

Oracle® Revenue Management and Billing

Version 2.5.0.1.0

Security Guide

Revision 5.1

E69714-01

January, 2016

Oracle Revenue Management and Billing Security Guide

E69714-01

Copyright Notice

Copyright © 2016, Oracle and/or its affiliates. All rights reserved.

Trademark Notice

Oracle, Java, JD Edwards, PeopleSoft, and Siebel are registered trademarks of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

License Restrictions Warranty/Consequential Damages Disclaimer

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure, and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or de-compilation of this software, unless required by law for interoperability, is prohibited.

Warranty Disclaimer

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

Restricted Rights Notice

If this software or related documentation is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, the following notice is applicable:

U.S. GOVERNMENT RIGHTS

Oracle programs, including any operating system, integrated software, any programs installed on the hardware, documentation, and/or technical data delivered to U.S. Government end users are “commercial computer software” or “commercial technical data” pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, documentation, and/or technical data shall be subject to license terms and restrictions as mentioned in Oracle License Agreement, and to the extent applicable, the additional rights set forth in FAR 52.227-19, Commercial Computer Software--Restricted Rights (June 1987). No other rights are granted to the U.S. Government.

Hazardous Applications Notice

This software is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure the safe

use of this software. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software in dangerous applications.

Third Party Content, Products, and Services Disclaimer

This software and documentation may provide access to or information on content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third party content, products, or services.

Preface

About This Document

This document describes how to configure security for the Oracle Revenue Management and Billing (ORMB) application using the default security features. To use this document, you need to have a basic understanding on how the product works, and basic familiarity with the security aspects of the Oracle WebLogic, IBM WebSphere, and Oracle Database.

Intended Audience

This document is intended for the following audience:

- Product, Database and Security Administrators
- Development Team
- Consulting Team
- Implementation Team

Organization of the Document

The information in this document is organized into the following sections:

Section No.	Section Name	Description
Section 1	Introduction	Explains how the security features of Oracle Revenue Management and Billing protects access to the product, its functionality and the underlying data stored and managed through the product.
Section 2	Security Features in ORMB V2.5.0.1.0	Lists and describes the security features of Oracle Revenue Management and Billing Version 2.5.0.1.0, which provide superior access control, privacy, and accountability.
Section 3	Authentication	Explains how online, batch, and web service authentication is handled in Oracle Revenue Management and Billing Version 2.5.0.1.0.
Section 4	Authorization	Describes how the identified users are authorized to use specific functions and data within the product. It also provides detailed information about the security authorization model used by Oracle Utilities Application Framework (OUAF).
Section 5	Managing Security	Describes how to manage the security definitions from the product, security infrastructure and from the security repositories.

Section No.	Section Name	Description
Section 6	Advanced Security	Lists and describes the advanced security settings that can be configured to support various security requirements.
Section 7	Audit Facilities	Explains how to configure the audit facility to track changes made to the key data.
Section 8	Database Security	Lists a predefined set of database users and roles shipped with the product. It also explains various database security methods that can be used to provide restricted access to the database users.
Section 9	Security Integration	Lists and describes the additional security features or security products that can be integrated with the product to augment the security setup.
Section 10	Keystore Support	Explains how to use keystore to encrypt and decrypt data, such as passwords. It describes how to create and modify a keystore and how to synchronize data encryption.
Section 11	Encryption Feature Type	Explains how to create a feature configuration for encryption using the Encryption feature type.
Section 12	Garbling Customer Information	Explains how to garble the personal and account related information of a customer.

Related Documents

You can refer to the following documents for more information:

Document	Description
<i>Oracle Revenue Management and Billing Version 2.5.0.1.0 Release Notes</i>	Provides a brief description about the new features, enhancements, UI and database level changes, supported platforms, framework upgrade, supported upgrades, and technology upgrade made in this release. It also highlights the discontinued features, bug fixes, and known issues in this release.
<i>Oracle Revenue Management and Billing Installation Guide</i>	Lists the application server pre-requisites, supported platforms, and software and hardware requirements for installing the Oracle Revenue Management and Billing application. It explains how to install the Oracle Revenue Management and Billing application.

Document	Description
<i>Oracle Revenue Management and Billing Database Administrator's Guide</i>	Provides information about the Oracle Database Server and Client required for installing the Oracle Revenue Management and Billing database. It explains how to install database with and without demo data. It provides database configuration guidelines including recommended settings for the Oracle Exadata Database machine.
<i>Oracle Revenue Management and Billing Server Administration Guide</i>	Explains the Oracle Revenue Management and Billing (ORMB) architecture and technical know-how required for configuring and using the ORMB application. It explains how to configure and deploy web and business application servers. In addition, it explains how to monitor client machines, web and/or business application servers, and database connections.

You can also refer to the following artifacts on [My Oracle Support](#) using the respective Doc ID or part number:

- *Advanced Security Oracle Utilities Application Framework (Doc ID: 1375615.1)*
- *Technical Best Practices For Oracle Utilities Application Framework Based Products (Doc ID 560367.1)*
- *Oracle Utilities Application Framework - Batch Best Practices (Doc ID 836362.1)*
- *Production Configuration Guidelines Oracle Utilities Application Framework (Doc ID 1068958.1)*
- *Oracle Utilities Framework Application - Database Vault Integration Features (Doc ID 1290700.1)*
- *Oracle Identity Management Suite Integration Oracle Utilities Application Framework (Doc ID 1375600.1)*
- *Oracle Database Vault Administrator's Guide (Part Number E23090-12)*
- *Oracle Audit Vault Administrator's Guide (Part Number E14459-12)*
- *Oracle Database Advanced Security Administrator's Guide (Part Number E40393-07)*
- *Oracle Fusion Middleware Securing WebLogic Web Services for Oracle WebLogic Server (Part Number E13713-06)*
- *Oracle Fusion Middleware Securing Oracle WebLogic Server (Part Number E13707-06)*

Conventions

The following conventions are used across this document:

Convention	Meaning
boldface	Boldface indicates graphical user interface elements associated with an action, or terms defined in the text.
<i>italic</i>	Italic indicates a document or book title.
Monospace	Monospace indicates information that an end-user needs to enter in the application.

Note:

Screen images in this document are for illustrative purposes only.

Menu options in this document assume the use of Alphabetic sorting. If alternatives are used, then adjust the advice accordingly.

Change Log

Revision	Last Update	Updated Section	Comments
5.1	19-Apr-2018	Section 12: Garbling Customer Information	Added Information

Contents

1.	Introduction	1
2.	Security Features in ORMB V2.5.0.1.0.....	3
2.1	ENVIRON.INI Audit	4
2.2	Saving Log Files	4
2.3	Authentication User Support	4
2.4	Security Cache Refresh	4
2.5	Business Service Security Enhanced	5
2.6	Session Identification on Database.....	5
2.7	Enhanced Application Service Page.....	5
2.8	Audit On Inquiry.....	5
2.9	Encrypted Passwords in Configuration	5
2.10	Removal of Session Cookie	5
2.11	Addressed Security Vulnerabilities	5
2.12	User Enablement.....	6
2.13	JAAS Support.....	6
2.14	Enhanced Web Services Security	6
2.15	Enhanced Patch Permissions	6
2.16	Identity Management Suite Support	6
2.17	Database Vault Support	7
2.18	Audit Vault Support	7
2.19	Debug Mode Security Control.....	7
2.20	Cache Management Security Control	7
2.21	Logoff Support	8
2.22	User Identification on User Interface	8
2.23	Channel Based Passwords.....	8
2.24	Secure Password Input.....	8
2.25	Enhanced File Permissions.....	8
2.26	LDAP Import can be Scheduled.....	9
2.27	IP Address Tracking in Audit	9
2.28	Generic User Portal.....	9
2.29	Privacy Notice Redirect.....	9
2.30	Centralized JMX Security.....	9
2.31	SYSUSER can be Disabled	10
2.32	Enhanced Menu Item Security.....	10
2.33	Advanced Database Security Support.....	10
2.34	Keystore Support	10

2.35	Secure By Default Installation	10
2.36	Batch Parameter Security	11
3.	Authentication	12
3.1	About Authentication	12
3.2	Online Authentication.....	12
3.3	Batch Authentication	13
3.4	Web Service Authentication	13
4.	Authorization	14
4.1	About Authorization	14
4.2	Authorization Model.....	14
5.	Managing Security	16
5.1	About Managing Security.....	16
5.2	Managing Online Users.....	16
5.2.1	Managing Users	17
5.2.2	Template Users.....	19
5.2.3	Assigning To Do Types	19
5.2.4	Assigning User Portal Preferences.....	20
5.2.5	Assign Bookmarks.....	21
5.2.6	Assign Favorite Links.....	22
5.2.7	Assign Favorite Scripts.....	23
5.2.8	Assign User Characteristics.....	23
5.2.9	Defining Users to User Groups	24
5.2.10	Defining User Groups to Application Services.....	25
5.2.11	Define Users to Data Access Groups	32
5.2.12	User Enable and Disable	34
5.3	Managing Batch Users	34
5.4	Managing Web Services Users.....	35
5.5	Authentication User.....	36
6.	Advanced Security	37
6.1	About Advanced Security.....	37
6.2	J2EE Authentication Group	37
6.3	Logon Configuration.....	37
6.4	Data Ownership Rules.....	38
6.5	Configuring JMX Security	39
6.5.1	Default Simple File Based security.....	39
6.5.2	SSL based Security	40
6.5.3	Using Other Security Sources	40
6.6	Menu Security Guidelines.....	41
6.7	Security Types	42

6.8	Default Generic Application Services.....	42
6.9	Administration Delegation.....	43
6.10	Secure Communications (SSL).....	43
6.11	Data Masking Support.....	44
6.12	Securing Files.....	48
6.13	Password Management	49
6.14	Securing Online Debug Mode	50
6.15	Securing Online Cache Management.....	50
6.16	Web Services Security.....	50
6.17	Message Driven Bean Security.....	51
7.	Audit Facilities.....	52
7.1	About Audit.....	52
7.2	Audit Configuration.....	52
7.3	Audit Query by Table/Field/Key.....	53
7.4	Audit Query By User.....	54
7.5	Read Auditing.....	55
7.6	Integrating to Audit Vault	55
8.	Database Security	57
8.1	About Database Security.....	57
8.2	Database Users	57
8.3	Database Roles.....	58
8.4	Database Permissions	58
8.5	Using Transparent Data Encryption	58
8.6	Using Database Vault	58
9.	Security Integration	59
9.1	About Security Integration.....	59
9.2	LDAP Integration	59
9.3	Single Sign On Integration.....	59
9.3.1	Kerberos Support.....	59
9.4	Oracle Identity Management Suite Integration.....	60
10.	Keystore Support	61
10.1	Creating the Keystore	61
10.2	Altering the KeyStore Options	62
10.3	Synchronize Data Encryption	62
10.4	Upgrading from Legacy to Keystore.....	64
11.	Encryption Feature Type.....	65
11.1	Overview	65
11.2	Configuration of Encrypted Fields.....	66
12.	Garbling Customer Information.....	68

1. Introduction

One of the key aspects of the product is security which not only confirms the identity of an individual user but, once identity is confirmed, what data and what functions that user has access to within the product. Security is one of the key features of the product architecture protecting access to the product, its functionality and the underlying data stored and managed via the product.

From an architecture point of view the following summarizes the approach to security:

- **Web Based Authentication** – The product provides a default method, using a traditional challenge and response mechanism, to authenticate users.
- **Support for J2EE Web Application Server Security** – The supported J2EE Web Application Servers can integrate into a number of internal and external security stores to provide authentication services. The product can use those configurations, to liaise via the J2EE Web Application Server, to authenticate users for online and Web Services based security.
- **Operating System Security** – For non-online and non-web service based channels, the product utilizes the operating system security (including any additional products used to enhance the base operating system security).
- **Non-Cookie Based Security** – After authentication the user's credentials form part of each transaction call to correctly identify the user to the internal authorization model to ensure the user is only performing permitted actions. This support is not browser cookie based.
- **Secure Transport Support** – Transmission of data across the network can utilize the secure encryption methods supported for the infrastructure.
- **Inter-Component Security** - Calls within the product and across the tiers are subject to security controls to ensure only valid authenticated and authorized users using Java Authentication and Authorization Services (JAAS).
- **Inbuilt Authorization Model** – Once a user is authenticated then the internal authorization model is used to determine the functions and data the user has access to within the product.
- **Native Web Services Security** – Web Services available from the product are natively available from the J2EE Web Application Server. A wide range of security policies are available.
- **Keystore Support** - Keys for encryption can be externalized in JCEKS based keystore.
- **Integration with Other Security Products** – Implementation of security varies from customer to customer so the product allows integration of other security products to offer enhanced security implementations, either directly or indirectly.

In addition to the security features described in the [Security Features in ORMB V2.5.0.1.0](#) section, Oracle Revenue Management and Billing provides the following additional security resources:

- **Oracle Database Vault** – Oracle Database Vault provides fine-grained access control to your sensitive data, including protecting data from privileged users. *Oracle Database Vault Administrator's Guide* and *Database Vault Integration (Doc ID: 1290700.1)* describes how to use Oracle Database Vault.
- **Oracle Audit Vault** – Oracle Audit Vault collects database audit data from sources such as Oracle Database audit trail tables, database operating system audit files, and database redo logs. Using Oracle Audit Vault, you can create alerts on suspicious activities, and create reports on the

history of privileged user changes, schema modifications, and even data-level access. *Oracle Audit Vault Administrator's Guide* explains how to administer Oracle Audit Vault.

- **Oracle Advanced Security** - See *Oracle Database Advanced Security Administrator's Guide* for information about advanced features such as transparent data encryption, wallet management, network encryption, and the RADIUS, Kerberos, Secure Sockets Layer authentication.
- **Oracle Identity Management Suite** – Oracle offers a range of specialist security products to manage user identities, password management, single sign on, access management, identity governance, fraud detection and directory services. The Oracle Identity Management Suite Administrator Guides and Oracle Identity Management Suite Integration with Oracle Utilities Application Framework based products (Doc ID: 1375600.1) provides additional information about these products and integration capabilities.

2. Security Features in ORMB V2.5.0.1.0

The following security features are available in Oracle Revenue Management and Billing (ORMB) Version 2.5.0.1.0:

- ENVIRON.INI Audit
- Saving Log Files
- Authentication User Support
- Security Cache Refresh
- Business Service Security Enhanced
- Session Identification on Database
- Enhanced Application Service Page
- Audit On Inquiry
- Encrypted Passwords in Configuration
- Removal of Session Cookie
- Addressed Security Vulnerabilities
- User Enablement
- JAAS Support
- Enhanced Web Services Security
- Enhanced Patch Permissions
- Identity Management Suite Support
- Database Vault Support
- Audit Vault Support
- Debug Mode Security Control
- Cache Management Security Control
- Logoff Support
- User Identification on User Interface
- Channel Based Passwords
- Secure Password Input
- Enhanced File Permissions
- LDAP Import can be Scheduled
- IP Address Tracking in Audit
- Generic User Portal
- Privacy Notice Redirect
- Centralized JMX Security
- SYSUSER can be Disabled
- Enhanced Menu Item Security
- Advanced Database Security Support

- Keystore Support
- Secure By Default Installation
- Batch Parameter Security

These security features provide superior access control, privacy, and accountability while using ORMB.

2.1 ENVIRON.INI Audit

The ENVIRON.INI file is an important application server file where configuration information is stored. Whenever changes to this file are made through the `configureEnv` utility, the previous version is saved in the `etc` directory and timestamp is suffixed in the file name. For example, `SPLEBASE/etc/ENVIRON.INI_timestamp`.

2.2 Saving Log Files

Log files contain useful information and keeping them for future use may be desired. This can be done by setting the environment variable named `SPLBCKLOGDIR` to an existing directory. When this environment is set, `spl.sh/spl.cmd` will automatically move the log files and prefix the filenames with the timestamp and the environment name.

In addition, the user and the hostname are added to the information maintained in the log files.

2.3 Authentication User Support

With the advent of Single Sign On (SSO) solutions and greater flexibility of security credentials in the marketplace, the existing eight (8) character User ID limit is a restriction.

To address this, an alias has been added, known as Login ID, on the User object. The Login ID supports user identifiers up to 256 characters in length. The Login ID is now used for authentication, where the preexisting User ID (still restricted to 8 characters for backward compatibility) is now used for authorization.

The Login ID allows the following to be implemented:

- The Login ID can default to the same value as the User ID for backward compatibility.
- The Login ID can be changed at any time, by an authorized user, without affecting audit information.
- The Login ID can be provisioned from a third party user provisioning engine like Oracle Identity Manager or similar.
- Customers can choose to auto generate User IDs from Login IDs using class extensions or use the third party provisioning engine to generate User IDs (as in Oracle Identity Manager).

2.4 Security Cache Refresh

The web application server keeps a cache of user/application service security information in order to enhance performance. In previous releases, the lifetime of an entry in the cache is until midnight, system time or 30 minutes, whichever is shorter. The default cache time is now much shorter, changing it to 1 minute, so that changes to a user's security information propagate more rapidly.

2.5 Business Service Security Enhanced

In previous releases Business Services inherited their security attributes from the Application Service they were based upon. In this release, it is possible to explicitly define a specific application service as the basis for the security attributes on the Business Service definition.

2.6 Session Identification on Database

For performance reasons, database connections are pooled and shared across all active users. In this situation identification of the active user on a connection is typically hard to track making database level tracking hard to perform. In this release the user attributes and other session parameters are available to the user on the database connection. A DBA Administrator can now recognize the active user and other session parameters via the `v$session` view. This information is also available for use by other Oracle Database technologies such as Real Application Clusters and Audit Vault.

2.7 Enhanced Application Service Page

In past release, determining the access rights for user groups and users to a particular service involved using a number of queries and navigation. In this release a new portal has been developed to streamline the management of authorization permissions between Application Services, User Groups and Users.

2.8 Audit On Inquiry

In past releases the internal Audit facility can be used to track changes to records through the online web application. In this release it is now possible to configure individual zones to track whenever particular records (or groups of records) are read or inquired upon to provide additional levels of security.

2.9 Encrypted Passwords in Configuration

Administration passwords are stored in various configuration files for use by utilities and the runtime of the product. These passwords are now encrypted using AES-256 level encryption.

2.10 Removal of Session Cookie

In past releases a session cookie was issued by the J2EE container (Oracle WebLogic or IBM WebSphere) whenever a user logged on to pass credentials to servers. This has been replaced with native J2EE calls to provide a more secure connection.

2.11 Addressed Security Vulnerabilities

With every release of the product, the security facilities within the product are enhanced to address new and specific identified potential security vulnerabilities from customer security assessments and internal assessments.

These enhancements include addressing cross scripting vulnerabilities, SQL injection and internal information display. The valid statements that are available in scripting are now controlled by a product whitelist. Additionally the comments in the generated screens can now be stripped to prevent display of internal information that is typically used by developers but not necessary for runtime use.

2.12 User Enablement

One of the limitations of the user object was that you cannot delete a user that has been used. This is enforced to maintain audit information that is captured by the product. A User Enable flag has been added to the user object, thus allowing a user to be logically deleted but retain the information for that user to satisfy audit purposes. The user record is still retained in the product for audit purposes.

Implementations can use this flag to mark user records as inactive for user retrenchments or temporary contractor workers. From an authentication purposes only active users will be allowed to authenticate successfully or execute any object within the product.

2.13 JAAS Support

Java Authentication and Authorization Service (JAAS) has been implemented to control security across application tiers and for securing JMX interfaces to the product for online, web service and batch channels.

2.14 Enhanced Web Services Security

Over the last few releases of the product, the number of standards in respect to Web Service Security supported has increased. In this release it is possible to use a wider range of security standards as well as externalized security offered by Oracle Web Services Manager to offer additional levels of security. Security has been expanded to support WS-Policy, X.509, SAML and other approaches to extend the HTTP Basic Digest Security and WS-Security approaches already supported.

2.15 Enhanced Patch Permissions

Some implementations prefer running Database Upgrade or Patch utilities as non-schema owner and non-system account for site security policy reasons. A new feature configuration has been added to enable sites to run these utilities without using system account.

To use this facility, the utility scripts will use a preconfigured Feature Configuration that stores the schema username/password and then connect to the database using these credentials. As with other passwords in the product the database password is saved in encrypted format in the framework database tables and it is displayed on the screen as masked.

2.16 Identity Management Suite Support

Oracle Identity Management Suite is a comprehensive set of utilities to control and manage security across an enterprise. The product has a set of adapters and configuration settings that allow the following components of Identity Management Suite to be used as part of a solution:

- **Oracle Identity Manager** – The provisioning of user records and managing password rules in a centralized fashion.
- **Oracle Access Manager** – Providing Single Sign On and session management capability.
- **Oracle Internet Manager** – Provide an LDAP based security store.
- **Oracle Adaptive Access Manager** – Providing a mechanism for detecting fraudulent activity using patterns.

- **Oracle Virtual Directory** – Providing a standardized virtualized security interface for all security needs.

Refer to Oracle Identity Management Suite Integration with Oracle Utilities Application Framework based products (Doc ID: 1375600.1) available from [My Oracle Support](#) for more details of this integration.

2.17 Database Vault Support

The database installation of the product now includes a set of optional additional installation files to enable a default Database Vault solution for the product. This restricts system and DBA accounts to appropriate access to product data. By default, the system users in Oracle (i.e. the SYS and SYSTEM user), DBA users (SPLADM/CISADM) and any user with the SYSDBA role has full access to the application data. Whilst, this is generally acceptable for most sites, some sites have considered this a potential security issue. These particular sites wish to use an option for the Oracle database called Database Vault that allows additional security to be defined to restrict system and DBA users to their allocated tasks. A new default set of configuration files for Database Vault allows restriction of Data Manipulation Language (DML) access to the product data for system and DBA users whilst allowing appropriate access to Data Definition Language (DDL) and Data Control Language (DCL). Customers wishing to use this facility must license and enable the Database Vault option on the Oracle Database prior to enabling the Database Vault product solution provided.

Refer to Database Vault Integration (Doc ID: 1290700.1) available from [My Oracle Support](#) for more details of this integration.

2.18 Audit Vault Support

With the introduction of enhanced database connection tagging, it is now possible to use Audit Vault as an alternative for inbuilt auditing. This will allow customers to centralize audit information external to the product using Oracle's Audit Vault product and allow auditors to use the specialized compliance reporting and tracking facilities in Audit Vault to deliver higher levels of compliance and monitoring. This solution will be a combination of configuration on both the product and Audit Vault side.

2.19 Debug Mode Security Control

The product allows an end user to enter debug mode to display additional support information to logs to be used by developers and support personnel. As long as the end user has access to the system they can use debug mode to assist support personnel. The use of debug mode is now restricted to authorized users only, using the F1DEBUG security group.

2.20 Cache Management Security Control

Typically the online server cache is automatically managed by the product but a number of additional utilities were provided to manually manage the contents of the cache. This was primarily used by developers and testers in their activities. As with Debug mode this facility was open to any valid user of the product. While this was feature was not destructive, it was decided to add similar security controls as provided with the debug mode.

The use of cache management utilities is now restricted to authorized users only, using the F1ADMIN security group.

Note: This facility is provided for backward compatibility and for developers as it is expected that customers will use the JMX facilities to control the cache.

2.21 Logoff Support

It is now possible to logoff the browser session explicitly in addition to closing the browser session to terminate the session. The logoff button will return to the logon screen. For example:



2.22 User Identification on User Interface

The name of the user is clearly identified at the top of the logon screen in line with Fusion and Oracle standards.



2.23 Channel Based Passwords

In line with practices used other Oracle products, each mode of access has the ability to use the same or different database users. This technique allows implementers to assign different resource profiles at the database level for different modes of access. It is now possible to setup individual database users for the following modes of access at installation/configuration time:

- Online
- Batch
- XAI

2.24 Secure Password Input

Passwords that are specified during the installation and configuration processes are now input in a secure silent mode.

2.25 Enhanced File Permissions

In previous versions of the product, file permissions were set at the global level for the environment. These are now fine grained permissions in accordance with Oracle Security policy.

2.26 LDAP Import can be Scheduled

In past releases, the LDAP Import function was initiated online to interactively import user records from an LDAP source into the security model on a regular basis. Whilst this was sufficient for some sites, most sites wish to regularly schedule synchronization in the background, especially for large numbers of users. It is now possible to schedule the LDAP import via a new job that takes the location of the LDAP, credentials; mapping file and import filter as parameters to execute the job with. The existing online version of the LDAP import will be retained in the short term for backward compatibility and as a test bed for the mapping and import filter prior to executing this new job.

Note: Deletions of users will not result of deletion of user records. Deletions will disable users using the new "User Enable" facility.

2.27 IP Address Tracking in Audit

The audit facility within the framework allows registration of user credentials as part of the audit information captured. It is now possible to capture IP Address of the end user for use on the audit record (if desired). This feature also supports recording real and proxy IP addressed and proxy connections (if the proxy is configured to place the pre-proxy address in the request header context variable \$REQUESTING-IP-ADDRESS).

Note: To use this facility the base audit facility must be extended. Please refer to your product SDK documentation to see if this has been enabled in the product.

2.28 Generic User Portal

To support extensions to the authorization model, a generic user tab has been added to the user object to allow products and implementations to add specialist zones to display, modify, or add additional information on the user object. This portal can be used by products to support security for specific market requirements as well as provide implementations for a means to provide customers with additional site specific security facilities.

2.29 Privacy Notice Redirect

In some markets the site must provide a privacy policy that can be accessed from the product and/or the logon screen. A standard redirect has been implemented to allow product groups and/or implementations to add a privacy screen to comply with site standards. The privacy policy can be in HTML format and must be located as cm/privacy.html which is then able to be accessed using the `http://<host>:<port>/<server>/privacy` URL.

2.30 Centralized JMX Security

Over the past few releases Java Management Extensions (JMX) has been introduced to provide a management mechanism for operators from JSR160 compliant consoles and Oracle Enterprise Manager. Security for this interface has been centralized and managed using JAAS. By default the security scheme is file based but can be configured to use other security mechanisms.

2.31 SYSUSER can be Disabled

By default, SYSUSER is created as an initial user, used to populate other users' definitions after installation. It is not meant to be used as active user after populating. This enhancement will allow for the logical deletion of the SYSUSER account by allowing the user record to be disabled, if desired, post installation.

2.32 Enhanced Menu Item Security

In past releases, if a user had any access to a function then the function appeared on the menu. Once a user entered the function security access would be either applied on entry or when attempting a function. For example, function buttons would not appear if the user was authorized or an error message would be displayed if a user attempted to access the function.

In this enhancement the product menu items and service calls are assessed on loading time or upon calling (for example from a BPA).

2.33 Advanced Database Security Support

In past releases of Oracle Utilities Application Framework we have supported the use of secure protocols in the architecture. This enhancement extends this by allowing customers to encrypt database connections using Oracle Advanced Security.

This enhancement, if enabled, will require customers to purchase the Advanced Security option on the database and configure the connections to be secure. At this point no unsecure transactions will be allowed to be performed on the database.

After this enhancement is delivered every channel within the product architecture can be secured.

Note: Securing the network traffic of any tier may result in performance degradation due to the extra processing of encryption and decryption.

2.34 Keystore Support

In past releases, keys used for encrypting data such as passwords and product data were managed internally by Oracle Utilities Application Framework automatically. In this release, these keys are now externalized in a JCEKS based keystore.

2.35 Secure By Default Installation

The installation of the product has been altered to be secure by default in order to be in line with other Oracle products. In the past, it was possible to implement secure by default post installation which represented an opt-in situation. In this release, secure by default is the default installation setup for new installations, which shifts the decision to an opt-out, if unsecure setup is required.

Note:

Customers on previous versions will not be automatically migrated to secure by default for backward compatibility support.

A default development limited use security certificate is provided with the installation. For customers wishing to use secure by default beyond the limited use certificate, it is recommended obtaining a valid digital certificate for use in the implementation.

2.36 Batch Parameter Security

Parameters on batch controls can contain sensitive information, such as passwords, for execution. It is now possible to encrypt individual batch parameters using the **Security** attribute on the parameter.

Note: The default keystore is used as the encryption key and algorithm.

The **Security** attribute is available against each batch control parameter in the **Batch Control** screen.

The screenshot shows the 'Batch Control' configuration interface. The 'Batch Control Type' is set to 'Not Timed' and the 'Batch Category' is 'Ad Hoc'. The 'Program Type' is 'Java' and the 'Program Name' is 'com.splwg.base.domain.xal.ldap.LdapImport'. The 'Level of Service' is 'Disabled - Level of Service reporting is not enabled for this batch job.' The 'Next Batch Nbr' is 1 and the 'Thread Count' is 0. The 'Trace Program Start' and 'Trace SQL' options are checked. The table below lists parameters:

Sequence	Parameter Name	Description	Detailed Description	Required	Parameter Value	Security	Owner
35	securityAuthentication	Security Authentication	javax.naming.Context.SECURITY_AUTHENTICATI N value (e.g. simple, "DIGEST-MD5", "DIGEST-MD5 PLAIN") Default value is "simple".	<input type="checkbox"/>		None	Framework
40	jndiUser	JNDI User	Username credentials for the JNDI Server	<input checked="" type="checkbox"/>		None	Framework

3. Authentication

3.1 About Authentication

From a security point of view authentication is about identification of the user. It is the first line of defense in any security solution. In simple terms it can be as simple as the challenge-response mechanism we know as userid and password. It can be also as complex as using digital certificates as the identification mechanism and numerous other schemes for user identification.

The authentication aspect of security for the product is delegated to the infrastructure used to run the product. This is due to a number of reasons:

- **Authentication Scheme Support** – The J2EE Web Application Server supports a number of industry standard security repositories and authentication methods. These can be native to the J2EE Web Application Server or additional products that can be are integrated.
- **Enterprise Level Identity Management** – Identity Management is typically performed at an enterprise level rather than managed at an individual product level. The product typically is not the only application used at any site and managing security across the enterprise is more efficient.

3.2 Online Authentication

The product delegates the responsibility of authentication of the online users to the J2EE Web Application Server. This means that any integration that the J2EE Web Application Server has with specific security protocols or security products can be used with the product for authentication purposes. The configuration of authentication is therefore performed within the J2EE Web Application Server itself.

Typically the J2EE Web Application Server support one or more of the following:

- **Inbuilt Security** – The J2EE Web Application Server typically supplies a default basic security store and associated security management capability that can be used if no other security repository exists.
- **LDAP Based Security** – The Lightweight Directory Access Protocol (LDAP) is a protocol for accessing and maintaining distributed directory information services. LDAP is used to standardize the interface to common security repositories (such as Oracle Internet Directory, Microsoft Active Directory etc). LDAP support may be direct or indirect via Identity Management software like Oracle Virtual Directory or Oracle Identity Federation.
- **SAML Based Security** – Security Assertion Markup Language (SAML) is an XML based data format for exchanging authentication and authorization information between parties.
- **DBMS Based Security** – The J2EE Web Application Server can store, manage and retrieve security information directly from a database.
- **Operating System Based Security** - The J2EE Web Application Server can store, manage and retrieve security information directly from the underlying operating system.

These security configurations can be natively support or can be augmented with additional products.

Refer to the Security Guides supplied with your J2EE Web Application Server for details of the security configuration process.

3.3 Batch Authentication

The Batch component of the architecture utilizes the operating system based security (including any extensions to that security) to authenticate users to execute batch processes. From an authentication point of view:

- Batch users must be defined in the operating system and associated with the operating system security group assigned at product installation time. This ensures users have appropriate access to product resources and the ability to write logs.
- Threadpools can be started by any valid operating system user but ideally threadpools and submitters should be executed by the same operating system user.
- Before any threadpool or submitter is executed the user must execute the splenvron utility to set the environment variables for the product correctly. This can be done at the command line for each threadpool and submitter or globally using the logon profile for the operating system user.

3.4 Web Service Authentication

The Web Service component of the product is housed in the J2EE Web Application Server and utilizes the native Web Services security mechanism supported by that server.

From an authentication point of view:

- The Web Service is deployed using an administration account using the utilities provided from the product online (for developers) or using command line utilities.
- The Web Service is managed using the administration account using the administration console provided with the J2EE Web Application Server.
- The J2EE Web Application Server allows security policies and/or security access rules to be configured at an individual Web Service point of view. Any of the valid policies and security rules supported by the J2EE Web Application Server can be used.
- Web Service management products such as Oracle Web Services Manager can be used to augment security for Inbound Web Services.

4. Authorization

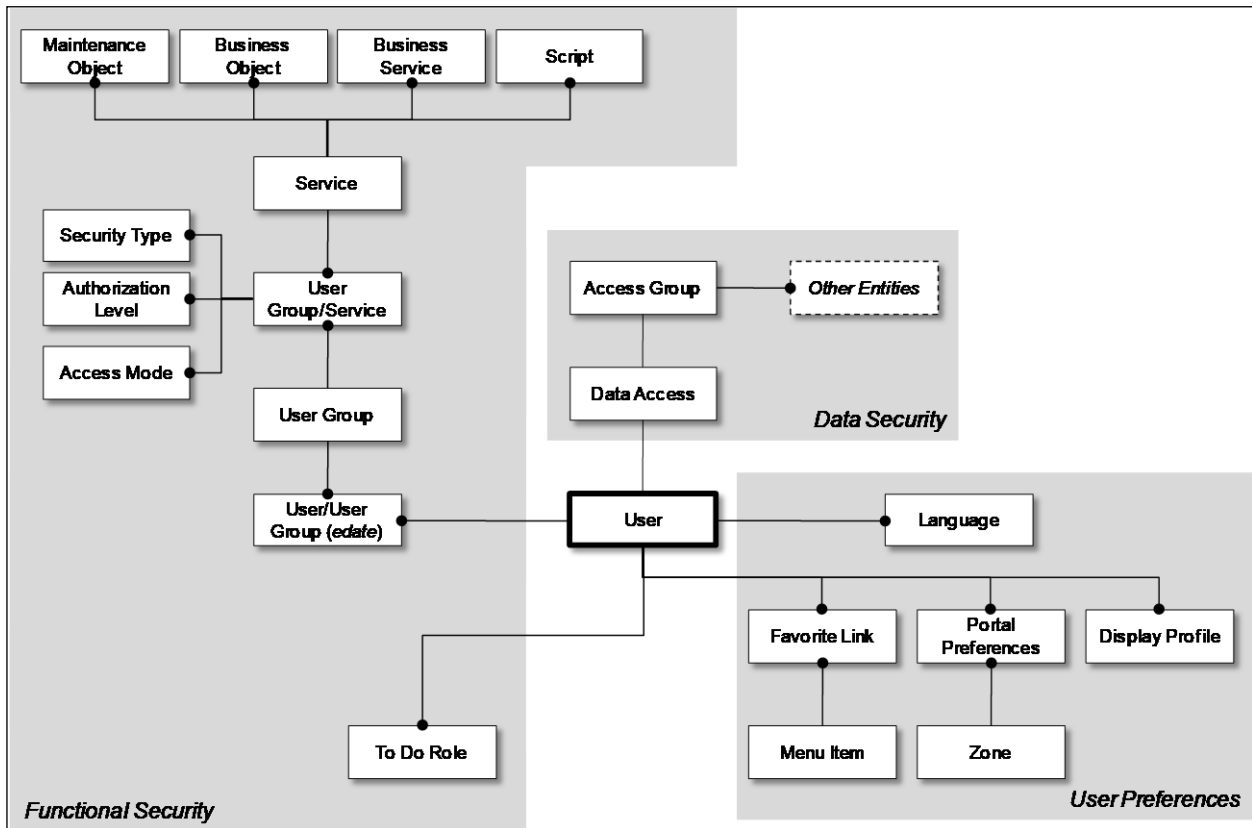
Once a user is identified they must be authorized to specific functions and data within the product.

4.1 About Authorization

Oracle Utilities Application Framework uses an inbuilt security model for authorization. This model contains all the data necessary for the definition of authorizations to function and data.

4.2 Authorization Model

The following data model describes the security authorization model.



A record of each user is stored in the User entity, which defines the attributes of the user including identifier, name, Portal preferences, Favorites, Display Profile (such as format of dates etc), and Language used for screens and messages and other attributes. Users are attached to To Do roles which allow the user to process any error records for background processes. For example, if the XXX background process produces an error it is possible to define which users will process and address those errors.

Users are also attached to User Groups. This relationship is effective dated which means that the date period it is active across is also defined. This can be useful for temporary employees such as contractors or for people who change roles regularly.

User Groups are a mechanism for grouping users usually around job roles. Each User Group is then attached to the Application Services that the group is authorized to access. The Application Services are the functions within product. Loosely they correspond to each of the screens accessible in product. In this attachment the Access Mode is also defined with standards being Add, Modify, Read and Delete. With this combination it is possible to define what functions and what access is allowed to those functions for user groups (and hence users).

Additionally, it is possible to define the authorization level that is allowed for the User Group to that function. For example, you may find that a certain group of users can only approve payments of a certain level unless additional authorization is obtained. The Authorization Level is associated with a Security Type which defines the rules for that Application Service.

Note: To use security types, the implementation must develop server side or client side user exits to implement code necessary to implement the security level.

Services can be attached to individual Maintenance Objects, Business Objects, Business Services and Scripts to denote the service to be used to link user groups to access these objects. In this case Business Object security overrides any Maintenance Object security. The same applies to Business Services security overriding the Application Service it is based upon.

Oracle Utilities Application Framework allows you to limit a user's access to specific data entities to prevent users without appropriate rights from accessing specific data. By granting a user access rights to an account, you are actually granting the user access rights to the account's bills, payment, adjustments, orders, etc.

An Access Group defines a group of Accounts that have the same type of security restrictions. A Data Access Role defines a group of Users that have the same access rights (in respect of access to entities that include access roles). When you grant a data access role rights to an access group, you are giving all users in the data access role rights to all entities in the access group.

The following points summarize the data relationships involved with data security:

- Entities reference a single access group. An access group may be linked to an unlimited number of relevant entities.
- A data access role has one or more users associated with it. A user may belong to many data access roles.
- A data access role may be linked to one or more access group. An access group may be linked to one or more data access roles.

Information in the security model can be manually entered using online transactions and also can be imported and synchronized using a LDAP import function provided with the Web Services Adapter. The latter is typically used with customers who have lots of online users to manage.

The authorization model is used by all modes of access to the product. Native interfaces (java classes) are used by all objects and a PL/SQL procedure is provided for reporting interfaces.

5. Managing Security

5.1 About Managing Security

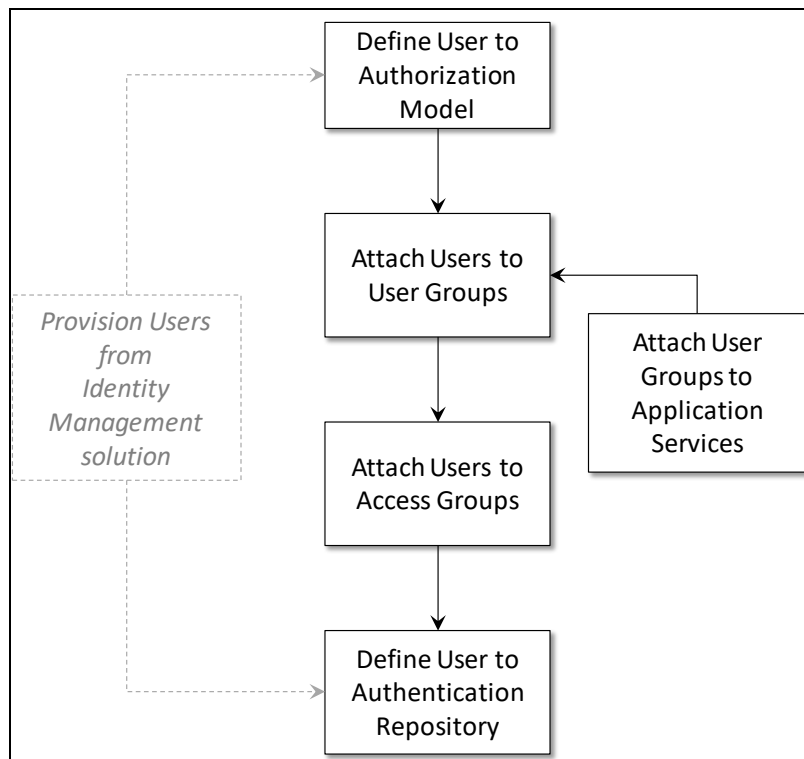
Once the security definitions are established they must be managed from the product itself, security infrastructure and security repositories used.

5.2 Managing Online Users

To manage online users a number of facilities must be configured:

- The security repository and rules must be configured in the J2EE Web Application Server to enable authentication. Refer to the J2EE Web Application Server Administration Guides for more information.
- The product group used to connect users to J2EE resources should be created in the security repository and configured in the product configuration. The default value for this setting is `cisusers`. Refer to the *Oracle Revenue Management and Billing Server Administration Guide* for more information on this setting.
- Users need to be connected to the product group within the security repository to indicate that they can access the J2EE resources.

The process for managing online users is outlined in the following process:



- Users should be defined to the authorization model to define their profile and permissions within the product. Refer to the [Managing Users](#) section for more details of this process.
- Attach user groups to application services to define the subset of service and actions valid for that group of users. Refer to the [Defining User Groups to Application Services](#) section for more details of this process.
- Attach Data Access Groups to the users. This defines the subset of data that the user has access to. Refer to the [Define Users to Data Access Groups](#) section for more details of this process.
- Attach users to the appropriate user groups to define the subset services and valid actions the user can perform within the product. Refer to the [Defining Users to User Groups](#) section for more details of this process.

5.2.1 Managing Users

The user object in the product is used to record the security information used for identification of the user and their permissions.

The product provides a maintenance function to maintain these definitions within the product. To maintain the users the following is performed:

- Navigate to the **Administration Menu** → **U** → **User** menu option. Using the + option on the menu allows navigation to the add function.
- The User maintenance object is displayed which maintains the security information for a user.
- A screen similar to the one shown below is displayed:

The screenshot displays the 'User' maintenance interface. At the top, there are navigation tabs: Main, To Do Roles, Access Security, Portal Preferences, Bookmarks, Favorite Links, Favorite Scripts, Characteristics, and Miscellaneous. Action buttons include Bookmark, Duplicate, Delete, Clear, Save, and Refresh. The main form contains the following fields:

- User ID: SYSUSER
- Login ID: SYSUSER
- Last Name: System
- First Name: English
- Language: English
- Display Profile ID: NORTHAM (North America)
- Time Zone: [Empty]
- Email Address: [Empty]
- Dashboard Width: 200
- Home Page: CI0000000574 (User +)

Below the form is the 'To Do Summary Age Bar' section:

- To Do Entries Less Than: 50 Days Old Should Be Green
- To Do Entries More Than: 100 Days Old Should Be Red

At the bottom, there is a table for 'User Group':

User Group	Expiration Date	Owner
ALL_SERVICES (System User Group)	12-31-2100	Framework

Field	Comments
User ID	This is the unique user identifier used within the product used for authorization activities. Limited to eight (8) characters in length.
Login ID	This is the unique user identifier used within the product used for authentication purposes. This must match the value used in the security repository to successfully use the product. Limited to 256 characters in length. This value can be the same or different to the Userid.
Last Name	Last Name of user. Limited to 50 characters in length.
First Name	First Name of user. Limited to 50 characters in length.
User Enable	Whether the user is active in the security system or not. Valid Values: Yes (default) – User is active and can use the system, No – User is disabled and cannot use the system. Refer to the User Enable and Disable section for more details.
User Type	The type of user. Valid Values: Blank = Normal user, Template = Template User.
Language	Default Language used for user. For non-English languages, Language pack must be installed to use specific languages.
Display Profile ID	The display profile associated with the user. This controls the display of currency, dates etc...
Time Zone	Time Zone allocated to user account ¹ .
Email Address	Optional Email address associated with user. This is used by utilities and can be used for interfaces requiring email addresses.
Dashboard Width	Default width for Dashboard Portal. Setting this value to zero (0) will disable the dashboard altogether.
Home Page	The default home page associated with the user.
Portals Profile User ID	The userid used to inherit portal definitions from. Refer to the Template Users section for more information.
Favorites Profile User ID	The userid used to inherit favorite definitions from. Refer to the Template Users section for more information.

¹ This feature is only applicable to specific products. Check your product online documentation for more details about applicability.

Field	Comments
To Do Summary Age Bar	The settings for the color coding of the To Do Summary portal in the dashboard. This can be used to indicate relative age of to do entries.
User Groups	This is a list of user groups and their associated expiry dates. Refer to the Defining Users to User Groups section for more information.

- Save the additions/changes for the user using the Save function on the top of the screen.

5.2.2 Template Users

By default portal preferences and favorites are set at an individual user level. It is possible to inherit the portal preferences and/or favorites from other users to reduce the maintenance effort for security information. Changes to the profile user are automatically inherited to any users where the profile user is attached to.

To use this functionality the following must be performed:

- Setup each user to be used as template and indicate the user type is set to Template to indicate such.
- For any user that will inherit the portal preferences and/or favorites specify the appropriate template user in the following fields:
 - Portal Preferences – Use the Portals Profile User Id to indicate which Template user can be used to inherit the portal preferences from.
 - Favorites – Use the Favorites Profile User Id to indicate which Template user can be used to inherit the favorites and favorite scripts from.
- Once any changes are made to the Template users' portal preferences and/or favorites they will automatically apply to any attached users for these features.

5.2.3 Assigning To Do Types

Note:

To Do records can be assigned to explicit users or to a group of users. This section covers the latter condition. To Do roles must be setup prior to using this functionality.



Refer to the *Oracle Revenue Management and Billing Online Help* for more information about the To Do functionality.


The product generates To Do records for any function or error condition that requires human intervention. The To Do record contains a type and role to be used assist in assigning the appropriate resources to work on the condition indicated by the To Do.



For security purposes, users need to be attached to the relevant roles for the To Do facility to limit which To Do Types an individual user can work upon. To define the To Do roles for a user, navigate to the To Do Roles tab of user maintenance function. This will display a screen similar to the one below:

To manage the To Do Roles to be assigned to a user the following must be performed:

- Use  to add a new To Do Role
- Use  to remove an existing To Do Role from the list.

The **Search** () icon can be used to find the existing To Do Role or it can be typed in.

Once the users have been attached to the To Do Roles then they can access the associated TO Do types assigned to that role or any To Do directly assigned to them.

5.2.4 Assigning User Portal Preferences

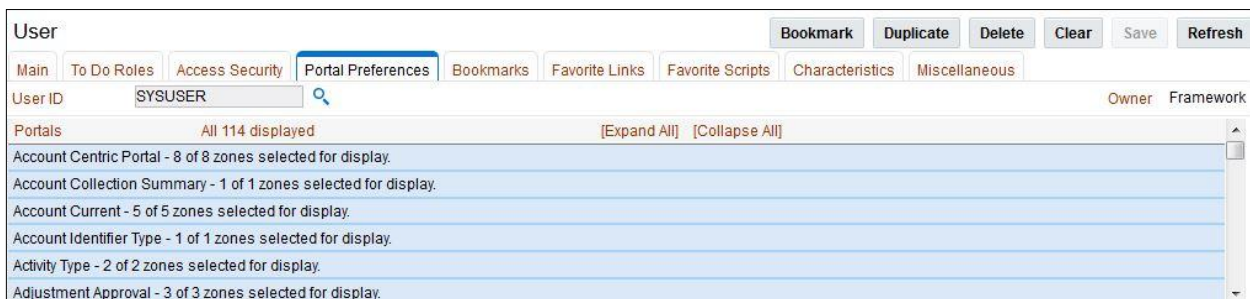
Note:

Refer to the *Oracle Revenue Management and Billing Online Help* for more information about the Portal/Zone functionality. Portals and Zones must be setup prior to using this functionality.

Portal Preferences can be inherited from other users if Template users are used. In this case the ability to set for portal preferences for users attached to a template user is disabled.

The product user interface is made up of Portals containing individual Zones. Each of the portals and zones can be associated with an application service for security purposes. Users that are attached to User Groups that are also attached to those application services can view and use the portals and zones.

The order of display and other factors are defined at an individual user basis. To define the portal preferences for a user, navigate to the Portal Preferences tab of user maintenance function. This will display a screen similar to the one below with a list of the portals the user has access to, via the user groups they are attached to:



To maintain the preferences for a specific portal expand the portal entry in the list by clicking the name of the portal or using the Expand All functionality. For example:

Zone	Display	Initially Collapsed	Sequence	Refresh Seconds	Security Access
Switch Language	<input checked="" type="checkbox"/>	<input type="checkbox"/>	20	0	Yes
Alerts	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	0	Yes
Applicable Campaigns	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	0	Yes
Bookmarks	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0	0	Yes

The following zone preferences can be set for the user:

- **Display** – Whether the zone is included or not in the portal. This allows specific zones to be displayed at startup time while other zones can be hidden and only displayed upon conditions in other zones. Refer to the *Oracle Revenue Management and Billing Online Help* for more information about the Zone Visibility.
- **Initially Collapsed** – Whether the zone is displayed collapsed on initial load. Zones are only executed when they are expanded. Marking zones as Initially Collapsed can prevent them from being executed and can speed up portal rendering times.
- **Sequence** – Defines the relative order of the zones within the portal. A value of zero (0) takes the default sequence from the portal definition.
- **Refresh Seconds** – Defines the zone auto refresh rate (this is only applicable to particular zone types). A value of zero (0) disables auto-refresh.
- **Security Access** – This is an information field that indicates whether the user has access to the zone or not². Refer to the online documentation for more information.

5.2.5 Assign Bookmarks

Note: Bookmarks are added at runtime by end users using the **Bookmark** button. This function only displays or deletes the bookmarks assigned by the user.

Each user can attach bookmarks to their profile to access pages including the context of that page.

The definition of the bookmarks can be performed using the **Bookmark** button which attaches the page and context to the user profile. It is possible to view and remove bookmarks on the user profile by navigating to the **Bookmarks** tab on the User maintenance function. This will display a screen similar to the one below:

Sequence	Name
50	User

² While unlikely, it is possible to have a portal contain particular zones not permitted for access to an individual user.

The following fields can be set for the bookmarks:

- **Sequence** - Internal sequence used for sorting
- **Name** - Name of bookmark. The URL for the bookmark is hidden and not able to be edited manually.

Use  to remove an existing bookmark from the list.

5.2.6 Assign Favorite Links

Note: Favorites can be inherited from other users if Template users are used.

Each individual user can set a number of favorite functions or menu items that they can access using keyboard shortcuts or via the Favorites zone on the Dashboard.

The definition of the users Favorite Links can be configured by navigating to the Favorite Links tab of user maintenance function. This will display a screen similar to the one below:






	Sequence	Navigation Option	Security Access
 	10	CI0000000919  User Group +	Yes
 	20	CI0000000841  To Do Role +	Yes

The following fields can be set for the favorites:

- **Sequence** – The relative sequence number of the favorite used for sorting purposes.
- **Navigation Option** – The Navigation option to use to display the favorite. This can reference the zone or maintenance function to display when this favorite is chosen.
- **Security Access** – This is an information field that indicates whether the user has access to the Navigation Option or not.

To manage the Favorites to be assigned to a user the following must be performed:

- Use  to add a new Favorite with the appropriate Navigation Option with the appropriate Sequence to indicate where in the favorites list the option should be placed.
- Use  to remove an existing Navigation Option from the list.

The **Search** () icon can be used to find the existing Navigation Option or it can be typed in.

Favorites are then available to be displayed in the Favorites portal on the Dashboard.

5.2.7 Assign Favorite Scripts

Note: Favorites can be inherited from other users if Template users are used.

Each individual user can set a number of favorite BPA Scripts that they can access using the Favorite Scripts zone on the Dashboard.

The definition of the users Favorite Scripts can be configured by navigating to the Favorite Scripts tab of user maintenance function. This will display a screen similar to the one below:

Sequence	Script	Security Access
10	F1LanchAtch	No

The following fields can be set for the favorites:

- **Sequence** – The relative sequence number of the favorite used for sorting purposes.
- **Script** – The BPA Script to use to display the favorite.
- **Security Access** – This is an information field that indicates whether the user has access to the Script or not.

To manage the Favorites to be assigned to a user the following must be performed:

- Use to add a new Favorite indicating the Script with the appropriate Sequence to indicate where in the favorites list the option should be placed.
- Use to remove an existing Script from the list.

The **Search** () icon can be used to find the existing Script or it can be typed in.

Favorites are then available to be displayed in the Favorite Scripts portal on the Dashboard.

5.2.8 Assign User Characteristics

Note:

To use this facility the appropriate characteristic types must be created and attached to the user object. Refer to the *Oracle Revenue Management and Billing Online Help* for more information.

The product ships with a predefined set of characteristic types.

One of the features of the product is the ability to extend the object within the product using user defined fields called Characteristics. Characteristics act as additional data attributes that can be used to simply provide additional information or used in custom algorithms for processing.



The user object in the product can also be customized using characteristics. This can be achieved by navigating to the Characteristics tab of user maintenance function. This will display a screen similar to the one below:

Characteristic Type	Sequence	Characteristic Value
Database tag	10	CALLCENTER

The following fields can be set for the favorites:

- **Characteristic Type** – The characteristic type associated with the user object. This is a drop down list of the valid characteristic types associated with the object.
- **Sequence** – The relative sequence number of the characteristic used for processing purposes.
- **Characteristic Value** – This is the value of the characteristic. Depending on the configuration of the characteristic type this value may be free format, an attachment, a specific format or a specific set of values.

To manage the Characteristics to be assigned to a user the following must be performed:

- Use  to add a new Characteristic indicating the Characteristic Type, the appropriate Sequence to indicate where in the favorites list the option should be placed and the value associated with the Characteristic Type.
- Use  to remove an existing Characteristic from the list.


5.2.9 Defining Users to User Groups

To access the services within the product users must be connected to user groups which are in turn connected to application services. This defines the linkage for functionality that the user has access to.




The link between users and user groups has the following attributes:



- The linkage between users and users groups is subject to an expiry date to allow representation of transient security configurations.
- Each link between a user and user group is owned and subject to Data Ownership Rules. By default, all site created links are owned as Customer Modifications.
- User Groups are setup according to your site preferences. They can be job related, organization level related or a combination of factors.
- A user can be a member of any number of users groups but should be at least a member of one group to access the system.
- Users can be members of groups with overlapping permissions to application services. In the case of overlapping permissions, then the highest valid permission is used.

This can be achieved by navigating to the Main of user maintenance function. This will display a screen with zones at the bottom of the screen similar to the one below:

	User Group	Expiration Date	Owner
  	<input type="text" value="ALL_SERVICES"/>  System User Group	<input type="text" value="12-31-2100"/>	 Framework

The user groups are listed that the user has access to and can be manipulated using the following:

- Use  to add a new User Group indicating the User Group Name with the appropriate expiry date to indicate relevance of the connection. The Search icon () can be used to find the existing User Group or it can be typed in.
- Use  to remove an existing User Group from the list.

- Use  corresponding to the **Expiration Date** field to specify the date till when the user will belong to the user group.
- Use  to view the user group details.

The users security is then used for menu and function access regardless of access channel used (i.e. online, web service or batch).

5.2.10 Defining User Groups to Application Services

Note:

A starter set of User Groups are loaded with the product that can be used as the basis for further security user groups.

The product ships with all the application services predefined for base functions. These can be used or replaced with custom definitions as desired.

One of the fundamental security configurations for the product is to define the user groups to the application service. An application service can represent an individual service within the product, an individual menu or an individual object. When linking a user group to a service the access modes can be configured which defines the valid actions the user group can perform against the service.

Additionally each service can specify Security Types which allow for custom security rules to be applied at runtime. Refer to the [Security Types](#) section for more details of this facility.

To maintain the linkages between user groups and application services there are two different methods:

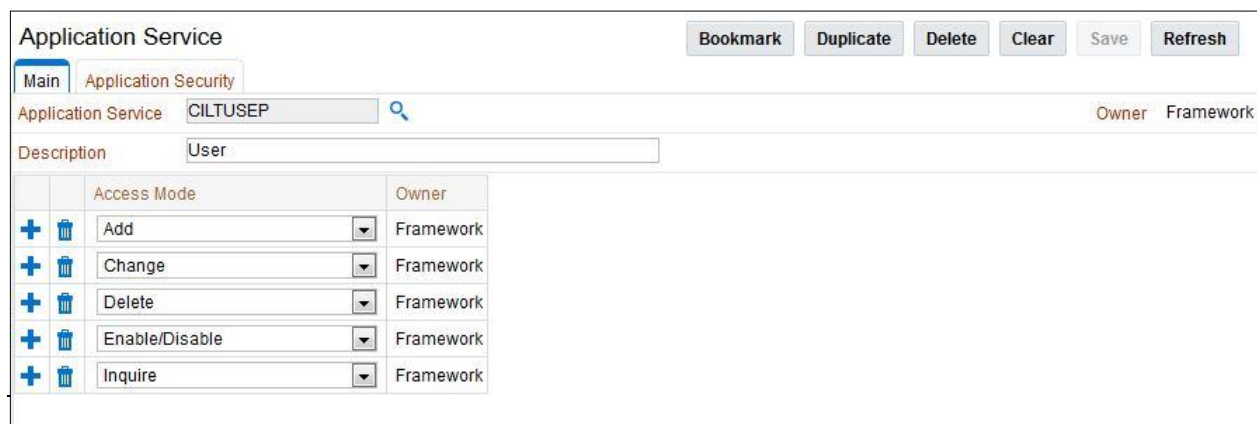
- Application Services Portal – When maintaining each Application Service it is possible to connect and disconnect the user groups and determine which groups have access to what functions.
- User Group Maintenance – When maintaining User Group definitions it is possible to connect Application Services to the group and manage users in that group from a single maintenance function.

Both methods are valid for most sites and can be used to manage the same information from different prospective.






5.2.10.1 Using the Application Services Portal

The Application Service portal allows administrators to define an application service, the valid access modes available for the Application Service and the user groups the application service is connected to.



To access the Application Services Portal, navigate to the **Administration Menu** → **A** → **Application Service** option. This will display a screen similar to the following:



The screenshot shows the 'Application Service' configuration page. At the top, there are buttons for 'Bookmark', 'Duplicate', 'Delete', 'Clear', 'Save', and 'Refresh'. Below these are tabs for 'Main' and 'Application Security'. The 'Application Service' field is set to 'CILTUSEP' with a search icon. The 'Description' field is set to 'User'. The 'Owner' is 'Framework'. A table lists the access modes and their owners:

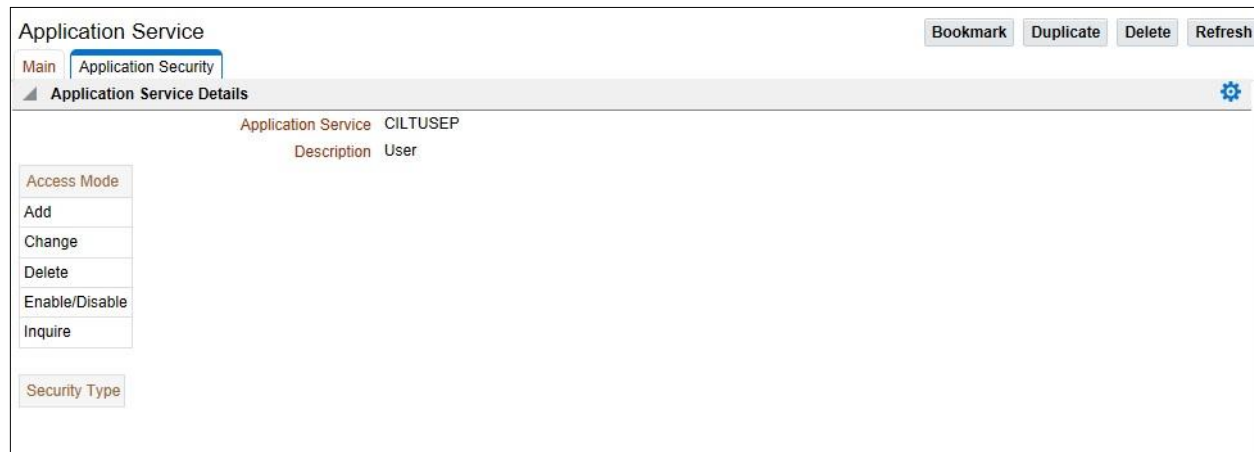
	Access Mode	Owner
+ 	Add	Framework
+ 	Change	Framework
+ 	Delete	Framework
+ 	Enable/Disable	Framework
+ 	Inquire	Framework

On the **Main** tab, the following can be configured:

- **Application Service** – The Application Service identifier. This is a service identification token used in configuration of security on the objects, menu or service etc. For custom definitions it is recommended to prefix this value with CM to avoid conflict with product provided application services.
- **Description** – This is a short description used for documentation purposes. This value is displayed on any security screen when the Application Service is specified.
- **Access Modes** – A list of valid access modes is defined and displayed for the Application Service. These modes must match the internal actions supported by the objects which this Application Service is used. When using this list:
 - Use  to add a new Access mode from the drop down list of valid actions. An individual Access Mode can only be defined once for an individual Application Service.
 - Use  to remove an existing Access Mode from the list.
 - The Access Mode link to the Application Service is ownership controlled. By default, all created links are owned as Customer Modifications. Refer to the [Data Ownership Rules](#) section for more details on ownership of data.

The **Application Security** tab is a portal that provides the ability to display the user group membership and manage that relationship. The portal is made up with a number of zones to provide information and maintenance capabilities:

- **Application Service Details** – This zone summarizes the access modes and security types defined for an application service. For example:



Application Service

Bookmark Duplicate Delete Refresh

Main Application Security

Application Service Details

Application Service CILTUSEP

Description User

Access Mode

Add

Change

Delete

Enable/Disable

Inquire

Security Type

- User Groups With Access** – This zone lists the user groups that have access to the Application Service along with the associated expiry date, access modes and security types (and associated authorization level). It is possible to deny access by a particular group to the application service using the Deny Access functionality. The list can be filtered to user groups for a particular user to assist in isolating particular user groups. For example:

Application Service
Bookmark Duplicate Delete Refresh

Main Application Security

▲ User Groups with Access ⚙️

Filtered by Application Service CILTUSEP

#	User Group	Description	Expiration Date	Access Mode	Security Types with Authorization	Deny Access
1	ALL_SERVICES	System User Group	01-01-2100	Add,Change,Delete,Enable/Disable,Inquire		Deny Access
2	C1_BSERVICES	All Services(C1- Banking Admin)	01-01-2100	Add,Change,Delete,Inquire		Deny Access
3	HCADMIN	All Services for Healthcare Insurance Admin	01-01-2100	Add,Change,Delete,Inquire		Deny Access
4	INADMIN	All Services for Insurance Admin	01-01-2100	Add,Change,Delete,Inquire		Deny Access

Use to show user groups with specific user
 User ID
 First Name
 Last Name

[Search](#)

- User Groups Without Access** – This zone list the user groups that do not have access to the Application Service to grant access, if desired, using the Grant Access functionality. The list can be filtered to user groups for a particular user to assist in isolating particular user groups. For example:

▲ User Groups without Access ⚙️

Filtered by Application Service CILTUSEP , First Name

#	User Group	Description	Grant Access
1	TF_USERGRP	USER GROUP FOR UI Maps	Grant Access

Use to show user groups with specific user
 User ID
 First Name
 Last Name

[Search](#)

Once a group is granted access then the specification of the valid access modes and security groups can be provided for the particular user group. For example:

The screenshot shows the 'User Group' configuration page. At the top right are buttons for 'Bookmark', 'Clear', 'Save', and 'Refresh'. Below the title bar are tabs for 'Main', 'Application Services', and 'Users'. The 'User Group' field contains 'TF_USERGRP' with a search icon. Below it, 'Application Service' is shown as '2 of 2' with navigation arrows and a trash icon. The 'Application Service ID' is 'CILTUSEP' with a search icon. The 'Expiration Date' field is empty with a calendar icon. Below these are two sections: 'Access Mode' and 'Security Type', each with a search icon and a trash icon. The 'Access Mode' section has a search icon and a trash icon. The 'Security Type' section has a search icon and a trash icon.

- **Expiry Date** – Date this access will expire. Use the **Date** (📅) icon to use the Date selection widget.
- **Access Mode** – Valid Access mode as defined on Application Service definition.
 - Use **+** to add a new Access Mode. The **Search** (🔍) icon can be used to find the existing Access Mode or it can be typed in.
 - Use **🗑** to remove an existing Access Mode from the list.
- **Owner** – Ownership of link (refer to the [Data Ownership Rules](#) section)
- **Security Type** – Security Type code associated with Application Service.
 - Use **+** to add a new Security Type. The **Search** (🔍) icon can be used to find the existing Security Type or it can be typed in.
 - Use **🗑** to remove an existing Security Type from the list.
- **Authorization Level** – The Authorization Level assigned to this User Group when executing this Application Service for the Security Type. The **Search** (🔍) icon can be used to find the existing Authorization Level or it can be typed in.

5.2.10.2 Using User Group Maintenance

When editing an individual user group it is possible to define the accessible application services and connect users to the user group from the user group maintenance function. To do this, navigate to the **Administration Menu → U → User Group** menu option. This will display a screen similar to the following:

	Application Service ID	App Service Description	Expiration Date	Access Mode	Owner
	CILTASGP	Access Group Test	01-01-2100	Add, Change, Delete, Inquire	Framework
	CILCACCP	Account	01-01-2100	Add, Change, Delete, Inquire	Base
	C1_F_ACTSRCH	Account - Main Search	01-01-2100	Add, Change, Delete, Execute, Inquire	Base
	CILCACRP	Account / Person Replicator	01-01-2100	Add, Change, Inquire	Base
	C1_F_VAL_ACT	Account : Main Search Validation script	01-01-2100	Add, Change, Delete, Execute, Inquire	Base

The services that this user group has access to are shown with the associated expiry date and access modes for the user group. The following actions maintain the information:

- Use to edit an existing permission.
- Use to remove an associate between a user group and an application service.
- Use on the Application Services tab to add a new association between an application service and an individual user group. For example:

	Access Mode	Owner
	<input type="text"/>	<input type="text"/>

When editing an existing association or adding a new association the Application Services tab is displayed to maintain the association with associated Access Modes and Security Types. For example:

The screenshot shows the 'Application Services' tab for a 'User Group' named 'ALL_SERVICES'. The interface includes a search bar for 'User Group' and 'Application Service ID'. The 'Application Service ID' is 'CILTASGP' and the 'Access Group Test' is 'Access Group Test'. The 'Expiration Date' is '01-01-2100'. Below this, there is a table of Access Modes:

	Access Mode	Owner
+ [trash]	A [search] Add	Framework
+ [trash]	C [search] Change	Framework
+ [trash]	D [search] Delete	Framework
+ [trash]	R [search] Inquire	Framework

As with the Application Service Portal, it is possible to define the following from this screen:

- **Expiry Date** – Date this access will expire. Use the **Date** (📅) icon to use the Date selection widget.
- **Access Mode** – Valid Access mode as defined on Application Service definition.
 - Use **+** to add a new Access Mode. The **Search** (🔍) icon can be used to find the existing Access Mode or it can be typed in.
 - Use **[trash]** to remove an existing Access Mode from the list.
- **Owner** – Ownership of link (refer to the [Data Ownership Rules](#))
- **Security Type** – Security Type code associated with Application Service.
 - Use **+** to add a new Security Type. The **Search** (🔍) icon can be used to find the existing Security Type or it can be typed in.
 - Use **[trash]** to remove an existing Security Type from the list.
- **Authorization Level** – The Authorization Level assigned to this User Group when executing this Application Service for the Security Type. The **Search** (🔍) icon can be used to find the existing Authorization Level or it can be typed in.



Additional from the User Group maintenance screen it is possible to manage the users associated with



The screenshot shows the 'Users' tab for a 'User Group' named 'ALL_SERVICES'. The interface includes a search bar for 'User Group' and 'User'. The 'User' is 'SYSUSER' and the 'Expiration Date' is '12-31-2100'. The 'Owner' is 'Framework'.

	User	Expiration Date	Owner
+ [trash]	SYSUSER [search] System, English	12-31-2100	Framework

this user group. The Users tab is used to define this information. For example:

The screen allows users to be associated with the user group with the following information:

- **User** – This is the authorization user identifier to be connected to the user group. The **Search** () icon can be used to find the existing User or they can be typed in
- **Expiration Date** – Date the association between the user and user group will expire. Use the **Date** () icon to use the Date selection widget.
- **Owner** - Ownership of link (refer to the [Data Ownership Rules](#)).

Use  to add a new User or use  to remove an individual user from the list.

5.2.11 Define Users to Data Access Groups

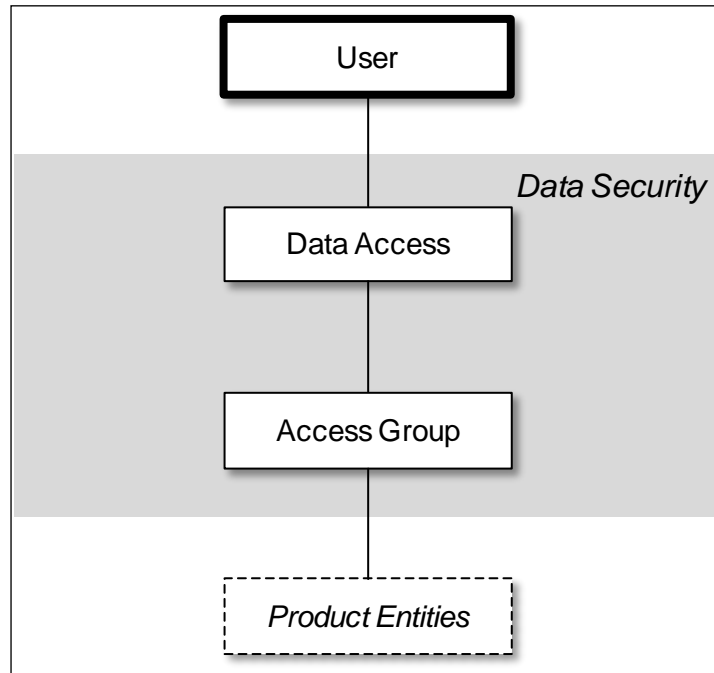
Note: Not all products support Data Access Roles and Data Access Groups. Refer to the *Oracle Revenue Management and Billing Online Help* for more information.

Data Access Groups are used to define the subset of data objects the user is permitted to access. There are two levels to the definition of data access:

- **Data Access Roles** – User are connected to Data Access Roles which defines the groups of data permissions the user has access to. Data Access Roles are connected to Data Access Groups (a.k.a. Access Groups).
- **Data Access Groups** – Data Access Groups are tags that are attached to entities in the product to implement data security³. Data Access Groups are maintained using Access Group maintenance. Refer to the *Oracle Revenue Management and Billing Online Help* for more information about this facility.

³ Attaching a Data Access Group to a product entity it does not automatically implement data security. Queries for that object must be altered to take into account the Data Access Group. Refer to the Oracle Utilities SDK for more details.

The relationships between these objects are illustrated in the figure below:



To maintain the Data Access Roles and Access Groups a user has access to; navigate to the Access Security tab of the user maintenance function. This will display a screen similar to the following:

User ID: Owner Framework

Default Access Group: System Default

	Data Access Role	Expiration Date
<input type="checkbox"/>	<input type="text" value="***"/> System Default	<input type="text" value="01-01-2100"/>

- [-] User SYSUSER - System, English
 - [-] The above Data Access Roles provide the User with the rights to 1 Access Group(s).
 - [-] Access Group *** - System Default
 - Data access is provided by the role Data Access Role *** - System Default

The screen will allow the definition and display of the following information:

- **Default Access Group** – When this user creates a new object that is subject to Access Security then this default is used for the value of the Access Group of the new object. This can be overridden by logic within the object if necessary.
- **Data Access Role** – List of Data Access Roles this user is attached to. The **Search** (🔍) icon can be used to find the existing Data Access Role or they can be typed in.
- **Expiration Date** - Date the association between the user and data access role will expire. Use the **Date** (📅) icon to use the Date selection widget.

Use  to add a new Data Access Role or use  to remove a Data Access Role from the list.

5.2.12 User Enable and Disable

One feature of security is that the user record is attached to some objects for audit purposes (some objects are automatic, such as financials, and some are configurable). When a user does any work in the product and the user has been attached to some audit object across the whole product, the user cannot be deleted. This is due to auditing requirements.

There is a feature on the user object to enable or disable a user by setting the appropriate value for User Enable on the User object. This has the following implications:

User Enable	Implications
Enable	<ul style="list-style-type: none"> • User can access system. • User can process records according to the authentication model. • User must be active in Security repository to fully access the product.
Disable	<ul style="list-style-type: none"> • User cannot access the system regardless of other security setup • User record is retained for audit purposes only. • User does not have to exist in the Security Repository.

This facility has a number of key use cases:

- **Support for Personnel (Permanent or Temporary) Leaving** – It is possible to manually disable users once they leave the organization.
- **Logical Deletion** – If you want to delete a user due to any reason, then you need to disable the user.
- **Temporary Disablement** – If business rules need to isolate users then setting the User Enable for appropriate users can effectively disable them from the product.

Note: When a user is disabled, it will apply when the user next attempts to login or when the security cache is refreshed.

5.3 Managing Batch Users

Each time a batch process is executed the security components of the product must authenticate the user against a security repository and authorize the user to access the components the batch process needs to complete its operations.

The batch component of the architecture uses a number of security mechanisms:

- **Authorization** – Any batch users must be defined to the operating system configured security repository and be a member of the operating system group assigned to the product.

Note: The userid used does not have to match the authorization user used within the product.

- **Authorization** – The authorization user is defined within the product as per the online users and is specified as a job parameter at execution time or in configuration files supplied for the batch process.

To manage batch user therefore the following is recommended:

- Add the authentication user used to initiate the threadpool and submitter processes for a batch process to the configured operating system repository.
- Specify a valid user authorization identifier as a parameter for the batch process. This identifier must be authorized to the valid actions against the main objects used in the batch process. Refer to the product functional documentation on the objects used in each of the product batch processes.

5.4 Managing Web Services Users

Note: Native Security support is only supported for XAI Inbound Services using the BusinessAdapter Adapter.

From a product perspective a Web Service is a channel into the objects within the product. Any of the objects, services and scripts available in the product can be exposed as JAX-WS 2.0 based Web Service. From a security perspective Web Services uses the following security mechanisms:

- **Authentication** – The Web Services component of the product uses the Web Services support native to the J2EE Web Application Server. This allows security tokens supporting many standards to be used to authentication individual web service calls.
- **Authorization** – The Web Services component uses the same authorization model as the online user and batch components use.

Note: The user for authentication is used to map to the authorization user within the user object in the same way that online users are mapped.

To manage Web Services security users the following is recommended:

- Users for authentication are added to the security repository configured with the J2EE Web Application Server. This should match the Login Id used for the authorization model.
- Security Policies need to be attached to Web Services using the J2EE Web Application Server. For Oracle WebLogic the security policies available using Oracle Web Services Manager is available for use with individual Web Services. Multiple policies are supported. Refer to the *Oracle Fusion Middleware Security and Administrator's Guide for Web Services* for more information and the policies available.
- Users must be defined to the authorization model with appropriate access to underlying services used by the Web Service. For Web Services based upon Business Objects, Business Services and Scripts, users need appropriate access to the Application Service defined on these objects.

- Transaction Types in the Web Services translate to Access Modes within the Application Service calls.

For more information about Web Services, refer to the XAI Best Practices (Doc ID: 942074.1).

5.5 Authentication User

In the user object there are two different user identifiers namely Userid and Login Id. The different identifiers have differing roles:

- The Userid, which is up to 8 characters in length, is used internally for authorization and is passed to the database connection as the `CLIENT_IDENTIFIER` on the database connection. This user cannot be changed after the user has created any records in the system as it is used for record ownership in some objects and in auditing.
- The Login Id, which is up to 256 characters in length, is used for authentication to the security repository configured on J2EE Web Application container. The Login Id can match the Userid but can differ to reflect site standards. Unlike the Userid, the Login Id can be changed at anytime to reflect changes in the organization such name changes or acquisition.

Note: The Login Id must match, in the same case, as the entry in the configured security repository for the J2EE Web Application Server.

When maintaining a user, it is important that the Login Id is only changed using the maintenance function, LDAP Import or any XAI/Inbound Web Service based upon the USER object and not directly using other means (such as direct SQL) as a Security Hash is generated at maintenance time and is checked at login time. At application login time, if the security hash does not match the user is deemed not authorized and will be refused access to the product. To ensure security hashes are correct use the Synchronize Data Encryption function to reset the user security hash.

6. Advanced Security

6.1 About Advanced Security

While the default security settings are adequate for most sites, there are a number of additional advanced settings that can be configured to support a wider range of security requirements. This section outlines the various security settings available and the configurations supported.

6.2 J2EE Authentication Group

The default installation of the product includes a default authentication group (role-name) defined within the J2EE Web Application web descriptor (web.xml). This role name is used by the J2EE Web Application to link the authorized users within the product to the associated J2EE physical resources (i.e. pages, configuration files) within the J2EE Web Application Server. The specification of the group in the web descriptor is in the security section⁴. For example:

```
<security-role>
  <description>OUAF Users</description>
  <role-name>cisusers</role-name>
</security-role>
```

By default, this group is set to cisusers, which is configurable for each web component. When the product is deployed to the J2EE Web Application Server, this group is instantiated ready to be allocated to individual users. Users of the product must be attached to this group to use the product.

From a configuration point of view there are a number of options for this setting:

- The default group may be changed at installation and configuration time using the configuration settings as shown below as outlined in the *Oracle Revenue Management and Billing Server Administration Guide*. The group name should have no embedded blanks.

Component	Principal Name	Role Name
Online/Help	WEB_PRINCIPAL_NAME	WEB_ROLE_NAME
AppViewer	WEB_APPVIEWER_PRINCIPAL_NAME	WEB_APPVIEWER_ROLE_NAME

- If the J2EE Web Application Server is configured to use an external security repository the configured administration group must exist in the security repository and the users must be connected to this group.

Note: If the J2EE administration group is changed after installation time, users will need to be migrated to the new J2EE administrations group either manually, using tools provided with the security repository or J2EE Web Application Server.

6.3 Logon Configuration

The default configuration for online authentication is using a logon screen for the online product, online help and online AppViewer applications. The product supplies a prebuilt logon screen for all three components preconfigured.

⁴ The security role is used in a number of sections of the web application descriptor.

At logon it detects that a user has not logged on before (the presence of a JSESSIONID cryptographically-secure session cookie issued by the Web Application Server is used). Depending on the configuration (in the web.xml) of the applications, housed in the J2EE Web Application Server, the following is performed:

- **FORM** – This is the default setting to support a logon screen with an associated error screen in case of unsuccessful logon. The product provides a prebuilt logon screen but can be replaced with custom logon screens⁵ by setting the following configuration settings appropriately for each web component as outlined in the *Oracle Revenue Management and Billing Server Administration Guide*:

Component	Login Screen	Login Error Screen
Online	WEB_FORM_LOGIN_PAGE	WEB_FORM_LOGIN_ERROR_PAGE
Help	WEB_HELP_FORM_LOGIN_PAGE	WEB_HELP_FORM_LOGIN_ERROR_PAGE
AppViewer	WEB_APPVIEWER_FORM_LOGIN_PAGE	WEB_APPVIEWER_FORM_LOGIN_ERROR_PAGE

- **BASIC** – The browser will issue a call to the operating system to display the default logon dialog supplied with the operating system. No logon dialog is supplied.
- **CLIENT-CERT**⁶ - This is an advanced configuration to allow for certificated (one way or two ways) to be used. Refer to the documentation supplied with the J2EE Web Application Server for more details of the additional configuration required.

6.4 Data Ownership Rules

On each of the objects (and on selected child objects) an owner flag is included to determine the origin of the data. The owner is used by the product to determine the maintenance owner of key data as well as protect important data shipped with the product from accidental deletion.

The value of the flag is displayed on maintenance screens to visually indicate the data owner. The location of the information varies from the top left of maintenance pages, within lists of information (to apply to individual rows) and within sections of maintenance pages.

The flag has a number of valid values:

- **Base** – This is important information shipped with the product and cannot be deleted or modified using the delete or medication functions, respectively, regardless of user permissions. This is reserved for use by the product to ship key important information and to protect that information. Deletion of this information directly from a product database will result in unexpected results.
- **Product Name** – The product name that owns the data is displayed. This is similar to the Base data ownership value but indicates which component the data is applicable to. All the rules that apply with the Base data ownership value apply to this value.

⁵ Custom logon screens should be placed in the cm directory of the web application server as outlined in the Oracle Utilities SDK.

⁶ **CLIENT-CERT** is supported but requires manual changes to configuration files. Refer to the Server Administration Guide on implementing custom templates.

- **Customer Modification** – This indicates that the data was added by the implementation using the various methods and is owned by the implementation. Deletion of data is permitted using the valid deletion functions for authorized users.

In general sites, can only maintain Customer Modification owned records. Other ownership values are reserved to protect product installation supplied data.

6.5 Configuring JMX Security

The operations interface to the product is based upon Java Management Extensions (JMX) allowing components of the product to be managed and monitored from JSR160 compliant consoles including jconsole or Oracle Enterprise Manager.

Refer to the *Oracle Revenue Management and Billing Server Administration Guide* for more details of the JMX operations interface.

By default the JMX implementation and configuration uses the default simple file based security as outlined in the JMX specification.

6.5.1 Default Simple File Based security

The default configuration is based upon a properties file containing name/value pairs corresponding to role/password pairs and authorization can be also based on a properties file containing name/value pairs corresponding to role/access pairs where access can be any of `readonly` access which grants read access to any remote operation and `readwrite` access which grants access to read and update operations in the interface.

Note: By default the user (`BSN_JMX_SYSUSER`) and password (`BSN_JMX_SYSPASS`) for the administrator are automatically added to the configuration files.

To use this facility the following file should be maintained using an appropriate editor (located in `$SPLBASE/scripts` directory or `%SPLBASE%\scripts` in Windows):

- `ouaf.jmx.access.file` – This file contains the userid and access permissions in the format separated by a blank space:

Field	Comments
Userid	Authentication user to access JMX.
Permission	Permission assigned to user. Valid values are: <code>readonly</code> – No update access and <code>readwrite</code> – Update access and can access update operations

- `ouaf.jmx.password.file` - This file contains the userid and password in the format separated by a blank space:

Field	Comments
Userid	Authentication user to access JMX
Password	Password in plain text or encrypted format.

Note: These files are also tailored using custom templates. The `ouaf.jmx.access.file.template` and `ouaf.jmx.password.file.template` are used for the configuration.

6.5.2 SSL based Security

Note: For a full description of SSL setup refer to the **To Setup SSL** section of [Monitoring and Management Using JMX Technology](#).

To secure communications for JMX using the Java SSL support the following process needs to be performed:

- Security has to be setup using the [Default Simple File Based Security](#) or [Using Other Security Sources](#).
- A key pair and certificate need to be setup on your server. Refer to the [Monitoring and Management Using JMX Technology](#) or J2EE Web Application Server Administration documentation for details and utilities available for this process.
- Set additional java parameters using the WEB_ADDITIONAL_OPT for the online/Web Services and BATCH_MEMORY_ADDITIONAL_OPT for Batch. Refer to the *Oracle Revenue Management and Billing Server Administration Guide* for details of these parameters. The following additional system properties must be set:

System Property	Comments
javax.net.ssl.keyStore	Keystore location
javax.net.ssl.keyStoreType	Default keystore type
javax.net.ssl.keyStorePassword	Default keystore password
javax.net.ssl.trustStore	Truststore location
javax.net.ssl.trustStoreType	Default truststore type
javax.net.ssl.trustStorePassword	Default truststore password
com.sun.management.jmxremote.ssl	Set to true
com.sun.management.jmxremote.registry.s sl	Set to true
com.sun.management.jmxremote.ssl.need.c lient.auth	Set to true

Note:

Additional options are also supported as documented in [Monitoring and Management Using JMX Technology](#).

Specification of system properties for java is as per the [java command line](#).

For sites using Oracle WebLogic in native mode, configuration of SSL requires configuring Oracle WebLogic to use SSL and altering the startup scripts for Oracle WebLogic to include the above options.

6.5.3 Using Other Security Sources

Whilst, by default, the file based repository is supported it is possible to configure the authentication of JMX to use an alternative data source such as an LDAP Server. This involves changing the JAAS configuration stored in the `java.login.config` file `$SPLEBASE/splapp/config` directory (or `%SPLEBASE%\splapp\config` directory on Windows).

In the JAAS configuration file there is a default `jmxrealm` that contains the default JMX LoginModule. This can be changed, using custom templates, to support an alternative source for authentication. Refer to the [LdapLoginModule](#) for information and examples of login configurations.

Note: To implement the custom security source custom templates for `java.login.config` must be implemented according to the process outlined in the *Oracle Revenue Management and Billing Server Administration Guide*. This configuration affects all modes of access (i.e. online, Web Services and Batch).

6.6 Menu Security Guidelines

By default, a menu option is displayed whenever a user has access to the underlying application service definition attached to objects that are indirectly linked to a menu entry. Whilst this behavior is sufficient for most needs, it is possible to place an override on an individual menu item to override the lower level security levels. This is particularly useful where implementations wish to replace base supplied menu items with custom menu items.

By linking a menu item to a new service that can reference the underlying objects and specifying an Application Service (optionally also including an Access Mode) would override the permissions on the underlying objects.

It is possible to specify the Application Service on a menu item on the Menu Items tab of the **Administration** → **M** → **Menu** option. For example:

The screenshot displays the 'Menu' configuration page in the Oracle Administration console. The page is titled 'Menu' and has tabs for 'Main' and 'Menu Items'. The current menu is 'CI_TODO' with a line ID of 'CI00000057'. The selected menu item has an ID of 'CI00000350'. The configuration fields include:

- Menu Item ID: CI00000350
- Sub-menu Name: (empty)
- Sequence: 1
- Navigation Option: CI0000000193 (To Do Entry)
- Image GIF Location and Name: (empty)
- Image Height: 0, Image Width: 0
- Balloon Description: (empty)
- Long Label: To Do Entry
- Override Label: (empty)
- Application Service: (empty) - **highlighted in red**
- Access Mode: (empty) - **highlighted in red**

6.7 Security Types

By default users have full access to the objects via the access methods specified in their user groups. If the implementation wishes to implement additional levels or rules then the application service must use Service Types. The definition of a Service Type allows additional tags to be attached to service definitions and then code written to detect and take advantage of the presence of the tag to limit security access to specific object data. For example, whether data is masked or not or some limit is placed on values of data.

To define Security Types, **Administration** → **S** → **Security Types** option to display the Security Types maintenance function. For example:

The screenshot displays the 'Security Type' maintenance interface. It includes a 'Main' tab, a search bar for 'Security Type' (value: MASKING), and a 'Description' field (value: Data Masking). A table lists 'Authorization Level' and 'Description' with two entries: '1' for 'Unmasked Data' and '2' for 'Masked Data'. At the bottom, an 'Application Service ID' field contains 'CMMASKING' and a search icon.

On this function define the following in relation to the Security Type:

- Security Type – Identifier for Security Code
- Description – A short description of the use of the Security Code.
- Authorization Levels – A list of codes (Authorization Level) and associated descriptions. Use to add a new Authorization Level or use to remove an existing Authorization Level from the list. The Authorization Level values are free format but should be representative of the desired function. The Description is used to explain the value.
- Application Service Id – A list of associated Application Services to use this Security Code. Use to add a new Application Service or use to remove an existing Application Service from the list. The **Search** () icon can be used to find the existing Application Server or it can be typed in.

Note: To fully implement the rules associated with the security types, code must be included in objects to implement security logic.

6.8 Default Generic Application Services

By default all a set of Application Services are defined against base functions. In line with data ownership rules, some of these records can be altered and new functions added. A set of generic application services are also shipped with the product to provide a mechanism for defining new zones, new objects or new menu items for rapid deployment.

There are two generic Application Services that can be used to secure objects, zones and menu items:

- F1-DFLTAPS – This is a generic execution Application Service which is designed to secure zones and menu options. It only supports the Execute Access Method.
- F1-DFLTTS – This is a generic maintenance Application Service which is designed to secure business objects. It supports the Add, Modify, Delete and Inquire Access Methods.

Use of these generic Application Services is optional.

6.9 Administration Delegation

By default, the product provides a single administration account, as configured in the SPLADMIN configuration setting, in the ENVIRON.INI configuration file, to manage the operational aspects of the product. This operating system user is the owner of the product when it is installed and is typically used for all operational aspects of the product.

Note: It is not possible to change the product administration account after installation. If this is desired it is recommended to remove the product and reinstall using the alternative administration account.

Whilst the single administration account is sufficient for most needs it is possible to provide additional administration accounts to delegate administration tasks. To delegate administration, the following must be configured:

- Any administration user must be a member of the operating system group allocated to the product as outlined in the SPLADMINGROUP configuration setting in the ENVIRON.INI configuration file.
- If you are using Oracle WebLogic in embedded mode or using IBM WebSphere and using the `spl` utility to manage the startup and shutdown of the product then the utility permissions must be altered to set the sticky bit⁷, using the `chmod +t` or `chmod +s` command, so that the utility must run as the product administration account.

Note: Permissions on the directories are set to restrict the administration functions. Do not alter the permissions on individual directories and file unless otherwise directed.

- If you are using Oracle WebLogic in native mode, then the console will execute the native facilities to start and stop the product. It is recommended that the user allocated to Oracle WebLogic at installation time be a member of the operating system group outlined in SPLADMINGROUP configuration setting in the ENVIRON.INI configuration file.

Note: Customers using Oracle Enterprise Manager, with or without Application Management packs, should use the administration delegation and credential management capabilities of that product to manage administration delegations.

6.10 Secure Communications (SSL)

By default, the product uses HTTP for communication to the browser and across the tiers. The transport protocol can be encrypted using SSL/TLS to secure transmission of data across networks.

⁷ Support for sticky bit varies from operating system to operating system

Note: Oracle strongly recommends that customers use SSL to secure transmission for production environments.

To implement SSL the following process must be completed:

- Configure the J2EE Web Application Server to use the SSL protocol. For Oracle WebLogic customers refer to [Configuring SSL](#) in [Oracle Fusion Middleware Securing Oracle WebLogic Server](#).

Note: Customers using IBM WebSphere or IBM WebSphere ND should refer to the WebSphere documentation on enabling the SSL protocol.

- Set the SSL Port Number using the `WEB_WLSSLPORT` configuration parameter as outlined in the *Oracle Revenue Management and Billing Server Administration Guide*.
- Once the setup has been tested and verified refer to the J2EE Web Application Server documentation on disabling insecure protocols.

6.11 Data Masking Support

By default, the data in the product is unmasked for authorized users. If particular data within the object is considered a candidate for data masking then the masking capabilities with the product can be used to mask the data in an appropriate fashion.

Note: The data is not stored in masked fashion; it is configured to be displayed in masked format for particular users using the [Security Types](#).

To mask data using the internal data masking capability:

- An internal algorithm type of F1-MASK is supplied with the product to perform basic data masking. For example:

Algorithm Type
Duplicate Delete Clear Save Refresh

Main
Algorithm Type
Owner Framework

Description

This masking algorithm is a simple, nearly all-purpose algorithm type to handle most masking needs.

Use the Masking Character (parameter 1) to indicate the character to display instead of the actual data. If no value is entered, the asterisk (*) character is used.

If some of the actual data should remain unmasked at the end of the string (for example, the last 4 digits), populate the Number of Unmasked Characters (parameter 2) with the number of characters to remain unmasked.

Use Unmasked Characters (parameter 3) to indicate entries in the string that should remain unmasked. For example, if a string contains the characters '1234567890' and the unmasked characters are '456', the masked string would be '1234567890'.

The remaining parameters are used when certain users are allowed to see the data unmasked. Leave these parameters blank.

Detailed Description

Algorithm Entity

Program Type

Program Name

	Sequence	Parameter	Required	Owner
<input type="button" value="+"/> <input type="button" value="X"/>	1	Masking Character	<input type="checkbox"/>	Framework
<input type="button" value="+"/> <input type="button" value="X"/>	2	Number Of Unmasked Characters	<input type="checkbox"/>	Framework
<input type="button" value="+"/> <input type="button" value="X"/>	3	Unmasked Characters	<input type="checkbox"/>	Framework
<input type="button" value="+"/> <input type="button" value="X"/>	4	Application Service	<input type="checkbox"/>	Framework
<input type="button" value="+"/> <input type="button" value="X"/>	5	Security Type	<input type="checkbox"/>	Framework
<input type="button" value="+"/> <input type="button" value="X"/>	6	Authorization Level	<input type="checkbox"/>	Framework

- The following parameters are applicable to the algorithm:
 - **Masking Character** – The character to be used as a mask. By default the * character is used.
 - **Number of Unmasked Characters** – Number of suffix characters to unmask. Commonly the last x characters are displayed unmasked to allow some identification. A value of zero masks all characters.
 - **Unmasked Characters** – A list of characters, with no spaces, to leave unmasked. Commonly, this is used to denote delimiter characters to enhance recognition.
 - **Application Service** – [Application Service](#) used for security authorization checking. This allows global (or local) services to be configured to indicate security access to data masks.
 - **Security Type** – The [Security Type](#) used to flag which users will view the data in masked on unmasked format. User groups need to be connected to the Application Service, Security Type and given the Authorization Level to determine the level of data masking.
 - **Authorization Level** – The authorization level used to determine if a user has access to the data unmasked. All other authorization levels in the security type indicate masked data.

- Configure an Algorithm entry of Algorithm Type F1-MASK for the desired masking configuration. Algorithm entries can be shared across fields to be masked using the **Administration** → **A** → **Algorithm** option. For example:

Algorithm Previous Item Duplicate Delete Clear Save Refresh

Main

Algorithm Code: CM-MASK Owner Customer Modification

Description: Data Masking

Algorithm Type: F1-MASK Mask Data

Alg. Type Descr: This masking algorithm is a simple, nearly all-purpose algorithm type to handle most masking needs. Use the Masking Character (parameter 1) to indicate the character to display instead of the actual data. If no value is entered an asterisk (*) is used. If some of the actual data should remain unmasked at the end of the string (for example, the last 4 digits), populate the Number Of Unmasked Characters (parameter 2) accordingly. If no data is entered then all digits are masked. Use Unmasked Characters (parameter 3) to indicate entries in the string that should remain unmasked. For example, if a social security number is stored with hyphens, the hyphens should display as is. When listing multiple characters enter them with no spaces.

Parameter: 1 of 1

Effective Date: 01-01-1900 Owner Customer Modification

Parameter	Sequence	Value
Unmasked Characters	3	
Application Service	4	CMMASKING
Security Type	5	MASKING

- Attach [user groups to the Application Service](#) with the appropriate Authorization Level for the [Security Type](#).

- Create or update a Feature Configuration of Feature Type Data Masking using the **Administration** → **F** → **Feature Configuration** option. For example:

Feature Configuration

Clear Save Refr

Main Messages

Feature Name

Feature Type Data Masking

Description

Options

	Option Type	Sequence	Value	Detailed Description
				field="field_name", alg="algorithm name"
				A "where" clause may also be specified. For example field="PER_ID_NBR", alg="algorithm name" where="ID_TYPE_CD='SSN'"
				- For data that is accessed via a page maintenance service call, indicate the table name and the field name where the data resides, for example table="table_name", field="fld_name", alg="algorithm name"
				A "where" clause may also be specified. For example table="CI_PER_ID", field="PER_ID_NBR", alg="algorithm name", where="ID_TYPE_CD='SSN'"
				- For data that is stored as a characteristic,



- For each field to mask add an entry to the Options section of the Feature Configuration with the following values:
 - **Option Type** – Select Field Masking for Data Masking.
 - **Sequence** – Specify a sequence number for order of evaluation.
 - **Value** – Specify the tag string, delimited by ",", to indicate the definition of the data masking with the following tags depending on how the data is accessed:
- Only fields defined as strings are supported by the supplied algorithm.
- To reference the masking algorithm, enter alg="algorithm name". The algorithm's algorithm type must reference the Data Masking algorithm entity.
- For data that is accessed via a schema-based object call, the field to be masked must reference a meta-data field name in its schema definition. For example, if you want to mask a credit card number, let's assume that field is defined in the schema is <creditCard mdField="CCNBR" mapField="EXT_ACCT_ID"/>. In this case, the option value should be field="CCNBR", alg="algorithm name".
- For data that is accessed via a page maintenance service call, indicate the table name and the field name where the data resides, for example table="table_name", field="fld_name", alg="algorithm name".

- A WHERE clause may also be specified. This is useful for data that resides in a child table where only data of a certain type needs to be masked. For example `table="CI_PER_ID", field="PER_ID_NBR", alg="algorithm name", where="ID_TYPE_CD='SSN'"`
- For data that is stored as a characteristic, simply indicate the characteristic type `CHAR_TYPE_CD='char type', alg="algorithm name"`. This needs to be defined only once regardless of which characteristic entity the char type may reside on

Note: Only ad-hoc characteristics are supported at the present time.

- For data that is displayed via a search service call, indicate the search name and the appropriate field to mask along with the masking algorithm. For example: `search="SearchServiceName", field="PER_ID_NBR", where="ID_TYPE_CD='SSN'", alg="algorithm name"`. To find the name of the search service, launch the search in question, right click in the filter area and choose View Source. Search for ServiceName. The service name is listed there. To find the field name to mask, go back to the search window and right click on the results area and choose View Source. Look for the Widget Info section and find the field name in the SEARCH RESULTS (do not include the \$).

Note: The WHERE statement can only apply to fields that are also part of the search results.

- Use  to add a new Data Masking definition or use  to remove an existing Data Masking definition from the list.

6.12 Securing Files

Note: The utilities mentioned in this section apply to Linux and UNIX environments only.

The product file structure is protected by permissions set at the operating system level. By default, the settings provided with the product upon installation comply with Oracle standards in respect to permissions. For more details of the individual user permissions on product directories and subdirectories, refer to the *Oracle Revenue Management and Billing Server Administration Guide*.

If at any time, the permission are manually altered and need to be reset to the defaults then the following process can be used:

- Execute the `splenviron.sh` utility to set the environment variables for the product environment to reset. Refer to the *Oracle Revenue Management and Billing Server Administration Guide* for details of this process.
- Execute the `setpermissions.sh` utility to reset the environment permissions back to the defaults.

The environment permissions will be reset to the defaults supplied with the product.

6.13 Password Management

On a regular basis passwords are changed to maintain security rules. The product uses a number of passwords that may require changing on a regular basis. The following table lists all the passwords used in the product and guidelines for changing the password values used by the product.

Password Owner	Location	Comments
Online User	J2EE Authentication Source	No configuration changes. User changes password in security repository directly or indirectly using security products. Security repository is configured in J2EE Web Application Server ⁸ .
Web Service User	J2EE Authentication Source	No configuration changes. User changes password in security repository directly or indirectly using security products. Security repository is configured in J2EE Web Application Server.
Batch User	Operating System	No configuration changes. User changes password in security repository directly or indirectly using security products. Security repository is configured in operating system.
Database Users	BATCH_DBPASS DBPASS XAI_DBPASS	The database users are stored in ENVIRON.INI. Refer to the <i>Oracle Revenue Management and Billing Server Administration Guide</i> on process to change values. New Passwords need to be re-encrypted.
JMX Users	BSN_JMX_SYSPASS	The default JMX user is stored in ENVIRON.INI. Refer to the <i>Oracle Revenue Management and Billing Server Administration Guide</i> on process to change values. New Passwords need to be re-encrypted.
J2EE Administration Account	WLS_WEB_WLSYSPASS WEB_WLSYSPASS	The default administration users are stored in ENVIRON.INI. Refer to the <i>Oracle Revenue Management and Billing Server Administration Guide</i> on process to change values. New Passwords need to be re-encrypted.

⁸ WEB_SPLPASS specifies the default password for the initial user. If this user is used past the installation the password may need to be changed. Refer to the Server Administration Guide for more details.

6.14 Securing Online Debug Mode

The product features an online debug mode which is used for problem solving and development personnel to trace their code or diagnose problems. As with other functions within the product the debug function is security controlled.

To use this facility any of the user groups an individual user must include Inquire access to the F1DEBUG application service. This will enable the debug facility from the URL.

For more information about the Debug facility refer to the *Oracle Revenue Management and Billing Server Administration Guide*.

6.15 Securing Online Cache Management

The product features an online cache management facility which is used to reset the online cache to force new values to be loaded. As with other functions within the product the cache management function is security controlled.

To use this facility any of the user groups an individual user must include Change access to the F1ADMIN application service. This will enable the cache management facility from the URL.

For more information about the cache management facility refer to the *Oracle Revenue Management and Billing Server Administration Guide*.

6.16 Web Services Security

Note:

This section outlines the Inbound Web Services security facility only.

Refer to *Migrating from XAI to IWS* (Doc ID: 1644914.1) for more information.

Inbound Web Services allow external web service based integrations to access functionality within the product. The security settings for the Inbound Web Services can be summarized as follows:

- Inbound Web Services rely on Web Services standards supported by the J2EE Web Application Server for authentication support.
- Inbound Web Services supports the WS-Policy standards supported by the J2EE Web Application Server to provide both transport and message security. Refer to the Oracle WebLogic and IBM WebSphere documentation for details of the WS-Policies supported. The following rules apply to those policies:
 - Oracle WebLogic policies are supported if the corresponding setup is performed within Oracle WebLogic. For example, encryption is supported if keystores are configured for encryption keys.
 - WS-Policies are attached within the Oracle WebLogic console or Oracle Fusion Middleware Control after deployment. These policies are maintained independently.
 - Element Level policies are not supported at the moment.
 - Security policies at the operation level are not supported directly but are supported via authorization.
 - The product ships an internal policy for backward compatibility (UserToken).

- Inbound Web Services use the underlying business objects, maintenance objects, business services and service scripts to determine authorization of records. This includes authorization for specific operations.
- Inbound Web Services can use Oracle Web Service Manager for additional WS-Policy support and web service access controls.
- Security policies can vary between individual Inbound Web Services.
- Multiple WS-Policies are supported per Web Service. The clients calling these services must conform to at least one of the policies attached.

By default, the WS-Client calling the product must supply an authentication token in the format configured on the WS-Policy on individual web service. By default, there is no default user on Inbound Web Services transactions. A default user may be configured on the ouaf.ws.defaultUser setting in the spl.properties file for the Inbound Web Services. Refer to *Oracle Revenue Management and Billing Server Administration Guide* for details of the process.

Note: Setting of a default user is not recommended for implementations unless backward compatibility is required for older XML Application Interface based services.

For backward compatibility, there are number of additional settings that cover Inbound Web Services:

Setting	Comments
ouaf.ws.defaultUser	Default user for authorization of Web Services calls
ouaf.ws.superusers	Delimited set of effective users used to translate calls from authentication users not known to the system.
ouaf.ws.deploy.user	Administration user used for deployment activities. This setting is only specified if differs from the administration settings.

6.17 Message Driven Bean Security

Note:

Refer to the Oracle WebLogic JMS Documentation for detailed information about JMS facilities provided. Refer to the Oracle WebLogic JMS Integration (Doc ID: 1308181.1) whitepaper for details of the JMS integration implementation.

The Message Driven Bean (MDB) within the Inbound Web Services implementation allows JMS resources (such as JMS Queues or JMS Topics) to be read using the MDB and sent to an Inbound Web Service to be processed.

By default, the Message Driven Bean uses the JMS (JMSX) header fields for authentication and authorization purposes such as JMSXUserid.

If the JMS message security is not used, then a default user can be set in the ouaf.ws.defaultUser parameter in the spl.properties file.

7. Audit Facilities

The product has an inbuilt auditing capability to register accesses to data from online and Web Services users. Batch processing is not audited by default but can be enabled using the Oracle Utilities SDK using programmatic methods.

7.1 About Audit

Auditing allows for the configurable tracking of changes to key data by online and Web Services users. The product has an inbuilt, configurable audit facility that tracks changes and allows authorized users to track changes on an individual user and change basis.

The use of the inbuilt audit facility is optional and can be enabled or disabled at any time.

7.2 Audit Configuration

Note: This section covers the soft table implementation of Auditing. There is also specialist Audit algorithm support on Business Objects and Maintenance Objects to add information to log entries attached to these objects. Refer to the Oracle Utilities SDK and online Administration documentation for a description of programmatic implementation of Auditing.

The inbuilt Audit facility is configured at a table level. For each table you wish to enable audit upon the following needs to be configured:

- **Audit Table** – To store the audit information a database table must be configured to hold the audit information. By default, the CI_AUDIT table can be used for this purpose. If a custom table is used to store the information it should have the same structure as CI_AUDIT for compatibility purposes.
- **Audit Program** – To process the audit information a class or program must be configured to record the audit information. By default a number of prebuilt Audit programs are available for use:
 - `com.splwg.base.domain.common.audit.DefaultTableAuditor` – This is the default java based audit class provided by the product. It audits any changes to any fields configured to track auditing information.
 - `com.splwg.base.domain.common.audit.ModifiedTableAuditor` – This is an alternative to the `DefaultTableAuditor` but it will not audit inserts or deletes of empty string field data. For example, changes from null values to empty spaces and vice versa would not be logged.
 - CIPZADTA – For backward compatibility purposes, products which use COBOL based extensions can use a COBOL version of the `DefaultTableAuditor`. It is recommended for customers to use the java version in preference to the COBOL version.

Note: It is possible to implement custom Audit handlers using the base classes as parent classes. Refer to the Oracle Utilities SDK documentation on how to extend the product.

- **Audit Conditions** – A set of switches are configurable on each field you wish to include in auditing to determine the conditions of auditing. At least one of these switches must be enabled for auditing to be registered:
 - **Audit Delete Switch** – Enable this switch to audit delete operations against this field.
 - **Audit Insert Switch** – Enable this switch to audit insert operations against this field.
 - **Audit Update Switch** - Enable this switch to audit update operations against this field.

To maintain the audit information, navigate to the **Administration** → **T** → **Table** option and specify the table to enable auditing against. For example:

The screenshot shows the 'Table' configuration page for 'F1_FACT'. The 'Audit Table' and 'Audit Program Type' fields are highlighted with a red box. At the bottom, a table lists fields with their respective 'Audit Delete Switch', 'Audit Insert Switch', and 'Audit Update Switch' checkboxes, which are also highlighted with a red box.

Field	Label	Override Label	Audit Delete Switch	Audit Insert Switch	Audit Update Switch
BO_STATUS_CD			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
BO_STATUS_REASON_CD			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
BUS_OBJ_CD			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DESCRLONG			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Specify the Audit Table, Audit Program (and associated type) and configure the Audit Switches on the fields you wish to track.

Note: To enable Auditing on a running version of the product, the online data cache must be flushed or the product restarted. Refer to the *Oracle Revenue Management and Billing Server Administration Guide* for more details.

7.3 Audit Query by Table/Field/Key

Once Auditing is enabled changes are logged in the configured Audit Table using the Audit Program specified in the configuration. It is possible to query this Audit information by Table, Field and Key value to isolate changes. To access this query navigate to the **Administration** → **A** → **Audit Query By Table/Field/Key** option. For example:

The screenshot shows the 'Audit Query by Table/Field/Key' page. It includes search filters for 'Audited Table Name', 'Audited Field Name', and date/time ranges. Below the filters is a table with columns: Create Date/Time, User Name, Primary Key, Audited Field Name, Audit Action, Value Before Update, and Value After Update.

Create Date/Time	User Name	Primary Key	Audited Field Name	Audit Action	Value Before Update	Value After Update

Specify any the following values for the filters:

- **Audit Table Name** – The name of the table that has been audited to query. When this table is chosen the screen will list additional fields to filter upon.
- **Audit Field Name** – The name of the field to track to filter the results.
- **Creation Start Date/Time and Creation End Date/Time** – Date and time range to limit the records returned.

The query will return the following results:

- **Create Date/Time** – Date and time the changes were made.
- **User Name** – Name of user who made the changes.
- **Primary Key** – Record key of the change.
- **Audited Field Name** – Name of field that was changed.
- **Audit Action** – Action that was recorded with change (i.e. Insert, Update or Delete)
- **Value Before Audit** – The field value before the change was made.
- **Value After Audit** - The field value after the change was made.

7.4 Audit Query By User

Once Auditing is enabled changes are logged in the configured Audit Table using the Audit Program specified in the configuration. It is possible to query this Audit information by individual users to isolate changes made by that user. To access this query navigate to the **Administration → A → Audit Query By User** option. For example:

Specify any the following values for the filters:

- **User ID** – Authorization User to track.
- **Audit Table** – The name of the table containing the audit information.
- **Creation Start Date/Time and Creation End Date/Time** – Date and time range to limit the records returned.

The query will return the following results:

- **Row Creation Date** – Date and time the changes were made.
- **Audited Table Name** – Name of table that was audited.
- **Primary Key** – Record key of the change.
- **Audited Field Name** – Name of field that was changed.
- **Audit Action** – Action that was recorded with change (i.e. Insert, Update or Delete)

- **Field Value Before Audit** – The field value before the change was made.
- **Field Value After Audit** - The field value after the change was made.

7.5 Read Auditing

Whilst the inbuilt Audit facility is mainly used to register changes in data, it can also be used to register whenever data is accessed for auditing purposes. The concept of read auditing is different from the standard auditing as it is related to zones⁹. On the zone configuration there is an ability to configure an Audit Service Script which is called whenever the zone is displayed to determine which criteria and result records are displayed.

The information audited can be programmatically determined and which information is logged according to your requirements. Refer to the online zone help for descriptions and samples to configure Read Auditing.

Note: Products ship with sample generic inquiry Audit code specific to the product. These can be reused or altered to suit your needs. Refer to the product documentation for details of these samples.

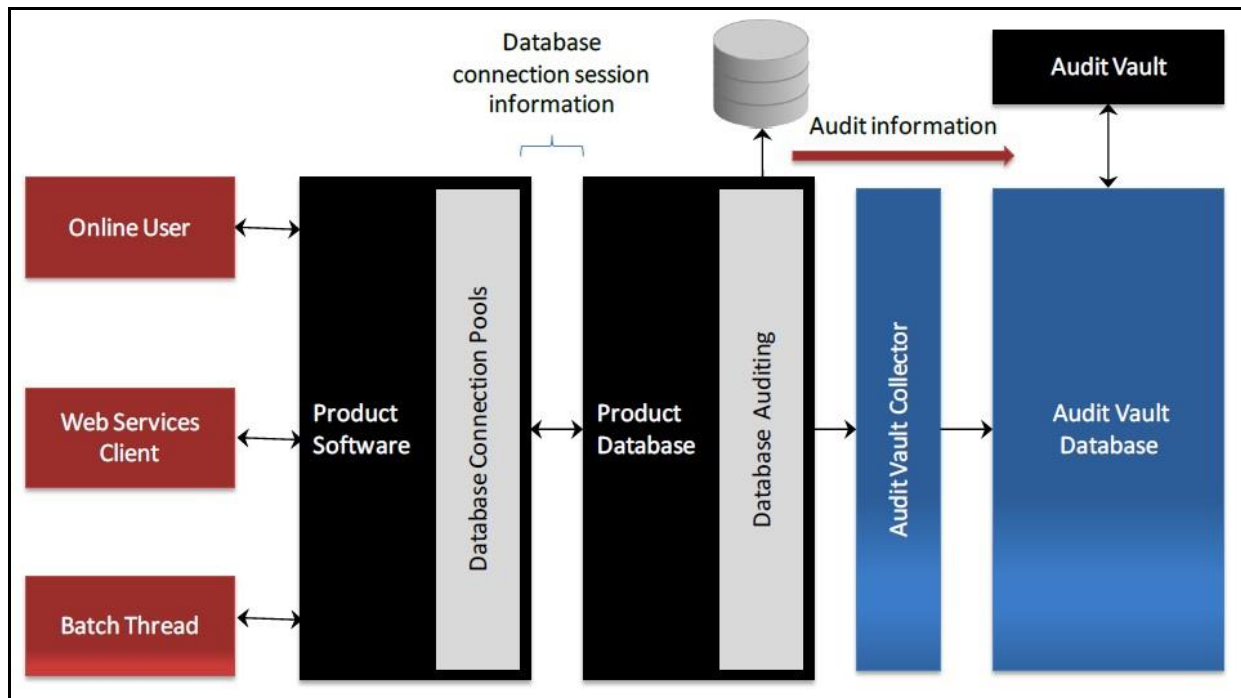
7.6 Integrating to Audit Vault

Oracle Utilities Application Framework contains an internal audit facility that provides a basic audit facility for recording changes and optionally, inquiring, data by online users. Whilst this facility is sufficient for most needs it may be replaced with using Oracle Audit Vault to provide an enterprise wide audit facility.

Oracle Utilities Application Framework supports the use of Audit vault in association or as a complete replacement for the inbuilt Auditing feature.

⁹ At the present time this parameter is available for F1-DE, F1-DE-QUERY, F1-DE-SINGLE, F1-MAPDERV and F1-MAPEXPL zone types only.

Audit Vault collects audit information at the database level, using the Database Auditing features of the Oracle Database, and loads them into a separate Audit Vault database. The information in that database can be queried, reported and managed using the Audit Vault front end. For example:



To use Audit Vault the following must be configured:

- **Setup Database Auditing** - The Database auditing feature must be enabled to store the relevant audit information. The level of auditing information and the location of the audit information is configurable. Refer to the *Oracle Database Security Guide* for a discussion of Database Auditing and Best Practices of Auditing for a discussion of the various methods available.
- **Design Database Auditing** - The tables, users and SQL statements to audit need to be specified on the product database. This typically done by the database administrator using the AUDIT statement.
- **Install and Configure Audit Collector** - On the host holding the product database an Audit Vault Data Collector needs to be configured to pass audit information to Audit Vault and implement data retention policies for audit information.
- **Configure Audit Vault** - Audit Vault can be configured to implement policies, alerts and reports on the Audit data. Audit Vault can be configured to set an Audit Data Retention Policy for its internal audit information.

8. Database Security

8.1 About Database Security

The Oracle Database supports a wide range of security configurations natively or via additional options available. For a full discussion of the available security options for the database refer to the [Oracle Database Security Guide](#).

8.2 Database Users

The product installation ships with a predefined set of users to be used by the product at configuration and runtime. These users are specified in the installation of the product to build the database and load its initial dataset.

The following users are available:

- **SPLADM** – This is the default DBA administration account which owns the product schema. This user is used to create and maintain the structures of the database. It is used by DBA personnel to maintain the product schema and indexes.
- **SPLUSER** – This is the default main product user used by the product to access the SPLADM schema. The product uses this physical userid as a pooled user with pooled connections to the database. Variations on this account can be created for each channel of access using the following configuration settings.

Configuration Parameter	Comments
BATCH_DBUSER	Database User for Batch
DBUSER	Database User for online (Default: SPLUSER)
XAI_DBUSER	Database User for Web Services

- **SPLREAD** – This is the default read only user available for reporting tools or external direct interfaces to use on the product database. This user is not used by the product¹⁰.
- **CISOPR, OPRPLUS** – These are optional operator users that can be used to delegate backup and restore operations on the product.

Note: The values of these users can be altered to customer specific values at installation time. Refer to the *Oracle Revenue Management and Billing Installation Guide* and *Oracle Revenue Management and Billing Database Administrator's Guide* for more information.

¹⁰ For customers on older versions of particular products this user was also used for the ConfigLab component.

8.3 Database Roles

The product ships with a set of database roles to allow administrators to allocate new database users to the relevant components of the product. The following roles are shipped by default for the product:

- `SPL_USER` – This role is available for database users who require update, insert, delete and select access to the product schema. This role is used for product users.
- `SPL_READ` – This role is available for database users who require read only access to the product schema.

To use the roles the DBA grants the role to the database user to connect them to the schema in the desired fashion.

8.4 Database Permissions

Database permissions for the product are allocated at the role level with the role setting permissions to the schema objects. By default the roles have full access to all the objects in the product schema, as dictated by the role.

Unless otherwise stated, it is not recommended to alter the database users used by the product to specific additional permissions on the product schema as this may cause permission issues.

Customers wishing to restrict external parties, such as external tools or reporting engines, to specific objects may use all of the desired security facilities available in the database to implement those restrictions.

8.5 Using Transparent Data Encryption

Transparent Data Encryption (TDE) allows data to be encrypted at the storage level to protect the data files at the lowest level. From a product perspective, the implementation of Transparent Data Encryption requires no product configuration changes on the application server.

Note:

To implement Transparent Data Encryption, DBAs will have to execute appropriate alter statements on product tables to indicate the level of encryption.

For product tables with large amounts of data it is recommended to use the NOMAC feature to save disk space.

For more information about implementing Transparent Data Encryption refer to the *Oracle Database Security Guide*.

8.6 Using Database Vault

By default, the database administration account as SQL Data Manipulation Language (DML) access to the product schema, as dictated by the default permissions of the Oracle Database. It is possible to restrict the permissions of the DBA to SQL Data Definition Language (DDL) statements only using Database Vault. Refer to the [Database Vault Administrators Guide](#) for details of this facility.

The product includes a prebuilt database vault solution, refer to the Database Vault Integration (Doc ID: 1290700.1) available from [My Oracle Support](#).

9. Security Integration

9.1 About Security Integration

Whilst the product provides a set of security facilities natively or via the J2EE Web Application Server, it is possible to augment the security with additional security features or security products.

9.2 LDAP Integration

By default, Oracle WebLogic includes an internal security repository that uses the Lightweight Directory Access Protocol (LDAP) to provide authentication facilities¹¹. It is possible to replace the internal security repository with another LDAP compliant security source.

To use an alternative source as a security repository the following process must be used:

- The J2EE Web Application Server must be configured to use the external LDAP security source for authentication. Refer to the documentation provided with the J2EE Web Application Server for more details. For Oracle WebLogic customers, refer to the [Configuring LDAP Authentication Providers](#) section of the *Oracle Fusion Middleware Securing Oracle WebLogic Server Guide*.
- The product LDAP import feature can be used to initially populate the authorization model from the LDAP source as outlined in the LDAP Integration for Oracle Utilities Application Framework based product (Doc ID: 774783.1) available from [My Oracle Support](#).

Note: Whilst LDAP sources are the most common security repository, it is possible to use alternative security authentication sources as supported by the J2EE Web Application Server. Refer to the documentation provided with the J2EE Web Application Server for more details.

9.3 Single Sign On Integration

One of the common security integrations is the ability to implement Single Sign On with the product. This enables end users to access the product minimizing the need to re-authenticate each time.

The J2EE Web Application Server can be configured to support Single Sign On. For more details refer to Single Sign On Integration for Oracle Utilities Application Framework based products (Doc ID: 799912.1) and Oracle Identity Management Suite Integration with Oracle Utilities Application Framework based products (Doc ID: 1375600.1) available from [My Oracle Support](#).

9.3.1 Kerberos Support

Single Sign-On (SSO) with Microsoft clients allows cross-platform authentication between Web applications running in the J2EE Web Application Server and .NET Web service clients or browser clients (for example, Microsoft Internet Explorer) in a Microsoft domain. The Microsoft clients must use Windows authentication based on the Simple and Protected Negotiate (SPNEGO) mechanism.

Refer to [Configuring Single Sign-On with Microsoft Clients](#) for details of configuring Oracle WebLogic to use Kerberos.

¹¹ It also provides authorization services but these are not typically utilized by the product.

9.4 Oracle Identity Management Suite Integration

Oracle offers a comprehensive set of security products as part of the Oracle Identity Management Suite that can be used to augment the security setup at your site. The product can be integrated with the following components of Oracle Identity Management Suite:

- **Oracle Identity Manager** – Oracle Identity Manager can be used to centralize user provisioning to the product, password rule management and identity administration.
- **Oracle Access Manager** – Oracle Access Manager can be used to provide authentication, single sign on, access controls and user tracking.
- **Oracle Adaptive Access Manager** – Oracle Adaptive Access Manager can be used to provide fraud tracking and multi-faceted authentication.
- **Oracle Virtual Directory** – Oracle Virtual Directory can be used to provide virtualized LDAP security access to LDAP and non-LDAP security sources.
- **Oracle Internet Directory** – Oracle Internet Directory can be used as a LDAP security store.

Refer to the Oracle Identity Management Suite Integration with Oracle Utilities Application Framework based products (Doc ID: 1375600.1) whitepaper for more information, available from [My Oracle Support](#).

10. Keystore Support

Oracle Utilities Application Framework supports the ability to store cryptographic keys and/or certificates. The keystore is used to encrypt and decrypt data such as passwords and product data.

10.1 Creating the Keystore

Note:

For backward compatibility, customers on older versions will have a default keystore created upon upgrade with backward compatible values.

If the keystore is not present, Oracle Utilities Application Framework will revert to the internal cryptography used in previous releases.

Passwords encrypted using this keystore will be prefixed with ENCKS and legacy password encryption uses prefix ENC.

Typically a keystore is created using the java keytool utility manually but Oracle Utilities Application Framework utilities have been extended to allow customers to create and manage the keystore from the command line.

Before creating the keystore the following settings must be set in the installation, as per the *Oracle Revenue Management and Billing Server Administration Guide*:

- **KS_ALIAS** - The alias used to encrypt/decrypt passwords by Oracle Utilities Application Framework to access the keystore. By default, it is set to ouaf.system.
- **KS_ALIAS_KEYALG** - The algorithm used by the KS_ALIAS entry in keystore to encrypt the passwords. By default, it is set to AES (i.e. Advanced Encryption Standard).
- **KS_ALIAS_KEYSIZE** - The strength of the keystore for the KS_ALIAS entry. By default, it is set to 128.
- **KS_HMAC_ALIAS** - The HMAC alias used by the Encryption Feature Type of Oracle Utilities Application Framework. By default, it is set to ouaf.system.hmac.
- **KS_HMAC_ALIAS_KEYALG** - The algorithm used by the KS_HMAC_ALIAS entry in keystore to encrypt the data. By default, it is set to HmacSHA256.
- **KS_HMAC_ALIAS_KEYSIZE** - The strength of the keystore for the KS_HMAC_ALIAS entry. By default, it is set to 256.
- **KS_KEYSTORE_FILE** - Location of the keystore file.
- **KS_MODE** - Keystore Padding mode. By default, it is set to CBC (cipher-block chaining).
- **KS_PADDING** - Key padding algorithm used for keystore. By default, it is set to PKCS5Padding.
- **KS_STOREPASS_FILE** - Keystore Password file.
- **KS_STORETYPE** - Keystore type. By default, it is set to JCEKS.

Once these settings are specified the keystore is created using the following command:

Linux/UNIX:

```
initialSetup.sh -k
```

Windows

```
initialSetup.cmd -k
```

This generates the keystore using the credentials outlined in the Keystore Password file.

10.2 Altering the KeyStore Options

Note: This process should be used for any keystore change including copying keystores across environments.

After creating the keystore, if any of the keystore values need to be changed, then the system needs to be realigned to the new configuration. The following process must be performed:

- Logon to the machine where you wish to make the changes to the settings.
- Execute the `splenviron[.sh] -e <environment> command` where `<environment>` is the environment on the machine to change.
- Shutdown the environment.
- Alter the keystore parameters to suit the new desired configuration using the `configureEnv[.sh] -a` utility.
- Execute the `initialSetup[.sh] -k` utility to recreate the keystore with the new settings.
- Execute the `configureEnv[.sh]` once more and press enter on each password prompt to re-encrypt the passwords with the new settings.
- Execute the `initialSetup[.sh]` command to apply the changes to the configuration files.

Note: For customers using native installation, update the Deployments using the Oracle WebLogic console or Oracle Enterprise Manager to load the new versions of the product EAR files.

- If the encryption values have changed, the data encrypted in the database must be re-encrypted to match the new settings using the process outlined in the [Synchronize Data Encryption](#) section.

10.3 Synchronize Data Encryption

Note:

Failure to synchronize data when encryption values change will cause outages and unexpected behaviour in the product.

The product should be shutdown while running this process.

If at any time the encryption values change, the values that are encrypted using the old value must be updated to reflect the new settings. A new utility named `com.splwg.shared.common.ChangeCryptographyKey` is provided to synchronize data changes. The following keys are updated using this utility:

- Database Passwords used in Feature configurations such as Database Update features.
- XML Application Integration legacy passwords for JDBC.
- XAI Sender and Receiver Passwords (depending on Sender and Receiver type)
- Reporting tool integration passwords
- Multi-Purpose Listener passwords (for selected products)

- Email Adapter configuration.
- Web Services Passwords (legacy only)
- Security Hashes on user records

The following process is to be used:

- Logon to the machine you have made the changes upon as the product administrator.
- If you have not already done so, use the `splenvi` utility to set the environment variables for the product environment.
- Set the CLASSPATH to point to the required jar files for this utility.

Windows:

```
set CLASSPATH=%CLASSPATH%;%SPLEBASE%\splapp\standalone\lib\spl-
shared-4.2.0.2.0.jar;%SPLEBASE%\splapp\standalone\lib\commons-
cli-1.1.jar;%SPLEBASE%\splapp\standalone\lib\log4j-
1.2.17.jar;%SPLEBASE%\splapp\standalone\lib\commons-codec-1.6.jar
```

UNIX/Linux:

```
export CLASSPATH=$CLASSPATH:$SPLEBASE/splapp/standalone/lib/spl-
shared-4.2.0.2.0.jar:$SPLEBASE/splapp/standalone/lib/commons-cli-
1.1.jar:$SPLEBASE/splapp/standalone/lib/log4j-
1.2.17.jar:$SPLEBASE/splapp/standalone/lib/commons-codec-1.6.jar
```

- Execute the `com.splwg.shared.common.ChangeCryptographyKey` java class using the following command:

```
java com.splwg.shared.common.ChangeCryptographyKey [-t|-l|-h|-p]
[old settings]
```

Where options are:

Command Line Option	Description
-t	Test Mode (no commit of changes)
-l	Convert Legacy/OUAF System key
-h	Convert User hashes only
-p	Convert encrypted passwords only
[old settings]	List of old settings as per below (other above options should not be used with these settings)

```
java com.splwg.shared.common.ChangeCryptographyKey -l -h
- Dcom.oracle.ouaf.system.old.keystore.file=<oldfile>
-
Dcom.oracle.ouaf.system.old.keystore.passwordFileName=<oldpassfil
e>
- Dcom.oracle.ouaf.system.old.keystore.type=<oldtype>
- Dcom.oracle.ouaf.system.old.keystore.alias=<oldalias>
- Dcom.oracle.ouaf.system.old.keystore.padding=<oldpadding>
- Dcom.oracle.ouaf.system.old.keystore.mode=<oldmode>
```

Where,

- <oldfile>: Original Key Store file
- <oldpassfile>: Original Password Store file
- <oldtype>: Original Key store type
- <oldalias>: Original alias
- <oldpadding>: Original Padding
- <oldmode>: Original Mode

Note:

Only specify the values that have been changed.

This command has to be run once for each alias changed.

10.4 Upgrading from Legacy to Keystore

When upgrading from past releases of Oracle Utilities Application Framework and adopting the new keystore it is recommended to use the following process to adopt the keystore:

- Ensure all passwords have been updated by executing the `configureEnv` and pressing enter at each password prompt.
- Execute the process outlined in the [Synchronize Data Encryption](#) section by running the `com.splwg.shared.common.ChangeCryptographyKey` utility with the `-l` option to convert old keys to new keys. For example:

```
java ChangeCryptographyKey -l
```

- Optionally, it is possible to update the passwords using the `LegacyCryptographerUpdater` utility on individual passwords using the following command:

```
java LegacyCryptographyUpgrader [-f <file>| -p <password>]
```

Where options are:

Command Line Option	Description
<code>-f <file></code>	Read <file> for password and re-encrypt to stdout
<code>-p <password></code>	Decrypt old password <password> and re-encrypt to stdout. The password should be already in ENC format.

11. Encryption Feature Type

One of the major features of Oracle Utilities Application Framework is the ability to mask and encrypt data within the product to protect sensitive information. This encryption is implemented in a Feature Configuration using the Encrypted Feature Type.

11.1 Overview

Oracle Utilities Application Framework supports Feature Configuration which store specific configuration settings for features in the product to be implemented. Feature Configurations allow simple configurations to be implemented for specific features.

Feature Configurations can be maintained using the **Admin Menu → F → Feature Configuration menu item**. For example:

The screenshot shows the 'Feature Configuration' interface. At the top, there are tabs for 'Main' and 'Messages'. The 'Feature Name' is 'FIELDENCRYPT', 'Feature Type' is 'Encryption', and 'Description' is 'Field Encryption'. Below this is an 'Options' table with columns for 'Option Type', 'Sequence', and 'Value'. A single option is listed: 'Field Encryption' with a sequence of '1'. To the right of the table is a 'Detailed Description' box containing technical details about encryption implementation, such as table and field names, aliases, and wrap settings.

For the Encryption feature, one Feature Configuration should exist for the Encryption Feature Type with an option per field to encrypt.

Note: If the product does not ship a Feature Configuration for Encryption, then it can be created as a Customer Modification. Prefix the name of the Feature Name with CM.

11.2 Configuration of Encrypted Fields

To define a field to encrypt an option must be added with the following attributes:

- Option Type should be set to `Field Encryption`.
- Sequence should be an appropriate sequence number. Typically this is a number that is not used already. Higher number values override lower level sequences.
- In the value you need to specify the specification of the encryption in the format of a command string.

Attribute	Description	Value Format
<code>table</code>	Used to specify the table name. The table must exist in the meta data.	<code>table="SC_USER"</code>
<code>field</code>	Used to specify the field name that you want to encrypt. The field must exist in the metadata.	<code>field="FIRST_NAME"</code>
<code>alias</code>	Used to specify the keystore alias that you want to use to encrypt the data.	<code>alias="ouaf.system"</code>
<code>where</code>	Used for filtering the data. It is used when you want to determine specific values for encryption.	<code>where="ID_TYPE_CD='S SN'"</code>
<code>wrap</code>	Used to indicate whether the value should be wrapped with the ENC() marker or not. The valid values are: <ul style="list-style-type: none"> • true • false 	<code>wrap=false</code>
<code>maskAlg</code>	Used to specify the algorithm that you want to use to mask the field.	<code>maskAlg="CMCCR"</code>
<code>maskField</code>	Used to specify the field that you want to use to mask the field.	<code>maskField="CNBR_MASK "</code>
<code>hashAlias</code>	Used to specify the alias in the keystore. It is required when you want to hash a field.	<code>hashAlias="ouaf.hmac .system"</code>
<code>hashField</code>	Used to specify the field that you want use as the hash value for the hashed field.	<code>hashField="CNBR_HASH "</code>
<code>encryptedField</code>	Used to specify another field name in the table where you want to store the encrypted output. <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Note: You need to specify a value for this attribute only if you want to store the encrypted output.</p> </div>	<code>encryptedField="PK_V AL2"</code>

For example:

```
table="F1_ATTACHMENT",field="PK_VAL5",alias="ouaf.system",encryptedField="P K_VAL2",hashAlias='HmacSHA256-1024',hashField="PK_VAL3",where="PK_VAL1='Encrypted'"
```

There are a few guidelines when using this facility:

- The aliases specified in `alias` and/or `hashAlias` must exist in the keystore used for the product.
- Fields to be encrypted must be in string format only. Other field formats are not supported.
- If using a higher level of encryption may increase the storage requirements for a field. If this is the case, adding an `encryptedField` to hold the larger encrypted value.
- The `wrap` field should be set to `false` unless additional processing in your code is included to handle the special marker. Product fields should use `wrap=false`. Wrapping an encrypted value can be useful in knowing whether a specific data is encrypted in cases where only some data on the table is encrypted.
- Ad-hoc characteristics cannot be specified in the `WHERE` tag.
- Hashing the value is handy for additional verification and indexing values.

12. Garbling Customer Information

Oracle Revenue Management and Billing enables you to garble the personal information of a customer, such as the customer name, address, email ID, social security number or any other identifier, birth date, gender, and so on. On receiving the data erasure request from a customer, the data controller will garble the personal information of the customer by masking the data with random characters and then cease the access to the customer records.

To garble the information of one or more persons, you need to do the following:

1. Define the **Garble Data (C1-GRBL)** characteristic for each person whose data needs to be garbled and set its value to **Y**.
2. Execute the **Garble Person Information (C1-GRBPI)** batch. For more information about this batch, see *Oracle Revenue Management and Billing Batch Guide*.

On executing the **Garble Person Information (C1-GRBPI)** batch, the system identifies the persons where the **Garble Data (C1-GRBL)** characteristic is set to **Y** and the **Garbling Completed (C1-GBCM)** characteristic is either not defined or set to **N**. Note that the system considers the **Garble Data (C1-GRBL)** characteristic value which is effective on the batch business date.

Once the persons are identified, the data in the following fields is masked with random characters across all records in the system:

- ACCOUNT_NBR
- ACCT_NBR
- ADDRESS1
- ADDRESS1_UPR
- ADDRESS2
- ADDRESS3
- ADDRESS4
- BIRTH_DT
- BROKER_NAME
- CITY
- COUNTRY
- COUNTY
- CUSTOMER_NAME
- EMAILID
- ENTITY_NAME
- ENTITY_NAME1
- ENTITY_NAME2
- ENTITY_NAME3
- GEO_CODE
- HOUSE_TYPE

- IN_CITY_LIMIT
- NAME1
- OVRD_MAIL_NAME1
- OVRD_MAIL_NAME2
- OVRD_MAIL_NAME3
- PER_ID_NBR
- PHONE
- POSTAL
- POSTAL_UPR
- STATE

In other words, the personal and account related information of a customer is garbled across the system. In addition, this batch allows you to garble the required characteristics and identifiers of a person and account.

Note: An account may have one or more persons linked to it. The information of an account is garbled only when the data erasure request is received for the main customer of the account.

Once the personal and account related information of a customer is garbled, the access group of the person is changed to **C1GB** (which does not have any data access role). This ensures that the data of the person and his or her accounts cannot be accessed from any screens in the system. If an approval transaction contains personal and account related information of a customer, you cannot even view the approval transaction in the system.

Note:

The access is forbidden for performing any transaction for the person and account only from the user interface and web services and not through the background process.

At present, the system does not restrict you from uploading non-financial and financial data (such as billable charges, adjustments, payments, refund requests, write off requests, and so on) of a person for whom the **Garbling Completed (C1-GBCM)** characteristic is set to **Y**. Therefore, you need to ensure that the non-financial and financial data of such person is not uploaded in the system.

You can also garble the data of a person using the **C1-GRBPI** inbound web service. However, you can garble the data of only one person at a time using this inbound web service.