### Oracle<sup>®</sup> Hospitality Simphony First Edition Installation Guide Release v1.7 Part Number: E68679-01

February 2016



Copyright © 2007, 2015, Oracle and/or its affiliates. All rights reserved.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this software or related documentation is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

# Contents

Τa	ıbles	v
Fi	gures	vi
Pr	eface	7
	Audience	7
	Customer Support	7
	Documentation	7
	Revision History	7
Sy	rstem Requirements, Supported Systems, and Compatibility	8
	Supported Enterprise Server Technology	8
	Supported Handheld Devices	8
	Supported Microsoft Windows CE Tablets and Workstations	8
	Supported Win32 Tablets and Workstations	8
	Supported Peripheral Devices	9
1	Getting Started	.1-1
	Before You Start	. 1-1
	Understanding the Installation Process	. 1-1
	Deployment Scenarios	. 1-3
	Installing All-In-One	. 1-3
	Installing Applications and Databases on Separate Servers	. 1-3
	Installing Applications on Separate Servers and All Database Components on one Server	. 1-4
	Installing Each Application and Database Component on Separate Servers	. 1-4
	Installing on Multiple Servers	. 1-5
	Adding an Application Server	. 1-5
2	Pre-Installation Tasks	.2-1
	Installing Internet Information Services (IIS)	. 2-1
	On Microsoft Windows Server 2008 R2	. 2-1
	On Windows Server 2012 R2	. 2-1
	Configuring Recycling Settings for the IIS Application Pool	. 2-2
	Configuring Log File Rollover Options (IIS 7)	. 2-2
	Installing .NET 3.5 Framework	. 2-2
	On Microsoft Windows Server 2008 R2 or Microsoft Windows Server 2012 R2.	. 2-2
	Turning On Data Execution Prevention (DEP)	. 2-2
	Disabling Anti Denial-Of-Service (Dos) Attacks	. 2-3
	Database Requirements for Simphony First Edition 1.7	. 2-3
	Oracle Database 11g Enterprise Edition	. 2-3
	Microsoft SQL Server 2008 R2 Enterprise or Microsoft SQL Server 2012	. 2-4

3	Updating or Uninstalling Simphony First Edition	3-1
	Updating Simphony First Edition	. 3-1
	Uninstalling Simphony First Edition	3-1
4	Installing Simphony First Edition	.4-1
	Starting the Installation	. 4-1
	Installing all on a Single Server	. 4-1
	Installing Simphony First Edition on a Separate Server	. 4-1
	Installing Reporting and Analytics Advanced on a Separate Server	4-1
	Installing Simphony First Edition on Multiple Application Servers	4-2
	Installing Database Components on a Separate Server	4-2
	Installing Simphony First Edition with Oracle Database	4-2
	Installing Simphony First Edition with Microsoft SQL Server	4-3
	Adding Application Servers	4-3
	Configuring Simphony First Edition Databases	4-4
5	Post-Installation Tasks	5-1
	Verifying the Installation	5-1
	Configuring Simphony First Edition Licensing Count	5-1
	Setting the Start-Of-Day Sequencer Machine and the App Server Time Zone	5-1
	Installing the Remote EMC	5-2
	Connecting a Reporting and Analytics Advanced organization to Simphony First	
	Edition	. 5-2
6	Troubleshooting	6-1
	Insufficient System Privileges	6-1
	Cannot Connect to the Database Server during the Simphony First Edition	61
	Adding Simphony First Edition to the Microsoft Windows First Editions	6.1
	Making Sure That Simphony and Simphony X Instances are Running	6-1
	If Installations Fail	6-2
	Setting the User Account Control (UAC)	6-2
	Configuring the Anti-Virus Software	6-2
	Cannot Log In to the EMC	. 6-2
7	References	7-1
-	List of Services	. 7-1
	List of Database Configuration Fields	. 7-1
	-	

# **Tables**

Table 7-1 List of Services	. 7-	1
Table 7-2 List of Database Configuration Fields	. 7-	-1

# Figures

Figure 1-1 Example of an All-In-One Installation	1-3
Figure 1-2 Example of Applications and Databases on Separate Servers	1-3
Figure 1-3 Example of Applications on Separate Servers and All Database component	s on
One Server	1-4
Figure 1-4 Example of Each Application and Database Component on Separate Server	rs 1-
4	

# Preface

## Audience

This installation guide is intended for installers, programmers, technical support teams, product specialists, and others who are responsible for setting up Oracle Hospitality Simphony First Edition version 1.7.

# **Customer Support**

To contact Oracle Customer Support, access My Oracle Support at the following URL: https://support.oracle.com

When contacting Customer Support, please provide the following:

- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to re-create
- Exact error message received and all associated log files that reflect the error
- Screen shots of each step you take

## Documentation

Oracle Hospitality product documentation is available on the Oracle Help Center at http://docs.oracle.com/en/industries/hospitality/.

Refer to the *Simphony First Edition Security Guide* for more information about enhancing Simphony FE security or changing and encrypting passwords.

## **Revision History**

Date	Description of Change
November, 2015	• Initial publication.
February 12, 2016	• Minor edit

# System Requirements, Supported Systems, and Compatibility

This section describes the supported enterprise server operating systems and hardware devices by Simphony First Edition 1.7.

**Note:** Prior to installing or performing an upgrade to this version, see the *Simphony First Edition 1.7 Release Notes* for important information about changes in unsupported enterprise server technology and hardware devices.

# Supported Enterprise Server Technology

The following operating systems are supported:

- Microsoft Windows Server 2012
- Microsoft Windows Server 2008 R2

The following databases are supported:

- Oracle Database 10g
- Oracle Database 11g
- Microsoft SQL Server 2012
- Microsoft SQL Server 2008 R2

## Supported Handheld Devices

- Zebra (Motorola) MC55A (Microsoft Windows CE 6.0)
- DT Research DT430 (Microsoft Windows Imbedded Version 7.0)

## Supported Microsoft Windows CE Tablets and Workstations

- Oracle MICROS Tablet R-Series
- Oracle MICROS Workstation 5A
- Oracle MICROS Workstation 5
- Oracle MICROS Workstation 4LX
- Oracle MICROS Keyboard Workstation 270 (KW270)

## Supported Win32 Tablets and Workstations

- Oracle MICROS Workstation 6
- Oracle MICROS Tablet E-Series 8-inch and 11-inch models
- Operating system image v1.4 or later is required for Oracle MICROS E-Series Base Station support. See the **Error! Reference source not found.** section for more information.
- Oracle MICROS PC Workstation 2015
- Oracle MICROS Workstation 5A
- DT Research DT362 Tablet
- DT Research DT365 Tablet

## **Supported Peripheral Devices**

Barcode Scanners:

- Motorola LS9208, LS2208, DS9208, and DS2208 models
- Sleeve for Oracle MICROS Tablet E-Series 8-inch
- Sleeve for Oracle MICROS Tablet E-Series 11-inch

Cash drawers

Coin Changer - Telequip T-Flex

Customer Display(s) - Rear base 240x64 and 2x20 LCD display units

**Receipt Printers:** 

- Ethernet Epson TM-88 (II, III, IV, V), and TM-U220B models
- Intelligent Device Network (IDN) Epson TM-88 (II, III, IV, V), and TM-U220B models

Serial Printers (RS232):

- Epson TM-88 (II, III, IV, V), and TM-U220B models
- Slip printer

Magnetic Stripe Readers (MSR):

- Oracle MICROS workstation integrated MSRs
- MagTek DynaPro Audio Jack Reader
- MagTek DynaPro Mini Card Reader
- Sleeve for Oracle MICROS Tablet E-Series 8-inch
- Sleeve for Oracle MICROS Tablet E-Series 11-inch

External RFID Readers - ViVOpay 4500, 4500m, and 4800 models Serial Scales – Mettler-Toledo Viva and Ariva models

# 1 Getting Started

This guide provides instructions on how to install, upgrade and configure Simphony First Edition version 1.7 for Microsoft Windows Server 2008 R2, and Microsoft Windows Server 2012 R2 operating systems.

Versions higher than Simphony First Edition 1.5 Maintenance Release 5 Hot Fix 28 can be upgraded to Simphony First Edition 1.7.

## **Before You Start**

Make sure you have an:

- Operational understanding of PCs and a working knowledge of the Microsoft Windows interface
- Understanding of POS terminology and concepts
- Microsoft Windows administrative privileges
- Operational understanding of the Client Application Loader (CAL) technology
- Understanding that:
  - You cannot repair or modify installation features due to changes in the setup process. If a problem occurs, you must reinstall Simphony First Edition.
  - You can only install Simphony First Edition to local drives. Simphony First Edition installation does not support installing to a mapped drive.

## **Understanding the Installation Process**

#### 1. Selecting an appropriate deployment scenario

Prior to installation and configuration, you need to determine which deployment scenario meets your requirements. See Deployment Scenarios for more information.

2. Prerequisite steps

You need to perform these steps prior to installing or upgrading to Simphony First Edition 1.7. Installers for prerequisite components are in the <Installation Media>\Prerequisites folder.

#### 3. Installing the database server application

You need to install Microsoft SQL Server 2008 R2 or Oracle Database 11*g* prior to installing Simphony First Edition application components.

#### 4. Upgrading or installing Simphony

You can run the Simphony First Edition 1.7 installer to upgrade Simphony First Edition, to perform a clean installation, or to install and add application servers. See Updating or Uninstalling Simphony First Edition and Adding Application Servers for more information.

#### 5. Configuring post-installation settings

The post-installation configuration makes sure that the application components and the database are configured correctly.

#### 6. Verifying the installation

Perform the verification step to make sure the Simphony First Edition application and the database applications are set correctly.

### 7. Troubleshooting

Follow the instructions in this section to resolve common problems you might encounter when installing Simphony First Edition 1.7.

# **Deployment Scenarios**

### Installing All-In-One

In the all-in-one installation, you install the Simphony First Edition database, the Reporting and Analytics Advanced (formerly mymicros.net) database, Simphony First Edition 1.7 application, and Reporting and Analytics Advanced application on one server.





### Installing Applications and Databases on Separate Servers

You can install the Simphony First Edition application components on one physical or virtual server and install the database components on a separate server.





# Installing Applications on Separate Servers and All Database Components on one Server

You can install the Simphony First Edition and Reporting and Analytics Advanced applications on two separate servers and install all database components on a third server.





## Installing Each Application and Database Component on Separate Servers

You can install Simphony First Edition, Reporting and Analytics Advanced, the Simphony First Edition database, and the Reporting and Analytics Advanced database on separate servers.





### Installing on Multiple Servers

Depending on the business requirement of the enterprise, you can extend the Simphony First Edition installation to many server combinations. Simphony First Edition can be deployed over multiple servers to balance the load, ensuring service levels are met during peaks in demand or after a server failure.

### Adding an Application Server

You may run the Simphony First Edition installer to configure additional applications servers. For example, you may run the Simphony First Edition installer to setup a Reporting and Analytics Advanced server or POS-only server.

# 2 Pre-Installation Tasks

## Installing Internet Information Services (IIS)

You need to install IIS on the Simphony First Edition application server or servers.

#### On Microsoft Windows Server 2008 R2

Install IIS with the following role services:

- ASP.NET
- ASP
- HTTP Logging
- Request Monitor
- IIS Management Console and IIS 6 Management compatibility.

Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for more information about the Server
Manager - Add Roles and Features Wizard.

### On Windows Server 2012 R2

Install IIS with the following role services and features:

- .NET 3.5 SP1
- Web Server
- IIS 6 Management Compatibility Components
  - o IIS 6 Metabase Compatibility
  - o IIS 6 WMI Compatibility
- Application Development Feature
  - ASP .NET 3.5
  - o ASP .NET 4.5

Refer to the Microsoft product documentation library at

https://technet.microsoft.com/en-us/ for more information about the Server Manager - Add Roles and Features Wizard.

### Configuring Recycling Settings for the IIS Application Pool

After installing IIS, you need to configure the application pool to recycle at a scheduled time using the Internet Information Services (IIS) Manager. When configuring the recycle settings for the IIS Application Pool:

- Make sure that the **Specific time(s)** you define *do not* coincide with any start of days (SOD) or periods of peak activity.
- Set the **Memory Based Maximums** to less than half of the available server memory.

Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for instructions on how to configure an application pool to recycle at a scheduled time.

## Configuring Log File Rollover Options (IIS 7)

Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for instructions on how to configure Log file
rollover options.

## Installing .NET 3.5 Framework

### On Microsoft Windows Server 2008 R2 or Microsoft Windows Server 2012 R2

Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for instructions.

# **Turning On Data Execution Prevention (DEP)**

Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for instructions.

## Disabling Anti Denial-Of-Service (Dos) Attacks

If you are installing Simphony First Edition with Microsoft SQL Server, you need to add the SynAttackProtect registry key to the computer that runs the Microsoft SQL Server.

Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for instructions.

## **Database Requirements for Simphony First Edition 1.7**

Before installing Simphony First Edition 1.7, you need to install a database server application.

Simphony First Edition 1.7 currently supports the following database server applications:

- Oracle Database 11g Enterprise Edition
- Microsoft SQL Server 2008 R2 Enterprise Edition

### Oracle Database 11g Enterprise Edition

If you are installing the database server application on a separate server, it is recommended that you install Oracle Database on an Oracle Linux operating system.

You can also install Simphony First Edition on an Oracle RAC database installed on either a Linux or Microsoft Windows operating system.

To download and install Oracle see http://www.oracle.com/technetwork/database/enterpriseedition/downloads/index.html

#### Configuring the Database Listener

If you installed Oracle Database as the database server application, you need to configure the database listener.

- 1. Open the Net Configuration Assistant.
- 2. On the welcome screen, select Listener configuration and click Next.
- 3. On Listener configuration screen, select Add and click Next.
- 4. Accept the default listener name, **LISTENER**, in the Listener Name dialog box. Click **Next**.
- 5. Select **TCP** as the protocol and click **Next**.
- 6. Select Use the standard port number of 1521, and click Next.
- 7. Select **No** if you do not want to configure an additional listener, and click **Next**.
- 8. The Listener configuration is complete. Click Next.
- 9. Click Finish to close the Oracle Net Configuration Assistant window.
- 10. Check that the Oracle listener is running.
  - If you are using Microsoft Windows, make sure that the Oracle TNS Listener service (for example, OracleOraDb11g\_home1TNSListener) is set to **Started** in the Windows Services utility.
  - If you are using Oracle Linux, run the command **\$ Isnrctl status.** If the listener is running, you should see the listener configuration settings and the services summary.

#### **Creating Database Instances**

If you are installing Reporting and Analytics Advanced separately, you need to ensure the following database instances exist on the server where Reporting and Analytics Advanced is to be installed:

- SYS
- SYSTEM
- SYSMAN
- DBSNMP

#### Microsoft SQL Server 2008 R2 Enterprise or Microsoft SQL Server 2012

Refer to https://technet.microsoft.com/en-us/for instructions on how to install Microsoft SQL Server 2008 R2.

You can also install Simphony First Edition on an SQL Server 2008 R2 Failover Cluster. For instructions on how to install an SQL Server 2008 R2 Failover Cluster, refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/.

#### **Enabling Named Pipes and TCP/IP**

After installing the Microsoft SQL Server, you need to enable **Named Pipes** and **TCP/IP** network protocols for the existing database service Microsoft SQL Server 2008 R2 or Microsoft SQL Server 2012, if they are not already enabled. Refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for instructions.

# 3 Updating or Uninstalling Simphony First Edition

## **Updating Simphony First Edition**

- 1. Run the Simphony First Edition 1.7 installer. If you have the application and the database on separate servers, then run the installer on the application server.
- 2. Click Yes to continue with the installation and click Next.
- 3. Select **Update** and click **Next**.
- 4. Enter the credentials for a system administrator and click **OK** if you are using an Oracle database.
- 5. Click Install.

**Note:** If you have installed Reporting and Analytics Advanced on a server separate from Simphony First Edition 1.7, then you need to manually copy the Simphonized Menu Item Waste Checks Reports from the application server to the reporting server. For more information, see *Menu Item Waste Reports* in the Simphony First Edition 1.7 Documentation Library.

## **Uninstalling Simphony First Edition**

This uninstalls only the Simphony First Edition application. If you want to remove Simphony First Edition completely from your servers, then you must to manually delete the Simphony First Edition database components from the database after uninstalling the application.

- 1. Run the Simphony First Edition 1.7 installer.
- 2. Click Yes to continue with the installation and click Next.
- 3. Select Uninstall and click Next.
- 4. Click Install.

# **4 Installing Simphony First Edition**

Tasks in this section include links to other tasks which you need to follow to complete the installation.

## Starting the Installation

- 1. Log in and download the Simphony First Edition 1.7 installation media from the Oracle Technology Network (OTN) website at https://edelivery.oracle.com/
- 2. Run the **setup.exe** file.
- 3. Click Yes to continue with the installation, and then click Next.

## Installing all on a Single Server

- 1. Follow the instructions in Starting the Installation to begin the installation.
- 2. Click **Select All** to select all application and reporting services.
- 3. Select **Oracle** as the Database Type if you are using an Oracle database.
- 4. Select **SQL** as the Database Type if you are using the Microsoft SQL Server.
- 5. Follow the instructions in Configuring Simphony First Edition Databases to configure the databases and complete the installation.

## Installing Simphony First Edition on a Separate Server

- 1. Follow the instructions in Starting the Installation to begin installing.
- 2. Deselect **Portal Service**.
- 3. Select **Oracle** as the Database Type if you are using an Oracle database.
- 4. Select **SQL** as the Database Type if you are using the Microsoft SQL Server.
- 5. Follow the instructions in Configuring Simphony First Edition Databases to configure the databases and complete the installation.

## Installing Reporting and Analytics Advanced on a Separate Server

- 1. Follow the instructions in Starting the Installation to begin installing.
- 2. Select Clear All to deselect all default selections.
- 3. Select Portal Service.
- 4. Select **Oracle** as the Database Type if you are using an Oracle database.
- 5. See Installing Simphony First Edition with Microsoft SQL Server if you are using the Microsoft SQL Server:
- 6. Click **Next**.
- 7. Enter the information to configure the transaction database. The transaction database is usually named MCRSPOS.
- 8. Click Next.
- 9. Enter the database information for the reporting databases and click Next.
- 10. Click Install.

# Installing Simphony First Edition on Multiple Application Servers

- 1. Follow the instructions in Starting the Installation to begin installing.
- 2. Select all application services.
- 3. On all application servers, deselect **Portal Service**.
- 4. Select **Oracle** as the Database Type if you are using an Oracle database.
- 5. Follow the instructions in Configuring Simphony First Edition Databases to configure the databases and complete the installation.
- 6. See Installing Simphony First Edition with Microsoft SQL Server if you are using the Microsoft SQL Server.

## Installing Database Components on a Separate Server

#### Installing Simphony First Edition with Oracle Database

#### **On Microsoft Windows**

You can install the databases remotely while installing the application servers.

#### On Oracle Linux

On Oracle Linux operating systems, you have to manually create the databases.

- 1. Create the following database tables in the server. Refer to the Oracle Help Center for instructions.
  - AGGREGATE\_DB
  - BIREPOS
  - COREDB
  - MCRSCACHE
  - MCRSPOS
  - PORTLDB
  - QUARTZ
  - RTA
- 2. Copy the database dump files in the Installer/DBFiles folder of the Simphony First Edition Install media and manually restore the files on the Oracle database.

Refer to the Database Backup and Recovery User's Guide at http://docs.oracle.com/en/for instructions on how to restore database files.

### Installing Simphony First Edition with Microsoft SQL Server

When installing Simphony First Edition with Microsoft SQL Server, you cannot install the databases from a remote machine. Prior to installing Simphony First Edition on the application server, you need to install the databases.

You can install the databases by running the Simphony First Edition setup on the local database server.

#### **On Microsoft Windows**

- 1. Follow all pre-installation tasks for your site. See Pre-Installation Tasks.
- 2. Follow the instructions in Starting the Installation to begin installing.
- 3. Select **Clear All** to deselect all services.
- 4. Select **SQL** as the Database Type and click **Next**.
- 5. Enter the information to configure the transaction database. The transaction database is usually named MCRSPOS. See List of Database Configuration Fields for more information on the database setup options.
- 6. Select Create.
- 7. Provide the **User Name** and the **Password** for the database administrator account and click **OK**.
- 8. Click **Yes** when prompted to enable xp\_cmdshell if you are installing Simphony First Edition on a named instance of Microsoft SQL Server.
- 9. Click Next.
- 10. Click Install.

## **Adding Application Servers**

- 1. Follow the instructions in Starting the Installation to begin installing.
- 2. Select the required servers from the **Setup Options** screen. See List of Services for details.
- 3. Click Next.
- 4. Follow the instructions in Configuring Simphony First Edition Databases and complete the installation.

## **Configuring Simphony First Edition Databases**

See List of Database Configuration Fields for more information on the database setup options.

- 1. Set the destination folder for the Simphony First Edition install. Click Next.
- 2. Enter the information for the transaction database. The transaction database is usually named MCRSPOS.
- 3. Enter the credentials for a database administrative user other than the default SYS user for Oracle and SA user for Microsoft SQL Server, and click **Next**.
- 4. If your database does not have an administrative user other than the default:
  - a. Enter a username and a password for a new administrator.
  - b. Select Create.
  - c. Provide the **User Name** and the **Password** for the default database administrator account and click **OK**.
- 5. Click **Yes** when prompted to enable xp\_cmdshell if you are installing Simphony First Edition on a named instance of Microsoft SQL Server,
- 6. Enter the database information for the cache and click Next.
- 7. Enter the database information for the reporting databases and click **Next** if you are installing Reporting and Analytics Advanced on the same server.
- 8. Select Create a new Service Host and click Next if you want to add a service host.
- 9. Select **Don't configure Service Host** and click **Next** if you do not want to add a service host at this time.
- 10. Define the **Port Number** for the check and posting service and click **Next**. The default port number is 8080.

You can define any free port number for the check and posting service. If you define a port number other than the default 8080, then for future services that you install, you must manually change the port number.

- 11. Click Install, and then click Done.
- 12. Click Yes to restart the computer.

# 5 Post-Installation Tasks

Perform these procedures after installing Simphony First Edition 1.7.

## Verifying the Installation

- 1. Open the EMC from the shortcut on the desktop or Start menu.
- 2. Select the **Server** and provide the **User** and the **Password**.
- 3. Click Login.
- 4. If you can see the EMC dashboard, the Simphony First Edition gateway is up and Simphony First Edition was successfully installed.

## **Configuring Simphony First Edition Licensing Count**

With the release of Simphony First Edition 1.7, you no longer need to enter license keys into the EMC to activate features, or to add workstations and Kitchen Display Systems (KDS). You now only have to configure the number of licenses that you have purchased.

- 1. In the EMC, select the Enterprise and select Enterprise Parameters.
- 2. Click the Licensing tab.
- 3. Click Configure adjacent to Workstations Client License Count.
- 4. Select Set new license count if you want to add a new license count.
- 5. Select **Add to the existing license count** if you want to append licenses to an existing license count.
- 6. Enter the number of client licenses that you have purchased.
- 7. (Optional) Enter any additional details regarding the purchased license in **Reference**.
- 8. Click OK.
- 9. Repeat Steps 3-7 for Transaction Service Client License Count, and KDS Client License Count.
- 10. Click Save.
- 11. Click **Yes** when prompted for confirmation.

# Setting the Start-Of-Day Sequencer Machine and the App Server Time Zone

- 1. In the EMC, select Enterprise, select Enterprise Parameters, and select the **Miscellaneous** tab.
- 2. Enter the Microsoft Windows machine name for SOD Sequencer Machine Name.
- 3. Select the App Server Time Zone.

If you are deploying Simphony First Edition on multiple servers, the date, time, and the time zone settings of each app server and database server must correspond. Additionally, the servers' time zone must correspond with the App Server Time Zone setting in the EMC.

You can synchronize the time settings between the servers by configuring one of the servers to be a Network Time Protocol (NTP) server and then point the rest of the servers to the NTP server.

Refer to the to the Microsoft product documentation library at https://technet.microsoft.com/en-us/for more information.

- 4. Click Save.
- 5. If you have installed Simphony First Edition on multiple application servers:
  - a. On all servers other than the SOD Sequencer Machine, disable the **Micros Sequencer Service**. You only want to start this service if the main application server is going to be down for multiple days.

## Installing the Remote EMC

- Open your browser and navigate to: http://ApplicationServerName:PortNumber/egateway/download/EMCClient/E MCSetup.exe
- 2. If you see the Unknown Publisher warning, click Run.
- 3. On the Welcome screen, and click Next.
- 4. Set the destination folder, and click Next.
- 5. Enter the IP address or the name of the Simphony First Edition application server with the EGateway port number, and then click **Next**.

For example, http://192.168.220.224:8080

- 6. Click Install.
- 7. Click Finish to exit the installer.
- 8. Use the **AppLoader** icon on your desktop to launch the remote EMC. The AppLoader also keeps the remote EMC updated with the same versions of files that are on the Simphony First Edition application server.



## Connecting a Reporting and Analytics Advanced organization to Simphony First Edition

- 1. In the EMC, select Enterprise Parameters and select the MyMicros tab.
- 2. In the **MyMicros URL** field, enter the name of the computer that is running the MICROS Portal Service.
- 3. Select the organization ID from the **Organization ID** drop-down menu if you installed Simphony First Edition with a blank database or if you need to connect to an existing Reporting and Analytics Advanced deployment.
- 4. Click Save.

# 6 Troubleshooting

This section describes common problems you might encounter when installing Simphony First Edition 1.7, and explains how to solve them. For assistance on troubleshooting additional problems, review the install log file stored in the *<Drive>*:\Users\Public\Public Documents\Micros\Simphony\Install folder.

## Insufficient System Privileges

Insufficient System Privileges message appears when the prerequisite, Internet Information Services (IIS), has not been installed. See Installing Internet Information Services (IIS) for instructions on how to install IIS.

# Cannot Connect to the Database Server during the Simphony First Edition Installation

The Simphony First Edition installer may not connect to the database server due to the following reasons:

- Microsoft Windows Firewall is running.
- Simphony and SimphonyX instances are not running.

#### Adding Simphony First Edition to the Microsoft Windows Firewall Exceptions

The Microsoft Windows Firewall, which is enabled by default on your operating system, may prevent the Simphony First Edition installer from connecting to the database server. You must set up an exception rule on your firewall setting for the Simphony First Edition server and the database server to continue with the installation.

If you are using a separate database server, then you must set up an incoming rule to allow connections from Simphony First Edition depending on your database platform using either the default port or the port you assign when Configuring Simphony First Edition Databases during the installation. By default, the Oracle Server uses port 1521 and the Microsoft SQL Server uses port 1433.

#### Refer to the Microsoft product documentation library at

https://technet.microsoft.com/en-us/library for instructions on how to set up exception rules in Microsoft Windows Firewall.

#### Making Sure That Simphony and SimphonyX Instances are Running

If you are installing Simphony First Edition with Oracle Database, you need to make sure that the Simphony and SimphonyX instances are running.

To display the status of the Simphony and SimphonyX instances, run the lsnrctl STATUS command from a command prompt on the database server.

## If Installations Fail

Installation may fail due to User Account Control (UAC) or due to anti-virus software.

### Setting the User Account Control (UAC)

Sometimes it may not be possible to install Simphony First Edition 1.7 when the UAC is enabled. Based on your operating system, refer to the Microsoft product documentation library at https://technet.microsoft.com/en-us/library for instructions on how to configure UAC settings.

- 1. Set the User Account Control settings to Never Notify.
- 2. When the Simphony First Edition 1.7 has completed, you can restore the UAC settings to their original state.

### Configuring the Anti-Virus Software

If anti-virus software is running, disable the software temporarily during the Simphony First Edition installation.

Antivirus software can cause performance issues with Simphony First Edition if, each time you access any resource on the server, the antivirus software tries to open and scan the object. To prevent these issues, exclude the following files and directories from automatic antivirus scans and scan these directories only at scheduled times.

```
<Drive>:\windows\system32\inetsrv
```

```
<Drive>:\inetpub
```

<Drive>:\inetpub\temp\IIS Temporary Compressed Files

Files with .ndf, .mdf, and .ldf extensions where Microsoft SQL Server is installed.

Files with .dbf .log, and .dtl extension in the files in the <Drive>:\Oracle\ where Oracle database is installed.

If you are running anti-virus software on a cluster

- Q:\(Quorum drive)
- <Drive>:\Windows\Cluster

## Cannot Log In to the EMC

If you see the following error when attempting to log in to the EMC, try enabling the Named Pipes and TCP/IP network protocols. See the Enabling Named Pipes and TCP/IP section for more information.

#### Client Exception: SendSyncRequest returned with error code: RC\_COMM\_ERROR

If this does not resolve the issue, please contact My Oracle Support for assistance.

# 7 References

# List of Services

You can install the following services by running the Simphony First Edition 1.7 installer:

Option	Description
Core Services	Select this option to enable the Simphony First Edition application services: EMS Service, Data transfer Service, Sequencer Service, and Labor Posting Service.
Enterprise Maintenance Service (EMS) Batch Service	The EMS Batch Service processes changes sent from the mymicros EMS and enables users to remotely update POS configuration at multiple stores (possibly running on different POS systems) simultaneously.
New DTS (Data Transfer Service)	The NewDTS moves configuration data from the On Line Transaction Processing (OLTP) databases to the On Line Analytical Processing (OLAP) databases.
Sequencer Service	Sequencer service launches Autosequences at configured times. Required for automatic Start of Day (SOD) to run.
Labor Posting Service	Labor posting service posts employee time card punches to Reporting and Analytics Advanced.
Portal Service	Portal Service provides web-based access to the enterprise reports.
	If you want to install Reporting and Analytics Advanced on the same server as the Simphony First Edition application, select Portal Service.

Table 7-1 List of Services

# List of Database Configuration Fields

#### Table 7-2 List of Database Configuration Fields

Field	Description
Database Source	If you want to install on a sample database, select <b>Sample Database</b> .
	If you have loaded an existing database to the database application, select <b>Existing Database</b> .
	If you want to install on a blank database, select <b>Blank Database</b> .

Field	Description
Server Name	Enter the name of the computer where the database application is installed.
	To install Simphony First Edition on a named instance of Microsoft SQL server, enter the Server Name as <i>ServerName\InstanceName</i> .
Sys Admin Name	Enter the username of an existing system administrator.
	If you want to create a new system administrator, you need to define a system administrator username and select Create.
Sys Admin Password	Enter the password of an existing system administrator.
	If you want to create a new system administrator, you need to define a system administrator password and select Create.
Create	If you select <b>Create</b> , and there are no system administrators with the given username, a new user is created.
Database Name	Enter a name for the database.
User Name	Enter a username for the database.
Password	Enter a password for the user.