

Oracle® Retail Category Management

Release Notes

Release 13.4.0.2

March 2013

Oracle Retail Category Management release 13.4.0.2 is a hot fix release for Category Management 13.4.0. Release 13.4.0.2 includes selected defect fixes as well as functional enhancements.

Note: It is mandatory that you install release 13.4.0.2. This hot fix cannot be applied to an existing installation of 13.4.0. For instructions on installing this hotfix, see the *Oracle Retail Category Management Installation Guide* for release 13.4.

Also, due to some of the changes made in this hotfix, it is not possible to upgrade a domain from 13.4.0 to this release. It is required that a new domain be built.

This hotfix release of Category Management has many changes that were not specifically logged as defects. These changes were initiated by a functional review of the Category Management solution and are focused on improving the workflow and usability of the solution. Following is a summary of the general updates that are made to both the Category Planning and Assortment Planning and Rationalization modules:

- **General Workflow Improvements:** The taskflow is updated to be associated with the Category Planning process. Examples include the reordering of taskflow elements and addition of tabs within a step to group views together based on related purpose.
- **Measure Label Changes:** Many measure labels are modified to better illustrate their definition and purpose.
- **View Layout Improvements:** Many views are modified to include additional measure options (both visible and hidden), revised measure order, and necessary adjustments to hierarchy layouts and levels.

The following list provides more information about the specific updates that are made to the Category Planning and Assortment Planning and Rationalization modules:

- **Category Planning:**
 - **Category Scorecard Improvements:** The scorecard is updated to improve the measure interaction and overall usability.

- Assortment Planning and Rationalization:
 - IPI Calculation Changes: The IPI calculation is updated to include weights by attribute type and attribute value in the calculation.
 - Seed Update: The ability to seed the assortment from market coverage or IPIs is added.
 - Assortment Changes: The ability to view the impact of assortment changes on plan sales is added.

Noteworthy Defect Fixes

The following noteworthy defect fixes are included in this release:

Fixed Issue/Defect	Defect Number
Several issues were found in the Add Validation view in the Assortment Finalization step of the Assortment Rationalization @ Cluster workbook. First, the type of the measure was not set as picklist. Second, the upper level (Sub-Category or Category) for the Pre-Rationalization - Compare to Latest Assortment measure always showed NA even though all children (sku level) showed Add. Both issues are resolved.	14550545
The Consumer Segment Hierarchy dimension was present in the Category Planning / Analyze Category Role / Analyze Market Share and Growth View. This dimension is removed.	14710296
In the Category Planning / Analyze Category Scorecard / Set Sales and Profit Targets / 1. Set Sales and Profit Targets view, the calculation for Plan Sales Units var LY was incorrect. The data type for both Plan Sales Units and LY Sales Units were both integer. The RPAS calculation engine interprets an integer divided by another integer also to be an integer. Because the calculation was limited to integer precision, it looked incorrect. The data types are changed to real to allow the RPAS calculation engine to perform the calculation with the desired level of precision.	14712128
Promotion Price Index to Market did not appear in the Category Planning / Assess Category Performance / Review Price and Promo Effectiveness - Measure view. Instead, the Sales Revenue measure appeared. This is corrected.	14712380
The Consumer Segment Hierarchy dimension was missing in the Category Planning / Analyze Category Role/ Analyze Consumer Spend/Analyze Spend Vs Frequency view. This dimension is added.	14723909
The Market Share measure appeared twice in the Category Planning/ Analyze Category Role/Quadrant Analysis/ Market Share/Growth/Sales view. This is corrected.	15903703
The Key Take Aways tab in the Assortment Rationalization @ Cluster / Assortment Quantification and Approval / Review Key Take Aways was not editable. The field was originally designed to be a concatenation of all the other Key Take Aways in the Assortment Rationalization @ Cluster workbook. And as this rule had no inverse, RPAS presented it on the worksheet as read-only. It was made editable to include only the notes from this step.	15938200

Fixed Issue/Defect	Defect Number
The build.ksh script, which is used to build or patch the Category Management domain, did not retrieve the correct domain list. This occurred because the output of the domaininfo utility is sensitive to RPAS_LOG_LEVEL. This issue is fixed by embedding a -loglevel error in the domaininfo command line.	15978333
The processcdts.ksh script, which is used to load CDT XML files into the domain which is called/triggered by build.ksh, runs into an error. This script calls the RPAS domaininfo and printMeasure utilities. Both of them are sensitive to RPAS_LOG_LEVEL. When RPAS_LOG_LEVEL equals INFORMATION, they do not output the information in the format required by processcdts.sh. This results in an error. This embedded RPAS utilities are changed to use -loglevel error.	15978398
During the process of installation, prior to calling the rpasInstall script to build the Category Management domains, all data files are copied to \$uniqueInput. It was found that some of the data files had similar names. This caused them to get overwritten and never get loaded into the Category Management domains. The duplicate data files are removed and the process is streamlined to make the reference to a single source of the data.	15978495
The label given in CDT editor was overwritten by the AcceptXML custom menu. The underlying shell script behind the custom menu added a label without checking to see if the label already existed. The CDT processing script is changed to not overwrite the label if being called by the custom menu.	15998674
A discrepancy was found between the CDT XML schema and the predefined CDT files. The CDT XML had a subcategory attribute, whereas all CDT files have this attribute as category. Subcategory is changed to category in the XSD file and the discrepancy is rectified.	16221420
The custom menu to seed sales exists in Category Planning. Sales Retail was updated, but Sales Units was not. Because of this and other issues with the seeding process, the seeding custom menu is now removed.	16292530
A need to roll up trading areas to a single entity was identified for Assortment Rationalization workbooks. This need props up when all the CDTs are the same for all the trading areas. This would help the retailer to view their assortments and business parameters for the whole business together in one view. An alternate hierarchy in the lines of cluster and trading area is created by the name Trading Area Group.	16304092
In the Assortment Rationalization @ Cluster task, the Who is Consumer? view displayed in the Consumer Assessment step was based at the wrong level. It is updated to be based at the Category level.	16325269
The Current Plan Strategy measure is removed from the Assortment Rationalization @ Cluster / Performance Analysis / Performance Analysis / 1. Sales and Gross Profit Analysis view.	16358982
The Plan Sales Units and Plan Sales AUR measures interactivity was not working. The calc and load rules were not set up correctly. When values were set in Plan Sales AUR, they would reset upon calculate and Plan Sales Units would be reset to 0. The calc and load rules are changed to correct the issues.	16413285

Fixed Issue/Defect	Defect Number
In Category Planning, the role position name was displayed in the view instead of the position label. For example, "core" instead of "Core Traffic" and "conv" instead of "Seasonal/Convenience" were displayed. The measure attribute for UI type was blank. The UI type of picklist and a range are added to correct the issue.	16414082
The seed source measure was not hidden on the Review and Plan Sales view in the Assortment Rationalization @ Cluster / Getting Started / Seed and Review Plan Sales step. This is corrected.	16415339
Two measures seemed to have incorrect labels based on the concepts they were trying to show either by calculation or load. These measures were Market Share and Market Growth on the Analyze Market Share and Growth view in Category Planning. The Market Growth measure is relabeled to Share of Market Sales to more accurately describe the calculation.	16435526
Many measure fields in the Category Planning workbook had a prefix of "\$" in their value fields (or cells). For example, it was found in the Category Planning / Analyze Category Role / Analyze Market Share and Growth / Market Sales Retail measure. The reason for this occurrence was a new prefix/style that was introduced, which had the "\$" sign as a prefix in its format. All such styles/formats being are changed to styles/formats with no "\$."	16435638
The aggregation method for several turn measures (LY, Plan, and Target) were set incorrectly. They are updated to use average_pop aggregation.	16440233
On the Analyze Category Scorecard step, there was a tab that was incorrectly labeled Customer. The tab is changed to Set Consumer Targets.	16440262
In the attribute like item functionality, the measure CMWPAttrValB was not being updated. The Boolean version of the Attribute Value measure was introduced to enable the calculation of attribute-level IPIs. Incorporating it into the like-item functional was missed. Rules are added to enable the copying of the Boolean attribute values.	16455891
When running the Seed Sales custom menu in the Assortment Rationalization @ Cluster / Getting Started / Seed and Review Plan Sales / Review and Plan Sales, the Plan Sales Retail and Plan Sales Units measures were not being updated. The rules were changed to make the Seed Sales results go to different measures, but how the measures were displayed in the view was not changed. The measures which show on the view are now the ones actually updated by the custom menu.	16480216
In the Assortment Rationalization @ Cluster task, the Market Coverage Evaluation step was misspelled. This is corrected.	16493609
In Category Planning, the LY Recommended Role for Industry Model A and B on the Assign Category Role step were not calculating correctly. Several issues are resolved in order for the roles to calculate and display correctly. The roles should now be visible and correct.	16499103
Gross Profit and Gross Profit % did not display any data. The rules are corrected for the loading and calculation of the measures. The data is now displayed correctly.	16501762

Known Issues

The following table contains known issues that have been identified for the current release:

Known Issue/Defect	Defect Number
<p>When creating a new CDT in the CDT editor, the following error sometimes occurs in certain situations when using the Accept XML custom menu and post-committing the CDT: "Error processing shell script: *accepteditedCDTs.ksh".</p> <p>There is a workaround available. Build a new CDT and copy an existing CDT into it. Then, execute the commit and Accept XML.</p>	15998320
<p>The Market Growth measure in the Category Planning/ Analyze Category Role/ Analyze Market Share and Growth view is calculated incorrectly. The calculation is being done by looking at the relative percentage of Category Market Sales to Total Market Sales. It should be done by looking at the Market Sales trends instead.</p>	16311187
<p>Category Rank (measure name - arwpupcrankcgu) is getting summed up when aggregating on the location dimension. It needs to be recalculated for the appropriate ranking values.</p>	16324062
<p>Some of the measures in the Assortment Rationalization at Cluster / Market Assessment / Market Analysis/ Assortment Coverage / 7. Set Assortment Constraints view do not retain their values on commit. These measures include the following:</p> <ul style="list-style-type: none"> ■ Min Core Coverage % ■ Min Core + Optional Coverage % ■ Min Core SKU Count ■ Min Core + Optional SKU Count ■ Max Core SKU Count ■ Max Core + Optional SKU Count ■ Assortment Eligibility ■ Mandatory for Assortment 	16324977
<p>The Market Share Rank field values are being calculated incorrectly in the Category Planning/ Analyze Category Role / Analyze Market Share and Growth view. Market Share Ranking should be done within a level of product grouping, that is, either ranking is done within a category for all the sub-categories or multiple categories are ranked against each other. These are two separate rankings. Currently, both categories and sub-categories are getting ranked together. Product level groupings include sub-category, category, department, and higher up the hierarchy.</p>	16435612

Related Documentation

For more information, see the following documents in the Oracle Retail Category Management 13.4.0.2 documentation set:

- *Oracle Retail Category Management Implementation Guide*
- *Oracle Retail Category Management User Guide for the RPAS Fusion Client*

Previous Releases

For additional information on previous Oracle Retail Category Management release enhancements and additional information, refer to the Release Notes and documentation that accompany the previous release.

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