

Textura Payment Management v21.10 Release Notes

Release date: October 5, 2021

What's New in This Release?

The Textura v21.10 release contains numerous changes that help to simplify and make Textura easier to use for users.

Below is a summary of the overall changes:

- Two audit reports have been removed and replaced with reports on the Generate Reports page.
- Business Classification Tracking now shows Contractors when subcontractor certifications are expired or have changed.
- Owners can set the contract number on projects they initiate.
- The EWD Status Details Report has been enhanced for reconciling progress claim numbers against a Contractor's ERP.
- Owners can run the Unapproved Progress Claim report against their projects.
- Numerous bugs have been fixed in the release.

To learn more about this release and future releases, we encourage you to attend our recurring monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Business Classification Tracking	Track expired certificates in Enterprise Classifications (ICPM-40174)	<p>This change enables administrators of Enterprise Classifications to more proactively manage changes made to subcontractor documentation.</p> <p>On the Enterprise Classification page, a new alert has been added notifying users when a subcontractor's supporting documentation has expired OR has been modified after being confirmed.</p> <p>The new alert is displayed as an orange triangle within the status column. Additionally, if a user hovers their cursor over the orange triangle, they will receive a tool tip indicating why the alert was generated (either by expiration or update).</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Project Settings	Project Settings - Owner control of Contract Number (ICPM-37802)	<p>This change provides more flexibility for owners to administer project details in Textura.</p> <p>With this change, users can create and update the contract number when initiating the project.</p> <p>Contract number can be updated by an owner in the Project Settings menu under Project Setup.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Reporting	EWD Status Details Report - add ERP revision letter to Progress Claim numbers (IREP-2136)	<p>This reporting change enables Contractors to better reconcile progress claims in their ERP against those in Textura.</p> <p>Revised progress claims exported to a user's ERP are appended with a letter indicating they were revised (e.g., claim # 1234A). However, the EWD Status Details report, which contains claim number as a column, did not display the revision letter.</p> <p>The EWD Status Details report now displays the revised claim number, allowing users to more easily reconcile claims with their ERP.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Reporting	New Subcontract Component Listing Report	<p>This change upgrades a report in Textura. The new Subcontract Component Listing Report (Grouped) enables users to reconcile</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor

	(Grouped) replaces Modified Subcontract Listing Report (ICPM-39417)	<p>component billings more easily by period between Textura and their ERP.</p> <p>With this change, the Modified Subcontract Listing Report under Project Tools -> Audit Reports has been retired. Going forward, users should use the Subcontract Component Listing Report (Grouped) to obtain the same information</p> <p>The Subcontract Component Listing Report (Grouped) can be found under Tools -> Generate Reports.</p>	<input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Reporting	Unapproved Progress Claim Report for Owners (IREP-2254)	<p>Today, the Unapproved Progress Claim report works only for Contractor users when managing their subcontractor claims.</p> <p>This change enables owners to use the unapproved claim report when managing soft cost vendors in Textura.</p>	<input checked="" type="checkbox"/> Owner <input type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Approvals	Approval signature appears in the wrong position when approver forwards a claim (ICPM-41225)	Resolution for this bug ensures that approval signatures appear in the correct position on signed documents in Textura.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Approvals	Claim Approvers should have access to Progress Claim Log (ICPM-32988)	Resolution for this bug enables users with only the Claim Approvers permission on a project to view the Progress Claim Log.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Draw	Tax is calculated incorrectly if retention billing is switched to progress only (ICPM-38728)	Resolution for this bug ensures that tax is correctly calculated on all claims in a period when the billing is changed from retention only to progress only.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Project Settings	Project Settings incorrectly displays non-editable fields as editable (ICPM-41099)	Resolution for this bug ensures that non-editable fields on the project settings page in Textura are not mistaken for being editable fields.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Reporting	Period Payment Summary Report - subs don't appear after split payment is disbursed (IREP-2304)	Resolution for this bug ensures that the Period Payment Summary Report contains accurate split payment information.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Signatures	DocuSign timeout errors and slow response times when processing documents (ICPM-38510)	Resolution for this bug ensures that users do not receive timeout errors when using DocuSign for document signatures. Previously, this could occur when users were signing large documents in DocuSign.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> Contractor <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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