Oracle Public Sector Revenue Management
Release Notes
Release 2.5.0 Service Pack 1
E90008-01

September 2017
Oracle Public Sector Revenue Management Release Notes

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Preface

These release notes provide an overview of the enhancements and known issues in Oracle Public Sector Revenue Management version 2.4.0.

Audience

Release Notes is intended for anyone installing or using Oracle Public Sector Revenue Management version 2.4.0.

Related Documents

For more information, refer to these Oracle documents:

Installation Guides and Release Notes
- Oracle Public Sector Revenue Management v2.5.0.1.0 Release Notes
- Oracle Public Sector Revenue Management v2.5.0.1.0 Quick Install Guide
- Oracle Public Sector Revenue Management v2.5.0.1.0 Installation Guide
- Oracle Public Sector Revenue Management v2.5.0.1.0 Database Administrator’s Guide
- Oracle Public Sector Revenue Management v2.5.0.1.0 Optional Products Installation Guide
- Oracle Public Sector Revenue Management v2.5.0.1.0 License Information User Guide

Administrative and Business User Guides
- Oracle Public Sector Revenue Management v2.5.0.1.0 Administrative User Guide
- Oracle Public Sector Revenue Management v2.5.0.1.0 Business User Guide

Supplemental Documents
- Oracle Public Sector Revenue Management v2.5.0.1.0 Server Administration Guide
- Oracle Public Sector Revenue Management v2.5.0.1.0 Security Guide

Conventions

The following text conventions are used in this document:

<table>
<thead>
<tr>
<th>Convention</th>
<th>Meaning</th>
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<tr>
<td><strong>boldface</strong></td>
<td>Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.</td>
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<tr>
<td><em>itali</em></td>
<td>Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.</td>
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<tr>
<td><strong>monospace</strong></td>
<td>Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.</td>
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</table>
These release notes describe enhancements and known issues for Oracle Public Sector Revenue Management version 2.5.0.1.0. It contains the following sections:

- Supported Platforms Notice
- Database Changes
- Demo Data Information
- Oracle Public Sector Revenue Management Release Notes
- Oracle Utilities Application Framework v4.3.0.4.0 Release Notes
- Known Issues

Supported Platforms Notice

See the Supported Platforms section of the Oracle Public Sector Revenue Management Quick Install Guide included in this release for an updated list of supported platforms.

Database Changes

Refer to Appendix A: Upgrades to the Oracle Public Sector Revenue Management Database in Oracle Public Sector Revenue Management in the Oracle Public Sector Revenue Management Database Administrator Guide for details about database changes introduced in this release.

Demo Data Information

The application delivers a demo database based on the application versions provided with the release, including Oracle Utilities Application Framework. Demo data provides sample configuration and data for key application features. Please refer to the Database Administrator’s Guide for more information about installing the demo database, or contact Oracle Support.
Oracle Public Sector Revenue Management Release Notes

This release primarily contains regular bug fixes and minor enhancements including new Application Services. Several new application services were added to take advantage of the new ability to secure batch control, execution. These are described in more detail in the following sections.

Batch Processing Enhancements

This section provides information about batch processing enhancements.

Individual Security Added to Batch Control

In this release, the Framework provides the ability to define an application service for each Batch Control, allowing an implementation to control which users are able to submit which batch controls. Refer to the Individual Security Added to Batch Control enhancement for more details.

New/Updated Application Services

The following application services were added or updated. Please review and determine which user groups, if any should be granted access to the application service/access mode. The following services were added for the Individual Security Added to Batch Control enhancement.

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<td>Conversion - Clear Bal Ctrl ID Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>DWLDCOLL</strong></td>
<td>Download collection agency ref Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>FAXROUT</strong></td>
<td>Fax Routing Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>GLASSIGN</strong></td>
<td>Populates GL_ACCT on CL_FT_GL Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>GLDL</strong></td>
<td>GL download extract Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>GLS</strong></td>
<td>Create GL download staging Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>LTRPRT</strong></td>
<td>Letter Extract Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>MASSCNCL</strong></td>
<td>Mass bill cancell (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td><strong>MASSROBL</strong></td>
<td>Mass re-open of bill (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>NEWLANG</td>
<td>Duplicate language entries Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>-----------------</td>
<td>------------------------------------------------------------</td>
<td>---</td>
</tr>
<tr>
<td>POSTROUT</td>
<td>Postal bill routing (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>PUPL</td>
<td>Payment upload Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>PY-RPE</td>
<td>Resolve payments in error Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>PYUP-PRG</td>
<td>Purge completed payment upload Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>SAACT</td>
<td>Act pending start/stop oblig Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>SAEXPIRE</td>
<td>Stop expired Obligations Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>SARENEW</td>
<td>Renew Obligation Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-BCUPL</td>
<td>ToDo Bill Chrg Err (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-BIERR</td>
<td>ToDo Bills in Error (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-BSERR</td>
<td>ToDo BillSeg in Err (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-BTERR</td>
<td>To Do for Batch Errors Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-CCCB</td>
<td>To Do for Customer Contact Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-CLERR</td>
<td>To Do for Root Obj in Error Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-DTCST</td>
<td>ToDo Deposit/Tender Upld Err Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-MODTL</td>
<td>ToDo Open-Dispute Match Event Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-MONTL</td>
<td>ToDo Open-non-Dispute Mtch Evt Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-NOBC</td>
<td>Acct w/ no BilCyc TD (Classic) Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-PURGE</td>
<td>Purge Completed ToDo Entries Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-PYERR</td>
<td>ToDo Payments Error/Unfrozen Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>TD-PYUPL</td>
<td>ToDo Payment Staging Error Execution Application Service</td>
<td>E</td>
</tr>
<tr>
<td>Code</td>
<td>Description</td>
<td>Service</td>
</tr>
<tr>
<td>----------</td>
<td>------------------------------------------------------------------</td>
<td>-----------</td>
</tr>
<tr>
<td>TD-UNBAL</td>
<td>To Do for Unbalanced Pay Event</td>
<td>E</td>
</tr>
<tr>
<td>TD-XAIUP</td>
<td>ToDo XAI Upload Staging Error</td>
<td>E</td>
</tr>
<tr>
<td>UPDERR</td>
<td>Update Batch Run/Thread Status</td>
<td>E</td>
</tr>
<tr>
<td>VAL-ACCT</td>
<td>Validate Account Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-AIN</td>
<td>Validate Address Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-AOWN</td>
<td>Validate Asset Ownership Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-APPL</td>
<td>Validate Appeal Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-ASST</td>
<td>Validate Asset Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-AUDE</td>
<td>Validate Audit Case Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-BKCY</td>
<td>Validate Bankruptcy Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-CASE</td>
<td>Validate Case Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-CLCS</td>
<td>Validate Collection Case Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-OBLG</td>
<td>Validate Obligation Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-ODPR</td>
<td>Validate Overdue Process Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-OVPY</td>
<td>Validate Overpayment Process Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-PER</td>
<td>Validate Person Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-PREM</td>
<td>Validate Location Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-PRFL</td>
<td>Validate Process Flow Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-PREV</td>
<td>Validate Review Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-SUPP</td>
<td>Validate Suppression Execution</td>
<td>E</td>
</tr>
<tr>
<td>VAL-TAXR</td>
<td>Validate Tax Role Execution</td>
<td>E</td>
</tr>
</tbody>
</table>
Oracle Utilities Application Framework v4.3.0.2.0 Release Notes

This section describes enhancements, system data and deprecation notices in Oracle Utilities Application Framework version 4.3.0.2 including:

- Oracle Utilities Application Framework Enhancements
- Oracle Utilities Application Framework System Data Details
- Oracle Utilities Application Framework Deprecation Notices

Oracle Utilities Application Framework Enhancements
This section describes new and enhanced features in this release of Oracle Utilities Application Framework v4.3.0.2, including:

- System Wide Enhancements
- Batch Enhancements
- To Do Enhancements
- Integration Enhancements
- Configuration Migration Assistant (CMA) Enhancements
- Miscellaneous Enhancements
- ILM Enhancements

System Wide Enhancements
This section describes the system wide enhancements made in this release.

**Main Menu Changes**
This section describes the changes made to the Main Menu.

- The Batch submenu was renamed Tools.
- The Health Check portal introduced in the previous release has been moved from the Admin/System submenu to the Menu/Tools submenu.
- The External Message submenu was renamed Integration.

**Admin Menu Changes**
These changes are only applicable to implementations that use the Functional sort order configuration for the Admin Menu. The following changes have been made:
• The Audit Query menu entries have been moved from the Audit Query submenu to the Database submenu. The Audit Query submenu is no longer applicable in the framework. If your edge application includes menu entries in this submenu, then it will still be visible with the application specific menu entries. If your edge application does not include any entries, the submenu will no longer be visible. Note that in this case, the metadata for the Audit Query submenu will exist with the owner flag of CM to cater for the possibility that an implementation has added their own menu entries to this submenu.

• The Currency menu entry has been moved from the Financial submenu to the General submenu. The Financial submenu is no longer applicable in the framework. If your edge application includes menu entries in this submenu, then it will still be visible with the application specific menu entries. If your edge application does not include any entries in the Financial submenu, the submenu will no longer be visible. Note that in this case, the metadata for the Financial submenu will exist with the owner flag of CM to cater for the possibility that an implementation has added their own menu entries to this submenu.

• The Migration submenu has been renamed Implementation Tools. The following menu entries have been moved to the Implementation Tools submenu:
  • Application Viewer (formerly found in the Database submenu)
  • Bundle Export (formerly found in the System submenu)
  • Bundle Import (formerly found in the System submenu)
  • Revision Control (formerly found in the System submenu)

• The External Message submenu has been renamed Integration
• The Bucket Configuration submenu has been renamed Analytics Configuration.
• The following menu entries have been moved to the General submenu:
  • Characteristic Type (formerly found in the Database submenu)
  • Extendable Lookup (formerly found in the Database submenu)
  • Feature Configuration (formerly found in the System submenu)
  • Master Configuration (formerly found in the System submenu)
  • Status Reason (formerly found in the System submenu)

Installation Time Zone Differ from Operating System Time Zone
In previous releases, the time zone configured on the installation options had to be the operating system (OS) time zone. In this release, that rule has been relaxed, allowing for the installation time zone to differ from the OS time zone. In conjunction with this, a new application property has been added to indicate whether the DB session time zone should be synchronized to the time zone defined on the installation options (rather than the OS time zone). The property name is ouaf.database.session.setInstallationTimeZone and its default value is 'false'.

In addition, existing functionality for referring to the current date and current timestamp and standard Date/Time have been changed to use functions @currentDate and @currentTimestamp. The functions CURRENT_DATE, SYSDATE, CURRENT_TIMESTAMP and SYSTIMESTAMP should not be used. This ensures that the time used is the correct DB session time.

Upgrade impact: Implementations should review any custom SQL, for example in custom data explorer zones, to ensure that @currentDate and @currentTimestamp are used going forward.
Cache Flushing Enhancements
In previous releases, the product provided commands to flush caches but depending on where the flush request is performed, not all caches may be included. For example, the flushAll.jsp command from the browser flushed the application cache for the web layer and the server layer, but it did not flush the web services cache or the batch thread pool worker cache.

Within WebLogic, there are multiple deployments each with their own cache: web layer, service layer and IWS (web services). In addition, if WebLogic clusters are implemented, there may be multiple nodes configured that all need their caches flushed.

In this release support has been introduced to perform a 'global' flush when requesting cache flushing.

- A JMS Topic will be used to broadcast the request of a flush. Each deployment in WebLogic includes a 'listener' to respond to requests for a flush. Refer to the Server Administration Guide for more information about how to configure this.

- Performing the flushAll.jsp command will now check for the JMS topic configuration and if available it will request a global flush. If not, it will perform a local flush as per previous functionality.

- By default, the various deployments in WebLogic (web, service and web services) will 'listen' for the global flush request.

- The thread pool workers may also be configured to 'listen' for the global flush request; however this is not the default behavior. If the thread pool workers are not configured to 'listen' to this request, their caches are refreshed by restarting the thread pool workers, by submitting the F1-FLUSH batch job. Also note that as per automatic flushing, the system has been enhanced to support automatic flushing of the Hibernate cache for batch. However, the methods described here are still required for flushing the application caches.

  Note that these enhancements only impact WebLogic and do not impact Websphere.

In addition, the F1-FLUSH batch job has been enhanced to flush cached data for all thread pool workers for all thread pools (not just the thread pool where the batch job was submitted).

Enhanced EJB Container Security Support
For Oracle WebLogic implementations the product now uses additional facilities to secure JNDI access to EJB resources. This change will be transparent to implementations as it will be included in the upgrade templates. It reuses the JNDI lookups already available. In order to better secure JNDI resources exposed by the application, Weblogic JNDI resources will be configured to be require authentication (anonymous access is no longer granted) and not accept connections from remote systems. If there are cases where remote access may be required, customers will need to configure the following property to be true: -Dweblogic.jdbc.remoteEnabled.

It is also advised to not use the system user to access JNDI resources. This release advises the installers to user a different user such as ouafjndi rather than system. For convenience, the ouafjndi user has been added to the ldap for embedded installations.

Enhanced JMS Security Support
For Oracle WebLogic implementations the product now uses additional facilities to secure JMS access for inbound and outbound communications. This change will be transparent to implementations as it will be included in the upgrade templates. It reuses the settings already populated for other components.
Support for Service Identifier: Removal of SID
In line with the directions of Oracle Database 12c, JDBC connections should refer to the Service Identifier and not Oracle SID as SID is deprecated in Oracle 12c. Customers using Oracle SID should configure a Service Name for the database and alter the Database connection strings to use the service name.

Importing Self-Signed Certificates
If you are using self-signed certificates and the Inbound Web Services (IWS) feature, then it is necessary to import these certificates into the OUAF truststore file.

Perform the following commands:

1. Start Weblogic.
2. Initialize a command shell and setup the environment by running the following:
   Unix:
   ```bash
   $SPLEBASE/bin/splenviron.sh -e $SPLENVIRON For example:
   /ouaf/TEST_ENVIRON1/bin/splenviron.sh -e TEST_ENVIRON1
   ```
   Windows:
   ```cmd
   %SPLEBASE%\bin\splenviron.cmd -e %SPLENVIRON% For example:
   D:\ouaf\TEST_ENVIRON1\bin\splenviron.cmd -e TEST_ENVIRON1
   ```
3. Execute the following script to generate all information:
   Unix:
   ```bash
   $SPLEBASE/bin/initialSetup.sh -i
   ```
   Windows:
   ```cmd
   %SPLEBASE%\bin\ initialSetup.cmd –i
   ```
   Note: This needs to be performed before deploying the IWS application.

Configuration Tool Enhancements
In this release, the following enhancements have been made to the configuration tool functionality.

Schema Editor Enhancements
The following enhancements have been made in the schema editor for defining elements for a business object:

Simplified Flattening a Characteristic/Characteristic List
When the schema editor was introduced, it included an element type for Flattened Field, providing the information needed to indicate which child table the element is mapped to along with the detail needed to uniquely define the flattened row.

Because a common use of flattening is to flatten an entry in a sequence based characteristic, in this release, a new schema editor element type Characteristic has been introduced to help simplify the steps needed to create an element that is flattening a characteristic. This can be thought of as a type of wizard for a specific type of Flattened Field element.

The Characteristic element may only be used if the maintenance object has at least one characteristic collection that is sequence based. If there is only one such characteristic
collection on an MO the user only needs to define the element name and select the characteristic type. The system will generate the full syntax of the flattened field, including the 'row' definition. The appropriate mapField attribute will automatically be configured to the ADHOC_CHAR_VAL, CHAR_VAL or CHAR_VAL_FKn based on the chosen characteristic type. In addition, for FK reference type characteristics, the fkRef attribute will be automatically generated.

If the MO has more than one sequence based characteristic collection (not a common situation) then after defining the element name, the user must select the appropriate characteristic collection prior to selecting the characteristic type.

Note that this is only available for the schema editor on Business Object because that is the only place where the maintenance object is known. For other schema editors on other pages, for example the Data Area schema editor, the Flattened Field element type must be selected to define this type of element.

Similarly, a new schema editor element type Characteristic List has been introduced to help simplify the steps needed to create a flattened list based on a characteristic, where the list includes the Sequence and the Characteristic Value. This can be thought of as a type of wizard for a specific type of Flattened List element. In this situation, the user must define the element name for the list element and the element name for the characteristic value element. The rest of the functionality related to selecting the characteristic type is similar to the Characteristic element type. The system will generate the full syntax of the flattened list including the 'rowFilter' definition. It will automatically create an element for the Sequence.

**Script Syntax Highlighter**

In this release, enhancements have been made to the Edit Data editor pop-up text box on Script to aid in writing edit data step types.

- A mono-spaced font is used making it easier to read
- Line numbering has been added
- Pressing the tab key provides indentation
- Highlighting is used when typing to match brackets, single quotes and double quotes
- Colors are used to distinguish comments, keywords and values

In addition, the pop-up shown when clicking the View Script as Text link also includes the line numbering, the colors and the mono-spaced font.

**Ability to Round Based on Dynamic Scale in Scripting**

In this release, a new API has been provided to allow for a monetary amount to be rounded based on a dynamic number of decimals. This is to support the fact that different currencies support a different number of decimals.

Example:

```
move "parm/amount" to $qnty;
move "currency/decimalPositions to $scale;
move "fn:round(xs:decimal($qnty) * math:exp10(xs:double($scale))) div math:exp10(xs:double($scale))" to "parm/roundedAmount";
```
**Moved Tips Topics to Help**

In this release, the topics visible in the Tips zones have been moved to online help. As part of this conversion, some of the tips verbiage has been changed and some of the topics have been rearranged. The following table highlights the pages that include a Tips dashboard zone and the change that was done.

<table>
<thead>
<tr>
<th>Page</th>
<th>Old Link Verbiage</th>
<th>New Link Verbiage</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Several pages</td>
<td>Valid schema attributes and node names</td>
<td>View advanced schema topics</td>
<td>BO, BS, DA, UI Map and Script all had a link to ‘Valid schema attributes and node names’. This topic included both Schema syntax details and UI Hint syntax details. The online help has two separate topics for Schema syntax and UI Hint syntax. As a result, the tips link will bring the reader to a parent topic called <strong>Advanced Schema Topics</strong> where the reader can choose to view the schema syntax or the UI hint syntax.</td>
</tr>
<tr>
<td>Business Object</td>
<td>Valid schema attributes and node names</td>
<td>View advanced schema topics</td>
<td>See comments in the first row.</td>
</tr>
<tr>
<td></td>
<td>View a sample schema</td>
<td>No new equivalent</td>
<td>The product includes many base schemas that may be viewed for samples</td>
</tr>
<tr>
<td></td>
<td>View examples of business services</td>
<td>View common business services</td>
<td>This topic has not been carried over as is. Only the ‘Miscellaneous Useful Services’ has been included with only framework owned business services included</td>
</tr>
<tr>
<td>Data Area</td>
<td>Valid schema attributes and node names</td>
<td>View advanced schema topics</td>
<td>See comments in the first row</td>
</tr>
<tr>
<td></td>
<td>View a sample schema</td>
<td>No new equivalent</td>
<td>See comments in the first row</td>
</tr>
<tr>
<td>Page</td>
<td>Old Link Verbiage</td>
<td>New Link Verbiage</td>
<td>Comments</td>
</tr>
<tr>
<td>--------</td>
<td>----------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Script</td>
<td>View a list of edit data step type commands</td>
<td>View edit data step type commands</td>
<td>The existing tips topic included a section with 'script engine version 2 notes’. This topic has been split out so there are now two separate links.</td>
</tr>
<tr>
<td></td>
<td>View script engine version 2 notes</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Valid schema attributes and node names</td>
<td>View advanced schema topics</td>
<td>See comments in the first row</td>
</tr>
<tr>
<td>UI Map</td>
<td>Valid HTML attributes and supported Javascript functions</td>
<td>Valid HTML attributes and supported Javascript functions</td>
<td>Tips topic has been converted as is</td>
</tr>
<tr>
<td></td>
<td>Standard HTML and CSS class styles</td>
<td>Standard HTML and CSS class styles</td>
<td>Tips topic has been converted as is</td>
</tr>
<tr>
<td></td>
<td>Valid schema attributes and node names</td>
<td>View advanced schema topics</td>
<td>See comments in the first row</td>
</tr>
<tr>
<td>Zone</td>
<td>View a list of explorer column mnemonics</td>
<td>View SQL column parameter mnemonics</td>
<td>Adjusted the verbiage</td>
</tr>
<tr>
<td></td>
<td>View explorer configuration samples</td>
<td>View SQL statement valid keywords</td>
<td>This topic has not been carried over as is. The samples are not included because there are many base product zones that may be viewed for samples. The supported SQL keywords are included in their own topic. In addition, the pagination configuration has its own topic.</td>
</tr>
<tr>
<td></td>
<td>View pagination configuration samples</td>
<td>View pagination configuration samples</td>
<td></td>
</tr>
<tr>
<td></td>
<td>View zone action parameter mnemonics</td>
<td></td>
<td>New links have been included to view detailed configuration for various parameters including Zone Action, User Filter, Hidden Filter and Multi-Select Action.</td>
</tr>
<tr>
<td></td>
<td>View user filter parameter mnemonics</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>View hidden filter parameter mnemonics</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>View multi-select action parameter mnemonics</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Support for Processing BO / MO Plug-ins via Batch Monitor
By default, when a record is processed by a business object monitor batch process, the BO post processing and audit algorithms and the MO audit algorithms are not executed. In this release, the system has been enhanced to allow for an algorithm to indicate that the BO and MO algorithms should be executed by the batch monitor. The Enter, Exit and Monitor plug-in spots for the BO status have been enhanced to include a new Boolean switch called ‘force post processing’. Any algorithm may set this to true to cause the algorithms to execute. The default setting is false ensuring backward compatibility.

Batch Enhancements
In this release, the following enhancements have been made to batch functionality.

Integration with Oracle Scheduler
The Oracle Database includes an enterprise wide scheduler to simplify the scheduling of background processes. The scheduler is implemented by the DBMS_SCHEDULER package. The product provides an integration with the Oracle Scheduler to facilitate scheduling background processes shipped with the product.

Refer to the Server Administration Guide for more information. In addition, a white paper, Oracle Scheduler Integration provides implementation advice and guidelines.

Plug-in Driven Batch Processes
In this release two new batch processes have been introduced to support invoking plug-in algorithms for the logic that differs from one batch process to another: the logic to select the records to process and the logic to process the records. The following points highlight more information about the functionality:

• A new batch process has been provided to perform adhoc processing where some records are selected based on algorithm logic and each record is processed based on algorithm logic.

• A new batch process to be able to create an extract file. It is similar to the perform adhoc processing batch process and calls the same algorithm plug-in spots to select and process the records. In addition, it includes parameters and logic to support writing a fixed position extract file, a CSV file or an XML file.

• A new plug-in spot has been introduced to the Batch Control called Select Records. Algorithms plugged into this spot supply an SQL that the batch process should execute to select the records that should be included in the processing. The algorithm may also supply bind variables to be substituted into the SQL when executed. Note that the product provides a base algorithm type for this plug-in spot that simply defines a parameter for the SQL. It may be used by any custom batch process where the SQL does not rely on any special bind variables that must be determined. Simply create an algorithm for the algorithm type and provide the appropriate SQL. Refer to the algorithm type Select Records by Predefined Query (F1-PDB-SR) for more information.

• A new plug-in spot has been introduced to the Batch Control called Process Record. This algorithm is called for each record selected for the process. For the adhoc processing batch process, algorithms plugged into this spot are responsible for doing the work for each record based on the desired logic. For the extract batch process, algorithms plugged into this spot are responsible for returning the data that should be written to the file in one or more XML instances along with the schema name(s) that describes the XML instance(s). For XML output format, the batch process will write the XML instance data as returned by the plug-in. For fixed position or CSV output format, the batch process will convert the XML instance data to the appropriate format and add it to the file.

The product provides a template batch control record for each of the plug-in driven batch processes that include a detailed description of the logic along with the standard
parameters supported. If an implementation would like to introduce a custom batch process, after creating appropriate Select Records and Process Record algorithms, the appropriate template batch control may be duplicated to support the custom algorithms. Refer to the detailed description and parameter descriptions for the batch controls Plug-in Driven Generic Template (F1-PDBG) and Plug-in Driven Extract Template (F1-PDBEX).

**Event Driven Batch Process Triggering (via BO State Transition)**

In this release a new BO Enter algorithm type (F1-SCHEDJOB) has been provided to create an entry in the Batch Job Submission table for a batch control provided as a parameter. This allows for a batch job to be ‘event driven’.

An algorithm may be created for this algorithm type for any batch job that should be triggered when a record enters a given BO state. It does not allow for any user provided parameters but rather relies on the default values defined on the batch control.

In addition, the product provides base algorithms for various CMA batch controls. Refer to Algorithms Provided for Event Driven Batch Submission for Various Steps for more information.

**New Post-Processing Plug-in Spot**

In this release a new plug-in spot has been introduced for batch programs: Post-Processing. If a given batch control references a post-processing algorithm, the algorithm is executed after all the threads for a given batch run are completed.

Algorithms for this plug-in spot receive the batch control and run number for the current batch job, in case the statistics of the current batch job are useful for the algorithm logic.

The product also provides a base algorithm type (F1-NEXTJOB) that submits a new batch job for a batch control defined as a parameter. This is helpful for use cases where multiple batch processes should be run in sequence and where the batch jobs are not configured as timed or are part of a scheduler.

**Ability to Download Batch Logs**

In previous releases if a user wished to review the log files created by a batch run, it was necessary to find the server location where the logs are stored to view the information.

In this release, the Batch Run Tree page, which displays information about a batch run, provides links to download the log files for each thread to save or view locally. Please note the following information about this functionality:

- The location of the log files is defined in the application properties file and in addition must be defined for each thread pool worker.
- Separate Download hyperlinks are shown for the ‘stdout’ log and the ‘stderr’ log, if the logs exist.
- If multiple threads are used for the batch run, separate log files exist for each thread, if applicable. The Download hyperlinks are visible at the thread detail level.
- The name associated with the log file(s) is captured for each thread in the Batch Thread table. The Download hyperlinks are only shown if there is a log file name captured on the Batch Thread and this log file is still available in the log directory. Note that this also means that the ability to download will only be available for batch processes run after upgrading to this release as batch processes run prior to the upgrade will not have the file name stamped on the Batch Thread.
• Users must be given explicit security access to be able to download the files. The links are only visible if the user has the appropriate access. The required access is the Download access mode on the Batch Run Tree application service.

Automatic Flushing of the Thread Pool Worker Cache
In previous releases, the cache used by batch processes could only be refreshed by restarting the thread pool workers or by running F1-FLUSH.

As described in Cache Flushing Enhancements, the thread pool workers can also be configured to listen to a global flush request.

In this release the system is configured to automatically flush the Hibernate (sometimes referred to as the L2 cache) cache periodically. An implementation may turn it off using a properties setting com.ouaf.batch.disableAutoFlush=true. The default number of seconds between flushes is 60. An implementation may override that value using a different properties setting: com.ouaf.batch.flushIntervalInSeconds=nn (where nn is the desired number of seconds). Note that this automatic flushing only covers the Hibernate cache. Batch processes may also access server level caches (also referred to as application caches).

Support for Paging in LDAP Import
It is possible that an LDAP server has a maximum number of objects that a query can return. For implementations with a large number of users that may exceed that limit, the LDAP Import batch process has been enhanced to support multiple calls to the LDAP server to retrieve user information in pages. A new parameter called LDAP Query Page Size has been added to the LDAP Import batch control F1-LDAP. Configure a value for this parameter to indicate that multiple paged searches should be performed with each call retrieving the indicated number of objects.

New Purge Batch Category
In this release a new batch category value has been added: Purge. It may be used to identify batch controls that are related to purging records.

As part of this change the To Do Purge (F1-TDPG) and the Notification Download Purge (F1-NDPUR) batch controls have been updated to refer to the new Purge value.

To Do Enhancements
This section describes To Do related enhancements.

Enhanced Logic for To Do Creation Plug-in
In previous releases, the product provided a BO Enter plug-in to create a To Do Entry allowing for configurable parameters to control aspects of the To Do creation. In this release, the algorithm has been enhanced to allow for information to be defined on the related type record for the object. This allows for one BO to be configured for a master / transactional object with one algorithm but different 'type' records may be used that configure different settings for the To Do creation.

• To Do Type - Previously, the To Do Type had to be referenced as a parameter on the algorithm. In this release, a parameter has been enabled to reference an element name for the To Do Type on the related type. If populated, the algorithm first looks for an element on the object's ‘type’ record. If one is found that is used. Otherwise, the To Do Type defined as an algorithm parameter is used.

• To Do Role - Similarly, a parameter has been enabled to reference an element name for the To Do Role. It follows similar rules to the To Do Type. Note that the algorithm looks for the
To Do Type and To Do Role independently of each other. In other words, the algorithm does not expect to find the To Do Role populated in the same place as the To Do Type.

- **Retry Frequency** - Previously, the Retry Frequency could be defined as a parameter on the algorithm or as an option on the BO. In this release, a new parameter has been defined allowing for the retry frequency to be defined on an element for the related ‘type’ object.

  Refer to the detailed description of the algorithm type F1-TDCREATE for more information.

**Integration Enhancements**
This section provides information about integration oriented enhancements.

**SSLv3 Support Retirement and TLS 1.2 Support**
In alignment with industry trends the use of SSLv3 will not be supported for inbound and outbound communications. An error message will be generated when attempting to use this protocol, denying its use. Customers using this protocol should shift to an alternative protocol including TLS 1.2. Refer to the Oracle WebLogic and IBM WebSphere documentation for details of altering the protocols used.

**JSON Support for Outbound Messages**
In this release, support has been provided for sending messages that natively support the JSON format (JavaScript Object Notation) for outbound messages.

A new message sender class has been provided for handling JSON based web services. It is responsible for converting the message into JSON format prior to connecting with the external web service. When configuring a JSON communication sender on the External System / Outbound Message configuration, you may define one of three options for converting the XML Source (from the outbound message BO) to JSON (and subsequently converting a response received):

- Use a standard API (using a Jettison library) to do the conversion of the XML to JSON. In this case an XSL may optionally be applied prior to calling the API. The product also supports applying an XSL to the response after the JSON to XML conversion is performed.
- Simply apply an XSL to the XML source that will result in a valid JSON formatted message. In this case the standard API is used to transform a response back to XML.
- Use a base delivered conversion from XML to JSON that know how to convert some framework specific element types to JSON. Note that for this option, the system also supports converting from the outbound message schema to a different schema (defined using a data area) via XSL before doing the base JSON conversion. In addition, the JSON response is converted back to XML using this method. As with the request, the conversion may be from JSON to the business object’s response schema or to an interim schema (defined using a data area) which may then be transformed via XSL to the BO's response schema. If no response schema is defined, then the standard API is used to transform the response to XML.

**Business Flag Introduced**
It is possible that information detected in one product may be useful or even critical to share with another product. The framework provides functionality for receiving information from an external system that acts as a type of flag or alert that may need investigation. This allows any system to store detected business flags in a common way and share that information with one or more other systems.

The following is an example of a use case for business flags. Imagine that DataRaker highlights potential theft of service at a certain location. That product may initiate a
business flag alert to various products owned by the implementation with a recognized standard name for the business flag, such as “TAMPER”.

- If Oracle Utilities Meter Data Management receives this business flag, it may initiate a service investigation monitor.
- If Oracle Utilities Meter Workflow Management receives this business flag, it may initiate a service investigation activity.
- If Oracle Utilities Customer Care and Billing receives this business flag, it may initiate a hold on billing for that location.

Note that the framework product supplies basic functionality to support logic that is common to all edge applications that implement business flag functionality. However it is the individual edge applications that supply more specific functionality (business objects and algorithms) for specific use cases, if applicable.

Refer to the Business Flag section in the Integration chapter in the framework administration guide as well as the related section in your specific edge application's administration guide for details about what is supported in your product for this functionality.

**Note:** Business Flag has been enabled for ILM. A standard ILM crawler batch control has been provided for this maintenance object and the MO is configured with the standard ILM eligibility algorithm.

### JMS Queue Message Browser

In this release, a new portal has been introduced that can view messages in a JMS Queue. In order to connect to the JMS Queue, Message Senders must be defined for each queue so that the credentials (user name / password) are defined.

Users select the Message Sender / JMS Queue to view and a list of up to 300 messages is displayed. A message selector may be used to limit the results to messages that satisfy the message selector.

The details of a single message may be viewed. In addition, the portal supports selecting one or more messages to delete from the queue.

### Several JMS Related Objects Renamed

In this release, the following objects have been renamed:

- XAI JMS Connection has been renamed to JMS Connection.
- XAI JMS Queue has been renamed to JMS Queue.
- XAI JMS Topic has been renamed to JMS Topic.
- XAI JNDI Server has been renamed to JNDI Server.

These objects are not specific to the legacy XAI functionality. They are applicable for external messaging and integration so their names have been updated accordingly.

In addition, the maintenance pages for these objects have been moved from the Admin >XAI menu to the Admin >Integration menu.

### Support for XML Message Substitution in HTTP URL

In this release, the system supports entering @XMLMSG@ in the URL of an HTTP message sender. This is supported for GET calls where an XSL has been applied that converts the XML into HTTP GET parameters.

For example, if the XML message is as follows:
An XSL may be used to convert the XML to the following: 
firstName=Mary&lastName=Smith.

Then the following URL: http://example.com/myService?@XMLMSG@ would be converted to this to execute the HTTP GET call: http://example.com/myService?firstName=Mary&lastName=Smith

Miscellaneous Updates for Inbound Web Service
Several enhancements have been made to inbound web service maintenance and deployment functionality.

IWS Deployment Default Security
IWS has been enhanced to improve the default security of deployed Inbound Web Services. Prior to this release, installations were required to manually add a security policy for each web service even if it was supplied as part of their product. If a web service did not have a security policy defined the container default would be used. This was container dependent but was typically HTTP Basic over HTTP. This is not an acceptable level of security so a mechanism was defined to create a global default security policy even if an environment has taken no steps to customize the security policy for individual IWS.

The default security policy for IWS is @Policy(uri="policy:Wssp1.2-2007-Https-BasicAuth.xml", attachToWsdl=true). This policy requires HTTP Basic Authentication over HTTPS and a WS-Security timestamp.

An environment does not need to do any further configuration if this is acceptable. However, if a different security policy is desired, a new feature configuration option may be defined using the option type Default security policy in the External Messages feature type.

An individual inbound web service may continue to define a specific security policy by defining an Annotation referencing the base Policy annotation type (F1POLICY). Note that the F1-USERNAME annotation has been removed as it defined a security policy that sent clear text passwords. As part of the upgrade, any existing Inbound Web Service that refers to this annotation will be updated to remove the reference.

In addition, the system supports configuration to indicate that no @Policy() should be generated. This may be used when policy management is configured via the admin console. To turn off the policy generation for all services, configure <none> in the Default security policy feature configuration option. To turn off the policy generation for a particular IWS record, configure a web service annotation that defines <none> as its URI.

After determining and configuring the appropriate security policy, Implementations will need to redeploy their inbound web services. If using the default security policy, the following changes are needed:

• Use an https URL to invoke any inbound web service
• Use HTTP Basic credentials
• Supply a WS-Security Timestamp in the SOAP header to prevent replay attacks
IWS Services Secured by Default
Operations for an IWS refer to a business object (BO), business service (BS) or service script (SS). A business object is typically delivered with a specific security application service. However, since most business services and service scripts are used internally, they are typically delivered with a default application service. In this release, any business service or service script that is configured in an operation row for an Inbound Web Service has been updated to refer to a specific security application service. This allows an implementation to explicitly secure which user groups may access those underlying services via a web service call.

The following application services have been introduced for existing business services that are linked to inbound web services:

- F1-EMAILSVC (for business service F1-EmailService)
- F1-SMSRECEIVESVC (for business service F1-SmsReceive)
- F1-UPDATESYNCSVC (for business service F1-UpdateSyncRequest)
- F1-GEOCODESVC (for business service F1-GeocodeAddress)
- F1-HEALTHCHECKSVC (for business service F1-HealthCheck)

Upgrade Note: Upgrading clients will receive the new application services but the business services listed will not be updated to refer to the new application services because that column is customizable. Existing implementations that wish to take advantage of the new application services must update the business service to refer to the new application service and configure the user groups to have appropriate access the application service as per business rules.

Deployment Only Available Online in Development Regions
In this release, the Deploy button on the Inbound Web Service Deployment portal will only be allowed when the system is configured to be a 'development' region.

New Search by Schema Type / Schema Name
In this release, a new search option has been added to inbound web service allowing the user search for inbound web services that refer to a specific schema (business object, business service or service script schema).

In addition, a new context menu entry has been added for Business Object, Business Service and Service Script to Go To Inbound Web Service, which navigates to the above search option.

Ability to View the WSDL for an Inbound Web Service
In this release, the Inbound Web Service Deployment page has been enhanced to include a new column for each deployed web service or deployed XAI inbound service to be able to view its WSDL.

Inbound Web Services Visible in Schema Tree
The Schema Tree visible on the Schema tabs on Business Object, Business Service and Service Script now include a node for Inbound Web Services linked to the record displayed (if applicable).
Support Characteristic Mapping for Analytics Integration

Some products include integration with Oracle Utilities Analytics that include extract / transformation and load (ETL) processes to extract data from the source system (edge product) into the analytics product. In previous releases, if an implementation wished to extend the mapping to extract data captured in characteristics tables in the source system for population into user defined fields on dimension, this was possible via additional SQL statements during the extract process.

In this release, the product has provided configuration objects to support mapping one or more characteristic values to a User Defined Dimension in a specific table in the analytics product. The analytics tools use this configuration during the ETL process to extract the appropriate data. The framework supplies the following configuration objects:

- A new extendable lookup BO: Allowed Target Dimension (F1-AlwTgtDmn). This lookup allows for a source system to define the valid target dimension and columns in the analytics product that may map to a characteristic. In addition, it defines the valid source characteristic entity. Note that the framework does not supply any base lookup values for this lookup. However, your specific application may provide base records for objects whose data is extracted for analytics.

- A new maintenance object ETL Mapping Control (F1-ETLMpCntr) to capture the mapping definitions. Along with this, a base BO for ETL Mapping Control (F1-ETLMpCntr) is supplied. System administrators may use the new ETL Mapping Control portal (found on the Admin > Analytics Configuration menu) to define the desired mapping of characteristic values.

Note: Refer to the Integration > Analytics Configuration chapter of the Server Administration Guide in the online help for more information.

Configuration Migration Assistant (CMA) Enhancements

The following sections highlight enhancements to CMA functionality. Note that the product is continuing to find ways to streamline the overall CMA process; reducing steps and increasing the ability to automate various steps.

Language Oriented Migration Configuration Removed

In previous releases, the system supplied a migration plan for copying rows in the Language table and implemented a special migration request to only bring the language rows across in an isolated migration. The idea was that if language rows are copied in a migration mixed in with other admin objects with language rows, all objects would have a dependency with the language row and would all be grouped into the same transaction.

In this release, the product is changing its recommendation for language and CMA and does not believe that a new language row should be introduced to a new region using CMA. Supporting an additional language in an implementation requires a major step of translating all base product supplied labels, messages and other user-facing text (system data). An implementation may use a language pack provided by the product to get the necessary translated strings. Alternatively, the implementation may be managing its own translation of system data, which is independent of using CMA. In either case, the expectation is that the translation of the system data is applied for each region at an implementation site following the procedures documented in the online help for supporting additional languages.

In this release, the migration plan F1-Language and the migration request F1-Languages have been deprecated.
Note: For upgrading clients, above records have not been removed, but rather the owner flag has been updated to CM so that other records that may be referencing either of these records are not impacted.

Caching Requirements Automatically Handled
In previous releases, an important caching step that was required to be performed as part of exporting and importing migration data sets are now performed automatically in this release. The batch jobs used in the CMA process were required to reference a thread pool worker with batch caching (L2 caching) turned off. In this release, various algorithms used in the CMA lifecycle to retrieve, compare and update data perform a step to turn off the batch caching for their session prior to performing their logic. As a result, the Thread Pool Name is no longer a required parameter in the various batch controls. In addition, there is no need to define a special thread pool worker with batch caching turned off.

Algorithms Provided for Event Driven Batch Submission for Various Steps
There are many steps involved to progress a migration data set through its full lifecycle. Several of the steps require submission of a batch job. The online help documentation highlights that the batch jobs must be submitted manually or alternatively, defined as Timed or defined in a scheduler.

Because CMA is not an ongoing activity, but rather an activity that happens ad-hoc or on a more irregular schedule, in this release a new option has been provided for some of the batch jobs, to allow them to be submitted by an 'event' (namely transitioning the appropriate BO to state) that should trigger the job.

As described in Event Driven Batch Job, in this release a new algorithm type supports submitting a batch job when entering a state. In addition, base algorithms have been provided to submit the following CMA related batch controls:

- **F1-MGDIM** - Migration Data Set Import Monitor (algorithm F1-MGDIM-SJ)
- **F1-MGDPR** - Migration Data Set Export Monitor (algorithm F1-MGDPR-SJ)
- **F1-MGOPR** - Migration Object Monitor (algorithm F1-MGOPR-SJ)

The product does not however release the CMA related business objects with these algorithms already plugged in. Rather, the users that are performing the migration, if they decide to use this technique for submitting the appropriate batch jobs, should configure them on the appropriate business objects. Refer to the online user documentation for more information.

Change to the Method for Adjusting Imported Data
In previous releases, CMA supplied an import algorithm meant to allow implementations to adjust imported data. The implementation of the plug-in spot made it challenging to create plug-ins as it didn't allow for easily interacting with the record using a BO. This made it difficult to use a plug-in script as the plug-in type. In addition, it made it difficult to update elements in an XML column.

In this release, the product supplies a new plug-in spot for the import process: Pre-compare. The pre-compare algorithm is plugged in on the primary instruction of a migration plan and is executed during the import process for each migration object that references that migration plan. It is called prior to comparing the record's source and target data.

Algorithms for this plug-in spot receive the view of the source data and the target data using a BO schema (the physical BO). The plug-in can compare the source and target
views of the data to make appropriate decisions. If any changes are made, they are reflected in the 'source' data captured in the migration object and the comparison of source to target uses the updated source. Note that if an algorithm wished to adjust data that is in an XML based column in the record, there are existing business services that allow you to convert the data from the physical BO to the 'logical' BO to update elements within the XML.

Note that it is possible to use the algorithm to reset the source data as a way of indicating that the record should not be imported. This is not expected to be used often because the expectation is that using appropriate selection criteria at export time should ensure that the only records exported are those that should be imported. However, this is supported if needed. For these situations, the migration object comparison step will transition the record to Unchanged and will use an object action value of Canceled. (Note that object action is a simple lookup value. The record is not transitioned to the Canceled BO status as to reserve that status for user initiated cancellations of the object or one of its parent records).

The product provides an algorithm for this plug-in spot for the Batch Control migration plan. It adjusts the Batch Run Number and other 'batch run' related fields in the source data such that it matches the value in the target data.

Note. The CMA import algorithm plug-in spot will be deprecated in a future release and the recommendation is to discontinue using it.

Support for Admin Data with System Generated Keys

In previous releases, the CMA documentation indicates that it doesn't support migration of records with system generated keys. In fact the tool supports migrating these records. However, there was no logic in place to check that if a record in the target has the same key that it is in fact the same record. Because keys are generated, it's possible that the record in the target represents a different record.

In this release CMA has been enhanced with respect to system generated keys. To highlight the enhancements, an example using a 'common' attachment will be used to describe possible scenarios. Imagine an attachment for the standard rate codes exists in a source region with the key 123456789. The table below highlights possible situations at the target region and actions supported in CMA.

<table>
<thead>
<tr>
<th>Scenario</th>
<th>Target Situation</th>
<th>Action</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>No matching record</td>
<td>Record can be added with key 123456789.</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Record exists with key 123456789 and logic confirms that it is also the 'standard rate codes' attachment.</td>
<td>Record can be updated.</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Record exists with key 123456789, but logic detects that it is not the 'standard rate codes' attachment.</td>
<td>Record is not updated. An error is issued.</td>
<td>The system cannot update this record because it is not the right attachment record.</td>
</tr>
</tbody>
</table>
As highlighted in the table, scenarios 3 and 4 are not currently supported. These use cases would require key mapping to keep track of the id from the source to the id in the target so that any other records from the source that reference this key as a foreign key would be updated as part of the migration. This functionality has not been provided.

Scenarios 1 and 2 above are supported and should cater for 95% of the use cases with some assumptions in place.

- The record has some other attributes that constitute a type of 'logical key' such that the MO can detect if the record being copied already exists and with which ID. In the example above, the attachment MO can review the attributes of the source record and determine if a record with the same logical attributes exist. If no and there is no existing attachment record with the same ID (representing different data), an attachment record is added with the ID from the source. If an attachment is found in the target for the same logical key with the same ID as the source, it is updated. If a record is found with a different ID than the source, an error is issued.

Note. Each MO that has a system generated key and contains admin data will need to provide its own method that CMA can call to check this information. If the method does not exist, CMA will update an existing record with the same ID. In the framework product, the Attachment MO has been updated to look at the file name and the creation date. If your specific edge application has additional administrative MOs with system generated keys, verify with that documentation if there is support for checking logical keys.

- The product recommends that an implementation establishes a migration strategy such that administrative records with system generated keys are always created in the same region and always follow a standard migration path for promoting the data from this source region to other regions. Following this strategy, you would minimize or eliminate the possibility that a record for the same logical key is created in multiple places such that different IDs would be generated as described by scenario 4 above.

There is a special use case that is also considered as part of this enhancement. That is, that there are some MOs that contain a mixture of master or transaction data and administrative data. The Attachment is an example of this. The product supports Common attachments and Owned attachments. Owned attachments are records that are specific to its owner. The owner could be master or transaction data and its attachments are therefore considered master or transaction data. Common attachments on the other hand are considered administrative data. For these use cases, an implementation may follow the suggested strategy of only creating the administrative data in one region so that IDs for common attachments are not reused. However, it is reasonable and expected that owned attachments are being created in the target region and may receive a system generated key that matches the key of a common attachment from the source region.

To try to minimize this issue, the system includes a special method to be used by any MO that may contain administrative data mixed in with master or transaction data. This method generates the key of an administrative record with a zero (0) in the middle of the key and ensures that the keys for master and transaction data do not include a zero in this spot. In the framework, the Attachment MO has been updated to use this method. It
means that going forward, common attachments will receive a key with a zero in the middle of the key and owned attachments will not.

**Note:** No data conversion is supplied for upgrading customers. It means that for customers with existing attachments the IDs for common attachments and owned attachments are not following any differentiating pattern. If you wish to migrate common attachments, it is possible that the target region has an existing attachment with the same key that may not be for the same logical record.

### Adjusted Access Mode for Retry Actions

The Migration Data Set Import BO includes user initiated actions for Retry Objects and Retry Transactions. In both cases, the access mode used on the BO was Change. In this release, the access mode of Retry Objects was changed to match the one used on the Apply Objects state (Migration Approved). The access mode of Retry Transactions was changed to match the one used on the Apply Transactions state (Apply).

### Miscellaneous Enhancements

This section describes miscellaneous enhancements.

### Ability to Restrict URL References

In this release, the system provides an ability to restrict the information that may be entered when configuring a URL.

- This validation is turned on using a properties file entry: **com.oracle.ouaf.urlValidator.enable=true**. For upgrade purposes, the default value is false.
- Implementations can configure a ‘white list’ of valid hosts/ports/protocols that may be referenced in various URL data entry points. This list is referenced in a new properties file entry: **com.oracle.ouaf.whitelist.file=<file location>**. When a user enters a URL value at both update time and run time, the URL is checked against this white list (if the validation property is ‘true’). Note that a new validation API is provided to execute this validation.
- The following framework delivered functionality that captures a URL have been enhanced to execute the new URL validation API:
  - **Message Sender** - context entries for the context types: HTTP URL (1-9), SMTP Host name, HTTP Proxy Host, HTTP Proxy Port and JMS Provider.
  - **JNDI Server** - the Provider URL field.
  - **Web Service Adapter** - the WSDL URL and the URL fields. In addition, the WSDL source will be parsed to extract the service address from the document and validate the value.
  - **Feature Configuration** - Server URL for the SMS Send Configuration feature type.

**Note:** Your specific edge product may also include configuration objects that allow for the definition of a URL. Confirm with your specific product that the URL validation is in place.

**Potential implementation upgrade task:** If your implementation has introduced custom configuration objects that capture a URL and this URL validation is desired, then changes must be made to code to invoke the new URL validation API.

Note that the following entities are not recommended for use going forward but have also been updated to follow this validation pattern:
• XAI JDBC Connection - the JDBC URL and JNDI Data Source.

**Minor Updates to Navigation Key Field Names**
On the Navigation Key page, the field URL Location has been renamed **Navigation Key Type**. Also note that a new value has been added: **Help**. This is used by the product to distinguish help related navigation keys from other external navigation keys. Also note that the value **Override (External)** has been renamed **Override (Other)**. This value may be used to override either External navigation keys or Help navigation keys.

The field **URL Override** has been renamed **URL Component**.

**Outbound Message Maintenance Object Updated to Determine BO**
The Outbound Message maintenance object (F1-OUTMSG) is missing the configuration of the Determine BO algorithm. It means that if an implementation has algorithms configured on the Outbound Message business object (namely validation, post processing or audit algorithms), they are not getting executed.

In this release, the maintenance object has been updated to configure this algorithm correctly.

**Upgrade Note:** If your implementation has a business object for Outbound Message (defined on the Outbound Message Type) with BO algorithms configured, the algorithms will now execute when adding or updating an outbound message.

**Checked Out Dashboard Zone Reorder**
For development environments that configure revision control will notice that the Checked Out zone has been changed to sort by the maintenance object's description. In previous releases, the order was dictated by the maintenance object code (which is not visible).

**Extendable Lookup Value List - Pagination and Filtering Added**
When viewing extendable lookup information, you are first prompted to choose the BO for the lookup. Then you are taken to a portal that displays the list of all extendable lookup values for the selected BO at which point you may view, edit or remove values as needed.

In this release, to cater for extendable lookups that may have a large number of lookup values, the list zone has been enhanced to support pagination and includes an ability to filter the list by value or description.

**Application Service - Application Security Zone Updates**
The Application Security zone on Application Service includes two zones to help review/update the user groups and users that have access to the application service. Both zones were updated to minimize some confusion:

• The zone User Groups with Access was changed to **User Groups Linked**. This is because the zone shows application services linked to the user group even if the link is expired. An expired link by default means that there is no access. The zone title was changed to make this clear. In addition, the user filter functionality for this zone was updated to only show user groups that the user has a current link to. If the user has an expired link to a user group, it is not shown in the results.

• The zone User Groups without Access was changed to **User Groups not Linked**. The zone title was changed to make it clear that this zone shows user groups that do not have any link to the application service. In addition, the user filter functionality for this zone was updated...
to only show user groups that the user has a current link to. If the user has an expired link to a user group, it is not shown in the results.

Table/Field Usage Flags Removed
In this release, the Table Usage flag has been removed from the Table - Main user interface page and the Field Usage flag has been removed from the Table - Field user interface page. In addition, any validation referencing the fields has been removed.

Note that the columns remain in the respective database tables at this time. However there is no functionality related to them.

ECID Support
The Execution Context ID (ECID) is a unique context id generated by the WebLogic server for every request that is sent to the server. This unique identifier correlates events or requests associated with the same transaction. This value is generated at the start of the request and is passed to subsequent layers. If this request contains a remote server call, the ECID value is passed as a header parameter to the remote server. This way administrator can track the end-to-end flow of a particular request across the application stack.

The following points highlight changes made in this release to support including the ECID in various diagnostic tools.

• The hibernate.properties file used for online transactions has been modified to use JDBC datasource instead of UCP connection pooling. Note that the use of UCP connection pooling is still supported and can be selected during installation of the product.

• The release scripts have been modified to provide an option to configure the diagnostic volume and enable the context. Note that by default the diagnostic volume is set to ‘Low’ and the context is not enabled.

• A new configurable property has been included in the spl.properties file called “ouaf.weblogic.enableDiagnostics”. This provides an option to enable or disable the display of the ECID in log files and V$SESSION table during online transactions. The value is set to ‘false’ by default.

ILM Enhancements
• In previous releases, the To Do Entry table included an index for ILM Date, ILM Archive Switch and To Do Entry ID. This index was provided to aid the performance of the ILM crawler batch program. However, the decision is that the product will not release an index in base for ILM enabled MOs for the ILM crawler performance. Rather, as part of configuring the database for ILM for a given MO, an index on ILM Date, ILM Archive Switch and PK field should be added.

• The database administrator guide has been updated with more information about defining this index when preparing an MO for ILM.

• The existing index for To Do Entry is no longer provided.

• The new business flag maintenance object has been enabled for ILM.

Oracle Utilities Application Framework System Data Details
This section provides information about new and updated system data delivered in this release that may need to be reviewed for possible impact by implementations.
This section consists of the following:

- **New/Updated Application Services**
- **Adjust Zones that Support Drag and Drop**
- **Updated System Data Details**
- **New/Updated XAI Inbound Services**
- **Updated System Data Details**

### New/Updated Application Services

The following application services were added or updated. Please review and determine which user groups, if any should be granted access to the application service / access mode.

<table>
<thead>
<tr>
<th>Application Service</th>
<th>Description</th>
<th>Access Mode</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>CILTBTRP</td>
<td>Batch Run Tree</td>
<td>Download</td>
<td>New access mode added for the new ability to download batch logs.</td>
</tr>
<tr>
<td>F1JMSBRW</td>
<td>JMS Message Browser Portal</td>
<td>Inquire</td>
<td>New application service for JMS Queue Message Browser.</td>
</tr>
<tr>
<td>F1-BUSFLGTYP</td>
<td>Business Flag Type MO</td>
<td>Add, Change, Delete, Inquire</td>
<td>New application service for Business Flag functionality.</td>
</tr>
<tr>
<td>F1-BUSFLG</td>
<td>Business Flag MO</td>
<td>Add, Change, Delete, Inquire</td>
<td>New application service for Business Flag functionality.</td>
</tr>
<tr>
<td>F1BSFTYM</td>
<td>Business Flag Type Portal</td>
<td>Inquire</td>
<td>New application service for Business Flag functionality.</td>
</tr>
<tr>
<td>F1BSFLGQ</td>
<td>Business Flag Query Portal</td>
<td>Inquire</td>
<td>New application service for Business Flag functionality.</td>
</tr>
<tr>
<td>F1BSFLGM</td>
<td>Business Flag Portal</td>
<td>Inquire</td>
<td>New application service for Business Flag functionality.</td>
</tr>
<tr>
<td>F1-BUSFLGSYN</td>
<td>Business Flag Sync Driver Script</td>
<td>Execute</td>
<td>New application service for the new script exposed as an Inbound Web Service for the Business Flag functionality.</td>
</tr>
<tr>
<td>F1APPLYBNDL</td>
<td>Import / Apply Bundle Script</td>
<td>Execute</td>
<td>New application service for the new script exposed as an Inbound Web Service.</td>
</tr>
</tbody>
</table>
New/Updated Migration Plans/Migration Requests

The following migration plans have been added and all have been added to the F1-FrameworkAdmin migration request.

- Attachment (F1-Attachment) (Note that only Common attachments are migrated. This rule is implemented using the migration request.) Note that this MO has system generated keys.
- Bucket Configuration (F1-BucketConfiguration)
- Business Flag Type (F1-BusinessFlagType)
- Inbound Web Service (F1-InboundWebService)
- Menu (F1-Menu) - Note that this MO has system generated keys.
- Web Service Annotation (F1-Annotation)
- Web Service Annotation Type (F1-AnnotationType)

When copying data in system owned tables where the MO does not support any customizable data for a base owned record, there is no reason to copy base owned data. The comparison in the target region will always result in an ‘unchanged’ state. To reduce the unnecessary copying of this data, the instructions in the migration request for those plans should be checking for the owner flag and only including CM owned records.
The following migration request instructions were updated accordingly:

<table>
<thead>
<tr>
<th>Migration Request</th>
<th>Migration Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Algorithm Type</td>
</tr>
<tr>
<td></td>
<td>Context Sensitive Zone</td>
</tr>
<tr>
<td>F1-FrameworkAdmin</td>
<td>Display Icon Reference</td>
</tr>
<tr>
<td></td>
<td>Managed Content</td>
</tr>
<tr>
<td></td>
<td>Navigation Key</td>
</tr>
<tr>
<td></td>
<td>Navigation Option</td>
</tr>
<tr>
<td>F1-MigrationAdmin</td>
<td>Migration Plan</td>
</tr>
<tr>
<td></td>
<td>Migration Request</td>
</tr>
</tbody>
</table>

In addition, base migration plans that include one of the above migration plans as a subordinate instruction were updated to limit the selection to CM owned records.

New/Updated Inbound Web Services
A new Inbound Web Service has been introduced for the Business Flag functionality: **F1-BusinessFlagSync**.

A new Inbound Web Service has been introduced to import and apply a Bundle: **F1-ApplyBundle**.

New/Updated XAI Inbound Services
A new XAI Inbound Service has been introduced for the Business Flag functionality: **F1-BusinessFlagSync**. Note that the recommendation for implementations going forward is to use Inbound Web Services for all web service functionality. However, for existing implementations that are using XAI for web service functionality and have not yet changed their implementation to use inbound web services, this record is provided for exposing the Business Flag Sync functionality.

Updated System Data Details
This section highlights miscellaneous changes to system data configuration.

- The description of Message Category 11011 was changed from **XAI** to **External Message**.
- A new physical BO was added for Batch Control: **F1-BatchControlPhysicalBO**. The existing batch control physical BO (F1-BatchContolMO) used by bundling does not have all the fields from the batch control table. Note that the existing physical BO is still the one configured in the MO option as it is used by bundling. The new BO will be available for any processing that needs it.
- The following menu entries were not configured to follow the standard for 'fixed' pages where using the Search option launches the search with no pre-populated data. They were showing previously viewed records.
- Navigation Key
- Portal
- Zone
• The menu entry to add a zone has been corrected to no longer pre-populate the zone type of a previously viewed record. Navigating to Zone via the menu in add mode will now show a blank page as per the standard for 'fixed' pages.

• The **TO DO ROLE** maintenance object (To Do Role) now has a physical BO and a bundling Add BO. In addition, it has been enhanced to support bundling.

  Note that the physical BO for To Do Role was made available in previous releases using the following bugs: 21909965 (4.2.0.2.0HOT), 21909955 (4.2.0.3.0HOT), 21879998 (4.3.0.0.1HOT), 21647369 (4.3.0.1.0HOT)

  Enabling bundling for To Do Role was made available in 4.3.0.1.0HOT using bug 21812728.

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**Oracle Utilities Application Framework Deprecation Notices**

The following points highlight functionality that has been removed or is no longer supported by Oracle Utilities Application Framework v4.3.0.2. This section consists of the following:

- System Deprecation
- System Data Deprecation
- Deprecated Functionality Planned For Future Releases

**System Deprecation**

- Batch processing no longer supports **DISTRIBUTED** execution mode. Implementations using **DISTRIBUTED** execution mode should migrate to using **CLUSTERED** execution mode.

- The table usage flag (TBL_USAGE_FLG) on MD Table (CI_MD_TBL) and the field usage flag (FLD_USAGE_FLG) on MD Table Field (CI_MD_TBL_FLD) have been dropped along with their corresponding lookup entries.

- A previous release introduced UI map extension logic where product owned maps needed to include 'hooks' (or user exits) in order for an implementation to extend the UI map html. The two HTML attributes `oraDisplayExtensionUI="xpath;"` and `oraEditExtensionUI="xpath;"` were the statements required to be included in a base product UI map in order to extend them. With the introduction of UI hints, the ability to extend a BO schema and its generated UI map is now the preferred method. It is confirmed that no product had implemented the UI map extension 'hooks'. This functionality is no longer supported.

**System Data Deprecation**

The following metadata related to the legacy LDAP import functionality via XAI has been deprecated:

- XAI Inbound Service **LDAPImport**
- XAI Adapter **LDAPImport**
- Message Class (formerly XAI Class) **LDAPIMPRTADA**
Note that for upgrading clients the above records are updated to have a CM owner flag so that any existing records that may reference any of this metadata will continue to be valid.

Deprecated Functionality Planned For Future Releases

- Environment Reference. This administrative maintenance object was related to ConfigLab and Archiving, which are no longer supported. In a future release, the following will be removed:
  - Migration Plan F1-EnvironmentRef. Note that no base migration request references this plan. Implementations should ensure that no custom migration request references this plan.
  - Business Object F1-EnvironmentRefPhysicalBO
  - Maintenance Object ENV REF

- The To Do Type F1-SYNRQ (Sync Request Error) is not in use and will be deleted in a future release. Errors for the Sync Request Monitor (that also has the name F1-SYNRQ) are reported using the To Do Type F1-SYNTD (Sync Request Monitor Errors).

- The following algorithm types and algorithms provided for the current LDAP import functionality do not include any logic. They will be removed in a future release.
  - Algorithm Type / Algorithm F1-LDAPIMPRT
  - Algorithm Type / Algorithm F1-LDAPPREPR

- The lookup value CHAR_ENTITY_FLG /F1SE (Characteristic Entity / Sync Request Inbound Exception) is not in use and will be removed in a future release.

- The menus CI_ADDCONTEXT and CI_GOTOCONTEXT are not in use and will be removed in a future release.

- The database tables F1_IWS_ANN_CHAR and F1_IWS_ANN_TYPE_CHAR will be removed in a future release.

Support for Abbreviated Time Zone Names

The time zone page includes a drop down for defining a Time Zone Name. The list includes many three-digit ‘abbreviated’ time zone names. However, their use is deprecated because the same abbreviation is often used for multiple time zones (for example, ‘CST’ could be U.S. ‘Central Standard Time’ and ‘China Standard Time’), and the Java platform can then only recognize one of them.

In a future release the Time Zone name drop down will be updated to remove the abbreviated values and upgrade any existing records to refer to an appropriate supported time zone name.

CMA Import Algorithm

In a future release the CMA Import algorithm plug-in spot will be deprecated. Please review any existing algorithms and create appropriate Pre-Compare algorithms instead.

BO Read in F1-MainProc when Pre-Processing Exists

In the original implementation of configuration tools, if a pre-processing script was linked to the BO via options, the main framework maintenance BPA (F1-MainProc) would not perform a Read of the BO, leaving it to the responsibility of the pre-processing script.
In a subsequent release, to solve a UI Hints issue related to child BOs, a BO Read was included in F1-MainProc even if a pre-processing script existed. This solution introduced a problem only visible for specific scenarios and a different fix has been introduced. In the meantime the BO Read is no longer necessary in F1-MainProc. Because there are many pre-processing scripts that are properly performing the Read of the BO, ideally the BO Read should be removed from F1-MainProc so that multiple reads are not performed.

However, there may have been pre-processing scripts introduced after the BO Read was included in F1-MainProc that were coded to not perform a BO read in the pre-processing script. Because of this situation, the BO Read is still performed as part of the processing of F1-MainProc.

The product plans to remove the BO Read from F1-MainProc logic when a pre-processing script exists. Please review your custom pre-processing scripts that are linked to your BO options to ensure that it properly performs a Read of your BO.

Oracle Utilities Application Framework v4.3.0.3.0 Release Notes

This section describes enhancements, system data details and deprecation notices in Oracle Utilities Application Framework version 4.3.0.3.0 including:

- Oracle Utilities Application Framework Enhancements
- Oracle Utilities Application Framework System Data Details
- Oracle Utilities Application Framework Deprecation Notices

Oracle Utilities Application Framework Enhancements

This section describes new and enhanced features in this release of Oracle Utilities Application Framework v4.3.0.3.0, including:

- Configuration Tool Enhancements
- Integration Enhancements
- Reporting and Monitoring Enhancements
- Configuration Migration Assistant (CMA) Enhancements
- Miscellaneous Enhancements

Configuration Tool Enhancements

This section provides information about enhancements to the system configuration tools.

Introduced Support for the Apache Groovy Language

In this release, the system includes support for writing plug-in scripts and service scripts using the Apache Groovy programming language.

This enhancement includes:
• A new step type of **Groovy Member** has been added which provides a free format text area where you can enter Groovy code.

• A script can incorporate Groovy code in one of following two ways:
  
  • If a scripting engine version is used, a script can include a combination of Groovy Member step types and other script step types. The Groovy Member steps form a Groovy class whose methods can be invoked from edit data steps within the main script body.
  
  • Plug In scripts can be written solely using Groovy. A new a script engine version value of Groovy has been added so that the script can indicate this to the framework. This avoids the need to convert the data to and from an XML structure when invoking a plug-in and provides the ability to write Groovy code that can work with the Java objects directly
  
  • For security, the product, Java and third party classes available for scripting in Groovy will be restricted to a published whitelist.
  
  • A system wide property setting governs whether or not Groovy may be used in scripting by your implementation

Refer to the topic ‘Using Groovy within Scripts’ in the ‘Defining Script Options’ chapter of the *Administration Guide* for more details of the functionality provided.

**Integration Enhancements**

This section provides information about integration oriented enhancements.

**Introduced a SOAP Message Sender**

In this release, a new message sender class has been added to support sending HTTP outbound messages that follow the SOAP format. In previous releases, it was required to use an XSL to add a SOAP envelope to a message to accomplish this. When configuring senders of this type, besides configuring the common HTTP context entries, the following additional context variables are available:

• SOAP Insert Time Stamp (Y/N)

• SOAP User Name Security Type. Values may be BASIC (HTTP Basic), TEXT (Username Token plain text) or DIGEST - Username Token Digest.

• SOAP Expiration Delay (in seconds)

Note that only the HTTP method of POST is supported.
**Allow a Web Service to Define Content Type**
By default, the real-time HTTP sender sets the HTTP Content-Type header to "text/xml". Some target applications require a different setting, such as "application/xml". In this release, a new sender context type has been added to allow you to configure the appropriate Content-Type for a given Real-time Sender.

**Support a Web Service Catalogue**
In this release, the product has introduced an adapter to streamline integration between your edge applications and Integration Cloud Service (ICS), which is an offering that serves as integration infrastructure for Oracle cloud solutions.

**Reporting and Monitoring Enhancements**
The following sections highlight enhancements to reporting functionality.

**Ability to Capture Calculated Statistics**
In this release, the product introduces functionality related to capturing statistics for a given business use case. The framework provides the following:

- A statistics control object, which is used to configure control information about whether statistics for a given use case are calculated periodically and if so, how often. Additionally it controls whether multiple historic snapshots are kept and for how long. The product provides a base business object which may be used for implementations to define their statistics control records.

- A statistics snapshot object, which is used to capture the calculated statistics. The product provides a "root" business object with an appropriate lifecycle. Edge products or implementations would extend this business object to define specific use cases. The specific business objects would include the appropriate elements in its schema that define the information being captured. And it would include an appropriate algorithm that is used to calculate the statistics data and populate the elements in the record.

The framework also provides user interface objects to view and maintain the statistics control and to view and maintain basic information captured in the statistics snapshot.

Refer to the ‘Capturing Statistics’ section in the ‘Reporting and Monitoring Tools’ chapter in the Administration Guide for details of the functionality provided and the framework system objects used to support it.

Refer to your specific edge product’s release notes to determine if your product has provided support for specific statistics business use cases.

**Ability to Define Performance Targets**
In this release, the product provides functionality to define and categorize performance targets and link them to objects such as business services, zones and portals. This supports the calculation and display of the metrics against desired results.

In addition, the framework supplies out of the box support for creating batch process performance targets and the necessary components to configure these performance targets on a dashboard that groups related measures.

The batch process performance target functionality may be used a model for creating additional performance measures for use cases applicable to the edge products.
Refer to the ‘Measuring Performance’ section in the ‘Reporting and Monitoring Tools’ chapter in the Administration Guides for details of the functionality provided and the framework system objects used to support it.

Refer to your specific edge product's release notes to determine if your product has provided support for additional performance target business use cases.

### Configuration Migration Assistant (CMA) Enhancements
The following sections highlight enhancements to CMA functionality. Note that the product is continuing to find ways to streamline the overall CMA process; reducing steps and increasing the ability to automate various steps.

### Provide Additional Event Driven Batch Events
In this release several new algorithms have been provided to submit batch jobs that will automatically progress the lifecycle of the migration import.

- **F1-MGOAP-SJ** - Submit Migration Object Apply Monitor. This algorithm is supplied to be plugged into the **Apply Objects** status.
- **F1-MGTAP-SJ** - Submit Migration Transaction Monitor. This algorithm is supplied to be plugged into the **Apply Transactions** status.
- **F1-MGTPR-SJ** - Submit Migration Transaction Apply Monitor. This algorithm is supplied to be plugged into the **Retry Transactions** status.

In addition, the existing algorithm **F1-MGOPR-SJ** may optionally be plugged into the **Retry Objects** status to automatically progress the lifecycle.

In addition, the following algorithms have been provided to submit a batch job upon completion of a batch job:

- **F1-MGDIM-NJ** - Submit Migration Data Set Import Monitor. This algorithm is supplied to be plugged into the **F1-MGTPR** (Migration Transaction Monitor), **F1-MGTAP** (Migration Transaction Monitor - Apply) and **F1-MGOAP** (Migration Object Monitor - Apply) batch controls.
- **F1-MGTPR-NJ** - Submit Migration Transaction Monitor. This algorithm is supplied to be plugged into the **F1-MGOPR** (Migration Object Monitor) batch control.
Automatically Transition to Apply Transactions if Possible
In previous releases, the algorithm that checks to see if a Data Set can automatically transition from Apply Objects to Apply Transactions would only proceed if there were no objects in the Error Applying state. In this release, the algorithm has been changed to instead check for the number of errors. If the number is below a certain limit (configured as a parameter), the data set will transition to Apply Transactions. Note that this automatic transition only occurs if the Migration Data Set Import monitor process is run after the Migration Object Apply monitor process completes.

Ability to Indicate that No Approval is Needed
In this release, a new option has been added to the migration data set import: an Auto Apply flag. This is implemented to allow for use cases where the migration is repetitive and the users have tested it and feel that there is no need for the manual approval step. Setting this flag to Yes results in the Apply step kicking off automatically.

Adjust Retry Logic
A change has been made to the procedure for retrying the apply object and apply transaction processing. In previous releases:

- Clicking Retry Objects from Apply Objects or Retry Transactions from Apply Transactions transitioned the data set to the respective state temporarily but then returned the data set back to Apply Objects or Apply Transactions. This would increment a retry counter used to detect that a retry has been requested.

- Note that clicking Retry Objects from Apply Transactions would simply transition the data set to Apply Objects (incrementing the retry counter). Clicking Apply Transactions from Apply Objects would transition from to Apply Transactions (incrementing the counter). If any transactions were in error, the same steps described below were required.

- After clicking either Retry Objects or Retry Transactions, the user needed to submit two batch jobs. First submit the appropriate batch (Object Monitor or Transaction Monitor) to move the objects/transactions in error back to the status of Approved (for objects) or Ready to Apply (for transactions). (The retry counter would be checked to control this). Then submit the appropriate Apply batch job.

In this release, the Retry Objects and Retry Transactions states are not transitory. This is to help with the effort to automate steps. It also eliminated the need for a retry counter. The steps for retrying are as follows:

- Clicking Retry Objects from Apply Objects or Apply Transactions or clicking Retry Transactions from Apply Transactions transitions the data set to the appropriate Retry state. When a user clicks Apply Transactions from Apply Objects, the system will check whether or not there are transactions in error and if so, automatically transitions to Retry Transactions.

- At this point the appropriate batch job (Object Monitor or Transaction Monitor) to move objects/transactions in error back to the appropriate state (Approved or Ready to Apply, respectively) should be run. As described in Provide Additional Event Driven Batch Events, each Retry state can be configured to automatically submit the appropriate batch job. Once the object or transaction monitor is finished moving the data in error back to the appropriate state, the Data Set should be transitioned from the Retry state back to the appropriate "Apply" state. This can be done with the Data Set Monitor batch job. As described in Provide Additional Event Driven Batch Events, the Data Set Monitor can be
automatically triggered by plugging in the appropriate batch control post processing event on the Object Monitor and Transaction Monitor.

- Once the data set is back in the appropriate Apply state, the corresponding Apply batch job should be run. As described in Provide Additional Event Driven Batch Events, the Apply states can be configured to automatically kick off their corresponding batch jobs.

**Ability to Migrate Individual Messages**

In previous releases, CMA supported the ability to migrate a message category and all its messages. In this release, support now exists for migrating an individual message category (without its messages) and to migrate one or more specific messages within a category. Refer to Adjust Zones that Support Drag and Drop for more information.

**Miscellaneous Enhancements**

This section describes miscellaneous enhancements.

**Manage Thread Pool Worker from WebLogic**

In this release, threadpoolworkers are now deployed as Weblogic managed servers so that they can be configured, started and stopped from Weblogic.

**Support for Installation Options Maintenance through BO**

In previous releases, the Installation Options maintenance object was marked to not support maintenance through a BO interaction.

In this release, that setting has changed and in addition, a base BO has been supplied to allow update of installation option configuration through this BO. This may be helpful if updates to the installation options need to be updated from an external system such as an automated testing system.

Note: This change was also implemented as a HOT fix to the 4.2.0.3.0 code line via Bug 22722115.

**Populate Context Fields for MO and PK on Portal Based Pages**

In this release, new portal context fields have been added for the maintenance object (MAINT_OBJ_CD) and the primary key (PK) field name and value. Up to 5 components are supported for the PK. The fields for the PK field name are PK_FLD_NAME1 through PK_FLD_NAME5. The fields for the PK value are PK_VALUE1 through PK_VALUE5.

The system will attempt to automatically populate the context for the current object being maintained. Refer to the description of business service F1-GetMoAndPrimeKeyFields for information about how the maintenance object is determined.

This functionality allows for portals to implement common functionality that is applicable across different maintenance objects.
Oracle Utilities Application Framework System Data Details

This section provides information about new and updated system data delivered in this release that may need to be reviewed for possible impact by implementations.

This section includes the following:

- New/Updated Application Services
- Adjust Zones that Support Drag and Drop
- Updated System Data Details

New/Updated Application Services

The following application services were added or updated. Please review and determine which user groups, if any should be granted access to the application service/access mode.

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</tr>
</thead>
<tbody>
<tr>
<td>F1PRFTGT</td>
<td>Performance Target Portal</td>
<td>Inquire</td>
<td>New application service for Performance Target functionality.</td>
</tr>
<tr>
<td>F1-PERFTGT</td>
<td>Performance Target MO</td>
<td>Add, Change, Delete, Inquire</td>
<td>New application service for Performance Target functionality.</td>
</tr>
<tr>
<td>F1-PERFTGTTY</td>
<td>Performance Target Type MO</td>
<td>Add, Change, Delete, Inquire</td>
<td>New application service for Performance Target functionality.</td>
</tr>
<tr>
<td>F1PRTGT</td>
<td>Performance Target Type Portal</td>
<td>Inquire</td>
<td>New application service for Performance Target functionality.</td>
</tr>
<tr>
<td>F1-PERFTGTB</td>
<td>Batch Performance Target BO</td>
<td>Add, Change, Delete, Inquire, Active, Inactive, Generate Objects</td>
<td>New application service for Performance Target functionality.</td>
</tr>
<tr>
<td>F1SVCCAT</td>
<td>Web Service Catalog Portal</td>
<td>Inquire</td>
<td>New application service for the web service catalog.</td>
</tr>
<tr>
<td>F1STATS</td>
<td>Statistics Control Portal</td>
<td>Inquire</td>
<td>New application service for the statistics functionality.</td>
</tr>
</tbody>
</table>
New/Updated Migration Plans/Migration Requests

The following changes were implemented to support the Ability to Migrate Individual Messages.

- New migration plan for specific messages: F1-Message.
- New migration plan for migrating a message category only (without its messages): F1-MessageCategoryOnly.

Note that the new migration plans have not been added to base delivered migration requests. That is because the delivered migration requests are intended for bulk migrations and as such the existing migration plan that includes message categories and its messages is appropriate for the migration request. The new migration plans are provided to support more targeted migrations for an implementation where a specific migration request will be used.
**Updated System Data Details**
This section highlights miscellaneous changes to system data configuration.

- The XAI Inbound Service maintenance object (XAI SERVICE) has been enhanced to refer to an FK Reference that properly displays an XAI Inbound Service when clicked. The previously configured FK Ref for the MO would navigate the user to the maintenance page but only launch the search.

**Oracle Utilities Application Framework Deprecation Notices**
This section provides information on functionality that has been removed or is no longer supported by Oracle Utilities Application Framework v4.3.0.3.0. This section includes the following:

- **System Data Deprecation**
- **Deprecated Functionality**

**System Data Deprecation**

- The menus CI_ADDCONTEXT and CI_GOTOCONTEXT are not in use and have been removed in this release along with all related menu items and menu lines.

**Deprecated Functionality Planned For Future Releases**

- Environment Reference. This administrative maintenance object was related to ConfigLab and Archiving, which are no longer supported. In a future release, the following will be removed:
  - Migration Plan F1-EnvironmentRef. Note that no base migration request references this plan. Implementations should ensure that no custom migration request references this plan.
  - Business Object F1-EnvironmentRefPhysicalBO
  - Maintenance Object ENV REF
  - The To Do Type F1-SYNRQ (Sync Request Error) is not in use and will be deleted in a future release. Errors for the Sync Request Monitor (that also has the name F1-SYNRQ) are reported using the To Do Type F1-SYNTD (Sync Request Monitor Errors).
  - The following algorithm types and algorithms provided for the current LDAP import functionality do not include any logic. They will be removed in a future release.
    - Algorithm Type/Algorithm F1-LDAPIMPR
    - Algorithm Type/Algorithm F1-LDAPPREPR
  - The lookup value CHAR_ENTITY_FLG /F1SE (Characteristic Entity / Sync Request Inbound Exception) is not in use and will be removed in a future release.
  - The database tables F1_IWS_ANN_CHAR and F1_IWS_ANN_TYPE_CHAR will be removed in a future release.
Support for Abbreviated Time Zone Names
The time zone page includes a drop down for defining a Time Zone Name. The list includes many three-digit ‘abbreviated’ time zone names. However, their use is deprecated because the same abbreviation is often used for multiple time zones (for example, ‘CST’ could be U.S. ‘Central Standard Time’ and ‘China Standard Time’), and the Java platform can then only recognize one of them.

In a future release the Time Zone name drop down will be updated to remove the abbreviated values and upgrade any existing records to refer to an appropriate supported time zone name.

CMA Import Algorithm
In a future release the CMA Import algorithm plug-in spot will be deprecated. Please review any existing algorithms and create appropriate Pre-Compare algorithms instead.

BO Read in F1-MainProc when Pre-Processing Exists
In the original implementation of configuration tools, if a pre-processing script was linked to the BO via options, the main framework maintenance BPA (F1-MainProc) would not perform a Read of the BO, leaving it to the responsibility of the pre-processing script.

In a subsequent release, to solve a UIHints issue related to child BOs, a BO Read was included in F1-MainProc even if a pre-processing script existed. This solution introduced a problem only visible for specific scenarios and a different fix has been introduced. In the meantime the BO Read is no longer necessary in F1-MainProc. Because there are many pre-processing scripts that are properly performing the Read of the BO, ideally the BO Read should be removed from F1-MainProc so that multiple reads are not performed.

However, there may have been pre-processing scripts introduced after the BO Read was included in F1-MainProc that were coded to not perform a BO read in the pre-processing script. Because of this situation, the BO Read is still performed as part of the processing of F1-MainProc.

The product plans to remove the BO Read from F1-MainProc logic when a pre-processing script exists. Please review your custom pre-processing scripts that are linked to your BO options to ensure that it properly performs a Read of your BO.

Desupport of Embedded Installation
WebLogic 12.1.3 is currently supported for both embedded and native installations. In future releases of Oracle Utilities Application Framework, using a later version of WebLogic, for example 12.2.*, embedded installations will not be supported. Only the native installation will be supported.
Oracle Utilities Application Framework v4.3.0.4.0 Release Notes

This section describes enhancements, system data details and deprecation notices in Oracle Utilities Application Framework version 4.3.0.4 including:

- System Wide Enhancements
- Configuration Tool Enhancements
- Batch Processing Enhancements
- Integration Enhancements
- Configuration Migration Assistant (CMA) Enhancements
- Miscellaneous Enhancements
- Oracle Utilities Application Framework System Data Details
- Oracle Utilities Application Framework Deprecation Notices

System Wide Enhancements

This section provides information about enhancements that are system wide.

Introduce New Menu Item Search Facility

In this release, the toolbar has been enhanced to include a search option to Search Menu. If a user wants to access a menu entry found on the Menu or the Admin menu, but does not want to use the menu navigation to find the entry, this search option allows the user to search for the menu entry and navigate directly to that page or BPA script.

A shortcut key is also provided for accessing the search: Ctrl+Alt+F.

Introduce Shortcut Key for Bookmark Button

The shortcut key Ctrl+Alt+B has been enabled to access the Bookmark button.

Minimizing the Dashboard Suppresses Refresh of Zones

In previous releases, when a user minimized the dashboard, dashboard zones would continue to refresh when the user performed any action that would trigger a refresh. This impacted system performance if there were many zones on the dashboard, users would need to wait for the zones to refresh even though the data was not visible.

In this release, the behavior has been changed to suppress the refresh of the content of the zones in the dashboard while the dashboard is minimized. Changes in the context values that drive the dashboard content are retained while the dashboard is minimized. When the user maximizes the dashboard, at that point all the zones are refreshed per existing behavior.

Note: This behavior change means that opening a minimized dashboard will be slower than in previous releases because the refresh occurs at that point. However, users should see improved response if navigating the system with the dashboard minimized.
Support Ability to Bypass the Home Page when Launching the Application

The system supports launching the system with additional configuration in the URL to automatically navigate to a page or launch a BPA script (or both). When a page is provided (using the 'location' attribute in the URL), the system navigates the user to that page. If a BPA script is also provided, the BPA script is executed after navigation. If a BPA script is supplied with no 'location' attribute, the system navigates to the home page prior to executing the script.

There are use cases where the application should be launched with a script that has logic to determine the appropriate target page. For example, the base script F1-GotoPrtl (Navigate to portal for an MO and key values) expects an MO code and primary keys to be supplied. Its logic determines the appropriate portal for this record and then navigates to that record. In this scenario, the system navigates to the user's home page prior to executing the script, which slows down the launching. It is especially problematic for users whose home page loads a lot of information by default.

In this release a new attribute has been provided to skip the navigation to the home page: initNav=false.

The following is an example of a URL with this setting:

<system-url>/cis.jsp?script=F1-GotoPrtl&mo=F1-MIGRPLAN&pkValue1=F1-AlgorithmType&initNav=false

Support URI Validation and Substitution

The following sections highlight enhancements related to defining a URI (URL, File Path, File URL).

Restrict URI Reference Based on a Property Setting

In this release, the product has introduced the ability to define a whitelist of URI references in the product. A setting in the properties file is used to indicate whether URI references should be validated against the whitelist. The definition of the whitelist is done in a file called whiteList.xml.

Note: Refer to the System Administration Guide for more information.

Note that this was also implemented as a hot fix to 4.3.0.3.0.

Implementation of this functionality requires the code to identify the fields that are capturing a URI value and invoke an API to perform this validation both when configuring a field that captures this type of data and at runtime when using the URI. A new extended data type of URI has been added for the metadata Field and for the schema element syntax. For records that are business object (BO) driven, the validation of a URI element is automatically provided as long as the element is configured with a URI data type either directly or through its Field definition. However, records capturing URI that are not BO driven must include explicit code to call this new API. In all cases the code that uses the URI must be enhanced to invoke this API.

Support the Use of Substitution Variables

In this release, the system provides support to allow fields that capture URIs to referencing a substitution variable for all or part of the URI definition. This allows the system administratos to define the proper URI locations in a properties file whereas the configuration users only need to know the variable name. The name of the XML file that holds the substitution variables is defined as a property setting. The system provides a template to generate a file with the name substitutionVariableList.xml. To define a
URI substitution, define the name of the parameter and the value. The name may then be used as the variable name surrounded by the symbol @ in configuration.

For example: When defining a location for an extract file in an extract batch job, instead of typing a file path of `h:\oracle\serverName\1.0.0.0\batch\extract\`, the batch user can enter `@FILE_EXTRACT@`, assuming there is an entry in the substitution variables file with a name of `FILE_EXTRACT`, and a value of `h:\oracle\serverName\1.0.0.0\batch\extract\`. Another example is that the batch user could enter `@BATCH_FILES@\extract\`, assuming that the URI variable for `BATCH_FILES` is defined as `h:\oracle\serverName\1.0.0.0\batch\`. Each entry may also indicate whether child components may be added after the parameter name. If the configuration says that it’s not allowed, the second example above, for example `(@BATCH_FILES@\extract\)` would not be allowed. The default is that child components are allowed.

The product supplies a pre-defined variable name for the location of the CMA files as described in Allow Master Configuration to be Optional. In addition, the ‘advanced’ menu in the system installation steps may prompt for installers to adjust the value of this pre-defined variable, if desired. Installations may opt to define additional substitution variables for various URI references. Refer to URI Substitution Variables in the planned deprecation section regarding product delivered variables that will be deprecated in a future release.

**Note:** Refer to the System Administration Guide for more information. Note that this was also implemented as a hot fix to Oracle Utilities Application Framework 4.3.0.3.0.

Implementation of this functionality is covered by the API that is mentioned in the Restrict URI Reference Based on a Property Setting section.

### Adjust Zones that Support Drag and Drop

In a previous release, zones that support the configurable column logic (also referred to as “drag and drop”) were enhanced to display a trash can image in the column heading. This was meant to support a quick click to remove the column, if desired. Columns were also removable by opening the configuration area, finding the column name and clicking the trash can adjacent to the column name.

In this release the trash can has been removed from the column header. Removing the column continues to be supported using the configuration area.

### Limit Height for Large Explorer Columns with a Width Setting

By default, the column width for results in a data explorer zone expands to fit the data. This may be overridden at the column level by configuring a width, which ensures that columns with a large amount of data do not cause a large horizontal scroll. Instead, the data wraps, expanding the output vertically.

In this release a change has been made to columns that include a ‘width’ configuration to limit the height to about 8 rows of text. If more than 8 rows exist, a scroll bar for that cell is included. This reduces the amount of unnecessary vertical scrolling for the entire set of data.
Configuration Tool Enhancements

This section provides information about enhancements to the system configuration tools.

UI Hint Sections May Be Configured to 'Float'

In previous releases, a section on the display map rendered in UI hints could be configured as half width, using the values of left or right. These positions are fixed and for pages where some sections may be hidden under certain conditions. This could produce odd results, such as several left sections shown but no right sections.

In the release a new option has been added to the sectionColumn UI hint: float. Sections with this configuration will render on either the left or the right side of the display based on available space. (This is available on group and list nodes as well).

UI Hint Sections May Be Half Width on Maintenance

In previous releases, a section could be designated as full width or half width (indicating left or right) for a Display map, but not for a Maintenance map. The sections on a Maintenance map were always full width. In this release, a new UI Hint has been provided to allow for a section to be half width for maintenance rendering: editColumn. It supports values of full (the default), left, right and float. (This is available on group and list nodes as well).

Enhance Groovy Scripting Capabilities

This section provides details about enhancements to Groovy scripting functionality.

Groovy Library Scripts

In this release, the system has introduced support for creating libraries of common routines and methods written in the Apache Groovy programming language that may be invoked from other scripts.

The following points highlight more information about this enhancement:

- A new script type of Groovy Library Script has been added which provides a basis for creating groups of common methods. Scripts of this type must include only Groovy-based step types. The methods defined can accept arguments and return values of any type.
- A Groovy Library Script must include a new step type of Groovy Library Interface which lists the publicly available methods defined within the script.
- The system provides a new public method called createLibraryScript which is used to instantiate the interface for a Groovy library and enable other Groovy Members step types within the script to invoke any of the library methods.

Note that this functionality is only available to server based scripts which are able to configure Groovy Members steps. Refer to The Big Picture of Server Based Scripts topic in the Defining Script Options chapter of the Administrative User Guide for an overview of server scripts.
Ability to Launch Groovy JavaDocs
For system protection, only a subset of system Java classes is accessible to Groovy code. In this release, a Groovy-specific Java Docs viewer is provided to allow users to view only the allowed classes. The viewer may be launched via a new Groovy JavaDocs button on the Application Viewer toolbar and also via a link in the context sensitive “Script Tips” dashboard zone.

Ability to View Third Party Whitelist
The system restricts the third party Groovy classes that are accessible from within scripts for the same reasons as it restricts the system Java classes. In this release, the “Script Tips” dashboard zone now includes a link that displays the list of accessible (or “whitelisted”) classes.

Restrict SQL Functions Based on a Property Setting
In this release, a property setting has been provided to restrict the functions that may be used when defining an SQL either through a data explorer zone, through a Groovy script or through the Select Records plug-in algorithm for the plug-in driven batch programs. If the setting is enabled, then an error is issued at runtime if there are functions found that are not in the whitelist. The whitelist is documented in the managed content F1-SQLFunctionWhiteList (Whitelist of SQL functions). A link to view this whitelist is available in the Tips zone on the zone maintenance page.

Batch Processing Enhancements
This section provides information about batch processing enhancements.

Individual Security Added to Batch Control
In previous releases, an implementation was able to secure which users were able to submit a batch job (i.e. to create a Batch Job Submission entry) and which users were not. However, there was no ability to define more granular controls at the batch control level. In this release, application service has been added to the Batch Control, allowing an implementation to control which users are able to submit which batch controls. The user’s security for a batch control's application service is checked when a batch job submission record referencing that batch control is created.

For base delivered batch controls, individual application services have been supplied for each batch control. Refer to the New/Updated Application Services section for a list of affected services.

Note the following for upgrade purposes:

- All user groups that currently have Add security access to the Batch Job Submission application service are granted access to all application services for all batch controls.
- Custom batch controls are updated with the F1-DFLTAPS application service. If implementations wish to provide more granular security for their custom batch
controls, they should determine or create an appropriate application service and update the appropriate batch controls.

**Additional Support for Ad-hoc Batch Parameters**

In this release several enhancements have been included to provide access to ad-hoc batch parameters for various batch related plug-in spots.

**Plug-in Driven Batch Programs Support Adhoc Parameters**

In this release, the two plug-in driven batch programs provided in the product have been enhanced to allow for ad-hoc parameters to be defined for a given batch control. These parameters are provided to the Select Records algorithm and Process Record algorithm, allowing the algorithms to use this information for processing. Note that the two “template” batch controls provided for these ([F1-PDBG - Plug-in Driven Generic Template](#) and [F1-PDBEX - Plug-in Driven Extract Template](#)) have been updated to use higher sequence numbers for the standard “system” parameters and for the extract related parameters. This allows for implementations to enter specific parameters (that are probably more business oriented) to have lower sequence numbers and therefore appear first.

For any adhoc parameters that you wish to use as bind variables for the SQL used to select the records for a plug-in driven batch, your select records plug-in may be used to identify the relevant batch parameter passed as input and populate the output bind variable appropriately. Refer to the [Select Records Plug-in Enhanced to Support Field Name for Bind Variables](#) section for information about defining a field name when returning custom bind variables for the Select Records plug-in spot.

**Additional Parameters Added to Several Batch Plug-in Spots**

In this release, several batch control related plug-in spots have been updated to support additional hard parameters.

- Select Records includes the batch control parameters (defined in the parameter collection on the batch control page) as name/value pairs along with the batch code, run number, number of threads and batch business date.
- Process Records includes the batch control parameters (defined in the parameter collection on the batch control page) as name/value pairs along with the number of threads. (This plug-in spot already receives batch code, run number and batch business date.)
- Post-Processing includes the batch control parameters (defined in the parameter collection on the batch control page) as name/value pairs along with the number of threads and the batch business date. (This plug-in spot already receives batch code, and run number.)

**Select Records Plug-in Enhanced to Support Field Name for Bind Variables**

In a previous release, the Select Records plug-in was introduced to support plug-in driven batch jobs. Algorithms for this plug-in spot define the SQL as the first parameter and in addition, the algorithm can return name/value pairs for defining custom bind variables for the SQL. In this release, the collection of bind variables now includes the appropriate field name (from the CI_MD_FLD table) that provides information about the data type and length. This information is important for the SQL binding logic to properly substitute the values using an appropriate length. Otherwise, the SQL may require 'rtrim' to be included to find the data, which may cause performance issues.
If your implementation has created any custom Select Records plug-in that return specific bind variables as name/value pairs, it is highly recommended that you consider updating the algorithm to provide a field name as well.

**Introduce Error Post-Processing Plug-in Spot**

In a previous release, a Post-processing system event (plug-in spot) was introduced to support performing a task after all threads for a successful batch job are complete. In this release, a new system event (plug-in spot) has been provided for batch jobs that do not complete successfully. The system event, called **Error Post-Processing**, allows an implementation to configure an algorithm that automatically performs a task when a batch process fails.

**Support for Maintaining/ Administering the Oracle Scheduler**

In this release, several business services have been included to allow implementations to dynamically maintain, monitor and execute application batch processes that are managed by Oracle Scheduler. These are just APIs (we are NOT delivering user interfaces). The business services are also exposed as REST API based services for integration with a management console, such as Oracle Enterprise Manager.

Refer to the *Server Administration Guide* for more information.

**Batch Run Tree - Change Label of Last Update Date**

On Batch Run Tree, the last update date/time for the most recent batch run is displayed at the top of the page along with the Batch Control and Run information. The label had been Date Time, which is confusing because it may lead a user to associate this date and time with the current run being viewed. To be more explicit, the label has been changed to **Last Update Timestamp**.

**Integration Enhancements**

This section provides information about integration oriented enhancements.

**Support for Multiple Security Policies**

In this release, the system has added support for defining multiple security policies for an inbound web service (IWS).

The following points highlight the changes that were included:

- A sequence has been added to the Inbound Web Service/Annotation list. This allows an implementation to indicate the appropriate order for execution of the annotation policies.
- The base annotation type FIPOLICY has been updated to include a parent annotation type (FIPOLICIES). The parent annotation type is used at runtime when multiple annotations are found to properly build the array of annotations.
Support OWSM Security Policies
In this release annotation types have been provide to allow Inbound Web Services to be protected by OWSM security policies. The base product supplies a new annotation type F1-OWSM - Annotation for OWSM Security Policy along with a parent annotation type F1-OWSMS - Parent for OWSM Policy.

Enhanced the WS-Policy Annotation Type to Allow Direction Override
In this release, the F1POLICY annotation type (Annotation for Standard WS-Policy) has been enhanced to expose the 'direction' parameter so that implementations may override the default value, if desired.

Support Password Encryption for Service Catalogue Configuration
The master configuration record Service Catalogue Configuration (F1-ServiceCatalogConfig) allows for an implementation to configure one or more subordinate servers along with authentication details (user/password). In this release support has been added to allow the password to be encrypted using the standard system support for encryption. Additional configuration is needed to define the Encryption feature configuration to fully support this functionality. Refer to the online help for service configuration for more details.

Configuration Migration Assistant (CMA) Enhancements
The following sections highlight enhancements to CMA functionality.

Allow Master Configuration to be Optional
In this release, the product has been enhanced to provide default values for the information configured on the Migration Configuration Assistant master configuration record. This allows an implementation to reduce the number of steps when provisioning a new environment that uses CMA to import new records.

The change relies on default export and import directories to be defined using the Substitution Variables, with the variable name @F1_CMA_FILES@. The system will default the export directory @F1_CMA_FILES@\export. The system will default the import directory to @F1_CMA_FILES@\import.

The file suffix is now defaulted to “cma” if not configured on the master configuration. This has been the recommended value.

Refer to the Support the Use of Substitution Variables enhancement for more information.
**Enhance Migration Requests to Facilitate Migration Requirements**

This release includes several enhancements to the migration request to support common requirements for defining records to migrate. To support the enhancements, two new fields have been added to Migration Request to allow categorization/classification of the migration request records.

- Migration Request Class - this is an internal field that is used to support the new business objects that are described in subsequent sections below.
- Migration Request Category - this is an extendable lookup field and is provided to allow for the product or an implementation to categorize the migration request to aid in searching. The product provides one value as base: Accelerator. This may be used for migration requests that are defined to include data that is part of an accelerator. Records may be configured to indicate that a reference ID is required. However, this only applies to Entity List migration requests.

These fields have been added as search criteria to the migration request search zone.

**Introduce a Migration Request BO Specific to a List of Entities**

A common use case for migration of data is to copy a specific list of records (entities) that are associated with a particular enhancement or 'sprint' or release. Rather than using selection criteria for a migration request instructions (which are useful for a “bulk” migration), users often prefer to explicitly list records. The Migration Request business object provided in a previous release allows a user to define specific keys. However, the user interface is not very friendly.

In this release enhancements have been provided to facilitate defining a migration request with an explicit list of records. The following points highlight what is provided for this functionality.

- A new migration request business object has been provided: Entity List Migration Request (**F1-EntityListMigrationRequest**). It is similar to the business object provided in a previous release (**F1-MigrReq**). However, its user interface only supports defining records explicitly. In addition, its user interface uses Maintenance Object rather than Migration Plan as the driver. The migration plan to use for the instructions is derived using an option on the maintenance object. Records created with this business object are assigned the migration request Class value of **Entity List**.
- A special zone has been provided for the migration request portal for **Entity List** migration requests to add records to the request. This zone is dynamic. The user chooses a maintenance object and other filter criteria to get a list of objects. One or more objects may be selected for inclusion into the migration request. The user may provide a reference ID to associate with the records along with comments.
- A special zone has been provided for the migration request portal for **Entity List** migration requests to view and remove records linked to the request.

As part of this enhancement, the **F1-MigReq** business object has been enhanced as follows:

- The description has been changed to **Criteria-based Migration Request**. This migration request is still useful for migration requests that select records based on selection criteria or selection algorithms or specific keys or a combination of any of the three.
- Records created with this business object are assigned the migration request Class value of **Criteria-based**.
Note that this business object has not been enhanced to allow for a reference ID or comments.

**Introduce the Ability to Group Migration Requests**

In this release, Migration Request has been enhanced to support referencing one or more other migration requests. This allows for a product or an implementation to define separate migration requests that represent logical groupings of migration plan instructions for ease of maintenance, but to combine all the separate migration requests into a single “grouped” migration request for streamlined export/import purposes. Multiple levels of grouping are supported. In other words, one migration request may reference multiple migration requests, which in turn are grouping other migration requests.

The following enhancements are included to support this functionality:

- A new migration request business object has been provided: Group Migration Request (F1-MigrationRequestGroup). Records created with this business object are assigned the migration request Class value of Group. The product does not supply any business object that supports defining a combination of migration plan instructions and migration request references.
- The migration request search includes a new option to search by a referenced migration request.
- The migration request maintenance portal now includes a zone that appears if the migration request being maintained is referenced in a separate migration request. This zone lists the migration requests that reference this one.

In addition, the Framework product delivers a new Group migration request called Framework Configuration (F1-FrameworkConfig) to aid in wholesale migrations. This migration request groups other framework delivered migration requests. Some of these migration requests are also new to this release.

- General System Options (F1-GeneralSystemOptions) - This is an existing migration request. It includes most of the administration tables in framework that are considered more business oriented (rather than system configuration oriented). Refer to New/Updated Migration Plans/Migration Requests for details of changes to this migration request.
- Framework Integration Configuration (F1-IntegrationConfig) - This is a new migration request. It includes all the configuration tables that are used to define integrations with other systems. Refer to the migration request for more information.
- Migration Admin (F1-MigrationAdmin) - This is an existing migration request. It includes the CMA configuration records (migration plan and migration request).
- Security Configuration (Without Users) (F1-SecurityConfigWithoutUsers) - This is a new migration request. It includes all the security configuration tables, but does not include the user configuration. Refer to the migration request for more information.
- Framework System Configuration (F1-SystemConfig) - This is a new migration request. It includes all the configuration tables that are considered “system” data or “configuration tools” data. Refer to the migration request for more information.
Edge products and/or implementations may choose to include the F1-FrameworkConfig migration request into another grouping migration request so that framework objects are included in a migration without having to explicitly list them. This ensures that in the future, when new framework administration tables are introduced and included in one of the migration requests referred by F1-FrameworkConfig, no additional configuration is needed by edge products or implementations to start migrating that data.

**Provide the Ability to Mark Multiple Objects as Approved, Rejected or Needs Review**

In this release, the following zones have been enhanced to allow for updating multiple objects to Approved, Rejected or Needs Review:

- On the Migration Data Set Import portal, the Migration Data Set Impacted Object Summary zone now includes the multi-select actions of Approve, Reject and Needs Review.
- On the Migration Transaction portal, the Migration Transaction Objects zone now includes the multi-select actions of Approve, Reject and Needs Review.

In addition, the Migration Data Set Objects in Error zone on Migration Data Set Import provides the ability to Reject one or more records.

**Provide More Detail for a Completed Migration Data Set Import**

In a previous release, when a Migration Data Set Import has finished all its tasks, its status was set to Applied, even if some of the migration objects were in a status of Cannot Apply. In this release some enhancements have been done to provide more information for a user reviewing the results of an import:

- The description of the final status (APPLIED) has been changed from Applied to Completed.
- The Completed status is configured to support an optional Status Reason. The product supplies two base Status Reason values for this BO for the Completed state:
  - F1-NO-OBJ-APPL - No Objects Applied
  - F1-SOME-NOT-APPL - Some Objects Not Applied
- The algorithm that transitions a Migration Data Set Import record to the Completed status will review the status of the related migration objects and populate the status reason, if applicable. If all objects are in the Cannot Apply state, it populates a Status Reason of 'No Objects Applied'. If some objects are in the Cannot Apply state, it populates the Status Reason of 'Some Objects Not Applied'. If no objects are in this state then the status reason is not populated.
- The display of a Migration Data Set Import record now includes the counts of Applied Objects and the number of objects in the Cannot Apply state.

**Note:** This functionality was made available in 4.2.0.3.0 as a hot fix using bug 23228369.
Enhance the Information for Migration Data Set Import
Previously, the Migration Data Set Import information string only showed the ID of the data set. In this release, the information string has been enhanced to include the Export description, the Status description, the status reason description (if populated) and the creation date and time.

**Note:** This functionality was made available in 4.2.0.3.0 as a hot fix using bug 23228369.

Enhance the Migration Data Set Import Query Results
In this release the results of the migration data set queries have been adjusted.

- The separate columns for migration data set id, status and export description have been consolidated into one column showing the migration data set import information string (that now includes all these fields). This column has been enabled to include the worklist capability.
  - The Status Date/Time and Export Date/Time columns have been removed.
  - New columns have been added showing various counts: number of Applied objects, number of objects in the Cannot Apply state and the number of objects that are Unprocessed (still in a non-final/non-rejected state).

Enhance the Migration Data Set Detail Zones
In this release the zones on the Migration Data Set Import portal that show the Transactions and the Objects linked to the data set have each been enhanced to only show records in a non-final state by default. The existing user filter for Status has been enhanced to include an entry for limiting to non-final states as well as an entry to show records in all status values. This allows a user to choose to limit the search to records in a given state, or all states or to return to the default option of only non-final states.

Support for Migrating Individual Lookup Values
In previous releases, the system supported migrating a Lookup and all its values. In this release, support is provided to migrate individual lookup values. To support this, a new Lookup Value MO has been provided. Along with that a migration plan to migrate specific lookup values has been provided. Note that this migration plan has not been included in any base migration requests as they are meant for “wholesale” migrations whereas this new migration plan is expected to be used for migrations that target an explicit list of records.
Miscellaneous Enhancements

This section describes miscellaneous enhancements.

Introduce New Business Service to Interrogate Warnings

The way the system handles warnings to an online user is that warnings are accumulated and issued altogether and the end of all the processing. All the updates are rolled back at this point. If the user Cancels, no further processing is needed. If the user clicks OK, all the processing is re-executed and all warnings are ignored.

For programs that perform logic that cannot be rolled back (such as sending a real-time message to an external system), ideally the logic should check to see if warnings are being accumulated and only perform the logic if warnings have not been accumulated. i.e., the logic should only occur once the user has clicked OK.

An API in Java exists for programs to check this condition. In this release a new business service has been provided to expose this information. The business service is F1-CheckWarning.

Note: Processing that cannot be rolled back should be the last possible step in a logical transaction because there is no way to know if a warning may be issued after the logic is performed.

Changes to Batch and User Logging

In this release, the system has been enhanced to limit the information that is captured in the logs that are visible by a user to suppress the information that is proprietary to the system. In addition, information that is captured in a more technical log that is reviewed by a system administrator suppresses customer data such as bind variables.

Refer to the Server Administration Guide for details of the formats.

Oracle Utilities Application Framework System Data Details

This section provides information about new and updated system data delivered in this release that may need to be reviewed for possible impact by implementations.

New/Updated Application Services

The following application services were added or updated. Please review and determine which user groups, if any should be granted access to the application service/access mode.

<table>
<thead>
<tr>
<th>Application Service</th>
<th>Description</th>
<th>Access Mode</th>
</tr>
</thead>
<tbody>
<tr>
<td>F1-ARQPR</td>
<td>Request Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-AVALG</td>
<td>Application Viewer - Extract Algorithms</td>
<td>E</td>
</tr>
</tbody>
</table>

The following services were added for the Individual Security Added to Batch Control enhancement.
<table>
<thead>
<tr>
<th>Application Service</th>
<th>Description</th>
<th>Access Mode</th>
</tr>
</thead>
<tbody>
<tr>
<td>F1-AVBT</td>
<td>Application Viewer - Extract Batch Control</td>
<td>E</td>
</tr>
<tr>
<td>F1-AVMO</td>
<td>Application Viewer - Extract MOs</td>
<td>E</td>
</tr>
<tr>
<td>F1-AVTBL</td>
<td>Application Viewer - Extract Table data</td>
<td>E</td>
</tr>
<tr>
<td>F1-AVTD</td>
<td>Application Viewer - Extract To Do Types</td>
<td>E</td>
</tr>
<tr>
<td>F1-BFCRL</td>
<td>ILM Crawler - Business Flag</td>
<td>E</td>
</tr>
<tr>
<td>F1-BSFLG</td>
<td>Business Flag Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-BUNPR</td>
<td>Bundle Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-DTDOM</td>
<td>Outbound Message Error To Do Entry Cleanup</td>
<td>E</td>
</tr>
<tr>
<td>F1-FCTRN</td>
<td>Fact Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-FKVBP</td>
<td>Foreign Key Validator</td>
<td>E</td>
</tr>
<tr>
<td>F1-FLUSH</td>
<td>Flush All Caches</td>
<td>E</td>
</tr>
<tr>
<td>F1-ILMIN</td>
<td>ILM Crawler Initiator</td>
<td>E</td>
</tr>
<tr>
<td>F1-LANG</td>
<td>New Language</td>
<td>E</td>
</tr>
<tr>
<td>F1-LDAP</td>
<td>LDAP Import</td>
<td>E</td>
</tr>
<tr>
<td>F1-LKPIL</td>
<td>Standard Lookup Initial Load</td>
<td>E</td>
</tr>
<tr>
<td>F1-MGDIM</td>
<td>Migration Data Set Import Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-MGDPR</td>
<td>Migration Data Set Export Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-MGOAP</td>
<td>Migration Object Monitor - Apply</td>
<td>E</td>
</tr>
<tr>
<td>F1-MGOPR</td>
<td>Migration Object Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-MGTAP</td>
<td>Migration Transaction Monitor - Apply</td>
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</tr>
<tr>
<td>F1-MGTPR</td>
<td>Migration Transaction Monitor (Deferred)</td>
<td>E</td>
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<tr>
<td>F1-NDPUR</td>
<td>Notification Download Purge</td>
<td>E</td>
</tr>
<tr>
<td>F1-ORCRL</td>
<td>ILM Crawler - Object Revision</td>
<td>E</td>
</tr>
<tr>
<td>F1-OUCRL</td>
<td>ILM Crawler - Outbound Message</td>
<td>E</td>
</tr>
<tr>
<td>F1-PDBEX</td>
<td>Plug-in Driven Extract Template</td>
<td>E</td>
</tr>
<tr>
<td>F1-PDBG</td>
<td>Plug-in Driven Generic Template</td>
<td>E</td>
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<tr>
<td>F1-REQTY</td>
<td>Request Type Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-REVPR</td>
<td>Object Revision Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-SAKRQ</td>
<td>Sync Request Allocate Keys Monitor</td>
<td>E</td>
</tr>
<tr>
<td>F1-SICRL</td>
<td>ILM Crawler - Inbound Sync Request</td>
<td>E</td>
</tr>
</tbody>
</table>

The following services were added for the **Individual Security Added to Batch Control** enhancement.
New/Updated Migration Plans/Migration Requests

Migration plans have been added for the following maintenance objects in this release:

- ETL Mapping Control (F1-ETLMappingControl)
- Installation Options (F1-InstallationOptions).

Note that in a previous release, the product supported installation algorithms only. This migration plan allows for copying of main fields on installation, the algorithm collection and the messages collection. In addition, this migration plan
includes a pre-compare algorithm that retains the value of the Environment ID and the License Key for the target installation record.

- Lookup Value (F1-LookupValue). This is for the functionality described in the Support for Migrating Individual Lookup Values section.
- Performance Target Type (F1-PerformanceTargetType)
- Performance Target (F1-PerformanceTarget)
- Statistics Control (F1-StatisticsControl)
- User Group - without users (F1-UserGroupWithoutUsers).

In previous releases we had supplied a migration plan for User Groups that includes all collections for the user group. This migration plan allows an implementation to move a user group and its application service configuration without copying users (that may not be valid in the target region).

- Message Options (F1-MessageOption)
- JMS Queue (F1-JMS-Queue)
- JMS Topic (F1-JMS-Topic)
- JNDI Server (F1-JNDI-Server)

The following changes were made to the General System Options migration request (F1-GeneralSystemOptions).

- Migration plans for the following MOs were added:
  - Attachment
  - Bucket Configuration
  - Characteristic Type
  - ETL Mapping Control
  - Extendable Lookup
  - Installation Options
  - Managed Content
  - Performance Target
  - Performance Target Type
  - Report Definition
  - Request Type
  - Service Task Type
  - Statistics Control
  - To Do Type
- Migration plans for the following MOs were removed:
  - Installation Algorithms
Oracle Utilities Application Framework
Deprecation Notices

This section provides information on functionality that has been removed, is no longer supported by Oracle Utilities Application Framework V4.3.0.4, or is planned for removal.

Deprecated Functionality
This section lists the functionality has been deprecated at the time of this release.

Support for Abbreviated Time Zone Names
The time zone page includes a drop down for defining a Time Zone Name. In previous releases, the list includes many three-digit “abbreviated” time zone names. However, their use is deprecated because the same abbreviation is often used for multiple time zones (for example, “CST” could be U.S. “Central Standard Time” and “China Standard Time”), and the Java platform can then only recognize one of them.

In this release, the Time Zone name drop down no longer includes the abbreviated values.

Upgrade Note - Please review your time zone records and set the Time Zone name to an appropriate valid value.

Items Planned for Future Deprecation
The following items will be desupported in a future release.

System Data
- Environment Reference - This administrative maintenance object was related to ConfigLab and Archiving, which are no longer supported. In a future release, the following will be removed:
  - Migration Plan F1-EnvironmentRef - Note that no base migration request references this plan. Implementations should ensure that no custom migration request references this plan.
  - Business Object F1-EnvironmentRefPhysicalBO
  - Maintenance Object ENV REF

- The To Do Type F1-SYNRQ (Sync Request Error) is not in use and will be deleted in a future release. Errors for the Sync Request Monitor (that also has the name F1-SYNRQ) are reported using the To Do Type F1-SYNTD (Sync Request Monitor Errors).

- The following algorithm types and algorithms provided for the current LDAP import functionality do not include any logic. They will be removed in a future release.
  - Algorithm Type/Algorithm F1-LDAPIMPRT
  - Algorithm Type/Algorithm F1-LDAPPREPR

- The lookup value CHAR_ENTITY_FLG / F1SE (Characteristic Entity / Sync Request Inbound Exception) is not in use and will be removed in a future release.

- The database tables F1_IWS_SVC_OPER_L, F1_IWS_ANN_CHAR and F1_IWS_ANN_TYPE_CHAR will be removed in a future release.
**URI Substitution Variables**

In a previous release several variables were provided out of the box however, no product functionality was using them. In a future release these variables will no longer be delivered as it was deemed confusing to supply variables that were not related to specific product functionality. The following variables will no longer be delivered:

- F1_BI_EXTRACTS
- F1_INTERNAL_FILES
- F1_CUST_APP_BASE
- F1_PROCESS_DIR
- F1_SVC_CATALOG_WSDL_DIR
- F1_PDB_EXTRACTS

The suggestion for implementations is to not use any of the above names. CM variable names should be used instead.

**CMA Migration Requests**

The migration requests F1-FrameworkAdmin (Framework Admin) and F1-SchemaAdmin (Schema Admin) are no longer recommended and are not going to be updated with new administration / control tables in future releases. The product may deprecate them in a future release.

**CMA Import Algorithm**

In a future release the CMA Import algorithm plug-in spot will be deprecated. Please review any existing algorithms and create appropriate Pre-Compare algorithms instead.

**BO Read in F1-MainProc when Pre-Processing Exists**

In the original implementation of configuration tools, if a pre-processing script was linked to the BO via options, the main framework maintenance BPA (F1-MainProc) would not perform a Read of the BO, leaving it to the responsibility of the pre-processing script.

In a subsequent release, to solve a UI Hints issue related to child BOs, a BO Read was included in F1-MainProc even if a pre-processing script existed. This solution introduced a problem only visible for specific scenarios and a different fix has been introduced. In the meantime the BO Read is no longer necessary in F1-MainProc. Because there are many pre-processing scripts that are properly performing the Read of the BO, ideally the BO Read should be removed from F1-MainProc so that multiple reads are not performed.

However, there may have been pre-processing scripts introduced after the BO Read was included in F1-MainProc that were coded to not perform a BO read in the pre-processing script. Because of this situation, the BO Read is still performed as part of the processing of F1-MainProc.

The product plans to remove the BO Read from F1-MainProc logic when a pre-processing script exists. Please review your custom pre-processing scripts that are linked to your BO options to ensure that it properly performs a Read of your BO.
**Known Issues**

This section describes known issues in Oracle Public Sector Revenue Management at the time of release. Single fixes for these issues will be released at a later date.

**Oracle Utilities Application Framework Known Issues**

**Java script error**

This bug fixes user interface errors that may occur during application viewing. It is highly recommended that the single fix for this issue be installed as soon as the MDM environment has been installed. (Bug 25898377)

**Oracle Public Sector Revenue Management Known Issues**

This section describes known issues in Oracle Public Sector Revenue Management v2.5.0.1.0. Patches for these issues will be released at a later date.

Some issues are isolated to a particular browser. They are listed in a special section accordingly. Issues that exist regardless of the browser are grouped by functional area.

**Browser-Specific Issues**

In the Arabic language, various incorrect behavior occurs on the Bill Type UI in IE and Firefox, including subsection headers being truncated, record action buttons not aligned to the right and not ordered from right to left, and the vertical scrollbar being on the right instead of on the left. (Bug 21497609)

**Refund Controls / Overpayments**

Navigating from a refund control to an overpayment process whose obligation balance is zero causes an application error. (Bug 26766185)
Forms
Using the 'Check Form' action causes an application error. (Bug 26766119)

Opening an OPA decision report from the Tax Form Log brings up a blank window instead of showing the OPA decision report. (Bug 20704548)

Some form lines that are not allowed to be changed based on the status of the form are editable. As a result, the user is able to change them but gets an error when saving. (Bug 21505774).

Form Rules
In the Rule Details section of the Conditionally Require Sections and Groups form rule (C1-CheckCondRequiredSectionGroup), required sections are excluded from the Section Name dropdown, preventing the user from setting groups under those sections from being conditionally-required. (Bug 21543164).

In the Rule Variables section of the Conditionally Require Sections and Groups form rule (C1-CheckCondRequiredSectionGroup), the Form Line dropdown may not show the proper list based on the Rule Variable Type. While the list of applicable values may be different for each rule variable type, the list is retrieved only once—on the first form line dropdown opened for the same form section. It is then reused for all other variables using the same form section, regardless of rule variable type. (Bug 21543180)

Payments
Changing the default date when using the Payment Event Quick add process in 'single mode' causes an application error. (Bug Number 26788462)

The Payment Event Upload - Process Payments (C1-PEPL2) batch process does not process audit payment event upload staging records with multiple payments. (Bug Number 19456729)

OPA
Generating the data area for a web service adapter for an OPA 10.4.4.21 rulebase (the supported OPA version for this release) results in the error, "Error reading Oracle Policy Automation rulebase zip". The workaround is to simply remove the Byte Order Mark (BOM) character from the rulebase XML. One way to do this is to open the file in an editor that allows specifying file encoding (e.g., NotePad ++), change the encoding to one without BOM, then save the file. (Bug 19033157)

Audit
Updates to BOs through BO Post Processing algorithms are not captured in audits. (Bug 12595973)

General Development
Displaying an object based on a BO whose data area was extended and where the extension has a start and an end section for UI hints, results in an "Error 500 -- Internal Server Error". Note that this only affects CM objects, as the base product does not have data area extensions. (Bug 19366007)