Oracle Financial Services AgileREPORTER Application

Release Notes

Release 8.1.1.2.0

December 2022

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Financial Services

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OFS AgileREPORTER Application Release Notes

Document Control

Version Number	Revision Date	Change Log
01	December 01, 2022	Created: Draft published
02	December 06, 2022	Final version published

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1 Preface

This preface provides release information of the Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) and includes the following topics:

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1.1 What is New in this Release for OFS AgileREPORTER

This section lists the New Features and changes in OFS AgileREPORTER Release v8.1.1.2.0.

1.1.1 New Features

OFS AgileREPORTER is an application used to submit the Regulatory Reports to the regulator-based on the jurisdiction.

The list of new features and enhancements in this release are as follows:

- User is not Forced to Change the Password

- Reports Menu Order

- Report View: Filtering

- Report View: Number Formats

- Report View: Alphanumeric Field Filtering Errors

- Report View: Date Filter Issues

- Report View: Display Report Name

- Report View: ETL Report Fields are in Random Order

- Report Viewer: Date Values Displayed Incorrectly

- Privilege and User Groups Should Have a 'Select all' Tick Box

- Upgrade AntiSamy

- SRDD: CC_v3 and CL_v3 Summation Rules in Grid with Instance

- Support Windows Server 2022

- ReportView: Data Grid Never Vertically Fully Aligned

- Cell Order in Analysis Model Export Doesn't Meet with Field Position Order at REF Table

- Analysis Module Variance: Column Filter Doesn't Work Properly

- TBGS Return submission Support

- Drilldown on a Cell Exports all Records Instead Only for 1 cell

- Filtering not Working on Analysis Module Query and Query group

- AGILE Reporter - Data Column Encryption

- ActiveMQ – Replace Database with File (Standard installation)

- Test compatibility with JBoss EAP 7.3.10 and AR v22.3

- Submit All: Clicking on a Schedule Does not Select the Form (which enables Export/Submit)

- Support for Multiple Combined Data Schedule for the Same prefix/formcode/formversion

- Server Log Errors - repAuthLABEL Column Does not Exist

- AR is Sorting on Id when Retrieving Datasets - The Sort should be on the RunKey

- Issue with "BT" Returns Running, and "SortPOS" Steps not Running

- Run internal Execution Job API with SSO SAML Enabled

For detailed instructions on installing this OFS AgileREPORTER Release, see the OFS AgileREPORTER Installation Guide Release 8.1.1.2.0.

1.1.2   Deprecated Features

There are no Deprecated Features in this release.

1.1.3   Desupported Features

The list of desupported features in this release are as follows:

- De-support MS SQL Server 2012

- De-Support Windows 2012, 2012 R2

1.1.4   Known Issues and Limitations

- There is a known issue that can impact US clients using AR with Reg Reporter.

- Warning: If Data Encryption is activated, it is not possible to deactivate.

- FBS Service 1.7.4.4 is mandatory if AGILE Reporter is integrated with AGILE STB Calcs.

- CR4AR 1.7.3 is mandatory to install Compliance Product without BDE.

- FBS Service and CR4AR installation package are included in AGILE Reporter release.

- There is a folder on the release package (For JBoss EAP) – which includes JSF patch for user-provided JBoss EAP installation.

1.2   Overview of OFSAA

In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet

risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses Industry-leading Analytical Methods, Shared Data Model, and Applications Architecture to enable Integrated Risk Management, Performance Management, Customer Insight, and Compliance Management. OFSAA actively incorporates risk into decision-making, enables achieving a consistent view of performance, promotes a transparent risk management culture, and provides pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

1.3   Purpose of this Document

This document contains release information of Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) Application.

1.4   Intended Audience

This document is intended for users of the Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) Application.

1.5   Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info OR visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

1.6   Related Documents

This section identifies additional documents related to OFS AgileREPORTER Application v8.1.1.2.0. You can access Oracle Documentation online from the Oracle Help Center (OHC).

- OFS AgileREPORTER Installation Guide Release 8.1.1.2.0

2 Introduction to Oracle Financial Services AgileREPORTER

OFS AgileREPORTER is a form and workflow tool that enables the creation and submission of Regulatory returns. The OFS AgileREPORTER Application is configured with product configurations delivered using Configuration Packages. Different Configuration Packages are loaded into the OFS AgileREPORTER Application to support different sets of regulatory returns based on the jurisdiction.

2.1 Trial Template Package

OFS AgileREPORTER contains Trial Template Packages for two jurisdictions. The details of the reports included are provided in the following sections.

2.1.1 US Federal Reserve (US FED)

The US FED Trial Template Package (Regulatory Reports for the US Federal Reserve) package contains the following US FED Return Templates:

- FR Y-9C
- FFIEC-101
- FFIEC-031

2.1.2 Reserve Bank of India (RBI)

The RBI Trial Template Package (Regulatory Reports for the Reserve Bank of India) contains the following RBI Return Templates:

- RCA3
- IRS
- RAQ

> NOTE   These Trial Pack Templates can be used only for the returns as mentioned in the *section Reserve Bank of India (RBI)*. Contact My Oracle Support to procure the license for enterprise use.

OFSAA Support

Raise a Service Request (SR) in [My Oracle Support (MOS)](#) for queries related to the OFSAA Applications.

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- Did you find any errors?

- Is the information clearly presented?

- Do you need more information? If so, where?

- Are the examples correct? Do you need more examples?

- What features did you like most about this manual?

If you find any errors or have any other suggestions for improvement, indicate the title and part number of the documentation along with the chapter or section or page number (if available) and contact the My Oracle Support.

Before sending us your comments, you might like to ensure that you have the latest version of the document wherein any of your concerns have already been addressed. You can access the My Oracle Support site that has all the revised or recently released documents.

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