

MICROS Materials Control

Price Quote / Cost Center Assignment



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Author:	Joerg Trommeschlaeger
Department:	Materials Control
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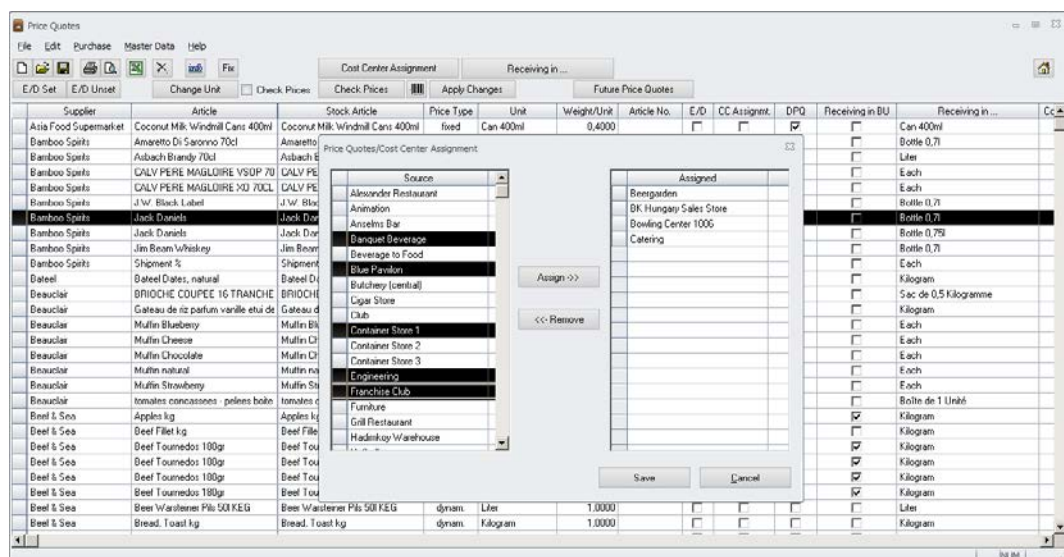
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Introduction:

This document will describe the assignment of Price Quotes to Cost Centers and the related effects.

As a result of this the availability of Price Quotes in Cost Centers may be restricted and certain Users will be allowed to use assigned Price Quotes only

The definition must be done per Price Quote per Cost Center/Store.



The functionality described below is available in version 8.8.10.20.1513 and higher.

Configuration:

The feature itself will be influenced by several parameters and functions, such as ...

- ... Supplier/Cost Center Assignment
- ... User Cost Center Filter
- ... User Item Group Assignment
- ... Definition of Order-/Receiving-/Purchase Assortments
- ... User Right "Purchase/Receive all Articles"
- ... User Right "Purchase/Receive Default Price Quotes only"

System > Users

"Setup Assignment" Users:

This describes the required rights for the User who should create & edit the assignments.

Module Group	Module/Function	T/C	WEB	Right	Dep. Right	
Purchase	> PRICE QUOTES					This is just a rights group header. No rights can be set here. Please
	Price Quotes	X	X	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Allows access to the Price Quotes Module
	Add/Modify Price Quotes	X	X	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Allows the user to add/modify Price Quotes. If useright is not set on
	Check/Update Prices	X		<input checked="" type="checkbox"/>	<input type="checkbox"/>	Allows the user to check/update prices in the Price Quotes Module.
	Manage Contract in Price Quotes	X	X	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Allows the user to activate the Contract Flag in Price Quotes
	Compare Price Quotes	X	X	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Allows the user access to the module Copy/Compare Price Quotes.
	Copy Price Quotes	X		<input type="checkbox"/>	<input type="checkbox"/>	Allows the user to copy Price Quotes from one Supplier to the other.

There are no specific User rights required for this function. It could be accessed by any User configured as a "Price Quote Manager", having the rights ...

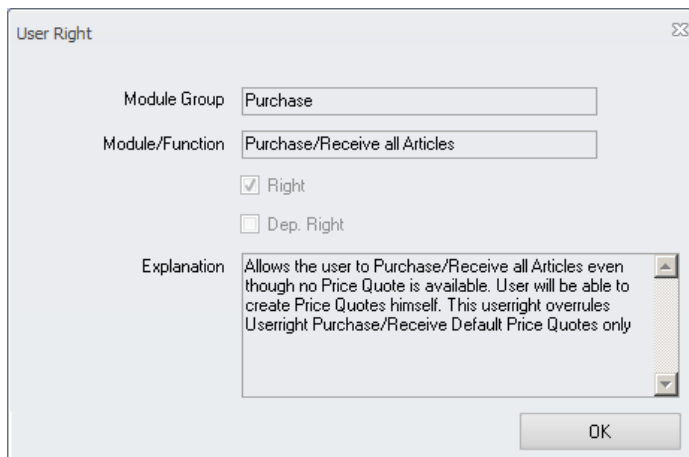
- Price Quotes
(access the module itself)
- Add/Modify Price Quotes
(change PQ details)

“Use Price Quote” Users:

This section describes the required rights & setup steps for the Users working with the Price Quotes.

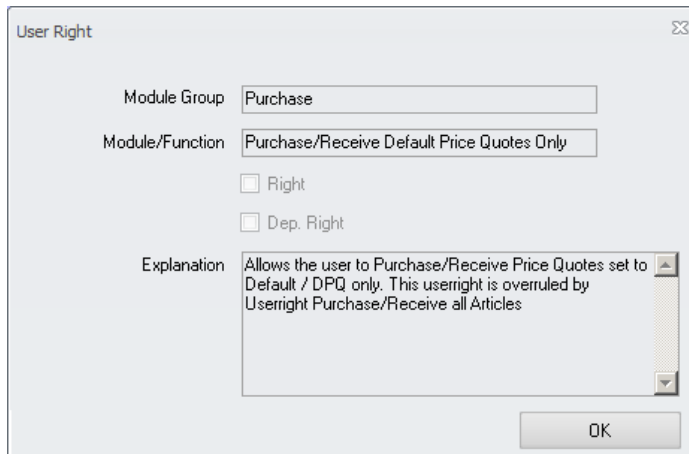
Price Quote Rights:

The usage / accessibility of Price Quotes in the modules Purchase Orders and/or Receiving are mainly controlled by two User Rights:



The screenshot shows a 'User Right' dialog box with the following fields and options:

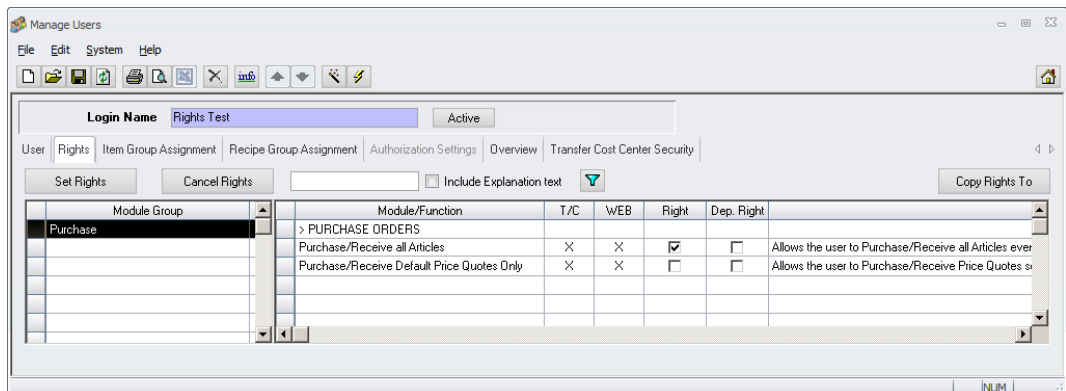
- Module Group:** Purchase
- Module/Function:** Purchase/Receive all Articles
- ☒ Right
- ☐ Dep. Right
- Explanation:** Allows the user to Purchase/Receive all Articles even though no Price Quote is available. User will be able to create Price Quotes himself. This userright overrules Userright Purchase/Receive Default Price Quotes only
- OK** button



The screenshot shows a 'User Right' dialog box with the following fields and options:

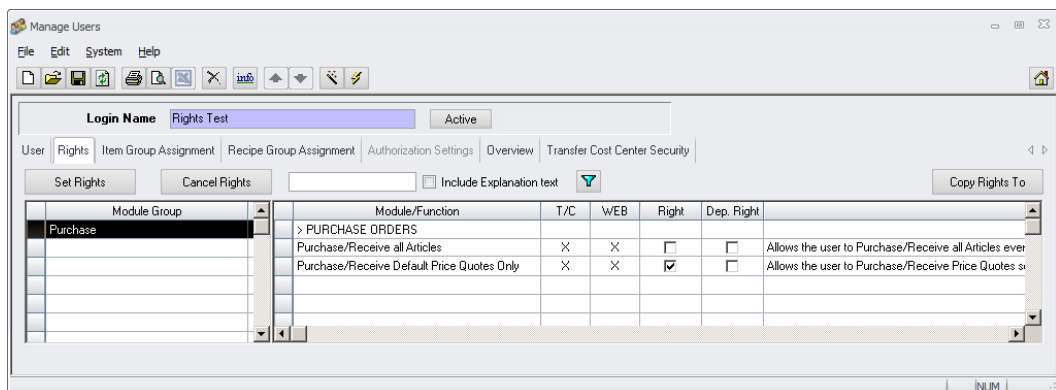
- Module Group:** Purchase
- Module/Function:** Purchase/Receive Default Price Quotes Only
- ☐ Right
- ☐ Dep. Right
- Explanation:** Allows the user to Purchase/Receive Price Quotes set to Default / DPQ only. This userright is overruled by Userright Purchase/Receive all Articles
- OK** button

Case 1:



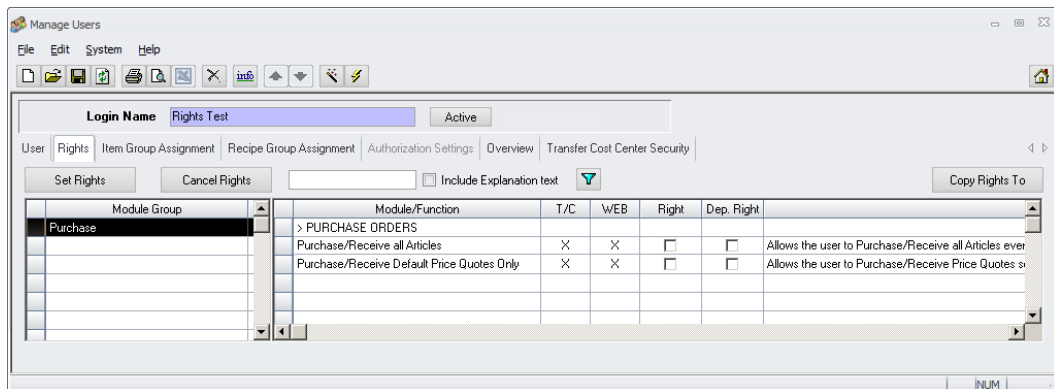
- Purchase/Receive all Articles = set
 - Purchase/Receive Default Price Quotes only = not set
- ➔ Result: The User could select from all existing Price Quotes, but could also select any Supplier and/or select any Unit (linked to the BU of the used article).

Case 2:



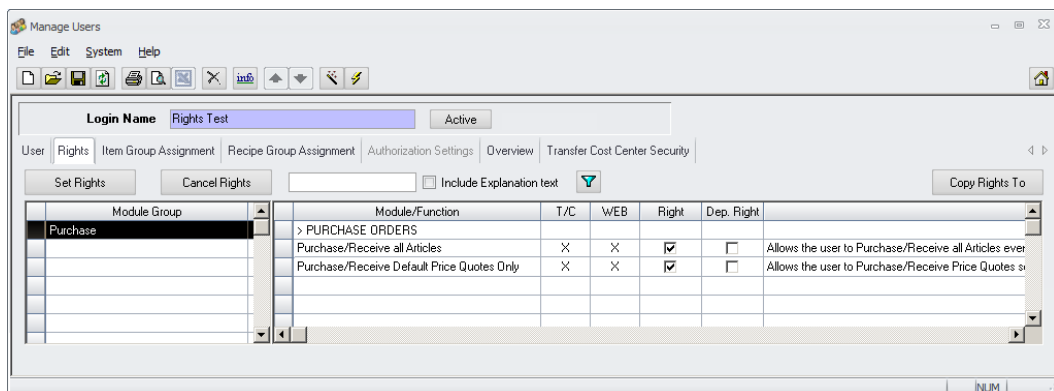
- Purchase/Receive all Articles = not set
 - Purchase/Receive Default Price Quotes only = set
- ➔ Result: The User could access the Default price Quote only. No other selection of Supplier or Unit possible.

Case 3:



- Purchase/Receive all Articles = not set
 - Purchase/Receive Default Price Quotes only = not set
- ➔ Result: The User could select from all existing and active Price Quotes, but he cannot use the Article with any Supplier and or Unit not presented as existing Price Quote.

Case 4:



- Purchase/Receive all Articles = set
 - Purchase/Receive Default Price Quotes only = set
- ➔ Result: Very unusual configuration. The behavior will be the same as described in Case 1. The User right "Purchase/Receive all Articles" overrules "Purchase/Receive Default Price Quotes only".

Item Group Filter:

The system allows to define an Item Group Filter per User.

The screenshot shows the 'Manage Users' application window. The 'Item Group Assignment' tab is selected. The 'Login Name' field is highlighted with a red box. In the 'Login Security' section, the 'Use Item Group Filter' checkbox is checked and highlighted with a red box. Other visible fields include User, Password, Department, Phone, Fax, E-Mail, Language, Information, C/S Filter, Default C/S, Authorization Sequence, and Purchase Manager.

If this is activated, each User could access Price Quotes for articles assigned to the allowed Item Groups only.

For further details please see the manual "104_MC_Itemgroup_Assignment".

Cost Center Filter:

The system allows to define a Cost Center Filter per User.

The screenshot shows the 'Manage Users' application window with the 'Authorization Settings' tab selected. A red box highlights the 'C/S Filter' section, which contains the following elements:

- ☒ C/S Filter
- Text input field for the filter value.
- Button: Apply C/S Filter from another User
- Default C/S dropdown menu.

Other visible fields in the 'Authorization Settings' tab include:

- User, Password, Department, Phone, Fax, E-Mail
- Language: English
- Information
- Default View Filter: ☐ Department, ☐ All
- Login Security: Last Login Date/Time, ☐ User locked until, ☐ User must change password on next login, ☐ Password does not expire
- Use Item Group Filter, Use Recipe Group Filter, Transfer Cost Center Security
- BO Code 8 Filter
- Authorization Sequence: 0
- Purchasing: ☐ User is Central Purchase Manager
- Purchase Manager

If this is activated and the Price Quote/Cost Center Assignment is used, each User could access Price Quotes assigned to the allowed Cost Centers in his own Filter only.

System > Suppliers

Supplier / Cost Center Assignment:

In addition to the above also an assignment of Suppliers to Cost Centers could be defined.

The screenshot shows the 'Manage Suppliers' application window. The 'Order Settings' tab is selected. In the 'Placing Orders Method' section, 'Printout' is selected. In the 'Special PO Report' section, 'Thickclient', 'Webclient', and 'Webclient no Price' are input fields. The 'Cost Center Assignment' section is highlighted with a red box, showing the 'Using Cost Center Assignment' checkbox checked and the 'Cost Center Assignment' button. Other sections include 'Delivery Days', 'Order Lead Days', 'Leas Days', 'Order Cycle', 'Price Quotes', and 'Order Split'.

If this is activated, after selection of the Cost Center just the Price Quotes for Suppliers allowed for this Cost Center will be listed.
For further details please see the manual "MC_Changes_in_MC_8_3_9_15", chapter 6.

Price Quote Assignment:

- Go to Purchase > Price Quotes
- After selecting the filters the Price Quotes will be displayed

Price Quotes window showing a list of items with columns: Supplier, Article, Stock Article, Price Type, Unit, Weight/Unit, Article No., E/D, CC Assignm., DPQ, Receiving in BU, and Receiving in ... The 'Cost Center Assignment' button is highlighted in the toolbar.

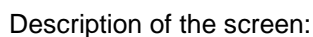
In the toolbar the button to define the assignments is shown.

Mark one or more Price Quotes and click on the button

Cost Center Assignment

Price Quotes window with the 'Cost Center Assignment' dialog box open. The dialog shows a list of sources on the left and a list of assigned cost centers on the right. The 'Assign >>' button is visible.

The system will now open the assignment dialog:



- This list shows the Cost Centers which could be assigned to use the selected Price Quote(s).
This list is controlled by the function Supplier/Cost Center Assignment. If this is active the list will show Cost Centers assigned to the selected Supplier only!

- This list shows the Cost Centers to which the marked Price Quote(s) are/will be assigned.

- This button will move the marked Cost Centers from the “Source” table to the “Assigned” table, meaning the Price Quote(s) are/will be available for this Cost Center.

- This button will move the marked Cost Center(s) from the “Assigned” table back to the “Source” table, meaning the Price Quote(s) will no longer be allowed for this Cost Center.

- This button will save the assignments done and close the dialog.
- If the user has the right “Add/Modify Price Quotes”, the button is accessible.
- If the user does not have the right “Add/Modify Price Quotes”, the button is disabled.

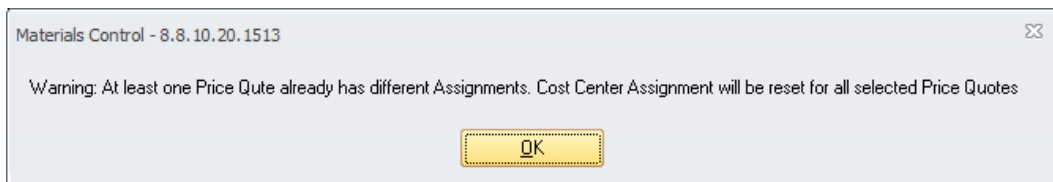
- This button will close the dialog without saving the changes.

All Price Quotes having any Cost Center Assignments will be marked in the Price Quote Overview:

Supplier	Article	Stock Article	Price Type	Unit	Weight/Unit	Article No.	E/D	CC Assignmt.	DPQ	Rtr
Asia Food Supermarket	Coconut Milk Windmill Cans 400ml	Coconut Milk Windmill Cans 400ml	fixed	Can 400ml	0.4000					
Bamboo Spirits	Amaretto Di Saronno 70cl	Amaretto Di Saronno 70cl	dynam.	Bottle 0,7l	0.7000					
Bamboo Spirits	Asbach Brandy 70cl	Asbach Brandy 70cl	dynam.	Liter	1.0000					
Bamboo Spirits	CALV PERE MAGLOIRE VSOP 70	CALV PERE MAGLOIRE VSOP 70	dynam.	Each	1.0000					
Bamboo Spirits	CALV PERE MAGLOIRE XO 70CL	CALV PERE MAGLOIRE XO 70CL	dynam.	Each	1.0000					
Bamboo Spirits	J.W. Black Label	J.W. Black Label	dynam.	Bottle 0,7l	0.7000	123123				
Bamboo Spirits	Jack Daniels	Jack Daniels	dynam.	Bottle 0,7l	0.7000	12312				
Bamboo Spirits	Jack Daniels	Jack Daniels	dynam.	Bottle 0,75l	0.7500					
Bamboo Spirits	Jim Beam Whiskey	Jim Beam Whiskey	dynam.	Bottle 0,7l	0.7000					
Bamboo Spirits	Shipment %	Shipment %	dynam.	Each	1.0000					
Bateel	Bateel Dates, natural	Bateel Dates, natural	dynam.	Kilogram	1.0000					
Beauclair	BRIOCHE COUPEE 16 TRANCHE	BRIOCHE COUPEE 16 TRANCHE	dynam.	Sac de 0.5 Kilogra	0.5000					
Beauclair	Gateau de riz parfum vanille etui de	Gateau de riz parfum vanille etui de	dynam.	Kilogram	1.0000					
Beauclair	Muffin Blueberry	Muffin Blueberry	dynam.	Each	1.0000					
Beauclair	Muffin Cheese	Muffin Cheese	dynam.	Each	1.0000					
Beauclair	Muffin Chocolate	Muffin Chocolate	dynam.	Each	1.0000					
Beauclair	Muffin natural	Muffin natural	dynam.	Each	1.0000					
Beauclair	Muffin Strawberry	Muffin Strawberry	dynam.	Each	1.0000					

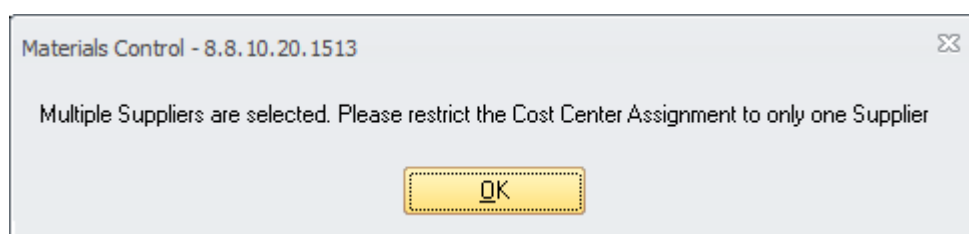
To be considered:

- a) When marking one or multiple Price Quotes where at least one record already has defined Cost Center Assignments, the system will show the following message:



Confirm with OK to access the Assignment dialog. All Assignments done now and saved will affect all selected Price Quotes and will overwrite previously existing Assignments.

- b) Cost Center Assignments could be done for Price Quotes of one single Supplier only at one time.



This restriction is required since the system needs to consider the eventually activated Cost Center Assignment per Supplier.

Use Case for Price Quote Assignment:

The following scenario will show use cases for the Price Quote Assignment.

Users:

We will use two different Users in this scenario:

User A, not having any Cost Center Filter defined:

The screenshot shows the 'Manage Users' window for User A. The 'Login Name' is 'pqm' and the user is 'Active'. The 'User' field is 'Price Quote User', 'Department' is 'Purchasing', and 'Language' is 'English'. The 'C/S Filter' checkbox is unchecked, and the 'Default C/S' field is set to 'Holiday Park Hotel'. The 'Login Security' section shows the last login date/time as 28.08.2013 13:34:19.

User B, having Cost Center Filter defined:

The screenshot shows the 'Manage Users' window for User B. The 'Login Name' is 'pgm' and the user is 'Active'. The 'User' field is 'Price Quote Manager', 'Department' is 'Purchasing', and 'Language' is 'English'. The 'C/S Filter' checkbox is checked, and the 'Default C/S' field is set to 'Main Store Food'. The 'Login Security' section shows the last login date/time as 28.08.2013 15:04:30.

Suppliers:

We will use three Suppliers in this scenario:

Supplier “Beef & Sea”:

The screenshot shows the 'Manage Suppliers' window with the 'Supplier' tab selected. The 'Supplier' list on the right contains 'Beef & Sea'. The 'Assignment Table' is highlighted with a red box, showing the following data:

Supplier	Cost Center/Store
Beef & Sea	Alexander Restaurant
Beef & Sea	Grill Restaurant

The 'Cost Center/Store' list on the right includes: Holiday Park Hotel, Animation, BK Hungary Sales Store, Bars (Statistic), Alexander Restaurant, Anselms Bar, Banquet, Banquet Beverage, and Blue Pavilion.

This Supplier uses Cost Center Assignment and is limited to “Alexander Restaurant” and “Grill Restaurant”.

Supplier “Beef Express”:

The screenshot shows the 'Manage Suppliers' window with the 'Supplier' tab selected. The 'Supplier' list on the right contains 'Beef Express'. The 'Assignment Table' is highlighted with a red box, showing the following data:

Supplier	Cost Center/Store
Beef Express	Main Kitchen
Beef Express	Main Store Food

The 'Cost Center/Store' list on the right includes: Holiday Park Hotel, Animation, BK Hungary Sales Store, Bars (Statistic), Alexander Restaurant, Anselms Bar, Banquet, Banquet Beverage, and Blue Pavilion.

This Supplier uses Cost Center Assignment and is limited to “Main Kitchen” and “Main Store Food”.

Supplier “Gastro Services”:

The screenshot shows the 'Manage Suppliers' application window. The 'Supplier' is 'Gastro Services' and it is 'Active'. The 'Order Settings' tab is selected. The 'Placing Orders Method' is 'E-Mail' with a 'PDF' dropdown. The 'Special PO Report' section has fields for 'Thickclient', 'Webclient', and 'Webclient no Price', and a checkbox for 'Use Purchase Order Translation'. The 'PO Language' is set to 'English'. The 'Cost Center Assignment' section, highlighted with a red box, shows an unchecked checkbox 'Using Cost Center Assignment' and a disabled 'Cost Center Assignment' button. Other sections include 'Delivery Days' (Monday to Sunday), 'Order Lead Days', 'Leas Days', 'Order Cycle' (with 'Use Order Cycles' and 'Don't overwrite imported Order Cycles' options), 'Price Quotes' (with a '2nd Discount' field), and 'Order Split'.

This Supplier does not use Cost Center Assignment and could be used for all Cost Centers.

Price Quote Assignment:

Start the Price Quote module and select filters as required:

[illegible]

- Now mark the first two records, Supplier “Beef & Sea”, and click on the button “Cost Center Assignment”:

Price Quotes/Cost Center Assignment

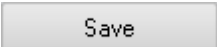
Source
Alexander Restaurant
Grill Restaurant

Assign ->>

<<- Remove

Assigned

Save Cancel

- ➔ The system offers the two Cost Centers assigned to this Supplier only.
 - Mark both records and click on the button “Assign”
 - Both Cost Centers are now moved to the right table “Assigned”
 - Click 
- Now mark the next two records, Supplier “Beef Express”, and click on the button “Cost Center Assignment”:

Price Quotes/Cost Center Assignment

Source
Main Kitchen
Main Store Food

Assign ->>

<<- Remove

Assigned

Save Cancel

➔ The system offers the two Cost Centers assigned to this Supplier only.

➤ Click 

➤ Now mark the next two records, Supplier "Gastro Service", and click on the button "Cost Center Assignment":

Here now the User's Cost Center Filter will affect the available Cost Centers:

User A, not having any Cost Center Filter activated will see all Cost Centers in the "Source" table:

Price Quotes/Cost Center Assignment

Source
Alexander Restaurant
Animation
Anselms Bar
Banquet Beverage
Beergarden
Beverage to Food
BK Hungary Sales Store
Blue Pavilion
Bowling Center 1006
B... ..

Assign ->>

<<- Remove

Assigned

Save Cancel

➤ Click 

User B, having a Cost Center Filter activated, will see the Cost Centers defined in his Filter only in the “Source” table:

- Mark second and third record, “Grill Restaurant” and “Main Kitchen” and click on the button “Assign”
- Both Cost Centers are now moved to the right table “Assigned”

➤ Click

Save


In the grid now the column “CC Assignmt.” Shows marked checkboxes for the four positions.

Price Quotes										
File Edit Purchase Master Data Help										
Cost Center Assignment Receiving in ...										
E/D Set E/D Unset Change Unit Check Prices Check Prices Apply Changes Future Price Quotes										
Supplier	Article	Stock Article	Price Type	Unit	Weight/Unit	Article No.	E/D	CC Assignmt.	DPQ	Receiving in BU
Beef & Sea	Lamb, ea	Lamb, ea	dynam.	Kilogram	1,0000		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beef & Sea	Lamb, Rack	Lamb, Rack	dynam.	Kilogram	1,0000		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beef Express	Lamb, Fillet	Lamb, Fillet	dynam.	Carton / 20 x 180g	3,6000		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beef Express	Lamb, Rack	Lamb, Rack	dynam.	Kilogram	1,0000		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gastro Services	Lamb, Chops	Lamb, Chops	dynam.	Kilogram	1,0000		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gastro Services	Lamb, Rack	Lamb, Rack	dynam.	Kilogram	1,0000		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kerstins Warenhaus	Lamb Saussages Ea	Lamb Saussages Ea	dynam.	Each	0,0500		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kerstins Warenhaus	Lamb, Rack	Lamb, Rack	dynam.	Kilogram	1,0000		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mr Argentina	Lamb, Rack	Lamb, Rack	dynam.	Kilogram	1,0000		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NOTE: The Cost Center Filter defined for the current user does not influence the visibility of assigned Price Quotes in the Overview. It just controls the visibility of Cost Centers in the Cost Center Assignment module!


Ordering without Assortments:


Case 1:

- Login as User A
- Start the module Purchase Orders
- Create a new Purchase Order document and click on the button 
- Select Cost Center "Main Kitchen" and Article "Lamb, Rack"

Insert/Modify Order Position

Cost Center/Store: Supplier:

Delivery Date:  Unit:

<Item Group> Article: 

Stock on Hand Control

ACT SOH: Store Unit: Last Price/Store Unit:

C	QTY/BU	Price/BU (+Discount)	Price/BU	Supplier	Article	Article N
<input type="checkbox"/>	1,00000	1,00000	1,00000	Beef Express	Lamb, Rack	
<input type="checkbox"/>	1,00000	8,99000	8,99000	Mr Argentina	Lamb, Rack	
<input type="checkbox"/>	1,00000	32,90000	32,90000	Kerstins Warenhaus	Lamb, Rack	
<input type="checkbox"/>	1,00000	33,00000	33,00000	Gastro Services	Lamb, Rack	

	QTY	Price	Discount	2nd Discount	Discount (value)	E - Charges	Net	TAX	Gn
FC									
€									

Article No.: Authorisation Level: ☐ Special Offer ☐ Contract

Note:

BU: QTY/BU:


Listed Price Quotes:

- Beef Express, ...
 - ... listed because Supplier is assigned to "Main Kitchen"
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment
- Mr Argentina, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is not using Cost Center Assignment
- Kerstins Warenhaus, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment
- Gastro Services, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is using Cost Center Assignment and PQ is assigned to "Main Kitchen"

Non listed Price Quotes:

- Beef & Sea, ...
 - ... not listed because Supplier is using Cost Center Assignment and not assigned to "Main Kitchen"
 - ... not listed because PQ is using Cost Center Assignment, but not assigned to "Main Kitchen"

Case 2:

- Login as User A
- Start the module Purchase Orders
- Create a new Purchase Order document and click on the button 
- Select Cost Center "Alexander Restaurant" and Article "Lamb, Rack"

Insert/Modify Order Position Σ3

Cost Center/Store: Alexander Restaurant Supplier:

Delivery Date: 29.08.2013 B3 Unit:

<Item Group> Article: Lamb, Rack i

Stock on Hand Control
ACT SQH: 0.000 Store Unit: Kilogram Last Price/Store Unit: 0.00000

C	QTY/BU	Price/BU (+Discount)	Price/BU	Supplier	Article	Article N
<input type="checkbox"/>	1.00000	8.99000	8.99000	Beef & Sea	Lamb, Rack	
<input type="checkbox"/>	1.00000	8.99000	8.99000	Mr Argentina	Lamb, Rack	
<input type="checkbox"/>	1.00000	32.90000	32.90000	Kerstins Warenhaus	Lamb, Rack	

	QTY	Price	Discount	2nd Discount	Discount (value)	E - Charges	Net	TAX	Gr
FC									
€									

Article No. Authorisation Level 0 ☐ Special Offer ☐ Contract

Note BU
QTY/BU

Edit eForm


Listed Price Quotes:

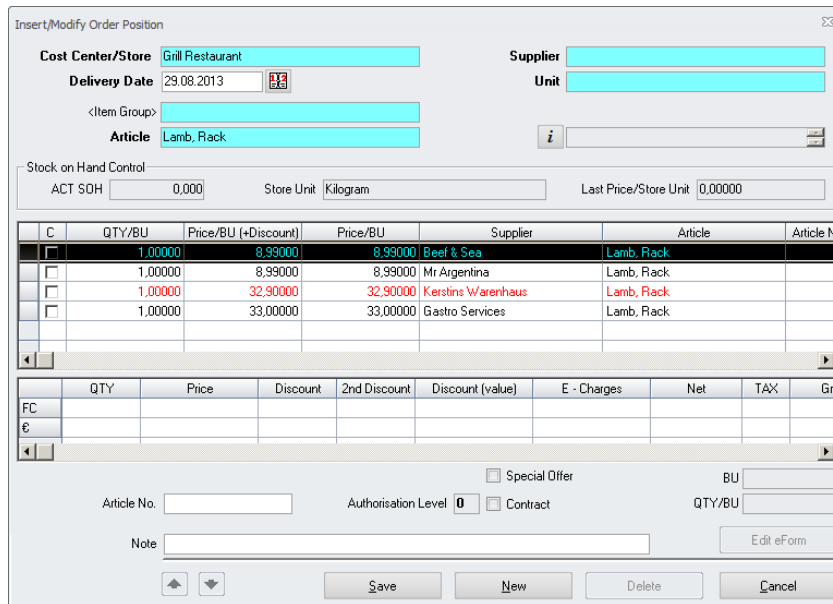
- Beef & Sea, ...
 - ... listed because Supplier is assigned to "Alexander Restaurant"
 - ... listed in red since PQ is disabled
- Mr Argentina, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is not using Cost Center Assignment
- Kerstins Warenhaus, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment

Non listed Price Quotes:

- Beef Express, ...
 - ... not listed because Supplier is using Cost Center Assignment and not assigned to "Alexander Restaurant"
- Gastro Services, ...
 - ... not listed because PQ is using Cost Center Assignment, but not assigned to "Alexander Restaurant"

Case 3:

- Login as User A
- Start the module Purchase Orders
- Create a new Purchase Order document and click on the button 
- Select Cost Center "Grill Restaurant" and Article "Lamb, Rack"



Insert/Modify Order Position

Cost Center/Store: Grill Restaurant

Supplier:

Delivery Date: 29.08.2013

Unit:

<Item Group>

Article: Lamb, Rack

Stock on Hand Control

ACT SDH: 0,000 Store Unit: Kilogram Last Price/Store Unit: 0,00000

C	QTY/BU	Price/BU (+Discount)	Price/BU	Supplier	Article	Article N
<input checked="" type="checkbox"/>	1,00000	8,99000	8,99000	Beef & Sea	Lamb, Rack	
<input type="checkbox"/>	1,00000	8,99000	8,99000	Mr Argentina	Lamb, Rack	
<input type="checkbox"/>	1,00000	32,90000	32,90000	Kerstins Warenhaus	Lamb, Rack	
<input type="checkbox"/>	1,00000	33,00000	33,00000	Gastro Services	Lamb, Rack	

FC

€

Article No. : Authorisation Level: 0

Note:

Special Offer: ☐ BU:

Contract: ☐ QTY/BU:

Edit eForm

Save New Delete Cancel


Listed Price Quotes:

- Beef & Sea, ...
 - ... listed because Supplier is assigned to "Grill Restaurant"
 - ... listed in red since PQ is disabled
 - ... listed because PQ is using Cost Center Assignment and PQ is assigned to "Grill Restaurant"
- Mr Argentina, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is not using Cost Center Assignment
- Kerstins Warenhaus, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment
- Gastro Services, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is using Cost Center Assignment and PQ is assigned to "Grill Restaurant"

Non listed Price Quotes:

- Beef Express, ...
 - ... not listed because Supplier is using Cost Center Assignment and not assigned to "Grill Restaurant"

Case 4:

- Login as User A
- Start the module Purchase Orders
- Create a new Purchase Order document and click on the button 
- Select Cost Center "Alexander Restaurant" and Article "Lamb, Rack"

Insert/Modify Order Position Σ3

Cost Center/Store Main Store Food Supplier

Delivery Date 29.08.2013 B3 Unit

<Item Group>

Article Lamb, Rack i

Stock on Hand Control

ACT SQH 0.000 Store Unit Kilogram Last Price/Store Unit 9.89000

C	QTY/BU	Price/BU (+Discount)	Price/BU	Supplier	Article	Article N
<input type="checkbox"/>	1.00000	1.00000	1.00000	Beef Express	Lamb, Rack	
<input type="checkbox"/>	1.00000	8.99000	8.99000	Mr Argentina	Lamb, Rack	
<input type="checkbox"/>	1.00000	32.90000	32.90000	Kerstins Warenhaus	Lamb, Rack	

	QTY	Price	Discount	2nd Discount	Discount (value)	E - Charges	Net	TAX	Gr
FC									
€									

☐ Special Offer BU
 Article No. Authorisation Level 0 ☐ Contract QTY/BU
 Note Edit eForm

Save New Delete Cancel

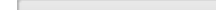
Listed Price Quotes:

- Beef Express, ...
 - ... listed because Supplier is assigned to "Main Store Food"
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment
- Mr Argentina, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is not using Cost Center Assignment
- Kerstins Warenhaus, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment

Non listed Price Quotes:

- Beef & Sea, ...
 - ... not listed because Supplier is using Cost Center Assignment and not assigned to "Main Store Food"
 - ... not listed because PQ is using Cost Center Assignment, but not assigned to "Main Store Food"
- Gastro Services, ...
 - ... not listed because PQ is using Cost Center Assignment, but not assigned to "Main Store Food"

Case 5:

- Login as User A
- Start the module Purchase Orders
- Create a new Purchase Order document and click on the button 
- Select Cost Center any other Cost Center, not having any specific configuration, here “Banquet”, and Article “Lamb, Rack”

Insert/Modify Order Position

Cost Center/Store: Banquet

Supplier:

Delivery Date: 23.08.2013

Unit:

<Item Group>:

Article: Lamb, Rack

i:

Stock on Hand Control

ACT SDH: 0,000

Store Unit: Kilogram

Last Price/Store Unit: 0,00000

C	QTY/BU	Price/BU (+Discount)	Price/BU	Supplier	Article	Article
<input type="checkbox"/>	1,00000	8,99000	8,99000	Mr Argentina	Lamb, Rack	
<input type="checkbox"/>	1,00000	32,90000	32,90000	Kerstins Warenhaus	Lamb, Rack	
<input type="checkbox"/>						
<input type="checkbox"/>						
<input type="checkbox"/>						
<input type="checkbox"/>						

	QTY	Price	Discount	2nd Discount	Discount (value)	E - Charges	Net	TAX	G
FC									
€									

Special Offer ☐

BU:

Article No.:

Authorisation Level: 0 ☐ Contract ☐

QTY/BU:

Note:

Edit eForm

Save New Delete Cancel

Listed Price Quotes:

- Mr Argentina, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed because PQ is not using Cost Center Assignment
- Kerstins Warenhaus, ...
 - ... listed because Supplier is not using Cost Center Assignment
 - ... listed in red since PQ is disabled
 - ... listed because PQ is not using Cost Center Assignment

Non listed Price Quotes:

- o Beef Express, ...
 - ... not listed because Supplier is using Cost Center Assignment and not assigned to "Banquet"
- o Beef & Sea, ...
 - ... not listed because Supplier is using Cost Center Assignment and not assigned to "Banquet"
 - ... not listed because PQ is using Cost Center Assignment, but not assigned to "Banquet"
- o Gastro Services, ...
 - ... not listed because PQ is using Cost Center Assignment, but not assigned to "Banquet"

Ordering with Assortments:

When using Assortments the handling might differ from the above. The main reason for this: The Assortment was created before the PQ Assignment was done.

In that case the user could have created an Assortment containing Price Quotes which are now no longer valid for this Cost Center.

1. Step: Price Quote created
2. Step: Assortment created for Cost Center A
3. Step: Price Quote Assignment for Cost Center B only

When using the assortment, the system will show the Price Quote, but at booking the Document Control will not allow to process the document.

Manage Orders

File Edit Purchase Master Data Help

Overview Edit Order Request for Quotation Purchase

Order No. i13-02131

AL	Pos	C	Article No.	Article
	1			Lamb, Rack
	2			Lamb, Rack
	3			Lamb, Rack
	4			Lamb, Rack
				TOTAL

Transmit Orders

Status: Document Control **Error**

Authorisation Required No.

Transmitting Method:

- ☐ Default (as defined by Supplier)
- ☐ Print
- ☒ Preview

OK Cancel

Center/Store Supplier

Restaurant	Beef Express
Restaurant	Mr Argentina
Restaurant	Kerstins Warenhaus
Restaurant	Gastro Services

New Position Reorganize Pos Delete Flag Apply Changes Split by Supplier Set for Authorisation Order

Additional Information

'Beef Express' can not order for Cost Center 'Alexander Restaurant'
The PQ: Lamb, Rack - Gastro Services - Kilogram can not be ordered for Cost Center: Alexander Restaurant

OK Cancel

**MICROS-FIDELIO GmbH
Europadamm 2-6
41460 Neuss
Germany
Phone: +49 2131-137 0 | Fax: +49 2131-137 777**