# **Oracle FLEXCUBE Universal Banking ® 12.87.05.0.0 Development Workbench – Getting Started**

June 2018



## Contents

1	Preface	3
	1.1 Audience	3
	1.2 Related Documents	3
2	Introduction	3
3	Explanation of Some Basic Icons and Jargons	4
4	Client Browser Settings	5
	4.1 IE Specific Settings	5
5	Login	10
6	Browser	11
7	Windows	12
8	Launch FCUBS	13
9	User Preferences	13
10	Change Password	15
11	Sign Out	16
12	About	

## 1 Preface

This document describes helps developer to familiarize with ORACLE FLEXCUBE Development Workbench for Universal Banking.

### 1.1 Audience

This document is intended for FLEXCUBE Application developers/users that use Development Workbench to develop various FLEXCUBE components.

To Use this manual, you need conceptual and working knowledge of the below:

Proficiency	Resources
FLEXCUBE Functional Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Object Naming conventions	Development Overview Guide
Working knowledge of Web based applications	Self Acquired
Working knowledge of XML files	Self Acquired

### **1.2** Related Documents

<u>01-Development\_WorkBench\_Installation.docx</u> <u>02-Development\_WorkBench\_Administration.docx</u>

# 2 Introduction

This document contains information about the following topics:

- <u>Chapter 2, "Introduction"</u>
- Chapter 3, "Explanation of Some Basic Icons"
- <u>Chapter 4 , "Login"</u>
- <u>Chapter 5</u>, "Browser"
- Chapter 6 , "Windows"
- <u>Chapter 7, "Launch FCUBS"</u>
- <u>Chapter 8 , "User Preferences"</u>

- <u>Chapter 9 , "Change Password"</u>
- <u>Chapter 10 , "Sign Out"</u>
- Chapter 11 , "About"

# 3 Explanation of Some Basic Icons and Jargons

Icons	Function
	New Button used to add new User, Environment, Release etc
R	Save button used to save the work done by user.
×	Close button clears all the data in the screen and all buttons will be reset to initial position.
I	Enter query button to retrieve existing data from the screen. Primary key field will be get enabled.
τ <mark>5</mark> 7	Execute query button. This gets enabled on click of enter query button. On click of this button it will retrieve the required data and displays on the screen.
Ъ	Unlock button used to modify the existing record. On click of this , all fields except primary key fields gets enabled.
<b>×</b> E	List Of Values
	To add New labels or modify existing labels in FLEXCUBE schema
<b>3</b>	Generate Files.
<b>\$</b>	Deploy Files.
¢	Release Files.

**Radxml**: Workbench saves all the activities carried out by the developer in an xml file referred to as radxml

**Rad/RadTool/ODT**: These terms also refers to FLEXCUBE Development Workbench for Universal Banking

# 4 Client Browser Settings

#### Recommended Browsers:

• Microsoft Internet Explorer 8.0

The version of Microsoft Internet Explorer 8.0 should not be a Beta version, Partner Build or a Release Candidate. It should be the Final build of Microsoft Internet Explorer 8 or later. The minimum version of Microsoft Internet Explorer 8 should be **8.0.6001.18702**. This can be verified by visiting the 'About Internet Explorer' dialog in the Help menu as shown below.

🖉 About Internet Explorer 🛛 👂			
Windows* Internet Explorer <sup>®</sup>			
Version: 8.0.6001, 18702 Cipher Strength: 128-bit Product ID: 01398-600-2411832-23325 Update Versions: 0			
Warning: This computer program is protected by copyright law and international treaties. Unauthorized reproduction or distribution of this program, or any portion of it, may result in severe civil and criminal penalties, and will be prosecuted to the maximum extent possible under the law.			
©2009 Microsoft Corporation System Info			

- Mozilla Firefox
- Google Chrome
- Recommended Screen Resolution: 1280\*1024 pixels

#### 4.1 IE Specific Settings

ActiveX Scripting has to be enabled to read and write files in Client Machine. Therefore, if you have to generate the files in client machine (instead of downloading as zip from server); certain settings has to be done in the browser. Client Mode is supported only in Internet Explorer. Settings required in IE for enabling writing to Client Machines is explained below

#### **MSXML 6.0 :**

Microsoft Core XML Services (MSXML 6.0) needs to be installed in the system. It can be downloaded from, <u>http://www.microsoft.com/en-us/download/details.aspx?id=3988</u>

The following IE settings need to be done to launch the Workbench Login page 1) Go to Internet Explorer →Tools→Internet options

 Click on Security tab, select Internet and click on Custom level button as shown below:

Internet Options				
General Security Privacy Content Connections Programs Advanced				
Select a zone to view or change security settings.				
🔍 😴 🗸 🚫				
Internet Local intranet Trusted sites Restricted sites				
Internet				
This zone is for Internet websites, except those listed in trusted and restricted zones.				
Security level for this zone				
<b>Custom</b> Custom settings. - To change the settings, click Custom level. - To use the recommended settings, click Default level.				
Custom level Default level				
<u>R</u> eset all zones to default level				

3) As security settings make all settings as enabled except **use Pop-up Blocker** as shown below

Make sure following things are enabled

- .Allow previously unused active controls to run
- o Allow script lets
- Automatic prompting for active control

- Binary and script behaviors.
- Only allow approved domains to use active control without prompting.
- Run active controls and plug-ins.
- Script active controls marked for saving.

Security Sett	tings - Internet Zone 🛛 🚺
Settings	
	<ul> <li>Enable</li> <li>ftware channel permissions</li> <li>High safety</li> <li>Low safety (not secure)</li> <li>Medium safety (recommended)</li> <li>ubmit non-encrypted form data</li> <li>Disable</li> <li>Enable</li> <li>Prompt</li> <li>se Phishing Filter</li> <li>Disable</li> <li>Enable</li> </ul>
<	
*Takes effe	ect after you restart Internet Explorer
Reset custon	n settings
<u>R</u> eset to:	Medium-high (default)
	OK Cancel

4) Repeat the same steps for Local Intranet by selecting the same as shown below :

Internet Options
General Security Privacy Content Connections Programs Advanced
Select a zone to view or change security settings.
🔮 🦉 🗸 🚫
Internet Local intranet Trusted sites Restricted sites
Local intranet Sites
This zone is for all websites that are found on your intranet.
Security level for this zone
Custom Custom settings.
- To change the settings, click Custom level. - To use the recommended settings, click Default level.
Custom level Default level
Reset all zones to default level
OK Cancel Apply

5) After all these settings are done, go to **Advanced** tab and check whether the checkbox 'Use JRE (Version) for <applet>(requires restart)' is checked or not. If its nnot checked, then it has to be checked as shown below.

Internet Options	? 🗙			
General Security Privacy Content Connections Programs Advar	iced			
General       Security       Privacy       Content       Connections       Programs       Adv         Settings       Send IDN server names for Intranet addresses       Settings       Settings         Settings       Send IDN server names for Intranet addresses       Settings       Settings         Settings       Settings       Settings       Settings         Java (Sun)       Set Java (Sun)       Set Java console enabled (requires restart)         Java logging enabled       Java logging enabled         JIT compiler for virtual machine enabled (requires restart)				
<ul> <li>Multimedia</li> <li>Always use ClearType for HTML*</li> <li>Enable automatic image resizing</li> <li>Play animations in webpages*</li> </ul>				
*Takes effect after you restart Internet Explorer Reset Internet Explorer settings Deletes all temporary files, disables browser add-ons, and resets all the changed settings. You should only use this if your browser is in an unusable state.				
OK Cancel Apply				

## 5 Login

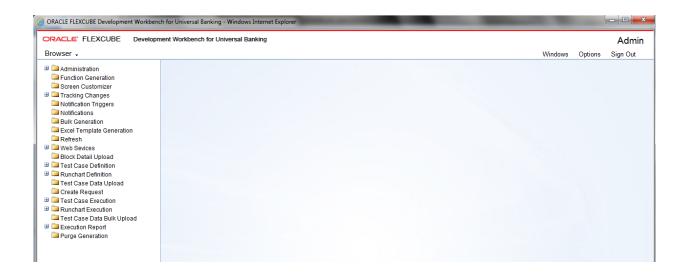
Developers will be provided with Login credentials for Workbench which has to be used for accessing the Tool

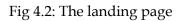
Initial login credentials, after installation, will be RADTOOL/RADTOOL. Using this credential; developer has to create release, environment and users. Refer <u>02-</u> <u>Development\_WorkBench\_Administration.docx</u> for further details.

🧭 ORACLE FLEXCUBE Development Workbench for Universal Banking - Windows Internet Explorer					
ORACLE					
ORACLE FLEXCUBE					
Development Workbench for Universal Banking					
LOGIN					
Password					
Sign In					
Copyright © 2012, Oracle and/or its affiliates. All rights reserved.					

#### Fig 4.1: ODT login Screen

On successful login Workbench landing page will be displayed as shown below. Browser will display the available options to user in tree view based on role.





Below options are available in landing page.

## 6 Browser

It is drop down tree menu. Based on role of the user, Workbench displays the options in tree.

- Administration: This is used to add releases, environments and users.
- Function Generation: This is used to design FLEXCUBE screens.
- **Screen Customizer:** This is used to design FLEXCUBE screens. Main Difference between function generation and screen customizer is in screen customizer user can just modify the screen lay out. No additions and deletions allowed.
- **Tracking Changes:** This module helps in tracking the changes done in a particular release. A Change Report can be generated OR the changes can be viewed
- Notification Triggers: This will be used to create notification triggers.
- Notification: This will be used to create notification xml.
- **Bulk Generation:** This option used to generate all output files for a set of radxmls at one time.
- **Excel Template Generation:** This option will be used to generate excel template out of radxml which can be used to upload data into FLEXCUBE.

- **Refresh:** This option will be used to upgrade Radxml from lower version to higher version and to update child RADxml with parent changes.
- **Web Services:** Artifacts required for creation of a Web service can be generated using this feature.
- **Block Detail Upload:** This option will be used to upload block detailed information into schema from a set of radxml at one time.
- **Test Case Definition:** This option will be used to define new test case and modify existing test cases.
- **Run Chart Definition:** This option will be used to define run charts for test cases.
- **Test Case Data Upload:** This option will be used to upload test case data for the defined test cases. Data has to be uploaded in the standard excel formats.
- **Create Request:** This option will be used to create request xml (compatible with FLEXCUBE) for a test case data set.
- **Test Case Execution:** This option is used to execute test case on FLEXCUBE environment
- **Run Chart Execution:** This option will be used to execute run chart on FLEXCUBE environment
- **Test Case Data Bulk Upload:** This option will be used to upload multiple test case data at one time.
- **Execution Report:** This option generates report for the executed test cases and run charts

# 7 Windows

It will display all opened windows in drop down menu. User can select the required window to show on top of the tool.



Fig 6.1: The Windows opened

# 8 Launch FCUBS

This will be used to launch FLEXCUBE link directly from Workbench. User has to maintain correct FLEXCUBE url while adding environment. Refer <u>02-Development\_WorkBench</u> <u>Administration.docx</u> details on environment creation.

Environment Master					_ ×
				📄 ! 🔚 🗙 ! I	1 13 13 13
- Environment Details		Application Details			
Environment Code * FCUBS_12.0.2	_DEV12	Application	n URL	https://10.184.132.129:7	
Release Code * FCUBS_12.0.2	<b>*</b> E	Application IP Ad	Idress	10.184.132.129	
Language Code * ENG 👫		Application	Name	FCUBS 12.0.2	
Description 12.0.2 DEV		Applicati	on OS	Unix 👻	
- JNDI name		Application Transfe	r Type	File Manager 🔻	
JNDI Name * jdbc/DEV1202		JS Director	y Path	/scratch/app/wl1032/us	
- Database Details		UI XML Director	y Path	/scratch/app/wl1032/us	
		Server User	Name	tpani	]
Database Instance FCUBSDEV		Server Pas	sword	•••••	]
Database Port 1521		Server Filemanage	er URL	https://10.184.132.129:7	
Database IP Address 10.184.132.13		File Manager User	Name		]
Database Host Name 10.184.132.13	1	File Manager Pas	sword	Test Environment	
Database Name DEV1202					
Database Password				-	
Modification Number 5	Maker Id RAD	TOOL	Maker	r Date Stamp <mark>2013-09-04</mark>	11:31:52
					Close

Fig 7.1: Launch FCUBS Screen

## 9 User Preferences

This option will be used to set user preferences. By default user will be mapped to a release code and its corresponding environment.

If developer wants to change the working release or environment, he has to set it in this screen. **Language Code**: Default Language of the environment can be changed if required

**Save Mode**: Default Save Mode of the user would be displayed here. This can be changed if required

Work Directory: Work Directory can be modified if the Save Mode.

**Excel Format**: Excel Format can be changed from the value defined at User Definition screen **XML Indentation**: If the generated Xmls has to intended, this option can be checked. Note that XML indentation feature won't be available if Save Mode ids Client

Р	eferences		_ ×
	Release Code Environment Code Language Save Mode Work Directory Excel format	FCUBS_12.0.2_ENV1	•=
	Excertormat	XML Indentation	
	- Release Details		
	Release Code:	FCUBS_12.0.2	
	Release Type:	KERNEL	
	- Environment Details -		
	Environment Description		
	Schema:	FC1202DEV@FCUBSUPP	
	Language:	English	
			OK

Fig 8.1: User Preferences Screen

After changing required fields click on **Set button** for changing the details

Pr	eferences		_ ×
	Release Code Environment Code Language Save Mode Work Directory Excel format	FCUBS_12.0.2	
	- Release Details Release Code: Release Type: - Environment Details	FCUBS_12.0.2 KERNEL	-
	Environment Description: Schema: Language:	Environment For Mallika Gollapa FC1202DEV@FCUBSUPP English	
			OK Cancel

Fig 8.2: The screen to change preferences

Changes done in user preferences on release, environment or work directory will effect only to the current session. On sign out and re-login, default release details will be assigned again. If developer wishes to change default settings for the user, same can be done by modifying the default options for the User in Administration section

# 10 Change Password

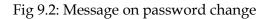
This option can be used to change User Password. Enter old password and new password and confirm password.

Change Password	_ ×
Old Password	
New Password	
Confirm Password	
	OK Cancel

Fig 9.1: Screen to change password

Click on change button. On successful change it will display message.

Info	rmation			×
		Error Description	Error Code	*
		Password Has Been Changed Successfully	RD-VALS-00	
				-
l '				Ok
				Ok



# 11 Sign Out

On click of sign out button user will logout from FLEXCUBE Development Workbench. All opened windows will get closed automatically. It will redirect to login page.

# 12 About

On click of this , Development Workbench version information popup window will get displayed.

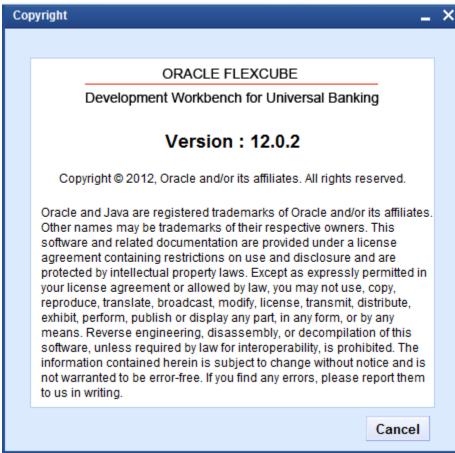


Fig 11.1: 'About' Screen that gives details of ODT



03-Development Workbench - Getting Started June 2018

Oracle Corporation World Headquarters 500 Oracle Parkway Redwood Shores, CA 94065 U.S.A.

Worldwide Inquiries: Phone: +1.650.506.7000 Fax: +1.650.506.7200 www.oracle.com/ financial\_services/

Copyright © 2017-2018 Oracle Financial Services Software Limited. All rights reserved.

No part of this work may be reproduced, stored in a retrieval system, adopted or transmitted in any form or by any means, electronic, mechanical, photographic, graphic, optic recording or otherwise, translated in any language or computer language, without the prior written permission of Oracle Financial Services Software Limited.

Due care has been taken to make this document 03-Development Workbench-Getting Started and accompanying software package as accurate as possible. However, Oracle Financial Services Software Limited makes no representation or warranties with respect to the contents hereof and shall not be responsible for any loss or damage caused to the user by the direct or indirect use of this 03-Development Workbench-Getting Started and the accompanying Software System. Furthermore, Oracle Financial Services Software Limited reserves the right to alter, modify or otherwise change in any manner the content hereof, without obligation of Oracle Financial Services Software Limited to notify any person of such revision or changes.

All company and product names are trademarks of the respective companies with which they are associated.