

# **Oracle Financial Services AgileREPORTER Application**

**Release Notes**

**Release 8.1.2.0.0**

**June 2023**

**ORACLE**  
Financial Services

## OFS AgileREPORTER Application Release Notes

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# Document Control

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# 1 Preface

This preface provides release information of the Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) and includes the following topics:

- [What is New in this Release for OFS AgileREPORTER](#)
- [Overview of OFSAA](#)
- [Purpose of This Document](#)
- [Intended Audience](#)
- [Access to Oracle Support](#)
- [Related Documents](#)

## 1.1 What is New in this Release for OFS AgileREPORTER

This section lists the New Features and changes in OFS AgileREPORTER Release v8.1.2..0.0.

### 1.1.1 New Features

OFS AgileREPORTER is an application used to submit the Regulatory Reports to the regulator-based on the jurisdiction.

The list of new features and enhancements in this release are as follows:

- Cannot delete user groups in AgileREPORTER: This functionality enables the user to delete a User Group as long as that User Group is not assigned to any returns.
- Return bulk actions: Users can now Export, Validate, Lock, Unlock, and delete multiple returns from the dashboard in a few clicks.
- Promote internal APIs to ixternal: Users can now perform the execution group API by simply opening the AGILE Reporter RESTful API reference page via a menu item.
- Cross-summing between regulators : Cross-product/jurisdiction sums and validations are supported, with entity code defaulting to the calling return's entity code.
- Read/write Modeshape tables: Modeshape is removed and only two tables are kept to read/write in AgileREPORTER.
- SQL Server 2014 is not supported

For detailed instructions on installing this OFS AgileREPORTER Release, see the [OFS AgileREPORTER Installation Guide Release 8.1.2.0.0](#).

### 1.1.2 Deprecated Features

There are no Deprecated Features in this release.

### 1.1.3 Desupported Features

There are no Desupported Features in this release.

## 1.2 Overview of OFSAA

In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses Industry-leading Analytical Methods, Shared Data Model, and Applications Architecture to enable Integrated Risk Management, Performance Management, Customer Insight, and Compliance Management. OFSAA actively incorporates risk into decision-making, enables achieving a consistent view of performance, promotes a transparent risk management culture, and provides pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

## 1.3 Purpose of this Document

This document contains release information of Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) Application.

## 1.4 Intended Audience

This document is intended for users of the Oracle Financial Services AgileREPORTER (OFS AgileREPORTER) Application.

## 1.5 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> OR visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## 1.6 Related Documents

This section identifies additional documents related to OFS AgileREPORTER Application v8.1.2.0.0. You can access Oracle Documentation online from the Oracle Help Center ([OHC](#)).

- [OFS AgileREPORTER Installation Guide Release 8.1.2.0.0](#)

## 2 Introduction to Oracle Financial Services AgileREPORTER

OFS AgileREPORTER is a form and workflow tool that enables the creation and submission of Regulatory returns. The OFS AgileREPORTER Application is configured with product configurations delivered using Configuration Packages. Different Configuration Packages are loaded into the OFS AgileREPORTER Application to support different sets of regulatory returns based on the jurisdiction.

### 2.1 Trial Template Package

OFS AgileREPORTER contains Trial Template Packages for two jurisdictions. The details of the reports included are provided in the following sections.

#### 2.1.1 US Federal Reserve (US FED)

The US FED Trial Template Package (Regulatory Reports for the US Federal Reserve) package contains the following US FED Return Templates:

- FR Y-9C
- FFIEC-101
- FFIEC-031

#### 2.1.2 Reserve Bank of India (RBI)

The RBI Trial Template Package (Regulatory Reports for the Reserve Bank of India) contains the following RBI Return Templates:

- RCA3
- IRS
- RAQ

#### NOTE

These Trial Pack Templates can be used only for the returns as mentioned in the *section Reserve Bank of India (RBI)*. Contact [My Oracle Support](#) to procure the license for enterprise use.

## OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA Applications.



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