

Oracle Financial Services Regulatory Reporting for US Federal Reserve - Integration Pack

Installation Guide

Release 8.1.2.11.0

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ORACLE
Financial Services

OFS Regulatory Reporting for US Federal Reserve -Integration Pack (OFS REG REP USFED) Installation Guide

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1 Preface

Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack helps the banks to comply with various guidelines issued by the US Federal Reserve, including BCBS 239 regulations. It provides Integrating Risk Data Reporting Systems and enhances the accuracy of reporting in banks. OFS Risk Regulatory Reporting (REG REP) Solution helps in achieving the objectives by enabling preset steps based on the generalization of a set of solutions. This is made possible by:

- Providing Centralized Data Storage for Risk Data through relevant subject areas of the Financial Services Data Foundation (FSDF).
- Interfacing with a Third-Party Reporting tool such as Regnology Reporter Portal to build necessary Template Reports to meet the regulatory expectations.

Data accuracy of risk reporting is ensured by:

- Data Governance Studio (DGS).

This document provides step-by-step instructions to install the Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack (OFS REG REP USFED) Release 8.1.2.11.0.

Topics:

- [Audience](#)
- [Scope](#)
- [Prerequisites for the Audience](#)
- [How this Guide is Organized](#)
- [Access to Oracle Support](#)
- [Related Documents](#)
- [Conventions and Acronyms](#)

1.1 Audience

This document is meant for Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack System Administrator. It provides step-by-step instructions necessary for installing the OFS REG REP USFED Application Components.

1.2 Scope

This document provides a stepwise instruction to install Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack (OFS REG REP USFED).

1.3 Prerequisites for the Audience

The document assumes you have experience in installing Enterprise Components. Basic knowledge about the Oracle Financial Services Data Foundation Application Pack components, Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack Components Architecture, Deployment of OFSAA Configuration Package on Regnology AgileREPORTER Platform, OFSAA Architecture, UNIX Commands, Database Concepts, and Web Server or Web Application Server is recommended.

1.4 How this Guide is Organized

The Installation Manual is organized into the following chapters:

- **Prerequisites** Section identifies the hardware and base software environment that is required for a successful installation and functioning of the Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack.
- **Preparing for the Installation** Section details the steps to be followed during the installation and post-installation.
- **Deploying Package** Section details the steps to deploy Config and Template Packages after the successful installation of Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack.

1.5 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info>

OR visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

1.6 Related Documents

This section identifies additional documents related to Oracle Financial Services Regulatory Reporting for US Federal Reserve – Integration Pack. You can access Oracle Documentation online from [OHC](#) Documentation Library:

- *OFS Regulatory Reporting for US Federal Reserve – Integration Pack (OFS REG REP USFED) User Guide Release 8.1.2.0.0*
- *OFS Analytical Applications Infrastructure Installation Guide 8.1.2.0.0*
- *OFS Data Foundation Installation Manual Release 8.1.2.0.0*
- *OFS Data Foundation Installation Manual Release 8.1.2.0.0*
- *OFS Analytical Applications Infrastructure Environment Check Utility Guide* (present in this [OHC](#) Documentation Library)

1.7 Conventions and Acronyms

The following conventions and acronyms are used in this document.

Table 1: Conventions and Descriptions

Conventions	Description
<i>Italics</i>	Names of books, chapters, and sections as references
Bold	• The object of an action (menu names, field names, options, button names) in a step by-step procedure • Commands typed at a prompt. • User input
Monospace	• Directories and subdirectories • File names and extensions • Process names • Code sample, including keywords and variables within a text
OFSAAI	Oracle Financial Services Analytical Applications Infrastructure
OFS AAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack
RHEL	Red Hat Enterprise Linux
Atomic Schema	Database schema where the application data model is uploaded
Config Schema	Database schema which contains setup related configurations and metadata
OFS REG REP USFED	Oracle Financial Services Regulatory Reporting for US Federal Reserve – Lombard Risk Integration Pack

2 Hardware and Software Requirements and Specifications

This section describes the various Operating System, Database, Web Server, and Web Application Server versions and other variant details on which this release of the OFS Regulatory Reporting for US Federal Reserve – Integration Pack (OFS REG REP USFED) application has qualified.

See the [OFS Analytical Applications Technology Matrix](#) for Hardware and Software requirements for this release.

3 Preparing for Installation

This chapter provides the necessary information to review before installing the OFS REG REP USFED Application v8.1.2.11.0.

Topics:

- [Obtaining the Software](#)
- [Prerequisites for a New Installation](#)
- [Installing OFS REG REP USFED 8.1.2.11.0 Release](#)
- [Post-installation Steps](#)
- [Post US FED Run Execution](#)

3.1 Obtaining the Software

This release of OFS REG REP US FED v8.1.2.11.0 can be downloaded from the [My Oracle Support](#) website. Log in and search for **39695333** under the Patches and Updates Tab and download the `OFS_REG_REP_USFED_8.1.2.11.0_GENERIC.zip` archive file.

You must have a valid Oracle account to download the software.

3.2 Prerequisites for a New Installation

The following are the prerequisites to install the OFS REG REP:

- Install and Configure Oracle Financial Services Data Foundation (OFSDf) Application Pack Release (v8.1.2.11.0 or higher) (**39009636**) and other prerequisite OFSDf Patches (see *Section 4.1 Preinstallation Checklist* of the [OFSDf Installation and Configuration Guide](#)) on your machine.
- Install and Configure Oracle Financial Services Regulatory Reporting For US Federal Reserve Integration Pack (OFS REG REP USFED) 8.1.2.0.0 (**34006799**) and other prerequisite OFSAI patches (see *Section 3.2 Prerequisites-installation* of [OFS Reg Rep USFED Installation Guide](#)) on your machine.

3.2.1.1 Model Upload Parameter

You must upload the Configuration File `params.conf` before triggering the installation. The `params.conf` File is present in the `OFS_RROSFI/appsLibConfig/conf` Directory.

The following are the Input Parameters for the `params.conf` File:

Model Upload Process

Parameter	Description	Valid Values / Example	Mandatory
UPLOAD_MODEL	Specifies whether to perform the Data Model Upload process.	0 = Skip model upload 1 = Perform model upload	Yes
MODEL_TYPE	Specifies the type of Data Model to upload.	0 = Released Data Model 1 = Customized Data Model	Required when UPLOAD_MODEL=1
DATAMODEL	Specifies the file name of the customized Data Model.	Example: <code>datamodel.xml</code>	Required when MODEL_TYPE=1
DM_DIRECTORY	Specifies the directory path containing the customized Data Model file.	Example: <code>/home/oracle/datamodel/</code>	Required when MODEL_TYPE=1
WEBSERVER_TYPE	Specifies the web server type used for installation. Applicable only for one-off patches, extension packs, or standalone applications.	TOMCAT, WEBLOGIC, or WEBSPHERE	Yes
WEBSERVER_VERSION	Specifies the version of the configured web server.	10.1.48 for TOMCAT 15.1.1 for WEBLOGIC 9.0.5.23 for WEBSPHERE	Yes

3.3 Model Extension Summary request

The [CR](#) lists the details of model extension.

3.4 Installing the OFS REG REP USFED 8.1.2.11.0 Release

Perform the following instructions to copy, extract, and install this release:

1. Download the 39695333_GENERIC.zip archive file from [My Oracle Support](#). Search for the Patch ID **39695333** under the **Patches & Updates** Tab.
2. Copy the downloaded archive file to your OFSAA server in **Binary** Mode.
3. Shut down all the OFSAA Services.
For more information, see the *Stop the Infrastructure Services* Section in [OFS Advanced Analytical Applications Infrastructure Pack Installation and Configuration Guide](#).
4. Execute `chmod -R 750 $FIC_HOME`
5. If you have an Unzip utility, skip to the next step.

Download the Unzip utility (OS-specific) **unzip_<os>.Z** from the location and copy it in **Binary** mode to the directory that is included in your PATH variable, typically **\$HOME** Path or Directory in which you have copied the 8.1.2.11.0 patch.

Uncompress the unzip installer file using the command:

`uncompress unzip_<os>.Z`

NOTE

If you notice an error message “*uncompress: not found [No such file or directory]*”, contact your UNIX administrator.

It is recommended you extract the contents (unzip) of every installer in a separate folder. Do not use one single folder to unzip contents of different release or patches as some files could be overwritten.

6. Execute `chmod 751 OFS_REG_REP_USFED_8.1.2.11.0_GENERIC.zip`
7. Execute `unzip -a <name of the file to be unzipped>`
For example: `unzip -a OFS_REG_REP_USFED_8.1.2.11.0_GENERIC.zip`
8. Edit the `params.conf` file and specify `UPLOAD_MODEL`, `MODEL_TYPE`, and `DM_DIRECTORY`, `WEBSERVER_TYPE`, `WEBSERVER_VERSION` parameters as per the requirements.
9. Execute the user .profile file.
10. Navigate to the `OFS_REG_REP_USFED/bin` directory and execute `./setup.sh SILENT`
11. The installation progress can be viewed by periodically refreshing the log file under the `OFS_REG_REP_USFED/logs` directory.
12. After installation is completed, verify the log file for any Errors or Warnings.
Contact [My Oracle Support](#) in case of any issues.

For detailed instructions on installing this Minor Release, see the [OFS Regulatory Reporting for US Federal Reserve – Integration Pack \(OFS REG REP USFED\) 8.1.2.11.0 Installation Guide](#).

OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA Applications.