



ORACLE
PEOPLESOFT

**2019 PeopleSoft Customer Advisory Board (CAB) Session Agenda
May 14th, 15th, & 16th, 2019
350 Oracle Parkway, Redwood Shores, California**

| Tuesday, May 14th, 2019 – Meeting Room: Conference Center Lobby | | | |
|---|--|-----------------------------------|----------------|
| Time | Session | Speaker or Lead | Remarks |
| 7:00 AM | Check-In for Badge Pick-up Full Breakfast (served until 9:00 AM) | | |
| Tuesday, May 14th, 2019 – Meeting Room: Auditorium | | | |
| 8:00 AM – 9:45 AM | <u>Opening and Overall PeopleSoft Update</u> Paco Aubrejuan, Senior Vice President for Oracle Development welcomes new and returning CAB members to the 2019 event. He'll cover a few meeting logistics and what members can expect over the next 3 days before sharing an overall update on PeopleSoft. That update will highlight Oracle's strategic investment initiatives ranging from user experience and analytics to new functionality and addressing customization along with deployment of PeopleSoft to Oracle Cloud Infrastructure. | Paco Aubrejuan | |
| | <u>PeopleTools Update</u> This session will give you an overview of the key PeopleTools initiatives and touch on some highlights of PeopleTools 8.57. We will also give you an advanced preview of key features we are working on for PeopleTools 8.58. | David Bain | |
| | <u>Applications Roadmap Update</u> Rebekah provides an update on the investments delivered since the last CAB, illustrates how PeopleSoft's investment strategy has advanced the PeopleSoft applications, and highlights some examples of customer adoption of key capabilities. She'll cover the future applications roadmap at a summary level, and how your organizations can influence the roadmap all year long. | Rebekah Jackson | |
| | <u>Emerging Technologies</u> PeopleSoft has been researching and actively working on ways to integrate | David Bain Deepankar Narayanan | |



ORACLE

PEOPLESOFT

| | | | |
|--|--|---|--|
| | <p>Emerging Technology in the applications. We'll take a close look at Chatbots as the first set of deliverables for PeopleSoft. We'll do a deep dive into the Oracle Digital Assistant technology that PeopleSoft is using to drive the Chatbots, and talk about the deliverables, architecture and lifecycle management of the first generation deliveries.</p> <p>Oracle will also briefly discuss its architectural plans for leveraging Oracle Cloud services for AI/ML. The existing PeopleSoft Search Framework used to enable Elastic Search is to be used to provide data for AI/ML services. The intention is to provide customers reference AI/ML implementations and sample templates that they could use and extend as needed</p> | | |
| Tuesday, May 14th, 2019 – ESA/ALM Breakout Session Topics – Room 104 | | | |
| 10:00 AM - 11:30 AM | Welcome & Introductions ESA & ALM Update | Loida Chez/Joe Willever | |
| 11:30 AM – 1:00 PM | Lunch Break and Networking Opportunity | | |
| 1:00 PM – 5:00 PM | | | |
| ESA/ALM Breakout Session Topics – Room 104 | | | |
| 1:00 PM – 1:45 PM | <p>Emerging Technologies</p> <ul style="list-style-type: none"> • Internet of Things (IoT) • Artificial Intelligence/Machine Learning (AI/ML) • Chatbots | Loida Chez/Joe Willever | |
| 1:45 PM – 3:00 PM | Contracts and Grants | Joe Willever | |
| 3:00 PM | Snack Break | | |
| 3:15 PM – 5:00 PM | <p>FSCM Cross Pillar Discussion</p> <ul style="list-style-type: none"> • Procure-to-Pay Transformation • Milestone/Progress Payments • Supplier Diversity/Certificate Management • Supplier Risk • Matching Exception Collaboration | <p>Amira Morcos Char Jorgenson Bhupi Sondhi Steve Morgan Bob Block Joanne Saiu Chris Pieczynski</p> | |



ORACLE
PEOPLESOFT

| Wednesday, May 15 th , 2019 – Conference Center Lobby | | | |
|---|--|---|---------|
| Time | Session | Speaker or Lead | Remarks |
| 7:30 AM | Check-In for Badge Pick-up Full Breakfast (served until 9:00 AM) | | |
| Wednesday, May 15 th , 2019 – Meeting Room: Auditorium | | | |
| 8:00 AM – 10:30 AM | <p>PeopleSoft on Oracle Cloud</p> <p>This session highlights the value of running PeopleSoft on Oracle Cloud Infrastructure (OCI) and how Cloud Manager offers unparalleled functionality that increases automation and efficiency. Following the overview, a panel discusses how successful PeopleSoft customers are taking advantage of OCI and why it was the right answer for them. Bring your questions for this interactive panel session!</p> | Mark Hoernemann Panelists TBD | |
| | <p><u>Eliminating Customizations: Configuration and Extensibility Tools and Frameworks</u></p> <p>Success with today's PeopleSoft requires the ability to not just maintain the system, but to deploy new features and capabilities to meet the demands of users and the business. To make this possible, PeopleSoft continues to invest in ways to eliminate and isolate customizations. This session will cover the key tools and frameworks available, planned investments, and common strategies customers are using to take advantage of them.</p> | Rebekah Jackson | |
| | <p><u>Analytics Roadmap and New Analytic Opportunities</u></p> <p>The PeopleSoft team discusses the evolution of analytics within PeopleSoft and its relationship to the user experience. You will be introduced to Kibana a new data visualization solution for PeopleSoft. You will learn what Kibana is, why it is important to PeopleSoft, and see example use cases of Kibana using PeopleSoft data.</p> | Paco Aubrejuan Robbin Velayedam Amira Morcos or Bhupi Sondhi | |



ORACLE
PEOPLESOFT

| Wednesday, May 15th, 2019 – ESA/ALM Breakout Session Topics –Room 104 | | | |
|---|--|---|--|
| 10:45 AM – 11:30 AM | PeopleTools Features: Feedback Review <ul style="list-style-type: none"> • PeopleSoft on Oracle Cloud • Lifecycle Management • Analytics Roadmap and New Analytic Opportunities | Biju Narayanan Joe Willever Loida Chez | |
| 11:30 AM – 1:00 PM | Lunch Break and Networking Opportunity | | |
| 1:00 PM – 4:00 PM | ESA/ALM Breakout Session Topics - Room 104 | | |
| 1:00 PM – 2:00 PM | PeopleTools Features: Feedback Review (Continued) <ul style="list-style-type: none"> • Analytics Roadmap and New Analytic Opportunities • General state of PeopleTools | Mark Hoernemann Joe Willever Loida Chez | |
| 2:00 PM – 3:00 PM | Eliminating Customizations: Configuration and Extensibility Tools | Joe Willever/Loida Chez | |
| 3:00 PM | Snack Break | | |
| 3:15 PM – 4:00 PM | Project Costing | Joe Willever | |
| 4:00 PM – 6:00 PM | Customer Appreciation Welcome Reception | | |

| Thursday, May 16th, 2019 – Meeting Room: Conference Center Lobby | | | |
|--|--|--|--|
| 7:30 AM | Full Breakfast (served until 9:00 AM) | | |
| | We have the ability to print your Boarding Pass if needed – Just ask! | | |
| Thursday, May 16th, 2019 – Meeting Room: Auditorium | | | |
| 8:00 AM – 8:20 AM | <u>InfoDev and Content Delivery</u> Learn about PeopleSoft information assets including videos, documentation, and online tools. Be the first to see a preview of new assets which will be officially launched at Oracle Open World 2019. | Greg Parikh | |
| 8:20 AM – 9:30 AM | <u>Executive Question and Answer Session</u> The Executive team will answer your any of your questions so come prepared with topics that are topmost in your minds. The check-in desk in the lobby has cards you may use if you wish to submit a question in advance for addressing during this session. | Moderator: Marc Weintraub Paco Aubrejuan Rebekah Jackson Alex Man Willie Suh | |



ORACLE
PEOPLESOFT

| Thursday, May 16 th , 2019 – ESA/ALM Breakout Session Topics –Room 104 | | | |
|---|---|---|--|
| 9:45 AM - 11:30 AM | Expenses | Kelly Mills Suzanne Kennedy Jerry Wakeman | |
| 11:30 AM – 1:00 PM | Lunch Break and Networking Opportunity | Box Lunches available for travelers | |
| 12:00 PM – 12:45 PM | <p>Optional: Brown Bag Session (Room TBD) Developing a PTF Testing Strategy for Selective Adoption A combination of Oracle, Partners, and Customers will discuss best practices for developing a testing strategy for selectively adopting new features or getting current. We'll also discuss the PeopleSoft Test Framework and how the tool can play a major role in your selective adoption testing strategy and what to expect from PeopleTools 8.58.</p> | <p>Please "register" for this session by adding your name to the signup sheet circulated by your CAB Leader. That will help us determine which room we'll use for the group.</p> | |
| 1:00 PM – 5:00 PM | ESA/ALM Breakout Session Topics – Room 104 | | |
| 1:00 PM – 3:00 PM | Asset Lifecycle Management | Loida Chez/Joe Willever | |
| 3:00 PM | Snack Break | | |
| 3:15 PM – 4:00 PM | Customer Uptake of Fluid | Loida Chez/Joe Willever | |
| 4:00 PM – 5:00 PM | Wrap-Up | Loida Chez/Joe Willever | |



ORACLE
PEOPLESOFT

| CAB/Leader | Room Assignment |
|--|------------------------|
| ESA & ALM/Loida Chez and Joe Willever | 104 |
| PeopleTools/Mark Hoernemann | 202 |
| HCM/Robbin Velayedam | 203 |
| SRM/Steve Morgan and Bob Block | 102 |
| FMS/Amira Morcos | 103 |