

Oracle® Payment Interface
Oracle Hospitality 9700 POS OGDH
Installation Guide
Release 6.2
E92104-02

March 2019

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Contents

Preface	vii
Audience	vii
Customer Support.....	vii
Documentation.....	vii
Revision History.....	vii
1 Pre-Installation Steps	1-1
Before Installing the OPI	1-1
2 Network Considerations	2-1
3 9700 Server Configuration	3-1
Adding an Interface	3-1
Configuring RVC	3-2
Employee Configuration.....	3-5
Service Charges	3-7
Configuring Tender Media Records.....	3-8
Touch Screen Design	3-10
Menu Item Configuration.....	3-11
4 Installing the OGDH Driver	4-14
Installing OGDH on the 9700 Server.....	4-14
Point-of-Sale (POS) End-of-Day (EOD).....	4-20
5 Installing the OPI	5-1
OPI Installation Steps	5-1
6 Upgrading the OPI	6-1
OPI Upgrade Steps	6-1
7 Not Supported Functionality	7-1

Preface

This document describes the following steps to install the Oracle Gateway Device Handler (OGDH) and the Oracle Payment Interface (OPI).

- Installing the OGDH
- Installing the Oracle Payment Interface
- Configuring the POS for the OPI using the OGDH

Audience

This document is intended for installers of the OPI and OGDH.

Customer Support

To contact Oracle Customer Support, access My Oracle Support at the following URL:
<https://support.oracle.com>

When contacting Customer Support, please provide the following:

- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to re-create
- Exact error message received and any associated log files
- Screenshots of each step you take

Documentation

Oracle Hospitality product documentation is available on the Oracle Help Center at
<http://docs.oracle.com/en/industries/hospitality/>

Revision History

Date	Description of Change
December 2017	<ul style="list-style-type: none">• Initial publication
March 2019	<ul style="list-style-type: none">• Documentation updates

1 Pre-Installation Steps

Before Installing the OPI

IF UPGRADING OPI, YOU MUST READ THE [UPGRADING THE OPI SECTION](#) FIRST.

Complete the following tasks before installing:

- The OPI application requires Microsoft .NET Framework version 4.0 or higher.
- You must uninstall previous versions of MPG before installing OPI 6.2
- You cannot upgrade from previous versions of MPG to OPI 6.2
- You can upgrade from OPI 6.1 (6.1.0.9) and higher to OPI 6.2
- You can upgrade from MGDH 6.1 (6.1.0.9) and higher to OGDH 6.2
- You cannot upgrade from MGDH 6.1.1.X to Native Driver 6.2 (must upgrade then switch to Native configuration)
- You cannot run upgrade from 6.1.1.X to 6.2 as unattended/silent (due to 6.1.1.X installation program differences between 6.2)
- Verify with the merchant to setup table service (TSR) or quick service (QSR), or both. QSR does not support tips.
- Verify with the merchant if activating the Refund functionality, the merchant must control the privilege for this function.
- Verify with the merchant if they offer a guest the option to get cash back with their purchase, then activate the **Sale & Cash** option. This is only available for QSR.
- Confirm Microsoft Visual C++ 2010 is installed on the computer where OGDH and OPI are installed.
- Transactions from previous OPI versions will not settle or Void once system is upgraded to OPI 6.2. All transactions must be settled/finalized before upgrading.
- Oracle Payment Interface requires at least 6 GB of free disk space.
- You must install both OGDH and OPI as a System Administrator.
- OPI 6.2 does not install a database. If doing a clean install of OPI, a database must be installed first.
- If upgrading from OPI 6.1 or higher, the existing MySQL configuration data will be migrated to 6.2 but the old transaction data will not include

During the installation you must confirm the following:

- Merchant IDs
- Receipt "Header" and "Trailer" details
- Tender Media numbers for each card type
- IP address of the OPI Server
- If there is an existing MySQL database installed, then the SQL root password is required.

- Workstation IDs and IPs that integrate with the PIN pad.

2 Network Considerations

You must consider the following points for the network:

- OPI listens on the TCP port 5098 for incoming messages from OGDH, this port must be open internally on the merchant's network.
- The port for the PIN pad depends the partner, confirm with the partner and confirm the corresponding port is open.

3 9700 Server Configuration

Adding an Interface

To configure the 9700 Server you must add a new interface.

1. In the Enterprise Management Console, go to the Interface tab.
2. Define the following Interface values.

Table 3-1 Insert Interfaces

Interface	Value
System Name	OGDH
Service Type	PMS /SIM
Communication Type	TCP/IP
Timeout	210
ISL Script Name	pms7

3. Select the check box to enable the option to **Use 19 Digit Reference Entry for PMS Inquiries**.

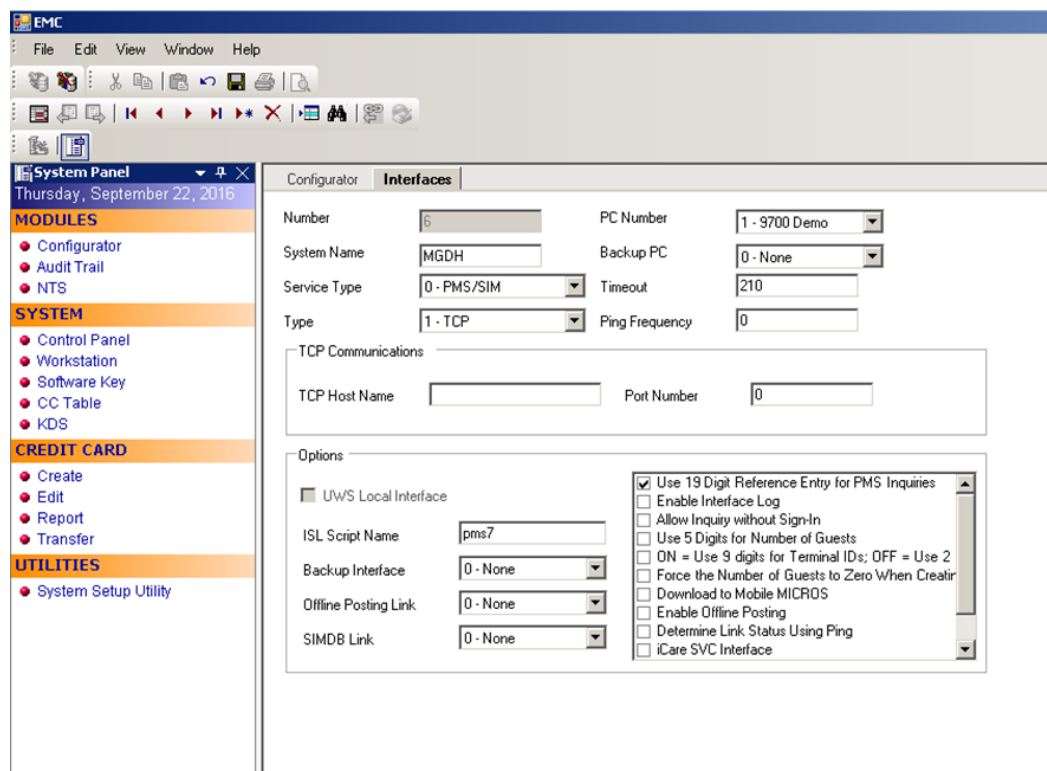


Figure 3-1 EMC Interfaces tab

Configuring RVC

To configure the RVC, link the interface OGDH to each RVC.

1. Go to the Enterprise Management Console.
2. Go to the RVC Parameters tab and link the OGDH interface to each RVC.

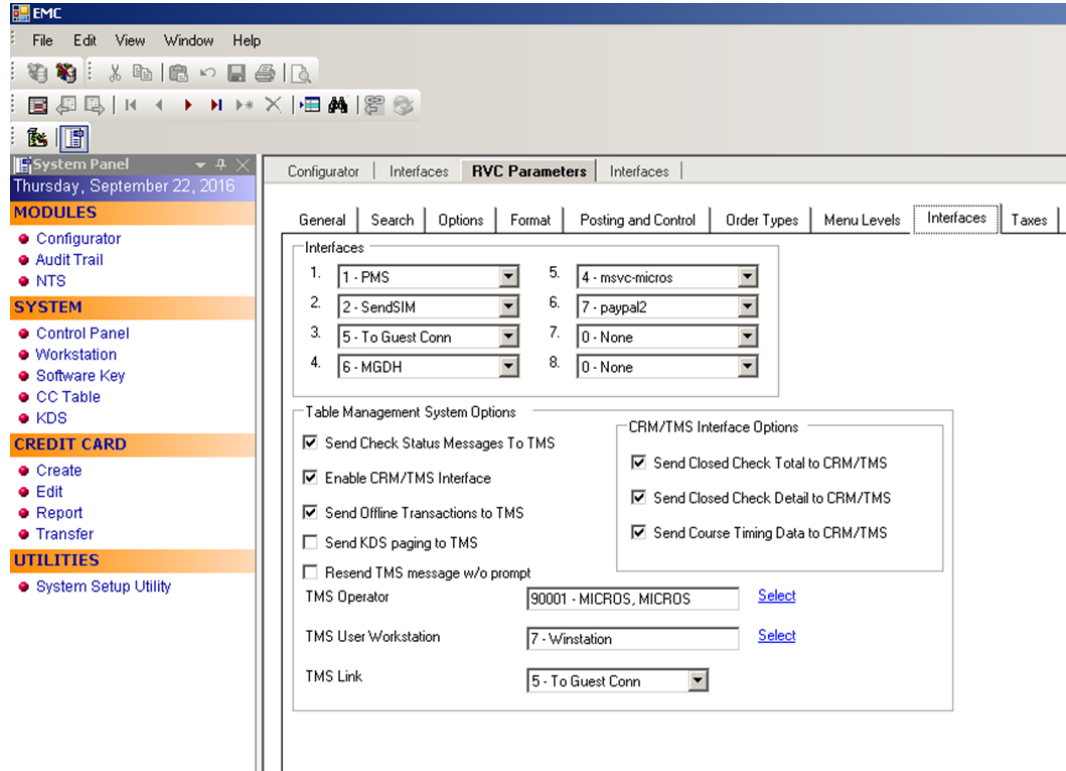


Table 3-2 EMC RVC Parameters

If the RVC is configured in QSR mode, then activate the options below:

- Select the check box **Do Not Prompt for Tips (No Overtendering if Charge Tip is Required)**.
- Select **Allow Fast Transactions**.

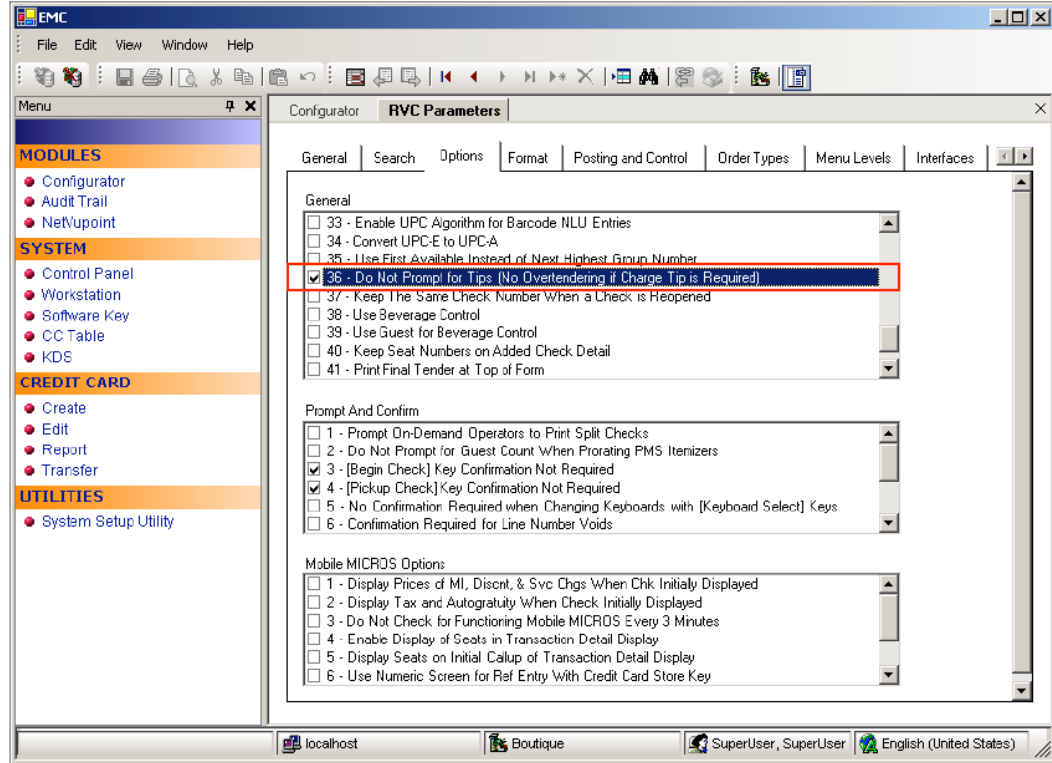


Figure 3-2 EMC RVC Parameters General Options

If using the TSR mode, do not activate this option. On the Format tab, configure and enable the following options for the TSR RVCs:

1. Define the **Number of Guest Check Information Lines** as **30**.
2. Select the check box **Skip Blank Lines When Print or Display Guest Check Info Lines**.

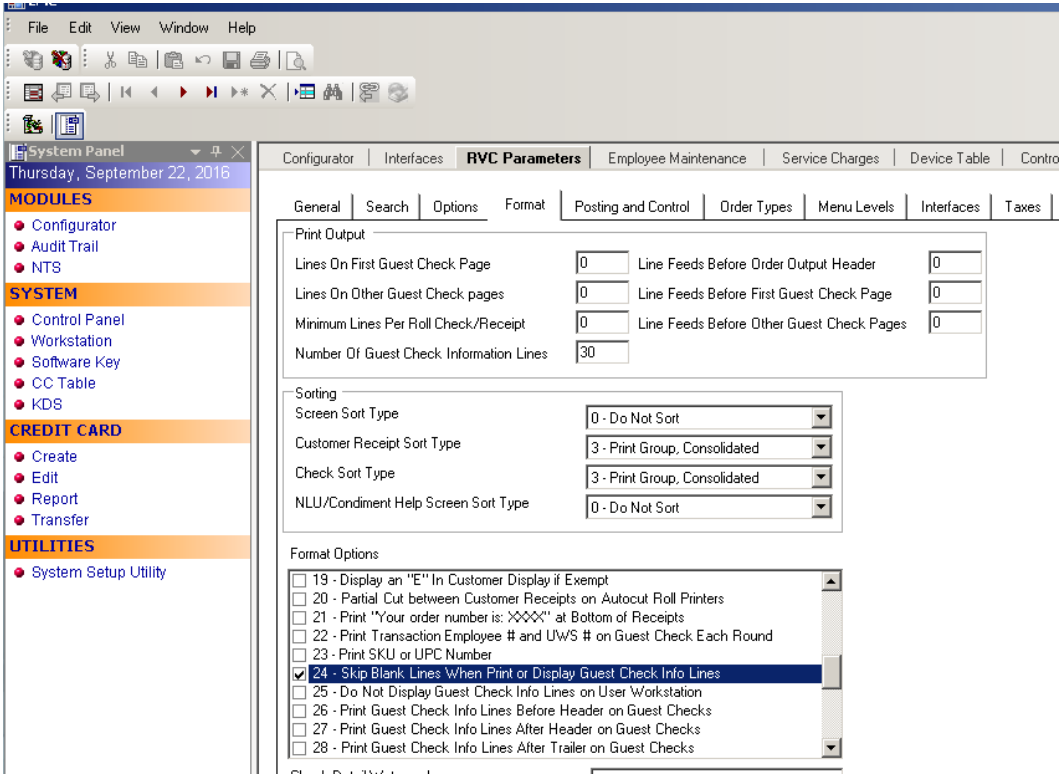


Figure 3-3 EMC RVC Parameters Format Options

Employee Configuration

1. Go to the Employee Maintenance tab, select the **Cashier** employee class.
2. Select the check box to activate the **ISL Employee Option #4** option to define the employee class that can process a refund.

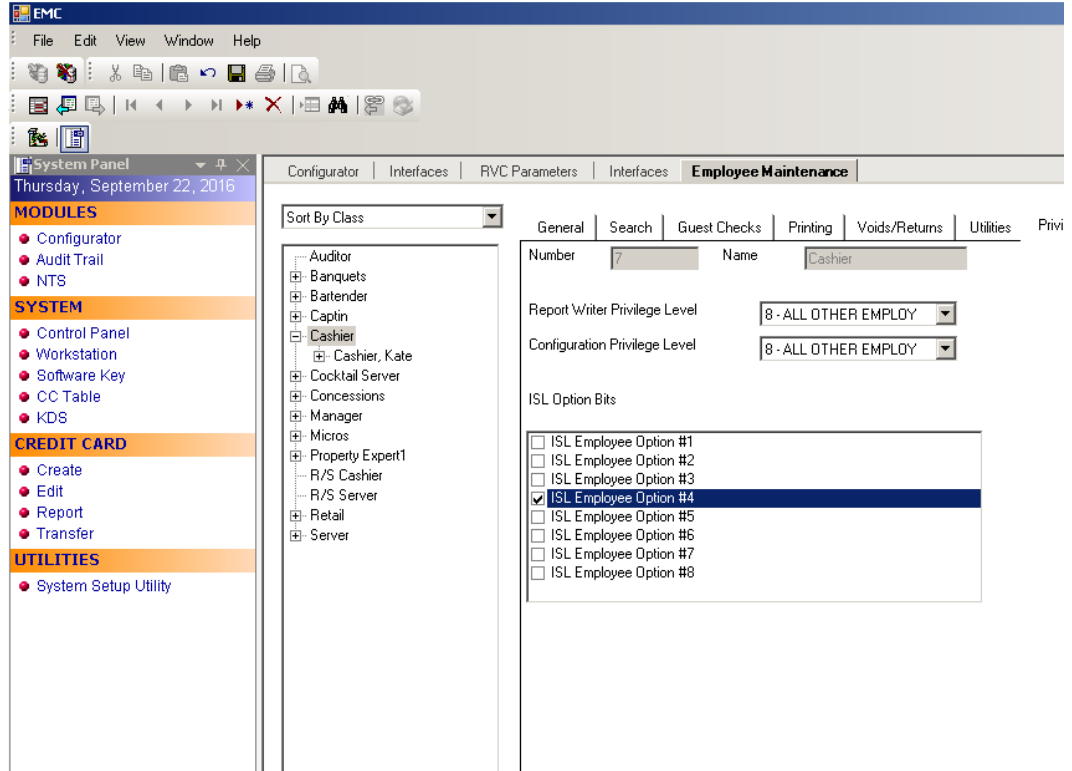


Figure 3-4 EMC Employee Maintenance - Employee Classes

3. Enable the **Authorize/Perform Closing of Checks with a Negative Balance Tenders** option.

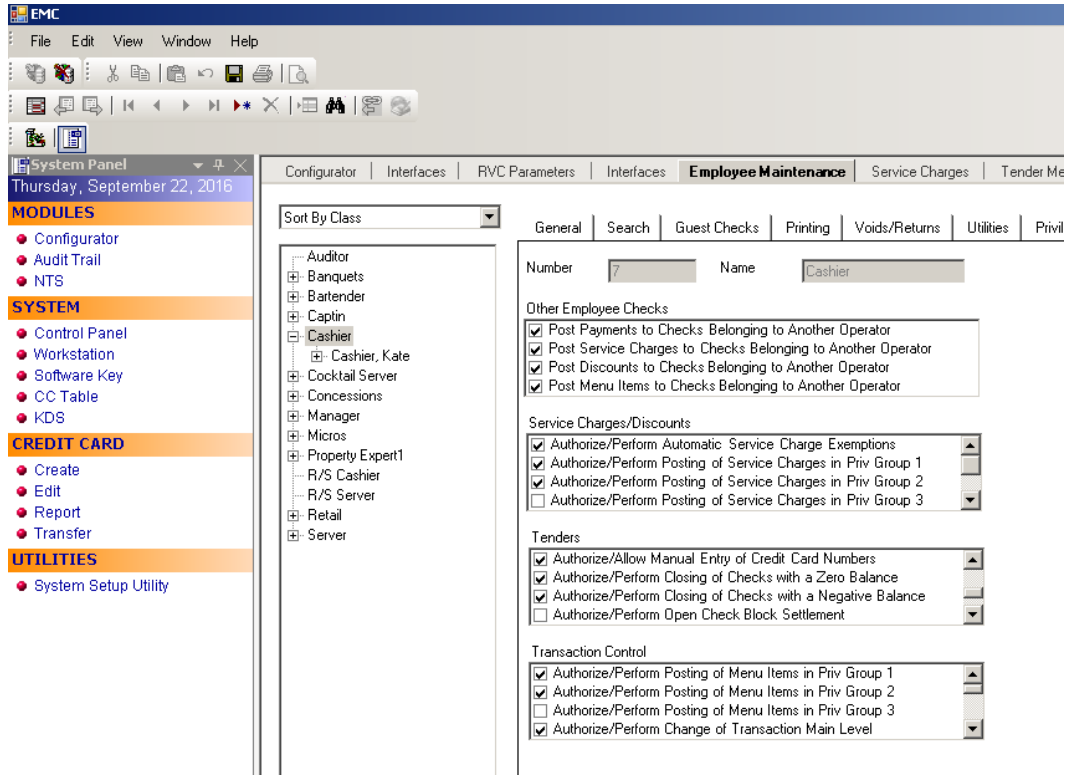
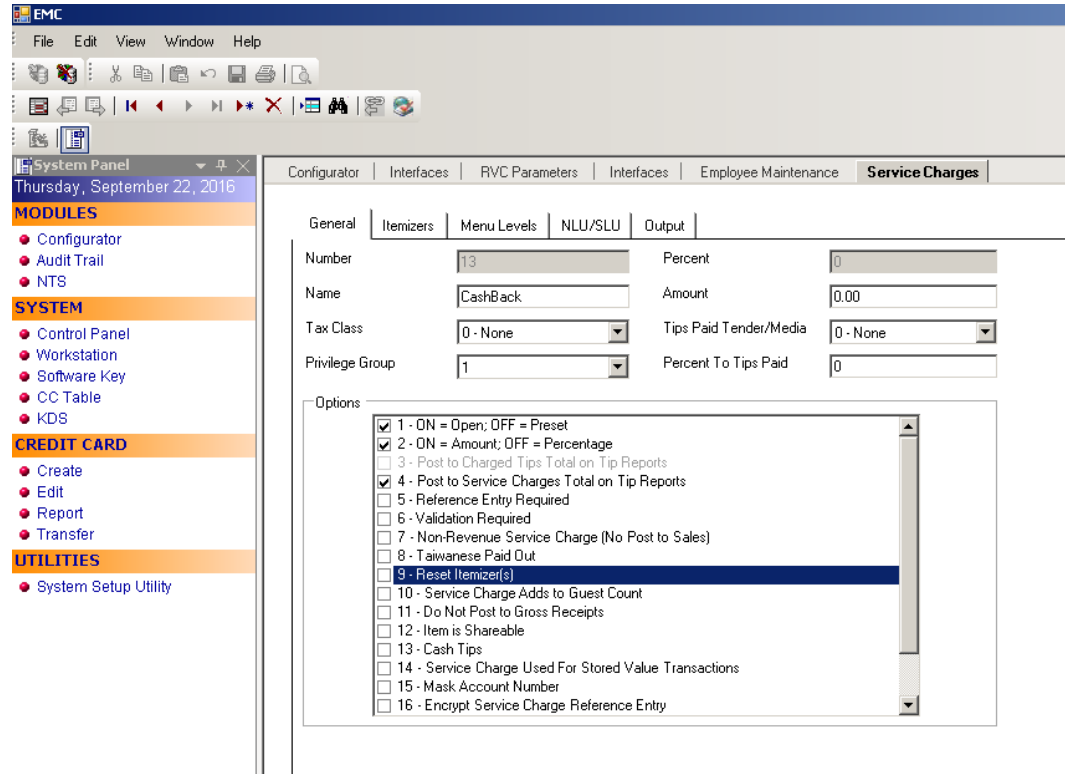


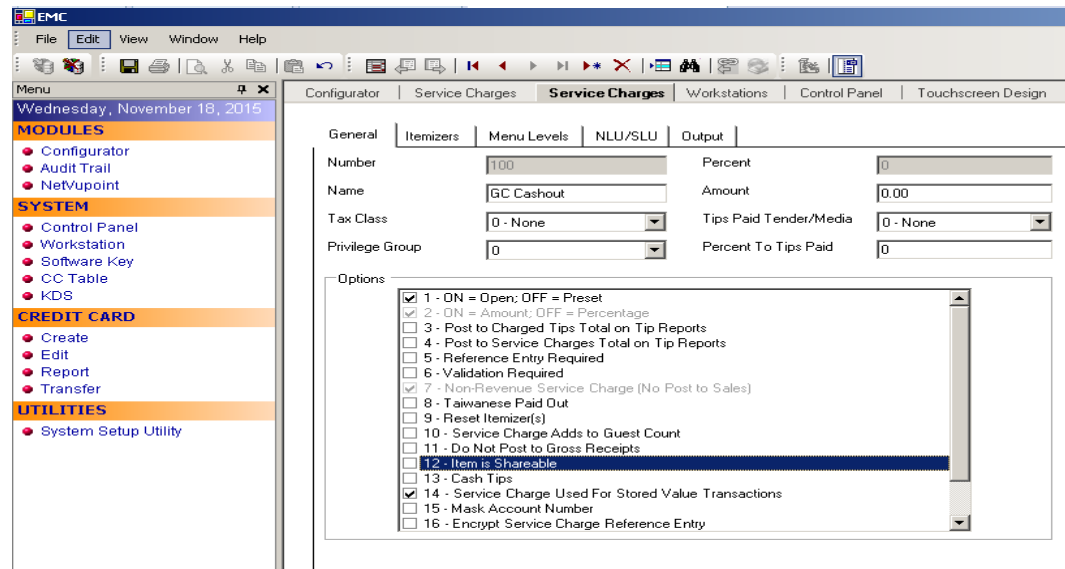
Figure 3-5 EMC Employee Maintenance Tenders Options

Service Charges

If the merchant provides a Cash Back option, then add a new Service Charge for the CashBack option. This is the same as the Open Amount Service Charge. You can skip this step if the merchant does not activate the SalesCash function.



If the merchant provides a Gift Card Cashout option, then add a new Service Charge for the Gift Card Cashout option. Using the settings below, you can skip this step if the merchant does not activate the Gift Card Cashout function.



Configuring Tender Media Records

Configure the following options for the credit/debit card tenders.

1. In the Enterprise Management Console, go to the **Tender Media** tab.
2. Select the **Options** tab and select the category **Interface Options**.
3. Activate the **PMS and Credit Card use 19 Digit Acct Number** option.

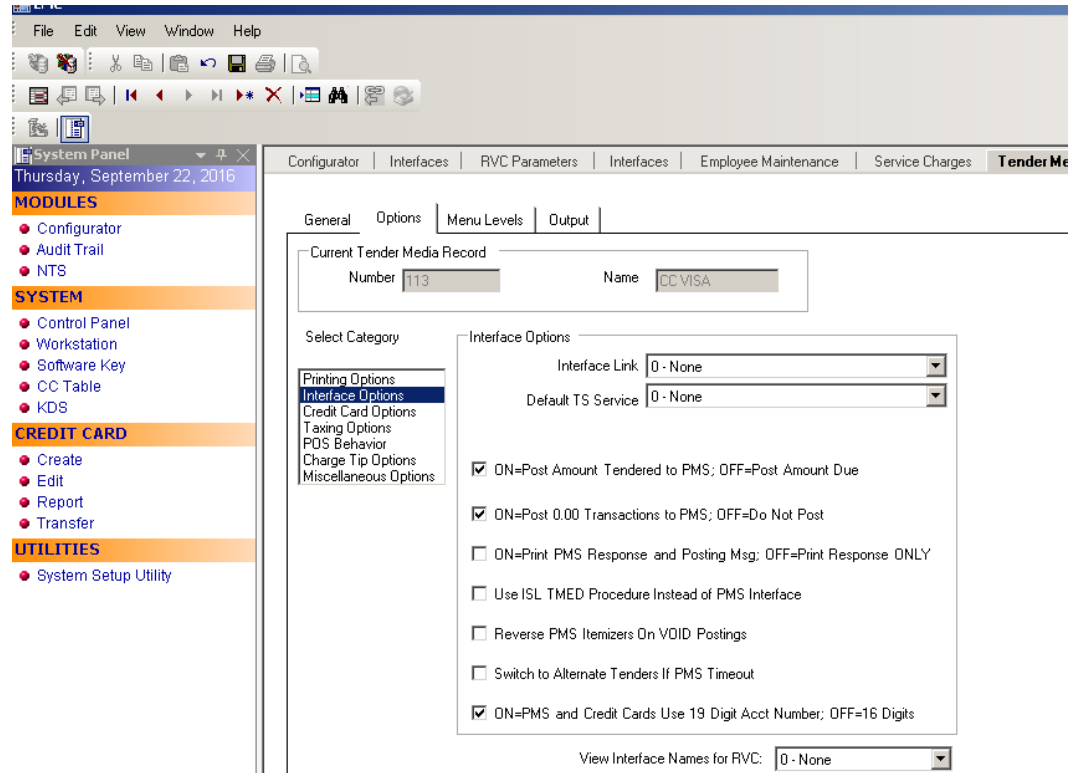


Figure 3-6 EMC Tender Media Options

To configure the credit card options:

1. Go to **Options** tab select **Credit Card Options**.
2. Deactivate all options and remove the floor limit/preambles list.
3. Enable the **No Credit Card Length Check** option.

To configure the POS options:

1. Go to the **Options** tab and select **POS Behavior**, to activate the following options:
 - Assume Paid in Full
 - Reference Entry Required
2. Deactivate the following options:
 - Mask Account Number
 - Encrypt Tender/Media Reference Entry
3. Link the tender to **Open amount Service Charge** for TSR environments.
4. Add the debit tender option the same way you would for normal credit card tenders.
5. Add the new tender **Gift Card** option the same way as a normal credit card tender. You can skip this step if the merchant does not activate the **Gift Card** function.
6. Add the new tender **SaleCash** option the same way as a normal credit card tender. You can skip this step if the merchant does not activate the **SaleCash** function.

Note: The **SaleCash** tender is only supported when utilized in a Quick Service Restaurant (QSR) environment.

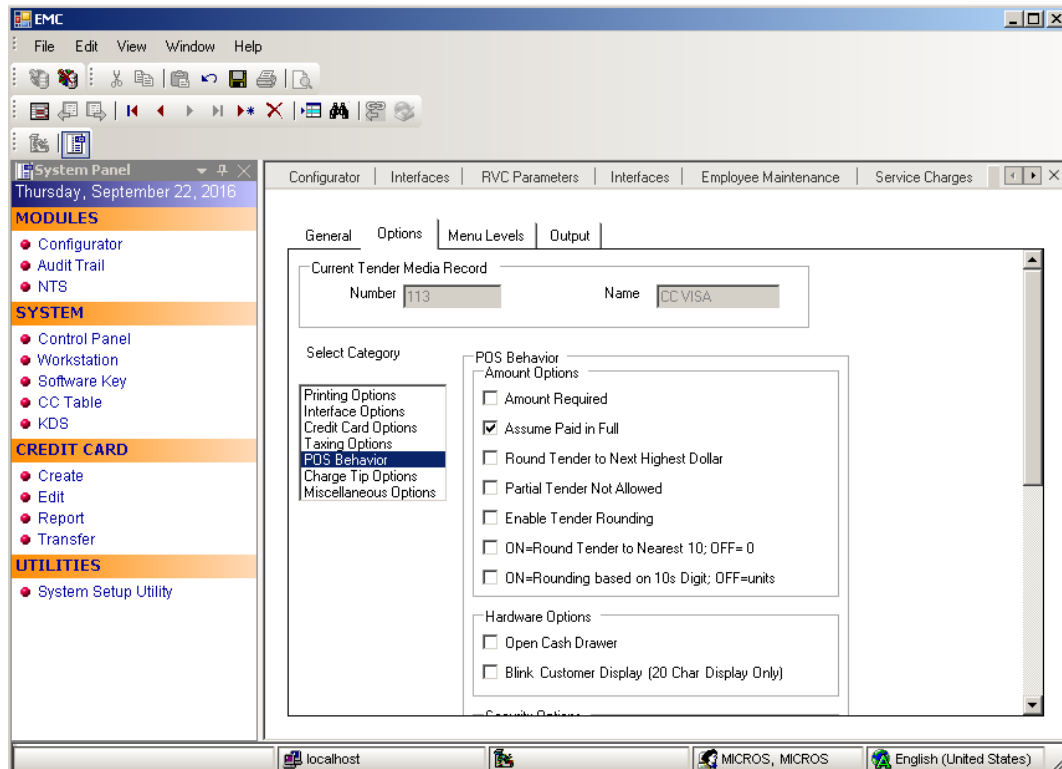


Figure 3-7 EMC Tender Media POS Behavior Options

Touch Screen Design

First, contact the Oracle Hospitality Consulting Team for confirmation, and then if required, add the following buttons to the payment screen. The key types are Functions and you can link them to the OGDH interface.

Table 3-3 Table Service Restaurant (TSR) Payment Screen

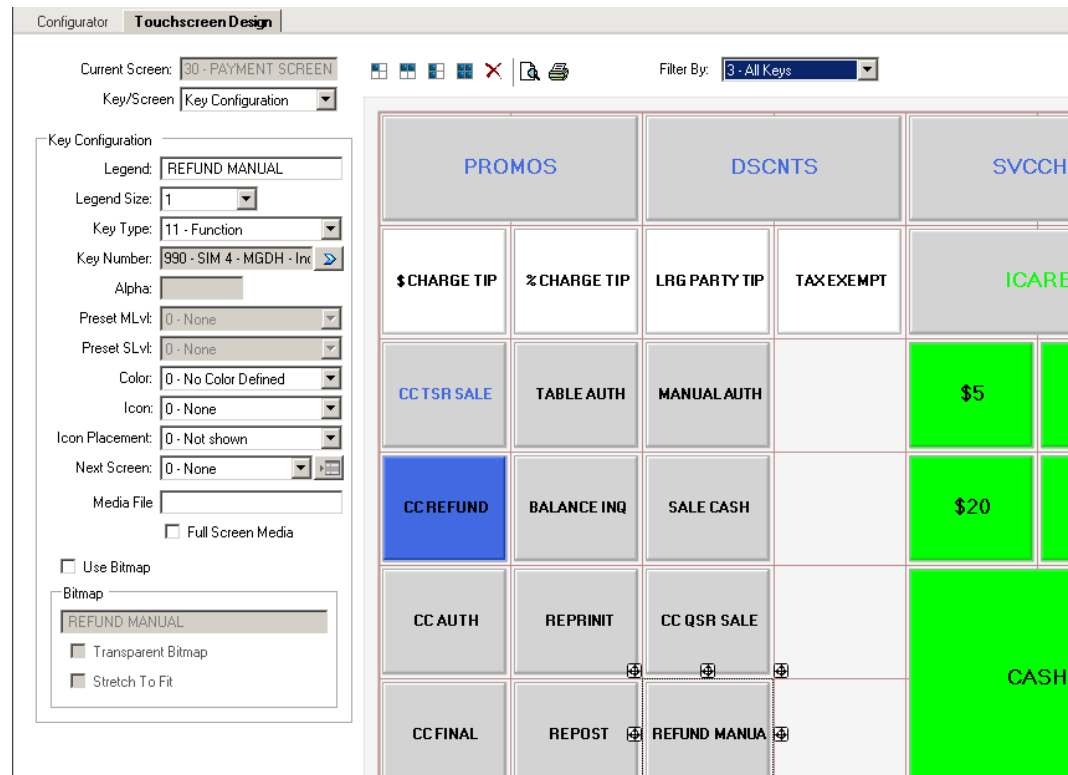
Field	Value
CC PAY	SIM INQ #2
CC REFUND	SIM INQ #4
CC AUTH	SIM INQ #8
CC FINAL	SIM INQ #9
TAB AUTH	SIM INQ #12
BALANCE INQUIRY	SIM INQ #14
CC REPRINT	SIM INQ #7
CC REPOST	SIM INQ #16
MANUAL AUTH	SIM INQ #15
REFUND MANUAL	SIM INQ #11
GC Function	SIM INQ #10
AUTH CNP	SIM INQ #20

Table 3-4 Quick Service Restaurant (QSR) Payment Screen

Field	Value
QSR SALE	SIM INQ #1
SALE CASH	SIM INQ #5
CC REFUND	SIM INQ #4
BALANCE INQUIRY	SIM INQ #14
CC REPRINT	SIM INQ #7
CC REPOST	SIM INQ #16
REFUND MANUAL	SIM INQ #11
SALE CNP	SIM INQ #6
GC Function	SIM INQ #10

OPI shares the VOID touchscreen key with the 9700 POS. Using the VOID key you can:

- Void the transaction
- Add Tips (for TSR only)



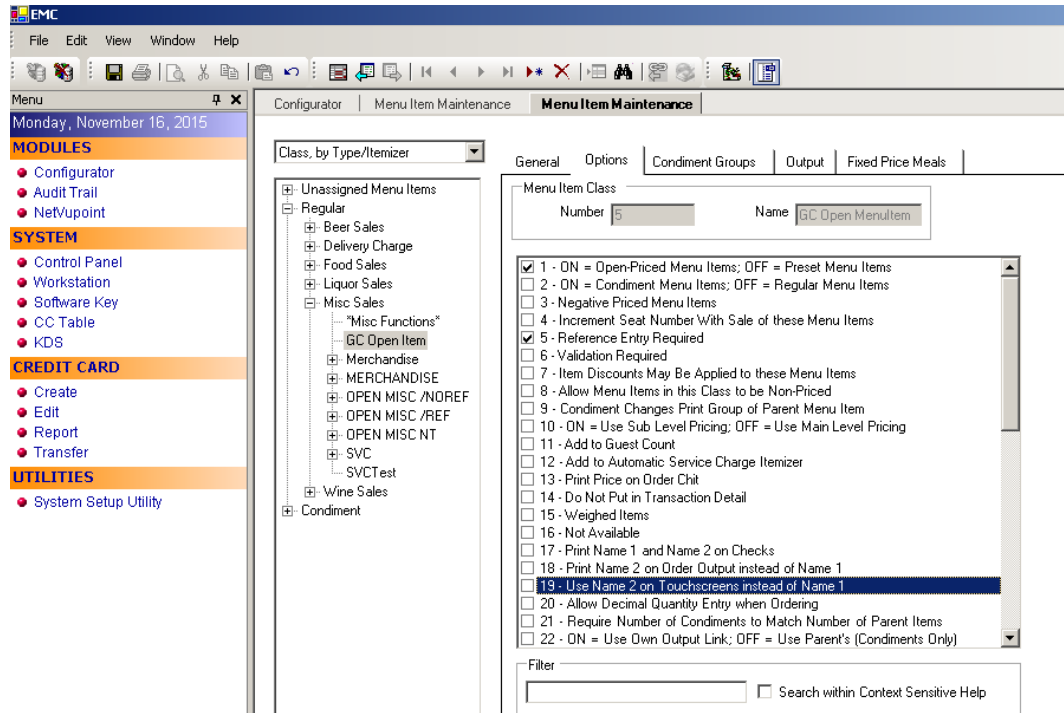
Menu Item Configuration

The two open menu items that need to be created are Gift Card activate transaction and Gift Card reload transaction.

The menu item class -- "GC Open Item"

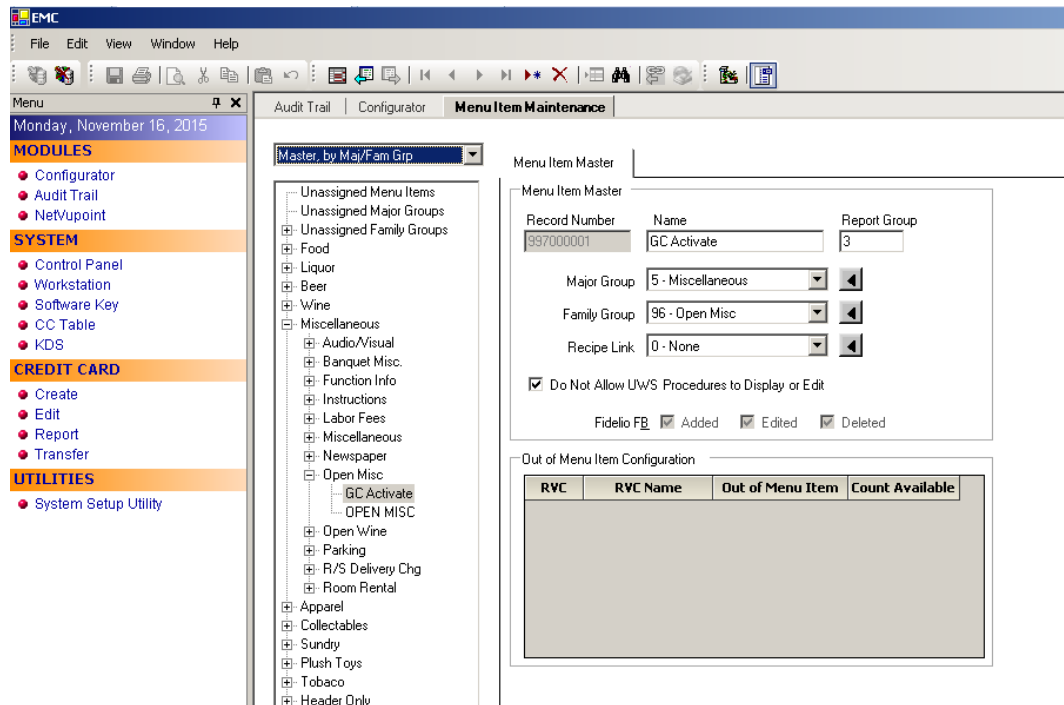
Setup the following for the menu item class.

- Menu Item class name - "GC Open Item"
- Reference required
- Open-priced Menu Items



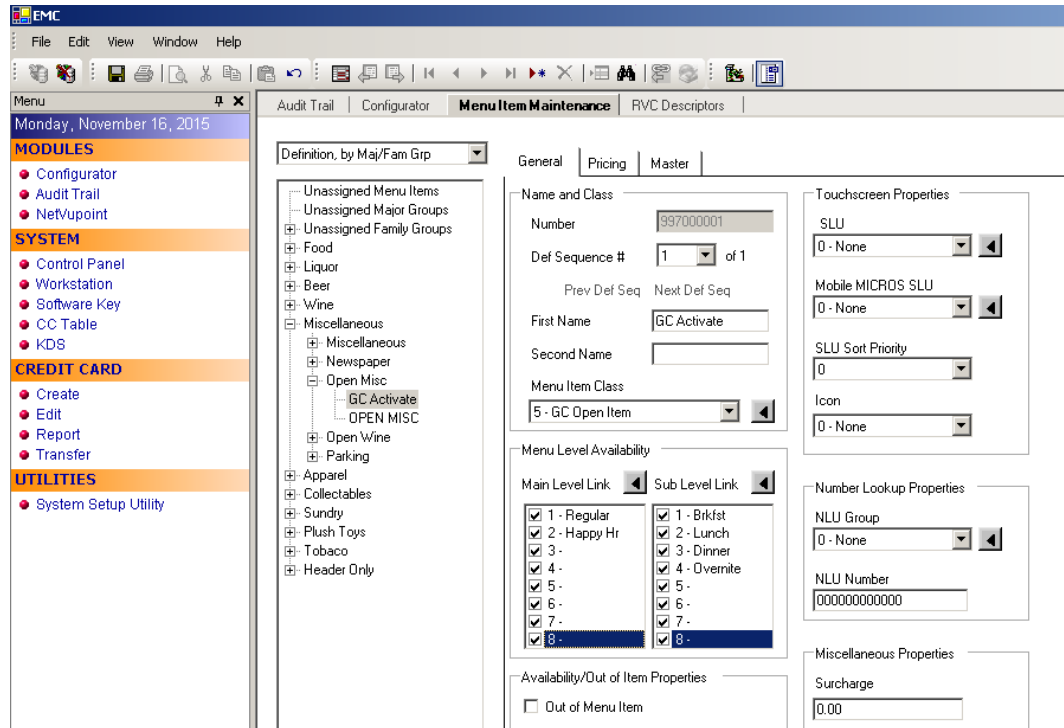
Menu item -- "GC Activate"

Setup the menu item master--"GC Activate".



Define menu item.

- Menu Item class name - "GC Open Item"
- Menu Item Master name - "GC Activate"



The Menu Item -- "GC Topup"

It is defined as same as "GC Activate".

Set up the menu item master--"GC Topup".

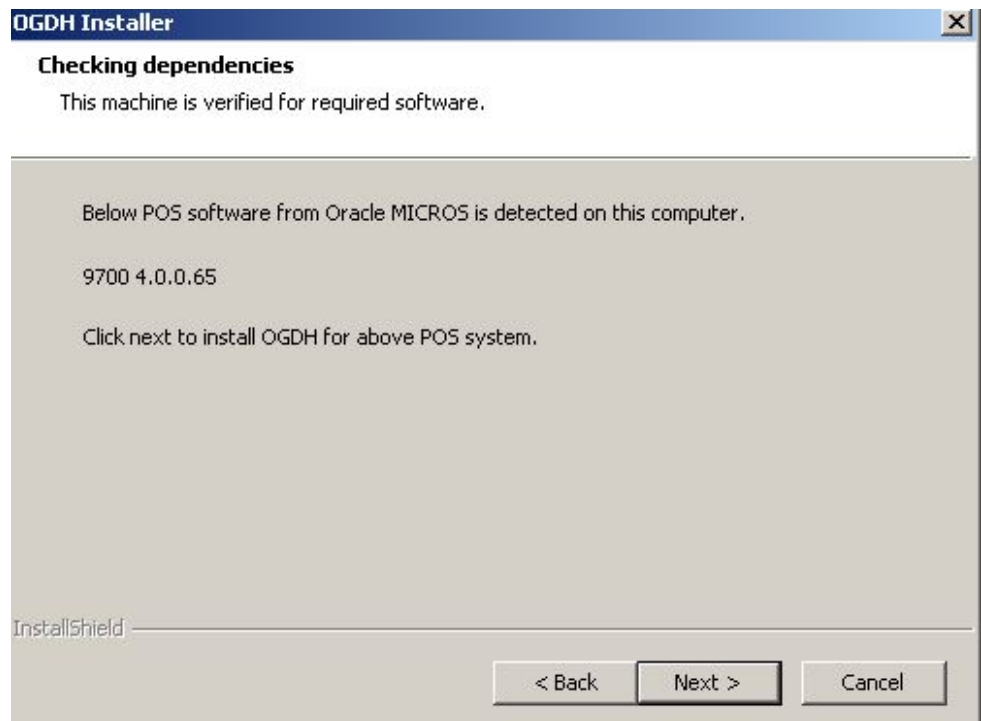
Define menu item.

- Menu Item class name - "GC Open Item"
- Menu Item Master name - "GC Topup"

4 Installing the OGDH Driver

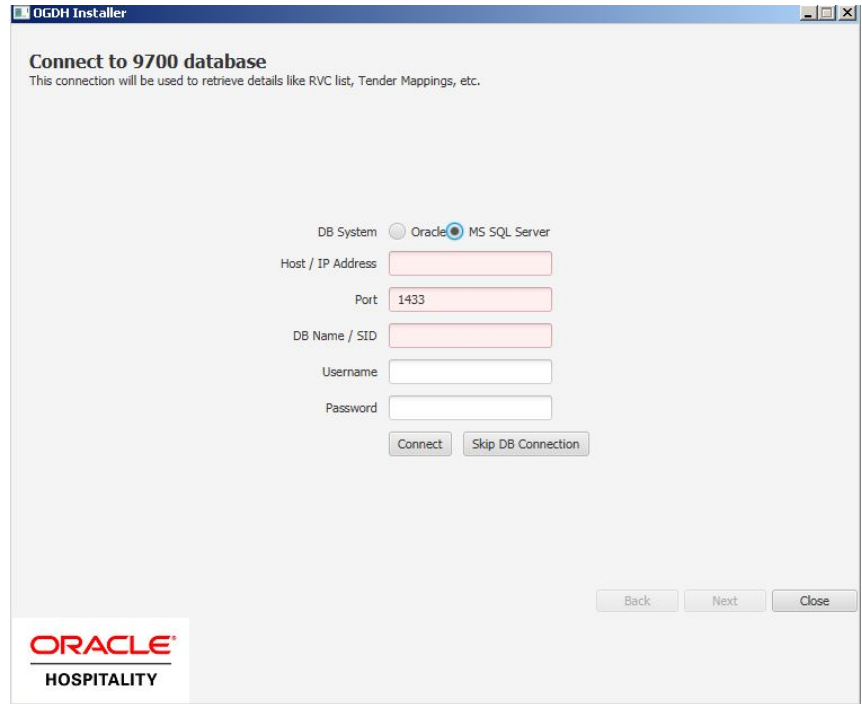
Installing OGDH on the 9700 Server

1. In Microsoft Windows, log in as an administrator, and then run the OGDH_OPI_6.2.0.0.exe file.
2. Click **Next**.
3. A Welcome screen displays. Click **Next**.
4. A Checking dependencies screen displays. Click **Next**.



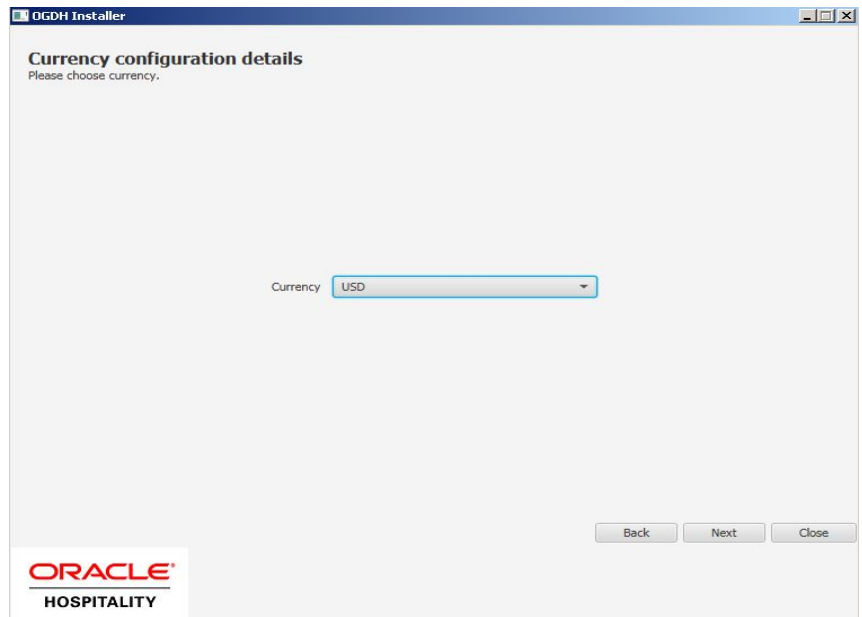
5. Select the install location, and then click **Next**.
6. On the **Ready to Install the OGDH** screen, click **Install**.
7. On the **Connect to 9700 database** screen, click **Connect** or **Skip DB Connection**.

If you connect to 9700 database you need select the DB type, enter the Host or IP address, Port, DB name/SID, Username and Password



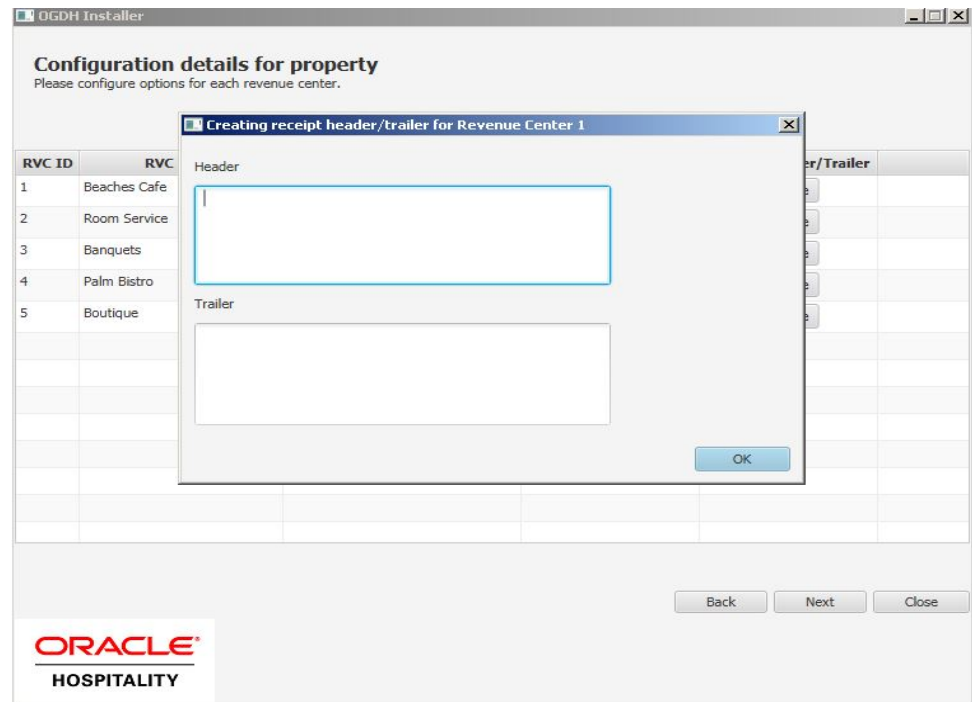
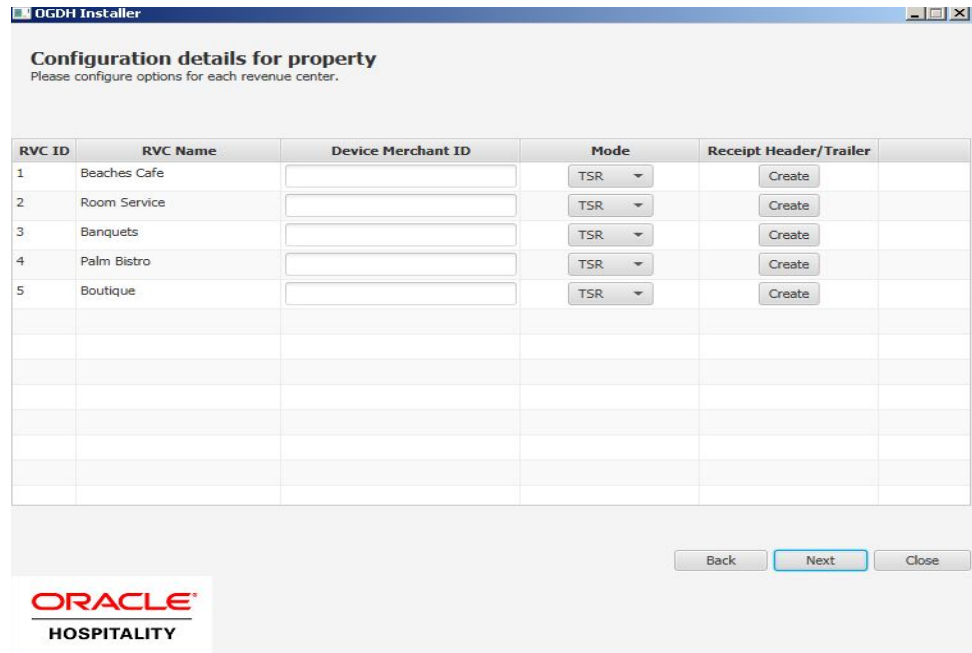
The screenshot shows the 'Connect to 9700 database' screen in the OGDH Installer. The window title is 'OGDH Installer'. The main heading is 'Connect to 9700 database' with a sub-note: 'This connection will be used to retrieve details like RVC list, Tender Mappings, etc.' Below this, there are several input fields and buttons. The 'DB System' section has two radio buttons: 'Oracle' (unselected) and 'MS SQL Server' (selected). The 'Host / IP Address' field is empty. The 'Port' field contains '1433'. The 'DB Name / SID' field is empty. The 'Username' and 'Password' fields are also empty. At the bottom of the form area are two buttons: 'Connect' and 'Skip DB Connection'. At the bottom right of the window are three buttons: 'Back', 'Next', and 'Close'. The Oracle Hospitality logo is visible in the bottom left corner.

8. Select a **currency** from the drop box, and then click **Next**



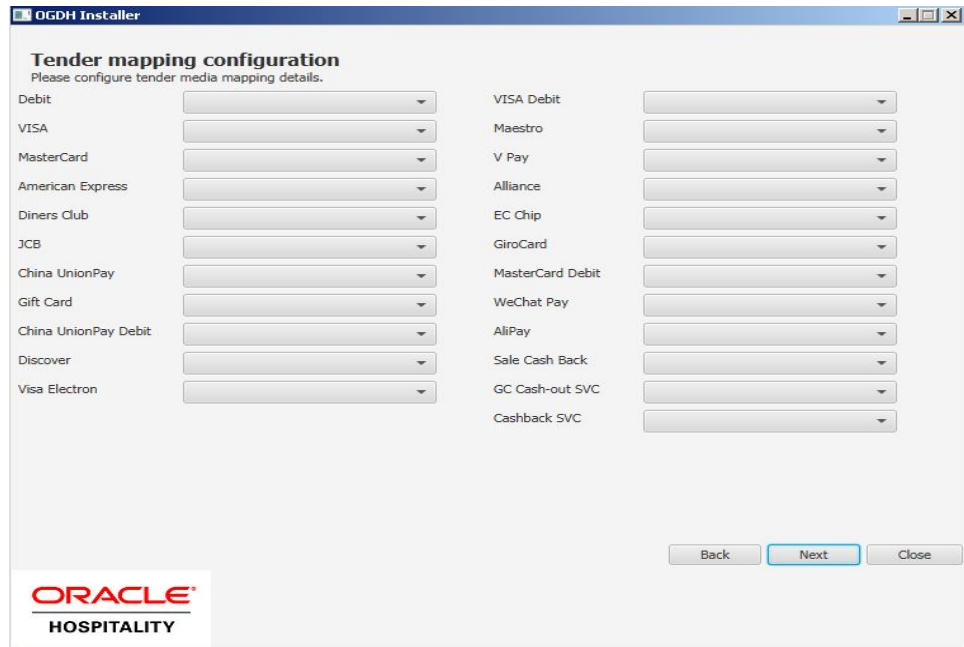
The screenshot shows the 'Currency configuration details' screen in the OGDH Installer. The window title is 'OGDH Installer'. The main heading is 'Currency configuration details' with a sub-note: 'Please choose currency.' Below this, there is a single dropdown menu labeled 'Currency' with 'USD' selected. At the bottom right of the window are three buttons: 'Back', 'Next', and 'Close'. The Oracle Hospitality logo is visible in the bottom left corner.

- In Configuration details for property, set the Device Merchant ID, Mode, Receipt Header/Trailer for each Revenue center.

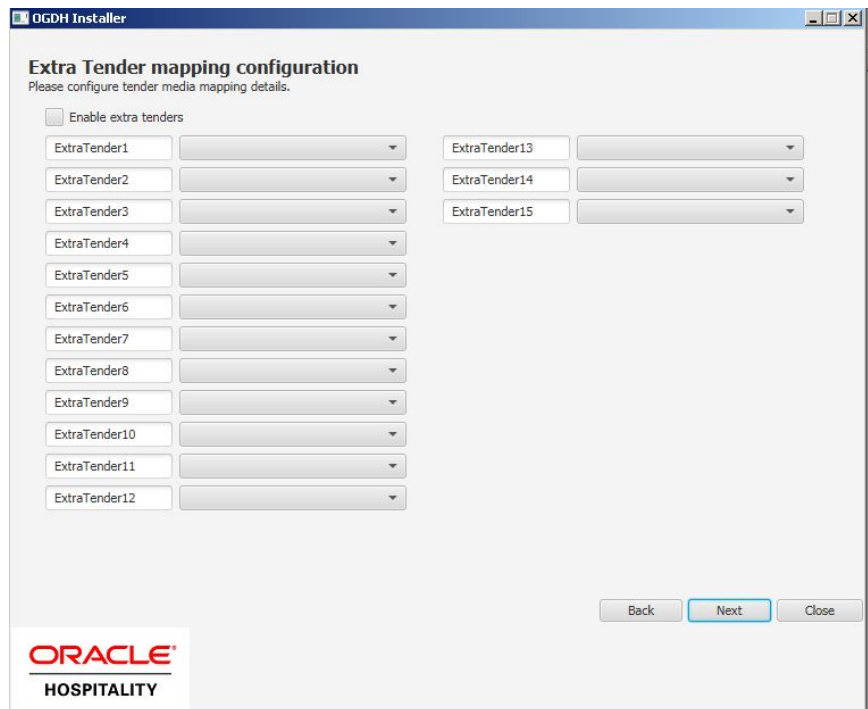


- For the header, do not exceed 6 lines. For each line do not exceed 33 letters or special characters
- For the trailer, do not exceed 12 lines. For each line do not exceed 33 letters or special characters

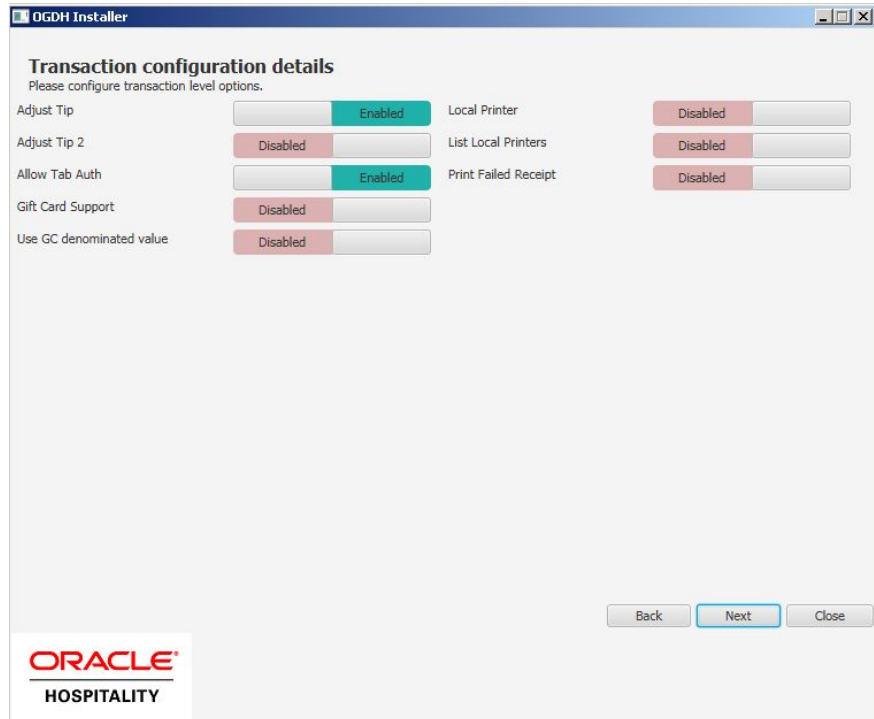
10. In Tender mapping configuration, Link the correct tender number for each tender. Leave unused tenders blank.



11. In Extra Tender mapping configuration, if you need use extra tenders, enable the extra tenders option, and link the correct tender number for each tender. Leave unused tenders blank.



12. In Transaction configuration, Select the options required for the merchant, and then click **Next**.



Adjust Tip: Enable if the ability to adjust tip amount is needed.

Adjust Tip 2: Enable if you need to adjust tips with a transaction that already has a tip.

Allow Tab Auth: Enable if initial authorizations are allowed.

Gift Card Support: Enable if gift cards will be sold.

Use GC denominated value: Enable if gift cards are sold in pre-determined amounts.

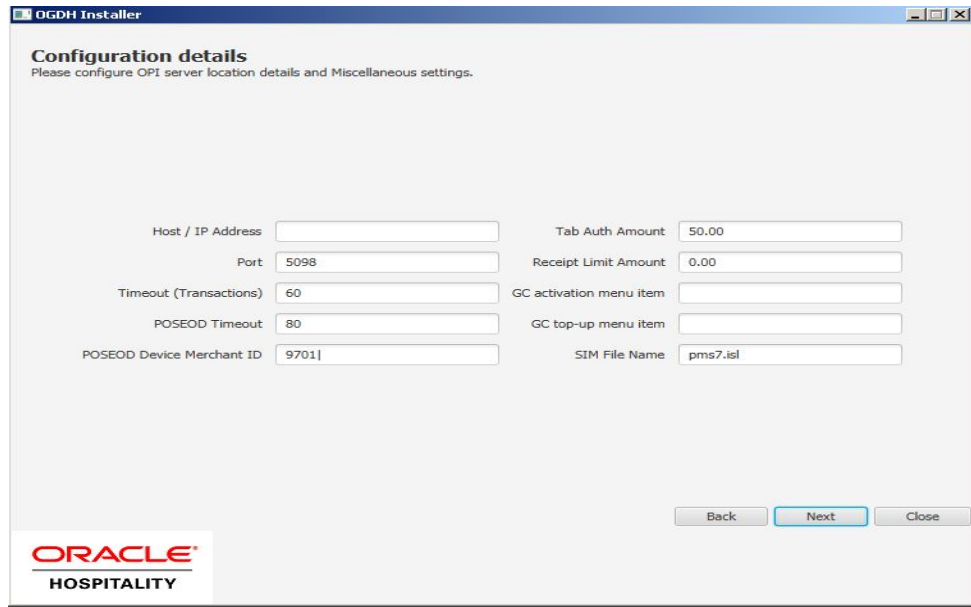
If disabled, the POS asks the cashier to input the amount for the gift card activation.

Local Printer: Enable Local Printer

List Local Printer: List Local Printer

Print Failed Receipt: Enable if vouchers should print when a card is declined.

13. In configuration details, enter all the value.



Host / IP Address: Enter IP address of the OPI server PC.

Port: Port used to communicate to OPI.

Tab Auth Amount: Initial authorizations will default to this preset amount.

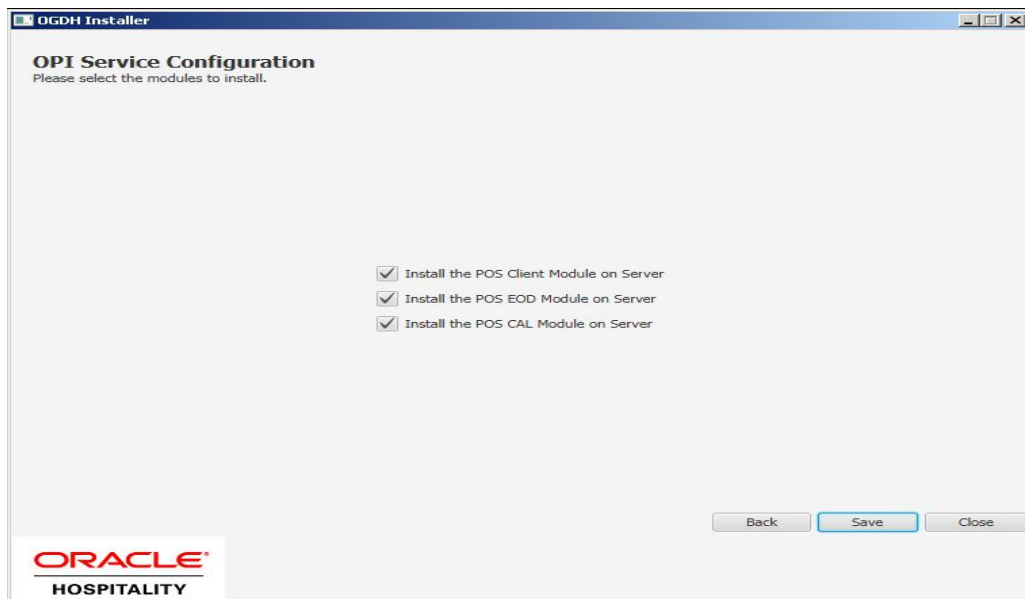
Receipt Limit Amount: Enter the amount, below which vouchers should not print.

GC activation menu item: Enter the GC activation menu item.

GC top-up menu item: Enter GC top-up menu item.

POSEOD Device Merchant Id: Make sure there are no duplicate MIDs, and then click **Next**.

14. Click **Save** on the *OPI Service Configuration* screen.



Point-of-Sale (POS) End-of-Day (EOD)

You can use the Microsoft Windows Task Scheduler to run the OPI POSEOD using the following configuration details.

Table 4-1 Microsoft Windows Task Scheduler Settings

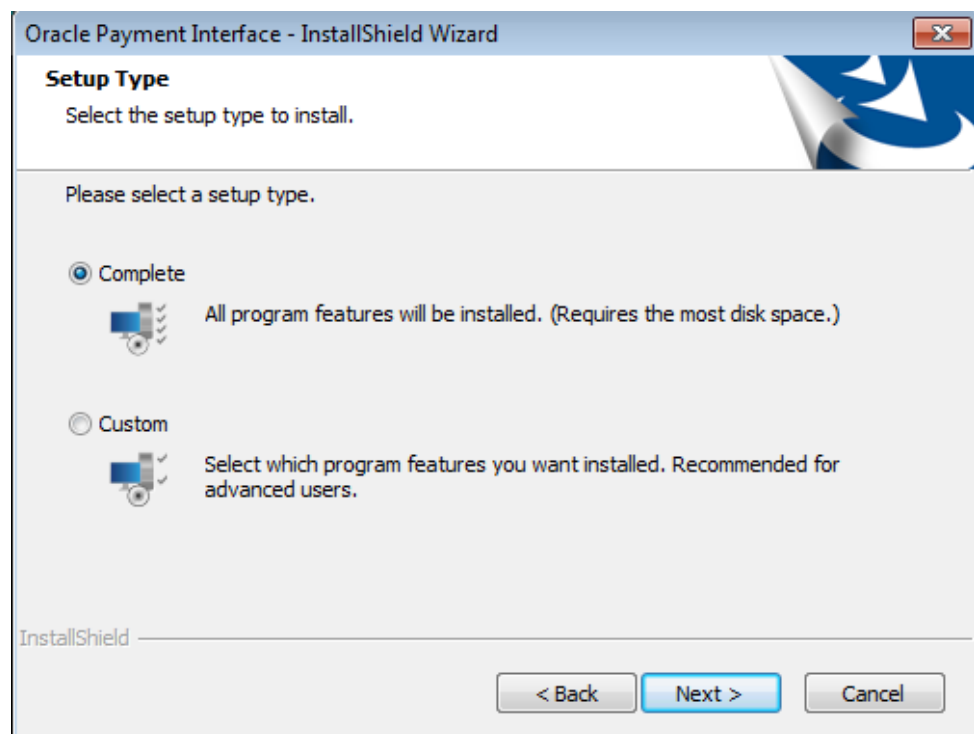
Temporary	Table
Name	OPI POSEOD
Description	Generates the OPI transaction report
Trigger	Daily
Action	Start a program
Program/script	Browse to find the POSEOD.exe in OGDHDriver directory
Add arguments (optional)	The upper level of the POSEOD.exe path
Start in (optional)	The upper level of the POSEOD.exe path

For more information on how to setup the Microsoft Windows Task scheduler visit the Microsoft website at: <http://www.microsoft.com>

5 Installing the OPI

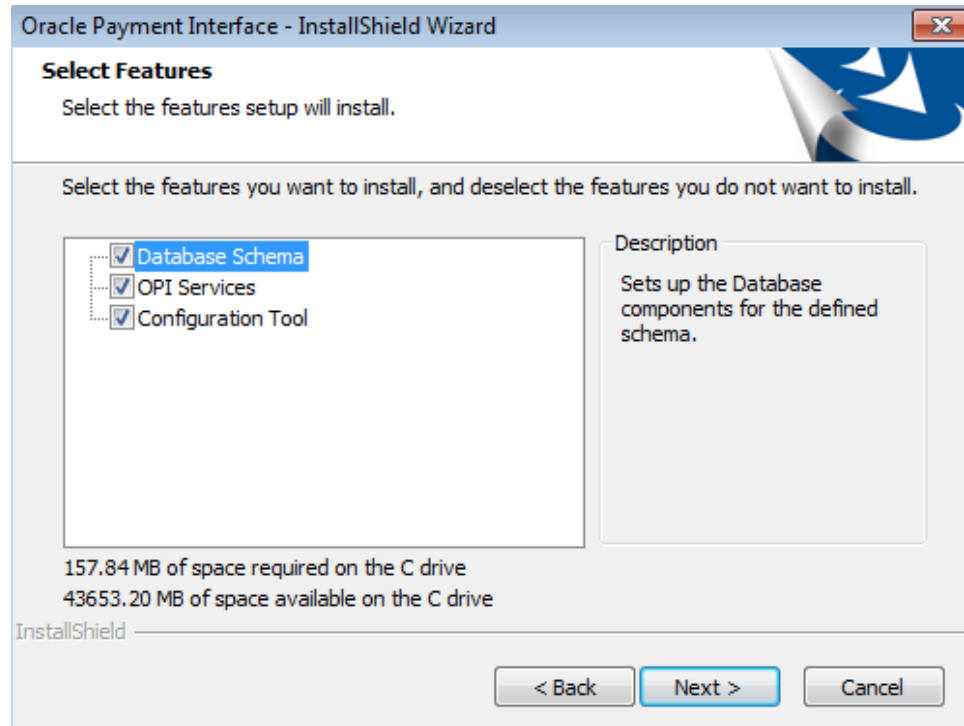
OPI Installation Steps

1. Copy Oracle Payment Interface-6.2.exe to the Server and double-click it to launch the install.
2. Select your language, and then click **OK**.
3. Click **Next** on the *Welcome to the InstallShield Wizard for Oracle Payment Interface* screen.
4. Click **Next** on the *OPI Prerequisites* screen appears.



The *Setup Type* screen appears.

- Complete: All program features will be installed.
 - Custom: Select which program features you want installed. Recommended for advanced users only.
5. Make a selection, and then click **Next**.



If you selected the Custom install option, the *Select Features* screen appears with the following options:

- a. Database Schema
- b. OPI Services
- c. Configuration Tool

All three of these features must be installed. It is just a matter of whether they are all installed on the same computer or on separate computers.

6. Select the features to install on this computer, and then click **Next**.

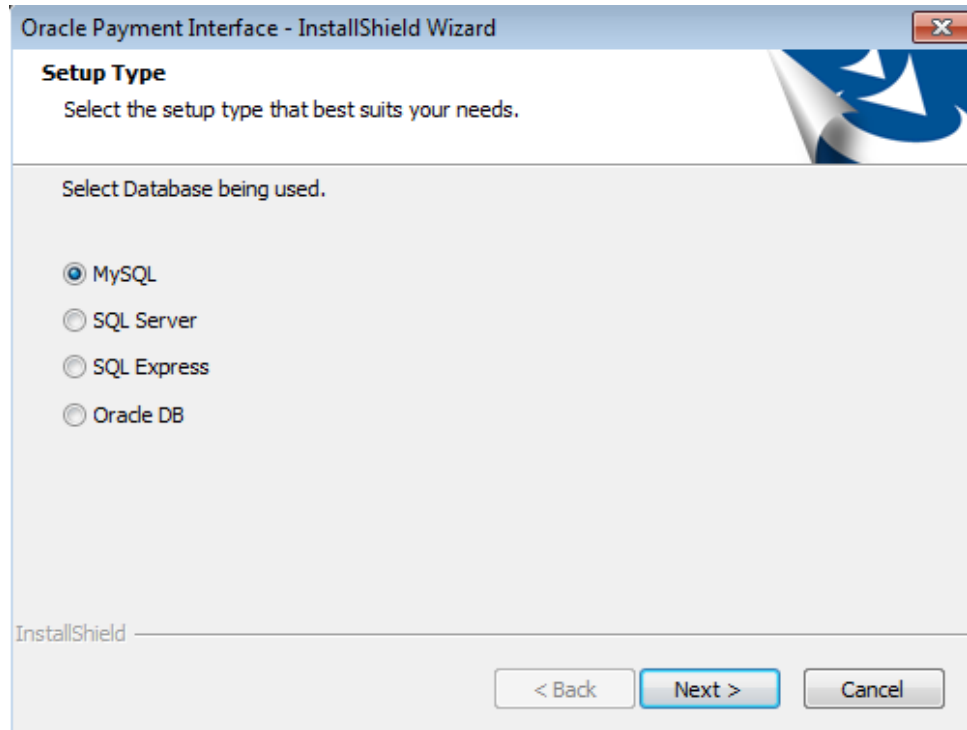
The *Choose Destination Location* screen appears.

7. Accept the default installation location or click **Change...** to choose a different location, and then click **Next**.

8. Click **Install** on the *Ready to Install the Program* screen.

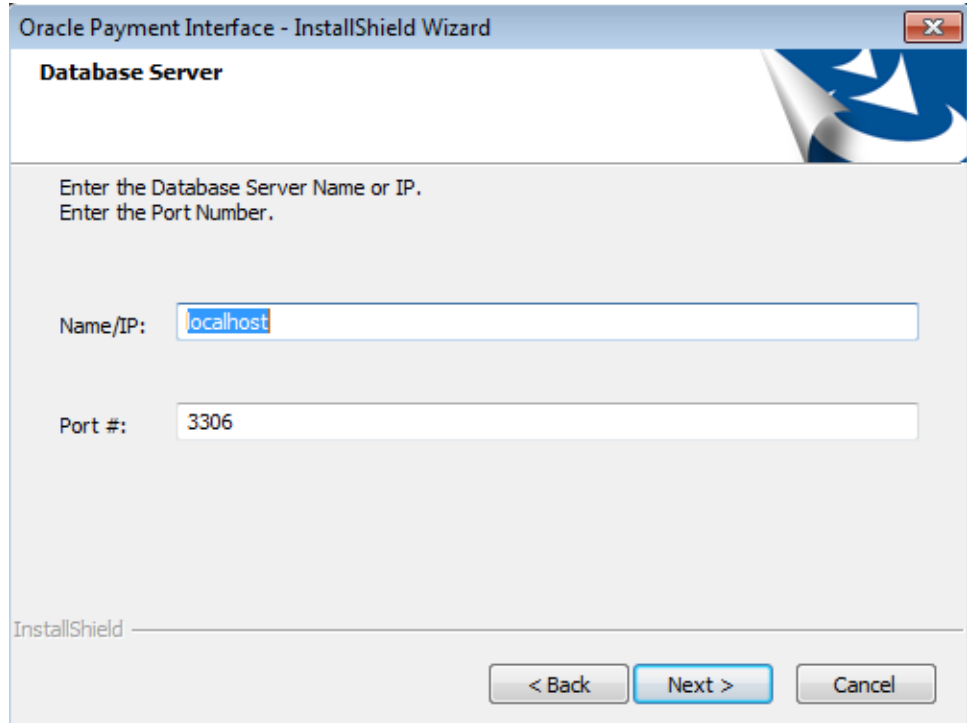
The *Setup Status* screen displays for a few minutes.

9. The *Setup Type* screen appears.



10. Select the database type being used, and then click **Next**.

Note: OPI does not install any database, so the database must already be installed.



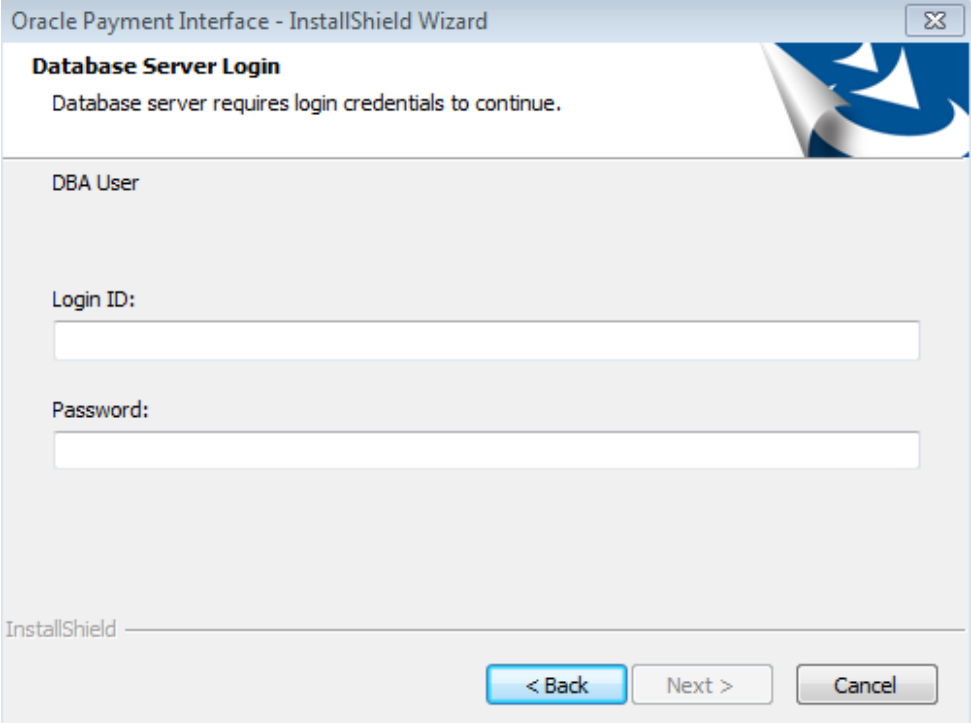
The Database Server screen appears.

The Name/IP: field defaults to localhost. This should be left as localhost if the OPI database is installed on the same computer. If the database is installed on another computer, the Name or IP address of that machine should be entered here.

Note: If the database type is MySQL, and you cannot use localhost for the Name/IP field, then some commands must be run manually on that MySQL database before proceeding. See MySQL Grant Permission in the *OPI Installation and Reference Guide* for instructions. Setup will not complete if this is not done.

11. Accept the default Port # of 3306 (for MySQL), and then click **Next**.

The *Database Server Login* screen appears.



The screenshot shows a window titled "Oracle Payment Interface - InstallShield Wizard". The main heading is "Database Server Login" with a sub-message: "Database server requires login credentials to continue." Below this, there is a section labeled "DBA User" containing two input fields: "Login ID:" and "Password:". At the bottom of the window, there are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner of the window.

12. Enter the credentials for the DBA user of the database type selected, and then click **Next**.

- For MySQL the Login ID: = root
- For other database types the DBA user name/Login ID may be different.
- Enter the correct password for the DBA user.

The *Database User Credentials* screen appears.

Oracle Payment Interface - InstallShield Wizard

Database User Credentials

Enter the user name and password to create a new database user account that will be used by the Oracle Payment Interface application. Password is case sensitive, should be at least 8 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&*

User Name:

Password:

Confirm Password:

InstallShield

< Back Next > Cancel

- **User Name:** Create a new user.
 - **Password:** Create a password.
 - Password is case sensitive
 - Should be at least 8 characters in length
 - Must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&*
13. Confirm the password, and then click **Next**.
 14. Click **OK** on the Database connection successful dialog.
 15. Click **OK** on the Database Configuration operation successful dialog.

The *Configuration Tool Superuser Credentials* screen appears.

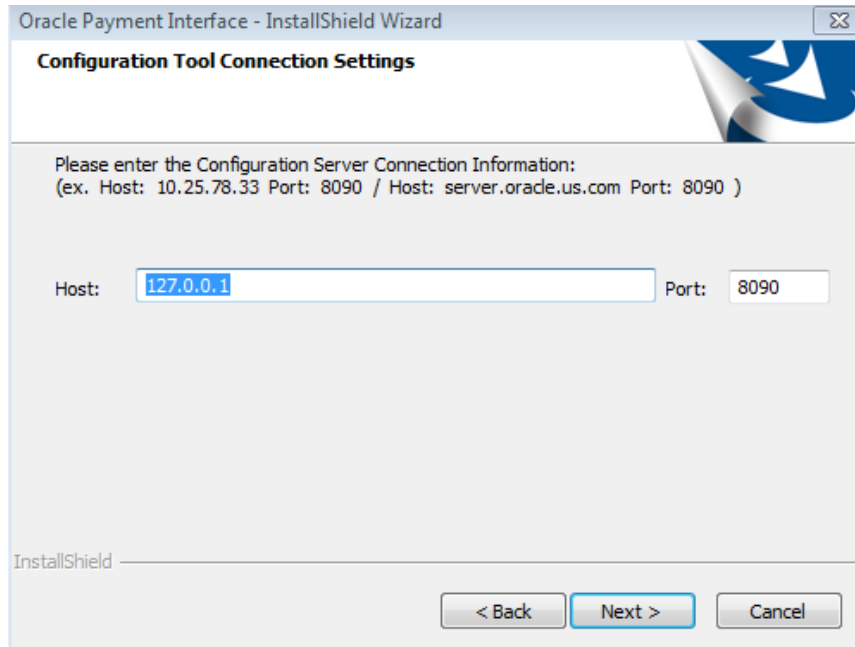
The screenshot shows a Windows-style dialog box titled "Oracle Payment Interface - InstallShield Wizard". The main heading is "Configuration Tool Superuser Credentials". Below the heading, there is a blue graphic of a document with a white arrow pointing to the right. The text inside the dialog reads: "Enter the user name and password to create the super user account for the configuration tool. Password is case sensitive, should be at least 8 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&*". There are three input fields: "User Name:", "Password:", and "Confirm Password:". At the bottom, there are three buttons: "< Back", "Next >" (highlighted in blue), and "Cancel". The "InstallShield" logo is visible in the bottom left corner of the dialog.

- **User Name:** This can be any user name. It does not have to be a Windows account user.
- **Password:** Create a password.
 - Password is case sensitive
 - Should be at least 8 characters in length
 - Must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&*

16. Confirm the password, and then click **Next**.

17. Click **OK** on the Create SuperUser operation successful dialog.

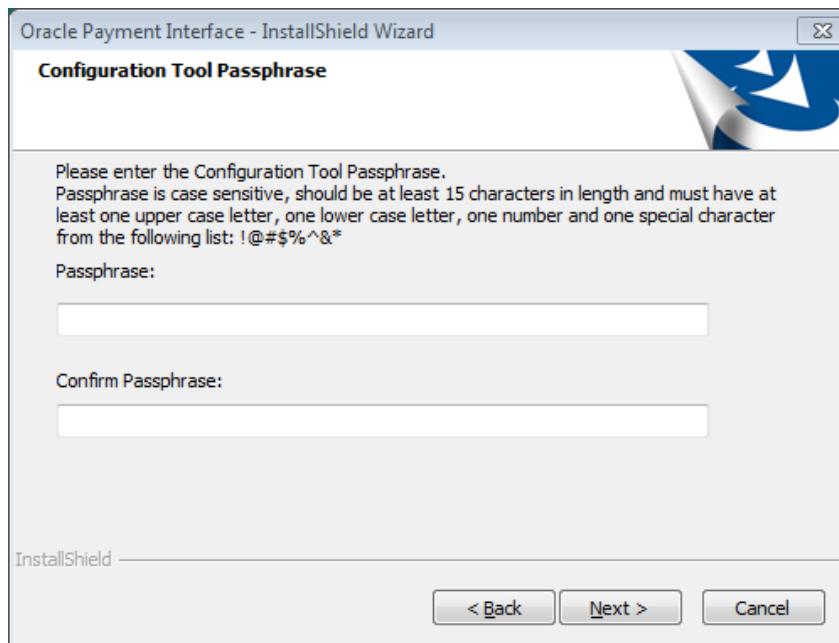
The *Configuration Tool Connection Settings* screen appears.



- **Host:** May be left at 127.0.0.1 if the OPI configuration server is installed on this PC. Otherwise, specify the name or IP address of the PC where the OPI configuration server will be installed.
- Leave the default Port of 8090.

18. Click **Next**.

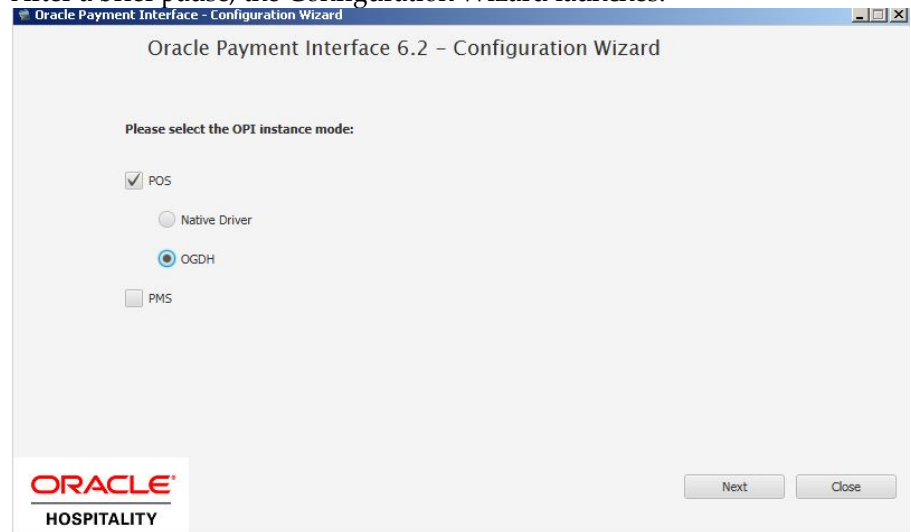
The *Configuration Tool Passphrase* screen appears.



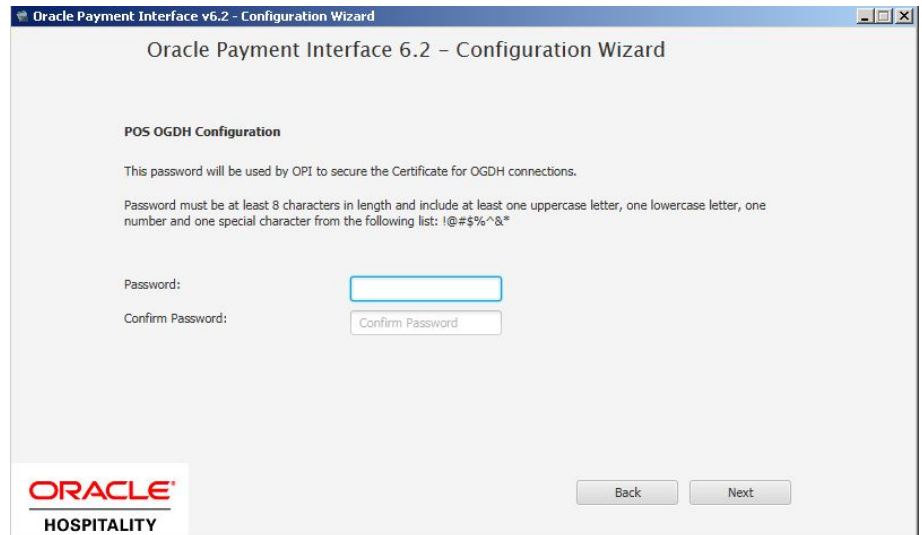
Passphrase: The passphrase is case sensitive, should be at least 15 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$\$%^&*

19. Enter a passphrase, confirm it, and then click **Next**.

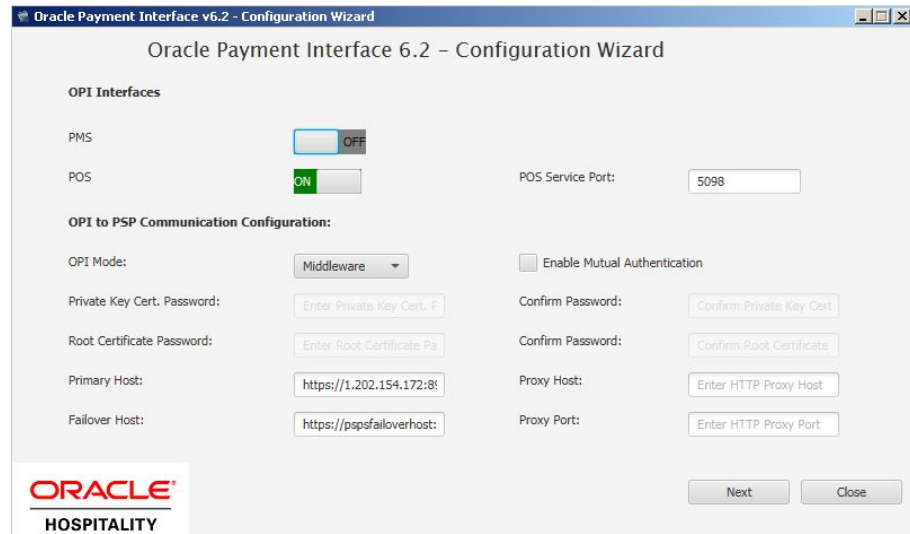
After a brief pause, the Configuration Wizard launches.



- a. Select **POS**, Select **OGDH**, and then click **Next**.



20. Enter and confirm the passphrase, and then click **Next**



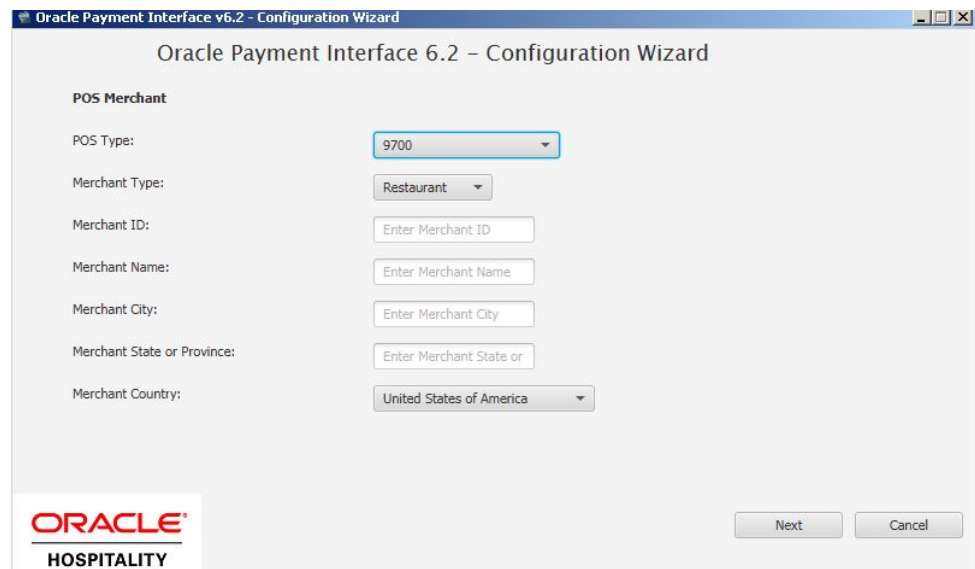
21. OPI Payment interface

Enable Mutual Authentication: Enable this option only if the PSP has provided the certificates and passwords for it.

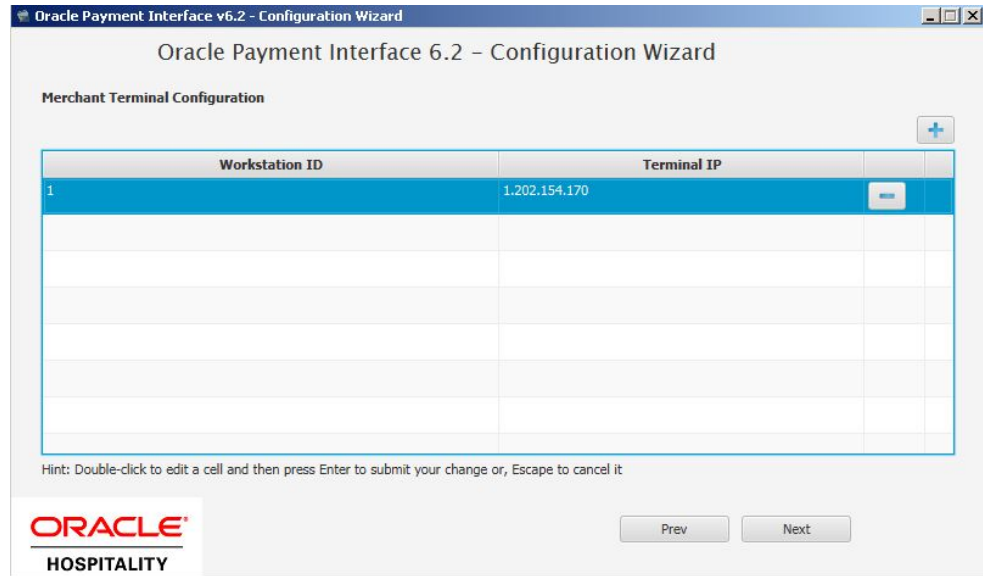
Private Key Cert. Password: Enter the password and confirm it.

Root Certificate Password: Enter the password and confirm it.

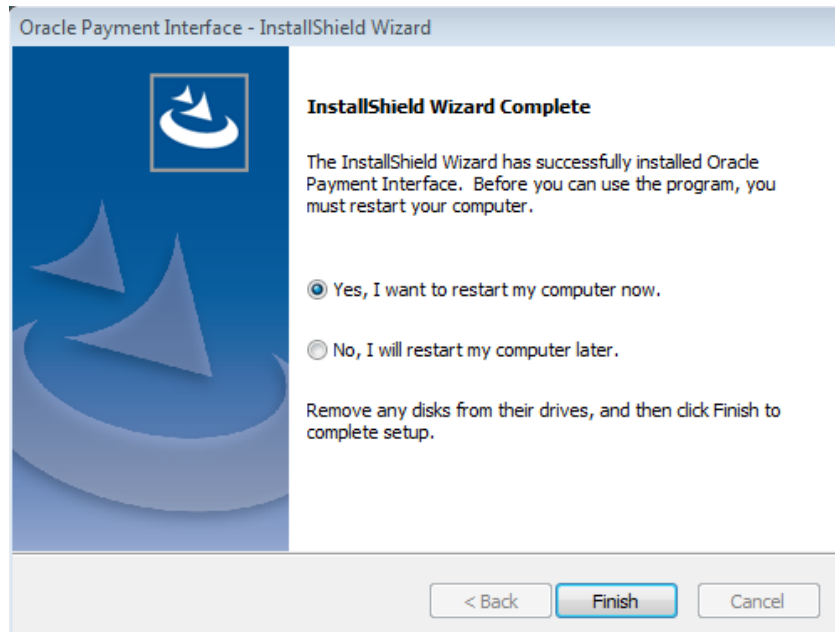
- **OPI Mode:** Select either Middleware or Terminal.
- **Middleware:** Fill in primary host connection information and the failover Host information (if provided).
- **Terminal:** Select correct Port.
- If using Mutual Authentication, see the *Mutual Authentication* section in the *Oracle Payment Interface Installation Reference Guide*.



22. Add merchant, and then complete the required merchant information fields.



23. Complete the following Merchant Terminal Configuration fields:
 - Workstation ID:** Enter the workstation number from the POS system.
 - Terminal IP:** Enter the IP address of the pinpad device
24. Click **Next**. The *POS Merchants* screen appears.
25. Click **Close** to advance to final screen.



26. Click **Finish** to reboot.
 - If a reboot cannot be done at the moment, you must stop and then start the OPI Service for current settings to take effect.

6 Upgrading the OPI

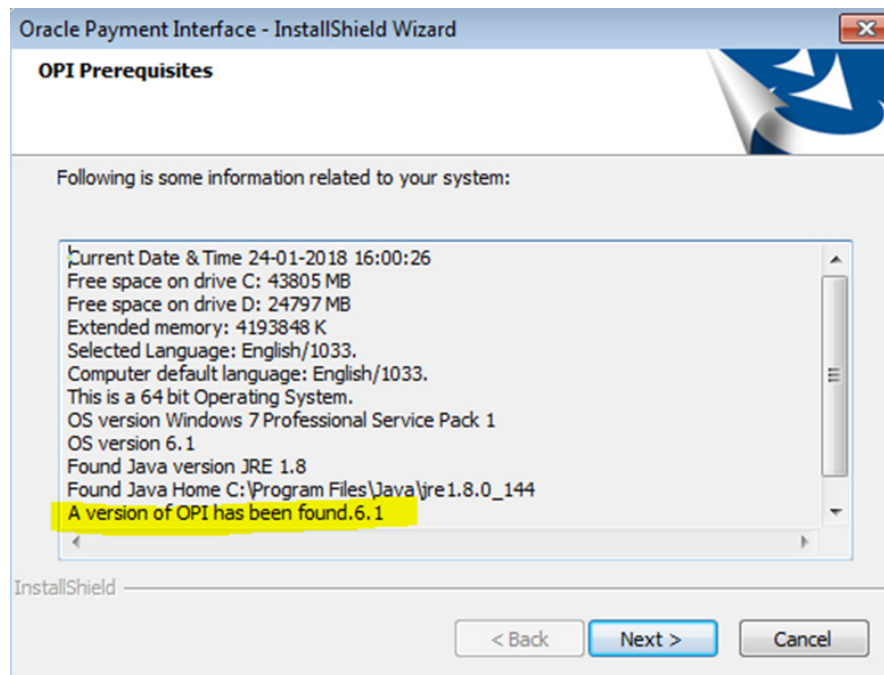
VERY IMPORTANT: Read and follow the upgrade directions.

Note: OPI 6.1 and higher can be upgraded to OPI 6.2.

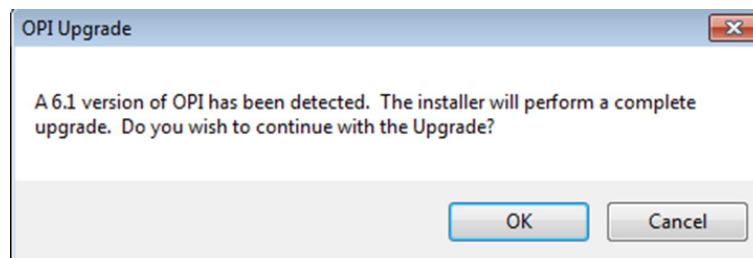
OPI Upgrade Steps

1. Right-click and Run as Administrator the OraclePaymentInterfaceInstaller_6.2.0.0.exe file to perform an upgrade.
2. Select a language from the drop-down list, and then click **OK**.
3. Click **Next** on the *Welcome* screen to proceed with the installation.

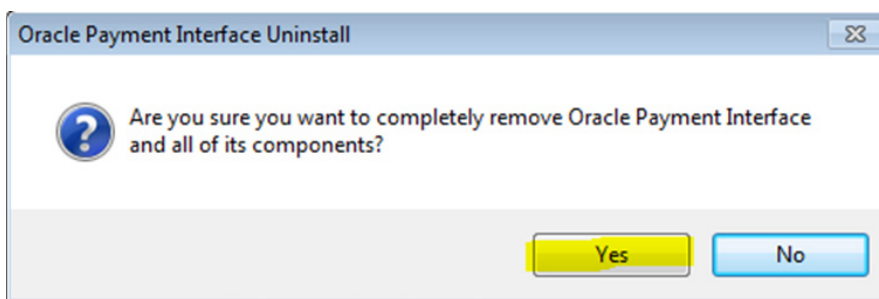
Prerequisites for the installation will be checked, including the required free drive space, details of the host environment, and the Java version that is present.



4. Click **Next** on the *OPI Prerequisites* screen.



5. Click **OK** on the *OPI Upgrade* screen.



6. **WARNING!** You must click **Yes**.

IF YOU CLICK **NO**, YOU WILL HAVE BOTH OPI 6.1 AND OPI 6.2 INSTALLED AND NEITHER WILL WORK.

Explanation: OPI will migrate the existing MySQL configuration information, but all previous OPI applications will be removed before the new files are installed.

7. Choose a Destination Location. Accept the default installation location or click **Change...** to choose a different location.

8. Click **Next**.

The *Ready to Install the Program* screen displays.

9. Click **Install**.

The *Setup Status* screen displays for a few minutes.

Setup Type

For database type, select **MySQL**. No other database type is supported for upgrades.

Database Server

Name/IP – The Hostname or IP Address used for communication to the MySQL database. This must be left at the default of localhost.

Port # – The Port number used for communication to the database

Database Server Login

DBA user

Login ID: root

Password: root user password for MySQL database.

Database User Credentials

User Name: This must be a new user name. It cannot be the same user from the 6.1 install.

Password: Password for the new database user.

Configuration Tool Superuser Credentials

User Name: This can be any user name. It does not have to be a Windows account user.

Password: Create a password, and then confirm it.

Configuration Tool Connection Settings

Host: May be left at 127.0.0.1 if the OPI configuration server is installed on this PC. Otherwise, specify the name or IP address of the PC where the OPI configuration server will be installed.

Port: Leave at 8090.

Configuration Tool Passphrase

Enter and confirm a passphrase.

Click **Next**.

The *Configuration Wizard* launches.

Continue to follow on-screen directions, verifying settings as you go.

POS Merchants

On the *Merchants* screen, click the wrench icon to the right of the existing merchant.

Verify the merchant settings are correct.

Merchant Pay At Table Configuration

If using Pay@Table, review the tender settings carefully as there are new fields that will not be pre-populated from the previous OPI install.

Continue to follow the on-screen directions.

InstallShield Wizard Complete

Click **Finish** to allow a reboot.

If you cannot immediately reboot, you must stop and then start the OPI Service for the current settings to take effect.

7 Not Supported Functionality

Not supported with RES Native OPI solution:

- Gift Cards (SVC works as usual thru workstation. Not thru OPI or PED.)
- Balance Inquiry
- Void a refund (RES limitation)
- Debit (RES Native OPI)
- SaleCashBack (RES Native OPI)
- Backup OPI Server

Not supported with RES OGDH:

- Incremental Auth
- Void a Refund (RES limitation)
- CC voice / Manual entry in QSR revenue center
- Backup OPI Server
- Voiding the tender from a SaleCashBack transaction.

Not supported in the e7 Native OPI driver solution:

- Gift Cards
- Balance Inquiry
- Void a refund (e7)
- Debit (e7)
- SaleCashBack (e7)
- Multiple Revenue Centers (e7)
- Memo Tender (e7)
- CC Voice/Manual CC for QSR (offline sale)
- Backup OPI Server
- Backup server mode (e7)
- Pay@Table
- Transaction Void (e7)