Oracle® Retail MICROS Stores2
Functional Document
Daily Goals
Release 1.36

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Oracle® Retail MICROS Stores2 Functional Document Daily Goals, Release 1.36

Stores2

Stores2 - 1.36.0 - Other - Daily goal management

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Note: The rebranding for the latest version of this documentation set is in development as part of post MICROS acquisition activities. References to former MICROS product names may exist throughout this existing documentation set.

1 Introduction

This change makes it possible to set sales goals on a daily level (before it was only possible at monthly or annual level).

2 Daily goal management

2.1 Configuration

2.1.1 General parameters

A "Daily" option for the "Goal period type" parameter has been added to General parameters, Other section.

In addition, to enable display of the target on the receipt form the "Sales goal" type must be selected. If the goal type table is blank, the only available option will be "Display"; vice versa only the goal type list will be present (and not the generic "Display" option). If nothing is selected the goal will not be displayed.

2.1.2 Operator authorizations

To activate the "Daily statistics" display in receipt management and the goal importing from excel file tool, into the goal list, the related operator functions need to be activated.

2.1.3 Data importing from excel file

Given the enormous amount of data to enter, it will be possible to use a data importing from excel file tool.

The excel files to import (which can be in 97-2003, .xls or 2007, .xlsx format) must have the following requirements:

- The sheet name must be the same as the file name;

- The first record value will be dedicated to the column headings (with the values "Nodo", "Data", "Valore" and "Tipo" the only non-mandatory field);

for example:

Nodo	Data	Valore
001	01/01/2011	0
001	02/01/2011	100
001	03/01/2011	200

Nodo	Data	Valore	Tipo
001	01/01/2011	0	1
001	02/01/2011	100	1
001	03/01/2011	200	1

By clicking on the import tool the program will let you select the file to import.

The importing procedure will run preliminary checks on the field such as:

- The maximum length of the code can be 4 characters;

- The entered code must correspond with the goal type list present in the specific table;
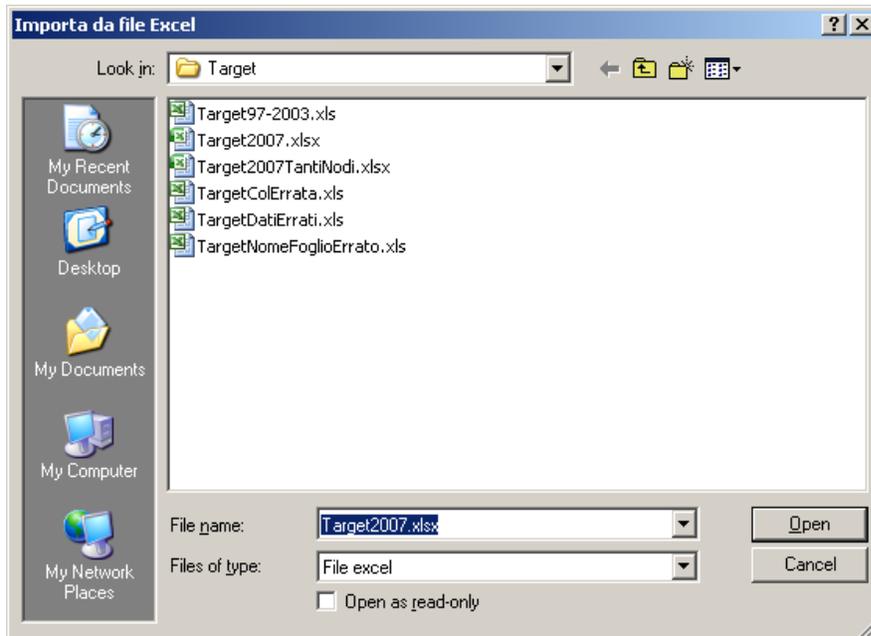
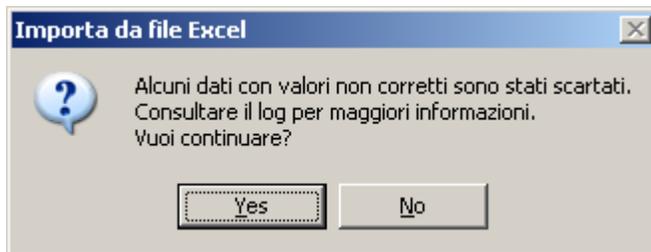During the importing phase the program will only add or update the data with the same key. Any non-compliant records will be rejected in the importing phase. The list of non-compliant records will be shown in a log file in text format. The operator will be warned at the end of processing of any incorrect data which has been rejected.

2.2 Operation

2.2.1 Goal list

For the goal list it will be possible to deploy the data importing from excel tool or create a new goal.
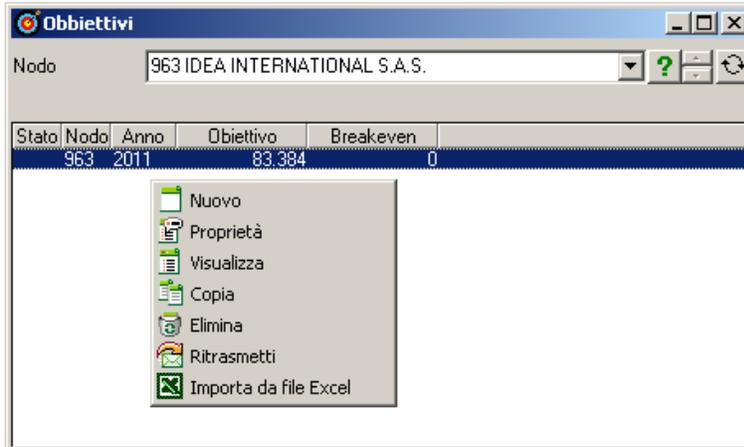
By manually creating a goal form, the user will have to select the desired node and year, and the program will automatically create the records of the days to assign a value to.

2.2.2 Receipt management

By clicking on the "Daily statistics" tool in receipt management, it will be possible to see a general summary of the day's sales and the data regarding the goal to reach.

Gestione scontrini - Statistiche di giornata ☒

Nodo	963 IDEA INTERNATIONAL S.A.S.
Data	17/05/2011

Numero scontrini	2
Totale pezzi	2
Totale valore	72,25
Ingressi	0
Indice di conversione	0,00
Obiettivo	150,00
% obiettivo vs venduto	-51,83