

ORACLE®

# What's New in Insbridge Version 5.1.1



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# What's New in Insbridge Version 5.2

## Features

SoftData Version 2

SoftData Version 2 Features

Data Sources

Table Data Editing

Table Data Result Sorting

Auto Mapping for Columns of Table Data

Table Data Import

Advanced Copies

## Features

Debug Report 2.0

P2P Mappings Copied

Testing: Option for Filter Rules

Output Mapping Refresh

Sequencing Refresh

Project Moves

SRP Reports and Email

Table Loading for Releases

# SoftData Version 2

# Changes for SoftData Version 2

- Backend changes to SoftData Version 2 now allow the SoftData request to call the SoftRater engine to make the SoftData call.
- The SoftRater engine now can retrieve the program version that needs to be used by the SoftData request without using global versioning.
- The SoftRater engine can retrieve the table variable revision number that the found program version is packaged to use.
- A SoftData table query can be done using the name of the table.
- The SoftRater engine can get the program ID of the table variable used in the selected program version.

# SoftData Version 2 Sample of Format Changes

- SoftData Program Elements (program ID number) – program\_id
- SoftData Program Elements (program version number) – program\_ver
- SoftData M node Elements – product\_id is not required
- SoftData M node Elements – ni (lookup variable name)
- SoftData M node Elements – a scope attribute is required for global or universal tables
- SoftData M node Elements – New, g (Grouping) and dv (Default Value)
- SoftData M node Elements – New, sv (sort value)

# SoftData Version 2 Format

- <ibdoc>
- <request project\_id="3" env\_def="IBSR\_DB2">
- <heading>
- <datarequest>
- <program parent\_id="8659" program\_id="62" program\_ver="6">
- <tv i="59" ni="Territory Code" scope="0" sv="2">
- <q i="1" v="CA"/>
- </tv>
- </program>
- </datarequest>
- </heading>
- </request>
- </ibdoc>





# SoftData Version 2 Features

# SoftData Version 2 Grouping and Default Value

- There are three attributes available in SoftData Version 2 that are not available in SoftData Version 1.
- Grouping
  - `<tv i="59" g="1">`
- Default Value
  - `<tv i="59" dv="1">`
- OR Condition
  - `<or v="ABC">`

# SoftData Version 2 Grouping

Criterion1	Criterion2	Criterion3	Criterion4	Criterion5	Result1	Result2
String	String	String	Integer	Integer	String	String
A	B	C	1	2	No	Yes
A	C	B	1	2	No	Yes
B	A	C	1	2	No	Yes
B	C	A	1	2	No	Yes
C	A	B	1	2	No	Yes
C	B	A	1	2	No	Yes
X	Y	Z	8	9	Yes	Yes
X	Z	Y	8	9	Yes	Yes
Y	X	Z	8	9	Yes	Yes
Y	Z	X	8	9	Yes	Yes
Z	X	Y	8	9	Yes	Yes
Z	Y	X	8	9	Yes	Yes

## Standard Criteria

Criterion1	Criterion2	Criterion3	Criterion4	Criterion5	Result1	Result2
String	String	String	Integer	Integer	String	String
<b>GROUP</b>						
A	B	C	1	2	No	Yes
X	Y	Z	8	9	Yes	Yes

## Grouped Criteria

# SoftData Version 2 Table Grouping

- <ibdoc>
- <request project\_id="3" env\_def="IBSR\_DB2">
- <heading>
- <datarequest>
- <program parent\_id="8659" program\_id="62" program\_ver="6">
- <tv i="59" ni="Territory Code" scope="0">
- <q i="1" v="CA" g="1"/>
- <q i="2" v="95725"/>
- <q i="3" v="FRESNO" g="1"/>
- </tv>
- </program>
- </datarequest>
- </heading>
- </request>
- </ibdoc>

# SoftData Version 2 Data Sources Grouping

The screenshot displays the Oracle Insurance InSbridge RateManager interface. The main window shows the configuration for a variable named 'TX\_State\_Definition'. The 'Variable Selection Criteria' table is highlighted, showing five columns: ZIP, City, County, Time Zone, and T Code. The 'Group' column indicates which columns are selected for grouping.

#	Columns	Op	Type	Mask	Wildcard	Interpolate	Group
1	ZIP	=	Integer		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	City	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	County	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4	Time Zone	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	T Code	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

# SoftData Version 2 Default Value

- Default Value
  - `<tv i="59" dv="1">`
- The default value is the value that will be selected at runtime if no matching criteria row is found

# SoftData Version 2 OR Condition

- Default Value
  - `<q i="5" v="469">`
  - `<or v="470"/>`
  - `<or v="471"/>`
  - `</q>`
- Allows for more than one values to be entered for the qualifier.



# Data Sources



# Data Sources

- Issue

No way to use table data in SoftData calls that does not require RateManager variables

- Solution

Provide a means to use table data that does not require RateManager variables

The screenshot displays the Oracle Insurance InSbridge RateManager application. The interface includes a menu bar (File, Modules, Tools, Help), a breadcrumb trail (Auto > Personal > California > CA\_Auto\_1 - Version 7 (Jan-Feb 17)), and a search bar. On the left, the 'Program Detail Folders' pane shows a tree view with 'Table Variables' highlighted in red. The main 'Folder Detail' pane shows a table of data sources:

Name	Revision	Element Type	Data Type	Category	Folder	Date Last Modified
Territory_Definition	1	Table (1)	Integer	Policy	Table Variables	Apr 28 2016, 03:07 PM
TX_State_Definition	1	Data Source (1)	String	Policy	Table Variables	May 18 2016, 02:39 PM
Usage_Code	1	Table (1)	Integer	Policy	Table Variables	Oct 07 2015, 06:42 PM
Usage_Code Plan IL	1	Table (1)	Integer	Policy	Table Variables	Oct 07 2015, 06:40 PM
Usage_Code Plan TX	1	Table (1)	Integer	Policy	Table Variables	Oct 07 2015, 06:39 PM
Usage_Code SCHD A	1	Table (1)	Integer	Policy	Table Variables	Aug 12 2015, 03:45 PM
Usage_Code SCHD B	1	Table (1)	Integer	Policy	Table Variables	Oct 07 2015, 06:37 PM
Usage_Code	1	Data Source (1)	Integer	Policy	Table Variables	May 17 2016, 03:28 PM
Veh Make Model	1	Table (1)	String	Vehicle	Table Variables	Oct 08 2015, 10:21 AM
Vehicle Use Factor	1	Table (1)	Decimal	Vehicle	Table Variables	Oct 07 2015, 02:07 PM

Below the table is a 'Data Source Report' for the 'Usage\_Code' variable. The report includes the following details:

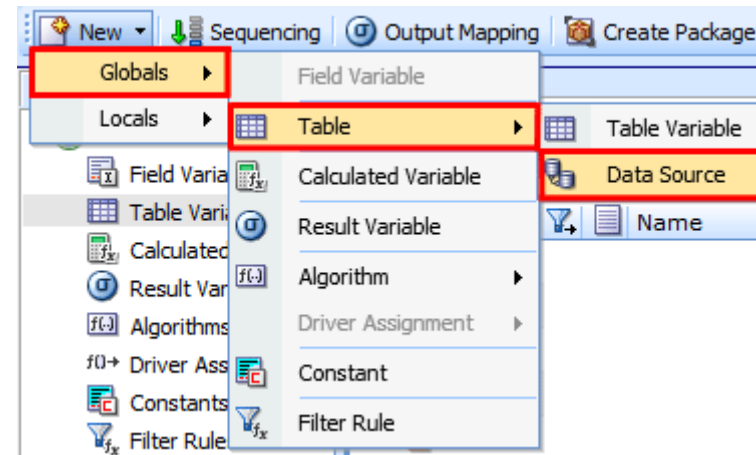
- Program Name: Auto GLOBAL
- Element Type: Data Source
- Variable Revision: 1
- Variable Request ID: 93
- Working Category: Policy

The report also displays a table of data rows for the variable:

Variable	Usage_Code	Effective Date	Expiration Date	Renewal Date	Factor	Points	Total	Factor Code	Usage Fee	Factor Fee	Factor Points	Ratio
	type: Integer	type: Date	type: Date	type: Date	type: Decimal	type: Integer	type: Integer	type: String	type: Decimal	type: String	type: Decimal	type:
	default: 999											
1	101	2017-01-01	2017-02-28	2017-07-31	0.0001	2	11	ALK	10.03	QLK2	0.0201	BL
2	102	2017-01-05	2017-02-28	2017-07-31	0.0002	6	12	AUN	-	QWM1	0.0302	R
3	103	2017-01-12	2017-02-28	2017-07-31	0.0003	7	13	APO	12.06	QSC3	0.0043	

# Data Sources

- Does not use RateManager variables
- Data can be imported and exported like any table
- Are not used in any RateManager variables
- Does not require any special setup



# Editing a Data Source

- Rows are managed on the first Editing screen
- Data cells are managed on the second Editing screen

Select	Row #	TX_State_Definition	ZIP	City	County	Time Zone	T Code
<input type="checkbox"/>	1	F2	79601	Ablene	Taylor	Central Standard Time	3
<input type="checkbox"/>	2	F2	79601	Ablene	Taylor	Central Standard Time	3
<input type="checkbox"/>	3	F4	79603	Ablene	Taylor	Central Standard Time	3
<input type="checkbox"/>	4	F2	79604	Ablene	Taylor	Central Standard Time	4
<input type="checkbox"/>	5	F1	79064	Ablene	Taylor	Central Standard Time	5
<input type="checkbox"/>	6	F2	79605	Ablene	Taylor	Central Standard Time	6
<input type="checkbox"/>	7	F2	79606	Ablene	Taylor	Central Standard Time	8
<input type="checkbox"/>	8	F2	79697	Ablene	Taylor	Central Standard Time	9
<input type="checkbox"/>	9	F1	79698	Ablene	Taylor	Central Standard Time	12
<input type="checkbox"/>	10	F1	79699	Ablene	Taylor	Central Standard Time	13
<input type="checkbox"/>	11	F2	75001	Addison	Dallas	Central Standard Time	14
<input type="checkbox"/>	12	F2	76008	Aledo	Parker	Central Standard Time	15
<input type="checkbox"/>	13	F2	78332	Alice	Jim Wells	Central Standard Time	16
<input type="checkbox"/>	14	F2	78333	Alice	Jim Wells	Central Standard Time	17
<input type="checkbox"/>	15	F1	78342	Alice	Jim Wells	Central Standard Time	18
<input type="checkbox"/>	16	F3	77411	Alief	Harris	Central Standard Time	19
<input type="checkbox"/>	17	F1	75007	Allen	Collin	Central Standard Time	20

Wildcard	Interpolate	Group	Value
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	79601
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Ablene
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Taylor
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Central Standard Time
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3
<b>Default</b>			
<b>NOTFOUND</b>			F2

# Editing a Data Source

- Rows are managed on the first Editing screen
- Data cells are managed on the second Editing screen

The first screenshot shows a data table with the following columns: Select, Row #, TX\_State\_Definition, ZIP, City, County, Time Zone, and T Code. The data is as follows:

Select	Row #	TX_State_Definition	ZIP	City	County	Time Zone	T Code
<input type="checkbox"/>	1	F2	79601	Ablene	Taylor	Central Standard Time	3
<input type="checkbox"/>	2	F2	79601	Ablene	Taylor	Central Standard Time	3
<input type="checkbox"/>	3	F4	79603	Ablene	Taylor	Central Standard Time	3
<input type="checkbox"/>	4	F2	79604	Ablene	Taylor	Central Standard Time	4
<input type="checkbox"/>	5	F1	79064	Ablene	Taylor	Central Standard Time	5
<input type="checkbox"/>	6	F2	79605	Ablene	Taylor	Central Standard Time	6
<input type="checkbox"/>	7	F2	79608				
<input type="checkbox"/>	8	F2	79697				
<input type="checkbox"/>	9	F1	79698				
<input type="checkbox"/>	10	F1	79699				
<input type="checkbox"/>	11	F2	75001				
<input type="checkbox"/>	12	F2	76008				
<input type="checkbox"/>	13	F2	78332				
<input type="checkbox"/>	14	F2	78333				
<input type="checkbox"/>	15	F1	78342				
<input type="checkbox"/>	16	F3	77411				
<input type="checkbox"/>	17	F1	75001				

The second screenshot shows the 'Editing Row # 1' dialog with the following fields:

# Columns	Op	Type	Mask	Wildcard	Interpolate	Group	Value
1 ZIP	=	Integer		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	79601
2 City	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Ablene
3 County	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Taylor
4 Time Zone	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Central Standard Time
5 T Code	=	String		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	3

The 'Data' section shows:

Data	Type	Default	Value
TX_State_Definition	String	NOTFOUND	F2

# Working with a Data Source

- Data Sources are used in SoftData Version 2 calls only.
- To use a data source in a SoftData call, you must add the data source to the output mapping for the program.

The screenshot displays the Oracle Insurance Insnbridge RateManager application. The main window is titled "Edit Output Mapping :: Auto > CA\_Auto\_1 > Version 7 (Jan-Feb 17) > CA AU TOTAL". The interface is divided into several sections:

- Available Variables:** A list of variables on the left, including "Accident Forgiveness Factor", "AM\_Audio\_Code", "BI Base Rate", "BI Limit Factor", "BI Model Year Factor", "BI PD Driver Code Points", "BI Territory Factor", "CA\_State\_Definition", "Coll Base Rate", "Coll Model Year Factor", "Coll Symbol Factor", "Coll Territory Factor", "Comp Base Rate", "Comp Coll Driver Code Points", "Comp Model Year Factor", "Comp Symbol Factor", "Comp Territory Factor", "Criminal Count", "Criminal Counts", "Criminal Counts Local", "Criminal Counts Local Terr 1", "Data Source Verification at Local Level", "Deductions Factor Coll", and "Deductions Factor Comp". A "Filter - Table Vars" button is visible above this list.
- Used Variables:** A table on the right showing the selected variables for the output mapping. The table has columns for Order, Name, Result ID, Category, Enabled, and Status. Row 7, "TX\_State\_Definition", is highlighted with a red box.

Order	Name	Result ID	Category	Enabled	Status
1	BI Premium	BI PREMIUM	Vehicle	<input type="checkbox"/>	
2	PD PREMIUM	PD PREMIUM	Vehicle	<input type="checkbox"/>	
3	AU_Total	AU_TOTAL	Vehicle	<input type="checkbox"/>	
4	Rate Fee Tier Local	RATE FEE TIER LOCAL	Policy	<input checked="" type="checkbox"/>	
5	Rate Fee Tier Universal	RATE FEE TIER UNIVERSAL	Policy	<input checked="" type="checkbox"/>	
6	Rate Fee Tier Global	RATE FEE TIER GLOBAL	Policy	<input checked="" type="checkbox"/>	
7	TX_State_Definition	TX_STATE_DEFINITION	Policy	<input checked="" type="checkbox"/>	
8	T Code for TX	T CODE FOR TX	Policy	<input checked="" type="checkbox"/>	

Page 1 of 3 (Total Records: 65) | Page 1 of 1 (Total Records: 8)

Group: CA AU TOTAL Task: Editing Result Group

# Working with a Data Source

- To verify the data source is in the program, run a test case.
- The data source is returned with the default value

The screenshot displays the Oracle Insurance InSbridge RateManager interface. At the top, it shows the Oracle logo, the product name "Insurance InSbridge RateManager", and version information: "Version: 05.02.00", "Subscriber: alamere", and "User: Company Administrator". The main window is titled "Test Case Editor" and shows a test case for program "CA\_Auto\_1".

The test case results are displayed in a table with the following data:

Program Name:	CA_Auto_1	View:	Report	Find:	
RATE FEE TIER UNIVERSAL	Rate Fee Tier Universal				28.07
RATE FEE TIER GLOBAL	Rate Fee Tier Global				13.95
TX_STATE_DEFINITION	TX_State_Definition				NOTFOUND
T CODE FOR TX	T Code for TX				99999

A red box highlights the "TX\_STATE\_DEFINITION" row, with a red arrow pointing to the "NOTFOUND" value. A red text annotation next to it reads: "Data Sources have the Default Value returned."

Below the table, the execution order is shown:

**Execution Order: 1**  
Linked Table Variables: - Policy {internal code: 74}

#	Criteria	Operator	Value	Type
1	Local Code	Equal	154	Integer

**Execution Order: 2**  
Linked Table Variables: - Policy {internal code: 75}

#	Criteria	Operator	Value	Type
1	Local Code	Equal	154	Integer

**Execution Order: 3**  
Table Variable: - Policy {internal code: 92}

#	Criteria	Operator	Value	Type
1	Constant:	Equal	ZIP	Integer
2	Constant:	Equal	City	String
3	Constant:	Equal	County	String
4	Constant:	Equal	Time Zone	String

A red box highlights the "TX\_State\_Definition" row in this table, with a red arrow pointing to the "Default: NOTFOUND" value. A red text annotation next to it reads: "Criteria column values cannot be entered in RateManager. Criteria column values can be entered when making SoftData calls."



# Table Data Editing

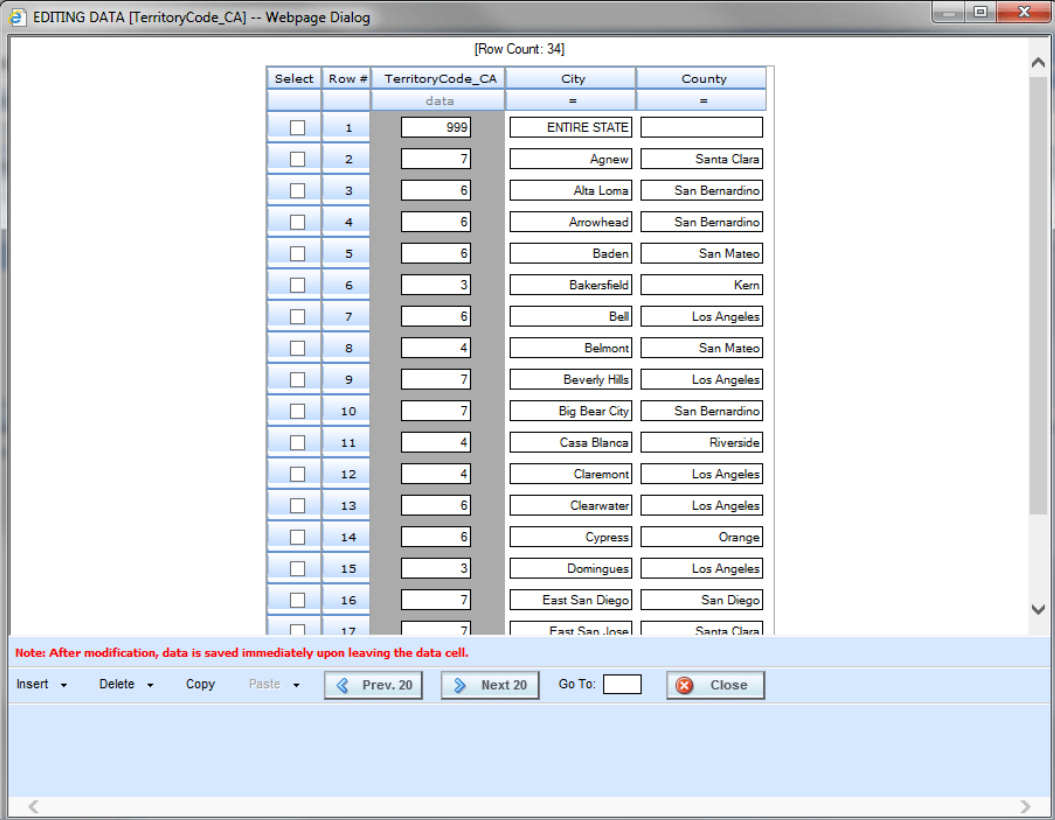
# Table Data Editing

- Issue

Inability to copy and paste rows or delete table rows in bulk

- Solution

Add the ability to copy and paste rows and to delete one or more table rows



Select	Row #	TerritoryCode_CA	City	County
<input type="checkbox"/>	1	999	ENTIRE STATE	
<input type="checkbox"/>	2	7	Agnew	Santa Clara
<input type="checkbox"/>	3	6	Alta Loma	San Bernardino
<input type="checkbox"/>	4	6	Arrowhead	San Bernardino
<input type="checkbox"/>	5	6	Baden	San Mateo
<input type="checkbox"/>	6	3	Bakersfield	Kern
<input type="checkbox"/>	7	6	Bell	Los Angeles
<input type="checkbox"/>	8	4	Belmont	San Mateo
<input type="checkbox"/>	9	7	Beverly Hills	Los Angeles
<input type="checkbox"/>	10	7	Big Bear City	San Bernardino
<input type="checkbox"/>	11	4	Casa Blanca	Riverside
<input type="checkbox"/>	12	4	Claremont	Los Angeles
<input type="checkbox"/>	13	6	Clearwater	Los Angeles
<input type="checkbox"/>	14	6	Cypress	Orange
<input type="checkbox"/>	15	3	Domingues	Los Angeles
<input type="checkbox"/>	16	7	East San Diego	San Diego
<input type="checkbox"/>	17	7	East San Jose	Santa Clara



# New Row Options

New options have been added to the bottom of the Edit Data screen.

- Insert – Inserts a row either above or below the selected row.
- Delete – Removes the select row, or selected rows, or all rows on the page.
- Copy – Copies the selected row, or selected rows.
- Paste – Pastes copied row(s) either above or below the selected row. If a row is not selected, the rows are pasted at the end of the table. Paste is only displayed when a row has been copied.

# Deleting One or More Rows

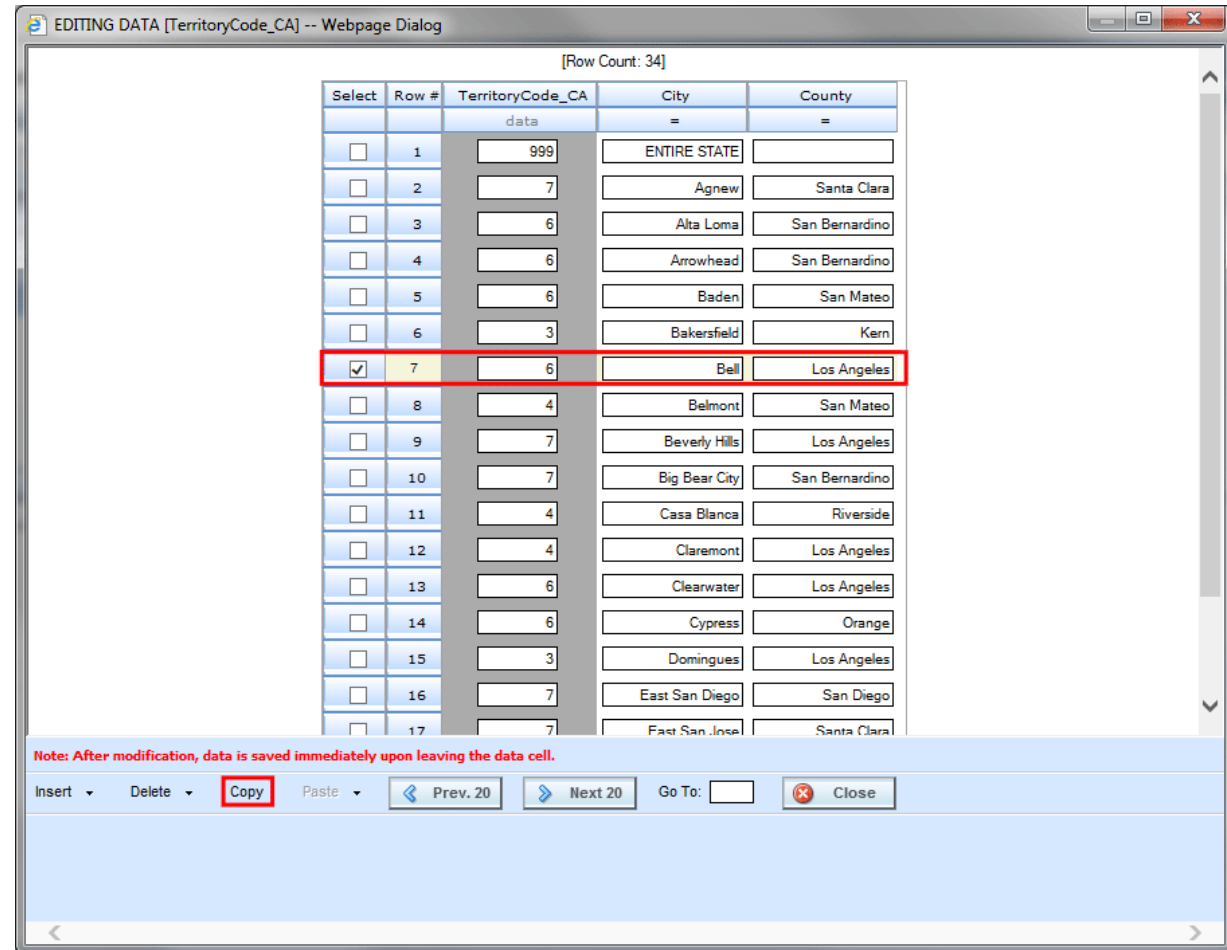
- You can delete a single row, multiple rows or all rows on the page.
- Changes to the table are saved immediately.

The screenshot shows a web-based data editor window titled "EDITING DATA [Territory Code] -- Webpage Dialog". The window displays a table with 16 rows and 5 columns: "Select", "Row #", "Territory Code", "City", and "County". The "Select" column contains checkboxes, with rows 3, 8, 10, 11, 13, and 14 checked. A red box highlights the "Select" column and the "Delete" menu options. The "Delete" menu is open, showing "Selected Row(s)" and "All Rows" options. A note at the bottom of the dialog states: "Note: After modification, data is saved immediately upon leaving the data cell." The dialog also includes navigation buttons for "Prev. 20", "Next 20", and "Go To:", along with a "Close" button.

Select	Row #	Territory Code	City	County
<input type="checkbox"/>	1	999	ENTIRE STATE	
<input type="checkbox"/>	2	7	Agnew	Santa Clara
<input checked="" type="checkbox"/>	3	6	Alta Loma	San Bernardino
<input type="checkbox"/>	4	6	Arrowhead	San Bernardino
<input type="checkbox"/>	5	6	Baden	San Mateo
<input type="checkbox"/>	6	3	Bakersfield	Kern
<input type="checkbox"/>	7	6	Bell	Los Angeles
<input checked="" type="checkbox"/>	8	4	Belmont	San Mateo
<input type="checkbox"/>	9	7	Beverly Hills	Los Angeles
<input checked="" type="checkbox"/>	10	7	Big Bear City	San Bernardino
<input checked="" type="checkbox"/>	11	4	Casa Blanca	Riverside
<input type="checkbox"/>	12	4	Claremont	Los Angeles
<input checked="" type="checkbox"/>	13	6	Clearwater	Los Angeles
<input checked="" type="checkbox"/>	14	6	Cypress	Orange
<input type="checkbox"/>	15	3	Domingues	Los Angeles
<input type="checkbox"/>	16	6	Bell	Los Angeles

# Copying One or More Rows

- A single row or multiple rows can be copied.



The screenshot shows a web browser window titled "EDITING DATA [TerritoryCode\_CA] -- Webpage Dialog". The window displays a table with 17 rows and 5 columns: "Select", "Row #", "TerritoryCode\_CA", "City", and "County". The table is titled "[Row Count: 34]". The "Select" column contains checkboxes, and the "Row #", "TerritoryCode\_CA", "City", and "County" columns contain data. Row 7 is selected, indicated by a checked checkbox and a red border around the row. The "Copy" button in the toolbar is highlighted with a red box.

Select	Row #	TerritoryCode_CA	City	County
<input type="checkbox"/>	1	999	ENTIRE STATE	
<input type="checkbox"/>	2	7	Agnew	Santa Clara
<input type="checkbox"/>	3	6	Alta Loma	San Bernardino
<input type="checkbox"/>	4	6	Arrowhead	San Bernardino
<input type="checkbox"/>	5	6	Baden	San Mateo
<input type="checkbox"/>	6	3	Bakersfield	Kern
<input checked="" type="checkbox"/>	7	6	Bell	Los Angeles
<input type="checkbox"/>	8	4	Belmont	San Mateo
<input type="checkbox"/>	9	7	Beverly Hills	Los Angeles
<input type="checkbox"/>	10	7	Big Bear City	San Bernardino
<input type="checkbox"/>	11	4	Casa Blanca	Riverside
<input type="checkbox"/>	12	4	Claremont	Los Angeles
<input type="checkbox"/>	13	6	Clearwater	Los Angeles
<input type="checkbox"/>	14	6	Cypress	Orange
<input type="checkbox"/>	15	3	Domingues	Los Angeles
<input type="checkbox"/>	16	7	East San Diego	San Diego
<input type="checkbox"/>	17	7	East San Jose	Santa Clara

Note: After modification, data is saved immediately upon leaving the data cell.

Insert ▾ Delete ▾ **Copy** Paste ▾ Prev. 20 Next 20 Go To: [ ] Close

# Pasting One or More Rows

- Copied rows can be placed in a specific location or at the end of the table.

The screenshot shows a web application window titled "EDITING DATA [Territory Code] -- Webpage Dialog". The window displays a table with 17 rows and 5 columns: "Select", "Row #", "Territory Code", "City", and "County". The table is currently in edit mode, with a "data" row at the top. Row 7 is selected, and row 15 is highlighted in yellow. A red box highlights row 15 and the "Paste" dropdown menu. The "Paste" menu is open, showing three options: "Above Row", "Below Row", and "To End of Table".

Select	Row #	Territory Code	City	County
<input type="checkbox"/>		data	=	=
<input type="checkbox"/>	1	999	ENTIRE STATE	
<input type="checkbox"/>	2	7	Agnew	Santa Clara
<input type="checkbox"/>	3	6	Alta Loma	San Bernardino
<input type="checkbox"/>	4	6	Arrowhead	San Bernardino
<input type="checkbox"/>	5	6	Baden	San Mateo
<input type="checkbox"/>	6	3	Bakersfield	Kern
<input checked="" type="checkbox"/>	7	6	Bell	Los Angeles
<input type="checkbox"/>	8	4	Belmont	San Mateo
<input type="checkbox"/>	9	7	Beverly Hills	Los Angeles
<input type="checkbox"/>	10	7	Big Bear City	San Bernardino
<input type="checkbox"/>	11	4	Casa Blanca	Riverside
<input type="checkbox"/>	12	4	Claremont	Los Angeles
<input type="checkbox"/>	13	6	Clearwater	Los Angeles
<input type="checkbox"/>	14	6	Cypress	Orange
<input checked="" type="checkbox"/>	15	3	Domingues	Los Angeles
<input type="checkbox"/>	17	7	East San Diego	San Diego

Note: After modification, data is saved immediately upon leaving the data cell.

Insert ▾ Delete ▾ Copy Paste ▾ Prev. 20 Next 20 Go To: [ ] Close

- ▾ Above Row
- ▾ Below Row
- ▾ To End of Table



# Table Data Result Sorting

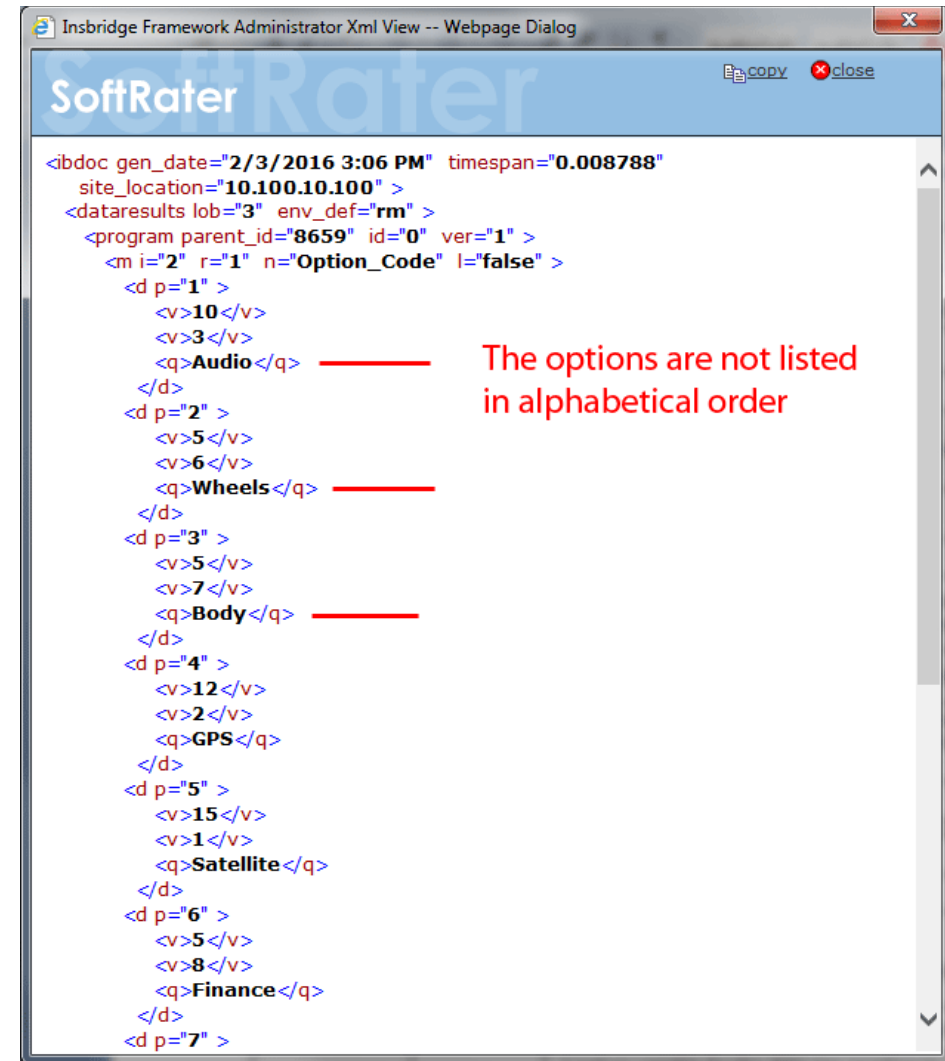
# Table Data Result Sorting

- Issue

Inability to sort table data results

- Solution

The ability to sort table data results either in ascending or descending order by the criteria you select



```
<ibdoc gen_date="2/3/2016 3:06 PM" timespan="0.008788"
site_location="10.100.10.100" >
<dataresults lob="3" env_def="rm" >
<program parent_id="8659" id="0" ver="1" >
<m i="2" r="1" n="Option_Code" l="false" >
<d p="1" >
<v>10</v>
<v>3</v>
<q>Audio</q>
</d>
<d p="2" >
<v>5</v>
<v>6</v>
<q>Wheels</q>
</d>
<d p="3" >
<v>5</v>
<v>7</v>
<q>Body</q>
</d>
<d p="4" >
<v>12</v>
<v>2</v>
<q>GPS</q>
</d>
<d p="5" >
<v>15</v>
<v>1</v>
<q>Satellite</q>
</d>
<d p="6" >
<v>5</v>
<v>8</v>
<q>Finance</q>
</d>
<d p="7" >
```

The options are not listed in alphabetical order

# Adding a Sorting Attribute

- To use sorting, there are two attributes that must be added to the Table Variable mapping (m) node.
  - SC: The sc attribute is where you specify the column that is to be used for sorting.
  - QC: The qc attribute is where you define the number of qualifiers in the table variable.

## SoftData Test Interface

This page will test SoftData request submittals. Click [here](#) to view the SoftData help document.

### REQUEST INFORMATION

Select an XML file or enter text below:

Browse...

GetFile

```
<ibdoc>
<datarequest project_id="3" env_def="RM">
<program parent_id="8659" id="0" ver="1">
<m i="2" r="1" product_id="1" n="Option_Code" qc="1" sc="2 | 1 | 0"> Sorting attribute
</m>
</program>
</datarequest>
```

Clear

ViewXml

# Adding a Sorting Attribute – SC

- The sc attribute is where you specify the column that is to be used for sorting.
- Format for the sc attribute is: column # | data type | ascending or descending
- Column # can be 1 - 50.
- The data type of the column. 0 – Integer, 1 – String, 2 – Decimal, or 3 – Date.
- How the sort is to be done. Ascending = 0 and Descending = 1
- The entries are separated by a vertical bar ( | ).
  - For example: sc="2 | 2 | 0"



# Adding a Sorting Attribute – QC

- The qc attribute defines the numbers of qualifiers. For example qc="12"
- You can verify the number of qualifiers, as well as other information by going in to RateManager.

# Rules for Sorting Attributes

- Sorting by multiple columns can be done. The format for each is separated by a comma ( , ).
- For example: `sc="2 | 2 | 0, 1 | 3 | 0"`
- Sorting attributes cannot be used with other attributes such as
  - p ( lookups from a data row position)
  - fq (list of selected qualifiers in Java only)
  - c ( total count of data rows to be returned)
- When sorting linked variables, the first value is the one where the sorting is done.

# Without a Sorting Attribute

Sorting does not have to be done. Simple SoftData calls can still be done.

## SoftData Test Interface

This page will test SoftData request submittals. Click [here](#) to view the SoftData help document.

### REQUEST INFORMATION

Select an XML file or enter text below:

Browse...

GetFile

```
<ibdoc>
<datarequest project_id="3" env_def="RM">
<program parent_id="8659" id="0" ver="1">
<m i="2" r="1" product_id="1" n="Option_Code">
</m>
</program>
</datarequest>
```

Clear

ViewXml

## Results

Any results received from the Insubridge SoftData Engine request will be in the text area below.

### RESULT INFORMATION

```
<ibdoc gen_date="2/3/2016 3:06 PM" timespan="0.008788" site_location="10.100.10.100"><dataresults lob="3"
env_def="rm"><program parent_id="8659" id="0" ver="1"><m i="2" r="1" n="Option_Code" l="false"><d
p="1"><v>10</v><v>3</v><q>Audio</q></d><d p="2"><v>5</v><v>6</v><q>Wheels</q></d><d
p="3"><v>5</v><v>7</v><q>Body</q></d><d p="4"><v>12</v><v>2</v><q>GPS</q></d><d
p="5"><v>15</v><v>1</v><q>Satellite</q></d><d p="6"><v>5</v><v>8</v><q>Finance</q></d><d
p="7"><v>8</v><v>4</v><q>Video</q></d><d p="8"><v>3</v><v>10</v><q>Security</q></d><d
p="9"><v>4</v><v>9</v><q>Leather</q></d><d
p="10"><v>5</v><v>5</v><q>Seat</q></d></program></dataresults></ibdoc>
```

Clear

Execute!

ViewXml

# With a Sorting Attribute

- Sorting results are returned in the order requested.

## SoftData Test Interface

This page will test SoftData request submittals. Click [here](#) to view the SoftData help document.

### REQUEST INFORMATION

Select an XML file or enter text below:

Browse...

GetFile

```
<ibdoc>
<datarequest project_id="3" env_def="RM">
<program parent_id="8659" id="0" ver="1">
<m i="2" r="1" product_id="1" n="Option_Code" qc="1" sc="2 | 1 | 0"> Sorting attribute
</m>
</program>
</datarequest>
```

Clear

ViewXml

## Results

Any results received from the Insbridge SoftData Engine request will be in the text area below.

### RESULT INFORMATION

```
<ibdoc gen_date="2/3/2016 3:06 PM" timespan="0.008788" site_location="10.100.10.100"><dataresults lob="3"
env_def="rm"><program parent_id="8659" id="0" ver="1"><m i="2" r="1" n="Option_Code" l="false"><d
p="1"><v>10</v><v>3</v><q>Audio</q></d><d p="3"><v>5</v><v>7</v><q>Body</q></d><d
p="4"><v>12</v><v>2</v><q>GPS</q></d><d p="6"><v>5</v><v>8</v><q>Finance</q></d><d
p="9"><v>4</v><v>9</v><q>Leather</q></d><d p="5"><v>15</v><v>1</v><q>Satellite</q></d><d
p="10"><v>6</v><v>5</v><q>Seat</q></d><d p="8"><v>3</v><v>10</v><q>Security</q></d><d
p="7"><v>8</v><v>4</v><q>Video</q></d><d
p="2"><v>5</v><v>6</v><q>Wheels</q></d></m></program></dataresults></ibdoc>
```

Clear

Execute!

ViewXml

```
Insbridge Framework Administrator Xml View -- Webpage Dialog
SoftData Test Interface
copy close
<ibdoc gen_date="2/3/2016 3:20 PM" timespan="0.003903"
site_location="10.100.10.100" >
<dataresults lob="3" env_def="rm" >
<program parent_id="8659" id="0" ver="1" >
<m i="2" r="1" n="Option_Code" l="false" >
<d p="1" >
<v>10</v>
<v>3</v>
<q>Audio</q>
</d>
<d p="3" >
<v>5</v>
<v>7</v>
<q>Body</q>
</d>
<d p="6" >
<v>5</v>
<v>8</v>
<q>Finance</q>
</d>
<d p="4" >
<v>12</v>
<v>2</v>
<q>GPS</q>
</d>
<d p="9" >
<v>4</v>
<v>9</v>
<q>Leather</q>
</d>
<d p="5" >
<v>15</v>
<v>1</v>
<q>Satellite</q>
</d>
<d p="8" >
<v>3</v>
<v>10</v>
<q>Security</q>
</d>
<d p="7" >
<v>8</v>
<v>4</v>
<q>Video</q>
</d>
<d p="2" >
<v>5</v>
<v>6</v>
<q>Wheels</q>
</d>
</m>
</program>
</dataresults>
</ibdoc>
```

The options are listed in alphabetical order by column 3

# Auto Mapping for Columns of Table Data

# Auto Mapping

- Issue

Data imported in to a table variable required manual column matching

- Solution

Auto mapping of table variable column headers

Table Variable - Import Data -- Webpage Dialog

Import Table Variable Data

Row #	Symbol	Comp	Coll
1	1	0.86	0.88
2	2	1	1
3	3	1.21	1.09
4	4	1.34	1.16
5	5	1.47	1.22
6	6	1.63	1.28
7	7	1.78	1.35

Prev 50 Next 50 Go To:

Select the name of column that has [Symbol] values?  Symbol

Select the name of column that has [Coll] [=] values?  Coll

Select the name of column that has [Comp] [=] values?  Comp

Import Close

# Table Data Import

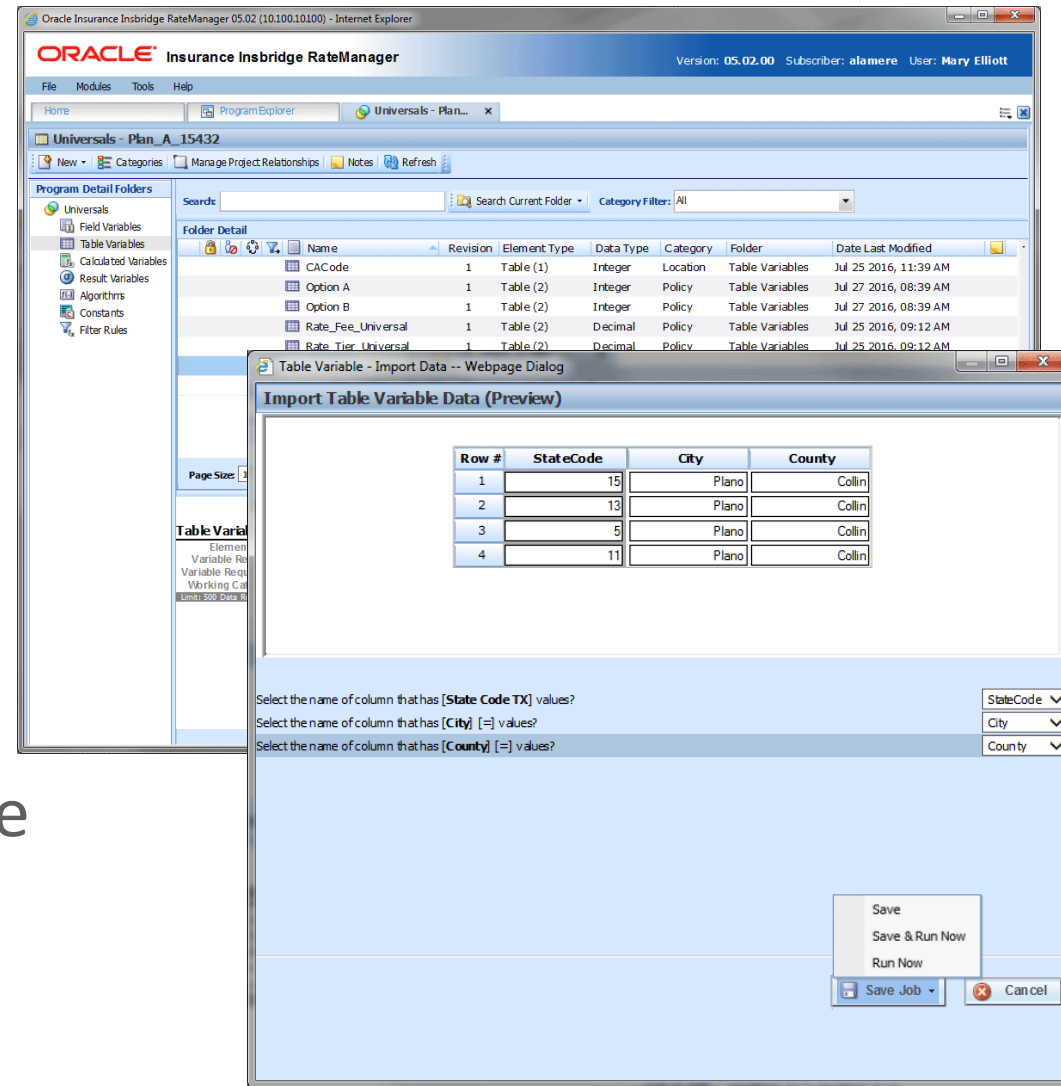
# Imports

- Issue

Only tab-delimited data could be imported in to a table variable

- Solution

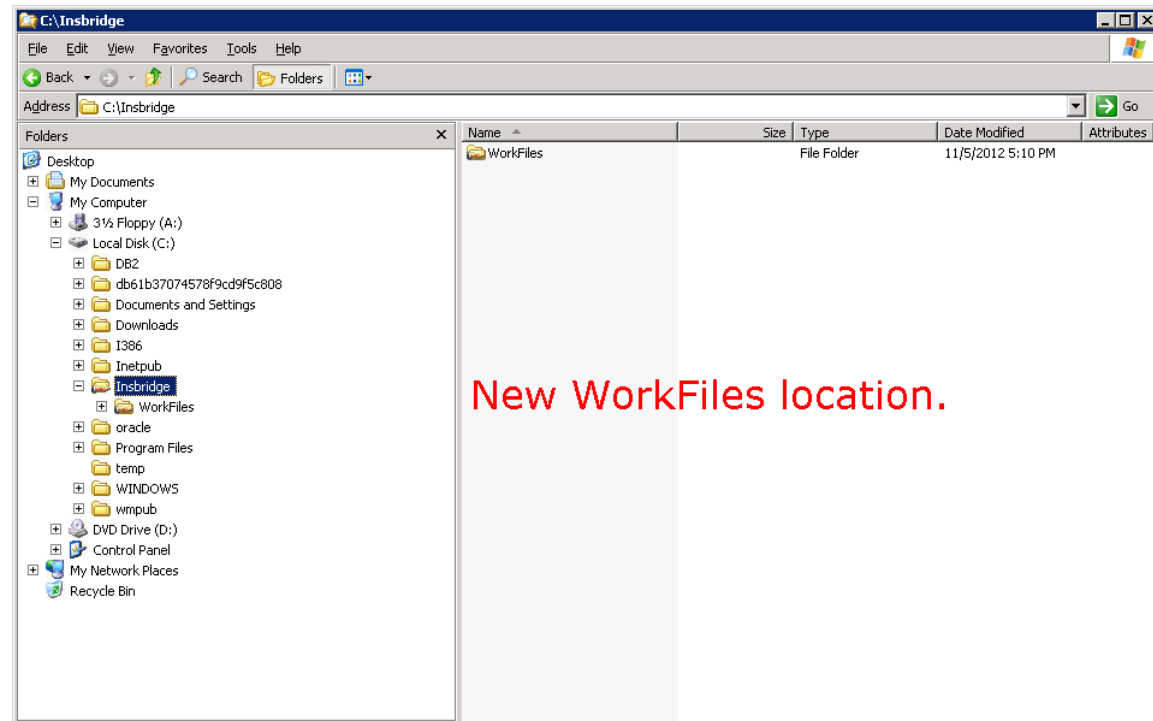
Allow for data from MS Excel to be imported





# Set Up a Shared Workfiles Location

- Table Data Imports requires a shared Workfiles location
- Make note of the Share  
The share location is required to be entered in RM



# Set Up an RM Environment in IBSS

- IBSS requires an RM environment  
The RM environment must be the same as the RM environment entered in IBFA
- Make note of the IBSS URL  
An IBSS instance is required to be entered in RM

Global Config File [C:\Inbridge\Config\insbridge.net-sofraterconfig.xml]

The Inbridge SoftRater Server cluster consists of multiple SoftRater Server instances running simultaneously and working together to provide increased scalability and reliability. Inbridge SoftRater Server instances that constitute a cluster can run on the same machine, or be located on different machines. This administration web will configure any Inbridge SoftRater Configuration file found on your network. All nodes in a cluster should share the same file.

**Options**  
The options below are shared by each node that shares the sofrater config file.

Click on the option in the list to edit.

location	- PRODUCTION
help_server	- 10.100.10.100

**Add Node**  
Node(s) are Inbridge SoftRater Servers that you would like the web admin to manage.

Click on the id of the SoftRater Node in the list to edit.

No endpoints found.

**Add Subscriber**  
The subscriber identifier is a unique number that you would like to represent your company. Please consult with an Inbridge support representative if you have any questions.

Click on the id of the subscriber in the list to edit.

8659	- Alamere
------	-----------

**Add Environment**  
Create or edit an environment.

Click on the name of the environment to edit.

System Environments

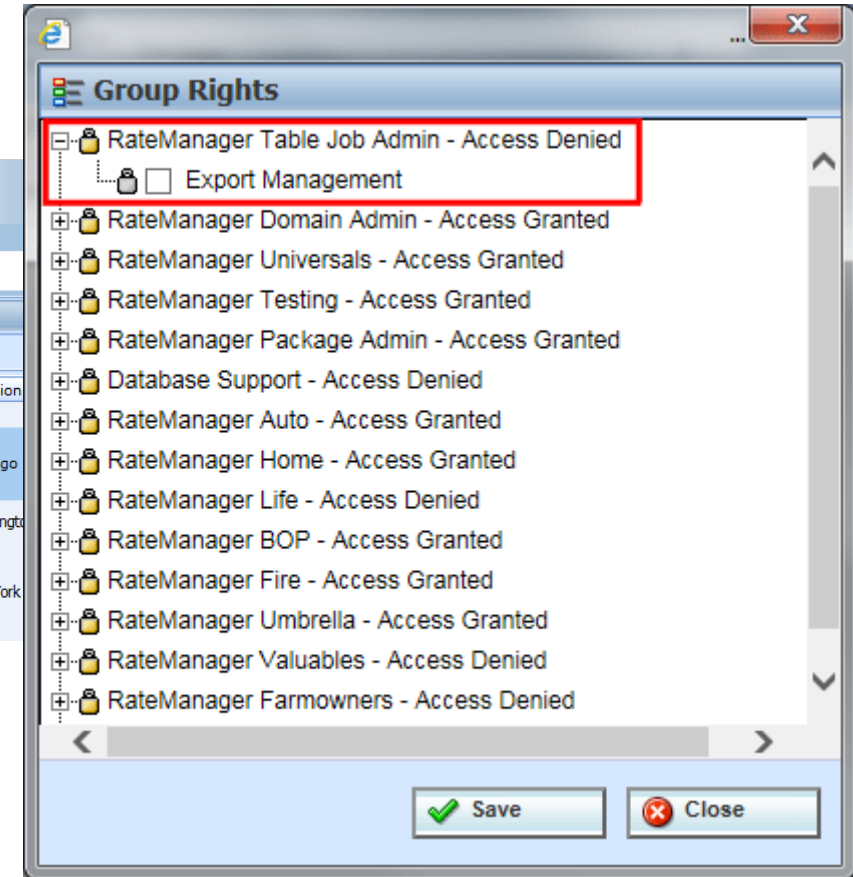
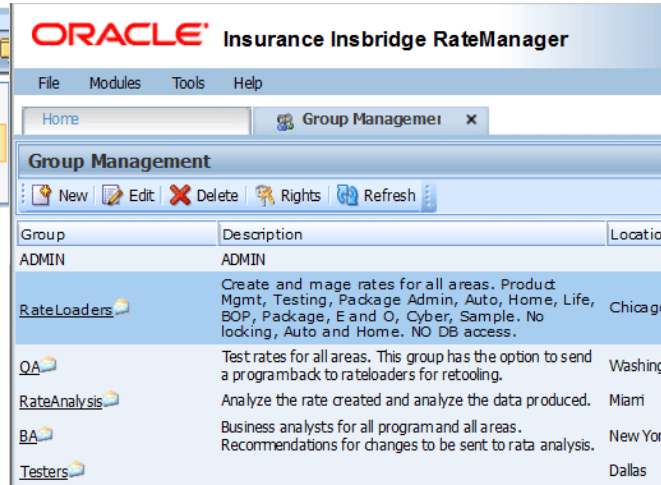
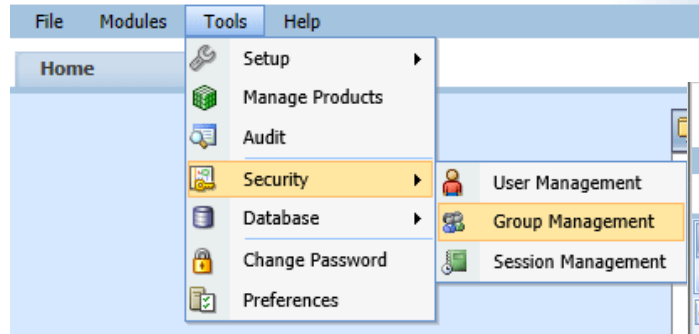
CONTROLLER	- jdbc:oracle:thin:@10.100.10.100:1521:orcl
------------	---

Click on the name of the connection to edit, or click here to add a new environment.

Alamere	
PROD_A	- jdbc:oracle:thin:@10.100.10.100:1521:PROD_A
PROD_B	- jdbc:db2://10.100.10.100:50000/PROD_B
RM	- jdbc:sqlserver://10.100.10.100:1433;ProgramName=jSoftRater;DatabaseName=IBRM_AI

# Set Up the Access Right

ORACLE Insurance Insbridge RateManager



# Set Up Preferences

**ORACLE** Insurance InSbridge RateManager  
Version: 05.02.00 Subscriber: alamere User: Company Administrator

File Modules Tools Help

Home

- Setup
- Manage Products
- Audit
- Security
- Database
- Change Password
- Preferences**

Control Panel

Program Explorer

Releases

Message Templates

Help

Testing

Naming Standards

Table J... Managen...

Preferences

System Settings

Insbridge Configuration File Path: C:\PROGRAM FILES\ORACLE\INSBRIDGE\FRAMEWORK\4.5.0\I...

Impact Analysis Messaging Server: .NET localhost (Secure Channel)

SoftRater Server: .NET localhost (Secure Channel)

Table Management Messaging Server (JAVA Only): YOURSERVER: 7001 (Secure Channel)

Work Files Share Folder Location: \\YOURSERVER\insbridge\Work files

DB Backup Share Folder Location: C:\insbridge\Backups

Table Management Export Include Asterisk for Blank Cells: True

Table Management Import Excel Preview Rows: 10

Use InSbridge Com + Admin: True

Enforce Release Packaging: False

Batch Package Threads: 1

Minimum Login User ID Length: 3

User must change password: 90 (Days)

Show Override Date Mask: True

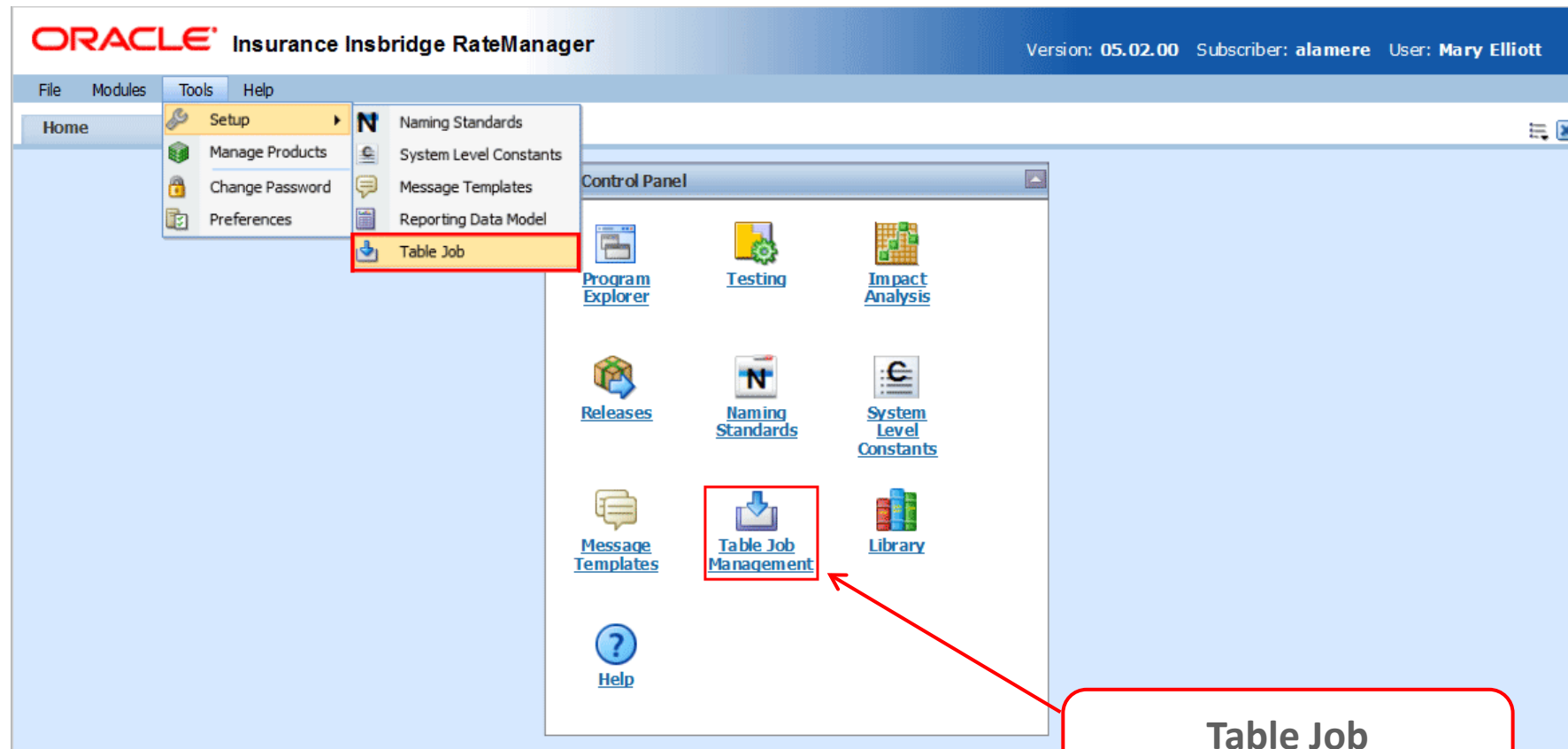
Allow Data Type Change: True

Inactive Session Time Out: 5.5 (hrs)

Save Close

Set up the table management messaging server and work files share folder location

# Table Job Management



**Table Job  
Management icon**

# Creating New Job

The screenshot shows the Oracle Insurance Inbridge RateManager web application. The main window displays a 'Table Batch Management' section with a table of existing jobs. A 'New Job' dialog box is open in the foreground, allowing the user to create a new job.

Name	Type	System	Create Date	Last Update Date	Last Run Date	Tables	Status
Export TV Job 1	Export	No	Jul 07 2016, 01:27 PM	Jul 07 2016, 01:34 PM		4	Saved
Export TV Job AU 1	Export	No	Jul 07 2016, 01:30 PM	Jul 07 2016, 01:36 PM		8	Saved
Export TV Job GL 1	Export	No	Jul 07 2016, 01:28 PM	Jul 07 2016, 01:44 PM			
Import TV Data 1	Import	No	Jul 07 2016, 01:31 PM	Jul 07 2016, 01:31 PM			
Import TV Data AU 1	Import	No	Jul 07 2016, 01:31 PM	Jul 27 2016, 02:38 PM			
Import TV Data EO 1	Import	No	Jul 07 2016, 01:32 PM	Jul 07 2016, 01:32 PM			
Import TV Data GL 1	Import	No	Jul 07 2016, 01:31 PM	Jul 07 2016, 01:31 PM			

Number Of Jobs: 7

**New Job Dialog Fields:**

- Name: ImportTV Data 1
- Job Type: Import
- Description: Import for TV AUTO BI
- Notes: Updated 7-15
- Admin Email: admin@example.com

Buttons: Save, Close



# Importing Table Data

The screenshot shows the Oracle Insurance Inbridge RateManager interface. The main window displays a list of table variables under the 'Folder Detail' section. A context menu is open over the 'State Code TX' entry, with the 'Import Data' option selected. A sub-menu is visible, showing 'Import Data (MS Excel Workbook)' as the chosen option. A red callout box with the text 'Import Table Data to Excel' points to this option.

Name	Revision	Element Type	Data Type	Category	Folder	Date Last Modified
BI Base Rate-1	1	Table (4)	Integer	Vehicle	Table Variables	Jul 07 2016, 09:59 AM
Coll Base Rate-1	1	Table (4)	Integer	Vehicle	Table Variables	Jul 07 2016, 09:59 AM
Comp Base Rate-1	1	Table (4)	Integer	Vehicle	Table Variables	Jul 07 2016, 09:59 AM
PD Base Rate-1	1	Table (4)	Integer	Vehicle	Table Variables	Jul 07 2016, 09:59 AM
State Code TX	1	Table (4)	Integer	Location	Table Variables	Jul 27 2016, 02:00 AM

**Table Variable Report**

Program Name: CA\_Plan\_C-89  
Element Type: Table Variable  
Variable Revision: 1  
Variable Request ID: 57  
Working Category: Location  
Limit: 500 Data Rows

**CRITERIA**

State Code TX	City	County
type: Integer default: 999	type: String condition: [=]	type: String condition: [=]

Import Table Data to Excel

# Importing Table Data Files

Oracle Insurance InSbridge RateManager 05.02 (10.100.10.100) - Internet Explorer

ORACLE Insurance InSbridge RateManager Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer CA\_Plan\_A-12 - Vers... F Code [1] :: Aut... x

Auto > CA\_Plan\_A-12 > Version 1 > F Code > Revision 1

Save Delete Import Data Export Data Edit Data New Linked Vbr Advanced Options

Tab Delimited Text  
MS Excel Workbook

Description  
F Code  
FR Code 1  
W Code 1

Variable Information  
Table Variable Name:  
Type:  
Default:  
Working Category (Loop Or

Available Variables  
Policy Fields  
fv FactorPoints  
fv HomeOwner  
fv Inception Date  
fv Local Code  
fv Number Coverage Options  
fv Option\_Costs  
fv Origination Date  
fv Per Occurrence  
fv Point  
fv Rate Fee Global  
fv Rate Fee Local  
fv Rate Fee Universal  
fv Rate Tier Global  
fv Rate Tier Local  
fv Rate Tier Universal  
fv RegionCode  
fv Renewal Date  
fv Term  
fv Total  
fv UsageFee

Variable Selection Criteri  
# Criteri  
1 ZIP\_Cod  
2 City  
3 Count  
4 TimeZon  
5 Factor  
6 Point  
7 Total  
8 FactorCo  
9 UsageFe  
10 FactorP  
11 FactorPo  
12 RegionCo

Variable: F Code Task: Editing Variable Status: Saved Last Saved: Jul 28 2016 10:20AM

Import Data File

Please select an Excel file for import  
Source Workbook: UsageCode File

Please enter the name of the worksheet  
Worksheet: UsageCode

Excel Format: InSbridge

Delete rows in destination table  
 Append rows in destination table

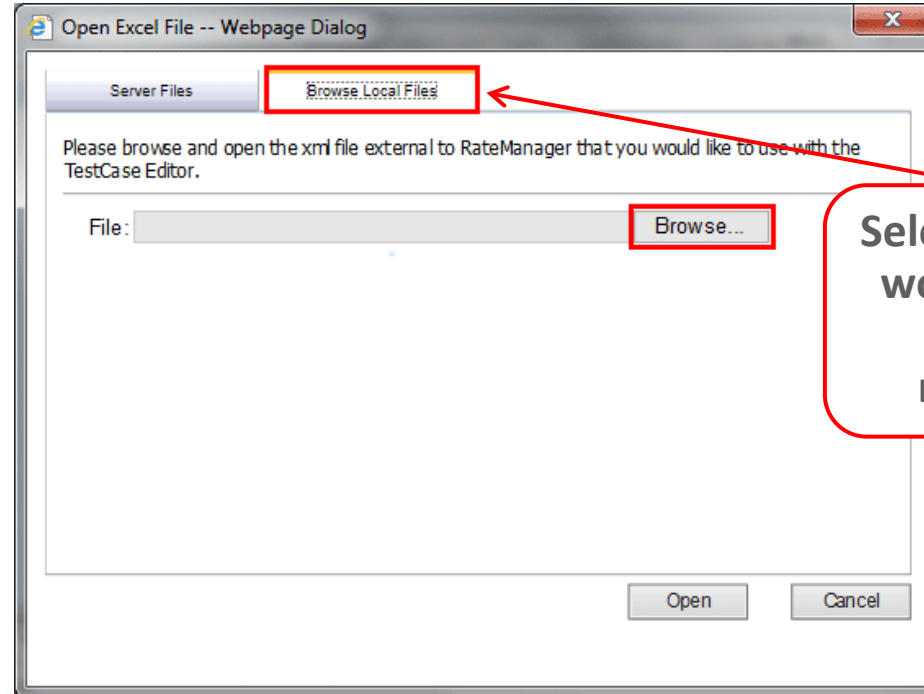
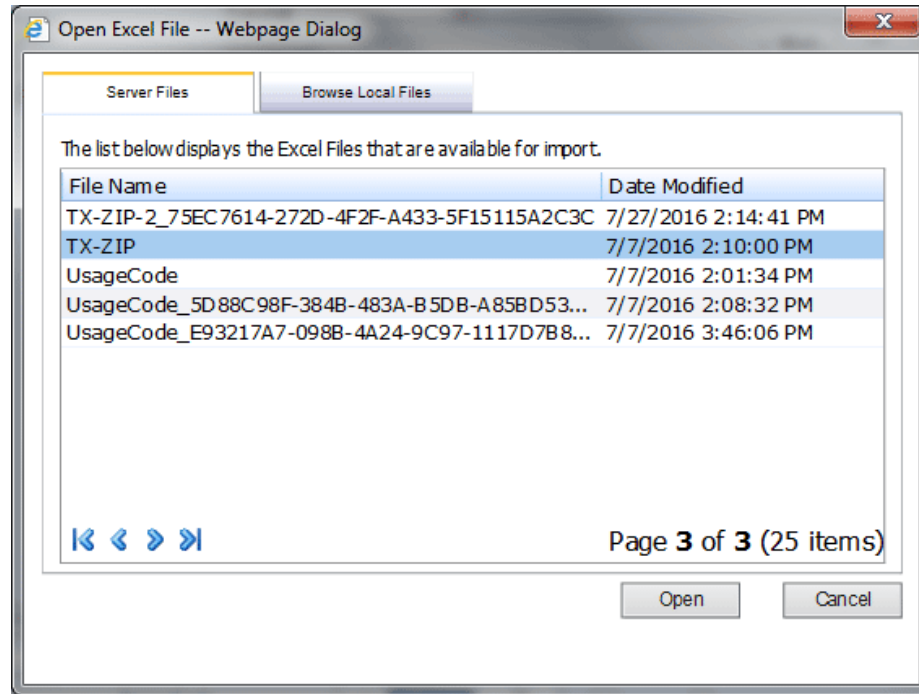
Automap Columns

Import Close

Specify the workbook name and the worksheet name



# Selecting Table Data Files



# Table Data Workbook and Worksheet

**Import Data File**

Please select an Excel file for import

Source Workbook: State Code File

Please enter the name of the worksheet

Worksheet: State Code

Excel Format: Inbridge

Delete rows in destination table  
 Append rows in destination table

Automap Columns

Import Close

Specify the workbook name and the worksheet name

# Table Data Options

**Import Data File**

Please select an Excel file for import

Source Workbook: UsageCode File

Please enter the name of the worksheet

Worksheet: UsageCode X

Excel Format: Custom

Delete rows in destination table

Append rows in destination table

Automap Columns

Import Close

Excel format is either Custom for new tables or Insbridge.

Rows can be deleted and appended on existing tables.

Auto mapping of columns.

# Previewing Table Data

Table Variable - Import Data -- Webpage Dialog

Import Table Variable Data (Preview)

Row #	StateCode	City	County
1	15	Plano	Collin
2	13	Plano	Collin
3	5	Plano	Collin
4	11	Plano	Collin

Select the name of column that has [State Code TX] values?  
Select the name of column that has [City] [=] values?  
Select the name of column that has [County] [=] values?

Save Job Cancel

Confirm Preview -- Webpage Dialog

Would you like to preview your data?

Yes No

# Adding to a Job

Table Variable - Import Data -- Webpage Dialog

**Import Table Variable Data (Preview)**

Row #	ZIP Code	City	County	Time Zone	F Code	FR Code
1	75013	Allen	Collin	Central Standard Tim4	F1	37
2	75014	Irving	Dallas	Central Standard Tim4	F3	38
3	75015	Irving	Dallas	Central Standard Tim4	F2	39
4	75016	Irving	Dallas	Central Standard Tim4	F3	40

Select the name of column that has [F Code] values? F Code

Select the name of column that has [FR Code] values? FR Code

Select the name of column that has [W Code] values? W Code

Select the name of column that has [ZIP\_Code] [=] values? ZIP Code

Select the name of column that has [City] [=] values? City

Select the name of column that has [County] [=] values? County

Select the name of column that has [Time Zone] [=] values? Time Zone

Select the name of column that has [Factor] [=] values? Factor

Select the name of column that has [Point] [=] values? Point

Select the name of column that has [Total] [=] values?

Select the name of column that has [FactorCode] [=] values?

Save

Save & Run Now

Run Now

Save Job

Cancel

Choose Save

# Successfully Adding to a Job

The list below displays the Jobs that are available for import.

Job Name	Date Modified
Import TV Data 1	Jul 07 2016, 01:31 PM
Import TV Data AU 1	Jul 07 2016, 01:31 PM
Import TV Data GL 1	Jul 07 2016, 01:31 PM
Import TV Data EO 1	Jul 07 2016, 01:32 PM

Page 1 of 1 (4 items)

Select Close

**Selecting a job**

Import Table Variable Data (Preview)

Row #	StateCode	City	County
1	15	Plano	Collin
2	13	Plano	Collin
3	5	Plano	Collin
4	11	Plano	Collin

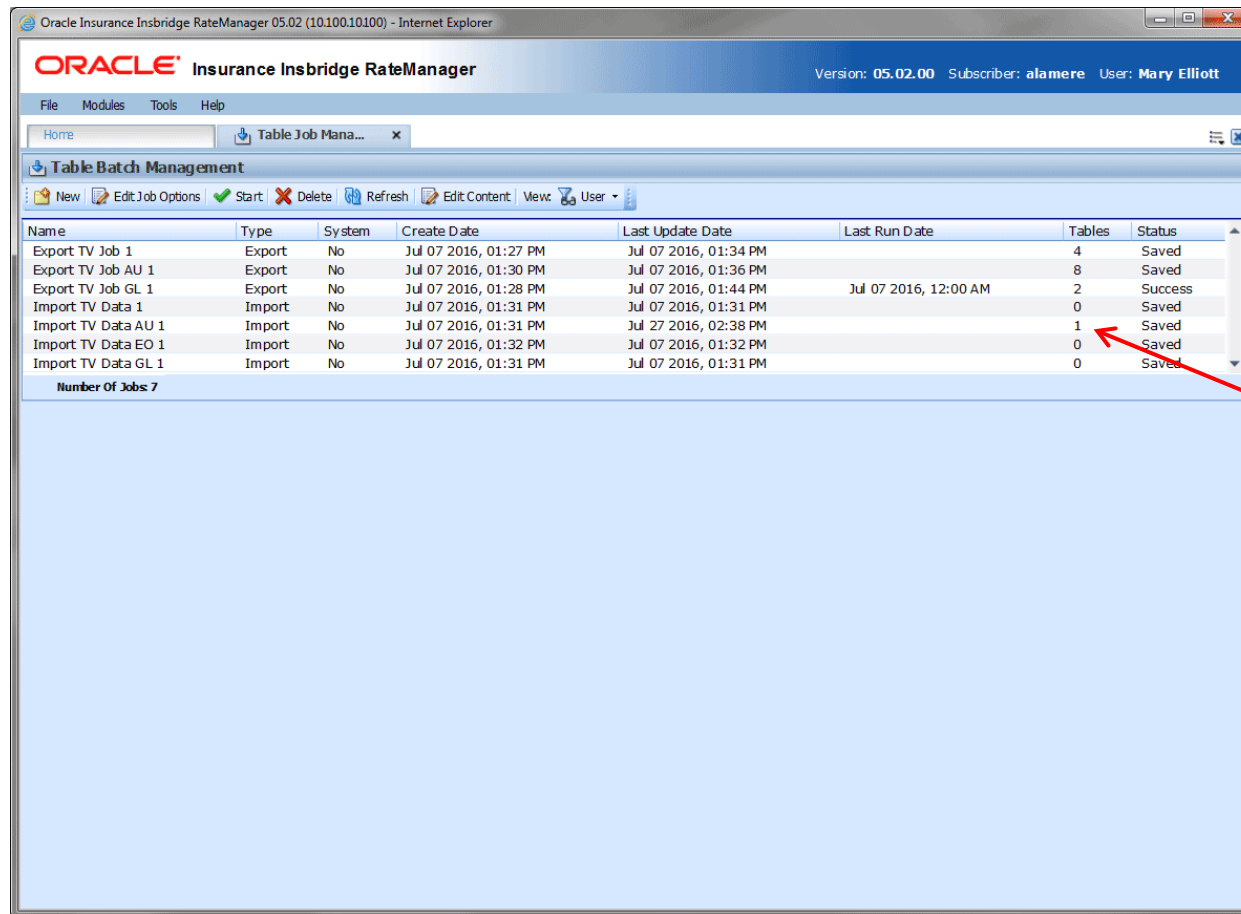
Information

The import job has been successfully saved.

Ok

Save Job Cancel

# Viewing the Table Jobs



The screenshot shows the Oracle Insurance Inbridge RateManager web interface. The page title is "ORACLE Insurance Inbridge RateManager" and the version is "05.02.00". The user is "Mary Elliott". The page is titled "Table Batch Management" and contains a table with the following data:

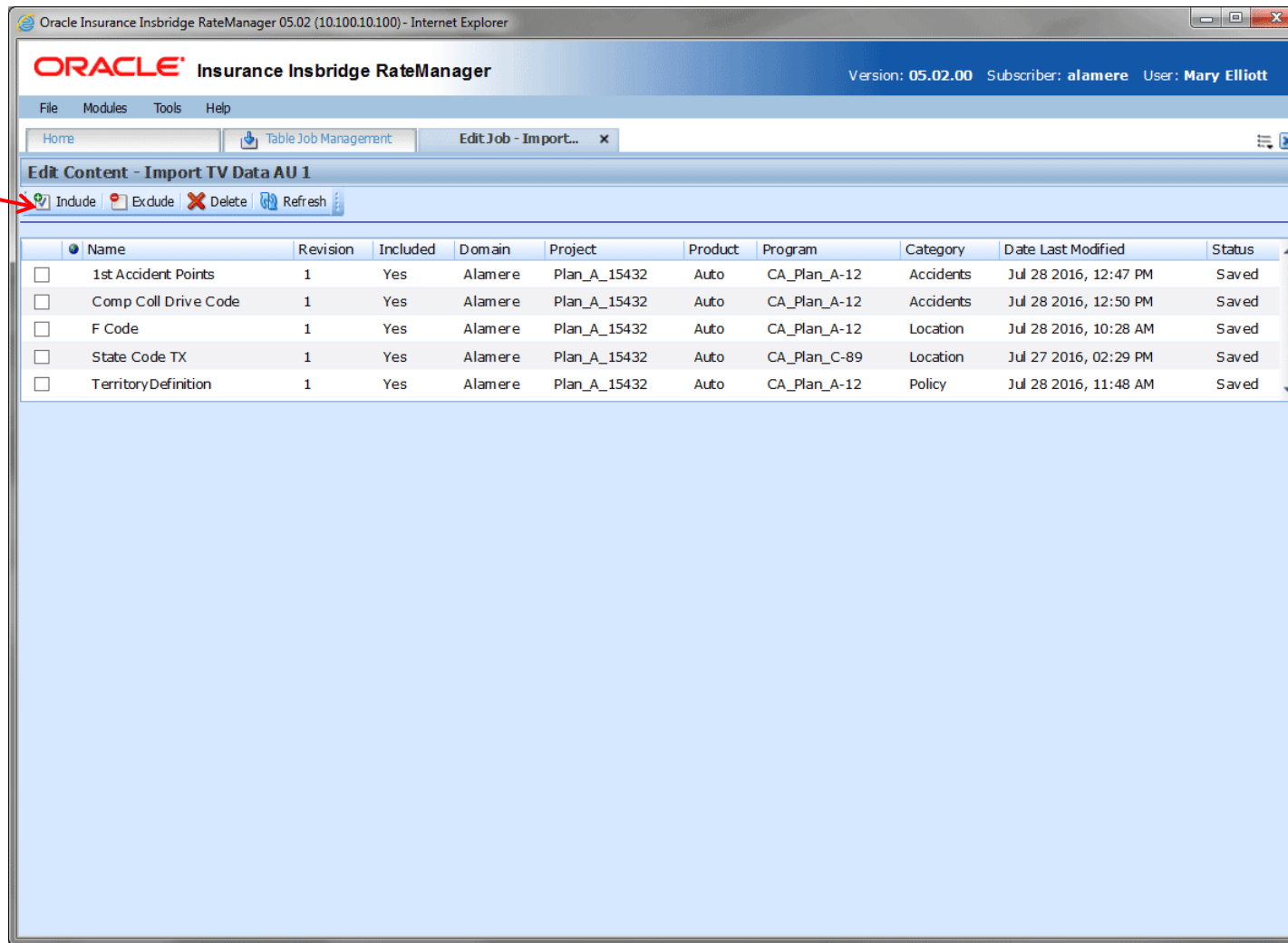
Name	Type	System	Create Date	Last Update Date	Last Run Date	Tables	Status
Export TV Job 1	Export	No	Jul 07 2016, 01:27 PM	Jul 07 2016, 01:34 PM		4	Saved
Export TV Job AU 1	Export	No	Jul 07 2016, 01:30 PM	Jul 07 2016, 01:36 PM		8	Saved
Export TV Job GL 1	Export	No	Jul 07 2016, 01:28 PM	Jul 07 2016, 01:44 PM	Jul 07 2016, 12:00 AM	2	Success
Import TV Data 1	Import	No	Jul 07 2016, 01:31 PM	Jul 07 2016, 01:31 PM		0	Saved
Import TV Data AU 1	Import	No	Jul 07 2016, 01:31 PM	Jul 27 2016, 02:38 PM		1	Saved
Import TV Data EO 1	Import	No	Jul 07 2016, 01:32 PM	Jul 07 2016, 01:32 PM		0	Saved
Import TV Data GL 1	Import	No	Jul 07 2016, 01:31 PM	Jul 07 2016, 01:31 PM		0	Saved

Number Of Jobs: 7

Jobs show the number of tables and current status

# Exclude/ Include Table in a Job

You Can Include/  
Exclude Tables



The screenshot shows the Oracle Insurance Inbridge RateManager web application interface. The browser title is "Oracle Insurance Inbridge RateManager 05.02 (10.100.10.100) - Internet Explorer". The application header includes the Oracle logo, "Insurance Inbridge RateManager", and user information: "Version: 05.02.00", "Subscriber: alamere", and "User: Mary Elliott". The navigation menu includes "File", "Modules", "Tools", and "Help". The current page is "Edit Content - Import TV Data AU 1", with a sub-menu "Table Job Management" and a tab "Edit Job - Import... x". Below the navigation is a toolbar with buttons for "Include", "Exclude", "Delete", and "Refresh". The main content area is a table with the following columns: Name, Revision, Included, Domain, Project, Product, Program, Category, Date Last Modified, and Status. The table contains five rows of data, all with "Included" set to "Yes".

	Name	Revision	Included	Domain	Project	Product	Program	Category	Date Last Modified	Status
<input type="checkbox"/>	1st Accident Points	1	Yes	Alamere	Plan_A_15432	Auto	CA_Plan_A-12	Accidents	Jul 28 2016, 12:47 PM	Saved
<input type="checkbox"/>	Comp Coll Drive Code	1	Yes	Alamere	Plan_A_15432	Auto	CA_Plan_A-12	Accidents	Jul 28 2016, 12:50 PM	Saved
<input type="checkbox"/>	F Code	1	Yes	Alamere	Plan_A_15432	Auto	CA_Plan_A-12	Location	Jul 28 2016, 10:28 AM	Saved
<input type="checkbox"/>	State Code TX	1	Yes	Alamere	Plan_A_15432	Auto	CA_Plan_C-89	Location	Jul 27 2016, 02:29 PM	Saved
<input type="checkbox"/>	TerritoryDefinition	1	Yes	Alamere	Plan_A_15432	Auto	CA_Plan_A-12	Policy	Jul 28 2016, 11:48 AM	Saved



# Start the Job

Oracle Insurance Insubridge RateManager 05.02 (10.100.10.100) - Internet Explorer

**ORACLE** Insurance Insubridge RateManager Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Table Job Mana...

**Table Batch Management**

New Edit Job Options **Start** Delete Refresh Edit Content View User

Name	Type	System	Create Date	Last Update Date	Last Run Date	Tables	Status
Export TV Job 1	Export	No	Jul 07 2016, 01:27 PM	Jul 07 2016, 01:34 PM		4	Saved
Export TV Job AU 1	Export	No	Jul 07 2016, 01:30 PM	Jul 07 2016, 01:36 PM		8	Saved
Export TV Job GL 1	Export	No	Jul 07 2016, 01:28 PM	Jul 07 2016, 01:44 PM	Jul 07 2016, 12:00 AM	2	Success
Import TV Data 1	Import	No	Jul 07 2016, 01:31 PM	Jul 07 2016, 01:31 PM		0	Saved
Import TV Data AU 1	Import	No	Jul 07 2016, 01:31 PM	Jul 27 2016, 02:38 PM		1	Saved
Import TV Data EO 1	Import	No	Jul 07 2016, 01:32 PM	Jul 07 2016, 01:32 PM		0	Saved
Import TV Data GL 1	Import	No	Jul 07 2016, 01:31 PM	Jul 07 2016, 01:31 PM		0	Saved

Number Of Jobs: 7

**Start the Job**

# Job Status

ORACLE Insurance Insbridge RateManager

Version: 05.01.00 Subscriber: alamere User: Mary E

File Modules Tools Help

Home Table Job Mana...

### Table Batch Management

New Edit Job Options Start Delete Refresh Edit Content View: User

Name	Type	System	Create Date	Last Update Date	Last Run Date	Tables	Status
Export TV 1	Export	No	Dec 08 2015, 12:24 PM	Dec 08 2015, 01:05 PM		5	Success
Export TV 2	Export	No	Dec 08 2015, 12:24 PM	Dec 08 2015, 01:06 PM		5	Success
Export TV 3	Export	No	Dec 08 2015, 12:24 PM	Dec 08 2015, 01:06 PM		6	Success
Export TV 4	Export	No	Dec 08 2015, 12:24 PM	Dec 08 2015, 01:06 PM		7	Executing
Export TV 5	Export	No	Dec 08 2015, 12:25 PM	Dec 08 2015, 01:07 PM		4	Success
Export TV 6	Export	No	Dec 09 2015, 04:14 PM	Dec 14 2015, 06:22 PM		3	Failed
Export TV 7	Export	No	Dec 14 2015, 08:32 PM	Dec 14 2015, 10:12 PM		1	Saved

Number Of Jobs: 7

#### Status Detail -- Webpage Dialog

Unable to submit import table management job to IBSS:

Close

Hyperlink to Check the Error

# Adding Table Variable to a Job Through Edit Screen

Oracle Insurance Insubridge RateManager 05.02 (10.100.10.100) - Internet Explorer

ORACLE Insurance Insubridge RateManager Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer CA\_Plan\_A-12 - Vers... F Code [1] :: Aut... x

Auto > CA\_Plan\_A-12 > Version 1 > F Code > Revision 1

Save Delete Import Data Export Data Edit Data New Linked Var Advanced Options

Tab Delimited Text  
MS Excel Workbook

Description  
F Code  
FR Code 1  
W Code 1

Variable Information  
Table Variable Name: FR Code  
Type: Integer  
Default: 999  
Working Category (Loop On): Policy/Location  
Filter Policy/Location Where: Select Filter Rule Clear

Available Variables  
Policy Fields  
fv FactorPoints  
fv HomeOwner  
fv Inception Date  
fv Local Code  
fv Number Coverage Options  
fv Option\_Costs  
fv Origination Date  
fv Per Occurrence  
fv Point  
fv Rate Fee Global  
fv Rate Fee Local  
fv Rate Fee Universal  
fv Rate Tier Global  
fv Rate Tier Local  
fv Rate Tier Universal  
fv RegionCode  
fv Renewal Date  
fv Term  
fv Total  
fv UsageFee

Variable Selection Criteria

#	Criteria	Op	Type	Mask	Wildcard	Interpolate
1	ZIP_Code	=	Integer			
2	City	=	String			
3	County	=	String			
4	Time Zone	=	String			
5	Facbr	=	Decimal			
6	Point	=	Integer			
7	Total	=	Integer			
8	FactorCode	=	String			
9	UsageFee	=	Decimal			
10	FactorFee	=	String			
11	FactorPoints	=	Decimal			
12	RegionCode	=	String			

Variable: F Code Task: Editing Variable Status: Saved Last Saved: Jul 28 2016 10:20AM

Import Table Data to Excel

# Table Files on The Library Tab

ORACLE Insurance Insnbridge RateManager

Version: 05.01.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer Testing Impact Analysis

Name	Releases	Product	Date Last Opened
CA_A		Auto	Dec 14 2015 10:11 PM
CA_A		Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM
CA_Auto_1	1	Auto	Dec 14 2015 10:11 PM

Control Panel

- Program Explorer
- Testing
- Impact Analysis
- Releases
- Naming Standards
- System Level Constants
- Message Templates
- Table Job Management
- Library
- Help

Recently Packaged Programs

Name	Product	Version	Package Date
County Specific	Auto	1	Dec 15 2015 01:13 PM
North Dakota Universal EO 1201617	Errors and Omissions	2	Nov 05 2015 03:04 PM
CA_Auto_1	Auto	6	Nov 04 2015 05:26 PM
Basic Program	Errors and Omissions	3	Nov 04 2015 02:48 PM

**Library to Download the File**

# Table Imports on the Library

Choose Table Export

Oracle Insurance Insbridge RateManager 05.02 (10.100.10.100) - Internet Explorer

ORACLE Insurance Insbridge RateManager Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Library Table Job Management

Library

View: Table Exports Save to File Refresh

Drag a column to this area to group by it.

Name	Product	Job Name	Variable Name	Version	Domain	Project	Program
BI Base Rate.xlsx	Auto	Export TV Jo...	BI Base Rate	1	Alamere	Plan_A...	-
BI Limit Factor.xlsx	Auto	Export TV Jo...	BI Limit Factor	1	Alamere	Plan_A...	-
BI Model Year Factor.xlsx	Auto	Export TV Jo...	BI Model Year Factor	1	Alamere	Plan_A...	-
BI Territory Factor.xlsx	Auto	Export TV Jo...	BI Territory Factor	1	Alamere	Plan_A...	-
Class_Code.xlsx	Home	Auto 07-08-...	Class_Code	1	Alamere	Plan_A...	-
Coll Base Rate.xlsx	Auto	Export TV Jo...	Coll Base Rate	1	Alamere	Plan_A...	-
COLL Limit Factor.xlsx	Auto	Export TV Jo...	COLL Limit Factor	1	Alamere	Plan_A...	-
COLL Model Year Factor.xlsx	Auto	Export TV Jo...	COLL Model Year F...	1	Alamere	Plan_A...	-
COLL Territory Factor.xlsx	Auto	Export TV Jo...	COLL Territory Factor	1	Alamere	Plan_A...	-
Comp Base Rate.xlsx	Auto	Export TV Jo...	Comp Base Rate	1	Alamere	Plan_A...	-
COMP Limit Factor.xlsx	Auto	Export TV Jo...	COMP Limit Factor	1	Alamere	Plan_A...	-
COMP Model Year Factor.xlsx	Auto	Export TV Jo...	COMP Model Year F...	1	Alamere	Plan_A...	-
COMP Territory Factor.xlsx	Auto	Export TV Jo...	COMP Territory Fac...	1	Alamere	Plan_A...	-
TX-ZIP-1of3Sheets_9D4A46...	Auto	Auto 07-28-...	F Code	1	Alamere	Plan_A...	CA_f
Minimum Premium.xlsx	General Liability	Export TV Jo...	Minimum Premium	1	Alamere	Plan_A...	-
Rate Tier A.xlsx	Auto	Auto 12-18-...	Rate Tier A	1	Alamere	Plan_A...	-
Codes_Universal_EDF36943-...	Workflows	Auto 07-25-...	Rate_Tier_Universal	1	Alamere	Plan_A...	-
StateCode_20F9CE4D-D6B1-...	Workflows	Auto 07-27-...	State Code	1	Alamere	Plan_A...	-
StateCode_F80DBCF8-FDBF-...	Auto	Auto 07-27-...	State Code TX	1	Alamere	Plan_A...	CA_f
State Code TX.xlsx	Auto	Auto 07-27-...	State Code TX	1	Alamere	Plan_A...	CA_f
State Code TX.xlsx	Auto	Auto 07-27-...	State Code TX	1	Alamere	Plan_A...	CA_f
Term Factor.xlsx	General Liability	Auto 07-07-...	Term Factor	1	Alamere	Plan_A...	-
Territory Code.xlsx	General Liability	Auto 07-07-...	Territory Code	1	Alamere	Plan_A...	-

Total Records: 23

ORACLE Insurance Insbridge RateManager

File Modules Tools Help

Home Program Explorer CA\_Auto...

Library

View: Export New Upload from File Edit Details Save to

Drag a column to this area to group by it.

- Export
- Templates
- Custom XML
- Public XML
- Product Configuration
- Table Exports**



# Downloading the File

The screenshot shows the Oracle Insurance Insnbridge RateManager web application interface. The page title is "ORACLE Insurance Insnbridge RateManager" and the version is "05.01.00". The user is identified as "Raj Patel". The interface includes a menu bar with "File", "Modules", "Tools", and "Help". Below the menu bar, there are tabs for "Home", "Program Explorer", "CA\_Auto\_1 - Version...", and "Library". The "Library" tab is active, displaying a table of data. The table has columns for Name, Product, Job Name, Variable Name, Version, Domain, Project, Program, Category, and Status. A red arrow points from a callout box labeled "Choose Save File" to the "Save to File" button in the toolbar above the table. The table contains several rows of data, including "Criminal Count.xlsx", "Driver Variable Factor.xlsx", "Total Criminal Counts Local.xlsx", "AccidentBase.xlsx", "Comprehensive.xlsx", "DeductibleFact.xlsx", and "ThirdPartyLiaBase.xlsx".

Name	Product	Job Name	Variable Name	Version	Domain	Project	Program	Category	Status
Criminal Count.xlsx	Auto	Auto 11-20-2...	Criminal Count	1	Alamere	Personal	CA_Auto_1	Criminal	Failed
Driver Variable Factor.xlsx	Auto	Auto 11-25-2...	Driver Variable Factor	1	Alamere	Personal	CA_Auto_1	Driver	Submitted
Total Criminal Counts Local.xlsx	Auto	Auto 11-20-2...	Total Criminal Counts...	1	Alamere	Personal	CA_Auto_1	Criminal	Success
AccidentBase.xlsx	Auto	Auto 11-25-2...	AccidentBaseRate	3	Alamere	Personal	CA_Auto_1	Policy	Submitted
Comprehensive.xlsx	Auto	Auto 11-20-2...	Comprehensive	1	Alamere	Personal	CA_Auto_1	Policy	Success
DeductibleFact.xlsx	Auto	Auto 11-25-2...	DeductibleFact	3	Alamere	Personal	CA_Auto_1	Driver	Saved
ThirdPartyLiaBase.xlsx	Auto	Auto 11-20-2...	ThirdPartyLia	2	Alamere	Personal	CA_Auto_1	Policy	Success

Choose Save File

# Debug 2.0

# Testing Debug Report

- Issue

Debug reports could reach very large sizes

- Solution

Users can now set page sizes in IBSS

The screenshot shows the Oracle Insurance Inbridge RateManager web interface. The top navigation bar includes 'File', 'Modules', 'Tools', and 'Help'. The main content area is titled 'Testing - [Private]' and contains a table of test files. Below this is a 'Debug' tab with a table of debug reports. The 'IBSS\_WL12C\_W' dropdown menu is highlighted with a red box.

File Name	Date Modified
<input type="checkbox"/> SPC_CALL_ADD.xml	2016-06-18T15:24:08
<input type="checkbox"/> PA_PREM_FL_A_1.xml	2016-06-18T15:04:49
<input type="checkbox"/> TESTCASE2.xml	2016-06-13T01:50:59
<input type="checkbox"/> TESTCASE1.xml	2016-06-13T01:50:41
<input type="checkbox"/> WS_TESTCASE1.xml	2016-06-13T01:24:43
<input type="checkbox"/> CL_TEST_CASE_02.xml	2016-06-12T22:12:02
<input type="checkbox"/> CL_TEST_CASE_01.xml	2016-06-11T01:54:37

Debug	Worksheet	File Name	Run By	Date Run	Policies	Size
<input type="checkbox"/>		SPC_CALL_ADD.xml	Mary Elliott	2016-07-08T14:36:53	1	0 B
<input type="checkbox"/>		PA_PREM_FL_A_1.xml	Mary Elliott	2016-07-08T14:17:49	1	0 B
<input type="checkbox"/>	<input checked="" type="checkbox"/>	PA_PREM_FL_A_1.xml	Mary Elliott	2016-07-08T14:17:23	1	4 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	TESTCASE2_100_1_1.xml	Company Administrator	2016-06-13T01:52:13	1	0 B
<input type="checkbox"/>	<input checked="" type="checkbox"/>	TESTCASE1_100_1_1.xml	Company Administrator	2016-06-13T01:51:47	1	0 B
<input type="checkbox"/>	<input checked="" type="checkbox"/>	TEST_CASE_02_15_1_1.xml	Company Administrator	2016-06-13T01:31:44	3	132 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	WS_TESTCASE1_15_1_1.xml	Company Administrator	2016-06-13T01:30:53	3	132 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	TEST_CASE_01_15_1_1.xml	Company Administrator	2016-06-13T00:56:04	3	132 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Test_Case_01_101_1_1.xml	Company Administrator	2016-06-13T00:49:08	3	132 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Test_Case_02_101_1_1.xml	Mary Elliott	2016-06-13T00:46:45	3	51 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Test_Case_01_15_1_2.xml	Company Administrator	2016-06-11T01:50:18	3	130 KB
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Test_Case_02_15_1_2.xml	Mary Elliott	2016-06-11T00:05:50	1	14 KB



# Report Size Setting in IBSS

**ORACLE** Insurance Insbridge SoftRater Server - WebLogic

- IBSS
  - Config
    - Engine**
    - Logs
    - Security
  - Nodes
  - Help

## SoftRater Settings

The SoftRater Settings are shared configuration settings for each node in your IBSS SoftRater Server Cluster.

### DEBUG

\* RateManager Debug XML page size (kilobytes). \*

Max Page Size:

2000

### DATABASE

\* Release the database connection back to the pool after each database round trip. \*

DB Auto Release:



# Copying P2P Mappings

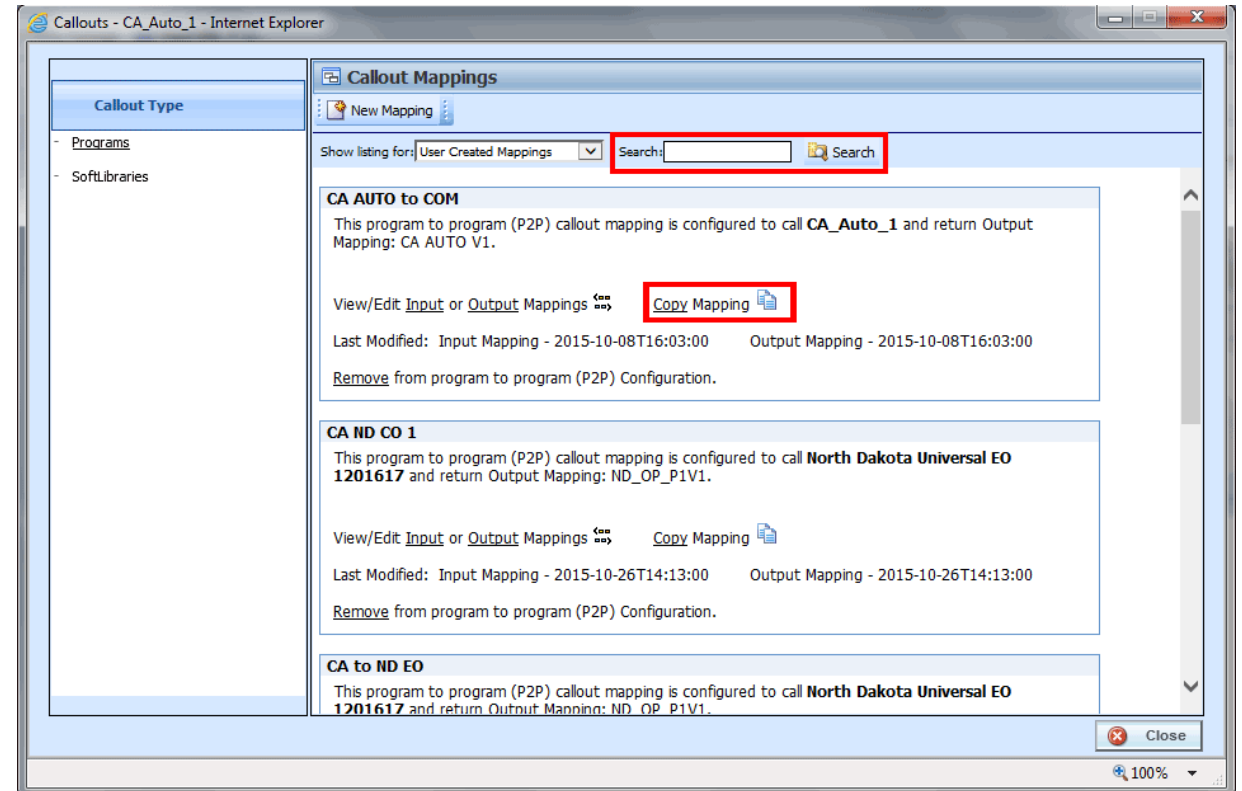
# Copying P2P Mappings

- Issue

P2P mappings had to be recreated each time

- Solution

Allow for P2P mappings to be copied and searched



# Testing: Changes to the Filter Rules Option

# Testing Filter Rules

- Issue

Filter Rules that returned false were displayed

- Solution

Users can now turn off false filter rules being displayed

The screenshot shows the Oracle Insurance Inbridge RateManager application. The top navigation bar includes 'File', 'Modules', 'Tools', and 'Help'. The main window title is 'Testing - [Private]'. Below the title bar, there are buttons for 'Views', 'Debug', 'Upload Local Test File', 'Run Test File', 'Delete', and 'Refresh'. A dropdown menu for 'Output Files Filter' is set to 'TODAY', and 'SoftRater Environment Overrides' is set to 'IBSS\_WL12C\_W'. A table lists test files with columns for 'File Name' and 'Date Modified'. A context menu is open over the table, showing options: 'Include Debug Report', 'Include Empty Results', 'Include Filter Rule Results' (highlighted in yellow), and 'Add Worksheet'. Below the table, a detailed results table is visible with columns: 'Debug', 'Worksheet', 'File Name', 'Run By', 'Date Run', 'Policies', and 'Size'. The 'Debug' column contains checkboxes, some of which are checked.

File Name	Date Modified
SPC_CALL_ADD.xml	2016-06-18T15:24:08
PA_PREM_FL1_1.xml	2016-06-18T15:04:49
TESTCASE2.xml	2016-06-13T01:50:59
TESTCASE1.xml	2016-06-13T01:50:41
WS_TESTCASE1.xml	2016-06-13T01:24:43
CL_TEST_CASE_02.xml	2016-06-12T22:12:02
CL_TEST_CASE_01.xml	2016-06-11T01:54:37

Debug	Worksheet	File Name	Run By	Date Run	Policies	Size
<input type="checkbox"/>		SPC_CALL_ADD.xml	Mary Elliott	2016-07-08T14:36:53	1	0 B
<input type="checkbox"/>		PA_PREM_FL1_1.xml	Mary Elliott	2016-07-08T14:17:49	1	0 B
<input checked="" type="checkbox"/>		PA_PREM_FL1_1.xml	Mary Elliott	2016-07-08T14:17:23	1	4 KB
<input checked="" type="checkbox"/>		TESTCASE2_100_1_1.xml	Company Administrator	2016-06-13T01:52:13	1	0 B
<input checked="" type="checkbox"/>		TESTCASE1_100_1_1.xml	Company Administrator	2016-06-13T01:51:47	1	0 B
<input checked="" type="checkbox"/>		TEST_CASE_02_15_1_1.xml	Company Administrator	2016-06-13T01:31:44	3	132 KB
<input checked="" type="checkbox"/>		WS_TESTCASE1_15_1_1.xml	Company Administrator	2016-06-13T01:30:53	3	132 KB
<input checked="" type="checkbox"/>		TEST_CASE_01_15_1_1.xml	Company Administrator	2016-06-13T00:56:04	3	132 KB
<input checked="" type="checkbox"/>		Test_Case_01_101_1_1.xml	Company Administrator	2016-06-13T00:49:08	3	132 KB
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Test_Case_02_101_1_1.xml	Mary Elliott	2016-06-13T00:46:45	3	51 KB
<input checked="" type="checkbox"/>		Test_Case_01_15_1_2.xml	Company Administrator	2016-06-11T01:50:18	3	130 KB
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Test_Case_02_15_1_2.xml	Mary Elliott	2016-06-11T00:05:50	1	14 KB

# Sequencing and Output Mapping Refresh

# Sequencing Refresh

- Issue

The search and select options were combined

- Solution

Separate the search and select options in to Available and Used

The screenshot displays the Oracle Insurance Inbridge RateManager application. The title bar indicates the version is 05.02.00, the subscriber is 'alamere', and the user is 'Anna Quader'. The main window is titled 'Program Sequencing :: Auto > CA\_Auto\_1 > Version 7 (Jan-Feb 17)'. The interface is divided into two main panes: 'Available Algorithms' on the left and 'Used Algorithms' on the right. Both panes have search and filter options. The 'Available Algorithms' pane lists various algorithms such as 'Sched\_AM\_Option', '1\_Ranked\_Vehicle\_to\_1\_Ranked\_Driver', and 'Coverage'. The 'Used Algorithms' pane shows a table of selected algorithms with columns for Order, Rev, Type, Used, and Algorithms. The table contains 7 rows of data, including 'DA Scenario CA', 'BI PREMIUM', 'PD\_PREMIUM', 'Premium\_Total', 'Rate Tier Fee Global', 'Rate Fee Tier Universal', and 'Rate Fee Tier Local'. The 'Used' column has checkboxes, with the last three rows checked. There are 'Add' and 'Remove' buttons between the panes. The status bar at the bottom shows 'Page 1 of 2 (Total Records: 23)' for the available algorithms and 'Page 1 of 1 (Total Records: 7)' for the used algorithms.

Order	Rev	Type	Used	Algorithms
1	1	DA	<input type="checkbox"/>	DA Scenario CA
2	1	R	<input type="checkbox"/>	BI PREMIUM
3	1	R	<input type="checkbox"/>	PD_PREMIUM
4	1	R	<input type="checkbox"/>	Premium_Total
5	1	R	<input checked="" type="checkbox"/>	Rate Tier Fee Global
6	1	R	<input checked="" type="checkbox"/>	Rate Fee Tier Universal
7	1	R	<input checked="" type="checkbox"/>	Rate Fee Tier Local

# Sequencing

**ORACLE Insurance Insnbridge RateManager** Version: 05.02.00 Subscriber: alamere User: Anna Quader

File Modules Tools Help

Home Program Explorer CA\_Auto\_1 - Version... Program Sequen... x

Program Sequencing :: Auto > CA\_Auto\_1 > Version 7 (Jan-Feb 17)

Save Sequence Change Sequence Order Create Package Test Program Full Dependency Report

**Available Algorithms:** Filter - All

Algorithms	Type
Sched_AM_Option	R
1_Ranked_Vehicle_to_1_Ranked_Driver	DA
1_Ranked_Drv_to_1_Ranked_Vehicle	DA
Coverage	R
Coverage_Failure	UW
Multi_Car_Discount	R
Get_Assignment_Information	R
DA_1	DA
DA_2	DA
DA_Holding	DA
Driver_Code_by_Points	R
BI_Factor_Difference	R
Modification_Sched_Disc	R
Usage_Code_for_TX	R
State_Fee_Tier_Universal	R
BI_Premium_CA	R
Callout_to_COM	R
BI_Premium_Coll	R
Vehicle_Usage_on_Drivers	DA
Territory_Division	R
Total_Steps_for_Premium	R
Driver_Code_by_Points_Local	R

Add Remove

**Used Algorithms:** Filter - Used

Order	Rev	Type	Used	Algorithms
1	1	DA	<input type="checkbox"/>	DA Scenario CA
2	1	R	<input type="checkbox"/>	BI PREMIUM
3	1	R	<input type="checkbox"/>	PD PREMIUM
4	1	R	<input type="checkbox"/>	Premium_Total
5	1	R	<input checked="" type="checkbox"/>	Rate Tier Fee Global
6	1	R	<input checked="" type="checkbox"/>	Rate Fee Tier Universal
7	1	R	<input checked="" type="checkbox"/>	Rate Fee Tier Local

Page 1 of 2 (Total Records: 23) Page 1 of 1 (Total Records: 7)

Menu Item: Sequencing

**Filter - All**

- All
- Normal Rating
- Underwriting Rule
- DA Scenario
- Clear

**Filter - Used**

Clear



# Output Mapping Refresh

- Issue

The search and select options were combined

- Solution

Separate the search and select options in to Available and Used

ORACLE Insurance Inbridge RateManager  
Version: 05.02.00 Subscriber: alamere User: Anna Quader

File Modules Tools Help

Home Program Explorer CA\_Auto\_1 - Version... Output Mapping :: A... CA AU TOTAL :: >...

Edit Output Mapping :: Auto > CA\_Auto\_1 > Version 7 (Jan-Feb 17) > CA AU TOTAL

Save Create Package Program Output XML Map Custom XML Test Program

Category Filter: All

Available Variables:  Filter - Result Vars

Name
_Cov Add 2
_Cov Result 1
_Cov Result 2
_Cov Result Add
_Cov Result DV 1
_Cov Result DV 2
_Driver Result 1
_Driver Result 2
_Result 1
_Result 1
_Result Add 2
_Result_BOP_1
_Result_UM_1
_test
_Vehicle Result 1
_Vehicle Result 2
Accident_Amount
Accident_Count
Accident_Forgive_Code
Accident_Forgive_Date
AM_OPT_Code
Antilock_Brakes_Discount
Assigned_Driver_Number
Assigned_Vehicle_Number

Page 1 of 7 (Total Records: 145)

Used Variables:  Filter - Name

Order	Name	Result ID	Category	Enabled	Status
1	BI Premium	BI_PREMIUM	Vehicle	<input type="checkbox"/>	
2	PD_PREMIUM	PD_PREMIUM	Vehicle	<input type="checkbox"/>	
3	AU_Total	AU_TOTAL	Vehicle	<input type="checkbox"/>	
4	Rate Fee Tier Local	RATE FEE TIER LOCAL	Policy	<input checked="" type="checkbox"/>	
5	Rate Fee Tier Universal	RATE FEE TIER UNIVERSAL	Policy	<input checked="" type="checkbox"/>	
6	Rate Fee Tier Global	RATE FEE TIER GLOBAL	Policy	<input checked="" type="checkbox"/>	
7	TX_State_Definition	TX_STATE_DEFINITION	Policy	<input checked="" type="checkbox"/>	
8	T Code for TX	T CODE FOR TX	Policy	<input checked="" type="checkbox"/>	

Page 1 of 1 (Total Records: 8)

Group: CA AU TOTAL Task: Editing Result Group

# Output Mapping

**ORACLE** Insurance Insbridge RateManager Version: 05.02.00 Subscriber: alamere User: Anna Quader

File Modules Tools Help

Home Program Explorer CA\_Auto\_1 - Version... Output Mapping :: A... CA AU TOTAL :: >... x

**Edit Output Mapping :: Auto > CA\_Auto\_1 > Version 7 (Jan-Feb 17) > CA AU TOTAL**

Save Create Package Program Output XML Map Custom XML Test Program

Category Filter: All

**Available Variables:**  Filter - Result Vars

Name
_Cov Add 2
_Cov Result 1
_Cov Result 2

Filter - Result Vars

- Field Variables
- Result Variables
- Table Variables
- Calculated Variables
- Clear

**Used Variables:**  Filter - Name

Order	Name	Result ID	Category	Enabled	Status
1	BI Premium	BI PREMIUM	Vehicle	<input type="checkbox"/>	
2	PD_PREMIUM	PD_PREMIUM	Vehicle	<input type="checkbox"/>	
3	AU_Total	AU_TOTAL	Vehicle	<input type="checkbox"/>	
4	Rate Fee Tier Local	RATE FEE TIER LOCAL	Policy	<input checked="" type="checkbox"/>	
5	Rate Fee Tier Universal	RATE FEE TIER UNIVERSAL	Policy	<input checked="" type="checkbox"/>	
6	Rate Fee Tier Global	RATE FEE TIER GLOBAL	Policy	<input type="checkbox"/>	
7	TX_State_Definition	TX_STATE_DEFINITION	Policy	<input type="checkbox"/>	
8	T Code for TX	T CODE FOR TX	Policy	<input type="checkbox"/>	

Filter - Name

Category	Enabled	Result ID
Vehicle	<input type="checkbox"/>	Name
Vehicle	<input type="checkbox"/>	Enabled
Vehicle	<input type="checkbox"/>	Disabled
Policy	<input type="checkbox"/>	Clear

Page 1 of 7 (Total Records: 145) Page 1 of 1 (Total Records: 8)

Group: CA AU TOTAL Task: Editing Result Group

# Project Moves

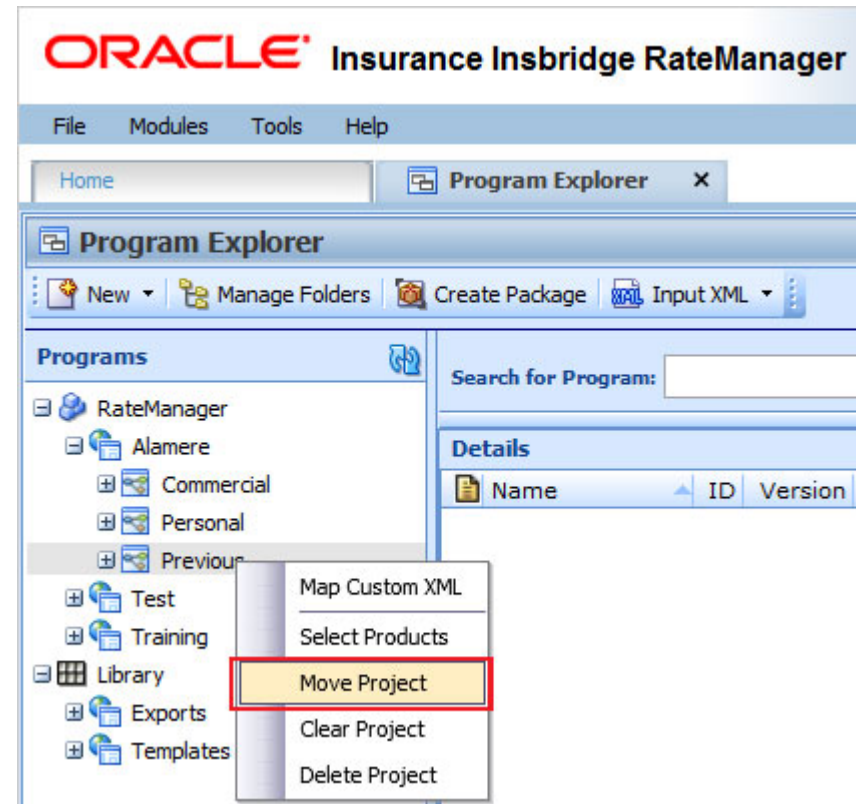
# Project Moves

- Issue

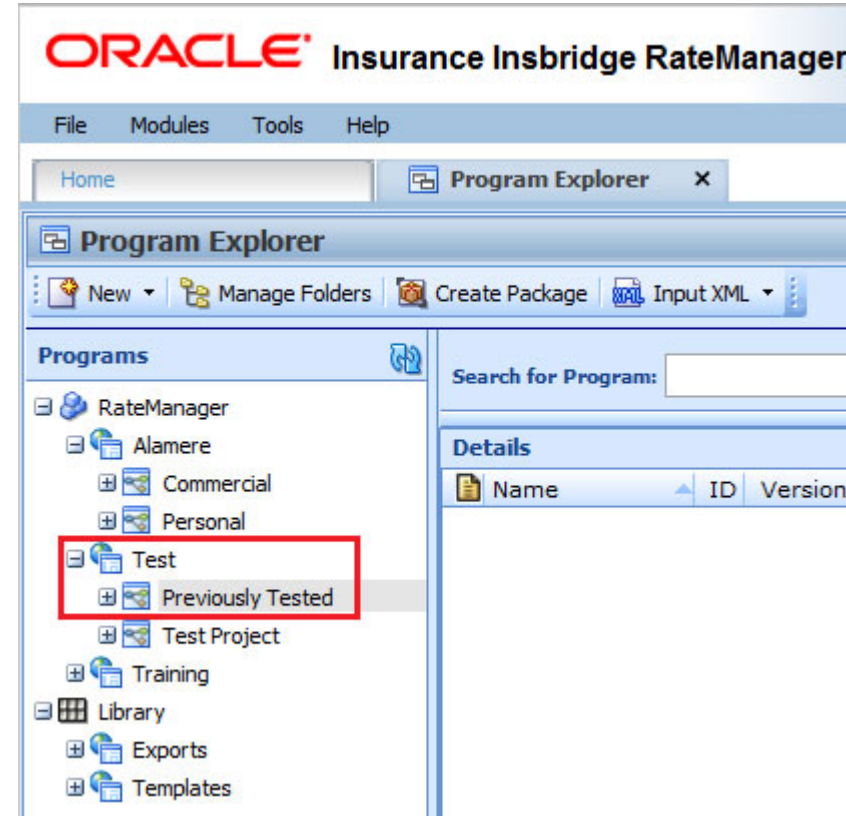
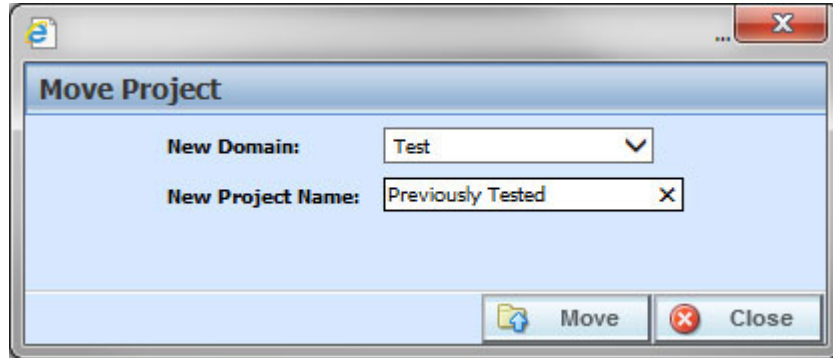
Projects could not be moved from one domain to another.

- Solution

Allow projects to be moved



# Project Moves



# Advanced Copies

# Variable Copying

- Issue

On the universal level, elements could not be copied to the local level. On the local level, dependent elements were not always being copied and copied elements had to have name changes.

- Solution

Universal elements now can be copied to the local level. A check for dependencies had been added. Element names are locked and no longer require changing.

# Universal Copies

The screenshot displays the Oracle Insurance Inbridge RateManager application interface. The main window shows a tree view of 'Universals - Personal' with a list of variables including 'City Fee Universal'. A dialog box titled 'Copy Table Variable - City Fee Universal' is open, showing the following configuration:

- Old Name:** City Fee Universal
- New Name:** Copy of City Fee Universal
- Copy To:** Local
- Copy Options:** Other Program - Copy Definition & All Data
- Destination Program:** CA\_Auto\_2 (California) (Auto) (highlighted in red)
- Copy linked variables:** A list of other programs including CA\_Auto\_1, CA\_Auto\_3, CA\_Auto\_4, Copy of TX\_Auto\_8, IL\_AU\_Prog\_FEILAU, IN\_Auto\_XPRG\_1, MI\_AU\_Prog\_1, NY\_AU\_ZPG\_AU\_Prog\_1A, TX\_Auto\_7, TX\_Auto\_8, TX\_Auto\_9, Auto\_Under\_Prog\_1, Basic Program, Copy of Basic, LA-1, and Second Program.



# Local Copies

ORACLE Insurance Insbridge RateManager

Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer Maine - Version ...

Alamere > Plan\_A\_15432 > Cyber > Current > Maine - Version 1

New Sequencing Output Mapping Create Package Test Program Notes Refresh

Program Detail Folders

Search: Search Current Folder Only Activated Revisions Category Filter: All

Folder Detail

Name	Revision	Element Type	Category	Folder	Date Last Modified
CYB_Fee_Total	1	Rating	Policy	Algorithms	Jul 25 2016, 12:48 PM
CYB_Option AB Fee	1	Rating	Policy	Algorithms	Jul 27 2016, 08:47 AM
CYB_Term Plus 5					
CYB_Term Plus_1					
Term Plus_1					

Program Detail Folders

- Globals
  - Field Variables
  - Table Variables
  - Calculated Variables
  - Result Variables
  - Algorithms
  - Constants
  - Filter Rules
- Locals
  - Table Variables
  - Calculated Variables
  - Algorithms

ORACLE Insurance Insbridge RateManager

Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer Maine - Version ...

Alamere > Plan\_A\_15432 > Cyber > Current > Maine - Version 1

New Sequencing Output Mapping Create Package Test Program Notes Refresh

Program Detail Folders

Search: Search Current Folder Only Activated Revisions Category Filter: All

Folder Detail

Name	Revision	Element Type	Data Type	Category	Folder	Date Last Modified
CYB_FL Code	1	Table (1)	Integer	Location	Table Variables	Jul 25 2016, 01:05 PM
CYB_Option A	1	Table (2)	Integer	Policy	Table Variables	Jul 27 2016, 08:46 AM
CYB_Option B	1	Table (2)	Integer	Policy	Table Variables	Jul 27 2016, 08:46 AM
CYB_Rate_Fee_Local	1	Table (2)	Decimal	Policy	Table Variables	Jul 25 2016, 11:21 AM
CYB_Rate_Tier_Local	1	Table (2)	Decimal	Policy	Table Variables	Jul 25 2016, 11:21 AM
CYB_TL Code	1	Table (1)	Integer	Location	Table Variables	Jul 25 2016, 12:32 PM
Regional_Discount	1	Table (1)	Integer	Policy	Table Variables	Oct 12 2015, 03:23 PM
State Code	1	Table (1)	Integer	Location	Table Variables	Jul 25 2016, 11:55 AM

Program Detail Folders

- Globals
  - Field Variables
  - Table Variables
  - Calculated Variables
  - Result Variables
  - Algorithms
  - Constants
  - Filter Rules
- Locals
  - Table Variables
  - Calculated Variables
  - Algorithms

# Local Copies

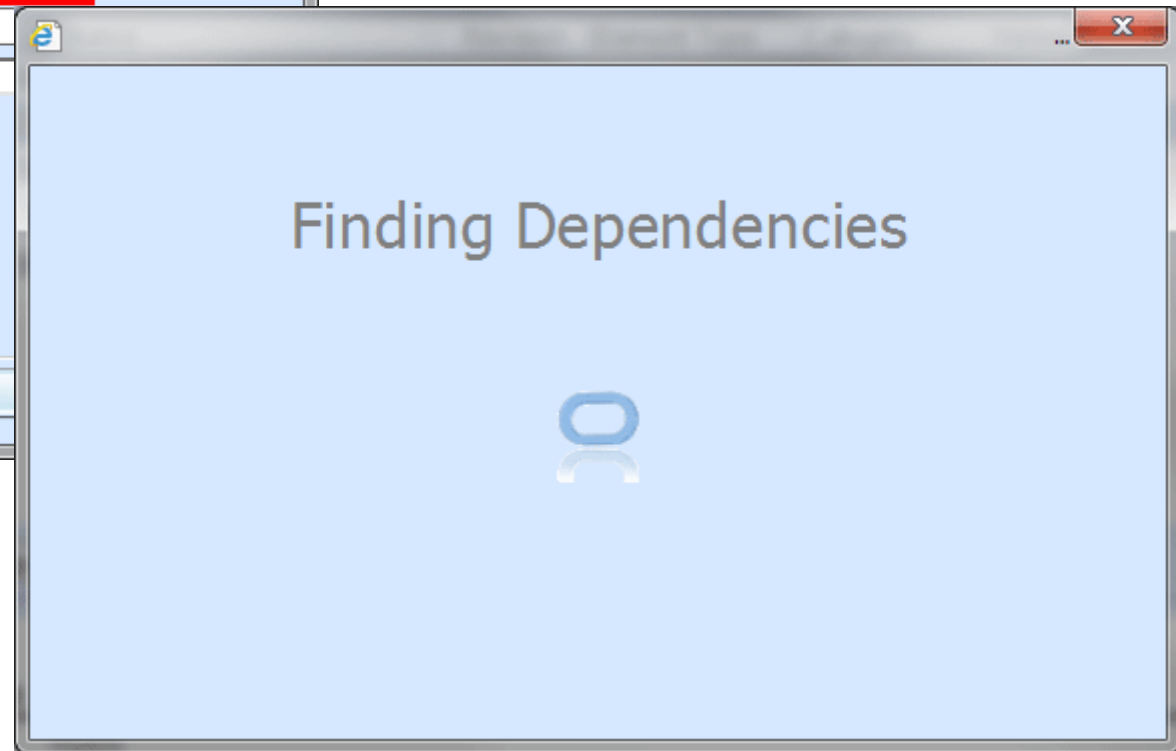
Copy Algorithm - CYB\_Option AB Fee

Old Name:

New Name:

Copy Options:

Destination Program:



# Local Copies

Oracle Insurance Insnbridge RateManager 05.02 (10.100.10) - Internet Explorer

**ORACLE** Insurance Insnbridge RateManager Version: 05.02.00 Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer Copy of TX\_Auto... x

Alamere > Personal > Auto > Indiana > Copy of TX\_Auto\_8 - Version 1

New Sequencing Output Mapping Create Package Test Program Notes Refresh

**Program Detail Folders**

- Globals
  - Field Variables
  - Table Variables
  - Calculated Variables
  - Result Variables
  - Algorithms
  - Driver Assignment
  - Constants
  - Filter Rules
- Locals
  - Table Variables
  - Calculated Variables
  - Algorithms
  - Driver Assignment
  - Filter Rules

Search: Search

**Folder Detail**

Name	Revision
Option_Code_Plan_TX	1
Option_Fee_Plan_TX	1
PD Territory Factor TX	1
State Rate Fee Local 2-3	1
State Rate Tier Local 2-3	1
TX_City_2	1
TX_County_3	1
TX_F_Code_5	1
TX_Option_Code	1
TX_Option_Fee	1

Page Size: 100 per page

**Table Variable Report**

Program Name: Copy of TX\_Auto\_8  
Element Type: Table Variable  
Variable Revision: 1  
Variable Request ID: 109  
Working Category: Policy

Limit: 500 Data Rows

State Re  
typ  
d

1  
2

**Copy Table Variable - State Rate Fee Local 2-3**

**Old Name:** State Rate Fee Local 2-3

**New Name:** State Rate Fee Local 2-3

**Copy Options:** Other Program - Copy Definition & All Data

**Destination Program:** IL\_AU\_Prog\_FEILAU (Illinois)

**Copy linked variables:**

Copy Close

# SRP Updates

# SRP Updates

- Issue

SRP emails need to convey more information

- Solution

Create a more detailed email from IBFA and allow for Global Versioning Report to be included

# Loading Table Data from a Release

# Release Table Loading

- Issue

Table Data loading takes a long time

- Solution

Allow for changes to table loading

# Announcements for Release 5.2

- Release 5.3 will be the last supported release for Oracle WebLogic 11g (release 10.3.6.0). After release 5.3, support for Oracle WebLogic 11g will no longer be available.
- SoftData version 1 is being retired. No new features will be added. Bug fixes will continue to be done.



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