



Oracle Financial Services Enterprise Case Management Release v8.1.2.9.0

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Description

Release ID 37013828 – OFS ECM v8.1.2.0.0 Minor Release #9 (8.1.2.9.0).

This OFS ECM release is cumulative of enhancements and bug fixes since the 8.1.2.8.0 release. It is compatible with the 8.1.2.9.0 release of FCCM Apps.

Prerequisites

- Before applying OFS ECM v8.1.2.9.0, it is required to install OFS ECM v8.1.2.0.0. For detailed instructions on installing this OFSECM Release, see [OFS ECM Application Pack Installation Guide 8.1.2.0.0](#).
- Configure the Server Time Zone as:

For ECM standalone installation:

- The SERVER_TIMEZONE parameter must be configured in the CONFIGURATION table in CONFIG schema with the correct time zone name.
 - The Date/Timestamps are displayed according to the user's browser time zone.
 - Once the user time zone is saved, the browser date is converted to the Server time zone date and saved in the database.

For Pack-on-Pack installation:

- Update the SERVER_TIMEZONE parameter in the CONFIGURATION table in CONFIG schema with the following query:

- UPDATE CONFIGURATION SET PARAMVALUE="", DESCRIPTION='DB Server Timezone' WHERE PARAMNAME='SERVER_TIMEZONE';
- The SYS DB user must provide the following grant to the ATOMIC DB user:

GRANT execute on ctx_ddl to <ATOMIC_USER>;

- Apply **Bug 37025880 - BD8129:Behavior Detection Version 8.1.2. ML Release # 9 (8.1.2.9.0)**.
- If you are using an OFSAAI version lower than 8.1.2.5.0, take a backup of the *commons-logging-1.1.3.jar* file from *\$FIC_HOME/ficdb/lib*. If you are on OFSAAI version 8.1.2.5.0, contact [My Oracle Support](#).
- Apply **Bug 36420089 - OFSAA 8.1.2.0.0 AAI ML Release #5 (8.1.2.5.0) (OFSAAI)**.

How to Apply This Patch?

For detailed instructions on installing the OFS ECM 8.1.2.9.0 release, see [OFS ECM ML Installation Guide](#).

About This Release

This section describes the new features and known issues in this release of OFS ECM.

Topics:

- [New Features/Enhancements](#)
- [Fixed Issues](#)
- [Known Issues](#)

New Features/Enhancements

The following is the list of new features and enhancements included in OFS Enterprise Case Management Release 8.1.2.9.0:

- **Editing Multiple Transaction Labels** : Users can now select multiple transactions and edit their labels at the same time. They can add new labels or override existing labels (replace current label) to multiple transactions.

- **View-only/Edit Mode in Trusted Pair Admin Menu:** Users will now be able to either view or view and edit Trusted Pairs based on the function codes mapped to their IDs.
- **Trades:** Users can now search and add, and remove trades.
- **Securities:** Users can now search and add, and remove securities.
- **Updated Audit History for Child Cases:** Audit history has been updated for child cases. It now shows when a child case is linked to a particular parent case.

Fixed Issues

The following bugs have been fixed in OFS Enterprise Case Management Release 8.1.2.9.0.

Table 1: List of Resolved Issues

Bug ID	Description
37327094	Insert into FCC_ACCOUNTTRADEDLY_LOOKUP failing In ECM Batch Task 40.
37298997	Anticipatory Profile showing USD Currency from the Research Entity Search section in ECM for Customer/Ac.
37294984	Data is not getting displayed under the Execution tab.
37278630	ECM Case Context save failed.
37245100	Transactions tab UI display issue for Accounts drop-down.
37163292	ECM 8124: Able to create the Case without Title and Status.
37081256	Case Search for Case Type specific Hierarchy attribute is not working.
37062111	Problem with Add/Remove Customers to Case APIs.
37015745	Standard comments are reflecting on the Audit tab even though they are removed.

Bug ID	Description
36891170	Create a new Date Filter field for a Case Type.
36885388	Audit History has duplicate entries.

Known Issues

The following table provides the list of known issues in this release.

Table:2 List of Known Issues

Bug ID	Description
35526597	Even if a user selects a status other than Closed from the Status drop-down in Advanced Search of the Archived Cases page, only closed cases will be returned in the search results. Workaround: Use only closed status for search.
34789808	In Case Advanced Search, users are able to enter strings in date fields. This should not be allowed. Workaround: Only enter the date values or select the date from the Calendar option.
35854853	The Events of Child table is archived even if the column value of <i>V_CHILD_TABLE_FLAG</i> is set to <i>N</i> . Workaround: Take backup of the <i>FCC_ARC_CHILD_METADATA</i> table, remove the entries, and run the utility.