

# Regulatory Reporting Solution for US Federal Reserve – Lombard Risk Integration Pack

Release 8.0.5.0.0

Installation Guide November 2017



### **Document Versioning**

Version	Date	Change Reference
02	November 30, 2017	Updated: Final version published
01	November 22, 2017	Created: Draft published

### **Executive Summary**

This document includes the necessary instructions to apply 8.0.5.0.0 maintenance level release for Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack and perform the required post install configurations. You can find the latest copy of this document in <u>OHC</u> Documentation Library.

Before you begin the installation, ensure that you have an access to Oracle Support Portal with the required login credentials to quickly notify us for any specific issues. You can obtain one by contacting <u>My</u> <u>Oracle Support</u>.

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### Preface

Oracle Financial Services Regulatory Reporting for US Federal Reserve (OFS\_REG\_REP\_USFED) enables the customers to enables the banks to comply with BCBS 239 regulations. It integrates risk data reporting systems and enhances the accuracy of reporting in banks. OFS Risk Regulatory Solution (RRS) helps in achieving the objectives by enabling preset steps based on the generalization of a set of solutions. This is made possible by:

- Providing a centralized data storage for risk data through relevant subject areas of Financial Services Data Foundation (FSDF).
- Interfacing with a Regulatory Reporting tool Lombard AgileREPORTER to build necessary template reports to meet the regulatory expectations.
- Managing accuracy of risk reporting through Data Governance Studio (DGS).

This document provides step-by-step instructions to install the Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack (OFS\_REG\_REP\_USFED) Release 8.0.5.0.0.

This chapter discusses the following topics:

- <u>Audience</u>
- <u>Scope</u>
- Prerequisites for the Audience
- How this Guide is organized
- Documentation Accessibility
- <u>Access to Oracle Support</u>
- Recommended Environment
- Related Documents
- <u>Conventions and Acronyms</u>

#### Audience

This Manual is meant for Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack System Administrator. It provides step-by-step instructions necessary for installing the OFS\_REG\_REP\_USFED application components.

### Scope

This manual provides a step-wise instruction to install Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack.

### **Prerequisites for the Audience**

Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack (OFS\_REG\_REP\_USFED) Installation Guide is intended for administrators and implementation consultants who are responsible for installing and maintaining the application pack components.

The document assumes you have experience in installing Enterprise components. Basic knowledge about the Oracle Financial Services Data Foundation Application Pack components, OFSAA Architecture, UNIX commands, Database concepts and Web Server/ Web Application Server is recommended.

### How this Guide is Organized

The Installation Manual is organized into the following chapters.

- **Pre Requisites** section identifies the hardware and base software environment that is required for a successful installation and functioning of the Oracle Financial Services Regulatory Reporting for US Federal Reserve Lombard Risk Integration Pack.
- Installing the Application section details the steps to be followed during the installation.
- Post installation Activities section details the steps that are required to be performed after a successful installation of Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack.

### **Documentation Accessibility**

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc</a>

### Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info</a> or visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info</a> or visit <a href="http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs">http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info</a> or visit

### **Related Documents**

This section identifies additional documents related to Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack. You can access Oracle documentation online from Documentation Library (<u>OTN</u>):

- Oracle Financial Services Regulatory Reporting for US Federal Reserve Lombard Risk Integration Pack User Guide
- Oracle Financial Services Data Foundation Installation Manual Release 8.0.5.0.0 Java 7 and Java 8
- Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide (present in this <u>OHC</u> Documentation Library)

### **Conventions and Acronyms**

The following conventions and acronyms are used in this document.

Conventions	Description		
References to sections or o	chapters in the manual are displayed in Italics.		
Screen names are displaye	ed in the following manner: Introduction screen		
Options and buttons are dis	splayed in <b>Bold.</b>		
OFSAAI	Oracle Financial Services Analytical Applications Infrastructure		
OFS AAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack		
RHEL	Red Hat Enterprise Linux		
Atomic Schema	Database schema where the application data model is uploaded.		
Config Schema	Database schema which contains setup related configurations and metadata.		
OFS_REG_REP_USFED	Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack		

### Hardware and Software Requirements and Specifications

This section describes the various Operating System, Database, Web Server, and Web Application Server version and other variant details on which this release of the OFS Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack (OFS\_REG\_REP\_USFED) application has qualified.

### **Configurations Supported for Java 7**

The following table shows the minimum hardware and software requirements for OFS\_REG\_REP\_USFED (Java 7) application on each machine.

Requirement	Sub-Category	Value	
Operating System	Oracle Linux / Red Hat Enterprise Linux (x86-64)	Oracle Linux Server release 5.3 up to 5.10 - 64 bit Oracle Linux Server release 6.0 and above - 64 bit <b>Note</b> : Same versions of RHEL are supported.	
	Shell	KORN Shell (KSH)	
root user: • yun	ng system is RHEL, install the package lsb n install redhat-lsb-core n install redhat-lsb	_release using one of the following commands by logging in as	
Java Runtime Environment	Oracle Linux / Red Hat Enterprise Linux	Oracle Java Runtime Environment (JRE) 1.7.x - 64 bit	
Oracle Database Server and Client	Oracle Database Server Enterprise Edition 11g Release 2 (11.2.0.3.0 +) - 64 bit RAC/ Non-RAC with/ without partitioning option Oracle Database Server Enterprise Edition 12c Release 1 (12.1.0.1.0 +)- 64 bit RAC/ Non-RAC with/ without partitioning option Oracle Client 11g Release 2 (11.2.0.3.0+) - 64 bit Oracle Client 12c Release 1 (12.1.0.1.0+) - 64 bit Oracle Client 12c Release 1 (12.1.0.1.0+) - 64 bit Oracle 11g Release 2 (11.2.0.3+) JDBC driver (Oracle thin driver) Oracle 12C Release 1 (12.1.0.1+) JDBC driver (Oracle thin driver) <b>Note:</b> Ensure that the following patches are applied: Oracle Server 12c, v12.1.0.1 – 17082699 Oracle Server 12c, v12.1.0.2 - 19392604, 19649591 Also for latest information, refer http://support.oracle.com/, 12.1.0.2 Bundle Patches for Engineered Systems		
OLAP	Oracle Hyperion Essbase	V 11.1.2.1+ (Server and Client) with Oracle 11g Database V 11.1.2.3+ (Server and Client) with Oracle 12c Database	
	Oracle OLAP	V 11.2.0.3+ with Oracle 11g Database V 12.1.0.1+ with Oracle 12c Database	
	Note:		

Requirement	Sub-Category	Value	
	Oracle Hyperion Essbase & Oracle OLAP is required only if you are using the OLAP feature of OFSAAI. For Oracle OLAP, ensure that you have configured the Oracle Database server with OLAP option.		
Web Server/ Web Application Server	Oracle Linux / Red Hat Enterprise Linux	<ul> <li>Oracle HTTP Server 11.1.1.1/ Apache HTTP Server 2.2.x/ IBM</li> <li>HTTP Server</li> <li>Oracle WebLogic Server 12.1.2+ (64 bit)</li> <li>IBM WebSphere Application Server 8.5+ with bundled IBM Java Runtime (64 bit)</li> <li>Apache Tomcat 8.0.x (64 bit)</li> </ul>	
	Note: OFSAA Infrastructure web component deployment on Oracle WebLogic Server with Oracle JRockit is not supported.		
	Operating System	MS Windows 7/ Windows 8/ Windows 8.1	
Desktop Requirements	Browser	MS Internet Explorer 9 , 10(Compatibility Mode) and 11 (Compatibility Mode) Oracle Java plug-in 1.7.0+* (64- bit) Turn on Pop-up blocker settings. For more information, refer Internet Explorer Settings.	
	Office Tools	MS Office 2007/ 2010/2013 Adobe Acrobat Reader 8 or above	
	Screen Resolution	1024*768 or 1280*1024	
	-	OFSAAI is qualified on both OPEN LDAP 2.2.29+ and Oracle Internet Directory v 11.1.1.3.0. However, it can be integrated with other directory services software like MS Active Directory.	
Directory Services	Note:           Configuration of Directory services software for OFSAAI installation is optional. For more information of configuration, see Infrastructure LDAP Configuration.           Open LDAP needs to be installed on MS Windows Server machine only.		

### **Configurations Supported for Java 8**

The following table shows the minimum hardware and software requirements for installing OFS\_REG\_REP\_USFED (Java 8) application on each machine.

Requirement	Sub-Category	Value
Operating System	Oracle Linux / Red Hat Enterprise Linux (x86-64)	Oracle Linux Server release 5.3 up to 5.10 - 64 bit Oracle Linux Server release 6.0 and above - 64 bit <b>Note</b> : Same versions of RHEL are supported.
	Shell	KORN Shell (KSH)

Requirement	Sub-Category	Value		
root user: • yum	ng system is RHEL, install the package lsb_releas n install redhat-Isb-core n install redhat-Isb	e using one of the following commands by logging in as		
Java Runtime Environment	Oracle Linux / Red Hat Enterprise Linux Oracle Java Runtime Environment (JRE) 1.8.x - 64 bit			
Oracle Database Server and Client	<ul> <li>Oracle Database Server Enterprise Edition 11g Release 2 (11.2.0.3.0 +) - 64 bit RAC/ Non-RAC with/ without partitioning option</li> <li>Oracle Database Server Enterprise Edition 12c Release 1 (12.1.0.1.0 +)- 64 bit RAC/ Non-RAC with without partitioning option</li> <li>Oracle Client 11g Release 2 (11.2.0.3.0+) - 64 bit</li> <li>Oracle Client 12c Release 1 (12.1.0.1.0+) - 64 bit</li> <li>Oracle 11g Release 2 (11.2.0.3+) JDBC driver (Oracle thin driver)</li> <li>Oracle 12C Release 1 (12.1.0.1+) JDBC driver (Oracle thin driver)</li> <li>Oracle Server 12c, v12.1.0.1 – 17082699</li> <li>Oracle Server 12c, v12.1.0.2 - 19392604, 19649591</li> <li>Also for latest information, refer http://support.oracle.com/, 12.1.0.2 Bundle Patches for Engineered Systems and DB In-Memory - List of Fixes in each Bundle (Doc ID 1937782.1)</li> </ul>			
	Oracle Hyperion Essbase	V 11.1.2.1+ (Server and Client) with Oracle 11g Database V 11.1.2.3+ (Server and Client) with Oracle 12c Database		
OLAP	Oracle OLAP	V 11.2.0.3+ with Oracle 11g Database V 12.1.0.1+ with Oracle 12c Database		
<b>Note</b> : Oracle Hyperion Essbase & Oracle OLAP is required only if you are using the OLAI Oracle OLAP, ensure that you have configured the Oracle Database server with OL				
Web Server/ Web Application Server	Oracle Linux / Red Hat Enterprise Linux	Oracle HTTP Server 11.1.1.1/ Apache HTTP Server 2.2.x/ IBM HTTP Server Oracle WebLogic Server 12.1.3+ (64 bit) Apache Tomcat 8.0.x (64 bit) Note: IBM WebSphere 8.5.x (Full Profile) on Java 8 is not available.		
	Note: OFSAA Infrastructure web component deployment on Oracle WebLogic Server with Oracle JRockit is not supported.			
Desktop	Operating System	MS Windows 7/ Windows 8/ Windows 8.1		

Requirement	Sub-Category	Value	
Requirements	Browser	MS Internet Explorer 9 , 10(Compatibility Mode) and 11 (Compatibility Mode) Oracle Java plug-in 1.7.0+* (64- bit) Turn on Pop-up blocker settings. For more information,	
		refer Internet Explorer Settings.	
	Office Tools	MS Office 2007/ 2010/2013 Adobe Acrobat Reader 8 or above	
	Screen Resolution	1024*768 or 1280*1024	
	Directory Services	OFSAAI is qualified on both OPEN LDAP 2.2.29+ and Oracle Internet Directory v 11.1.1.3.0. However, it can be integrated with other directory services software like MS Active Directory.	
Other Software	Note: Configuration of Directory services software for OFSAAI installation is optional. For more information on configuration, see <u>Infrastructure LDAP Configuration</u> . Open LDAP needs to be installed on MS Windows Server machine only.		

OFS\_REG\_REP\_USFED application recommends the following software combinations for deployment.

#### **Recommended Software Combinations**

Operating System	Database	Web Application Server	Web Server
	Oracle Database	- ··· · · · · · · · · · · · · · · · · ·	Oracle HTTP Server /
6.0 and above		Apache Tomcat Server	Apache HTTP Server

### Preparing for Installation

This chapter provides necessary information to review before installing the OFS\_REG\_REP\_USFED Application v8.0.5.0.0. This chapter includes the following topics:

- Obtaining the Software
- Prerequisites for Installation
- <u>Configuration for GUI Mode Installation</u>
- <u>Copying and Extracting the Software</u>

### **Obtaining the Software**

Login to https://support.oracle.com/ and search for 27040985 under the Patches and Updates tab.

### **Prerequisites for Installation**

The prerequisite software that must be installed are:

- Oracle Financial Services Analytical Applications Infrastructure (OFSAAI) 8.0.5.0.0 (patch 25873206)
- Oracle Financial Services Data Foundation (FSDF) **8.0.5.0.0** patch (**26583731**)
- AgileREPORTER version 1.15.6-b1293
- AgileREPORTER Templates version ARforFED\_v1.11.1.3
- Ensure that you have executed .profile before you trigger the installation.
- Ensure that the FIC Server is up and running before you trigger the installation. For information on
  restarting the services, Refer OFS AAI Release 8.0.5.0.0 Installation Guide (<u>OHC</u> Documentation
  Library) for more information.

### **Configuration for GUI Mode Installation**

To install OFS\_REG\_REP\_USFED in GUI mode, you need to ensure the below software and configurations are available:

- Install and configure any PC X Server software such as Open Text Exceed (formerly Hummingbird Exceed) on the user desktop system from which the installation is triggered.
- Configure DISPLAY variable.

Ensure to set the DISPLAY variable on the system on which the OFSAA is installed, to point to the user desktop system where the PC X Server software has been installed.

Syntax:

```
export DISPLAY=hostname:n.n1
```

where, hostname is the IP Address/ Host Name of the user desktop system and n is the sequence number (usually 0).

For example, 10.11.12.13:0.0 or myhostname:0.0

### Copying and Extracting the Software

Once you obtain the installer, copy the installer (in BINARY mode) to the system on which the OFS\_REG\_REP\_USFED application components are installed.

**NOTE:** You must be logged in to the UNIX operating system as a non-root user.

- 1. Download the unzip utility (OS specific) unzip\_<os>. Z, and copy it in Binary mode to any directory and include the directory in your PATH variable. If you already have the unzip utility to extract the contents of the downloaded archive, skip to the next step.
- 2. Uncompress the unzip installer file using the command:

```
uncompress unzip <os>.Z
```

- **NOTE:** In case you notice an error message "uncompress: not found [No such file or directory]" when the package is not installed, contact your UNIX administrator.
  - 3. Give EXECUTE permission to the file using the command:

chmod 751 unzip <os>

For example, chmod 751 unzip\_sparc

 Extract the contents of the OFS\_REG\_REP\_USFED 8.0.5.0.0 in the Download Directory installer archive file using the following command:

unzip OFS\_REG\_REP\_USFED\_8.0.5.0.0\_<os>.zip

**NOTE:** DO NOT rename the Application installer folder name on extraction from the archive.

Give below permission to the installer folder. Navigate to the Download Directory and execute the command:

chmod -R 755 OFS\_REG\_REP\_USFED

### **GUI Mode Installation**

The OFS\_REG\_REP\_USFED installer can be installed in both GUI and silent mode.

For executing the installer in silent mode, refer to the section Silent Mode Installation.

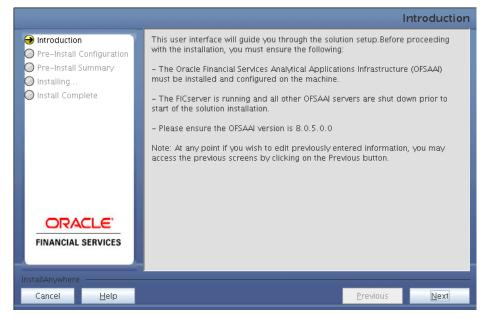
For running in GUI mode, follow these steps:

- 1) Log in to the system as **non-root user**
- 2) Execute the user .profile
- 3) Navigate to installer location OFS\_REG\_REP\_USFED/bin
- 4) Run the installer in GUI Mode by executing the command:
  - ./setup.sh GUI



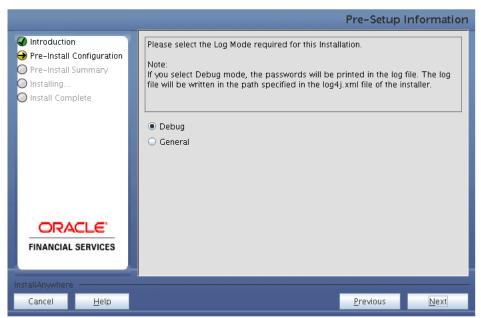
Installation Splash Screen

1. The **Introduction** screen displays the prerequisites for installation. Ensure that the prerequisites are satisfied before you proceed.



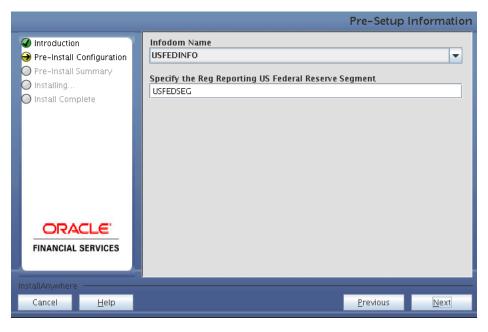
#### Introduction Screen

2. Choose the **Log Mode** for this installer. If you select, **Debug**, the Passwords are printed in the log file.



#### Pre-Setup Information – Log Mode Screen

3. In the **Pre-Setup Information** screen, specify the existing infodom name to be used for the application installation and click **Next**.



Pre-Setup Information – Infodom Type Screen

4. In the **Pre-Setup Information** screen, select **New application/source pair** to create a new ETL application and click **Next**.



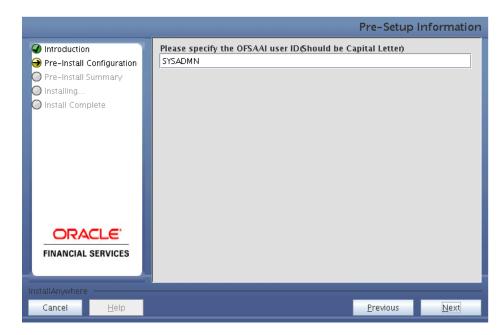
Pre-Setup Information – ETL Application Selection Screen

5. In the **Pre-Setup Information** screen, enter the **ETL Application Name & Description** as you wish and **ETL Source Name & Description** as you wish. Then click **Next**.

			Pre-Setup	Information
Introduction	ETL Applicat	ion Details		
Pre-Install Configuration	Name	USFED		
Pre-Install Summary	Description	USFED Application		
O Install Complete	ETL Source I			
	Name	USFEDPROCESSING		
		[		
	Description	USFED Processing Source		
ORACLE'				
FINANCIAL SERVICES				
InstallAnywhere				
Cancel <u>H</u> elp			<u>P</u> revious	<u>N</u> ext

Pre-Setup Information – ETL Application Details Screen

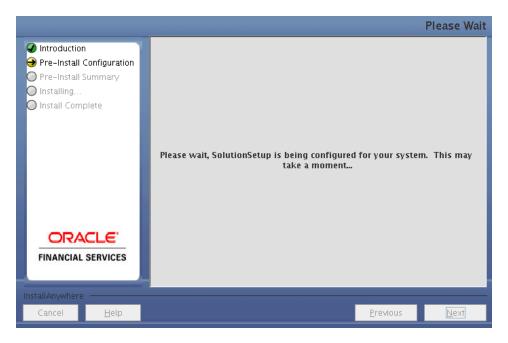
6. In the Pre-Setup Information screen, enter the OFSAAI User ID and click Next.



Default Value is: SYSADMN

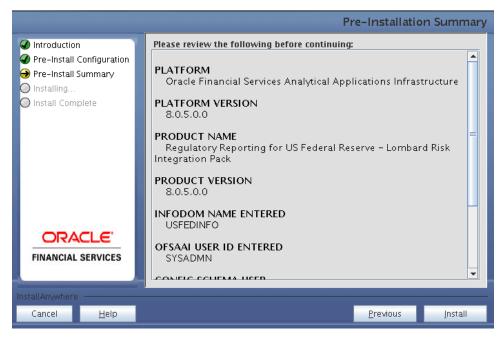
Pre-Setup Information – OFSAAI User ID Screen

7. The Pre-Install Configuration (Please Wait) screen is displayed.



**Pre-Install Configuration – Please Wait Screen** 

8. Review the settings in the **Pre-Installation Summary** screen and click **Install**.



**Pre-Installation Summary Screen** 

9. The following message is displayed. Select **Yes** to begin the installation process.

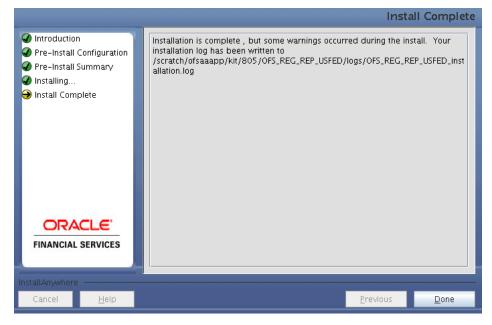


10. The Installing SolutionSetup screen is displayed.



Installing SolutionSetup Screen

11. The Install Complete screen is displayed.



#### Install Complete Screen

- 12. Refer to the log file created in the path /OFS\_REG\_REP\_USFED/logs of installer directory for any error messages.
- 13. Click **Done** to complete the installation.

### Silent Mode Installation

Silent installation is achieved via a properties file (**Silent.props**) that must be updated with proper values, before attempting to install using the silent mode. Follow these steps to install the product in Silent Mode:

- Navigate to installer directory OFS\_REG\_REP\_USFED/conf containing the template file Silent.template.
- 2) Create a copy of this file and rename the copy as **Silent.props**.
- 3) Edit the **Silent.props** file and specify the parameters as per the requirements.

**Description of Property Name Permissible Values** Comments Property 0 = DebugOptional; LOG\_MODE Mode for logging 1= General Default: 0 Specify name of Mandatory. Specify Information Infodom Name Value Domain INFODOM\_NAME For example, OFSBFNDINFO where FSDF (Infodom) into Application is got which you wish installed to install. Mandatory. Path Specify the value must be same For example, Infodom App APPFTP\_LOG\_PATH as the path which Maintenance log /home/ftpshare/OFSBFNDINFO/logs was given during path **FSDF** installation Mandatory. Path Specify the value must be same For example, Infodom DB DBFTP\_LOG\_PATH as the path which Maintenance log /home/ftpshare/OFSBFNDINFO/logs was given during path **FSDF** installation Specify the US SEGMENT\_1\_CODE Federal Reserve For example, USFEDSEG Mandatory Segment Code Please specify if 0 = If you want to create a new ETL you want create app/src pair new ETL ETL\_APPSRC\_TYPE Mandatory App/Src pair or 1 = If you want to use an existing use an existing pair one. Specify the ETL Application ETL\_APP\_1\_NAME Name where the For example: USFED Mandatory Definitions will be deployed.

The following table lists all the properties that must be specified.

ETL_SRC_1_1_NAME	Specify the ETL Source Name into ETL Area Definitions will be deployed	For example: PROCESSING	Mandatory
ETL_APP_1_DESC	Please give description for the ETL Application	For example: USFED Application	Mandatory when ETL_APPSRC_TYPE = 0
ETL_SRC_1_1_DESC	Please give description for the ETL Source	For example: USFED Processing Source	Mandatory when ETL_APPSRC_TYPE = 0

- 4) Log in to the system as **non-root** user
- 5) Execute the user .profile
- 6) Navigate to installer location OFS\_REG\_REP\_USFED/bin
- 7) Run the installer in SILENT Mode with the following command:

./setup.sh SILENT

Refer to the console log for any error messages.

### Post Installation Steps

Perform the following instructions after successful installation of the IR patch:

- Refer to the log file in the /OFS\_REG\_REP\_USFED/logs directory to ensure that there are no errors reported.
- Restart all the OFSAAI Servers. Refer OFS AAI Release 8.0.5.0.0 Installation Guide (<u>OHC</u> Documentation Library) for more information.
- Execute all the batches to Re-save the Derived Entities EXCEPT the following batches:
  - o <<INFODOM>>\_USFED\_FR2052A\_RESAVEDEPV
  - o <<INFODOM>>\_USFED\_FRY14M\_RESAVEPV
  - <<INFODOM>>\_USFED\_FRY2900\_RSVDEPV
  - o <<INFODOM>>\_USFED\_FRY2644\_RESVDEPV
  - <<INFODOM>>\_USFED\_FRY2314\_RSVDEPV
- Execute ALL the view scripts (available under OFS\_REG\_REP\_USFED/Post\_Scripts directory of the patch) in Atomic Schema:
- Execute the following batches after the previous SQL script executions are completed:
  - <<INFODOM>>\_USFED\_FR2052A\_RESAVEDEPV
  - o <<INFODOM>>\_USFED\_FRY14M\_RESAVEPV
  - o <<iinfodom>>\_usfed\_fry2900\_rsvdepv
  - <<INFODOM>>\_USFED\_FRY2644\_RESVDEPV
  - <<INFODOM>>\_USFED\_FRY2314\_RSVDEPV

The Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack is now ready for use. If you encounter any problems during set up, contact OFSAA Support at <u>Oracle Support</u>.

### Creating and Deploying EAR/ WAR File

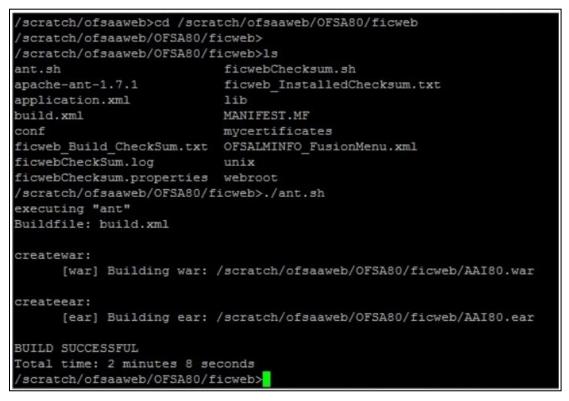
This chapter describes the steps to create and deploy the EAR/ WAR file.

- <u>Creating EAR/WAR File</u>
- Deploying EAR/WAR File

### **Creating EAR/WAR File**

To create EAR/ WAR File, follow these steps:

- 1. Navigate to the \$FIC\_WEB\_HOME directory on the OFSAA Installed server.
- 2. Execute ./ant.sh to trigger the creation of EAR/ WAR file.
- On completion of the EAR files creation, the "BUILD SUCCESSFUL" and "Total time" message is displayed and you will be returned to the prompt.



4. The EAR/WAR file - <contextname>.ear/ .war - is created.

**NOTE:** The <contextname> is the name given during installation. This process overwrites any existing version of EAR file that exists in the path.

#### For OFSAA configured on Tomcat installation, < contextname > .war will be created.

### **Deploying EAR/WAR File**

This section includes the following topics:

- <u>Deploying EAR/WAR Files on WebSphere</u>
- Deploying EAR / WAR File on WebLogic
- Deploying WAR Files on Tomcat

**NOTE:** Ensure to clear the application cache prior to the deployment of Application Pack Web Archive. This is applicable to all Web Servers (WebSphere, WebLogic, and Tomcat).

#### **Deploying EAR/WAR Files on WebSphere**

To deploy WebSphere EAR/WAR File, follow these steps:

1. Start WebSphere Profile by navigating to the path
 /<Websphere\_Installation\_Directory>/IBM/WebSphere/AppServer/profiles/<Pr
 ofile Name>/bin/ and execute the command:

./startServer.sh server1

2. Open the following URL in the browser: http://<ipaddress>:<Administrative Console Port>/ibm/console. (https if SSL is enabled). The login screen is displayed.

WebSphere. software	
	WebSphere Integrated Solutions Console User ID: admin Password: ••••••
IBM, the IBM logo, International Busin product and service	Property of IBM (c) Copyright IBM Corp. 1997, 2011 All Rights Reserved, ibm.com and WebSphere are trademarks or registered trademarks of ness Machines Corp., registered in many jurisdictions worldwide. Other ce names might be trademarks of IBM or other companies. A current list of available on the Web at <u>Copyright and trademark information</u> .

#### Login Window

- 3. Enter the user credentials with admin privileges and click Log In.
- 4. From the LHS menu, select **Applications** and click **New Application**. The *New Application* window is displayed.

v Application	
New Application	
This page provides links to create new applications of different types.	
install a New Application	
New Enterprise Application	
New Business Level Application	
New Asset	

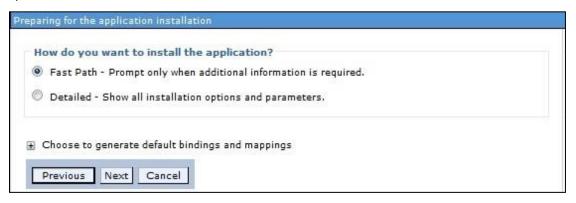
#### **New Application**

5. Click **New Enterprise Application**. The *Preparing for the application installation* window is displayed.

Path to the new ap	plication	
C Local file system		
Full path		
Fun pace	Browse	
Remote file system		
	I	
Full path	as855/profiles/TEST80AAI/AAI8(Browse	

#### Preparing for the application installation

6. Select **Remote File System** and click **Browse**. Select the EAR file generated for OFSAA to upload and install. Click **Next**.



#### **Installation Options**

7. Select the Fast Path option and click Next. The Install New Application window is displayed.

Step 1: Select	Select installation options	
installation options	Specify the various options that are available for your application.	
<u>Step 2</u> Map modules to servers	Precompile JavaServer Pages files	
	Directory to install application	
<u>Step 3</u> Summary		
	Distribute application	
	Use Binary Configuration	
	Deploy enterprise beans	
	Application name	
	AAISO	
	Create MBeans for resources	
	Override class reloading settings for Web and EJB modules	
	Reload interval in seconds	
	Deploy Web services	
	Validate Input off/warn/fail	
	warn 💌	
	Process embedded configuration	
	File Permission	
	Allow all files to be read but not written to Allow executables to execute Allow HTML and image files to be read by everyone	
	.*dll=755=,*so=755=,*a=755=,*s =755	
	Application Build ID	
	Unknown	
	Allow dispatching includes to remote resources	
	Allow servicing includes from remote resources	
	Business level application name Create New BLA	
	Asynchronous Request Dispatch Type	
	Disabled 🔻	
	Allow EJB reference targets to resolve automatically	
	Deploy client modules	
	Client deployment mode Isolated	
	🗍 Validate schema	

#### **Install New Application**

8. Enter the required information and click Next. The Map Modules to Servers window is displayed.

<u>Step 1</u> Select installation options	Map mo	Map modules to servers						
<ul> <li>Step 2: Map modules to servers</li> <li><u>Step 3</u> Summary</li> </ul>	contain servers configu Cluste	ed in your ap a. Also, speci- ration file (plu- ers and serve aphere:cell=0	plication. Modules fy the Web servers ugin-cfg.xml) for ea rs:	rvers or clusters of application servers where you want to install the modules that are can be installed on the same application server or dispersed among several application as targets that serve as routers for requests to this application. The plug- ach Web server is generated, based on the applications that are routed through. 02Cell,node=ofss2311701Node02,server=server1 Apply				
	Select	Module	URI	Server				
		OFSAAI Web Application	AAI80.war,WEB- INF/web.xml	WebSphere:cell=ofss2311701Node02Cell,node=ofss2311701Node02,server=server				

#### Map Modules to Servers

9. Select the **Web Application** and click **Next**. The *Map Resource References to Resources* window is displayed.

Step 1 Select	Map	resource refere	nces to	resources			
<u>Step 2</u> Map modules to servers		esource reference sql.DataSource	that is d	efined in your applicat	ion must be mapped to a re	source.	£3
Step 3: Mapresource eferences to resource		Set Multiple JND	I Names	• Mo	dify Resource Authenticatio	n Method Extended	Properties
i <u>tep 4</u> : Map virtual nosts to Web modules	Ø	6					
Step 5: Summary	Select	Module	Bean	URI	Resource Reference	Target Resource JNDI Name	Login configuration
	=	OFSAAI Web Application		AAI80.war,WEB- INF/web.xml	jdbc/OFSALMINFO	jdbc/OFSALMINFO Browse	Resource authorization: Container Authentication method: None
		OFSAAI Web Application		AAI80.war,WEB- INF/web.xml	jdbc/FICMASTER	jdbc/FICMASTER Browse	Resource authorization: Container Authentication method: None
		OFSAAI Web Application		AAI80.war,WEB- INF/web.xml	jdbc/OFSCAPADQINFO	jdbc/OFSCAPADQINFO Browse	Resource authorization: Container Authentication method: None

#### Map Resource References to Resources

- 10. Map each resource defined in the application to a resource JNDI name defined earlier.
- 11. Click **Modify Resource Authentication Method** and specify the authentication method created earlier.

You can specify "config" for FICMASTER resource or "atomic" for atomic resource as the authentication method.

12. Select the **OFSAAI Web Application** check box and click **Next**. The *Map Virtual hosts for Web Modules* window is displayed.

	Step 1 Select	Map vi	rtual hosts for Web modules	
	<u>Step 2</u> Map modules to servers <u>Step 3</u> Map esource references to resources	Specify the virtual host where you want to install the Web modules that are contained in your application. You can install Web modules on the same virtual host or disperse them among several hosts.		
→ Step 4: Map virtual		Select	Web module	Virtual host
	hosts for Web modules		OFSAAI Web Application	default_host 💌
	Step 5 Summary			

#### Map Virtual host for Web Modules

13. Select the **Web Application** check box and click **Next**. The *Summary* page is displayed.

Step 1 Select installation options	Summary			
	Summary of installation options			
<u>Step 2</u> Map modules to servers	Options	Values		
	Precompile JavaServer Pages files	No		
<u>Step 3</u> Map resource references	Directory to install application			
to resources	Distribute application	Yes		
Step 4 Map virtual	Use Binary Configuration	No		
hosts for Web	Deploy enterprise beans	Yes		
modules	Application name	AAI80		
Step 5: Summary	Create MBeans for resources	Yes		
	Override class reloading settings for Web and EJB modules	No		
	Reload interval in seconds			
	Deploy Web services	No		
	Validate Input off/warn/fail	warn		
	Process embedded configuration	No		
	File Permission	.*\.dll=755#.*\.so=755#.*\.a=755#.*\.sl=755		
	Application Build ID	Unknown		
	Allow dispatching includes to remote resources	No		
	Allow servicing includes from remote resources	No		
	Business level application name			
	Asynchronous Request Dispatch Type	Disabled		
	Allow EJB reference targets to resolve automatically	No		
	Deploy client modules	No		
	Client deployment mode	Isolated		
	Validate schema	No		
	Cell/Node/Server	Click here		

#### Specify options for installing enterprise applications and modules

#### Summary

- 14. Click **Finish** and deploy the Infrastructure Application on WebSphere.
- 15. On successful installation, a message is displayed. Click **Save** and save the master file configuration. The details are displayed in the *Master File Configuration* window.

### **To Start the Application**

To start the application, follow these steps:

1. Expand **Applications > Application Type > WebSphere enterprise applications**. The *Enterprise Applications* window is displayed.

Jse t	prise Applications his page to manage installed applications. A single application can be d aferences	eployed onto multiple servers.
Sta	rt Stop Install Uninstall Update Rollout Update	Remove File Export DDL Export File
C	C # \$	
elec	Name 🗘	Application Status 👲
You	can administer the following resources:	
	AAI80	*
	DefaultApplication	
1	ivtApp	\$
	guery	*

#### **Enterprise Applications**

2. Select the installed application and click Start.

**NOTE:** <profilename> is the profile name given while creating the WebSphere profile. <cellname> is the cell name given during profile creation <contextname> is the context name given during installation.

#### Deploying EAR / WAR File on WebLogic

To deploy the Infrastructure application that is created during installation, follow these steps:

- Navigate to the path <WebLogic Installation directory>/user\_projects/domains/<domain name>/bin in the machine in which WebLogic is installed.
- 2. Start WebLogic by executing the command:

./startWebLogic.sh -d64 file

- Open the URL in the browser window: http://<ipaddress>:<admin server port>/console. (https if SSL is enabled). The Sign in window of the WebLogic Server Administration Console is displayed.
- **NOTE:** Ensure that you have started the Infrastructure Server by executing ./reveleusstartup.sh command.
  - 4. Log on to the WebLogic Server by entering the user credentials having privileges to deploy the EAR file.
  - 5. From the **Domain Structure** LHS menu, click **Deployments**. The *Summary of Deployments* window is displayed.

ORACLE WebLogic Server®	Administrati	on Console					Õ	
Change Center	Home	Log Out Preferences	Record Help	1	Q	Welcome, up	pg7273 Connected to:	
View changes and restarts							upg7273	
Configuration editing is enabled. Future	Home >St	immary of Deploymer	its					
changes will automatically be activated as you modify, add or delete items in this domain.	Summary of Deployments							
Domain Structure	Control	Monitoring						
Environment     Environment     Environments     Services     Services     Services     Function Realms     Diagnostics	domain. first sele To instal	Installed applications a cting the application n a new application or n nize this table	EE applications and star and modules can be starts ame and using the contro nodule for deployment to	ed, stopped, update Is on this page.	d (redeploy	/ed), or deleted		
	Install	Update Delete	Start - Stop -		Sł	howing 1 to 1 of	1 Previous   Next	
		lame 🊕		State	Health	Туре	Deployment Order	
How do I		Upg7273		Active	🖋 ок	Enterprise Application	100	
System Status	Install	Update Delete	Start ¥ Stop ¥		sł	nowing 1 to 1 of	1 Previous   Next	

#### **Summary of Deployments**

- 6. Click Install. The Install Application Assistant window is displayed.
- 7. Select the Exploded EAR directory after browsing to the directory where it is saved and click Next.

#### Explode EAR

To explode EAR, follow these steps:

- 1. Create the "applications" folder under domain name. For example, /Bea/user\_projects/domains/<Domain\_name>/applications
- 2. Create <context name>.ear folder under "applications" folder.
- 3. Copy the <\$FIC\_WEB\_HOME/<context\_name>.ear file to
   <WEBLOGIC\_INSTALL\_DIR>/Bea/user\_projects/domains/<DOMAIN\_NAME>/applicati
   ons/<context\_name>.ear
- 4. Explode the <context name>.ear file by executing the command:

jar -xvf <context name>.ear

- 5. Delete the <context>.ear and <context>.war files (recently created) <WEBLOGIC\_INSTALL\_DIR>/Bea/user\_projects/domains/<DOMAIN\_ NAME>/applications/<context name>.ear
- 6. Create a directory <context\_name>.war under <WEBLOGIC\_INSTALL\_DIR>/Bea/user\_projects/domains/<DOMAIN\_NAME>/applicati ons/<context\_name>.ear
- 7. Copy <\$FIC\_WEB\_HOME/<context\_name>.war file to <WEBLOGIC\_INSTALL\_DIR>/Bea/user\_projects/domains/<DOMAIN\_NAME>/applicati ons/<context\_name>.ear/<context\_name>.war.

8. Explode the <context\_name>.war file by executing the following command to get the directory structure:

jar -xvf <context\_name>.war

### Install Application

To install the Application, follow these steps:

1. Open the Install Application Assistant.

Eack Next Finish Ca	ncel
Locate deployment to ins	tall and prepare for deployment
Select the file path that repres the application directory or file	sents the application root directory, archive file, exploded archive directory, or application module descriptor that you want to install. You can also enter the path o
	dsplayed below. If you cannot find your deployment files, upload your file(s) and/or confirm that your application contains the required deployment descriptors.
Path:	/oradata2/w11035/Oracle/Middleware/user_projects/domains/upg7273/applications
	/oradata2/w1035/Oracle/Middleware/user_projects/domains/upg7273/applications /oradata2/w1035/Oracle/Middleware/user_projects/domains/upg7273/applications
Recently Used Paths:	
Path: Recently Used Paths: Current Location: O I upg7273.ear (ope	/oradata2/w1035/Orade/Middleware/user_projects/domains/upg7273/applications 10.184.134.147 / oradata2 / w1035 / Orade / Middleware / user_projects / domains / upg7273 / applications

#### **Install Application Assistant**

#### 2. Click Next.

Install Application Assistant
Back Next Finish Cancel
Choose targeting style
Targets are the servers, clusters, and virtual hosts on which this deployment will run. There are several ways you can target an application.
Install this deployment as an application
The application and its components will be targeted to the same locations. This is the most common usage.
Install this deployment as a library
Application libraries are deployments that are available for other deployments to share. Libraries should be available on all of the targets running their referencing applications
Back Next Finish Cancel

#### **Install Application Assistant**

3. From the *Choose targeting style* section, select the **Install this deployment as an application** option and click **Next**. The *Optional Settings* window is displayed.

Install Application Assistant
Back Next Finish Cancel
Optional Settings
You can modify these settings or accept the defaults
General
What do you want to name this deployment?
Name: upg7273
Security
What security model do you want to use with this application?
OD Only: Use only roles and policies that are defined in the deployment descriptors.
Custom Roles: Use roles that are defined in the Administration Console; use policies that are defined in the deployment descriptor.
O Custom Roles and Policies: Use only roles and policies that are defined in the Administration Console.
○ Advanced: Use a custom model that you have configured on the realm's configuration page.
Source accessibility
How should the source files be made accessible?
⊙ Use the defaults defined by the deployment's targets
Recommended selection.
Copy this application onto every target for me
During deployment, the files will be copied automatically to the managed servers to which the application is targeted.
○ I will make the deployment accessible from the following location
Location: /oradata2/wl1035/Oracle/Middleware/user_projects/domain
Provide the location from where all targets will access this application's files. This is often a shared directory. You must ensure the application files exist in this location and that each target can reach the location.
Back Next Finish Cancel

#### **Optional Settings**

4. Enter a **Name** for the deployment if required.

- 5. Under the *Security* section, select the **DD only** option to specify that only roles and policies that are defined in the deployment descriptors should be used.
- 6. Select the **I will make the deployment available from the following location** option under the *Source accessibility* section.
- 7. Click Next to continue. The Deployment Summary window is displayed.

nstall Application A	ssistant	
Back Next Finis	sh Cancel	
Review your choic	es and click Finish	
Click Finish to comple	te the deployment. This may take a few moments to complete.	
Additional config	uration	
In order to work succe	ssfully, this application may require additional configuration. Do you want to review this ap	olication's configuration after completing this assistant?
	o the deployment's configuration screen.	
No, I will review	w the configuration later.	
- Summary		
Deployment:	/oradata2/w1035/Oracle/Middleware/user_projects/domains/upg7273/applications/up	g7273.ear
Name:	upg72733	
Staging mode:	Use the defaults defined by the chosen targets	
Security Model:	DDOnly: Use only roles and policies that are defined in the deployment descriptors.	
Target Summary		
Components 🗠		Targets
upg7273.ear		AdminServer
Back Next Finis	ah Cancel	

#### **Deployment Summary**

8. Select the **Yes, take me to the deployment's configuration screen** option and click **Finish**. The *Settings for <Deployment Name>* window is displayed.

rerview	Deployment Plan	Configuration	Security	Targets	Control	Testing	Monitoring	Notes	es
ave									
									the application files, the associated deployment plan, and so on. The table at ication. Click on the name of the module to view and update its configuration.
lame:		upg7273							The name of this Enterprise Application. More Info
ath:		/ oradata2/ wl1035/ Orade/ Middleware/ user_projects/ domains/ upg7273/ applications/ upg7273. ear				ects/ doma	ns/ upg7273/		The path to the source of the deployable unit on the Administration Server. More Info
eploymen	t Plan:	(no plan specifie	d)						The path to the deployment plan document on Administration Server. More Info
itaging Mo	de:	(not specified)							The mode that specifies whether a deployment's files are copied from a source on the Administration Server to the Managed Server's staging area during application preparation. More Info
Security Mo	odel:	DDOnly							The security model that is used to secure a deployed module. More Info
🔁 Deployi	ment Order:	100							An integer value that indicates when this unit is deployed, relative to other deployable units on a server, during startup. More Info
🔁 Deployi Tame:	ment Principal								A string value that indicates what principal should be used when deploying the file or archive during startup and shutdown. This principal will be used to set the current subject when calling out into application code for interfaces such as Application./fecydel.istener. If no principal name is specified, then the anonymous principal will be used. More Enform.
Save Modules ar	nd Components								Showing ito lof 1 Previous   Next
Name 🙈									Туре
E upg727	3								Enterprise Application
E EJBs									
<u> </u>	StateLessCacheBear	Bean							EJB
E Mod	ules								
0	upg7273								Web Application
Ōt	beancache.jar								E38 Module
🖂 Web	Services								
	e to display								

#### Settings for <Deployment Name>

- 9. Review the general configuration details of the deployment. You can also update the configuration of the deployment in this window. In the *Overview* tab you can view the complete deployment configuration.
- 10. Click Save to update the changes, if any.
- 11. From the LHS menu, click **Deployments**. The Summary of Deployments window is displayed.

Summary	of Deployments					
Control	Monitoring					
(redeplo To insta Custon Deployr	ived), or deleted from Il a new application o nize this table ments	we EE applications and stand-alone application modules th the domain by first selecting the application name and us r module for deployment to targets in this domain, click the	sing the controls on this pag		tailed applications and module	s can be started, stopped, updated
Install	Update Delete	Start V Stop V			S	howing 1 to 1 of 1 Previous   Next
	Name 谷	Servicing all requests Servicing only administration requests	State	Health	Туре	Deployment Order
	🗈 🔂upg7273		Active	✓ ok	Enterprise Application	100
Install	Update Delete	Start Stop >			S	howing 1 to 1 of 1 Previous   Next

#### **Summary of Deployments**

12. Select the newly deployed Infrastructure application and click **Start** > **Servicing all requests**. Ensure that the Infrastructure server is up and running.

nmary	of Deployments							
ontrol	Monitoring							
frenebio	yea), or deleted from a	; comain by mist selec	ung the application ha	me and using the controls of	on uns pag	je.		
Custon Deployr	nize this table ments	dule for deployment t	o targets in this domai	n, click the Install button.			s	Showing 1 to 1 of 1 Previous   N
Custon Deployr instal	nize this table ments		o targets in this domai		State	Health	5 Туре	Showing 1 to 1 of 1 Previous   N Deployment Order

#### Summary of Deployments

13. The **State** of the deployed application is displayed as **Active** if started successfully.

### **Deploying WAR Files on Tomcat**

Before deploying the WAR files, ensure that the previously deployed applications of Infrastructure are uninstalled.

On the machine that hosts Tomcat, follow the below steps outlined to deploy Infrastructure application:

1. Copy the <context-name>.war file from \$FIC\_WEB\_HOME/ <context-name.war> to <Tomcat Installation Directory>/webapps/ directory.

Home Document		xamples Wiki Mailing Lis	1000		Find Help Software Foundation /www.apache.org/
Developer Quick	Recommended Read Security Consideratio Manager Application F Clustering/Session Re	NS HOW-TO HOW-TO	stalled Tomcal	I. Congratul	Ations! Server Status Manager App Host Manager
Tomcat Setup	Realms & AAA	Example		Serviet	Specifications
First Web Application	JDBC Data Sou	-			t Versions
restricted. Users are d	onf/tomcat-users.xml	Tomcat 7.0 Documentation Tomcat 7.0 Configuration Tomcat Wiki Find additional important configu- information in: \$CATALINA_HOME/RUNNING. Developers may be interested in: Tomcat 7.0 Bux Database Tomcat 7.0 JavaDeca Tomcat 7.0 SV/I Resentary		tomcat-announ important anno- vutnerability nor user support and tasika-user User support and tamcat-dex	ailing lists are available ce uncements, releases, security ofications. (Low volume).
Other Downloads	Other Documentation	Get Involved	Mincellaneo	us'	Apache Software Foundation
Tempat Connectora Tempat Native Tablits Deployer	Tomcat Connectors mod. & Documentation Tomcat Native Deployer	Overview SVN Repositaries Malina Lata Vas	Contect Losal Sponsorship Thanka		Who We Are Heitage Apache Home Resources

#### **Tomcat Home Page**

- 2. Click Manager App. The Connect to dialog box is displayed.
- 3. Enter the **User ID** and **Password** that has admin rights and click **OK**. The *Tomcat Web Application Manager* window is displayed with the list of all the applications deployed.

(decs	None specified	Torricat Documentation		tue	0	Start Stop Reload	Undeploy		
					· ·	Expire sessions with	idle x 30	minutes	
the second second	None specified	Senlet and JSP Examples		tue		Start Stop Reload	Undeploy.		
/examples	None speched	Service and JSP Examples		sue	0	Expire sessions with	idle ± 30	minutes	
	and the second s			1000		Stat Stop Reload	Undeploy		
diest-manager	None specified	Torncal Host Manager Application		tus	0	Expire sessions with	idie a 30	minutes	
Amanda and	lines marifast	Torncat Manager Application		tue		Start Stop Reload Undepl	oy.		
dmenager	None specified	Tomcat Manager Appecation		204	1	Expire sessions with	idle a 30	minutes	
Deploy									_
Deploy directory or WAR fi	e located on server								_
		Context Path	megured: Johsaal						
		XML Configuratio	on file URL						
				K80HOME/Icwebiofsaal	war				
			Deploy		100				
WAR file to deploy			(maximum)						
		Select WAR file to upload		Browse					
		Deploy							
Diagnostics									
Check to see if a web appl	cation has caused a memory le	ak on stop, reload or undeploy							
Find leaks	This diagnostic check	will bigger a full garbage collection. Use i	t with extreme caution on	production systems.					
Server Information									
Torncal Version	JVM Version	JVM Vendor	OS Name	OS Ver	sion	OS Architecture		Hostname	IP Addr
Apache Tomcat/7.0	57 1.6.0_45-006	Sun Microsystems Inc.	Linux	2.6.39-400.211.1	elővek.x86_64	amd64	1 3	ofss220354 in oracle com	10.184.13
			Copyright @	) 1999-2014, Apache Soft	tware Foundation				

### **Tomcat Web Application Manager**

- 4. In the Deploy section, enter the Context Path provided during the installation as /<contextname>.
- 5. Enter the path where the <context-name>.war file resides (by default \$FIC\_WEB\_HOME/<context-name>.war) in the WAR or Directory URL field and click Deploy.
- 6. On successful application deployment, a confirmation message is displayed. Start the Tomcat server.

If you encounter any problems during deployment, contact OFSAA Support at Oracle Support Services.

### Appendix

### **Additional Information**

This section includes the following topics:

- Internet Explorer Settings
- Infrastructure LDAP Configuration

#### **Internet Explorer Settings**

**NOTE:** OFSAAI supports only default zoom setting in Internet Explorer, that is, 100%. Cookies should be enabled.

The following browser settings have to be specified at every client machine prior to accessing the Infrastructure application.

- 1. Open Internet Explorer. Select Tools > Internet Options. The Internet Options window is displayed.
- 2. Click the **Settings** button. The Settings window is displayed.
- 3. Select the option **Everytime I Visit the webpage** and click **OK**.

ernet Options	Website Data Settings
eneral Security Privacy Content Connections Programs Advanced Home page To create home page tabs, type each address on its own line. about:blank Use gurrent Use default Use new tab	Temporary Internet Files       History       Caches and databases         Internet Explorer stores copies of webpages, images, and media for faster viewing later.       Check for newer versions of stored pages:
Start up  Start with tabs from the last session  Start with home page Tabs Change how webpages are displayed in tabs. Browsing history Delete temporary files, history, cookies, saved passwords, and web form information.	Disk space to use (8-1024MB) 250 (Recommended: 50-250MB) 250 Current location: C:\Users\shwwali\AppData\Local\Microsoft\Windows\Temporary Internet Files\ Move folder View objects View files OK Cancel
Delete browsing history on exit Delete Delete Settings Appearance Colors Languages Fonts Accessibility OK Cancel Apply	

- 4. In the Internet Options window, select the **Security** tab and select the **Internet option** under **Select a zone to view or change the security** settings.
- 5. Click **Default Level** under **Security level for this zone**.

nternet	Options					?
General	Security	Privacy	Content	Connections	Programs	Advanced
Select a	a zone to v	iew or cha	inge secur	ity settings.	0	
Inte	ernet L	.ocal intra	net Trust		stricted sites	
(1)	Interne			2	Site	35
	except t restricte	hose listed d zones.	ernet web d in truster			
	ity level fo					
Allo	wed levels			im to High		
-   -	/ F - CO	Prompts be	e for most efore dowr	websites nloading potent ntrols will not be		d
			Cus	tom level	Default	level
				<u>R</u> eset all zone	s to default	level
			0	K Ca	ancel	Apply

- 6. Click **OK** to save.
- 7. Click Internet Explorer >> Tools >> Compatibility View Settings.
- 8. Enter the OFSAA setup URL in the Add this website field.
- 9. Click Add.
- 10. Ensure the URL is listed under Websites you've added to Compatibility View.
- 11. In the Internet Options window, select the **Privacy** tab and select the **Turn on Pop-up Blocker** option under **Pop-up Blocker** settings.

ernet Options ? X	Website Data Settings
ieneral Security Privacy Content Connections Programs Advanced Home page To create home page tabs, type each address on its own line. about:blank Use gurrent Use default Use new tab Startup Start with tabs from the last session (a) Start with tabs from the last session (a) Start with thome page	Website Data Settings         Temporary Internet Files         History       Caches and databases         Internet Explorer stores copies of webpages, images, and media for faster viewing later.         Check for newer versions of stored pages:
Tabs	C:\Users\shwwaii\AppData\Local\Microsoft\Windows\Temporary Internet Files\ Move folder View objects View files OK Cancel
Delete     Settings       Appearance	

- 12. Click Settings. The Pop-up Blocker Settings window is displayed.
- 13. Enter the URL of the OFSAA Application in the Address of Website to Allow: field.
- 14. Click Add. The OFSAA URL is displayed in the Allowed Sites section.
- 15. Click Close.
- 16. Click **OK** in the Internet Options window.

#### Infrastructure LDAP Configuration

This provides you with the option of using LDAP (Lightweight Directory Access Protocol) authentication or Infrastructure SMS authentication for logging on to Infrastructure.

If you are using the Infrastructure authentication, the user and user group details, profile creation, function and role maintenance and other mappings can be done through the Infrastructure Administration module under Security Management. The data in this case, will be updated in the CSSMS table.

However, if you wish to use LDAP for user authentication, then you have to ensure that the LDAP server is installed and configured. Also make sure that OPEN LDAP 2.2.29+ is installed and configured in Windows machine. Before doing the following configuration, it is required to select the "Authentication type" as LDAP in the *Configuration* screen of Infrastructure. This screen can be accessed by selecting *System Configuration* in the LHS menu of Infrastructure. In the Windows machine in which LDAP Server is installed, go to the OpenLDAP installation directory through the command prompt and execute the command "slapd -d 1" to start the LDAP server.

#### Configure Infrastructure "Configuration Schema"

In the Infrastructure "configuration schema", ensure the following entries in Configuration Table.

PARAMNAME Description	PARAM Value Example
-----------------------	---------------------

PARAMNAME	Description	PARAM Value Example
AUTHENTICATIONTYPE	Authentication type	3 - AUTHENTICATIONTYPE value must be 3 for LDAP
ROOTCONTEXT	The Root Context for the LDAP Directory	dc= <ofsaa>, dc=<com></com></ofsaa>
ROOTDN	The Root dn for LDAP directory	cn= <manager>, dc=<reveleus>, dc=<com></com></reveleus></manager>
ROOTPASS	Password for the Root	<secret></secret>
LDAPURL	LDAP URL	<ldap: 10.11.12.13.1234=""></ldap:>
LDAP_SSL_MODE	LDAP in SSL Mode	N for non - SSL and Y for SSL
HASHPASS	Should the user password be Hashed	FALSE or TRUE. When HASSPASS is set as FALSE, we need to have the ROOTDN value as "uid=ORCLADMIN, ou =Users, dc=OFSAAI, dc=com". ORCLADMIN is a dummy user, it will be replaced dynamically with the logged in user. When HASSPASS is set as TRUE, we need to have the ROOTDN value as "cn=orcladmin, cn=Users, dc=i-flex,dc=com" and proper oracladmin LDAP password as ROOTPASS. First OFSAAI connects to LDAP directory using orcladmin user and fetches the login user details and verifies the entered password.
RETRIEVE_DN	To retrieve Distinguished Name	TRUE

**NOTE:** ROOTCONTEXT, ROOTDN, and ROOTPASS entries should be same as in the slapd.conf file.

#### **Configure OpenLDAP Files**

- 1. Copy the reveleusSchema.schema from <Infrastructure Installation Directory> /ficapp/common/FICServer/conf/LDAP\_LDIF folder to LDAPServer Schema folder.
- Copy the Domains.ldif and Reveleus.ldif files from <Infrastructure Installation Directory>/ficapp/common/FICServer/conf/LDAP\_LDIF folder to OpenLDAPServer folder.
- **NOTE:** Make sure that the ROOTCONTEXT in the Domains.ldif and Reveleus.ldif files are the same as slapd.conf file.

- 3. Provide the appropriate entries for ROOTDN, ROOTPASS, and ROOTCONTEXT in slapd.conf file in the OpenLDAPServer folder.
- 4. Add the text "include schema/reveleusSchema.schema" as the first line of the slapd.conf file.
- **NOTE:** The above steps of the configuration are for OpenLDAP Server only. If you need to configure Infrastructure for any other LDAP Server, you will have to make the changes appropriately.
  - 5. In the command prompt, navigate to the LDAP installation directory and execute the command "ldapadd -D"ROOTDN" -w ROOTPASS -f/data/Reveleus.ldif"
  - 6. This is for creating the entries for Users, User Groups, Functions, Profiles, Segments, Domains, Roles, and HolidayMaster in the Data information Tree of LDAP.
  - 7. Make an entry in the Domains.ldif file for each Information Domain that is created through the Infrastructure UI.

To add an entry corresponding to the new Information Domain to the Domains.ldif file, add the following block of text with the appropriate values:

**NOTE:** DSNID refers to Information Domain name.

```
dn: DSNID=<DSN ID>,ou=Domains,@LDAP DIRECTORY ROOTCONTEXT@
changetype: add
mappedsegments: <Mapped segments/~>
dsnid: <DSN ID>
infodomname: < Information Domain Name>
objectClass: Infodom
objectClass: top
infodomdescription: < Information Domain Description>
Example:
dn: DSNID=FUSIONMOCK, ou=Domains, dc=FTP1,dc=com
mappedsegments: ~
dsnid: FUSIONMOCK
infodomname: FUSIONMOCK
objectClass: Infodom
objectClass: top
infodomdescription: FUSIONMOCK
Then, navigate to LDAP installation directory and execute the command "D"ROOTDN" -w
ROOTPASS -f/data/Domains.ldif"
```

**NOTE:** You can add entries for multiple Information Domains at the same time.

#### Migrate Data from CSSMS Tables to LDAP Server

If you are using LDAP authentication, it is required to migrate all the details from the CSSMS table, which contains the information entered using the Infrastructure Administration module under Security Management to the LDAP Server.

To migrate data from CSSMS tables to LDAP server:

 Invoke the LDAP\_Migration.sh file in \$FIC\_HOME/MigrationUtilities/Migration\_LDAP/bin folder. The Select Source & Destination for Migration window is displayed with the option to migrate the data from SMS to LDAP or vice versa.

Select So	ource & Dest	ination for Migratio	n-
		To SMS	
	⊖ SMS 1	fo LDAP	
	Ok	Close	

#### **Select Source and Destination for Migration**

2. Select the SMS to LDAP option and click OK. The Select Entities to Migrate window is displayed.

✓ User	
100 C	
User Group	0
Function	
Role	
Segment	
Profile	
🔲 Holiday	
Function -	Role Map
🗌 User - Use	r Group Map
🔲 User Group	o - Role Map
🔲 User Group	o - Domain Map
Migrate	Close

#### Select Entities to Migrate

- You can select the data that you wish to migrate such as Users, User Groups, Functions, Roles, Segment, Profiles, Holiday Master, Function Role Maps, User - User Group Maps, User Group Role Map, and User Group- Domain Map.
- 4. Select the entities that you wish to migrate and click Migrate. The data is migrated and a confirmation dialog is displayed.
- 5. You can verify the data migrated to LDAP server through the LDAP Browser.

**NOTE:** You should also enter the passwords for all the users as passwords are not migrated in migration process.



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