

# **MICROS Materials Control**

**Managed Article Codes** 



Product Version 8.7.20.39.1422

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# Introduction:

This function allows to assign an additional code to stock articles, which is generated based on pre-defined parameters. This code is automatically distributed to all related purchase articles as well.

It can be used in the Purchase Statistics per Article / per Supplier as filter option.

### Setup:

### **Configuration:**

Go to System > Configuration > FBV8.INI > [CUSTOM] > ManagedArtCode:

Option: Change Configura	ation Settings	×
Configurations File	fbv8.ini	
Section	CUSTOM	
Item	MANAGEDARTCODE	
Value	Т	
Information	if T : Field Article Code in Masterdata Articles will h to choose Article Code Groups from	ave new selection box
	<u>0</u> K	<u>C</u> ancel

After re-opening the Master Data module the former standard field "Article Code" will be closed for editing now.

Store Unit	Case /20 x 0,5ltr ea		Last Purchase Price	0,97000
Nutrient			Sales Price	0.00000
Nutrient Factor		ABC Indicator		0,0000
Additives		OA OB OC	🔲 Fix	
Loss	use Volur	ne	Last Receiving Date	07.05.2012
Weight Factor	1,0000 Volume 1,0000		- Lead Days	
Quality	*	Standard Stock	- Milled and Dama	
	Ignore Article in Inventory	Shipment Item		
	Exclude from Critical Counts	Support Item	Article Code	02.20.0G120.0006
Expires in	Days	Cost Item	Baroodo	
	HACCP Required	Duty	Labels	1 Label 🔹
Product Specification				

Next to the field the user will find the button it to open a dialog box. This dialog box offers various selections which will generate the article code then.

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Choose Article Code		23
Major Group Code	Beer	
Article Group Code	Beer Local Bottled	
Subgroup Code	UG120	
Group Number	0006	Suggested
	<u>0</u> K	Cancel

The article code is created out of numeric and alphanumeric definitions made for every selected group plus a suggested (consecutive) number.

Algorithm of the generated Article Code: [Major Group Code].[Article Group Code].[Subgroup Code].[consecutive Group Number]

### Example: 02.22.UG120.0006

This article code is not unique and can be re-defined by every user that has access to this module.

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### **Group Definition:**

### Versions 8.7.10.43.1382 and older:

The groups that can be selected in the article code generation dialog are stored in a file called ManagedArticles.INI. This file can be found in the root of the Materials Control installation directory.

The installation setups will not contain a file called ManagedArticles.INI, but ManagedArticles.ORG.

Adjust this file as necessary and rename it to ManagedArticles.INI.

#### Edit the file:

(this is just an example for the group code definition!)

📕 ManagedArticles.ini - Notepad	
File Edit Format View Help	
[Group0] 1=Bakery;01 2=Beer;02 3=Wines;03 4=Chinaware;04 5=Silver;05	4
[Group01] 1=Bakery, sweet, fresh;11 2=Bakery, sweet, frozen;12 3=Bakery others;13	
[Group02] 1=Beer Local Bottled;20 2=Beer Others Bottled;21 3=Beer Local KEG;22 4=Beer Others KEG;23	
[Group03] 1=White Wine, Germany;30 2=White Wine, Italy;31 3=White Wine France;32	
[Group04] 1=Plates, Banquet;40 2=Plates, Restaurant;41 3=Cups, Banquet;42 4=Cups, Restaurant;43	
[Group05] 1=Forks, Banquet;50 2=Forks, Restaurant;51 3=Knives, Banquet;52 4=Knives, Restaurant;53	
[GroupUG] 1=UG120 2=UG121 3=UG122 4=UG122 5=UG124	
	In 41. Col 8

The file is divided into 3 sections:

#### Major Groups (red frame):

The first section [Group0] defines the "Major Group Code" in the dialog. The records listed below are the different major groups. The alpha-numeric code at the end of the line defines the section for the Article Group Code.

"2="	sequential number per line
"Beer"	Description
";02"	alpha-numeric Code

Example: 2= Beer;02 refers to Article Group [Group02]

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Choose Article Code		23
Major Group Code	Beer	
Article Group Code	Bakery Beer Wines	
Subgroup Code	Chinaware Silver	
Group Number		Suggested
	<u>Ω</u> K	Cancel

If the user selects the Major Group Code "Beer" the corresponding Article Groups defined in [Group02] will be available in the selection box for the Article Group Code.

In addition to this the code (here 02) defines the first part of the Article Code. "**02.**"

### Article Groups (blue frame):

The second section [GroupXX] defines the "Article Group Code" in the dialog. The records listed below are the different article groups.

After the selection of the Major Group Code (here "Beer") the user will see the related Article Groups defined in this section in [Group02].

"1="	sequential number per line
"Beer Local Bottled"	Description
";20"	alpha-numeric Code

Example: The user selects "Beer Local Bottled"

Choose Article Code		23
Major Group Code	Beer	Ŧ
Article Group Code	Beer Local Bottled	*
Subgroup Code	Beer Local Bottled Beer Others Bottled Beer Local KEG	
Group Number	Beer Others KEG	Suggested
	<u>0</u> K	Cancel

This will define now the second part of the article code. "02.20."

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# The term [Groupxx] must not be translated! Otherwise the groups will not be visible in the application!

<u>Subgroups (green frame):</u> The third section [GroupUG] defines the "Subgroup Code" in the dialog. The records listed below are the different Subgroups.

This group does not have any relation to the groups selected before.

"1="	sequential number per line
"UG120"	Description

Example: The user selects UG120

Choose Article Code		23
Major Group Code	Beer	Ŧ
Article Group Code	Beer Local Bottled	Ŧ
Subgroup Code	UG120	-
Group Number	UG121 UG122 UG123 UG124	
	<u>O</u> K <u>C</u> ancel	

This will define now the third part of the article code. "02.20.UG120."

The fourth part of the code is defined through the last field in the dialog "Group Number" that can be entered manually of automatically by using the button suggested

Choose Article Code		23
Major Group Code	Beer	Ŧ
Article Group Code	Beer Local Bottled	•
Subgroup Code	UG120	Ŧ
Group Number	0006	uggested
	<u>0</u> K	<u>C</u> ancel

#### "02.20.UG120.0006"

Please don't forget to save the article after the generation of the new article code!

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### Versions 8.7.20.39.1422 and higher:

With version 8.7.20.xx the configuration was changed.

### **Existing Configuration (using INI File)**

During the update to version 8.7.20.xx the system will try to convert the existing ManagedArticles.INI (see <u>chapter above</u>) into the new configuration modules. Please make sure that the DB Update is executed on a workstation storing the correct INI file. This is a one-time migration, working only if no further group code configuration was done before.

The file ManagedArticles.INI will no longer be considered from now on.

Once the update was successfully executed the handling will follow the description below.

### **New Configuration**

Three new modules were added to manage the Article Code Generator. Since the Article Code feature is not used that often, it was not integrated into the main Master Data Menu.

Open any module (e.g. Articles) in the menu Master Data and here open the menu again:



These modules are now replacing the file editing in the older versions.

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### Open the module Major Group Codes:

anage Major Group Codes	_	o 23
<u>Fi</u> le <u>E</u> dit <u>M</u> aster Data <u>H</u> elp		
Major Group Code Active		
Edit Major Group Code Overview		₫ Þ
Number		

Similar as in the INI file now the Major Group Codes can be defined.

- Please define a Major Group Code description
- > Define an alpha-numeric code.

Example:

🞆 Manage Major Group Codes
<u>File E</u> dit <u>M</u> aster Data <u>H</u> elp
Major Group Code Beer Active
Edit Major Group Code Overview
Number 02

The alpha-numeric code defines the first part of the Article Code.  $\rightarrow$  "02."

Click on the Eiter dialog:

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Option: Search for Major G	roup Codes	Σ	3
Major Group Code			
Number	Sorted by		
	<ul> <li>Major Group Code</li> </ul>		
	Number		
	Show also inactive		
	<u>o</u> k	<u>C</u> ancel	

Add all required filters and click on OK

Eile	age Major Group C Edit Master Data	a <u>H</u> elp ▲ Kalon (Normal States)	· [¥]			
	Major Group Co			Active		
Edit	lajor Group Code	Overview				
	A Number	Major Group Code	Changed by	At		
	01	Bakery	admin	01.10.2012		
	02	Beer	admin	01.10.2012		
	04	Chinaware	admin	01.10.2012		
	05	Silver	admin	01.10.2012		
	03	Wines	admin	01.10.2012		
	1		I	1		
					NUM	1

Here all existing Major Group Codes are displayed. As usual these can be selected by double click for editing.

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### Open the module Article Group Codes:

anage Article Group Codes	-	o X3
<u>File E</u> dit <u>Master Data H</u> elp		
Article Group Code Active		
Edit Article Group Code Overview		⊲ ⊳
Major Group Code		
Number		
	NUM	

This module is used to define the "Article Group Code" in the dialog.

- > Please define an Article Group Code description
- Select a Linked Major Group Code
- > Define an alpha-numeric code.

Example:

Image Article Group Codes       File     Edit     Master Data     Help       Image Article Group Codes     Image Article Group Codes       Image
Article Group Code Beer Local Bottled Active
Edit Article Group Code Overview
Major Group Code Beer
Number 20

The alpha-numeric code defines the second part of the Article Code.  $\rightarrow$  "xx.20"

Click on the Eiter dialog:

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Option: Search for Article Grou	up Codes	23
Article Group Code		
Number		
Major Group Code		
	Sorted by	
	<ul> <li>Article Group Code</li> </ul>	
	O Number	
	Show also inactive	
	<u>O</u> K <u>C</u> ancel	

Add all required filters and click on OK

	lanage Article Group	Codes				c	
Eile	Edit Master Dat	a <u>H</u> elp					
D	🖻 🖬 🙆 🖨	🖪 🔣 🗙 📷 🔺 🕈	· · · · · · · · · · · · · · · · · · ·				
	Article Group Co	ode	Active				
Edi	it Article Group Code	Overview					4 ⊳
	A Number	Article Group Code	Major Group Code	Changed by	At		
	13	Bakery others	Bakery	admin	01.10.2012		
	11	Bakery, sweet, fresh	Bakery	admin	01.10.2012		
	12	Bakery, sweet, frozen	Bakery	admin	01.10.2012		
	20	Beer Local Bottled	Beer	admin	01.10.2012		
	22	Beer Local KEG	Beer	admin	01.10.2012		
	21	Beer Others Bottled	Beer	admin	01.10.2012		
	23	Beer Others KEG	Beer	admin	01.10.2012		
	42	Cups, Banquet	Chinaware	admin	01.10.2012		
	43	Cups, Restaurant	Chinaware	admin	01.10.2012		
	50	Forks, Banquet	Silver	admin	01.10.2012		
	51	Forks, Restaurant	Silver	admin	01.10.2012		
	52	Knives, Banquet	Silver	admin	01.10.2012		
	53	Knives, Restaurant	Silver	admin	01.10.2012		
	40	Plates, Banquet	Chinaware	admin	01.10.2012		
	41	Distan Dastanant	Chinaman	a das tra	01 10 2012		
						l Isuu	
						I NUI	M

Here all existing Article Group Codes are displayed. As usual these can be selected by double click for editing.

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### Open the module Subgroup Codes:

Anage Subgroup Codes	-	
Eile Edit Master Data Help		
Subgroup Code Active		
Edit Subgroup Code Overview		< ⊳
Number		
	NUM	

This module is used to define the Subgroup Codes.

These groups do not have any relation to the groups selected before.

- > Please define an Subgroup Code description
- > Define an alpha-numeric code.

Example:

anage Subgroup Codes	
<u>F</u> ile <u>E</u> dit <u>M</u> aster Data <u>H</u> elp	
Subgroup Code UG120	Active
Edit Subgroup Code Overview	
Number UG120	

The alpha-numeric code defines the third part of the Article Code.  $\rightarrow$  "xx.xx.UG120"

Click on the Eiter dialog:

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Option: Search for Subgrou	up Codes		23
Subgroup Code			
Number	_ Cartad bu		
	<ul> <li>Subaroup Code</li> </ul>		
	<ul> <li>Number</li> </ul>		
	Show also inactive		
	<u>0</u> K	Cancel	

Add all required filters and click on OK

a ∰ Eile	lanage <u>E</u> dit	e Subgroup Code t <u>M</u> aster Data	:s <u>H</u> elp				- 0	3 23
	<b>B</b>	8 🙆 🖨		× 4				
		Subgroup Coo	de		Active			
Ed	it Subg	group Code 0v	rerview					⊲ ⊳
	Α	Number	Subgroup Code	Changed by	At			1
		UG120	UG120	admin	01.10.2012			1
		UG121	UG121	admin	01.10.2012			
		UG122	UG122	admin	01.10.2012			
		UG123	UG123	admin	01.10.2012			
		UG124	UG124	admin	01.10.2012			
L								
				1	1	1		
							IUM	

Here all existing Article Group Codes are displayed. As usual these can be selected by double click for editing.

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## **Purchase Statistics:**

The configuration made above now allows to filter in the purchase statistic reports for specific group codes.

### Purchase Statistics per Article / per Supplier:

Go to Purchase > Purchase Analysis > select ...

Purchase Statistic per Article

or

Purchase Statistic per Supplier

Purchase Statistic	Option: Purchase Statistic	s per Article	x		
File Edit Purchase f	Time Period	All Data From	01.01.1990		
Cost Center/Store	Cost Center/Store	<ul> <li>✓</li> <li>✓</li></ul>	2 121.00.0001	Unit	YTE
	Filter				
	Over Group				
	Major Group				
	Item Group				
	Article				
	Producer				
	Country of Origin				
	Article Code				
		Choose Article Code			×
	llee	Major Group Code	Beer		_
	026	☞ E Article Group Code	Beer Local KEG		
		🖵 🗧 Subgroup Code			•
		Group Number			
		-	<u> </u>	<u>C</u> ance	<u> </u>

The small button "..." now opens the same dialog as already seen in the article definition. The user can now filter for the defined Article codes.

The selected filter is also displayed in the report's information box:

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Edit Purchase	Master Data	le Help inté		_		
liday Park Hotel   .01.1990 to 21.08 icle Code: 02.22.	(+) 3.2007 *					
Major Group	Item Group	Article	Т	Supplier	Unit	QTY
Beer	Beer KEG	Gaffel Kölsch Beer 50Ltr KEG	DEL	Mr Drink	Liter	400,00
Beer	Beer KEG	Gaffel Kölsch Beer 50Ltr KEG	INVC	Mr Drink	Liter	4.400,00
Beer	Beer KEG	Gaffel Kölsch Beer 50Ltr KEG	INVC	Kerstins Ware	Liter	150,00
Beer	Beer KEG	Warsteiner Pils Beer 501 KEG	DEL	Mr Drink	Liter	900,00
Beer	Beer KEG	Warsteiner Pils Beer 501 KEG	INVC	Mr Drink	Liter	40.900,00
Beer	Beer KEG	Warsteiner Pils Beer 501 KEG	INVC	Kerstins Ware	Liter	150,00
			<b>.</b>			

MICROS-FIDELIO GmbH Europadamm 2-6 41460 Neuss Germany Phone: +49 2131-137 0 I Fax: +49 2131-137 777

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