

9700 Web Reports Installation & Upgrade Guide

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This document is a guide to install or upgrade the 9700 Web Reports software.

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General Information

About This Document

9700 Web Reports (formerly named NetVupoint and Dataviewer) is a web-based reporting tool that uses Internet Explorer to view sales data from the MICROS 9700 HMS point of sale (POS) system. This change was based on the release of 9700 HMS v4.0, whereby support has been added for its installation on Microsoft Windows Server 2008 R2. This document is a guide for users to perform a clean install (new installation) or upgrade from the legacy NetVupoint product to 9700 Web Reports. 9700 Web Reports houses the reporting application and allows the user to view sales totals and charts, check details, employee totals, and menu item totals.

All 9700 Web Reports applications utilize the 9700 HMS Reporting Database as the data source. The data accessed by these applications can be stored in either of the following database platforms:

- Microsoft SQL Server 2008 R2
- Oracle 11g

Who Should be Reading This Document

This document is intended for the following audiences:

- MICROS Installers/Programmers
- MICROS Dealers
- MICROS Customer Service
- MICROS Training Personnel
- MIS Personnel

What the Reader Should Already Know

This document assumes that you have the following knowledge or expertise:

- Operational understanding of PCs and basic network concepts
- Experience with Microsoft Windows Server 2008 R2
- Familiarity with the 9700 HMS software
- Familiarity with Microsoft SQL Server 2008 R2 or Oracle 11g

Declarations

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Printing History

New editions of this guide incorporate new and changed material since the previous edition. Minor corrections and updates may be incorporated into reprints of the current edition without changing the publication date or the edition number.

| Edition | Month | Year | 9700 Software Version |
|---------|-----------|------|-----------------------|
| 1st | August 9 | 2013 | 4.0 |
| 2nd | August 20 | 2013 | 4.0 |
| 3rd | September | 2014 | 4.0 |

9700 Web Reports Installation

Overview

Previously, in reference to 9700 HMS Version 3.x, NetVupoint and Dataviewer were available to be installed upon installing the 9700 application. This is no longer the case. With this release, 9700 Web Reports needs to be installed independently from the 9700 application.

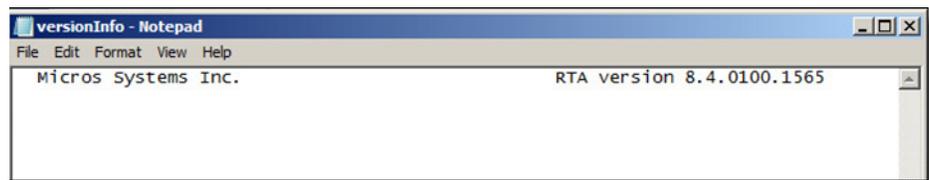
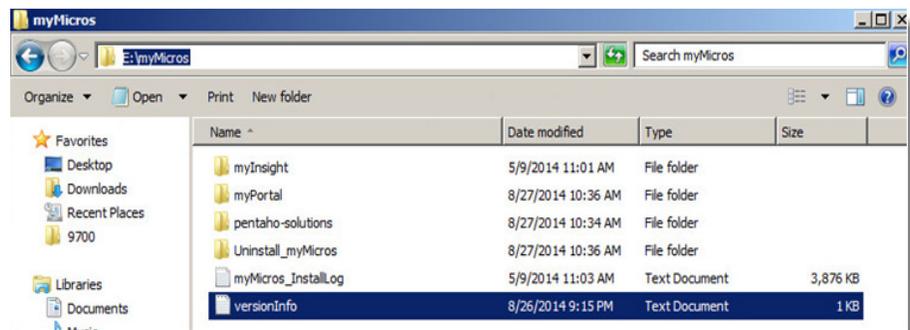
Note *The 9700 HMS Version 4.0 database and application **must** be installed before installing 9700 Web Reports. Do not attempt to install 9700 Web Reports prior to completing that task.*

The 9700 Web Reports installation files may be accessed and downloaded from the *MICROS Members* website (<http://www.micros.com/>) from the 9700 Product Support section.

Upgrading from a previously installed 9700 Web Reports version:

If upgrading from a previously installed version of 9700 Web Reports, follow the steps outlined for the “mymicros.net Database installer” on page 16 and “mymicros.net Installation” on page 23.

To determine which version of 9700 Web Reports is currently being used, navigate to the <Drive>://Micros/ MyMicros/**versioninfo.txt** file and open it.



Supported Java versions

Application Server side:

Java JDK 1.6.0.45 is supported in mymicros.net v8.1 through v8.4.1.

POS Client side:

The latest Java JRE 1.7.0.67 version is supported in 9700 Web Reports with mymicros.net versions 8.3 and 8.4.1, but *not* 8.1.

9700 Web Report Installation Procedures

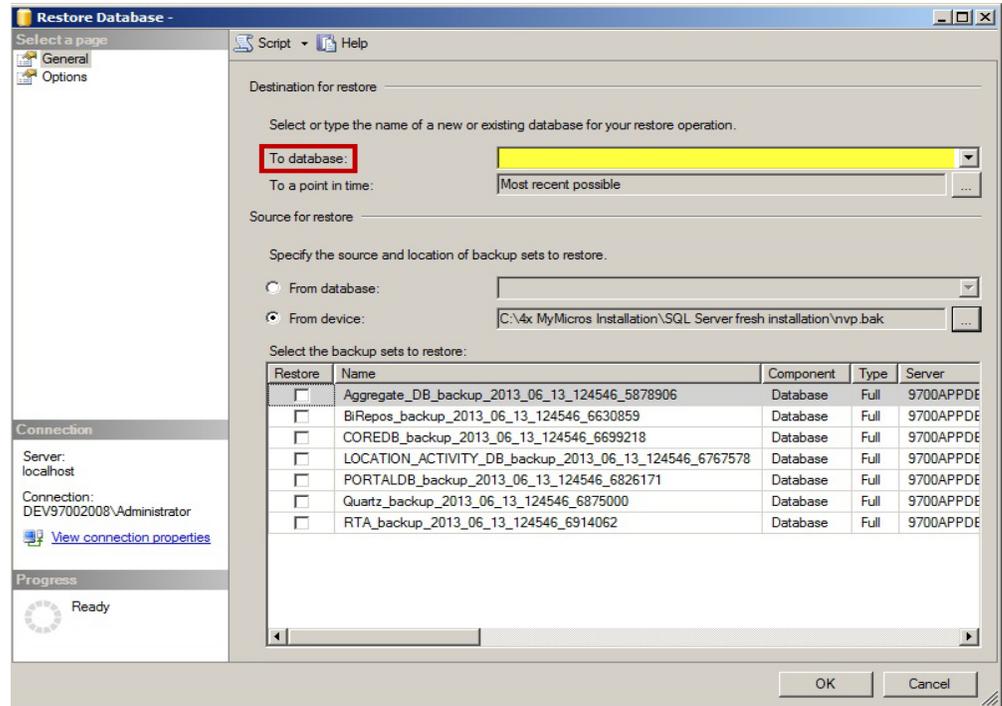
Fresh Install of 9700 Web Reports

MS-SQL Server 2008 R2

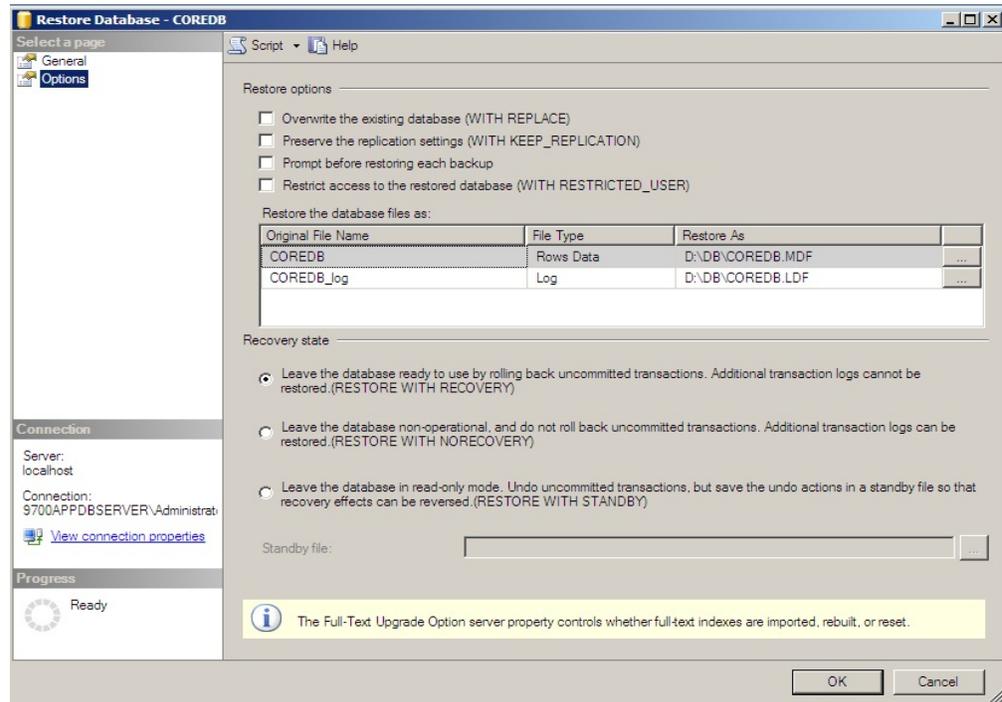
For fresh installations of 9700 Web Reports on the Microsoft SQL Server 2008 R2 database platform, follow the steps outlined below:

1. Access the 9700 Web Reports installation files and note the folder named *SQL Server fresh installation*. Within this folder is a MS SQL Server backup task file named **nvp.bak**.
2. Copy the **nvp.bak** file to the MS-SQL Server 2008 R2 database server that will house the 9700 Web Reports databases.
3. Ensure that the database files will be restored to a drive partition with sufficient disk space.
4. Access Microsoft SQL Server and using the *SQL Server Management Studio* use the provided **nvp.bak** file to restore from. For more information about restoring a database, click: <http://technet.microsoft.com/en-us/library/ms177429%28v=sql.105%29.aspx>. Perform the '**Restore Database**' procedure for each of the following database files (listed below in alphabetical order):
 - Aggregate_DB
 - BiRepos
 - COREDB
 - LOCATION_ACTIVITY_DB
 - PORTALDB
 - Quartz
 - RTA
5. Ensure that each restored database is named correctly by entering the database names exactly as displayed in the list provided above.

- Restore each database individually. Enter the database names in the **‘To database’** field that is highlighted in the screen shot shown below:



7. Upon restoring the 9700 Web Report databases in MS-SQL, using the *SQL Server Management Studio*, navigate to **Restore Database | Options** and ensure that the path beneath the '**Restore As**' column is pointing to the correct directories as needed for each database's and log files restoration. Shown here is an example of the COREDB being restored.



Oracle 11g

For fresh installations of 9700 Web Reports on the Oracle 11g database platform, follow the steps outlined below:

1. Access the 9700 Web Reports installation files and note the folder named *OracleNVPCreateUtil*.
2. Copy the *OracleNVPCreateUtil* folder to the prospective Oracle database server.
3. Within this folder is a utility named **OracleNVPDBCCreateUtil.exe** that when utilized, executes the required scripts and restores the provided **nvp.DMP** database backup (also in the *OracleNVPCreateUtil folder*) onto Oracle.

4. Click on the **OracleNVPDBCreateUtil.exe** and enter the credentials shown below per the sites security requirements.

To maintain PCI compliancy standards, do not use default passwords.

9700 4xWebReport Oracle DB Utility

Oracle DB Create Utility 9700 4x WebReport

Database Creation Configuration

Database Type

Sql Server

ORACLE

DB Connection

NVP Database SYSTEM User: system

NVP Database SYSTEM Password: system

Database Server: localhost

Oracle Connection

Oracle Database Service Name: mcrsdb

COREDB Password: coredb

PORTALDB Password: portaldb

RTA Password: rta

LOCATION_ACTIVITY_DB Password: locdb

SA User Password: mymicros

TABLESPACE Directory: D:\vdb

Start Exit

Upgrade Status

Please enter required configuration information above and then click Start button to begin upgrade.

9700 Web Report Installation Procedures

Fresh Install of 9700 Web Reports

Executing the **OracleNVPDBCreateUtil.exe** utility will create v4.52 NetVupoint Oracle database files.

Once completed, follow the instructions covered in the [Upgrading 9700 v3.6 NetVupoint DB's to 9700 Web Reports](#) section.

For more information, see the *9700 v4.0 PADSS Implementation Guide* document available on the MICROS member's website.

After the installation has been completed, the site is responsible for other related tasks such as the maintenance of the system including database backups, statistics, and optimization jobs.

Upgrading 9700 v3.6 NetVupoint DB's to 9700 Web Reports

Overview

As stated earlier, with the release of 9700 HMS Version 4.0, 9700 Web Reports need to be installed independently from the 9700 application.

Note *Currently, the upgrade path is only possible on Reporting databases that are already at the latest 9700 3.6 version. In other words, any older database version(s) of NetVupoint must be upgraded to the latest 3.6 version **before** the 9700 Web Reports installer (i.e., MyMicros8 DB Installer) will recognize the database(s) in order to perform an upgrade.*



Warning: *As per standard 9700 Best Practices recommendations, **always** perform database backup tasks on all of the sites Transactional and Reporting databases before performing any of the following steps.*

Upgrading existing Reporting databases

NetVupoint databases must be brought up to 9700 HMS v3.6 using the NVP Upgrade Utility if you are upgrading from 9700 v3.2 MR11 or earlier versions.

Other upgradable versions must come from 9700 v3.0 SP15, 9700 v3.1 SP10 or 9700 v3.2 MR11. Versions higher than 9700 3.2 MR11, must be on 9700 v3.6 GR to bring NetVupoint up to v3.6.

1. Once NetVupoint has been upgraded to v3.6 (verify this via the available log files) perform a database backup task on all 9700 system databases.
2. Copy the Reporting database backup file and paste it on the Microsoft SQL 2008 R2 database server.
3. Perform a **Restore Database** task using the backup on the Microsoft SQL 2008 R2 database server.
4. Access the 9700 Web Reports installation files and note the folder named *DB upgrade utility* and open it.
5. Open the *NVPUpgrade40Util* folder that's there.
6. Run the **NVPUpgrade40Util.exe**.

7. The 9700 Web Reports **NVPUgrade40Util.exe** utility will upgrade the 9700 v3.6 version of NetVupoint from database schema v4.52 to database schema v5.01. Version 5.01 is the minimal version recognized by the 9700 Web Reports Installer.

The following Reporting database files are upgraded to DB schema v5.01:

- LOCATION_ACTIVITY_DB
- COREDB
- PORTALDB
- RTA

MS-SQL Server 2008 R2

1. When the 'NetVuPoint 4.0 GR Database Upgrade Utility' is opened and the database platform is Microsoft SQL Server 2008 R2, under the '*Database Type*' section, select '**Sql Server**'.
2. Under the '*DB Connection*' section, enter the **NVP Database SYSTEM User** (System Administrator) name.
3. Enter the **NVP Database SYSTEM Password**.
4. Select the applicable '*NetVuPoint Build Upgraded From*' database version from the dropdown.
5. Enter the '*Database Server*' name, or if known, the computers IP Address and click **Start**.

The screenshot shows the 'NetVuPoint 4.0 GR Database Upgrade Utility' window. The title bar reads 'NetVuPoint 4.0 GR Database Upgrade Utility'. The main area is titled 'NVP Database Upgrade Configuration' and is divided into two sections: 'Database Type' and 'DB Connection'. In the 'Database Type' section, the 'Sql Server' radio button is selected, and the 'ORACLE' radio button is unselected. In the 'DB Connection' section, there are four fields: 'NVP Database SYSTEM User' with the value 'sa', 'NVP Database SYSTEM Password' with a masked password '*****', 'NVP Build Upgraded From' with a dropdown menu showing 'NVP 3.6', and 'Database Server' with the value 'localhost'. Below the configuration fields are two buttons: 'Start' and 'Exit'. At the bottom of the window, there is a section titled 'NVP Database Upgrade Status' containing the text: 'Please enter required configuration information above and then click Start button to begin DB upgrade.'

Note *The NetVuPoint 4.0 GR Database Upgrade Utility only performs an upgrade if the existing DB schema version is v4.52. The log folder will contain a log of all of the scripts that were executed on the databases. If the DB upgrade fails, manual intervention will be needed to determine the cause of failing to successfully upgrade.*

Oracle 11g

1. When the 'NetVuPoint 4.0 GR Database Upgrade Utility' is opened and the database platform is Oracle 11g, under the 'Database Type' section, select **ORACLE**.
2. Under the 'DB Connection' section, enter the **NVP Database SYSTEM User** (System Administrator) name.
3. Enter the **NVP Database SYSTEM Password**.
4. Select the applicable 'NetVupoint Build Upgraded From' database version from the dropdown.
5. Enter the 'Database Server' name, or if known, the computers IP Address and click **Start**.
6. Under the 'Oracle Connection' section, enter the **Oracle Database Service Name**.
7. Enter the passwords for each of the following listed DB schemas:
 - COREDB
 - PORTALDB
 - RTA
 - LOCATION_ACTIVITY_DB
8. Click **Start**.

The screenshot shows the 'NetVuPoint 4.0 GR Database Upgrade Utility' window. It is divided into several sections:

- NVP Database Upgrade Configuration:**
 - Database Type:** Two radio buttons are present: 'Sql Server' (unselected) and 'ORACLE' (selected).
 - DB Connection:** A group box containing:
 - 'NVP Database SYSTEM User': Text box with 'sa'.
 - 'NVP Database SYSTEM Password': Password box with 7 asterisks.
 - 'NVP Build Upgraded From': Dropdown menu with 'NVP 3.6' selected.
 - 'Database Server': Text box with 'localhost'.
 - Oracle Connection:** A group box containing:
 - 'Oracle Database Service Name': Text box with 'mcrspos'.
 - 'COREDB Password': Password box with 4 asterisks.
 - 'PORTALDB Password': Password box with 7 asterisks.
 - 'RTA Password': Password box with 3 asterisks.
 - 'LOCATION_ACTIVITY_DB Password': Password box with 3 asterisks.
- Buttons:** 'Start' and 'Exit' buttons are located below the configuration fields.
- NVP Database Upgrade Status:** A text area at the bottom containing the instruction: 'Please enter required configuration information above and then click Start button to begin DB upgrade.'

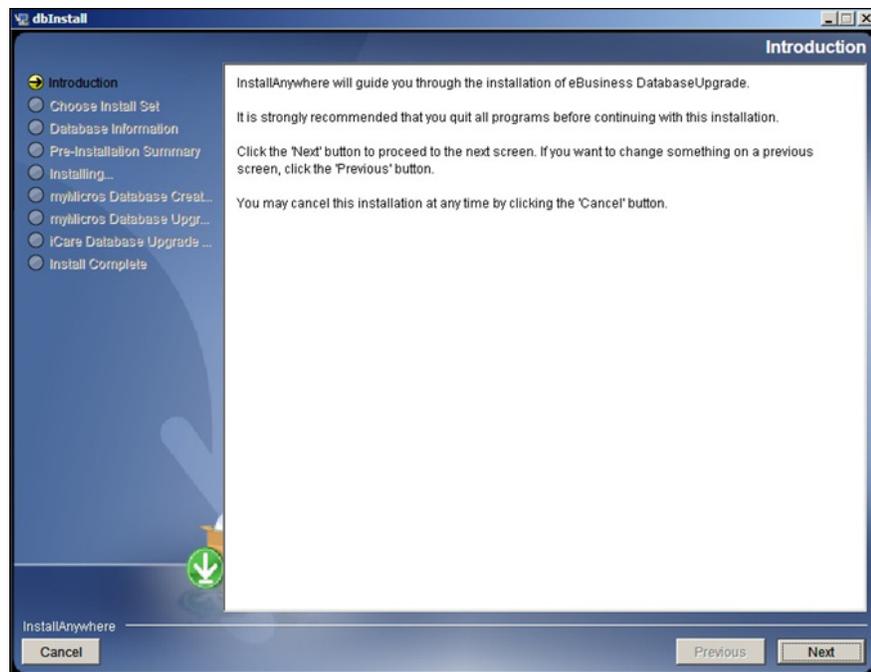
mymicros.net Database installer

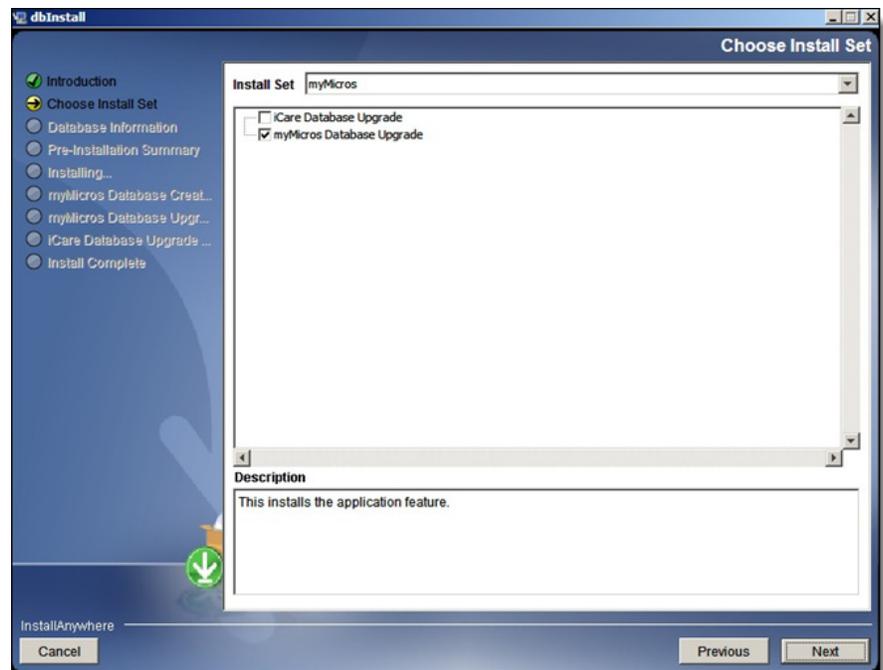
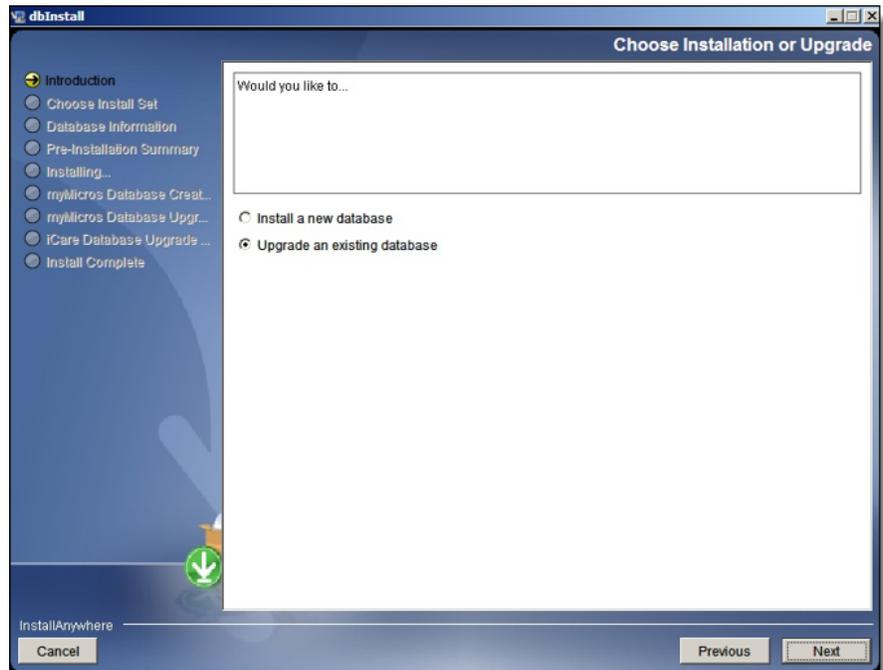
DB Installation

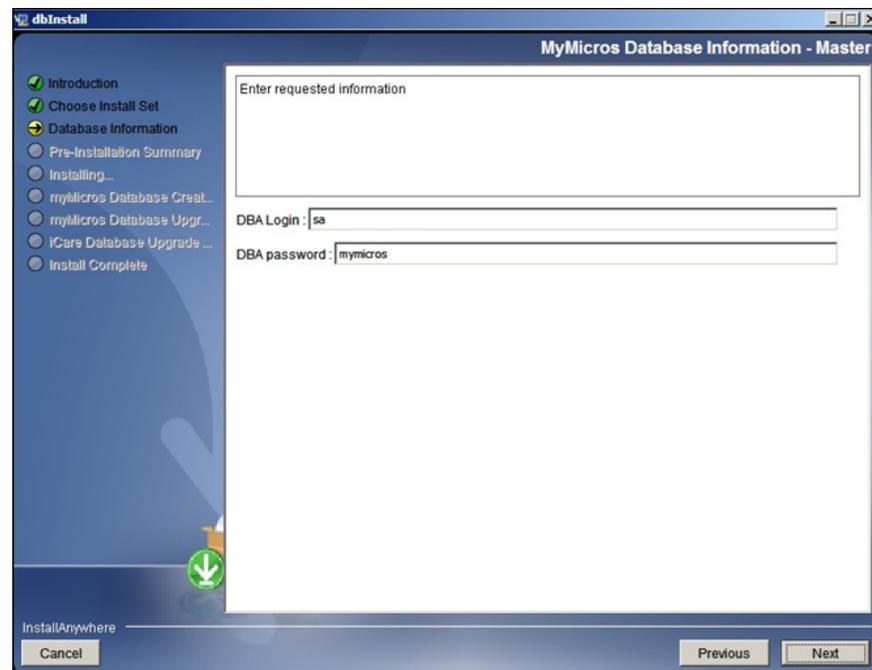
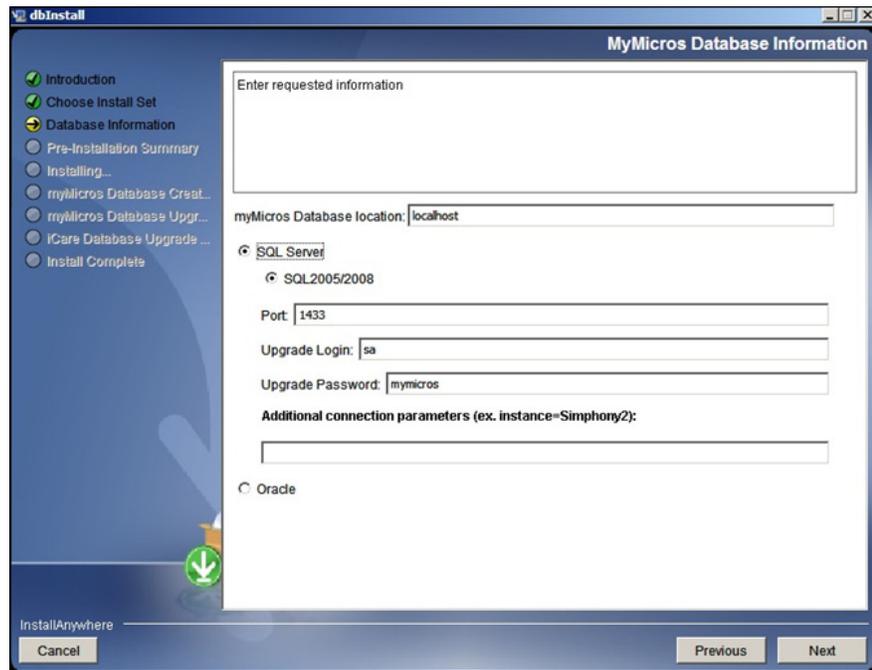
The MyMicros8 DB installer should be run to upgrade the NetVupoint database from version 5.01 to the latest version.

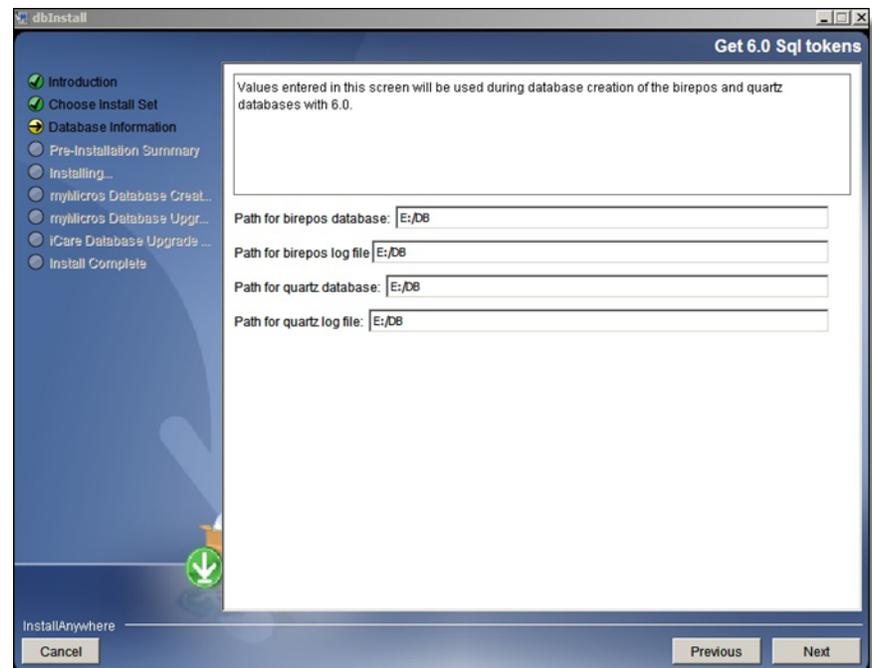
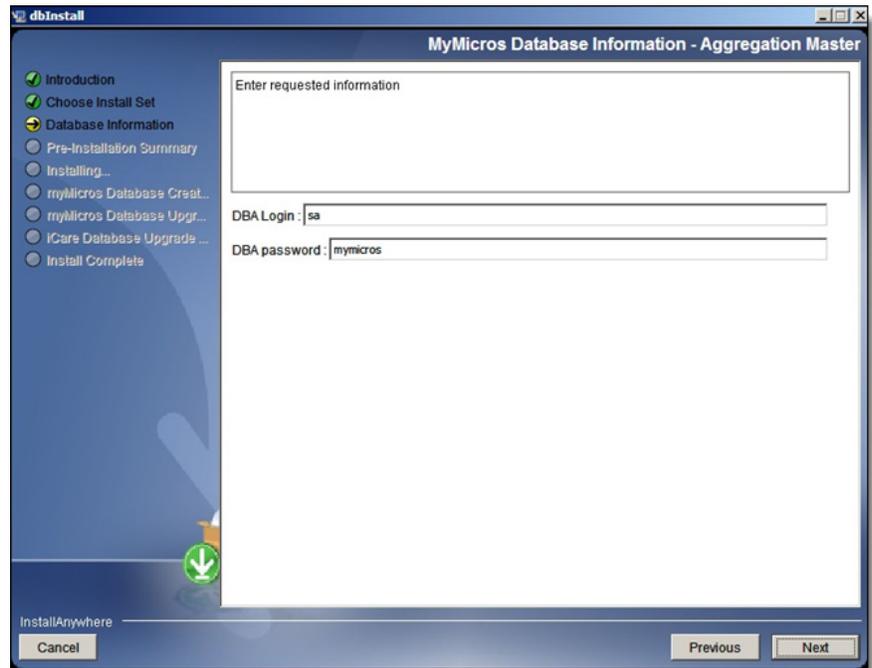
A DBInstaller.log is created in the C:\Temp folder by the installer. For troubleshooting, refer to this log file.

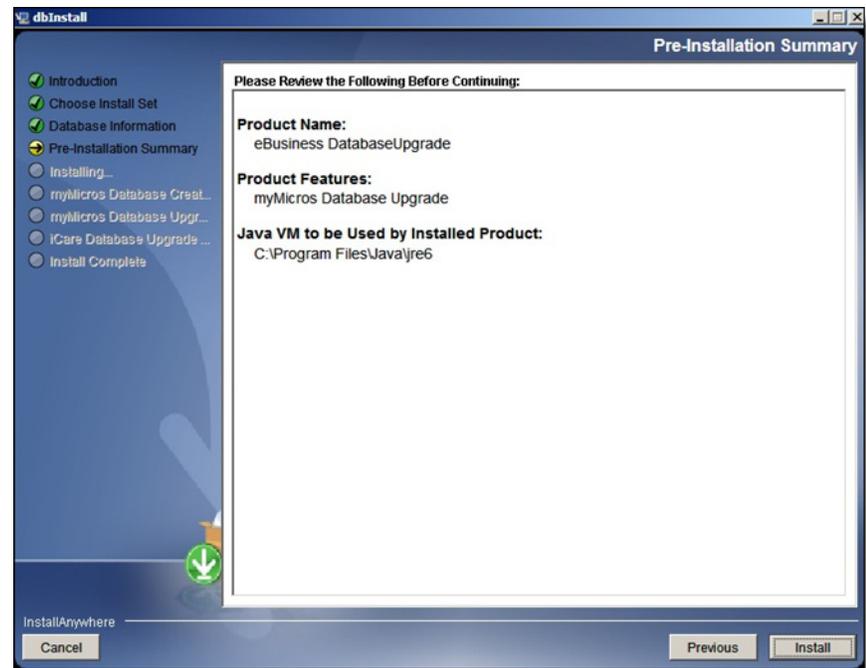
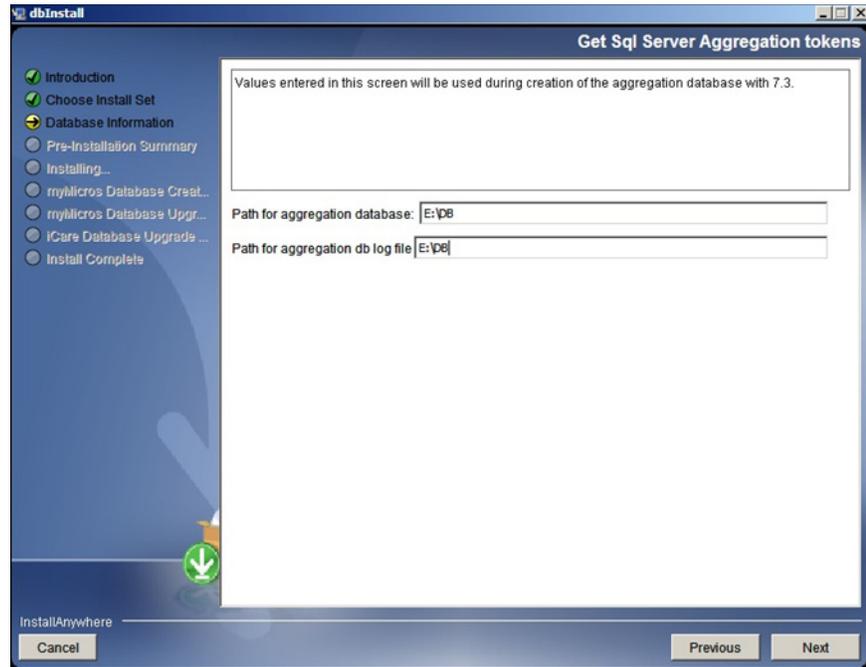
1. Run the **DBInstall.exe** and follow the screen shots in sequence as shown below:

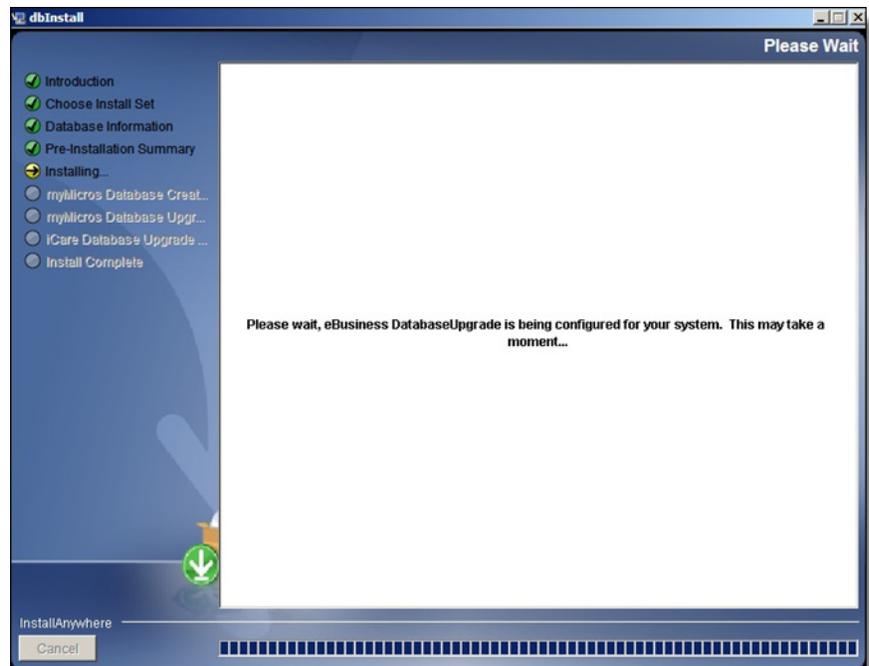


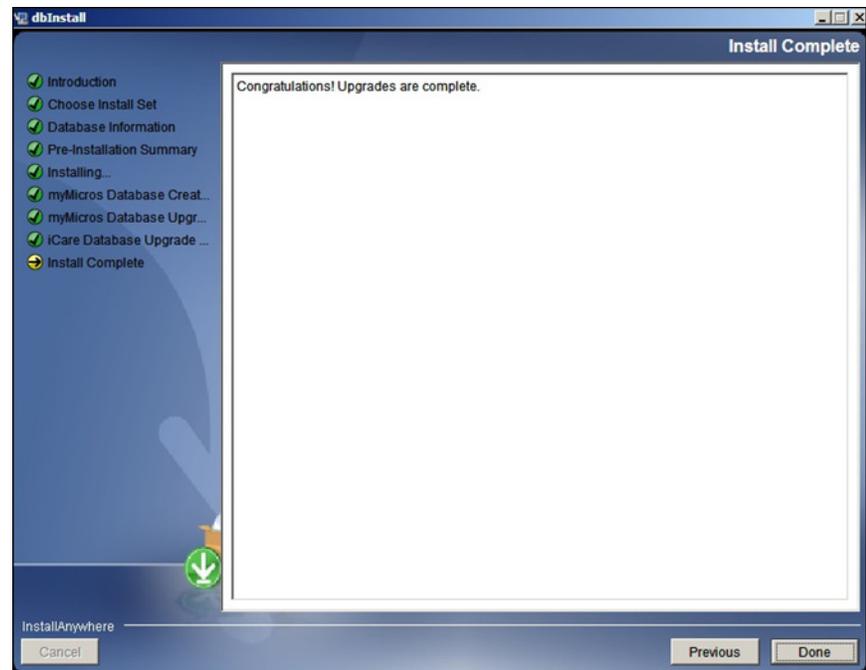
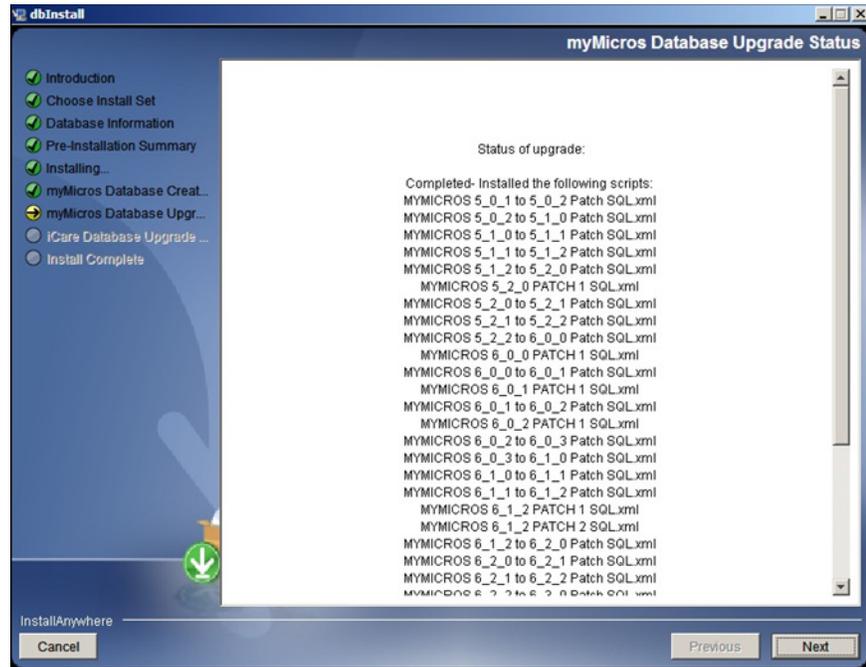












mymicros.net Installation

mymicros.net Installation

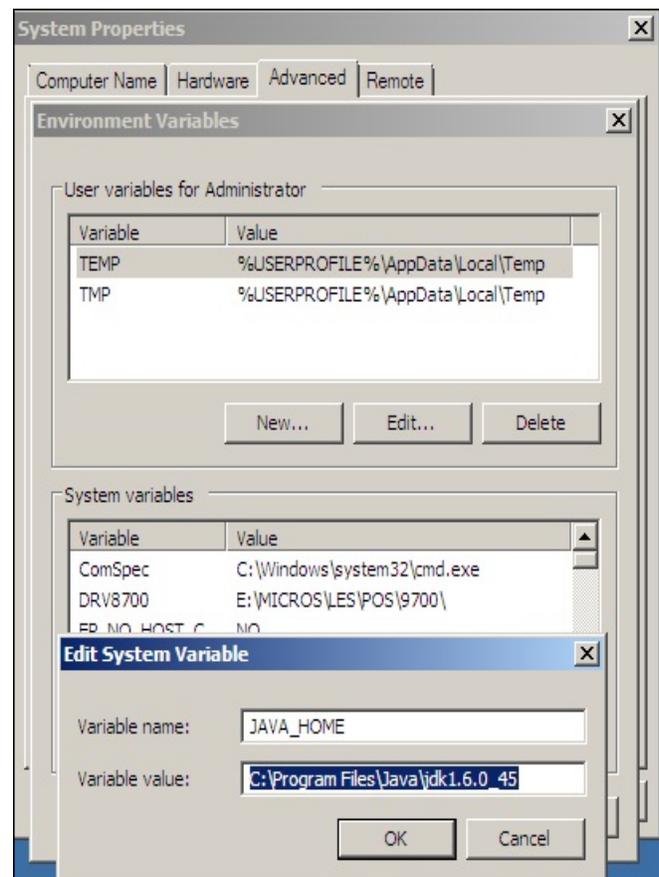
mymicros.net installation Prerequisite

Before installing mymicros.net ensure that:

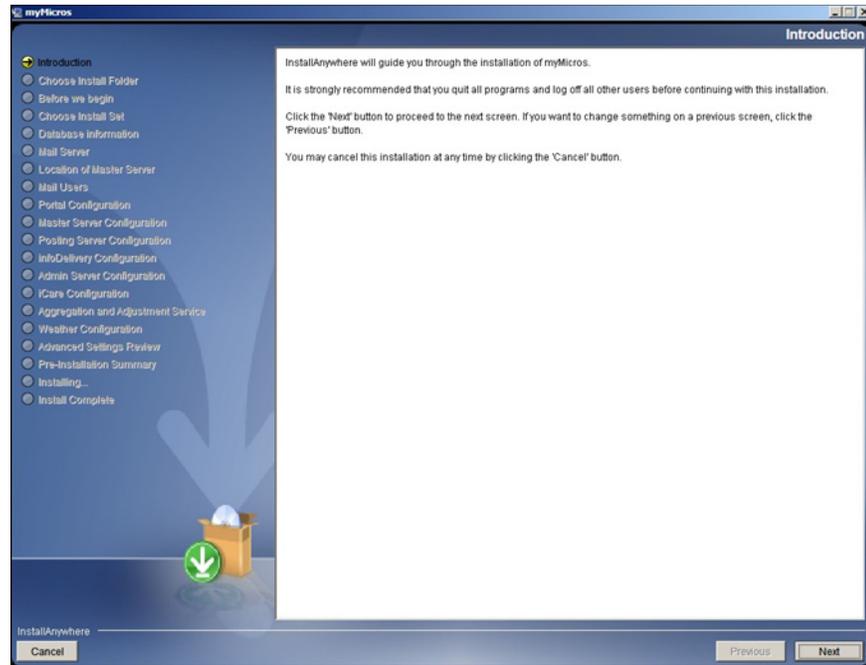
1. JDK 1.6 (64 bit) is installed. It can be downloaded from

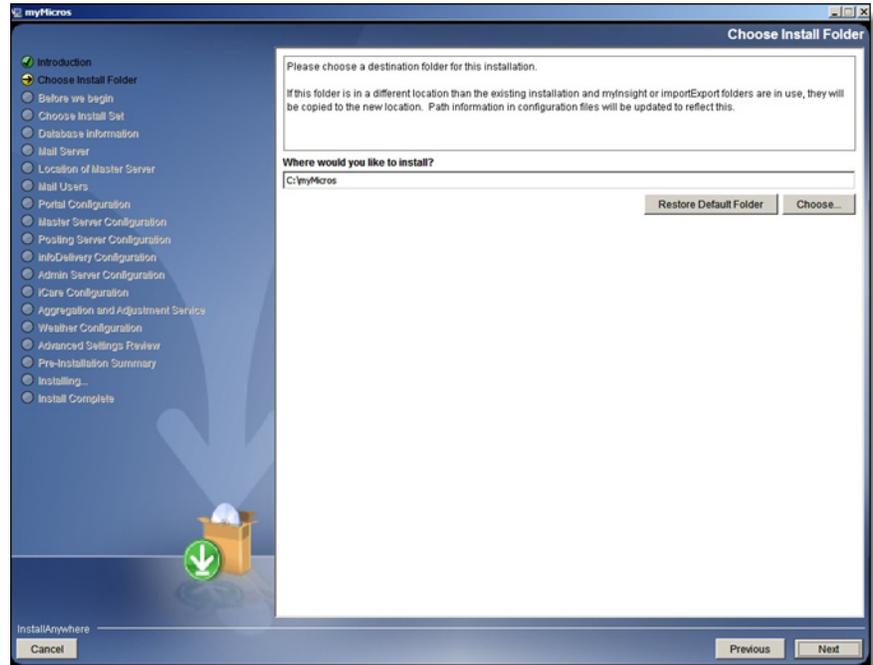
<http://www.oracle.com/technetwork/java/javase/downloads/jdk6downloads1902814.html>

2. Ensure that the Environment variable JAVA_HOME points to the JDK folder as shown below:

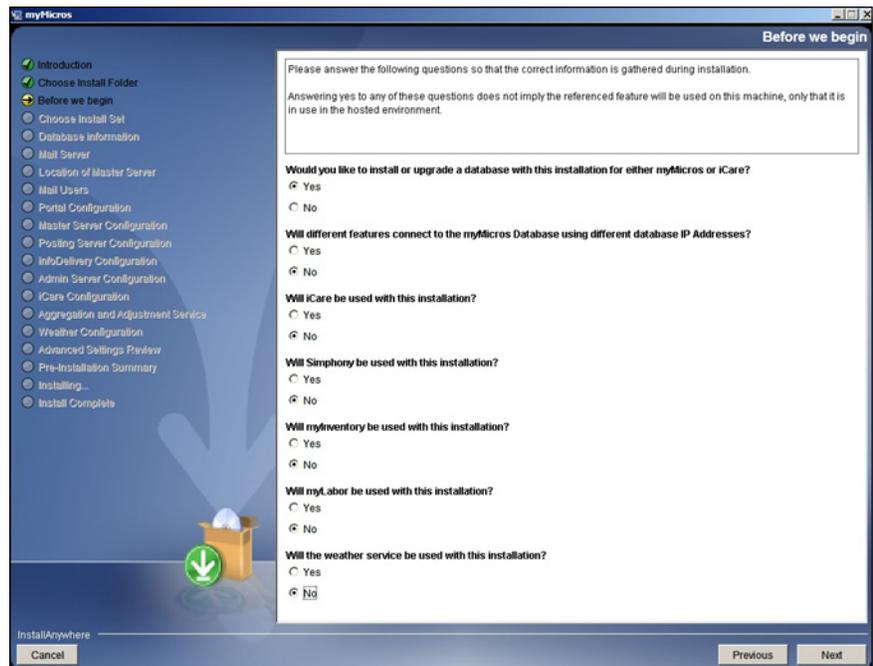


3. Run the MyMicros8 Install_8.4.0100.1565.exe and follow the screen shots in sequence as shown further below.



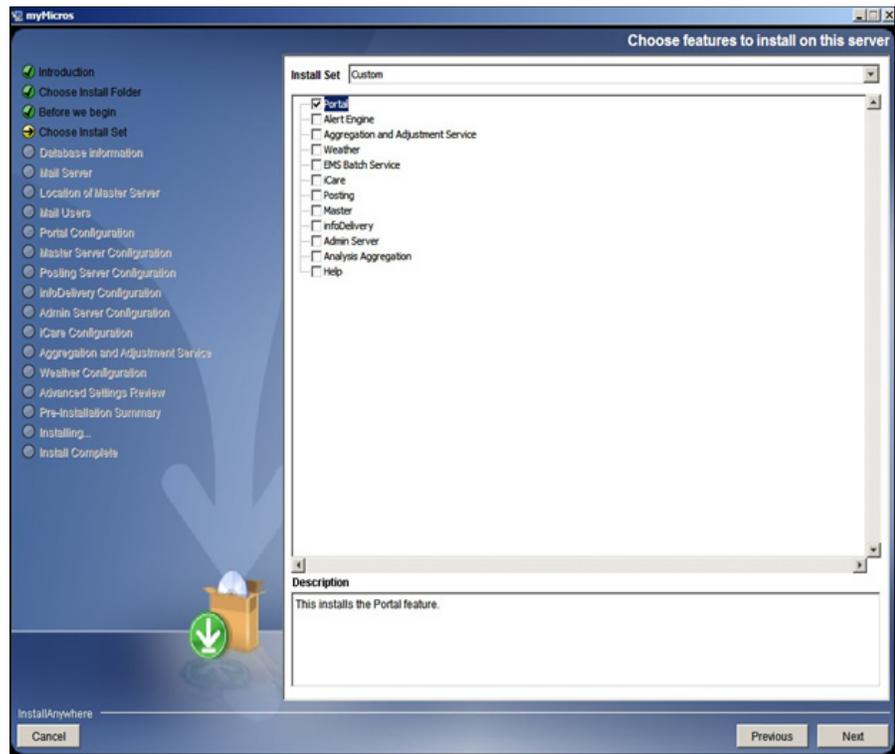


4. At the **Before We Begin** stage, ensure that all of the options with the exception of the first one (Would you like to install or upgrade a database with this installation for either myMicros or iCare?) are selected **No**.



If this is an upgrade from a previous version of Web Reports, continue by accepting all defaults. Information will match the sequenced screen shots as shown below.

- When the installer finishes, it is imperative to run the **Post9700WebreportsInstall** as outlined beginning on page 35.
5. During the MyMicros8 installation, at the **Choose features to install on this server** stage, select only **Portal** and click **Next**.



The screenshot shows the 'myMicros Database information' window. On the left is a navigation tree with the following items: Introduction, Choose Install Folder, Before we begin, Choose Install Set, Database information (highlighted), Mail Server, Location of Master Server, Mail Users, Portal Configuration, Master Server Configuration, Posting Server Configuration, InfoDelivery Configuration, Admin Server Configuration, iCare Configuration, Aggregation and Adjustment Services, Weather Configuration, Advanced Settings Review, Pre-Installation Summary, Installing..., and Install Complete. The main area contains the following fields and options:

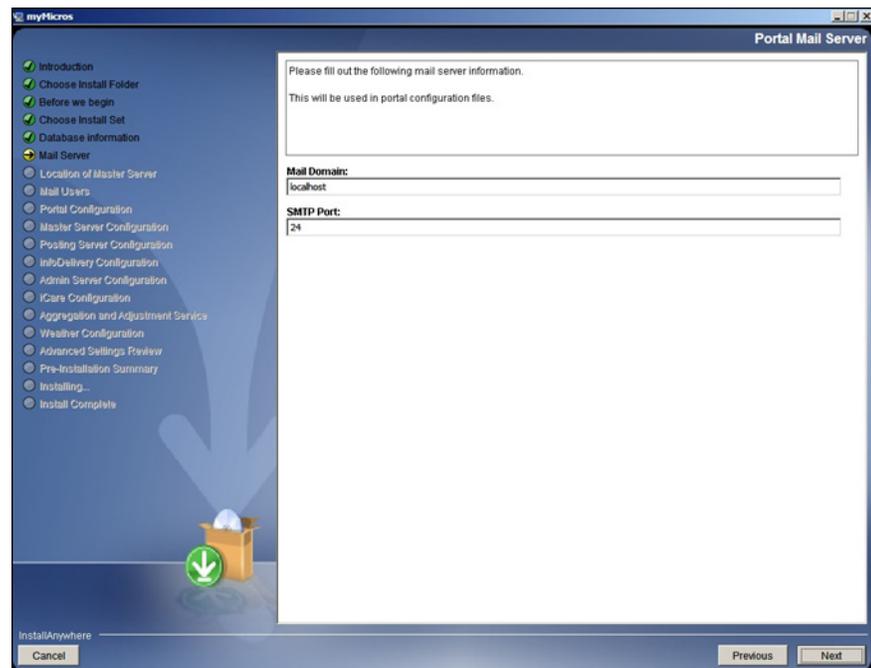
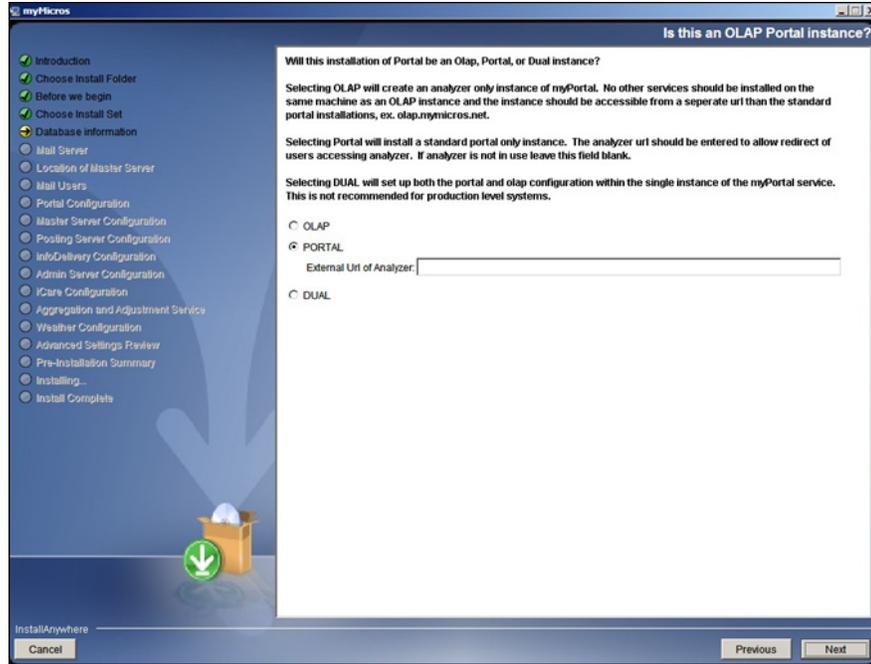
- myMicros Database Type:** Radio buttons for Oracle and Sql Server.
- Port:** Text box containing '1433'.
- Additional DB connection string properties (ex. instance=Symphony2):** Empty text box.
- myMicros Database Login:** Text box containing 'sa'.
- myMicros Database Password:** Text box containing 'mymicros'.
- Please enter the name or IP of the myMicros Database Server:** Text box containing 'localhost'.
- Preferred Cache Type:** Dropdown menu set to 'None'.

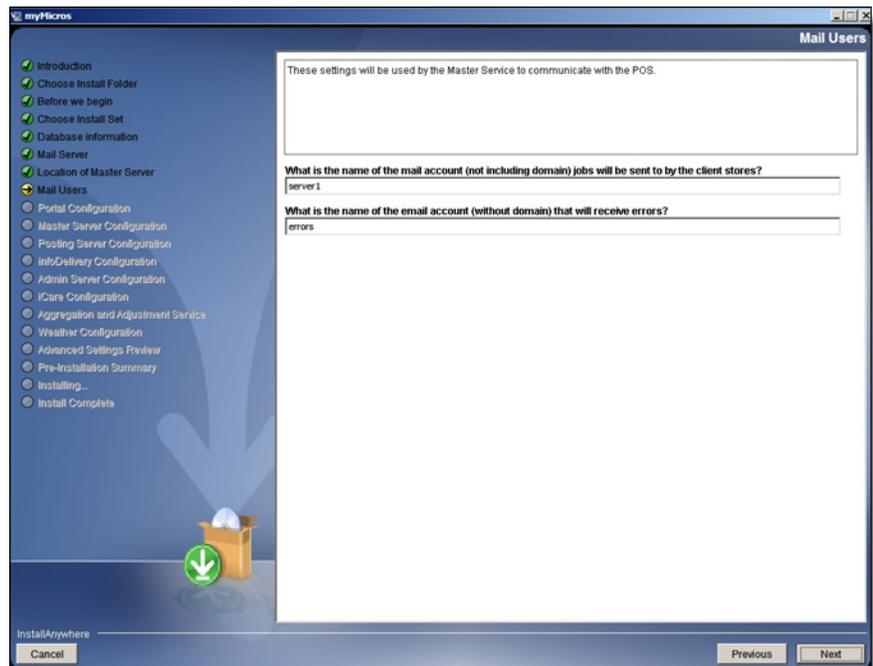
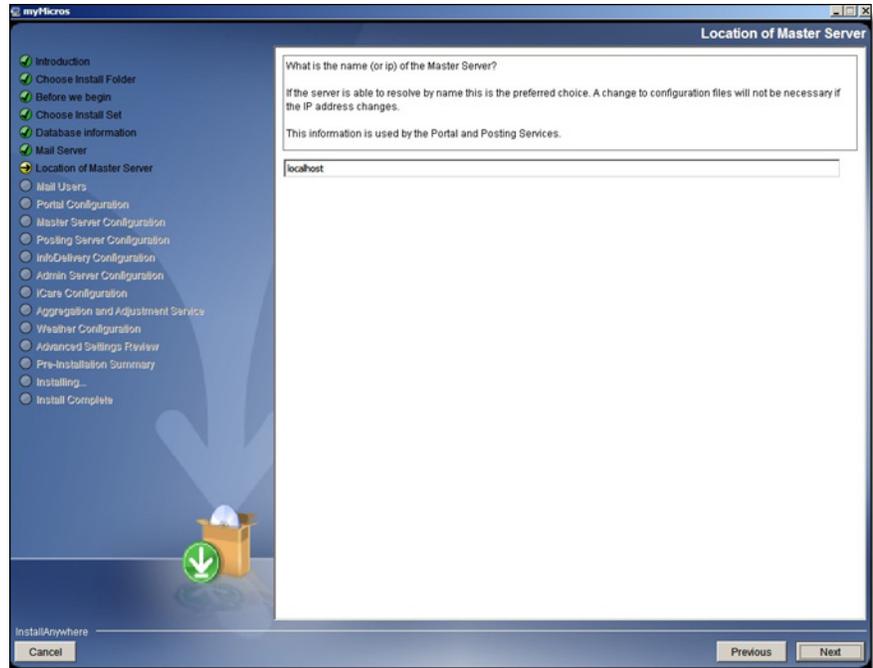
Buttons at the bottom include 'Cancel', 'Previous', and 'Next'.

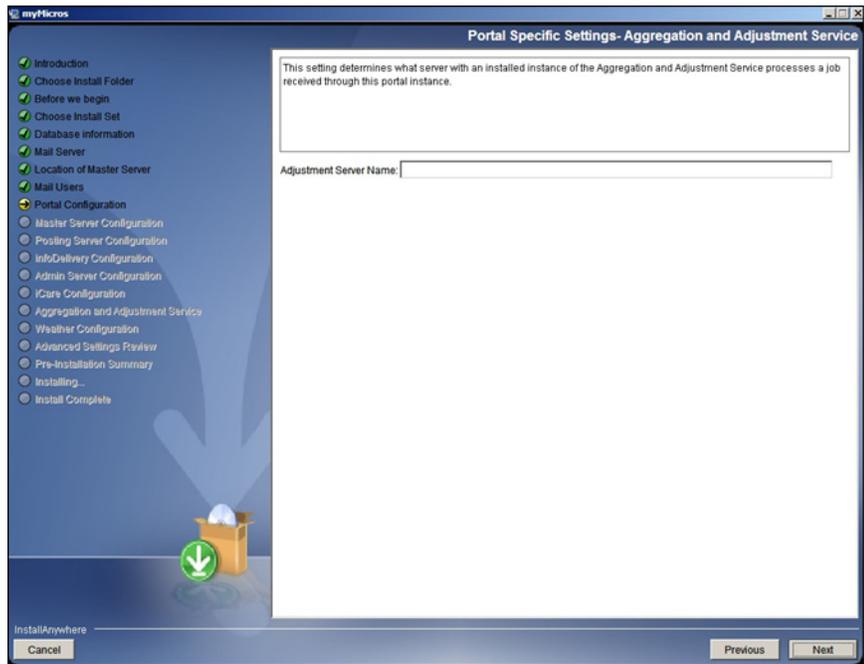
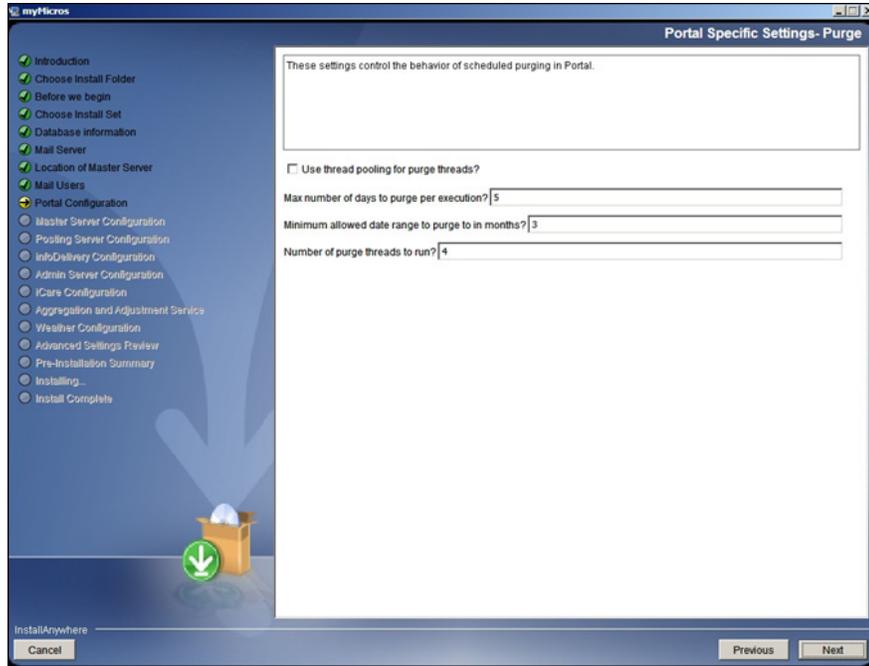
The screenshot shows the 'myMicros Repository Database information' window. It features the same navigation tree as the previous window. The main area contains the following fields and options:

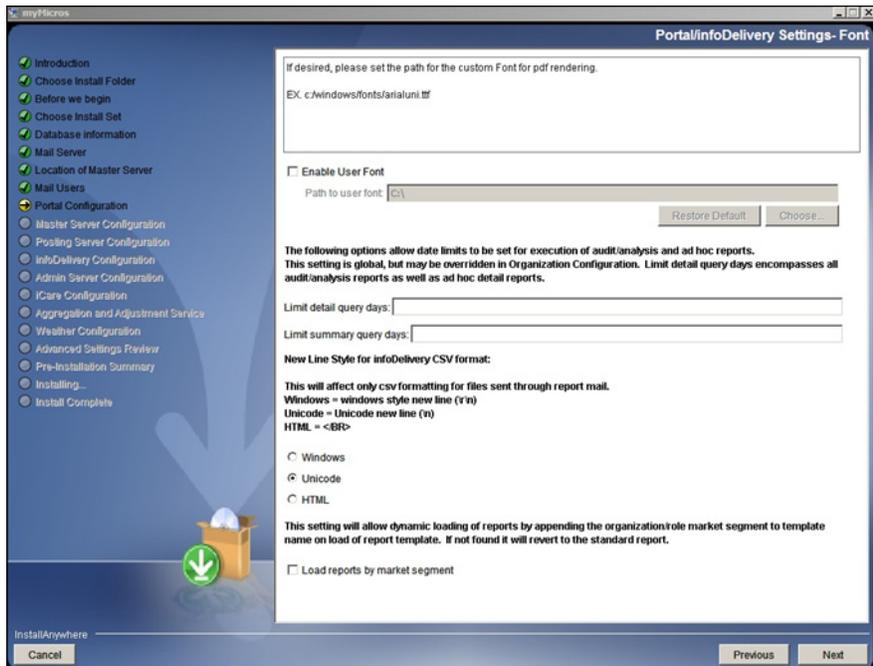
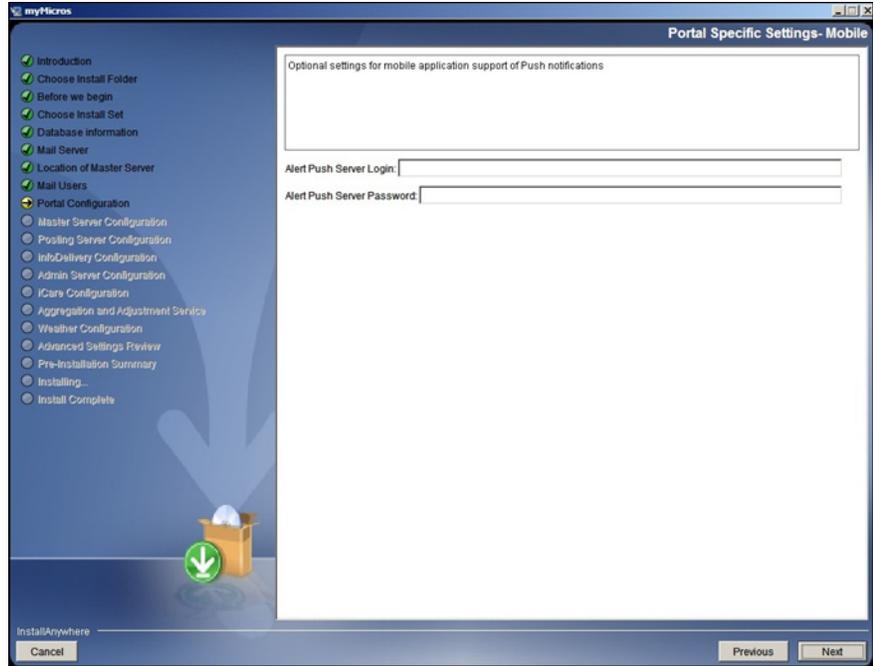
- BIRepos Database Type:** Radio buttons for Oracle and Sql Server.
- BIRepos Port:** Text box containing '1521'.
- BIRepos Service Name:** Text box containing 'myMicros'.
- BIRepos Database Login:** Text box containing 'sa'.
- BIRepos Database Password:** Text box containing 'mymicros'.
- Quartz Database Login:** Text box containing 'sa'.
- Quartz Database Password:** Text box containing 'mymicros'.
- Please enter the name or IP of the BIRepos Database Server:** Text box containing 'localhost'.
- Please enter the domain address that will be used to access myMicros externally. Ex. http://www.mymicros.net. If using ssl it should be https://www.mymicros.net.** Text box containing 'http://www.mymicros.net'.

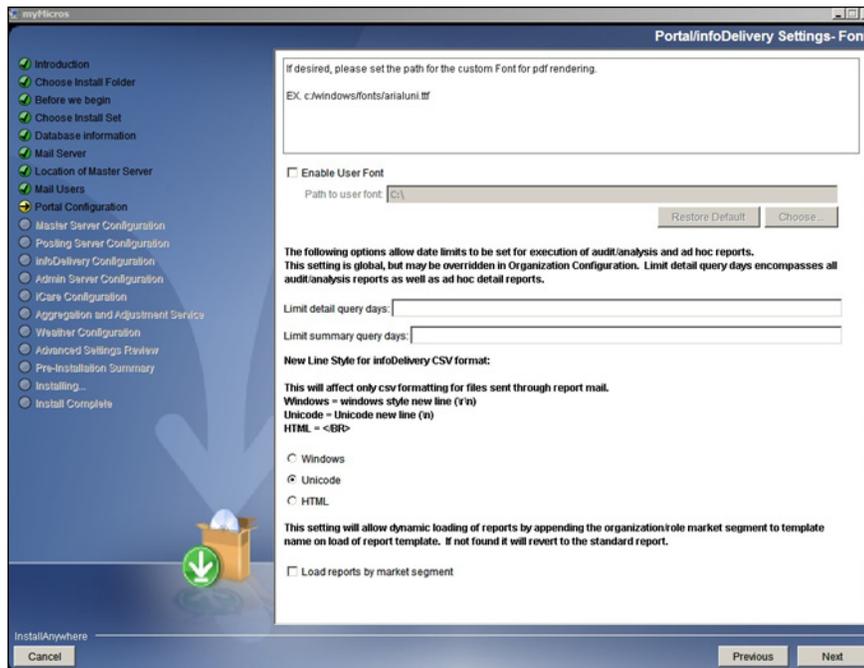
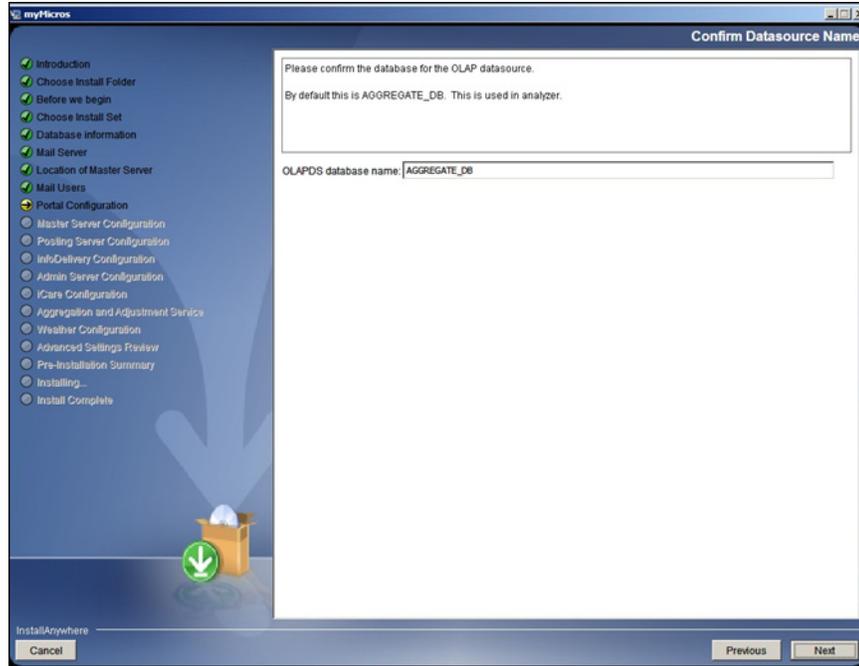
Buttons at the bottom include 'Cancel', 'Previous', and 'Next'.

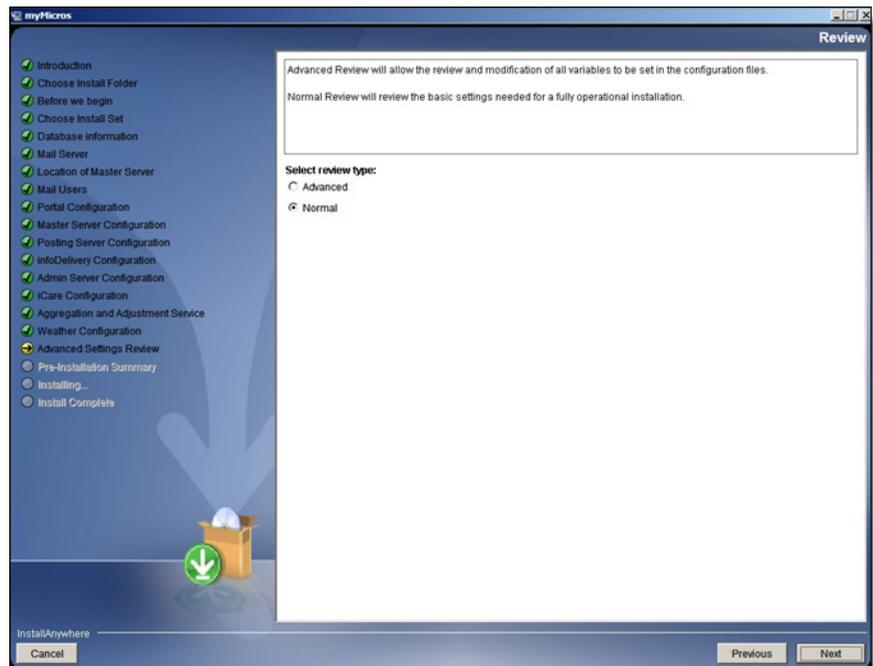
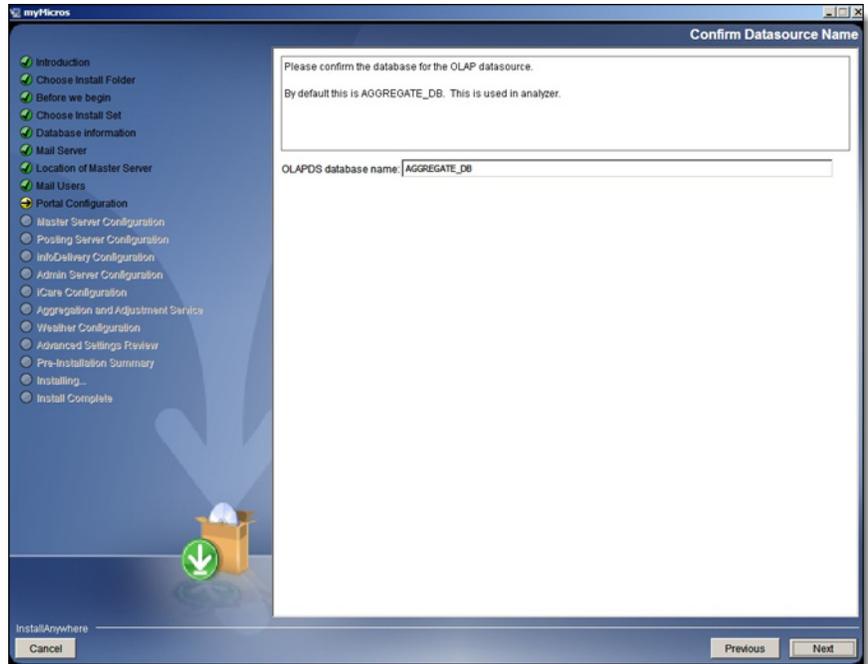


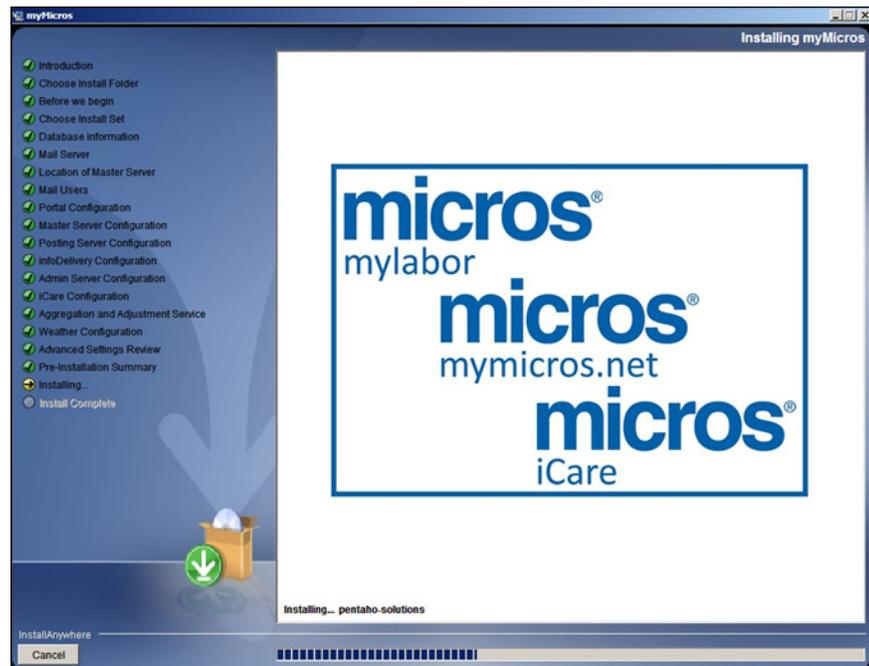
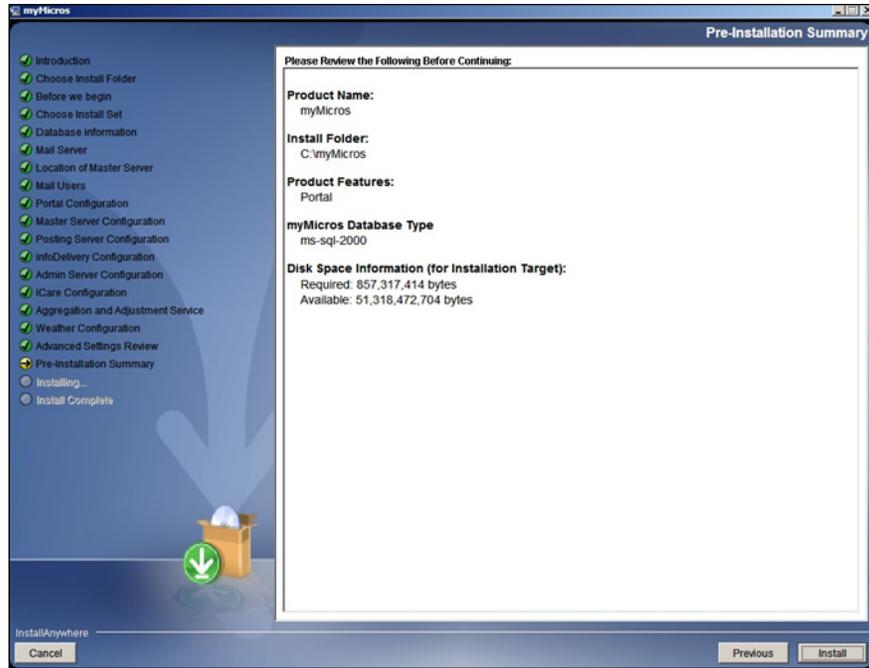


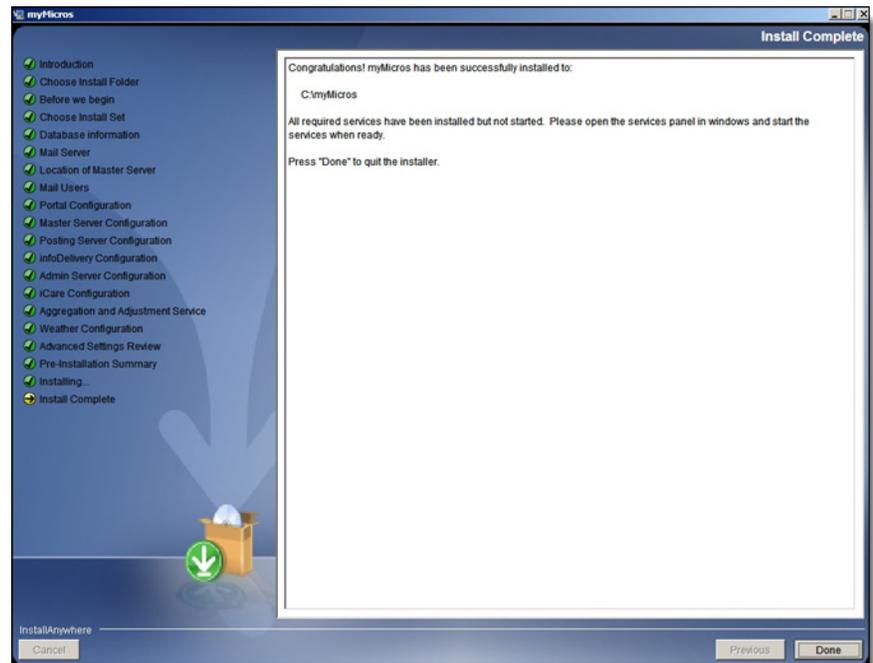












Post myMicros Installation

After the myMicros installation, ensure that none of the myMicros services listen on port 8080. This is important because port 8080 is reserved by 9700 for the EMC Services. The myMicros configuration file can be found at:

`<installDir>:\MyMicros\myPortal\server\default\conf\wrapper.conf`

- The Port setting can be found on the following lines in the wrapper.conf

Set port usage

```
wrapper.java.additional.5=-Dhttp.browser.port=80
```

```
wrapper.java.additional.6=-Dhttp.sslaccel.port=81
```

```
wrapper.java.additional.7=-Dhttp.webservice.port=8081
```

Ensure that the database passwords are set correctly. This can be validated in the configuration file found at:

`<installDir>:\MyMicros\myPortal\microsConfig.properties`

Run the **Post9700WebReportInstall4x.exe** for syncing the 9700 layout. Follow the sequenced screen shots as shown below:

9700 4x WebReport Post Installation

9700 WebReport Post Installation Utility 4x

Database Configuration

Database Type

Sql Server

ORACLE

DB Connection

NVP Database SYSTEM User

NVP Database SYSTEM Password

Database Server

Oracle Connection

Oracle Database Service Name

COREDB Password

PORTALDB Password

RTA Password

LOCATION_ACTIVITY_DB Password

Start Exit

MyMicros Post Installation Upgrade Status

Please enter required configuration information above and then click Start button to begin upgrade.

The screenshot shows a Windows-style dialog box for configuring the MyMicros.net installation. The window has a title bar with standard minimize, maximize, and close buttons. The main content area is divided into several sections:

- Enter Portal URL Name:** A text input field containing the value "PADSSORACLE97".
- Select MyMicros Installation Directory:** A text input field containing "E:\myMicros\myPortal" and a "Browse" button to the right.
- Database Type:** A group box containing two radio buttons: "Sql Server" (which is selected) and "ORACLE".
- DB Connection:** A group box containing three text input fields:
 - "NVP Database SYSTEM User" with the value "sa".
 - "NVP Database SYSTEM Password" with a masked password of seven asterisks.
 - "Database Server" with the value "localhost".

At the bottom of the main configuration area, there are "OK" and "Cancel" buttons. Below this, there are "Start" and "Exit" buttons. At the very bottom, there is a section titled "MyMicros Post Installation Upgrade Status" which contains the following text:

Please enter required configuration information above and then click Start button to begin upgrade.

NTS Configuration

1. Configure the db_configuration.xml located in the *C:\micros\les\pos\dotnet\etc* folder so that it points to the correct Database server.
2. The default installation of 4x will only put the sample configuration information so this should be manually performed. It should be changed to something like the example(s) shown below:

Microsoft SQL Server example:

```
<xml>  
  
<DbType>sqlserver</DbType>  
  
<DbServer>localhost</DbServer>  
  
<DbUser>sa</DbUser>  
  
<DbPassword>mymicros</DbPassword>  
  
<DbDatabaseName>LOCATION_ACTIVITY_DB</DbDatabaseName>  
  
<OrganizationId>200</OrganizationId>  
  
<LocationId>1</LocationId>  
  
<ReportsDirectory>C:\Micros\Les\Pos\9700\WebReports</ReportsDirectory>  
  
<DbConnectionTimeout>0</DbConnectionTimeout>  
  
<DbSecondaryDatabase TAG="CORE">COREDB</DbSecondaryDatabase>  
  
<DbSecondaryDatabase TAG="PORTAL">PORTALDB</  
DbSecondaryDatabase>  
  
<OrgLevelId>202</OrgLevelId>  
  
<SmartConnectServer UserName="" Password=""></SmartConnectServer>  
  
</xml>
```

Oracle example:

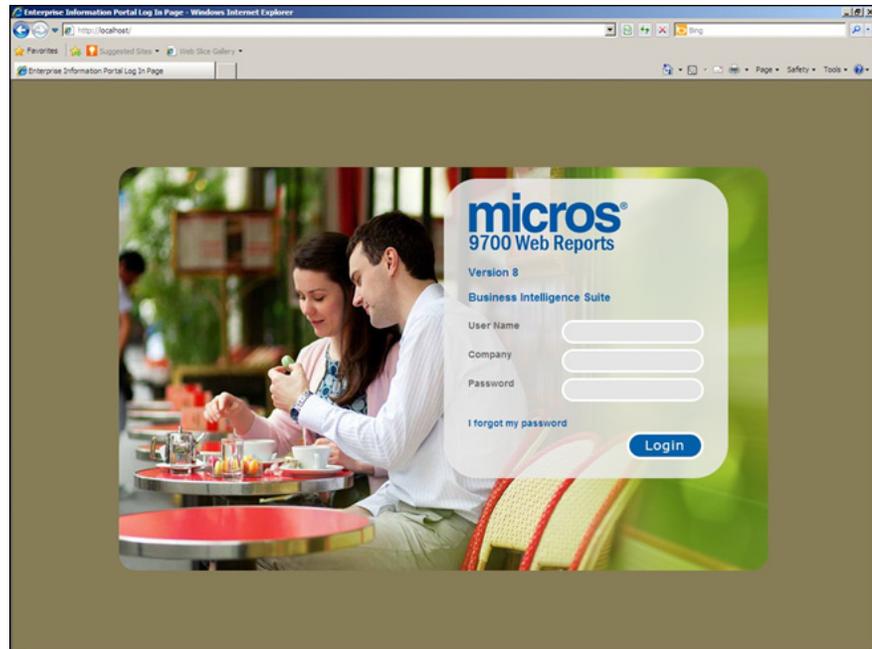
```
<xml>  
  
<DbType>oracle</DbType>  
  
<DbServer>localhost</DbServer>  
  
<DbUser>sa</DbUser>  
  
<DbPassword>mymicros</DbPassword>  
  
<DbDatabaseName>mymicros </DbDatabaseName>  
  
<OrganizationId>200</OrganizationId>  
  
<LocationId>1</LocationId>  
  
<ReportsDirectory>C:\Micros\Les\Pos\9700\WebReports</ReportsDirectory>  
  
<DbConnectionTimeout>0</DbConnectionTimeout>  
  
<DbSecondaryDatabase TAG="CORE">COREDB</DbSecondaryDatabase>  
  
<DbSecondaryDatabase TAG="PORTAL">PORTALDB</  
DbSecondaryDatabase>  
  
<OrgLevelId>202</OrgLevelId>  
  
<SmartConnectServer UserName="" Password=""></SmartConnectServer>  
  
</xml>
```

3. Start the **NTS** service to sync the data definitions.
4. Start the **Micros Portal** service.
5. Check the NTS log verbosity setting in the Registry setting located at:

HKLM\SOFTWARE\WOW6432Node\MICROS\NetVuPoint\Transformation Service\Verbosity. Set the verbosity setting to the desired level. Anything set greater than one can slow down the NTS performance as it will log everything.

6. Start the **NTS** service to sync the data definitions.

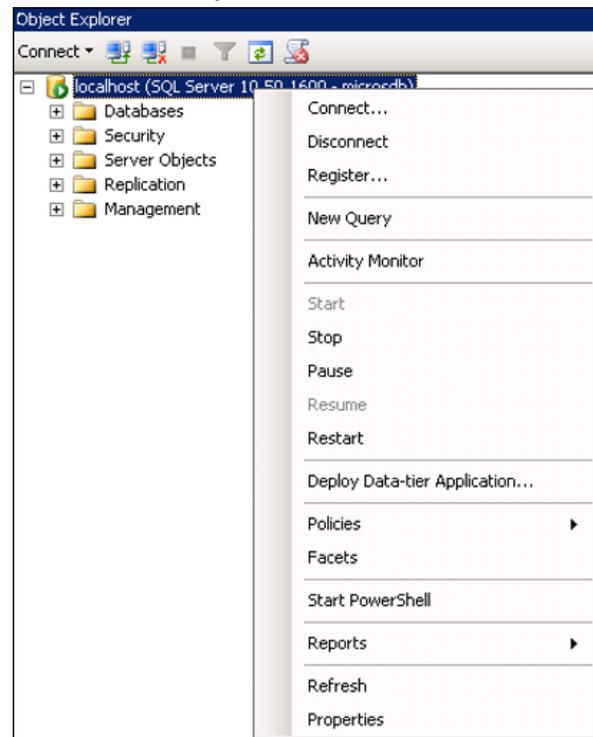
7. The NTS log and error log files can be located in the *C:\micros\les\pos\9700\NTS\logs* folder.
8. If the installation and configuration is correct, the following page will be loaded when *http://localhost/* is entered in the users browser (localhost=> ip address where myMicros is installed).



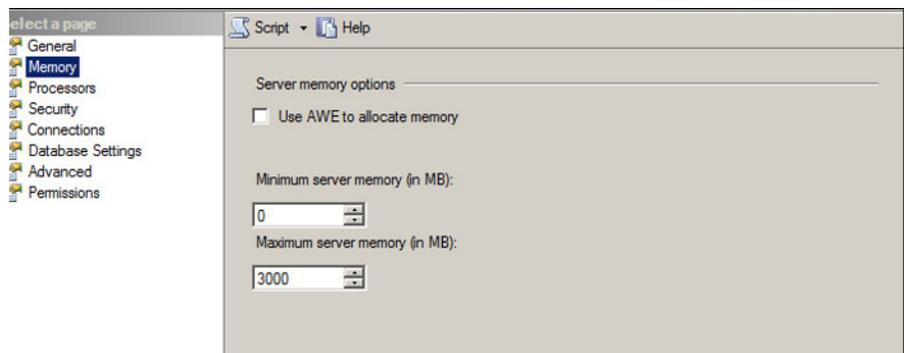
Troubleshooting

If the system is low in memory, myMicros cannot start; in a test system, the memory used is a minimum of 6 GB. Microsoft SQL Server will also use up all available resources unless it is set using the Properties tab located in the SQL Server Management Studio. Follow the steps outlined below:

1. Click **Properties Tab** and select **Memory**:



2. Lower the memory usage to a maximum of 3000 MB.



For additional troubleshooting refer to the mymicros log files located:
C:\mymicros\myportal\bin\wrapper.log and
C:\mymicros\myportal\server\default\log\server.log and any other log files
located there.

Increase the Java Heap

1. Navigate to *<Drive>:\mymicros\myportal\server\default\conf\wrapper.conf*

Find the section that reads:

```
# Maximum Java Heap Size (in MB)
```

```
wrapper.java.maxmemory=1024
```

2. Update the Maximum Java Heap Size to 2048
3. **Save** the change.
4. Restart the **Micros Portal** service.
 - If the images do not display correctly, ensure the following style family folder is present:

```
C:\myMicros\myPortal\server\default\deploy\portal.ear\portal.war\defaultStyleFamily\9700
```

- The Post9700WebReportInstall4x.exe.exe should be run to sync the images and logos for 9700 Web Report
- If not, copy folder “classic” and rename it to 9700.

In an ORACLE database, sometimes the Database (DB) upgrade might fail during a myMicros installation. So, as a precaution, (create a backup of the database), the following query can be run in SQL Developer or in SQL Plus before the DB upgrade:

1. Make sure the connection has sysdba privilege and logged in with sysdba role.

2. Run the following query:

```
PURGE DBA_RECYCLEBIN;
```

```
COMMIT;
```

```
Alter system set recyclebin=OFF;
```

- After a DB upgrade or myMicros installation, the “recycle bin” can be turned on using following query:

```
Alter system set recyclebin=ON
```