

Oracle® Retail Sales Audit

Installation Guide

Release 14.1.3

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Contents

| | |
|--|-----------|
| Send Us Your Comments | ix |
| Preface | xi |
| Audience | xi |
| Related Documents..... | xi |
| Customer Support..... | xi |
| Review Patch Documentation..... | xi |
| Improved Process for Oracle Retail Documentation Corrections | xii |
| Oracle Retail Documentation on the Oracle Technology Network..... | xii |
| Conventions..... | xii |
| 1 Preinstallation Tasks | 1 |
| Check Supported Database Server Requirements..... | 1 |
| Check Supported Application Server Requirements | 3 |
| Verify Single Sign-On..... | 4 |
| Check Supported Client PC and Web Browser Requirements | 4 |
| Configure Mozilla Firefox ESR 45 | 4 |
| Supported Oracle Retail Products | 5 |
| UNIX User Account Privileges to Install the Software | 5 |
| 2 RAC and Clustering | 7 |
| 3 Database Installation Tasks | 9 |
| ReSA Schema | 9 |
| 4 Application Installation Tasks | 11 |
| Expand the ReSA Application Distribution | 11 |
| Install RCU Database Schemas | 12 |
| Install and configure ADF 11.1.1.9..... | 18 |
| Create a New Domain with Managed Server and Configure it with ADF..... | 25 |
| Start the Node Manager | 33 |
| Start the Managed Server..... | 35 |
| Set up OPSS Schema Datasource in WebLogic domain | 36 |
| Set up MDS Schema Datasource in WebLogic domain | 42 |
| Re-Associate Policy Store to Database | 49 |
| Configure OID Authenticator in WebLogic Domain..... | 55 |
| Load LDIF Files in LDAP..... | 64 |
| Retail Application Security Roles Manager..... | 68 |
| Clustered Installations – Preinstallation Steps..... | 69 |
| Run the ReSA Application Installer | 70 |
| Resolving Errors Encountered During Application Installation..... | 70 |
| Test the ReSA Application..... | 71 |
| Online Help..... | 71 |
| REST Web Service Disable/Re-enable | 71 |

| | |
|---|-----------|
| Disable REST Web Services war | 71 |
| Re-enable REST Web Services war | 71 |
| Single Sign-On | 72 |
| 5 Operational Insights Installation Tasks (Optional)..... | 73 |
| Install Oracle BI | 73 |
| Installing Operational Insights 14.1.3..... | 73 |
| Configure the Repository (rpd)..... | 73 |
| Set up the Database Connection | 74 |
| Configure Catalog..... | 76 |
| Configure Operational Insights Roles..... | 77 |
| Manage Users and Security | 78 |
| Language Selection with SSO..... | 78 |
| Other Notes..... | 79 |
| Operational Insights Configuration | 79 |
| Post-installation Tasks..... | 80 |
| Enable IFrames | 80 |
| Configuring ReSA URL for In-Context launches of ReSA from Operational Insights Dashboards and Reports..... | 80 |
| Remove Background shadow from Operational Insights Reports (Optional) | 81 |
| Configuring Translation Strings for Supported Languages | 81 |
| Cache Disabling | 82 |
| Deploy Operational Insights Skin and Styles..... | 83 |
| Create Symbolic Link to analyticsRes Directory..... | 85 |
| 6 Patching Procedures | 87 |
| Oracle Retail Patching Process | 87 |
| Supported Products and Technologies | 87 |
| Patch Concepts | 88 |
| Patching Utility Overview | 89 |
| Changes with 14.1 | 89 |
| Patching Considerations | 90 |
| Patch Types..... | 90 |
| Incremental Patch Structure | 90 |
| Version Tracking..... | 90 |
| Apply all Patches with Installer or ORPatch..... | 91 |
| Environment Configuration | 91 |
| Retained Installation Files..... | 91 |
| Reloading Content..... | 91 |
| Java Hotfixes and Cumulative Patches..... | 92 |
| Backups | 92 |
| Disk Space..... | 92 |
| Patching Operations | 93 |
| Running ORPatch | 93 |

| | |
|---|------------|
| Merging Patches..... | 103 |
| Compiling Application Components..... | 104 |
| Deploying Application Components..... | 106 |
| Maintenance Considerations..... | 107 |
| Database Password Changes..... | 107 |
| WebLogic Password Changes..... | 108 |
| Infrastructure Directory Changes..... | 109 |
| DBManifest Table..... | 109 |
| RETAIL_HOME relationship to Database and Application Server..... | 109 |
| Jar Signing Configuration Maintenance..... | 109 |
| Customization..... | 111 |
| Patching Considerations with Customized Files and Objects..... | 111 |
| Registering Customized Files..... | 112 |
| Custom Compiled Java Code..... | 114 |
| Extending Oracle Retail Patch Assistant with Custom Hooks..... | 116 |
| Troubleshooting Patching..... | 120 |
| ORPatch Log Files..... | 120 |
| Restarting ORPatch..... | 120 |
| Manual DBManifest Updates..... | 120 |
| Manual Restart State File Updates..... | 122 |
| DISPLAY Settings When Compiling Forms..... | 122 |
| JAVA_HOME Setting..... | 122 |
| Patching Prior to First Install..... | 122 |
| Providing Metadata to Oracle Support..... | 123 |
| A Appendix: Oracle Retail Sales Audit Application Installer Screens..... | 125 |
| B Appendix: Installer Silent Mode..... | 145 |
| C Appendix: URL Reference..... | 147 |
| JDBC URL for a Database..... | 147 |
| D Appendix: Common Installation Errors..... | 149 |
| Warning: Could not create system preferences directory..... | 149 |
| ConcurrentModificationException in Installer GUI..... | 149 |
| Warning: Could not find X Input Context..... | 149 |
| GUI screens fail to open when running Installer..... | 150 |
| E Appendix: Setting Up Password Stores with wallets/credential stores..... | 151 |
| About Database Password Stores and Oracle Wallet..... | 151 |
| Setting Up Password Stores for Database User Accounts..... | 152 |
| Setting up Wallets for Database User Accounts..... | 153 |
| For RMS, RWMS, RPM Batch using sqlplus or sqlldr, RETL, RMS, RWMS, and ARI..... | 153 |
| Setting up RETL Wallets..... | 155 |
| For Java Applications (SIM, ReIM, RPM, RIB, AIP, Alloc, ReSA, RETL)..... | 156 |
| How does the Wallet Relate to the Application?..... | 159 |

| | |
|--|------------|
| How does the Wallet Relate to Java Batch Program use?..... | 159 |
| Database Credential Store Administration..... | 159 |
| Managing Credentials with WSLT/OPSS Scripts | 163 |
| listCred | 164 |
| updateCred | 165 |
| createCred | 165 |
| deleteCred | 165 |
| modifyBootStrapCredential | 166 |
| addBootStrapCredential | 167 |
| Quick Guide for Retail Password Stores (db wallet, java wallet, DB credential stores) | 169 |
| F Appendix: Single Sign-On for WebLogic | 179 |
| What Do I Need for Single Sign-On? | 179 |
| Can Oracle Access Manager Work with Other SSO Implementations? | 179 |
| Oracle Single Sign-on Terms and Definitions | 180 |
| What Single Sign-On is not..... | 181 |
| How Oracle Single Sign-On Works | 181 |
| Installation Overview | 183 |
| User Management..... | 183 |
| G Appendix: Installation Order | 185 |
| Enterprise Installation Order..... | 185 |

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Oracle Retail Sales Audit Installation Guide, Release 14.1.3

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Your feedback is important, and helps us to best meet your needs as a user of our products. For example:

- Are the implementation steps correct and complete?
- Did you understand the context of the procedures?
- Did you find any errors in the information?
- Does the structure of the information help you with your tasks?
- Do you need different information or graphics? If so, where, and in what format?
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If you find any errors or have any other suggestions for improvement, then please tell us your name, the name of the company who has licensed our products, the title and part number of the documentation and the chapter, section, and page number (if available).

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Send your comments to us using the electronic mail address: retail-doc_us@oracle.com

Please give your name, address, electronic mail address, and telephone number (optional).

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Preface

Oracle Retail Installation Guides contain the requirements and procedures that are necessary for the retailer to install Oracle Retail products.

Audience

This Installation Guide is written for the following audiences:

- Database administrators (DBA)
- System analysts and designers
- Integrators and implementation staff

Related Documents

For more information, see the following documents in the Oracle Retail Sales Audit Release 14.1.3 documentation set:

- *Oracle Retail Merchandising System Release Notes*
- *Oracle Retail Merchandising Batch Schedule*
- Oracle Retail Merchandising System documentation
- Oracle Retail Trade Management documentation

Customer Support

To contact Oracle Customer Support, access My Oracle Support at the following URL:
<https://support.oracle.com>

When contacting Customer Support, please provide the following:

- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to re-create
- Exact error message received
- Screen shots of each step you take

Review Patch Documentation

When you install the application for the first time, you install either a base release (for example, 14.1) or a later patch release (for example, 14.1.3). If you are installing the base release or additional patch releases, read the documentation for all releases that have occurred since the base release before you begin installation. Documentation for patch releases can contain critical information related to the base release, as well as information about code changes since the base release.

Improved Process for Oracle Retail Documentation Corrections

To more quickly address critical corrections to Oracle Retail documentation content, Oracle Retail documentation may be republished whenever a critical correction is needed. For critical corrections, the republication of an Oracle Retail document may at times **not** be attached to a numbered software release; instead, the Oracle Retail document will simply be replaced on the Oracle Technology Network Web site, or, in the case of Data Models, to the applicable My Oracle Support Documentation container where they reside.

This process will prevent delays in making critical corrections available to customers. For the customer, it means that before you begin installation, you must verify that you have the most recent version of the Oracle Retail documentation set. Oracle Retail documentation is available on the Oracle Technology Network at the following URL:

<http://www.oracle.com/technetwork/documentation/oracle-retail-100266.html>

An updated version of the applicable Oracle Retail document is indicated by Oracle part number, as well as print date (month and year). An updated version uses the same part number, with a higher-numbered suffix. For example, part number E123456-02 is an updated version of a document with part number E123456-01.

If a more recent version of a document is available, that version supersedes all previous versions.

Oracle Retail Documentation on the Oracle Technology Network

Oracle Retail product documentation is available on the following web site:

<http://www.oracle.com/technetwork/documentation/oracle-retail-100266.html>

(Data Model documents are not available through Oracle Technology Network. You can obtain them through My Oracle Support.)

Conventions

Navigate: This is a navigate statement. It tells you how to get to the start of the procedure and ends with a screen shot of the starting point and the statement “the Window Name window opens.”

This is a code sample

It is used to display examples of code

Preinstallation Tasks

This chapter explains the tasks required prior to installation.

Check Supported Database Server Requirements

General requirements for a database server running Oracle Retail Sales Audit (ReSA) include the following:

| Supported on | Versions Supported |
|-----------------------|---|
| Database Server OS | <p>OS certified with Oracle Database 12cR1 Enterprise Edition. Options are:</p> <ul style="list-style-type: none"> ▪ Oracle Linux 6 for x86-64 (Actual hardware or Oracle virtual machine) ▪ Red Hat Enterprise Linux 6 for x86-64 (Actual hardware or Oracle virtual machine) ▪ AIX 7.1 (Actual hardware or LPARs) ▪ Solaris 11.1 SPARC (Actual hardware or logical domains) ▪ HP-UX 11.31 Integrity (Actual hardware, HPVM, or vPars) |
| Database Server 12cR1 | <p>Oracle Database Enterprise Edition 12cR1 (12.1.0.2) with the following specifications:</p> <p>Components:</p> <ul style="list-style-type: none"> ▪ Oracle Partitioning ▪ Examples CD <p>Oneoffs:</p> <ul style="list-style-type: none"> ▪ 19623450: MISSING JAVA CLASSES AFTER UPGRADE TO JDK 7 ▪ 20406840: PROC 12.1.0.2 THROWS ORA-600 [17998] WHEN PRECOMPILING BY 'OTHER' USER ▪ 20846438: ORA-600 [KKPAPXFORMFKK2KEY_1] WITH LIST PARTITION ▪ 20925154: ORA-39126: WORKER UNEXPECTED FATAL ERROR IN KUPW\$WORKER GATHER_PARSE_ITEMS JAVA ▪ 19672263: GTT SESSION LEVEL STATISTICS RETURNS ORA-20006 <p>RAC only:</p> <ul style="list-style-type: none"> ▪ 21260431: APPSST 12C : GETTING ORA-4031 AFTER 12C UPGRADE ▪ 21373473: INSTANCE TERMINATED AS LMD0 AND LMD2 HUNG FOR MORE THAN 70 SECS <p>Other components:</p> <ul style="list-style-type: none"> ▪ Perl interpreter 5.0 or later ▪ X-Windows interface ▪ JDK 1.7 |

Note: By default, JDK is at 1.6. After installing the rdbms binary, apply patch 19623450. Then follow the instructions on Oracle Database Java Developer's Guide 12c Release 1 to change JDK to 1.7. The document is available at:

<http://docs.oracle.com/database/121/JJDEV/chone.htm#JJDEV01000>

Check Supported Application Server Requirements

General requirements for an application server capable of running the Oracle Retail Sales Audit (ReSA) application include the following.

| Supported on: | Versions Supported: |
|-----------------------|---|
| Application Server OS | <p>OS certified with Oracle Fusion Middleware 11g Release 1 (11.1.1.9). Options are:</p> <ul style="list-style-type: none"> ▪ Oracle Linux 6 for x86-64 (Actual hardware or Oracle virtual machine) ▪ Red Hat Enterprise Linux 6 for x86-64 (Actual hardware or Oracle virtual machine) ▪ AIX 7.1 (Actual hardware or LPARs) ▪ Solaris 11.1 ▪ SPARC (Actual hardware or logical domains) ▪ HP-UX 11.31 Integrity (Actual hardware, HPVM, or vPars) |
| Application Server | <p>Oracle Fusion Middleware 11g Release 1 (11.1.1.9)</p> <p>Components:</p> <ul style="list-style-type: none"> ▪ Oracle WebLogic Server 11g Release 1 (10.3.6) ▪ Repository Creation Utility (RCU 11.1.1.9) ▪ Oracle ADF 11g Release 1 (11.1.1.9) ▪ Oracle Identity Management 11g Release (11.1.1.9) <p>Note: Oracle Internet Directory (OID) is the supported LDAP directory for Oracle Retail products. For alternate LDAP directories, refer to Oracle WebLogic documentation set.</p> <p>Note: You also need ODSM to load the users into LDAP and manage them</p> <p>Java:</p> <ul style="list-style-type: none"> ▪ JDK 1.7+ 64 bit <p>IMPORTANT: If there is an existing WebLogic installation on the server, you must upgrade it to WebLogic 10.3.6. All middleware components associated with WebLogic server should be upgraded to 11.1.1.9.</p> <p>Optional (required for SSO)</p> <ul style="list-style-type: none"> ▪ Oracle WebTier 11g (11.1.1.9) ▪ Oracle Access Manager 11g Release 2 (11.1.2.2) <p>Note: A separate WebLogic 10.3.6 installation is required for Oracle Access Manager 11g.</p> <ul style="list-style-type: none"> ▪ Oracle Access Manager Agent (WebGate) 11g Release 2 (11.1.2.2) <p>Optional (required for Operational Insights)</p> <ul style="list-style-type: none"> ▪ Oracle Business Intelligence Enterprise Edition (OBI EE) 11.1.1.9.0 <p>Note: It is mandatory to configure SSO in production environment with the above mentioned tech stack if you are planning to use Operational Insights. SSO must be configured for both the ReSA Application and OBIEE</p> |

Verify Single Sign-On

If ReSA will not be deployed in a Single Sign-On environment, skip this section.

If Single Sign-On is to be used, verify that Oracle Access Management 11gR2 version 11.1.2.2 has been installed along with the components listed in the above Application Server requirements section. Verify the HTTP Server is registered with the Oracle Access Manager (OAM) 11gR2 as a partner application.

Note: The Single Sign-On (SSO) implementation for Oracle Retail Sales Audit (ReSA) Operational Insights dashboards and reports is mandatory in production environments because it has contextual BI reports and in context launches into ReSA screens apart from dashboard reports. Because accessing the Operational Insights reports from the ReSA UI in the absence of SSO poses a security risk, the use of integrated Operational Insights reports in RESA UI without SSO is not supported in this release. In the absence of SSO, the ReSA Operational Insights dashboard can be accessed in a standalone Oracle Business Intelligence Enterprise Edition (OBIEE) environment. The use of the Operational Insights contextual reports in a standalone OBIEE environment is not supported due to dependencies on ReSA input parameters.

Check Supported Client PC and Web Browser Requirements

| Requirement | Version |
|---------------------------------------|--|
| Operating system | Windows 7 or 8 |
| Display resolution | 1280x1024 or higher |
| Processor | 2.6GHz or higher |
| Memory | 1GByte or higher |
| Networking | intranet with at least 10Mbps data rate |
| Oracle (Sun) Java Runtime Environment | 1.7+ |
| Browser | Microsoft Internet Explorer 11 Mozilla Firefox ESR 45 |

Configure Mozilla Firefox ESR 45

If you are using Firefox 38, you need to configure the browser to display the list of values pop ups correctly.

1. Open your Firefox browser and type in your address bar as follows:
about:config
2. A warning dialog is displayed. Accept the warning.
A list of configuration values is displayed.
3. Locate the browser.link.open_newwindow property, right-click on it, and select Modify.
4. Change the value to 2.
5. Close and re-start the browser.

Supported Oracle Retail Products

| Requirement | Version |
|--|---------|
| Oracle Retail Active Retail Intelligence (ARI) | 14.1 |
| Oracle Retail Merchandising System (RMS) | 14.1.3 |
| Oracle Retail Invoice Matching (ReIM) | 14.1.3 |
| Oracle Retail Store Inventory Management (SIM) | 14.1.3 |
| Oracle Retail POS Suite with Mobile Point-of-Service | 14.1.3 |

UNIX User Account Privileges to Install the Software

A UNIX user account is needed to install the software. The UNIX user that is used to install the software should have write access to the WebLogic server installation files.

For example, oretail

Note: Installation steps will fail when trying to modify files under the WebLogic installation, unless the user has write access.

RAC and Clustering

Oracle Retail Sales Audit has been validated to run in two configurations on Linux:

- Standalone WLS and Database installations
- Real Application Cluster Database and WebLogic Server Clustering

The Oracle Retail products have been validated against a 12.1.0.2 RAC database. When using a RAC database, all JDBC connections should be configured to use THIN connections rather than OCI connections. It is suggested that if you do use OCI connections, the Oracle Retail products database be configured in the tnsnames.ora file used by the WebLogic Server installations.

Clustering for WebLogic Server 10.3.6 is managed as an Active-Active cluster accessed through a Load Balancer. Validation has been completed utilizing a RAC 12.1.0.2 Oracle Internet Directory database with the WebLogic 10.3.6 cluster. It is suggested that a Web Tier 11.1.1.9 installation be configured to reflect all application server installations if SSO will be utilized.

References for Configuration:

- Oracle® Fusion Middleware High Availability Guide 11g Release 1 (11.1.1) Part Number E10106-09
- Oracle Real Application Clusters Administration and Deployment Guide 12c Release 1 (12.1) E48838-08

Database Installation Tasks

ReSA Schema

The ReSA database objects are installed with the RMS database schema. RMS 14.1.3 database install is a prerequisite for ReSA 14.1.3 installation.

Application Installation Tasks

Before proceeding, you must install Oracle WebLogic Server 11g Release 1 (10.3.6) with the patches listed in the Chapter 1 of this document and Oracle ADF 11g Release 1 (11.1.1.9).

If Oracle Forms 11g has been installed in the same WebLogic being used for this application, a domain called ClassicDomain is installed. You may choose the same Oracle Middleware Home and install ADF component and apply the patches listed in Chapter 1 in the same location.

Note: If applying 14.1.3 patch to an existing 14.1 ReSA, you may use the existing ReSA domain which has been already set up in Weblogic/ADF with 14.1 ReSA installations.

These are the other prerequisites before installing the ReSA application:

- Install required RCU database schemas for OPSS and MDS. You may use existing OPSS and MDS schemas if applying the patch 14.1.3 to an existing 14.1 ReSA install.
- Install ADF
- Install Weblogic domain with ADF and em. Create a managed server in the same domain and extend ADF libraries to the managed server.
- Set up OPSS schema Datasource in WebLogic domain
- Set up Loading policies into Database
- Set up MDS schema Datasource in Weblogic domain
- Register the MDS repository.
- Configuration of OID Authenticator in WebLogic domain
- Load LDIF files in LDAP to create Users and Roles

It is assumed Oracle database has already been configured and loaded with the appropriate RMS and ReSA schemas for your installation.

MDS schema, OPSS schema and other required schemas for ADF must be created using RCU 11.1.1.9 utility. Steps to create the schemas are explained in the below section.

Installing a separate domain as part of ADF configuration is recommended.

The Oracle Retail Sales Audit application is deployed to a managed server which is created inside the new domain (example: Appdomain). This managed server must be created with ADF libraries explained in the below section "Create a New Domain with managed server and configure it with ADF".

Expand the ReSA Application Distribution

To expand the ReSA application distribution, complete the following steps.

1. Log into the UNIX server as the user who owns the WebLogic installation. Create a new staging directory for the ReSA application distribution (resa14application.zip).

Example: /u00/webadmin/media/resa

This location is referred to as INSTALL_DIR for the remainder of this chapter.

2. Copy resa14application.zip to INSTALL_DIR and extract its contents.

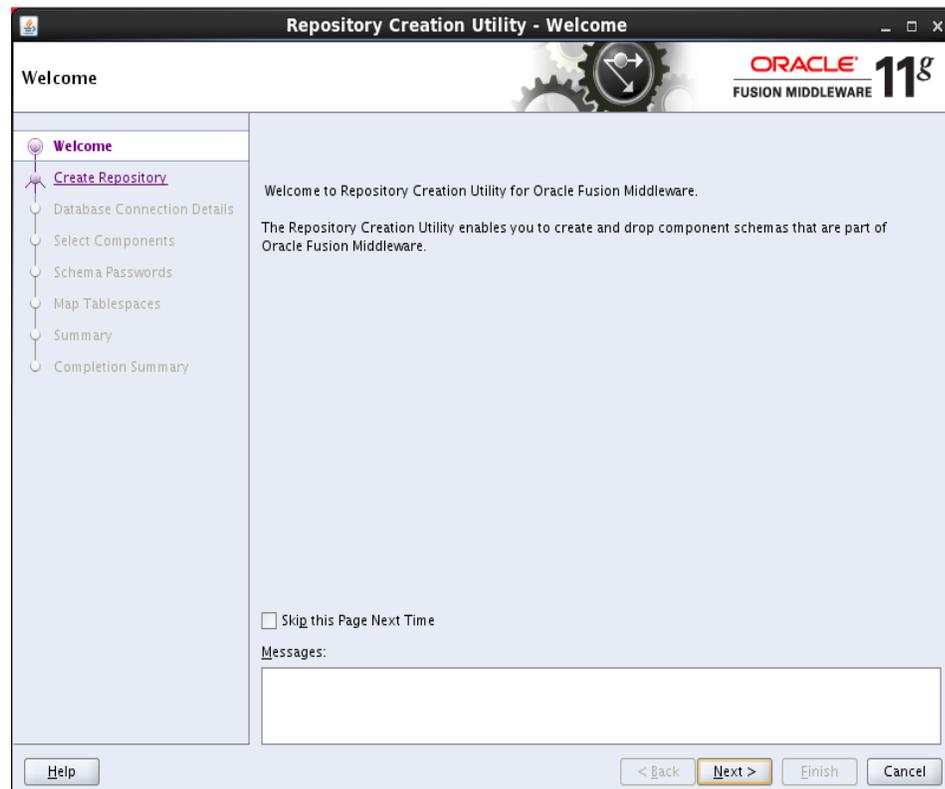
Example: unzip resa14application.zip

Install RCU Database Schemas

The RCU database schemas are required to install the ReSA application and for the ADF installation and configuration of a domain.

The following steps will show you the creation of the database schemas required:

1. Download the RCU 11.1.1.9 zip file and extract it to a new folder named RCU 11.1.1.9. This folder (RCU 11.1.1.9) is used as RCU_HOME for the remainder of this guide. You may use a Windows version of RCU to create the schemas.
2. Go to <RCU_HOME>\BIN and double click rcu.bat.



3. Click Next.



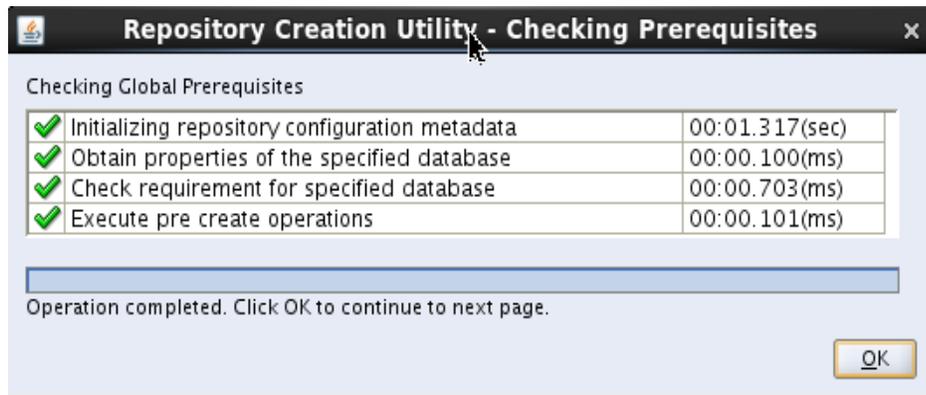
4. Select Create and click Next.



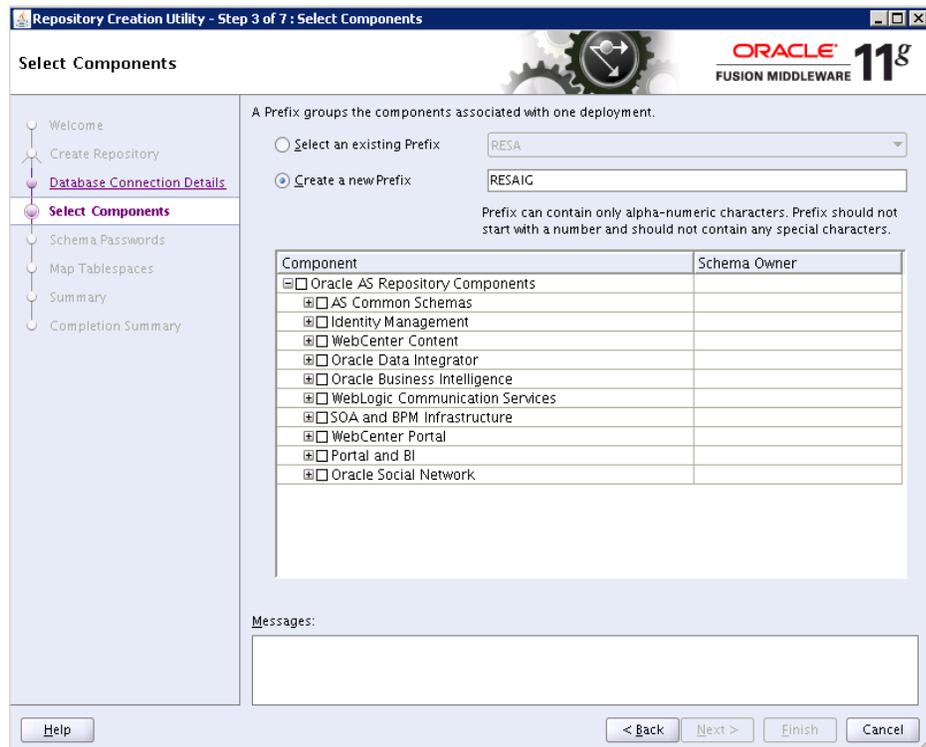
5. Enter all the fields as explained below and click Next:

- a. Host Name: Database server host name which Application will use.(example: DBHostname)
- b. Port: Database port (example: 1521)
- c. Service Name Database name (example: DBName)

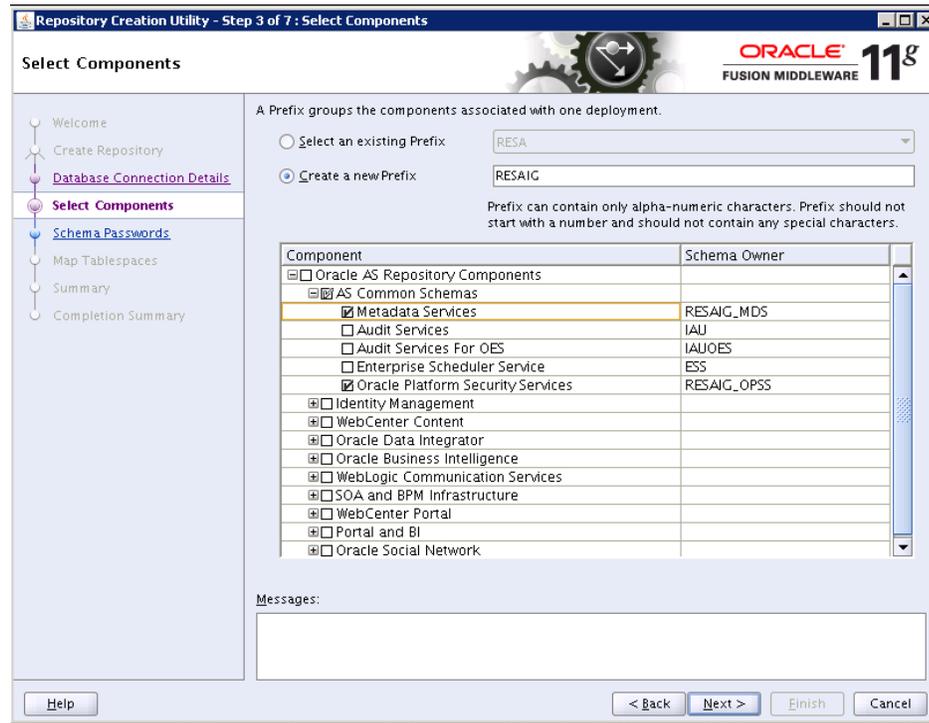
- d. Username: SYS
 - e. Password: <SYS password>
6. Prerequisite requirements are verified and the following screen is displayed.



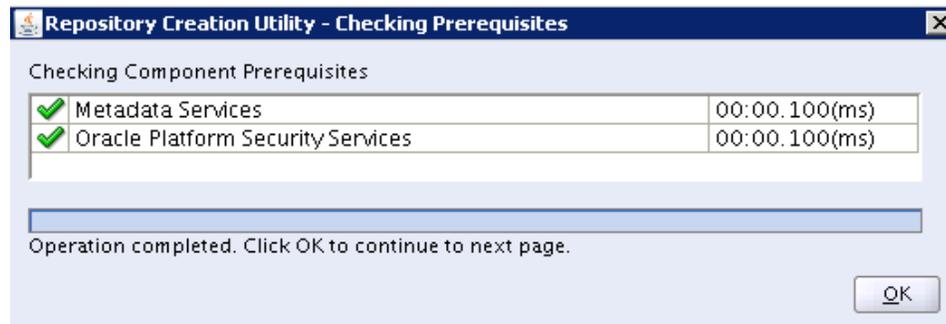
7. Click OK. The following screen is displayed.



8. Expand “AS Common Schemas” and select Metadata Services and Oracle Platform Security Services checkboxes as shown below:



9. Click Next.



10. Click OK.

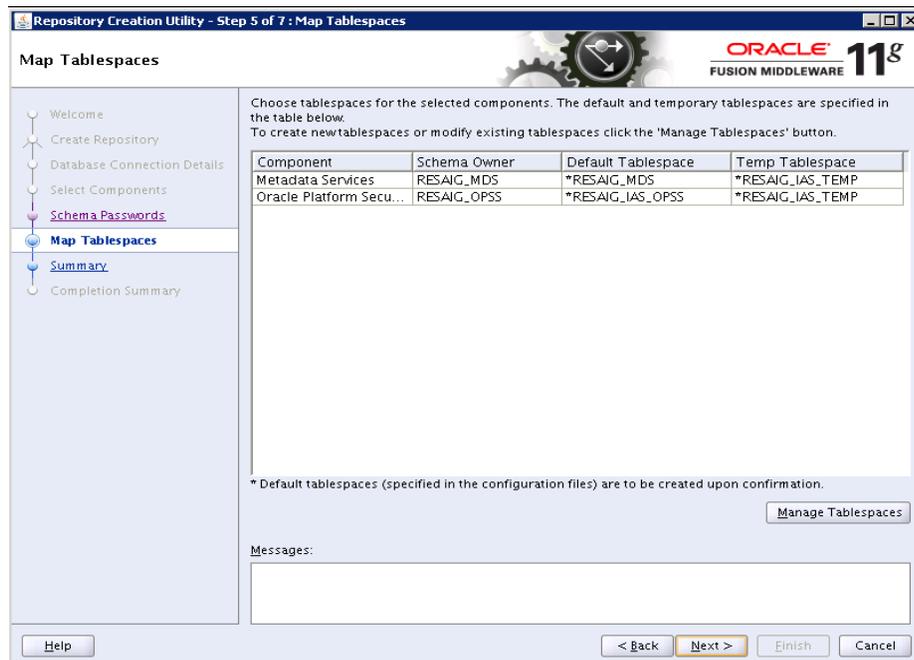
11. Enter and confirm your password

Note: Make a note of the password you give here as it will be used later.

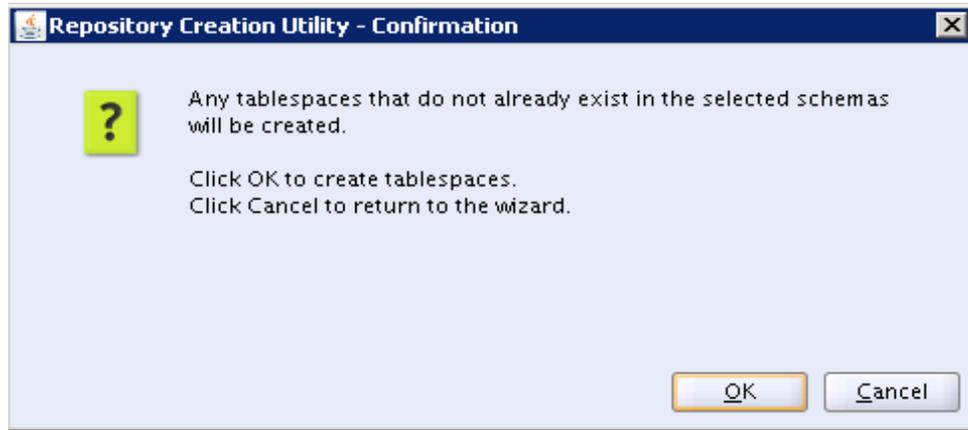


12. Click Next.

13. Click Next.



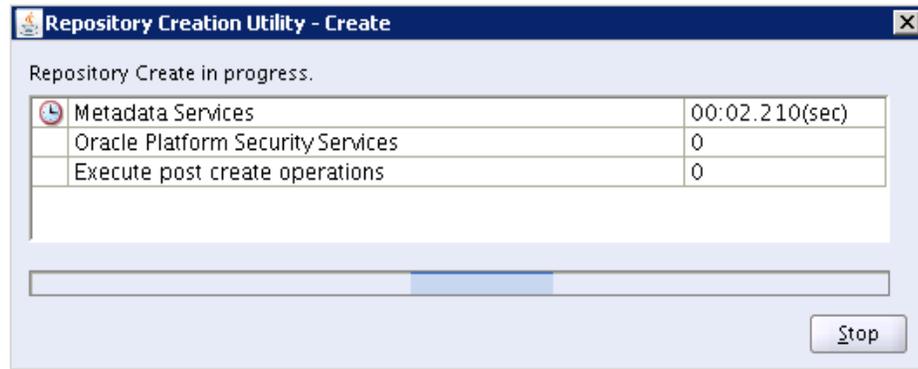
14. Click Next.



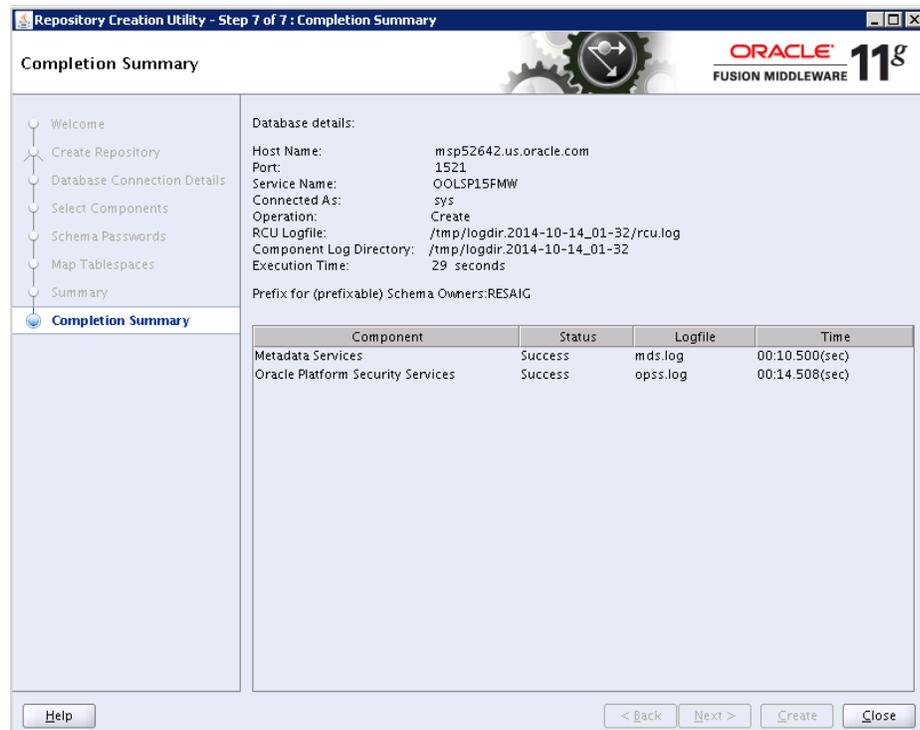
15. Click OK.



16. Click **Create**. This will create the selected database schemas.



17. The following Completion Summary screen is displayed on a successful schema creation.



The above procedure can be used to create database schemas for OID (Oracle Internet Directory) using the OID database information.

Install and configure ADF 11.1.1.9

Follow the steps below to install ADF.

1. Download the ADF installation zip and extract it to a stage location.
2. Set the environment variables below:


```
export JAVA_HOME=<location of JDK>
export PATH=$JAVA_HOME/bin:$PATH
```

3. Execute the installer command under <ADF_STAGE>/Disk1 as below:
./runInstaller -jreLoc <JAVA_HOME>
4. The Welcome screen is displayed. Click **Next**.



5. Select Skip Software Updates and click Next.



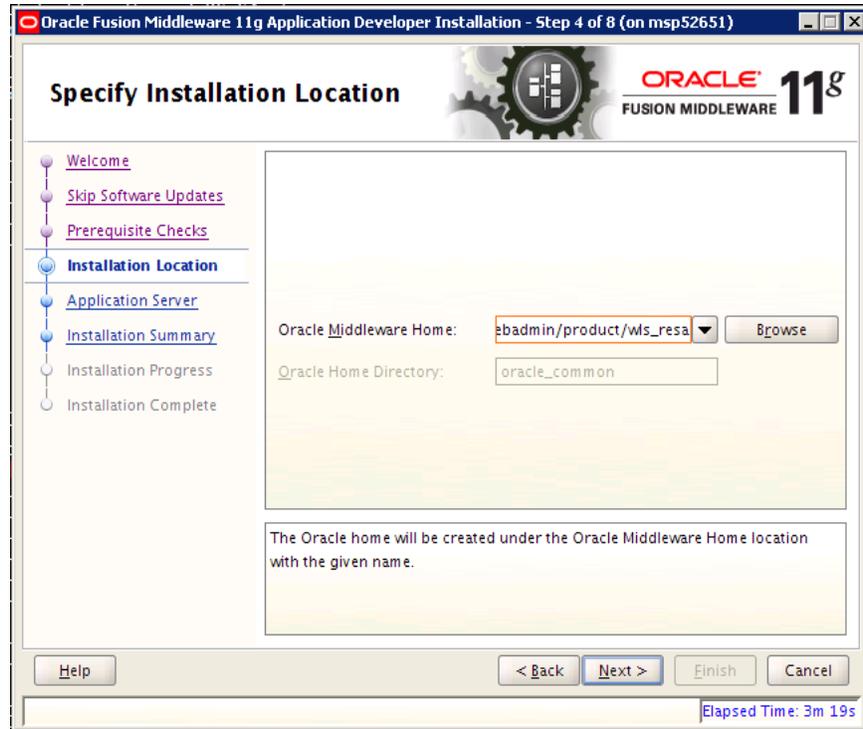
6. Click Next.



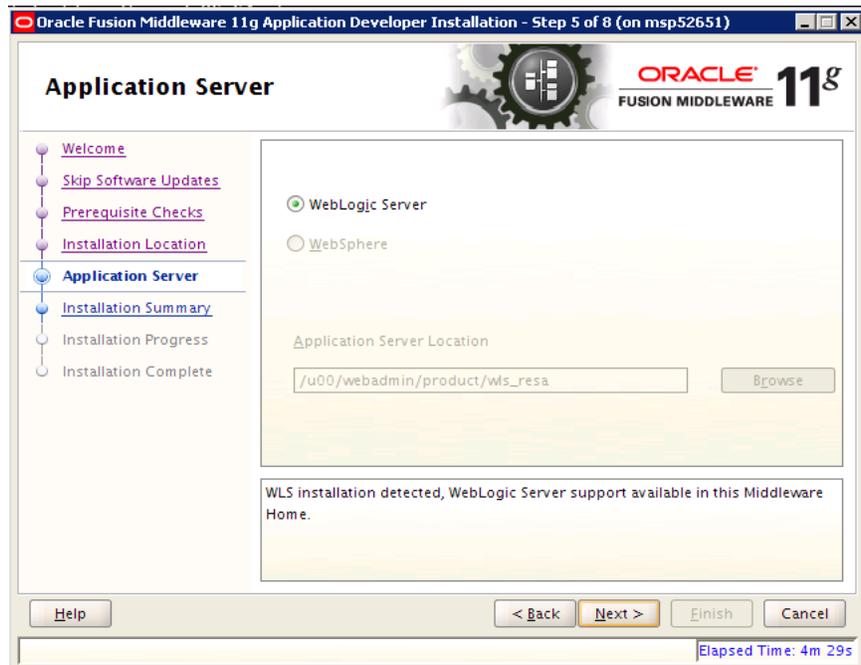
7. Enter the details as below:

Oracle Middleware Home = <This should be the Middleware Home location where Weblogic has been installed>. For example: /u00/webadmin/product/wls_resa

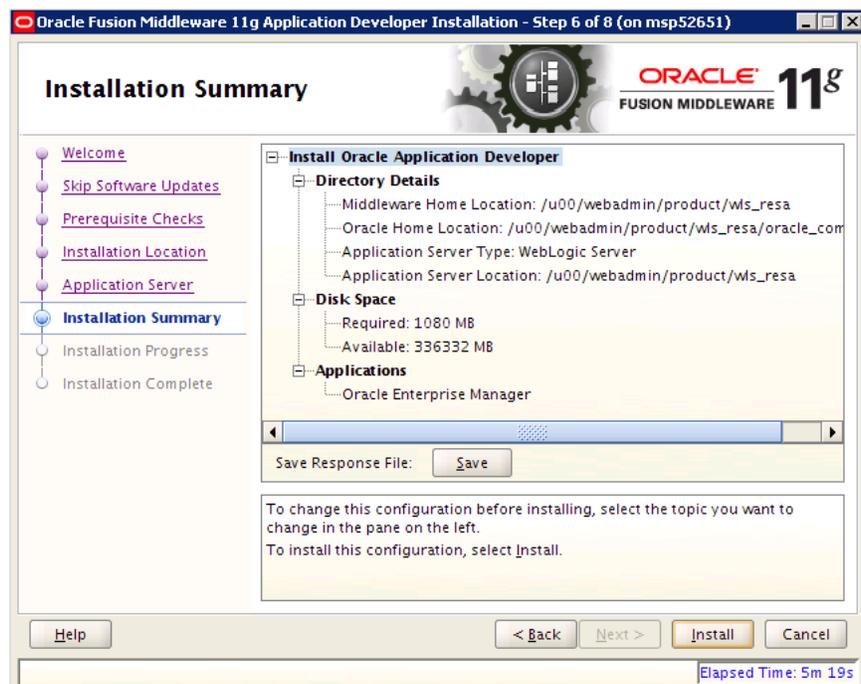
Click Next.



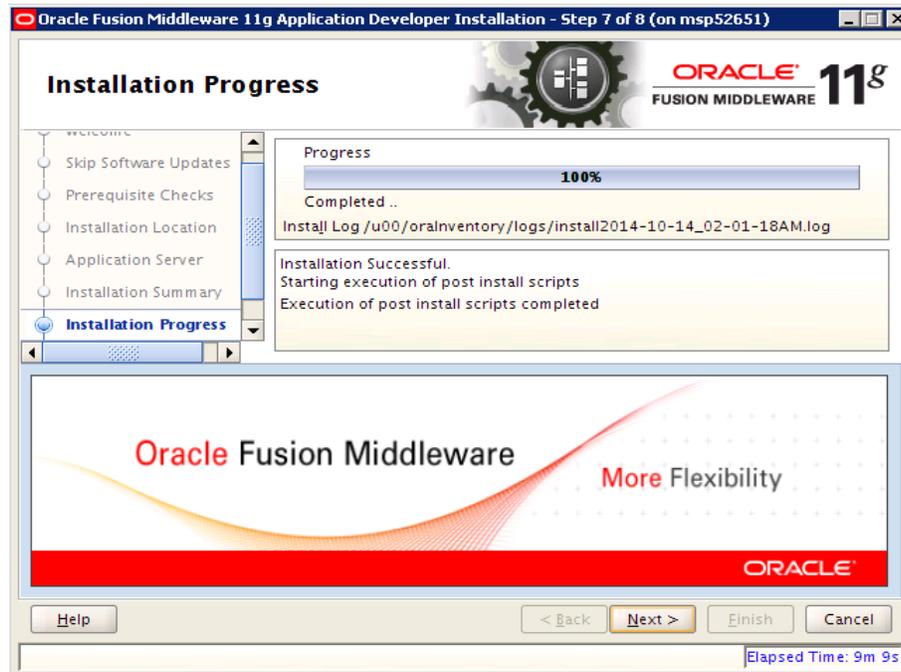
8. Select WebLogic Server and click Next.



9. Click Install.



10. Click Next.



11. Click Save to save your installation details and click Finish.



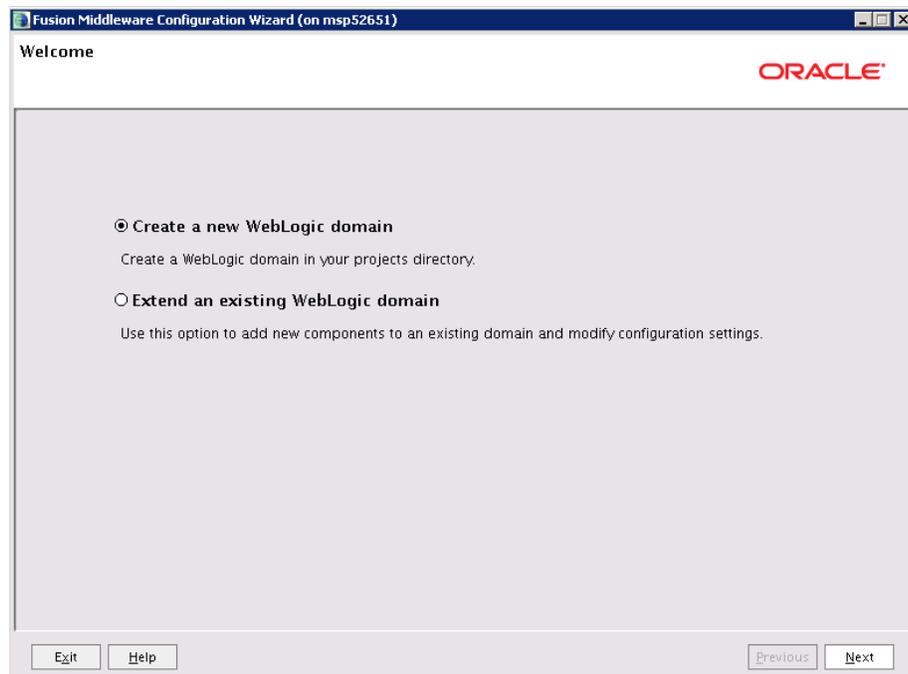
Create a New Domain with Managed Server and Configure it with ADF

To configure a new domain with a managed server and configure it with ADF libraries, follow the below steps:

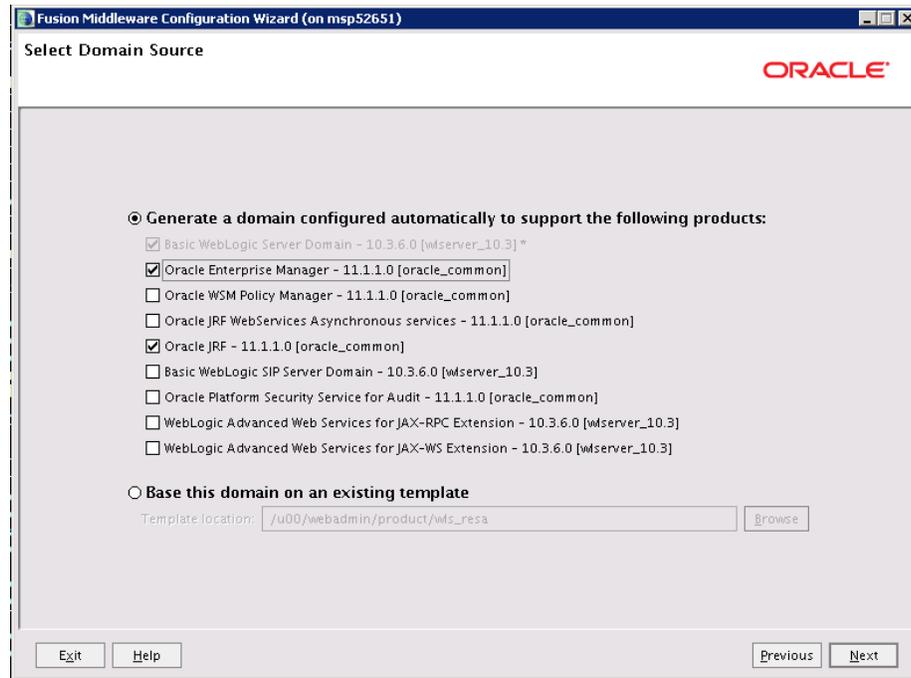
1. Set the environment variables:

```
export JAVA_HOME=<JDK_HOME>
export PATH=$JAVA_HOME/bin:$PATH
export ORACLE_HOME=<WLS_HOME>/oracle_common
(Example: /u00/webadmin/product/fmw/WLS_resa/oracle_common)
cd $ORACLE_HOME/common/bin
```
2. Run the following command:

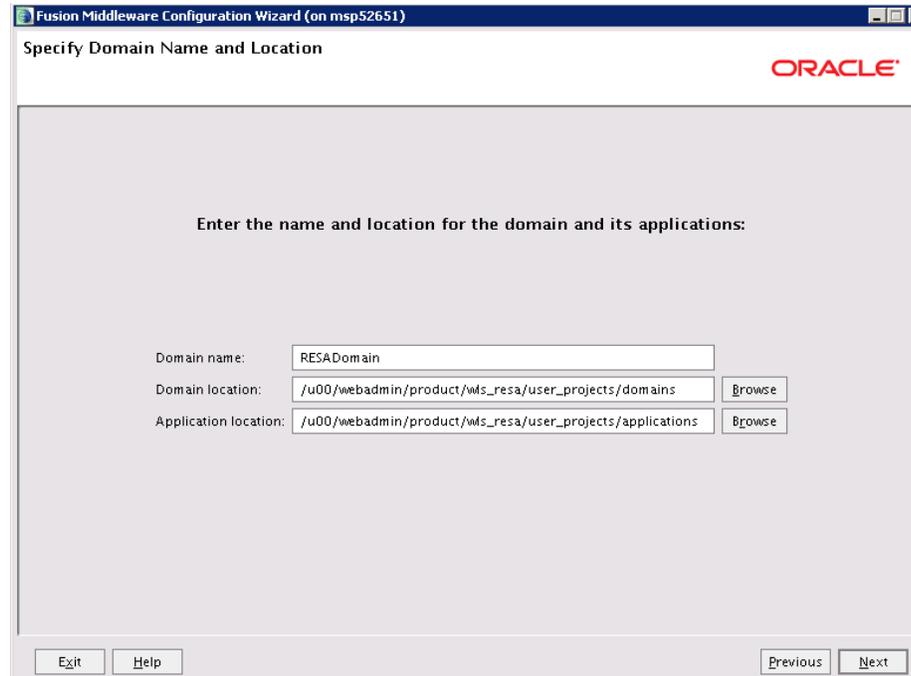
```
./config.sh
```
3. The Welcome screen is displayed.
4. Select Create a new WebLogic domain and click **Next**.



5. Select the components shown in the screenshot below and click **Next**.



6. Domain name: <RESADomain> (you may provide the name of the domain here).
Click **Next**

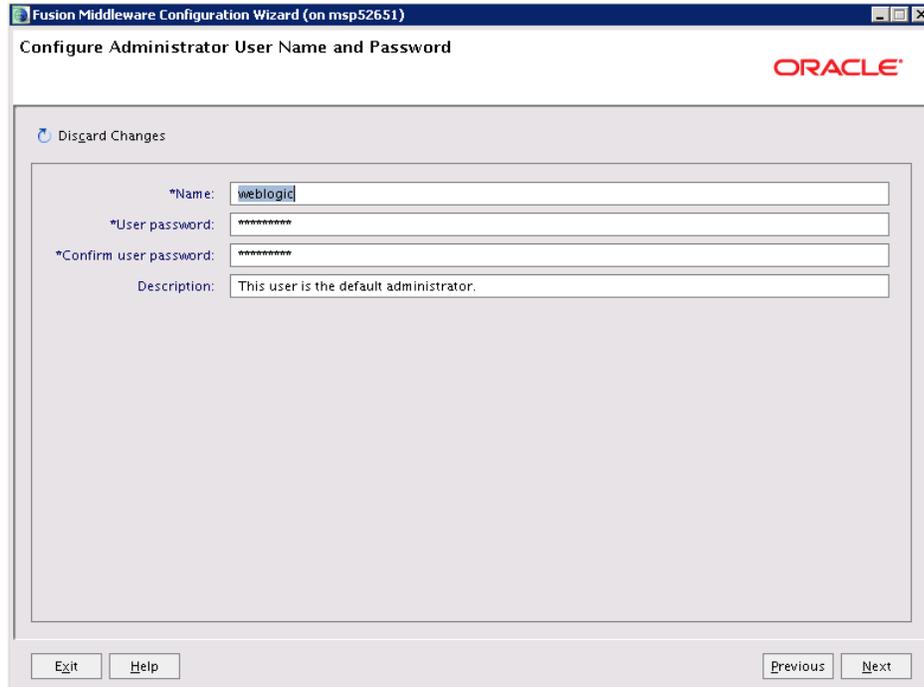


7. Enter 'User password' value and 'Confirm user password' value (same as user password).

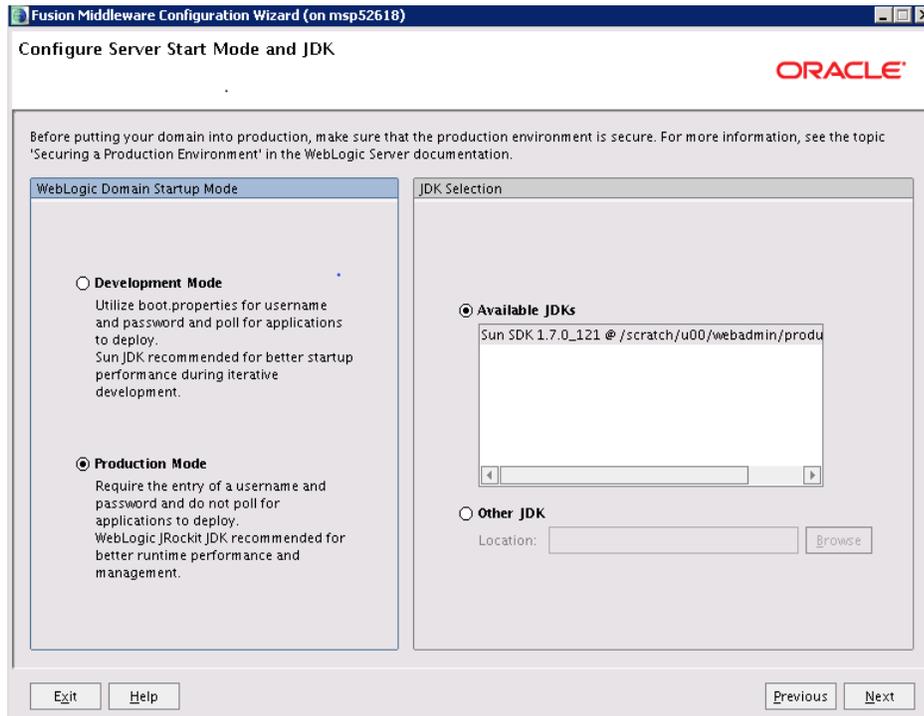
User password=<password>

Confirm user password=<password>

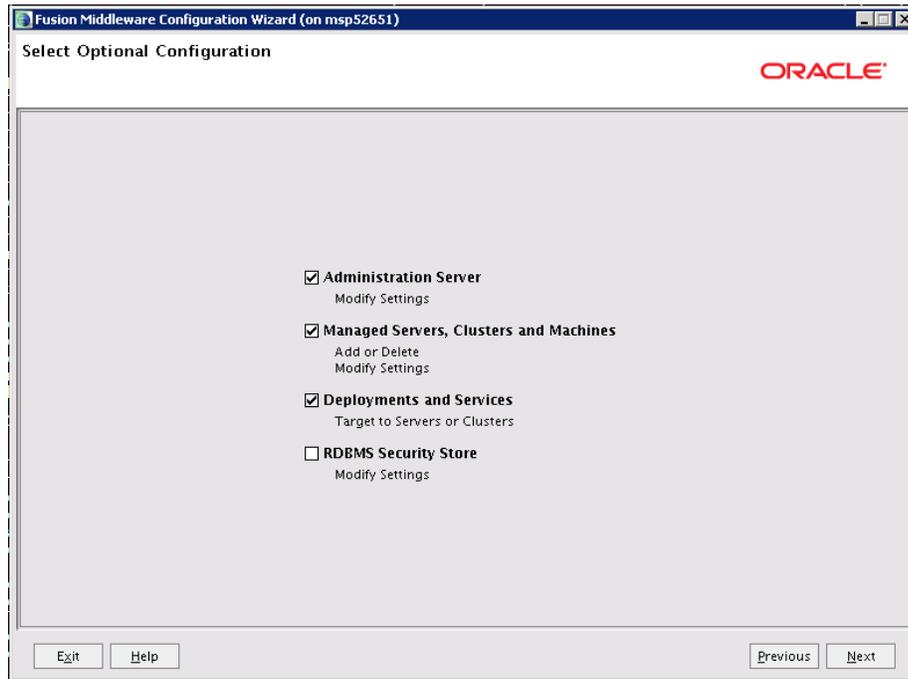
Click Next



8. Select Production Mode. Click Next.

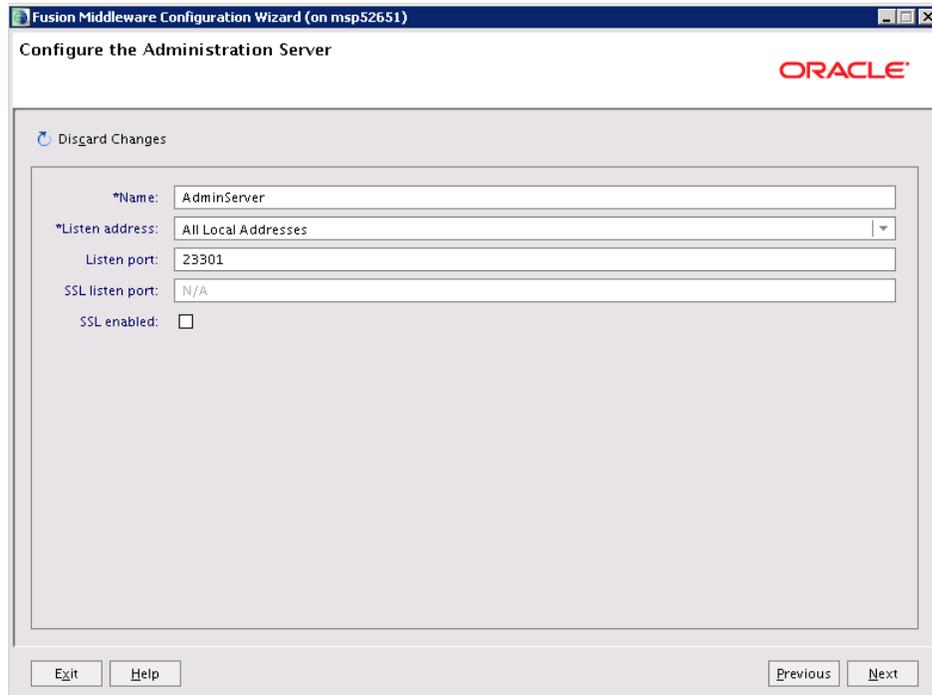


9. Select Administration Server, Managed Server, Clusters and Machines and Deployments and Services and then click **Next**.

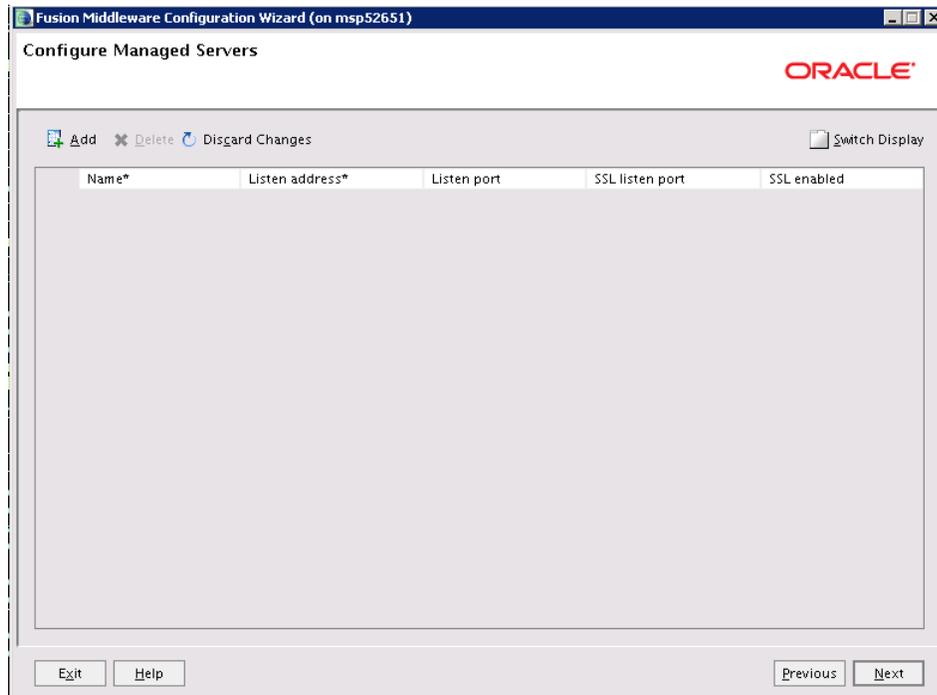


10. Enter the Listen port and click **Next**.

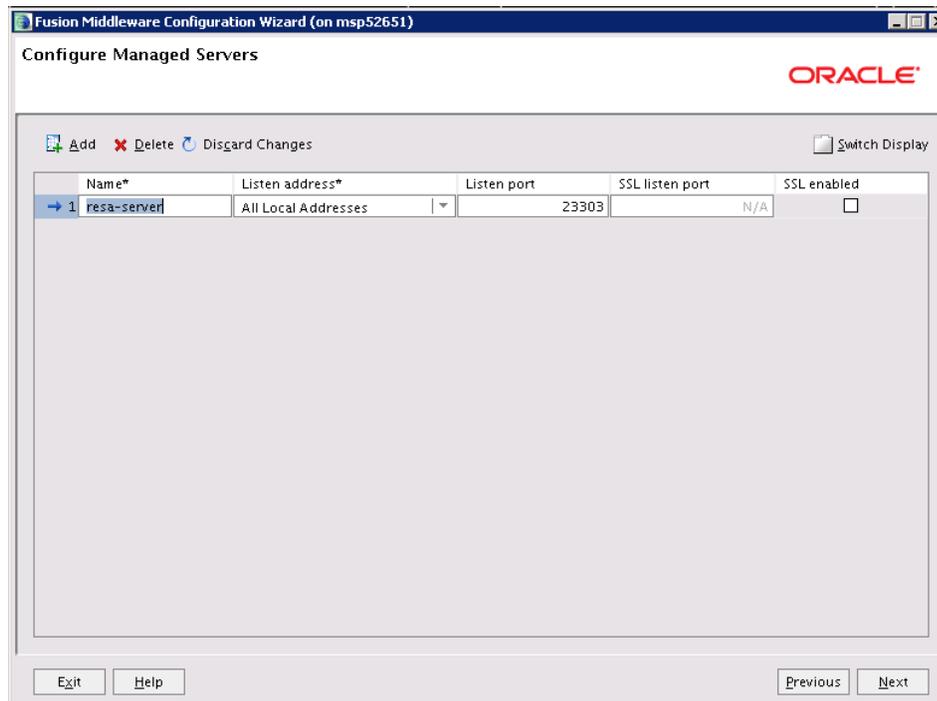
- Listen port: 23301 (This port must be an open port on the server)



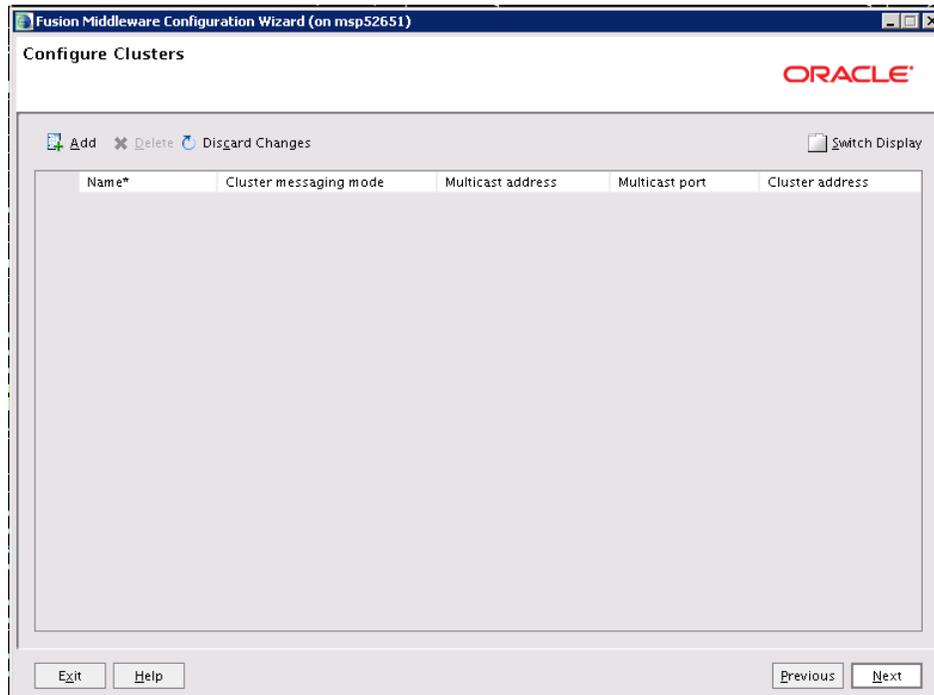
11. Click the Add button for creating a managed server.



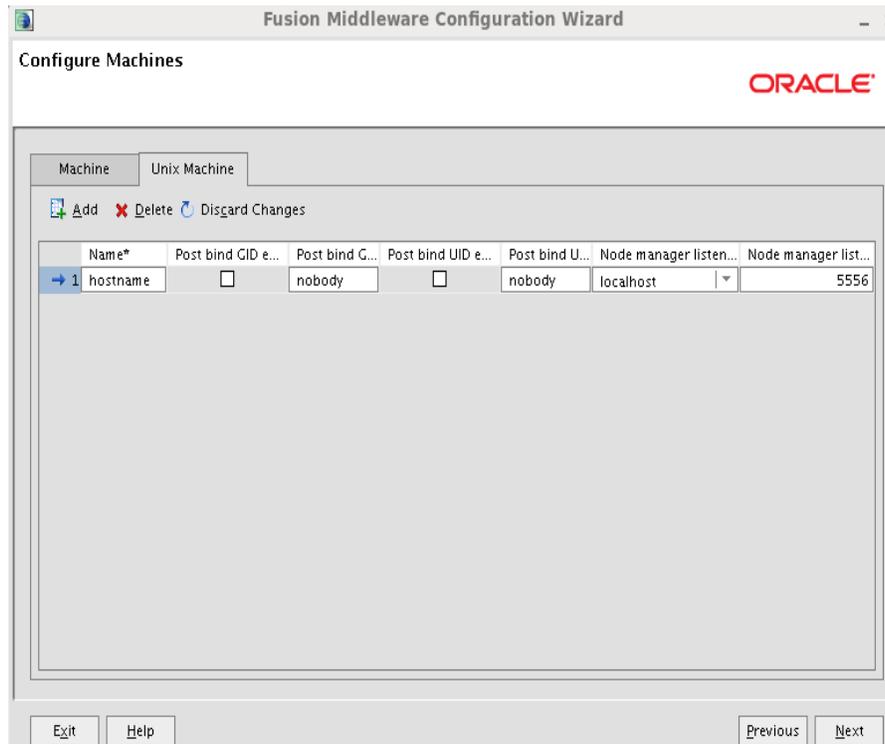
12. Enter in the name of the managed server – listen address and listen port. Again be sure to select a port that is not already in use.



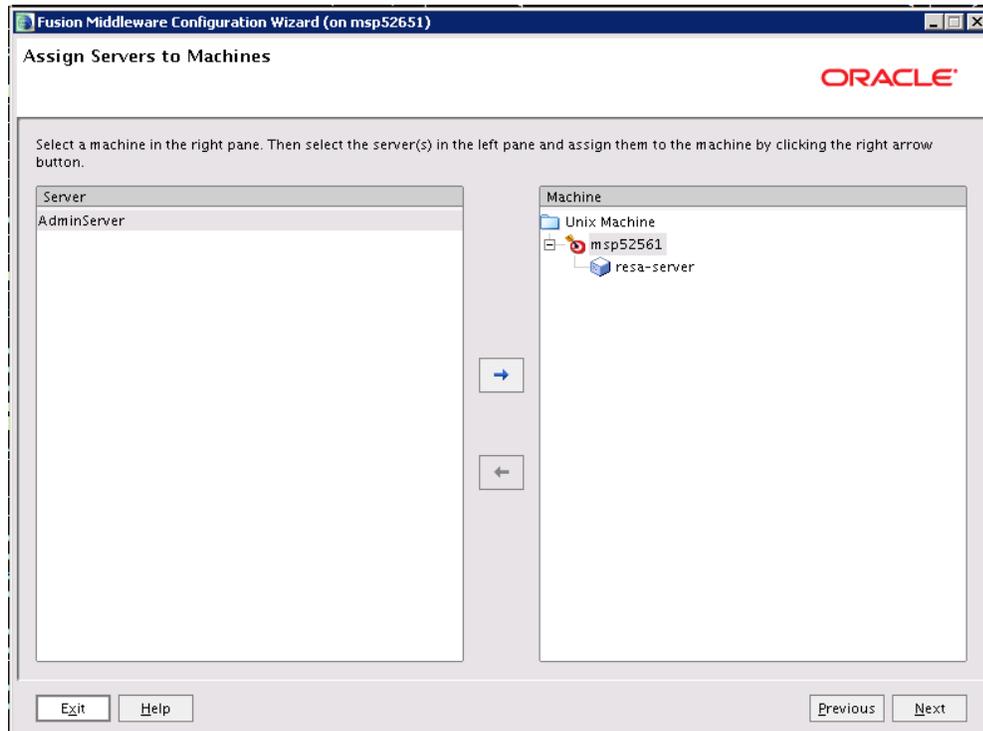
13. Click Next.



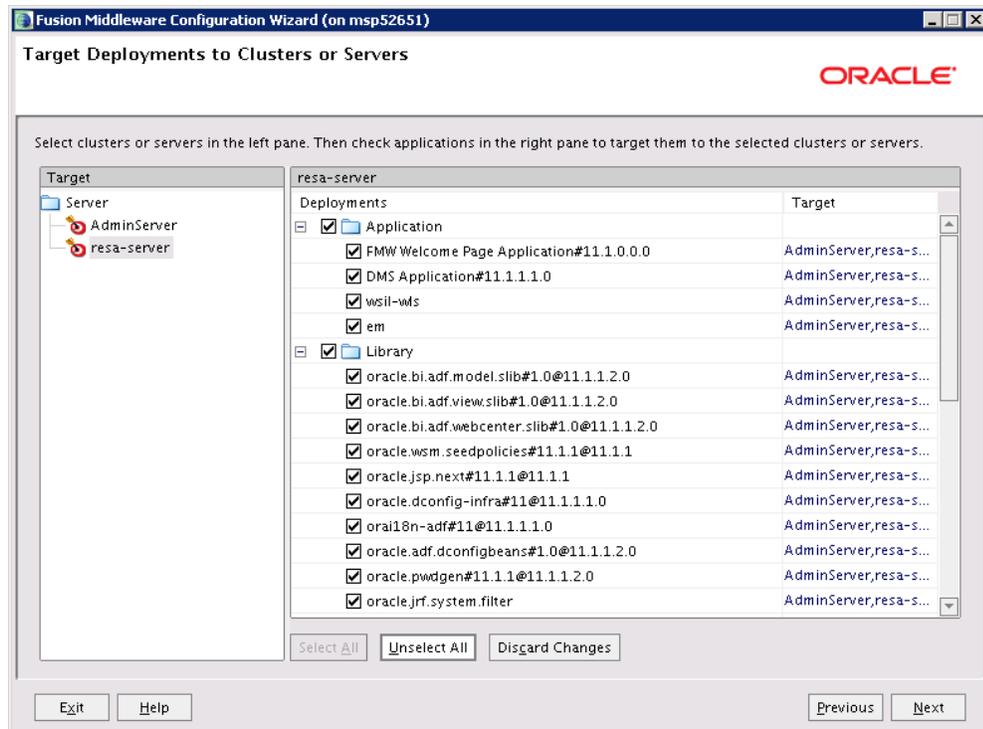
14. Add the machine information as a UNIX machine. Make sure that the port specified for the Node Manager Listen port is not already in use and click Next.



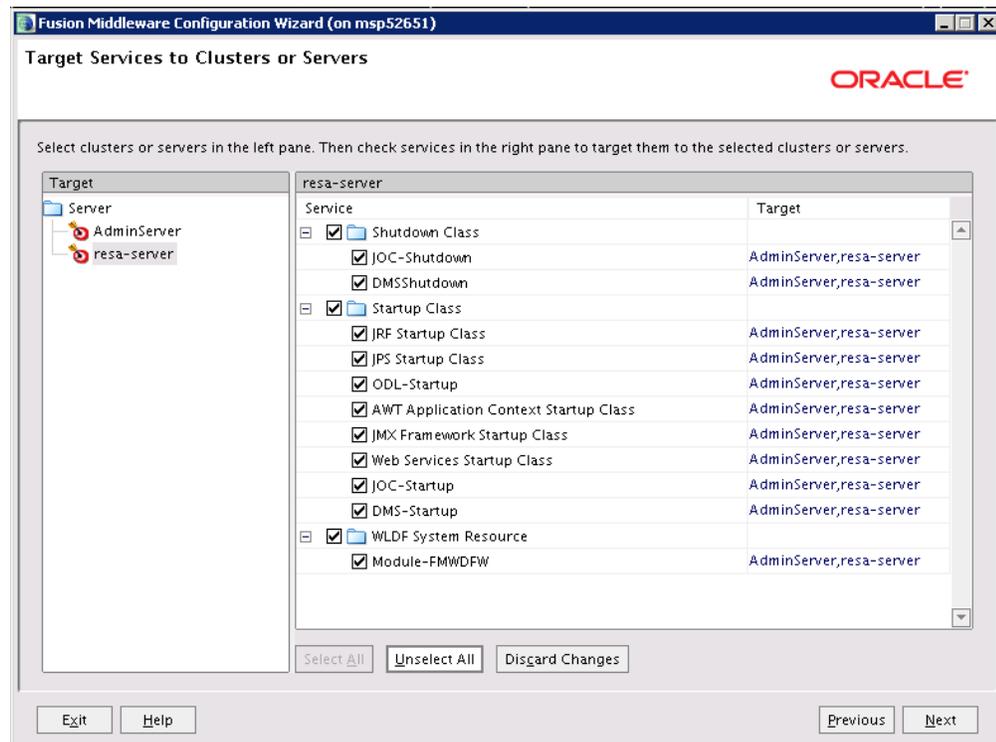
15. Assign the servers to the UNIX machine and click **Next**.



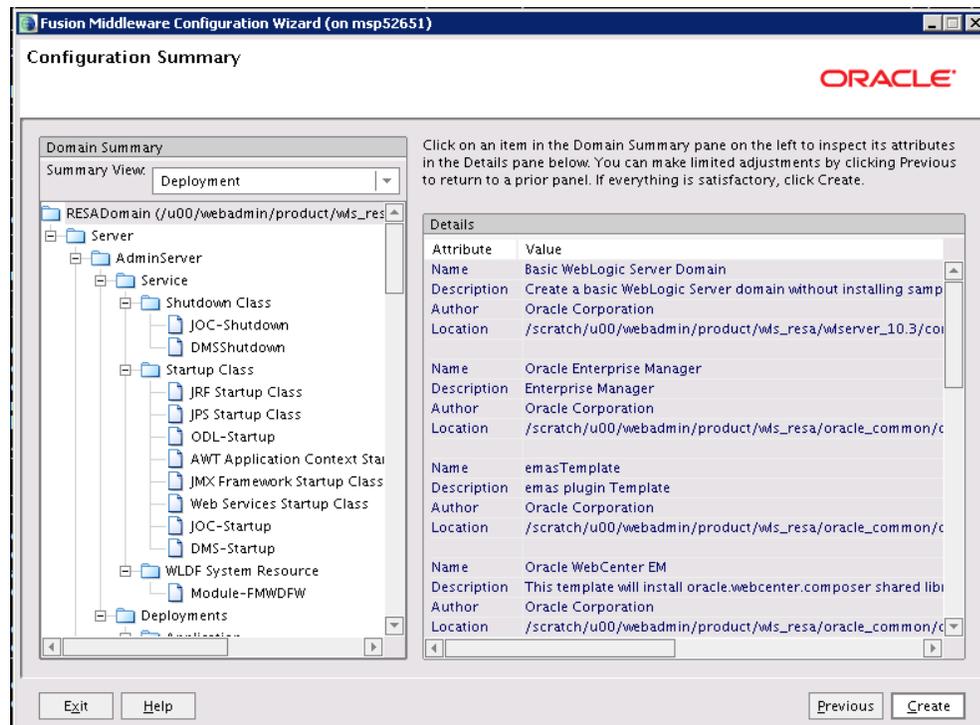
16. Add the ADF libraries and applications to the resa-server and click **Next**.



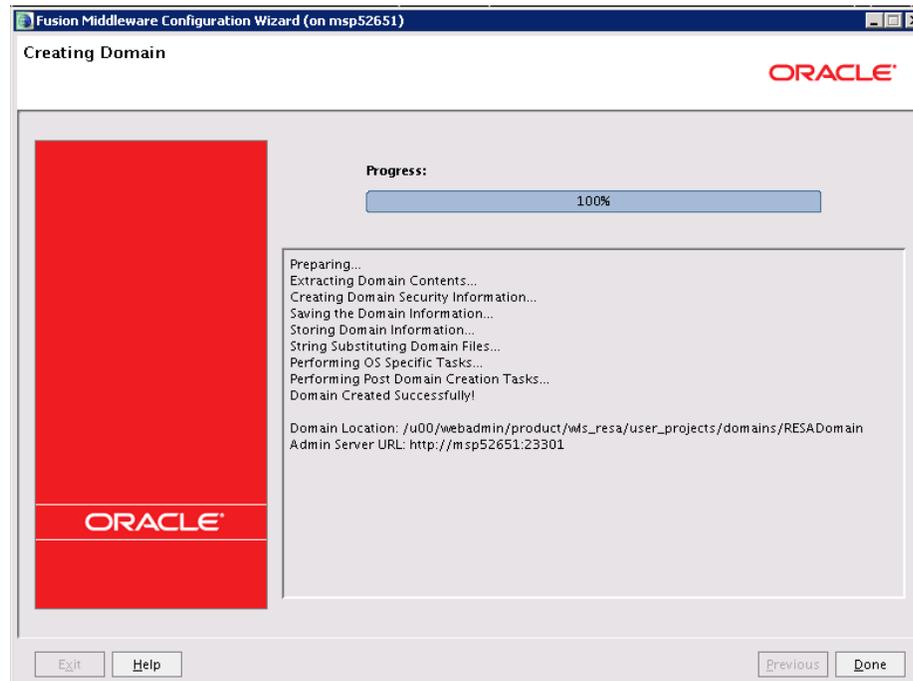
17. Add the ADF Startup Classes to the resa-server and click **Next**.



18. From the Configuration Summary screen, click **Create**.



19. When the domain is successfully created, the following screen is displayed. Click **Done**.



Start the Node Manager

1. Start up the nodemanager. Edit the nodemanager.properties file at the following location with the below values:
`$WLS_HOME/wlserver_10.3/common/nodemanager/nodemanager.properties`
 - StartScriptEnabled=true
 - StartScriptName=startWebLogic.sh.
2. After making changes to the nodemanager.properties file, NodeManager must be restarted.

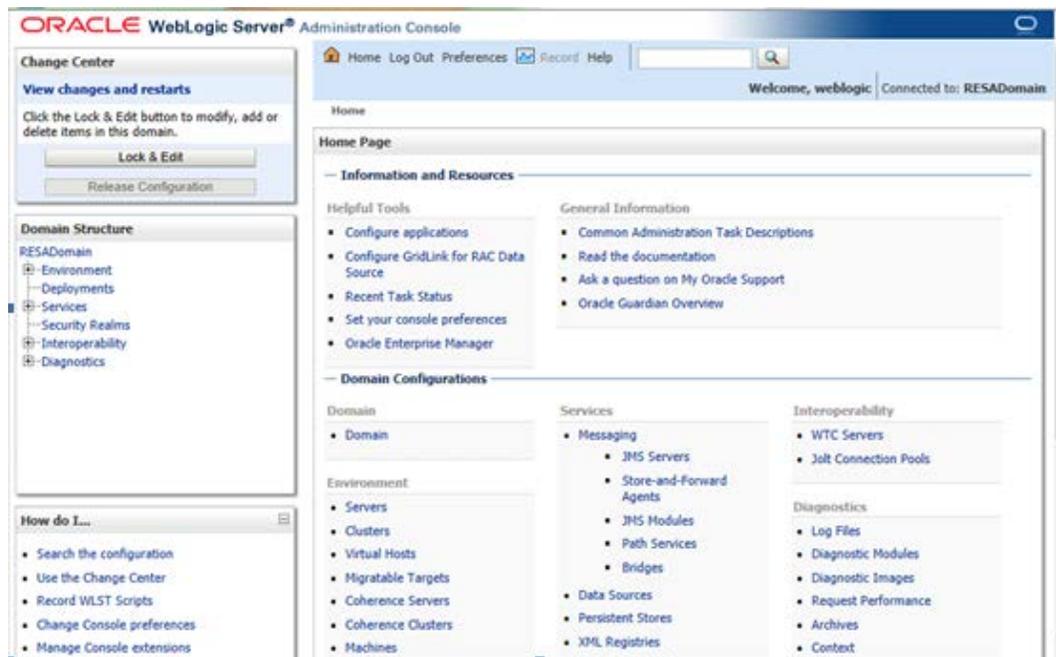
Note: The nodemanager.properties file is created after NodeManager is started for the first time. It is not available before that point.

3. Start WebLogic Server from the <DOMAIN_HOME>/bin
 Example:
`/u00/webadmin/product/wls_resa/user_projects/domains/RESADomain/bin/startWebLogic.sh`
4. Create boot.properties file under
 <DOMAIN_HOME>/servers/<AdminServer>/security
 The file 'boot.properties' should have the following:

```
-----
username=weblogic
password=<password>
-----
```

In the above, the password value is the password of WebLogic domain which is given at the time of domain creation.

5. Save the boot.properties file and restart the WebLogic server.
6. Login to the Admin console of the Domain
Example: `http://<HostName>:<Adminport>/console`



Start the Managed Server

To start the managed servers, complete the following steps.

1. After the Node Manager is started, the managed servers can be started via the admin console.
2. Navigate to Environments > Servers. Click the Control tab and Select <app-server>.
3. Click on 'Start' to start the selected <app-server>

The screenshot shows the Oracle WebLogic Server Administration Console interface. The main content area is titled 'Summary of Servers' and is in 'Control' mode. It displays a table of servers with the following data:

| Server | Machine | State | Status of Last Action |
|--------------------|----------|----------|-----------------------|
| AdminServer(admin) | | RUNNING | None |
| res-a-server | msp52561 | SHUTDOWN | None |

The 'res-a-server' row is selected, indicated by a checkmark in the first column and a blue background. Above the table, there are buttons for 'Start', 'Resume', 'Suspend', 'Shutdown', and 'Restart SSL'. The 'Start' button is highlighted in blue. The interface also includes a 'Change Center' on the left with 'Lock & Edit' and 'Release Configuration' buttons, and a 'How do I...' section with links to various server management tasks.

Set up OPSS Schema Datasource in WebLogic domain

Follow the below steps to set up the datasource with OPSS schema in WebLogic domain.

1. Login to the Admin console.

The screenshot shows the Oracle WebLogic Server Administration Console. The main content area displays the "Summary of Environment" page, which includes a table with the following data:

| Section | Description |
|-------------------------------------|---|
| Servers | A server is an instance of WebLogic Server that runs in its own Java Virtual Machine (JVM) and has its own configuration. |
| Clusters | A cluster is a deployment in which multiple WebLogic Server instances (servers) run simultaneously and work together to provide increased scalability and reliability. A cluster appears to clients to be a single WebLogic Server instance. The servers that constitute a cluster can run on the same machine, or be located on different machines. |
| Virtual Hosts | A virtual host is a set of host names to which WebLogic Server instances (servers) or clusters respond. When you use virtual hosting, you use DNS to specify one or more host names that map to the IP address of a server or cluster. You also specify which Web applications are served by each virtual host. |
| Migratable Targets | A Migratable Target is a target that is active on at most one server of a cluster at a time. |
| Coherence Servers | A Coherence server is a stand-alone cache server, a dedicated JVM instance responsible for maintaining and managing cached data. |
| Coherence Clusters | A Coherence cluster is a group of Coherence nodes that share a group address which allows them to communicate. Coherence nodes can be applications, modules, or application servers (WebLogic Server instances or stand-alone cache servers). Coherence clusters enable applications to share data management and caching services among server instances and clusters hosting the applications that need access to them. |
| Machines | A machine is the logical representation of the computer that hosts one or more WebLogic Server instances (servers). WebLogic Server uses configured machine names to determine the optimum server in a cluster to which certain tasks, such as HTTP session replication, are delegated. The Administration Server uses the machine definition in conjunction with the Node Manager application to start remote servers. |
| Work Managers | A Work Manager defines a set of request classes and thread constraints that manage work performed by WebLogic Servers. J2EE Applications, Web Application Modules, EJBs, and RMI applications can specify a named work manager to use for managing their work requests. |
| Startup and Shutdown Classes | Startup and shutdown classes are Java programs that you create to provide custom, system-wide services for your applications. You add the classes to the WebLogic Server class path and then configure them to load and run when a server starts or shuts down. |

2. In Domain Structure, go to Services-> Data Sources and click Lock & Edit.

The screenshot shows the Oracle WebLogic Server Administration Console with the "Summary of JDBC Data Sources" page selected. The "Domain Structure" pane on the left shows the navigation path: REIMDomain > Environment > Services > Data Sources. The main content area displays the "Summary of JDBC Data Sources" page, which includes a table with the following data:

| Name | Type | JNDI Name | Targets |
|-------------------------------|------|-----------|---------|
| There are no items to display | | | |

3. Click New -> Generic Data Source.

The screenshot shows the Oracle WebLogic Server Administration Console. The main window displays the 'Create a New JDBC Data Source' wizard. The wizard is at the 'JDBC Data Source Properties' step, where the 'Name' is 'JDBC Data Source-0' and the 'Database Type' is 'Oracle'. The 'JNDI Name' field is empty. The left sidebar shows the 'Domain Structure' with 'Data Sources' selected under 'Services'.

Change Center
View changes and restarts
No pending changes exist. Click the Release Configuration button to allow others to edit the domain.
Lock & Edit
Release Configuration

Domain Structure
RESADomain
Environment
Deployments
Services
Messaging
Data Sources
Persistent Stores
Foreign JNDI Providers
Work Contexts
XML Registries
XML Entity Caches
JCOM
Mail Sessions
File T3

How to I...
Create JDBC generic data sources
Create LLR-enabled JDBC data sources

System Status
Health of Running Servers
Failed (0)
Critical (0)
Overloaded (0)
Warning (0)
OK (2)

ORACLE WebLogic Server® Administration Console
Home Log Out Preferences Record Help
Welcome, weblogic Connected to: RESADomain
Home > RESADomain > Summary of Environment > Summary of JDBC Data Sources

Create a New JDBC Data Source
Back Next Finish Cancel

JDBC Data Source Properties
The following properties will be used to identify your new JDBC data source.
* Indicates required fields

What would you like to name your new JDBC data source?
* Name: JDBC Data Source-0

What JNDI name would you like to assign to your new JDBC Data Source?
JNDI Name:

What database type would you like to select?
Database Type: Oracle

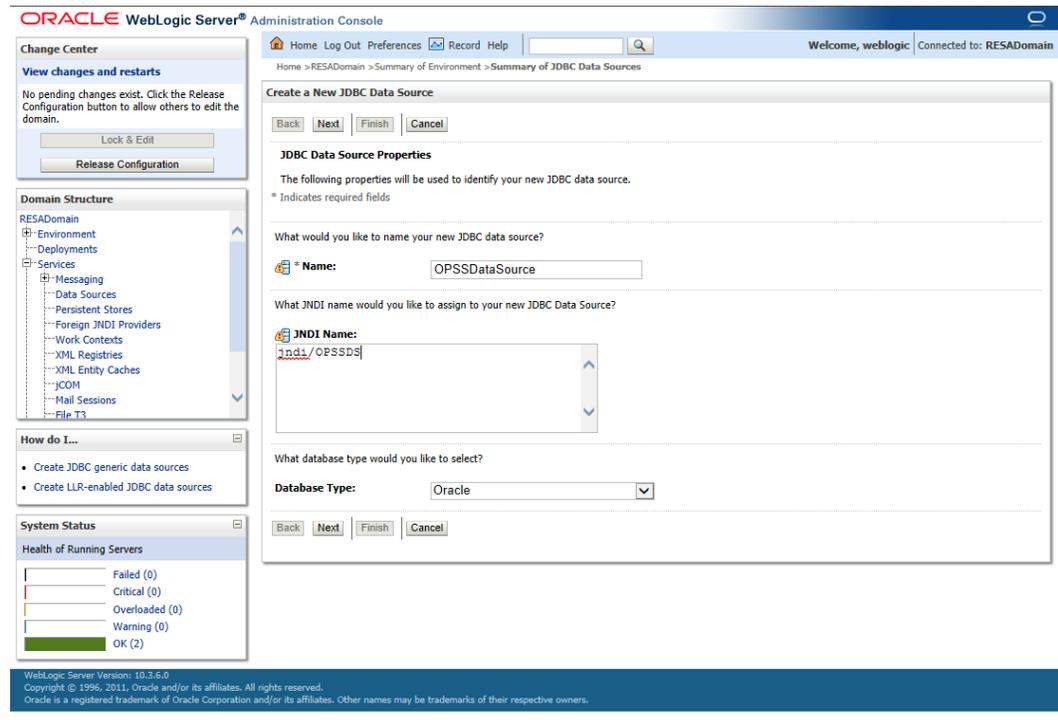
Back Next Finish Cancel

WebLogic Server Version: 10.3.6.0
Copyright © 1996, 2011, Oracle and/or its affiliates. All rights reserved.
Oracle is a registered trademark of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

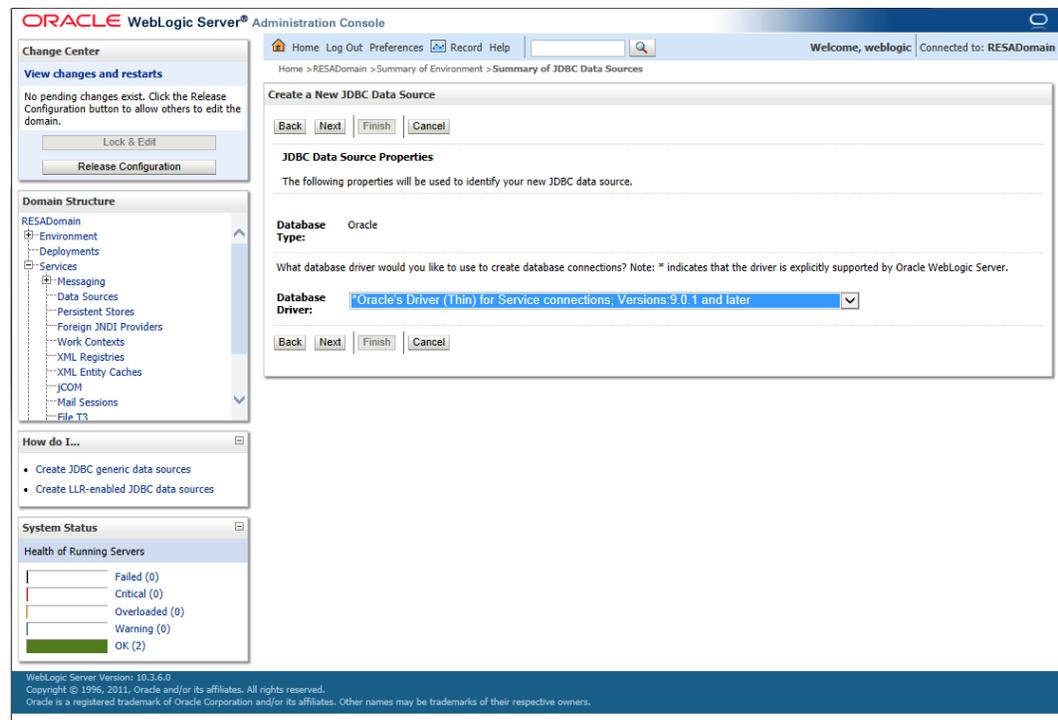
4. Enter the details:

- Name: <OPSS DataSource>
- JNDI Name: jndi/OPSSDS
- Database Type: Oracle

5. Click Next.



6. Select Oracle's Driver (Thin) for Service connections; Versions: 9.0.1 and later. Click Next.



7. Uncheck Supports Global Transactions. Click Next.

The screenshot shows the Oracle WebLogic Server Administration Console interface. The main window displays the 'Create a New JDBC Data Source' wizard. The 'Transaction Options' section is active, showing the following options:

- Supports Global Transactions**
Select this option if you want to enable non-XA JDBC connections from the data source to participate in global transactions using the *Logging Last Resource (LLR)* transaction optimization. Recommended in place of Emulate Two-Phase Commit.
- Logging Last Resource**
Select this option if you want to enable non-XA JDBC connections from the data source to emulate participation in global transactions using JTA. Select this option only if your application can tolerate heuristic conditions.
- Emulate Two-Phase Commit**
Select this option if you want to enable non-XA JDBC connections from the data source to participate in global transactions using the one-phase commit transaction processing. With this option, no other resources can participate in the global transaction.
- One-Phase Commit**

The 'Next' button is highlighted, indicating the user should proceed to the next step.

8. Enter the details:

- Database Name: <database name>
- Host Name: <database server name>
- Port: <database port>
- Database User Name: <RESAIG_OPSS> (This is the OPSS schema which has been created using RCU earlier in this document.)
- Password: <password> (Password given at the time of OPSS schema creation)

And click **Next**.

9. Click Next.

Create a New JDBC Data Source

Back Next Finish Cancel

Connection Properties
Define Connection Properties.

What is the name of the database you would like to connect to?

Database Name:

What is the name or IP address of the database server?

Host Name:

What is the port on the database server used to connect to the database?

Port:

What database account user name do you want to use to create database connections?

Database User Name:

What is the database account password to use to create database connections?

Password:

Confirm Password:

Back Next Finish Cancel

10. Click **Test Configuration**. The message “Connection test succeeded” will appear upon a successful connection.

ORACLE WebLogic Server® Administration Console

Home Log Out Preferences Record Help Welcome, weblogic Connected to: RESADomain

Home > RESADomain > Summary of Environment > Summary of JDBC Data Sources

Messages
✔ Connection test succeeded.

Create a New JDBC Data Source

Test Configuration Back Next Finish Cancel

Test Database Connection
Test the database availability and the connection properties you provided.

What is the full package name of JDBC driver class used to create database connections in the connection pool?
(Note that this driver class must be in the classpath of any server to which it is deployed.)

Driver Class Name:

What is the URL of the database to connect to? The format of the URL varies by JDBC driver.

URL:

What database account user name do you want to use to create database connections?

Database User Name:

What is the database account password to use to create database connections?
(Note: for secure password management, enter the password in the Password field instead of the Properties field below)

Password:

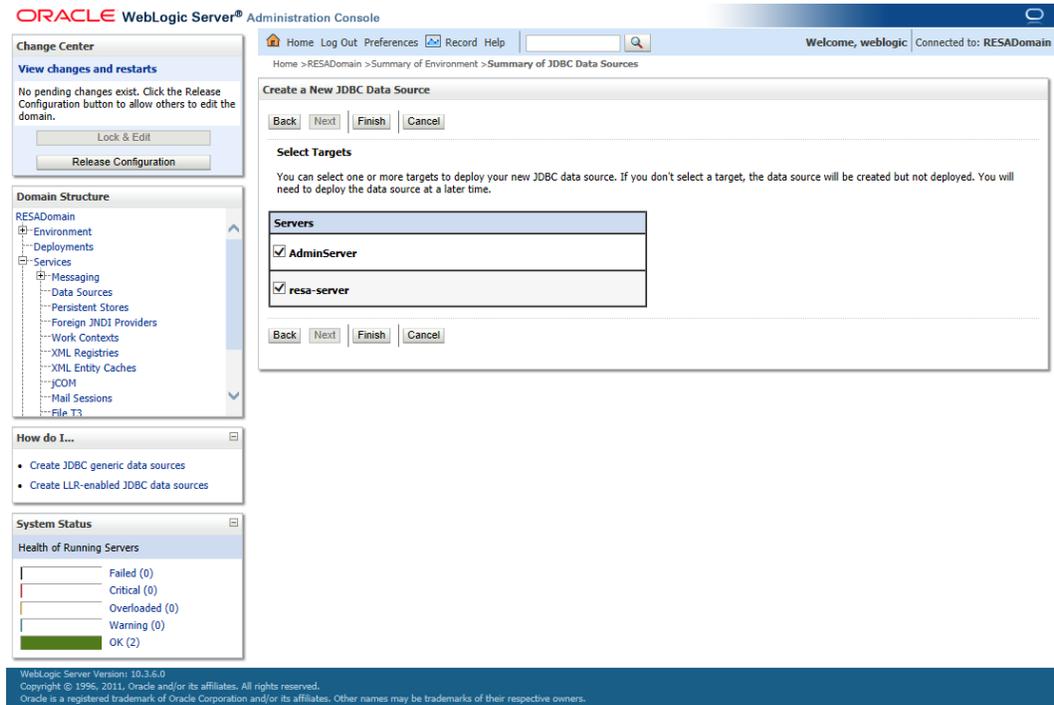
Confirm Password:

What are the properties to pass to the JDBC driver when creating database connections?

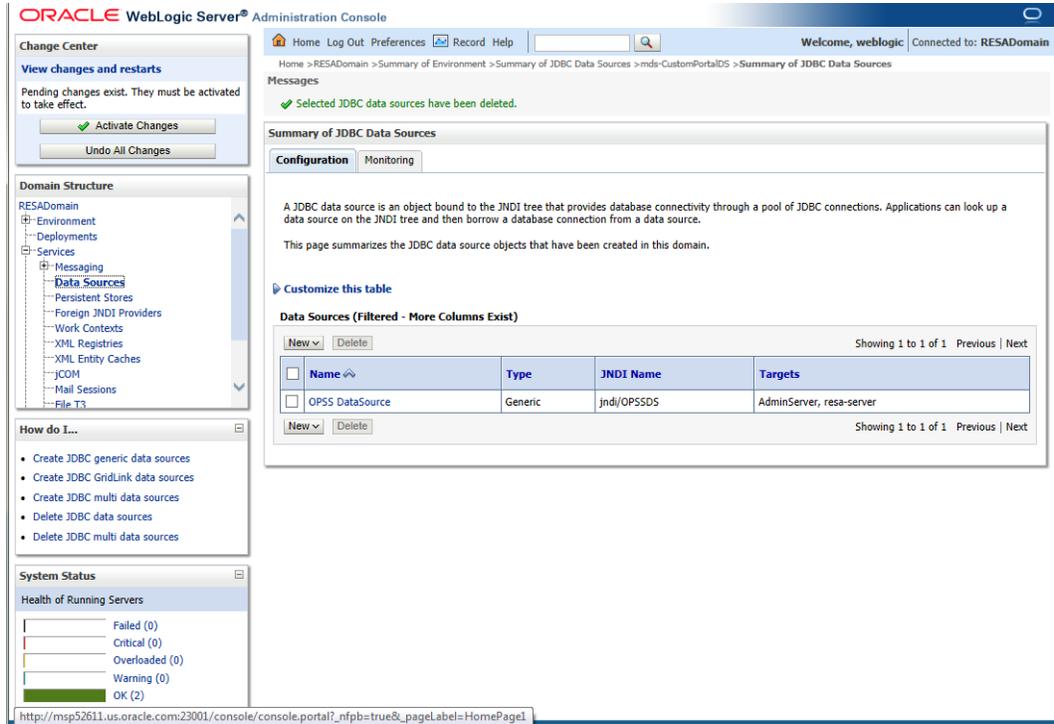
Properties:

http://msp52611.us.oracle.com:23001/console/console.portal?_nfpb=true&_pageLabel=HomePage1

11. Select Targets Admin Server and <resa-server>. Click **Finish**.



12. Click **Activate Changes**. The OPSS DataSource is created as below.



Set up MDS Schema Datasource in WebLogic domain

Follow the below steps to set up the datasource with MDS schema in WebLogic domain.

1. Login to the Administration console.

The screenshot shows the Oracle WebLogic Server Administration Console interface. The main content area displays the 'Summary of Environment' page, which includes a table with the following data:

| Section | Description |
|-------------------------------------|---|
| Servers | A server is an instance of WebLogic Server that runs in its own Java Virtual Machine (JVM) and has its own configuration. |
| Clusters | A cluster is a deployment in which multiple WebLogic Server instances (servers) run simultaneously and work together to provide increased scalability and reliability. A cluster appears to clients to be a single WebLogic Server instance. The servers that constitute a cluster can run on the same machine, or be located on different machines. |
| Virtual Hosts | A virtual host is a set of host names to which WebLogic Server instances (servers) or clusters respond. When you use virtual hosting, you use DNS to specify one or more host names that map to the IP address of a server or cluster. You also specify which Web applications are served by each virtual host. |
| Migratable Targets | A Migratable Target is a target that is active on at most one server of a cluster at a time. |
| Coherence Servers | A Coherence server is a stand-alone cache server, a dedicated JVM instance responsible for maintaining and managing cached data. |
| Coherence Clusters | A Coherence cluster is a group of Coherence nodes that share a group address which allows them to communicate. Coherence nodes can be applications, modules, or application servers (WebLogic Server instances or stand-alone cache servers). Coherence clusters enable applications to share data management and caching services among server instances and clusters hosting the applications that need access to them. |
| Machines | A machine is the logical representation of the computer that hosts one or more WebLogic Server instances (servers). WebLogic Server uses configured machine names to determine the optimum server in a cluster to which certain tasks, such as HTTP session replication, are delegated. The Administration Server uses the machine definition in conjunction with the Node Manager application to start remote servers. |
| Work Managers | A Work Manager defines a set of request classes and thread constraints that manage work performed by WebLogic Servers. J2EE Applications, Web Application Modules, EJBs, and RMI applications can specify a named work manager to use for managing their work requests. |
| Startup and Shutdown Classes | Startup and shutdown classes are Java programs that you create to provide custom, system-wide services for your applications. You add the classes to the WebLogic Server class path and then configure them to load and run when a server starts or shuts down. |

On the left side of the console, there are several panels: 'Change Center' with 'Lock & Edit' and 'Release Configuration' buttons; 'Domain Structure' showing a tree view with 'Environment' selected; 'How do I...' with links like 'Create Managed Servers'; and 'System Status' showing 'Health of Running Servers' with a bar chart indicating 2 servers are in 'OK' status.

2. In Domain Structure, go to Services-> Data Sources and click **Lock & Edit**.

ORACLE WebLogic Server® Administration Console

Home > RESADomain > Summary of Environment > Summary of JDBC Data Sources > mds-CustomPortalDS > Summary of JDBC Data Sources > OPSS DataSource > Summary of JDBC Data Sources

Welcome, weblogic | Connected to: RESADomain

Summary of JDBC Data Sources

Configuration | Monitoring

A JDBC data source is an object bound to the JNDI tree that provides database connectivity through a pool of JDBC connections. Applications can look up a data source on the JNDI tree and then borrow a database connection from a data source.

This page summarizes the JDBC data source objects that have been created in this domain.

Customize this table

Data Sources (Filtered - More Columns Exist)

Click the **Lock & Edit** button in the Change Center to activate all the buttons on this page.

| Name | Type | JNDI Name | Targets |
|-----------------|---------|-------------|--------------------------|
| OPSS DataSource | Generic | jndi/OPSSDS | AdminServer, resa-server |

Showing 1 to 1 of 1 Previous | Next

WebLogic Server Version: 10.3.6.0

3. Click New -> Generic Data Source.

ORACLE WebLogic Server® Administration Console

Home > RESADomain > Summary of Environment > Summary of JDBC Data Sources

Welcome, weblogic | Connected to: RESADomain

Create a New JDBC Data Source

Back | Next | Finish | Cancel

JDBC Data Source Properties

The following properties will be used to identify your new JDBC data source.

* Indicates required fields

What would you like to name your new JDBC data source?

Name: JDBC Data Source-0

What JNDI name would you like to assign to your new JDBC Data Source?

JNDI Name:

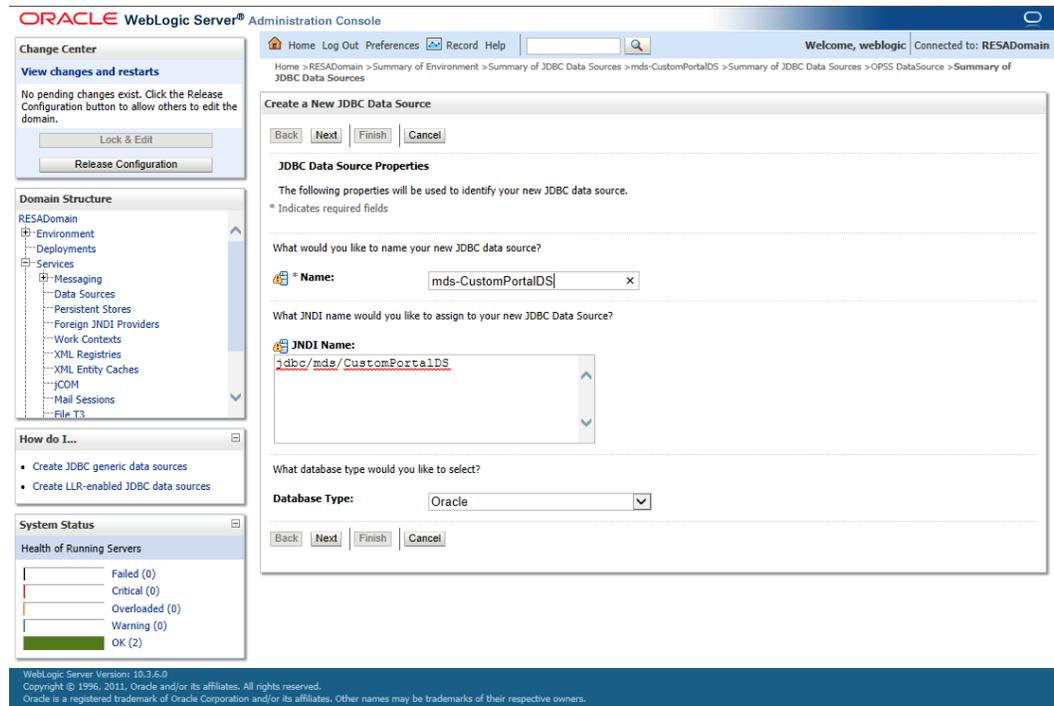
What database type would you like to select?

Database Type: Oracle

Back | Next | Finish | Cancel

WebLogic Server Version: 10.3.6.0
Copyright © 1996, 2011, Oracle and/or its affiliates. All rights reserved.
Oracle is a registered trademark of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

4. Enter the details:
 - Name: <MDS DataSource>
 - JNDI Name: jdbc/mds/CustomPortalDS
 - Database Type: Oracle
5. Click Next.



6. Select Oracle's Driver (Thin) for Service connections; Versions: 9.0.1 and later. Click Next.

The screenshot shows the Oracle WebLogic Server Administration Console. The main window is titled "Create a New JDBC Data Source". The "Database Type" is set to "Oracle". The "Database Driver" dropdown menu is open, showing "Oracle's Driver (Thin) for Service connections, Versions: 9.0.1 and later" selected. The "Next" button is highlighted. The left sidebar shows the "Domain Structure" tree with "Data Sources" selected under "Services". The "System Status" section shows "Health of Running Servers" with 2 OK servers.

7. Click Next.

The screenshot shows the Oracle WebLogic Server Administration Console. The main window is titled "Create a New JDBC Data Source". The "Transaction Options" section is visible. The "Supports Global Transactions" checkbox is checked. The "One-Phase Commit" radio button is selected. The "Next" button is highlighted. The left sidebar shows the "Domain Structure" tree with "Data Sources" selected under "Services". The "System Status" section shows "Health of Running Servers" with 2 OK servers.

8. Enter the details:

- Database Name: <database name>
- Host Name: <database server name>
- Port: <database port>
- Database User Name: <RESAIG_MDS> (This is the MDS schema which has been created using RCU earlier in this document.)
- Password: <password> (Password given at the time of MDS schema creation)

9. Click Next.

Create a New JDBC Data Source

Back Next Finish Cancel

Connection Properties

Define Connection Properties.

What is the name of the database you would like to connect to?

Database Name: DBDname

What is the name or IP address of the database server?

Host Name: DBHostName

What is the port on the database server used to connect to the database?

Port: 1521

What database account user name do you want to use to create database connections?

Database User Name: RESAIG_MDS

What is the database account password to use to create database connections?

Password: ●●●●●●

Confirm Password: ●●●●●●

Back Next Finish Cancel

10. Click **Test Configuration**. The message “Connection test succeeded” will appear upon a successful connection.

The screenshot shows the Oracle WebLogic Server Administration Console. The main window displays the 'Create a New JDBC Data Source' wizard. The 'Test Database Connection' step is active, and the 'Test Configuration' button is highlighted. A message at the top of the console indicates 'Connection test succeeded.' The wizard includes fields for 'Driver Class Name' (oracle.jdbc.OracleDriver), 'URL' (jdbc:oracle:thin:@DBH), 'Database User Name' (RESAIG_MDS), and 'Password'. The 'Properties' section shows 'user=RESAIG_MDS'.

11. Select Targets Admin Server and <resa-server>. Click **Finish**. We must point this to Admin Server as that is how the MDS Repository creation will happen.

The screenshot shows the Oracle WebLogic Server Administration Console. The main window displays the 'Create a New JDBC Data Source' wizard. The 'Select Targets' step is active, and the 'AdminServer' and 'resa-server' targets are selected. The 'Finish' button is highlighted. The wizard includes a 'Servers' table with checkboxes for 'AdminServer' and 'resa-server'. The 'Properties' section shows 'user=RESAIG_MDS'.

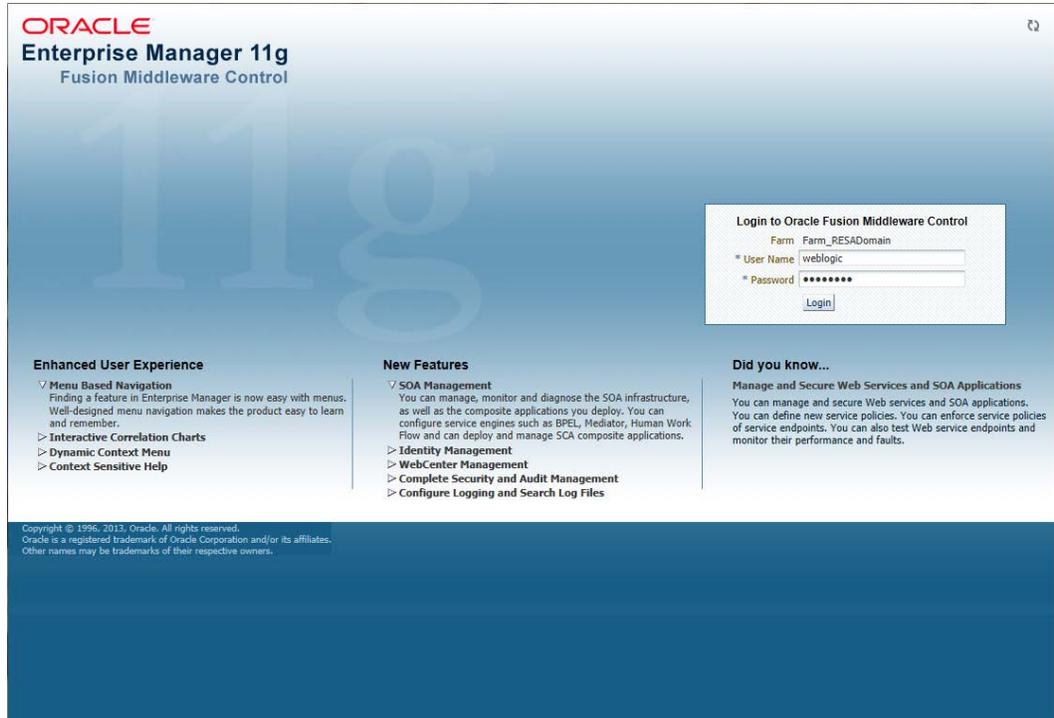
12. Click **Activate Changes**. The mds Custom Portal DataSource is created as below.

The screenshot shows the Oracle WebLogic Server Administration Console interface. The main content area displays the 'Summary of JDBC Data Sources' configuration page. On the left, there are several panels: 'Change Center' with an 'Activate Changes' button, 'Domain Structure' showing a tree view with 'Data Sources' selected, 'How do I...' with a list of actions, and 'System Status' showing server health. The main panel has a breadcrumb trail: Home > RESADomain > Summary of Environment > Summary of JDBC Data Sources > mds-CustomPortalDS > Summary of JDBC Data Sources > OPSS DataSource > Summary of JDBC Data Sources. Below the breadcrumb, there is a 'Configuration' tab and a 'Monitoring' tab. A descriptive paragraph explains that a JDBC data source is an object bound to the JNDI tree. Below this, there is a 'Customize this table' section and a table titled 'Data Sources (Filtered - More Columns Exist)'. The table has columns for Name, Type, JNDI Name, and Targets. It lists two data sources: 'mds-CustomPortalDS' and 'OPSS DataSource', both of Generic type. The 'mds-CustomPortalDS' has a JNDI Name of 'jdbc/mds/CustomPortalDS' and targets 'AdminServer, resa-server'. The 'OPSS DataSource' has a JNDI Name of 'jndi/OPSSDS' and targets 'AdminServer, resa-server'. At the bottom of the console, a URL is visible: http://msp52611.us.oracle.com:23001/console/console.portal?_nfpb=true&_pageLabel=HomePage1

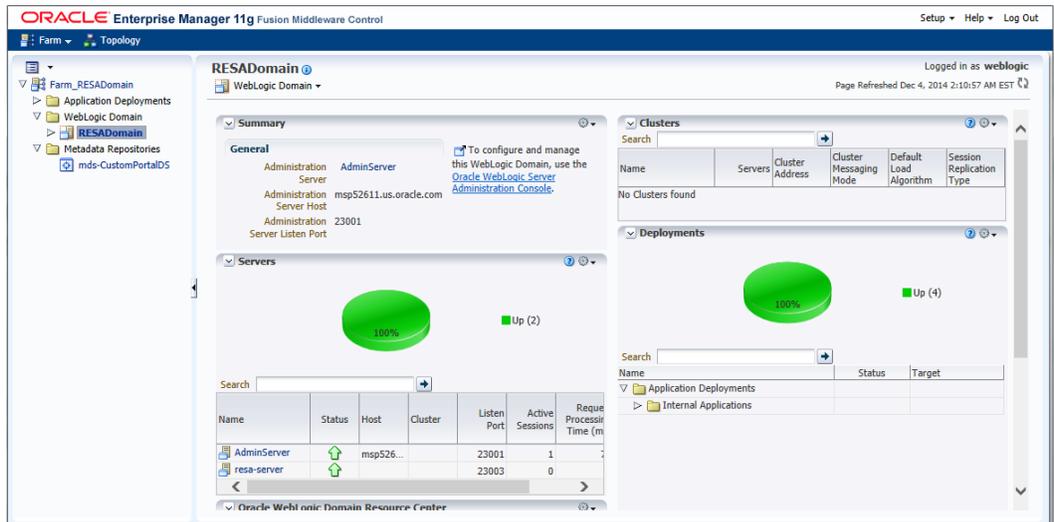
Re-Associate Policy Store to Database

Follow the steps below to re-associate a policy store to the database:

1. Login to the WebLogic EM console.



2. Go to WebLogic Domain and click RESADomain.



3. Select the dropdown WebLogic Domain->Security->Security Provider Configuration.

Security Stores
Current policy and credential store providers are shown below. To migrate the current policy and credential providers use the Change Store Type button.

| Name | Store Type | Location |
|------------------|------------|----------------------|
| Policy Store | File | system-jazn-data.xml |
| Credential Store | File | cwallet.sso |
| Audit Store | File | audit-store.xml |
| Keystore | File | keystores.xml |

Web Services Manager Authentication Providers
You can configure the login modules and keystore for Web Services Manager authentication.

Login Modules
The following table lists all configured login modules for Web Services Manager. Use this list to create, configure or delete a login module.

| Name | Class | Control Flag | Description |
|-----------------------------|--|--------------|-----------------------------------|
| saml.loginmodule | oracle.security.jps.internal.jaas.module.saml.JpsSAMLLoginMod... | Required | SAML Login Module |
| saml2.loginmodule | oracle.security.jps.internal.jaas.module.saml.JpsSAML2LoginMo... | Required | SAML2 Login Module |
| krb5.loginmodule | com.sun.security.auth.module.Krb5LoginModule | Required | Kerberos Login Module |
| digest.authenticator.lo... | oracle.security.jps.internal.jaas.module.digest.DigestLoginModule | Required | Digest Authenticator Login Module |
| certificate.authenticato... | oracle.security.jps.internal.jaas.module.x509.X509LoginModule | Required | X509 Certificate Login Module |
| wss.digest.loginmodule | oracle.security.jps.internal.jaas.module.digest.WSSDigestLogin... | Required | WSS Digest Login Module |
| user.authentication.log... | oracle.security.jps.internal.jaas.module.authentication.JpsUserA... | Required | User Authentication Login Module |
| user.assertion.loginmo... | oracle.security.jps.internal.jaas.module.assertion.JpsUserAsserti... | Required | User Assertion Login Module |

4. Click Change Store Type.

Configure Security Stores
Specify server specific attributes to reassociate the policy, credential and keystores.

Store Type: Oracle Internet Directory

LDAP Server Details
Provide valid credential to connect to LDAP server. Farm uses this credential to connect to LDAP server for authentication and authorization.

* Host: _____
* Port: _____
Use SSL to connect:
* Connect DN: _____ Test LDAP Authentication
* Password: _____

Root Node Details
Use this section to define provider specific configuration for this security store. To specify the root DN, enter the desired root name and domain name. Under Custom Properties, click Add, enter the name and desired value of the property in the resulting dialog, and click OK.

* Root DN: _____
Create New Domain:
* Domain Name: RESADomain

Policy Store Properties
Specify policy store instance property configuration for getting maximum performance.

| | |
|---|---|
| Enable Lazy Load: <input checked="" type="checkbox"/> | Forced Refresh Time (secs): 43200 |
| Role Member Cache Size: 1000 | Refresh Time (secs): 600 |
| Permission Cache Size: 1000 | Update Cache: <input checked="" type="checkbox"/> |
| Incrementally for Management: <input checked="" type="checkbox"/> | Enable Store: <input checked="" type="checkbox"/> |

5. Select Oracle Database in the Store Type drop down.

6. Click **Select** and select jndi/OPSSDS JNDI name. Click **OK**.

7. Enter the values:

- Root DN= <cn=RESAPolicies>
- Select 'Create New Domain'
- Domain Name=<RESADomain> (This must be the domain name which has been created earlier in this document)
- User Name : <RESAIG_OPSS> Schema user name of the OPSS schema

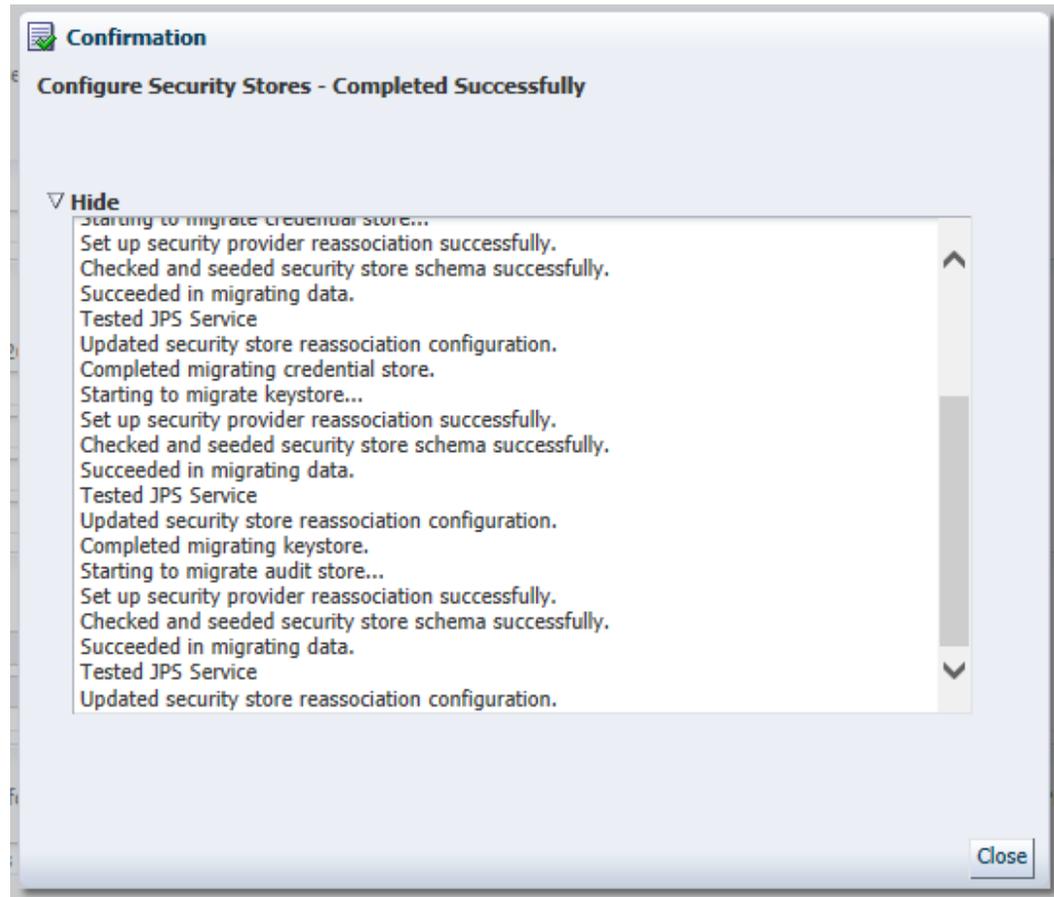
8. Click OK.

The screenshot shows the Oracle Enterprise Manager 11g Fusion Middleware Control interface. The main window is titled 'RESADomain @ WebLogic Domain'. The left-hand navigation pane shows a tree structure with 'Farm_RESADomain' selected. The main content area is titled 'Security Provider Configuration > Configure Security Stores'. It contains several sections: 'Information' with a note that changes require a server restart; 'Configure Security Stores' with a dropdown for 'Store Type' set to 'Oracle Database'; 'Database Server Details' with a 'Data Source JNDI Name' field set to 'jndi/OPSSDS'; 'Data Source Properties' with fields for 'Driver Class Name', 'Database URL', 'User Name', 'Password', and 'Confirm Password'; 'Data Source Access' with 'Protected Data Source' checked and fields for 'User Name' and 'Password'; 'Root Node Details' with a 'Root DN' field set to 'cn=RESAPolicies' and a 'Domain Name' field set to 'RESADomain'; and 'Policy Store Properties' with 'Enable Lazy Load' checked and 'Forced Refresh Time' set to 43200. There are 'OK' and 'Cancel' buttons at the top right of the configuration area.

9. Click Yes.

The image shows a confirmation dialog box with a green checkmark icon and the title 'Confirmation'. The main text reads: 'The change requires the restart of management domain. Are you sure you want to change security store provider?'. At the bottom right, there are two buttons: 'Yes' and 'No'.

- The message Configure Security Stores – Completed Successfully appears. Click Close.



- Restart the WebLogic domain.

Rename and Update jps-config.xml file

- Go to \$WLS_HOME/user_projects/domains/APPDomain/config/fmwconfig.
- Copy the file jps-config.xml and rename it with jps-config-<env>.xml
- In the same file, add the following entry:

```
<serviceInstance location="./merged-jazn-data.xml"
provider="policystore.xml.provider" name="policystorelocal.xml">
  <description>File based policy store Instance</description>
</serviceInstance>
```

The above entry can be added above this:

```
</serviceInstances>
  <jpsContexts default="default">
    <jpsContext name="default">
      <serviceInstanceRef ref="credstore.db"/>
```

Example:

```
<propertySetRef ref="props.db.1"/>
  </serviceInstance>
<serviceInstance location="./merged-jazn-data.xml"
provider="policystore.xml.provider" name="policystorelocal.xml">
```

```

        <description>"File based policy store Instance"</description>
    </serviceInstance>
</serviceInstances>
<jpsContexts default="default">
    <jpsContext name="default">
        <serviceInstanceRef ref="credstore.db"/>

```

4. In the same file, add the following entry:

```

<jpsContext name="source">
    <serviceInstanceRef ref="policystorelocal.xml"/>
</jpsContext>

```

Example:

```

<serviceInstanceRef ref="attribute"/>
<serviceInstanceRef ref="idstore.ldap"/>
</jpsContext>
<jpsContext name="source">
    <serviceInstanceRef ref="policystorelocal.xml"/>
</jpsContext>
<jpsContext name="bootstrap_credstore_context">
    <serviceInstanceRef ref="bootstrap_credstore"/>
</jpsContext>

```

The modified jps-config-`<env>`.xml and the cwallet.sso file will be used for deploying policies.

Wallet file is available

at `$WLS_HOME/user_projects/domains/<RESADomain>/config/fmwconfig/bootstrap/cwallet.sso`

Note: Only use the wallet in the above bootstrap folder location. Make sure to check the line break in the path mentioned for the wallet file.

5. Copy the jps-config-`<env>`.xml file to the `<INSTALL_DIR>/resa/application/resa14/policysetup/jps-config`.
6. Rename the file jps-config-`<env>`.xml at `<INSTALL_DIR>/resa/application/resa14/policysetup/jps-config` to `jps-config.xml` after copying the file jps-config-`<env>`.xml in step 6.
7. Copy cwallet.sso from `$WLS_HOME/user_projects/domains/<RESADomain>/config/fmwconfig/bootstrap` to the location `<INSTALL_DIR>/resa/application/resa14/policysetup/wallet`.

Configure OID Authenticator in WebLogic Domain

The OID (Oracle Internet Directory 11.1.1.9) must be set up in order to perform the configuration of OID Authenticator in WebLogic Domain.

Follow the steps below to configure WebLogic domain with OID Authenticator:

1. Login to Admin console of the domain (Example: RESADomain).
2. Go to SecurityRealm.

The screenshot displays the Oracle WebLogic Server Administration Console interface. The main content area shows the 'Summary of Security Realms' page. The breadcrumb trail is: Home > mds-CustomPortalDS > Summary of Security Realms > myrealm > Users and Groups > Providers > DefaultAuthenticator > Providers > OID Authenticator > Providers > Summary of Security Realms. The page title is 'Summary of Security Realms'. A description states: 'A security realm is a container for the mechanisms—including users, groups, security roles, security policies, and security providers—that are used to protect WebLogic resources. You can have multiple security realms in a WebLogic Server domain, but only one can be set as the default (active) realm. This Security Realms page lists each security realm that has been configured in this WebLogic Server domain. Click the name of the realm to explore and configure that realm.' Below this is a section 'Customize this table' with a sub-section 'Realms (Filtered - More Columns Exist)'. It instructs to 'Click the Lock & Edit button in the Change Center to activate all the buttons on this page.' A table lists the configured realms:

| Name | Default Realm |
|---------|---------------|
| myrealm | true |

The table includes 'New' and 'Delete' buttons for each row. The status bar at the bottom of the table indicates 'Showing 1 to 1 of 1 Previous | Next'. On the left side of the console, there are several panels: 'Change Center' with 'Lock & Edit' and 'Release Configuration' buttons; 'Domain Structure' with a tree view showing 'Security Realms' selected; 'How do I...?' with links to 'Configure new security realms', 'Delete security realms', and 'Change the default security realm'; and 'System Status' showing 'Health of Running Servers' with a bar chart and counts: Failed (0), Critical (0), Overloaded (0), Warning (0), and OK (2). The footer of the console displays: 'WebLogic Server Version: 10.3.6.0 Copyright © 1996, 2011, Oracle and/or its affiliates. All rights reserved. Oracle is a registered trademark of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.'

3. Click the MyRealm -> Providers tab.

The screenshot shows the Oracle WebLogic Server Administration Console. On the left, there are panels for 'Change Center', 'Domain Structure', 'How do I...', and 'System Status'. The main area is titled 'Settings for myrealm' and has tabs for 'Configuration', 'Users and Groups', 'Roles and Policies', 'Credential Mappings', 'Providers', and 'Migration'. The 'Providers' tab is active, showing a table of authentication providers.

Authentication Providers

Click the **Lock & Edit** button in the Change Center to activate all the buttons on this page.

| Name | Description | Version |
|-------------------------|--------------------------------------|---------|
| DefaultAuthenticator | WebLogic Authentication Provider | 1.0 |
| DefaultIdentityAsserter | WebLogic Identity Assertion provider | 1.0 |

4. Click DefaultAuthenticator.

The screenshot shows the Oracle WebLogic Server Administration Console with the 'DefaultAuthenticator' configuration page open. The left sidebar is the same as in the previous screenshot. The main area is titled 'Settings for DefaultAuthenticator' and has tabs for 'Configuration', 'Performance', and 'Migration'. The 'Configuration' tab is active, showing a 'Common' section with a 'Save' button and a 'Control Flag' dropdown set to 'REQUIRED'.

Settings for DefaultAuthenticator

Click the **Lock & Edit** button in the Change Center to modify the settings on this page.

Common | Provider Specific

Save

This page displays basic information about this WebLogic Authentication provider. You can also use this page to set the JAAS Control Flag to control how this provider is used in the login sequence.

| | | |
|----------------------|----------------------------------|---|
| Name: | DefaultAuthenticator | The name of this WebLogic Authentication provider. More Info... |
| Description: | WebLogic Authentication Provider | A short description of the Authentication provider. More Info... |
| Version: | 1.0 | The version number of the Authentication provider. More Info... |
| Control Flag: | REQUIRED | Returns how the login sequence uses the Authentication provider. More Info... |

Save

Click the **Lock & Edit** button in the Change Center to modify the settings on this page.

http://msp52611.us.oracle.com:23001/console/console.portal?_nfpb=true&_pageLabel=HomePage1

5. Click Lock & Edit.

The screenshot shows the Oracle WebLogic Server Administration Console. The left sidebar contains several panels: 'Change Center' with 'Lock & Edit' and 'Release Configuration' buttons; 'Domain Structure' showing a tree view of the domain; 'How do I...'; and 'System Status' showing the health of running servers. The main content area is titled 'Settings for DefaultAuthenticator' and has tabs for 'Configuration', 'Performance', and 'Migration'. Under the 'Configuration' tab, there are sub-tabs for 'Common' and 'Provider Specific'. The 'Common' sub-tab is active, showing a 'Save' button at the top. Below the save button is a descriptive paragraph. A table lists the following properties:

| | | |
|---------------|----------------------------------|---|
| Name: | DefaultAuthenticator | The name of this WebLogic Authentication provider. More Info... |
| Description: | WebLogic Authentication Provider | A short description of the Authentication provider. More Info... |
| Version: | 1.0 | The version number of the Authentication provider. More Info... |
| Control Flag: | REQUIRED | Returns how the login sequence uses the Authentication provider. More Info... |

At the bottom of the table is another 'Save' button.

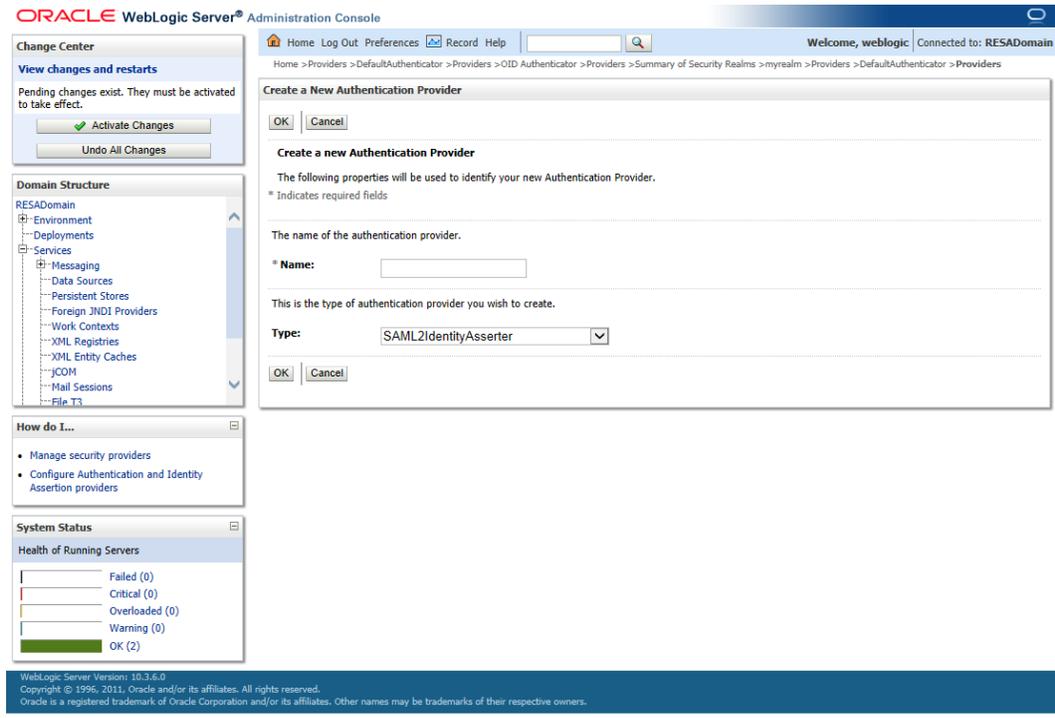
6. Select Control Flag=SUFFICIENT. Click Save and Activate changes.

This screenshot is similar to the previous one, but the 'Control Flag' in the table is now set to 'SUFFICIENT'. The rest of the interface, including the left sidebar and the 'Save' buttons, remains the same.

| | | |
|---------------|----------------------------------|---|
| Name: | DefaultAuthenticator | The name of this WebLogic Authentication provider. More Info... |
| Description: | WebLogic Authentication Provider | A short description of the Authentication provider. More Info... |
| Version: | 1.0 | The version number of the Authentication provider. More Info... |
| Control Flag: | SUFFICIENT | Returns how the login sequence uses the Authentication provider. More Info... |

At the bottom of the page, a URL is visible: http://msp52611.us.oracle.com:23001/console/console.portal?_nfpb=true&_pageLabel=HomePage1

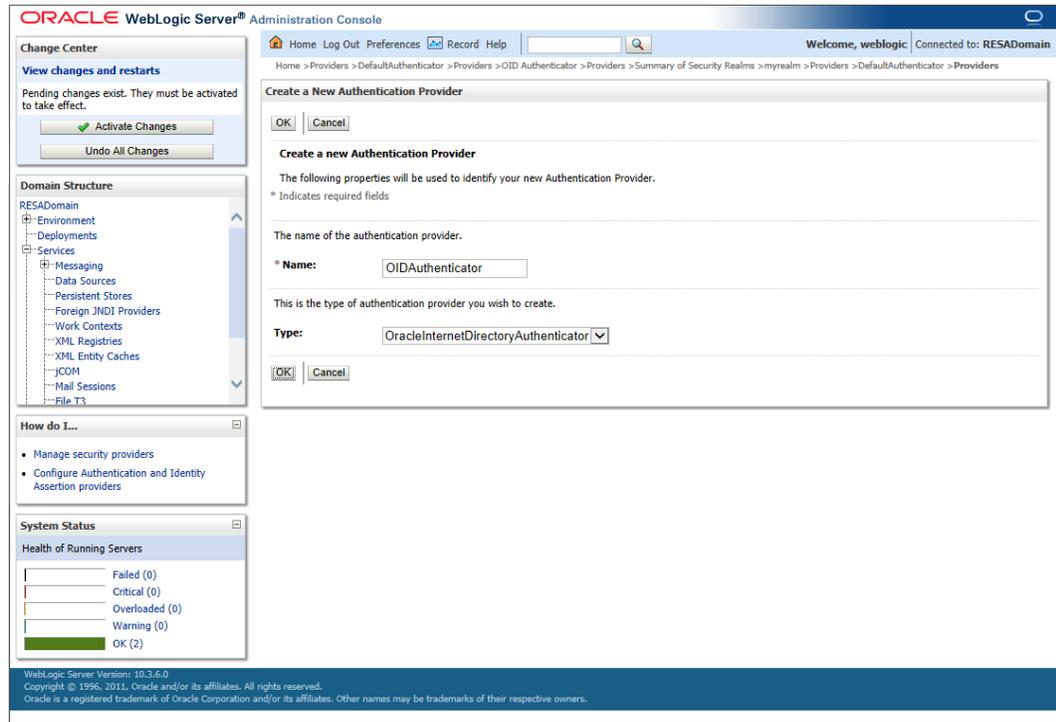
7. Go to Security Realms->MyRealm->Providers tab. Click **Lock & Edit**. Click **New**.



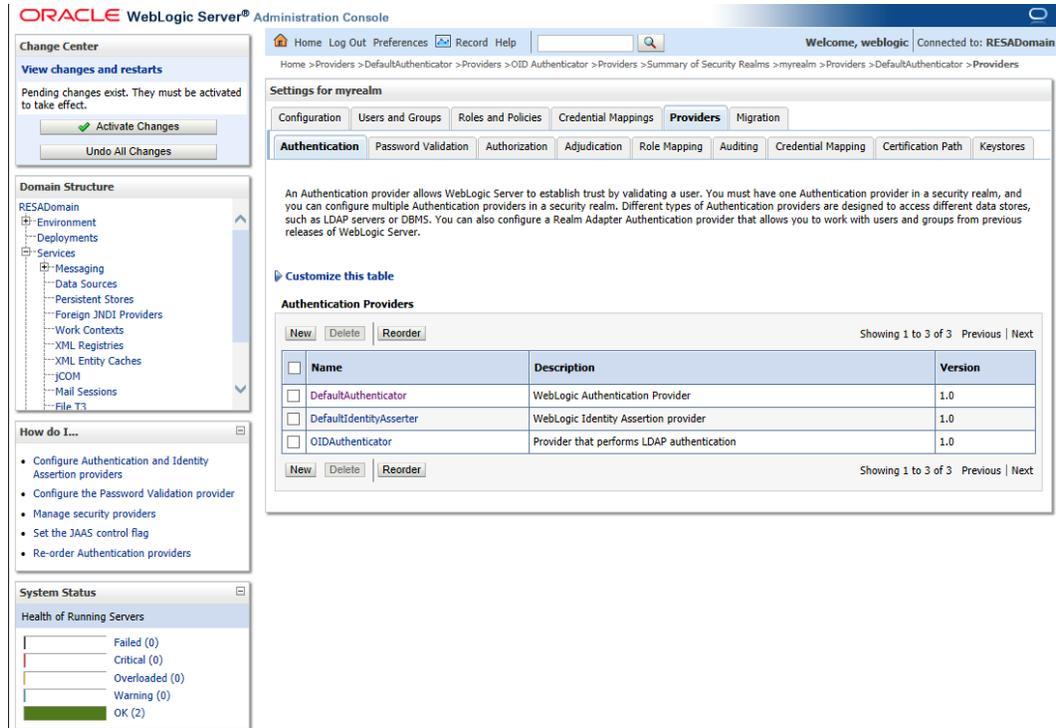
8. Enter the values:

- Name: <OIDAuthenticator> (Provide a name for OID Authenticator. Example:OIDAuthenticator)
- Type: OracleInternetDirectoryAuthenticator

9. Click OK.



10. Click OIDAuthenticator.



11. Select Type: SUFFICIENT. Click Save.

The screenshot shows the Oracle WebLogic Server Administration Console interface. The main content area displays the 'Settings for OIDAAuthenticator' configuration page. The 'Configuration' tab is active, and the 'Common' sub-tab is selected. The 'Control Flag' is set to 'SUFFICIENT' via a dropdown menu. The left sidebar contains several panels: 'Change Center' with 'Activate Changes' and 'Undo All Changes' buttons; 'Domain Structure' showing a tree view of the RESADomain; 'How do I...' with a list of configuration tasks; and 'System Status' showing the health of running servers with 2 OK, 0 Warning, 0 Overloaded, 0 Critical, and 0 Failed.

ORACLE WebLogic Server[®] Administration Console

Home Log Out Preferences Record Help Welcome, weblogic Connected to: RESADomain

Home > DefaultAuthenticator > Providers > OID Authenticator > Providers > Summary of Security Realms > myrealm > Providers > DefaultAuthenticator > Providers > OIDAAuthenticator

Settings for OIDAAuthenticator

Configuration Performance

Common Provider Specific

Save

This page displays basic information about this Oracle Internet Directory Authentication provider. You can also use this page to set the JAAS Control Flag to control how this provider is used in the login sequence.

| | | |
|----------------------|--|---|
| Name: | OIDAuthenticator | The name of this Oracle Internet Directory Authentication provider. More Info... |
| Description: | Provider that performs LDAP authentication | A short description of this Oracle Internet Directory Authentication provider. More Info... |
| Version: | 1.0 | The version number of this Oracle Internet Directory Authentication provider. More Info... |
| Control Flag: | SUFFICIENT | Specifies how this Oracle Internet Directory Authentication provider fits into the login sequence. More Info... |

Save

Change Center

View changes and restarts

Pending changes exist. They must be activated to take effect.

Activate Changes

Undo All Changes

Domain Structure

RESADomain

- Environment
- Deployments
- Services
 - Messaging
 - Data Sources
 - Persistent Stores
 - Foreign JNDI Providers
 - Work Contexts
 - XML Registries
 - XML Entity Caches
 - JCOM
 - Mail Sessions
 - File T3

How do I...

- Configure the Oracle Internet Directory Authentication provider
- Configure Authentication and Identity Assertion providers
- Set the JAAS control flag
- Configure the Password Validation provider
- Manage security providers

System Status

Health of Running Servers

| |
|----------------|
| Failed (0) |
| Critical (0) |
| Overloaded (0) |
| Warning (0) |
| OK (2) |

12. Click Provider Specific tab.

Enter the values:

- Host: <OID Server name> (Example: msp12068.us.oracle.com)
- Port: <OID port> (Example: 3060 or 389)
- Principal: <cn=orcladmin> (provide the OID admin user)
- Credential: <password> (provide the password of cn=orcladmin)
- User Base DN: (Example: cn=Users,dc=us,dc=oracle,dc=com)
- Group Base DN: (Example: cn=Groups,dc=us,dc=oracle,dc=com)
- Select 'Ignore Duplicate Membership'
- Results Time Limit: 30000

Settings for OIAuthenticator

Configuration Performance

Common **Provider Specific**

Save

Use this page to define the provider specific configuration for this Oracle Internet Directory Authentication provider.

— Connection —

Host:

Port:

Principal:

Credential:

Confirm Credential:

SSLEnabled

— Users —

User Base DN:

All Users Filter:

User From Name Filter:

User Search Scope: ▾

13. Save the values and activate changes.

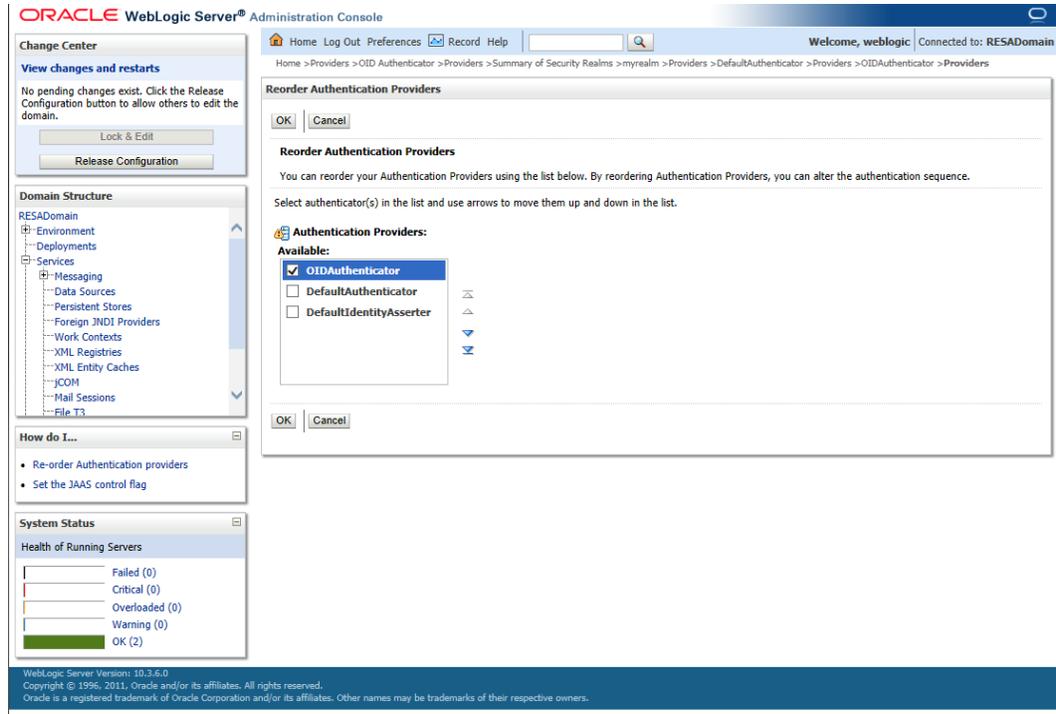
14. Go to Security Realms->myrealm->Providers.

The screenshot shows the Oracle WebLogic Server Administration Console interface. The main content area is titled 'Settings for myrealm' and includes a navigation menu with tabs for Configuration, Users and Groups, Roles and Policies, Credential Mappings, Providers, and Migration. The 'Providers' tab is active, showing a table of authentication providers. The table has columns for Name, Description, and Version. The providers listed are DefaultAuthenticator (WebLogic Authentication Provider), DefaultIdentityAsserter (WebLogic Identity Assertion provider), and OIDAAuthenticator (Provider that performs LDAP authentication). The OIDAAuthenticator is currently at the bottom of the list.

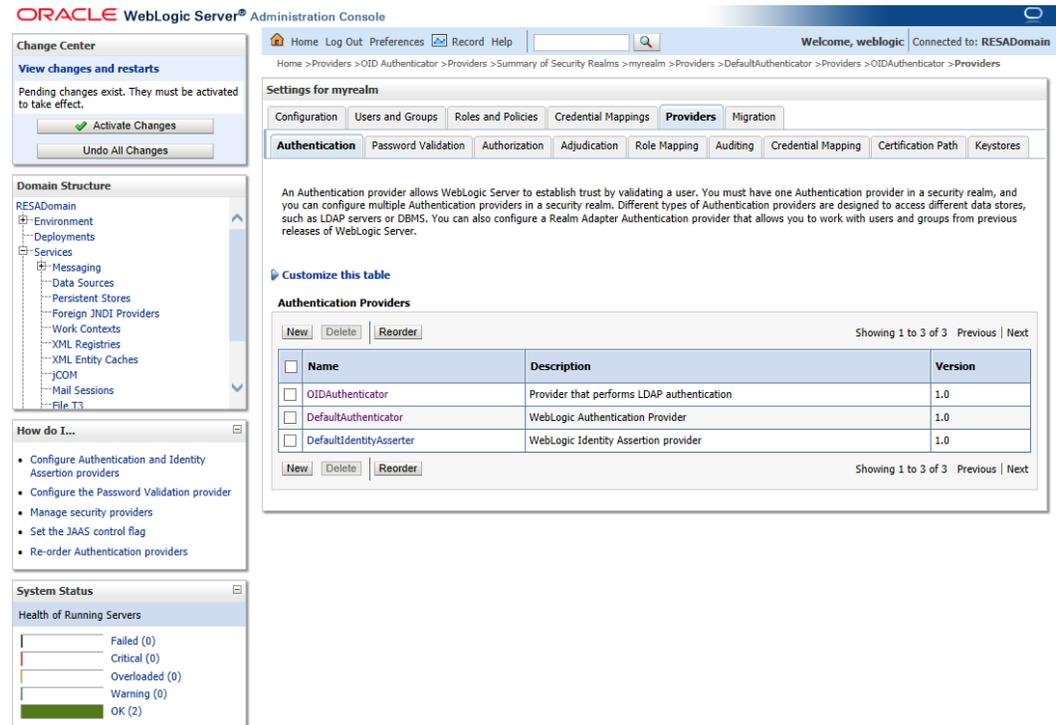
| Name | Description | Version |
|-------------------------|--|---------|
| DefaultAuthenticator | WebLogic Authentication Provider | 1.0 |
| DefaultIdentityAsserter | WebLogic Identity Assertion provider | 1.0 |
| OIDAuthenticator | Provider that performs LDAP authentication | 1.0 |

15. Click Lock and Edit and then click Reorder. Select OIDAAuthenticator and move it to the top of the list. Click OK.

The screenshot shows the 'Reorder Authentication Providers' dialog box in the Oracle WebLogic Server Administration Console. The dialog has 'OK' and 'Cancel' buttons at the top. Below the buttons, there is a section titled 'Reorder Authentication Providers' with instructions: 'You can reorder your Authentication Providers using the list below. By reordering Authentication Providers, you can alter the authentication sequence. Select authenticator(s) in the list and use arrows to move them up and down in the list.' Below this, there is a section titled 'Authentication Providers:' with an 'Available:' list. The 'Available:' list contains three items: DefaultAuthenticator, DefaultIdentityAsserter, and OIDAAuthenticator. The OIDAAuthenticator is currently selected and highlighted in blue. There are up and down arrow buttons to the right of the list to move the selected item.



16. Click Activate Changes.



17. Restart the WebLogic Domain and Managed server.

18. Login to WebLogic domain->Security Realms->MyRealm->Users and Groups and verify that the users in OID appear in this screen (Users and Groups). This confirms the OID authentication from WebLogic is successful.

Load LDIF Files in LDAP

The OID (Oracle Internet Directory 11.1.1.9) must be set up in order to perform the configuration of OID Authenticator in WebLogic Domain.

There are four LDIF files provided in the application zip:

- RESA-oid-create-groups.ldif
- RESA-oid-create-users.ldif
- RESA-oid-delete-groups.ldif
- RESA-oid-delete-users.ldif

Note: You may use the existing users and existing groups if the enterprise users and groups are already available in the LDAP. The users provided in the LDIF files above may not be required to use the application. For more information, refer to the Retail Role Hierarchy section in the *Implementing Functional Security of the Oracle Retail Sales Audit 14.1.3 Operation Guide*.

The steps given below can be used to import the Groups and Users into the LDAP using the LDIF files 'RESA-oid-create-groups.ldif' and 'RESA-oid-create-users.ldif'.

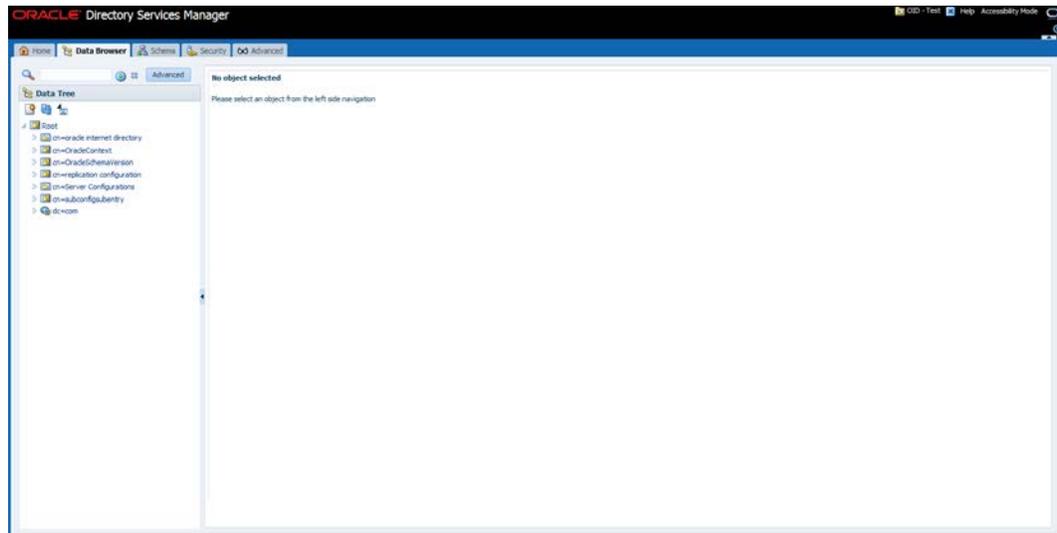
Note: If you are using the above LDIF files to set up the users and groups, you must update the 'RESA-oid-create-user.ldif' LDIF file with your password for the 'userpassword' attribute for all the users mentioned in the RESA-oid-create-user.ldif LDIF file. The changes must be done before importing the users LDIF file 'RESA-oid-create-users.ldif' into the LDAP. Once the users are imported into the LDAP, remove the 'userpassword' attribute value from the LDIF file. Refer to the *Oracle Internet Directory Administration Guide* for OID password policies for setting up passwords.

Note: LDIF files can also be imported in other ways, but the steps below are using ODSM console.

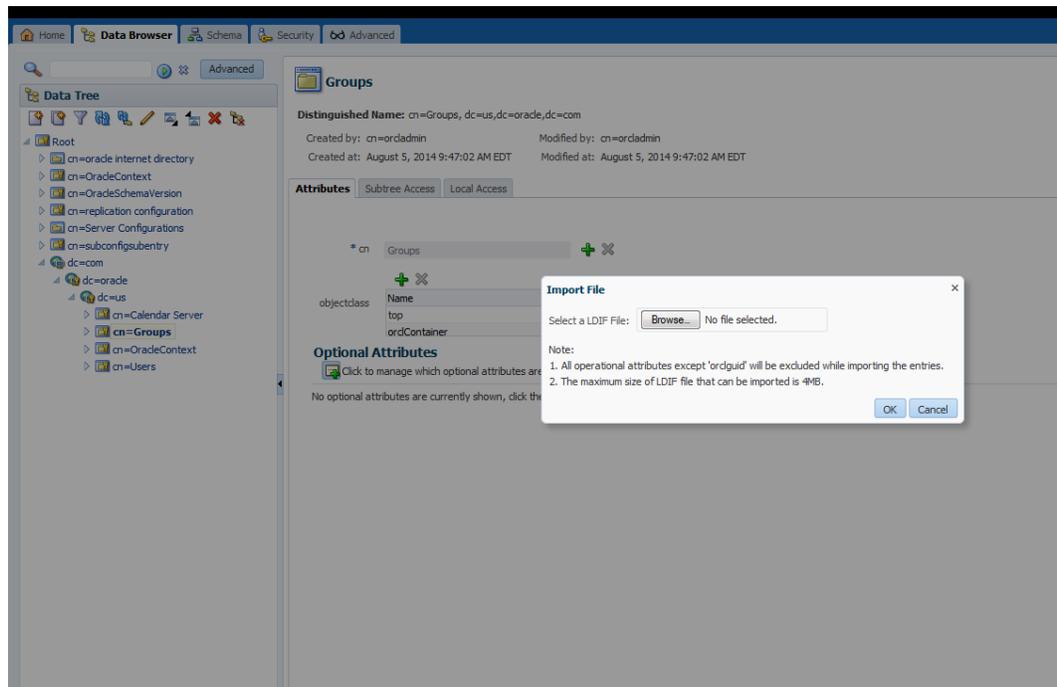
The delete LDIF 'RESA-oid-delete-groups.ldif' can be used as needed if you need to delete the groups created from the groups creation LDIF 'RESA-oid-create-groups.ldif'.

The delete LDIF 'RESA-oid-delete-users.ldif' can be used if you need to delete the users created from the users LDIF file 'RESA-oid-create-users.ldif'.

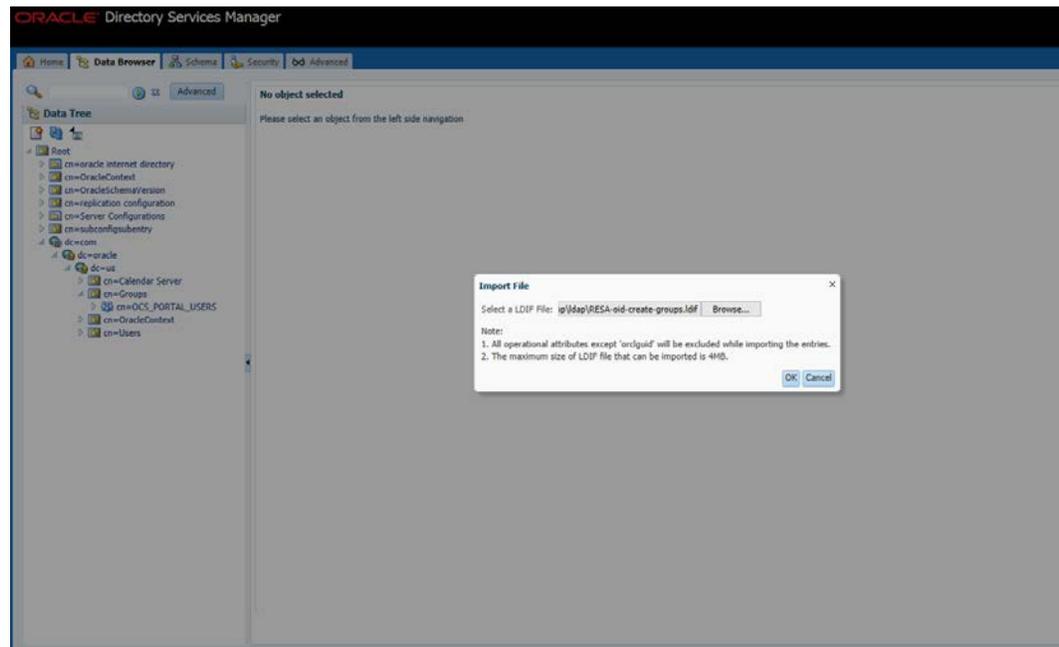
1. Login into ODSM and navigate to the 'Data Browser' tab.



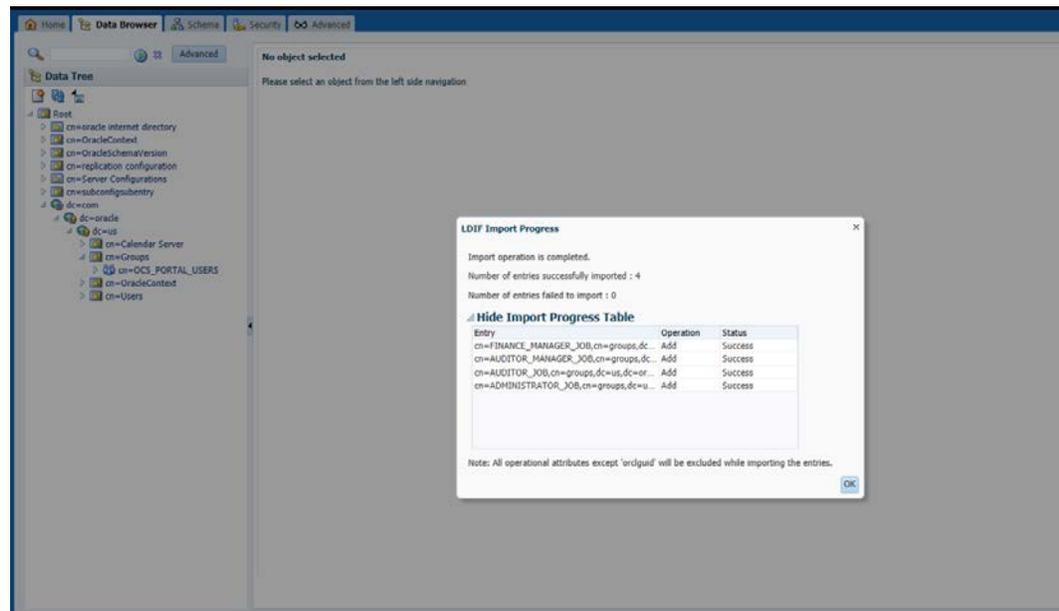
2. On the Data Tree in the left hand side, expand dc=com, dc=oracle, dc=us. Right click cn=Groups and select Import LDIF. Below pop up appears.



3. Click **Browse**. Select the LDIF file 'RESA-oid-create-groups.ldif' which has been downloaded from the media. Click **OK**.

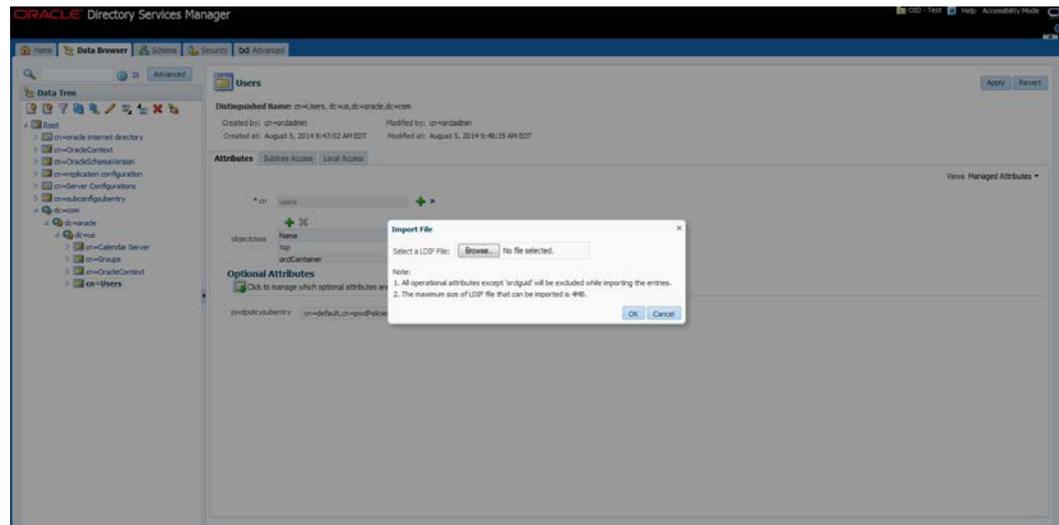


4. You should see the entries successfully imported as shown in the screenshot. The following Groups will be imported in the LDAP.

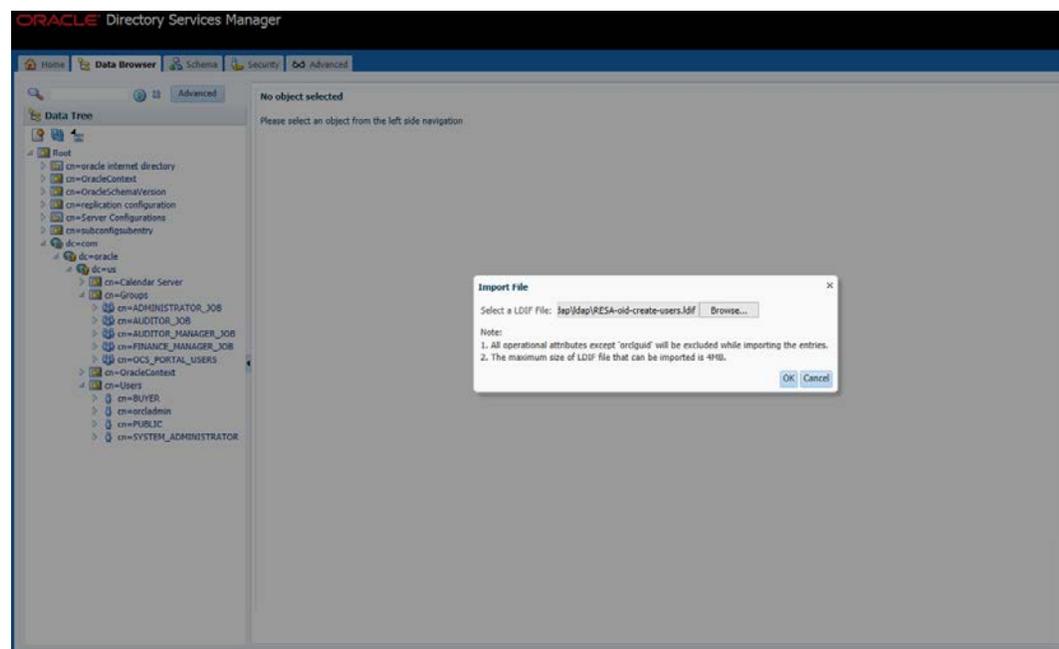


5. Verify the Groups are available at cn=Groups,dc=us,dc=oracle,dc=com.

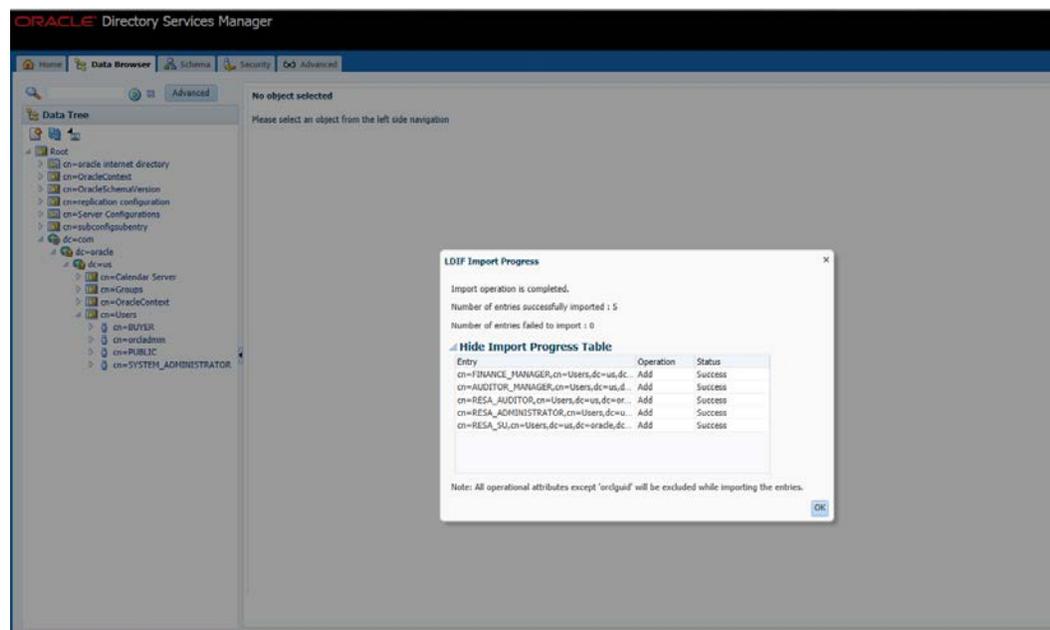
- Go to `cn=Users,dc=us,dc=oracle,dc=com`. Right Click `cn=Users` and select Import LDIF.



- Click **Browse** and select the LDIF file `RESA-oid-create-users.ldif` to import the Users in LDAP.

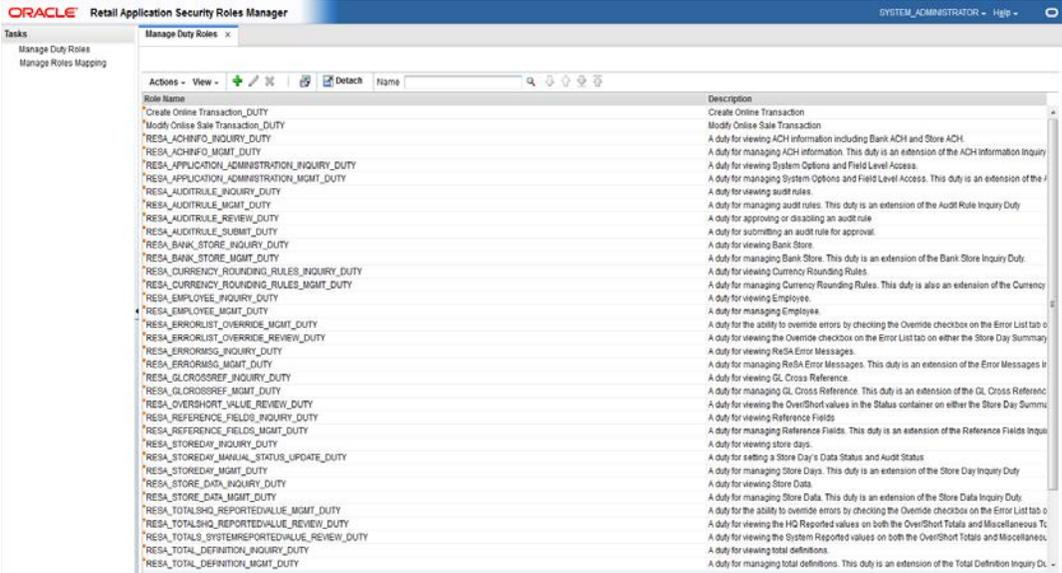


8. You should see the entries successfully imported as shown in the screenshot. The following Users will be imported in the LDAP.



Retail Application Security Roles Manager

Retail Application Security Roles Manager (RASRM) is a tool to facilitate the customization of default RGPU role mappings to suit your business role model. This new application can be deployed along with the ReSA application to manage the application policies of ReSA. A new installer screen is added, so you can opt for this application and this gets deployed to the managed server of the ReSA application. Once deployment is done, you should be able to access this application from the main page of ReSA. You can modify the application roles and their mappings to enterprise roles from RASRM (application shown below).



Only the user with System Administrator privilege can access RASRM from the ReSA application.

As part of the Retail Sales Audit Application install, RASRM gets installed with one default role SYSTEM_ADMINISTRATOR_JOB role. The same job role will also exist in ReSA's jazn-data.xml file. The below options can be used for the set up.

Option 1:

Create the SYSTEM_ADMINISTRATOR_JOB role in your LDAP and assign that role to a user who intends to execute the role mapping process.

Option 2:

Create a Job role in your LDAP and map the intended job role in the LDAP to the SYSTEM_ADMINISTRATOR_JOB role using enterprise manager.

Since the user is part of the SYSTEM_ADMINISTRATOR_JOB role, the user first access the ReSA application app and then launch RASRM for role mapping from the user menu of the ReSA application.

Note: The SYSTEM_ADMINISTRATOR_JOB role must have been already created if using the sample LDIF files which are provided as part of the Retail Sales Audit Application zip file.

Clustered Installations – Preinstallation Steps

Skip this section if you are not clustering the application server.

1. Make sure that you are able to start and stop the managed servers that are part of the ReSA Cluster from the WebLogic Admin Console.

There are no additional steps before running the installer for Retail Sales Audit.

Run the ReSA Application Installer

Once you have a managed server that is configured and started, you can run the ReSA application installer. This installer configures and deploys the ReSA application.

Note: See [Appendix: Oracle Retail Sales Audit Application Installer Screens](#) for details about every screen and field in the application installer.

Note: It is recommended that the installer be run as the same UNIX account which owns the application server ORACLE_HOME files.

1. Change directories to `INSTALL_DIR/resa/application`.
2. Set the `ORACLE_HOME`, `JAVA_HOME`, and `WEBLOGIC_DOMAIN_HOME` environment variables. `ORACLE_HOME` should point to your WebLogic installation. `JAVA_HOME` should point to the Java JDK 1.7+. This is typically the same JDK which is being used by the WebLogic domain where Application is getting installed. `WEBLOGIC_DOMAIN_HOME` should point to the full path of the domain into which ReSA will be installed.
3. If a secured datasource is going to be configured you also need to set “ANT_OPTS” so the installer can access the key and trust store that is used for the datasource security:

```
export ANT_OPTS="-Djavax.net.ssl.keyStore=<PATH TO KEY STORE> -  
Djavax.net.ssl.keyStoreType=jks -Djavax.net.ssl.keyStorePassword=<KEYSTORE  
PASSWORD> -Djavax.net.ssl.trustStore=<PATH TO TRUST STORE> -  
Djavax.net.ssl.trustStoreType=jks -  
Djavax.net.ssl.trustStorePassword=<TRUSTSTORE PASSWORD>"
```

An example of this would be:

```
export ANT_OPTS="-  
Djavax.net.ssl.keyStore/u00/webadmin/product/identity.keystore -  
Djavax.net.ssl.keyStoreType=jks -Djavax.net.ssl.keyStorePassword=retail123 -  
Djavax.net.ssl.trustStore/u00/webadmin/product/identity.truststore -  
Djavax.net.ssl.trustStoreType=jks -  
Djavax.net.ssl.trustStorePassword=retail123"
```

4. If you are using an X server such as Exceed, set the `DISPLAY` environment variable so that you can run the installer in GUI mode (recommended). If you are not using an X server, or the GUI is too slow over your network, unset `DISPLAY` for text mode.
5. Run the `install.sh` script. This launches the installer. After installation is completed, a detailed installation log file is created (`resa14install.<timestamp>.log`). See [Appendix: Oracle Retail Sales Audit Application Installer Screens](#) for illustrations of installer screens and details about what information needs to be entered on each screen.

Resolving Errors Encountered During Application Installation

If the application installer encounters any errors, it halts execution immediately. You can run the installer in silent mode so that you do not have to re-enter the settings for your environment. See [Appendix: Installer Silent Mode](#) in this document for instructions on silent mode.

See [Appendix: Common Installation Errors](#) in this document for a list of common installation errors.

Because the application installation is a full reinstall every time, any previous partial installations are overwritten by the successful installation.

Test the ReSA Application

After the application installer completes you should have a working ReSA application installation. To launch the application, open a web browser and go to `http://host:httpport/ResaPortal`

Examples:

<http://myhost:23303/ResaPortal>

- You should use a user/password that you built in the previous section of this install guide “Load LDIF files in LDAP”.
The default, preloaded user supplied in the LDIF scripts for testing this installed application is RESA_SU; the password is <the password which you have given in the LDIF file RESA-oid-create-users.ldif as part of loading LDIF files into the LDAP>.

Online Help

The application installer automatically installs Online Help to the proper location. It is accessible from the help links within the application.

REST Web Service Disable/Re-enable

If you want to disable or enable RST web services for Merchandising Mobile, perform the following procedures.

Disable REST Web Services war

1. Login to the WebLogic Administration console with username/password.
2. Click the Deployments in the domain structure panel which will list all the applications deployed under that domain.
3. In Summary of Deployments click resa14 application.
4. Click the Target tab and click **Lock & Edit**.
5. Check the ResaReSTServices under Target Assignments and click **Change Targets**.
6. Uncheck the server and click **Yes**.
7. Click **Activate Changes** for the changes to become effective.

Re-enable REST Web Services war

1. Login to the WebLogic Administration console with username/password.
2. Click the Deployments in the domain structure panel which will list all the applications deployed under that domain.
3. In Summary of Deployments click resa14 application.
4. Click the Target tab and click **Lock & Edit**.
5. Check the ResaReSTServices under Target Assignments and click Change Targets.
6. Check the server and click **Yes**.
7. Click **Activate Changes** for the changes to become effective.

Single Sign-On

Skip this section if ReSA is not used within an Oracle Single Sign-On environment.

Note: This section assumes the Oracle WebLogic Server has already been registered with the Oracle Access Manager (OAM) via the oamreg tool. See the Oracle Single Sign-On (OAM using webgate) documentation for details.

If you are using ReSA in an Oracle Single Sign-On environment, then the ReSA root context must be protected. Modify the following files.

- `mod_wl_ohs.conf` located in
`<WEBLOGIC_HOME>/Oracle_WT1/instances/instance1/config/OHS/ohs1`
LoadModule weblogic_module "\${ORACLE_HOME}/ohs/modules/mod_wl_ohs.so"
<IfModule weblogic_module>
</IfModule>
 <Location /console>
 WebLogicHost <weblogichostname>
 WebLogicPort <AdminServerPort>
 SetHandler weblogic-handler
 </Location>

 <Location / ResaPortal-Portal-context-root />
 WebLogicHost <weblogichostname>
 WebLogicPort <resaserverport>
 SetHandler weblogic-handler
 </Location>

 <Location /adfAuthentication>
 WebLogicHost <weblogichostname>
 WebLogicPort <resaserverport>
 SetHandler weblogic-handler
 </Location>

Note: In the above, modify 'ResaPortal-Portal-context-root' with the context root name used for installing the ReSA Application.

Operational Insights Installation Tasks (Optional)

This section provides the details on how to configure Oracle Retail Sales Audit (ReSA) Operational Insights dashboards and reports installation. This is an optional section as you can choose not to use Oracle Retail Sales Audit (ReSA) Operational Insights. Single Sign On configuration for ReSA and Oracle BI EE is mandatory for configuring Operational Insights in production environment.

Install Oracle BI

For step-by-step instructions on how to install and configure Oracle BI EE, see the “Installing Oracle Business Intelligence” chapter of the *Oracle BI EE Installation Guide*.

Installing Operational Insights 14.1.3

Configure the Repository (rpd)

Complete the following steps to configure the repository:

1. Stop Oracle BI services by executing `opmnctl.bat` or `opmnctl stopall` from `<BI_INSTALL_DIRECTORY>\instances\instance1\bin`.
2. Update the configuration file located at `<BI_INSTALL_DIRECTORY>\instances\instance1\config\OracleBIServerComponent\coreapplication_obis1\NQSSConfig.INI`. Add a new line under the [REPOSITORY] section. For example:


```
[REPOSITORY]
Star = Operational_Insight.rpd, DEFAULT;
```
3. Other default repositories should be commented out in the `NQSSConfig.INI`. For example:


```
[REPOSITORY]
Star = Operational_Insights.rpd, DEFAULT;
#Star = SampleAppLite.rpd, DEFAULT;
```
4. Change the following setting from `FMW_UPDATE_ROLE_AND_USER_REF_GUIDS`

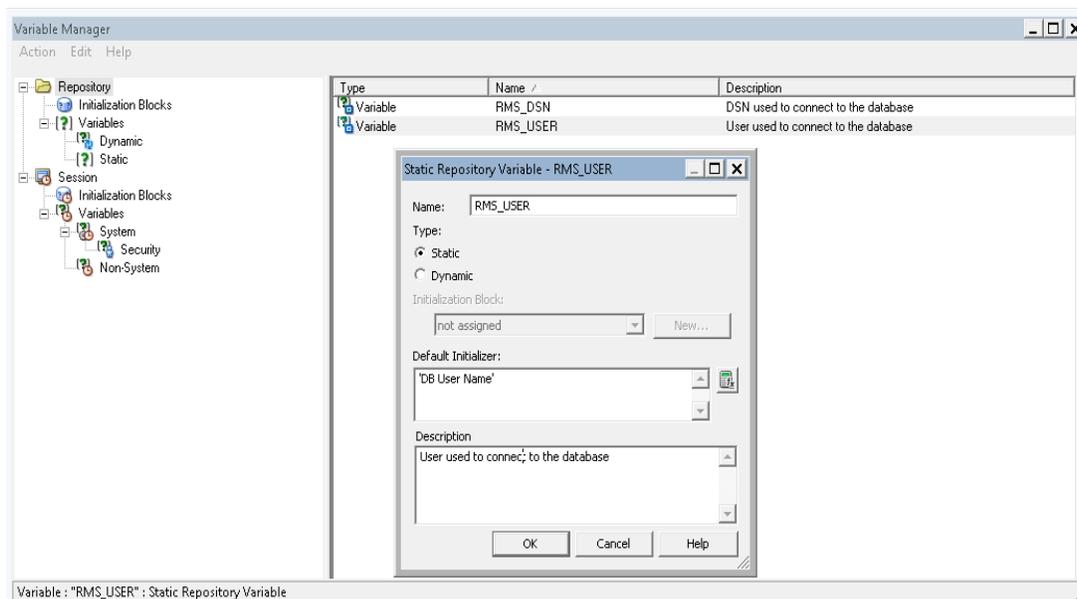
```
=
NO;
to
FMW_UPDATE_ROLE_AND_USER_REF_GUIDS= YES;
```
5. Save and close `NQSSConfig.INI`.
6. Make sure that the `tnsnames.ora` file exists under `<BI_INSTALL_DIRECTORY>\Oracle_BI1\network\admin` and the file has an entry of the database used by Operational Insights.
7. Proceed to set up the database connection.

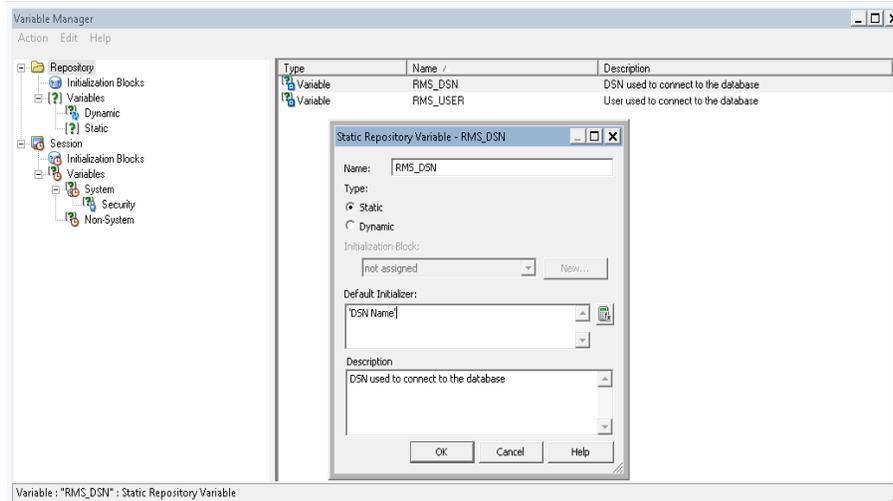
Set up the Database Connection

Refer to the “Configuring Repositories” chapter of the *Oracle BI EE System Administrator’s Guide* for additional details.

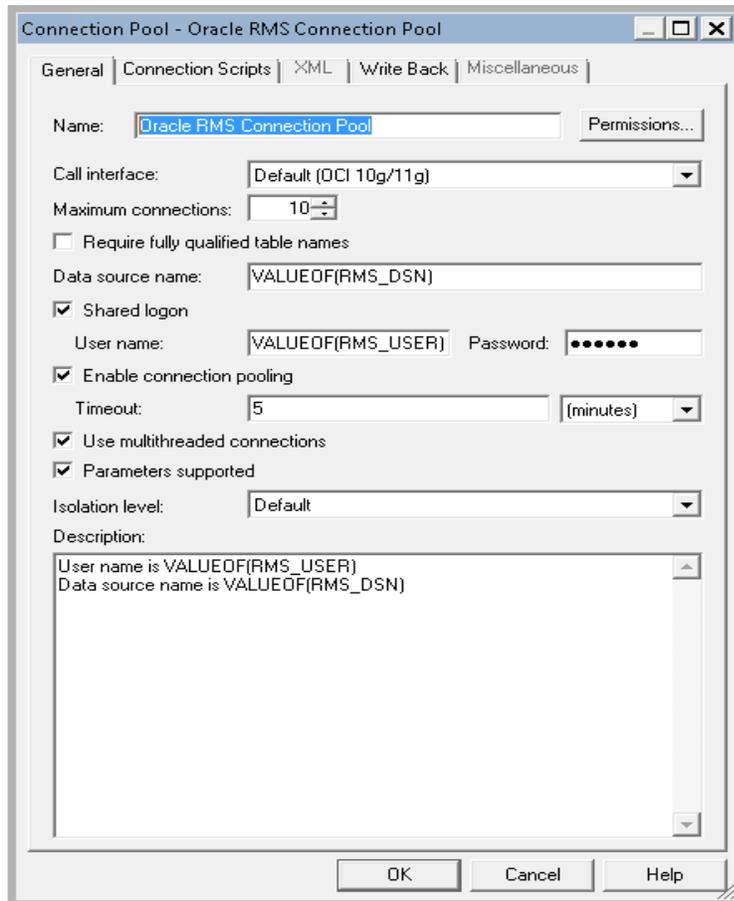
Note: The screen illustrations in the following steps are only examples. The screens that appear depend on the set up of your system.

1. The Rpd.zip is located under <INSTALL DIR>\application\resa14\OperationalInsights\Rpd and unzip the Rpd.zip to obtain Operational_Insight.rpd along with Rpd_post_install.txt file and proceed with DB Connection setup.
2. This change requires moving the rpd to a Microsoft Windows system which has Oracle BI EE installed. Rpd is located at <BI_INSTALL_DIRECTORY>\instances\instance1\bifoundation\OracleBIServerComponent\coreapplication_obis1\repository.
3. Once the Operational_Insights.rpd is moved to a Microsoft Windows system, open it using the Oracle BI Server Administration tool.
4. When prompted for the password, refer to the RPD_post_install.txt
5. At this time the password of the rpd can be changed if desired. For more details on changing the password refer to the chapter, “Managing Oracle BI Repository Files” of the *Oracle BI EE Metadata Repository Builder’s Guide*.
6. When the rpd is opened, from the menu, go to Manage > Variables.
7. Under Repository Static variables, edit RMS_USER with main RMS schema username(for example, RMS01) and RMS_DSN with Data Source Name of the RMS Database by double clicking on RMS_USER and RMS_DSN options.





8. In the Physical Layer, open the Connection Pool (Oracle RMS Connection Pool) under “Oracle RMS OLTP” and update the password for the RMS User. The following is a sample of the Oracle RMS Connection Pool screen.



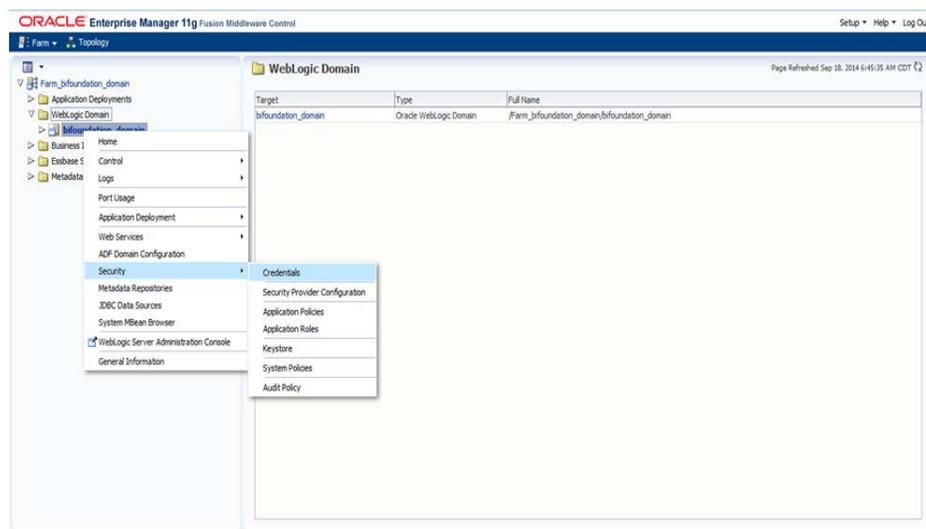
9. Save the Operational_Insight.rpd file.
10. Make sure tnsnames.ora file exists under <BI_INSTALL_DIRECTORY>\Oracle_BI1\network\admin and the file has an entry of the database which is used by Operational Insights.

11. Test the database connection by right-clicking on any of the tables in the Physical Layer, and select Update Row Count. The number of rows will be shown when that table is highlighted if the database connection is successful.
12. FTP the rpd back to
<BI_INSTALL_DIRECTORY>\instances\instance1\bifoundation\OracleBIServerComponent\coreapplication_obis1\repository. Make sure it is copied in binary mode.
13. Proceed to the next section for to configure the catalog.

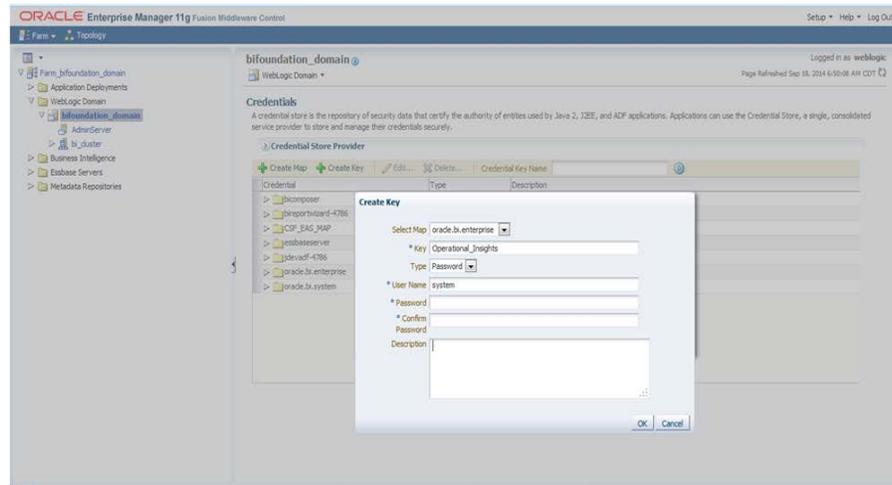
Configure Catalog

Perform the following procedure to configure the catalog:

1. The Catalog.zip is located under <INSTALL DIR>\application\resa14\OperationalInsights\Catalog and unzip the Catalog.zip to obtain the catalog folder “Operational_Insight”.
2. Copy the catalog folder to the below directory<BI_INSTALL_DIRECTORY>\instances\instance1\config\OracleBIPresentationServicesComponent\coreapplication_obips1\catalog\
3. Update the instanceconfig.xml file to point to Operational_Insight catalog. Instanceconfig.xml is found at
<BI_INSTALL_DIRECTORY>\instances\instance1\config\OracleBIPresentationServicesComponent\coreapplication_obips1. Change the catalog path within the file to point to Operational_Insight. For example:
<CatalogPath><BI_INSTALL_DIRECTORY>\instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreapplication_obips1\catalog\</CatalogPath>
4. Save and close the instanceconfig.xml.
5. Log in to WebLogic Enterprise Manager (EM) via web browser with the URL as <http://<hostname>:7001/em>. Note that the 7001 port number can be different for every installation. Log in with the username and password created during Oracle BI EE installation.
6. Go to WebLogic Domain > right click bifoundation_domain > Security > Credentials as shown in the following screen.



7. Click Create Key.



8. For Select Map, enter value as oracle.bi.enterprise
9. For Key, enter repository- Operational_Insights. For User Name, enter system. Enter the password of the rpd.
10. Click OK and log out.
11. Start Oracle BI services by executing opmnctl.bat or opmnctl startall from <BI_INSTALL_DIRECTORY>\instances\instance1\bin.
12. Test Operational Insights Installation by opening the browser with the URL as http://<hostname>:9704/analytics with the username and password created during Oracle BI EE installation.

Another alternative for configuring the rpd and catalog through WebLogic, refer to the "Configuring Repositories" chapter in the System Administrator's Guide for Oracle Business Intelligence Enterprise Edition"

Configure Operational Insights Roles

Perform the following procedure to configure ReSA pre-packaged security roles in Operational Insights:

1. Stop all services.
2. Make a backup of <BI_INSTALL_DIRECTORY>\user_projects\domains\bifoundation_domain\config\fmwconfig\system-jazn-data.xml.
3. Copy the pre-packaged Operational Insights system-jazn-data.xml file from <INSTALL DIR>\application\resa14\OperationalInsights\XML Into <BI_INSTALL_DIRECTORY>\user_projects\domains\bifoundation_domain\config\fmwconfig\.
4. Start all services.

For more information regards Operational Insights application roles and associated user groups please refer to the *Oracle Retail Merchandising Security Guide Chapter 13 Operational Insights Security Overview*.

If you already have custom roles defined and wanted to update the existing jazn settings with the Operational Insights specific roles, then you copy the Operational Insights application roles manually into the jazn file.

For example:

Existing Jazn File:

```
<app-role>
  <name>UserDefinedRole</name>
  <display-name>Custom User Defined Role</display-name>
  <class>oracle.security.jps.service.policystore.ApplicationRole</class>
  <members>
    <member>
      <class>weblogic.security.principal.WLSGroupImpl</class>
      <name>UserGroups</name>
    </member>
  </members>
</app-role>
</app-roles>
```

Now from the packaged system-jazn-data.xml file, copy the Operational Insights application roles into your existing jazn file. The text in italics below is one of the application roles packaged with Oracle Operational Insights.

```
<app-role>
  <name>UserDefinedRole</name>
  <display-name>Custom User Defined Role</display-name>
  <class>oracle.security.jps.service.policystore.ApplicationRole</class>
  <members>
    <member>
      <class>weblogic.security.principal.WLSGroupImpl</class>
      <name>UserGroups</name>
    </member>
  </members>
</app-role>

<app-role>
  <name>Auditor Manager</name>
  <display-name>BI Auditor Manager</display-name>
  <guid>57B470702E7211E48F37AF2A78D27375</guid>
  <class>oracle.security.jps.service.policystore.ApplicationRole</class>
  <members>
    <member>
      <class>weblogic.security.principal.WLSGroupImpl</class>
      <name>AUDITOR_MANAGER_JOB</name>
    </member>
    <member>
      <class>oracle.security.jps.service.policystore.ApplicationRole</class>
      <name>BIConsumer</name>
      <guid>C3CC60E3FB7A11E3BFA201D53921A1EC</guid>
    </member>
  </members>
</app-role>
```

Manage Users and Security

For information regarding creating users, user groups, security roles, permissions and privileges refer to the *Oracle BI EE Security Guide*.

Language Selection with SSO

See the "Enabling SSO Authentication" chapter in the *Oracle BI EE Security Guide* for more information about configuration changes.

Operational Insights dashboards and reports displays the same language as ReSA by accepting the Lang parameter from the ReSA system.

Other Notes

When making any changes to the repository, do it in the offline mode and before saving the changes perform a global consistency check. The global consistency check should not show any errors. Out of the box Operational Insight repository will have some warnings when a Global Consistency Check is done. These warnings do not affect Operational Insight functionality in any way and these are been thoroughly verified.

Operational Insights Configuration

Operating System

RPD_post_install.txt which contain password to protect Operational Insights OBIEE code should be owned by Operational Insight unix user and installed with 600 permission. Password in Oracle BI EE should be changed after installation is done.

- Oracle BI EE Server
 - Operational Insights Oracle BI EE metadata files (rpd, catalog, and translation) should be owned by Operational Insights system administrator and installed with 750 permissions.

Infrastructure/Middleware

Oracle BI EE

- Jdbc connection
 - Oracle database access through Oracle BI EE can be secured by using a Jdbc connection. The Jdbc connection setup is provided in rpd file. User needs to provide database login credential in the rpd file. The database login credential is stored securely through Oracle BI EE.

Operational Insights Security Role

Operational Insights provides role based security in the current release. The access permission of Operational Insights logical tables for each security role has been defined in Operational Insights rpd file. Within these roles, the user has the privilege to access every subject area of Operational Insights. It is designed for client's testing, developing, or similar non-business activities. Due to the extent of access associated with this role, it should be used cautiously. See the *Oracle Retail Merchandising Security Guide* for additional information on the Operational Insights security role.

Application Server

- Ensure Restrictive Access Control
 - Operational Insights provides security roles to ensure restrictive access at object level. WebLogic application server is used to create and maintain these application roles. The definition of roles and the mapping of roles and user groups are stored in system-jazn-data.xml file.

Post-installation Tasks

Enable IFrames

The contextual reports launch from the ADF screen is iFrame based, leveraging ADF contextual event infrastructure. To enable IFrame in OBIEE perform the following procedure:

1. Add the following tags in instanceconfig.xml located at
<BI_INSTALL_DIRECTORY>\instances\instance1\config\OracleBIPresentationServicesComponent\coreapplication_obips1

Within security key of <ServerInstance> </ServerInstance> tag and restart the OBI Presentation Service. Take a backup of the instanceconfig.xml file before adding the below mention code:

```
<Security>  
    <InIFrameRenderingMode>allow</InIFrameRenderingMode>  
</Security>
```

2. Add the IFrame bursting configurations to the OBI Presentation Server by adding the below mentioned code to the *web.xml* located at

<BI_INSTALL_DIRECTORY>\oracleBI1\bifoundation\web\app\WEB-INF\.

Restart all OBIEE 11G services to reflect these changes in application.

```
<context-param>  
    <param-name>oracle.adf.view.rich.security.FRAME_BUSTING</param-name>  
<param-value>never</param-value>  
</context-param>
```

Configuring ReSA URL for In-Context launches of ReSA from Operational Insights Dashboards and Reports

1. Add the below configuration in ActionFrameworkConfig.xml file located at
<BI_INSTALL_DIRECTORY>\user_projects\domains\bifoundation_domain\config\fmwconfig\biinstances\coreapplication

```
<aliases>  
    <location-alias>  
        <alias>resahost</alias>  
        <actual>http://ReSA Server Name:Port</actual>  
    </location-alias>  
</aliases>
```

Note: There would already be a <aliases \> and that should be replaced with the above 6 lines of code.

Remove Background shadow from Operational Insights Reports (Optional)

1. Navigate to `<BI_INSTALL_DIRECTORY>\Oracle_BI1\bifoundation\web\msgdb\s_FusionFX\viewui\chart (11.1.1.9.0 and above)` and make the below mentioned changes to “dvt-graph-skin.xml” file.

Original:

```
<Graph>
  <SliceLabel>
    <!-- decimalDigitUsed is false here so that non-percentage pie slices
do not pick up this value
      The DVTChartProcessor sets decimalDigitUsed to true if this is a
percentage pie slice -->
    <ViewFormat decimalDigit="2" decimalDigitUsed="false"/>
  </SliceLabel>
  <Title>
    <!-- attributes supported - fontColor="#0", bold="true", italic="true",
underline="true" -->
    <GraphFont fontColor="#0" bold="true"/>
  </Title>
</Graph>
```

Modified:

```
<Graph visualEffects="NONE">
<SliceLabel>
<!-- decimalDigitUsed is false here so that non-percentage pie slices do not
pick up this value The DVTChartProcessor sets decimalDigitUsed to true if this
is a percentage pie slice -->
  <ViewFormat decimalDigit="2" decimalDigitUsed="false"/>
</SliceLabel>
<Title>
  <!-- attributes supported - fontColor="#0", bold="true",
italic="true", underline="true" -->
  <GraphFont fontColor="#0" bold="true"/>
</Title>
</Graph> -
```

Configuring Translation Strings for Supported Languages

1. Run the `W_LOCALIZED_STRING_G.sql` on the main RMS schema, (say RMS01) to create `W_LOCALIZED_STRING_G` table which holds the translation strings for names and descriptions of all the metrics and attributes of the Operational Insights rpd for the supported languages. The script can be found under `<INSTALL_DIR>/application/resa14/OperationalInsights/DB/Common/DDL.2.U` nzip and run the insert scripts present in `<INSTALL_DIR>/application/resa14/OperationalInsights/Translations/rpdStringI` nserts.zip. on the main RMS schema

Note: If these Insert scripts are going to be run in Unix Environment, before running these scripts run the below command to set `NLS_LANG`

```
setenv NLS_LANG AMERICAN_AMERICA.UTF8
```

or

```
export NLS_LANG=AMERICAN_AMERICA.UTF8
```

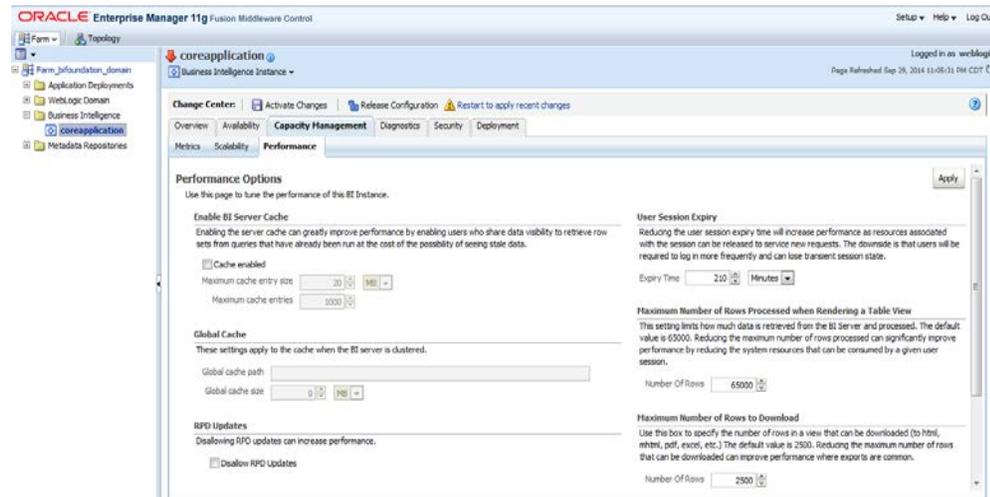
- For all catalog translation strings, Unzip and copy the content of <INSTALL_DIR>/application/resa14/OperationalInsights/Translations/translation.s.zip to <OBIEE_HOME>/instances\instance1\bifoundation\OracleBIPresentationServicesComponent\coreapplication_obips1\msgdb

For more details on Operational Insights translations refer to topic Operational Insights Dashboard and ReSA in the *Oracle Retail Merchandising Implementation Guide*.

Cache Disabling

Cache needs to be disabled on OBIEE to ensure any saved changes on the ReSA screen are reflected immediately in the Operational Insights reports embedded in the ReSA ADF UI. To disable cache in OBIEE follow below steps

- Log in to WebLogic Enterprise Manager (EM) via web browser with the URL as http://<hostname>:7001/em. Note that the 7001 port number can be different for every installation. Log in with the username and password created during Oracle BI EE installation.
- Go to Business Intelligence > coreapplication > Capacity Management > Performance as shown in the following screen.



- Uncheck the “Cache enabled” click on Apply and then click on Activate Changes, once the changed configuration activated, Restart the Presentation services so changes will reflect.
- Navigate to below path
<BI_INSTALL_DIRECTORY>\instances\instance1\config\OracleBIPresentationServicesComponent\coreapplication_obips1
- Take a backup of the “instanceconfig.xml” file and add the below mentioned code in between <ServerInstance> </ServerInstance> tag

```
<Cache>
<Query>
<MaxEntries>100</MaxEntries>
<MaxExpireMinutes>1</MaxExpireMinutes>
<MinExpireMinutes>1</MinExpireMinutes>
<MinUserExpireMinutes>1</MinUserExpireMinutes>
</Query>
</Cache>
```

Once the above code is added in the instanceconfig.xml file, restart the Presentation Service.

Deploy Operational Insights Skin and Styles

1. Create a web application called 'analyticsRes' in the Oracle BI EE environment. Open the document (Doc ID 1277311.1) on the Oracle Support website <http://support.oracle.com> and download the white paper 'Customizing Oracle Business Intelligence Enterprise Edition 11g'. Refer to the section 'Exposing a Static Directory in WebLogic Server' to enable the analyticsRes application on the Oracle BI EE WebLogic Server.

Note: The directory
 ORACLE_INSTANCE/bifoundation/OracleBIPresentationServicesComponent/coreapplication_obips1/analyticsRes
 mentioned in the document refers to
 <OBIEE_ORACLE_HOME>/instances/<INSTANCE_NAME>/bifoundation/OracleBIPresentationServicesComponent/coreapplication_obips1/analyticsRes.

- OI_Custom_Style.zip contains the Operational Insights Custom Styles and Skins.
2. Copy the OI_Custom_Style.zip from <INSTALL_DIRECTORY>/OI/CSS location and unzip in the analyticRes folder.
 The unzipped directory will have an OI_Custom_Style folder. The OI_Custom_Style folder includes the following four directories.
 - s_skyros_custom
 - sk_skyros_custom
 - customMessages
 - OI_JS
 3. Copy the above Four directories to the location mentioned below. If the below location already has these directories then remove those directories first before the copying the above directories.
 <OBIEE_ORACLE_HOME>/instances/<INSTANCE_NAME>/bifoundation/OracleBIPresentationServicesComponent/coreapplication_obips1/analyticsRes
 4. Once the directories have been copied to the above location, stop and start the 'analyticsRes' application from the WebLogic console to ensure that the new resources are available.
 5. Modify the instanceconfig.xml under the location
 <BI_INSTALL_DIRECTORY>/instances/<INSTANCE_NAME>/config/OracleBIPresentationServicesComponent/coreapplication_obips1 to enable the Operational Insights skins and styles. The code below should be added between the <ServerInstance> </ServerInstance> tag of the instanceconfig.xml file.

```
<UI>
  <DefaultStyle>skyros_custom</DefaultStyle>
  <DefaultSkin>skyros_custom</DefaultSkin>
</UI>
<URL>
  <CustomerResourcePhysicalPath><BI_INSTALL_DIRECTORY>/instances/<INSTANCE_NAME>/bifoundation/OracleBIPresentationServicesComponent/coreapplication_obips1/analyticsRes</CustomerResourcePhysicalPath>
  <CustomerResourceVirtualPath>/analyticsRes</CustomerResourceVirtualPath>
</URL>
```

Example:

```

<Table>
<!--This Configuration setting is managed by Oracle Enterprise Manager Fusion
Middleware Control-->
<DefaultRowsDisplayedInDelivery>75</DefaultRowsDisplayedInDelivery>
<!--This Configuration setting is managed by Oracle Enterprise Manager Fusion
Middleware Control-->
<DefaultRowsDisplayedInDownload>2500</DefaultRowsDisplayedInDownload>
<MaxCells>4000000</MaxCells>
<MaxVisibleRows>140000</MaxVisibleRows>
</Table>

<UI>
<DefaultStyle>skyros_custom</DefaultStyle>
<DefaultSkin>skyros_custom</DefaultSkin>
</UI>

<URL>

<!-- CustomerResourcePhysicalPath is a tag that specifies the actual directory
name-->

<CustomerResourcePhysicalPath>/u00/webadmin/products/wls_obiee_oi/instances/in
stancel/bifoundation/OracleBIPresentationServicesComponent/coreapplication_obi
ps1/analyticsRes</CustomerResourcePhysicalPath>
<!-- CustomerResourceVirtualPath provides the URLPrefix that will be added for
sourcing all the files-->

<CustomerResourceVirtualPath>/analyticsRes</CustomerResourceVirtualPath>

</URL>

  <Catalog>
    <UpgradeAndExit>>false</UpgradeAndExit>
    <Validate>OnStartup</Validate>
    <ValidateItems>None</ValidateItems>
    <ValidateLinks>None</ValidateLinks>
    <ValidateAccounts>Clean</ValidateAccounts>
    <ValidateHomes>None</ValidateHomes>
  <!--<UpdateAccountGUIDs>UpdateAndExit</UpdateAccountGUIDs>-->
  <!--This Configuration setting is managed by Oracle Enterprise Manager Fusion
Middleware Control--><EnableMultiTenancy>>false</EnableMultiTenancy>
</Catalog>

```

Note that the attribute `CustomerResourcePhysicalPath` should point to the absolute path of the `anlyticsRes` directory on that machine.

Create Symbolic Link to analyticsRes Directory

This step is required for the custom resources to be available to the Oracle BI EE Presentations Services connection when using the StaticResourceMode as Auto. Please create a symbolic link as follows.

1. Change the directory to


```
<OBIEE_ORACLE_HOME>/user_projects/domains/<DOMAIN_NAME>/servers/
bi_server1/tmp/_WL_user/analytics_11.1.1/7dezl/war
$cd
<OBIEE_WEBLOGIC_DOMAIN_HOME>/servers/bi_server1/tmp/_WL_user/analytics_11.1.1/
7dezl/war
```
2. Verify that you are in the correct directory


```
$ pwd

<OBIEE_WEBLOGIC_DOMAIN_HOME>/servers/bi_server1/tmp/_WL_user/analytics_11.1.1/
7dezl/war
```
3. Create a symbolic link to the analyticRes directory


```
$ ln -s
<OBIEE_ORACLE_HOME>/instances/<INSTANCE_NAME>/bifoundation/OracleBIPresentatio
nServicesComponent/coreapplication_obips1/analyticsRes
```
4. Verify that symbolic link is available.


```
$ ls -ltr
total 28
drwxr----- 5 oraweb dba 4096 Jan 11 18:35 workspace
drwxr----- 3 oraweb dba 4096 Jan 11 18:35 WEB-INF
-rw-r----- 1 oraweb dba 69 Jan 11 18:35 default.jsp
drwxr----- 9 oraweb dba 4096 Jan 11 18:35 res
drwxr----- 31 oraweb dba 4096 Jan 11 18:35 olh
drwxr----- 2 oraweb dba 4096 Jan 11 18:35 META-INF
lrwxrwxrwx 1 oraweb dba 136 May 14 22:45 analyticsRes ->
<OBIEE_ORACLE_HOME>/instances/<INSTANCE_NAME>/bifoundation/OracleBIPresentatio
nServicesComponent/coreapplication_obips1/analyticsRes
```

Note: In windows environments, instead of creating a symbolic link, we should manually copy the analyticsRes directory to the following location
 <OBIEE_WEBLOGIC_DOMAIN_HOME>/servers/bi_server1/tmp/_WL_user/analytics_11.1.1/7dezl/war

If the Oracle BI EE installation uses just the AdminServer then the analyticsRes directory should be copied to the following location

```
<OBIEE_ORACLE_HOME>/user_projects/domains/bifoundation_domain/servers/AdminServer/tmp/_WL_user/analytics_11.1.1/silp1v/war
```

5. Restart all Oracle BI EE instances and domains.

Patching Procedures

Oracle Retail Patching Process

The patching process for many Oracle Retail products has been substantially revised from prior releases. Automated tools are available to reduce the amount of manual steps when applying patches. To support and complement this automation, more information about the environment is now tracked and retained between patches. This information is used to allow subsequent patches to identify and skip changes which have already been made to the environment. For example, the patching process uses a database manifest table to skip database change scripts which have already been executed.

The enhanced product patching process incorporates the following:

- Utilities to automate the application of Oracle Retail patches to environments.
- Unified patches so that a single patch can be applied against Database, Forms, Java applications, Batch, etc. installations.
- Database and Environment manifests track versions of files at a module level.
- Centralized configuration distinguishes installation types (Database, Forms, Java, Batch, etc.).
- Patch inventory tracks the patches applied to an environment.

These enhancements make installing and updating Oracle Retail product installations easier and reduce opportunities for mistakes. Some of these changes add additional considerations to patching and maintaining Oracle Retail product environments. Additional details on these considerations are found in later sections.

Supported Products and Technologies

With version 14.1.3, several additional products and technologies are supported by the enhanced patching process. The utilities, processes and procedures described here are supported with the following products and listed technologies:

| Product | Supported Technology |
|--|---|
| Oracle Retail Merchandising System (RMS) | <ul style="list-style-type: none"> ▪ Database scripts ▪ Batch scripts ▪ RETL scripts ▪ Data Conversion Scripts ▪ Forms ▪ BI Publisher Reports |
| Oracle Retail Warehouse Management System (RWMS) | <ul style="list-style-type: none"> ▪ Database scripts ▪ Batch scripts ▪ Forms ▪ BI Publisher Reports |

| Product | Supported Technology |
|---|---|
| Oracle Retail Price Management (RPM) | <ul style="list-style-type: none"> ▪ Database scripts (included with RMS) ▪ Java Application ▪ Batch scripts |
| Oracle Retail Invoice Matching (ReIM) | <ul style="list-style-type: none"> ▪ Database scripts (included with RMS) ▪ Java Application ▪ Batch scripts |
| Oracle Retail Allocation | <ul style="list-style-type: none"> ▪ Database scripts (included with RMS) ▪ Java Application ▪ Batch scripts |
| Oracle Retail Sales Audit (ReSA) | <ul style="list-style-type: none"> ▪ Database scripts (included with RMS) ▪ Java Application |
| Oracle Retail Analytics (RA) | <ul style="list-style-type: none"> ▪ Database scripts |
| Oracle Retail Advanced Science Engine (ORASE) | <ul style="list-style-type: none"> ▪ Database scripts ▪ Batch scripts |
| Oracle Retail Application Security Role Manager (RASRM) | <ul style="list-style-type: none"> ▪ Java Application |

Patch Concepts

During the lifecycle of an Oracle Retail environment, patches are applied to maintain your system. This maintenance may be necessary to resolve a specific issue, add new functionality, update to the latest patch level, add support for new technologies, or other reasons.

A patch refers to a collection of files to apply to an environment. Patches could be cumulative, such as the 14.1.0 or 14.1.3 release, or incremental, such as a hot fix for just a few modules. Patches may contain updates for some or all components of a product installation including database, application code, forms, and batch. In a distributed architecture the same patch may need to be applied to multiple systems in order to patch all of the components. For example, if a patch contains both database and application changes, the patch would need to be applied to both the database server and the application server.

The top-level directory for the installation of an Oracle Retail product is referred to as the RETAIL_HOME. Underneath RETAIL_HOME are all of the files related to that product installation, as well as configuration and metadata necessary for the Oracle Retail Patch Assistant to maintain those files. In some cases the runtime application files also exist under RETAIL_HOME. For example, the compiled RMS forms, compiled RMS batch files, or Java Application batch scripts.

Patching Utility Overview

Patches are applied and tracked using utilities that are specifically designed for this purpose. The primary utility is described briefly below and additional information is available in later sections.

Oracle Retail Patch Assistant (ORPatch)

ORPatch is the utility used to apply patches to an Oracle Retail product installation. It is used in the background by the installer when creating a new installation or applying a cumulative patch. It is used directly to apply an incremental patch to an environment.

Oracle Retail Merge Patch (ORMerge)

ORMerge is a utility to allow multiple patches to be combined into a single patch. Applying patches individually may require some steps to be repeated. Merging multiple patches together allows these steps to be run only once. For example, applying several incremental patches to database packages will recompile invalid objects with each patch. Merging the patches into a single patch before applying them will allow invalid objects to be recompiled only once.

Oracle Retail Compile Patch (ORCompile)

ORCompile is a utility to compile components of Oracle Retail products outside of a patch. It allows RMS Forms, RMS Batch, and RWMS Forms to be fully recompiled even if no patch has been applied. It also contains functionality to recompile invalid database objects in product schemas.

Oracle Retail Deploy Patch (ORDeploy)

ORDeploy is a utility to deploy components of Oracle Retail Java products outside of a patch. It allows RPM, ReIM, Allocation and ReSA java applications to be redeployed to WebLogic even if a patch has not been applied. It contains functionality to optionally include or not include Java customizations when redeploying.

Changes with 14.1

Many products and technologies are supported by the enhanced patching process for the first time in 14.1. In those cases all of the content in this chapter is new with 14.1.

MMHOME changed to RETAIL_HOME

For RMS and RWMS, which were previously supported in 14.0, there is a change when using ORPatch and related tools. Previously the MMHOME environment variable was used to refer to the RMS and RWMS installation area. Starting with 14.1, RETAIL_HOME is now used to refer to the installation area. So where previously it was necessary to set MMHOME before executing ORPatch, you must now set RETAIL_HOME.

Note: RMS Batch continues to use MMHOME to refer to the area where batch is installed, and requires it to be set when executing batches. The change to using RETAIL_HOME relates only to ORPatch and related utilities.

Java batch script location

For Java products with batch scripts, starting with 14.1 the location of batch scripts has been changed to \$RETAIL_HOME/<app>-batch. Previously batch scripts were stored

within the WebLogic domain in the retail directory. Credential store files continue to be stored within the WebLogic domain.

Patching Considerations

Patch Types

Oracle Retail produces two types of patches for their products: cumulative and incremental.

Cumulative Patches

A cumulative patch includes all of the files necessary to patch an environment to a specific level or build a new environment at that level. Examples of cumulative patches would be 14.1.1, 14.1.2, and so on. Cumulative patches come with a standard Oracle Retail installer and so can be applied to an environment with the installer rather than with ORPatch or other utilities.

Incremental Patches

An incremental patch includes only selected files necessary to address a specific issue or add a feature. Examples of incremental patches would be a hot fix for a specific defect. Incremental patches do not include an installer and must be applied with ORPatch.

Incremental Patch Structure

An Oracle Retail incremental patch generally contains several files and one or more subdirectories. The subdirectories contain the contents of the patch, while the individual files contain information about the patch and metadata necessary for patching utilities to correctly apply the patch. The most important files in the top-level directory are the README.txt, the manifest files.

README File

The README.txt file contains information about the incremental patch and how to apply it. This may include manual steps that are necessary before, after or while applying the patch. It will also contain instructions on applying the patch with ORPatch.

Manifest Files

Each patch contains manifest files which contain metadata about the contents of a patch and are used by ORPatch to determine the actions necessary to apply a patch. Patches should generally be run against all installations a product in an environment, and ORPatch will only apply the changes from the patch that are relevant to that installation.

Note: Cumulative patches use a different patch structure because they include a full installer which will run ORPatch automatically.

Version Tracking

The patching infrastructure for 14.1 tracks version information for all files involved with a product installation. The RETAIL_HOME now contains files which track the revision of all files within the RETAIL_HOME including batch, forms, database, Java archives and other files. In addition, records of database scripts that have been applied to the product database objects are kept within each database schema.

Apply all Patches with Installer or ORPatch

In order to ensure that environment metadata is accurate all patches must be applied to the Oracle Retail product installation using patching utilities. For cumulative patches this is done automatically by the installer. For incremental patches ORPatch must be used directly. This is especially important if database changes are being applied, in order to ensure that the database-related metadata is kept up-to-date.

Environment Configuration

A configuration file in `$RETAIL_HOME/orpatch/config/env_info.cfg` is used to define the details of a specific Oracle Retail environment. This file defines:

- The location of critical infrastructure components such as the `ORACLE_HOME` on a database or middleware server.
- The location of Oracle Wallets to support connecting to the database users.
- The type of file processing which is relevant to a particular host. For example, if this is a host where database work should be done, or a host where batch compilation should be done, a host where Java applications should be deployed, etc. This allows a single database, forms and batch patch to be run against all types of hosts, applying only the relevant pieces on each server.
- Other configuration necessary to determine proper behavior in an environment.

Retained Installation Files

The `RETAIL_HOME` location of an Oracle Retail product installation contains all of the files associated with that installation. This can include database scripts, Java files, Forms, Batch, RETL and Data Conversion files as with previous versions and also includes all database scripts. This allows objects to be reloaded during patching, including any necessary dependencies.

Reloading Content

In order to ensure that database contents and generated files exactly match patched versions, when applying cumulative patches some content is regenerated even if it does not appear to have changed.

On a cumulative patch this includes:

- All re-runnable database content will be reloaded
 - Packages and Procedures
 - Database Types (excluding RIB objects)
 - Control scripts
 - Triggers
 - WebService jars and packages
 - Form Elements
- All RMS and RWMS forms files will be recompiled
- All RMS batch files will be recompiled

When applying incremental patches, only changed files will be reloaded. However this does not apply to RMS batch, which is fully recompiled with any change.

Java Hotfixes and Cumulative Patches

When applying cumulative patches to Java applications components with ORPatch, all hotfixes related to base product ear files included with the patch will be rolled back. This increases the likelihood of a successful deployment because hotfixes may not be compatible with updated product ear files, or may already be included with the ear. Before applying a cumulative patch to Java applications, check the patch documentation to determine which hotfixes are not included in the ear. Then work with Oracle Support to obtain compatible versions of the fixes for the updated ear version. In some cases this may be the same hotfix, in which case it can be re-applied to the environment. In other cases a new hotfix may be required.

Backups

Before applying a patch to an environment, it is extremely important to take a full backup of both the RETAIL_HOME file system and the Oracle Retail database. Although ORPatch makes backups of files modified during patching, any database changes cannot be reversed. If a patch fails which contains database changes, and cannot be completed, the environment must be restored from backup.

Disk Space

When patches are applied to an environment, the old version of files which are updated or deleted are backed up to \$RETAIL_HOME/backups/backup-`<timestamp>`. When applying large patches, ensure there is sufficient disk space on the system where you unzip the patch or the patching process may fail. Up to twice as much disk space as the unzipped patch may be required during patching.

In addition to backups of source files, the existing compiled RMS or RWMS Forms and RMS Batch files are saved before recompilation. These backups may be created during patches:

- Batch 'lib' directory in \$RETAIL_HOME/oracle/lib/bin-`<timestamp>`
- Batch 'proc' directory in \$RETAIL_HOME/oracle/proc/bin-`<timestamp>`
- Forms 'toolset' directory in \$RETAIL_HOME/base/toolset/bin-`<timestamp>`
- Forms 'forms' directory in \$RETAIL_HOME/base/forms/bin-`<timestamp>`

Periodically both types of backup files can be removed to preserve disk space.

Patching Operations

Running ORPatch

ORPatch is used to apply patches to an Oracle Retail product installation. When applying a patch which includes an installer, ORPatch does not need to be executed manually as the installer will run it automatically as part of the installation process. When applying a patch that does not include an installer, ORPatch is run directly.

ORPatch performs the tasks necessary to apply the patch:

- Inspects the patch metadata to determine the patch contents and patch type.
- Reads the environment configuration file to determine which product components exist in this installation.
- Assembles a list of patch actions which will be run on this host to process the patch.
- Executes pre-checks to validate that all patch actions have the necessary configuration to proceed.
- Compares version numbers of files from the patch against the files in the environment.
- Backs up files which will be updated.
- Copies updated files into the installation.
- Loads updated files into database schemas, if applicable.
- Recompiles RMS batch, if applicable.
- Recompiles RMS forms, if applicable.
- Constructs updated Java archives and deploys them to WebLogic, if applicable
- Updates Java batch files and libraries, if applicable
- Records the patch in the patch inventory.

If a patch does not contain updated files for the database or system, no action may be taken. If a previously failed ORPatch session is discovered, it will be restarted.

Preparing for Patching

Before applying a patch to your system, it is important to properly prepare the environment.

Single Patching Session

It is extremely important that only a single ORPatch session is active against a product installation at a time. If multiple patches need to be applied, you can optionally merge them into a single patch and apply one patch to the environment. Never apply multiple patches at the same time.

Shutdown Applications

If a patch updates database objects, it is important that all applications are shutdown to ensure no database objects are locked or in use. This is especially important when applying changes to Oracle Retail Integration Bus (RIB) objects as types in use will not be correctly replaced, leading to “ORA-21700: object does not exist or marked for delete” errors when restarting the RIB.

Backup Environment

Before applying a patch to an environment, it is important to take a full backup of both the RETAIL_HOME file system and the retail database. Although ORPatch makes

backups of files modified during patching, any database changes cannot be reversed. If a patch which contains database changes fails and cannot be completed, the environment must be restored from backup.

Log Files

When applying a patch, ORPatch will create a number of log files which contain important information about the actions taken during a patch and may contain more information in the event of problems. Log files are created in the \$RETAIL_HOME/orpatch/logs directory. Logs should always be reviewed after a patch is applied.

After a patch session the log directory will contain at a minimum an ORPatch log file and may also contain other logs depending on the actions taken. The following table describes logs that may exist.

| Log File | Used For |
|---|--|
| orpatch-<date>-<time>.log | Primary ORPatch log file |
| detail_logs/dbsql_<component>/invalids/* | Details on the errors causing a database object to be invalid |
| detail_logs/analyze/details | Detail logs of files that will be created/updated/removed when a patch is applied |
| detail_logs/compare/details | Detail logs of the differences between two sets of environment metadata |
| orpatch_forms_<pid>_child_<num>.log | Temporary logs from a child process spawned to compile forms in parallel. After the child process completes, the contents are append to the primary orpatch log file |
| detail_logs/forms/rms_frm_toolset/* | Detail logs of the compilation of each RMS Toolset file |
| detail_logs/forms/rms_frm_forms/* | Detail logs of the compilation of each RMS Forms file |
| detail_logs/rmsbatch/lib/* | Detail logs of the compilation of RMS Batch libraries |
| detail_logs/rmsbatch/proc/* | Detail logs of the compilation of RMS Batch programs |
| detail_logs/dbsql_rms/rms_db_ws_consumer_jars/* | Detail logs of the loadjava command to install RMS WebService Consumer objects |
| detail_logs/dbsql_rms/rms_db_ws_consumer_libs/* | Detail logs of the loadjava command to install RMS WebService Consumer libraries |
| detail_logs/forms/rwms_frm_forms/* | Detail logs of the compilation of each RWMS Forms file |
| detail_logs/dbsql_rwms/rwms_db_sp_jars/* | Detail logs of the loadjava command to install RWMS SP jars |

| Log File | Used For |
|--|---|
| detail_logs/javaapp_<product>/deploy/* | Detail logs of the deploy of a Java product |

Unzip Patch Files

Before executing ORPatch, the patch files must be unzipped into a directory. This directory will be passed to ORPatch as the “-s <source directory>” argument on the command-line when applying or analyzing a patch.

Location of ORPatch

The ORPatch script will be located in \$RETAIL_HOME/orpatch/bin.

Command Line Arguments

ORPatch behavior is controlled by several command-line arguments. These arguments may be actions or options. Command and option names can be specified in upper or lower case, and will be converted to upper-case automatically. Arguments to options, for example the source directory patch, will not be modified.

ORPatch command-line actions:

| Action | Description |
|----------------|--|
| apply | Tells ORPatch to apply a patch, requires the -s option Example: orpatch apply -s \$RETAIL_HOME/stage/patch123456 |
| analyze | Tells ORPatch to analyze a patch, requires the -s option Example: orpatch analyze -s \$RETAIL_HOME/stage/patch123456 |
| lsinventory | Tells ORPatch to list the inventory of patches that have been applied to this installation |
| exportmetadata | Tells ORPatch to extract all metadata information from the environment and create a \$RETAIL_HOME/support directory to contain it. Requires the -expname option. |
| diffmetadata | Tells ORPatch to compare all metadata from the current environment with metadata exported from some other environment. Requires the -expname and -srcname options. |
| revert | Tells ORPatch to revert the files related to a patch, requires the -s option Example: orpatch revert -s \$RETAIL_HOME/backups/backup-09302013-153010 |

Note: An action is required and only one action can be specified at a time.

ORPatch command-line arguments:

| Argument | Valid For Actions | Description |
|-----------------|-------------------|--|
| -s <source dir> | apply analyze | Specifies where to find the top-level directory of the patch to apply or analyze. The source directory should contain the manifest.csv and patch_info.cfg files. |

| Argument | Valid For Actions | Description |
|-----------------|---|--|
| -new | apply | Forces ORPatch to not attempt to restart a failed ORPatch session |
| -expname | exportmetadata diffmetadata lsinventory | Defines the top-level name to be used for the export or comparison of environment metadata. When used with lsinventory, it allows an exported inventory to be printed. |
| -srcname | diffmetadata | Defines the 'name' to use when referring to the current environment during metadata comparisons. |
| -dbmodules | diffmetadata | When comparing metadata at a module-level, compare the dbmanifest information rather than the environment manifest. This method of comparing metadata is less accurate as it does not include non-database files. |
| -jarmodules | analyze diffmetadata | When used with analyze, requests a full comparison of the metadata of Java archives included in the patch versus the metadata of the Java archives in the environment. This behavior is automatically enabled when Java customizations are detected in the environment. Analyzing the contents of Java archives allows for detailed investigation of the potential impacts of installing a new Java ear to an environment with customizations. When used with diffmetadata, causes metadata to be compared using jarmanifest information rather than the environment manifest. This provides more detailed information on the exact differences of the content of Java archives, but does not include non-Java files. |
| -selfonly | apply analyze | Only apply or analyze changes in a patch that relate to orpatch itself. This is useful for applying updates to orpatch without applying the entire patch to an environment. |
| -s <backup dir> | revert | Specifies the backup from a patch that should be reverted to the environment. This restores only the files modified during the patch, the database must be restored separately or the environment will be out-of-sync and likely unusable. |

Analyzing the Impact of a Patch

In some cases, it may be desirable to see a list of the files that will be updated by a patch, particularly if files in the environment have been customized. ORPatch has an 'analyze' mode that will evaluate all files in the patch against the environment and report on the files that will be updated based on the patch.

To run ORPatch in analyze mode, include 'analyze' on the command line. It performs the following actions:

- Identifies files in the environment which the patch would remove.
- Compares version numbers of files in the patch to version numbers of files in the environment.

- Prints a summary of the number of files which would be created, updated or removed.
- Prints an additional list of any files that would be updated which are registered as being customized.
- Prints an additional list of any files which are in the environment and newer than the files included in the patch. These files are considered possible conflicts as the modules in the patch may not be compatible with the newer versions already installed. If you choose to apply the patch the newer versions of modules in the environment will NOT be overwritten.
- If a Java custom file tree is detected, prints a detailed analysis of the modules within Java ear files that differ from the current ear file on the system.
- Saves details of the files that will be impacted in `$RETAIL_HOME/orpatch/logs/detail_logs/analyze/details`.

This list of files can then be used to assess the impact of a patch on your environment.

To analyze a patch, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the `RETAIL_HOME` environment variable to the top-level directory of your product installation.


```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the `PATH` environment variable to include the `orpatch/bin` directory


```
export PATH=$RETAIL_HOME/orpatch/bin:$PATH
```
4. Set the `JAVA_HOME` environment variable if the patch contains Java application files.


```
export JAVA_HOME=/u00/oretail/java_jdk
```

Note: If the `JAVA_HOME` environment variable is not specified, the value from `RETAIL_HOME/orpatch/config/env_info.cfg` will be used.

5. Create a staging directory to contain the patch, if it does not already exist.


```
mkdir -p $RETAIL_HOME/stage
```
6. Download the patch to the staging directory and unzip it.
7. Execute `orpatch` to analyze the patch.


```
orpatch analyze -s $RETAIL_HOME/stage/patch123456
```
8. Repeat the patch analysis on all servers with installations for this product environment.
9. Evaluate the list(s) of impacted files.

For more information on registering and analyzing customizations, please see the Customization section later in this document.

Applying a Patch

Once the system is prepared for patching, `ORPatch` can be executed to apply the patch to the environment. The patch may need to be applied to multiple systems if it updates components that are installed on distributed servers.

To apply a patch, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the `RETAIL_HOME` environment variable to the top-level directory of your product installation.


```
export RETAIL_HOME=/u00/oretail/14.1/tst
```

3. Set the PATH environment variable to include the orpatch/bin directory
`export PATH=$RETAIL_HOME/orphatch/bin:$PATH`

4. Set the DISPLAY environment variable if the patch contains Forms.
`export DISPLAY=localhost:10.0`

Note: If the DISPLAY environment variable is not specified, the value from `RETAIL_HOME/orphatch/config/env_info.cfg` will be used.

5. Set the JAVA_HOME environment variable if the patch contains Java application files.

```
export JAVA_HOME=/u00/oretail/java_jdk
```

Note: If the JAVA_HOME environment variable is not specified, the value from `RETAIL_HOME/orphatch/config/env_info.cfg` will be used.

6. Create a staging directory to contain the patch, if it does not already exist.
`mkdir -p $RETAIL_HOME/stage`
7. Download the patch to the staging directory and unzip it.
8. Review the README.txt included with the patch. If manual steps are specified in the patch, execute those steps at the appropriate time.
9. Shutdown applications.
10. Execute ORPatch to apply the patch.
`orphatch apply -s $RETAIL_HOME/stage/patch123456`
11. After ORPatch completes, review the log files in `$RETAIL_HOME/orphatch/logs`.
12. Repeat the patch application on all servers with installations for this product environment.
13. Restart applications.

Restarting ORPatch

If ORPatch is interrupted while applying a patch, or exits with an error, it saves a record of completed work in a restart state file in `$RETAIL_HOME/orphatch/logs`. Investigate and resolve the problem that caused the failure, then restart ORPatch.

By default when ORPatch is started again, it will restart the patch process close to where it left off. If the patch process should **not** be restarted, add `'-new'` to the command-line of ORPatch.

Please note that starting a new patch session without completing the prior patch may have serious impacts that result in a patch not being applied correctly. For example, if a patch contains database updates and batch file changes and ORPatch is aborted during the load of database objects, abandoning the patch session will leave batch without the latest changes compiled in the installation.

Listing the Patch Inventory

After a patch is successfully applied by ORPatch the patch inventory in `$RETAIL_HOME/orphatch/inventory` is updated with a record that the patch was applied. This inventory contains a record of the patches applied, the dates they were applied, the patch type and products impacted.

To list the patch inventory, perform the following steps:

1. Log in as the UNIX user that owns the product installation.

2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```

3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orpatch/bin:$PATH
```

4. Execute orpatch to list the inventory.

```
orpatch lsinventory
```

Exporting Environment Metadata

ORPatch functionality is driven based on additional metadata that is stored in the environment to define what version of files are applied to the environment, and which database scripts have been applied to database schemas. This environment metadata is used to analyze the impact of patches to environments and controls what actions are taken during a patch. The metadata is stored in several locations depending on the type of information it tracks and in some cases it may be desirable to extract the metadata for analysis outside of ORPatch. For example, Oracle Support could ask for the metadata to be uploaded to assist them in triaging an application problem.

ORPatch provides a capability to export all of the metadata in an environment into a single directory and to automatically create a zip file of that content for upload or transfer to another system. The exact metadata collected from the environment depends on the products installed in the RETAIL_HOME.

ORPatch metadata exported:

| Installed Product Component | Exported Metadata | Description |
|-----------------------------|---|--|
| Any | orpatch/config/env_info.cfg orpatch/config/custom_hooks.cfg ORPatch inventory files | ORPatch configuration and settings |
| Any | All env_manifest.csv and deleted_env_manifest.csv files | Environment manifest files detailing product files installed, versions, customized flags and which patch provided the file |
| Database Schemas | DBMANIFEST table contents | Database manifest information detailing which database scripts were run, what version and when they were executed |
| Java Applications | All files from javaapp_<product>/config except jar files | Environment-specific product configuration files generated during installation |
| Java Applications | Combined export of all META-INF/env_manifest.csv files from all product ear files | Jar manifest information detailing files, versions, customized flags and which patch provided the file |
| Java Applications | orpatch/config/javaapp_<product>/ant.deploy.properties | Environment properties file created during product installation and used during application deployment |
| Java Applications | <weblogic_home>/server/lib/weblogic.policy | WebLogic server java security manager policy file |

| Installed Product Component | Exported Metadata | Description |
|-----------------------------|---|---|
| Java Applications | <weblogic_home>/common/nodemanager/nodemanager.properties | Weblogic nodemanager configuration file |
| Java Applications | <domain_home>/config/fmwconfig/jps-config.xml | JPS configuration file for the Weblogic application domain. |
| RMS Batch | orpatch/config/rmsbatch_profile | Batch compilation shell profile |
| RMS Forms | orpatch/config/rmsforms_profile | Forms compilation shell profile |
| RWMS Forms | orpatch/cofngi/rwsmforms_profile | Forms compilation shell profile |

Exports of environment metadata are always done to the \$RETAIL_HOME/support directory. When exporting metadata, you must specify the `-exname` argument and define the name that should be given to the export. The name is used for the directory within \$RETAIL_HOME/support and for the name of the zip file.

To extract an environment's metadata, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```

3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orpatch/bin:$PATH
```

4. Execute orpatch to export the metadata.

```
orpatch exportmetadata -exname test_env
```

This example would export all metadata from the environment to the \$RETAIL_HOME/support/test_env directory. A zip file of the metadata would be created in \$RETAIL_HOME/support/test_env.zip.

Note: The \$RETAIL_HOME/support/<name> directory should be empty or not exist prior to running exportmetadata in order to ensure accurate results.

Comparing Environment Metadata

Once metadata has been exported from an environment, it can be used to compare the environment manifest metadata of two environments. ORPatch provides a capability to compare metadata of the current environment with the exported metadata of another environment. Note that even though there are many types of metadata exported by ORPatch, only environment manifest metadata is evaluated during comparisons. Metadata comparison happens in four phases: product comparison, patch comparison, ORPatch action comparison, and module-level comparison.

Product comparison compares the products installed in one environment with the products installed in another environment. Patch comparison compares the patches applied in one environment with the patches applied in another environment, for common products. This provides the most summarized view of how environments differ. Patches which only apply to products on one environment are not included in the comparison.

Since each patch may impact many files, the comparison then moves on to more detailed analysis. The third phase of comparison is to compare the enabled ORPatch actions

between environments. These actions roughly correspond to the installed ‘components’ of a product. For example, one environment may have database and forms components installed while another has only forms. Action comparison identifies components that are different between environments. The final phase of comparison is at the module level for actions that are common between environments. Modules which exist only on one environment, or exist on both environments with different revisions, or which are flagged as customized are reported during the comparison.

Differences between environment metadata are reported in a summarized fashion during the ORPatch execution. Details of the comparison results are saved in `$RETAIL_HOME/orpatch/logs/detail_logs/compare/details`. One CSV file is created for each phase of comparison: `product_details.csv`, `patch_details.csv`, `action_details.csv` and `module_details.csv`.

In order to be compared by ORPatch, exported metadata must be placed in the `$RETAIL_HOME/support` directory. The metadata should exist in the same structure that it was originally exported in. For example, if the metadata was exported to `$RETAIL_HOME/support/test_env` on another system, it should be placed in `$RETAIL_HOME/support/test_env` on this system.

When reporting differences between two environments, ORPatch uses names to refer to the environments. These names are defined as part of the `diffmetadata` command. The `-expname` parameter, which defines the directory containing the metadata, is also used as the name when referring to the exported metadata. The `-srcname` parameter defines the name to use when referring to the current environment. As an example, if you had exported the ‘test’ environment’s metadata and copied it to the ‘dev’ environment’s `$RETAIL_HOME/support/test_env` directory, you could run “`orpatch diffmetadata -expname test_env -srcname dev_env`”. The detail and summary output would then refer to things that exist on dev but not test, revisions in the test environment versus revisions in the dev environment, etc.

ORPatch will automatically export the environment’s current metadata to `$RETAIL_HOME/support/compare` prior to starting the metadata comparison.

To compare two environment’s metadata, perform the following steps:

1. Export the metadata from another environment using `orpatch exportmetadata`.
2. Transfer the metadata zip from the other system to `$RETAIL_HOME/support`.
3. Log in as the UNIX user that owns the product installation.
4. Set the `RETAIL_HOME` environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/dev
```

5. Set the `PATH` environment variable to include the `orpatch/bin` directory

```
export PATH=$RETAIL_HOME/orpatch/bin:$PATH
```

6. Unzip the metadata zip file.

```
unzip test_env.zip
```

7. Execute `orpatch` to compare the metadata

```
orpatch diffmetadata -expname test_env -srcname dev_env
```

This example would compare the current environment against the metadata extracted in `$RETAIL_HOME/support/test_env` directory.

Note: The `$RETAIL_HOME/support/compare` directory will be automatically removed before environment metadata is exported at the start of the comparison.

Reverting a Patch

In general it is best to either completely apply a patch, or restore the entire environment from the backup taken before starting the patch. It is important to test patches in test or staging environments before applying to production. In the event of problems, Oracle Retail recommends restoring the environment from backup if a patch is not successful.

Note: Reverting patches in an integrated environment can be extremely complex and there is no fully automated way to revert all changes made by a patch. Restoring the environment from a backup is the recommended method to remove patches.

It is, however, possible to revert small patches using the backups taken by ORPatch during a patch. This will restore only the files modified, and it is still necessary to restore the database if any changes were made to it.

Note: Reverting a patch reverts only the files modified by the patch, and does not modify the database, or recompile forms or batch files after the change.

When multiple patches have been applied to an environment, reverting any patches other than the most recently applied patch is strongly discouraged as this will lead to incompatible or inconsistent versions of modules applied to the environment. If multiple patches are going to be applied sequentially it is recommended to first merge the patches into a single patch that can be applied or reverted in a single operation.

To revert a patch, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orphatch/bin:$PATH
```
4. Identify the backup directory in \$RETAIL_HOME/backups that contains the backup from the patch you want to restore.
 - The backup directory will contain a patch_info.cfg file which contains the name of the patch the backup is from.
 - It is possible to have two directories for the same patch, if ORPatch was updated during the patch. It is not possible to revert the updates to ORPatch. Select the backup directory that does not contain orpatch files.
 - If it is not clear which backup directory to use, restore the environment from backup
5. Execute orpatch to revert the environment using the contents of the backup directory

```
orphatch revert -s $RETAIL_HOME/backups/backup-11232013-152059
```
6. Restore the database from backup if the patch made database changes
7. Use the orcompile script to recompile forms if the patch included RMS or RWMS forms files

```
orcompile -a RMS -t FORMS  
orcompile -a RWMS -t FORMS
```
8. Use the orcompile script to recompile batch if the patch included RMS batch files

```
orcompile -a RMS -t BATCH
```

- Use the ordeploy script to redeploy the appropriate Java applications if the patch included Java files

```

ordeloy -a RPM -t JAVA
ordeloy -a REIM -t JAVA
ordeloy -a ALLOC -t JAVA
ordeloy -a RESA -t JAVA

```

Merging Patches

When patches are applied individually some ORPatch tasks such as compiling forms and batch files or deploying Java archives are performed separately for each patch. This can be time-consuming. An alternative is to use the ORMerge utility to combine several patches into a single patch, reducing application downtime by eliminating tasks that would otherwise be performed multiple times. Patches merged with ORMerge are applied with ORPatch after the merge patch is created.

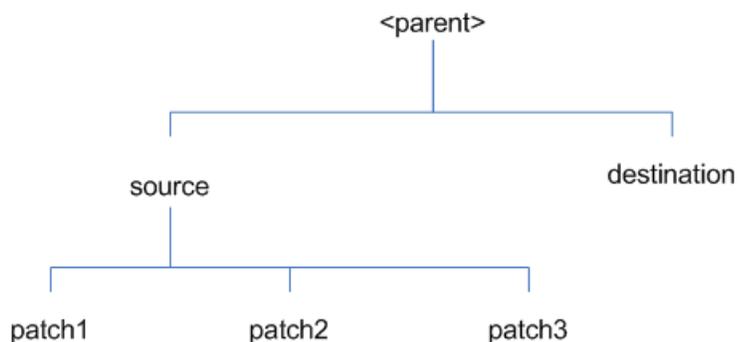
Source and Destination Directories

ORMerge uses source and destination areas in order to merge patch files. The source area is a single directory that contains the extracted patches to merge. The destination area is the location where the merged patch will be created. If a file exists in one or more source patches, only the highest revision will be copied to the merged patch.

The source and destination directories should exist under the same parent directory. That is, both the source and destination directories should be subdirectories of a single top-level directory.

The source directory must have all patches to be merged as immediate child directories. For example if three patches need to be merged the directory structure would look like this:

Source and Destination Directory Example



In the example above, the manifest.csv and patch_info.cfg files for each patch to be merged must exist in source/patch1, source/patch2, and source/patch3.

ORMerge Command-line Arguments

| Argument | Required | Description |
|----------|----------|--|
| -s | Yes | Path to source directory containing patches to merge |
| -d | Yes | Path to destination directory that will contain merged patch |

| Argument | Required | Description |
|----------|----------|--|
| -name | No | The name to give the merged patch. If not specified, a name will be generated. When the merged patch is applied to a system, this name will appear in the Oracle Retail patch inventory. |
| -inplace | No | Used only when applying a patch to installation files prior to the first installation. See "Patching prior to the first install" in the Troubleshooting section later, for more information. |

Running the ORMerge Utility

To merge patches, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orpatch/bin:$PATH
```
4. Create a staging directory to contain the patches.

```
mkdir -p $RETAIL_HOME/stage/merge/src
```
5. Download the patches to the staging directory and unzip them so that each patch is in a separate subdirectory.
6. Review the README.txt included with each patch to identify additional manual steps that may be required. If manual steps are specified in any patch, execute them at the appropriate time when applying the merged patch.
7. Create a destination directory to contain the merged patches.

```
mkdir -p $RETAIL_HOME/stage/merge/dest
```
8. Execute ORMerge to merge the patches.

```
ormerge -s $RETAIL_HOME/stage/merge/src -d $RETAIL_HOME/stage/merge/dest -name merged_patch
```

The merged patch can now be applied as a single patch to the product installation using ORPatch.

Compiling Application Components

In some cases it may be desirable to recompile RMS Forms, RWMS Forms or RMS Batch outside of a product patch. The ORCompile utility is designed to make this easy and remove the need to manually execute 'make' or 'frmcmp' commands which can be error-prone. ORCompile leverages ORPatch functions to ensure that it compiles forms and batch exactly the same way as ORPatch. In addition ORCompile offers an option to compile invalid database objects using ORPatch logic.

ORCompile takes two required command line arguments each of which take an option. Arguments and options can be specified in upper or lower case.

ORCompile Command Line Arguments

| Argument | Description |
|-----------|--|
| -a <app> | The application to compile. |
| -t <type> | The type of application objects to compile |

ORCompile Argument Options

| Application | Type | Description |
|-------------|-------------|---|
| RMS | BATCH | Compile RMS Batch programs |
| RMS | FORMS | Compile RMS Forms |
| RWMS | FORMS | Compile RWMS Forms |
| RMS | DB | Compile invalid database objects in the primary RMS schema |
| RMS | DB-ASYNC | Compile invalid database objects in the RMS_ASYNC_USER schema |
| ALLOC | DB-ALC | Compile invalid database objects in the Allocations user schema |
| ALLOC | DB-RMS | Compile invalid database objects in the RMS schema |
| REIM | DB | Compile invalid database objects in the RMS schema |
| RME | DB | Compile invalid database objects in the RME schema |
| ASO | DB | Compile invalid database objects in the ASO schema |
| RA | DB-DM | Compile invalid database objects in the RA DM schema |
| RA | DB-RABATCH | Compile invalid database objects in the RA batch schema |
| RA | DB-RMSBATCH | Compile invalid database objects in the RA RMS batch schema |
| RA | DB-FEDM | Compile invalid database objects in the RA front-end schema |

Note: Compiling RMS type DB, ReIM type DB, and Allocation type DB-RMS, are all identical as they attempt to compile all invalid objects residing in the RMS schema.

Running the ORCompile utility

To compile files, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orphatch/bin:$PATH
```
4. Execute orcompile to compile the desired type of files.

```
orcompile -a <app> -t <type>
```

ORCompile Examples

Compile RMS Batch.

```
orcompile -a RMS -t BATCH
```

Compile RWMS Forms.

```
orcompile -a RWMS -t FORMS
```

Compile invalid objects in the RA DM schema.

```
orcompile -a RA -t DB-DM
```

Compile invalid objects in the RMS owning schema.

```
orcompile -a RMS -t DB
```

Deploying Application Components

In some cases it may be desirable to redeploy Java applications outside of a product patch. For example, when troubleshooting a problem, or verifying the operation of the application with different WebLogic settings. Another situation might include wanting to deploy the application using the same settings, but without customizations to isolate behavior that could be related to customized functionality.

The ordeploy utility is designed to make this easy and remove the need to re-execute the entire product installer when no configuration needs to change. ORDeploy leverages Oracle Retail Patch Assistant functions to ensure that it deploys applications exactly the same way as ORPatch. In addition ORDeploy offers an option to include or not include custom Java files, to ease troubleshooting.

ORDeploy takes two required command line arguments each of which take an option. Arguments and options can be specified in upper or lower case.

ORDeploy Command Line Arguments

| Argument | Description |
|-----------|---|
| -a <app> | The application to deploy. |
| -t <type> | The type of application objects to deploy |

ORDeploy Argument Options

| Application | Type | Description |
|-------------|--------------|---|
| ALLOC | JAVA | Deploy the Allocations Java application and Java batch files, including any custom Java files. |
| ALLOC | JAVANOCUSTOM | Deploy the Allocations Java application and Java batch files, NOT including any custom Java files. |
| REIM | JAVA | Deploy the REIM Java application and Java batch files, including any custom Java files. |
| REIM | JAVANOCUSTOM | Deploy the REIM Java application and Java batch files, NOT including any custom Java files. |
| RESA | JAVA | Deploy the RESA Java application, including any custom Java files. |

| Application | Type | Description |
|-------------|--------------|---|
| RESA | JAVANOCUSTOM | Deploy the RESA Java application, NOT including any custom Java files. |
| RPM | JAVA | Deploy the RPM Java application and Java batch files, including any custom Java files. |
| RPM | JAVANOCUSTOM | Deploy the RPM Java application and Java batch files, NOT including any custom Java files. |

Running the ORDeploy utility

To deploy Java applications, perform the following steps:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orphatch/bin:$PATH
```
4. Execute ORDeploy to deploy the desired Java application.

```
ordeploy -a <app> -t <type>
```

ORDeploy Examples

Deploy RPM.

```
ordeploy -a RPM -t JAVA
```

Deploy ReIM without including Java customizations.

```
ordeploy -a REIM -t JAVANOCUSTOM
```

Maintenance Considerations

The additional information stored within the RETAIL_HOME and within database schemas adds some considerations when performing maintenance on your environment.

Database Password Changes

Oracle wallets are used to protect the password credentials for connecting to database schemas. This includes all database schemas used during an install. If the password for any of these users is changed the wallet's entry must be updated.

The wallet location is configurable but by default is in the following locations:

| Location | Installation Type |
|--|---------------------------|
| \$RETAIL_HOME/orphatch/rms_wallet | RMS Database RMS Batch |
| \$RETAIL_HOME/orphatch/rms_wallet_app | RMS Forms |
| \$RETAIL_HOME/orphatch/rwms_wallet | RWMS Database |
| \$RETAIL_HOME/orphatch/rwms_wallet_app | RWMS Forms |
| \$RETAIL_HOME/orphatch/oraso_wallet | ASO Database |
| \$RETAIL_HOME/orphatch/orme_wallet | RME Database |

| Location | Installation Type |
|---------------------------------|-------------------|
| \$RETAIL_HOME/orpatch/ra_wallet | RA Database |

The wallet alias for each schema will be <username>_<dbname>. Standard mkstore commands can be used to update the password.

For example:

```
mkstore -wrl $RETAIL_HOME/orpatch/rms_wallet -modifyCredential rms_rmsdb rms01
rmspassword
```

This command will update the password for the RMS01 user to 'rmspassword' in the alias 'rms_rmsdb'.

The Oracle wallets are required to be present when executing ORPatch. Removing them will prevent you from being able to run ORPatch successfully. In addition the Oracle wallet location is referenced in the RMS batch.profile, and in the default RMS and RWMS Forms URL configuration, so removing them will require reconfiguration of batch and forms. If batch and forms were reconfigured after installation to use other wallet files, it is possible to backup and remove the wallets, then restore them when running ORPatch.

WebLogic Password Changes

Java wallets are used to protect the password credentials used when deploying Java products. This includes the WebLogic administrator credentials, LDAP connection credentials, batch user credentials and any other credentials used during an install. If the password for any of these users is changed the wallet's entry must be updated, or the Java product installation can be run again.

The wallet location is in the following locations:

| Location | Installation Type |
|--|-------------------|
| \$RETAIL_HOME/orpatch/config/javapp_rpm | RPM Java |
| \$RETAIL_HOME/orpatch/config/javapp_reim | ReIM Java |
| \$RETAIL_HOME/orpatch/config/javapp_alloc | Allocation Java |
| \$RETAIL_HOME/orpatch/config/javapp_resa | RESA Java |
| \$RETAIL_HOME/orpatch/config/javaapp_rasrm | RASRM Java |

The wallet aliases will be stored in the retail_installer partition. The names of the aliases will vary depending on what was entered during initial product installation.

The dump_credentials.sh script can be used to list the aliases in the wallet.

For example:

```
cd $RETAIL_HOME/orpatch/deploy/retail-public-security-api/bin
./dump_credentials.sh $RETAIL_HOME/orpatch/config/javapp_alloc
```

```
Application level key partition name:retail_installer
```

```
User Name Alias:dsallocAlias User Name:rms0lapp
```

```
User Name Alias:BATCH-ALIAS User Name:SYSTEM_ADMINISTRATOR
```

```
User Name Alias:wlsAlias User Name:weblogic
```

The easiest way to update the credential information is to re-run the Java product installer. If you need to manually update the password for a credential, the `save_credential.sh` script can be used.

For example:

```
cd $RETAIL_HOME/orpatch/deploy/retail-public-security-api/bin
./save_credential.sh -l $RETAIL_HOME/orpatch/config/javapp_alloc -p
retail_installer -a wlsAlias -u weblogic
```

This command will prompt for the new password twice and update the alias `wlsAlias`, username `weblogic` with the new password.

Infrastructure Directory Changes

The `RETAIL_HOME/orpatch/config/env_info.cfg` file contains the path to the database `ORACLE_HOME` on database or RMS Batch installations, to the WebLogic Forms and Reports `ORACLE_HOME` and `ORACLE_INSTANCE` on RMS or RWMS Forms installations, and to the `WEBLOGIC_DOMAIN_HOME`, `WL_HOME` and `MW_HOME` on Java product installations. If these paths change, the related configuration variables in the `env_info.cfg` file must be updated.

DBManifest Table

The table `dbmanifest` within Oracle Retail database schemas is used to track the database scripts which have been applied to the schema. It is critical not to drop or truncate this table. Without it, ORPatch will attempt to re-run scripts against the database which have already been applied which can destroy a working environment. Similarly, if copying a schema from one database to another database, ensure that the `dbmanifest` table is preserved during the copy.

RETAIL_HOME relationship to Database and Application Server

The `RETAIL_HOME` associated with an Oracle Retail product installation is critical due to the additional metadata and historical information contained within it. If a database or application installation is moved or copied, the `RETAIL_HOME` related to it should be copied or moved at the same time.

Jar Signing Configuration Maintenance

The RPM product installation includes an option to configure a code signing certificate so that jar files modified during installation or patching are automatically re-signed. This configuration is optional, but recommended. If it is configured, the code signing keystore is copied during installation to `$RETAIL_HOME/orpatch/config/jarsign/orpkeystore.jks`. The keystore password and private key password are stored in a Java wallet in the `$RETAIL_HOME/orpatch/config/jarsign` directory. The credentials are stored in a wallet partition called `orpatch`:

| Alias | Username | Description |
|-----------|----------|------------------------------|
| storepass | discard | Password for the keystore |
| keypass | discard | Password for the private key |

The keystore file and passwords can be updated using the product installer. This is the recommended way to update the signing configuration.

If only the credentials need to be updated, the `sign_jar.sh` script can be used.

5. Log in as the UNIX user that owns the product installation.
6. Set the `RETAIL_HOME` environment variable to the top-level directory of your installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```

7. Change directories to the location of `sign_jar.sh`
`cd $RETAIL_HOME/orpatch/deploy/bin`
8. Execute `sign_jar.sh`
`sign_jar.sh changepwd`
9. When prompted, enter the new keystore password
10. When prompted, enter the new private key password

Customization

Patching Considerations with Customized Files and Objects

In general, the additional capabilities provided by the ORPatch should make it easier to evaluate the potential impacts of patches to your customizations of Oracle Retail products. However, the additional metadata maintained by the Oracle Retail patching utilities does add some considerations when making customizations.

General Guidelines

It is always preferred to customize applications by extension rather than by direct modification. For example, adding new database objects and forms rather than modifying existing Oracle Retail objects and forms. You can also leverage built-in extension points such as User Defined Attributes, the Custom Flexible Attribute Solution, or seeded customization points in ADF Applications.

It is strongly discouraged to directly modify Oracle Retail database objects, especially tables, as your changes may be lost during patching or may conflict with future updates. When adding or modifying database objects, Oracle Retail recommends that all objects be added with scripts to ensure that they can be rebuilt if necessary after a patch.

Custom Database Objects

When you create new database objects, Oracle Retail recommends placing them in an Oracle database schema specifically for your customizations. You must use synonyms and grants to allow the Oracle Retail product schema owner and other users to access your objects, and use synonyms and grants to allow your customizations to access Oracle Retail objects. A separate schema will ensure that your customizations are segregated from base Oracle Retail code.

ORPatch expects that there will be no invalid objects in the database schemas it manages after a patch is applied. For this reason adding extra objects to the product schema could result in failures to apply patches as changes to base objects may cause custom objects to go invalid until they are updated. In this situation, manually update the custom objects so that they compile, and restart the patch.

Custom Forms

When creating new custom forms, Oracle Retail recommends placing them in a separate directory specifically for your customizations. This directory should be added to the FORMS_PATH of your RMS or RWMS Forms URL configuration to allow the forms to be found by the Forms Server. This will ensure that your customizations are segregated from base Oracle Retail code. If you choose to place customizations in the Forms bin directory, then your custom forms will need to be recopied each time Forms are fully recompiled.

ADF Application Customization

Oracle Retail ADF-based applications such as Allocation and ReSA can be customized using a process called 'seeded customization'. The customization process involves using JDeveloper in Customizer mode to create changes to product configurations, and then building a MAR archive containing the changes. The generated MAR is deployed to the MDS repository used by the application and applied to the application at runtime. These types of customizations are handled outside of ORPatch and are not reported during patch analysis or tracked by the custom file registration utility. More information can be found in the respective product customization guides.

Custom Compiled Java Code

When customizing Oracle Retail Java-based products such as RPM and ReIM via product source code, ORPatch supports automatically adding compiled customizations into the application ear file prior to deployment. This allows customizations to be applied to the application without directly modifying the base product ear, enabling customizations and defect hotfixes to co-exist when they do not change the same file or a dependent file. See the later “Custom Compiled Java Code” section for additional information and considerations.

Analyze Patches when Customizations are Present

Whenever you have customized a product by directly modifying Oracle Retail files or database objects, it is important to ensure you analyze each the files that will be updated by a patch before applying the patch. This will allow you to identify any customized files which may be overwritten by the patch and either merge your customization with the new version of the file, or re-apply the customization after applying the patch.

Manifest Updates

If you choose to customize Oracle Retail files directly, it is extremely important **not** to update the revision number contained in the env_manifest.csv. This could cause future updates to the file to be skipped, invalidating later patch applications as only a partial patch would be applied. The customized revision number for modified files will need to be tracked separately.

Registering Customized Files

The ORPatch contains utilities and functionality to allow tracking of files that have been customized through direct modification. This process is referred to as ‘registering’ a customized file. Registration only works for files which are shipped by Oracle Retail. It is not possible to register new files created in the environment as part of extensions or customizations.

When patches are analyzed with ORPatch, special reporting is provided if any registered files would be updated or deleted by the patch. Customized files impacted by the patch are listed at the end of the analysis report from ORPatch. The detail files generated during the analyze will contain a column called ‘customized’ which will have a Y for any files which were registered as customized. This allows easier identification of customizations which will be overwritten by a patch.

All files delivered by Oracle Retail are considered ‘base’ and so when they are applied to an environment any registrations of those files as customized will revert back to un-customized. **Each time a patch overwrites customized files, you must re-register the files as customized once you have applied customizations.**

To register customized files, use the \$RETAIL_HOME/orpatch/bin/orcustomreg script. The orcustomreg script operates in one of two modes: registration and list.

- Registration mode registers or unregisters one or more files as customized.
- List mode lists all files in the environment that are registered as customized.

Command Line Arguments for Registration Mode

| Argument | Description |
|-----------|--|
| -f <file> | Adds <file> to the list of files that will be registered. Can be specified more than once. |

| Argument | Description |
|--------------|--|
| -bulk <file> | Specifies a file to read, containing one filename per line. All filenames listed inside <file> will be registered. |
| -register | Files specified with -f or -bulk will be registered as 'customized' |
| -unregister | Files specified with -f or -bulk will be registered as 'base' |

Notes:

- At least one of -f or -bulk is required.
 - If neither -register nor -unregister is specified, the default is '-register'.
 - File names specified with -f must either be fully-qualified or be relative to RETAIL_HOME. The same is true for filenames specified within a -bulk file.
-
-

Command Line arguments for list mode

| Argument | Description |
|----------|--|
| -list | List all files in the environment registered as customized |

Running the orcustomreg Script

Perform the following procedure to run the orcustomreg script:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.

```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the PATH environment variable to include the orpatch/bin directory

```
export PATH=$RETAIL_HOME/orphatch/bin:$PATH
```
4. Execute orcustomreg script to register the desired file(s).

```
orcustomreg -register -f <file>
```

Examples of using the orcustomreg Script

Register \$RETAIL_HOME/dbsql_rms/Cross_Pillar/control_scripts/source/oga.sql as customized.

```
orcustomreg -f dbsql_rms/Cross_Pillar/control_scripts/source/oga.sql
```

Unregister customizations for

\$RETAIL_HOME/dbsql_rwms/Triggers/Source/TR_WAVE.trg

```
orcustomreg -unregister -f $RETAIL_HOME/dbsql_rwms/Triggers/Source/TR_WAVE.trg
```

Bulk register several files as customized.

```
echo "$RETAIL_HOME/oracle/proc/src/mrt.pc" > custom.txt
echo "$RETAIL_HOME/oracle/proc/src/saldly.pc" >> custom.txt
echo "$RETAIL_HOME/oracle/proc/src/ccprg.pc" >> custom.txt
orcustomreg -bulk custom.txt
```

List all files registered as customized.

```
orcustomreg -list
```

Custom Compiled Java Code

When customizing Oracle Retail Java-based products such as RPM and ReIM via product source code, ORPatch supports automatically adding compiled customizations into the application ear file prior to deployment. This allows customizations to be applied to the application without directly modifying the base product ear, enabling customizations and defect hotfixes to co-exist when they do not change the same file or a dependent file.

This functionality is enabled by creating a directory called `$RETAIL_HOME/javaapp_<app>/custom`, where `<app>` is the application the customizations apply to. Files stored within this directory will be combined with the base product ear files before the application is deployed to WebLogic. ORPatch will attempt to consider customizations stored within the 'custom' directory during patch analysis by triggering more detailed ear file change analysis to assist with identifying which customizations might be impacted by changes in the patches.

Note: It is not possible, nor necessary, to register compiled Java customizations with the `orcustomreg` tool.

As with other customization techniques for other technologies, Oracle Retail recommends making Java customizations in new files as much as possible, versus overwriting base product or configuration files. In the past it was necessary to build complete replacement product ear files, but this method of customization is no longer required nor recommended. Replacement ear and jar files will not contain the `META-INF/env_manifest.csv` files which are required in order to be able to apply incremental patches. Instead, compile the specific Java classes being customized and place them along with any custom configuration files in `$RETAIL_HOME/javaapp_<app>/custom`.

Building Deployable ear files

When constructing the product ear file to deploy to WebLogic, ORPatch applies changes to the ear file in a specific order, with files from later steps overwriting files in earlier steps. The resulting ear is stored in `$RETAIL_HOME/javaapp_<app>/deploy`, and then deployed to WebLogic.

Sequence for ORPatch Java Product ear file updates

| Order | File Type | Location |
|-------|---------------------------------|---|
| 1 | Base product ear | <code>\$RETAIL_HOME/javaapp_<app>/base</code> |
| 2 | Updated configuration files | <code>\$RETAIL_HOME/javaapp_<app>/config</code> |
| 3 | Oracle Retail-supplied hotfixes | <code>\$RETAIL_HOME/javaapp_<app>/internal</code> |
| 4 | Compiled customizations | <code>\$RETAIL_HOME/javaapp_<app>/custom</code> |

Merging Custom Files

When merging files from the custom directory with the product ear, ORPatch uses the directory path of the files within custom to calculate where the file should be stored within the ear. This allows arbitrary nesting of files, even when placing files within jars stored in jars, stored within the ear. The following examples below use RPM, but apply to adding compiled customizations to any Java-based product.

Custom directory location and product ear location Examples

| File path within javaapp_<app>/custom/ | Final Ear File Location |
|---|---|
| rpm14.ear/company/ui/MyCustom.class | In rpm14.ear: /company/ui/MyCustom.class |
| rpm14.ear/rpm14.jar/company/bc/MyCustom2.class | In rpm14.ear: In rpm14.jar: /company/bc/MyCustom2.class |
| rpm14.ear/lib/ourcustomlibs.jar | In rpm14.ear /lib/ourcustomlibs.jar |
| rpm14.ear/WebLaunchServlet.war/lib/ rpm14.jar/company/bc/MyCustom2.class | In rpm14.ear: In WebLaunchServlet.war: In lib/rpm14.jar: /company/bc/MyCustom2.class |

Analyzing patches when customizations are present

When analyzing a patch which contains a base product ear and the custom directory contains files, ORPatch will automatically trigger a more detailed analysis of the changes coming in a patch. This includes calculating what files inside the product ear have been added, removed or updated and which files appear to be customized based on the contents of the 'custom' directory. The detailed results of the ear file comparison during patch analysis will be saved in javaapp_<app>_archive_compare_details.csv. Any custom files which appeared to be impacted by the patch are saved in javapp_<app>_archive_custom_impacts.csv. Both files will be in the \$RETAIL_HOME/orpatch/logs/detail_logs/analyze/details directory.

Note: This detailed analysis is not available when analyzing individual hotfixes, so special care must be taken when applying hotfixes to a customized product installation, to ensure there are no conflicts between customizations and hotfix changes.

Customizations and cumulative patches

By default, when applying a cumulative patch, ORPatch will not include customizations in the deployed product ear, even if they are present in the appropriate directory. This allows verification that the application is functioning properly using base code, before applying customizations. After verifying the initial deployment, use ORDeploy with the "-t JAVA" option to construct and deploy the product ear including customizations.

If customizations need to be removed outside of a patch, use ORDeploy with the "-t JAVANOCUSTOM" option to create and deploy an ear containing only Oracle Retail code. To force ORPatch to include customizations in the deployed ear even when applying a cumulative patch, set JAVAAPP_<app>_INCLUDE_CUSTOM=Y in the \$RETAIL_HOME/orpatch/config/env_info.cfg file.

Changing configuration files

It is possible to directly change product configuration files in \$RETAIL_HOME/javaapp_<app>/config. These updates can be deployed to the environment using the ORDeploy utility. However, the 'config' directory is completely

recreated each time the product installer is used. This means that modifications will be lost and must be manually reapplied after each installer run. It is recommended to make configuration changes via the installer where possible, and retain the `ant.install.properties` file for use in later installer sessions.

Extending Oracle Retail Patch Assistant with Custom Hooks

The default ORPatch actions and processing logic is sufficient to install and patch the base Oracle Retail product code. However there may be situations where custom processing is desired during patching activities such as executing a shell script prior to the start of patching, or running a SQL script at the end of the patch.

ORPatch supports extensions in the form of custom hooks. These hooks allow external scripts to be run at specific points during ORPatch processing.

ORPatch Processing

Action

ORPatch supports a variety of 'actions' which define the steps necessary to apply updates to a particular area of the Oracle Retail application. Each action is generally specific to updates to a single technology or logical component of the environment. For example, one action might handle making updates to the RMS database schema, while a separate action is responsible for compiling RWMS forms, and a different action deploys the RPM Java application. These actions are enabled and disabled within the environment configuration file, allowing ORPatch to determine what types of changes to apply to each product installation.

ORPatch Actions

| Order | Action Name | Description |
|-------|----------------|--|
| 1 | DBSQL_RMS | Loads RMS and RPM database objects into the primary RMS schema |
| 2 | DBSQL_RMSASYNC | Loads database objects into the RMS_ASYNC_USER schema |
| 3 | DBSQL_REIM | Loads ReIM database objects into the RMS schema |
| 4 | DBSQL_RAF | Loads Retail Application Framework database objects into the RMS schema |
| 5 | DBSQL_ALCRMS | Loads Allocation database objects into the RMS schema |
| 6 | DBSQL_ALLOC | Loads Allocation database objects into the Allocation user schema |
| 7 | DBSQL_RMSDEMO | Used to create demo data in the RMS schema if demo data was selected during initial installation |
| 8 | DBSQL_RMSDAS | Loads database objects into the RMS Data Access Schema |
| 9 | RMSBATCH | Compiles RMS Batch |
| 10 | ORAFORMS_RMS | Compiles RMS Forms, copies RMS reports to \$RETAIL_HOME |
| 11 | RMSRETLSCRIPTS | Copies Oracle Retail Extract and Load scripts for RMS |
| 12 | RMSDCSCRIPTS | Copies Oracle Retail Merchandising System data conversion scripts |
| 13 | DBSQL_RWMS | Loads database objects into the primary RWMS schema |

| Order | Action Name | Description |
|-------|------------------|---|
| 14 | DBSQL_RWMSADF | Loads database objects into the RWMS ADF user schema |
| 15 | DBSQL_RWMSUSER | Loads database objects into the RWMS user schema |
| 16 | ORAFORMS_RWMS | Compiles RWMS Forms, copies RWMS batch scripts and reports to \$RETAIL_HOME |
| 17 | JAVAAPP_RPM | Deploys the RPM Java application and batch scripts |
| 18 | JAVAAPP_REIM | Deploys the REIM Java application and batch scripts |
| 19 | JAVAAPP_ALLOC | Deploys the Allocation Java application and batch scripts |
| 20 | JAVAAPP_RESA | Deploys the ReSA Java application |
| 21 | JAVAAPP_RASRM | Deploys the RASRM Java application |
| 22 | DBSQL_RARMSBATCH | Loads database objects into the RMS Batch schema for RA |
| 23 | DBSQL_RADM | Loads database objects into the RA Data Mart schema |
| 24 | DBSQL_RAFCEDM | Loads database objects into the RA Front-end schema |
| 25 | DBSQL_RABATCH | Loads database objects into the RA Batch schema |
| 26 | DBSQL_RASECORE | Loads core database objects into the ORASE schema |
| 27 | DBSQL_RASEASO | Loads ASO database objects into the ORASE schema |
| 28 | DBSQL_RASECDT | Loads CDT database objects into the ORASE schema |
| 29 | DBSQL_RASECIS | Loads CIS database objects into the ORASE schema |
| 30 | DBSQL_RASEDT | Loads DT database objects into the ORASE schema |
| 31 | DBSQL_RASEMBA | Loads MBA database objects into the ORASE schema |
| 32 | RASECOREBATCH | Copies ORASE core batch scripts and libraries |
| 33 | RASEASOBATCH | Copies ORASE ASO batch scripts and libraries |
| 34 | RASECDTBATCH | Copies ORASE CDT batch scripts and libraries |
| 35 | RASECISBATCH | Copies ORASE CIS batch scripts and libraries |
| 36 | RASEDTBATCH | Copies ORASE DT batch scripts and libraries |
| 37 | RASEMBABATCH | Copies ORASE MBA batch scripts and libraries |

Phase

ORPatch processes patches in phases. Each action relevant to a patch and host is provided an opportunity to process the patch for each phase. The standard phases which allow hooks are:

| Restart Phase Number | Phase Name | Description |
|----------------------|------------|--|
| N/A | PRECHECK | Actions verify that their configuration appears complete and correct. This phase and the associated hooks will be run every time orpatch is executed, even if processing will be restarted in a later phase. |

| Restart Phase Number | Phase Name | Description |
|----------------------|-------------|--|
| 10 | PREACTION | Actions do processing prior to when files are copied to the environment. Files are deleted during this phase. |
| 20 | COPYPATCH | Actions copy files included in a patch into the destination environment and the environment manifest is updated. |
| 30 | PATCHACTION | Actions take the more detailed steps necessary to apply the new files to the environment. For database actions in particular, this is the phase when new and updated sql files are loaded into the database. |
| 40 | POSTACTION | Actions do processing after files have been copied and PatchActions are completed. The Forms actions, for example, use this phase to compile the forms files as this must happen after database packages are loaded. |
| 50 | CLEANUP | Actions do any additional processing. Currently no actions implement activities in this phase. |

Configuring Custom Hooks

Custom hooks are configured in a configuration file `RETAIL_HOME/orpatch/config/custom_hooks.cfg`. The configuration file is a simple text file where blank lines and lines starting with `#` are ignored and all other lines should define a custom hook.

To define a custom hook, a line is added to the file in the form:

```
<hook name>=<fully qualified script>
```

The hook name must be in upper case and is in the form:

```
<action name>_<phase name>_<sequence>
```

The action name is any action name understood by ORPatch. The phase name is one of the five phase names from the table above. The sequence is either 'START' or 'END'. Hooks defined with a sequence of 'START' are run before the action's phase is invoked. Hooks defined with a sequence of 'END' are run after the action's phase is invoked.

Multiple scripts can be associated with a single hook by separating the script names with a comma. If a hook name appears in the configuration file multiple times only the last entry will be used.

The script defined as a custom hook must be an executable shell script that does not take any arguments or inputs. The only environment variable that is guaranteed to be passed to the custom hook is `RETAIL_HOME`. The script must return 0 on success and non-zero on failure.

If an action is a DBSQL action (i.e. has a name like `DBSQL_`), the custom hook can optionally be a `.sql` file. In this case the SQL script will be run against the database schema that the DBSQL action normally executes against. The SQL script must not generate any ORA- or SP2- errors on success. In order to be treated as a database script, the extension of the file defined as the custom hook must be `.sql` in lower-case. Any other extension will be treated as if it is a shell script. If you have database scripts with different extensions, they must be renamed or wrapped in a `.sql` script.

When using the PRECHECK phase and START sequence, please note that the custom hook will be executed prior to any verification of the configuration. Invalid configuration, such as invalid database username/password or a non-existent `ORACLE_HOME`, may cause the custom hook to fail depending on the actions it tries to

take. However in these cases, the normal orpatch PRECHECK activities would likely have failed as well. All that is lost is the additional context that orpatch would have provided about what was incorrect about the configuration.

Restarting with Custom Hooks

If a custom hook fails, for example a shell script hook returns non-zero or a sql script generates an ORA- error in its output, the custom hook will be treated as failing. A failing custom hook causes ORPatch to immediately stop the patching session.

When ORPatch is restarted it always restarts with the same phase and action, including any START sequence custom hooks. If the START sequence custom hook fails, the action's phase is never executed. With an END sequence custom hook, the action's phase is re-executed when ORPatch is restarted and then the custom hook is re-executed.

When an action's phase is costly, for example the DBSQL_RMS action which does a lot of work, this can mean a lot of duplicate processing.

For this reason it is preferred to use START sequence custom hooks whenever possible. If necessary, use a START sequence hook on a later phase or a later action, rather than an END sequence custom hook.

Patch-level Custom Hooks

In addition to action-specific hooks, there are two patch-level hook points available. These hooks allow scripts to be run before any patching activities start and after all patching activities are completed. The hooks are defined in the same configuration file, with a special hook name.

To run a script before patching, define:

```
ORPATCH_PATCH_START=<fully qualified script>
```

To run a script after patching, define:

```
ORPATCH_PATCH_END=<fully qualified script>
```

These hooks only support executing shell scripts, database scripts must be wrapped in a shell script. It is also important to note that these hooks are run on every execution of ORPatch to apply a patch, even when restarting a patch application. If the START sequence patch-level hook returns a failure, patching is aborted. If the END sequence patch-level hook returns a failure, it is logged but ignored as all patching activities have already completed.

Please note that the ORPATCH_PATCH_START hook is executed prior to any verification of the configuration. Invalid configuration may cause the custom hook to fail depending on the actions it tries to take. However in these cases, the normal ORPatchactivities would likely fail as well.

Example Custom Hook Definitions

A shell script that is executed prior to the Pre-Action phase of RMS Batch:

```
RMSBATCH_PREACTION_START=/u00/oretail/prepare_custom_header.sh
```

A shell script that is executed after RETL script files are copied into the RETAIL_HOME:

```
RETLSCRIPTS_COPYPATCH_END=/u00/oretail/copy_custom_files.sh
```

A SQL script that is executed against the RWMS owning schema at the start of the Clean-up Phase:

```
DBSQL_RWMS_CLEANUP_START=/dba/sql/recompile_synonyms.sql
```

Troubleshooting Patching

There is not a general method for determining the cause of a patching failure. It is important to ensure that patches are thoroughly tested in a test or staging system several times prior to attempting to apply the patch to a production system, particularly if the patch is a large cumulative patch. After the test application is successful, apply the patch to the production system.

ORPatch Log Files

ORPatch records extensive information about the activities during a patch to the log files in `RETAIL_HOME/orpatch/logs`. This includes a summary of the actions that are planned for a patch, information about all files that were updated by the patch, and detailed information about subsequent processing of those files. The ORPatch log files also contain timestamps to assist in correlating log entries with other logs.

Even more detailed logs are available in `RETAIL_HOME/orpatch/logs/detail_logs` for some activities such as forms compilation, invalid database object errors, and output from custom hooks. If the standard ORPatch log information is not sufficient, it might be helpful to check the detailed log if it exists.

Restarting ORPatch

The restart mechanism in ORPatch is designed to be safe in nearly any situation. In some cases to ensure this, a portion of work may be redone. If the failure was caused by an intermittent issue that has been resolved, restarting ORPatch may be sufficient to allow the patch to proceed.

Manual DBManifest Updates

A possible cause for database change script failures is that a database change was already made manually to the database. In this event, you may need to update the dbmanifest table to record that a specific script does not need to be run. Before doing this, it is extremely important to ensure that all statements contained in the script have been completed.

Use the `$RETAIL_HOME/orpatch/bin/ordbmreg` script to register database scripts in the dbmanifest table.

Command Line Arguments for ordbmreg

| Argument | Description |
|---------------------------------|--|
| <code>-f <file></code> | Adds <file> to the list of files that will be registered. Can be specified more than once. |
| <code>-bulk <file></code> | Specifies a file to read, containing one filename per line. All filenames listed inside <file> will be registered. |
| <code>-register</code> | Files specified with <code>-f</code> or <code>-bulk</code> will be registered in the dbmanifest table |
| <code>-unregister</code> | Files specified with <code>-f</code> or <code>-bulk</code> will be removed from the dbmanifest table |

Notes:

- At least one of -f or -bulk is required.
 - If neither -register nor -unregister is specified, the default is '-register'.
 - File names specified with -f must either be fully-qualified or be relative to RETAIL_HOME. The same is true for filenames specified within a -bulk file.
 - Registering a file in the dbmanifest table will cause it to be completely skipped. Before doing so, ensure that all commands contained in it have been completed.
 - Removing a file from the dbmanifest table will cause it to be run again. This will fail if the commands in the script cannot be re-run. For example if they create a table that already exists.
-
-

Running the ordbmreg Script

Perform the following procedure to run the ordbmreg script:

1. Log in as the UNIX user that owns the product installation.
2. Set the RETAIL_HOME environment variable to the top-level directory of your product installation.


```
export RETAIL_HOME=/u00/oretail/14.1/tst
```
3. Set the PATH environment variable to include the orpatch/bin directory


```
export PATH=$RETAIL_HOME/orpatch/bin:$PATH
```
4. Execute ordbmreg script to register the desired file(s).


```
ordbmreg -register -f <file>
```

Examples of using the ordbmreg Script

Register

\$RETAIL_HOME/dbsql_rms/Cross_Pillar/db_change_scripts/source/000593_system_options.sql with the dbmanifest table.

```
ordbmreg -f
dbsql_rms/Cross_Pillar/db_change_scripts/source/000593_system_options.sql
```

Remove the dbmanifest row for

\$RETAIL_HOME/dbsql_radm/ra_db/radm/database_change_scripts/000035_s12733240_w_party_per_d.sql.

```
ordbmreg -unregister -f
$RETAIL_HOME/dbsql_radm/ra_db/radm/database_change_scripts/000035_s12733240_w_party_per_d.sql
```

Bulk register several files in the dbmanifest table.

```
echo "$RETAIL_HOME/dbsql_rwms/DBC/Source/000294_container.sql" > dbcs.txt
echo "$RETAIL_HOME/dbsql_rwms/DBC/Source/000457_drop_object.sql" >> dbcs.txt
ordbmreg -bulk dbcs.txt
```

Restarting after registration

Once the row has been added to the dbmanifest table, restart ORPatch and the script will be skipped. If the file is not skipped there are several possibilities:

- The script registered is not the failing script.
- The file type is not a type that is filtered by the dbmanifest. The only file types that skip files listed in the dbmanifest are:
 - Initial install DDL Files
 - Installation scripts that cannot be rerun
 - Database Change Scripts

Manual Restart State File Updates

Oracle Retail strongly discourages manually updating the ORPatch restart state files. Updating the file improperly could cause necessary steps in the patching process to be skipped or patches to be incorrectly recorded as applied.

DISPLAY Settings When Compiling Forms

When compiling RMS or RWMS forms, it is necessary to have a valid X-Windows Display. ORPatch allows this setting to come from one of two places:

- DISPLAY environment variable set before executing ORPatch
- or
- DISPLAY setting in RETAIL_HOME/orpatch/config/env_info.cfg

The DISPLAY variable in the environment overrides the env_info.cfg, if both are set. The destination X-Windows display must be accessible to the user running ORPatch, and for best compilation performance it should be on the network 'close' to the server where RMS Forms are installed and compiled. Using a local display or VNC display is preferred. Compiling forms across a Wide-Area Network will greatly increase the time required to apply patches to environments.

JAVA_HOME Setting

When working with Java application jar, ear or war files, it is necessary to have a valid JAVA_HOME setting. ORPatch allows this setting to come from one of two places:

- JAVA_HOME environment variable set before executing ORPatch
- or
- JAVA_HOME setting in RETAIL_HOME/orpatch/config/env_info.cfg

The JAVA_HOME variable in the environment overrides the env_info.cfg, if both are set. The specified Java home location must be accessible to the user running ORPatch and be a full Java Development Kit (JDK) installation. The JAVA_HOME must contain the jar utility and if automatic Jar file signing is configured, must also contain the keytool and jarsigner utilities.

Patching Prior to First Install

In some situations, it may be necessary to apply a patch to product installation files before the initial install. For example, if there is a defect with a script that would be run during the install and prevent proper installation. In this rare situation, it may be necessary to apply a patch to the installation files prior to starting installation.

Note: These steps should only be undertaken at the direction of Oracle Support.

Perform the following steps to patch installation files prior to starting an installation. The steps assume an RMS installation, but apply to any product supported by ORPatch:

1. Unzip the installation files to a staging area.

Note: The following steps assume the files are in
/media/oretail14.1

2. Locate the patch_info.cfg within the product media. The directory it resides in will be used for later steps.

```
find /media/oretail14.1/rms/installer -name patch_info.cfg
```

Output Example:

```
/media/oretail14.1/rms/installer/mom14/patch_info.cfg
```

3. Get the PATCH_NAME for the standard product installation. The patch name to use in subsequent steps will be the portion following the "=" sign.

```
grep "PATCH_NAME=" /media/oretail14.1/rms/installer/mom14/patch_info.cfg
```

Output Example:

```
PATCH_NAME=MOM_14_1_0_0
```

4. Create a directory that will contain the patch that must be applied, next to the directory with the product installation files.

Note: The following steps assume this directory is in
/media/patch.

5. Unzip the patch into the directory created in step 2.

Note: This should place the patch contents in
/media/patch/<patch num>.

6. Export RETAIL_HOME to point within the installation staging area.

```
export RETAIL_HOME=/media/oretail14.1/rms/installer/mom14/Build
```

7. Create a logs directory within the installation staging area

```
mkdir $RETAIL_HOME/orpatch/logs
```

8. Ensure the ORMerge shell script is executable.

```
chmod u+x $RETAIL_HOME/orpatch/bin/ormerge
```

9. Run ORMerge to apply the patch to the installation media, using a -name argument that is the same as what was found in step 3.

```
$RETAIL_HOME/orpatch/bin/ormerge -s /media/patch -d  
/media/oretail14.1/rms/installer/mom14 -name MOM_14_1_0_0 -inplace
```

Note: The -inplace argument is critical to ensure that the
patching replaces files in the mom14 directory.

10. Unset the RETAIL_HOME environment variable.

```
unset RETAIL_HOME
```

At this point, the installation files will have been updated with the newer versions of files contained within the patch. Log files for the merge will be in
/media/oretail14.1/rms/installer/mom14/Build/orpatch/logs.

Providing Metadata to Oracle Support

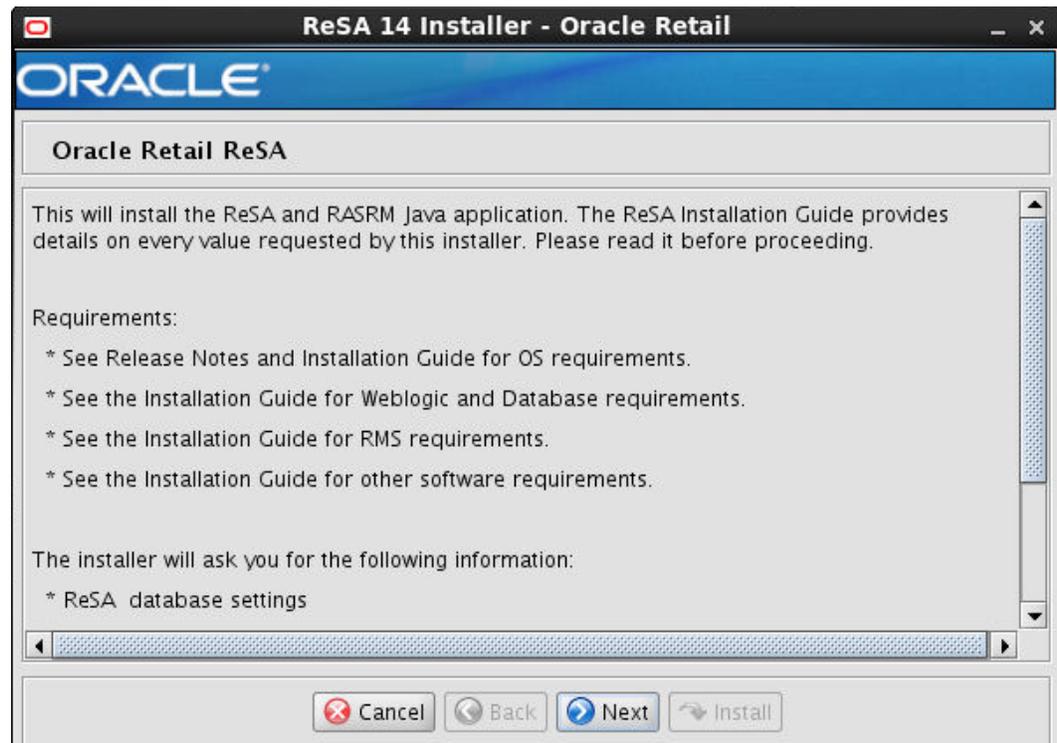
In some situations, it may be necessary to provide details of the metadata from an environment to Oracle support in order to assist with investigating a patching or application problem. ORPatch provides built-in functionality through the 'exportmetadata' action to extract and consolidate metadata information for uploading to

Oracle Support or for external analysis. For more information, see the ORPatch 'Exporting Environment Metadata' section.

Appendix: Oracle Retail Sales Audit Application Installer Screens

You need the following details about your environment for the installer to successfully deploy the ReSA application. Depending on the options you select, you may not see some screens or fields.

Screen: Start up



Screen: ReSA Application RETAIL_HOME



| | |
|--------------------------|---|
| Field Title | ReSA Application RETAIL_HOME |
| Field Description | Retail Home is used to keep ORpatch related files by default. Please keep track of this directory, it should remain in place after installation and will be used to apply future patches. |
| Examples | /path/to/retail_home |

Screen: Host Details

Host Details

Please enter the hostname that the component(s) will be installed on. This should match your current host.

Hostname

Cancel Back Next Install

| | |
|--------------------------|---|
| Field Title | Hostname |
| Field Description | Provide the hostname where the Retail Home will be installed. This shall match your current host. |
| Examples | Apphostname |

Screen: Security Details



| | |
|--------------------------|---|
| Field Title | Enable SSL for WLS AppDomain Admin server |
| Field Description | Chose "Yes" only if you are using SSL. The following screen will appear only if you chose 'Yes' in this screen. |

Screen: Turn off the application server's non-SSL port (shown if 'SSL is enabled')



| | |
|--------------------------|--|
| Field Title | Disable non-SSL port? |
| Field Description | This screen will only appear if you have selected 'Yes' for SSL in the previous screen. Chose 'Yes' if you want the installer to disable the Non-SSL port. |

Screen: Application Server Details

| | |
|--------------------------|---|
| Field Title | Hostname |
| Field Description | The hostname of the application server. |
| Example | Myhost |

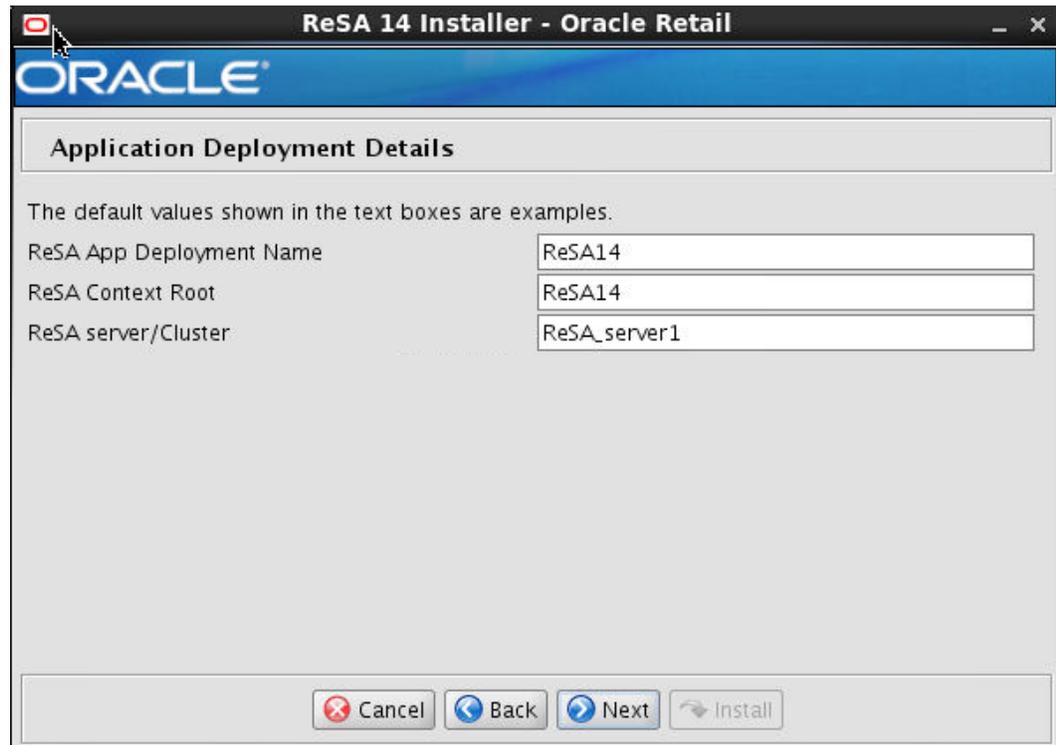
| | |
|--------------------------|--|
| Field Title | WebLogic Admin Port |
| Field Description | Port number of the WebLogic AdminServer. |
| Example | 1800 |

| | |
|--------------------------|---|
| Field Title | WebLogic Admin User |
| Field Description | Username of the admin user for the WebLogic instance to which the ReSA application is being deployed. |
| Example | weblogic |

| | |
|--------------------------|---|
| Field Title | WebLogic Admin Password |
| Field Description | Password for the WebLogic admin user. You chose this password when you created the WebLogic instance or when you started the instance for the first time. |

| | |
|--------------------------|---|
| Field Title | WebLogic Admin User Security Alias |
| Field Description | An alias for the WebLogic admin user. |
| Example | wlsAlias |
| Note | This alias must be unique. Do not use the same value for any other alias fields in the installer. If the same alias is used, entries in the wallet can override each other and cause problems with the application. |

Screen: Application Deployment Details



| | |
|--------------------------|--|
| Field Title | ReSA App Deployment Name |
| Field Description | Name by which this ReSA application is identified in the application server. |
| Example | ReSA14 |

| | |
|--------------------------|--|
| Field Title | ReSA Context Root |
| Field Description | Path under the HTTP URL that is used to access the ReSA application. For example, a context root of ReSA results in the application being accessed at http://host:port/ ResaPortal / |
| Example | ReSA14 |

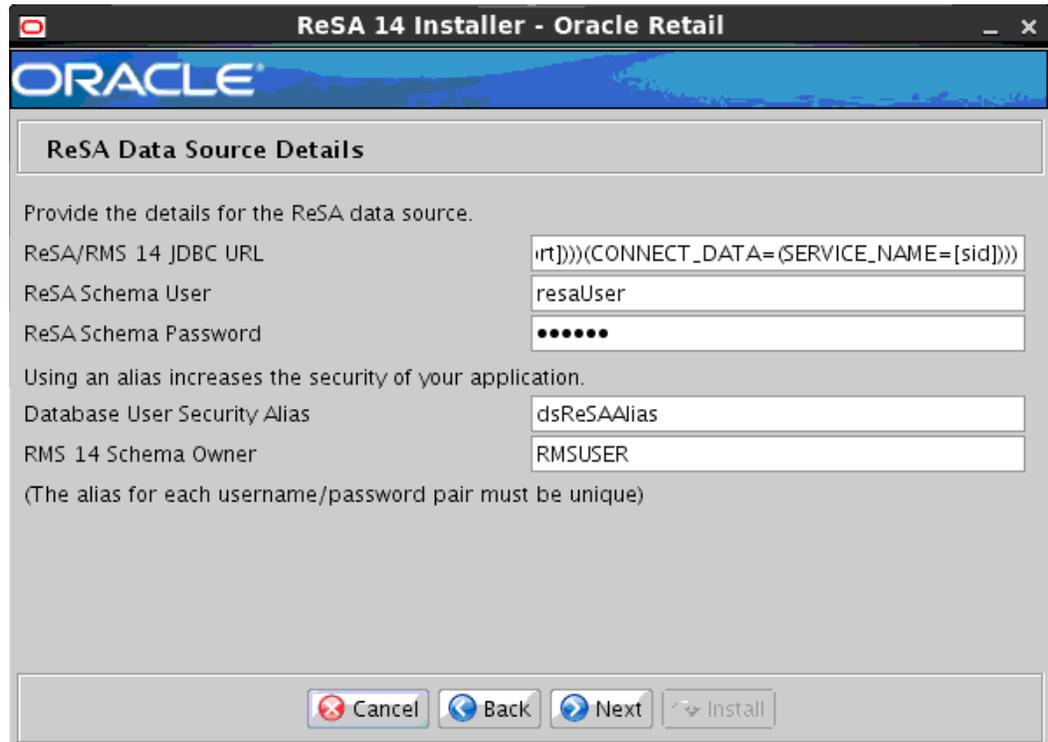
| | |
|--------------------------|---|
| Field Title | ReSA Server/Cluster |
| Field Description | The name of the ReSA 14 WebLogic managed server or cluster. |
| Example | resa-server |

Screen: ReSA JDBC Security Details



| | |
|--------------------------|--|
| Field Title | Enable Secure JDBC connection |
| Field Description | Select Yes if the database being used for the ReSA application installation is using secure configuration. |

Screen: Data Source Details



| | |
|--------------------------|--|
| Field Title | ReSA/RMS 14 JDBC URL |
| Field Description | URL used by the ReSA application to access the ReSA database schema. See Appendix: URL Reference for expected syntax. When deploying in SSL mode, JDBC URL format should include complete description as shown below. |
| Example | jdbc:oracle:thin:@myhost:1521/mydatabase OR jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=tcps)(HOST=myhost)(PORT=2484)))(CONNECT_DATA=(SERVICE_NAME=mydatabase))) |

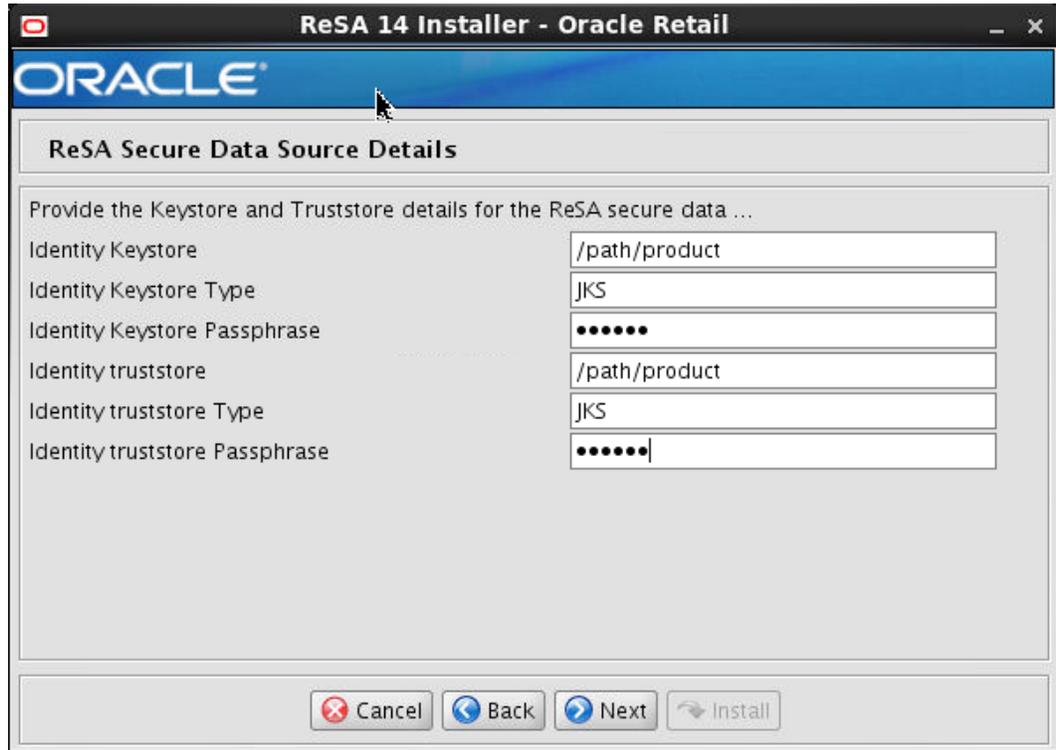
| | |
|--------------------------|---|
| Field Title | ReSA Schema User |
| Field Description | Database schema user of the ReSA application. This value should match what was given in the ReSA database schema field of the ReSA database installer. This is where the ReSA temporary tables and temporary views reside, with synonyms to other ReSA objects that are in the RMS main schema. |
| Example | resaUser |

| | |
|--------------------------|---|
| Field Title | ReSA Schema Password |
| Field Description | Password for the ReSA schema user. This should match what was given in the ReSA 14 schema to create field of the ReSA database installer. |

| | |
|--------------------------|---------------------------------|
| Field Title | Database User Security Alias |
| Field Description | An alias for the Database user. |
| Example | dsAlias |

| | |
|--------------------------|--|
| Field Title | RMS 14 Schema Owner |
| Field Description | RMS schema user into which the ReSA schema user has synonyms. This should match the RMS schema that was given during execution of the ReSA database schema installer. This is the RMS main schema, where the ReSA non temporary tables and objects are stored. |
| Example | RMSUSER |
| Note | This alias must be unique. Do not use the same value for any other alias fields in the installer. If the same alias is used, entries in the wallet can override each other and cause problems with the application. |

Screen: Secure Data Source Details (shown if 'Secure JDBC connection enabled')



| | |
|--------------------------|---|
| Field Title | Identity Keystore |
| Field Description | Path to the identity keystore, i.e.: /u00/webadmin/product/identity.keystore |

| | |
|--------------------------|------------------------|
| Field Title | Identity Keystore Type |
| Field Description | i.e. JKS |

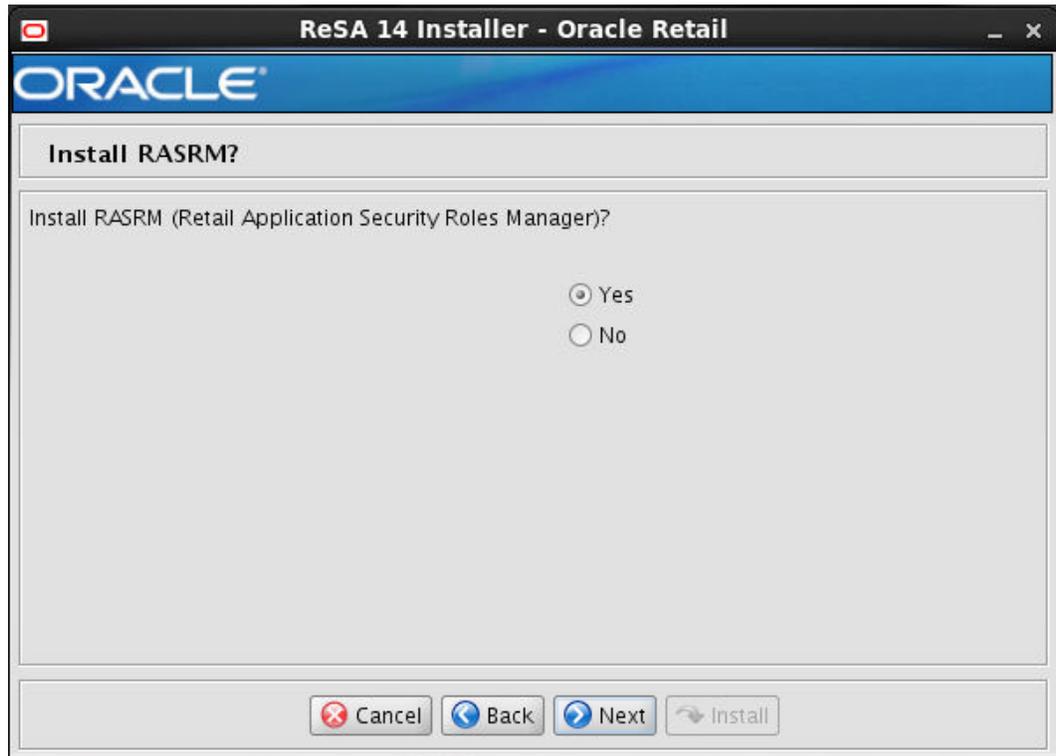
| | |
|--------------------------|--|
| Field Title | Identity Keystore Password |
| Field Description | Password used to access the identity keystore defined above. |

| | |
|--------------------------|---|
| Field Title | Identity Truststore |
| Field Description | Path to the identity truststore, i.e.: /u00/webadmin/product/identity.truststore |

| | |
|--------------------------|--------------------------|
| Field Title | Identity Truststore Type |
| Field Description | i.e. JKS |

| | |
|--------------------------|--|
| Field Title | Identity Truststore Password |
| Field Description | Password used to access the identity truststore defined above. |

Screen: Install RASRM?



| | |
|--------------------------|--|
| Field Title | Install RASRM |
| Field Description | Select Yes to install the RASRM application installation on the same managed server as ReSA. This provides you access to RASRM application as explained in the above section. This application can be used to update and manage the enterprise users and roles |

Screen: OHS WEB TIER

ORACLE

OHS Web Tier

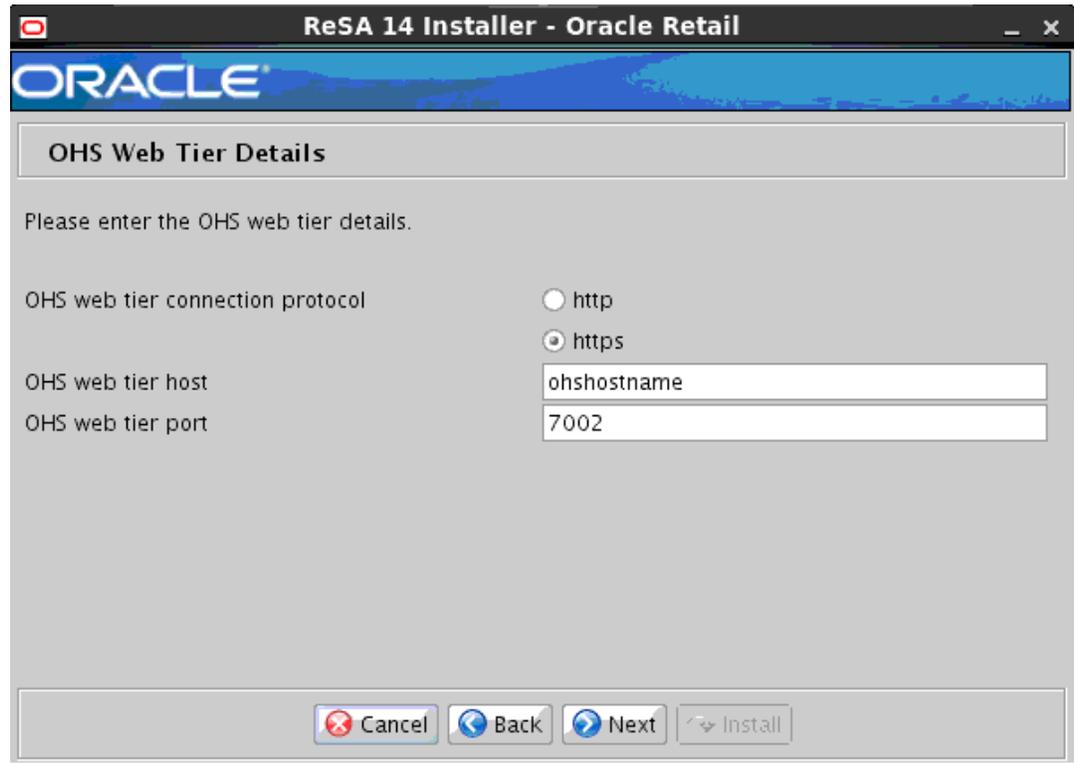
Are you running an OHS web tier for use in Oracle Single Sign-On and/or a Clustered Environment?

Yes
 No

Cancel Back Next Install

| | |
|--------------------------|--|
| Field Title | Are you running OHS Web Tier for use in Oracle Single Sign-on and/or a Clustered Environment? |
| Field Description | Selecting the option 'Yes' will configure all the application URLs delivered by this installer with the OHS webtier hostname and port that will be entered in the next screen. Selecting option 'No' will result in application URLs having default ports. |

Screen: OHS WEB Tier Details (This screen will be displayed only if you selected 'Yes' in the previous screen)

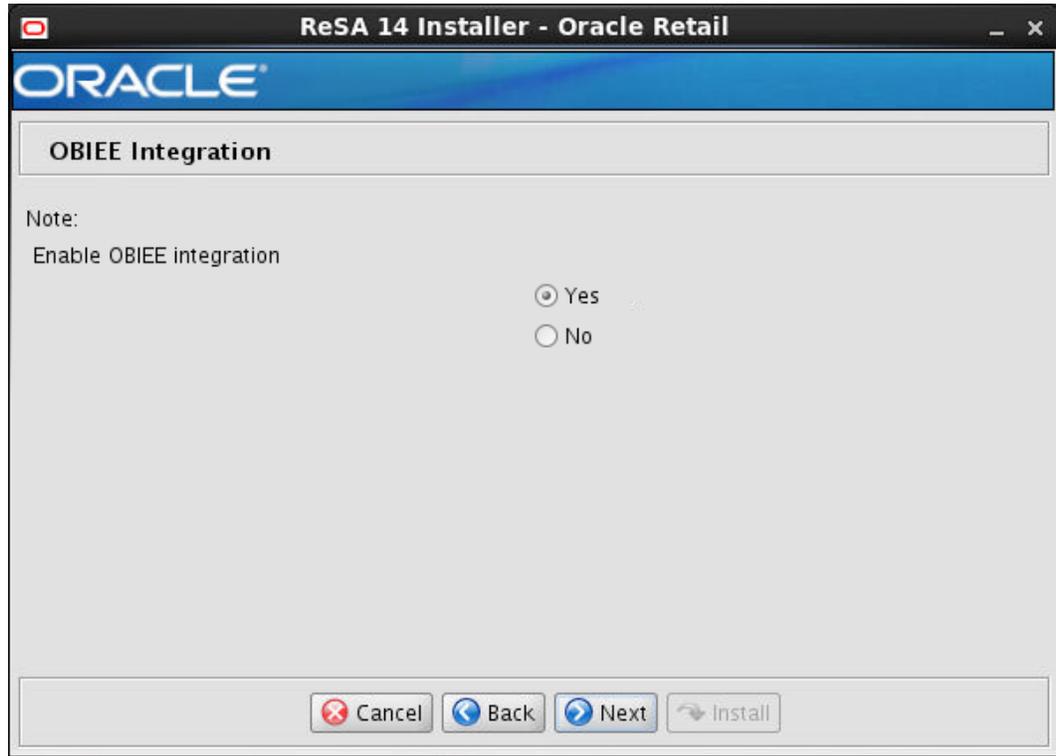


| | |
|--------------------------|--|
| Field Title | OHS web Tier connection protocol |
| Field Description | Connection protocol for OHS web tier – http or https |

| | |
|--------------------------|----------------------------|
| Field Title | OHS web Tier host |
| Field Description | Host name for OHS web tier |
| Example | ohshostname |

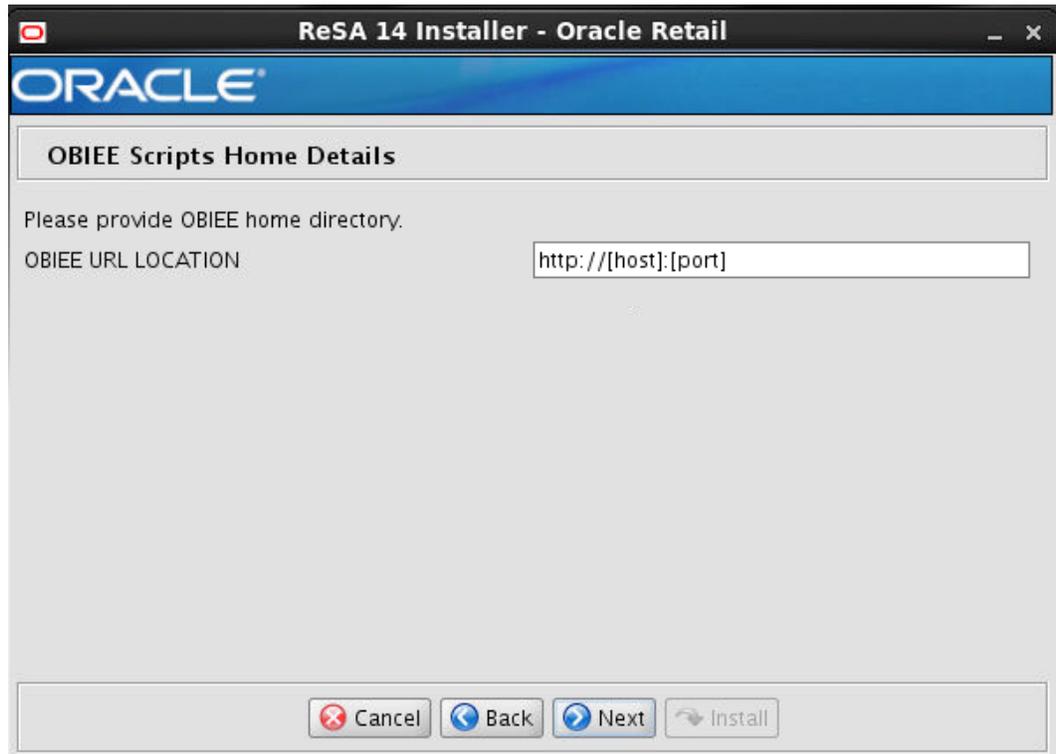
| | |
|--------------------------|------------------------------|
| Field Title | OHS web Tier port |
| Field Description | Port number for OHS web tier |
| Example | 7002 |

Screen: OBIEE Integration



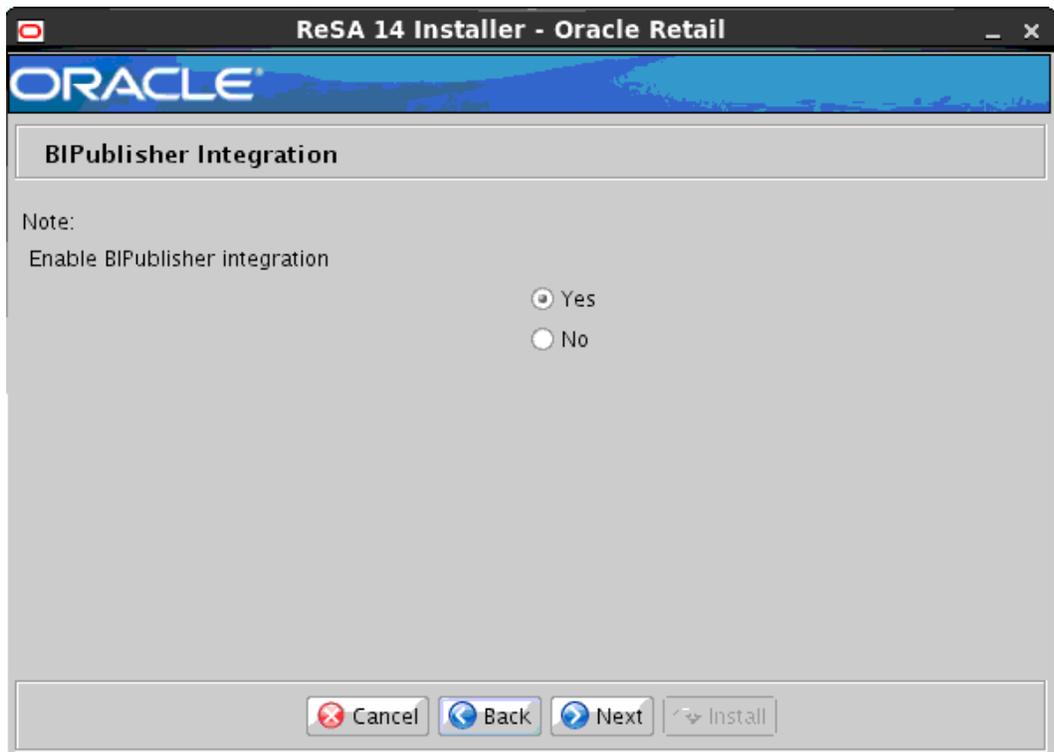
| | |
|--------------------------|--|
| Field Title | Enable OBIEE Integration? |
| Field Description | Select Yes to integrate ReSA application with Operational Insights Dashboards. Select No if you if you don't want the integration. |

Screen: OBIEE Scripts Home Details



| | |
|--------------------------|---|
| Field Title | OBIEE URL LOCATION |
| Field Description | Please provide the URL of OBIEE where you have installed/planning to install the Operational Insights Dashboards. You need to give the single sign on port if you have SSO configured for OBIEE |

Screen: BIPublisher Integration



| | |
|--------------------------|--|
| Field Title | Enable BIPublisher Integration |
| Field Description | Select Yes to integrate ReSA application with BIPublisher reports. Select No if you do not want the integration. |

Screen: BIPublisher Details



| | |
|--------------------------|--|
| Field Title | BIPublisher URL |
| Field Description | Update the BI Publisher URL where you have the RMS reports set up. |

| | |
|--------------------------|--|
| Field Title | BIValue Option |
| Field Description | Input "True" to integrate ReSA application with BIPublisher reports. Input "False" if you do not want the integration. |

Appendix: Installer Silent Mode

Once you have a managed server that is configured and started, you can run the ReSA application installer. This installer configures and deploys the ReSA application.

Note: It is recommended that the installer be run as the same UNIX account which owns the application server ORACLE_HOME files.

1. Change directories to `INSTALL_DIR/resa/application`.
2. Set the `ORACLE_HOME`, `JAVA_HOME`, and `WEBLOGIC_DOMAIN_HOME` environment variables. `ORACLE_HOME` should point to your WebLogic installation. `JAVA_HOME` should point to the Java JDK 1.7+. This is typically the same JDK which is being used by the WebLogic domain where Application is getting installed. `WEBLOGIC_DOMAIN_HOME` should point to the full path of the domain into which ReSA will be installed.
3. If a secured datasource is going to be configured you also need to set “ANT_OPTS” so the installer can access the key and trust store that is used for the datasource security:

```
export ANT_OPTS="-Djavax.net.ssl.keyStore=<PATH TO KEY STORE> -
Djavax.net.ssl.keyStoreType=jks -Djavax.net.ssl.keyStorePassword=<KEYSTORE
PASSWORD> -Djavax.net.ssl.trustStore=<PATH TO TRUST STORE> -
Djavax.net.ssl.trustStoreType=jks -
Djavax.net.ssl.trustStorePassword=<TRUSTSTORE PASSWORD>"
```

An example of this would be:

```
export ANT_OPTS="-
Djavax.net.ssl.keyStore/u00/webadmin/product/identity.keystore -
Djavax.net.ssl.keyStoreType=jks -Djavax.net.ssl.keyStorePassword=retail123 -
Djavax.net.ssl.trustStore/u00/webadmin/product/identity.truststore -
Djavax.net.ssl.trustStoreType=jks -
Djavax.net.ssl.trustStorePassword=retail123"
```

4. If you are using an X server such as Exceed, set the `DISPLAY` environment variable so that you can run the installer in GUI mode (recommended). If you are not using an X server, or the GUI is too slow over your network, unset `DISPLAY` for text mode.
5. Copy the `ant.install.properties.sample` to `ant.install.properties`. Provide values for each property including the passwords.
6. Run the installation command “`./install.sh silent`”. This launches the installer in silent mode. A detailed installation log file is created (`resa14install.<timestamp>.log`)

Appendix: URL Reference

The database schema and application installer for the ReSA product asks for several different URLs. These include the following.

JDBC URL for a Database

Used by the Java application and by the installer to connect to the database.

Thick Client Syntax for non- pluggable database: jdbc:oracle:oci:@<sid>

<sid>: system identifier for the database

Example: jdbc:oracle:oci:@mysid

Thin Client Syntax for pluggable database: jdbc:oracle:thin:@<host>:<port>/<sid>

<host>: hostname of the database server

<port>: database listener port

<sid>: system identifier for the database

Example: jdbc:oracle:thin:@myhost:1521/mysid

Appendix: Common Installation Errors

This section provides some common errors encountered during installation of ReSA.

Warning: Could not create system preferences directory

Symptom

The following text appears in the installer Errors tab:

```
May 22, 2006 11:16:39 AM java.util.prefs.FileSystemPreferences$3 run
WARNING: Could not create system preferences directory. System preferences are
unusable.
May 22, 2006 11:17:09 AM java.util.prefs.FileSystemPreferences
checkLockFile0ErrorCode
WARNING: Could not lock System prefs. Unix error code -264946424.
```

Solution

This is related to Java bug 4838770. The `/etc/.java/.systemPrefs` directory may not have been created on your system. See <http://bugs.sun.com> for details.

This is an issue with your installation of Java and does not affect the Oracle Retail product installation.

ConcurrentModificationException in Installer GUI

Symptom

In GUI mode, the errors tab shows the following error:

```
java.util.ConcurrentModificationException
    at
java.util.ArrayList$Itr.checkForComodification(AbstractList.java:448)
    at java.util.ArrayList$Itr.next(AbstractList.java:419)
... etc
```

Solution

You can ignore this error. It is related to third-party Java Swing code for rendering of the installer GUI and does not affect the retail product installation.

Warning: Could not find X Input Context

Symptom

The following text appears in the console window during execution of the installer in GUI mode:

```
Couldn't find X Input Context
```

Solution

This message is harmless and can be ignored.

GUI screens fail to open when running Installer

Symptom

When running the installer in GUI mode, the screens fail to open and the installer ends, returning to the console without an error message. The ant.install.log file contains this error:

```
Fatal exception: Width (0) and height (0) cannot be <= 0  
java.lang.IllegalArgumentException: Width (0) and height (0) cannot be <= 0
```

Solution

This error is encountered when Antinstaller is used in GUI mode with certain X Servers. To work around this issue, copy ant.install.properties.sample to ant.install.properties and rerun the installer.

Appendix: Setting Up Password Stores with wallets/credential stores

As part of an application installation, administrators must set up password stores for user accounts using wallets/credential stores. Some password stores must be installed on the application database side. While the installer handles much of this process, the administrators must perform some additional steps.

Password stores for the application and application server user accounts must also be installed; however, the installer takes care of this entire process.

ORACLE Retail Merchandising applications now have 3 different types of password stores. They are database wallets, java wallets, and database credential stores. Background and how to administer them below are explained in this appendix

About Database Password Stores and Oracle Wallet

Oracle databases have allowed other users on the server to see passwords in case database connect strings (username/password@db) were passed to programs. In the past, users could navigate to `ps -ef |grep <username>` to see the password if the password was supplied in the command line when calling a program.

To make passwords more secure, Oracle Retail has implemented the Oracle Software Security Assurance (OSSA) program. Sensitive information such as user credentials now must be encrypted and stored in a secure location. This location is called password stores or wallets. These password stores are secure software containers that store the encrypted user credentials.

Users can retrieve the credentials using aliases that were set up when encrypting and storing the user credentials in the password store. For example, if `username/password@db` is entered in the command line argument and the alias is called `db_username`, the argument to a program is as follows:

```
sqlplus /@db_username
```

This would connect to the database as it did previously, but it would hide the password from any system user.

After this is configured, as in the example above, the application installation and the other relevant scripts are no longer needed to use embedded usernames and passwords. This reduces any security risks that may exist because usernames and passwords are no longer exposed.

When the installation starts, all the necessary user credentials are retrieved from the Oracle Wallet based on the alias name associated with the user credentials.

There are three different types of password stores. One type explain in the next section is for database connect strings used in program arguments (such as `sqlplus /@db_username`). The others are for Java application installation and application use.

Setting Up Password Stores for Database User Accounts

After the database is installed and the default database user accounts are set up, administrators must set up a password store using the Oracle wallet. This involves assigning an alias for the username and associated password for each database user account. The alias is used later during the application installation. This password store must be created on the system where the application server and database client are installed.

This section describes the steps you must take to set up a wallet and the aliases for the database user accounts. For more information on configuring authentication and password stores, see the *Oracle Database Security Guide*.

Note: In this section, <wallet_location> is a placeholder text for illustration purposes. Before running the command, ensure that you specify the path to the location where you want to create and store the wallet.

To set up a password store for the database user accounts, perform the following steps:

1. Create a wallet using the following command:

```
mkstore -wrl <wallet_location> -create
```

After you run the command, a prompt appears. Enter a password for the Oracle Wallet in the prompt.

Note: The `mkstore` utility is included in the Oracle Database Client installation.

The wallet is created with the auto-login feature enabled. This feature enables the database client to access the wallet contents without using the password. For more information, refer to the *Oracle Database Advanced Security Administrator's Guide*.

2. Create the database connection credentials in the wallet using the following command:

```
mkstore -wrl <wallet_location> -createCredential <alias-name> <database-user-name>
```

After you run the command, a prompt appears. Enter the password associated with the database user account in the prompt.

3. Repeat Step 2 for all the database user accounts.
4. Update the `sqlnet.ora` file to include the following statements:

```
WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA = (DIRECTORY = <wallet_location>)))
SQLNET.WALLET_OVERRIDE = TRUE
SSL_CLIENT_AUTHENTICATION = FALSE
```

5. Update the `tnsnames.ora` file to include the following entry for each alias name to be set up.

```
<alias-name> =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = <host>) (PORT = <port>))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = <service>)
    )
  )
```

In the previous example, <alias-name>, <host>, <port>, and <service> are placeholder text for illustration purposes. Ensure that you replace these with the relevant values.

Setting up Wallets for Database User Accounts

The following examples show how to set up wallets for database user accounts for the following applications:

- [For RMS, RWMS, RPM Batch using sqlplus or sqlldr, RETL, RMS, RWMS, and ARI](#)

For RMS, RWMS, RPM Batch using sqlplus or sqlldr, RETL, RMS, RWMS, and ARI

To set up wallets for database user accounts, do the following.

1. Create a new directory called wallet under your folder structure.

```
cd /projects/rms14/dev/
mkdir .wallet
```

Note: The default permissions of the wallet allow only the owner to use it, ensuring the connection information is protected. If you want other users to be able to use the connection, you must adjust permissions appropriately to ensure only authorized users have access to the wallet.

2. Create a sqlnet.ora in the wallet directory with the following content.

```
WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA =
(DIRECTORY = /projects/rms14/dev/.wallet)) )
SQLNET.WALLET_OVERRIDE=TRUE
SSL_CLIENT_AUTHENTICATION=FALSE
```

Note: WALLET_LOCATION must be on line 1 in the file.

3. Setup a tnsnames.ora in the wallet directory. This tnsnames.ora includes the standard tnsnames.ora file. Then, add two custom tns_alias entries that are only for use with the wallet. For example, sqlplus /@dvols29_rms01user.

```
ifile = /u00/oracle/product/11.2.0.1/network/admin/tnsnames.ora
```

Examples for a NON pluggable db:

```
dvols29_rms01user =
(DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = tcp)
(host = xxxxxx.us.oracle.com) (Port = 1521)))
(CONNECT_DATA = (SID = <sid_name> (GLOBAL_NAME = <sid_name>)))
```

```
dvols29_rms01user.world =
(DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = tcp)
(host = xxxxxx.us.oracle.com) (Port = 1521)))
(CONNECT_DATA = (SID = <sid_name>) (GLOBAL_NAME = <sid_name>)))
```

Examples for a pluggable db:

```
dvols29_rms01user =
(DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = tcp)
(host = xxxxxx.us.oracle.com) (Port = 1521)))
(CONNECT_DATA = (SERVICE_NAME = <pluggable db name>)))
```

```
dvols29_rms01user.world =
(DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = tcp)
(host = xxxxxx.us.oracle.com) (Port = 1521)))
(CONNECT_DATA = (SERVICE_NAME = <pluggable db name>)))
```

Note: It is important to not just copy the tnsnames.ora file because it can quickly become out of date. The ifile clause (shown above) is key.

4. Create the wallet files. These are empty initially.
 - a. Ensure you are in the intended location.

```
$ pwd
/projects/rms14/dev/.wallet
```
 - b. Create the wallet files.

```
$ mkstore -wrl . -create
```
 - c. Enter the wallet password you want to use. It is recommended that you use the same password as the UNIX user you are creating the wallet on.
 - d. Enter the password again.

Two wallet files are created from the above command:

 - ewallet.p12
 - cwallet.sso
5. Create the wallet entry that associates the user name and password to the custom tns alias that was setup in the wallet's tnsnames.ora file.

```
mkstore -wrl . -createCredential <tns_alias> <username> <password>
```

Example: `mkstore -wrl . -createCredential dvols29_rms01user rms01user passwd`

6. Test the connectivity. The ORACLE_HOME used with the wallet must be the same version or higher than what the wallet was created with.

```
$ export TNS_ADMIN=/projects/rms14/dev/.wallet /* This is very import to use
wallet to point at the alternate tnsnames.ora created in this example */
```

```
$ sqlplus /@dvols29_rms01user
```

```
SQL*Plus: Release 12
```

```
Connected to:
Oracle Database 12g
```

```
SQL> show user
USER is "rms01user"
```

Running batch programs or shell scripts would be similar:

```
Ex: dtesys /@dvols29_rms01user
script.sh /@dvols29_rms01user
```

Set the UP unix variable to help with some compiles :

```
export UP=/@dvols29_rms01user
for use in RMS batch compiles, and RMS, RWMS, and ARI forms compiles.
```

As shown in the example above, users can ensure that passwords remain invisible.

Additional Database Wallet Commands

The following is a list of additional database wallet commands.

- Delete a credential on wallet

```
mkstore -wrl . -deleteCredential dvols29_rms01user
```

- Change the password for a credential on wallet

```
mkstore -wrl . -modifyCredential dvols29_rms01user rms01user passwd
```

- List the wallet credential entries

```
mkstore -wrl . -list
```

This command returns values such as the following.

```
oracle.security.client.connect_string1
oracle.security.client.user1
oracle.security.client.password1
```

- View the details of a wallet entry

```
mkstore -wrl . -viewEntry oracle.security.client.connect_string1
```

Returns the value of the entry:

```
dvols29_rms01user
```

```
mkstore -wrl . -viewEntry oracle.security.client.user1
```

Returns the value of the entry:

```
rms01user
```

```
mkstore -wrl . -viewEntry oracle.security.client.password1
```

Returns the value of the entry:

```
Passwd
```

Setting up RETL Wallets

RETL creates a wallet under \$RFX_HOME/etc/security, with the following files:

- cwallet.sso
- jazn-data.xml
- jps-config.xml
- README.txt

To set up RETL wallets, perform the following steps:

1. Set the following environment variables:
 - ORACLE_SID=<retaildb>
 - RFX_HOME=/u00/rfx/rfx-13
 - RFX_TMP=/u00/rfx/rfx-13/tmp
 - JAVA_HOME=/usr/jdk1.6.0_12.64bit
 - LD_LIBRARY_PATH=\$ORACLE_HOME
 - PATH=\$RFX_HOME/bin:\$JAVA_HOME/bin:\$PATH
2. Change directory to \$RFX_HOME/bin.
3. Run setup-security-credential.sh.
 - Enter 1 to add a new database credential.
 - Enter the dbuseralias. For example, retl_java_rms01user.
 - Enter the database user name. For example, rms01user.
 - Enter the database password.
 - Re-enter the database password.
 - Enter D to exit the setup script.

4. Update your RETL environment variable script to reflect the names of both the Oracle Networking wallet and the Java wallet.

For example, to configure RETLforRPAS, modify the following entries in `$RETAIL_HOME/RETLforRPAS/rfx/etc/rmse_rpas_config.env`.

- The RETL_WALLET_ALIAS should point to the Java wallet entry:
 - `export RETL_WALLET_ALIAS="retl_java_rms01user"`
 - The ORACLE_WALLET_ALIAS should point to the Oracle network wallet entry:
 - `export ORACLE_WALLET_ALIAS="dvol29_rms01user"`
 - The SQLPLUS_LOGON should use the ORACLE_WALLET_ALIAS:
 - `export SQLPLUS_LOGON="/@${ORACLE_WALLET_ALIAS}"`
5. To change a password later, run `setup-security-credential.sh`.
 - Enter 2 to update a database credential.
 - Select the credential to update.
 - Enter the database user to update or change.
 - Enter the password of the database user.
 - Re-enter the password.

For Java Applications (SIM, ReIM, RPM, RIB, AIP, Alloc, ReSA, RETL)

For Java applications, consider the following:

- For database user accounts, ensure that you set up the same alias names between the password stores (database wallet and Java wallet). You can provide the alias name during the installer process.
- Document all aliases that you have set up. During the application installation, you must enter the alias names for the application installer to connect to the database and application server.
- Passwords are not used to update entries in Java wallets. Entries in Java wallets are stored in partitions, or application-level keys. In each retail application that has been installed, the wallet is located in `<WEBLOGIC_DOMAIN_HOME>/retail/<appname>/config` Example: `/u00/webadmin/product/10.3.6/WLS/user_projects/domains/14_mck_soa_domain/retail/reim14/config`
- Application installers should create the Java wallets for you, but it is good to know how this works for future use and understanding.
- Scripts are located in `<WEBLOGIC_DOMAIN_HOME>/retail/<appname>/retail-public-security-api/bin` for administering wallet entries.
- Example:
 - `/u00/webadmin/product/10.3.6/WLS/user_projects/domains/REIMDomain/retail/reim14/retail-public-security-api/bin`
- In this directory is a script to help you update each alias entry without having to remember the wallet details. For example, if you set the RPM database alias to `rms01user`, you will find a script called `update-RMS01USER.sh`.

Note: These scripts are available only with applications installed by way of an installer.

- Two main scripts are related to this script in the folder for more generic wallet operations: `dump_credentials.sh` and `save_credential.sh`.

- If you have not installed the application yet, you can unzip the application zip file and view these scripts in <app>/application/retail-public-security-api/bin.
- Example:
- /u00/webadmin/reim14/application/retail-public-security-api/bin

update-<ALIAS>.sh

update-<ALIAS>.sh updates the wallet entry for this alias. You can use this script to change the user name and password for this alias. Because the application refers only to the alias, no changes are needed in application properties files.

Usage:

```
update-<username>.sh <myuser>
```

Example:

```
/u00/webadmin/product/10.3.x/WLS/user_projects/domains/RPMDomain/retail/rpm14/retail-public-security-api/bin> ./update-RMS01USER.sh
```

```
usage: update-RMS01USER.sh <username>
```

```
<username>: the username to update into this alias.
```

```
Example: update-RMS01USER.sh myuser
```

Note: this script will ask you for the password for the username that you pass in.

```
/u00/webadmin/product/10.3.x/WLS/user_projects/domains/RPMDomain/retail/rpm14/retail-public-security-api/bin>
```

dump_credentials.sh

dump_credentials.sh is used to retrieve information from wallet. For each entry found in the wallet, the wallet partition, the alias, and the user name are displayed.

Note that the password is not displayed. If the value of an entry is uncertain, run save_credential.sh to resave the entry with a known password.

```
dump_credentials.sh <wallet location>
```

Example:

```
dump_credentials.sh
```

```
location:/u00/webadmin/product/10.3.x/WLS/user_projects/domains/REIMDomain/retail/reim14/config
```

```
Retail Public Security API Utility
```

```
=====
```

```
Below are the credentials found in the wallet at the
```

```
location:/u00/webadmin/product/10.3.x/WLS/user_projects/domains/REIMDomain/retail/reim14/config
```

```
=====
```

```
Application level key partition name:reim14
```

```
User Name Alias:WLS-ALIAS User Name:weblogic
```

```
User Name Alias:RETAIL-ALIAS User Name:retail.user
```

```
User Name Alias:LDAP-ALIAS User Name:RETAIL.USER
```

```
User Name Alias:RMS-ALIAS User Name:rms14mock
```

```
User Name Alias:REIMBAT-ALIAS User Name:reimbat
```

save_credential.sh

save_credential.sh is used to update the information in wallet. If you are unsure about the information that is currently in the wallet, use dump_credentials.sh as indicated above.

```
save_credential.sh -a <alias> -u <user> -p <partition name> -l <path of the
wallet file location where credentials are stored>
```

Example:

```
/u00/webadmin/mock14_testing/rtil/rtil/application/retail-public-security-api/bin>
save_credential.sh -l wallet_test -a myalias -p mypartition -u myuser
```

```
=====
Retail Public Security API Utility
=====
```

```
Enter password:
Verify password:
```

Note: -p in the above command is for partition name. You must specify the proper partition name used in application code for each Java application.

save_credential.sh and dump_credentials.sh scripts are the same for all applications. If using save_credential.sh to add a wallet entry or to update a wallet entry, bounce the application/managed server so that your changes are visible to the application. Also, save a backup copy of your cwallet.sso file in a location outside of the deployment path, because redeployment or reinstallation of the application will wipe the wallet entries you made after installation of the application. To restore your wallet entries after a redeployment/reinstallation, copy the backed up cwallet.sso file over the cwallet.sso file. Then bounce the application/managed server.

Usage

```
=====
Retail Public Security API Utility
=====
usage: save_credential.sh -au[plh]
E.g. save_credential.sh -a rms-alias -u rms_user -p rib-rms -l ./
-a,--userNameAlias <arg>          alias for which the credentials
needs to be stored
-h,--help                          usage information
-l,--locationofWalletDir <arg>     location where the wallet file is
created.If not specified, it creates the wallet under secure-credential-wallet
directory which is already present under the retail-public-security-api/
directory.
-p,--appLevelKeyPartitionName <arg> application level key partition name
-u,--userName <arg>                username to be stored in secure
credential wallet for specified alias*
```

How does the Wallet Relate to the Application?

The ORACLE Retail Java applications have the wallet alias information you create in an <app-name>.properties file. Below is the reim.properties file. Note the database information and the user are presented as well. The property called `datasource.credential.alias=RMS-ALIAS` uses the ORACLE wallet with the argument of RMS-ALIAS at the `csm.wallet.path` and `csm.wallet.partition.name = reim14` to retrieve the password for application use.

Reim.properties code sample:

```
datasource.url=jdbc:oracle:thin:@xxxxxxx.us.oracle.com:1521:pkols07
datasource.schema.owner=rms14mock
datasource.credential.alias=RMS-ALIAS
# =====
# ossa related Configuration
#
# These settings are for ossa configuration to store credentials.
# =====

csm.wallet.path=/u00/webadmin/product/10.3.x/WLS/user_projects/domains/REIMDomain/
retail/reim14/config
csm.wallet.partition.name=reim14
```

How does the Wallet Relate to Java Batch Program use?

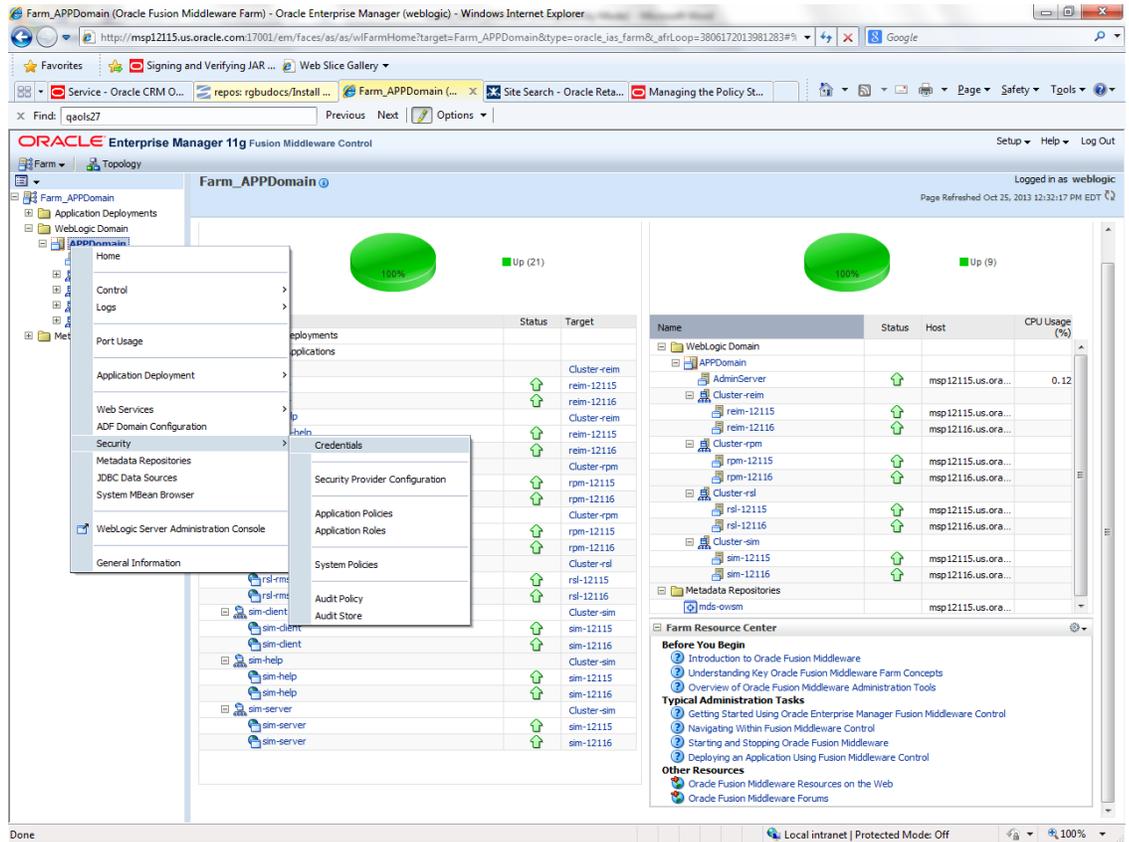
Some of the ORACLE Retail Java batch applications have an alias to use when running Java batch programs. For example, alias REIMBAT-ALIAS maps through the wallet to dbuser RMS01APP, already on the database. To run a ReIM batch program the format would be: `reimbatchpgmname REIMBAT-ALIAS <other arguments as needed by the program in question>`

Database Credential Store Administration

The following section describes a domain level database credential store. This is used in RPM login processing, SIM login processing, RWMS login processing, RESA login processing and Allocation login processing and policy information for application permission. Setting up the database credential store is addressed in the RPM, SIM, RESA, RWMS, and Alloc 14.1 install guides.

The following sections show an example of how to administer the password stores thru ORACLE Enterprise Manger Fusion Middleware Control, a later section will show how to do this thru WLST scripts.

1. The first step is to use your link to Oracle Enterprise Manager Fusion Middleware Control for the domain in question. Locate your domain on the left side of the screen and do a right mouse click on the domain and select **Security > Credentials**



2. Click on Credentials and you will get a screen similar to the following. The following screen is expanded to make it make more sense. From here you can administer credentials.

ORACLE Enterprise Manager 11g Fusion Middleware Control

APPDomain (1)
WebLogic Domain

Logged in as weblogic
Page Refreshed Oct 25, 2013 12:49:37 PM EDT

Credentials
A credential store is the repository of security data that certify the authority of entities used by Java 2, J2EE, and ADF applications. Applications can use the Credential Store, a single, consolidated service provider to store and manage their credentials securely.

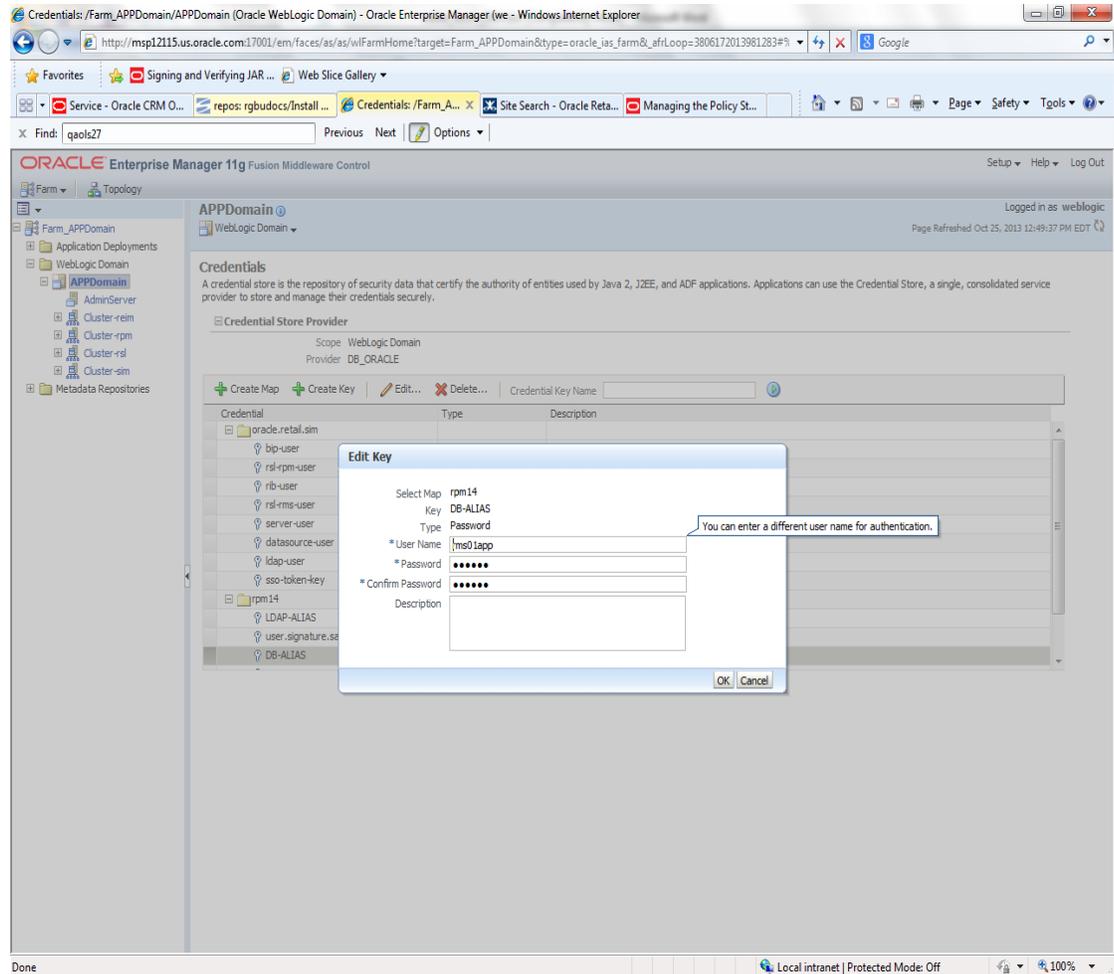
Credential Store Provider
Scope: WebLogic Domain
Provider: DO_ORACLE

| Credential | Type | Description |
|---------------------|----------|-------------|
| oracle-retail.ssm | | |
| bp-user | Password | |
| rsi-rpm-user | Password | |
| rb-user | Password | |
| rsi-rms-user | Password | |
| server-user | Password | |
| delexuser-user | Password | |
| ldap user | Password | |
| sso-token-key | Generic | |
| rpm14 | | |
| LDAP-ALIAS | Password | |
| user.signature.salt | Password | |
| DE-ALIAS | Password | |

Done Local intranet | Protected Mode: Off 100%

The Create Map add above is to create a new map with keys under it. A map would usually be an application such as rpm14. The keys will usually represent alias to various users (database user, WebLogic user, LDAP user, etc). The application installer should add the maps so you should not often have to add a map.

Creation of the main keys for an application will also be built by the application installer. You will not be adding keys often as the installer puts the keys out and the keys talk to the application. You may be using EDIT on a key to see what user the key/alias points to and possibly change/reset its password. To edit a key/alias, highlight the key/alias in question and push the edit icon nearer the top of the page. You will then get a screen as follows:



The screen above shows the map (rpm14) that came from the application installer, the key (DB-ALIAS) that came from the application installer (some of the keys/alias are selected by the person who did the application install, some are hard coded by the application installer in question), the type (in this case password), and the user name and password. This is where you would check to see that the user name is correct and reset the password if needed. REMEMBER, a change to an item like a database password WILL make you come into this and also change the password. Otherwise your application will NOT work correctly.

Managing Credentials with WSLT/OPSS Scripts

This procedure is optional as you can administer the credential store through the Oracle enterprise manager associated with the domain of your application install for RPM, SIM, RESA, or Allocation.

An Oracle Platform Security Scripts (OPSS) script is a WLST script, in the context of the Oracle WebLogic Server. An online script is a script that requires a connection to a running server. Unless otherwise stated, scripts listed in this section are online scripts and operate on a database credential store. There are a few scripts that are offline, that is, they do not require a server to be running to operate.

Read-only scripts can be performed only by users in the following WebLogic groups: Monitor, Operator, Configurator, or Admin. Read-write scripts can be performed only by users in the following WebLogic groups: Admin or Configurator. All WLST scripts are available out-of-the-box with the installation of the Oracle WebLogic Server.

WLST scripts can be run in interactive mode or in script mode. In interactive mode, you enter the script at a command-line prompt and view the response immediately after. In script mode, you write scripts in a text file (with a py file name extension) and run it without requiring input, much like the directives in a shell script.

For platform-specific requirements to run an OPSS script, see http://docs.oracle.com/cd/E21764_01/core.1111/e10043/managepols.htm#CIHIBBDJ

The weakness with the WLST/OPSS scripts is that you have to already know your map name and key name. In many cases, you do not know or remember that. The database credential store way through enterprise manager is a better way to find your map and key names easily when you do not already know them. A way in a command line mode to find the map name and alias is to run orapki. An example of orapki is as follows:

```
/u00/webadmin/product/wls_apps/oracle_common/bin> ./orapki wallet display -
wallet
/u00/webadmin/product/wls_apps/user_projects/domains/APPDomain/config/fmw
config
```

(where the path above is the domain location of the wallet)

Output of orapki is below. This shows map name of rpm14 and each alias in the wallet:

```
Oracle PKI Tool : Version 11.1.1.9.0
```

```
Requested Certificates:
```

```
User Certificates:
```

```
Oracle Secret Store entries:
```

```
rpm14@#3#@DB-ALIAS
```

```
rpm14@#3#@LDAP-ALIAS
```

```
rpm14@#3#@RETAIL.USER
```

```
rpm14@#3#@user.signature.salt
```

```
rpm14@#3#@user.signature.secretkey
```

```
rpm14@#3#@WEBLOGIC-ALIAS
```

```
rpm14@#3#@WLS-ALIAS
```

```
Trusted Certificates:
```

```
Subject: OU=Class 1 Public Primary Certification Authority,O=VeriSign\, Inc.,C=US
```

OPSS provides the following scripts on all supported platforms to administer credentials (all scripts are online, unless otherwise stated. You need the map name and the key name to run the scripts below

- listCred
- updateCred
- createCred
- deleteCred
- modifyBootStrapCredential
- addBootStrapCredential

listCred

The script `listCred` returns the list of attribute values of a credential in the credential store with given map name and key name. This script lists the data encapsulated in credentials of type password only.

Script Mode Syntax

```
listCred.py -map mapName -key keyName
```

Interactive Mode Syntax

```
listCred(map="mapName", key="keyName")
```

The meanings of the arguments (all required) are as follows:

- `map` specifies a map name (folder).
- `key` specifies a key name.

Examples of Use:

The following invocation returns all the information (such as user name, password, and description) in the credential with map name `myMap` and key name `myKey`:

```
listCred.py -map myMap -key myKey
```

The following example shows how to run this command and similar credential commands with WLST:

```
/u00/webadmin/product/wls_apps/oracle_common/common/bin>
sh wlst.sh
```

```
Initializing WebLogic Scripting Tool (WLST)...
```

```
Welcome to WebLogic Server Administration Scripting Shell
```

```
wls:/offline> connect('weblogic','password123','xxxxxx.us.oracle.com:17001')
Connecting to t3://xxxxxx.us.oracle.com:17001 with userid weblogic ...
Successfully connected to Admin Server 'AdminServer' that belongs to domain
'APPDomain'.
```

```
wls:/APPDomain/serverConfig> listCred(map="rpm14",key="DB-ALIAS")
Already in Domain Runtime Tree
```

```
[Name : rms01app, Description : null, expiry Date : null]
PASSWORD:retail
```

```
*The above means for map rpm14 in APPDomain, alias DB-ALIAS points to database
user rms01app with a password of retail
```

updateCred

The script `updateCred` modifies the type, user name, and password of a credential in the credential store with given map name and key name. This script updates the data encapsulated in credentials of type password only. Only the interactive mode is supported.

Interactive Mode Syntax

```
updateCred(map="mapName", key="keyName", user="userName", password="passW",
[desc="description"])
```

The meanings of the arguments (optional arguments are enclosed by square brackets) are as follows:

- `map` specifies a map name (folder) in the credential store.
- `key` specifies a key name.
- `user` specifies the credential user name.
- `password` specifies the credential password.
- `desc` specifies a string describing the credential.

Example of Use:

The following invocation updates the user name, password, and description of the password credential with map name `myMap` and key name `myKey`:

```
updateCred(map="myMap", key="myKey", user="myUsr", password="myPassw")
```

createCred

The script `createCred` creates a credential in the credential store with a given map name, key name, user name and password. This script can create a credential of type password only. Only the interactive mode is supported.

Interactive Mode Syntax

```
createCred(map="mapName", key="keyName", user="userName", password="passW",
[desc="description"])
```

The meanings of the arguments (optional arguments are enclosed by square brackets) are as follows:

- `map` specifies the map name (folder) of the credential.
- `key` specifies the key name of the credential.
- `user` specifies the credential user name.
- `password` specifies the credential password.
- `desc` specifies a string describing the credential.

Example of Use:

The following invocation creates a password credential with the specified data:

```
createCred(map="myMap", key="myKey", user="myUsr", password="myPassw")
```

deleteCred

The script `deleteCred` removes a credential with given map name and key name from the credential store.

Script Mode Syntax

```
deleteCred.py -map mapName -key keyName
```

Interactive Mode Syntax

```
deleteCred(map="mapName" ,key="keyName" )
```

The meanings of the arguments (all required) are as follows:

- `map` specifies a map name (folder).
- `key` specifies a key name.

Example of Use:

The following invocation removes the credential with map name `myMap` and key name `myKey`:

```
deleteCred.py -map myMap -key myKey
```

modifyBootstrapCredential

The offline script `modifyBootstrapCredential` modifies the bootstrap credentials configured in the default `jps` context, and it is typically used in the following scenario: suppose that the policy and credential stores are LDAP-based, and the credentials to access the LDAP store (stored in the LDAP server) are changed. Then this script can be used to seed those changes into the bootstrap credential store.

This script is available in interactive mode only.

Interactive Mode Syntax

```
modifyBootstrapCredential(jpsConfigFile="pathName" , username="usrName" ,  
password="usrPass" )
```

The meanings of the arguments (all required) are as follows:

- `jpsConfigFile` specifies the location of the file `jps-config.xml` relative to the location where the script is run. Example location:
`/u00/webadmin/product/wls_apps/user_projects/domains/APPDomain/config/fmwconfig`. Example location of the bootstrap wallet is
`/u00/webadmin/product/wls_apps/user_projects/domains/APPDomain/config/fmwconfig/bootstrap`
- `username` specifies the distinguished name of the user in the LDAP store.
- `password` specifies the password of the user.

Example of Use:

Suppose that in the LDAP store, the password of the user with distinguished name `cn=orcladmin` has been changed to `welcome1`, and that the configuration file `jps-config.xml` is located in the current directory. Then the following invocation changes the password in the bootstrap credential store to `welcome1`:

```
modifyBootstrapCredential(jpsConfigFile='./jps-config.xml' ,  
username='cn=orcladmin' , password='welcome1' )
```

Any output regarding the audit service can be disregarded.

addBootStrapCredential

The offline script `addBootStrapCredential` adds a password credential with given map, key, user name, and user password to the bootstrap credentials configured in the default jps context of a jps configuration file.

Classloaders contain a hierarchy with parent classloaders and child classloaders. The relationship between parent and child classloaders is analogous to the object relationship of super classes and subclasses. The bootstrap classloader is the root of the Java classloader hierarchy. The Java virtual machine (JVM) creates the bootstrap classloader, which loads the Java development kit (JDK) internal classes and `java.*` packages included in the JVM. (For example, the bootstrap classloader loads `java.lang.String`.)

This script is available in interactive mode only.

Interactive Mode Syntax

```
addBootStrapCredential(jpsConfigFile="pathName", map="mapName", key="keyName",
username="usrName", password="usrPass")
```

The meanings of the arguments (all required) are as follows:

- `jpsConfigFile` specifies the location of the file `jps-config.xml` relative to the location where the script is run. Example location:
/u00/webadmin/product/wls_apps/user_projects/domains/APPDomain/config/fmwconfig
- `map` specifies the map of the credential to add.
- `key` specifies the key of the credential to add.
- `username` specifies the name of the user in the credential to add.
- `password` specifies the password of the user in the credential to add.

Example of Use:

The following invocation adds a credential to the bootstrap credential store:

```
addBootStrapCredential(jpsConfigFile='./jps-config.xml', map='myMapName',
key='myKeyName', username='myUser', password='myPass')
```


Quick Guide for Retail Password Stores (db wallet, java wallet, DB credential stores)

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|-----------------------------------|-------------|---|--------------------------|--|------------------------------------|---|-----------|---------------|-------------------------------|
| RMS batch | DB | <RMS batch install dir (RETAIL_HOME)>/.wallet | n/a | <Database SID>_<Database schema owner> | <rms schema owner> | Compile, execution | Installer | n/a | Alias hard-coded by installer |
| RMS forms | DB | <forms install dir>/base/.wallet | n/a | <Database SID>_<Database schema owner> | <rms schema owner> | Compile | Installer | n/a | Alias hard-coded by installer |
| ARI forms | DB | <forms install dir>/base/.wallet | n/a | <Db_Ari01> | <ari schema owner> | Compile | Manual | ari-alias | |
| RMWS forms | DB | <forms install dir>/base/.wallet | n/a | <Database SID>_<Database schema owner> | <rwms schema owner> | Compile forms, execute batch | Installer | n/a | Alias hard-coded by installer |
| RPM batch plsql and sqlldr | DB | <RPM batch install dir>/.wallet | n/a | <rms schema owner alias> | <rms schema owner> | Execute batch | Manual | rms-alias | RPM plsql and sqlldr batches |
| RWMS auto-login | JAVA | <forms install dir>/base/.javawallet | | | | | | | |
| | | | <RWMS Installation name> | <RWMS database user alias> | <RWMS schema owner> | RWMS forms app to avoid dblogin screen | Installer | rwms14inst | |
| | | | <RWMS Installation name> | BI_ALIAS | <BI Publisher administrative user> | RWMS forms app to connect to BI Publisher | Installer | n/a | Alias hard-coded by installer |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|----------------|---------------------|--|---|----------------------------------|---------------------------------|---------|-----------|------------------------|--|
| AIP app | JAVA | <weblogic domain home>/retail/<deployed aip app name>/config | | | | | | | Each alias must be unique |
| | | | aip14 | <AIP weblogic user alias> | <AIP weblogic user name> | App use | Installer | aip-weblogic-alias | |
| | | | aip14 | <AIP database schema user alias> | <AIP database schema user name> | App use | Installer | aip01user-alias | |
| | | | aip14 | <rib-aip weblogic user alias> | <rib-aip weblogic user name> | App use | Installer | rib-aip-weblogic-alias | |
| RPM app | DB credential store | | Map=rpm14 or what you called the app at install time. | Many for app use | | | | | <weblogic domain home>/config/fmwc onfig/jps-config.xml has info on the credential store. This directory also has the domain cwallet.sso file. |
| RPM app | JAVA | <weblogic domain home>/retail/<deployed rpm app name>/config | | | | | | | Each alias must be unique |
| | | | rpm14 | <rpm weblogic user alias> | <rpm weblogic user name> | App use | Installer | rpm-weblogic-alias | |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|-----------------|-------------|---|----------------------------------|--|--|----------------|-----------|-----------------|---------------------------|
| | | | rpm14 | <rpm batch user name> is the alias. Yes, here alias name = user name | <rpm batch user name> | App, batch use | Installer | RETAIL.USER | |
| | JAVA | <retail_home>/orpatch/config/javaapp_rpm | | | | | | | Each alias must be unique |
| | | | retail_installer | <rpm weblogic user alias> | <rpm weblogic user name> | App use | Installer | weblogic-alias | |
| | | | retail_installer | <rms shema user alias> | <rms shema user name> | App, batch use | Installer | rms01user-alias | |
| | | | retail_installer | <reim batch user alias> | <reim batch user name> | App, batch use | Installer | reimbat-alias | |
| | | | retail_installer | <LDAP-ALIAS> | cn=rpm.admin,cn=Users,dc=us,dc=oracle,dc=com | LDAP user use | Installer | LDAP_ALIAS | |
| ReIM app | JAVA | <weblogic domain home>/retail/<deployed reim app name>/config | | | | | | | Each alias must be unique |
| | | | <installed app name, ex: reim14> | <reim weblogic user alias> | <reim weblogic user name> | App use | Installer | weblogic-alias | |
| | | | <installed app name, ex: reim14> | <rms shema user alias> | <rms shema user name> | App, batch use | Installer | rms01user-alias | |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|------------|-------------|--|----------------------------------|---|--|----------------|-----------|-----------------------|---------------------------|
| | | | <installed app name, ex: reim14> | <reim webservice validation user alias> | <reim webservice validation user name> | App use | Installer | reimwebser vice-alias | |
| | | | <installed app name, ex: reim14> | <reim batch user alias> | <reim batch user name> | App, batch use | Installer | reimbat-alias | |
| | | | <installed app name, ex: reim14> | <LDAP-ALIAS> | cn=REIM.A DMIN,cn=Users,dc=us,dc=oracle,dc=com | LDAP user use | Installer | LDAP_ALI AS | |
| | JAVA | <retail_home>/orpatch/co nfig/javaapp_reim | | | | | | | Each alias must be unique |
| | | | retail_install er | <reim weblogic user alias> | <reim weblogic user name> | App use | Installer | weblogic-alias | |
| | | | retail_install er | <rms shema user alias> | <rms shema user name> | App, batch use | Installer | rms01user-alias | |
| | | | retail_install er | <reim webservice validation user alias> | <reim webservice validation user name> | App use | Installer | reimwebser vice-alias | |
| | | | retail_install er | <reim batch user alias> | <reim batch user name> | App, batch use | Installer | reimbat-alias | |
| | | | retail_install er | <LDAP-ALIAS> | cn=REIM.A DMIN,cn=Users,dc=us,dc=oracle,dc=com | LDAP user use | Installer | LDAP_ALI AS | |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|------------|---------------------|---|---|-----------------------------|---------------------------|---------|-----------|---------------|--|
| RESA app | DB credential store | | Map=resa14 or what you called the app at install time | Many for login and policies | | | | | <weblogic domain home>/config/fmwconfig/jps-config.xml has info on the credential store. This directory also has the domain cwallet.sso file. The bootstrap directory under this directory has bootstrap cwallet.sso file. |
| RESA app | JAVA | <weblogic domain home>/retail/<deployed resa app name>/config | | | | | | | Each alias must be unique |
| | | | <installed app name> | <resa weblogic user alias> | <resa weblogic user name> | App use | Installer | wlsalias | |
| | | | <installed app name> | <resa schema db user alias> | <rmsdb shema user name> | App use | Installer | Resadb-alias | |
| | | | <installed app name> | <resa schema user alias> | <rmsdb shema user name>> | App use | Installer | resa-alias | |
| | JAVA | <retail_home>/orpatch/config/javaapp_resa | | | | | | | Each alias must be unique |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|------------------|---------------------|---|---|-----------------------------|----------------------------|---------|-----------|----------------|---|
| | | | retail_installer | <resa weblogic user alias> | <resa weblogic user name> | App use | Installer | wlsalias | |
| | | | retail_installer | <resa schema db user alias> | <rmsdb shema user name> | App use | Installer | Resadb-alias | |
| | JAVA | <retail_home>/orpatch/config/javaapp_rasm | | | | | | | Each alias must be unique |
| | | | retail_installer | <alloc weblogic user alias> | <alloc weblogic user name> | App use | Installer | weblogic-alias | |
| Alloc app | DB credential store | | Map=alloc 14 or what you called the app at install time | Many for login and policies | | | | | <weblogic domain home>/config/fmwc onfig/jps-config.xml has info on the credential store. This directory also has the domain cwallet.sso file. The bootstrap directory under this directory has bootstrap cwallet.sso file. |
| Alloc app | JAVA | <weblogic domain home>/retail/config | | | | | | | Each alias must be unique |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|------------|-------------|--|----------------------|-----------------------------|----------------------------|-----------|-----------|----------------|---------------------------|
| | | | <installed app name> | <alloc weblogic user alias> | <alloc weblogic user name> | App use | Installer | weblogic-alias | |
| | | | <installed app name> | <rms schema user alias> | <rms schema user name> | App use | Installer | dsallocAlias | |
| | | | <installed app name> | <alloc batch user alias> | <SYSTEM_ADMINISTRATOR> | Batch use | Installer | alloc14 | |
| | JAVA | <retail_home>/orpatch/config/javaapp_alloc | | | | | | | Each alias must be unique |
| | | | retail_installer | <alloc weblogic user alias> | <alloc weblogic user name> | App use | Installer | weblogic-alias | |
| | | | retail_installer | <rms schema user alias> | <rms schema user name> | App use | Installer | dsallocAlias | |
| | | | retail_installer | <alloc batch user alias> | <SYSTEM_ADMINISTRATOR> | Batch use | Installer | alloc14 | |
| | JAVA | <retail_home>/orpatch/config/javaapp_rasm | | | | | | | Each alias must be unique |
| | | | retail_installer | <alloc weblogic user alias> | <alloc weblogic user name> | App use | Installer | weblogic-alias | |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|----------------|---------------------|---|-----------------------|----------------------------------|--------------------------------|-----------------|-----------|---------------------|--|
| SIM app | DB credential store | | Map=oracle.retail.sim | Aliases required for SIM app use | | | | | <weblogic domain home>/config/fmwc onfig/jps-config.xml has info on the credential store. This directory also has the domain cwallet.sso file. |
| | JAVA | <weblogic domain home>/retail/<deployed sim app name>/batch/resources/conf | oracle.retail.sim | <sim batch user alias> | <sim batch user name> | App use | Installer | BATCH-ALIAS | |
| | JAVA | <weblogic domain home>/retail/<deployed sim app name>/wireless/resources/conf | oracle.retail.sim | <sim wireless user alias> | <sim wireless user name> | App use | Installer | WIRELESS-ALIAS | |
| RETL | JAVA | <RETL home>/etc/security | n/a | <target application user alias> | <target application db userid> | App use | Manual | retl_java_rms01user | User may vary depending on RETL flow's target application |
| RETL | DB | <RETL home>/wallet | n/a | <target application user alias> | <target application db userid> | App use | Manual | <db>_<user> | User may vary depending on RETL flow's target application |
| RIB | JAVA | <RIBHOME DIR>/deployment-home/conf/security | | | | | | | <app> is one of aip, rfm, rms, rpm, sim, rwms, tafr |
| JMS | | | jms<1-5> | <jms user alias> for jms<1-5> | <jms user name> for jms<1-5> | Integration use | Installer | jms-alias | |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|----------------|-------------|--|-------------------------------|---|--|-----------------|-----------|----------------------------------|-------------------------------------|
| WebLogic | | | rib-<app>-app-server-instance | <rib-app weblogic user alias> | <rib-app weblogic user name> | Integration use | Installer | weblogic-alias | |
| Admin GUI | | | rib-<app>#web-app-user-alias | <rib-app admin gui user alias> | <rib-app admin gui user name> | Integration use | Installer | admin-gui-alias | |
| Application | | | rib-<app>#user-alias | <app weblogic user alias> | <app weblogic user name> | Integration use | Installer | app-user-alias | Valid only for aip, rpm, sim |
| DB | | | rib-<app>#app-db-user-alias | <rib-app database schema user alias> | <rib-app database schema user name> | Integration use | Installer | db-user-alias | Valid only for rfm, rms, rwms, tafr |
| Error Hospital | | | rib-<app>#hosp-user-alias | <rib-app error hospital database schema user alias> | <rib-app error hospital database schema user name> | Integration use | Installer | hosp-user-alias | |
| RFI | Java | <RFI-HOME>/retail-financial-integration-solution/service-based-integration/conf/security | | | | | | | |
| | | | <installed app name> | rfiAppServerAdminServerUserAlias | <rfi weblogic user name> | App use | Installer | rfiAppServerAdminServerUserAlias | |
| | | | <installed app name> | rfiAdminUiUserAlias | <ORFI admin user> | App use | Installer | rfiAdminUiUserAlias | |
| | | | <installed app name> | rfiDataSourceUserAlias | <ORFI schema user name> | App use | Installer | rfiDataSourceUserAlias | |

| Retail app | Wallet type | Wallet loc | Wallet partition | Alias name | User name | Use | Create by | Alias Example | Notes |
|------------|-------------|------------|----------------------|--------------------------|------------------------|---------|-----------|--------------------------|-------|
| | | | <installed app name> | ebsDataSourceUserAlias | <EBS schema user name> | App use | Installer | ebsDataSourceUserAlias | |
| | | | <installed app name> | smtpMailFromAddressAlias | <From email address> | App use | Installer | smtpMailFromAddressAlias | |

Appendix: Single Sign-On for WebLogic

Single Sign-On (SSO) is a term for the ability to sign onto multiple Web applications via a single user ID/Password. There are many implementations of SSO. Oracle provides an implementation with Oracle Access Manager.

Most, if not all, SSO technologies use a session cookie to hold encrypted data passed to each application. The SSO infrastructure has the responsibility to validate these cookies and, possibly, update this information. The user is directed to log on only if the cookie is not present or has become invalid. These session cookies are restricted to a single browser session and are never written to a file.

Another facet of SSO is how these technologies redirect a user's Web browser to various servlets. The SSO implementation determines when and where these redirects occur and what the final screen shown to the user is.

Most SSO implementations are performed in an application's infrastructure and not in the application logic itself. Applications that leverage infrastructure managed authentication (such as deployment specifying Basic or Form authentication) typically have little or no code changes when adapted to work in an SSO environment.

What Do I Need for Single Sign-On?

A Single Sign-On system involves the integration of several components, including Oracle Identity Management and Oracle Access Management. This includes the following components:

- An Oracle Internet Directory (OID) LDAP server, used to store user, role, security, and other information. OID uses an Oracle database as the back-end storage of this information.
- An Oracle Access Manager (OAM) 11g Release 2 server and administrative console for implementing and configuring policies for single sign-on.
- A Policy Enforcement Agent such as Oracle Access Manager 11g Agent (WebGate), used to authenticate the user and create the Single Sign-On cookies.
- Oracle Directory Services Manager (ODSM) application in OIM11g, used to administer users and group information. This information may also be loaded or modified via standard LDAP Data Interchange Format (LDIF) scripts.
- Additional administrative scripts for configuring the OAM system and registering HTTP servers.

Additional WebLogic managed servers will be needed to deploy the business applications leveraging the Single Sign-On technology.

Can Oracle Access Manager Work with Other SSO Implementations?

Yes, Oracle Access Manager has the ability to interoperate with many other SSO implementations, but some restrictions exist.

Oracle Single Sign-on Terms and Definitions

The following terms apply to single sign-on.

Authentication

Authentication is the process of establishing a user's identity. There are many types of authentication. The most common authentication process involves a user ID and password.

Dynamically Protected URLs

A Dynamically Protected URL is a URL whose implementing application is aware of the Oracle Access Manager environment. The application may allow a user limited access when the user has not been authenticated. Applications that implement dynamic protection typically display a Login link to provide user authentication and gain greater access to the application's resources.

Oracle Identity Management (OIM) and Oracle Access Manager (OAM) for 11g

Oracle Identity Management (OIM) 11g includes Oracle Internet Directory and ODSM. Oracle Access Manager (OAM) 11g R2 should be used for SSO using WebGate. Oracle Forms 11g contains Oracle HTTP server and other Retail Applications will use Oracle WebTier11g for HTTP Server.

MOD_WEBLOGIC

mod_WebLogic operates as a module within the HTTP server that allows requests to be proxied from the OracleHTTP server to the Oracle WebLogic server.

Oracle Access Manager 11g Agent (WebGate)

Oracle WebGates are policy enforcement agents which reside with relying parties and delegate authentication and authorization tasks to OAM servers.

Oracle Internet Directory

Oracle Internet Directory (OID) is an LDAP-compliant directory service. It contains user ids, passwords, group membership, privileges, and other attributes for users who are authenticated using Oracle Access Manager.

Partner Application

A partner application is an application that delegates authentication to the Oracle Identity Management Infrastructure. One such partner application is the Oracle HTTP Server (OHS) supplied with Oracle Forms Server or WebTier11g Server if using other Retail Applications other than Oracle Forms Applications.

All partner applications must be registered with Oracle Access Manager (OAM) 11g. An output product of this registration is a configuration file the partner application uses to verify a user has been previously authenticated.

Statically Protected URLs

A URL is considered to be Statically Protected when an Oracle HTTP server is configured to limit access to this URL to only SSO authenticated users. Any unauthenticated attempt to access a Statically Protected URL results in the display of a login page or an error page to the user.

Servlets, static HTML pages, and JSP pages may be statically protected.

What Single Sign-On is not

Single Sign-On is NOT a user ID/password mapping technology.

However, some applications can store and retrieve user IDs and passwords for non-SSO applications within an OID LDAP server. An example of this is the Oracle Forms Web Application framework, which maps Single Sign-On user IDs to a database logins on a per-application basis.

How Oracle Single Sign-On Works

Oracle Access Manager involves several different components. These are:

- The Oracle Access Manager (OAM) server, which is responsible for the back-end authentication of the user.
- The Oracle Internet Directory LDAP server, which stores user IDs, passwords, and group (role) membership.
- The Oracle Access Manager Agent associated with the Web application, which verifies and controls browser redirection to the Oracle Access Manager server.
- If the Web application implements dynamic protection, then the Web application itself is involved with the OAM system.

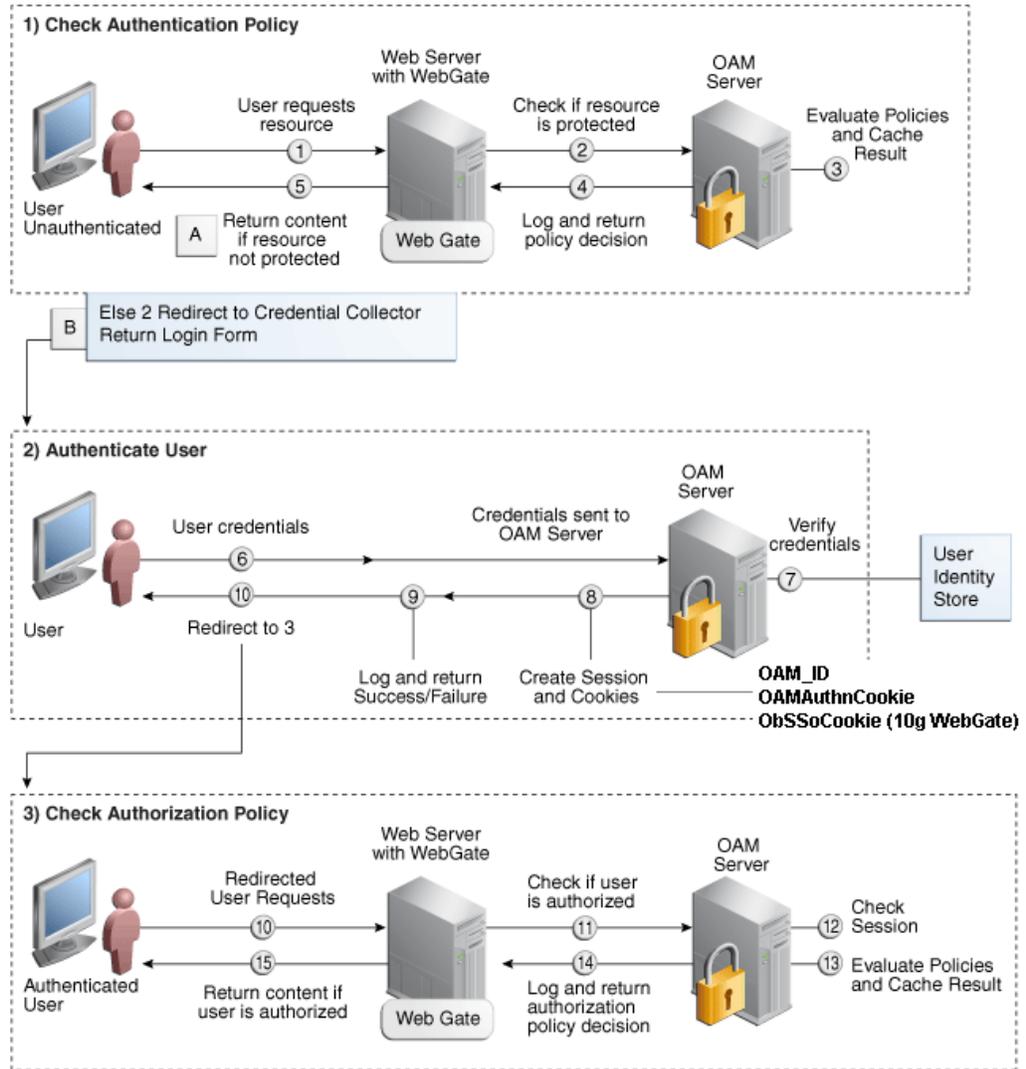
About SSO Login Processing with OAM Agents

1. The user requests a resource.
2. Webgate forwards the request to OAM for policy evaluation
3. OAM:
 - a. Checks for the existence of an SSO cookie.
 - b. Checks policies to determine if the resource is protected and if so, how?
4. OAM Server logs and returns the decision
5. Webgate responds as follows:
 - **Unprotected Resource:** Resource is served to the user
 - **Protected Resource:**
Resource is redirected to the credential collector.
The login form is served based on the authentication policy.
Authentication processing begins
6. User sends credentials
7. OAM verifies credentials
8. OAM starts the session and creates the following host-based cookies:
 - **One per partner:** OAMAuthnCookie set by 11g WebGates using authentication token received from the OAM Server after successful authentication.
Note: A valid cookie is required for a session.
 - **One for OAM Server:** OAM_ID
9. OAM logs Success or Failure.
10. Credential collector redirects to WebGate and authorization processing begins.
11. WebGate prompts OAM to look up policies, compare them to the user's identity, and determine the user's level of authorization.
12. OAM logs policy decision and checks the session cookie.
13. OAM Server evaluates authorization policies and cache the result.
14. OAM Server logs and returns decisions

15. WebGate responds as follows:

- If the authorization policy allows access, the desired content or applications are served to the user.
- If the authorization policy denies access, the user is redirected to another URL determined by the administrator.

SSO Login Processing with OAM Agents



Installation Overview

Installing an Oracle Retail supported Single Sign-On installation using OAM11g requires installation of the following:

1. Oracle Internet Directory (OID) LDAP server and the Oracle Directory Services Manager. They are typically installed using the Installer of Oracle Identity Management . The ODSM application can be used for user and realm management within OID.
2. Oracle Access Manager 11gR2 has to be installed and configured.
3. Additional midtier instances (such as Oracle Forms 11gr2) for Oracle Retail applications based on Oracle Forms technologies (such as RMS). These instances must be registered with the OAM installed in step 2.
4. Additional application servers to deploy other Oracle Retail applications and performing application specific initialization and deployment activities must be registered with OAM installed in step 2.

Infrastructure Installation and Configuration

The Infrastructure installation for Oracle Access Manager (OAM) is dependent on the environment and requirements for its use. Deploying Oracle Access Manager (OAM) to be used in a test environment does not have the same availability requirements as for a production environment. Similarly, the Oracle Internet Directory (OID) LDAP server can be deployed in a variety of different configurations. See the *Oracle Identity Management Installation Guide11g*.

OID User Data

Oracle Internet Directory is an [LDAP v3](#) compliant directory server. It provides standards-based user definitions out of the box.

Customers with existing corporate LDAP implementations may need to synchronize user information between their existing LDAP directory servers and OID. OID supports standard LDIF file formats and provides a JNDI compliant set of Java classes as well. Moreover, OID provides additional synchronization and replication facilities to integrate with other corporate LDAP implementations.

Each user ID stored in OID has a specific record containing user specific information. For role-based access, groups of users can be defined and managed within OID. Applications can thus grant access based on group (role) membership saving administration time and providing a more secure implementation.

User Management

User Management consists of displaying, creating, updating or removing user information. There are many methods of managing an LDAP directory including LDIF scripts or Oracle Directory Services Manager (ODSM) available for OID11g.

ODSM

Oracle Directory Services Manager (ODSM) is a Web-based application used in OID11g is designed for both administrators and users which enables you to configure the structure of the directory, define objects in the directory, add and configure users, groups, and other entries. ODSM is the interface you use to manage entries, schema, security, adapters, extensions, and other directory features.

LDIF Scripts

Script based user management can be used to synchronize data between multiple LDAP servers. The standard format for these scripts is the LDAP Data Interchange Format (LDIF). OID supports LDIF script for importing and exporting user information. LDIF scripts may also be used for bulk user load operations.

User Data Synchronization

The user store for Oracle Access Manager resides within the Oracle Internet Directory (OID) LDAP server. Oracle Retail applications may require additional information attached to a user name for application-specific purposes and may be stored in an application-specific database. Currently, there are no Oracle Retail tools for synchronizing changes in OID stored information with application-specific user stores. Implementers should plan appropriate time and resources for this process. Oracle Retail strongly suggests that you configure any Oracle Retail application using an LDAP for its user store to point to the same OID server used with Oracle Access Manager.

Appendix: Installation Order

This section provides a guideline as to the order in which the Oracle Retail applications should be installed. If a retailer has chosen to use some, but not all, of the applications the order is still valid less the applications not being installed.

Note: The installation order is not meant to imply integration between products.

Enterprise Installation Order

1. Oracle Retail Merchandising System (RMS), Oracle Retail Trade Management (RTM)
2. Oracle Retail Sales Audit (ReSA)
3. Oracle Retail Extract, Transform, Load (RETL)
4. Oracle Retail Active Retail Intelligence (ARI)
5. Oracle Retail Warehouse Management System (RWMS)
6. Oracle Retail Invoice Matching (ReIM)
7. Oracle Retail Price Management (RPM)

Note: During installation of RPM, you are asked for the RIBforRPM provider URL. Because RIB is installed after RPM, make a note of the URL you enter. To change the RIBforRPM provider URL after you install RIB, edit the `remote_service_locator_info_ribserver.xml` file.

8. Oracle Retail Allocation
9. Oracle Retail Mobile Merchandising (ORMM)
10. Oracle Retail Central Office (ORCO)
11. Oracle Retail Returns Management (ORRM)
12. Oracle Retail Back Office (ORBO)
13. Oracle Retail Store Inventory Management (SIM)

Note: During installation of SIM, you are asked for the RIB provider URL. Because RIB is installed after SIM, make a note of the URL you enter. To change the RIB provider URL after you install RIB, edit the `remote_service_locator_info_ribserver.xml` file.

14. Oracle Retail Predictive Application Server (RPAS)
15. Oracle Retail Demand Forecasting (RDF)
16. Oracle Retail Category Management (RCM)
17. Oracle Retail Replenishment Optimization (RO)
18. Oracle Retail Analytic Parameter Calculator Replenishment Optimization (APC RO)
19. Oracle Retail Regular Price Optimization (RPO)
20. Oracle Retail Merchandise Financial Planning (MFP)
21. Oracle Retail Size Profile Optimization (SPO)

22. Oracle Retail Assortment Planning (AP)
23. Oracle Retail Item Planning (IP)
24. Oracle Retail Item Planning Configured for COE (IP COE)
25. Oracle Retail Advanced Inventory Planning (AIP)
26. Oracle Retail Analytics
27. Oracle Retail Advanced Science Engine (ORASE)
28. Oracle Retail Integration Bus (RIB)
29. Oracle Retail Service Backbone (RSB)
30. Oracle Retail Financial Integration (ORFI)
31. Oracle Retail Point-of-Service (ORPOS)
 - Oracle Retail Mobile Point-of-Service (ORMPOS) (requires ORPOS)
32. Oracle Retail Markdown Optimization (MDO)
33. Oracle Retail Clearance Optimization Engine (COE)
34. Oracle Retail Analytic Parameter Calculator for Markdown Optimization (APC-MDO)
35. Oracle Retail Analytic Parameter Calculator for Regular Price Optimization (APC-RPO)
36. Oracle Retail Macro Space Planning (MSP)

The Oracle Retail Enterprise suite includes Macro Space Planning. This can be installed independently of and does not affect the installation order of the other applications in the suite. If Macro Space Planning is installed, the installation order for its component parts is:

 - Oracle Retail Macro Space Management (MSM)
 - Oracle Retail In-Store Space Collaboration (ISSC) (requires MSM)
 - Oracle Retail Mobile In-Store Space Collaboration (requires MSM and ISSC)