

# **OFS Price Creation and Discovery**

**Release Notes**

**Release 8.0.7.5.0**

**Nov 2021**

**ORACLE**  
Financial Services

## OFS Price Creation and Discovery Application Pack Release Notes

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# Document Control

Version Number	Revision Date	Change Log
1.0	Nov 2021	Created and released the Oracle Financial Services Price Creation and Discovery Application Pack v8.0.7.5.0 Release Notes.

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# 1 Preface

This preface provides supporting information for the Oracle Financial Services Price Creation and Discovery application pack (OFS PCD Application Pack).

## Topics:

- [Purpose of this Document](#)
- [Intended Audience](#)
- [Access to Oracle Support](#)
- [Related Documents](#)

## 1.1 Purpose of this Document

This document contains the release information of the OFS PCD application pack.

## 1.2 Intended Audience

This document is intended for the users of the OFS PCD application pack.

## 1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info>

Or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## 1.4 Related Documents

This section identifies additional documents related to the OFS PCD application pack v8.0.7.5.0. You can access Oracle documentation online from the Documentation Library ([OHC](#)).

Additionally, you can refer to the following documents for OFS PCD application pack release v8.0.7.54.0:

- [Oracle Financial Services Price Creation and Discovery Application Pack Installation Guide 8.0.7.5.0](#)
- [Oracle Financial Services Price Creation and Discovery User Guide 8.0.7.5.0](#)

## 2 Oracle Financial Services Price Creation and Discovery Application

Oracle Financial Services Price Creation and Discovery application is intended to be used as a tool to aid a banker price an asset product or liability product or a bundle across all enterprise products, for a customer while taking into account the customer and product attributes, depth of the customer that is customer's relationship with the bank and the overall profitability at an account or customer level.

The application addresses the pricing needs of both retail as well as the institutional customer through three methodologies namely Carded, Negotiated, and User Input pricing. It enables the banker to take into account the Transfer Pricing rate and the capital charge components associated with the deal along with a projection of expenses, other revenue, and all existing relationships (made available through the OFS Funds Transfer Pricing, OFS Institutional Performance Analytics, and OFS Retail Performance Analytics products) to generate the rate.

The rate thus generated is saved and available for further analysis and tweaking through What-If analysis.

### Topics:

- [New Features](#)
- [Bugs Fixed in this Release](#)
- [Known Issues and Limitations in this Release](#)

### 2.1 New Features

**Relationship Manager User Experience:** The Deal Pricing interfaces that are Relationship Manager's front-end have undergone changes with a more interactive and graphical interface as per the latest norms in terms of look and feel. This User Interface is tablet-friendly and Relationship Managers can use tablets for Price Negotiations on the move.

### 2.2 Bug Fixed in this Release

The following bug is fixed as part of the OFS Price Creation and Discovery Application v8.0.7.5.0 release.

**List of Bug Fixed for OFS Price Creation and Discovery Application**

Sl. No.	Bug ID	Bug Description	Change Description
1	32975250	FWD PORTED BUG OF PCD 80742 - PCD & FTP - INTEGRATION ISSUE WHEN FTP FOLLOWS A DIFFERENT HIERARCHY OR MAPPING THAN WHAT IS FOLLOWED IN PCD	A forward port patch (OFS PCD 8.0.7.4.2) is released to resolve this.

### 2.3 Known Issues and Limitations in this Release

The limitations and known issues in this release are as follows:

- Repricing functionality for Existing customers is considering the entire product tenure from inception for repricing instead of residual tenure
- When the profitability driver is configured in schedule mode in the deal definition, the conditional hierarchy present in the curve definition is not satisfied
- In case offers are added, there is a deviation from expected behavior for interest-bearing products having variable balances and fee-based products
- Rating source and obligor rating columns are not populating for existing customer
- The existing customer data flow has some issues in populating data for CASA, TD, fee-based products, Line of Credit, and Cards

## 3 **Oracle Financial Services Analytical Applications Infrastructure**

See the [OFS Advanced Analytical Applications Infrastructure \(OFS AAAI\) Application Pack Readme](#) file for details on the New Features, List of Bugs Fixed, and Limitations in OFSAAI.

## 4 **Hardware and Software Tech Stack Details**

The hardware and software combinations required for OFS PCD Application Pack v8.0.7.5.0 are available in the [OFS Analytical Applications Technology Matrix OHC Tech Stack](#).

### 4.1 **Licensing Information**

For details on the third-party software tools used, see [OFSAA Licensing Information User Manual Release 8.0.7.0.0](#).



## OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

## Send Us Your Comments

Oracle welcomes your comments and suggestions on the quality and usefulness of this publication. Your input is an important part of the information used for revision.

- Did you find any errors?
- Is the information clearly presented?
- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

If you find any errors or have any other suggestions for improvement, indicate the title and part number of the documentation along with the chapter/section/page number (if available) and contact the My Oracle Support.

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