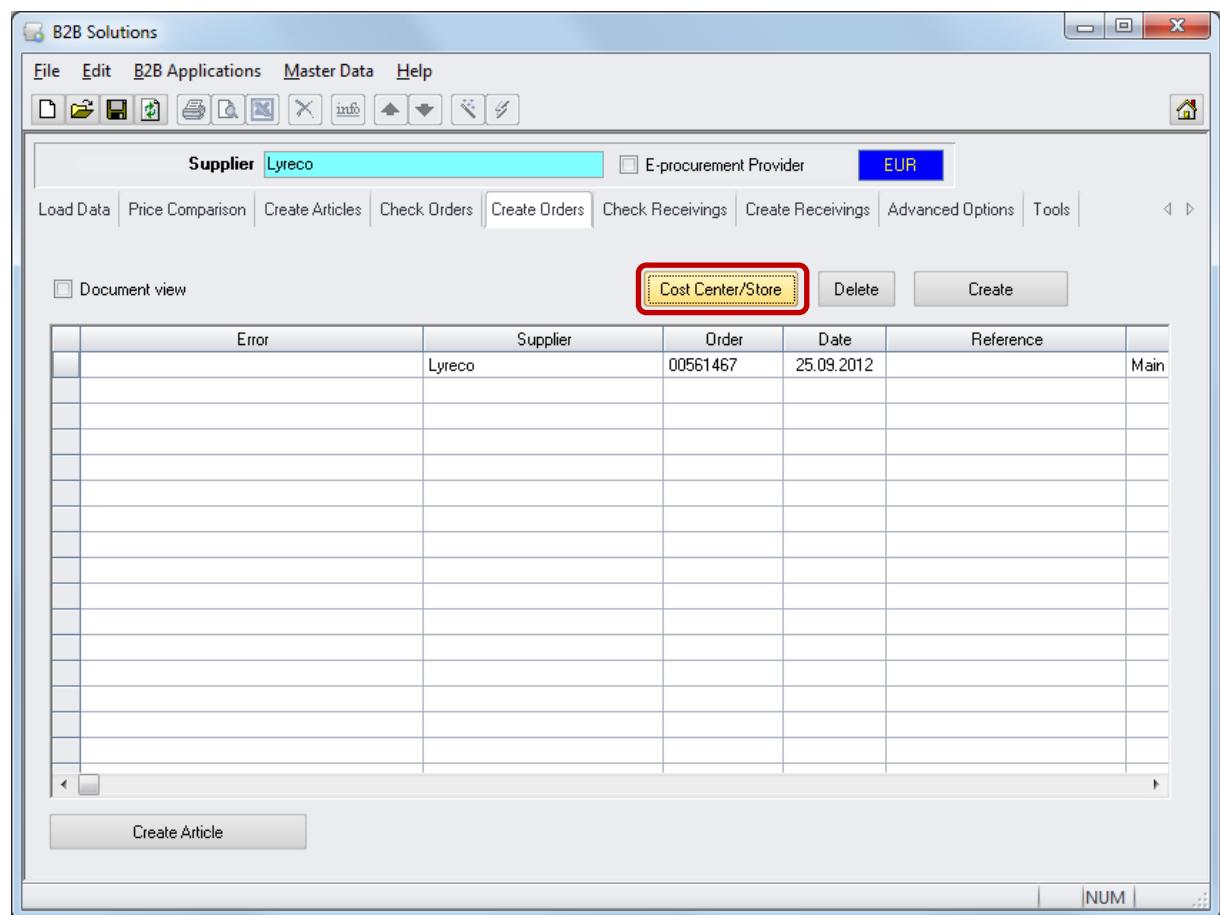
Then the screen changes and will look like this:

Now we may continue with next article if needed.

## Creation of order

We may switch to the tab **Create Orders**

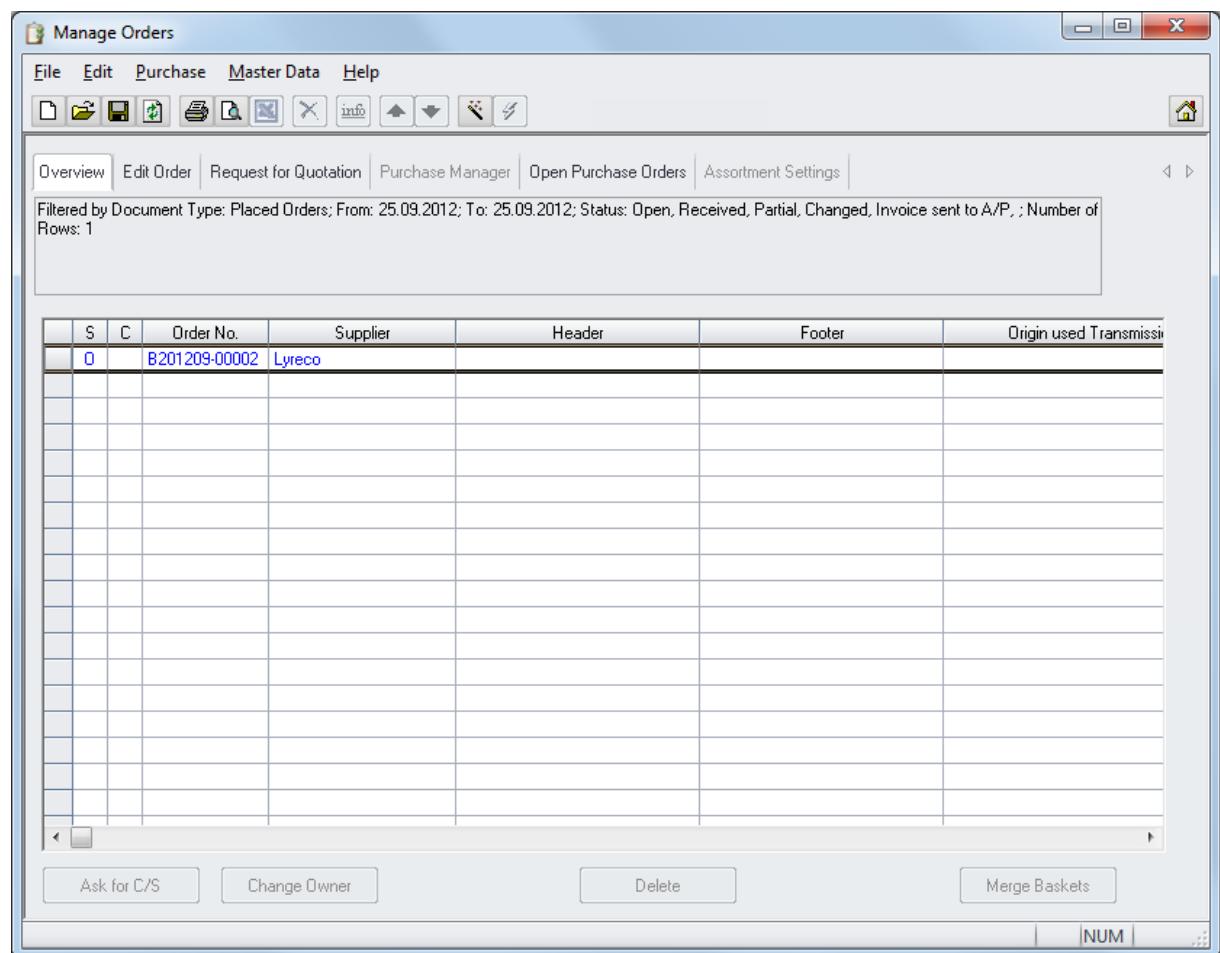




Here we just need to mark the line and define the Costcentre again.

Then the red line becomes black and we may mark the line and press button **Create**.

The order may be found in the menu **Purchase Orders** under the selection "**Placed Orders**"



**MICROS-FIDELIO GmbH**  
Europadamm 2-6  
41460 Neuss  
Germany  
Phone: +49 2131-137 0 | Fax: +49 2131-137 777