

Oracle Financial Services Compliance Regulatory Reporting Release v8.1.2.3.0

Oracle Financial Services (OFS) Compliance Regulatory Reporting (CRR) Pack is a separately licensed product.

Description

ID 34712940 - OFS CRR v8.1.2.0.0 MINOR RELEASE #3 (8.1.2.3.0).

This release of OFS CRR is cumulative of enhancements and bug fixes since the 8.1.2.2.0 release. It is compatible with the 8.1.2.3.0 release of Oracle Financial Services Enterprise Case Management (OFS ECM).

Prerequisites

Before applying OFS CRR v8.1.2.3.0, it is required to install OFS CRR v8.1.2.0.0. For detailed instructions on installing this OFSCRR Release, see OFSCRR Application Pack Installation Guide 8.1.2.0.0.

How to Apply This Patch?

For detailed instructions on installing the OFS CRR 8.1.2.3.0 release, see OFS CRR ML Installation Guide.

About This Release

This section describes the new features and known issues in this release of OFS CRR.

Topics:

- New Features
- Known Issues

New Features

The following is the list of new features included in this release:

- Next GenerationUser Interface Technical Upgrade UI: The user interface for US SAR has been migrated to Oracle's Jet
 technology. There are no significant changes in the user experience but small aspects of the user interface have improved. The
 look and feel of UI screens are changed in the US SAR application using the OJET technology.
- **CRR Regulatory Report Purge**: Clients now have the ability to purge regulatory reports. This feature allows clients to purge reports based on a Purge Look Back Period parameter configuration where anything older that number of months entered into this value will be deleted. This purge is executed by a scheduled batch job. To execute the purge, you must run the Purge batch job. This feature is applicable only for CA STR and US SAR applications.
- Support for Multiple Report Types in Single Instance: ECM and CRR now support the implementation of multiple report types in a single instance of ECM. For customers who have multiple reports implemented, the ECM users can now select which type of report they want to file when closing a case.
- **Multi-Currency Support:** This feature allows for the configuration of which currency type will be the default currency for a specific report type. This ensures the correct currency code will be sent to the correct regulator.
- **US SAR Regulatory Reports Search and List page**: Three new search filters are added on the Regulatory Reports Search and List page: E-File Reference, Approved By, and Approved Date.
- Bulk Action Capability on the US SAR Report Search results: <u>Users are not able to perform bulk actions on the US SAR Search and List page</u>. These actions are limited to <u>This feature enables you to</u> Reopen, Reassign, Set Due Date, and Cancel <u>Filing in bulk on the US SAR Report Search and List page</u>.

List of Known Issues

This release of OFS CRR has no known issues.