Oracle Financial Services Sanctions Pack Installation and Configuration Guide Release 8.0.8 October 2019 F21664-01



**Financial Services** 



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OFS Sanctions Installation and Configuration Guide

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# **Document Control**

#### Table 1: Document Control

Version Number	Revision Date	Change Log
8.0.8.0.0	July 2024	Updated section 6.3: Upgrading from 8.0.7.0.0 to 8.0.8.0.0.
8.0.8.0.0	October 2021	Added an Installation of Sanctions
		8.0.8.0.0 with Behavior Detection
		Application Pack 8.1.1.0.0 and ECM
		8.1.1.0.0 chapter 3.
8.0.8.0.0	June 2020	Added a note for pack-on-pack
		installations in the Installing the OFS
		Sanctions Pack section in the Installing the
		Sanctions Pack chapter.
		Added a note for upgrades during
		pack-on-pack installations in the
		Upgrading the Sanctions Pack chapter.
8.0.8.0.0	November 2019	Added the upgrade steps for 8.0.5.0.0 to
		8.0.8.0.0, 8.0.6.0.0 to 8.0.8.0.0, and
		8.0.7.0.0 to 8.0.8.0.0.
		Lindsted the Dect Installation Stone
		opulated the Post Installation Steps
		Configurations chapter.
		Added the .jar location in the Creating a
		Wallet chapter

# **1** About OFSAA and OFSAA Application Packs

This chapter includes the following topics:

- About Oracle Financial Services Analytical Applications (OFSAA)
- About Oracle Financial Services Sanctions Application Pack
- About Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)
- <\$elemtext

# **1.1** About Oracle Financial Services Analytical Applications (OFSAA)

In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet risk adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data model and applications architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promote a transparent risk management culture, and provide pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domain.

# **1.2** About Oracle Financial Services Sanctions Application Pack

Oracle Financial Services Sanctions Pack allows for real time Transaction Filtering against sanctioned lists, internal watch lists and other sources. These are key compliance requirements for financial institutions across the globe.

OFS Sanctions Pack includes the following applications:

- **Financial Services Analytical Applications Infrastructure**: This application powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection and manipulation of data and information needed to analyze, understand and report on specific performance, risk, compliance and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.
- **Financial Services Transactions Filtering**: This application helps banking institutions to identify blocklisted, sanctioned, restricted and sanctioned individuals and entities in financial transactions processed through the Solution.
- **Financial Services Customer Screening**: This application enables organizations to effectively and efficiently screen their customers to successfully meet anti-bribery, anticorruption, export control, and other legal regulations as well as all current anti-money laundering and counter-terrorist financing legislation. It supports multiple sanctions lists, commercial watchlists and private lists and combines data standardisation and advanced matching rules to meet compliance

requirements while reducing operational impact of false positives. The OFS Customer Screening is built using Oracle Enterprise Data Quality and AAI. It is fully integrated with FSDM and ECM.

• **Financial Services Inline Processing Engine**: This application provides real-time monitoring, detection and interdiction of single and complex fraud events across multiple channels and lines of business.

# **1.3** About Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)

Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection and manipulation of data and information needed to analyze, understand and report on specific performance, risk, compliance and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.

### 1.3.1 Components of OFSAAI

The OFSAA Infrastructure is comprised of a set of frameworks that operates on and with the Oracle Financial Services Analytical Applications Data Model and form the array of components within the Infrastructure.

The OFSAA Infrastructure components/ frameworks are installed in two layers; primarily the metadata server and Infrastructure services run on one layer, and the UI and presentation logic runs on the other. The UI and presentation layer is deployed on any of the supported J2EE Servers.

The following figure depicts the various frameworks and capabilities that make up the OFSAA Infrastructure:



#### Figure 1: Components of OFSAAI

# 1.3.2 OFSAA Infrastructure High Availability

The current release of the OFSAA Infrastructure supports only "Single Instance" installation for the Infrastructure components. However, the High Availability (HA) for the Database Server and/ or the Web Application Server clustering and deployment are supported in this release.

This release supports Active-Passive model of implementation for OFSAAI components. For more information, refer Configuration for High Availability- Best Practices Guide.

# **1.4** About Data Security Configurations

Data Security refers to the protection of data against unauthorized access and data theft. OFSAA ensures Data Security with the following features:

- Multi-Factor Authentication
- Transparent Data Encryption (TDE)
- Data Redaction
- Key Management
- HTTPS
- Logging

For more details on the features in the previous list, see the relevant topics in this guide and the Data Security and Data Privacy sections in the *OFS Analytical Applications Infrastructure Administration Guide* 8.1.X.0.0.

# **2** Understanding Sanctions Pack Installation

This chapter includes the following topics:

- Installation Overview
- Deployment Topology
- Hardware and Software Requirements
- Verifying System Environment
- Understanding the Installation Mode

# 2.1 Installation Overview

Users/ Administrators who wish to install a new OFS Sanctions Pack 8.0.8.0.0 instance should download this installer. Figure 1 shows the order of procedures you will need to follow to install a new Sanctions pack 8.0.8.0.0 instance. The Sanctions pack consists of two applications:

- Oracle Financial Services Transaction Filtering
- Oracle Financial Services Customer Screening

OFS ECM is needed to investigate the Customer Screening cases which are generated after screening and matching. Customer Screening generates alerts, which are then fed into ECM to generate cases.

To install OFS Customer Screening on an EDQ Case Management environment, see the *Customer Screening* Administration and Configuration Guide (EDQ Case Management) in MOS Document 2329509.1.

This release supports Oracle Database 19c in addition to the continued support on Oracle Database 12c. For details about configuring the Oracle Database Release 19c Server and Client for existing installations of OFSAA running Oracle Database Release 12c Server and Client, see the MOS Doc ID: 2699715.1.

#### Note:

- On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J before version 2.15. The application of the **33663417** Mandatory Patch fixes the issue. For details, see the My Oracle Support Doc ID 2827801.1.
- 2. Ensure that you reapply the **33663417** Mandatory Patch whenever you install or upgrade the application, or apply an incremental patch.

### 2.1.1 Prerequisite

Oracle Enterprise Data Quality for Oracle Financial Services Analytical Applications (Oracle EDQ 12.2.1.3.0) must be installed. This needs to be installed separately and not on an existing AAI or OFS pack.

OFS Inline Processing Engine must be installed for OFS Transaction Filtering but it is not required for OFS Customer Screening.

#### **Figure 1:** Installation Overview



Table provides additional information and links to specific documentation for each task in the flowchart.

Table 0–1 OFSAA Application Pack Installation Tasks and Descriptions

Verify Systems Environment	To verify that your system meets the minimum necessary requirements for installing and hosting the OFSAA Application Pack, see Verifying System Environment.	
Configure and Execute the Schema Creator Utility	For instructions on creating the database schemas, see Configuring and Executing the Schema Creator Utility.	
Install Sanctions pack	For instructions on Installing OFS Sanctions Pack, see Installing the OFS Sanctions Pack.	
Configure Sanctions pack	See Post Installation Configurations.	

# 2.2 Deployment Topology

The following figure depicts the logical architecture implemented for OFS Sanctions Pack.

Figure 2: Deployment Topology



# 2.3 Hardware and Software Requirements

This section describes the various Operating Systems, Database, Web Server, and Web Application Server versions, and other variant details on which this release of the OFS Sanctions Pack has been qualified.

#### Note:

- OFS Sanctions Pack installation can be performed on both Virtual and Physical servers.
- This release supports Oracle Database 19c in addition to the continued support on Oracle Database 12c. For details about configuring the Oracle Database Release 19c Server and Client for existing installations of OFSAA running Oracle Database Release 12c Server and Client, see the MOS Doc ID: 2699715.1.

We recommend that there must be dedicated hardware for the Enterprise Data Quality (EDQ) installation. To know about the minimum system requirements for EDQ, see *Installation Prerequisites* section in the EDQ Installation and Configuration Guide.

**Note**: The EDQ hardware requirements may vary based on the volume of data used.

The following tables show the minimum hardware and software requirements for installing OFS Sanctions Pack:

### 2.3.1 Configurations supported for Java 7

Table 0–2 Configurations Supported for Java 7

#### Shell

KORN Shell (KSH)

Note:

- If the operating system is RHEL, install the package lsb\_release using one of the following commands by logging in as root user:
  - yum install redhat-lsb-core
  - yum install redhat-lsb

#### Java Runtime Environment

Oracle Linux / Red Hat Enterprise Linux

- Oracle Java Runtime Environment (JRE) 6.x/7.1
- Oracle Database Server Enterprise Edition 11g Release 2 (11.2.0.3.0 +) 64 bit RAC/ Non-RAC with/ without partitioning option
- Oracle Database Server Enterprise Edition 11g Release 2 (11.2.0.4.0 +) 64 bit RAC/ Non-RAC with/ without partitioning option, Advanced Security Option.
- Oracle Database Server Enterprise Edition 12c Release 1 (12.1.0.1.0 +) 64 bit RAC/ Non-RAC with/ without partitioning option, Advanced Security Option

Note: See the Additional Notes section in the 807 Tech Matrix for details.

- Oracle Client 11g Release 2 (11.2.0.3.0+) 64 bit
- Oracle Client 12c Release 1 (12.1.0.2.0) 64 bit
- Oracle 11g Release 2 (11.2.0.3+) JDBC driver (Oracle thin driver)
- Oracle 12c Release 1 (12.1.0.2.0) JDBC driver (Oracle thin driver)

Oracle 12c Release 2 (12.2.0.1) JDBC driver (Oracle thin driver)

- Oracle R Distribution version 3.2.0 (Optional)
- Oracle R Enterprise (Server) version 1.5 with ORD 3.2.0 and version 1.5.1 with ORD 3.3.0 (Optional)

#### Table 0–2 (Continued)Configurations Supported for Java 7

 $Oracle \ R \ Enterprise \ 1.5 \ and \ 1.5.1 \ requires \ Oracle \ Database \ Enterprise \ Edition \ / \ 11.2.0.4 / \ 2.1.0.1 / \ 12.1.0.2 / 12.2.0.1.$ 

If you are upgrading the Database Server to Oracle Database 12c Release 1 or 2, see the procedure mentioned in the FAQ - *How do I upgrade to Oracle Database 12c Release 1 or 2, if my previous database versions are Release 11.2.0.2+, 12.1.0.1 or 12.1.0.2?* in FAQs and Error Dictionary

Oracle Hyperion Essbase	<ul> <li>V 11.1.2.1+ (Server and Client) with Oracle 11g Database</li> <li>V 111.2.3+ (Server and Client) with Oracle 12c Database</li> </ul>
Oracle OLAP	<ul> <li>V 11.2.0.3+ (Server and Client) with Oracle 12c Database</li> <li>V 11.2.0.3+ with Oracle 11g Database</li> <li>V 12.1.0.1+ with Oracle 12c Database</li> </ul>
• Oracle Hyperion Es OFSAAI.	sbase is required only if you are using the OLAP feature of
OFSAA Infrastructu Oracle JRockit is no	re web component deployment on Oracle WebLogic Server with It supported.
Operating System	MS Windows 7/ Windows 8/ Windows 8.1
Browcor	- Microsoft Internet Browcer 11 v

- Microsoft Internet Browser 11.x Browser Chrome 63.x+ • FireFox 52.x+ Turn off Pop-up blocker settings. For more information, refer Internet Explorer Settings Office Tools MS Office 2010/2013/ 2016 Adobe Acrobat Reader 8 or above Screen Resolution 1024\*768 or 1280\*1024 **Other Software Directory Services** OFSAAI is qualified on both OPEN LDAP 2.2.29+ and Oracle Internet Directory v 11.1.1.3.0. However, it can be integrated with other directory services software like MS Active Directory. Configuration of Directory services software for OFSAAI installation is optional. For
  - Administration guide.Open LDAP needs to be installed on MS Windows Server machine only.

more information on configuration, see LDAP Configuration section in OFSAAI

### 2.3.2 Configurations supported for Java 8

 Table 0–3
 Configurations Supported for Java 8

Oracle Linux / Red Hat Enterprise Linux (x86-64)	Oracle Linux Server release 6.1 and 7.2 - 64 bit					
	Note: Same versions of RHEL is supported					
Shell	KORN Shell (KSH)					
<ul> <li>If the operating syster</li> <li>following command:</li> </ul>	em is RHEL, install the package lsb_release using one of the s by logging in as root user:					
• yum II						
• yum 11	nstall rednat-isp					
Java Runtime Environment						
Oracle Linux / Red Hat Enterprise Linux	Oracle Java Runtime Environment (JRE) 6.x/7.1 - 64 bit					
Oracle Database Ser Non-RAC with/ with	ver Enterprise Edition 11g Release 2 (11.2.0.3.0 +) - 64 bit RAC/ out partitioning option					
Oracle Database Ser     Non-RAC with/ with	ver Enterprise Edition 12c Release 1 (12.1.0.1.0 +)- 64 bit RAC/ out partitioning option					
Oracle Client 11g Rel	ease 2 (11.2.0.3.0+) - 64 bit					
Oracle Client 12c Rel	ease 1 (12.1.0.1.0+) - 64 bit					
Oracle 11g Release 2	(11.2.0.3+) JDBC driver (Oracle thin driver)					
Oracle 12c Release 1	Oracle 12c Release 1 (12.1.0.1+) JDBC driver (Oracle thin driver)					
Oracle 12c Release 2	(12.2.0.1) JDBC driver (Oracle thin driver)					
Oracle Distribution	of R version 2.15.1, 2.15.2 or 2.15.3.(Optional)					
Oracle R Enterprise	(Server) version 1.4. (Optional)					
Ensure that the following pate	ches are applied:					
Oracle R Enterprise 7     11.2.0.4/ 12.1.0.1/12.1.0	1.5 and 1.5.1 requires Oracle Database Enterprise Edition / D.2/12.2.0.1.					
Oracle Hyperion Essbase	• V 11.1.2.1+ (Server and Client) with Oracle 11g Database					
	• V 11.1.2.3+ (Server and Client) with Oracle 12c Database					
Oracle OLAP	• V 11.2.0.3+ with Oracle 11g Database					
	• V 12.1.0.1+ with Oracle 12c Database					
Oracle Hyperion Essbase & O OFSAAI. For Oracle OLAP, en OLAP option.	racle OLAP is required only if you are using the OLAP feature of sure that you have configured the Oracle Database server with					
OFSAA Infrastructur Oracle JRockit is not	re web component deployment on Oracle WebLogic Server with supported.					

 Table 0–3
 (Continued)Configurations Supported for Java 8

• For deployment on Oracle WebLogic Server 12.1.3.0.0 (64 bit) with Java 8, download and install patch 18729264 from http://support.oracle.com/.

Operating System MS Windows 7/ Windows 8/ Windows 81					
operating System					
Browser	MS Internet Explorer 11				
	<ul> <li>Oracle Java plug-in 1.7.0+ (64- bit) / Oracle Java plug- in 1.8.0+ (64- bit)</li> </ul>				
	<ul> <li>Turn on Pop-up blocker settings. For more</li> </ul>				
	information, refer Internet Explorer Settings				
Office Tools	• MS Office 2010/2013/ 2016				
	Adobe Acrobat Reader 8 or above				
Screen Resolution	1024*768 or 1280*1024				
Other Software					
Directory Services	OFSAAI is qualified on both OPEN LDAP 2.2.29+ and Oracle				
	Internet Directory v 11.1.1.3.0. However, it can be integrated with				
	other directory services software like MS Active Directory.				
Configuration of Directory services software for OFSAAI installation is optional. For					
more informatio	more information on configuration, see Infrastructure LDAP Configuration.				
Open LDAP nee	ds to be installed on MS Windows Server machine only.				

Table 0–3	(Continued)Co	nfigurations	Supported	for Java 8
14010 0 0	10011011000/00	ingai adono	Cappontoa	ioi ouru o

OFS Sanctions Pack recommends the following software combinations for deployment:

Table 0–4	<b>Recommended Software Combinations</b>

Oracle Linux 6.x/7.1	Oracle Database	Oracle WebLogic Server	Oracle HTTP Server

# 2.4 Verifying System Environment

To verify your system environment meets the minimum requirements for the installation, a Pre-Install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting Oracle Support.

Though the system environment verification is an integral and automated part of the installation of this software product, Oracle strongly recommends running this utility prior to beginning the installation as part of your organization's "Installation Readiness Verification Process".

#### NOTENote

For more details on download and usage of this utility, see Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide given in the Related Documents section.

# 2.5 Understanding the Installation Mode

The following mode of installation is available for the OFS Sanctions Pack.

• SILENT Mode

### 2.5.1 SILENT Mode

This mode mandates updating the installation configuration files with required details and performs installation in a "Silent" non user interactive format.

# 3 Installing Sanctions Pack 8.0.8 with BD Application Pack 8.1.1 & ECM 8.1.1

#### Note:

- 1. On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J before version 2.15. The application of the **33663417** Mandatory Patch fixes the issue. For details, see the My Oracle Support Doc ID 2827801.1.
- 2. Ensure that you reapply the **33663417** Mandatory Patch whenever you install or upgrade the application, or apply an incremental patch.

This enables the client to install the Sanctions Pack 8.0.8.0.0 with Behavior Detection Application Pack 8.1.1, and ECM 8.1.1.

To install Sanctions Pack 8.0.8.0.0 with Behavior Detection Application Pack 8.1.1, and ECM 8.1.1, follow these steps:

- 1. Install the Sanction Pack 8.0.8.0.0 and 8.0.8.1.0 ML on Java8. Complete the post installation configuration and deployment.
- 2. Install the Behavior Detection Application Pack 8.0.8.0.0 and then complete the post installation configuration and deployment.
- 3. Upgrade the Behavior Detection Application Pack 8.0.8.0.0 to 8.1.1 and complete the post installation configuration.
- 4. Execute the GRANT SELECT ON bus\_prof\_names to <##atomic\_schema##>.
- 5. Install the ECM 8.1.1, complete the post installation configuration and deployment.
- 6. View the bus\_prof\_names needs to be created in both the atomic and config schema, the following scripts creates a view bus\_prof\_names.

CREATE OR REPLACE VIEW BUS PROF NAMES AS SELECT DISTINCT V.V BUSINESS NAME BUSINESS CATEGORY, V.N BUS ID BUS ID, V.V VIR PHY TABLE PHYSICAL TABLE, V.V VIRT SRC TABLE VIRT SRC TABLE, B.V BUSINESS NAME BUSINESS NAME, B.N BUS NAME ID BUS NAME ID, B.V PHYSICAL TABLE COL PHYSICAL TABLE COLUMN, B.V DATA TYPE DATATYPE, I.V INFODOM, I.N DOMAIN ID, V.V TYPE BTYPE, V.F IS PRIMARY, CASE WHEN E.N ENTITY TYPE ID = 1 THEN 'Y' ELSE 'N' END F IS DETECTED ACT, B.V DERIVE AGGR VALUES,

```
B.V IS MAP,
   V.N_MAP_SC_BUS_NM_ID,
   B.V BUS NAME TYPE,
   CASE
   WHEN E.N_SEQ_ID_BUS_NM_ID = B.N_BUS_NAME_ID THEN
    'Y'
   ELSE
    'N'
   END F_ISSEQ_ID , B.V_APP_ID
   FROM RTI BUS PHY NAME B
     JOIN RTI_INFDM_DOM_BUS_MAP I ON B.N_BUS_NAME_ID = I.N_BUS_NAME_
                                                                                ID
and B.V APP ID=I.V APP ID
   JOIN RTI_VIR_PHY_TBL_NAME V ON I.N_BUS_ID = V.N_BUS_ID and B.V_
APP ID=V.V APP ID
   LEFT OUTER JOIN RTI_ENTITY E ON E.V_TABLE_NAME = V.V_VIR_PHY_TABLE
                                                                         and
B.V_APP_ID=E.V_APP_ID;
```

# **4 Preparing for Installation**

This chapter provides necessary information to review before installing the Oracle Financial Services Sanctions Pack v8.0.8.0.0. This chapter includes the following topics:

- Installer and Installation Prerequisites
- <\$elemtext
- Common Installation Tasks

# 4.1 Installer and Installation Prerequisites

Table3.1 mentions the list of prerequisites required before beginning the installation for OFS Sanctionspack. The Installer/ Environment Check Utility notifies you if any requirements are not met.

Environment Settings	Java Settings	<ul> <li>PATH in.profile to be set to include the Java Runtime Environment absolute path. The path should include java version (java 7 or java 8) based on the configuration.</li> </ul>
		<ul> <li>Ensure the absolute path to JRE/bin is set at the beginning of PATH variable.</li> <li>For example, PATH=/usr/java/jre1.7/ bin:\$ORACLE_HOME/bin:\$PATH</li> </ul>
		Ensure no SYMBOLIC links to JAVA installation is being set in the PATH variable.
	Enable unlimited cryptographic policy for Java	• For more information, see the section Enabling Unlimited Cryptographic Policy from the OFS Analytical Applications Infrastructure Administration Guide.
	Oracle Database	Oracle Database Server
	Settings	• TNS_ADMIN to be set in.profile pointing to appropriate tnsnames.ora file
		• Enable Transparent Data Encryption (TDE) and/ or Data Redaction.
		<b>Note</b> : For more information, see Appendix <\$elemparanumonly<\$elemtext.
		OFSAA Processing Server
		ORACLE_HOME must be set in .profile file pointing to appropriate Oracle DB Client installation.
		• PATH in .profile must be set to include appropriate \$ORACLE_HOME/bin path.
		• Ensure that an entry (with SID/ SERVICE NAME) is added in the tnsnames.ora file.
	Oracle Essbase Settings	<ul> <li>ARBORPATH, ESSBASEPATH, HYPERION_HOME to be set in the.profile pointing to an appropriate Oracle Essbase Client installation.</li> </ul>
		These settings are required only if you want to use Oracle Hyperion Essbase OLAP features.

 Table 0–1
 Prerequisite Information

OS/ File System Settings	File Descriptor Settings	Greater than 15000 Note: The value specified here is the minimum value to be set for the Installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.
	Total Number of Process Settings Port Settings	<ul> <li>Greater than 4096</li> <li>Note:</li> <li>The value specified here is the minimum value to be set for the Installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.</li> <li>Default port numbers to be enabled on the</li> </ul>
	.profile	<ul> <li>system are 6500, 6501, 6505, 6507, 6509, 6510, 6666, 9999, and 10101.</li> <li>User to have 755 permission on the.profile file</li> </ul>
	Installation Directory	<ul> <li>A directory where the product files will be installed.</li> <li>Set 755 permission on this directory.</li> <li>This directory needs to be set as FIC_HOME.</li> </ul>
	Staging Area/ Metadata Repository	<ul> <li>A directory to hold the application metadata artifacts and additionally act as staging area for flat files.</li> <li>The directory should exist on the same system as the OFSAA Installation. This directory can be configured on different mount or under a different user profile. However, the owner of the installation directory mentioned above should have RWX permissions on this folder.</li> <li>Set 775 permission on this directory.</li> </ul>
	Temporary	Note: This directory is also referred as FTPSHARE folder.
	Directory	<ul> <li>are stored for a short period of time to support faster installation.</li> <li>For installation on UNIX OS, your UNIX administrator must give you the required read-write permissions for the /tmp directory and disable the NOEXEC option         <ul> <li>Configure adequate space on the /tmp directory.</li> <li>It is recommended that you allocate more than</li> </ul> </li> </ul>
		Note: If NOEXEC is enabled, the extraction of files by the installer into the /tmp directory is prevented and the binaries will not execute in the directory

Table 0–1	(Continued	)Prereauisit	e Information
	0011111000	/	•

Database Settings	Database Instance Settings	<ul> <li>NLS_CHARACTERSET to be AL32UTF8</li> <li>NLS_LENGTH_SEMANTICS to be BYTE</li> <li>OPEN CURSORS limit to be greater than 1000</li> </ul>
Web Application Server	WebLogic	<ul> <li>Web Application Server should be installed and profile /domain created.</li> <li>You will be prompted to enter the WebLogic Domain path during OFSAAI installation.</li> </ul>
		• Refer Appendix 9 for WebLogic Domain Creation.
Web Server	Apache HTTP Server/ Oracle HTTP Server/ IBM HTTP Server	This is an optional requirement. HTTP Server Installation to be present. You will be required to enter the Web Server IP/Hostname and Port details during installation. <b>Note:</b> Refer Appendix 9 for Web Server installation.
Others	Oracle R/ Oracle R Enterprise	<ul><li>This is an optional requirement.</li><li>Refer section for more details.</li></ul>
OFSAAI	One-off patch	Install the mandatory one-off patch for <b>8.0.7.0.2</b> (29024022). This is applicable for Standalone and Upgrade installations from http:// support.oracle.com/.

Table 0–1	(Continued	)Prerequ	isite	Information

#### NOTE:

Ensure that the tablespace (s) used for the database user (s) is set to AUTOEXTEND ON.

# 4.2 **Obtaining Software**

The 8.0.8.0.0 release of OFS Sanctions Applications Pack can be downloaded using patch *305037663* from My Oracle Support ( http://support.oracle.com/). You must have a valid Oracle account to download the software.

# 4.3 Common Installation Tasks

The following are the common pre-installation activities that you need to carry out before installing the OFS Sanctions pack.

This section includes the following topics:

- Identifying the Installation Directory, Download and Metadata Repository Directories
- Downloading and Copying the OFS Sanctions Pack Installer
- Extracting the Software

• Setting Up the Web Application Server

### 4.3.1 Identifying the Installation Directory, Download and Metadata Repository Directories

To install any of the OFSAA Application Packs, the following folders/ directories are required to be created.

- **OFSAA Download Directory (Optional)**: Create a download directory and copy the OFSAA Application Pack Installer File (Archive). This is the directory where the downloaded installer/ patches can be copied.
- **OFSAA Installation Directory (Mandatory)**: Create an installation directory. This is the directory where the installer installs or copies the product files.
- **OFSAA Staging/Metadata Directory (Mandatory)**: Create a Staging/ Metadata Repository Directory. This is the directory where you should copy data loading files, save data extracts and so on. Additionally, this folder also maintains the OFSAA metadata artifacts. This is commonly referred as "FTPSHARE".

#### NOTE:

- Ensure the user permission is set to 755 on the installation directory.
- Ensure the user permission is set to 777 on the Staging Directory.
- Ensure the OFSAA staging directory is not set to the same path as the OFSAA installation directory and is not a sub-folder inside the OFSAA installation directory.

# 4.3.2 Downloading and Copying the OFS Sanctions Pack Installer

To download and copy the OFS Sanctions Pack Installer, follow these steps:

- To download the OFS Sanctions Pack, you need to login to My Oracle Support (https:// support.oracle.com) and search for patch number 30503763. You need to have a valid Oracle account in order to download the software.
- 1. Download the mandatory one-off patch 30010232 from My Oracle Support (http://support.oracle.com).
- 2. Copy the downloaded the installer archive to the Download Directory (in Binary Mode) on the setup identified for OFS SANC installation.

### 4.3.3 Extracting the Software

#### NOTE:

You must be logged in to the UNIX operating system as a non-root user.

1. Download the unzip utility (OS specific) unzip\_<os>. Z and copy it in Binary mode to the directory that is included in your PATH variable. If you already have the unzip utility to extract the contents of the downloaded archive, skip to the next step.

2. Uncompress the unzip installer file using the command:

```
uncompress unzip <os>.Z
```

#### NOTE:

In case you notice an error message "uncompress: not found [No such file or directory]" when the package is not installed, contact your UNIX administrator.

3. Give EXECUTE permission to the file using the command:

```
chmod 751 unzip_<OS>
```

For example, chmod 751 unzip\_sparc

4. Extract the contents of the Oracle Financial Services Sanctions Pack 8.0.8.0.0 in Download Directory installer archive file using the following command:

unzip OFS\_SANC\_8.0.8.0.0.zip

5. Give the following permission to the installer folder. Navigate to the Download Directory and execute the command:

chmod -R 750 OFS SANC PACK

# 4.3.4 Setting Up the Web Application Server

For setting up the environment based on your selected Web Application Server, refer to Appendix 9 for more information.

# 5 Installing the Sanctions Pack

This chapter describes the steps to be followed to install the OFS Sanctions Applications pack.

Release 8.0.8.0.0 of OFS Sanctions is not fully backward compatible with earlier versions of OFSAA applications. You can either upgrade all of your applications from existing 8.0.x versions to 8.0.8.0.0 version or choose to upgrade only selective application packs to v8.0.8.0.0. In the case of the latter, you must also apply the forthcoming compatibility patches for the required application packs, so that the remaining application-packs can continue to be at their pre-8.0.8.0.0 versions.

#### Note:

- 1. If you are installing an Applications Pack on an environment, where another Applications Pack is already installed, you may sometimes get a warning message such as *Object Already Exists*. This message can be ignored.
- **2.** Ensure to clear the application cache prior to the deployment of Applications Pack Web Archive. For more information, see the *Clearing Application Cache* section.

Sanctions pack can be installed on the same infodom as BD, ECM and CRR packs.

This chapter includes the following sections:

- About Schema Creator Utility
- Configuring and Executing the Schema Creator Utility
- Installing the OFS Sanctions Pack

# 5.1 About Schema Creator Utility

Creating database users/schemas is one of the primary steps in the complete OFS Sanctions installation. This release of OFSAA provides a utility to quickly get started with the OFSAA 8.0.8.0.0 installation by allowing easier and faster creation of database User(s)/ Schema(s), assign the necessary GRANT(s), and so on. Additionally, it also creates the required entities in the schemas and so on.

The schema creator utility must be configured and executed before installation of any OFSAA Application Pack.

This section includes the following topics:

- Configuring Schema Creator Utility for RDBMS Installation
- Configuring Schema Creator Utility for HDFS Schema
- Selecting Execution Modes in Schema Creator Utility
- Selecting Execution Options in Schema Creator Utility

### 5.1.1 Configuring Schema Creator Utility for RDBMS Installation

Pack specific schema details need to be filled in the OFS\_SANC\_SCHEMA\_IN.xml file before executing the Schema Creator Utility. For more information on the xml file, refer <<u>\$elemtext</u>.

The types of schemas that can be configured are:

• **CONFIG** :- This schema holds the entities and other objects required for OFSAA setup configuration information.

#### NOTE

There can be only one CONFIG schema per OFSAA instance.

 ATOMIC: This schema holds the data model entities. One ATOMIC schema is attached to one Information Domain.

#### NOTE

There can be multiple ATOMIC schemas per OFSAA Instance.

### 5.1.2 Configuring Schema Creator Utility for HDFS Schema

The following are the types of schemas that can be configured:

 CONFIG: This schema holds the entities and other objects required for OFSAA setup configuration information.

#### NOTENote

There can be only one CONFIG schema per OFSAA instance. This schema is created only in RDBMS.

 METADOM: This schema holds the data model entities. One METADOM schema is attached to one Information Domain.

#### NOTENote

There can be multiple DATADOM schemas per OFSAA Instance. This schema is created only in RDBMS. It has only platform entities that hold the metadata details. However, it does not hold the data model entities.

 DATADOM: This schema holds data model entities. One DATADOM schema is attached to one Information Domain.

#### NOTENote

There can be multiple DATADOM schemas per OFSAA Instance.

### 5.1.3 Selecting Execution Modes in Schema Creator Utility

Schema creator utility supports the following mode of execution:

 Offline Mode: In this mode, the utility generates an SQL script with all the required DDLs for User, Entities and GRANTS. This script must be executed by the DBA on the appropriate database identified for OFSAA usage.

#### NOTENote

For running the SQL script generated in offline mode, the script should reside in the same directory where the 'SQLScripts' directory is available.

#### NOTENote

- 1. Connect as any database user.
- 2. Reconfigure the OFS\_SANC\_SCHEMA\_IN.xml and execute the utility. For more information on reconfiguring these files, see <\$elemtext.
- **3.** To execute the utility in Offline mode, you must connect as a user with the following GRANTS (alternatively, you can also connect as a user with SYSDBA privileges):
  - SELECT ON DBA\_ROLES
  - SELECT ON DBA\_USERS
  - SELECT ON DBA\_DIRECTORIES
  - SELECT ON DBA\_TABLESPACES
  - CREATE SESSION
- 4. If there are any errors during the SQL script execution, reconfigure the OFS\_SANC\_SCHEMA\_IN.xml and execute the utility. This regenerates the scripts with corrected information.

For more information, see <\$elemtext.

#### **NOTENote:**

- 1. Do not modify the OFS\_SANC\_SCHEMA\_OUT.XML file generated after the execution of this utility
- 2. If there are any errors during the SQL script execution, reconfigure the OFS\_SANC\_SCHEMA\_IN.xml file and execute the utility. This regenerates the scripts with corrected information. See <<u>\$elemtext</u>.
- 3. Do not keep any backup files of xml's in the download directory.

# 5.1.4 Selecting Execution Options in Schema Creator Utility

Depending on the option selected to run the OFSAA Applications Pack installer, you must select the appropriate schema creator utility execution option. To run the OFSAA Applications Pack installer in Silent mode, it is mandatory to execute the schema creator utility with -s option.

# **5.2** Configuring and Executing the Schema Creator Utility

This section includes the following topics:

- Prerequisites
- Configuring the Schema Creator Utility
- Executing the Schema Creator Utility
- <\$elemtext</li>

### 5.2.1 **Prerequisites**

The following prerequisites must be satisfied before configuring the Schema Creator Utility:

- Oracle User ID/Password with SYSDBA privileges.
- JDBC Connection URL for RAC/Non RAC database.
- HOSTNAME/IP of the server on which OFSAA is getting installed.
- For enabling Transparent Data Encryption (TDE) in your OFSAA instance during installation, perform the steps explained in Appendix <\$elemparanumonly.

# 5.2.2 Configuring the Schema Creator Utility

This section explains the steps to configure the Schema Creator Utility.

To configure the Schema Creator Utility, follow these steps:

- 1. Log in to the system as non-root user.
- 2. Navigate to the following path: OFS\_SANC\_PACK/schema\_creator/conf folder.
- 3. Edit the OFS SANC SCHEMA IN.xml file in a text editor.
- 4. Configure the elements as described in Configuring OFS\_SANC\_SCHEMA\_IN.xml file. For example, to create schemas only in RDBMS, populate the OFS\_SANC\_SCHEMA\_IN.xml file.

#### NOTE:

If you are installing OFS Sanctions Pack 8.0.8.0.0 on OFS Sanctions Applications Pack 8.0.8.0.0, follow the instructions given in Appendix 16.

5. Save the OFS\_SANC\_SCHEMA\_IN.xml file.

#### NOTE:

On successful execution of the utility, the entered passwords in the OFS\_SANC\_SCHEMA\_IN.xml file is nullified.

# 5.2.3 Executing the Schema Creator Utility

You can execute the schema creator utility in Offline Mode. This section includes the following topics:

- Executing the Schema Creator Utility in Offline Mode
- Executing the Schema Creator Utility with -s option

#### NOTENote

If you intend to use Oracle OLAP feature, execute the following grant on all ATOMIC schema(s) grant olap\_user to &database\_username.

### 5.2.3.1 Executing the Schema Creator Utility in Offline Mode

In Offline Mode, the Schema Creator Utility creates an output in SQL file format. This script has to be executed manually by logging as database user with SYSDBA privileges. The SQL file contains the creation of Schemas, Schema Objects, Tablespaces, Grants, and Roles.

#### **Prerequisites:**

To execute the utility in Offline mode, you need to connect as any user with the following grants (Alternatively, you can also connect as a user with SYSDBA privileges):

- SELECT ON DBA\_ROLES
- SELECT ON DBA\_USERS
- SELECT ON DBA\_DIRECTORIES
- SELECT ON DBA\_TABLESPACES
- CREATE SESSION

#### NOTE:

Explicit Grants to the user are required. Grants assigned through Roles are not supported.

To execute the schema creator utility in the offline mode, follow these steps:

- 1. Log in to the system as non-root user.
- 2. Navigate to the OFS\_SANC\_PACK/schema\_creator/bin folder.
- 3. Execute the osc.sh file using the following command:

./osc.sh -o

4. The following message is displayed:

You have chosen OFFLINE mode. Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/y or N/n).

5. Enter Y /y to generate the script.

or

Enter N/n to quit the schema creation.

- 6. Enter the DB Username with SELECT privileges.
- 7. Enter the User Password.

#### Figure 1: Schema Creation - Offline Mode

/scratch/ofsaaapp/SANC805B1/Installer/OFS_SANC_PACK/schema_creator/bin § 1s osc.sh § ./osc.sh -o profile Executed
You have chosen OFFLINE mode
Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? $(Y/N)$ :
Java Validation Started Java found in : /scratch/oracle/java/jrel.8.0_45/bin UAVA Version found : 1.8.0_45 JAVA Bit Version found : 64-bit Java Validation Completed. Status : SUCCESS
DB specific Validation Started Enter the DB User Name with the following privileges: 1. CREATE SESSION 2. SELECT on DBA_ROLES 3. SELECT on DBA_DIRECTORIES 5. SELECT on DBA_TABLESPACES Enter the User Name: sys AS SYSDBA Enter the User Password: Oracle Client version : 12.1.0.2.0. Status : SUCCESS Oracle Server version Current value : 12.1.0.2.0. Status : SUCCESS DB specific Validation Completed. Status : SUCCESS 
Generating Schema Creation Scripts Started
Checking OFSAA installation OFSAA installation not found. Validating the dat file OFS_SANC_CFG.dat started Sucessfully validated OFS_SANC_CFG.dat file Validating the input XML file/scratch/ofsaaapp/SANC805B1/Installer/OFS_SANC_PACK/schema_creator/conf/OFS_SANC_SCHEM Input XML file validated successfully.
Validating Connection URLjdbc:oracle:thin:@whf00ari.in.oracle.com:1521:DBWHFARI Successfully connected to User - sys AS SYSDBA URL - jdbc:oracle:thin:@whf00ari.in.oracle.com:1521:DBWHFARI Connection URL successfully validated localhost name - whf00bls.in.oracle.com IPAddress - 10.184.158.21 Farsing TABLESPACE tags

8. The console runs the initial validation checks and displays the following message:

You have chosen to install this Application Pack on <Name of the Atomic Schema>ATOMIC schema. Do you want to proceed? (Y/N).

9. Enter Y/y to start the script generation.

Or

Enter N/n if you want to quit the script generation.

The following message is displayed.

You have chosen to install this Application Pack on <Name of the Infodom>. Do you want to proceed? (Y/N)

#### Figure 2: Schema Creation - Offline Mode

You have chosen to install this Application Pack on "san5_tflt" ATOMIC schema. Do you want to proceed? (Y/N) Y
Generating TableSpace creation Scripts started Skipping the creation of tablespace TFLT_INDEX_TABLE_SPACE Skipping the creation of tablespace TFLT_CONF_TABLE_SPACE Skipping the creation of tablespace TFLT_TABLE_SPACE
Generating Schema creation scripts started CONFIG User san5_conf creation script generated successfully on Default TableSpace : TFLT_CONF_TABLE_SPACE on Temp Table Generation of grants creation scripts started Generation of grants creation scripts completed Scripts Generation for CONFIG schema started Scripts Generation for CONFIG schema completed User san5_conf details updated into the dbmaster table User san5_conf details updated into the II8NMASTER table User san5_conf details updated into the aai_db_detail table User san5_conf details updated into the abmaster table Skipping the creation of AAAI/IPE app. User san5_tflt details updated into the II8NMASTER table User san5_tflt details updated into the dbmaster table User san5_tflt details updated into the dbmaster table User san5_tflt details updated into the dbmaster table User san5_tflt details updated into the aai_db_detail table User san5_tflt details updated into the aai_db_auth_alias table User san5_tflt details updated into the aai_db_auth_alias table User san5_tflt details updated into the aai_db_auth_alias table User san5_tflt creation script generated successfully on Default TableSpace : TFLT_TABLE_SPACE on Temp TableSpace : TEM Generating Schema creation scripts completed
Generating Roles creation Scripts started Generating Roles creation Scripts completed
Generating Grants creation scripts started Generating Grants creation scripts completed
Generating Schema Creation Scripts Completed
Schema Creator executed Successfully.Please execute /scratch/ofsaaapp/SANC805B1/Installer/OFS_SANC_PACK/schema_creator/ eding with the installation.

10. Enter Y/y to start the script generation.

Or

Enter N/n if you want to quit the script generation.

On successful execution of schema creator utility, the console displays the following status message:

Schema Creator executed successfully. Please execute /scratch/ofsaaapp/OFS\_SANC\_PACK/ schema\_creator/sysdba\_output\_scripts.sql before proceeding with the installation.

- 11. Navigate to the directory OFS\_SANC\_PACK/schema\_creator.
- 12. Log in to SQLPLUS with a user having SYSDBA Privileges.
- 13. Connect to the Oracle DB Server on which the OFSAA Application Pack installation is to be performed and Execute the sysdba output scripts.sql file using the following command:

SQL>@sysdba output scripts.sql

Alternatively, you can copy the sysdba\_output\_scripts.sql file and SQLScripts folder to a remote server and execute sysdba output scripts.sql file.

#### NOTE

See log sysdba\_output\_scripts.log file for execution status. In case of any errors, contact Oracle Support. If there are no errors in the execution, this log file is empty.

Enter user-name: sys/control-12047
Connected to: Oracle Database 12c Enterprise Edition Release 12.1.0.2.0 - 64bit Production With the Partitioning, OLAP, Advanced Analytics and Real Application Testing options
SQL> @sysdba_output_scripts.sql
Warning: Package Body created with compilation errors.
Disconnected from Oracle Database 12c Enterprise Edition Release 12.1.0.2.0 - 64bit Production With the Partitioning, OLAP, Advanced Analytics and Real Application Testing options \$

Once the above file gets executed, a warning is displayed as shown in the above screen.

- 14. Run the below script in config schema:
- a. Navigate to the <OFS\_SANC\_PACK>/schema\_creator/SQLScripts/oracle folder.
- b. Connect to the config schema through sqlplus
- c. Execute the @compile\_objects.sql command.
- d. Commit the change.
  - 15. Connect to the HDFS repository using a HUE Browser. Log in to the Hue Browser with System Administrator privileges. Execute the script mentioned under hive\_output\_scripts.hql (omitting the slash ('/')) in the HIVE Query Editor. For example, the query can be as follows:

CREATE SCHEMA IF NOT EXIST <<HIVE SCHEMA NAME>>

#### NOTE:

- See log sysdba\_output\_scripts.log file for execution status. In case of any errors, contact Oracle Support. If there are no errors in the execution, this log file is empty.
- This step is optional and applicable only for HDFS installation.

#### 5.2.3.2 Executing the Schema Creator Utility with -s option

If you intend to run the OFS Sanctions Pack Installer in SILENT mode, it is mandatory to execute the schema creator utility with -s option.

To execute the utility with -s option, follow these steps:

- 1. Edit the file OFS SANC PACK/schema creator/conf/OFS SANC SCHEMA IN.xml in text editor.
- 2. Execute the utility with -s option.

For Example ./osc.sh -s.
#### NOTENote

• To execute the utility in OFFLINE mode with SILENT option, enter the following command

./osc.sh -o -s

#### Figure 3: Schema Creator Utility with -s option



# 5.2.4 Verifying the Schema Creator Log Files

You can verify the log files for any errors faced during the schema creation process in the following location: OFS\_SANC\_PACK/schema\_creator/logs.

#### Note:

Do not clean up the OFS\_BD\_SCHEMA\_OUTPUT.XML file post-installation as it would be required in future patch installations and upgrades.

**4.** On successful execution of the utility, the entered passwords in the OFS\_BD\_SCHEMA\_OUTPUT.XML file are nullified..

# **5.3 Installing the OFS Sanctions Pack**

Follow the instructions in this section to install the OFS Sanctions Pack.

### Note:

- While installing the 8.0.8 Sanctions pack on an existing 8.0.8 BD or 8.0.8 ECM pack, then you must perform a backup of the
   AAI\_AOM\_APP\_COMP\_ATTR\_MAPPING table in the CONFIG schema after
   installing ECM and before installing Sanctions. After installing Sanctions,
   repopulate the table with the ECM-specific entries which will be deleted by the
   8.0.8 Sanctions installer.
- 2. The DMT migration utility is executed during BD installation, to migrate the DMT metadata (PLC/Data Source/Data Mapping/Data File Mapping) to be persisted in tables instead of XML. You may be required to re-run DMT migration utility in some scenarios. To identify whether to run the utility, how to run and how to handle migration issues, see OFSAA DMT Metadata Migration Guide.
- **3.** If you have enabled the Inline Processing Engine (IPE) during the installation, see Configuration for OFS Customer Screening and OFS Transaction Filtering.

## 5.3.1 SILENT Mode Installation

In the SILENT Mode Installation you must configure the product xml files and follow the instructions in command prompt.

To install OFS Sanctions in SILENT mode, follow these steps:

- 1. Log in to the system as non-root user.
- 2. Identify a directory for installation and set the same in the user .profile file as follows:

FIC HOME=< OFSAA Installation Directory >

export FIC HOME

- 3. Execute the user.profile.
- 4. Navigate to OFS SANC PACK folder.
- 5. Edit the OFS\_SANC\_PACK/conf/OFS\_SANC\_PACK.xml to enable the product licenses.

#### **NOTENote**

See Configuring OFS\_SANC\_PACK.xml file section for details on configuring this XML file.

6. Edit the OFS\_SANC\_PACK/schema\_creator/conf/OFS\_SANC\_SCHEMA\_IN.xml file to set the appropriate attribute values.

#### NOTENote

See Configuring OFS\_SANC\_SCHEMA\_IN.xml file section for details on configuring this XML file. If you are installing OFS Sanctions Pack 8.0.8.0.0 on OFS Sanctions Applications Pack 8.0.8.0.0, follow the instructions given in Appendix 16. 7. Edit the OFS\_SANC\_PACK/OFS\_AAI/conf/OFSAAI\_InstallConfig.xml file to set the appropriate infrastructure installation attribute values.

Note: See for details on configuring this XML file:

### NOTENote

Skip this step if you are installing OFS Sanctions Pack 8.0.8.0.0 on OFS Sanctions Applications Pack 8.0.8.0.0.

8. Execute the schema creator utility.

#### NOTENote

- This step is mandatory and should be executed before every OFSAA Application Pack installation.
- Ensure to execute with -s option in Offline Mode.
  - For more information, refer Executing the Schema Creator Utility.
  - If you are installing OFS Sanctions Pack 8.0.8.0.0 on a pack on pack environment then following message is displayed during execution of schema creator Utility:

The following Application Packs are already installed in this OFSAA setup:bcr\_fccm-SANCCRINF-"OFS\_SANCTIONS\_PACK"

9. In the console, navigate to the OFS\_SANC\_PACK/OFS\_SANC/bin path, enter the following command to execute the application pack installer with SILENT option.

./setup.sh SILENT

#### Figure 4: Silent Mode Installation



10. Enter the Infrastructure Application/Database component FTP/SFTP password value, when prompted at the command prompt.

### Figure 5: Silent Mode Installation

***************************************
* Welcome to Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) Installation *
Checking Infrastructure installation status Infrastructure installation does not exist. Proceeding with Infrastructure installation Triggering Infrastructure installation
Please enter Infrastructure Application/Database component FTP/SFTP password :
Start of Environment Checks
/scratch/ofsaaweb/SAN805B1/Installer/OFS_SANC_PACK/OFS_SANC/conf
File logii.xml not found. Using default logging settings
Validating JAVA Version
Current JAVA Version is: 1.8.0 77
Required JAVA Version is: 1.7
JAVA Version validation status: SUCCESS
Checking OS
OS Type: LINUX
OS Supported: IRUE
Current OS Version:7.1
Supported US Versionis.5
US VERSION VAILABLIGH STATUS: SUCCESS
Checking Disk Spaces
Available Disk Space is :155522
Required Disk Space is :500 MB
Validation for category DISK SPACE. STATUS : SUCCESS
Checking Temp Space
Available Temp Space is 25627 MB
Required Temp Space is 500 MB
Validation for category TEMP SPACE. STATUS : SUCCESS
Checking RAM
Available RAM in MB 519
Required RAM in MB 500 MB
Validation for category RAM. STATUS : SUCCESS
End of Environment Checks
Environment check utility Status : SUCCESS

 Table 0–1
 Console Prompts - Silent Mode installation

Please enter Infrastructure	Enter the password to access Product Staging/Metadata repository directory in the application server.
Application/Database component FTP/SFTP password	<b>NOTE</b> : In case the prompt reads as follows, enter the username/ password for accessing the product Staging/ Metadata Repository FTPSHARE
	Kerberos username [user]
	Kerberos password for user:

11. Enter Always, when prompted to add host key fingerprint.

The OFSAAI License Agreement is displayed.

#### Figure 6: Silent Mode Installation



12. Enter Y/y to accept the License Agreement.

Note: A default password, password, is displayed for Infrastructure administrator and authorizer users.

#### Figure 7: Silent Mode Installation

Installing
[======================================
[]]
Installation Complete.
profile Executed
*****
CTRL characters removal started
CTRL characters removal over
Windows executable files removal started
Windows executable files removal over
We are now in /scratch/ofsaaweb/SAN805B1
*****
profile Executed
profile Executed
executing "ant"
Buildfile: /scratch/ofsaaweb/SAN805B1/SAN805B1/ficweb/build.xml
createwar:
[war] Building war: /scratch/ofsaaweb/SAN805B1/SAN805B1/ficweb/SANB5.war
createear:
[ear] Building ear: /scratch/ofsaaweb/SAN805B1/SAN805B1/ficweb/SAN85.ear
BUILD SUCCESSFUL
Total time: 51 seconds
OFSAA App Layer Services start-up check started
Starting startofsaai.sh service
OFSAA Service - OK
Starting icc service
ICC service - OK
Shutting down icc service
Shutting down OFSAA service
OFSAAI App Layer Services check Status: SUCCESSFUL.

#### Figure 8: Silent Mode Installation

OFSAAI DB Layer Services check started
Calling agentshutdown.sh to check and kill, if any of the server is running
OLAP Data Server service is not running.
MESSAGE Server service is not running.
Stop AM service with Proces ID : 10160
Stop ROUTER service with Proces ID : 10059
Starting ROUTER Service
ROUTER service started in background mode.
Starting AM Service
AM service started in background mode.
Starting MESSAGE SERVER Service
MESSAGE SERVER service started in background mode.
Starting OLAP DATA SERVER Service
OLAP DATA SERVER service started in background mode.
OLAP Data Server service is not running.
Stop MESSAGE Server service with Proces ID : 15874
Stop AM service with Proces ID : 15790
Stop ROUTER service with Proces ID : 15707
OFSAAI DB Laver File Services check Status: SUCCESSFUL.
Installation completed
\$

### NOTENote

The installation process continues on the console. Do not close the console until the installation process is complete.

13. The following message is displayed in the console:

Installation completed...

14. On completion of installation, refer the installation log files in OFS\_SANC\_PACK/schema\_creator/ logs folder.

Note: You must apply this patch in order to get the good guy-related functionalities.

15. Perform the steps mentioned in Post Installation Configurations section.

Note:

To enable Transparent Data Encryption (TDE), see Appendix <\$elemparanumonly.

To enable Data Redaction, see *Data Redaction* section under *Data Security and Data Privacy* chapter in *OFS Analytical Applications Infrastructure Administration Guide 8.0.8.0.0*.

# **6 Upgrading the Sanctions Pack**

Release 8.0.8.0.0 of OFS Sanctions is not fully backward compatible with earlier versions of OFSAA applications. You can upgrade your application from 8.0.5.0.0 to 8.0.8.0.0 and 8.0.6.0.0 to 8.0.8.0.0, 8.0.7.0.0 to 8.0.8.0.0 versions.

This chapter includes the following sections:

- Upgrading from 8.0.5.0.0 to 8.0.8.0.0
- Upgrading from 8.0.6.0.0 to 8.0.8.0.0
- Upgrading from 8.0.7.0.0 to 8.0.8.0.0

### NOTE:

While performing an upgrade of the Sanctions pack on an existing BD or ECM pack, then you must perform a backup of the AAI\_AOM\_APP\_COMP\_ATTR\_MAPPING table in the CONFIG schema after the upgrade. After upgrading Sanctions, repopulate the table with the ECM Specification entries which will be deleted by the Sanctions installer.

# 6.1 Upgrading from 8.0.5.0.0 to 8.0.8.0.0

To upgrade from 8.0.5.0.0 to 8.0.8.0.0, do the following:

- 1. Go to <INSTALLER KIT##>/OFS\_SANC/conf.
- 2. Open the PatchConfig.xml file and configure the parameters as shown below:

Tag Name/Attri- bute Name	Description	Man- datory (Y/N)	Default Value/Permis- sible Value	Comments
SCHEMA_OUT_ XML_PATH	Specifies the Schema XML path	Y	Unique Seeded Value	
DATA_TABLE_S PACE	Provides the tablespace data	Y	Unique Seeded Value	
INDEX_TABLE_S PACE	Provides the tablespace index	Y	Unique Seeded Value	
BIG_DATA_ENA BLE	Flag to enable or disable big data	N	False	DO NOT modify this value.
EXECUTE_PRE_ AND_POST_SCR IPTS	Provides the pre and post scripts that need to be executed.	Y	1	
SWIGFT_INFO	Provides the SWIFT information.	Y	Unique Seeded Value	
SANC_AUTOMI C_USER	Provides the Atomic user name.	Y	Unique Seeded Value	

### Table 0–1 PatchConfig.xml Parameters

/sten sh SII F

./step.sh SILENT

3. Verify the logs in OFS\_SANC/logs.

**Note**: You can ignore ORA-00001, ORA-00955, ORA-02260, and ORA-01430 errors in the log file. In case of any other errors, contact Oracle Support. After you complete the upgrade, ensure that you run the following EDQinsert.sh script: Update 8.0.5.0.0 to 8.0.8.0.0

# 6.2 Upgrading from 8.0.6.0.0 to 8.0.8.0.0

To upgrade from 8.0.6.0.0 to 8.0.8.0.0, do the following:

 Go to <##INSTALLER KIT##>/OFS\_SANC\_PACK/OFS\_SANC/conf. Open the PatchConfig.xml file and configure the parameters as shown below:

Tag Name/ Attribute Name	Description	Mandat ory (Y/ N)	Default Value/ Permissible Value	Comments
SCHEMA_OUT_ XML_PATH	Specifies the Schema XML path	Y	Unique Seeded Value	
DATA_TABLE_S PACE	Provides the tablespace data	Y	Unique Seeded Value	
INDEX_TABLE_S PACE	Provides the tablespace index	Y	Unique Seeded Value	
BIG_DATA_ENA BLE	Flag to enable or disable big data	N	False	DO NOT modify this value.
EXECUTE_PRE_ AND_POST_SCR IPTS	Provides the pre and post scripts that need to be executed	Y	1	
SWIFT_INFO	Provides the SWIFT information	Y	Unique Seeded Value	
SANC_ATOMIC_ USER	Provides the ATOMIC user name.	Y	Unique Seeded Value	

Table 0–2 PatchConfig.xml Parameters

- **2.** Navigate to OFS\_SANC\_PACK/bin.
- **3.** Execute setup.sh file using the following command:

./setup.sh SILENT

 Verify the logs in OFS\_SANC/logs. Note: You can ignore ORA-00001, ORA-00955, ORA-02260, and ORA-01430 errors in the log file. In case of any other errors, contact Oracle Support.

After you complete the upgrade, ensure that you run the following EDQinsert.sh script: Update 8.0.6.0.0 to 8.0.8.0.0

# 6.3 Upgrading from 8.0.7.0.0 to 8.0.8.0.0

To upgrade from 8.0.7.0.0 to 8.0.8.0.0, do the following:

**Note:** Upgrade from 8.0.7.1.0 to 8.0.8.0.0. Remove 8.0.7.1.X Entries from Infodom Patches before Installation,

CREATE TABLE INFODOM\_PATCHES\_BKP AS SELECT \* FROM INFODOM\_PATCHES;

DELETE FROM INFODOM\_PATCHES WHERE V\_PATCH\_NAME LIKE '%8.0.7.1%';

After Installation is Successfully completed Add the infodom Patch entry's for 8.0.7.1.X in same sequence from backup table.

The following are the common steps for both 8.0.7.0.0 and 8.0.7.1.0:

- 1. Go to <##INSTALLER KIT##>/OFS\_SANC\_PACK/OFS\_SANC/conf.
- **2.** Open the PatchConfig.xml file and configure the parameters as shown below:

Tag Name/ Attribute Name	Description	Mandat ory (Y/ N)	Default Value/ Permissible Value	Comments
SCHEMA_OUT_ XML_PATH	Specifies the Schema XML path	Y	Unique Seeded Value	
DATA_TABLE_S PACE	Provides the tablespace data	Y	Unique Seeded Value	
INDEX_TABLE_ SPACE	Provides the tablespace index	Y	Unique Seeded Value	
BIG_DATA_ENA BLE	Flag to enable or disable big data	N	False	DO NOT modify this value.
EXECUTE_PRE_ AND_POST_SCR IPTS	Provides the pre and post scripts that need to be executed	Y	1	
SWIFT_INFO	Provides the SWIFT information	Y	Unique Seeded Value	
SANC_ATOMIC_ USER	Provides the ATOMIC user name.	Y	Unique Seeded Value	

Table 0–3 PatchConfig.xml Parameters

3. Navigate to OFS\_SANC\_PACK /conf/OFS\_SANC\_PACK.xml and ENABLE OFS\_TFLT for TF and OFS\_CS for CS as ENABLE="YES".

**4.** Navigate to OFS\_SANC\_PACK/bin. Execute setup.sh file using the following command: ./setup.sh SILENT

**Note:** If Installation Failed at Data Model Level verify the logs inside ftpshare/<\$INFODOM>/logs Search for all cannot be deleted as the table has data for this column.

TAKE BACKUP OF ALL THE TABLES WHICH GOT THE ABOVE ISSUE, AND EMPTY THE REQUIRED COLUMN

For Example: The Column N\_MSG\_TYPE of table FSI\_RT\_AL\_RAW\_DATA cannot be deleted as the table has data for this column.

CREATE TABLE FSI\_RT\_AL\_RAW\_DATA \_BKP AS SELECT \* FROM FSI\_RT\_AL\_RAW\_DATA;

UPDATE FSI\_RT\_AL\_RAW\_DATA SET N\_MSG\_TYPE = NULL;

IF COLUMN VALUE IS NOT NULLABLE, Please Make is NULLABLE FIRST.

ALTER TABLE FSI\_RT\_ALERTS MODIFY N\_MSG\_TYPE NUMBER(10) NULL;

5. Verify the logs in OFS\_SANC/logs.

**Note**: You can ignore ORA-00001, ORA-00955, ORA-02260, and ORA-01430 errors in the log file. In case of any other errors, contact Oracle Support.

6. Revert all the Column Values modified above after installation is completed from backup tables.

7. After you complete the upgrade, ensure that you run the following EDQinsert.sh script: Update 8.0.7.0.0 to 8.0.8.0.0

# Post Installation Configurations

Release 8.0.8.0.0 of OFS FCCM is not fully backward compatible with earlier versions of OFSAA applications. You can either upgrade all of your applications from existing 8.0.x versions to 8.0.8.0.0 version or choose to upgrade only selective application packs to v8.0.7.0.0. In the case of the latter, you must also apply the forthcoming compatibility patches for the required application packs, so that the remaining application-packs can continue to be at their pre-8.0.8.0.0 versions.

On successful installation of the Oracle Financial Services Sanctions Pack, follow these post installation steps:

This chapter includes the following sections:

- Configure Resource Reference
- Start OFSAA Infrastructure Services
- Add TNS entries in TNSNAMES.ORA file
- Configuration for Oracle Financial Services Inline Processing Engine (OFS IPE)
- Configuration for OFS Customer Screening and OFS Transaction Filtering
- Create and Deploy the Application Pack Web Archive
- Deploying Analytic Reports
- Access the OFSAA Application
- Perform Post Deployment Configurations
- <\$elemtext</li>

7

NOTE:

- Ensure to clear the application cache prior to the deployment of Applications Pack Web Archive. For more information, see the *Clearing Application Cache* section.
- 2. To download the Inline Processing Engine (IPE) fixes, download the mandatory AAI patch 28045149.
- 3. If any applications are installed on top of OFS AAAI 8.0.8.0.0 application pack, execute the update\_dq\_batches\_optional\_params.sql script which is available in the \$FIC\_HOME/ Post\_AAI\_Migration folder after the application is installed.

# 7.1 Configure Resource Reference

Configure the resource reference in the Web Application Server configured for OFSAA Applications. See Appendix 10 for details on configuring the resource reference in the WebLogic Application Server.

# 7.2 Start OFSAA Infrastructure Services

Start the OFSAA Infrastructure Services prior to deployment or accessing the OFSAA Applications. See Appendix 12 for details on Start/ Stop OFSAA Services.

# 7.3 Add TNS entries in TNSNAMES.ORA file

Add TNS entries in the tnsnames.ora file for every schema created for the Application Pack.

To find the tnsname for the entries, follow these steps:

- 1. Login to the application using System Administrator privileges.
- 2. Navigate to System Configuration & Identity Management tab.
- 3. Click Administration and Configuration >> System Configuration >> Database Details.
- 4. Expand **Name** to get the list of TNS entry names.
- 5. Alternatively, you can connect to the CONFIG schema and execute the following query:

select dbname from db master where dbname !='CONFIG'

# 7.4 Configuration for Oracle Financial Services Inline Processing Engine (OFS IPE)

This section is applicable only if OFS Inline Processing Engine is licensed and enabled in your OFSAA instance.

You should create an additional resource reference as JDBC/<INFODOMNAME> pointing to the same infodom in which IPE is installed. For information on creating resource reference, see Appendix <\$elemparanumonly<\$elemtext.

Follow the instructions in OFS IPE Configuration Guide to configure the OFSAA instance for using OFS Inline Processing Engine. This step is mandatory if you have enabled OFS Inline Processing Engine during the installation.

# 7.5 Configuration for OFS Customer Screening and OFS Transaction Filtering

The solution uses custom widgets (pre-configured processors), gadgets (match extensions), selection functions and database connectors to extend the functionality of OEDQ. These components are collectively referred to as extensions, and are provided as Java Archive (JAR) files.

## 7.5.1 Configuring the OFS Customer Screening and OFS Transaction Filtering Components

The Oracle Financial Services Sanctions pack distribution contains a config.zip file (path is <code>\$FIC\_HOME/SanctionsCommon</code>). This file must be extracted over your OEDQ instance's local config folder in order to install new folders and extensions required for Oracle Financial Services Customer Screening to function.

### NOTE:

### **OEDQ Config Folder:**

Your OEDQ instance's config folder might not be named 'config'. The choice of the config folder's name is made when OEDQ is installed - in some cases a name is automatically allocated. OEDQ release 11g and later has both a 'base' and a 'local' config folder. The base config folder is often called 'oedqhome', and the local config folder is often called 'oedqhome'. In some cases, dots or underscores may be inserted into these names (for example: 'oedq\_local\_home'). You need to unzip the config.zip file over your OEDQ instance's local config folder. Whenever you see a file path in this document that begins with config, this always refers to your OEDQ instance's local config folder.

### NOTE:

If the OEDQ server uses a different landing area path from that set during installation (i.e. config/landingarea), the landingarea folder created when the config.zip is extracted must be copied over the existing landingarea folder.

When the config.zip file has been extracted, stop and re-start the OEDQ Application Server service before proceeding to the next installation stage.

## 7.5.2 Importing the OFS Customer Screening and OFS Transaction Filtering Projects

OFS Sanctions Pack includes the following OEDQ package (.dxi) files. The file names and

their roles are detailed in the following table:

Package Name	Project Name	Description
Watchlist Management_ <version>.dxi</version>	Watchlist Management	Contains jobs and processes for handling watch list data. This includes downloading, preparing and exporting the data for use in the screening processes. This section is also shared by Transaction Filtering
customer_screening_ <versi on&gt;.dxi</versi 	Customer Screening	Contains jobs, processes and Web services for handling customer data. This includes data quality analysis and
<b>Note:</b> After you upload the <i>.dxi</i> files, remove the version from the package name.		data screening.
Transaction_Screening_ <ve rsion&gt;.dxi</ve 	Transaction Screening	Contains jobs, processes and Web services for handling transaction data. This includes data quality analysis and data screening.
Transaction_Screening_Bat ch <version>.dxi</version>	Transaction Screening Batch	Contains jobs, processes and Web services for handling batch data.

Table 0–1 OFS Customer Screening Projects

Each of the package files needs to be imported into OEDQ by using the following process:

1. Open the package file in OEDQ using the File > Open Package File.

0	Director		
File	Edit View Help		
	New Process	Ctrl+N	1 💭
	New Project		
	New Server		
	Open Package File		
	Close Close All	Open	a Pack
	Save Save	Ctrl+S	
<sup>1</sup> Cm	Save All	Ctri+Shirt+S	
	Print	Ctrl+P	
	Exit		

Select the package file from your distribution and click Open.
 To open the customer screening file, see the below image:

💿 Open	
Look in:	Customer_Screening v 🤌 📂 🛄 -
Recent Items	casesources siebel customer-screening-8.0.6.0.0.dxi
Desktop	

To open the watch list management file, see the below image:

The package file and its contents are displayed in the OEDQ project browser.



3. Drag and drop the project from the package file in the project browser to the Projects folder on your server. This will create a copy of the project on your deployment server. Rename the project to something suitable for the implementation (if required) and give it a meaningful description.

# 7.5.3 Adjusting Server Startup Arguments (WebLogic Only)

If your instance of Oracle Financial Services Customer Screening uses the WebLogic application server, and you are screening against the World-Check watch list, then, in order to download the World-Check reference data successfully, you must add the following to the 'Server Start' arguments of your EDQ managed server:

-DUseSunHttpHandler=true

This is only required if you are using the WebLogic application server and screening against the World-Check watch list.

# 7.6 Create and Deploy the Application Pack Web Archive

On successful installation of the OFSAA Application Pack, the web archive file is automatically generated. However, you need to deploy the generated web archive file on the Web Application Server.

For identifying the location of the generated web archive file and for generating and deploying the web archive file at any time later, refer Appendix 11.

### NOTE:

See Oracle Financial Services Forms Manager User Guide for instructions on Creating and Deploying the Forms Manager Web Archive.

# 7.7 Deploying Analytic Reports

This section explains how to deploy analytics on Oracle Business Intelligence Enterprise Edition (OBIEE) and integrate analytic reports in the OFS Transaction Filtering UI.

This section includes the following topics:

- Installing OBIEE Server
- Installing OBIEE Windows Administration Client
- Disabling the Cache Feature in OBIEE Server
- Change Default Repository Password
- Configuring OBIEE Connection Pool
- <\$elemtext</p>
- Configuring TreeMap Graph
- <\$elemtext</p>
- Accessing Reports through OFS Sanctions Application

## 7.7.1 Installing OBIEE Server

To install the Oracle Business Intelligence Enterprise Edition (OBIEE) server, see Fusion Middleware Installing and Configuring Oracle Business Intelligence (12.2.1.4.0). After installation, get the Enterprise Manager URL, Username, Password, and OBIEE installed directory from the system administrator.

# 7.7.2 Installing OBIEE Windows Administration Client

To install the OBIEE repository administration client for Windows machine, see Fusion Middleware Installing and Configuring Oracle Business Intelligence (12.2.1.4.0).

The OBIEE repository administration client can be downloaded from running OBIEE setup from the following URL:

<protocol>://<OBIEE Server Name>:<OBIEE Analytics port>/analytics

From LHS menu, click **Download BI Desktop tools** under the Most Popular section.

# 7.7.3 Disabling the Cache Feature in OBIEE Server

### 7.7.3.1 **OBIEE 12.2.1.4.0:**

Login to the Enterprise Manager and perform the following steps:

- 1. Click the Target Navigation icon
- 2. Expand the Business Intelligence section and then click **biinstance**.
- 3. Click the **Configuration** tab.
- 4. Click the Lock icon and then click Lock & Edit to enable the Cache Enabled check box.
- 5. Under the Enable BI Server Cache section, deselect the Cache Enabled check box and make the required changes
- 6. Click the Lock icon And then click Release Configuration to save the changes made.

Figure 1: Disabling the Cache Feature in OBIEE Server (12.2.1.3.0)

ORACLE Enterprise Manager Fusion Middleware Control 12c	🧏 WebLogic Domain 👻 weblogic 💌 🚥	
biinstance 0	<u>≙</u> • ≥ •	
business Intelligence Instance w	🕑 🛛 Dec 14, 2016 2:47:10 PM IST 🖒	
Confirmation The edit session lock has been acquired. No pending changes exist.	8	
Information     All configuration changes require the BI Instance restart to take effect.		
Overview Availability Configuration Diagnostics Security		
General Performance Presentation Mail		
Performance Options Use his page to tune the performance of this BI instance.	ADDA V	
Enable BI Server Cache	User Session Expiry	
Enabling the server cache can greatly improve performance by enabling users who share data visibility to retrieve row sets from queries that have already been run at the cost of the possibility of seeing stale data.	Reducing the user session expiry time will increase performance as resources associated with the session can be released to service new requests. The downside is that users will be required to log in more frequently and can lose transient session state.	
Cache enabled	Expiry Time 210 * • Minutes ¥	
Maximum cache entry size 20 o 🖌 MB 🗸		
Maximum cache entries	Maximum Number of Rows Processed when Rendering a Table View This setting limits how much data is retrieved from the BI Server and processed. The default value is 65000. Reducing the maximum number of rows processed car significantly improve performance by reducing the system resources that can be consumed by a given user session.	
Global Cache	Number Of Draw 65000 August	
These settings apply to the cache when the BI server is clustered.		
Global cache path	Maximum Number of Rows to Download	
Global cache size	Use this box to specify the number of rows in a view that can be downloaded (to html, mhtml, pdf, excel, etc.) The default value is 2500. Reducing the maximum number of rows that can be downloaded can improve performance where exports are common.	
RPD Updates	Number Of Rows 2500 A 🐱	
Disallowing RPD updates can increase performance.		

# 7.7.4 Change Default Repository Password

## 7.7.4.1 **OBIEE 12.2.1.4.0**:

Copy TF808.rpd from \$FIC\_HOME/OBIEE/Repository to the Windows machine where the OBIEE
Windows administration client is installed.

To change the default password for the repository follow these steps:

- 1. Open the Repository using the OBIEE Windows administration client from Windows machine. From the File menu, select Open and click Offline. Browse to the Repository on Windows machine. The Oracle BI Administration Tool - TF808.rpd windows is displayed.
- 2. Enter default Repository password: TFRPT\$807

After the first login, you must change the default password. To change the password, follow these steps:

- 1. From File menu, choose **Change Password**.
- 2. Enter the new password and click **OK**.

# 7.7.5 Configuring OBIEE Connection Pool

## 7.7.5.1 **OBIEE 12.2.1.4.0**:

To configure the Connection Pool of the repository, follow these steps:

- 1. Open the same Repository (as in the previous step) on the Windows machine. The Oracle BI Administration Tool TF808.rpd windows is displayed.
- 2. Expand the FSI\_TF folder in the Physical section.
- 3. Double-click Connection Pool to open the Connection Pool Properties window.

- Enter the following in the Data Source Name text box of the Connection Pool Properties window after modifying <Database Server Host Name> and <Database Name> Data Source Name = (DESCRIPTION=(ADDRESS=(PROTOCOL=TCP)(HOST=<Database Server HostName>)(PORT=1521))(CONNECT\_DATA=(SERVER=DEDICATED) (SERVICE\_NAME=<Database Name>)))
- 5. Enter the Atomic Schema user in the User name text box.
- 6. Enter the Atomic Schema user password in the Password text box.
- 7. Click OK.
- 8. Expand the folder and test connection for any one table name by Right Click > view data.
- 9. Perform similar changes in the Connection Pools for all remaining folders in the Physical Layer by providing the following schema details for all Connection Pools:
  - FSI\_TF >Atomic Schema
- 10. Select **Save** option from the File menu. The following message is displayed: *Do you want to check global consistency*?.
- 11. Click **Yes**. The following message is displayed: Consistency check didn't find any errors, warning or best practices violations.
- 12. Click OK.

## 7.7.6 Deploying OFS TF Report Analytics

### 7.7.6.1 **OBIEE 12.2.1.4.0**:

To deploy Analytic Reports, follow these steps:

a. Change the value in Nqsconfig.ini file located at <FMW\_HOME>/user\_projects/domains/bi/config/ fmwconfig/biconfig/OBIS

From EVALUATE\_SUPPORT\_LEVEL = 0;

To EVALUATE\_SUPPORT\_LEVEL =2;

- b. Copy the TF808.rpd file and TF\_ANALYTICS.bar files in the working directory.
- c. Navigate to the working directory and execute the following script:

<obiee\_home>/user\_projects/domains/bi/bitools/bin/data-model-cmd.sh
uploadrpd -I TF808.rpd -SI ssi -U <user> -P <password>

- d. Restart OBIEE server from Enterprise Manager by following these steps: (see figure Restarting OBIEE Server)
- e. Click the Target Navigation icon
- f. Expand the Business Intelligence section and then click biinstance.
- g. Click the Availability tab.
- h. Click Stop All.
- i. Copy the file TF\_ANALYTICS.bar in the same working directory and execute the following script:

<obiee home>/oracle common/common/bin/wlst.sh

j. A new prompt wls:/offline> is displayed. Execute the following script:

```
importServiceInstance('<obiee_home>/user_projects/domains/
bi','ssi','<Working directory>/
```

TF\_ANALYTICS.bar', importRpd=false, importWebcat=true, importJazn=true, incl udeCredentials=None)

### k. Click Start All.

### Figure 2: Restarting OBIEE Server

## 7.7.7 Configuring TreeMap Graph

To configure the TreeMap Graph, follow these steps:

- 1. Login to OBIEE server.
- 2. Navigate to OBIEE Home.

### NOTE:

OBIEE Home is the OBIEE installed path.

3. Execute the following command:

cd <obiee home>

4. Execute the following command to find the available treemap-canvas.js:

find -name treemap-canvas.js

Four different files, all named treemap-canvas.js are displayed.

- 5. Back up these four files.
- 6. Edit window.top.console to console in these four files and save.

## 7.7.8 Disable Single Sign On

Execute the following to disable Single Sign On:

```
<obiee_Home>/oracle_common/common/bin/wlst.sh
disableBISingleSignOn('<obiee Home>/user projects/domains/bi')
```

# 7.7.9 Accessing Reports through OFS Sanctions Application

Before you access the Sanctions reports, you must first update the PARAMNAME and PARAMVALUE records in the CONFIGURATION table under the CONFIG schema as follows:

- 1. PARAMNAME = OBI\_TFLT\_URL\_FCCMINFO
- 2. PARAMVALUE = ##OBI\_PROTOCOL##://##OBI\_HOST##:##OBI\_PORT##/analytics/ saw.dll?dashboard

# 7.8 Access the OFSAA Application

Prior to accessing the OFSAA application ensure the Internet Explorer Settings are configured.

See Appendix 13 for details on accessing the OFSAA Application on successful deployment of the application web archive.

# 7.9 Perform Post Deployment Configurations

Prior to using the OFSAA Application perform the Post Deployment Configuration steps detailed in Appendix 14.

### 7.9.1 Configuring Jurisdictions and Business Domains

To configure the Jurisdiction and Business Domain, do the following:

- 1. In the atomic schema, prepare two queries:
  - **a.** MESSAGE\_JURISDICTION\_QRY: This query returns the jurisdiction according to your business requirement
  - b. MESSAGE\_BUSINESS\_DOMAIN\_QRY: This query returns the business domain according to your businesss requirement

Note: The Place holder for this query should only be [GRP\_MSG\_ID].

2. Fire the below queries:

- 3. Populate the DOMAIN\_JUR\_GRP\_MAP with the Jurisdiction and Business domains and user group mapping for security access.
- 4. Prepare a batch to populate the FCC\_SWIFT\_BUS\_DMN\_MAP and FCC\_SWIFT\_JRSDSN\_MAP tables according to your business requirement.

# 8 Post Deployment Configurations

This section provides detailed information about the Post Deployment Configurations.

# 8.1 **Post Deployment Configurations**

This section lists the various configurations to be completed before you use the OFSAA Applications.

- Create Application Users
- Map Application User(s) to User Group
- Change ICC Batch Ownership
- Post Installation Steps

## 8.1.1 Create Application Users

Create the application users in the OFSAA setup prior to use.

### NOTE:

This step may not be required if you have already setup users in the OFSAA setup.

For more information refer user creation section from the Oracle Financial Services Analytical Applications Infrastructure User Guide.

# 8.1.2 Map Application User(s) to User Group

Starting the OFSAA 8.0 release, with installation of every OFSAA Application Pack, pre-configured application user groups are seeded. These user groups are unique to every OFSAA Application Pack and have application roles pre-configured.

User Groups seeded with the OFS Sanctions Pack are listed in the table.

Transaction Filtering Analyst Group	User mapped to this group will have access to the alerts generated in the system. They can also escalate the alert to the supervisor group for further investigation.
Transaction Filtering Supervisor Group	User mapped to this group will have access to the alerts escalated by the analyst group. They can decide whether the alert needs to be released or blocked.
Transaction Filtering Administrator Group	User mapped to this group will be able to configure the IPE assessment rules, the audit section, the EDQ URL, the feedback URL, and refresh the notification count interval.

 Table 0–1
 Seeded User Groups

Map the application user (s) to the respective Application User Group (s) and subsequently authorize the entitlements by logging in as SYSAUTH (System Authorizer) user.

For more information refer Mapping/Unmapping Users section from the Oracle Financial Services Analytical Applications Infrastructure User Guide.

# 8.1.3 Change ICC Batch Ownership

This section is not applicable for OFS Sanctions Pack.

# 8.1.4 Post Installation Steps

Following are the post installation steps:

**NOTE**: Ensure that you take a backup of the realtime\_processing folder in the Installed Area.

- 1. Navigate to the <INSTALLED\_AREA>/realtime\_processing/WebContent/conf path and make the following changes in the install.properties file:
  - **a.** Replace the <RTI\_INFODOM> placeholder with the existing Infodom value
  - $\boldsymbol{b}.$  Replace the <RTI SEGMENT> placeholder with the value SF
  - c. Replace the <RTI\_APPID> placeholder with the value OFS\_TFLT
- 2. Configure IPE in web application servers in real time mode. See section **Configuring IPE in Web Application Servers for Real Time Mode** in the OFS IPE Configuration Guide on OTN.
- 3. Execute the ant.sh file from the <INSTALLED\_AREA>/Transaction\_Processing/path. This generates a WAR file and EAR file. Deploy the EAR file. For more information, see <\$elemtext
- 4. For information on the post-installation steps for real time mode and replacing the placeholders (jndi\_java.naming.provider.url and jndi\_java.naming.security.credentials parameters) in the IPE Screen, see Appendix 26. Both these parameters are applicable for the CLEAN RESPONSE Transaction, HOLD RESPONSE Transaction, and TRANSACTION FILTERING FEEDBACK JMS MESSAGE actions.
- 5. For information on configurations for Real Time mode, see Appendix 26.
- 6. To do an RTI Assessments import, navigate to the <INSTALLED\_AREA> / Transaction\_Processing/IPEAssessmentImport/ RTIExport\_TransactionFiltering\_IPE\_Assessments.xml path and follow these steps:
  - a. Login to the Server where application layer is installed.
  - **b.** Navigate to the <FIC HOME>/ficapp/common/FICServer/bin path.
- 7. Execute the /RTIImport.sh \$1 \$2 \$3 \$4 command.

In the above command:

- \$1 is the File name which has to be imported along with the absolute path where file exists
- \$2 is the infodom
- \$3 is the APP ID

**NOTE**: The value of \$4 should always be false.

For example,

```
RTIImport.sh <INSTALLED_AREA>/Transaction_Processing/
IPEAssessmentImport/RTIExport_TransactionFiltering_IPE_Assessments.xml
##TFLTINFODOM## OFS TFLT false
```

- 8. Make the following changes in the Admin Screen:
  - **a.** Select Audit (Yes for Logging level = DEBUG, No for Logging level = INFO)
  - **b.** Enter EDQ SOAP Url
  - c. Enter Feedback Url (For sending the feedback message to the feedback queue)
  - **d.** Enter Refresh Interval (Notification Count on the Transaction Filtering Screen will get refresh after these many milliseconds)
- 9. Copy the config folder from \$FIC HOME/SanctionsCommon folder in to EDQ.local.home.
- 10. Create a Wallet. Using the Wallet, you can establish the database connection and save the database details. For information on creating a wallet, see Appendix 1.
- 11. Copy the ##EDQ\_INSTALLATION\_PATH##/edq/oracle.edq/jmxtools.jar file into the ##FIC DB HOME##/lib folder. If this step is not done, the EDQ call from the CS run will fail.
- 12. Go to the Director.properties file in the /scratch/ofsaebas/Oracle/Middleware/ Oracle\_Home/user\_projects/domains/base\_domain/config/fmwconfig/edq/oedq.local.home path.
- **13.** In the Director.properties file, comment [expr]management.port = clustered ? -1 : 8090.
- 14. In the Director.properties file, add "management.port = 8090".
- 15. To configure users in the AAI\_EMAIL\_CONFIG table in the Config schema, see Oracle Financial Services Analytical Applications Infrastructure Administration Guide version 8.0.0.0, *SMTP Server Configurations* section.
- 16. Add an entry in the Configuration table as shown below:

```
insert into CONFIGURATION (PARAMNAME, PARAMVALUE, DESCRIPTION) values
('OFS OFS TFLT ADDHIGHLIGHTSFILTERS', 'TRUE', null)
```

## 8.1.5 Steps for Multiple Deployments

If there is more than one application such as ILP,RAOR and TFLT installed, then follow these steps to do multiple deployments:

 Replace the following text in web.xml from <Installed Area>/realtime\_processing/ WebContent/WEB-INF/web.xml:

### Actual:

<context-param>

<param-name>webAppRootKey</param-name>

<param-value>rti.server.web.root</param-value>

### Change to:

<context-param>

<param-name>webAppRootKey</param-name>

<param-value>rti1.server.web.root</param-value>

2. Replace the following text in log4j.xml from \$FIC\_HOME/Transaction\_Processing/WebContent/ WEB-INF:

#### Actual:

```
<param name="File" value="${rti.server.web.root}/logs/rti-server.log" />
```

### Change to:

<param name="File" value="\${rti1.server.web.root}/logs/rti-server.log" />

3. Update the entry key name in applicationContext-jmx.xml from <Installed Area>/ realtime processing/WebContent/WEB-INF/log4j.xml:

### Actual:

<map>

```
<entry key="realtime:name=StatsManager" value-ref="statMgrBean" />
```

<entry key="realtime:name=LogConfig" value-ref="logRuntimeConfigBean" />

### Change to:

<map>

```
<entry key="realtime1:name=StatsManager" value-ref="statMgrBean" />
```

```
<entry key="realtime1:name=LogConfig" value-ref="logRuntimeConfigBean" />
```

# 9 Configuring Web Server

This section covers the following topics:

- Configuring Web Server
- Configuring Web Application Servers

# 9.1 Configuring Web Server

This step assumes an installation of a Web Server exists as per the prerequisites.

See the product specific installation guide to install and configure the Web Server. If an installation already exists, skip and proceed to the next step.

### NOTE:

- Make a note of the IP Address/ Hostname and Port of the web server. This information is required during the installation process.
  - Refer Oracle Financial Services Analytical Applications Infrastructure Security Guide mentioned in the <\$elemtext section for additional information on securely configuring your Web Server.
  - Ensure to enable sticky session/ affinity session configuration on the web server. For more information, see the respective product specific Configuration Guide for more details. Additionally, you also need to enable the sticky session/ affinity session configuration at Load Balancer level if you have configured a Load Balancer in front of the web server (s).

# 9.2 Configuring Web Application Servers

This step assumes the installation of the WebLogic application server as per the prerequisites. To configure the web application Server for OFSAA Deployment refer the following section:

- Configuring WebLogic for Application Deployment
- Configuring WebSphere for Application Deployment

### NOTE:

- Make a note of the IP Address/ Hostname and Port of the web application server. This information is required during the installation process (required if Web Server is not configured).
- Add umask 0027 in the.profile of the UNIX account which manages the WEB server to ensure restricted access permissions.
- See OFSAA Secure Configuration Guide/ Security Guide mentioned in the Related Documents section for additional information on securely configuring your Web Server.

# 9.2.1 Configuring WebLogic for Application Deployment

You can deploy multiple Infrastructure applications on different domains of a stand-alone weblogic application server. To create multiple WebLogic "Domains" in a stand-alone server you can use the Domain Creation wizard. A domain is the set of files that define the runtime environment. At least one domain must exist to run WebLogic Application Server.

### NOTE:

For deployment on Oracle WebLogic Server 12.1.3.0.0 (64 bit) with Java 8, download and install patch 18729264.

This section covers the following topics:

- Creating Domain in WebLogic Server
- Delete Domain in WebLogic
- WebLogic Memory Settings
- <\$elemtext</li>

### 9.2.1.1 Creating Domain in WebLogic Server

To create a new domain using Configuration Wizard in WebLogic, follow these steps:

1. Navigate to the directory <WLS\_HOME>/wlserver/common/bin and execute the command:

./config.sh

The Configuration Type window is displayed.

**Configuration Type** 

Create Domain Templates Administrator Account Domain Mode and JDK		
Configuration Summary       What do you want to do?         Configuration Progress       Image: Create a new domain         End Of Configuration       Update an existing domain         Domain Location:       1.3/Oracle/Middleware/Oracle_Hor         Create a new domain.       Create a new domain.	me/user_projects/domains/SAN&	105 Browse

2. Select Create a new domain option and click Next.

The *Templates* window is displayed.

Templates

Create Domain         Templates         Administrator Account         Domain Mode and JDK         Advanced Configuration         Configuration Summary         Configuration Progress         End Of Configuration         Conf	l'emplates		
C	Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	O Create Domain Using Product Templates:     Template Categories: All Templates     Available Templates     Basic WebLogic Server Domain - 12:1.3.0     WebLogic Advanced Web Services for JAX     WebLogic Advanced Web Services for JAX     WebLogic Coherence Cluster Extension -     WebLogic JAX-WS SOAP/JMS Extension - 3	[Wserver]* -RPC Extension - 12.1.3.0 [oracle_common] -WS Extension - 12.1.3.0 [oracle_common] -12.1.3.0 [wserver] 12.1.3.0 [oracle_common]
		C Greate Domain Using Custom Template: Template location: [/scratch/WL1213/Ora	cle/Middleware/Oracle_Home

3. Select the Create Domain Using Product Templates option and click Next.

The Administrator Account window is displayed.

### Administrator Account

Fusion Middleware Configuration	Wizard - Page 3 of 80	9whf00ari		an and Add	X
Administrator Account					
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Progress End Of Configuration	Name Password Confirm Password	weblogic			
Help			< <u>B</u> ac	tk Next > Einis	h Cancel

- 4. Enter the **Name** and **Password** to be assigned to the Administrator. Ensure that the password is of minimum 8 characters in length.
- 5. Re-enter the password for confirmation and click **Next**.

The *Domain Mode and JDK* window is displayed.

Domain Mode and JDK



6. Select the following options:

In the Domain Mode section, select **Development** mode.

In the JDK section, select Oracle Hotspot 1.8.0\_45 /usr/java/jdk1.8.0\_45 and click Next.

The Advanced Configuration window is displayed.

Advanced Configuration



7. Select **Administration Server**. A WebLogic Server domain must have an Administration Server. You can also select Manages Servers, Clusters and Machines and RDBMS Security Store if required. Click **Next**.

The Administration Server window is displayed.

Administration Server

Administration Server				FUSION MIDD		$\bigcirc$
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Summary Configuration Progress End Of Configuration	Server Name Listen Address Listen Port Enable SSL SSL Listen Port	AdminServer All Local Addresses 7031 7032 st be between 1 and 65	535, and differen	: from listen port and c	oherence p	

8. Enter Administration Server details such as the Name, Listen address, Listen Port, SSL listen port, and SSL enabled (for secure login using https) check box. Click **Next**.

The Configuration Summary window is displayed.

#### NOTE:

Make a note of the Listen Port or SSL Listen Port value (ex: 7007), since the same has to be re-entered in the Servlet port field during Infrastructure installation.

**Configuration Summary** 

Configuration Summary		FUSIC	
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Summary Configuration Progress End Of Configuration	View: Deployment	Name Basic WebLogic Server Dr Description Create a basic WebLogic Author Oracle Corporation Location /scratch/WL12.1.3/Orac	
	Select <b>Create</b> to accept the above options and start creat above configuration before starting Domain Creation, go the left pane, or by using the <b>Back</b> button.	ting and config o back to the m	urring a new domain. To change th elevant page by selecting its name

9. Verify the configuration details of the WebLogic domain and click **Create**.

The *Configuration Process* window is displayed with the status indication of the domain creation process.



**Configuration Process** 

10. Click **Finish** when complete. The domain server is created enabling the deployment of multiple Infrastructure applications on a single WebLogic.

## Configuration Complete



### NOTE:

• Note down the HTTPS port specified during this process and use the same as servlet port or web server port during OFSAAI Installation.

To enable https configuration on Infrastructure, assign value 1 to "HTTPS\_ENABLE" in OFSAAI\_InstallConfig.xml for silent mode OFSAAI installation

11. Add a java option entry -DUseSunHttpHandler=true in WLS\_HOME/bin/ "setDomainEnv.sh" file (Required only if self signed certificate is used).

## 9.2.1.2 Delete Domain in WebLogic

To delete a domain in WebLogic, follow these steps:

1. Navigate to the following directory:

<WebLogic Installation directory>/user\_projects/domains/<domain name>/bin

- 2. Execute stopWebLogic.sh to stop the Weblogic domain.
- 3. Delete the Weblogic domain.

## 9.2.1.3 WebLogic Memory Settings

To configure the WebLogic Memory Settings, follow these steps:

 Change the memory setting for Java Heap to -Xms512m -Xmx3072m in setDomainEnv.sh file, which resides in the folder <DOMAIN\_HOME>/bin and in CommEnv.sh file which resides in the folder common/bin. 2. Edit this file for customizing memory settings and garbage collector settings depending on the available hardware configuration.

Example 1:

```
if [ "${JAVA_VENDOR}" = "Sun" ] ; then
WLS_MEM_ARGS_64BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT
WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
else
WLS_MEM_ARGS_64BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT
WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
```

### Example 2:

JAVA\_VM= MEM ARGS="-Xms256m -Xmx1024m"

### 9.2.1.4 Configuring WebLogic for REST Services Authorization

To enable REST API authorization by OFSAA in WebLogic, perform the following steps:

- Open the config.xml file located in the domain where OFSAA is deployed, that is <domain\_home>/ config/config.xml
- 2. Add the following tag in the security-configuration tag:

<enforce-valid-basic-auth-credentials>false</enforce-valid-basic-auth-credentials>

3. Place the following tag in the config.xml file and above the tag mentioned in step 2:

/scratch/ofsaaweb/Oracle/user projects/domains/SAN807RCA/config/config.xml

# 9.2.2 Configuring WebSphere for Application Deployment

This section covers the following topics:

- <\$elemtext
- <\$elemtext

## 9.2.2.1 Configuring the Web.XML file

In the web.xml file in the <FIC\_HOME>/ficweb/webroot/WEB-INF path, add the following code:

com.ofs.aai.rest.v1.service.wf.PMFService

<param-value>com.ofs.aai.rest.v1</param-value>

</init-param>

<init-param>

<param-

name>jersey.config.server.provider.classnames</param-name>
#### <param-

```
value>com.ofs.aai.rest.v1.service.impl.UserService;com.ofs.aai.rest.v1.service.impl.Funct
ionService;com.ofs.aai.rest.v1.service.impl.GroupService;com.ofs.aai.rest.v1.service.impl
.RoleService;com.ofs.aai.rest.v1.service.impl.Infodom;
```

```
com.ofs.aai.rest.vl.report.impl.I18nService;com.ofs.aai.rest.vl.report.impl.ActionService
;com.ofs.aai.rest.vl.report.impl.AuditTrailService;com.ofs.aai.rest.vl.report.impl.Report
Service;
```

com.ofs.aai.rest.v1.impl.DBDetailService;com.ofs.aai.rest.v1.impl.LogService;com.ofs.aai
.rest.v1.impl.Service;com.ofs.aai.rest.v1.impl.WSService;com.ofs.aai.rest.v1.service.wf.
PMFService

<param-value>

After you add the code as shown, you must redeploy the application by executing the ant.sh file.

#### Execute the command:

manageprofiles.sh -validateAndUpdateRegistry

# 9.2.2.2 Configuring WebSphere Shared Library to Support Jersey 2x and Jackson 2.9x Libraries

Perform the following configuration to set WebSphere shared library to support jersey 2x and Jackson 2.9x libraries.

- 1. Click Environment from the menu on the left to expand and view the list. Click Shared Libraries to open the Shared Libraries window.
- 2. Enter details as shown in the following:
  - Name: Enter a unique identifiable name.
  - Description: Enter a valid description.
  - Classpath: Enter the absolute path where the JARs related to Jersey 2.x and Jackson 2.9x are copied. These jars are available in the <OFSAA\_HOME>/utility/externallib/WEB-INF/lib directory after creation of the EAR file.
- 3. Select Use an isolated class loader for this library.
- 4. Click OK to save to master configuration.
- 5. Select the application or module and map the shared libraries. Click OK. In the following illustration, ofsa is selected.
- 6. From the Shared Library Mapping window, move the required shared libraries from Available to Selected. In the following illustration, JERSEY2x is selected.
- 7. Click OK.
- 8. Similarly, select the next application or module and repeat the procedure from steps 5 to 7.
- 9. Disable the built-in JAX-RS via JVM property.
  - **a.** Go to WebSphere admin console in Servers > WebSphere Application Servers > yourServerName.
  - b. In Server Infrastructure section, go to Java and Process Management > Process definition > Java Virtual Machine > Custom properties.
  - **C.** Add the following property:

com.ibm.websphere.jaxrs.server.DisableIBMJAXRSEngine=true

10. Restart the application.

## 10 Configuring Resource Reference in WebLogic Application Server

This section includes the following topics:

- Create Data Source
- Create GridLink Data Source
- Configure Multi Data Sources
- Advanced Settings for Data Source
- JDBC Connection Pooling
- Workmanager Creation

In WebLogic, you can create "Data Source" in the following ways:

- For a Non RAC Database instance, Generic Data Source has to be created. See Create Data Source.
- For a RAC Database instance, Gridlink Data Source has to be created. See Create GridLink Data Source.
- When Load Balancing/Fail over is required, Multi Data Source has to be created. See Configure Multi Data Sources.

## 10.0.1 Create Data Source

The following steps are applicable for both config and atomic data source creation.

- 1. Open the following URL in the browser window: http://<ipaddress>:<administrative console port>/console. (https if SSL is enabled). The Welcome window is displayed.
- 2. Login with the Administrator Username and Password.

#### Figure 1: Welcome

ORACLE WebLogic Server® 11g Administration Console	
	Welcome Log in to work with the WebLogic Server domain Username: Password: Login
WebLogic Server Vension1 183.5.0 Copyright © 1996,2010. Oracle and/or its affitates. All rights reserved. Oracle is a mystemet indimenter of Oracle Corporation and/or its affitates. Other names may be trad	benacks of their respective corners.

3. From the LHS menu (Domain Structure), click **Services** > **Data Sources**. The Summary of JDBC Data Sources window is displayed.

Figure 2: Summary of JDBC Data Sources

Change Center	🖨 Home Log Out Preferences 🔙 Record Help	9	Welcome, manager Co	nnected to: MockSi
View changes and restarts	Home - hummary of IDBC Data Sources			
Configuration editing is enabled. Future changes will automatically be activated as you nodify, add or delete items in this domain.	Summary of JDBC Data Sources			
Xonsain Structure	A X8C data source is an object bound to the 360 borrow a database connection from a data source	Etree that provides database connectivity through a p	ool of XOBC connections. Applications can look up a data source on the 3NDI tre	ee and then
todiSol 8 Environment Cardovarents	This page summarizes the JDBC data source object	ts that have been created in this domain.		
B Services	© Customize this table			
R Hessagng B-zoc	Data Sources/Filtered - More Columns Exist			
Data Sources Multi Data Sources	New Delete		Showing 1 to 1 of 1	Previous   Next
Persistent Stores	💽 Name 🐢	JNDI Name	Targets	
Foreign 2000 Providers	SSATOM	(dbc/DEMOINF	AdminServer	
-10% Registres	New Delete		Showing 1 to 1 of 1	Previous   Next
tow do L	8			
Create XBC data sources     Delete XBC data sources				
iystens Status	8			
lealth of Running Servers				
Faled (0) Critical (0) Overloaded (0) Werner (0)				

4. Click **New** and select **Generic Data Source** option. The Create a New JDBC Data Source window is displayed.

You can also select **GridLink Data Source** or **Multi Data Source** while creating a Data Source. For more information, see Create Data Sourceor Configure Multi Data Sources.

Figure 3: Create a New JDBC Data Source

Back Next From Cancel JDBC Data Source Properties		
JDBC Data Source Properties		
The following properties will be used	to identify your new JDBC data source.	
Indicates required fields		
What would you like to name your ner	w JDBC data source?	
de * Name:	ATOMSTSOL	
What JNDI name would you like to ass	ign to your new JDBC Data Source?	
jdbo/ATOMSTSOL		
What database type would you like to	select?	
Database Type:	Oracle	
Black Next Friend Cancel		

5. Enter JDBC data source **Name**, **JNDI Name**, and select the **Database Type** from the drop-down list. Click **Next**.

Ensure the following:

- The JNDI Name field should be in the format "jdbc/informationdomain"
- Same steps needs to be followed to create a mandatory data source pointing to the "configuration schema" of infrastructure with jdbc/FICMASTER as JNDI name.
- JNDI Name is the same as mentioned in web.xml file of OFSAAI Application.
- Required "Database Type" and "Database Driver" should be selected.

Data sources must be created for atomic and atomiccnf schemas. To do this, follow the above steps.<>What is the use of atomiccnf and how does it work? Is it for 807 or later because we have not encounter atomiccnf anywhere in the install document?<>

**Note:** For more information, see OFS Inline Processing Engine Configuration Guide, *Configuring IPE* chapter.

#### Figure 4: JDBC Data Source Properties

Create a New JDBC Multi Data Source	
Back Next Front Cancel	
Select Data Source Type	
Please select type (XA or Non-XA) of data source you would like to add to your new JOBC Multi Data Source.	
O XA Driver	
Non-XA Driver	
Back Next Cancel	

6. Select the **Database Driver** from the drop-down list. You need to select the Database Driver depending on database setup, that is, with or without RAC. Click **Next**.

#### **Figure 5: Transaction Options**

Create a New JDBC Data Source
Back Next Finhb Cancel
Transaction Options
You have selected non-XA JDBC driver to create database connection in your new data source.
Does this data source support global transactions? If yes, please choose the transaction protocol for this data source.
Supports Global Transactions
Select this option if you want to enable non-XA JDBC connections from the data source to participate in global transactions using the Lagging Last Resource (LLR) transaction optimization. Recommended in place of Emulate Two-Phase Commit.
O Logging Last Resource
Select this option if you want to enable non-XA JOBC connections from the data source to emulate participation in global transactions using JTA. Select this option only if your application can tolerate heuristic conditions.
O Emulate Two-Phase Commit
Select this option if you want to enable non-XA JDBC connections from the data source to participate in global transactions using the one-phase commit transaction processing. With this option, no other resources can participate in the global transaction.
One-Phase Commit
Back, Next, Friend

- 7. Select the **Supports Global Transactions** checkbox and the **One-Phase Commit** option.
- 8. Click **Next**. The Connection Properties window is displayed.

#### Figure 6: Connection Properties

Create a New JDBC Data Source	
Back Next Cancel	
Connection Properties	
Define Connection Properties.	
What is the name of the database you would like to connect to?	
Database Name:	fsgbu
What is the name or IP address of the database server?	
Host Name:	10.184.74.80
What is the port on the database server used to connect to the database	stabase?
Port:	1521
What database account user name do you want to use to create o	fatabase connections?
Database User Name:	ssatom
What is the database account password to use to create database	e connections?
Password:	
Confirm Password:	•••••
Back Next Cancel	

- 9. Enter the required details such as the Database Name, Host Name, Port, Oracle User Name, and Password.
- 10. Click **Next**. The Test Database Connection window is displayed.

Figure 7:	Test	Database	Connection
inguic /.		Dutubust	connection

reate a New JDBC Data Source	
Test Configuration Back Next Finish	ancel
Test Database Connection	
Test the database availability and the connection p	roperbes you provided.
What is the full package name of JDBC driver class u	sed to create database connections in the connection pool?
(Note that this driver class must be in the classpath	if any server to which it is deployed.)
Driver Class Name:	oracle.jdbc.OracleDriver
What is the URL of the database to connect to? The	format of the URL varies by JDBC driver.
URL:	jdbc oracle thin @10.184.1
What database account user name do you want to i	se to create database connections?
Database User Name:	ssatom
What is the database account password to use to o	eate database connections?
(Note: for secure password management, enter the	assword in the Password field instead of the Properties field below)
Password:	
Confirm Password:	
user=ssatom	
The set of driver properties whose values are derive	d at runtime from the named system property.
Surtam Deposition	
racin rioperces.	
What table name or SQL statement would you like to	use to test database connections?
Fest Table Name:	
GYD GEDECI I FROM DOWL	
Test Configuration Back Next Finish C	ancel

- 11. Verify the details and click **Test Configuration** and test the configuration settings.A confirmation message is displayed stating "Connection test succeeded."
- 12. Click **Finish**. The created "Data Source" is displayed in the list of Data Sources.

NO	TC.
UNI	IC.

- "User ID" is the Oracle user ID that is created for the respective "Information Domain".
- "User ID" to be specified for data source with "FICMASTER" as "JNDI" name should be the Oracle user ID created for the "configuration schema".

13. Select the new Data Source and click the Targets tab.

Figure	8:	Select	t Targets
--------	----	--------	-----------

Create a New JDBC Data Source
Back Finish Cancel
Select Targets
You can select one or more targets to deploy your new JDBC data source. If you don't select a target, the data source will be created but not deployed. You will need to deploy the data source at a later time.
Servers
AdminServer
Back Ted Fniah Cancel

14. Select the AdminServer option and click Finish.

### 10.0.2 Create GridLink Data Source

If you have selected the option, **New > GridLink Data Source** while creating the "Data Source", you can directly specify the JDBC URL as indicated.

Create a New JDBC GridLinkData Source

Create a New JDBC GridLink Data Source		
Back Next Frish Cancel		
Connection Properties		
Define Connection Properties.		
Enter Complete JDBC URL for GridLink datab	ise.	
Complete JDBC URL:		
What database account user name do you i	ant to use to create database connections?	
Database User Name:		
What is the database account password to	se to create database connections?	
Password:		
Confirm Password:		
Back Next Cancel		
naven mente housing leveneer		

#### 1. Enter Data Source Name, and JNDI Name.

Ensure that the "JNDI Name" field is specified in the format "jdbc/infodomname" and the **XA Driver** checkbox is not selected. Click **Next**.

JDBC GridLinkData Source- Connection Properties

eate a New JDBC GridLink	Data Source		
Buck Next Frink Ca	incel		
JDBC GridLink Data Source	e Properties		
The following properties will be	e used to identify your new JDBC Grid	dLink data source.	
Indicates required fields			
What would you like to name yo	our new JDBC GridLink data source?		
🔁 " Name:	xyz		
What JNDI name would you like	to assign to your new JDBC GridLink	k data source?	
S INDI Name:			
jdbc/xyz		ES.	
		12	
What database type would you	Flike to select?		
Database Type:	Oracle		
is this XA driver?			
XA Driver			

2. Specify **Complete JDBC URL**, **Database User Name**, and **Password**. Click **Finish**. The created "Data Source" is displayed in the list of Data Sources.

## 10.0.3 Configure Multi Data Sources

A JDBC multi data source is an abstraction around a group of data sources that provides load balancing and failover between data sources. As with data sources, multi data sources are also bound to the JNDI tree. Applications can look up a multi data source on the JNDI tree and then reserve a database connection from a data source. The multi data source determines from which data source to provide the connection.

When the database used is **Oracle RAC (Real Application Clusters)** which allows Oracle Database to run across a set of clustered servers, then group of data sources can be created for instances running on a set of clustered servers and a JDBC multi data source can be created so that applications can look up a multi data source on the JNDI tree to reserve database connection. If a clustered server fails, Oracle continues running on the remaining servers.

- 1. Open WebLogic Admin Console in the browser window: http://<ipaddress>:<administrative console port>/console. (https if SSL is enabled). The *Login* window is displayed.
- 2. Login with the "User ID" that has admin rights.
- 3. In the LHS menu (Domain Structure), select **Services** > **JDBC** > **Multi Data Sources**. The Summary of JDBC Multi Data Sources window is displayed.

Summa	ry of JDBC Hulti Dat	a Sources		
A JDB to the source	C multi data source is a NDI tree. Applications e to provide the connect	n abstraction around a group of data sources that can look up a multi data source on the JNDI tree tion.	provides load balancing and failover between data source and then reserve a database connection from a data sour	es. As with data sources, multi data sources are also bound ce. The multi data source determines from which data
Use th	his page to create or vie	w multi data sources in your domain.		
Custo Multi	omize this table Data Sources(Filtere	ed - More Columns Exist)		
140			1	showing 1 to 2 or 2 Premous (mext
	Name 🚓	JNDI Name	Algorithm Type	Targets
	PUSIONOS	jdbc/FUSIONRHEL	Load-Balancing	AdminServer
	RORDS	jdbc/RORRHELQT	Load-Balancing	AdminServer
New	Ovinte			Showing 1 to 2 of 2 Previous   Next

Summary of JDBC Multi Data Sources

4. Click **New**. The New JDBC Multi Data Source window is displayed.

#### NOTE:

Ensure that the Data Sources which needs to be added to new JDBC Multi Data Source has been created.

Configure the Multi Data Source

reate a New JDBC Multi Data So	rce	
Terr Next From Cancel		
Configure the Multi Data Source		
The following properties will be used	to identify your new JDBC multi data source.	
What would you like to name your ne	w JDBC multi data source?	
🛃 Name:	JDBC Multi Data Source-0	
What JNDI name would you like to as	ign to your new JDBC multi data source?	
🛃 JNDI Name:		
jdbo/infodomname		
What algorithm type for this JDBC Mu	It Data Source would you like to select?	
街 Algorithm Type:	Load-Balancing 💌	
Tack Next Cancel		

5. Enter the JDBC Source **Name**, **JNDI name**, and select the **Algorithm Type** from the drop-down list. Click **Next**.

N	DTE:
•	The JNDI Name has to be specified in the format jdbc/infodomname.
•	INDI Name of the Data Sources that will be added to new IDBC Multi

- JNDI Name of the Data Sources that will be added to new JDBC Multi data source should be different from the JNDI name specified during Multi Data Source.
- Same steps needs to be followed to create a mandatory data source pointing to the "configuration schema" of infrastructure with jdbc/ FICMASTER as JNDI name for Data Source.
- JNDI Name provided in multi data source should be the same name that will be mentioned in the web.xml file of OFSAAI Application.
- You can select the Algorithm Type as Load-Balancing.

Select Targets

Create a New JDBC Multi Data Source	
Back Next Frink Cancel	
Select Targets You can select one or more targets to deploy your new JDBC Multi Data Source.	
Servers	1
C AdminServer	
Back Next Finish Cancel	

6. Select the **AdminServer** check box and click **Next**.

Select Data Source Type

Create a New JDBC Multi Data Source
Back Next Front Cancel
Select Data Source Type
Please select type (XA or Non-XA) of data source you would like to add to your new JDBC Multi Data Source.
O XA Driver
Non-XA Driver
Back Next Film

 Select the type of data source which will be added to new JDBC Multi Data Source. Click Next. Add Data Sources

Create a New JDBC Multi Data Source		
Back Tiest Finish Cancel		
Add Data Sources What JDBC Data Sources would you like to a	dd to your new JDBC Multi Data Source?	
Data Sources:		
Available	Chosen	
ROR2 FUSION1 FUSION2 FUSIONRH	ROR1	× ▼
Create a New Data Source		
Back Times Cancel		

8. Map the required Data Source from the Available Data Sources. Click **Finish**.

The New JDBC Multi Data Source is created with added data sources.

## 10.0.4 Advanced Settings for Data Source

- 1. Click the new Data Source from the Summary of JDBC Data Sources window. The Settings for <Data Source Name> window is displayed.
- 2. Select the **Connection Pooling** tab given under Configuration.
- Go to the Advanced option at the bottom of the window, and check the Test Connection of Reserve checkbox (Enables Weblogic Server to test a connection before giving it to a client).

To verify if the data source is valid, select "Data Source name". For example, FICMASTER.

Settings for <Data Source Name>

nfigural	tion Targ	ts	Monitoring	Control	Security	Notes		
atistics	Testing	1						
iuston est Dal	nize this ta ta Source ( sta Source	Filte	ered - More Co	olumns Ext	st)			Showing 1 to 1 of 1 Previous Nes
Custon est Dal Test Da	nize this ta ta Source ( sta Source Server	Filte	ered - More Co	olumns Exi	st)		State	Showing 1 to 1 of 1 Previous   New
Custon est Dal Test De S	nize this ta ta Source ( ta Source Server	Filte	ered - More Co	olumns Exi	st)		State Running	Showing 1 to 1 of 1 Previous   Ner

4. Select the server and click **Test Data Source**.

A message is displayed indicating that the test was successful.

- 5. Once the "Data Source" is created successfully, the following messages are displayed:
  - All changes have been activated. No restart is necessary.
  - Settings updated successfully.

If not, follow the preceding steps to recreate the data source.

## 10.0.5 JDBC Connection Pooling

To define the JDBC connection pooling, ensure that you have created JDBC Provider and Data source to access the data from the database.

- 1. Click the newly created Data Source \$DATA\_SOURCE\$ and navigate to the path Home >Summary of Services: JDBC >Summary of JDBC Data Sources >JDBC Data Source-<INFODDOM\_NAME>
- 2. Set the values for **Initial Capacity** to 10, **Maximum Capacity** to 100, **Capacity Increment** by 1, **Statement Cache Type** to LRU, and **Statement Cache Size** to 10.
- 3. Click Save.

## 10.0.6 Workmanager Creation

A Workmanager is using to retrigger failed messages.

To create a Workmanager, follow these steps:

- The Name field must have the value wm/WorkManager-TFLT
- The **Type** field must have the value *Work Manager*
- The Targets field must have the value AdminServer
- The **Scope** field must have the value *Global*
- The Stuck Thread Action field must have the value Ignore stuck threads
- Click Save

#### Figure 9: Workmanager screen 1

Settings for wm	/WorkMar	nager-TFL	ļ.	
Configuration	Targets	Notes		
Save				
Use this page t	o define the	e request d	asses and constraints for the selected Work Manager.	
Name:			wm/WorkManager-TFLT	The user-specified name of this MBean instance. More Info
Scope:			Global	The scope in which this Work Manager is created. More Info
🛃 Request Cl	ass:		(None configured)	A request class associated with this Work Manager. This may be a FairShareRequestClass, ResponseTimeRequestClass, or a ContextRequestClass. More Info
👸 Minimum T	hreads Co	nstraint:	(None configured)   New	The minimum number of threads allocated to resolve deadlocks. More Info
🕂 Maximum 1	Threads Co	onstraint:	(None configured)   New	The maximum number of concurrent threads that can be allocated to execute requests. Hore Info
街 Capacity Co	onstraint:		(None configured)   New	The total number of requests that can be queued or executing before WebLogic Server begins rejecting requests. More Info
👘 Stuck Three	ad Action:		Ignore stuck threads	Specify how stuck threads should be detected, and what action to take should they occur. More Info
Max Stuck Thr	ead Time:		0	Time after which a executing thread is declared as stuck. More Info
Stuck Thread (	Count:		0	Number of stuck threads after which the WorkPlanager is shutshown. More $Info_res$
Resume Wi	hen Unstu	cle		Whether to resume work manager once the stuck threads were deared . More Info
Save				

#### Figure 10: Workmanager screen 2

Summary of Work Managers					
Save					
A Work Manager defines a set of request classes and thre	ad constraints that	manage work performed by WebLogic Serve	r instances. This page displays the Wor	k Managers, request cla	isses and thread constraints defined for this domain
Work Managers are defined at the domain and partition le	evel. You can also d	efine application-level and module-level Wor	k Managers.		
Partition Fair Share:	50		A desired percentage of thre is recommended that the su 100, but it is not strictly enf to different partitions based Use the PartitionWorkManag Infe	ad usage by a partition m of this value for all th orced. When they do no on their relative values. er MBean for specifying	compared to the thread usage by all partitions. It is partitions running in a VVLS domain add up to 14 add up to 100, VVLS assignet thread-usage times . This attribute is for use in the global domain only, partition fair share values for partitions. More
Save Customize this table Work Managers, Request Classes and Constraints					
New Clone Delete					Showing 1 to 1 of 1 Previous   Next
🔲 Name 🌣		Туре	Targets	Scope	Domain Partitions
wm/WorkManager-TFLT		Work Manager	AdminServer	Global	
New Clone Delete					Showing 1 to 1 of 1 Previous   Next

# 11 Creating and Deploying EAR/ WAR File

This section covers the following topics:

- Creating EAR/WAR File
- Deploying EAR/WAR File

## 11.1 Creating EAR/WAR File

To create EAR/WAR File, follow these steps:

- 1. Navigate to the \$FIC\_WEB\_HOME directory on the OFSAA Installed server.
- 2. Execute ./ant.sh to trigger the creation of EAR/ WAR file.
- 3. On completion of the EAR files creation, the "BUILD SUCCESSFUL" and "Time taken" message is displayed and you will be returned to the prompt.

#### Figure 1: Creating EAR/ WAR File



4. The EAR/ WAR file - <contextname>.ear/ .war - is created.

#### NOTE:

The <contextname> is the name given during installation. This process overwrites any existing version of EAR file that exists in the path.

ANT warning for <code>tools.jar</code> can be ignored while executing ./ <code>ant.sh</code>

## 11.2 Deploying EAR/WAR File

Two EAR files are deployed: ofaai and tflt.

#### NOTE:

Ensure to clear the application cache prior to the deployment of Applications Pack Web Archive. This is applicable to the WebLogic Application Server. For more information, refer Clearing Application Cache section.

Following are the steps for deploying Infrastructure application that would be created during installation:

- Navigate to the path <WebLogic Installation directory>/user\_projects/domains/ <domain name>/bin in the machine in which WebLogic is installed.
- 2. Start WebLogic by executing the command:

./startWebLogic.sh -d64 file

Open the URL in the browser window: http://<ipaddress>:<admin server port>/
console (https if SSL is enabled). The Sign in window of the WebLogic Server Administration
Console is displayed.

#### NOTE:

Ensure that you have started Infrastructure Server by executing "./ startofsaai.sh" as mentioned in *Starting Infrastructure Services* section.

- 4. Log on to the WebLogic Server by entering the user credentials having privileges to deploy the EAR file.
- 5. From the **Domain Structure** LHS menu, click **Deployments**. The Summary of Deployments window is displayed.

#### Figure 2: Summary of Deployments

Change Center	Home	Log Out Preferences 🔤 Record H	elp	Q	Welcome, u	pg7273 Connected		
View changes and restarts						upg7273		
Configuration editing is enabled. Future	Home >St	Home >Summary of Deployments						
changes will automatically be activated as you modify, add or delete items in this domain.	Summary of Deployments							
	Control	Monitoring						
Environment     Deployments     Services	This pag domain. first sele	e displays a list of Java EE applications Installed applications and modules can ecting the application name and using the	and stand-alone application be started, stopped, update he controls on this page.	modules thi d (redeploy	at have been in red), or deleted	nstalled to this d from the domain by		
PrSecurity Realms ⊕rInteroperability ⊕rDiagnostics	To instal	II a new application or module for deplo nize this table nents	yment to targets in this doma	in, dick the	Install button.			
PriSecurity Realms ⊕ -Interoperability ⊕ Diagnostics	To instal	II a new application or module for deplo nize this table ments Update Delete Start v Stop	yment to targets in this doma	in, dick the Sł	Install button.	f1 Previous   Next		
Professional for the second s	To instal	II a new application or module for deplo nize this table nents [Update] Delete Start > Stop Name &	yment to targets in this doma	in, dick the Sł Health	nowing 1 to 1 o	f 1 Previous   Next Deployment Order		
How do I	To instal	II a new application or module for deplo nize this table ments Update Delete Start V Stop Name & III Cupg7273	yment to targets in this doma	Sł Health	nowing 1 to 1 o Type Enterprise Application	f 1 Previous   Next Deployment Order 100		

- 6. Click Install. The Install Application Assistant window is displayed.
- 7. Select the Exploded EAR directory after browsing to the directory where it is saved and click **Next**.

#### 11.2.0.1 Explode EAR File

To explode EAR, follow these steps:

- 1. Create the "applications" folder under domain name. For example, "/Bea/user\_projects/ domains/ <Domain name>/applications".
- 2. Create <context name>.ear folder under "applications" folder.
- 3. Copy the <\$FIC\_WEB\_HOME/<context\_name>.ear file to <WEBLOGIC\_INSTALL\_DIR>/Bea/ user projects/domains/<DOMAIN NAME>/applications/<context name>.ear.
- 4. Explode the <context name>.ear file by executing the command:

jar -xvf <context\_name>.ear

- 5. Delete the <context>.ear and < context >.war files (recently created)
   <WEBLOGIC\_INSTALL\_DIR>/Bea/user\_projects/domains/<DOMAIN\_NAME>/applications/
   <context name>.ear.
- 6. Create a directory <context\_name>.war under <WEBLOGIC\_INSTALL\_DIR>/Bea/user\_projects/ domains/<DOMAIN NAME>/applications/<context name>.ear.
- 7. Copy <\$FIC\_WEB\_HOME/<context\_name>.war file to <WEBLOGIC\_INSTALL\_DIR>/Bea/ user\_projects/domains/<DOMAIN\_NAME>/applications/<context\_name>.ear/ <context\_name>.war.
- 8. Explode the <context\_name>.war file by executing the following command to get the directory structure:

jar -xvf <context\_name>.war

### 11.2.0.2 Install Application

To install Application, follow these steps:

1. Open the Install Application Assistant.

#### Figure 3: Install Application Assistant

Install Application Assistant	
Back Next Finish Co	incel
Locate deployment to ins	tall and prepare for deployment
Select the file path that repre the application directory or file	sents the application root directory, archive file, exploded archive directory, or application module descriptor that you want to install. You can also enter the path of in the Path field.
Note: Only valid file paths are	displayed below. If you cannot find your deployment files, upload your file(s) and/or confirm that your application contains the required deployment descriptors.
Path:	/oradata2/wl1035/Oracle/Middleware/user_projects/domains/upg7273/applications
Recently Used Paths:	/oradata2/wl1035/Orade/Middleware/user_projects/domains/upg7273/applications
Current Location:	10.184.134.147 / oradata2 / wi1035 / Oracle / Middleware / user_projects / domains / upg7273 / applications
🔿 📅 upg7273.ear (ope	n directory)
Back Next Finish Ca	incel

#### 2. Click Next.

#### Figure 4: Install Application Assistant

Install Application Assistant
Back Next Cancel
Choose targeting style
Targets are the servers, dusters, and virtual hosts on which this deployment will run. There are several ways you can target an application.
Install this deployment as an application
The application and its components will be targeted to the same locations. This is the most common usage.
Install this deployment as a library
Application libraries are deployments that are available for other deployments to share. Libraries should be available on all of the targets running their referencing applications
Back Next Finish Cancel

3. From the Choose targeting style section, select the **Install this deployment as an application** option and click **Next**.

The Optional Settings window is displayed.

#### Figure 5: Optional Settings

nstall Application Assistant
Back Next Finish Cancel
Optional Settings
You can modify these settings or accept the defaults
General
What do you want to name this deployment?
Name: upg7273
Security
What security model do you want to use with this application?
O DD Only: Use only roles and policies that are defined in the deployment descriptors.
○ Custom Roles: Use roles that are defined in the Administration Console; use policies that are defined in the deployment descriptor.
O Custom Roles and Policies: Use only roles and policies that are defined in the Administration Console.
○ Advanced: Use a custom model that you have configured on the realm's configuration page.
Source accessibility
How should the source files be made accessible?
Ise the defaults defined by the deployment's targets
Recommended selection.
Copy this application onto every target for me
During deployment, the files will be copied automatically to the managed servers to which the application is targeted.
○ I will make the deployment accessible from the following location
Location: /oradata2/wl1035/Oracle/Middleware/user_projects/domain
Provide the location from where all targets will access this application's files. This is often a shared directory. You must ensure the application files exist in this location and that each target can reach the location.
Back Next Finish Cancel

- 4. Enter a **Name** for the deployment if required.
- 5. Under the Security section, select the **DD only** option to specify that only roles and policies that are defined in the deployment descriptors should be used.
- 6. Select the **I will make the deployment available from the following location** option under the Source accessibility section.
- 7. Click **Next** to continue.

The Deployment Summary window is displayed.

#### Figure 6: Deployment Summary

Review your choices a Dick Finish to complete th	Cancel		
Review your choices a Dick Finish to complete th	and click Finish		
Click Finish to complete th			
	he deployment. This may take a few moments to complete.		
Additional configura	tion		
order to work successfu	ily, this application may require additional configuration. D	to you want to review this application's configuration after completing this assistant?	
Yes, take me to the	he deployment's configuration screen.		
🔿 No, I will review th	he configuration later.		
Summary			
eployment:	/oradata2/wl1035/Oracle/Middleware/user_projects/doma	ains/upg7273/applications/upg7273.ear	
ame:	upg72733		
taging mode:	Use the defaults defined by the chosen targets		
ecurity Model:	DDOnly: Use only roles and policies that are defined in the	e deployment descriptors.	
arget Summary			
Components 🚕		Targets	
upg7273.ear		AdminServer	
national International	[ annual		

Select the Yes, take me to the deployment's configuration screen option and click Finish.
 The Settings for <Deployment Name> window is displayed.

						-			
verview	Deployment Plan	Configuration	Security	Targets	Control	Testing	Monitoring	Notes	
lave									
Use this pa the end of	ge to view the gener the page lists the mo	ral configuration o idules (such as W	f an Enterp eb applicatio	rise applicat ons and EJB	ion, such a s) that are	s its name, contained ir	the physical pa the Enterpris	ath to th e applica	application files, the associated deployment plan, and so on. The table at tion. Click on the name of the module to view and update its configuration.
ame:		upg7273							The name of this Enterprise Application. More Info
ath:		/ oradata2/ wl10 applications/ upp	35/ Orade/ 7273. ear	Middleware	/ user_pro)	ects/ doma	ns/ upg7273/		The path to the source of the deployable unit on the Administration Server. More Info
eployme	nt Plan:	(no plan specifie	d)						The path to the deployment plan document on Administration Server. Mo Info
itaging Mo	ode:	(not specified)							The mode that specifies whether a deployment's files are copied from a source on the Administration Server to the Managed Server's staging area during application preparation. More Info
iecurity M	odel:	DDOnly							The security model that is used to secure a deployed module. More Info
🗄 Deploy	ment Order:	100							An integer value that indicates when this unit is deployed, relative to othe deployable units on a server, during startup. More Info
🗄 Deploy lame:	ment Principal								A string value that indicates what principal should be used when deploying the file or archive during startup and shutdown. This principal will be used set the current subject when calling out into application code for interface such as Application.Ifecycleixtener. If no principal name is specified, ther the anonymous principal will be used. More Info
Save Modules a	nd Components								
Name									Showing 1 to 1 of 1 Previous   Ne
name vv	~~								Type Enternal
E upg72	73								Applicatio
ELE ELE	s StateLessCacheBear	nBean							EJB
E Moo	dules								
0	/upg7273								Web Applicati
٥	beancache.jar								EJB Module
🖂 We	b Services								

#### Figure 7: Settings for <Deployment Name>

- 9. Review the general configuration details of the deployment. You can also update the configuration of the deployment in this window. In the Overview tab, you can view the complete deployment configuration.
- 10. Click **Save** to update the changes, if any.
- 11. From the LHS menu, click **Deployments**.

The Summary of Deployments window is displayed.

#### Figure 8: Summary of Deployments

immary	of Deployments					
Control	Monitoring					
This pag (redeplo To instal Custom Deployn	e displays a list of J yed), or deleted fro I a new application o nize this table ments	ava EE applications and stand-alone application modules the im the domain by first selecting the application name and us or module for deployment to targets in this domain, click the	at have been installed to thing the controls on this pag Install button:	is domain. Ins je.	stalled applications and module	is can be started, stopped, updated
install	Update Delete	Start V Stop V			s	howing 1 to 1 of 1 Previous   Next
	lame 🏟	Servicing all requests Servicing only administration requests	State	Health	Туре	Deployment Order
	🗉 📑 upg7273	·	Active	✓ ok	Enterprise Application	100
Install	Update Delete	Start V Stop V			s	howing 1 to 1 of 1 Previous   Next

12. Select the newly deployed Infrastructure application and click **Start** > **Servicing all requests**. Ensure that the Infrastructure server is up and running.

#### Figure 9: Summary of Deployments

nmary	of Deployment						
ontrol	Monitoring						
					500 M		
To insta Custon eployr install	II a new applicatio nize this table ments	or module for deployment to	o targets in this domain, c	lick the Install button.		S	Showing 1 to 1 of 1 Previous   N
To insta Custon eployr instal	II a new applicatio nize this table ments Update Dele Name 🍣	or module for deployment to	o targets in this domain, c	ick the Install button.	Health	Туре	Showing 1 to 1 of 1 Previous   N

#### 13. The **State** of the deployed application will be displayed as **Active** if started successfully.

# **12** Starting/ Stopping Infrastructure Services

This section details about how to start and stop Infrastructure services. This appendix covers the following topics:

- Starting Infrastructure Services
- Stopping Infrastructure Services

## **12.1** Starting Infrastructure Services

Once the installation of Infrastructure has been completed successfully and the post-installation steps are completed, the servers must be started. Log on to each machine and run the .profile file. All servers mentioned must be started from the same shell encoding. The servers mentioned in this section are dependent on each other. It is mandatory to maintain the order in which the servers are started. Allow each of the servers to initialize completely before starting the next server.

1. On the machine in which Infrastructure Application components have been installed, navigate to \$FIC\_APP\_HOME/common/FICServer/bin and execute the following command to start the Infrastructure Server.

./startofsaai.sh

#### NOTE:

You can also start the Infrastructure Server by executing the command "nohup ./ startofsaai.sh &". Starting the process using "nohup" and "&" will return the command prompt without having to wait till the process completes. However, this command cannot be used when you are starting the server for the first time or starting after changing user password in the configuration database schema.

#### NOTE:

IWhen you start the server, the below mentioned error is displayed:

java.io.FileNotFoundException: /ftpshare/<INFODOM>/erwin/ fipxml/<INFODOM>\_DATABASE.XML (No such file or directory)

This error must be ignored.

- 2. Start ICC server:
  - On the machine in which Infrastructure default Application components have been installed, navigate to \$FIC\_HOME/ficapp/icc/bin
  - Execute the command:

./iccserver.sh

#### NOTE:

Only Infrastructure Default Application Server would hold ICC component.

3. Start Back-end Services:

 On the machine on which Infrastructure Database components have been installed, navigate to \$FIC\_DB\_HOME/bin and execute the command to start "Agent server":

./agentstartup.sh

Or

Start Back-end services using the command:

```
nohup ./agentstartup.sh &
```

#### NOTE:

NOTE: This agent internally starts the Router, Message Server, OLAP data server and AM services.

## 12.1.1 Starting WebLogic Application Server

Start the WebLogic Application Server using the description below:

Table 0–1 Webserver start up options

Starting WebLogic Domain	On the machine in which WebLogic is installed, navigate to <weblogic directory="" installation="">/user_projects/ domains/<domain name="">/bin and execute the command: startWebLogic.sh -d64</domain></weblogic>
	<b>Note</b> : If WebLogic is already running, access the <i>WebLogic</i> <i>Admin Console</i> . Stop and start the application <context name&gt;.ear</context 

## **12.2** Stopping Infrastructure Services

To stop Infrastructure services, follow these steps:

1. On the machine in which Infrastructure Application components have been installed, navigate to \$FIC APP HOME/common/FICServer/bin and execute the command:.

./stopofsaai.sh

2. To stop ICC server, on the machine in which Infrastructure default Application components have been installed, navigate to \$FIC HOME/ficapp/icc/bin and execute the command:

./iccservershutdown.sh

#### NOTE:

Only the Infrastructure default application server would hold ICC component.

3. To stop the Back-end server, on the machine in which Infrastructure database components have been installed, navigate to \$FIC\_DB\_HOME/bin and execute the command:

 $./{\tt agentshutdown.sh}$ 

# **13** Accessing the OFSAA Application

This section gives details about the steps to be performed to access OFSAA Application.

# **13.1** Access the OFSAA Application

1. From your desktop, open the browser and enter the URL in the following format:

<scheme>://<IP address/ hostname>:<port>/<context-name>/login.jsp For example, https://192.0.2.2/ofsaa/login.jsp The OFSAA login window is displayed.

#### Figure 1: OFSAA Login Window

Language US-English User ID   Password	▼ its affiliates. All rights reserv	THE REPORT OF THE PARTY OF THE PARTY.		

2. With installation of every OFSAA Application Pack, there are two seeded user profiles configured in the system:

SYSADMN - System Administrator

SYSAUTH - System Authorizer

#### NOTE:

For SYSADMN and SYSAUTH, the default password is password0.

3. Login to the application using the "SYSADMN" User ID. (Note that, there is no "I" in the SYSADMN login USER ID). Enter the password that was provided during installation. On the first login, you will be prompted to change the password.

# 14 Cloning OFSAA Instance

There is a consistent need for a faster and effective approach of replicating an existing OFSAA instance for further project developments, that is, setting up OFSAA instances that are exact copies of the current OFSAA instance. For more information on cloning, refer OFSAA Cloning Reference Guide.

# **15 Cloning OFSAA Instance**

There is a consistent need for a faster and effective approach of replicating an existing OFSAA instance for further project developments, that is, setting up OFSAA instances that are exact copies of the current OFSAA instance. For more information on cloning, refer OFSAA Cloning Reference Guide.

# 16 Additional Configuration

This section gives detailed information about the Additional Configuration regarding OFSAA Installation.

# 16.1 Additional Configuration

This section covers the following topics:

- Configuring FTP/SFTP
- Configuring Infrastructure Server Memory
- Internet Explorer Settings
- Retrieving Patch Information
- OLAP Data Server Configuration
- Changing IP/ Hostname, Ports, Deployed Paths of the OFSAA Instance
- OFSAAI Setup Information Fetching Tool
- Encryption Changer
- Infrastructure LDAP Configuration
- Configuring OFSAAI Web Services
- Deploying OFSAAI Web Services
- Configuring Message Details in Forms Designer
- Clearing Application Cache
- Configuring Passwords Changes
- Configuring Java Virtual Machine
- Configuring Internal Service (Document Upload/ Download)

## 16.1.1 Configuring FTP/SFTP

This section details about the configurations required for FTP/SFTP.

## 16.1.1.1 Adding FTP/SFTP Configuration for File Transfer

In OFSAA, certain modules require transfer of files from the web application server to the OFSAA server over SSH.

Follow these steps to ensure the OFSAA server recognizes the web application server during file transfers.

- 1. Login to the web application server.
- 2. Type sftp <user>@<OFSAA Server>
- 3. Specify Yes when prompted for permission.

Are you sure you want to continue connecting (Yes/No)?

- 4. This will add an entry into the "known\_hosts" file.
- 5. A confirmation message is displayed:

Permanently added <OFSAA Server> RSA) to the list of known hosts.

## 16.1.2 Configuring FTP/SFTP

This section details about the configurations required for FTP/SFTP.

## 16.1.2.1 Adding FTP/SFTP Configuration for File Transfer

In OFSAA, certain modules require transfer of files from the web application server to the OFSAA server over SSH.

Follow these steps to ensure the OFSAA server recognizes the web application server during file transfers.

- 1. Log in to the web application server.
- 2. Type sftp <user>@<OFSAA Server>.
- 3. Specify **Yes** when prompted for permission.

Are you sure you want to continue connecting (Yes/No)?

This will add an entry into the "known\_hosts" file.

4. A confirmation message is displayed:

Permanently added <OFSAA Server> RSA) to the list of known hosts.

#### 16.1.2.2 Setting Up SFTP Private Key

Log in to OFSAA Unix user using Putty tool, where you plan for installation and generate a pair of authentication keys using the ssh-keygen command. If required, set passphrase. Otherwise OFSAAI\_SFTP\_PASSPHRASE tag in the OFSAAI InstallConfig.xml file should be set to NA.

To generate private key, enter the commands as shown:

```
ofsaapp@OFSASERVER:~> ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key (/home/ofsaapp/.ssh/id_rsa):
Created directory '/home/ofsaapp/.ssh'.
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /home/ofsaapp/.ssh/id_rsa.
Your public key has been saved in /home/ofsaapp/.ssh/id_rsa.pub.
The key fingerprint is:
3e:4f:05:79:3a:9f:96:7c:3b:ad:e9:58:37:bc:37:e4
```

ofsaapp@OFSASERVER:~> cat /home/ofsaapp/.ssh/id\_rsa.pub >> /home/ofsaapp/.ssh/authorized\_keys

In case, you are generating SFTP Private key for Hive server, append the content of /home/ofsaapp/.ssh/id\_rsa.pub to Hiveserver authorized\_keys file located at \$HOME\_DIR\_HIVE/.ssh folder.

Ensure the following permissions exist for the given folders:

- Permission of .ssh should be 700
- Permission of .ssh/authorized keys should be 640
- Permission of .ssh/id rsa should be 400
- Permission of Unix user created should be 755

## 16.1.3 Configuring Infrastructure Server Memory

The memory settings for the infrastructure application server WebLogic can be edited for customizing memory settings and garbage collector settings depending on the available hardware configuration as explained in the following section. These settings are base minimum and has to be incremented considering the deployment metrics into account. The increments are usually handled in multiples of 128mb for heap and 64mb for stack.

### 16.1.3.1 Infrastructure Application Server Memory Settings

You can configure the Infrastructure Application Memory settings as follows:

- 1. Locate.profile file.
- 2. Edit X\_ARGS field in this file for customizing memory settings and garbage collector settings depends on the hardware configuration.

This has a default value X ARGS="-Xms200m"

X ARGS=" "\$X ARGS" \$DELIM -Xmx2048m"

#### NOTE:

Modify X  $\tt ARGS\_APP$  variable in the <code>.profile</code> file to customize Java Memory Settings for Model Upload based on the Data Model size.

For Run and Rule executions, the following value is recommended:

```
X ARGS RNEXE="-Xms1g -Xmx1g -XX:+UseAdaptiveSizePolicy -
XX:MaxPermSize=512M -XX:+UseParallelOldGC -
XX:+DisableExplicitGC"
```

X ARGS RLEXE="-Xms1g -Xmx1g -XX:+UseAdaptiveSizePolicy -XX:MaxPermSize=512M -XX:+UseParallelOldGC -XX:+DisableExplicitGC"

## 16.1.4 Internet Explorer Settings

#### NOTE:

OFSAAI supports only default zoom setting in Internet Explorer, that is, 100%. Cookies should be enabled.

The following browser settings have to be specified at every client machine prior to accessing the Infrastructure application.

- 1. Open **Internet Explorer**. Select **Tools** > **Internet Options**. The *Internet Options* window is displayed.
- 2. Click the Settings button. The Settings window is displayed.
- 3. Select the option **Every time I Visit the webpage** and click **OK**.

#### Figure 1: Internet Options

ternet Options	Website Data Settings
General Security Privacy Content Connections Programs Advanced         Home page         To create home page tabs, type each address on its own line.         about:blank         Use gurrent       Use default         Use gurrent       Use default         Use gurrent       Use default         Startup	Website Data Settings <ul> <li>Temporary Internet Files</li> <li>History</li> <li>Caches and databases</li> </ul> Internet Explorer stores copies of webpages, images, and media for faster viewing later.              Check for newer versions of stored pages: <ul> <li>Every time I visit the webpage</li> <li>Every time I start Internet Explorer</li> <li>Automatically</li> <li>Never</li> <li>Disk space to use (8-1024MB)</li></ul>
OK Cancel Apply	

- 4. In the *Internet Options* window, select the **Security** tab and select the **Internet option** under **Select a zone to view or change the security** settings.
- 5. Click **Default Level** under **Security level for this zone**.

#### Figure 2: internet Options



- 6. Click **OK** to save.
- 7. In the *Internet Options* window, select the **Privacy** tab and select the **Turn on Pop-up Blocker** option under **Pop-up Blocker** settings.

Figure 3: Internet Options- Popup Blocker Settings

			0 00	D-0	Navigation Canceled	×
General Security	Privacy Conten	t Connections	Programs Advanced			
Settings						
Select a setting fo	or the Internet zon	e.				
Medi	ium					
- Blo	ocks third-party co acy policy	okies that do not h	ave a compact			
- Blo	ocks third-party co	okies that save inf	ormation that can			
- Re	estricts first-party	cookies that save i	nformation that			
Can	be used to contac	t you without your	Implicit consent			
Sites	Import	Advanced	Default			
- Sites		Advanced				
Location	- h					
physical location	ebsites to request	your	Clear Sites			
Pop-up Blocker -	-			Pop-up Blocker Setting	S	
Turn on Pon-u	n Blocker		Cattinga	Eventions		
in ramon op a	p biocitei		Seturigs	Exceptions		
InPrivate			Seturigs	Pop-ups are	currently blocked. You can allo	w pop-ups from specific
InPrivate	rs and extensions v	when InPrivate Bro	wsing starts	Pop-ups are websites by	currently blocked. You can allo adding the site to the list below.	w pop-ups from specific
InPrivate	rs and extensions v	when InPrivate Bro	wsing starts	Address of website t	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific
InPrivate	rs and extensions v	when InPrivate Bro	wsing starts	Address of website t	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific
InPrivate Disable toolbar	rs and extensions v igs are managed b	when InPrivate Bro y your system adm	inistrator.	Allowed sites:	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific
InPrivate     Disable toolbar     Some settin	rs and extensions v	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Allowed sites: •.oracle.com •.oracle.com	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific Add Remove
InPrivate     Disable toolbar     Some <u>settin</u>	rs and extensions v	when InPrivate Bro y your system adm OK Can	inistrator.	Allowed sites: • oracle.com • oracle.com	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific Add Remove Remove all.
InPrivate     Disable toolbar     Some settin	rs and extensions with the second secon	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Allowed sites: • oracle.com • oraclecorp.com	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific Add Remove Remove all.
InPrivate √ Disable toolbar	rs and extensions v	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Allowed sites: • oracle com • oraclecop.com	currently blocked. You can allo adding the site to the list below. o allow:	w pop-ups from specific Add Remove Remove all.
InPrivate     InPrivate     Some settin	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Allowed sites: • oracle.com • oracleorp.com	currently blocked. You can allo adding the site to the list below. o allow:	Add Remove all
InPrivate	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Allowed sites: • oracle.com • oracle.orp.com	currently blocked. You can allo adding the site to the list below. o allow:	Add Remove
InPrivate     Disable toolbar     Some settin	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Allowed sites: • oracle.com • oracle.orp.com • oraclevpn.com	currently blocked. You can allo adding the site to the list below. o allow: king level:	w pop-ups from specific Add Remove Remove all.
InPrivate     InPrivate     Some settin	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Address of website t Allowed sites: • oracle.com • oraclecorp.com • oraclevpn.com Notifications and bloc Play a sound whe	currently blocked. You can allo adding the site to the list below. o allow: king level: m a pop-up is blocked.	w pop-ups from specific Add Remove Remove all.
InPrivate     Disable toolbar     Some settin	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Address of website t Address of website t Allowed sites: • oracle.com • oraclecorp.com • oraclevpn.com Notifications and bloc Play a sound whe Show Notification	currently blocked. You can allo adding the site to the list below. o allow: king level: m a pop-up is blocked. bar when a pop-up is blocked.	w pop-ups from specific Add Remove Remove all.
InPrivate     Disable toolbar     Some <u>settin</u>	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t Address of website t Allowed sites: • oracle.com • oraclecop.com • oraclevpn.com • oraclevpn.com Notifications and bloc V Play a sound whe V Show Notification Blocking level: Medium: Block medium	currently blocked. You can allo adding the site to the list below. o allow: king level: n a pop-up is blocked. bar when a pop-up is blocked.	w pop-ups from specific Add Remove Remove all.
InPrivate     Disable toolbar     Some <u>settin</u>	rs and extensions to	when InPrivate Bro y your system adm OK Can	inistrator.	Address of website t Address of website t	currently blocked. You can allo adding the site to the list below. o allow: king level: in a pop-up is blocked. bar when a pop-up is blocked. automatic pop-ups	w pop-ups from specific Add Remove Remove all.

- 8. Click **Settings**. The Pop-up Blocker Settings window is displayed.
- 9. Enter the URL of the OFSAA Application in the Address of Website to Allow: field.
- 10. Click Add. The OFSAA URL is displayed in the Allowed Sites section.
- 11. Click Close.
- 12. Click **OK** in the Internet Options window.

## 16.1.5 Retrieving Patch Information

To identify the list of patches installed on your OFSAA setup, follow these steps:

- 1. Login to the OFSAA application as a user with Object AdminAdvanced Role.
- 2. Navigate to **Object Administration** tab, expand **Utilities** and click **Patch Information**.
- 3. The window displays the list of patches installed on the OFSAA setup across Applications/ Platform.

## 16.1.6 OLAP Data Server Configuration

This section is applicable if you are using the OLAP feature of OFSAAI.

The following parameters must be set to ensure that the system limitations are not exceeded at any stage. The values for these OS parameters should be specified based on the expected load at each implementation site.

Example:

**Process Memory Limit** 

Max Thread Stack Size

Max Number of Threads per Process

- **Sort Buffer settings**: This must be set at the Essbase application level appropriate to the anticipated load.
- **Shutdown and Restart:** During shutdown of OFSAAI Server that has an instance of Data Services that is communicating with an OLAP Data Server, it is imperative to ensure that the cleanup of the old instance is completed on the OLAP Data Server before restarting the OFSAAI Server. Pause for a period of time based on the load the system was subjected to, before restarting the Data Services subsystem.

### 16.1.7 Changing IP/ Hostname, Ports, Deployed Paths of the OFSAA Instance

For information on this section, refer OFS Analytical Applications Infrastructure Administration User Guide in OTN.

## 16.1.8 OFSAAI Setup Information Fetching Tool

Executing the SetupInfo.jar file available in the FIC\_HOME path will help you retrieve the related information about the OFSAAI Set up such as Operating System Name and version, Database Type and Version, OFSAAI architecture, Log file locations and so on.

To execute SetupInfo.jar in console:

- 1. Navigate to the path <code>\$FIC\_HOME</code>.
- 2. Enter the command:

java -jar SetupInfo.jar

After execution, the output file location is displayed in the console.

## 16.1.9 Encryption Changer

This utility helps you to regenerate the new <code>AESCryptKey.ext</code> file and encrypt all the encrypted values of the OFSAAI setup according to the new key.

To execute EncryptC.jar in console:

- 1. Navigate to the path \$FIC HOME.
- 2. Enter the command:

java -jar EncryptC.jar

A confirmation message is displayed after execution.

Once executed, you need to create and deploy the EAR / WAR file depending on the configured Web Application Server. For more information, refer Appendix 11.

## **16.1.10 Infrastructure LDAP Configuration**

For more information on LDAP configuration, see OFSAAI Administration Guide.

## 16.1.11 Configuring OFSAAI Web Services

Web Services in OFSAAI is meant for exposing a web service to "asynchronously" or "synchronously" execute requested tasks offered by OFSAAI. The following configuration steps are to be done only if you are using the Web Services feature of OFSAAI.

### 16.1.11.1 Configure DynamicWSConfig.xml File

For each third party web service that needs to be accessed using the OFSAAI Web services framework and the operations to be invoked, corresponding entries are to be made in the DynamicWSConfig.xml template file.

The variable <WebServer> denotes the WebLogic application server.

The DynamicWSConfig.xml file will be available in the <OFSAAI Installation Directory>/ EXEWebService/ <WebServer>/ROOT/conf directory. This file can be placed in any directory that is accessible by the application and this location must be specified in the web.xml file, as WSCONFIGFILE parameter.

The DynamicWSConfig.xml template file will be in <WebServer Deployment Path>/ EXEWebService.ear/ EXEWebService.war/conf directory.

#### This template is as follows:

<XML> <WEBSERVICES> <WEBSERVICE CODE="\$CODE" ENDPOINT="\$ENDPOINT" TARGETNAMESPACE="\$TARGETNAMESPACE" XMLNS XSD="\$XMLNS XSD" ENCODINGSTYLE="\$ENCODINGSTYLE" SERVICENAME="\$SERVICENAME" PORTTYPENAME="\$PORTTYPENAME" SESSION MAINTAIN PROPERTY="\$SESSION MAINTAIN PROPERTY" USERNAME="\$USERNAME" PASSWORD="\$PASSWORD" STYLE="\$WEBSERVICESTYLE" STUBIMPLEMENTATION="\$STUBIMPLEMENTATION"> <OPERATION CODE="\$CODE" NAME="\$NAME" SOAPACTION="\$SOAPACTION" STYLE="\$STYLE" PACKAGENAME="\$PACKAGENAME"> <INPUT ORDER="\$ORDER" PARAMNAME="\$PARAMNAME"
ARGTYPE="\$ARGTYPE" CLASSNAME="\$CLASSNAME"/> <OUTPUT PARAMNAME="\$PARAMNAME" RETURNTYPE="\$RETURNTYPE" CLASSNAME="\$CLASSNAME"/> </OPERATION> </WEBSERVICE> </WEBSERVICES>

The DynamicWSConfig.xml has the placeholders as shown in the following table. These have to be updated depending on the web service chosen and the mode of accessing it. For each Web service to be accessed, the entire webservice tag in the DynamicWSConfig.xml file must be repeated. The placeholders tabulated as follows should be set in accordance to the parameters published in the third party wsdl files (webservices) to be accessed. The stub class specified must implement the "com.iflex.Oracle Reveleus.execution.webservice.EXEWebIF" interface.

Placeholder	Description
\$CODE	Unique number within the xml file and cannot be 999 or 0.
\$ENDPOINT	<pre>soap: address location in the wsdl: service name tag of the wsdl file.</pre>
\$TARGETNAMESPACE	The attribute value for the targetNamespace of the wsdl: definitions tag.
\$XMLNS_XSD	The attribute value for the xmlns:s of the wsdl:definitions tag
\$ENCODINGSTYLE	The attribute value for the xmlns:soapenc of the wsdl:definitions tag.
\$SERVICENAME	Name of the service found under the wsdl:service name tag of the wsdl file.
\$PORTTYPENAME	wsdl port type name as mentioned in the wsdl file.
\$SESSION_MAINTAIN_PROPERTY	This could be given as "" also.
\$USERNAME	User name to access the web services. Enter "" if no user name is required.
\$PASSWORD	Password to access the web services. Enter "" if no password is required.
\$WEBSERVICESTYLE	This can take either "rpc" in case of DII mode of invoking web services or "stub" in case of static mode. This is a mandatory parameter.
\$STUBIMPLEMENTATION	Fully qualified class name (package name.classname).

#### Attributes for WEBSERVICE tag Table 0–1 WEBSERVICE tag

### Attributes for OPERATION tag

Ensure that the "operation tag attributes" are repeated for each of the operation tags.

Placeholder	Description
\$CODE	Should be unique within the Webservice tag.
\$NAME	The name of the Function that is to be called by the wsdl file.
\$SOAPACTION	The URL for the Operation to access. This is associated with the Operation tag of the wsdl file.
\$STYLE	This can take "rpc" if the web services invoking is in DII mode or "stub" if it is in static mode. This is a mandatory parameter.
\$PACKAGENAME	Represents the JAXB package of input object.

Table 0–2 OPERSTION tag

#### Attributes for INPUT tag Table 0–3 INPUT tag

Placeholder	Description
\$ORDER	The sequential number of the INPUT tag. Should start from 0. This is in line with the input order of the arguments that the API accepts which is called by this operation.
\$PARAMNAME	Input parameter name to be called by the wsdl file.
\$ARGTYPE	Input Parameter Data Type. If the input argument type is complex object, specify \$ARGTYPE as "xmlstring".
\$CLASSNAME	Represents class name of input object parameter.

#### Attributes for OUTPUT tag Table 0–4 OUTPUT tag

Placeholder	Description
\$PARAMNAME	Output parameter name to be returned by the web service.
\$RETURNTYPE	Output parameter Data Type. If the web service response is a complex object, then specify \$RETURNTYPE as "object".
\$CLASSNAME	Represents class name of output object parameter.

**For web.xml Entries,** Navigate to <OFSAAI Installation Directory>/EXEWebService/ <WebServer>/ROOT/WEB-INF/ and edit the web.xml file as follows:

#### NOTE:

In case of Java 7 when WebLogic is used as web application server replace following line of <OFSAAI Installation Directory>/ EXEWebService/Weblogic/ROOT/WEB-INF/web.xml file that is <?xml version='1.0' encoding='UTF-8'?> <web-app id="WebApp\_ID" version="3.0" xmlns="http://java.sun.com/xml/ns/javaee" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://java.sun.com/xml/ns/javaee http://java.sun.com/xml/ns/javaee/web-app\_3\_0.xsd" metadatacomplete="true"> with <?xml version='1.0' encoding='UTF-8'?> <web-app xmlns="http://java.sun.com/xml/ns/j2ee" xmlns:xsi="http://java.sun.com/xml/ns/j2ee"

### Entry for WSConfig File

The WSCONFIG file (DynamicWSConfig.xml) is available in the <WebServer Deployment Path>/ EXEWebService.ear/EXEWebService.war/conf directory. This file can be placed in any directory that is accessible by the application.

The path where the WSCONFIG file is placed must be specified in place of \$WSCONFIGFILELOCATION\$ in the following block of text in web.xml.

<context-param> <description>WebServices Configuration File</description> <param-name>WSCONFIGFILE</param-name> <param-value>**\$WSCONFIGFILELOCATION\$**</param-value> <!--Specify the Location of DynamicWSConFig.xml--> </context-param>

### **Proxy Settings**

Replace the following <param-value> given in bold in the following block of text in web.xml file, with appropriate values.

If no values are required, leave the <param-value> blank.

```
<context-param>
<description>http Proxy Host</description>
<param-name>http.proxyHost</param-name>
<param-value>$PROXYHOST$</param-value>
<!-- Specify the IP address or hostname of the http proxy server-->
</context-param>
<context-param>
```

<description>http Proxy Port</description> <param-name>http.proxyPort</param-name> <param-value>\$PROXYPORT\$</param-value> <!--Port Number for the Proxy Server--> </context-param> <context-param> <description>http proxy UserName</description> <param-name>http.proxyUserName</param-name> <param-value>\$PROXYUSERNAME\$</param-value> <!-- User ID To get authenticated by proxy server--> </context-param> <context-param> <description>http proxy Password</description> <param-name>http.proxyPassword</param-name> <param-value>\$PROXYPASSWORD\$</param-value> <!-- User Password To get authenticated by proxy server--> </context-param> <context-param> <description>http non-ProxyHosts</description> <param-name>http.nonProxyHosts</param-name> <param-value>\$NONPROXYHOST\$</param-value> <!--Hosts for which the proxy settings should get by-passed (Note: Separate them by "|" symbol) --> </context-param>

#### **OFSAAI Home Entry**

This entry should point to the Application layer / Web layer of the OFSAAI installation and should be accessible.

**Replace** \$FIC\_HOME\$ in the following block of text in web.xml with <WebServer Deployment Path>/ EXEWebService.ear/EXEWebService.war.

<context-param> <description>OFSAAI Web Home</description> <param-name>FIC\_HOME</param-name> <param-value>**\$FIC\_HOME\$**</param-value> <!--OFSAAI Installation Folder--> </context-param> <context-param> <description>OFSAAI Web Home</description> <param-name>FIC\_PHYSICAL\_HOME</param-name>
<param-value>\$FIC\_HOME\$</param-value>
<!--OFSAAI Installation Folder-->
</context-param>

### DynamicWSConfig.xml

For each third party web service that needs to be accessed using the OFSAAI Web services framework, and the operation to be invoked, make corresponding entries into this file. This file is to be placed in the location that is specified in the web.xml, as WSCONFIGFILE parameter.

### 16.1.12 Deploying OFSAAI Web Services

You can deploy OFSAAI Web Services separately if you had not configured OFSAAI Web Services as part of the installation.

- 1. Complete the manual configuration of OFSAAI Web Services.
- 2. Navigate to <OFSAAI Installation Directory>/EXEWebService/<WebServer> and execute the command:

./ant.sh

This will trigger the EAR/WAR file creation, which is required for the deployment.

3. Deploy the generated EXEWebService.EAR/EXEWebService.WAR file into the WebServer.

If you have already configured OFSAAI Web Services as part of the installation, deploy the generated EXEWebService.EAR/ EXEWebService.WAR file into the OFSAAI Deployment area in WebServer profile.

### 16.1.13 Configuration to Enable Parallel Execution of DML statements

A configuration file, <code>OracleDB.conf</code> has been introduced to accommodate any configurable parameter related to operations on oracle database. If you do not want to set a parameter to a specific value, then the respective parameter entry can be removed/commented off form the <code>OracleDB.conf</code> file that resides in the path <code>\$FIC DB HOME/conf</code>.

As of now, the OracleDB.conf file has only one parameter namely CNF\_DEGREE\_OF\_PARALLELISM. This parameter indicates the degree of parallelism to be used for a DML operation if parallel DML is explicitly enabled in the session with the ENABLE PARALLEL DML clause of the ALTER SESSION statement. The default mode of a session is DISABLE PARALLEL DML. If CNF\_DEGREE\_OF\_PARALLELISM is not set, then the default degree, as decided by Oracle will be used.

### 16.1.14 Configuring Message Details in Forms Designer

You can configure the Message Details in Forms Designer under Data Entry Forms and Queries module by updating the details of mail server in the "NotificationConfig.cfg" file that resides in the path \$FIC\_APP\_HOME/common/FICServer/conf.

Ensure that the "authorized User details" for whom you need to configure the Message details are included in *Administration > Security Management > User Administrator > User Maintenance* window.

Update the following parameters in the "NotificationConfig.cfg" file:

Parameter	Description
SMTP_SERVER_IP	Specify the hostname or IP address of SMTP Server.
SMTP_DEBUG_MODE	To run SMTP service in Debug mode, set value to 'true', otherwise set value to 'false'.
SMTP_AUTHORIZATION	Set to 'true' if SMTP server requires the client to be authenticated, otherwise set to 'false'.
SMTP_USERNAME	Username required for logging into SMTP server, if authentication is not required use a dummy value.
SMTP_PASSWORD	Password required for logging into SMTP server, if authentication is not required use a dummy value.
SMTP_MAILID	If the Messages has to go from a Particular ID that ID need to be added. Exchange server forces you set a valid ID that is there in the exchange server. (Based on Security settings)

 Table 0–5
 NotificationConfig.cfg File

### 16.1.15 Clearing Application Cache

Prior to the deployment of Infrastructure or Application Service Packs / One-off patches, navigate to the following path and clear the cache:

• **WebLogic**: <Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/ WL user/<Application name>/qaelce/jsp servlet.

### 16.1.16 Configuring Passwords Changes

This section explains about how to modify the OFSAA Infrastructure Config Schema and Atomic Schema passwords.

### 16.1.16.1 OFSAA Infrastructure Config Schema password modification

To change the Config Schema password, perform the following steps:

- 1. Change the Config schema User Password in the database.
- 2. Delete the \$FIC HOME/conf/Reveleus.SEC file.
- 3. Shutdown the OFSAAI App service:

cd \$FIC\_APP\_HOME/common/FICServer/bin

./stopofsaai.sh

4. Start the infrastructure server in foreground directly on the server or through X-Windows software using the command:

./startofsaai.sh

- 5. At the prompt, enter System Password. Enter the "new Config schema" password. The service will start and initialize itself if it is able to successfully connect to the DB.
- 6. If you are using WebLogic as a Web server:

- a. Login to the WebLogic Administration Console, from the left side menu
- b. Under Domain Structure list box, expand the appropriate Domain and navigate to *Services > JDBC >Data Sources*. A list of data sources will be populated on the right side.
- c. Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
  - 7. Post successful startup of the service, if required, the Infrastructure server may be shut down and restarted in the background using nohup mode.

### 16.1.16.2 OFSAA Infrastructure Atomic Schema password modification

To change the Atomic Schema password, perform the following steps:

- 1. Change the Atomic schema User Password in the database.
- 2. Login to the application from the browser using SYSADMN account or any user id, which has System Administrator role mapped.
- 3. Navigate to System Configuration > Database Details window. Modify the password as explained in the following steps:
- a. From the *Database Master* window, select the connection whose password you want to modify and click *p* button from the toolbar.
- b. Click 对 button corresponding to the Alias Name. The Alias Details window is displayed.
- c. Modify the password in the **Auth String** field.
  - 4. For the WebLogic webserver, perform the following steps:
- a. Login to the WebLogic Administration Console, from the left side menu
- b. Under Domain Structure list box, expand the appropriate Domain and navigate to *Services > JDBC >Data Sources*. A list of data sources will be populated on the right side.
- c. Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
  - 5. Restart the OFSAAI services.

### 16.1.17 Configuring Java Virtual Machine

While running several database intensive tasks in parallel, fetching the database connection from connection pool may face an error. To ensure no such error is encountered, add the line securerandom.source=file:/dev/./urandom in the java.security configuration file available in \$JAVA\_HOME/jre/lib/security/ path.

This needs to be configured on all the machines or virtual machines where the OFSAAI database components (ficdb layer) are installed.

### 16.1.18 Configuring Internal Service (Document Upload/ Download)

This step can be ignored if it has already been configured as part of any previous IR /ML installation.

The Document Upload /Download feature has undergone a change and can now be configured to use Internal service for document upload / download instead of the earlier ExeWebService.

To facilitate Internal service for document upload/ download, perform the following configurations:

- 1. Create the folders **download**, **upload**, **TempDocument** and **Temp** in the local path of Web application server and provide **Read/Write** permission.
  - To find the exact location, execute the following query in CONFIG schema:

select localpath from web\_server\_info

• To create folders with Read/Write permission, execute the command:

mkdir -m 777 download upload TempDocument Temp

- 2. Create **DocStorage** folder in the FTPSHARE location of APP tier and provide **Read/Write** permission.
  - To find the exact location, execute the query in CONFIG schema:

select ftpdrive from app server info

• To create folder with Read/Write permission, execute the command:

mkdir -m 777 DocStorage

By default, the parameter **DOCUMENT\_SERVICE\_TYPE\_EXTERNAL** value is set to **FALSE** in the Configuration table in CONFIG schema and hence the application "ExeWebService" will not be used. It is recommended that the value to be set to **FALSE** and use the Internal service for document upload/ downloads. If you intend to continue using the External ExeWebService, set the value to **TRUE**.

Navigate to \$FIC\_HOME/EXEWebService/<WEBSERVER\_TYPE> directory of WEB tier and type ./
ant.sh. This triggers the creation of EAR/WAR file EXEWebService.ear/.war. The EAR/WAR file
EXEWebService.ear/.war will be created in \$FIC\_HOME/EXEWebService/<WEBSERVER\_TYPE>
directory of WEB tier. Redeploy the generated EAR/WAR file onto your configured web application
server.

# **17** Patching OFSAA Infrastructure Installation

## 17.1 Patching Your OFSAA Infrastructure Installation

Oracle strongly recommends installing the latest available patch set so as to be up to date with the various releases of the OFSAA product.

See http://support.oracle.com for more information on latest release.

# 18 Grants for Atomic/ Config Schema

This section mentions about the various grants required for the CONFIG, ATOMIC schemas.

This section discusses the following sections:

- Grants for Atomic Schema
- Grants for Config Schema
- Grants for Config Schema Entities for Atomic Users

## 18.1 Grants for Atomic Schema

Atomic Schema creation requires certain grants for object creation. This can be located in <code>\$FIC\_HOME/</code> privileges\_atomic\_user.sql file.

The following are the Grants for Atomic Schema:

```
grant create SESSION to &database username
grant create PROCEDURE to &database username
/
grant create SEQUENCE to &database username
/
grant create TABLE to &database username
/
grant create TRIGGER to &database username
/
grant create VIEW to &database username
/
grant create MATERIALIZED VIEW to &database username
/
grant olap user to &database username
grant select on SYS.V $PARAMETER to &database username
/
grant create SYNONYM to &database username
```

### NOTE:

If you intend to use Oracle OLAP feature, execute the following grant on all ATOMIC schema (s):

```
grant olap_user to &database_username
```

## 18.2 Grants for Config Schema

Config Schema creation requires certain grants for object creation. This can be located in <code>\$FIC\_HOME/</code> privileges\_config\_user.sql file.

```
The following are the Grants for Config Schema:
grant create SESSION to &database_username
/
grant create PROCEDURE to &database username
/
grant create SEQUENCE to &database username
/
grant create TABLE to &database username
/
grant create TRIGGER to &database_username
/
grant create VIEW to &database username
/
grant create MATERIALIZED VIEW to &database_username
/
grant olap_user to &database_username
/
grant select on SYS.V $PARAMETER to &database username
/
grant create SYNONYM to &database username
/
```

# 18.3 Grants for Config Schema Entities for Atomic Users

Atomic Schema creation requires certain grants for config schema object access. This can be located in \$FIC\_HOME/config\_table\_privileges\_for\_atomic\_user.sql file.

The following are the Grants for Config Schema entities for Atomic Users:

```
grant select on CSSMS_USR_PROFILE to &database_username
/
grant select on CSSMS_ROLE_MAST to &database_username
/
grant select on CSSMS_GROUP_MAST to &database_username
/
grant select on CSSMS FUNCTION MAST to &database username
```

```
/
grant select on CSSMS_USR_GROUP_MAP to &database_username
/
grant select on CSSMS_USR_GROUP_DSN_SEG_MAP to &database_username
/
grant select on CSSMS ROLE FUNCTION MAP to &database username
grant select on CSSMS_GROUP_ROLE_MAP to &database_username
/
grant select on CSSMS SEGMENT MAST to &database username
/
grant select on CSSMS USR DSN SEG MAP to &database username
/
grant select on CSSMS USR ROLE MAP to &database username
/
grant select on CSSMS_METADATA_SEGMENT_MAP to &database_username
/
grant select on BATCH RUN to &database username
/
grant select on PR2_FILTERS to &database_username
/
grant select on PR2 TASK FILTER to &database username
/
grant select on PR2_TASK_FILTER_DETAIL to &database_username
/
grant select on ST_STRESS_MASTER to &database_username
/
grant select on ST SCENARIO MASTER to &database username
/
grant select on ST_SHOCK_MASTER to &database_username
/
grant select on BATCH MASTER to &database username
/
grant select on ICC MESSAGELOG to &database username
grant select on PR2 MASTER to &database username
```

```
/
grant select on PR2_RUN_REQUEST to &database_username
/
grant select on MF_MODEL_SCRIPT_MASTER to &database_username
/
grant select on MF INPUT VALUES to &database username
grant select on MF_MODEL_OUTPUT_VALUES to &database_username
/
grant select on DB MASTER to &database username
/
grant select on DSNMASTER to &database username
/
grant select on pr2 rule map to &database username
/
grant delete on pr2_rule_map_pr to &database_username
/
grant insert on pr2 rule map pr to &database username
/
grant update on pr2_rule_map_pr to &database_username
grant select on pr2 rule map pr to &database username
/
grant delete on pr2 rule map pr tmp to &database username
/
grant insert on pr2_rule_map_pr_tmp to &database_username
grant update on pr2 rule map pr tmp to &database username
/
grant select on pr2_rule_map_pr_tmp to &database_username
/
grant select on pr2 rule map exclude to &database username
/
grant delete on pr2 rule map exclude pr to &database username
grant insert on pr2_rule_map_exclude_pr to &database_username
```

```
/
grant update on pr2_rule_map_exclude_pr to &database_username
/
grant select on pr2_rule_map_exclude_pr to &database_username
/
grant delete on pr2 rule map exclude pr tmp to &database username
grant insert on pr2_rule_map_exclude_pr_tmp to &database_username
/
grant update on pr2 rule map exclude pr tmp to &database username
/
grant select on pr2 rule map exclude pr tmp to &database username
grant select on pr2 run object to &database username
/
grant select on pr2_run_object_member to &database_username
/
grant select on pr2 run map to &database username
/
grant select on pr2_run_execution_b to &database_username
grant select on pr2 run execution filter to &database username
/
grant select on pr2 firerun filter to &database username
/
grant select on pr2 filters to &database username
grant select on configuration to &database username
/
grant select on batch parameter to &database username
/
grant select on component master to &database username
/
grant select on MDB OBJECT TYPE ATT LAYOUT to &database username
grant select on REV OBJECT ATTRIBUTE DTL to &database username
```

```
/
grant select on FORMS LOCALE MASTER to &database username
/
grant select on mdb_object_dependencies to &database_username
/
grant select on mdb execution details to &database username
grant select on REV STAT DATA to &database username
/
grant select on REV OBJECT REPOSITORY B to &database username
/
grant select on REV OBJECT REPOSITORY TL to &database username
grant select on REV OBJECT ATTRIBUTE DTL MLS to &database username
/
grant select on REV_OBJECT_APPLICATION_MAP to &database_username
/
grant select on MDB OBJ EXPR DETAILS to &database username
/
grant select on MDB_EXECUTION_DETAILS to &database_username
grant select on REV OBJECT TYPES CD to &database username
/
grant select on REV_OBJECT_TYPES_MLS to &database_username
/
grant select on REV APPLICATIONS CD to &database username
grant select on REV APPLICATIONS MLS to &database username
/
grant select on METADATA_BROWSER_LOCALE to &database_username
/
grant select on MDB STAT DATA to &database username
/
grant select on MDB OBJECT TYPE LAYOUT to &database username
grant select on ofsa md id ref to &database username
```

```
/
grant select on \texttt{MDB\_ETL\_MAPPING} to <code>&database\_username</code>
/
grant select on setupinfo to &database username
/
grant select on LOCALEREPOSITORY to &database username
grant select on MF MODEL MASTER to &database username
/
grant select on MF SANDBOX MASTER to &database username
/
grant select on MF VARIABLE MASTER to &database username
/
grant select on MF TECHNIQUE MASTER to &database username
/
grant select on MDB_RULE_SOURCE_HEADER to &database_username
/
grant select on MDB RULE TARGET HEADER to &database username
/
grant select on MDB_RULE_TARGET_MEMBER_HEADER to &database_username
grant select on MDB RULE GRID DATA to &database username
/
grant select on MDB_MODEL_MAPPING to &database_username
/
grant delete on AAI MAP MAPPER to &database username
grant insert on AAI MAP MAPPER to &database username
/
grant update on AAI_MAP_MAPPER to &database_username
/
grant select on AAI MAP MAPPER to &database username
/
grant select on RTI UI EXCLUDE PDM LIST to &database username
grant select on RTI_VIR_PHY_TBL_NAME to &database_username
```

/ grant select on infodom\_patches to &database\_username /

# **19** Configuring Application Pack XML Files

This section explains configuration of OFS\_SANC\_PACK.xml and OFS\_SANC\_SCHEMA\_IN.xml files.

This section includes the following topics:

- Configuring OFS\_SANC\_PACK.xml file
- Configuring OFS\_SANC\_SCHEMA\_IN.xml file

## 19.1 Configuring OFS\_SANC\_PACK.xml file

The OFS\_SANC\_PACK.xml file holds details on the various OFSAA products that are packaged in a particular Application Pack.

The following table gives details about the various tags/ parameters available in the file and the values that need to be updated. Prior to installing the OFSAA Application Pack in SILENT mode, it is mandatory to update this file.

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
APP_PACK_ID	Unique Application Pack Identifier	Y	Unique Seeded Value	
APP_PACK_NA ME	Unique Application Pack Name	Y	Unique Seeded Value	
APP_PACK_DES CRIPTION	Unique Application Pack Description	Y	Unique Seeded Value	
VERSION	Unique release version	Y	Unique Seeded Value	
APP	Unique Application Entries	Y	Unique Seeded Value	
APP_ID	Unique Application Identifier	Y	Unique Seeded Value	
APP_ID/ PREREQ	Prerequisite Application/ Product	Y	Unique Seeded Value	For most applications Infrastructure would be the prerequisite set. For certain other applications, an appropriate Application ID would be set.
APP_ID/ DEF_SEL_FLAG	Default Selected Flag	Y	Default - YES	In all Application Packs, Infrastructure would have this value set to "YES".

#### Table 0–1 OFS\_SANC\_PACK.xml Parameters

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
APP_ID/ ENABLE	Enable Application/ Product	YES if installin g in SILENT mode.	YES for OFS_TFLT YES for OFS_CS Permissible - YES or NO	Set this attribute-value to YES against every APP_ID which is licensed and should be enabled for use. <b>NOTENote:</b> Application/ Product once enabled cannot be disabled. However, Appli- cation/ Product not enabled during installation can be enabled later through the Administration UI.
APP_NAME	Unique Application/ Product Name	Y	Unique Seeded Value	
APP_DESCRIPTI ON	Unique Application/ Product Name	Y	Unique Seeded Value	
VERSION	Unique release version	Y	Unique Seeded Value	

Table 0–1 OFS\_SANC\_PACK.xml Parameters

## 19.2 Configuring OFS\_SANC\_SCHEMA\_IN.xml file

Creating database schemas, objects within schemas and assigning appropriate grants are the primary steps in the installation process of OFSAA Applications. The OFS\_SANC\_PACK>>\_SCHEMA\_IN.xml file contains details on the various application schemas that should be created prior to the Application Pack installation.

NOTE:

This file should be configured only in case of OFS Sanctions Pack installation for *RDBMS ONLY* target. This file is not required to be configured for an *HDFS ONLY* target installation.

The following table gives details about the various tags/ parameters available in the file and the values that need to be updated. Prior to executing the schema creator utility, it is mandatory to update this file.

Tag Name/ Name     Description     Madda- tory (Y)     Default Value/Permissi- lob Value     Comments <app_pack_id>     Seeded unique ID for the OFSAA Application Pack     Y     Seeded     Ensure to add an entry (with SID/SERVICE NON-RAC enabled database connectivity URL.     Y     Example, idbc:oracle:thin:@+IOST, IP&gt;<port><sid> or idbc:oracle:thin:@// idbcoracle:thin:@// dbhost.server.com/1521/ service1     Ensure to add an entry (with SID/SERVICE NAME in the itsnames.oralia on the orSAA server. The entry should match with the SID/SERVICE NAME isoc in the JDBC URL.        VER_vesD(FAIL OVER-yesD(FAIL OVER-yesD)(CONECT_D ATA=(SERVICE_NAME=[S ERVICE]))     For example, idbc:oracle:thin:@// dbhost.server.com/1521/ scan-1        Seeded     Or     Or        Seeded     Or        Seevice1     Or</sid></port></app_pack_id>			_		
<app_pack_id>     Seeded unique ID for the OFSAA Application Pack     Y     Seeded       <jdbc_url>     Enter the JDBC URL Note: You can enter RAC/ NON-RAC enabled database connectivity URL.     Y     Example, jdbc:oracle:thin:@/HOST/ IP&gt;:<port>:<sid> or idbc:oracle:thin:@// HOSTI[:PORT]/SERVICE or idbc:oracle:thin:@// HOSTI[:PORT]/SERVICE     Ensure to add an entry (with SID/SERVICE NAME) in the SID/SERVICE NAME usec in the JDBC URL.        V     Example, jdbc:oracle:thin:@// HOSTI[:PORT]/SERVICE     Ensure to add an entry (with SID/SERVICE NAME) in the SID/SERVICE NAME usec in the JDBC URL.         idbc:oracle:thin:@// HOSTI[:PORT]/SERVICE_NAME usec in the JDBC URL.         OVER-yes)[CONNECT_D ATA=(SERVICE_NAME=[S ERVICE]]))       For example, jdbc:oracle:thin:@// dbshost.server.com:1521/ scan-1 or idbc:oracle:thin:@// dbshost.server.com:1521/ scan-1 or        Seeded        Seeded NAME=[S ERVICE]])        Seeded NAME=[S ERVICE]])        Or jdbc:oracle:thin:@// dbshost.server.com:1521/ scan-1 or        Seeded NAME=[S ERVICE]])        Seeded NAME=[S ERVICE]])        Seeded NAME        Seedeed NAME        Seeded NAME&lt;</sid></port></jdbc_url></app_pack_id>	Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
SJDBC_URL>       Enter the JDBC URL Note: You can enter RAC/ NON-RAC enabled database connectivity URL.       Y       Example, idbc:oraclethin:@+IDST IP>: <port>:<sid> or jdbc:oraclethin:@// HOST[IPORT]/SERVICE or idbc:oraclethin:@// HOST[IPORT]/SERVICE or idbc:oraclethin:@// HOST[IPORT]/SERVICE NAME] in the the JDBC URL.       Ensure to add an entry (wth SDJ SERVICE NAME] in the the the SID SERVICE NAME usec in JDBC URL.         VIEL       or       idbc:oraclethin:@// HOST[IPORT]/SERVICE NADRESS_(PROTOCOL= TCP(HOST=[HOST])(port =[PORT])(ADDRESS_UIST=( ADDRESS=(PROTOCOL= TCP(HOST=[HOST])(port =[PORT])(ADDRESS_UIST=( ADDRESS=(PROTOCOL= TCP(HOST=[HOST])(Dort =[PORT])(ADDRESS_UIST=( ADDRESS_UIST=( ADDRESS=(PROTOCOL= TCP(HOST=HOST])(Dort =[PORT])(ADDRESS_UIST=( ADDRESS=(PROTOCOL= TCP(HOST=HOST])(DOR ESS=(PROTOCOL= TCP(HOST=dbnost.server.com)[521/ service1 or idbc:oraclethin:@/(DESCRI PTION+(ADDRESS_LIST=( ADDRESS=(PROTOCOL= TCP(HOST=dbnost.server.com) PORT=IS2)(ILOAD_BAL ANCE=yes)(FAILOVER=ye s))(CONNECT_DATA=(SER VICE_NAME=service1)))</sid></port>	<app_pack_id></app_pack_id>	Seeded unique ID for the OFSAA Application Pack	Y	Seeded	
<jdbc_driver< td="">       By default this driver name is seeded.       Y       Example, oracle.jdbc.driver.OracleD river       Only JDBC Thin Driver is supported.         Note: Do not edit this attribute value.       Y       Example, oracle.jdbc.driver.OracleD river       Supported.</jdbc_driver<>	<jdbc_url></jdbc_url>	Enter the JDBC URL Note: You can enter RAC/ NON-RAC enabled database connectivity URL.	Y	Example, jdbc:oracle:thin:@ <host <br="">IP&gt;:<port>:<sid> or jdbc:oracle:thin:@// [HOST][:PORT]/SERVICE or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_LIST=( ADDRESS=(PROTOCOL= TCP)(HOST=[HOST])(port =[PORT]))(ADDRESS=(PR OTOCOL=TCP)(HOST=[H OST])(PORT=[PORT]))(LO AD_BALANCE=yes)(FAIL OVER=yes))(CONNECT_D ATA=(SERVICE_NAME=[S ERVICE]))) For example, jdbc:oracle:thin:@// dbhost.server.com:1521/ service1 or jdbc:oracle:thin:@// dbshost.server.com:1521/ scan-1 or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_LIST=( ADDRESS=(PROTOCOL= TCP)(HOST=dbhost1.serv er.com)(port=1521))(ADDR ESS=(PROTOCOL=TCP)(H OST=dbhost2.server.com) (PORT=1521))(LOAD BAL</sid></port></host>	Ensure to add an entry (with SID/ SERVICE NAME) in the tnsnames.ora file on the OFSAA server. The entry should match with the SID/ SERVICE NAME used in the JDBC URL.
<pre><jdbc_driver> By default this driver name is seeded. Note: Do not edit this attribute value.</jdbc_driver></pre> Y Example, oracle.jdbc.driver.OracleD river supported. Only JDBC Thin Driver is supported.				ANCE=yes)(FAILOVER=ye s))(CONNECT_DATA=(SER VICE_NAME=service1)))	
	<jdbc_driver &gt;</jdbc_driver 	By default this driver name is seeded. <b>Note</b> : Do not edit this attribute value.	Y	Example, oracle.jdbc.driver.OracleD river	Only JDBC Thin Driver is supported.

 Table 0–2
 OFS\_SANC\_SCHEMA\_IN.xml Parameters

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
<host></host>	Enter the Hostname/ IP Address of the system on which you are installing the OFSAA components.	Y	Host Name/ IP Address	
<setupinfo>/ Prefix_schem A_name</setupinfo>	Identifies if the value specified in <setupinfo>/ NAME attribute should be prefixed to the schema name.</setupinfo>	N	YES or NO	Default value is YES.
<setupinfo>/ NAME</setupinfo>	Enter the acronym for the type of implementation. This information will be displayed in the OFSAA Home Page. <b>Note:</b> On executing the schema creator utility, this value will be prefixed with each schema name. For example: dev_ofsaaconf, uat_ofsaaatm.	Y	Accepts strings with a minimum length of two and maximum of four. Example, DEV, SIT, PROD	This name would appear in the OFSAA Landing Page as "Connected To: xxxx" The schemas being created would get this prefix. For E.g. dev_ofsaaconf, uat_ofsaaconf etc.
<pre><password>/ DEFAULT*</password></pre>	Enter the password if you want to set a default password for all schemas. <b>Note:</b> You also need to set APPLYSAMEFORALL attribute as Y to apply the default password for all the schemas.	Ν	The maximum length allowed is 30 characters. Special characters are not allowed.	

 Table 0–2
 OFS\_SANC\_SCHEMA\_IN.xml Parameters

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
<pre><password>/ APPLYSAMEFO RALL</password></pre>	Enter as Y if you want to apply the password specified in DEFAULT attribute for all the schemas. If you enter as N, you need to provide individual	Y	Default - N Permissible - Y or N	Note: Setting this attribute value is mandatory, If DEFAULT attribute is set.
	passwords for all schemas. <b>Note:</b> In case you have entered Y in APPLYSAMEFORALL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.			
<tablespace> /NAME</tablespace>	Enter the tablespace name for the three tablespace attributes.	Y	OFS_TFLT_DATA_TBSP/ OFS_TFLT_INDEX_TBSP/ OFS_TFLT_CONF_TBSP	Do not change this name.
<tablespace> /AUTOEXTEND</tablespace>	Enter the autoextend value.	Y	OFF	
<tablespace> /Size</tablespace>	Enter the tablespace size.	Y	512M	The DBA can change the size as required.
<tablespace> /datafile</tablespace>	Update <change_me> place holder with the actual DATAFILE creation path</change_me>	Y	Example:/scratch/oracle/ app/oracle/oradata/	
<tablespace> /Value</tablespace>	As per naming conventions, User can modify the default values provided under the VALUE attribute	Y	For example, RRS_DATA_TABLE_SPACE and RRS_INDEX_TABLE_SPAC E	

Table 0–2 OFS\_SANC\_SCHEMA\_IN.xml Parameters

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
<schema>/ TYPE</schema>	The different types of schemas that are supported in this release are ATOMIC, CONFIG, SANDBOX, and ADDON. By default, the schemas types are seeded based on the Application Pack. <b>Note:</b> Do not edit this attribute value.	Y	ATOMIC/CONFIG/ SANDBOX/ADDON Note: SANDBOX AND ADDON schemas are not applicable for OFS Sanctions Pack.	Only One CONFIG schema can exist in the file. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup details and other metadata information. Multiple ATOMIC/ SANDBOX/ ADDON schemas can exist in the file. ATOMIC schema refers to the Information Domain schema. SANDBOX schema refers to the SANDBOX schema. ADDON schema refers to other miscellaneous schema (not applicable for this Application Pack).
<schema>/ NAME</schema>	By default, the schemas names are seeded based on the Application Pack. You can edit the schema names if required. Note: The Schema Name will have a prefix of the SETUPINFO/ NAME attribute. SCHEMA NAME must be same for all the ATOMIC Schemas of applications within an Application Pack.	Y	The permissible length is 15 characters and only alphanumeric characters allowed. No special characters allowed except underscore '_'.	SETUPINFO/ NAME attribute value would be prefixed to the schema name being created. For E.g. if name is set as 'ofsaaatm' and setupinfo as 'uat' then schema being created would be 'uat_ofsaaatm'. NAME should be same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).
<schema>/ PASSWORD</schema>	Enter the password of the schema to be created. Note: If this attribute is left blank, then the password specified in the <password>/DEFAULT attribute is applied as the Schema Password.</password>	Ν	The maximum length allowed is 30 characters. Special characters are not allowed.	Note: You need to mandatorily enter the password if you have set the <password>/ APPLYSAMEFORALL attribute as N.</password>

Table 0–2	OFS SANC SCHEMA IN.xml Parameters

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
<schema>/ APP_ID</schema>	By default, the Application ID is seeded based on the Application Pack. <b>Note:</b> Do not edit this attribute value.	Y	Unique Seeded Value	Identifies the Application/ Product for which the schema is being created.
<schema>/ DEFAULTTABLE SPACE</schema>	Enter the available default tablespace for DB User. Note: If this attribute is left blank, then USERS is set as the default tablespace.	N	Default - USERS Permissible - Any existing valid tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ TEMPTABLESPA CE</schema>	Enter the available temporary tablespace for the DB User. Note: If this attribute is left blank, then TEMP is set as the default tablespace.	N	Default - TEMP Permissible - Any existing valid temporary tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ QUOTA</schema>	Enter the quota to be set on DEFAULTTABLESPACE attribute for the schema/ user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace	N	Example, 600M/m 20G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	Ν	Permissible length is 16 characters and only alphanumeric characters allowed. No special characters allowed.	

 Table 0–2
 OFS\_SANC\_SCHEMA\_IN.xml Parameters

Tag Name/ Attribute Name <adv_sec_opt IONS&gt;</adv_sec_opt 	Description Parent tag to hold Advance Security Options.	Manda- tory (Y/ N)	Default Value/Permissible Value	Comments Uncomment the tag and edit if you want to add security options. For example, TDE and Data Redact.
				For details, see the example following the table.
<adv_sec_opt IONS&gt;/TDE</adv_sec_opt 	Tag to enable/disable TDE.	N	Default is FALSE. To enable TDE, set this to TRUE.	Ensure this tag is not commented if you have uncommented <adv_sec_options>/</adv_sec_options>
<adv_sec_opt IONS&gt;/ DATA_REDACT</adv_sec_opt 	Tag to enable/disable Data Redaction feature.	N	Default is FALSE. To enable DATA_REDACT, set this to TRUE	Ensure this tag is not commented if you have uncommented <adv_sec_options>/</adv_sec_options>
<tablespaces< td="">&gt;</tablespaces<>	Parent tag to hold <tablespace> elements</tablespace>	N	NA	Uncomment the tag and edit. ONLY if tablespaces are to be created as part of the installation.
				For details, see the example following the table.
				Note: When TDE is TRUE in ADV_SEC_OPTIONS, then it is mandatory for the <tablespaces> tag to be present in the xml file.</tablespaces>
<tablespace> / NAME</tablespace>	Logical Name of tablespace to be created.	Y	NA	Name, if specified, should be referred in the <schema DEFAULTTABLESPACE= "##NAME##"&gt; attribute. Note the ## syntax.</schema 
<tablespace> / value</tablespace>	Physical Name of the tablespace to be created	Y	NA	Value if specified will be the actual name of the TABLESPACE.

 Table 0–2
 OFS\_SANC\_SCHEMA\_IN.xml Parameters

Tag Name/ Attribute Name	Description	Manda- tory (Y/ N)	Default Value/Permissi- ble Value	Comments
	Specifies the location of the data file on the server	Y	NA	Enter the absolute path of the file to be created.
<tablespace> / AUTOEXTEND</tablespace>	Specifies if the tablespace should be extensible or have a hard limit	Y	ON or OFF	Set to ON to ensure that the tablespace does not run out of space when full.
<tablespace> / ENCRYPT</tablespace>	Specifies if the tablespace(s) should be encrypted using TDE.	Y	ON or OFF	Set to ON to ensure that the tablespaces when created are encrypted using TDE.

#### Table 0–2 OFS\_SANC\_SCHEMA\_IN.xml Parameters

**Note**: Encryption of tablespaces requires to enabling Transparent Data Encryption (TDE) on the Database Server.

# Example: (The following snippet shows that TDE is enabled and hence the tablespace has been shown with encryption ON.)

<ADV SEC OPTIONS>

<OPTION NAME="TDE" VALUE="FALSE"/>

<OPTION NAME="DATA REDACT" VALUE="FALSE" />

</ADV SEC OPTIONS>

<TABLESPACES>

<TABLESPACE NAME="OFS\_AAI\_TBSP\_1" VALUE="TS\_USERS1" DATAFILE="/scratch/ora12c/app/oracle/ oradata/OFSPQA12CDB/ts\_users1.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" />

<TABLESPACE NAME="OFS\_AAI\_TBSP\_2" VALUE="TS\_USERS2" DATAFILE="/scratch/ora12c/app/oracle/ oradata/OFSPQA12CDB/ts\_users2.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" />

</TABLESPACES>

<SCHEMAS>

<SCHEMA TYPE="CONFIG" NAME="ofsaaconf" PASSWORD="" APP\_ID="OFS\_AAI"
DEFAULTTABLESPACE="##OFS\_AAI\_TBSP\_1##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"/>

<SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP\_ID="OFS\_AAAI"
DEFAULTTABLESPACE="##OFS\_AAI\_TBSP\_2##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"
INFODOM="OFSAAAIINFO"/>

</SCHEMAS>

# 20 Configuring OFSAAI\_InstallConfig.xml Files

This section gives details about the configurations required in the InstallConfig.xmland OFSAAI\_InstallConfig.xml files.

InteractionVariable Name	Significance and Expected Value			
<layer name="GENER#&lt;/th&gt;&lt;th&gt;&lt;br&gt;\L"></layer>				
InteractionGroup name	e="WebServerType"			
VARIABLE NAME	Identifies the Infodom.	Yes		
	The variable should be provided as shown below:			
	Variable name="SWIFTINFO">CSTF807INFO			
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes		
	The following numeric value should be set for WebLogic:			
	• Oracle WebLogic Server = 3			
	<pre>For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable></pre>			
InteractionGroup name	="OFSAA Infrastructure Server Details"			
DBSERVER_IP	Identifies the hostname or IP address of the system on which the Database Engine is hosted.			
	<b>Note</b> : For RAC Database, the value should be NA.			
	<pre>For example, <interactionvariable name="DBSERVER_IP">14.15.16.17</interactionvariable> or <interactionvariable name="DBSERVER_IP">dbhost.server.com</interactionvariable></pre>			
InteractionGroup name	="Database Details"	<b>.</b>		
ORACLE_SID/SERVICE_	Identifies the Oracle DB Instance SID or SERVICE_NAME			
NAME	<b>Note</b> : The Oracle_SID value should be exactly the same as it is mentioned in JDBC_URL.			
	<pre>For example, <interactionvariable name="ORACLE_SID/ SERVICE_NAME">ofsaser</interactionvariable></pre>			
ABS_DRIVER_PATH	Identifies the directory where the JDBC driver (ojdbc <version>.jar) exists. This would typically be the <pre>\$ORACLE_HOME/jdbc/lib</pre></version>	Yes		
	<pre>For example, <interactionvariable name="ABS_DRIVER_PATH">"&gt;/ oradata6/revwb7/oracle </interactionvariable></pre>			
	<b>Note</b> : See Appendix 21 for identifying the correct "ojdbc <version>.jar" version to be copied.</version>			
InteractionGroup name	="OLAP Detail"			
OLAP_SERVER_ IMPLEMENTATION	Identifies if the OFSAA Infrastructure OLAP component needs to be configured depending on whether you intend to use the OLAP feature. The following numeric value should be set depending on the choice:	No		
	<ul> <li>YES - 1</li> <li>NO - 0</li> </ul>			

### Table 0–1 OFSAA Infrastructure Installation Tasks and Descriptions

InteractionVariable Name	ctionVariable Significance and Expected Value				
<layer name="GENERA&lt;/th&gt;&lt;th&gt;L"></layer>	.1				
InteractionGroup name	="WebServerType"				
VARIABLE NAME	Identifies the Infodom.				
	The variable should be provided as shown below:				
	Variable name="SWIFTINFO">CSTF807INFO				
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes			
	The following numeric value should be set for WebLogic:				
	Oracle WebLogic Server = 3				
	<pre>For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable></pre>				
<b>Note</b> : If value for OLAP_SE in.profile:	RVER_IMPLEMENTATION is set to 1, it checks for following environment variab	les are set			
ARBORPATH, HYPERION_HOM	ME and ESSBASEPATH.				
InteractionGroup name=	"SFTP Details"				
SFTP_ENABLE	Identifies if the SFTP (Secure File Transfer Protocol) feature is to be enabled. The following numeric value should be set depending on the choice: • SFTP - 1	Yes			
	• FTP - 0				
<b>Note</b> : The default value for SFTP instead of FTP beca recommendation and to u the OFSAAI administratio	r SFTP_ENABLE is 1, which signifies that SFTP will be used. Oracle recomm use SFTP is considered more secure. However, a client may choose to igno use FTP by setting SFTP_ENABLE to 0. This selection may be changed later n interface.	ends using re this by using			
FILE_TRANSFER_PORT	Identifies the port used for the file transfer service. The default value specified is <b>22</b> (SFTP). Specify value as <b>21</b> or any other PORT value if value for SFTP_ENABLE is <b>0</b> .	Yes			
	<pre>For example, <interactionvariable name="FILE_TRANSFER_PORT">21</interactionvariable></pre>				
InteractionGroup name=	"Locale Details"	-4			
LOCALE	Identifies the locale information to be used during the installation. This release of the OFSAA Infrastructure supports only US English.	Yes			
	<pre>For example, <interactionvariable name="LOCALE">en_US</interactionvariable></pre>				
InteractionGroup name=	"OFSAA Infrastructure Communicating ports"	_			
<b>Note</b> : The following ports mentioned are set in the i accordingly and ensure th	are used internally by the various OFSAA Infrastructure services. The defa nstallation. If you intend to specify a different value, update the parameter is port value is in the range of 1025 to 65535 and the respective port is ena	ult values value bled.			
JAVAPORT	9999	Yes			
NATIVEPORT	6666	Yes			
AGENTPORT	6510	Yes			
L	-H	4			

 Table 0–1
 (Continued)OFSAA Infrastructure Installation Tasks and Descriptions

InteractionVariable Name	Significance and Expected Value			
<layer name="GENER#&lt;/th&gt;&lt;th&gt;&lt;/th&gt;&lt;th&gt;&lt;/th&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;InteractionGroup name&lt;/td&gt;&lt;td&gt;:=" td="" webservertype"<=""><td></td></layer>				
VARIABLE NAME	Identifies the Infodom.	Yes		
	The variable should be provided as shown below:			
	Variable name="SWIFTINFO">CSTF807INFO			
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes		
	The following numeric value should be set for WebLogic:			
	• Gracle WebLogic Server - 5 For example, <interactionvariable name="WEBAPPSERVERTYPE">3<!--</td--><td></td></interactionvariable>			
ICCPORT	6507	Yes		
ICCNATIVEPORT	6509	Yes		
OLAPPORT	10101	Yes		
MSGPORT	6501	Yes		
ROUTERPORT	6500	Yes		
AMPORT	6505	Yes		
InteractionGroup name	="Web Details"	- 1		
<b>Note</b> : If value for HTTPS_E same is configured on yo	NABLE is set to <b>1</b> , ensure you have a valid certificate available from a trusted our web application server.	CA and the		
HTTPS_ENABLE	Identifies if the UI should be accessed using HTTP or HTTPS scheme. The default value set is <b>0</b> . The following numeric value should be set depending on the choice:	Yes		
	• YES - 1			
	• NO - 0			
	For example, <interactionvariable name="HTTPS_ENABLE">0<!--<br-->InteractionVariable&gt;</interactionvariable>			
WEB_SERVER_IP	Identifies the HTTP Server IP/ Hostname or Web Application Server IP/ Hostname, to be used for accessing the UI. This IP would typically be the HTTP Server IP.	No		
	If no separate HTTP Server is available, the value should be Web Application Server IP/Hostname.			
	<pre>For example, <interactionvariable name="WEB_SERVER_IP">10.11.12.13</interactionvariable></pre>			
	or			
	<interactionvariable name="WEB_SERVER_IP">myweb.server.com<!--</td--><td></td></interactionvariable>			

Table 0–1	(Continued)	OFSAA Infras	structure Insta	allation Task	s and Descr	iptions

InteractionVariable Name	Significance and Expected Value			
<layer name="GENERA&lt;/th&gt;&lt;th&gt;L"></layer>	-1			
InteractionGroup name	="WebServerType"			
VARIABLE NAME	Identifies the Infodom.	Yes		
	The variable should be provided as shown below:			
	Variable name="SWIFTINFO">CSTF807INFO			
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes		
	The following numeric value should be set for WebLogic:			
	• Oracle WebLogic Server = 3			
	<pre>For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable></pre>			
WEB_SERVER_PORT	Identifies the Web Server Port. This would typically be <b>80</b> for non SSL and <b>443</b> for SSL. If no separate HTTP Server exists, the value should be the port configured for Web Server.	No		
	<b>Note</b> : The port value will not be accepted as 80 if HTTPS_ENABLE is 1 and as 443, if HTTPS_ENABLE is 0.			
	For example, <interactionvariable name="WEB_SERVER_PORT">80<!--<br-->InteractionVariable&gt;</interactionvariable>			
CONTEXT_NAME	Identifies the web application context name which will be used to built the URL to access the OFSAA applications. The context name can be identified from a URL as follows:			
	<pre><scheme>://<host>:<port>/<context-name>/login.jsp</context-name></port></host></scheme></pre>			
	Sample URL: https://myweb:443/ofsaadev/login.jsp			
	<pre>For example, <interactionvariable name="CONTEXT_NAME">ofsaadev<!--/ InteractionVariable--></interactionvariable></pre>			
WEBAPP_CONTEXT_PA TH	Identifies the absolute path of the exploded .ear file on the web application server.	Yes		
	For WebLogic, provide the WebLogic home directory path as / <weblogic directory="" home="" path="">/bea/wlserver_10.3</weblogic>			
	<b>Note:</b> For WebLogic, value specified for this attribute is ignored and value provided against attribute WEBLOGIC_DOMAIN_HOME is considered.			
WEB_LOCAL_PATH	Identifies the absolute path to any directory on the web application server that can hold temporary files being uploaded as part of the applications usage.	Yes		
	Note: In case of a clustered deployment, ensure this path and directory is same on all the nodes.			
InteractionGroup name	- "Weblogic Setup Details"	-		

 Table 0–1
 (Continued)OFSAA Infrastructure Installation Tasks and Descriptions

InteractionVariable Name	Significance and Expected Value			
<layer name="GENERA&lt;/th&gt;&lt;th&gt;L"></layer>				
InteractionGroup name	="WebServerType"			
VARIABLE NAME	Identifies the Infodom.			
	The variable should be provided as shown below:			
	Variable name="SWIFTINFO">CSTF807INFO			
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes		
	The following numeric value should be set for WebLogic:			
	• Oracle WebLogic Server = 3			
	<pre>For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable></pre>			
WEBLOGIC_DOMAIN_H	Identifies the WebLogic Domain Home.	Yes		
OME	For example, <interactionvariable name="WEBLOGIC_DOMAIN_&lt;/td&gt;&lt;td&gt;Specify&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;HOME">/home/weblogic/bea/user_projects/domains/mydomain</interactionvariable>	only if		
		c)		
InteractionGroup name=	"OFSAAI FTP Details"	-1		
OFSAAI_FTPSHARE_PAT H	Identifies the absolute path to the directory identified as file system stage area.	Yes		
	Note:			
	• The directory should exist on the same system on which the OFSAA Infrastructure is being installed (can be on a separate mount).			
	• The user mentioned in the following APP_SFTP_USER_ID			
	parameter should have RWX permission on the directory.			
	For example, <interactionvariable name="APP_FTPSHARE_PATH">"&gt;/ oradata6/revwb7/ftpshare</interactionvariable>			
OFSAAI_SFTP_USER_ID	Identifies the user who has RWX permissions on the directory identified under the preceding parameter APP_FTPSHARE_PATH.	Yes		
OFSAAI_SFTP_PRIVATE_	Identifies the SFTP private key for OFSAAI.	OFSAAI_S		
KEY	For example,	FTP_PRIV		
	<interactionvariable name="OFSAAI_SFTP_PRIVATE_KEY">/home/ ofsaapp/.ssh/id_rsa</interactionvariable>	ATE_KEY		
	By default, the value is NA, which indicates password will be prompted for the user <pre>OFSAAI_SFTP_USER_ID</pre> for authentication.			
	For more information on generating SFTP Private key, see the Setting Up SFTP Private Key section.			

Table 0–1	(Continued)OFSAA Infrastructure Installation Tasks and Descriptions
	(continued)or SAA minastructure instanation rasks and Descriptions

InteractionVariable Name	Significance and Expected Value	Manda- tory	
<layer name="GENERA&lt;/th&gt;&lt;th&gt;L"></layer>			
InteractionGroup name	="WebServerType"		
VARIABLE NAME	Identifies the Infodom.		
	The variable should be provided as shown below:		
	Variable name="SWIFTINFO">CSTF807INFO		
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes	
	The following numeric value should be set for WebLogic:		
	• Oracle WebLogic Server = 3		
	<pre>For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable></pre>		
OFSAAI_SFTP_PASSPHR	Identifies the passphrase for the SFTP private key for OFSAAI.	OFSAAI_S	
ASE	For example,	FTP_PAS	
	InteractionVariable name="OFSAAI_SFTP_PASSPHRASE">enter a pass phrase here	SPHRASE	
	By default, the value is NA.		
	If OFSAAI_SFTP_PRIVATE_KEY value is given and this is kept as NA, then it is assumed as empty passphrase.		
The default value set for the Configuration.	he interaction variables under this group is set as NA. These are required or	nly for Hive	
HIVE_SERVER_PORT	Identifies the port used for the file transfer service. The default value set is 22 (SFTP). Set this value as 21 for FTP.		
	InteractionVariable name="HIVE_SERVER_PORT">22 </td <td></td>		
HIVE_SERVER_FTPDRIV E	Identifies the absolute path to the directory identified as file system stage area of HIVE server.		
	For example, InteractionVariable name="HIVE_SERVER_FTPDRIVE">/scratch/ofsaa/ Iftpshare		
HIVE_SERVER_FTP_USE RID	Identifies the user who has RWX permissions on the directory identified under the preceding parameter HIVE_SERVER_FTPDRIVE.		
	For example,		
	InteractionVariable name="HIVE_SERVER_FTP_USERID">ofsaa <br InteractionVariable>		
HIVE_SERVER_FTP_PRO	If the HIVE_SERVER_PORT is 21, then set value as FTP, else set it as SFTP.		
TOCOL	For example, InteractionVariable name="HIVE_SERVER_FTP_PROTOCOL">SFTP <br InteractionVariable>		

Table 0_1	(Continued	DESAA	Infractructuro	Installation	Tacks and	1 Doscri	intions
	Continuea	UFSAA I	mirastructure	instanation	Tasks and	i Descri	puons

InteractionVariable Name	Significance and Expected Value	Manda- tory
<layer name="GENERA&lt;/th&gt;&lt;th&gt;L"></layer>		
InteractionGroup name	="WebServerType"	
VARIABLE NAME	Identifies the Infodom.	Yes
	The variable should be provided as shown below:	
	Variable name="SWIFTINFO">CSTF807INFO	
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes
	The following numeric value should be set for WebLogic:	
	• Oracle WebLogic Server = 3	
	<pre>For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable></pre>	
HIVE_SFTP_PRIVATE_KE	Identifies the SFTP private key for the HIVE server.	
Y	For example,	
	<interactionvariable name="HIVE_SFTP_PRIVATE_KEY">/scratch/ testuser/.ssh/id_rsa</interactionvariable>	
	By default, the value is NA, which indicates password will be prompted for the user <hive_server_ftp_userid> for authentication.</hive_server_ftp_userid>	
	For more information on generating SFTP Private key, see the Setting Up SFTP Private Key section.	
HIVE_SFTP_PASSPHRAS E	Identifies the passphrase for the SFTP private key for HIVE.	
	For example,	
	<interactionvariable name="HIVE_SFTP_PASSPHRASE"&gt;NA<!--<br-->InteractionVariable&gt;</interactionvariable 	
	By default, the value is NA.	
	If HIVE_SFTP_PRIVATE_KEY value is given and this is kept as NA, then it is assumed as empty passphrase.	

### Table 0–1 (Continued)OFSAA Infrastructure Installation Tasks and Descriptions

# 21 JDBC Jar Files

The ojdbc<version>.jar file should be copied based on Database & Java version. See to the following table for details.

 Table 0–1
 JDBC Jar files version details

Oracle Database Version	JDK/JRE Version Sup- ported	JDBC Jar files specific to the release
12.1 or 12cR1	JDK 8,JDK 7 and JDK 8	ojdbc7.jar for JDK 7/JDK 8
11.2 or 11gR2	JDK 7 supported in 11.2.0.3 and 11.2.0.4	ojdbc6.jar for JDK 7

## 22 Removing OFSAA

This chapter includes the following sections:

- Uninstalling OFSAA Infrastructure
- Uninstalling EAR Files in WebLogic

## 22.1 Uninstalling OFSAA Infrastructure

This section will guide you through the necessary steps to uninstall the OFSAA Infrastructure product.

Before you start the uninstallation process, ensure that no open connections exist to the OFSAA Infrastructure Config and Atomic Schemas and Infrastructure services are brought down.

To uninstall OFSAA Infrastructure:

- 1. Log in to the system as non-root user.
- 2. Navigate to the **\$FIC HOME directory and execute the command:**

./Uninstall.sh

3. Enter the password for OFSAAI Configuration Schema when prompted as shown in the following figure.

Figure 1: Uninstalling OFSAA Infrastructure

#### NOTE:

- Uninstallation does not remove the Infrastructure application from the web application server. This has to be done manually.
- The entries in the .profile file will have to be removed manually.
- The files/ folders under the file system staging area (ftpshare) have to be deleted manually.
- All the Database objects from Atomic Schemas have to be dropped manually.

## 22.2 Uninstalling EAR Files in WebLogic

On the machine that hosts WebLogic, perform the following steps to uninstall any previously deployed application:

- 1. Open the URL in the browser window: http://<ipaddress>:<admin server port>/console (https if SSL is enabled). The *Login* window of the WebLogic server administration console is displayed.
- 2. Login with the WebLogic user credentials having administrator privileges.
- 3. From the **Domain Structure** LHS menu, click **Deployments**. The *Summary of Deployments* window is displayed.

Figure 2: Summary of Deployments

Summary	of Deployments						
Control	Monitoring						
This pag (redeplo To instal Custom Deployn	e displays a list of Java yed), or deleted from the l a new application or mu nize this table ments	EE applications a he domain by first odule for deploym	Id stand-alone application modules that have bee selecting the application name and using the cont ent to targets in this domain, click the Install butt	n installed to th trols on this pay ton.	nis domain. In: je.	stalled applications and module	s can be started, stopped, updated
install	Update Delete	Start ~ Stop ~	4			S	howing 1 to 1 of 1 Previous   Next
	Name 谷	When Force	vork completes Stop Now	State	Health	Туре	Deployment Order
	🗈 📑upg7273	Stop,	out continue servicing administration requests	Active	🗸 ок	Enterprise Application	100
install	Update Delete	Start ~ Stop ~				s	howing 1 to 1 of 1 Previous   Next

- 4. Select the checkbox adjacent to the application to be uninstalled and click **Stop> Force Stop Now**.
- 5. Click **Yes** in the confirmation dialog to stop the selected deployment.

Figure 3: Summary of Deployments- Messages

nmary	of Deployments						
ontrol	Monitoring						
	really of percent of the polling	in at active any one oppose	toor nome one oping the come	ors out and poge			
To install Custom Deploym Install	a new application or module for ize this table tents Uppate Delete Start ~	deployment to targets in the	domain, click the Install butte	n.		Sh	owing i to i of 1 Previous   N
To install Custom Deploym Install	a new application or module for ize this table rents Update Delete Start ~ tame &	deployment to targets in the	: domain, click the Install butts	n. State	Health	Sh	owing 1 to 1 of 1 Previous   N Deployment Order

6. Select the checkbox adjacent to the application and click **Delete** to delete the selected deployment.
7. Click **Yes** in the confirmation dialog to remove the selected deployment from the domain configuration.

### **23** FAQs and Error Dictionary

This section of the document consists of resolution to the frequently asked questions and error codes noticed during OFSAAI installation.

- <\$elemtext
- Error Dictionary

OFSAAI installer performs all the pre-requisite validation check during installation. Any errors encountered in the process is displayed with an appropriate Error Code. You can refer to the Error Dictionary to find the exact cause and resolution to rectify the error.

### 23.1 Frequently Asked Questions

You can refer to the Frequently Asked Questions which has been developed with the interest to help you resolve some of the OFSAAI Installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

This section includes the following topics:

- OFSAAI FAQs
- Application Pack 8.0.8.0.0 FAQs
- Forms Framework FAQs

### 23.1.1 OFSAAI FAQs

#### What are the different components that get installed during OFSAAI?

The different components of OFSAAI are illustrated in Figure 1, "Components of OFSAAI".

#### What are the different modes of OFSAAI installation?

OFSAAI can be installed in Silent Mode.

#### Can the OFSAA Infrastructure components be installed on multi-tier?

No. OFSAA Infrastructure components (ficapp, ficweb, ficdb) cannot be installed on multi-tier. By default, they will be installed on single-tier. However, OFSAA Infrastructure can be deployed within the n-Tier architecture where the Database, Web Server and Web Application Server is installed on separate tiers.

### *Is JDK (Java Development Kit) required during installation of OFSAA? Can it be uninstalled after OFSAA installation?*

JDK is not required during installation of OFSAA and only a run time is needed. For details, see Hardware and Software Requirements, Java Runtime Environment section.

#### Is JRE required during installation of OFSAA? Can it be uninstalled after OFSAAI installation?

Only JRE (Java Runtime Environment) is required during installation of OFSAA and cannot be uninstalled as the JRE is used by the OFSAA system to work.

### How do I know what are the Operating system, webservers and other software versions that OFSAA supports?

Refer to OFSAA Technology Stack Matrices.

#### What are the different files required to install OFSAAI?

The following files are required:

- setup.sh.
- envCheck.sh
- preinstallcheck.sh
- VerInfo.txt
- OFSAAInfrastructure.bin
- validatedXMLinputs.jar
- MyResources\_en\_US.properties
- log4j.xml
- OFSAAI\_PostInstallConfig.xml
- OFSAAI\_InstallConfig.xml
- privileges\_config\_user.sql
- privileges\_atomic\_user.sql

#### What should I do if I get the following error message during installation:

"Execute Permission denied"?

Check whether all the files provided for OFSAAI installation has execute permissions.

To give execute permissions,

Navigate to the path OFSAAI\_80200 and execute the command

chmod 755

#### "Graphical installers are not.."

If error resembles "Graphical installers are not supported by the VM. The console mode will be used instead..." then check whether any of the X-windows software has been installed.

Example: Hummingbird Exceed is started and configured to Graphical mode installation.

#### NOTENote

Type <code>'xclock'</code> from prompt and this should display clock in graphical mode.

#### "No Java virtual machine could be..."

If the error message reads "No Java virtual machine could be found from your PATH environment variable. You must install a VM prior to running this program", then

- Check whether "java path" is set in PATH variable. See the Table 4–1, " Prerequisite Information" section in this document.
- Check whether sufficient temporary space is available.
- Ensure that the movement of OFSAAI Installer text files to the target system is done in the Text mode so that setup.sh file does not contain control line feed characters (^M).

# What should I do if I get the following error message during installation, "OracleDriver Files Not Found, Please Choose the Right Path To Continue"?

Check whether the provided path for Oracle Driver files is correct and whether the user has permissions to access the files.

# What should I do if I get the following error message during installation, "User must have CREATE TABLE, CREATE VIEW, CREATE TRIGGER, CREATE INDEX, CREATE SEQUENCE, CREATE PROCEDURE" even though the oracle schema user created has the mentioned privileges?

OFSAAI installer validates the database details provided during installation, so ensure:

- Whether the oracle schema user has the required set of privileges for successful installation.
- Whether the oracle schema user has been created with quota privileges on tablespace to create database objects.

See the Table 4–1, "Prerequisite Information" section in this document.

#### Installation of OFSAAI was completed successfully! What next?

Post the successful completion of OFSAAI installation, one has to perform the Post Installation steps. See Post Installation Configurations.

#### What is to be done when OFSAAI Installation is unsuccessful?

OFSAAI installer generates log file OFSAAInfrastructure\_Install.log in the Infrastructure Installation Directory. There is also another log file created in the path configured in Log4j.xml. If the logs of any of these reported Warnings, Non Fatal Errors, Fatal Errors or Exceptions, they should be brought to the notice of the OFSAAI Oracle Support Services. It is recommended not to proceed, until the reported problems are adequately addressed.

#### How do I completely uninstall OFSAAI?

OFSAAI can be completely uninstalled by performing the steps provided in Uninstalling OFSAA Infrastructure section in this guide.

#### Can OFSAAI config and atomic schemas be on different databases?

OFSAAI requires both config and atomic schemas to be present on the same database instance.

#### How do I grant privileges if a new information domain is created?

If you are creating a new information domain, provide a set of privileges (database permissions) to the new Atomic schema.

- Log into the database as sys and connect as sysdba user.
- Execute the file privileges config user.sql available under \$FIC HOME directory
- Enter the database schema for which you want to grant privileges.

#### When should I run the MLS utility?

See the Multiple Language Support (MLS) Utility section in OFS AAI Administration Guide available on OTN.

#### Does OFSAAI support Oracle Linux versions other than 5.5?

OFSAAI supports the Oracle Linux versions from 5.5 up to 5.10 and also from 6.0 and above.

### What should I do if I get the following error message on the UNIX System terminal while executing ./setup.sh, "Insert New Media. Please insert Disk1 or type its location"?

- a. Login as root user on the Unix machine where OFSAAI is getting installed.
- b. Navigate to the path /etc/security/.
- c. Edit the file limits.conf to add/edit a row for the unix user installing OFSAA:

<Unix User> soft nofile 9216

d. After saving the changes, log in as unix user with which OFSAAI is getting installed and execute the command:

ulimit -n

The command should return the value 9216.

#### How do I verify if the system environment is ready for OFSAAI installation?

To verify the system environment meets the minimum requirements for the installation, a Pre-Install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting Oracle Support.

See Verifying System Environment section for additional information.

#### How do I know if the installation is completed successfully?

The OFSAA Infrastructure installation performs a post install health check automatically on successful installation of the product. To rerun the post install verification at a later time, perform the following steps:

- a. Navigate to the path \$FIC\_HOME (Product Installation Directory).
- b. Execute the command:

#### ./piverify.sh

#### What should I do if there are any exceptions or errors in installation and how to proceed?

- a. Please backup the installation logs.
- b. Share the backup logs with Oracle Support Services.

#### What should I do if the installation process is abruptly terminated or aborted?

If the installation process is abruptly terminated, then the installation will be incomplete. To recover from this, follow these steps:

- a. Drop the DB objects in the config schema created by OFSAAI installation.
- b. Open the .profile and remove the entries made by the OFSAAI installation which are made between the comment statements, #Beginning of entries by OFSAA Infrastructure installation and #End of entries by OFSAA Infrastructure installation.
- c. Delete the OFSAA install directory created by the OFSAAI installer.
- d. Perform the OFSAAI installation again.

### Does OFSAA support any other web server types, other than the ones stated in Tech Matrix and Installation Guide?

No, all the supported softwares and versions are stated in the OFSAA Technology Stack Matrices.

### What should I do if the database connection from connection pool displays the following error message, "java.sql.SQLRecoverableException: IO Error: Connection reset"?

This happens while running several database intensive tasks in parallel. To correct this error, add the line securerandom.source=file:/dev/./urandom in the java.security configuration file available in \$JAVA\_HOME/jre/lib/security/ path.

#### NOTENote

This needs to be configured on all the machines or VMs where the OFSAAI components are installed.

If the issue is not resolved even with the preceding settings, check the MTU(Maximum Transmission Unit) settings on the linux box. For details on MTU settings and updating them, contact your system Administrator.

# What should I do when I get syntax errors/file not found error messages while invoking setup.sh file from my install archive?

This could mostly happen:

- When installer was not unzipped rightly or corrupted during unzip.
- setup.sh file which resides within the install archive was not transferred in ASCII or text mode, which could have corrupted the file.

To correct this, follow the steps:

- a. Copy the installer (in BINARY mode) to the system on which the OFSAA Infrastructure components will be installed.
- b. Unzip the installer using the command:

unzip <OFSAAI Installer>.zip

- c. The corrupted setup.sh file would have introduced certain ^M characters into the file. You can remove ^M characters from setup.sh file by following these steps:
  - i. Login to the server where the installer is copied.
  - ii. Navigate to the directory OFSAAI\_80200.
  - iii. Open the setup.sh file in the vi editor using the command: vi setup.sh.
  - iv. Inside vi editor in Esc mode, type: %s/^M//g

#### NOTENote

To enter ^M, hold the CTRL key then press V and M in succession.

v. Save the setup.sh file by typing: wq!

#### Does OFSAA support Oracle DB 11g Standard edition?

The OCI client and the jdbc driver does not change depending on whether it is a standard or enterprise edition. So, OFSAAI will work with standard edition as well.

We do not recommend standard edition because it will not scale and does not support partition pack, database security vault, or advanced analytics.

### What should I do if I get the following error message while executing ./startofsaai.sh file on the UNIX System terminal "./startofsaai.sh: /java: Execute permission denied"?

- Ensure JAVA\_BIN environment variable path is set on the "unix user" terminal from where the startofsaai.sh file is invoked.
  - Ensure the .profile where the environment/ path settings are made has been executed successfully.

# What should I do if the OFSAAI Application Server does not proceed even after providing the system password?

Ensure that, the System Password provided when prompted is "password0" provided during installation. Also check whether the connection to the "configuration schema" can be established through sqlplus.

# Although the OFSAAI installation has completed successfully, when OFSAAI servers are started, and the application URL is accessed, it gives an error message "the page cannot be found or

### displayed" or "Could not retrieve list of languages from Server. Please contact the system administrator". What should one do?

Ensure OFSAAI servers have been started and are running successfully. For details on start up parameters options, see <u>Starting Infrastructure Services</u> section.

For more details on the issue, refer to the Revappserver log in <code>\$FIC\_APP\_ HOME/common/FICServer/logs directory or the Web Server log files.</code>

### Is it necessary to provide the specified grants to the Oracle schema user before installation? If yes, can it be revoked after completing the installation?

The "Oracle schema" user requires the necessary grants specified before, during, and after the installation process. Grants provided should never be revoked as the application makes use of these grants all the time.

#### Can we have distributed OFSAAI Application Server for load balancing?

OFSAAI Application server can be scaled out/distributed across different JVM's (machines) based on the various services and Information Domains, in other words, Load balancing could be achieved with distribution of services.

### Why do we need FTPSHARE on all the layers? Can we have ftpshare on another machine other than the machines where OFSAAI is installed?

FTPSHARE is a Metadata Repository directory. All the metadata related files used in Infrastructure are stored in the FTPSHARE directory. The ftpshare contains folders for each Information Domain, with each Information Domain folders holding Erwin, log, and scripts folder. The transfer of data among the Web, Application, and Database servers in Infrastructure takes place through FTP/SFTP.

You need to configure FTP/SFTP and enable communication between the servers by providing App server's FTP/SFTP credentials to the Web server and DB server users.

Yes, you can have FTPSHARE on another machine other than the machines where OFSAAI is installed.

#### Is it mandatory to provide the FTP/SFTP password?

Yes, OFSAAI needs credentials of the user who has complete permissions on FTPSHARE directory, and the user should be able to independently login to the unix server.

#### What are the permissions required for FTPSHARE and when should I give them?

It is recommended to provide permissions on FTPSHARE in case of installations done across different machines or VMs (multitier installation).

In case of single tier installation, 770 permissions can be provided if the Unix users of OFSAAI and web server belong to the same Unix group.

Additionally, any new file that is created in the FTPSHARE folder of any installation layer should be granted specific/explicit permission.

Port Change utility can be used to have the Port number modified, which are currently being used by the Infrastructure application. For more information, refer *Changing IP/ Hostname, Ports, Deployed Paths of the OFSAA Instance* section in OFS Analytical Applications Infrastructure Administration User Guide in OTN.

#### Are there any in-built system administration users within OFSAAI Application?

The three in-built system administration users are provided to configure and setup OFSAAI.

SYSADMN

- SYSAUTH
- GUEST

#### Does OFSAAI Application support both FTP and SFTP?

OFSAAI supports both FTP and SFTP configuration.

#### *Is it necessary to enable the FTP/SFTP services to use the OFSAAI?*

Yes, enabling of FTP/SFTP services and its ports is a pre-requisite step towards using the OFSAAI.

#### **OFSAAI** Configuration: Unable to save the server details?

- Ensure the input User ID, Password, and Share Name are correct.
- Ensure FTP/SFTP services are enabled.
- Have a test FTP/SFTP connection made and confirm if they are successful.

## What should I do if I get the following message while creating Information Domain, "Please create a database and then create the information domain"?

Information Domain is mapped to only one Database; and thus before the creation of Information Domain, at least one database details should exist.

### What should I do if I get the following message during the startup of backend engine message server, "ConnectToDatabase: FatalError, could not connect to the DB server"?

- Verify whether connection to the Configuration Schema can be established through SQL\*PLUS.
- Verify Configuration Schema password is modified post installation.
- Ensure Oracle Database Alias Name created for Oracle Instance and Oracle Service Name are same.
- On a multi tier installation mode, ensure TNSNAME and SID are same in both the Application and Database Layers.

## What should I do if I get the following message during the startup of backend engine message server, "Fatal Error, failed to get user ID from LibSmsConnect"?

Ensure Reveleus.sec file exist under the \$FIC\_HOME/conf directory where the Database components are installed.

#### Does OFSAAI Application support LDAP authentication?

OFSAAI supports LDAP configuration and authentication.

#### Does OFSAAI support multiple languages?

Yes, OFSAAI supports multiple languages.

#### Does OFSAAI provide any data back-up features?

OFSAAI does not have built-in back up facility. External Storage Infrastructure is recommended for back-up.

#### What kind of security features does the OFSAAI provide?

OFSAAI provides security at:

- Segment Level Users can access only the segment they are mapped to.
- Application Level Users can perform an operation only if mapped to appropriate role and functions.

#### Does OFSAAI have the ability to enforce periodic password change?

OFSAAI provides configurable parameters to define number of days after which the user password would expire and then the user is forced to change the password after expiration period.

#### What is the password policy followed in OFSAAI?

OFSAAI enforces a minimum password length with a combination of Upper and Lower case characters and alpha-numeric strings.

#### Which version of Erwin Data Modeller does OFSAAI support?

OFSAAI now supports ERwin version 9.2 and 9.5 generated xmls in addition to ERwin 4.1, ERwin 7.1, ERwin 7.3 and ERwin 9.0 formats.

#### Does OFSAAI provide the mechanism to upload Business Data model?

 OFSAAI also provides a model upload utility "upload.sh" for uploading the business data model through the command line parameter by executing this shell script file under the path <FIC HOME>/ficapp/common/FICServer/bin.

For more details, see Configuration for Model Upload Utility section of the OFS Analytical Applications Infrastructure User Guide available on OTN.

### How do I apply incremental change to the existing model when the Business Data model undergoes a change?

Modified data model can be uploaded into the system and OFSAAI has the ability to compare the changes within the data model with respect to the one already present in the system and enables propagation of incremental changes in a consistent manner.

#### What are the different types of uploading a business data Model?

OFSAAI supports uploading of business data model from client desktop and also by picking up the data model from the server location.

#### Can the OFSAAI Configuration Schema password be modified post installation?

The OFSAAI Configuration Schema password can be modified post installation. OFSAAI application stores the password in the database and few configuration files, thus any changes to the Configuration Schema password will require updating in those files. Contact Oracle Support Services for more details.

#### Can the OFSAAI Atomic Schema password be modified?

The OFSAAI Atomic Schema password can be modified. OFSAAI application stores the atomic schema password in the database and few configuration files, thus any change to the atomic schema password will require updating those files.

To change the Atomic Schema password, follow the steps:

- a. Login to OFSAA.
- b. Navigate to System Configuration > Database Details window. Select the appropriate connection, provide the modified password and save.
- c. For the WebLogic Web server, follow the steps:
  - i. Login to the WebLogic Administration Console from the left side menu.
  - ii. Under Domain Structure list box, expand the appropriate Domain and navigate to Services > JDBC >Data Sources. A list of data sources will be populated on the right side.
  - iii. Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
- d. Restart the OFSAAI services

#### NOTENote

If the modified passwords are not updated, OFSAAI logs display the message ORA-28000: the account is locked.

#### Does the upload of Business Data model depend on Java Memory?

Business data model upload through OFSAAI depends on the Java memory settings on the client and server machines. Java memory setting varies with the data model size and the available RAM. Contact Oracle Support Services for more details.

### Why do the Business Metadata Management screens (Business Processors screen) in User Interface, take more time to load than other screens?

The Log file in DynamicServices.xml which resides in \$FIC\_HOME/conf is continuously being
updated/refreshed to cache metadata. This can be observed when you are starting
startofsaai.sh and if any of the log file (For example, SMSService.log) in DynamicServices.xml
is being continuously refreshed for longer time.

By default, the Metadata Log file cache size is set to 1000. If in case the log is being updated beyond this limit, retrospectively the preceding entries are overwritten. For example, the 1001th entry is overwritten by deleting the first entry. This results in the application window taking a longer time to load.

Increase the cache size limit in Dynamicservices.xml located at <FIC\_HOME>/conf, depending on the currently logged count for the specific metadata.

a. Generate the Log report by executing the following query in config schema.

```
select count(1), t.metadata_name, m.dsn_id
from metadata_master m, metadata_type_master t
where m.metadata_type = t.metadata_type
group by t.metadata name, m.dsn id
```

- b. The preceding query returns a list of codes with their respective metadata count. You can refer to "metadata\_type\_master" table to identify the metadata name.
- c. View the log report to identify the metadata which is being updated/refreshed beyond the specified cache size limit. Accordingly increase the cache size limit in Dynamicservices.xml depending on the currently logged count for the specific metadata.

For example, if the "MEASURE\_CACHE\_SIZE" is set to 1000 and total measure reported in log is 1022, increase the limit to 2000 (approximately).

d. Restart Reveleus/OFSAAI servers (Web and APP) and check the issue.

#### What configurations should I ensure if my data model size is greater than 2GB?

In order to upload data model of size greater than 2GB from OFSAAI Data Model Management -- >Data Model Maintenance--> Import Model, you need to configure the required model size in struts.xml file available in the path \$FIC WEB HOME/webroot/WEB-INF/classes.

#### NOTENote

The size requirements have to be always specified in bytes.

For example, if you need to configure for model size of 2.5GB, then you can approximately set the max size to 3GB (3221225472 bytes) as follows, in order to avoid size constraints during model upload.

<constant name="struts.multipart.maxSize" value="3221225472"/>

After configuring struts.xml file, generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying EAR / WAR file, refer Appendix 11.

### What should I do if my Hierarchy filter is not reflecting correctly after I make changes to the underlying Hierarchy?

In some cases, the Hierarchy Filters do not save the edits correctly if the underlying Hierarchy has been changed. This can occur in hierarchy maintenance, where you have moved a member to another hierarchy branch, and that member was explicitly selected in the Filter and is now a child of a node which is already selected in the Filter. Refer Support Note for the workaround.

### Can I install an Application Pack on an existing Atomic schema/Information Domain created manually?

No, you cannot install an Application Pack on existing Atomic schema/Information Domain created manually. Application Packs can be installed only on Atomic Schemas/Information Domain created using schema creator utility and/ or the Application Pack installer.

### What should I do if I get the following exception while trying to view the model outputs in Model Outputs screen, "Exception ->Local Path/STAGE/Output file name (No such file or directory)"?

Ensure you have created a folder "STAGE" under the path mentioned as "Local Path" in the web server details window. This folder needs to be created under the local path on every node, in case of web application server clustering.

### What should I do if I get the following exception during OFSAA services startup, "Exception in thread "main" java.lang.UnsatisfiedLinkError: net (Not a directory)"?

Ensure the JRE referred in .profile is not a symbolic link. Correct the path reference to point to a physical JRE installed.

#### What is the optimized memory settings required for "New" model upload?

The following table lists the optimized memory settings required for "New" model upload.

Pick from Server	106 MB	"-Xms1024m - Xmx1024m
	36 MB	"-Xms2048m - Xmx2048m
	815 MB	"-Xms4096m - Xmx4096m
	1243 MB	"-Xms6144m - Xmx6144m
Model Upload Utility	106 MB	"-Xms1024m - Xmx1024m"- Xms2048m - Xmx2048m
	336 MB	"-Xms4096m - Xmx4096m
	815 MB	"-Xms4096m - Xmx4096m
	1243 MB	"-Xms6144m - Xmx6144m
Save New Erwin File In Server	106 MB	"-Xms1024m - Xmx1024m
	336 MB	"-Xms2048m - Xmx2048m
		"-Xms4096m - Xmx4096m
		"-Xms6144m - Xmx6144m

 Table 0–1
 Optimized Memory Settings for New Model Upload

### What should I do if I get the following error message, "ORA 01792 maximum number of columns in a table or view is 1000 during T2T execution"?

You should apply the following patch set from Oracle. Applicable only for 12c.

https://support.oracle.com/epmos/faces/DocumentDisplay?id=1937782.1

*I did not enable OFS Inline Processing Engine Application license during the installation. However, I have enabled it post installation, using the Manage OFSAA Product License(s) in the Admin UI. Are there any other additional configurations that I need to do?* 

Yes. Follow the instructions explained in the OFS Inline Processing Engine Configuration Guide available on OTN.

I get an error when I try to build an Oracle OLAP cube. What should I do?

Execute the following grant on the appropriate ATOMIC schema grant olap\_user to &database\_username

#### How do you turn off unused Information Domains (Infodoms) from caching?

Follow these steps to turn off unused infodoms from caching:

- a. Navigate to \$FIC\_HOME/conf in the APP layer of your OFSAAI installation.
- b. In the DynamicServices.xml file, identify the section for <Service code="20">.
- c. Modify the value of parameter CACHE\_ON\_STARTUP to 0 (default is 1).
- d. Repeat the same in the WEB layer too. Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying EAR / WAR file, refer to the Appendix 11 section.
- e. Restart the OFSAAI Services (APP and WEB). For more information, refer to the Starting Infrastructure Services section.

#### NOTENote

This setting will cache the Infodom metadata only for the infodoms that get accessed upon user login. Infodoms which do not get accessed, will not be cached.

#### Sample code is as follows:

```
<SERVICE CODE="20"
CLASS="com.iflex.fic.metadata.services.MetadataServiceProvider" NAME="BMD"
SERVERID="DEFAULT" PATH=" " LOGGERNAME="UMMLOGGER" LOGGERLEVEL="10">
<PARAMETERS>
<parameter name="Cache on startup" value="0" />
<PARAMETER NAME="BACKUP XML" VALUE="1" />
<parameter name="max backup xml" value="2" />
<PARAMETER NAME="PC NONBI BI SWITCH" VALUE="2048" />
<PARAMETER NAME="HIERARCHY NODE LIMIT" VALUE="2000" />
<parameter name="alias cache size" value="1000" />
<PARAMETER NAME="MEASURE CACHE SIZE" VALUE="2000" />
center name="hierarchy cache size" value="2000" />
center name="dimension cache size" value="2000" />
caparameter NAME="HIERARCHYATTRIBUTE CACHE SIZE" VALUE="1000" />
cube cache size" value="1000" />
<parameter name="rdm cache size" value="1000" />
center name="businessprocessor cache size" value="2000" />
<PARAMETER NAME="DERIVEDENTITY CACHE SIZE" VALUE="1000" />
<PARAMETER NAME="LOG GET METADATA" VALUE="false" />
center name="metadata parallel caching" value="0" />
</PARAMETERS>
```

#### </SERVICE>

# While creating an Excel Mapping, after specifying the excel worksheet, the target table, and mapping each column in the worksheet to a target table, I click Save and nothing happens. But when I click Cancel, a message pops up informing me that all changes will be discarded", what is to be done.

Check if the version of Internet Explorer and JRE Plugin are as mentioned in the Desktop Requirements section of this manual. If not, use the qualified versions as mentioned.

#### Can multiple OFSAA Infrastructure instances share the same Config Schema?

No, only one OFSAA environment can be installed using one Config Schema.

#### Can Atomic Schema be shared?

Yes, it can be shared between two OFSAA instances.

### While setting a firewall, which ports should be opened for communication between the Oracle HTTP Web Server and the WebLogic Application Server for OFSAAI to operate properly?

The OFSAA Servlet port which is same as Web server port should be open. Also the web application port should be open.

## *Can I modify the NLS\_LENGTH\_SEMANTICS to BYTE from CHAR for the Database where older versions of OFSAA is Installed?*

Yes, NLS\_LENGTH\_SEMANTICS can be modified to BYTE from CHAR if you are not intending to use multi language support.

#### Can I install already installed application in a different infodom?

No, it is not possible to install the same application in two different infodoms.

#### How can I configure the OFSAA application for High Availability?

OFSAA can have active-passive high availability. For more details, refer Configuration for High Availability- Best Practices Guide.

#### During OFSAA installation should I provide web application server's IP /Hostname and port or web server's IP/Hostname and port, if the Apache HTTP Server/ Oracle HTTP Server/ IBM HTTP Server are configured?

In case the web server is configured, you should enter the Web Server IP Address/Hostname and Port details during OFSAA installation. Here the Servlet port should be same as the Web Server port.

If Web Server is not configured, the Web Application Server's IP Address/ Hostname and Port is required during the installation process. Here the Servlet port should be same as the Web application Server port.

#### Is "ReveleusAdminConsoleAgent" applicable for OFSAAI 8.0.0.0.0 and higher versions?

No, ReveleusAdminConsoleAgent is not applicable starting OFSAAI 7.3.3.0.0. There is a change in the way agentservers are managed through AGENTSTARTUP.SH and AGENTSHUTDOWN.SH.

### What should I do when the message server process does not open and I get the following error message, "CI18NProvider::CI18NProvider, Error, unable to connect to the config database"?

This error is displayed due to the following reasons:

The Config Schema password is already expired.

- If the Config Schema password is going to expire soon and the message like "ORA-28002: the password will expire within 6 days" displays while connecting to Config Schema through SQLPlus.
- The Config Schema password is modified.

To resolve the error, re-set the Config Schema password to the old password. Else, if the Config Schema password is modified to something else then follow these steps:

- a. Delete the \$FIC\_HOME/conf/Reveleus.SEC file.
- b. Shutdown the OFSAAl App service: cd SFIC\_APP\_HOME/common/FICServer/bin ./stopofsaai.sh
- c. Shutdown the OFSAAl App service: cd \$FIC APP HOME/common/FICServer/bin ./stopofsaai.sh
- d. Start the Infrastructure Server in foreground directly on the server or through XWindows software using the command: ./startofsaai.sh
- e. Enter System Password.
- f. Enter the new Config schema password. The service starts and initializes if it is able to successfully connect to the DB and generates the Reveleus.SEC file.
- g. Post successful startup of the service, if required, the Infrastructure server may be shut down and restarted in the background using nohup mode.

#### What is the mechanism of Log File sizing and backup?

OFSAAL Log files created under \$FIC\_APP\_HOME/common/FICServer/logs &
<OFSAAL\_DEPLOYED\_AREA>/<CONTEXT.war>/logs is configurable in
RevLog4jConfig.xml.

The default size of the log files (MaxFileSize) is set to 5000kb and number of maximum backup log files (MaxBackupIndex) retained is set to 5, both of which are configurable. Increasing these parameters to a higher value should depend on the server hardware configurations and may reduce the performance.

To configure the Logs file size on OFSAA Application server, follow these steps:

- a. Navigate to \$FIC\_HOME/conf where OFSAA is installed.
- b. Edit the following parameters in the file RevLog4jConfig.xml
  - \* param name="file" : Enter the path where the Logs are to be generated.
  - \* param name="MaxFileSize" : Provide the required file size.
  - \* param name="MaxBackupIndex" : Provide the required number of backup files to be created.

#### Example:

<appender name="REVSERVERAPPENDER" class="org.apache.log4j.RollingFileAppender">

<param name="file" value="\$FIC\_HOME/ficapp/common/FICServer/logs/RevAppserver.log"/>

<param name="Append" value="true" />

<param name="MaxFileSize" value="5000kb" />

<param name="MaxBackupIndex" value="5" />

<layout class="org.apache.log4j.PatternLayout">

<param name="ConversionPattern" value="[REVELEUSLOG] %m%n"/>

</layout>

</appender>

To configure the Deployed area logs file, follow these steps:

- a. Navigate to <EAR/WAR Deploy area>/conf folder.
- b. Repeat step 2 from the preceding section.

#### Can we modify the Log file path?

Yes, Log file path is configurable, it can be configured in RevLog4jConfig.xml file. The default log file path (file) is set by the installer. This can be configured to another path.

#### Can I point the environment with HTTP enabled to HTTPS after installation and vice versa?

Follow these steps:

- a. Create SSL related certificates and import to respective servers.
- b. Enable SSL on a desired Port (example 9443) on your existing and already deployed web application servers.
- c. Replace the protocol as https and new ssl port (FIC\_SERVLET\_PORT) configured and in all the URLs specified on the following files:
  - \* \$FIC\_HOME/ficapp/common/FICServer/conf/FICWeb.cfg and \$FIC\_HOME/ficweb/webroot/ conf/FICWeb.cfg
  - \* \$FIC\_HOME/ficapp/icc/conf/WSMREService.properties
  - \* \$FIC\_HOME/ficweb/webroot/conf/ModelExecution.properties
  - \* \$FIC\_HOME/ficdb/conf/MDBPublishExecution.properties
  - \* \$FIC\_HOME/ficdb/conf/ObjAppMap.properties
  - \* \$FIC\_HOME/utility/Migration/conf/WSMigration.properties
  - \* \$FIC\_HOME/utility/WSExecution/conf/WSExecution.properties
  - \* \$FIC\_HOME/EXEWebService/weblogic/ROOT/WEB-INF/wsdl/EXEWebServiceImpl.wsdl
- d. Replace XML attribute/Node values as specified on the following files:
  - \* \$FIC\_HOME/ficweb/webroot/WEB-INF/web.xml
  - \* FIC\_WEBSERVER\_PORT=9443
  - \* FIC\_WEBPROTOCOL=https
  - \* \$FIC\_HOME/conf/LookUpServices.xml and \$FIC\_HOME/ficweb/webroot/conf/ LookUpServices.xml
  - \* PORT="9443" PROTOCOL="https:"
- e. Login to Config Schema and execute the following SQL command to replace protocol and SSL port.

```
SQL> update configuration cn set cn.paramvalue='9443' where cn.paramname='SERVLET ENGINE PORT';
```

SQL> update configuration cn set cn.paramvalue=replace(cn.paramvalue,'http:','https:') where cn.paramname='FormsManagerCacheReload';

```
SQL> update web_server_info ws set
ws.servletport='9443',ws.servletprotocol='https';
```

f. Create EAR/WAR file and Re-Deploy.

#### What should I do if my HIVE connection fails with the following exception:

java.sql.SQLException: [Cloudera][HiveJDBCDriver](500164)

Error initialized or created transport for authentication:

[Cloudera][HiveJDBCDriver](500168) Unable to connect to server: GSS initiate failed.

com.ibm.security.krb5.KrbException, status code: 37

message: PROCESS\_TGS at com.ibm.security.krb5.KrbTgsRep.<init>(KrbTgsRep.java:20)

This happens if there is a clock skew between the client and the KDC server. To resolve this, there are two solutions:

Solution 1:

Synchronize the clocks between the servers. For more information, refer http://docs.oracle.com/ cd/E19253-01/816-4557/setup-192/index.html

- Solution 2:
- a. Set clockskew parameter on the server side (KDC) krb5.conf file and replace the same file in HIVE\_LIBRARY\_PATH folder. Parameter value should be decided on the basis of the time difference between the two machines.
- b. Get the epoch time on the two servers by firing "date +%s" on the command line.
- c. Clockskew param value should be chosen as a value sufficiently larger than the difference of the preceding two calculated values.
- d. Set "clockskew = <value>" in the /etc/krb5.conf on the KDC server.
- e. Restart Kerberos services.

#### What should I do if my schema creator log has the following exception:

Failed to detect a valid hadoop home directory

java.io.IOException: HADOOP\_HOME or hadoop.home.dir are not set.

at org.apache.hadoop.util.Shell.checkHadoopHome(Shell.java:302)

at org.apache.hadoop.util.Shell.<clinit>(Shell.java:327)

at org.apache.hadoop.util.StringUtils.<clinit>(StringUtils.java:79) at org.apache.hadoop.security.Groups.parseStaticMapping(Groups.java:130)

at org.apache.hadoop.security.Groups.<init>(Groups.java:94)

at org.apache.hadoop.security.Groups.<init>(Groups.java:74)

at org.apache.hadoop.security.Groups.getUserToGroupsMappingService(Groups.java:303)

at org.apache.hadoop.security.UserGroupInformation.initialize(UserGroupInformation.java:283)

at

org.apache.hadoop.security.UserGroupInformation.setConfiguration(UserGroupInformation.java:311)

- at HdfsDbUtil.connect(HdfsDbUtil.java:162)
- at SchemaParserUtil.validateHiveConnection(SchemaParserUtil.java:1359)
- at SchemaParserUtil.checkAllPreChecks(SchemaParserUtil.java:1011)
- at Main.execute(Main.java:317)
- at Main.main(Main.java:145)

This occurs when HADOOP\_HOME environment variable is not set. You can ignore this exception since we do not mandate to install HIVE where OFSAA is installed.

#### What should I do if the sliced data model upload takes a long time to complete?

If the metadata cache size is set to a lower value than the actual count of each metadata type (hierarchy, dataset, dimension etc), then it gets into performance degrade issues. We have to increase the cache size for each metadata type according to the count in the environment.

```
Following are the parameters in DynamicServices.xml to be configured depends on the
metadata count in your environment.
<PARAMETER NAME="HIERARCHY NODE LIMIT" VALUE="2000"/>
   <PARAMETER NAME="ALIAS CACHE SIZE" VALUE="1000"/>
<PARAMETER NAME="DATASET CACHE SIZE" VALUE="2000"/>
   <PARAMETER NAME="MEASURE CACHE SIZE" VALUE="3000"/>
<PARAMETER NAME="HIERARCHY CACHE SIZE" VALUE="2000"/>
<PARAMETER NAME="DIMENSION CACHE SIZE" VALUE="2000"/>
<PARAMETER NAME="CUBE CACHE SIZE" VALUE="1000"/>
cellent cellent
certain the state of 
Metadata count can be derived based on the following queries:
select count(1) from metadata_master where metadata_version=0 --- for all metadata
select count(1) from metadata master where metadata version=0 and metadata type=1
--- for measure
select count(1) from metadata master where metadata version=0 and metadata type=2
--- for Dimension
select count(1) from metadata master where metadata version=0 and metadata type=3
--- for HCY
select count(1) from metadata master where metadata version=0 and metadata type=4
--- for DATASET
select count(1) from metadata master where metadata version=0 and metadata type=59
--- for BP's
select count(1) from metadata master where metadata version=0 and metadata type=54
--- for Alias
select count(1) from metadata_master where metadata_version=0 and metadata_type=5
--- for CUBES
select count(1) from metadata master where metadata version=0 and
metadata type=856 --- for Derived Entity
```

### For LDAP authentication, which server connects with the LDAP server, the Application server (where ofsaai is installed), or Web Application server (where EAR is deployed)?

For LDAP authentication, the Application server (ficapp) connects with the LDAP server.

### The LDAP server in the setup listens on secure protocol ldaps (port 636). I have the root certificate of the LDAP server for SSL, and would like to know where to offload this certificate?

You need to import the certificate into the JDK/JVM used by Reveleus server in ficapp layer.

#### How to relocate FTPSHARE folder?

You can run the PortC.jar utility. For more details, refer Changing IP/ Hostname, Ports, Deployed Paths of the OFSAA Instance section in the OFSAAI Admin Guide available on OTN.

#### How do we identify the list of ports that are used by/configured in an OFSAA environment?

- a. Navigate to \$FIC\_HOME folder on Target.
- b. Run the PortC.jar utility using the command:

java -jarPortC.jar DMP

A file with the name **DefaultPorts.properties** will be created under \$FIC\_HOME directory which will contain the ports. For more information, refer Changing IP/ Hostname, Ports, Deployed Paths of the OFSAA Instance section in the OFSAAI Admin Guide available on OTN.

#### NOTENote

This feature is available only after applying 7.3.5.2.0 Minor Release patch.

### What should I do if I get the following error message, "Error while fetching open cursor value Status : FAIL"?

This error occurs while executing envCheck.sh because the user does not have access to V\$parameter. This error does not occur due to sysdba or non sysdba privileges provided they have access/grants to V\$parameter.

# What should I do when an entity containing many attributes (>100 columns) is selected as Source entity and the Data Mapping (T2T definition) save operation takes longer than expected with the hourglass in the UI continuously rotating?

The workaround is:

- a. Locate the webserver deployed area webroot/conf/excludeURLList.cfg file.
- b. Modify the following entries:
  - [SQLIA]./dataIntegrator/ to [ALL]./dataIntegrator/
  - [SQLIA]./ETLExtractionServlet to [ALL]./ETLExtractionServlet
- c. Save the changes and restart the webserver.
- d. Resave the definition.

#### What should I do if I get the following error message when I try to start the OLAP server:

./olapdataserver: error while loading shared libraries: libessapinu.so:

cannot open shared object file: No such file or directory

FATAL ERROR: - OLAP DATA SERVER start up failed.

This error occurs when OLAP component is not configured and OLAP feature in OFSAA is not used. However, this error can be ignored.

### What should I do if I get the error "FATAL ERROR-Problem with OFSAA Service" during OFS\_AAAI\_PACK installation?

Increase the sleep counter (default value is 80) to a higher value in the following section of the OFS AAAI PACK/OFSAAIUpdate.sh file:

if [ \$count -eq 0 ] ; then

sleep 80;

count=` grep -i "FICServer Initialization Complete"

\$FIC HOME/ficapp/common/FICServer/bin/nohup.out|wc -l `

fi

```
if [[ $count -gt 0 ]] ; then
echo OFSAA Service - OK
else
echo FATAL ERROR-Problem with OFSAA Service
exit 1
fi
```

## How do I upgrade to Oracle Database 12c Release 1 or 2, if my previous database versions are Release 11.2.0.2+, 12.1.0.1 or 12.1.0.2?

If you are upgrading the Database Server from the previous versions to the current versions mentioned in the following table:

1.	11.2.0.2+ or 12.1.0.1	12c Release 1 (12.1.0.2)
2.	11.2.0.3+, 12.1.0.1 or 12.1.0.2	12c Release 2 (12.2.0.1)

Perform the instructions mentioned in the following MOS documents:

- Doc ID 2412630.1
- Doc ID 2075401.1

### 23.1.2 Application Pack 8.0.8.0.0 FAQs

#### What is an Application pack?

An Application Pack is suite of products. For more information, refer .

#### Can I get a standalone installer for OFSAAI 8.0?

No. AAI is part of every application pack and installs automatically.

#### Where can I download OFSAA 8.0.8.0.0 Application Pack?

You can download the OFSAAI 8.0.8.0.0 Application Pack from Oracle Software Delivery Cloud (OSDC).

#### What are the minimum system and software requirements for OFSAA 8.0 Application Pack?

See installation guide section Hardware and Software Requirements.

#### Is my environment compatible with OFSAA 8.0.8.0.0 Application Pack?

Environment Check utility performs the task. It is part of install and can also be run separately.

#### Does the OFSAA 8.0.8.0.0 Application Pack support all Operating systems?

OFSAA 8.0.8.0.0 Application pack supports the LINUX Operating System. Refer to Technology Matrix for the technology matrix that OFSAA suite products are/ will be qualified on.

#### How can I install OFSAA 8.0.8.0.0 Application Pack?

Refer to Oracle Financial Services Advanced Analytical Infrastructure Installation And Configuration Guide published in OTN for the application pack installers.

#### Does this installation require any Third party Softwares?

Oracle Financial Services Advanced Analytical Infrastructure Installation And Configuration Guide published in OTN lists the third party software that needs to be installed.

#### What languages are supported during OFSAA 8.0.8.0.0 Application Pack installation?

US English is the language supported.

#### What mode of installations OFSAA Application Pack support?

OFSAA Application Packs supports Silent Mode.

#### Does OFSAA 8.0.8.0.0 Application Pack support Multi tier Installations?

OFSAA 8.0.8.0.0 supports only single tier installation. For more information refer to OFSAAI FAQs section.

# Does this Application Pack validate all prerequisites required for this installation like Memory, Disk Space and so on?

Yes. The pre-requisite checks are done by the respective application pack installer.

# What happens if it aborts during installation of any application/products within an Application pack?

You must restore the system and retrigger the installation

#### Does this Application pack 'Roll Back' if any application installation fails due to errors?

Rollback of installation is not supported.

#### Does the Application pack install all applications bundled?

All application pack system files are installed but there is an option to enable the licensed products.

#### Can I re-install any of the Application Packs?

You can retrigger in case of failure.

#### Does this Application pack allow enabling / disabling any of the applications installed?

Yes, you can enable but you cannot disable once the product is enabled in an environment.

# I have installed one application in an Application pack, can I install any of new application within the Application pack later?

No, installation of additional applications is not required. If you wish to add an application later, you can enable the application at that time.

#### How many OFSAA Infrastructures can be installed in a single server?

There is no issue in installing separate OFSAAI installations, each with their own PFT/FTP installations and separate associated database instances and separate Web Server installations on the same server as long as adequate memory is allocated for each instance and as long as each OFSAAI installation is installed using a separate UNIX user and profile. Care should be taken if running multiple OFSAAI installations on a single server. Adequate memory will be required for each installation as several OFSAAI processes (model upload, DEFQ services, etc) take significant amounts of memory. So it depends on your server memory.

#### Can I select an Infodom for the Application pack during installation?

Yes. You can select or change the required infodom.

# *Is it possible to install applications on different Infodom within the Application pack? (For example, I want to install LRM and MR in two infodoms)*

Applications within application pack have to be installed in the same information domain in the same environment.

#### How many Infodoms can be created over a single OFSAA Infrastructure of 8.0.1.0.0?

You can install only one infodom during installation. But after installation, you can create multiple infodoms.

#### Is the 'Data Model' bundled specific to an Application pack or to an individual application?

A merged data model for all applications within the application pack is bundled and uploaded.

#### Is it possible to install OFS Enterprise Modeling later?

OFS Enterprise Modeling is a separate product and can be enabled as an option later from any application pack that bundles Enterprise Modeling.

#### Does the Application pack create sandbox automatically for the required applications?

Yes, Sandbox creation is part of application install process.

#### Are upgrade Kits available for individual applications or the complete Application Pack?

Maintenance Level (ML) Release / Minor Release upgrades are available across all applications.

#### Can I upgrade AAI only?

Yes, you can upgrade AAI alone.

# Can I upgrade one application within the Application Pack? (For example, I want to upgrade LRM in the Treasury Application pack, but not MR.)

No, an upgrade is applied to all applications in the application pack.

#### Is it possible to uninstall any Application from the Application pack?

No, it is not possible to uninstall any Application from the Application Pack.

#### Can I uninstall entire Application Pack?

No, you cannot uninstall the Application Pack.

#### Is it possible to uninstall only application and retain AAI in the installed environment?

No, you cannot uninstall only the application and retain AAI in the installed environment.

#### Does Application Pack contain all Language Packs supported?

Language Packs need to be installed on the application packs.

# Can I install an Application Pack over another Application Pack (that is same infodom or different infodom)?

Yes, you can install an Applications Packs over another FCCM Application Pack in the same information domain (from 8.0.4.0.0 onwards) or in a different information domain.

Exceptions are the Asset Liability Management and Profitability application packs, which need to be installed in a different Infodom.

Non-FCCM Applications Packs need to be installed in the different information domain.

### Can I use an existing manually created schema as information domain for application pack installation?

No. Schemas required by OFSAA applications have to be created using Schema Creator Utility.

#### Does OFSAA 8.0.8.0.0 support on WebLogic 10.3.6 with Oracle 12c?

Yes, OFSAA 8.0.8.0.0 will support on WebLogic 10.3.6 with Oracle 12c. WebLogic 10.3.6 supports oracle 12c with some additional configurations. Refer the link <a href="http://docs.oracle.com/cd/">http://docs.oracle.com/cd/</a> E28280\_01/web.1111/e13737/ds\_12cdriver.htm#JDBCA655 for additional configurations.

### What should I do if I get the following error message while running the schema creator utility, "HostName in input xml is not matching with the local hostname"?

One possible reason could be the machine is configured for zonal partitioning. Ensure all the known IP Addresses of the machine are present in the /etc/hosts file.

#### What are the Java versions supported in OFS Sanctions Pack version 8.0.8.0.0?

OFS Sanctions Pack supports Java 1.7.x and 1.8.x.

#### Is OFS Sanctions Pack version 8.0.8.0.0 supported on Java 8?

Yes. To install this release of the OFS Sanctions Pack version 8.0.8.0.0 on Java 8. For more information, refer to specific notes mentioned in the sections Installer and Installation Prerequisites, Configurations supported for Java 8, Configuring the Schema Creator Utility, SILENT Mode Installation.

## Can I upgrade the Oracle Database version from 11g to 12C on which OFSAA 8.0.8.0.0 version is installed?

Yes, you can upgrade. When the DB Server was Oracle 11g, the ojdbc jar used was ojdbc6.jar. But, when the DB is upgraded to 12c, you need to upgrade the ojdbc6.jar to ojdbc7.jar.

**Copy** ojdbc7.jar from \$ORACLE\_HOME/jdbc/lib to the following locations:

- \$FIC HOME/utility/OFSAAGenerateRepository/lib/
- \$FIC HOME/realtime processing/WebContent/WEB-INF/lib/
- \$FIC HOME/ficdb/lib/
- \$FIC HOME/ficapp/icc/lib/
- \$FIC HOME/ficapp/common/FICServer/lib/
- \$FIC HOME/FMStandalone/FormsManager/WEB-INF/lib/
- \$FIC HOME/ficweb/webroot/WEB-INF/lib/
- \$FIC\_HOME/ficdb/etl/classes/

# What should I do when I get "[ERROR] - Error : APP Setup bin file failed." message during OFS\_Application\_PACK installation?

This is a generic error message that appears during application installation failure. You should check the installation log files for more information about what failed the installation.

However, if the message is displayed and the log files are not generated, it could be that it is a temp directory issue. The resolution is that your UNIX administrator has to disable the NOEXEC option. The installers extract the installation files into the /tmp directory, and if NOEXEC is enabled, execution of binaries will not happen in the directory and the installation fails. Re-run the installer after the configuration is changed. For detailed information, see the support note at https://support.oracle.com/epmos/faces/DocumentDisplay?id=2340045.1.

### 23.1.3 Forms Framework FAQs

#### What should I do when I have large volume of data to be exported?

It is recommended to use BIP reports or OBIEE reports if you have to export large volume of data.

#### How do I export the columns added to the grid using Field Chooser option?

Perform Grid Export operation to export the columns added to the grid by Field Chooser option.

#### 'Expand All/ Collapse All' button is not visible in the Hierarchy Browser window. What should I do?

Expand All/ Collapse All button is disabled if the number of hierarchy nodes is more than 50 and if it is a non-custom hierarchy. Hierarchy with more than 50 nodes is considered as large hierarchy and the data will be fetched dynamically when you expand the parent node.

#### What is the difference between the two Searches available in the Hierarchy Browser window?

In the new *Hierarchy Browser* window introduced from 7.3.5.1.0 version, there are 2 search options available:

- **DB Search (Top search container):** It will search the required node in database and displays the result as shown below. This search is performed on full hierarchy nodes.
- **UI search (Below the hierarchy):** This search will find the required node in the UI and will show in tree structure.

#### NOTENote

In case hierarchy nodes are more than 50 and if it is a non-custom hierarchy, then the UI search will not show the required node in tree structure, until all the nodes are expanded and loaded manually in the UI.

#### What is a Custom Hierarchy?

Custom hierarchies will be having the parameter configuration customQuery as shown below and the customized query will be taken from the HIERARCHY\_FILTER\_MASTER table.

Configuration in xml:

<CONTROL ID="1003" TYPE="41">

<CONTROLPROPS>

<EXTRAPARAMETERS>

<PARAMETER NAME="customQuery" VALUE="Yes"/>

</EXTRAPARAMETERS>

</CONTROLPROPS>

</CONTROL>

For custom hierarchy, all the hierarchy nodes are loaded in UI without any limit.

So, even if the hierarchy nodes are more than 50, the UI search will show the required node in tree structure and ExpandAll and ExpandBranch images will be enabled.

### 23.2 Error Dictionary

This contents of this section has been created with the interest to help you resolve the installation issues if any. There is a compilation of all the possible errors that might arise during the installation process with the possible cause and the resolution to quickly fix the issue and proceed further with the installation.

This section includes the following topics:

- Accessing Error Dictionary
- Error Code Dictionary

### 23.2.1 Accessing Error Dictionary

Instead of scrolling through the document to find the error code, you can use the pdf search functionality. In the "Find" dialog available in any of the Adobe Acrobat version that you are using to view the pdf document, follow these instructions to quickly find the error resolution:

- 1. With the Installation pdf open, press **Ctrl+F** or select **Edit > Find**.
- 2. The *Find* dialog is displayed as indicated.
- 3. Enter the error code that is displayed on screen during Infrastructure installation.
- 4. Press **Enter**. The search results are displayed and highlighted as follows:

#### Figure 4: Error Code

Error code - OFSAA	1-1003	
Cause	JAVA_HOME/bin not found in PATH variable.	
Resolution	Import <java_home>/bin into PATH variable. Example: PATH = \$JAVA_HOME/bin:\$PATH export PATH.</java_home>	

View the details of the issues, its cause, and resolution specific to the error code. Repeat the step to find an answer to any other errors that you notice during installation. If you are not able to resolve the issue even after following the steps provided in resolution, you can contact support.oracle.com along with log files and appropriate screen shots.

### 23.2.2 Error Code Dictionary

#### Error code - OFSAAI-1001

Table 0–2	Error cod	e - OFS	AAI-1001
-----------	-----------	---------	----------

Cause	Unix shell is not "korn" shell.
Resolution	Change the shell type to "korn". Use chsh unix command to change SHELL type.
	Shell type can also be changed by specifying shell path for the Unix user in /etc/passwd file.

#### Error code - OFSAAI-1002

Table 0–3 Error code - OFSAAI-1002

Cause	No proper arguments are available.
Resolution	Provide proper arguments. Invoke Setup.sh using SILENT mode.
	Example: ./Setup.sh SILENT or ./Setup.sh

#### Error code - OFSAAI-1004

#### Table 0–4 Error code - OFSAAI-1004

Cause	File .profile is not present in \$HOME.
Resolution	Create .profile in \$HOME, i.e. in the home directory of user.

#### Error code - OFSAAI-1005

#### Table 0–5 Error code - OFSAAI-1005

Cause	File OFSAAInfrastructure.bin is not present in current folder.
Resolution	Copy OFSAAInfrastructure.bin into installation kit directory.

#### Error code - OFSAAI-1006

#### Table 0–6 Error code - OFSAAI-1006

Cause	File CustReg.DAT is not present in current folder.
Resolution	Copy CustReg.DAT into installation kit directory.

#### Error code - OFSAAI-1007

#### Table 0–7 Error code - OFSAAI-1007

Cause	File OFSAAI_InstallConfig.xml is not present in current folder.
Resolution	Copy OFSAAI_InstallConfig.xml into installation kit directory.

#### Error code - OFSAAI-1008

#### Table 0–8 Error code - OFSAAI-1008

Cause	File validateXMLInputs.jar is not present in current folder.
Resolution	Copy validateXMLInputs.jar into installation kit directory.

#### Error code - OFSAAI-1009

#### Table 0–9 Error code - OFSAAI-1009

Cause	File log4j.xml is not present in current folder.
Resolution	Copy log4j.xml into installation kit directory.

#### Error code - OFSAAI-1010

#### Table 0–10 Error code - OFSAAI-1010

Cause	Unknown error occurred.
Resolution	Make sure to provide proper argument (SILENT) to the Setup.sh file.

#### Error code - OFSAAI-1011

Cause	XML validation failed.
Resolution	Check InfrastructurePreValidations.Log for more details.

#### Error code - OFSAAI-1012

#### Table 0–12 Error code - OFSAAI-1012

Cause	Property file with locale name does not exist.
Resolution	Copy MyResources_en_US.properties to the setup kit directory and keep en_US in LOCALE tag of OFSAAI_InstallConfig.xml.

#### Error code - OFSAAI-1013

Table 0–13 Error code - OFSAAI-1013	Table 0–13	Error code	- OFSAAI-1013
-------------------------------------	------------	------------	---------------

Cause	FileOFSAAI_InstallConfig.xml/OFSAAI_PostInstallConfig.xml not found.
Resolution	Copy OFSAAI_InstallConfig.xml/OFSAAI_PostInstallConfig.xml to the setup kit directory.

#### Error code - OFSAAI-1014

Table 0–14	Error	code -	OFSAAI-1014

Cause	XML node value is blank.
Resolution	Make sure all node values except SMTPSERVER, PROXYHOST, PROXYPORT, PROXYUSERNAME, PROXYPASSWORD, NONPROXYHOST, or RAC_URL are not blank.

#### Error code - OFSAAI-1015

Table 0–15 Error code - OFSAAI-1015

Cause	XML is not well formed.
Resolution	Execute the command dos2unix OFSAAI_InstallConfig.xml to convert plain text file from DOS/MAC format to UNIX format.
	OR
	Make sure that OFSAAI_InstallConfig.xml is valid. Try to open the file through Internet Explorer for a quick way to check validity. If it is not getting opened, create new OFSAAI_InstallConfig.xml using the XML_Utility.jar.

#### Error code - OFSAAI-1016

Table 0–16 Error code - OFSAAI-101	Table 0–16	Error code -	OFSAAI-1016
------------------------------------	------------	--------------	-------------

Cause User installation directory contain blank spaces.
---

Table 0–16 Error code - OFSAAI-1016

Resolution	Provide an installation path that does not contain spaces. Check the
	tag USER_INSTALL_DIR in OFSAAI_InstallConfig.xml file. This path
	should not contain any spaces.

#### Error code - OFSAAI-1017

Table 0–17 Error code - OFSAAI-1017

Cause	User installation directory is invalid.
Resolution	Provide a valid installation path. Check if you are able to create the directory mentioned in USER_INSTALL_DIR tag value of OFSAAI_InstallConfig.xml file.

### 24 Configuring Transparent Data Encryption (TDE) and, Data Redaction in OFSAA

Two features comprise Oracle Advanced Security: Transparent Data Encryption and Oracle Data Redaction.

This section details about the configurations required in case you want to enable TDE or Data Redaction in OFSAA applications.

### 24.1 Transparent Data Encryption (TDE)

Transparent Data Encryption (TDE) enables you to encrypt sensitive data, such as Personally Identifiable Information (PII), that you store in tables and tablespaces. After the data is encrypted, this data is transparently decrypted for authorized users or applications when they access this data. To prevent unauthorized decryption, TDE stores the encryption keys in a security module external to the database, called a Keystore. For more details on TDE, see the Database Advanced Security Guide.

TDE tablespace encryption enables you to encrypt all of the data stored in a tablespace. To control the encryption, you use a Keystore and TDE master encryption key. Oracle Database supports both software keystores and hardware, or HSM-based, keystores. A software keystore is a container for the TDE master encryption key, and it resides in the software file system.

### 24.2 Configuring TDE During OFS Sanctions Installation Using Full Installer

This section provides information on how to enable TDE (Transparent Data Encryption) in the database. This section consists of the following sub sections:

- Configuring a Software Keystore and Encrypted Tablespace Creation
- Running the Schema Creator Utility with Encryption
- Testing the Encryption
- Configuring TDE in case of Upgrade
- Data Redaction

### 24.3 Configuring a Software Keystore and Encrypted Tablespace Creation

A software keystore is a container for the TDE master encryption key, and it resides in the software file system. You must define a location for the key in the sqlnet.ora file so that the database locates the keystore (one per database) by checking the keystore location in the sqlnet.ora file. After defining the location, create the keystore and open it. Set the TDE master key after opening it and then encrypt the data.

To find whether a wallet is already existing, check the following entries:

- a. The location specified by the ENCRYPTION\_WALLET\_LOCATION parameter in the sqlnet.ora file.
- b. The location specified by the WALLET\_LOCATION parameter in the sqlnet.ora file.

**NOTE**: You should have proper privileges to perform the following actions.

For details to configure the software keystore, perform the following steps:

1. Set the Software keystore location in the sqlnet.ora file.

The first step is to designate a location for software keystore in the sqlnet.ora file. The Oracle Database will check the sqlnet.ora file for the directory location of the keystore to determine whether it is a software keystore or a hardware module security (HSM) keystore.

#### NOTE:

- Ensure that the directory location which you want to set for software keystore exists beforehand. Preferably, this directory should be empty.
- In a multitenant environment, the keystore location is set for the entire multitenant container database (CDB), not for individual pluggable databases (PDBs).
- By default, the sqlnet.ora file is located in the ORACLE\_HOME/network/admin directory or in the location set by the TNS\_ADMIN environment variable. Ensure that you have properly set the TNS\_ADMIN environment variable to point to the correct sqlnet.ora file.

To create a software keystore on a regular file system, use the following format when you edit the sqlnet.ora file:

ENCRYPTION\_WALLET\_LOCATION=

(SOURCE=

(METHOD=FILE)

(METHOD\_DATA=

(DIRECTORY=<<pre>path to keystore>>)))

#### Examples:

For regular file system in which the database name is orclb:

ENCRYPTION\_WALLET\_LOCATION=

(SOURCE=

(METHOD=FILE)

(METHOD DATA=

(DIRECTORY=/etc/ORACLE/WALLETS/orcl)))

#### When multiple databases share the sqlnet.ora file:

ENCRYPTION WALLET LOCATION=

(SOURCE=

(METHOD=FILE)

(METHOD\_DATA=

(DIRECTORY=/etc/ORACLE/WALLETS/orcl)))

#### When Oracle Automatic Storage Management (ASM) is configured:

ENCRYPTION\_WALLET\_LOCATION=

(SOURCE=

(METHOD=FILE)

(METHOD\_DATA=

(DIRECTORY=+disk1/mydb/wallet)))

For ASM Diskgroup:

```
ENCRYPTION WALLET LOCATION=
```

```
(SOURCE=
 (METHOD=FILE)
 (METHOD_DATA=
 (DIRECTORY=+ASM_file_path_of_the_diskgroup)))
```

2. Create the Software Keystore.

There are three different types of Software Keystores:

- Password-based Software Keystores
- Auto-login Software Keystores
- Local Auto-login Software Keystores

Perform the following steps to create a software keystore:

- a. Login as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- b. Use the following command to create password-based software keystore:

CONN sys/password@serviceid AS SYSDBA

ADMINISTER KEY MANAGEMENT CREATE KEYSTORE 'keystore\_location' IDENTIFIED BY software\_keystore\_password;

- keystore\_location is the path of the keystore directory you want to create
- software\_keystore\_password is the password of the keystore that you want to create.

For example, to create the keystore in the /etc/ORACLE/WALLETS/orcl directory:

ADMINISTER KEY MANAGEMENT CREATE KEYSTORE '/etc/ORACLE/WALLETS/orcl' IDENTIFIED BY password;

After you run this statement, the ewallet.p12 file, which is the keystore, appears in the keystore location.

Alternatively, you can create an Auto-Login or Local-Login Keystore to avoid opening the Keystore manually every time. Use the following command:

ADMINISTER KEY MANAGEMENT CREATE [LOCAL] AUTO\_LOGIN KEYSTORE FROM KEYSTORE 'keystore location' IDENTIFIED BY keystore password;

LOCAL enables you to create a local auto-login software keystore. Otherwise, omit this clause if you want the keystore to be accessible by other computers.

After you run this statement, the cwallet.sso file appears in the keystore location.

**NOTE**: It is important to remember the master key password (<keystore\_password>) used during creation of the keystore. There are no ways to retrieve the password if forgotten.

3. Open the Software Keystore

Depending on the type of keystore you create, you must manually open the keystore before you can use it.

You do not need to manually open auto-login or local auto-login software keystores. These keystore are automatically opened when it is required, that is, when an encryption operation must access the key. If necessary, you can explicitly close any of these types of keystores. You can check the status of whether a keystore is open, closed, open but with no master key, or open but with an unknown master key by querying the STATUS column of the V\$ENCRYPTION\_WALLET view.

**NOTE**: After you open a keystore, it remains open until you manually close it. Each time you restart a database instance, you must manually open the password keystore to re-enable encryption and decryption operations.

Perform the following steps to open the software wallet:

- a. Login as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- b. Use the following command to open password-based software keystore:

CONN sys/password@serviceid AS SYSDBA

```
ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY software_keystore_password [CONTAINER = ALL | CURRENT];
```

- software\_keystore\_password is the same password that you used to create the keystore in "Step 2: Create the Software Keystore".
- CONTAINER is for use in a multitenant environment. Enter ALL to set the keystore in all of the PDBs in this CDB, or CURRENT for the current PDB.

#### NOTE:

- In a CDB, open the Keystore in the ROOT (CDB\$ROOT) container and in all the associated PDBs, where TDE is enabled.
- You do not need to manually open auto-login or local auto-login software Keystores.
- 4. Set the Software TDE Master Encryption Key

Once the keystore is open, you can set a TDE master encryption key for it. The TDE master encryption key is stored in the keystore. This key protects the TDE table keys and tablespace encryption keys. By default, the TDE master encryption key is a key that Transparent Data Encryption (TDE) generates.

In a multitenant environment, you can create and manage the TDE master encryption key from either the root or the PDB.

Ensure that the database OPEN\_MODE is set as READ WRITE. To find the status for a non-multitenant environment, query the OPEN\_MODE column of the V\$DATABASE dynamic view. If you are using a multitenant environment, then query the V\$PDBS view. (If you cannot access these views, then connect as SYSDBA and try the query again. In order to connect as SYSKM for this type of query, you must create a password file for it. See Oracle Database Administrator's Guide for more information.)

Perform the following steps to set the encryption key:

- a. Login as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- b. Use the following command to set the encryption key:

CONN sys/password@serviceid AS SYSDBA

```
ADMINISTER KEY MANAGEMENT SET KEY [USING TAG 'tag'] IDENTIFIED BY password [WITH BACKUP [USING 'backup_identifier']] [CONTAINER = ALL | CURRENT];
```

- tag is the associated attributes and information that you define. Enclose this setting in single quotation marks (' ').
- password is the mandatory keystore password that you created when you created the keystore in "Step 2: Create the Software Keystore".
- WITH BACKUP creates a backup of the keystore. You must use this option for passwordbased keystores. Optionally, you can use the USING clause to add a brief description of the backup. Enclose this description in single quotation marks (' '). This identifier is appended to the named keystore file (for example, ewallet\_time\_stamp\_emp\_key\_backup.p12, with

emp\_key\_backup being the backup identifier). Follow the file naming conventions that your operating system uses.

 CONTAINER is for use in a multitenant environment. Enter ALL to set the key in all of the PDBs in this CDB, or CURRENT for the current PDB.

#### For example,

ADMINISTER KEY MANAGEMENT SET KEY IDENTIFIED BY password WITH BACKUP USING 'emp key backup';

#### 5. Encrypting your Data

After completing the keystore configuration, encrypt the data. You can encrypt individual columns in a table or entire tablespaces. OFSAA recommends encrypting entire tablespaces and the description in this section covers encrypting entire tablespaces.

Note the following restrictions on using Transparent Data Encryption when you encrypt a tablespace:

- Transparent Data Encryption (TDE) tablespace encryption encrypts or decrypts data during read and write operations, as compared to TDE column encryption, which encrypts and decrypts data at the SQL layer. This means that most restrictions that apply to TDE column encryption, such as data type restrictions and index type restrictions, do not apply to TDE tablespace encryption.
- To perform import and export operations, use Oracle Data Pump.

#### Encrypting data involves the following steps:

- 1. Setting the COMPATIBLE initialization parameter for tablespace encryption
- 2. Setting the tablespace TDE master encryption key
- 3. Creating the Encrypted Tablespace

# 24.3.0.1 Setting the COMPATIBLE initialization parameter for tablespace encryption

Prerequisite: You must set the COMPATIBLE initialization parameter for the database to 11.2.0.0 or later. Once you set this parameter to 11.2.0.0, the change is irreversible.

#### Perform the following steps to set the COMPATIBLE initialization parameter:

- 1. Log into the database instance. In a multitenant environment, log into the PDB.
- 2. Check the current setting of the COMPATIBLE parameter.

#### For example:

SHOW PARAMETER COMPATIBLE

NAME	TYPE	VALUE
compatible	string	12.0.0.0
noncdbcompatible	BOOLEAN	FALSE

- 3. If you want to change the COMPATIBLE parameter, perform the following steps:
  - **a.** Locate the initialization parameter file for the database instance.
- UNIX systems: This file is in the ORACLE\_HOME/dbs directory and is named initORA-CLE\_SID.ora (for example, initmydb.ora).

 ${\sf b.}$  In SQL\*Plus, connect as a user who has the SYSDBA administrative privilege, and then shut down the database.

#### For example:

CONNECT /AS SYSDBA

SHUTDOWN

C. Edit the initialization parameter file to use the correct COMPATIBLE setting.

For example:

COMPATIBLE = 12.2.0.0

**d.** In SQL\*Plus, ensure that you are connected as a user who has the SYSDBA administrative privilege, and then start the database.

#### For example:

CONNECT /AS SYSDBA

STARTUP

**e.** If tablespace encryption is in use, then open the keystore at the database mount. The keystore must be open before you can access data in an encrypted tablespace.

STARTUP MOUNT;

ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY password;

ALTER DATABASE OPEN;

#### 24.3.0.2 Setting the tablespace TDE master encryption key

Make sure that you have configured the TDE master encryption key as shown in *Step 4: Setting the software TDE master encryption key*.

#### 24.3.0.3 Creating the Encrypted Tablespace

After you have set the COMPATIBLE initialization parameter, you are ready to create the encrypted tablespace.

Follow the instruction given in Running the Schema Creator Utility with Encryption section for configuring the schema creator file to create tablespaces.

If you are enabling TDE in case of upgrade or you did not enable it during installation and want to enable at a later point of time, see *https://docs.oracle.com/cloud/latest/db121/ASOAG/asotrans\_config.htm#ASOAG9555* for details on manually creating encrypted tablespaces:

Configuring TDE in case of Upgrade

Create a new PDB (12c)/ instance (11g) on same or different Database Server for TDE. For more information, see Configuring Software Keystore and Encrypted Tablespace Creation.

Shutdown the OFSAAI Services.

Export all Configuration, Atomic and Sandbox Schemas as per the applications installed in your OFSAA instance.

For example:

```
expdp SYSTEM/oracle@OFSA12C2DB DIRECTORY=data_pump_dir
DUMPFILE=ofsaaconf_ofsaaatm_%U.dmp filesize=2G SCHEMAS=ofsaaconf,ofsaaatm
LOGFILE=ofsaaconf ofsaaatm exp.log
```

**NOTE**: The above command will create data dumps as files of 2GB size each (multiples). Any other commands/ tools as appropriate may be used to archive the schemas.

Import all schemas that are exported using the above command, into the new DB instance.

For example:

impdp SYSTEM/oracle@OFSA12nDB DIRECTORY=data\_pump\_dir DUMPFILE=ofsaaconf\_ofsaaatm\_%U.dmp
SCHEMAS=ofsaaconf,ofsaaatm LOGFILE=ofsaaconf ofsaaatm imp.log

#### NOTE:

Restoring the exported dumps creates Configuration and Atomic Schema(s) with the same user credentials as that of the source, along with the existing grants.

If schemas are restored using a tool/ mechanism other than as mentioned in the Step 1 and 2, retain the user credentials of Configuration and Atomic Schemas same as in the Source environment, along with the Schema grants.

Provide select grants on sys.V\_\$parameter to view Configuration and Atomic Schemas of Target Environment database

For example:

Login as sys user:

SQL> GRANT SELECT ON SYS.V\_\$PARAMETER TO ofsaaconf;

Grant succeeded

SQL> GRANT SELECT ON SYS.V\_\$PARAMETER TO ofsaaatm;

Grant succeeded

Update .profile for ORACLE\_SID environment variable with new ORACLE\_SID.

Update JDBC URL by executing Port Changer utility. For details on how to execute Port Changer utility, see Changing IP/ Hostname, Ports, Deployed paths, Protocol of the OFSAA Instance section.

Navigate to the \$FIC\_WEB\_HOME directory and execute the following command to trigger the creation of EAR/WAR file:

./ant.sh

The EAR/WAR file - <contextname>.ear/.war - is created in \$FIC\_WEB\_HOME directory.

On completion of EAR/WAR file creation, the message "BUILD SUCCESSFUL" will be displayed.

Edit the existing Connection Pool settings to point to new JDBC URL and verify connections.

Clear the webserver cache and redeploy the application onto your configured web application server.

Restart the OFSAA Services. For more information, refer to the Start/Stop Infrastructure Services section in the Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack Installation and Configuration Guide 8.0.2.0.0.

### 24.4 Data Redaction

OFSAA is enhanced to enable masking of sensitive data and Personal Identification Information (PII) to adhere to Regulations and Privacy Policies. Oracle Data Redaction provides selective, on-the-fly redaction of sensitive data in database query results prior to display by applications so that unauthorized users cannot view the sensitive data. The stored data remains unaltered, while displayed data is transformed to a pattern that does not contain any identifiable information.

Enabling Data Redaction in case of Upgrade

This section details about the configurations required in case you want to enable Data Redaction in OFSAA applications after upgrade to OFSAA 8.0.8.0.0 version from a previous version. Additionally, these configurations are required in case you did not enable TDE during OFS AAAI 8.0.8.0.0 installation and want to enable at a later point of time.

Perform the following steps:

- **1.** Login as SYSDBA into the database.
- 2. Execute the file \$FIC\_HOME/utility/data\_security/scripts/create\_data\_sec\_roles.sql only once per database (PDB in case of 12c).
- **3.** Execute the following sql statement to find out the list of atomic users from the table:

select v\_schema\_name from aai\_db\_detail where V\_DB\_NAME 'CONFIG' AND V\_DB\_TYPE = 'ORACLE'

- **4.** Execute the file \$FIC\_HOME/utility/data\_security/scripts/grant\_data\_sec\_roles.sql for all atomic users found in the previous step.
- **5.** From the Configuration window in the System Configuration module, select the Allow Data Redaction checkbox.
- **6.** Run the Data Redaction utility. For more details on how to run the utility, see Data Redaction section under Data Security and Data Privacy chapter in OFS Analytical Applications Infrastructure Administration Guide 8.0.8.0.0.

### **24.5** Running the Schema Creator Utility with Encryption

This section is applicable only if you want to enable TDE during installation.

Run the schema creator utility by including the **encrypt=on** option in the Tablespace tag in the <<APP PACK>>\_SCHEMA\_IN.xml Schema in xml file. You have to perform this procedure manually as it is's not a part of the schema <<APP PACK>>\_SCHEMA\_IN.xml.TEMPLATE template originally.

Following is an example for OFS \_AAAI\_PACK\_ SCHEMA\_IN.xml

<APPPACKSCHEMA>

<app\_pack\_ID>OFS\_AAAI\_PACK</app\_pack\_ID>

<JDBC\_URL>jdbc:oracle:thin:@<DB\_Server\_IP>:1521:</JDBC\_URL>

<JDBC DRIVER>oracle.jdbc.driver.OracleDriver</JDBC DRIVER>

<HOST><OFSAA Server IP/HOST Name></HOST>

<SETUPINFO NAME="<PREFIX\_NAME>" PREFIX\_SCHEMA\_NAME="Y"/>

<PASSWORD APPLYSAMEFORALL="Y" DEFAULT="<PASSWORD>"/>

<TABLESPACES>

<TABLESPACE NAME="OFS\_AAI\_TBSP" VALUE="TS\_USERS1" DATAFILE="<ABSOLUTE PATH to
TABLESPACE>/<TABLESPACE\_DATA\_FILE\_NAME>.dbf" SIZE="500M" AUTOEXTEND="OFF" ENCRYPT="ON" />

</TABLESPACES>

<SCHEMAS>

```
<SCHEMA TYPE="CONFIG" NAME="ofsaaconf" PASSWORD="" APP_ID="OFS_AAI"
DEFAULTTABLESPACE="##OFS_AAI_TBSP##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"/>
```
```
<SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_AAAI"
DEFAULTTABLESPACE="##OFS_AAI_TBSP##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"
INFODOM="OFSAAAIINFO"/>
<SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_IPE"
DEFAULTTABLESPACE="##OFS_AAI_TBSP##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"
INFODOM="OFSAAAIINFO"/>
```

</SCHEMAS>

</APPPACKSCHEMA>

# 24.6 Testing the Encryption

Test the encryption by checking if a tablespace is encrypted or not. Execute the following query to check:

SELECT tablespace\_name, encrypted FROM dba\_tablespaces;

The following result is displayed, which indicates whether the TABLESPACE is encrypted (ENCRYPTED TS - YES) or not (ENCRYPTED TS - NO) in the ENCRYPTED column:

TABLESPACE_NAME	ENCRYPTED
SYSTEM	NO
SYSAUX	NO
UNDOTBS1	NO
TEMP	NO
USERS	NO
ENCRYPTED_TS	YES

6 rows selected.

The above example indicates TABLESPACE ENCRYPTED TS is created with Encryption ON.

# 24.7 Configuring TDE in case of Upgrade

This section details about the configurations required in case you want to enable TDE in OFSAA applications after upgrade to OFSAA 8.0.8.0.0 version from a previous version. Additionally, these configurations are required in case you did not enable TDE during 8.0.8.0.0 installation and want to enable at a later point of time.

- 1. Create a new PDB (12c)/ instance (11g) on same or different Database Server for TDE. For more information, see Configuring Software Keystore and Encrypted Tablespace Creation.
- 2. Shutdown the OFSAAI Services.
- 3. Export all Configuration, Atomic and Sandbox Schemas as per the applications installed in your OFSAA instance.

For example:

expdp SYSTEM/oracle@OFSA12C2DB DIRECTORY=data\_pump\_dir DUMPFILE=ofsaaconf\_ofsaaatm\_%U.dmp filesize=2G SCHEMAS=ofsaaconf,ofsaaatm LOGFILE=ofsaaconf ofsaaatm exp.log

**NOTE**: The above command will create data dumps as files of 2GB size each (multiples). Any other commands/ tools as appropriate may be used to archive the schemas.

4. Import all schemas that are exported using the above command, into the new DB instance.

For example:

```
impdp SYSTEM/oracle@OFSA12nDB DIRECTORY=data_pump_dir
DUMPFILE=ofsaaconf_ofsaaatm_%U.dmp SCHEMAS=ofsaaconf,ofsaaatm
LOGFILE=ofsaaconf_ofsaaatm_imp.log
```

### NOTE:

- Restoring the exported dumps creates Configuration and Atomic Schema(s) with the same user credentials as that of the source, along with the existing grants.
- If schemas are restored using a tool/ mechanism other than as mentioned in the Step 1 and 2, retain the user credentials of Configuration and Atomic Schemas same as in the Source environment, along with the Schema grants.
- 5. Provide select grants on sys.V\_\$parameter to view Configuration and Atomic Schemas of Target Environment database

For example:

Login as sys user:

SQL> GRANT SELECT ON SYS.V\_\$PARAMETER TO ofsaaconf;

Grant succeeded

SQL> GRANT SELECT ON SYS.V\_\$PARAMETER TO ofsaaatm;

Grant succeeded

- 6. Update .profile for ORACLE\_SID environment variable with new ORACLE\_SID.
- 7. Update JDBC URL by executing Port Changer utility. For details on how to execute Port Changer utility, see *Changing IP/ Hostname, Ports, Deployed paths, Protocol of the OFSAA Instance* sections.
- 8. Navigate to the \$FIC\_WEB\_HOME directory and execute the following command to trigger the creation of EAR/WAR file:

./ant.sh

The EAR/WAR file - <contextname>.ear/.war - is created in \$FIC\_WEB\_HOME directory.

On completion of EAR/WAR file creation, the message "BUILD SUCCESSFUL" will be displayed.

- 9. Edit the existing Connection Pool settings to point to new JDBC URL and verify connections.
- 10. Clear the webserver cache and redeploy the application onto your configured web application server.
- 11. Restart the OFSAA Services. For more information, refer to the Start/Stop Infrastructure Services section in the Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack Installation and Configuration Guide 8.0.2.0.0.

## 24.8 Data Redaction

OFSAA is enhanced to enable masking of sensitive data and Personal Identification Information (PII) to adhere to Regulations and Privacy Policies. Oracle Data Redaction provides selective, on-the-fly redaction of sensitive data in database query results prior to display by applications so that unauthorized users cannot view the sensitive data. The stored data remains unaltered, while displayed data is transformed to a pattern that does not contain any identifiable information.

## 24.8.1 Enabling Data Redaction in case of Upgrade

This section details about the configurations required in case you want to enable Data Redaction in OFSAA applications after upgrade to OFSAA 8.0.8.0.0 version from a previous version. Additionally, these configurations are required in case you did not enable TDE during OFS Sanctions 8.0.8.0.0 installation and want to enable at a later point of time.

Perform the following steps:

- 1. Login as SYSDBA into the database.
- 3. Execute the following sql statement to find out the list of atomic users from the table:

select v\_schema\_name from aai\_db\_detail where V\_DB\_NAME 'CONFIG' AND V\_DB\_TYPE =
'ORACLE'

- 4. Execute the SFIC\_HOME/utility/data\_security/scripts/grant\_data\_sec\_roles.sql file for all atomic users found in the previous step.
- 5. From the Configuration window in the System Configuration module, select **Allow Data Redaction** checkbox.
- 6. Run the Data Redaction utility. For more details on how to run the utility, see the Data Redaction section in OFS Analytical Applications Infrastructure Administration Guide 8.0.8.0.0.

# 24.9 Uninstalling EAR Files in WebLogic

On the machine that hosts WebLogic, perform the following steps to uninstall any previously deployed application:

- 1. Open the URL in the browser window: http://<ipaddress>:<admin server port>/console (https if SSL is enabled). The *Login* window of the WebLogic Server Administration Console is displayed.
- 2. Login with the WebLogic user credentials having administrator privileges.
- 3. From the **Domain Structure** LHS menu, click **Deployments**. The *Summary of Deployments* window is displayed.

Summary of Deployments

Summary	of Deployments						
Control	Monitoring						
This pay (redepk To insta Custor Deploy	ge displays a list of 3 oyed), or deleted fro all a new application o nize this table ments	ava EE appli m the domai	cations and stand-alone application modules that have bee n by first selecting the application name and using the con r deployment to targets in this domain, click the Install butt	n installed to ti trols on this pa	his domain. In ge.	stalled applications and module	is can be started, stopped, updated
install	Update Delete	Start~	Stop ~			S	howing 1 to 1 of 1 Previous   Next
	Nama 🌣		When work completes	Challe	tionth	Trees	Deployment Orden
	name ∾		Force Stop Now	State	nearth	туре	Deployment Order
	🔁 🎦 upg7273		Stop, but continue servicing administration requests	Active	🗸 ок	Enterprise Application	100
Install	Update Delete	Start~	Stop ~			S	howing 1 to 1 of 1 Previous   Next

- 4. Select the checkbox adjacent to the application to be uninstalled and click **Stop> Force Stop Now**.
- 5. Click **Yes** in the confirmation dialog to stop the selected deployment.

Summary of Deployments- Messages

nmary	of Deployments				
ontrol	Monitoring				
redeplo	yed), or deleted from the domain by first selecting the application	ion name and using the controls on this page			
Custom eployn	I a new application or module for deployment to targets in this size this table ments Update Delete Start V Stop V	domain, click the Install button.		Sh	owing 1 to 1 of 1 Previous   N
Custom eployn Instal	I a new application or module for deployment to targets in this nize this table nents Update Delete Start Stop Stop tame &	domain, click the Install button.	Health	Sh	owing 1 to 1 of 1 Previous   N Deployment Order

- 6. Select the checkbox adjacent to the application and click **Delete** to delete the selected deployment.
- 7. Click **Yes** in the confirmation dialog to remove the selected deployment from the domain configuration.

## 25 Configuring Work Manager in the WebLogic Application Server

This section covers the configuration steps if the Web Application Server type is WebLogic.

## 25.0.1 Creating Work Manager

1. Open the WebLogic admin console in the browser window: http:// <ipaddress>:<administrative console port>/ibm/console (https if SSL is enabled). The Welcome window is displayed.

### Figure 1: Work Manager Welcome Window



- 2. Login with the user id which has admin rights.
- 3. From the *Domain Structure* menu in the LHS, expand Environment and select Work Managers. The *Summary of Work Managers* window is displayed.

### Figure 2: Summary of Work Managers Section

	Administration Console 12c		Q		
Change Center	🏠 Home Log Out Preferences 🔤 Record Help	9	Welcome, weblogic Connected to: GRC8013		
View changes and restarts	Home >Summary of Work Managers				
Configuration editing is enabled. Future changes will automatically be activated as you modify, add or delete items in this domain.	Summary of Work Managers				
Domain Structure GRC80138 ⊖ Environment ⊖ Servers ⊕ Clusters → Coherence Clusters	A work nanoger cernes a set of request classes and three (libal Work Managers are defined at the domain level. Yo Customize this table Global Work Managers, Request Classes and Constra	ic considering that manage work performed by vescup; Server inserves, Tins ; u can also define application-level and module-level Work Managers.	ago algoary sing goode work namagen, repose casoes and treas consulants between or the context.		
····Machines ····Virtual Hosts	New Clone Delete		Showing 0 to 0 of 0 Previous   Next		
Work Managers Startup and Shutdown Classes	□ Name 🌣	Туре	Targets		
Deployments     Services	There are no items to display				
B Interoperability	Vew Clone Delete		Showing 0 to 0 of 0 Previous   Next		

4. Click **New** to create a new work manager component.



eate a Ne	v Work Manager Component
Back Ne	xt Finish Cancel
Select W	rk Manager Definition type
What type	of Work Manager, Request Class or Constraint do you want to create?
Work M	anager
Respon	se Time Request Class
🔿 Fair Sh	are Request Class
Contex	Request Class
🔿 Maxim	ım Threads Constraint
O Minimu	m Threads Constraint
Capacit	y Constraint
Dack Ne	xt Finish Cancel

- 5. Select Work Manager and click **Next**.
- 6. Enter the Name as wm/WorkManager and click **Next**.
- 7. Select the required deployment target and click **Finish**.

### Figure 4: Deployment Target

🏦 Home Log Out Preferences 🔤 Record Help	٩	Welcome, weblogic Connected to: GRC8013
Home >Summary of Work Managers		
Messages		
All changes have been activated. No restarts are necess	iry.	
Work Manager created successfully		
Summary of Work Managers		
Global Work Managers are defined at the domain level. You Customize this table Global Work Managers. Request Classes and Constra	can also define application-level and module-level Work Managers.	
New Clone Delete		Showing 1 to 1 of 1 Previous   Next
🔲 Name 🗞	Туре	Targets
wm/WorkManager	Work Manager	AdminServer
New Clone Delete		Showing 1 to 1 of 1 Previous   Next

## 26 Post Installation Steps and Configurations for Real Time Mode

To perform post-installation activities, follow these steps:

- 1. Login to OFS AAAI as an Inline Processing Administrative user which is mapped to the IPEADMN.
- 2. Select the appropriate Infodom and click Inline Processing.
- 3. Click Post Processing Actions.

Post Processing Action Maintenance	- Windows Internet Explor	rer	PL Long	A and board have frequently them Manual Manual
	Processing			
Association and Configuration	Expressions Po	st Processing Actions	Profiles Evaluations	Assessments
Home >> Post Processing Acti				
🖃 Search 📫 Go 🛛 🍛 Reset				
Action Name				
Post Processing Actions (3)	📩 Add 🛛 🔞 Delete			
😤 Name			*	Action Type
ECCM Alert				Generate Alert
Hold Transaction JMS me	ssage			Send JMS Message
Send Message for Cross	Selling-RTD			Send RTD Message
Action Parameters (7) 1 1 1	Add 🗏 😰 Delete			
2 Code		Name		Value
CONN_FACTORY_JNDL_	NAME	JMS Connection Fa	ctory JNDI name	jms/connectionFactory
MSG DEST JNDI NAME		Message Destinatio	n JNDI Name	jms/TransactionActionQueue
TEXT MSG		Text Message		<trxnaction> <trxnld>\${Transaction.Transaction ld}</trxnld> <action>HOLD</action> </trxnaction>
indi java.naming.factory.ir	itial	JNDI Initial Factory	class	weblogic.jndi.WLInitialContextFactory
jndi_java.naming.provider.	url	JNDI provider URL		t3://localhost:7001
jndi_java.naming.security.	<u>credentials</u>	JNDI Connection Pa	ssword	
🔲 jndi java.naming.security.	principal	JNDI Connection Us	er Name	weblogic

- 4. Select **Hold Transaction JMS message** under the Post Processing Actions toolbar. The Action Parameter Details window is displayed.
- 5. Click **jndi\_java.naming.security.principal** under the *Action Parameters* toolbar. The *Action Parameter Details* window is displayed.

Sction Parameter Details - Windows Internet E	Explorer	x
Action Parameter Code* Action Parameter Name* Action Parameter Type* Action Parameter Value*	indi java.naming.security.principal JNDI Connection User Name Text weblogic	
< [	Save Close	

- 6. Enter the Action Parameter Value as the user name of the admin console of Web Application Server (weblogic or websphere) and click **Save**.
- 7. Click **jndi\_java.naming.security.credentials** under the *Action Parameters* toolbar. The *Action Parameter Details* window is displayed.

		Cond time incodage	_
ſ	🏉 Action Parameter Details - Windows Internet E	xplorer	
			*
ł	Action Parameter Code*	jndi java.naming.security.credentials	
ł	Action Parameter Name*	JNDI Connection Password	
ł	Action Parameter Type*	Password	
l	Action Parameter Value*		
		Save Close	

- 8. Enter the Action Parameter Value as the password of the admin console of the Web Application Server (weblogic or websphere) and click **Save**.
- 9. Click **jndi\_java.naming.provider.url** under the *Action Parameters toolbar*. The *Action Parameter Details* window is displayed.

Action Parameter Details - Internet Explore	er C	×.
Action Parameter Code*	undi Javs naming provider un	^
Action Parameter Name*	JNDI provider URL	
Action Parameter Type*	Terf	
Action Parameter Value*	13://10.184.153.93:5438	
	Save Close	~
	<b>4</b> ,100%	•

- 10. Enter the Action Parameter Value as: Inline Processing JMS URL.
- 11. Click Save.

To perform the configurations, follow these steps:

- 1. Login to the UNIX machine where the OFS AAAI Application Pack is installed with IPE enabled.
- 2. For the Weblogic webserver, copy the wljmsclient.jar, weblogic.jar, and wlfullclient.jar files from the <WL\_HOME>/server/lib path (for example, Weblogic 12c -/scratch/oracle/ Oracle12/Middleware/Oracle\_Home/wlserver/server/lib) to the <OFSAA\_HOME>/ realtime\_processing/ipesampleapp/client/lib path.

For the Websphere webserver, copy the com.ibm.ws.sib.client.thin.jms\_8.5.0.jar, com.ibm.ws.ejb.thinclient\_8.5.0.jar, com.ibm.ws.messagingClient.jar, and com.ibm.ws.orb\_8.5.0.jar files from the <WAS\_HOME>/runtimes path (for example, / scratch/websphere8.5/IBM/WebSphere/AppServer/runtimes) to the <OFSAA\_HOME>/ realtime\_processing/ipesampleapp/client/lib path. Note: The version of the .jar files may differ based on the version of Websphere.

If the wlfullclient.jar file is not available, you must create it. Follow these steps to create the file:

- 3. Login to the UNIX machine where Weblogic is installed.
- 4. Navigate to the <WL\_HOME>/server/lib directory.
- 5. Use the following command to create the wlfullclient.jar in the server/lib directory

java -jar wljarbuilder.jar

For Configurations in Websphere on SOLARIS:

- Copy the \$FIC\_HOME/realtime\_processing/ipesample app/client path to the server where Websphere is installed.
- 2. Provide execute permission to the following files in the client folder: IPERESTFULclient.sh, IPEJMSQReaderClient.sh and IPEJMSClient.sh.

**Note**: The JAVA\_BIN should be pointed to WebSphere Java for running the IPE Client, since IBM JAVA (stand-alone) is not available in SOLARIS.

For Configurations in Weblogic (configured with SSL) on AIX:

 Add the java property Dweblogic.security.SSL.ignoreHostnameVerification=true to JAVA\_OPTIONS in the setDomainEnv.sh file in the following the path: <WEBLOGIC\_INSTALL\_DIR>/ user projects/domains/<DOMAIN NAME>/bin.

### For example:

JAVA OPTIONS=

"\${JAVA OPTIONS}-

Dweblogic.security.SSL.ignoreHostnameVerifi

cation=true \${JAVA PROPERTIES}"

export JAVA\_OPTIONS

### 2. Add the java property

Dweblogic.security.SSL.ignoreHostnameVerification=true to JAVA\_OPTIONS in IPEJMSClient.sh files in the following path: \$FIC\_HOME/realtime\_processing/ipesample app/ client.

### For example:

### IPEJMSClient.sh

\$JAVA\_BIN/java -

Dweblogic.security.SSL.ignoreHostnameVerification=true -classpath \$\_CLASSPATH

\$MAIN JAVA CLASS \$1 \$2 \$3 \$4

### IPEJMSQReaderClient.sh

\$JAVA\_BIN/java -

Dweblogic.security.SSL.ignoreHostnameVerification=true -classpath \$\_CLASSPATH \$MAIN JAVA CLASS \$1 \$2 \$3

## **26** Creating a Wallet

To create a wallet, follow these steps:

1. Create a directory called wallet which will represent your <wallet\_location>

mkstore -wrl <wallet\_location> -create

After executing the command, message appears as below

Oracle Secret Store Tool : Version 12.1.0.2

Copyright (c) 2004, 2014, Oracle and/or its affiliates. All rights reserved.

Enter password: <Enter the required password.>

Enter password again: <Re Enter the required password>

The mkstore utility is included in the Oracle Database Client installation.

The wallet is created with the auto-login feature enabled. This feature enables the database client to access the wallet contents without using the password.

Ensure that the Client and Destination server versions are the same.

2. Create the database connection credentials in the wallet using the following command:

mkstore -wrl <wallet location> -createCredential EXTDB <Atomic Schema User Name>

After executing the command, message appears as below.

Oracle Secret Store Tool : Version 12.1.0.2

Copyright (c) 2004, 2014, Oracle and/or its affiliates. All rights reserved.

Your secret/Password is missing in the command line

Enter your secret/Password: <Enter the Atomic Schema Password>

Re-enter your secret/Password: <Re Enter the Atomic Schema Password>

Enter wallet password:<Enter the password provided in the previous step>

**3.** Update the tnsnames.ora file to include the following entry in the <wallet location>.

EXTDB = (DESCRIPTION = (ADDRESS\_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <host>) (PORT = <port>)) ) (CONNECT\_DATA = (SERVICE\_NAME = <service>) ) )

Navigate to the FIC\_HOME directory and copy the **DataExport** folder into the <EDQ\_DEPLOYED\_AREA>/oedq.local.home/commandarea path. This is the *Data\_Export\_Location*.

**4.** Copy the jars osdt\_core-<version>.jar,oraclepki-<version>.jar,osdt\_cert-<version>.jar and ojdbc7.jar into the lib folder inside *Data Export Location*.

The above jars are made available after the Oracle Database installation. PAth of the jar files is / <MWH>/wlsserver/server/libWeblogic server.

- 5. Copy the wallet directory created in step 1 into *Data\_Export\_Location*.
- 6. Copy the Data export folder to #EDQDOMAIN/config/fmwconfig/edq/oedq.local.home/ command area.
- 7. Navigate to the \$FIC HOME/SanctionsCommon folder and unzip config.zip.

Copy the extracted files to EDQ.local.home.

# **OFSAA Support Contact Details**

Raise a Service Request (SR) in My Oracle Support (MOS) for queries related to OFSAA applications.

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- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

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