Setting up Plug-Ins Oracle FLEXCUBE Investor Servicing Release 12.1.0.0.0 [October] [2015]



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# 1. Setting up Plug-Ins

## 1.1 Introduction

You need to carry out certain tasks manually before Oracle FLEXCUBE deployment. This document details out the pre-deployment tasks based on the on the selected plug-ins.

## 1.2 Integrating Oracle FLEXCUBE IS and BPEL

If you have created the EAR file with BPEL as a plug-in, then along with the Oracle FLEXCUBE IS EAR file, the Installer creates 'FCBPELCIS.jar' file. You need to complete the following tasks before deploying Oracle FLEXCUBE IS EAR file.

#### 1.2.1 Configuring JPS

For configuring JPS, you need to follow the steps given below:

1. Go to the location -

<MIDDLEWARE\_HOME>\user\_projects\domains\<Domain\_created>\config\fmwconfig'

Open 'jps-config.xml' file. Search for '<serviceProviders>' tag and add the following code between '<serviceProviders>' and '</serviceProviders>' tags.

<serviceProvider class="com.ofss.fcc.bpel.security.jps.service.FCIdentityServiceProvider"
name="idstore.db.provider" type="IDENTITY STORE">

<description>DB IdentityStore Provider</description>

</serviceProvider>

2. Similarly, Search for '<serviceInstances>' tag and add the following code between '<serviceInstances>' and '</serviceInstances>' tags.

<serviceInstance provider="idstore.db.provider" name="idstore.db">

cproperty value="flexcube" name="subscriber.name"/>

cproperty value="jdbc/fcjdevDS" name="datasource"/>

</serviceInstance>

3. Search for '<jpsContexts default="default">' tag and add the following code between '<jpsContexts default="default">' and '</jpsContexts>', preferably after the default 'jpsContext'.



```
<serviceInstanceRef ref="policystore.xml"/>
```

<serviceInstanceRef ref="audit"/>

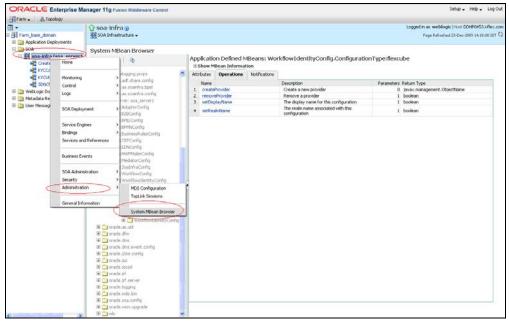
<serviceInstanceRef ref="idstore.db"/>

</jpsContext>

### 1.2.2 Configuring Work Flow Identity

You need to configure the workflow identity details from Enterprise Manager Console of the SOA. To configure workflow identity details, follow the steps given below.

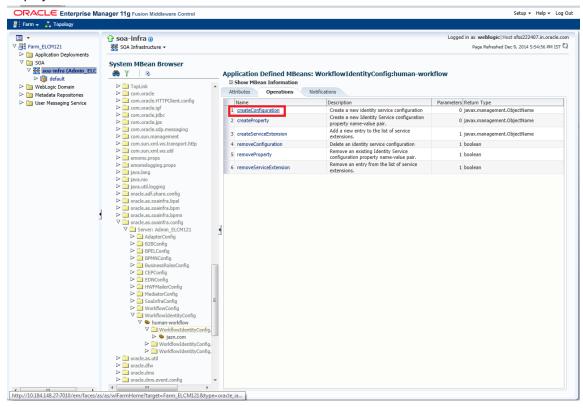
1. Login to EM Console. Expand the SOA.



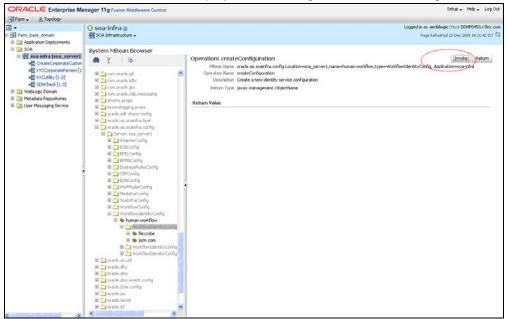
- 2. Right click 'soa-infra (soa-server1)', choose 'Administration' and click 'System MBean Browser' under it.
- 3. Further, under System MBean Browser, go to 'oracle.as.soainfra.config > Server: soa\_server1 > WorkflowldentityConfig > human-workflow'.



4. Under the 'Operations' tab, choose 'createConfiguration' option. The following screen is displayed.



Click 'Invoke' button. The SOA displays the following confirmation message.

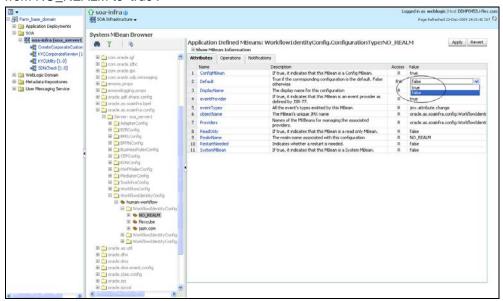


Confirmation

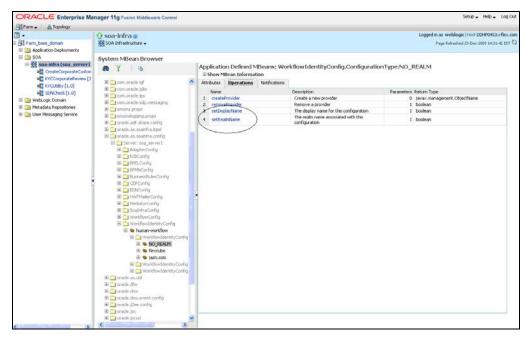
Operation executed successfully.



- 6. Refresh 'MBean' browser. Go to 'WorkflowldentityConfig.ConfigurationType' under 'humanworkflow'.
- 7. Click 'NO\_REALM'. On the right side, select 'Attributes' tab and change the value of 'Default' from NO\_REALM to 'true'.

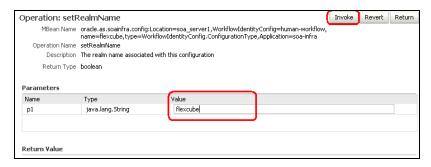


8. Further, under the 'Operations' tab, click 'setRealmName'.



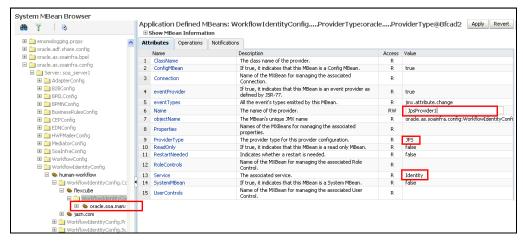
9. The following screen is displayed:





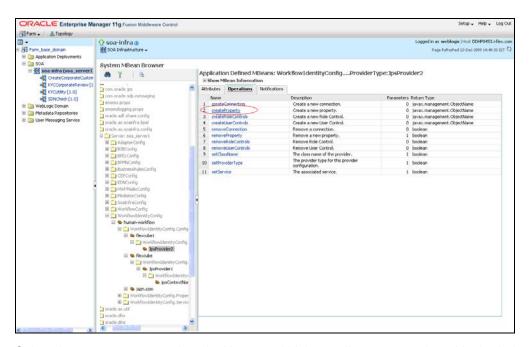
- Specify the value of the parameter as 'flexcube' and click 'Invoke' button. realmname does
  not get updated immediately. Update to new realm name takes some time or requires a
  restart.
- 11. Refresh the 'MBean' browser. Go to flexcube > WorkflowIdentityConfig.ConfigurationType.ProviderType > oracle.soa.management.config.identity.ProviderType@.... Under the 'Attributes' tab, you need to make sure that the values of the following attributes are as per the table below:

Attribute	Value
Name	JpsProvider1
PropertyType	JPS
Service	Identity

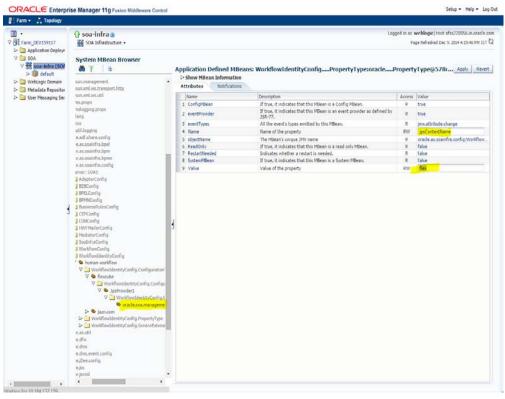


12. Under 'Operations' tab, select the operation 'CreateProperty' and click 'Invoke' button. A new Property is created under 'JpsProvider1'.





13. Select the new property and set its Name and Value attribute as mentioned in the below table



Name	Value
jpsContextName	flex

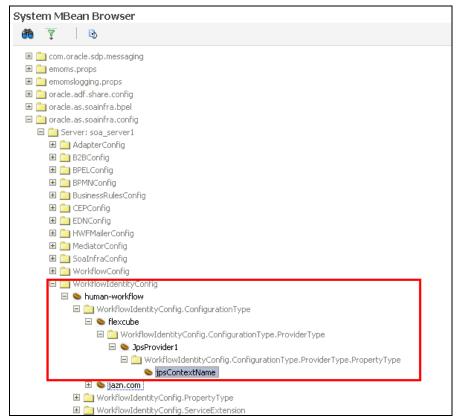


The value 'flex' should match the value given for 'jpsContext' during JPS configuration.

14. From the 'System MBean Browser' select 'jazn.com'.

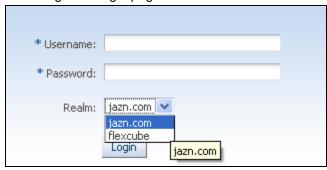


- 15. Under 'Attributes' tab, change the value of the attribute 'Default' to 'false'.
- 16. Now, restart the Weblogic and SOA servers. After restarting the servers, make sure the structure is as follows.





17. Launch the 'SOA Worklist App' using the following URL: http://(IP\_Address):(soa\_server-port\_no)/integration/worklistapp You will get the login page.



18. Under Realm, the drop-down list should show the options 'flexcube' and 'jazn.com'. Verify the details.

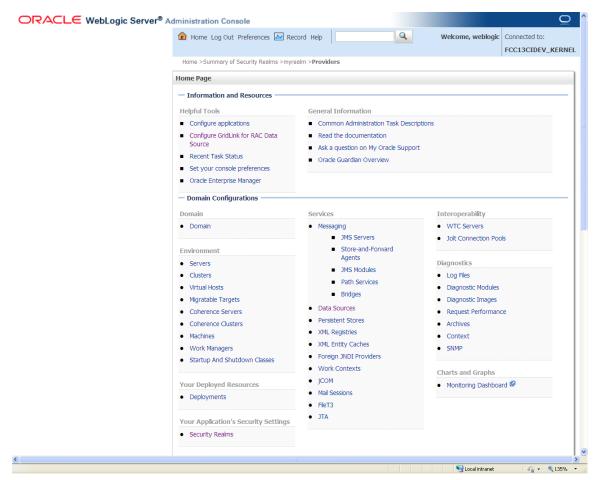
### 1.2.3 <u>Custom Provider Configuration</u>

If the EAR has been created with BPEL as a PlugIn then along with FCIS EAR file, Installer creates two JAR files named as FCBPELCIS.jar and FCISAuthenticationProvider.jar. Before deploying FCIS EAR file following tasks should be completed.

Custom Provider configuration has to be done from the weblogic console of SOA or manually update the config.xml of the soa domain.

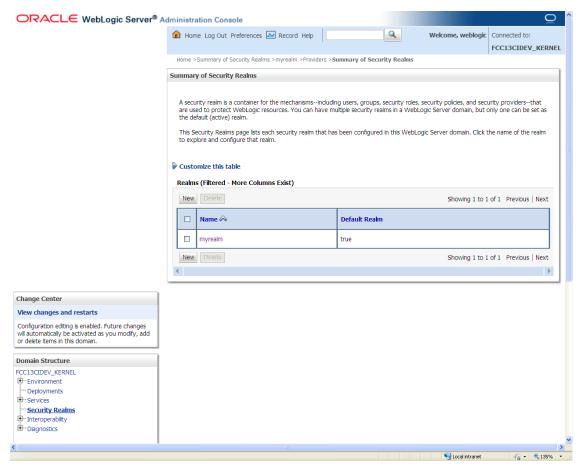
- Step 1 : Along with FCIS Ear file, Installer creates FCISAuthenticationProvider.jar file. Copy this files to <MIDDLEWARE\_HOME>\ wlserver\_10.3\server\lib\mbeantypes
- Step 2: Restart the Admin Server
- Step 3: Login to the Console
- Step 4: Click on Security Realms.





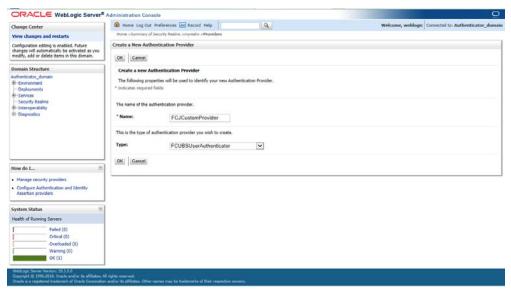
Step 5: Click on myrealm.





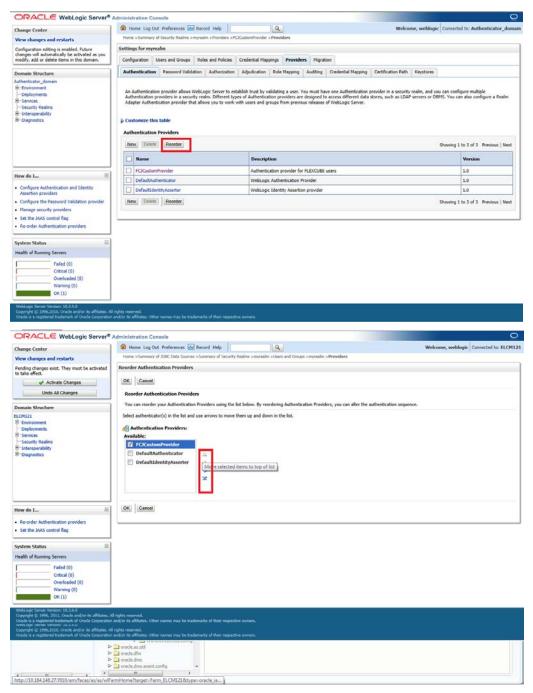
Step 6: Click on Providers tab and click on new button to create new authentication provider.

Step 7: Give Provider name as FCJCustomProvider and type as FCISUserAuthenticator.



Step 8: Click Reorder to bring provider to first of all providers and click OK.

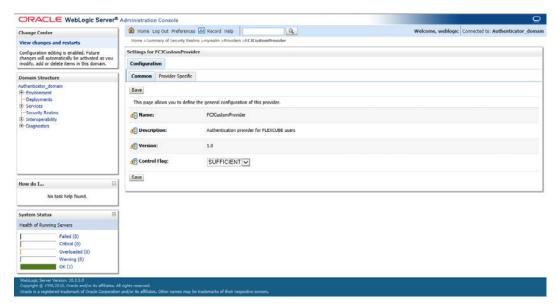




Step 9: Click on FCJCustomProvider.

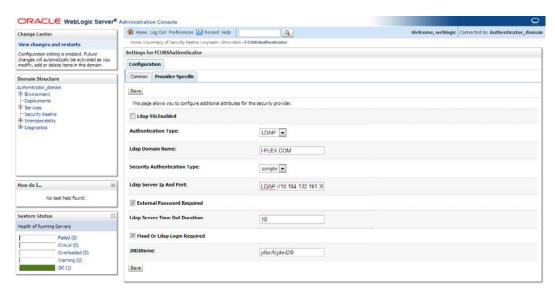
Step 10: In Common tab change the control flag to "SUFFICIENT"





Step 11: In Provider Specific tab

- a. set JNDIName as Flexcube JNDI Name.
- b. If external authentications used in FCIS then Fill the Ldap/MSAD related fields.



#### (Step 12 is followed, if step 11 is failed)

Step 12:For manually editing the config.xml go to

- <ORACLE\_HOME>\Middleware\user\_projects\domains\base\_domain\config\ path. Open config.xml file. The following codes need to be added at proper locations in the config.xml.
  - a) Search for < realm> tag and add the following code between <realm> and </re>
    realm> tags. This should be the first child of the realm Node.
    - <sec:authentication-provider xmlns:n1="http://fcubs.ofss.com/security"
      xsi:type="n1:fcubs-user-authenticatorType">

<sec:name>FCJCustomProvider</sec:name>

<sec:control-flag>SUFFICIENT</sec:control-flag>



```
<n1:msad-or-ldap-login-required>true</n1:msad-or-ldap-login-required>
  <n1:external-password-required>true</n1:external-password-required>
  <n1:authentication-type>MSAD</n1:authentication-type>
  <n1:ldap-server-ip-and-port>LDAP://localhost:389</n1:ldap-server-ip-and-port>
  <n1:ldap-ssl-enabled>true</n1:ldap-ssl-enabled>
  <n1:security-authentication-type>simple</n1:security-authentication-type>
  <n1:ldap-domain-name>I-FLEX.COM</n1:ldap-domain-name>
  <n1:ldap-server-time-out-duration>0</n1:ldap-server-time-out-duration>
  </sec:authentication-provider>
```

b) Make sure tag values matches the value given during Property file creation.

#### 1.2.4 Configuring CIS

You need to configure the CIS details. Follow the steps given below:

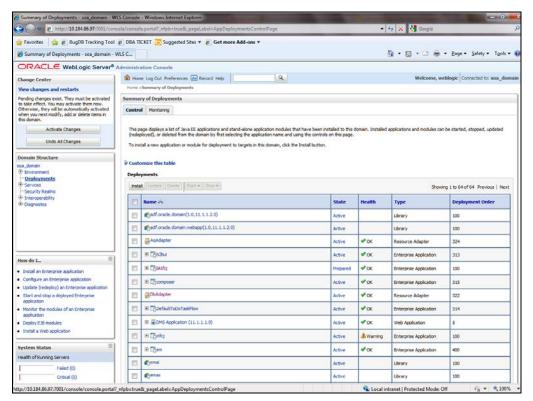
- 1. Along with the Oracle FLEXCUBE IS EAR file, the Installer creates 'FCBPELCIS.jar' file.
- Create a folder by name 'classes' at the location '<MIDDLEWARE\_HOME>Oracle\_SOA1\soa\modules\oracle.soa.ext\_11.1.x'.
- 3. Extract the file 'FCBPELCIS.jar' and copy the content of the folder 'com' to: '<MIDDLEWARE\_HOME>Oracle\_SOA1\soa\modules\oracle.soa.ext\_11.1.x\classes'.
- 4. Now, navigate to the location '<MIDDLEWARE\_HOME>Oracle\_SOA1\soa\modules\oracle.soa.ext\_11.1.x\classes\com\ofs s\fcc\bpel\' and delete the folders 'dao' and 'security'.
- 5. Navigate to the location '<MIDDLEWARE\_HOME>Oracle\_SOA1\soa\modules\oracle.soa.ext\_11.1.x\classes\com\ofs s\fcc\bpel\cac'. Edit the properties file 'CISProperties.properties' and update 'JNDI.name' with the JNDI name defined in the properties file 'fcubs.properties'.
- 6. Open FCBPELCIS.jar and navigate to com/ofss/fcc/bpel/ and delete the folder named cac.
- 7. Copy 'FCBPELCIS.jar' to '<MIDDLEWARE\_HOME>/user\_projects/domains/<domain\_name>/lib
- 8. Once the above steps are completed, restart the server.

#### 1.2.5 Configuring DBAdapter

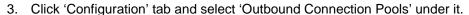
In order to configure DBAdapter, follow the steps given below.

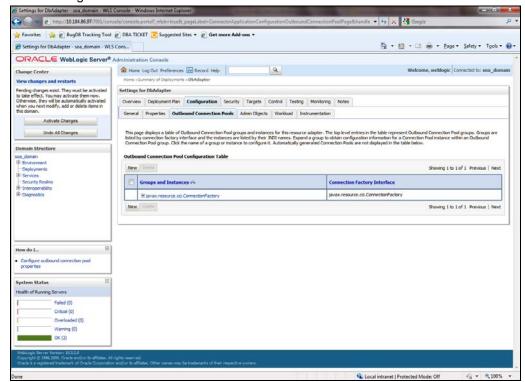
1. Log in to 'Weblogic Console' and click 'Deployment' under 'Domain Structure'.





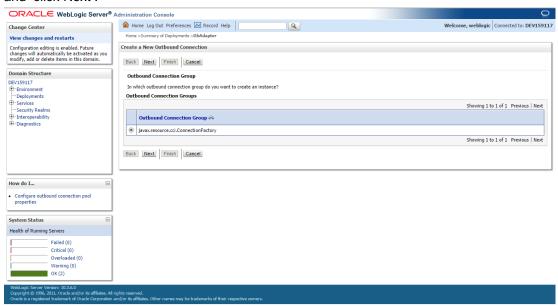
2. In the Deployments table, select 'DbAdapter'. You will be navigated to 'Settings for DbAdapter'.



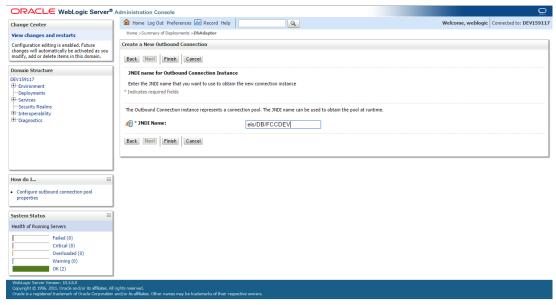




- 4. Under 'Groups and Instances', click and expand 'javax.resource.cci.ConnectionFactory'.
- 5. Click 'New' and select 'javax.resource.cci.ConnectionFactory' in Outbound Connection Group and click Next .



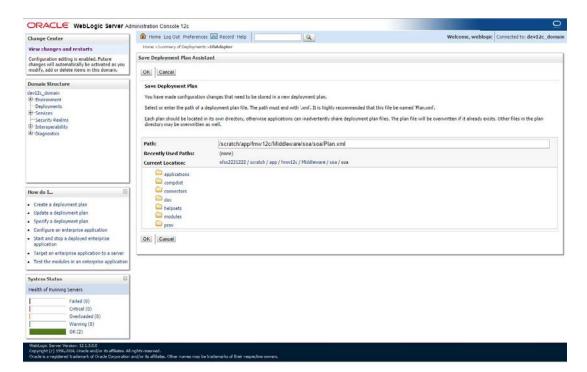
6. Define 'JNDI Name' as 'eis/DB/FCCDEV' and click on 'Finish'.



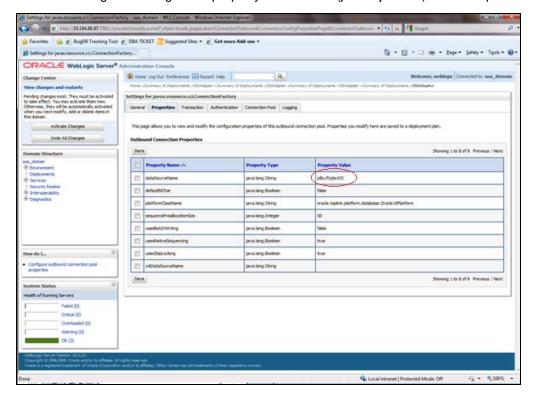
The 'jndi name' should be the same as the one in 'Dbutility sub-process'.

If setup is done for the first time, below mentioned screen will be displayed (optionally the Path can be changed)





- 7. Click 'DbAdapter' again. The new JNDI name is listed.
- 8. Click on the hyperlink 'eis/DB/FCCDEV'.
- 9. Click the 'Property Value' field for the 'DataSourceName' and update the application JNDI reference given during fcubs property file creation (jdbc/fcjdevDS) and then press 'Enter' key.

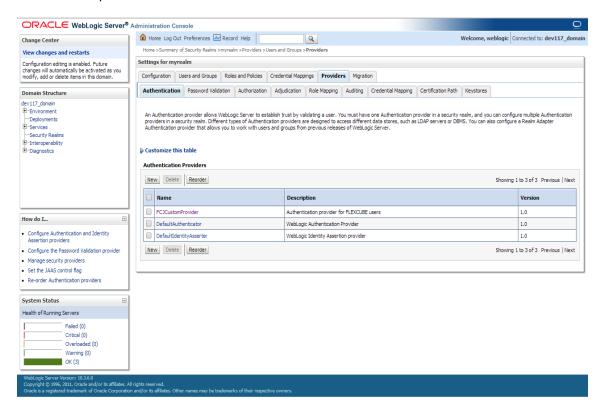




- 10. Same set of steps from 3 to 9 to be followed with JNDI name 'eis/DB/FCCBPELConn'
- 11. Save and restart the Adminserver.

#### 1.2.6 BIP Interactive reports configuration

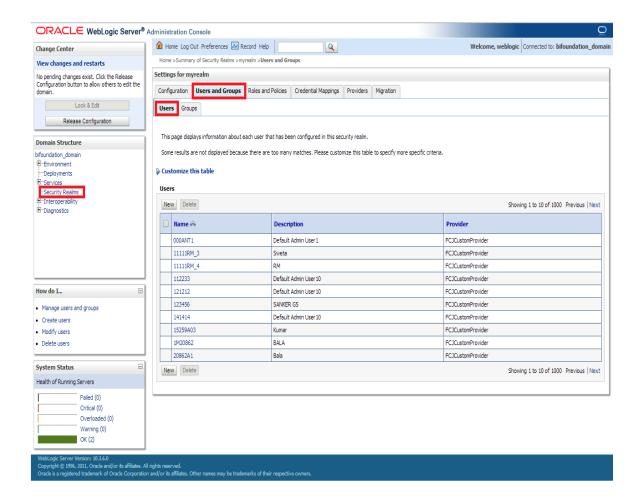
- 1) Login to the BIP domain console, http/s:<hostname>:<port>/console.
  - Navigate to security realms → myrealm → Providers and add the FCJCustomProvider.
     Follow the step 1.2.3 to add the "FCJCustomProvider".



#### After adding,

 Navigate to security realms → myrealm → Users and Groups and check if the users from the schema are displayed in Users tab, and Roles from the schema are displayed under the Groups Tab.

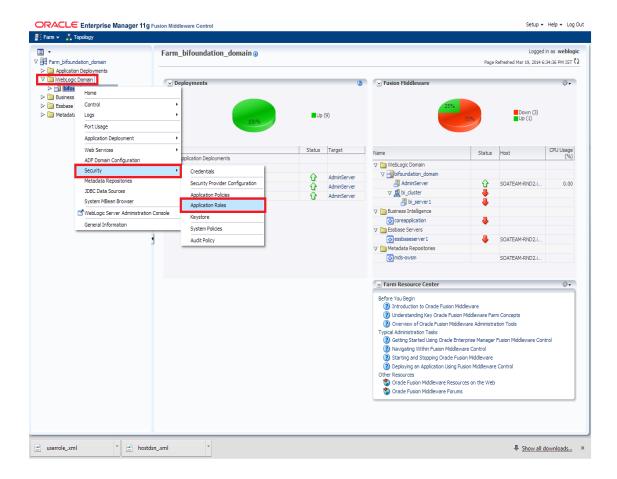




Login to the Enterprise Manager (em) http/s:<hostname>:<port>/em

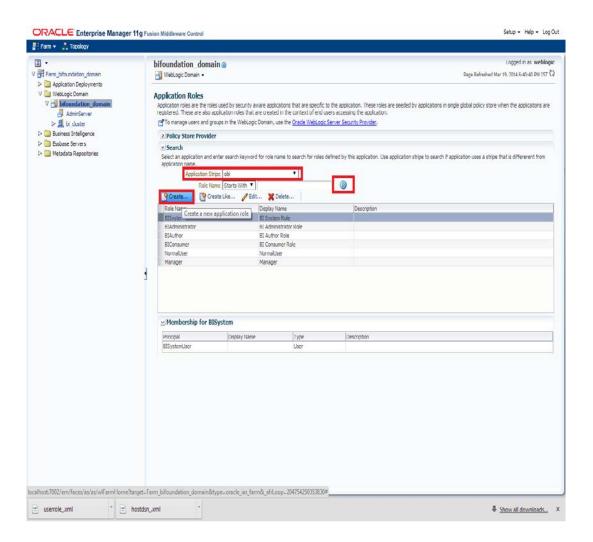
- Right click on the domain(in which BI suite is installed) under the weblogic domain
- Go to security and then navigate to application roles





- 3) After navigating to next screen as in below screenshot,
  - Select application stripe as obi
  - Click on the search button
  - · Click on create button to add a role



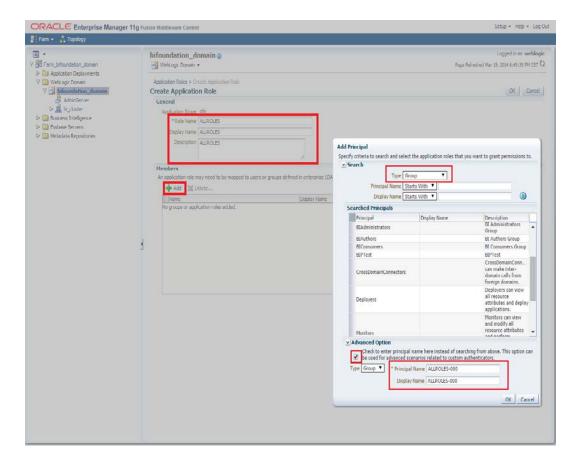


- 4) After navigating to next screen as in below screenshot,
  - Enter the role name(mandatory), display name(optional), description(optional)
  - Click on the Add button
  - In the Add Principal pop up select type as "Group"
  - In the advanced option check the checkbox and again select the type as "Group" below
    - Click on the Search button, if the roles are listed then select the roles like ALLROLES-000, ADMINROLE-000 from the list.

or

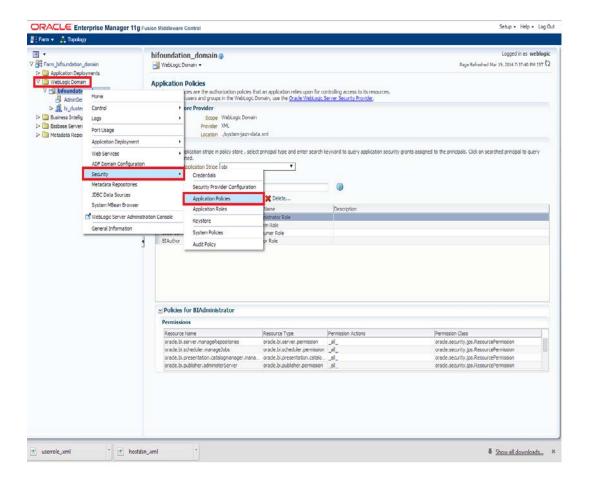
- Enter the Principal Name (mandatory), which is actually the role present in the FCIS (ex: ALLROLES-000, ADMINROLE-000), Display Name (optional).
- After completing click on OK button in pop up window and also in the screen.





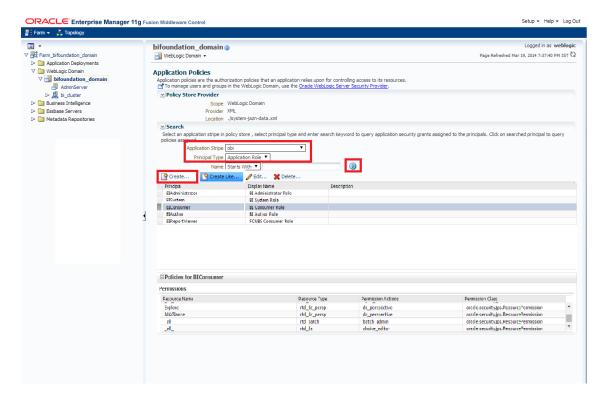
- 5) After getting information message like "A new role added successfully", then again
  - Right click on the domain(in which BI suite is installed) under the weblogic domain
  - · Go to security and then navigate to application polices



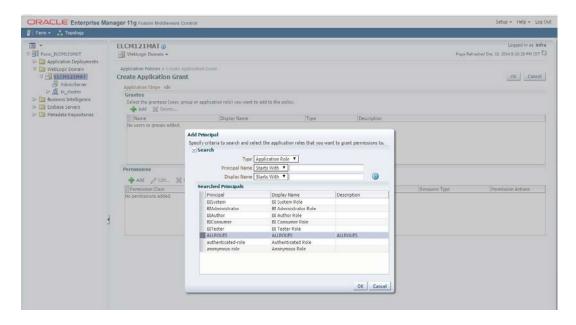


- 6) After navigating to next screen as per screen shot,
  - Select the application stripe as obi, principal type as "Application Role"
  - Click on the search button
  - Select BIConsumer(it should be highlighted) from the list and click on the create like button.



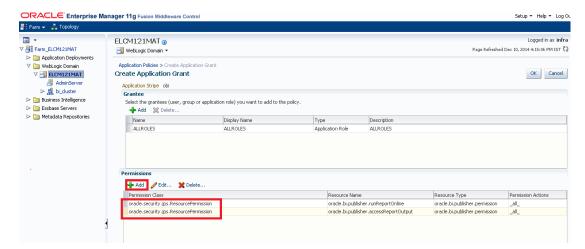


- 7) After navigating to next screen as per the screen shot,
  - Click on Add button, a new window "Add Principal" will be launched.
  - Select Type as "Application Role" and click on the search button
  - From the list select the role that has been created earlier in application role screen and click on OK button in pop up window and screen.



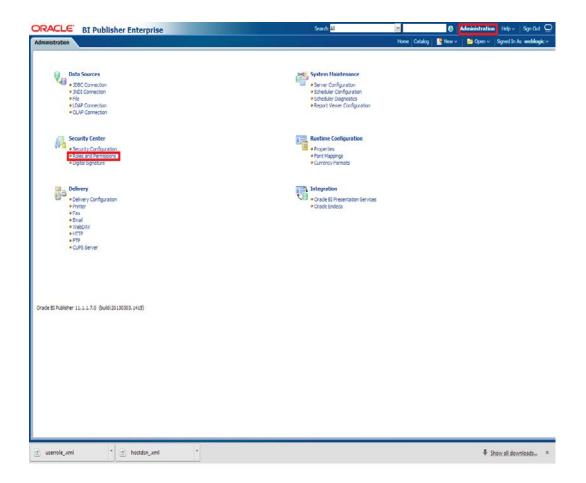


- 8) Click Add button under Permissions and add the two permissions one by one as mentioned below.
  - oracle.bi.publisher.runReportOnline
  - oracle.bi.publisher.accessReportOutput



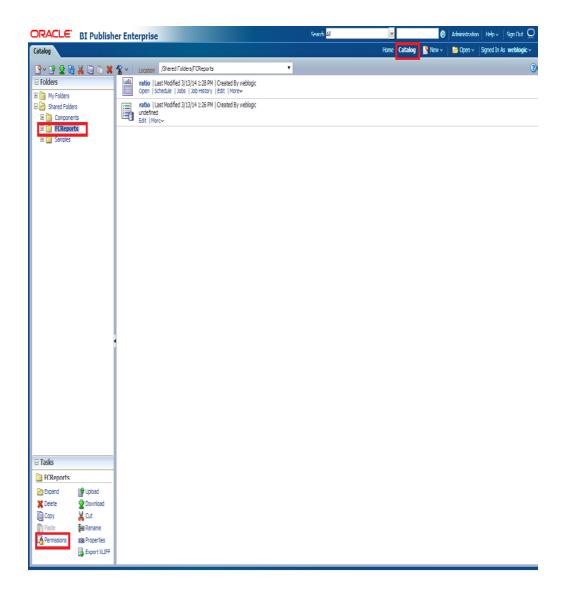
- 9) After getting information message like "A security added successfully",
  - Login into the BIPublisher, http/s:<hostname>:<port>/xmlpserver
  - Click on the Administration
  - Click on the Roles and Permission under Security center and check if the added role(in em) is displayed, If not restart the servers.





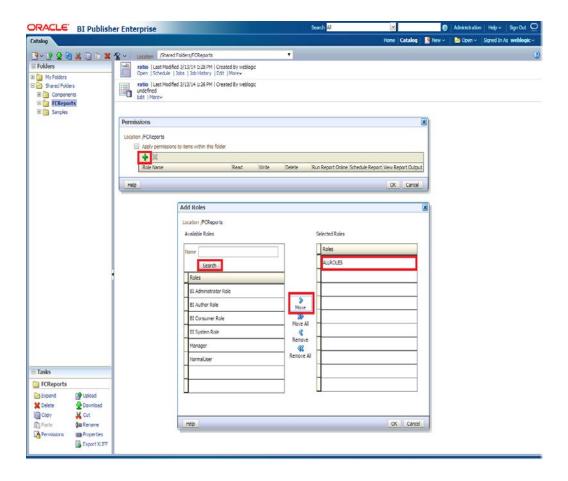
10) Then click on the Catalog , then on the folder that has been created , and then on permissions  $% \left( 1\right) =\left( 1\right) +\left( 1\right)$ 





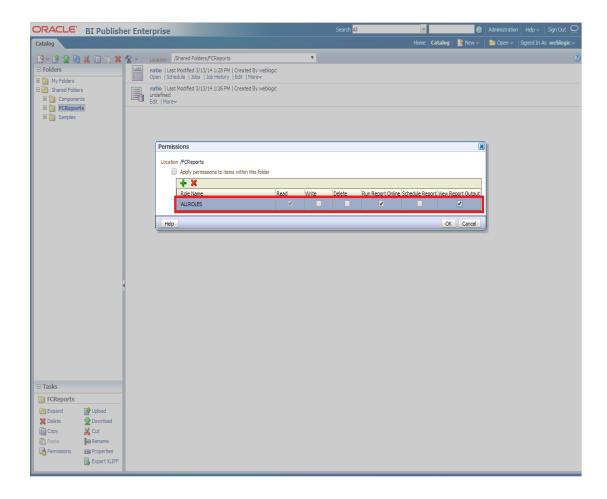
11) After clicking on the permissions, a new window will pop up, delete all the roles if any present on click of permissions, then click on Add button, and then click on search button in "Add Roles" window that is launched newly and select the role that has been created and click on move button and click on OK.





11) Finally, the role will be added and select the options that has to be provided for the particular role and check if the permissions is only to items within the folder if necessary.





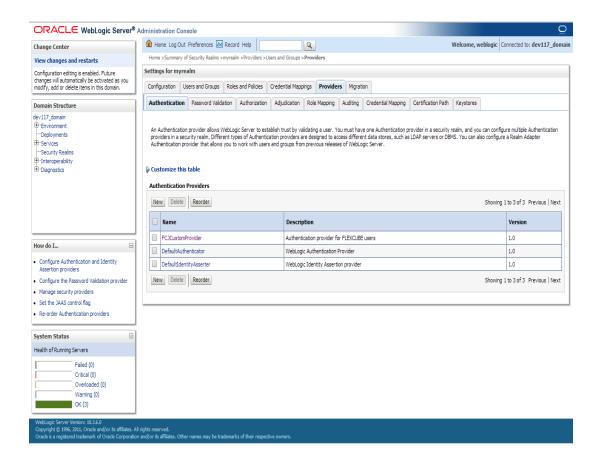
Now the reports in the folder will be accessed accordingly based on the roles.

In the similar way we can set the permissions at report level also for particular role.

#### 1.2.7 IPM configuration to edit the document

- 1) Login to the console, http/s:<hostname>:<port>/console with admin user
  - Navigate to security realms → my realm → Providers and add the FCJCustomProvider.
     Follow the step 1.2.3 to add the "FCJCustomProvider".

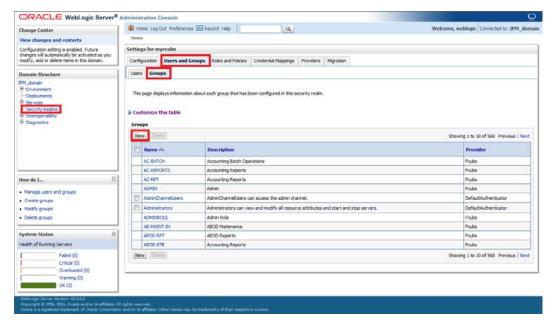




1.1) After adding the custom authenticator,

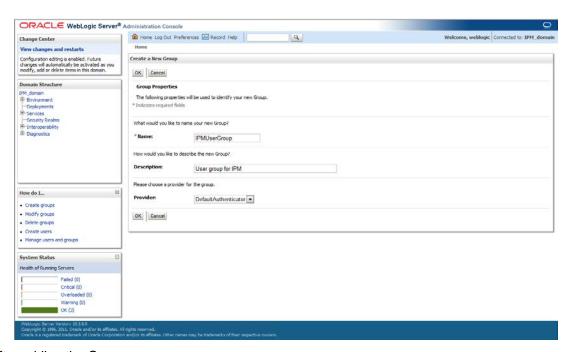
- Navigate to security realms → my realm → Users and Groups → Groups
- Click on the New button





### 1.2) After Clicking on the new button,

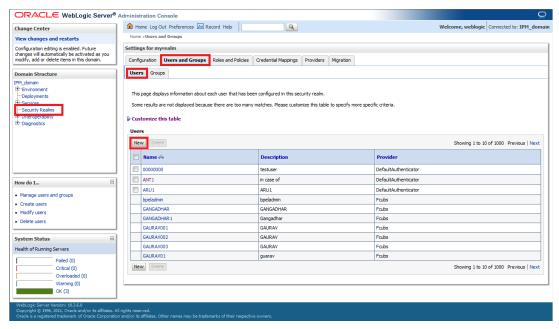
- Enter the name as "IPMUserGroup"
- Description for it (optional)
- And select the authenticator as "DefaultAuthenticator"
- And then click "Ok"



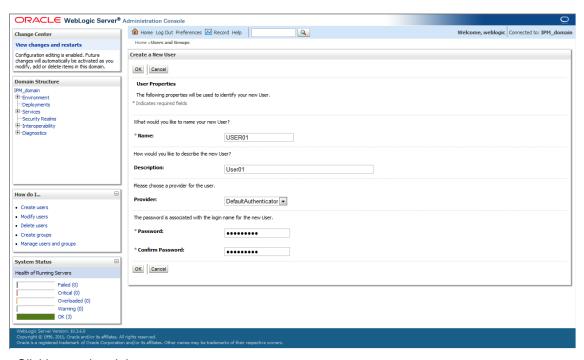
#### 1.3) After adding the Group,

- Navigate to security realms → my realm → Users and Groups → Users
- Click on the New button





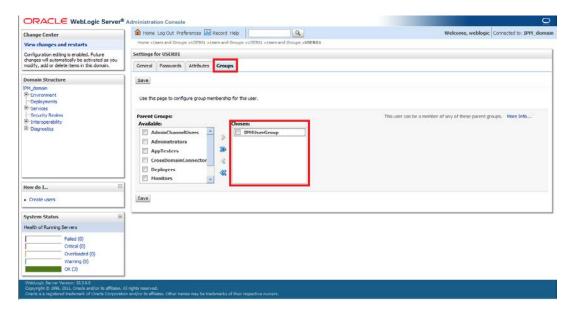
- 1.4) After Clicking on the new button,
  - Enter the name that is present in the FCIS (FLEXCUBE user) as it is.
  - Description for it (optional)
  - And select the authenticator as "DefaultAuthenticator"
  - Provide random password and confirm password
  - And then click "Ok"



1.5) After Clicking on the ok button,



- Navigate to the created user in the users
- Click on the user
- Navigate to the Groups of the particular selected user
- Check the IPMUserGroup from the available and move it to Chosen
- Then finally click on save.

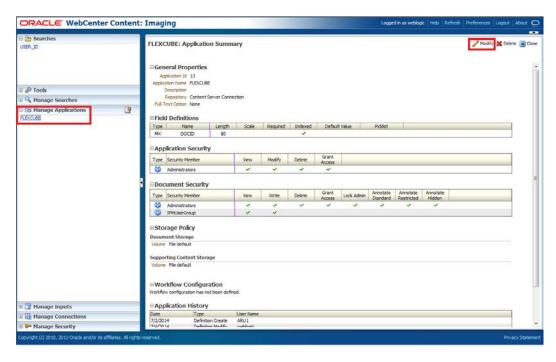


2) Login to the Imaging URL http/s:<hostname>:<port>/imaging with admin user



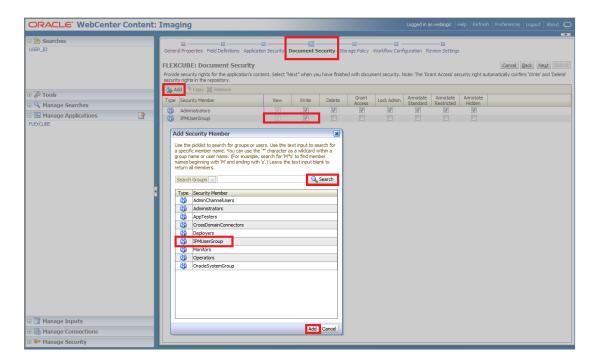


- a. Navigate to Manage Applications
- b. Click on the FLEXCUBE
- c. Then click on the modify on the right pane

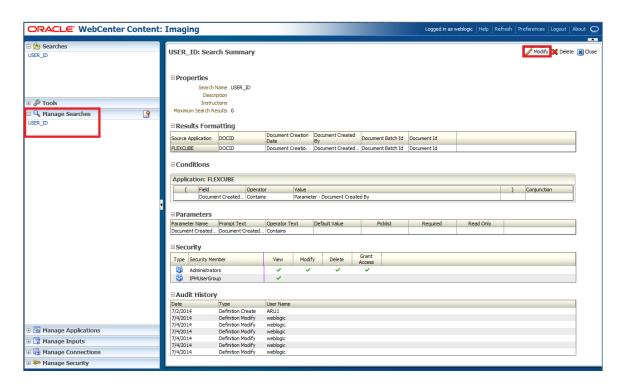


- 2.1) After clicking on the modify button,
- d. Navigate to Document Security
- e. Click on Add button
- f. Click on Search button in the pop up window
- g. Select the "IPMUserGroup"
- h. Click on Add
- i. IPMUserGroup will be listed in the panel, select view and write checkboxes.
- j. Finally click on the submit button on the right corner



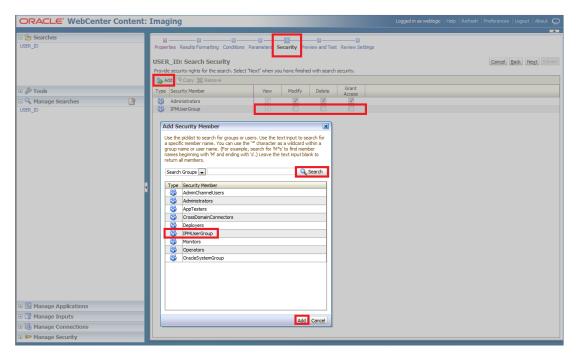


- 2.2) After clicking on the submit button,
- k. Navigate to Manage Searches
- I. Click on the available search (ex: USER\_ID in this doc)
- m. Click on the modify



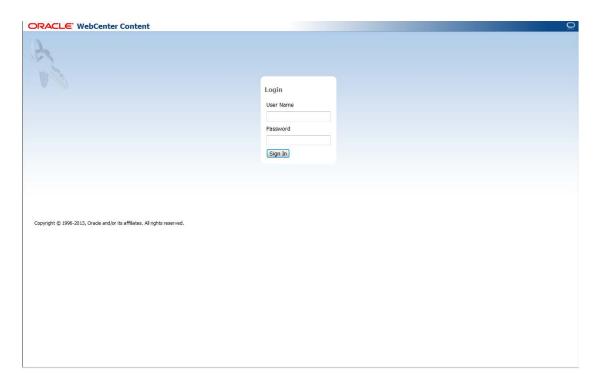


- 2.3) After clicking on the modify button,
- n. Navigate to Document Security
- o. Click on Add button
- p. Click on Search button in the pop up window
- q. Select the "IPMUserGroup"
- r. Click on Add
- s. IPMUserGroup will be listed in the panel; don't select any checkbox except the default view checkbox.
- t. Finally click on the submit button on the right corner

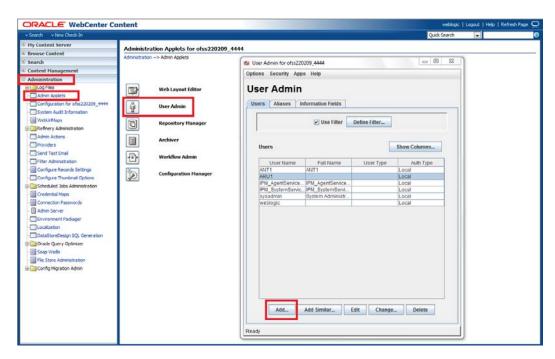


3) Login to the Content Server URL http/s:<hostname>:<port>/cs/login with admin user





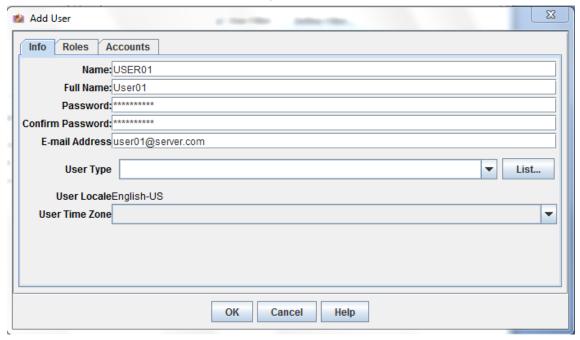
- 3.1) After logging in to the content server,
- a. Navigate to Administrators
- b. Click on Admin Applets
- c. Select User Admin
- d. In the pop up window click on the add button



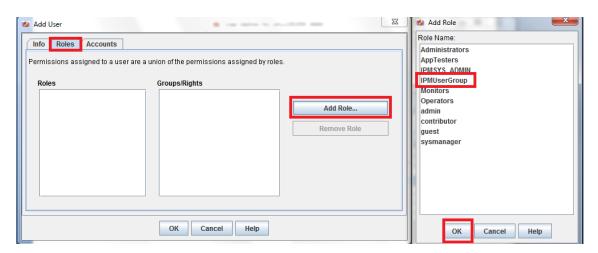
3.2) After clicking on the add button,



- e. Select the Authorization type as "Local"
- f. Click Ok
- g. Then provide the Details in the pop up window(note: The user name should be same as the FCIS user, i.e., FLEXCUBE user)



- 3.3) After entering the details navigate to Roles tab,
  - h. Click on the add role button
  - i. Select the "IPMUserGroup" from the pop up window and click ok.



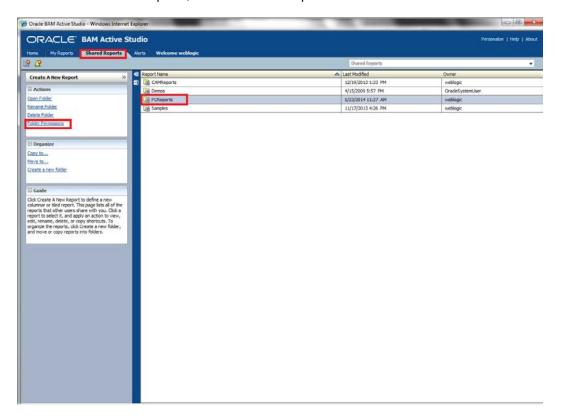
NOTE: Repeat steps 1.3, 1.4, 1.5, 3.1, 3.2 and 3.3 for each user.

#### 1.2.8 BAM report configurations

- 1) Login in to the BAM URL http/s:<hostname>:<port>/OracleBAM with admin user
  - After logging in, select the "Active Studio"



- In the BAM Active Studio window, navigate to the shared reports.
- Select the folder to which permissions has to be set
- Then in the left pane, click on the folder permissions



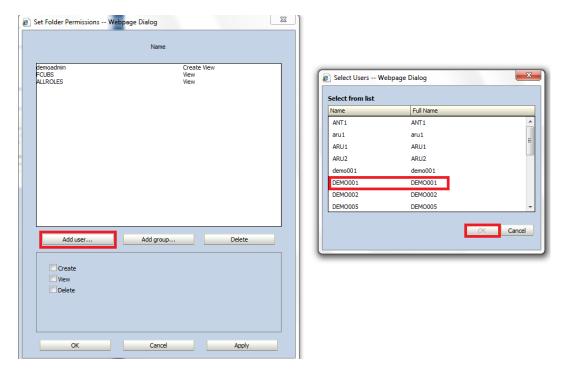
After clicking on the folder permissions,

New window will be opened, you can either add user to the folder or group to the folder.

Adding user to the folder,

Click on the add user button, select single/multiple user from the list and click ok



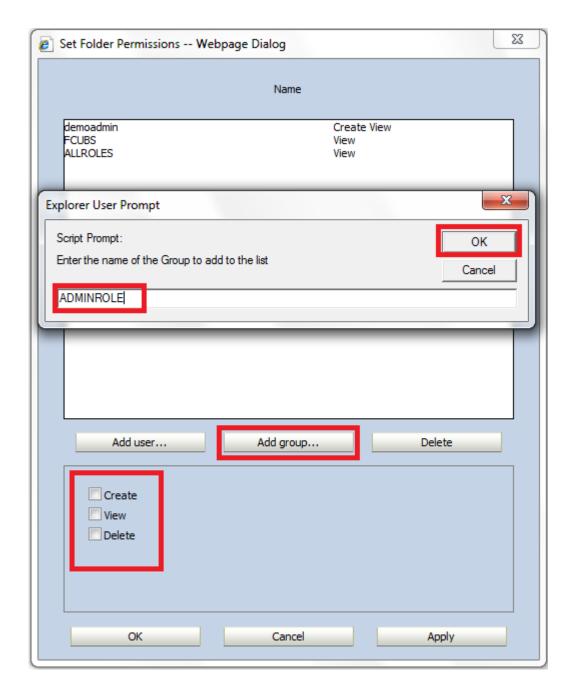


#### Adding group to the folder

Click on the add group button, type the Role name same as the role name in the FCIS schema.

The permissions like create, view and delete can be checked accordingly to the role and click on the apply button. This is applicable for the user too.





# 1.3 Integrating Oracle FLEXCUBE IS and Scheduler

Before deploying the Oracle FLEXCUBE IS EAR file, you need to carry out the following tasks.

#### 1.3.1 Running Backend Scripts

You need to compile certain tables pertaining to Scheduler in the schema to which the Application points. The version of Quartz to be used is Latest Qualified Version.

Follow the steps given below:



- 1. Download Quartz Latest Qualified Version.gz file from the following URL: http://www.quartz-scheduler.org/download/download-catalog.html
- 1. Extract the gz file.
- 2. Open the folder 'Quartz-Latest Qualified Version \docs\dbTables' folder and run 'tables\_oracle.sql' (this is specific to Oracle Database) in the schema.

For details on latest version of the software qualified with Oracle FLEXCUBE, refer to the release certificate.

# 1.4 Integrating Oracle FLEXCUBE IS and BIP Reports

You can integrate Oracle FLEXCUBE IS and BIP reports. The details are available in the chapter 'BIP Web Service Reports'.

#### 1.4.1 <u>Deploying Application Through Application Server's Admin Console</u>

**Deployment from Weblogic Administration Console** 

You can find the details pertaining to the deployment of Application using Weblogic Administration Console in the chapter 'Deploying Oracle FLEXCUBE Application on Weblogic'.

## 1.5 Integrating Oracle FLEXCUBE IS and MBean

In order to integrate Oracle FLEXCUBE IS and MBean, you need to follow the below steps before deploying the Oracle FLEXCUBE IS EAR file created with MBean as a Plugin.

#### 1.5.1 Startup Script Modification

By default, the TopLink used in MBean uses Oracle xml parser internally. However, Weblogic Server has to use JAXPlatform.

To change the system property, follow the steps given below:

- 1. Go to the Weblogic domain home folder.
- 2. Based on the operating system used, open 'startWeblogic.cmd' or 'startWeblogic.sh' from the folder 'bin'.
- 3. Search for 'WLS\_REDIRECT\_LOG'. After '%JAVA\_OPTIONS%' add the following code under 'if' and 'else' conditions.

"-Dtoplink.xml.platform=oracle.toplink.platform.xml.jaxp.JAXPPlatform"

Now, the details will look like this:

```
if "%WLS_REDIRECT_LOG%"=="" (
    echo Starting WLS with line:
```



```
echo %JAVA_HOME%\bin\java %JAVA_VM% %MEM_ARGS% -
Dweblogic.Name=%SERVER_NAME% -
Djava.security.policy=%WL_HOME%\server\lib\weblogic.policy
%JAVA_OPTIONS% %PROXY_SETTINGS% %SERVER_CLASS%
   %JAVA_HOME%\bin\java %JAVA_VM% %MEM_ARGS% -
Dweblogic.Name=%SERVER_NAME% -
Djava.security.policy=%WL_HOME%\server\lib\weblogic.policy
%JAVA OPTIONS% -
Dtoplink.xml.platform=oracle.toplink.platform.xml.jaxp.JAXPPlatform
%PROXY_SETTINGS% %SERVER_CLASS%
) else (
   echo Redirecting output from WLS window to %WLS_REDIRECT_LOG%
   %JAVA_HOME%\bin\java %JAVA_VM% %MEM_ARGS% -
Dweblogic.Name=%SERVER_NAME% -
Djava.security.policy=%WL_HOME%\server\lib\weblogic.policy
%JAVA_OPTIONS% -
Dtoplink.xml.platform=oracle.toplink.platform.xml.jaxp.JAXPPlatform
%PROXY_SETTINGS% %SERVER_CLASS% >"%WLS_REDIRECT_LOG%" 2>&1
)
```

4. Restart the Weblogic server.





Setting up Plug - Ins [October] [2015] Version 12.1.0.0.0

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