



MICROS e7 Version 3.2 Maintenance Release 2 ReadMe First

#### **General Information**

About This Document	ReadMe First is an introduction to the new features, enhancements and revisions added in the Version 3.2 Maintenance Release 2 of the MICROS e7 product.		
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Product information is divided into the following sections:

- MICROS e7 Installation
- What's New
- What's Enhanced
- What's Revised

#### **Declarations**

#### Warranties

Although the best efforts are made to ensure that the information in this manual is complete and correct, MICROS Systems, Inc. makes no warranty of any kind with regard to this material, including but not limited to the implied warranties of marketability and fitness for a particular purpose. Information in this manual is subject to change without notice. No part of this manual may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying, recording, or information recording and retrieval systems, for any purpose other than for personal use, without the express written permission of MICROS Systems, Inc.

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#### Trademarks

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MICROS e7 is a robust point-of-sale solution, with the high quality, reliable and extensive features that the marketplace has grown to expect from MICROS. All of this has been packaged specifically for the independent restaurateur.			
MICROS e7 is a complete solution that utilizes the revolutionary MICROS Workstation POS terminal platform and MICROS' 30 plus years of industry leading software solutions.			
The MICROS e7 user interface offers an intuitive, user-friendly touchscreen design that takes advantage of color, font, and an efficient screen layout to guide servers through the order entry process. The simplicity of the design reduces training time, improves speed of service to the customer, and lowers error rates for daily operations.			
For more information about the MICROS e7 product, refer to the following resources:			
• Marketing Overview - This manual provides information regarding MICROS, the hospitality industry, features and benefits, sample reports, and a proposed return on investment for MICROS e7. This document is available for download from the MICROS website <i>e7 / Marketing / e7 Marketing Overview</i> .			
• User's Manual - This manual provides information on how to use the MICROS e7 System, including POS Operations, Manager Procedures, Credit Card Batch, and Reporting. This document is available for download on the MICROS website e7 / e7 [Release Version] / Documentation / e7 User's Manual.			

#### **MICROS e7 Installation**

In order to successfully install and use the MICROS e7 product, the user must upgrade both the PC and workstations to the 2.0 Version of the Microsoft .NET Framework or the .NET Compact Framework respectively.

Attempting to upgrade MICROS e7 to Version 3.2 Maintenance Release 2 without performing a framework upgrade, will cause the installation to fail and an error message to appear.

The following error message will appear on a PC:

e7PcSet	tup 🔀
1	You must first install version 2.0 of the .NET Framework on this PC.

If this occurs select [**Ok**] to clear the error message and follow the instructions outlined in the *MICROS e7 PC Installation* section.

The following error message will appear when attempting a stand-alone workstation installation:

e7Setup		
1	Installation Failed	
	ОК	

If this occurs select [**Ok**] to clear the error message and follow the instructions outlined in the *Workstation Platform Image* section.

#### Upgrading From a Non-PCI Compliant Version of Software

Visa established the Payment Card Industry (PCI) Data Security Standard to protect Visa cardholder data—wherever it resides—ensuring that members, merchants, and service providers maintain the highest information security standard. Please see the *MICROS e7 PABP Compliance* document for the appropriate software version for additional information.

Non-PCI compliant versions of MICROS e7 may allow sensitive information, such as credit card numbers, to exist in a non-encrypted format. Such historical data (magnetic stripe data, card validation codes, PINs, or PIN blocks) must be removed. Removal of such data is necessary to ensure the MICROS software upgrade is conducted in a manner that is PCI compliant.

The table below lists all of the PCI compliant and non-PCI compliant versions of MICROS e7.

Non-PCI Compliant Version	Compliant PCI Versions
1.0	2.1
1.5	2.1 Patches 1, 2, 3 & 4
1.5 Patch 1	2.5
2.0	2.6 Patches 1, 2 & 3
2.0 Patches 1 & 2	2.7 Patches 1 & 2
	2.8
	3.0
	3.1
	3.2

For information on upgrading a MICROS e7 system from a non-PCI compliant version to a PCI compliant version see the *MICROS e7 Version 2.7 Payment Application Best Practices Implementation Guide, MD0007-032* documentation.

#### **Before You Begin**

MICROS recommends backing up the MICROS e7 database before performing an update to the system. Follow these steps to backup the database:

- 1. Go to the MICROS e7 Configurator.
- 2. Select the down arrow on the right-hand side of the screen.

ew Menu Item 🔻 🚧	🗢 🔿 📷 e	9 😰 🔻 🔪
ontainers	··	Switch View
30	Name	Refresh Form
egular 🔄		Next Input Method
		Backup the Database
		Import and Append to Database
		Import Entire Database Table
		Export the Database
		Restore the Database
		Clear All Totals
		Clear Totals for This Workstation

- 3. A list of available operations will appear. Select **Backup the Database**.
- 4. A backup of the database will be written to the MICROS e7 DbBackups folder.

# RestoreRestoring a database is NOT part of the standard MICROS e7 installationDatabaseprocess. If for any reason the user needs to restore a database, follow<br/>these steps:

- 1. Go to the MICROS e7 Configurator.
- 2. Select the down arrow on the right-hand side of the screen.



- 3. A list of available operations will appear. Select **Restore the Database**.
- 4. The database will be restored from the MICROS e7 DbBackups folder.

#### Downloading the MICROS e7 Product

The MICROS e7 product is available for download from the MICROS Web Site. There are several download choices available from the *Member Services | Product Support | MICROS Products* page:

- Workstation Platform Image without Protégé support The platform image will depend on the type(s) of workstation(s) in use at the site. The following images are available if not using a Protégé:
  - Workstation 4. Download this file to extract the platform image for a Workstation 4. Use the *e7* / *e7* [*Release Version*] / *Workstation 4 Platform Software* link to download the ws4\_platform\_RC\_15.2.exe file.
  - Workstation 4 LX. Download this file to extract the platform image for a Workstation 4 LX. Use the *e7* / *e7* [*Release Version*] / *Workstation 4 LX Platform Software* link to download the appropriate WS4LX\_platform\_RC\_2.9\_and\_BIOS.exe file.
  - Workstation 5. Download this file to extract the platform image for a Workstation 5. Use the e7 / e7 [Release Version] / Workstation 5 Platform Software link to download the appropriate WS5\_platform\_RC\_1.3\_and\_BIOS.exe file.
  - Workstation 5A. Download this file to extract the platform image for a Workstation 5. Use the e7 / e7 [Release Version] / Workstation 5 Platform Software link to download the appropriate WS5A\_platform\_RC\_1.2\_and\_BIOS.exe file.
- Workstation Platform Image with Protégé support The platform image will depend on the type(s) of workstation(s) in use at the site. The following images are available if using a Protégé:
  - Workstation 4 LX. Download this file to extract the platform image for a Workstation 4 LX. Use the e7 / e7 [Release Version] / Workstation 4 LX Platform Software link to download the appropriate WS4LX\_Platform\_4.0\_and\_BIOS.exe file.
  - Workstation 5. Download this file to extract the platform image for a Workstation 5. Use the e7 / e7 [Release Version] / Workstation 5 Platform Software link to download the appropriate WS5\_Platform\_3.0\_and\_BIOS.exe file.

- Workstation 5A. Download this file to extract the platform image for a Workstation 5. Use the *e7 | e7 [Release Version] | Workstation 5 Platform Software* link to download the appropriate WS5a\_Platform\_1.3\_and\_BIOS.exe file.
- MICROS e7 Workstation Installation Download this file if you are installing only to a workstation.



Use the *e7* / *e7* [*Release Version*] / *e7* Workstation 4 Software link to download the **e7\_ws4\_build\_3.2\_MR2.exe** file.

Use the *e7* / *e7* [*Release Version*] / *e7* Workstation 4 LX Software link to download the **e7\_ws4lx\_build\_3.2\_MR2.exe** file.

Use the *e7* / *e7* [*Release Version*] / *e7* Workstation 5 Software link to download the **e7\_ws5\_build\_3.2\_MR2.exe** file.

Use the *e7* / *e7* [*Release Version*] / *e7* Workstation 5A Software link to download the **e7\_ws5A\_build\_3.2\_MR2.exe** file.

 MICROS e7 PC Installation - Download this file if you are installing to a PC. The extracted files can be used to burn a CD or to run the MICROS e7 PC Setup program.

Use the *e7* / *e7* [*Release Version*] / *e7 PC Software* link to download the **e7\_pc\_build\_3.2\_MR2.exe** file.

# WorkstationThe platform image and the installation instructions will vary based on<br/>the workstation(s) being used at the site. This section is divided as<br/>follows, refer to the appropriate instructions for your workstation<br/>version.

- Workstation 4
- Workstation 4 LX

- Workstation 5
- Workstation 5A

#### **Workstation 4**

Use these instructions to install the Platform Image on a Workstation 4. These steps may also be used to install another CE language platform, such as Chinese, Japanese, or Korean.

The MICROS e7 software will not be installed as part of these instructions. A PC or laptop is required to extract the zip (.exe) file and copy the extracted files to the appropriate transfer media, such as a USB thumb drive.

- 1. Copy the **ws4\_platform\_RC\_15.2.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **ws4\_platform\_RC\_15.2.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted (i.e., *C:\wsImage*).
- 4. Click on Unzip.
- 5. Click on Close.
- 6. Copy the directory from Step 3 (i.e., *C:\wsImage*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the Workstation 4.
- 8. Open Windows Explorer on the Workstation.
- 9. Locate the MICROS e7 software directory (i.e., *C:\wsImage*) on the USB thumb drive. The USB thumb drive should appear in Explorer as \*Hard Disk*. The following two sub-directories should be available:

- ..\*Standalone* CAL Update 1.1.3.55
- ...\*Standalone* Platform Update 15.2
- From the ..\Standalone CAL Update 1.1.3.55 directory, run StandaloneInstall.exe to upgrade the CAL client software on the workstation.



Make sure that each workstation has at least 25 MB of free compact flash space before installing the software on the workstation.

11. From the ..\Standalone Platform Update 15.2 directory, run StandaloneInstall.exe to install the 15.2 platform. CAL installs the Windows CE image and reboots the workstation.

#### Workstation 4 LX

Use these instructions to install the Platform Image on a Workstation 4 LX. These steps may also be used to install another CE language platform, such as Chinese, Japanese, or Korean.

The MICROS e7 software will not be installed as part of these instructions. A PC or laptop is required to extract the zip (.exe) file and copy the extracted files to the appropriate transfer media, such as a USB thumb drive.

- 1. Copy the **WS4LX\_Platform\_4.0\_and\_BIOS.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **WS4LX\_Platform\_4.0\_and\_BIOS.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted (i.e., *C:\wsImage*).
- 4. Click on Unzip.
- 5. Click on Close.

- 6. Copy the directory from Step 3 (i.e., *C:\wsImage*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the Workstation 4 LX. The user must insert the USB thumb drive into the first USB port on the back of the workstation. Insert the thumb drive to the USB port indicated below:



- 8. Open Windows Explorer on the Workstation.
- 9. Locate the MICROS e7 software directory (i.e., *C:\wsImage*) on the USB thumb drive. The USB thumb drive should appear in Explorer as \*Hard Disk*. The following two sub-directories should be available:
  - ..\*Standalone* BIOS Update
  - ..\*Standalone* Platform Update GR4.0
- 10.From the ..\Standalone BIOS Update directory, run **StandaloneInstall.exe** to upgrade BIOS on the workstation.



Make sure that each workstation has at least 25 MB of free compact flash space before installing the software on the workstation.

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11. From the ..\Standalone Platform Update GR4.0 directory, run **StandaloneInstall.exe** to install the 4.0 platform. CAL installs the Windows CE image and reboots the workstation.

#### Workstation 5

Use these instructions to install the Platform Image on a Workstation 5. These steps may also be used to install another CE language platform, such as Chinese, Japanese, or Korean.

The MICROS e7 software will not be installed as part of these instructions. A PC or laptop is required to extract the zip (.exe) file and copy the extracted files to the appropriate transfer media, such as a USB thumb drive.

- 1. Copy the **WS5\_Platform\_3.0\_and\_BIOS.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **WS5\_Platform\_3.0\_and\_BIOS.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted (i.e., *C:\wsImage*).
- 4. Click on **Unzip**.
- 5. Click on Close.
- 6. Copy the directory from Step 3 (i.e., *C:\wsImage*) to a USB thumb drive.

7. Attach the USB thumb drive to the USB slot on the back of the Workstation 5. The user must insert the USB thumb drive into the first USB port on the back of the workstation. Insert the thumb drive into the USB port indicated below:



- 8. Open Windows Explorer on the Workstation.
- 9. Locate the MICROS e7 software directory (i.e., *C:\wsImage*) on the USB thumb drive. The USB thumb drive should appear in Explorer as \*Hard Disk*. The following two sub-directories should be available:
  - ..\*Standalone* BIOS Update
  - ..\Standalone Platform Update GR3.0
- 10. From the ..\Standalone BIOS Update directory, run **StandaloneInstall.exe** to upgrade BIOS on the workstation.



Make sure that each workstation has at least 25 MB of free compact flash space before installing the software on the workstation.

11. From the ..\Standalone Platform GR3.0 directory, run **StandaloneInstall.exe** to install the GR 3.0 platform. CAL installs the Windows CE image and reboots the workstation.

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#### **Workstation 5A**

Use these instructions to install the Platform Image on a Workstation 5A. These steps may also be used to install another CE language platform, such as Chinese, Japanese, or Korean.

The MICROS e7 software will not be installed as part of these instructions. A PC or laptop is required to extract the zip (.exe) file and copy the extracted files to the appropriate transfer media, such as a USB thumb drive.

- 1. Copy the **WS5a\_Platform\_1.3\_and\_BIOS.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **WS5a\_Platform\_1.3\_and\_BIOS.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted (i.e., *C:\wsImage*).
- 4. Click on Unzip.
- 5. Click on Close.
- 6. Copy the directory from Step 3 (i.e., *C:\wsImage*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the Workstation 5A

8. The user must insert the USB thumb drive into the first USB port on the back of the workstation. Insert the thumb drive into the USB port indicated below:



- 9. Open Windows Explorer on the Workstation.
- 10. Locate the MICROS e7 software directory (i.e., *C:\wsImage*) on the USB thumb drive. The USB thumb drive should appear in Explorer as \*Hard Disk*. The following two sub-directories should be available:
  - ..\*Standalone* BIOS Update
  - ..\*Standalone* Platform Update GR1.3
- 11. From the ..\Standalone BIOS Update directory, run **StandaloneInstall.exe** to upgrade BIOS on the workstation.



Make sure that each workstation has at least 25 MB of free compact flash space before installing the software on the workstation.

 From the ..\Standalone Platform GR1.3 directory, run StandaloneInstall.exe to install the GR1.3 platform. CAL installs the Windows CE image and reboots the workstation.

#### MICROS e7 Workstation Installation

Use these instructions to install the MICROS e7 software on a Workstation that has the appropriate Windows CE operating system image already installed. A PC or laptop is required to extract the zip file and copy the extracted files to the appropriate transfer media, such as a USB thumb drive.

The zip file will vary depending on workstation version being used at the site. This section is divided as follows, refer to the appropriate instructions for your workstation version.

- Workstation 4
- Workstation 4 LX
- Workstation 5
- Workstation 5A



#### Workstation 4

- 1. Copy the **e7\_ws4\_build\_3.2\_MR2.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **e7\_ws4\_build\_3.2\_MR2.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted. (i.e. *C:\e7Software*)
- 4. Click on Unzip.
- 5. Click on Close.

- 6. Copy the directory from Step 3 (i.e. *C*:\*e7Software*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the workstation.
- 8. Open Windows Explorer on the workstation.
- 9. Locate the MICROS e7 software directory (i.e. *C:\e7Software*) on the USB thumb drive.
- 10. Run **StandAloneInstall.exe** CAL installs the MICROS e7 software and reboots the workstation.

#### Workstation 4 LX

- 1. Copy the appropriate **e7\_ws4lx\_build\_3.2\_MR2.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **e7\_ws4lx\_build\_3.2\_MR2.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted. (i.e. *C:\e7Software*)
- 4. Click on **Unzip**.
- 5. Click on Close.
- 6. Copy the directory from Step 3 (i.e. *C*:\*e7Software*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the workstation.
- 8. Open Windows Explorer on the workstation.
- 9. Locate the MICROS e7 software directory (i.e. *C:\e7Software*) on the USB thumb drive.

- 10. Run **StandAloneInstall.exe** CAL installs the MICROS e7 software and reboots the workstation.
- 11. If the Protégé will be used, continue with the following steps. If not the installation is complete.
- 12. Exit e7.
- 13. Double-click on the e7 standalone install executable again. This will install the files needed for the Protégé and the workstation will reboot.

#### Workstation 5

- 1. Copy the appropriate **e7\_ws5\_build\_3.2\_MR2.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **e7\_ws5\_build\_3.2\_MR2.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted. (i.e. *C:\e7Software*)
- 4. Click on Unzip.
- 5. Click on **Close**.
- 6. Copy the directory from Step 3 (i.e. *C*:\*e7Software*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the workstation.
- 8. Open Windows Explorer on the workstation.
- 9. Locate the MICROS e7 software directory (i.e. *C:\e7Software*) on the USB thumb drive.
- 10. Run **StandAloneInstall.exe** CAL installs the MICROS e7 software and reboots the workstation.

- 11. If the Protégé will be used, continue with the following steps. If not the installation is complete.
- 12. Exit e7.
- 13. Double-click on the e7 standalone install executable again. This will install the files needed for the Protégé and the workstation will reboot.

#### **Workstation 5A**

- 1. Copy the appropriate **e7\_ws5A\_build\_3.2\_MR2.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on e7\_ws5A\_build\_3.2\_MR2.exe to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted. (i.e. *C:\e7Software*)
- 4. Click on Unzip.
- 5. Click on Close.
- 6. Copy the directory from Step 3 (i.e. *C*:\*e7Software*) to a USB thumb drive.
- 7. Attach the USB thumb drive to the USB slot on the back of the workstation.
- 8. Open Windows Explorer on the workstation.
- 9. Locate the MICROS e7 software directory (i.e. *C:\e7Software*) on the USB thumb drive.
- 10. Run **StandAloneInstall.exe** CAL installs the MICROS e7 software and reboots the workstation.
- 11. If the Protégé will be used, continue with the following steps. If not the installation is complete.

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- 12. Exit e7.
- 13. Double-click on the e7 standalone install executable again. This will install the files needed for the Protégé and the workstation will reboot.

### MICROS e7 PC Installation

With MICROS e7, a PC can be setup to run the MICROS e7 ReportsPlus, Configurator, and Credit Cards modules. To use these applications on a PC, the .NET Framework (Version 2.0 or higher) must be installed prior to the MICROS e7 PC installation.

Optionally, the PC may be configured to be a CAL server for the MICROS e7 site, so that it can be used to update the workstations with the MICROS e7 workstation software.



The .NET Framework (Version 2.0 or higher) must be installed on the PC prior to running the MICROS e7 PC setup program. .NET Framework is available for download from Microsoft's website.

#### **Firewall Settings**

If Windows Firewall is enabled during the MICROS e7 setup, the system will automatically configure the firewall exceptions needed for the applications to communicate across the network. When an application is listed on the Exceptions List, Windows overrides the application's security settings and automatically applies the necessary listening ports. These exceptions include:

- MICROS CAL Service
- MICROS SSF UI Launcher (enable if Gift Cards are used)
- Network Diagnostics for Windows XP
- POSMain

If the Windows Firewall is disabled during the MICROS e7 setup and then later enabled after the setup has completed, the user must manually add applications to the Windows Firewall Exceptions List by following the directions below. Keep in mind that steps may vary slightly depending on the Operating System used.

To add an application to the Exceptions List:

- 1. From the *PC*, select Start / Settings / Control Panel / select either the Security Center or Windows Firewall.
- 2. Ensure that the Windows Firewall is Enabled.
- 3. Click on the **Windows Firewall** icon. This will cause a Windows Firewall screen to appear.
- 4. Go to the *Exceptions* tab and add the following programs and services:
  - MICROS CAL Service
  - MICROS SSF UI Launcher (enable if Gift Cards are used)
  - Network Diagnostics for Windows XP
  - POSMain (also known as 'e7')

Remote Assistance

Seneral tab and select On.   Programs and Services:   Name <ul> <li>e7</li> <li>File and Printer Sharing</li> <li>Micros. Ssf. UI. exe</li> <li>Remote Assistance</li> <li>Remote Desktop</li> <li>Sentinel Protection Server</li> <li>SMC Service</li> <li>SMAC Service</li> <li>Symantec Email</li> <li>UPnP Framework</li> </ul> Add Port Edit Delete Add Program Add Port Edit Delete What are the risks of allowing exceptions?	eneral Windov	Exceptions Advanced	
Programs and Services:          Name         Image: Service Service         Image: Service Service         Image: Signature Service         Image: Sig	Genera	tab and select On.	
Name         Image: Provide and Printer Sharing         Image: Provide Assistance         Image: Provide Assistance <t< th=""><th>Progran</th><th>is and Services:</th><th></th></t<>	Progran	is and Services:	
<ul> <li>e7</li> <li>✓ File and Printer Sharing</li> <li>✓ Micros.Ssf.Ul.exe</li> <li>✓ Remote Assistance</li> <li>✓ Remote Desktop</li> <li>Sentinel Protection Server</li> <li>✓ SMC Service</li> <li>✓ SNAC Service</li> <li>✓ Symantec Email</li> <li>UPnP Framework</li> </ul> Add Program Add Port Edit Delete ✓ Display a notification when Windows Firewall blocks a program What are the risks of allowing exceptions?	Name		-
<ul> <li>✓ File and Printer Sharing</li> <li>✓ Micros.Ssf.UI.exe</li> <li>✓ Remote Assistance</li> <li>✓ Remote Desktop</li> <li>Sentinel Protection Server</li> <li>✓ SMC Service</li> <li>✓ SNAC Service</li> <li>✓ Symantec Email</li> <li>UPnP Framework</li> </ul> Add Piotr Edit Delete ✓ Display a notification when Windows Firewall blocks a program What are the risks of allowing exceptions?	<b>⊘</b> e7		
<ul> <li>✓ Micros.Ssf.UI.exe</li> <li>✓ Remote Assistance</li> <li>✓ Remote Desktop</li> <li>Sentinel Protection Server</li> <li>✓ SMC Service</li> <li>✓ SNAC Service</li> <li>✓ Symantec Email</li> <li>UPnP Framework</li> </ul> Add Pgrt Edit Delete ✓ Display a notification when Windows Firewall blocks a program What are the risks of allowing exceptions?	🗹 File	and Printer Sharing	
☑ Remote Assistance         ☑ Remote Desktop         ☑ Sentinel Protection Server         ☑ SMC Service         ☑ SNAC Service         ☑ Symantec Email         □ UPnP Framework         ☑ Add Program         Add Port         ☑ Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?	🗹 Mi	pros.Ssf.UI.exe	
☑ Remote Desktop         ☑ Sentinel Protection Server         ☑ SMC Service         ☑ SNAC Service         ☑ Symantec Email         ☑ UPnP Framework         ☑ Add Program         ▲ Add Port         Edit         ☑ Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?	🗹 Re	mote Assistance	
□ Sentinel Protection Server         ☑ SMC Service         ☑ SNAC Service         ☑ Symantec Email         □ UPnP Framework         ☑ Add Program         Add Port         ☑ Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?	🗹 Re	mote Desktop	
✓ SMC Service         ✓ SNAC Service         ✓ Symantec Email         UPnP Framework         ✓ Add Program.         Add Port         Edit         Delete         ✓ Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?	□Se	ntinel Protection Server	
✓ SNAC Service         ✓ Symantec Email         UPnP Framework         ✓ Add Program         Add Port         Edit         Delete         ✓ Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?	I S №	IC Service	
✓ Symantec Email         □ UPnP Framework         ▲dd Program       Add Port         ▲dd Program       ▲dd Port         ▲dd Port	SN 🗹 SN	AC Service	
□ UPnP Framework         Add Program       Add Port       Edit       Delete         ✓       Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?	🛛 🗹 Sy	nantec Email	
Add Program     Add Port     Edit     Delete       ✓     Display a notification when Windows Firewall blocks a program       What are the risks of allowing exceptions?		'nP Framework	
Add Port       Edit       Delete         ✓       Display a notification when Windows Firewall blocks a program         What are the risks of allowing exceptions?			
Display a notification when Windows Firewall blocks a program	Add	Program Add Port Delete	1
Display a notification when Windows Firewall blocks a program What are the risks of allowing exceptions?			
What are the risks of allowing exceptions?	🔽 Dist	lau a politication when Windows Firewall blocks a program	
What are the risks of allowing exceptions?			
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To add a program to this list, select the [**Add Program**] button. This will cause the Add a Program dialog box to display. From here the user can add a program by either:

- Select the appropriate program from the list displayed in the Add a Program dialog box and click [**Ok**], **OR**
- Select [**Browse**] and navigate to the file location for the desired program and Click [**Open**].
- 5. The newly added program should now appear in the Exceptions List on the *Exceptions* tab.

### For Windows XP Professional - 32 bit, and Windows 2003 Server - 32 bit

#### **Extracting the MICROS e7 PC Setup Files**

Use these instructions to extract the PC Setup zip (.exe) file and install the extracted files to a PC.

- 1. Copy the **e7\_pc\_build\_3.2\_MR2.exe** file from the MICROS Web Site to a temporary directory on the PC.
- 2. Double-click on **e7\_pc\_build\_3.2\_MR2.exe** to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted. (i.e. *C*:\*e7CD*)
- 4. Click on Unzip.
- 5. Click on Close.

or



The MICROS e7 installation can be started from the directory where you extracted files in these previous steps (i.e. C:\e7CD) using the instructions below.

These extracted MICROS e7 files can be burned onto a CD. Then, e7PcSetup.exe can be executed to start the product installation.

#### Installing the MICROS e7 PC Setup Files to a PC



Once the CAL software is installed on the PC, the system will automatically upgrade each workstation. Make sure that each workstation has at least 25 MB of free compact flash space before installing the software on the PC.

- 1. Open Windows Explorer on the PC.
- 2. Locate the MICROS e7 software directory (i.e., *C:\e7CD*) that you extracted in the previous steps.

- 3. Run e7PCSetup.exe.
- 4. Click [Next] from the MICROS e7 Setup Welcome screen.
- 5. Review the End User License Agreement, click **I Accept the Agreement**, and click [Next].
- 6. Enter the location where MICROS e7 will be installed. The default destination location is the same as the previously installed version of MICROS e7 or *c:\Program Files\MICROS\e7* for a new installation. Use the Browse button to select a different destination location.
- 7. Select the additional tasks to be performed by the MICROS e7 installation and click [**Next**].

The following actions will automatically be performed:

- Create shortcut on the desktop—Creates a desktop shortcut for the e7.exe file in the \bin folder. The name of the desktop shortcut is MICROS e7 and the default folder is the \bin folder.
- Create shortcut in the Start Menu—Creates a selection for MICROS e7 in Start Menu | Programs on the PC.
- Create shortcut in the Startup folder—Creates a shortcut in the PC's startup folder for the e7.exe program.
- Install MICROS CAL Service—Installs the MICROS CAL Service on the PC. If the CAL server is already installed, this choice is greyed out.
- 8. Click [Finish] to begin installing MICROS e7.



After the CAL server installation, the workstation operating system images will be automatically updated.

If told to reboot the PC, please wait until all workstations have finished their CAL upgrade to MICROS e7 Version 3.2.

9. When finished, a prompt will display indicating that installation is complete. Click [**Ok**].

10. Start MICROS e7.

11. If this is a new MICROS e7 installation, enter the **Network location ID** and *Restore the Database* via the MICROS e7 Configurator. The Network location ID is used when communicating with the workstations and PC. **IMPORTANT**: The Network location ID must be the same for every workstation and PC on the network. Note that this entry is case sensitive.

If this is a MICROS e7 software upgrade, CAL will update the workstations and MICROS e7 will start automatically.

#### Installing MICROS e7 on the Workstation via CAL

#### Performing a New MICROS e7 Installation

Follow the directions below to install the MICROS e7 application on a workstation via CAL.

- 1. Select 'Start.' Navigate to Programs / CAL / Reconfigure CAL.
- 2. Highlight the CAL Server and select [Next].

MICROS CAL - Se	lect	t CAL Ser	ver	
Server Name:	M3	36372		
Server IP/URL :	17	2.28.212.	23	
POS Type:	M	ICROS e7		-
CAL Enabled:				
Available Servers:				
Server Name		POS	Туре	
M36372		MICR	OS e7	
I				
<u>C</u> ancel Sea	arcł	n Again	Next >	>

3. Select [Save].

Workstation Ider	ntity	_	
UWS Name:	WindowsCE		
IP Address:	172.28.213.182	to In	elect Product
Net Mask:	255.255.252.0	9700	SAROps 💌
Def. Gateway:	172.28.212.1		
<u>A</u> utomatic DH	HCP Configuration	2	
Available Workstati	on List:		
UWS Name	IP Addr	InUse?	Def Product

4. The workstation will reboot after the files have been installed.

MICROS CAL Busy
Installing - E7
,
Current Operation:
TRANSFERFILE:
\CF\Micros\E7\Bin\DbValuesText.xml

5. Enter the **Network location ID**. The Network location ID is used when communicating with the workstations and PC. **IMPORTANT**:

The Network location ID must be the same for every workstation and PC on the network. Note that this entry is case sensitive. Click [**OK**].

e7 Network Identification			
micros	e	Restaurant Management System	
Workstation number	1 💌		
Network location ID	micros		
		Ok	

6. The following error will display, 'Need to program an employee and a job to use configurator.' Click [**OK**].

Error	
	Need to program an employee and a job to use configurator.
	ОК

7. The Configurator opens to the shell database.

8. The following message displays and a new encryption key must be generated. The key will only need to be generated on one node (any node) and the key will be changed everywhere. Click **[OK]**.

Error	
	A new encryption key must be generated!
	ОК

9. The following prompt displays, seen on the next page, instructing the user to navigate to the *MICROS e7 Configurator | Restaurant | Credit Cards* tab to change the key. Click [OK]. Do not change the encryption key now. *IMPORTANT: The installation process must finish and all workstations must be online before generating the key.* These instructions will prompt you to generate the key in a later step on page <u>31</u>.

Err	or and a second s
ι	Jse Configurator - Restaurant Form - Credit Cards tab to generate a new encryption key. This should be done exactly once at 1 node.
	ОК



10. Select 'Retrieve the Database.'

- 11. Select [Refresh].
- 12. Exit the Configurator.
- 13. Exit MICROS e7 and reboot the workstation.
- 14. Log into the MICROS e7 Configurator. Navigate to the *MICROS e7 Configurator | Restaurant | Credit Cards* tab.
- 15. Change the encryption key by clicking the [Generate New Key] button. This button will generate a new pass phrase.
- 16. This operation will fail if there are open checks on the system, or if there are offline workstations. Do not continue until both of these

Version 3.2 MR 2

issues are resolved. If the system satisfies these requirements, the following verification prompt will appear:

Generate Encryption Key				
All saved encrypted data will be encrypted with the new key. This operation should be performed when the site is closed for business. Continue?				
Yes	No			

Select [Yes] to continue, or select [No] to stop.

17. The following verification prompt will appear:

Generate Encryption Key	
This may take ove	er 1 hour. Continue?
Yes	No
Yes	No

Select [Yes] to continue, or select [No] to stop.

18. The following final verification prompt will appear:



Select **[Yes]** to continue, or select **[No]** to stop. The prompting is intended to ensure that the key is not changed accidentally.

19. If the key is generated from the PC, then an hourglass will display until the process is complete. If the key is generated from a workstation, then an hourglass will display along with the following dialog box:

Updating		
Updating saved	encrypted data.	Please stand by

- 20. Once this process is complete, the dialog box will disappear and the hourglass will return to the normal mouse cursor.
- 21. Click [Save].

#### Performing a MICROS e7 Upgrade

Follow the directions below to install the MICROS e7 application on a workstation via CAL.

- 1. After performing the upgrade on the PC, CAL will automatically update the workstations.
- 2. The workstation will reboot after the files have been installed.

MICROS CAL Busy
Installing - E7
]]
Current Operation:
TRANSFERFILE:
\CF\Micros\E7\Bin\DbValuesText.xml

- 3. If upgrading from MICROS e7 v. 2.7 Patch 1 or higher, the MICROS e7 installation process is complete and Steps 6–13 are not needed. If upgrading from MICROS e7 v. 2.7 or below, proceed to Step 4.
- 4. The following message displays and a new encryption key must be generated. The key will only need to be generated on one node (any node) and the key will be changed everywhere. Click **[OK]**.

Error	
	A new encryption key must be generated!
	ок

5. The following prompt displays, seen on the next page, instructing the user to navigate to the *MICROS e7 Configurator | Restaurant | Credit Cards* tab to change the key. Click [**OK**]. Do not change the encryption key now. *IMPORTANT: The installation process must finish and all workstations must be online before generating the key.* 

Error	
Use Configurator - Restaurant Form - Credit Cards tab to generate a new encryption key. This should be done exactly once at 1 node.	
ОК	

- 6. Navigate to the *MICROS e7 Configurator | Restaurant | Credit Cards* tab.
- 7. Change the encryption key by clicking the [Generate New Key] button. This button will generate a new Passovers.

8. This operation will fail if there are open checks on the system, or if there are offline workstations. Do not continue until both of these issues are resolved. If the system satisfies these requirements, the following verification prompt will appear:



Select [Yes] to continue, or select [No] to stop.

9. The following verification prompt will appear:

ryption Key			
This may take ov	ver 1 hour.	Continue?	
Yes		No	
	ryption Key This may take ov Yes	ryption Key This may take over 1 hour. Yes	This may take over 1 hour. Continue?

Select [Yes] to continue, or select [No] to stop.

10. The following final verification prompt will appear:

Generate Encryption Key				
Are you absolutely sure you want to generate a new encryption key?				
Yes	No			

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June 27, 2012 Page 35 of 62 Select **[Yes]** to continue, or select **[No]** to stop. The prompting is intended to ensure that the key is not changed accidentally.

11. If the key is generated from the PC, then an hourglass will display until the process is complete. If the key is generated from a workstation, then an hourglass will display along with the following dialog box:

Updating	
Updating saved encrypted data.	Please stand by

- 12. Once this process is complete, the dialog box will disappear and the hourglass will return to the normal mouse cursor.
- 13. Click [Save].

#### Installing Windows Vista Business Edition and Windows 7 Professional - 32 bit

#### **Configuring CAL**

Optionally, the PC may be configured to be a CAL server for the MICROS e7 site, so that it can be used to update the workstations with the MICROS e7 workstation software.

If the site is using CAL, then all workstations should be turned off or removed from the network until installation of MICROS e7 Version 3.2 Maintenance Release 2 and any applicable patches are complete on the PC. Once the workstations are turned back on, they will be upgraded automatically.

#### **Extracting the MICROS e7 PC Setup Files**

Use these instructions to extract the PC Setup zip (.exe) file and install the extracted files to a PC.

1. Copy the **e7\_pc\_build\_3.2\_MR2.exe** file from the MICROS Web Site to a temporary directory on the PC.

- 2. Double-click on e7\_pc\_build\_3.2\_MR2.exe to extract the MICROS e7 files.
- 3. Enter a directory location where the MICROS e7 files will be extracted. (i.e. *C*:\*e7CD*)
- 4. Click on Unzip.
- 5. Click on **Close**.

or



The MICROS e7 installation can be started from the directory where you extracted files in these previous steps (i.e. C:\e7CD) using the instructions below.

These extracted MICROS e7 files can be burned onto a CD. Then, e7PcSetup.exe can be executed to start the product installation.

#### Installing the MICROS e7 PC Setup Files to a PC

*Important!* Workstation(s) should now be turned off and not turned back on until AFTER patch installation is complete.

- 1. Open Windows Explorer on the PC.
- 2. Locate the MICROS e7 software directory (i.e.,  $C:\e7CD$ ) that you extracted in the previous steps.
- 3. Run e7PCSetup.exe.



When installing MICROS e7 on a Windows 7 System, right click on e7PCSetup.exe and select Run as Administrator.

- 4. If User Access Control (UAC) is enabled, the user will be prompted to allow the MICROS e7 installation. Click **Allow**.
- 5. Click [Next] from the MICROS e7 Setup Welcome screen.

- 6. Review the End User License Agreement, click **I Accept the Agreement**, and click [Next].
- 7. Enter the location where MICROS e7 will be installed. At the Select Destination Location prompt enter the following location:

C:\Users\{Administrator\_Account\_Name}\Micros\e7

For Windows 7 Professional: C:\Users\Public\Micros\e7

- 8. Click [Next].
- 9. Select the additional tasks to be performed by the MICROS e7 installation and click [**Next**].

The following actions will automatically be performed:

- Create shortcut on the desktop—Creates a desktop shortcut for the e7.exe file in the \bin folder. The name of the desktop shortcut is MICROS e7 and the default folder is the \bin folder.
- **Create shortcut in the Start Menu**—Creates a selection for MICROS e7 in Start Menu | Programs on the PC.
- **Create shortcut in the Startup folder**—Creates a shortcut in the PC's startup folder for the e7.exe program.
- Install MICROS CAL Service—Installs the MICROS CAL Service on the PC. If the CAL server is already installed, this choice is greyed out.
- 10. Click [Finish] to begin installing MICROS e7.
- 11. When finished, a prompt will display indicating that installation is complete. Click [**Ok**].
- 12. Start MICROS e7.
- 13. If this is a new MICROS e7 installation, enter the **Network location ID** and *Restore the Database* via the MICROS e7 Configurator. The Network location ID is used when communicating with the

workstations and PC. **IMPORTANT**: The Network location ID must be the same for every workstation and PC on the network. Note that this entry is case sensitive.

If this is a MICROS e7 software upgrade, CAL will update the workstations and MICROS e7 will start automatically.

14. If this is a new MICROS e7 installation or if upgrading from MICROS e7 v. 2.7 or below, you will need to generate an encryption key after the installation is complete. For more information, please see the steps outlined on page <u>34</u>.

### MICROS e7 Version 3.2 Maintenance Release 2

What's Enhanced	An enhancement is defined as a change made to improve or extend the functionality of the current MICROS e7 software. To qualify as an enhancement, the change must satisfy the following criteria:					
	• The basic feature or functionality already exists in the previous release of the software.					
	<ul> <li>The change revision (i.e previous rel</li> </ul>	• The change adds to or extends the current process. This differs from a revision (i.e., a bug fix) which corrects a problem not caught in the previous release of the software.				
<b>Enhancements</b> Summarized	The table below	w summarizes the enhancements includ	led in this	version.		
	Module	Feature	CR ID	Page		
	TIF	VAT Posting to mymicros	N/A/ 3414	40		

#### Enhancements Detailed

#### VAT Posting to mymicros SCR# 3414 CR ID# N/A

TIF

In order to satisfy VAT posting requirements to mymicros for EAME, enhancements have been made to include dtlld and parentDtlld in the Daily Totals and 15 minutes Transaction exports. Additionally, a new option has been added Include with subtotal when exporting (Configurator | Restaurant | Taxes). This new option will include inclusive tax with subtotal amounts when exporting to mymicros.

#### What's Revised A revision is defined as a correction made to any existing form, feature, or function currently resident in the MICROS e7 product. To qualify as a revision, the change must satisfy the following criteria:

The basic form, feature, or functionality must be part of the previous version of the software.

The change must replace the current item or remove it from the application.

#### **Revisions Summarized**

The table below summarizes the revisions included in this version.

Module	Feature	CR ID/ SCR	Page
CA/EDC	Credit Card Authorizations could Error when using UCCD Driver	32730/ 3416	42
Configurator	Restore\Retrieve Database	N/A/ 3240	42

Module	Feature	CR ID/ SCR	Page
TIF	Order Type not Populated in ChkDtl.dat Files	31665/ 3379	43
	Auto Service Charges not sent to mymicros until End of Night	N/A/ 3167	43

## **Revisions Detailed**

#### CA/EDC

Credit Card Authorizations could Error when using UCCD Driver SCR# 3416 CR ID# 32730

Previously, when performing a credit card authorization, the UCCD driver was unable to make a connection to the host. After the failure, the driver either falls back to dialup or returns a connection error to POS Operations. The failure was intermittent and only occurred when the UCCD driver was hosted on a client. There was no issue if the driver was hosted on a PC. This has been corrected.

#### Configurator

#### Restore\Retrieve Database SCR# 3240 CR ID# N/A

Previously, when restoring or retrieving a database, Configurator would remain open. For security purposes, once a database has been restored or retrieved, a dialog box will be displayed indicating that the database was restored or retrieved. The user must select OK to the prompt and Configurator will close.

#### TIF

#### Order Type not Populated in ChkDtl.dat Files SCR# 3379 CR ID# 31665

Previously, when viewing the System Balance Report in mymicros, no Order Type detail is being reported. mymicros was expecting the Order Type to be in the ChkDtl.dat files but e7 only populated the ChkTtl.dat file. This has been corrected.

#### Auto Service Charges not sent to mymicros until End of Night

*SCR# 3167 CR ID# N/A* 

Previously, auto service charges were not sent to mymicros in the 15 minute transactions, however, they were sent during the end of night. This has been corrected.

#### MICROS e7 Version 3.2 Maintenance Release 1

What's Revised	A revision is d or function cur revision, the cl	A revision is defined as a correction made to any existing form, feature, or function currently resident in the MICROS e7 product. To qualify as a revision, the change must satisfy the following criteria: The basic form, feature, or functionality must be part of the previous version of the software.				
	The basic form version of the					
	The change magnitude application.	The change must replace the current item or remove it from the application.				
<b>Revisions</b> Summarized	The table below	w summarizes the revisions included in	this versio	n.		
	Module	Feature	CR ID/ SCR	Page		
	CA/EDC	Un-used Manual Authorizations were Included in Settlement	N/A/ 3413	45		
	Database	Auto Service Charge Detail lost when Upgrading to v3.2	N/A/ 3419	45		

#### Revisions Detailed

#### CA/EDC

**Un-used Manual Authorizations were Included in Settlement** SCR# 3413 CR ID# N/A

Previously, when a manual credit card authorization was not used, it would be included in the batch as a reversal and sent to the processor during settlement. This has been corrected. Manual authorizations should not be reversed.

#### Database

Auto Service Charge Detail lost when Upgrading to v3.2 SCR# 3419 CR ID# N/A

When upgrading to e7 version 3.2, if using auto service charges, the report detail associated with auto service changes is lost. This has been corrected.

#### **MICROS e7 Version 3.2**

#### What's New

A new feature is defined as one that provides capabilities that were not available in previous versions of the application.

#### **New Features Summarized**

The table below summarizes the new features included in this version.

Module	Feature	SCR	Page
POS Operations	Display and Print Gram Weight	3326	46
	Sequential Check Numbering	3263	47
CA/EDC	Support Added for Heartland Credit Card Driver	3277	48
Peripherals	Support Added for Protégé	3281	51

#### **New Features Detailed**

### **POS Operations**

#### **Display and Print Gram Weight**

SCR# 3326 CR ID# N/A

With this release, MICROS e7 3.2 will now display and print Gram weight. To display and print, Grams must be selected for the Weight Unit (Configurator | Restaurant | Descriptors). The abbreviation 'g' will appear next to weight items on the POS Operations display, customer display, Protege display, receipts, and reports.

At this time, e7 cannot be connected to a Gram scale.

#### Sequential Check Numbering SCR# 3263 CR ID# N/A

With this release, MICROS e7 3.2 will now print the Check Sequence Number (CSN) in the check identification block of the guest check. The CSN is a unique ten digit identifier per workstation. The CSN will only print if the **Print check sequence on check** (*Configurator | Restaurant | Printing*) option is enabled.

NoteThis is a requirement for the Asia/Pacific region.Image: Solution of the sequential numbering is by workstation.

03/29/2012 04:56:45PM			
1 CASHIER 10026 MANDEI			DELLA
Ch	neck: 1004 CSN: 02	0000005	Guests: 1
	COUNTER		
	Previous Balance		0.00
1	Chicken Sandwich	ı	1.50
1	Double Cheesebu	rger	2.00
1	Fish Sandwich		2.00
	CASH		8.93
	SUBTOTAL		8.50
	Тах		0.43
	PAYMENT		8.93
CI	hange Due	ç	50.00

The Check Sequence Number (CSN) first digit will always be 0. The workstation sequence number will be the second digit.

#### CA/EDC

#### Support Added for Heartland Credit Card Driver SCR# 3277 CR ID# N/A

With this release, support has been added for the Heartland direct credit card driver.

#### Configuration

Within the MICROS e7 Configurator, navigate to the CA/EDC form.

- 1. Select [Add Record] to insert a new driver. The next available number is automatically assigned. This number may be changed, if desired.
- 2. Enter a name for this driver, such as 'Heartland' within the '**Name**' field.
- 3. On the *System* tab, configure the following fields as per Heartland.
  - **Driver code**: Select the type of driver. For example, select 'HPS'.
  - **Node**: Enter the hosting node for this driver.
  - **System**: Enter the appropriate driver settings.
    - Host URL part 1 This information is provided by Heartland. This field allows a maximum of 25 characters, enter the remaining characters in the 'Host URL part 2' to 'Host URL part 4' fields.

This defaults to: posgateway.secureexchange

• Host URL part 2 - If the host URL is longer than 25 characters, enter the second 25 characters in this field. This field allows a maximum of 25 characters.

This defaults to: .net/Hps.Exchange.PosGate

• Host URL part 3 - If the host URL is longer than 50 characters, enter the third 25 characters in this field. This field allows a maximum of 25 characters.

This defaults to: way/PosGatewayService

• Host URL part 4 - If the host URL is longer than 75 characters, enter the last 25 characters in this field. This field allows a maximum of 25 characters.

This defaults to: .asmx

• Visa/MC Voice Auth Number - Enter the phone number used for voice authorizations of Visa and MasterCard transactions. This information is provided by Heartland.

This defaults to: 800-990-2265

- **AMEX Voice Auth Number** Enter the phone number used for voice authorizations of American Express transactions. This information is provided by Heartland.
- **Discover Voice Auth Number** Enter the phone number used for voice authorizations of Discover transactions. This information is provided by Heartland.
- **GSB Voice Auth Number** Enter the phone number used for voice authorizations of Heartland GSB transactions. This information is provided by Heartland.
- 4. Navigate to the *Merchant Authorization* tab. Enter the appropriate driver settings per Heartland:
  - Site ID Refer to the POS Gateway Boarding Email sent from Heartland Payment Systems.
  - **Device ID** Refer to the POS Gateway Boarding Email sent from Heartland Payment Systems.

- License ID Refer to the POS Gateway Boarding Email sent from Heartland Payment Systems.
- User ID Refer to the POS Gateway Boarding Email sent from Heartland Payment Systems.
- **Password** Refer to the POS Gateway Boarding Email sent from Heartland Payment Systems.
- 5. Navigate to the *Merchant Settlement* tab. This tab is not used by the Heartland Credit Card Driver.
- 6. Click the [Save] icon.
- 7. Restart the node hosting the driver.
- 8. A few test transactions should be done to ensure all is working correctly.

#### Peripherals

#### Support Added for Protégé CR ID #: N/A SCR #: 3281

With this release, support for the Protégé has been added. The Protégé is an order confirmation device. The Protégé functions as an extension of the workstation in order to make ringing transactions more efficient. During a transaction, the operator will ring items into their workstation. The Protégé will display items as they are rung.



- At this time the following clients support the Protégé:
- Workstation 4LX
   Workstation 5
- 3. Workstation 5A

Please refer to the Protégé hardware documentation for instructions on connecting a Protégé to the workstation. The Protégé connects directly to the WS5 and WS5A. A special cable and separate power supply are required to use a Protégé with a WS4LX.

Note

The workstations must have the platforms upgraded to use the Protégé. Also, the e7 standalone installs must be run a second time in order to install the files required for the Protégé. Please refer to installation section for more information on downloading and installing starting on page 9.

#### Configuration

Within the MICROS e7 Configurator, navigate to the *Workstations* form *Devices* tab.

1. Click the [Add Record] icon to insert a new device.

- 2. Select *Display* from the **Device type** drop-down list.
- 3. Select *IP Address* from the **Connection type** drop-down list.
  - The Connection Settings will default to the following:

IP Address - 192.168.32.5

Port Number - 9001

- 4. Enter a name for this device, such as 'Protege' within the '**Name**' field.
- 5. Click the [Save] icon.
- 6. Go to the *Device Roles* tab.
- 7. Click the [Add Record] icon to insert a new record.
- 8. Select Order Display from the Device role drop-down list.
- 9. Select *Protege* from the **Device** drop-down list.
- 10. Click the [Save] icon.

The 'Change Customer Output Language' touchscreen key will immediately change the text (menu items, tender, etc.) that appears on the Protégé screen during a transaction. If different or multiple languages are needed, the Tax and Total Due line for the Protégé is configured in the OpsTextxxx.xml file. Menu item names are configured through the MICROS e7 Configurator.

To install the necessary files on the Protégé

- 1. On the Protégé select Start | Programs | CAL | Reconfigure CAL.
- 2. If prompted for security code, enter the correct number.
- 3. Select the Server labeled Windows CE.
- 4. Select Next.

- 5. Select Save.
- 6. CAL will install the files needed and the Protégé will reboot.

After adding a new Protégé device through the MICROS e7 Configurator, a reboot is NOT required; POS Operations will begin communicating with the Protégé upon the next transaction. **What's Enhanced** An enhancement is defined as a change made to improve or extend the functionality of the current MICROS e7 software. To qualify as an enhancement, the change must satisfy the following criteria:

- The basic feature or functionality already exists in the previous release of the software.
- The change adds to or extends the current process. This differs from a revision (i.e., a bug fix) which corrects a problem not caught in the previous release of the software.

The table below summarizes the enhancements included in this version.

#### Enhancements Summarized

Module	Feature	CR ID	Page
Inventory	Count List Report Has Been Added along with Count Operation Enhancements	N/A/ 3303	55
	Stock On Hand Report Includes Item Value	N/A/ 3301	55
	Variance Report Includes Item Value	N/A/ 3302	56
	Vendor Report Includes Total	N/A/ 3304	56
TIF	VAT Tax Export to mymicros.net	N/A/ 3389	56

#### Enhancements Detailed

Inventory

Count List Report Has Been Added along with Count Operation Enhancements SCR# 3303 CR ID# N/A

With this release, a *Count List* report has been added in e7 Reports module under the Inventory Reports. This will allow the user to select a range of inventory items to print a 40-column count sheet.

Also, a new button has been added to the Count form within the e7 Inventory module. The new 'Print' button is used to print the selected Count List.

When a count is reconciled, a dialog will appear in e7, prompting the user to print the 'Variance Report'. If the user responds 'Yes', the 'Variance Report' for the current count list will be printed. The report is printed after reconciling the list. When printed here, the report includes all items from the count list.

In addition, the list of 'Inventory' reports within the e7 Reports module has been alphabetized.

#### Stock On Hand Report Includes Item Value

*SCR# 3301 CR ID# N/A* 

With this release, the *Stock On Hand Report* has been updated to include the value of inventory items and the total value of all items on the report. The value of the item will be based on last purchase price which will be printed on the report.

#### Variance Report Includes Item Value

*SCR# 3302 CR ID# N/A* 

With this release, the *Variance Report* has been updated to include the value of inventory items on the report. The value of the item will be based on last purchase price which will be printed on the report. Also, a total section has been added at the bottom of the report.

#### Vendor Report Includes Total

*SCR# 3304 CR ID# N/A* 

With this release, the *Vendor Report* has been updated to include a subtotal value per invoice and a grand total for the entire report.

#### VAT Tax Export to mymicros.net

SCR# 3389 CR ID# N/A

mymicros.net requires posting VAT with and without extended precision. The new option **Include with subtotal when exporting** (*Configurator* / *Restaurant* / *Taxes*) has been added. When this option is enabled, inclusive tax with subtotal amounts will be exported. **What's Revised** A revision is defined as a correction made to any existing form, feature, or function currently resident in the MICROS e7 product. To qualify as a revision, the change must satisfy the following criteria:

The basic form, feature, or functionality must be part of the previous version of the software.

The change must replace the current item or remove it from the application.

The table below summarizes the revisions included in this version.

#### **Revisions Summarized**

Module	Feature	CR ID/ SCR	Page
Configurator	Cannot Delete Employee Category in Record View	22115/ 2899	58
	Help on Overtime Form Incorrect	31966/ 3392	59
Database	ConsecutiveDays Column Does Not Reset at Beginning of New Labor Week	32051/ 3396	59
	Purging Inventory Waste Detail Could Cause e7 to Close During End of Day	32051/ 3383	59

Module	Feature	CR ID/ SCR	Page
POS Operations	Check Does Not Close Correctly When Using Prepaid Credit Card	31986/ 3394	60
	Reprinting a Closed Check that was Over Tendered Does Not Show Correct Change Due	29279/ 2745	60
	Employee Check Name with Accents Cause Printing Error with Sales Recording Module (SRM)	31690/ 3386	60
	Sales Recording Module (SRM) Does Not Record Sales if Printer is Offline	31789/ 3385	60
	Sales Recording Module (SRM) Could Over Report Revenue	31790/ 3384	61
TIF	The UCCD Credit Card Driver Could Cause e7 to Close Intermittently During End of Day	31942/ 3391	61
	File Date in Archives are Incorrect	31507/ 3364	61
	Clock Out Status Incorrect in mymicros.net	32320/ 3405	61
Reports	Menu Item Cost of Sales Report has Incorrect Calculation	31462/ 3359	62

## **Revisions Detailed**

#### Configurator

#### Cannot Delete Employee Category in Record View SCR# 2899

*CR ID# 27115* 

Previously, an Employee Category could not be deleted while in record view. If an Employee Category needed to be deleted, the user had to go into table view. This has been corrected.

#### Help on Overtime Form Incorrect SCR# 3392

CR ID# 31966

Previously, the On Line Help on the Overtime form indicated that Number of hours worked in a day before overtime begins could be left blank. By default the field defaults to 0 and if left blank the field will revert to a 0. The help has been corrected.

#### Database

#### ConsecutiveDays Column Does Not Reset at Beginning of New Labor Week SCR# 3396 CR ID# 32051

Previously, when a new labor week begins, the ConsecutiveDays column in the TimeCardDetail table did not get reset to 1. This column is used when calculating overtime based on the configuration of **Consecutive number of days worked in a week before overtime begins** (*Configurator | Overtime*). This has been corrected.

#### Purging Inventory Waste Detail Could Cause e7 to Close During End of Day

*SCR# 3383 CR ID# 31687* 

Previously, under certain circumstances, e7 would close during the End of Day process. This could be caused when the number of waste item detail records do not match with waste detail. This has been corrected.

#### **POS Operations**

#### Check Does Not Close Correctly When Using Prepaid Credit Card SCR# 3394 CR ID# 31986

Previously, when using CC Lookup, if the check is less than the amount on the prepaid card the check will authorize but will not close. This has been corrected.

#### *Reprinting a Closed Check that was Over Tendered Does Not Show Correct Change Due*

SCR# 2745 CR ID# 29279

Previously, when reprinting a check that was over tendered the change due would be \$0.00. This has been corrected.

#### Employee Check Name with Accents Cause Printing Error with Sales Recording Module (SRM) SCR# 3386 CR ID# 31690

Previously, an employee's Check name containing accents would cause printing errors with the SRM device. Guest checks and receipts would not print the barcode, instead the error J3-02152E\_MES would print. This has been corrected.

Sales Recording Module (SRM) Does Not Record Sales if Printer is Offline SCR# 3385 CR ID# 31789

Previously, if the printer attached to the SRM device is unplugged, turned off or the door is open and a check is tendered, the SRM does not record the sale. This has been corrected.

#### Sales Recording Module (SRM) Could Over Report Revenue SCR# 3384 CR ID# 31790

Previously, the SRM over reports revenue if the **Print extra guest check** option (*Configurator | Discounts | Settings*) is enabled for a discount. This has been corrected.

#### TIF

#### The UCCD Credit Card Driver Could Cause e7 to Close Intermittently During End of Day SCR# 3391 CR ID# 31942

Previously, under certain circumstances e7 would close during end of day due to an error during credit card settlement. The credit card batch would settle correctly when this happened. This has been corrected.

### *File Date in Archives are Incorrect SCR# 3364*

*CR ID# 31507* 

Previously, when using the TIF Export on a PC, the file date inside the archive will show as two days prior to the date the archive was exported. This has been corrected.

#### Clock Out Status Incorrect in mymicros.net SCR# 3405 CR ID# 32320

Previously, when an employee clocks out the time card detail report accurately reflects the clock out status. However, in the export for mymicros.net the status is always ON\_TIME. This has been corrected.

#### **Reports**

#### Menu Item Cost of Sales Report has Incorrect Calculation SCR# 3359 CR ID# 31462

Previously, when running the Menu Item Cost of Sales Report for an item spanning multiple days that has had the fixed cost changed, the calculation of the percentage is incorrect. This has been corrected.