

# Materials Control

## Price Quote Override Reason Codes



Copyright by:  
MICROS-FIDELIO GmbH  
Europadamm 2-6  
D - 41460 Neuss  
Date: November 2010

Copyright © 2015, Oracle and/or its affiliates. All rights reserved.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this software or related documentation is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

**U.S. GOVERNMENT END USERS:** Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

## Table of Contents

---

	1
<b>INTRODUCTION:</b>	<b>4</b>
PRE-REQUISITES: .....	4
APPLICATION VERSION: .....	4
ACTIVATION AND SETUP: .....	5
ACTIVATION: .....	5
FUNCTIONALITY: .....	8
PURCHASE ORDERS: .....	8
CREATION OF PURCHASE ASSORTMENTS: .....	9
CREATE PURCHASE ORDERS BASED ON ASSORTMENTS: .....	10
PURCHASE MANAGER: .....	11
RESOLVE REQUISITIONS: .....	13
MCWEB: .....	15

---

## **Introduction:**

This document will explain in detail the handling of Price Quote Override Reason Codes in Materials Control.

Usually a Price Quote is defined as Default Price Quote (DPQ) ...  
... if a contract was signed  
... if it offers the best price  
... if it will return the best quality  
... or any other reason

In fact this is the price quote to be used in general when ordering the article.

Depending on the assigned rights some users might be able to place orders ignoring the default definition. This could have different reasons, like e.g. delivery time, availability, short term offer or anything similar.

This new functionality now allows to record a reason code each time when an article was ordered ignoring the default price quote.  
This information will be saved with the document starting with the Order Request until the booked Invoice.

## **PRE-REQUISITES:**

### **APPLICATION VERSION:**

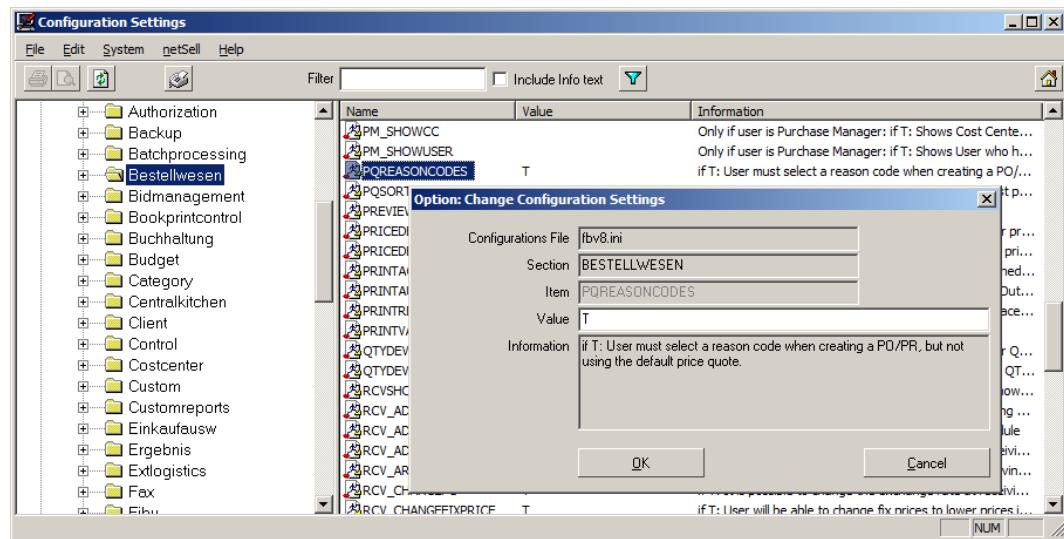
The minimum required version of Materials Control is 8.6.6.10.43.1296.

## **ACTIVATION AND SETUP:**

This chapter will explain how to activate the functionality in general and how to setup the Price Quotes Reason Codes.

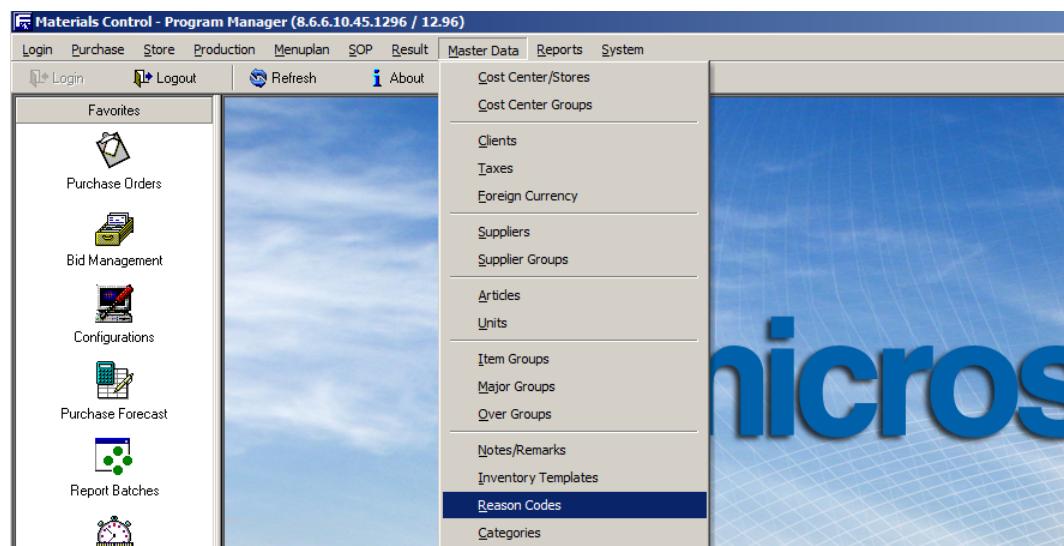
## ACTIVATION:

Go to System > Configuration > [BESTELLWESEN] > PQReasonCodes:

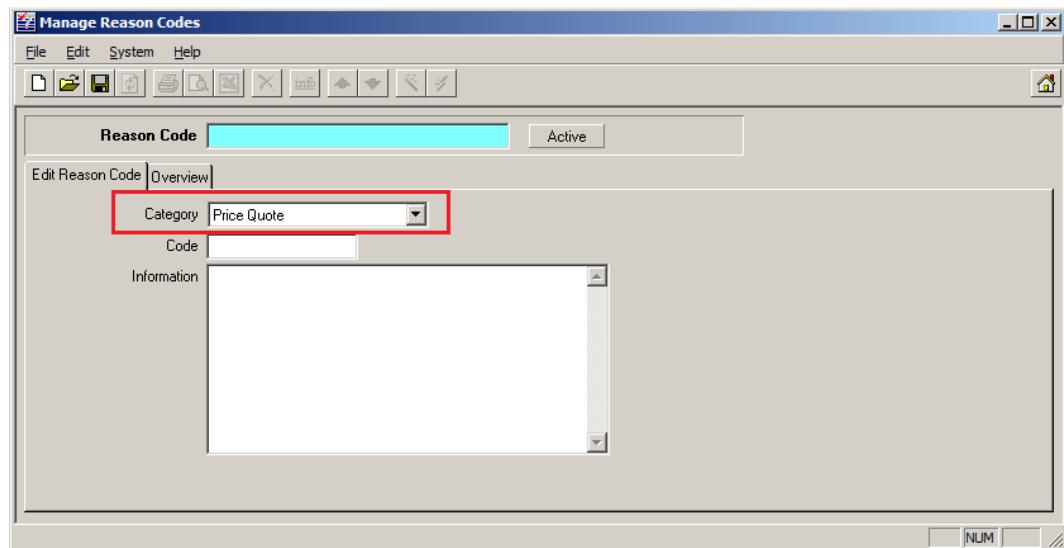


Set this parameter to T to activate the functionality for the Purchase modules.

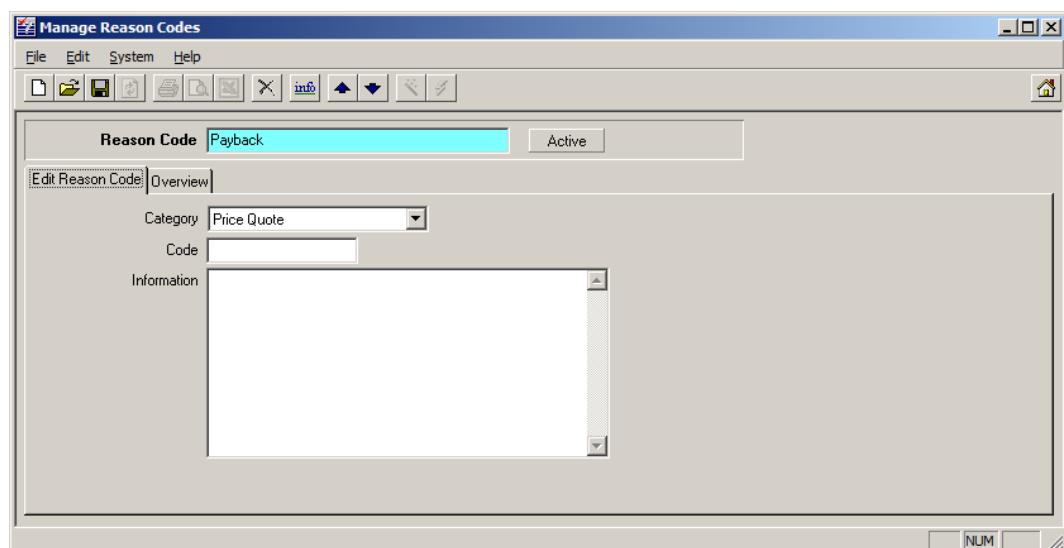
Now the required Reason Codes must be created. This will be done in the usual module "Reason Codes":



In the module Reason Codes the new Code Category "Price Quote" can be found.



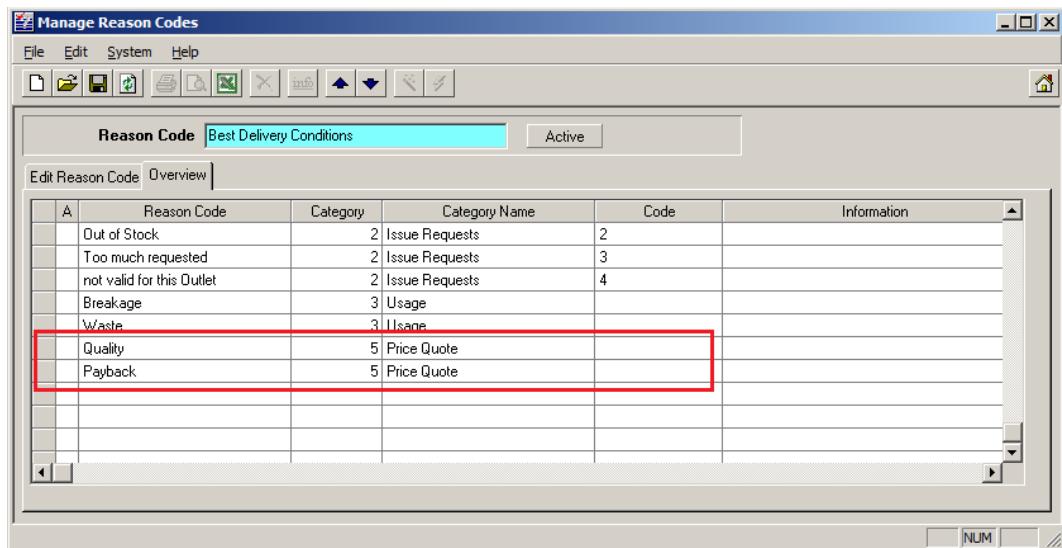
Please create the new codes as required.



Such reason codes could be:

- Payback or Refund
- Different specification
- Default supplier cannot deliver on time

The overview screen of this module was adjusted to show some more details now:



A	Reason Code	Category	Category Name	Code	Information
	Out of Stock	2	Issue Requests	2	
	Too much requested	2	Issue Requests	3	
	not valid for this Outlet	2	Issue Requests	4	
	Breakage	3	Usage		
	Waste	3	Usage		
	Quality	5	Price Quote		
	Payback	5	Price Quote		

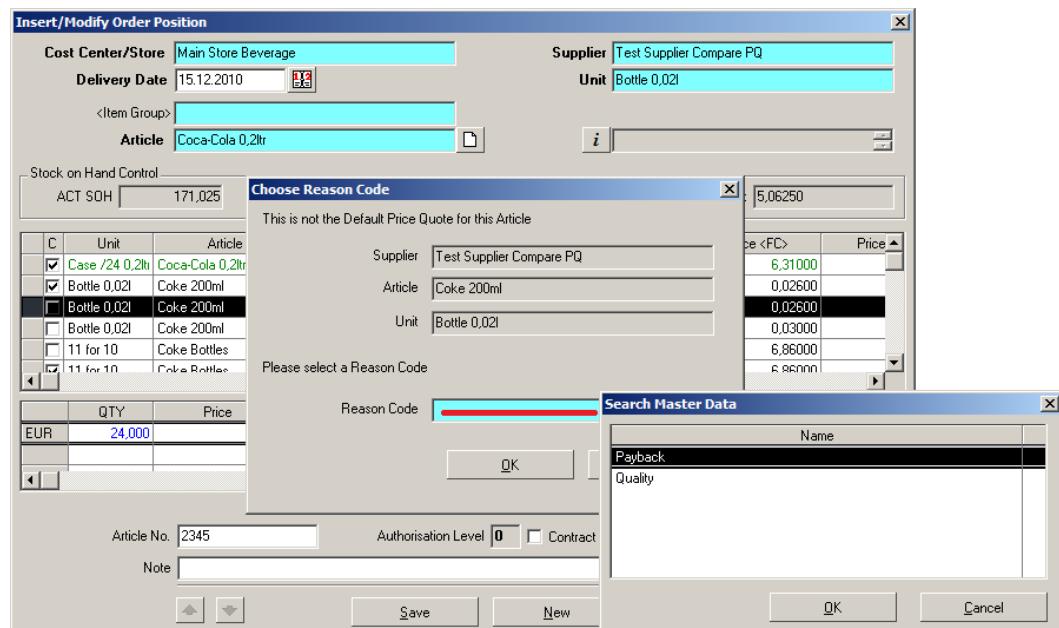
- The list of existing codes is now sorted by category ID (internal)
- The category name is shown in a separate column
- Within each category the system will sort by category code.

## FUNCTIONALITY:

This chapter will explain the behavior in the different modules.

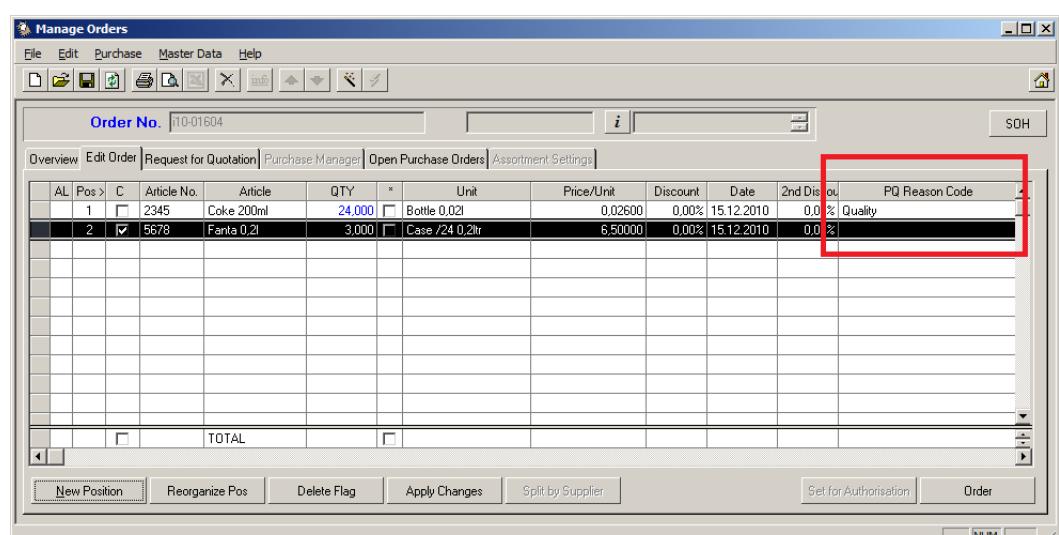
### **PURCHASE ORDERS:**

In the module Purchase Orders the system now checks if the user selects the default price quote when creating the purchase order / purchase request.

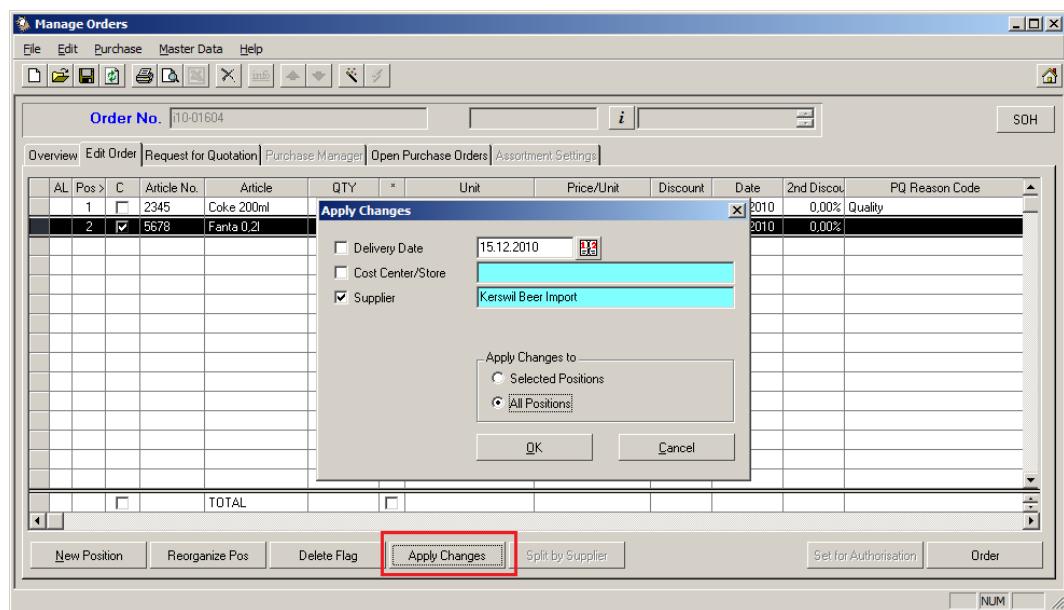


If the selected price quote is not the default price quote, the user must select a reason code at saving the record.

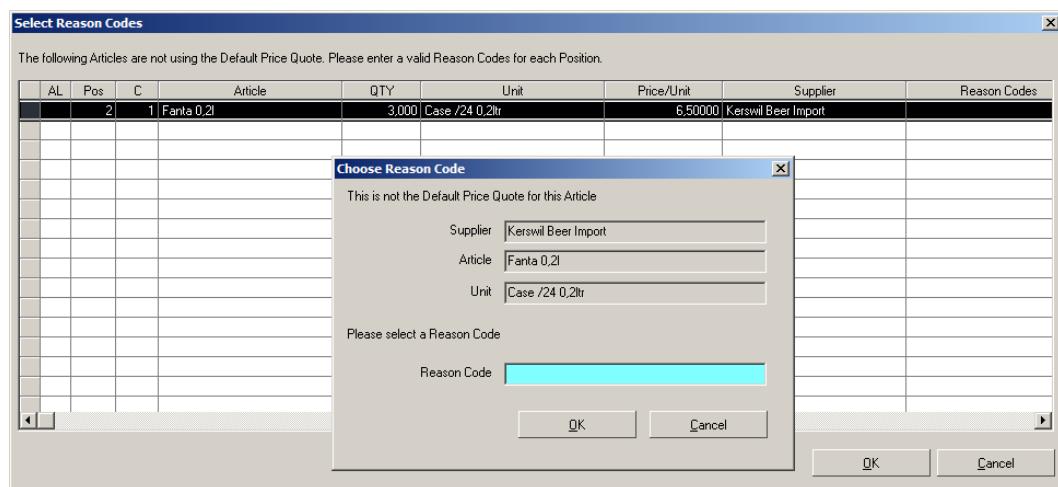
The selected reason code is also visible in the order detail grid:



In case the function "Apply Changes" is used to select a different supplier...

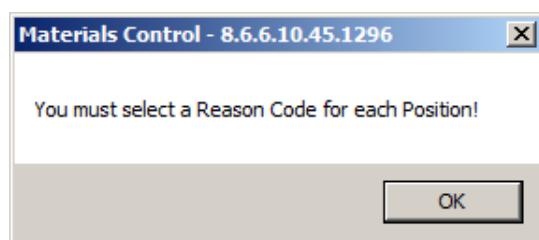


... the system will also ask for all positions not having a reason code already assigned:



Double click on the record to select a reason code.

If no reason code is assigned for any position not using the DPQ the system will not allow to place the order:

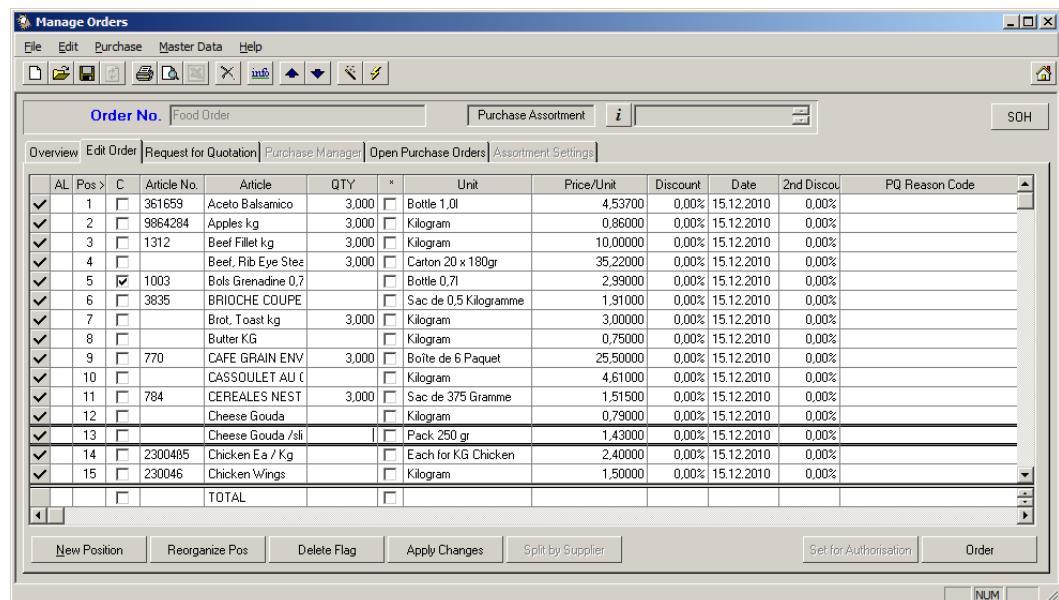


## CREATION OF PURCHASE ASSORTMENTS:

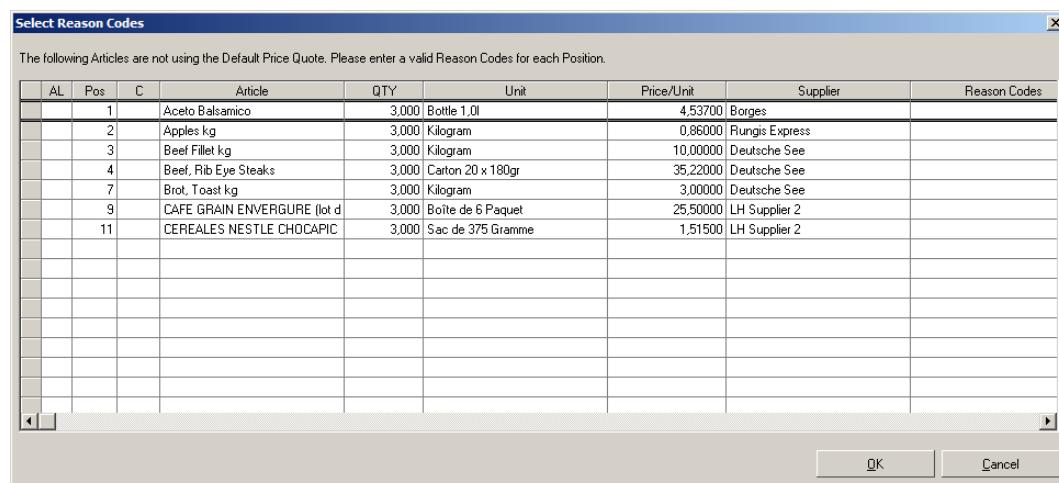
When creating Purchase Assortments (any type) not using the default price quotes the system will follow the same procedures as explained above!

## CREATE PURCHASE ORDERS BASED ON ASSORTMENTS:

If a user selects any assortment as template for the purchase order / purchase request the system also checks for all articles selected if the default price quote was used in the assortment:



When trying to process the document the application will ask for each article not using the DPQ for the reason code:

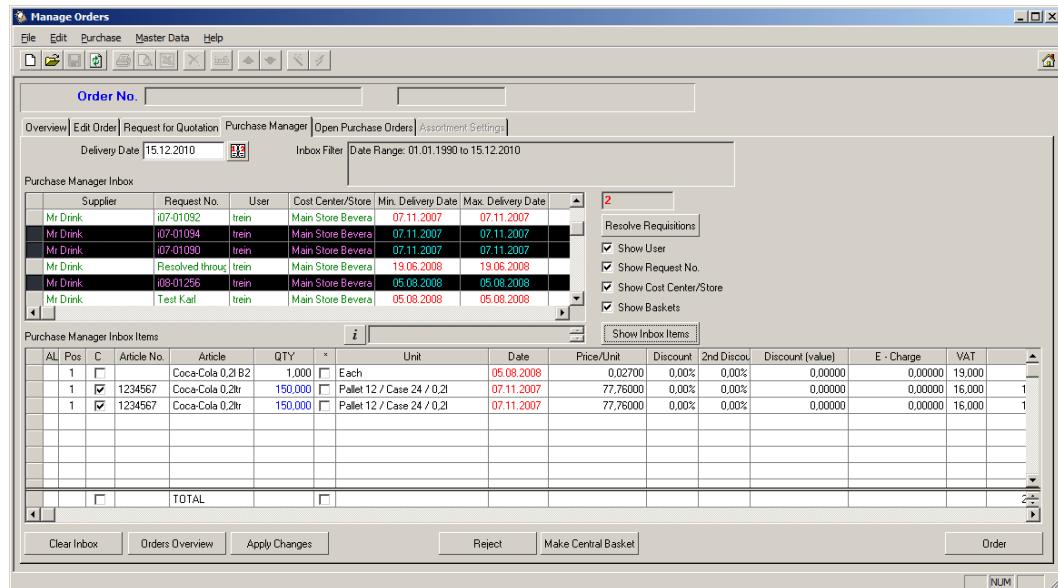


If no reason code is assigned for any position not using the DPQ the system will not allow to place the order:



## PURCHASE MANAGER:

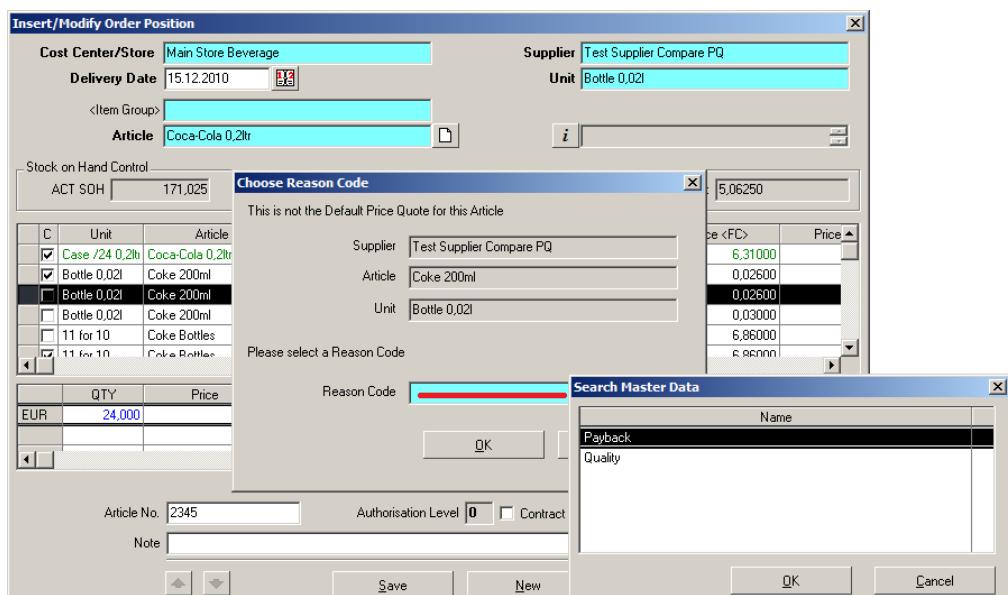
This module allows the Purchase Manager to edit placed Order Requests.



In the upper grid the available documents are displayed. Mark one or more documents and click on "Show Inbox Items".

Now the positions in the bottom grid can be edited in different ways:

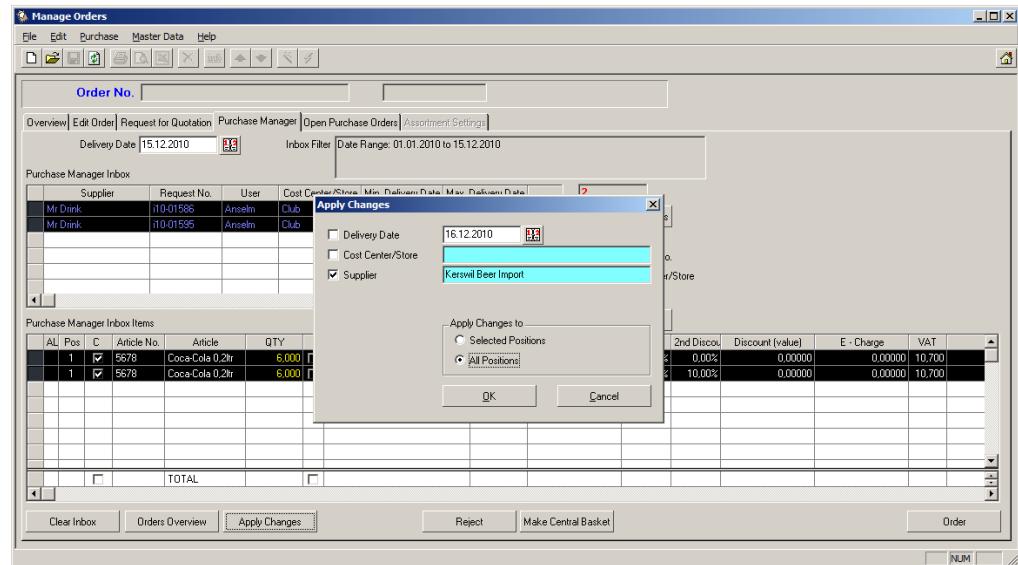
a) Doubleclick a position:



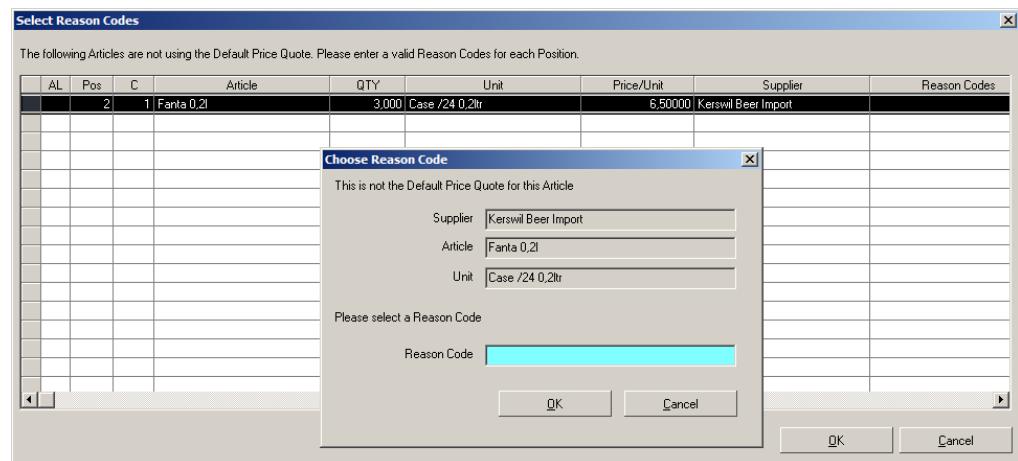
Here in the order detail dialog the user can select the price quote to be used. If the selected quote is not the DPQ, the system will show the dialog to select the reason code.

b) Use the function “Apply Changes”:

Mark one or more records in the bottom grid and click on the button “Apply Changes”:



Select the supplier to be used. The application will now check if the default price quote is using the selected supplier .



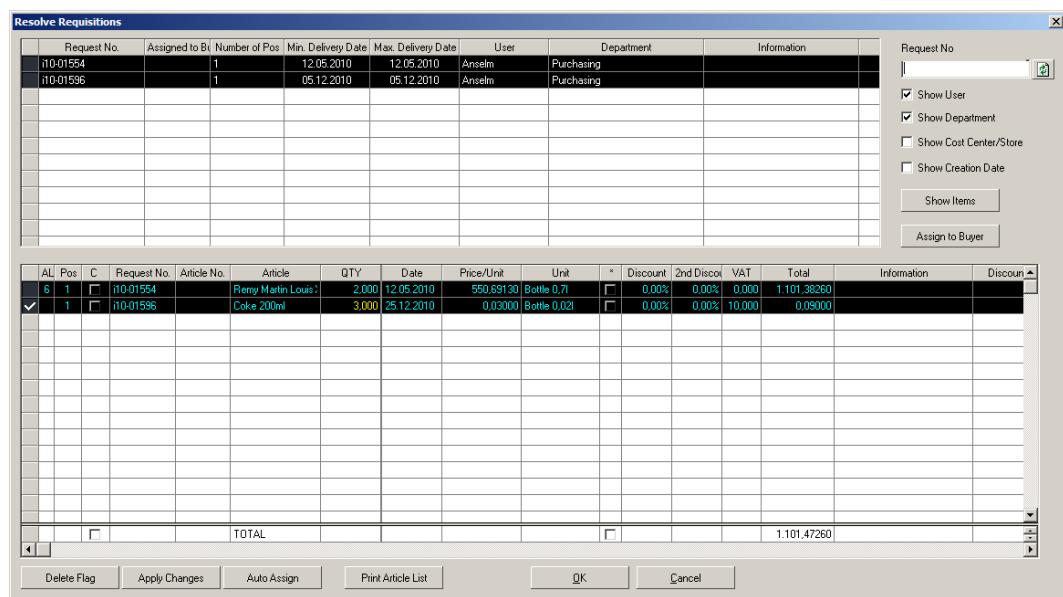
All articles, where the default price quote is not using the selected supplier, will be shown now in the Reason Code selection screen. The user must select a code for all articles listed here.

Once all positions are either using the DPQ or have a reason code assigned the document can be processed as usual.

## RESOLVE REQUISITIONS:

The module Purchase Manager also offers the sub module "Resolve Requisitions". The documents shown here were created by users assigned to a purchase manager without selection of price quotes.

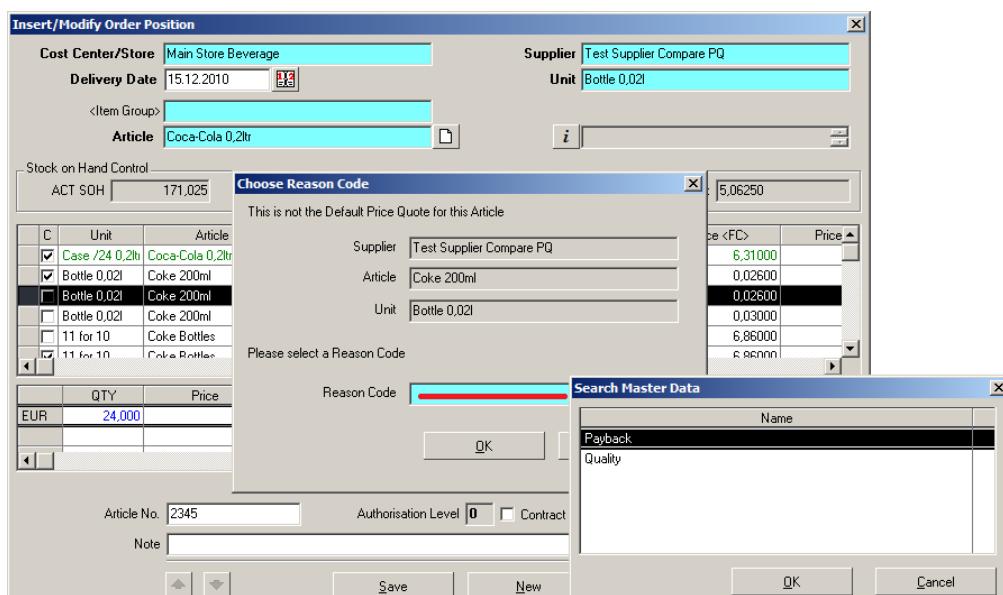
The upper grid shows the available documents. Mark one or more and click on the button "Show Items":



In the bottom grid now the document details are displayed.

The positions can be edited in different ways:

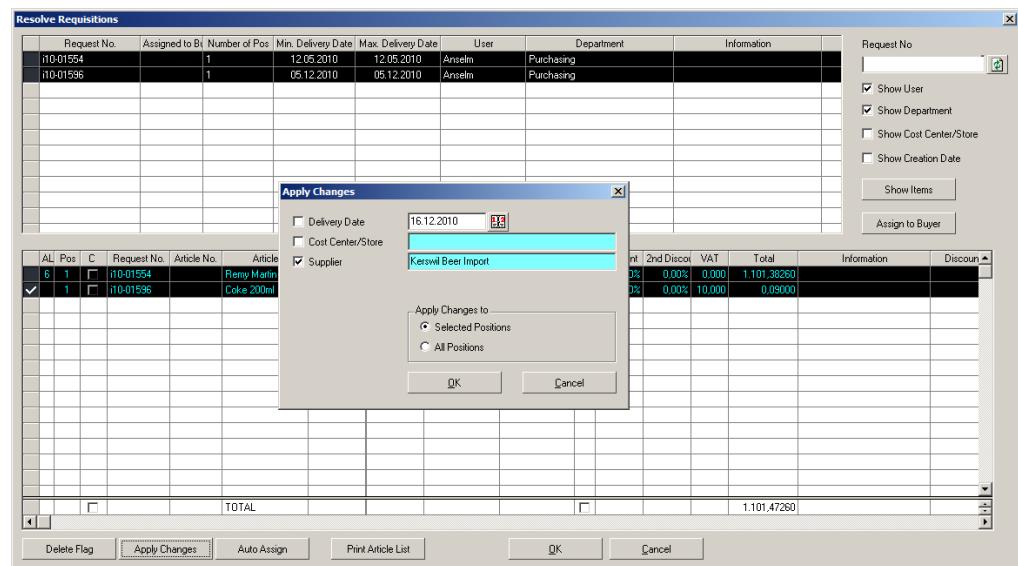
a) Doubleclick a position in the bottom grid:



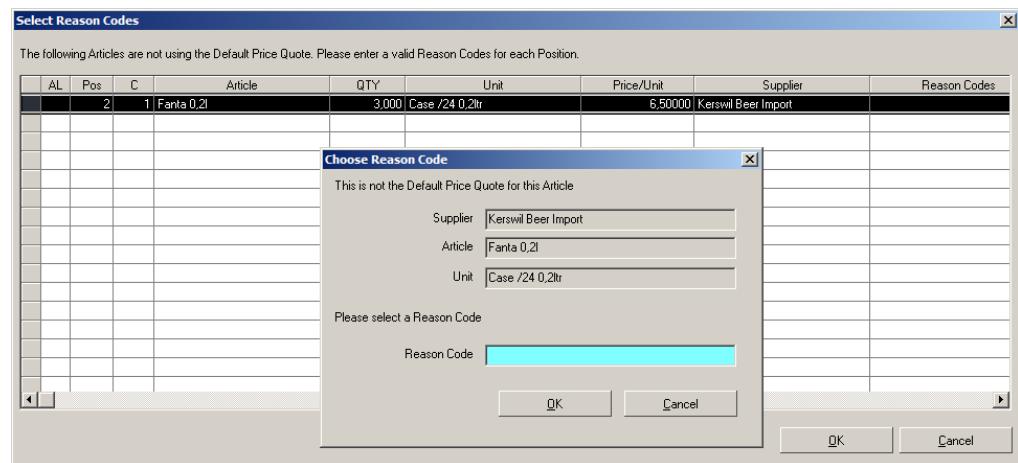
Here in the order detail dialog the user can select the price quote to be used. If the selected quote is not the DPQ, the system will show the dialog to select the reason code.

b) Use the function “Apply Changes”

Mark one or more records in the bottom grid and click on the button “Apply Changes”:



Select the supplier to be used. The application will now check if the default price quote is using the selected supplier .



All articles, where the default price quote is not using the selected supplier, will be shown now in the Reason Code selection screen. The user must select a code for all articles listed here.

Once all positions are either using the DPQ or have a reason code assigned the document can be processed as usual.

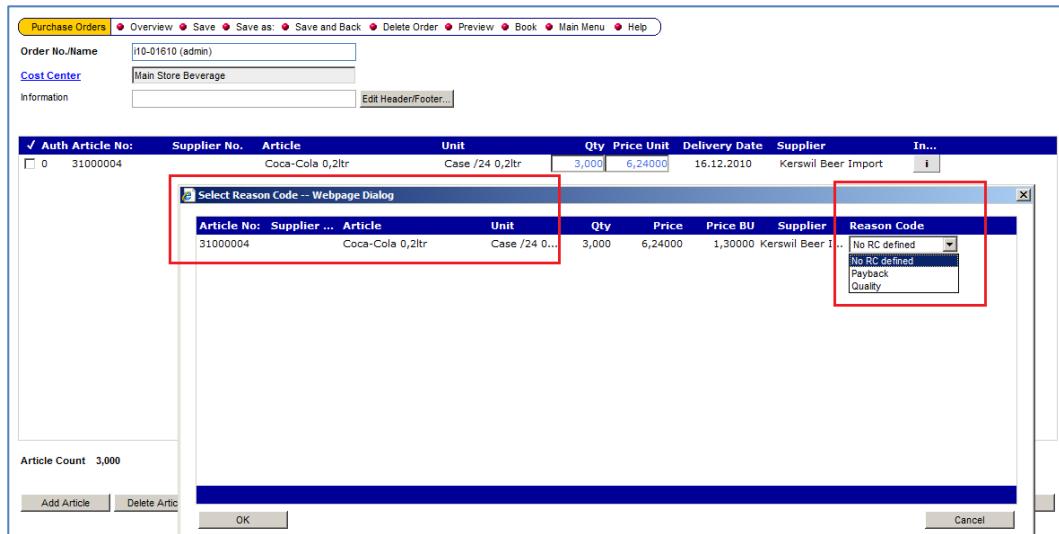
c) Use the function “Auto Assign”:

This function will assign automatically the default price quote to the positions. In case no DQP exists the user must manually assign a quote to the position. This will be explained in b).

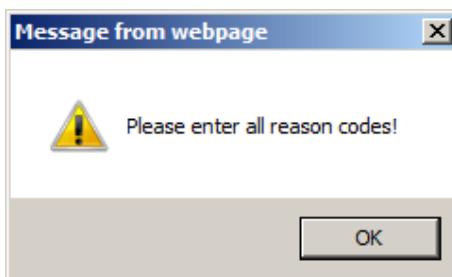
## MCWEB:

This function works in a similar way in the web application.

When placing an order not using the default prices quotes the system will check the positions during the booking process.



Same as in the thick client application the user must select a reason code for all positions not using the DPQ.



The document could be saved without assigning a reason code, but it will be re-checked again at booking.