

**Oracle Financial Services**  
**Compliance Regulatory Reporting**  
**Installation Guide**  
**Release 8.0.7.2.0**  
**August 2022**  
**F28742-01**

**ORACLE®**  
Financial Services

Oracle Financial Services Compliance Regulatory Reporting ML Installation Guide.

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# Document Control

**Table 1: Document Control**

Version Number	Revision Date	Change Log
1.0	August 2022	The first publication of this guide.

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# 1 About This Guide

*Oracle Financial Services Compliance Regulatory Reporting (OFS CRR) 8.0.7.2.0 Installation Guide* provides step-by-step instructions to install the OFS CRR 8.0.7.2.0 Maintenance Level (ML) release.

The OFS CRR 8.0.7.2.0 ML release includes all the bug fixes and minor enhancements since the GA (General Availability) release, 8.0.7.0.0.

## 1.1 How This Guide is Organized

This guide includes the following chapters:

- *Chapter 2, Files Packaged in This ML Release*, provides details of the pre-installation requirements and the files packaged in this ML release.
- *Chapter 3, Applying This Maintenance Level Release*, details the steps to install the OFS CRR 8.0.7.2.0 ML patch.

## 1.2 Conventions

Table 1 lists the conventions used in this guide.

**Table 1: Conventions Used in this Guide**

Conventions	Description
<i>Italics</i>	<ul style="list-style-type: none"> <li>• Names of books, chapters, and sections as references</li> <li>• Emphasis</li> </ul>
<b>Bold</b>	<ul style="list-style-type: none"> <li>• The object of an action (menu names, field names, options, button names) in a step-by-step procedure</li> <li>• Commands typed at a prompt</li> <li>• User input</li> </ul>
Monospace	<ul style="list-style-type: none"> <li>• Directories and subdirectories</li> <li>• File names and extensions</li> <li>• Process names</li> <li>• Code sample, including keywords and variables within the text and as separate paragraphs, and user-defined program elements within the text</li> </ul>
Asterisk	Mandatory fields in the User Interface
<Variable>	Substitute input value

## 1.3 Acronyms

Table 2 lists the acronyms used in this guide.

**Table 2: Acronyms**

Conventions	Description
ML	Maintenance Level
OFSAAI	Oracle Financial Services Analytical Applications Infrastructure
EAR / WAR	Enterprise Archive / Web Archive
ECM	Enterprise Case Management
MOS	My Oracle Support

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## 2 Files Packaged in This ML Release

The list of files packaged in this ML release is as follows:

- [Modified Files](#)
- [Database Files](#)
- [Build-related Files](#)

### 2.0.1 Modified Files

The list of product files modified due to this patch is as follows:

- CRR\_EG\_AcctAddEx.xml
- CRR\_EG\_AcctAddExG.xml
- CRR\_EG\_Audit.xml
- CRR\_EG\_Doc\_Add.xml
- CRR\_EG\_ListP.xml
- CRR\_EG\_Narrative.xml
- CRR\_EG\_PMFActApr.xml
- CRR\_EG\_RepContext.xml
- CRR\_EG\_TAB1.xml
- CRR\_EG\_TAB1\_ENTITY2.xml
- CRR\_EG\_TAB2.xml
- CRR\_EG\_TAB2\_ENTITY10.xml
- CRR\_EG\_TAB2\_ENTITY12.xml
- CRR\_EG\_TAB2\_ENTITY8.xml
- CRR\_EG\_TAB4.xml
- CRR\_EG\_TAB4\_ENTITY16.xml
- CRR\_EG\_TAB4\_ENTITY18.xml
- CRR\_EG\_TAB4\_ENTITY20.xml
- CRR\_EG\_TAB4\_ENTITY22.xml
- CRR\_EG\_TAB4\_ENTITY26.xml
- CRR\_EG\_TAB4\_ENTITY28.xml
- CRR\_EG\_TAB4\_ENTITY30.xml
- CRR\_EG\_TAB4\_ENTITY32.xml
- CRR\_EG\_TAB4\_ENTITY34.xml
- CRR\_EG\_TAB4\_ENTITY36.xml
- CRR\_EG\_TAB5.xml
- CRR\_EG\_TAB5\_ENTITY40.xml
- CRR\_EG\_TAB5\_ENTITY42.xml

- 
- CRR\_EG\_TAB5\_ENTITY44.xml
  - CRR\_EG\_TAB5\_ENTITY46.xml
  - CRR\_EG\_TAB5\_ENTITY48.xml
  - CRR\_EG\_TAB5\_ENTITY50.xml
  - CRR\_EG\_TAB6.xml
  - CRR\_EG\_TAB6\_ENTITY54.xml
  - CRR\_EG\_TAB6\_ENTITY56.xml
  - CRR\_EG\_TAB6\_ENTITY58.xml
  - RR\_AddComments.xml
  - RR\_CAN\_AcclInfoG.xml
  - RR\_CAN\_Ack.xml
  - RR\_CAN\_AckG.xml
  - RR\_CAN\_AckH.xml
  - RR\_CAN\_ActCanG.xml
  - RR\_CAN\_Act\_GRR.xml
  - RR\_CAN\_Actbtn.xml
  - RR\_CAN\_ActionCancel.xml
  - RR\_CAN\_AddRep.xml
  - RR\_CAN\_ApprRep.xml
  - RR\_CAN\_ApprRepListG.xml
  - RR\_CAN\_Audit.xml
  - RR\_CAN\_AuditG1.xml
  - RR\_CAN\_AuditG2.xml
  - RR\_CAN\_BEflSubmit.xml
  - RR\_CAN\_BEflSubmitG.xml
  - RR\_CAN\_BulkEfileRej.xml
  - RR\_CAN\_BulkReAsgn.xml
  - RR\_CAN\_BulkReopen.xml
  - RR\_CAN\_BulkReopenG.xml
  - RR\_CAN\_Bulk\_ReopenG.xml
  - RR\_CAN\_Bulk\_ReopenP.xml
  - RR\_CAN\_DisplInfoG.xml
  - RR\_CAN\_Doc\_Add.xml
  - RR\_CAN\_Documents.xml
  - RR\_CAN\_DocumentsG.xml
  - RR\_CAN\_Efile.xml



- 
- RR\_CAN\_EfileF.xml
  - RR\_CAN\_EfileG.xml
  - RR\_CAN\_EfileGen.xml
  - RR\_CAN\_EfileRegen.xml
  - RR\_CAN\_EfileRej.xml
  - RR\_CAN\_EflRepListG.xml
  - RR\_CAN\_EflSubmit.xml
  - RR\_CAN\_EflSubmitG.xml
  - RR\_CAN\_EntldSrchG.xml
  - RR\_CAN\_EntldSrchP.xml
  - RR\_CAN\_EntInfoG.xml
  - RR\_CAN\_IndInfoG.xml
  - RR\_CAN\_List.xml
  - RR\_CAN\_ListG.xml
  - RR\_CAN\_ListP.xml
  - RR\_CAN\_LocSrchG.xml
  - RR\_CAN\_LocSrchP.xml
  - RR\_CAN\_MarkCrted.xml
  - RR\_CAN\_MarkCrtedG.xml
  - RR\_CAN\_Nar\_Action.xml
  - RR\_CAN\_NewRepG.xml
  - RR\_CAN\_NewRepP.xml
  - RR\_CAN\_ReAsgn.xml
  - RR\_CAN\_ReopenG.xml
  - RR\_CAN\_ReopenP.xml
  - RR\_CAN\_RepRejG.xml
  - RR\_CAN\_Rep\_Context.xml
  - RR\_CAN\_Rep\_Entity.xml
  - RR\_CAN\_Rep\_Info.xml
  - RR\_CAN\_SaveAsView.xml
  - RR\_CAN\_SetDuDtG.xml
  - RR\_CAN\_SetDuDtP.xml
  - RR\_CAN\_SubInfoG.xml
  - RR\_CAN\_TransInfoG.xml
  - RR\_CAN\_TransLocSrchG.xml
  - RR\_CAN\_TransLocSrchP.xml

- 
- RR\_PHP\_Act\_SetDue.xml
  - RR\_PMFASN\_ActApr.xml
  - RR\_PMFASN\_Reopen.xml
  - SARD\_AcctG.xml
  - SARD\_ApprListE.xml
  - SARD\_BranchAdd.xml
  - SARD\_BranchG.xml
  - SARD\_FinActG.xml
  - SARD\_FinInstDet.xml
  - SARD\_List.xml
  - SARD\_ListG.xml
  - SARD\_ListP.xml
  - SARD\_RelFinInstG.xml
  - SARD\_RepContext.xml
  - SARD\_SusActAdd.xml
  - SARD\_SusActAddCY.xml
  - SARD\_SusActAddInfo.xml
  - SARD\_SusActAddInfoCYG.xml
  - SARD\_SusActAddInfoG.xml
  - SARD\_SusActAddInfoPG.xml
  - SARD\_SusActDet.xml
  - SARD\_SusAddrG.xml
  - SARD\_SusAltNm.xml
  - SARD\_SusAltNmP.xml
  - SARD\_SusEmail.xml
  - SARD\_SusIdDet.xml
  - SARD\_SusIdG.xml
  - SARD\_SusInfo.xml
  - SARD\_SusInfoG.xml
  - SARD\_SusPhDetG.xml
  - SARD\_SusUrl.xml
  - CRRAckProcess.jar
  - CRRConfigUpd.jar
  - CRRDataIngestion.jar
  - CRROutputReport.jar
  - CRRSourceGen.jar

- CRRSrcClient.jar
- CRRSrcConfigAPI.jar
- CRRUIActions.jar
- CRRUIBuilder.jar
- RRS.jar
- rrMessagesConstant.jsp
- rrSolution.js
- RR\_CAN\_Ack.jsp
- RR\_CAN\_ApprRep.jsp
- RR\_CAN\_Efile.jsp
- RR\_CAN\_FileReports.jsp
- RR\_CAN\_RepList.jsp
- RR\_Details.jsp
- RR\_TabDetails.jsp
- SARD\_RepList.jsp
- stylesheet\_ojetAlta.css
- layout.js

**NOTE**

- Take a backup of above mentioned files as a precautionary measure.
- If any customizations done to these files, they need to be re-applied.

## 2.0.2 Database Files

The list of updated/added files that impact the database is as follows:

- [Config Schema Files](#)
- [Atomic Schema Scripts](#)

### 2.0.2.1 Config Schema Files

- 28398603\_MESSAGES\_EN\_US.SQL
- 28398616\_MESSAGES\_EN\_US.SQL
- 28398632\_MESSAGES\_EN\_US.SQL
- 29415009\_MESSAGES\_EN\_US.sql
- 29615822\_MESSAGES\_EN\_US.sql
- 30315559\_MESSAGES\_EN\_US.sql
- 30315559\_PMF\_CONFIGURATION.sql
- 30445301\_MESSAGES\_EN\_US.sql
- 30773761\_MESSAGES\_EN\_US.SQL

- 
- 31632362\_MESSAGES\_EN\_US.sql
  - 32128492\_MESSAGES\_EN\_US.sql
  - 32134282\_MESSAGES\_EN\_US.sql
  - 32227898\_MESSAGES\_EN\_US.sql
  - CRR\_EG\_AcctAddEx.sql
  - CRR\_EG\_AcctAddExG.sql
  - CRR\_EG\_ActBtn.sql
  - CRR\_EG\_Doc\_Add.sql
  - CRR\_EG\_DocumentsG.sql
  - CRR\_EG\_Narrative.sql
  - CRR\_EG\_PMFActApr.sql
  - CRR\_EG\_TAB1.sql
  - CRR\_EG\_TAB1\_ENTITY2.sql
  - CRR\_EG\_TAB1\_ENTITY4.sql
  - CRR\_EG\_TAB1\_ENTITY5.sql
  - CRR\_EG\_TAB1\_ENTITY6.sql
  - CRR\_EG\_TAB2.sql
  - CRR\_EG\_TAB2\_ENTITY10.sql
  - CRR\_EG\_TAB2\_ENTITY12.sql
  - CRR\_EG\_TAB2\_ENTITY8.sql
  - CRR\_EG\_TAB4.sql
  - CRR\_EG\_TAB4\_ENTITY16.sql
  - CRR\_EG\_TAB4\_ENTITY17.sql
  - CRR\_EG\_TAB4\_ENTITY18.sql
  - CRR\_EG\_TAB4\_ENTITY20.sql
  - CRR\_EG\_TAB4\_ENTITY22.sql
  - CRR\_EG\_TAB4\_ENTITY26.sql
  - CRR\_EG\_TAB4\_ENTITY28.sql
  - CRR\_EG\_TAB4\_ENTITY30.sql
  - CRR\_EG\_TAB4\_ENTITY32.sql
  - CRR\_EG\_TAB4\_ENTITY34.sql
  - CRR\_EG\_TAB4\_ENTITY36.sql
  - CRR\_EG\_TAB4\_ENTITY37.sql
  - CRR\_EG\_TAB4\_ENTITY38.sql
  - CRR\_EG\_TAB4\_ENTITY40.sql
  - CRR\_EG\_TAB5.sql

- 
- CRR\_EG\_TAB5\_ENTITY40.sql
  - CRR\_EG\_TAB5\_ENTITY41.sql
  - CRR\_EG\_TAB5\_ENTITY42.sql
  - CRR\_EG\_TAB5\_ENTITY44.sql
  - CRR\_EG\_TAB5\_ENTITY46.sql
  - CRR\_EG\_TAB5\_ENTITY48.sql
  - CRR\_EG\_TAB5\_ENTITY50.sql
  - CRR\_EG\_TAB5\_ENTITY51.sql
  - CRR\_EG\_TAB5\_INVLPRTY.sql
  - CRR\_EG\_TAB5\_TRXN.sql
  - CRR\_EG\_TAB6.sql
  - CRR\_EG\_TAB6\_ENTITY54.sql
  - CRR\_EG\_TAB6\_ENTITY56.sql
  - CRR\_EG\_TAB6\_ENTITY58.sql
  - CRR\_EG\_TAB6\_INVLPRTY.sql
  - CRR\_EG\_TAB6\_TRXN.sql
  - DB\_Install.xml
  - INSERT\_INFODOM\_PATCHES.sql
  - MESSAGES\_EN\_US\_807.sql
  - MY\_User\_Attr.sql
  - RR\_AddComments.sql
  - RR\_CAN\_AcclInfoG.sql
  - RR\_CAN\_Ack.sql
  - RR\_CAN\_AckG.sql
  - RR\_CAN\_AckH.sql
  - RR\_CAN\_ActCanG.sql
  - RR\_CAN\_Act\_GRR.sql
  - RR\_CAN\_Actbtn.sql
  - RR\_CAN\_ActionCancel.sql
  - RR\_CAN\_AddRep.sql
  - RR\_CAN\_ApprRep.sql
  - RR\_CAN\_ApprRepListG.sql
  - RR\_CAN\_Audit.sql
  - RR\_CAN\_AuditG1.sql
  - RR\_CAN\_AuditG2.sql
  - RR\_CAN\_BEflSubmit.sql

- 
- RR\_CAN\_BEflSubmitG.sql
  - RR\_CAN\_BulkEfileRej.sql
  - RR\_CAN\_BulkReAsgn.sql
  - RR\_CAN\_BulkReopen.sql
  - RR\_CAN\_BulkReopenG.sql
  - RR\_CAN\_Bulk\_ReopenG.sql
  - RR\_CAN\_Bulk\_ReopenP.sql
  - RR\_CAN\_DisplInfoG.sql
  - RR\_CAN\_Doc\_Add.sql
  - RR\_CAN\_Documents.sql
  - RR\_CAN\_DocumentsG.sql
  - RR\_CAN\_Efile.sql
  - RR\_CAN\_EfileF.sql
  - RR\_CAN\_EfileG.sql
  - RR\_CAN\_EfileGen.sql
  - RR\_CAN\_EfileRegen.sql
  - RR\_CAN\_EfileRej.sql
  - RR\_CAN\_EflRepListG.sql
  - RR\_CAN\_EflSubmit.sql
  - RR\_CAN\_EflSubmitG.sql
  - RR\_CAN\_EntldSrchG.sql
  - RR\_CAN\_EntldSrchP.sql
  - RR\_CAN\_EntInfoG.sql
  - RR\_CAN\_IndInfoG.sql
  - RR\_CAN\_List.sql
  - RR\_CAN\_ListG.sql
  - RR\_CAN\_ListP.sql
  - RR\_CAN\_LocSrchG.sql
  - RR\_CAN\_LocSrchP.sql
  - RR\_CAN\_MarkCrttd.sql
  - RR\_CAN\_MarkCrttdG.sql
  - RR\_CAN\_Nar\_Action.sql
  - RR\_CAN\_NewRepG.sql
  - RR\_CAN\_NewRepP.sql
  - RR\_CAN\_ReAsgn.sql
  - RR\_CAN\_ReopenG.sql

- RR\_CAN\_ReopenP.sql
- RR\_CAN\_RepRejG.sql
- RR\_CAN\_Rep\_Context.sql
- RR\_CAN\_Rep\_Entity.sql
- RR\_CAN\_Rep\_Info.sql
- RR\_CAN\_SaveAsView.sql
- RR\_CAN\_SetDuDtG.sql
- RR\_CAN\_SetDuDtP.sql
- RR\_CAN\_SubInfoG.sql
- RR\_CAN\_TransInfoG.sql
- RR\_CAN\_TransLocSrchG.sql
- RR\_CAN\_TransLocSrchP.sql
- RR\_PMFASN\_ActApr.sql
- RR\_PMFASN\_Reopen.sql
- SARD\_AuditG.sql
- SARD\_List.sql
- SARD\_ListG.sql
- SARD\_ListP.sql
- SARD\_SusActAdd.sql
- SARD\_SusActAddInfo.sql
- TEMPLATE\_FRAME\_MAPPING\_807.sql
- TEMPLATE\_JSP\_MAPPING\_807.sql
- TEMPLATE\_MASTER\_807.sql
- UPDATE\_STD\_MODE.sql

### 2.0.2.2 Atomic Schema Scripts

- Application Scripts
  - 28398632\_APPLN\_PARAMETERS\_NARRATIVE.sql
  - 30315559\_APPLN\_PARAMETERS.sql
  - 30315559\_DIM\_RR\_ACTION.sql
  - 30315559\_MAP\_USERROLE\_ACTIONCD.sql
  - 32062661\_FCC\_CRR\_UIB\_ACTIONMAP.sql
  - 32128492\_MAP\_USERROLE\_ACTIONCD.sql
  - 32134282\_FCT\_CRR\_OUT\_ATTRIBUTE\_GOAML.sql
  - 32227898\_GoAML\_Queries.sql
  - FCC\_CRR\_UIACTIONS\_GOAMLSTR.sql
  - FCT\_CRR\_OUT\_ATTRIBUTE\_GOAML.sql

- FCT\_CRR\_OUT\_DATA\_FORMAT\_GOAML.sql
- FCT\_CRR\_OUT\_ENTITY\_GOAML.sql
- FCT\_CRR\_VAD\_DTLS\_GOAMLSTR.sql
- SRC\_TARGET\_CONFIG\_GOAML\_NGECM.sql
- Functions
  - FN\_GOAML\_GET\_PARTY\_ROLE.sql
  - FN\_USSAR\_REL\_FININST.sql
- Packages
  - PKG\_CA\_ADDNEWREP.sql
  - PKG\_CA\_ADDNEWREP\_BODY.sql
  - PKG\_RRCA\_DEL.sql
  - PKG\_RRCA\_DEL\_BODY.sql
  - PKG\_RRCA\_SAVE.sql
  - PKG\_RRCA\_SAVE\_BODY.sql
  - PKG\_RRSTD\_SAVE.sql
  - PKG\_RRSTD\_SAVE\_BODY.sql
  - pkg\_rrsardi\_del.sql
  - pkg\_rrsardi\_del\_body.sql
  - pkg\_rrsardi\_save.sql
  - pkg\_rrsardi\_save\_body.sql
  - pkg\_sardi\_addnewrep.sql
  - pkg\_sardi\_addnewrep\_body.sql
- Table Scripts
  - GTT\_ACCOUNT\_INFO.sql
  - KDD\_GTT\_TRXNS.sql
- Types
  - obj\_USSAR\_REL\_FININST.sql
  - tbl\_USSAR\_REL\_FININST.sql
- Views
  - VW\_CSSMS\_USR\_PROFILE\_AUDIT.sql
  - vw\_document\_master.sql

**NOTE**

- Take a backup of Atomic and Config Schema as a precautionary measure.
- Take a backup of above mentioned files. If any customizations done to these files, they need to be re-applied.



### **2.0.3 Build-related Files**

The list of build-related files is as follows:

- web.append.xml
- merge\_Menu.xsl
- merge\_Persistence.xsl
- merge\_web.xsl
- merge\_wsdd.xsl

### 3 Applying This Maintenance Level Release

To apply this ML release, follow these steps:

1. Load the **.profile** and make sure that `$FIC_HOME` corresponds to the proper environment where the patch application is required.
2. Start the OFSAI Services.
3. Download and copy the `34332121_GENERIC.zip` file (in Binary mode) to the server where OFSAI is installed.
4. Navigate to the `<USER_PATCH_DIR>` directory and extract the contents of the patch archive file using the following command:

```
unzip -a <name of the archive file to be unzipped>
```

For example: `unzip -a 34332121_GENERIC.zip`.

**NOTE** `<USER_PATCH_DIR>` is the directory containing the `<patch>.zip` file copied in step 3.

**"-a"** option is mandatory to unzip the patch. In case, you notice an error message: `"unzip: not found [No such file or directory]"` when the package is not installed, contact your *UNIX Administrator*.

The list of files available when you unzip the folder is as follows:

- PatchConfig.xml
  - CRR\_DataModel.xml
  - install.sh
  - Setup.bin
  - validateXMLInputs.jar
  - Readme\_OFSCRR\_8.0.7.2.0.htm
5. Update the parameter `##RR_UPLOAD_MODEL##` in the `<USER_PATCH_DIR>/34332121/conf/PatchConfig.xml` file to **1**.
  6. Replace the variables `##OFS_RRS_DATA_TBSP##` and `##OFS_RRS_INDEX_TBSP##` in the `PatchConfig.xml`. These attribute refer to the Data and Index Tablespace Values present in `OFS_CRR_SCHEMA_OUTPUT.xml` which was generated at the time of installation.
  7. Navigate to the `<USER_PATCH_DIR>/34332121/bin` directory and grant 755 permission using the following command:
 

```
$ chmod 755 *
```
  8. Install the patch by executing the `install.sh` command as follows:
 

```
$ ./install.sh
```
  9. Check if the ML release is applied successfully by verifying the patch install logs under the `<USER_PATCH_DIR>/34332121/logs` directory. Contact [My Oracle Support](#) in case of any errors.
  10. After the patch is installed successfully, re-create the OFSAA EAR/WAR file and re-deploy a new EAR/WAR file on the web application server.
  11. Restart the OFSAA App server and the web server.

For more information on the application configuration, see *Administration Guide* on [OHC](#).

## **OFSAA Support Contact Details**

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to OFSAA applications.

## Send Us Your Comments

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- Did you find any errors?
- Is the information clearly presented?
- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

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