

Oracle® Transportation Management

Installation Guide

Release 6.4.2

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Oracle® Transportation Management Installation Guide, Release 6.4.2

Part No. E81538-03

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Part No. E81538-03

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Preface

This document contains information regarding the installation of the following products: Oracle Transportation Management, Global Trade Management, and Fusion Transportation. This manual does not cover the installation of the operating system, any other Oracle components (e.g. the Oracle database or Oracle HTTP Server) or any third-party components (e.g. a third-party rating engine).

Change History

Date	Document Revision	Summary of Changes
12/2016	-01	<p>Removed discussion of optional components except for FTI/GTI. Moved optional component information to the Administration Guide.</p> <p>Revised property instructions to focus on property sets rather than property files.</p> <p>Added the section Specifying a Wallet Home as a pre-requisite to running the installer.</p> <p>Modified database server section for new archive process.</p> <p>Added steps to import Security settings while configuring ODI for FTI/GTI.</p> <p>Added a note regarding migration of password properties in custom settings.</p> <p>Referenced OTM Security Guide for Weblogic 12 passwords.</p> <p>Updated JDK version supported to JDK 1.8.</p> <p>Update reference to Customizations Migration.</p> <p>Added missing steps to the App and Web server console installation information.</p> <p>Removed Oracle Enterprise 5 references.</p>
03/2017	-02	<p>Removed product version requirements in favor of information in the OTM Technical Architecture Guide.</p>
07/2018	-03	<p>Corrected typo in the first table in chapter 3. ARCHIVE_C_LOB_TBS and ARCHIVE_C_TBS are now corrected to be ARCH_C_LOB_TBS and ARCH_C_TBS.</p>

1. Installation Requirements

All software and hardware requirements are listed in the [Oracle Transportation Management Technical Architecture Guide](#).

Oracle Enterprise Linux Installation Requirements

It is HIGHLY recommended that you make available personnel who are familiar with the installation and configuration of UNIX based applications. Also, it is recommended that you have an administrator familiar with the creation and support of Oracle Database instances. A Network Administrator may be necessary at times, especially during the configuration of systems that will be accessed through firewalls, VPN, etc.

You must run the installer as a non-root user, though root access may be required to start the application (see the Oracle Transportation Management Security Guide for more info on Privileged Ports). The user that runs the installer must have full rights to the installation directory.

Minimum Hardware Requirements

Note: This section only details the minimum hardware required to run the base OTM application. It does not take into account additional OTM components or third-party components and it is not a configuration for high volume or complex implementations. To determine the correct configuration for your production, test, and development environments, you should work with your hardware and/or implementation consultants.

Web User

You must have a computer capable of running one of the supported browsers (see the Oracle Transportation Management Technical Architecture Guide for a list of supported browsers). Many factors will affect the performance experience of the end-user, including: CPU type & speed, operating system version, available memory, hard drive speed, network card speed, and network bandwidth between the browser and the web server.

Note: Popup Blockers may prevent your browser from working correctly with OTM. If you experience any problems, try disabling them before contacting Technical Support.

Note: If you want to view the results generated by the Load Configuration feature, a VRML plug-in for your Web Browser is needed. OTM has been tested with the Cortona plug-in for Internet Explorer, available at: www.cortona3d.com/Products/Viewer/Cortona-3D-Viewer.aspx.

Test and Development Server

- Combined Web & App: 2 x 3.0 GHz dual-core Xeon CPU, 12 GB RAM, 80 GB disk.

Note: For the database server, please see the documentation associated with that product.

Production Servers

- Web Server: 2 x 2.5 GHz quad-core Xeon CPU w/ 18 MB cache, 8 GB RAM, 80 GB disk.
- Application Server: 2 x 2.5 GHz quad-core Xeon CPU w/ 18 MB cache, 12 GB RAM, 80 GB disk.

Note: For the database server, please see the documentation associated with that product.

Software Requirements

All software and hardware requirements are listed in the [Oracle Transportation Management Technical Architecture Guide](#).

- 64-bit Oracle Enterprise Linux Server with the latest recommended patches
- Oracle Database Enterprise Edition
 - a standard installation is required
- Oracle Fusion Middleware Infrastructure
 - Select the Fusion Middleware Infrastructure for the installation type.
- Oracle Fusion Middleware HTTP Server
 - Install into the same directory you installed Oracle Fusion Middleware Infrastructure.
 - Select Colocated HTTP Server as the installation type
- Integration Server - EAI solution (optional)

The following additional software is distributed with OTM:

- 64-bit Sun JDK 1.8.x

Preparing to Install OTM

Before you begin the installation process, ensure that the following is complete:

- A compatible operating system is installed (see above) along with any patch bundles recommended by the OS vendor.
- The size of the swap space on your server is equal to or greater than the amount of memory it contains.
- All OTM servers are time-synced using a process like NTP. This is critical to the proper operation and troubleshooting of an OTM instance.
- Oracle Database Client (Administrator install) has been installed and configured to connect to your database.
- WebLogic Clustering database is installed and repositories created; see Creating the WebLogic Metadata Repository.

Pre-Install Setup

Update kernel parameters as needed for the Database Client. This is covered in the Oracle Database installation documentation. Restart the server.

Installing Oracle Fusion Middleware prerequisite software on the Application Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. /opt/bea) and the WL Home directory (e.g. /opt/bea/wlserver).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Installing Oracle Fusion Middleware prerequisite software on the Web Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. D:\product\bea) and the WL Home directory (e.g.

D:\product\bea\wlserver).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Install Oracle Fusion Middleware HTTP Server as per its documentation, making sure to select the "Collocated HTTP Server" option. Note the BEA Home directory (e.g. /opt/bea) and the Oracle HTTP Server Home directory (e.g. /opt/bea/ohs).

Note: The user that OTM runs as must have read access to the Oracle HTTP Server install directory and all of its sub-directories.

Note: Unlike in previous versions of OTM, an OHS instance does not need to be created prior to installing OTM. The OTM installer will now take care of this.

Installing OTM

Follow the instructions in the **Installing OTM** chapter to finish your OTM installation.

Solaris Installation Requirements

It is HIGHLY recommended that you make available personnel who are familiar with the installation and configuration of UNIX based applications. Also, it is recommended that you have an administrator familiar with the creation and support of Oracle Database instances. A Network Administrator may be necessary at times, especially during the configuration of systems that will be accessed through firewalls, VPN, etc.

You must run the installer as a non-root user, though root access may be required to start the application (see the Oracle Transportation Management Security Guide for more info on Privileged Ports). The user that runs the installer must have full rights to the installation directory.

Minimum Hardware Requirements

Note: This section only details the minimum hardware required to run the base OTM application. It does not take into account additional OTM components or third-party components and it is not a configuration for high volume or complex implementations. To determine the correct configuration for your production, test, and development environments, you should work with your hardware and/or implementation consultants.

Web User

You must have a computer capable of running one of the supported browsers (see the Oracle Transportation Management Technical Architecture Guide for a list of supported browsers). Many factors will affect the performance experience of the end-user, including: CPU type & speed, operating system version, available memory, hard drive speed, network card speed, and network bandwidth between the browser and the web server.

Note: Popup Blockers may prevent your browser from working correctly with OTM. If you experience any problems, try disabling them before contacting Technical Support.

Note: If you want to view the results generated by the Load Configuration feature, a VRML plug-in for your Web Browser is needed. OTM has been tested with the Cortona plug-in for Internet Explorer, available at: www.cortona3d.com/Products/Viewer/Cortona-3D-Viewer.aspx.

Test and Development Servers – Solaris SPARC

- Combined Web & App: 1 x 2.85 GHz eight-core SPARC T4-1 w/4 MB cache, 16 GB RAM, 80 GB disk space.

Note: For the database server, please see the documentation associated with that product.

Production Servers – Solaris SPARC

- Web Server: 1 x 2.85 GHz eight-core SPARC T4-1 w/4 MB cache, 16 GB RAM, 80 GB disk space.
- Application Server: 1 x 3.6 GHz sixteen-core SPARC T5-2 w/8 MB cache, 16 GB RAM, 80 GB disk space.

Note: For the database server, please see the documentation associated with that product.

Test and Development Server – Solaris x86

- Combined Web & App: 2 x 3.0 GHz dual-core Xeon CPU, 12 GB RAM, 80 GB disk.

Note: For the database server, please see the documentation associated with that product.

Production Servers – Solaris x86

- Web Server: 2 x 2.5 GHz quad-core Xeon CPU w/ 18 MB cache, 8 GB RAM, 80 GB disk.
- Application Server: 2 x 2.5 GHz quad-core Xeon CPU w/ 18 MB cache, 12 GB RAM, 80 GB disk.

Note: For the database server, please see the documentation associated with that product.

Software Requirements

All software and hardware requirements are listed in the [Oracle Transportation Management Technical Architecture Guide](#).

- 64-bit Solaris with the latest recommended patches
 - Solaris 10: OTM supports both SPARC and x86 architectures
 - Solaris 11: OTM supports both SPARC and x86 architectures
- Oracle Database Enterprise Edition
 - a standard installation is required
- Oracle Fusion Middleware Infrastructure
 - Select the Fusion Middleware Infrastructure for the installation type.
- Oracle Fusion Middleware HTTP Server
 - Install into the same directory you installed Oracle Fusion Middleware Infrastructure.
 - Select Colocated HTTP Server as the installation type
- Integration Server - EAI solution (optional)

The following additional software is distributed with OTM:

- 64-bit Sun JDK 1.8.x

Preparing to Install OTM

Before you begin the installation process, ensure that the following is complete:

- A compatible operating system is installed (see above) along with any patch bundles recommended by the OS vendor.
- The size of the swap space on your server is equal to or greater than the amount of memory it contains.
- All OTM servers are time-synced using a process like NTP. This is critical to the proper operation and troubleshooting of an OTM instance.
- Oracle Database Client (Administrator install) has been installed and configured to connect to your database.
- WebLogic Clustering database is installed and repositories created; see Creating the WebLogic Metadata Repository

Pre-Install Setup

Update kernel parameters as needed for the Database Client. This is covered in the Oracle Database installation documentation. Restart the server.

Installing Oracle Fusion Middleware prerequisite software on the Application Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. `/opt/bea`) and the WL Home directory (e.g. `/opt/bea/wlserver`).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Installing Oracle Fusion Middleware Prerequisite Software on the Web Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. `/opt/bea`) and the WL Home directory (e.g. `/opt/bea/wlserver`).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Install Oracle Fusion Middleware HTTP Server as per its documentation, making sure to select the “Collocated HTTP Server” option. Note the BEA Home directory (e.g. `/opt/bea`) and the Oracle HTTP Server Home directory (e.g. `/opt/bea/ohs`).

Note: The user that OTM runs as must have read access to the Oracle HTTP Server install directory and all of its sub-directories.

Note: Unlike in previous versions of OTM, an OHS instance does not need to be created prior to installing OTM. The OTM installer will now take care of this.

Installing OTM

Follow the instructions in the **Installing OTM** chapter to finish your OTM installation.

Windows 2012 Server Installation Requirements

It is HIGHLY recommended that you make available personnel who are familiar with the installation and configuration of Windows-based applications. It is also recommended that you have an administrator familiar with the creation and support of Oracle Database instances. A Network Administrator may be necessary at times, especially during the configuration of systems that will be accessed through firewalls, VPN, etc.

You must be logged in as Administrator or someone with Administrative privileges to install OTM successfully.

Minimum Hardware Requirements

Note: This section only details the minimum hardware required to run the base OTM application. It does not take into account additional OTM components or third-party components and it is not a configuration for high volume or complex implementations. To determine the correct configuration for your production, test, and development environments, you should work with your hardware and/or implementation consultants.

Web User

You must have a computer capable of running one of the supported browsers (see the Oracle Transportation Management Technical Architecture Guide for a list of supported browsers). Many factors will affect the performance experience of the end-user, including: CPU type & speed, operating system version, available memory, hard drive speed, network card speed, and network bandwidth between the browser and the web server.

Note: Popup Blockers may prevent your browser from working correctly with OTM. If you experience any problems, try disabling them before contacting Technical Support.

Note: If you want to view the results generated by the Load Configuration feature, a VRML plug-in for your Web Browser is needed. OTM has been tested with the Cortona plug-in for Internet Explorer, available at: www.cortona3d.com/Products/Viewer/Cortona-3D-Viewer.aspx.

Test and Development Servers

- Combined Web & App: 2 x 3.0 GHz dual-core Xeon CPU, 12 GB RAM, 80 GB disk

Note: For the database server, please see the documentation associated with that product.

Production Servers

- Web Server: 2 x 2.5 GHz quad-core Xeon CPU w/ 18 MB cache, 12 GB RAM, 80 GB disk.
- Application Server: 2 x 2.5 GHz quad-core Xeon CPU w/ 18 MB cache, 16 GB RAM, 80 GB disk.

Note: For the database server, please see the documentation associated with that product.

Software Requirements for OTM Server Configurations

All software and hardware requirements are listed in the [Oracle Transportation Management Technical Architecture Guide](#).

- 64-bit Windows Server Datacenter Edition with the latest Service Packs, OR
- 64-bit Windows Server Standard Edition with the latest Service Packs, OR
- Oracle Database Enterprise Edition
 - a standard installation is required
- Oracle Fusion Middleware Infrastructure.
 - Select the Fusion Middleware Infrastructure for the installation type.
- Oracle Fusion Middleware HTTP Server
 - Install into the same directory you installed Oracle Fusion Middleware Infrastructure.
 - Select Colocated HTTP Server as the installation type
- Integration Server - EAI solution (optional)

The following additional software is distributed with OTM:

- 64-bit Sun JDK 1.8.x

Preparing to Install OTM

Before you begin the installation process, ensure that the following is already complete:

- A compatible operating system is installed (see above) and configured for high performance.
- Virtual memory is set to 1.5 to 2 times the amount of physical memory in the system.
- All OTM server machines are time-synced using a process like NTP. This is critical to the proper operation and troubleshooting of an OTM instance.
- Oracle Database client (Administrator install) has been installed and configured to connect to your database.
- WebLogic Clustering database is installed and repositories created; see Creating the WebLogic Metadata Repository

Installing Oracle Fusion Middleware Prerequisite Software on the Application Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. D:\product\bea) and the WL Home directory (e.g. D:\product\bea\wlserver).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Installing Oracle Fusion Middleware Prerequisite Software on the Web Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. D:\product\bea) and the WL Home directory (e.g. D:\product\bea\wlserver).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Install Oracle Fusion Middleware HTTP Server as per its documentation, making sure to select the “Collocated HTTP Server” option. Note the BEA Home directory (e.g. D:\product\bea) and the Oracle HTTP Server Home directory (e.g. D:\product\bea\ohs).

Note: The user that OTM runs as must have read access to the Oracle HTTP Server install directory and all of its sub-directories.

Note: Unlike in previous versions of OTM, an OHS instance does not need to be created prior to installing OTM. The OTM installer will now take care of this.

Installing OTM

Follow the instructions in the **Installing OTM** chapter to finish your OTM installation. You must be logged in as Administrator or someone with Administrative privileges to install OTM successfully.

AIX Installation Requirements

It is HIGHLY recommended that you make available personnel who are familiar with the installation and configuration of UNIX based applications. Also, it is recommended that you have an administrator familiar with the creation and support of Oracle Database instances. A Network Administrator may be necessary at times, especially during the configuration of systems that will be accessed through firewalls, VPN, etc.

You must run the installer as a non-root user, though root access may be required to start the application (see the Oracle Transportation Management Security Guide for more info on Privileged Ports). The user that runs the installer must have full rights to the installation directory.

Minimum Hardware Requirements

Web User

You must have a computer capable of running one of the supported browsers (see the Oracle Transportation Management Technical Architecture document for a list of supported browsers). Many factors will affect the performance experience of the end-user, including: CPU type & speed, operating system version, available memory, hard drive speed, network card speed, and network bandwidth between the browser and the web server.

Note: Popup blockers may prevent your browser from working correctly with OTM. If you experience any problems, try disabling them before contacting Technical Support.

Note: If you want to view the results generated by the Load Configuration feature, a VRML plug-in for your Web Browser is needed. OTM has been tested with the Cortona plug-in for Internet Explorer, available at: www.cortona3d.com/Products/Viewer/Cortona-3D-Viewer.aspx.

Test, Development and Production Servers

Please consult the hardware vendor for more information on hardware sizing.

Software Requirements

All software and hardware requirements are listed in the [Oracle Transportation Management Technical Architecture Guide](#).

- 64-bit AIX with the latest recommended patches
 - Korn shell linked to /bin/ksh
 - Bash shell linked to /bin/bash
- Oracle Database Enterprise Edition
 - a standard installation is required
- Oracle Fusion Middleware Infrastructure
 - Select the Fusion Middleware Infrastructure for the installation type.
- Oracle Fusion Middleware HTTP Server
 - Install into the same directory you installed Oracle Fusion Middleware Infrastructure.
 - Select Colocated HTTP Server as the installation type.
- Integration Server - EAI solution (optional)
- Java 1.8 JDK

Preparing to Install OTM

Before you begin the installation process, ensure that the following is complete:

- A compatible operating system is installed (see above) along with any patch bundles recommended by the OS vendor.
- The size of the swap space on your server is equal to or greater than the amount of memory it contains.

- All OTM servers are time-synced using a process like NTP. This is critical to the proper operation and troubleshooting of an OTM instance.
- Oracle Database Client (Administrator install) has been installed and configured to connect to your database.
- Java Development Kit 1.8+ (see note below).
- WebLogic Clustering database is installed and repositories created; see Creating the WebLogic Metadata Repository

Java Development Kit (JDK)

Oracle does not provide a JDK for this platform, but it is necessary to run the application; this will need to be obtained by you and installed onto the system prior to OTM being installed. A full JDK is required; a simple Java Runtime Environment (JRE) will not suffice. The installation directory for the JDK will need to be supplied to the OTM installer. Although the OTM installer will check to make sure the programs exist and are executable, it will not check that the correct version is installed. *The application will fail to run unless the proper JDK version is supplied.* The OTM installer will create a symbolic link from this supplied directory to one name "jdk" inside of the OTM install directory.

Note: Unlike other JDK vendors, IBM does not ship a library needed by the application. For each web server, after the completion of the OTM, do the following:

1. Go to <http://jaxp.java.net> and download JAXP 1.4.6
2. Extract the contents of the JAR file, e.g.:

```
$ CLASSPATH= java -jar JAXP_146.jar
```
3. Get the `jaxp-ri.jar` file from the `lib` directory and copy it to the `<otm_install_dir>/glog/gc3webapp/WEB-INF/lib/3rdparty` directory
4. Proceed with the standard application installation.

Pre-Install Setup

1. Update kernel parameters as needed for the Database Client. This is covered in the Oracle Database installation documentation. Restart the server.

Installing Oracle Fusion Middleware Prerequisite Software on the Application Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. `/opt/bea`) and the WL Home directory (e.g. `/opt/bea/wlserver`).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Installing Oracle Fusion Middleware Prerequisite Software on the Web Server

Install Oracle Fusion Middleware Infrastructure as per its documentation, using a 1.8.x JDK. Note the BEA Home directory (e.g. `D:\product\bea`) and the WL Home directory (e.g. `D:\product\bea\wlserver`).

Note: The user that OTM runs as must have read access to the WebLogic install directory and all of its sub-directories.

Install Oracle Fusion Middleware HTTP Server as per its documentation, making sure to select the "Collocated HTTP Server" option. Note the BEA Home directory (e.g. `/opt/bea`) and the Oracle HTTP Server Home directory (e.g. `/opt/bea/ohs`).

Note: The user that OTM runs as must have read access to the Oracle HTTP Server install directory and all of its sub-directories.

Note: Unlike in previous versions of OTM, an OHS instance does not need to be created prior to installing OTM. The OTM installer will now take care of this.

Installing OTM

Follow the instructions in the **Installing OTM** chapter to finish your OTM installation.

2. Installing OTM

It is HIGHLY recommended that you make available personnel who are familiar with the installation and configuration of Windows or UNIX based applications (depending on operating system you are installing on.) Also, we recommend that, in the case of the Oracle Database, that you have on hand an administrator familiar with the creation and support of Oracle Database instances. A Network Administrator may be necessary at times – especially during the configuration of systems that will be accessed through firewalls, VPN, etc.

Note: Sections below that contain operating system-specific options are marked with **[AIX]**, **[Linux]**, etc.

Multiple Products, Single Installer

The Oracle Transportation Management installer can be used to install many different products, depending on what software you have licensed. These products can be broken into the following broad family groups: Oracle Transportation Management and Global Trade Management. All of these product families, and the products under them, share a single installer binary and you will be prompted to tell the installer which product you will be installing. Unless specifically noted, all options below pertain to all products.

Note: Sections below that contain product-specific options are marked with **[OTM]**, **[GTM]**, or some combination thereof.

Because of the universal nature of the installer, file names, directory names, window titles and the like may only reference a single product (i.e. Oracle Transportation Management) however they will apply to all products unless otherwise indicated.

Explanation of Application Layers

Any given instance of Oracle Transportation Management or Global Trade Management is made up of many sub-components that can be grouped into the following “layers”:

- Database layer: where the data actually resides
- Application layer: where the application logic runs
- Web layer: the UI that users interact with (Oracle HTTP Server)

Note: Starting with OTM 6.4.0, a WebLogic Clustering database is required for the Web layer. For security reasons it is highly recommended that this database be separate from the database where the product data resides. Please see the Oracle Transportation Management Security Guide for more information.

- Fusion Transportation Intelligence: where Oracle Business Intelligence Enterprise Edition (OBIEE) and Oracle Data Integrator (ODI) run
- Integration layer: where incoming XML data is handled
 - This is just a normal web instance that you designate as being used for handling integration in addition to, or instead of, handling normal user traffic; please see the Oracle Transportation Management Integration Guide and the Oracle Transportation Management Data Management Guide for alternatives to using web-layer integration.
 - Whether or not a given web instance is handling user traffic is as simple as whether or not users know to access the instance. In order to set up a separate integration web server, your upstream processes simply need to know where to send data to and your users should not be directed to use it.

Recommended Installation Configurations

The application can be installed in various configurations to provide scalability for production instances, or to provide for consolidation of system resources for test/development instances.

Oracle Transportation Management/Global Trade Management

Production instances of any Oracle Transportation Management or Global Trade Management will normally run each of the above component layers on separate servers. For instance, we would see the following configuration:

- Server One: Database layer
- Server Two: Application Layer
- Server Three: Web layer (including the WebLogic Clustering database)
- Server Four: Integration layer
- Server Six: Oracle Fusion Transportation Intelligence layer

The instructions that follow assume that you are installing a production instance of the application where the various layers reside on separate servers. If you want to install a test or development instance, please see the Installing OTM on a Single Server section.

Test instances can be consolidated onto fewer servers, depending on the hardware availability within your organization. Commonly, we will see the following configuration for test instances:

- Server One: Database and Oracle Fusion Transportation Intelligence (FTI) layers
- Server Two: Web, Application and Integration layers

If the test server has enough resources (Memory/CPU), it is possible to run everything on a single system. This should ONLY be done for test instances and is NOT recommended for any production level use. Please contact Technical Consulting if you have any questions.

Upgrading From a Previous Version

Prior releases of Oracle Transportation Management provided two installers, an “upgrade” installer and a “fresh” installer. The upgrade installer was used to install the new version of the software on top of an earlier version of the software, whereas the fresh installer laid down the latest code into a new directory. Either installer allowed for the migration of custom properties from an earlier release.

As of version 6.3 there is no longer an upgrade installer provided. Instead, the process of upgrading from a prior version is to lay down new code into a new directory and then copy any customizations from your previous installation into the new installation. See the “Migrating Customizations” chapter in the Oracle Transportation Management Migration Guide for the specific steps.

After customizations have been migrated the database needs to be migrated. Please refer to the Oracle Transportation Management Migration Guide for further details.

Important Note: As of version 6.3.1, database connections are made via Service Names instead of database SIDs. If you are upgrading from a previous version, you should ensure that the Service Name for their database is the same as the SID; if it's not, make sure to use the correct value.

Creating the WebLogic Metadata Repository

As of release 6.4.0, OTM now requires access to a WebLogic Metadata Repository using MetaData Services (MDS) on the Web layer. The MDS repository is a database that stores metadata information for Oracle Fusion Middleware components, in this case Oracle HTTP Server (OHS), and needs to be

seeded with specific schemas using the Oracle Fusion Middleware Metadata Repository Creation Utility (RCU). The requirements for the database along with instructions on how to run the RCU program can be found in the WebLogic documentation.

1. When the RCU program is run, select "System Load and Product Load" on the "Create Repository" step.
2. On the "Select Components" screen, select "Oracle AS Repository Components" and "Create New Prefix".
3. Make note of the prefix supplied along with all of the schema names and passwords supplied.

Specifying a Wallet Home

As of release 6.4.2, OTM stores all external passwords in two secure wallets:

- a reserved wallet, "wallet.shared", holding passwords critical to OTM component communication. This includes database and WebLogic passwords needed for the web and application servers to startup correctly.
- a user wallet, "wallet.otm", holding passwords needed by external systems, report systems, content management systems and web services.

To ensure passwords are synchronized across all web and application servers, these servers need to access a single, shared wallet home. In a combined web and application server installation, the wallet home directory can be any path on the server accessible to the installation user. All other installations, though, require the wallet home be shared across logical or physical servers.

- UNIX systems can use Network File Sharing (NFS) where each server mounts the shared wallet home to a local path. This path is then specified during installation as the wallet home.
- Windows systems can use Sharing permissions to allow all servers to access a common wallet home.

For new installations, the installer creates an empty reserved and user wallet. It populates the reserved wallet with passwords specified during the installation process. When installing optional components, passwords are staged in the Property Set screen. This screen delegates password storage to the wallets.

For customers migrating existing wallets, the wallets should be copied into the wallet home prior to running the installation. The installer updates passwords in the reserved wallet as needed; passwords in user wallet are respected. This is critical as references in various tables like EXTERNAL_SYSTEM refer to entries in the user wallet.

Installer Interface Options

Depending on the operating system, OTM can be installed using one of three options: GUI, Console, and Silent. All installation capabilities are available with all interface options; it's simply a matter of preference and convenience in deciding which one to use.

GUI Interface

The GUI option is available on all platforms. It uses the native windowing system (e.g. X11) to interact with the user. Under Unix/Linux systems, this requires you to have an X display running, and to have the DISPLAY environment variable set correctly. Contact your local System Administrator if you need help setting this up. To use this interface, simply run the installer executable with no further options:

```
$ ./otmv640_<platform>.bin
```

Console Interface

The Console interface option is available on all platforms except Windows. It runs on the command line and interacts with the user through a text-only interface. To use this interface, run the installer executable with a single option:

```
$ ./otmv640_<platform>.bin -i console
```

Silent Installer

The Silent Installer interface option is available on all platforms except Windows. A file is prepared ahead of time answering all of the questions that the installer would normally ask. The installer will read it in when it executes and then run completely hands-free. To use the silent installer option, run the installer executable with two options, one to select the silent interface and one to specify the response file to use:

```
$ ./otmv640_<platform>.bin -i silent -f installer.properties
```

Installing with the Silent Installer

Before installing OTM with the silent option, you must locate, rename, and edit the response file. It is called `example.installer.properties` and is located in the same directory as the installer executable itself.

1. Make a copy of `example.installer.properties` and save it to a new name (e.g. `installer.properties`).
2. Edit the new file and fill in the answers as appropriate for your environment. All values are documented in the file itself. Note that some sections are only for certain platforms, or are specific to the web or application server installs; all should be clearly marked.
3. Run the installer executable from the command line with the following options:

```
$ ./otmv640_<platform>.bin -i silent -f installer.properties
```

where `<platform>` is the name of the platform you are on and `installer.properties` is the name of the file that you edited in the previous step.

Note: On UNIX/Linux systems, the installer extracts to `/tmp`, and you will receive an error if there is not sufficient room there for the installer to extract itself. If you need to change this directory you must set the `IATEMPDIR` environment variable:

```
$ export IATEMPDIR=/some/other/temp/directory
$ ./otmv640_<platform>.bin -i silent -f installer.properties
```

4. Once the installer has finished (up to 30 minutes, depending on your operating system and hardware) you should see the message:

```
Installation Complete.
```

Check the bottom of the installation log file, `Oracle_OTM_v6.4_GA_InstallLog.log`, for any errors or warnings (this file should be located in the directory that OTM was installed to). If there are any errors, please correct them (they should be self explanatory). If you find that you need help, please have the log file handy, along with the Exit Code (found in the log file), before contacting Oracle Support. If you do not get the "Installation Complete." message or cannot find the log file, look for a file of the same name in your home directory (i.e.

```
$HOME/Oracle_OTM_v6.4_GA_InstallLog.log).
```


5. Please refer to the sections at the end of Installing Interactive on the Application Server for further post-install activities that need to be done before you can start up the application.

Note: The silent installer response file contains sensitive information that should be safeguarded appropriately.

Installing Interactively on the Application Server

Note: Paths shown in this section will be in UNIX format (Ex. /opt/gc3) but should be in Windows format for Windows installs (Ex. D:/gc3 or D:\gc3). All directions are generic across all operating systems unless explicitly noted.

1. Start the installer in GUI or console mode, as directed in the section above.
Note: On UNIX/Linux systems, the installer extracts to /tmp, and you will receive an error if there is not sufficient room there for the Installer to extract itself. If you need to change this directory you must set the IATEMPDIR environment variable:

```
$ export IATEMPDIR=/some/other/temp/directory
$ ./otmv640_<platform>.bin -i console
```
2. Read the installation notice and click **Next**.
3. Choose the installation directory (e.g. /opt/otm or /opt/otm640 to denote version). If you are installing more than one OTM instance on a server, each instance must be installed into a different directory. Click **Next**.
4. Choose 'App Server' to install the application server only and click **Next**.
5. Read the instructions for filling out the required data and click **Next**.
6. BEA Home
 - a. Enter the full path of the base BEA install directory (e.g. /opt/bea).
 - b. Click **Next**.
7. BEA Server Path
 - a. Enter the full path of the base WebLogic install directory (e.g. /opt/bea/wlserver). This is usually under the BEA install directory.
 - b. Click **Next**.
8. Wallet Information
 - a. Answer YES or NO to whether a wallet directory exists from a previous 6.4.2 installation.
9. Wallet Directory
 - a. Enter the directory where the wallet should be created. Please see Specifying a Wallet Home section above.
10. OTM Web/App User and Group
 - a. Enter the name of the user to be used for Web <-> App communication (e.g. OtmAppUser). This user is an internal user, and is not one that can log into an interactive session in OTM. This must match the value entered during the OTM Web Server installation.
 - b. Enter the group name for the user (e.g. OTMApp). This must match the value entered during the OTM Web Server installation.
 - c. Click **Next**.
11. **[AIX only]** External JDK
 - a. Enter the path to your JAVA Development Kit (see Preparinf to Install OTM above).
12. General Settings

- a. Enter the Web Server Protocol (DEFAULT: https). If your site were accessed through a load-balancer or NAT device, this would be the protocol used in the external URL (outside your network). If not, then this would be the protocol used by the internal web server. By default the https option is configured.
Note: For https installations a valid certificate and keystore will need to be configured and information supplied in later steps. Also, when creating the OHS wallet via the orapki utility the "-compat_v12" option should be used to enable the creation of a Java keystore from the OHS wallet.
 - b. Enter the Web Server External Fully Qualified Domain Name (e.g. otmweb.oracle.com). This would work if 'otmweb' is the server name and 'oracle.com' is the domain name. If your site were accessed through a load-balancer or NAT device, this would be the external URL (outside your network). If not, then this would be the FQDN of your web server from within your network. Please contact your Network Administrator if you have any questions about this.
 - c. Enter the Web Server External Port. If your site is accessed through a load-balancer or NAT device, this is the external port. If not, then this is the port of your web server (in which case see the note below for more information on what this value should be).
 - d. Click **Next**.
13. General Settings (continued)
- a. Enter the Web Server Fully Qualified Domain Name. This may or may not be the same as the Web Server External FQDN.
 - b. Enter the Web Server Port. This will be the port that Oracle HTTP Server (OHS) is listening on, and will be used by end-users. This should be a number greater than 1024 (see the "Admin Privileges" section of the Oracle Transportation Management Security Guide).
 - c. Enter the Fully Qualified Domain Name of your application server, which is the name of your server and the domain name (e.g. otmapp.oracle.com).
 - d. Enter the Application Server Port. This is usually 7001.
 - e. Click **Next**.
14. General Settings (continued)
- a. Enter the Database Server Fully Qualified Domain Name that is the name of your database server and the domain name (e.g. otmdb.oracle.com).
 - b. Enter the Database Server Port. This is usually 1521.
 - c. Enter the Database Connect String. This is the DB connect string as setup in your tnsnames.ora file under the Oracle client installation. Contact your Oracle Administrator for this information.
 - d. Enter the Database Service Name. This may or may not be the same as the Connect String; contact your Oracle Administrator for this information.
 - e. Enter Oracle Home Path where you installed the Oracle client (/u01/app/oracle/product/12c, for instance).
 - f. Click **Next**.
15. General Settings (continued)
- a. Enter SMTP Server Fully Qualified Domain Name. This server name is necessary to send email notifications from within OTM. Please contact your Network Administrator for this information.
 - b. Enter the Default Reply-To Email Address that all email notifications will appear to come from. This must map to a real mailbox and will allow you to check for bounced messages or delivery failures.
 - c. Click **Next**.
16. App Server WebLogic Domain Settings

- a. Enter the App server's WebLogic domain name. Please see WebLogic documentation for valid values. This name must be unique for the WebLogic installation.
 - b. Click **Next**.
- 17. App Server Settings (continued)
 - a. Enter the Application Server memory in megabytes, which is the amount of system memory that the application server memory uses. This default is 4096MB, but may be higher depending on your configuration.

Note: If this value is lower than 4096MB, the application server may not start. Also, please take into consideration whether the server will be used for test/development or production, and what system resources are available.
 - b. Enter the Application Server SSL Port. This is usually 7002.
 - c. Enter the Application Server Launcher Port. This is 32001 by default. Because the Launcher binds to localhost (127.0.0.1), this port must be unique across all Launchers installed on the same server.
 - d. Click **Next**.
- 18. **[Windows only]** App Server Settings: Service Name
 - a. Enter the name that you'd like to use for the OTM Application Server Service name (e.g. otmapp641). This name must be unique across all services for a given server.
 - b. Click **Next**.
- 19. **[AIX only]** App Server Settings (continued)
 - a. Enter the number of logical CPUs in the server. This is used to set a JVM performance parameter.
 - b. Click **Next**.
- 20. SSL Configuration
 - a. Enter Identity KeyStore File Location for App Server. This will be the full path to the Identity Keystore file.
 - b. Enter Trust KeyStore File Location for App Server. This will be the full path to the trust Keystore file.
 - c. Enter the Private Key Alias for App Server.
- 21. Web Tier WebLogic Admin Password
 - a. Enter the Web Server tier WebLogic password for the "weblogic" user. See the Oracle Transportation Management Security Guide for more information regarding the password requirements.
 - b. Click **Next**.
- 22. App-to-Web Authentication Password
 - a. Enter the password for authenticating App-to-Web communication. This must match the value entered during the OTM Web Server installation. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 23. Application Tier WebLogic Admin Password
 - a. Enter the Application tier WebLogic password for the 'system' user. See the Oracle Transportation Management Security Guide for more information regarding the password requirements.
 - b. Click **Next**.
- 24. Guest Password
 - a. Enter the guest user's user password. See the Oracle Transportation Management Security Guide for more information.

- b. Click **Next**.
- 25. GLOGDBA Database User Password
 - a. Enter the password for the database user 'glogdba'. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 26. GLOGLOAD Database User Password
 - a. Enter the password for the database user 'glogload'. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 27. ARCHIVE_C_USER Database User Password
 - a. Enter the password for the database user 'ARCHIVE_C_USERS'. See the Oracle Transportation Management Security Guide for more information.
- 28. Identity KeyStore Password for App Server
 - a. Enter the Identity KeyStore Password used when creating the keystore.
- 29. Trust Keystore Password for App Server
 - a. Enter the Trust Keystore Password used when creating the keystore.
- 30. Private Key Password for App Server
 - a. Enter the private KeyStore Password used when creating the keystore.

31. Click **Next**

32. **[UNIX Only]** UNIX Settings

- a. Enter the user name that the OTM programs will run under (e.g. otm or otm640).
- b. Enter the group name that the OTM programs will run under (e.g. otm or otm640).
- c. Click **Next**.

Note: The installer will try to verify the user and group names that you enter against the /etc/passwd and /etc/group files. If the installer cannot verify these names (e.g. you mistyped them or you use a tool such as LDAP or NIS to manage users and groups on this server), you will be prompted to correct them or validate that they are correct and continue with the installation. Similarly, the installer will use the /etc/passwd file to look up the home directory of the user you entered; if it cannot determine what the home directory is or cannot locate the actual directory, you will be prompted to correct it or verify that it is accurate and continue the installation.

33. **[UNIX Only]** UNIX Settings (continued)

- a. Enter the home directory of the user specified previously.
- b. Click **Next**.

34. Migration Custom Properties

- a. Choose whether or not to migrate custom settings from a previous OTM installation (3.7 or later). If you answer yes, you'll need to choose the directory where your old glog.properties file is located. Note, when migrating custom settings to 6.4.2, password properties must be moved to a property set. For more information, please review the Migration Guide.

- b. Click **Next**.

Startup Scripts (UNIX Only)

A generic startup script is provided for your use:

```
$OTM/install/appserver/glogapp-wl
```

This can be used as-is or modified however you'd like to meet your organization's specific needs. It is recommended that you make a copy of script before making any changes, so that the original is always available for comparison. Note that this script is capable of being used in most `/etc/init.d`-type automatic startup environments.

Installing Interactively on the Web Server

Note: Paths shown in this section will be in UNIX format (Ex. `/opt/gc3`) but should be in Windows format for Windows installs (Ex. `D:/gc3` or `D:\gc3`). All directions are generic across all operating systems unless explicitly noted.

1. Start the installer in GUI or console mode, as directed in the section above.

Note: On UNIX/Linux systems, the installer extracts to `/tmp`, and you will receive an error if there is not sufficient room there for the installer to extract itself. If you need to change this directory you must set the `IATEMPDIR` environment variable:

```
$ export IATEMPDIR=/some/other/temp/directory
$ ./otmv640_<platform>.bin -i console
```

2. Read the installation notice and click **Next**.
3. Choose the installation directory (e.g. `/opt/otm` or `/opt/otm640` to denote version). If you are installing more than one OTM instance on a server, each instance must be installed into a different directory.
4. Choose "Web Server" to install the Web Server only and click **Next**.
5. Read the instructions for filling out the required data and click **Next**.
6. BEA Home
 - a. Enter the full path of the base BEA install directory (e.g. `/opt/bea`).
 - b. Enter the full path of the base WebLogic install directory (e.g. `/opt/bea/wlserver`). This is usually under the BEA install directory.
 - c. Click **Next**.
7. Wallet Information
 - a. Answer YES or NO to whether a wallet directory exists from a previous 6.4.2 installation.
8. Wallet Directory
 - a. Enter the directory where the wallet should be created. Please see Specifying a Wallet Home section above.
9. OTM Web/App User and Group
 - a. Enter the name of the user to be used for Web <-> App communication (e.g. `OtmAppUser`). This user is an internal user, and is not one that can log into an interactive session in OTM. This must match the value entered during the OTM App Server installation.
 - b. Enter the group name for the user (e.g. `OTMApp`). This must match the value entered during the OTM App Server installation.
 - c. Click **Next**.
10. **[AIX only]** External JDK
 - a. Enter the path to your Java Development Kit (see Preparing to Install OTM above)
 - b. Click **Next**.
11. General Settings

- a. Enter the Web Server Protocol (DEFAULT: https). If your site were accessed through a load-balancer or NAT device, this would be the protocol used in the external URL (outside your network). If not, then this would be the protocol used by the internal web server. By default the https option is configured.
Note: For https installations a valid certificate and keystore will need to be configured and information supplied in later steps. Also, when creating the OHS wallet via the orapki utility the "-compat_v12" option should be used to enable the creation of a Java keystore from the OHS wallet.
 - b. Enter the Web Server External Fully Qualified Domain Name (e.g. otmweb.oracle.com). This would work if 'otmweb' is the server name and 'oracle.com' is the domain name. If your site were accessed through a load-balancer or NAT device, this would be the external URL (outside your network). If not, then this would be the FQDN of your web server from within your network. Please contact your Network Administrator if you have any questions about this.
 - c. Enter the Web Server External Port. If your site is accessed through a load-balancer or NAT device, this is the external port. If not, then this is the port of your web server (in which case see the note below for more information on what this value should be).
 - d. Click **Next**.
12. General Settings (continued)
- a. Enter the Web Server Fully Qualified Domain Name. This may or may not be the same as the Web Server External FQDN.
 - b. Enter the Web Server Port. This will be the port that Oracle HTTP Server (OHS) is listening on, and will be used by end-users. This should be a number greater than 1024 (see the "Admin Privileges" section of the Oracle Transportation Management Security Guide).
 - c. Enter the Fully Qualified Domain Name of your application server, which is the name of your server and the domain name (e.g. otmappp.oracle.com).
 - d. Enter the Application Server Port. This is usually 7001.
 - e. Click **Next**.
13. General Settings (continued)
- a. Enter the Database Server Fully Qualified Domain Name that is the name of your database server and the domain name (e.g. otmdb.oracle.com).
 - b. Enter the Database Server Port. This is usually 1521.
 - c. Enter the Database Connect String. This is the DB connect string as setup in your tnsnames.ora file under the Oracle client installation. Contact your Oracle Administrator for this information.
 - d. Enter the Database Service Name. This may or may not be the same as the Connect String; contact your Oracle Administrator for this information.
 - e. Enter Oracle Home Path where you installed the Oracle client (/u01/app/oracle/product/12c, for instance).
 - f. Click **Next**.
14. General Settings (continued)
- a. Enter SMTP Server Fully Qualified Domain Name. This server name is necessary to send email notifications from within OTM. Please contact your Network Administrator for this information.
 - b. Enter the Default Reply-To Email Address that all email notifications will appear to come from. This must map to a real mailbox and will allow you to check for bounced messages or delivery failures.
 - c. Click **Next**.
15. Web Server WebLogic Domain Settings

- a. Enter the Web server's WebLogic domain name. Please see WebLogic documentation for valid values. This name must be unique for the WebLogic installation.
 - b. Enter the Web server's WebLogic Server Port. This must be a unique port for the IP address it's bound to.
 - c. Enter the Web server's WebLogic SSL Server Port. This must be a unique port for the IP address it's bound to.
 - d. Enter the Web server's WebLogic Node Manager Port. This must be a unique port for the IP address it's bound to.
 - e. Click **Next**.
16. MDS Repository Settings
- a. Enter the Database Server Fully Qualified Domain Name for the database housing the MDS repository.
 - b. Enter the Database Server Port for the database housing the MDS repository. This is usually 1521.
 - c. Enter the Database Service Name for the database housing the MDS repository; contact your Oracle Administrator for this information.
 - d. Enter the Repository Prefix to be used for this install. This must be unique within the database.
 - e. Click **Next**.
17. MDS Database Settings (continued)
- a. Enter the Username for the MDS STB Schema. This usually includes the repository prefix and must be unique within the database.
 - b. Enter the Username for the MDS OPSS Schema. This usually includes the repository prefix and must be unique within the database.
 - c. Enter the Username for the MDS IAU Viewer Schema. This usually includes the repository prefix and must be unique within the database.
 - d. Enter the Username for the MDS IAU Append Schema. This usually includes the repository prefix and must be unique within the database.
 - e. Enter the Username for the MDS MDS Schema. This usually includes the repository prefix and must be unique within the database.
 - f. Click **Next**.
18. Web Server Settings
- a. Enter the Web Server SSL Port (usually 4444).
 - b. Enter the Web Server Host Name. For security reasons, it is recommended to use 'localhost', so that only the WebLogic process can access it.
 - c. Enter the Web Server IP Address. Apache will be bound to this IP address. If you are installing more than one OTM instance on a server, each instance must be bound to a different IP address. Please contact your Network or UNIX Administrators for more information on creating virtual IP addresses within a server.
 - d. Enter the Servlet Container Memory in Megabytes. This is the amount of system memory that the WebLogic Servlet Container will use. This is 4096MB by default, but may be higher or lower, depending on your configuration.
- Note:** If this value is lower than 4096MB, WebLogic may not start. Also, please be sure to note whether this server will be used for test/development or production, and what system resources it has available.
- e. Enter the Web Server Launcher Port. This is 32000 by default. Because the Launcher binds to localhost (127.0.0.1), this port must be unique across all OTM installations on the same server.
 - f. Click **Next**.

19. Web Server Settings (continued)
 - a. Enter the OHS Component Name that you would like to use. This value must be unique within the WebLogic Domain Name.
 - b. Enter the OHS Port. This is for the default OHS page, and is usually 7777.
 - c. Enter the OHS SSL Port. This is for the default OHS page, and is usually 4443.
 - d. Enter the OHS Admin Port. This must be a unique port for the IP address it's bound to, and is usually 9999.
 - e. Click **Next**.
20. **[Windows only]** Web Server Settings: Service Name
 - a. Enter the name that you'd like to use for the OTM Web Server Service name (e.g. otmweb641). This name must be unique across all services for a given server.
 - b. Enter the name that you'd like to use for the OTM Web Server Node Manager Service name (e.g. otmweb_NM). This name must be unique across all services for a given server.
 - c. Click **Next**.
21. **[AIX only]** Web Server Settings (continued)
 - a. Enter the number of logical CPUs in the server. This is used to set a JVM performance parameter.
 - b. Click **Next**.
22. HTTPS Settings
 - a. Enter Identity KeyStore File Location for Web Server. This will be the full path to the Identity Keystore file.
 - b. Enter Trust KeyStore File Location for Web Server. This will be the full path to the trust Keystore file.
 - c. Enter the Private Key Alias for App Server.
 - d. Enter the OHS Wallet Directory location
23. Web Tier WebLogic Admin Password
 - a. Enter the Web tier WebLogic password for the 'weblogic' user. See the Oracle Transportation Management Security Guide for more information regarding the password requirements.
 - b. Click **Next**.
24. App-to-Web Authentication Password
 - a. Enter the password for authenticating App-to-Web communication. This is the same as the OTM App User password. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
25. Application Tier WebLogic Admin Password
 - a. Enter the Application tier WebLogic password for the 'system' user. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
26. Guest Password
 - a. Enter the guest user's user password. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
27. GLOGDBA Database User Password
 - a. Enter the password for the database user 'glogdba'. See the Oracle Transportation Management Security Guide for more information.

- b. Click **Next**.
- 28. GLOGLOAD Database User Password
 - a. Enter the password for the database user 'glogload'. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 29. ARCHIVE_C_USER Database User Password
 - a. Enter the password for the database user 'ARCHIVE_C_USERS'. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 30. MDS STB Schema Password
 - a. Enter the MDS STB Schema user password. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 31. MDS OPSS Schema Password
 - a. Enter the MDS OPSS Schema user password. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 32. MDS IAU Viewer Password
 - a. Enter the MDS IAU Viewer Schema user password. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 33. MDS IAU Append Password
 - a. Enter the MDS IAU Append Schema user password. See the Oracle Transportation Management Security Guide for more information.
 - b. Click **Next**.
- 34. MDS Schema User Password
 - a. Enter the MDS Schema user password. See the Oracle Transportation Management Security Guide for more information.

Click **Next**.

- 35. Identity KeyStore Password for Web Server
 - a. Enter the Identity KeyStore Password used when creating the keystore.
- 36. Trust Keystore Password for App Server
 - a. Enter the Trust Keystore Password used when creating the keystore.
- 37. Private Key Password for Web Server
 - a. Enter the private KeyStore Password used when creating the keystore.
- 38. **[UNIX Only]** UNIX Settings
 - a. Enter the user name that the OTM programs will run under (e.g. otm or otm640).
 - b. Enter the group name that the OTM programs will run under (e.g. otm or otm640).
 - c. Click **Next**.

Note: The installer will try to verify the user and group names that you enter against the `/etc/passwd` and `/etc/group` files. If the installer cannot verify these names (e.g. you mistyped them or you use something like LDAP or NIS to manage users and groups on this server), you will be prompted to correct them or validate that they are correct and continue with the installation. Similarly, the installer will use the `/etc/passwd` file to look up the home directory of the user you entered; if it cannot determine what the home directory is or cannot locate the actual directory, you will be prompted to correct it or verify that it is accurate and continue the installation.

39. **[UNIX Only]** UNIX Settings (continued)
 - a. Enter the home directory of the user specified previously.
 - b. Click **Next**.
40. Migration Custom Properties
 - a. Choose whether or not to migrate custom settings from a previous OTM installation (3.7 or later). If you answer yes, you'll need to choose the directory where your old glog.properties file is located.
 - b. Click **Next**.
41. Work Bench Migration
 - a. Choose whether or not you will like to perform a workbench migration from another instance. Please see the OTM migration guide for further details.

If the Installation of OTM Web Server Fails

If the installation of the OTM web server fails at any point there is currently no option to recover without reinstallation. You will need to stop all running services, remove the failed installation and restart the installation procedures.

1. If running, stop web server's WebLogic instance and the OHS component.
 - a. You may be able to use the web server scripts (e.g. `/opt/otm/install/webserver/glogweb-wl stop`).
 - b. You may need to manually kill these processes.
2. If running, stop the Node Manager that is automatically started as part of the installation process
 - a. Run the `stopNodeManager.sh` script located in the web server's WebLogic domain bin directory (e.g. `/opt/bea/user_projects/domains/otmweb/bin`).
3. Remove the installation directory (e.g. `/opt/otm`) and the web server's WebLogic domain (e.g. `/opt/bea/user_projects/domains/otmweb`).
4. If present, delete the entry for the failed WebLogic domain from the `domain-registry.xml` file (e.g. `/opt/bea/domain-registry.xml`).
5. Remove and recreate the MDS schema by using the RCU utility.

Startup Scripts (UNIX Only)

A generic startup script is provided for your use:

```
$OTM/install/webserver/glogweb-wl
```

This can be used as-is or modified however you'd like to meet your organization's specific needs. It is recommended that you make a copy of script before making any changes, so that the original is always available for comparison. Note that this script is capable of being used in most `/etc/init.d`-type automatic startup environments.

Installing OTM on a Single Server

You can install OTM on a single server for testing and development purposes.

You can install them as separate instances, in which case you simply run the above steps multiple times on the same server, once for each new instance. Please ensure that port numbers are unique for services that bind to the same IP address.

You can also install a combined Web and Application instance at once. Follow the directions for "Installing Interactively on the Application Server" but choose "Web & App Server" on the "Choose

Install Type” screen. You will be presented with prompts that combine both of the sections “Installing Interactively on the Application Server” and “Installing Interactively on the Web Server”.

Note: If OTM is installed on a single server, in a Unix based environment, you need to either (a) run the OTM web installation prior to the OTM app installation, or (b) modify the .bashrc/.profile file so that the gc3env.sh for the web server is commented out in the file.

Installing More Than One Instance of OTM on a Single Server

Oracle does not support installing more than one version of OTM onto a single server (or virtual server) unless each instance is bound to a different IP address. This can be accomplished by having separate network cards, each with their own IP address, or using virtual IP addresses. Please contact your System Administration team for the configuration and maintenance of this.

Configuration and Log Files

Information on the various configuration files and logging options has been move to the Oracle Transportation Management Security Guide.

Starting & Stopping OTM Servers

Please see the section “Starting & Stopping Oracle Transportation Management Servers” in the Administration Guide.

3. Installing OTM on the Database Server

You should have your Database Administrator install the Oracle database and fine-tune it for performance. Once Oracle is installed, follow these steps to complete the process.

These steps outline the procedures to set up an Oracle database for OTM. It requires that Oracle Database Server be installed and be patched with the latest recommended patch updates and an Oracle database be created. Please note that the OTM database scripts are located under <otm_install_path>/glog/oracle/script8 on the OTM Application server.

Requirements

All software and hardware requirements are listed in the [Oracle Transportation Management Technical Architecture Guide](#).

Oracle Options: Jserver, JAccelerator, Partitioning Oracle Instance Character Set: UTF8 (NLS_CHARACTERSET AL32UTF8)

Note: It is recommended to have July 2016 PSU patch (12.1.0.2.160419) or higher on top of the database.

Initial Parameters

The following initial parameters must be set:

```
Open_cursors = 3000 (or greater)
Processes = 3000
```

Please refer to the init.ora file in <otm_install_path>/glog/oracle/script8 for recommendations on other parameters.

Create Tablespaces

The following tablespaces are required to be created first. As the database grows, more datafiles should be added to accommodate the application. For performance purposes, all tablespaces should be on different physical disks (if available) or on RAID 0+1 storage.

Required Tablespaces for OTM Database

Tablespace	Initial File Size
ARCH_C_TBS	1 GB
ARCH_C_LOB_TBS	1 GB
DATA	5 GB
INDX	5 GB
REPORT	1 GB
REPORTINDX	1 GB

Tablespace	Initial File Size
BPL_DAY1	1 GB
BPL_DAY2	1 GB
BPL_DAY3	1 GB
BPL_DAY4	1 GB
BPL_DAY5	1 GB
BPL_DAY6	1 GB
BPL_DAY7	1 GB
PART_1	1 GB
PART_2	1 GB
PART_3	1 GB
PART_4	1 GB
MSG_PART_TBS1	1 GB
LOB1	1 GB
LOB2	1 GB
LOB3	1 GB
LOB4	1 GB
LOB5	1 GB
LOB6	1 GB
LOB7	1 GB
MSG_LOB_TBS1	1 GB
TEMP	1 GB

These tablespaces should be created first. A database administrator can write a script to create the tablespaces or use the provided procedure, which is described below. We recommend all OTM tablespaces are locally managed with automatic segment space management.

The sizes specified above are minimal for the successful installation of the OTM database. LOB tablespaces are used to hold LOB objects, which are usually very space consuming. If the database is being used immediately with integrations, we recommend double the size of these tablespaces at the creation time. We also recommend giving 20% - 50% more space to the other tablespaces.

Using Provided Procedure to Create Tablespaces

We provide a SQL script, `create_gc3_tablespaces.sql`, to create all tablespaces of the OTM database. This script can be run interactively, or by providing command line arguments. When you run this script interactively, you are prompted for options, which are explained below. All of the tablespaces are locally managed with uniform size set as 5MB for LOB tablespaces and 1MB for the others. Only one datafile is created for each tablespace. The datafiles of all tablespaces are created in the same directory that you specify. If you want to create dictionary-managed tablespaces, and/or create tablespaces in different file systems/directories, you should run the script with Execute Now option set to N. This way the process will generate create tablespaces statements in a log file. You can modify the statements and run them later manually.

This script creates LOB tablespaces with 16 KB block size. This is the recommended block size for optimal performance. In order to create a tablespace with 16 KB block size, you should have the following `init.ora` parameter set if your database standard block size is not 16 KB. Change the cache size as needed for your database.

```
db_16k_cache_size = 104857600 # 100MB for 16k block buffers
```

To run the script, log in to the database as user SYS and run script:

```
create_gc3_tablespaces.sql.
```

Create Tablespace Options

- Parameter Default Option (Y/N)

This process sets the following parameters with default values. If you do not want to use these values, you should enter N. The default is Y.

file size: 100MB

maximum file size(if auto extend is on): 10GB

- Parameter Value Option

If you choose N for Parameter Default Option, you can enter values you want for the above parameters. Otherwise, just press Enter.

- Autoextend Option

Enter N if you do not want your datafiles to be autoextended. Default is Y.

- Datafile directory

Enter full path of datafiles directory. The trailing slash (/) for UNIX/Linux or back-slash (\) should be included.

- Executing-Now Option

Enter Y if you want to let the process to create tablespaces for you. Otherwise the process will generate create statements in the log file. Default is N.

Create Tablespaces, Non-interactive Mode

The options described above define the calling arguments for the `create_gc3_tablespaces.sql` script. The script is run within the sqlplus environment. Run this script from the sqlplus command line by providing suitable values for each of the parameters. The parameters are positional and listed again here:

- Default Option Flag (Y/N)

- Initial File Size - Use appropriate suffix to define units (eg. 100M, 1G)
- Maximum File Size – As above, use appropriate suffix (eg. 5G)
- Autoextend Option – (Y/N)
- Data file Directory
- Execute-Now Option (Y/N)

A sample Execution to avoid prompts:

```
sql> @create_gc3_tablespace.sql N 100M 10G Y "/u02/oradata/OTM" Y
```

Create OTM Database Structure and Public Data

These steps create application users, database users, database schema objects and load seed data.

1. Set environment variable ORACLE_SID to your database SID. If the ORACLE_SID is not set within the system environment, you must set this within your current command prompt by typing "export ORACLE_SID=<your ORACLE_SID>". You can check that this variable is active by typing "echo \$ORACLE_SID". You should see your ORACLE_SID displayed.
2. Set environment variable NLS_LANG to: <LANGUAGE>_<TERRITORY>.<CHARACTERSET>. Here <LANGUAGE> is used for Oracle messages, sorting order, day names, and month names. <TERRITORY> specifies conventions for default dates, calendar, monetary, and numerical format. For example, if in USA, you can set the parameter to AMERICAN_AMERICA.AL32UTF8. Character set AL32UTF8 is required for Oracle Transportation Management. For more information on NLS_LANG see the Oracle National Language Support Guide.
3. Change to the <otm_install_path>/glog/oracle/script8 directory on the OTM application server.
4. Create database users by running create_glog_users.sql script, which can be run interactively or non-interactively. This script creates following database users:
 - ARCHIVE_C
 - ARCHIVE_C_USER
 - GLOGDBA
 - GLOGOWNER
 - GLOGLOAD
 - REPORTOWNER
 - GLOBALREPORTUSER
 - DIR_XML_USER

Note: Passwords for GLOGDBA, GLOGLOAD, and ARCHIVE_C_USER must match the passwords entered while installing the application server in section "Installing OTM".

5. For interactive mode: In SQL*Plus, as user SYS run:

```
@create_glog_users.sql
```

The script will prompt for eleven arguments. The arguments, in order, are provided here:

- Database Connection ID (must match tnsnames entry)
- DBA User – A database user account, other than SYS with privileges to create users (eg. SYSTEM)
- DBA user password
- SYS user password

- ARCHIVE_C user password
- GLOGDBA user password
- GLOGOWNER user password
- GLOGLOAD user password
- REPORTOWNER user password
- GLOBALREPORTUSER user password
- DIR_XML_USER user password
- ARCHIVE_C_USER user password

To Run in Non-interactive Mode

Running in non-interactive mode is accomplished by adding the eleven arguments above as parameter values when executing the script.

Note: Passwords for GLOGDBA, GLOGLOAD, and ARCHIVE_C_USER must match the passwords entered while installing application server in section "INSTALLING OTM".

A sample execution is shown below:

```
@create_glog_users.sql OTMDB SYSTEM syspw systempw archivecpw glogdbapw
glogownerpw glogloadpw reportownerpw globalreportuserpw dirxmluserpw
archive_c_userpwd
```

6. Create database schemas by running create_all script. This process is run at the host command line; Two command scripts are provided and the script you use is dependent on your operating system:

UNIX shell script:

```
./create_all.sh
```

or

Windows command line script:

```
create_all.cmd
```

7. Enter database connection ID, SYS user password, DBA user name (other than SYS user) which has privilege to create database users, DBA user password, property file directory location, and password for ARCHIVE_C, GLOGOWNER and REPORTOWNER users. This step also create below listed application users, enter password for each of these users when prompted.

Note: Passwords for "system" and "guest" users must match the passwords entered while installing application server in section "**INSTALLING OTM**"

- system
- guest
- DBA.ADMIN
- SERVPROV.ADMIN
- GUEST.ADMIN
- EBS.ADMIN
- E1.ADMIN
- BLUEPRINT.ADMIN
- FA.ADMIN

To Run in Non-interactive Mode

Running in non-interactive mode is accomplished by adding the sixteen arguments when executing the script in the order as specified below.

```
./create_all.sh <Database TNS id> <SYSDBA password>  
<DBA user name (other than SYS user)who has privileges to create users (like  
SYSTEM)>  
<Password for DBA user> <Property file path> <GLOGOWNER password>  
<REPORTOWNER password>  
<Application user "system" password (password must match with "system" user  
password used during application installation)>  
<Application user "guest" password (password must match with "guest" user  
password used during application installation)>  
<Application user DBA.ADMIN password>  
<Application user SERVPROV.ADMIN password>  
<Application user GUEST.ADMIN password>  
<Application user EBS.ADMIN password>  
<Application user E1.ADMIN password>  
<Application user BLUEPRINT.ADMIN password>  
<Application user FA.ADMIN password>
```

Sample command:

```
./create_all.sh otmdb syspwd system systempwd ../../config glogownerpwd  
reportownerpwd appsyspwd appguestpwd dbaadminpwd \  
servprovadminpwd guestadminpwd ebsadminpwd eladminpwd blueprintadminpwd  
faadminpwd
```

8. After the process has run, verify in the `create_all_<dbsid>_<timestamp>.log` file (located in the same directory as source) that there are no errors. Contact Technical Support if you find any errors like "ORA-" or "Package Body created with compilation errors".
9. Also review the log files called `import_content_<dbsid>_<timestamp>.log` and `update_password_<dbsid>_<timestamp>.log` for errors (located in the same directory as the SQL script). Look for errors by searching key words like "ORA-", "Caught exception", "SP2-", or "<Error>" within the log file. Contact Technical Support if you find any errors.

Note: This process loads java objects into the database. Ignore the following errors generated during load java process.

```
errors    : source DbUTCDate  
           Note: DbUTCDate uses or overrides a deprecated API.  
           Note: Recompile with -Xlint:deprecation for details.  
  
errors    : source DbLocalTimestamp  
           Note: DbLocalTimestamp uses unchecked or unsafe operations.  
           Note: Recompile with -Xlint:unchecked for details.  
  
errors    : source PasswordEncrypter  
           Note: PasswordEncrypter uses unchecked or unsafe operations.  
           Note: Recompile with -Xlint:unchecked for details.  
  
errors    : source AutoCombine  
           Note: AutoCombine uses unchecked or unsafe operations.  
           Note: Recompile with -Xlint:unchecked for details.
```

10. Execute the following command to install the database listener job which enables processing XML transmissions via OAQ.

Note: Do not install the database listener job if OAQ is not going to be used for processing XML transmissions.

Log into database as GLOGOWNER using SQL PLUS.

```
execute pkg_queue_management.install_queue_listener
```

Refer to the Integration Guide for details on the setup for use of Oracle Advanced Queuing.

4. Installing Oracle Fusion Transportation Intelligence (FTI)

OTM delivers the Oracle Fusion Transportation Intelligence (FTI) solution which includes the following components. For more details about these components and Oracle FTI, see the Oracle Fusion Transportation Intelligence Reference Guide.

- Oracle Fusion Transportation Intelligence Extract Transform & Load (ETL): Pre-packaged ETL process deployed on an Oracle Data Integrator (ODI) instance
- Oracle Fusion Transportation Intelligence Historical Database (HD): The analytics database for the Oracle Fusion Transportation Intelligence application
- Oracle Fusion Transportation Intelligence Metadata: Delivered as advanced_analytics.rpd file
- Oracle Fusion Transportation Intelligence Canned Reports: Delivered as aa_webcat.zip

The steps required for installing and configuring Oracle FTI installation are detailed in this chapter.

Note: Prerequisites for installing Oracle FTI are that you have experience with installing Oracle databases, OTM administration, OBI EE administration, ODI administration, and experience with Oracle ETL.

Note: If you are installing Global Trade Intelligence or GTI, please see the next section, Installing Global Trade Intelligence (GTI). Although the installation of GTI is basically the same as FTI, there are some small differences.

Installing Oracle FTI Historical Database (HD)

Preparing OTM Database for FTI

Operational Database

Run the `load_status_script.sql` file. The script loads the `READY_TO_LOAD` status type with a status value of `NOT_READY_TO_LOAD` to all shipments, order bases, and order releases in OTM. This may take time depending on how many business objects are in the database.

To run the script, complete the following:

1. Log in to the OTM OLTP database as glogowner.
2. In SQL*Plus, as user GLOGOWNER, run the following script:

```
<otm_install_path>/glog/oracle/script8/advanced_analytics/load_status_script.sql
```

Replicated Operational Database (ROD) Considerations

The deployment architecture of Oracle FTI supports the following deployment choices for customers:

1. Load Historical Database using ROD

In this deployment, a ROD (that maintains a snapshot of the OTM OLTP database) is used. The Oracle FTI ETL jobs will connect to the ROD to load the Historical Database thereby decoupling the OTM OLTP database from the ETL process.

2. Load Historical Database using OLTP (Online Transaction Processing Database).

In this deployment, the Oracle FTI ETL jobs will connect directly to the OTM OLTP database to load the Historical Database adding to additional database workload on the OTM OLTP database.

It is strongly recommended that you use a ROD to achieve performance gains and to efficiently balance the load on the OTM OLTP database.

Historical Database (HD) Considerations

The Historical Database (HD) schema can be created on a separate database beginning with OTM 6.2. This schema can also share the ROD or the OLTP database.

Creating Historical Database (HD), Users, and Packages

The `create_aa_all.sql` calls the CSV load utility. This utility obtains the details of an Oracle FTI database from the property files and property sets. Before invoking the SQL script, please set the following properties in the **CUSTOM** property set:

Key	Value	Description
glog.fti.dbserver	ftihost.mycompany.com	Fully qualified domain name of the Oracle FTI database
glog.fti.database.port	1521	Port that Oracle is using on the Oracle FTI database server
glog.fti.database.schema	hdowner	Oracle FTI database schema
glog.database.fti.sid		Oracle FTI database service name
glog.database.fti.user		Oracle FTI database user
glog.database.fti.password		Oracle FTI database password
glog.fti.connectstring	https://ftiweb.my.com:1024	The fully qualified URL to the Oracle FTI web server. This should include the protocol, domain name and port number.

Note these properties can be set in the **Custom Properties** section of the **glog.properties** file. See the **Custom Properties** section of the Administration Guide for more information.

Creating FTI Tablespaces

FTI requires two tablespaces: DATA and INDX. You should execute the `create_aa_tablespaces.sql` script to create the tablespaces required for the HD.

1. On the database (as per your deployment architecture discussed above) where you want to install Oracle FTI, log into SQL*Plus as user SYS and run the following script from advanced_analytics directory:

```
<otm_install_path>\glog\oracle\script8\advanced_analytics\create_aa_tablespaces.sql
```
2. The script asks a series of questions:
 - a. Review the default parameters listed and select **Y** to use the default or **N** to change them.

- b. Enter the **file size**.

You can use K or M. Press ENTER to use the FTI default.

- c. Please enter **maximum file size**.

It must be greater than (file_size + 250M). Press ENTER if you use FTI/GTI default.

- d. Enter **Y** or **N** to set auto extend on for data files.

The default is Y.

- e. Enter the **directory where you want the data files to be located** including trailing "/" or "\".

- f. Enter **Y** or **N** to create tablespaces now.

The default is N.

Creating FTI Database Users

1. Log into the database (as per your deployment architecture discussed above) where you want to install Oracle FTI.

FTI database users can be created either interactively or non-interactively.

To create FTI Database Users Interactively:

1. Using SQL*Plus, as user SYS, run the following script from the directory:

```
<otm_install_path>\glog\oracle\script8\advanced_analytics\create_aa_users.sql
```

Note: Password for HDOWNER must match the password entered while installing application server in section "INSTALLING OTM".

The script will prompt for five arguments. The arguments, in order are provided here:

- FTI Database Connection ID (must match tnsnames entry)
- DBA User: A database user account, other than SYS with privileges to create users (eg. SYSTEM)
- DBA user password
- SYS user password
- HDOWNER user password

To create FTI Database Users Non interactively:

Note: Password for HDOWNER must match the password entered while installing application server in section "INSTALLING OTM".

1. As above, run the create_aa_users.sql script and provide the arguments defined.

A sample execution is:

```
@create_aa_users.sql FTIDB SYSTEM systempwd syspw hdownerpw
```

Creating FTI Database Structure and Public Data

1. Log into the database (as per your deployment architecture discussed above) where you want to install Oracle FTI.
2. Using SQL*Plus, as user SYS, run the following script from the directory:

```
<otm_install_path>\glog\oracle\script8\advanced_analytics\create_aa_all.sql
```

- a. Enter your **Connection ID** to the Oracle FTI Historical Database (HD) when prompted.

This is specified in the `glog.database.fti.sid` property.

- b. Enter the **password** for the **HOWNER** user of your FTI database.
This is the HOWNER user password of your FTI database. See the `glog.database.fti.password` property.
- c. Enter the **SYS user password** for the FTI database to login as SYSDBA.
- d. Enter **connection string** to the OLTP database when prompted.

The OLTP database is your OTM database.

- e. Enter the **GLOGOWNER user password** of your OLTP database.

The OLTP database is your OTM database.

- f. Enter **Y** or **N** depending on machine type (UNIX or Windows).
 - g. Enter **path** of directory where `glog.properties` file is located.
3. After the process has run, there should be four log files generated.
 - a. `create_aa_all.log`
 - b. `csvone_aa_W_LOCALIZED_STRING_G.log`
 - c. `user_sdo_cached_maps.log`
 - d. `imp_w_province_g.log`
 4. Contact Technical Support if you find any errors like "ORA-" or "Package Body created with compilation errors". Also verify that the `csvone_aa_W_LOCALIZED_STRING_G.log` file does not have any errors like "ORA-", "Caught exception", "SP2-", or "<Error>".

The `user_sdo_cached_maps.log` file should show that one row was successfully loaded and zero rows had errors. If the process creates the file `user_sdo_cached_maps.bad` then there may be error during data upload. The `imp_w_province_g.log` file should not have any errors like "ORA-" or "IMP-". Contact Technical Support if you find any other errors.

Creating Oracle Data Integrator Database Users

Now, you create the following Oracle Data Integrator users required for FTI. When you run the `create_odi_users.sql` script, you will be prompted for the password for each user listed below.

- `ftiodimaster`
- `ftiodiwork`
- `ftiodistage`

Note: Make note of the new passwords you enter for the Oracle Database Intelligence database users. You will need these in the ODI deployment steps for FTI in the subsequent sections.

To create these users, complete the following:

1. Log into the database (as per your deployment architecture discussed above) where you want to create the ODI related repositories for Oracle FTI.
2. Using SQL*Plus, as user SYS, run the following script from the `advanced_analytics` directory:

```
<otm_install_path>\glog\oracle\script8\advanced_analytics\create_odi_users.sql
```

The script will prompt you for the following arguments. The arguments, in order are provided here:

- Database Connection ID (must match `tnsnames` entry)

- DBA User name: database user account, other than SYS with privileges to create users (defaults to SYSTEM)
- Password for DBA User
- SYS user password
- FTIODIMASTER user password
- FTIODIWORK user password
- FTIODISTAGE user password

This script creates following ODI users required for FTI.

- FTIODIMASTER
- FTIODIWORK
- FTIODISTAGE

3. Enter Ctrl + C to exit this script.

4. Press Enter to continue.

Creating the ODI users non-interactively

The above script can be with command line arguments to eliminate the prompts. A sample execution is:

```
@create_odi_users.sql OTMDB system systempw sysdbapw ftiodimasterpw
ftiodiworkpw ftiodistagepw
```

1. Make note of this password because you will need it later in the FTI installation process.

Installing Oracle Data Integrator (ODI)

Certain files required for Oracle Data Integrator installations are available under `<otm_install_path>/fti`. If Oracle Data Integrator is installed on a different server than OTM, please copy these files to a folder where the installing user has write permissions.

Note: The minimum settings required for installing Oracle Data Integrator for Oracle FTI are listed below. Refer to the Oracle Data Integrator Installation Manual for detailed instructions on how to install Oracle Data Integrator.

Note: Installing the ODI agent in the database tier provides better performance than installing it in the application tier.

Prerequisites: JDK version 1.8 installed. Refer to <https://docs.oracle.com/middleware/1213/core/ASINS/preparing.htm#ASINS355> for installing JDK.

Install Oracle Fusion Middleware Infrastructure

Refer to https://docs.oracle.com/middleware/1213/core/INFIN/install_gui.htm for installing Oracle Fusion Middle Infrastructure.

1. Launch the installation program by invoking the `java -jar` from the JDK directory on your system as shown in the examples below:
 - On UNIX operating systems:

```
/home/Oracle/JDK8_101/jdk 1.8.0_101/bin/java -jar
fmw_12.1.3.0.0_infrastructure.jar
```

- On Windows operating systems:

```
C:\Program Files\Java\jdk 1.8.0_101\bin\java -jar
fmw_12.1.3.0.0_infrastructure.jar
```

Note: Be sure to replace JDK file location in these examples with the actual JDK location on your system.

2. On the Welcome screen of the Oracle Fusion Middleware Infrastructure installation wizard, click **Next >**.
3. On the Installation Location screen, specify the location of your Oracle home directory.
4. Click **Next >**.
5. On the Installation Type screen, select **Fusion Middleware Infrastructure**.
6. Click **Next >**.
7. On the Prerequisite Checks: verify that your system meets the minimum necessary requirements.

If you get warning or error message, please following instructions in message.

8. Click **Next >**.
9. On Installation Summary screen, verify the installation options you selected.
10. Click **Install >**.
11. You see an Installation Progress screen which allows you to see the progress of the installation.
12. On the Installation Complete screen, review the information on this screen and click Finish to complete the installation.

Installing Oracle Data Integrator

Refer to <https://docs.oracle.com/middleware/1213/core/ODING/install.htm> for installing Oracle Data Integrator.

1. Launch the installation program by invoking the `java -jar` from the JDK directory on your system, as shown in the examples below:

- On UNIX operating systems:

```
/home/Oracle/JDK8_101/jdk 1.8.0_101/bin/java -jar fmw_12.1.3.0.0_odi.jar
```

- On Windows operating systems:

```
C:\Program Files\Java\jdk 1.8.0_101\bin\java -jar fmw_12.1.3.0.0_odi.jar
```

Note: Be sure to replace JDK location in these examples with the actual JDK location on your system.

2. On the Welcome screen installation wizard, click **Next >**.
3. On the Installation Location screen, specify the **location of your Oracle home directory**.
Note: Specify same oracle home location as middleware infrastructure oracle home.
4. On the Installation Type screen, select installation type of **Enterprise Installation**.
5. Click **Next >**.
6. On the Prerequisite Checks screen **verify that your system meets the minimum necessary requirements**.

Note: If there are any warnings or error messages, refer to the ODI installation documentation referenced above.

7. Click **Next >**.
8. On the Specify Security Updates screen, choose how you want to be notified about security issues:
 - a. If you want to be notified about security issues through email, enter your email address in the Email field.
 - b. If you want to be notified about security issues through My Oracle Support, select the My Oracle Support option. Enter your email address in the Email field and enter your My Oracle Support Password.
 - c. If you do not want to be notified about security issues, clear the check box and leave all fields empty.

You will see the following message: "My Oracle Support Username/E-mail address not specified".
 - d. Click **Yes** to continue.
9. Click **Next >**.
10. On the Installation Summary screen, **verify the installation options** you selected.
11. Click **Install >**.
12. Use the Installation Progress screen to view the progress of the installation.

The Installation Complete screen appears when the installation is complete.
13. **Review the information** on the Installation Complete screen, and click **Finish** to dismiss the installer.

Configuring ODI for Oracle FTI ETL

Creating a New Oracle Data Integrator Repository Login

Next, you create a login to connect to the Oracle Data Integrator repository.

1. Open ODI Studio:
 - a. In the Windows Start Menu, select **Programs > Oracle Data Integrator > ODI Studio**, or
 - b. Also in Windows, launch `<ODI_HOME>/odi/stuido/odi.exe` or
 - c. In Linux, run `<ODI_HOME>/odi/studio/odi.sh`

Note: As soon as you open ODI Studio for the first time, you are prompted for the JDK Home which needs to be set.
2. Open the New Gallery by choosing **File > New**.
3. In the New Gallery window, in the Categories tree, select **ODI**.
4. From the Items list, select **Create a New ODI Repository Login**.
5. Click **OK**.

The Repository Connection Information Screen opens.

6. In the **Oracle Data Integrator Connection** section enter the following:
 - a. **Login name:** A generic alias (for example: DEVREP)
 - b. **User:** SUPERVISOR (use capitals)
 - c. **Password:** Refer to the ODI Installation Guide for the ODI SUPERVISOR user password and enter that here.
7. In the Database Connection (Master Repository) section enter the following:

- a. **User:** *ftiodimaster*
- b. **Password:** Enter the *password* for *ftiodimaster* user.

(This is the password for the *ftiodimaster* user that you entered when you ran the `create_odi_users.sql` script. See *Creating Oracle Data Integrator Database Users* .)
- c. **Drivers List:** Choose *Oracle JDBC Driver*
- d. **URL (standard server configuration only):** Enter the complete JDBC URL for the master repository data server.

For example: `jdbc:oracle:thin:@<FTI DB SERVER NAME>:<FTI DB PORT>:<FTI DB SID>`

See the following properties for these settings: `glog.fti.dbserver`, `glog.fti.database.port` and `glog.database.fti.sid`.

- e. **URL (RAC configuration only):** Enter the RAC SCAN listener address and the service name as part of the URL as follows:

For example: `jdbc:oracle:thin:@<RAC SCAN LISTENER ADDRESS>:<PORT NUMBER>/<RAC DB SERVICE NAME>`

Note: Don't click on Test Connection button to test the connection; because the master repository is not yet created.

8. In the **Work Repository** section, enter the following:
 - a. Select the Master Repository Only option.
 - b. Click **OK**.
 - c. Select **Yes** to make this the default login.
 - d. Click **OK** again.
9. You get an alert regarding the Security wallet, asking whether you want to store the passwords.

Select the option **Store passwords without secure wallet**.

Creating the Master Repository and Importing the Artifacts Next, you create the tables and automatically import the definitions for the new ODI master repository. Due to performance, it is recommended that you have separate FTI ODI repositories instead of incorporating them along with other ODI applications.

- The user completing this procedure must have write access to the folder that contains the `FTI_ETL_TOPOLOGY.zip`, `FTI_ETL_SECURITY.zip`, and `FTI_ETL_WORK.zip` files.
- These files are available under `<otm_install_path>/fti`
- If Oracle Data Integrator is installed on a different server, please copy these files to a folder where the installing user has write permissions.

To create the master repository and import the artifacts, complete the following:

10. Open ODI Studio:
 - a. In the Windows Start Menu, select **Programs > Oracle Data Integrator > ODI Studio**, or
 - b. Also in Windows, launch `<ODI_HOME>/odi/studio/odi.exe`, or
 - c. In Linux, run `<ODI_HOME>/odi/studio/odi.sh`
11. Select **File > New** to open a new gallery.

12. In the New Gallery window, in the Categories tree, select **ODI**.
13. From the Items list, select **Create a New Master Repository**.
14. Click **OK**.
15. In the **Database Connection** section, complete the following:
 - a. **Technology**: From the list, choose *Oracle*.
 - b. **JDBC Driver**: Keep the default *oracle.jdbc.OracleDriver*
 - c. **JDBC URL**: Enter the *analytics database URL*.
 - d. **User**: enter *ftiodimaster*
 - e. **Password**: enter *ftiodimaster password*

Note: You must connect as SYSDBA so enter "sys as SYSDBA".

 - f. **DBA User**: <System User>
 - g. **DBA Password**: <System User Password>
 - h. Click **Next**.
 - i. Enter *SUPERVISOR password* and confirm the password.
 - j. Click **Finish**.
16. Click **Finish** to begin master repository creation.

This process may take up to 10 minutes.

17. Select the **Topology** tab.
18. Click *Connect to Repository*.
19. Enter the following:
 - a. **Login Name**: Choose the *login name you created*.
 - b. **User**: Enter *SUPERVISOR*
 - c. **Password**: Enter *SUPERVISOR's password*.
 - d. Click **OK**.
20. On the Topology tab, select **Import > Import Topology**.
21. Click **OK**.
22. Select an **Import Mode** of *Synonym Mode Insert Update*.
23. Select **Import from Zip file**.
24. Browse to and select *FTI_ETL_TOPOLOGY.zip* and click **OK**.
25. On the Security tab, select **Import > Import Security Settings**.
26. Click **OK**.
27. Select an **Import Mode** of *Synonym Mode Insert Update*.
28. Select **Import from Zip file**.
29. Browse to and select *FTI_ETL_SECURITY.zip* and click **OK**.
30. Validate the JDBC URLs for source and target databases by completing the following for each schema listed below:
 - o **ORACLE_FTI**: (QA or PROD or UAT) Environment's historical database hdowner schema mapped to global context. Enter the JDBC URL of the FTI production/QA/UAT database which contains the HDOWNER schema.

See the following properties for these settings: glog.fti.dbserver, glog.fti.database.port and glog.database.fti.sid.

- **ORACLE_FTI_DEV**: Development environment's historical database hdowner schema mapped to development context.

Note: If you do not have a development environment, you do not need to specify this URL.

- **ORACLE_OTM**: (QA or PROD or UAT) Environment's OTM glogowner schema mapped to global context.

This is the JDBC URL for your OTM server.

- **ORACLE_OTM_DEV**: Development environment's OTM glogowner schema mapped to development context.

Note: If you do not have a development environment, you do not need to specify this URL. If the target database is a RAC, make sure to use the SCAN listener and service name in the URL.

31. To validate the URLs, complete the following for each schema listed above:

- a. Click on the **Connect To Repository...** link.
- b. In the Login Name list, choose the **ODI repository login**.
- c. Click **OK**.
- d. Click on **Topology** tab.
- e. Go to the **Physical Architecture pane** and expand **Technologies > Oracle**.
- f. Double-click the **schema name** (for example, ORACLE_FTI).
- g. Click the **JDBC** tab.
- h. Enter the corresponding JDBC URL for each schema.

The JDBC URL should be in the form of `jdbc:oracle:thin:@<DB_SERVER>:<DB_PORT>:<DB_SID>`. See the explanations in step 9 above to determine what URL to use for each schema.

32. Next, for each schema listed above make sure connection to the data server is set up correctly as follows:

- a. Click **Definition** tab.
- b. In the Connection section, for the **ORACLE_FTI** and **ORACLE_FTI_DEV** schemas, enter the following:

- i. **User:** *ftiodistage*

You created this when Creating Oracle Data Integrator Database Users.

- ii. **Password:** *<password for the ftiodistage user>*.

This is the password for the ftiodistage user that you entered when you ran the `create_odi_users.sql` script. See Creating Oracle Data Integrator Database Users.

- c. In the Connection section for the **ORACLE_OTM** and **ORACLE_OTM_DEV** schemas, enter the following:

- i. **User:** *glogdba*

- ii. **Password:** *<password for the glogdba user>*

Refer to your OTM administrator for this information.

33. Click the **Save All** button.

34. Expand **Agents** and double-click the **OracleDIAgent** agent.

35. In the Host field, give the **server name or the IP address** of the machine where you installed ODI.
36. Click the **Save All** button.

Creating the Work Repository

To create a work repository, complete the following:

1. In the Topology Navigator, go to the **Repositories** panel.
2. Right-click the **Work Repositories node** and select **New Work Repository**.
3. In the Create Work Repository wizard, specify the **Oracle Data Integrator work repository connection details** as follows:
 - a. **Technology:** Choose *Oracle*.

The default is Oracle.
 - b. **JDBC Driver:** oracle.jdbc.OracleDriver
 - c. **JDBC URL (standard server configuration only):** The complete path of the data server to host the work repository.

For example: jdbc:oracle:thin:@<FTI DB SERVER>:<FTI DB PORT>:<FTI DB SID>
 - d. **JDBC URL (RAC configuration only):** Enter the RAC SCAN listener address and the service name as part of the URL as follows:

For example: jdbc:oracle:thin:@<RAC SCAN LISTENER ADDRESS>:<PORT NUMBER>/<RAC DB SERVICE NAME>
 - e. **User:** *ftodiwork*

You created this when Creating Oracle Data Integrator Database Users.
 - f. **Password:** Enter the *password for ftodiwork user*.

(This is the password for the ftodiwork user that you entered when you ran the `create_odi_users.sql` script. See Creating Oracle Data Integrator Database Users.
4. Click **Test Connection** to check the connection is working.
5. Click **Next >**.
6. Specify the Oracle Data Integrator work repository details:
 - a. **Name:** Give a *unique name* to your work repository (for example: FTI_WORK). Try to have only letters or numbers. Don't use special characters and spaces in between the words.
 - b. **Password:** leave blank
 - c. **Work Repository Type:** Choose *Development* from the list.

Note: It is recommended that you select a Work Repository Type of Development since this type allows you to make changes to the work repository in the future. If you select a work repository type of Production, then you will not be able to edit the work repository.
7. Click **Finish**.

The Create Login dialog box opens.
8. Click **No**.
9. Click **Save** in the toolbar.

Importing the Work Repository

To import the work repository, complete the following:

1. If you connected to the master repository only, disconnect by clicking: **ODI > Disconnect <Login name >**.
2. On the Designer tab, click **Connect to Repository...**
3. On the Oracle Data Integrator Login screen, click the **pencil icon** to edit the Login Name.
4. On the Repository Connection Information screen in the Work Repository section, select the **Work Repository** option.
5. Search for and select the **name** that you entered in the previous section, Creating the Work Repository.
6. Click **OK** on the Repository Connection Information screen.
7. Click **OK** on the Oracle Data Integrator Login screen.
8. Connect to the work repository.
9. From **Designer** tab, click the **Connect Navigator** icon, then select **Import > Import the Work Repository**.
10. Click **OK**.
11. Specify an **Import Mode** of *Synonym Mode INSERT_UPDATE*.
12. Select the **Import From a Zip File** check box.
13. Choose `FTI_ETL_WORK.zip`.

This file is located in `<otm_install_path>/fti/etl/odi/`.

If OTM is on a different server, then chose the location where you copied this file on the ODI server.

14. Click **OK** to import the work repository.

This process may take up to 40 minutes. Do not close or kill the process.

Note: During this process you may get a dialog box saying that the ID <object ID> does not exist. Click **OK** to create it.

Starting the Oracle Data Integrator J2EE Agent

Creating J2EE Agent Repositories

Refer to https://docs.oracle.com/middleware/1212/odi/ODING/create_schemas.htm#ODING864 to create schemas. Note that you already created the ODI master and ODI work schemas and only need following additional schemas.

- Audit Services(<PREFIX>_IAU)
- Audit Services Append(<PREFIX>_IAU_APPEND)
- Audit Services Viewer (<PREFIX>_IAU_VIEWER)
- Oracle Platform Security Services(<PREFIX>_OPSS)
- Service Table(<PREFIX>_STB)

Starting the RCU

1. Go to the `ORACLE_HOME/oracle_common/bin` directory and start the Repository Creation Utility (RCU) as follows:
 - a. Set the `JAVA_HOME` environment variable to your JDK location.

- i. On UNIX operating systems: `setenv JAVA_HOME /home/Oracle/Java/<JDK_17_HOME>`
- ii. On Windows operating systems:
 1. Right-click on **My Computer**.
 2. Select **Properties**.
 3. Click **Advanced System Settings** in the left column.
 4. Click **Environment Variables** in the System Properties window.
 5. In the **Environment Variables** window, set the system variable **JAVA_HOME** to your JDK location and click **OK**.
 6. On the **Environmental Variables** window, click **OK**.
 7. On the **System Properties** window, click **OK**.
- b. Start RCU as follow:
 - i. Open a command prompt and enter the following:
 1. `cd <ODI_Home>\oracle_common\bin`
 2. On UNIX operating systems: `./rcu`
 3. On Windows operating systems: `rcu.bat`

Navigating the RCU Screens to Create the Schema

1. On the Introducing RCU screen, click **Next>**.
2. On the Create Repository screen, select **System Load and Product Load Concurrently**.
3. Click **Next**.
4. On the Providing Database Connection Details screen, provide the **database connection details** for RCU to connect to your database.
5. Click **Next**.
6. Click **OK** on the dialog window confirming that connection to the database was successful.
7. On the Select Components screen, select **Create a new prefix**.
 - a. Specify a custom prefix.
Note: You must make a note of the custom prefix you choose to enter here; you will need this later on during the domain creation process.
 - b. Select the **Oracle Data Integrator schema**. This will also select the required supporting Common Schemas.

 The custom prefix is used to logically group these schemas together for use in this domain only; you must create a unique set of schemas for each domain as schema sharing across domains is not supported.
 - c. Deselect **Master and Work Repository** as you do not need them.
Note: These were created so do not create them again!
 - d. Deselect the **Oracle Data Integrator schema** before continuing. This will ensure that only the Master and Work Repository option is deselected, while the Common Schemas still remain selected.
 - e. Click **Next**.
 - f. Click **OK** on the window confirming that prerequisite checking for schema creation was successful.
8. On the Specifying Schema Passwords screen, specify how you want to set the schema passwords on your database.
9. **Specify** and **confirm** your passwords.

10. On the Setting Custom Variables screen, you do not need to specify any custom variables. Just click **Next >** to continue the schema creation.
11. Navigate through the remainder of the RCU screens to complete schema creation.
12. In the completion screen, click **Create**.
13. When you reach the Completion Summary screen, click **Close** to dismiss the RCU.

Configuring the WebLogic Domain for the Java EE Agent

Refer to https://docs.oracle.com/middleware/1213/core/ODING/configure_je.html#BABEBFGC to configure weblogic domain for the Java EE Agent.

This section provides instructions for creating a WebLogic domain for your Java EE agent using the configuration wizard. The following topics are covered in this section:

Starting the Configuration Wizard

14. To begin domain configuration, navigate to the ORACLE_HOME/oracle_common/common/bin directory and start the WebLogic Server Configuration Wizard.
 - a. On UNIX operating systems:
`./config.sh`
 - b. On Microsoft Windows operating systems:
`config.cmd`

Navigating the Configuration Wizard Screens to Configure the Domain

1. Selecting the Domain Type and Domain Home Location:
 - a. On the Configuration Type screen, select **Create a New Domain**.
 - b. In the Domain Location field, specify your **Domain home directory**.
 - c. Click **Next**.
2. Selecting the Configuration Templates:
 - a. On the Templates screen, make sure **Create Domain Using Product Templates** is selected.
 - b. Select the following templates:
 - Oracle Enterprise Manager Plugin for ODI - 12.1.3.0 [em]
 - Oracle Data Integrator - Agent - 12.1.3.0 [odi]
 - Oracle Data Integrator - Console - 12.1.3.0 [odi]
 - c. Click **Next**.
3. Selecting the Application Home Location:
 - a. On the Application Location screen, select the **location where you want to store your applications** associated with your domain. This location is also referred to as the Application home directory.
 - b. Click **Next**.
4. Configuring the Administrator Account:
 - a. On the Administrator Account screen, specify the **user name** and **password** for the **default WebLogic Administrator** account for the domain.
 - b. Click **Next**.

Note: It is recommended that you make a note of the user name and password specified on this screen; you will need these credentials later to boot and connect to the domain's Administration Server.

5. Specifying the Domain Mode and JDK:

- a. Select **Production** in the Domain Mode field.
- b. Select the **Oracle HotSpot JDK** in the JDK field.
- c. Click **Next**.

6. Specifying the Datasource Configuration Type:

- a. Select **RCU Data** to activate the fields on this screen.

The **RCU Data** option instructs the Configuration Wizard to connect to the database and Service Table (STB) schema to automatically retrieve schema information for the schemas needed to configure the domain.

- b. Click **Get RCU Configuration** when you are finished specifying the database connection information.

Note: Choose Manual Configuration on this screen, you will have to manually fill in the parameters for your schema on the [JDBC Component Schema](#) screen.

Note: For master and work repositories you must use ftodimaster/ftodiwork as these were created previously by the install script. The rest of the schemas are created in Create J2EE Agent Repositories section by the RCU.

- c. Click **Next**.

7. Specifying JDBC Component Schema Information:

- a. Verify that the values on the JDBC Component Schema screen are correct for all schemas. If you selected **RCU Data** on the previous screen, the schema table should already be populated appropriately.
- b. Click **Next**.

8. Testing the JDBC Connections:

- a. Use the JDBC Component Schema Test screen to test the datasource connections you have just configured.

A green check mark in the Status column indicates a successful test. If you encounter any issues, see the error message in the Connection Result Log section of the screen, fix the problem, then try to test the connection again.

- b. Click **Next**.

9. Specifying Supervisor Credentials:

Use the Credentials screen to create the following two keys:

- a. A key for the Supervisor user already exists. Modify the credential as follows:
 - i. Specify **SUPERVISOR (all CAPS)** as the user name. This is the default name initially assigned to the Supervisor account and cannot be changed unless you create a new Supervisor account.
 - ii. The password must be the same password specified on the Custom Variables screen in RCU during schema creation.
- b. Create a second credential as follows:
 - i. Click the **Plus sign (+)** icon to add a new credential.
 - ii. In the Key Name field, enter the **name of this domain as the key**.
 - iii. In the Username and Password fields, provide the **Administrator user's user name and password**.
 - iv. Select **oracle.odi.credmap** as the store name.
- c. Click **Next**.

10. Selecting Advanced Configuration:

- a. To complete domain configuration for the topology, select the following options on the Advanced Configuration screen:
 - **Administration Server**
This is required to properly configure the listen address of the Administration Server.
 - **Node Manager**
This is required to configure Node Manager.
 - **Managed Server, Clusters and Coherence**
This is required to configure the Oracle Data Integrator Managed Server.
 - b. Click **Next**.
 11. Configuring the Administration Server Listen Address:
 - a. On the Administration Server screen, select the drop-down list next to Listen Address and select the **IP address on the host** where the Administration Server will reside.
 - b. Do not use "All Local Addresses."
 - c. Do not specify any server groups for the Administration Server.
 - d. Click **Next**.
 12. Configuring Node Manager:

The Node Manager screen can be used to select the type of Node Manager you want to configure, along with the Node Manager credentials.

 - a. Select **Per Domain** as the Node Manager type.
 - b. Specify the Node Manager credentials.
 - c. Click **Next**.
 13. Configuring Managed Servers:

On the Managed Servers screen, a new Managed Server named **ODI_server1** is created:

 - a. In the Listen Address drop-down list, select the **IP address of the host on which the Managed Server will reside**.
 - b. Do not use "All Local Addresses".
 - c. In the Server Groups drop-down list, select **JRF-MAN-SVR**. This server group ensures that the Oracle JRF services are targeted to the Managed Servers you are creating.

Server groups target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. A given application service group may be mapped to multiple server groups if needed. Any application services that are mapped to a given server group are automatically targeted to all servers that are assigned to that group. For more information, see ["Application Service Groups, Server Groups, and Application Service Mappings"](#) in *Domain Template Reference*.

These server names and will be referenced throughout this document; if you choose different names be sure to replace them as needed.

 - d. Click **Next**.
 14. Configuring a Cluster:

Use the Clusters screen to create a new cluster:

 - a. Click the **Add** button.
 - b. Specify **ODI_cluster1** in the Cluster Name field.

- c. Leave the Cluster Address field **blank**.

By default, server instances in a cluster communicate with one another using unicast. If you want to change your cluster communications to use multicast, refer to ["Considerations for Choosing Unicast or Multicast"](#) in *Administering Clusters for Oracle WebLogic Server*.

- d. Click **Next**.

15. Assigning the Managed Server to the Cluster

Use the Assign Servers to Clusters screen to assign **ODI_server1** to the new cluster **ODI_cluster1**:

- a. In the Clusters pane, select the cluster to which you want to assign the servers; in this case, **ODI_cluster1**.
- b. In the Servers pane, assign **ODI_server1** to **ODI_cluster1** by doing one of the following:
 - i. Click once on **ODI_server1** to select it.
 - ii. Then click on the right arrow to move it beneath the selected cluster (**ODI_cluster1**) in the Clusters pane.
 - iii. Double-click on **ODI_server1** to move it beneath the selected cluster (**ODI_cluster1**) in the clusters pane.
- c. Click **Next**.

16. Configuring Coherence Clusters:

- a. Use the Coherence Clusters screen to configure the Coherence cluster that is automatically added to the domain.
- b. Leave the **default port number 0** as the Coherence cluster listen port.
- c. Click **Next**.

17. Creating a New Machine:

Use the Machines screen to create a new machine in the domain. A machine is required in order for the Node Manager to be able to start and stop the servers.

- a. Click the **Add** button to create a new machine.
- b. Specify **ODI_machine1** in the Name field.
- c. In the Node Manager Listen Address field, select the **IP address of the machine where the Managed Servers are being configured**.

You must select a specific interface and not "localhost." This allows Coherence cluster addresses to be dynamically calculated.

- d. Verify the port in the Node Manager Listen Port field.
- e. Click **Next**.

18. Assigning Servers to Machines:

Use the Assign Servers to Machines screen to assign the Administration Server and Managed Server to the new machine you just created:

- a. In the Machines pane, select the machine to which you want to assign the servers; in this case, **ODI_machine1**.
- b. In the Servers pane, assign **AdminServer** to **ODI_machine1** by doing one of the following:
 - i. Click once on **AdminServer** to select it.
 - ii. Then click on the right arrow to move it beneath the selected machine (**ODI_machine1**) in the Machines pane.

- iii. Double-click on **AdminServer** to move it beneath the selected machine (**ODI_machine1**) in the Machines pane.
 - c. Repeat to assign ODI_server1 to ODI_machine1.
 - d. Click **Next**.
19. Reviewing Your Configuration Specifications and Configuring the Domain:

The Configuration Summary screen contains the detailed configuration information for the domain you are about to create. Review the details of each item on the screen and verify that the information is correct.

 - a. You can go back to any previous screen if you need to make any changes, either by using the **Back** button or by selecting the screen in the navigation pane.
 - b. Domain creation will not begin until you click **Create**.
20. Writing Down Your Domain Home and Administration Server URL:

The Configuration Success screen will show the Domain home location and URL of the Administration Server you just configured.

 - a. You must make a note of both items as you will need them to start the servers in your domain.
 - b. Click **Finish** to dismiss the configuration wizard.

Note for Windows:

- Set the environment variable MW_HOME for middleware home, if not set.

For example, MW_HOME=C:\ODI\ODI_Home.

Note for Linux:

Set the MW_HOME variable to the appropriate path depending on shell.

```
setenv MW_HOME /opt/ODI/ODI_Home (csh)
export MW_HOME=/opt/ODI/ODI_HOME (bash)
```

MW_HOME value should be set for all future sessions.

```
echo 'setenv MW_HOME /opt/ODI/ODI_Home (csh) ' >> ~/.tcshrc (for csh)
```

Please note that this command will be different for different shells.

Creating a Java EE Agent in the Master Repository Using ODI Studio

Starting the Oracle Data Integrator Agent

To start the Oracle Data Integrator agent, complete the following:

1. In ODI Studio, go to the **Topology Tab > Physical Architecture**.
 2. Expand **Agents**.
 3. Double click on **OracleDIAgent**.
 4. Enter **Host** and **Port** save it.
- Note:** Host is machine name/IP Address of machine where you installed ODI Weblogic.

Starting the Node Manager

5. Go to the <ODI_HOME>/user_projects/domains/<odi_domain>/bin directory.

6. On UNIX operating systems, start the Node Manager as shown below, using nohup and nm.out as an example output file:

```
nohup ./startNodeManager.sh > nm.out&
```

- a. On Windows operating systems, run:

```
startNodeManager.cmd
```

Starting the Administration Server

7. To start the Administration Server, go to the DOMAIN_HOME/bin directory.

- a. On UNIX operating systems, run:

```
./startWebLogic.sh
```

- b. On Windows operating systems, run:

```
startWebLogic.cmd
```

Starting the Managed Server

8. To start the Managed Server, go to the DOMAIN_HOME/bin directory.

- a. On UNIX operating systems, run:

```
./startManagedWeblogic.sh <ODI_server1> <weblogichost>:<port>
```

- b. On Windows operating systems, run:

```
startManagedWebLogic.cmd <ODI_server1> <weblogichost>:<port>
```

Installing Oracle Business Intelligence Enterprise Edition (OBIEE)

For detailed installation steps of OBIEE on your preferred operating system, please refer to the corresponding OBIEE installation documentation.

Oracle FTI is officially certified only for OBIEE deployed using WebLogic. If you need to use a web application server of your choice, then please refer the OBIEE documentation for the compatibility of OBIEE on your choice of web application server and also for detailed deployment instructions.

Installing OTM and FTI on Single Server

OTM and Oracle FTI can be installed on the same server by following these guidelines. Skip this section if you choose to have OTM and FTI on different machines.

The server machine must be a multi-homed system (two hostnames/IP addresses) which means a single server with two network cards.

- Primary hostname: should contain the OBIEE install
- Secondary hostname: should contain the OTM install

Guidelines for Installing OTM and FTI on Single Server

1. OTM should be brought down to unblock the default WebLogic Admin port (7001).
2. Install OBIEE per the OBIEE installation instructions. See Installing OBIEE.
Note: By default OBIEE uses the primary hostname and default port (7001) for installation.
3. Stop OBIEE per the OBIEE installation instructions.

4. Restart the server.
5. Start OTM.
6. Restart OBIEE per the OBIEE installation instructions.

Creating Repository Schema Using the Repository Creation Utility

Prior to installing OBIEE, you need to download and run the Repository Creation Utility (RCU). You can download this tool from the Oracle Technology Network.

Refer the Document "Oracle® Fusion Middleware Installation Guide for Oracle Business Intelligence 11g Release 1 (11.1.1)" section "3 Oracle Business Intelligence Requirements" and sub-section "Create Database Schemas Using the Repository Creation Utility (RCU)" for details on running the RCU.

1. Download the **Repository Creation Utility** from OTN.
2. **Run** the RCU utility to create the repository schemas necessary for OBIEE and FTI.
3. In the RCU, select the **Oracle Business Intelligence Component**.

This action automatically selects the Metadata Services (MDS) schema (under the AS Common Schemas group) and Oracle Business Intelligence (BIPLATFORM) schema, which are required by Oracle Business Intelligence.

4. Note the schema names and passwords created by the RCU.

These will be used during the OBIEE installation. The schema names should be unique (for example, Yourname_MDS and Yourname_BIPLATFORM).

Installing OBIEE

1. Select **simple install** while installing OBIEE 11g.

Refer to the chapter "Installing Oracle Business Intelligence" in "Oracle® Fusion Middleware Installation Guide for Oracle Business Intelligence 11g Release" document for complete details.

Note: When the installation completes, the WebLogic server and Oracle BI server start by default and a browser window opens to the home page. For example, <http://<hostname>:7001/analytics/saw.dll?Answers>.

Configuring OBIEE for Oracle FTI

Once you successfully installed OBIEE, complete this section to deploy the Oracle FTI components (metadata & reports). This section also contains details on the various other configurations required in the OBIEE and OTM applications to complete the Oracle FTI deployment. Please perform the configuration steps in the following sequence:

- Creating RPTAPP and OLTP Database Connections
- Configuring FTI Metadata Repository Password
- Configuring FTI Metadata Repository
- Copying FTI Web Catalog to OBIEE
- Deploying FTI Metadata Repository & Web Catalog to OBIEE

Creating RPTAPP and OLTP Database Connections

On the OBIEE server, create two new database connections with the name RPTAPP and OLTP:

- RPTAPP should connect to the Oracle FTI historical database.
- OLTP should connect to OTM database.

To do this, complete the following:

1. Open the <OBIEE_INSTALL_PATH>\Oracle_BI1\network\admin\tnsnames.ora file.

Note: Only complete these steps in the exact tnsnames file listed above. In case the file is not present in the admin folder, copy it from the sample folder (admin\sample) and replace the information inside the tnsnames.ora file with the ones mentioned below.

2. For a standard database connection, add the following into the tnsnames.ora file:

```
RPTAPP =
(DESCRIPTION =
  (ADDRESS_LIST =
    (ADDRESS = (PROTOCOL = TCP) (HOST = <FTI HD Host>) (PORT = <FTI HD Port>))
  )
  (CONNECT_DATA =
    (SID = <FTI HD SID>)
  )
)
```

```
OLTP =
(DESCRIPTION =
  (ADDRESS_LIST =
    (ADDRESS = (PROTOCOL = TCP) (HOST = <OTM OLTP DB Host>) (PORT = <OTM OLTP
Port>))
  )
  (CONNECT_DATA =
    (SID = <OTM OLTP DB SID>)
  )
)
```

3. For a standard database connection, update the following entries to correspond with your FTI configuration:

- a. Under RPTAPP, set the following:

- i. (HOST = <FTI HD Host>) should be the FTI DB server name.
- ii. (SID = <FTI HD SID>) should be the FTI DB SID.
- iii. (PORT = <FTI HD Port>) should be the FTI DB Port.

- b. Under OLTP, set the following:

- i. (HOST = <OTM OLTP DB Host>) should be the OTM DB server name as determined during the OTM install.
- ii. (SID = <OTM OLTP DB SID>) should be the OTM DB SID as determined during the OTM install.
- iii. (PORT = <OTM OLTP Port>) should be the OTM DB Port as determined during the OTM install.

4. For a RAC database connection set the RPTAPP as shown below:

```
RPTAPP =
(DESCRIPTION =
  (ADDRESS = (PROTOCOL = TCP) (HOST = <RAC SCAN LISTENER ADDRESS>) (PORT = <SCAN
LISTENER PORT NUMBER>))
)
```

```
(CONNECT_DATA =
(SERVER = DEDICATED)
(SERVICE_NAME = <RAC SERVICE NAME>))
)
```

- a. Under RPTAPP, set the following:
 - i. (HOST =<RAC SCAN LISTENER ADDRESS>) should be the RAC SCAN listener address.
 - ii. (PORT = <SCAN LISTENER PORT NUMBER>) should be the RAC SCAN listener port number.
 - iii. (SERVICE_NAME = <RAC DB SERVICE NAME>) should be service name of the RAC database server.
 - b. Set the OLTP up as detailed for a standard database connection.
5. Open the `user.cmd` file.

This file is located in

<OBIEE_INSTALL_PATH>\instances\instance1\bifoundation\OracleBIApplication\coreapplication\setup. **as follows:**

6. Add the following to the line `REM set TNS_ADMIN=:`
 <OBIEE_INSTALL_PATH>\Oracle_BI1\network\admin;

When OBIEE loads the Oracle Fusion Transportation Intelligence metadata, it will connect to the HD and OLTP databases using the RPTAPP and OTLP tnsname entries only.

Configuring FTI Metadata Repository Password

The metadata repository file `advanced_analytics.rpd` that is shipped with FTI is set with the default password *transportationintelligence1*.

Warning: For security reasons, it is strongly recommended that you change this default password to a secured password before deploying it in OBIEE.

To change the default repository password, complete the following:

1. On a Windows machine, download and install Oracle Business Intelligence Developer Client Tools Installer (11.1.1.7.1). It is available for download from the Oracle Technology Network.
Note: This must be a Windows system since the BI Administration tool is only available for Windows.
2. Copy <otm_install_path>/fti/advanced_analytics.rpd to the Windows system where the BI Administration tool is installed.
3. Provide the default password as shipped for advanced_analytics.rpd file.
Note: If RPD is read-only, change it to read/write, before opening in BI Administration Tool.
4. Select **File->Change Password**.
5. Enter the **old password**.
6. Enter the **new password**.
7. Confirm the **new password**.
8. Click **ok**.
9. **Save** and **close** the repository.

Note: Make note of the modified repository password as this will be needed for the following:

- Deployment of the advanced_analytics.rpd repository file in OBIEE
- Configuration/customization of the advanced_analytics.rpd repository

Configuring FTI Metadata Repository

Before deploying the FTI repository file, you must configure it to connect to the FTI historical database and the OTM OLTP database.

Note: This must be a Windows system since the BI Administration tool is only available for Windows.

To configure these connections, complete the following:

1. Using BI Administration Tool, open the **advanced_analytics.rpd** in offline mode.
2. In Physical Layer, expand each database definition and in each connection pool specify the following:
 - a. HDOWNER database user's password where HDOWNER user is set
 - b. GLOGDBA database user's password where GLOGDBA user is set
3. Save the RPD.
4. Select **No** when prompted for Global Consistency.

Copying FTI Web Catalog to OBIEE

1. **Copy** the FTI webcatalog from the OTM server:

```
<otm_install_path>/fti/aa_webcat.zip
```

to the following directory on the OBIEE server:

```
<OBIEE_INSTALL_PATH>\instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreapplication_obips1\catalog\
```

2. Unzip the **aa_webcat.zip** file.

The aa folder is created.

3. Unix/Linux: **You must give read/write/execute permissions to any user on aa folder.**
4. Copy the file **smartway-logo.jpg** available in the OTM directory below:

```
<otm_install_path>/fti/
```

to the following OBIEE directories:

- <OBIEE_INSTALL_PATH>/instances/instance1/bifoundation/OracleBIPresentationServicesComponent/coreapplication_obips1/analyticsRes/res/s_blafp/images
- <OBIEE_INSTALL_PATH>\user_projects\domains\bifoundation_domain\servers\AdminServer\tmp_WL_user\analytics_11.1.1\7dezjl\war\res\s_blafp\images

Note: The 7dezjl folder might not be present in all the nodes. Instead, the folder name might be different. In each node, you need to find out the folder in
<OBIEE_INSTALL_PATH>/user_projects/domains/bifoundation_domain/servers/bi_server1/tmp/_WL_user/analytics_11.1.1/ allowing you to navigate to
/war/res/s_blafp/images.

Note: If you find that the "s_blafp" and "images" folders are not present, create the folders.

5. Modify the `instanceconfig.xml` as follows:

- a. Open the file:

```
<OBIEE_INSTALL_PATH>\instances\instance1\config\OracleBIPresentationServicesComponent\coreapplication_obips1\instanceconfig.xml
```

- b. Add the following tag in between the `<Security>` `</Security>` tag.

```
<InIFrameRenderingMode>allow</InIFrameRenderingMode>
```

Deploying FTI Metadata Repository & Web Catalog to OBIEE

1. **Copy** the FTI `advanced_analytics.rpd` to a folder that can be accessed by the OBIEE server.
2. Open a browser and log into the OBIEE EM Console.

You can use the login you created in OBIEE installation to log into the EM console using the following URL: `http://<obieeserver>:7001/em`

3. Expand the **Business Intelligence** node on the left and select **Coreapplication**.
4. Click on the **Deployment** tab.
5. Click on the **Repository** tab.
6. Click on **Lock and Edit Configuration** to change the default settings.
7. In the **Upload BI Server Repository** section, click on the **Browse...** button and locate your new RPD file.
8. Enter the **FTI metadata repository password**.

You created this when installing OBIEE.

9. **Reenter** the password.
10. In the BI Presentation Catalog section, update the path as follows:

```
<OBIEE_INSTALL_DIR>\instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreapplication_obips1\catalog\aa
```
11. Optional step: Mail configuration to receive mails from OBIEE:
 - a. Click on Mail.
 - b. Provide SMTP Server details.
12. Click **Apply** in the top-right corner of screen.
13. Click Activate Changes.
14. Click on the **Overview** tab.
15. Click the blue **Restart** button.
16. Click **Yes** on dialog box to confirm and wait for the message that confirms successful restart.

With this step, you have completed all the configuration steps in OBIEE.

Note: To test that FTI is successfully configured, browse to the following URL:
`http://<obieeserver>:7001/analytics`

Enabling Write Back in OBIEE and FTI

To allow FTI users to enter values for targets directly into FTI dashboards and reports, you must enable the write back functionality in OBIEE and FTI. To do this, you must complete two main steps:

- Copy the write back templates provided with the FTI install to your OBIEE installation.

- Edit the instanceconfig.xml file to enable write backs.

Copying the Write Back Templates

To achieve write back capability from dashboards, write back templates are required. These templates are XML files which contain physical SQL queries that interact with the write back reports and allow users to enter values into the database directly. FTI ships with three write back template files:

- update_targets.xml
- insert_targets.xml
- delete_targets.xml

Each template is required for a specific aspect of the write back feature as indicated by the name of the templates. To copy these templates, complete the following:

1. Copy the files `update_targets.xml`, `insert_targets.xml`, and `delete_targets.xml` available in the OTM directory below:

```
<otm_install_path>/fti/
```

to the following OBIEE directory:

```
/MiddlewareHome/instances/instance1/bifoundation/OracleBIPresentationService  
sComponent/coreapplication_obips1/msgdb/customMessages
```

Note: In certain cases the customMessages folder may not exist in which case it has to be created manually and the files copied to it.

Editing the instanceconfig.xml File

Next, you need to edit the instanceconfig.xml file to enable the write back functionality in OBIEE.

2. Modify the `instanceconfig.xml` as follows:
 - a. Open the file:


```
<OBIEE_INSTALL_PATH>\instances\instance1\config\OracleBIPresentationServiceComponent\coreapplication_obips1\instanceconfig.xml
```
 - b. Change the following tag `<LightWriteback>>false</LightWriteback>` to `true`:


```
<LightWriteback>true</LightWriteback>.
```

Note: If the .xml file does not contain the tag, add it manually:

```
<LightWriteback>true<LightWriteback>.
```

3. Save the changes to the `instanceconfig.xml` file.

Configuring OTM for Oracle FTI

OTM Properties

After successfully installing and configuring ODI and OBIEE, append the following properties to the **CUSTOM** property set:

Key	Value	Description
aa_webserver	http://myfti.my.com:7001	<p>Specify the complete URL of the OBIEE server along with the port number. If setting up reverse proxy server (the recommended approach), specify the HTTP Server here. See Configuring the OTM HTTP Server's Proxy Settings for more details.</p> <p>Be sure to include the http:// or https:// as applicable.</p> <p>As OTM does not pass through the URL on an internal DNS name, you will need to open a firewall IP and port so that OTM can call the external fully qualified domain name (FQDN). After the changes are made, you will need to restart the OTM web server.</p>
allow_advanced_analytics	true	Enables/disables the Fusion Transportation Intelligence (FTI) option in OTM.
glog.fti.dbserver	ftihost.mycompany.com	Fully qualified domain name of the Oracle FTI database
glog.fti.database.port	1521	Port that Oracle is using on the Oracle FTI database server
glog.fti.database.schema	hdowner	Oracle FTI database schema
glog.database.fti.sid		Oracle FTI database service name
glog.database.fti.user		Oracle FTI database user
glog.database.fti.password		Oracle FTI database password
glog.fti.connectstring	https://ftiweb.my.com:1024	The fully qualified URL to the Oracle FTI web server. This should include the protocol, domain name and port number.
glog.security.userSession.enabled	false	<p>To enable navigation from Oracle Transportation Management to Fusion Transportation Intelligence without an external single sign on (SSO) solution, set this property to "true" on the Oracle Transportation Management web server.</p> <p>The default is false.</p> <p>See the Oracle Transportation Management Security Guide for complete details about enabling single sign on.</p>
glog.odi.agent.server		Host name of the server running the ODI agent

Key	Value	Description
glog.odi.agent.port		Port number of the server running the ODI agent
glog.odi.password	<SUPERVISOR password>	Password of the ODI login user. Refer to the ODI installation documentation for more information on this password.
glog.odi.work.repository.code	FTI_WORK	Specify the name of the FTI work repository deployed in the ODI server. You set this up earlier in the installation process. Note: glog.odi.work.repository.code is the Work Repository Name that you specified while creating the work repository.
glog.csv.targets.work.repository.code	FTI_WORK	Specify the name of the FTI work repository deployed in the ODI server. This property is required for the Run Targets process. See the online help topic Run Targets for more information. Note: glog.csv.targets.work.repository.code is the Work Repository Name that you specified while creating the work repository.
glog.odi.email.from.address	ftiadmin@yourdomain.com	Specify from e-mail address to send ETL results.

Note these properties can be set in the **Custom Properties** section of the **glog.properties** file. See the **Custom Properties** section of the Administration Guide for more information.

Creating Business Intelligence Roles in OBIEE or OBIA

In previous versions (6.2.x and earlier) of Fusion Transportation Intelligence, the Business Intelligence Roles or BI roles were mapped to groups in OBIEE. Since OBIEE no longer uses groups, the BI roles must be mapped to roles. Due to this change, the following BI Roles have been deprecated and replaced with the corresponding default OBIEE role:

- DEVELOPER is replaced with OBIEE role of BIAuthor
- EXECUTIVE is replaced with OBIEE role of BIConsumer
- OPERATIONAL is replaced with OBIEE role of BIConsumer
- PRESENTATION SERVER ADMINISTRATOR is replaced with OBIEE role of BIAdministrator

Refer to the OBIEE document "Oracle® Fusion Middleware System Administrator's Guide for Oracle Business Intelligence Enterprise Edition 11g Release 1 (11.1.1) section C.2.2 "Working with Catalog Groups" for details on why groups are replaced by roles.

For all versions of FTI, you need to create the following custom BI Roles on the OBIEE/OBIA-WebLogic server:

- LSP CUSTOMER
- LSP HOST
- KPIMANAGER
- SERVPROV
- NO ACCESS

Note: The spelling of the BI Roles in FTI and the spelling of the roles in OBIEE/OBIA-WebLogic server MUST be identical.

You need to add these roles in your local OBIEE instance as guided by Oracle® Fusion Middleware Application Security Guide 11g Release 1 (11.1.1) section 7.3.2 Migrating Policies with the Command `migrateSecurityStore`.

First, let's review the two main files that you will use in this process:

- `system-jazn-data.xml` – is the master file for all roles. You have a version of this file which OBIEE installed and a version specific to Fusion Transportation Intelligence. Use the process below to merge the two versions of this file.
 - `jps-config.xml` – contains the paths of the `system-jazn-data.xml` file which has to be modified and the `system-jazn-data.xml` file which has the roles that are shipped.
1. To add the FTI Business Intelligence Roles to your local OBIEE instance, complete the following:
 - a. Back-up the OBIEE/OBIA roles configuration files in your OBIEE/OBIA installation path as follows:
 - Copy the file, `system-jazn-data.xml`, and paste it to a local folder. This is your backup.

This file is located:
`MiddlewareHOME\user_projects\domains\bifoundation_domain\config\fmwconfig\`
 - Copy the file, `jps-config.xml`, and paste it to a local folder. This is your backup.

This file is located:
`OBIEE_HOME\user_projects\domains\bifoundation_domain\config\fmwconfig\`
 - Create a folder called `OBIEE_BI_ROLES` in your local machine.
 - Copy the two files mentioned above, `system-jazn-data.xml` and `jps-config.xml` to the new `OBIEE_BI_ROLES` folder.

This should be a separate folder from the backup folder. So you will have two copies of these files: 1 as a backup and the other copy in the `OBIEE_BI_ROLES` folder.
 2. Next, locate the `system-jazn-data.xml` and `jps-config.xml` files that shipped with Fusion Transportation Intelligence.
 - a. `system-jazn-data.xml` is located in `GC3\glog_deploy\report\advanced_analytics\`

- b. `jps-config.xml` is located in `GC3\glog_deploy\report\advanced_analytics\`
 - c. Create a folder called `OTM_BI_ROLES` in your local machine.
 - d. Copy both of these files to the newly created `OTM_BI_ROLES` folder.
3. Edit the file `\OTM_BI_ROLES\jps-config.xml` to set it up for the merge and modify the path of `system-jazn-data.xml` file in the `jps-config.xml` as follows.

- a. In the following line, add the path to the `system-jazn-data.xml` file that you copied to the `OTM_BI_ROLES` folder:

```
<serviceInstance name="srcpolicystore.xml"
provider="policystore.xml.provider" location="\OTM_BI_ROLES\system-
jazn-data.xml">
<description>File Based Policy Store Service Instance</description>
</serviceInstance>
```

- b. In the following line, add the path to the `system-jazn-data.xml` file that you copied to the `OBIEE_BI_ROLES` folder:

```
<serviceInstance name="policystore.xml"
provider="policystore.xml.provider" location="\OBIEE_BI_ROLES\system-
jazn-data.xml">
<description>File Based Policy Store Service Instance</description>
</serviceInstance>
```

Next, you need to merge the files in the `OTM_BI_ROLES` and the `OBIEE_BI_ROLES` folders. This process will merge the roles from `\OTM_BI_ROLES \system-jazn-data.xml` file to the `\OBIEE_BI_ROLES \system-jazn-data.xml` file.

4. Go to `MiddlewareHOME\oracle_common\common\bin`.
5. Execute `wlst` command in script as follows:
 - a. At the command prompt, execute `wlst.cmd` for Windows and `wlst.sh` for unix.
 - b. Then execute the following commands:
 - i. For unix:

```
migrateSecurityStore(type="appPolicies", srcApp="obi",
configFile="/OTM_BI_ROLES/jps-config.xml ",
src="sourceFileStore", dst="targetFileStore", overWrite="false")
```

- ii. For Windows:

```
migrateSecurityStore(type="appPolicies", srcApp="obi",
configFile="\OTM_BI_ROLES\jps-config.xml ",
src="sourceFileStore", dst="targetFileStore", overWrite="false")
```

Note: In the above command also, indicate the complete path where `OTM_BI_ROLES` is present.

For example: `migrateSecurityStore(type="appPolicies", srcApp="obi", configFile="C:\OBIEE\OTM_BI_ROLES\jps-config.xml ", src="sourceFileStore", dst="targetFileStore", overWrite="false")`

6. Once this completes, copy the merged file and overwrite the existing files in `OBIEE` as follows:
 - a. Copy the modified `\OBIEE_BI_ROLES\system-jazn-data.xml` file.
 - b. Replace and overwrite the `system-jazn-data.xml` file located in `OBIEE_HOME\user_projects\domains\bifoundation_domain\config\fmwconfig\`
7. Restart all the WebLogic components.

Configuring FTI Support of URL Redirects on OTM Shipment IDs

To facilitate looking-up of corresponding shipments in OTM, FTI reports support URL redirects on shipment IDs. To build the URL, FTI uses the parameter OTM_WEB_SERVER that can be configured in OTM.

To configure this in OTM, complete the following:

1. Log into OTM as **DBA.ADMIN**.
2. Navigate to **Business Process Automation > Power Data > Document Generation > Report Common Properties**.
3. Edit the property **OTM_WEB_SERVER**.
4. Change the default value from data content to the correct OTM URL which will be similar to the one shown below:
 - `http://<OTM Hostname>/GC3`

For example: `http://myhost.mydomain.com/GC3`

5. Click **Finish** to complete the configuration change in OTM.
6. For this configuration change to reflect in FTI, the ROD refresh job (if a ROD is in use) must be executed.

If a ROD is not in use this step is not applicable.

7. Run the ETL for the changes to transfer to the historical database.
8. Restart the OBIEE services and then access the FTI Dashboard Reports.

Note: This configuration step must be done when configuring FTI for the first time to the OTM application or whenever the OTM application's web server is modified.

Deploying Multiple RPDs in a Single OBIEE11g Installation

This section provides instructions how to deploy two repository (RPD) files in a single installation of OBIEE. For complete details on the OBIEE installation, see the **ORACLE® FUSION MIDDLEWARE INSTALLATION GUIDE FOR ORACLE BUSINESS INTELLIGENCE 11G RELEASE 1 (11.1.1)**, chapter 2 **Recommended Installation Scenarios for Oracle Business Intelligence**. Specifically, refer to the sub section **2.2.3.2 Installing Multiple, Standalone Oracle Business Intelligence Instances on a Single Computer**.

You can establish multiple instances of OBIEE on single installation of OBIEE on the same computer. In this process, an additional WebLogic domain is created which establishes the connection between Oracle BI Home and the second instance of OBIEE.

Pre-requisites:

Installation of OBIEE on the machine has already been completed. As a result, you have an OBIEE directory, which already has an instance generated, and OracleBI Home directory.

Generating a Second Instance of OBIEE

Complete the following steps to generate a second instance of OBIEE in single OBIEE installation directory:

1. Create new schema using the RCU utility for the new instance.
 - o Run the command `rcu.bat` to create the new schema.

2. Run the batch file config.bat present in the path below to use the Configuration Assistance to generate another instance of OBIEE:
 - o Middlewarehome > OracleBI1>bin>config.bat
3. Click Next until you see a window to select Create New BI System.
4. Select the Create New BI System option.
5. Enter a different name for Domain Name.

For example: bifoundation_domain2
6. Enter the WebLogic user name and password.
7. Click Next.
8. Click Next again.
9. Enter the Connect string.
10. Enter the schema name and password created using RCU in first step for BIPLATFORM Schema_Username and password.
11. Click Next.
12. Enter the same schema name and password created using RCU in first step for MDS_SCHEMA.
13. Click on Next until you see a window which contains the Configure button.
14. Click the Configure button.
15. Click Finish.

Now the second instance of OBIEE is generated in the same OBIEE installation directory. To verify the instance was generated, go to the following path:

- Middlewarehom > instances

After following the above mentioned steps, the following URLs are generated to access both of the instances:

Instance1	Instance2
• http://localhost:7001/em	http://localhost:7002/em
• http://localhost:7001/analytics	http://localhost:9704/analytics
• http://localhost:7001/console	http://localhost:7002/console

This allows you to utilize two individual instances of OBIEE to host two different RPDs and their respective web catalog files using the respective URLs for each instance.

Note: It is recommended to open the URLs of both instances in separate browsers.

Manually Merging FTI and OBIA

This section details how to manually merge FTI with Oracle Business Intelligence Applications (OBIA).

The merging process is comprised of the three steps listed below.

- Merging FTI and OBIA Security Roles
- Manually Merging OBIA Metadata with FTI Metadata
- Manually Merging the OBIA Web Catalog with FTI Web Catalog

Prerequisites

The following are required prior to completing the merge process:

- OTM is already installed.
- FTI is installed and configured except for the OBIEE deployment which is covered in the section titled "Deploying FTI Metadata Repository & Web Catalog to OBIEE".
- OBIA is already installed on this machine.

Merging FTI and OBIA Security Roles

First, you need to merge the FTI Business Intelligence Roles with the OBIA roles. Follow the steps listed in the section titled "Creating Business Intelligence Roles in OBIEE or OBIA".

Manually Merging OBIA Metadata with FTI Metadata

Important Note: Manually merging RPDs is possible. However, these changes result in a customized installation. Oracle only supports issues reported on a stand-alone FTI installation. Therefore, Oracle Product Support requires users to replicate any issue in a non-merged FTI environment prior to reporting the issue.

Next, you need to manually merge the FTI metadata and the OBIA metadata.

For detailed steps, refer to the section "Merging Repositories" - "Performing Full Repository Merges without a Common Parent" in the Oracle Business Intelligence Enterprise Edition 11g documentation.

Note: RPDs created in a newer version of OBIEE/OBIA are not backward compatible! You must always merge UP to the higher version of OBIA. For example, if you have two RPDs and the FTI RPD is in version 11.1.1.6.8 and the OBIA RPD is version 11.1.1.7, you can only merge those RPDs in version 11.1.1.7. The FTI 6.3.2 RPD uses OBIEE 11.1.1.6.8.

Note: The RPD can only be opened on a Windows machine. See the System Requirements and Supported Platforms for Oracle® Business Intelligence Suite Enterprise Edition > Client Environment Requirements.

On a Windows machine, download and install Oracle Business Intelligence Developer Client Tools Installer. It is available for download from the Oracle Technology Network.

Note: This must be a Windows system since the BI Administration tool is only available for Windows.

Prerequisites

The following variables should be changed **before** starting the merge process. There are several objects variables that overlap between OBIA and FTI. You need to rename several duplicate variables for use by FTI as shown below:

1. Open the **BI Administration** tool:
 - a. If OBIA is installed on a Windows machine the executable is located either at:

All Programs > Oracle Business Intelligence > BI Administration

OR

OBIEE_HOME\Oracle_BI1\bifoundation\server\bin\AdminTool.exe.
2. **Open** the **FTI RPD** using the BI Admin tool. Go to **File > Open > Offline**.
3. Provide the **password** when prompted.
4. Navigate to **Manage > variables > Repository > Dynamic**.

5. Locate the variables **CURRENT_MONTH**, **CURRENT_WEEK**, **CURRENT_YEAR**, and **CURRENT_QUARTER**.
6. **Rename** these variables as shown in the table below.

Sequence Number	Object Type	Object	Description
1	Repository Variable	CURRENT_MONTH	There is a conflict with the CURRENT_MONTH object in the FTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI variable to end with FTI (CURRENT_MONTH_FTI).
2	Repository Variable	CURRENT_WEEK	There is a conflict with the CURRENT_WEEK object in the FTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI variable to end with FTI (CURRENT_WEEK_FTI).
3	Repository Variable	CURRENT_QUARTER	There is a conflict with the CURRENT_QUARTER object in the FTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI variable to end with FTI (CURRENT_QUARTER_FTI).
4	Repository Variable	CURRENT_YEAR	There is a conflict with the CURRENT_YEAR object in the FTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI variable to end with FTI (CURRENT_YEAR_FTI).

7. **Save** and **close** the **FTI RPD**.
8. **Open** the **OBIA RPD**.
9. Navigate to **Manage-Variables > Session > Variables > System**.
10. Locate the variables **USER** and **loglevel**.
11. **Delete** both variables.

Sequence Number	Object Type	Object	Description
5	Session Variable	LOGLEVEL	LOGLEVEL has conflicts, OBIA log level has been removed
6	Session Variable	USER	USER has conflicts, OBIA USER has been removed

Note: If you have customized the OBIA RPD to Authenticate and Authorize the users then follow these additional steps:

12. IF OBIA is using the external table authentication mechanism:
 - a. Update the initialization block in Manage > Variables > session > Initialization blocks > Authenticate.
 - b. Change the query so that the user is authenticated for both FTI and OBIA.
13. IF OBIA is using 'ROLES' variable from RPD to get the 'ROLES':

- a. Change the initialization block in Manage > Variables > session > Initialization blocks > GET_USER_ROLE.
- b. Changes the query so that the ROLES get assigned for both FTI and OBIA.

Running the Merge Repository Wizard:

Now, you are ready to run the Merge Repository wizard as follow:

1. If using a Linux/Unix machine, you must first copy **<otm_install_path>/fti/advanced_analytics.rpd** to the Windows system where the BI Administration tool is installed.
2. If using a Linux/Unix machine, you must also copy **OBIA RPD** or **Custom RPD** to the Windows system where the BI Administration tool is installed.
Note: For the exact name of the OBIA RPD or Custom RPD, please contact your OBIEE/OBIA administrator.
3. Open the BI Administration tool:
 - a. If OBIA is installed on a Windows machine the executable is located either at:
All Programs > Oracle Business Intelligence > BI Administration
 OR
OBIEE_HOME\Oracle_BI1\bifoundation\server\bin\AdminTool.exe.
 - b. If OBIA is installed on a linux machine, then switch to a Windows machine which has the BI Administration tool installed and open the BI Administration tool.
4. Create a **new blank repository** which will be used during the merge process:
 - a. Create a new repository with no contents.
 - b. Save it as **blank.RPD** in a folder.
5. **Open** the **OBIA RPD** via **File > Open**.
6. Navigate to **File > Merge**.
 The Merge Repository Wizard opens.
7. In the Merge Repository Wizard, choose the following options:
 - a. Select a **Merge Type:** of **Full Repository Merge**.
 - b. For **Original Master Repository:**, select the newly created **blank.rpd**.
 - c. For **Modified Repository:**, choose the FTI RPD which is titled **advanced_analytics.rpd**.
 - d. For **Current Repository:**, choose the **OBIA RPD**.
 - e. **Save** the Merged Repository with the name **merged rpd**.
8. Click **Next**.
9. In the Decision field choose all the Decisions to be **current**.
 - a. Selecting Current keeps the object from the current repository. This is what you must select.
 - b. If you select Modified, objects are deleted. You should NOT select Modified.
10. Click **finish**.

Note: After completing the merge, you may notice that not all components in OBIA RPD have transferred to the merged RPD but all components of FTI RPD have transferred. There may be empty folders in physical layer that are not being transferred to the merged metadata. You can ignore these empty folders they will have no impact on the reports.

Manually Merging the OBIA Web Catalog with FTI Web Catalog

In this procedure, the OBIA dashboards and reports are merged with the FTI dashboards and reports.

On a Windows machine, download and install Oracle Business Intelligence Developer Client Tools Installer. It is available for download from the Oracle Technology Network.

Note: This must be a Windows system since the BI Administration tool and Catalog Manager is only available for Windows.

Merging the FTI and OBIA Web Catalogs

1. If using a Linux/Unix machine, you must first copy **<otm_install_path>/fti/aa** which is the FTI web catalog to the Windows system where the BI Administration tool is installed.
2. If using a Linux/Unix machine, you must also copy **OBIA web catalog** to the Windows system where the BI Administration tool is installed.

Note: For the exact name of the OBIA web catalog, please contact your OBIEE/OBIA administrator.

3. Open the Catalog Manager:
 - a. Windows ONLY: Open the catalog manager in windows by running either of the following:

All Programs ->Oracle Business Intelligence -> Catalog Manager

OR

**OBIEE_HOME\instances\instance\bifoundation\
OracleBIPresentationServicesComponent\
coreapplication_obips1\catalogmanager\runcat.cmd**

- b. If OBIA is installed on a linux machine, then switch to a Windows machine which has the Catalog Manager installed and open the Catalog Manager.
4. Select **File > Open catalog**.
 5. Open the **OBIA web catalog** in **offline mode**.
 6. Open another window of Catalog Manager.
 7. Open the FTI web catalog, **aa**, in the new window.
 8. Copy the shared folder from the FTI web catalog, aa.
 9. Paste it into the OBIA web catalog.

Note: After pasting the shared folder in the OBIA Catalog in Catalog Manager window, an error alert appears with no description. If you click on details button, it shows as a "java.lang.NullPointerException" error. You can ignore this error. No errors are seen in end reports due to this error.

Deploying the New OBIA Web Catalog

1. Linux Only: Copy the newly merged web catalog back to your linux system so that you can load the new catalog.
2. Load the merged catalog in OBIEE server as follows:

- a. Open WebLogic Enterprise Manager (http://<weblogic_host>:<port>/em).
- b. Navigate to **Business Intelligence > Coreapplication > deployment > Repository > Catalog Location**.
- c. Provide the **location** of the merged OBIA web catalog.
- d. **Restart** the WebLogic server.

Note: Refer the following document to restart the WebLogic server "Oracle® Fusion Middleware System Administrator's Guide for Oracle Business Intelligence Enterprise Edition 11g Release 1 (11.1.1)" section 4 Starting and Stopping Oracle Business Intelligence.

Redefining the Catalog Roles for the FTI Dashboards and Reports

1. Open OBIEE Analytics using the URL **http://<obiee_host>:<port>/analytics**.
2. Navigate to **Catalog > Shared Folders > FTI Reports > Dashboards**.
3. Click on **More** on the side of the specific dashboard.
4. Go to **permission**.
5. **Apply the permissions** for each dashboard as defined in the Business Intelligence Roles matrix in the OTM help. To find this help topic,
 - a. Log into **OTM** and go to **Help > Help**.
 - b. Click the **Search** tab.
 - c. Search for **Business Intelligence Roles**.
 - d. Click the link to the **Business Intelligence Roles help topic**.
 - e. Refer to the **table** in that help topic.
6. Repeat these steps for all of the dashboards.
7. Navigate to **Administration > Manage Privileges**.
8. **Deny** the access for '**NO ACCESS**' role to the **Dashboard**.
9. **Deny** the access for '**NO ACCESS**' and '**LSP CUSTOMER**' role to the **Answers**.

Note: The permissions given for the OBIA Catalog objects are different from what exist in FTI. For example, in OBIA only the BIAuthor role can see the Ad-hoc query. But in FTI, the BiConsumer role can see the Ad-hoc query. Please refer to the FTI Reference Guide section titled FTI Privileges to see a list of all the objects in OBIEE and the permissions given for them in FTI 6.3.2. This may or may not vary from OBIA catalog. So if you see any variation, you need to change the permissions in merged catalog to align with FTI.

Updating the FTI Prompts with New Variables

Finally, you need to change the FTI prompts which have the older variables CURRENT_MONTH, CURRENT_WEEK, CURRENT_QUARTER, and CURRENT_YEAR to use the new prompts of CURRENT_MONTH_FTI, CURRENT_WEEK_FTI, CURRENT_QUARTER_FTI, and CURRENT_YEAR_FTI as defined in the RPD.

1. Open OBIEE Analytics using the URL **http://<obiee_host>:<port>/analytics**.
2. Navigate to **Catalog > Shared Folders > FTI Dashboard Prompts**.
3. Edit the following dashboard prompts and change the default variables given there to the FTI specific variables of CURRENT_MONTH_FTI, CURRENT_WEEK_FTI, CURRENT_QUARTER_FTI, and CURRENT_YEAR_FTI.
 - a. /shared/FTI Dashboard Prompts/YQMW Prompt
 - b. /shared/FTI Dashboard Prompts/YQMW Horizontal Prompt
 - c. /shared/FTI Dashboard Prompts/YQMW With Week Horizontal Prompt

- d. /shared/FTI Reports/FTI Sample Reports/FTI Deprecated Reports/YQMW With Week Horizontal Prompt
- e. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/Invoice Cost Type Prompt
- f. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/Shipment Cost Type Prompt
- g. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/Shipment Order Release Cost Type Prompt
- h. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Order Analysis Prompt
- i. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Quote Analysis Prompt
- j. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Analysis Prompt
- k. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Claims Prompt
- l. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Event Analysis Prompt
- m. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Order Release Line Prompt
- n. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Order Release Prompt
- o. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Stop Analysis prompt
- p. /shared/FTI Reports/FTI Sample Reports/FTI Sample Dashboard Prompts/YQMW Shipment Stop Delivery Analysis prompt
- q. /shared/FTI Dashboard Prompts/Network YQMW Prompt

Creating New FTI Reports

It is recommended that you create any new FTI reports by opening the Ad Hoc Query link (Transportation Intelligence > Ad Hoc Query) in a new window. This will allow all OBIEE features to work properly.

The other recommendation is to set up a reverse proxy in OTM HTTP Server for OBIEE WebLogic server as follows.

Configuring the OTM HTTP Server's Proxy Settings:

1. Open OTM HTTP Server's `mod_wl_ohs.conf` file.
2. Insert the following proxy request information into the configuration file:

```
ProxyRequest Off
<Proxy*>
    Order deny,allow
    Allow from all
</Proxy*>
Location/Oracle BI EE subdirectory
    ProxyPass http://location of Oracle BI EE server/
        Oracle BI EE subdirectory
    ProxyPassReverse http://location of Oracle BI EE server/
```

```
Oracle BI EE subdirectory
/Location
```

3. Save and close the configuration file.
4. Test the configuration by using a fully-qualified name to log into Oracle's OBIEE through Oracle HTTP Server.

Installing Other Languages for Oracle FTI

The translated file for FTI metadata and reports are available as part of an update to 6.3 and these files need to be installed as explained in the following sections.

Installing Other Languages for Oracle FTI Metadata

Once you have downloaded the update containing the FTI metadata files for other languages, follow the procedure below to install them.

Note: The other languages content for Oracle FTI metadata will be shipped as csv files with the names `w_localized_string_g_<lang id>.csv` available under the directory `<otm_install_path>/glog/oracle/script8/content_advanced_analytics`

1. On the OTM server, go to the directory `<otm_install_path>/glog/oracle/script8`.
2. Load other languages for the Oracle FTI metadata data by running `update_content_aa`. This process is run at the host command line rather than from within SQL*Plus. Two command scripts are provided and the script you use is dependent on your operating system:

- a. UNIX shell script run:

```
./update_content_aa.sh <otm_install_path>/glog/config
```

- b. Windows command line script run:

```
update_content_aa.cmd <otm_install_path>\glog\config
```

3. Review the log file called `update_content_<db sid>_<timestamp>.log` for errors.

This file is located in the same directory as the SQL script.

Look for errors by searching key words like "ORA-", "Caught exception", "SP2-", or "<Error>" within the log file.

Installing Other Languages for Oracle FTI Reports

Once you have downloaded the update containing the FTI report files for other languages, follow the procedure below to install them.

Note: The other languages content for Oracle FTI reports will be shipped as XML files available in language-specific folders under the directory `<otm_install_path>/glog/oracle/script8/content_advanced_analytics`.

1. On the OTM server, go to the directory `<otm_install_path>/glog/oracle/script8/content_advanced_analytics`
2. Copy the following folders containing the other languages translation XMLs for Oracle FTI reports:
 - `l_de`
 - `l_en`
 - `l_es`

- l_es-mx
- l_fr
- l_fr-ca
- l_it
- l_ja
- l_ko
- l_pl
- l_pt-br
- l_ru
- l_tr
- l_zh-cn
- l_zh-tw
- l_th
 - (note: The Thai translations will not be available as a post-release patch)

3. On the OBIEE server, stop the OBIEE services.

4. On the OBIEE server, place the copied folders (in Step 2) to the following directory:

```
ORACLE_INSTANCE\bifoundation\OracleBIPresentationServicesComponent\coreapplicat
ion_obipsn\msgdb\l_xx
```

Note: The 'xx' in the folder of l_xx may be any language listed above. For example for French, the folder should be l_fr. If this folder does not exist, you should create one as shown below:

```
instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreappl
ication_obipsn\msgdb\l_fr
```

5. On the OBIEE server, start the OBIEE services.

After successfully installing the languages for Oracle FTI, use the Language preference under the User Preferences in OTM to specify the users preferred language.

5. Installing Global Trade Intelligence (GTI)

OTM delivers the Oracle Global Trade Intelligence (GTI) solution which includes the following components.

- Oracle Trade Intelligence Extract Transform & Load (ETL): Pre-packaged ETL process deployed on an Oracle Data Integrator (ODI) instance
- Oracle Global Trade Intelligence Historical Database (HD): The analytics database for the Oracle Global Trade Intelligence applications
- Oracle Global Trade Intelligence Metadata: Delivered as advanced_analytics.rpd file
- Oracle Global Trade Intelligence Canned Reports: Delivered as aa_webcat.zip

For more details about these components and Oracle GTI, see the Oracle Global Trade Intelligence Reference Guide.

Important Note: Many script names, file names, repository names, and user names used during the installation and created by the installation contain the word FTI. This is correct since GTI was designed as a part of FTI.

Note: Prerequisites for installing Oracle GTI are that you have experience with installing Oracle databases, OTM/GTM administration, OBI EE administration, ODI administration, and experience with Oracle ETL.

Installing Oracle GTI Historical Database (HD)

Replicated Operational Database (ROD) Considerations

The deployment architecture of Oracle GTI supports the following deployment choices for customers:

1. Load Historical Database using ROD

In this deployment, a ROD (that maintains a snapshot of the OTM OLTP database) is used. The Oracle FTI/GTI ETL jobs will connect to the ROD to load the Historical Database thereby decoupling the OTM OLTP database from the ETL process.

2. Load Historical Database using OLTP (Online Transaction Processing Database).

In this deployment, the Oracle FTI/GTI ETL jobs will connect directly to the OTM OLTP database to load the Historical Database adding to additional database workload on the OTM OLTP database.

It is strongly recommended that you use a ROD to achieve performance gains and to efficiently balance the load on the OTM OLTP database.

Historical Database (HD) Considerations

The Historical Database (HD) schema can be created on a separate database. This schema can also share the ROD or the OLTP database.

Creating Historical Database (HD), Users, and Packages

Note: All users for GTI will start with "fti" and all OTM properties also contain "fti". This is not a mistake since GTI is part of FTI.

For details on creating the HD, users and packages, see "[CREATING HISTORICAL DATABASE \(HD\), USERS, AND PACKAGES](#)" in the section "[INSTALLING ORACLE FUSION TRANSPORTATION INTELLIGENCE \(FTI\)](#)".

Installing Oracle Data Integrator (ODI)

Certain files required for Oracle Data Integrator installations are available under `<otm_install_path>/fti`. If Oracle Data Integrator is installed on a different server than OTM, please copy these files to a folder where the installing user has write permissions.

Note: The minimum settings required for installing Oracle Data Integrator for Oracle GTI are listed below. Refer to the Oracle Data Integrator Installation Manual for detailed instructions on how to install Oracle Data Integrator.

Note: Installing the ODI agent in the database tier provides better performance than installing it in the application tier.

Prerequisites: JDK version 1.8 installed. Refer to <https://docs.oracle.com/middleware/1213/core/ASINS/preparing.htm#ASINS355> for installing JDK.

Install Oracle Fusion Middleware Infrastructure

Refer to https://docs.oracle.com/middleware/1213/core/INFIN/install_gui.htm for installing Oracle Fusion Middle Infrastructure.

1. Launch the installation program by invoking the `java -jar` from the JDK directory on your system as shown in the examples below:

- On UNIX operating systems:

```
/home/Oracle/JDK8_101/jdk 1.8.0_101/bin/java -jar  
fmw_12.1.3.0.0_infrastructure.jar
```

- On Windows operating systems:

```
C:\Program Files\Java\jdk 1.8.0_101\bin\java -jar  
fmw_12.1.3.0.0_infrastructure.jar
```

Note: Be sure to replace JDK file location in these examples with the actual JDK location on your system.

2. On the Welcome screen of the Oracle Fusion Middleware Infrastructure installation wizard, click **Next >**.
3. On the Installation Location screen, specify the location of your Oracle home directory.
4. Click **Next >**.
5. On the Installation Type screen, select **Fusion Middleware Infrastructure**.
6. Click **Next >**.
7. On the Prerequisite Checks: verify that your system meets the minimum necessary requirements.

If you get warning or error message, please following instructions in message.
8. Click **Next >**.
9. On Installation Summary screen, verify the installation options you selected.
10. Click **Install >**.
11. You see an Installation Progress screen which allows you to see the progress of the installation.
12. On the Installation Complete screen, review the information on this screen and click Finish to complete the installation.

Installing Oracle Data Integrator

Refer to <https://docs.oracle.com/middleware/1213/core/ODING/install.htm> for installing Oracle Data Integrator.

1. Launch the installation program by invoking the `java -jar` from the JDK directory on your system, as shown in the examples below:

- o On UNIX operating systems:

```
/home/Oracle/JDK8_101/jdk 1.8.0_101/bin/java -jar fmw_12.1.3.0.0_odi.jar
```

- o On Windows operating systems:

```
C:\Program Files\Java\jdk 1.8.0_101\bin\java -jar fmw_12.1.3.0.0_odi.jar
```

Note: Be sure to replace JDK location in these examples with the actual JDK location on your system.

2. On the Welcome screen installation wizard, click **Next >**.
3. On the Installation Location screen, specify the **location of your Oracle home directory**.
Note: Specify same oracle home location as middleware infrastructure oracle home.
4. On the Installation Type screen, select installation type of **Enterprise Installation**.
5. Click **Next >**.
6. On the Prerequisite Checks screen **verify that your system meets the minimum necessary requirements**.
Note: If there are any warnings or error messages, refer to the ODI installation documentation referenced above.
7. Click **Next >**.
8. On the Specify Security Updates screen, choose how you want to be notified about security issues:
 - a. If you want to be notified about security issues through email, enter your email address in the Email field.
 - b. If you want to be notified about security issues through My Oracle Support, select the My Oracle Support option. Enter your email address in the Email field and enter your My Oracle Support Password.
 - c. If you do not want to be notified about security issues, clear the check box and leave all fields empty.

You will see the following message: "My Oracle Support Username/E-mail address not specified".
 - d. Click **Yes** to continue.
9. Click **Next >**.
10. On the Installation Summary screen, **verify the installation options** you selected.
11. Click **Install >**.
12. Use the Installation Progress screen to view the progress of the installation.

The Installation Complete screen appears when the installation is complete.
13. **Review the information** on the Installation Complete screen, and click **Finish** to dismiss the installer.

Configuring ODI for Oracle GTI ETL

Note: All ODI users and repositories for GTI will start with "fti" and all OTM properties also contain "fti". This is not a mistake since GTI is part of FTI.

Creating a New Oracle Data Integrator Repository Login

Next, you create a login to connect to the Oracle Data Integrator repository.

1. Open ODI Studio:
 - a. In the Windows Start Menu, select **Programs > Oracle Data Integrator > ODI Studio**, or
 - b. Also in Windows, launch `<ODI_HOME>/oracledi/client/odi.exe` or
 - c. In Linux, run `<ODI_HOME>/oracledi/client/odi.sh`

Note: As soon as you open ODI Studio for the first time, you are prompted for the JDK Home which needs to be set.

2. Open the New Gallery by choosing **File > New**.
3. In the New Gallery window, in the Categories tree, select **ODI**.
4. From the Items list, select **Create a New ODI Repository Login**.
5. Click **OK**.

The Repository Connection Information Screen opens.

6. In the **Oracle Data Integrator Connection** section enter the following:
 - a. **Login name:** A generic alias (for example: DEVREP)
 - b. **User:** SUPERVISOR (use capitals)
 - c. **Password:** Refer to the ODI Installation Guide for the ODI SUPERVISOR user password and enter that here.
7. In the **Database Connection (Master Repository)** section enter the following:
 - a. **User:** *ftiodimaster*
 - b. **Password:** Enter the *password* for *ftiodimaster* user.

(This is the password for the ftiodimaster user that you entered when you ran the `create_odi_users.sql` script.)
 - c. **Drivers List:** Choose *Oracle JDBC Driver*
 - d. **URL (standard server configuration only):** Enter the complete JDBC URL for the master repository data server.

For example: `jdbc:oracle:thin:@<GTI DB SERVER NAME>:<GTI DB PORT>:<GTI DB SID>`

See the following properties for these settings: `glog.fti.dbserver`, `glog.fti.database.port`, and `glog.database.fti.sid`.
 - e. **URL (RAC configuration only):** Enter the RAC SCAN listener address and the service name as part of the URL as follows:

For example: `jdbc:oracle:thin:@<RAC SCAN LISTENER ADDRESS>:<PORT NUMBER>/<RAC DB SERVICE NAME>`

Note: Don't click on Test Connection button to test the connection; because the master repository is not yet created.

8. In the **Work Repository** section, enter the following:
 - a. Select the **Master Repository Only** option.
 - b. Click **OK**.
 - c. Select **Yes** to make this the default login.
 - d. Click **OK** again.
9. You get an alert regarding the Security wallet, asking whether you want to store the passwords.

Select the option **Store passwords without secure wallet**.

Creating the Master Repository and Importing the Artifacts

Next, you create the tables and automatically import the definitions for the new ODI master repository. Due to performance, it is recommended that you have separate FTI/GTI ODI repositories instead of incorporating them along with other ODI applications.

- The user completing this procedure must have write access to the folder that contains the `FTI_ETL_TOPOLOGY.zip`, `FTI_ETL_SECURITY.zip`, and `FTI_ETL_WORK.zip` files.
- These files are available under `<otm_install_path>/fti`
- If Oracle Data Integrator is installed on a different server, please copy these files to a folder where the installing user has write permissions.

To create the master repository and import the artifacts, complete the following:

1. Open ODI Studio:
 - a. In the Windows Start Menu, select **Programs > Oracle Data Integrator > ODI Studio**, or
 - b. Also in Windows, launch `<ODI_HOME>/odi/studio/odi.exe`, or
 - c. In Linux, run `<ODI_HOME>/odi/studio/odi.sh`
2. Select **File > New** to open a new gallery.
3. In the New Gallery window, in the Categories tree, select **ODI**.
4. From the Items list, select **Create a New Master Repository**.
5. Click **OK**.
6. In the **Database Connection** section, complete the following:
 - a. **Technology**: From the list, choose *Oracle*.
 - b. **JDBC Driver**: Keep the default *oracle.jdbc.OracleDriver*
 - c. **JDBC URL**: Enter the *analytics databse URL*.
 - d. **User**: enter *ftiodimaster*
 - e. **Password**: enter *ftiodimaster password*

Note: You must connect as SYSDBA so enter "sys as SYSDBA".

 - f. **DBA User**: *<System User>*
 - g. **DBA Password**: *<System User Password>*
 - h. Click **Next**.
 - i. Enter *SUPERVISOR password* and confirm the password.
 - j. Click **Finish**.
7. Click **Finish** to begin master repository creation.

This process may take up to 10 minutes.

8. Select the **Topology** tab.
9. Click *Connect to Repository*.
10. Enter the following:
 - a. **Login Name**: Choose the *login name you created*.
 - b. **User**: Enter *SUPERVISOR*
 - c. **Password**: Enter *SUPERVISOR's password*.
 - d. Click **OK**.
11. On the Topology tab, select **Import > Import Topology**.
12. Click **OK**.
13. Select an **Import Mode** of *Synonym Mode Insert Update*.
14. Select **Import from Zip file**.
15. Browse to and select *FTI_ETL_TOPOLOGY.zip* and click **OK**.
16. On the Security tab, select **Import > Import Security Settings**.
17. Click **OK**.
18. Select an **Import Mode** of *Synonym Mode Insert Update*.
19. Select **Import from Zip file**.
20. Browse to and select *FTI_ETL_SECURITY.zip* and click **OK**.
21. Validate the JDBC URLs for source and target databases by completing the following for each schema listed below:
 - **ORACLE_FTI**: (QA or PROD or UAT) Environment's historical database hdowner schema mapped to global context. Enter the JDBC URL of the FTI production/QA/UAT database which contains the HDOWNER schema.

See the following properties for these settings: glog.fti.dbserver, glog.fti.database.port and glog.database.fti.sid.
 - **ORACLE_FTI_DEV**: Development environment's historical database hdowner schema mapped to development context.

Note: If you do not have a development environment, you do not need to specify this URL.
 - **ORACLE_OTM**: (QA or PROD or UAT) Environment's OTM glogowner schema mapped to global context.

This is the JDBC URL for your OTM server.
 - **ORACLE_OTM_DEV**: Development environment's OTM glogowner schema mapped to development context.

Note: If you do not have a development environment, you do not need to specify this URL. If the target database is a RAC, make sure to use the SCAN listener and service name in the URL.
22. To validate the URLs, complete the following for each schema listed above:
 - a. Click on the **Connect To Repository...** link.
 - b. In the Login Name list, choose the **ODI repository login**.
 - c. Click **OK**.
 - d. Click on **Topology** tab.
 - e. Go to the **Physical Architecture pane** and expand **Technologies > Oracle**.
 - f. Double-click the **schema name** (for example, ORACLE_FTI).
 - g. Click the **JDBC** tab.

- h. Enter the corresponding JDBC URL for each schema.

The JDBC URL should be in the form of `jdbc:oracle:thin:@<DB_SERVER>:<DB_PORT>:<DB_SID>`. See the explanations in step 9 above to determine what URL to use for each schema.

- 23. Next, for each schema listed above make sure connection to the data server is set up correctly as follows:

- a. Click **Definition** tab.
- b. In the Connection section, for the **ORACLE_FTI** and **ORACLE_FTI_DEV** schemas, enter the following:

- i. **User:** *ftiodistage*

You created this when Creating Oracle Data Integrator Database Users.

- ii. **Password:** *<password for the ftiodistage user>*.

This is the password for the ftiodistage user that you entered when you ran the `create_odi_users.sql` script. See Creating Oracle Data Integrator Database Users.

- c. In the Connection section for the **ORACLE_OTM** and **ORACLE_OTM_DEV** schemas, enter the following:

- i. **User:** *glogdba*

- ii. **Password:** *<password for the glogdba user>*

Refer to your OTM administrator for this information.

- 24. Click the **Save All** button.
- 25. Expand **Agents** and double-click the **OracleDIAgent** agent.
- 26. In the Host field, give the **server name or the IP address** of the machine where you installed ODI.
- 27. Click the **Save All** button.

Creating the Work Repository

To create a work repository, complete the following:

- 1. In the Topology Navigator, go to the **Repositories** panel.
- 2. Right-click the **Work Repositories** node and select **New Work Repository**.
- 3. In the Create Work Repository wizard, specify the **Oracle Data Integrator work repository connection details** as follows:

- a. **Technology:** Choose *Oracle*.

The default is Oracle.

- b. **JDBC Driver:** *oracle.jdbc.OracleDriver*

- c. **JDBC URL (standard server configuration only):** The complete path of the data server to host the work repository.

For example: `jdbc:oracle:thin:@<FTI_DB_SERVER>:<FTI_DB_PORT>:<FTI_DB_SID>`

- d. **JDBC URL (RAC configuration only):** Enter the RAC SCAN listener address and the service name as part of the URL as follows:

For example: `jdbc:oracle:thin:@<RAC_SCAN_LISTENER_ADDRESS>:<PORT_NUMBER>/<RAC_DB_SERVICE_NAME>`

- e. **User:** *ftiodiwork*

- f. **Password:** Enter the *password for ftiodiwork user*.
(This is the password for the ftiodiwork user that you entered when you ran the `create_odi_users.sql` script.).
4. Click **Test Connection** to check the connection is working.
5. Click **Next >**.
6. Specify the Oracle Data Integrator work repository details:
 - a. **Name:** Give a *unique name* to your work repository (for example: FTI_WORK). Try to have only letters or numbers. Don't use special characters and spaces in between the words.
 - b. **Password:** leave blank
 - c. **Work Repository Type:** Choose *Development* from the list.
Note: It is recommended that you select a Work Repository Type of Development since this type allows you to make changes to the work repository in the future. If you select a work repository type of Production, then you will not be able to edit the work repository.
7. Click **Finish**. The Create Login dialog box opens.
8. Click **No**.
9. Click **Save** in the toolbar.

Importing the Work Repository

To import the work repository, complete the following:

1. If you connected to the master repository only, disconnect by clicking: **ODI > Disconnect <Login Name>**. (See Creating a New Oracle Data Integrator Repository Login for this login name.)
2. On the Designer tab, click **Connect to Repository...**
3. On the Oracle Data Integrator Login screen, click the **pencil icon** to edit the Login Name.
4. On the Repository Connection Information screen in the Work Repository section, select the **Work Repository** option.
5. Search for and select the name that you entered in the previous section, Creating a New Oracle Data Integrator Repository Login.
6. Click **OK** on the Repository Connection Information screen.
7. Click **OK** on the Oracle Data Integrator Login screen.
8. Connect to the work repository.
9. From the **Designer** tab, click the Connect Navigator icon, then select **Import > Import the Work Repository**.
10. Click **OK**.
11. Specify an **Import Mode** of *Synonym Mode INSERT_UPDATE*.
12. Select the **Import From a Zip File** check box.
13. Choose `FTI_ETL_WORK.zip`.

This file is located in `<otm_install_path>/fti/etl/odi/`.

If OTM is on a different server, then chose the location where you copied this file on the ODI server.

14. Click **OK** to import the work repository.

This process may take up to 40 minutes. Do not close or kill the process.

Note: During this process you may get a dialog box saying that the ID <object ID> does not exist. Click **OK** to create it.

Starting the Oracle Data Integrator J2EE Agent

Creating J2EE Agent Repositories

Refer to https://docs.oracle.com/middleware/1212/odi/ODING/create_schemas.htm#ODING864 to create schemas. Note that you already created the ODI master and ODI work schemas and only need following additional schemas.

- Audit Services(<PREFIX>_IAU)
- Audit Services Append(<PREFIX>_IAU)
- Audit Services Viewer (<PREFIX>_IAU_VIEWER)
- Oracle Platform Security Services(<PREFIX>_OPSS)
- Service Table(<PREFIX>_OPSS)

Starting the RCU

1. Go to the `ORACLE_HOME/oracle_common/bin` directory and start the Repository Creation Utility (RCU) as follows:
 - a. Set the `JAVA_HOME` environment variable to your JDK location.
 - i. On UNIX operating systems: `setenv JAVA_HOME /home/Oracle/Java/<JDK_17_HOME>`
 - ii. On Windows operating systems:
 1. Right-click on **My Computer**.
 2. Select **Properties**.
 3. Click **Advanced System Settings** in the left column.
 4. Click **Environment Variables** in the System Properties window.
2. In the Environment Variables window, set the system variable `JAVA_HOME` to your JDK location and click **OK**.
 - a. On the **Environmental Variables** window, click **OK**.
 - b. On the **System Properties** window, click **OK**.
3. Start RCU as follow:
 - a. Open a command prompt and enter the following:
 - i. `cd <ODI_Home>\oracle_common\bin`
 - ii. On UNIX operating systems: `./rcu`
 - iii. On Windows operating systems: `rcu.bat`

Navigating the RCU Screens to Create the Schema

1. On the Introducing RCU screen, click **Next>**.
2. On the Create Repository screen, select **System Load and Product Load Concurrently**.
3. Click **Next**.
4. On the Providing Database Connection Details screen, provide the **database connection details** for RCU to connect to your database.
5. Click **Next**.
6. Click **OK** on the dialog window confirming that connection to the database was successful.
7. On the Select Components screen, select **Create a new prefix**.

- a. Specify a custom prefix.
Note: You must make a note of the custom prefix you choose to enter here; you will need this later on during the domain creation process.
 - b. Select the **Oracle Data Integrator schema**. This will also select the required supporting Common Schemas.

The custom prefix is used to logically group these schemas together for use in this domain only; you must create a unique set of schemas for each domain as schema sharing across domains is not supported.
 - c. Deselect **Master and Work Repository** as you do not need them.
Note: These were created so do not create them again!
 - d. Deselect **Oracle Data Integrator schema** before continuing. This will ensure that only the Master and Work Repository option is deselected, while the Common Schemas still remain selected.
 - e. Click **Next**.
 - f. Click **OK** on the window confirming that prerequisite checking for schema creation was successful.
8. On the Specifying Schema Passwords screen, specify how you want to set the schema passwords on your database.
 9. Specify and confirm your passwords.
 10. On the Setting Custom Variables screen, you do not need to specify any custom variables. Just click **Next >** to continue the schema creation.
 11. Navigate through the remainder of the RCU screens to complete schema creation.
 12. In the completion screen, click **Create**.
 13. When you reach the Completion Summary screen, click **Close** to dismiss the RCU.

Configuring the WebLogic Domain for the Java EE Agent

Refer to https://docs.oracle.com/middleware/1213/core/ODING/configure_je.html#BABEBFGC to configure weblogic domain for the Java EE Agent.

This section provides instructions for creating a WebLogic domain for your Java EE agent using the configuration wizard. The following topics are covered in this section:

Starting the Configuration Wizard

1. To begin domain configuration, navigate to the ORACLE_HOME/oracle_common/common/bin directory and start the WebLogic Server Configuration Wizard.
 - a. On UNIX operating systems:
`./config.sh`
 - b. On Microsoft Windows operating systems:
`config.cmd`

Navigating the Configuration Wizard Screens to Configure the Domain

1. Selecting the Domain Type and Domain Home Location:
 - a. On the Configuration Type screen, select **Create a New Domain**.
 - b. In the Domain Location field, specify your **Domain home directory**.
 - c. Click **Next**.
2. Selecting the Configuration Templates:

- a. On the Templates screen, make sure **Create Domain Using Product Templates** is selected.
 - b. Select the following templates:
 - Oracle Enterprise Manager Plugin for ODI - 12.1.3.0 [em]
 - Oracle Data Integrator - Agent - 12.1.3.0 [odi]
 - Oracle Data Integrator - Console - 12.1.3.0 [odi]
- Note:** Above selection will automatically select dependent jars.
- c. Click **Next**.
3. Selecting the Application Home Location:
 - a. On the Application Location screen, select the **location where you want to store your applications** associated with your domain. This location is also referred to as the Application home directory.
 - b. Click **Next**.
4. Configuring the Administrator Account:
 - a. On the Administrator Account screen, specify the **user name** and **password** for the **default WebLogic Administrator** account for the domain.
 - b. Click **Next**.

Note: It is recommended that you make a note of the user name and password specified on this screen; you will need these credentials later to boot and connect to the domain's Administration Server.
5. Specifying the Domain Mode and JDK:
 - a. Select **Production** in the Domain Mode field.
 - b. Select the **Oracle HotSpot JDK** in the JDK field.
 - c. Click **Next**.
6. Specifying the Datasource Configuration Type:
 - a. Select **RCU Data** to activate the fields on this screen.

The **RCU Data** option instructs the Configuration Wizard to connect to the database and Service Table (STB) schema to automatically retrieve schema information for the schemas needed to configure the domain.

 - b. Click **Get RCU Configuration** when you are finished specifying the database connection information.

Note: Choose Manual Configuration on this screen, you will have to manually fill in the parameters for your schema on the [JDBC Component Schema](#) screen.

Note: For master and work repositories you must use ftodimaster/ftodiwork as these were created previously by the install script. The rest of the schemas are created in Create J2EE Agent Repositories section by the RCU.

 - c. Click **Next**.
7. Specifying JDBC Component Schema Information:
 - a. Verify that the values on the JDBC Component Schema screen are correct for all schemas. If you selected **RCU Data** on the previous screen, the schema table should already be populated appropriately.
 - b. Click **Next**.
8. Testing the JDBC Connections:

- a. Use the JDBC Component Schema Test screen to test the datasource connections you have just configured.

A green check mark in the Status column indicates a successful test. If you encounter any issues, see the error message in the Connection Result Log section of the screen, fix the problem, then try to test the connection again.

- b. Click **Next**.

9. Specifying Supervisor Credentials

Use the Credentials screen to create the following two keys:

- a. A key for the Supervisor user already exists. Modify the credential as follows:
 - i. Specify **SUPERVISOR (all CAPS)** as the user name. This is the default name initially assigned to the Supervisor account and cannot be changed unless you create a new Supervisor account.
 - ii. The password must be the same password specified on the Custom Variables screen in RCU during schema creation.
- b. Create a second credential as follows:
 - i. Click the **Plus sign (+)** icon to add a new credential.
 - ii. In the Key Name field, enter the **name of this domain as the key**.
 - iii. In the Username and Password fields, provide the **Administrator user's user name and password**.
 - iv. Select **oracle.odi.credmap** as the store name.
- c. Click **Next**.

10. Selecting Advanced Configuration

- a. To complete domain configuration for the topology, select the following options on the Advanced Configuration screen:
 - **Administration Server**
This is required to properly configure the listen address of the Administration Server.
 - **Node Manager**
This is required to configure Node Manager.
 - **Managed Server, Clusters and Coherence**
This is required to configure the Oracle Data Integrator Managed Server.
- b. Click **Next**.

11. Configuring the Administration Server Listen Address

- a. On the Administration Server screen, select the drop-down list next to Listen Address and select the **IP address on the host** where the Administration Server will reside.
- b. Do not use "All Local Addresses."
- c. Do not specify any server groups for the Administration Server.
- d. Click **Next**.

12. Configuring Node Manager

The Node Manager screen can be used to select the type of Node Manager you want to configure, along with the Node Manager credentials.

- a. Select **Per Domain** as the Node Manager type.
- b. Specify the Node Manager credentials.
- c. Click **Next**.

13. Configuring Managed Servers

On the Managed Servers screen, a new Managed Server named **ODI_server1** is created:

- a. In the Listen Address drop-down list, select the **IP address of the host on which the Managed Server will reside**.
- b. Do not use "All Local Addresses".
- c. In the Server Groups drop-down list, select **JRF-MAN-SVR**. This server group ensures that the Oracle JRF services are targeted to the Managed Servers you are creating.

Server groups target Fusion Middleware applications and services to one or more servers by mapping defined application service groups to each defined server group. A given application service group may be mapped to multiple server groups if needed. Any application services that are mapped to a given server group are automatically targeted to all servers that are assigned to that group. For more information, see ["Application Service Groups, Server Groups, and Application Service Mappings"](#) in *Domain Template Reference*.

These server names and will be referenced throughout this document; if you choose different names be sure to replace them as needed.

- d. Click **Next**.

14. Configuring a Cluster:

Use the Clusters screen to create a new cluster:

- a. Click the **Add** button.
- b. Specify **ODI_cluster1** in the Cluster Name field.
- c. Leave the Cluster Address field **blank**.

By default, server instances in a cluster communicate with one another using unicast. If you want to change your cluster communications to use multicast, refer to ["Considerations for Choosing Unicast or Multicast"](#) in *Administering Clusters for Oracle WebLogic Server*.

- d. Click **Next**.

15. Assigning the Managed Server to the Cluster

Use the Assign Servers to Clusters screen to assign **ODI_server1** to the new cluster **ODI_cluster1**:

- a. In the Clusters pane, select the cluster to which you want to assign the servers; in this case, **ODI_cluster1**.
- b. In the Servers pane, assign **ODI_server1** to **ODI_cluster1** by doing one of the following:
 - i. Click once on **ODI_server1** to select it.
 - ii. Then click on the right arrow to move it beneath the selected cluster (**ODI_cluster1**) in the Clusters pane.
 - iii. Double-click on **ODI_server1** to move it beneath the selected cluster (**ODI_cluster1**) in the clusters pane.
- c. Click **Next**.

16. Configuring Coherence Clusters:

- a. Use the Coherence Clusters screen to configure the Coherence cluster that is automatically added to the domain.
- b. Leave the **default port number 0** as the Coherence cluster listen port.
- c. Click **Next**.

17. Creating a New Machine:

Use the Machines screen to create a new machine in the domain. A machine is required in order for the Node Manager to be able to start and stop the servers.

- a. Click the **Add** button to create a new machine.
- b. Specify **ODI_machine1** in the Name field.
- c. In the Node Manager Listen Address field, select the **IP address of the machine where the Managed Servers are being configured**.

You must select a specific interface and not "localhost." This allows Coherence cluster addresses to be dynamically calculated.

- d. Verify the port in the Node Manager Listen Port field.
- e. Click **Next**.

18. Assigning Servers to Machines:

Use the Assign Servers to Machines screen to assign the Administration Server and Managed Server to the new machine you just created:

- a. In the Machines pane, select the machine to which you want to assign the servers; in this case, **ODI_machine1**.
- b. In the Servers pane, assign **AdminServer** to **ODI_machine1** by doing one of the following:
 - i. Click once on **AdminServer** to select it.
 - ii. Then click on the right arrow to move it beneath the selected machine (**ODI_machine1**) in the Machines pane.
 - iii. Double-click on **AdminServer** to move it beneath the selected machine (**ODI_machine1**) in the Machines pane.
- c. Repeat to assign ODI_server1 to ODI_machine1.
- d. Click **Next**.

19. Reviewing Your Configuration Specifications and Configuring the Domain:

The Configuration Summary screen contains the detailed configuration information for the domain you are about to create. Review the details of each item on the screen and verify that the information is correct.

- a. You can go back to any previous screen if you need to make any changes, either by using the **Back** button or by selecting the screen in the navigation pane.
- b. Domain creation will not begin until you click **Create**.

20. Writing Down Your Domain Home and Administration Server URL:

The Configuration Success screen will show the Domain home location and URL of the Administration Server you just configured.

- a. You must make a note of both items as you will need them to start the servers in your domain.
- b. Click **Finish** to dismiss the configuration wizard.

Note for Windows:

- Set the environment variable MW_HOME for middleware home, if not set.

For example, MW_HOME=C:\ODI\ODI_Home.

Note for Linux:

Set the MW_HOME variable to the appropriate path depending on shell.

```
setenv MW_HOME /opt/ODI/ODI_Home (csh)
export MW_HOME=/opt/ODI/ODI_HOME (bash)
```

MW_HOME value should be set for all future sessions.

```
echo 'setenv MW_HOME /opt/ODI/ODI_Home (csh) ' >> ~/.tcshrc (for csh)
```

Please note that this command will be different for different shells.

Creating a Java EE Agent in the Master Repository Using ODI Studio

Starting the Oracle Data Integrator Agent

To start the Oracle Data Integrator agent, complete the following:

1. In ODI Studio, go to the **Topology Tab > Physical Architecture**.
2. Expand **Agents**.
3. Double click on **OracleDIAgent**.
4. Enter **Host** and **Port** save it.

Note: Host is machine name/IP Address of machine where you installed ODI Weblogic.

Starting the Node Manager

1. Go to the <ODI_HOME>/user_projects/domains/<odi_domain>/bin directory.
 - a. On UNIX operating systems, start the Node Manager as shown below, using nohup and nm.out as an example output file:

```
nohup ./startNodeManager.sh > nm.out&
```
 - b. On Windows operating systems, run:

```
startNodeManager.cmd
```

Starting the Administration Server

1. To start the Administration Server, go to the DOMAIN_HOME/bin directory.
 - a. On UNIX operating systems, run:

```
./startWebLogic.sh
```
 - b. On Windows operating systems, run:

```
startWebLogic.cmd
```

Starting the Managed Server

1. To start the Managed Server, go to the DOMAIN_HOME/bin directory.
 - a. On UNIX operating systems, run:

```
./startManagedWebLogic.sh <ODI_server1> <weblogichost>:<port>
```
 - b. On Windows operating systems, run:

```
startManagedWebLogic.cmd <ODI_server1> <weblogichost>:<port>
```

Installing Oracle Business Intelligence Enterprise Edition (OBIEE)

For detailed installation steps of OBIEE on your preferred operating system, please refer to the corresponding OBIEE installation documentation.

Oracle GTI is officially certified only for OBIEE deployed using WebLogic. If you need to use a web application server of your choice, then please refer the OBIEE documentation for the compatibility of OBIEE on your choice of web application server and also for detailed deployment instructions.

Note: All ODI users and repository names for GTI will start with "fti" and all OTM glog properties also contain "fti". This is not a mistake since GTI is part of FTI.

Installing OTM and GTI on Single Server

OTM and Oracle FTI/GTI can be installed on the same server by following these guidelines. Skip this section if you choose to have OTM and FTI/GTI on different machines.

The server machine must be a multi-homed system (two hostnames/IP addresses) which means a single server with two network cards.

- Primary hostname: should contain the OBIEE install
- Secondary hostname: should contain the OTM install

Guidelines for Installing OTM and GTI on Single Server

1. OTM should be brought down to unblock the default WebLogic Admin port (7001).
2. Install OBIEE per the OBIEE installation instructions. See the Installing OBIEE section.
Note: By default OBIEE uses the primary hostname and default port (7001) for installation.
3. Stop OBIEE per the OBIEE installation instructions.
4. Restart the server.
5. Start OTM.
6. Restart OBIEE per the OBIEE installation instructions.

Creating Repository Schema Using the Repository Creation Utility

Prior to installing OBIEE, you need to download and run the Repository Creation Utility (RCU). You can download this tool from the Oracle Technology Network.

Refer the Document "Oracle® Fusion Middleware Installation Guide for Oracle Business Intelligence 11g Release 1 (11.1.1)" section "3 Oracle Business Intelligence Requirements" and sub-section "Create Database Schemas Using the Repository Creation Utility (RCU)" for details on running the RCU.

1. Download the **Repository Creation Utility** from OTN.
2. **Run** the RCU utility to create the repository schemas necessary for OBIEE and GTI.
3. In the RCU, select the **Oracle Business Intelligence Component**.

This action automatically selects the Metadata Services (MDS) schema (under the AS Common Schemas group) and Oracle Business Intelligence (BIPLATFORM) schema, which are required by Oracle Business Intelligence.

4. Note the schema names and passwords created by the RCU.

These will be used during the OBIEE installation. The schema names should be unique (for example, Yourname_MDS and Yourname_BIPLATFORM).

Installing OBIEE

1. Select **simple install** while installing OBIEE 11g.

Refer to the chapter “Installing Oracle Business Intelligence” in “Oracle® Fusion Middleware Installation Guide for Oracle Business Intelligence 11g Release” document for complete details.

Note: When the installation completes, the WebLogic server and Oracle BI server start by default and a browser window opens to the home page. For example,
`http://<hostname>:7001/analytics/saw.dll?Answers.`

Configuring OBIEE for Oracle GTI

Note: All ODI users and repository names for GTI will start with “fti” and all OTM glog properties also contain “fti”. This is not a mistake since GTI is part of FTI.

Once you successfully installed OBIEE, complete this section to deploy the Oracle GTI components (metadata & reports). This section also contains details on the various other configurations required in the OBIEE and OTM applications to complete the Oracle GTI deployment. Please perform the configuration steps in the following sequence:

- Creating RPTAPP and OLTP Database Connections
- Configuring GTI Metadata Repository Password
- Configuring GTI Metadata Repository
- Copying GTI Web Catalog to OBIEE
- Deploying GTI Metadata Repository & Web Catalog to OBIEE

Creating RPTAPP and OLTP Database Connections

On the OBIEE server, create two new database connections with the name RPTAPP and OLTP:

- RPTAPP should connect to the Oracle FTI/GTI historical database.
- OLTP should connect to OTM database.

To do this, complete the following:

1. Open the `<OBIEE_INSTALL_PATH>\Oracle_BI1\network\admin\tnsnames.ora` file.

Note: Only complete these steps in the exact tnsnames file listed above. In case the file is not present in the admin folder, copy it from the sample folder (admin\sample) and replace the information inside the `tnsnames.ora` file with the ones mentioned below.

2. For a standard database connection, add the following into the tnsnames.ora file:

```
RPTAPP =
(DESCRIPTION =
  (ADDRESS_LIST =
    (ADDRESS = (PROTOCOL = TCP) (HOST = <FTI HD Host>) (PORT = <FTI HD Port>))
  )
  (CONNECT_DATA =
    (SID = <FTI HD SID>)
  )
)
```

```

OLTP =
(DESCRIPTION =
  (ADDRESS_LIST =
    (ADDRESS = (PROTOCOL = TCP) (HOST = <OTM OLTP DB Host>) (PORT = <OTM OLTP
Port>))
  )
  (CONNECT_DATA =
    (SID = <OTM OLTP DB SID>)
  )
)

```

3. For a standard database connection, update the following entries to correspond with your FTI configuration:
 - a. Under RPTAPP, set the following:
 - i. (HOST =<FTI HD Host>) should be the FTI/GTI DB server name as specified in numerous places: `glog.fti.dbserver` and ODI repository creation.
 - ii. (SID = <FTI HD SID>) should be the FTI/GTI DB SID as specified in numerous places: `glog.database.fti.sid` and ODI repository creation.
 - iii. (PORT = <FTI HD Port>) should be the FTI/GTI DB Port as specified in numerous places: `glog.fti.database.port` and ODI repository creation.
 - b. Under OLTP, set the following:
 - i. (HOST =<OTM OLTP DB Host>) should be the OTM DB server name as determined during the OTM install.
 - ii. (SID = <OTM OLTP DB SID>) should be the OTM DB SID as determined during the OTM install.
 - iii. (PORT = <OTM OLTP Port>) should be the OTM DB Port as determined during the OTM install.
4. For a RAC database connection set the RPTAPP as shown below:

```

RPTAPP =
(DESCRIPTION =
  (ADDRESS = (PROTOCOL = TCP) (HOST = <RAC SCAN LISTENER ADDRESS>) (PORT = <SCAN
LISTENER PORT NUMBER>))
  (CONNECT_DATA =
    (SERVER = DEDICATED)
    (SERVICE_NAME = <RAC SERVICE NAME>))
)

```

- a. Under RPTAPP, set the following:
 - i. (HOST =<RAC SCAN LISTENER ADDRESS>) should be the RAC SCAN listener address.
 - ii. (PORT = <SCAN LISTENER PORT NUMBER>) should be the RAC SCAN listener port number.
 - iii. (SERVICE_NAME = <RAC DB SERVICE NAME>) should be service name of the RAC database server.
 - b. Set the OLTP up as detailed for a standard database connection.
5. Open the `user.cmd` file.

This file is located in

`<OBIEE_INSTALL_PATH>\instances\instance1\bifoundation\OracleBIApplication\corea
pplication\setup.` as follows:

6. Add the following to the line `REM set TNS_ADMIN=:`

```

<OBIEE_INSTALL_PATH>\Oracle_BI1\network\admin;

```

When OBIEE loads the Oracle Global Trade Intelligence metadata, it will connect to the HD and OLTP databases using the RPTAPP and OTLP tnsname entries only.

Configuring GTI Metadata Repository Password

The metadata repository file `advanced_analytics.rpd` that is shipped with GTI is set with the default password `transportationintelligence1`.

Warning: For security reasons, it is strongly recommended that you change this default password to a secured password before deploying it in OBIEE.

To change the default repository password, complete the following:

1. On a Windows machine, download and install Oracle Business Intelligence Developer Client Tools Installer (11.1.1.7.1). It is available for download from the Oracle Technology Network.
Note: This must be a Windows system since the BI Administration tool is only available for Windows.
2. Copy `<otm_install_path>/fti/advanced_analytics.rpd` to the Windows system where the BI Administration tool is installed.
3. Provide the default password as shipped for `advanced_analytics.rpd` file.
Note: If RPD is read-only, change it to read/write, before opening in BI Administration Tool.
4. Select **File->Change Password**.
5. Enter the **old password**.
6. Enter the **new password**.
7. Confirm the **new password**.
8. Click **ok**.
9. **Save** and **close** the repository.
Note: Make note of the modified repository password as this will be needed for the following:
 - Deployment of the `advanced_analytics.rpd` repository file in OBIEE
 - Configuration/customization of the `advanced_analytics.rpd` repository

Configuring GTI Metadata Repository

Before deploying the GTI repository file, you must configure it to connect to the FTI/GTI historical database and the OTM OLTP database.

Note: This must be a Windows system since the BI Administration tool is only available for Windows.

To configure these connections, complete the following:

1. Using BI Administration Tool, open the `advanced_analytics.rpd` in offline mode.
2. In Physical Layer, expand each database definition and in each connection pool specify the following:
 - a. HDOWNER database user's password where HDOWNER user is set
 - b. GLOGDBA database user's password where GLOGDBA user is set

3. Save the RPD.
4. Select **No** when prompted for Global Consistency.

Copying GTI Web Catalog to OBIEE

1. **Copy** the FTI/GTI webcatalog from the OTM server:

```
<otm_install_path>/fti/aa_webcat.zip
```

to the following directory on the OBIEE server:

```
<OBIEE_INSTALL_PATH>\instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreapplication_obips1\catalog\
```

2. Unzip the aa_webcat.zip file.

The aa folder is created.

3. Unix/Linux: You must give read/write/execute permissions to any user on aa folder.
4. Copy the file **smartway-logo.jpg** available in the OTM directory below:

```
<otm_install_path>/fti/
```

to the following OBIEE directories:

- fmw_home/instances/instance1/bifoundation/OracleBIPresentationServicesComponent\coreapplication_obips1/analyticsRes/res/s_blafp/images
- <OBIEE_INSTALL_PATH>\user_projects\domains\bifoundation_domain\servers\AdminServer\tmp_WL_user\analytics_11.1.1\7dezjl\war\res\s_blafp\images

Note: The 7dezjl folder might not be present in all the nodes. Instead, the folder name might be different. In each node, you need to find out the folder in
/<OBIEE_INSTALL_PATH>/user_projects/domains/bifoundation_domain/servers/bi_server1/tmp/_WL_user/analytics_11.1.1/ allowing you to navigate to
/war/res/s_blafp/images.

Note: If you find that the "s_blafp" and "images" folders are not present, create the folders.

5. Modify the instanceconfig.xml as follows:

- a. Open the file:

```
<OBIEE_INSTALL_PATH>\instances\instance1\config\OracleBIPresentationServicesComponent\coreapplication_obips1\instanceconfig.xml
```

- b. Add the following tag in between the <Security> </Security> tag.

```
<InIFrameRenderingMode>allow</InIFrameRenderingMode>
```

Deploying GTI Metadata Repository & Web Catalog to OBIEE

1. **Copy** the FTI/GTI advanced_analytics.rpd to a folder that can be accessed by the OBIEE server.
2. Open a browser and log into the OBIEE EM Console.

You can use the login you created in OBIEE installation to log into the EM console using the following URL: <http://<obieeserver>:7001/em>

3. Expand the **Business Intelligence** node on the left and select **Coreapplication**.
4. Click on the **Deployment** tab.

5. Click on the **Repository** tab.
6. Click on **Lock and Edit Configuration** to change the default settings.
7. In the **Upload BI Server Repository** section, click on the **Browse...** button and locate your new RPD file.
8. Enter the **FTI metadata repository password**.

You created this when installing OBIEE.

9. **Reenter** the password.
10. In the BI Presentation Catalog section, update the path as follows:
`<OBIEE_INSTALL_DIR>\instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreapplication_obips1\catalog\aa`
11. Optional step: Mail configuration to receive mails from OBIEE:
 - a. Click on Mail.
 - b. Provide SMTP Server details.
12. Click **Apply** in the top-right corner of screen.
13. Click **Activate Changes**.
14. Click on the **Overview** tab.
15. Click the blue **Restart** button.
16. Click **Yes** on dialog box to confirm and wait for the message that confirms successful restart.

With this step, you have completed all the configuration steps in OBIEE.

Note: To test that GTI is successfully configured, browse to the following URL:
<http://<obieeserver>:7001/analytics>

Configuring OTM for Oracle GTI

OTM Properties

After successfully installing and configuring ODI and OBIEE, append the following properties to the **CUSTOM** property set to configure FTI/GTI related properties in OTM:

Key	Value	Description
aa_webserver	http://myfti.my.com:7001	<p>Specify the complete URL of the OBIEE server along with the port number. If setting up reverse proxy server (the recommended approach), specify the HTTP Server here. See Configuring the OTM HTTP Server's Proxy Settings for more details.</p> <p>Be sure to include the http:// or https:// as applicable.</p> <p>As OTM does not pass through the URL on an internal DNS name, you will need to open a firewall IP and port so that OTM can call the external fully qualified domain name (FQDN). After the changes are made, you will need to restart the OTM web server.</p>

Key	Value	Description
isAllowedGTIAalytics	true	Enables/Disables the Global Trade Intelligence (GTI) option in Oracle Transportation Management
glog.fti.dbserver	ftihost.mycompany.com	Fully qualified domain name of the Oracle GTI database
glog.fti.database.port	1521	Port that Oracle is using on the Oracle GTI database server
glog.fti.database.schema	hdowner	Oracle GTI database schema
glog.database.fti.sid		Oracle GTI database service name
glog.database.fti.user		Oracle GTI database user
glog.database.fti.password		Oracle GTI database password
glog.fti.connectstring	https://ftiweb.my.com:1024	The fully qualified URL to the Oracle GTI web server. This should include the protocol, domain name and port number.
glog.security.userSession.enabled	false	<p>To enable navigation from Oracle Transportation Management to GTI without an external single sign on (SSO) solution, set this property to "true" on the Oracle Transportation Management web server.</p> <p>See the Oracle Transportation Management Security Guide for complete details about enabling single sign on.</p>
glog.odi.agent.server		Host name of the server running the ODI agent
glog.odi.agent.port		Port number of the server running the ODI agent
glog.odi.password	<SUPERVISOR password>	Password of the ODI login user. Refer to the ODI installation documentation for more information on this password.
glog.odi.work.repository.code	FTI_WORK	<p>Specify the name of the GTI work repository deployed in the ODI server. You set this up earlier in the installation process.</p> <p>Note: glog.odi.work.repository.code is the Work Repository Name that you specified while creating the work repository.</p>
glog.odi.email.from.address	ftiadmin@yourdomain.com	Specify from e-mail address to send ETL results.

Note these properties can be set in the **Custom Properties** section of the **glog.properties** file. See the **Custom Properties** section of the Administration Guide for more information.

Deploying Multiple RPDs in a Single OBIEE11g Installation

This section provides instructions how to deploy two repository (RPD) files in a single installation of OBIEE. For complete details on the OBIEE installation, see the **ORACLE® FUSION MIDDLEWARE INSTALLATION GUIDE FOR ORACLE BUSINESS INTELLIGENCE 11G RELEASE 1 (11.1.1)**, chapter 2 **Recommended Installation Scenarios for Oracle Business Intelligence**. Specifically, refer to the sub section **2.2.3.2 Installing Multiple, Standalone Oracle Business Intelligence Instances on a Single Computer**.

You can establish multiple instances of OBIEE on single installation of OBIEE on the same computer. In this process, an additional WebLogic domain is created which establishes the connection between Oracle BI Home and the second instance of OBIEE.

Pre-requisites:

Installation of OBIEE on the machine has already been completed. As a result, you have an OBIEE directory, which already has an instance generated, and OracleBI Home directory.

Generating a Second Instance of OBIEE

Complete the following steps to generate a second instance of OBIEE in single OBIEE installation directory:

1. Create new schema using the RCU utility for the new instance.
 - o **Run** the command `rcu.bat` to create the new schema.
2. **Run** the batch file `config.bat` present in the path below to use the Configuration Assistance to generate another instance of OBIEE:
 - o `Middlewarehome > OracleBI1>bin>config.bat`
3. Click **Next** until you see a window to select Create New BI System.
4. Select the **Create New BI System** option.
5. Enter a different name for **Domain Name**.

For example: `bifoundation_domain2`
6. Enter the **WebLogic user name** and **password**.
7. Click **Next**.
8. Click **Next** again.
9. Enter the **Connect string**.
10. Enter the **schema name** and **password** created using RCU in first step for BIPLATFORM Schema_Username and password.
11. Click **Next**.
12. Enter the same **schema name** and **password** created using RCU in first step for MDS_SCHEMA.
13. Click on **Next** until you see a window which contains the Configure button.
14. Click the **Configure** button.
15. Click **Finish**.

Now the second instance of OBIEE is generated in the same OBIEE installation directory. To verify the instance was generated, go to the following path:

- `Middlewarehom > instances`

After following the above mentioned steps, the following URLs are generated to access both of the instances:

Instance1	Instance2
<ul style="list-style-type: none">• http://localhost:7001/em• http://localhost:7001/analytics• http://localhost:7001/console	<ul style="list-style-type: none">• http://localhost:7002/em• http://localhost:9704/analytics• http://localhost:7002/console

This allows you to utilize two individual instances of OBIEE to host two different RPDs and their respective web catalog files using the respective URLs for each instance.

Note: It is recommended to open the URLs of both instances in separate browsers.

Manually Merging GTI and OBIA

This section details how to manually merge GTI with Oracle Business Intelligence Applications (OBIA).

The merging process is comprised of the two steps listed below.

- Manually Merging OBIA Metadata with GTI Metadata
- Manually Merging the OBIA Web Catalog with GTI Web Catalog

Prerequisites

The following are required prior to completing the merge process:

- OTM is already installed.
- GTI is installed and configured except for the OBIEE deployment which is covered in the section titled "Deploying GTI Metadata Repository & Web Catalog to OBIEE".
- OBIA is already installed on this machine.

Manually Merging OBIA Metadata with GTI Metadata

Important Note: Manually merging RPDs is possible. However, these changes result in a customized installation. Oracle only supports issues reported on a stand-alone GTI installation. Therefore, Oracle Product Support requires users to replicate any issue in a non-merged GTI environment prior to reporting the issue.

Next, you need to manually merge the GTI metadata and the OBIA metadata.

For detailed steps, refer to the section "Merging Repositories" - "Performing Full Repository Merges without a Common Parent" in the Oracle Business Intelligence Enterprise Edition 11g documentation.

Note: RPDs created in a newer version of OBIEE/OBIA are not backward compatible! You must always merge UP to the higher version of OBIA. For example, if you have two RPDs and the FTI RPD is in version 11.1.1.6.8 and the OBIA RPD is version 11.1.1.7, you can only merge those RPDs in version 11.1.1.7. The FTI 6.3.2 RPD uses OBIEE 11.1.1.6.8.

Note: The RPD can only be opened on a Windows machine. See the System Requirements and Supported Platforms for Oracle® Business Intelligence Suite Enterprise Edition > Client Environment Requirements.

On a Windows machine, download and install Oracle Business Intelligence Developer Client Tools Installer. It is available for download from the Oracle Technology Network.

Note: This must be a Windows system since the BI Administration tool is only available for Windows.

Prerequisites

The following variables should be changed **before** starting the merge process. There are several objects variables that overlap between OBIA and GTI. You need to rename several duplicate variables for use by GTI as shown below:

1. Open the **BI Administration** tool:
 - a. If OBIA is installed on a Windows machine the executable is located either at:

All Programs > Oracle Business Intelligence > BI Administration

OR

OBIEE_HOME\Oracle_BI1\bifoundation\server\bin\AdminTool.exe.

2. **Open** the **FTI RPD** using the BI Admin tool. Go to **File > Open > Offline**.
3. Provide the **password** when prompted.
4. Navigate to **Manage > variables > Repository > Dynamic**.
5. Locate the variables **CURRENT_MONTH**, **CURRENT_WEEK**, **CURRENT_YEAR**, and **CURRENT_QUARTER**.
6. **Rename** these variables as shown in the table below.

Sequence Number	Object Type	Object	Description
1	Repository Variable	CURRENT_MONTH	There is a conflict with the CURRENT_MONTH object in the FTI/GTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI/FTI variable to end with FTI (CURRENT_MONTH_FTI).
2	Repository Variable	CURRENT_WEEK	There is a conflict with the CURRENT_WEEK object in the FTI/GTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI/FTI variable to end with FTI (CURRENT_WEEK_FTI).
3	Repository Variable	CURRENT_QUARTER	There is a conflict with the CURRENT_QUARTER object in the FTI/GTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI/FTI variable to end with FTI (CURRENT_QUARTER_FTI).
4	Repository Variable	CURRENT_YEAR	There is a conflict with the CURRENT_YEAR object in the FTI/GTI RPD and the identically named variable is in the OBIA RPD. You must rename the FTI/FTI variable to end with FTI (CURRENT_YEAR_FTI).

7. **Save** and **close** the **FTI RPD**.
8. **Open** the **OBIA RPD**.
9. Navigate to **Manage-Variables > Session > Variables > System**.

10. Locate the variables **USER** and **loglevel**.
11. **Delete** both variables.

Sequence Number	Object Type	Object	Description
5	Session Variable	LOGLEVEL	LOGLEVEL has conflicts, OBIA log level has been removed
6	Session Variable	USER	USER has conflicts, OBIA USER has been removed

Note: If you have customized the OBIA RPD to Authenticate and Authorize the users then follow these additional steps:

12. IF OBIA is using the external table authentication mechanism:
 - a. Update the initialization block in Manage > Variables > session > Initialization blocks > Authenticate.
 - b. Change the query so that the user is authenticated for both FTI/GTI and OBIA.
13. IF OBIA is using 'ROLES' variable from RPD to get the 'ROLES':
 - a. Change the initialization block in Manage > Variables > session > Initialization blocks > GET_USER_ROLE.
 - b. Changes the query so that the ROLES get assigned for both FTI/GTI and OBIA.

Running the Merge Repository Wizard:

Now, you are ready to run the Merge Repository wizard as follow:

1. If using a Linux/Unix machine, you must first copy `<otm_install_path>/fti/advanced_analytics.rpd` to the Windows system where the BI Administration tool is installed.
2. If using a Linux/Unix machine, you must also copy **OBIA RPD** or **Custom RPD** to the Windows system where the BI Administration tool is installed.

Note: For the exact name of the OBIA RPD or Custom RPD, please contact your OBIEE/OBIA administrator.

3. Open the BI Administration tool:
 - a. If OBIA is installed on a Windows machine the executable is located either at:

All Programs > Oracle Business Intelligence > BI Administration

OR

OBIEE_HOME\Oracle_BI1\bifoundation\server\bin\AdminTool.exe.

- b. If OBIA is installed on a linux machine, then switch to a Windows machine which has the BI Administration tool installed and open the BI Administration tool.
4. Create a **new blank repository** which will be used during the merge process:
 - a. Create a new repository with no contents.
 - b. Save it as **blank.RPD** in a folder.
5. **Open** the **OBIA RPD** via **File > Open**.

6. Navigate to **File > Merge**.

The Merge Repository Wizard opens.

7. In the Merge Repository Wizard, choose the following options:
 - a. Select a **Merge Type:** of **Full Repository Merge**.
 - b. For **Original Master Repository:**, select the newly created **blank.rpd**.
 - c. For **Modified Repository:**, choose the FTI/GTI RPD which is titled `advanced_analytics.rpd`.
 - d. For **Current Repository:**, choose the **OBIA RPD**.
 - e. **Save** the Merged Repository with the name **merged rpd**.
8. Click **Next**.
9. In the Decision field choose all the Decisions to be **current**.
 - a. Selecting Current keeps the object from the current repository. This is what you must select.
 - b. If you select Modified, objects are deleted. You should NOT select Modified.
10. Click **finish**.

Note: After completing the merge, you may notice that not all components in OBIA RPD have transferred to the merged RPD but all components of FTI/GTI RPD have transferred. There may be empty folders in physical layer that are not being transferred to the merged metadata. You can ignore these empty folders they will have no impact on the reports.

Manually Merging the OBIA Web Catalog with GTI Web Catalog

In this procedure, the OBIA dashboards and reports are merged with the FTI/GTI dashboards and reports.

On a Windows machine, download and install Oracle Business Intelligence Developer Client Tools Installer. It is available for download from the Oracle Technology Network.

Note: This must be a Windows system since the BI Administration tool and Catalog Manager is only available for Windows.

Merging the FTI and OBIA Web Catalogs

1. If using a Linux/Unix machine, you must first copy `<otm_install_path>/fti/aa` which is the FTI/GTI web catalog to the Windows system where the BI Administration tool is installed.
2. If using a Linux/Unix machine, you must also copy **OBIA web catalog** to the Windows system where the BI Administration tool is installed.

Note: For the exact name of the OBIA web catalog, please contact your OBIEE/OBIA administrator.

3. Open the Catalog Manager:
 - a. Windows ONLY: Open the catalog manager in windows by running either of the following:

All Programs ->Oracle Business Intelligence -> Catalog Manager

OR

**OBIEE_HOME\instances\instance\bifoundation\
OracleBIPresentationServicesComponent\
coreapplication_obips1\catalogmanager\runcat.cmd**

- b. If OBIA is installed on a linux machine, then switch to a Windows machine which has the Catalog Manager installed and open the Catalog Manager.
4. Select **File > Open catalog**.
5. Open the **OBIA web catalog** in **offline mode**.
6. Open another window of Catalog Manager.
7. Open the FTI web catalog, **aa**, in the new window.
8. Copy the shared folder from the FTI web catalog, **aa**.
9. Paste it into the OBIA web catalog.

Note: After pasting the shared folder in the OBIA Catalog in the Catalog Manager window, an error alert appears with no description. If you click on details button, it shows as a "java.lang.NullPointerException" error. You can ignore this error. No errors are seen in end reports due to this error.

Deploying the New OBIA Web Catalog

1. Linux Only: Copy the newly merged web catalog back to your linux system so that you can load the new catalog.
2. Load the merged catalog in OBIEE server as follows:
 - a. Open WebLogic Enterprise Manager (http:<weblogic_host>:<port>/em).
 - b. Navigate to **Business Intelligence > Coreapplication > deployment > Repository > Catalog Location**.
 - c. Provide the **location** of the merged OBIA web catalog.
 - d. **Restart** the WebLogic server.

Note: Refer the following document to restart the WebLogic server "Oracle® Fusion Middleware System Administrator's Guide for Oracle Business Intelligence Enterprise Edition11g Release 1 (11.1.1)" section 4 Starting and Stopping Oracle Business Intelligence.

Updating the GTI Prompts with New Variables

Finally, you need to change the GTI prompts which have the older variables CURRENT_MONTH, CURRENT_WEEK, CURRENT_QUARTER, and CURRENT_YEAR to use the new prompts of CURRENT_MONTH_FTI, CURRENT_WEEK_FTI, CURRENT_QUARTER_FTI, and CURRENT_YEAR_FTI as defined in the RPD.

1. Open OBIEE Analytics using the URL **http://<obiee_host>:<port>/analytics**.
2. Navigate to **Catalog > Shared Folders > GTI Dashboard Prompts**.
3. Edit the following dashboard prompts and change the default variables given there to the FTI specific variables of CURRENT_MONTH_FTI, CURRENT_WEEK_FTI, CURRENT_QUARTER_FTI, and CURRENT_YEAR_FTI.
 - a. /shared/GTI Dashboard Prompts/Export_GTI Period Prompt
 - b. /shared/GTI Dashboard Prompts/Import_GTI Period Prompt

Creating New GTI Reports

It is recommended that you create any new GTI reports by opening the Ad Hoc Query link (Global Trade Intelligence > Ad Hoc Query) in a new window. This will allow all OBIEE features to work properly.

The other recommendation is to set up a reverse proxy in OTM/GTM HTTP Server for OBIEE WebLogic server as follows.

Configuring the OTM/GTM HTTP Server's Proxy Settings:

1. Open OTM/GTM HTTP Server's `mod_wl_ohs.conf` file.
2. Insert the following proxy request information into the configuration file:

```
ProxyRequest Off
<Proxy*>
    Order deny,allow
    Allow from all
</Proxy*>
Location/Oracle BI EE subdirectory
    ProxyPass http://location of Oracle BI EE server/
        Oracle BI EE subdirectory
    ProxyPassReverse http://location of Oracle BI EE server/
        Oracle BI EE subdirectory
/Location
```
3. Save and close the configuration file.
4. Test the configuration by using a fully-qualified name to log into Oracle's OBIEE through Oracle HTTP Server.

Installing Other Languages for Oracle GTI

The translated file for GTI metadata and reports are available as part of an update to 6.3 and use the steps documented in the "Installing Other Languages for Oracle FTI".

6. Database Administration

The contents of this chapter represent our recommendations rather than requirements. When making any changes to an OTM database, the DBA should always consider the size and the activity pattern of the database, the hardware configurations, and business requirements.

Initial Setup of Oracle Database

Initial Parameters

OTM provides a sample init.ora file with recommended values of some key parameters. These values may need to be adjusted according to available physical memory on the database server. As rule of thumb, the System Global Area (SGA), or the shared memory of a database, should always be allocated in the physical memory for fast data access. If SGA is too large and swapped to disk paging will occur. Paging usually overweighs the advantage of having a large SGA. We recommend the following values for some of initial parameters.

```
DB_BLOCK_SIZE
8192

DB_16K_CACHE_SIZE
104857600 (at least 100 MB)

SHARED_SERVERS
0

JOB_QUEUE_PROCESS
4(This is mandatory minimum value since OTM database uses scheduled jobs).

LOG_CHECKPOINT_INTERVAL
Do not set this parameter if FAST_START_MTTR_TARGET is set. Otherwise set it to
0 or infinity.

processes = 3000
# This number affect the number of connections to the database.
OPEN_CURSORS
3000

SESSION_CACHED_CURSORS
100

MEMORY_TARGET = 8G
# MEMORY_TARGET specifies the Oracle system-wide usable memory. The database
tunes memory to the MEMORY_TARGET value, reducing or enlarging the SGA and PGA
as needed.

cursor_sharing = FORCE
# Allows the creation of a new cursor if sharing an existing cursor, or if the
cursor plan is not optimal.

OPTIMIZER_INDEX_COST_ADJ
50
Setting this parameter to encourage optimizer to favor NESTED LOOP over HASH
JOIN.
```

```
OPTIMIZER_INDEX_CACHING
50
Setting this parameter to encourage optimizer to favor NESTED LOOP over HASH
JOIN.
```

```
STATISTICS_LEVEL
TYPICAL
```

```
query_rewrite_enabled
true
For using function based index.
```

```
query_rewrite_integrity
trusted
For using function based index.
```

Using Locally Managed Tablespaces

Oracle Database recommends using locally managed tablespaces for all of OTM tablespaces, including SYSTEM tablespace. Locally managed tablespaces can improve performance by eliminating some recursive operations during space allocation.

Initial Redo Log Files

It is recommended to have three, four, or five redo log groups. Each group should have at least two members. We recommend that the initial size of the redo log files be 10 – 20 MB. Once the database is in normal operation, especially for a production database, the DBA should monitor the log switch frequency. If log switch occurs too often; for example, less than 10 minutes, the size of redo log files should be increased.

Initial Setting of Undo

Historically, Oracle Database has used rollback segments to manage undo. Space management for these rollback segments has proved to be quite complex. In 9i and later, the Oracle Database provides UNDO tablespace, another way to manage undoes, UNDO_MANAGEMENT=AUTO. Using this method DBAs do not have to deal with the complexities of managing rollback segment space and can exert control over how long undo is retained before being overwritten. This is the recommended method for OTM.

If you decide using manual UNDO management you should set up your rollback segments following the guideline below. Rollback segments should be designed adequately to reduce contention and prevent “snapshot too old” errors. Most of the transactions of an OTM database are small and of OLTP type. The number of rollback segments is determined by the number of concurrent transactions in the database. For initial settings, the number of rollback segment should be set to at least four. Each rollback segments also should have equal size of INITIAL and NEXT extents with MINEXTENTS equals to ten. The INITIAL and NEXT extent size can be set to 2 MB. The DBA should periodically monitor the rollback segment usage and adjust setting or add new segments, if needed.

Initial Setup of OTM Database

There are several schema owners/users and database roles that need to be created in the database. Running create_glog_users.sql will get these roles and users created. Most of OTM database objects are under schema GLOGOWNER. OTM database object types include, but not limited to:

```
TABLE
```

TABLE PARTITION
INDEX
INDEX PARTITION
LOB
LOB SUBPARTITION
SEQUENCE
TRIGGER
VIEW
PACKAGE
PACKAGE BODY
PROCEDURE
FUNCTION
JAVA CLASS
JAVA SOURCE
 QUEUE
 TYPE

Each OTM application table has a primary key. There are many foreign keys in OTM database to guarantee data integrity. Certain database maintenance work such as import may cause foreign keys "NOT VALIDATED". The DBA should make sure the status of the foreign keys are "ENABLED" and "VALIDATED".

Each application table also has a footprint trigger that populates footprint columns of the table. All of the triggers should be "ENABLED".

Analyzing Tables/Gathering Statistics

It is very important that the OTM database tables are analyzed properly. Please refer to the section of the Administration Guide titled "Analyzing Tables/Gathering Statistics" for more details.

Real Application Clusters (RAC)

OTM may be used in conjunction with Oracle Real Application Clusters. Please refer to the section titled "Real Application Clusters (RAC)" in the Administration Guide for more details on how to do that.

7. Integrating with Oracle E-Business Suite Financials

Prior to OTM 6.3.1, OTM had two BPEL processes to perform OTM Voucher to EBS AP Invoices Integration. These processes were specific to 10g servers. With OTM 6.3.1, 11g servers are an option, so two composites were added to facilitate integration using an 11g server. The integration process is to transform an OTM Voucher into an EBS AP Invoice and then directly save it into the EBS database without EBS processing the transaction.

The zip files containing the source code for the processes are found in the utils/integration/bpel/flows folder. The utils folder is in the root directory of the OTM installation. Before you deploy to the server, read the readme file found in the OtmVoucherToOracleApInvoice_11g.zip file, in the zipped folder: OtmVoucherToOracleApInvoice\deploy\README.txt.

For more information see My Oracle Support document 1546441.1: How to Integrate Oracle Transportation Management with Oracle E-Business Suite Financials.

For a complete list of My Oracle Support documents dealing with OTM-EBS integrations, see 1546042.1: Integrating Oracle E-Business Suite with Oracle Transportation Management.

