Upgrade Installation Guide

Oracle Financial Services Lending and Leasing

Release 14.4.0.0.0

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Upgrade Installation Guide
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1. Preface

For recommendations on security configuration, refer Security Configuration Guide.

This document contains notes and installation steps needed to install an upgrade for Oracle Financial Services Lending and Leasing.

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2. Upgrading Oracle Financial Services Lending and Leasing Database

2.1   Pre-requisites

It is assumed that an earlier version of Oracle Financial Services Lending and Leasing is installed.

2.2   Audience

This document is intended for system administrators or application developers who are upgrading Oracle Financial Services Lending and Leasing Application.

2.3   Conventions Used

Term	Refers to
Home Directory/ *$OFSLL_HOME*	Oracle Financial Services Lending and Leasing Home Directory
Application	Oracle Financial Services Lending and Leasing

2.4   Upgrading Application

An upgrade is a process of updating an existing version to its higher version. For example, upgrading Oracle Financial Services Lending and Leasing from 14.3.1.0.0 to 14.4.0.0.0.

Note

Oracle Financial Services Lending and Leasing also supports direct upgrade from 14.3.0.0.0 to 14.4.0.0.0 version. To perform this upgrade, refer to the below steps.

To perform Direct Upgrade from 14.3.0.0.0 to 14.4.0.0.0, do the following:

- In the folder ofslldb.zip\infrastructure\indexes, delete the file 'upgrade_in_rel_ofsll_14_4_0_0_0.sql'.

- Copy 'upgrade_in_rel_ofsll_14_3_0_0_x_to_14_4_0_0_0.sql' file available under data_fix folder to \ofslldb.zip\infrastructure\indexes folder.

- In the folder ofslldb.zip\infrastructure\indexes, delete the file 'upgrade_tb_rel_ofsll_14_4_0_0_0.sql'.

- Copy 'upgrade_tb_rel_ofsll_14_3_0_0_x_to_14_4_0_0_0.sql' file available under data_fix folder to \ofslldb.zip\infrastructure\tables folder.

- Copy the file 'upgrade_seed_data_combination_14_3_0_0_x_to_14_4_0_0_0.sql' available under data_fix folder to \ofslldb.zip\seed_data\us\combination_data\sql\.

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If you choose '2' as the installer option at the 'Selecting the Install Type' stage, then the script runs the upgrade installer.

```
Oracle Financial Services Lending and Leasing DB Installer

   Important Note:
   --------------------------------------------------------------------------

   It is recommended to have a OS level user id created on DB server (say ofsll)
   before running the installer.

   The installer will create the required Tablespace and application schema user.

   The default set of subdirectories underneath the home directory creates a couple
   of command files needed by the application.

   The tables are grouped as follows:

   GROUP              DESCRIPTION
   -----              ----------------------
    org               origination
    svc               servicing
    cmn               common
    txn               transaction
    api               import/conversion
    adm               setup/administration
    arc               archive


Continue? [y/n]: y

        Installer Options                 Description
   ------------------------------------------------------------------------------------------------------
        1.  New Installation              Full installation of OFSLL Product
        2.  Upgrade Installation          Upgrade existing installation of OFSLL Product
        3.  Install DB Objects only       Already the DB Schema and tablespaces are available install only DB Objects


Choose an installer option? [1-3]: 2

        Installer Options                 Description
   ------------------------------------------------------------------------------------------------------
        1.  New Installation              Full installation of OFSLL Product
     X  2.  Upgrade Installation          Upgrade existing installation of OFSLL Product
        3.  Install DB Objects only       Already the DB Schema and tablespaces are available install only DB Objects


Enter the Oracle Financial Services Lending and Leasing
Home Path? (usually /home/ofsll): 
```

Respond to the prompts and continue. *For more details, refer to 'Installing Upgrade' section in Database Installation Guide.*

While installing the upgrade, the installer performs the following tasks:

1.   Stop the running services, if any.

```
Enter the Oracle userid (schema name) that will own the Oracle Financial Services Lending and Le
asing
objects? (This is usually ofsllprd): ofsllrel

Enter the password for this userid:

Services are still running, cannot load objects.
Stop the Services? [y/n] y

Shutdown the Job Services...

Installing Type objects...
crt_type_cmn.sql

Type dropped.
```

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2. Install the upgrade

```
PL/SQL procedure successfully completed.

PL/SQL procedure successfully completed.

Commit complete.

Commit complete.

Inserting Version Details...

1 row created.

Commit complete.
```

3. Recompile the invalid objects and complete installation.

```
mv: cannot stat `/tmp/recomp_obj..21809.log': No such file or directory

Oracle Financial Services Lending and Leasing DB Object Upgrade Complete.
Log files are located in /scratch/work_area/DEV/OFSLLREL/logs/ofsll_patch_logs
-bash-4.1$
```

Note

Post upgrade, if there are any invalid java stored procedures noticed, please recompile the respective units manually.

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