

Oracle Insurance Data Foundation Application Pack

Installation and Configuration Guide

Release 8.1.2.5.0

February 2024

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Financial Services

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Document Control

Version Number	Revision Date	Change Log
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1 Preface

This document provides instructions to install the Oracle Insurance Data Foundation (OIDF) Application Pack v8.1.2.5.0 Maintenance Level (ML) Release.

Topics:

- [Audience](#)
- [How this Guide is Organized](#)
- [Access to the Oracle Support](#)
- [Related Documents](#)
- [Conventions](#)
- [Abbreviations](#)

1.1 Audience

This document is intended for Administrators, Business Users, Strategists, and Data Analysts, who are responsible for installing and maintaining the application pack components.

- OFSAA application components
- OFSAA architecture
- UNIX commands
- Database concepts
- OIDF Data Model

1.2 How this Guide is Organized

The OIDF Application Pack Installation Guide includes the following sections:

- [OIDF Application Pack Maintenance Release 8.1.2.5.0](#): This section provides information about the prerequisites, pre-installation, installation, and post-installation procedures for the OIDF Application Pack Release v8.1.2.5.0.
- [Appendix A](#): This section provides information about the FAQs for the OIDF Application Pack Release v8.1.2.5.0.

1.3 Access to the Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

1.4 Related Documents

Oracle strives to keep this and all other related documents updated regularly. Visit the [OHC Documentation Library](#) and [My Oracle Support \(MOS\)](#) web pages to download the latest document version available. The list of related documents is as follows:

- For the OIDF Application Pack Release 8.1.x.x.x product documents [OHC Documentation Library](#)
- For the OIDF Application Pack Release 8.1.x.x.x other documents [OHC Documentation Library](#)
- [My Oracle Support \(MOS\)](#) for the OIDF Application Pack Release 8.1.x.x.x technical documents:
 - *Run Chart*
 - *Changelog*
 - *SCD Metadata*
 - *T2T Metadata*
 - *Data Model Difference Reports*
- [My Oracle Support \(MOS\)](#) for the OIDF Application Pack Release 8.1.x.x.x Download Specifications documents
- [Oracle Financial Services Analytical Applications \(OFSAA\) Technology Matrix Release 8.1.2.0.0](#)
- [Oracle Financial Services Analytical Applications \(OFSAA\) Licensing Information User Manual Release 8.1.2.0.0](#)

1.5 Conventions

The following text conventions are used in this document.

Table 1: Document Conventions

Convention		Meaning
boldface		Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
<i>Italic</i>		Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
Monospace		Monospace type indicates commands within a paragraph, URLs, code in examples, file names, text that appears on the screen, or text that you enter.
Hyperlink		Hyperlink type indicates the links to external websites, internal document links to sections.

1.6 Abbreviations

The following table lists the abbreviations used in this document.

Table 2: Abbreviations

Conventions	Description
AIX	Advanced Interactive eXecutive
DEFQ	Data Entry Forms and Queries
DML	Data Manipulation Language
EAR	Enterprise Archive
ERM	Enterprise Resource Management
GUI	Graphical User Interface
J2C	J2EE Connector
J2EE	Java 2 Enterprise Edition
JDBC	Java Database Connectivity
JNDI	Java Naming and Directory Interface
JRE	Java Runtime Environment
JVM	Java Virtual Machine
LDAP	Lightweight Directory Access Protocol
MOS	My Oracle Support
OFS	Oracle Financial Services
OFSAAI	Oracle Financial Services Analytical Application Infrastructure
OIDF	Oracle Insurance Data Foundation
OHC	Oracle Help Center
OLAP	On-Line Analytical Processing
RDMS	Relational Database Management System
SID	System Identifier
TDE	Transparent Data Encryption
TNS	Transparent Network Substrate

2 **OIDF Application Pack Maintenance Release v8.1.2.5.0**

This Maintenance Release of the Oracle Insurance Data Foundation Application Pack includes all enhancements and bug fixes that are done since the OIDF Application Pack v8.1.2.4.0 release.

Topics:

- [Pre-installation Requirements](#)
- [Applying this Maintenance Release](#)

NOTE The schemas or domains for OIDF are referred to as OFS_OIDF.

2.1 **Pre-installation Requirements**

These are the pre-installation requirements for the OIDF Application Pack v8.1.2.5.0 release:

NOTE Before installing OIDF Application Pack v8.1.2.5.0, if Data Management Release v8.0.5.0.0 Application Pack (full installer) is already installed on the system, then execute the following command in the Atomic Schema:

- DROP INDEX DIM_DATES_CALENDAR_DATE;
- DROP INDEX DIM_KI_GROUP_LRI;

- To resolve the Primary Key and Not Null Column changes in specific tables, follow the Pre-installation steps mentioned in the MOS DOC ID [2912904.1](#).

Table 3: Truncate the below tables if any data present in them before installing OIDF Application Pack 8.1.2.5.0

Step No.	Pre-installation Steps	Example
a.	Create a backup table of each of the following Tables: <ul style="list-style-type: none"> • STG_GL_DATA • STG_MANAGEMENT_LEDGER • FCT_GL_DATA 	The backup table of STG_GL_DATA can be STG_GL_DATA_BKP
b.	Truncate the Original Table.	Truncate STG_GL_DATA.

NOTE On successful installation of OIDF 8.1.2.5.0 Release, correct the data and restore it to the tables as mentioned in the MOS note [2912904.1](#).

- Oracle Insurance Data Foundation (OIDF) Application Pack v8.1.2.0.0 Minor Release patch ID **33024795** plus other prerequisite OIDF patches (download from [My Oracle Support \(MOS\)](#)) must be installed and configured on your machine. For more information, see the *Preparing for Installation* section in the [Oracle Insurance Data Foundation Application Pack Installation and Configuration Guide Release 8.1.2.0.0](#).

NOTE The erwin files for OIDF Application Pack v8.1.2.5.0 is available on [My Oracle Support \(MOS\)](#) in patch **36144073**.

- Install and Configure Oracle Financial Services Analytical Applications Infrastructure (OFSAAI) v8.1.2.4.0 (patch **35681234**) and other prerequisite OFSAAI Patches (see Section 4 Pre-installation of [OFS AAI Installation and Configuration Guide](#)) on your machine.
- Enable the unlimited cryptographic policy. By default, JCE Policy JAR files are available for the Java versions mentioned in the following link and for later versions:
https://bugs.java.com/bugdatabase/view_bug.do?bug_id=8170157

For the Java versions, where unlimited cryptographic policy is disabled by default, follow these steps:

- a. Download the JCE Policy related jar files `local_policy.jar` and `US_export_policy.jar`.
 - For Oracle Java, download the `local_policy.jar` and `US_export_policy.jar` files from <http://www.oracle.com/technetwork/java/javase/downloads/jce-7-download-432124.html>.
 - For IBM Java, download the `local_policy.jar` and `US_export_policy.jar` files from <https://www14.software.ibm.com/webapp/iwm/web/preLogin.do?source=jcesdk>.
- b. Copy (or replace) the downloaded JCE Policy related jar files `local_policy.jar` and `US_export_policy.jar` to the `/jre/lib/security` directory of the Java installation directory used for OFSAAI and the web application servers.

NOTE For information about the hardware and software requirements, see the [Oracle Financial Services Analytical Applications \(OFSA\) Technology Matrix Release 8.1.2.0.0](#).

2.2 Applying this Maintenance Release

This section provides information about installing this Maintenance Release.

NOTE This Maintenance Release patch is applicable only for an RDBMS mode of installation.

Topics:

- [Downloading OIDF Application Pack](#)
- [Pre-installation Activities](#)
- [Installing the OIDF Application Pack](#)
- [Post-installation Activities](#)

2.2.1 Downloading OIDF Application Pack

To download and extract the release contents, follow these steps:

NOTE Enable the unlimited cryptographic policy. By default, JCE Policy JAR files are available for Java.

1. Log in to [My Oracle Support \(MOS\)](#). In the **Patches & Updates** tab, search for patch ID **36020823**.
2. Download the OIDF Application Pack v8.1.2.5.0 archive file and copy it to your OFSAA server in the **Binary** mode.

NOTE The archive files are different for different operating systems such as AIX, Solaris, and RHEL or Oracle Linux.

3. Stop all the OFSAAI Services. For more information, see the *Stop the Infrastructure Services* section in the [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.2.0.0](#).
4. Log in to the OFSAA Server as a non-root user.
5. Execute the following command:

```
chmod -R 750 $FIC_HOME
```
6. Assign the WRITE permission to the files and folders such as `commonscripts`, `EXEWebService`, `ficapp`, `ficweb`, and `ficdb` by using the following command:

```
chmod -R 775 *
```

7. If you have an Unzip utility, skip to the next step. Download the Unzip utility (OS-specific) `unzip_<os>.Z` and copy it in the Binary mode to the directory that is included in the `PATH` variable, in the `$HOME` path or directory in which you copied the OIDF Application Pack v8.1.2.5.0 installer.

- a. Extract the unzip installer file using the following command:

```
uncompress unzip_<os>.Z
```

NOTE If you notice an error message: “uncompress: not found [No such file or directory]” when the package is not installed, contact your UNIX administrator.

- b. Give the EXECUTE permission to the file using the following command:

```
chmod 751 OFS_OIDF_8.1.2.5.0_<OperatingSystem>.zip
```

8. Extract the contents of the OIDF v8.1.2.5.0 archive file using the following command:

```
unzip_<os> -a <name_of_the_file_to_be_unzipped>
```

NOTE

- Rename or remove the existing OFSAA Application Pack folder from the OFSAA server before extracting the contents from the release archive (.zip).

For example: When this release is extracted from the archive, it creates a folder named `OFS_OIDF_PACK`. Rename or remove any existing folder with the same name, which exists in the path where the release archive is copied.

- `-a` option in this step is mandatory to unzip the archive file.

For example:

```
unzip_aix -a
OFS_OIDF_8.1.2.5.0_<OperatingSystem>.zip
```

2.2.2 Pre-installation Activities

This section provides pre-installation activities required for the installation of the OIDF Application Pack v8.1.2.5.0 release.

2.2.2.1 Model Upload Parameter

You must upload the configuration file `params.conf` before triggering the installation. The `params.conf` file is present in the `/OFS_OIDF_PACK/appsLibConfig/conf/` directory.

The following are the input parameters for the `params.conf` file:

- **Model Upload Process**
 - The required input value is 0 or 1.

- **0** is an indication to skip the model upload process.
- **1** is an indication to trigger the model upload process.
- If the value is **1**, then select the type of the model for the model upload process:
 - **0** indicates the Released Data Model.
 - **1** indicates a Customized Data Model.

If the value is **1**, then provide the inputs for the Data Model Name and the Path of the Data Model.

2.2.3 Installing the OIDF Application Pack

To install the OIDF Application Pack v8.1.2.5.0 release, follow these steps:

1. Assign the EXECUTE permission to the Maintenance release archive file. Navigate to the `./OFS_OIDF_PACK` directory and execute the following command:


```
chmod 750 OFSAAIUpdate.sh
```
2. Execute the `OFSAAIUpdate.sh` file using the following command:


```
./OFSAAIUpdate.sh
```
3. Verify if the release is applied successfully by checking the log file generated in the installation folder. The log file such as `OFS_OIDF_installation.log` is stored in the `./OFS_OIDF_PACK/OFS_OIDF/logs/` directory. You can ignore the ORA-00001, ORA-00955, ORA-02260, ORA-01031, and ORA-01430 errors in the log file. For any other errors, contact [My Oracle Support](#).

2.2.4 Post-installation Activities

The following sections provide information about the post-installation activities for the OIDF Application Pack v8.1.2.5.0 release.

Topics:

- [Platform-related Post-installation Activities](#)
- [OIDF Related Post-installation Activities](#)

2.2.4.1 Platform-related Post-installation Activities

After OIDF Application Pack is successfully installed, to perform the OFSAAI related post-installation activities, follow these steps:

1. Clear the application cache.
2. Navigate to the following directory depending on the configured web application server and delete the following files:
 - **Tomcat:**

```
<Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
```
 - **WebLogic:**

```
<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/_WL_user/<Application name>/<auto generated folder>/jsp_servlet
```

- **Websphere:**

```
<Websphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>
```

3. Add `umask 0027` in the `.profile` file of the UNIX account, which manages the webserver to ensure restricted access permissions.
4. Perform any necessary additional configuration mentioned in the *Additional Configuration* section in the [Oracle Insurance Data Foundation Application Pack Installation and Configuration Guide Release 8.1.2.0.0](#).
5. Generate the application EAR or WAR file, and redeploy the application on the configured web application server. For more information on generating and deploying the EAR or WAR file, see the *Create and Deploy the EAR/WAR Files* section in the [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.2.0.0](#).
6. After the successful installation of the OIDF Application Pack v8.1.2.5.0 Release, restart all the OFSAAI services. For more information, see the *Start the Infrastructure Services* section in the [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.2.0.0](#).

2.2.4.2 OIDF Related Post-installation Activities

This section provides the post-installation procedures for the OIDF Application Pack v8.1.2.5.0 release.

Topic:

- [Resolve Primary Key and not Null Column Changes](#)
- [Change Batch ICC Ownership](#)
- [Exclude Task 275](#)

2.2.4.2.1 Resolve Primary Key and not Null Column Changes

To resolve the Primary Key and Not Null Column changes in specific tables, follow these Post-installation Steps:

NOTE Perform the following steps only if you have executed the pre-installation steps to resolve Primary Key and Not Null Column changes in this release.

Table 4: Post-installation steps to resolve Primary Key and Not Null Column changes

Step No.	Post installation Steps	Example
1.	In the backup tables of the following original tables, inspect the data duplication based on the Primary Key Columns:	In the STG_GL_DATA_BKP table, inspect the data duplication based on the Primary Key Columns.

Step No.	Post installation Steps	Example
	<ul style="list-style-type: none"> • STG_GL_DATA • STG_MANAGEMENT_LEDGER • FCT_GL_DATA 	
2.	Remove the duplicate records in the backup tables.	In the STG_GL_DATA_BKP table, remove the duplicate records.
3.	Move the data from the backup tables to original tables.	Move the non-duplicate data from STG_GL_DATA_BKP to STG_GL_DATA.

2.2.4.2.2 Change Batch ICC Ownership

All the seeded batches in the OIDF Application Pack are automatically assigned to the SYSADMN user during the installation process. To see batches in the **Batch Maintenance** menu, execute the following queries in the Config schema of the database.

Syntax:

```
begin
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP ('fromUser','toUser','infodom');
end;
OR
begin
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP ('fromuser','touser');
end;
```

- `fromUser` indicates the user who currently owns the batch.
- `toUser` indicates the user to whom the ownership must be transferred.
- `infodom` is an optional parameter. If you specify this parameter, the ownership of the batches of that `infodom` is changed.

For example:

```
begin
AAI_OBJECT_ADMIN.TRANSFER_BATCH_OWNERSHIP
('SYSADMN','OIDFOP','OFSOIDFINFO');
end;
```

2.2.4.2.3 Standalone Installation

In case of a standalone OIDF installation, during the execution of DATA_FOUNDATION_SCD batch, exclude the following tasks. This task is not applicable for Oracle Insurance Data Foundation.

Task Number	Task Description	SCD Reference
Task 275	SCD for Model Dimension	SCD,1407
Task 276	SCD for Account Indicator Type Dimension	SCD,1408
Task 277	SCD for Account Measure Type Dimension	SCD,1409
Task 278	SCD for Application Indicator Type Dimension	SCD,1410
Task 279	SCD for Application Measure Type Dimension	SCD,1411
Task 280	SCD for Project Dimension	SCD,1417
Task 283	SCD for Operating Economic Zone Dimension	SCD,1414
Task 285	SCD for Property Use Dimension	SCD,1416

3 Appendix A

This chapter includes FAQs for the ODF Application Pack v8.1.2.5.0 release.

Topic:

- [Frequently Asked Questions](#)

3.1 Frequently Asked Questions

What checks does the v8.1.2.5.0 release patch perform?

This release patch performs the following checks:

- Environment Check: During the environment check, it performs Java validation, Environment Variables validation, OS-specific validation, DB specific validation, and shuts down all the OFSAI Services (Infrastructure Server, ICC Server, and back-end services).
- Post-installation check: As a part of the Post-installation check, the patch checks if the OFSAI services can be successfully started.

Which version of the erwin Data Modeler does OFSAI support?

For the erwin Data Modeler version supported in this release, see the [Oracle Financial Services Analytical Applications \(OFSA\) Technology Matrix Release 8.1.2.0.0](#).

What should I do for viewing the log files at the Debug level for troubleshooting?

By default, the log level is set as **INFO**. You must manually change the log level to **Debug** to view the log files in the debug level. Based on your requirements, you can also change the log level to Warn, Error, or Fatal. To view log files, follow these steps:

1. Navigate to the `$FIC_HOME/conf` directory in the APP layer of your OFSAI installation.
 - Change the priority value to **Debug** in the `RevLog4jConfig.xml` file.
For example:

```
<root>
<priority value ="debug" />
<appender-ref ref="ConsoleAppender1"/>
</root>
```
 - Replace the value of the `LOGGERLEVEL` parameter in the `DynamicServices.xml` file from 20 with 0 (20 is the value for Info and 0 for Debug).

NOTE

For a multi-tier installation, also change the `LOGGERLEVEL` value to 0 (Debug) in the `DynamicServices.xml` and `RevLog4jConfig.xml` files, which are present in the `$FIC_APP_HOME/conf`, `$FIC_DB_HOME/conf`, and `$FIC_WEB_HOME/conf` directories.

2. Navigate to the `$FIC_WEB_HOME/webroot/conf` directory and change the **priority** value to **Debug** in the `ExportLog4jConfig.xml`, `MDBLogger.xml`, and `PR2Logger.xml` files to view the log files at the Debug level for the modules Archive or Restore, Metadata Browser, and RRF, respectively.
3. Generate the application EAR/WAR file and redeploy the application on the configured web application server. For more information on generating and deploying the EAR/WAR file, see the *Post-installation* section in the [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.2.0.0](#).
4. Restart the OFSAAI Services (APP and WEB). For more information, see the *Start the Infrastructure Services* section in the [Oracle Financial Services Advanced Analytical Applications Infrastructure Installation Guide Release 8.1.2.0.0](#).

OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

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