Oracle® Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service

Administration Guide

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Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service Administration Guide, Release 16.0.2

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Primary Author: Judith Meskill

Contributing Author: Scott Coulter

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Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Oracle Retail Assortment Planning Enterprise Edition Cloud Service Administration Guide, Release 16.0

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Preface

Oracle Retail Administration Guides are designed so that you can view and understand the application's behind-the-scenes processing, including such information as the following:

- Key system administration configuration settings
- Technical architecture
- Functional integration dataflow across the enterprise
- Batch processing

Audience

This document is intended for the users and administrators of Oracle Retail Predictive Application Server. This may include merchandisers, buyers, and business analysts.

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Related Documents

For more information, see the following documents in the Oracle Retail Predictive Application Server Enterprise Edition Cloud Service documentation set:

- Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service Implementation Guide
- Oracle Retail Assortment Planning Enterprise Edition Cloud Service Release Notes
- Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service Release Notes
- Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service Starter Kit

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- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to re-create
- Exact error message received
- Screen shots of each step you take

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Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.

Convention	Meaning
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Administrative Tasks

This chapter describes the processes for maintaining users and roles. For more information regarding standard end-user activities and application-specific administrative tasks such as history mapping and location setup activities, see the *Oracle Retail Merchandise Financial Planning Retail Cloud Service User Guide, Oracle Retail Merchandise Financial Planning Cost Cloud Service User Guide,* and *Oracle Retail Assortment Planning & Optimization for Grocery/Hardlines Cloud Service User Guide.*

- Oracle Support
- OIM User Creation
- Assigning Members to a Role
- MFP EE CS and AP EE CS Default Enterprise Roles
- Revoking Role Membership
- Deleting a User or Disabling User Privileges
- Resetting a User Password
- Approve Requests from a User
- Importing a Batch of User Accounts
- Bulk Role Membership Update
- Nightly Batch File Uploads
- Export File Downloads

Oracle Support

It is considered to be a best practice to have all Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service (MFP EE CS) and Oracle Retail Assortment Planning Enterprise Edition Cloud Service (AP EE CS) support requests submitted through a single point-of-contact for that customer environment; the client-designated administrator is usually designated to perform this role.

The link to use when submitting Service Requests (SR) is:

https://support.oracle.com

OIM User Creation

Before users can access the MFP EE CS and AP EE CS applications, it is necessary to provision access to the system for each user and to assign roles to each user to control what functionality will be available to the user. The access provisioning is done using

Oracle Identity Management (OIM). The following steps explain how to define users, assign roles, and revoke access for users when needed. The OIM Application URL and the login with the required administrator access are needed to complete the following steps:

- **1.** Log in to the OIM application.
- 2. Click Manage Administration.

Figure 1–1 Identity Self Service Window

	Self Service		customeradmin •
	-		E
Users Manage users	Roles Manage roles	Organizations Manage organizations	Administration Roles Manage admin roles
Policies Manage policies			

3. Click Users.

Figure 1–2 Users Window



4. Under Actions, click Create. The Create User window appears.

ime Users x	Create User ×					
reate User				Submit	Save As V	Cancel
A Request	Information					
Effective Date	i.					
Justification	1					
Basic Infor						
Basic Infor * First Name		Manager		Q.		
		Manager * Organization	.d Retail	Q,		
* First Name	OCI	* Organization	.d Retail Full-Time Employee			
* First Name Middle Name * Last Name	OCI	* Organization	Full-Time Employee			
* First Name Middle Name * Last Name	OCI TEST test-admin@oracle.com	* Organization * User Type	Full-Time Employee			
* First Name Middle Name * Last Name * E-mail Account Se	OCI TEST test-admin@oracle.com	* Organization * User Type	Full-Time Employee			
* First Name Middle Name * Last Name * E-mail Account Se	OCI TEST test-admin@oracle.com ettings ogin OCI.TEST	* Organization * User Type	Full-Time Employee			

Figure 1–3 Create User Window

- **5.** Under Basic Information, enter the following:
 - First Name
 - Last Name
 - For Organization, enter Retail
 - For User, enter Full Time Employee
 - For E-mail: E-mail address of employee
- **6.** Under Account Settings, enter:
 - User Login: <firstname>.<lastname>

Note: Oracle recommends that the User Login be entered in upper case.

- Password
- Confirm Password

Note: If two employees have the same first name and last name or if you want to reuse the user login of a user that was deleted earlier, use the middle name initial in between the user login. For example: <firstname>.x.<lastname>

7. Click Submit.

8. To complete the user creation, follow the steps in the User Maintenance chapter in the *Oracle Retail Predictive Application Server Administration Guide for the Fusion Client*.

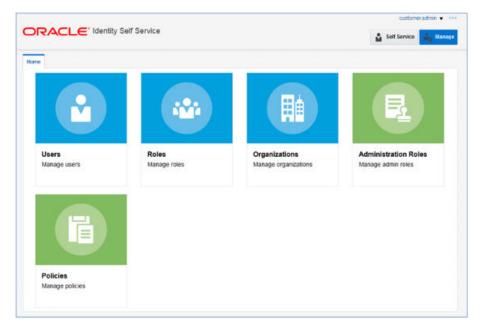
Note: The user name created in RPAS must exactly match the original case of the User Login entered in Step 6.

Assigning Members to a Role

To assign members to a role:

1. Log into the OIM application.

Figure 1–4 Identity Self Service Window



2. Click Users. The Users window appears.

🔓 Us	ers									
Search	Display Name	•	Q, Advance	bd						
Action	s v Mew v	+ Create / Edi	t 🗸 Enable 😋) Disable 💢 Del	ete 🔒 Lock Acco	ent 📄 Unlock	Account 🐑 Reset	Password	>>	39
	User Login	Display Name	First Name	Last Name	Organization	Telephone Number	E-mail	Identity Status	Account	n i
	CE ADMIN1	ce admin1	CR .	admin1	Retail		ce.admin1@ora	Active	Unlocke	d
	CE.ADMIN10	ce admin10	CB .	admin10	Retail		ce.admin10@cr	Active	Unlocks	d
	CE ADMIN2	ce admin2	ce	admin2	Retail		ce admin2@ora	Active	Unlocke	d
	CE ADMIN3	ce admin3	ce	admin3	Retail		ce.admin3@ora	Active	Unlocke	d
	CE ADMIN4	ce admin4	CB .	admin4	Retail		ce admin4@ora	Active	Unlocke	d
	CE ADMIN5	ce admin5	CB .	admin5	Retail		ce adminó@ora	Active	Unlocka	d
	CE ADMIN6	ce admin6	ce	admin6	Retail		ce admint@ora	Active	Unlocks	d
	CE ADMIN7	ce admin7	ce	admin7	Retail		ce.admin7@ora	Active	Unlocke	d
	CE ADMINE	ce admin8	ce	admin8	Retail		ce admin8@ora	Active	Unlocke	d
	CE ADMIN9	ce admin9	CB	admin9	Retail		ce admint/@ora	Active	Unlocke	đ
	CETEST	ce test	CB	test	Retail		ce lesiĝorade	Active	Unlocka	d
	CE TEST3	ce test3	CB .	test3	Retail		ce test3@oracle	Active	Unlocke	d
	CUSTOMER.AD	customer admin	oustomer	admin	Retail			Active	Unlocke	d
	CUSTOMER.AD	customer admin1	customer	admin1	Retail		customer admin	Active	Unlocke	d
	CUSTOMER.AD	customer admin2	customer	admin2	Retail			Active	Unlocka	d
	OWNTEST	aim test	aim	fest	Retail		oim test@oracl	Active	Unlocks	d

Figure 1–5 Users Window

3. Click the user you want to select. In this example, oim.test is used. The User Details window appears.

Figure 1–6 User Details Tab

🎍 oim test					
/ Hodity	Entre O Deate	X Delete 🖞 Let	ck.Accountitel.activ	Reset Password	
13.532 			0.00002000		
ADIOUTES HORES	Entrements Addresses	Dreit Reports Organization	A ADMIRING		

4. Click the Roles tab. The Request Roles list appears.

Figure 1–7 Request Roles List

🔓 oim test						
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		1000000000				
Britulas Roles Externants Accounts	Died Reports Organ	interes Agreen	1940			
Granted Periding						
Actors + View +	St. Ramon Robert /	then 2 mill	Grant December	() Rebein [7	R Detach	
		Sententip				
Role Name	Description	Type	Ansigned On	Request 1d	Start Date	End Date
		Ored	12102215			

5. Click Request Roles. The Role Access Request window appears.

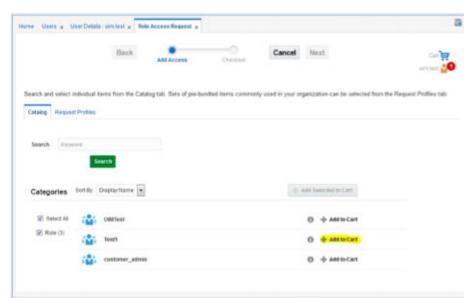


Figure 1–8 Role Access Request Tab

- 6. Click Add to Cart next to the role to assign.
- 7. Click Next in the Cart Options window.

Figure 1–9 Cart Options

	Back.	•		Cancel	Next	Carly O
						20
Result and some industry	dame has been the Cat	day both Tarty of some fire	edial farm commu		second on the second is	ton the Denset Public lab

8. Click Submit.

Figure 1–10 Submit Option

	Back	ABLANCEDE	Checkool	Cancel	Next	
Cart Details	un.					Local Loss bs., •

The role is assigned to the user.

	im test Modify v Enable O Disable	≫ ≫ Delete	Lock Account	E Untock
Attribu	Roles Entitlements Accounts	Direct Reports Organ	izations Admin R	oles
Gran	ted Pending			
Actio	ns 👻 View 👻 📲 Request Roles	💢 Remove Roles 🛛 🦯	Open 🥒 Modil	ly Grant Duration
	Role Name	Description	Membership Type	Assigned Or
	ALL USERS	Default role for a	Direct	12/8/2015
	Test1		Direct	12/8/2015

Figure 1–11 Role Assigned to User

MFP EE CS and AP EE CS Default Enterprise Roles

MFP EE CS and AP EE CS are built with role-based access. Permissions are associated with roles. See Table 1–1 for a list of available roles.

Iable 1–1 RPAS EE C	loud Service Default Enterpri	ise Roles
Application Module	Default Application Roles	Corresponding Application Roles
EECS	EECS ADMIN	EECS-ADMIN

_ _ . _ ____ . . _ .

EECS_USERS

Assign the above roles to the user following the steps in the previous section as per your requirement.

EECS-USERS

Revoking Role Membership

EECS

To revoke the membership of a member in a role:

- 1. Log into the OIM application
- Click Users. 2.
- 3. Click the user you want to select. In this example, oim.test is used.

Hame	lisers a								
🍰 Us	ers								
Search	Display Name		Q 40	truet					
Actions	· View ·	+ Create / Edi	e or basis	C Disable X D	elete 🚊 Lock Acc	and of these	Account (2) Read	Password	39 38
	User Login	Display Name	First Name	Last Name	Organization	Telephone Number	Email	Identity Status	Account
	CE ADMINI	ox administ	68	admint	Retail		ct admin1@ors	Active	Unlocked
	CE.4DMN10	as admint0	08	admini10	Retail		te admin10@irt.	Active	Unlocked
	CE ACHING	ce admin2		admin2	Retail		or admin2@ors	Active	Unlocked
	CE.KDMNG	ce admin3		edmin3	Retail		ce admin@gors.	Ache	Unfocked
	CE ADM/N4	ce adm/4	08	admen4	Ratal		or administers.	Achie	Unlocked
	CE.4DMINE	or admind	iai i	admintő	Metal		ca attrictigara.	Active	Unlocked
	CE.4DMINE	or administ		admint	Retail		or admintigera.	Active	Unlocked
	CE ADMINT	to admin?	08	admin/7	Retail		or admin?@org	Active	Unlocked
	OE ADMINIE	ce admini	68	admin8	Retail		ce administeros	Active	Unlocked
	CE ADMINIS	ca admirti	CR	admin9	Retail		or administrations	Adhe	Unlocked
	CETEST	ca best		Inst	Retail		ca hast@orada	Active	Unlocked
	CE TENTS	me text)		test3	Retail		celesti@vade	Actua	Unlocked
	OUSTOMER.AD.	outlomer admin	Gestlamar.	admin	Retail			Adlve	Unlocked
	CUSTONER.4D	culturer adminit	distomat	advent	Retail		outlemeradmin	Active	Unlocked
	CUSTONER.4D	customer admini	custemer	admin2	Retail			Adve	Unlocked
	CAN TEST	are but	ditt.	Int	Retail		um beiligierad.	Active	Unfocked

Figure 1–12 Users Window

4. The User Details window appears. Click the Roles tab.

Figure 1–13 User Details Window

🔓 oim test						
S	No. of Lot of Lo				-	
/ Hodly / Livin O I	Disable 🔀 Delete	E Lock Account	2. Notice and	nett () Reset	Password	
Bibutes Roles Entitlements Acc		STO WARE				
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		1200		() Rebest 57	1.000	
And in the state of the state o				C severe . LT	C. Detech	
Adams + View + -+ Request R	K Return Bally /					
		Menhenhip		Request 1d	Start Date	End Date
1-101			Assigned On	Request Id	Start Date	End Date

5. Select the role you want to revoke and click **Remove Roles**.

Figure 1–14 Remove Roles

Mod		Enable	Disable	🗙 Delete	🔒 Lock	Account
Attributes	Roles	Entitlements	Accounts	Direct Reports	Organizations	Admin Role
Granted Actions	an Landara		est Roles	🗶 Remove Roles	/ Open	🥒 Modify
5	tole Nam	e		Description	Memb Type	pership
1				CONTRACTOR OF A		
	LL USER	S		Default role	for a Direct	

6. In the next window, click **Submit**.

Figure 1–15 Submit

Remove Roles	Bulletil Save A	•
.al Tanget Users	d Request Information	
Name		
ornited O		
	Justification	
d Cart Hama		
Display Namo		
🗢 🏰 tutt		K 0

Deleting a User or Disabling User Privileges

To delete or disable a user:

- **1.** Log into the OIM application.
- 2. Under Administration, click Users.
- 3. Select the user and click **Disable** or **Delete** as necessary.

Us	ers							
arch	Display Name	Q Adu	nord					
Attions	• View + Create	2 Edit	O Disabler X Delute	👸 Lock Acc	part of labora	Account () Read Pass	aword 30	- 39
	Display Name	User Login	First Name	Last Name	Organization	Tel E.mail	Identity Status	Acces
1	customie admini uber	CUSTOMER ADMIN	oustomer admin	user	Referate Users	rpan@orade.com	Adve	Uniock
	OW ADMIN	OMADMIN	ON	ADMIN	Pater	cam-admin-more.	Adve	Uniock
	lank land	OWNER	00	wat .	Ratal	last-attrangurad	Active	Unioch
	mernal User	COMPLITERING.	CRAINTERING.	OMMUTERINAL	Nationala Usera		Adve	United
	egularuser	REGULARIUSERS	bet	kan1	Hatak	agelya a sarakan.	Adve	Uniock
1	Test user1	TESTUGER1	GA .	Test1	Hatal	norepty@oracle.c	Adve	1.Work
	B Bina Kand	TESTUSERS	81	Kand	Hetal	bina kanologiore	Active	Uniock
	Dilla Karilli	TESTUSER7	bits .	Karth,	Plated	bils karh@orad	Adve	Uniock
	DA CR	TESTUDERS	4DA	CR.	Natari	GACEBHARk com	Active	Uniotic
	Weblogic Liter	WEBLOGIC	WEBLOGIC	WIBLOGC	Xellerate Users		Adve	LINIOCH
1	Sustam Administrator	HELDYDACH	tiyatem:	Approxistrator	Xalterate Users	donsbeply@orad	Active	Uniock
	Kanot Artito	0.0		ANED	Ratal	Kanet Antopperac	Adve	LINIOCH

Locking or unlocking a particular user can also be done from this same window if needed.

Resetting a User Password

To reset a user password, complete the following steps:

- **1.** Log into the OIM application.
- 2. Under Administration, click Users.
- **3.** Click the **Search** tab and then select the user that you want to reset the password for.

4. Click Reset Password.

Figure 1–17 Reset Password

u:	sers							
earch	Display Name	Q. A64	anced					
Action	a • Vew • + Cree	· / DR / Dates	O Double X Dears	ő Lock Aco	net of ineca	La constit 🔁 Barant Para	and a	
	Display Name	User Login	First Name	Last Name	Organization	Tel E-mail	Identity Status	Acces
	outlemeradminuser	CUSTOMER./QMM	dusturner admin	sater:	Jaforda Users	mas@erada.com	Active	CHER
	OW ADMIN	OW ADMIN	ON	ADMIN	Retail	cam administera.	Adve.	Linkson
	sim fast	ON TEST	50m	hut	Retail	hot advingorat	Adve	CHAR
	Internal User	OMINTERINAL	COMINTERING.	CARR/TERNAL	Jaflerge Users		Adhe	Linkson
	regularizer	REGULAR USERS	187	Nan1	Retail	applys a carbon.	1014	CHERT
	Testuser1	TESTURES	94	Testt	Retail	enreph@oracle.c.	Active	UNIO
	Di Ditto Kanof	TESTIVICAS		Kand	Retail	time tandhights	1054	CHERT
	billo kanfti	TEST-USER7	bile	harth	Retail	bis larth@red	Adve	UNIO
	GA CE	TEST USERIe	G4	CE.	Ratal	GA CE@oracle.com	Active	Unioph
	Weblagic User	WEBLOOK	WEBLOOK	VERLOOC	Sallarate Usera		Active	1.0444 mil
	Dyaham Administrator	KELEYSADM	Solers	Advantutor	Sallarate Usera	dendhats@anad	Active	Contaction (1)
	hand Anto	5.0		AND	Retail	sand heitigeral	Adve	Line of
	A December 2							

5. In the Reset Password window, make sure Auto-generate the Password is selected and click **Reset Password**. The system auto-generates the password and sends an email to the user.

If you want to set the password manually, click **Manually Change the Password**, update the new password, and click **Reset Password**.

Figure 1–18 Reset Password Dialog Box



Approve Requests from a User

Users can also request additional roles that are available for users to access the MFP EE CS or AP EE CS (or ask to revoke them). To approve the request from a user:

- **1.** Log into the OIM application.
- 2. Click Pending Approvals.

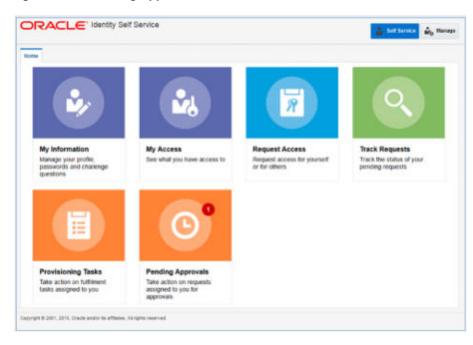


Figure 1–19 Pending Approvals

3. Click the action assigned to you.

Figure 1–20 Pending Approvals Tab

Isrie Pending Approvals								83
Actions • 🖸 🖸	4	Assigned	٠					-
Title			Assig	nees	State	Created	Expires	
Default operational level appreval for Request (D 1400)	1		dusts.	mer_admen.clu	Assigned	Dec 3, 2015 5 14 AM		

4. Click Claim.

Figure 1–21 Pending Approval Summary

ORACLE" Identity Self Service		🛔 Set Service	No Nanas
Home Panding Apprivals x Default operational level			0
Default operational level approval for Request ID 14001 Summary Information		lan actors a	Claim
Request M. 14001	Requester	ca admini	
Requested Date 12/9/2015	Status	Request Awaking Approval	
Justification	Parent Request (D		
	Request Type	Assign Roles	

5. Click Approve or Reject. The request completes.

Importing a Batch of User Accounts

If a large number of users must be created, the Oracle team can bulk load the users into the OIM application. When users are bulk loaded, each initial password is set to the current password of a template user. The new users are required to change the password on their first login.

To request the creation of accounts by bulk loading:

1. Create a CSV file listing all users to create. Here is an example of this file.

```
filename.csv
****
USR_LOGIN, USR_FIRST_NAME, USR_LAST_NAME, USR_EMAIL, ORG_NAME
CE.ADMIN1, ce, admin1, CE.ADMIN1@oracle.com, Retail
CE.ADMIN2, ce, admin2, CE.ADMIN2@oracle.com, Retail
CE.ADMIN3, ce, admin3, CE.ADMIN3@oracle.com, Retail
CE.ADMIN4, ce, admin4, CE.ADMIN4@oracle.com, Retail
CE.ADMIN5, ce, admin5, CE.ADMIN5@oracle.com, Retail
CE.ADMIN6, ce, admin6, CE.ADMIN6@oracle.com, Retail
CE.ADMIN7, ce, admin7, CE.ADMIN7@oracle.com, Retail
CE.ADMIN8, ce, admin8, CE.ADMIN8@oracle.com, Retail
CE.ADMIN9, ce, admin9, CE.ADMIN9@oracle.com, Retail
CE.ADMIN10, ce, admin10, CE.ADMIN10@oracle.com, Retail
****
```

- **2.** Create or identify a user whose password will be used as the initial password for all created users.
- **3.** Open an SR with Oracle Support and provide the CSV file and users from Steps 1 and 2.

Bulk Role Membership Update

If a considerable number of users must have roles assigned, the Oracle team can bulk update the role membership into the OIM application.

To update the membership by bulk update:

1. Create a CSV file with the user role mapping. Note that the user name must be in upper case. Here is an example:

```
role.csv
########################
*****
UGP_NAME, USR_LOGIN
Role1, CE. ADMIN1
Role1, CE. ADMIN2
Role3, CE. ADMIN3
Role4, CE. ADMIN4
Role5, CE. ADMIN5
Role6, CE. ADMIN6
Role7, CE. ADMIN7
Role8, CE.ADMIN8
Role2, CE. ADMIN8
Role2,CE.ADMIN9
****
```

2. Open an SR with Oracle Support and provide the CSV file and user name from Step 1.

Note: If more than one role is to be attached to a particular user, add one more row with the role that the user is to have and the user name.

Refer to the CE.ADMIN1 in the above example.

Nightly Batch File Uploads

The following steps describe the file upload process. For details regarding file contents and formatting, see the *Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service Implementation Guide*. For information about how the uploaded files are used for different administration tasks, see Online Administration Tools.

The Private/Public keys must be generated and the Public key must be associated with your SFTP Account for the file uploads. The Adding Authorized Keys section describes the step-by-step method to generate the keys (2048 bit RSA Keys).

Adding Authorized Keys

The following is the process to generate a 2048 bit RSA key and add the same to the SFTP server. This is done with the help of the WinSCP tool on Windows. However, the same can be done using ssh-keygen on Linux as well.

- 1. Launch WinSCP and select Tools > Run PuttyGen.
- 2. Select "SSH-2 RSA" for the type of key to generate and enter "2048" for the number of bits in a generated key field. Click **Generate**.

	PuTTY Key Ge	enerator	? X
ile <u>K</u> ey Con <u>v</u> ersions . Key No key.	<u>H</u> elp		
Actions Generate a public/private k	ey pair		Generate
			<u>G</u> enerate
Generate a public/private k	file	Save p <u>u</u> blic key	
Generate a public/private k Load an existing private key	file	Save p <u>u</u> blic key	Load
Generate a public/private key Load an existing private key Save the generated key	file		Load

Figure 1–22 Key Generator

3. Move the mouse over the blank space in the window until the key is generated.

	PuTTY Key (Generator	?
e <u>K</u> ey Con <u>v</u> ersions Key Please generate some ra		ne mouse over the bla	ank area.
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,, .		
Actions Generate a public/privat	e key pair		Generate
Actions Generate a public/privat Load an existing private			<u>G</u> enerate Load
Generate a public/privat		Save p <u>u</u> blic key	_
Generate a public/privat		Save p <u>u</u> blic key	Load
Generate a public/privat Load an existing private I Save the generated key	key file		Load

Figure 1–23 Key Generator Progress

- 4. Once the key is generated, click **Save public key** to save the public key to a file.
- **5.** Click **Save private key** to save the private key to a file. Confirm to save it with or without a passphrase.
- **6.** Open an SR with Oracle Support, to associate the public half of the key with your SFTP account (attach the key with the SR).

Logging In to WinSCP

The upload steps use the private key generated in the Adding Authorized Keys section.

- 1. Launch WinSCP and connect to <SFTP Server> using port 22.
- 2. Enter the user name and click Advanced.
- 3. Click Authentication.
- **4.** In the Private Key File field, click **Browse** and select the private key created in the Adding Authorized Keys section.

	Advanced Site Settings ? ×				
Environment Directories Recycle bin SFTP Shell Connection Proxy Tunnel SSH Key exchange Authentication Bugs Note	□ Bypass authentication entirely (SSH-2) Authentication options ☑ Attempt authentication using Pageant □ Attempt TIS or CryptoCard authentication (SSH-1) ☑ Attempt 'keyboard-interactive' authentication (SSH-2) ☑ Respond with password to the first prompt Authentication parameters □ Allow agent forwarding Private key file:				
Color 💌	GSSAPI Attempt GSSAPI authentication (SSH-2) Allow GSSAPI credential delegation OK Cancel Help				

Figure 1–24 Advanced Site Settings Dialog

5. After loading the private key file, click **OK**.

	Advanced Site Settings 2
Environment — Directories — Recycle bin — SFTP — Shell Connection — Proxy — Tunnel SSH — Key exchange — Authentication — Bugs Note	Bypass authentication entirely (SSH-2) Authentication options ✓ Attempt authentication using Pageant Attempt TIS or CryptoCard authentication (SSH-1) ✓ Attempt 'keyboard-interactive' authentication (SSH-2) ✓ Respond with password to the first prompt Authentication parameters Allow agent forwarding Private key file: ↓:\User_Profiles\agasarav\Desktop\private.ppk GSSAPI Attempt GSSAPI authentication (SSH-2) Allow GSSAPI credential delegation
Color 🔻	OK Cancel Help

Figure 1–25 Private Key File Loaded

6. Click **Login**. The window does not prompt for a password and logs in to the SFTP server. Provide a passphrase if one has been set up.

Uploading the Batch File

To upload the batch file:

- 1. Log in to WinSCP. Follow the steps in "Logging In to WinSCP."
- 2. Transfer all the data files to the directory /<SFTP User>.
- **3.** Create a directory named COMMAND under /<SFTP User> if it does not already exist.
- 4. Change to the /<SFTP User>/COMMAND directory.
- 5. Transfer an empty file named COMPLETE.

Export File Downloads

The following is the download file process. For information about different administration tasks that create different exports from the application, see Online Administration Tools. For information about the file contents of various exports and formatting, see the Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service Implementation Guide.

- 1. Log in to WinSCP. Follow the steps in "Logging In to WinSCP."
- 2. Change directory to /<SFTP User>/EXPORT.
- 3. Download all data files.

Online Administration Tools

Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service (MFP EE CS) and Oracle Retail Assortment Planning Enterprise Edition Cloud Service (AP EE CS) use the Oracle Retail Predictive Application Server (RPAS) Online Administration Tools to help schedule RPAS utilities and scripts that must be scheduled to run batch on Cloud, as the users cannot directly schedule scripts or run utilities on the domain server. Administration users can view the results of the scheduled scripts and utilities by logging into a dashboard through the Fusion Client.

RPAS Online Administration Tools support the scheduling of selected standard RPAS utilities and, in addition, the scheduling of application-specific batch processes defined through the Enterprise Edition batch framework. Details on creating the Enterprise Edition batch tasks are available in the *Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service Implementation Guide*.

For details about Online Administration Tools and standard administration tasks, see the Oracle Retail Predictive Application Server Administration Guide for the Fusion Client.

Figure 2–1 shows the high level architecture of the RPAS Online Administration Tools.

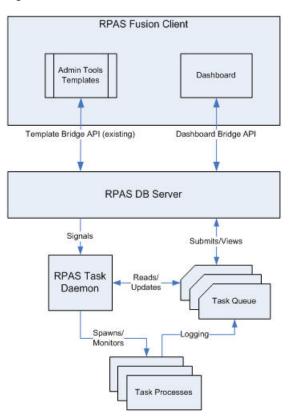


Figure 2–1 RPAS Online Administration Tools Architecture

Standard Administration Tasks

The pre-configured tasks within the Standard Administration Tasks section are those that are not specific to the Cloud environment (that is, they are also available to on-premise deployments), but that may be useful in Cloud deployments as well. For details on the standard administration tasks, see the *Oracle Retail Predictive Application Server Administration Guide for the Fusion Client*.

Standard administration tasks that require file inputs (such as Load Hierarchy or Load Measure) check for required data files under the input subdirectory of the SFTP server. Tasks that generate output files (such as Export Hierarchy or Export Measure) place resulting files under the top level directory of the SFTP server. When uploading files to be processed, remember to place a "COMPLETE" file in the "COMMAND" top-level directory, which is the trigger for the files to be moved to an internal processing area and made available to the Admin tasks.

Cloud-Specific Administration Tasks

Enterprise Edition deployments also include a number of administration tasks that are specific to Cloud deployments. Some of these tasks are entirely pre-configured, and some use configuration files produced during the implementation phase. For details on these configuration files, see the *Oracle Retail Merchandise Financial Planning Enterprise Edition Cloud Service and Assortment Planning Enterprise Edition Cloud Service Implementation Guide*.

As with the standard administration tasks, some of the Cloud-specific tasks require hierarchy or measure data files as inputs. These files must be uploaded via FTP before

the tasks that use them are executed. Some tasks create export files, and these are copied to the FTP location so that they may be downloaded after the task is complete.

Typically, implementations include batch processes that are scheduled to run on a daily or weekly basis. In addition, some tasks may be defined as separate individual tasks as well to be able to run them when needed on an ad hoc basis.

Batch Task Group

This section walks through all the details for the running and scheduling of the Batch Task Group option. The Batch Task Group is normally configured to execute an implementation-specific sequence of tasks that are to be run nightly or weekly. Additional Batch Task Groups may be configured for other purposes, and they may be run either on-demand or on a defined schedule.

For further details about scheduling and monitoring Online Administration tasks, see the Oracle Retail Predictive Application Server Administration Guide for the Fusion Client.

To select, schedule, and monitor a Batch Task Group execution:

- 1. Log into the application with a user account having Administrator privileges.
- **2.** Under Administration, select your application domain (not the Bootstrap section), and then Online Admin Tools. Click **Submit An Admin Tas**k.

Figure 2–2 Administration Task

ORACLE' RPAS Fus	sion Client	<u>C</u> ommit Status Admin <u>T</u> ask Status <u>A</u> bout <u>H</u> elp Logout adm	0
🕨 🕼 Create Merch Plan Targ	gets	Welcome to Oracle Retail Predictive Application Server (RPAS) Fusion Client.	
🕨 🧔 Create Merch Plan		To get started, use the following icons next to the task you want in the Activity Taskflow pane on your left:	
Create Location Plan		Click this icon to create a new workbook for the task.	
🕨 👰 MFP Maintenance		 Click this icon to open the last workbook you worked on for the task. Click this icon to open the last workbook you worked on for the task. 	
▶ @		Click this icon to view the list of workbooks that already exist for the task.	
Administration			
mfprcs			
Task or Step	Action		
User Administration			
Administration			
Analysis			
∡ Online Admin Tools			
Copy An Admin Task	<u> </u>		
Delete An Admin Task	2		
Modify An Admin Task	<u> </u>		
Submit An Admin Task	3		
▶ bootstrap			

3. Choose global for Select by Domain Name and click **OK**. Normally, batch tasks are scheduled in the global domain only.

Figure 2–3 Select Domain

4. Select the Configured Batch Tasks for Task Group and click Next.

Figure 2–4 Select Task Group

	0	C)	0
Select Task Group	Select Task	Schedule	Task	Confirmation
	Select Ta	sk Group		
	• Configured Batch Tas	ks		
	SR Admin Tasks			
	🔵 Standard Admin Task	s		
	Cancel	Previous	<u>N</u> ext	<u>F</u> inish

5. In the task list, select Run Batch Task Group. Click Next.

<u> </u>				0
elect Task Group	Select Task	Schedule 1	ask	Confirmation
	Select A Task From Co	onfigured Batch Tasks G	roup	
📄 Run	Batch Task Group			
📃 Run	Calc Group			
📃 Run	Measure Export Group			
🔲 Run	Measure Load Group			
📃 Run	Patch Domain			
	Cancel	Previous	Next	Finish

Figure 2–5 Select Task

6. Enter a Task Label (to help identify this task if you have several scheduled items). If you need this batch task to run as though it were on a different date, fill in the optional RPAS_TODAY value (date formatted according to YYYYMMDD, for example 20181225). Note that if you are scheduling a recurring task, this RPAS_TODAY value will remain fixed, so this feature is mainly used for one-off task runs. Select a Batch Task Group from the drop-down list (selections come from the batch_exec_list.txt file, defined at implementation time). You also have the option to re-start a batch task group from a particular step. This is not normally required, but can help with restarting a nightly batch in exception cases.

The Log Level drop-down list offers selections for the level of detail that must be written into the log files produced by this task. This is an optional setting, and if not specified, the Warning level will be used. The Debug setting may be useful during early stages of implementation, or when working with Oracle Support to diagnose issues, but keeping the Warning level is recommended during normal operation, as the other settings will produce much larger log files and might cause the performance of some tasks to be slower.

The Send Log File package for each step check box is an optional choice that may be useful for long-running batch sequences. If selected, a separate log file package is sent to the outgoing FTP area for each step in the batch sequence. Note that the complete set of log files are still included in the final log package, whether this option is set or not. By default, the option is not selected, and a single log file package will be sent at the end of the batch task sequence.

Click Next.

Figure 2–6	Batch	Task	Group
------------	-------	------	-------

0					
Select Task Group	Select Task	Schedule Task	Confirmation		
	Specify the arguments f	or task: Run Batch Task Group			
Task Label	Weekly Batch Tasks				
RPAS_TODAY(YYYYMMDD) (optional)					
Run Batch Task Group	weekly				
Restart from Step Number (optional, leave blank to run all steps)					
Log level	warning				
Send Log File package for each ste	e p				
		<u>C</u> ancel	Previous	Next	Einis

7. To submit the task to be run immediately, select **Run ASAP** and click **Next**. To run on a particular date and time, or to schedule ongoing runs (for example, daily at midnight), configure that information here.

Figure 2–7 Submit Task

Select Task Gro	ip Select Tr	ask s	Schedule Task	Confirmation	
		Schedule Tas	k		
🔵 Run ASA	P				
Run on a so	hedule				
0	One time				
0	Hourly Recur Every:	• Hours	I		
۲	Dailv Recur Every:	1 • • days			
0	Weeklv Recur Every:	, veek	son		
	🖌 Sunday	Monday	🗹 Tuesday	y Wednesday	
	🗹 Thursday	🖌 Friday	🕑 Saturday		
0	Monthly Recur Every:				
		• month	is on		
	iys:				
Se	rver Start Date/Time:	01/18/2017 12:00:0	oc 📰		
Se	rver Stop Date/Time:	12/31/2020 12:00:0	oc 📰		

8. In the Confirm Action window, review the task scheduling details. To submit the task, click **Finish**.

0	0	0			
Select Task Group	Select Task	Schedule Ta	sk	Confirmation	
	Conf	irm Action			
Action: Submit An Admin	n Task				
Label: Daily Batch Task	5				
Task: Run Batch Task G	roup(Configured Batch Tas	ks)			
Domain Name: global					
Arguments					
Batch Task Group: daily					
Execute with a schedule	(Daily)				
Recur every day					
Scheduled to run from 2	017/10/31 12:00:00 AM to 2	:020/12/31 12:00:00 Å	AM		
		Cancel	Previous	Next	Fin

Figure 2–8 Confirm Action

9. The task submitted confirmation window appears. Click OK.

Figure 2–9 Confirmation

Select Task Group	Select Task	Schedule	Task	Confirmation	
	Conf	irm Action			
Action: Submit An Admin T	ask				
Label: Daily Batch Tasks	(i) RPAS Fusion (Client	0		
Task: Run Batch Task Gro	Task 'Daily Batch Tasks	' successfully subr	mitted		
Domain Name: global					
Arguments					
Batch Task Group: daily			ок		
Execute with a schedule (I	Jany)	_			
Recur every day					
	7/10/31 12:00:00 AM to 2	020/12/31 12:00:0	IO AM		
Scheduled to run from 201					

10. To check the status of all submitted tasks in the Fusion Client Dashboard, click **Admin Task Status**.



Figure 2–10 Location of Admin Task Status Button

A separate window opens with the list of tasks and their status.

Figure 2–11 Admin Task Status Window

View +	Solutio	on		Domair	1	7	Status		 Advanced 	<u>ه</u>
Solution/Do	omain	Job Label	Admin Task Lab	el	Submitter	Submission Time	Start Time	Completion Time	Status	Output
ootstrap/ne	ot set	rebuild test	Build Customer D	Domain	adm	Aug 23, 2017 8:	Aug 23, 2017 8:		In Progress	
ootstrap/ne	ot set	domain build	Build Customer [Domain	adm	Aug 22, 2017 3:	Aug 22, 2017 3:	Aug 22, 2017 3:	Success	Log
ootstrap/ne	ot set	domain build	Build Customer [Domain	adm	Aug 22, 2017 3:	Aug 22, 2017 3:	Aug 22, 2017 3:	Failed	Log
pootstrap/ne	ot set	domain build	Build Customer	Domain	adm	Aug 22, 2017 1:	Aug 22, 2017 1:	Aug 22, 2017 1:	Failed	Log
) <

For tasks that are in progress, click to open a window with a live view of the log file. Once the tasks are completed (showing success or failure), the log file may be opened or saved to your local system. Also, the full log output for each completed batch task is available in .tar.gz archive format on the FTP site under the logs directory. Task logs are identified with the task name, timestamp, and an indicator of whether the task succeeded or failed. An example log file archive name is: log_201709141943_eebatch_exec_success.tar.gz. When an overall batch exec task is run, the logs for all subtasks, such as hierarchy loads, measure loads, calculations, and so on, will be included in this unified log archive package.

Note: Currently the log files available through the Fusion Client may show details only for the "top level" script or utility that is being executed. Some batch scripts call other internal batch scripts or utilities internally. To view the full output details from these internal sub-tasks, retrieve the log .tar.gz packages through the FTP interface.

Batch Calc Group

Calculation Groups, which are specified in the control file batch_calc_list.txt during the implementation process, are normally run as part of a larger Batch Task Group. This task is provided for situations where a particular Calculation group must be run on its own. As with Batch Task Groups, the Batch Calc Group task must be specified to run in the global domain. Parameters specific to this task are shown in Figure 2–12.

0			0	
Select Task Group	Select Task	Schedule Task	Confirmation	
	Specify the arguments f	or task: Run Batch Calc Group		
Task Label				
RPAS_TODAY(YYYYMMDD) (optional)				
Batch Calculation Group	exp_s			
Log level	• •			

Figure 2–12 Batch Calc Group Parameters

The task label is used to help identify this task in a list of scheduled or completed tasks in the Online Administration dashboard. The RPAS_TODAY is optionally available for cases in which this task must be run as though it were on a different date (date formatted according to YYMMDD), and may be left blank to use the current date. The Batch Calculation Group drop-down list is populated with selections configured in the batch_calc_list.txt control file and is a required selection. The Log Level drop-down list is optional, defaulting to Warning if no selection is given.

Measure Load Group

Measure Load Groups, which are specified in the control file batch_loadmeas_list.txt during the implementation process, are normally run as part of a larger Batch Task Group. This task is provided for situations where a particular Measure Load group must be run on its own. The Measure Load Group task must be specified to run in the global domain. Parameters specific to this task are shown in Figure 2–13.

		0	0	
Select Task Group	Select Task	Schedule Task	Confirmation	
5	pecify the arguments for tas	k: Run Batch Measure Load G	roup	
Task Label				
RPAS_TODAY(YYYYMMDD) (optional)	Seler	t One Choice		
Measure Load Group	load_ 1			
Log level	, .			

Figure 2–13 Batch Measure Load Group Parameters

The task label is used to help identify this task in a list of scheduled or completed tasks in the Online Administration dashboard. The RPAS_TODAY is optionally available for cases in which this task must be run as though it were on a different date (date formatted according to YYMMDD), and may be left blank to use the current date. The Batch Measure Load Group drop-down list is populated with selections configured in the batch_loadmeas_list.txt control file and is a required selection. The Log Level drop-down list is optional, defaulting to Warning if no selection is given.

Measure Export Group

Measure Export Groups, which are specified in the control file batch_exportmeas_ list.txt during the implementation process, are normally run as part of a larger Batch Task Group. This task is provided for situations where a particular Measure Export group must be run on its own. The Measure Export Group task must be specified to run in the global domain. Parameters specific to this task are shown in Figure 2–14.

		0	0	
Select Task Group	Select Task	Schedule Task	Confirmation	
Spec	ify the arguments for task	:: Run Batch Measure Export G	iroup	
Task Label				
RPAS_TODAY(YYYYMMDD) (optional)				
Batch Export Measure Group	alloc			

Figure 2–14 Batch Measure Export Group Parameters

The task label is used to help identify this task in a list of scheduled or completed tasks in the Online Administration dashboard. The RPAS_TODAY is optionally available for cases in which this task must be run as though it were on a different date (date formatted according to YYMMDD), and may be left blank to use the current date. The Batch Measure Export Group drop-down list is populated with selections configured in the batch_exportmeas_list.txt control file and is a required selection.

Patch Domain

This task is used to patch the customer domain when the configuration has been modified. Domain details that were given in the bootstrap domain build task do not need to be re-specified here. The Patch Domain task must be run at the global domain level and is found under the Configured Batch Tasks section of the Online Administration Tool.

Select Task Group	Select Task	Schedule	Task	Confirmation
	Specify the argument	its for task: Patch	Domain	
Exclusive Message				
Task Label				
RPAS_TODAY(YYYYMMDD) (optional)				
 Run updatestyles 				

Figure 2–15 Patch Domain

Exclusive Message

This is an exclusive notification message for a domain administrative task. After the task has been started and is in progress in the domain, if the user tries to access domain data, by, for example, committing or refreshing a workbook, this message will be displayed and the operation will be terminated.

Task Label

Provide any label for the patch domain task.

RPAS_TODAY

This should be ignored.

Run updatestyles

Indicates whether the -updatestyles flag should be passed on to rpasInstall utility during the patching of the domain. It is checked by default; this means that the updatestyles utility will be run by rpasInstall as part of the patch process. This check box can be unchecked to indicate updatestyles can be skipped during patching.

Retrieve Batch Control Files

This task allows the currently configured batch control files to be retrieved, in case they must be inspected or modified. The set of files are packaged together as archive file batch_control.tar.gz, and placed into the FTP area for retrieval. No parameters are required for this OAT task.

Clean FTP Holding Area

When incoming files are sent to the FTP site, a process then moves those files to an internal holding area from which the batch framework can process them. In cases where files are sent via FTP and then not used by any batch process (for example, if the

batch configuration has changed or if a file was mis-named), then it becomes stranded in the internal holding area. The Clean FTP Holding Area task is provided to remove all files from the internal holding area. Note that all files currently in the internal holding area will be removed, so this task must not be run when any scheduled batch processes are executing.

Clean FTP Export Area

This task is provided to remove all files from outgoing FTP holding area.

Clean Processed Folders

This task is provided to remove all the processed directories.

Figure 2–16 Clean FTP Export Area

Select Task Group	Select Task	Schedule Task	Confirmation		
	Specify the argume	nts for task: Clean Up Task			
Task Label					
RPAS_TODAY(VYYYMMDD) (optional)					
Clean FTP Holding Area					
Clean FTP Export Area					
Clean processed folders					
		Cano	el <u>Previous</u>	Next	Eini