



Restaurant Enterprise Series (RES) Version 3.2 – Service Pack 7 Hot Fix 1 Documentation

#### **About This Document**

This document contains updates to Version 3.2 Service Pack 7 release of the MICROS Restaurant Enterprise Series (RES 3000) software. The changes are not cumulative, but describe additions and revisions relevant to Hot Fix 1 only.

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#### **3700 POS New Features and Enhancements**

| Module   | Feature  |
|--|--|
| POS Operations   | Forced Table Entry   |
|  | In some restaurants, servers are not allowed to send food orders to the kitchen unless the customer is seated at a table and the table number is assigned to the check. In practice, this has been difficult to enforce — particular in a fast transaction environment, where a table number is not a prerequisite for starting a check.   |
| The <b>Forced Table Entry</b> feature was designed to address this oversight.<br>feature allows users to specify when a table number is required by linkin<br>the requirement to certain classes of menu items (e.g., appetizers, entrée<br>During operations, servers can start and ring up orders as they normally<br>would. But when the check is service totaled, the system will review the<br>entries and, if one of the flagged menu item is detected, will prompt the<br>server for a table number assignment. |  |
|  | <b>Example 1</b><br>Bob stops at the Mike Rose Pub to meet a friend for dinner. The friend is<br>running late, so he sits down at the bar and orders a drink and an<br>appetizer while he waits. Skip, a new bartender, enters the menu items<br>into the POS and service totals the check. Since there are food items on<br>the order, the system immediately prompts for a table number. |
|  | If the restaurant isn't busy, Skip could assign a table number and have a server seat Bob. On the other hand, if the restaurant is busy, and Bob is already waiting for a table, Skip can only serve the drink. In this case, he must clear the prompt and void the appetizers before he can service total the check.  |
|  | Once the table prompt is displayed, and a valid table number entered, the system finishes the service total transaction and automatically sends the relevant menu items to the kitchen.  |

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| Module                      | Feature   |
|-----------------------------|---|
| POS Operations<br>(cont'd.) | Merging Tables<br>Occasionally, when service totalling the check, the server will enter a table<br>number that is already in use. This may be accidental, in which case another<br>table number can be entered, or it may be by design.   |
|                             | <ul> <li>Example 2</li> <li>Bob stops at the Mike Rose Pub after work. The place is busy, so he sits at the bar and orders a drink and an appetixer. Skip, the bartender, enter the items and service totals the check. Since there are food items for the kitchen, the system prompts for a table number. Before Skip can call a server and assign a table, Bob is spotted by a friend who invites Bob to join him. Bob agrees and the friend tells Skip to put the order on his tab at Table 3.</li> <li>Skip enters 3 in the dialog box. A second prompt displays, asking if he wants to merge these items with the open check. Skip presses Yes. Bob's order is added to his friend's check and the items are automatically sent to the kitchen.</li> </ul> |
|                             | <ul> <li>Limitations The forced table/merged check function does not work under the following conditions: </li> <li>Order chaining is active.</li> <li>Menu item has required condiments.</li> <li>Order includes a combo meal.</li> </ul>  |
|                             | Dynamic Order Mode is active.   |

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| Module                      | Feature  |
|-----------------------------|--|
| POS Operations<br>(cont'd.) | Enabling the Feature<br>To support this feature, the following options were added to POS<br>Configurator:  |
|                             | • <b>Require Table Number Entry</b> (Sales   Menu Item Classes   General Options) — When checked, menu items belonging to this class will not be sent to the kitchen unless a table number is associated with the order. When a check is service totaled, the order is scanned for relevant menu items. If one is found, the system prompts for a table number assignment before accepting and sending the items to the kitchen. |
|                             | • <b>Default service total for Forced Table Merge</b> (Sales   Tender/Media   Service TTL) — When enabled, provides the system with a default tender for merging orders on a single open check with an active table assignment.  |
|                             | To work properly, this tender must have the <b>Hold Order</b> radio button<br>selected. This option allows the new menu items to be held while the<br>system checks for a valid table number, adds them to the new check and<br>reajusts the totals.   |
|                             | In addition, two new Function keys were added to <i>Devices</i>   <i>Touchscreen Designer</i> . These functions provide a more direct way to add a table number to a started check by adding a touchscreen key in POS Operations:  |
|                             | • <b>Table Number</b> (Category: Check Operations) — When pressed, displays a key pad and prompts the user to assign a table number to the open check.   |
|                             | • <b>Table Number with Merge</b> — When pressed, displays a key pad and prompts the user for a table number. If table is already assigned to an open check, asks for verification before adding the current items to the existing check.   |
|                             | <b>NOTE:</b> To work, the option <b>One check open per table</b> ( <i>RVC</i>   <i>RVC</i><br><i>Transactions</i>   <i>Checks/Receipts</i> ) must be enabled. Also, a tender must be<br>configured with the Default service total for Forced Table Merge option<br>selected.   |

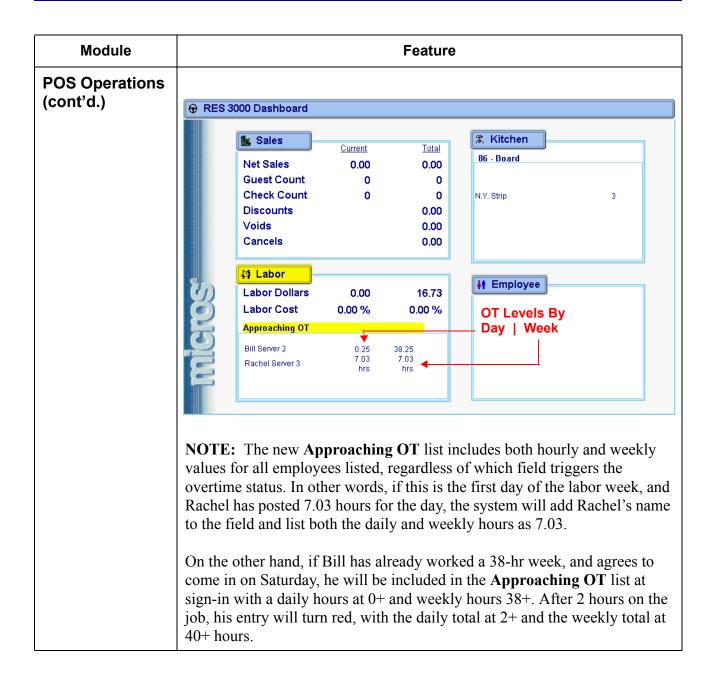
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| Module                     | Feature   |               |   |  |
|----------------------------|---|---------------|---|--|
| POS Operations (cont'd.)   | Limit Auto-Combo Re<br>Individual Combo Me  | -             | ous Round Items to  |  |
|                            | <ul> <li>Auto-combo recognition is the process by which the system builds a combo meal (with the appropriate discounts) from existing menu item selections. Typically, the function is invoked by pressing a programmed auto-combo touch key after all the menu items have been rung.</li> <li>Originally, combo meals were generated from items entered in the <i>current</i> service round. This was later modified to include menu item detail posted in <i>previous</i> service rounds. The change was designed to support Table Service Restaurants, whose checks often span multiple service rounds.</li> <li>The option to build a combo meal with previous round items was originally implemented at the revenue center level. For some sites, this did not provide sufficient control over the combo meal process. They preferred a more limited application.</li> </ul> |               |   |  |
|                            |   |               |   |  |
|                            |   |               |   |  |
|                            | <ul> <li>To address their needs, a second option — Allow ACR of previous round items (<i>Sales</i>   <i>Combo Meals</i>   <i>Combo Meals</i>) — was added. This option allows users to specify by menu item, those combo meals that can be built using previous round items.</li> <li>NOTE: This option is independent of the revenue center option. That is, the system will support auto-combo recognition of previous round items at the highest level allowed (see table below):</li> </ul>   |               | vas added. This option<br>to meals that can be built<br>e center option. That is, the |  |
|                            | Enabled by  | Enabled by    | Creates Combo   |  |
|                            | Combo Meal Revenue Center From  |               |   |  |
|                            | Yes   | No            | All Rounds  |  |
| No Yes                     |   |               | All Rounds  |  |
|                            | Yes   | Yes           | All Rounds  |  |
| No No Current Rour<br>Only |   | Current Round |   |  |

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| Module                      | Feature   |
|-----------------------------|---|
| POS Operations<br>(cont'd.) | Monitor Overtime Hours by Day on Dashboard  |
|                             | During operations, the Dashboard utility provides managers with instant<br>access to a restaurant's critical performance data. Structurally, the<br>Dashboard consists of multiple panels tracking the latest sales and kitchen<br>activity (updated every minute) and monitoring labor information (updated<br>every 15 minutes).  |
|                             | On the Labor panel, the data includes a breakdown of labor costs in dollars<br>and as a percentage of sales. The panel also provides a list of clocked-in<br>employees who are approaching overtime. This allows managers to make<br>real-time adjustments to minimize the cost of labor.   |
|                             | In the past, the system provided two options for determining overtime status.<br>Both tracked hours worked on a weekly basis. The first specified the number<br>of hours in the standard work week. If an employee worked more hours than<br>this, the extra hours were charged as overtime. To avoid this, the second<br>option allowed manager to set an alert threshold — a number of hours that<br>was close to, but less than the regular work week. Once an employee passed<br>this threshold, the manager would be notified (in the Labor panel) of a<br>potential overtime situation. |
|                             | Daily Overtime Alerts<br>To enhance functionality, a second column was added to the <b>Approaching</b><br><b>OT</b> list. This column alerts managers when an employee is approaching (or<br>has reached) overtime status for the <i>current work day</i> . As with the weekly<br>status, the system will display the employee's name when the number of<br>hours worked for a day, exceeds the user-specified threshold, and will turn<br>red when the employee is actually in overtime.   |

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| Module                      | Feature  |
|-----------------------------|--|
| POS Operations<br>(cont'd.) | Enabling the Feature<br>To support this feature, two <b>Daily Overtime Alert</b> options have been added<br>to POS Configurator ( <i>System</i>   <i>Dashboard</i>   <i>Alert Levels</i> ):  |
|                             | • Hours until overtime — Specifies the maximum number of hours that<br>an employee can work per day before reaching overtime status. For<br>example, if the regular work day is 8 hours, any employee who has<br>worked 8+ hours will be listed in red on the Labor Panel.   |
|                             | • Overtime alert hours — Sets a threshold (in hours) for determining<br>when employees are approaching overtime status for the current work<br>day. For example, if the threshold is set to 7, any employee who has<br>worked 7+ hours will be automatically added to the Approaching<br>Overtime list on the Labor panel. |
|                             | <b>NOTE:</b> If the option to <b>Display all employees</b> is selected ( <i>POS Configurator</i>   <i>System</i>   <i>Dashboard</i>   <i>General</i> ), all employees that have worked during the current labor week will be included in the list.   |
|                             | If the option is cleared, only the employees that have reached one of the pre-<br>defined alert statuses will be displayed.  |

#### 3700 POS Revisions

| Module         | Feature   | CR ID |
|----------------|---|-------|
| Database       | OrderType Posting Fails on Transferred Checks   | 21869 |
|                | Totals failed to post correctly when a check was started and<br>service totaled by one employee, then transferred to a second<br>employee who changed the order type before cashing out the<br>check. The failure would only occur if the option <b>Post all</b><br><b>check totals to current order type</b> ( <i>Revenue Center</i>   <i>RVC</i><br><i>Posting</i>   <i>Options</i> ) had been enabled. This problem has been<br>corrected. |       |
| POS Operations | Buffer Overrun Occurs When Entering More Than 13<br>Consolidated Items  | 21887 |
|                | When using menu item consolidation, if 13 or more the same<br>item were entered, an error would occur indicating a buffer<br>overrun. Attempts to clear the error message would cause the<br>system to crash.   |       |
|                | The problem occurred when the following options were set for<br>the order device printer ( <i>Devices</i>   <i>Order Devices</i>   <i>Options</i>  <br><i>Sorting/Formatting</i> ):   |       |
|                | Consolidate all   |       |
|                | Print seat # enabled  |       |
|                | <ul> <li>Print seat # on menu item</li> </ul>   |       |
|                | This has been corrected.  |       |
| Reports        | Employee Closed Check Report Does Not Include<br>Future Orders Settled On The Current Business Date   | 20986 |
|                | When running an Employee Closed Check Report ( <i>CHK_101.rpt</i> ), the system failed to include orders that were entered into the system as Future Orders but activated and settled during the selected business date. This problem has been corrected.   |       |

| Module               | Feature   | CR ID |
|----------------------|---|-------|
| Reports<br>(cont'd.) | Group Sales Summary Reports Deducting Returned<br>Menu Items Twice  | 20975 |
|                      | When running any of the <b>Group Sales Summary</b> reports, the system would deduct twice the actual number of returned menu items from the <i>Qty Sold</i> column. <i>Net Sales</i> totals were not affected. This has been corrected. |       |
|                      | The following reports were affected:  |       |
|                      | • <b>RVC Family Group Sales Summary</b> ( <i>FG_R101.rpt</i> ) — Both 40-and 80-column  |       |
|                      | <ul> <li>System Family Group Sales Summary (FG_S101.rpt)<br/>— Both 40-and 80-column</li> </ul>   |       |
|                      | • Consolidated RVC Family Group Sales Summary<br>(FG_R111.rpt)  |       |
|                      | • Consolidated System Family Group Sales Summary<br>(FG_S111.rpt)   |       |
|                      | VATs Calculated Incorrectly   | 14584 |
|                      | The <b>Recipe Cost and Recipe Assignment</b> reports would incorrectly calculate VATs when one or more tax rates existed. This, in turn, created incorrect item and recipe cost data.   |       |
|                      | Because the VAT calculation was only relevant to the item price, all references to the <i>VAT</i> and <i>Net Price</i> fields were removed from these reports.  |       |

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# Kitchen Display System (KDS) Revisions

| Module  | Feature  | CR ID |
|---------|--|-------|
| Reports | KDS Guest Experience Reports Do Not Include<br>Checks Unless Table Numbers Assigned  | 20534 |
|         | When running the <b>KDS Guest Experience</b> ( <i>KDS_001</i> ) and <b>KDS Guest Experience Summary</b> ( <i>KDS_004</i> ), the system only included checks that had an associated Table Number. Consequently, fast transaction orders placed by Bartenders (for example) were being excluded from the results. This problem has been corrected. |       |

## Cash Management (CM) Revisions

| Module         | Feature  | CR ID |
|----------------|--|-------|
| User Interface | Memory Access Violation When Starting a New Daily<br>Deposit   | 16474 |
|                | Attempts to start a new daily deposit failed due to memory allocation issues. This problem has been corrected. |       |

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## Labor Management (LM) Revisions

| Module             | Feature  | CR ID |
|--------------------|--|-------|
| Human<br>Resources | Form Designer Does Not Remove Label When Phone Extension Fields Deleted  | N/A   |
|                    | When deleting an <b>Extension</b> field in <i>Form Designer (HR</i>   <i>Employee Setup</i>   <i>Contact Information)</i> , the system failed to remove the label associated with the option. The problem affected both the <b>Phone Number Ext</b> . and <b>Pager Ext</b> . options. It has been corrected. |       |
|                    | Also, as part of the change, the labels were expanded from <b>Ext.</b> to <b>Phone Ext.</b> and <b>Pager Ext.</b> , respectively. This allows a user to locate the correct item, should it have to be reinserted in the form.  |       |

## Product Management (PM) Revisions

| Module  | Feature  | CR ID |
|---------|--|-------|
| Reports | Inventory Extension Report Does Not Provide for<br>Multiple Counts or Cost Centers   | N/A   |
|         | When running the Inventory Extension Report<br>( <i>InvenCntExten.rpt</i> ) through Reports Explorer, the user is<br>prompted to select a count from the lists provided. However,<br>the entries shown under Physical Count Numbers are<br>differentiated by date only. This is a problem if more than one<br>count was performed on that date, or if counts were performed<br>at multiple cost centers. The user has no way to distinguish<br>between these records. Also, once the count is selected and<br>the report is run, the system fails to print the count and/or cost<br>center on the report. This has been corrected. |       |

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## Financial Management (FM) Revisions

| Module        | Feature   | CR ID |
|---------------|---|-------|
| Import/Export | Unable to Import Periods for Year 2006  | 17596 |
|               | When creating an accounting structure for the year 2006, attempts to import periods using a 4/4/5 configuration would result in an error message indicating invalid dates were being used. This problem has been corrected. |       |

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