

# **Oracle Insurance Data Foundation Application Pack**

**Release Notes**

**Release 8.1.1.0.0**

**Feb 2021**

**ORACLE**  
Financial Services

## Oracle Insurance Data Foundation Application Pack Release Notes

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# Document Control

Version Number	Revision Date	Change Log
1.0	22-February-2021	Created and published the Release Notes document for the OIDF Application Pack v8.1.1.0.0.

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# 1 Preface

This section provides supporting information for the Oracle Insurance Data Foundation Application Pack Release Notes v8.1.1.0.0.

## Topics:

- [Audience](#)
- [How this Guide is Organized](#)
- [Access to the Oracle Support](#)
- [Related Documents](#)

## 1.1 Audience

This document is intended for Administrators, Business Users, Strategists, and Data Analysts, who handle installing and maintaining the application pack components and have knowledge of the following:

- OFSAA Application Components
- OFSAA Architecture
- UNIX Commands
- Database Concepts
- OIDF Data Model

## 1.2 How this Guide is Organized

The OIDF Application Pack Release Notes includes the following sections:

- [Introduction](#): This section provides information about the OIDF Application Pack and its components.
- [OIDF Application Pack Release Notes v8.1.1.0.0](#): This section provides information about the OIDF Application Pack Release v8.1.1.0.0 such as new features and prerequisites for the release, how to apply for this release and the list of bugs fixed and enhancements done, and the known issues or limitations, if any.
- [Hardware and Software Tech Stack Details](#): This section provides a reference to the OFSAA Technology Stack Matrices document required for this release.
- [Licensing Information](#): This section provides a reference to the Licensing Information User Manual required for this release.

## 1.3 Access to the Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For more information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## 1.4 Related Documents

Oracle strives to keep this and all other related documents updated regularly. Visit the [OHC Documentation Library](#) and [My Oracle Support](#) web pages to download the latest document version available. The list of related documents is as follows:

- [OHC Documentation Library](#) for the OIDF Application Pack Release 8.1.x.x.x product documents:
  - [Oracle Insurance Data Foundation Application Pack User Guide Release 8.1.1.0.0](#)
  - [Oracle Insurance Data Foundation Application Pack Installation and Configuration Guide Release 8.1.1.0.0](#)
  - [Oracle Insurance Data Foundation Application Pack Installation and Configuration Guide Release 8.1.0.0.0](#)
- [OHC Documentation Library](#) for the OIDF Application Pack Release 8.1.x.x.x other documents:
  - [Oracle Insurance Data Foundation Application Pack Data Protection Implementation Guide Release 8.1.x](#)
  - [Oracle Financial Services Analytical Applications \(OFSAA\) Data Model Extension Guidelines Document Release 8.1.x](#)
  - [Oracle Financial Services Analytical Applications \(OFSAA\) Data Model Naming Standards Guide Release 8.1.x](#)
  - [Oracle Financial Services Analytical Applications \(OFSAA\) Data Model Document Generation Release 8.1.x](#)
  - [Oracle Insurance Data Foundation Application Pack Security Guide Release 8.1.x](#)
  - [Oracle Insurance Data Foundation Application Pack Cloning Reference Guide Release 8.1.x](#)
  - [Oracle Insurance Data Foundation Application Pack Cloning Reference Guide Release 8.0.x](#)
- [My Oracle Support](#) for the OIDF Application Pack Release 8.1.x.x.x technical documents:
  - *Run Chart*
  - *Changelog*
  - *SCD Metadata*
  - *T2T Metadata*
- [Oracle Financial Services Analytical Applications \(OFSAA\) Technology Matrix Release 8.1.1.0.0](#)
- [OHC Documentation Library](#) contains the following OFS AAAI Application Pack Release 8.1.x.x.x product documents:
  - [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.0.0.0](#)
  - [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.1.0.0](#)
  - [Oracle Financial Services Advanced Analytical Applications Infrastructure User Guide Release 8.1.1.0.0](#)
  - [Oracle Financial Services Advanced Analytical Applications Infrastructure Environment Check Utility Guide Release 8.1.x](#)

- [Oracle Financial Services Advanced Analytical Applications Infrastructure Administration and Configuration Guide Release 8.1.x](#)
- [Oracle Financial Services Analytical Applications Infrastructure Process Modelling Framework Orchestration Guide Release 8.1.1.0.0](#)
- [Oracle Financial Services Analytical Applications \(OFSAA\) Metadata Browser User Guide Release 8.1.0.0.0](#)
- [OHC Documentation Library](#) contains the following OFSAA Release 8.1.x generic documents:
  - [Oracle Financial Services Analytical Applications Infrastructure Security Guide Release 8.1.x](#)
  - [Oracle Financial Services Analytical Applications Infrastructure Cloning Reference Guide Release 8.1.x](#)
- [Oracle Financial Services Analytical Applications \(OFSAA\) Licensing Information User Manual Release 8.1.1.0.0](#)

## 2 Introduction

OFSAA is a suite of applications covering risk, performance, financial crime, compliance, customer insight, and regulatory reporting functions. These applications are built on a common technology infrastructure, which works off a singular data model that has unified structures for non-redundant acquisition, hosting, and processing of data, and renders rich information output that can be analyzed across a conformed set of perspectives. Sophisticated processing engines underlying the suite facilitates modular deployment and are controlled by comprehensive, user-configurable metadata.

The OFSAA applications are in use at several financial institutions across the globe.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

### Topics:

- [About the OIDF Application Pack](#)
- [Components of the OIDF Application Pack](#)

### 2.1 About the OIDF Application Pack

The Oracle Insurance Data Foundation (OIDF) Application Pack is an analytical data warehouse platform for the financial services industry. OIDF combines an industry data model for financial services along with a set of management and infrastructure tools that allows financial services institutions to develop, deploy, and operate analytical solutions spanning key functional areas in financial services, including:

- Enterprise Risk Management
- Enterprise Performance Management
- Customer Insight
- Financial Crime and Compliance Management

OIDF is a comprehensive data management platform that helps institutions to manage the analytical data life cycle from sourcing to reporting and business intelligence (BI) using a unified, consistent platform and toolset.

### 2.2 Components of the OIDF Application Pack

OIDF consists of the following components, which are described in additional detail in the following sections:

- **Financial Services Analytical Warehouse Data Model**

This is a physical data model that supports data sourcing and reporting related to key analytical use cases in the Financial Services industry. The Warehouse Model is a physical data model, meaning that it is readily deployable, and consists of database object definitions, and additional supporting scripts.

It is organized into two distinct sets of tables based on purpose: The Staging model, which facilitates data sourcing from the bank's internal operational systems such as Lending systems, Trading Systems, Collateral Management systems, and Master Data Management systems.

The Reporting model, which facilitates the storage of outputs from analytical tools, applications, and engines in a manner that is conducive to Business Intelligence reporting. The warehouse model is



typically deployed into production via a set of management tools known as the Oracle Financial Services Analytical Application Infrastructure (OFSAAI). OFSAAI is a separate product and is a prerequisite for OIDF.

- **Supporting Scripts**

As part of the OIDF package, there are many scripts provided for basic operations such as internal data movement between the staging and reporting areas.

### 3 **OIDF Application Pack Release Notes v8.1.1.0.0**

Oracle Insurance Data Foundation Application Pack v8.1.1.0.0 One-off Patch Release includes all bug fixes since the v8.1.0.1.0 release.

Patch ID **32347735**: ORACLE INSURANCE DATA FOUNDATION APPLICATION PACK V8.1.0.0.0 MINOR PATCH RELEASE #1 (8.1.1.0.0)

<b>NOTE</b>	The erwin files patch ID <b>32465698</b> for OIDF v8.1.1.0.0 is available at <a href="#">My Oracle Support (MOS)</a> .
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Oracle Insurance Data Foundation Application Pack is a separately licensed product.

**Topics:**

- [New Features](#)
- [Prerequisites](#)
- [Installing this Minor Release](#)
- [Bugs Fixed in this Release](#)
- [Known Issues or Limitations](#)

### 3.1 **New Features**

The features added in the Oracle Insurance Data Foundation Application Pack Release v8.1.1.0.0 are tabulated in Table 1.

**Table 1: New features, their description, and the corresponding bug numbers**

Feature Name	Feature Description	Bug Number
Health Wearables	Healthcare related wearable technology consists of electronic devices, which consumers can wear such as Fitbits and smartwatches. These devices collect the health and exercise related data of the user.	<a href="#">32381044</a> , <a href="#">31620172</a>
Cargo and Inland Marine	The property and goods during the shipment, transit, and storage can be liable to damage or loss. The Cargo and Inland Marine Insurance provides coverage against such liabilities.  In OIDF parlance, the cargo is a part of the policy-covered asset Subject Area. Therefore, the Policy Covered Asset Details tables are enhanced to store the merchandise-related information.  When cargo in transit is stored at different storage sites (warehouse), OIDF allows to hold that data separately in as the site information, which is required to be mapped to the cargo information or policy covered asset using a Policy Covered Asset Storage Map table.	<a href="#">32381044</a> , <a href="#">32409208</a> , <a href="#">32437861</a>
Special Event Insurance	Special events are social events such as concerts, film shooting, weddings, sports, and so on that require coverage against heterogeneous liabilities such as event cancellation, artist not turning up, terrorism, and so on.	<a href="#">32381044</a> , <a href="#">32520984</a>

Feature Name	Feature Description	Bug Number
	<p>A heterogeneity aspect of the special event is covered through multiple Policy Coverages. To complete contract information capture, the Policy Coverage Special Event Map table is added in the OIDF Data Model.</p> <p>Any Party that needs insurance coverage against the liquor liabilities can obtain insurance using the Policy Coverages. The liquor liabilities coverage may be applicable as a part of the Special Event Insurance if the liquor is served at the policy covered special event venue.</p>	

For detailed information about using the existing features, see the [Oracle Insurance Data Foundation Application Pack User Guide Release 8.1.1.0.0](#).

For more information about the OFS AAI requirements, see the [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.1.0.0](#).

### 3.2 Prerequisites

The following prerequisite software must be installed for this release:

- Oracle Insurance Data Foundation (OIDF) Application Pack version 8.1.0.0.0 (download from the [Oracle Software Delivery Cloud](#)). See the [Oracle Insurance Data Foundation Application Pack Installation and Configuration Guide Release 8.1.0.0.0](#) for instructions to install this patch.

### 3.3 Installing this Minor Release

For detail instructions about installing this Minor Release, see [Oracle Insurance Data Foundation Application Pack Installation and Configuration Guide Release 8.1.1.0.0](#).

<b>NOTE</b>	This patch installation has taken approximately 3 hours to complete in the Oracle Test Labs.
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### 3.4 Bugs Fixed in this Release

The following modifications and bug fixes are included in the Oracle Insurance Data Foundation Application Pack release v8.1.1.0.0.

**Table 2: The list of bugs fixed in this release**

Bug Number	Bug Description	Change Comments
32381044	OIDF811: MAPPING DEVELOPMENT FOR NEW AND EXISTING SCDS	<p>Created SCDs for the following tables:</p> <ul style="list-style-type: none"> <li>• For Special Events: <ul style="list-style-type: none"> <li>▪ SCD-987-DIM_SPECIAL_EVENT-STG_SPECIAL_EVENT_MASTER</li> </ul> </li> <li>• For Cargo, Inland Marine, and Transportation:</li> </ul>

Bug Number	Bug Description	Change Comments
		<ul style="list-style-type: none"> <li>▪ SCD-988-DIM_SHIPMENT_MODE-STG_SHIPMENT_MODE_MASTER</li> <li>▪ SCD-989-DIM_TRANSPORTATION-STG_TRANSPORTATION_MASTER</li> <li>• For Policy Covered Asset Storage:                             <ul style="list-style-type: none"> <li>▪ SCD-990-DIM_INS_STORAGE-STG_INS_STORAGE_MASTER</li> </ul> </li> <li>• For Health Wearables:                             <ul style="list-style-type: none"> <li>▪ SCD-991-DIM_ACT_DVC_TYPE-STG_ACT_DVC_TYPE_MASTER</li> <li>▪ SCD-992-DIM_PHYSCL_ACT_TYPE-STG_PHYSCL_ACT_TYPE_MASTER</li> <li>▪ SCD-993-DIM_PHYSICAL_ACTIVITY-STG_PHYSICAL_ACTIVITY_MASTER</li> <li>▪ SCD-994-DIM_PHYSCL_ACT_DEVICE-STG_PHYSCL_ACT_DEVICE_MASTER</li> <li>▪ SCD-995-DIM_ACTIVITY_GOAL-STG_ACTIVITY_GOAL_MASTER</li> <li>▪ SCD-996-DIM_PARTY_PROFILE-STG_PARTY_PROFILE_MASTER</li> </ul> </li> </ul> <p>Also, mapped the V_AGE_CALCULATION_TYPE column in the DIM_PRODUCT table.</p>
31620172	IOT ENHANCE ON OIDF DATA MODEL FOR HEALTH DATA FLOW	For Health Wearables, created the T2Ts T2T_FCT_PARTY_HEALTH_PROFILE_GL, T2T_FCT_PHYSICAL_ACTIVITY_DETAILS, and T2T_FCT_PARTY_HEALTH_PROFILE_DEFN.
32409208	OIDF811: T2T METADATA DEVELOPMENT	<ul style="list-style-type: none"> <li>• Developed metadata for the following T2Ts:                             <ul style="list-style-type: none"> <li>▪ T2T_FCPS_STG_ANNUITY_CONTRACTS</li> <li>▪ T2T_FCPS_STG_HEALTH_INS_CONTRACTS</li> <li>▪ T2T_FCPS_STG_LIFE_INS_CONTRACTS</li> <li>▪ T2T_FCPS_STG_PROP_CASUALTY_CONTRACTS</li> <li>▪ T2T_FCPS_STG_RETIREMENT_ACCOUNTS</li> <li>▪ T2T_FCT_CLAIM_DETAILS</li> <li>▪ T2T_FCT_POL_COV_ASSET_DTLS</li> </ul> </li> <li>• Created a T2T T2T_FCT_POL_COV_ASSET_SHIPMENT_DTL for the Cargo and Inland Marine, and Transportation related tables.</li> </ul>
32437861	OIDF811: METADATA DEVELOPMENT FOR T2T	Created the T2Ts T2T_FCT_POL_COV_ASSET_STORAGE_DTLS T2T_FCT_POL_COV_ASSET_STORAGE_MAP T2T_FCT_POLICY_COVERED_EVENT.
32520984	OIDF811: METADATA DEVELOPMENT FOR T2T_FCT_POL_COV_SPECIAL_EVENT_MAP	Created the T2T T2T_FCT_POL_COV_SPECIAL_EVENT_MAP.

Bug Number	Bug Description	Change Comments
32245710	MODIFY PRODUCER RELATED TABLES TO INCLUDE OIPI PRODUCER REQUIREMENT	<p>Modified the Producer related tables to include the Oracle Insurance Performance Insight (OIPI) related Producer requirement as follows:</p> <ul style="list-style-type: none"> <li>• Added the columns V_LV_CODE, V_PROD_CODE, and V_DISTN_LOCATION_CODE in the STG_PRDCR_INS_DISTRTION_DTLS table.</li> <li>• Added the columns N_ENTITY_SKEY, N_PROD_SKEY, and N_DISTR_LOCATION_SKEY in the FCT_PRDCR_INS_DISTRTION_DTLS table.</li> <li>• Added the columns V_LOB_CODE, V_LV_CODE, and V_APPT_LOCATION_CODE in the STG_PRDCR_APPTMNT_DETAILS table.</li> <li>• Added the columns N_LOB_SKEY, N_ENTITY_SKEY, and N_APPT_LOCATION_SKEY in the FCT_PRDCR_APPTMNT_DETAILS table.</li> </ul>
32092240	DEPRECATE COLUMNS FOR THE SELECTED TABLES IN OIDF	<p>Deprecated multiple columns in the following tables:</p> <ul style="list-style-type: none"> <li>• STG_PROP_CASUALTY_CONTRACTS</li> <li>• STG_LIFE_INS_CONTRACTS</li> <li>• STG_HEALTH_INS_CONTRACTS</li> <li>• STG_REINSURANCE_CNTRCTS_ISSUED</li> <li>• STG_CLAIM_DETAILS</li> <li>• STG_POLICY_COVERAGES</li> <li>• STG_POLICY_FUND_ALLOCATION</li> <li>• STG_POLICY_FUNDS</li> <li>• STG_POLICY_SCHEDULES</li> <li>• STG_PRIOR_INSURER_CLAIM_DTLS</li> </ul>
32085090	32083145 - UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR STAGE PROPERTY AND CASUALTY CONTRACTS.	<p>Updated the description and logical name of the columns in the Property and Casualty Contracts related Stage tables for the purpose of maintaining consistency.</p>
32083285	CORRESPONDING CHANGES TO RESULT TABLE FOR ALL CHANGES MADE TO STAGE TABLES	<p>Added columns in the following tables:</p> <ul style="list-style-type: none"> <li>• FCT_COMMON_POLICY_SUMMARY</li> <li>• STG_REINSURANCE_CONTRACTS_HELD</li> <li>• STG_REINSURANCE_CNTRCTS_ISSUED</li> <li>• FCT_REINSURANCE_CONTRACTS_HELD</li> <li>• FCT_REINSURANCE_CNTRCTS_ISSUED</li> </ul> <p>Updated the column comments, data type, domain, and logical name in the FCT_COMMON_POLICY_SUMMARY table.</p>
32083257	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR STAGE PREMIUM AND POLICY SCHEDULES	<p>Updated the description and logical name of the columns in the Premium and Policy Schedules related Stage tables for the purpose of maintaining consistency.</p>

Bug Number	Bug Description	Change Comments
32083231	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR POLICY COVERAGE, COVERAGE SEQUENCE AND COVERAGE BASIS STAGE TABLE	Updated the description and logical name of the columns in the Policy Coverage, Coverage Sequence, and Coverage Basis related Stage tables for the purpose of maintaining consistency.
32083209	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR GROUP INSURANCE PROCESSING TABLES	Updated the description and logical name of the columns in the Group Insurance related processing tables for the purpose of maintaining consistency.
32083199	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR STAGE POLICY COVERED ASSET PROCESSING TABLES	Updated the description and logical name of the columns in the Policy Covered Asset related Stage tables for the purpose of maintaining consistency.
32083174	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR CLAIMS PROCESSING TABLES	Updated the description and logical name of the columns in the Claims related processing tables for the purpose of maintaining consistency.
32083145	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR STAGE REINSURANCE CONTRACTS.	Updated the description and logical name of the columns in the Reinsurance Contracts related Stage tables for the purpose of maintaining consistency.
32083126	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR STAGE HEALTH INSURANCE CONTRACTS.	Updated the description and logical name of the columns in the Health Insurance Contracts related Stage tables for the purpose of maintaining consistency.
32083115	UPDATE COLUMN DESCRIPTION AND LOGICAL NAME, FOR CONSISTENCY FOR STAGE LIFE INSURANCE CONTRACTS.	Updated the description and logical name of the columns in the Life Insurance Contracts related Stage tables for the purpose of maintaining consistency.
32083062	INCLUDE CLAIM OCCURRENCE ID IN THE PRIMARY KEY OF STAGE POLICY AND COHORT CASH FLOWS	<p>Added the column V_CLAIM_OCCURRENCE_ID as Primary Key in the following tables:</p> <ul style="list-style-type: none"> <li>• STG_INS_POLICY_CASH_FLOW</li> <li>• STG_INS_ASSUM_POLICY_CASH_FLOW</li> <li>• STG_INS_COHORT_ASSUMED_CFS</li> </ul> <p>Added the column N_ACQUISITION_TAX_EXPENSE in the FCT_COMMON_POLICY_SUMMARY table.</p>
32083041	ADD LEGAL ENTITY AS PK IN POLICY COHORT MAP	Added the column V_LV_CODE as the Primary Key in the STG_INS_GROUP_POLICY_MAP table. Modified the column V_COHORT_ID in the tables STG_LIFE_INS_CONTRACTS, STG_PROP_CASUALTY_CONTRACTS, and STG_HEALTH_INS_CONTRACTS.
32049527	INCLUSION OF BUSINESS SEGMENT CATEGORY TO ALL PP AND FACT TABLES AND CLAIM RESULT	Added the N_BUSINESS_SEGMENT_CAT_SKEY column to all Product Processor tables, Fact tables, and Claim result table to support the Oracle Insurance Performance Insight (OIPI) enhancement.

Bug Number	Bug Description	Change Comments
31732788	DEPRECATE STG_DWELLING_MASTER AND DIM_DWELLING	Deprecated the tables STG_DWELLING_MASTER and DIM_DWELLING. Oracle recommends customers use the table STG_POL_COV_ASSET_DTLS in the place of the table STG_DWELLING_MASTER and the table FCT_POL_COV_ASSET_DTLS in the place of the table DIM_DWELLING.
31609277	ENHANCE OIDF TO SUPPORT COMMERCIAL PROPERTY INSURANCE	<p>To support the commercial property insurance, added a few columns in the tables STG_POL_COV_ASSET_DTLS, FCT_POL_COV_ASSET_DTLS, STG_POLICY_COVERAGES, FCT_POLICY_COVERAGES, STG_SURRENDER_CHARGE_SCHEDULE, FCT_SURRENDER_CHARGE_SCHEDULE, STG_SURR_CHARGE_SCH_MASTER, and DIM_SURR_CHARGE_SCH_MASTER.</p> <p>And, modified a few columns in the tables FCT_POL_COV_ASSET_INSP_DTLS, STG_POL_COV_ASSET_INSP_DTLS, DIM_MATERIAL_TYPE, DIM_ASSET_USAGE, DIM_FOUNDATION_TYPE, STG_FOUNDATION_TYPE_MASTER, STG_ASSET_USAGE_MASTER, STG_MATERIAL_TYPE_MASTER, FCT_POL_COV_ASSET_DTLS, STG_POL_COV_ASSET_DTLS, STG_POOL_CONSTRUCT_TYPE_MASTER, and STG_DWELL_OCCUP_VACANCY_MASTER.</p>
28141649	MAPPING RCY COLUMNS AS PER THE STANDARDS	In the OIDF Data Model of this release, mapped a few Reporting Currency (RCY) columns using the FSI_EXCHANGE_RATES table.

### 3.5 Known Issues or Limitations

There are no Known Issues in the Oracle Insurance Data Foundation Application Pack Release v8.1.1.0.0.

## 4 Hardware and Software Tech Stack Details

The hardware and software combinations required for the Oracle Insurance Data Foundation Application Pack Release v8.1.1.0.0 are available in the [Oracle Financial Services Analytical Applications \(OFSA\) Technology Matrix Release 8.1.1.0.0](#).

## 5 Licensing Information

For details on the third party software tool used, see the [Oracle Financial Services Analytical Applications \(OFSA\) Licensing Information User Manual Release 8.1.1.0.0](#) available in the OHC Documentation Library.



## OFSAA Support

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- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

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