Oracle Financial Services Data Foundation Application Pack

Installation and Configuration Guide

Release 8.0.9.0.0

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Oracle Financial Services Data Foundation Installation and Configuration Guide

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Document Control

Version Number	Revision Date	Change Log	
1.0	23-December- 2019	 Created OFSDF Installation Guide release 8.0.9.0.0. These are the newly added features: <u>Configurations to Enable Restatement Support</u>, to enable backdated execution for any Start Date/End Date explicitly for a specific list of metadata for the purpose of data reload. <u>Configurations to Enable the Process Modeling Framework</u> <u>Configurations for Process Modeling Framework</u>, to execute the two out-of-the-box Runs for data loading. These are the Silent.template files for the current release: <u>SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for RDBMS</u> <u>SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hive</u> <u>SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hive</u> 	
2.0	14-December- 2020	Added the WebLogic upgrade information in the following sections: <u>Configurations Supported for Java 7</u> <u>Configurations Supported for Java 8</u> 	
3.0	20-August-2021	Updated the section Configuring Apache Livy with Spark and Hive.	
4.0	17-December- 2021	Added the OFSAAI Mandatory One-off Patch 33663417.	

Table of Contents

1	Intro	oduction	11
	1.1	Preface	11
	1.2	Summary	11
	1.3	Audience	11
	1.4	Prerequisites for the Audience	11
	1.5	Documentation Accessibility	11
	1.5.1	Access to Oracle Support	12
	1.6	Related Documents	12
	1.7	Conventions and Acronyms	12
2	Abo	ut OFSAA and OFSAA Application Packs	14
	2.1	About Oracle Financial Services Analytical Applications (OFSAA)	14
	2.2	About OFSAA Applications Pack	14
	2.3	About OFSDF Applications Pack	15
	2.4	About Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)	16
	2.4.1	Components of OFSAAI	16
	2.5	OFSAA Infrastructure High Availability	17
	2.6	About Data Security Configurations	17
3	Und	erstanding OFSDF Applications Pack Installation	18
	3.1	Installation Overview	18
	3.2	Deployment Topology	19
	3.3	Hardware and Software Requirements	20
	3.3.1	Configurations Supported for Java 7	20
	3.3.2	Configurations Supported for Java 8	25
	3.4	Verifying the System Environment	29
	3.5	Understanding Installation Mode	29
	3.5.1	Preparing for Installation	29
	3.5.2	Common Installation Tasks	34
4	Inst	alling Oracle Financial Services Data Foundation Applications Pack	37
	4.1	About Schema Creator Utility	37
	4.2	Configuring Schema Creator Utility	37

4.2.1	Configuring Schema Creator Utility for RDBMS Installation	
4.2.2	2 Configuring Schema Creator Utility for HDFS Schema	
4.3	Selecting Execution Modes in Schema Creator Utility	
4.3.1	Execution Modes in Schema Creator Utility	
4.3.2	2 Selecting Execution Options in Schema Creator Utility	
4.4	Configuring and Executing the Schema Creator Utility	
4.4.1	Prerequisites	
4.4.2	2 Configuring to Run the Schema Creator Utility	
4.4.3	B Executing the Schema Creator Utility	
4.5	Installing the OFSDF Applications Pack	
4.5.1	Installing in SILENT Mode	
4.5.2	2 Verifying the Log File	
4.6	Verifying the Installation	
5 Upc	rading the OFSDF Application Pack	EQ
5 Obf		
5.1	Performing Model Upload Outside of Installer	63
6 Dec		C C
6 Pos	t Installation Configurations	
	t Installation Configurations	
6.1	Configuring Resource Reference	66
6.1 6.2	Configuring Resource Reference Starting OFSAA Infrastructure Services	66
6.1 6.2 6.3	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File	
6.1 6.2 6.3 6.4	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE)	
6.1 6.2 6.3 6.4 <i>6.4.1</i>	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) Installing OFS AAAI Runner Package	
6.1 6.2 6.3 6.4 6.4.1 6.4.2	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) <i>Installing OFS AAAI Runner Package</i> <i>Uninstalling OFSAAI Runner Package</i>	
6.1 6.2 6.3 6.4 <i>6.4.1</i>	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) Installing OFS AAAI Runner Package Uninstalling OFSAAI Runner Package Configuring ORE Execution	
6.1 6.2 6.3 6.4 6.4.1 6.4.2	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) <i>Installing OFS AAAI Runner Package</i> <i>Uninstalling OFSAAI Runner Package</i>	
6.1 6.2 6.3 6.4 <i>6.4.1</i> 6.4.2 6.5	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) Installing OFS AAAI Runner Package Uninstalling OFSAAI Runner Package Configuring ORE Execution	
6.1 6.2 6.3 6.4 <i>6.4.1</i> 6.4.2 6.5 6.6	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) Installing OFS AAAI Runner Package Uninstalling OFSAAI Runner Package Configuring ORE Execution Configuring Tomcat Configuring Big Data Processing	
6.1 6.2 6.3 6.4 6.4.1 6.4.2 6.5 6.6 6.7	Configuring Resource Reference Starting OFSAA Infrastructure Services Adding TNS entries in the TNSNAMES.ORA File Configuring Oracle Rdistribution and Oracle REnterprise (ORE) Installing OFS AAAI Runner Package Uninstalling OFSAAI Runner Package Configuring ORE Execution Configuring Tomcat Configuring Big Data Processing Copying Jars to OFSAA Installation Folder	
6.1 6.2 6.3 6.4 6.4.1 6.4.2 6.5 6.6 6.7 6.7.1	Configuring Resource Reference Starting OFSAA Infrastructure Services	
6.1 6.2 6.3 6.4 6.4.1 6.4.2 6.5 6.6 6.7 6.7.1 6.7.2	Configuring Resource Reference	
6.1 6.2 6.3 6.4 6.4.1 6.4.2 6.5 6.6 6.7 6.7.1 6.7.2 6.7.3	Configuring Resource Reference	
6.1 6.2 6.3 6.4 6.4.1 6.4.2 6.5 6.6 6.7 6.7.1 6.7.2 6.7.3 6.7.4	Configuring Resource Reference	

(6.10	Configurations to Enable the Restatement Support	74
(6.11	Configurations to Enable the Process Modeling Framework	75
7	Арр	endix A: Configuring Web Server	77
-	7.1	Configuring Web Server	77
-	7.2	Configuring Web Application Server	77
	7.2.1	Configuring WebSphere Application Server for Application Deployment	
	7.2.2	Configuring WebLogic for Application Deployment	
	7.2.3	Configuring Apache Tomcat Server for Application Deployment	
8	Арр	endix B: Configuring Resource Reference in Web Application Se	rvers99
8	3.1	Configuring Resource Reference in WebSphere Application Server	
	8.1.1	Creating JDBC Provider	
	8.1.2	Creating Data Source	102
	8.1.3	Creating J2C Authentication	
	8.1.4	Creating JDBC Connection Pooling	107
8	8.2	Configuring Resource Reference in WebLogic Application Server	
	8.2.1	Creating Data Source	
	8.2.2	Creating GridLink Data Source	
	8.2.3	Configuring Multi Data Sources	
	8.2.4	Advanced Settings for Data Source	
	8.2.5	Creating JDBC Connection Pooling	
8	8.3	Configuring Resource Reference in Tomcat Application Server	
	8.3.1	Creating Data Source	
	8.3.2	Creating JDBC Connection Pooling	120
	8.3.3	Configuring ClassLoader for Apache Tomcat	122
9	Арр	endix C: Creating and Deploying EAR/ WAR File	123
ę	9.1	Creating EAR/WAR File	
ę	9.2	Deploying EAR/WAR File	
	9.2.1	Deploying EAR/WAR Files on WebSphere	124
	9.2.2	Deploying EAR / WAR File on WebLogic	129
10) App	endix D: Configuring SILENT.template file	136

10.1	Silent.template	
10.2	Silent.template for Upgrade for RDBMS Installation	
10.2	2.1 Silent_upgrade_from_8041.template	
10.2	2.2 Silent_upgrade_from_805.template	
10.2	2.3 SILENT Upgrade from 807 and 808 for RDBMS	
10.3	Silent.BIGDATA.template for Stage and Results on Hive	
10.4	Silent_Hybrid.template for Stage on Hive and Results on RDBMS	
10.5	Silent.template for Upgrade for Big Data Installation	
10.	5.1 Silent_upgrade_from_806_hive.template	
10.	5.2 Silent_upgrade_from_806_hybrid.template	
10.	5.3 SILENT Upgrade from OFSDF 807 and OFSDF 808 for Hive	
10.	5.4 SILENT Upgrade from OFSDF 807 and OFSDF 808 for Hybrid	
11 Ap	pendix E: Starting/Stopping Services	157
11.1	Start/Stop OFSAA Infrastructure Services	157
11.	-	
11.	-	
11.	5 11	
12 Ap	pendix F: Accessing OFSAA Application	160
12.1	Access the OFSAA Application	
12.2	OFSAAI Login	
13 Ap	pendix G: Post Deployment Configurations	163
13.1	Deploying the Application	
13.2	Logging as System Administrator	
13.3	Creating Users	
13.4	Mapping the Application User(s) to User Group	
13.5	Changing ICC Batch Ownership	
13.6	Mapping ICC Batch Execution Rights to Users	
13.7	Saving Post-Load Change Transformations	
14 Ap	pendix H: Cloning OFSAA Instance	169
15 Ap	pendix I: OFSAA Landing Page	170

15.1	Installation Checklist	
15.2	OFSAA Landing Page for OFSDF Administrator	
15.2	.1 Applications Tab	
15.2	.2 Object Administration Tab	
15.2	.3 System Configuration and Identity Management Tab	
15.3	Enabling a Product within an Application Pack	
16 App	pendix J: Additional Information	174
16.1	FTP/SFTP Configuration for File Transfer	
16.1	.1 Setting Up SFTP Private Key	
16.2	Configuring Infrastructure Server Memory	
16.2	.1 Setting Infrastructure Server Memory	
16.3	Setting Internet Explorer	
16.4	Retrieving Patch Information	
16.5	Configuring OLAP Data Server	
16.6	Configuring Infrastructure Ports	
16.7	Executing OFSAAI Setup Information Fetching Tool	
16.8	Executing Encryption Changer	
16.9	Configuring Infrastructure LDAP	
16.10	Configuring Enable Parallel Execution of DML statements	
16.11	Configuring Message Details in Forms Designer	
16.12	Clearing Application Cache	
	Configuring Password Changes	
	3.1 Changing OFSAA Infrastructure Config Schema Password	
16.1	3.2 Changing OFSAA Infrastructure Atomic Schema Password	
	Configuring Java Virtual Machine	
16.15	Configuring Internal Service (Document Upload/ Download)	
17 Арр	pendix K: Patching OFSDF Pack Installation	185
18 App	pendix L: Grants for Atomic/Config Schema	186
18.1	Grants for Atomic Schema	
18.2	Grants for Config Schema	
18.3	Grants on Config Schema Entities for Atomic Users	
19 App	endix M: Configuring OFSDF Pack XML Files	188

	19.1
figuring OFS_BFND_SCHEMA_IN.XML File190	19.2
figuring OFS_BFND_SCHEMA_BIGDATA_IN.xml file for Stage and Results on Hive	19.3
figuring OFS_BFND_SCHEMA_BIGDATA_IN.xml.HYBRID file for Stage on Hive and Results on	19.4
	RDBM
dix N: Configuring OFSAAI_InstallConfig.xml File	20 App
dix O: Migration for Excel Upload224	21 App
requisites	21.1
ration for Excel Upload	21.2
dix P: JDBC Jar Files226	22 App
dix Q: Upgrading an Existing OFSAA 8.0.x Java 7 Instance to Java 8227	23 App
requisites	23.1
os for Upgrading OFSAA 8.0.x Java 7 Instance to Java 8	23.2
figuring Web Application Server227	23.3
Oracle WebLogic Server Updates228	23.3
Apache Tomcat Server Updates228	23.3
SAA Generic Configurations	23.4
User .profile Settings	23.4
Configurations for Java 8229	23.4
SAA Configurations for New Web Application Server Installation	23.5
dix R: Removing OFSAA231	24 App
nstalling OFSAA Infrastructure231	24.1
nstalling EAR Files in WebSphere232	24.2
nstalling EAR Files in WebLogic232	24.3
	24.4

25.1	Tra	ansparent Data Encryption (TDE)	236
25.1	.1	Configuring TDE during OFSDF Installation Using Full Installer	236
25.1	.2	Configuring TDE in case of Upgrade	243

25.2 Da	ata Redaction	
25.2.1	Enabling Data Redaction in case of Upgrade	
26 Apper	idix T: Configurations for Process Modeling Framework	245
27 Apper	Idix U: FAQs and Error Dictionary	246
27.1 Fr	equently Asked Questions	246
27.1.1	OFSAAI FAQs	246
27.1.2	Application Pack 8.0.9.0.0 FAQs	
27.2 Er	ror Dictionary	
27.2.1	Accessing Error Dictionary	
27.2.2	Error Code Dictionary	

1 Introduction

This document includes the necessary instructions to apply 8.0.9.0.0 Minor Release for Oracle Financial Services Data Foundation (OFSDF) Application Pack and perform the required post-install configurations. You can find the latest copy of this document in the <u>OHC Documentation Library</u>.

1.1 Preface

This Preface provides supporting information for the Oracle Financial Services Data Foundation Applications Pack Installation Guide and includes the following topics:

- Summary
- Audience
- Documentation Accessibility
- Related Documents
- Conventions

1.2 Summary

You can find the latest copy of this document in the <u>OHC Documentation Library</u> which includes all the recent additions/revisions (if any) done to date.

Before you begin the installation, ensure that you have access to the Oracle Support Portal with the required login credentials to quickly notify us of any issues at any stage. You can obtain the login credentials by contacting Oracle Support.

1.3 Audience

The Oracle Financial Services Data Foundation (OFSDF) Application Pack Installation and Configuration Guide is intended for Administrators, Business User, Strategists, and Data Analyst, who are responsible for installing and maintaining the application pack components.

1.4 Prerequisites for the Audience

These are the expected preparations for administrators before starting the installation:

The document assumes you have experience in installing Enterprise components. Basic knowledge about the Oracle Financial Services Advanced Analytical Applications Infrastructure Applications Pack components, OFSAA Architecture, UNIX commands, Database concepts, and Web Server/ Web Application Server is recommended.

1.5 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

1.5.1 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

1.6 Related Documents

This section identifies additional documents related to OFSDF. You can access Oracle documentation online from Documentation Library for OFSDF (<u>OHC</u>).

- Oracle Financial Services Data Foundation User Guide (OHC).
- OFS Advanced Analytical Applications Infrastructure User Guide (<u>OHC</u>).
- OFS Advanced Analytical Applications Infrastructure Environment Check Utility Guide (OHC).
- OFS Advanced Analytical Applications Infrastructure Application Pack Administration and Configuration Guide (<u>OHC</u>).

1.7 **Conventions and Acronyms**

Conventions	Description
AIX	Advanced Interactive executive
DEFQ	Data Entry Forms and Queries
DML	Data Manipulation Language
EAR	Enterprise Archive
EJB	Enterprise JavaBean
ERM	Enterprise Resource Management
FTP	File Transfer Protocol
GUI	Graphical User Interface
HTTPS	Hypertext Transfer Protocol Secure
J2C	J2EE Connector
J2EE	Java 2 Enterprise Edition
JDBC	Java Database Connectivity
JDK	Java Development Kit
JNDI	Java Naming and Directory Interface
JRE	Java Runtime Environment
JVM	Java Virtual Machine
LDAP	Lightweight Directory Access Protocol
LHS	Left Hand Side
MFA	Multi-Factor Authentication
MOS	My Oracle Support

Conventions	Description	
OFSAAI	Oracle Financial Services Analytical Application Infrastructure	
OHC	Oracle Help Center	
OLAP	On-Line Analytical Processing	
OS	Operating System	
RAM	Random Access Memory	
RDMS	Relational Database Management System	
SFTP	Secure File Transfer Protocol	
SID	System Identifier	
SSL	Secure Sockets Layer	
TDE	Transparent Data Encryption	
TNS	Transparent Network Substrate	
URL	Uniform Resource Locator	
VM	Virtual Machine	
Web Archive	WAR	
XML	Extensible Markup Language	

2 About OFSAA and OFSAA Application Packs

This chapter includes the following topics:

- About OFSAA
- About OFSAA Application Packs 8.0.9.0.0
- About OFSDF Applications Pack
- About Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)

2.1 About Oracle Financial Services Analytical Applications (OFSAA)

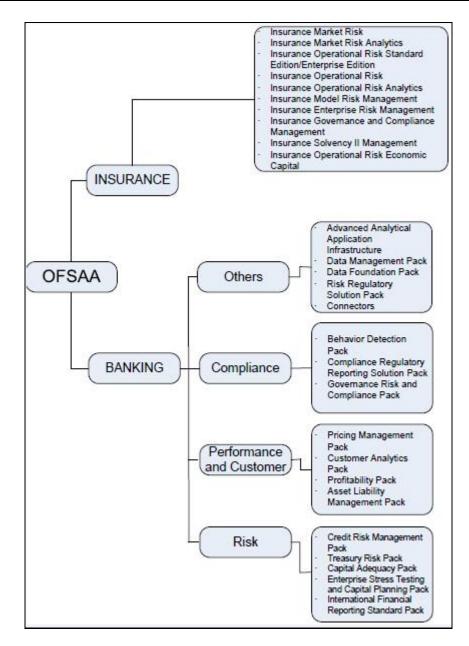
In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications enables financial institutions to measure and meet risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data model and application architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promote a transparent risk management culture, and provide pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

2.2 About OFSAA Applications Pack

The following figure depicts the various application packs that are available across the OFSAA Banking and Insurance domains.



2.3 About OFSDF Applications Pack

Oracle Financial Services Data Foundation (OFSDF) Application Pack provides integrated stress testing and modeling capabilities that you can readily apply across multiple risk areas enabling institutions to devise appropriate enterprise-wide and holistic risk and economic capital strategies.

OFSDF enables you to comply with regulatory requirements on stress testing, enables advanced customer and portfolio analytics, utilize multiple industry-standard techniques, test, and model with complete data integrity.

OFSDF Application Pack includes the following applications:

• **Financial Services Big Data Processing**: This option includes, into OFSDF, the capability to process data stored in Hadoop Distributed File System (HDFS). With the Big Data Processing (BDP) add-on option, all core data management frameworks within OFSAA such as Data Management Framework (T2T/ F2T), Data Quality Framework and Rules framework are

enhanced to operate on both Oracle RDBMS data sources as well as Apache Hive data sources. An OFSAA Run definition can contain tasks that transform data held in the Hive. OFSAA applications that use these frameworks for expressing application logic automatically gain the ability to manage data held in the Hive. The OFSAA platform leverages HiveQL and Map Reduce in order to process data directly in the Hadoop cluster without having to stage data in a relational database.

The application pack includes a logical data model, physical data model and supporting scripts.

NOTE

The schema/ domain for FSDF is referred to as BFND.

2.4 About Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)

Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection and manipulation of data and information needed to analyze, understand and report on specific performance, risk, compliance and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.

2.4.1 Components of OFSAAI

The OFSAA Infrastructure is comprised of a set of frameworks that operates on and with the Oracle Financial Services Analytical Applications Data Model and form the array of components within the Infrastructure.

The OFSAA Infrastructure components/ frameworks are installed in two layers; primarily the metadata server and Infrastructure services run on one layer, and the UI and presentation logic runs on the other. The UI and presentation layer is deployed on any of the supported J2EE Servers.

The following figure depicts the various frameworks and capabilities that make up the OFSAA Infrastructure:

OFSAA INFRASTRUCTURE HIGH AVAILABILITY

Modeling & Stress Testing Framework	Computations & Rule Framework	Run Framework	Mart Management Framework
Forms Manager	Business Processors	Conditional Execution	Cube Builder
Workflow Manager	Multi-hierarchy Conditional - Rules	Baseline Run	Relational Mart Builder
Business Dimension Maps	Rules Executed in DB	Simulation Run	Aggregated & OLAP Computed Measures
	IAL SERVICES ANALYTICAL APPLICA		Forms & Workflow Framework BPEL Workflows Forms Manager
	IAL SERVICES ANALYTICAL APPLICA	TIONS DATA MODEL	Business Mapper
T2T Data Process Framework	Data Quality	Batch & Real-Time Management	Metadata Management Framework
Data Movement	Data Quality	Multi-Node Dispatch	Data Model Management
Data Aggregations	Business Integrity	Scheduler	Metadata Trace
SCD and Controls	Data Quality Reporting	Data Access Services	Metadata Browser

2.5 OFSAA Infrastructure High Availability

The current release of the OFSAA Infrastructure supports only the "Single Instance" installation for the Infrastructure components. However, the High Availability (HA) for the Database Server and/ or the Web Application Server clustering and deployment are supported in this release.

This release supports the Active-Passive model of implementation for OFSAAI components. For more information, refer <u>Configuration for High Availability- Best Practices Guide</u>.

2.6 About Data Security Configurations

Data Security refers to the protection of data against unauthorized access and data theft. OFSAA ensures Data Security with the following features:

- Multi-Factor Authentication
- Transparent Data Encryption (TDE)
- Data Redaction
- Key Management
- HTTPS
- CSRF
- Logging

For more details on the features in the previous list, see the relevant topics in this guide and the *Data Security and Data Privacy* section in the <u>OFS Analytical Applications Infrastructure Administration</u> <u>Guide</u>.

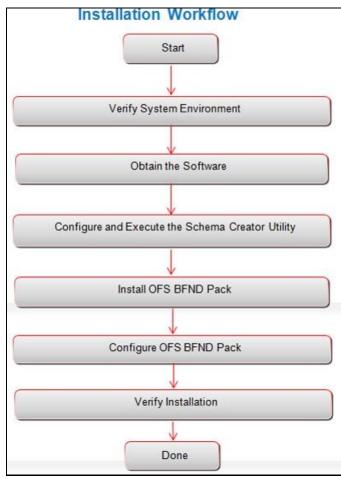
3 Understanding OFSDF Applications Pack Installation

This chapter includes the following topics:

- Installation Overview
- Logical Deployment Architecture
- Hardware and Software Requirements
- Verifying the System Environment
- Understanding Installation Modes

3.1 Installation Overview

This release (8.0.9.0.0) of the OFSDF Application Pack bundles the upgrade patch set along with the base installer. Users/Administrators who wish to install a new OFSDF Application Pack 8.0.9.0.0 instance or upgrade an existing OFSDF Application Pack 8.0.x instance to 8.0.9.0.0 must download this installer. The following figure depicts the order of procedures required to follow to install a new OFSDF Pack 8.0.9.0.0 instance. To upgrade an existing OFSDF Application Pack 8.0.x.x.x instance to 8.0.9.0.0 release, refer to <u>Upgrading the OFSDF Application Pack</u> chapter. The following figure shows the order of procedures to install.

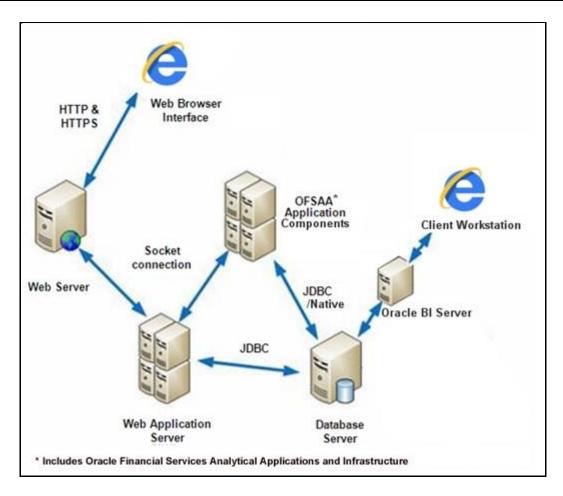


The below table provides additional information and links to the specific documentation for each task in the flowchart

Tasks	Details and Documentation
Verify Systems Environment	To verify that your system meets the minimum necessary requirements for installing and hosting the OFSDF Applications Pack, see " <u>Hardware and Software Requirements Specifications</u> " and " <u>Verifying the System Environment</u> "
Obtain the software	See " <u>Obtaining the software</u> ".
Configure and Execute the Schema Creator Utility	See "Configuring and Executing the Schema Creator Utility".
Install OFSDF Pack	See "Installing the OFSDF Pack Installer".
Configure OFSDF Pack	See "Post Installation Configuration".
Verify Installation	See " <u>Verifying the Installation</u> ".
Upgrade Installation	See "Upgrading the OFSDF Application Pack"

3.2 Deployment Topology

The deployment architecture depicts the mapping of a logical architecture to a physical environment. The physical environment includes the computing nodes in an intranet or Internet environment, CPUs, memory, storage devices, and other hardware and network devices.



3.3 Hardware and Software Requirements

This section describes the various Operating Systems, Database, Web Server, and Web Application Server versions, and other variant details on which this release of the OFSDF Pack has been qualified.

NOTE

OFSDF Applications Pack installation can be performed on both Virtual and Physical servers.

3.3.1 Configurations Supported for Java 7

The following table shows the minimum hardware and software requirements for installing Oracle Financial Services Data Foundation Application Pack (Java 7) on each machine.

HARDWARE AND SOFTWARE REQUIREMENTS

Requirement	Sub-Category	Value
Operating System	Oracle Linux / Red Hat Enterprise Linux (x86-64 bit)	 Red Hat Enterprise Linux or Oracle Linux Server release 6 Update 6 and above Red Hat Enterprise Linux or Oracle Linux Server release 7 Update 1 and above
	Oracle Solaris (SPARC) / Solaris x86-64 bit	 Solaris 10 – Install the required OS patches. For more information, see <u>Installing the Required Oracle Solaris 10</u> <u>Patches</u>. Additionally, install the required runtime libraries. For more information, see <u>Installing Only the Runtime Libraries on Oracle Solaris 10</u>. Solaris 11 – Upgrade to Oracle Solaris 11.3 with SRU09 or higher. See <u>https://docs.oracle.com/cd/E60778_01/html/E60743/gouaw.html #scrolltoc</u>, to upgrade to SRU09 if you have a lower SRU version. Additionally, install the required runtime libraries. For more information, see <u>Installing Only the Runtime Libraries</u>. For more information, see <u>Installing Only the Runtime Libraries on Oracle Solaris 11</u>.
	IBM AIX (PowerPC)	 AIX 6.1 (TL 09 and above) - 64 bit AIX 7.1 (TL 03 and above) - 64 bit
	Shell	KORN Shell (KSH)

Note:

If the OS is IBM AIX 6.1 and the file size limit for the AIX user on the target server is too small, configure the size parameter setting for "Large File Support". Follow these steps:

- 1. Change the file size limit for the user that initiates the transfer on the AIX system. To change the file size limit for a particular user, add or edit the fsize attribute for the user in the /etc/security/limits file on the AIX system.
- 2. Change the file size limit to unlimited (fsize = -1) or to a size equal to the size of the file being transferred. This may require a restart of the AIX server to pick up the new configuration. For more information refer to IBM Support.

If the operating system is RHEL, install the package <code>lsb_release</code> using one of the following commands by logging in as root user:

- yum install redhat-lsb-core
- yum install redhat-lsb

Java Runtime Environment	Oracle Linux / Red Hat Enterprise Linux Oracle Solaris	 Oracle Java Runtime Environment (JRE) 1.7.x - 64 bit Oracle Java Runtime Environment (JRE) 1.8.x - 64 bit
	IBM AIX	 IBM AIX Runtime, Java Technology JRE 1.7.x - 64 bit IBM AIX Runtime, Java Technology JRE 1.8.x - 64 bit

Requirement	Sub-Category	Value		
Oracle Database Server and Client	RAC/ Non- R Oracle Datab RAC/Non-RA Oracle Datab RAC/ Non- R ** Note: See the "A Oracle Datab Oracle Datab Oracle Client Oracle Client Oracle Client Oracle 11g R Oracle 12C R Oracle R Dis Oracle R Ent 3.3.0(Optiona Note: Ensure that the follo For Oracle D 22205607 frc For Oracle D Support and	AC with/ without partition base Server Enterprise E AC with/ without partition base Server Enterprise E AC with/ without partition additional Notes" section is base Server 12c Release to 11g Release 2 (11.2.0.3) to 2 c Release 1 (12.1.0.1 Release 2 (11.2.0.3+) JDE Release 2 (11.2.0.3+) JDE Release 1 (12.1.0.1+) JD tribution (ORD) version 3 terprise (Server) version al) bowing patches are applie B Server 12.1.0.1 and 12 bom My Oracle Support ar B Server 11.2.0.4, downl	dition 11g Release 2 (11. ng option, Advanced Sec dition 12c Release 1 (12. ning option, Advanced Sec in the <u>809 Tech Matrix</u> for 2 (12.2.0.1+) Enterprise 8.0+) - 64 bit .0+) - 64 bit 3C driver (Oracle thin driv BC driver (Oracle thin driv BC driver (Oracle thin driv 3.2.0/3.3.0 (Optional) 1.5 with ORD 3.2.0 and v d: 2.1.0.2, download the pat id apply them. load the patch 22205607	2.0.4.0 +) - 64 bit surity Option**. 1.0.1.0 +)- 64 bit scurity Option**. r details. Edition ver) ver) version 1.5.1 with ORD ches 27010930 and
	1 1.5.1	2.7.1	3.3.0	11.2.0.4, 12.1.0.1, 12.1.0.2, 12.2.0.1
	2 1.5.0	2.5.1, 2.6.0, 2.7.0	3.2.0	11.2.0.4, 12.1.0.1, 12.1.0.2
OLAP	Oracle Hyperion • V 11.1.2.1+ (Server and Client) with Oracle 11g Database Essbase • V 11.1.2.3+ (Server and Client) with Oracle 12c Database Note: • • • • • • • • • • • • • • • • • • •			
	Oracle Hyperion Essbase & Oracle OLAP is required only if you are using the OLAP feature of OFSAAI.			

UNDERSTANDING OFSDF APPLICATIONS PACK INSTALLATION

HARDWARE AND SOFTWARE REQUIREMENTS

Requirement	Sub-Category	Value
Web Server/ Web Application Server	Oracle Linux / Red Hat Enterprise Linux/ IBM AIX Oracle Solaris	 Oracle HTTP Server 11.1.1.7.1 or 11.1.1.9+ / Apache HTTP Server 2.2.x/ IBM HTTP Server 8.5.5 IBM WebSphere Application Server WebSphere 8.5.5.9+ (64 bit) Oracle WebLogic Server 12.1.3+ with jersey 1.18 (64 bit) / Oracle WebLogic Server 12.2.x with jersey 2.25 (64 bit) The OFSDF Application Pack Release v8.0.9.0.0 is compatible with the WebLogic v12.2.x and does not support the WebLogic v12.1.3. If the WebLogic version is 12.1.3, upgrade to the WebLogic 12.2.x version. Apache Tomcat 8.0.25+ (64 bit) Note: IBM WebSphere 8.5.x (Full Profile) on Java 8 is not available.
	Note: OFSAA Infrastructo JRockit is not supp	ure web component deployment on Oracle WebLogic Server with Oracle orted.
Big Data	Cloudera Distribution Hadoop 5.3.3	 CDH Version 5.3.3 Hadoop-2.5.0+cdh5.3.3+844 Hive-0.13.1+cdh5.3.3+350 Sqoop1 V 1.4.5+cdh5.3.3+67 Sqoop2 V 1.99.4+cdh5.3.3+23 Oracle Loader For Hadoop (OLH) V 3.2
	Cloudera Distribution Hadoop 5.4.4	 CDH Version -5.4 Hadoop-2.6.0+cdh5.4.4+597 Hive V 1.1.0+cdh5.4.4+152 Sqoop1 V 1.4.5+cdh5.4.4+101 Sqoop2 V 1.99.5+cdh5.4.4+36
	Cloudera Distribution Hadoop 5.8.4	 CDH Version -5.8.4 Hadoop-2.6.0+cdh5.8.4+1801 Hive-1.1.0+cdh5.8.4+723 Sqoop-1.4.6+cdh5.8.4+100 Sqoop2-1.99.5+cdh5.8.4+42
		Note : Ensure livy-0.4.0-incubating is installed and configured for spark 2. For more details, see the section <u>Configuring</u> <u>Apache Livy Interface</u> in the chapter Post Installation Configuration.

HARDWARE AND SOFTWARE REQUIREMENTS

Requirement	Sub-Category	Value		
	Cloudera Distribution Hadoop 5.13.0	 CDH Version: 5.13.0 (9) Hive 1.1.0+ 		
	Cloudera Hive Connector	Hive JDBC Connectors V 2.5.19 and Hive-on-Spark		
	Oracle R Advanced Analytics for Hadoop	Oracle R Advanced Analytics for Hadoop (ORAAH) 2.6.0		
	Hadoop Security Protocol	Kerberos R release 1.6.1Sentry 1.4.0		
	Oracle Big Data SQL	Oracle Big Data SQL 3.1+. For more information, see Big Data.		
Desktop Requirements	Operating System	MS Windows 7/Windows 8/Windows 10		
	Browser	 MS Internet Explorer 11.x (Compatibility Mode) Turn off Pop-up blocker settings. For more information, refer to Internet Explorer Settings. Google Chrome 57.x Mozilla Firefox 52.x For Chrome and Firefox, turn off Pop-up blocker settings by choosing "Always allow pop-ups for <url>"</url> 		
	Office Tools	 MS Office 2007/2010/2013/2016 Adobe Acrobat Reader 10 or above 		
	Screen Resolution	1024*768 or 1280*1024		
Other Software	Directory Services	OFSAAI is qualified on both OPEN LDAP 2.2.29+ and Oracle Internet Directory v 11.1.1.3.0. However, it can be integrated with other directory services software like MS Active Directory.		
	 Note: Configuration of Directory services software for OFSAAI installation is optional. more information on configuration, see <u>Infrastructure LDAP Configuration</u>. Open LDAP needs to be installed on the MS Windows Server machine. 			

* This indicates the latest version available at the time of the release. Any latest updates may be applied.

3.3.2 Configurations Supported for Java 8

The following table shows the minimum hardware and software requirements for installing Oracle Financial Services Data Foundation Application Pack (Java 8) on each machine.

Requirement	Sub-Category	Value
Operating System	Oracle Linux / Red Hat Enterprise Linux (x86-64 bit)	 Red Hat Enterprise Linux or Oracle Linux Server release 6 Update 6 and above Red Hat Enterprise Linux or Oracle Linux Server release 7 Update 1 and above
	Oracle Solaris (SPARC) / Solaris x86-64 bit	 Solaris 10 – Install the required OS patches. For more information, see <u>Installing the Required Oracle Solaris 10</u> <u>Patches</u>. Additionally, install the required runtime libraries. For more information, see <u>Installing Only the Runtime Libraries on Oracle Solaris 10</u>. Solaris 11 – Upgrade to Oracle Solaris 11.3 with SRU09 or higher. See <u>https://docs.oracle.com/cd/E60778_01/html/E60743/gouaw.html#scrolltoc</u>, to upgrade to SRU09 if you have a lower SRU version. Additionally, install the required runtime libraries. For more information, see <u>Installing Only the Runtime Libraries on Oracle Solaris 11</u>.
	IBM AIX (POWERPC)	 AIX 6.1 (TL 09 and above) - 64 bit AIX 7.1 (TL 03 and above) - 64 bit
	Shell	KORN Shell (KSH)
Note: If the OS is IBM AIX 6.1 and the file size limit for the AIX user on the target server is too small, confi the size parameter setting for "Large File Support". Follow these steps: Change the file size limit for the user that initiates the transfer on the AIX system. To change the file size li for a particular user, add or edit the fsize attribute for the user in the /etc/security/limits file on the AIX syste Change the file size limit to unlimited (fsize = -1) or to a size equal to the size of the file being transferred. Change the file size limit to unlimited (fsize = -1) or to a size equal to the size of the file being transferred. may require a restart of the AIX server to pick up the new configuration. For more information refer to IBM Support. If the operating system is RHEL, install the package lsb_release using one of the following commands by logging in as root user: yum install redhat-lsb-core yum install redhat-lsb		
Java Runtime Environment	Oracle Linux / Red Hat Enterprise Linux Oracle Solaris	Oracle Java Runtime Environment (JRE) 1.8.x - 64 bit

Requirement	Sub	-Category		Value				
	IBM	AIX		IBM AIX Runtime,	IBM AIX Runtime, Java Technology JRE 1.8.x - 64 bit			
Oracle Database Server and Client	Oracle Database Server Enterprise Edition 11g Release 2 (11.2.0.3.0 +) - 64 bit RAC/ Non- RAC with/ without partitioning option Oracle Database Server Enterprise Edition 11g Release 2 (11.2.0.4.0 +) - 64 bit RAC/Non-RAC with/ without partitioning option, Advanced Security Option** Oracle Database Server Enterprise Edition 12c Release 1 (12.1.0.1.0 +) - 64 bit RAC/ Non- RAC with/ without partitioning option, Advanced Security Option** ** Note: See the "Additional Notes" section in the <u>809 Tech Matrix</u> for details. Oracle Client 11g Release 2 (11.2.0.3.0+) - 64 bit Oracle Client 12c Release 1 (12.1.0.1.0+) - 64 bit Oracle Client 12c Release 1 (12.1.0.1.0+) - 64 bit Oracle 11g Release 2 (11.2.0.3+) JDBC driver (Oracle thin driver) Oracle R Distribution (ORD) version 3.2.0/3.3.0 (Optional) Oracle R Enterprise (Server) version 1.5 with ORD 3.2.0 and version 1.5.1 with ORD 3.3.0(Optional). Oracle Database Server 12c Release 2 (12.2.0.1+) Enterprise Edition Oracle Distribution of R version 3.1.1 (Optional) Note: Ensure that the following patches are applied: Oracle Server 12c, v12.1.0.1 – 17082699 Oracle Server 12c, v12.1.0.2 – 20698050 Oracle R Enterprise L5 and 1.5.1 requires Oracle Database Enterprise Edition / 11.2.0.4/							
	OR	D and ORE vers	sions	compatible along wit	h Oracle DB version			
	No.	Oracle R Enterprise		cle R Advanced lytics for Hadoop	Open source R or Oracle R Distribution	Oracle Database Enterprise Edition		
	1	1.5.1	2.7.	1	3.3.0	11.2.0.4, 12.1.0.1, 12.1.0.2, 12.2.0.1		
	2	1.5.0	2.5.	1, 2.6.0, 2.7.0	3.2.0	11.2.0.4, 12.1.0.1, 12.1.0.2		
OLAP	Note: Oracle Hyperion Essbase is required only if you are using the OLAP feature of OFSAAI.							
Web Server/ Web Application Server	Oracle Linux / Red Hat Enterprise Linux/ IBM AIXOracle HTTP Server 11.1.1.7.1 or 11.1.1.9+ / Apache HTTP Server 2.2.x/ IBM HTTP Server 8.5.5• IBM WebSphere Application Server WebSphere 8.5.5.9+ • Oracle Weblogic Server 12.1.3+ with jersey 1.18 (64 bit)/Oracle Weblogic Server 12.2.x with jersey 2.25 (64 bit) The OFSDF Application Pack Release v8.0.9.0.0 is compatible with the WebLogic v12.2.x and does not support							

Requirement	Sub-Category	Value
		 the WebLogic v12.1.3. If the WebLogic version is 12.1.3, upgrade to the WebLogic 12.2.x version. Apache Tomcat 8.0.25+ (64 bit) Note: IBM WebSphere 8.5.x (Full Profile) on Java 8 is not available.
	Note: OFSAA Infrastructure we JRockit is not supported.	eb component deployment on Oracle WebLogic Server with Oracle
Big Data	Cloudera Distribution Hadoop 5.3.3	 CDH Version 5.3.3 Hadoop-2.5.0+cdh5.3.3+844 Hive-0.13.1+cdh5.3.3+350 Sqoop1 V 1.4.5+cdh5.3.3+67 Sqoop2 V 1.99.4+cdh5.3.3+23 Oracle Loader For Hadoop (OLH) V 3.2
Cloudera Distribution Hadoop 5.4.4	 CDH Version -5.4 Hadoop-2.6.0+cdh5.4.4+597 Hive V 1.1.0+cdh5.4.4+152 Sqoop1 V 1.4.5+cdh5.4.4+101 Sqoop2 V 1.99.5+cdh5.4.4+36 	
	Cloudera Distribution Hadoop 5.8.4	 CDH Version -5.8.4 Hadoop-2.6.0+cdh5.8.4+1801 Hive-1.1.0+cdh5.8.4+723 Sqoop-1.4.6+cdh5.8.4+100 Sqoop2-1.99.5+cdh5.8.4+42 Note: Ensure livy-0.4.0-incubating is installed and configured for spark 2. For more details, see the section <u>Configuring Apache Livy Interface</u> in the chapter Post Installation Configuration.
	Cloudera Distribution Hadoop 5.13.0	 CDH Version: 5.13.0 (9) Hive-1.1.0+
	Cloudera Hive Connector	Hive JDBC Connectors V 2.5.19 and Hive-on-Spark
	Oracle R Advanced Analytics for Hadoop	Oracle R Advanced Analytics for Hadoop (ORAAH) 2.6.0

HARDWARE AND SOFTWARE REQUIREMENTS

Requirement	Sub-Category	Value
	Hadoop Security Protocol	Kerberos R release 1.6.1Sentry-1.4.0
	Oracle Big Data SQL	Oracle Big Data SQL 3.1+. For more information, see Big Data.
Desktop Requirements	Operating System	MS Windows 7/Windows 8/Windows 10
	Browser Office Tools	 MS Internet Explorer 11.x (Compatibility Mode) Oracle Java plug-in 1.7.0+* (64-bit) / Oracle Java plug-in 1.8.0+ (64-bit) Turn off Pop-up blocker settings. For more information, refer Internet Explorer Settings. Google Chrome 57.x Mozilla Firefox 52.x For Chrome and Firefox, Turn off Pop-up blocker settings by choosing "Always allow pop-ups for <url>"</url>
	Screen Resolution	Adobe Acrobat Reader 10 or above
Other Software	Directory Services	OFSAAI is qualified on both OPEN LDAP 2.2.29+ and Oracle Internet Directory v 11.1.1.3.0. However, it can be integrated with other directory services software like MS Active Directory.
	information on configurat	y services software for OFSAAI installation is optional. For more tion, see Infrastructure LDAP Configuration. installed on the MS Windows Server machine only.

NOTE	To upgrade an existing OFSAA 8.0.x Java 7 instance to Java 8, see <u>Appendix Q</u> .
	To configure the Oracle Database 19c Server and Client on a new installation, see MOS Doc ID: <u>2691006.1</u> .

The following table shows the minimum software requirements for running OFSDF Applications Pack on each machine.

Table: Recommended Software Combinations

Operating System	Database	Web Application Server	Web Server
Oracle Linux 6.6 / 7.1	Oracle Database	Oracle WebLogic Server / Apache Tomcat Server	Oracle HTTP Server / Apache HTTP Server
Oracle Solaris 5.10 / 5.11	Oracle Database	Oracle WebLogic Server / Apache Tomcat Server	Oracle HTTP Server / Apache HTTP Server
IBM AIX 6.1 / 7.1	Oracle Database	IBM WebSphere Application Server / Apache Tomcat Server	IBM HTTP Server / Apache HTTP Server

3.4 Verifying the System Environment

To verify your system environment meets the minimum requirements for the installation, a Pre-Install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting Oracle Support.

Though the system environment verification is an integral and automated part of the installation of this software product, Oracle strongly recommends running this utility prior to beginning the installation as part of your organization's "Installation Readiness Verification Process".

NOTE

For more details on download and usage of this utility, see Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide is given in the Related Documents section.

3.5 Understanding Installation Mode

This mode mandates updating the installation configuration files with the required details and performs the installation in a "Silent" non-user interactive format.

3.5.1 Preparing for Installation

This chapter provides the necessary information to review before installing the OFSDF Applications Pack v8.0.9.0.0. This chapter includes the following topics:

- Installer and Installation Prerequisites
- Obtaining the Software
- <u>Common Installation Activities</u>

NOTE If you are installing an application pack on an environment, where another application pack is already installed, you may sometimes get a warning message such as "*Object Already Exists*". This message can be ignored.

3.5.1.1 Installer and Installation Prerequisites

NOTE	The user profile executing the installation must have the permission on /tmp prior to installation. Sufficient space must be available in /tmp, else the installation will terminate, and logs are not generated.	
NOTE	When you are performing data model upload outside of installer or when you are installing OFSDF version 8.0.9.0.0 on a system that consists of 8.0.7.0.0 or earlier versions of OFSAA applications, to avoid data model upload failure, follow these steps:	
	 Take a backup of the tables FSI_ROLLUP_SIGNAGE_CD and FSI_ROLLUP_SIGNAGE_MLS from the atomic schema. 	
	 Drop the tables FSI_ROLLUP_SIGNAGE_CD and FSI_ROLLUP_SIGNAGE_MLS from the atomic schema. 	
	 After data model upload is complete, from the backup tables reload data into the tables FSI_ROLLUP_SIGNAGE_CD and FSI_ROLLUP_SIGNAGE_MLS present in the atomic schema. 	

The following table mentions the list of prerequisites required before beginning the installation for the OFSDF application. The Installer/ Environment Check utility notifies you if any requirements are not met.

Requirement	Sub-Category	Expected Value
Environment Settings	Java Settings	PATH variable in the .profile file must be set to include the Java Runtime Environment absolute path. The path should include the Java version (Java 7, or Java 8) based on the configuration.
		Note:
		 Ensure that the absolute path to JRE/bin is set at the beginning of the PATH variable.
		 For example, PATH=/usr/java/jre1.7/bin:\$ORACLE_HOME /bin:\$PATH
		 JAVA_HOME variable must be set in .profile file, pointing to the appropriate Java Runtime Environment Path.
		 For example, export JAVA_HOME=/usr/jdk/instances/jdk1.6.0
		 Ensure that SYMBOLIC links to JAVA installation are not set in the PATH variable.
	Enable unlimited cryptographic policy for Java	For more information, see the section Enabling Unlimited Cryptographic Policy from the <u>OFS Analytical Applications</u> <u>Infrastructure Administration Guide</u> .

Requirement	Sub-Category	Expected Value
	Oracle Database Settings	 Oracle Database Server TNS_ADMIN variable must be set in .profile file pointing to appropriate tnsnames.ora file. Enable Transparent Data Encryption (TDE) and/ or Data Redaction** ** Note: For more information, see <u>Appendix S</u>: Enabling TDE, Data Redaction and the Corresponding Settings in OFSAA. OFSAA Processing Server ORACLE_HOME variable must be set in .profile file pointing to appropriate Oracle Client installation. PATH variable in the .profile file must be set to include the appropriate \$ORACLE_HOME/bin path Ensure that an entry (with SID/ SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.
	Oracle Essbase Settings	ARBORPATH, ESSBASEPATH, HYPERION_HOME to be set in the .profile file pointing to an appropriate Oracle Essbase Client installation. Note : These settings are required only if you want to use Oracle Hyperion Essbase OLAP features.
	Cloudera Distribution Hadoop Settings	HADOOP_HOME variable must be set in .profile file pointing to the appropriate Hadoop library. For example: HADOOP_HOME=/scratch/cloudera/opt/cloudera/ parcels/CDH-5.13.0- 1.cdh5.13.0.p0.29/lib/Hadoop
OS/ File System Settings	File Descriptor Settings	Greater than 15000 Note : The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.
	Total Number of Process Settings	Greater than 4096 Note : The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.
	Port Settings	Default port numbers to be enabled on the system are 6500, 6501, 6505, 6507, 6509, 6510, 6666, 9999, and 10101.
	.profile permissions	User to have 755 permission on the .profile file.
	Installation Directory	 A directory where the installation files will be installed. Assign 755 permission on this directory. For Big Data installation, assign 775 permission on this directory. This directory needs to be set as FIC_HOME.

Requirement	Sub-Category	Expected Value
	Temporary Directory	 Default temporary directory where installation files are stored for a short period of time to support faster installation. For installation on UNIX OS, your UNIX administrator must give you the required read-write permissions for the /tmp directory and disable the NOEXEC option. Configure adequate space on the /tmp directory. It is recommended that you allocate more than 10 GB of space. Note: If NOEXEC is enabled, the extraction of files by the installer into the /tmp directory is prevented and the binaries will not execute in the directory, which will fail the installation.
	Staging Area/ Metadata Repository Directory	 A directory to hold the application metadata artifacts and additionally act as the staging area for flat files. The directory should exist on the same system as the OFSAA Installation. This directory can be configured on a different mount or under a different user profile. Assign 760 permission on this directory.
	Download Directory	 A directory where the product installer files will be downloaded/ copied. Assign 755 permission on this directory.
	OS Locale	 Linux: en_US.utf8 AIX: EN_US.UTF-8 Solaris: en_US.UTF-8 To check the locale installed, execute the following command: locale -a grep -i 'en_US.utf'
Database Settings	Database Instance Settings	 NLS_CHARACTERSET to be AL32UTF8 NLS_LENGTH_SEMANTICS to be BYTE OPEN CURSORS limit to be greater than 1000
Web Application Server	WebSphere/ WebLogic/ Tomcat	 Web Application Server should be installed and the profile/domain created. You will be prompted to enter the WebSphere Profile path or WebLogic Domain path or Tomcat Deployment path during OFSAAI installation. Note: Refer <u>Appendix A</u> for WebSphere Profile Creation and WebLogic Domain Creation.
Web Server	Apache HTTP Server/ Oracle HTTP Server/ IBM HTTP Server	This is an optional requirement. HTTP Server Installation to be present. You will be required to enter the Web Server IP/ Hostname and Port details during installation. Note : See <u>Appendix A</u> for Web Server installation.
Others	Oracle R/ Oracle R Enterprise	This is an optional requirement. See section <u>Installing Oracle R distribution and Oracle R</u> <u>Enterprise (ORE)</u> for more details.

Requirement	Sub-Category	Expected Value
	OFSAAI	• Download the OFSAAI Mandatory Patch 33663417 .
		ATTENTION: On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J prior to version 2.15. The application of the 33663417 Mandatory Patch fixes the issue.
		For details, see the My Oracle Support Doc ID <u>2827801.1</u> .
	OFSDF DM/erwin files	Download the mandatory OFSDF Data Model patch 30324997 from <u>My Oracle Support</u> .
		For more information on the version of the erwin Data Modeler, see the link <i>Oracle Financial Services Analytical Applications</i> 8.0.9.0.0 Technology Matrix in the webpage OFSAA Technology Stack Matrices.
	For Big Data: OFSDF Stage on Hive and Results on RDBMS	To install OFSDF Stage on Hive and Results on RDBMS, OFSDF must be installed first.

The following step is applicable *only* if the existing OFSAA setup version is 8.0.5.x.x and Configuration and Atomic Schema(s) were restored from exported dumps of other environments:

Log in to Configuration Schema and execute the following SQL statements:

```
alter table AAI_AOM_APP_COMP_ATTR_MAPPING drop constraint
AOM_APP_COMP_ATTR_PK drop index
/
alter table AAI_AOM_APP_COMP_ATTR_MAPPING add constraint
AOM_APP_COMP_ATTR_PK primary key (APP_COMP_ATTR_MAP_ID)
/
```

NOTE

Ensure that the tablespace(s) used for the database user(s) is set to AUTOEXTEND ON.

3.5.1.2 Obtaining the Software

This release of OFSDF Applications Pack 8.0.9.0.0 can be downloaded My Oracle Support.

See the following instructions to download this release of OFS OFSDF Application Pack. You need to have a valid Oracle account in order to download the software:

- Log in to My Oracle Support and search for **30692880** under the Patches & Updates tab.
- Download the OFSDF Application Pack v8.0.9.0.0 archive file and copy it to your OFSAA server in Binary mode.

NOTE

The archive files are different for every operating system like AIX, Solaris, and RHEL/Oracle Linux.

3.5.2 Common Installation Tasks

The following are the common pre-installation activities that you need to carry out before installing the OFSDF application.

This section includes the following topics:

- Identifying the Installation, Download and Metadata Repository Directories
- Downloading and Copying the Software
- Extracting the Software
- <u>Setting up the Web Application Server</u>

3.5.2.1 Identifying the Installation, Download and Metadata Directories

To install OFSDF Application Pack, create the following directories:

- OFSDF Download Directory (Optional): Create a download directory and copy the OFSDF Application Pack Installer File (Archive). This is the directory where the downloaded installer/ patches can be copied.
- **OFSAA Installation Directory** (Mandatory): Create an installation directory. This is the directory where the installer would install/ copy the product files. FIC_HOME variable to be set in the .profile pointing to this OFSAA Installation Directory.
- **OFSAA Staging/ Metadata Repository Directory** (Mandatory): Create a Staging/ Metadata Repository Directory. This is the directory where you would be required to copy data loading files, save data extracts, etc. Additionally, this folder also maintains the OFSAA metadata artifacts. This is commonly referred to as "FTPSHARE".
- OFSDF Hive Directory (Mandatory for Big Data Installation): Create a directory for the file system stage area of the Hive server. This is commonly referred to as "FTPSHAREH" or "HIVE_SERVER_FTPDRIVE".

NOTE	Ensure the user permission is set to 755 on the Installation directory.
	Ensure the user permission is set to 760 on the Staging directory. For Big Data installation, ensure the user permission is set to 775 on the Installation Directory.
	Ensure the OFSAA Staging directory is not set to the same path as the OFSAA. Installation directory and is not a sub-folder inside the OFSAA Installation directory.

3.5.2.2 Downloading and Copying the Software

To download a copy of the OFSDF Application Pack Installer, follow these steps:

- To download the OFSDF Application Pack, login to <u>https://support.oracle.com/</u> and search for 30692880 under the Patches & Updates tab.
- Download the OFSAAI Mandatory Patch 33663417.

ATTENTION: On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J prior to version 2.15. The application of the **33663417** Mandatory Patch fixes the issue.

For details, see the My Oracle Support Doc ID 2827801.1.

Ensure that you reapply the OFSAAI Mandatory Patch **33663417** whenever you Install or Upgrade the Application, or whenever you apply an Incremental Patch.

- Enter Oracle Financial Services Data Foundation in the search box to search.
- Download or copy the installer archive into the Download directory (in Binary mode) in the setup identified for OFSDF installation.

3.5.2.3 Extracting the Software

After obtaining the installer, copy the installer (in BINARY mode) to the system on which the OFSAA Infrastructure components will be installed.



You must be logged in to the UNIX operating system as a non-root user.

- 1. Download the unzip utility (OS-specific) unzip_<os>. Z, and copy it in Binary mode to any directory and include the directory in your PATH variable. If you already have the unzip utility to extract the contents of the downloaded archive, skip to the next step.
- 2. Uncompress the unzip installer file using the command:

uncompress unzip_<os>.Z

NOTE In case you notice an error message "uncompress: not found [No such file or directory]" when the package is not installed, contact your UNIX administrator.

3. Assign 751 permission to the file using the command:

chmod 751 unzip <os>

```
For example, chmod 751 unzip sparc
```

4. Extract the contents of the OFSDF Application Pack 8.0.9.0.0 to Download Directory with the following command:

unzip OFS_BFND_PACK.zip

NOTE Do not rename the Application Pack installer folder name on extraction from the archive.

5. Navigate to the Download Directory and Assign 755 permission to the installer folder with the following command:

chmod -R 755 OFS BFND PACK

3.5.2.4 Setting up the Web Application Server

For setting up the environment based on your selected Web Application Server, see <u>Appendix A</u> for more information.

4 Installing Oracle Financial Services Data Foundation Applications Pack

Follow the instructions in this chapter to install the OFSDF Applications Pack depending on the mode of installation.

This chapter includes the following topics:

- Schema Creator Utility
- <u>Configuring and Executing the Schema Creator Utility</u>
- Running the OFSDF Applications Pack Installer
- Verifying the Installation

4.1 About Schema Creator Utility

Creating database users/schemas (RDBMS/HIVE) is one of the primary steps in the complete OFS AAAI installation process. Schema Creator utility facilitates you to quickly get started with the installation by creating Database User(s)/Schema(s) (RDBMS/HIVE), assigning the necessary GRANT(s), creating the required entities in the schemas and so on. Additionally, it also creates the required database objects in these schemas.

The schema creator utility needs to be configured and executed mandatorily every time prior to the installation of any OFSAA Application Pack.

4.2 Configuring Schema Creator Utility

4.2.1 Configuring Schema Creator Utility for RDBMS Installation

Pack specific schema details need to be filled in the OFS_BFND_SCHEMA_IN.xml file before executing the Schema Creator Utility. For more information on the XML file, refer <u>Configuring</u> <u>OFS_BFND_SCHEMA_IN.xml File</u>.

The following are the types of schemas that can be configured in the OFSAA:

 CONFIG – Denotes the unique OFSAA setup configuration schema. It contains entities and other objects required for OFSAA setup information.

NOTE There can be only one CONFIG schema per OFSAA instance.

 ATOMIC – Denotes the schema that contains the data model entities. One ATOMIC schema is attached to one Information Domain.

NOTE

There can be multiple ATOMIC schemas per OFSAA Instance, and an Information Domain can have only one ATOMIC schema.

4.2.2 Configuring Schema Creator Utility for HDFS Schema

For installation on Big Data, the pack specific schema details must be filled in the OFS_BFND_SCHEMA_BIGDATA_IN.xml file, before executing the utility. For more information on the XML file, see <u>Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xml file</u>.

The following are the types of schemas that can be configured:

• **CONFIG**: This schema holds the entities and other objects required for OFSAA setup configuration information.

NOTE There can be only one CONFIG schema per OFSAA instance. This schema is created only in RDBMS.

• **METADOM**: This schema holds the data model entities. One METADOM schema is attached to one Information Domain.

NOTE There can be multiple DATADOM schemas per OFSAA Instance. This schema is created only in RDBMS. It has only platform entities that hold the metadata details. However, it does not hold the data model entities.

• **DATADOM**: This schema holds data model entities. One DATADOM schema is attached to one Information Domain.

NOTE There can be multiple DATADOM schemas per OFSAA Instance.

4.3 Selecting Execution Modes in Schema Creator Utility

4.3.1 Execution Modes in Schema Creator Utility

The Schema Configuration Utility supports the following modes of execution:

• **Online Mode**: In the Online mode, the utility connects to the database and executes the DDLs for Users, Objects, and Grants. If you have the SYSDBA privileges you can execute the Schema Creator Utility in Online mode and thereby create the Users, Objects, and Grants during the execution process.

NOTE To execute the utility in Online mode, you must connect as "<User> AS SYSDBA".

• Offline Mode: In the Offline mode, the utility generates SQL script with all the required DDLs for User, Objects and Grants. This script must be executed by the DBA on the appropriate database identified for OFSAA usage. If you do not have the SYSDBA privileges, you can execute the Schema Creator Utility in Offline mode and generate the script file that contains the Schemas,

Objects, and Grants information. Subsequently, an SYSDBA user can execute the script file manually.

NOTE	Connect as any database user.	
	 Reconfigure the file OFS_BFND_SCHEMA_IN.xml / OFS_BFND_SCHEMA_BIGDATA_IN.xml (as the case may be) and execute the utility. For more information on reconfiguring these files, see <u>Configuring</u> <u>OFS_BFND_SCHEMA_IN.xml File for RDBMS</u>, and for Big Data, <u>Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xm</u> file for Stage and Results on Hive and <u>Configuring</u> <u>OFS_BFND_SCHEMA_BIGDATA_IN.xml.HYBRID file for</u> <u>Stage on Hive and Results on RDBMS</u>. To execute the utilit in Offline mode, you need to connect as any user with belo grants: 	g <u>nl</u> ity
	 (Alternatively, you can also connect as a user with SYSDB, privileges): 	A
	SELECT ON DBA_ROLES	
	SELECT ON DBA_USERS	
	SELECT ON DBA_DIRECTORIES	
	SELECT ON DBA_TABLESPACES	
	CREATE SESSION	
	If there are any errors during the script execution, reconfigure the OFS_BFND_SCHEMA_IN.xml / OFS_BFND_SCHEMA_BIGDATA_IN.xml file and execute th utility. This regenerates the scripts with corrected information. For more information, see <u>Configuring</u> OFS_BFND_SCHEMA_IN.xml File for RDBMS, and for Big Data, <u>Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xm</u> file for Stage and Results on Hive and <u>Configuring</u> OFS_BFND_SCHEMA_BIGDATA_IN.xml.HYBRID file for Stage on Hive and Results on RDBMS.	9
	Do not modify the <pack> SCHEMA OUT.XML file</pack>	

 Do not modify the <PACK>_SCHEMA_OUT.XML file generated after the execution of this utility.

4.3.2 Selecting Execution Options in Schema Creator Utility

Depending on the option selected to run the OFSAA Application Pack installer, to run the OFSDF Applications Pack Installer, you need to select the schema creator utility execution option. If you try to run the OFSDF Applications Pack installer in SILENT mode, it is mandatory to execute the schema creator utility with -s option.

4.4 Configuring and Executing the Schema Creator Utility

Schema Creator Utility is used to create the schema in the database.

This section includes the following topics:

- Prerequisites
- <u>Configuring the Schema Creator Utility</u>
- Executing the Schema Creator Utility
- Verifying the Log File

4.4.1 **Prerequisites**

The following prerequisites must be satisfied before configuring the Schema Creator Utility:

- Oracle User ID/ Password with SYSDBA privileges.
- JDBC Connection URL for RAC/ Non RAC database.
- HOSTNAME/IP of the server on which OFSAA is getting installed.
- For enabling Transparent Data Encryption (TDE) in your OFSAA instance during installation, perform the steps explained in <u>Appendix S</u>.

Optionally, for Big Data installation, the prerequisites you must have before configuring the Schema Creator Utility are:

- HIVE connection credentials (For example, Kerberos connection properties).
- Hostname/IP of the HIVE Server installation.

4.4.2 Configuring to Run the Schema Creator Utility

This section explains the steps to configure and run the Schema Creator Utility.

To configure the Schema Creator Utility, follow these steps:

- 1. Log in to the system as a non-root user.
- 2. Navigate to the following path: OFS_BFND_PACK/schema_creator/conf
- 3. Under the above directory you will find the following files:
 - OFS_BFND_SCHEMA_BIGDATA_IN.xml.template
 - OFS_BFND_SCHEMA_IN.xml
 - OFS BFND SCHEMA BIGDATA IN.xml.HYBRID.template
 - OFS_BFND_CFG.dat.template
 - OFS_BFND_APP_CFG.dat
 - App_Pack_Bigdata_Schema_Creator.xsd
 - App_Pack_Schema_Creator.xsd
- 4. If OFSDF is being installed in Big Data infodom, below file is renamed:

OFS_BFND_SCHEMA_IN.xml

5. Edit the OFS_BFND_SCHEMA_IN.xml/OFS_BFND_SCHEMA_BIGDATA_IN.xml file in a text editor.

- 6. Configure the elements as described in the section <u>Configuring OFS_BFND_SCHEMA_IN.XML</u> file for RDBMS, and for Big Data, <u>Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xml file for</u> <u>Stage and Results on Hive</u> and <u>Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xml.HYBRID</u> file for Stage on Hive and Results on RDBMS. For example, to create schemas only in RDBMS, populate the OFS_BFND_SCHEMA_IN.xml file.
- 7. Save the OFS_BFND_SCHEMA_IN.xml/OFS_BFND_SCHEMA_BIGDATA_IN.xml file.
- 8. Navigate to the BIN folder, provide execute permissions to file osc.sh and run the schema creator utility.

NOTE On successful execution of the utility, the entered passwords in the OFS_BFND_SCHEMA_IN.xml/OFS_BFND_SCHEMA_BIGDATA_IN.xml file are nullified.

4.4.3 Executing the Schema Creator Utility

This section includes the following topics:

- Executing the Schema Creator Utility in Online Mode
- <u>Executing the Schema Creator Utility in Offline Mode</u>
- Executing the Schema Creator Utility with -s option
- Executing the Schema Creator Utility while Installing Subsequent Application Pack
- Verifying the Log File

NOTE If you intend to use Oracle OLAP feature, execute the below grant on all ATOMIC schema(s) @ grant olap_user to &database username

4.4.3.1 Executing the Schema Creator Utility in Online Mode

In Online Mode, the Schema Creator Utility will create all the Schemas, Schema Objects, Tablespaces, Grants, and Roles in the database during the execution process.

To execute the schema creator utility in Online Mode, follow these steps:

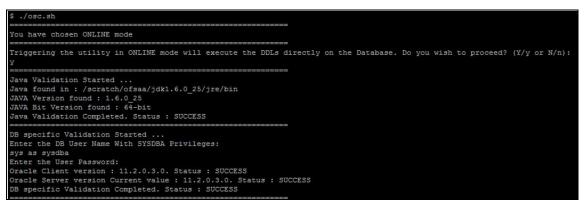
- 1. Log in to the system as a non-root user.
- 2. Navigate to the following folder path: OFS BFND PACK/schema creator/bin/
- **3.** Execute the following command.

./osc.sh

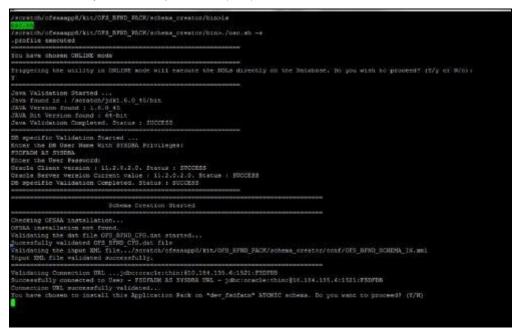
- **4.** The following message is displayed: You have chosen ONLINE mode. Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/y or N/n).
- 5. Enter Y/y to proceed.
- **6.** Enter the DB User Name with SYSDBA Privileges. For example, SYS as SYSDBA.

CONFIGURING AND EXECUTING THE SCHEMA CREATOR UTILITY

7. Enter the User Password.



8. The console runs the initial validation checks and then displays the following message: You have chosen to install this Application Pack on <Name of the Atomic Schema>ATOMIC schema. Do you want to proceed? (Y/N). You have chosen to install this Application Pack on <Name of the Infodom>. Do you want to proceed? (Y/N).



9. Enter Y/y to start the schema creation or enter N/n if you want to quit executing the schema creation.

CONFIGURING AND EXECUTING THE SCHEMA CREATOR UTILITY

All the prechecks execution completed successfully.
Executing TableSpace Scripts started Executing TableSpace Scripts completed
Creating Schemas started CONFIG User dev_confi4 successfully created on Default TableSpace : USERS on Temp TableSpace : TEMP Grants creation scripts execution started Grants creation scripts execution completed Successfully connected to User - dev_confi4 URL - jdbc:oracle:thin:@ofss220623:1521:MEDIADB Scripts execution for CONFIG schema started Scripts execution for CONFIG schema completed User dev_confi4 details updated into the dbmaster table User dev_atml4 details updated into the dbmaster table User dev_atml4 details updated into the dbmaster table Creating Schemas completed
Roles creation scripts execution started Roles creation scripts execution completed
Grants creation scripts execution started Grants creation scripts execution completed
Schemas Creation Completed
Schema Creator executed Successfully.Please proceed with the installation.

 On successful execution of schema creator utility, the console displays the following status message:

Schema Creator executed successfully. Please proceed with the installation.

NOTE	If schema creation is successful, the console displays the following status message: Schema Creator executed successfully. Please proceed with the installation. Subsequently, an OFS_BFND_SCHEMA_OUTPUT.xml is generated under <ofs_bfnd_pack>/schema_creator/.</ofs_bfnd_pack>
	Refer log file in OFS_BFND_PACK/schema_creator/logs directory for execution status. In case of any errors, contact Oracle Support.

4.4.3.2 Executing the Schema Creator Utility in Offline Mode

In Offline Mode, the Schema Creator Utility will create an output in the SQL file format. This script has to be executed manually by logging into the database as any user with SYSDBA privileges. The SQL file will contain the scripts for the creation of Schemas, Schema Objects, Tablespaces, Grants, and Roles.

Prerequisites

To execute the utility in Offline mode, you need to connect as any user with below grants (alternatively, you can also connect as a user with SYSDBA privileges):

- SELECT ON DBA ROLES
- SELECT ON DBA_USERS
- SELECT ON DBA DIRECTORIES
- SELECT ON DBA TABLESPACES
- CREATE SESSION

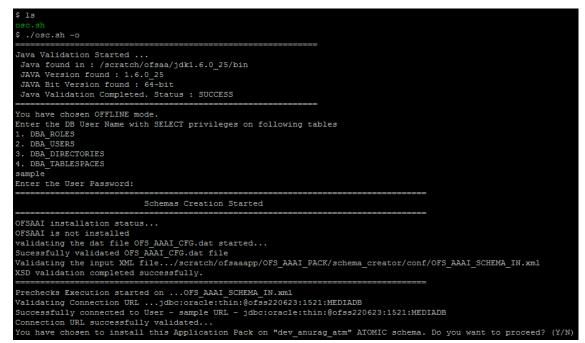
NOTE Explicit Grants to the user are required. Grants assigned through Roles are not supported.

To execute the schema creator utility in the Offline mode, follow these steps:

- 1. Log in to the system as a non-root user.
- 2. Navigate to the following path: OFS_BFND_PACK/schema_creator/bin directory.
- 3. Execute the osc.sh file using the following command:

./osc.sh -o

- **4.** The following message is displayed: You have chosen OFFLINE mode. Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/y or N/n).
- 5. Enter Y/y to proceed.
- 6. Enter the DB Username with SELECT privileges.
- 7. Enter the User Password.



8. The console runs the initial validation checks and displays the following message:

You have chosen to install this Application Pack on <Name of the Atomic Schema>ATOMIC schema. Do you want to proceed? (Y/N).

9. Enter Y/y to start the script generation. The following message is displayed:

You have chosen to install this Application Pack on <Name of the Infodom>. Do you want to proceed? (Y/N).

10. Enter Y/y to start the script generation. Or

Enter N/n if you want to quit the script generation.

CONFIGURING AND EXECUTING THE SCHEMA CREATOR UTILITY

Generating Schema Creation Scripts Started Checking OFSAA installation... ound OFSAA installation at /scratch/ofsaadb/OFSAAI alidating the dat file OFS_AAAI_CFG.dat started... ucessfully validated OFS_AAAI_CFG.dat file Parsing /scratch/ofsaadb/OFSAAI/conf/DynamicServices.xml Successfully connected to User - dev_confl URL - jdbc:oracle:thin:@ofss220623:1521:MEDIADB Validating the input XML file.../scratch/ofsaadb/OFS_AAAI_PACK/schema_creator/conf/OFS_AAAI_SCHEMA_IN.xml Input XML file validated successfully. Validating Connection URL ...jdbc:oracle:thin:@ofss220623:1521:MEDIADB Successfully connected to User - sample URL - jdbc:oracle:thin:@ofss220623:1521: MEDIADB Connection URL successfully validated... You have chosen to install this Application Pack on "uat_atm_anurag" ATOMIC sche ma. Do you want to proceed? (Y/N) You have chosen to install this Application Pack on INFODOM "ofsaaaiinfol". Do y u want to proceed? (Y/N) Generating TableSpace creation Scripts started... Generating TableSpace creation Scripts completed... Generating Schema creation scripts started... CONFIG User uat_conf_anurag creation script generated successfully on Default Ta bleSpace : USERS on Temp TableSpace : TEMP Generation of grants creation scripts started... Generation of grants creation scripts completed ... Scripts Generation for CONFIG schema started ... Scripts Generation for CONFIG schema completed ... User uat conf anurag details updated into the dbmaster table User uat atm anurag details updated into the dbmaster table User uat atm anurag creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP User uat atm anurag creation is skipping as the user is already created. Generating Schema creation scripts completed... Generating Roles creation Scripts started ... Generating Roles creation Scripts completed... Generating Grants creation scripts started... Generating Grants creation scripts completed... Generating Schema Creation Scripts Completed Schema Creator executed Successfully.Please execute /scratch/ofsaaapp/OFS AAAI P ACK/schema_creator/sysdba_output_scripts.sql before proceeding with the installa tion.

NOTE On successful execution of schema creator utility, the console displays the following status message: Schema Creator executed successfully. Please execute OFS_BFND_Pack/schema_creator/sysdba_output_scripts.sql file before proceeding with the installation.

11. Navigate to the directory: OFS_BFND_Pack/schema_creator

- **12.** Login to SQLPLUS with a user having SYSDBA Privileges.
- 13. Connect to the Oracle DB Server on which the OFSAA Application Pack installation is to be performed and execute the sysdba_output_scripts.sql file under OFS BFND Pack/schema creator using the following command:

SQL>@sysdba output scripts.sql

Alternatively, you can copy the sysdba_output_scripts.sql file and SQLScripts folder to a remote server and execute the sysdba_output_scripts.sql file, after providing appropriate execute permissions.

The schema creator utility is executed successfully.

14. (This step is optional and applicable only for HDFS installation.) Connect to the HDFS repository using a HUE Browser. Log in to the Hue Browser with System Administrator privileges. Execute the script mentioned under https://www.scripts.sql (omitting the slash ('/')) in the HIVE Query Editor. For example, the query can be as follows:

CREATE SCHEMA IF NOT EXIST <<HIVE SCHEMA NAME>>

NOTE

Refer log sysdba_output_scripts.log file for execution status. In case of any errors, contact Oracle Support. This log would be empty if there are no errors in the execution.

4.4.3.3 Executing the Schema Creator Utility with –s Option

If you want to run the OFSDF Applications Pack Installer in SILENT mode, it is mandatory to execute the schema creator utility with –s option.

To execute the utility with -s option, follow these steps:

- 1. Edit the file OFS_BFND_PACK/schema_creator/conf/OFS_BFND_SCHEMA_IN.xml file in a text editor.
- **2.** Execute the utility with -s option.

For example: ./osc.sh -s

NOTE To execute the utility in OFFLINE mode with the SILENT option, type: /osc.sh -o -s

3. Make a TNS entry for the new users created. For details, see <u>Adding TNS Entries in the</u> <u>TNSNAMES.ORA File</u> section.

4.4.3.4 Executing the Schema Creator Utility for Subsequent Application Pack

While executing the schema creator utility for subsequent Application Pack, you can choose to install the pack either on the same Information Domain/Atomic Schema or on a new Information Domain/Atomic Schema. You can execute the Schema Creator Utility either in Online or Offline Mode.

To execute the schema creator utility while creating the schemas for a subsequent application pack, follow these steps:

NOTE Ensure to use the same config schema user name as the previous Application Pack.

- 1. Navigate to the following folder path: <OFS BFND Pack>/schema creator/bin/
- 2. Execute the ./osc.sh file.
- 3. Enter the DB Username with SYSDBA Privileges. Run this command:

sys as sysdba

- 4. Enter the User Password.
- 5. The console identifies the Application Packs that are already installed on the current OFSAA setup and then displays the following:
 - **a.** You have selected to install this Application Pack on <> ATOMIC schema.
 - b. To proceed, enter (Y/y). To change the selection, enter (N/n). Do you want to proceed? (Y/N)
- 6. Enter Y/y to start the schema creation.
 - For Big Data installation, Stage and Results on Hive:
 - i. You have chosen to install this Application Pack on INFODOM "fsdfinfo".
 - ii. Do you want to proceed? (Y/N)
 - iii. Enter Y/y to begin.
- 7. If you enter N/n, the list of Atomic Users is displayed.
- 8. You can select the Atomic User, on which you want to install the Application Pack.

Validating Connection IREjdbc:oracletihin:06/59220623:1521:MEDIAD8 Successfully connected to User - sys as sysdba URL - jdbc:oracle:thin:06fss220623:1521:MEDIAD8 Connection URL successfully validated The following Application Packs are already installed in this OFSAA setup:
dev_atml- INFOTR- "OFS_TR_PACK"
You have selected to install this Application Pack on "dev_atm3" $\Lambda TOMIC$ schema. To proceed enter (Y/y). To change the selection, enter (N/n). n
Choose the ATOMIC schema from the below list on which you wish to install this Application Pack:
1. dev_atm1- INFOTR- *OFS_TR_PACK* 2. dev_atm3
Enter the option number:2
Generating TableSpace creation Scripts started Generating TableSpace creation Scripts completed
Generating Schema creation scripts started Skipping the creation of CONFIG user dev_confl as OFSAAI is already installed on dev_confl User dev_armS details updated into the dhmaster table User dev_armS creation script generated successfully on Default TableSpace : USERS on Temp TableSpace : TEMP User dev_armS creation is skipping as the user is alleady created. Generating Schema creation scripts completed
Generating Roles creation Scripts started Generating Roles creation Scripts completed
Generating Grants creation scripts started Generating Grants creation scripts completed
Generating Schema Creation Scripts Completed
Schema Creator executed Successfully.Please execute /scratch/ofsaadb/OFS_AAAI_PACK/schema_creator/sysdba_output_scripts.sql before proceeding with the installation.

- **9.** Make a TNS entry for the new users created. For details, see <u>Adding TNS Entries in the</u> <u>TNSNAMES.ORA File</u> section.
- **10.** If schema creation is successful, the console displays the following status message: *Success. Please proceed with the installation.*

NOTE Refer log file in OFS_BFND_PACK/schema_creator/logs folder for execution status.

Refer log sysdba_output_scripts.log file for execution status, if executed in offline mode. This log would be empty if there are no errors in the execution.

In case of any errors, contact Oracle Support.

4.4.3.5 Verifying the Log File

Skipping the creation of role MANTAS_LOADER_ROLE		
Skipping the creation of role DATA_LOADER_ROLE		
Skipping the creation of role KDD_ALGORITHM_ROLE		
Skipping the creation of role MANTAS_READER_ROLE		
Skipping the creation of role KDD_LOADER_ROLE		
Skipping the creation of role KDD_ANALYST_ROLE		
Skipping the creation of role KDD_MINER_ROLE		
Skipping the creation of role DATA_READER_ROLE		
Roles creation scripts execution completed		
Directory creation scripts execution started		
Directory creation scripts execution completed		
===		
Grants creation scripts execution started		
Grants creation scripts execution completed		
===		
Schemas Creation Completed		
===		
Status : SUCCESS.Please proceed with the installation.		
Ş		

If schema creation is successful, the console would display an appropriate message. If the schema creation runs into errors, do refer the log file:

<<OFSBFND Installer folder>>/<<OFS BFND PACK>>/schema creator/logs/

<<OFS BFND>> OSC <timestamp>.log for further details.

You may contact Oracle Support anytime for assistance.

4.5 Installing the OFSDF Applications Pack

OFSDF Applications Pack installation supports:

Installing in SILENT Mode

4.5.1 Installing in SILENT Mode

In the SILENT Mode Installation, you must configure the product XML files and follow instructions in the command prompt.

To install OFS BFND Pack in SILENT mode, follow these steps:



For Schema Creator Utility steps, see <u>Executing the Schema</u> <u>Creator Utility</u>.

1. Log in to the system as a non-root user.

2. Identify a directory for installation and set the same in the user .profile file as below:

```
FIC_HOME=<OFSAA Installation Directory>
export FIC HOME
```

3. Execute the user .profile file using this command in the user home directory:

```
. ./.profile
```

4. For Big Data installation, give access permission using this command:

```
chmod -R 775 ftpshare ftpshareh FSDF809 libs
```

5. Create a folder kit/<release number> in user home.

For example: /scratch/ofsaa/kit/809

6. For Big Data installation, place the installer zip folder in the above-mentioned path and extract using this command:

```
unzip -a OFS BFND PACK.zip
```

NOTE Delete the

Delete the file if you have a space issue.

- 7. For Big Data installation, ensure that the <code>ofsaa-hive-udf.jar</code> file is present in the <code>HiveAuxDir</code>, and <code>spark2</code> lib is present in the CDH installed server. If it is a cluster, then each node must consist of the file in these locations:
 - /scratch/ofsaa/kit/<Release_Version>/OFS_BFND_PACK/OFS_AAAI_PACK/fic home/utility/DMT/UDF/lib/ofsaa-hive-udf.jar
 - spark2 lib
- 8. Navigate to OFS_BFND_PACK directory.
- 9. Edit the OFS BFND PACK/conf/OFS BFND PACK.xml file to enable the product licenses.

NOTE Ensure to enter **Yes** in ENABLE tag for OFS_AAI/APP_ID to install OFS BFND applications.

See <u>Configuring OFS_BFND_PACK.XML File</u> for details on configuring this XML file.

10. Edit the OFS_BFND_PACK/OFS_AAI/conf/OFSAAI_InstallConfig.xml file to set the appropriate infrastructure installation attribute values.

NOTE See <u>Configuring OFSAAI_InstallConfig.xml File</u> for details on configuring this XML file.

- **11.** If you are performing the installation on Big Data infodom, then navigate to the path <INSTALLER_DIR>/OFS_BFND_PACK/OFS_BFND/conf and perform these steps:
 - For Stage and Results on Hive:
 - i. Rename default.properties to default.properties_RDBMS.template

- ii. Rename default.properties.BIGDATA.template to default.properties
- For Stage on Hive and Results on RDBMS:
 - i. Rename default.properties to default.properties RDBMS.template
- ii. Rename default.properties Hybrid.template to default.properties
- **12.** Execute the schema creator utility.

NOTE	This step is mandatory and must be executed before every OFSAA Application Pack installation.
	Ensure to execute with $-s$ option in Online/ Offline Mode.
	For more information, see Executing the Schema Creator Utility.

- **13.** In the installer folder <INSTALLER DIR>/OFS BFND PACK/OFS BFND/conf:
 - When performing the installation for RDBMS, create a copy of the Silent.template file and rename it to Silent.props.
 - When performing the installation for Big Data (Stage and Results on Hive), rename Silent.BIGDATA.template to Silent.props.
 - When performing the installation for Big Data (Stage on Hive and Results on RDBMS), rename Silent Hybrid.template to Silent.props.
- 14. Edit the file Silent.props and specify the parameters as per the requirements. SILENT installation is achieved via a properties file (Silent.props) that must be updated with proper values, before attempting to install, using the silent mode.
 - When performing fresh OFSDF installation, enter values for parameters in the Silent.template file. For detailed information, see Silent.template in the <u>Appendix</u>: <u>Configuring SILENT.template file</u>.
 - When performing the installation for Big Data (Stage and Results on Hive), enter values for parameters in the Silent.BIGDATA.template file. For detailed information, see Silent.BIGDATA.template for Stage and Results on Hive in <u>Appendix D</u>.
 - When performing the installation for Big Data (Stage on Hive and Results on RDBMS), enter values for parameters in the Silent_Hybrid.template file. For detailed information, see Silent_Hybrid.template Stage on Hive and Results on RDBMS in <u>Appendix D</u>.
- **15.** When performing the installation for Big Data (Stage on Hive and Results on RDBMS), rename Data Models:
 - a. Rename OFS BFND Datamodel.xml to OFS BFND Datamodel.xml.RDBMS.template
 - **b.** Rename OFS_BFND_Datamodel.xml.template to OFS_BFND_Datamodel.xml
 - c. Rename OFS BFNDHV Datamodel.xml.template to OFS BFNDHV Datamodel.xml

Installation:

- **16.** Give a path for the installation log file in log4j.xml in OFS_BFND_PACK/OFS_BFND/conf directory.
- **17.** Navigate to the following directory:

OFS_BFND_Pack/bin/

18. Execute the following command in the console to execute the application pack installer with Silent option:

./setup.sh SILENT

You can ignore ORA-00001, ORA-00955, ORA-02260, and ORA-01430 errors in the log file. In case of any other errors, contact Oracle Support.

The installer proceeds with Pre-Installation Checks.

Accretic/ofsaaggd/fit/075_STD_MACKinols inseki.se. Ofsail.se perkisselikis jankjassilsien.hu /sozit/ofsaaggd/fit/075_STD_MACK/ins./secup.ah SILMT frcfile accreticd ffC_IDME : /sozit/ofsaaggd/OfSAAdo	i <mark>lietus alb</mark> I		
Java Validation Started Java Scond in / /scratch/jdkl.6.0_95/bin SWAY Verson found 1.3.0_95 SWAY Bit Valen Gondel 6.9.0 SWAY Bit Valen Completed SUDDESS			
Environment Variables Validation Started ORACLE HORE : / scratch/oracle/app/product/11.2.0/client_1 785_ADRIN: / scratch/oracle/app/product/11.2.0/client_1/network/ Environment Variables Validation Completed. Status : SUCCESS			
OB prodžici Validitinom Graered Nuna Medi Evodi / Varchikykh, Status : SDCC235 Tosai Alle descriptors : 15000. Jisatus : SDCC235 Tosai number of process : J1009, Status : SDCC235 OS version : 6. Status : SDCC235 OS specific Validation Computered, Status : SDCC235			
The specific Valuation Strend (Forded Class Variance 1), 13, 23, 25, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5	value : SELECT. Status : SUCCESS 235 SUCCESS : SELECT. Status : SUCCESS atus : SUCCESS us : SELECT. Status : SUCCESS us : SUCCESS : SOU MS. Status : SUCCESS		
Environment check utility Status : SUCCESS			

19. On successful completion of Pre-Installation checks, when prompted enter the Infrastructure FTP/SFTP password.

Console Prompts	User Inputs
Enter Infrastructure FTP/SFTP password	Enter the password to access the Product Staging/Metadata repository directory in the application server. Note : In case the prompt reads as below, enter the user name/ password for accessing the product Staging/Metadata Repository
	FTPSHARE.



20. Enter the Hive Server SFTP/FTP password value, when prompted at the command prompt (Follow this step when performing the installation for Big Data).

Console Prompts	User Inputs
Please enter Hive Server	Enter the password to access the HIVE Server.
SFTP/FTP password	Note : This information is required if you have opted for Big Data installation. Enter the Hive Server FTP/SFTP Password.

21. Enter Always when prompted to add host key fingerprint.

The OFSAAI License Agreement is displayed.

IN medific Validation Started	
Oracle Client version : 11.2.0.2.0. Status : SUCCESS	
CREATE SESSION has been granted to user. Status : SUCCESS	
CREATE PROCEDURE has been granted to user. Status : SUCCESS	
CREATE VIEW has been grained to user. Status : SUCCESS CREATE FIGURE has been grained to user. Status : SUCCESS	
CREATE MINUTER HAT DEVIN AND COURTS, STATUM : SUCCESS	
CREATE TABLE has been granted to weer, Status : SUCCESS	
CREATE SEQUENCE has been granted to user. Status / SUCCESS	
SELECT privilege is granted for V_\$nls_parameters view. Current value : SELECT, Status : SUCCESS	
NLS_LEMOTH BENATICS : BYTE. Current value : 397E. Status : 590CESS ISSUESS ISSUESS ISSUESS : A STATUS : A STAT	
NLG_UMANALIERSII : ALJAVITS, UUTERE VALUE : ALJAVITS, DERUE : JOUCESS SELECT Existence in a vanted for V Gerameter valev, Carrent valev : SELECT, Status : SUCCESS	
Open cursor value as greater than 1000, Current value 1 0000 Estatus : SUCCES	
SELECT privilege is granted for USER TS QUOTAS view. Current value : SELECT. Status : SUCCESS	
Schema is granted with at least 500 MB Table space. Current value : 500 MB. Status : SUCCESS	
Oracle Server version Current value : 11.2.0.2.0. Status : SUCCESS	
EB specific Validation Completed. Status : SUCCESS 	
Environment check utility Status : SUACESS	
* Welcome to Orpole Financial Services Advanced Analytical Applications Infrastructure (OFF AAAI) Applications Fack Installation *	
Checking Infrastructure installation status	
Infrastructure installation does not exist. Proceeding with Infrastructure installation	
Triggering Infrastructure installation	
OFSAA AFPLICATION PACK LICENSE AGREEMENT	
* Warning: This Software System is protected by International copyright laws. Unauthorized reproduction or distribution of this Software System, or any portion of it, may result in severe civil and criminal p ed to the maximum extent to be law.*	penalties and will be prosecut
" o Torie Financial Services Analytical Applications (0758A) Application Fack is a group of 0758A products packaged together in a single installer. Each Application Fack addresses specific functional domains v	the its products that are drou
ped together. The Oracle Financial Services Analytical Applications Infrastructure (OFS AAT) being the base infrastructure for deployment of other OFSAA products/Application Packs, is bundled with each Applic	
ation Pack installation, the OFSAA Infrastructure product would be checked for and installed if required.*	
* Oracle Financial Services Enterprise Modeling (OFS AAAI) and Oracle Financial Services Inline Processing Engine (OFS 19E) products are separately licensable products and should not be enabled unless it has	
al Services Enterprises Modeling (DTS AAAA) and Oracle Financial Services Inline Frocessing Digits (DTS ITS) products are only part of the Oracle Financial Services Advanced Analytics Infrastructure Bock and the state of the tradeat of the product of concelesting and the state are stated as the services and the state are stated as the services and the state are stated as the services and the se	
Es that require these sovanced analytical results of the product, utable rinsholas bervices holesting (075 AAAI) or utable rinsholas bervices inline processing Engine (075 IFE) product gets pre-sel ing any of the OFAA products within a specific Application Pack that require these products to be enabled and configured."	lected automatically on select
Multiple products being grouped together under a Application Pack, mandate installation and configuration of these products by default. Nowever, during the Application Pack installation, based on the produc	ts that are being selected, i
t would get enabled and should be licensed for. It is important to note that products once selected (enabled) cannot be disabled at a later stage. However, products can only be enabled at any later stage usis	
anage Application Fack License' feature.*	
* Emabling a product within a Application Pack automatically implies you agree with this license agreement and the respective terms and conditions.*	
Are you accepting the terms and conditions mentioned above? [Y/N]:	
A considered on reason and constrained and a training and the second stands	
Flease enter password for default Infrastructure administrator user SYSARMSI	
Freparing to install	
Extracting the installation resources from the installer archive	
Contry which we introduce to the main of provide a control or control of the second of	

22. Enter **Y/y** to accept the License Agreement and proceed.

NOTE The installation process continues on the console. Do not close the console until the installation process is complete

23. The OFS AAI platform is installed.

NOTE After the platform is installed, it proceeds for the OFS BFND PACK installation. After successful OFS BFND Pack installation, the WAR file is generated and all the servers are verified.

Oracle Server version Current value : 11.2 DB specific Validation Completed. Status :				
Environment check utility Status : SUCCESS				
 Welcome to Gracle Financial Services Add Checking Infrastructure installation statu Infrastructure installation does not exist Triggering Infrastructure installation 	anced Analytical Applications Infrastr # . Proceeding with Infrastructure insta			
Please enter Infrastructure FTP/SFTP passw				
ed to the maximum excern possible under the * Oracle Financial Services Analytical Appl ped together. The Gracie Financial Services atom Pack antellation; the UGMA infrared * Oracle Financial Services Enterprise Mode al Services Interprise Modeling (OTA Mal) to the services Interprise Modeling (OTA Mal) to the services Interprise Modeling (OTA Mal) to the service Services Interprise Model with the service Services Interprise Model to the service Services Interprise Model to the service Services Interprise Model * Multiple produces Being encydes Iopether t would get enabled and should be licensed mage Application Feck Interprise festure.	by interactional copyright laws. On a solutions (0730), Application First is a Analytical Application Infrastructure resources groups used for the solution and Gravit Financial Services failers of and consist Financial Services failers of the solution of the solution of the solution for a bytechnic for the solution of the first of the solution of the solution of the first of the solution of the solution of the first of the solution of the	authorized reproduction or distribution of this Softwa exposure of CFLab proteins packaged together in a slopp of the CFLab proteins packaged together in a slopp of the CFLab proteins and the CFLab proteins and Sections Thism Processing Regimes. A strand package the CFLAB processing Regimes are only part of processing Regimes and the CFLAB products a processing Regime and the CFLAB product and the Regimes and the CFLAB product and the same products to be reached and only out of product a share more anisotration of the CFLAB product and function of the CFLAB product and the straight and during and product and the straight and the straight and during and packagements and the projectives from device the CFLAB product and the straight and the straight and the straight and the straight and the straight and the straight and the straight and the straight and the during and packagements and the projective Straight and the straight and	e installer. Each Application Fack addresses speci an of chef OFAA products/Application Facks 1st or segarately instable products and should not be Oracle Financial Services Advances Analytics D Financial Generation Financial (ST 1) Financial Generation Financial (ST 1) Inter study. Newers, products can ship to enabled fore study. Newers, products can ship to enabled	fit functional domains via its products that are grou bundled with each Application Pack. Will every Applic e enabled unlass i has been licensed: Oracle Financia nfrastruciums fack and possible OfAMA application Heo PF) product gets pre-selected withmarkely on select ion, based on the products that are being selected, i
Y Please enter massword for default Infrastr	porture administration case SV857000.			
Please re-enter password for default infra				
Please enter password for default Infrastr				
Please re-enter password for default infra Starting installation Freparing to install Extracting the installation resources from Configuring the installer for this system's	the installar archive			
Launching installer				
Preparing SILENT Mode Installation				
CFSULINFRASTUCTURE	(created with InstallAnywhere)			
Installing				

24. The OFS BFND Pack installation starts.

NOTE Data Model Upload may take several hours to get completed. You can check the Logs in /OFS_BFND_PACK/OFS_BFND/logs.

ing any of the OFSAA products within a specific Application Pack that require the * Multiple products being grouped together under a Application Pack, mandate inst	allation and configuration of these product by default. However, during the Application Fack installation, based on the products that are being selected, i units once selected (anabled) cannot be disabled at a later stage. However, products can only be enabled at any later stage using the OFSAA infrastructure 'M
Property Prints Hope and Brandson III	
OFSMAInfrastructure (created with InstallAnywhere)	
Installing	
Relows to 070_BFND FACK Loreallation Tearing OFAM Service source approximation of the 'nchap.out' Poparing to install Estrating the installation resources from the installer archive Configuring the installation resources from the installer archive	I
Launching installer	
Freparing SILENT Mode Installation	
pack_installsilent (Created with InstallAnywhere)	
[]]]]]	

NOTE Do not close the console until the installation is complete.

```
INSTALLING THE OFSDF APPLICATIONS PACK
```

```
Je are now in /scratch/ofsaaapp8 ...
profile executed
.profile executed
executing "ant"
Buildfile: /scratch/ofsaaapp8/OFSAA800/ficweb/build.xml
Irying to override old definition of datatype resources
existtest:
    [echo] Checking for file /scratch/ofsaaapp8/OFSAA800/ficweb/OFSAA1800.war existense
createwar:
    [echo] Creating /scratch/ofsaaapp8/OFS11800/ficweb/OFS111800.war freshly..
     [war] Building war: /scratch/ofsaaapp8/OFSAA800/ficweb/OFSAA1800.war
BUILD SUCCESSFUL
Total time: 1 minute 13 seconds
OFSAA App Layer Services start-up check started...
Starting startofsaai.sh service...
nohup: appending output to `nohup.out'
OFSAA Service - OK
Starting icc service...
nohup: appending output to `nohup.out'
ICC service - OK
Shutting down icc service...
nohup: appending output to `nohup.out'
Shutting down OFSAA service...
nohup: appending output to `nohup.out'
OFSAAI App Layer Services check Status: SUCCESSFUL.
OFSAAI DB Layer Services check started...
checking Router service...
Router Service - OK
checking AM service...
AM Service - OK
Checking MessageServer service...
DEBUG: main started.
DEBUG: TraceFileName = /scratch/ofsaaapp8/OFSAA800/ficdb/log/msg_trace_file.log
DEBUG: OpenFiles done.
MessageServer Service - OK
OFSAMI DB Layer File Services check Status: SUCCESSFUL.
 Installation completed...
/scratch/ofsaaapp8/kit/OFS_BFND_PACK/bin>
```

25. The following message is displayed in the console:

Installation completed...

- **26.** To verify if the release is applied successfully, check the log files mentioned in the section <u>Verifying the Log File</u>.
- **27.** For Big Data installation process:

NOTE During both Big Data installation processes: For Big Data SQL to refresh the data, ensure to truncate Stage tables during the second time and onwards, and then load the data. Truncation is not required during the first time.

- For Stage and Results on Hive:
 - a. Create a directory under the user's home and place the below-mentioned files.

Or else, place the shell script (load-csv-hdfs-run.sh) file in Seeded_data and run it. Ensure to provide 775 permission to the shell script.

Location of the seeded CSV files is:

```
FICHOME/scripts_OFS_BFND/atomic/insert/
```

— Location of the shell script file load-csv-hdfs-run.sh is:

ficdb/bin

b. To load seeded data, run this command:

```
./load-csv-hdfs-run.sh <HDFS_TEMP_DIR> <HIVE_SCHEMA_NAME>
```

For example:

```
./load-csv-hdfs-run.sh /user/ofsaa/load datadom809
```

NOTE HDFS_TEMP_DIR is not the Hive warehouse directory. Also, ensure that the path is not the Hive Metastore directory.

— The script requires two parameters. They are:

```
HDFS_TEMP_DIR
HIVE DATABASE NAME
HDFS TEMP DIR - /user/<Cloudera hive user name>/<Any Name>
```

- For Stage on Hive and Results on RDBMS:
 - **a.** Grant the BIGDATA_SQL user privilege to all the schemas.

For example:

```
grant BDSQL_USER to <CONFIG SCHEMA>;
grant BDSQL_USER to <ATOMIC SCHEMA1>;
grant BDSQL_USER to <ATOMIC SCHEMA2>;
grant all privileges to <ATOMIC SCHEMA1>;
```

b. In <code>\$FIC_HOME/ficdb/bin</code>, execute the file <code>externaltablecreator.sh</code> with these arguments:

```
$userId = SYSADMN
$infodom = RDBMS_INFODOM
$dbAlias= RDBMS_INFODOM Metadom alias
$hiveSchema = Hive Schema Name
$directory = Warehouse Directory(with double quotes)
```

\$user connection url = metadomUID/password@SID

For example:

./externaltablecreator.sh SYSADMN FSDFINFO META bszbdsdatadom
"\"ORA BIGDATA CL cluster\" " <ATOMIC SCHEMA1>/password123@OFSAA

NOTE When creating an external table, Hive Schema Name must be in lowercase.

Disregard the *NullPointerException* error during the execution of the External Table.

For more information about External Tables, see the section Verifying Oracle's External Tables Utility.

- **28.** Install the OFSDF Data Model patch **30324997**. See the Readme available with the patch for further instructions on installing the patch.
- **29.** Install the mandatory OFSAAI Mandatory Patch **33663417**. Refer to the Readme available with the patch for further instructions on installing the patch.

ATTENTION: On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J prior to version 2.15. The application of the **33663417** Mandatory Patch fixes the issue.

For details, see the My Oracle Support Doc ID 2827801.1.

Ensure that you reapply the OFSAAI Mandatory Patch **33663417** whenever you Install or Upgrade the Application, or whenever you apply an Incremental Patch.

30. DMT migration utility is executed during the installation of OFSDF Application Pack, to migrate the DMT metadata (PLC/Data Source/Data Mapping/Data File Mapping) to be persisted in tables instead of XML. You may be required to re-run DMT Migration Utility in some scenarios. To identify whether to run the utility, how to run the utility, and how to handle migration issues, see <u>OFSAA DMT Metadata Migration Guide</u>.

NOTE Execute the DMT Migration Utility to manually migrate the DMT metadata of the Applications which are not upgraded to 8.0.9.0.0.

- 31. Perform the steps mentioned in the Post Installation Configuration section.
- **32.** To enable Transparent Data Encryption (TDE), see *Configuring TDE during OFSDF Installation Using Full Installer* section in <u>Appendix S</u>.
- **33.** To enable Data Redaction, see *Data Redaction* section under *Data Security and Data Privacy* chapter in <u>OFS Analytical Applications Infrastructure Administration Guide 8.0.9.0.0</u>.

4.5.2 Verifying the Log File

The log files OFS_BFND_installation.log can be found in the installation path <OFSBFND_Installer Folder>/OFS_BFND_PACK/OFS_BFND/logs and OFSAAInfrastructure_Install.log can be found in the installation path \$FIC_HOME. The log files contain a detailed summary of installation processes. It also shows the number of Fatal Errors, Errors, Debug Statements, Information, and Warnings.

ΝΟΤΕ	Applications Pack installer performs all the pre-requisite validation checks during installation. Any errors encoun- during the process are displayed in InfrastructurePreValidations.log generated in <ofs_bfnd_pack folder="" installer="">/bin directer</ofs_bfnd_pack>	ered
	During Big Data upgrade installation (Stage on Hive and Results on RDBMS), when executing the script scd-224 dim_policy-stg_prop_ casualty_contracts.sql, the following error occurs in the OFS_BFND_Installation.log file. Disregard this er	!_
	Error:ORA-00904: "T"."V_DIRECT_ASSUMED_RI_IND invalid identifier ORA-06512: at line 7	".

- For fresh installation, these are the log files:
 - Application Pack specific log file (overall status of the app pack installation) can be found in:
 <OFSBFND Installer Folder>/OFS BFND PACK/logs/Pack install.log
 - AAI Installation log file can be found in:

```
<OFSBFND_Installer_Folder>/OFS_BFND_PACK/OFS_AAI/logs/
OFSAAI<timestamp>.log
```

Application installation log file. The following log file can be found in:

<OFSBFND_Installer_Folder>/OFS_BFND_PACK/OFS_BFND/logs:

- OFS_BFND_Installation_debug.log
- OFS BFND installation.log
- For upgrade installation, these are the log files:
 - Application installation log file. The following log file can be found in:

<OFSBFND_Installer_Folder>/OFS_BFND_PACK/OFS_BFND/logs:

- OFS_BFND_Installation_debug.log
- OFS BFND installation.log
- This log file OFSAAlUpdate.log can be found in the path <OFSBFND_Installer_Folder>/OFS_BFND_PACK/OFS_AAI_PACK/logs.

4.6 Verifying the Installation

This section explains the steps to verify the installation of the OFSDF Application Pack.

To verify that you have successfully installed the OFSDF pack, follow the below steps:

- 1. Login into the Atomic Schema. Verify that all the database objects like view, procedure, and functions are compiled without any compilation error.
- 2. Verify the application log (must not have any error).
- **3.** Deploy the EAR/WAR files and check whether the application screen is up. For deployment of the application, see <u>Appendix C.</u>

5 Upgrading the OFSDF Application Pack

NOTE	 To upgrade from a version prior to OFSDF 802 to OFSDF 809, first upgrade the existing OFSDF version to OFSDF 802, and then upgrade that OFSDF 802 to OFSDF 809.
	 The user profile executing the installation must have the permission on /tmp prior to installation.
	• Sufficient space must be available in / tmp prior to installation, else the installation will terminate, and logs are not generated.

Refer to the following instructions to download, extract, install, and configure this release.

1. To download and copy the OFSDF Application Pack v8.0.9.0.0 archive file, see <u>Downloading and</u> <u>Copying the OFSDF Applications Pack</u> Installer section.

NOTE The archive files are different for every operating system like AIX, Solaris, and RHEL/Oracle Linux.

- 2. Log in to the OFSAA Server.
- Shut down all the OFSAAI Services. For more information, refer to the Start/Stop Infrastructure Services section in <u>Appendix E</u>.
- 4. Execute the following command:

chmod -R 755 \$FIC_HOME

- If you have Unzip utility, skip to the next step. Download the Unzip utility (OS-specific) and copy it in **Binary** mode to the directory that is included in your PATH variable, typically **\$HOME** path or directory in which you have copied the 8.0.9.0.0 installer.
 - Uncompress the unzip installer file using the command:

uncompress unzip_<os>.Z

NOTE

In case you notice an error message uncompress: not found [No such file or directory]" when the package is not installed, contact your UNIX administrator.

• Give EXECUTE permission to the file using the command:

chmod 755 OFS_BFND_80900_<OperatingSystem>.zip

6. Extract the contents of the Oracle Financial Services Data Foundation Application Pack 8.0.9.0.0 installer archive file using the following command:

unzip <os> <name of the file to be unzipped>

 Give EXECUTE permission to the archive file. Navigate to the path OFS_BFND_80900_<OperatingSystem>.zip and execute the command:

chmod -R 755 OFS BFND PACK

- 8. In the installer folder <INSTALLER_DIR>OFS_BFND_PACK/OFS_BFND/conf, create a copy of the SILENT file:
- For the RDBMS installation:
 - Rename the file Silent_upgrade_from_8041.template to Silent.props, when performing the upgrade from versions OFSDF 8.0.4.1.0 or earlier to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_805.template to Silent.props, when performing the upgrade from OFSDF 8.0.5.0.0 or above versions to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_807.template to Silent.props, when performing upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_807.template to Silent.props, when performing the upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0.
- For the Big Data installation:
 - For Stage and Results on Hive:
 - Rename the file Silent_upgrade_from_806_hive.template to Silent.props, when performing upgrade from OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_807_hive.template to Silent.props, when performing upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_807_hive.template to Silent.props, when performing upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0.
 - For Stage on Hive and Results on RDBMS:
 - Rename the file Silent_upgrade_from_806_hybrid.template to Silent.props, when performing the upgrade from OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_807_hybrid.template to Silent.props, when performing the upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0.
 - Rename the file Silent_upgrade_from_807_hybrid.template to Silent.props, when performing the upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0.
- 9. Edit the file Silent.props and specify the parameters as per the requirements. SILENT installation is achieved via a properties file (Silent.props) that must be updated with proper values. There are two categories of the upgrade to OFSDF 809. They are:
 - For the RDBMS installation:
 - Upgrade from versions earlier than OFSDF 8.0.5.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.4.1.0 and earlier versions to OFSDF 8.0.9.0.0, enter values for parameters in the Silent_upgrade_from_8041.template. For detailed information, see Silent_upgrade_from_8041.template in the Appendix: Configuring SILENT.template file.

— Upgrade from OFSDF 8.0.5.0.0 and above versions to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.5.0.0 and above versions to OFSDF 8.0.9.0.0, enter values for parameters in the file Silent_upgrade_from_805.template.For detailed information, seeSilent upgrade from 805.template in the Appendix: Configuring SILENT.template file.

— Upgrade from OFSDF 8.0.7.0.0 and above versions to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.7.0.0 and above versions to OFSDF 8.0.9.0.0, enter values for parameters in the file Silent_upgrade_from_807.template. For detailed information, see <u>SILENT</u> Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for RDBMS in the <u>Appendix:</u> <u>Configuring SILENT.template file</u>.

Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file <code>Silent_upgrade_from_807.template</code>. For detailed information, see <u>SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for RDBMS</u> in the <u>Appendix: Configuring SILENT.template file</u>.

- For the Big Data installation:
 - For Stage and Results on Hive, upgrade from version OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file <code>Silent_upgrade_from_806_hive.template</code>. For detailed information, see <u>Silent_upgrade_from_806_hive.template</u> in the <u>Appendix: Configuring</u> <u>SILENT.template file</u>.

For Stage and Results on Hive, upgrade from version OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file Silent_upgrade_from_807_hive.template. For detailed information, see <u>SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hive</u> in the <u>Appendix: Configuring SILENT.template file</u>.

 For Stage and Results on Hive, upgrade from version OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file <code>Silent_upgrade_from_807_hive.template</code>. For detailed information, see <u>SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hive</u> in the <u>Appendix: Configuring SILENT.template file</u>.

 For Stage on Hive and Results on RDBMS, upgrade from version OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file <code>Silent_upgrade_from_806_hybrid.template</code>. For detailed information, see <u>Silent_upgrade_from_806_hybrid.template</u> in the <u>Appendix</u>: <u>Configuring SILENT.template file</u>.

 For Stage on Hive and Results on RDBMS, upgrade from version OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file Silent_upgrade_from_807_hybrid.template. For detailed information, see <u>SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for</u> <u>Hybrid</u> in the <u>Appendix: Configuring SILENT.template file</u>.

 For Stage on Hive and Results on RDBMS, upgrade from version OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0:

When performing the upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0, enter values for parameters in the file Silent_upgrade_from_807_hybrid.template. For

detailed information, see <u>SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for</u> <u>Hybrid</u> in the <u>Appendix: Configuring SILENT.template file</u>.

- **10.** For Big Data installation:
- For Stage and Results on Hive:
 - **a.** Rename the file default.properties.BIGDATA.template to default.properties.
 - **b.** Navigate to the path <INSTALL_KIT>/OFS_BFND_PACK/conf:
 - i. Rename the file OFS_BFND_PACK.xml to OFS_BFND_PACK.xml.template.
 - ii. Rename the file OFS_BFND_PACK.xml.BIGDATA.template to OFS_BFND_PACK.xml.
- For Stage on Hive and Results on RDBMS:
 - **a.** Rename the file default.properties Hybrid.template to default.properties.
 - **b.** Navigate to the path <INSTALL KIT>/OFS BFND PACK/OFS BFND/DataModel.
 - i. Rename the file OFS BFND Datamodel.xml to OFS BFND Datamodel.xml rdbms.
 - ii. Rename the file OFS_BFND_Datamodel.xml.template to OFS_BFND_Datamodel.xml.
 - iii. Rename the file OFS_BFNDHV_Datamodel.xml.template to OFS_BFNDHV_Datamodel.xml.
 - c. Navigate to the path <INSTALL KIT>/OFS BFND PACK/conf:
 - i. Rename the file OFS BFND PACK.xml to OFS BFND PACK.xml.template.
 - ii. Rename the file OFS BFND PACK.xml.HYBRID.template to OFS BFND PACK.xml.
- **11.** Configure the file OFSAAI_InstallConfig.xml to set appropriate infrastructure installation attribute values.

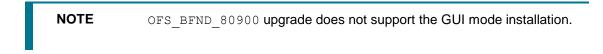
NOTE See <u>Configuring OFSAAI InstallConfig.xml File</u> to configure this XML file.

12. Execute setup.sh file using the following command:

./setup.sh SILENT

To verify if the release is applied successfully, check the log files mentioned in the section Verifying the Log File.

You can ignore ORA-00001, ORA-00955, ORA-02260, and ORA-01430 errors in the log file. In case of any other errors, contact Oracle Support.



13. For Big Data installation, for Stage on Hive and Results on RDBMS, in the path \$FIC_HOME/ficdb/bin, execute the file externaltablecreator_upgrade.sh with these arguments:

```
$userId = SYSADMN
```

\$infodom = RDBMS_INFODOM
\$dbAlias= RDBMS_INFODOM Metadom alias
\$hiveSchema = hive schema name
\$directory = Warehouse Directory(with double quotes)
\$user_connection_url = metadomUID/password@SID

For example:

externaltablecreator_upgrade.sh SYSADMN FSDFINFO META bszbdsdatadom
"\"ORA BIGDATA CL cluster\" "

bszbdsmeta806/password123@OFSAA

NOTE	•	Datadom name must be mentioned in lower case.
	•	Disregard the NullPointerException error during the execution of the External Table.

- **14.** For more information on securing your OFSAA Infrastructure, refer to the OFSAA Security Guide in <u>OHC Documentation Library</u>.
- 15. After successful installation, follow these steps:

Clear the application cache. Navigate to the following path depending on the configured web application server and delete the files.

Tomcat

```
<Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
```

WebLogic

```
<Weblogic installation location>/domains/<Domain name>/servers/<Server
name>/tmp/_WL_user/<Application name>/<auto generated
folder>/jsp servlet
```

NOTE In case of WebLogic version 12.2.x.x, delete the folder named ".WL_internal" present in the path <WebLogic installation location>/user_projects/domains/< Domain name >/applications/<context_name>.ear/META-INF/", if it exists.

WebSphere

```
<Websphere installation folder>/AppServer/profiles/<Profile
name>/temp/<Node name>/server1/<Application name>/<.war file name>
```

- **16.** Add unmask 0027 in the .profile of the UNIX account which manages the WEB server to ensure restricted access permissions.
- **17.** Install the OFSDF Data Model patch **30324997**. See the Readme available with the patch for further instructions on installing the patch.
- **18.** Install the mandatory OFSAAI Mandatory Patch **33663417**. Refer to the Readme available with the patch for further instructions on installing the patch.

ATTENTION: On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J prior to version 2.15. The application of the **33663417** Mandatory Patch fixes the issue.

For details, see the My Oracle Support Doc ID 2827801.1.

Ensure that you reapply the OFSAAI Mandatory Patch **33663417** whenever you Install or Upgrade the Application, or whenever you apply an Incremental Patch.

19. DMT migration utility is executed during the installation of OFSDF Application Pack, to migrate the DMT metadata (PLC/Data Source/Data Mapping/Data File Mapping) to be persisted in tables instead of XML. You may be required to re-run DMT Migration Utility in some scenarios. To identify whether to run the utility, how to run the utility, and how to handle migration issues, see <u>OFSAA DMT Metadata Migration Guide</u>.

NOTE Execute the DMT Migration Utility to manually migrate the DMT metadata of the Applications, which are not upgraded to 8.0.9.0.0.

- 20. Perform the necessary additional configurations as mentioned in the following sections:
 - <u>Configuring Web Server</u>
 - <u>Configurations for Process Modeling Framework</u>
- Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on *Generating and Deploying the EAR / WAR File*, see <u>Appendix C</u>.
- 22. Restart all the OFSAAI services. For more information, see the *Start/Stop Infrastructure Services* section in <u>Appendix E</u>.
- **23.** For enabling Transparent Data Encryption (TDE), see the *Configuring TDE in case of Upgrade* section in <u>Appendix S</u>.
- 24. For enabling Data Redaction, see the *Enabling Data Redaction in case of Upgrade* section in <u>Appendix S</u>.

5.1 Performing Model Upload Outside of Installer

NOTE This section is applicable if you are performing Model Upload outside the installer.

The following tables should not have any data before Model Upload is triggered. Based on your current FSDF version, the tables must be selected.

You can take the backup of these tables and reload the data after Model Upload is performed.

- In FSDF 8.0.0.0.0
 - DIM_PRODUCT_FEATURE
 - FCT_ACCOUNT_FEATURE_MAP
 - STG_MGMT_FORECAST
 - FCT_MGMT_FORECAST

- FSDF 8.0.1.0.0
 - STG_TIME_SPECIFIC_OBLIGATIONS
 - DIM_TERMINAL
 - FCT_REG_CAP_ACCOUNT_SUMMARY
- FSDF 8.0.2.0.0
 - FCT_REG_CAP_ACCOUNT_SUMMARY
 - FCT_IFRS_ACCOUNT_SUMMARY
 - FCT_IFRS_STAGE_DETERMINATION
 - FCT_REG_OR_CAPITAL_SUMMARY
 - FCT_REG_LE_CAPITAL_SUMMARY
 - FCT_REG_CP_CAPITAL_SUMMARY
 - FCT_REG_CAP_POOL_SUMMARY
 - FCT_REG_CAP_PLCD_COLL_SUMMARY
 - FCT_REG_COUNTERPARTY_CVA
 - FCT_REG_RUN_LEGAL_ENTITY_MAP
- FSDF 8.0.3.0.0
 - FCT_REG_AGG_CASH_FLOWS
 - FCT_CREDIT_LINE
 - FCT_LOAN_ACCOUNT_SUMMARY
 - FCT_ACCOUNT_FAIR_VALUE
 - DIM_UOM_ATTR
 - DIM_UOM_HIER
 - FCT_INSTRUMENT_MARKET_PRICES
 - STG_ACCOUNT_INCEPTION_RATES
- FSDF 8.0.3.1.0
 - FCT_LOAN_ACCOUNT_SUMMARY
 - FCT_ACCOUNT_FAIR_VALUE
 - DIM_UOM_ATTR
 - DIM_UOM_HIER
 - FCT_INSTRUMENT_MARKET_PRICES
 - STG_ACCOUNT_INCEPTION_RATES
- In FSDF 8.0.4.0.0
 - FCT_LLFP_ECL_RECONCILIATION
 - STG_PROFESSION_RANK_MASTER
 - FCT_INSTRUMENT_MARKET_PRICES
- In FSDF 8.0.4.1.0
 - FCT_LLFP_ECL_RECONCILIATION

- STG_PROFESSION_RANK_MASTER
- FCT_INSTRUMENT_MARKET_PRICES

6 Post Installation Configurations

After the OFSDF Applications Pack installation is completed successfully, certain post-installation steps are required to set configuration parameters. These configuration parameters are distributed across the machines on which Infrastructure Web, Application, and Database components have been installed.

NOTE	Ensure to clear the application cache prior to the deployment of Infrastructure or Application Service Packs / One-off patches. This is applicable to all Web Servers (WebSphere, WebLogic, and Tomcat) and OS combinations.
NOTE	DMT Migration Utility must be executed post-OFSDF 8.0.9.0.0 upgrade if the environment has customized T2Ts, F2Ts, or PLCs, or any other earlier version of OFSAA applications. For more information and steps to execute DMT Migration Utility, see <u>OFSAA DMT Metadata Migration Guide</u> .

This chapter includes the following sections:

- <u>Configuring Resource Reference</u>
- <u>Starting OFSAA Infrastructure Services</u>
- Adding TNS entries in the TNSNAMES.ORA File
- <u>Configuring Oracle R distribution and Oracle R Enterprise (ORE)</u>
- <u>Configuring Oracle Financial Services Inline Processing Engine (OFS IPE)</u>
- <u>Configuring Big Data Processing</u>
- Verifying Oracle's External Tables Utility
- <u>Creating and Deploying the Application Pack Web Archive</u>
- <u>Accessing the OFSAA Application</u>
- <u>Configurations to Enable Restatement Support</u>

6.1 Configuring Resource Reference

Configure the resource reference in the Web Application Server configured for OFSAA Applications. See <u>Appendix B</u> for details on configuring the resource reference in WebSphere, WebLogic, and Tomcat Application Servers.

6.2 Starting OFSAA Infrastructure Services

Start the OFSAA Infrastructure Services prior to deployment or accessing the OFSAA Applications. See <u>Appendix E</u> for details on Start/Stop OFSAA Services.

6.3 Adding TNS entries in the TNSNAMES.ORA File

Add TNS entries in the tnsnames.ora file, for every schema created for the Application Pack.

To find the tnsname for the entries, follow these steps:

- 1. Log in to the application as System Administrator.
- 2. Navigate to System Configuration & Identity Management tab.
- 3. Click Administration and Configuration, select System Configuration, and click Database Details.
- 4. Expand Name to get the list of TNS entry names.
- 5. Alternatively, you can connect to the CONFIG schema and execute the following query:

```
select dbname from db master where dbname !='CONFIG'
```



Ensure that TNS entry for both Config and Metadom is mentioned in the tnsnames.ora file during Big Data installation.

6.4 Configuring Oracle Rdistribution and Oracle REnterprise (ORE)

This section is applicable only if OFS Enterprise Modeling is licensed and enabled in your OFSAA instance.

- Install OFSAAIRunner Package. For more information, see <u>Installing OFS AAAI Runner Package</u>. If you have already installed the OFSAAIRunner package (as part of a previous installation), uninstall it. (For more information, see <u>Uninstalling OFSAAI Runner Package</u> section), and reinstall the latest available OFSAAIRunner package.
- **2.** Log in to the database with dba privileges and provide the following privilege to Configuration Schema:
 - RQADMIN by executing the command:
 - GRANT RQADMIN TO <config_schema>;
- **3.** Log in to the database with dba privileges and provide the following privileges to Atomic Schemas:
 - CREATE MINING MODEL privilege (to execute the Data Mining models) by executing the command:

GRANT CREATE MINING MODEL TO <atomic schema>;

6.4.1 Installing OFS AAAI Runner Package

OFSAAIRunner is an R package built by the OFS Enterprise Modeling Application. It is a prerequisite for executing models developed using R scripts. This package helps in:

- Initializing inputs
- Mapping framework variables to R objects
- Configuring possible outputs of the script

• Storing results back to the Database

```
OFSAAIRunner package (OFSAAIRunner_1.0.0.tar.gz) is available at the path <code>$FIC_DB_HOME/lib</code>.
```

6.4.1.1 Prerequisites

Oracle R and ORE must be installed on the Oracle Database server before installing the OFSAAIRunner package.

Refer to the following instructions to install OFSAAIRunner package:

- 1. Log in to the OFSAA Server. Navigate to the folder \$FIC DB HOME/lib.
- 2. Copy the file OFSAAIRunner_1.0.0.tar.gz in Binary mode to the Oracle Database Server.
- **3.** Log in to the Oracle Database Server with the user using which Oracle Database Server installation is done.
- 4. Navigate to the directory where the file OFSAAIRunner 1.0.0.tar.gz is copied.
- 5. Install the package by executing the command:

```
ORE CMD INSTALL OFSAAIRunner_1.0.0.tar.gz
```

Successful installation is indicated in the installation log as:

```
DONE (OFSAAIRunner)
```

```
Making packages.html ... done
```

NOTE

The OFSAAIRunner package is installed in /usr/lib64/R/library.

6. Navigate to the directory <code>\$ORACLE_HOME/R/library</code> and check whether OFSAAIRunner package is listed thereby executing the command:

```
>library(OFSAAIRunner)
```

>OFSAAIRunner:: and press TAB twice. This lists out all the functions.

6.4.2 Uninstalling OFSAAI Runner Package

NOTE This procedure is required only if you are uninstalling OFSAAI Runner Package.

Perform the following instructions to uninstall the OFSAAIRunner package:

- 1. Log in to the Oracle Database Server with the same username, using which Oracle Database Server installation is done.
- 2. Enter ORE in command prompt and execute the command:

#ORE

```
>remove.packages("OFSAAIRunner")
```

3. To save the workspace image, enter the command:

>q()

- 4. Enter y when prompted to save the workspace image. Save workspace image? [y/n/c]: y
- 5. Navigate to the directory \$ORACLE_HOME/R/library and verify that the package is not listed thereby executing the command:

ls -l

6.5 Configuring ORE Execution

Perform the following step to configure ORE execution:

• Add a TNS entry in tnsnames.ora file with tnsname same as that of the value set for ORACLE_SID in the database server.

NOTE

For the RAC database, follow the preceding configuration in all machines.

6.6 Configuring Tomcat

To stop generating static content with one print statement per input line, you must configure the web.xml file.

To configure the web.xml file, perform these steps:

- 1. Navigate to the tomcat/conf directory.
- 2. Edit web.xml file as follows:

Set the mapped file parameter to false in the servlet tag mentioned with:

```
<servlet-name>jsp</servlet-name>.
<init-param>
<param-name>mappedfile</param-name>
<param-value>false</param-value>
</init-param>
```

6.7 Configuring Big Data Processing

This section is not applicable if you have enabled **Financial Services Insurance Big Data Processing** during the installation of OFSAAI 8.0.9.0.0 full installer. Follow instructions in this section if you intend to enable Big Data Processing.

This section includes the following topics:

- 1. Copying Jars to OFSAA Installation Folder
- 2. Copying KEYTAB and KRB5 Files in OFSAAI
- 3. Enabling Big Data

6.7.1 Copying Jars to OFSAA Installation Folder

- 1. Download the supported Cloudera HIVE JDBC Connectors and copy the following .jar files to the location in the installation server, which is specified in OFS_BFND_SCHEMA_BIGDATA_IN.xml. For supported versions, see <u>OFSAA Technology Matrix 8.0.9.0.0</u>.
 - hive service.jar
 - hive_metastore.jar
 - HiveJDBC4.jar
 - zookeeper-3.4.6.jar
 - TCLIServiceClient.jar
- 2. Copy the following Jars from the <Cloudera Installation Directory>/jars directory based on the CDH version to the location in the installation server, which is specified in OFS_BFND_SCHEMA_BIGDATA_IN.xml:

CDH v5.3.3:

- slf4j-log4j12-1.7.5.jar
- slf4j-api-1.7.5.jar
- libthrift-0.9.0.jar
- libfb303-0.9.0.jar
- httpcore-4.2.5.jar
- httpclient-4.2.5.jar
- hive-exec-0.13.1-cdh5.3.3.jar
- hadoop-core-2.5.0-mrl-cdh5.3.3.jar
- hadoop-common-2.5.0-cdh5.3.3.jar
- hadoop-auth-2.5.0-cdh5.3.3.jar
- commons-logging-1.1.3.jar
- commons-io-2.4.jar
- commons-configuration-1.7.jar
- commons-collections-3.2.2.jar
- log4j-1.2.17.jar

CDH v5.4.4:

- slf4j-log4j12-1.7.5.jar
- slf4j-api-1.7.5.jar
- libthrift-0.9.2.jar
- libfb303-0.9.2.jar
- httpcore-4.2.5.jar
- httpclient-4.2.5.jar
- hive-exec-1.1.0-cdh5.4.4.jar
- hadoop-core-2.6.0-mrl-cdh5.4.4.jar

- hadoop-common-2.6.0-cdh5.4.4.jar
- hadoop-auth-2.6.0-cdh5.4.4.jar
- commons-logging-1.1.3.jar
- commons-io-2.4.jar
- commons-configuration-1.7.jar
- commons-collections-3.2.2.jar
- log4j-1.2.17.jar

CDH v5.8.4:

- slf4j-log4j12-1.7.5.jar
- slf4j-api-1.7.5.jar
- libthrift-0.9.3.jar
- libfb303-0.9.3.jar
- httpcore-4.3.jar
- httpclient-4.3.jar
- hive-exec-1.1.0-cdh5.8.4.jar
- hadoop-core-2.6.0-mrl-cdh5.8.4.jar
- hadoop-common-2.6.0-cdh5.8.4.jar
- hadoop-auth-2.6.0-cdh5.8.4.jar
- commons-logging-1.2.jar
- commons-io-2.4.jar
- commons-configuration-1.7.jar
- commons-collections-3.2.2.jar
- log4j-1.2.17.jar

CDH 5.13

- slf4j-log4j12-1.7.5.jar
- slf4j-api-1.7.5.jar
- libthrift-0.9.3.jar
- libfb303-0.9.3.jar
- httpcore-4.3.jar
- httpclient-4.3.jar
- hive-exec-1.1.0-cdh5.13.0.jar
- hadoop-core-2.6.0-mr1-cdh5.13.0.jar
- hadoop-common-2.6.0-cdh5.13.0.jar
- hadoop-auth-2.6.0-cdh5.13.0.jar
- commons-logging-1.2.jar
- commons-io-2.4.jar

- commons-configuration-1.7.jar
- commons-collections-3.2.2.jar
- log4j-1.2.14.jar

6.7.2 Copying KEYTAB and KRB5 Files in OFSAAI

A Keytab is a file containing pairs of Kerberos principals and encrypted keys (these are derived from the Kerberos password). The krb5.conf file contains Kerberos configuration information, including the locations of KDCs and admin servers for the Kerberos realms of interest, defaults for the current realm and for Kerberos applications, and mappings of hostnames onto Kerberos realms.

If the Authentication is configured as KERBEROS_WITH_KEYTAB for the Hive database, then you must use the Keytab file to login to Kerberos. The Keytab and Kerberos files must be copied to the OFS_BFND_PACK installation server.

Ensure the .profile file contains an entry for kinit in the following format:

kinit ##PRINCIPAL CREATED## -k -t ofsaa.keytab

For example:

```
kinit ofsaa@WHFBSY.ORACLE.COM -k -t ofsaa.keytab
```

NOTE The kinit command is used to login to the Kerberos authentication and authorization system. Only registered Kerberos users can use the Kerberos system.

6.7.3 Enabling Big Data

To enable Big Data option, follow these steps:

- 1. Log in to the application as SYSADMN user or any user with System Administrator privileges.
- 2. Click System Configuration & Identity Management tab.
- **3.** Expand Financial Services Analytical Applications Infrastructure, select Administration and Configuration and click System Configuration.
- 4. Click Manage OFSAA Product License(s). The Manage OFSAA Application Pack License window is displayed.

		MANAGE OFSAA APPLICATION PACK LICENSE						
MANAGE OFSAA APPLI	CATION PACK LICENSE							
» INSTALLED APPLICATION PACKS								
APPLICATION PACK	ID APPLICATION PACK NAME	DESCRIPTION	INSTALL DATE					
) OFS_AAAI_PACK	ACK Financial Services Advanced Analytics Infrastructure Pack Advanced Analytics using Oracle R, Modeling & Stress Testing Framework and Inline Processing Engine	2015-11-02 11:13:5						
O OFS_BGRC_PACK	OFS_BGRC_PACK	Financial Services Governance, Risk and Compliance Applications Pack	2015-11-04 01:35:1					
O OFS_CAP_ADQ_P/	ACK Financial Services Capital Adequacy Applications Pack	Applications for Basel Basic, IRB & Analytic, Operationa Financial Services Capital Adequacy Applications Pack Risk Beconomic Capital & Analytic and Retail Portfolio Risk Models and Pooling in Banking and Financial Services Domain						
O OFS_PFT_PACK	Financial Services Profitability Applications Pack	bility Applications for Profitability in the Banking and Financial Services Domain						
OFS_HIVE1_PACK	OFS_HIVE1 PACK	OFS_HIVE1 PACK	2015-11-09 15:34:23.715					
			2015 11 12					

- 5. Select the OFS_AAAI_PACK application pack from Installed Application Packs. The products in the application pack are displayed.
- 6. Select Financial Services Analytical Applications Infrastructure Big Data option.
- 7. Click VIEW LICENSE AGREEMENT. The License Agreement section is displayed.

installation, based on the disabled at a later stage.	grouped together under a Application Pack, mandate installation and configuration of these products by default. However, during the Application Pack the products that are being selected, it would get enabled and would be licensed for. It is important to note that products conce selected (enabled) cannot be I. However, products can only be enabled at any later stage using the OFSAA Infrastructure "Manage Application Pack License" feature.
	EPT THE LICENSE AGREEMENT. IOT ACCEPT THE LICENSE AGREEMENT.

- 8. Select the option I ACCEPT THE LICENSE AGREEMENT.
- **9.** Click **ENABLE**. A confirmation message is displayed showing that the product is enabled for the pack.

6.7.4 Configuring Apache Livy with Spark and Hive

See the *Configuring Apache Livy with Spark and Hive* section in the <u>OFS Analytical Applications</u> <u>Infrastructure Administration Guide</u>.

6.7.5 Verifying Oracle's External Tables Utility

NOTE NOTE: This section is applicable only for Stage on Hive and Results on RDBMS installation.

On successful installation of the FSDF Application Pack for Big Data, the list of Hive external tables created can be verified using Oracle's External Tables Utility. Oracle's External Tables Utility facilitates Oracle Database to query data that is stored outside of the database in flat files, in a way such that they are inside a database. Views and synonyms can be created against these external tables.

They are useful in the Extract Transform and Load (ETL) process of data warehouses because the data does not require to be staged and can be queried in parallel. For more details, see <u>External Tables</u> <u>Concepts</u>.

To verify the External Tables created for Big Data:

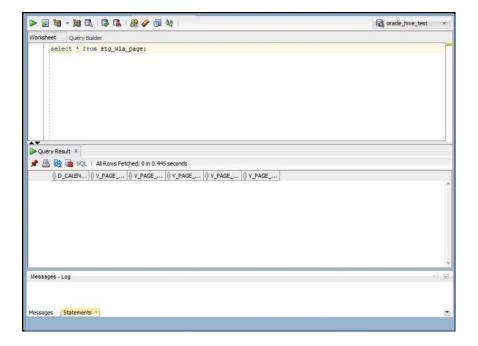
1. Navigate to the file \$FIC_DB_HOME/log/FSDF/CreateExternalTable.log. This log file consists of an acknowledgment of the external tables created:

Created

- 2. To verify the external tables created in the database:
 - a. Open the database application.
 - b. Navigate to the Tables option. A list of External Tables is displayed.
 - c. In the query window, only the read queries can be executed on these External Tables.

For example:

```
Select * from <external_table_name>;
```



6.8 Creating and Deploying the Application Pack Web Archive

On the successful installation of the OFSAA Application Pack, the Web Archive file is automatically generated. However, you need to deploy the generated Web Archive file on the Web Application Server.

For identifying the location of the generated Web Archive file and for generating and deploying the web archive file at any time later, refer <u>Appendix C</u>.

NOTE

Refer to the Oracle Financial Services Forms Manager User Guide for instructions on Creating and Deploying the Forms Manager Web Archive.

6.9 Accessing the OFSAA Application

Prior to accessing the OFSAA application ensure the Internet Explorer Settings are configured.

Refer to <u>Appendix F</u> for details on accessing the OFSAA Application on the successful deployment of the application Web Archive.

6.10 Configurations to Enable the Restatement Support

The Restatement Support feature enables backdated execution for any Start Date/End Date explicitly on a specific list of metadata for the purpose of data refiling in OFSDF.

NOTE

This section is applicable only for RDBMS based installation.

To enable the Restatement Support feature in OFSDF, follow these steps:

- 1. Log in to the application as System Administrator.
- 2. Backup all the existing Metadata mentioned in the *Supported List of Metadata for Restatement Support* section in the <u>Oracle Financial Services Data Foundation User Guide release 8.0.9.0.0</u>.
- 3. Navigate to the \$FIC HOME/ficdb/bin directory.

NOTE	Do not edit the RunSDED.sh file.
Execute the Rur	SDED.sh file with these arguments:
\$infodom	= <infodom></infodom>

\$userId = <OFSAA UI User ID>

4.

For example, RunSDED.sh < Infodom> < OFSAA UI User ID>.

5. To check the status of the execution, verify the sded.log and sdedbk.log files. These logs are generated in the \$FIC_HOME/ficdb/log directory.

NOTE	To access the backup of old scripts from the environment, navigate to \$FIC_HOME/scripts_OFS_BFND/config/insert/postscripts/En vScriptBkup directory.
	To access the SDED scripts:
	 Navigate to \$FIC_HOME/scripts_OFS_BFND/config/insert/postscri pts/sded directory, in the full installer.
	 Navigate to \$FIC_HOME/scripts/config/insert/postscripts/sded directory, in the upgrade installer.
	In the FSDF_CONFIGURATION.sql file, for the Paramname field, the value of the IS_SDED_ENABLED flag is set to 'FALSE' by default. If the RunSDED.sh file execution is successful, this flag is set to 'TRUE'.

6.11 Configurations to Enable the Process Modeling Framework

To access the Process Modeling Framework (PMF) functionality, assign the following PMF roles to the user group. After the Role assignment is complete, the System Authorizer must authorize these Roles.

Role Code	Role Name
WFMWRITE	Manage Workflow Monitor
WFADMINACC	Process Admin User
WFDELACC	Process Delegation User
WFACC	Workflow Access

Role Code	Role Name	
WFADV	Workflow Advanced	
WFAUTH	Workflow Authorize	
WFDELGADM	Workflow Delegation Admin	
WFMACC	Workflow Monitor Access	
WFREAD	Workflow Read	
WFWRITE	Workflow Write	

For information about the PMF workflow in OFSDF, see the *Executing Run through Process Modelling Framework in OFSDF* chapter in the <u>Oracle Financial Services Data Foundation User Guide</u>.

7 Appendix A: Configuring Web Server

This appendix includes the following sections:

- <u>Configuring Web Server</u>
- <u>Configuring Web Application Server</u>

7.1 Configuring Web Server

This step assumes the installation of a Web Server exists as per the prerequisites.

Refer to the product-specific Installation Guide/ Configuration Guide to install/ configure the Web Server. If an installation already exists, skip and proceed to the next step.

NOTE	Make a note of the IP Address/ Hostname and port of the webserver. This information is required during the installation process.
	Refer <u>Oracle Financial Services Analytical Applications</u> <u>Infrastructure Security Guide</u> mentioned in the Documentation Library for OFSAAI 8.0.9.0.0 (OHC), for additional information on securely configuring your Web Server.
	Ensure to enable sticky session/affinity session configuration on the webserver. Refer to the respective product-specific Configuration Guide for more details. Additionally, you also need to enable the sticky session/affinity session configuration at the Load Balancer level if you have configured a Load Balancer in front of the webserver(s).

7.2 Configuring Web Application Server

This step assumes the installation of a web application server exists as per the prerequisites. To configure the Web Application Server for OFSAA Deployment refer to the sections below.

This section includes the following topics:

- <u>Configuring WebSphere for Application Deployment</u>
- <u>Configuring WebLogic for Application Deployment</u>
- <u>Configuring Apache Tomcat Server for Application Deployment</u>

NOTE Make a note of the IP Address/ Hostname and port of the web application server. This information is required during the installation process (required if Web Server is not configured).

Make a note of the IP Address/ Hostname and port of the web application server. This information is required during the installation process (required if the webserver is not configured).

Refer OFSAA Secure Configuration Guide/ Security Guide in <u>OHC Documentation Library</u> for additional information on securely configuring your Web Server.

7.2.1 Configuring WebSphere Application Server for Application Deployment

You can deploy multiple OFSAA applications on different profiles of a WebSphere application server. To create multiple WebSphere "Profiles", in a stand-alone server use the command line option as explained below. A profile is the set of files that define the runtime environment. At least one profile must exist to run WebSphere Application Server.

This section includes the following topics:

- <u>Creating New Profile in WebSphere</u>
- Managing Applications in WebSphere
- Deleting WebSphere Profiles
- <u>Configuring WebSphere Shared Library to Support Jersey 2x and Jackson 2.9x Libraries</u>
- <u>Configuring WebSphere HTTPS</u>
- <u>Setting WebSphere Memory</u>
- <u>Configuring WebSphere for REST Services Authorization</u>
- <u>Configuring Application Security in WebSphere</u>

7.2.1.1 Creating New Profile in WebSphere

The Profile is created in WebSphere through the command line using the **manageprofiles.sh** which resides in *<WebSphere Install directory*>/AppServer/bin.

• The command to create a profile without admin security through command line is as follows:

```
"manageprofiles.sh -create -profileName <profile> -profilePath
```

```
<profile_path> -templatePath <template_path> -nodeName <node_name> - cellName <cell name> -hostName <host name>"
```

Example:

```
$usr/home>./manageprofiles.sh -create -profileName mockaix -
profilePath/websphere/webs64/Appserver/profileS/mockaix -
templatePath/websphere/webs64/Appserver/profileTemplates/default -
nodeName ipa020dorNode04 - cellName ipa020dorNode04Cell -hostName
ipa020dor
```

• The command to create a profile with admin security through command line is as follows:

"manageprofiles.sh -create -profileName <profile> -profilePath

<profile_path> -templatePath <template_path> -nodeName <node_name> cellName <cell_name> -hostName <host_name> -enableAdminSecurity true

-adminUserName <Admin User Name> -adminPassword < Admin User Password> -samplespassword <sample User Password>"

Example:

```
$usr/home>./manageprofiles.sh -create -profileName mockaix -
profilePath/websphere/webs64/Appserver/profiles/mockaix -
templatePath/websphere/webs64/Appserver/profileTemplates/default -
nodeName ipa020dorNode04 -cellName ipa020dorNode04Cell -hostName
```

```
ipa020dor -enableAdminSecurity true -adminUserName ofsaai -
adminPassword ofsaai -samplespassword ofsaai"
```

NOTE	When using the manageprofiles.sh command to create a New Profile in WebSphere, you can also use "-validatePorts" to
	validate if the specified ports are not reserved or in use.
	Additionally, you can specify new ports with "-startingPort <base< th=""></base<>
	port>" which specifies the starting port number to generate and
	assign all ports for the profile. For more information on using
	these ports, refer to WebSphere manage profiles command.

7.2.1.2 Managing IBM WebSphere SDK Java Technology Edition Versions

By default, WebSphere Application Server V8.5.5.X uses the Java 6.0 SDK. You must upgrade to Java 7.X SDK or JAVA 8.X SDK.

7.2.1.2.1 Prerequisites

Install the IBM WebSphere SDK Java Technology Edition Versions 1.7.X_64 or 1.8.X_64.

7.2.1.2.2 Procedure

Perform the following steps to upgrade to Java 7.X SDK or JAVA 8.X SDK:

1. Enter the WebSphere URL in the format http://HOST_NAME:PORT_ NUMBER/ibm/console (use https if SSL is enabled.).

For example:

http://192.168.1.0:9000/ibm/console

- 2. Log in with your administrator user ID and password.
- 3. From the LHS menu, click **Servers** to expand and view the menu.
- 4. Click Server Types to expand the menu further and then click WebSphere Enterprise Application Servers to view the *Application Servers* window.
- **5.** On the *Application Servers* window, click the required Application Server link. For example, server1 in the following illustration:

CONFIGURING WEB APPLICATION SERVER

this page to configure an application server. An application	server is a server that provides services required to run enterprise applications.
Configuration	
General Properties	Container Settings
Name	
serveri	Session management
Node name	SIP Container Settings
whf00aqnNode01	Web Container Settings
	Portlet Container Settings
Run in development mode	
Parallel start	Container Services
Start components as needed	Business Process Services
Access to internal server classes	Applications
Allow V	Installed applications
Server-specific Application Settings	Server messaging
Classloader policy Multiple V	 Messaging engines
Multiple +	 Messaging engine inbound transports
Class loading mode	 WebSphere MQ link inbound transports
Casses loaded with parent class loader first	SIB service
	Server Infrastructure
Apply OK Reset Cancel	🕢 Java and Process Management
	Administration

6. Click Java SDKs link from Server Infrastructure to view the list of Java SDKs.

	ige lists the software	development kits (SDKs) that ar	e installed on the server. These SDKs are available	e to the servers.	
	e Default				
Ø	6 # \$			_	
Select	Name 🗢	Version 🗘	Location 🗘	Bits 🗘	Default
You c	an administer the foll	owing resources:			
	1.6_64	1.6	\${WAS_INSTALL_ROOT}/java	64	false
	1.7_64	1.7	\${WAS_INSTALL_ROOT}/java_1.7_64	64	false
	1.8_64	1.8	\${WAS_INSTALL_ROOT}/java_1.8_64	64	true

- 7. Select either 1.7_64 or 1.8_64 based on the JVM version with which you plan to install OFSAA or have installed.
- 8. Click Make Default button and save to master repository.
- 9. Restart the WebSphere Application Server to apply the changes to the IBM application profile.

7.2.1.3 Managing Applications in WebSphere

To manage the installed applications in WebSphere, do the following:

1. Open the administrator console using the following URL:

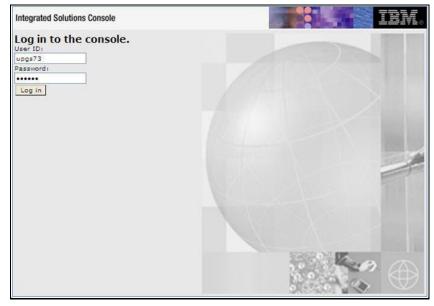
```
http://<ipaddress>:<Administrative Console Port>/ibm/console
```

Example:

http://10.111.222.333:9003/ibm/console (https, if SSL is enabled)

NOTE Administrative Console Port value is available in serverindex.xml file within *<WebSphere Profile Directory>/config/cells/<Node Cell>/nodes/<Node Name>* directory.

2. The Integrated Solutions Console Login window is displayed.



- 3. Log on with the User ID provided with the admin rights.
- 4. From the LHS menu, expand the Applications → Application Type → WebSphere Enterprise Applications.
- 5. The Enterprise Applications screen is displayed.

Enterprise Applications Use this page to manage installed applications. A single application can be deployed onto multiple servers. Preferences					
Start	Stop Install Uninstall Update Rollout Update	Remove File Export DDL Export File			
D	D # \$				
Select	Name 🗘	Application Status 👲			
You ca	an administer the following resources:				
	DefaultApplication	*			
	IVTApp	*			
	query	+			
	upgs73	*			

- 6. This Enterprise Applications screen helps you to:
 - Install new application
 - Uninstall existing applications
 - Start or Stop the installed applications

7.2.1.4 Deleting WebSphere Profiles

To delete a WebSphere profile, perform the following steps:

- 1. Select the checkbox adjacent to the required application and click Stop.
- 2. Stop the WebSphere profile to be deleted.
- 3. Navigate to WebSphere directory:

<WebSphere Installation Directory>/AppServer/bin/

4. Execute the command:

manageprofiles.sh -delete -profileName <profile name>

5. Delete profile folder.

Example:

<WebSphere Installation Directory>/AppServer/profiles/<profile name>

6. Execute the command:

```
manageprofiles.sh -validateAndUpdateRegistry
```

7.2.1.5 Configuring WebSphere Shared Library to Support Jersey 2x and Jackson 2.9x Libraries

Perform the following configuration to set the WebSphere shared library to support jersey 2x and Jackson 2.9x libraries.

1. Click **Environment** from the menu on the left to expand and view the list. Click **Shared Libraries** to open the Shared Libraries window.

CONFIGURING WEB APPLICATION SERVER

View: All tasks	Cell=wntovaqnixoaevzCell, Pronie=xx1sv3
	Shared Libraries ?
• Welcome	Shared Libraries > New
Guided Activities	Use this page to define a container-wide shared library that can be used by deployed applications.
Servers	
Applications	Configuration
Services	General Properties
Resources	+ Scope
Security	cells:whf00aqnNode02Cell:nodes:whf00aqnNode01:servers:server1
Environment	* Name
Virtual hosts Virtual hosts Virtual hosts Virtual optimized of the server plug-in configuration WebSphere variables SiP application routers Replication domains Naming OSGI bundle repositories System administration Ders and Groups Monitoring and Tuning Troublehooting Service integration DI Service integration DI Service integration	Identify Identify
	Apply OK Reset Cancel

- 2. Enter details as shown:
 - Name: Enter a uniquely identifiable name.
 - **Description**: Enter a valid description.
 - Classpath: Enter the absolute path where the JARs related to Jersey 2.x and Jackson 2.9x are copied. These jars are available in the <OFSAA_HOME>/utility/externallib/WEB-INF/lib directory after the creation of the EAR file.
- 3. Select Use an isolated class loader for this library.
- 4. Click OK to save to master configuration.
- 5. Select the application or module and map the shared libraries. Click **OK**. In the following illustration, **ofsa** is selected.

pecify sh cope.	ared libraries that the application or indi	ividual modules reference. These libraries must be	defined in the configuration at the appropriate
Referen	ce shared libraries		
Select	Application	URI	Shared Libraries
	ofsa	META-INF/application.xml	
Select	Module	URI	Shared Libraries
	OFSAAI Web Application	ofsa.war,WEB-INF/web.xml	

6. From the *Shared Library Mapping* window, move the required shared libraries from **Available** to **Selected**. In the following illustration, JERSEY2x is selected.

Enterprise Applications	2 🗉
Enterprise Applications > ofsa > Shared library references > Shared Libr	ary Mapping
Map shared libraries to an entire application or to one or more modules.	
Map libraries to the application or module listed	
OFSAAI Web Application	
Select the library in the Available list. Move it to the Selected list by clicking >>	
Available:	Selected:
	JERSEY2x
·	·
New	
OK Cancel	

- 7. Click OK.
- 8. Similarly, select the next application or module and repeat the procedure from steps 5 to 7.

<u>Ent</u> Sha	red Libra	Applications > ofsa > Shared library reference ary Mapping for Modules	e nces nodules reference. These libraries must be defined in t	7
	ope.	ce shared libraries	nounes references mese notaries muse be denned in d	e congoradon ac die appropriate
	Select	Application	URI	Shared Libraries
		ofsa	META-INF/application.xml	JERSEY2×
	Select	Module	URI	Shared Libraries
		OFSAAI Web Application	ofsa.war,WEB-INF/web.xml	JERSEY2x
			·	
OK	Cano	zel		

- 9. Disable the built-in JAX-RS via JVM property.
 - Go to WebSphere admin console in Servers > WebSphere Application Servers > yourServerName.
 - b. In Server Infrastructure section, go to Java and Process Management > Process definition > Java Virtual Machine > Custom properties.
 - c. Add the following property:

com.ibm.websphere.jaxrs.server.DisableIBMJAXRSEngine=true

10. Restart the application.

7.2.1.6 Configuring WebSphere HTTPS

Following are the steps for configuring an HTTPS Transport on WebSphere:

- 1. Create a profile using the *Profile Creation Wizard* in WebSphere.
- 2. Note down the HTTPS port specified during this process and use the same as a servlet port or webserver port during OFSAAI installation.
- **3.** To enable https configuration on Infrastructure, assign value 1 to HTTPS_ENABLE in OFSAAI InstallConfig.xml for SILENT mode OFSAAI installation.

7.2.1.7 Setting WebSphere Memory

To configure the WebSphere Memory Settings:

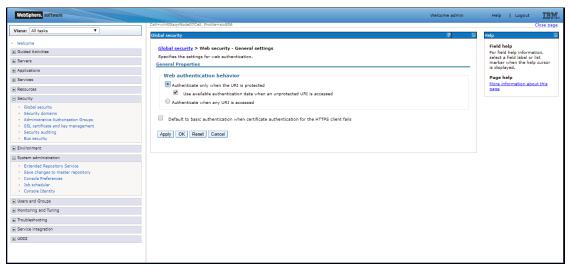
- 1. Navigate to Websphere applications server > Application servers > server1 > Process definition > Java Virtual Machine.
- 2. Change the memory setting for Java Heap:

Initial heap size = 512 Maximum heap size = 3072

7.2.1.8 Configuring WebSphere for REST Services Authorization

Configure the following in WebSphere to enable REST API authorization by OFSAA:

- 1. Log on to WebSphere console with the User ID provided with the admin rights.
- 2. Expand the Security menu in the LHS and click Global security > Web and SIP security > General settings.



- 3. De-select the Use available authentication data when an unprotected URI is accessed checkbox.
- 4. Click OK.

CONFIGURING WEB APPLICATION SERVER

WebSphere. software		Welcome admin	Help Logout IBM
View: All tasks	Cell=whr00aqnNode07Cell, Profile=aix806 Global security	2	Close page
(e) Guided Activities (e) Servers (e) Applications (e) Servers (f) Applications (f) Resources	 Message Changes have been made to your local configuration. You c Save directly to the master configuration. Review changes before saving or discarding. More than your may need to be restarted for these changes to the server may need to be restarted for the server may need to be restarted for these changes to the server may need to be restarted for these changes to the server may need to be restarted for these changes to the server may need to be restarted for these changes to the server may need to be restarted for these need to be restarted to be restarted to be restarted for the server may need to be restarted to		Field help For field help select a field I marker when is displayed. Page help More informat Bage
Security Gibls security Security domains Administrative Authorization Groups SSL certificate and key management Security sudding Bus security Environment	Global security Use this panel to configure administration and the default application security policy. Th functions and is used as a default security policy for user applications. Security domains applications. Security Configuration Wizard Security Configuration Report Administrative security	is security configuration applies to the security policy for all admin can be defined to override and customize the security policies for Authentication	vistrative • user
System administration Extended Repository Service Save changes to master repository Concole Preferences Job scheduler Console Edentity		Authentication mechanisms and expiration LTPA	ien servers
Users and Groups Monitoring and Tuning	Enable application security	Authentication cache settings	
Troubleshooting Service integration UDDI	Use Java 2 security to restrict application access to local resources Warm if applications are granted custom permissions	RMJ/IOP security Java Authentication and Authorization Service Enable Java Authentication SPI (JASPI) <u>Providers</u>	
	User account repository	Use realm-nualified user names	•

5. Click Save to save the changes to the master configuration.

7.2.1.9 Configuring Application Security in WebSphere

This is a mandatory security procedure for WebSphere to restrict the unauthorized access of configuration files in directories. For detailed information, see the <u>Oracle Financial Services Analytical</u> <u>Applications Infrastructure Security Guide</u>.

7.2.2 Configuring WebLogic for Application Deployment

Applicable only if the web container is WebLogic.

You can deploy multiple OFSAA applications on different domains of a stand-alone WebLogic application Server. To create a WebLogic "Domain" you can use the Domain Creation wizard. A domain is the set of files that define the runtime environment. At least one domain must exist to run the WebLogic Application Server.

NOTE For deployment on Oracle WebLogic Server 12.1.3+ (64 bit) with Java 8, download and install patch **18729264** from <u>My Oracle</u> <u>Support</u>.

This section includes the following topics:

- Creating Domain in WebLogic Server
- Deleting Domain in WebLogic
- <u>Setting WebLogic Memory</u>
- <u>Configuring WebLogic for REST Services Authorization</u>

7.2.2.1 Creating Domain in WebLogic Server

To create a new domain using Configuration Wizard in WebLogic, follow these steps:

1. Navigate to <WLS_HOME>/wlserver/common/bin directory and execute the command:
 ./config.sh

The Configuration Type window of the Configuration Wizard is displayed.

Fusion Middleware Configuration	Wizard - Page 1 of 8@ofss220601		x
Configuration Type			
🙊 Greate Domain	•		
🙀 <u>Templates</u>			
Administrator Account			
Domain Mode and JDK			
Advanced Configuration			
Configuration Summary	What do you want to do?		
Configuration Progress	what up you want to up?		
ပ် End Of Configuration			
	○ <u>U</u> pdate an existing domain		
	Domain Location: Oracle/Middleware/Oracle_Home	/user_projects/domains/base_dom	ain Browse
Help		< <u>B</u> ack Next > Einist	Cancel

2. Select the Create a new domain option and click Next. The Templates window is displayed.

Fusion Middleware Configuration	Wizard - Page 2 of 8@ofss220601
Templates	
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	Create Domain Using Product Templates: Template Categories: All Templates Available Templates Basic WebLogic Server Domain - 12.2.1.2.0 [Mserver] * WebLogic Advanced Web Services for JAX-RPC Extension - 12.2.1.2.0 [oracle_common] WebLogic Advanced Web Services for JAX-WS Extension - 12.2.1.2.0 [oracle_common] WebLogic Coherence Cluster Extension - 12.2.1.2.0 [Mserver] WebLogic JAX-WS SOAP/JMS Extension - 12.2.1.2.0 [oracle_common]
	Create Domain Using Custom Template: Template location: //scratch/806wls/Oracle/Middleware/Oracle_Home Browse
Help	< <u>Back</u> Next > Einish Cancel

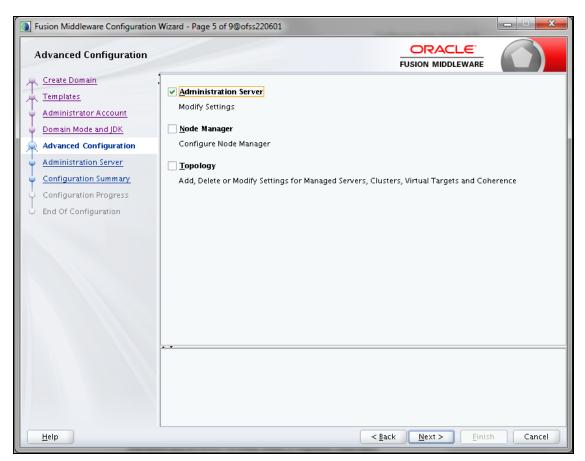
3. Select the **Create Domain Using Product Templates** option and click **Next**. The *Administrator Account* window is displayed.

Fusion Middleware Configuration	Wizard - Page 3 of 8@	Pofss220601		
Administrator Account				
Create Domain				
Templates				
Administrator Account				
Domain Mode and JDK				
Advanced Configuration				
Configuration Summary				
Configuration Progress				
C End Of Configuration	Name	weblogic		
	Password			
	Confirm Password			
	User name may not o	contain commas, tabs, or any of t	he following characters: <>	·# &?0{}
Help	L		< <u>B</u> ack <u>N</u> ext >	Einish Cancel

4. Enter the user name to be assigned to the administrator, the password and confirm the password. Click **Next**. The *Domain Mode and JDK* window are displayed.

Fusion Middleware Configuration	Wizard - Page 4 of 8@ofss220601	ĸ
Domain Mode and JDK		
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	Domain Mode	
Help	< <u>Back</u> <u>N</u> ext > <u>Finish</u> Cancel	

- **5.** Select from the following options:
 - In the *Domain Mode* section, select the required mode (Development or Production).
 - In the JDK section, select the required option. If you select Other JDK Location, click Browse, navigate to the JDK location, and select. Click Next.
 - The Advanced Configuration window is displayed.



6. Select the Administration Server. A WebLogic Server domain must have an Administration Server. You can also select Manages Servers, Clusters and Machines, and RDBMS Security Store if required. Click Next. The Administration Server window is displayed.

Fusion Middleware Configuration	Wizard - Page 6 o	f 9@ofss220601		
Administration Server				
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Summary Configuration Progress End Of Configuration	Server Name Listen Address Listen Port Enable SSL SSL Listen Port	9091	different from SSL listen port and co	oherence port.
Help			< <u>Back N</u> ext >	Einish Cancel

7. Enter Administration Server details such as the **Server Name**, Listen Address, Listen Port, **Enable SSL**(for secure login using https, select this checkbox), and **SSL Listen Port**. Click **Next**. The *Configuration Summary* window is displayed.

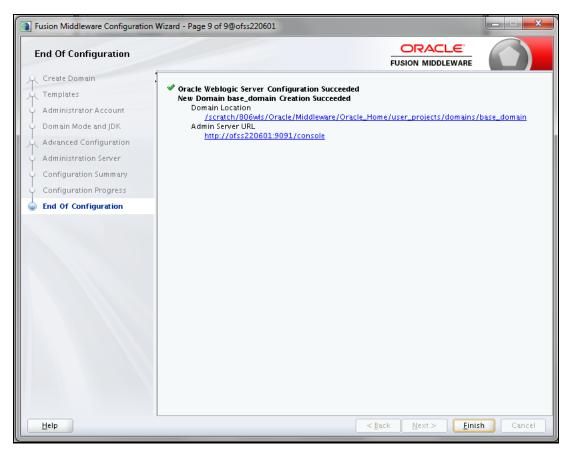
NOTE Make a note of the Listen Port or SSL Listen Port value (for example, 7007) since the same has to be re-entered in the Servlet port field during Infrastructure installation.

Fusion Middleware Configuration	Wizard - Page 7 of 9@ofss220601		X
Configuration Summary			
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Summary Configuration Progress End Of Configuration	View: Deployment base_domain (/scratch/806w/s/Oracle/Middleware, Server AdminServer AdminServer Select Create to accept the above options and start creat above configuration before starting Domain Creation, ge the left pane, or by using the Back button.	Name Basic WebLogic Se Description Create a basic We Author Oracle Corporatio Location /scratch/806wls/	bLogic Server domair n 'Oracle/Middleware/' 'Dracle/Middleware/' 'Dracle/Middleware/'
Help		< <u>B</u> ack <u>N</u> ext > <u>C</u> rea	te Cancel

8. Verify the configuration details of the WebLogic domain and click **Create**. The *Configuration Progress* window is displayed with the status indication of the domain creation process.

Fusion Middleware Configuration	Wizard - Page 8 of 9@ofss220601	X
Configuration Progress		
R Create Domain	1	
A Templates	100%	
Administrator Account	Copy Unprocessed Artifacts	
O Domain Mode and JDK	Security Processing	
Advanced Configuration	Artifacts Generation String Substitution	
Administration Server	Post Processing	
Q Configuration Summary		
Configuration Progress		
End Of Configuration		
Help	< <u>Back</u> Einis	h Cancel

9. Click Next when 100% of the activity is complete. The End of Configuration window is displayed.



10. Click **Finish**. The domain server is created enabling the deployment of multiple Infrastructure applications on a single WebLogic.

NOTE Note down the HTTPS port specified during this process and use the same as a servlet port or webserver port during OFSAAI Installation. To enable https configuration on Infrastructure, assign value 1 to "HTTPS_ENABLE" in OFSAAI_InstallConfig.xml for silent mode OFSAAI installation.

11. Add a java option entry -DUseSunHttpHandler=true in WLS_HOME/bin/ "setDomainEnv.sh" file (Required only if self-signed certificate is used).

7.2.2.2 Deleting Domain in WebLogic

1. Navigate to the following directory:

```
<WebLogic_Installation_directory>/user_projects/domains/<domain_name>/b in
```

- 2. Execute ./stopWebLogic.sh to stop the WebLogic domain.
- 3. Delete the WebLogic domain.

7.2.2.3 Setting WebLogic Memory

To configure the WebLogic Memory Settings:

- 1. Change the memory setting for Java Heap to -Xms512m -Xmx3072m in setDomainEnv.sh file, which resides in the folder <DOMAIN_HOME>/bin and in CommEnv.sh file which resides in the common/bin folder.
- 2. Edit this file for customizing memory settings and garbage collector settings depending on the available hardware configuration.

Example 1:

```
if [ "${JAVA_VENDOR}" = "Sun" ] ; then WLS_MEM_ARGS_64BIT="-Xms512m -
Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_32BIT else
WLS_MEM_ARGS_64BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_32BIT
Example 2:
JAVA_VM=
MEM_ARGS="-Xms256m -Xmx1024m"
```

7.2.2.4 Configuring WebLogic for REST Services Authorization

To enable REST API authorization by OFSAA in WebLogic, perform the following steps:

- 1. Open the config.xml file located in the domain where OFSAA is deployed, that is <domain_home>/config/config.xml
- 2. Add the following in the security-configuration tag:

```
<enforce-valid-basic-auth-credentials>false</enforce-valid-basic-auth-
credentials>
```

7.2.3 Configuring Apache Tomcat Server for Application Deployment

This section is applicable only when the Web Application Server type is Tomcat.

- Administering Tomcat User
- <u>Configuring Tomcat to use JAVA 64 bit Executables</u>
- <u>Configuring Servlet Port</u>
- <u>Configuring SSL Port</u>
- Setting Apache Tomcat Memory
- <u>Configuring Tomcat for User Group Authorization</u>
- Uninstalling WAR Files in Tomcat
- <u>Configuring Axis API</u>

7.2.3.1 Administering Tomcat User

The Tomcat administration and manager application do not provide a default login. You are required to edit "\$CATALINA HOME/conf/tomcat-users.xml" as instructed below.

This file contains an XML tag <user> for each individual user, which will display the username and password used by the admin to log on to Tomcat, and the role names to which the admin user is associated with. For example, <user name="admin" password="admin" roles="standard,manager"/>

Add the manager role to any one of the existing username/password combinations as shown in the example above.

Use the same username/password to which the manager-gui role has been assigned to access the Tomcat Application Manager.

If the Tomcat server is already running, it requires a re-start after the above configuration is done.

7.2.3.2 Configuring Tomcat to use JAVA 64 bit Executables

- 1. Navigate to the "\$CATALINA HOME/bin" folder.
- 2. Edit the setclasspath.sh as explained below.
- 3. Replace the following block of text:

```
# Set standard commands for invoking Java.
RUNJAVA="$JRE_HOME"/bin/java
if [ "$os400" != "true" ]; then RUNJDB="$JAVA_HOME"/bin/jdb
With:
# Set standard commands for invoking Java.
RUNJAVA="$JAVA_BIN"/java
if [ "$os400" != "true" ]; then RUNJDB="$JAVA_BIN"/jdb
```

4. If the Tomcat server is already running, it requires a re-start after the above configuration is done.

NOTE In case tomcat is installed under different UNIX profile, set JAVA_BIN environment variable in .profile to include the Java Runtime Environment absolute path.

For example:

```
export JAVA_BIN /usr/java/jdk1.7.0_65/jre/bin
export JAVA BIN = /usr/jdk1.7.0 75/bin/sparcv9 for Solaris Sparc
```

7.2.3.3 Configuring Servlet Port

The default servlet port configured for the Tomcat installation is 8080. Ignore this section if you need to use the default port.

If you need to use a different port number, you must first configure the port in the "server.xml in the "conf" directory of the Tomcat installation directory. The following steps guide you through the configuration process.

- 1. Navigate to \$CATALINA_HOME/conf. Open server.xml and locate the tag: Define a non-SSL HTTP/1.1 Connector on port 8080.
- 2. Against this tag, a parameter is specified 'Connector port = "8080". Edit this value to the new port number that will be used during the installation process.
- 3. Save your changes in the server.xml file.

NOTE Make a note of the servlet port configured. This information is required during the installation of the OFSAA Application Pack.

7.2.3.4 Configuring SSL Port

If you need to configure and access your OFSAA setup for HTTPS access, ensure that the following connect tag under Define a SSL HTTP/1/1 Connector on port 8443" in <Tomcat_installation_folder>/conf/server.xml file is uncommented for SSL Configuration. (By default, it is commented).

```
<Connector port="8443" protocol="HTTP/1.1" SSLEnabled="true"
maxThreads="150" scheme="https" secure="true" clientAuth="false"
sslProtocol="TLS"
```

NOTE Make a note of the servlet port configured. This information would be required during the installation of the OFSAA Application Pack.

To enable https configuration on Infrastructure, assign value 1 to "HTTPS_ENABLE" in OFSAAI InstallConfig.xml for SILENT mode OFSAAI installation.

For more information related to SSL Configuration on Tomcat, see http://tomcat.apache.org.

7.2.3.5 Setting Apache Tomcat Memory

To configure the Apache Tomcat Memory Settings:

- 1. Locate the file catalina.sh which resides in the folder <CATALINA HOME>/bin.
- 2. Edit this file for customizing the memory settings and garbage collector settings depending on the available hardware configuration.
- 3. Add the memory setting for Java Heap to -Xms512m -Xmx1024m.

Example:

```
if [ -z "$LOGGING_MANAGER" ]; then JAVA_OPTS="$JAVA_OPTS -Xms512m -
Xmx1024m
-Djava.util.logging.manager=org.apache.juli.ClassLoaderLogManager"
else
JAVA_OPTS="$JAVA_OPTS -Xms512m -Xmx1024m $LOGGING_MANAGER"
fi
```

7.2.3.6 Configuring Tomcat for User Group Authorization and Data Mapping

Users with system authorization roles can access User Group Authorization. However, to make it available on the Tomcat web server, you have to perform the following configuration steps:

- 1. Navigate to the \$CATALINA_HOME/conf folder and open web.xml file.
- 2. Enter the following in the web.xml file.

```
<init-param>
<param-name>mappedfile</param-name>
<param-value>false</param-value>
</init-param>
```

3. Save and close the file.

7.2.3.7 Uninstalling WAR Files in Tomcat

To uninstall WAR files in Tomcat refer Uninstalling WAR Files in Tomcat.

7.2.3.8 Configuring Axis API

Copy the jaxrpc.jar from the <OFSAA Installation Directory>/axis-1_4/webapps/axis/WEB-INF/lib and place it in under <Tomcat Installation Directory>/lib and restart the Tomcat Server.

8 Appendix B: Configuring Resource Reference in Web Application Servers

This appendix includes the following topics:

- <u>Configuring Resource Reference in WebSphere Application Server</u>
- <u>Configuring Resource Reference in WebLogic Application Server</u>
- Configuring Resource Reference in Tomcat Application Server

8.1 Configuring Resource Reference in WebSphere Application Server

This section is applicable only when the Web Application Server is WebSphere.

This section includes the following topics:

- Creating JDBC Provider
- Creating Data Source
- <u>Creating J2C Authentication</u>
- <u>Creating JDBC Connection Pooling</u>

8.1.1 Creating JDBC Provider

- 1. Open the WebSphere admin console in the browser window: http://<ipaddress>:<administrative console port>/ibm/console. (https, if SSL is enabled). The *Login* window is displayed.
- 2. Log in with the user ID that has admin rights.
- **3.** Expand the **Resources** option in the LHS menu and click **JDBC** > **JDBC Providers**. The *JDBC Providers* window is displayed.

CONFIGURING RESOURCE REFERENCE IN WEBSPHERE APPLICATION SERVER

DBC	providers		
se th npler uideo	is page to edit properties of a mentation class for access to th <u>a activity</u> . A guided activity prov pe: Cell=GX5150REV-Zone2No Scope specifies the level a information on what scope	DBC provider. The JDBC provider object er e specific vendor database of your environ ides a list of task steps and more general ode05Cell, Node=GXS150REV-Zone2Node0 t which the resource definition is visible. For is and how it works, <u>see the score settings</u> 2Node05, Server=server1	ment. Learn more about this task in a nformation about the topic. 5, Server= server1 detailed
Pre	ferences		
R. more	Delete		
(44)	Derece		
	0 7 7		
elect	Name 🔿	Scope 🗘	Description 🗘
You c	an administer the following res	ources:	
	Derby JDBC Provider	Node=GXS150REV- Zone2Node05.Server=server1	Derby embedded non-XA JDBC Provider
	FICMASTER	Node=GXS150REV- Zone2Node05,Server=server1	Oracle JDBC Driver
	Oracle JDBC Driver	Node=GXS150REV- Zone2Node05,Server=server1	Oracle JDBC Driver
	RORFFW	Node=GXS150REV- Zone2Node05.Server=server1	RORFFW
	ROBENC	Node=GX5150REV- Zone2Node05,Server=server1	RORPNC
	UPGSPFT	Node=GXS150REV- Zone2Node05,Server=server1	UPGSPFT
	UPGSROR	Node=GXS150REV- Zone2Node05,Server=server1	UPGSROR

- 4. Select the **Scope** from the drop-down list. The scope specifies the level at which the resource definition is visible.
- 5. Click **New** to add new JDBC Provider under the *Preferences* section. The Create *new JDBC provider* window is displayed.

	Step 1: Create new JDBC provider	Create new JDBC provider
	Step 2: Enter database class path information	Set the basic configuration values of a JDBC provider, which encapsulates the specific vendor JDBC driver implementation classes that are required to access the database The vizard fills in the name and the description fields, but you can type different values.
Step 3:	Step 3: Summary	Scope
		cells:GX5150REV- Zone2Node0SCell:nodes:GX5150REV- Zone2Node05:servers:server1
		* Database type
		Oracle 💌
		Provider type
		Oracle JDBC Driver
		Implementation type
		Connection pool data source V
		* Name Oracle JDBC Driver
		Oracle JDBC Driver
		Cracle JUBC Driver

- **6.** Enter the following details:
 - Database Type Oracle
 - Provider Type- Oracle JDBC Driver
 - Implementation Type- Connection pool data source
 - Name- The required display name for the resource
 - Description The optional description for the resource
- 7. Click Next.

	Step 1: Create new JOBC provider	Enter database class path information	
•	Step 2: Enter database class path information Step 3: Summary	Set the environment variables that represent the JDBC driver class files, which WebSphere(R) Application Server uses to define your JDBC provider. This wizard page displays the file names; you supply only the directory locations of the files. Use complete directory paths when you type the JDBC driver file locations. For example: Ct\SQLIB\java on Windows(R) or /home/db2inst1/sqllib/java on Linux(TM). If a value is specified for you, you may click Next to accept the value.	
		Class path:	
		s(ORACLE_JDBC_DRIVER_PATH)/ojdbc6.jar	
		Directory location for "ojdbc6.jar" which is saved as WebSphere variable \${ORACLE_JDBC_DRIVER_PATH}	
		/oracle/orajdbc/app/orajdbc/product/11.2.0/client_1/jdbc/lib	

8. Specify the directory location for "ojdbc<version>.jar" file. Ensure that you do not use the trailing slash file separators.

The Oracle JDBC driver can be downloaded from the following Oracle Download site:

- Oracle Database 11g Release 2 (11.2.0.4) JDBC Drivers
- Oracle Database 12c Release 1 (12.1.0.1) JDBC Drivers

Once downloaded, you need to copy the file in the required folder on the server.

NOTE Refer <u>Appendix O</u> for identifying the correct ojdbc<version>.jar version to be copied.

9. Click Next. The Summary window is displayed.

Step 1: Create new JDBC provider	Summary		
Step 2: Enter			
database class path	Options	Values	
information Step 3: Summary	Scope	cells:GXS150REV-Zone2Node05Cell:nodes:GXS150REV- Zone2Node05:servers:server1	
	JDBC provider name	Oracle JDBC Driver	
	Description	Oracle JDBC Driver	
	Class path	\${ORACLE_JDBC_DRIVER_PATH}/ojdbc6.jar	
	\${ORACLE_JDBC_DRIVER_PATH}	/oracle/orajdbc/app/orajdbc/product/11.2.0/client_1/jdbc/lib	
	Implementation class name	oracle.jdbc.pool.OracleConnectionPoolDataSource	

- 10. Verify the details and click Finish to create the JDBC Provider.
- 11. The options to Save and Review are displayed. Click Save.

8.1.2 Creating Data Source

The steps given below are applicable for both CONFIG and ATOMIC data source creation.

- 1. Open this URL in the browser window: http://<ipaddress>:<administrative console port>/ibm/console. (https, if SSL is enabled). The Login window is displayed.
- 2. Log in with the user ID that has admin rights.
- 3. Expand the Resources option in the LHS menu and click JDBC → Data sources option. The *Data sources* page is displayed.

Data s	sources					
bject	supplies your ap	plication with connection	ource that is associated with you ons for accessing the database sk steps and more general info	Learn more a	bout this task in	
Sco	pe: Cell=GXS150	OREV-Zone2Node05Ce	II, Node=GXS150REV-Zone2No	de05, Server=s	server1	
			he resource definition is visible, low it works, <u>see the scope sett</u>			
	Node=GXS	5150REV-Zone2Node0	5. Server=server1 💌			
Pre	ferences					
New	Delete Tes	t connection Man	age state			
Q	649					
Select	Name 🗘	JNDI name 🔿	Scope 🗘	Provider 🗘	Description 🗘	Category 🔿
You	an administer th	e following resources:				
	Default Datasource	DefaultDatasource	Node=GXS150REV- Zone2Node05,Server=server1	Derby JDBC Provider	Datasource for the WebSphere Default Application	
	FICMASTER	jdbe/FICMASTER	Node=GXS150REV- Zone2Node05.Server=server1	FICMASTER	New JDBC Datasource	
	RORFFW	jdbc/RORFFW	Node=GXS150REV- Zone2Node05,Server=server1	RORFFW	New JDBC Datasource	
	RORPNC	jdbc/RORPNC	Node=GXS150REV- Zone2Node05,Server=server1	RORPNC	New JDBC Datasource	
	UPGSPFT	jdbc/UPGSPFT	Node=GXS150REV- Zone2Node05,Server=server1	UPGSPFT	New JDBC Datasource	
_	UPGSROR	jdbc/UPGSROR	Node=GXS150REV- Zone2Node05,Server=server1	UPGSROR	New JDBC Datasource	

- 4. Select the **Scope** from the drop-down list. The scope specifies the level at which the resource definition is visible.
- 5. Click New. Create a Data Source window is displayed.

Step 1: Enter basic data source	Enter basic data source information
Step 2: Select JDBC	Set the basic configuration values of a datasource for association with your JDBC provider. A datasource supplies the physical connections between the application server and the database.
Step 3: Enter database specific properties for the data source	Requirement: Use the Datasources (WebSphere(R) Application Server V4) console pages if your applications are based on the Enterprise JavaBeans(TM) (EJB) 1.0 specification or the Java(TM) Servlet 2.2 specification. Scope
Step 4: Setup security aliases	cells:GXS150REV- Zone2Node05Cell:nodes:GXS150REV- Zone2Node05:servers:server1
Step 5: Summary	* Data source name
	AtomT
	+ JNDI name
	jdbe/ DRYMOCK

6. Specify the Data Source name and JNDI name for the new "Data Source".

The **JNDI** and **Data Source name** is case sensitive. Ensure that JNDI name is the same as the "Information Domain" name.

7. Click Next. The Select JDBC provider window is displayed.

	Step 1: Enter basic data source	Select JDBC provider
>	information Step 2: Select JDBC provider	Specify a JDBC provider to support the datasource. If you choose to create a new JDBC provider, it will be created at the same scope as the datasource. If you are selecting an existing JDBC provider, only those providers at the current scope are available from the list.
	Step 3: Enter database specific properties for the data source Step 4: Setup security aliases Step 5: Summary	 Create new JDBC provider Select an existing JDBC provider Oracle JDBC Driver

8. Select the option Select an Existing JDBC Provider and select the required JDBC provider from the drop-down list. Click Next.

CONFIGURING RESOURCE REFERENCE IN WEBSPHERE APPLICATION SERVER

	Step 1: Enter basic data source	Enter database specific properties for the data source			
	Information Step 2: Select JDBC provider		properties, which are required by the database vendor onnections that are managed through the datasource.		
÷	Step 3: Enter database specific properties for the data source	Name	Value		
		* URL	10.184.108.91:1521:ord11g		
		+ Data store helper class name			
	Step 4: Setup security aliases	Oracle11g data store helper 😤			
	Step 5: Summary	Use this data source in container managed persistence (CMP)			

9. Specify the database connection URL.

For Example::oracle:thin:@<DB SEREVER IP>:<DB SERVER PORT>:<SID>

10. Select Data Store Helper Class Name from the drop-down list and ensure that the checkbox Use this data source in container managed persistence (CMP) is selected.

NOTE For RAC configuration, provide the RAC URL specified during installation.

For Example:

```
jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)(HO
ST=10.11.12.13)(port=1521))(ADDRESS=(PROTOCOL=TCP)(HOST=10.11.12.14)(PO
RT=1521))(LOAD_BALANCE=no)(FAILOVER=yes))(CONNECT_DATA=(SERVICE_NAME=pq
adb)))
```

11. Click Next.

Create a data source	
Step 1: Enter basic data source information Step 2: Select JDBC provider Step 3: Enter database specific properties for the data source Step 4: Setup security aliases Step 5: Summary	Setup security aliases Select the authentication values for this resource. Component-managed authentication alias (none) Mapping-configuration alias (none) Container-managed authentication alias (none)
Previous Next 0	Note: You can create a new J2C authentication alias by accessing one of the following links. Clicking on a link will cancel the wizard and your current wizard selections will be lost. <u>Global J2C authentication alias</u> <u>Security domains</u>

12. Map the J2C authentication alias, if already created. If not, you can create a new J2C authentication alias by accessing the link given (**Global J2C authentication alias**) or you can continue with the data source creation by clicking **Next** and then **Finish**.

Step 1: Enter basic data source	Summary	
information	Summary of actions:	
Step 2: Select JDBC provider	Options	Values
Step 3: Enter	Scope	cells:GXS150REV-Zone2Node05Cell:nodes:GXS150REV- Zone2Node05:servers:server1
database specific properties for the data source	Data source name	AtomT
	JNDI name	jdbc/DRYMOCK
Step 4: Setup security allases	Select an existing JDBC provider	Oracle JDBC Driver
Step 5: Summary	Implementation class	oracle.jdbc.pool.OracleConnectionPoolDataSource
	URL	jdbc:oracle:thin:@10.184.108.91:1521:ord11gr2
	Data store helper class name	com.ibm.websphere.rsadapter.Oracle10gDataStoreHelper
	Use this data source in container managed persistence (CMP)	true
	Component-managed authentication alias	(none)
	Mapping-configuration alias	(none)
	Container-managed authentication alias	(none)

- **13.** You can also create and map J2C authentication alias after creating the data source.
- **14.** You must create another Data source by following the above procedure with jdbc/FICMASTER as JNDI name pointing to the "configuration schema" of Infrastructure.

8.1.3 Creating J2C Authentication

The steps given below are applicable for creating both config and atomic J2C Authentication.

To create J2C Authentication details:

1. Select the newly created Data Source and click JAAS - J2C authentication data link under Related Items.

Data s	ources > Default Datasource > JAAS	- 12C authentication data	
	es a list of user identities and passwor		
Pr Pr	refix new allas names with the node na	me of the cell (for compa	tibility with earlier releases)
	-		
Apply			
Pret	ferences.		
New	Delete		
FR. (
G	0 7 9		
Select	Alias 🗘	User ID 🗘	Description 🗘
You c	an administer the following resources:		
	GXS150REV-	upgsconf	FICMASTER
	Zone2Node05/FICMASTER	torffw	
	GX5150REV-Zone2Node05/RORFFW	rorttw	
	GXS150REV-Zone2Node05/RORPNC	rorphc	
E	GXS150REV-Zone2Node05/UPGSPFT	upgspft	upgspft
	GXS150REV- Zone2Node05/UPGSPROD	upgsprod	upgsprod
	GXS150REV-	upgsfor	upgsror
	Zone2Node05/UPGSROR		
	GXS150REV- Zone2Node05/UPGSSAND	upgssand	upgssand
	GXS150REV-Zone2Node05/VASTEST	upgsconf	upgsconf
	GXS150REV-Zone2Node05/VASTEST	upgsconf	upgsconf

2. Click New under the Preferences section.

Data sources > Default Datasource > JAAS - J2C authentication data > New Specifies a list of user identities and passwords for Java(TM) 2 connector security to use.	
Specifies a list of user identities and passwords for Java(TM) 2 connector security to use.	
General Properties	
* Alias	
Atm	
+ User ID	
upgs73	
+ Password	
Description	
Atomic Instance	
Apply OK Reset Cancel	

- 3. Enter the Alias, User ID, Password, and Description. Ensure the following:
 - User ID is the Oracle user ID created for the respective CONFIG and ATOMIC Schema for the "Information Domain".
 - Specify the CONFIG database user ID and password information for the jdbc/FICMASTER data source, and specify the ATOMIC database user ID and password information for the ATOMIC schema data source that you created earlier.
- 4. Click Apply and save the details.

8.1.4 Creating JDBC Connection Pooling

To define the JDBC connection pooling ensure that you have created JDBC Provider and Data source to access the data from the database.

- Expand the Resources option in the LHS menu and click JDBC → Data sources option. The Data sources page is displayed.
- 2. Click the newly created Data Source \$DATA_SOURCE\$ and navigate to the path Data sources>\$DATA SOURCE\$>Connection pools.

figuration		
General Properties		Additional Properties
Scope		and a substanting the
	ell:nodes:ipa26dorNode01:servers:server1	Advanced connection pool
+ Connection timeout		properties
b	seconds	Connection pool
		custom properties
 Maximum connections 100 	connections	
1200	connections	
Minimum connections		
10	connections	
* Reap time		
180	seconds	
+ Unused timeout		
1800	seconds	
and the second se		
* Aged timeout	seconds	
10	seconds	
Purge policy		
EntirePool	M	

3. Set the values for Connection timeout to 0 seconds, Maximum connections to 100 connections, and Minimum connections to 10 connections as shown in the above figure. You can also define Reap Time, Unused Timeout, and Aged Timeout as required.

8.2 Configuring Resource Reference in WebLogic Application Server

This section is applicable only when the Web Application Server is WebLogic.

- <u>Creating Data Source</u>
- <u>Creating GridLink Data Source</u>
- <u>Configuring Multi Data Sources</u>
- Advanced Settings for Data Source
- <u>Creating JDBC Connection Pooling</u>

In WebLogic, you can create "Data Source" in the following ways:

- For a non-RAC Database instance, Generic Data Source has to be created. See <u>Creating Data</u> <u>Source</u>.
- For a RAC Database instance, GridLink Data Source has to be created. See <u>Creating GridLink</u> <u>Data Source</u>.
- When Load Balancing/Failover is required, Multi Data Source has to be created. See <u>Configuring</u> <u>Multi Data Sources</u>.

8.2.1 Creating Data Source

The steps given below are applicable for both config and atomic data source creation.

- 1. Open WebLogic Admin Console in the browser window: http://<ipaddress>:<administrative console port>/console.(https, if SSL is enabled). The Welcome window is displayed.
- 2. Login with the Administrator Username and Password.

WebLogic Server® 11g Administration Console		
	Log in to work with the Username: Password:	Wekome E WebLogic Server domein Liogn

3. From the LHS menu (Domain Structure), click **Services** > **Data Sources**. The *Summary of JDBC Data Sources* window is displayed.

Change Center	Anne Log Out Preferences	Record Help	Welcome, manager Connected to: Mocks		
View changes and restarts	Home shummary of IDBC Data Sour				
Configuration editing is enabled. Future changes will automatically be activated as you modify, add or delete items in this domain.					
Domain Structure	A X00C data source is an object bour borrow a database connection from	nd to the 7kDI tree that provides database connectivity through a a data source.	pool of XDEC connections. Applications can look up a data source on the XADI tree and then		
todSd 1 Environment	This page summarizes the 3DBC data	The page summarizes the XRC data source objects that have been created in this domain.			
Esployments Eservices	& Customize this table				
带 Messiong 中 XIIC	Data Sources(Filtered - More Co	skumns Exist)			
Publi Data Sources	New, Doldy		Showing 1 to 1 of 1 Previous Next		
Data Source Factories Persistent Stores	🕑 Name 🚧	JNDI Name	Targets		
Foreign /#DC Providers	SSATOM	ptbc/DEMOD#	Administerver		
- Werk Contexts - 10% Registries - 10% Folds: Carbon	Neve Deloto				
tow do I	8				
Oreste XBC data sources	1				
Delete 306C data sources					
System Status	8				
Health of Running Servers					
Faled (0)					
Critical (0) Overloaded (0)					
Warring (0)					
OF(1)					

4. Click **New** and select **Generic Data Source** option. The *Create a New JDBC Data Source* window is displayed.

You can also select **GridLink Data Source** or **Multi Data Source** while creating a Data Source. For more information, see <u>Creating Data Source</u> or <u>Configuring Multi Data Sources</u>.

Sect From Cancel JDBC Data Source Properties The following properties will be used to ide indicates required fields	ntify your new JDBC data source.
The following properties will be used to ide	ntify your new JDBC data source.
	ntify your new JDBC data source.
Indicates required fields	
What would you like to name your new 3DB	C data source?
🔁 * Name:	ATOMSTSOL
What JNDI name would you like to assign to	your new 3DBC Data Source?
1dbc/ATOMSTSOL	
What database type would you like to selec	t?
Database Type:	Oracle 💌
Buch Next Fresh Cancel	

5. Enter JDBC data source Name, JNDI Name, and select the Database Type from the drop-down list. Click Next.

Ensure the following:

- The JNDI Name field should be in the format "jdbc/informationdomain"
- The same steps need to be followed to create a mandatory data source pointing to the "configuration schema" of infrastructure with jdbc/FICMASTER as JNDI name.
- JNDI Name is the same as mentioned in the web.xml file of OFSAAI Application.
- Required "Database Type" and "Database Driver" should be selected.

Back Next From	Cancel	
JDBC Data Source	Properties	
The following property	is will be used to identify your new JDBC data source.	
Database Type:	Orade	
What database driver v	ould you like to use to create database connections? Note: * indicates that the driver is explicitly supp	xorted by Oracle WebLogic Server.
Database Driver:	*Oracle's Driver (Thin XA) for Instance connections, Versions 9.0.1 and later	~
Back Next Fille	Cancel	

6. Select the **Database Driver** from the drop-down list. You need to select the Database Driver depending on database setup, that is, with or without RAC. Click **Next**.

Back Next Frmin Cancel
Transaction Options
You have selected non-XA JDBC driver to create database connection in your new data source.
Does this data source support global transactions? If yes, please choose the transaction protocol for this data source.
☑ Supports Global Transactions
Select this option if you want to enable non-XA XDBC connections from the data source to participate in global transactions using the Logging Last Resource (LLR) transaction optimization. Recommended in place of Emulate Two-Phase Commit.
C Logging Last Resource
Select this option if you want to enable non-XA 208C connections from the data source to emulate participation in global transactions using JTA. Select this option only if your application can tolerate heuristic conditions.
O Emulate Two-Phase Commit
Select this option if you want to enable non-XA JDBC connections from the data source to participate in global transactions using the one-phase commit transaction processing. With this option, no other resources can participate in the global transaction.
One-Phase Commit
Back Jiext Finan Cancel

- 7. Select the Supports Global Transactions checkbox and the One-Phase Commit option.
- 8. Click Next. The Connection Properties window is displayed.

Create a New JDBC Data Source		
Back Next Cancel		
Connection Properties		
Define Connection Properties.		
What is the name of the database you would lik	s to connect to?	
Database Name:	fsgbu	
What is the name or IP address of the database	server?	
Host Name:	10.184.74.80	
What is the port on the database server used t	connect to the database?	
Port:	1521	
What database account user name do you wan	to use to create database connections?	
Database User Name:	ssatom	
What is the database account password to use	to create database connections?	
Password:	*****	
Confirm Password:	*****	
Back Next Finan Cancel		
recent recent because because		

- 9. Enter the required details such as the Database Name, Host Name, Port, Oracle User Name, and Password.
- **10.** Click **Next**. The *Test Database Connection* window is displayed.

reate a New JDBC Data Source		
Test Configuration Back Next Finish C	ancel	
Test Database Connection		
Test the database availability and the connection p	operties you provided.	
What is the full package name of JDBC driver class u	ed to create database connections in the connection pool?	
(Note that this driver class must be in the classpath i	farty server to which it is deployed.)	
Driver Class Name:	oracle.jdbc.OracleDriver	
What is the URL of the database to connect to? The	format of the LRL varies by JDBC driver.	
URL	jdbc oracle thin @10.184.1	
What database account user name do you want to u	ue to create database connections?	
Database User Name:	ssatom	
What is the database account password to use to or	ate database connections?	
(Note: for secure password management, enter the	password in the Password field instead of the Properties field below)	
Password:		
Confirm Password:	************	
Properties: user=ssatom		
I. The set of driver properties whose values are derived	at runtime from the named system property.	
System Properties:		
What table name or SQL statement would you like to	use to test database connections?	
Test Table Name: SQL SELECT 1 FROM DUAL		
Test Configuration	ancel	

11. Verify the details and click **Test Configuration** and test the configuration settings.

A confirmation message is displayed stating "Connection test succeeded."

12. Click **Finish**. The created "Data Source" is displayed in the list of Data Sources.

NOTE	"User ID" is the Oracle user ID that is created for the respective CONFIG and ATOMIC schema of the respective "Information Domain".
	"User ID" to be specified for a data source with "FICMASTER" as the "JNDI" name should be the Oracle user ID created for the CONFIG schema.

13. Select the new Data Source and click the Targets tab.

ack Next Finish Cancel	
st a later time.	If you don't select a target, the data source will be created but not deployed. You will need to deploy the data source
ervers AdminServer	

14. Select the AdminServer option and click Finish.

8.2.2 Creating GridLink Data Source

If you have selected the option, New \rightarrow GridLink Data Source while creating the "Data Source", you can directly specify the JDBC URL as indicated.

Create a New JDBC GridLin	k Data Source			
Back Next Email	Cancel			
JDBC GridLink Data Sou	rce Properties			
The following properties will	be used to identify your new JDBC Grid.	Link data source.		
* Indicates required fields				
What would you like to name	your new 3DBC GridLink data source?			
🤠 * Name:	xyz	1		
What JNDI name would you I	ike to assign to your new JDBC GridLink o	data source?		
() JNDI Name:				
jdbc/xyz				
What database type would y	invilles to calant?			
Database Type:	Orade			
Is this XA driver?				
XA Driver				
Back Next From 3	Cancel			

1. Enter Data Source Name, and JNDI Name.

Ensure that the "JNDI Name" field is specified in the format "jdbc/infodomname" and the XA Driver checkbox is not selected. Click Next.

Create a New JDBC GridLink Data Source		
Back Next Frink Cancel		
Connection Properties		
Define Connection Properties.		
Enter Complete 3DBC URL for GridLink database.		
Complete JDBC URL:		
What database account user name do you want to use to Database User Name:	i create database connections?	
What is the database account password to use to create	database connections?	
Password:		
Confirm Password:		
Back Next Cancel		

2. Specify Complete JDBC URL, Database User Name, and Password. Click Finish. The created "Data Source" is displayed in the list of Data Sources.

8.2.3 Configuring Multi Data Sources

A JDBC multi-data source is an abstraction around a group of data sources that provides load balancing and failover between data sources. As with data sources, multi-data sources are also bound to the JNDI tree. Applications can look up a multi-data source on the JNDI tree and then reserve a database connection from a data source. The multi-data source determines from which data source to provide the connection.

When the database used is **Oracle RAC (Real Application Clusters)** which allows Oracle Database to run across a set of clustered servers, the group of data sources can be created for instances running on a set of clustered servers and a JDBC multi-data source can be created so that applications can look up a multi-data source on the JNDI tree to reserve database connection. If a clustered server fails, Oracle continues running on the remaining servers.

- Open WebLogic Admin Console in the browser window: http://<ipaddress>:<administrative console port>/console. (https, if SSL is enabled). The Login window is displayed.
- 2. Login with the "User ID" that has admin rights.
- In the LHS menu (Domain Structure), select Services > JDBC > Multi Data Sources. The Summary of JDBC Multi Data Sources window is displayed.

		can look up a multi data source on the JNDI tree	t provides load balancing and failover between data source and then reserve a database connection from a data sour	
se this ;	page to create or view	r multi data sources in your domain.		
ustom	nize this table			
lulti Da	ata Sources(Filtere	i - More Columns Exist)		
New	Distant			Showing 1 to 2 of 2 Previous Ne
	Rame 🏟	JNDI Name	Algorithm Type	Targets
- 0	USIONOS	jdbc/FUSIONRHEL	Load-Balancing	AdminServer

4. Click New. The New JDBC Multi Data Source screen is displayed.

NOTE Ensure that the Data Sources which need to be added to the new JDBC Multi Data Source have been created.

Create a New JDBC Multi Data So	rce	
Here Next Frank Cancel		
Configure the Multi Data Source	•	
The following properties will be used	to identify your new JDBC multi data source.	
What would you like to name your ne	N JDBC multi data source?	
🛃 Name:	JDBC Multi Data Source-0	
What JNDI name would you like to as	sign to your new 3DBC multi data source?	
INDI Name:		
jdbo/infodomname		
What algorithm type for this JDBC Mu	15 Data Source would you like to select?	
algorithm Type:	Load-Balancing	
Sack Next Cancel		

5. Enter the JDBC Source Name, JNDI name, and select the Algorithm Type from the drop-down list. Click Next.



- The same steps need to be followed to create a mandatory data source pointing to the "configuration schema" of infrastructure with jdbc/FICMASTER as JNDI name for Data Source.
- JNDI Name provided in the multi-data source should be the same name that will be mentioned in the web.xml file of OFSAAI Application.
- You can select the Algorithm Type as Load-Balancing.

Create a New JDBC Hulti Data Source	
Back Next From Cancel	
Select Targets	
You can select one or more targets to deploy your new JDBC Multi Data So	rce.
Servers	
AdminServer	
Back Next Frink Cancel	

6. Select the AdminServer checkbox and click Next.

Create a New JDBC Hulti Data Source
Back Next Finith Cancel
Select Data Source Type
Please select type (XA or Non-XA) of data source you would like to add to your new JDBC Multi Data Source.
○ XA Driver
Non-XA Driver
Back Next Frink Cancel

7. Select the type of data source which must be added to the new JDBC Multi Data Source. Click Next.

Create a New JDBC Hulti Da				
Back Finish Car	acel			
Add Data Sources				
What JDBC Data Sources wo	ould you like to add to your new JDBC	1 Multi Data Source?		
Data Sources:				
Available	Chosen			
ROR2 FUSION1 FUSION2 FUSIONRH	ROR1	•		
Create a New Data Source				
Back Rest Car	ncei			

8. Map the required Data Source from the Available Data Sources. Click Finish.

The New JDBC Multi Data Source is created with added data sources.

8.2.4 Advanced Settings for Data Source

- 1. Click the new **Data Source** from the *Summary of JDBC Data Sources* window. The *Settings for* <*Data Source Name>* window is displayed.
- 2. Select the Connection Pooling tab given under Configuration.
- Go to the Advanced option at the bottom of the page, and check the Test Connection of Reserve checkbox (enables WebLogic Server to test a connection before giving it to a client).
- 4. To verify if the data source is valid, select "Data Source name".

For example, FICMASTER.

onfigur	note	Targets	Monitoring	Control	Security	Notes		
tatistic	s Te	sting						
Use the	s page t	to test data	abase connection	ns in this JD	BC data sou	rce.		
		his table						
lest Di		urce (Filte	ered - More Co	lumns Exi	ist)			Showing 1 to 1 of 1 Previous Next
Test D	ata Soi	urce (Filte	ered - More Co	lumns Exi	ist)		State	Showing 1 to 1 of 1 Previous Next
Test D	ata Soi Dala Soi	urce (Filto urce r	ered - More Co	Humns Exi	ist)		State Running	Showing 1 to 1 of 1 Previous Next

- 5. Select the server and click Test Data Source.
- 6. A message is displayed indicating that the test was successful.
- 7. Once the "Data Source" is created successfully, the following messages are displayed:
 - All changes have been activated. No restart is necessary.
 - Settings updated successfully.

If not, follow the steps given above to recreate the data source.

8.2.5 **Creating JDBC Connection Pooling**

To define the JDBC connection pooling, ensure that you have created JDBC Provider and Data source to access the data from the database.

- 1. Click the newly created Data Source \$DATA SOURCE\$ and navigate to the path Oracle Home > Summary of Services: JDBC > Summary of JDBC Data Sources > JDBC Data Source-<INFODDOM_NAME>.
- 2. Set the values for Initial Capacity to 10, Maximum Capacity to 100, Capacity Increment by 1, Statement Cache Type to LRU, and Statement Cache Size to 10.
- Click Save. 3.

Configuring Resource Reference in Tomcat Application 8.3 Server

This section is applicable only when the Web Application Server is Tomcat.

This section includes the following topics:

- **Creating Data Source** •
- Creating JDBC Connection Pooling
- Configuring ClassLoader for Apache Tomcat

Copy the Oracle JDBC driver file, ojdbc<version>.jar from <Oracle Home>/jdbc/lib and place it in <Tomcat Home>/lib.

NOTE

Refer Appendix O for identifying the correct ojdbc<version>.jar version to be copied.

8.3.1 **Creating Data Source**

To create a "data source" for the OFSAA application, navigate to <Tomcat Home>/conf and edit the following block of text by replacing the actual values in server.xml.

NOTE The User-IDs for configuration/ atomic schemas have the prefix of setupinfo depending on the value set for PREFIX_SCHEMA_NAME in OFS_BFND_SCHEMA_IN.XML file of Schema Creator Utility.

For example: if the value set for PREFIX_SCHEMA_NAME is DEV and the schema name was mentioned as ofsaaconf, then the actual schema created in the database is DEV_ofsaaconf.

```
<Context path ="/<context name>"
```

```
docBase="<Tomcat Installation Directory>/webapps/<context name>"
debug="0"
reloadable="true"
crossContext="true">
<Resource auth="Container"
name="jdbc/FICMASTER"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username="<user id for the configuration schema>"
password="<password for the above user id>"
url="jdbc:oracle:thin:@<DB engine IP address>:<DB Port>:<SID>"
maxActive="100"
maxIdle="30" maxWait="10000"/>
<Resource auth="Container"
name="jdbc/<INFORMATION DOMAIN NAME >"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username="<user id for the atomic schema>"
password="<password for the above user id>"
url="jdbc:oracle:thin:@<DB engine IP address>:<DB Port>:<SID>"
maxActive="100"
maxIdle="30" maxWait="10000"/>
<Resource auth="Container"
name=" jdbc/<HIVE INFORMATION DOMAIN NAME >"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username="<user id for atomic schema of HIVE INFORMATION DOMAIN>"
password="<password for the above user id>"
url=" jdbc:oracle:thin:@<DB engine IP address>:<DB Port>:<SID>"
```

```
maxActive="100"
maxIdle="30" maxWait="10000"/>
</Context>
For example:
<Context path ="/FSDF809"
docBase="/scratch/ofsaa/apache-tomcat-8.0.21/webapps/FSDF809"
debug="0"
reloadable="true"
crossContext="true">
<Resource auth="Container"
name="jdbc/FICMASTER"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username=" FSDFHIVECONF"
password="password123"
url="jdbc:oracle:thin:@10.184.155.78:1521:FSDFDB12C"
maxActive="100"
maxIdle="30" maxWaitMillis="10000"/>
<Resource auth="Container"
name="jdbc/FSDFINFO"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username=" FSDFHIVEMETA"
password="password123"
url="jdbc:oracle:thin:@10.184.155.78:1521:FSDFDB12C"
maxActive="100"
maxIdle="30" maxWait="10000"/>
<Resource auth="Container"
name="jdbc/FSDFHVINFO"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username="BSZBDSATM809"
password="password123"
url=" jdbc:oracle:thin:@10.184.155.78:1521:FSDFDB12C "
maxActive="100"
maxIdle="30" maxWait="10000"/>
</Context>
```

NOTE The <Resource> tag must be repeated for each Information Domain created. After the above configuration, the "WAR" file has to be created and deployed in Tomcat.

8.3.2 Creating JDBC Connection Pooling

To define the JDBC connection pooling, do the following:

 Copy \$ORACLE_HOME/jdbc/lib/ojdbc<version>.jar to the path \$TOMCAT DIRECTORY/lib/.

NOTE See <u>Appendix O</u> for identifying the correct ojdbc<version>.jar version to be copied.

2. Edit the server.xml present under the path \$TOMCAT_DIRECTORY/conf/ with the below changes, which is required for connection pooling.

```
<Context path="/ $CONTEXTNAME$" docBase=" $APP_DEPLOYED_PATH$ "
debug="0" reloadable="true" crossContext="true">
<Resource auth="Container"
name="jdbc/ $INFODOM_NAME$"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username=" $ATOMICSCHEMA_USERNAME$"
password="$ATOMICSCHEMA_USERNAME$"
password="$ATOMICSCHEMA_PASSWORD$"
url="$JDBC_CONNECTION_URL"
maxActive="100"
maxIdle="30"
maxWait="10000"
removeAbandoned="true" removeAbandonedTimeout="60"
logAbandoned="true"/>
</Context>
```

NOTE	 \$APP_DEPLOYED_PATH\$ should be replaced by the OFSAAI application deployed path.
	 \$INFODOM_NAME\$ should be replaced by Information Domain Name.
	 \$ATOMICSCHEMA_USERNAME\$ should be replaced by an Atomic schema database user name.
	 \$ATOMICSCHEMA_PASSWORD\$ should be replaced by an Atomic schema database password.
	 \$JDBC_CONNECTION_URL should be replaced by JDBC connection string jdbc:oracle:thin:<ip>:<port>:<sid>.</sid></port></ip>
	• For example: jdbc:oracle:thin 10.80.50.53:1521:soluint

 The User-IDs for configuration/ atomic schemas have the prefix of setupinfo depending on the value set for PREFIX_SCHEMA_NAME in <<APP Pack>>_SCHEMA_IN.XML file of Schema Creator Utility.

For example: if the value set for PREFIX_SCHEMA_NAME is DEV and the schema name was mentioned as <code>ofsaaconf</code>, then the actual schema created in the database would be DEV <code>ofsaaconf</code>.

In the event, Oracle Wallet is configured in OFSAA server to store the database passwords, edit the server.xml present under the path \$TOMCAT_DIRECTORY/conf/ with the following changes, which is required for connection pooling.

```
<Context path="/ $CONTEXTNAME$" docBase=" $APP_DEPLOYED_PATH$ " debug="0" reloadable="true" crossContext="true">
```

```
<Resource auth="Container" name="jdbc/ $INFODOM_NAME$"
type="javax.sql.DataSource"
```

```
driverClassName="oracle.jdbc.driver.OracleDriver"
url="$JDBC CONNECTION URL"
```

```
maxTotal="100" maxIdle="30" maxWaitMillis="10000"
```

```
removeAbandoned="true" removeAbandonedTimeout="60"
logAbandoned="true"/>
```

</Context>

•	\$APP_DEPLOYED_PATH\$ should be replaced by the OFSAAI application deployed path.
•	\$INFODOM_NAME\$ should be replaced by Infodom Name.
•	\$ATOMICSCHEMA_USERNAME\$ should be replaced by an Atomic schema database user name.
•	\$ATOMICSCHEMA_PASSWORD\$ should be replaced by an Atomic schema database password.
•	\$JDBC_CONNECTION_URL should be replaced by JDBC connection string jdbc:oracle:thin:/@ <tns string="">.</tns>
	For example:
	jdbc:oracle:thin:/@CONFIG
	•

NOTE If you use Oracle Wallet for database password configuration, see the Creation of Oracle Wallet on OFSAA Server.

 The User-IDs for configuration/ atomic schemas have the prefix of setup info depending on the value set for PREFIX_SCHEMA_NAME in

<<APP Pack>> SCHEMA IN.XML file of Schema Creator Utility.

For example: if the value set for PREFIX_SCHEMA_NAME is DEV and the schema name was mentioned as <code>ofsaaconf</code>, then the actual schema created in the database would be <code>DEV_ofsaaconf</code>.

8.3.3 Configuring ClassLoader for Apache Tomcat

- 1. Edit the server.xml available in \$TOMCAT HOME/conf/ folder.
- 2. Add tag <Loader delegate="true" /> within the <Context> tag, above the <Resource> tag. This is applicable only when the web application server is Apache Tomcat 8.

NOTE This configuration is required if the Apache Tomcat version is 8.

9 Appendix C: Creating and Deploying EAR/ WAR File

This appendix includes the following topics:

- <u>Creating EAR/WAR File</u>
- Deploying EAR/WAR File

9.1 Creating EAR/WAR File

To create EAR/WAR File, follow these steps:

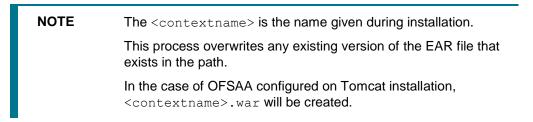
- 1. Navigate to the **\$FIC_WEB_HOME** directory on the OFSAA Installed server.
- 2. Execute the command to trigger the creation of the EAR/ WAR file:

./ant.sh

3. On completion of the EAR files creation, the "BUILD SUCCESSFUL" and "Time taken" message is displayed and you will be returned to the prompt.

```
/scratch/ofsaaweb>cd /scratch/ofsaaweb/OFSA80/ficweb
/scratch/ofsaaweb/OFSA80/ficweb>
/scratch/ofsaaweb/OFSA80/ficweb>ls
                           ficwebChecksum.sh
ant.sh
apache-ant-1.7.1
                           ficweb InstalledChecksum.txt
application.xml
                           lib
build.xml
                           MANIFEST.MF
conf
                           mycertificates
ficweb Build CheckSum.txt OFSALMINFO FusionMenu.xml
ficwebCheckSum.log
                           unix
ficwebChecksum.properties webroot
/scratch/ofsaaweb/OFSA80/ficweb>./ant.sh
executing "ant"
Buildfile: build.xml
createwar:
      [war] Building war: /scratch/ofsaaweb/OFSA80/ficweb/AAI80.war
createear:
      [ear] Building ear: /scratch/ofsaaweb/OFSA80/ficweb/AAI80.ear
BUILD SUCCESSFUL
Total time: 2 minutes 8 seconds
/scratch/ofsaaweb/OFSA80/ficweb>
```

4. The EAR/WAR file - <contextname>.ear/.war - is created.



9.2 Deploying EAR/WAR File

This section includes the following topics:

- Deploying WebSphere EAR/WAR Files
- Deploying WebLogic EAR/WAR Files
- Deploying Tomcat WAR Files

NOTE Ensure to clear the application cache prior to the deployment of the Application Pack Web Archive. This is applicable to all Web Servers (WebSphere, WebLogic, and Tomcat). For more information, refer <u>Clearing Application Cache</u> section.

9.2.1 Deploying EAR/WAR Files on WebSphere

To deploy WebSphere EAR/WAR File, follow these steps:

1. Start WebSphere Profile by navigating to the path
 /<Websphere_Installation_Directory>/IBM/WebSphere/AppServer/profiles/<P
 rofile_Name>/bin/ and execute the command:

./startServer.sh server1

2. Open the following URL in the browser: http://<ipaddress>:<Administrative Console Port>/ibm/console. (https, if SSL is enabled). The login screen is displayed.

WebSphere. software	
	WebSphere Integrated Solutions Console
IBM, the IBM logo, International Busin product and service	 Property of IBM (c) Copyright IBM Corp. 1997, 2011 All Rights Reserved. ibm.com and WebSphere are trademarks or registered trademarks of ess Machines Corp., registered in many jurisdictions worldwide. Other e names might be trademarks of IBM or other companies. A current list of available on the Web at <u>Copyright and trademark information</u>.

3. Enter the user credentials with admin privileges and click Log in.

4. From the LHS menu, select **Applications** and click **New Application**. The *New Application* window is displayed.

aw App	plication	-
New A	Application	
This p	page provides links to create new applications of different types.	
Instal	II a New Application	
×	New Enterprise Application	
х	New Business Level Application	
×	New Asset	

5. Click New Enterprise Application. Preparing for the application installation window is displayed.

	, JAR, or SAR module to upload and install.	
Path to the new a O Local file system	lari -	
Full path		
Cent barn	Browse	
Remote file syste		
Full path		
	was855/profiles/TEST80AAI/AAI8(Browse	

6. Select the **Remote File System** and click **Browse**. Select the EAR file generated for OFSAA to upload and install. Click **Next**.

How do you want to install the application?	
Fast Path - Prompt only when additional information is required.	
Detailed - Show all installation options and parameters.	
Choose to generate default bindings and mappings	
Choose to generate default bindings and mappings	
Previous Next Cancel	

7. Select the Fast Path option and click Next. The Install New Application window is displayed.



8. Enter the required information and click **Next**. The *Map Modules to the Servers* window is displayed.

<u>Step 1</u> Select	Map modules to servers						
installation options Step 2: Map modules to servers <u>Step 3</u> Summary	Specify targets such as application servers or clusters of application servers where you want to install the modules that are contained in your application. Modules can be installed on the same application servers or dispersed among several application servers. Also, specify the Web servers as targets that serve as routers for requests to this application. The plug- in configuration file (plugin-cfg.xml) for each Web server is generated, based on the applications that are routed through. Clusters and servers: WebSphere:cell=ofss2311701Node02Cell,node=ofss2311701Node02,server=server1 Apply						
	Select	Module	URI	Server			
		OFSAAI Web Application	AAI80.war,WEB- INF/web.xml	WebSphere:cell=ofss2311701Node02Cell,node=ofss2311701Node02,server=server			

9. Select the **Web Application** and click **Next**. The *Map Resource References to Resources* window is displayed.

OFS DATA FOUNDATION INSTALLATION AND CONFIGURATION GUIDE RELEASE 8.0.9.0.0 | 126

<u>Step 2</u> Map modules to servers	Each resource reference that is defined in your application must be mapped to a resource.										
	Javax.sql.DataSource										
Step 3: Map resource references to resource		Set Multiple JND	t Multiple JNDI Names * Modify Resource Authentication Method Extended Properties								
<u>Step 4</u> : Map virtual hosts to Web modules	Ø	6									
<u>Step 5</u> : Summary	Select	Module	Bean	URI	Resource Reference	Target Resource JNDI Name	Login configuration				
		OFSAAI Web Application		AA180.war,WEB- INF/web.xml	jdbc/OFSALMINFO	jdbc/OFSALMINFO Browse	Resource authorization: Container Authentication method: None				
		OFSAAI Web Application		AA180.war,WEB- INF/web.xml	jdbc/FICMASTER	jdbc/FICMASTER Browse	Resource authorization: Container Authentication method: None				
		OFSAAI Web Application		AAI80.war,WEB- INF/web.xml	jdbc/OFSCAPADQINFO	jdbc/OFSCAPADQINFO Browse	Resource authorization: Container Authentication method: None				

- **10.** Map each resource defined in the application to a resource JNDI name defined earlier.
- **11.** Click **Modify Resource Authentication Method** and specify the authentication method created earlier.

You can specify "config" for FICMASTER resource or "atomic" for the atomic resource as the authentication method.

12. Select the **OFSAAI Web Application** checkbox and click **Next**. The *Map Virtual hosts for Web Modules* window is displayed.

Step 1 Select installation options	Map v	Map virtual hosts for Web modules					
<u>Step 2</u> Map modules to servers <u>Step 3</u> Map resource references to resources	in you them I Ap	r application. You can install Web mo among several hosts. oply Multiple Mappings	nstall the Web modules that are contained dules on the same virtual host or disperse				
Step 4: Map virtual	Selec	t Web module	Virtual host				
hosts for Web modules		OFSAAI Web Application	default_host 💌				
Step 5 Summary							

13. Select the Web Application checkbox and click Next. The Summary page is displayed.

Step 1 Select installation options	Summary	
	Summary of installation options	
<u>Step 2</u> Map modules to servers	Options	Values
	Precompile JavaServer Pages files	No
<u>Step 3</u> Map resource references to resources	Directory to install application Distribute application	Yes
Step 4 Map virtual	Use Binary Configuration	No
hosts for Web	Deploy enterprise beans	Yes
modules	Application name	AAI80
Step 5: Summary	Create MBeans for resources	Yes
	Override class reloading settings for Web and EJB modules	No
	Reload interval in seconds	
	Deploy Web services Validate Input off/warn/fail	No warn
	Process embedded configuration	No
	File Permission	.*\.dll=755#.*\.so=755#.*\.a=755#.*\.sl=755
	Application Build ID	Unknown
	Allow dispatching includes to remote resources	No
	Allow servicing includes from remote resources	No
	Business level application name	
	Asynchronous Request Dispatch Type	Disabled
	Allow EJB reference targets to resolve automatically	No
	Deploy client modules	No
	Client deployment mode	Isolated
	Validate schema	No
	Cell/Node/Server	Click here

- 14. Click Finish and deploy the Infrastructure Application on WebSphere.
- **15.** On successful installation, a message is displayed. Click **Save** and save the master file configuration. The details are displayed in the *Master File Configuration* window.

9.2.1.1 To start the application

1. Expand Applications > Application Type > WebSphere Enterprise Applications. The Enterprise Applications window is displayed.

se th	orise Applications his page to manag eferences		ications. A si	ingle application can t	e deployed onto m	nultiple serv	rers.		
Star	rt Stop Insta	II Uninstall	Update	Rollout Update	Remove File	Export	Export DDL	Export File	
C	D # \$								
elect	Name 🗘				Application	Status 💁			
You	can administer the	e following resou	irces:						
	AAI80				8				
	DefaultApplicat	ion			•				
1	ivtApp				\$				
and a					-	*			

2. Select the installed application and click Start.

 NOTE
 <profile name> is the profile name given while creating the WebSphere profile.

 <cell name> is the cell name given during profile creation

 <contextname> is the context name given during installation.

9.2.2 Deploying EAR / WAR File on WebLogic

Following are the steps for deploying Infrastructure application that would be created during installation:

- Navigate to the path <WebLogic Installation directory>/user_projects/domains/<domain name>/bin in the machine in which WebLogic is installed.
- 2. Start WebLogic by executing the command:

./startWebLogic.sh -d64 file

3. Open the URL in the browser window: http://<ipaddress>:<admin server port>/console. (https, if SSL is enabled). The Sign-in window of the WebLogic Server Administration Console is displayed.



- **4.** Log on to the WebLogic Server by entering the user credentials having privileges to deploy the EAR file.
- 5. From the **Domain Structure** LHS menu, click **Deployments**. The *Summary of Deployments* window is displayed.

ORACLE WebLogic Server®	Administrati	on Console				9	
Change Center	Home Home	Log Out Preferences 🔤 Reco	rd Help	Q	Welcome, u	pg7273 Connected t	
View changes and restarts						upg7273	
Configuration editing is enabled. Future	Home >St	immary of Deployments					
changes will automatically be activated as you modify, add or delete items in this domain.	Summary of Deployments						
Domain Structure	Control	Monitoring					
⊕-Services -Security Realms ⊕-Interoperability ⊕-Diagnostics	To instal	ize this table	ing the controls on this page. deployment to targets in this doma	in, click the	Install button.		
	Install	Update Delete Start ~	Stop 🛩	Sł	nowing 1 to 1 or	f 1 Previous Next	
		lame 🏟	State	Health	Туре	Deployment Order	
How do I		Dupg7273	Active	🖋 ОК	Enterprise Application	100	
System Status 🗄	Install	Update Delete Start *	Stop ~	s	nowing 1 to 1 o	f 1 Previous Next	

6. Click Install. The Install Application Assistant window is displayed.

7. Select the Exploded EAR directory after browsing to the directory where it is saved and click **Next**.

9.2.2.1 Exploding EAR

To explode EAR, follow the below steps:

- Create the "applications" folder under the domain name. For example, /Bea/user_projects/domains/ <Domain _name>/applications.
- 2. Create <context name>.ear folder under "applications" folder.
- 4. Explode the <context_name>.ear file by executing the command:

jar -xvf <context_name>.ear

- 5. Delete the <context>.ear and < context >.war files (recently created) <WEBLOGIC_INSTALL_DIR>/Bea/user_projects/domains/<DOMAIN_ NAME>/applications/<context name>.ear.
- 6. Create a directory <context_name>.war under <WEBLOGIC_INSTALL_DIR>/Bea/user_projects/domains/<DOMAIN_NAME>/applicat ions/<context_name>.ear
- 7. Copy <\$FIC_WEB_HOME/<context_name>.war file to <WEBLOGIC_INSTALL_ DIR>/Bea/user_projects/domains/<DOMAIN_NAME>/applications/<context_ name>.ear/<context name>.war.
- 8. Explode the <context_name>.war file by executing the following command to get the directory structure:

jar -xvf <context name>.war

9.2.2.2 Installing Application

To install Application:

1. Open the Install Application Assistant.

nstall Application Assistant	
Back Next Frish C	ancel
Locate deployment to ins	tall and prepare for deployment
Select the file path that repre the application directory or file	sents the application root directory, archive file, exploded archive directory, or application module descriptor that you want to install. You can also enter the path of in the Path field.
Note: Only vaid file paths are	displayed below. If you cannot find your deployment files, upload your file(s) and/or confirm that your application contains the required deployment descriptors.
Path:	/oradata2/wI1035/Oracle/Middleware/user_projects/domains/upg7273/applications
Recently Used Paths:	/oradata2/wi1035/Oracle/Middleware/user_projects/domains/upg7273/applications
Current Location:	10.184.134.147 / oradata 2 / wl1035 / Oracle / Middleware / user_projects / domains / upg7273 / applications
🔿 🗖 upg7273.ear (ope	n drectory)
Back Next Frish C	
Book Next Frish Ca	incel

2. Click Next.

Install Application Assistant
Back Next Cancel
Choose targeting style
Targets are the servers, clusters, and virtual hosts on which this deployment will run. There are several ways you can target an application.
Install this deployment as an application
The application and its components will be targeted to the same locations. This is the most common usage.
Install this deployment as a library
Application libraries are deployments that are available for other deployments to share. Libraries should be available on all of the targets running their referencing applications
Back Next Finish Cancel

3. From the *Choose targeting style* section, select the **Install this deployment as an application** option and click **Next**. The *Optional Settings* window is displayed.

Install Application Assistant
Back Next Finish Cancel
Optional Settings
You can modify these settings or accept the defaults
General
What do you want to name this deployment?
Name: upg7273
Security
What security model do you want to use with this application?
OD Only: Use only roles and policies that are defined in the deployment descriptors.
Custom Roles: Use roles that are defined in the Administration Console; use policies that are defined in the deployment descriptor.
O Custom Roles and Policies: Use only roles and policies that are defined in the Administration Console.
O Advanced: Use a custom model that you have configured on the realm's configuration page.
Source accessibility
How should the source files be made accessible?
Use the defaults defined by the deployment's targets
Recommended selecton.
O Copy this application onto every target for me
During deployment, the fles will be copied automatically to the managed servers to which the application is targeted.
○ 1 will make the deployment accessible from the following location
Location: /oradata2/wl1035/Oracle/Middleware/user_projects/domain
Provide the location from where all targets will access this application's files. This is often a shared directory, You must ensure the application files exist in this location and that each target can reach the location.
Back Next Finish Cancel

- 4. Enter a Name for the deployment if required.
- 5. Under the Security section, select the **DD only** option to specify that only roles and policies that are defined in the deployment descriptors should be used.
- 6. Select the "I will make the deployment available from the following location" option under the Source accessibility section.
- 7. Click Next to continue.

The Deployment Summary window is displayed.

Cancel		
s and click Finish		
the deployment. This may take a few moments to complete	te.	
ation		
fully, this application may require additional configuration.	Do you want to review this application's configuration after completing this assistant?	
the deployment's configuration screen.		
the configuration later.		
/oradata2/wl1035/Oracle/Middleware/user_projects/dor	mains/upg7273/applications/upg7273.ear	
upg72733		
Use the defaults defined by the chosen targets		
DDOnly: Use only roles and policies that are defined in t	the deployment descriptors.	
	Targets	
	a second s	
	ation fully, this application may require additional configuration the deployment's configuration screen. the configuration later. /oradata2/w1035/Oracle/Mddleware/user_projects/do upg72733 Use the defaults defined by the chosen targets.	the deployment. This may take a few moments to complete. ation fully, this application may require additional configuration. Do you want to review this application's configuration after completing this assistant? the deployment's configuration screen. the configuration later. /oradata2/wl1035/Oracle/Middleware/user_projects/domains/upg7273/applications/upg7273.ear upg72733

8. Select the Yes, take me to the deployment's configuration screen option and click Finish.

The Settings for < Deployment Name > window is displayed.

verview	Deployment Plan	Configuration	Security	Targets	Control	Testing	Monitoring	Notes	
	- Cepicyment Pilon	Comportation	Jeconty	Torgeta	CONTROL	resurg	normaning	Notes	
ave									
									ation files, the associated deployment plan, and so on. The table a ck on the name of the module to view and update its configuration
ame:		upg7273							ne of this Enterprise Application. More Info
ath:		/ oradata2/ wi10 applications/ upp	035/ Orade/ 97273. ear	Middleware	/ user_proje	ects/ domai	ns/ upg7273/		th to the source of the deployable unit on the Administration More Info
eployme	nt Plan:	(no plan specifie	d)						th to the deployment plan document on Administration Server. M
taging H					de that specifies whether a deployment's files are copied from a on the Administration Server to the Managed Server's staging are spplication preparation. More Info				
ecurity M	lodel:	DDOnly							urity model that is used to secure a deployed module. More Info
Deploy	Deployment Order: 100 An integer value that indicates when this unit is deployed deployable units on a server, during startup. More Infi				ger value that indicates when this unit is deployed, relative to oth ble units on a server, during startup. More Info				
🖞 Deploy ame:	vment Principal								value that indicates what principal should be used when deployin or archive during startup and shutdown. This principal will be used current subject when calling out into application code for interfac Application/if-explainteries. The principal name is specified, the nymous principal will be used. More Info
	and Components								Showing I to 1 of 1 Previous h
Name 🔗	•								Туре
🖻 upg72	73								Enterpri Applicat
EEE		-							
	StateLessCacheBea	nBean							E)B
0									
E Mo	dules								Web
EMo	dules /upg7273								Appicat
E Mo									E)B Module
E Mo	/upg7273								E3B

- **9.** Review the general configuration details of the deployment. You can also update the configuration of the deployment in this window. In the *Overview* tab, you can view the complete deployment configuration.
- 10. Click Save to update the changes, if any.
- 11. From the LHS menu, click Deployments.

The Summary of Deployments window is displayed.

immary	of Deployments					
Control	Monitoring					
(redeplo	yed), or deleted from I a new application or nize this table	va EE applications and stand-alone application modules the the domain by first electing the application name and us module for deployment to targets in this domain, click the	ing the controls on this pag		stalled applications and module	s can be started, stopped, updated
Install	Update Delete	Start ¥ Stop ¥			S	howing 1 to 1 of 1 Previous Next
	Name 谷	Servicing all requests Servicing only administration requests	State	Health	Туре	Deployment Order
	🗉 🔂 upg7273		Active	✓ OK	Enterprise Application	100
Install	Update Delete	Start V Stop V			S	howing 1 to 1 of 1 Previous Next

12. Select the newly deployed Infrastructure application and click Start \rightarrow Servicing all requests. Ensure that the Infrastructure server is up and running.

nmary	of Deployments				
	Monitoring				
redeplo					
To instal Custom Peployn		ns domain, click the Install button.		s	howing 1 to 1 of 1. Previous h
To instal Custom Ieployn Instal	nize this table nents	nis domain, click the Install button.	Health	5 Түре	howing 1 to 1 of 1 Previous N Deployment Order

13. The State of the deployed application is displayed as Active if it started successfully.

9.2.2.3 Deploying WAR Files on Tomcat

Before deploying the WAR files, ensure that the previously deployed applications of Infrastructure are uninstalled. See *Uninstalling Previously Deployed WAR Files in Tomcat* for the procedure to uninstall the previously deployed Infrastructure war files.

On the machine that hosts Tomcat, follow the below steps outlined to deploy Infrastructure application:

1. Copy the <context-name>.war from \$FIC_WEB_HOME/ <context-name.war> to <Tomcat
Installation Directory>/webapps/ directory. Copy the <context-name>.war from
\$FIC_WEB_HOME/<context-name.war> to <Tomcat Installation
Directory>/webapps/ directory.

Home Documenta	tion Configuration E	xamples Wiki Mailing Lis	ts		Find Help	
Apache Tomca	at/7.0.57		The	Apache So	ftware Foundation	
	If you're seeing this,	you've successfully in	stalled Tomcat	Congratulat	ions!	
	Recommended Read	ling;			Server Status	
	Security Consideration	IS HOW-TO			Manager App	
XXX	Manager Application H	OW-TO				
	Clustering/Session Re	plication HOW-TO			Host Manager	
Developer Quick S	itart					
Tomcat Sehap	Bealma & AAA	Example	5	Serviet St	pecifications	
First Web Application	JDBC DataSou	1089		Tomcat V	ersions	
Managing Tomo	at	Documentation		Getting Help	,	
	the manager webapp is	Tomcat 7.0 Documentation		FAQ and <u>Mailing Lists</u> The following mailing lists are available <u>tomeat announce</u> Important announcements, releases, accurity vulserablity outlications. (Low volume).		
restricted. Users are de	fined in:	Tomcat 7.0 Configuration				
SCATALINA_HOME/co	onf/tomcat-users.xml	Tomcat Wiki				
In Torncat 7.0 access to application is split betw		Find additional important configu- information in	ration			
Read more	een operent users.			loncal-users User support and dis	CUBARA	
Release Notes		SCATALINA_HOME/RUNNING.	rer.	tasiba-uner		
Changelog		Developers may be interested in		User support and discussion for <u>Apache Taglos</u> logical-dex Development mailing lat, including commit messages		
Migration Guide		Tomcat 7.0. Bug Database				
Security Notices		Tomost 7.0 JaveDoca				
		Torricat 7.0 SVN Repository				
Other Downloads	Other Documentation	Get tevolved	Miscellaneo	0.5	Apache Software Foundation	
famost Connectora	Torneat Connectors	Querty/stor;	Context		Who Win Are	
Forncial Native	mod. & Documentation	SVN Repositories	Lagasi		Haritans	
Taulitis Deckover	Tomcal Native Deployer	Malina Lista Ville	Sponsorship Thanks		Apache Home Resources	

- 2. Click Manager App. The Connect to dialog box is displayed.
- Enter the User Id and Password that has admin rights and click OK. (For user creation in Tomcat, see <u>Tomcat User Administration</u>. The Tomcat Web Application Manager window is displayed with the list of all the applications deployed.

Apache Tomca87	0.57 1.6.0_45-b01	6 Sun Microsystems Inc.					10.184.1
Temcat Versie			OS Name	OS Version 2.6 39-400.211.1 elővek x56_64	OS Architecture amd84	Hostname ofss220354 in practic com	IP Add
Server Information							
Find leaks	This diagnostic che	ick will trigger a full garbage collection. Use	e if with extreme caution on	production systems.			
beck to see if a web ap	plication has caused a memory	r leak on stop, reload or undeploy					
Diagnostics							
		110-2.Web					
		Deploy					
		Select WWR Ne to upload		Browse.			
WAR file to deploy							
			Deploy				
		WAR or Dr	rectory URL saawebMOD	CK80HOME/InvebioIsaal war			
		XML Configurat	Son file URL				
		Context Part	th (required): Johsaw				
heploy directory or WAR	Nie located on server						
Deploy							
	152220000	TOWERS STREET		(X)	Expline sessions with liste a	30 minutes	
manager	None specified	eofed Tomost Manager Application true 1	tue 1	Start Stop Reload Undeploy			
				Expire sessions with idle a	30 minutes		
tost-manaper	None specified Torncat Host Manager Application true	Tue 0	start Stop Reload Undeploy				
	and a second sec				Expire sessions. with idle a		
examples	None specified Servel and ASP Examples true	tue 0	Start Stop Reload Undep				
					Expire sessions with idle a		
dece	None specified	Torrical Documentation		tue g	Stat Stop Reload Undep		

4. In the Deploy section, enter the Context Path provided during the installation as "/<context-name>".

- 5. Enter the path where the <context-name>.war file resides (by default "\$FIC_WEB_ HOME/<context-name>.war") in the WAR or Directory URL field and click Deploy.
- 6. On successful application deployment, a confirmation message is displayed. Start the Tomcat server. Refer to <u>Starting Web Application Servers</u> for more details.

10 Appendix D: Configuring SILENT.template file

This Appendix includes the following sections:

- <u>Silent.template</u>
- <u>Silent_upgrade_from_8041.template</u>
- <u>Silent_upgrade_from_805.template</u>
- SILENT Upgrade from 807 and 808 for RDBMS
 - SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for RDBMS
 - SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for RDBMS
- Silent.BIGDATA.template for Stage and Results on Hive
- <u>Silent_Hybrid.template for Stage on Hive and Results on RDBMS</u>
- <u>Silent_upgrade_from_806_hive.template</u>
- Silent upgrade from 806 hybrid.template
- SILENT Upgrade from OFSDF 807 and OFSDF 808 for Hive
 - SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hive
 - SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hive
- SILENT Upgrade from OFSDF 807 and OFSDF 808 for Hybrid
 - SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hybrid
 - SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hybrid

10.1 Silent.template

This section is for fresh OFSDF 8.0.9.0.0 installation. Add values for parameters in the *Silent.template* file. The following table lists all the properties that must be specified.

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	0 = Debug 1= General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code should not exceed 10 characters and there should not be special characters or extra spaces
APPFTP_LOG_PATH	Information Domain Maintenance log path(to be created) for the new Information Domain for App Layer	Example: /ftpshare/ <infodom_na ME>/logs</infodom_na 	# Mandatory if this an App Layer Installation and want to create a new Information Domain

Property Name	Description of Property	Permissible values	Comments
DBFTP_LOG_PATH	Information Domain Maintenance log path(to be created) for the new Information Domain for DB Layer	Example: /ftpshare/ <infodom_na ME>/logs</infodom_na 	# Mandatory if this an App Layer Installation and want to create a new Information Domain
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = yes	# Mandatory
MODEL_TYPE	Released data model or Customized data model	0 = released 1 = customized	# Mandatory only in the case of UPLOAD_MODEL=1
DATAMODEL	The file name for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory
ETL_SRC_1_NAME	ETL FSDF Staging Source Name	Example: STAGING	# Mandatory
ETL_SRC_2_NAME	ETL FSDF CAP ADQ Pack Integration Source Name	Example: FSDF_CAP_SRC	# Mandatory
ETL_SRC_3_NAME	ETL FSDF TR Pack Integration Source Name	Example: FSDF_TR_SRC	# Mandatory
ETL_SRC_4_NAME	ETL FSDF IFRS Pack Integration Source Name	Example: FSDF_IFRS_SRC	# Mandatory
ETL_SRC_1_DESC	ETL FSDF Staging Source Description	Example: STAGING	# Mandatory
ETL_SRC_2_DESC	ETL FSDF CAP ADQ Pack Integration Source Description	Example: FSDF_CAP_SRC	# Mandatory
ETL_SRC_3_DESC	ETL FSDF TR Pack Integration Source Description	Example: FSDF_TR_SRC	# Mandatory

Property Name	Description of Property	Permissible values	Comments
ETL_SRC_4_DESC	ETL FSDF IFRS Pack Integration Source Description	Example: FSDF_IFRS_SRC	# Mandatory

10.2 Silent.template for Upgrade for RDBMS Installation

This section is for the upgrade in RDBMS installation. There are two types of upgrade installation in RDBMS. They are:

- Upgrade from versions earlier than OFSDF 8.0.5.0.0 to OFSDF 8.0.9.0.0
- Upgrade from OFSDF 8.0.5.0.0/8.0.5.1.0 to OFSDF 8.0.9.0.0

10.2.1 Silent_upgrade_from_8041.template

This SILENT template is for the upgrade from versions earlier than OFSDF 8.0.5.0.0 to OFSDF 8.0.9.0.0. Add values for these parameters in the *Silent_upgrade_from_8041.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	0 = Debug 1= General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
APPFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for App Layer	Example: /ftpshare/ <infodom_na ME>/logs</infodom_na 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
DBFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for DB Layer	Example: /ftpshare/ <infodom_na ME>/logs</infodom_na 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = yes	# Mandatory

APPENDIX D: CONFIGURING SILENT. TEMPLATE FILE

SILENT. TEMPLATE FOR UPGRADE FOR RDBMS INSTALLATION

Property Name	Description of Property	Permissible values	Comments
MODEL_TYPE	Released data model or Customized data model	0 = released 1 = customized	# Mandatory only in the case of UPLOAD_MODEL=1
DATAMODEL	The file name for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Y	# Mandatory
NO_OF_NEW_SRCS	Number of new sources	3	# Mandatory
ETL_SRC_2_NAME	ETL FSDF CAP ADQ Pack Integration Source Name	Example: FSDF_CAP_SRC	# Mandatory
ETL_SRC_3_NAME	ETL FSDF TR Pack Integration Source Name	Example: FSDF_TR_SRC	# Mandatory
ETL_SRC_4_NAME	ETL FSDF IFRS Pack Integration Source Name	Example: FSDF_IFRS_SRC	# Mandatory
ETL_SRC_2_DESC	ETL FSDF CAP ADQ Pack Integration Source Description	Example: FSDF_CAP_SRC	# Mandatory
ETL_SRC_3_DESC	ETL FSDF TR Pack Integration Source Description	Example: FSDF_TR_SRC	# Mandatory
ETL_SRC_4_DESC	ETL FSDF IFRS Pack Integration Source Description	Example: FSDF_IFRS_SRC	# Mandatory

10.2.2 Silent_upgrade_from_805.template

This SILENT template is for upgrade from OFSDF 8.0.5.0.0/8.0.5.1.0 to OFSDF 8.0.9.0.0. Add values for these parameters in the *Silent_upgrade_from_805.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	0 = Debug 1= General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
APPFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for App Layer	Example: /ftpshare/ <infodom _NAME>/logs</infodom 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
DBFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for DB Layer	Example: /ftpshare/ <infodom _NAME>/logs</infodom 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = yes	# Mandatory
MODEL_TYPE	Released data model or Customized data model	0 = released 1 = customized	# Mandatory only in the case of UPLOAD_MODEL=1
DATAMODEL	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Ν	# Mandatory

10.2.3 SILENT Upgrade from 807 and 808 for RDBMS

Use this SILENT template to perform:

- SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for RDBMS
- SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for RDBMS

10.2.3.1 SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for RDBMS

To upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0, add values for these parameters in the *Silent_upgrade_from_807.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0= General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
APPFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for App Layer	Example: /ftpshare/ <infodo M_NAME>/logs</infodo 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
DBFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for DB Layer	Example: /ftpshare/ <infodo M_NAME>/logs</infodo 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
MODEL_TYPE	Released data model or Customized data model	0 = released data model 1 = customized data model	# Mandatory only in the case of UPLOAD_MODEL=1
DATAMODEL	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1

SILENT. TEMPLATE FOR UPGRADE FOR RDBMS INSTALLATION

Property Name	Description of Property	Permissible values	Comments
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Ν	# Mandatory

10.2.3.2 SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for RDBMS

To upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0, add values for these parameters in the *Silent_upgrade_from_807.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0= General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
APPFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for App Layer	Example: /ftpshare/ <infodom _NAME>/logs</infodom 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
DBFTP_LOG_PATH	Information Domain Maintenance log path (to be created) for the new Information Domain for DB Layer	Example: /ftpshare/ <infodom _NAME>/logs</infodom 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
MODEL_TYPE	Released data model or Customized data model	0 = released data model 1 = customized data model	# Mandatory only in the case of UPLOAD_MODEL=1

Property Name	Description of Property	Permissible values	Comments
DATAMODEL	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Ν	# Mandatory

10.3 Silent.BIGDATA.template for Stage and Results on Hive

This section is for Big Data installation (Stage and Results on Hive). Add values for parameters in the *Silent.BIGDATA.template* file. The following table lists all the properties that must be specified.

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	0 = Debug 1= General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: FSDFSEG	# Mandatory Segment Code should not exceed 10 characters and there should not be special characters or extra spaces
HIVE_APPFTP_LOG_PA TH	Infodom Maintenance log path(to be created) for the new Infodom	Example: /scratch/ofsaa/ftpshar e/FSDFINFO/logs	# Mandatory to create a new Information Domain
HIVE_DBFTP_LOG_PAT H	Information Domain Maintenance log path(to be created) for the new Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshar e/FSDFINFO/logs	# Mandatory to create a new Information Domain
HIVE_UPLOAD_MODEL	Whether you want to perform Model Upload on hive infodom	0 = No 1 = yes	# Mandatory

APPENDIX D: CONFIGURING SILENT.TEMPLATE FILE

SILENT_HYBRID.TEMPLATE FOR STAGE ON HIVE AND RESULTS ON RDBMS

Property Name	Description of Property	Permissible values	Comments
HIVE_MODEL_TYPE	Released data model or Customized data model for model upload process	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0
DATAMODEL_HIVE	The file name for the customized data model in Hive	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for HIVE_MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model# Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory
ETL_SRC_5_NAME	ETL FSDF HIVE Staging Source Name	Example: STAGING	# Mandatory
ETL_SRC_5_DESC	ETL FSDF HIVE Staging Source description	Example: STAGING	# Mandatory

10.4 Silent_Hybrid.template for Stage on Hive and Results on RDBMS

This section is for Big Data installation (Stage on Hive and Results on RDBMS). Add values for parameters in the *Silent_Hybrid.template* file. The following table lists all the properties that must be specified.

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0
SEGMENT_1_COD E	Segment Code	Example: FSDFSEG	# Mandatory Segment Code should not exceed 10 characters and there should not be special characters or extra spaces

APPENDIX D: CONFIGURING SILENT.TEMPLATE FILE

SILENT_HYBRID.TEMPLATE FOR STAGE ON HIVE AND RESULTS ON RDBMS

Property Name	Description of Property	Permissible values	Comments
APPFTP_LOG_PAT H	Infodom Maintenance log path(to be created) for the new Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
DBFTP_LOG_PATH	Information Domain Maintenance log path(to be created) for the new Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
HIVE_APPFTP_LO G_PATH	Infodom Maintenance log path(to be created) for the new Hive Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
HIVE_DBFTP_LOG_ PATH	Information Domain Maintenance log path(to be created) for the new Hive Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = yes	# Mandatory
MODEL_TYPE	To use released data model or customized data model for model upload process	0 = released 1 = customized	# Option selected for MODEL_TYPE=0
DATAMODEL	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
HIVE_UPLOAD_MO DEL	Whether you want to perform Model Upload on hive infodom	0 = No 1 = Yes	# Mandatory
HIVE_MODEL_TYP E	To use released data model or customized data model for model upload process	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0

SILENT_HYBRID.TEMPLATE FOR STAGE ON HIVE AND RESULTS ON RDBMS

Property Name	Description of Property	Permissible values	Comments
DATAMODEL_HIVE	The file name for the customized data model for Hive	Not Applicable	# Mandatory only in the case of uploading the customized data model for Hive # Option selected for HIVE_MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model for Hive	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYP E	The ETL application name	0 = New Pair 1 = Existing	# Mandatory
ETL_SRC_1_NAME	ETL FSDF Staging Source Name	Example: STAGING	# Mandatory
ETL_SRC_2_NAME	ETL FSDF CAP ADQ Pack Integration Source Name	Example: FSDF_CAP_SRC	# Mandatory
ETL_SRC_3_NAME	ETL FSDF TR Pack Integration Source Name	Example: FSDF_TR_SRC	# Mandatory
ETL_SRC_4_NAME	ETL FSDF IFRS Pack Integration Source Name	Example: FSDF_IFRS_SRC	# Mandatory
ETL_SRC_1_DESC	ETL FSDF Staging Source Description	Example: STAGING	# Mandatory only in the case of creating new ETL source # Option selected for ETL_APPSRC_TYPE=0
ETL_SRC_2_DESC	ETL FSDF CAP ADQ Pack Integration Source Description	Example: FSDF_CAP_SRC	# Mandatory only in the case of creating new ETL source # Option selected for ETL_APPSRC_TYPE=0
ETL_SRC_3_DESC	ETL FSDF TR Pack Integration Source Description	Example: FSDF_TR_SRC	# Mandatory only in the case of creating new ETL source # Option selected for ETL_APPSRC_TYPE=0
ETL_SRC_4_DESC	ETL FSDF IFRS Pack Integration Source Description	Example: FSDF_IFRS_SRC	# Mandatory only in the case of creating new ETL source # Option selected for ETL_APPSRC_TYPE=0
ETL_SRC_5_NAME	ETL FSDF HIVE Staging Source Name	Example: NOT_USED	
ETL_SRC_5_DESC	ETL FSDF HIVE Staging Source description	Example: NOT_USED_SOURCE	

10.5 Silent.template for Upgrade for Big Data Installation

This section is for the upgrade in Big Data installation. There are two categories of upgrade installation in Big Data. They are:

- For Stage and Results on Hive, upgrade OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0.
- For Stage on Hive and Results on RDBMS, upgrade OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0.

10.5.1 Silent_upgrade_from_806_hive.template

This SILENT template is for the upgrade from OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0, for Stage and Results on Hive. Add values for these parameters in the *Silent_upgrade_from_806_hive.template* file.

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
HIVE_APPFTP_LOG_PA TH	Information Domain Maintenance log path (to be created) for the new Information Domain for Hive App Layer	Example: /ftpshare/ <infodom_n AME>/logs</infodom_n 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
HIVE_DBFTP_LOG_PAT H	Information Domain Maintenance log path (to be created) for the new Information Domain for Hive DB Layer	Example: /ftpshare/ <infodom_n AME>/logs</infodom_n 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
HIVE_UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
HIVE_MODEL_TYPE	Released data model or Customized data model	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0
DATAMODEL_HIVE	The file name for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for HIVE_MODEL_TYPE=1

Property Name	Description of Property	Permissible values	Comments
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model# Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0=New Pair 1=Existing	# Mandatory Default = 1
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Ν	# Mandatory

10.5.2 Silent_upgrade_from_806_hybrid.template

This SILENT template is for the upgrade from OFSDF 8.0.6.0.0 to OFSDF 8.0.9.0.0, for Stage on Hive and Results on RDBMS. Add values for these parameters in the *Silent_upgrade_from_806_hybrid.template* file.

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: FSDFSEG	# Mandatory Segment Code should not exceed 10 characters and there should not be special characters or extra spaces
APPFTP_LOG_PATH	Infodom Maintenance log path(to be created) for the new Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
DBFTP_LOG_PATH	Information Domain Maintenance log path(to be created) for the new Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
HIVE_APPFTP_LOG _PATH	Infodom Maintenance log path(to be created) for the new Hive Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain

APPENDIX D: CONFIGURING SILENT.TEMPLATE FILE

SILENT. TEMPLATE FOR UPGRADE FOR BIG DATA INSTALLATION

Property Name	Description of Property	Permissible values	Comments
HIVE_DBFTP_LOG_ PATH	Information Domain Maintenance log path(to be created) for the new Hive Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
MODEL_TYPE	To use released data model or customized data model for model upload process	0 = released 1 = customized	# Option selected for MODEL_TYPE=0
DATAMODEL	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model# Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
HIVE_UPLOAD_MOD EL	Whether you want to perform Model Upload on hive infodom	0 = No 1 = Yes	# Mandatory
HIVE_MODEL_TYPE	To use released data model or customized data model for model upload process	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0
DATAMODEL_HIVE	The file name for the customized data model for Hive	Not Applicable	 # Mandatory only in the case of uploading the customized data model for Hive # Option selected for HIVE_MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model for Hive	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0 = New Pair 1 = Existing	# Mandatory

Property Name	Description of Property	Permissible values	Comments
ETL_NEW_SRCS_R EQUIRED	Whether ETL new sources are required	Ν	# Mandatory

10.5.3 SILENT Upgrade from OFSDF 807 and OFSDF 808 for Hive

For Stage and Results on Hive, use this SILENT template to:

- SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hive
- SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hive

10.5.3.1 SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hive

For Stage and Results on Hive, to upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0, add values for these parameters in the *Silent_upgrade_from_807_hive.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
HIVE_APPFTP_LOG_PA TH	Information Domain Maintenance log path (to be created) for the new Information Domain for Hive App Layer	Example: /ftpshare/ <infodom_n AME>/logs</infodom_n 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
HIVE_DBFTP_LOG_PAT H	Information Domain Maintenance log path (to be created) for the new Information Domain for Hive DB Layer	Example: /ftpshare/ <infodom_n AME>/logs</infodom_n 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
HIVE_UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
HIVE_MODEL_TYPE	Released data model or Customized data model	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0

SILENT. TEMPLATE FOR UPGRADE FOR BIG DATA INSTALLATION

Property Name	Description of Property	Permissible values	Comments
DATAMODEL_HIVE	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model
			# Option selected for HIVE_MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model# Option selected for
			HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0 = New Pair 1 = Existing	# Mandatory Default = 1
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Ν	# Mandatory

10.5.3.2 SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hive

For Stage and Results on Hive, to upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0, add values for these parameters in the *Silent_upgrade_from_807_hive.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: BFNDSEG	# Mandatory Segment Code must be the same as the code that is used during the first FSDF installation (Base Pack)
HIVE_APPFTP_LOG_PA TH	Information Domain Maintenance log path (to be created) for the new Information Domain for Hive App Layer	Example: /ftpshare/ <infodom_n AME>/logs</infodom_n 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)
HIVE_DBFTP_LOG_PAT H	Information Domain Maintenance log path (to be created) for the new Information Domain for Hive DB Layer	Example: /ftpshare/ <infodom_n AME>/logs</infodom_n 	# Mandatory Information Domain Maintenance log path must be the same as the log path that is used during the first FSDF installation (Base Pack)

Property Name	Description of Property	Permissible values	Comments
HIVE_UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
HIVE_MODEL_TYPE	Released data model or Customized data model	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0
DATAMODEL_HIVE	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model# Option selected for HIVE_MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0 = New Pair 1 = Existing	# Mandatory Default = 1
ETL_NEW_SRCS_REQ UIRED	Whether ETL new sources are required	Ν	# Mandatory

10.5.4 SILENT Upgrade from OFSDF 807 and OFSDF 808 for Hybrid

For Stage on Hive and Results on RDBMS, use the SILENT template to perform:

- SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hybrid
- SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hybrid

10.5.4.1 SILENT Upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0 for Hybrid

For Stage on Hive and Results on RDBMS, to upgrade from OFSDF 8.0.7.0.0 to OFSDF 8.0.9.0.0, add values for these parameters in the *Silent_upgrade_from_807_hybrid.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0

APPENDIX D: CONFIGURING SILENT. TEMPLATE FILE

SILENT. TEMPLATE FOR UPGRADE FOR BIG DATA INSTALLATION

Dronorfu Norro	Description of Droporty	Dormiosible velues	Commonto
Property Name SEGMENT_1_CODE	Description of Property Segment Code	Permissible values Example: FSDFSEG	Comments # Mandatory Segment Code should not exceed 10 characters and there should not be special characters or extra spaces
APPFTP_LOG_PATH	Infodom Maintenance log path(to be created) for the new Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
DBFTP_LOG_PATH	Information Domain Maintenance log path(to be created) for the new Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
HIVE_APPFTP_LOG _PATH	Infodom Maintenance log path(to be created) for the new Hive Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
HIVE_DBFTP_LOG_ PATH	Information Domain Maintenance log path(to be created) for the new Hive Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
MODEL_TYPE			# Option selected for MODEL_TYPE=0
DATAMODEL	The file name for the customized data model	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable # Mandatory only in the case uploading the customized of model # Option selected for MODEL_TYPE=1	
HIVE_UPLOAD_MOD EL	Whether you want to perform Model Upload on hive infodom	0 = No 1 = Yes	# Mandatory

Property Name	Description of Property	Permissible values	Comments
HIVE_MODEL_TYPE	To use released data model or customized data model for model upload process	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0
DATAMODEL_HIVE	The file name for the customized data model for Hive	Not Applicable	# Mandatory only in the case of uploading the customized data model for Hive# Option selected for HIVE_MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model for Hive	Not Applicable	 # Mandatory only in the case of uploading the customized data model # Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0 = New Pair 1 = Existing	# Mandatory
ETL_NEW_SRCS_R EQUIRED	Whether ETL new sources are required	N	# Mandatory

10.5.4.2 SILENT Upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0 for Hybrid

For Stage on Hive and Results on RDBMS, to upgrade from OFSDF 8.0.8.0.0 to OFSDF 8.0.9.0.0, add values for these parameters in the *Silent_upgrade_from_807_hybrid.template* file:

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Mode for logging	1 = Debug 0 = General	# Optional; Default: 0
SEGMENT_1_CODE	Segment Code	Example: FSDFSEG	# Mandatory Segment Code should not exceed 10 characters and there should not be special characters or extra spaces
APPFTP_LOG_PATH	Infodom Maintenance log path(to be created) for the new Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain

SILENT.TEMPLATE FOR UPGRADE FOR BIG DATA INSTALLATION

Property Name	Description of Property	Permissible values	Comments
DBFTP_LOG_PATH	Information Domain Maintenance log path(to be created) for the new Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFINFO/logs	# Mandatory to create a new Information Domain
HIVE_APPFTP_LOG _PATH	Infodom Maintenance log path(to be created) for the new Hive Infodom	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
HIVE_DBFTP_LOG_ PATH	Information Domain Maintenance log path(to be created) for the new Hive Information Domain for DB Layer	Example: /scratch/ofsaa/ftpshare/ FSDFHVINFO/logs	# Mandatory to create a new Hive Information Domain
UPLOAD_MODEL	Whether you want to perform Model Upload	0 = No 1 = Yes	# Mandatory
MODEL_TYPE	To use released data model or customized data model for model upload process		# Option selected for MODEL_TYPE=0
DATAMODEL	The file name for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
DM_DIRECTORY	The path for the customized data model	Not Applicable	# Mandatory only in the case of uploading the customized data model # Option selected for MODEL_TYPE=1
HIVE_UPLOAD_MOD EL	Whether you want to perform Model Upload on hive infodom	0 = No 1 = Yes	# Mandatory
HIVE_MODEL_TYPE	To use released data model or customized data model for model upload process	0 = released 1 = customized	# Option selected for HIVE_MODEL_TYPE=0
DATAMODEL_HIVE	The file name for the customized data model for Hive	Not Applicable	# Mandatory only in the case of uploading the customized data model for Hive # Option selected for HIVE_MODEL_TYPE=1

APPENDIX D: CONFIGURING SILENT. TEMPLATE FILE

SILENT. TEMPLATE FOR UPGRADE FOR BIG DATA INSTALLATION

Property Name	Description of Property	Permissible values	Comments
DM_DIRECTORY	The path for the customized data model for Hive	Not Applicable	# Mandatory only in the case of uploading the customized data model# Option selected for HIVE_MODEL_TYPE=1
ETL_APPSRC_TYPE	The ETL application name	0 = New Pair 1 = Existing	# Mandatory
ETL_NEW_SRCS_R EQUIRED	Whether ETL new sources are required	N	# Mandatory

11 Appendix E: Starting/Stopping Services

11.1 Start/Stop OFSAA Infrastructure Services

This chapter details how to start and stop OFSAA Infrastructure services. This chapter includes the following sections:

- <u>Starting Infrastructure services</u>
- <u>Starting Web Application Servers</u>
- Stopping Infrastructure Services

11.1.1 Starting Infrastructure Services

Once the installation of Infrastructure has been completed successfully and the post-installation steps are completed, the servers must be started. Log on to each machine and run the .profile file. All servers mentioned must be started from the same shell encoding. The servers mentioned below are dependent on each other. It is mandatory to maintain the order in which the servers are started. Allow each of the servers to initialize completely before starting the next server.

1. On the machine in which Infrastructure Application components have been installed, navigate to \$FIC_APP_HOME/common/FICServer/bin and execute the following command to start the Infrastructure Server.

./startofsaai.sh

NOTE	You can also start the Infrastructure Server by executing the command "nohup ./ startofsaai.sh &". Starting the process using "nohup" and "&" will return the command prompt without having to wait until the process completes. However, this command cannot be used when you are starting the server for the first time or starting after changing the user password in the configuration database schema. You can also start the Infrastructure Server by executing the command "nohup ./ startofsaai.sh &". Starting the process using "nohup" and "&" will return the command prompt without having to wait until the process completes. However, this command cannot be used when you are starting the server after changing the CONFIGURATION schema user password in the
	configuration database schema.

- 2. Start ICC server:
 - On the machine in which Infrastructure default Application components have been installed, navigate to \$FIC_HOME/ficapp/icc/bin and execute the command.

./iccserver.sh

NOTE

Only Infrastructure Default Application Server would hold ICC component.

3. To start Back-end Services:

On the machine on which Infrastructure Database components have been installed, navigate to \$FIC_DB_HOME/bin and execute the command to start "Agent server":

```
./agentstartup.sh
```

Or

Start Back-end services using the command:

```
nohup ./agentstartup.sh &
```

NOTE This agent internally starts the Router, Message Server, OLAP data server and AM services.

11.1.2 Starting Web Application Servers

Start the Web Application Server depending on the type from the following table.

Startup Option	Description
Starting WebSphere profile	On the machine in which Web sphere is installed, navigate to <pre></pre> <pre><pre><pre><pre><pre><pre><pre><</pre></pre></pre></pre></pre></pre></pre>
	./startServer.sh server1
Starting WebLogic Domain	On the machine in which WebLogic is installed navigate to <weblogic Installation directory>/user_projects/domains/<domain name>/bin and execute the command: startWebLogic.sh -d64</domain </weblogic
	Note : If WebLogic is already running, access the WebLogic Admin Console. Stop and start the application <context name="">.ear.</context>
Starting Tomcat Application	On the machine in which Tomcat is installed, navigate to <tomcat_install_directory>/bin and execute the command: ./catalina.sh run</tomcat_install_directory>

11.1.3 Stopping Infrastructure Services

To stop Infrastructure services:

1. On the machine in which Infrastructure Application components have been installed, navigate to \$FIC_APP_HOME/common/FICServer/bin and execute the command:

./stopofsaai.sh

2. To stop ICC server, on the machine in which Infrastructure default Application components have been installed, navigate to \$FIC HOME/ficapp/icc/bin and execute the command:

./iccservershutdown.sh

NOTE Only Infrastructure Default Application Server would hold ICC component.

3. To stop Back-end server, on the machine in which Infrastructure database components have been installed, navigate to <code>\$FIC_DB_HOME/bin</code> and execute the command:

./agentshutdown.sh

12 Appendix F: Accessing OFSAA Application

This appendix gives details about the steps to be performed to access the OFSAA Application.

12.1 Access the OFSAA Application

Perform the following steps to access the OFSAA application:

1. From your desktop, open the browser and enter the URL in below format:

<scheme>://<IP address/ hostname>:<port>/<context-name>/login.jsp

For example, https://192.0.2.2:8080/ofsaa/login.jsp

The OFSAA login window is displayed as below:

Financial Services Analytical Appl		■ <u>About</u>
	Language US-English	
	Language US-English	
	Password	
	Login	
	Version 8.0.6.0.0 Copyright © 1993, 2017 Oracle and/or its affiliates. All rights reserved.	

- 2. With the installation of every OFSAA Application Pack, there are two seeded user-profiles configured in the system:
 - SYSADMN System Administrator
 - SYSAUTH System Authorizer

NOTE For SYSADMN and SYSAUTH, the default password is **password0**.

3. Log in to the application using the "SYSADMN" User ID. (Note that, there is no "I" in the SYSADMN login USER ID). Enter the password that was provided during installation. On the first login, you will be prompted to change the password.

Once you have logged into the Infrastructure system, you need to perform the following additional configurations to set up the OFSAAI environment:

- a. Define Server Details for Database, Application and Web servers
- b. Add Database Details
- c. Create an Information Domain
- d. Create a Segment

e. Create / Add Users with access to all permissions

NOTE Each new file that is created in the ftpshare folder of any installation layer should be granted specific/explicit permission. If you encounter any problems during setup, please contact Infrastructure Support.

12.2 OFSAAI Login

While accessing Oracle Financial Services Analytical Applications Infrastructure, the Splash screen is as displayed:

ORACLE	Financial Services Analytical Application		■ About
	3		
		Language	US-English
		User ID	
		Password	
			Login
	G	/ersion 8.0.6.0.0 Copyright © 1993, eserved.	2017 Oracle and/or its affiliates. All rights

You can select the required language from the **Language** drop-down list. The language options displayed in the drop-down are based on the license. Based on the selection of Language, the appropriate language login screen is displayed.

Enter the User ID and Password provided by the System Administrator and click Login. You will be prompted to change your password on your first login. Alternatively, you can also choose to change your password at any time.

In the *Change Password* screen, enter a new password, confirm it and click **OK** to view the Splash screen. Refer to the following guidelines for Password Creation:

- Passwords are displayed as asterisks (stars) while you enter. This is to ensure that the password is not revealed to other users.
- Ensure that the entered password is at least six characters long.
- The password must be alphanumeric with a combination of numbers and characters.
- The password should not contain spaces.
- Passwords are case sensitive and ensure that the Caps Lock is not turned ON.
- By default, the currently used password is checked for validity if password history is not set.
- The new password should be different from previously used passwords based on password history which can be configured.

- If you encounter any of the following problems, contact the System Administrator:
 - Your user ID and password are not recognized.
 - Your user ID is locked after three consecutive unsuccessful attempts.
 - Your user ID has been disabled.
 - The guest user cannot change the password.

13 Appendix G: Post Deployment Configurations

This chapter includes the following sections:

- Deploying the Application
- Logging as System Administrator
- <u>Creating Users</u>
- Mapping the User to User Group
- <u>Change ICC Batch Ownership</u>
- Mapping ICC Batch Execution Rights to Users
- Saving Post-Load Change Transformations

13.1 Deploying the Application

This section explains steps to deploy the application. Web Layer deployment is required and for more information, see <u>Appendix A.</u>

13.2 Logging as System Administrator

Post-installation, the first login into Infrastructure is possible only for a System Administrator through user-id "**sysadmn**". This ID is created at the time of installation with the password provided during installation. Enter login id "**sysadmn**" and password that was provided during installation. Click **Login**. For more information, refer to *OFSAAI Login*.

13.3 Creating Users

User Maintenance facilitates you to create user definitions, view, manage, modify, and delete user information. You can access User Maintenance by expanding the User Administrator section within the tree structure of the LHS menu.

The User Maintenance screen displays user details such as User ID, Name, Profile Name, Start and End dates. You can also identify the user status if enabled to access the Infrastructure system.

To add a user in the User Maintenance screen:

1. Select the add 🕒 button from the User Maintenance toolbar. Add button is disabled if you have selected any User ID in the grid. The New User screen is displayed.

				User Mai	inte	enance			
User Maintena	ince > User Defir	nition (add mode)							
☆ User Maint	tenance								
User ID *	JohnAdmin			User Name *		John K			
Address	Nottingham F	load, New York	< >	Date of Birth		07/07/1970			
Designation	Administrato	r®		Profile Name	•	Profile for the Administrator			
Start Date *	07/29/2011	0		End Date *		07/29/2015			
Password *	••••••								
∧ Notificatio	n Time								
Start		09:00			End 06:00		06:00	6:00	
Email ID		john_k@email.	com		Mc	Vobile No +858436947			
Pager No		6585201266							
☆ Enable Use	19								
Enable User					Lo	ogin on Holidays			
User In fo				Save	C	Cancel			
eated By					Cr	eated Date			

2. Enter the user details as tabulated.

Field	Description
Fields marked in red asterisk (*	are mandatory.
User ID	Enter a unique user id. Ensure that there are no special characters and extra spaces in the id entered.
User Name	Enter the user name. The user name specified here is displayed on the Infrastructure splash screen. Ensure that the User Name does not contain any special characters or spaces except "–", "". and ".".
Contact Address	Enter the contact address of the user. It can be the physical location where the user is accessing the system. Ensure that Contact Address does not contain any special characters except ".", "#", "-", ",".
Date Of Birth	Specify the date of birth. You can use the popup calendar to enter the date.
Designation	Enter the user designation. Ensure that Designation does not contain any special characters except "_, ":" and "-".
Profile Name	Select the profile name by clicking on the drop-down list.
User Start Date	Specify the user start date based on the day slot the user is enabled to access the system. Ensure that the User Start Date is greater than today's date. You can use the popup calendar to enter the date.
User End Date	Specify the user end date based on month and year when the user Id expires. Ensure that user End Date is greater than User Start Date. You can use the popup calendar to enter the date.

MAPPING THE APPLICATION USER(S) TO USER GROUP

Field	Description
Password	Enter the default password for the user for the initial login. User needs to change the default password during the first login.
	A user is denied access in case the user has forgotten the password or enters the wrong password for the specified number of attempts (as defined in the Configuration screen). To enable access, enter a new password here.
Notification Time	(Optional) Specify the notification start and end time within which the user can be notified with alerts.
E-mail ID	Enter the e-mail address of the user.
Mobile No	(Optional) Enter the mobile number of the user.
Pager No	(Optional) Enter the pager number of the user.
Enable User	Select the checkbox to allow a user to access the system. A deselected checkbox denies access to the user.

- 3. Click Save to upload the user details.
- **4.** The new User details are populated in the User Authorization screen which has to be authorized by System Authorizers. Once authorized, the user details are displayed in the User Maintenance screen and can then be mapped to the required user group in the User UserGroup Map screen.

13.4 Mapping the Application User(s) to User Group

User 'UserGroup Map' facilitates you to map user(s) to a specific user group which in turn is mapped to a specific Information Domain and role. Every user group mapped to the Information Domain needs to be authorized. Else, it cannot be mapped to users.

User 'UserGroup Map' screen displays details such as User ID, Name, and the corresponding Mapped Groups. You can view and modify the existing mappings within the User UserGroup Maintenance screen.

Starting the OFSAA 8.0 release, with the installation of FSDF Application Pack, preconfigured Application user groups are seeded. These user groups are unique to every OFSAA Application Pack and have application roles pre-configured.

You can access the User UserGroup Map by expanding the Identity Management section within the tree structure of the LHS menu.

Name	Description
FSDF Admin	A user mapped to this group will have access to all the menu items for the entire FSDF Application. The exclusive menu's which are available only to this group users are Application Preference and Global Preference under Settings Menu.
FSDF Data Modeler	A user mapped to this group will have access only for Data Model Management and Metadata Browser Menus.
FSDF Analyst	A user mapped to this group will have access to Data Management Framework, Dimension Management, and Metadata Browser Menus.
FSDF Operator	A user mapped to this group will have access to Rule Run Framework and Operations Menus.

Table 2: Seeded User Groups

13.5 Changing ICC Batch Ownership

All the seeded Batches in FSDF Applications Pack will be automatically assigned to SYSADMN users during Installation. If one user who wants to see the Batches in *Batch Maintenance* Menu, He needs to execute the following Queries in Config Schema of the Database.

Syntax:

begin

```
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP ('fromUser','toUser','infodom');
```

end;

OR

begin

```
AAI OBJECT ADMIN.TRANSFER BATCH OWNERSHIP ('fromuser', 'touser');
```

end;

Wherefrom User indicates the user who currently owns the batch, to User indicated the user to which the owner has to be transferred. Infodom is an optional parameter if specified the ownership of batches pertaining to that Infodom will be changed.

Example:

begin

```
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP
('SYSADMN','FSDFOP','OFSBFNDINFO');
```

end;

13.6 Mapping ICC Batch Execution Rights to Users

By default, all users who are mapped to FSDF Admin and FSDF Operator will have the permission to execute the seeded Batches in FSDF Application Pack. However, if any other user-defined batches or any other application pack batches created during the respective installation of application packs, the user need to map the Batch execution rights for each user/batch in the Batch Execution Rights menu under **Object Administration** > **Object Security**.

NOTE Any user who is mapped under the FSDF Admin User Group will have the access to map the Batch execution rights menu.

SAVING POST-LOAD CHANGE TRANSFORMATIONS

Select Information Domain	Financial Services Analytical A	Applications Infrastructure > 0	bject Administration >	Object Security > Batch Execu	tion Rights	
OFSBFNDINFO V						
Financial Services Analytical Applications Infras	trus.		User Group -	Batch Execution Ma	p	0
✓ Statistic Control of Automation	User Group - Batch Execution	User Group - Batch Execution Map > User Group - Batch Execution Map				
	» User Group - Batch Ex					
Object Security	Information Domain	OFSBENDINEO	-	User Groups	FSDF Operator	-
Batch Execution Rights						
Object to Application Mapping	Batch Maintenance	Enterprise Modeling 🔘 Run Ru	les Framework O ALL			
Object Migration	» User Group - Batch E	Execution Man				
Translation Tools	Batch Name		Batch Description	1		Batch Map
Utilities	OFSBFNDINFO ALM		Data Quality batc			Ø
Metadata Browser	OFSBFNDINFO ALMBI T2T	Annuity	T2T for ALMBI A			V
Metadata Browser	OFSBENDINFO ALMBI T2T	BORROWINGS	T2T For ALMBI B	lorrowings		1
	OFSBFNDINFO_ALMBI_T2T	_BRK_FUNDING	T2T For ALMBI B	Ireak Funding Charges		1
	OFSBFNDINFO_ALMBI_T2T	_CASA	T2T For ALMBI C	Current and Savings Accounts		V
	OFSBFNDINFO_ALMBI_T2T	_CREDIT_CARDS	T2T for ALMBI CI	redit Cards		V
	OFSBFNDINFO_ALMBI_T2T	FUTURES	T2T for ALMBI Fu	uture Contracts		V
	OFSBFNDINFO_ALMBI_T2T	FX_CONTRACTS	T2T For ALMBI F	X Contracts		
	OFSBFNDINFO_ALMBI_T2T	_GUARANTEES	T2T For ALMBI G	Guarantees		V
	OFSBFNDINFO_ALMBI_T2T	_INVESTMENTS	T2T For ALMBI In	nvestments		V
	OFSBENDINFO_ALMBI_T2T	_LEASES	T2T For ALMBI L	eases Contracts		1
	OFSBENDINFO_ALMBI_12T	LOAN_COMMIT	T2T For ALMBI L	oan Commitments		V
	OFSBFNDINFO_ALMBI_T2T	Loans	T2T for ALMBI Lo	oan Contracts		₩.
	OFSBFNDINFO_ALMBI_T2T	_MM_CONTRACTS	T2T For ALMBI M	IM Contracts		
	OFSBFNDINFO_ALMBI_T2T	_OD_ACCOUNTS	T2T For ALMBI C	D Accounts or Credit Lines		V
	OFSBENDINFO_ALMBI_T2T	OPTIONS	T2T For ALMBI C	Options or Capfloors		V

13.7 Saving Post-Load Change Transformations

After creating users:

1. Log in to Infrastructure as any user who is mapped to FSDF Admin or FSDF Analyst group. Navigate to **Data Management Framework** > **Post Load Changes**.

Applications Financial Services Data Founda Financial Services Data Foundation	Financial Services Data Foundation	
St. Data Model Management Giblata Management Framework Data Management Framework Data Mapping Data Mapping Data Mapping	Bata Model Management Manage Data Model Manage Data Model Context on management Defere and managements D	Data Management Framework Manage Data movement using framework for Data Management With Revence Tauler Ren Revence Taunework to progresser timple and complex business logic In Is Rains, Process and Run
C Duta recomposing C Data Cuality Reves Data Cuality Groups C Data Cuality C Data	Operations Tools for Data Center operations	paradipro Setings Settings
Conservice Management Conservice Management Surver Run Framework Orgonations Estings	Actuates Drowser Erovser metaduta Image	

 A new window is displayed. Click on Each Transformation from Transformations List and Click on Stored Procedure in the Right Panel, Click on Edit in the Top Right Menu and Click on Finish Button in Bottom

SAVING POST-LOAD CHANGE TRANSFORMATIONS

	» Transformation Process Flow						
Data Management Tools Transformations							Edit
- 1 fn_DimDatos - 1 fn_DRMDataLoader - 1 fn_popDimAccount			Insert Transformation				_
		Transformation	6 Update Transformation	Input Parameters	Expression Generator		
			Stored Procedure				
			External Library				
	» Parameter Definition						6 80
			Parameter Name		Data Type	Default Value	
			P_ST_DT		Varchar2	nul	
			P_ED_DT		Varchar2	nul	
	» Stored Procedure Editor						Ö ()
	File Path	Browpe					
	oreas or register forcitor (PL (SRL (2ATS))), aboth, um, giver (2ATS) (2		dad) yesim nueler is				
	» Business Process Flow						B 0
	Upload Status	No					
	File Path (.jpgpngglf,.vsd)	Browse					
			Finish Reset]			

NOTE

All the Transformation Stored Procedures are required to be edited and saved (Finish Button) once for getting it is available.

14 Appendix H: Cloning OFSAA Instance

There is a consistent need for a faster and effective approach of replicating an existing OFSAA instance for further project developments, that is, setting up OFSAA instances that are exact copies of the current OFSAA instance. For more information on cloning, refer OFSAA Cloning Reference Guide.

15 Appendix I: OFSAA Landing Page

This appendix includes the following topics:

- Installation Checklist
- OFSAA Landing Page for OFSDF Administrator
- Enabling a Product within an Application Pack

15.1 Installation Checklist

This section provides you a list of topics that you must check while installing the application. It is recommended to take a print out of the checklist and follow the checklist step by step.

 Table with (General, Pre-Install, Install, and Post Install) Checklist is given here:

Step No.	Task	Done
General		
1	Check the OFSDF Release Notes and Read Me document for any additional steps to be performed on OFSDF Pack or OFSAAI.	
	Note: For more details, contact Oracle support.	
OFSDF Pac	k Pre Installation + During Installation	
2	Prior to installation, ensure that sufficient free temp space (minimum 1 GB free) is available in /tmp directory of Unix server hosting OFSAAI.	
OFSDF Pac	k Post Installation	
3	Perform post-installation steps. For more information, refer to Chapter Post Installation.	

15.2 OFSAA Landing Page for OFSDF Administrator

lications Object Administration System Configuration & Iden	ntity Management	
pplications Financial Services Data Found V Banking Data Foundation	Banking Data Foundation Banking Data Foundation	
State Model Management Second State Management Framework	Data Model Management Manage Data Model	Data Management Framework Manage Data movement using framework for Data Management
Revenue of the second sec	Dimension Management Define and maintain Dimension objects	Rule Run Framework. Framework to represent simple and complex business logic in to Rules, Process and Run paradigms
 Bettings Metadata Browser 	Operations Tools for Data Center operations	Settings Settings
	Hetadata Browser Browse metadata lineage	

The landing page includes multiple tabs and each tab has specific links to OFSAA Infrastructure and/or Application modules. The tabs and links are displayed based on the OFSAA Application accessed and the access roles mapped to the logged in user.

Each tab contains the LHS Menu and RHS Menu. The LHS Menu holds link(s) to modules in a tree structure. The RHS Menu holds link(s) to modules in a navigational panel format.

The following tabs are available in the Landing Page:

- Applications Tab
- Object Administration Tab
- System Configuration and Identity Management Tab

15.2.1 Applications Tab

This tab lists the various FSDF Applications that are installed in the FSDF setup. The Select Application drop-down list displays the FSDF Applications, based on the logged in user and mapped FSDF Application User Group(s). Links to related modules within Applications and Infrastructure are grouped appropriately to maintain a unified experience.

15.2.2 Object Administration Tab

This tab lists the various FSDF Information Domains created in the FSDF setup. The Select Information Domain drop-down list displays the FSDF Information Domains based on the logged in user and mapped FSDF Application User Group(s). Links to modules that enable object traceability and migration of objects are grouped in this tab.

15.2.3 System Configuration and Identity Management Tab

This tab lists the FSDF Infrastructure System Configuration and Identity Management modules. These modules work across Applications/ Information Domains and hence there are no Application and Information Domain drop-down lists in this tab. Links to modules that allow the maintenance of setup installation and identity management tasks are grouped together in this tab.

NOTE

Refer to the User Manual for more details on how to operate on each tab.

15.3 Enabling a Product within an Application Pack

You can also enable a product/ application within an application pack post-installation at any point in time.

To enable a product through the application UI, follow these steps:

- 1. Log in to the application as SYSADMN user or any user with System Administrator privileges.
- 2. Navigate to System Configurations & Identity Management tab, expand Administration and Configuration and select System Configuration.
- 3. Click Manage OFSAA Product License(s). The Manage OFSAA Product License(s) window is displayed below.

		MANA	GE OFSAA APPLICATION PACK LICENSE		
ANAGE	OFSAA APPLICATION	PACK LICENSE			
INSTA	LLED APPLICATION	I PACKS			
APPLIC	CATION PACK ID	APPLICATION PACK NAME	DESCRIPTION	INSTALL DATE	
OFS_B	BFND_PACK	Financial Services Foundation Applications Pack	Applications forming analytics foundation such as FSDF, DIH, GLRECON, CONNECTO for the Banking and Financial Services Domain.	RS 2015-04-01 16:48:17.0	
	UCTS IN THE APPLI				
NABLE	PRODUCT ID	PRODUCT NAME	DESCRIPTION Antilication for Ensocial Sandcas Data Enundation	ENABLE DATE 2015 04 01 16 48 17 0	
			DESCRIPTION Application for Financial Services Data Foundation	ENABLE DATE 2015-04-01 16:48:17.0	

 Select an Application pack to view the products in it. The products are displayed in the Products in the Application Pack section. The following fields are displayed in the INSTALLED APPLICATION PACKS section.

Field	Description
Application Pack ID	Displays a unique Application Pack ID related to the application pack. Select the appropriate Pack id using the radio button. The Products in the application pack is displayed below in the PRODUCTS IN THE APPLICATION PACKS section.
Application Pack Name	Displays the name of the Application Pack.
Description	Displays the description of the Application Pack.
Install Date	Displays the date when the Application Pack was installed.

5. The following fields are displayed in the PRODUCTS IN THE APPLICATION PACK section.

Field	Description
Enable	Select the checkbox to enable a product within an Application Pack.
Product ID	Displays a unique product id for the product.
Product Name	Displays the name of the Product
Description	Displays the description of the product.
Enable Date	Displays the date when the product was enabled.

- 6. Select the checkbox to enable a product within the selected Application Pack which is not enabled during installation.
- 7. Click the VIEW LICENSE AGREEMENT button. The License Agreement section is displayed.

» LICENSE AGREEMENT	Oracle Financial Services Enterprise Modeling Option (OFS AAA) product is a separately licensable product and would not be enabled unless it has been licensed. Oracle Financial Services Enterprise Modeling Option (OFS AAA) product is only part of the Oracle Financial Services Advanced Analytics Infrastructure Pack and specific OFSAA Application Packs that require the advanced analytical features of this product. Oracle Financial Services Enterprise Modeling Option (OFS AAAI) product gets pre-selected automatically on selecting any of the ofsaa products within a specific Application Pack that require this product to be enabled and configured.	*
	Multiple products being grouped together under a Application Pack mandate installation and configuration of these products by default. However, during the Application Pack Installation, based on the products that are being selected, it would get enabled and would be licensed for. It is important to note that products shore selected (enabled) cannot be disabled at a later stage. However, products can only be enabled at any later stage using the OFSAA Infrastructure "Manage Application Pack License Teature.	
	IACCEPT THE LICENSE AGREEMENT.	2
	○ I DO NOT ACCEPT THE LICENSE AGREEMENT.	
	ENABLE	

8. Select the option **I ACCEPT THE LICENSE AGREEMENT** and click ENABLE. An appropriate pop-up message confirmation is displayed showing that the product is enabled for the pack.

NOTE	To use the newly enabled product, you need to map your application users to the appropriate product-specific User_Group(s) and subsequently, authorize the actions by logging in as System Authorizer.
NOTE	For more information refer to the <i>Mapping/Unmapping Users</i> section in the <i>Oracle Financial Services Analytical Applications</i> <i>Infrastructure User Guide 8.0 (OHC)</i> . To identify the newly enabled product-specific UserGroups/ Application Pack specific User_Groups, refer to the respective Application Pack specific Installation and Configuration Guide/ User Manual.

16 Appendix J: Additional Information

This section includes the following topics:

- FTP/ SFTP Configuration for File Transfer
- <u>Configure Infrastructure Server Memory</u>
- Internet Explorer Settings
- <u>Retrieving Patch Information</u>
- OLAP Data Server Configuration
- OFSAAI Setup Information Fetching Tool
- Encryption Changer
- Infrastructure LDAP Configuration
- <u>Configuring OFSAAI Web Services</u>
- Deploying OFSAAI Web Services
- <u>Configuration to Enable Parallel Execution of DML statements</u>
- <u>Configure Message Details in Forms Designer</u>
- <u>Clearing Application Cache</u>
- <u>Configuring Password changes</u>
- <u>Configuring Java Virtual Machine</u>
- <u>Configure Internal Service (Document Upload/ Download)</u>

16.1 FTP/SFTP Configuration for File Transfer

This section details the configurations required for FTP/SFTP.

In OFSAA, certain modules require the transfer of files from the web application server to the OFSAA server over SSH.

Follow these steps to ensure the OFSAA server recognizes the web application server during file transfers.

- 1. Login to the web application server.
- 2. Type sftp <user>@<OFSAA Server>
- 3. Specify Yes when prompted for permission.
- 4. Are you sure you want to continue connecting (Yes/No)?
- 5. This will add an entry into the "known_hosts" file.
- 6. A confirmation message is displayed:

Permanently added <OFSAA Server> RSA) to the list of known hosts.

16.1.1 Setting Up SFTP Private Key

- 1. Log in to OFSAA Unix user using the Putty tool, where you plan for installation and generate a pair of authentication keys using the ssh-keygen command. If required, set passphrase. Otherwise, the OFSAAI_SFTP_PASSPHRASE tag in the OFSAAI_InstallConfig.xml file should be set to NA.
- 2. To generate a private key, enter the commands as shown:

```
ofsaapp@OFSASERVER:~> ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key (/home/ofsaapp/.ssh/id_rsa):
Created directory '/home/ofsaapp/.ssh'.
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /home/ofsaapp/.ssh/id_rsa.
Your public key has been saved in /home/ofsaapp/.ssh/id_rsa.pub.
The key fingerprint is:
3e:4f:05:79:3a:9f:96:7c:3b:ad:e9:58:37:bc:37:e4
ofsaapp@OFSASERVER:~> cat /home/ofsaapp/.ssh/id_rsa.pub >>
/home/ofsaapp/.ssh/authorized_keys
```

- 3. In case, you are generating SFTP Private key for Hive server, append the content of /home/ofsaapp/.ssh/id_rsa.pub to Hiveserver authorized_keys file located at \$HOME DIR HIVE/.ssh folder.
- 4. Ensure the following permissions exist for the given folders:
 - Permission of .ssh should be 700
 - Permission of .ssh/authorized_keys should be 640
 - Permission of .ssh/id rsa should be 400
 - Permission of Unix user created should be 755

16.2 Configuring Infrastructure Server Memory

The memory settings for Infrastructure Application Server, Tomcat, WebSphere, and WebLogic can be edited for customizing memory settings and garbage collector settings depending on the available hardware configuration as explained below. These settings are the bare minimum and have to be incremented considering the deployment metrics into account. The increments are usually handled in multiples of 128mb for heap and 64mb for a stack.

16.2.1 Setting Infrastructure Server Memory

You can configure the Infrastructure Application Memory settings as follows:

- 1. Locate the .profile file.
- 2. Edit X_ARGS field in this file for customizing memory settings and garbage collector settings depends on the hardware configuration.

This has a default value X ARGS APP ="-Xms200m"

X_ARGS_APP =" "\$X_ARGS" \$DELIM -Xmx2048m"

NOTE	You need to modify X_ARGS_APP variable in the .profile file to customize Java Memory Settings for Model Upload based on the Data Model size.
	For Run and Rule executions, the following value is recommended:
	X_ARGS_RNEXE="-Xms1g -Xmx1g - XX:+UseAdaptiveSizePolicy -XX:MaxPermSize=512M - XX:+UseParallelOldGC -XX:+DisableExplicitGC"
	X_ARGS_RLEXE="-Xms1g -Xmx1g - XX:+UseAdaptiveSizePolicy -XX:MaxPermSize=512M - XX:+UseParallelOl3dGC -XX:+DisableExplicitGC"

16.3 Setting Internet Explorer

NOTE OFSAAI supports only default zoom setting in Internet Explorer, that is, 100%. Cookies should be enabled.

The following browser settings have to be specified at every client machine prior to accessing the Infrastructure application.

- 1. Open Internet Explorer. Select Tools > Internet Options. The Internet Options window is displayed.
- 2. Click the Settings button. The Settings window is displayed.
- 3. Select the option Every time I visit the webpage and click OK.

eneral Security Privacy Content Connections Programs	Advanced Temporary Internet Files History Caches and databases
Home page	Internet Explorer stores copies of webpages, images, and media
To create home page tabs, type each address on its o	
about:blank	Check for newer versions of stored pages;
about the second s	Every time I visit the webpage
	Every time I start Internet Explorer
Use current Use default Use ne	Automatically
	Never
Startup	Disk space to use (8-1024MB) 250
Start with tabs from the last session	(Recommended: 50-250MB)
Start with home page	Current location:
Tabs	C:\Users\shwwali\AppData\Local\Microsoft\Windows\Temporary
Change how webpages are displayed in tabs.	
Browsing history	Move folder View objects View files
Delete temporary files, history, cookies, saved passwords, and form information.	web
	OK Cancel
Delete browsing history on exit	
Delete Setti	ings
Appearance	
Colors Languages Fonts Acces	sibility

- 4. In the Internet Options window, select the **Security** tab and select the **Internet option** under **Select a zone to view or change the security** settings.
- 5. Click Default Level under the Security level for this zone.

Internet Options
General Security Privacy Content Connections Programs Advanced
Select a zone to view or change security settings.
Internet Local intranet Trusted sites Restricted sites
Internet
This zone is for Internet websites, except those listed in trusted and restricted zones.
Security level for this zone
Allowed levels for this zone: Medium to High
Medium-high Appropriate for most websites Prompts before downloading potentially unsafe content Unsigned ActiveX controls will not be downloaded
Custom level
OK Cancel Apply

- 6. Click OK to save.
- 7. Click Internet Explorer >> Tools >> Compatibility View Settings.
- 8. Enter the OFSAA setup URL in the Add this website field.
- 9. Click Add.
- 10. Ensure the URL is listed under the Websites you've added to Compatibility View.
- 11. In the Internet Options window, select the **Privacy** tab and select the **Turn on Pop-up Blocker** option under **Pop-up Blocker** settings.

	? X	P → C O Navigation Canceled ×	
General Security Privacy Content Conne Settings Select a setting for the Internet zone.	ections Programs Advanced		
Medium			
 Blocks third-party cookies that privacy policy Blocks third-party cookies that be used to contact you without Restricts first-party cookies th can be used to contact you with 	save information that can your explicit consent at save information that		
Sites Import Adv	anced Default		
Location			
Never allow websites to request your physical location	Clear Sites		1
Pop-up Blocker		Pop-up Blocker Settings	
Turn on Pop-up Blocker	Settings	Exceptions	
Disable toolbars and extensions when InPr	ivate Browsing starts	Address of website to allow:	Add
Some <u>settings</u> are managed by your sys	stem administrator.	Allowed sites:	
ОК	Cancel Apply	*.oracle.com *.oraclecorp.com *.oraclevpn.com	Remove
		Notifications and blocking level:	
		 Play a sound when a pop-up is blocked. Show Notification bar when a pop-up is blocked. Blocking level: 	
		Show Notification bar when a pop-up is blocked.	

- 12. Click Settings. The Pop-up Blocker Settings window is displayed.
- 13. Enter the URL of the OFSAA Application in the Address of Website to Allow: field.
- 14. Click Add. The OFSAA URL is displayed in the Allowed Sites section.
- 15. Click Close.
- 16. Click OK in the Internet Options window.

16.4 Retrieving Patch Information

To identify the list of patches installed on your OFSAA setup, follow these steps:

- 1. Login to the OFSAA application as a user with Object AdminAdvanced Role.
- 2. Navigate to the Object Administration tab.
- 3. Click System Utilities.

4. Click Patch Information.

The page displays the list of patches installed on the OFSAA setup across Applications/Platforms.

16.5 Configuring OLAP Data Server

This section is applicable if you are using the OLAP feature of OFSAAI.

The following parameters must be set to ensure that the system limitations are not exceeded at any stage. The values for these OS parameters should be specified based on the expected load at each implementation site.

Example:

- Process Memory Limit
- Max Thread Stack Size
- Max Number of Threads per Process
- **Sort Buffer settings**: This must be set at the Essbase application-level appropriate to the anticipated load.
- Shutdown and Restart: During the shutdown of the OFSAAI Server that has an instance of Data Services that is communicating with an OLAP Data Server, it is imperative to ensure that the cleanup of the old instance is completed on the OLAP Data Server before restarting the OFSAAI Server. Pause for a period of time based on the load the system was subjected to, before restarting the Data Services subsystem.

16.6 Configuring Infrastructure Ports

NOTE The Port Changer utility can be used to change IP/ Hostname, Ports, and Deployed paths of the OFSAA instance.

Prerequisite

You should have a minimum version of OFSAAI 8.0.

How to run Port Changer utility

- **1.** Navigate to \$FIC_HOME folder on Target.
- 2. Execute java -jar PortC.jar DMP.

A file with the name DefaultPorts.properties will be created under \$FIC_HOME directory which contains the ports, IPs and paths currently being used.

Make the necessary changes to those ports, IPs, and paths in the DefaultPorts.properties file as per the Target environment. Save the changes.

3. Run the PortC.jar utility using the command:

java -jar PortC.jar UPD

This will change the ports, IPs and paths in .profile (under home directory), all files under \$FIC_HOME directory, and tables in the database according to the values mentioned in DefaultPorts.properties file.

16.7 Executing OFSAAI Setup Information Fetching Tool

Executing the SetupInfo.jar file available in the FIC_HOME path will help you retrieve the related information about the OFSAAI Set up such as Operating System Name and version, Database Type and Version, OFSAAI architecture, log locations and so on.

To execute "SetupInfo.jar" in the console:

- **1.** Navigate to the path \$FIC_HOME.
- **2.** Enter the command:

java -jar SetupInfo.jar

After execution, the output file location is displayed in the console.

16.8 Executing Encryption Changer

For more information on Encryption Changer, see the Key Management section in <u>OFSAAI</u> Administration Guide.

16.9 Configuring Infrastructure LDAP

For more information on LDAP configuration, refer OFSAAI Administration Guide.

16.10 Configuring Enable Parallel Execution of DML statements

A configuration file, <code>OracleDB.conf</code> has been introduced to accommodate any configurable parameter related to operations on the oracle database. If you do not want to set a parameter to a specific value, then the respective parameter entry can be removed/commented off form the <code>OracleDB.conf</code> file which resides in the path <code>\$FIC DB HOME/conf</code>.

As of now, the <code>OracleDB.conf</code> file has only one parameter namely <code>CNF_DEGREE_OF_PARALLELISM</code>. This parameter indicates the degree of parallelism to be used for a DML operation if parallel DML is explicitly enabled in the session with the <code>ENABLE PARALLEL DML clause</code> of the <code>ALTER SESSION</code> statement. The default mode of a session is <code>DISABLE PARALLEL DML</code>. If <code>CNF DEGREE OF PARALLELISM</code> is not set, then the default degree, as decided by Oracle will be used.

16.11 Configuring Message Details in Forms Designer

You can configure the Message Details in Forms Designer under Data Entry Forms and Queries module by updating the details of the mail server in the "NotificationConfig.cfg" file which resides in the path \$FIC_APP_HOME/common/FICServer/conf.

Ensure that the "authorized User details" for whom you need to configure the Message details are included in **Administration > Security Management > User Administrator > User Maintenance** window.

Update the following parameters in the "NotificationConfig.cfg" file:

Parameter	Description
SMTP_SERVER_IP	Specify the hostname or IP address of the SMTP Server.

Parameter	Description
SMTP_DEBUG_MODE	To run SMTP service in Debug mode, set value to 'true', otherwise set value to 'false'.
SMTP_AUTHORIZATION	Set to 'true' if the SMTP server requires the client to be authenticated, otherwise set to 'false'.
SMTP_USERNAME	Username required for logging into the SMTP server, if authentication is not required the use a dummy value.
SMTP_PASSWORD	Password required for logging into the SMTP server if authentication has not required the use of a dummy value.
SMTP_MAILID	If the Messages have to go from a Particular ID that ID needs to be added. Exchange server forces you set a valid ID that is there in the exchange server. (Based on Security settings)

Ensure that the authorized User details are included in the Administration \rightarrow Security Management \rightarrow User Administrator \rightarrow User Maintenance window.

16.12 Clearing Application Cache

This is applicable to all Web Servers (that is, WebSphere, WebLogic, and Tomcat).

Prior to the deployment of Infrastructure or Application Service Packs / One-off patches, navigate to the following path depending on the WebServer configured and clear the cache:

- **Tomcat**: <Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
- WebLogic:<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/_WL_user/<Application name>/qaelce/jsp_servlet
- WebSphere: <Websphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>

16.13 Configuring Password Changes

This section explains about how to modify the OFSAA Infrastructure Config Schema and Atomic Schema passwords.

16.13.1 Changing OFSAA Infrastructure Config Schema Password

To change the Config Schema password, perform the following steps:

- 1. Change the Config Schema User Password in the database.
- 2. Delete the \$FIC_HOME/conf/Reveleus.SEC file.
- 3. Shutdown the OFSAAI App service:

```
cd $FIC_APP_HOME/common/FICServer/bin
```

./stopofsaai.sh

4. Start the Infrastructure Server in foreground directly on the server or through X-Windows software using the command:

./startofsaai.sh

- 5. At the prompt, enter System Password. Enter the "new Config schema" password. The service will start and initialize itself if it is able to successfully connect to the DB.
- 6. If you are using Apache Tomcat as the Web server, update the <Context> -> Resource tag details in the Server.xml file from the \$CATALINA_HOME/conf directory. For Tomcat, both Config Schema (FICMASTER resource) and Atomic Schema (<INFODOM_NAME> resource) exist.

If you are using WebSphere as Web server:

- **a.** Log in to the WebSphere Administration Console, from the left side menu.
- **b.** Navigate to Resources > JDBC > Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources will need to be modified).

If you are using WebLogic as Web server:

- a. Log in to the WebLogic Administration Console, from the left side menu
- **b.** Under Domain Structure list box, expand the appropriate Domain and navigate to Services > JDBC > Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
- **7.** Post successful startup of the service, if required, the Infrastructure server may be shut down and restarted in the background using nohup mode.

16.13.2 Changing OFSAA Infrastructure Atomic Schema Password

The OFSAAI "Atomic Schema" password can be modified. OFSAAI application stores the atomic schema password in the database and few configuration files, thus any change to the atomic schema password would necessitate updating the password.

To change the Atomic Schema password, perform the following steps:

- 1. Change the Atomic Schema User Password in the database.
- **2.** Log in to the application from the browser using the SYSADMN account or any user id, which has a System Administrator role mapped.
- **3.** Navigate to System Configuration > Database Details window. Modify the password as explained in the following steps:
 - **a.** From the Database Master window, select the connection whose password you want to modify and click the Edit button from the toolbar.
 - b. Click the Edit button corresponding to the Alias Name. The Alias Details window is displayed.
 - c. Modify the password in the Auth String field.

4. If you are using Apache Tomcat as the Web server, update the <Context> -> Resource tag details in the Server.xml file from the \$CATALINA_HOME/conf directory. For Tomcat, both Config Schema (FICMASTER resource) and Atomic Schema (<INFODOM NAME> resource) exist.

If you are using WebSphere as Web server:

- a. Log in to the WebSphere Administration Console, from the left side menu.
- **b.** Navigate to Resources > JDBC > Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources will need to be modified).

If you are using WebLogic as Web server:

- a. Log in to the WebLogic Administration Console, from the left side menu
- **b.** Under Domain Structure list box, expand the appropriate Domain and navigate to Services > JDBC >Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
- 5. Restart the OFSAAI services.

16.14 Configuring Java Virtual Machine

While running several database-intensive tasks in parallel, fetching the database connection from the connection pool may face an error. To ensure no such error is encountered, add the line securerandom.source=file:/dev/./urandom in the java.security configuration file available in \$JAVA_HOME/jre/lib/security/ path.

This needs to be configured on all the machines or virtual machines where the OFSAAI database components (ficdb layer) are installed.

16.15 Configuring Internal Service (Document Upload/ Download)

This step can be ignored if it has already been configured as part of any previous IR /ML installation.

The Document Upload /Download feature has undergone a change and can now be configured to use Internal service for document upload/download instead of the earlier ExeWebService.

To facilitate Internal service for document upload/ download, perform the following configurations:

- 1. Create the folders download, upload, TempDocument and Temp in the local path of the Web application server and provide Read/Write permission.
 - To find the exact location, execute the following query in CONFIG schema:

select localpath from web server info

• To create folders with Read/Write permission, execute the command:

mkdir -m 777 download upload TempDocument Temp

- 2. Create DocStorage folder in the FTPSHARE location of APP tier and provide Read/Write permission.
 - To find the exact location, execute the query in CONFIG schema:

```
select ftpdrive from app_server_info
```

• To create a folder with Read/Write permission, execute the command:

```
mkdir -m 777 DocStorage
```

By default, the parameter **DOCUMENT_SERVICE_TYPE_EXTERNAL** value is set to **FALSE** in the Configuration table in CONFIG schema and hence the application "ExeWebService" will not be used. It is recommended that the value be set to **FALSE** and use the Internal service for document upload/ downloads. If you intend to continue using the External ExeWebService, set the value to **TRUE**.

3. Navigate to \$FIC_HOME/EXEWebService/<WEBSERVER_TYPE> directory of WEB tier and type ./ant.sh. This triggers the creation of EAR/WAR file EXEWebService.ear/.war. The EAR/WAR file EXEWebService.ear/.war will be created in \$FIC_HOME/EXEWebService/<WEBSERVER_TYPE> directory of WEB tier. Redeploy the generated EAR/WAR file onto your configured web application server.

OFS DATA FOUNDATION INSTALLATION AND CONFIGURATION GUIDE RELEASE 8.0.9.0.0 | 184

17 Appendix K: Patching OFSDF Pack Installation

Oracle strongly recommends installing the latest available patch set so as to be up to date with the various releases of the OFSAA products.

Refer to <u>http://support.oracle.com</u> for more information on the latest releases.

18 Appendix L: Grants for Atomic/Config Schema

This appendix includes the following sections:

- Grants for Atomic Schema
- Grants for Config Schema
- Grants for Config Schema Entities for Atomic Users

18.1 Grants for Atomic Schema

Atomic Schema creation requires certain grants for object creation. This can be located in \$FIC_HOME/privileges_atomic_user.sql file.

The following are the Grants for Atomic Schema:

```
grant create SESSION to &database username
/
grant create PROCEDURE to &database username
/
grant create SEQUENCE to &database username
grant create TABLE to &database username
/
grant create TRIGGER to &database username
/
grant create VIEW to &database username
grant create MATERIALIZED VIEW to &database username
/
grant select on SYS.V $PARAMETER to &database username
/
grant create SYNONYM to &database username
/
```

NOTE If you intend to use Oracle OLAP feature, execute the below grant on all ATOMIC schema(s): grant olap_user to &database username

18.2 Grants for Config Schema

Config Schema creation requires certain grants for object creation. This can be located in \$FIC_HOME/privileges_config_user.sql file.

The following are the Grants for Config Schema:

```
grant create SESSION to &database username
/
grant create PROCEDURE to &database username
/
grant create SEQUENCE to &database username
/
grant create TABLE to &database username
/
grant create TRIGGER to &database username
/
grant create VIEW to &database username
/
grant create MATERIALIZED VIEW to &database username
/
grant select on SYS.V $PARAMETER to &database username
/
grant create SYNONYM to &database username
/
```

18.3 Grants on Config Schema Entities for Atomic Users

Atomic Schema creation requires certain grants for config schema object access. This can be located in \$FIC HOME/config table privileges for atomic user.sql file.

19 Appendix M: Configuring OFSDF Pack XML Files

19.1 Configuring OFS_BFND_PACK.XML file

The OFS_BFND_PACK.xml file holds details on the various OFSAA products that are packaged in a particular Application Pack.

In the <INSTALLER_DIRECTORY>/OFS_BFND_PACK/conf:

For:

- RDBMS installation, rename OFS_BFND_PACK.xml to OFS_BFND_PACK.xml.template
- Big Data installation:
 - For Stage and Results on Hive, rename OFS_BFND_PACK.xml.BIGDATA.template to OFS_BFND_PACK.xml
 - For Stage on Hive and Results on RDBMS, rename OFS_BFND_PACK.XML.HYBRID.TEMPLATE to OFS_BFND_PACK.xml

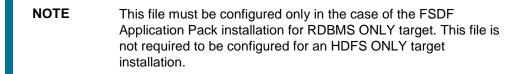
The following table gives details about the various tags/parameters available in the OFS_BFND_PACK.xml file and the values that need to be updated. Prior to installing the OFSAA Application Pack in SILENT mode, it is mandatory to update this file.

Tag Name/ Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
APP_PACK_ID	Unique Application Pack Identifier	Y	Unique Seeded Value	DO NOT modify this value.
APP_PACK_NAME	Unique Application Pack Name	Y	Unique Seeded Value	DO NOT modify this value.
APP_PACK_DESCRIPT ION	Unique Application Pack Description	Y	Unique Seeded Value	DO NOT modify this value.
VERSION	Unique release version	Y	Unique Seeded Value	DO NOT modify this value.
АРР	Unique Application Entries	Y	Unique Seeded Value	DO NOT remove these tags.
APP_ID	Unique Application Identifier	Y	Unique Seeded Value	DO NOT modify this value.

Tag Name/ Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
APP_ID/ PREREQ	Prerequisite Application/ Product	Y	Unique Seeded Value	For most applications Infrastructure would be the prerequisite set. For certain other applications, an appropriate Application ID would be set. DO NOT modify thisvalue.
APP_ID/ DEF_SEL_FLAG	Default Selected Flag	Y	Default - YES	In all Application Packs, Infrastructure would have this value set to "YES". DO NOTmodify this value.
APP_ID/ ENABLE	Enable Application/ Product	YES if installing in SILENTmo de.	Default – YES for Infrastructure NO for Others Permissible - YES or NO	Set this attribute- value to YES against every APP_ID which is licensed and should be enabled for use. Note : Application/ Product once enabled cannot be disabled. However, Application/ Product not enabled during installation can be enabled later through theAdministration UI.
APP_NAME	Unique Application/ Product Name	Y	Unique Seeded Value	DO NOT modify this value.
APP_DESCRIPTION	Unique Application/ Product Name	Y	Unique Seeded Value	DO NOT modify this value.
VERSION	Unique release version	Y	Unique Seeded Value	DO NOT modify this value.

19.2 Configuring OFS_BFND_SCHEMA_IN.XML File

Creating database schemas, objects within schemas and assigning appropriate grants are the primary steps in the installation process of OFSAA Applications. The <code>OFS_BFND_SCHEMA_IN.xml</code> file contains details on the various application schemas that should be created prior to the Application Pack installation.



The following table gives details about the various tags/ parameters available in the file and the values that need to be updated. Prior to executing the schema creator utility, it is mandatory to update this file.

Tag Name/ Attribute Name	Description	Mandatory / Optional	Default Value/ Permissible Value	Comments
<app_pack_id ></app_pack_id 	Unique Application Pack Identifier	Y	Unique Seeded Value Example: OFS_BFND_PACK	DO NOT modify this value.

	Description	Mondatow	Default Value/ Demainsible	Commonto
Tag Name/ Attribute Name	Description	Mandatory	Default Value/ Permissible Value	Comments
Aundule Name		/ Optional	Value	
<jdbc_url></jdbc_url>	Enter the JDBC URL. Note: You can enter RAC and NON-RAC enabled database connectivity URL.	Υ	Example, jdbc:oracle:thin:@ <host>: <port>:<sid> or jdbc:oracle:thin:@//[HOST][: PORT]/SERVICE or jdbc:oracle:thin:@(DESCRI P TION=(ADDRESS_LIST=(A DDRESS=(PROTOCOL=T C P)(HOST=[HOST])(port=[P O RT]))(ADDRESS=(PROTO C OL=TCP)(HOST=[HOST])(P ORT=[PORT]))(LOAD_BAL ANCE=yes)(FAILOVER=ye s))(CONNECT_DATA=(SER VICE_NAME=[SERVICE]))) For example, jdbc:oracle:thin:@//dbhost.s erver.com:1521/scan-1 or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL= TCP)(HOST=dbhost1.serve r.com)(port=1521))(ADDRE SS=(PROTOCOL=TCP)(HOST= dbhost2.server.com)(PORT= 1521))(LOAD_BALANCE=y es)(FAILOVER=yes))(CON NECT_DATA=(SERVICE_ NAME=service1)))</sid></port></host>	Ensure to add an entry (with SID/ SERVICE NAME) in the tnsnames.ora file on the OFSAA server. The entry should match with the SID/ SERVICE NAME used in the JDBC URL.

Tag Name/ Attribute Name	Description	Mandatory / Optional	Default Value/ Permissible Value	Comments
<jdbc_driver></jdbc_driver>	By default, this driver's name is seeded. Note: Do not edit this attribute value.	Y	Example: oracle.jdbc.driver.OracleDri v er	Only JDBC Thin Driver is supported. DO NOT modify this value.
<host></host>	Enter the Hostname/ IP Address of the system on which you are installing the OFSAA components.	Y	Host Name/ IP Address	
<setupinfo>/ NAME</setupinfo>	Enter the acronym for the type of implementation. This information is displayed in the OFSAA Home Page. Note: On executing the schema creator utility, this value will be prefixed with each schema name. For example, dev_ofsaaconf, uat_ofsaaatm.	Y	Accepts strings with a minimum length of two and a maximum of four. Example, DEV, SIT, PROD	This name would appear in the OFSAA Landing Page as "Connected To: XXXX" The schemas being created would get this prefix. For example, dev_ofsaaconf, uat_ofsaaconf etc.
<setupinfo>/ PREFIX_SCHEM A_NAME</setupinfo>	Identifies if the value specified in <setupinfo>/ NAME attribute should be prefixed to the schema name.</setupinfo>	N	YES or NO	Default value is YES.

CONFIGURING OFS_BFND_SCHEMA_IN.XML FILE

Tag Name/ Attribute Name	Description	Mandatory / Optional	Default Value/ Permissible Value	Comments
<password>/ APPLYSAMEFO RALL</password>	Enter as Y if you want to apply the password specified in the DEFAULT attribute for all the schemas. If you enter as N, you need to provide individual passwords for all schemas. Note : In case you have entered Y in APPLYSAMEFO RALL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.	Y	Default – N Permissible – Y or N	Note: Setting this attribute value is mandatory, If DEFAULT attribute is set.
<password>/ DEFAULT*</password>	Enter the password if you want to set a default password for all schemas. Note : You also need to set APPLYSAMEFO RALL attribute as Y to apply the default password for all the schemas.	Ν	The maximum length allowed is 30 characters. Special characters are not allowed.	

Tag Name/ Attribute Name	Description	Mandatory / Optional	Default Value/ Permissible Value	Comments
<schema>/ TYPE</schema>	The different types of schemas that are supported in this release are ATOMIC, CONFIG, SANDBOX, and ADDON. By default, the schemas types are seeded based on the Application Pack. Note : Do not edit this attribute value.	Y	ATOMIC/CONFIG/SANDB OX/ADDON Note: SANDBOX AND ADDON schemas are not applicable for OFS AAAI Application Pack.	Only One CONFIG schema can exist in the file. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup details and other metadata information. Multiple ATOMIC/SANDBOX/ADDO N schemas can exist in the file. ATOMIC schema refers to the Information Domain schema. SANDBOX schema refers to the Sandbox. ADDON schema refers to other miscellaneous schemas (not applicable for this Application Pack).
<schema>/ NAME</schema>	By default, the schema names are seeded based on the Application Pack. You can edit the schema names if required. Note: The Schema Name will have a prefix of the SETUPINFO/ NAME attribute. SCHEMA NAME must be the same for all the ATOMIC Schemas of applications within an Application Pack.	Y	The permissible length is 15 characters and only alphanumeric characters allowed. No special characters allowed except underscore '_'.	SETUPINFO/NAME attribute value is prefixed to the schema name being created. For Example, If the name is set as 'ofsaaatm' and setupinfo as 'uat' then schema being created would be 'uat_ofsaaatm'. Example for <schema>/ NAME: ##CONFIG_USER_NAME# # or ##ATOMIC_USER_NAME# # NAME should be same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).</schema>

Tag Name/ Attribute Name <schema>/ PASSWORD*</schema>	Description Enter the password of the schema to be created. Note: If this attribute is left blank, then the password	Mandatory / Optional N	Default Value/ Permissible Value The maximum length allowed is 30 characters. Special characters are not allowed.	Comments Note: You need to mandatorily enter the password if you have set the <password>/ APPLYSAMEFORALL attribute as N.</password>
	specified in the <password>/ DEFAULT attribute is applied as the Schema Password.</password>			
<schema>/ APP_ID</schema>	By default, the Application ID is seeded based on the Application Pack. Note : Do not edit this attribute value.	Y	Unique Seeded Value Example: For CONFIG schema, OFS_AAI For ATOMIC schema, OFS_FSDF	Identifies the Application/ Product for which the schema is being created. DO NOT modify this value.
<schema>/ DEFAULTTABLE SPACE</schema>	Enter the available default tablespace for DB User. Note : If this attribute is left blank, then USERS is set as the default tablespace.	N	Default – USERS Permissible – Any existing valid tablespace name. Example: ##OFS_BFND_DATA_TBS P##	Modify this value to associate any valid tablespace with the schema.
<schema>/ TEMPTABLESP A CE</schema>	Enter the available temporary tablespace for the DB User. Note : If this attribute is left blank, then TEMP is set as the default tablespace.	N	Default – TEMP Permissible – Any existing valid temporary tablespace name. Example: ##OFS_BFND_DATA_TBS P##	Modify this value to associate any valid tablespace with the schema.

Tag Name/ Attribute Name	Description	Mandatory	Default Value/ Permissible Value	Comments
<schema>/ QUOTA</schema>	Enter the quota to be set on DEFAULTTABLE SPACE attribute for the schema/ user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace	/ Optional N	Example, 600M/m 20G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	N (Optional for Atomic and mandatory for sandbox)	Permissible length is 16 characters and only alphanumeric characters allowed. No special characters allowed.	Enter this field in UPPERCASE.
<adv_sec_opt IONS></adv_sec_opt 	Parent tag to hold Advance Security Options.	N		Uncomment the tag and edit if you want to add security options. For example, TDE and Data Redact. For details, see the example following the table.
<adv_sec_opt IONS>/TDE</adv_sec_opt 	Tag to enable/disable TDE.	N	The default is FALSE. To enable TDE, set this to TRUE.	Ensure this tag is not commented if you have uncommented <adv_sec_options>/</adv_sec_options>
<adv_sec_opt IONS>/ DATA_REDACT</adv_sec_opt 	Tag to enable/disable Data Redaction feature.	N	The default is FALSE. To enable DATA_REDACT, set this to TRUE	Ensure this tag is not commented if you have uncommented <adv_sec_options>/</adv_sec_options>

Tag Name/ Attribute Name	Description	Mandatory / Optional	Default Value/ Permissible Value	Comments
<tablespaces< td=""><td>Parent tag to hold <tablespace> elements</tablespace></td><td>N</td><td>NA</td><td>Uncomment the tag and edit. ONLY if tablespaces are to be created as part of the installation.</td></tablespaces<>	Parent tag to hold <tablespace> elements</tablespace>	N	NA	Uncomment the tag and edit. ONLY if tablespaces are to be created as part of the installation.
				For details, see the example following the table.
				Note: When TDE is TRUE in ADV_SEC_OPTIONS, then it is mandatory for the <tablespaces> tag to be present in the XML file.</tablespaces>
<tablespace> / NAME</tablespace>	Logical Name of the tablespace to be created.	Y		Name if specified should be referred to in the <schema DEFAULTTABLESPACE= "##NAME##"> attribute. Note the ## syntax.</schema
<tablespace> / VALUE</tablespace>	Physical Name of the tablespace to be created	Y	NA	Value, if specified, will be the actual name of the TABLESPACE.
<tablespace> / DATAFILE</tablespace>	Specifies the location of the data file on the server	Y	NA	Enter the absolute path of the file to be created.
<tablespace> / AUTOEXTEND</tablespace>	Specifies if the tablespace should be extensible or have a hard limit	Y	ON or OFF	Set to ON to ensure that the tablespace does not run out of space when full.
<tablespace> / ENCRYPT</tablespace>	Specifies if the tablespace(s) should be encrypted using TDE.	Y	ON or OFF	Set to ON to ensure that the tablespaces when created are encrypted using TDE.

NOTE

Encryption of tablespaces requires enabling Transparent Data Encryption (TDE) on the Database Server.

Example: (The following snippet shows that TDE is enabled and hence the tablespace has been shown with encryption ON.)

```
<adv_sec_options>
<option name="tde" value="false"/>
<option name="data_redact" value="false" />
</adv sec options>
```

CONFIGURING OFS_BFND_SCHEMA_BIGDATA_IN.XML FILE FOR STAGE AND RESULTS ON HIVE

<TABLESPACES>

```
<TABLESPACE NAME="OFS_AAI_TBSP_1" VALUE="TS_USERS1"
DATAFILE="/scratch/ora12c/app/oracle/oradata/OFSPQA12CDB/ts_users1.dbf"
SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" />
```

<TABLESPACE NAME="OFS_AAI_TBSP_2" VALUE="TS_USERS2" DATAFILE="/scratch/oral2c/app/oracle/oradata/OFSPQA12CDB/ts_users2.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" />

</TABLESPACES>

<SCHEMAS>

```
<SCHEMA TYPE="CONFIG" NAME="ofsaaconf" PASSWORD="" APP_ID="OFS_AAI"
DEFAULTTABLESPACE="##OFS_AAI_TBSP_1##" TEMPTABLESPACE="TEMP"
QUOTA="unlimited"/>
```

<SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_AAAI"
DEFAULTTABLESPACE="##OFS_AAI_TBSP_2##" TEMPTABLESPACE="TEMP"
QUOTA="unlimited" INFODOM="OFSAAAIINFO"/>

</SCHEMAS>

19.3 Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xml file for Stage and Results on Hive

Creating Hive schemas, objects within the schemas are the primary steps in the installation process of OFSAA Applications. The OFS_BFND_SCHEMA_BIGDATA_IN.xml file contains details on the various application schemas that must be created/referred prior to the Application Pack installation.

NOTE This file should be configured only in case of OFS AAAI Application Pack installation for *HDFS ONLY* target. This file is not required to be configured for an *RDBMS ONLY* target installation.

The following table provides details about the various tags/ parameters available in the file and the values that have to be updated.

Prior to executing the schema creator utility, it is mandatory to update this file.

In the location <INSTALLER DIR>/OFS BFND PACK/schema creator/conf:

- Rename OFS_BFND_SCHEMA_BIGDATA_IN.xml.template to OFS_BFND_SCHEMA_BIGDATA_IN.xml
- Rename OFS_BFND_SCHEMA_IN.xml to OFS_BFND_SCHEMA_IN.xml.template

Table with OFS_BFND_SCHEMA_BIGDATA_IN.xml parameters is as follows.

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<app_pack_ ID></app_pack_ 	Seeded unique ID for the OFSAA Application Pack	Y	Seeded	DO NOT modify this value.
<jdbc_url></jdbc_url>	Enter the JDBC URL Note: You can enter RAC/ NON- RAC enabled database connectivity URL.	Υ	Example, jdbc:oracle:thin:@ <ho ST/ IP>:<port>:<sid> or jdbc:oracle:thin:@//[HO S T][:PORT]/SERVICE or jdbc:oracle:thin:@(DES CRI PTION=(ADDRESS_ LIST=(ADDRESS=(PR OT OCOL=TCP)(HOST=[HO ST])(port=[PORT]))(AD D RESS=(PROTOCOL= TCP) (HOST=[HOST])(POR T=[PORT]))(LOAD_ BALANCE=yes)(FAILO V ER=yes))(CONNECT_ DATA=(SERVICE_ NAME=[SERVICE]))) For example, jdbc:oracle:thin:@//dbh os t.server.com:1521/servi ce 1 or jdbc:oracle:thin:@//dbs ho st.server.com:1521/sca n-1 or jdbc:oracle:thin:@(DES CRI PTION=(ADDRESS_ LIST=(ADDRESS=(PR OT OCOL=TCP)(HOST=d bho st1.server.com)(port=1 521))(ADDRESS=(PROTO CO</sid></port></ho 	In case of an HDFS ONLY target installation, this URL should be of the RDBMS instance that hosts the Application's METADOM.

Tag Name/	Description	Mandator	Default Value/	Comments
Attribute Name	Description	y (Y/N)	Permissible Value	
			L=TCP)(HOST=dbhost 2.s erver.com)(PORT=152 1))(LOAD_ BALANCE=yes)(FAILO V ER=yes))(CONNECT_ DATA=(SERVICE_ NAME=service1)))	
<jdbc_driver< td=""><td>By default, this driver's name is seeded. Note: Do not edit this attribute value.</td><td>Y</td><td>Example, oracle.jdbc.driver.Oracl eD river</td><td>Only JDBC Thin Driver is supported. DO NOT modify this value.</td></jdbc_driver<>	By default, this driver's name is seeded. Note : Do not edit this attribute value.	Y	Example, oracle.jdbc.driver.Oracl eD river	Only JDBC Thin Driver is supported. DO NOT modify this value.
<host></host>	Enter the Hostname/ IP Address of the system on which you are installing the OFSAA components.	Y	Host Name/ IP Address	
<is_hybrid>/V ALUE</is_hybrid>	Tag to enable/disable HYBRID installation (Stage on Hive and Results on RDBMS)	Ν	The default value is FALSE	The default value is FALSE for Hive
<setupinfo>/ PREFIX_ SCHEMA_ NAME</setupinfo>	Identifies if the value specified in <setupinfo>/NA ME attribute should be prefixed to the schema name.</setupinfo>	Ν	YES or NO	The default value is YES.
<setupinfo>/ NAME</setupinfo>	Enter the acronym for the type of implementation. This information will be displayed in the OFSAA Home Page. Note : On executing the schema creator utility, this value will be prefixed with each schema name. For example, dev_ ofsaaconf, uat_ofsaaatm.	Y	Accepts strings with a minimum length of two and a maximum of four. Example, BFND	This name would appear in the OFSAA Landing Page as "Connected To: XXXX" The schemas being created would get this prefix. For example, dev_ ofsaaconf, uat_ofsaaconf, etc.

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<password>/ DEFAULT*</password>	Enter the password if you want to set a default password for all schemas. Note : You also need to set APPLYSAMEFORA LL attribute as Y to apply the default password for all the schemas.	N	The maximum length allowed is 30 characters. Special characters are not allowed.	Applies only to the RDBMS type METADOM schema(s).
<password>/ APPLYSAMEFO RALL</password>	Enter as Y if you want to apply the password specified in the DEFAULT attribute for all the schemas. If you enter as N, you need to provide individual passwords for all schemas. Note : In case you have entered Y in APPLYSAMEFORA LL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.	Y	Default - N Permissible - Y or N	Note: Setting this attribute value is mandatory if the DEFAULT attribute is set. Applies only to the RDBMS type METADOM schema(s).
<schemas>/ TYPE=RDBMS</schemas>	Identifies the RDBMS schema details.	Y	Default names for schemas within the pack would be derived in absence of any value specified.	In an HDFS ONLY target installation, the Application's METADOM (that hosts the metadata) for an application is stored in RDBMS schema and the data model entities of the application are stored in the DATADOM (which would be on Hive).

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<schema>/ TYPE</schema>	The different types of schemas that are supported in this release are ATOMIC, CONFIG. By default, the schemas types are seeded based on the Application Pack. Note : Do not edit this attribute value.	Y	ATOMIC/CONFIG.	Only One CONFIG schema can exist in the file. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup details and other metadata information. Multiple ATOMIC/ SANDBOX/ ADDON schemas can exist in the file. ATOMIC schema refers to the METADOM within the Information Domain schema. SANDBOX schema refers to the SANDBOX schema. ADDON schema refers to other miscellaneous schemas (not applicable for this Application Pack).
<schema>/ NAME</schema>	By default, the schema names are seeded based on the Application Pack. You can edit the schema names if required. Note: The Schema Name will have a prefix of the SETUPINFO/ NAME attribute. SCHEMA NAME must be the same for all the ATOMIC Schemas of applications within an Application Pack.	Y	The permissible length is 15 characters and only alphanumeric characters allowed. No special characters allowed except underscore '_'.	SETUPINFO/ NAME attribute value would be prefixed to the schema name being created. For example, if the name is set as 'ofsaaatm' and setupinfo as 'uat' then schema being created would be 'uat_ofsaaatm'. NAME should be the same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).
<schema>/ PASSWORD</schema>	Enter the password of the schema to be created. Note: If this attribute is left blank, then the password specified in the <password>/DE FAULT attribute is applied as the Schema Password.</password>	N	The maximum length allowed is 30 characters. Special characters are not allowed.	Note: You need to mandatorily enter the password if you have set the <password>/ APPLYSAMEFORALL attribute as N.</password>

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<schema>/ APP_ID</schema>	By default, the Application ID is seeded based on the Application Pack. Note : Do not edit this attribute value.	Y	Unique Seeded Value	Identifies the Application/ Product for which the schema is being created. DO NOT modify this value.
<schema>/ DEFAULTTABL ESPACE</schema>	Enter the available default tablespace for DB User. Note: If this attribute is left blank, then USERS is set as the default tablespace.	N	Default - USERS Permissible - Any existing valid tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ TEMPTABLESP ACE</schema>	Enter the available temporary tablespace for the DB User. Note : If this attribute is left blank, then TEMP is set as the default tablespace.	N	Default - TEMP Permissible - Any existing valid temporary tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ QUOTA</schema>	Enter the quota to be set on DEFAULTTABLES PACE attribute for the schema/ user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace.	N	Example: 600M/m 20G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	N	Permissible length is 16 characters and only alphanumeric characters allowed. No special characters allowed. ##INFODOM_NAME## Example: FSDFINFO	

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<schemas>/ TYPE=HDFS</schemas>	Type of schemas being created.	Y		Refers to the DATADOM of the Application Pack being installed.
<hive_ SERVER_ HOST></hive_ 	IP/HostName of the server where HIVE is installed	Y		
<hive_lib_ PATH></hive_lib_ 	Folder path where HIVE related drivers/jar files are copied	Y		Should contain the list of jars mentioned in the section <u>Copying Jars to OFSAA</u> <u>Installation Folder</u> and krb5.conf, keytab files. Manually copy the preceding listed files from CDH distribution to this identified folder. Note : The Cloudera administrator will provide these two files krb5.conf and keytab.
<schema>/ NAME</schema>	By default, the schema names are seeded based on the Application Pack. You can edit the schema names if required. Note : The Schema Name will have a prefix of the SETUPINFO/ NAME attribute.	Y	The permissible length is 20 characters and only alphanumeric characters allowed. Example: HIVEHYBDATADOM	Schema Name should not be the same as Schema Name specified for Schema Type ATOMIC.
<schema>/ TYPE</schema>	Identifies the type of schema where the data model entities would reside.	Y	By default, the TYPE attribute in this tag is set to DATADOM.	DO NOT modify this value.
<schema>/APP _ID</schema>	By default, the Application ID is seeded based on the Application Pack.	Y	The supported value is OFS_FSDF.	
<schema>/ DB TYPE</schema>	Identifies the type of driver to be used for the connection.	Y	By default, the only supported type is HIVE in this release.	In the upcoming releases, the type value can be HIVE/ IMPALA, etc.
<schema_pro PERTIES>/<p ROPERTY>/CO MMENT</p </schema_pro 	COMMENTS for HIVE schema	N		

Tag Name/ Attribute Name	Description		Default Value/	Comments
<pre><schema_pro perties="">/<p roperty="">/LO CATION</p></schema_pro></pre>	You can optionally specify a location for the table data	y (Y/N) N	Permissible Value hdfs:// ##HIVE_SERVER_HO ST_NAME_OR_IP##:N amenodePort/user/hive /warehouse/< <prefix >><<schema_na ME>>/</schema_na </prefix 	
			Note: < <prefix>> Prefix is applicable only if the <prefix_schem A_NAME> tag is "Y" in <setupinfo> tag. For example, when <setupinfo NAME="BFND" PREFIX_SCHEMA_NA ME="Y"/>. <<schema_name>> is the DATADOM schema name. Example: hdfs:// whf00bsy.in.oracle.co m:8020/user/hive/ware house/BFND_ BSYDATADOM/</schema_name></setupinfo </setupinfo></prefix_schem </prefix>	
<connectio N_ PROPERTIES>/ <property>/J DBC_DRIVER</property></connectio 	HIVE JDBC driver details	Y	com.cloudera.hive.j dbc4.HS2Driver	The default cloudera HiveServer 2 driver name.
<connectio N_ PROPERTIES>/ <property>/J DBC_URL</property></connectio 	Enter HIVE JDBC URL	Y	Valid Hive JDBC URL to be specified. jdbc:hive2://##HIVE_S ERVER_HOST_NAME _OR_IP##:10000/< <p REFIX>><schem A_NAME>>;AuthMech =1;KrbServiceName=hi ve;KrbHostFQDN=##H IVE_SERVER_HOST_ NAME_OR_IP##;KrbR ealm=##REALM##</schem </p 	Specify the Hive JDBC URL to connect to the Hive Server.
			Note: < <prefix>> Prefix is applicable only if the <prefix_schem A_NAME> tag is "Y" in <setupinfo> tag. For example, when</setupinfo></prefix_schem </prefix>	

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
			<setupinfo NAME="BFND" PREFIX_SCHEMA_NA ME="Y"/>. <<schema_name>> is the DATADOM schema name.</schema_name></setupinfo 	
			For example: jdbc:hive2://whf00bsy.i n.oracle.com:10000/BF ND_ BSYDATADOM;AuthM ech=1;KrbServiceNam e=hive;KrbHostFQDN= whf00bsy.in.oracle.co m;KrbRealm=WHFBSY .ORACLE.COM	
<connectio N_ PROPERTIES>/ <property>/ AUTH_TYPE</property></connectio 	Authentication Type	Y	Permissible values: KERBEROS_WITH_ KEYTAB	Only "Kerberos with keytab" based authentication supported in this release.
<connectio N_ PROPERTIES>/ <property>/ AUTH_ALIAS</property></connectio 	Alias name for authentication credentials	Y		An Alias name mapping to a principal and password combination specified in the following tags.
<connectio N_ PROPERTIES>/ <property>/ PRINCIPAL</property></connectio 	Authentication principal name	Y		Principal name used in authentication to connect to the Hive Server.
<connectio N_ PROPERTIES>/ <property>/ PASSWORD</property></connectio 	Authentication password	Y		Password used in authentication to connect to the Hive Server.
<connectio N_ PROPERTIES>/ <property>/ KRB_GSSJAAS_ FILE_NAME</property></connectio 	A keytab file containing pairs of Kerberos principals and an encrypted copy of that principal's key.	Y		This file should be copied to the location specified in <hive_lib_path></hive_lib_path>
<connectio N_ PROPERTIES>/ <property>/ KRB_REALM_ FILE_NAME</property></connectio 	REALM configuration file	Y		This file should be copied to the location specified in <hive_lib_path></hive_lib_path>

19.4 Configuring OFS_BFND_SCHEMA_BIGDATA_IN.xml.HYBRID file for Stage on Hive and Results on RDBMS

Prior to executing the schema creator utility, it is mandatory to update this file.

In the location <INSTALLER DIR>/OFS BFND PACK/schema creator/conf:

- 1. Rename OFS_BFND_SCHEMA_IN.xml to OFS_BFND_SCHEMA_IN.xml.template
- 2. Rename OFS_BFND_SCHEMA_BIGDATA_IN.xml.HYBRID.template to OFS_BFND_SCHEMA_BIGDATA_IN.xml
- 3. Rename OFS_BFND_APP_CFG.dat to OFS_BFND_APP_CFG.dat.template
- 4. Rename OFS_BFND_CFG.dat.HYBRID.template to OFS_BFND_APP_CFG.dat

Table with OFS_BFND_SCHEMA_BIGDATA_IN.xml parameters is given here:

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<app_pack_ ID></app_pack_ 	Seeded unique ID for the OFSAA Application Pack	Y	Seeded	DO NOT modify this value.

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<jdbc_url></jdbc_url>	Enter the JDBC URL Note: You can enter RAC/ NON- RAC enabled database connectivity URL.	Y	Example, jdbc:oracle:thin:@##DB_S ERVER_HOST_NAME_O R_IP##:1521:##SID_NAM E## or jdbc:oracle:thin:@ <host <br="">IP>:<port>:<sid> or jdbc:oracle:thin:@//[HOS T][:PORT]/SERVICE or jdbc:oracle:thin:@(DESCR I PTION=(ADDRESS_(PROT OCOL=TCP)(HOST=[HO ST])(port=[PORT]))(ADD RESS=(PROTOCOL=TCP) (HOST=[HOST])(PORT=[PORT]))(LOAD_ BALANCE=yes)(FAILOV ER=yes))(CONNECT_ DATA=(SERVICE_ NAME=[SERVICE]))) For example, jdbc:oracle:thin:@//dbhos t.server.com:1521/service 1 or jdbc:oracle:thin:@(DESCR I PTION=(ADDRESS_ LIST=(ADDRESS=(PROT oco=1521/service])) For example, jdbc:oracle:thin:@(DESCR I PTION=(ADDRESS_ LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=dbho st.server.com)(port=1521)))(ADDRESS=(PROTOCO L=TCP)(HOST=dbhost2.s erver.com)(PORT=1521))(LOAD_ BALANCE=yes)(FAILOV ER=yes))(CONNECT_ DATA=(SERVICE_ NAME=SERVICE_ NAME=service])))</sid></port></host>	In case of an HDFS ONLY target installation, this URL should be of the RDBMS instance that hosts the Application's METADOM.
<jdbc_drive R></jdbc_drive 	By default, this driver's name is seeded. Note : Do not edit this attribute value.	Y	Example, oracle.jdbc.driver.OracleD river	Only JDBC Thin Driver is supported. DO NOT modify this value.

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<host></host>	Enter the Hostname/ IP Address of the system on which you are installing the OFSAA components.	Y	Host Name/ IP Address Example: ##OFSA_HOST_SERVER _NAME_OR_IP##	
<is_hybrid>/ VALUE</is_hybrid>	Tag to enable/disable HYBRID installation (Stage on Hive and Results on RDBMS)	Y	The default value is TRUE	
<setupinfo> / PREFIX_ SCHEMA_ NAME</setupinfo>	Identifies if the value specified in <setupinfo>/ NAME attribute should be prefixed to the schema name.</setupinfo>	Ν	YES or NO	The default value is YES.
<setupinfo> / NAME</setupinfo>	Enter the acronym for the type of implementation. This information will be displayed in the OFSAA Home Page. Note: On executing the schema creator utility, this value will be prefixed with each schema name. For example, dev_ ofsaaconf, uat_ofsaaatm.	Y	Accepts strings with a minimum length of two and a maximum of four. Example: BFND	This name would appear in the OFSAA Landing Page as "Connected To: XXXX" The schemas being created would get this prefix. For example, dev_ ofsaaconf, uat_ofsaaconf, etc.
<password >/ DEFAULT*</password 	Enter the password if you want to set a default password for all schemas. Note : You also need to set APPLYSAMEFOR ALL attribute as Y to apply the default password for all the schemas.	N	The maximum length allowed is 30 characters. Special characters are not allowed. Example: ##CONFIG_META_SCHE MA_PASSWORD##	Applies only to the RDBMS type METADOM schema(s).

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<password >/ APPLYSAMEF ORALL</password 	Enter as Y if you want to apply the password specified in the DEFAULT attribute for all the schemas. If you enter as N, you need to provide individual passwords for all schemas. Note: In case you have entered Y in APPLYSAMEFOR ALL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.	Υ	Default - Y Permissible - Y or N	Note: Setting this attribute value is mandatory if the DEFAULT attribute is set. Applies only to the RDBMS type METADOM schema(s).
<schemas>/ TYPE=RDBMS</schemas>	Identifies the RDBMS schema details.	Y	Default names for schemas within the pack would be derived in absence of any value specified.	In an HDFS ONLY target installation, the Application's METADOM (that hosts the metadata) for an application is stored in RDBMS schema and the data model entities of the application are stored in the DATADOM (which is on Hive).
<schema>/ TYPE</schema>	The different types of schemas that are supported in this release are ATOMIC, CONFIG. By default, the schemas types are seeded based on the Application Pack. Note : Do not edit this attribute value.	Y	ATOMIC/CONFIG.	Only One CONFIG schema can exist in the file. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup details and other metadata information. Multiple ATOMIC/ SANDBOX/ ADDON schemas can exist in the file. ATOMIC schema refers to the METADOM within the Information Domain schema. SANDBOX schema refers to the Sandbox. ADDON schema refers to other miscellaneous schemas (not applicable for this Application Pack).

Tag Name/	Description	Mandator	Default Value/	Comments
Attribute Name		y (Y/N)	Permissible Value	
<schema>/ NAME</schema>	By default, the schema names are seeded based on the Application Pack. You can edit the schema names if required. There are one Config User Name (Example: ##CONFIG_USER	Y	The permissible length is 15 characters and only alphanumeric characters allowed. No special characters allowed except underscore '_'.	SETUPINFO/ NAME attribute value would be prefixed to the schema name being created. For example, if the name is set as 'ofsaaatm' and setupinfo as 'uat' then schema being created would be 'uat_ofsaaatm'. NAME should be the same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).
	an Application Pack.			
<schema>/ PASSWORD</schema>	Enter the password of the schema to be created. Note: If this attribute is left blank, then the password specified in the <password>/D EFAULT attribute is applied as the Schema Password.</password>	N	The maximum length allowed is 30 characters. Special characters are not allowed.	Note: You need to mandatorily enter the password if you have set the <password>/ APPLYSAMEFORALL attribute as N.</password>

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<schema>/ APP_ID</schema>	By default, the Application ID is seeded based on the Application Pack. Note: Do not edit this attribute value. There is one Config related APP_ID (Value is OFS_AAI), one Atomic APP_ID for RDBMS part (Value is OFS_FSDF), and one Atomic APP_ID for Hive part (Value is OFS_FSDFHV).	Y	Unique Seeded Value. There is one Config related APP_ID (Value is OFS_AAI), one Atomic APP_ID for RDBMS part (Value is OFS_FSDF), and one Atomic APP_ID for Hive part (Value is OFS_FSDFHV).	Identifies the Application/ Product for which the schema is being created. DO NOT modify this value.
<schema>/ DEFAULTTAB L ESPACE</schema>	Enter the available default tablespace for DB User. Note: If this attribute is left blank, then USERS is set as the default tablespace.	Ν	Default - USERS Permissible - Any existing valid tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ TEMPTABLES PACE</schema>	Enter the available temporary tablespace for the DB User. Note: If this attribute is left blank, then TEMP is set as the default tablespace.	N	Default - TEMP Permissible - Any existing valid temporary tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ QUOTA</schema>	Enter the quota to be set on DEFAULTTABLES PACE attribute for the schema/ user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace.	N	Example: 500M/m 10G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.

Tag Name/ Attribute Name	Description	Mandator y (Y/N)	Default Value/ Permissible Value	Comments
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute. There are two information domains for Stage on Hive and Results on RDBMS. One is for RDBMS and another for Hive.	Ν	Permissible length is 16 characters and only alphanumeric characters allowed. No special characters allowed. There are two information domains for Stage on Hive and Results on RDBMS installation. One is for RDBMS and another for Hive. ##INFODOM_NAME## Example for RDBMS part in Stage on Hive and Results on RDBMS: FSDFINFO Example for Hive part in Stage on Hive and Results on RDBMS (Staging): FSDFHVINFO	
<schemas>/ TYPE=HDFS</schemas>	Type of schemas being created.	Y		Refers to the DATADOM of the Application Pack being installed.
<hive_ SERVER_ HOST></hive_ 	IP/HostName of the server where HIVE is installed	Y		
<hive_lib_ PATH></hive_lib_ 	Folder path where HIVE related drivers/jar files are copied	Y		Should contain the list of jars mentioned in the section <u>Copying Jars to OFSAA</u> <u>Installation Folder</u> and krb5.conf, keytab files. Manually copy the preceding listed files from CDH distribution to this identified folder. NOTE: The Cloudera administrator will provide these two files krb5.conf and keytab.

Tag Name/	Description	Mandator	Default Value/	Comments
Attribute Name		y (Y/N)	Permissible Value	
<schema>/ NAME</schema>	By default, the schema names are seeded based on the Application Pack. You can edit the schema names if required. Note: The Schema Name will have a prefix of the SETUPINFO/ NAME attribute.	Y	The permissible length is 20 characters and only alphanumeric characters allowed.	Schema Name should not be the same as Schema Name specified for Schema Type ATOMIC.
<schema>/ TYPE</schema>	Identifies the type of schema where the data model entities would reside.	Y	By default, the TYPE attribute in this tag is set to DATADOM.	DO NOT modify this value.
<schema>/A PP_ID</schema>	By default, the Application ID is seeded based on the Application Pack.	Y	The supported value is OFS_FSDFHV	
<schema>/ DB_TYPE</schema>	Identifies the type of driver to be used for the connection.	Y	By default, the only supported type is HIVE in this release.	In the upcoming releases, the type value can be HIVE/ IMPALA, etc.
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	N	Permissible length is 16 characters and only alphanumeric characters allowed. No special characters allowed. ##INFODOM_NAME## For Hive part in Stage on Hive and Results on RDBMS Example: FSDFHVINFO	
<schema_pr OPERTIES>/< P ROPERTY>/C O MMENT</schema_pr 	COMMENTS for HIVE schema	N		
<schema_pr OPERTIES>/< P ROPERTY>/L O CATION</schema_pr 	You can optionally specify a location for the table data	N	hdfs:// ##HIVE_SERVER_HOST _NAME_OR_IP##:Namen odePort/user/hive/wareho	

Tag Name/	Description	Mandator	Default Value/	Comments
Attribute Name		y (Y/N)	Permissible Value	
			use/< <prefix>><<sc HEMA_NAME>>/</sc </prefix>	
			Note: < <prefix>> Prefix is applicable only if the <prefix_schema_ NAME> tag is "Y" in <setupinfo> tag. For example, when <setupinfo NAME="BFND" PREFIX_SCHEMA_NAME ="Y"/>. <<schema_name>> is the DATADOM schema name.</schema_name></setupinfo </setupinfo></prefix_schema_ </prefix>	
			Example: hdfs:// whf00bsy.in.oracle.com:80 20/user/hive/warehouse/B FND_ BSYDATADOM/	
<connectio N_ PROPERTIES >/ <property> /JDBC_DRIVE R</property></connectio 	HIVE JDBC driver details	Y	com.cloudera.hive.jdbc4.H S2Driver	The default cloudera HiveServer 2 driver name.
<connectio N_ PROPERTIES >/ <property> /JDBC_URL</property></connectio 	Enter HIVE JDBC URL	Y	Valid Hive JDBC URL to be specified. jdbc:hive2://##HIVE_SER VER_HOST_NAME_OR_I P##:10000/< <prefix>>_ _<<schema_name>>;A uthMech=1;KrbServiceNa me=hive;KrbHostFQDN=# #HIVE_SERVER_HOST_ NAME_OR_IP##;KrbReal m=##REALM## Note: <<prefix>> Prefix is applicable only if the <prefix_schema_ NAME> tag is "Y" in <setupinfo> tag. For example, when <setupinfo NAME="BFND" PREFIX_SCHEMA_NAME ="Y"/>. <<schema_name>> is the DATADOM schema name.</schema_name></setupinfo </setupinfo></prefix_schema_ </prefix></schema_name></prefix>	Specify the Hive JDBC URL to connect to the Hive Server.

Tag Name/	Description	Mandator	Default Value/	Comments
Attribute Name		y (Y/N)	Permissible Value	
			For example: jdbc:hive2://whf00bsy.in.or acle.com:10000/BFND_ BSYDATADOM;AuthMech =1;KrbServiceName=hive; KrbHostFQDN=whf00bsy.i n.oracle.com;KrbRealm= WHFBSY.ORACLE.COM	
<connectio N_ PROPERTIES >/ <property> / AUTH_TYPE</property></connectio 	Authentication Type	Y	Permissible values: KERBEROS_WITH_ KEYTAB	Only "Kerberos with keytab" based authentication supported in this release.
<connectio N_ PROPERTIES >/ <property> / AUTH_ALIAS</property></connectio 	Alias name for authentication credentials	Y		An Alias name mapping to a principal and password combination specified in the following tags.
<connectio N_ PROPERTIES >/ <property> / PRINCIPAL</property></connectio 	Authentication principal name	Y		Principal name used in authentication to connect to the Hive Server.
<connectio N_ PROPERTIES >/ <property> / PASSWORD</property></connectio 	Authentication password	Y		Password used in authentication to connect to the Hive Server.
<connectio N_ PROPERTIES >/ <property> / KRB_GSSJAA S_ FILE_NAME</property></connectio 	A keytab file containing pairs of Kerberos principals and an encrypted copy of that principal's key.	Y		This file should be copied to the location specified in <hive_lib_path></hive_lib_path>
<connectio N_ PROPERTIES >/ <property> / KRB_REALM_ FILE_NAME</property></connectio 	REALM configuration file	Y		This file should be copied to the location specified in <hive_lib_path></hive_lib_path>

20 Appendix N: Configuring OFSAAI_InstallConfig.xml File

This chapter includes details about the OFSAAI_InstallConfig.xml file. To configure the OFSAAI_InstallConfig.xml file, follow these steps:

- 1. Navigate to OFS_BFND_PACK/OFS_AAI/conf directory.
- 2. Open the OFSAAI_InstallConfig.xml file in a text editor.
- **3.** Configure the OFSAAI_InstallConfig.xml file as mentioned in the following table. This table contains the InstallConfig.xml file parameters:.

NOTE You must manually set the InteractionVariable parameter values as mentioned in the table. If a value is not applicable, enter NA and ensure that the value is not entered as NULL.

InteractionVariable Name	Significance and Expected Value	Mandatory Y/N
InteractionGroup name="We	bServerType"	
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components would be deployed.	Yes
	The below numeric value should be set depending on the type: Apache Tomcat = 1	
	IBM WebSphere Application Server = 2 Oracle WebLogic Server = 3	
	For example, <interactionvariable name="WEBAPPSERVERTYPE">3</interactionvariable 	
InteractionGroup name="OF	SAA Infrastructure Server Details"	
DBSERVER_IP	Identifies the hostname or IP address of the system on which the Database Engine is hosted.	Yes
	Note: For RAC Database, the value should be NA.	
	For example, <interactionvariable name="DBSERVER_
IP">14.15.16.17</interactionvariable> or	
	<interactionvariable name="DBSERVER_IP">dbhost.server.com </interactionvariable>	
InteractionGroup name="Dat	abase Details"	
ORACLE_SID/SERVICE_ NAME	Identifies the Oracle DB Instance SID or SERVICE_NAME Note : The Oracle_SID value should be exactly the same as it is mentioned in JDBC_URL.	Yes
	For example, <interactionvariable name="ORACLE_SID/SERVICE_NAME">ofsaser </interactionvariable 	

InteractionVariable Name	Significance and Expected Value	Mandatory Y/N
ABS_DRIVER_PATH	Identifies the directory where the JDBC driver (ojdbc <version>.jar) exists. This would typically be the</version>	Yes
	\$ORACLE_HOME/jdbc/lib	
	For example, <interactionvariable name="ABS_DRIVER_
PATH">">/oradata6/revwb7/oracle</interactionvariable>	
	Note : Refer <u>Appendix P</u> for identifying the correct	
	ojdbc <version>.jar version to be copied.</version>	
InteractionGroup name="OL/	AP Detail"	
OLAP_SERVER_ IMPLEMENTATION	Identifies if the OFSAA Infrastructure OLAP component needs to be configured depending on whether you intend to use the OLAP feature. The below numeric value should be set depending on the choice: YES - 1	No
	NO - 0	
variables are set in .profile:	SERVER_IMPLEMENTATION is set to 1, it checks for following environr HOME, and ESSBASEPATH. TP Details"	
SFTP_ENABLE	Identifies if the SFTP (Secure File Transfer Protocol) feature is to be	Yes
_	enabled. The below numeric value should be set depending on the choice:	
	For SFTP, set this field to 1 or -1.	
	For FTP, set this field to 0	
using SFTP instead of FTP b this recommendation and to the OFSAAI administration in	FTP_ENABLE is 1, which signifies that SFTP will be used. Oracle recom because SFTP is considered more secure. However, a client may choose use FTP by setting SFTP_ENABLE to 0. You can change this selection I Interface riablename="SFTP_ENABLE">0	e to ignore
-	configure ftpshare and weblocal path as local path mounted for OFSAAI	server
FILE_TRANSFER_PORT	Identifies the port used for the file transfer service. The default value specified is 22 (SFTP). Specify default value as 21 (FTP) if SFTP_ENABLE is 0. Alternatively, this value can be any Port configured by System Administrators to support SFTP/FTP For example, <interactionvariable name="FILE_TRANSFER_PORT">1112/InteractionVariable name="FILE_TRANSFER_PORT">21</interactionvariable>	Yes
InteractionGroup name="Loc	ale Detail"	
LOCALE	Identifies the locale information to be used during the installation. This release of the OFSAA Infrastructure supports only US English.	Yes
	For example, <interactionvariable name="LOCALE">en_US</interactionvariable 	
InteractionGroup name="OF	SAA Infrastructure Communicating ports"	
Note: The below ports are us mentioned below are set in the set in	sed internally by the various OFSAA Infrastructure services. The default the installation. If you intend to specify a different value, update the parameter value is in the range of 1025 to 65535 and the respective port is ena	neter value

InteractionVariable Name	Significance and Expected Value	Mandatory Y/N
JAVAPORT	2280	Yes
NATIVEPORT	2281	Yes
AGENTPORT	2282	Yes
ICCPORT	2283	Yes
ICCNATIVEPORT	2284	Yes
OLAPPORT	2285	Yes
MSGPORT	2286	Yes
ROUTERPORT	2287	Yes
AMPORT	2288	Yes
	ENABLE is set to 1, ensure you have a valid certificate available from a on your web application server. Identifies if the UI should be accessed using the HTTP or HTTPS scheme. The default value set is 1. The below numeric value should	a trusted CA Yes
	be set depending on the choice: YES - 1 NO - 0 For example, <interactionvariable name="HTTPS_ENABLE">1 </interactionvariable>	
WEB_SERVER_IP	Identifies the HTTP Server IP/ Hostname or Web Application Server IP/ Hostname, to be used for accessing the UI. This IP would typically be the HTTP Server IP. If no separate HTTP Server is available, the value should be Web Application Server IP/Hostname. For example, <interactionvariable name="WEB_SERVER_
IP">10.11.12.13</interactionvariable> 10.11.12.13 or <interactionvariable name="WEB_SERVER_IP"> myweb.server.com</interactionvariable>	No
WEB_SERVER_PORT	Identifies the Web Server Port. This would typically be 80 for non SSL and 443 for SSL. If no separate HTTP Server exists, the value should be the port configured for Web Application Server. Note : The port value will not be accepted as 80 if HTTPS_ENABLE is 1 and as 443 if HTTPS_ENABLE is 0. For example, <interactionvariable name="WEB_SERVER_PORT">2289</interactionvariable 	Yes
CONTEXT_NAME	Identifies the web application context name, which will be used to build the URL to access the OFSAA applications. The context name can be identified from a URL as below: <scheme>://<host>:<port>/<context-name>/lo gin.jsp Sample URL: https://myweb:443/ofsaadev/login.jsp For example, <interactionvariable name="CONTEXT_
NAME">ofsaadev</interactionvariable></context-name></port></host></scheme>	Yes

InteractionVariable Name	Significance and Expected Value	Mandatory Y/N
WEBAPP_CONTEXT_PAT H	Identifies the absolute path of the exploded .ear file on the web application server.	Yes
	For Tomcat, specify the Tomcat directory path till	
	/webapps, such as	
	/oradata6/revwb7/tomcat/webapps/.	
	For WebSphere, enter the WebSphere path as	
	<websphere directory="" profile="">/installedApps/</websphere>	
	<nodecellname>. For example,</nodecellname>	
	/data2/test//WebSphere/AppServer/profiles/	
	<profile_< td=""><td></td></profile_<>	
	Name>/installedApps/aix-imfNode01Cell. Where aix-imf is Host name.	
	For WebLogic, provide the WebLogic home directory path as	
	/ <weblogic directory="" home="" path="">/bea/wlserver_10.3</weblogic>	
WEB_LOCAL_PATH	Identifies the absolute path to any directory on the web application server that can hold temporary files being uploaded as part of the usage of the application.	Yes
	Note : In case of a clustered deployment, ensure this path and directory is the same on all the nodes.	
InteractionGroup name="We	blogic Setup Details"	
WEBLOGIC_DOMAIN_HO	Identifies the WebLogic Domain Home.	Yes Specify
ME	For example, <interactionvariable name="WEBLOGIC_DOMAIN_
HOME">/home/weblogic/bea/user_ projects/domains/mydomain </interactionvariable>	the value only if WEBSERV ERTYPE is set as 3
InteractionGroup name="OF	SAAI FTP Details"	•
OFSAAI_FTPSHARE_PAT H	Identifies the absolute path to the directory identified as the file system stage area.	Yes
	The directory should exist on the same system on which the OFSAA Infrastructure is being installed (can be on a separate mount). The user mentioned in the APP_SFTP_USER_ID parameter below should have RWX permission on the directory.	
	For example, <interactionvariable name="APP_FTPSHARE_PATH">">/oradata6/revwb7/ftpshareteractionVariable></interactionvariable 	
OFSAAI_SFTP_USER_ID	Identifies the user who has RWX permissions on the directory identified under parameter APP_FTPSHARE_PATH above.	Yes
OFSAAI_SFTP_PRIVATE_	Identifies the SFTP private key for OFSAAI.	No
KEY	For example,	
	<interactionvariable name="OFSAAI_SFTP_PRIVATE_KEY">/home/ofsaapp/.ssh/id_rsa<!--<br-->InteractionVariable></interactionvariable 	
	By default, the value is NA, which indicates password will be prompted for the user <ofsaai_sftp_user_ id=""> for authentication.</ofsaai_sftp_user_>	
	For more information on generating SFTP Private key, see the Setting Up SFTP Private Key section.	

InteractionVariable Name	Significance and Expected Value	Mandatory Y/N
OFSAAI_SFTP_PASSPHR ASE	Identifies the passphrase for the SFTP private key for OFSAAI. For example, InteractionVariable name="OFSAAI_SFTP_PASSPHRASE">enter a pass phrase here By default, the value is NA. If OFSAAI_SFTP_PRIVATE_KEY value is given and this is kept as	No
	NA, then it is assumed as an empty passphrase.	
InteractionGroup name="Hiv The default value set for the Configuration.	e Details" interaction variables under this group is set as NA. These are required or	nly for Hive
HIVE_SERVER_PORT	Identifies the port used for the file transfer service. The default value set is 22 (SFTP). Set this value as 21 for FTP. For example, InteractionVariable name="HIVE_SERVER_PORT">22	Yes, only for HIVE Configuratio n
HIVE_SERVER_FTPDRIV E	Identifies the absolute path to the directory identified as the file system stage area of the HIVE server. For example, InteractionVariable name="HIVE_SERVER_FTPDRIVE">/scratch/ofsaa/ftpshareionVariable>	Yes, only for HIVE Configuratio n
HIVE_SERVER_FTP_USE RID	Identifies the user who has RWX permissions on the directory identified under the preceding parameter HIVE_SERVER_FTPDRIVE. For example, InteractionVariable name="HIVE_SERVER_FTP_USERID">ofsaa	Yes, only for HIVE Configuratio n
HIVE_SERVER_FTP_PRO TOCOL	If the HIVE_SERVER_PORT is 21, then set value as FTP, else set it as SFTP. For example, InteractionVariable name="HIVE_SERVER_FTP_PROTOCOL">SFTPe>	Yes, only for HIVE Configuratio n
HIVE_SFTP_PRIVATE_KE Y	Identifies the SFTP private key for the HIVE server. For example, <interactionvariable name="HIVE_SFTP_PRIVATE_KEY">/scratch/testuser/.ssh/id_rsanteractionVariable> By default, the value is NA, which indicates password will be prompted for the user <hive_server_ftp_userid> for authentication. For more information on generating SFTP Private key, see the Setting Up SFTP Private Key section.</hive_server_ftp_userid></interactionvariable 	Yes, only for HIVE Configuratio n
HIVE_SFTP_PASSPHRAS E	Identifies the passphrase for the SFTP private key for HIVE. For example, <interactionvariable name="HIVE_SFTP_
PASSPHRASE">NA</interactionvariable> By default, the value is NA.	Yes, only for HIVE Configuratio n

InteractionVariable Name	Significance and Expected Value	Mandatory Y/N
	If HIVE_SFTP_PRIVATE_KEY value is given and this is kept as NA, then it is assumed as an empty passphrase.	

21 Appendix O: Migration for Excel Upload

This appendix provides detailed instructions to migrate for excel upload.

21.1 Prerequisites

The prerequisites for migration are as follows:

- The data model in ATOMIC schemas should be the same on the source and target setups.
- OFS AAI (platform) patch level version should be the same on the source and target setups.
- PL/SQL Developer to connect and query the database.
- WinSCP to connect and access the server file system.

21.2 Migration for Excel Upload

To migrate, follow these steps:

- 1. Open PL/SQL Developer and logon to the source setup's configuration (CONFIG) schema by entering the appropriate username and password.
- 2. In a new SQL window query the data of table EXCEL_MAPPING_MASTER.
- **3.** Open a new session in the PL/SQL developer and logon to the target setup's configuration (CONFIG) schema by entering the appropriate username and password.
- 4. Insert the records from Step 1 above into this table.
- 5. In the V_INFODOM column of EXCEL_MAPPING_MASTER table update the Information Domain name with the target Information Domain name.

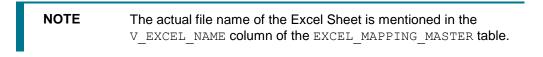
NOTE If all the mappings can work out of the single target Information Domain, update the same Information Domain value across all rows. If only a few mappings will work out of the target Information Domain, update the Information Domain value for selective records. Excel upload mappings will work only if the target Information Domain has the same data model entities as used in the mappings defined on source setup.

6. Update the V_CREATED_BY column with the name of any user present in the target setup that has appropriate roles to perform Excel Upload tasks.

NOTE It is mandatory to update values for V_INFODOM and V_CREATED_BY columns.

- 7. Open WinSCP and log in a new session by entering the hostname, port number, user name, and password to access the source setup.
- 8. Navigate to the folder referred to as FTPSHARE.

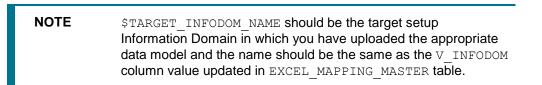
9. Copy the excel-entity mapping XML file(s) which are located in this folder according to their folder structure on to your desktop. For example: /ftpshare /STAGE/Excelupload/\$SOURCE INFODOM NAME/\$EXCEL FILE NAME.xml



10. Copy the excel templates (.xls/.xlsx) file(s) which are located in this folder according to their folder structure on to your desktop. For example: /ftpshare/STAGE/ExcelUpload/TEMPLATE/*.xls or *.xlsx



- **11.** Log in a new session in WinSCP by entering the hostname, port number, user name, and password to access the target setup.
- **12.** Copy the xml file(s) from Step 3 to the below location in the target setup. For example: /ftpshare/STAGE/ExcelUpload/\$TARGET INFODOM NAME/\$EXCEL FILE NAME.xml



13. Copy the xls/ xlsx file(s) from Step 3 to the below location in target setup. For example: /ftpshare/STAGE/ExcelUpload/TEMPLATE/*.xls or *.xlsx

> NOTE Ignore this step if files are not present at the location.

22 Appendix P: JDBC Jar Files

The ojdbc<version>.jar file should be copied based on the Database and Java version. Refer to the following table for details.

Oracle Database Version	JDK Version Supported	JDBC Jar Files Specific to the Release
12.1 or 12cR1	JDK 7 and JDK 8	ojdbc7.jar for JDK 7/JDK 8
11.2 or 11gR2	JDK 7 and JDK 8 supported in 11.2.0.3 and 11.2.0.4	ojdbc6.jar for JDK 7 / JDK 8

23 Appendix Q: Upgrading an Existing OFSAA 8.0.x Java 7 Instance to Java 8

This section explains the configurations required to upgrade an existing OFSAA 8.0.x Java 7 instance to Java 8. It consists of the following topics:

- Prerequisites
- Steps for upgrading OFSAA 8.0.x Java 7 instance to Java 8
- Web Application Server Configurations
- OFSAA Generic Configurations
- OFSAA Configurations for New Web Application Server Installation

23.1 Prerequisites

The following are the prerequisites for upgrading OFSAA 8.0.x Java 7 instance to Java 8:

• Java 8 should be installed on the OFSAA server and Web Application Server.



IBM WebSphere 8.5.x (Full Profile) on Java 8 is not available.

23.2 Steps for Upgrading OFSAA 8.0.x Java 7 Instance to Java 8

To upgrade OFSAA 8.0.x Java 7 instance to Java 8, follow these steps:

- 1. Configure Web Application Server to Java 8. For more information, refer to <u>Web Application</u> <u>Server Configurations</u>.
- Configure the OFSAA instance to Java 8. For more information, refer to <u>OFSAA Generic</u> <u>Configurations</u>. For a newly installed Web Application Server, refer <u>OFSAA Configurations for</u> <u>New Web Application Server Installation</u>
- 3. Restart the OFSAA services. For more information, refer the Start/Stop Infrastructure Services section in <u>Appendix D</u>
- Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying the EAR / WAR file, refer to <u>Appendix C</u>.

23.3 Configuring Web Application Server

This section describes the changes to be made in the Web Application Server. Following are the two options to perform Web Application Server Configurations which are listed as follows:

- 1. Upgrade the existing Web Application Server Installation to Java 8
- 2. Install a new instance of the Web Application Server with Java 8

This section consists of the following topics:

- Oracle WebLogic Server Updates
- <u>Apache Tomcat Server Updates</u>

23.3.1 Oracle WebLogic Server Updates

Perform the following configurations to upgrade the existing WebLogic server instance to Java 8:

- 1. Navigate to <WLS_HOME>/Middleware/Oracle_Home/wlserver.
- 2. Edit the product.properties file. Set JAVA_HOME, WLS_JAVA_HOME, JAVAHOME properties to the new Java path and java.vm.version to the new Java version. For example,

```
JAVA_HOME=/usr/java/jdk1.8.0_45
WLS_JAVA_HOME=/usr/java/jdk1.8.0_45
JAVAHOME=/usr/java/jdk1.8.0_45
java.vm.version=1.8.0 45
```

3. Navigate to

<WLS_HOME>/Middleware/Oracle_Home/user_projects/domains/<domain>/bin.
Update SUN_JAVA_HOME, DEFAULT_JAVA_HOME, JAVA_HOME in the setDomainEnv.sh file to
point to the new Java path. For example,

SUN_JAVA_HOME="/usr/java/jdk1.8.0_45"
DEFAULT_SUN_JAVA_HOME="/usr/java/jdk1.8.0_45"
JAVA_HOME="/usr/java/jdk1.8.0_45"

4. Clear the Application cache. Navigate to the following path and delete the files:

<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/ WL user/<Application name>/qaelce/jsp servlet

If you wish to install a new instance of the Oracle WebLogic Server, follow these steps:

- 1. Install Oracle WebLogic Server 12.1.3.x on Java 8.
- 2. Perform the configurations for the newly installed WebLogic server. For more information refer <u>Configuring Resource Reference in Weblogic Application Server</u>.

NOTE While creating WebLogic Domain, the Listen Port should be set the same as that of the existing Domain.

Note down the new Domain path to perform OFSAA Configurations.

23.3.2 Apache Tomcat Server Updates

Perform the following configurations to upgrade the existing Apache Tomcat Server from Java 7 to Java 8:

- 1. Log in to the Apache Tomcat Server as a non-root user.
- 2. Edit the user .profile. Update the value for JAVA_HOME from JRE 1.7 to JRE 1.8. For Example:

JAVA HOME=/usr/java/jre1.8.0 45

3. Clear the Application cache. Navigate to the following path and delete the files:

```
<Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
```

If you wish to install a new instance of the Apache Tomcat Server, follow these steps:

- 4. Install Apache Tomcat Server 8 with Java 8.
- 5. Perform the configurations for the newly installed Tomcat server. For more information refer <u>Configuring Resource Reference in Tomcat Application Server</u>.

NOTE	Update the Connector Port in /apache-tomcat- 8.0.21/conf/server.xml file to that of the existing Tomcat
	instance. Note down the new deployment path to perform OFSAA
	Configurations.

23.4 OFSAA Generic Configurations

This section consists of the following topics:

- User .profile Settings
- Configurations for Java 8

23.4.1 User .profile Settings

Perform the following configurations:

- 1. Login to the OFSAA Server as a non-root user.
- 2. Edit the user .profile. Update the value for PATH variable from JRE 1.7 to JRE 1.8. For Example,

PATH=/usr/java/jdk1.8.0_45/jre

JAVA BIN=/usr/java/jdk1.8.0 45/jre/bin

```
LD_LIBRARY_PATH=$LD_LIBRARY_PATH:/usr/java/jdk1.8.0_45/jre/lib/amd64/se rver
```

23.4.2 Configurations for Java 8

Perform the configurations explained in the section Configurations for Java 8.

23.5 OFSAA Configurations for New Web Application Server Installation

This configuration is required only if you have freshly installed Oracle WebLogic 12.1.3 or Apache Tomcat Server 8.0. Follow these steps:

- 1. Modify the following parameters in the Configuration table present in the Config Schema with the new Domain Path in case of WebLogic or with the new deployment path in case of Tomcat:
 - DeFiHome
 - REV_IMG_PATH
 - EMBEDDED_JSP_JS_PATH

- 2. Login to the OFSAA Server as a non-root user.
- 3. Navigate to \$FIC_HOME/ficweb/webroot/WEB_INF and update the following parameters in
 the web.xml file with the new Domain path in case of WebLogic or with the new deployment path
 in case of Tomcat:
 - FIC_PHYSICAL_HOME_LOC
 - FIC HOME
 - ICC SERVLET LOG FILE
- 4. Navigate to \$FIC_HOME/ficweb/webroot/conf and update the Domain path in case of
 WebLogic or with the new deployment path in case of Tomcat:
 - OFSAALogger.xml
 - MDBLogger.xml
 - RevLog4jConfig.xml
 - RFDLogger.xml
 - ExportLog4jConfig.xml
 - RFDLogger.xml
 - PR2Logger.xml

24 Appendix R: Removing OFSAA

This chapter includes the following sections:

- Uninstalling OFSAA Infrastructure
- Uninstalling EAR Files in WebSphere
- Uninstalling EAR Files in WebLogic
- Uninstalling WAR Files in Tomcat

24.1 Uninstalling OFSAA Infrastructure

This section will guide you through the necessary steps to uninstall the OFSAA Infrastructure product.

Before you start the uninstallation process, ensure that no open connections exist to the OFSAA Infrastructure Config and Atomic Schemas and Infrastructure services are brought down.

To uninstall OFSAA Infrastructure:

- 1. Log in to the system as a non-root user.
- 2. Navigate to the SFIC HOME directory and execute the command:

./Uninstall.sh

3. Enter the password for OFSAAI Configuration Schema when prompted as shown in the following figure.

NOTEUninstallation does not remove the Infrastructure application from
the Web Application Server. This has to be done manually.
The entries in the .profile file will have to be removed
manually.The files/ folders under the file system staging area (ftpshare)
have to be deleted manually.All the Database objects from Atomic Schemas have to be
dropped manually.

24.2 Uninstalling EAR Files in WebSphere

Following are the steps to uninstall any previously deployed application:

- 1. Open the URL in the browser window: http://<ipaddress>:<Administrative Console Port>/ibm/console (https, if SSL is enabled). The Login window is displayed.
- 2. Log in with the user ID that has admin rights.
- **3.** Expand Applications > Application Types > WebSphere enterprise applications from the LHS. The Enterprise Applications window is displayed with all the deployed applications.

lse ti	rprise Applications his page to manage installed applications. A eferences	A single applicati	on can be deploy	red onto m	ultiple servers.	
Star	rt Stop Install Uninstall Update	Rollout Update	Remove File	Export	Export DDL	Export File
C	• * *					
elec	t Name 🗘		Application Sta	atus 👲 _		
You	can administer the following resources:					
	DefaultApplication		*			
	ivtApp		*			
	query		•			
	<u>upgs73</u>		*			

- 4. Select the checkbox adjacent to the application to be uninstalled and click Stop.
- 5. Click Uninstall. The Uninstall Application window is displayed.

Uninstall Application	2
Click OK to remove the following application(s). If you do to the previous page.	not want to remove the applications, click Cancel to return
Name	
AIXGAST	
OK Cancel	

- 6. Click OK to confirm.
- 7. Click **Save** to save the master file configuration.

24.3 Uninstalling EAR Files in WebLogic

On the machine that hosts WebLogic, perform the following steps to uninstall any previously deployed application:

- Open the URL in the browser window: http://<ipaddress>:<admin server port>/console (https, if SSL is enabled). The Login window of the WebLogic Server Administration Console is displayed.
- 2. Log in with the WebLogic user credentials having administrator privileges.

3. From the **Domain Structure** LHS menu, click **Deployments**. The Summary of Deployments screen is displayed

ontrol	Monitoring						
			tions and stand-alone application modules that have bee			stalled applications and module	es can be started, stopped, update
	A 38.44 MA 999 MAR 100000 AU		by first selecting the application name and using the cont		ge.		
ro instal	a new application or	module for a	deployment to targets in this domain, click the Install butt	on.			
Tustom	ize this table						
	ize this table						
eployn	ments	1					
	nents	Start ~	Stop ~			s	howing 1 to 1 of 1 Previous Ne
install	nents	Start ~	When work completes	State	Health		-
install	ments	Start ~	When work completes Force Stop Now	State	Health	S Туре	howing 1 to 1 of 1 Previous Ne Deployment Order
Install	nents	Start ~	When work completes	State Active	Health I V OK		

- 4. Select the checkbox adjacent to the application to be uninstalled and click Stop> Force Stop Now.
- 5. Click Yes in the confirmation dialog to stop the selected deployment.

amary	of Deployments				
ontrol	Monitoring				
redenia	yed), or deleted from the domain by first selecting the application	ion name and using the controls on this page.			
To instal Custon Peployn		domain, click the Install button.		ch	uning the taft Brasilian [] h
To instal Custon Peployn	nize this table ments	domain, click the Install button.	I	Sh	nowing 1 to 1 of 1 Previous N
To instal Custon Peployn Instal	nize this table ments	domain, click the Install button.	Health	Sh Type	Nowing 1 to 1 of 1 Previous N

- Select the checkbox adjacent to the application and click **Delete** to delete the selected deployment.
- 7. Click **Yes** in the confirmation dialog to remove the selected deployment from the domain configuration.

24.4 Uninstalling WAR Files in Tomcat

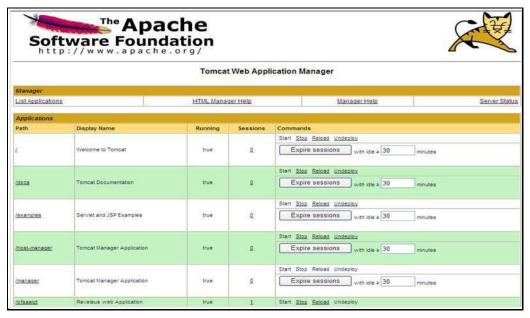
On the machine that hosts Tomcat, perform the following steps to uninstall any previously deployed application:

1. Comment out the Context path section from server.xml file in \$CATALINA_HOME/conf directory to avoid conflict during undeploy and re-deploy of the WAR file.

```
Place comment <!-- --> in between the context path section. For
example:
<!--</pre>
```

```
<Context path ="/pr2test" docBase="/home/perfuser/tomcat-
7.0.19/webapps/pr2test" debug="0" reloadable="true"
crossContext="true">
<Resource auth="Container"
name="jdbc/PR2ATM"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver"
username="pr2atm"
password="pr2atm"
url="jdbc:oracle:thin:@10.184.74.99:1521:PERFTEST"
maxActive="100"
maxIdle="30"
maxWait="10000"/>
</Context>
-->
```

- 2. Restart the Tomcat service by doing the following:
 - a. Login to the "Unix server" through a terminal emulator.
 - **b.** Navigate to \$catalina_home/bin directory.
 - c. Stop the tomcat services using the command ./shutdown.sh
 - d. Start the tomcat services using the command ./startup.sh
- **3.** Open the URL in a browser window: http://<IP address>:<Tomcat server port>. (https, if SSL is enabled). The Tomcat home window is displayed.
- 4. Click the Manager App. Connect to the window is displayed.
- 5. Log in with the user credentials having admin rights. The Tomcat Web Application Manager window is displayed with the list of all applications deployed in Tomcat.



6. Click the **Undeploy** link against the deployed Infrastructure application. A confirmation message is displayed on the application /Infrastructure being uninstalled.

25 Appendix S: Configuring Transparent Data Encryption and Data Redaction in OFSAA

Two features comprise Oracle Advanced Security: Transparent Data Encryption and Oracle Data Redaction.

This section details the configurations required in case you want to enable TDE or Data Redaction in OFSAA applications.

25.1 Transparent Data Encryption (TDE)

Transparent Data Encryption (TDE) enables you to encrypt sensitive data, such as Personally Identifiable Information (PII), that you store in tables and tablespaces. After the data is encrypted, this data is transparently decrypted for authorized users or applications when they access this data. To prevent unauthorized decryption, TDE stores the encryption keys in a security module external to the database, called a Keystore. For more details on TDE, see the <u>Database Advanced Security Guide</u>. TDE tablespace encryption enables you to encrypt all of the data stored in a tablespace. To control the encryption, you use a Keystore and TDE master encryption key. Oracle Database supports both software Keystore and hardware, or HSM-based, Keystore. A software Keystore is a container for the TDE master encryption key, and it resides in the software file system.

25.1.1 Configuring TDE during OFSDF Installation Using Full Installer

This section provides information on how to enable TDE (Transparent Data Encryption) in the database. This section consists of the following subsections.

- Configuring Software Keystore and Encrypted Tablespace Creation
- Running the Schema Creator Utility
- Testing the Encryption

25.1.1.1 Configuring a Software Keystore and Encrypted Tablespace Creation

A software Keystore is a container for the TDE master encryption key, and it resides in the software file system. You must define a location for the key in the sqlnet.ora file so that the database locates the Keystore (one per database) by checking the Keystore location in the sqlnet.ora file. After defining the location, create the Keystore and open it. Set the TDE master key after opening it and then encrypt the data.

To find whether a wallet is already existing, check the following entries:

- The location specified by the ENCRYPTION_WALLET_LOCATION parameter in the sqlnet.ora file.
- The location specified by the WALLET_LOCATION parameter in the sqlnet.ora file.

Encrypted tablespaces can share the default database wallet. However, Oracle recommends that you use a separate wallet for transparent data encryption functionality by specifying the ENCRYPTION_WALLET_LOCATION parameter in the sqlnet.ora file.

You should have the proper privileges to perform the following actions.

For details to configure the software Keystore, perform the following steps:

1. Set the Software Keystore location in the sqlnet.ora file

The first step is to designate a location for the software Keystore in the sqlnet.ora file. The Oracle Database will check the sqlnet.ora file for the directory location of the Keystore to determine whether it is a software Keystore or a hardware module security (HSM) Keystore.

Ensure that the directory location which you want to set for software Keystore exists beforehand. Preferably, this directory should be empty.

In a multitenant environment, the Keystore location is set for the entire multitenant container database (CDB), not for individual pluggable databases (PDBs).

By default, the sqlnet.ora file is located in the ORACLE_HOME/network/admin directory or in the location set by the TNS_ADMIN environment variable. Ensure that you have properly set the TNS_ADMIN environment variable to point to the correct sqlnet.ora file.

To create a software Keystore on a regular file system, use the following format when you edit the sqlnet.ora file:

ENCRYPTION_WALLET_LOCATION=

SOURCE=

(METHOD=FILE)

(METHOD_DATA=

(DIRECTORY=<<pre>path to keystore>>)))

Examples:

For a regular file system in which the database name is orclb:

ENCRYPTION WALLET LOCATION=

(SOURCE=

```
(METHOD=FILE)
```

(METHOD_DATA=

(DIRECTORY=/etc/ORACLE/WALLETS/orcl)))

When multiple databases share the sqlnet.ora file:

ENCRYPTION_WALLET_LOCATION=

(SOURCE=

```
(METHOD=FILE)
```

```
(METHOD_DATA=
```

(DIRECTORY=/etc/ORACLE/WALLETS/orcl)))

When Oracle Automatic Storage Management (ASM) is configured:

```
ENCRYPTION WALLET LOCATION=
```

(SOURCE=

```
(METHOD=FILE)
```

(METHOD DATA=

```
(DIRECTORY=+disk1/mydb/wallet)))
```

For ASM Diskgroup:

ENCRYPTION_WALLET_LOCATION=
(SOURCE=
(METHOD=FILE)
(METHOD_DATA=
(DIRECTORY=+ASM file path of the diskgroup)))

2. Create the Software Keystore

There are three different types of Software Keystores:

- Password-based Software Keystores
- Auto-login Software Keystores
- Local Auto-login Software Keystores

Perform the following steps to create a software Keystore:

- a. Login as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- b. Use the following command to create password-based software Keystore:

```
CONN sys/password@serviceid AS SYSDBA
```

ADMINISTER KEY MANAGEMENT CREATE KEYSTORE 'keystore_location' IDENTIFIED BY software_keystore_password;

- keystore location is the path of the Keystore directory you want to create
- software_keystore_password is the password of the Keystore that you want to create.

For example, to create the Keystore in the /etc/ORACLE/WALLETS/orcl directory:

ADMINISTER KEY MANAGEMENT CREATE KEYSTORE '/etc/ORACLE/WALLETS/orcl' IDENTIFIED BY **password**;

After you run this statement, the <code>ewallet.pl2</code> file, which is the Keystore, appears in the Keystore location.

 Alternatively, you can create an Auto-Login or Local-Login Keystore to avoid opening the Keystore manually every time. Use the following command:

ADMINISTER KEY MANAGEMENT CREATE [LOCAL] AUTO_LOGIN KEYSTORE FROM KEYSTORE 'keystore location' IDENTIFIED BY keystore password;

 LOCAL enables you to create a local auto-login software Keystore. Otherwise, omit this clause if you want the Keystore to be accessible by other computers.

After you run this statement, the cwallet.sso file appears in the Keystore location.

NOTE It is important to remember the master key password (<keystore_password>) used during the creation of the Keystore. There are no ways to retrieve the password if forgotten.

3. Open the Software Keystore

Depending on the type of Keystore you create, you must manually open the Keystore before you can use it.

You do not need to manually open auto-login or local auto-login software Keystore. This Keystore is automatically opened when it is required, that is when an encryption operation must access the key. If necessary, you can explicitly close any of these types of Keystore. You can check the status of whether a Keystore is open, closed, open but with no master key, or open but with an unknown master key by querying the STATUS column of the V\$ENCRYPTION_WALLET view.

After you open a Keystore, it remains open until you manually close it. Each time you restart a database instance, you must manually open the password Keystore to re-enable encryption and decryption operations.

Perform the following steps to open the software wallet:

- a. Login as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- b. Use the following command to open password-based software Keystore:

CONN sys/password@serviceid AS SYSDBA

ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY software keystore password [CONTAINER = ALL | CURRENT];

- software_keystore_password is the same password that you used to create the Keystore in "Step 2: Create the Software Keystore".
- CONTAINER is for use in a multitenant environment. Enter ALL to set the Keystore in all of the PDBs in this CDB, or CURRENT for the current PDB.

NOTE In a CDB, open the Keystore in the ROOT (CDB\$ROOT) container and in all the associated PDBs, where TDE is enabled.

You do not need to manually open auto-login or local auto-login software Keystores.

4. Set the Software TDE Master Encryption Key

Once the Keystore is open, you can set a TDE master encryption key for it. The TDE master encryption key is stored in the Keystore. This key protects the TDE table keys and tablespace encryption keys. By default, the TDE master encryption key is a key that Transparent Data Encryption (TDE) generates.

In a multitenant environment, you can create and manage the TDE master encryption key from either the root or the PDB.

Ensure that the database OPEN_MODE is set as READ WRITE. To find the status for a nonmultitenant environment, query the OPEN_MODE column of the V\$DATABASE dynamic view. If you are using a multitenant environment, then query the V\$PDBS view. (If you cannot access these views, then connect as SYSDBA and try the query again. In order to connect as SYSKM for this type of query, you must create a password file for it. See Oracle Database Administrator's Guide for more information.)

Perform the following steps to set the encryption key:

- a. Login as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- **b.** Use the following command to set the encryption key:

CONN sys/password@serviceid AS SYSDBA

ADMINISTER KEY MANAGEMENT SET KEY [USING TAG 'tag'] IDENTIFIED BY password [WITH BACKUP [USING 'backup_identifier']] [CONTAINER = ALL | CURRENT];

tag is the associated attributes and information that you define. Enclose this setting in single quotation marks (' ').

password is the mandatory Keystore password that you created when you created the Keystore in "Step 2: Create the Software Keystore".

WITH BACKUP creates a backup of the Keystore. You must use this option for passwordbased Keystore. Optionally, you can use the USING clause to add a brief description of the backup. Enclose this description in single quotation marks (''). This identifier is appended to the named Keystore file (for example, ewallet_time_stamp_emp_key_backup.p12, with emp_key_backup being the backup identifier). Follow the file naming conventions that your operating system uses.

CONTAINER is for use in a multitenant environment. Enter ALL to set the key in all of the PDBs in this CDB, or CURRENT for the current PDB.

For example,

ADMINISTER KEY MANAGEMENT SET KEY IDENTIFIED BY *password* with BACKUP USING 'emp key backup';

5. Encrypting your Data

After completing the Keystore configuration, encrypt the data. You can encrypt individual columns in a table or entire tablespaces. OFSAA recommends encrypting entire tablespaces and the description in this section covers encrypting entire tablespaces.

Note the following restrictions on using Transparent Data Encryption when you encrypt a tablespace:

- Transparent Data Encryption (TDE) tablespace encryption encrypts or decrypts data during read and write operations, as compared to TDE column encryption, which encrypts and decrypts data at the SQL layer. This means that most restrictions that apply to TDE column encryption, such as data type restrictions and index type restrictions, do not apply to TDE tablespace encryption.
- To perform import and export operations, use Oracle Data Pump.

Encrypting data involves the following steps:

- a. Setting the COMPATIBLE initialization parameter for tablespace encryption
- b. Setting the tablespace TDE master encryption key
- c. Creating the Encrypted Tablespace

The detailed steps are:

d. Setting the COMPATIBLE initialization parameter for tablespace encryption

Prerequisite- You must set the COMPATIBLE initialization parameter for the database to 11.2.0.0 or later. Once you set this parameter to 11.2.0.0, the change is irreversible.

Perform the following steps to set the COMPATIBLE initialization parameter:

- i. Log into the database instance. In a multitenant environment, log into the PDB.
- ii. Check the current setting of the COMPATIBLE parameter.

For example:

SHOW PARAMETER COMPATIBLE

NAME	TYPE	VALUE
compatible	string	12.0.0.0
noncdbcompatible	BOOLEAN	FALSE

- If you want to change the COMPATIBLE parameter, perform the following steps:
 - i. Locate the initialization parameter file for the database instance.

UNIX systems: This file is in the ORACLE_HOME/dbs directory and is named initORACLE SID.ora (for example, initmydb.ora).

ii. In SQL*Plus, connect as a user who has the **SYSDBA** administrative privilege, and then shut down the database.

For example:

CONNECT /AS SYSDBA

SHUTDOWN

iii. Edit the initialization parameter file to use the correct COMPATIBLE setting.

For example:

COMPATIBLE = 12.2.0.0

iv. In SQL*Plus, ensure that you are connected as a user who has the SYSDBA administrative privilege, and then starts the database.

For example:

CONNECT /AS SYSDBA

STARTUP

v. If tablespace encryption is in use, then open the Keystore at the database mount. The Keystore must be open before you can access data in an encrypted tablespace.

STARTUP MOUNT;

ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY password;

ALTER DATABASE OPEN;

e. Setting the tablespace TDE master encryption key

Make sure that you have configured the TDE master encryption key as shown in <u>step 4:</u> <u>Setting the software TDE master encryption key</u>.

f. Creating the Encrypted Tablespace

After you have set the COMPATIBLE initialization parameter, you are ready to create the encrypted tablespace.

Follow the instruction given in <u>Running the Schema Creator Utility with Encryption</u> section for configuring the schema creator file to create tablespaces.

If you are enabling TDE in case of upgrade or you did not enable it during installation and want to enable at a later point of time, see the following reference link for details on manually creating encrypted tablespaces:

https://docs.oracle.com/cloud/latest/db121/ASOAG/asotrans_config.htm#ASOAG9555

25.1.1.2 Running the Schema Creator Utility with Encryption

This section is applicable only if you want to enable TDE during installation.

Run the schema creator utility by including the **encrypt=on** option in the Tablespace tag in the Schema in the XML file. You have to perform this procedure manually as it's not a part of the schema template originally.

<APPPACKSCHEMA>

<APP_PACK_ID>OFS_AAAI_PACK</APP_PACK_ID>
<JDBC_URL>jdbc:oracle:thin:@<DB_Server_IP>:1521:<DB_NAME></JDBC_URL>
<JDBC_DRIVER>oracle.jdbc.driver.OracleDriver</JDBC_DRIVER>
<HOST><OFSAA_Server_IP/HOST Name></HOST>
<SETUPINFO NAME="<PREFIX_NAME>" PREFIX_SCHEMA_NAME="Y"/>
<PASSWORD APPLYSAMEFORALL="Y" DEFAULT="<PASSWORD>"/>
<TABLESPACES>
<TABLESPACE NAME="OFS_AAI_TBSP" VALUE="TS_USERS1" DATAFILE="<ABSOLUTE PATH
to TABLESPACE>/<TABLESPACE DATA FILE NAME>.dbf" SIZE="500M" AUTOEXTEND="OFF"

ENCRYPT="ON" />

</TABLESPACES>

<SCHEMAS>

<SCHEMA TYPE="CONFIG" NAME="ofsaaconf" PASSWORD="" APP_ID="OFS_AAI"
DEFAULTTABLESPACE="TS_USERS1" TEMPTABLESPACE="TEMP" QUOTA="unlimited"/>

```
<SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_AAAI"
DEFAULTTABLESPACE="TS_USERS1" TEMPTABLESPACE="TEMP" QUOTA="unlimited"
INFODOM="OFSAAAIINFO"/>
```

```
<SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_IPE"
DEFAULTTABLESPACE="TS_USERS1" TEMPTABLESPACE="TEMP" QUOTA="unlimited"
INFODOM="OFSAAAIINFO"/>
```

</SCHEMAS>

</APPPACKSCHEMA>

25.1.1.3 Testing the Encryption

Test the encryption by checking if a tablespace is encrypted or not. Execute the following query to check:

SELECT tablespace name, encrypted FROM dba tablespaces;

The following result is displayed, which indicates whether the TABLESPACE is encrypted or not in the ENCRYPTED column:

TABLESPACE_NAME	ENCRYPTED	
SYSTEM	NO	
SYSAUX	NO	
UNDOTBS1	NO	
TEMP	NO	

USERS	NO
ENCRYPTED_TS	YES
6 rows selected.	

The above example indicates TABLESPACE ENCRYPTED TS is created with Encryption ON.

25.1.2 Configuring TDE in case of Upgrade

This section details the configurations required in case you want to enable TDE in OFSAA applications after upgrade to OFSAA 8.0.9.0.0 version from a previous version. Additionally, these configurations are required in case you did not enable TDE during the 8.0.9.0.0 installation and want to enable at a later point of time.

- 1. Create a new PDB (12c)/ instance (11g) on the same or different Database Server for TDE. For more information, see <u>Configuring Software Keystore and Encrypted Tablespace Creation</u>
- 2. Shutdown the OFSAAI Services.
- **3.** Export all Configuration, Atomic and Sandbox Schemas as per the applications installed in your OFSAA instance.

For example:

```
expdp SYSTEM/oracle@OFSA12C2DB DIRECTORY=data_pump_dir
DUMPFILE=ofsaaconf_ofsaaatm_%U.dmp filesize=2G
SCHEMAS=ofsaaconf,ofsaaatm LOGFILE=ofsaaconf_ofsaaatm_exp.log
```

```
NOTE
```

The above command will create data dumps as files of 2GB size each (multiples). Any other commands/ tools as appropriate may be used to archive the schemas.

4. Import all schemas that are exported using the above command, into the new DB instance.

For example:

```
impdp SYSTEM/oracle@OFSA12nDB DIRECTORY=data_pump_dir
DUMPFILE=ofsaaconf_ofsaaatm_%U.dmp SCHEMAS=ofsaaconf,ofsaaatm
LOGFILE=ofsaaconf_ofsaaatm_imp.log
```

Restoring the exported dumps creates Configuration and Atomic Schema(s) with the same user credentials as that of the source, along with the existing grants.

If schemas are restored using a tool/ mechanism other than as mentioned in Step 1 and 2, retain the user credentials of Configuration and Atomic Schemas the same as in the Source environment, along with the Schema grants.

5. Provide select grants on sys.V_\$parameter to view Configuration and Atomic Schemas of Target Environment database

For example:

Login as sys user:

SQL> GRANT SELECT ON SYS.V_\$PARAMETER TO ofsaaconf; Grant succeeded SQL> GRANT SELECT ON SYS.V_\$PARAMETER TO ofsaaatm; Grant succeeded

- 6. Update .profile for ORACLE SID environment variable with new ORACLE_SID.
- Update JDBC URL by executing Port Changer utility. For details on how to execute Port Changer utility, see <u>Changing IP/ Hostname</u>, Ports, Deployed paths, Protocol of the OFSAA Instance section.
- 8. Navigate to the \$FIC_WEB_HOME directory and execute the following command to trigger the creation of EAR/WAR file:

./ant.sh

- 9. The EAR/WAR file <contextname>.ear/.war is created in \$FIC WEB HOME directory.
- 10. On completion of EAR/WAR file creation, the message "BUILD SUCCESSFUL" will be displayed.
- **11.** Edit the existing Connection Pool settings to point to the new JDBC URL and verify connections.
- **12.** Clear the webserver cache and redeploy the application onto your configured web application server.
- Restart the OFSAA Services. For more information, refer to the Start/Stop Infrastructure Services section in the Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack Installation and Configuration Guide 8.0.2.0.0.

25.2 Data Redaction

OFSAA is enhanced to enable masking of sensitive data and Personal Identification Information (PII) to adhere to Regulations and Privacy Policies. Oracle Data Redaction provides selective, on-the-fly redaction of sensitive data in database query results prior to display by applications so that unauthorized users cannot view the sensitive data. The stored data remains unaltered, while displayed data is transformed into a pattern that does not contain any identifiable information.

25.2.1 Enabling Data Redaction in case of Upgrade

This section details the configurations required in case you want to enable Data Redaction in OFSAA applications after upgrade to OFSAA 8.0.9.0.0 version from a previous version. Additionally, these configurations are required in case you did not enable TDE during OFSDF 8.0.9.0.0 installation and want to enable at a later point of time.

Perform the following steps:

- 1. Login as SYSDBA into the database.
- 2. Execute the file

\$FIC_HOME/utility/data_security/scripts/create_data_sec_roles.sql only
once per database (PDB in the case of 12c).

3. Execute the following SQL statement to find out the list of atomic users from the table:

```
select v_schema_name from aai_db_detail where V_DB_NAME <> 'CONFIG' AND
V DB TYPE = 'ORACLE'
```

4. Execute the file

\$FIC_HOME/utility/data_security/scripts/grant_data_sec_roles.sql for all atomic users found in the previous step.

- 5. From the *Configuration* window in the *System Configuration* module, select the **Allow Data Redaction** checkbox.
- 6. Run the Data Redaction utility. For more details on how to run the utility, see the Data Redaction section under Data Security and Data Privacy chapter in OFS Analytical Applications Infrastructure Administration Guide 8.0.9.0.0.

26 Appendix T: Configurations for Process Modeling Framework

The Process Modeling Framework (PMF) feature in OFSDF can be used to execute the two out-of-thebox Runs for data loading. The two out-of-the-box Runs are FSDF Sourced Run and FSDF Execution Run.

For detailed information about the Process Modeling Framework configurations, see the <u>OFS Analytical</u> <u>Applications Infrastructure Administration Guide</u> and <u>Process Modelling Framework Orchestration</u> <u>Guide</u>.

27 Appendix U: FAQs and Error Dictionary

This section of the document consists of resolution to the frequently asked questions and error codes noticed during OFSAAI installation.

- Frequently Asked Questions
- Error Dictionary

OFSAAI installer performs all the pre-requisite validation check during installation. Any errors encountered in the process are displayed with an appropriate Error Code. You can refer to the Error Dictionary to find the exact cause and resolution to rectify the error.

27.1 Frequently Asked Questions

You can refer to the Frequently Asked Questions, which is developed with the interest to help you resolve some of the OFSAAI Installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

This section includes the following topics:

- OFSAAI FAQs
- Application Pack 8.0.9.0.0 FAQs

27.1.1 OFSAAI FAQs

What are the different components that get installed during OFSAAI?

The different components of OFSAAI are illustrated in Figure 1–1, "OFSAA Infrastructure Framework".

Can the OFSAA Infrastructure components be installed on multi-tier?

No. OFSAA Infrastructure components (ficapp, ficweb, ficdb) cannot be installed on multi-tier. By default, they will be installed on a single-tier. However, OFSAA Infrastructure can be deployed within the n-Tier architecture where the Database, Web Server and Web Application Server is installed on separate tiers.

What are the different modes of OFSAAI installation?

OFSAAI can be installed in two modes, Silent Mode, and GUI mode.

What deployment options does OFSAAI recommend?

OFSAAI recommends you install all OFSAAI components namely FICAPP, FICWEB, and FICDB on a single machine (Single Tier).

Is JDK (Java Development Kit) required during the installation of OFSAA? Can it be uninstalled after the OFSAA installation?

JDK is not required during the installation of OFSAA and only a run time is needed for details. Refer to the <u>Hardware and Software Requirements</u>, Java Runtime Environment section.

Is JRE required during the installation of OFSAA? Can it be uninstalled after the OFSAAI installation?

Only JRE (Java Runtime Environment) is required during the installation of OFSAA and cannot be uninstalled as the JRE is used by the OFSAA system to work.

How do I know what is the Operating system, web servers, and other software versions that OFSAA supports?

Refer to OFSAA Technology Stack Matrices.

What are the different files required to install OFSAAI?

The following files are required:

- setup.sh.
- envCheck.sh
- preinstallcheck.sh
- VerInfo.txt
- OFSAAInfrastructure.bin
- validatedXMLinputs.jar
- MyResources_en_US.properties
- log4j.xml
- OFSAAI_PostInstallConfig.xml
- OFSAAI_InstallConfig.xml
- privileges_config_user.sql
- privileges_atomic_user.sql
- XML_Utility.jar

During installation, when one gets an error message, "Execute Permission denied", what is to be done?

Please check whether all the files provided for OFSAAI installation has the Execute permissions.

To give execute permissions, navigate to the path OFSAAI_80000 and execute the command:

chmod 755

"Graphical installers are not..." message is displayed.

If error resembles "Graphical installers are not supported by the VM. The console mode will be used instead..." then check whether any of the X-windows software has been installed.

Example: Hummingbird Exceed is started and configured to Graphical mode installation.

NOTE

Type 'xclock' from prompt and this should display clock in graphical mode.

"No Java virtual machine could be..." message is displayed.

If the error message reads "No Java virtual machine could be found from your PATH environment variable. You must install a VM prior to running this program", then:

- 1. Check whether the "java path" is set in the PATH variable. See Table 3–1, "Prerequisite Information" in this document.
- 2. Check whether sufficient temporary space is available.
- **3.** Ensure that the movement of OFSAAI Installer text files to the target system is done in the Text mode so that setup.sh file does not contain control line feed characters (^M).

During the installation, what should one do if the error message shows "OracleDriver Files Not Found, Please Choose the Right Path To Continue"?

Check whether the provided path for Oracle Driver files is correct and whether the user has permission to access the files.

During installation, what is to be done if the error always reads "User must have CREATE TABLE, CREATE VIEW, CREATE TRIGGER, CREATE INDEX, CREATE SEQUENCE, CREATE PROCEDURE" even though the oracle schema user created has the mentioned privileges?

OFSAAI installer validates the database details provided during installation, so ensure:

- 1. Whether the oracle schema user has the required set of privileges for a successful installation.
- 2. Whether the oracle schema user has been created with quota privileges on tablespace to create database objects.

See the "Prerequisite Information" section for more information.

The installation of OFSAAI was completed successfully! What next?

Post the successful completion of the OFSAAI installation, one has to perform the Post Installation steps. See "Post Installation Configuration", for more information.

What should I do when OFSAAI Installation is unsuccessful?

OFSAAI installer generates log file OFSAAInfrastructure_Install.log in the Infrastructure Installation Directory. There is also another log file created in the path configured in Log4j.xml. The logs of any of these reported Warnings/Non-Fatal Errors/Fatal Errors/Exceptions should be brought to the notice of the OFSAAI Customer Support. It is recommended not to proceed until the reported problems are adequately addressed.

Can OFSAAI config and atomic schemas be on different databases?

OFSAAI requires both config and atomic schemas to be present on the same database instance.

How to grant privileges if a new information domain is created?

If you are creating a new information domain, provide a set of privileges (database permissions) to the new Atomic schema.

- 1. Log into the database as sys and connect as sysdba user.
- 2. Execute the file privileges_config_user.sql available under \$FIC_HOME directory
- 3. Enter the database schema for which you want to grant privileges.

When should I run the MLS utility?

See the Multiple Language Support (MLS) Utility section in OFSAAI Administration Guide in the Documentation Library for OFSAAI 8.0.9.0.0 on <u>OHC</u>.

Does OFSAAI support Oracle Linux versions other than 5.5?

OFSAAI supports the Oracle Linux versions from 5.5 up to 5.10 and also from 6.0 and above.

On the UNIX System terminal, an error message shows "Insert New Media. Please insert Disk1 or type its location" while executing ./setup.sh, what should be done?

- 1. Login as root user on the UNIX machine where OFSAAI is getting installed.
- 2. Navigate to the path /etc/security/.
- 3. Edit the file limits.conf to add/edit a row for the Unix user installing OFSAA:

```
<Unix User> soft nofile 9216
```

4. After saving the changes, log in as Unix user with which OFSAAI is getting installed and execute the command:

ulimit -n

5. The command should return the value 9216.

How do I verify if the system environment is ready for OFSAAI installation?

To verify the system environment meets the minimum requirements for the installation, a Pre-Install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting Oracle Support.

See <u>Verifying the System Environment</u> section for additional information.

How do I know if the installation is completed successfully?

The OFSAA Infrastructure installation performs a post-install health check automatically on the successful installation of the product. To rerun the post-install verification at a later time, perform the following steps:

- 1. Navigate to the path \$FIC_HOME (Product Installation Directory).
- 2. Execute the command:

./piverify.sh

What should I do if there are any exceptions or errors in installation and how to proceed?

- 1. Please backup the installation logs.
- 2. Share the backup logs with Oracle support.

On Solaris 11 system, if I get the following error message during OFSAAI installation, what should I do?

"Error: OFSAAI-1108

ORA-00604: error occurred at recursive SQL level 1

ORA-01882: timezone region not found"

Or

"Time zone cannot be set as null or 'localtime' "

This happens if the time zone is not set, that is NULL or it is set as 'localtime'. Set the environment variable TZ to a valid time zone region in the .profile file. For example,

TZ=Asia/Calcutta export TZ

What happens if the installation process is abruptly terminated or aborted? What should I do?

If the installation is abruptly terminated, then the installation process will be incomplete. To recover from this, follow the below steps:

- 1. Drop the DB objects in the config schema created by the OFSAAI installation.
- 2. Open the .profile and remove the entries made by the OFSAAI installation which are made between the comment statements, #Beginning of entries by OFSAA Infrastructure installation and #End of entries by OFSAA Infrastructure installation.
- 3. Delete the OFSAA install directory created by the OFSAAI installer.
- **4.** Perform the OFSAAI installation again.

Would OFSAA support any other web server types, other than the ones stated in the tech matrix and installation guide?

No, all the supported software and versions are stated in the OFSAA Technology Stack Matrices.

What should I do if the database connection from the connection pool throws an error "java.sql.SQLRecoverableException: IO Error: Connection reset"?

This happens while running several database intensive tasks in parallel. To correct this error, add the line securerandom.source=file:/dev/./urandom in the java.security configuration file available in \$JAVA HOME/jre/lib/security/ path.

NOTE This needs to be configured on all the machines or VMs where the OFSAAI components are installed.

If the issue is not resolved even with the above settings, check the Maximum Transmission Unit (MTU) settings on the Linux box. For details on MTU settings and updating them, contact your system administrator.

When I invoke setup.sh file from my install archive, it throws syntax errors/file not found error messages, what should I do?

This could mostly happen:

- When the installer was not unzipped rightly or corrupted during unzip.
- setup.sh file which resides within the install archive was not transferred in ASCII or text mode, which could have corrupted the file.

To correct this, follow the steps:

- 1. Copy the installer (in BINARY mode) to the system on which the OFSAA Infrastructure components will be installed.
- 2. Unzip the installer using the command:

- 3. unzip <OFSAAI_Installer>.zip
- **4.** The corrupted setup.sh, the file would have introduced certain ^M characters into the file. You can remove ^M characters from setup.sh file by following the below steps:
 - **a.** Login to the server where the installer is copied.
 - **b.** Navigate to the directory OFSAAI_80000.
 - c. Open the setup.sh, file in the vi editor using the command: vi setup.sh.
 - d. Inside vi editor in Esc mode, type: %s/^M//g

NOTE To enter ^M, hold the CTRL-key then press V and M in succession.

e. Save the setup.sh file by typing: wq!

Does OFSAA support Oracle DB 11g Standard edition?

The OCI client and the JDBC driver does not change depending on whether it is a standard or enterprise edition. So, OFSAAI will work with standard edition too.

We do not recommend the standard edition because it will not scale and does not support partition pack, database security vault, or advanced analytics.

On the UNIX System terminal, Error message shows "./startofsaai.sh: /java: Execute permission denied" while executing ./startofsaai.sh file. What is to be done?

- 1. Ensure the JAVA_BIN environment variable path is set on the "Unix user" terminal from where the reveleusstartup.sh file is invoked.
- 2. Ensure, the .profile, where the environment/ path settings are made has been executed successfully.

OFSAAI Login page does not come up, an error message "Could not retrieve list of locales" is displayed. What should I do?

This could be due to 2 reasons:

- The system is unable to resolve the hostname configured.
- Conflict with the ports configured.

To correct them, follow the below steps:

- 1. Steps to replace the hostnames with IP address:
 - **a.** Stop all the OFSAA services. See <u>Stopping Infrastructure</u> section on how to stop the services.
 - b. Replace all the hostnames with the IP address in all the places mentioned in the document (Where to find port, IP address, HTTPS Configuration for OFSAAI 7.2 Installation (DOC ID <u>1500479.1</u>)).
 - c. Restart all the OFSAAI services. See <u>Starting Infrastructure</u> section.
- 2. Steps to correct the port number conflicts:
 - **a.** Stop all the OFSAA services.

- **b.** Refer to the port numbers stated in the document (Where to find port, IP address, HTTPS Configuration for OFSAAI 7.2 Installation (DOC ID <u>1500479.1</u>)) and check on the discrepancy in the port numbers and correct them.
- c. Restart all the OFSAAI services.

What happens when the OFSAAI Application Server does not proceed even after providing the system password?

Ensure that, the System Password provided when prompted should match with the "Oracle Configuration password" provided during installation. Also, check whether the connection to the "configuration schema" can be established through SQL Plus.

Although the OFSAAI installation has completed successfully, when OFSAAI servers are started, and the application URL is accessed, it gives an error message "the page cannot be found or displayed" or "Could not retrieve list of languages from Server. Please contact the system administrator". What should I do?

Ensure OFSAAI servers have been started and are running successfully. On the server startup parameters options, see <u>Starting Infrastructure</u> section.

For more details on the issue, refer to the Revappserver log in \$FIC_APP_ HOME/common/FICServer/logs directory or the Web Server log files.

Is it necessary to provide the specified grants to the Oracle schema user before installation? If yes, can it be revoked after completion of the installation?

The "Oracle schema" user requires the necessary grants specified before, during, and after the installation process. Grants provided should never be revoked as the application makes use of these grants all the time.

Can we have a distributed OFSAAI Application Server for load balancing?

OFSAAI Application server can be scaled out/distributed across different JVM's (machines) based on the various services and Information Domains, in other words, Load balancing could be achieved with the distribution of services.

Why do we need Ftpshare? Why is it needed on all the layers? Can we have ftpshare on another machine other than the machines where OFSAAI is installed?

Ftpshare is a Metadata Repository directory. All the metadata related files used in Infrastructure are stored in the ftpshare directory. The ftpshare contains folders for each Information Domain, with each Information Domain folders holding Erwin, log, and scripts folder. The transfer of data among the Web, Application, and Database servers in Infrastructure takes place through FTP/SFTP.

You need to configure FTP/SFTP and enable communication between the servers by providing App server's FTP/SFTP credentials to the Web server and DB server users.

Yes, we can have ftpshare on another machine other than the machines where OFSAAI is installed.

Is it mandatory to provide the ftp/sftp password?

Yes, OFSAAI needs credentials of the user which has complete permissions on ftpshare directory and should be able to independently log in to the UNIX server.

What are the permissions required for ftpshare and when should I give them?

It is recommended to provide 777 permissions on ftpshare in case of installations done across different machines or VMs (multitier installation).

In the case of single-tier installation, 770 permissions can be provided if the UNIX users of OFSAAI and web servers belong to the same UNIX group.

And on any new file that is created in the 'ftpshare' folder of any installation layer should be granted specific/explicit permission.

Port Change utility could be used to have the Port number modified, which are currently being used by the Infrastructure application. For more information, refer <u>Configure Infrastructure Ports</u> section.

Are there any in-built system administration users within OFSAAI Application?

The three in-built system administration users are provided to configure and setup OFSAAI.

- SYSADMN
- SYSAUTH
- GUEST

Does OFSAAI Application support both FTP and SFTP?

OFSAAI supports both FTP and SFTP configuration.

Is it necessary to enable the FTP/SFTP services to use the OFSAAI?

Yes, enabling of FTP/SFTP services and its ports is a pre-requisite step towards using the OFSAAI.

OFSAAI Configuration: Unable to save the server details?

- 1. Ensure the input User ID, Password, and Share Name are correct.
- 2. Ensure FTP/SFTP services are enabled.
- 3. Have a test FTP/SFTP connection made and confirm if they are successful.

During Information Domain creation, the message "Please create a database and then create the information domain" appears. What should be done?

Information Domain is mapped to only one Database; and thus before the creation of Information Domain, at least one database details would need to exist.

The message "ConnectToDatabase: FatalError, could not connect to the DB server" appears during the startup of the backend engine message server. What do I need to do?

- 1. Verify whether a connection to the "configuration schema" can be established through SQL Plus.
- 2. Verify the "configuration schema" password is modified post-installation.
- **3.** Ensure oracle database alias name created for oracle instance and oracle service name are the same.
- **4.** On a multitier Installation mode, ensure TNSNAME and SID are the same in both the Application and Database Layers.

The message "Fatal Error, failed to get user ID from LibSmsConnect" appears during the startup of the backend engine message server. What should I do?

Ensure Reveleus.sec file exists under the $\[file]_{memory} \]$

Does OFSAAI Application support LDAP authentication?

OFSAAI supports LDAP configuration and authentication.

Does OFSAAI support multiple languages?

Yes, OFSAAI supports multiple languages.

Does OFSAAI provide any data back-up features?

OFSAAI does not have a built-in backup facility. External Storage Infrastructure is recommended for back-up.

What kind of security features does the OFSAAI provide?

OFSAAI provides security at:

- Segment Level: Users can access only the segment they are mapped to.
- Application Level: Users can perform an operation only if mapped to appropriate roles and functions.

Does OFSAAI have the ability to enforce periodic password-change?

OFSAAI provides configurable parameters to define the number of days after which the user password would expire and then the user is forced to change the password after the expiration period.

What is the password policy followed in OFSAAI?

OFSAAI enforces a minimum password length with a combination of Upper and Lower case characters and alphanumeric strings.

Which version of Erwin Data Modeler does OFSAAI support?

OFSAAI now supports ERwin version 9.7 generated .xml files.

Note: OFS AAI supports data model upload for data models generated using ERwin 9.7 version. For more information on the version of the erwin Data Modeler, see the link Oracle Financial Services Analytical Applications 8.0.9.0.0 Technology Matrix in the webpage <u>OFSAA Technology Stack Matrices</u>.

Does OFSAAI provide the mechanism to upload Business Data model?

OFSAAI provides two mechanisms for business data model upload:

- Easy to use GUI based Model upload mechanism to upload the Business Data Model through Unified Metadata Manager --> Import Model.
- OFSAAI also provides a model upload utility "upload.sh" for uploading the business data model through the command line parameter by executing this shell script file under the path <FIC_HOME>/ficapp/common/FICServer/bin.

Refer the section *Run the Model Upload Utility* of the Oracle Financial Services Analytical Application Infrastructure User Guide on <u>OHC</u> for details.

The Business Data model undergoes changes; how does this incremental change gets applied to the existing model?

The modified data model can be uploaded into the system and OFSAAI has the ability to compare the changes within the data model with respect to the one already present in the system and enables the propagation of incremental changes in a consistent manner.

What are the different types of uploading a business data Model?

OFSAAI supports uploading of the business data model from client desktop and also by picking up the data model from the server location.

Can the OFSAAI "Configuration Schema" password be modified post-installation?

The OFSAAI Configuration Schema password can be modified post-installation.

To change the Config Schema password, perform the following steps:

- 1. Change the Config schema User Password in the database.
- 2. Delete the \$FIC_HOME/conf/Reveleus.SEC file.
- 3. Shutdown the OFSAAI App service:

```
cd $FIC APP HOME/common/FICServer/bin
```

./stopofsaai.sh

4. Start the Infrastructure Server in foreground directly on the server or through X-Windows software using the command:

./startofsaai.sh

- 5. At the prompt, enter System Password. Enter the "new Config schema" password. The service will start and initialize itself if it is able to successfully connect to the DB.
- 6. If you are using Apache Tomcat as the Web server, update the <Context> -> Resource tag details in the Server.xml file from the \$CATALINA_HOME/conf directory. For Tomcat, both Config Schema (FICMASTER resource) and Atomic Schema (<INFODOM_NAME> resource) exist.

If you are using WebSphere as Web server:

- a. Log in to the WebSphere Administration Console, from the left side menu.
- **b.** Navigate to Resources >JDBC >Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources will need to be modified).

If you are using WebLogic as Web server:

- a. Log in to the WebLogic Administration Console, from the left side menu
- **b.** Under Domain Structure list box, expand the appropriate Domain and navigate to Services > JDBC > Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
- **7.** Post successful startup of the service, if required, the Infrastructure server may be shut down and restarted in the background using nohup mode.

Can the OFSAAI "Atomic Schema" password be modified?

The OFSAAI "Atomic Schema" password can be modified. OFSAAI application stores the atomic schema password in the database and few configuration files, thus any change to the atomic schema password would necessitate updating the password.

To change the Atomic Schema password, perform the following steps:

- 1. Change the Atomic Schema User Password in the database.
- **2.** Log in to the application from the browser using the SYSADMN account or any user id, which has a System Administrator role mapped.
- **3.** Navigate to System Configuration > Database Details window. Modify the password as explained in the following steps:
 - **a.** From the Database Master window, select the connection whose password you want to modify and click the Edit button from the toolbar.
 - b. Click the Edit button corresponding to the Alias Name. The Alias Details window is displayed.
 - c. Modify the password in the Auth String field.
- 4. If you are using Apache Tomcat as the Web server, update the <Context> -> Resource tag details in the Server.xml file from the \$CATALINA_HOME/conf directory. For Tomcat, both Config Schema (FICMASTER resource) and Atomic Schema (<INFODOM NAME> resource) exist.

If you are using WebSphere as Web server:

- a. Log in to the WebSphere Administration Console, from the left side menu.
- **b.** Navigate to Resources >JDBC >Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources will need to be modified).

If you are using WebLogic as Web server:

- a. Log in to the WebLogic Administration Console, from the left side menu
- **b.** Under Domain Structure list box, expand the appropriate Domain and navigate to Services > JDBC >Data Sources. A list of data sources will be populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources need to be modified).
- 5. Restart the OFSAAI services.

NOTE If the modified passwords are not updated, OFSAAI logs display the message ORA-28000: the account is locked.

Does the upload of the Business Data model depend on Java Memory?

Business data model upload through OFSAAI depends on the Java memory settings on the client and server machines. Java memory setting varies with the data model size and the available RAM. Contact OFSAAI support for more details.

Why do the Business Metadata Management screens (Business Processors screen) in User Interface, takes longer time to load?

The Log file in DynamicServices.xml which resides in \$FIC_HOME/conf is continuously being updated/refreshed to cache metadata. This can be observed when you are starting reveleusstartup.sh and if any of the log files (Ex: SMSService.log) in DynamicServices.xml is being continuously refreshed for a longer time.

By default, the Metadata log cache size is set to 1000. If in case the log is being updated beyond this limit, retrospectively the preceding entries are overwritten. For example, the 1001st entry is overwritten by deleting the first entry. This results in the application screen taking a longer time to load.

Increase the cache size limit in Dynamicservices.xml located at <FIC_HOME>/conf, depending on the currently logged count for the specific metadata.

1. Generate the Log report by executing the below query in the config schema.

```
select count(1), t.metadata_name, m.dsn_id
from metadata_master m, metadata_type_master t
where m.metadata_type = t.metadata_type
group by t.metadata_name, m.dsn_id
```

- 2. The above query returns a list of codes with their respective metadata count. You can refer to the "metadata_type_master" table to identify the metadata name.
- **3.** View the log report to identify the metadata which is being updated/refreshed beyond the specified cache size limit. Accordingly, increase the cache size limit in Dynamicservices.xml depending on the currently logged count for the specific metadata.

For example, if the "MEASURE_CACHE_SIZE" is set to 1000 and the total measure reported in the log is 1022, increase the limit to 2000 (approximately).

4. Restart Reveleus/OFSAAI servers (Web and APP) and check the issue.

What should I do if I get OutOfMemoryError while deploying the EAR file in the WebSphere application server?

The Java memory needs to be increased in ejbdeploy.sh file which is present under <WebSphere Install directory>/AppServer/deploytool/itp. For example,

```
$JAVA_CMD \
```

```
-Xbootclasspath/a:$ejbd_bootpath \
```

Xms256m -Xmx1024m $\$

What configurations should I ensure if my data model size is greater than 2GB?

In order to upload a data model of size greater than 2GB in OFSAAI Unified Metadata Manager- Import Model, you need to configure the required model size in the struts.xml file available in the path SFIC_WEB_HOME/webroot/WEB-INF/classes.



The size requirements have to be always specified in bytes.

For example, if you need to configure for the model size of 2.5GB, then you can approximately set the max size to 3GB (3221225472 bytes) as indicated below, in order to avoid size constraints during the model upload.

<constant name="struts.multipart.maxSize" value="3221225472"/>

After configuring the struts.xml file, generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying the EAR / WAR file, see <u>Appendix C</u>.

What should I do if my Hierarchy filter is not reflecting correctly after I make changes to the underlying Hierarchy?

In some cases, the Hierarchy Filters do not save the edits correctly if the underlying Hierarchy has been changed. This can occur in hierarchy maintenance, where you have moved a member to another hierarchy branch, and that member was explicitly selected in the Filter and is now a child of a node that is already selected in the Filter.

Please refer to the <u>Support Note</u> for the workaround.

How do I turn off unused information domains (infodoms) from the cache?

Follow the below steps to turn off unused Information Domains from cache:

Navigate to **\$FIC HOME/conf** in the APP layer of your OFSAAI installation.

- 1. In the DynamicServices.xml file, identify the section for <Service code="20">.
- 2. Modify the value of parameter CACHE_ON_STARTUP to 0 (default is 1).
- **3.** Repeat the same in the WEB layer too. Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying the EAR / WAR file, see <u>Appendix C</u>.
- 4. Restart the OFSAAI Services (APP and WEB). For more information, see <u>Start / Stop</u> <u>Infrastructure Services</u> chapter.

NOTE This setting will cache the Information Domain metadata only for the Information Domains that get accessed upon user login. Information Domains that do not get accessed, will not be cached.

Sample code is pasted below:

```
<service code="20"
CLASS="com.iflex.fic.metadata.services.MetadataServiceProvider" NAME="BMD"
SERVERID="DEFAULT" PATH=" " LOGGERNAME="UMMLOGGER" LOGGERLEVEL="10">
<PARAMETERS>
<PARAMETER NAME="CACHE_ON_STARTUP" VALUE="0" />
<PARAMETER NAME="BACKUP_XML" VALUE="1" />
<PARAMETER NAME="BACKUP_XML" VALUE="1" />
<PARAMETER NAME="MAX_BACKUP_XML" VALUE="2" />
<PARAMETER NAME="PC_NONBI_BI_SWITCH" VALUE="2048" />
<PARAMETER NAME="HIERARCHY_NODE_LIMIT" VALUE="2000" />
<PARAMETER NAME="ALIAS_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="DATASET_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="MEASURE_CACHE_SIZE" VALUE="2000" />
</PARAMETER NAME="MEASURE_CACHE_SIZE" VALUE="2000" />
```

```
<PARAMETER NAME="HIERARCHY_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="DIMENSION_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="HIERARCHYATTRIBUTE_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="CUBE_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="RDM_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="BUSINESSPROCESSOR_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="DERIVEDENTITY_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="LOG_GET_METADATA" VALUE="false" />
<PARAMETER NAME="METADATA_PARALLEL_CACHING" VALUE="0" />
</PARAMETERS>
</PARAMETERS>
</PARAMETERS>
</PARAMETERS>
```

Can I install an Application Pack on an existing Atomic schema/ Information Domain created manually?

No, you cannot install an Application Pack on existing Atomic schema/Information Domain created manually. Application Packs can be installed only on Atomic Schemas/Information Domain created using schema creator utility and/ or the Application Pack installer.

When trying to view the model outputs in the Model Outputs screen, I get "Exception ->Local Path/STAGE/Output file name (No such file or directory)".

Ensure you have created a folder "STAGE" under the path mentioned as "Local Path" in the webserver details screen. This folder needs to be created under the local path on every node for web application server clustering.

During the OFSAA services startup, I get Exception in thread "main" java.lang.UnsatisfiedLinkError: net (Not a directory)?

Ensure the JRE referred in .profile is not a symbolic link. Correct the path reference to point to a physical JRE installed.

What are the optimized memory settings required for the "New" model upload?

The following table lists the optimized memory settings required for the "New" model upload.

Table: optimized memory settings required for the "New" model upload

Model Upload Options	Size of Data Model XML File	X_ARGS_APP ENV Variable in OFSAAI APP Layer
Pick from Server	106 MB	-Xms1024m -Xmx1024m
	36 MB	-Xms2048m -Xmx2048m
	815 MB	-Xms4096m -Xmx4096m
	1243 MB	-Xms6144m -Xmx6144m
Model Upload Utility	106 MB	-Xms1024m -Xmx1024m
	336 MB	-Xms2048m -Xmx2048m

Model Upload Options	Size of Data Model XML File	X_ARGS_APP ENV Variable in OFSAAI APP Layer
	815 MB	-Xms4096m -Xmx4096m
	1243 MB	-Xms6144m -Xmx6144m
Save New Erwin File In	106 MB	-Xms1024m -Xmx1024m
Server	336 MB	-Xms2048m -Xmx2048m
	815 MB	-Xms4096m -Xmx4096m
	1243 MB	-Xms6144m -Xmx6144m

What is the resolution if I get the error - ORA 01792 maximum number of columns in a table or view is 1000 during T2T execution?

You should apply the below patch set from Oracle. Applicable only for 12c. https://support.oracle.com/epmos/faces/DocumentDisplay?id=1937782.1

I did not enable the OFS Inline Processing Engine Application license during the installation. However, I have enabled it post-installation, using the Manage OFSAA Product License(s) in the Admin UI. Are there any other additional configurations that I need to do?

Yes. Follow the instructions explained in the OFS Inline Processing Engine Configuration Guide.

I get an error "" when I try to build an Oracle OLAP cube. What should I do?

Execute the below grant on the appropriate ATOMIC schema @ grant olap user to &database username

How do I turn off unused Information Domains (Infodoms) from caching?

Follow these steps to turn off unused Information Domains from caching:

- 1. Navigate to \$FIC_HOME/conf in the APP layer of your OFSAAI installation.
- 2. In the DynamicServices.xml file, identify the section for <Service code="20">.
- 3. Modify the value of parameter CACHE_ON_STARTUP to 0 (default is 1).
- 4. Repeat the same in the WEB layer too. Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying the EAR / WAR file, refer to the Post Installation Configuration section.
- 5. Restart the OFSAAI Services (APP and WEB). For more information, refer to the Start OFSAA Infrastructure Services section.

This setting will cache the Information Domain metadata only for the Information Domains that get accessed upon user login. Information Domains that do not get accessed, will not be cached.

Sample code is pasted below:

```
<SERVICE CODE="20"
CLASS="com.iflex.fic.metadata.services.MetadataServiceProvider" NAME="BMD"
SERVERID="DEFAULT" PATH=" " LOGGERNAME="UMMLOGGER" LOGGERLEVEL="10">
<PARAMETERS>
<PARAMETER NAME="CACHE_ON_STARTUP" VALUE="0" />
```

```
<parameter name="backup xml" value="1" />
<parameter name="max backup xml" value="2" />
PARAMETER NAME="PC NONBI BI SWITCH" VALUE="2048" />
<PARAMETER NAME="HIERARCHY NODE LIMIT" VALUE="2000" />
<parameter name="alias cache size" value="1000" />
<parameter Name="dataset cache size" value="2000" />
<parameter NAME="MEASURE CACHE SIZE" VALUE="2000" />
<PARAMETER NAME="HIERARCHY CACHE SIZE" VALUE="2000" />
<parameter NAME="DIMENSION CACHE SIZE" VALUE="2000" />
<PARAMETER NAME="HIERARCHYATTRIBUTE CACHE SIZE" VALUE="1000" />
<parameter name="cube cache size" value="1000" />
<PARAMETER NAME="RDM CACHE SIZE" VALUE="1000" />
center name="businessprocessor cache size" value="2000" />
central content cont
<PARAMETER NAME="LOG GET METADATA" VALUE="false" />
<PARAMETER NAME="METADATA PARALLEL CACHING" VALUE="0" />
</PARAMETERS>
</SERVICE>
```

"While creating an Excel Mapping, after specifying the excel worksheet, the target table, and mapping each column in the worksheet to a target table, I click SAVE and nothing happens. But when I click CANCEL, a message pops up informing me that all changes will be discarded", what is to be done.

Check if the excel mapping creation is done using I.E 8 with JRE 1.4 plugin enabled on the machine. If so, upgrade the JRE plug into 1.7+

How can I configure the OFSAA application for High Availability?

OFSAA can have active-passive high availability. For more details, refer <u>Configuration for High</u> <u>Availability- Best Practices Guide</u>.

What should I do if I get the following error message, "Error while fetching open cursor value Status: FAIL"?

This error occurs while executing envCheck.sh because the user does not have access to the <code>V\$parameter</code>. This error does not occur due to sysdba or non-sysdba privileges provided they have access/grants to the <code>V\$parameter</code>.

What should I do when an entity containing many attributes (>100 columns) is selected as a Source entity and the Data Mapping (T2T definition) save operation takes longer than expected with the hourglass in the UI continuously rotating?

In such cases, the user might falsely assume that the T2T definition save has failed. The reason for this occurrence is that the FilerServlet has taken a considerable amount of time to validate the XML data that was passed. If we skip validation in <code>excludeURLList.cfg</code>, there will be no latency in Data Mapping save operation. To rectify this, follow these steps:

Locate the webserver deployed area webroot/conf/excludeURLList.cfg file.

Modify the following entries:

[SQLIA]./dataIntegrator/ to [ALL]./dataIntegrator/

 $[\texttt{SQLIA}]./\texttt{ETLExtractionServlet} \ to \ [\texttt{ALL}]./\texttt{ETLExtractionServlet}$

Save the changes and restart the webserver.

Resave the definition.

27.1.2 Application Pack 8.0.9.0.0 FAQs

What is an Application pack?

An Application Pack is a suite of products. For more information, refer to Application Packs.

Can I get a standalone installer for OFSAAI 8.0?

No. AAI is part of every application pack and installs automatically.

How does the OFSAA 8.0 Application pack relate to the OFSAA 7.x series?

8.0 is a new major release consolidating all products from the OFSAA product suite.

Can existing OFSAA 7.x customers upgrade to OFSAA 8.0 Application Pack?

There is no upgrade path available. However, we will have a migration kit/path for every product to the 8.0 application pack. Further details will be available with Oracle Support.

Does OFSAA 8.0 Application pack UPGRADE's automatically existing environments?

No. Refer to Point 5. OFSAA 8.0 application pack has to be installed in a new environment and subsequently migration path/migration kit needs to be run to migrate from 7.x to 8.0. Please note we will have a migration path only from the previously released version of OFSAA products.

Where can I download the OFSAA 8.0 Application Pack?

You can download the OFSAAI 8.0 Application Pack from Oracle Software Delivery

Cloud (OSDC).

What are the minimum system and software requirements for the OFSAA 8.0 Application Pack?

Refer to the installation guide section Hardware and Software Requirements section.

Is my environment compatible with OFSAA 8.0 Application Pack?

Environment Check utility performs the task. It is part of the install and can also be run separately.

Does OFSAA 8.0 Application Pack support all Operating systems?

LINUX, AIX, SOLARIS 10, 11. Refer to <u>Technology Matrix</u> for the technology matrix that OFSAA suite products are/ will be qualified on.

How can I install the OFSAA 8.0 Application Pack?

Refer to Oracle Financial Services Advanced Analytical Infrastructure Installation And Configuration Guide published in <u>OHC Documentation Library</u> for the application pack installers.

Does this installation require any Third-party Software?

Oracle Financial Services Advanced Analytical Infrastructure Installation And Configuration Guide published in <u>OHC Documentation Library</u> lists the third party software that needs to be installed.

What languages are supported during the OFSAA 8.0 Application Pack installation?

US English is the language supported.

What mode of installations OFSAA Application Pack supports? [Silent, GUI]

OFSAA Application Packs supports both, GUI and Silent Mode.

Does OFSAA 8.0 Application Pack support Multi-tier Installations?

OFSAA 8.0 does the single-tier installation. For more information refer to the OFSAAI FAQ section.

Does this Application Pack validate all Pre-requisites required for this installation i.e., Memory, Disk Space, etc.?

Yes. The pre-requisite checks are done by the respective application pack installer.

What happens if it aborts during the installation of any application within the Application pack?

Customer needs to restore the system and retrigger the installation

Does this Application pack 'Rolls Back' if any of the application installations fail due to errors?

The rollback of installation is not supported.

Does the Application pack install all applications bundled?

All application pack system files are installed but there is an option to enable the licensed products.

How can I re-install any of the Application Pack?

You can retrigger in case of failure.

Does the Application pack allow enabling/disabling any of the applications installed?

Yes. You cannot disable once the product is enabled in an environment.

I have installed one application in an Application pack and can I install any of the new applications within the Application pack later point of time?

No, installation is not required. Enabling the application is an option to use it later.

How many OFSAA Infrastructures can be installed in a single server?

There are no issue in installing separate OFSAAI installations, each with their own PFT/FTP installations and separate associated database instances and separate Web Server installations on the same server as long as adequate memory is allocated for each instance and as long as each OFSAAI installation is installed using a separate UNIX user and profile. Care should be taken if running multiple OFSAAI installations on a single server.

Adequate memory will be required for each installation as several OFSAAI processes (model upload, DEFQ services, and so on) take significant amounts of memory. So it depends on your server's memory.

Is it possible to Install the OFSAA 8.0 Application pack on any one of the existing 'Infodom' where another OFSAA 8.0 application is installed?

Yes. However, the Behavioral Detection Application Pack, Compliance Regulatory Reporting Application pack Asset Liability Management Application Pack and Profitability Application Pack are the exceptions. They need to be installed in a different INFODOM.

Is there any option in the Application pack for the user to select Infodom during installations?

Yes. You can select or change the required Information Domain.

Can I install all Application Packs in a 'Single Infodom'?

Yes. But Behavioral Detection Application Pack, Compliance Regulatory Reporting Application Pack, Asset Liability Management Application Pack, and Profitability Application Pack are the exceptions. They need to be installed in a different INFODOM.

Is it possible to install applications on different Infodom within the Application pack? (That is if you want to install LRM & MR in two infodoms)

Applications within the application pack have to be installed in the same information domain in the same environment.

How many Infodoms can be created over a single OFSAA Infrastructure of 8.0.9.0.0?

You can install only one infodom during installation. But after installation, you can create multiple infodoms.

Is the 'Data Model' bundled?

Does 'Data Model' bundled is Application pack Specific or Specific to the individual application?

A merged data model for all applications within the application pack is bundled and uploaded.

Is it possible to install OFS Enterprise Modeling at a later point in time?

OFS Enterprise Modeling is a separate product and can be enabled as an option later from any application pack that bundles Enterprise Modeling.

Will the Application pack creates a sandbox automatically for the required applications?

Yes, Sandbox creation is part of the application install process.

Are Upgrade Kits available for individual applications or the completed Application Pack?

Maintenance Level (ML) Release / Minor Release upgrades are available across all applications.

Can I upgrade AAI only?

Yes, you can upgrade AAI alone.

Can I upgrade one application within the Application Pack? i.e., LRM will be upgraded in Treasury Application pack, but MR won't be upgraded.

No. Not possible Upgrade is applied across packs.

Is it possible to uninstall any Application from the Application pack?

No, it is not possible to uninstall any Application from the Application Pack.

Can I uninstall entire Application Pack?

No, you cannot uninstall the Application Pack.

Is it possible to uninstall the only application and retain AAI in the installed environment?

No, you cannot uninstall only the application and retain AAI in the installed environment.

Does Application Pack contain all Language Packs supported?

Language Packs need to be installed on 8.0 application packs.

Can I install an Application Pack over another Application Pack (that is the same infodom or different infodom?)

Yes, you can install an Application Pack over another Application Pack in the same information domain or different information domain. But Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack, Asset Liability Management Application Pack and Profitability Application Pack are the exceptions. They need to be installed in a different INFODOM.

Can I use an existing manually created schema as an information domain for application pack installation?

No. Schemas required by OFSAA applications have to be created using Schema Creator Utility.

Does OFSAA 8.0 support on WebLogic 10.3.6 with Oracle 12c?

Yes, OFSAA 8.0 will support WebLogic 10.3.6 with Oracle 12c. WebLogic 10.3.6 supports oracle 12c with some additional configurations. Refer to the link http://docs.oracle.com/cd/E28280_01/web.1111/e13737/ds_12cdriver.htm#JDBCA655 for additional configurations.

While running the schema creator utility, I get an error "HostName in input xml is not matching with the local hostname"?

One possible reason could be the machine is configured for zonal partitioning. Ensure all the known IP Addresses of the machine are present in the /etc/hosts file.

What are the Java versions supported in OFS AAAI Application Pack version 8.0.9.0.0?

OFS AAAI Application Pack supports Java 1.7.x and 1.8.x.

Is this release of the OFS AAAI Application Pack version 8.0.9.0.0 supported on Java 8?

Yes. To install this release of the OFS AAAI Application Pack version 8.0.9.0.0 on Java 8. For more information, refer to specific notes mentioned in the sections <u>Installer and Installation Prerequisites</u>, <u>Configurations for Java 8</u>, <u>Configuring the Schema Creator Utility</u>, <u>SILENT Mode Installation</u>.

What should I do when I get "[ERROR] - Error: APP Setup bin file failed." message during OFS_Application_PACK installation?

This is a generic error message that appears during application installation failure. You must check the installation log files for more information about what failed the installation. However, if the message is displayed and the log files are not generated, it could be that it is a temp directory issue. The resolution is that your UNIX administrator has to disable the NOEXEC option. The installers extract the installation files into the /tmp directory, and if NOEXEC is enabled, the execution of binaries will not happen in the directory and the installation fails. Re-run the installer after the configuration is changed. For detailed information, see the support note at

https://support.oracle.com/epmos/faces/DocumentDisplay?id=2340045.1.

27.2 Error Dictionary

The content of this section has been created with the interest to help you resolve the installation issues if any. There is a compilation of all the possible errors that might arise during the installation process with the possible cause and the resolution to quickly fix the issue and proceed further with the installation.

27.2.1 Accessing Error Dictionary

Instead of scrolling through the document to find the error code, you can use the pdf search functionality. In the "Find" dialog available in any of the Adobe Acrobat version that you are using to view the pdf document, follow the below instructions to quickly find the error resolution.

- 1. With the Installation pdf open, press **Ctrl+F** or select Edit \rightarrow Find.
- 2. The Find dialog is displayed as indicated.
- 3. Enter the error code that is displayed on-screen during Infrastructure installation.
- 4. Press Enter. The search results are displayed and highlighted as indicated below.

Cause	JAVA_HOME/bin not found in PATH variable.
Resolution	Import /bin into PATH variable.
Resolution	Import <java_home>/bin into PATH variable. Example: PATH = \$JAVA_HOME/bin:\$PATH export PATH.</java_home>

Error Dictionary

View the details of the issues, its cause, and resolution specific to the error code. Repeat the step to find an answer to any other errors that you notice during installation. If you are not able to resolve the issue even after following the steps provided in the resolution, you can contact support.oracle.com along with log files and appropriate screenshots.

27.2.2 Error Code Dictionary

27.2.2.1 Error code - OFSAAI-1001

Cause	Unix shell is not a "korn" shell.
Resolution	Change the shell type to "korn". Use the chsh Unix command to change the SHELL type. Shell type can also be changed by specifying shell path for the Unix user in /etc/passwd file. Note: chsh command is not available in Solaris OS.

27.2.2.2 Error code - OFSAAI-1002

Cause	No proper arguments are available.
Resolution	Provide proper arguments. Invoke Setup.sh using either SILENT or GUI mode. Example: ./Setup.sh SILENT or ./Setup.sh GUI

27.2.2.3 Error code - OFSAAI-1004

Cause	File .profile is not present in \$HOME.
Resolution	Create .profile in \$HOME, i.e. in the home directory of the user.

27.2.2.4 Error code - OFSAAI-1005

Cause	File OFSAAInfrastructure.bin is not present in the current folder.
Resolution	Copy OFSAAInfrastructure.bin into installation kit directory.

27.2.2.5 Error code - OFSAAI-1006

Cause	File CustReg.DAT is not present in the current folder.
Resolution	Copy CustReg.DAT into the installation kit directory.

27.2.2.6 Error code - OFSAAI-1007

Cause	File OFSAAI_InstallConfig.xml is not present in the current folder.
Resolution	Copy OFSAAI_InstallConfig.xml into the installation kit directory.

27.2.2.7 Error code - OFSAAI-1008

Cause	File validateXMLInputs.jar is not present in the current folder.
Resolution	Copy validateXMLInputs.jar into the installation kit directory.

27.2.2.8 Error code - OFSAAI-1009

Cause	File log4j.xml is not present in the current folder.
Resolution	Copy log4j.xml into the installation kit directory.

27.2.2.9 Error code - OFSAAI-1010

Cause	An unknown error occurred.
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Resolution Make sure to provide a proper argument (SILENT or GUI) to the Setup.sh file.

27.2.2.10 Error code - OFSAAI-1011

Cause	XML validation failed.
Resolution	Check InfrastructurePreValidations.Log for more details.

27.2.2.11 Error code - OFSAAI-1012

Cause	Property file with locale name does not exist.
Resolution	Copy MyResources_en_US.properties to the setup kit directory and keep en_US in LOCALE tag of OFSAAI_InstallConfig.xml

27.2.2.12 Error code - OFSAAI-1013

Cause	<pre>File OFSAAI_InstallConfig.xml/OFSAAI_PostInstallConfig.xml not found.</pre>
Resolution	Copy OFSAAI_InstallConfig.xml/OFSAAI_PostInstallConfig.xml to the setup kit directory.

27.2.2.13 Error code - OFSAAI-1014

Cause	XML node value is blank.
Resolution	Make sure all node values except SMTPSERVER, PROXYHOST, PROXYPORT, PROXYUSERNAME, PROXYPASSWORD, NONPROXYHOST, or RAC_URL are not blank.

27.2.2.14 Error code - OFSAAI-1015

Cause	XML is not well-formed.
Resolution	Execute the command dos2unix OFSAAI_InstallConfig.xml to convert a plain text file from DOS/MAC format to UNIX format. OR

Make sure that OFSAAI_InstallConfig.xml is valid. Try to open the file through Internet Explorer for a quick way to check validity. If it is not getting opened, create new OFSAAI_InstallConfig.xml using the XML_Utility.jar.

27.2.2.15 Error code - OFSAAI-1016

Cause	The user installation directory contains blank spaces.
Resolution	Provide an installation path that does not contain spaces. Check the tag USER_INSTALL_DIR in OFSAAI_InstallConfig.xml file. This path should not contain any spaces.

27.2.2.16 Error code - OFSAAI-1017

Cause	The user installation directory is invalid.
Resolution	Provide a valid installation path. Check if you are able to create the directory mentioned in the USER_INSTALL_DIR tag value of OFSAAI_InstallConfig.xml file.

OFSAAI Support Contact Details

Raise an SR in <u>My Oracle Support</u> (MOS) if you have any queries related to EPM, ERM, and FCCM applications.

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