# Oracle Financial Services Compliance Regulatory Reporting

**goAML Administration Guide**

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**ORACLE®**
Financial Services

OFS CRR goAML Administration Guide

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# Document Control

**Table 1:  Document Control**

| Revision Number | Revision Date | Change Log |
|---|---|---|
| 1.3 | September 2024 | <ul><li>Added Configuring Latest Report Format Version section</li><li>Added Configuring Look back Period section</li><li>Added Configuring Limit for Created Date section</li><li>Updated Loading the Client-Specific Data section</li></ul> |
| 1.2 | February 2024 | Added Configuring E-File Name section. |
| 1.1 | October 2023 | Added Configuring xdo.cfg for PDF Generation |
| 1.0 | June 2023 | No content updates for this release. |

# Contents

# 1    About This Guide

This guide provides instructions to configure the Oracle Financial Services Compliance Regulatory Reporting Report (OFSCRR) application.

This chapter covers the following topics:

- Who Should Use This Guide
- How This Guide is Organized
- Where to Find More Information
- Conventions

## 1.1    Who Should Use This Guide

The *OFSCRR Administration Guide* is designed for use by Oracle Financial Services Administration users. The list of responsibilities are as follows:

- Configure, maintain, and adjust the system
- Maintain user accounts and roles, archive data, and load data feeds

## 1.2    How This Guide is Organized

This guide includes the following chapters:

- Chapter 2, Administration Workflow, explains the administration workflow in the OFSCRR application.
- Chapter 3, Setting Users, details the steps involved in creating users.
- Chapter 4, Loading Data into the OFSCRR Application, details the steps for loading client-specific data and product supplied metadata.
- Chapter 5, Integrating with the ECM Application, details the steps involved in the integration of the OFSCRR application with OFSECM.
- Chapter 6, Configuring Parameters, explains the steps to configure the Configure the report lock period, due date, currency code, and UCM group name.

## 1.3    Where to Find More Information

For more information on OFSCRR application, refer to the following documents in OHC:

- Oracle Financial Services Compliance Regulatory Reporting Installation Guide
- Oracle Financial Services Compliance Regulatory Reporting Data Model Reference Guide
- Oracle Financial Services Compliance Regulatory Reporting Release Notes/ReadMe
- Oracle Financial Services Compliance Regulatory Reporting User Guide
- Oracle Financial Services Compliance Regulatory Reporting Web Services Guide

To find additional information about how Oracle Financial Services solves real business problems, see our website at www.oracle.com/financialservices.

## 1.4      Conventions

**Table 1: Conventions Used in this Guide**

| Conventions | Descriptions |
|---|---|
| Italics | • Names of books, chapters, and sections as references<br>• Emphasis |
| Bold | • An Object of an action (menu names, field names, options, button names) in a step-by-step procedure<br>• Commands typed at a prompt<br>• User input |
| Monospace | • Directories and subdirectories<br>• File names and extensions<br>• Process names<br>• Code sample, including keywords and variables within a text and as separate paragraphs, and user-defined program elements within a text |
| Asterisk | Mandatory fields in the User Interface |
| <Variable> | Substitute input value |

# 2      Administration Workflow

This chapter describes the Administrator workflow in the OFSCRR application.

**Figure 1: Administrator workflow**
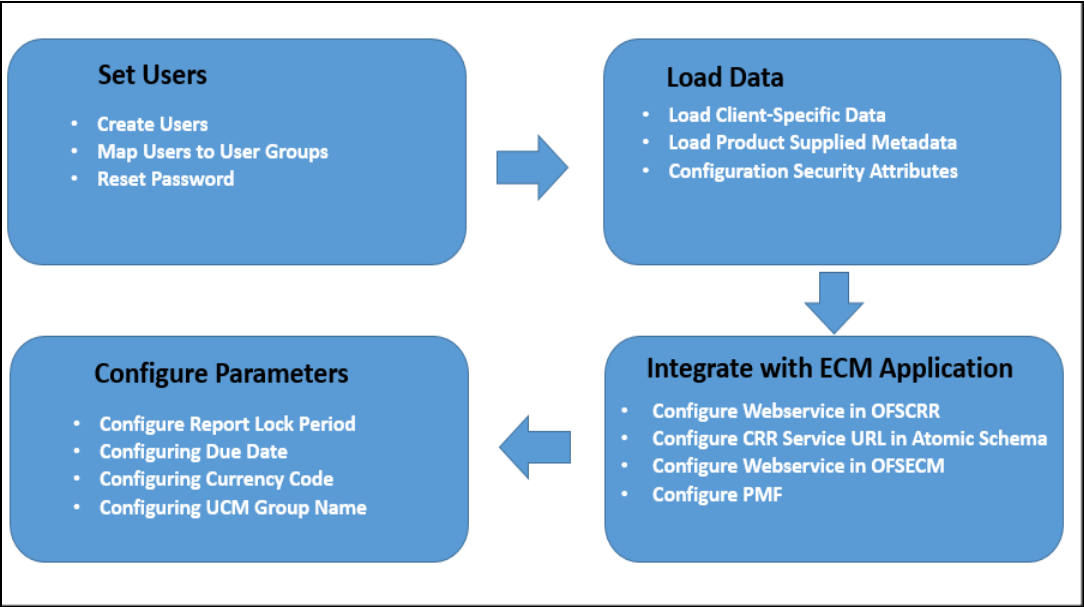


Table 2 lists the administration workflow in tabular format.

**Table 2: Administrator workflow**

| Workflow | Description |
|---|---|
| Setting Users | Provide access to users in the OFSCRR application through the user groups. |
| Loading Data into the OFSCRR Application | Load-client specific data and product supplied metadata in the OFSCRR application. |
| Integrating with the ECM Application | Integrate the OFSECM application with the OFSCRR application to post cases to generate reports with the Webservice calls. |
| Configuring Parameters | Configure the report lock period, due date, currency code, and UCM group name. |

# 3    Setting Users

This chapter describes how to provide access to users in the OFSCRR application through the user groups and includes the following topics:

- Creating Users
- Mapping Users To User Groups
- Logging in and Resetting Password

## 3.1    Creating Users

To create users, follow these steps:

1. To create the users, see the *Object Administration* section in the Oracle Financial Services Analytical Applications Infrastructure User Guide.

   | NOTE | If you are integrating the OFSCRR application with the OFSECM application, it is optional to create the OFSCRR Administrator user. The user mapped to the role of OFSECM Administrator can be mapped to the role of OFSCRR Administrator. |
   |------|------|

2. Map the users to the predefined user groups, which in turn map to the user role. For more information, see the *Object Administration* section in the Oracle Financial Services Analytical Applications Infrastructure User Guide.

   Table 3 provides information about the predefined user groups that are mapped to the created users.

   **Table 3:  Users and Groups**

   | Group Code | Group  Name |
   |------------|-------------|
   | RREGSUPERVISORGROUP | RR GoAML SUPERVISOR User Group |
   | RREGANALYSTGROUP | RR GoAml ANALYST User Group |
   | RREGAUDITORGROUP | RR GoAml AUDITOR User Group |
   | RRADMINISTRATOR | RRADMINISTRATOR |

## 3.2    Mapping Users To User Groups

Table 4 is used to map the users to pre-defined user groups.

**Table 4:  Mapping Users to User Groups**

| User | Group  Description |
|---|---|
| Analyst | RR GoAml ANALYST User Group |
| Supervisor | RR GoAML SUPERVISOR User Group |
| Auditor | RR GoAml AUDITOR User Group |
| Admin User | RRADMINISTRATOR |

## 3.3     Logging in and Resetting Password

To log in and reset password, follow these steps:

1.  Log in with each created user in the OFSCRR application. The Password Reset page is displayed.

    | NOTE | This page is displayed when a user logs in for the first time immediately after that user has been created, or every time the SYSADMN user resets the password. For example, when the user forgets the password or when the password is locked. |
    |---|---|

2.  Reset the password. The OFSCRR application login page is displayed.

    | NOTE | You must log in to the application using the new password. |
    |---|---|

3.  The OFSCRR application landing page is displayed. Click **Compliance Regulatory Reporting**.

4.  Hover over **goAML**. Select Search and List page, Create New Report, or File Reports to open the OFSCRR application.

    | NOTE | Follow these steps whenever a new user is added or modified (for User Details, User Group mapping, Security Attribute mapping, and Password Change). |
    |---|---|

# 4 Loading Data into the OFSCRR Application

This chapter includes the following topics:

- Loading the Client-Specific Data
- Loading Product Supplied Metadata
- Configuring Security Attributes for Users

## 4.1 Loading the Client-Specific Data

This section explains steps to load the client specific data in to the OFSCRR application.

To load the client-specific data, follow these steps:

1. Navigate to `<ftpshare path>/STAGE/Excelupload/Templates`.

2. The `<ftpshare path>` is the same path given in variable `OFSAAI FTP` in `OFSAAI_InstallConfig.xml` while installing OFSAAI. For more information, see *Configuring OFSAAI_InstallConfig.xml File* section in the Oracle Financial Services Compliance Regulatory Reporting Installation Guide.

3. Download the following Excel sheets to the Windows machine from the path given in the step 2.

   Table 5 lists Excel sheets details such as group code, description and so on.

**Table 5: Excel Sheets**

| Excel Name | Table Description | Area of Impact |
|---|---|---|
| DIM_DOMAIN1.xlsx | Provides the list of all Jurisdictions which are available in OFSECM. | Security Attribute1 Static Information section. |
| DIM_DOMAIN1_TL.xlsx | Provides the list of all Jurisdictions which are available in OFSECM for language pack. | Security Attribute1 Static Information section. |
| DIM_DOMAIN2.xlsx | Provides the list of all Business Domains which are available in OFSECM. | Security Attribute2 Static Information section. |
| DIM_DOMAIN2_TL.xlsx | Provides the list of all Business Domains which are available in OFSECM for language pack. | Security Attribute2 Static Information section. |
| DIM_DOMAIN3.xlsx | Provides the list of all Case Type and Case SubTypes which are available in OFSECM. | Security Attribute3 Static Information section. |
| DIM_DOMAIN3_TL.xlsx | Provides the list of all Case Type and Case SubTypes which are available in OFSECM for language pack. | Security Attribute3 Static Information section. |
| DIM_DOMAIN4.xlsx | Provides the list of all Organizations that are available in OFSECM. | Security Attribute4 Static Information section. |
| DIM_DOMAIN4_TL.xlsx | Provides the list of all Organizations that are available in OFSECM for language pack. | Security Attribute4 Static Information section. |
| DIM_DOMAIN5.xlsx | Provides the list of all Scenario Classes which are available in OFSECM. | Security Attribute5 Static Information section. |
| DIM_DOMAIN5_TL.xlsx | Provides the list of all Scenario Classes which are available in OFSECM for language pack. | Security Attribute5 Static Information section. |
| DIM_COUNTRY.xlsx | Provides the list of all Countries that need to be made available to the application | Country Information section |
| DIM_COUNTRY_TL.xlsx | Provides the list of all Countries that need to be made available to the application for language pack. | Country Information section |

| Excel Name | Table Description | Area of Impact |
|---|---|---|
| DIM_STATES.xlsx | Provides the list of all states for the countries that need to be made available to the application. | State Information section |
| DIM_STATES_TL.xlsx | Provides the list of all states for the countries that need to be made available to the application for language pack. | State Information section |
| DIM_REPORT_INDICATO RS.xlsx | Provides the list of all report indicators that need to be made available to the application. | Report Indicators Information section |
| DIM_REPORTING_ENTIT Y_DTLS.xlsx | Provides the list of all reporting entity details that need to be made available to the application. | Reporting Entity Information section |
| DIM_REPORTING_ENTIT Y_DTLS_TL.xlsx | Provides the list of all reporting entity details that need to be made available to the application for language pack. | Reporting Entity Information section |
| DIM_REPORTING_PERSO N.xlsx | Provides the list of all reporting person details that need to be made available to the application. | Reporting Person Information section |
| DIM_REPORTING_PERSO N_TL.xlsx | Provides the list of all reporting person details that need to be made available to the application for language pack. | Reporting Person Information section |
| DIM_ADDRESS.xlsx | Provides the list of all address that need to be made available to the application. | Address Information section |
| DIM_CONTACT_TYPE.xl sx | Provides the list of all contact type that need to be made available to the application. | Contact Type Information section |
| DIM_COMMUNICATION_T YPE.xlsx | Provides the list of all communication types that need to be made available to the application. | Communication Information section |
| DIM_COMMUNICATION_T YPE_TL.xlsx | Provides the list of all communication types that need to be made available to the application for language pack. | Communication Information section |

| Excel Name | Table Description | Area of Impact |
|---|---|---|
| DIM_PHONE | Provides the list of all phones that need to be made available to the application. | Phone Information section |
| DIM_IDENTIFICATION | Provides the list of all identifications that need to be made available to the application. | Identification Information section |
| DIM_FUNDS_TYPE.xslx | Provides the list of funds type which is used for GOAML STR report type. | Transaction's Involved party Details section |
| DIM_ACCOUNT_TYPE.xslx | Provides the list of account type which is used for GOAML STR report type. | Involved Account Details section |
| DIM_SUSPECT_ID_TYPE.xslx | Provides the list of Identification type which is used for GOAML STR report type. | All types of Involved party identification's section |
| DIM_IDENTIFICATION.xslx | Provides the list of Identification type which is used for GOAML STR report type. | Reporting Person Section |
| DIM_CURRENCY.xslx | Provides the list of Currency which is used for GOAML STR report type. | All types of Involved party section for currency type |
| DIM_TRANSACTION_TYPE.xslx | Provides the list of Conduction and Transaction Type which is used for GOAML STR report type. | Transaction section |
| DIM_TRANS_ITEM_STATUS.xslx | Provides the list of Status transacted items which is used for GOAML STR report type. | Transaction's Goods and Services Details section |
| DIM_GENDER.xsls | Provides the list of Gender Type which is used for GOAML STR report type. | All types of Involved party section for Gender type |
| DIM_TRANSACTION_ITEM_TYPE.xsls | Provides the list of Transacted Item type which is used for GOAML STR report type. | Transaction's Goods and Services Details section |
| DIM_CONTACT_TYPE.xsls | Provides the list of Contact type which is used for GOAML STR report type. | All types of Involved party Phone's section |

| Excel Name | Table Description | Area of Impact |
|---|---|---|
| DIM_COMMUNICATION_TYPE.xsls | Provides the list of Communication Type which is used for GOAML STR report type. | All types of Involved party Phone's section |
| DIM_FINANCIAL_INST_TYPE.xsls | Provides the list of Incorporation Legal Form type which is used for GOAML STR report type. | Transaction's Involved Entity party Details section |
| DIM_ROLE.xslx | Provides the list of Role Type which is used for GOAML STR report type. | Involved party Details section |
| ACCOUNT_STATUS_TYPE.xslx | Provides the list of Account Status type which is used for GOAML STR report type. | Involved Account Details section |
| FCT_BRANCH_INFO | Provides the list of all branches that need to be made available to the application. | Branch Information section |
| FCT_BRANCH_INFO_TL.xlsx | Provides the list of all branches that need to be made available to the application for language pack. | Branch Information section |
| MAP_REPENTITYDTLS_REPTYPE.xlsx | Provides the list of all mapping for reporting entity and GOAML STR report type. | Reporting Entity Details section |

| NOTE | The data provided in the above tables must be updated into E-File XSD enumeration as well. |
|---|---|
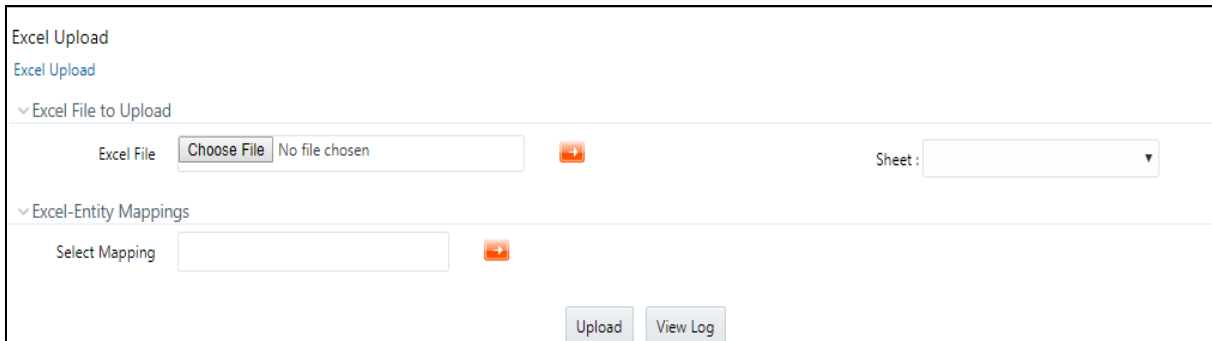
4. Add data in each Excel sheet as per your report requirement. For more information, see the Oracle Financial Services Data Model Reference Guide.

## 4.1.1 Uploading Excel

To upload the Excel sheet, follow these steps:

1. Log in to the OFSCRR application as the Administrator user.

2. Navigate to Compliance Regulatory Reporting. Click **Excel Upload (Atomic)**.

3. Select the **Excel Upload**. The Excel Upload page is displayed.

**Figure 2: Excel Upload**



4. Click **Choose File from** Excel File to Upload. Select the sheet from the drop-down list.

5. In the Excel - Entity Mappings section, click the **Select the Mapping** arrow. Select the table name with the same name as that of the Excel sheet.

6. Click **Upload**. The confirmation message is displayed.

## 4.2 Loading Product Supplied Metadata

This section explains how to load the pre-packaged data of the OFS CRR application, such as the ISO code of the country, template (CA STR) specific codes, and so on

To load the product supplied metadata, follow these steps:

Execute the SQL AtomicGOAML.sql in the CRR Atomic schema.

This file is packaged in the CRR installer kit under the path OFS_CRR_PACK/OFS_CRR/

ProductSuppliedMetadata/GOAML.

## 4.3 Configuring Security Attributes for Users

To configure security attributes for users, follow these steps:

1. Log in as the Administrator user.

2. Click **User Administratio**n. The User Attribute page is displayed.

3. Select the user from the User Name drop-down list.

4. Assign attributes to each user from the drop-down list.

5. Click **Save**. The confirmation message is displayed.

# 5     Integrating with the ECM Application

The OFSECM application is integrated with the OFSCRR application to post cases to generate reports with Webservice calls. For more information about Webservice calls, see the Oracle Financial Services Webservices Guide.

Both OFSECM application and the OFSCRR applications must be configured to use Webservice.

> **NOTE**     This is an optional configuration and is required only when you want to integrate the OFSCRR application with the OFSECM application.

This chapter covers the following topics:

- Configuring Webservice in OFSCRR
- Configuring CRR Service URL in Atomic Schema
- Configuring Webservice in OFSECM
- Configuring Processing Modeling Framework (PMF)

## 5.1     Configuring Webservice in OFSCRR

The OFSCRR application's webservice is already configured with a default user name and password. This default password must be reset before performing the OFSCRR application and the OFSECM application integration. This step is mandatory for security reasons.

To update the password, follow these steps:

1. Log in as the Administrator.
2. Navigate to Compliance Regulatory Reporting application and select the **Administration** option.
3. Select **Webservice Configuration**. The Configuring Web service User ID and Password page is displayed.
4. Enter the User ID as rruser.

> **NOTE**     Do not add any other user name.

5. Enter the desired password.
6. Click **Save**. A confirmation message is displayed.

## 5.2     Configuring CRR Service URL in Atomic Schema

To configure the CRR service URL in the Atomic Schema, execute the following SQL command:

```
UPDATE CRR_CONFIGURATION SET V_PARAM_VALUE= '<URL>'
WHERE V_PARAM_NAME= 'CRR_SERVICE_URL';
commit;
```

## 5.3     Configuring Webservice in OFSECM

To configure Webservice in the OFSECM application, follow these steps:

1. Login to the OFSECM application as Administrator.

2. Navigate to Financial Services Case Management.

3. Select **Case Management Configuration** and click **Manage Common Parameters**. The Manage Common Parameter page is displayed.

4. Select **Deployment Based** from the Parameter Category drop-down list.

5. Select **Regulatory Report Solution Web Service** from the Parameter Name drop-down list.

6. Set Parameter Value text box = Y.

7. Update the OFSRR web service URL by setting the following attribute values:

   ▪ Attribute1 value = rruser

   ▪ Attribute 3 Value = `<URL>/RRSService/InitiateRequest`

   ▪ Attribute 4 Value = `<URL>/CRRframeworkDataingestion`

   > **NOTE**    <URL> must be in the following format: http://<Web application server name>:<port>/<context>

8. Click **Save**. A confirmation message is displayed.

## 5.3.1    Updating OFSCRR Webservice password in OFSECM

To update the OFSCRR Webservice password in OFSECM, follow these steps:

1. Login to the OFSECM application as the Administrator.

2. Navigate to Financial Services Case Management. Select *Case Management Configuration*.

3. Click **Configuration of Web Service**. The Configuration of Web Service page is displayed.

**Figure 3: Configuration of Web Service**



4. Enter the password for *Regulatory Reporting Web Service* and click **Encrypt**.

   > **NOTE**    Enter the same password as set in OFSCRR.

5. Logout from the application.

## 5.4    Configuring Processing Modeling Framework (PMF)

The Enterprise Case Management Processing Modeling Framework (PMF) facilitates built-in tooling for orchestration of human and automatic workflow interfaces. This enables the Administrator to create process-based ECM. It also enables the Administrator to model business processes and workflow.

To perform the PMF configuration, see the Configuring PMF chapter in ECM Administration Guide.

# 6      Configuring Parameters

This chapter covers the following topics:

## 6.1      Report Lock Period

If a user forgets to log off from the OFSRR application or if the OFSRR screen is closed while accessing a report, the report gets locked for a pre-configured duration. By default, the duration is 60 minutes. This duration can be altered as per your requirement.

To alter the duration, execute the following SQL using OFSRR atomic schema user:

```
UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE1= '<DURATION IN MINUTES>'

WHERE V_ATTRIBUTE_NAME1= 'LOCK PERIOD IN MINUTES';

COMMIT;
```

## 6.2      Due Date

The due date is set to N days from the date the request is sent from ECM to CRR, where N is a configurable number of days. The N days filing time must exclude both holidays and weekends, that is, it refers specifically to business days. The Due date can be modified by any user, based on the configuration mentioned in the following table

Table 6 lists due date details such as attribute name, value and so on .

**Table 6:  Due Date**

| Attribute Name | Value | Default pre-pack aged value | Behavior | SQL |
|---|---|---|---|---|
| Number of Days | N | 5 (Days) | When a CRR report is created manually or through ECM action, it automatically sets due date to action date + N calendar days. If the parameter is blank, then no date is set. | `UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE1= '<NUMBER OF DAYS>'`<br><br>`WHERE N_PARAM_IDENTIFIER= 48;`<br><br>`COMMIT;` |

## 6.3    Currency Code

This field is used to set a currency code for the template.

```
UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE1= '<CURRENCY_CODE>'WHERE
N_PARAM_IDENTIFIER=

47;COMMIT;
```

## 6.4    UCM Group Name

When you attach a report to the regulatory report, the group code configured in the UCM_GROUP_NAME parameter of the configuration table of AAI is validated. This parameter contains the value of a valid group name that appears during the AAI installation and it is mapped to the business user performing the action.

You can get the value for this parameter by executing the following query in the configuration schema of the AAI application.

```
select PARAMVALUE from

configuration

where PARAMNAME='UCM_GROUP_NAME'
```

To update the above parameter, execute the following query.

```
update CONFIGURATION set PARAMVALUE = 'RRADMINISTRATOR' where PARAMNAME =
'UCM_GROUP_NAME';
```

## 6.5 Configuring Multiple Instances

This configuration enables multiple instances (STRs) of OFS CRR application from the single OFS ECM instance. You can use a single OFS ECM application instance to generate multiple report types.

This section covers the following topics:

- Configuring Multiple Instance Attribute Flag
- Configuring PMF
- Configuring Report URLs
- Configuring Case Jurisdiction and Report Type Mapping

### 6.5.1 Configuring Multiple Instance Attribute Flag

To configure multi instances of the OFS CRR application, follow these steps:

1. Login to the OFSECM application as an Administrator.
2. Navigate to Financial Services Case Management.
3. Select **Case Management Configuration** and click **Manage Common Parameters**. The Manage Common Parameter page is displayed.
4. Select **Deployment Based** on the **Parameter Category** drop-down list.
5. Select **Regulatory Report Solution Web Service** from the Parameter Name drop-down list.
6. Set Parameter Value text box = **Y**.
7. Update the multiple instance attribute flag by setting, **Attribute 6 value = Y**.
8. Click **Save**. A confirmation message is displayed.

### 6.5.2 Configuring PMF

To enable two or more **Generate STR** actions in the OFS ECM application for each STR type, you must configure process modeling framework. For more information, see the *Configuring Processing Modeling Framework* chapter in the Administration and Configuration Guide.

### 6.5.3 Configuring Report URLs

Login into the ECM Atomic Schema and execute the following SQL statement by replacing the placeholder:

update `KDD_REG_REPORT_TYPE t set t.REPORT_URL = '<URL for STR>/services/ InitiateRequest' where t.REG_TYPE_CD = 'goAMLSTR';`

For example, update `KDD_REG_REPORT_TYPE t set t.REPORT_URL = 'http:// whf00abc:1200/CRR808/services/InitiateRequest' where t.REG_TYPE_CD = 'goAMLSTR';`

### 6.5.4 Configuring Case Jurisdiction and Report Type Mapping

> | **NOTE** | One or more jurisdictions can be mapped to only one Regulatory Report Type if the **MultiInstance** option is enabled. |
> | | For example, if AMEA and APAC are mapped to goAML STR, then they cannot be mapped to any other STRs. |

In the Enterprise Case Management (ECM) application, case jurisdiction must be mapped to the report type to generate a report in the OFS CRR goAML STR application.

To perform this activity, follow these steps:

1. Login into the ECM Atomic Schema and execute the following SQL statement by replacing the following placeholders

   - **##Jurisdiction Code##** : The values for `KDD_JRSDCN_REPORT_TYPE_MAP.JRSDCN_CD` must come from the table `KDD_JRSDCN.JRSDCN_CD`.

   - **##Regulatory Report Type Code##** : The values for `KDD_JRSDCN_REPORT_TYPE_-MAP.REG_TYPE_CD` must come from the table `KDD_REG_REPORT_TYPE.REG_TYPE_CD`.

2. Insert into `KDD_JRSDCN_REPORT_TYPE_MAP values ('##Jurisdiction Code##', '##Regulatory Report Type Code##');`

For example, insert into `KDD_JRSDCN_REPORT_TYPE_MAP values ('JRSD1' , 'RTYP1');`

## 6.6 Configuring xdo.cfg for PDF Generation

xdo.cfg is used to configure font structure for PDF generation.

To configure xdo.cfg for PDF generation, follow these steps:

1. Go to path {deployedpath}/WEB-INF/classes/Reports/Input.

2. Open xdo.cfg file, update the truetype tag with the deployed path

   <truetype path="{deployedpath}/WEB-INF/classes/Reports/Input/fonts/Arial-Unicode-MS-Font.ttf" />

   For example,

```
<truetype path="/scratch/devuser/Oracle/Middleware/Oracle_Home/
user_projects/domains/CRR8121APR/applications/CRR8121APR.ear/CRR8121APR.war/
WEB-INF/classes/Reports/Input/fonts/Arial-Unicode-MS-Font.ttf" />
```

## 6.7 Configuring E-File Name

Use this section to configure the E-file name with Case ID or Report ID while downloading.

> | **NOTE** | You must apply 8.1.2.7.1 (Patch Number-35528743) patch to configure E-File name. |

To configure E-File Name, follow these steps:

1. To enable configuring xml file naming convention, run the following query in the atomic schema.

   ```
   UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE2='Y' WHERE N_PARAM_IDENTIFIER=47;
   ```

```
COMMIT;
```

2. To configure the display order of CASEID or REPORTID, follow these steps:

The display order of CASEID and REPORTID in an E-File name is based on values (that is, CASEID and REPORTID) in v_attribute_value3 and v_attribute_value4, respectively.

Following are the examples:

```
update appln_parameters t set t.v_attribute_value3 = 'CASEID'  where
t.n_param_identifier=47;

Example 1 : 99_CRRXMLOUTPUT_<CASEID>_<DateTime>.xml

update appln_parameters t set t.v_attribute_value3 = 'REPORTID'  where
t.n_param_identifier=47;

Example 2 : 99_CRRXMLOUTPUT_<REPID>_<DateTime>.xml;

update appln_parameters t set t.v_attribute_value3 = 'REPORTID' ,  t.v_at-
tribute_value4 = 'CASEID' where t.n_param_identifier=47;

Example 3 : 99_CRRXMLOUTPUT_<REPID>_<CASEID>_<DateTime>.xml;

update appln_parameters t set t.v_attribute_value3 = 'CASEID' ,  t.v_at-
tribute_value4 = 'REPORTID' where t.n_param_identifier=47;

Example 4 : 99_CRRXMLOUTPUT_<CASEID>_<REPID>_<DateTime>.xml;
```

# 6.8    Configuring Latest Report Format Version

Use this section to configure the report format version.

To configure report format version, follow these steps:

```
UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE7='<latest format version >' WHERE
N_PARAM_IDENTIFIER=47;

COMMIT;
```

| NOTE | • Reports mapped to the latest versions will open in *Editable Mode*. |
| --- | --- |
| | • When you create a new report or posted via ECM, by default report is mapped to latest version. |
| | • Reports having any other versions will open in *Read Only Mode*. |

# 6.9    Configuring Look back Period

Use this section to configure look back period for Advanced Search.

To configure look back period for Advanced Search, follow these steps:

```
UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE5= '<LOOK BACK PERIOD IN DAYS>'WHERE
N_PARAM_IDENTIFIER=47;

COMMIT;
```

| NOTE | Default value for Look back Period is 3 days. |
| --- | --- |

## 6.10 Configuring Limit for Created Date

Use this section to configure maximum limit for created dated in the Advanced Search.

To configure maximum limit for created dated in the Advanced Search, follow these steps:

```
UPDATE APPLN_PARAMETERS SET V_ATTRIBUTE_VALUE6= '<LIMIT FOR CREATED DATE>'WHERE
N_PARAM_IDENTIFIER=47;

COMMIT;
```

> **NOTE**　　　Default value for Created Date is 365 days.

# OFSAA Support Contact Details

Raise a Service Request (SR) in My Oracle Support (MOS) for queries related to OFSAA applications.

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